Before 8:00 AM	**Free**
8:00 AM – 9:30 AM	**Free**
9:30 AM – 11:30 AM	RESCHEDULING: EOP/Interagency Comments to ED's Responses to BD Passback #1 WDCFB6-6C101 Hoblitzell, Barbara
11:30 AM – 3:00 PM	**Free**
3:00 PM – 3:30 PM	Lauren Cunliffe, DPC (b)(6)
3:30 PM – 4:00 PM	**Free**
4:00 PM – 5:00 PM	ED Restructuring Meeting Secretary's Conference Room (OS Managed) Talbert, Kent
5:00 PM – 6:00 PM	Weekly Accreditation Meeting Diane's Office 7E303 Jones, Diane
5:00 PM – 6:00 PM	Weekly Accreditation Meeting Diane's Office 7E303 Jones, Diane
After 6:00 PM	**Free**

Thu, Jun 14

Before 8:00 AM	**Free**
8:00 AM – 9:30 AM	**Free**
9:30 AM – 10:00 AM	CALL (b)(6) Eitel, Robert
10:00 AM – 11:00 AM	**Free**
11:00 AM – 11:30 AM	OCR Budget CALL Eitel, Robert
11:30 AM – 1:45 PM	**Free**
1:45 PM – 2:15 PM	New Time: Special Project Updates Call-in Eitel, Robert
2:15 PM – 2:30 PM	**Free**
2:30 PM – 4:00 PM	BD NPRM 'Team OPE' Review Discussion WDCFB6-288-04 (managed) and call-in info below Hoblitzell, Barbara
4:00 PM – 5:00 PM	**Free**
After 5:00 PM	**Free**

Details

Wednesday, July 19, 2017

Time 9:00 AM – 9:15 AM
Subject dynamics
Location Bob's
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Kissel, Adam <Adam.Kissel@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject RRTF OSERS
Location Bob's Office
Show Time As Busy

Kim:
Let me know if this works in terms of timing to discuss OSERS regulatory review progress.
Thanks,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject RRTF OII Work Group
Location Bob's Office
Show Time As Busy

The purpose of the meeting is to review more deeply the list of guidance that OII would like to keep, modify, or rescind.
Adam has graciously volunteered to help with the POC "drill down effort". I also thought it would be helpful for Jason to participate for purposes of OESE-OII alignment.
Please let me know if you have any questions.

Thanks,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

Thursday, July 20, 2017

Time 10:10 AM – 11:00 AM
Subject meeting with Lankford office
Location Bob's office
Show Time As Busy

Changed to a call in.

Lankford office said this time worked for them and they are happy to come here if it is easier with your schedules.

AMERICAN OVERSIGHT

Neither of your schedules is aligned. Hoping this time will work for you. Please advise asap so I can confirm with the Lankford office.

Thank you,

Molly Petersen

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 1:00 PM – 2:30 PM
Subject Higher Ed
Location 5C100
Attachments 19 Higher Education Agenda.docx
19 Agenda.docx
19 Budget Submission OPE Form campus based funding formula.docx
19 OPE Budget Submission Form Pell for short term programs.docx
FY 19 Budget Prep.xlsx
FY 2019 Budget Prep.doc
(b)(5)
(b)(5)
Show Time As Tentative
CONFERENCE LINE
(b)(6)
Leader Code: (b)(6) (DO NOT SHARE)
Participant Code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required

AMERICAN OVERSIGHT

Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 3:45 PM – 4:30 PM
Subject Briefing
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Friday, July 21, 2017

Time 9:00 AM – 10:30 AM
Subject Proposed Eliminations
Location 5C100
Attachments 2019 POC budget ideas form - Data and Evidence - v07072017.docx
Options_71917.xlsx
Show Time As Tentative
CONFERENCE LINE
(b)(6)
Leader Code: (b)(6) (DO NOT SHARE)
Participant Code: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required

AMERICAN OVERSIGHT

	Patel, Jagir <Jagir.Patel@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Purdue *ADDING LOCATION*
Location Room 7C101
Show Time As Busy

General Counsel Steve Schulz
Provost Frank Dooley
Betty Vandenbosch

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource
Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 1:00 PM – 2:30 PM
Subject Academic Freedom/Political Discrimination Listening Session
Location WDCFB6-2W240-20 (Managed)
Show Time As Tentative

Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please call me if you have any questions.

Thanks,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E: HYPERLINK "mailto:Chelsea.Henderson@ed.gov"
Chelsea.Henderson@ed.gov

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
beth.kelley@usdoj.gov <beth.kelley@usdoj.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

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Manning, Teresa (HHS/OASH) <Teresa.Manning@hhs.gov>	Required
Nock, Michael <Michael.Nock@ed.gov>	Required
Treene, Eric (CRT) <Eric.Treene@usdoj.gov>	Optional
Kimball, Kathryn (OASG) <Kathryn.Kimball@usdoj.gov>	Optional
Helfman, Tara (CRT) <Tara.Helfman@usdoj.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Venue Selection Call CONFIRMED
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject 1st Amendment Meeting
Location 7W315
Show Time As Busy

Eric:
Could you schedule a 15-20 minute call or meeting with Nathan, Josh, Steven, and me this week to discuss a First Amendment issue?
Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Weekly Update: Bob Eitel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Monday, July 24, 2017

Time 9:30 AM – 10:00 AM
Subject Meeting Ref ACICS
Location Jim's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Meet with Bob Eitel
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:15 AM – 12:15 PM
Subject State Plan Briefing
Location Office of the Secretary
Show Time As Busy
NOTE: Ebony will call in
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)

AMERICAN OVERSIGHT

Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required

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Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional

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Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Briefing with Mark Berends and Joe Waddington
Location Secretary's Conference Room (OS Managed)
Attachments RJW_CV_170625.pdf
Mark Berends Vita 2017(2).pdf
Show Time As Busy

Hello! Please join us for a briefing with Mark Berends and Joe Waddington on their recent paper "Impact of the Indiana Choice Scholarship Program: Achievement Effects for Students in the Upper Elementary and Middle School." Attached are their résumés and below is a link to the paper.

Given that seating is limited, please reach out to Joe and Erin if you would like to invite others to the briefing. Thank you!

http://creo.nd.edu/images/people/Waddington__Berends_Indiana_Voucher_Impacts_06.24.17.pdf

Attendees

Name <E-mail>	**Attendance**
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required

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Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Huh, Stefan <Stefan.Huh@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional
Meeley, Kathryn <Kathryn.Meeley@ed.gov>	Optional
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Optional
Birky, Levi <Levi.Birky@ed.gov>	Optional
Terpak, Kelly <Kelly.Terpak@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Optional
Lee, Erica <Erica.Lee@ed.gov>	Optional
Oberlies, Michael <Michael.Oberlies@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Cordes, Bill <Bill.Cordes@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Optional
McKinney, Deshawn <Deshawn.McKinney@ed.gov>	Optional

AMERICAN OVERSIGHT

	Stanton, Craig <Craig.Stanton@ed.gov>	Optional

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Participant Code (b)(6)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

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Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, July 25, 2017

Time 12:30 PM – 1:00 PM
Subject Cross Agency Proposals
Location 5W313 and Conference Call
Show Time As Tentative

CONFERENCE LINE
(b)(6)
Leader Code: (b)(6) (DO NOT SHARE)
Participant Code (b)(6)

(b)(5)

AMERICAN OVERSIGHT

(b)(5)

(b)(5)

Attendees	Name <E-mail>	Attendance
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Cassell, Mary J. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required

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Gray, John W. EOP/OMB	(b)(5) @omb.eop.gov>	Required
Wyman, Bertram J. EOP/OMB	(b)(5) @omb.eop.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>		Required
Miller, Meredith <Meredith.Miller@ed.gov>		Required
McHugh, Erin <Erin.McHugh@ed.gov>		Required
Derbes, Catherine A. EOP/OMB	(b)(5) @omb.eop.gov>	Optional

Time 1:00 PM – 2:00 PM
Subject GAO entrance conference on Management of Student Aid Contractors -- Security and Privacy (102126)
Location Room 112B1 at UCP and by conference call
Attachments Initiation(1).pdf
ALL_STAFF-#2345640-v2-102126_-_ENTRANCE_CONFERENCE_QUESTIONS.DOCX
Show Time As Tentative

I am writing to invite you to an entrance conference for a GAO study about Management of Student Aid Contractors -- Security and Privacy. FSA will serve as the lead office on the study. The meeting will be held in Room 112B1 at UCP if you want to attend in person and by conference call at 1:00 PM on July 25. An agenda and an initiation letter are attached.

Here is our call information [in case you would like to participate by conference call]:

Dial-in Number: (b)(6)

Participant Access Code: (b)(6)

Agenda

Initiation letter

Please do not place the call on hold if you participate. The result of that is the Department of Education's "muzak" starts to play, disrupting the phone call. That can cause us to need to hang up and start the call again using a new call number and passcode. Please keep in mind that if you need to take an incoming phone call, you can hang up on the conference call, take the other call, and dial back in to the conference call.

Thank you.

Jim Houser
OS-Exec Sec

AMERICAN OVERSIGHT

7C157
(202) 260-7014 (phone)
(202) 401-2854 (fax)

Attendees	Name <E-mail>	Attendance
	Houser, Jim <Jim.Houser@ed.gov>	Organizer
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	PIO <PIO@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Sheriff-Parker, Jennifer <Jennifer.Sheriff-Parker@ed.gov>	Required
	Harris, Lisa L. (OCFO) <Lisa.L.Harris@ed.gov>	Required
	Smith, Patrick <Patrick.Smith@ed.gov>	Required
	Mould, Jim <Jim.Mould@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Canada, June <June.Canada@ed.gov>	Required
	Canty, Waquesha <Waquesha.Canty@ed.gov>	Required
	Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Michael, Heidi <Heidi.Michael@ed.gov>	Required
	Oberlies, Michael <Michael.Oberlies@ed.gov>	Required
	Cooke, Geneise <Geneise.Cooke@ed.gov>	Required
	Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
	Bolden, Betty <Betty.Bolden@ed.gov>	Required
	Dawson, Dawn <Dawn.Dawson@ed.gov>	Required
	Boggs, Matthew <Matthew.Boggs@ed.gov>	Required
	Vierling, Christian <Christian.Vierling@ed.gov>	Required
	English, Barbara <Barbara.English@ed.gov>	Required
	Williams, Lauren <Lauren.Williams@ed.gov>	Required

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Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Harrell, Jim <Jim.Harrell@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Optional
Weaver-Dugan, Michele <Michele.Weaver-Dugan@ed.gov>	Optional
Wilson, Christopher <Christopher.Wilson@ed.gov>	Optional
Hibbs, James <James.Hibbs@ed.gov>	Optional
Nekrasz, Jeffrey <Jeffrey.Nekrasz@ed.gov>	Optional
Reinhard, Kristin (OIG) <Kristin.Reinhard@ed.gov>	Optional
Janney, Robert <Robert.Janney@ed.gov>	Optional
Lefevre, Kristen <Kristen.Lefevre@ed.gov>	Optional
Cline, Kelly <Kelly.Cline@ed.gov>	Optional
Galik, Daniel <Daniel.Galik@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional

Time 2:00 PM – 2:15 PM
Subject RRTF OPE & Accreditor Updates
Location Kathleen's Office
Show Time As Busy

Let's touch base when you return to check the pulse on the OPE "stale DCL" review that OGC is doing.

Let's also discuss the pending accreditor issue re: Elise.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time	2:45 PM – 4:15 PM
Subject	FY 2019 Budget Submission
Location	Secretary's Conference Room (OS Managed)
Attachments	FY 2019 Budget Submission to OMB 7_24_2017_230pm.pptx
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Optional

AMERICAN OVERSIGHT

	McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 4:15 PM – 4:45 PM
Subject NACIQI Hearing
Location Bob's Office
Show Time As Busy

Lynn:
Can we walk through these questions?
Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Wednesday, July 26, 2017

Time 8:00 AM – 8:30 AM
Subject Call with UVA Dean of Students, Allen Groves
Location Call line TBD
Show Time As Busy

Toll Free Numbe (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
allengroves@virginia.edu <allengroves@virginia.edu>	Required
(b)(6)	Optional

Time 12:30 PM – 1:30 PM
Subject Brown Bag Lunch Series: Robert (Bob) Eitel
Location Under Secretary's Suite 7E307
Show Time As Busy

Please join us for our next brown bag luncheon session with Robert (Bob) Eitel, Senior Advisor to the Secretary of Education. Come meet and hear Bob speak about his role with the current Administration. Please bring questions!

Dial-in Numbe (b)(6)

AMERICAN OVERSIGHT

Participant Access Code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Jones, Sharon <Sharon.Jones@ed.gov>	Organizer
	OPE All Users <_OPEAllUsers@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject CONFIRMED OGC Prep
Location Under Secretary's office
Show Time As Busy

Prep on OGC office

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 3:45 PM
Subject Interview Hans Bader/Bob Eitel
Location Bob's Office
Attachments Resume_of_Hans Bader.pdf
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 5:30 PM
Subject OGC with Bob and K
Location Under Secretary's office
Show Time As Busy

Bob – prep for OCR

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, July 27, 2017

Time 9:30 AM – 9:45 AM
Subject RRTF Agenda
Location Elizabeth's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Malawer, Hilary <Hilary.Malawer@ed.gov> Required

Time 10:00 AM – 11:00 AM
Subject HIGHER ED
Location OUS con room - near Kathleen's office
Attachments 07-10-17 Proposed Action Plan on Senate Regulatory Recommendations CLEAN.docx
DRAFT 7-5-17 plan.docx
DRAFT ACTION PLAN.docx
DRAFT Higher Ed ideas for BDV.docx
Show Time As Busy

Hi guys, attached for discussion is:

(b)(5)

Please let me know if this works for your schedules

Final round up before we craft proposals.

Go over proposed time lines, topics and make assignments for crafting policy with career team

Prep communications and talk strategy.

Paper to follow under sep. email

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional

AMERICAN OVERSIGHT

Friday, July 28, 2017

Time 9:00 AM – 10:00 AM
Subject Risk Sharing Workgroup Meeting
Location WDCFB6-5C100 (Managed)
Attachments Risk Sharing Options.docx
Show Time As Tentative

(b)(5)

Call in number: (b)(6) Participant Code: (b)(6)

(b)(5)

Attendees

Name <E-mail>	Attendance
Simpson, Daniel <Daniel.Simpson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Foss, Ian <Ian.Foss@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional
	Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Weekly Update: Bob Eitel
Location Josh will call: (b)(6)
Show Time As Busy

Josh will call: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject FSA Catch-up
Location Callin Information Below
Show Time As Busy

(b)(6)

Participant Code (b)(6)

Leader Code (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Monday, July 31, 2017

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy

Dial -in Number: (b)(6)
Participant Code: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

AMERICAN OVERSIGHT

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

AMERICAN OVERSIGHT

Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Working Lunch with Josh, Ebony, Bob and Kathleen
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject FSA meeting
Location Bob's Office (LBJ 7W205) or call in at (b)(6) passcode: (b)(6)
(b)(6)
Show Time As Busy
Bob's Office (LBJ 7W205) or call in at (b)(6) passcode: (b)
(b)(6)
Attendees

Name <E-mail>	Attendance
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <nate.bailey@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Otero, Jose <Jose.Otero@ed.gov>	Required
Leith, William <William.Leith@ed.gov>	Required

AMERICAN OVERSIGHT

Curran, Frank D. <Frank.Curran@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Kang, Soo <Soo.Kang@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Sasser, Tracey <Tracey.Sasser@ed.gov>	Optional
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Optional
Kane, John <John.Kane@ed.gov>	Optional

Time 3:30 PM – 4:15 PM
Subject Office Organization
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required

Time 5:00 PM – 5:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, August 01, 2017

Time 11:30 AM – 12:00 PM
Subject RRTF Catch-up
Location Bob's Office
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Agency Reform: OPE
Location Joe's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Crosscutting
Location Call
Show Time As Busy

I can call you.

Attendees	Name <E-mail>	Attendance
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Wednesday, August 02, 2017

Time 10:00 AM – 11:00 AM
Subject FW: Project Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Venable, Joshua
Sent: Friday, July 21, 2017 7:00:21 PM UTC
To: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven
Subject: Project Update
When: Wednesday, July 26, 2017 2:00 PM-3:00 PM.
Where: Secretary's Conference Room (OS Managed)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Update: Bob Eitel
Location 7W315- Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Budget Proposal Follow-Up
Location WDCFB6-7C101
Show Time As Busy

Good morning,

Ebony would like to have an hour long budget proposal follow up with you all on Wednesday. I apologize if this time conflicts with other meetings on your schedule, but this seems to be the time that works best for most people.

Thanks,
Martha

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 2:30 PM – 3:00 PM

AMERICAN OVERSIGHT

Subject Pre Call - Ktrina
Location OLCA conference room 6W338
Importance High
Show Time As Tentative

(b)(5)

Call in information: (b)(6) passcode (b)(6)

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Hansen, Randy <Randy.Hansen@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Robbins, Travis <Travis.Robbins@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Harrison, Daniel <Daniel.Harrison@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Bixby, Christina <Christina.Bixby@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Confirmed Katrina call with Hill
Location OLCA Conference Room- 6w338
Importance High
Show Time As Tentative

Rescheduling due to staff illness. This time works with most schedules. I am waiting for confirmation from the Hill that this works, but wanted to get it on your calendars.

thank you,

AMERICAN OVERSIGHT

Molly

(b)(5)

Call In Number (b)(6)

(b)(5)

(b)(5)

Thank you,

Molly

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Morgan, Sally <Sally.Morgan@ed.gov>	Required
	Hansen, Randy <Randy.Hansen@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Robbins, Travis <Travis.Robbins@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Harrison, Daniel <Daniel.Harrison@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Riddle, Paul <Paul.Riddle@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Prince, Scott <Scott.Prince@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Bixby, Christina <Christina.Bixby@ed.gov>	Optional

Thursday, August 03, 2017

Time All Day
Subject Workgroup Reports to SC
Show Time As Free

Time 1:30 PM – 3:00 PM
Subject SUPREME COURT ROUND-UP: 2016-2017 TERM
Location Barnard Auditorium, on Mediasite and EDstream, via VTCs, and via conference call
Show Time As Tentative

Join colleagues for an expanded OCR Academy and OGC Coffee Talk learning and discussion session, featuring a panel of ED experts and legal interns, who will review key cases decided by the Supreme Court during its 2016-2017 term that relate to civil rights.
In addition to legal interns from OCR and OGC who will brief staff on these cases, speakers include:
Steven Menashi, Acting General Counsel, who also clerked for Supreme Court Justice Samuel Alito and who serves as professor at George Mason University School of Law
Phil Rosenfelt, Deputy General Counsel, who has worked on many Supreme Court cases involving the Department during his many years at ED
Brandon Sherman, Special Assistant and Senior Counsel to the OCR Acting Assistant Secretary, who has worked on many key education issues in his career at ED and in private practice
OCR and OGC interns are preparing a handout that will serve as reference material for this session. To obtain a copy of the handout, please RSVP via email to Kenny Yi, HYPERLINK "mailto:Kenny.Yi@ed.gov" Kenny.Yi@ed.gov.
*If you require a reasonable accommodation to participate in this event (e.g., sign-language interpreter, captioning services, Braille, large print, or CD-ROM), please contact Ollie Cantos by phone at (202) 453-6543 [Voice/Relay/VRS] or email him at HYPERLINK "mailto:ollie.cantos@ed.gov" Ollie.Cantos@ed.govor contact Melinda Malico via email at HYPERLINK "mailto:melinda.malico@ed.gov"melinda.malico@ed.go v, by Thursday, July 27, 2017 (five business days prior to the session).
For more information, including details and guidelines about accessing the session via conference call or VTC, the potential cases to be discussed, and the origins of the OCR Academy and OGC Coffee Talks, please select HYPERLINK
(b)(6)
regions have been reserved.
CONFERENCE CALL INFORMATION AND CALL-IN PROTOCOL
Conference Call-In (b)(6)
If patching in by conference call, please mute your phones upon joining the session by pressing *6. In addition, please do NOT place the call on hold since that will disrupt the session.
MEDIASITE & EDSTREAM

AMERICAN OVERSIGHT

If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357
It is suggested that all employees use the EDstream link as there have been issues with Mediasite in recent days.

EDSTREAM INSTRUCTIONS:

This event will air on EDstream at this link:

(b)(6)

You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.

MEDIASITE INSTRUCTIONS:
For employees working inside ED buildings, if you wish to use Mediasite, use Internet Explorer to access Mediasite at this link: http://mediasite.ed.gov.
With questions, please contact Ollie Cantos, OCR, or Melinda Malico, OCO.

Attendees	**Name <E-mail>**	**Attendance**
	ED Internal Communications <EDInternalCommunications@ed.gov>	Organizer
	All Exchange Users <All_Exchange_Users@ed.gov>	Required

Time 2:30 PM – 4:00 PM
Subject Reform Steering Committee
Show Time As Busy

Purpose of this meeting: To discuss the status of the working groups.

Please note that each workgroup should provide an email update to Joe, Bob, Meredith and Erin by 8/1 and be prepared to report progress at this meeting.

(b)(5)

AMERICAN OVERSIGHT

(b)(5)

Attendees	Name <E-mail>	Attendance
	Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

AMERICAN OVERSIGHT

Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required
Kasior, Anna <Anna.Kasior@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
McDonald, Walter <Walter.McDonald@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Soltis, Tim <Tim.Soltis@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Juengst, Phillip <Phillip.Juengst@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Attorney Staffing Update
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject OCR Issue

AMERICAN OVERSIGHT

Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Friday, August 04, 2017

Time 12:00 PM – 1:00 PM
Subject Call - PPA for Former ACICS Institutions
Location Conference Line (b)(6) Participant Code – (b)(6)
Attachments ACICS - Generic Addendum FSA Recommended Revisions 7.3.2015 - TMM (2).docx
Show Time As Busy

(b)(5)

Conference Line (b)(6)
Participant Code
Jim - Leader Cod

Please let me know if this works for your schedules.

Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Minor, Robin <Robin.Minor@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bennett, Ron <Ron.Bennett@ed.gov>	Required
Pedersen, AnnMarie <AnnMarie.Pedersen@ed.gov>	Optional
Bounds, Herman <Herman.Bounds@ed.gov>	Optional
Mangold, Donna <Donna.Mangold@ed.gov>	Optional

Time 1:00 PM – 1:45 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

AMERICAN OVERSIGHT

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

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Time 3:00 PM – 4:00 PM
Subject Reform Task Force's work group on "OS, Budget and FY19 Budget Cross-Agency Government Reform Ideas"
Location WDCFB6-7C101
Show Time As Busy

Updating the time again.

Good morning all,

I apologize, there is a last minute conflict and we need to move the time of this meeting.

Thanks,
Martha

Hello Everyone,

I'm writing to invite you to formally participate in the Reform Task Force's work group on "OS, Budget and FY19 Budget Cross-Agency Government Reform Ideas" which I'm leading. Our work will help form the basis for the final recommendation to the Secretary and the Department's Agency Reform Plan that is due to OMB on September 11. We have an aggressive timeline to accomplish our task, but I think it's manageable.

Please be on the lookout for re-occurring calendar invitations for meetings over the next month to meet to our August 15 deadline for reporting. Martha will send agendas and any materials in advance of each meeting. Feel free to reach out if you have any questions.

Many thanks,

ebony

Attendees

Name <E-mail>	**Attendance**
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required

AMERICAN OVERSIGHT

Ford, Kim R. <Kim.Ford@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Hurt, John <John.Hurt@ed.gov>	Optional

Monday, August 07, 2017

Time 12:00 PM – 12:45 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Busy
Dial in: (b)(6)
Participant code: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

AMERICAN OVERSIGHT

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Tentative
Dial-in: (b)(6)
Participant Code: (b)(6)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Friday, August 11, 2017

Time 3:30 PM – 4:00 PM
Subject Meeting Regarding Media
Location Acting General Counsel's Office 6E341
Show Time As Tentative
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Monday, August 14, 2017

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code: (b)(6)

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

AMERICAN OVERSIGHT

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional

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McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

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Tuesday, August 15, 2017

Time All Day
Subject Workgroup Proposals Due
Show Time As Free

Wednesday, August 16, 2017

Time 12:00 PM – 1:00 PM
Subject Call Nathan
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject Call Josh
Show Time As Busy

AMERICAN OVERSIGHT

Time 7:30 PM – 8:00 PM
Subject Call - Jim/Bob Ref SBD Meeting
Location Bob to call Jim @ 202-262-6551
Show Time As Busy

Jim Manning
(202) 262-6551 (c)
(b)(6) personal) – Just in case

Background:
From: Eitel, Robert
> Sent: Monday, August 14, 2017 11:11 AM
> To: Manning, James
> Cc: Hill, Paula
> Subject: SBD Meeting
>
> Jim:
>
> Do you have 30 minutes for a call on Wednesday to discuss our portion of the Secretary's meeting on Friday? I must board a plane at 1:30 on Wednesday and will arrive GRR around 6. If you want to discuss Wednesday evening that would be fine with me.
>
> Bob
>
> Sent from my iPhone

Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, August 17, 2017

Time All Day
Subject Deadline to Publish FR Notice on Negotiator Nominations
Show Time As Free

Friday, August 18, 2017

Time 3:00 PM – 3:30 PM
Subject Follow-Up on RRTF Matters
Location Bob's Office
Show Time As Busy

Bob –

Hilary and I were checking in today on several RRTF matters and thought it would be a good idea for the three of us to regroup before I head out on vacation. Hoping this time on Friday works for you.

Thanks.

Elizabeth

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Monday, August 21, 2017

Time 9:00 AM – 9:30 AM
Subject Contact EDSOC for Laptop Imaging
Show Time As Busy

Upon return from travel and BEFORE reconnecting directly to the ED network, please notify the EDSOC and drop off the laptop for another image capture and analysis. The GFE will be returned to the user after analysis is complete. During this time, you may need a loaner laptop depending on how long the analysis takes. Once the analysis is complete and there is no indication of a compromise then the GFE will be returned to the ISSO.

Time 10:30 AM – 11:00 AM
Subject Nathan
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

AMERICAN OVERSIGHT

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

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Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Meeting- Charters Discussion
Location WDCFB6-7C100
Show Time As Busy

Purpose: Charter meeting discussion

Attendees

Name <E-mail>	**Attendance**
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

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Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Thompson, Brian <Brian.Thompson@ed.gov>	Required

Time 3:30 PM – 4:15 PM
Subject Kaplan/Purdue
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject CFPB Interplay
Location LBJ - OUS Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

AMERICAN OVERSIGHT

Updated template:
objattph://"

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, August 22, 2017

Time 11:30 AM – 12:00 PM
Subject FW: Dowling Bankruptcy
Location Kathleen's office
Attachments Dowling Bankruptcy Perkins Portfolio Supplemental Motion 8 14

AMERICAN OVERSIGHT

17.doc
Dowling Servicing Costs Declaration signed.doc
Dowling Portfolio breakdown.docx

Show Time As Busy

-----Original Appointment-----
From: Mahaffie, Lynn
Sent: Monday, August 21, 2017 4:50 PM
To: Mahaffie, Lynn; Smith, Kathleen
Subject: Dowling Bankruptcy
When: Tuesday, August 22, 2017 11:30 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Kathleen's office

(b)(5)

please let me know. Thanks. -- Lynn

Attendees

Name <E-mail>	Attendance
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 1:30 PM – 2:30 PM
Subject HOLD Third Party Service Inquiry- Meeting Request
Location OUS 7E307
Show Time As Busy

Please hold – exact time to be confirmed

Attending
Kristina Gill from Duane Morris
Katherine Brodie from Duane Morris
Don Grybas from GEMCOR

Background:
From: Gill, Kristina [mailto:KGill@duanemorris.com]
Sent: Thursday, July 27, 2017 2:20 PM
To: Smith, Kathleen
Cc: Manning, James; Brodie, Katherine D.
Subject: RE: Third Party Service Inquiry- Meeting Request

Kathleen-

In a meeting with House Education and Workforce staff, Emmanual Guillory and Emily Slack, they suggested that it might be best to reach out to Bob Eitel at the Department on this issue. I am happy to email him directly but wanted to confirm with you before making that contact.

AMERICAN OVERSIGHT

Thanks,
Kristina
Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665
C: +1 202 997 2781

HYPERLINK "mailto:kgill@duanemorris.com"kgill@duanemorris.co m
HYPERLINK "http://www.duanemorris.com/"www.duanemorris.com
From: Gill, Kristina
Sent: Friday, July 21, 2017 3:57 PM
To: Smith, Kathleen <HYPERLINK
"mailto:Kathleen.Smith@ed.gov"Kathleen.Smith@ed.go v>
Cc: Manning, James <HYPERLINK
"mailto:James.Manning@ed.gov"James.Manning@ed.gov> ; Brodie,
Katherine D. <HYPERLINK
"mailto:KDBrodie@duanemorris.com"KDBrodie@duanemor ris.com>
Subject: RE: Third Party Service Inquiry- Meeting Request

Kathleen-

Thanks for your response.

We were looking to meet with D.C. policy staff to discuss the Obama Administration's guidance on the Third Party Servicer regulations at 34 CFR 668.2, 668.23 and 668.25. Specifically, in our opinion there is ambiguity in both the guidance and the Department's enforcement of that guidance in some instances that poses a threat to the business of some quality third party servicers. We believe it would be helpful to brief the Department on the issues that we have encountered in the event that a guidance clarification can be issued in the future for the benefit of the servicers and schools, as well as Department staff implementing the rule.

One particular situation that exemplifies this problem is a third party servicer client with a multi-year clean audit record that is now subject to an expansive interpretation of his company's obligations which goes well beyond the scope of his service contracts and the services he provides that have been audited without issue for many years. The previous Administration supported, in our opinion, an overbroad and unclear interpretation of that regulation that poses significant risk and barriers to some third party servicers.

In short, the third party servicer rules have been in place for some time and play a very important goal in safeguarding taxpayer funds, but we have experienced that the previous Administration's guidance and its enforcement based on that guidance may have gone overboard and threatens good operators.

I would be joined in any meeting by my colleague, Katherine Brodie. If we are able to schedule a meeting for the 26th, then our client, Don Grybas of GEMCOR, would also join us.

AMERICAN OVERSIGHT

Best,
Kristina

Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665
C: +1 202 997 2781

HYPERLINK "mailto:kgill@duanemorris.com"kgill@duanemorris.co m
HYPERLINK "http://www.duanemorris.com/"www.duanemorris.com
From: Smith, Kathleen [mailto:Kathleen.Smith@ed.gov]
Sent: Friday, July 21, 2017 12:46 AM
To: Gill, Kristina <HYPERLINK
"mailto:KGill@duanemorris.com"KGill@duanemorris.co m>
Cc: Manning, James <HYPERLINK
"mailto:James.Manning@ed.gov"James.Manning@ed.gov>
Subject: RE: Third Party Service Inquiry- Meeting Request

Hi Kristina – as you may know I am away from the office – in order to suggest the right person for you to meet with , it would be helpful to have additional information as t what you are looking for

Thanks

From: Gill, Kristina [mailto:KGill@duanemorris.com]
Sent: Wednesday, July 19, 2017 3:03 PM
To: Smith, Kathleen
Subject: Third Party Service Inquiry- Meeting Request

Kathleen,

First, congratulations on your new position. You may recall that we first met at the BDR neg reg. It was heartening to see someone with your experience and background moving to the Department.

I'm actually reaching out to you on behalf of a client with a Third Party Servicer policy question. He will be in town on Wednesday, July 26th and we were hoping to schedule a meeting with the appropriate person at the Department. Would you be able to properly direct my request? I sincerely appreciate your assistance.

With regards,
Kristina

Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665

AMERICAN OVERSIGHT

C: +1 202 997 2781

HYPERLINK "mailto:kgill@duanemorris.com"kgill@duanemorris.co m
HYPERLINK "http://www.duanemorris.com/"www.duanemorris.com

For more information about Duane Morris, please visit HYPERLINK "https://urldefense.proofpoint.com/v2/url?u=http-3A__www.DuaneMorris.com&d=DwMFAg&c=Uk4MC68c_p3FA5jX7N-Q91WDvpli5Y9kf-6DmZwtkEI&r=z2IFkZ_VTR-rLWlSEAecujwGBzhads-Z3Wk3cPyQBQU&m=dxsrV6FDP-1DFx3TNEvGjc80x95eUzAbGWP8Wg0XUIA&s=fKOiRvVdCydkQjh5LndUndJuR7NCFoxSKjmViMlkrRw&e="http://www.DuaneMorris.com

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Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Status: Reform Plan
Location Joe's Office
Show Time As Busy

Hello! Please let me know if this time will not work. Thank you!

Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call - Conversation on Score Card
Location Call In (b)(6) Participant Code: (b)(6)
Show Time As Busy

Call In (b)(6)
Participant Code (b)(6)
Kathleen has lead

AMERICAN OVERSIGHT

Background:
From: "Minor, Robin" <HYPERLINK
"mailto:Robin.Minor@ed.gov"Robin.Minor@ed.gov>
Date: July 27, 2017 at 2:38:06 PM EDT
To: "Smith, Kathleen" <HYPERLINK
"mailto:Kathleen.Smith@ed.gov"Kathleen.Smith@ed.go v>,
"Manning, James" <HYPERLINK
"mailto:James.Manning@ed.gov"James.Manning@ed.gov> , "Eitel,
Robert" <HYPERLINK
"mailto:Robert.Eitel@ed.gov"Robert.Eitel@ed.gov>
Subject: FW: conversation on score card
I checked with Bus Ops and PLI to see who in FSA worked on the scorecard. Erik Melis is the FSA contact who is involved with this and should be included on the call.

From: Melis, Erik
Sent: Thursday, July 27, 2017 11:08 AM
To: Minor, Robin
Cc: Eliadis, Pam
Subject: RE: conversation on score card

(b)(5)

Erik

Erik Melis
Data Management Analyst
202-377-4032 (office)
202-579-0018 (iPhone)
HYPERLINK "mailto:Erik.Melis@ed.gov"Erik.Melis@ed.gov

From: Eitel, Robert
Sent: Thursday, July 27, 2017 10:02 AM
To: Smith, Kathleen; Minor, Robin; Manning, James
Subject: RE: conversation on score card

(b)(5)

From: Smith, Kathleen
Sent: Thursday, July 27, 2017 10:01 AM
To: Minor, Robin; Manning, James; Eitel, Robert
Subject: conversation on score card

(b)(5)

AMERICAN OVERSIGHT

(b)(5)

One such letter is attached. Can we schedule a call in the next week or two with the right folks to discuss? THANKS

Kathleen

Attendees	Name <E-mail>	Attendance
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Melis, Erik <Erik.Melis@ed.gov>	Required
	Minor, Robin <Robin.Minor@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Leith, William <William.Leith@ed.gov>	Optional
	Eliadis, Pam <Pam.Eliadis@ed.gov>	Optional

Wednesday, August 23, 2017

Time 9:30 AM – 10:00 AM
Subject Reform Agenda for Thursday
Location Joe's office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Budget Meeting
Location Office of Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

AMERICAN OVERSIGHT

Time 1:00 PM – 1:30 PM
Subject RRTF Plan and Schedule
Location Conference Line (b)(6) Participant Code: (b)(6)
Attachments RRTF -- Plan and Schedule.docx.ts.docx
Show Time As Busy

Bob,
Jessica, Alisa, and I will be teleworking tomorrow, so I have arranged for a conference line (see above and below).
Thanks,
Hilary

Conference Line: (b)(6)
Participant Code: (b)(6)
Leader Code: (b)(6) To discuss RRTF plan and schedule.

From: Malawer, Hilary
Sent: Friday, August 18, 2017 1:17 PM
To: Eitel, Robert
Cc: Lahey, Alisa; McFadden, Elizabeth
Subject: RRTF Plan and Schedule

Hi Bob—
(b)(5)

We look forward to discussing this proposal and related issues this afternoon.

Hilary

Attendees

Name <E-mail>	Attendance
Malawer, Hilary <Hilary.Malawer@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional

Thursday, August 24, 2017

Time 10:30 AM – 11:15 AM
Subject RRTF OSERS Followup
Location Bob's Office
Show Time As Busy

Let me know if this does not work for you.

AMERICAN OVERSIGHT

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Friday, August 25, 2017

Time 9:00 AM – 9:30 AM
Subject Weekly Update/Bob Eitel
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Policy Function at ED
Location Joe's Office
Attachments OCPO -- Position Paper July 5, 2017.docx
table for memo.docx
Show Time As Busy

Moving to Friday on Joe's request and attaching the briefing material I sent you earlier.

Attendees	**Name <E-mail>**	**Attendance**
	Styles, Kathleen <Kathleen.Styles@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject OII Guidance
Location Ebony's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject RRTF OII Followup
Location WDCFB6-7C101
Show Time As Busy

(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource
Dowling, Maureen <Maureen.Dowling@ed.gov>	Optional
Huh, Stefan <Stefan.Huh@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Meeting- Ebony, Bob, Peter, and Candice- Sherman Response
Location Ebony's Office
Show Time As Busy

Purpose: To discuss the Sherman response

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Attachments (b)(6) resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Peter & Bob 1:1
Location Bob's Office on 7th
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Time 4:30 PM – 5:00 PM
Subject Project Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
Part Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Monday, August 28, 2017

Time 9:00 AM – 9:30 AM
Subject Harvey
Location Bob to call David at 202-453-6722 *ADDING NUMBER*
Show Time As Busy
David:
Let me know the best number for you.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Agency Reform Meeting
Location Office of Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

AMERICAN OVERSIGHT

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6) Participate Code - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required

AMERICAN OVERSIGHT

Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

AMERICAN OVERSIGHT

Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject RRTF OPE
Location Bob's Office *Modified to End at 1:30 p.m.*
Show Time As Busy

Let's meet to discuss Michael's drill down on the Alexander-Murray Higher Ed task force report.

Attendees

Name <E-mail>	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Harvey Updates
Location (b)(6) Participant Code: (b)(6) Leader Code: (b)(6)

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Show Time As Busy

At Jim's and Joe's suggestion, we are conferring at this time to discuss Harvey until a formal working group is established.

Jason, Jose, and Phil,
I note that you are scheduled at this time, so please feel free to designate a rep (Phil, I have asked Dennis to participate given his experience in this area).

Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Optional
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Optional
Reynolds, Cody <Cody.Reynolds@ed.gov>	Optional

Time 2:00 PM – 3:30 PM
Subject higher education
Location OUS conference room -
Importance High
Show Time As Busy

It looks like all of you can make it for some portion of this – cannot move it – need to get going on drafting assignments so please do what you can to be there for some of it – your insight and wisdom is invaluable

THANKS ALL

Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Meeting- Ebony, Bob, Sara, and Heather- MOU Discussion
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Davis, Martha <Martha.Davis@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Trettin, Sara <Sara.Trettin@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:
objattph://"
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, August 29, 2017

Time 10:00 AM – 11:00 AM
Subject Bill
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Bob & Holly 1:1
Location Bob to call Holly at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Wednesday, August 30, 2017

Time 3:00 PM – 4:00 PM

AMERICAN OVERSIGHT

Subject Higher Ed principles for sec.
Location Jim's office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject Bob Moran
Show Time As Busy

Thursday, August 31, 2017

Time 1:00 PM – 1:30 PM
Subject Regulatory Reform Officer Summit Prep Call
Location Conference Call
Show Time As Busy

Below is the dial-in information and participant code for our Regulatory Reform Officer Summit Prep call on Thursday, August 31st from 1:00pm - 1:30pm. Please contact Caroline Moore to RSVP or if you have additional questions.

Participant Dial-
Participant Code (b)(6)

Summit Contact: Caroline Moore
Confidential Assistant to Administrator Rao
(b)(6) @omb.eop.gov o (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Moore, Caroline E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Rebeckah.Adcock@osec.usda.gov <Rebeckah.Adcock@osec.usda.gov>	Required
	juthmeier@doc.gov <juthmeier@doc.gov>	Required
	joo.y.chung2.civ@mail.mil <joo.y.chung2.civ@mail.mil>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	brian.mccormack@hq.doe.gov <brian.mccormack@hq.doe.gov>	Required
	Ann.Agnew@hhs.gov <Ann.Agnew@hhs.gov>	Required
	christina.mcdonald@hq.dhs.gov <christina.mcdonald@hq.dhs.gov>	Required
	Jeffrey.Rezmovic@HQ.DHS.GOV <Jeffrey.Rezmovic@HQ.DHS.GOV>	Required

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Bethany.a.zorc@hud.gov <Bethany.a.zorc@hud.gov>	Required
james_cason@ios.doi.gov <james_cason@ios.doi.gov>	Required
Kevin.R.Jones@usdoj.gov <Kevin.R.Jones@usdoj.gov>	Required
Dawkins.Laura.M@dol.gov <Dawkins.Laura.M@dol.gov>	Required
jeff.rosen@dot.gov <jeff.rosen@dot.gov>	Required
Brian.callanan@treasury.gov <Brian.callanan@treasury.gov>	Required
Gina.Farrisee@va.gov <Gina.Farrisee@va.gov>	Required
Dravis.samantha@Epa.gov <Dravis.samantha@Epa.gov>	Required
jacobs@access-board.gov <jacobs@access-board.gov>	Required
susan.snare@eeoc.gov <susan.snare@eeoc.gov>	Required
Starr.Judith@pbgc.gov <Starr.Judith@pbgc.gov>	Required
Holly.Turner@sba.gov <Holly.Turner@sba.gov>	Required
Frank.Cristaudo@ssa.gov <Frank.Cristaudo@ssa.gov>	Required
rachel.simmons@rrb.gov <rachel.simmons@rrb.gov>	Required
Rachel.Parker@usdoj.gov <Rachel.Parker@usdoj.gov>	Required
bolen.brittany@epa.gov <bolen.brittany@epa.gov>	Required
beth.a.williams@usdoj.gov <beth.a.williams@usdoj.gov>	Required
McGinley, Mike H. EOP/WHO (b)(6) @who.eop.gov>	Required
Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required
Campau, Anthony P. EOP/OMB (b)(6) @omb.eop.gov>	Required
Liddell, Christopher P. EOP/WHO (b)(6) @who.eop.gov>	Required
McGahn, Donald F. EOP/WHO	Required

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	(b)(6) @who.eop.gov>	
	Mulvaney, Mick M. EOP/OMB (b)(6) @omb.eop.gov>	Required
	sali.d.blackwell.ctr@mail.mil <sali.d.blackwell.ctr@mail.mil>	Required
	Kime.Robin@epa.gov <Kime.Robin@epa.gov>	Required
	Shores, Michael <Michael.Shores@va.gov>	Required
	SullivanJJ2@state.gov <SullivanJJ2@state.gov>	Required

Time 1:30 PM – 2:00 PM
Subject David Dunn of TX CSA 1:1
Location Bob to call David at 512.584.8272 ext. 304
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Higher Ed / White House meeting
Location OUS conference room
Show Time As Busy

A follow up to our discussion today as to WH plans to convene a meeting on HE

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Discuss coordinating the submissions to OMB
Location TBD ~ will send an update
Show Time As Busy

I am about to cancel the Thursday reform meeting but want to put this meeting on our calendar's to touch base about the 4 documents that are due to OMB.

Attendees

Name <E-mail>	Attendance
Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

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Kean, Larry <Larry.Kean@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional

Time 6:00 PM – 6:20 PM
Subject HH Update
Location Josh will call Bob
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, September 01, 2017

Time All Day
Subject Cyber Training Deadline
Show Time As Free

Time 9:00 AM – 11:00 AM
Subject Meeting
Location George Mason University Law School, Room 213, 3301 Fairfax Drive, Arlington
Show Time As Busy

Anna Maria Nields [?]
Associate Dean for Administration
George Mason University Law School
Dean's Suite, Room 213
703-993-8174 (W)
(b)(6) (M)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time 10:15 AM – 11:15 AM
Subject FW: go over elements of the new enforcement unit and process
Location OUS conference room

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Show Time As Tentative

From: Smith, Kathleen
Sent: Thursday, August 31, 2017 3:57:16 PM UTC
To: Smith, Kathleen; Manning, James; Bailey, Nathan; Johnson, Wayne; Hill, Elizabeth
Cc: Dean, Michael; Schmoke, Julian; Minor, Robin; Patterson, Charles
Subject: go over elements of the new enforcement unit and process
When: Friday, September 1, 2017 2:15 PM-3:15 PM.
Where: OUS conference room

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Optional
Schmoke, Julian <Julian.Schmoke@ed.gov>	Optional
Minor, Robin <Robin.Minor@ed.gov>	Optional
Patterson, Charles <Charles.Patterson@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Monday, September 04, 2017

Time All Day
Subject Labor Day
Show Time As Out of Office

Tuesday, September 05, 2017

Time 1:30 PM – 2:00 PM
Subject MEET: Prep for OMB Pre Call
Location Jason's Office 3W315
Show Time As Busy

Meeting Name: MEET: Prep for OMB Pre Call
Purpose: To prep for the OMB pre-call [Wednesday 9/6] in advance of the OMB in-person meeting [Thursday 9/7].
Location: Jason's Office

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

AMERICAN OVERSIGHT

Levy, Margaret <Margaret.Levy@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Optional
Eichner, Jill <Jill.Eichner@ed.gov>	Optional

Time 3:00 PM – 4:30 PM
Subject Agency Reform Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial-in: (b)(6)
Leader: (b)(6) (Group)
Participant: (b)(6) (Candice)

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Recurring OMB/DPC/ED: Hurricane Harvey
Location Conference Call
Attachments Hurricane program inventory update8-30-17 emn.doc
Hurricane Supplemental language from Katrina.doc
Hurricane Recovery (5).xlsx
Show Time As Tentative
We are repurposing our higher ed OMB/ED call to discuss next steps related to Hurricane Harvey. Please see the below agenda and feel

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free to add additional participants or agenda items if warranted.
Thanks, Erica

Agenda
ED's response to Hurricane Harvey (ED)
Potential for funding Vehicles (OMB)
Review of Katrina response and additional information needed to assess K-12 and Higher Ed needs (ED with OMB input)

If there are other items, please advise. Thanks, Erica

Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code: (b)(6)

For Erica (b)(6)

Attendees	Name <E-mail>	Attendance
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Cassell, Mary L. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Johnson, Sandra <Sandra.Johnson@ed.gov>	Required
	Martin, Nancy <Nancy.Martin@ed.gov>	Required
	Mann, NOAH S. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Carroll, William S. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Sydor, Katherine M. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

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	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Optional
	Tizzani, Philip M. EOP/OMB (b)(6) @omb.eop.gov>	Optional
	Esquith, David <David.Esquith@ed.gov>	Optional
	Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Optional
	Derbes, Catherine A. EOP/OMB (b)(6) @omb.eop.gov>	Optional

Time 4:30 PM – 4:45 PM
Subject Call
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject HEA Discussion
Location Office of the Secretary
Show Time As Busy
Dial-in: (b)(6)
Leader: (b)(6) (Group)
Participant (b)(6) (Candice)
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

AMERICAN OVERSIGHT

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Participant Code: (b)(6)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

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Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 6:15 PM – 6:30 PM
Subject Quick project update to discuss interview
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Wednesday, September 06, 2017

AMERICAN OVERSIGHT

Time 10:00 AM – 10:30 AM
Subject Call Bob Moran
Location Bob's Office on 7th
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject OMB/ED Prep-Call for BIE Meeting
Location Dial in: (b)(6) Participant code: (b)(6)
Show Time As Tentative

An agenda will be sent out in advance of the call.

Attendees	**Name <E-mail>**	**Attendance**
	Wyman, Bertram J. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Danberg, Neil B. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Levy, Margaret <Margaret.Levy@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Scheduling of Two IES Competitions
Location Phone Only (b)(6) Code (b)(6)
Show Time As Tentative

We have two IES competitions that close on September 21st:

(b)(5)

(b)(5)

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(b)(5)

Conversation to discuss these and any other related issues.
Thanks
...Joe...

Attendees	Name <E-mail>	Attendance
	Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Petracca, Ronald <Ronald.Petracca@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject Prep for OGC nominee
Location Under Secretary's office
Attachments Member QA OGC nominee (2) (2).docx
Show Time As Busy

Hard Q & A prep for Carlos to prepare for Hill meetings and hearing. Document to follow. Attached document for prep

Molly

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	Wilson, Linda <Linda.Wilson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Hill, Paula <Paula.Hill@ed.gov>	Required

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Time 4:00 PM – 5:00 PM
Subject Florida-specific Q&A Prep Session for OGC Nominee
Location OUS Conference Room
Show Time As Busy

Paula – please confirm that we can continue to use your conference room for another hour? Thanks.

Attendees

Name <E-mail>	Attendance
Wilson, Linda <Linda.Wilson@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required

Thursday, September 07, 2017

Time 9:00 AM – 9:30 AM
Subject Prep: CapFin Administrative Meeting
Location WDCFB6-7C101 / Conference Call: (b)(6)
Show Time As Tentative
Participants: (b)(6)

ALL – based on your Microsoft/outlook schedules, this may be a good time to pull together to discuss the upcoming meeting, if not please propose other possible opportunities for this week.

Thank you,

Agnes (Ginny) Jameson
Assistant to the Deputy Assistant Secretary
U.S. Department of Education |Office of Postsecondary Education
Higher Education Programs
400 Maryland Avenue, S.W. 7E226 |Washington, D.C. 20202
(Phone) 202-453-7566 HYPERLINK "mailto:%7Cagnes.jameson@ed.gov" |agnes.jameson@ed.gov

Attendees

Name <E-mail>	Attendance
Jameson, Agnes <Agnes.Jameson@ed.gov>	Organizer

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Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Watson, Donald <Donald.Watson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:00 AM – 12:00 PM
Subject Speech Preliminaries
Show Time As Busy

Time 12:15 PM – 12:45 PM
Subject Speech
Show Time As Busy

Time 12:45 PM – 2:00 PM
Subject Return to ED and Travel to OMB
Show Time As Busy

Time 1:30 PM – 3:00 PM
Subject Prep for OGC nominee
Location Under Secretary's office
Show Time As Tentative

Prep for OGC nominee Hearing and hill meetings. Tough Q & A

Thank you,

Molly

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

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Hill, Paula <Paula.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:00 PM – 3:30 PM
Subject RSFLG Senior Leaders Meeting - Hurricane Harvey Coordination
Location FEMA HQ | 500 C St SW | Room M-01 | Conference Lin (b)(6) (b)(6)
Importance High
Attachments Updated Agenda 9-7-17 SL Meeting.pdf
1. RSFLG Senior Leaders Meeting_RSF objectives_09072017.pdf
2. RSFLG Senior Leaders Meeting_National Level Cross Cutting RSF Interdependencies_09072017.pdf
Show Time As Tentative

Please see an updated agenda and handouts attached:

Meeting participants, please arrive no later than 1:30 pm today in order to provide enough time to get through security.

Additionally, we are requesting in person attendance where possible.

Thank You,

RSFLG Secretariat
Interagency Coordination Division
Recovery Directorate
DHS FEMA
500 C Street SW | Washington, DC 20472
(e) HYPERLINK "mailto:RSFLG@fema.dhs.gov" RSFLG@fema.dhs.gov

klt

Good Afternoon Interagency Partners,

AMERICAN OVERSIGHT

Please Save the Date for a Harvey RSFLG Senior Leaders meeting this Thursday, September 7th.

A location, agenda and additional information will be forthcoming. Please reach out with any questions in the interim.

Attendees	Name <E-mail>	Attendance
	RSFLG <rsflg@fema.dhs.gov>	Organizer
	Gruber, Corey <Corey.Gruber@fema.dhs.gov>	Required
	(b)(6) Fears@nsc.eop.gov (b)(6) @nsc.eop.gov>	Required
	Amparo, Alex <Alex.Amparo@fema.dhs.gov>	Required
	Byrne, Michael <michael.byrne@fema.dhs.gov>	Required
	Alexander, Daniel <Daniel.Alexander@fema.dhs.gov>	Required
	janet.m.golrick@hud.gov <janet.m.golrick@hud.gov>	Required
	bryan_arroyo@ios.doi.gov <bryan_arroyo@ios.doi.gov>	Required
	don.boyce@hhs.gov <don.boyce@hhs.gov>	Required
	caraballo.mario@epa.gov <caraballo.mario@epa.gov>	Required
	john.valliere@sba.gov <john.valliere@sba.gov>	Required
	jmurphy@cns.gov <jmurphy@cns.gov>	Required
	donna.oberry@dot.gov <donna.oberry@dot.gov>	Required
	brett.armstrong@gsa.gov <brett.armstrong@gsa.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	greg@nvoad.org <greg@nvoad.org>	Required
	James.A.McAtamney@usdoj.gov <James.A.McAtamney@usdoj.gov>	Required
	Mark.Smith@redcross.org <Mark.Smith@redcross.org>	Required
	thompson.william.w@dol.gov <thompson.william.w@dol.gov>	Required
	michael.thomas@treasury.gov <michael.thomas@treasury.gov>	Required
	mark.s.roupas@hq02.usace.army.mil <mark.s.roupas@hq02.usace.army.mil>	Required

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Scott.Linsky@dm.usda.gov <Scott.Linsky@dm.usda.gov>	Required
Phalen, Susan <susan.phalen@fema.dhs.gov>	Required
Breor, Scott <Scott.Breor@hq.dhs.gov>	Required
'Bornstein, Josh - DM' <Josh.Bornstein@dm.usda.gov>	Required
dlynott@eda.gov <dlynott@eda.gov>	Required
Bborlik@eda.gov <Bborlik@eda.gov>	Required
Gladwell, Angela <Angela.Gladwell@fema.dhs.gov>	Required
Grimm, Michael <Michael.Grimm@fema.dhs.gov>	Required
von Lehe, Arthur <Arthur.vonLehe@fema.dhs.gov>	Required
Wright, Roy <Roy.Wright@fema.dhs.gov>	Required
Martinet, Mary E <Mary.Martinet@fema.dhs.gov>	Required
Lucie, Harold <Harold.Lucie@fema.dhs.gov>	Required
Bennett, Gerilee <Gerilee.Bennett@fema.dhs.gov>	Required
Hoffman, Sydney <sydney.hoffman@fema.dhs.gov>	Required
Turi, Keith <Keith.Turi@fema.dhs.gov>	Required
Mark_J_Fleming@nsc.eop.gov (b)(6) @nsc.eop.gov>	Required
rena.d.Holland@hud.gov <rena.d.Holland@hud.gov>	Required
Kim_Harriz@ios.doi.gov <Kim_Harriz@ios.doi.gov>	Required
joshua.barnes@hhs.gov <joshua.barnes@hhs.gov>	Required
Goldbloom-Helzner.David@epa.gov <Goldbloom-Helzner.David@epa.gov>	Required
KFrench@cns.gov <KFrench@cns.gov>	Required
ken.lord@dot.gov <ken.lord@dot.gov>	Required
bernie.minakowski@gsa.gov <bernie.minakowski@gsa.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Kenneth.Buell@hq.doe.gov	Required

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<Kenneth.Buell@hq.doe.gov>	
Campbell, Matt <Matt.Campbell@fema.dhs.gov>	Required
James.ThomasII@treasury.gov <James.ThomasII@treasury.gov>	Required
scott.canty@treasury.gov <scott.canty@treasury.gov>	Required
Weatherington.Walt@dol.gov <Weatherington.Walt@dol.gov>	Required
Hodges-Baugh, Wendy (CTR) <wendy.hodges-baugh@associates.fema.dhs.gov>	Required
deborah.hill@dm.usda.gov <deborah.hill@dm.usda.gov>	Required
llowe@eda.gov <llowe@eda.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Jones, Sharmine <Sharmine.Jones@hq.dhs.gov>	Required
DeShaunta.M.Franklin@hud.gov <DeShaunta.M.Franklin@hud.gov>	Required
Brumfield, Tyrone (OGA) <tyrone.brumfield@associates.fema.dhs.gov>	Required
Vick, Hannah <Hannah.Vick@fema.dhs.gov>	Required
Tennyson, Stephanie <stephanie.tennyson@fema.dhs.gov>	Required
erica.chapman@hhs.gov <erica.chapman@hhs.gov>	Required
York, April <april.york@fema.dhs.gov>	Required
Wilson, Debra <debra.wilson@fema.dhs.gov>	Required
Salem, Lindy <Lindy.Salem@fema.dhs.gov>	Required
Jenkins, Christy <christina.jenkins@fema.dhs.gov>	Required
Fantinato, Jessica (OS/ASPR/OEM) <Jessica.Fantinato@hhs.gov>	Required
Anandaraman, Neena - OSEC <Neena.Anandaraman@osec.usda.gov>	Required
Roupas, Mark S CIV USARMY USACE (US) <Mark.S.Roupas@usace.army.mil>	Required

AMERICAN OVERSIGHT

Kim, Myung <Myung.Kim@fema.dhs.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Fox, Kathleen (Katie) M <Kathleen.Fox@fema.dhs.gov>	Required
Sandy Eslinger <sandy.eslinger@noaa.gov>	Required
Baden, Tim <Tim.Baden@fema.dhs.gov>	Required
Whitehead, Sara <Sara.Whitehead@fema.dhs.gov>	Required
Weber, Mario <mario.weber@fema.dhs.gov>	Required
Taylor, Kathryn <kathryn.taylor.2@fema.dhs.gov>	Required
Weiner, Keith <Keith.Weiner@fema.dhs.gov>	Required
Rockabrand, Ryan <ryan.rockabrand@fema.dhs.gov>	Required
Troy, Robert <robert.troy@fema.dhs.gov>	Required
Covell, John <john.covell@fema.dhs.gov>	Required
Gouker, Shane <shane.gouker@fema.dhs.gov>	Required
Contreras, Alejandro C. <alejandro.contreras@sba.gov>	Required
Byard, Jeffrey <jeffrey.byard@fema.dhs.gov>	Required
damian@onestarfoundation.org <damian@onestarfoundation.org>	Required
Bice, Don - OSEC, Washington, DC <Don.Bice@obpa.usda.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
HChilds@eda.gov <HChilds@eda.gov>	Required
Heidi.Green@osec.usda.gov <Heidi.Green@osec.usda.gov>	Required
Chris.Young@osec.usda.gov <Chris.Young@osec.usda.gov>	Required
Platt, Deana <Deana.Platt@fema.dhs.gov>	Optional
James.Thomas2@treasury.gov <James.Thomas2@treasury.gov>	Optional

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Eitel, Robert <Robert.Eitel@ed.gov>	Optional
jeanette_harriz@ios.doi.gov <jeanette_harriz@ios.doi.gov>	Optional
Andrews, Sean (OS/ASPR/OPP) <Sean.Andrews@hhs.gov>	Optional
O'Berry, Donna (OST) <donna.o'berry@dot.gov>	Optional
Chism, Monique <Monique.Chism@ed.gov>	Optional
Berkman, Daniel <daniel.berkman@fema.dhs.gov>	Optional
Snow, Christopher <christopher.snow@fema.dhs.gov>	Optional
Travis, Alexandra <alexandra.travis@fema.dhs.gov>	Optional
Carey, Mark <Mark.Carey@fema.dhs.gov>	Optional
derial.bivens@dot.gov <derial.bivens@dot.gov>	Optional
Steele, Nicholas (OGA) <nicholas.steele@associates.fema.dhs.gov>	Optional

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Time 2:00 PM – 4:00 PM
Subject Regulatory Reform Officer Summit
Location Indian Treaty Room, Room 474, EEOB (Updated Location)
Show Time As Busy

Administrator Neomi Rao cordially invites you to join the Office of Information and Regulatory Affairs for a Regulatory Reform Officer Summit.

When: September 7th, 2:00pm - 4:00pm
Where: Indian Treaty Room, Room 474, EEOB Hosted by Neomi Rao, Administrator of the Office of Information and Regulatory Affairs

Opening remarks from Mick Mulvaney, Director of the Office of Management and Budget, and Don McGahn, the White House Counsel.

In preparation for the Summit, we plan to host a conference call next Thursday, August 31st at 1:00pm. Dial-in information will follow for that call. Please contact Caroline Moore to RSVP or if you have additional questions.

Summit Contact: Caroline Moore
Confidential Assistant to Administrator Rao
(b)(6) @omb.eop.gov or 202-(b)(6)

*WAVES form for September 7th Regulatory Reform Officer Summit:
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Moore, Caroline E. EOP/OMB	Organizer

AMERICAN OVERSIGHT

(b)(6) @omb.eop.gov>	
Starr.Judith@pbgc.gov <Starr.Judith@pbgc.gov>	Required
Liddell, Christopher P. EOP/WHO (b)(6) @who.eop.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required
sali.d.blackwell.ctr@mail.mil (b)(6) @mail.mil>	Required
McGinley, Mike H. EOP/WHO (b)(6) @who.eop.gov>	Required
Bethany.a.zorc@hud.gov <Bethany.a.zorc@hud.gov>	Required
Kime.Robin@epa.gov <Kime.Robin@epa.gov>	Required
susan.snare@eeoc.gov <susan.snare@eeoc.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jeffrey.Rezmovic@HQ.DHS.GOV <Jeffrey.Rezmovic@HQ.DHS.GOV>	Required
Ann.Agnew@hhs.gov <Ann.Agnew@hhs.gov>	Required
Campau, Anthony P. EOP/OMB <Anthony.P.Campau@omb.eop.gov>	Required
Michael.downing@gsa.gov <Michael.downing@gsa.gov>	Required
jacobs@access-board.gov <jacobs@access-board.gov>	Required
bolen.brittany@epa.gov <bolen.brittany@epa.gov>	Required
Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Rachel.Parker@usdoj.gov <Rachel.Parker@usdoj.gov>	Required
Mulvaney, Mick M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gina.Farrisee@va.gov <Gina.Farrisee@va.gov>	Required
james_cason@ios.doi.gov <james_cason@ios.doi.gov>	Required
juthmeier@doc.gov <juthmeier@doc.gov>	Required
Rebeckah.Adcock@osec.usda.gov	Required

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<Rebeckah.Adcock@osec.usda.gov>	
Kevin.R.Jones@usdoj.gov <Kevin.R.Jones@usdoj.gov>	Required
jeff.rosen@dot.gov <jeff.rosen@dot.gov>	Required
freerJM@state.gov <freerJM@state.gov>	Required
Holly.Turner@sba.gov <Holly.Turner@sba.gov>	Required
Dawkins.Laura.M@dol.gov <Dawkins.Laura.M@dol.gov>	Required
christina.mcdonald@hq.dhs.gov <christina.mcdonald@hq.dhs.gov>	Required
McGahn, Donald F. EOP/WHO (b)(6) @who.eop.gov>	Required
brian.mccormack@hq.doe.gov <brian.mccormack@hq.doe.gov>	Required
joo.y.chung2.civ@mail.mil <joo.y.chung2.civ@mail.mil>	Required
Brian.callanan@treasury.gov <Brian.callanan@treasury.gov>	Required
beth.a.williams@usdoj.gov <beth.a.williams@usdoj.gov>	Required
rachel.simmons@rrb.gov <rachel.simmons@rrb.gov>	Required
Frank.Cristaudo@ssa.gov <Frank.Cristaudo@ssa.gov>	Required
Dravis.samantha@Epa.gov <Dravis.samantha@Epa.gov>	Required
Mancini, Dominic J. EOP/OMB (b)(6) @omb.eop.gov>	Required
nasonn@state.gov <nasonn@state.gov>	Required
Kimball, Kathryn (OASG) <Kathryn.Kimball@usdoj.gov>	Required
Page, Tim A. - OSEC, Washington, DC <Tim.Page@osec.usda.gov>	Optional
DeputyScheduler@dot.gov <DeputyScheduler@dot.gov>	Optional
Shores, Michael <Michael.Shores@va.gov>	Optional
Simmons, Daniel <Daniel.Simmons@ee.doe.gov>	Optional
Galkowski, James J. EOP/OMB	Optional

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(b)(6) @omb.eop.gov>

Time 4:00 PM – 4:30 PM
Subject Return from OMB
Show Time As Busy

Friday, September 08, 2017

Time 8:30 AM – 9:00 AM
Subject Bob Eitel/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject HOLD: Travel to EEOB
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 1:30 PM – 3:00 PM
Subject Policy Committee on Higher Education Mtg.
Location EEOB (room TBD)
Show Time As Busy

All –

As I've mentioned to many of you, we will convene the first of many higher ed policy meetings on Friday, September 8, at 1:30 p.m. If anyone has a specific topic they would like to address in next Friday's meeting, please, let me know by COB Tuesday. I will circulate an agenda 24-48 hours prior to the meeting. Please send me and Ann the names of any additional attendees you'd like to include from your respective agencies.

AMERICAN OVERSIGHT

Do not hesitate to reach out to me if there's anything you'd like to discuss.

I look forward to seeing you all next week. Thank you for your willingness to participate.

Rob

Attendees	Name <E-mail>	Attendance
	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Organizer
	Conant, Ann M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Olmem, Andrew J. EOP/WHO (b)(6) @who.eop.gov>	Required
	McKee, Kara L. EOP/WHO (b)(6) who.eop.gov>	Required
	Smith, Ja'Ron K. EOP/WHO (b)(6) @who.eop.gov>	Required
	Steel, Jake D. EOP/WHO < (b)(6) @who.eop.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	'daniel.kowalski@treasury.gov' <daniel.kowalski@treasury.gov>	Required

---

Time 3:00 PM – 3:30 PM
Subject HOLD: Travel to LBJ
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

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Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject FOIA
Location Bob's Office
Show Time As Busy

The purpose is to discuss awareness of FOIA response. Liz, I see that you are booked but come if you can.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Monday, September 11, 2017

Time All Day
Subject Agency Reorganization Plan to OMB Deadline
Show Time As Free

Time All Day
Subject Budget Submission Deadline
Show Time As Free

Time 10:00 AM – 10:45 AM
Subject FY 18 Hiring Freeze
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject OSERS Regulation
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Title IV Meeting
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Title IV
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject BD Issue Papers Discussion

AMERICAN OVERSIGHT

Location OUS 7E307
Attachments Borrower Defense Issues Memo.docx
Show Time As Busy

Please let me know if this works for your schedules and who else should be included in the meeting.

Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Hurricane Response (with Agenda and Attachments)
Location 5C100 and Conference Line
Attachments Harvey-Irma and VR-3.docx
HH2 - Clean draft 9..docx
Project SERV Recommendation for Meeting Harvey-Irma Needs.docx
Statutory Authority- Hurricane Harvey Award Years CH edits.docx
2005 and 2017 - chronology of ED legislation.docx
Show Time As Busy

Conference Line

Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code: (b)(6)

For Erica: (b)(6)

Agenda

Summary of asks from OMB and the Hill
Legislative Background from Katrina
Project SERV
OII's request
Higher Education Hurricane Relief Act
VR State Grants
The Emergency Impact Aid (EIA) for Displaced Students program for the states and districts taking in displaced children; Restart of School Operations to replace materials and to repair schools that were damaged; and the Hurricane Educator Assistance Program.
Next Steps (outstanding items, consultation with OMB)

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Attendees	Name <E-mail>	Attendance
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Dixon, Doris <Doris.Dixon@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Smith, Megan <Megan.Smith@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Riddle, Paul <Paul.Riddle@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Esquith, David <David.Esquith@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Cohen, Larry <Larry.Cohen@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Martin, Nancy <Nancy.Martin@ed.gov>	Required
	Johnson, Sandra <Sandra.Johnson@ed.gov>	Required

AMERICAN OVERSIGHT

Prince, Scott <Scott.Prince@ed.gov>	Optional

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy Dial-in (b)(6) Participant Code: (b)(6) Updated template: objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

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	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, September 12, 2017

Time 10:00 AM – 10:30 AM
Subject Quickly Touch Base on 3 issues
Location Joe's Office
Show Time As Busy

Conversation with OMB on Budget & Reform
Next Steps on the Reform activity and agenda for Thursday
PIVOT contract update

Attendees

Name <E-mail>	Attendance
Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6) Participate Code (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required

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Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

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Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Correspondence Meeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

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	Brinton, Jedediah <Jed.Brinton@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Regulatory Meeting
Location Bob's Office
Show Time As Busy

New time due to schedule conflicts.

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Schlichter, Levon <Levon.Schlichter@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Regulatory
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Bob: Interview (b)(6)
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Wednesday, September 13, 2017

Time 11:00 AM – 11:30 AM
Subject Anti-Semitism pre-brief
Location OLCA conference room
Show Time As Busy

Pre-meet for briefing with the House taskforce for Combatting Anti-Semitism. I have reached out for specific questions, but the original request is below – for reference.

Ms. Ros-Lehtinen is one of the 8 co-chairs on the House's Bipartisan Taskforce for Combating Anti-Semitism. Last year, the Taskforce, along with 30 other Members, wrote this HYPERLINK "https://teddeutch.house.gov/uploadedfiles/2016.4.18_bipartisan_task_force_for_combating_anti-semitism_-_letter_to_department_of_education.pdf" bipartisan letter to then Secretary King regarding Department guidelines with respect to religious-based discrimination.

In 2004, the U.S. Department of Education Office for Civil Rights (OCR) clarified its interpretation of Title VI of the Civil Rights Act of 1964, including protections for groups of students on the basis of their actual or perceived shared ancestry or ethnic characteristics, regardless of whether they are members of a faith community, as in the case for Jewish, Sikh, and Muslim students. The Department reiterated this policy again in 2010 and 2015.

However, the Taskforce became concerned with HYPERLINK "https://www.nytimes.com/2017/06/16/us/politics/ed ucation-department-civil-rights-betsy-devos.html?smprod=nytcore-ipad&smid=nytcore-ipad-share" recent reports that the OCR office is scaling back on civil rights investigations. With that in mind, Taskforce staff would like to request a briefing from a representative of OCR to address the intent of the scale back, how that would impact cases of religiously-based bias on college campuses, and its overall work on anti-Semitism on campus.

Let me know if you have questions before the pre-meet. I will send the list of members of the taskforce. This is a STAFF LEVEL briefing, not member level.

Thank you,

Molly

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Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Project Update
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Regulatory Issues
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Schlichter, Levon <Levon.Schlichter@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject HOLD: Travel to EEOB
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy

Attendees	Name <E-mail>	Attendance

AMERICAN OVERSIGHT

	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject FY 2019 Budget Submission to OMB with Agenda
Location At OMB-EEOB Room 238
Show Time As Busy
All

This meeting will provide an overview of the Department FY 2019 Budget request to OMB.

Agenda

(b)(5)

ED staff-please submit your WAVES information.

(b)(6)

Thanks, Erica

Attendees

Name <E-mail>	**Attendance**
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

AMERICAN OVERSIGHT

Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required
Lanauze, Milagros <Milagros.Lanauze@ed.gov>	Required
Martin, Nancy <Nancy.Martin@ed.gov>	Required
Danberg, Neil B. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Derbes, Catherine A. EOP/OMB (b)(6) @omb.eop.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Smalligan, Jack A. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Wyman, Bertram J. EOP/OMB (b)(6) @omb.eop.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject HOLD: Travel to ED
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Thursday, September 14, 2017

Time 1:00 PM – 2:00 PM
Subject Meeting with Eunice and Emmett
Location WDCFB6-7C101
Show Time As Busy

Dear Bob,
Emmett and I are looking forward to our meeting Thursday, 1:00PM. I have asked Eagle Forum VP of Government Relations to join us. Hope that is OK. She served as Eagle Forum's Capitol Hill Executive Director for about 10 years before her marriage and move to Virginia, where she practices law with her husband. She has re-engaged as a volunteer with Eagle Forum and frequently returns to the Capitol for meetings.
Bless you!!
Eunie
PS> My cell phone is (b)(6) in case you need to catch me.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource

Time 3:00 PM – 4:00 PM
Subject GAO entrance conference on Public Service Loan Forgiveness Implementation
Location Conference call
Attachments ED Notification Letter_102247.pdf
ALL_STAFF-#2479526-v1-102247__Education_entrance_conference_agenda.docx
Show Time As Tentative

I am writing to invite you to an entrance conference for a GAO study about Public Service Loan Forgiveness Implementation. FSA will serve as the lead office on the study. The meeting will be held at 3:00 PM on September 14. An agenda and an initiation letter are attached.

Here is our call information:

Dial-in Number: (b)(6)

Participant Access Co

Agenda

ED Notification Letter_102247.pdf

Initiation letter

objattph://"

Please do not place the call on hold if you participate. The result of that is the Department of Education's "muzak" starts to play, disrupting the phone call. That can cause us to need to hang up and start the call again using a new call number and passcode. Please keep in mind that if you need to take an incoming phone call, you can hang up on the conference call, take the other call, and dial back in to the conference call.

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Thank you.

Jim Houser
OS-Exec Sec
7C157
(202) 260-7014 (phone)
(202) 401-2854 (fax)

Attendees

Name <E-mail>	Attendance
Houser, Jim <Jim.Houser@ed.gov>	Organizer
Miller, Meredith <Meredith.Miller@ed.gov>	Required
PIO <PIO@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Sheriff-Parker, Jennifer <Jennifer.Sheriff-Parker@ed.gov>	Required
Smith, Patrick <Patrick.Smith@ed.gov>	Required
Mould, Jim <Jim.Mould@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Canada, June <June.Canada@ed.gov>	Required
Canty, Waquesha <Waquesha.Canty@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Koschny, Laura <Laura.Koschny@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Michael, Heidi <Heidi.Michael@ed.gov>	Required
Cooke, Geneise <Geneise.Cooke@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Bolden, Betty <Betty.Bolden@ed.gov>	Required
Delaney, Rebecca <Rebecca.Delaney@ed.gov>	Required
Dawson, Dawn <Dawn.Dawson@ed.gov>	Required
Boggs, Matthew <Matthew.Boggs@ed.gov>	Required
Vierling, Christian <Christian.Vierling@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
English, Barbara <Barbara.English@ed.gov>	Required
Solares, Grace <Grace.Solares@ed.gov>	Required
Williams, Lauren <Lauren.Williams@ed.gov>	Required
Harris, Lisa L. (OCFO) <Lisa.L.Harris@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Required
FSA Data Request <FSADataRequest@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Blot, William <William.Blot@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Douglas, Jennifer <Jennifer.Douglas@ed.gov>	Required
Marinez, Abraham <Abraham.Marinez@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Appiah, Kwaku <Kwaku.Appiah@ed.gov>	Required

Friday, September 15, 2017

Time 8:00 AM – 8:30 AM
Subject Call w/ Bob and Nate Bailey
Location Dial In: (b)(6) Participant: (b)(6) Leader Code (Josh): (b)(6)
Show Time As Busy

7 AM CDT/ 8 AM EDT
Dial In: (b)(6)
Participant: (b)(6)
Leader Code (Josh) (b)(6)

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Quick Updates on Project
Location Bob's Office (b)(6)
Importance High
Show Time As Busy

IF you are here, could you please drop by my office or call my conference line? I have a few updates.

(b)(6)
Leader: (b)(6)
Participant: (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Hurriance Flexibility Guidance
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject AACC Meeting CONFIRMED
Location WDCFB6-7C101
Show Time As Busy

David Baime
Senior VP for Government Relations and Policy Analysis
American Association of Community Colleges
1 Dupont Circle, NW #410

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Washington, DC 20036
202-416-4500
dbaime@aacc.nche.edu

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource
Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject FSA Hurricane Assistance Teleconference
Show Time As Busy

Friday, Sept. 15, 2017
10–11 a.m. CT
Call number (b)(6)
Participant code: (b)(6)

Time 1:30 PM – 2:30 PM
Subject National Disaster Recovery Framework Briefing
Location Secretary's Conference Room / call in (b)(6) // passcode (b)(6)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Esquith, David <David.Esquith@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required

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Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Barnes, Joshua (OS/ASPR/OEM) (Joshua.Barnes@hhs.gov) <Joshua.Barnes@hhs.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Optional
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Optional
Minor, Robin <Robin.Minor@ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject People and Organizational Development (POD) Quarterly Performance Review
Location 1W105/108 or or Dial-in: (b)(6) Access Code: (b)(6)
Attachments People and Organizational Development (POD) QPR_September 2017.pdf
Show Time As Busy

Colleagues – please see attached for the materials. Thank you!

Colleagues,
The purpose of this Quarterly Performance Review (QPR) is for Department leaders to discuss People and Organizational Development (POD) across the agency. As we move to eliminate the Organizational Performance Review (OPR) and integrate all performance management activities under the QPRs, we will use this meeting to highlight POD trends and best practices. Thank you!

Sincerely,
Erin

Note: This calendar invitation includes political and career leaders. POCs may choose to invite up to two additional staff (e.g., Organizational Performance Officer, Executive Officer).

Reference:
People and Organizational Development (POD) – This element covers processes within the human capital life cycles that are critical to building and strengthening the capacity of staff to achieve ED's strategic plan.
· Employee Engagement: Policies and practices designed to positively influence employees' willingness to learn, continuously improve, perform at high levels, expend discretionary effort, and remain interested in working at ED.
· Human Capital Strategy: This sub-element focuses on POC human capital management strategies and activities that support alignment between agency goals and priorities, plans for action, and required resources to achieve desired results. Examples of such activities may include actions of a POC to identify its human capital needs, or

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strengthen or implement processes that improve the quality of its workforce (e.g., Hiring, On-Boarding, Recruitment, Retention, Diversity and Inclusion, Workforce Planning, Sustainability, etc.).
· Management Training and Leadership Development: Activities aimed at improving the managerial proficiency of current and aspiring Managers and Supervisors; and the leadership competencies of Managers, Supervisors, Executives, and their likely successors.
· General Training and Development: Activities aimed at improving the technical proficiency of individuals, and the performance of groups or teams.
· Talent and Performance Management: Activities include those that ensure that individual employee performance goals are met effectively and that performance is supported and reinforced by both rewards and accountability.

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | HYPERLINK "mailto:erin.mchugh@ed.gov" erin.mchugh@ed.gov

* * * *

Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

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Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Wilson, Keith <Keith.Wilson@ed.gov>	Optional
Santy, Ross <Ross.Santy@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Suarez, Debra <Debra.Suarez@ed.gov>	Optional
Araujo, Liza <Liza.Araujo@ed.gov>	Optional
Miller, Daniel J <Daniel.Miller@ed.gov>	Optional
Sinclair, Francine <Francine.Sinclair@ed.gov>	Optional
Galiatsos, Ann Margaret <Ann.Galiatsos@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Tesoriero, Vanessa <Vanessa.Tesoriero@ed.gov>	Optional
Winston, Melanie <Melanie.Winston@ed.gov>	Optional
Wexler, Rob <Rob.Wexler@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Solares, Grace <Grace.Solares@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)

AMERICAN OVERSIGHT

Location Bob's Office
Attachments (b)(6) esume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, September 18, 2017

Time 9/18/2017 12:00 AM – 9/20/2017 12:00 AM
Subject HBCU Meeting
Show Time As Free

Time 10:00 AM – 11:15 AM
Subject Management Quarterly Performance Review
Location LBJ 1W128 or or Dial-in: (b)(6)
Attachments Management Goal Quarterly Performance Review_September 2017.pdf
Show Time As Tentative

Colleagues – please see attached for the materials. Thank you!

Please hold this time for our next Quarterly Performance Review (QPR) on Management. In addition to reviewing available performance data, we will use this QPR to discuss POC's performance on their Department Priorities as we move to integrate the QPR and Organizational Performance Review (OPR) processes. Agenda and materials to follow. Thank you!

Sincerely,
Erin

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | HYPERLINK "mailto:erin.mchugh@ed.gov" erin.mchugh@ed.gov

* * * *

Ham, Holly <Holly.Ham@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Ingram, Geyssie <Geyssie.Ingram@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Wexler, Rob <Rob.Wexler@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required

AMERICAN OVERSIGHT

Kean, Larry <Larry.Kean@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Cantos, Ollie <Ollie.Cantos@ed.gov>	Optional
Minami, Kristine <Kristine.Minami@ed.gov>	Optional
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Wilson, Keith <Keith.Wilson@ed.gov>	Optional
Santy, Ross <Ross.Santy@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional
Crowe, Ayisa <Ayisa.Crowe@ed.gov>	Optional
Cronin, Hilary <Hilary.Cronin@ed.gov>	Optional
Robinson, Mark <Mark.Robinson@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Wood, Gary <Gary.Wood@ed.gov>	Optional
Safranek, Ellen <Ellen.Safranek@ed.gov>	Optional
Hairfield, James <James.Hairfield@ed.gov>	Optional
Duncan, Cynthia <Cynthia.Duncan@ed.gov>	Optional
Merrill, David <David.Merrill@ed.gov>	Optional
Laster, Charles <Charles.Laster@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Optional
Jordan, April <April.Jordan@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Bob Eitel - Meeting with (b)(6) (Candidate for Post Secondary)
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

AMERICAN OVERSIGHT

	Eitel, Robert <Robert.Eitel@ed.gov> Required

Time 1:00 PM – 1:30 PM
Subject Call w/Diane Jones
Show Time As Busy

Bob – can you join a call Diane today at 1pm? I'd like to discuss with her where we are at, and what her level of comfort with a consultant agreement is.

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Constitution Day Event
Location Barnard
Show Time As Busy

Time 1:45 PM – 2:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Participant Code: (b)(6)

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

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Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meeting with Josh/ Project Update
Location 7W315
Importance High
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Hurricane Response with Agenda and Attachments
Location 5C100 and Conference Line
Attachments 2005 and 2017 - chronology of ED legislation.docx
Enclosure with Types of Typically Allowable and Unallowable Project SERV....pdf
HURRICANE EXTENSIONS.xlsx
Hurricane program inventory update8-30-17 emn.doc
Hurricane Recovery (5).xlsx
Show Time As Busy

Bob and Ebony

I wasn't sure whether you had thoughts about the agenda for Monday's meeting. I pulled this one together with OGC's input. If you have any edits, can you advise by noon Monday?

Agenda
Immediate Issues-Hurricane Extensions of expiring funds: 15 Mins
Overview of Katrina, Rita, and LA flooding: funding and program inventory: 10 Mins
Discussion of these responses: 20 Mins
Were these programs comprehensive to address the long-term recovery needs of these populations?
What was missing?
Did any of these programs have unintended impacts that we would seek to mitigate?
Initial programs that we would propose recommending to the Secretary: 10 Mins
Broader waiver authority for k-12, similar to the broader waiver authority we are considering for postsecondary education
Next Steps and Questions: 5 Mins

Conference Line

Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code: (b)(6)

For Erica: 8034459

Attendees

Name <E-mail>	**Attendance**
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

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Dixon, Doris <Doris.Dixon@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Smith, Megan <Megan.Smith@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Martin, Nancy <Nancy.Martin@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Optional

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Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Optional
Huh, Stefan <Stefan.Huh@ed.gov>	Optional
Hess, Jane <Jane.Hess@ed.gov>	Optional
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Optional

Time 4:30 PM – 5:30 PM
Subject Special Project Review
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Tuesday, September 19, 2017

Time All Day
Subject Carlos Muniz HELP Hearing
Show Time As Free

Time All Day
Subject Higher Education Policy Due to PCC
Show Time As Free

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required

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Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

AMERICAN OVERSIGHT

Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required

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Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 9:30 AM – 10:30 AM
Subject OS All Staff Meeting with Secretary DeVos
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required

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	OS Office of the Secretary <Office_of_the_Secretary@ed.gov>	Required

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Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

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Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional

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Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:30 PM – 1:45 PM
Subject Hill Outreach
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Policy Discussion for Upcoming Q&A
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

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	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject UPDATE ON HBCU and Katrina Loans
Location call in or Kathleen's office (b)(6) code: (b)(6)
Show Time As Busy

Hi guys – just need to get a quick update of where we are on this – last (b)(5)

Erica, please include anyone else from your office necessary. THANK YOU

Dial: (b)(6)

Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Watson, Donald <Donald.Watson@ed.gov>	Required
Hansen, Randy <Randy.Hansen@ed.gov>	Required
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Optional
Robbins, Travis <Travis.Robbins@ed.gov>	Optional
Simpson, Daniel <Daniel.Simpson@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional

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Time 4:30 PM – 5:00 PM
Subject questions from HIll re: NACIQI
Location Kathleen's Office
Show Time As Busy

Amy Jones had a number of NACIQI-related questions we'd like to discuss. Thanks!

From: Smith, Kathleen
Sent: Friday, September 15, 2017 5:58 PM
To: Prescott, Jenny
Cc: Mahaffie, Lynn
Subject: questions from HIll re: NACIQI

Lets grab lynn on Monday and discuss Amy's questions

Attendees

Name <E-mail>	Attendance
Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Optional

Wednesday, September 20, 2017

Time All Day
Subject RRTF Public Comments Deadline
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject Bob Eitel/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject MEET: Regs WH
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required

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Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject FSA/OMB Meeting
Location UCP - FSA CR#112B1
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
(b)(6) @omb.eop.gov (b)(6) @omb.eop.gov>	Required
Tizzani, Philip M. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Carroll, William S. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Warren, Peter N. EOP/OMB (b)(6) @omb.eop.gov>	Optional

Time 12:15 PM – 12:30 PM
Subject Call Amy
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Deregulation Day Precall
Location Conference Call
Attachments Tentative Agenda for Deregulation Day Pre-Call.docx
Show Time As Busy

In preparation for Deregulation Day on October 2nd, we plan to host a conference call on Wednesday, September 20th at 1:00pm. Dial-in information is below and a calendar invite will follow. Please contact Caroline Moore to RSVP or if you have additional questions.

Summit Contact: Caroline Moore

AMERICAN OVERSIGHT

Confidential Assistant to Administrator Rao
(b)(6) @omb.eop.gov or (b)(6)

Dial-In Information: Participant Dial-In: (b)(6)
Participant Code (b)(6)

Attendees	Name <E-mail>	Attendance
	Moore, Caroline E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Kime.Robin@epa.gov <Kime.Robin@epa.gov>	Required
	joo.y.chung2.civ@mail.mil <joo.y.chung2.civ@mail.mil>	Required
	Strom, Natalie M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Holly.Turner@sba.gov <Holly.Turner@sba.gov>	Required
	susan.snare@eeoc.gov <susan.snare@eeoc.gov>	Required
	DeputyScheduler@dot.gov <DeputyScheduler@dot.gov>	Required
	Michael.downing@gsa.gov <Michael.downing@gsa.gov>	Required
	McLean, Jeffrey J. EOP/WHO (b)(6) @who.eop.gov>	Required
	james_cason@ios.doi.gov <james_cason@ios.doi.gov>	Required
	bmurnane@doc.gov <bmurnane@doc.gov>	Required
	Campau, Anthony P. EOP/OMB (b)(6) @omb.eop.gov>	Required
	rachel.parker@usdoj.gov <rachel.parker@usdoj.gov>	Required
	Rafael.Moreno@hhs.gov <Rafael.Moreno@hhs.gov>	Required
	Frank.Cristaudo@ssa.gov <Frank.Cristaudo@ssa.gov>	Required
	rachel.parker@doj.gov <rachel.parker@doj.gov>	Required
	kulikowskij@state.gov <kulikowskij@state.gov>	Required
	christina.mcdonald@hq.dhs.gov <christina.mcdonald@hq.dhs.gov>	Required
	Nordquist, DJ D. EOP/CEA (b)(6) @cea.eop.gov>	Required

AMERICAN OVERSIGHT

Giuliani, Andrew H. EOP/WHO (b)(6) @who.eop.gov>	Required
Mancini, Dominic J. EOP/OMB (b)(6) @omb.eop.gov>	Required
Liddell, Christopher P. EOP/WHO (b)(6) @who.eop.gov>	Required
Brian.callanan@treasury.gov <Brian.callanan@treasury.gov>	Required
Gina.Farrisee@va.gov <Gina.Farrisee@va.gov>	Required
tim.page@osec.usda.gov <tim.page@osec.usda.gov>	Required
[redacted] EOP/OMB (b)(6) @omb.eop.gov>	Required
jeff.rosen@dot.gov <jeff.rosen@dot.gov>	Required
daniel.simmons@hq.doe.gov <daniel.simmons@hq.doe.gov>	Required
McGinley, William J. EOP/WHO (b)(6) @who.eop.gov>	Required
Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Required
ana.kocur@rrb.gov <ana.kocur@rrb.gov>	Required
sali.d.blackwell.ctr@mail.mil <sali.d.blackwell.ctr@mail.mil>	Required
Dravis.samantha@Epa.gov <Dravis.samantha@Epa.gov>	Required
mehrens.nathan.p@dol.gov <mehrens.nathan.p@dol.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required
charles.keckler@hhs.gov <charles.keckler@hhs.gov>	Required
Moorhead, Quellie U. EOP/WHO (b)(6) @who.eop.gov>	Required
Salvi, Mary E. EOP/WHO (b)(6) @who.eop.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

marshall@access-board.gov <marshall@access-board.gov>	Required
Starr.Judith@pbgc.gov <Starr.Judith@pbgc.gov>	Required
Rebeckah.Adcock@osec.usda.gov <Rebeckah.Adcock@osec.usda.gov>	Required
JUthmeier@doc.gov <JUthmeier@doc.gov>	Required
McGinley, Mike H. EOP/WHO (b)(6) @who.eop.gov>	Required
Bethany.a.zorc@hud.gov <Bethany.a.zorc@hud.gov>	Required
matthew.kopko@dot.gov <matthew.kopko@dot.gov>	Required
james.owens@dot.gov <james.owens@dot.gov>	Required
Sullivan, Joseph W. EOP/CEA (b)(6) @cea.eop.gov>	Optional
Brown, Christina M <Christina.M.Brown@hud.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject SES Ratings
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Bush Institute Harvey Call
Location Bush Institue to Call Bob
Show Time As Busy

Hi Bob.

We will call you at 1:30 CST. So that is 2:30 ET. If for some reason this doesn't work please let me know.

I think I may have said 12:30 before, but assume you realize I meant

AMERICAN OVERSIGHT

2:30 ET. So sorry for the confusion.

Thank you,
Abby

Attendees

Name <E-mail>	Attendance
Hoak, Abby <AHoak@bushcenter.org>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Kentucky
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 6:00 PM – 7:30 PM
Subject (b)(6)
Show Time As
Sensitivity
Attendees

	Attendance
	Organizer
	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, September 21, 2017

Time 9:00 AM – 9:30 AM
Subject Sig Disp Regulation
Location Bob's Office- PLEASE DO NOT FORWARD THIS INVITATION
Show Time As Busy
Sensitivity Private

Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 9:30 AM – 10:00 AM

Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*

Location WDCFB6-5C100 (Managed) (b)(6) articipation Code: (b)(6)

Show Time As ~~Busy~~

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required

AMERICAN OVERSIGHT

Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

AMERICAN OVERSIGHT

ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Hurricane Response (with Attachment from Last Meeting)
Location 5C100 and Conference Line
Attachments Hurricane program inventory update8-30-17 emn.doc
Show Time As Tentative

Conference Line

Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code: (b)(6)

For Erica (b)(6)

Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Smith, Megan <Megan.Smith@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Martin, Nancy <Nancy.Martin@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Huh, Stefan <Stefan.Huh@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Bob Eitel Reservation
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Report

AMERICAN OVERSIGHT

Location Secretary's Conference Room (OS Managed) *ROOM CHANGE*
Show Time As Busy

Adding Brickman and Conaty, if they are available.

Josh has asked me to convene a quick meeting on this morning's report. This is the best time.

Jed:
Please come to take notes so that you can loop in Steve later. I will fill you in.

Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Optional

Time 12:00 PM – 12:15 PM
Subject Call Jim Moore
Location (b)(6)
Show Time As Busy

Time 12:30 PM – 1:00 PM
Subject Schmoke Congressionals
Location LBJ - CR#6W338
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Schmoke, Julian <Julian.Schmoke@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
Jordan, April <April.Jordan@ed.gov>	Optional
Petersen, Molly <Molly.Petersen@ed.gov>	Optional
Manning, James <James.Manning@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Report Follow-up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

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Time 4:00 PM – 4:30 PM
Subject GAO Private School/Voucher Prog. Report
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subjec (b)(6)
Show Time A
Sensitivit

Friday, September 22, 2017

Time 9:00 AM – 9:30 AM
Subject Book Donations
Location Bob's Office
Show Time As Busy

Hurricane-related.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Media Prep
Location 7W101
Show Time As Busy

Steve,
We can call you. Let us know.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 10:00 AM – 11:30 AM
Subject Hold for background prep
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Bob Interview (b)(6)
Location Bob's Office
Attachments (b)(6) pdf
Show Time As Busy

objattph://"

AMERICAN OVERSIGHT

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Hold
Show Time As Busy

Time 1:00 PM – 4:00 PM
Subject Work on QFRs
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject MEET: Oct 2nd WH Event
Location Bob's Office
Show Time As Busy

Meeting Name: MEET: Oct 2nd WH Event
Purpose: To discuss Oct 2nd WH Event and communications
Location: Jason's Office

Attendees	**Name <E-mail>**	**Attendance**
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Meeting - Discuss 120 Day Extension Issue
Location Jim's Office
Show Time As Busy

Please let me know if this works for your schedule.

Attendees	**Name <E-mail>**	**Attendance**
	Manning, James <James.Manning@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Report Followup
Location OUS Conference Room *CHANGE OF LOCATION*
Show Time As Busy

Nathan and i would like to meet with this group to discuss a few issues.

Phil, no need to join if you are still on leave.

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Optional
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Monday, September 25, 2017

Time 10:00 AM – 10:30 AM
Subject Deregulation Day Listening Session (October 2)
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
	Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional

Time 11:00 AM – 1:00 PM
Subject CUT THE RED TAPE Agency Summit Logistics and Comms White House Teleconference Call

AMERICAN OVERSIGHT

Location Bob's Office
Show Time As Busy

I understand that the WH only has 20 lines for this call, so please come by my office (or Nathan/Liz, let me know where you are taking the call).

I cannot imagine that this call will go for 2 hours . . .

AUDIO CONFERENCE INFORMATION

(b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

AMERICAN OVERSIGHT

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

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	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:30 PM – 4:30 PM
Subject Hurricane Response
Location 5C100
Show Time As Busy

Conference Line

Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code: (b)(6)

For Erica: (b)(6)

Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Smith, Megan <Megan.Smith@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required

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Martin, Nancy <Nancy.Martin@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Huh, Stefan <Stefan.Huh@ed.gov>	Required
Bolton-Smith, April <April.Bolton-Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, September 26, 2017

Time All Day
Subject RRTF OPE Public Hearings
Location Salt Lake Community College-Miller Campus, 9750 South 300 West, Karen Gail Miller Conference Center, Copper Creek Room A&B, Sandy, Utah
Show Time As Free

September 26, 2017, at Salt Lake Community College-Miller Campus, 9750 South 300 West, Karen Gail Miller Conference Center, Copper Creek Room A&B, Sandy, Utah 84070.

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Time 9:30 AM – 10:00 AM

Subject Puerto Rico-USVI Hurricane Working Group

Location WDCFB6-5C100 (Managed) d (b)(6) Participation Code: (b)(6)

Show Time As Busy

This group will focus its attention on special needs for the U.S. Virgin Islands and PR.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required

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McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

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Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional

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	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	ONPE <ONPE@ed.gov>	Optional
	Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 1:30 PM – 1:45 PM
Subject Follow Up w/Bob Eitel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meeting w/ Jake Steel and Aspasia Carlson
Location Your Offices
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Wednesday, September 27, 2017

Time 11:00 AM – 11:45 AM
Subject HOLD: Meeting with Ashley Gunn, WH (for October 2 event)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Ashley Gunn and Jeff McLane would like to come to ED to discuss the October 2 event.

Nathan and Liz, not sure of your travel schedules, but if one of you is around either one of you should probably attend. I don't think that we will take the entire 45 minutes.

Steve, she asked for the GC as well. I have no idea why.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

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Time 11:30 AM – 12:00 PM
Subject Hurricane Recovery for Nonpublic Schools
Location Barnard
Show Time As Busy

Time 12:15 PM – 12:45 PM
Subject FW: Meeting with National Private School Leaders - Discuss Hurricane Relief and Recovery (see attached briefing materials)
Location TDC1W103
Attachments Meeting with National Private School Leaders (9-27-17).docx
Hurricane Discussion - National Private School Leaders.xlsx
Final Agenda 2017 National Private School Leadership Conference.pdf
Show Time As Busy

Bob,

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Per the voicemail message I left for you, unfortunately, Jason will not be able to meet with national private school leaders next Weds from 12:15 – 12:45 p.m. here at the Department. Joe recommended I reach out to you to ask if you might be available. We informed the private school leaders that senior career and political leadership would attend.

Maureen

-----Original Appointment-----
From: Dowling, Maureen
Sent: Thursday, September 21, 2017 4:52 PM
To: Dowling, Maureen; Allen, Pamela; Botel, Jason; Chism, Monique; Conaty, Joe; Esquith, David; Sullivan, Madeline; Reynolds, Cody; Dixon, Doris
Cc: Coxen, Carrie
Subject: Meeting with National Private School Leaders - Discuss Hurricane Relief and Recovery (see attached briefing materials)
When: Wednesday, September 27, 2017 12:15 PM-12:45 PM (UTC-05:00) Eastern Time (US & Canada).
Where: TDC1W103

Dear Jason,

Per our conversation during this morning's Virgin Islands working group meeting, we have carved out some time for you to meet with about 15 national private school leaders from 12:15 – 12:45 p.m. in the TDC1W103. Attachments include:
Briefing document with background, suggested agenda and talking points
List of national leaders who will meet with you
Full agenda for the National Private School Leadership Conference (as FYI)
Let us know if you have any questions or recommended changes.

I have included others on this invitation who may also want to participate in the meeting. Anyone on this list should feel free to forward this invitation to others who you think should be included in this meeting.

Maureen

Attendees

Name <E-mail>	**Attendance**
Dowling, Maureen <Maureen.Dowling@ed.gov>	Organizer
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

AMERICAN OVERSIGHT

	Dixon, Doris <Doris.Dixon@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Pre meet on regulatory review briefing
Location OLCA conference room
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, September 28, 2017

Time All Day
Subject Briefing Paper Due
Show Time As Free

Time 10:45 AM – 11:15 AM
Subject Meeting with McKenzie Snow
Location Bob's Office
Show Time As Tentative

Please hold this slot for a half hour meeting with McKenzie Snow.

Thanks!

Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject Celebrate Monique! (Farewell to Dr. Monique M. Chism)
Location WDCFB6-3C100
Show Time As Busy

Colleagues,

I am sad to announce the pending departure of our colleague, Dr. Monique Chism, the Deputy Assistant Secretary for Policy and Programs in the Office of Elementary and Secondary Education. Monique's last official day will be on September 30, 2017. As you know, Monique has been a great colleague, leader, thought partner and contributor to our mission at ED for over five

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years, leveraging her past experiences as an educator, consultant and state education administrator, which has helped her bring a refreshing perspective and relevance to the work we do. While losing her from ED is a big loss indeed, I am happy that Monique will be continuing in education-related work. She has accepted a position at the American Institutes for Research as a Vice-President for Policy, Practice, & Systems Change. I have no doubt that she will have an indelible presence there, just as she has had such significant impact and influence here at ED.

We are hosting a dessert reception to honor Monique and to allow for the staff and others around ED to share well wishes with her. The reception will be held on next Thursday, September 28, 2017, between 1:30-3:00 p.m., in OESE, Conference Room 3C100.

Thanks,

MW

Mark Washington
Deputy Assistant Secretary for Management and Planning
Office of Elementary and Secondary Education | U.S. Department of Education
400 Maryland Avenue, SW |Room 3W314 |Washington, DC 20202
Desk (202) 205-0167 | HYPERLINK "mailto:mark.washington@ed.gov" mark.washington@ed.gov

Attendees

Name <E-mail>	Attendance
Washington, Mark <Mark.Washington@ed.gov>	Organizer
OESE All Users <_OESEAllUsers@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Fred <Fred.Anderson@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Ashley, Carol <Carol.Ashley@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Blanchett, Irma <Irma.Blanchett@ed.gov>	Required
Bond, Cynthia <Cynthia.Bond@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required

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Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Bumgarner, Bradley <Bradley.Bumgarner@ed.gov>	Required
Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Required
Canellos, Ernest <Ernest.Canellos@ed.gov>	Required
Carr, Peggy <Peggy.Carr@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Chang, Lisa <Lisa.Chang@ed.gov>	Required
Chapman, Chris <Chris.Chapman@ed.gov>	Required
Chavez, Anthony <Anthony.Chavez@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Coe, Charles <Charles.Coe@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Douglas, Jennifer <Jennifer.Douglas@ed.gov>	Required
Eliadis, Pam <Pam.Eliadis@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Erceg, Marta <Marta.Erceg@ed.gov>	Required
Feely, Harry <Harry.Feely@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Gordon, Bryon S. <Bryon.Gordon@ed.gov>	Required
Graham, William <William.Graham@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

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Hairfield, James <James.Hairfield@ed.gov>	Required
Hall, Linda <Linda.Hall@ed.gov>	Required
Howard, Pat <Pat.Howard@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Jordan, Aaron <Aaron.Jordan@ed.gov>	Required
Karvonides, Mia <Mia.Karvonides@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Leith, William <William.Leith@ed.gov>	Required
Lucas, Richard <Richard.Lucas@ed.gov>	Required
Luczak, Ronald <Ronald.Luczak@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McDonald, Walter <Walter.McDonald@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Methfessel, Bucky <Bucky.Methfessel@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Morris, David <David.Morris@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

AMERICAN OVERSIGHT

Reddy, Ganesh <Ganesh.Reddy@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Robison, Greg <Greg.Robison@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Thomas, Milton <Milton.Thomas@ed.gov>	Required
Turner, Gabrielle <Gabrielle.Turner@ed.gov>	Required
Wensil, Brenda <Brenda.Wensil@ed.gov>	Required
Wilbanks, Linda <Linda.Wilbanks@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Wills, Randolph <Randolph.Wills@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Wood, Gary <Gary.Wood@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Johnston, Michael <Michael.Johnston@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Levy, Margaret <Margaret.Levy@ed.gov>	Required
Taylor, Susan <Susan.Taylor@ed.gov>	Required
Araujo, Liza <Liza.Araujo@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Anderson, Michael (OGC) <Michael.Anderson@ed.gov>	Required
Eichner, Jill <Jill.Eichner@ed.gov>	Required
Rigling, Kay <Kay.Rigling@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Pasternak, Sharone <Sharone.Pasternak@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject RSFLG Meeting - 2017 Hurricanes
Location FEMA HQ | Room M-01| Conference Line (b)(6) Pin:

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(b)(6)

Attachments Agenda-RSFLG9-28-17.pdf
Slides-RSFLG Meeting 9-28-17.pdf

Show Time As Tentative

Good Afternoon,

Please see the agenda and slides below for tomorrow's meeting. Also, please note that the meeting will be 1:30-3:00 p.m. EDT.

Sincerely,

RSFLG Secretariat
Interagency Coordination Division
Field Operations Directorate
DHS FEMA
500 C Street SW | Washington, DC 20472
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Campbell, Matt <Matt.Campbell@fema.dhs.gov>	Required
Brumfield, Tyrone (OGA) <tyrone.brumfield@associates.fema.dhs.gov>	Required
Lowe, Lynda <llowe@eda.gov>	Required
Thomas Guevara (TGuevara@eda.gov) <TGuevara@eda.gov>	Required
Devon Streit (Devon.Streit@hq.doe.gov) <Devon.Streit@hq.doe.gov>	Required
Mary Josie Blanchard (maryjosie_blanchard@ios.doi.gov) <maryjosie_blanchard@ios.doi.gov>	Required
Taylor, Kathryn <kathryn.taylor.2@fema.dhs.gov>	Required

AMERICAN OVERSIGHT

Boyer, Kathleen <Kathleen.Boyer@fema.dhs.gov>	Required
Orrick, Elizabeth <elizabeth.orrick@fema.dhs.gov>	Required
Vreeland, Christopher <Christopher.Vreeland@fema.dhs.gov>	Required
Ralph-Kern, Linda <linda.ralph-kern@fema.dhs.gov>	Required
Gumpert, Michael <michael.gumpert@fema.dhs.gov>	Required
Scott, Dalila <Dalila.Scott@fema.dhs.gov>	Required
'Michaela_noble@ios.doi.gov' <Michaela_noble@ios.doi.gov>	Required
Oliver, Stephen <Stephen.Oliver@fema.dhs.gov>	Required
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'Connie Bodner' <CBodner@imls.gov>	Required
'Bush, Kevin J' <Kevin.J.Bush@hud.gov>	Required
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'Scott.Linsky@dm.usda.gov' <Scott.Linsky@dm.usda.gov>	Required
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Gibson, Liz <Liz.Gibson@fema.dhs.gov>	Required
Gilliam, Denise <Denise.Gilliam@fema.dhs.gov>	Required
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Tylander, Jennifer <Jennifer.Tylander@fema.dhs.gov>	Required
Sanders, Ashleigh <ashleigh.sanders@fema.dhs.gov>	Required
'Jennifer.L.Ho@hud.gov' <Jennifer.L.Ho@hud.gov>	Required
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Fox, Sandra <sandra.fox@fema.dhs.gov>	Required
Michael Jerger (mjerger@imls.gov) <mjerger@imls.gov>	Required

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'Brian.Holian@nrc.gov' <Brian.Holian@nrc.gov>	Required
Elizabeth Hastings <Elizabeth.Hastings@hhs.gov>	Required
'Fleming, Mark J. EOP/NSC' (b)(6) @nsc.eop.gov>	Required
Troy, Robert <robert.troy@fema.dhs.gov>	Required
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Jay Bosanko (william.bosanko@nara.gov) <william.bosanko@nara.gov>	Required
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Boyle, John <john.boyle@fema.dhs.gov>	Required
Martin Jr, Richard <richard.martinjr@fema.dhs.gov>	Required
Sayoko Hamilton (sayoko.hamilton@va.gov) <sayoko.hamilton@va.gov>	Required
Foreman, Bruce <Bruce.Foreman@fema.dhs.gov>	Required
Vick, Hannah <Hannah.Vick@fema.dhs.gov>	Required
'Foster, Helen G' <Helen.G.Foster@hud.gov>	Required

AMERICAN OVERSIGHT

Letvin, Eric <eric.letvin@fema.dhs.gov>	Required
'Pham, Bo' <Bo.Pham@nrc.gov>	Required
Greg Forrester <greg@nvoad.org>	Required
Fell, Stephanie <Stephanie.Fell@fema.dhs.gov>	Required
Columna, Susana <susana.columna@fema.dhs.gov>	Required
Lagan, Christopher <christopher.lagan@fema.dhs.gov>	Required
Pamela Najar-Simpson (pamela.najar-simpson@nara.gov) <pamela.najar-simpson@nara.gov>	Required
Roupas, Mark S CIV USARMY USACE (US) <Mark.S.Roupas@usace.army.mil>	Required
jeanette_harriz@ios.doi.gov <jeanette_harriz@ios.doi.gov>	Required
McKenna, Daniel <Daniel.McKenna@hq.dhs.gov>	Required
Jackson, Liz <Liz.Jackson@fema.dhs.gov>	Required
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Arthur.L.Ray@nsc.eop.gov <(b)(6) @nsc.eop.gov>	Required
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Kendall, Joe (CTR) <joe.kendall@associates.hq.dhs.gov>	Required
Steele, Nicholas (OGA) <nicholas.steele@associates.fema.dhs.gov>	Required
Stevens, Patrick (OGA) <patrick.stevensv@associates.fema.dhs.gov>	Required
Michael Scott (michael.scott@nrc.gov) <michael.scott@nrc.gov>	Required
Amparo, Alex <Alex.Amparo@fema.dhs.gov>	Required
Jones, Sharmine <Sharmine.Jones@hq.dhs.gov>	Required
derial.bivens@dot.gov <derial.bivens@dot.gov>	Required
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jmurphy@cns.gov <jmurphy@cns.gov>	Required
donna.oberry@dot.gov <donna.oberry@dot.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
thompson.william.w@dol.gov <thompson.william.w@dol.gov>	Required
Phalen, Susan <susan.phalen@fema.dhs.gov>	Required
Breor, Scott <Scott.Breor@hq.dhs.gov>	Required
'Bornstein, Josh - DM' <Josh.Bornstein@dm.usda.gov>	Required
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Bborlik@eda.gov <Bborlik@eda.gov>	Required
Martinet, Mary E <Mary.Martinet@fema.dhs.gov>	Required
Lucie, Harold <Harold.Lucie@fema.dhs.gov>	Required
Kenneth.Buell@hq.doe.gov <Kenneth.Buell@hq.doe.gov>	Required
James.ThomasII@treasury.gov <James.ThomasII@treasury.gov>	Required
Hodges-Baugh, Wendy (CTR) <wendy.hodges-baugh@associates.fema.dhs.gov>	Required
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Salem, Lindy <Lindy.Salem@fema.dhs.gov>	Required
Jenkins, Christy <christina.jenkins@fema.dhs.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Byard, Jeffrey <jeffrey.byard@fema.dhs.gov>	Required
James.Thomas2@treasury.gov <James.Thomas2@treasury.gov>	Required

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Eitel, Robert <Robert.Eitel@ed.gov>	Required
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Richard Zerillo <Richard.Zerillo@firstnet.gov>	Optional
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Baden, Tim <Tim.Baden@fema.dhs.gov>	Optional
Gray, Amber <amber.gray@fema.dhs.gov>	Optional
Segovia, Theresa (CRS) <Theresa.Segovia@usdoj.gov>	Optional
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Jaynes, Kenneth E CIV USARMY CESWG (US) <Kenneth.E.Jaynes@usace.army.mil>	Optional
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Blackstone, Laura <Laura.Blackstone@fema.dhs.gov>	Optional
Holm, Jim S. EOP/OMB (b)(6) @omb.eop.gov>	Optional
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Young, James <james.young@fema.dhs.gov>	Optional
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Coutts, Allison <Allison.Coutts@fema.dhs.gov>	Optional

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Rhodes, William <William.Rhodes@fema.dhs.gov>	Optional
Phillips, Meredith <meredith.phillips@fema.dhs.gov>	Optional
Botelho, Michael - RD, North Ft Myers, FL <michael.botelho@fl.usda.gov>	Optional

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Time 3:40 PM – 4:40 PM
Subject OGR/Judiciary Regulatiory Taskforce Briefing
Location O'Neill house office building 6th floor
Show Time As Busy

Meeting is at 4:00, built in walking time and security.

thanks,

Molly

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Travel from the Hill
Show Time As Busy

Friday, September 29, 2017

Time All Day
Subject BDR Neg Reg Nomininations Deadline
Show Time As Free

Time All Day
Subject Deadline for Negotiated Rulemaking Nominations
Show Time As Free

Time All Day
Subject OMB Unified Regulatory Agenda (Fall) Deadline
Show Time As Free

Time 11:00 AM – 11:30 AM
Subject Congressional Inquiry
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Meeting- Charters Discussion
Location WDCFB6-7C101
Show Time As Busy

Purpose: Charter meeting discussion

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Thompson, Brian <Brian.Thompson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject Project Update
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject HOLD: Travel to EEOB
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy

September 2017.xlsx objattph://"

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer

AMERICAN OVERSIGHT

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject Higher ED - PCC
Location EEOB 476
Show Time As Busy
WAVES Link: (b)(6)

The 9/29 meeting will replace the 9/22 meeting that has been canceled.

Thanks,

Jake

Attendees

Name <E-mail>	Attendance
Steel, Jake D. EOP/WHO (b)(6) @who.eop.gov>	Organizer
Conant, Ann M. EOP/WHO (b)(6) @who.eop.gov>	Required
McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required
Smith, Ja'Ron K. EOP/WHO (b)(6) @who.eop.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
daniel.kowalski@treasury.gov <daniel.kowalski@treasury.gov>	Required
Alden.wood@treasury.gov <Alden.wood@treasury.gov>	Required

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Doty, George E. EOP/WHO (b)(6) @who.eop.gov>	Required
Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required
Bonvillian, Marcus D. EOP/WHO (b)(6) @who.eop.gov>	Required
Olmem, Andrew J. EOP/WHO (b)(6) @who.eop.gov>	Required
bradley.bishop@omb.eop.gov (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO (b)(6) @who.eop.gov>	Required
Brooke, Francis J. EOP/OVP (b)(6) @ovp.eop.gov>	Required
Wanamaker, Marianne H. EOP/CEA (b)(6) @cea.eop.gov>	Required
Dalal, Neha EOP/CEA (b)(6) @cea.eop.gov>	Required
Ray.Paul.J@dol.gov <Ray.Paul.J@dol.gov>	Required
Xu, Stephanie B. EOP/OSTP (b)(6) @ostp.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject HOLD: Travel to LBJ
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
September 2017.xlsx
Show Time As Busy
September 2017.xlsx objattph://"

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Hill, Paula <Paula.Hill@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Ron & Bob
Location Bob to call Ron 202 437 4754
Show Time As Busy

Let me know how this works. It will only be a few minutes.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Luczak, Ronald <Ronald.Luczak@ed.gov>	Required

Monday, October 02, 2017

Time 9:30 AM – 10:00 AM
Subject Travel to White House
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject Hold
Show Time As Busy

Time 11:00 AM – 12:00 PM
Subject Cut the Red Tape: Liberating America from Bureaucracy
Location The White House, East Room
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) Participate Code (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy

Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

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Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
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Brock, Thomas <Thomas.Brock@ed.gov>	Required
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Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

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Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
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Jones, Diane <Diane.Jones@ed.gov>	Required
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Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
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Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

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Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Travel from White House
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Happy (Fiscal) New Year Celebration!
Location LBJ 5C100
Show Time As Tentative

UPDATE: Hello Colleagues, due to a scheduling conflict we are moving our celebration to 1PM. Thank you!

Colleagues,

It's almost time to CELEBRATE our accomplishments for FY 2017 at the PIO team's fourth annual Fiscal New Year's Party! Please join the PIO Team for food, fun and fellowship, to celebrate the great performance results you helped achieve!

Here's what you need to know:

WHAT: Happy (Fiscal) New Year Celebration! (The PIO Party)
WHEN: Monday, October 2, 2017 – 1:00 p.m.- 2:00 p.m.
WHERE: LBJ 5C100
WHY: To say thanks and congratulations to the many colleagues who helped to drive performance success in FY 2017!

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | HYPERLINK "mailto:erin.mchugh@ed.gov" erin.mchugh@ed.gov

* * * *

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Cook, Karolyn <Karolyn.Cook@ed.gov>	Required
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Dyson-Duffy, Lisa <Lisa.Dyson-Duffy@ed.gov>	Required
Hairfield, James <James.Hairfield@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Ahmady, Lori <Lori.Ahmady@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

AMERICAN OVERSIGHT

Maestri, Phil <Phil.Maestri@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Benbow, Susan <Susan.Benbow@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Ingram, Geyssie <Geyssie.Ingram@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Escalante, Melissa <Melissa.Escalante@ed.gov>	Required
Wexler, Rob <Rob.Wexler@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Cantos, Ollie <Ollie.Cantos@ed.gov>	Required
Ryan, Sam <Sam.Ryan@ed.gov>	Required
Funkhouser, Janie <Janie.Funkhouser@ed.gov>	Required
Harless, Charles <Charles.Harless@ed.gov>	Required
Weaver, Gary <Gary.Weaver@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Araujo, Liza <Liza.Araujo@ed.gov>	Required
Galiatsos, Ann Margaret <Ann.Galiatsos@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Dronfield, Mark <Mark.Dronfield@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Required
Moore, Michele <Michele.Moore@ed.gov>	Required
Safranek, Ellen <Ellen.Safranek@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required

AMERICAN OVERSIGHT

Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Wexler, Larry <Larry.Wexler@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Smith, George.Alan <George.Alan.Smith@ed.gov>	Required
Zimmermann, Jacquelyn <Jacquelyn.Zimmermann@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Terpak, Kelly <Kelly.Terpak@ed.gov>	Required
Petracca, Ronald <Ronald.Petracca@ed.gov>	Required
Saigh, Michelle <Michelle.Saigh@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Ritter, Kimberly <Kimberly.Ritter@ed.gov>	Required
Tucker, Carla <Carla.Tucker@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Camp, Sarah <Sarah.Camp@ed.gov>	Required
Matthews, Gail <Gail.Matthews@ed.gov>	Required
Giambi, Melissa <Melissa.Giambi@ed.gov>	Required
Vierling, Christian <Christian.Vierling@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Kasior, Anna <Anna.Kasior@ed.gov>	Required
Goldstein, Barry <Barry.Goldstein@ed.gov>	Required
Marini, Tara <Tara.Marini@ed.gov>	Required

AMERICAN OVERSIGHT

Cronin, Hilary <Hilary.Cronin@ed.gov>	Required
Egnor, David <David.Egnor@ed.gov>	Required
Laster, Charles <Charles.Laster@ed.gov>	Required
Woods-Shatteen, Petrina <Petrina.Woods-Shatteen@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Gabrielle.Yamout@ed.gov <Gabrielle.Yamout@ed.gov>	Required
Poirier, Kylie <Kylie.Poirier@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Crawford, Ray <Ray.Crawford@ed.gov>	Required
Young, Diona <Diona.Young@ed.gov>	Required
Martinez, Maria (Contractor) <Maria.Martinez@ed.gov>	Required
Clark, Holly <Holly.Clark@ed.gov>	Required
Butler, James <James.Butler@ed.gov>	Required
Cline, Kelly <Kelly.Cline@ed.gov>	Required
Hodgdon, Jane <Jane.Hodgdon@ed.gov>	Required
Lyles, Sylvia <Sylvia.Lyles@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Patillo, Ashley <Ashley.Patillo@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Required
Chester, LaVerne <LaVerne.Chester@ed.gov>	Required
Lowry, Sabrina <Sabrina.Lowry@ed.gov>	Required
Borden, Chontelle <Chontelle.Borden@ed.gov>	Required
Lawley, Tara <Tara.Lawley@ed.gov>	Required
Campbell, Lekesha <Lekesha.Campbell@ed.gov>	Required
English, John <John.English@ed.gov>	Required

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Slijepcevic, Stacey <Stacey.Slijepcevic@ed.gov>	Required
Brim, Wayne <Wayne.Brim@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Manalo, Alvin <Alvin.Manalo@ed.gov>	Required
Espinosa, Kimberly <Kimberly.Espinosa@ed.gov>	Required
Vitelli, Edward <Edward.Vitelli@ed.gov>	Optional
Latterner, Lora <Lora.Latterner@ed.gov>	Optional
Jackson, Christine <Christine.Jackson@ed.gov>	Optional
Killian, Kathy <Kathy.Killian@ed.gov>	Optional
Romero, Pedro <Pedro.Romero@ed.gov>	Optional
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Optional
Robinson, Mark <Mark.Robinson@ed.gov>	Optional
Grierson, Michael <Michael.Grierson@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Cut the Red Tape: Eliminating Excessive Regulatory Burdens on Schools and Teachers Listening Session
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Hold
Show Time As Busy

Time 5:45 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)

AMERICAN OVERSIGHT

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6)

Participant Code: (b)(6)

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

AMERICAN OVERSIGHT

Tuesday, October 03, 2017

Time 9:30 AM – 10:00 AM

Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*

Location WDCFB6-5C100 (Managed) o(b)(6) Participation Code: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required

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McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

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Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required

AMERICAN OVERSIGHT

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Bill Evers
Location Bob's Office
Show Time As Busy

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Meeting with Josh Venable, Bob Eitel and Joe Conaty
Location Office of the Secretary
Show Time As Busy
Briefing for Western Governors University Audit Meeting at 1:00pm.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Western Governors University Audit Briefing
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Howard, Pat <Pat.Howard@ed.gov>	Required
Gordon, Bryon S. <Bryon.Gordon@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

AMERICAN OVERSIGHT

Time 3:00 PM – 3:30 PM
Subject Meeting with Chancellor of California Community College
Location WDCFB6-7C101
Show Time As Busy

They asked to change date and time (again). I can cover if this does not work for you.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional
Sinclair, Francine <Francine.Sinclair@ed.gov>	Optional
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource

Time 3:30 PM – 4:00 PM
Subject Meeting with Dr. Antonio R. Flores, President and CEO, Hispanic Association of Colleges and Universities (HACU)
Location Office of the Secretary
Show Time As Busy

Antonio R. Flores, Ph.D. – President & CEO, HACU

Félix V. Matos Rodríguez, Ph.D., President, Queens College , NY Dr. Matos Rodriguez is also vice-chair of HACU's Governing Board.

Luis Maldonado, Chief Advocacy Officer, HACU

Alicia Diaz, Executive Director Legislative Affairs, HACU

John Aguilar, Executive Director Legislative Affairs, HACU

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Secretary's supplemental priorites - rollout planning
Location WDCFB6-5E335 (Managed) or dial (b)(6) participant (b)(6)
Attachments ED-Supplemental Priorities NPP-9-27-17.docx
Secretarys supplemental priorities - NPP rollout.docx
Show Time As Busy

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Update 10/3: Materials added. Copies will be provided in the room. Thank you!Secretarys supplemental priorities - NPP rollout.docx objattph://"

Attendees	Name <E-mail>	Attendance
	Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Organizer
	Disario, Rachel <Rachel.Disario@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Audit Discussion
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Morgan, Sally <Sally.Morgan@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
	Steven Menashi (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Optional

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Wednesday, October 04, 2017

Time All Day
Subject RRTF OPE Public Hearings
Location .S. Department of Education, 400 Maryland Ave., SW., Barnard

AMERICAN OVERSIGHT

Auditorium, Washington, DC

Show Time As Free

October 4, 2017, at the U.S. Department of Education, 400 Maryland Ave., SW., Barnard Auditorium, Washington, DC 20202.

Time 1:00 PM – 1:30 PM

Subject Free Speech & Academic Freedom on Campus

Location Bob's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Time 3:00 PM – 4:30 PM

Subject Higher ED: Topics to include: Pell reform, Alt Pathways, Workforce issues, and risk sharing - FY19 Budget meeting with OMB

Location 5C100

Attachments Higher Ed Hearing.docx

Show Time As Busy

objattph://"

CONFERENCE LINE
Office: Budget Service
Dial-in Number: (b)(6)
Participant Access Code:

For Erica (b)(6)

Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required

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Martin, Nancy <Nancy.Martin@ed.gov>	Required
Cassell, Mary I. ((b)(6) @omb.eop.gov) (b)(6) @omb.eop.gov>	Required
Carroll, William S. EOP/OMB (b)(6) @omb.eop.gov) @omb.eop.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Derbes, Catherine A. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Mann, NOAH S. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Tizzani, Philip M. EOP/OMB (b)(6) @omb.eop.gov>	Optional
Sisson, Claire <Claire.Sisson@ed.gov>	Optional

Time 5:00 PM – 5:30 PM
Subject FSA letter and breifing request - Enforcement Unit
Location Peter's office
Attachments Senate Dem Letter 1 re-Enforcement.pdf
Response v05 to Senate Dem Letter 1.docx
Enclosure for Response to Senate Dem Letter 1.pdf
Senate Dem Letter 2 re-Enforcement.pdf
Response v06 to Senate Dem Letter 2.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required

Thursday, October 05, 2017

Time 9:00 AM – 9:30 AM
Subject Catchup
Location Bill's Office
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Esquith, David <David.Esquith@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Dixon, Doris <Doris.Dixon@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Chism, Monique <Monique.Chism@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Cohen, Larry <Larry.Cohen@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required

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Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required

AMERICAN OVERSIGHT

Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional

AMERICAN OVERSIGHT

	Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
	Medley, Joy <Joy.Medley@ed.gov>	Optional
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	ONPE <ONPE@ed.gov>	Optional
	Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Call with Goodlatte's Office re ACICS
Location Bob's office; (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject BD negotiator selection
Location Jim's office
Show Time As Busy

(b)(5)

Thanks. – Lynn

Attendees	**Name <E-mail>**	**Attendance**
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

	Manning, James <James.Manning@ed.gov>	Required
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Neg Reg Discussion
Location OUS Office
Show Time As Busy

To discuss OGC's role in upcoming Neg Reg and policy priorities. We can discuss BD first and then Bob can leave for part on GE.

Attendees

Name <E-mail>	Attendance
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Friday, October 06, 2017

Time 8:30 AM – 9:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Phone call re: Agency Reform Plan
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required

Time 10:30 AM – 11:00 AM
Subject RRTF
Location Bob's Office

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Show Time As Busy

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Puerto Rico Hurricane Relief Call
Location Participant: (b)(6)
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Updates
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject HEA Negotiated Rulemakings -- OMB and General Process Issues
Location Under Secretary's Office -- Conference Line: (b)(6) Code: (b)(6)
Show Time As Busy

10/6 Update: Adding conference line

Moving to later in the week.

All –

This looks like the best time for all of us early next week. Can we use the Under Secretary's office for the meeting?

Thanks.

Elizabeth

Sensitivity Private

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

AMERICAN OVERSIGHT

Hill, Paula <Paula.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Monday, October 09, 2017

Time All Day
Subject Columbus Day Holiday
Show Time As Out of Office

Tuesday, October 10, 2017

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW ATTACHMENT*
Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Attachments Hurricane PR-Maria-List-09-28-2017.docx
Show Time As Busy

Colleagues:

Joe, Phil, and I would like to discuss at the October 10 meeting the attached list of questions and develop teams to address, as flexibly as possible, these items, perhaps in a FAQ that could be distributed to the public. I know that some of you have seen this list already.

Thanks for your attention to this.

Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

AMERICAN OVERSIGHT

Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required

AMERICAN OVERSIGHT

Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

AMERICAN OVERSIGHT

WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Morelli, Denise <Denise.Morelli@ed.gov>	Required
Coughlin, Betty <Betty.Coughlin@ed.gov>	Optional
Early, Jeremy <Jeremy.Early@ed.gov>	Optional
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

AMERICAN OVERSIGHT

Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject State Sevicers and ED action
Location con call or kathleen's ofice (b)(6) ; code (b)(6)
Show Time As Busy

Follow up to Friday conversation and email to ensure we are all aware of ED action and we are on same page

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Wednesday, October 11, 2017

Time 11:00 AM – 11:30 AM
Subject Phone Call- Ebony, Bob, and Anthony Paranzino (White House)
Location Ebony's Office
Show Time As Busy

Purpose: to chat about upcoming policy items at ED

You will call Anthony from Ebony's desk phone.
Dial-in: (b)(6)

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Meeting with Jana Toner
Location 7e303
Show Time As Busy

1:00 to 1:45 Jim and Bob room 7e303

Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

Time 1:45 PM – 2:30 PM
Subject Organization
Location Bill's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Thursday, October 12, 2017

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location [redacted]00 (Managed) o[redacted]articipation Code: [redacted]
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required

AMERICAN OVERSIGHT

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

AMERICAN OVERSIGHT

Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional

AMERICAN OVERSIGHT

	Okahara, Kim <Kim.Okahara@ed.gov>	Optional
	Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
	Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
	Smith, Jamila <Jamila.Smith@ed.gov>	Optional
	Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
	Medley, Joy <Joy.Medley@ed.gov>	Optional
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	ONPE <ONPE@ed.gov>	Optional
	Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Hurricane Legislation/Response to OMB
Location Bob's Office
Show Time As Busy

Could we confer to discuss the attached email chain?

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Friday, October 13, 2017

Time 11:30 AM – 12:00 PM
Subject FY18-22 Strategic Plan: Goal 4 Leaders
Location WDCFB6-7C100 or Dial-in: (b)(6) Access Code: (b)(6)
Attachments Goal Leader Meeting Agenda.docx
ED PIO Performance Metrics Questionnaire_v3.docx
Work Groups_updated October 2017.docx
APG Action Plan Template_10.2.2017.pptx
Draft FY18-22 Strategic Plan_OMB submission_09082017.pdf
Show Time As Busy

10/12/2017: Call-in info added.

Dial-in: (b)(6)
Access

10/11/2017 – updated with agenda and attachments below (at the bottom).

Hello!

AMERICAN OVERSIGHT

You have been selected by leadership to serve as the strategic objective leader or deputy leader for this goal. This session is for the goal leader to begin conversations with the strategic objective leaders and deputy leaders. Please see below for the goal chart and relevant APG to the goal. Thank you!

Best,
Ashley

Strategic Goal 4: Reform the effectiveness, efficiency, and accountability of the Department
Goal Leader: Holly Ham, Assistant Secretary, Office of Management
Strategic Objective Statement Strategic Objective Leader and Title Strategic Objective Deputy Leader and Title
Strategic Objective 4.1: Provide regulatory relief to educational institutions and reduce burden by identifying time-consuming regulations, processes, and policies and working to improve or eliminate them, when appropriate. Robert Eitel, Senior Counselor to the Secretary Elizabeth McFadden, Deputy General Counsel for Ethics, Legislative Counsel, and Regulatory Services, Office of the General Counsel
Strategic Objective 4.2: Identify, assess, monitor, and manage enterprise risks. Tim Soltis, Acting Chief Financial Officer, Office of the Chief Financial Officer Phillip Juengst, Financial Improvement and Post Audit Operations Director, Office of the Chief Financial Officer
Strategic Objective 4.3: Strengthen the Department's Cybersecurity by enhancing protections for its informational technology infrastructure, systems, and data. Jason Gray, Chief Information Officer, Office of the Chief Information Officer Daniel Commons, IT Risk Management Director and Chief Information Security Officer, Federal Student Aid
Strategic Objective 4.4: Develop a better-engaged and more appropriately-prepared workforce using professional development and accountability measures. Denise Carter, Deputy Assistant Secretary, Office of Management Cassandra Cuffee-Graves, Chief Human Capital Officer, Office of Management

AGENCY PRIORTY GOAL (APG) – 2-year goal that is within the larger strategic plan but we highlight more frequently through quarterly performance reporting
APG Statement APG Leader and Title APG Deputy Leader and Title
Provide regulatory relief to education stakeholders. By September 30, 2019, the Department will reduce the regulatory burden on education stakeholders by submitting to OMB no less than 25 deregulatory actions (against a baseline of zero (0) for FYs 2015 and 2016). Robert Eitel, Senior Counselor to the Secretary Elizabeth McFadden, Deputy General Counsel for Ethics, Legislative Counsel, and Regulatory Services, Office of the General Counsel

FY 2018-22 Strategic Plan Goal Leaders Meeting

AGENDA
Background
For the past year, career staff participated in several working group meetings to develop the framework and initial draft of the FY 2018-22 Strategic Plan, which is with OMB for review.
The FY 2018-22 Strategic Plan needs to represents the Secretary's

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vision and what she wants to accomplish during this time period.
Our next step is to establish meaningful metrics and ambitious performance targets that we can use to demonstrate progress and hold ourselves accountable – both internally and to the public.
We need political and career leaders to be involved to establish direction for the goal teams and contributing POCs and ensure that the plan continues to support the Secretary's vision.
Role of the Goal Leader
Work Group
Next Steps

ATTACHMENTS
Full Agenda
Work Group List
Performance Metric Questionnaire
OMB's Agency Priority Goal (APG) Action Plan Template (for reference)
Current Draft of FY 2018-22 Strategic Plan (for reference; under review by OMB)

Attendees	**Name <E-mail>**	**Attendance**
	McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Commons, Daniel <Daniel.Commons@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Poirier, Kylie <Kylie.Poirier@ed.gov>	Optional
	Maraj, Ashley <Ashley.Maraj@ed.gov>	Optional
	Smith, Richard <Richard.Smith@ed.gov>	Optional
	Scannelli, Carol <Carol.Scannelli@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Meeting - Ebony and Bob- SES Performance Review
Location Ebony's Office
Show Time As Busy
Purpose: To discuss Bob's Performance Review

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Attendees	Name <E-mail>	Attendance
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject HOLD: Travel to EEOB
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
October 2017.xlsx
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject Higher Education PCC
Location EEOB 210/212
Recurrence Occurs every Friday effective 10/13/2017 until 10/27/2017 from 1:30 PM to 3:00 PM
Show Time As Busy

We are scheduling the HE:PCC in two weeks, Oct 13 and both Fridays after.

Waves Link
(b)(6)

Thanks

Attendees	Name <E-mail>	Attendance
	Steel, Jake D. EOP/WHO (b)(6) @who.eop.gov>	Organizer
	Conant, Ann M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
	McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required
	Gray, John W. EOP/OMB <(b)(6) @omb.eop.gov>	Required
	bradley.bishop@omb.eop.gov (b)(6) @omb.eop.gov>	Required

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Olmem, Andrew J. EOP/WHO (b)(6) @who.eop.gov>	Required
Bonvillian, Marcus D. EOP/WHO (b)(6) @who.eop.gov>	Required
Xu, Stephanie B. EOP/OSTP (b)(6) @ostp.eop.gov>	Required
daniel.kowalski@treasury.gov <daniel.kowalski@treasury.gov>	Required
Alden.wood@treasury.gov <Alden.wood@treasury.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ray.Paul.J@dol.gov <Ray.Paul.J@dol.gov>	Required
Cordish, Reed S. EOP/WHO (b)(6) @who.eop.gov>	Required
Radford, Julie T. EOP/WHO (b)(6) @who.eop.gov>	Required
Brooke, Francis J. EOP/OVP (b)(6) @ovp.eop.gov>	Required
(b)(6) @who.eop.gov (b)(6) @who.eop.gov>	Required
Doty, George E. EOP/WHO (b)(6) @who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO (b)(6) @who.eop.gov>	Required
Wanamaker, Marianne H. EOP/CEA (b)(6) @cea.eop.gov>	Required

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Dalal, Neha EOP/CEA <(b)(6)	@cea.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject HOLD: Travel to LBJ
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
October 2017.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Liberty University FERPA Issue
Location General Counsel's Office 6E313
Attachments FW_ Please review by 3_27_ FERPA Policy Determination Letter.eml
RE_ Please review by 3_27_ FERPA Policy Determination Letter.eml
FW_ Response to Liberty University re_ FERPA.eml
Liberty Incoming (2).pdf
Show Time As Busy
Moved to accommodate schedules

Call In Information

Dial (b)(6)

Participant: (b)(6)

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Zulfiqar, Hasan <Hasan.Zulfiqar@ed.gov>	Required
Friendly, Deborah <Deborah.Friendly@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Sorensen, Howard <Howard.Sorensen@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Hawes, Michael <Michael.Hawes@ed.gov>	Optional
Tucker, Michelle <Michelle.Tucker@ed.gov>	Optional

Monday, October 16, 2017

Time All Day
Subject SES Performance Rating Deadline
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required

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Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required

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Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 2:00 PM
Subject Hurricane Response
Location 5C100
Show Time As Busy

Conference Line

Office: Budget Service
Dial-in Number: (b)(6)
Participant Acc

For Erica (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Lee, Ebony <Ebony.Lee@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Smith, Megan <Megan.Smith@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Martin, Nancy <Nancy.Martin@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

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Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Wilson, Linda <Linda.Wilson@ed.gov>	Optional
Reynolds, Cody <Cody.Reynolds@ed.gov>	Optional
Merolli, Emily <Emily.Merolli@ed.gov>	Optional
Bowen, Jennifer <Jennifer.Bowen@ed.gov>	Optional
Prince, Scott <Scott.Prince@ed.gov>	Optional
Betka, Sue <Sue.Betka@ed.gov>	Optional
Robbins, Travis <Travis.Robbins@ed.gov>	Optional

Time 2:00 PM – 3:30 PM
Subject Neg Reg Pt 2
Location OUS Office
Show Time As Busy

Thanks Jim for moving things around. We now have another half hour of fun.

Attendees

Name <E-mail>	Attendance
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Discuss ODS/OS reform proposal
Location Joe's office
Show Time As Busy

Please forward invite if you feel others should be part of this conversation.

Attendees

Name <E-mail>	Attendance
Miller, Meredith <Meredith.Miller@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

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Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

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Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, October 17, 2017

Time 9:30 AM – 10:00 AM

Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*

Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required

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Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

AMERICAN OVERSIGHT

Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional

AMERICAN OVERSIGHT

Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Discuss OMB feedback on ED Reform
Location Joe's office
Show Time As Busy

I couldn't find a time that worked for everyone today.

Attendees

Name <E-mail>	Attendance
Miller, Meredith <Meredith.Miller@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Bob to call Ellen.
Location Catchup
Show Time As Busy

I am sorry for being so hard to reach. Let's chat next week. Thanks.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Campbell, Ellen <Ellen.Campbell@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED DATE AND TIME*
Attachments FOIA Weekly Report_October 6 2017 to October 12 2017.pdf
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject OSERS Guidance Staff Meeting
Location Office of the Secretary
Show Time As Busy
Dial: (b)(6)
Leader Code: (b)(6)
Participant Code: (b)(6) (Peter & Nate)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Wednesday, October 18, 2017

Time All Day
Subject HELP Confirmation Vote at 10:00 a.m.
Show Time As Free

Time 10:30 AM – 11:00 AM
Subject Letter
Location OUS Conference Room *NEW LOCATION*
Show Time As Busy

AMERICAN OVERSIGHT

This concerns the letter to the agency that Jed recently drafted.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Project Update
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject MEETING: PHONE CALL: PR Food Supply
Location Jason's Conference Line
Importance High
Show Time As Tentative

Meeting Name: MEETING: PHONE CALL: PR Food Supply
Purpose: To discuss Puerto Rico food supply.
Location: Jason's Conference Line

Conference Call Information Jason Botel:
Numbe (b)(6)
Particip

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Julia Keleher <secretariade.jbk@gmail.com>	Required
Jorge Miguel Morales Velazquez <moralesvj@de.pr.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

AMERICAN OVERSIGHT

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Esquith, David <David.Esquith@ed.gov>	Required
	Steve.Hortin@fns.usda.gov <Steve.Hortin@fns.usda.gov>	Required

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Thursday, October 19, 2017

Time 12:30 PM – 1:30 PM
Subject Higher Education Follow Up Meeting
Location Ebony's office
Show Time As Busy
(b)(6)
Code (b)(6)

If you are not able to join. We will brief you after.

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
(b)(6) @who.eop.gov (b)(6) @who.eop.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Free speech w/Kat and Jesse
Location Under Secretary's Conf Room, 7E307
Show Time As Busy
7E307

Main meeting 1-1:30 with extra time available for those who are available.

Sorry to be slow putting it on the calendar.

Attendees

Name <E-mail>	Attendance
Kissel, Adam <Adam.Kissel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

	WDCFB6-7E312 <WDCFB6-7E312@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Regulatory Discussion
Location OUS Conference Room *CHANGE OF LOCATION*
Show Time As Busy

PLEASE DO NOT FORWARD THIS INVITATION. THANKS.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject OSERS Final Touch-Base
Location Bob's Office
Show Time As Busy

Bob- wanted to submit final reports to you. Let me know if this time works. Thanks!

Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Regulatory Reform Officer Call [Updated Dial-in Number]
Location Conference Call
Show Time As Busy

[Updated Dial-In Number]

On Thursday, Administrator Rao will host a RRO call to discuss agency submissions for the unified agenda and agency regulatory plans for FY 2018. The call will take place from 3:00pm - 3:30pm.

We expect all RROs to be on the call, due to the importance and timeliness of the topics that will be covered. Please respond to this email with an affirmative yes or no about your ability to participate. If you are unable to participate, I will work with you to find a time to de-brief the call. Dial-in information is listed below and a calendar invite will follow. Let me know if you have questions or need further clarification.

Dial-In Information: Participant Dial-In: (b)(6)
Participant Code: (b)(6)

Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Moore, Caroline F. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
tim.page@osec.usda.gov <tim.page@osec.usda.gov>	Required
daniel.simmons@hq.doe.gov <daniel.simmons@hq.doe.gov>	Required
susan.snare@eeoc.gov <susan.snare@eeoc.gov>	Required
sali.d.blackwell.ctr@mail.mil <sali.d.blackwell.ctr@mail.mil>	Required
james.owens@dot.gov <james.owens@dot.gov>	Required
McGinley, Mike H. EOP/WHO (b)(6) @who.eop.gov>	Required
kulikowskij@state.gov <kulikowskij@state.gov>	Required
james_cason@ios.doi.gov <james_cason@ios.doi.gov>	Required
Kathryn.Kimball@usdoj.gov <Kathryn.Kimball@usdoj.gov>	Required
Holly.Turner@sba.gov <Holly.Turner@sba.gov>	Required
Rebeckah.Adcock@osec.usda.gov <Rebeckah.Adcock@osec.usda.gov>	Required
DeputyScheduler@dot.gov <DeputyScheduler@dot.gov>	Required
rachel.parker@usdoj.gov <rachel.parker@usdoj.gov>	Required
Dravis.samantha@Epa.gov <Dravis.samantha@Epa.gov>	Required
Stephen.J.Cox@usdoj.gov <Stephen.J.Cox@usdoj.gov>	Required
bmurnane@doc.gov <bmurnane@doc.gov>	Required
Starr.Judith@pbgc.gov <Starr.Judith@pbgc.gov>	Required
Gina.Farrisee@va.gov <Gina.Farrisee@va.gov>	Required
JUthmeier@doc.gov <JUthmeier@doc.gov>	Required
joo.y.chung2.civ@mail.mil <joo.y.chung2.civ@mail.mil>	Required
Bethany.a.zorc@hud.gov <Bethany.a.zorc@hud.gov>	Required
charles.keckler@hhs.gov <charles.keckler@hhs.gov>	Required

AMERICAN OVERSIGHT

christina.mcdonald@hq.dhs.gov <christina.mcdonald@hq.dhs.gov>	Required
mehrens.nathan.p@dol.gov <mehrens.nathan.p@dol.gov>	Required
Brian.callanan@treasury.gov <Brian.callanan@treasury.gov>	Required
Rafael.Moreno@hhs.gov <Rafael.Moreno@hhs.gov>	Required
marshall@access-board.gov <marshall@access-board.gov>	Required
Kime.Robin@epa.gov <Kime.Robin@epa.gov>	Required
Michael.downing@gsa.gov <Michael.downing@gsa.gov>	Required
Frank.Cristaudo@ssa.gov <Frank.Cristaudo@ssa.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
jeff.rosen@dot.gov <jeff.rosen@dot.gov>	Required
ana.kocur@rrb.gov <ana.kocur@rrb.gov>	Required
matthew.kopko@dot.gov <matthew.kopko@dot.gov>	Required
catherine_gulac@ios.doi.gov <catherine_gulac@ios.doi.gov>	Required
Shores, Michael (OGC) <Michael.Shores@va.gov>	Optional
Stein, Lesley <lesley.stein@HQ.DHS.GOV>	Optional

Time 3:00 PM – 3:30 PM
Subject RRO Call
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Followup Discussion
Location Bill's Office
Show Time As Busy

Can you meet at this new time?

AMERICAN OVERSIGHT

If not, how about 5:30?

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Friday, October 20, 2017

Time 10:30 AM – 11:00 AM
Subject FW: Current & Past Meetings
Location Joe's or Bill's Office
Show Time As Tentative

Bob's participation is optional.

-----Original Appointment-----
From: Conaty, Joe
Sent: Friday, October 20, 2017 8:07 AM
To: Conaty, Joe; Payne, William
Subject: Current & Past Meetings
When: Friday, October 20, 2017 10:30 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Joe's or Bill's Office

Attendees	Name <E-mail>	Attendance
	Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:15 AM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Hill, Paula <Paula.Hill@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy
Sensitivity Private

Attendees	**Name <E-mail>**	**Attendance**
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Travel HOLD to EEOB
Attachments Request for Transportation Services.doc
October 20 2017.xlsx
Show Time As Busy
Request for Transportation Services.doc

Drive time to the WH objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject Higher Education PCC
Location EEOB 210/212
Recurrence Occurs every Friday effective 10/13/2017 until 10/27/2017 from 1:30 PM to 3:00 PM
Show Time As Busy
We are scheduling the HE:PCC in two weeks, Oct 13 and both Fridays after.

Waves Link
(b)(6)

Thanks

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Steel, Jake D. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
	Conant, Ann M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
	McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	bradley.bishop@omb.eop.gov (b)(6) @omb.eop.gov>	Required
	Olmem, Andrew J. EOP/WHO (b)(6) @who.eop.gov>	Required
	Bonvillian, Marcus D. EOP/WHO (b)(6) @who.eop.gov>	Required
	Xu, Stephanie B. EOP/OSTP (b)(6) @ostp.eop.gov>	Required
	daniel.kowalski@treasury.gov <daniel.kowalski@treasury.gov>	Required
	Alden.wood@treasury.gov <Alden.wood@treasury.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Ray.Paul.J@dol.gov <Ray.Paul.J@dol.gov>	Required
	Cordish, Reed S. EOP/WHO (b)(6) @who.eop.gov>	Required
	Radford, Julie T. EOP/WHO (b)(6) @who.eop.gov>	Required
	Brooke, Francis J. EOP/OVP (b)(6) @ovp.eop.gov>	Required

AMERICAN OVERSIGHT

(b)(6)	who.eop.gov @who.eop.gov>	Required
Doty, George E. EOP/WHO (b)(6)	@who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)	@who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO (b)(6)	@who.eop.gov>	Required
Wanamaker, Marianne H. EOP/CEA (b)(6)	@cea.eop.gov>	Required
Dalal, Neha EOP/CEA <(b)(6)	@cea.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Travel HOLD to LBJ
Attachments Request for Transportation Services.doc
October 20 2017.xlsx
Show Time As Busy
Request for Transportation Services.doc Drive time from the WH objattph://"

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject [TO BE RESCHEDULED] Regional Offices
Location Holly's Office 2W 212-10
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ham, Holly <Holly.Ham@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees **Name <E-mail>** **Attendance**

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:15 PM – 5:45 PM
Subject Bob Eitel - Meeting with Amber McCloskey
Location Bob's Office
Attachments Resume 2.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Monday, October 23, 2017

Time 11:00 AM – 11:30 AM
Subject OSERS
Location Bob's Office/Bob to call Kim
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) 613-0463; Participate Code - (b)(6)
Location (b)(6) Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Reminder 15 minutes
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

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Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

AMERICAN OVERSIGHT

Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

AMERICAN OVERSIGHT

Time 11:30 AM – 12:00 PM
Subject Weekly Update
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject OUS reform proposal
Location 7c101
Show Time As Busy

Let's meet in 7C101 given how many of us there are.

Please forward invite if there are others who should be included.

Attendees

Name <E-mail>	Attendance
Miller, Meredith <Meredith.Miller@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject OLCA/OCO reform proposal
Location 7c100
Show Time As Busy

Moved to 7C100

Attendees

Name <E-mail>	Attendance
Miller, Meredith <Meredith.Miller@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

AMERICAN OVERSIGHT

Payne, William <William.Payne@ed.gov>	Optional

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
	Dial-in: (b)(6)
	Participant Code (b)(6)
	Updated template: objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

AMERICAN OVERSIGHT

Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, October 24, 2017

Time 9:30 AM – 10:00 AM

Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*

Location WDCEB6-5C100 (Managed) or (b)(6) articipation Code: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

AMERICAN OVERSIGHT

Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required

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Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional

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Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:00 AM – 12:00 PM

Subject Briefing on the Resolution of the Western Governors' University audit

Location GC's office 6E335 or phone in (b)(6) participant code is: (b)(6)

Show Time As Busy

(b)(5)

Questions, suggestions, and comments

Attendees

Name <E-mail>	**Attendance**
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Organizer
Bennett, Ron <Ron.Bennett@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Trubia, Patricia <Patricia.Trubia@ed.gov>	Required
Goers, Kelli <Kelli.Goers@ed.gov>	Required
Parrott, Douglas <Douglas.Parrott@ed.gov>	Required
Musser, David <David.Musser@ed.gov>	Required

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Morgan, Sally <Sally.Morgan@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Zibel, Daniel <Daniel.Zibel@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Patterson, Charles <Charles.Patterson@ed.gov>	Optional
Arthur, Julie <Julie.Arthur@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject Strategic Plan Goal 4 (Management) Work Group Session
Location LBJ-1W114 or Dial-in: (b)(6) Access Code: (b)(6)
Attachments Draft FY18-22 Strategic Plan_OMB submission_09082017.pdf
ED PIO Performance Metrics Questionnaire_v3.docx
Show Time As Tentative

11/20/2017: We apologize for the very late notice, but this meeting needs to be moved to next week. Please think about your offices' metrics in advance and come prepared with your recommendations. Thank you!
11/19/2017: Agenda added to meeting invite below. Thank you!

AGENDA
Welcome and Introduction – 5 minutes
Metrics Brainstorm – 35 minutes
Metrics Questionnaire Accountability – 10 minutes
Next Steps – 10 minutes

Hello Everyone!

It has been a long time since we last met and we are excited to get back in to Strategic Planning work with all of you. Attached you will find the performance metrics questionnaire and the current draft FY18-22 Strategic Plan (SP). See below for next steps and the current goal 4 table with Strategic Objective Leaders. We look forward to meeting with all of you and establishing some viable and meaningful metrics.

Best,
Ashley

Dial-in (b)(6)
Acces

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Next Steps
FY 2018-22 Strategic Plan Monthly Meetings October 2016-August 2017
FY 2018-22 Strategic Plan Framework submitted to OMB June 30, 2017
Congressional Consultation of FY 2018-22 Strategic Plan Framework July 2017
FY 2018-22 Strategic Plan Initial Draft submitted to OMB September 11, 2017
Goal Leader Meetings with PIO team October 11-16, 2017
Goal Work Group Meetings to develop and finalize metrics October 16-27, 2017
Goal Leaders submit completed Performance Metric Questionnaires to the PIO team* October 31, 2017
Congressional Consultation of FY 2018-22 Strategic Plan Framework November 2017
FY 2018-22 Strategic Plan Final Draft due to OMB December 22, 2017
FY 2017 Annual Performance Report-FY 2019 Annual Performance Plan due to OMB January 12, 2018

Strategic Goal 4: Reform the effectiveness, efficiency, and accountability of the Department
Goal Leader: Holly Ham, Assistant Secretary, Office of Management
Strategic Objective Statement Strategic Objective Leader and Title Strategic Objective Deputy Leader and Title
Strategic Objective 4.1: Provide regulatory relief to educational institutions and reduce burden by identifying time-consuming regulations, processes, and policies and working to improve or eliminate them, when appropriate. Robert Eitel, Senior Counselor to the Secretary Elizabeth McFadden, Deputy General Counsel for Ethics, Legislative Counsel, and Regulatory Services, Office of the General Counsel
Strategic Objective 4.2: Identify, assess, monitor, and manage enterprise risks. Tim Soltis, Acting Chief Financial Officer, Office of the Chief Financial Officer Phillip Juengst, Financial Improvement and Post Audit Operations Director, Office of the Chief Financial Officer
Strategic Objective 4.3: Strengthen the Department's Cybersecurity by enhancing protections for its informational technology infrastructure, systems, and data. Jason Gray, Chief Information Officer, Office of the Chief Information Officer Daniel Commons, IT Risk Management Director and Chief Information Security Officer, Federal Student Aid
Strategic Objective 4.4: Develop a better-engaged and more appropriately-prepared workforce using professional development and accountability measures. Cassandra Cuffee-Graves, Chief Human Capital Officer, Office of Management Quasette Crowner, Chief Administration Officer, Federal Student Aid

AGENCY PRIORTY GOAL (APG) – 2-year goal that is within the larger strategic plan but we highlight more frequently through quarterly performance reporting
APG Statement APG Leader and Title APG Deputy Leader and Title
Provide regulatory relief to education stakeholders. By September 30, 2019, the Department will reduce the regulatory burden on education

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stakeholders by submitting to OMB no less than 25 deregulatory actions (against a baseline of zero (0) for FYs 2015 and 2016). Robert Eitel, Senior Counselor to the Secretary Elizabeth McFadden, Deputy General Counsel for Ethics, Legislative Counsel, and Regulatory Services, Office of the General Counsel

Attendees

Name <E-mail>	Attendance
Maraj, Ashley <Ashley.Maraj@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
Scannelli, Carol <Carol.Scannelli@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Tucker, Carla <Carla.Tucker@ed.gov>	Required
Safranek, Ellen <Ellen.Safranek@ed.gov>	Required
Bolton-Smith, April <April.Bolton-Smith@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Giambi, Melissa <Melissa.Giambi@ed.gov>	Required

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Vierling, Christian <Christian.Vierling@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Trettin, Sara <Sara.Trettin@ed.gov>	Required
Collins, James <James.Collins@ed.gov>	Required
Essex, Adam <Adam.Essex@ed.gov>	Optional
Simms, Wanda <Wanda.Simms@ed.gov>	Optional
Jordan, April <April.Jordan@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Crawford, Ray <Ray.Crawford@ed.gov>	Optional
Cahalan, Teresa <Teresa.Cahalan@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Catchup
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject OSERS Stakeholder Call
Location (b)(6)

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Show Time As Busy
Time: 12:30 p.m. ET
Phon (b)(6)
Passc

Time 1:00 PM – 1:45 PM
Subject Hurricane Budget
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject Call w/Dan Madzelan and Justin Draeger
Location (b)(6)
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Jones, Sharon <Sharon.Jones@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject OCR website updates
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

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	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Optional

Time 3:00 PM – 3:45 PM
Subject Policy Statements
Location 2W 212-10
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ham, Holly <Holly.Ham@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
WDCFB6-2W248-20 (Managed) <WDCFB6-2W248-20@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Candice Taskforce Prep
Location OLCA Conference Room
Attachments Jackson Task Force invitation.pdf
Show Time As Busy

Meet to prepare Candice for taskforce hearing. Invitation and members attached.

Member
Dems
Ann Kuster
Jackie Speier
Carolyn Maloney
Pramila Jayapal
Lois Frankel
Katherine Clark
Gwen Moore
Debbie Wasserman Schultz
Sean Patrick Maloney
Niki Tsongas
Steve Cohen
Debbie Dingell
Brendan Boyle
Jim Costa
Josh Gottheimer
Tom O'Halleran
Joe Kennedy
Susan Davis
Terri Sewell

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GOP
Patrick Meehan
David Joyce
Jackie Walorski
Carlos Curbelo
Lynn Jenkins
Ryan Costello
Ted Poe
Tom Reed
Leonard Lance
Don Bacon
Mimi Walters
Walter Jones
Kevin Yoder
Peter King
Mike Turner
Ann Wagner
Rodney Davis
Dan Donovan

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	LePage, Brooke <Brooke.LePage@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Optional
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Optional

Time 5:00 PM – 6:00 PM
Subject State AGs Discussion
Location LBJ - OUS Conference Room
Show Time As Busy

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Attendees	Name <E-mail>	Attendance
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Leith, William <William.Leith@ed.gov>	Required
	Patterson, Charles <Charles.Patterson@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Review Negotiated Rulemaking
Location LBJ - 7W205
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Wednesday, October 25, 2017

Time All Day
Subject Options Paper
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject RRTF Next Steps
Location (b)(6) Participation Code: (b)(6)
Show Time As Busy

Let me know if anyone needs a call-in number. Thanks.

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Acquisition Integrity briefing
Location WDCFB6-2W240-20 (Managed)
Importance High
Attachments FedAcq101 FY2018.pdf
INDUSTRY COMMUNICATION.pptx

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Show Time As Busy

10/25 – updated PPT
10/25 – Adding call-in option.
CFO Conference Line information:
Dial In Number: (b)(6)
Participant Code: (b)(6)
Leader Code: (b)(6) (leader use only)

OCFO would like to provide the Department's leadership team with a very important briefing on Acquisition Integrity from our Chief Acquisition Officer (CAO), Tim Soltis, and Senior Procurement Executive (SPE) and Deputy Chief Acquisition Officer (DCAO), Angela Billups.

POC Executive Assistant
OS Josh Venable Kathryn Walker
OS William Payne
OCO Nathan Bailey
OS Bob Eitel
OS Ebony Lee Martha Davis
OS (Dougie) Lee Simmons Allen Ernst
OUS Dr. Leonard Haynes
OUS James Manning Paula Hill
FSA Wayne Johnson Linda Holland
OCR Candice Jackson Chelsea Henderson
OCTAE Dr. Michael Wooten
OELA Jose Viana Anthony Sepulveda
OESE Jason Botel Carrie Coxen
OGC Steven Menashi Patrick Shaheen
OLCA Peter Oppenheim
OPE Adam Kissel Agnes (Ginny) Jameson
OPE Kathleen Smith Paula Hill
OSERS Kimberly Richey Lexi Hudson

Attendees

Name <E-mail>	Attendance
Soltis, Tim <Tim.Soltis@ed.gov>	Organizer
Billups, Angela <Angela.Billups@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

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Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Ernst, Allen <Allen.Ernst@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
Holland, Linda <Linda.Holland@ed.gov>	Optional
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Optional
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Optional
Jameson, Agnes <Agnes.Jameson@ed.gov>	Optional
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Optional
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Optional
Morgan, Earl <Earl.Morgan@ed.gov>	Optional
Hairfield, James <James.Hairfield@ed.gov>	Optional
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Optional
Escalante, Melissa <Melissa.Escalante@ed.gov>	Optional

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Dean, Michael <Michael.Dean@ed.gov>	Optional
Shuler, Laura <Laura.Shuler@ed.gov>	Optional

Time 11:45 AM – 12:30 PM
Subject Hurricane Supplemental Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial: (b)(6)
Leader Code: (b)(6) (BDV)
Participant Code: (b)(6) (Jason Botel and Jessica Ramakis)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Candice Taskforce Prep

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Location OLCA Conference Room
Show Time As Tentative

Round 2 – tough Q & A, hearing walk through

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Optional

Thursday, October 26, 2017

Time All Day
Subject OMB Hurricane Request Deadline
Show Time As Free

Time 8:45 AM – 9:00 AM
Subject Updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 9:00 AM – 9:45 AM
Subject PRB Kick-off
Location Conference Room 240-20
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer

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Kean, Larry <Larry.Kean@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Optional
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Optional
Simonds, Camille <Camille.Simonds@ed.gov>	Optional
Green, Bianca <Bianca.Green@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject FISMA Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Coe, Charles <Charles.Coe@ed.gov>	Required
Maranto, Joseph <Joseph.Maranto@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location WDCEB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Esquith, David <David.Esquith@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Dixon, Doris <Doris.Dixon@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Chism, Monique <Monique.Chism@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Cohen, Larry <Larry.Cohen@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Greene, Chris <Chris.Greene@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Jackson, Christine <Christine.Jackson@ed.gov>	Required
	Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

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Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required

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Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

AMERICAN OVERSIGHT

Time 11:30 AM – 12:30 PM
Subject Pre-meeting regarding Dr. Schmoke
Location Peter's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Holland, Linda <Linda.Holland@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Optional
Manning, James <James.Manning@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject request to meet on HEA submission
Location WDCFB6-7E312
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

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	Manning, James <James.Manning@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Friday, October 27, 2017

Time 8:00 AM – 8:30 AM
Subject Call Jason Botel
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Meeting with Dr. Zais
Location Under Secretary's office
Show Time As Busy

Meeting with Dr. Zais to discuss OCR and Regulatory issues.

molly

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject FW: FISMA Letter Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Secretary FISMA Cover Letter 102617.docx
Show Time As Busy

-----Original Appointment-----
From: Venable, Joshua
Sent: Thursday, October 26, 2017 10:22 AM
To: Venable, Joshua; Conaty, Joe; Johnson, Wayne; Menashi, Steven; Gray, Jason; Rosenfelt, Phil; Sessa, Matthew; Soltis, Tim; Kim, Ann; Cline, Kelly
Subject: FISMA Letter Meeting
When: Friday, October 27, 2017 1:00 PM-1:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Secretary's Conference Room (OS Managed)

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Purpose: To meet regarding the FISMA letter to OMB that must be signed by the Secretary by Tuesday, October 31.

Dial (b)(6)
PC:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Kim, Ann <Ann.Kim@ed.gov>	Required
	Cline, Kelly <Kelly.Cline@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Call Tim
Show Time As Busy

Time 3:30 PM – 4:30 PM
Subject Special Project Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

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Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Monday, October 30, 2017

Time 10:30 AM – 11:00 AM
Subject Discuss OII/OESE refrom proposal
Location 7C101
Show Time As Busy

Note room change.

Attendees

Name <E-mail>	Attendance
Miller, Meredith <Meredith.Miller@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
Viana, Jose <Jose.Viana@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Optional
Araujo, Liza <Liza.Araujo@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject FW: MEET: PR/VI Hurricane Financials
Location Jason's Office 3W315
Show Time As Tentative

FYI and Awareness Only
Later today, Jason is meeting with FEMA; this meeting is prep for that meeting.

-----Original Appointment-----
From: Botel, Jason
Sent: Monday, October 30, 2017 8:40 AM
To: Botel, Jason; Coxen, Carrie; Esquith, David; Navarro, Erica; Rinkus,

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Christopher; Conaty, Joe; Ramirez, Lisa
Subject: MEET: PR/VI Hurricane Financials
When: Monday, October 30, 2017 11:00 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Jason's Office 3W315

Attendees	Name <E-mail>	Attendance
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	Esquith, David <David.Esquith@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required

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Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

AMERICAN OVERSIGHT

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:10 PM
Subject Follow up to Request
Location Bob's Office after joint political appointee/career staff meeting at 11:30 Today
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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Time 1:00 PM – 2:00 PM
Subject Strategic Roadmap
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Gray, Jason <Jason.Gray@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
McDonald, Walter <Walter.McDonald@ed.gov>	Optional
Rick Brown <rick.brown@itcadre.com>	Optional

Time 2:30 PM – 3:00 PM
Subject Borrower Defense
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Schmoke, Julian <Julian.Schmoke@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject STOP-BY w/ BOB EITEL
Location Bob's Office, 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 4:00 PM – 4:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Joint RSFLG ESFLG Meeting - Puerto Rico
Location FEMA HQ | 500 C St SW | Room M-01 | Conference Line: (b)(6) (b)(PIN: (b)(6)
Show Time As Tentative

Good Afternoon,

You are invited to virtual joint Emergency and Recovery Support Function Leadership Group meeting today at 4:00 PM.

The objective of this meeting is for FEMA to provide a short update on FEMA program implementation and interagency coordination needs.

Sincerely,

RSFLG Secretariat
Interagency Coordination Division
Field Operations Directorate
DHS FEMA
500 C Street SW | Washington, DC 20472
(e) HYPERLINK "mailto:RSFLG@fema.dhs.gov" RSFLG@fema.dhs.gov

klt

Attendees

Name <E-mail>	Attendance
RSFLG <rsflg@fema.dhs.gov>	Organizer
Byard, Jeffrey <jeffrey.byard@fema.dhs.gov>	Required
Gruber, Corey <Corey.Gruber@fema.dhs.gov>	Required
(b)(6) @nsc.eop.gov	Required

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(b)(6) @nsc.eop.gov>	
Amparo, Alex <Alex.Amparo@fema.dhs.gov>	Required
Byrne, Michael <michael.byrne@fema.dhs.gov>	Required
Alexander, Daniel <Daniel.Alexander@fema.dhs.gov>	Required
Golrick, Janet M <janet.m.golrick@hud.gov>	Required
bryan_arroyo@ios.doi.gov <bryan_arroyo@ios.doi.gov>	Required
Don Boyce <don.boyce@hhs.gov>	Required
caraballo.mario@epa.gov <caraballo.mario@epa.gov>	Required
john.valliere@sba.gov <john.valliere@sba.gov>	Required
jmurphy@cns.gov <jmurphy@cns.gov>	Required
donna.oberry@dot.gov <donna.oberry@dot.gov>	Required
brett.armstrong@gsa.gov <brett.armstrong@gsa.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
greg@nvoad.org <greg@nvoad.org>	Required
James.A.McAtamney@usdoj.gov <James.A.McAtamney@usdoj.gov>	Required
Mark.Smith@redcross.org <Mark.Smith@redcross.org>	Required
thompson.william.w@dol.gov <thompson.william.w@dol.gov>	Required
michael.thomas@treasury.gov <michael.thomas@treasury.gov>	Required
mark.s.roupas@hq02.usace.army.mil <mark.s.roupas@hq02.usace.army.mil>	Required
Scott.Linsky@dm.usda.gov <Scott.Linsky@dm.usda.gov>	Required
Phalen, Susan <susan.phalen@fema.dhs.gov>	Required
Breor, Scott <Scott.Breor@hq.dhs.gov>	Required
'Bornstein, Josh - DM' <Josh.Bornstein@dm.usda.gov>	Required
dlynott@eda.gov <dlynott@eda.gov>	Required

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Bborlik@eda.gov <Bborlik@eda.gov>	Required
Gladwell, Angela <Angela.Gladwell@fema.dhs.gov>	Required
Grimm, Michael <Michael.Grimm@fema.dhs.gov>	Required
von Lehe, Arthur <Arthur.vonLehe@fema.dhs.gov>	Required
Wright, Roy <Roy.Wright@fema.dhs.gov>	Required
Martinet, Mary E <Mary.Martinet@fema.dhs.gov>	Required
Lucie, Harold <Harold.Lucie@fema.dhs.gov>	Required
Bennett, Gerilee <Gerilee.Bennett@fema.dhs.gov>	Required
Hoffman, Sydney <sydney.hoffman@fema.dhs.gov>	Required
Turi, Keith <Keith.Turi@fema.dhs.gov>	Required
(b)(6))nsc.eop.gov @nsc.eop.gov>	Required
RenaHolland (HUD) <rena.d.Holland@hud.gov>	Required
Kim_Harriz@ios.doi.gov <Kim_Harriz@ios.doi.gov>	Required
joshua.barnes@hhs.gov <joshua.barnes@hhs.gov>	Required
Goldbloom-Helzner.David@epa.gov <Goldbloom-Helzner.David@epa.gov>	Required
French,Katrina <KFrench@cns.gov>	Required
ken.lord@dot.gov <ken.lord@dot.gov>	Required
bernie.minakowski@gsa.gov <bernie.minakowski@gsa.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Kenneth.Buell@hq.doe.gov <Kenneth.Buell@hq.doe.gov>	Required
Campbell, Matt <Matt.Campbell@fema.dhs.gov>	Required
James.ThomasII@treasury.gov <James.ThomasII@treasury.gov>	Required
scott.canty@treasury.gov <scott.canty@treasury.gov>	Required
Weatherington.Walt@dol.gov <Weatherington.Walt@dol.gov>	Required

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Hodges-Baugh, Wendy (CTR) <wendy.hodges-baugh@associates.fema.dhs.gov>	Required
deborah.hill@dm.usda.gov <deborah.hill@dm.usda.gov>	Required
Lowe, Lynda <llowe@eda.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Jones, Sharmine <Sharmine.Jones@hq.dhs.gov>	Required
DeShaunta.M.Franklin@hud.gov <DeShaunta.M.Franklin@hud.gov>	Required
Brumfield, Tyrone (OGA) <tyrone.brumfield@associates.fema.dhs.gov>	Required
Vick, Hannah <Hannah.Vick@fema.dhs.gov>	Required
Tennyson, Stephanie <stephanie.tennyson@fema.dhs.gov>	Required
erica.chapman@hhs.gov <erica.chapman@hhs.gov>	Required
York, April <april.york@fema.dhs.gov>	Required
Wilson, Debra <debra.wilson@fema.dhs.gov>	Required
Salem, Lindy <Lindy.Salem@fema.dhs.gov>	Required
Jenkins, Christy <christina.jenkins@fema.dhs.gov>	Required
Fantinato, Jessica (OS/ASPR/OEM) <Jessica.Fantinato@hhs.gov>	Required
Anandaraman, Neena - OSEC <Neena.Anandaraman@osec.usda.gov>	Required
Roupas, Mark S CIV USARMY USACE (US) <Mark.S.Roupas@usace.army.mil>	Required
Kim, Myung <Myung.Kim@fema.dhs.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Fox, Kathleen (Katie) M <Kathleen.Fox@fema.dhs.gov>	Required
Eslinger, Sandy <sandy.eslinger@noaa.gov>	Required
Weber, Mario <mario.weber@fema.dhs.gov>	Required

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Taylor, Kathryn <kathryn.taylor.2@fema.dhs.gov>	Required
Weiner, Keith <Keith.Weiner@fema.dhs.gov>	Required
Rockabrand, Ryan <ryan.rockabrand@fema.dhs.gov>	Required
Troy, Robert <robert.troy@fema.dhs.gov>	Required
Covell, John <john.covell@fema.dhs.gov>	Required
Gouker, Shane <shane.gouker@fema.dhs.gov>	Required
Contreras, Alejandro C. <alejandro.contreras@sba.gov>	Required
Platt, Deana <Deana.Platt@fema.dhs.gov>	Required
James.Thomas2@treasury.gov <James.Thomas2@treasury.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
jeanette_harriz@ios.doi.gov <jeanette_harriz@ios.doi.gov>	Required
Andrews, Sean (OS/ASPR/OPP) <Sean.Andrews@hhs.gov>	Required
O'Berry, Donna (OST) <donna.o'berry@dot.gov>	Required
Berkman, Daniel <daniel.berkman@fema.dhs.gov>	Required
Snow, Christopher <christopher.snow@fema.dhs.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
HChilds@eda.gov <HChilds@eda.gov>	Required
Travis, Alexandra <alexandra.travis@fema.dhs.gov>	Required
Carey, Mark <Mark.Carey@fema.dhs.gov>	Required
derial.bivens@dot.gov <derial.bivens@dot.gov>	Required
Steele, Nicholas (OGA) <nicholas.steele@associates.fema.dhs.gov>	Required
Crossland, Elizabeth <Elizabeth.Crossland@fema.dhs.gov>	Required
Rickard, Wayne <Wayne.Rickard@fema.dhs.gov>	Required
Rathje, Kenneth <kenneth.rathje@fema.dhs.gov>	Required

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Fontenot, Kristin <Kristin.Fontenot@fema.dhs.gov>	Required
Carruth, Stephen <Stephen.Carruth@fema.dhs.gov>	Required
Kuhn, Alana <alana.kuhn@fema.dhs.gov>	Required
Heltsley, Charles <Charles.Heltsley@fema.dhs.gov>	Required
Johnson, Jamie M <Jamie.M.Johnson@fema.dhs.gov>	Required
Khoury, Leda <leda.khoury@fema.dhs.gov>	Required
Roca, Maite <Maite.Roca@fema.dhs.gov>	Required
'Michaela_noble@ios.doi.gov' <Michaela_noble@ios.doi.gov>	Required
charles.alexander@usace.army.mil <charles.alexander@usace.army.mil>	Required
Audra Luscher (Audra.Luscher@noaa.gov) <Audra.Luscher@noaa.gov>	Required
Juskie, John <John.Juskie@fema.dhs.gov>	Required
McLachlan, Shannon <shannon.mclachlan@fema.dhs.gov>	Required
debra.jordan@fcc.gov <debra.jordan@fcc.gov>	Required
Chris Anderson <Chris.Anderson@fcc.gov>	Required
Halfon, Jonathan <jonathan.halfon@fema.dhs.gov>	Required
Vogel, William <William.Vogel@fema.dhs.gov>	Required
Dozor, Joshua <Joshua.Dozor@fema.dhs.gov>	Required
Blunt, Kenyetta <Kenyetta.Blunt@fema.dhs.gov>	Required
Hutcheson, Kevin <Kevin.Hutcheson@fema.dhs.gov>	Required
Saputo, Phil (Federal) <PSaputo@eda.gov>	Required
Potosnak, Ryan <Ryan.Potosnak@fema.dhs.gov>	Required
Zuelke, Earl <earl.zuelke@fema.dhs.gov>	Required
Meeboer, Kip <Kip.Meeboer@fema.dhs.gov>	Required
Samaniego, David <david.samaniego@fema.dhs.gov>	Required

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'Jamie.clark@hq.doe.gov' <Jamie.clark@hq.doe.gov>	Required
Resnick, Shoshana <Shoshana.Resnick@fema.dhs.gov>	Required
Eslinger, Sandra <sandra.eslinger@fema.dhs.gov>	Required
Chang-Cimino, Irene <irene.changcimino@fema.dhs.gov>	Required
Janssen, Melissa <Melissa.Janssen@fema.dhs.gov>	Required
Rave, Joan <Joan.Rave@fema.dhs.gov>	Required
Snyder, Kevin <kevin.snyder@fema.dhs.gov>	Required
Robinson, Cherise <Cherise.Robinson@fema.dhs.gov>	Required
Fisher, J Troy - OHSEC, Washington, DC <J.Troy.Fisher@dm.usda.gov>	Required
Hamilton Humes <Humes.Hamilton@epa.gov>	Required
Hardy, Malcolm <Malcolm.Hardy@fema.dhs.gov>	Required
Rowland III, Harmon <harmon.rowlandiii@fema.dhs.gov>	Required
Natalie Grant <natalie.grant@hhs.gov>	Required
Lorence, Alison <alison.lorence@fema.dhs.gov>	Required
douglas_mutter@ios.doi.gov <douglas_mutter@ios.doi.gov>	Required
Keenan_Adams@FWS.gov <Keenan_Adams@FWS.gov>	Required
Guy_Hughes@NPS.gov <Guy_Hughes@NPS.gov>	Required
ferris.john@epa.gov <ferris.john@epa.gov>	Required
kieber.rabi@epa.gov <kieber.rabi@epa.gov>	Required
Dawson, John <John.Dawson@fema.dhs.gov>	Required
Musumeci.Grace@epa.go <Musumeci.Grace@epa.go>	Required
Luis.bernal@wdc.usda.gov <Luis.bernal@wdc.usda.gov>	Required
joe.husnay@fcc.gov <joe.husnay@fcc.gov>	Required
Ellen.M.Berggren@usace.army.mil <Ellen.M.Berggren@usace.army.mil>	Required

AMERICAN OVERSIGHT

Kendall, Joe (CTR) <joe.kendall@associates.hq.dhs.gov>	Required
sean.griffin@hq.doe.gov <sean.griffin@hq.doe.gov>	Required
Feduccia, Chris <cfeduccia@novaces.com>	Required
ginger.allen@wdc.usda.gov <ginger.allen@wdc.usda.gov>	Required
John.beeler@wdc.usda.gov <John.beeler@wdc.usda.gov>	Required
Rushen, Steven <Steven.Rushen@hq.dhs.gov>	Required
tony.lee@sba.gov <tony.lee@sba.gov>	Required
ILEANA.COLON@hud.gov <ILEANA.COLON@hud.gov>	Required
joaquin.tremols@wdc.usda.gov <joaquin.tremols@wdc.usda.gov>	Required
Comas, Henry <henry.comas@hud.gov>	Required
john.a.henderson@hud.gov <john.a.henderson@hud.gov>	Required
Edna.primrose@wdc.usda.gov <Edna.primrose@wdc.usda.gov>	Required
Janice.Stroud-Bickes@va.usda.gov <Janice.Stroud-Bickes@va.usda.gov>	Required
Carlos.Suarez@ca.usda.gov <Carlos.Suarez@ca.usda.gov>	Required
Anne.Herring@va.usda.gov <Anne.Herring@va.usda.gov>	Required
tony.x.hebert@hud.gov <tony.x.hebert@hud.gov>	Required
Heide, John <john.heide@fema.dhs.gov>	Required
Pinel, Sandra <Sandra.Pinel@hq.dhs.gov>	Required
mfellenbaum@usaid.gov <mfellenbaum@usaid.gov>	Required
basil_ottley@ios.doi.gov <basil_ottley@ios.doi.gov>	Required
Clayton, Wayne <wayne.clayton@fema.dhs.gov>	Required
taylor.reak@aecom.com <taylor.reak@aecom.com>	Required
Stephen Baldwin <sbaldwin@atcsplc.com>	Required

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musumeci.grace@epa.gov <musumeci.grace@epa.gov>	Required
Meadows Jr, Fred <fred.meadowsjr@fema.dhs.gov>	Optional
Smith, Timothy <Timothy.Smith5@fema.dhs.gov>	Optional
Rubio, Maite <maite.rubio@fema.dhs.gov>	Optional
Steinberg, Ben (Ben.Steinberg@Hq.Doe.Gov) <Ben.Steinberg@Hq.Doe.Gov>	Optional

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Time 6:00 PM – 6:30 PM
Subject Rollout of Negotiated Rulemaking
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Tuesday, October 31, 2017

Time All Day
Subject SES Reviews Completed by 12:00 p.m.
Show Time As Free

Time 9:00 AM – 9:45 AM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

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Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Esquith, David <David.Esquith@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required

AMERICAN OVERSIGHT

Kesner, Paul <Paul.Kesner@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Hess, Jane <Jane.Hess@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

AMERICAN OVERSIGHT

LePage, Brooke <Brooke.LePage@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
OII Non-Public Education <OIINon-PublicEducation@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:15 AM – 11:45 AM
Subject Finalize Breifing Papers
Location Kathleen's office
Show Time As Busy

AMERICAN OVERSIGHT

Finalize Briefing Papers

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:45 AM – 12:15 PM
Subject Catchup
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject MEET: PR Challenges
Location WDCFB6-3W336
Show Time As Busy

Meeting Name: MEET: PR Challenges
Purpose: To discuss PR's challenges w/ administering its annual assessments.
Location: WDCFB6-3W336

Conference Call Information Jason Botel:
Number: (b)(6)
Participant: (b)(6)

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Miceli, Roberta <roberta.miceli@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required

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Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Rooney, Patrick <patrick.rooney@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject MEETING: Follow Up from 10/13 Meeting
Location Jason's Office 3W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
(b)(6) who.eop.gov @who.eop.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Briefing on regulatory reform
Location WDCFB6-5E335 (Managed)
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject MEETING --*RE: FSA Conference Keynote
Location Under Secretary's Conference Room, 7E312
Show Time As Busy
*CALL-I (b)(6)
*CODE:
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

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Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Optional
Nations, Kayla <Kayla.Nations@ed.gov>	Optional

Wednesday, November 01, 2017

Time All Day
Subject FSA Hill Meeting
Show Time As Free

Time 1:00 PM – 2:00 PM
Subject FW: Team 1 PRB Consensus Meeting
Location LBJ, 2W214-50
Show Time As Busy

-----Original Appointment-----
From: Barclay, Valarie
Sent: Thursday, October 26, 2017 4:52 PM
To: Barclay, Valarie; Mahaffie, Lynn; Billups, Angela; Whitsett, Sonya
Subject: Team 1 PRB Consensus Meeting
When: Wednesday, November 01, 2017 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: LBJ, 2W214-50

Meeting Room Number Added. Thanks.

Hello,

Please make sure to forward your completed individual rating sheet to me and Sonya by noon, October 31st. As soon as I have the room location confirmed, I will update the invite accordingly.

Thank you,
Valarie

Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

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Time	2:00 PM – 2:45 PM
Subject	Religious Exemptions
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
	Kissel, Adam <Adam.Kissel@ed.gov>	Optional

Time	3:00 PM – 4:00 PM
Subject	OCR Guide Discussion
Location	WDCFB6-4E333
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Optional
	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Optional

Time	4:10 PM – 5:10 PM

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Subject Competitive Integrated Employment Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Thursday, November 02, 2017

Time 9:45 AM – 10:30 AM
Subject Charter School Proposal Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Thompson, Brian <Brian.Thompson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

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EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, November 03, 2017

Time 10:00 AM – 10:30 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Meeting- Ebony and Bob
Location Bob's Office
Show Time As Busy
Purpose: Agenda
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Discuss Supplemental Priorities
Location Bob's Office
Show Time As Busy
Exchange Server re-created a meeting that was missing from your calendar.

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Sent by Microsoft Exchange Server

Attendees	Name <E-mail>	Attendance
	Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Project Update
Location General Counsel's Office 6E313
Show Time As Tentative
Moved to accommodate schedules.

Call-In Line

(b)(6)

Participant: (b)(6)

Attendees	Name <E-mail>	Attendance
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Bader, Hans <Hans.Bader@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required

Monday, November 06, 2017

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)((b)(6) ; Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy

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Dial -in Number (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

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Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

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Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

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Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, November 07, 2017

Time 9:30 AM – 10:00 AM

Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*

Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required

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Robinson, Mark <Mark.Robinson@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Hess, Jane <Jane.Hess@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

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Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

AMERICAN OVERSIGHT

Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Chism, Monique <Monique.Chism@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
ONPE <ONPE@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 11:15 AM – 11:45 AM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:45 AM – 12:00 PM
Subject Agenda

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Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Dr. Zais Individual Prep - bio specific
Location OLCA Conference Room-Vacation Calendar
Show Time As Tentative

Prep for Dr. Zais personal/bio questions.

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject MEETING: Agudath Israel of America
Location Jason's Office 3W315
Attachments Comments on Ed Regs 2017.pdf
Show Time As Tentative

Meeting Name: MEETING: Agudath Israel of America
Purpose: To discuss a potential BDV visit to a Jewish school and discuss recently submitted comments and suggestions for reducing or changing regulations related to non-public K-12 and higher education.
Date: November 7th 1:30PM-2PM
Location: Jason's Office

ATTENDEES
Rabbi A. D. Motzen
Rabbi Abba Cohen

AGENDA
1. Jewish school visit – when we met with the Secretary in March, we raised the possibility of a visit to a Jewish school and there has been positive reaction to the idea. We would like to discuss the "kind" of school in our community would best fit the bill for a positive and

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productive experience.
2. Tax scholarship – we were invited to a WH meeting in the spring with the Secretary and Kellyanne Conway to discuss the President's school choice proposal. We would like to follow up on where the Department's thinking is now on what that bill should look like and the best strategy to pursue it.
3. ESSA issues – I am attaching the comments we submitted in September in response to the RFC on Ed Department regulations -- not for you to read in depth and analyze – but to give you an idea of the range of our concerns and the nature of our activity in this area. Depending on time, we would perhaps highlight one or two of these issues.

MATERIALS

POINT OF CONTACT
Rabbi Cohen
(202) 607-0414
HYPERLINK "mailto:ACohen@agudathisrael.org"
ACohen@agudathisrael.org

Attendees	Name <E-mail>	Attendance
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Policy Prep - Jim and Dr. Zais Overview of Q & A
Location olca conference room 6W 338
Show Time As Busy

Policy questions prep for Dr. Zais and Jim as they have specific Policy roles.

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Optional

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Time 4:30 PM – 5:30 PM
Subject Strategy Meeting CONFIRMED
Location Bob's Office or (b)(6) Participation Code: (b)(6)
Show Time As Busy

This is in lieu of the 10:00 a.m. meeting that I just cancelled. If you are at LBJ, please come to my office.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Wednesday, November 08, 2017

Time 9:00 AM – 10:00 AM
Subject PRB Consensus Meeting
Location LBJ, Room 1W128
Show Time As Busy

Hello Everyone – The room location has been added to the invite. Thanks.

PRB Members-

Please make sure to bring your binder and all assigned appraisals with you to the meeting. We will collect and discard all materials accordingly. Also, once a room location is confirmed, I will update the meeting invite.

Thank you,
Valarie

Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required

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	Kean, Larry <Larry.Kean@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 10:30 AM – 11:30 AM
Subject CONFIRMED Prep for Regulatory Reform Briefing and Hearing
Location OLCA Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Optional

Time 1:00 PM – 1:45 PM
Subject Blew Individual Prep - Bio Specific
Location olca conference room 6W 338
Show Time As Tentative

Jim Specific Q & A Prep on his background

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

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Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Optional
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject Final Recap Prior to Neg Reg
Location WDCFB6-7E312
Show Time As Busy

Lynn—Please invite whoever else you think should be there. This meeting is to make sure everyone is ready to go for Neg Reg.

Attendees

Name <E-mail>	Attendance
Pena, Alexandra <Alexandra.Pena@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 3:00 PM – 5:00 PM
Subject Nominee Tough Q & A
Location olca conference room 6W 338
Show Time As Tentative

Please attend in the OLCA conference room for as much time as you have available. The is prep is for all three of our nominees. You are

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needed for critical prep for member and staff briefings on the 9th. Confidentials copied for calendars...

Attendees	Name <E-mail>	Attendance
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Wilson, Linda <Linda.Wilson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
	Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Optional
	Nations, Kayla <Kayla.Nations@ed.gov>	Optional
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
	Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Optional
	McHam, Gerren <Gerren.McHam@ed.gov>	Optional
	Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Optional

Time 5:15 PM – 5:45 PM
Subject Welfare EO
Location 7W205
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Thursday, November 09, 2017

Time All Day

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Subject Cabinet Affairs Report
Show Time As Free

Time 8:30 AM – 8:50 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 12:00 PM
Subject Testimony Prep
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Follow up to Hurricane Waiver Call
Location 5C100
Show Time As Tentative
Conference Line
(b)(6)
Leader Code: (b)(6)
Participant Code: (b)(6)
Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Bowen, Jennifer <Jennifer.Bowen@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional

Time 12:30 PM – 1:00 PM

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Subject Travel from LBJ to Rayburn
Attachments Request for Transportation Services (5).doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject CONFIRMED Briefing on the Regulatory Reform
Location Rayburn 2261
Show Time As Busy

Rayburn 2261

Linda Wilson will be joining.

Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Travel from Rayburn to LBJ
Attachments Request for Transportation Services (5).doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Time 2:00 PM – 2:45 PM
Subject All-Appointee Meeting
Location 1W105-108
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

Holden, Ronald <Ronald.Holden@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required

AMERICAN OVERSIGHT

Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov) (b)(6) @who.eop.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Testimony Prep
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Catchup
Location Bob's Office - 400 Maryland Ave SWWashington DC 20202United States
Show Time As Busy

Doug:
I am struggling to get out of town tomorrow afternoon. Could we reset our meeting?
Thanks,
Bob.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Time 5:30 PM – 5:45 PM
Subject Religious Liberty Check-in
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 5:45 PM – 6:15 PM
Subject Call Will at (b)(6)
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 7:00 PM – 7:05 PM
Subject (b)(6)
Show Time As
Sensitivity Private

Friday, November 10, 2017

Time All Day
Subject Veterans Day Holiday (Observed)
Show Time As Out of Office

Monday, November 13, 2017

Time 11/13/2017 9:00 AM – 11/15/2017 5:00 PM
Subject Borrower Defense and Financial Responsibility Negotiated Rulemaking
Location Capitol Hill Holiday Inn
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

AMERICAN OVERSIGHT

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

AMERICAN OVERSIGHT

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Meeting- Innovation
Location WDCFB6-7C101
Show Time As Busy

Purpose: Formalizing Innovation

Please note the updated time. This new time seemed to work for most attendees.

Thanks!

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject HOLD
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject PCC strategy
Location OUS con room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Witness Prep
Location Bob's Office
Show Time As Busy

In lieu of our weekly comms and strategy meeting, could we have brief witness prep?

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Participant Code (b)(6)

Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 6:15 PM – 6:45 PM
Subject BD SWAT Team
Location 6C101 (dial-in info below)
Show Time As Busy

(b)(6)

Leader (b)(6)

Participant (b)(6)

We are reserving this time to discuss any additional topics the non-Federal negotiators propose to add to the agenda for negotiated rulemaking.

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required

AMERICAN OVERSIGHT

Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
BD2User <BD2User@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Arnold, Nathan <Nathan.Arnold@ed.gov>	Optional
Chesley, Susan <Susan.Chesley@ed.gov>	Optional
Cross, Freddie <Freddie.Cross@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional
Foss, Ian <Ian.Foss@ed.gov>	Optional
Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Nevin, Colleen <Colleen.Nevin@ed.gov>	Optional

AMERICAN OVERSIGHT

Settles, Justin <Justin.Settles@ed.gov>	Optional
Smith, Brian <Brian.Smith@ed.gov>	Optional
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Optional

Tuesday, November 14, 2017

Time 9:20 AM – 9:30 AM
Subject Travel from LBJ to Rayburn
Location Russell 231
Attachments Request for Transportation Services.doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Puerto Rico/USVI Hurricane Working Group *NEW CALL-IN INFORMATION*
Location WDCFB6-5C100 (Managed) or (b)(6) Participation Code: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Sullivan, Madeline <Madeline.Sullivan@ed.gov>	Required
Cruz, Erick <Erick.Cruz@ed.gov>	Optional
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Resource

AMERICAN OVERSIGHT

Allen, Pamela <Pamela.Allen@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Dickard, Norris <Norris.Dickard@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Hess, Jane <Jane.Hess@ed.gov>	Required
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Required
Varda, Michael <Michael.Varda@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Lustig, Amy <Amy.Lustig@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Peternith, Rachel <Rachel.Peternith@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
LePage, Brooke <Brooke.LePage@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Greene, Chris <Chris.Greene@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Valentine, Ingrid <Ingrid.Valentine@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Christine <Christine.Jackson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Loughran, Brendan <Brendan.Loughran@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Yi, Charlie <Charlie.Yi@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Schade, Sarah <Sarah.Schade@ed.gov>	Required
Stuckey, Jill <Jill.Stuckey@ed.gov>	Optional
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Green, Iyauta <Iyauta.Green@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required
Thornton, Cynthia <Cynthia.Thornton@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required

AMERICAN OVERSIGHT

Negron-Perez, Hamed <Hamed.Negron-Perez@ed.gov>	Required
Vitti, Rosa <Rosa.Vitti@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
ONPE <ONPE@ed.gov>	Optional
Tabor, Hillary <Hillary.Tabor@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Okahara, Kim <Kim.Okahara@ed.gov>	Optional
Chism, Monique <Monique.Chism@ed.gov>	Required
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Smith, Jamila <Jamila.Smith@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Medley, Joy <Joy.Medley@ed.gov>	Optional
Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional

Time 9:30 AM – 12:00 PM
Subject House Oversight Committee Hearing -- "Regulatory Reform Task Force Check-In Part II"
Location 2154 Rayburn House Office Building
Attachments 2017-11-14 Committee Hearing - Education.pdf
Show Time As Busy

The hearing is at 10am, we should plan to depart by 9:30am. I will be covering for OLCA.

Let me know if you have any questions.

Thanks, Linda

Attendees

Name <E-mail>	**Attendance**
Wilson, Linda <Linda.Wilson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Travel from Rayburn to LBJ
Attachments Request for Transportation Services.doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

AMERICAN OVERSIGHT

	Manning, James <James.Manning@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 2:00 PM
Subject Final Hearing Prep for Nominees
Location olca conference room 6W 338
Show Time As Tentative

Final Hearing Prep for Jim Blew and General Zais. Please attend for as much as you are able.

Thank you,

Molly

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

Blew, James <James.Blew@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Meeting with Robert Eitel
Location 7W205
Show Time As Busy

Rescheduled to Tuesday (11/14) at 2PM-3PM, per Bob's request. Thank you. -richie

Attendees

Name <E-mail>	Attendance
Brogan, Frank <Frank.Brogan@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Project Update
Location WDCFB6-4E333
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject OSERS Draft NPRM
Location Bob's Office
Attachments Draft-Deliberative NPRM Round 3 (redline) (3).docx
Show Time As Busy

objattph://"

Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

	Eitel, Robert <Robert.Eitel@ed.gov> Required

Wednesday, November 15, 2017

Time 9:30 AM – 10:00 AM
Subject Hurricane Supplemental Approps Language
Location 5W100
Show Time As Busy

CONFERENCE LINE:

Dial-in Number: (b)(6)
Participant Access Code: (b)(6)
Leader Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Bowen, Jennifer <Jennifer.Bowen@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Optional
Hess, Jane <Jane.Hess@ed.gov>	Optional
Harris, Lisa (OGC) <Lisa.Harris@ed.gov>	Optional
Lustig, Amy <Amy.Lustig@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Board walkthrough
Location Bob's office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject (b)(5) Appeal
Location 7W315
Attachments (b)(5)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Yordy, Charles <Charles.Yordy@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject White Board
Location Bill's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Payne, William <William.Payne@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Lunch Bob & Brittany
Location TBD
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bull, Brittany <Brittany.Bull@ed.gov>	Required

Time 2:30 PM – 4:30 PM
Subject Senate HELP Confirmation Hearings (Zais and Blew)
Show Time As Tentative

Time 3:00 PM – 3:30 PM
Subject HOLD: Travel to EEOB
Attachments REQUEST FOR TRANSPORTATION SERVICES.DOC
November 2017.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov> Required

Time 3:30 PM – 5:30 PM
Subject Higher Education PCC
Location EEOB 230A
Show Time As Busy

Waves Link for Nov 15 Higher ED PCC -
(b)(6)

Sorry for the quick and frequent changes.

Attendees	**Name <E-mail>**	**Attendance**
	Steel, Jake D. EOP/WHO (b)(6) @who.eop.gov>	Organizer
	Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	(b)(6) omb.eop.gov @omb.eop.gov>	Required
	(b)(6) OP/CEA cea.eop.gov>	Required
	Bonvillian, Marcus D. EOP/WHO (b)(6) @who.eop.gov>	Required
	Conant, Ann M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Conway, Molly E - OSEC <Conway.Molly.E@dol.gov>	Required
	Thomas, Dylan E. EOP/WHO (Intern) (b)(6) @who.eop.gov>	Required
	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
	daniel.kowalski@treasury.gov <daniel.kowalski@treasury.gov>	Required
	Headlee, Adam J. EOP/WHO (Intern) (b)(6) @who.eop.gov>	Required
	Ray.Paul.J@dol.gov <Ray.Paul.J@dol.gov>	Required
	Cordish, Reed S. EOP/WHO	Required

AMERICAN OVERSIGHT

(b)(6) @who.eop.gov>	
Olmem, Andrew J. EOP/WHO (b)(6) @who.eop.gov>	Required
Brooke, Francis J. EOP/OVP (b)(6) @ovp.eop.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Tavlas, Julia A. EOP/CEA (b)(6) @cea.eop.gov>	Required
(b)(6) @who.eop.gov @who.eop.gov>	Required
Alden.wood@treasury.gov <Alden.wood@treasury.gov>	Required
Radford, Julie T. EOP/WHO (b)(6) @who.eop.gov>	Required
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Fetalvo, Ninio J. EOP/WHO (b)(6) @who.eop.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required
Lahasky, Rosemary - ETA <Lahasky.Rosemary@DOL.GOV>	Required
Doty, George E. EOP/WHO (b)(6) @who.eop.gov>	Required
Xu, Stephanie B. EOP/OSTP (b)(6) @ostp.eop.gov>	Required
Cytryn, Jen B. EOP/WHO (Intern) (b)(6) @who.eop.gov>	Required
Telford, Elizabeth M. EOP/WHO (Intern) (b)(6) @who.eop.gov>	Required

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Time 5:30 PM – 6:00 PM
Subject HOLD: Travel to LBJ

AMERICAN OVERSIGHT

Attachments	REQUEST FOR TRANSPORTATION SERVICES.DOC November 2017.xlsx
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, November 16, 2017

Time	11/16/2017 12:00 AM – 11/18/2017 12:00 AM
Subject	Financial Responsibility Subcommittee Negotiated Rulemaking
Location	Capitol Hill Holiday Inn
Show Time As	Free

Time	9:00 AM – 9:30 AM
Subject	Meeting with Governor Kenneth Mapp, U.S. Virgin Islands
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Esquith, David <David.Esquith@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	10:00 AM – 11:00 AM
Subject	All-Staff Meeting and CFC Kick-Off Event
Location	Barnard Auditorium
Show Time As	Busy

Dear Colleagues,

Please join me on Thursday, November 16, from 10:00 to 11:00 a.m. (Eastern Time), in Barnard Auditorium for an All Staff meeting and the official kick-off of this year's Combined Federal Campaign (CFC).

AMERICAN OVERSIGHT

This meeting will encourage you to "Show Some Love" and seek out charitable causes that you may identify with and can support as the holiday season approaches. This will also be a good opportunity to meet and hear updates from our new senior staff members throughout the Department.

I look forward to seeing many of you there.

Thanks,
Betsy

(b)(6)

You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.
If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

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Time 1:30 PM – 2:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Moving out of a BDR neg reg day and including Evelyn.

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

AMERICAN OVERSIGHT

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject BD writers de-brief
Location WDCFB6-6C101 (dial-in info below)
Show Time As Busy

(b)(6)

We don't need to have a SWAT meeting tonight to consider additional topics, so are repurposing this time for BD writer guidance.

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
BD2User <BD2User@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional

AMERICAN OVERSIGHT

Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional

Friday, November 17, 2017

Time 10:00 AM – 2:00 PM
Subject Operational Strategy Meeting
Location Georgetown
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Census MOA with Attachment
Location 5C100
Attachments Census MOA Meeting_Final.pptx
Show Time As Tentative
CONFERENCE LINE:

Dial-in Num (b)(6)
Participant
Leader Cod

Attendees

Name <E-mail>	Attendance
Navarro, Erica <Erica.Navarro@ed.gov>	Organizer

AMERICAN OVERSIGHT

Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Gilby, Elaine <Elaine.Gilby@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Hill, Paula <Paula.Hill@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Denise/Bob Catch-up Meeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Carter, Denise <Denise.Carter@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, November 20, 2017

Time 9:00 AM – 9:30 AM
Subject RRTF Discussion
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject ACICS call with Tillis Office
Location Bob's Office; (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject MOU EPA for Comment
Location WDCFB6-7E312
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

AMERICAN OVERSIGHT

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Meeting w/ Josh
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject OMB BD Debrief
Location WDCFB6-6C101 and call-in information provided below
Show Time As Busy

(b)(6)

EOP attendees: Jeff Harris, Alex Hunt, Sharon Mar, John Gray, Mary Cassell, Noah Mann, Philip Tizanni, Rob Goad, Claire Murray

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Schmoke, Julian <Julian.Schmoke@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required

AMERICAN OVERSIGHT

Curran, Frank D. <Frank.Curran@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
(b)(6) omb.eop.gov' @omb.eop.gov>	Required
(b)(6)	Required
	Required
	Required
(b)(6)	Required
	Required
	Required
gov>	Required
	Required
	Optional
	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Kolotos, John <John.Kolotos@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Manning, James <James.Manning@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Meeting with Ken Marcus
Location Bob's office

AMERICAN OVERSIGHT

Show Time As Busy

Bob to meet with Ken Marcus – OCR nominee

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Religious Liberty
Location Bob's Office
Show Time As Busy

Let's develop the final timing and game plan for the issuance of this memorandum. Thanks.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Tuesday, November 21, 2017

Time 12:00 PM – 1:00 PM
Subject Recap BD Neg Reg
Location WDCFB6-7E312
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Optional
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional

AMERICAN OVERSIGHT

Hay, Sarah <Sarah.Hay@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Kolotos, John <John.Kolotos@ed.gov>	Optional
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Optional
Smith, Brian <Brian.Smith@ed.gov>	Optional
Foss, Ian <Ian.Foss@ed.gov>	Optional
Arnold, Nathan <Nathan.Arnold@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Travel to EEOB
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject Follow up Meeting
Location EEOB 180A
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Travel from EEOB
Show Time As Busy

Time 4:30 PM – 5:00 PM

AMERICAN OVERSIGHT

Subject OSERS EF Document
Location 7C101
Attachments 11.15.17 qa-endrewcase comments PO.docx
11.16.17 qa-endrewcase clean.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Wednesday, November 22, 2017

Time 4:30 PM – 5:00 PM
Subject (b)(6)
Location
Show Time As
Attendees

Thursday, November 23, 2017

Time All Day
Subject Thanksgiving Day Holiday
Show Time As Out of Office

AMERICAN OVERSIGHT

Monday, November 27, 2017

Time 9:30 AM – 12:30 PM
Subject Meeting
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

AMERICAN OVERSIGHT

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional

AMERICAN OVERSIGHT

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:30 PM – 5:30 PM
Subject Meeting
Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, November 28, 2017

Time 11:00 AM – 12:00 PM
Subject Security Briefing
Location Undisclosed
Show Time As Busy

Time 12:00 PM – 12:30 PM
Subject Meet and Greet with Johnny Collett OSERS Nominee
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Johnny Collett <(b)(6)	Required

Time 12:30 PM – 1:00 PM
Subject HOLD
Show Time As Busy

AMERICAN OVERSIGHT

Time	1:00 PM – 2:00 PM
Subject	Administration of the Hurricane Supplemental
Location	5C100 and Conference Line
Attachments	Hurricane Supplemental Key Questions_112717.docx
Show Time As	Busy
	CONFERENCE LINE:
	Dial-in Num(b)(6)
	Participant A
	Leader Code

Attendees	**Name <E-mail>**	**Attendance**
	Navarro, Erica <Erica.Navarro@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Hess, Jane <Jane.Hess@ed.gov>	Required
	Koeppel, Dennis <Dennis.Koeppel@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Bowen, Jennifer <Jennifer.Bowen@ed.gov>	Required
	Riddle, Paul <Paul.Riddle@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional

AMERICAN OVERSIGHT

Time 2:00 PM – 2:30 PM
Subject Catchup/Updates
Location Joe's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Wednesday, November 29, 2017

Time 9:00 AM – 10:00 AM
Subject Q&A with Marcus and Collett
Location OLCA Conference Room
Show Time As Busy
Added Q&A prep with nominees...
Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Stanley, Taylor <Taylor.Stanley@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kenneth L. Marcus (b)(6)	Required
Johnny Collett (b)(6)	Required
McGuffee, Tyler <Tyler.McGuffee@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Risk discussion for SP Goal 4, updating management challenge action plan
Location WDCFB6-2W240-20 or Call-in
Attachments MC action plan update_FY 17 accomplishments + FY19 APP 10.16.17.docx
ED Enterprise Risk Dashboard 11.8.17 draft for discussion.docx
Show Time As Tentative
Telephone num (b)(6)
Participant cod

All,

(b)(5)

Attendees

Name <E-mail>	Attendance
Juengst, Phillip <Phillip.Juengst@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

AMERICAN OVERSIGHT

Carter, Denise <Denise.Carter@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Cline, Kelly <Kelly.Cline@ed.gov>	Required
McDonald, Walter <Walter.McDonald@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Blot, William <William.Blot@ed.gov>	Required
Safranek, Ellen <Ellen.Safranek@ed.gov>	Required
Bolton-Smith, April <April.Bolton-Smith@ed.gov>	Required
Gilroy, Jeanne <Jeanne.Gilroy@ed.gov>	Required
Soares, Steven <Steven.Soares@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Cronin, Hilary <Hilary.Cronin@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Required
Vierling, Christian <Christian.Vierling@ed.gov>	Required
Giambi, Melissa <Melissa.Giambi@ed.gov>	Required
Magro, Tony <Tony.Magro@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required

AMERICAN OVERSIGHT

Webster, Douglas <Douglas.Webster@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Popov, Arseni <Arseni.Popov@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Q&A prep specific to Ken Marcus
Location OLCA conference room
Show Time As Busy

Q & A prep specific to Ken Marcus

Attendees

Name <E-mail>	**Attendance**
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McGuffee, Tyler <Tyler.McGuffee@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Hold
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Chapter J Requirements for Upcoming Competitions
Location Deputy's Office 7W309 (Behind Glass Doors in the Southwest Corner)
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Q&A Prep for Johnny Collett
Location OLCA Conference Room
Show Time As Tentative

Q&A prep specific to Johnny Collett

Attendees	**Name <E-mail>**	**Attendance**
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
	McGuffee, Tyler <Tyler.McGuffee@ed.gov>	Required

Time 3:15 PM – 3:45 PM
Subject Arkansas
Location Bob to call Gary.
Show Time As Busy

Time 4:00 PM – 5:00 PM
Subject Q&A Prep for Marcus and Collett
Location Under Secretary's Office
Show Time As Tentative

Call In for Kathleen to be provided.

Attendees	**Name <E-mail>**	**Attendance**
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
McGuffee, Tyler <Tyler.McGuffee@ed.gov>	Required

Thursday, November 30, 2017

Time 10:00 AM – 10:30 AM
Subject DepSec Integration
Location Bob's Office
Show Time As Busy

At Bill's suggestion, I am scheduling this meeting. Thanks.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Phone Call: Briefing on FY19 Budget
Location Dial (b)(6)
Show Time As Bus
Dial (b)(6)
Lead
Part

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

AMERICAN OVERSIGHT

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 11:00 AM – 12:30 PM
Subject GAO Exit Conference -- Discipline in Public Schools (101246)
Location LBJ 7C101
Attachments FY18_ALL_STAFF-#142326-v12-STATEMENT_OF_FACTS_FOR_ED_101246.pdf
Show Time As Busy

If anyone lost an eyeglass lens (found just outside the meeting room), please feel free to pick it up in 7C124. It's on the top of my file cabinet.

Laurette

Here is the handout for the meeting –

objattph://"

Just sending this invitation again to be clear that the time for this meeting is 11 a.m. to 12:30 p.m. Sorry about any confusion that I've caused.

The exit conference for GAO's Discipline in Public Schools study (101246) will take place on Thursday, November 30 at 10 a.m. 11 a.m. in Room 7C101 in LBJ.

If you wish to participate in the meeting by teleconference, please call (b)(6)

I'll forward any handouts for the meeting as soon as I receive them from GAO.

Laurette

Attendees

Name <E-mail>	Attendance
Crum, Laurette <Laurette.Crum@ed.gov>	Organizer
Warner, Delores <Delores.Warner@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required

AMERICAN OVERSIGHT

Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required
Brown, Janis <Janis.Brown@ed.gov>	Required
Butler, Connie <Connie.Butler@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
PIO <PIO@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Sheriff-Parker, Jennifer <Jennifer.Sheriff-Parker@ed.gov>	Required
Harris, Lisa L. (OCFO) <Lisa.L.Harris@ed.gov>	Required
Smith, Patrick <Patrick.Smith@ed.gov>	Required
Mould, Jim <Jim.Mould@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Canada, June <June.Canada@ed.gov>	Required
Canty, Waquesha <Waquesha.Canty@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Koschny, Laura <Laura.Koschny@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Michael, Heidi <Heidi.Michael@ed.gov>	Required
Cooke, Geneise <Geneise.Cooke@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Bolden, Betty <Betty.Bolden@ed.gov>	Required
Delaney, Rebecca <Rebecca.Delaney@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Required

AMERICAN OVERSIGHT

March, Greg <Greg.March@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Wolland, Jessica <Jessica.Wolland@ed.gov>	Required
Cahalan, Teresa <Teresa.Cahalan@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Cohen, Larry <Larry.Cohen@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Faiella, Matt <Matt.Faiella@ed.gov>	Required
Wills, Randolph <Randolph.Wills@ed.gov>	Required
Foy Moss, Rita <Rita.Foy.Moss@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Optional
Cummins, Keith <Keith.Cummins@ed.gov>	Optional
Chien, Grace <Grace.Chien@ed.gov>	Optional
Botel, Jason <Jason.Botel@ed.gov>	Optional
Washington, Mark <Mark.Washington@ed.gov>	Optional
Sweeney, Alexandra <Alexandra.Sweeney@ed.gov>	Optional
McHam, Gerren <Gerren.McHam@ed.gov>	Optional
Foster, Richard <Richard.Foster@ed.gov>	Optional
Greenspahn, Dan <Dan.Greenspahn@ed.gov>	Optional
Joyce, Bridget <Bridget.Joyce@ed.gov>	Optional
Jackson, Candice <Candice.Jackson@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Optional

AMERICAN OVERSIGHT

	Bader, Hans <Hans.Bader@ed.gov>	Optional
	Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Hiring Authority Question
Location Bob's Office
Show Time As Busy

Denise:
Could I pick your brain about Schedule A Excepted Service appointments?
Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Phone Call with Josh Venable, Bill Payne, Bob Eitel and Ebony Lee
Location Dial (b)(6)
Show Time As Busy

Dial: (b)(6)
Lead
Parti

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Meeting- 2018 Policy Agenda
Location Deputy Secretary's Office
Show Time As Busy

Topic: 2018 Policy Agenda

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Joint Initiative
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, December 01, 2017

Time All Day
Subject OMB Passback Deadline
Show Time As Free

Time 11:00 AM – 11:30 AM
Subject Phone Call w/ Ed on regs
Location Call Bob at 202-453-6278
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bishop, Bradley E. EOP/OMB (b)(6) omb.eop.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Budget Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Monday, December 04, 2017

Time 9:00 AM – 9:30 AM
Subject GAO Data Request
Location OGC Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 10:00 AM – 2:00 PM
Subject Hearing Prep, Including Working Lunch
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Numbe (b)(6)

Participant Coc

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

AMERICAN OVERSIGHT

Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

AMERICAN OVERSIGHT

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:15 PM – 3:15 PM
Subject Regulatory Comments
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:
objattph://"
Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject Call Kim Richey
Show Time As Free

Tuesday, December 05, 2017

Time All Day
Subject HELP (Marcus and Collet)
Show Time As Free

AMERICAN OVERSIGHT

Time 8:30 AM – 8:45 AM
Subject Welfare EO
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:30 AM – 11:00 AM
Subject Budget Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Final Reg on Delay
Location Kathleen's Office 7E310
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Updates
Location Bob to call Kim
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

AMERICAN OVERSIGHT

Time 2:30 PM – 3:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
	Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Discussion with OMB on IDEA Reg Reform Next Steps
Location FB6-5C100 (b)(6)
Show Time As Busy

Cutting back to 30 minutes, and adding new discussion questions per OMB request.

To help shape the discussion, here are some more specific questions. If ED prefers to talk about any of these at a later time, just let us know.

(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Stanton, Craig <Craig.Stanton@ed.gov>	Organizer

AMERICAN OVERSIGHT

	Patel, Jagir D. EOP/OMB <(b)(6) @omb.eop.gov>	Required
	Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Byrd, Steven <Steven.Byrd@ed.gov>	Required
	Tesoriero, Vanessa <Vanessa.Tesoriero@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Unified Regulatory Agenda
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Di (b)(6)
PC

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional

Time 5:00 PM – 6:00 PM
Subject Census MOA
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dia (b)(6)
PC

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Wednesday, December 06, 2017

Time 10:00 AM – 10:30 AM
Subject Meeting with Elizabeth MacLeod Walls, President of William Jewel College and Kyle Gilster (William Jewel College is located in Liberty, MO)
Location WDCFB6-7C101
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Title IX
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 12:00 PM – 12:25 PM
Subject Joint Initiative
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch w/ Stuart Taylor
Location Capitol Bistro, Holiday Inn, 550 C Street SW; Entrance from Hotel Lobby
Attachments holiday-inn-washington-4762443243-original.pdf
Show Time As Busy

*SETUP BY: Kayla Nations, E: HYPERLINK "mailto:kayla.nations@ed.gov" kayla.nations@ed.gov, C: 202-316-6984

*ORIGINATING EMAIL:

*MENU:

Attendees	**Name <E-mail>**	**Attendance**
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy

Group will call Bill Payne at (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, December 07, 2017

Time 10:30 AM – 12:00 PM
Subject BD policy discussion
Location WDCFB6-6C101 and call in # below
Show Time As Busy

Call in info:

Conference Number (b)(6)
Leader Co (b)(6)
Participant

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Smith, Brian <Brian.Smith@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required

AMERICAN OVERSIGHT

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject FW: Phone Call re: Fallen Heroes Scholarship Act
Location Call (b)(6)
Show Time As Tentative

-----Original Appointment-----
From: Bishop, Bradley E. EOP/OMB
[mailto:Bradley.E.Bishop@omb.eop.gov]
Sent: Monday, December 04, 2017 10:27 AM
To: Bishop, Bradley E. EOP/OMB; Cassell, Mary I. EOP/OMB; Gray, John W. EOP/OMB; Smalligan, Jack A. EOP/OMB; Mahoney, Claire A. EOP/OMB; Carroll, William S. EOP/OMB; Mann, NOAH S. EOP/OMB; LaVine, Jessie L. EOP/OMB; Oppenheim, Peter; Sisson, Claire; Simpson, Daniel; Hammond, Cynthia; Sann, Ronald; Smith, Kathleen; Smith, Megan
Subject: Phone Call re: Fallen Heroes Scholarship Act
When: Thursday, December 07, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Call (b)(6)

Attendees

Name <E-mail>	**Attendance**
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
Smalligan, Jack A. EOP/OMB (b)(6) @omb.eop.gov>	Required
Mahoney, Claire A. EOP/OMB (b)(6) @omb.eop.gov>	Required
Carroll, William S. EOP/OMB (b)(6) @omb.eop.gov>	Required
Mann, NOAH S. EOP/OMB (b)(6) @omb.eop.gov>	Required
LaVine, Jessie L. EOP/OMB (b)(6) @omb.eop.gov>	Required

AMERICAN OVERSIGHT

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Sisson, Claire <Claire.Sisson@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Sann, Ronald <Ronald.Sann@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Smith, Megan <Megan.Smith@ed.gov>	Required

Friday, December 08, 2017

Time 8:30 AM – 9:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Time 11:30 AM – 12:00 PM
Subject Call with John Gray
Location Ebony's Office - Phone Call
Show Time As Busy

You will call John Gray from Ebony's office.

Dial: (b)(6)
Purp

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:50 AM – 12:00 PM
Subject Prep for OCR Listening Session
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 1:30 PM – 2:15 PM
Subject Education Program Structure
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource

Time 2:15 PM – 3:00 PM
Subject OCR Listening Session
Location WDCFB6-2W240-20 (Managed)
Show Time As Busy

Materials will be sent prior to the meeting.

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Budget Meeting
Location 7W315
Show Time As Busy
Dial I (b)(6)
Code

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Saturday, December 09, 2017

Time 8:15 AM – 9:25 AM
Subject (b)(6)
Location
Show Time As
Sensitivity
Attendees

Attendance
Organizer
Required
Required

Monday, December 11, 2017

Time 9:00 AM – 9:15 AM
Subject DAS Communications
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Phone Call with (b)(6)
Location Dial: (b)(6)
Attachments (b)(6) - September 2016.docx
(b)(6) docx
Show Time As Busy
Purpose: Interview

(b)(6)

Attendees

Name <E-mail>	Attendance
Davis, Martha <Martha.Davis@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required

Time 11:00 AM – 1:30 PM
Subject Working Lunch: Hearing Prep - Session Six
Location Dial: (b)(6)
Show Time As Busy
Please meet in the conference room as scheduled.

Dial (b)(6)
Lead
Part

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

Time 1:30 PM – 3:30 PM
Subject Hearing Prep - Session Seven
Location Dial: (b)(6)
Show Time As Busy

Please meet in the conference room as scheduled.

Dial (b)(6)
Lead)
Part Staff)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Call Tom Snyder
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Amber/Bob meeting
Location Bob's Office

AMERICAN OVERSIGHT

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

AMERICAN OVERSIGHT

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, December 12, 2017

Time 10:00 AM – 12:00 PM
Subject Hearing Prep - Session Nine
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Working Lunch and Hearing Prep - Session Ten
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Wednesday, December 13, 2017

Time All Day
Subject SES Performance Plan Deadline
Show Time As Free

Time 9:30 AM – 12:00 PM
Subject Hearing Prep - Mock One
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:15 AM – 11:00 AM
Subject Travel to WW
Show Time As Busy

Time 11:00 AM – 12:00 PM
Subject FW: Welfare Reform
Location Roosevelt Room (West Wing)
Show Time As Tentative

From: HYPERLINK "mailto:(b)(6) @who.eop.gov"
(b)(6) @who.eop.gov
When: 11:00 AM - 12:00 PM December 13, 2017
Subject: Welfare Reform
Location: Roosevelt Room (West Wing)

AMERICAN OVERSIGHT

We're inviting the principal agency communicators from HUD, USDA, DOL, OMB, DoEd and DOJ to be part of a planning meeting on welfare reform. If your agency has a primary policy expert who is handling this portfolio for the agency, please invite that person to join us.

Please submit your WAVES information by 8 a.m. EST tomorrow so we can make sure everyone is cleared. Link:
(b)(6)

If you have any questions, please let me know.

Brad

Attendees	Name <E-mail>	Attendance
	Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Kennedy, Adam R. EOP/WHO (b)(6) @who.eop.gov>	Required
	Schlapp, Mercedes V. EOP/WHO (b)(6) @who.eop.gov>	Required
	Smith, Ja'Ron K. EOP/WHO (b)(6) @who.eop.gov>	Required
	Cunliffe, Laura M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Winfree, Paul L. EOP/WHO (b)(6) @who.eop.gov>	Required
	Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Required
	Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
	Williams, Raffi <Raphael.L.Williams@hud.gov>	Required
	Murtaugh, Tim - OC, Washington, DC <Tim.Murtaugh@oc.usda.gov>	Required
	grappone.jeffrey.y@dol.gov <grappone.jeffrey.y@dol.gov>	Required
	Czwartacki, John S. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

AMERICAN OVERSIGHT

Time 12:00 PM – 12:30 PM
Subject Travel from WW
Show Time As Busy

Time 2:00 PM – 4:00 PM
Subject Hearing Prep - Mock Two
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Thursday, December 14, 2017

Time All Day
Subject United Agenda Release
Show Time As Free

Time 12:00 PM – 12:30 PM
Subject MEETING: Texas School Alliance
Location Jason's Office 3W315
Attachments OESE_Meeting_Request Texas School Alliance.docx

AMERICAN OVERSIGHT

Show Time As Tentative

Meeting Name: MEETING: Texas School Alliance
Purpose: To discuss the policy issues facing Texas issues impacted by Hurricane Harvey
Date: December 14th Noon
Location: Jason's Office

PROPOSED AGENDA
Accountability waivers
Policy guidance needed

ATTENDEES
• Sasha Pudelski, Assistant Director of Policy & Advocacy, AASA, The School Superintendents Association
• Philip D. Fraissinet, Partner, Thompson & Horton LLP
• Christopher Borreca, Partner, Thompson & Hoton LLP
• Seth Rau, Director of Strategic and Legislative Partnerships for the San Antonio Independent School District

MEETING REQUEST

POINT OF CONTACT
Name: Sasha Pudelski
Title/Organization: Assistant Director, Policy & Advocacy, AASA
Phone: 703-774-6933
Email: HYPERLINK "mailto:spudelski@aasa.org" spudelski@aasa.org

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Esquith, David <David.Esquith@ed.gov>	Required
Kesner, Paul <Paul.Kesner@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Regulatory Discussion
Location DEP SEC Office
Show Time As Busy

Conference Line
Number: (b)(6)
Participa

All:

Please join me for a quick discussion on regulatory reform. I have several important updates for you.

This a noncareer appointee meeting only. Please do not forward this invitation.

AMERICAN OVERSIGHT

Thanks,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 3:00 PM – 5:00 PM
Subject Hearing Prep - Mock Three
Location Barnard Auditorium
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

AMERICAN OVERSIGHT

Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required

Monday, December 18, 2017

Time 4:00 PM – 5:00 PM
Subject Next Generation Financial Services Presentation
Location LBJ-Secretary's Conference Room
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Kane, John <John.Kane@ed.gov>	Required

AMERICAN OVERSIGHT

Pacchetti, Ed <Ed.Pacchetti@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Optional
Pabulos, Kaegy <Kaegy.Pabulos@ed.gov>	Optional

Tuesday, December 19, 2017

Time 1:00 PM – 2:00 PM
Subject FY17 Q4 Quarterly Performance Review (QPR)
Location LBJ-1W113 or Dial-in: (b)(6)
Attachments Leaders for Strategic Goal-Objective-APG_12.2017.xls
December 2017 QPR.pdf
Show Time As Tentative

UPDATE 12/15/17: Materials added and call-in added to invite.

Hi Everyone,

Please hold this time for the FY17 Q4 Quarterly Performance Review (QPR). The focus of this QPR will be on the FY17 Annual Performance Report (APR)-FY19 Annual Performance Plan (APP) that is scheduled to be in clearance this week.

Thank you,
Ashley

Dial-in (b)(6)
Access

Attendees

Name <E-mail>	Attendance
Maraj, Ashley <Ashley.Maraj@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required

AMERICAN OVERSIGHT

Brickman, Michael <Michael.Brickman@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required
Essex, Adam <Adam.Essex@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Scannelli, Carol <Carol.Scannelli@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Hawes, Michael <Michael.Hawes@ed.gov>	Required
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Trettin, Sara <Sara.Trettin@ed.gov>	Required

AMERICAN OVERSIGHT

Adams, Bernadette <Bernadette.Adams@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Newman, Sarah <Sarah.Newman@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Crawford, Ray <Ray.Crawford@ed.gov>	Required
Terpak, Kelly <Kelly.Terpak@ed.gov>	Required
Galiatsos, Ann Margaret <Ann.Galiatsos@ed.gov>	Required
Rodrigue, Tiina <Tiina.Rodrigue@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Suarez, Debra <Debra.Suarez@ed.gov>	Required
Funkhouser, Janie <Janie.Funkhouser@ed.gov>	Required
Solares, Grace <Grace.Solares@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Kavulic, Christy <Christy.Kavulic@ed.gov>	Required
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Miceli, Meredith <Meredith.Miceli@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Greene, Matthew <Matthew.Greene@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Optional
Araujo, Liza <Liza.Araujo@ed.gov>	Optional
Simmons, James K. <James.K.Simmons@ed.gov>	Optional
Vitelli, Edward <Edward.Vitelli@ed.gov>	Optional

AMERICAN OVERSIGHT

Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:15 PM – 4:45 PM
Subject Hearing Prep - Mock Four
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Wednesday, December 20, 2017

Time 11:30 AM – 12:00 PM
Subject Title IX Rulemaking
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject OSERS Issues
Location Kim to Call
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:15 PM – 3:30 PM
Subject Call with Bob and Kim
Show Time As Busy
Dial (b)(6)
PC:
Lea Josh)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Thursday, December 21, 2017

Time 11:00 AM – 12:30 PM
Subject Rescheduling (one more time): Review of BD Internal Clearance Comments
Location WDCFB6-297-05 (managed)
Attachments
Issue Paper 2 Session 2 post clearance [redline].docx
Issue Paper 8 Session 2 post clearance [redline].docx
Borrower Defense Policy Deliberations [agenda].docx
BD Draft Reg Language OIG Comments.docx
Issue Paper 7 Session 2 post clearance [redline].docx
Issue Paper 3 Session 2 post clearance [redline].docx
Issue Paper 6 Session 2 post clearance [redline].docx
Issue paper 1 Session 2 post clearance [redline].docx
Issue Paper 5 Session 2 post clearance [redline].docx
Issue Paper 4 Session 2 post clearance [redline].docx
OMB Comments for Discussion.docx
Show Time As Busy
Conference (b)(6)
Leader Cod
Participant

Attaching documents for those who will be joining telephonically (these will be to be distributed in hard copy at the meeting):

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer

AMERICAN OVERSIGHT

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Foss, Ian <Ian.Foss@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Cross, Freddie <Freddie.Cross@ed.gov>	Required
Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
'aweisman@mac. com' <aweisman@mac.com>	Optional

Monday, December 25, 2017

Time All Day
Subject Christmas Day Holiday
Show Time As Out of Office

Wednesday, December 27, 2017

AMERICAN OVERSIGHT

Time 1:30 PM – 2:30 PM
Subject Updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Thursday, December 28, 2017

Time 3:00 PM – 3:30 PM
Subject APR/APP *NEW ATTACHMENT*
Location (b)(6)
Attachments FY2017-19 APR APP_12_22_2017_clearance redline and comments (2).docx.OGC.docx.ts (2).docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional

Monday, January 01, 2018

Time All Day
Subject New Year's Day Holiday
Recurrence Occurs every January 1 effective 1/1/2018 until 1/1/2018
Show Time As Out of Office

Tuesday, January 02, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location WDCFB6-2W240-20 (Managed)
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

AMERICAN OVERSIGHT

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

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Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

AMERICAN OVERSIGHT

Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:10 PM
Subject Quick Updates
Location (b)(6)
Show Time As Busy

Can we confer by phone for a few minutes to discuss the T9 briefing? Thanks.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 2:00 PM – 2:15 PM
Subject Call with Brendan Bell and Bob Eitel regarding EEPS
Location Bob will call Brendan at 202-862-5859
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Brendan Bell <brendan.bell@AEI.org>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

AMERICAN OVERSIGHT

	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Payne, William <William.Payne@ed.gov>	Optional

Time 3:00 PM – 4:30 PM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:45 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-2W240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Wednesday, January 03, 2018

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

AMERICAN OVERSIGHT

Jones, Diane <Diane.Jones@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Regional Office Discussion
Location WDCFB6-7C100
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required

Time 3:00 PM – 4:30 PM
Subject OCR 2018
Location Deputy Secretary's Office
Show Time As Busy

Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

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Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

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Time 4:30 PM – 5:00 PM
Subject Religious Liberty Follow-up
Location Bob's Office
Show Time As Busy

Confirming.

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Thursday, January 04, 2018

Time 1/4/2018 12:00 AM – 1/6/2018 12:00 AM
Subject Financial Responsibility Subcommittee Negotiated Rulemaking
Location UCP
Show Time As Free

Time 10:15 AM – 10:45 AM
Subject OCR Discipline Guidance Briefing
Location Office of the Secretary
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Friday, January 05, 2018

Time All Day
Subject PROSPER Act OMB Comments Deadline
Show Time As Free

Time 8:50 AM – 9:10 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject FY17 Annual Performance Report and FY19 Annual Performance Plan Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

AMERICAN OVERSIGHT

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 11:45 AM
Subject Security Question
Location Bob to call Bucky.
Show Time As Busy

I have a security clearance question for you.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Methfessel, Bucky <Bucky.Methfessel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Financial Responbility Subcommittee Debrief
Location WDCFB6-297-05 (managed) and call-in info below
Show Time As Busy

Call in info:

(b)(6)

AMERICAN OVERSIGHT

Please forward to others who should also attend

Attendees	Name <E-mail>	Attendance
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Kolotos, John <John.Kolotos@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Finley, Steve <Steve.Finley@ed.gov>	Required
	Wertenberger, Lindsay <Lindsay.Wertenberger@ed.gov>	Optional
	Puffer, Rhonda <Rhonda.Puffer@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional

Monday, January 08, 2018

Time All Day
Subject OMB Briefing Paper COB
Show Time As Free

Time 1/8/2018 12:00 AM – 1/12/2018 12:00 AM
Subject Borrower Defense and FR Negotiated Rulemaking
Location UCP
Show Time As Free

Time 10:00 AM – 10:30 AM
Subject OSERS Plan
Location Kim to Call Bob
Show Time As Busy

Attendees	Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 10:30 AM – 11:15 AM
Subject Next Steps on Organizational Reform
Location 7W315
Attachments Next Steps on Organizational Reform.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location WDCFB6-2W240-20 (Managed)
Show Time As Busy
Dial -in Numb (b)(6)
Participant Co
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

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Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:15 PM
Subject Lunch Will & Bob
Location Holiday Inn 21st Amendment

AMERICAN OVERSIGHT

Show Time As Out of Office

Will:
Do you mind a late lunch? I have meeting at noon that I need to attend. I might be done before 1:00 and will call you.
Bob

Will:
I need to reset to next week.
Thanks,
Bob

I will drop by your office around 11:45.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Trachman, William <William.Trachman@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:00 PM – 3:30 PM
Subject OPE 2018
Location Deputy Secretary's Office
Show Time As Busy

Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Attendees

Name <E-mail>	Attendance
McCloskey, Amber <Amber.McCloskey@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 3:30 PM – 4:30 PM
Subject Apprenticeships Meeting with Governor Engler
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance

AMERICAN OVERSIGHT

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject RRTF Updates
Location Bob's Office
Show Time As Busy
Conference Line (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, January 09, 2018

Time 10:00 AM – 10:45 AM
Subject Meeting of Doug's View of CFO, Planning and Budgeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Webster, Douglas (Douglas.Webster@ed.gov) <Douglas.Webster@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Walkowiak Draft
Location Bob's Office
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Yordy, Charles <Charles.Yordy@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 1:00 PM – 2:30 PM
Subject OCTAE 2018
Location Deputy Secretary's Office
Show Time As Busy

Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Wooten, Michael (Michael.Wooten@ed.gov) <Michael.Wooten@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional

Wednesday, January 10, 2018

Time All Day
Subject Baldridge Briefing Paper
Show Time As Free

Time All Day
Subject Initial Regulatory Oversight Response Deadline
Show Time As Free

Time 9:30 AM – 11:00 AM
Subject OSERS 2018

AMERICAN OVERSIGHT

Location	Deputy Secretary's Office
Show Time As	Busy
	Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time	10:00 AM – 11:00 AM
Subject	FOIA Backlog Check-in
Location	WDCFB6-2W248-20 (Managed)
Show Time As	Tentative
	Teleconference information:
	Phone Number: (b)(6)
	Participant Code:

Attendees	**Name <E-mail>**	**Attendance**
	Styles, Kathleen <Kathleen.Styles@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required
	Pedersen, AnnMarie <AnnMarie.Pedersen@ed.gov>	Required
	Greene, Chris <Chris.Greene@ed.gov>	Required
	Reed, Carla <Carla.Reed@ed.gov>	Required
	Morgan, Earl <Earl.Morgan@ed.gov>	Required

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Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Arrington, Angela <Angela.Arrington@ed.gov>	Required
Smith, Gregory <Gregory.Smith@ed.gov>	Required
Wehausen, Robert <Robert.Wehausen@ed.gov>	Required
Caliguiran, Arthur <Arthur.Caliguiran@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Optional
Minami, Kristine <Kristine.Minami@ed.gov>	Optional

Time 11:30 AM – 1:00 PM
Subject K12 2018
Location Deputy Secretary's Office
Show Time As Busy

Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Attendees

Name <E-mail>	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

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Time 1:00 PM – 2:30 PM
Subject FSA 2018
Location Deputy Secretary's Office
Show Time As Busy

Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Johnson, Wayne (Wayne.Johnson@ed.gov) <Wayne.Johnson@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional

Time 3:15 PM – 4:15 PM
Subject Operations Plan Followup
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 4:45 PM
Subject CBA
Location Bob to call Cassandra
Show Time As Busy
Attendees

Name <E-mail>	Attendance

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Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Updates with Bill
Location Bill to call Bob's office at 202-453-6376
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Thursday, January 11, 2018

Time 9:00 AM – 10:00 AM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 10:35 AM
Subject Depart LBJ Headquarters en route Longworth House Office Building
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

AMERICAN OVERSIGHT

EDCalendar <EDCalendar@ed.gov>	Required
(b)(7)(F)	Required
	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Meeting with Congressman Bobby Scott (D-VA-3)
Location 1201 Longworth House Office Building
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 11:20 AM – 11:25 AM
Subject Depart Longworth House Office Building en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(7)(F)	Required
	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required

AMERICAN OVERSIGHT

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 2:15 PM
Subject Meeting with World Bank Officials RE: International Education Report
Location WDCFB6-2W240-20
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
Marianetti, Jadon <Jadon.Marianetti@ed.gov>	Required
Miller, Rebecca <Rebecca.Miller@ed.gov>	Required
Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required

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Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:10 PM – 2:25 PM
Subject Party
Location DEPSEC
Show Time As Busy

Time 3:45 PM – 4:00 PM
Subject Meeting with Bob Livingston and Al Faber, President/CEO, Baldrige National Quality Award Foundation
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Friday, January 12, 2018

Time 9:30 AM – 2:00 PM
Subject Operational Strategy Meeting
Location VVdc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

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Payne, William <William.Payne@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject ED Operations Portfolio Discussion
Location Deputy Secretary's Office
Attachments Operations Portfolio Review.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 4:30 PM – 4:50 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 6:00 PM
Subject Confirmed Discuss ED comments to OMB on the House PROSPER Act
Location Deputy Secretary's Office Call in (b)(6)
Show Time As Busy
Call in Number (b)(6)
Participation C
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Optional

Time 7:30 PM – 9:00 PM
Subject (b)(6)
Location
Show Time As
Sensitivity
Attendees

Monday, January 15, 2018

Time All Day
Subject MLK Holiday
Show Time As Out of Office

Tuesday, January 16, 2018

Time All Day
Subject HELP Committee (Zais, Blew, and Marcus)
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location WDCFB6-2W240-20
Show Time As Tentative

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Dial -in Numb (b)(6)
Participant C

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required

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Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

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Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Closed School Discharge
Location Bob's Office
Show Time As Busy

Could we meet briefly on this issue? FSA is waiting on OS/OCO.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject PAS Onboarding (Johnny Collett): Strategic Overview
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

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Time 5:00 PM – 6:00 PM
Subject Followup Briefing
Location Deputy Secretary's Office
Show Time As Busy

Ebony, Jim, I, and others met with the Secretary concerning POC drill downs and want to convey her impressions and decisions. Thanks.

Wayne:
I note that you may have a conflict for part of the meeting. If necessary, it is fine to be late (or, alternatively, to catch up separately). Let me know what works.
Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Optional

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location 2nd Floor Conference Room
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Particip

Updated template:

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required

Wednesday, January 17, 2018

Time 11:00 AM – 11:30 AM
Subject OCR T9 Reg Discussion
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required

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Time 4:00 PM – 4:30 PM
Subject FOIA
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Ethics: Non-Public Information
Location 7W315
Attachments Ethics Short - Non-Public Information 1226-1-04-18.doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Slupe, Kevin <Kevin.Slupe@ed.gov>	Required

Thursday, January 18, 2018

Time 9:30 AM – 11:00 AM
Subject Frank Brogan Hard Q & A Prep
Location Under Secretary's office
Attachments ED Master Doc QA.docx

AMERICAN OVERSIGHT

Show Time As Busy

Hard Q & A prep for Frank Brogan
Adding Q&A file for your convenience. Will have hard copies at prep.

Thank you,

Molly

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Wilson, Linda <Linda.Wilson@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Secretary DeVos Federalist Society Luncheon
Location Tony Cheng's, 619 H Street, NW, Washington, DC
Show Time As Out of Office

Time 1:20 PM – 1:30 PM
Subject Depart Tony Cheng's en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

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Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Vizzi, Daniel (USMS) <Daniel.Vizzi@usdoj.gov>	Required
Fang, Andrew (USMS) (Andy.Fang@usdoj.gov) <Andy.Fang@usdoj.gov>	Required

---

Time 4:00 PM – 4:30 PM
Subject RRO Call
Location [Conference Line]
Show Time As Busy

On Thursday, January 18th, Administrator Rao will host a RRO call from 4:00pm - 4:30pm.

We expect all RROs to be on the call, due to the importance and timeliness of the topics that will be covered. Please respond to this email with an affirmative yes or no about your ability to participate. If you are unable to participate, I will work with you to find a time to de-brief the call. Dial-in information is listed below and a calendar invite will follow. Let me know if you have questions or need further clarification.

Dial-In Information: Participant Dial-In: (b)(6)
Participant Code: (b)(6)

Have a good weekend. We look forward to the call next week.

Best,
Caroline

Attendees

Name <E-mail>	Attendance
Moore, Caroline E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
Campau, Anthony P. EOP/OMB (b)(6) @omb.eop.gov>	Required
Mancini, Dominic J. EOP/OMB (b)(6) @omb.eop.gov>	Required
Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required
McGinley, Mike H. EOP/WHO (b)(6) @who.eop.gov>	Required
Rebeckah.Adcock@osec.usda.gov <Rebeckah.Adcock@osec.usda.gov>	Required

AMERICAN OVERSIGHT

JUthmeier@doc.gov <JUthmeier@doc.gov>	Required
bmurnane@doc.gov <bmurnane@doc.gov>	Required
joo.y.chung2.civ@mail.mil <joo.y.chung2.civ@mail.mil>	Required
sali.d.blackwell.ctr@mail.mil <sali.d.blackwell.ctr@mail.mil>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
daniel.simmons@hq.doe.gov <daniel.simmons@hq.doe.gov>	Required
charles.keckler@hhs.gov <charles.keckler@hhs.gov>	Required
Rafael.Moreno@hhs.gov <Rafael.Moreno@hhs.gov>	Required
christina.mcdonald@hq.dhs.gov <christina.mcdonald@hq.dhs.gov>	Required
Bethany.a.zorc@hud.gov <Bethany.a.zorc@hud.gov>	Required
james_cason@ios.doi.gov <james_cason@ios.doi.gov>	Required
catherine_gulac@ios.doi.gov <catherine_gulac@ios.doi.gov>	Required
rachel.parker@usdoj.gov <rachel.parker@usdoj.gov>	Required
Kathryn.Kimball@usdoj.gov <Kathryn.Kimball@usdoj.gov>	Required
Stephen.J.Cox@usdoj.gov <Stephen.J.Cox@usdoj.gov>	Required
mehrens.nathan.p@dol.gov <mehrens.nathan.p@dol.gov>	Required
kulikowskij@state.gov <kulikowskij@state.gov>	Required
Brian.callanan@treasury.gov <Brian.callanan@treasury.gov>	Required
jeff.rosen@dot.gov <jeff.rosen@dot.gov>	Required
DeputyScheduler@dot.gov <DeputyScheduler@dot.gov>	Required
matthew.kopko@dot.gov <matthew.kopko@dot.gov>	Required
james.owens@dot.gov <james.owens@dot.gov>	Required

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Gina.Farrisee@va.gov <Gina.Farrisee@va.gov>	Required
Dravis.samantha@Epa.gov <Dravis.samantha@Epa.gov>	Required
Kime.Robin@epa.gov <Kime.Robin@epa.gov>	Required
susan.snare@eeoc.gov <susan.snare@eeoc.gov>	Required
Michael.downing@gsa.gov <Michael.downing@gsa.gov>	Required
Starr.Judith@pbgc.gov <Starr.Judith@pbgc.gov>	Required
ana.kocur@rrb.gov <ana.kocur@rrb.gov>	Required
Holly.Turner@sba.gov <Holly.Turner@sba.gov>	Required
Frank.Cristaudo@ssa.gov <Frank.Cristaudo@ssa.gov>	Required
jacobs@access-board.gov <jacobs@access-board.gov>	Required
tim.page@osec.usda.gov <tim.page@osec.usda.gov>	Required

Friday, January 19, 2018

Time All Day
Subject MOVING: Charters Briefing
Location Office of the Secretary
Show Time As Free
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Blew, James <James.Blew@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject FW: Potential Shutdown Planning
Location (b)(6)
Show Time As Busy

-----Original Appointment-----
From: Cuffee-Graves, Cassandra
Sent: Friday, January 19, 2018 10:24 AM
To: Cuffee-Graves, Cassandra; Bailey, Nathan; Botel, Jason; Jackson, Candice; Manning, James; Menashi, Steven; Oppenheim, Peter;

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Richey, Kimberly; Smith, Kathleen; Tighe, Kathleen S.; Viana, Jose; Wooten, Michael; Conaty, Joe; Johnson, Wayne; Webster, Douglas; Soltis, Tim; Gray, Jason; Anderson, Margo; Carter, Denise; Brogan, Frank; Collett, Johnny
Cc: Bruce, Sandra; Morris, David; Jung, Britt; Crowner, Quasette; Hurt, John; McHugh, Erin; Miller, Meredith; Ramakis, Jessica
Subject: Potential Shutdown Planning
When: Friday, January 19, 2018 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6)

Good Morning Leaders,

OM and Budget Services will be hosting a meeting to update leaders on the potential lapse in appropriations. Please join us in the OM conference room at 11am today or via teleconference at the number listed above.

Regards,

Cassandra

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

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Gray, Jason <Jason.Gray@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Bruce, Sandra <sandra.bruce@ed.gov>	Optional
Morris, David <David.Morris@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Crowner, Quasette <Quasette.Crowner@ed.gov>	Optional
Hurt, John <John.Hurt@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Navarro, Erica <Erica.Navarro@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Meeting- ESSA Shutdown Plan
Location WDCFB6-7C101
Show Time As Busy

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Attendees	Name <E-mail>	Attendance
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:00 PM – 5:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, January 22, 2018

Time 10:30 AM – 11:15 AM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

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Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Tuesday, January 23, 2018

Time All Day
Subject Briefing Paper COB
Show Time As Free

Time 2:00 PM – 3:00 PM
Subject Q&A Prep session
Location Under Secretary's Office
Show Time As Tentative

Tough Q&A with Frank Brogan in Under Secretary's office

Attendees	**Name <E-mail>**	**Attendance**
	Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

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Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Zarish-Becknell, Kim <Kim.Zarish-Becknell@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Phone Briefing with Bob Eitel and Josh Venable
Location Sarah Delahunty will connect
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 3:30 PM – 5:30 PM
Subject BD Session 2 Policy Discussion
Location WDCFB6-297-05 (managed) and call-in info below
Attachments Session 3 Prep Policy Questions.docx
BD17-18 Timeline [1.23.18].docx
BD Team Calendar Jan Feb 18 udpate.doc
Show Time As Busy

(b)(6)

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Hard copies of the following documents (and issue papers) will be provided in the meeting.

Attendees	Name <E-mail>	Attendance
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
	Smith, Brian <Brian.Smith@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Kolotos, John <John.Kolotos@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
	Hay, Sarah <Sarah.Hay@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Disario, Rachel <Rachel.Disario@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional

Wednesday, January 24, 2018

Time 10:00 AM – 10:30 AM
Subject MEET: Tac-Ops & Choice
Location Jason's Office 3W315

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Show Time As Busy

Meeting Name: MEET: Tac-Ops & Choice
Purpose: To discuss tactical operations on school choice.
Location: Jason's Office

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:45 AM – 1:00 PM
Subject Kent Talbert/Bob Eitel Lunch
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 1:30 PM – 2:15 PM
Subject (confirmed) Louisiana Board of Regents Staff Meeting
Location LBJ 7C101
Attachments Louisiana Board of Regents meeting request OFFICE OF THE UNDERSECRETARY ....docx
Show Time As Busy

Agenda

This will be an informal conversation with Louisiana Board of Regents Staff.

External attendees
First Name Last Name Affiliation City, State
Harold J. Boutte Board of Regents Baton Rouge, LA
Nathalie N. Godfrey Board of Regents Baton Rouge, LA
Brittany H. Francis Board of Regents Baton Rouge, LA
Terrence G. Ginn Board of Regents Baton Rouge, LA

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Matthew L. Adams Board of Regents Baton Rouge, LA
Marty Chabert Board Member Baton Rouge, LA

Materials

Background

From: Ryan, Sam
Sent: Thursday, January 18, 2018 8:40 AM
To: Kissel, Adam; Brogan, Frank
Cc: Eitel, Robert
Subject: Two meeting requests from Louisiana for next week: Board of Regents staff to discuss drawing down funds and 20 Student Body Presidents to discuss discuss HEA, college affordability, and protections student loan borrowers

Good morning Mr. Kissel and Mr. Brogan,

The Louisiana Board of Regents staff is requesting a meeting (24th or 25th of next week) with ED staff about how the Board of Regents can aggressively pursue any opportunities to draw down ED funds for public postsecondary institutions. This meeting would be with Matt Adams, Assistant Commissioner for Policy & Legislative Affairs, and a few other Regents staff. Jim Manning recommended that you two take this meeting. Is this something you would be interested in? If so, I can work with your schedulers to lock in a time.

Mr. Kissel, 20 Louisiana Student Body Presidents will be in town as well and would like to meet with ED staff on the 26th at noon. They would like to discuss HEA, college affordability, and protections student loan borrowers (borrower defense, servicing bid process, etc). Kathleen recommended that you and Lynn meet with the students. I can also identify someone in FSA as well regarding loan servicing.

Mr. Eitel, Jim mentioned you might want to attend if your schedule permits.

Thank you in advance for considering this request and I look forward to working with you and you staff on these meetings.

Sincerely,

Sam

Samuel Ryan, Youth Liaison
Office of Communications and Outreach
U.S. Department of Education
400 Maryland Ave, SW, Suite 5E324
Washington, DC 20202
Office: HYPERLINK "tel:(202)%20401-1669"(202) 401-1669
Cell: HYPERLINK "tel:(202)%20631-5825"(202) 631-5825
HYPERLINK "mailto:Sam.Ryan@ed.gov"Sam.Ryan@ed.gov

Attendees

Name <E-mail>	**Attendance**
Ryan, Sam <Sam.Ryan@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Jones, Sharon <Sharon.Jones@ed.gov>	Optional

Time 2:00 PM – 3:30 PM
Subject Overview Briefing
Location Bob's Office
Show Time As Busy

Kent:
Does this new time work?
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:15 PM – 4:45 PM
Subject Charters Briefing
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Thursday, January 25, 2018

Time All Day
Subject Brogan Hearing
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Discussion on PROPSER ACT
Location Bob's Office

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Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required

---

Time 10:15 AM – 11:00 AM
Subject Congressional Outreach on Reform
Location Joe's office (7W204)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Budget Meeting
Location Ebony's Office
Show Time As Busy

Purpose: for Bob and Ebony to brief Liz and Nate on the final budget

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force--CONFIRMING DATE, TIME, AND LOCATION OF JANUARY MEETING
Location WDCFB6-240-20 (Managed)
Show Time As Busy

Colleagues:

This confirms that we will proceed with the January RRTF meeting on Thursday, January 25 from 2-3. You may have on your calendar another RRTF meeting in Room 6E-251. That is a stale invitation that I will shortly cancel to clean up our calendars. The attached is the correct invite.

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At the January 25 meeting, each POC should be prepared to provide the following:

• A brief overview of its preparations to respond to the House oversight letter
• A brief overview of the number, type, and content of the comments received from the public relating to the POC
o Please pay particular attention to those comments with thoughtful, helpful ideas and policy proposals
o Please think how your POC might use these comments as a basis for regulatory relief in certain areas

Elizabeth and Hilary will also discuss the Spring 2018 Unified Agenda, and Hilary and Alisa will give us an update on the regulatory review website refresh.

We'll also have an update on the agenda for the February meeting, as well as on continued steps for our review effort.

Thanks,
Bob

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

Membership. I have attached an updated membership list to take into account recent arrivals and departures. I ask that you not forward this invitation to others without prior approval from Elizabeth and me. Given the lower frequency of the Task Force meetings (see below), we would appreciate you making every effort to attend in person. We realize that there are unavoidable conflicts (negotiated rulemaking, Hill meetings, etc.), but the expectation is that each member will attend monthly meetings of the RRTF. Obviously, you will continue to work with your staffs internally within your POC.

Meetings. The Task Force will meet monthly (fourth Thursdays) (or as needed). Accordingly, I have cancelled the weekly recurring invitation and replaced it with this one. In this manner, we will cut down on the number of cancelled meetings and focus everyone's energies on a single monthly meeting.

Next Steps. With regard to ongoing activity, our next steps are for the agency to complete its response to the House Government & Oversight Committee request for information concerning guidance (ideally, by late January) and for each POC to complete its review of regulatory review comments from the public. At the January 25 meeting, each POC should be prepared to provide the following:

A brief overview of its response to the oversight letter
A brief overview of the number, type, and content of the comments received from the public relating to the POC
Please pay particular attention to those comments with thoughtful,

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helpful ideas and policy proposals
Please think how your POC might use these comments as a basis for regulatory relief in certain areas

Hilary and Alisa are also working on ways to refresh and renew the Department's Regulatory Reform website and will provide a brief update on that project.

Unified Agenda. I have attached the most recent Unified Agenda . As you know, the Unified Agenda publishes twice a year—generally the Spring Agenda publishes in April and the Fall Agenda in October. As we have discussed previously, if you wish to publish a rule (including a proposed rule or rescission), you must include an entry for it in the most recent agenda. So, if you plan to publish a rule between April and October, you would need to include an entry for it in the Spring Agenda. We will be requesting information from you for the Spring Agenda at the end of February/beginning of March. Please work with your staff to be prepared to respond to these requests. This is a critical matter —the Department's proposed Strategic Plan and related performance metrics with OMB take these items into account.

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

AMERICAN OVERSIGHT

Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
WDCFB6-240-20 (Managed) <WDCFB6-240-20@ed.gov>	Resource
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
Dickinson, Sarah <Sarah.Dickinson@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 3:30 PM – 4:30 PM
Subject cxz9RE: Call with EOP Following Up on BD Negotiation Session 2
Location 6E251; Conference Line: (b)(6)
Show Time As Busy

1/24 Update: Per request from OMB, rescheduling this meeting from 3:30 to 4:30.

Rescheduling this meeting to Thursday.

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required

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Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Optional

Time 4:15 PM – 4:25 PM
Subject Depart LBJ Headquarters en route Department of Justice
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:15 PM
Subject Meeting with Attorney General Jeff Sessions
Location DOJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 5:15 PM – 5:45 PM

AMERICAN OVERSIGHT

Subject Depart Department of Justice en route LBJ
Location Driver: Chris (202) 713-6696
Show Time As Busy

Picked up on 10th St. between Constitution and Pennsylvania Avenues
950 Pennsylvania Avenue, NW
Washington, DC 20530

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, January 26, 2018

Time 11:00 AM – 11:45 AM
Subject Outreach Strategy
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Trachman, William <William.Trachman@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Listening Session-John Przypyszny
Location 7E312
Show Time As Busy

We are located at 400 Maryland Ave SW, Washington D.C. 20202. Please arrive 10 minutes early with your ID's to clear security and I will escort you to the conference room.

https://www.drinkerbiddle.com/people/p/przypyszny-john-r

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

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	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Bounds, Herman <Herman.Bounds@ed.gov>	Required
	Przypyszny, John R. <John.Przypyszny@dbr.com>	Required
	Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:00 PM – 4:10 PM
Subject Accreditation Issue
Location Bob to call Charles
Show Time As Busy

This should only take about 10-15 minutes.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Yordy, Charles <Charles.Yordy@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:10 PM – 4:30 PM
Subject Weekly Update with Bob and Kent
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Campus Free Speech Updates
Location Bob's Office
Show Time As Busy

Adding Nathan as optional.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

AMERICAN OVERSIGHT

Monday, January 29, 2018

Time 10:00 AM – 4:00 PM
Subject Operational Planning
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location WDCFB6-2W240-20
Show Time As Tentative
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

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Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional

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Sheehan, Richard <Richard.Sheehan@ed.gov>	Optional
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:45 PM – 4:00 PM
Subject Update with Ebony and Bob
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Accreditation Ex. Comm.
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

Time 4:45 PM – 5:00 PM
Subject ABA
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Optional

Time 5:00 PM – 5:30 PM
Subject Meeting- Tax Check Off
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 5:45 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

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Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required

AMERICAN OVERSIGHT

Tuesday, January 30, 2018

Time 10:30 AM – 11:00 AM
Subject Followup: Enterprise risks to Strategic Objective 4.1
Location WDCFB6-7C101
Show Time As Tentative

Discuss risks to achieving reg and burden reduction, and goal to reform effectiveness of ED more broadly under Goal 4.

From: McFadden, Elizabeth
Sent: Tuesday, January 23, 2018 5:45 PM
To: Juengst, Phillip; Eitel, Robert
Subject: RE: Followup: Enteprise risks to Strategic Objective 4.1

Hi Phillip –

I am happy to meet. My schedule on Outlook is up to date for purposes of scheduling. Also, let me know if you will need us to reserve a conference room.

Thanks.

Elizabeth

From: Juengst, Phillip
Sent: Tuesday, January 23, 2018 10:20 AM
To: Eitel, Robert; McFadden, Elizabeth
Subject: Followup: Enteprise risks to Strategic Objective 4.1

Good morning Bob/Elizabeth,

Is there a good time I could come over this week or next to pick your brains about risks to Strategic Goal 4, especially Objective 4.1?

As a follow-up to the conversations we started in November, our OCFO team has been working to expand the risk profile based on the new Strategic Plan. I'd like to share what we have and get your thoughts on what may be missing. I'd bring 1 or 2 of the staff helping on this.

Phillip

Attendees

Name <E-mail>	Attendance
Juengst, Phillip <Phillip.Juengst@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Popov, Arseni <Arseni.Popov@ed.gov>	Required
Santucci, Mark <Mark.Santucci@ed.gov>	Required

AMERICAN OVERSIGHT

Time 2:00 PM – 2:30 PM
Subject Discussion on CRDC Release/Reports
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject ED Approach
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Clinic
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Meeting- Gift Funds Discussion
Location WDCFB6-6C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

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Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Doyle, William <William.Doyle@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject All Appointee Staff Meeting
Location LBJ Cafeteria - Edibles Dining Area
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Political Appointees_ED 45 <PoliticalAppointees_ED45@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Wednesday, January 31, 2018

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination CONFIRMING
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

AMERICAN OVERSIGHT

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting with Dr. Arthur Levine, President, Woodrow Wilson National Fellowship Foundation
Location WDCFB6-7C101
Show Time As Busy

Purpose: Accreditation

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Sheehan, Richard <Richard.Sheehan@ed.gov>	Required
Mabrey, John <John.Mabrey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject HEA Regulation (non-GE)
Location Bob's Office
Show Time As Busy

We need to discuss this as the timing is urgent.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meet with Jenny - paper topic
Location Bob's Office
Show Time As Busy

I picked a time that looked open on your calendar, but feel free to move around to whatever time is most convenient. Thank you again – I appreciate it!

Attendees

Name <E-mail>	Attendance
Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 2:30 PM – 3:00 PM
Subject (b)(5)
Location Jim's Office (call Kathleen)
Show Time As Busy

Inside Higher Ed piece

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 3:30 PM – 5:00 PM
Subject Agency Reorganization and Strategic Plan Briefing
Location Bob's Office
Show Time As Busy

Joe, Meredith, Erin, does this work?

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Thursday, February 01, 2018

Time 10:00 AM – 10:30 AM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

I apologize for the late continuance.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

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Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 10:30 AM – 10:45 AM
Subject Information Collection Requests
Location Call-in
Show Time As Busy
Conference Line (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required

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Time 11:30 AM – 12:30 PM
Subject Review of BD Issue Papers (and OMB Comments, if available)
Location WDCFB6-297-05 (managed)
Attachments BD Issue Paper 1 Session 3 01.31.2018 [clean].docx
BD Issue Paper 1 Session 3 01.31.2018.docx
BD Issue Paper 4 Session 3 01.31.2018.docx
BD Issue Paper 7 Session 3 01.31.2018.docx
BD Issue Paper 8 Session 3 01.31.2018.docx
BD Issue Paper 6 Session 3 01.31.2018.docx
BD Issue Paper 5 Session 3 01.31.2018.docx
BD Issue Paper 2 Session 3 02.01.2018.docx
Show Time As Busy
Conference N (b)(6)
Leader Code:
Participant C

I will bring hard copies of the following versions of the Issue Papers to the meeting:

Providing an updated version of Issue Paper 2:

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required

AMERICAN OVERSIGHT

Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional

Time 12:30 PM – 2:00 PM
Subject Working Lunch with Kent and Bob
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject PIVOT Contract Update
Location WDCFB6-240-20 (Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Gray, Jason <Jason.Gray@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

AMERICAN OVERSIGHT

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Hairfield, James <James.Hairfield@ed.gov>	Required
Hill, Allen <Allen.Hill@ed.gov>	Required
Manning, Matthew <Matthew.Manning@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Commencement Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Friday, February 02, 2018

Time 11:00 AM – 11:10 AM
Subject T IX Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 1:30 PM – 2:00 PM
Subject Discussion on 2/14 All Staff Presentations on Strategic Plan and ED Reform
Location Bob's Office
Attachments Presentation on Strategic Plan and ED Reform.pptx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

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Time 2:00 PM – 3:00 PM
Subject Listening Session-Jay Vauhgn
Location 7E312
Show Time As Tentative

https://www.cooley.com/people/jay-vaughan

We are located at 400 Maryland Ave SW, Washington D.C. 20202. Please arrive 10 minutes early with your ID's to clear security and I will escort you to the conference room.

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bounds, Herman <Herman.Bounds@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Vaughan, Jay <jvaughan@cooley.com>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Pre-Choice Briefing
Location 7W315

AMERICAN OVERSIGHT

Attachments DRAFT_signature choice proposal options memo_2.1.18.docx
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Operations Plan Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject RESCHEDULING BD Subcommittee Policy Recommendations
Location Call-in info below
Attachments BD Issue Paper 3 Session 02.02.2018 [redline].docx
BD Issue Paper 1 Session 3 01.31.2018 [clean].docx
Show Time As Busy
Last change – promise! Making sure Kathleen is available to call in

Conference N (b)(6)
Leader Code:
Participant C

(b)(5)

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

AMERICAN OVERSIGHT

McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Vierling, Christian <Christian.Vierling@ed.gov>	Required
Puffer, Rhonda <Rhonda.Puffer@ed.gov>	Required
Finley, Steve <Steve.Finley@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Frola, Michael <Michael.Frola@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Wertenberger, Lindsay <Lindsay.Wertenberger@ed.gov>	Optional
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Kolotos, John <John.Kolotos@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Optional

Monday, February 05, 2018

Time 10:30 AM – 11:00 AM
Subject Discuss Undue Hardship
Location 7W205
Show Time As Free
Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

AMERICAN OVERSIGHT

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

AMERICAN OVERSIGHT

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

AMERICAN OVERSIGHT

Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject FW: Call with ED to discuss BD Session 3 Issue Paper EOP Comments
Location See below
Show Time As Busy

All –

Please see message below for call with EOP on Borrower Defense issue papers. Thanks.

Elizabeth

-----Original Appointment-----
From: Mar, Sharon EOP/OMB [mailto:(b)(6)@omb.eop.gov]
Sent: Thursday, February 01, 2018 4:35 PM
To: Mar, Sharon EOP/OMB; McFadden, Elizabeth
Subject: FW: Call with ED to discuss BD Session 3 Issue Paper EOP Comments
When: Monday, February 05, 2018 12:00 PM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: See below

-----Original Appointment-----
From: Mar, Sharon EOP/OMB
Sent: Thursday, February 1, 2018 2:15 PM
To: Mar, Sharon EOP/OMB; Gray, John W. EOP/OMB; Cassell, Mary I. EOP/OMB; Mann, NOAH S. EOP/OMB; Sydor, Katherine M. EOP/OMB; Tizzani, Philip M. EOP/OMB; McKee, Kara L. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Goad, Robert; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; McKiver, Charlie E. EOP/OMB; Jain, Varun M. EOP/OMB; Hunt, Alex (HYPERLINK "mailto:(b)(6)@omb.eop.gov"
(b)(6)@omb.eop.gov); Harris, Jeffrey M. EOP/OMB; dominic.mancini (HYPERLINK "mailto:(b)(6)@omb.eop.gov"

AMERICAN OVERSIGHT

(b)(6) @omb.eop.gov); Bishop, Bradley E. EOP/OMB
Subject: Call with ED to discuss BD Session 3 Issue Paper EOP Comments
When: Monday, February 5, 2018 12:00 PM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: See below

ED has requested a meeting at NOON Monday so they can review and respond to the comments provided from the EOP on ED's BD Session 3 issue papers today and tomorrow.

(b)(6)

Attendees	Name <E-mail>	Attendance
	Mar, Sharon EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
	Disario, Rachel <Rachel.Disario@ed.gov>	Required
	Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Smith, Brian <Brian.Smith@ed.gov>	Required
	BD2User <BD2User@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

AMERICAN OVERSIGHT

Time	12:00 PM – 1:30 PM
Subject	Optional Room for OMB Call
Location	WDCFB6-288-04 (managed)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Smith, Brian <Brian.Smith@ed.gov>	Required
	Kolotos, John <John.Kolotos@ed.gov>	Required
	Foss, Ian <Ian.Foss@ed.gov>	Required
	Arnold, Nathan <Nathan.Arnold@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
	Disario, Rachel <Rachel.Disario@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time	3:30 PM – 4:00 PM
Subject	607 input from offices discussion
Location	Bob's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required

---

Time 4:00 PM – 4:30 PM
Subject Free Speech
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Required

---

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip
Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, February 06, 2018

Time 8:30 AM – 9:00 AM
Subject Operations Plan Meeting
Location 7W315
Show Time As Busy
Dial (b)(6)
PC:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Interview (b)(6)
Location Bob will c
Attachments (b)(6) Resume.pdf
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject All Staff Presentation
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Time 11:00 AM – 11:30 AM
Subject OCR Enforcement
Location WDCFB6-7C101
Show Time As Busy
Sensitivity Private

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject SES Planning
Location 7W315
Show Time As Busy

Josh will be called directly.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:30 PM – 2:00 PM

AMERICAN OVERSIGHT

Subject MSU
Location Josh's Office
Show Time As Busy

If you cannot physically make it to the meeting, please dial-in. Thank you.

Conference Line (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

---

Time 2:00 PM – 3:00 PM
Subject Meeting with Leah Matthews
Location 7E312
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Bounds, Herman <Herman.Bounds@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Leah K. Matthews <Leah.Matthews@deac.org>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

AMERICAN OVERSIGHT

Wednesday, February 07, 2018

Time 2/7/2018 12:00 AM – 2/10/2018 12:00 AM
Subject NACIQI
Location Washington Plaza Hotel, 10 Thomas Circle, Washington, DC
Show Time As Free
8:30 a.m. to 5:30 p.m.

Time 8:30 AM – 9:00 AM
Subject One Year Anniversary
Show Time As Busy

Time 9:15 AM – 10:00 AM
Subject Budget and Re-Org
Location 7W315
Show Time As Busy
Dial (b)(6)
PC:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination CONFIRMING
Location Bob's Office
Show Time As Busy
Kathleen:
We will call you.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional

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McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Staff Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

AMERICAN OVERSIGHT

Ham, Holly <Holly.Ham@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

AMERICAN OVERSIGHT

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required

Thursday, February 08, 2018

Time All Day
Subject CR Expires
Show Time As Free

Time 2/8/2018 12:00 AM – 2/10/2018 12:00 AM
Subject Financial Responsibility Negotiated Rulemaking
Location TBD
Show Time As Free

Time 3:45 PM – 4:30 PM
Subject Meeting with Kent, Josh and Bob
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, February 09, 2018

Time 10:00 AM – 10:30 AM
Subject Conference Call RE: Department of Education Operating Status Today - Dial -in Number (b)(6)
Location Secretary's Con
Show Time As Busy (b)(6)
Dial -in Numbe
Participant Cod
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
'Toner, Jana' <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

AMERICAN OVERSIGHT

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Phone call with Anthony Paranzino, Cabinet Affairs
Location Phone call - Ebony's Office
Show Time As Busy

Purpose: checking in on general upcoming policies and relaying some feedback he has heard from WH shops re: timing.

Anthony will be calling you on Ebony's desk phone

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject OMB Phone Call w/ ED (b)(6)
Location Call John Gray's Phone (
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert (b)(6) @who.eop.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 2:45 PM – 3:00 PM
Subject Closed School Discharge Calculations
Location (b)(6)
Importance High
Show Time As Busy
(b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Foss, Ian <Ian.Foss@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Optional

Time 4:30 PM – 5:15 PM
Subject Title IX Regulation Update
Location Secretary's Conference Room
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

AMERICAN OVERSIGHT

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required

Monday, February 12, 2018

Time 2/12/2018 12:00 AM – 2/16/2018 12:00 AM
Subject Borrowers Defense and FR Negotiated Rulemaking
Location Barnard Auditorium
Show Time As Free

Time 10:00 AM – 10:30 AM
Subject Call with Beth DeShone--529 Tax Pro
Location 7W315
Attachments 529 K-12 use in Michigan.pdf
Show Time As Busy
Dia (b)(6)
PC:

Call with:
Beth DeShone, Advocacy Director, Great Lakes Education Project
Brad Wever, Chief of Staff to Senator Phil Pavlov (Chairman of the Senate Education Committee)
Scott Hughes, General Counsel for the Michigan Senate
Senator Phil Pavlov, Chairman of the Senate Education Committee and Vice Chair of the K-12 Appropriations Committee

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 10:45 AM – 11:45 AM
Subject Budget Briefing/Prep
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

AMERICAN OVERSIGHT

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

AMERICAN OVERSIGHT

Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required

AMERICAN OVERSIGHT

Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch: Carlos Muniz & Kent Talbert/Bob Eitel
Location Eric will deliver Carlos to your office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject HOLD Travel to PCP
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
February 2018.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

AMERICAN OVERSIGHT

Time 2:00 PM – 3:00 PM
Subject Budget Rollout
Location PCP
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject HOLD: travel to LBJ
Attachments REQUEST FOR TRANSPORTATION SERVICES.doc
February 2018.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:00 PM – 5:30 PM
Subject Presentation Preparations
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Logistical Mtg for Wednesday's Presentation
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Time 5:30 PM – 5:45 PM
Subject Presentation at Weekly Senior Staff
Location 7W315
Show Time As Busy

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

AMERICAN OVERSIGHT

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Tuesday, February 13, 2018

Time 7:30 AM – 8:30 AM
Subject Review of proposed language changes to BD Issue Paper 1
Location 297-05 and call-in information below (b)(6)
Attachments issuepaper1 2.12 3pm.docx
issuepaper end of day.docx
Show Time As Busy

(b)(5)

objattph://" (b)(6)
Conference
Leader Code
Participant C

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

AMERICAN OVERSIGHT

Manning, James <James.Manning@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Washington, Aaron <Aaron.Washington@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Time 9:30 AM – 9:45 AM
Subject Meet - Bob and Candice
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject SDO of NACIQ
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

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Time 11:00 AM – 11:30 AM
Subject Regulatory Next Steps
Location Bob's Office
Show Time As Busy

Adam and Michael:
I see that you may have conflicts. I can catch up with you in another meeting.
Thanks.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

AMERICAN OVERSIGHT

	Brickman, Michael <Michael.Brickman@ed.gov> Optional

Time	1:00 PM – 2:00 PM
Subject	Review proposed changes to Issue Paper 1
Location	297-05 and call-in information below (b)(6)
Attachments	issuepaper1 2.13.2018pm.docx
Show Time As	Tentative

So sorry – we're running long!

(b)(5)

Conference (b)(6)
Leader Code
Participant C

Attendees	**Name <E-mail>**	**Attendance**
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required
	Washington, Aaron <Aaron.Washington@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Optional

Time	1:30 PM – 2:00 PM
Subject	OS-OCO-OGC-OCR Updates
Location	Bob's Office *RESCHEDULED TIME*
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Hill Notifications
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Wednesday, February 14, 2018

Time 7:30 AM – 8:30 AM
Subject BD Debrief Meeting
Location WDCFB6-297-05 (managed)
Show Time As Busy

(b)(6)

Attendees

Name <E-mail>	Attendance
Pena, Alexandra <Alexandra.Pena@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

AMERICAN OVERSIGHT

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Nevin, Colleen <Colleen.Nevin@ed.gov>	Optional
Washington, Aaron <Aaron.Washington@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject BD Debrief
Location 297-05 and dial-in below
Show Time As Busy
Conference
Leader Coc
Participant

(b)(6)

Attendees

Name <E-mail>	**Attendance**
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required

AMERICAN OVERSIGHT

Siegel, Brian <Brian.Siegel@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Washington, Aaron <Aaron.Washington@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Travel to PCP
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject All-Staff Meeting and Briefing on President's FY19 Budget Request for the U.S. Department of Education
Location PCP 10th Floor Auditorium
Show Time As Busy

Employees are invited to an All-Staff Meeting and Briefing on the HYPERLINK "https://www2.ed.gov/about/overview/budget/budget19/index.html" President's FY 2019 Budget Request for the U.S. Department of Education.
The meeting will also include an overview of ED's Strategic Plan and Agency Reform Plan.
When: Wednesday, Feb. 14, 1:30 PM -2:30 PM ET
Where: Potomac Center Plaza, 10th Floor Auditorium
The event will be streamed for employees with captioning** on Mediasite at HYPERLINK

(b)(6)

"http://mediasite.ed.gov/" main Mediasite page at this link, and scroll down to the link to the event.
Teleworkers are also able to access the meeting via Mediasite while

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logged into the ED Network via Aventail. The event is not available via the Citrix GoToWork.ed.gov site. The event will also be archived for later viewing.
If you have problems with Mediasite, please contact the Help Desk at 202-708-4357.
**If you require an additional reasonable accommodation beyond captioning, such as Braille or large print, sign language interpreting, or CD ROM, please contact Melinda Malico, OCO, at HYPERLINK "mailto:melinda.malico@ed.gov" melinda.malico@ed.gov.

Attendees

Name <E-mail>	Attendance
ED Internal Communications <EDInternalCommunications@ed.gov>	Organizer
DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

---

Time 2:30 PM – 3:00 PM
Subject Depart PCP en route to LBJ
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Restructuring
Location Deputy Secretary's Office
Show Time As Busy

I would like to meet to establish benchmarks and deadlines for the internal restructuring. Thanks.

Bob will call Erin when the meeting begins, phone number: 202-684-5124.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Required

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Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject OCR-FSA MOU
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Thursday, February 15, 2018

Time 7:30 AM – 8:30 AM
Subject Regulatory Discussion
Location (b)(6)
Show Time As

Time 10:00 AM – 11:00 AM
Subject Listening Session with Jason Delisle, Preston Cooper & Rooney Columbus
Location WDCFB6-7C101
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bounds, Herman <Herman.Bounds@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required

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Brogan, Frank <Frank.Brogan@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Fwd: E.O. 12866 Meeting on Significant Disproportionality Compliance Date
Location Room 9258 New Executive Office Building
Show Time As Tentative

Sent from my iPhone

Begin forwarded message:

From: "Echols, Mabel E. EOP/OMB" <HYPERLINK "mailto:(b)(6)@omb.eop.gov" (b)(6)
s@omb.eop.gov>
To: "Menashi, Steven" <HYPERLINK "mailto:Steven.Menashi@ed.gov"Steven.Menashi@ed.go v>, "Malawer, Hilary" <HYPERLINK "mailto:Hilary.Malawer@ed.gov"Hilary.Malawer@ed.go v>, "Collett, Johnny" <HYPERLINK "mailto:Johnny.Collett@ed.gov"Johnny.Collett@ed.go v>, "Richey, Kimberly" <HYPERLINK "mailto:Kimberly.Richey@ed.gov"Kimberly.Richey@ed. gov>, "Dirrigl, Mary Louise" <HYPERLINK "mailto:Mary.Louise.Dirrigl@ed.gov"Mary.Louise.Dir rigl@ed.gov>, "Gross, Michael" <HYPERLINK "mailto:Michael.Gross@ed.gov"Michael.Gross@ed.gov> , "Ryder, Ruth" <HYPERLINK "mailto:Ruth.Ryder@ed.gov"Ruth.Ryder@ed.gov>
Subject: FW: E.O. 12866 Meeting on Significant Disproportionality Compliance Date

-----Original Appointment-----
From: Echols, Mabel E. EOP/OMB
[mailto:Mabel_E._Echols@omb.eop.gov]
Sent: Tuesday, February 06, 2018 4:32 PM
To: Echols, Mabel E. EOP/OMB; Mancini, Dominic J. EOP/OMB; Hunt, Alex T. EOP/OMB; Mar, Sharon EOP/OMB; Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; Patel, Jagir D. EOP/OMB; Goad, Robert; Morrell, David M. EOP/WHO; Gray, John W. EOP/OMB; McFadden, Elizabeth
Subject: E.O. 12866 Meeting on Significant Disproportionality Compliance Date
When: Thursday, February 15, 2018 11:00 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).

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Where: Room 9258 New Executive Office Building

This meeting was requested Melissa Turner, National Center for Learning Disabilities.

Call-in: (b)(6)

Here's the link for security if needed: (b)(6) Please include full names (first, middle and last) for security. Thanks.

Attendees	Name <E-mail>	Attendance
	Echols, Mabel F. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
	Gross, Michael <Michael.Gross@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Mancini, Dominic J. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Hunt, Alex T. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Mar, Sharon EOP/OMB <(b)(6) @omb.eop.gov>	Required
	Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Patel, Jagir D. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Goad, Robert (b)(6) @who.eop.gov>	Required
	Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required

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	Gray, John W. EOP/OMB [(b)(6)] @omb.eop.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 11:30 AM – 11:45 AM
Subject Investigations/Communications Issue
Location Bob's Office
Show Time As Busy

Candice:
Could you send a representative from your office if you are busy?
Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch with White House Staff
Location Secretary's Dining Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject last (?) bd meeting before consensus vote
Location 297-05 and call-in info below
Show Time As Busy

Conference [(b)(6)]
Leader Code
Participant C

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer

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Hong, Caroline <Caroline.Hong@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Nevin, Colleen <Colleen.Nevin@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Washington, Aaron <Aaron.Washington@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:00 PM

Subject SD

Location (b)(6)

Show Time As Busy

Leader (b)(6)

Attendees

Name	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
(b)(6) who.eop.gov @who.eop.gov>	Required

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Time 5:00 PM – 5:30 PM
Subject Hill
Show Time As Busy

Friday, February 16, 2018

Time 11:30 AM – 12:15 PM
Subject Title IX Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Boys and Education Issue Meeting
Location Bob's Office, 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
'Ronald.Henry@apks.com' <Ronald.Henry@apks.com>	Required
Henry, Ronald <Ronald.Henry@arnoldporter.com>	Optional

Time 1:30 PM – 2:30 PM
Subject ReThink Findings Presentation
Location 5E335, 5th Floor Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Erica Sayers (esayers@hugeinc.com) <esayers@hugeinc.com>	Optional
Greene, Chris <Chris.Greene@ed.gov>	Optional
Bhagat, Wendy <Wendy.Bhagat@ed.gov>	Optional

Time 4:30 PM – 5:15 PM
Subject Meeting Update & Next steps: #GoOpen Partnership MOU
Location WDCFB6-7C101
Attachments (b)(5)
Show Time As Busy

Purpose: To provide an update and discuss next steps re: engaging in a partnership MOU to expand the #GoOpen Network.

(b)(6)
Dial
Cod

Attachments:

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Petracca, Ronald <Ronald.Petracca@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

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Trettin, Sara <Sara.Trettin@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Optional

Monday, February 19, 2018

Time All Day
Subject President's Day Holiday
Show Time As Out of Office

Tuesday, February 20, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required

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Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

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Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Pre-meeting
Location WDCFB6-7C100
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required

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	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:15 PM – 2:15 PM
Subject Strategic Overview Briefing for Kent Talbert, Carlos Muniz, and Diane Jones
Location Bob's Office
Show Time As Busy

Nate will only need to be present for the first 20 minutes.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Depart LBJ en route to Dept of Ag
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 3:00 PM – 3:30 PM
Subject Meeting w/ DOE (Robert Eitel -- GC) re USDA's Telework Policy
Location Enter Whitten Building on JEFFERSON DRIVE S.W. ROOM 107W -- (SEE FULL DIRECTIONS ON ENTERING BUILDING BELOW)
Show Time As Busy

Important: make sure you enter the Whitten Building on Jefferson Drive SW – go to the Visitors entrance guard station. State that your visit is with Mr. Vaden, the guard(s) will call us to escort you back. We are located in the Whitten Building, which is located directly across from the USDA South Building, between 12th and 14th Streets SW, and Independence Avenue and Jefferson Drive SW. You can enter through the Jefferson Drive entrance to the building. This is the entrance facing the National mall. The nearest Metro station is

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"Smithsonian" (exit out of the Mall/Jefferson Street side and make a right on Jefferson).
Point of contact: Connie Smith or Jean Stephens (202-720-3351)

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Sensitivity Private

Attendees

Name <E-mail>	Attendance
Vaden, Stephen - OGC <Stephen.Vaden@ogc.usda.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Leland, Arlean - OGC <ARLEAN.LELAND@OGC.USDA.GOV>	Required
Brammer, Steven - OGC <STEVEN.BRAMMER@OGC.USDA.GOV>	Required
Trost, Tami - OGC <TAMI.TROST@OGC.USDA.GOV>	Required
YOUNG, BENJAMIN, JR. - OGC <BENJAMIN.YOUNG@OGC.USDA.GOV>	Required
Self, Heather - OGC <HEATHER.SELF@OGC.USDA.GOV>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Depart Dept of Ag to LBJ
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 4:30 PM – 5:30 PM
Subject Regulatory *ADDING EBONY*
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

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	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

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Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Wednesday, February 21, 2018

Time 9:30 AM – 10:30 AM
Subject Accreditation Agencies
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Tomorrow, we will meet to discuss the SD NPRM, please bring any other agenda items as well.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

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Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject RESCHEDULED Meeting with Bob Eitel
Location 280-02 (Frank's Office)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Brogan, Frank <Frank.Brogan@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Mabrey, John <John.Mabrey@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Accreditation Agencies
Location Frank's Office, 280-02
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 4:30 PM – 5:30 PM
Subject Updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

AMERICAN OVERSIGHT

Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Thursday, February 22, 2018

Time 10:00 AM – 11:00 AM
Subject BD Meeting *CHANGE OF TIME*
Location Bob's Office
Show Time As Busy

Michael, please join us if you can.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force
Location Secretary's Conference Room
Attachments Final ED Agenda Entries_11092017.docx
RRTF Membership Updated.pdf
Show Time As Busy

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

Membership. I have attached an updated membership list to take into account recent arrivals and departures. I ask that you not forward this invitation to others without prior approval from Elizabeth and me. Given the lower frequency of the Task Force meetings (see below), we would appreciate you making every effort to attend in person. We realize that there are unavoidable conflicts (negotiated rulemaking, Hill meetings, etc.), but the expectation is that each member will attend monthly meetings of the RRTF. Obviously, you will continue to work with your staffs internally within your POC.

Meetings. The Task Force will meet monthly (fourth Thursdays) (or as needed). Accordingly, I have cancelled the weekly recurring invitation and replaced it with this one. In this manner, we will cut down on the number of cancelled meetings and focus everyone's energies on a single monthly meeting.

Next Steps. With regard to ongoing activity, our next steps are for the agency to complete its response to the House Government & Oversight Committee request for information concerning guidance (ideally, by late January) and for each POC to complete its review of regulatory review comments from the public. At the January 25 meeting, each POC should be prepared to provide the following:

A brief overview of its response to the oversight letter
A brief overview of the number, type, and content of the comments

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received from the public relating to the POC
Please pay particular attention to those comments with thoughtful, helpful ideas and policy proposals
Please think how your POC might use these comments as a basis for regulatory relief in certain areas

Hilary and Alisa are also working on ways to refresh and renew the Department's Regulatory Reform website and will provide a brief update on that project.

Unified Agenda. I have attached the most recent Unified Agenda . As you know, the Unified Agenda publishes twice a year—generally the Spring Agenda publishes in April and the Fall Agenda in October. As we have discussed previously, if you wish to publish a rule (including a proposed rule or rescission), you must include an entry for it in the most recent agenda. So, if you plan to publish a rule between April and October, you would need to include an entry for it in the Spring Agenda. We will be requesting information from you for the Spring Agenda at the end of February/beginning of March. Please work with your staff to be prepared to respond to these requests. This is a critical matter —the Department's proposed Strategic Plan and related performance metrics with OMB take these items into account.

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional

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McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force RIA Briefing *LOCATION ADDED*
Location Secretary's Conference Room
Show Time As Busy

Erica and Larry:
Please let me know if you will need tech for PPT, etc.
Thanks,
Bob

Erica and Larry:
So you can get this on your calendars for February.
We usually meet in the Secretary's conference room but TBD given the construction.
Thanks for your help on this.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Byrd, Steven <Steven.Byrd@ed.gov>	Optional
Chesley, Susan <Susan.Chesley@ed.gov>	Optional

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Tesoriero, Vanessa <Vanessa.Tesoriero@ed.gov>	Optional
Stanton, Craig <Craig.Stanton@ed.gov>	Optional
Simpson, Daniel <Daniel.Simpson@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject CPM Review
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

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Time 4:15 PM – 4:30 PM
Subject Political Scheduling
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

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Time 4:30 PM – 4:45 PM
Subject Meeting with Bob and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

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Friday, February 23, 2018

Time 9:45 AM – 10:30 AM
Subject Title IX Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Education
Location Call
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Moran, Robert (HELP Committee) <Robert_Moran@help.senate.gov>	Required

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Time 11:00 AM – 12:00 PM
Subject Listening Session with Ryan Craig
Location WDCFB6-7C101
Show Time As Tentative

Thank you to those who were able to make the listening session with Bryan Caplan this week, we had a really great conversation. Ryan Craig (bio HYPERLINK "http://universityventures.com/team.php" here) had earlier asked for an opportunity to share some thoughts with a few staff members and, since his work is so complementary to Bryan's, I think he'd make for a good follow up. He was a participant in our Rethinking Higher Ed session and is the author of a new book coming out in June titled, A New U. - Faster + Cheaper Alternatives to College. Feel free to share with others.

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer

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WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Required
Watson, Donald <Donald.Watson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Depart LBJ en route to EEOB
Show Time As Out of Office

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Time 1:00 PM – 2:00 PM
Subject DOEd/OIRA Regulatory Priorities Meeting
Location Eisenhower Executive Office Building, Room 246

AMERICAN OVERSIGHT

Show Time As Out of Office

Attendees

Name <E-mail>	Attendance
Moore, Caroline E. EOP/OMB (b)(6) @omb.eop.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Harris, Jeffrey M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Campau, Anthony P. EOP/OMB (b)(6) @omb.eop.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Depart EEOB en route to LBJ
Show Time As Out of Office

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Monday, February 26, 2018

Time 11:00 AM – 11:30 AM
Subject MEET: Ohio Grad Rate Questions
Location WDCFB6-3W336
Attachments OH Grad Rate Memo 2-20-18.docx
Show Time As Tentative

Meeting Name: Ohio Grad Rate Questions
Location: WDCFB6-3W336
Conference Num (b)(6)
Participant Code
Purpose: To discuss outstanding questions for Ohio Grad Rate

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Rooney, Patrick <Patrick.Rooney@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

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Grant, Damaris <Damaris.Grant@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Miceli, Roberta <Roberta.Miceli@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location [redacted]

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

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Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

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Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:45 PM
Subject Stakeholder Outreach Sessions
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

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	Bull, Brittany (Brittany.Bull@ed.gov) <Brittany.Bull@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 3:00 PM – 3:30 PM
Subject BD Issue Paper 1 & 2
Location 7E307
Show Time As Busy

(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Organizer
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Following Use or Use of Rulemaking Contractor Services
Location LBJ/6E251 (b)(6)
Attachments eRulemaking Service Level Agreement_EDUCATION 2018 - Cmts-Qs.docx
Show Time As Tentative

2/1 Update: Rescheduling to accommodate scheduling conflicts today and over the next couple of weeks.

All –

(b)(5)

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(b)(5)

If there are others on your team who you would like to invite, please feel free to do so. Thanks, and look forward to seeing you next week.

Elizabeth

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Schlichter, Levon <Levon.Schlichter@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Amann, Amanda <Amanda.Amann@ed.gov>	Required

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Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

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Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, February 27, 2018

Time 9:30 AM – 10:45 AM
Subject MEETING --*RE: Higher Ed Messaging
Location 5th Floor Conference Room, 5E335
Show Time As Busy

*SETUP BY: Kayla Nations, E: HYPERLINK "mailto:kayla.nations@ed.gov" kayla.nations@ed.gov, C: 202-316-6984

*ORIGINATING REQUEST:

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject BDR Secretary Briefing Prep
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

AMERICAN OVERSIGHT

	Brickman, Michael <Michael.Brickman@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Regulatory Reform Effort
Location Bob's Office, 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
vsampson@cooley.com <vsampson@cooley.com>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:30 PM – 3:15 PM
Subject Boy Scout Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Rinkus, Christopher (Christopher.Rinkus@ed.gov) <Christopher.Rinkus@ed.gov>	Required

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Time 2:45 PM – 3:00 PM
Subject Drop By: Photos with Boy Scouts of America
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
ED.Studio <ED.Studio@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Request to Share Reorg Slides
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer

AMERICAN OVERSIGHT

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting with Bob and Steven
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Wednesday, February 28, 2018

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Follow-Up Briefing for OMB on Status of BD and GE Rulemakings
Location 6E251; Conference Line: (b)(6)
Show Time As Busy

2/27 Update: Adding room number in LBJ and conference line information.

All –

AMERICAN OVERSIGHT

From: Eitel, Robert
Sent: 27 Feb 2018 23:54:01 +0000
To: McFadden, Elizabeth;Manning, James;Jones, Diane;Menashi, Steven;Mahaffie, Lynn;Weisman, Annmarie;Brogan, Frank;Hoblitzell, Barbara;McLarnon, Gail;Smith, Kathleen;Martin, Gregory;Filter, Scott;Siegel, Brian;Hong, Caroline;Malawer, Hilary;Amann, Amanda;Schlichter, Levon;Lahey, Alisa;Chesley, Susan;Disario, Rachel
Cc: Burton, Vanessa;Finley, Steve;GE17Legal
Subject: RE: Follow-Up Briefing for OMB on Status of BD and GE Rulemakings

Elizabeth:
I will recuse from the GE portion of the discussion.
Thanks,
Bob

-----Original Appointment-----
From: McFadden, Elizabeth
Sent: Friday, February 23, 2018 3:35 PM
To: McFadden, Elizabeth; Manning, James; Eitel, Robert; Jones, Diane; Menashi, Steven; Mahaffie, Lynn; Weisman, Annmarie; Brogan, Frank; Hoblitzell, Barbara; McLarnon, Gail; Smith, Kathleen; Martin, Gregory; Filter, Scott; Siegel, Brian; Hong, Caroline; Malawer, Hilary; Amann, Amanda; Schlichter, Levon; Lahey, Alisa; Chesley, Susan; Disario, Rachel
Cc: Burton, Vanessa; Finley, Steve; GE17Legal
Subject: Follow-Up Briefing for OMB on Status of BD and GE Rulemakings
When: Wednesday, February 28, 2018 1:30 PM-2:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 6E251; Conference Line: 202-395-6392; Code: 2289083

2/27 Update: Adding room number in LBJ and conference line information.

All –

This is to brief OMB on the status of the BD rule following the last session and the GE negotiations before the upcoming 3rd session. The first half of the meeting will be to discuss BD and the second half will be to discuss GE. I will follow up early next week with a conference line and location. If there are any written materials that you would like to provide OMB in advance, please forward them to me.

Thanks.

Elizabeth

AMERICAN OVERSIGHT

This is to brief OMB on the status of the BD rule following the last session and the GE negotiations before the upcoming 3rd session. The first half of the meeting will be to discuss BD and the second half will be to discuss GE. I will follow up early next week with a conference line and location. If there are any written materials that you would like to provide OMB in advance, please forward them to me.

Thanks.

Elizabeth

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Martin, Gregory <Gregory.Martin@ed.gov>	Required
Filter, Scott <Scott.Filter@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Amann, Amanda <Amanda.Amann@ed.gov>	Required
Schlichter, Levon <Levon.Schlichter@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required

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	Burton, Vanessa <Vanessa.Burton@ed.gov>	Optional
	Finley, Steve <Steve.Finley@ed.gov>	Optional
	GE17Legal <GE17Legal@ed.gov>	Optional
	BD2Legal <BD2Legal@ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Briefing on Borrower Defense Notice of Proposed Rule Making
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Scheduling - Invitations w/Carrie
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

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Thursday, March 01, 2018

Time 8:30 AM – 9:00 AM
Subject Meeting with Josh
Location 7W315
Show Time As Busy
Steve will be called at (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

AMERICAN OVERSIGHT

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Western Governor's University -- discussion of next steps
Location GC's office 6E313 or phone in (b)(6) the participant code is: (b)(6)
Show Time As Tentative

Colleagues: I heard from a few people that cannot attend on Friday, so I am trying to move it up to Thursday. I am sorry to those who already responded. I hope this will work. Thanks for your understanding.

Phil

Attendees

Name <E-mail>	Attendance
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Organizer
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Morelli, Denise <Denise.Morelli@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goers, Kelli <Kelli.Goers@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Musser, David <David.Musser@ed.gov>	Required
Parrott, Douglas <Douglas.Parrott@ed.gov>	Required
McCullough, Carney <Carney.McCullough@ed.gov>	Required
Martin, Gregory <Gregory.Martin@ed.gov>	Required
Arthur, Julie <Julie.Arthur@ed.gov>	Required
Kreutzer, Mark <Mark.Kreutzer@ed.gov>	Optional
Holland, Mark <Mark.Holland@ed.gov>	Optional
Charlton, Jason <Jason.Charlton@ed.gov>	Optional

AMERICAN OVERSIGHT

Quinn, Adam <Adam.Quinn@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject Ex Sites Ideas
Location Bob's Office
Show Time As Busy

Agenda

Present all ideas*
Questions/discussion
Discuss next steps

* Please send me any ideas you would like to discuss and I can ensure we have a complete list along with any background documents.

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

AMERICAN OVERSIGHT

Friday, March 02, 2018

Time All Day
Subject Cybersecurity Training Deadline
Show Time As Free

Time 10:00 AM – 10:45 AM
Subject Title IX Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial (b)(6)
PC:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject School Safety
Location TBD
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Commencement Meeting
Location 7W315
Attachments ROUND TWO_commencement options_3.1.docx
Show Time As Busy
Dial (b)(6)
PC:

AMERICAN OVERSIGHT

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject FOIA
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 3:30 PM – 4:00 PM
Subject MEET: IG Audit Review
Location Conference Call
Show Time As Busy

Meeting Name: IG audit review
Purpose: (b)(5)
Location: Conference call
Conference Line
(b)(6)

Attendees	Name <E-mail>	Attendance
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

AMERICAN OVERSIGHT

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Monday, March 05, 2018

Time 9:30 AM – 10:00 AM
Subject RIA
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject HEA Update
Location Diane's Office
Show Time As Busy (b)(5)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Western Governors University -- follow up to Thursday meeting
Location GC's office 6E313 or phone in (b)(6) the participant code is: (b)(6)
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Organizer
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Morelli, Denise <Denise.Morelli@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required

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Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goers, Kelli <Kelli.Goers@ed.gov>	Required
Musser, David <David.Musser@ed.gov>	Required
Parrott, Douglas <Douglas.Parrott@ed.gov>	Required
McCullough, Carney <Carney.McCullough@ed.gov>	Required
Martin, Gregory <Gregory.Martin@ed.gov>	Required
Arthur, Julie <Julie.Arthur@ed.gov>	Required
Kreutzer, Mark <Mark.Kreutzer@ed.gov>	Required
Holland, Mark <Mark.Holland@ed.gov>	Required
Charlton, Jason <Jason.Charlton@ed.gov>	Required
Quinn, Adam <Adam.Quinn@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required

AMERICAN OVERSIGHT

Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

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Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Accreditation Ideas
Location Bob's Office
Show Time As Busy
New time due to a conflict for some people...

Agenda

Present all ideas*

AMERICAN OVERSIGHT

Questions/discussion
Discuss next steps

*We can use our spreadsheet as a starting point, but if there are any other ideas that should be discussed, please add them to the spreadsheet or send them to me and I can add them.

Attendees	Name <E-mail>	Attendance
	Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject FOIA Coverage
Location Bob's Office
Show Time As Busy

Gents,
Let's meet about FOIA coverage going forward. I also have an update for you re: staffing.
Thanks,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

AMERICAN OVERSIGHT

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject (b)(6)
Show Time As
Sensitivity
Attendees

AMERICAN OVERSIGHT

Wednesday, March 07, 2018

Time 11:00 AM – 12:00 PM
Subject OCR Briefing
Location 4E314
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject Stakeholder Outreach Meeting
Location 7C101
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Foster, Richard <Richard.Foster@ed.gov>	Required
Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Gore, John (CRT) <John.Gore@usdoj.gov>	Required
'Ben.Aguinaga@usdoj.gov' <Ben.Aguinaga@usdoj.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required

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Nation, Patricia (CRT) <Patricia.Nation@usdoj.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM
Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

(b)(6)

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

AMERICAN OVERSIGHT

McHugh, Erin <Erin.McHugh@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional

AMERICAN OVERSIGHT

	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Time 5:00 PM – 5:45 PM
Subject Meeting - School Safety
Location EBony's Office
Show Time As Busy

The group will call Bob's cell phone from Ebony's office

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required

Thursday, March 08, 2018

Time 11:00 AM – 12:00 PM
Subject Stakeholder Outreach Meeting
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Foster, Richard <Richard.Foster@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Gore, John (CRT) <John.Gore@usdoj.gov>	Required
Ben.Aguinaga@usdoj.gov <Ben.Aguinaga@usdoj.gov>	Required

AMERICAN OVERSIGHT

	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Nation, Patricia (CRT) <Patricia.Nation@usdoj.gov>	Optional
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required

Time 12:00 PM – 12:15 PM
Subject Closed School Discharges
Location Call-in
Show Time As Busy
Conference Line: (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
Foss, Ian <Ian.Foss@ed.gov>	Optional

Time 1:45 PM – 2:30 PM
Subject OCR Rulemaking
Location Bob's Office
Importance High
Show Time As Busy
Co (b)(6)
PC (b)(6)

Colleagues:
Please be sure to attend this meeting to discuss rulemaking logistics for OCR.

Brandon:
Let me know if you want to call-in.

Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

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Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject OSERS Touch-Base
Location Call to Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Phone interview (b)(6)
Location Call (b)(6)
Attachments (b)(6) .pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject (b)(6)
Location
Show Time As

AMERICAN OVERSIGHT

(b)(6)

Sensiti
Attend

Friday, March 09, 2018

Time 10:00 AM – 10:30 AM
Subject Title IX Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

(b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required

AMERICAN OVERSIGHT

Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject SNHU DCL
Location Bob's Office
Attachments Follow-Up from the Rethinking Higher Education Summit.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Pena, Alexandra <Alexandra.Pena@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:30 PM – 3:30 PM
Subject HEA Reauthorization Strategy
Location Undersecretary's Office 7E307
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

AMERICAN OVERSIGHT

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 3:30 PM – 3:50 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, March 12, 2018

Time 9:30 AM – 11:30 AM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement
Show Time As Busy

Staff: Please take the East elevator bank to the Sub Basement level. The budget briefing will be in the room on the right. (WDCFB6-B2-S53-500-Training Room)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

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Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required

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Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

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St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

AMERICAN OVERSIGHT

Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
Dial-in	(b)(6)
Partici	

Updated template:
objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required

AMERICAN OVERSIGHT

	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, March 13, 2018

Time 10:00 AM – 10:30 AM
Subject HOLD: MEET w/ Bob
Location Bob's Office
Show Time As Busy
*SETUP BY: Kayla Nations, C: 202-316-6984

*ORIGINATING REQUEST:

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 11:30 AM
Subject Town Hall Meeting with the Chief Information Officer
Location LBJ Auditorium and on Mediasite and EDstream
Show Time As Tentative
What You Need to Know About ED's IT Projects
Town Hall Meeting with the Chief Information Officer

March 13, 2018
10:00 AM to 11:30 AM ET
LBJ Auditorium and on Mediasite and EDstream with captioning*

The Town Hall may be viewed online on HYPERLINK

(b)(6)

Chief Information Officer Jason Gray will discuss the following with employees:

• Information Technology Visualization Project - Jason Gray
An "as-is" analysis of all Information Technology Systems in the Department
A visual representation of all Information Technology in the Department
Future phases to define the "to-be" Information Technology Environment

• Security Updates - Doug Andre
Department of Homeland Security Binding Operational Directives
Federal Information Security Management Act (FISMA) Reporting Guidance
New OCIO security policies

• EDUCATE Environment Performance - Jason Gray
Tools being used to monitor the EDUCATE Environment

Steps that have been taken to improve both laptop and network performance

• PIVOT Contract Award Status - Allen Hill
The services that are provided on each of the new PIVOT Information Technology Service contracts
The award status of the PIVOT contracts which will replace the current EDUCATE contract

Questions & Answers

*The Town Hall presentation will be captioned, but if you require additional reasonable accommodations to participate in this event, i.e. sign-language interpreter, Braille, large print or CD Rom, please email the HYPERLINK "mailto:CRM@ed.gov" CRM@ed.gov mailbox immediately.

If you have problems with Mediasite or EDstream, please contact the Help Desk at 202-708-4357

We hope to see you there!

Attendees	**Name <E-mail>**	**Attendance**
	Malico, Melinda <Melinda.Malico@ed.gov>	Organizer
	DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

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Time 12:30 PM – 1:30 PM
Subject Stakeholder Outreach Meeting
Location WDCFB6-7C100
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Foster, Richard <Richard.Foster@ed.gov>	Required
	Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required
	Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Gore, John (CRT) <John.Gore@usdoj.gov>	Required
'Ben.Aguinaga@usdoj.gov' <Ben.Aguinaga@usdoj.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Nation, Patricia (CRT) <Patricia.Nation@usdoj.gov>	Optional
Greenspahn, Dan <Dan.Greenspahn@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject HEP Grants Issue
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Briefing on School Safety
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Updates w/Bob & Diane
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 5:00 PM – 5:45 PM
Subject ODS Reorg
Location Bob's Office
Show Time As Busy
Bob will call Erin at start of meeting, (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Simmons, Lee (Dougie) (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required

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Wednesday, March 14, 2018

Time 9:00 AM – 11:00 AM
Subject FY19 Budget Briefing
Location Sub-Basement Training Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Phone call with Bob and Laurie Lee
Location Call-in

Show Time As Busy

Bob to call Laurie at 501-258-6353

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Laurie Lee <laurie@tracestrats.com>	Required

Time 2:00 PM – 2:30 PM
Subject Free Speech Letter
Location Bob's Office
Show Time As Busy

I have updates for you.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Secretary's Stakeholder Listening Session
Location Bob's Office
Show Time As Busy

The purpose of this meeting is to confirm the date, time, structure, participants, and messaging for the April 4 event.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Required
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Optional
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Sex-Segregated Facilities Guidance
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject UPDATE ON HBCU and Katrina Loans
Location call in or Kathleen's office (b)(6)
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Watson, Donald <Donald.Watson@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Robbins, Travis <Travis.Robbins@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Hansen, Randy <Randy.Hansen@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject DOJ-ED Session Planning
Location Bob's Office
Show Time As Busy

I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Optional

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Thursday, March 15, 2018

Time 10:00 AM – 11:00 AM
Subject LBJ-Procurement Integrity Briefing
Location LBJ-5C100
Attachments INDUSTRY COMMUNICATION.pptx
FedAcq101 FY2018.pdf
Show Time As Busy

Please accept only one of the three sessions offered.

Conference Line information:
Dial In Numbe (b)(6)
Participant Co
Leader Code: ups' use only)

OCFO would like to provide the Department's leadership team with a very important briefing on Procurement Integrity from our Deputy Chief Acquisition Officer (CAO) and Senior Procurement Executive (SPE), Dr. Angela Billups.

Attendees

Name <E-mail>	Attendance
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Organizer
Billups, Angela <Angela.Billups@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
WDCFB6-5C100 (Managed) <WDCFB6-5C100@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required

Davis, Martha <Martha.Davis@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Mutz, John <John.Mutz@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Telework
Location Kent's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Interviews
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required

---

Time 3:00 PM – 4:00 PM
Subject Stakeholder Outreach Meeting
Location WDCFB6-7C100
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Foster, Richard <Richard.Foster@ed.gov>	Required
	Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required
	Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Gore, John (CRT) <John.Gore@usdoj.gov>	Required

'Ben.Aguinaga@usdoj.gov' <Ben.Aguinaga@usdoj.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Nation, Patricia (CRT) <Patricia.Nation@usdoj.gov>	Required
Donald.Livingston@usdoj.gov <Donald.Livingston@usdoj.gov>	Required
Birge, Eve <Eve.Birge@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Friday, March 16, 2018

Time 8:00 AM – 10:00 AM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject OUS/OPE/OCTAE/FSA
Location Bob's Office
Show Time As Busy

Diane:
Could we meet on some ED OUS/OPE/OCTAE/FSA ideas that I have?
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject (b)(6)
Location 7W315
Attachments DRAFT - (b)(6) Read-ahead 3.15.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject ODS Reorg Follow-up
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Monday, March 19, 2018

Time 9:30 AM – 12:00 PM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:15 PM
Subject DOJ-ED Event Followup
Location Bob's Office
Show Time As Busy

Quick touch base on Adam's outreach efforts.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Optional
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Draft Interpretation Notice Discussion
Location Bob's Office *CHANGE OF DATE AND TIME*
Importance High
Show Time As Busy

Including Sally in the discussion.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Morgan, Sally <Sally.Morgan@ed.gov>	Required
	McArdle, Sophia <Sophia.McArdle@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject FSA Investigations
Location Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required

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Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in (b)(6)
Partici

Updated template:
objattph://"

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, March 20, 2018

Time 9:00 AM – 9:30 AM
Subject OPE--Unified Agenda Review

Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Time 9:30 AM – 10:00 AM
Subject OCR--Unified Agenda Review
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

---

Time 10:00 AM – 12:00 PM
Subject FY2019 Budget Hearing - House Appropriations Subcommittee Hearing
Location Rayburn 2358-C
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject OSERS--Unified Agenda
Location Bob to call Johnny and Kim
Show Time As Busy

Bob to call Johnny & Kim at 202-245-6893

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

---

Time 2:00 PM – 3:00 PM
Subject Marshall Hill (SARA)
Location WDCFB6-7E312
Show Time As Busy

Marshall Hill is the Executive Director of NC-SARA.

Attendees	**Name <E-mail>**	**Attendance**
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Marshall Hill <mhill@nc-sara.org>	Optional

Time 3:45 PM – 4:15 PM

Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject FSA Operations Portfolio
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Wednesday, March 21, 2018

Time 9:30 AM – 10:00 AM
Subject OMB Update
Location 7W315
Show Time As Busy
Dial (b)(6)
PC:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FSA Service Update Briefing
Location Secretary's Office | Conference line
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject OSERS Workforce
Location Call-in
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Kean, Larry <Larry.Kean@ed.gov>	Required

Time	4:00 PM – 5:00 PM
Subject	ED Restructuring Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM
Show Time As	Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

(b)(6)

[!OC([1033])!]

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Thursday, March 22, 2018

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force
Location Secretary's Conference Room
Attachments Final ED Agenda Entries_11092017.docx
RRTF Membership Updated.pdf
Show Time As Busy

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

Membership. I have attached an updated membership list to take into account recent arrivals and departures. I ask that you not forward this invitation to others without prior approval from Elizabeth and me. Given the lower frequency of the Task Force meetings (see below), we would appreciate you making every effort to attend in person. We realize that there are unavoidable conflicts (negotiated rulemaking, Hill meetings, etc.), but the expectation is that each member will attend monthly meetings of the RRTF. Obviously, you will continue to work with your staffs internally within your POC.

Meetings. The Task Force will meet monthly (fourth Thursdays) (or as needed). Accordingly, I have cancelled the weekly recurring invitation and replaced it with this one. In this manner, we will cut down on the number of cancelled meetings and focus everyone's energies on a single monthly meeting.

Next Steps. With regard to ongoing activity, our next steps are for the agency to complete its response to the House Government & Oversight Committee request for information concerning guidance (ideally, by late January) and for each POC to complete its review of regulatory review comments from the public. At the January 25 meeting, each POC should be prepared to provide the following:

A brief overview of its response to the oversight letter
A brief overview of the number, type, and content of the comments received from the public relating to the POC
Please pay particular attention to those comments with thoughtful, helpful ideas and policy proposals
Please think how your POC might use these comments as a basis for regulatory relief in certain areas

Hilary and Alisa are also working on ways to refresh and renew the Department's Regulatory Reform website and will provide a brief update on that project.

Unified Agenda. I have attached the most recent Unified Agenda . As you know, the Unified Agenda publishes twice a year—generally the Spring Agenda publishes in April and the Fall Agenda in October. As we have discussed previously, if you wish to publish a rule (including a proposed rule or rescission), you must include an entry for it in the most recent agenda. So, if you plan to publish a rule between April and October, you would need to include an entry for it in the Spring Agenda. We will be requesting information from you for the Spring Agenda at the end of February/beginning of March. Please work with your staff to be prepared to respond to these requests. This is a

critical matter —the Department's proposed Strategic Plan and related performance metrics with OMB take these items into account.

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Campus Free Speech
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Priority Meeting
Location 7W315
Show Time As Busy
Denise will be called at (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Friday, March 23, 2018

Time All Day
Subject C.R. Expires
Show Time As Free

Time 8:30 AM – 9:30 AM
Subject Rulemaking Discussion
Location Bob's Office
Show Time As Busy

We will call Steve at (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 10:50 AM – 11:00 AM
Subject Update with Bob and Will
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Trachman, William <William.Trachman@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Stakeholder Outreach Meeting
Location WDCFB6-240-20 (Managed)
Show Time As Tentative

Attendees	Name <E-mail>	Attendance
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Foster, Richard <Richard.Foster@ed.gov>	Required
	Seugling, Carolyn <Carolyn.Seugling@ed.gov>	Required
	Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Gore, John (CRT) <John.Gore@usdoj.gov>	Required
	'Ben.Aguinaga@usdoj.gov' <Ben.Aguinaga@usdoj.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required

	Nation, Patricia (CRT) <Patricia.Nation@usdoj.gov>	Required
	'Donald.Livingston@usdoj.gov' <Donald.Livingston@usdoj.gov>	Required
	Greenspahn, Dan <Dan.Greenspahn@ed.gov>	Optional
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Birge, Eve <Eve.Birge@ed.gov>	Optional

Time 11:45 AM – 12:00 PM
Subject Walk from LBJ to HHS
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required

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Time 12:00 PM – 1:00 PM
Subject Lunch with Education (Bob Eitel Josh Venable)
Location HHS, 200 Independence Avenue, SW, Washington, DC 20201
Show Time As Busy
POC: Peter Urbanowicz/Damaris Kendall (202) 690-7000

Attendees	**Name <E-mail>**	**Attendance**
	Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Walk from HHS to LBJ
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required

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Time 2:00 PM – 2:30 PM
Subject HOLD: Title IX Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

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Time 2:40 PM – 3:00 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, March 26, 2018

Time 10:00 AM – 10:45 AM
Subject Meeting with Noodle Partners, Bob, and Frank
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lauren.Maddox@hklaw.com <Lauren.Maddox@hklaw.com>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

	Kim, Ann <Ann.Kim@ed.gov>	Optional
	Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Accreditor Decision
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject DOJ-ED Session Planning
Location Bob's Office
Show Time As Busy

I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Rulemaking Document Security
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Slupe, Kevin <Kevin.Slupe@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, March 27, 2018

Time 10:30 AM – 11:00 AM
Subject Grant-Making Reforms
Location Kent's Office
Show Time As Busy
+ Carlos Muniz

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject OCR Budget Issues
Location Bob's office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 12:00 PM – 1:00 PM

Subject Working Lunch: Meeting on HEA and Accreditation Part 1
Location Secretary's Conference Room
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject BD
Location Bob's Office
Show Time As Busy

I would like to meet to discuss the questions posed by Lynn.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Confirmed- BD Meeting
Location OUS Conference Room
Show Time As Busy
Call in number (b)(6)
Participant Co

Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

BD2User <BD2User@ed.gov>	Optional
Chesley, Susan <Susan.Chesley@ed.gov>	Optional
Cross, Freddie <Freddie.Cross@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional
Foss, Ian <Ian.Foss@ed.gov>	Optional
Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Optional
Hay, Sarah <Sarah.Hay@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Kolotos, John <John.Kolotos@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Settles, Justin <Justin.Settles@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Smith, Brian <Brian.Smith@ed.gov>	Optional
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Nevin, Colleen <Colleen.Nevin@ed.gov>	Optional
Vierling, Christian <Christian.Vierling@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject School Safety and Climate Summit Mtg
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

	Bull, Brittany (Brittany.Bull@ed.gov) <Brittany.Bull@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 3:30 PM – 4:00 PM
Subject HR 1625
Location WDCFB6-7C101
Show Time As Busy

Please note conference room change. Thank you!

Conference Line (b)(6)

PC: (b)(6)

I will bring relevant handouts to the meeting, fyi.

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Mtg re: Clearance Processes at ED
Location Kent's Office
Show Time As Busy

Kent would like to meet to discuss clearance processes at ED and how to possibly reform/improve them. He would like to learn about the work of the Steering Committee on point last year and navigate the way forward.

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 5:00 PM – 5:15 PM
Subject Call-in with Bob and Tracey
Location Call-in
Show Time As Busy

Bob to call Tracey at 202-401-8320.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Sasser, Tracey <Tracey.Sasser@ed.gov>	Required

Time 6:15 PM – 6:45 PM
Subject Bob's Office
Location Check-in: School Safety and Climate Summit Mtg
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Wednesday, March 28, 2018

Time 9:00 AM – 10:30 AM
Subject Quarterly Peformance Review
Location Secretary's Conference Room (OS Managed)
Attachments FY18 March QPR_final.pdf
Show Time As Busy

Please do not forward this invitation.

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Optional
Battle, Sandra <Sandra.Battle@ed.gov>	Optional
Scarbrough, Marvida <Marvida.Scarbrough@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Woodworth, James <James.Woodworth@ed.gov>	Optional
Hawes, Michael <Michael.Hawes@ed.gov>	Optional
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Briefing on Charters
Location Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject ACICS Briefing
Location 7C101

Show Time As Busy

Per the Senior Staff Meeting- Steve will give a briefing on ACICS.

Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject RRTF Meeting Catchup

Location Bob's Office

Show Time As Busy

Hilary:
Can we have a quick catchup on the RRTF meeting on Monday?

E:
I know you are out on Monday. FYI.

Thanks,
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional

Time 12:30 PM – 1:30 PM

Subject Meeting on HEA and Accreditation Part 2

Location Secretary's Conference Room

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Federal Commission on School Safety Organizational Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
ED.Studio <ED.Studio@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Burleson, Roman <Roman.Burleson@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject DOJ-ED Session Planning
Location Bob's Office
Recurrence Occurs every Wednesday effective 3/14/2018 until 3/28/2018 from 4:00 PM to 4:30 PM
Show Time As Busy

I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Optional

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Monday, April 02, 2018

Time 11:00 AM – 11:30 AM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:30 PM – 12:40 PM

Subject Meeting- Summer Interns
Location Bob's Office
Show Time As Busy

Purpose: Review intern resume. This candidate will be working with Amber, Kent and Bob for the Summer of 2018.

Attendees

Name <E-mail>	Attendance
Davis, Martha <Martha.Davis@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Optional

Time 12:45 PM – 1:00 PM
Subject Call re: US Commission on Civil Rights
Location Call-in
Show Time As Busy

Conference Line: (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Ham, Holly (Holly.Ham@ed.gov) <Holly.Ham@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Accreditor Letter & Hill Outreach
Location Bob's Office
Show Time As Busy

Diane and I would like to meet to coordinate this matter.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Stakeholder Meeting- Title IX and Free Speech w/Barbara Gellman-Danley
Location 4E313 o(b)(6)
Show Time As Tentative

Barbara Gellman-Danley is the President of the Higher Learning Commission

HLC accredits colleges and universities in a 19-state region of the United States.

http://www.hlcommission.org/

Attendees

Name <E-mail>	Attendance
Sherman, Brandon <Brandon.Sherman@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Meeting with Mick Zais
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Meeting with Bob
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call-in with Bob and Raj
Location Call-in
Show Time As Busy

Bob to call Raj at (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Niraj Kaji (b)(6)	Optional
	(b)(6)	Required

Time 4:30 PM – 5:00 PM
Subject FSA Enforcement Issue
Location Bob's Office
Show Time As Busy

Jim Manning will call-in.

Conference Line: (b)(6)
PC: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

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Time 5:00 PM – 5:30 PM
Subject Meeting with Mick Zais, Senior Advisor to the Secretary
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Outstanding Program Reviews and Re-Certifications
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Tuesday, April 03, 2018

Time 9:00 AM – 9:30 AM
Subject Appeal Case
Location 7W315
Attachments Walkowiak 3.20.18.doc
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Yordy, Charles <Charles.Yordy@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Tuesday Press Release
Location Bob's Office
Show Time As Busy

Liz and Nathan:

(b)(5)

Let me know if you can meet earlier tomorrow than 10:30 a.m.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 4:30 PM – 5:15 PM
Subject Catchup
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required

Wednesday, April 04, 2018

Time 9:00 AM – 10:30 AM
Subject School Climate and Safety Summit - Session 1
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Non-Public Information
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:00 PM – 3:30 PM
Subject School Climate and Safety Summit - Session 2
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM

Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

(b)(6)

[!OC([1033])!]

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Time 5:00 PM – 5:30 PM
Subject Document Clearance Process
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Principals only, please no surrogates.

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Thursday, April 05, 2018

Time 9:00 AM – 9:20 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject HEP Proposed Regulatory Changes
Location Secretary's Conference Room (OS Managed)
Attachments Inclusiveness of Religious Activities and Entities in Higher Education P....docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required

Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W128
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sprague, Marcia <Marcia.Sprague@ed.gov>	Required
Snow, McKenzie (McKenzie.Snow@ed.gov) <McKenzie.Snow@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Whitaker, Heather (Heather.Whitaker@ed.gov) <Heather.Whitaker@ed.gov>	Required

Abramczyk, Nicholas (Nicholas.Abramczyk@ed.gov) <Nicholas.Abramczyk@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Nations, Kayla (Kayla.Nations@ed.gov) <Kayla.Nations@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Broadwater, Sara (Sara.Broadwater@ed.gov) <Sara.Broadwater@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Required

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Time 1:00 PM – 1:30 PM
Subject Bob & Mandy 1:1
Location Bob to call Mandy at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Schaumburg, Mandy <Mandy.Schaumburg@mail.house.gov>	Required

Time 1:30 PM – 1:40 PM
Subject Quick NPRM Update
Location Bob to call Larry
Show Time As Busy

Please let me know the best number to reach you. Thanks!

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required

Time 3:00 PM – 3:45 PM
Subject OPE Subregulatory Guidance

Location Bob's Office
Show Time As Busy

Diane:
Let's discuss the subregulatory guidance. I would like to rescind (or rescind and replace) as much as we can as part of our regulatory reform effort. I just haven't had anyone with whom to work in OPE prior to your arrival. Let me know if this time does not work.
Thanks,
Bob

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Retroactive Accreditation
Location WDCFB6-7E312
Show Time As Busy

Let's meet to discuss the retroactive accreditation issue. Let me know if this time does not work.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required

Friday, April 06, 2018

Time 10:45 AM – 11:00 AM
Subject Call re: Howard situation
Location Call-in
Show Time As Busy

Conference Line (b)(6)
PC: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

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Monday, April 09, 2018

Time 9:00 AM – 9:45 AM
Subject Dear Colleague Letter
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Line: (b)(6)
(b)(6)

Attendees	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required

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Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required

Tuesday, April 10, 2018

Time 9:00 AM – 9:30 AM
Subject Budget Follow-up
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 12:45 PM – 1:00 PM
Subject NPRM Next Steps
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Safety Commission Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Call with Matthew Spalding & David Whalen
Location Bob's Office
Show Time As Busy
Conference Line: (b)(6)
(b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required
Matthew Spalding <mspalding@hillsdale.edu>	Required

Time 5:00 PM – 5:15 PM
Subject Meeting with Amber
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Wednesday, April 11, 2018

Time 9:00 AM – 1:00 PM
Subject HOLD for Regulatory Review
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject FW: Oversight Coordination Meeting
Location WDCFB6-2W240-20 (Managed); Call In (b)(6) & Participant Code: (b)(6)
Importance High
Attachments Weekly Report March 23 2018 to March 29 2018.pdf

Weekly Report March 30 2018 to April 5 2018.pdf

Show Time As Tentative

Good Morning,

For your convenience, please find attached the FX reports for the previous two reporting periods.

Best regards,
Michelle

Subject: FW: Oversight Coordination Meeting
When: Wednesday, April 11, 2018 10:30 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-2W240-20 (Managed); Call In # 866-818-8641 & Participant Code: 1970554

Meeting time to discuss:
Coordination of ED FOIA responses wherever the circumstances warrant, especially in the case of large-scale requests.
Related FOIA activities may be discussed, as needed.

FSC will provide discussion materials during or in advance of the meeting.

Attendees

Name <E-mail>	Attendance
Wehausen, Robert <Robert.Wehausen@ed.gov>	Organizer
Smith, Gregory <Gregory.Smith@ed.gov>	Required
Kim, Eun (OGC) <Eun.Kim@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Mould, Jim <Jim.Mould@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>	Required
Mayo-Tall, Karen <Karen.Mayo-Tall@ed.gov>	Required
Caliguiran, Arthur <Arthur.Caliguiran@ed.gov>	Required

Arrington, Angela <Angela.Arrington@ed.gov>	Optional
Smith, Michelle (Contractor) <Michelle.Smith@ed.gov>	Optional
Sasser, Tracey <Tracey.Sasser@ed.gov>	Optional
Betancourt, Alberto <Alberto.Betancourt@ed.gov>	Optional
Slupe, Kevin <Kevin.Slupe@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Smith, Gregory <Gregory.Smith@ed.gov>	Required
Kim, Eun (OGC) <Eun.Kim@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Mould, Jim <Jim.Mould@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Arrington, Angela <Angela.Arrington@ed.gov>	Optional
Sasser, Tracey <Tracey.Sasser@ed.gov>	Optional
Betancourt, Alberto <Alberto.Betancourt@ed.gov>	Optional
Slupe, Kevin <Kevin.Slupe@ed.gov>	Optional
Mayo-Tall, Karen <Karen.Mayo-Tall@ed.gov>	Required

Time 1:00 PM – 2:30 PM
Subject MEETING w/ Stakeholders (Informal; Off-the-record)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
*POC: Gillum Ferguson, C: 202-436-1809

Attendees

Name <E-mail>	**Attendance**
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Check-in with Bob and Bill
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Neg-Reg Reform
Location WDCFB6-280-04
Show Time As Busy

Goal: To discuss statutory requirements and ideas for improvements to the process.

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Borrower Defense Update Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, April 12, 2018

Time 8:00 AM – 10:30 AM
Subject Regulatory Review
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 10:30 AM – 12:00 PM
Subject Regulatory Review
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Time 1:30 PM – 2:15 PM
Subject SO 4.1 QPR Follow-up and Strategic Review Discussion
Location WDCFB6-7C100 or Dial-in: 877-675-1726, Access Code: 138-1004
Show Time As Tentative

PURPOSE:
The purpose of this meeting is to address follow-up questions from leadership in regards to the March 28, 2018 Quarterly Performance Review (QPR). Below you will find the questions. Please review these questions and be prepared to answer them at this meeting. We will send additional information as an attachment to this calendar invitation later this week. Please forward this invite to additional individuals you would like to participate in this session. We selected attendees based on objective leaders and deputies, as well as people we worked with during the development of metrics.

QUESTIONS:
(b)(5)

Attendees	Name <E-mail>	Attendance
	Maraj, Ashley <Ashley.Maraj@ed.gov>	Organizer
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Stillwell, Robert <Robert.Stillwell@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Smith, Richard <Richard.Smith@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Schlichter, Levon <Levon.Schlichter@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Holland, Linda <Linda.Holland@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject Follow-up on (b)(5)
Location Call-in
Show Time As Busy

Conference Line (b)(6)
PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Jones, Diane <Diane.Jones@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

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Friday, April 13, 2018

Time 8:00 AM – 11:15 AM
Subject Regulatory Review
Show Time As Busy

Time 9:30 AM – 9:50 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject HLS and YLS students
Location 240-20
Show Time As Tentative
~14 students
Attendees

Name <E-mail>	Attendance
Kissel, Adam <Adam.Kissel@ed.gov>	Organizer
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
Bull, Brittany <Brittany.Bull@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

Time 12:30 PM – 2:00 PM
Subject Senior Staff Review of BD NPRM
Location WDCFB6-288-04 (managed) and call-in info below
Show Time As Busy

Final review of NPRM prior to sending to OMB on 4/9

(b)(6)

[!OC([1033])!]

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Foss, Ian <Ian.Foss@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Kolotos, John <John.Kolotos@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Cross, Freddie <Freddie.Cross@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Grant Making vision in OESE/OII
Location WDCFB6-7C101
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject NextGen Northstar S&G Discussion

Location WDCFB6-7C101
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Kang, Soo <Soo.Kang@ed.gov>	Required
	Smith, Angie <Angie.Smith@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:15 PM – 4:35 PM
Subject Meeting w/Diane and Michael
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required

Monday, April 16, 2018

Time 8:15 AM – 8:45 AM
Subject Web Page and Safety Ideas Forum
Location Kent's Office
Importance High
Attachments Rubio Nelson Safety Ideas Forum.pdf
Show Time As Busy

I would like to meet first thing tomorrow at 8:15 AM. Given the meeting is early TOMORROW, if you cannot be there in person, please call the following number--

(b)(6)

Agenda

Web Page for School Safety Commission
Rubio/Nelson Safety Ideas Forum on April 18, 2:30-4:30 PM

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required

McHugh, Erin <Erin.McHugh@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Updates w/Bucky and Bob
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Methfessel, Bucky <Bucky.Methfessel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:45 PM
Subject OCR Budget Update
Location 7W315

Attachments OCR FY 2018 Budget and Hiring Decisions.pptx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Budget Rescissions Briefing
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Online Graduate Program
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 4:15 PM – 5:00 PM
Subject School Climate and Safety Summit Follow Up
Location Secretary's Conference Room | Dial: (b)(6)
Show Time As Busy
All – Secretary DeVos will be taking this call remotely. Any staff in DC

should still plan to gather in the Secretary's Conference Room to be connected to the Secretary.

Dial: (b)(6)
Lead
Part

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Staffing Questions from OMB
Location Kent's Office
Show Time As Busy

(b)(5)

Below are the specific OMB questions:

(b)(5)

Key Questions:
- (b)(5)

(b)(5)

Attendees	Name <E-mail>	Attendance
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici

Updated template:
objattph://"

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, April 17, 2018

Time 4:30 PM – 5:30 PM
Subject NPRM
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Wednesday, April 18, 2018

Time 9:30 AM – 10:00 AM
Subject After Action Review
Location Kent's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject NPRM Discussion
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 5:00 PM
Subject NPRM RIA
Location TBD
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
WDCFB6-6C101 <WDCFB6-6C101@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM
Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

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(b)(6)

[!OC([1033])!]

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Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Thursday, April 19, 2018

Time 11:00 AM – 11:30 AM
Subject Carlos 1:1
Location Bob's Office
Show Time As Busy

Time 12:00 PM – 12:45 PM
Subject Working Lunch: School Choice Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject After Action Review with Kathy Tighe
Location WDCFB6-7C101
Show Time As Busy
Conference line: (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Optional
Jordan, Aaron <Aaron.Jordan@ed.gov>	Optional
Mancuso, Robert <Robert.Mancuso@ed.gov>	Optional
Coe, Charles <Charles.Coe@ed.gov>	Optional
Harper, Thomas <Thomas.Harper@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject BD Timeline
Location WDCFB6-288-04 (managed)
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional

Time 4:45 PM – 5:30 PM
Subject 6103 Status Briefing
Location Secretary's Conference Room
Show Time As Busy

Please let Sarah Delahunty know if you will be using the conference line

Dial: (b)(6)
Lead
Parti

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Sann, Ronald <Ronald.Sann@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 5:45 PM – 6:15 PM
Subject Hurricane Recovery Update Briefing
Location Secretary's Conference Room
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Optional
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Optional

Friday, April 20, 2018

Time 9:00 AM – 12:00 PM
Subject Document Clearance Follow Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Please no plus ones or substitutes. There will be no dial in number.

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:00 PM – 1:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Michigan State Update
Location Secretary's Conference Room
Show Time As Busy
Dial (b)(6)
Lead
Part
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Chandra, Meena Morey <Meena.Morey.Chandra@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject Meeting with LeAnn Wilson of ACTE
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
LeAnn Wilson <lwilson@acteonline.org>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Wellfare EO
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Grant making vision in OESE/OII
Location WDCFB6-7C101
Show Time As Busy

Please set a meeting next week at some point for me (and optional for Erin and Sandy and Carlos) and Jason (and optional Mark and Margo) to meet with Phil, Bob, and Ebony for purposes of Jason to brief Phil and Bob on the grant making vision in OESE/OII.

Thanks.

Kent

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Battle, Sandra <Sandra.Battle@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional
Anderson, Margo <Margo.Anderson@ed.gov>	Optional
Washington, Mark <Mark.Washington@ed.gov>	Optional

Monday, April 23, 2018

Time 10:00 AM – 10:30 AM
Subject Updates
Location Josh's Office
Show Time As Busy

Steve and I need to update you on a time sensitive matter.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 10:15 AM – 10:45 AM
Subject Call with Bob Eitel
Location Bob will call Peter at (202) 690-3905
Show Time As Busy

From: Eitel, Robert [mailto:Robert.Eitel@ed.gov]
Sent: Wednesday, April 18, 2018 4:07 PM
To: Urbanowicz, Peter (HHS/IOS) <HYPERLINK "mailto:Peter.Urbanowicz@hhs.gov" Peter.Urbanowicz@hhs.gov>
Cc: McCloskey, Amber <HYPERLINK "mailto:Amber.McCloskey@ed.gov" Amber.McCloskey@ed.gov>
Subject: Re: VM follow up

Amber,
Please work with Mr. Urbanowicz.
Bob
Sent from my iPhone

On Apr 18, 2018, at 4:02 PM, Urbanowicz, Peter (HHS/IOS) <HYPERLINK "mailto:Peter.Urbanowicz@hhs.gov" Peter.Urbanowicz@hhs.gov> wrote:
Bob

Got your VM. Would you like me to set up a call tomorrow with me and Paula to discuss rule?

Peter

Peter Urbanowicz
Chief of Staff
U.S. Department of Health and Human Services
200 Independence Avenue S.W.
Washington, D.C. 20201
(202) 690-7000
HYPERLINK "mailto:peter.urbanowicz@hhs.gov" peter.urbanowicz@hhs.gov

Attendees	Name <E-mail>	Attendance
	Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Organizer
	Stannard, Paula (HHS/IOS) <Paula.Stannard@hhs.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Jones, Mary (HHS/OGC) (CTR) <Mary.Jones@hhs.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:30 PM – 1:45 PM
Subject Student Privacy Briefing
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

---

Time 2:30 PM – 3:00 PM
Subject Accrediation Meeting FOIA
Location CALL
Show Time As Busy
Call in number: (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Jones, Diane <Diane.Jones@ed.gov>	Organizer
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, April 24, 2018

Time 11:00 AM – 11:30 AM
Subject Meeting w/Carlos and Bob
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject BD Question
Location WDCFB6-7C100
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Restart Program Discussion
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Welfare E.O.
Location Secretary's Conference Room (OS Managed)
Attachments Welfare E.O..pdf
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required

Wooten, Michael (Michael.Wooten@ed.gov) <Michael.Wooten@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Title IV A of ESSA
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required

Time 5:00 PM – 5:45 PM
Subject Funds Under Title IV A
Location Deputy Secretary's Office
Attachments Elementary And Secondary Education Act Of 1965.pdf
Show Time As Tentative

Conference Line (b)(6)
PC: (b)(6)

This meeting will be to discuss the scope of state and local uses of funds under Title IV A with particular reference to school safety. I have attached the ESEA compilation and would ask everyone to please review the relevant sections in Title IV prior to the meeting. In particular see sections 4104, 4106, 4107, 4108, 4109, 4111.

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Meeting with Rick Hanushek, Senior Hoover Fellow, Stanford University
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required

Wednesday, April 25, 2018

Time 8:45 AM – 9:15 AM
Subject Telework Program and Alternative Work Schedule Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

	Carter, Denise <Denise.Carter@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 9:15 AM – 10:00 AM

Subject CONFIRMED: PROSPER Act Summary of Administration Views Discussion

Location OUS Conference Room (b)(6)

Attachments (b)(5)

Show Time As Busy (b)(5)

Attendees

Name <E-mail>	Attendance
Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Riddle, Paul <Paul.Riddle@ed.gov>	Required

	Smith, Megan <Megan.Smith@ed.gov>	Optional
	Prince, Scott <Scott.Prince@ed.gov>	Optional
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 10:00 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

We are expanding to 90 minutes for this meeting. We will discuss policy briefings and staffing.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject DB-Final Confirmed
Location WDCFB6-7C100
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 3:00 PM – 3:15 PM
Subject Bob and Candice Meet
Location Bob's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:15 PM
Subject Mandy
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Reporter Phone Call
Location Liz's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time (b)(6)
Subject
Show Time As
Attendees

Time 5:00 PM – 7:00 PM
Subject SES and PAS Reception with Secretary
Location Holiday Inn Capitol, Congressional Room, 550 C Street
Show Time As Busy

Thursday, April 26, 2018

Time 9:00 AM – 10:00 AM
Subject OPE/FSA Meeting
Location CR#112B1 (b)(6)
Show Time As Busy

AGENDA:

Introduction

Expectations

Negotiated Rulemaking Update

Gainful Employment

Borrower Defense

Next Gen Update

Communications

Schedule

Attendees	Name <E-mail>	Attendance
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
	Appel, Jeff <Jeff.Appel@ed.gov>	Required
	Leith, William <William.Leith@ed.gov>	Required
	O'Brien, Marianna <Marianna.OBrien@ed.gov>	Required
	Minor, Robin <Robin.Minor@ed.gov>	Required
	Greene, Chris <Chris.Greene@ed.gov>	Required
	Schmoke, Julian <Julian.Schmoke@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Hammond, Cynthia <Cynthia.Hammond@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Optional
	Brogan, Frank <Frank.Brogan@ed.gov>	Optional
	Holland, Linda <Linda.Holland@ed.gov>	Optional
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Tentative
objattph://"
Ebony will be called directly.

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Scheduling Meeting we/Carrie Coxen
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

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Time 10:30 AM – 11:00 AM
Subject Special Project Updates
Location Call-in
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-	Resource

	7W300@ed.gov>	
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 3:20 PM – 4:00 PM
Subject Pre-Meet and Call with Grassley staff re undue hardship
Location Bob's Office
Show Time As Busy

Pre-meet at 12:00, calling Ryan at 12:10 (b)(6)

Hope you are doing well. I am Senator Grassley's new bankruptcy counsel.

I wanted to reach out on the Department of Education's new request for information regarding undue hardship claims in bankruptcy proceedings.

Is there someone at the DOE that I can discuss this with? Just looking for some more background.

All the best,

Ryan

Attendees	**Name <E-mail>**	**Attendance**
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer

	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, April 27, 2018

Time 9:00 AM – 9:30 AM
Subject CONFIDENTIAL (b)
Location call
Show Time As Busy

Robin and I will be in my office, Bob, we can call you and Steve and Carlos in your office if that is ok?

This is to provide a quick update to this small group on status – please do not forward.

THANKS

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Accreditation
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 10:45 AM – 11:05 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Phone call with John Gray, OMB
Location Phone Call - Ebony's Office

Show Time As Busy

You will call John Gray from Ebony's Office

Dial-in (b)(6)
Code:

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Monday, April 30, 2018

Time All Day
Subject MSU OCR On Site Visit
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required

Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject FSA Next Gen Strategy Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Wayne will be called directly at 202-377-9197 or 404-316-1365

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Responses to EOP and SBA Comments on State Authorization NPRM
Location 6E251 (b)(6)
Show Time As Tentative

All –

To discuss EOP and SBA comments on the State Authorization NPRM.

Thanks.

Elizabeth

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McArdle, Sophia <Sophia.McArdle@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Finley, Steve <Steve.Finley@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Required
Burton, Vanessa <Vanessa.Burton@ed.gov>	Required
Mangold, Donna <Donna.Mangold@ed.gov>	Required
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Optional

Time	3:00 PM – 3:40 PM
Subject	Mid-Year ODS Drill Down Calibration
Location	Deputy Secretary's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Particip

Updated template:
objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Tuesday, May 01, 2018

Time 10:00 AM – 10:30 AM
Subject OCR Technical Assistance Proposal
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject OMB ReOrg Passback - DOL/ED
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Borrower Defense to Repayment NPRM
Location Call-in
Show Time As Busy
Conference Line: (b)(6)

PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
	John.W.Gray@omb.eop.gov (b)(6) @omb.eop.gov>	Required
	Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Optional

Time 1:00 PM – 2:00 PM
Subject NextGen Next Steps
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Mid-year Drill Down Calibration (OSERS)
Location Bob's Office *CHANGE OF LOCATION*
Show Time As Busy

The DepSec office is in use, so we will squeeze into my office.

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Collett, Johnny <Johnny.Collett@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Special Project Discussion
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 6:15 PM – 6:45 PM
Subject Reorg Passback Details
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
John W Gray@omb.eop.gov (b)(6) @omb.eop.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Cassell, Mary L. EOP/OMB (b)(6) @omb.eop.gov>	Required
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required

Wednesday, May 02, 2018

Time 9:30 AM – 10:30 AM
Subject OCR DCLs Briefing
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Time 10:30 AM – 11:15 AM
Subject CONFIRMING: Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

Nathan and I would like to "grid out" our activity for the next 120 days—there is a lot coming up. I know that Kent, Jim and Kathleen are tentative. I need to end the meeting at 11:15 a.m.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time	11:30 AM – 12:30 PM
Subject	**CHANGE OF LOCATION** Bob's Office
Location	Deputy Secretary's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Rinkus, Christopher (Christopher.Rinkus@ed.gov) <Christopher.Rinkus@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time	11:30 AM – 12:30 PM
Subject	FW: HOLD FOR: Borrower Defense Briefing
Location	con-call info below
Show Time As	Tentative

-----Original Appointment-----
From: Mar, Sharon M. EOP/OMB [mailto:(b)(6)@omb.eop.gov]
Sent: Thursday, April 26, 2018 11:04 AM
To: Mar, Sharon M. EOP/OMB; McFadden, Elizabeth; Malawer, Hilary; Carroll, William S. EOP/OMB; Tizzani, Philip M. EOP/OMB; Cassell, Mary I. EOP/OMB; Gray, John W. EOP/OMB; Ashley, Elizabeth M. EOP/OMB; Kymn, Christine J. EOP/OMB; Jain, Varun M. EOP/OMB; McKiver, Charlie E. EOP/OMB; Upadhyaya, Shraddha A. EOP/OMB; Goad, Robert T. EOP/WHO; McKee, Kara L. EOP/WHO; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Bonner, Julia R. EOP/WHO; dominic mancini (HYPERLINK "mailto(b)(6)@omb.eop.gov" (b)(6)eop.gov); Hunt, Alex (HYPERLINK "mailto(b)(6)@omb.eop.gov" (b)(6)@omb.eop.gov); Palmieri, Rosario A. EOP/OMB; Weisman, Annmarie (HYPERLINK "mailto:Annmarie.Weisman@ed.gov" Annmarie.Weisman@ed.gov)
Subject: FW: HOLD FOR: Borrower Defense Briefing
When: Wednesday, May 02, 2018 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: con-call info below

-----Original Appointment-----
From: Mar, Sharon M. EOP/OMB
Sent: Thursday, April 26, 2018 11:03 AM
To: Mar, Sharon M. EOP/OMB; Carroll, William S. EOP/OMB; Tizzani, Philip M. EOP/OMB; Cassell, Mary I. EOP/OMB; Gray, John W. EOP/OMB; Ashley, Elizabeth M. EOP/OMB; Kymn, Christine J. EOP/OMB; Jain, Varun M. EOP/OMB; McKiver, Charlie E. EOP/OMB; Upadhyaya, Shraddha A. EOP/OMB; Goad, Robert T. EOP/WHO; McKee, Kara L. EOP/WHO; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Bonner, Julia R. EOP/WHO; dominic mancini (HYPERLINK "mailto:(b)(6) @omb.eop.gov"
(b)(6) eop.gov); Hunt, Alex (HYPERLINK "mailto:(b)(6) @omb.eop.gov"
(b)(6) @omb.eop.gov); Palmieri, Rosario A. EOP/OMB
Subject: HOLD FOR: Borrower Defense Briefing
When: Wednesday, May 2, 2018 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: con-call info below

All- In anticipation of ED's (b)(5)
(b)(5)

(b)(6)

Leader code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Mar, Sharon M. EOP/OMB <(b)(5) @omb.eop.gov>	Organizer
	Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required
	Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Foss, Ian <Ian.Foss@ed.gov>	Required
	Chesley, Susan <Susan.Chesley@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required

Hay, Sarah <Sarah.Hay@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Cross, Freddie <Freddie.Cross@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Carroll, William S. EOP/OMB (b)(6) @omb.eop.gov>	Required
Tizzani, Philip M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Cassell, Mary J. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required
Ashley, Elizabeth M. EOP/OMB (b)(6) @omb.eop.gov>	Required
Kymn, Christine J. EOP/OMB (b)(6) @omb.eop.gov>	Required
Jain, Varun M. EOP/OMB < (b)(6) @omb.eop.gov>	Required
McKiver, Charlie E. EOP/OMB (b)(6) @omb.eop.gov>	Required
Upadhyaya, Shraddha A. EOP/OMB (b)(6) @omb.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
McKee, Kara L. EOP/WHO (b)(6) @who.eop.gov>	Required

Steel, Jake D. EOP/WHO (b)(6) @who.eop.gov>	Required
Murray, Claire M. EOP/WHO (b)(6) @who.eop.gov>	Required
Wanamaker, Marianne H. EOP/CEA (b)(6) @cea.eop.gov>	Required
Tavlas, Julia A. EOP/CEA (b)(6) @cea.eop.gov>	Required
Bonner, Julia R. EOP/WHO (b)(6) @who.eop.gov>	Required
dominic mancini (b)(6) @omb.eop.gov)	Required
(b)(6) @omb.eop.gov>	
Hunt, Alex (Alexander_T._Hunt@omb.eop.gov) (b)(6) @omb.eop.gov>	Required
Palmieri, Rosario A. EOP/OMB (b)(6) @omb.eop.gov>	Required
Weisman, Annmarie (Annmarie.Weisman@ed.gov) <Annmarie.Weisman@ed.gov>	Required

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Time 12:30 PM – 1:30 PM
Subject HOLD
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Prepare for OPE
Location Deputy Secretary's Office
Show Time As Busy

Time 2:30 PM – 3:30 PM
Subject OPE Mid-Year Drill Down Planning
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject OS Reorg
Location Kent's Office
Show Time As Busy

Kent would like to meet to discuss a few questions on key items remaining regarding OS reorganization.

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM
Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

.....

(b)(6)

[!OC([1033])!]

Attendees	Name <E-mail>	Attendance
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
	Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
	Washington, Mark <Mark.Washington@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Sasser, Tracey <Tracey.Sasser@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Thursday, May 03, 2018

Time 9:00 AM – 10:30 AM
Subject CONFIRMED : NextGen Northstar Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Please notify Bridget McLennon if you will need a conference line for the meeting – HYPERLINK "mailto:bridget.mclennon@ed.gov" bridget.mclennon@ed.gov / 202-377-3407

Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
Kang, Soo <Soo.Kang@ed.gov>	Required
Smith, Angie <Angie.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required

Dean, Michael <Michael.Dean@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Appel, Jeff <Jeff.Appel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Adding our new FOIA attorney, Ben Mehr, who resides in OGC.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Mid-year Drill Down Calibration (OCTAE)
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Wooten, Michael (Michael.Wooten@ed.gov) <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force
Location Secretary's Conference Room
Attachments Final ED Agenda Entries_11092017.docx
RRTF Membership Updated.pdf
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

Membership. I have attached an updated membership list to take into account recent arrivals and departures. I ask that you not forward this invitation to others without prior approval from Elizabeth and me. Given the lower frequency of the Task Force meetings (see below), we would appreciate you making every effort to attend in person. We realize that there are unavoidable conflicts (negotiated rulemaking, Hill meetings, etc.), but the expectation is that each member will attend monthly meetings of the RRTF. Obviously, you will continue to work with your staffs internally within your POC.

Meetings. The Task Force will meet monthly (fourth Thursdays) (or as needed). Accordingly, I have cancelled the weekly recurring invitation and replaced it with this one. In this manner, we will cut down on the number of cancelled meetings and focus everyone's energies on a single monthly meeting.

Next Steps. With regard to ongoing activity, (b)(5)
(b)(5)

A brief overview of its response to the oversight letter
A brief overview of the number, type, and content of the comments received from the public relating to the POC
(b)(5)

Hilary and Alisa are also (b)(5)
(b)(5) and will provide a brief update on that project.

Unified Agenda. I have attached the most recent Unified Agenda . As you know, the Unified Agenda publishes twice a year—generally the Spring Agenda publishes in April and the Fall Agenda in October. As we have discussed previously, if you wish to publish a rule (including a proposed rule or rescission), you must include an entry for it in the most recent agenda. So, if you plan to publish a rule between April and October, you would need to include an entry for it in the Spring Agenda. We will be requesting information from you (b)(5)
(b)(5) . Please work with your staff to be prepared to respond to these requests. (b)(5)
(b)(5)

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
O'Brien, Marianna <Marianna.OBrien@ed.gov>	Optional
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Time 3:00 PM – 3:30 PM

Subject Mid-Year Review (Amber)
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject OS/ODS function statement
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required

Friday, May 04, 2018

Time All Day
Subject SA NPRM Deadline
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Overview & Status of ED Department's NPRM
Location Call-in
Show Time As Busy
Conference Line: (b)(6)
PC (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
John.W.Gray@omb.eop.gov (b)(6) @omb.eop.gov>	Required
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO (b)(6) @who.eop.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional
Brinton, Jed <Jed.Brinton@ed.gov>	Optional
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
(b)(6) @omb.eop.gov>	Required
Bishop, Bradley E. EOP/OMB (b)(6) @omb.eop.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Updates w/Candice &Will
Location Bob's Office
Recurrence Occurs every Friday effective 5/4/2018 until 6/8/2018 from 9:30 AM to 10:00 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Mid-year Drill Down Calibration (FSA)
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Johnson, Wayne (Wayne.Johnson@ed.gov) <Wayne.Johnson@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 12:00 PM – 12:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:20 PM – 1:00 PM
Subject NPRM
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Brinton, Jed (Jed.Brinton@ed.gov) <Jed.Brinton@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Brinton, Jed (Jed.Brinton@ed.gov) <Jed.Brinton@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Brinton, Jed (Jed.Brinton@ed.gov) <Jed.Brinton@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Brinton, Jed (Jed.Brinton@ed.gov) <Jed.Brinton@ed.gov>	Required

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Time 1:00 PM – 2:00 PM
Subject Document Clearance Follow Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Brinton, Jed (Jed.Brinton@ed.gov) <Jed.Brinton@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov)	Required

<Frank.Brogan@ed.gov>	
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Bob & Carlos 1:1
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Regional Office Space Planning - Business Case Briefing
Location Secretary's Conference Room (OS Managed)
Attachments Final Regional Office Business Case_20180423.pptx
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Stader, Jim <Jim.Stader@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Monday, May 07, 2018

Time 9:40 AM – 10:00 AM
Subject OET and Reorg
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Updates
Location Bob to call Angela
Show Time As Busy
Let me know the best number. Thanks.
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Arrington, Angela <Angela.Arrington@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject (b)(5) Appeal

Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Yordy, Charles <Charles.Yordy@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Simmons, Lee (Dougie)
Sent: Tuesday, January 2, 2018 1:58:27 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, May 7, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject FW: EL Stakeholders Meeting with Jose Viana
Location 1W113
Attachments Agenda-FINAL 4.25.18.docx
Show Time As Tentative

-----Original Appointment-----
From: Sepulveda, Anthony
Sent: Thursday, April 26, 2018 2:02 PM
To: Sepulveda, Anthony; Talbert, Kent; Carter, Denise
Cc: McCloskey, Amber; Harper, Geoffrey
Subject: EL Stakeholders Meeting with Jose Viana
When: Monday, May 07, 2018 1:00 PM-1:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 1W113

Attached is a revised agenda. Please let me know if you have any questions or concerns. Thank you. –Anthony

Attendees

Name <E-mail>	Attendance
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Accreditation Lookahead
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required

Time 3:30 PM – 4:15 PM
Subject Next Gen Follow-Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Tuesday, May 08, 2018

Time 9:00 AM – 9:30 AM
Subject Next Steps for OCR in Hiring Plan
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 9:30 AM – 10:00 AM
Subject CONFIRMED: Call with Foxx Staff
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Prescott, Jenny <Jenny.Prescott@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:30 AM – 10:45 AM
Subject EDGAR Regulatory Reform
Location Bob's Office/Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required

Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required

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Time 11:00 AM – 11:30 AM
Subject NPRM/RIA
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Time 11:35 AM – 12:25 PM
Subject Issue Briefing: Higher Ed/FSA
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required

Time 12:25 PM – 1:15 PM
Subject (Working Lunch) Issue Briefing: Civil Rights/Misc
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required

Time 1:50 PM – 2:30 PM
Subject Mid-Year Drill Down Calibration (OCR)
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Welfare E.O.
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)

All:

Thanks for meeting today. We will convene again in two weeks and take into account Friday's WH PCC meeting, initial readings by OGC of the Order's operational definitions, and each POC's initial canvass of its regulations, guidance, and programs.

Thanks,
Bob

-----Original Appointment-----
From: McCloskey, Amber On Behalf Of Eitel, Robert
Sent: Monday, April 23, 2018 1:08 PM
To: Eitel, Robert; Lee, Ebony (HYPERLINK "mailto:Ebony.Lee@ed.gov" Ebony.Lee@ed.gov); Washington, Mark; Wooten, Michael (HYPERLINK "mailto:Michael.Wooten@ed.gov" Michael.Wooten@ed.gov); Stanton, Craig; Goetz, Braden; Smith, Kathleen (HYPERLINK "mailto:Kathleen.Smith@ed.gov" Kathleen.Smith@ed.gov); McFadden, Elizabeth; Lee, Ebony (HYPERLINK "mailto:Ebony.Lee@ed.gov" Ebony.Lee@ed.gov); Wooten, Michael (HYPERLINK "mailto:Michael.Wooten@ed.gov" Michael.Wooten@ed.gov); Smith, Kathleen (HYPERLINK "mailto:Kathleen.Smith@ed.gov" Kathleen.Smith@ed.gov); Lee, Ebony (HYPERLINK "mailto:Ebony.Lee@ed.gov" Ebony.Lee@ed.gov); Wooten, Michael (HYPERLINK "mailto:Michael.Wooten@ed.gov" Michael.Wooten@ed.gov); Smith, Kathleen (HYPERLINK "mailto:Kathleen.Smith@ed.gov" Kathleen.Smith@ed.gov)
Cc: Botel, Jason; McCloskey, Amber
Subject: Welfare E.O.
When: Tuesday, April 24, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Secretary's Conference Room (OS Managed)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

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Time 3:00 PM – 3:30 PM
Subject Meeting w/Kent, Bob, Mick, and Candice
Location Kent's Office
Show Time As Busy

Please set up a 20 minute meeting for me and Gen. Zais to meet with Bob and Candice tomorrow. No preparation needed. Thanks.

Kent

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Reorg Passback
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Wednesday, May 09, 2018

Time All Day
Subject RESCHEDULING TO WEEK OF 5/14: NextGen Follow Up Briefing
Location Office of the Secretary
Show Time As Free

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time All Day
Subject Unified Regulatory & Deregulatory Agenda Release
Show Time As Free

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Recurrence Occurs every Wednesday effective 1/3/2018 until 6/13/2018 from 10:30 AM to 11:30 AM
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional

Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:45 PM – 2:30 PM
Subject Competitive Integrated Employment Briefing
Location Office of the Secretary
Show Time As Tentative
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject Eitel & Gore 1:1
Location John to call Bob at 202-453-6278
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
john.gore@usdoj.gov <john.gore@usdoj.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call re: ED Passback
Location Call-in
Show Time As Busy
Conference Line: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Gray, John W. EOP/OMB	(b)(6) @omb.eop.gov>	Required
Bishop, Bradley E. EOP/OMB	(b)(6) @omb.eop.gov>	Required
Cassell, Mary I. EOP/OMB	(b)(6) @omb.eop.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Scheduling Meeting w/Jessica and Carrie
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Newman, Jessica (Jessica.Newman@ed.gov) <Jessica.Newman@ed.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Newman, Jessica (Jessica.Newman@ed.gov) <Jessica.Newman@ed.gov>	Required

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Time 4:45 PM – 5:15 PM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 5:15 PM – 5:30 PM
Subject OCR Website Accessbility TA Proposal
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Thursday, May 10, 2018

Time 8:30 AM – 9:00 AM
Subject Depart LBJ en route to Dirksen
Show Time As Out of Office
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

Time 9:00 AM – 10:00 AM
Subject Meeting with Senator Lamar Alexander (R-TN)
Location 455 Dirksen Senate Office Building
Show Time As Out of Office
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart Dirksen en route to LBJ
Show Time As Out of Office
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 10:30 AM – 11:00 AM
Subject Special Project Updates
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject EOP comments on State Auth
Location WDCFB6-288-04 (managed)
Show Time As Busy
Call in number: (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McArdle, Sophia <Sophia.McArdle@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Burton, Vanessa <Vanessa.Burton@ed.gov>	Required

	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Morgan, Sally <Sally.Morgan@ed.gov>	Required
	Finley, Steve <Steve.Finley@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 12:45 PM – 1:15 PM
Subject Confirmed Travel to Rayburn
Location Motorpool - meet in garage
Attachments REQUEST FOR TRANSPORTATION SERVICES 5.10 to Rayburn.doc
Show Time As Out of Office
objattph://"

Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting with Foxx Staff
Location 2257 Rayburn
Show Time As Out of Office

Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Confirmed: Travel to LBJ
Location Motorpool
Attachments REQUEST FOR TRANSPORTATION SERVICES 5.10 to Rayburn.doc
Show Time As Out of Office

Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer

Time 3:00 PM – 3:30 PM
Subject Prebriefing for briefing/call with Hill staff on OCR Staffing
Location WDCFB6-5C100 (Managed)
Show Time As Busy

This is a pre-briefing for the meeting scheduled on Monday, May 14.

The House and Senate appropriations subcommittee staff have requested a briefing/call on OCR staffing – specifically "current and planned actions by OCR to add staff per the explanatory statement and funding increase for the office." The language referred to is below and is from the Explanatory Statement that accompanied the Department of Education Appropriations Act, 2018, (which is the ED portion of the Omnibus).

Office for Civil Rights.—The agreement includes $117,000,000 for the Office for Civil Rights (OCR). The OCR is directed in fiscal year 2018 to use this appropriation to increase its level of full time equivalent employment in order to effectively and timely investigate complaints; execute and report on the civil rights data collection; thoroughly monitor corrective actions of institutions and meet other critical workloads. Further, OCR is directed to maintain its 12 regional offices consistent with the organizational structure described in its fiscal year 2018 and 2019 Justification of Appropriation Estimates to the Congress.

CONFERENCE LINE:

Dial-in Numb (b)(6)
Participant A
Leader Code:

Attendees

Name <E-mail>	Attendance
Martin, Nancy <Nancy.Martin@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Detailee for Safe Schools Report

Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 6:30 PM – 8:30 PM
Subject Leadership Council Dinner
Location Central - Jean-Louis Palladin Room - 1001 Pennsylvania Ave NW, Washington, DC 20004
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, May 11, 2018

Time All Day
Subject Mid-Year Evaluations Deadline
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject HOLD for travel

Show Time As Busy

Time 9:30 AM – 1:30 PM
Subject Leadership Council Meeting
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject HOLD for travel
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject Meeting - Policy Priorities
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Time 4:00 PM – 4:15 PM
Subject Mid-Year Signoff
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject Meeting - Ebony and Bob- SES Review
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, May 14, 2018

Time 9:00 AM – 9:30 AM
Subject Meeting w/Ben Mehr
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Telework Follow Up
Location 7W315
Attachments (b)(5)

Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Ebony and Bob Check in post Leadership Council Meeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:58 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael; Ramakis, Jessica; Hammer, Victoria; Jones, Diane; St.Pierre, Tracey; Viana, Aimee; Schneider, Mark
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam; Abramczyk, Nicholas; Collett, Johnny; Webster, Douglas; McCloskey, Amber; Talbert, Kent; Kean, Larry; Muniz, Carlos
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, May 14, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Meeting w/Bob Eitel & Jason Gray
Location Room 7W205/LBJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Gray, Jason <Jason.Gray@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:45 PM – 1:00 PM
Subject Phone Briefing with Bob Eitel, Kent Talbert and Josh Venable
Location Dial: (b)(6) (Josh's Conference Phone)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Quick Check-In on (b)(5)
Location WDCFB6-288-04 (managed)
Show Time As Busy

All –

We just had a call with (b)(5) and (b)(5) regarding the (b)(5) and would like to provide a quick update on that. Thanks.

Elizabeth

Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Hong, Caroline <Caroline.Hong@ed.gov>	Required
	Cross, Freddie <Freddie.Cross@ed.gov>	Required
	Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
	Siegel, Brian <Brian.Siegel@ed.gov>	Optional

Time 2:00 PM – 2:15 PM
Subject Phone Call with Director Mick Mulvaney, OMB
Location Dial: (b)(6) (cell)
Show Time As Busy

BDV will call Director Mulvaney directly. Please let Sarah Delahunty know if anyone should be conferenced in before BDV dials.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Neg-Reg Update
Location WDCFB6-6C101
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Dry-Run #2 - Student Privacy Briefing for Secretary DeVos
Location Deputy Secretary's Office
Show Time As Busy

OM Team,

Please prioritize making yourself available for this meeting.

Thanks.

Attendees	Name <E-mail>	Attendance
	Carter, Denise <Denise.Carter@ed.gov>	Organizer
	King2, Dale <Dale.King2@ed.gov>	Required
	Arrington, Angela <Angela.Arrington@ed.gov>	Required
	Hawes, Michael <Michael.Hawes@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Meeting with Bob and Richard Belzer
Location Bob's Office, 7W206
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Belzer, Richard <Richard.Belzer@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:45 PM – 5:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Tuesday, May 15, 2018

Time 9:00 AM – 9:30 AM
Subject Bob & Carlos 1:1
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Congress/HEA
Location Bob's Office/Call-in; Conference Line: (b)(6)
Show Time As Busy
Conference Line (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Updates w/Candice &Will
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject NPRM Briefing
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject Next Gen Payment Vehicle
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Wednesday, May 16, 2018

Time 8:30 AM – 9:00 AM
Subject NPRM Followup
Location Bob's Office or (b)(6)
Show Time As Busy
Conference Line (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject NPRM Coordination
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
'john.gore@usdoj.gov' <john.gore@usdoj.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional
Keveney, Sean R (CRT) <Sean.R.Keveney@usdoj.gov>	Optional
'john.gore@usdoj.gov' <john.gore@usdoj.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Keveney, Sean R (CRT) <Sean.R.Keveney@usdoj.gov>	Optional

Time 10:00 AM – 10:20 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject IG Issue
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject HOLD: EOP comments on State Auth
Location WDCFB6-297-05 (managed)
Show Time As Tentative
Call in numbe (b)(6)
Participant Co
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

McArdle, Sophia <Sophia.McArdle@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Burton, Vanessa <Vanessa.Burton@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Finley, Steve <Steve.Finley@ed.gov>	Required
Morgan, Sally <Sally.Morgan@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every 2 weeks on Wednesday effective 3/7/2018 until 6/13/2018 from 4:00 PM to 5:00 PM
Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

....

(b)(6)

[!OC([1033])!]

....

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Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

Time 4:45 PM – 5:30 PM
Subject Project (b)(5) Briefing
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
McLennon, Bridget <Bridget.McLennon@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject HOLD: BD Mgt
Location WDCFB6-297-05 (managed)
Show Time As Busy
Call in number: (b)(6)
Participant Code: (b)(6)
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Required

Thursday, May 17, 2018

Time 9:45 AM – 12:30 PM
Subject Issue Briefing
Location 1W105/108
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject FOIA
Location Nate's Office, 7W101
Show Time As Busy

From: Riemer, Jeffrey (Justin)
Sent: Wednesday, May 16, 2018 6:08 PM
To: Bailey, Nathan; Eitel, Robert; Shaheen, Patrick
Cc: Ferguson, Gillum; Hill, Elizabeth; Nations, Kayla; Mehr, Benjamin
Subject: RE: FOIA search needed for litigation

Sure, adding Ben who is a new attorney in OGC helping on these issues. Would you like to have a meeting?
Justin
From: Bailey, Nathan
Sent: Wednesday, May 16, 2018 3:20 PM
To: Riemer, Jeffrey (Justin); Eitel, Robert; Shaheen, Patrick
Cc: Ferguson, Gillum; Hill, Elizabeth; Nations, Kayla
Subject: FW: FOIA search needed for litigation
Importance: High

Can we please discuss this FOIA? Thanks

From: "Landis, Patricia" < HYPERLINK "mailto:Patricia.Landis@ed.gov" Patricia.Landis@ed.gov>
Date: Wednesday, May 16, 2018 at 3:15 PM
To: Bailey Nathan < HYPERLINK "mailto:nathan.bailey@ed.gov" nathan.bailey@ed.gov>, Sara Broadwater < HYPERLINK "mailto:Sara.Broadwater@ed.gov" Sara.Broadwater@ed.gov>, Michael Chamberlain < HYPERLINK "mailto:Michael.Chamberlain@ed.gov" Michael.Chamberlain@ed.gov>, Gillum Ferguson < HYPERLINK "mailto:Gillum.Ferguson@ed.gov" Gillum.Ferguson@ed.gov>, "Hill, Elizabeth" < HYPERLINK "mailto:Liz.Hill@ed.gov" Liz.Hill@ed.gov>, "Honeysett, Adam" < HYPERLINK "mailto:Adam.Honeysett@ed.gov" Adam.Honeysett@ed.gov>, "Mould, Jim" < HYPERLINK "mailto:Jim.Mould@ed.gov" Jim.Mould@ed.gov>, Cody Reynolds < HYPERLINK "mailto:Cody.Reynolds@ed.gov" Cody.Reynolds@ed.gov>, "Stratman, Karen" < HYPERLINK "mailto:Karen.Stratman@ed.gov" Karen.Stratman@ed.gov>
Subject: FW: FOIA search needed for litigation

Good afternoon All,
(b)(5)

(b)(5)

Patricia A. Landis
U.S. Department of Education
Office of Communications and Outreach
Outreach, Agency Services and Employee Engagement
400 Maryland Avenue, SW
Washington, DC 20202

"You are your own best creation"

Attendees	Name <E-mail>	Attendance
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Optional
	Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
	Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Optional

Time 1:30 PM – 4:00 PM
Subject Federal Commission on School Safety Meeting
Location LBJ - Barnard Auditorium
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ashe, Anya <Anya.Ashe@ed.gov>	Required

Sullivan, Jermaine <Jermaine.Sullivan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time 4:00 PM – 4:15 PM
Subject Phone call w/Bob and Aimee
Location Bob to call Aimee @202-453-5518
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Viana, Aimee <Aimee.Viana@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Rescission re: Public Service Loan Forgiveness funding
Location WDCFB6-7C101 **LOCATION CHANGE**
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:00 PM – 6:00 PM
Subject Resume Discussion
Location Bob's Office
Show Time As Busy

Would you be able to meet for one hour to catch up on stuff?

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Friday, May 18, 2018

Time 10:30 AM – 11:00 AM
Subject Confirmed for meet and greet with WH Leg Affairs Jane Lucas
Location Bob's Office 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Exec Sec Clearance Process & Congressional Ltrs/System for Ltrs
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:45 PM – 1:15 PM
Subject Meeting w/Bob and Peter
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Updates
Location Bob's Office
Show Time As Busy

Let me know if this does not work. I will ask Alexandra to modify Diane's schedule so that she can participate also.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Elizabeth.Hill@ed.gov <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional
Hill, Elizabeth <Liz.Hill@ed.gov>	Optional

Time 5:00 PM – 5:15 PM
Subject RIA
Location Bob's office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, May 21, 2018

Time All Day
Subject QRB Ratings Sheet Deadline
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject HBCU Can Finance Meeting Request Call In (b)(6) Code: (b)(6)
Location LBJ OUS 7E307
Importance High
Show Time As Busy

Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required

Time 10:15 AM – 12:15 PM
Subject Issue Briefing
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Meeting w/Bill Evers, Bob, and Nate
Location Bob's Office, 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
'Williamson M Evers' <evers@stanford.edu>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Williamson M Evers <evers@stanford.edu>	Required

Time 4:30 PM – 5:15 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici

Updated template:
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 6:15 PM – 6:30 PM
Subject Updates
Location Bob's Office
Show Time As Busy

Can we catch up for a few minutes after senior staff? I have a few ideas for you to consider.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Tuesday, May 22, 2018

Time All Day
Subject Undue Hardship RFI Public Comment Deadline
Show Time As Free

Time 5/22/2018 12:00 AM – 5/25/2018 12:00 AM
Subject NACIQI
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Weekly Budget Update
Location 7W315
Show Time As Busy

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(b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 2:00 PM
Subject Hearing: House Education and Workforce Committee
Location 2176 Rayburn House Office Building
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Wednesday, May 23, 2018

Time 8:30 AM – 9:15 AM
Subject Leadership Council Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Mtg w/Bob& Angela re: updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Arrington, Angela <Angela.Arrington@ed.gov>	Required

Time 11:00 AM – 12:30 PM
Subject White House Initiatives Mid-Year Drill Down
Location Room 7W205 Bob's Office *CHANGE OF LOCATION*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ham, Holly (Holly.Ham@ed.gov) <Holly.Ham@ed.gov>	Required
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Pre-brief to Higher Ed/Accreditation Briefing
Location WDCFB6-6C100 (Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required

Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required
WDCFB6-6C100 (Managed) <WDCFB6-6C100@ed.gov>	Resource
Jones, Diane <Diane.Jones@ed.gov>	Required
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required

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Time 2:00 PM – 4:00 PM
Subject School Climate Listening Session
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:00 PM – 5:15 PM
Subject Leadership Council Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Operational Workplan
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Thursday, May 24, 2018

Time 12:30 AM – 1:30 AM
Subject Call Matt
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Experimental Sites Follow Up
Location WDCFB6-7C101
Show Time As Busy

Moving one more time due to a conflict with a time-sensitive meeting.

(b)(6)

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Special Project Updates
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Conference Line: (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov)	Required

<Peter.Oppenheim@ed.gov>	
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Conference Line: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Responses
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Time 3:30 PM – 5:00 PM
Subject Higher Education Regulatory Relief and Reform Briefing
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 5:45 PM – 6:00 PM
Subject Mt. Ida
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Monday, May 28, 2018

Time All Day
Subject Memorial Day Holiday
Show Time As Out of Office

Tuesday, May 29, 2018

Time 9:30 AM – 10:00 AM
Subject OPE Guidance
Location WDCFB6-291-01
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required
WDCFB6-291-01 <WDCFB6-291-01@ed.gov>	Resource
Glazier, Noah <Noah.Glazier@ed.gov>	Optional
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required

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Time 11:00 AM – 12:00 PM
Subject HOLD: BD Questions
Location WDCFB6-7C101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Optional
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Optional
Malawer, Hilary <Hilary.Malawer@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Hong, Caroline <Caroline.Hong@ed.gov>	Optional
Siegel, Brian <Brian.Siegel@ed.gov>	Optional
Brickman, Michael <Michael.Brickman@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Disario, Rachel <Rachel.Disario@ed.gov>	Optional

Time 1:15 PM – 2:45 PM
Subject BD (b)(5)
Location Bob's Office
Show Time As Busy

This replaces the earlier invitation, which was just cancelled.

Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
	Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 3:15 PM – 3:30 PM
Subject Prep for Call with Jane Lucas
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call Jane Lucas
Location Bob's Office
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:20 PM – 6:50 PM
Subject CONFIRMED: School Discipline
Location Call (b)(6)
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Robert.T.Goad2@who.eop.gov	Required
(b)(6) @who.eop.gov>	
John.W.Gray@omb.eop.gov	Required
(b)(6) @omb.eop.gov>	
Wold, Theo J. EOP/WHO	Optional
(b)(6) @who.eop.gov>	

Wednesday, May 30, 2018

Time 10:30 AM – 11:30 AM
Subject Strategy & Communications Coordination
Location Bob's Office
Show Time As Busy
Conference Line: (b)(6)
PC (b)(6)

I have reduced the number of colleagues for this meeting, which I have scheduled weekly and which we will have as needed.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

	Jones, Diane <Diane.Jones@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Pre-meet to discussion on FPCO
Location Kent's Office
Show Time As Busy

This is a pre-meeting for the follow-up discussion on FPCO 6/1.

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject OMB/DPC/Treasury comments (b)(5)
Location Phone call
Show Time As Busy

Conference Lin (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
'Daniel.Kowalski@treasury.gov' <Daniel.Kowalski@treasury.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Dittmeier, Kerry W. EOP/OMB (b)(6) @omb.eop.gov>	Required
Gray, John W. EOP/OMB < (b)(6) @omb.eop.gov>	Required
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
'Daniel.Kowalski@treasury.gov' <Daniel.Kowalski@treasury.gov>	Required

	Good, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
	Dittmeier, Kerry W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required

Time 3:15 PM – 4:00 PM
Subject Leadership Council Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Updates w/Tom Wheeler & Bob
Location Bob's Office, 7W205
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer

Wheeler II, Tom <Thomas.WheelerII@ed.gov> Required

Time 5:00 PM – 6:00 PM
Subject TREASURY, OMB, and DPC ALTERNATIVE OPTIONS FOR (b)(5)
Location WDCFB6-288-04 (managed) and call-in information below
Attachments (b)(5) -ED Responses 5.30.docx
-ED Responses 5.30.docx
Show Time As Tentative

It appears that several people have very full calendars, but it is important that we discuss this input so that we can (b)(5) (b)(5) today. If you would like to propose a time to meet earlier in the day, please feel free to do so.

Call in: (b)(6)
Participant (b)(6)
Leader (b)(6)

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required

Thursday, May 31, 2018

Time 10:30 AM – 11:00 AM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Number (b)(6)
Participant Code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Petersen, Molly <Molly.Petersen@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Strategy/Theme Schedule
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Follow-up to OMB/DPC/Treasury comments (b)(5
Location Phone call
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
'Daniel.Kowalski@treasury.gov' <Daniel.Kowalski@treasury.gov>	Required
Gray, John W. EOP/OMB (b)(6) @omb.eop.gov>	Required

Time 1:45 PM – 2:15 PM
Subject Special Project Updates *CHANGING TO CALL-IN*
Location Conference Line (b)(6)
Show Time As Busy
Conference Line: (b)(6)

PC: (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Time 2:00 PM – 3:00 PM
Subject Meeting with HBCU Advocacy Organizations
Location LBJ 7E307 - Call In (b)(6)
Show Time As Busy

05/30/18 – Bob Eitel and Diane Jones added (if available) – to share some of the Secretary's priorities that will positively impact HBCU's.

Call In (b)(6)
Code
Johnathan has lead

External Attendees
Dr. Michael Lomax – UNCF CEO (Pending)
Lodriquez Murray – UNCF, VP, Public Policy & Government Affairs
Selena Singleton – NAFEO's COO
Derek Simms – NAFEO, Director of Development and Strategic Alliances
Dr. Harry Williams – TMCF, President & CEO
David Sheppard

Attendees

Name <E-mail>	**Attendance**
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Organizer
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Minor, Robin <Robin.Minor@ed.gov>	Required
Smith, Ja'Ron K. EOP/WHO (b)(6) @who.eop.gov>	Required

Watson, Donald <Donald.Watson@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Winzer, Etienna (ET) <Etienna.Winzer@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Tentative
objattph://"

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 6:00 PM
Subject Issue Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional

Friday, June 01, 2018

Time 10:00 AM – 11:00 AM
Subject Issue Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Kathleen.Smith@ed.gov <Kathleen.Smith@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Follow-up discussion on FPCO
Location Kent's Office
Show Time As Busy

(b)(5)

Thanks.

Kent

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 11:30 AM – 12:15 PM
Subject Meeting with Bob Eitel
Location Bob Eitel's Office
Show Time As Busy

Purpose: Updates

Attendees	**Name <E-mail>**	**Attendance**
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Updates w/Bob and Diane
Location WDCFB6-7C101
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource

Time 1:30 PM – 2:00 PM
Subject Draft Neg Reg Notice Reivew
Location 7E307
Show Time As Busy

Please let me know if this works for your schedules

Attendees	**Name <E-mail>**	**Attendance**
	Jones, Diane <Diane.Jones@ed.gov>	Organizer
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

	Macias, Wendy <Wendy.Macias@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Upcoming Briefing Topics
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brickman, Michael (Michael.Brickman@ed.gov) <Michael.Brickman@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Hiring
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 4:00 PM – 4:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Updates w/Candice &Will
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required

	Trachman, William <William.Trachman@ed.gov>	Required

Monday, June 04, 2018

Time All Day
Subject NEED TO RESCHEDULE: FSA Update
Location Office of the Secretary
Show Time As Free
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Bob & Carlos 1:1
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Cod
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject OS-OCO-OGC-OCR Updates
Location Bob's Office *RESCHEDULED TIME*
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Mehr, Benjamin <Benjamin.Mehr@ed.gov>	Required

Time 1:30 PM – 3:30 PM
Subject Issue Briefing
Location 1W105/108
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional

Time 4:15 PM – 4:30 PM
Subject Updates
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Congressional Follow-up
Location 7th Floor Executive Dining Room
Show Time As Busy

Good morning,

We're rescheduling for 4:30PM this afternoon because the Weekly Senior Staff Meeting will be rescheduled for 5:00PM.

GH

Attendees

Name <E-mail>	Attendance
Carter, Denise <Denise.Carter@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject IES/OPE
Location Diane's Office (7E303)
Show Time As Busy
Call in number: (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
O'Brien, Marianna <Marianna.OBrien@ed.gov>	Optional
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required

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Time 5:00 PM – 5:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partic

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 5:15 PM – 6:00 PM
Subject Strategy Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Strategy Meeting following Senior Staff
Dia (b)(6)
PC:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Tuesday, June 05, 2018

Time 10:00 AM – 12:00 PM
Subject Hearing: Senate Appropriations Subcommittee FY2019 Budget
Location 124 Dirksen Senate Office Building
Show Time As Busy
Ante Room: Dirksen 120

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional

Time 12:00 PM – 12:15 PM
Subject Phone Call with John Fischer
Location Kent to call John at (b)(6)
Show Time As Busy
Exchange Server re-created a meeting that was missing from your calendar.

———

Sent by Microsoft Exchange Server

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
(b)(6)	Required

Time 1:00 PM – 2:00 PM
Subject QRP Consensus Meeting: Assistant General Counsel, Division of Postsecondary Education
Location WDCFB6-214-60; Conference line: (b)(6) Passcode: (b)(6)
Show Time As Busy

A teleconference number has been added for your convenience.

Good afternoon,

(b)(5)

Thank you

Attendees

Name <E-mail>	Attendance
Starks, Kamilah <Kamilah.Starks@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required

Wednesday, June 06, 2018

Time All Day
Subject FCSS Listening Session
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject OS/ODS Reorg
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Thursday, June 07, 2018

Time 8:30 AM – 8:45 AM
Subject Johnny 1:1
Location Johnny to call Bob.

Show Time As Busy

Time 9:00 AM – 9:30 AM
Subject EO Welfare Updates
Location Conference Line (b)(6) ADDING CALLIN INFORMATION*
Show Time As Busy

Please note that this a call-in meeting and that there is no need to come to the Secretary's Conference Room.

Conference Line: (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
McLarnon, Gail <Gail.McLarnon@ed.gov>	Optional
Jones, Diane <Diane.Jones@ed.gov>	Optional
O'Brien, Marianna <Marianna.OBrien@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W117 (TDC)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Gustafson, Haley <Haley.Gustafson@ed.gov>	Required
Spencer, Kristina <Kristina.Spencer@ed.gov>	Optional
Barren, Morris <Morris.Barren@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Time 1:15 PM – 2:00 PM
Subject (b)(5)
Location Bob's Office
Show Time As Busy

Jed:
I am still making my way through it but will be done by tomorrow morning. Hence, the meeting time change. Thanks.
Bob

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brinton, Jed <Jed.Brinton@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject OS/ODS All Staff Meeting
Location 1W105/108
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
OS Office of the Secretary <Office_of_the_Secretary@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Smith, Richard <Richard.Smith@ed.gov>	Required
ODS All Users <ODSAllUsers@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Higher Education Policy Update
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Higher Ed Communications
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Friday, June 08, 2018

Time 9:00 AM – 9:30 AM
Subject Special Project Updates
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Updates w/Candice &Will
Location Bob's Office
Recurrence Occurs every Friday effective 5/4/2018 until 6/8/2018 from 9:30 AM to 10:00 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Bob & Carlos 1:1
Location Bob's Office
Recurrence Occurs every Friday effective 5/4/2018 until 6/8/2018 from 10:30 AM

to 11:00 AM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 1:00 PM – 1:30 PM

Subject Briefing on Title VI of the Civil Rights Act

Location Office of the Deputy Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Depart LBJ en route to EEOB

Location Driver: Chris, (202) 713-6696

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Time 3:30 PM – 4:30 PM

Subject OMB-Dept of Labor-Dept of Education joint meeting

Location EEOB 210/212

Show Time As Busy

Please feel free to bring your comms teams, leg affairs teams, and policy experts.

Security link below:

(b)(6)

Attendees	Name <E-mail>	Attendance
	Patel, Neal A. EOP/OMB <(b)(6) @omb.eop.gov>	Organizer
	Doyle, Emma K. EOP/OMB (b)(6) omb.eop.gov>	Required
	Thomas, David M - OCIA <Thomas.David.M@DOL.gov>	Required
	Grappone, Jeffrey Y - OPA <grappone.jeffrey.y@dol.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov>	Required
	Gray, John W. EOP/OMB <(b)(6) @omb.eop.gov>	Required
	Dittmeier, Kerry W. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Warren, Peter N. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Petrucci, Alexandra M. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Carr, Kerrie L. EOP/OMB (b)(6) @omb.eop.gov>	Required
	Garibay, Marisol EOP/OMB (b)(6) @omb.eop.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional
	Bomberger, Melissa B. EOP/OMB (b)(6) @omb.eop.gov>	Optional
	Hanson, Jennifer L. EOP/OMB (b)(6) @omb.eop.gov>	Optional
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
	Cassell, Mary I. EOP/OMB (b)(6) @omb.eop.gov>	Optional
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris, (202) 713-6696
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

Monday, June 11, 2018

Time 10:00 AM – 10:30 AM
Subject Updates
Location Bob's Office
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Updates
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Wold, Theo L. EOP/WHO (b)(6) @who.eop.gov>	Required
	Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Goad, Robert T. EOP/WHO (b)(6) who.eop.gov>	Required
	Wheeler II, Tom <Thomas.WheelerII@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Gore, John (CRT) <John.Gore@usdoj.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Wold, Theo J. EOP/WHO (b)(6) @who.eop.gov>	Required
Morrell, David M. EOP/WHO (b)(6) @who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Gore, John (CRT) <John.Gore@usdoj.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Discuss Univ of Alaska Letter
Location 7W205
Attachments (b)(5)
Show Time As
Attendees

Name <E-mail>	Attendance
Brogan, Frank <Frank.Brogan@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Meeting w/Karen, Jane, and Emmett (Eagle Forum)
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required

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Time 5:15 PM – 5:45 PM
Subject Higher Ed Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dia (b)(6)
PC:
Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Collett, Johnny <Johnny.Collett@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Optional

Tuesday, June 12, 2018

Time 12:00 PM – 12:15 PM
Subject Call Ebony
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject T9 Meeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

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Time 4:00 PM – 4:30 PM
Subject Meeting w/Andrew Lauer of Yeshiva University
Location WDCFB6-7E312
Show Time As Busy

I am contacting you on behalf of HYPERLINK "https://www.yu.edu/about"Yeshiva University of New York City. Andrew J. Lauer, Vice President for Legal Affairs at Yeshiva University, would like to meet with you on Tuesday, June 12th to brief you on the exciting educational and outreach initiatives the university is undertaking in the New York metropolitan area and abroad. Yeshiva University serves as a model for how private, faith-based universities are transforming post-secondary education. Mr. Lauer is excited to share YU's story with you and your team at the Department of Education.

Sincerely,

Paul Marcone

Background on Yeshiva University

Yeshiva University is the world's premier Jewish institution for higher education. Yeshiva University's students study at four campuses: Wilf Campus (500 West 185th Street), Israel Henry Beren Campus (245 Lexington Avenue) and Brookdale Center (55 Fifth Avenue) in Manhattan, and the Jack and Pearl Resnick Campus in the Bronx (Eastchester Road and Morris Park Avenue). The undergraduate schools offer a unique dual curriculum comprising Jewish studies and liberal arts and sciences courses, and Y.U.'s graduate and affiliate schools offer tremendous opportunities for graduate and professional studies. While part of a multifaceted University community, each school retains the intimate character of a smaller institution.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required
	Boyse, Natalie (Natalie.Boyse@ed.gov) <Natalie.Boyse@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
	WDCFB6-7E312 <WDCFB6-7E312@ed.gov>	Resource

Time 4:45 PM – 5:30 PM
Subject Comms with Bob
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required

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Wednesday, June 13, 2018

Time 9:30 AM – 11:30 AM
Subject RESCHEDULING: EOP/Interagency Comments (b)(5) (b)(5)
Location WDCFB6-6C101

Show Time As Busy

Moving to accommodate schedule for senior leadership

Conference Number: (b)(6)
Leader Code: (b)(6)
Participant Code: (b)(6)

(b)(6)

I will post a summary document to this invitation later today. That document will serve as an agenda for this meeting.

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Hong, Caroline <Caroline.Hong@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Chesley, Susan <Susan.Chesley@ed.gov>	Required
Cross, Freddie <Freddie.Cross@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Kolotos, John <John.Kolotos@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required
Foss, Ian <Ian.Foss@ed.gov>	Required
Grebeldinger, Beth <Beth.Grebeldinger@ed.gov>	Required

Settles, Justin <Justin.Settles@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Disario, Rachel <Rachel.Disario@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Lauren Cunliffe, DPC
Location (b)(6)
Show Time As Busy

Time 4:00 PM – 5:00 PM
Subject ED Restructuring Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Please try to attend the meeting physically. If you cannot make it, please dial-in.

....
.....

(b)(6)

[!OC([1033])!]

....
.....

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Stratman, Karen <Karen.Stratman@ed.gov>	Optional
Coley, Jerine <Jerine.Coley@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

---

Time 5:00 PM – 6:00 PM
Subject Weekly Accreditation Meeting
Location Diane's Office 7E303
Show Time As Busy

Please let me know if this works for your schedule.

Sensitivity Private
Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Time 5:00 PM – 6:00 PM
Subject Weekly Accreditation Meeting
Location Diane's Office 7E303
Show Time As Busy

Please let me know if this works for your schedule.

Attendees

Name <E-mail>	Attendance
Jones, Diane <Diane.Jones@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Thursday, June 14, 2018

Time 9:30 AM – 10:00 AM
Subject CALL
Location (b)(6)
Show Time As Busy

(b)(6)

PC: (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject OCR Budget
Location CALL
Show Time As Busy
202-615-0179

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject New Time: Special Project Updates
Location Call-in
Show Time As Busy
Conference Line (b)(6)
PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
	Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Liz.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required

Time 2:30 PM – 4:00 PM
Subject (b)(5) 'Team OPE' Review Discussion
Location WDCFB6-288-04 (managed) and call-in info below
Show Time As Busy

Conference #: (b)(6)
Leader: (b)(6)
Participant: (b)(6)

Attendees

Name <E-mail>	Attendance
Hoblitzell, Barbara <Barbara.Hoblitzell@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
McLarnon, Gail <Gail.McLarnon@ed.gov>	Required
Weisman, Annmarie <Annmarie.Weisman@ed.gov>	Required
Hay, Sarah <Sarah.Hay@ed.gov>	Required
Smith, Brian <Brian.Smith@ed.gov>	Required

Brickman, Michael <Michael.Brickman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	

Venable, Joshua

3:25 PM – 3:45 PM **Free**

3:45 PM – 4:30 PM Speech Prep (London)
Office of the Secretary
DeVos, Betsy

4:30 PM – 4:40 PM Exec Sec Doc Review
7W315-Josh's Office
Venable, Joshua

4:40 PM – 5:00 PM **Free**

5:00 PM – 5:20 PM Bob/Weekly Update
7W315
Venable, Joshua

5:20 PM – 5:25 PM Call with Rob Goad
Josh will call (b)(6)
Venable, Joshua

(b)(6),(b)(7)(F)

After 8:40 PM **Free**

Details

Wednesday, July 19, 2017

Time All Day
Subject San Francisco, CA
Recurrence Occurs every day effective 7/19/2017 until 7/19/2017
Show Time As Out of Office
Categories Travel

Time All Day
Subject RON: Hyatt Regency Denver 650 15th Street Denver, CO 80202
Location 650 15th Street Denver, CO 80202
Show Time As Free

Time 10:45 AM – 11:00 AM
Subject (b)(6),(b)(7)(F) en route Thiel Residence
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:00 AM – 12:30 PM

Subject Breakfast with Peter Thiel and Charlie Vaughan

Location Thiel Residence -- (b)(6)

Show Time As Busy

· Please ring the bell to the left of the light green entry gates for entry

· Contact: Elly Untermeyer (b)(6)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:30 PM – 12:50 PM

Subject Depart Thiel Residence en route Minerva Project

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:45 PM

Subject Meeting with Minerva Project

Location 1145 Market Street, 9th Floor, San Francisco, CA 94103

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:50 PM – 2:05 PM

Subject Depart Minerva Project en route Horizons

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:15 PM – 3:00 PM
Subject Meeting with Horizons
Location 450 9th Street, San Francisco, CA 94103
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:05 PM – 3:15 PM
Subject Depart Horizons en route San Fransciso Department of ED Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
(b)(6),(b)(7)(F)	Required
(b)(6),(b)(7)(F)	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:15 PM – 5:10 PM
Subject Lunch and Office Time
Location San Francisco Department of ED Office-50 United Nations Plaza, San Francisco, CA 94102
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:10 PM – 5:20 PM
Subject Depart San Fancisco Department of ED en route Pisces Inc/Fisher Fund
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Meeting with John Fisher
Location Fisher Fund, One Maritime Plaza, 15th floor, San Francisco, CA 94111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 6:20 PM – 6:50 PM
Subject Depart Pisces Inc/Fisher Fund en route SFO
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 7:00 PM – 9:20 PM
Subject Flight: San Francisco, CA en route Denver, CO
Location (b)(6),(b)(7)(F)
Show Time As Busy

4:00 p.m. DC (b)(6),(b)(7)(F)
(b)(6),(b)(7)(F)

Flight Time: 2 hour, 6 minutes (+ taxi time)

(b)(6)

PAX: The Secretary
(b)(6),(b)(7)(F)
(b)(6)
Josh Venable

(b)(6),(b)(7)(F)

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:20 PM – 9:50 PM
Subject (b)(6),(b)(7)(F)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Thursday, July 20, 2017

Time All Day
Subject Denver, CO
Show Time As Out of Office
Categories Travel

Time 11:20 AM – 11:30 AM
Subject Depart (b)(6),(b)(7)(F) en route Denver ED Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Visit to Denver ED Office
Location 1244 Speer Boulevard Denver, CO 80204 (Floors 2, 3 & 6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:00 PM – 12:05 PM

Subject Depart (b)(6),(b)(7)(F) en route Hyatt Regency Denver
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:15 PM – 12:45 PM
Subject Meeting with Bill Bennett and Richard Collins
Location Marble-Level 4, Hyatt Regency Denver 650 15th Street Denver, CO 80202
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Conservative Leaders for Education Roundtable
Location Sandstone-Level 4, Hyatt Regency Denver 650 15th Street Denver, CO 80202
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:30 PM – 2:20 PM
Subject Speech Prep
Location Marble-Level 4, Hyatt Regency Denver 650 15th Street Denver, CO 80202
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:20 PM – 3:15 PM
Subject REM: American Legislative Exchange Council Annual Meeting
Location Centennial Ballroom D- H, Level 3, Hyatt Regency Denver 650 15th Street Denver, CO 80202
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:20 PM – 3:50 PM
Subject (b)(6),(b)(7)(F)
Location
Show Time As

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:40 PM – 9:01 PM
Subject United Airlines 652 (DEN -> IAD)
Location Cofirmation: (b)(6)
Attachments TEIBTT.PDF
Show Time As Busy
HYPERLINK "cid:4BA9DE1EE53FEF2139A38F396E75918F71666A34@1"
TEIBTT.PDF

Friday, July 21, 2017

Time 8:30 AM – 9:00 AM
Subject Weekly Update: Jim Manning
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 9:15 AM – 11:15 AM
Subject T9 Regional Center Listening Session
Location WDCFB6-4E333
Show Time As Busy

Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please find call-in details below:

(b)(6)

Participant code (b)(6)

Thanks,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E: HYPERLINK "mailto:Chelsea.Henderson@ed.gov"
Chelsea.Henderson@ed.gov

Attendees	Name <E-mail>	Attendance
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	gmsmith@cozen.com <gmsmith@cozen.com>	Required
	lgomez@cozen.com <lgomez@cozen.com>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Update: Ebony Lee
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject ED/Treasury meeting
Location Under Secretary's Office/Conference Line in details
Show Time As Busy

Treasury, please extend the invitation to the rest of your team.

Conference lin (b)(6)
(Jim Manning)

Attendees	Name <E-mail>	Attendance
	Alfuth, Jon <Jon.Alfuth@ed.gov>	Organizer
	Alden.Wood@treasury.gov <Alden.Wood@treasury.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required

Appel, Jeff <Jeff.Appel@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Leith, William <William.Leith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Perkins, Hillary <Hillary.Perkins@ed.gov>	Required
Hill, Paula <Paula.Hill@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Monique.Rollins@treasury.gov <Monique.Rollins@treasury.gov>	Optional
William.Barr2@treasury.gov <William.Barr2@treasury.gov>	Optional
Jeffrey.King@treasury.gov <Jeffrey.King@treasury.gov>	Optional
Patrick.O'Brien4@treasury.gov <Patrick.O'Brien4@treasury.gov>	Optional
Kody.Kinsley@treasury.gov <Kody.Kinsley@treasury.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 12:25 PM – 12:55 PM
Subject BTS Small Group
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Time 1:30 PM – 2:00 PM
Subject Call David Morrell
Location Josh will call: (b)(6)
Show Time As Busy
Back up: Cell: (b)(6)

Time 2:15 PM – 2:30 PM
Subject Weekly Update: Holly Ham
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Weekly Update: Candice Jackson
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 3:30 PM – 4:00 PM
Subject Weekly Update: Steve Menashi
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

---

Time 4:00 PM – 4:30 PM
Subject 1st Amendment Meeting
Location 7W315
Show Time As Busy
Eric:
Could you schedule a 15-20 minute call or meeting with Nathan, Josh, Steven, and me this week to discuss a First Amendment issue?
Thanks,
Bob

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Weekly Update: Bob Eitel
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Update: Comms
Location 7W315
Show Time As Busy

Please assemble ~5:30

+ read-through for Intern Lecture Series & Michigan Community Colleges

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	James, David <David.James@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Monday, July 24, 2017

Time 9:30 AM – 10:30 AM
Subject Meet with Jason & Ebony re ESSA Feedback
Location 7W315 Ebony will be called at (b)(6)
Attachments ESSA Feedback Briefing.docx

Secretary Approval or Disapproval ESSA Language.pdf
Secretary Prohibitions ESSA Language.pdf
Examples of Revisions Ebony and Jason made to initial feedback drafted b....docx
OESE's responses to Hill feedback re state plan letters.xlsx

Show Time As Busy

Ebony will be called at (b)(6)

(b)(5)

ESSA Feedback Briefing

ESSA's requirements of the Secretary regarding Approval and Disapproval of State Plans

ESSA's Prohibitions regarding the Secretary's authority

Examples of revisions Ebony and Jason made to initial feedback drafted by staff

Hill staff's concerns and our subsequent dialogues

Spreadsheet of all their feedback, our responses and their subsequent feedback

(b)(5)

(b)(5)

Attendees **Name <E-mail>** **Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Call with Wayne Johnson
Location Conf Call (details below) / 7W315
Show Time As Busy
Dial-in: (b)(6)
Particip

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
	Holland, Linda <Linda.Holland@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Minor, Robin <Robin.Minor@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Meet with Bob Eitel
Location Bob's office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:15 AM – 12:15 PM
Subject State Plan Briefing
Location Office of the Secretary
Show Time As Busy
NOTE: Ebony will call in

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required

	Botel, Jason <Jason.Botel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Meet with Erica re: FY19 Briefing preview
Location 7W315
Show Time As Busy

Hi Eric

On Friday's meeting, Josh asked that we sit down today to go over our presentation to the Secretary tomorrow on 19. Does he have any availability? Thanks,

Erica M. Navarro

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Briefing with Mark Berends and Joe Waddington
Location Secretary's Conference Room (OS Managed)
Attachments RJW_CV_170625.pdf
Mark Berends Vita 2017(2).pdf
Show Time As Tentative

Hello! Please join us for a briefing with Mark Berends and Joe Waddington on their recent paper "Impact of the Indiana Choice Scholarship Program: Achievement Effects for Students in the Upper Elementary and Middle School." Attached are their résumés and below is

a link to the paper.

Given that seating is limited, please reach out to Joe and Erin if you would like to invite others to the briefing. Thank you!

http://creo.nd.edu/images/people/Waddington__Berends_Indiana_Voucher_Impacts_06.24.17.pdf

Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Huh, Stefan <Stefan.Huh@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional
Meeley, Kathryn <Kathryn.Meeley@ed.gov>	Optional
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Optional
Birky, Levi <Levi.Birky@ed.gov>	Optional
Terpak, Kelly <Kelly.Terpak@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Optional
Lee, Erica <Erica.Lee@ed.gov>	Optional
Oberlies, Michael <Michael.Oberlies@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Cordes, Bill <Bill.Cordes@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Optional
McKinney, Deshawn <Deshawn.McKinney@ed.gov>	Optional
Stanton, Craig <Craig.Stanton@ed.gov>	Optional

Time 3:00 PM – 3:45 PM
Subject Meeting with Dr. Laura Cassidy
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject ExecSec Document Review
Location 7W315
Recurrence Occurs every day effective 7/24/2017 until 7/28/2017 from 4:00 PM to 4:30 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:15 PM
Subject Meeting with Frank Brogan
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject National Assessment Governing Board Discussion
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time	6:00 PM – 6:45 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
	Dial-in: (b)(6)
	Particip
	Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, July 25, 2017

Time 8:30 AM – 9:00 AM
Subject Hold: Computer
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hill, Allen <Allen.Hill@ed.gov>	Required
	Moore, Carol L <Carol.L.Moore@nttdata.com>	Optional
	Wells, Christine L (Christine.Wells@nttdata.com) <Christine.Wells@nttdata.com>	Optional
	Nieves, Vincent (Contractor) <Vincent.Nieves@ed.gov>	Optional
	Opaskar, Matt (Contractor) <Matt.Opaskar@ed.gov>	Optional
	McDonald, Jeff <Jeff.McDonald@ed.gov>	Optional
	Morgan, Justin <Justin.Morgan@ed.gov>	Optional
	Lopez, Luis <Luis.Lopez@ed.gov>	Optional

Time 9:00 AM – 9:30 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Show Time As Busy

Agenda:

Canada – update; state/provincial

OER World Congress – Slovenia, September 18-20

Global Industry Summit – Luxembourg, September 25-26

Follow up from meeting with Swiss Federal Councillor for Economic Affairs, Education and Research – Swiss Congress, June 6-8, 2081, near Zurich

State Department guidance on meetings with international dignitaries (bilateral meetings)

International students and study abroad

Request for Secretary to speak at Education USA, July 31st

(b)(5)

Other

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Two Week Talk Through
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location LBJ Basement
Show Time As Busy

Driver: Maurice
Cell: (b)(6)

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Driver: Maurice
Cell: (b)(6)

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every day effective 7/24/2017 until 7/28/2017 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject NCES Briefing on International Assessments
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Carr, Peggy <Peggy.Carr@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Kelly, Dana <Dana.Kelly@ed.gov>	Required
Snyder, Tom <Tom.Snyder@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Musu-Gillette, Lauren <Lauren.Musu-Gillette@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 2:00 PM – 2:30 PM
Subject ExecSec Document Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 4:15 PM

Subject FY 2019 Budget Submission

Location Secretary's Conference Room (OS Managed)

Attachments FY 2019 Budget Submission to OMB 7_24_2017_230pm.pptx

Show Time As Busy

(b)(5)

FY 2019 Budget Submission to OMB 7_24_2017_230pm.pptx

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Optional
	McHugh, Erin <Erin.McHugh@ed.gov>	Optional
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Meeting with Jim Manning and Wayne Johnson
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Meeting with Kirk and Julie Cousins
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Wednesday, July 26, 2017

Time 8:00 AM – 8:30 AM
Subject Interview (b)(6)
Location 7W315
Show Time As Busy

Time 9:00 AM – 9:30 AM
Subject Meet with Jana
Location 7W315
Show Time As Busy
Direct (b)(6)
Call (b)(6)
(b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Toner, Jana C. EOP/WHO <(b)(6)@who.eop.gov>	Required

Time 11:15 AM – 12:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every day effective 7/24/2017 until 7/28/2017 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meet with Mitch & Linda

Location 7W315
Show Time As Busy
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Stracke, Linda <Linda.Stracke@ed.gov>	Required
	Dedert, Mitchell (Mitchell.Dedert@ed.gov) <Mitchell.Dedert@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Hold for incoming call
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject ExecSec Document Review
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call Tara
Location Josh will call (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Meet with Nick Hahn
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Thursday, July 27, 2017

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every day effective 7/24/2017 until 7/28/2017 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 12:45 PM – 1:00 PM
Subject Call Jim Manning
Location Josh will call: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject OGC meet and greet
Location Under Secretary's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Weekly Update: Holly Ham
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Weekly Update: Kathleen Smith
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Weekly Update: Jason Botel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 8:00 PM – 8:30 PM
Subject Reboot Computer
Show Time As Busy

What it is...

Security Update 2017-002 for Apple Mac OS will be distributed to Apple Mac workstations on July 27, 2017, so that the machines remain compliant with Department security requirements. Additionally, there will be an update for Microsoft OneDrive for Business to version 17.3.6919. Those workstations that don't have OneDrive for Business currently will have it installed.

Impact upon you...

The 2017-002 patch will install in the background and when finished, end users will be then be prompted for a reboot within 8 hours. The update will also be advertised in the Self Service app, so if a user wishes to run it themselves before prompted, they can.

The update to the OneDrive Client is part of the Microsoft OneDrive project. No reboot is required. The OneDrive app will be added to the Self Service app also. New users will need to follow the existing OneDrive setup in the HYPERLINK "https://connected.ed.gov/educate/Documents/OneDrive%20Business%20Job%20Aid%20for%20Mac.docx" OneDrive for Business Job Aid for Macs.

When:
DATE: Thursday, July 27th, 2017
TIME: 8:00 PM EST

Before you leave work on Thursday, July 27th, 2017

· Please log off your computer, but do not shut down
· Leave your computer on

If you are working at your computer past 8:00 PM ET:
· Please reboot your computer, if you receive a pop-up message asking you to do so.

If you shut down (rather than logging off) your computer,
· When you log back on, please reboot if you receive a pop-up message asking you to do so.

Verification Instructions for both:
Verify that your Security Patch and One Drive Client have been installed:
· Go to Apple
· About this Mac
· System Report
· Software
· Installations.
· They will be listed as Security Update 2017-002 for the Patch and OneDrive, version 17.3.6919.

Feedback and If you have questions…

If you have questions, please contact the ED Customer Service Desk at 202-708-HELP (4357) or 1-877-603-4188 (toll-free), option 2, or via email at HYPERLINK "mailto:ED.Customer.Service@ed.gov" ED.Customer.Service@ed.gov.

Respectfully,

Dave Younce | Desktop Services Leader, EDUCATE
HYPERLINK "mailto:David.Younce.Sr@nttdata.com" David.Younce.Sr@nttdata.com | o. +1.202.302.6640| HYPERLINK "http://nttdata.com/americas" nttdata.com/americas
NTT DATA Services Federal Government, Inc.
Consulting | Digital | Managed Services | Industry Solutions

Friday, July 28, 2017

Time All Day
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	James, David <David.James@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 7/28/2017 12:00 AM – 8/10/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Pedersen, AnnMarie <AnnMarie.Pedersen@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Weekly Update: Kim Richey
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 9:30 AM – 9:45 AM
Subject Michael Oberlies stopping by
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oberlies, Michael <Michael.Oberlies@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Weekly Update: Steve Menashi
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Weekly Update: Bob Eitel
Location Josh will call: (b)(6)
Show Time As Busy
Josh will call: (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:40 AM – 12:00 PM
Subject Depart LBJ en route BLT
Show Time As Busy
Driver: Maurice
Cell: (b)(6)

Time 12:00 PM – 1:00 PM
Subject Lunch
Location BLT Prime, Trump International Hotel Washington, 1100 Pennsylvania Ave NW, Washington, DC 20004
Show Time As Busy
Reservation unde (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 12:45 PM – 1:15 PM
Subject Speech Prep
Location Dial: (b)(6) Leader: 737-8198; Participant (b)(6)
Show Time As Busy
Dial-in (b)(6)
Leader
Partici

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Depart BLT Prime en route LBJ
Show Time As Busy
Driver: Maurice
Cell: (b)(6)

Time 1:30 PM – 2:00 PM
Subject Phone Call with Johnny Collett
Location Dial: (b)(6)
Show Time As Busy
Direct dial: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:00 PM – 2:30 PM

Subject ExecSec Document Review
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Weekly Update: Ebony Lee
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Weekly Update: Comms
Location 7W315
Show Time As Busy

Nate will be called directly.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 4:45 PM – 5:30 PM
Subject Staff Gathering
Location Secretary's Con

Show Time As Busy

(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Oberlies, Michael <Michael.Oberlies@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

Monday, July 31, 2017

Time 10:30 AM – 10:45 AM

Subject Payroll

Location Josh's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Time 12:00 PM – 1:30 PM

Subject Working Lunch with Josh, Ebony, Bob and Kathleen
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject Phone Call with Senator Lamar Alexander (R-TN)
Location Sen. Alexander will call Sarah to be connected
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Interview (b)(6)
Location 7W315
Show Time As Busy
Note: is in town for a conference. Tentative – he knows we may cancel.

Time 3:00 PM – 3:30 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Meet with Candice Jackson
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Meet with Wayne Johnson
Location 7W315
Show Time As Busy

Time 5:00 PM – 5:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, August 01, 2017

Time 9:15 AM – 9:45 AM
Subject Phone Call with Johnny Collett
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Show Time As Busy
Driver: Jeff
Cell: (b)(6)

Time 11:15 AM – 11:45 AM
Subject Depart EEOB en route LBJ
Location EEOB
Show Time As Busy
Driver: Jeff
Cell: (b)(6)

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every day effective 7/31/2017 until 8/4/2017 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Recurrence Occurs every day effective 7/31/2017 until 8/4/2017 from 2:30 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Weekly Back to School--Small Group
Location 7W315
Show Time As Busy
Dougie and Josh will call Nate- (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Upcoming Remarks Memo
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	James, David <David.James@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Wednesday, August 02, 2017

Time 9:30 AM – 10:00 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Show Time As Busy

Ted Talk: on the role of global and cultural competencies in national security – Nov. 6
(b)(5)
OER World Congress – Sept 18-20, Slovenia
(b)(5)
APEC workshop – global competencies/global talent
Student mobility/study abroad/international student

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Update: Bob Eitel
Location 7W315- Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 12:15 PM
Subject Weekly Update-Jason Botel
Location 7W315-Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 12:15 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Courtesy Call-Dan Galik
Location 7W315-JOsh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Galik, Daniel <Daniel.Galik@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Weekly Update-Kathleen Smith
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Phone Call with Bambi Lockman
Location Dial: (b)(6)
Show Time As Busy
(b)(6)

Time 2:00 PM – 2:45 PM
Subject (b)(5)
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required

	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Meeting with Marcella Goodridge
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Chat with Ebony R/E Exec Sec Folder
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Phone Call with Governor Gina Raimondo (D-RI)
Location Dial: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject
Show Time As Busy

Thursday, August 03, 2017

Time All Day
Subject (b)(6)
Show Time As
Categories

Time 8/3/2017 12:00 AM – 8/7/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Garcia, Lenore <Lenore.Garcia@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 9:30 AM – 9:45 AM

Subject Briefing with Rob Goad and Josh Venable

Location Dial: (b)(6)

Show Time As Busy

Time for Josh and Rob to brief BDV ahead of her call with Cardinal Dolan.

Dial-in: (b)(6)
Leader
Particip

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:45 AM – 10:15 AM

Subject Phone Call with Cardinal Timothy Dolan, Archbishop of New York

Location Dial: (b)(6)

Show Time As Busy

Note separate conference line between briefing and call with Dolan.
Dial: (b)(6)
Lead
Parti

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) who.eop.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM

Subject Call Wayne Palmer

Location Department of Labor/Apprenticeships

Show Time As Busy

Direct line: (b)(6)

Time 1:30 PM – 2:00 PM
Subject Call Nick Geale
Location (b)(6) irect line
Show Time As Busy

Friday, August 04, 2017

Time
Subject (b)(6)
Show Time As
Categories

Time 10:00 AM – 10:30 AM
Subject Capitol Tour
Location Office of Senator Rob Portman, 448 Russell Senate Office Building
Show Time As Busy
Ask for Meghan Savercool

Time 12:00 PM – 12:30 PM
Subject OPEPD Check-in
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Call-in:

Dial: (b)(6)
Parti

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject ERB Training
Location (b)(6)
Attachments ERB Cross POC Presentation 072017.pptx
Show Time As Tentative
Conference Number

(b)(6)

Participant Passcode
(b)(6)

HYPERLINK "cid:FEC0F37E0B4F9DF163DC32465C2F7C9D03FE1318@1"
ERB Cross POC Presentation 072017.pptx

Attendees	Name <E-mail>	Attendance
	Cutler, Samantha <Samantha.Cutler@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Condah, L'Tosha <LTosha.Condah@ed.gov>	Required
	Rines, Darryl <Darryl.Rines@ed.gov>	Required
	Titus, Dorothy <Dorothy.Titus@ed.gov>	Required
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Green, Bianca <Bianca.Green@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Weekly Update: Comms
Location 7W315-Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	James, David <David.James@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject Exec Sec Doc Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Sunday, August 06, 2017

Time 8/6/2017 12:00 AM – 8/13/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8/6/2017 8:00 PM – 8/16/2017 8:00 PM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

	Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional

Monday, August 07, 2017

Time 8/7/2017 12:00 AM – 8/12/2017 12:00 AM

Subject (b)(6)

Show Time As Free

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Washington, Mark <Mark.Washington@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Johnston, Michael <Michael.Johnston@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Tripp, Katharine <Katharine.Tripp@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Frost, Frances <Frances.Frost@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:30 AM

Subject Reminder: Call Wayne Palmer

Location Department of Labor/Apprenticeships

Show Time As Busy

Direct line: (b)(6)

Time 10:00 AM – 10:30 AM

Subject Northern CA Swing in October

Location Secretary's Conference Room

Show Time As Busy

To discuss preliminary itineraries before full scheduling

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Exec Sec
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Busy
Dial in: (b)(6)
Partici

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Sherman, Brandon (Brandon.Sherman@ed.gov)	Required

<Brandon.Sherman@ed.gov>	
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

Time 1:00 PM – 3:00 PM
Subject HOLD: Lunch
Show Time As Busy

Time 3:45 PM – 4:30 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject First Readthrough: T9
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	James, David <David.James@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, August 08, 2017

Time 9:00 AM – 10:00 AM
Subject ERB Training
Location Conference Call
Show Time As Busy
Conference Line: (b)(6)
Participant code:

Attendees

Name <E-mail>	**Attendance**
Cutler, Samantha <Samantha.Cutler@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Titus, Dorothy <Dorothy.Titus@ed.gov>	Required
Rines, Darryl <Darryl.Rines@ed.gov>	Required
Condah, L'Tosha <LTosha.Condah@ed.gov>	Optional

	Hill, Paula <Paula.Hill@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 11:15 AM – 12:00 PM
Subject Office Time
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Calls Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Location LBJ Cafeteria
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject HOLD: Interview Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meeting with Josh Venable and Ebony Lee
Location Office of the Secretary
Show Time As Busy

2:00 p.m. – MEETING WITH JOSH VENABLE AND EBONY LEE
2:30 p.m. Location: LBJ Department of Education Building
Room: Office of the Secretary
Address: 400 Maryland Avenue, SW
Washington, Dc 20202
Contact: Sarah Delahunty
Cell (b)(6)
Format: Meeting
Staff: Josh Venable, Ebony Lee
Topic: ESSA State Plans
Press: CLOSED

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	3:30 PM – 4:30 PM
Subject	Speech Prep
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time	4:45 PM – 5:15 PM
Subject	Depart LBJ Headquarters en route EEOB
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Andy.Fang <Andy.Fang@usdoj.gov>	Required
'cassie.rhodes@usdoj.com' <cassie.rhodes@usdoj.com>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	5:15 PM – 6:00 PM
Subject	Michigan County Commissioners' White House Conference
Location	EEOB, South Court Auditorium
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Wednesday, August 09, 2017

Time 9:30 AM – 10:00 AM
Subject Southern University
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 11:00 AM – 11:45 AM
Subject (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Department of Education Appreciation BBQ
Location LBJ Plaza
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 1:15 PM – 1:45 PM
Subject Meeting with Kim Ford
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Phone Call with Secretary Alexander Acosta
Location Sarah will Connect

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Back to School Meeting
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Thursday, August 10, 2017

Time 9:30 AM – 10:00 AM
Subject (b)(6),(b)(7)(F)

Location 7W315
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject First read through Philanthropy Roundtable Event
Location 7W315-Josh's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
James, David <David.James@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Weekly Update/COMMS
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
James, David <David.James@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 11:45 AM
Subject Weekly Update/ Candice Jackson
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time	12:30 PM – 1:30 PM
Subject	Farewell Lunch w/Interns
Location	21st Amendment
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Begovich, Joseph <Joseph.Begovich@ed.gov> — Required
	Nock, Michael <Michael.Nock@ed.gov> — Required

Time	1:45 PM – 2:30 PM
Subject	IDEA Reauthorization
Location	7W315-Josh's Office
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov> — Required
	Smith, Kathleen <Kathleen.Smith@ed.gov> — Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov> — Required
	Winters, Deborah <Deborah.Winters@ed.gov> — Required

Time	3:30 PM – 4:00 PM
Subject	Weekly Update/Ebony Lee
Location	7W315
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Weekly Update/Jim Manning
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Friday, August 11, 2017

Time All Day
Subject CT Plan to Exec Sec
Show Time As Free

Time All Day
Subject Jessica Newman - Vacation
Show Time As Free
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Meeting with Peter Oppenheim
Location Josh's office
Show Time As Busy

Meeting with Peter Oppenheim.

Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject HOLD: Lunch for Interns (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Davis, Martha <Martha.Davis@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Monday, August 14, 2017

Time 8/14/2017 12:00 AM – 8/17/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Mike Wooten
Location 7W315
Show Time As Busy

Time 10:30 AM – 10:45 AM
Subject Chat w/David James
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
James, David <David.James@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Meeting w/Eric Ventimiglia
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b) Participate Code (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required

Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call: Ebony Lee and Josh Venable with Paul Atkins
Location Phone: (b)(6)
Show Time As Busy
Host: 2580

Attendees

Name <E-mail>	**Attendance**
Paul Atkins <patkins@patomak.com>	Organizer

	kathryn.walker@ed.gov <kathryn.walker@ed.gov>	Required
	martha.davis@ed.gov <martha.davis@ed.gov>	Required
	ebony.lee@ed.gov <ebony.lee@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Robert Greene <rgreene@patomak.com>	Required

Time 1:30 PM – 1:45 PM
Subject Update/ Jose Viana
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject Meeting w/Denise
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Venue touch base
Location Josh's
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Student Loan Follow-up
Location Federal Student Aid Building - 830 First Street, NE. Washington DC 20002 - Conference Room 112B1
Show Time As Busy

7/26/17-amh
Per Linda
202 377-3712

Attendees

Name <E-mail>	Attendance
Alden.Wood@treasury.gov <Alden.Wood@treasury.gov>	Organizer
Leith, William <William.Leith@ed.gov>	Required
Perkins, Hillary <Hillary.Perkins@ed.gov>	Required
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Appel, Jeff <Jeff.Appel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Monique.Rollins@treasury.gov <Monique.Rollins@treasury.gov>	Required

William.Barr2@treasury.gov <William.Barr2@treasury.gov>	Required
Kody.Kinsley@treasury.gov <Kody.Kinsley@treasury.gov>	Required
Chloe.Cabot@treasury.gov <Chloe.Cabot@treasury.gov>	Required
Patrick.O'Brien4@treasury.gov <Patrick.O'Brien4@treasury.gov>	Required
Anita.Hunt@treasury.gov <Anita.Hunt@treasury.gov>	Required
Samantha.Upwright@treasury.gov <Samantha.Upwright@treasury.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Carole.Banks@treasury.gov <Carole.Banks@treasury.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Project Update
Location Secretary's Conference Room
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required

	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, August 15, 2017

Time 10:30 AM – 11:00 AM
Subject State Plan Discussion
Location 7W315- Josh's Office

Show Time As Busy

Call in: (b)(6)

Participant Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 12:00 PM – 1:00 PM

Subject Lunch

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM

Show Time As Busy

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Weekly Update/ Steven Menashi

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time	3:00 PM – 5:00 PM
Subject	PIRT Incident Response Tabletop
Location	2W 240-20
Show Time As	Busy

This incident response tabletop will center on a major data breach at a college or university. Please forward to others as appropriate, keeping in mind the desire to keep the meeting to a size that can make nimble decisions. We encourage in person participation.

Attendees

Name <E-mail>	Attendance
Styles, Kathleen <Kathleen.Styles@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lefevre, Kristen <Kristen.Lefevre@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Methfessel, Bucky <Bucky.Methfessel@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Rodrigue, Tiina <Tiina.Rodrigue@ed.gov>	Required
Riley, Shannon <Shannon.Riley@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required

Mamaril, Ryan <Ryan.Mamaril@ed.gov>	Required
WDCFB6-2W240-20 (Managed) <WDCFB6-2W240-20@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Tobler, Charles <Charles.Tobler@ed.gov>	Required
Arrington, Angela <Angela.Arrington@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hawes, Michael <Michael.Hawes@ed.gov>	Required
Coe, Charles <Charles.Coe@ed.gov>	Optional
Cline, Kelly <Kelly.Cline@ed.gov>	Optional
Mancuso, Robert <Robert.Mancuso@ed.gov>	Optional
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Optional
Wilson, Linda <Linda.Wilson@ed.gov>	Optional

Time 5:15 PM – 5:45 PM
Subject Call with (b)(6)
Location (b)(6)
Show Time As Busy

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Wednesday, August 16, 2017

Time 9:00 AM – 9:30 AM
Subject Regional Office
Location 7W315
Show Time As Busy
Call Line: (b)(6)
Passcode

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Required

Time 9:30 AM – 9:45 AM
Subject Call David Glaccum
Location (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Weekly Update/Kathleen Smith
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Update/Jason Botel
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Weekly Update/ Holly Ham
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ham, Holly <Holly.Ham@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Weekly Update/Candice Jackson
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject OCO/PAS Status
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Toner, Jana C. EOP/WHO ((b)(6)@who.eop.gov) <(b)(6)@who.eop.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 2:50 PM
Subject Omnibus Report Language
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Weekly BTS
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Weekly Update/ Kim Richey
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Bob will be calling around 6
Show Time As Busy

Thursday, August 17, 2017

Time All Day
Subject Grand Rapids, MI
Attachments (b)(6)
Show Time As Out of Office

Flight
American Airlines 4333
Depart 9:59 AM

Confirmation: (b)(6)

Hotel
Homewood Suites
161 Ottawa Avenue NW
Grand Rapids, MI US 49512

Confirmation: 54558042

Hotel
Fairfield Inn and Suites
2854 W Shore Drive
Holland, MI US 49424

Confirmation: (b)(6)

Categories Travel

Time 9:00 AM – 9:30 AM
Subject Call with Josh Venable
Location Josh will call you at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 9:59 AM – 12:04 PM
Subject AA 4333
Location DCA-GRR
Show Time As Out of Office
(b)(6)
Categories Travel

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Friday, August 18, 2017

Time All Day
Subject Grand Rapids, MI
Show Time As Out of Office
Hotel
Fairfield Inn and Suites
2854 W Shore Drive
Holland, MI US 49424

Confirmation: (b)(6)

Categories Travel

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Saturday, August 19, 2017

Time 3:20 PM – 5:05 PM
Subject AA 4206
Location GRR-PHL
Show Time As Busy
(b)(6)

Time 6:10 PM – 7:25 PM
Subject AA 1636
Location PHL-DCA
Show Time As Busy
(b)(6)

Monday, August 21, 2017

Time 10:00 AM – 10:30 AM
Subject HBCU Cap Finance Board
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 10:30 AM – 10:40 AM
Subject Project initiative
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Tentative

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:59 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Ford, Kim R.; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Chism, Monique; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam
Cc: Bailey, Nathan
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, August 21, 2017 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Conference Line - (b)(6)
Participate Code -

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required

Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:00 PM
Subject	Lunch
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As	Busy

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	3:00 PM – 3:15 PM
Subject	Update/ David James
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	James, David <David.James@ed.gov>	Required

Time	3:30 PM – 4:15 PM
Subject	Kaplan/Purdue
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, August 22, 2017

Time 10:00 AM – 10:30 AM
Subject Hiring Freeze
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday

effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM

Show Time As Busy

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM

Subject Fellow Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:00 PM – 4:30 PM

Subject Draft Report Briefing

Location 7W315

Attachments Draft Report Briefing Agenda.docx

Show Time As Busy

HYPERLINK "cid:125A86E9EB33FF8F3F988013C4313AEC5B8C48F2@1" Draft Report Briefing Agenda.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Howard, Pat <Pat.Howard@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject CBA
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Arguello, Jennifer <Jennifer.Arguello@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:30 PM – 6:45 PM
Subject Phone Call with Speaker Paul Ryan (R-WI-01)
Location Sarah will connect
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Wednesday, August 23, 2017

Time All Day
Subject DC and IL Plans to Exec Sec
Show Time As Free

Time 9:15 AM – 9:45 AM
Subject Peter Oppenheim/Josh Venable meeting
Location LBJ - 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject OHR External Hires

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Cutler, Samantha <Samantha.Cutler@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Budget Meeting
Location Office of Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Lunch
Show Time As Busy

Time 12:45 PM – 2:15 PM
Subject Speech Prep
Location Office of Secretary or Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:15 PM
Subject Hatch Act Briefing
Location Office of Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Shields, Michael L. (OGC) <Michael.L.Shields@ed.gov>	Required
Sprague, Marcia <Marcia.Sprague@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:15 PM – 3:30 PM
Subject Phone Call with Reverand Dr. RB Holmes, Pastor, Bethel Missionary Baptist Church
Location Dial: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Scheduling Meeting
Location Office of Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 4:00 PM – 4:15 PM
Subject Debrief Meeting
Location Office of Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:15 PM – 4:25 PM
Subject IN and ND State Plans
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Time 5:15 PM – 5:30 PM
Subject (b)(6),(b)(7)(F)
Location Call her at (b)(6)
Show Time As Busy

Time 5:30 PM – 6:00 PM
Subject Regional Offices
Location Dial In: (b)(6)
Show Time As Busy
Dial In: (b)(6)
Pass Co

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Thursday, August 24, 2017

Time All Day
Subject LA, MI, OR, TN, VT plans to Exec Sec
Show Time As Free

Time 8/24/2017 12:00 AM – 8/26/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject PPO Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Josh Venable
Location 210-70
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject HBCU Meeting Remarks Readthrough
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	James, David <David.James@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Furniture Move
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Friday, August 25, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject ME and ND Plans to Exec Sec
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject Meeting Luis Lopez
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Weekly Update/Bob Eitel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Weekly Update/Jim Manning
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Leave LBJ enroute EEOB
Show Time As Busy
Driver: Charles

Contact: (b)(6)

Time 11:15 AM – 11:30 AM
Subject Meet with George Sifakis
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Leave EEOB enroute LBJ
Show Time As Busy
Driver: Charles
Contact: (b)(6)

Time 12:00 PM – 12:30 PM
Subject Call w/ Josh Venable & Andrew Bremberg
Location WH will call -- (b)(6)
Show Time As Busy
RE: HBCUs

Attendees

Name <E-mail>	Attendance
Salvi, Mary E. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
Bremberg, Andrew P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 2:00 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Weekly Update/Ebony Lee
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Weekly Update/Steve Menashi
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Weekly Update/Jason Botel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call Renee Hudson at (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Project Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
Part Co
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Weekly Update/Candice Jackson
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Weekly Update/ COMMS
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
James, David <David.James@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Monday, August 28, 2017

Time 8/28/2017 12:00 AM – 9/2/2017 12:00 AM
Subject Candice Teleworking
Show Time As Free

Time 8/28/2017 12:00 AM – 9/2/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 8/28/2017 12:00 AM – 9/2/2017 12:00 AM
Subject Holly Ham visiting regional offices
Show Time As Free

Time 8/28/2017 12:00 AM – 9/2/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject HOLD
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Back to School Tour Meeting
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 10:15 AM – 10:45 AM
Subject Budget Service Organization Structure
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Agency Reform Meeting
Location Office of Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 11:15 AM – 11:30 AM
Subject Exec Sec Question for Kathleen
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6 Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:20 PM
Subject Speech Prep
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject HOLD: Speech Prep
Location Barnard
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Enterprise Risk Management Council Meeting
Location LBJ-TDC room 1W128
Attachments Agenda ERMC Meeting 8-28-2017.docx
Show Time As Tentative

Purpose: Monthly meeting of the Enterprise Risk Management Council (ERMC).

Good afternoon,

The agenda for the August 28th ERMC meeting is attached.

All documents for the August 28th meeting are available on the ERMC SharePoint site at: HYPERLINK "https://share.ed.gov/teams/RMS/POCs/ERMC/ERMC-ONLY/Shared%20Documents/Forms/AllItems.aspx?RootFolder=%2Fteams%2FRMS%2FPOCs%2FERMC%2FERMC%2DONLY%2FShared%20Documents%2FERMC%20Meeting%20Documents%2008%2D28%2D17&FolderCTID=0x012000D9DB33223F44094D9AF4F3AA37989E08&View=%7BEEF8C647%2DC3F6%2D4DFE%2D91DF%2D915D9A924FE5%7D" ERMC Meeting Documents 08-28-17.

As always, attendance in person is encouraged. However, if you are unable to attend in person, we have setup the following WebEx meeting link and conference call line so you can both see the documents and hear the conversation going on in the meeting room.

Please join both the WebEx and the Conference Call:

To join the ERMC meeting in WebEx:

(b)(6)

To join the conference call:

Dial-in Number (b)(6)
Participant Acc

ERMC SharePoint site:
https://share.ed.gov/teams/RMS/POCs/ERMC/SitePages /Home.aspx.

Feel free to give me a call if you have questions.

Thank you,

Phil

Philip A. Maestri
Director, Risk Management Service
Office of the Deputy Secretary
U.S. Department of Education
400 Maryland Ave, SW
Washington, DC 20202
202-245-8278

Attendees

Name <E-mail>	Attendance
Maestri, Phil <Phil.Maestri@ed.gov>	Organizer
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Killian, Kathy <Kathy.Killian@ed.gov>	Required
Cook, Karolyn <Karolyn.Cook@ed.gov>	Required
Poirier, Kylie <Kylie.Poirier@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Buchesky, Stanley <Stanley.Buchesky@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Hines, Carmen <Carmen.Hines@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
Giambi, Melissa <Melissa.Giambi@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Optional

Time 4:30 PM – 4:50 PM

Subject Depart LBJ Headquarters en route The White House

Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Principals Committee: Drug Demand Reduction Strategy
Location EEOB 474 - Indian Treaty Room
Attachments Demand Reduction Information Memo 8.25.17.docx
Show Time As Busy

Team,

DPC is hosting an interagency Principals Committee meeting RE: the White House's Drug Demand Reduction Strategy.

An information memorandum -- the primary focus of discussion -- is attached.

Invited Participants:
Sec. Tom Price, Health and Human Services
Attorney General Jeff Sessions
Sec. Betsy DeVos, Department of Education
Sec. Ben Carson, Department of Housing and Urban Development
Sec. Alex Acosta, Department of Labor
Sec. Rex Tillerson, Department of State
Sec. Sonny Perdue, Department of Agriculture
Acting Sec. Elaine Duke, Department of Homeland Security
Director Mick Mulvaney, Office of Management and Budget
Mr. Tony Kurta, Acting Under Secretary for Personnel and Readiness, DOD
Chief John Kelly
Kirstjen Nielsen
Jared Kushner
Andrew Bremberg
Stephen Miller
Kellyanne Conway
Robert Porter
Reed Cordish
Tom Bossert
Acting Director Richard Baum, ONDCP
Nina Schaefer, Health and Human Services
Gary Barnett, Department of Justice
Joshua Venable, Department of Education
Hunter Kurtz, Department of Housing and Urban Development
Molly Conway, Department of Labor
Margaret Peterlin, Department of State
Ambassador James Nealon, Department of Homeland Security
Dr. Miguel Lapuz, VA
Dr. Thomas Emmendorfer, VA
Joe Grogan, OMB
Alex Campau, DPC
Katy Talento, DPC
Anne Hazlett, USDA
Brad Hansell, NSC

Rebekah Armstrong, OVP
Chip Muir, ONDCP
Dolly Moorhead, WH Office of American Innovation

Thank you – please do not hesitate to ask any questions.

Mary

Mary Salvi
White House | Domestic Policy Council
(b)(6)

Attendees	Name <E-mail>	Attendance
	Salvi, Mary E. EOP/WHO <(b)(6) @who.eop.gov>	Organizer

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Particip

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:00 PM – 6:30 PM
Subject Depart WH enroute LBJ
Show Time As Busy
Chris
(b)(6)

Time 6:30 PM – 7:00 PM
Subject Kathryn/Schedule
Location 7W315
Show Time As Busy

Tuesday, August 29, 2017

Time All Day
Subject AZ and CO Plans to Exec Sec
Show Time As Free

Time 8/29/2017 12:00 AM – 9/2/2017 12:00 AM
Subject Tallahassee, FL
Show Time As Out of Office
Categories Travel

Time 8:00 AM – 10:00 AM
Subject HOLD: Flight from Washington, DC en route Tallahassee, FL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:05 AM – 10:30 AM

Subject (b)(6),(b)(7)(F) en route Holy Comforter Episocpal School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 12:00 PM
Subject Visit Holy Comforter Episcopal School
Location Holy Comforter Episcopal School 2001 Fleischmann Road Tallahassee, Florida 32308
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:20 PM
Subject Depart Holy Comforter Episcopal School en route Florida State Unviersity School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:20 PM – 2:00 PM
Subject Visit Florida State University School
Location 3000 School House Road Tallahassee, FL 32311
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:05 PM – 2:25 PM
Subject Depart Florida State Univeristy School en route (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject (b)(6),(b)(7)(F)
Location
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject (PRINT) Interview with James Taranto, Opinion Editor, Wall Street Journal
Location Hotel Duval, Onyx Boardroom 415 North Monroe Street Tallahassee, FL 32301
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject Next Steps Call
Location Call
Show Time As Busy
Dial In: (b)(6)

Participant Code: (b)(6)
Leader Code (Josh

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hudson, Renee R. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Goad, Robert T. EOP/WHO <(b)(6) who.eop.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 7:30 PM – 9:30 PM
Subject Dinner
Location Hotel Duval, Shula's 347 Grill 415 North Monroe Street
Show Time As Busy

Tuesday, August 29

7:30 PM
Reservation under (b)(6)

Shula's 347 Grill
415 North Monroe Street
Hotel Duval
Tallahassee, FL 32301

(b)(6)

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
		Required
		Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Wednesday, August 30, 2017

Time All Day
Subject MA Plan to Exec Sec
Show Time As Free

Time 9:50 AM – 9:55 AM
Subject (b)(6),(b)(7)(F) en route Florida Chamber of Commerce
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Florida Chamber of Commerce Meeting
Location Florida Chamber of Commerce 136 S Bronough St Tallahassee, FL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:40 AM
Subject Office Time and Lunch
Location TV Studio, Florida Chamber of Commerce 136 S Bronough St Tallahassee, FL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:40 AM – 11:45 AM
Subject Depart Florida Chamber of Commerce en route Bethel Family Life Center
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:45 AM – 3:00 PM
Subject HBCU Meeting in Tallahassee, FL
Location Bethel Family Life Center 406 N Bronough St, Tallahassee, FL 32301
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
		Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Depart Bethel Family Life Center (b)(6),(b)(7)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
		Required
		Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Flight from Tallahassee, FL en route Mobile, AL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 4:55 PM
Subject Depart (b)(6),(b)(7)(F) (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject (b)(6),(b)(7)(F)
Location
Show Time As Busy

Time 5:30 PM – 5:40 PM

Subject Call w/ Reg Brown
Location Josh call (b)(6)
Show Time As Busy

Time 7:25 PM – 7:30 PM
Subject (b)(6),(b)(7)(F) en route The Noble South
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:30 PM – 9:30 PM
Subject Dinner with Mobile, AL Representatives
Location The Noble South 203 Dauphin Street Mobile, AL 36602
Show Time As Busy
Reservation: (b)(6)
Phone: (b)(6)

Bradley and Rebecca Byrne
Mayor Sandy Stimson and Jean Stimson

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 PM – 9:35 PM
Subject Depart The Noble South en route (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, August 31, 2017

Time 8:45 AM – 8:55 AM
Subject Depart (b)(6),(b)(7)(F) en route Congressman Byrne's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 10:00 AM
Subject Higher Education Roundtable Breakfast
Location Congressman Byrne's Mobile Office 11 North Water Street Suite 15290 Mobile, AL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:05 AM – 10:30 AM

Subject Depart Congressman Byrne's Mobile Office en route Acceleration Day and Evening Academy

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:30 AM

Subject Tour Acceleration (ACCEL) Day and Evening Academy

Location Acceleration (ACCEL) Day and Evening Academy 3100 Cottage Hill Road Mobile, AL

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 11:45 AM

Subject Depart Acceleration Day and Evening Academy en route AIDT Maritime Training Center

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:40 PM

Subject Tour AIDT Maritime Training Center

Location AIDT Maritime Training Center 360 Addsco Road Mobile, AL

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:45 PM – 1:45 PM
Subject Lunch with Business Leaders
Location AIDT Maritime Training Center 360 Addsco Road Mobile, AL
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:50 PM – 2:00 PM
Subject Depart AIDT Maritime Training Center en route Council Traditional School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Visit Council Traditional School
Location Council Traditional School 751 Wilkinson Street Mobile Al, 36603
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Depart Council Traditional School (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:45 PM
Subject (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 6:20 PM
Subject (b)(6)
Location Josh will call Bob
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, September 01, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time 11:30 AM – 11:45 AM
Subject (b)(5)
Location Josh will call Jason/Monique
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Monday, September 04, 2017

Time All Day
Subject Labor Day
Show Time As Out of Office

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Tuesday, September 05, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Holland, Linda <Linda.Holland@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 9/5/2017 12:00 AM – 9/7/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 10:45 AM – 11:30 AM
Subject Meeting with Doug Webster
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart EEOB enroute LBJ

Show Time As	Busy
	Driver: Jeff
	Contact: (b)(6)

Time	11:45 AM – 12:15 PM
Subject	ESSA State Plan Update: AZ and MA
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

Time	12:15 PM – 12:30 PM
Subject	Lunch
Show Time As	Busy

Time	1:00 PM – 1:45 PM
Subject	Meeting with Johnny Collett
Location	Office of the Secretary
Attachments	HOLD- Meeting with Johnny Collett.ics
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	(b)(6) @who.eop.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Meeting with (b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Toner, Jana (Jana.Toner@ed.gov) <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric (Eric.Ventimiglia@ed.gov) <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:30 PM
Subject Agency Reform Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Phone Call with Superintendent Diane Douglas, Arizona
Location Sarah will connect
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject HEA Discussion
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	5:15 PM – 5:30 PM
Subject	(b)(5)
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time	5:20 PM – 5:30 PM
Subject	Phone Call with Governor Doug Ducey (R-AZ)
Location	Sarah will connect
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time	5:30 PM – 6:00 PM
Subject	Hold time: Cabinet Affairs report review (weekly)
Location	7W315
Recurrence	Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As	Busy

Time	5:30 PM – 6:00 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:00 PM – 6:30 PM
Subject B2S Staffing
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
	Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Wednesday, September 06, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every September 6 effective 9/6/2017 until 9/6/2017
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject Meeting with Mike Rogers
Location 7W315
Show Time As Busy

Time 9:00 AM – 10:00 AM
Subject Interview Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:15 AM – 11:15 AM
Subject Speech Prep
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Interview Prep
Location Ed Studio
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
ED.Studio <ED.Studio@ed.gov>	Required
Wood, Paul <Paul.Wood@ed.gov>	Required
Hoover, Joshua <Joshua.Hoover@ed.gov>	Required

Time 12:15 PM – 1:45 PM
Subject Office Time
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Phone Call with Jeff Wulfson, Commissioner of Education, Massachusetts
Location Dial-in: (b)(6)
Show Time As Busy
Dial-in: (b)(6)
Leader:

Please let me know if you are unable to join this call in persona and I will provide the participant code

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Call w/ Nick Paradiso
Location Josh call (b)(6)
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Interview Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:15 PM – 3:35 PM
Subject Depart LBJ Headquarters en route Antonin Scalia Law School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	3:45 PM – 5:00 PM
Subject	Speech Prep
Location	Antonin Scalia Law School at George Mason University 3301 Fairfax Drive, MS 1G3 Arlington, VA 22201
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	5:20 PM – 5:35 PM
Subject	Phone Call with Governor Charlie Baker (R-MA)
Location	Dial: (b)(6)
Show Time As	Busy

Dial-in: (b)(7)(A)
Leader: (b)(6) & Josh from car)
Participant Steve, Jason & Peter – please call on a couple minutes in advance of the call so we can make sure everyone is on the line to dial)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 6:00 PM – 6:30 PM
Subject Call w/ Rob Goad
Location Josh will call Rob
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov>	Required

Thursday, September 07, 2017

Time 8:45 AM – 9:30 AM
Subject Call Time
Location Secretary's Residence
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject Speech Prep
Location Secretary's Residence
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time (b)(6),(b)(7)(F)
Subject (b)(6),(b)(7)(F)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:15 AM – 12:00 PM
Subject Meeting with Law Faculty and Students
Location Room 120, Antonin Scalia Law School at George Mason University 3301 Fairfax Drive, Arlington, VA 22201
Show Time As Busy

11:10 am You arrive and are greeted by Dean Henry Butler
11:12 am You proceed to the meeting room
11:15 am Meeting with law faculty and students, led by Dean Butler, begins
12:00 pm Meeting concludes; You proceed to the auditorium hold
12:15 pm You take the stage; Speech begins
12:45 pm Speech concludes; You exit the stage
12:55 pm You proceed to the studio
1:00 pm CBS interview begins
1:20 pm Interview concludes
1:25 pm You proceed to your vehicle
1:30 pm You depart

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:15 PM

Subject Hold Room

Location Project Room, Antonin Scalia Law School at George Mason University
3301 Fairfax Drive, Arlington, VA 22201

Show Time As Busy

11:10 am You arrive and are greeted by Dean Henry Butler
11:12 am You proceed to the meeting room
11:15 am Meeting with law faculty and students, led by Dean Butler, begins
12:00 pm Meeting concludes; You proceed to the auditorium hold
12:15 pm You take the stage; Speech begins
12:45 pm Speech concludes; You exit the stage
12:55 pm You proceed to the studio
1:00 pm CBS interview begins
1:20 pm Interview concludes
1:25 pm You proceed to your vehicle
1:30 pm You depart

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 12:45 PM

Subject REM: Antonin Scalia Law School

Location Founder's Hall, Antonin Scalia Law School at George Mason University
3301 Fairfax Drive, Arlington, VA 22201

Show Time As Busy

11:10 am You arrive and are greeted by Dean Henry Butler
11:12 am You proceed to the meeting room
11:15 am Meeting with law faculty and students, led by Dean Butler, begins
12:00 pm Meeting concludes; You proceed to the auditorium hold
12:15 pm You take the stage; Speech begins
12:45 pm Speech concludes; You exit the stage
12:55 pm You proceed to the studio
1:00 pm CBS interview begins
1:20 pm Interview concludes
1:25 pm You proceed to your vehicle
1:30 pm You depart

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:20 PM
Subject Interview with CBS
Location 7th Floor Studio, Antonin Scalia Law School at George Mason University
3301 Fairfax Drive, Arlington, VA 22201
Show Time As Busy

11:10 am You arrive and are greeted by Dean Henry Butler
11:12 am You proceed to the meeting room
11:15 am Meeting with law faculty and students, led by Dean Butler, begins
12:00 pm Meeting concludes; You proceed to the auditorium hold
12:15 pm You take the stage; Speech begins
12:45 pm Speech concludes; You exit the stage
12:55 pm You proceed to the studio
1:00 pm CBS interview begins
1:20 pm Interview concludes
1:25 pm You proceed to your vehicle
1:30 pm You depart

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Depart Antonin Scalia Law School enroute LBJ
Show Time As Busy

Driver: Jeff
Contact: (b)(6)

Time 2:00 PM – 2:30 PM
Subject (b)(5)
Location 7W315
Attachments Cover memo 8-28.docx

(b)(5)

Show Time As Busy

Ricky Takai and Tom Wei from the National Center for Education Evaluation and Regional Assistance will dial in.

Dial-in: (b)(6)
Partici

HYPERLINK "cid:A02C1361D9847C39BC242CBBB96944684AC9BCB5@1" Cover memo 8-28.docx HYPERLINK "cid:5B9F666E67A3ED7EB2A2E08ADFE17611D92EF3E1@1" Pooled Eval Plan for FY18 8-28.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Takai, Ricky <Ricky.Takai@ed.gov>	Optional
Wei, Thomas <Thomas.Wei@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject OCFO Hiring Exemptions Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Soltis, Tim <Tim.Soltis@ed.gov>	Required

	Hairfield, James <James.Hairfield@ed.gov>	Required
	Duncan, Cynthia <Cynthia.Duncan@ed.gov>	Optional

Friday, September 08, 2017

Time 8:30 AM – 9:00 AM
Subject Bob Eitel/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:15 AM – 10:00 AM
Subject Record Video Messages
Location Ed Studio
Show Time As Busy
Eisenhower Commission Video
Teach to Lead Austin Video
Hispanic Heritage Month Video

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	ED.Studio <ED.Studio@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Wood, Paul <Paul.Wood@ed.gov>	Required
	Hoover, Joshua <Joshua.Hoover@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Attachments Meeting with Josh on Sept 7.docx
Show Time As Busy
HYPERLINK "cid:D2B6D0016C81395C7D9665FF7FEB063EE9FD5D72@1" Meeting with Josh on Sept 7.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Peter Oppenheim/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:15 AM – 10:30 AM
Subject Jose Viana/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 10:30 AM – 10:45 AM
Subject Eric/Update
Location 7w315
Attachments 9-8 Agenda.pdf
Show Time As Busy
HYPERLINK "cid:2E118E7024E38F4E9C834F30D2DE8117F7909479@1" 9-8 Agenda.pdf

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:45 AM – 11:00 AM
Subject Kathleen Smith/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy

Speech prep to go over BTS kick off speech

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Jason Botel/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Steve Menashi/Weekly Update
Location 7W315
Show Time As Busy

-CBA update

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 2:00 PM – 2:15 PM
Subject Kim Richey/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:15 PM – 2:30 PM
Subject Candice Jackson/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting w/ Mark Schneider
Location 7W315
Attachments Visiting LBJ.pdf
Show Time As Busy

HYPERLINK "cid:5453C61BD82589279C5A35FD5543A6960257B767@1"
Visiting LBJ.pdf
Mark,

Directions for your arrival are attached. You'll have to go through security and sign in when you get here. Give them my name at the desk and they'll let me know you are here. Please feel free to give me a call at (b)(6) if you have any questions or concerns.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Schneider, Mark <mschneider@air.org>	Required

Time 3:30 PM – 4:00 PM
Subject Holly Ham/Weekly Update
Location 7W315
Show Time As Busy

-Include basement space allocations during Update

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Jim Manning/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Ebony Lee/Weekly Update
Location 7W315
Show Time As Busy

-FTC joint conference (from Exec Sec)

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Monday, September 11, 2017

Time All Day
Subject (b)(6),(b)(7)(F)
Location
Show Time As Free
Confirmation: (b)(6)

Time 10:00 AM – 10:45 AM
Subject FY 18 Hiring Freeze
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Title IV
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Exec Sec
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 10:00 PM – 10:45 PM

Subject Nightly BTS Update

Location Dial In (b)(6)

Recurrence Occurs every day effective 9/11/2017 until 9/12/2017 from 8:00 PM to 8:45 PM (UTC-07:00) Mountain Time (US & Canada).

Show Time As Busy

(b)(6)

You are expected to be on the call the night before a day that in any way involves you.

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Davis, Martha <Martha.Davis@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Tuesday, September 12, 2017

Time All Day
Subject (b)(6),(b)(7)(F)
Location
Show Time As

Time 9:00 AM – 9:20 AM
Subject Call w/ Wayne Johnson
Location Josh will call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 10:00 PM – 10:45 PM
Subject Nightly BTS Update
Location Dial In: (b)(6)
Recurrence Occurs every day effective 9/11/2017 until 9/12/2017 from 8:00 PM to 8:45 PM (UTC-07:00) Mountain Time (US & Canada).
Show Time As Busy

(b)(6)

You are expected to be on the call the night before a day that in any way involves you.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Holden, Ronald <Ronald.Holden@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Wednesday, September 13, 2017

Time All Day
Subject (b)(6),(b)(7)(F)
Location
Show Time As

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 9:00 PM – 9:45 PM
Subject Nightly BTS Update
Location Dial In: (b)(6)
Recurrence Occurs every day effective 9/13/2017 until 9/14/2017 from 8:00 PM to

8:45 PM (UTC-06:00) Central Time (US & Canada).

Show Time As Busy

(b)(6)

You are expected to be on the call the night before a day that in any way involves you.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Thursday, September 14, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every September 14 effective 9/14/2017 until 9/14/2017
Show Time As Free

Time All Day
Subject (b)(6),(b)(7)(F)
Location
Show Time As

Time 2:00 PM – 3:00 PM
Subject Town Hall Meeting - Dwight D. Eisenhower Memorial
Location Barnard Auditorium - LBJ
Show Time As Tentative

The Dwight D. Eisenhower Memorial Commission and the General Services Administration will be the Department of Education's guests on Thursday, September 14 at 2 p.m. to provide an update on the Eisenhower Memorial (Memorial).

For those who are not familiar with the planning for the Memorial, the selected site includes the plaza area in front of the Department of Education Building. Construction of the Memorial, designed by noted architect Frank Gehry, is expected to kick off this fall. Come to the Town Hall Meeting and learn more about this important project, and about the impacts and benefits to the Department of Education that it will bring. There will be an opportunity to ask questions at the end of the presentation.

This event will also be broadcast live on Mediasite and EDstream at the following links: HYPERLINK "http://mediasite.ed.gov/Mediasite/Play/4aab3cfa4e e64aa8ad5812c3924d149a1d?catalog=f9af039e-2ea3-4efb-9e35-f87c3777de0b" Mediasite and HYPERLINK "http://edstream.ed.gov/webcast/Play/f6df788fc7d54 6e7a46d7d8c07f390eb1d" Edstream.

If you require a reasonable accommodation to participate, please place a request with Juliann Unger at (202) 453-5761 or at HYPERLINK "mailto:Juliann.Unger@ed.gov" Juliann.Unger@ed.gov

Attendees

Name <E-mail>	Attendance
Office of Management <OfficeofManagement@ed.gov>	Organizer
DoED - Washington/Metro - ED Employees <DoED-Washington_Metro-EDEmployees@ed.gov>	Required

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Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 9:30 PM – 10:15 PM

Subject Nightly BTS Update

Location Dial In: (b)(6)

Show Time As Busy

(b)(6)

You are expected to be on the call the night before a day that in any way involves you.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

(b)(6),(b)(7)(F)	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Friday, September 15, 2017

Time 8:00 AM – 8:30 AM
Subject Call w/ Bob and Nate Bailey
Location Dial In: (b)(6)
Show Time As Busy

7 AM CDT/ 8 AM EDT
Dial In: (b)(6)
Particip
Leader

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject People and Organizational Development (POD) Quarterly Performance Review
Location 1W105/108 or or Dial-in (b)(6)
Show Time As Tentative

Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Carter, Denise (Denise.Carter@ed.gov) <Denise.Carter@ed.gov>	Required

Ham, Holly (Holly.Ham@ed.gov) <Holly.Ham@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Conaty, Joe (Joseph.Conaty@ed.gov) <Joseph.Conaty@ed.gov>	Required
Ingram, Geyssie (Geyssie.Ingram@ed.gov) <Geyssie.Ingram@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Wilson, Keith <Keith.Wilson@ed.gov>	Optional
Santy, Ross <Ross.Santy@ed.gov>	Optional
Ryder, Ruth <Ruth.Ryder@ed.gov>	Optional
Kean, Larry (Larry.Kean@ed.gov) (Larry.Kean@ed.gov) <Larry.Kean@ed.gov>	Optional
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Optional
Suarez, Debra <Debra.Suarez@ed.gov>	Optional
Araujo, Liza <Liza.Araujo@ed.gov>	Optional
Miller, Daniel J (Daniel.Miller@ed.gov) <Daniel.Miller@ed.gov>	Optional

Sinclair, Francine <Francine.Sinclair@ed.gov>	Optional
Galiatsos, Ann Margaret <Ann.Galiatsos@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Tesoriero, Vanessa <Vanessa.Tesoriero@ed.gov>	Optional
Winston, Melanie (Melanie.Winston@ed.gov) <Melanie.Winston@ed.gov>	Optional
Wexler, Rob (Rob.Wexler@ed.gov) (Rob.Wexler@ed.gov) <Rob.Wexler@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Solares, Grace <Grace.Solares@ed.gov>	Optional
Scannelli, Carol (Carol.Scannelli@ed.gov) <Carol.Scannelli@ed.gov>	Optional
Ahmady, Lori <Lori.Ahmady@ed.gov>	Optional
Dickerson, Lorena <Lorena.Dickerson@ed.gov>	Optional
Maestri, Phil <Phil.Maestri@ed.gov>	Optional
Otter, Tina (Tina.Otter@ed.gov) <Tina.Otter@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Optional

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Saturday, September 16, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every September 16 effective 9/16/2017 until 9/16/2017
Show Time As Free

Monday, September 18, 2017

Time 9/18/2017 12:00 AM – 10/3/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 8:00 AM – 8:15 AM
Subject HOLD/REM: HBCU Conference
Location EEOB
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:15 AM – 8:30 AM
Subject Depart EEOB en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject (b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Drop By OELA English Learner Roundtable
Location 1W114
Attachments OELA Event Request 8.2.2017 FINAL SA[2].docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject HOLD: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:15 AM – 11:30 AM
Subject FEMA Surge Force
Location 7W315

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required

Time	11:45 AM – 12:00 PM
Subject	Phone Call with Don McGahn
Location	Dial: (b)(6)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	12:00 PM – 1:15 PM
Subject	Working Lunch: Speech Prep
Location	Office of the Secretary
Show Time As	Busy
	MSU Remarks

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:30 PM – 1:35 PM
Subject	REM: Department of Education 2017 Constitution Day Observance
Location	Barnard Auditorium
Attachments	OS Event Request For Constitution Day 2017[2].docx
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:45 PM – 2:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Meeting with Josh/ Project Update
Location 7W315
Importance High
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 3:15 PM
Subject Meeting with Shaesta and her Dream Team, Dreamsoar
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Meeting with Anant Agarwal, CEO, edX
Location Office of the Secretary
Attachments Anant_Agarwal_Intro_Letter_Secretary_DeVos_2017.pd f
edX Sec DeVos Meeting Request Form - July 2017 (1).docx
edx_-_mediakit_-_august_2017.pdf
edX_AA_LR_Bios_Sept2017.pdf
Show Time As Busy

Attendees: Lee Rubenstein, Vice President of Business Development, edX
TOPIC: To discuss how edX, the non-profit established by Harvard and MIT five years ago, is leading the transformative digital learning approach to education, what that means in terms of the Secretary's stated mission, and how we can best advise and deploy at a fractional cost to reach millions of underserved and overcharged learners of all ages in the US.

I have attached the following materials:
Anant Agarwal's original introduction letter requesting a meeting with Secretary DeVos
DOE Meeting Request Form
Bios for Anant Agarwal & Lee Rubenstein
Current edX media kit
HYPERLINK "https://www.youtube.com/watch?v=rYwTA5RA9eU" Link to Anant Agarwal's TED talk
HYPERLINK "http://www.cc.com/video-clips/zwqhae/the-colbert-report-anant-agarwal" Link to Anant Agarwal's appearance on Colbert Report

Items for edX Discussion with Secretary DeVos:

Prof Anant Agarwal, MIT Professor and CEO of the non-profit learning platform HYPERLINK "http://www.edx.org/" www.edX.org which was founded jointly by Harvard and MIT, will be coming to discuss his views on the digital transformation of education in this country and the opportunity we have to exponentially improve access to the best learning for all classrooms via HYPERLINK "https://www.edx.org/" edX.org and the edX open source platform, at a fraction of the cost of what was previously possible. As background, edX now includes over 1200 courses from a majority of the world's top 100 Universities who are edX Members, and who are contributing courses to improve access to education for all as part of a global mission.

Designed to maximize learner outcomes, edX is already being deployed by teachers and schools around the country at no charge, and Anant has great aspirations to impact more lives by supporting the Secretary's stated vision for improving US education. We are 5 years old and just beginning but already have a full portfolio of AP prep courses, teacher training courses, TOEFL prep courses, a Global Freshman Academy of courses on edX for college credit, college and professional education courses, and even courses on coding for kids. The edX world class technology is deeply proven and deployed at global scale to over 14 million registered learners of all ages, who have taken 35 million course instances to date generating many terabytes of keystroke data that has informed some powerful insights we want to share with the Secretary where we believe it aligns with her stated mission. We plan to briefly cover the edX story, mission, and vision with Secretary DeVos, where we believe there are opportunities that will provide large scale improvements at fractional cost, and we will hope to get her thoughts and feedback on how we may be able to work together to align with her goals to drive innovation and improvement across our educational systems.

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	4:30 PM – 4:45 PM
Subject	Management Representation Letter Briefing
Location	Office of Secretary
Show Time As	Busy

Good morning, Joshua,

Secretary DeVos is one of the 3 signatories required on the Department's annual Management Representation Letter (the others are Mr. Conaty and Ms. Ham). Tim Soltis (delegated CFO) his staff would like to provide a briefing on this process for the Secretary and yourself. Is it possible to coordinate this meeting for the first week in September?

Thank you in advance,
Carolyn

Carolyn Dempster
Office of the Chief Financial Officer (Immediate Office)
HYPERLINK "mailto:Carolyn.Dempster@ed.gov"
Carolyn.Dempster@ed.gov
202-245-6677

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Smith, Arrington <Arrington.Smith@ed.gov>	Required
	Matthews, Gail <Gail.Matthews@ed.gov>	Required
	Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Meeting with Dr. Richard Ekman, President, Council of Independent Colleges
Location Office of the Secretary
Show Time As Busy

Joining Rich Ekman will be Harold V. Hartley, III, CIC Senior Vice President. Hal works with several of CIC's leadership programs as well as the Network for Vocation in Undergraduate Education (NetVUE).

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:45 PM – 5:55 PM
Subject Drop by: HBCU Capital Finance Board Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Tuesday, September 19, 2017

Time 8:30 AM – 9:00 AM
Subject Meeting with Jo Johnson, Education Minister, United Kingdom
Location Office of the Secretary
Show Time As Busy

UK Education Minister Jo Johnson who covers Universities, Science, Research and Innovation for the Government will be coming to the Department to meet with Secretary DeVos. The meeting will cover the following topics:

- STEM
- CTE (Apprenticeship programs)
- US/UK similarities is Higher Ed
- OECD

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Ford, Kim R. <Kim.Ford@ed.gov>	Required
	Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject OS All Staff Meeting with Secretary DeVos

Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
OS Office of the Secretary <Office_of_the_Secretary@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice Number: (202) 713 -6085
Show Time As Busy

Time 11:15 AM – 11:45 AM
Subject Meeting with Elizabeth Birr Moje, Dean, School of Education, University of Michigan
Location Office of Secretary
Show Time As Busy

Topics: Dean Moje has noted that she is hoping to share a bit about the work that we are doing at the U-M School of Education and extend an offer to help with improving education, and particularly teaching in the nation.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Maurice Number: (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491
Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Conference Line - (b)(6)

Participate Code -

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:15 PM – 1:00 PM
Subject	Lunch
Location	Secretary's Dining Room
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:05 PM – 1:20 PM
Subject	Phone Call with Bill Payne
Location	Sarah to connect
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time	1:30 PM – 2:00 PM
Subject	Meeting with President Hubert Grimes, Bethune Cookman University and Dr. Michelle Howard-Vital, President, Florida Memorial University
Location	Office of the Secretary
Show Time As	Busy

Attendees:
Dr. Michelle Howard-Vital – President, Florida Memorial University
Marcus Burgess – VP for Advancement, Florida Memorial University
Judge Hubert Grimes – Interim President, Bethune - Cookman University
Dr. Clifford Porter – VP Institutional Advancement, Bethune - Cookman University
Clarence Williams – Senior Government Relations Consultant, Becker & Poliakoff

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:15 PM – 2:45 PM
Subject	Meeting with (b)(6)
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Policy Discussion for Upcoming Q&A
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Meeting w/Nate
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Comms Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
James, David <David.James@ed.gov>	Required

Time 4:15 PM – 4:30 PM
Subject Jose Viana/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Holly Ham/ Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Wednesday, September 20, 2017

Time 8:30 AM – 9:00 AM
Subject Bob Eitel/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Dept. of Ed/CyberSponse Meeting
Location 400 Maryland Avenue SW | Washington, D.C. 20202
Attachments ATT00001.txt
Show Time As Busy

From: Walker, Kathryn [mailto:Kathryn.Walker@ed.gov]
Sent: Monday, September 18, 2017 7:05 PM
To: Joseph Loomis <joe@cybersponse.com>
Subject: RE: Dept of Ed/cyber

Joe,
Please find directions for your arrival attached. You'll have to go through security and sign in when you get here. Give them my name at the desk and they'll let me know you are here. Please feel free to give me a call at (b)(6) if you have any questions or concerns.

Also, please let me know if anyone will be joining you.

Thank you,
Kathryn Walker

Kathryn Walker
Confidential Assistant

United States Department of Education | 400 Maryland Avenue SW |
Washington, D.C. 20202
(c) 202-215-8839
(w) 202-453-5645

-----Original Message-----
From: Joseph Loomis [mailto:joe@cybersponse.com]
Sent: Monday, September 18, 2017 6:55 PM
To: Walker, Kathryn; Venable, Joshua
Cc: Larry Johnson
Subject: RE: Dept of Ed/cyber

Yes, this still works for me. Thanks Kathryn.

-----Original Message-----
From: Walker, Kathryn [mailto:Kathryn.Walker@ed.gov]
Sent: Monday, September 18, 2017 6:53 PM
To: Venable, Joshua <Joshua.Venable@ed.gov>; Joseph Loomis
<joe@cybersponse.com>
Cc: Larry Johnson <larry@cybersponse.com>
Subject: RE: Dept of Ed/cyber

Joe,
Josh could meet in person Wednesday, September 20th from 10-10:30 AM. You are welcome to come to the Department.

Please let me know if this still works for you, and I will send you instructions for getting to the building.

Thank you,
Kathryn Walker

Kathryn Walker
Confidential Assistant
United States Department of Education | 400 Maryland Avenue SW |
Washington, D.C. 20202
(c) 202-215-8839
(w) 202-453-5645

-----Original Message-----
From: Venable, Joshua
Sent: Monday, September 18, 2017 6:10 PM
To: Joseph Loomis
Cc: Larry Johnson; Walker, Kathryn
Subject: Re: Dept of Ed/cyber

Adding Kathryn here to help assist with scheduling.

On 9/18/17, 9:13 AM, "Joseph Loomis" <joe@cybersponse.com> wrote:

>Josh,
>
>Can you do 10am on Wednesday to meet F2F?
>
>Joe
>
>-----Original Message-----
>From: Venable, Joshua [mailto:Joshua.Venable@ed.gov]
>Sent: Sunday, September 10, 2017 2:10 PM
>To: Joseph Loomis <joe@cybersponse.com>
>Cc: Larry Johnson <larry@cybersponse.com>
>Subject: Re: Dept of Ed/cyber
>
>Hi Joe,
>
>Sorry for the delay. Last week was a very busy one for us, and we
>start Sec. DeVosš back to school tour this week. Could we perhaps look
>at something the following week?
>
>Thanks,
>Josh
>
>On 9/6/17, 2:33 PM, "Joseph Loomis" <joe@cybersponse.com> wrote:
>
>>Thanks for the introduction Chairman... [bcc]
>>
>>Josh,
>>
>>Do you have some time to get together this Friday F2F? I'd like to
>>learn more, see where I can help you and your mission.
>>I am open to come to DC for a 3pm if that works for you...
>>
>>I also wanted to extend a free invite to the new non-profit cyber
>>operations event in Arlington on Monday..
>>HYPERLINK "http://www.IncidentResponse.com/IR17DC"
www.IncidentResponse.com/IR17DC if you'd like to register.
>>
>>Thanks
>>
>>Joe
>>
>>___
>>
>>Joseph Loomis
>>Founder & CTO
>>CyberSponse, Inc.
>>Arlington, VA | Pune, IN | Abu Dhabi, UAE | Dubai, UAE
>>e: Joe@CyberSponse.com | w: CyberSponse.com

>>
>>
>>
>>
>>
>>-----Original Message-----
>>From: Mike Rogers [mailto:(b)(6) gmail.com]
>>Sent: Wednesday, September 6, 2017 9:24 AM
>>To: Joshua Venable <joshua.venable@ed.gov>; Joseph Loomis
>><joe@cybersponse.com>
>>Cc: Larry Johnson <larry@cybersponse.com>
>>Subject: Dept of Ed/cyber
>>
>>
>>Joe meet Josh.
>>
>>Josh is the Chief of Staff for the Department. He has a great
>>understanding and a keen interest in getting the Department to
address
>>their cyber concerns. He is a top notch and an accomplished player in
>>the D.C. policy space (not to mention a great American!).
>>
>>Joe is the founder and CTO of Cybersponse (and a great American as
>well).
>>As we discussed Joe is doing an extensive review for DOE. I believe
>>the work that he is doing there will be immensely helpful to DoEd.
>>
>>We discussed a meeting with the relevant players at the dept would
be
>>a good start.
>>
>>Best
>>Mike
>>(b)(6)
>>
>>
>>
>>
>>
>>Sent from my iPhone
>>
>>--
>> **********Confidentiality Notice**********
>>
>>This electronic message contains information from CyberSponse, Inc.
>>which may be confidential and is intended solely for the use of the
>>addressee listed above. If you are neither the intended recipient nor
>>the employee or agent responsible for delivering this electronic
>>message to the intended recipient, you are hereby notified that any
>>disclosure, copying, distribution or the use of the content of this

>>electronic message is strictly prohibited. If you have received this
>>electronic message in error, please immediately notify us by replying
>>to this message and delete the original message.
>
>--
> **********Confidentiality Notice**********
>
>This electronic message contains information from CyberSponse, Inc.
>which may be confidential and is intended solely for the use of the
>addressee listed above. If you are neither the intended recipient nor
>the employee or agent responsible for delivering this electronic
>message to the intended recipient, you are hereby notified that any
>disclosure, copying, distribution or the use of the content of this
>electronic message is strictly prohibited. If you have received this
>electronic message in error, please immediately notify us by replying
>to this message and delete the original message.

--
**********Confidentiality Notice**********

This electronic message contains information from CyberSponse, Inc. which may be confidential and is intended solely for the use of the addressee listed above. If you are neither the intended recipient nor the employee or agent responsible for delivering this electronic message to the intended recipient, you are hereby notified that any disclosure, copying, distribution or the use of the content of this electronic message is strictly prohibited. If you have received this electronic message in error, please immediately notify us by replying to this message and delete the original message.

Attendees

Name <E-mail>	Attendance
joe@cybersponse.com <joe@cybersponse.com>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Larry Johnson <larry@cybersponse.com>	Required

Time 11:30 AM – 12:00 PM
Subject Steve Menashi/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Peter Oppenheim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject SES Ratings
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Jason Botel/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM

Subject Jim Manning/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Eric/Dougie Weekly Update

Location 7W315

Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 5:30 PM

Subject Ebony Lee/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Thursday, September 21, 2017

Time All Day
Subject (b)(6)
Show Time As Out of Office
Categories Travel

Time 9:30 AM – 10:00 AM
Subject Call w/ Peter
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call w/ (b)(6)
Location Josh call (b)(6)
Show Time As Busy

Friday, September 22, 2017

Time (b)(6)
Subject
Show Time As
Categories

Time (b)(6)
Subject
Show Time As

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Monday, September 25, 2017

Time 10:00 AM – 10:30 AM

Subject China Event

Location Geoff will call Josh (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Burr, Geoff (OST) <geoff.burr@dot.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 11:00 AM – 11:30 AM

Subject Phone call follow up

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
(b)(6),(b)(7)(F)	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:15 PM – 1:15 PM
Subject Working Lunch: Speech Prep
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:30 PM
Subject Executive Resources Board Meeting
Location 2W240-20
Show Time As Busy

Good Afternoon ERB Members-

We will be holding our first in-person Executive Resources Board (ERB) meeting of the calendar year. We have a full agenda and your presence is needed. You will be receiving all of the materials to be discussed prior to the scheduled meeting as a pre-read.

Three members of the ERB constitutes a quorum and is required for any votes by the ERB. The quorum must include at least two of the following : Deputy Secretary, Chief of Staff or Undersecretary.

If you have any questions, please feel free to contact either me or Cassandra Cuffee-Graves.

Thanks,

Valarie N. Barclay
Director, Executive Resources
U.S. Department of Education
400 Maryland Avenue, S.W.
Washington, D.C. 20202
Phone: 202-453-5918
Cell: 202-255-1534
Email: HYPERLINK "mailto:valarie.barclay@ed.gov" valarie.barclay@ed.gov

Attendees	**Name <E-mail>**	**Attendance**
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Carter, Denise <Denise.Carter@ed.gov>	Optional

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject (b)(5)
Location
Attachments
Show Time As
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional

Time 3:30 PM – 4:15 PM
Subject Comms Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6)

Particip

(b)(5)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, September 26, 2017

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Charles (202) 308- 1647
Show Time As Busy

Time 11:30 AM – 12:45 PM
Subject Working Lunch: Interview Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:45 PM – 1:00 PM
Subject Ipad Set Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Follow Up w/Bob Eitel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:25 PM – 2:30 PM
Subject Jake Steel and guest Drop by
Location 7W315

Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject Meeting with Jason Botel and Peter Oppenheim
Location Office of the Secretary
Show Time As Busy
Topic: Federal Grad Rate Requirement, Prep for Phone Call with Dr. McCormick and Indiana Governor

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 PM – 5:30 PM
Subject Call w/ Katy and Rob
Location (b)(6) Leader (Josh): (b)(6) Participant: (b)(6)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talento, Kathryn F. EOP/WHO <(b)(6) who.eop.gov>	Required
Goad, Robert T. EOP/WHO <(b)(6) who.eop.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 5:30 PM – 6:00 PM
Subject Phone Call with (b)(6)
(b)(6)
Location Dial:
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 6:15 PM
Subject Meet w/ Jim and Holly
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required

Wednesday, September 27, 2017

Time 8:30 AM – 9:30 AM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:40 AM – 9:50 AM
Subject Depart LBJ Headquarters en route The Capitol Visitor's Center

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Briefing with DOD and House Armed Services Committee
Location HVC 301, Capitol Visitor's Center
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 11:00 AM – 11:15 AM
Subject Depart Longworth House Office Building
Location Driver: Charles (b)(6)
Show Time As Busy

Time 11:15 AM – 11:45 AM
Subject Meeting with Congressman Mark Walker
Location 1305 Longworth House Office Buidling
Show Time As Busy

TOPIC: follow up to their conversation in June re: charter schools

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:15 PM
Subject Call w/ Bill Payne
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Lunch
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Candice Jackson/ Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

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Time 1:45 PM – 2:30 PM
Subject Prep for Social and Cultural Dialogue with China
Location Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Marianetti, Jadon <Jadon.Marianetti@ed.gov>	Required

	Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30

PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 5:30 PM

Subject Meeting with Jim Manning and Wayne Johnson

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:30 PM

Subject Speech Prep

Location Secretary's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READING
Show Time As Busy

Thursday, September 28, 2017

Time 9/28/2017 12:00 AM – 9/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Chester, LaVerne <LaVerne.Chester@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required

	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Ford, Kim R. <Kim.Ford@ed.gov>	Required

Time 8:00 AM – 8:15 AM
Subject Kathleen/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Call w/ Kody Kinsley
Location Josh call (b)(6)
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Steve Menashi/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:45 AM – 12:45 PM
Subject Lunch
Show Time As Busy

Time 12:45 PM – 1:00 PM
Subject Jason/ Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Comms Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 2:00 PM – 2:10 PM
Subject Interview Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Exec Sec
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Standing Meeting with Maureen McLaughlin

Location COS Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 3:30 PM – 3:45 PM

Subject Kim Richey/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 4:00 PM – 4:30 PM

Subject Meeting w/ Denise

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Ebony Lee/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READING
Show Time As Busy

Friday, September 29, 2017

Time 12:00 PM – 6:00 PM
Subject (b)(6)
Show Time As Busy
Categories Personal

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Monday, October 02, 2017

Time 11:00 AM – 11:15 AM
Subject Follow Up/SES
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Line - (b)(6)
Participate Code -
Attendees

Name <E-mail>	Attendance

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Call with Jim Blew
Location Josh call (b)(6)
Show Time As Busy

Time 2:30 PM – 2:45 PM
Subject GEAR UP
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Nate Bailey and Nick Hahn
Location Office of the Secretary
Show Time As Busy
TOPIC: Acton and ISI Speeches
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Video/Collateral
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 5:15 PM – 5:45 PM
Subject Meeting with Josh Venable and Bill Payne
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required

Time 5:45 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, October 03, 2017

Time 7:30 AM – 8:00 AM
Subject Depart LBJ en route Treasury
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 8:00 AM – 8:30 AM
Subject Coffee w/ Eli Miller
Location Treasury Department, 1500 Pennsylvania Ave NW, Washington, DC 20220
Show Time As Busy

NEED AN ID

Please enter through the Gallatin entrance. If you are facing the White House, we are on the left hand side across from PNC and Bank of America.

Eli will meet Josh in his office on the 3rd floor in room 3408.

Assistant: Tricia McLaughlin
(b)(6)

Time 8:30 AM – 9:00 AM
Subject Depart Treasury en route LBJ
Show Time As Busy

Time 9:00 AM – 9:45 AM
Subject Interview Dr. Andrea Ramirez
Location 7W315
Attachments Resume_Dr_Andrea_Ramirez .docx
Show Time As Busy

HYPERLINK "cid:44846D9962381CF57B7129D5A18AF7459FACE99E@1" Resume_Dr_Andrea_Ramirez .docx

Time 9:30 AM – 9:45 AM
Subject Drop By: Meeting with Dr. Andrea Ramirez
Location Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Charles (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 12:10 PM
Subject Meeting w/ Joe
Location Joe's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Meeting with Josh Venable, Bob Eitel and Joe Conaty
Location Office of the Secretary
Show Time As Busy

Briefing for Western Governors University Audit Meeting at 1:00pm.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time	1:00 PM – 2:00 PM
Subject	Western Governors University Audit Briefing
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Howard, Pat <Pat.Howard@ed.gov>	Required
Gordon, Bryon S. <Bryon.Gordon@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:15 PM – 3:00 PM
Subject	(b)(6),(b)(7)(F)
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Wayne Johnson and Jim Manning
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Audit Discussion
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Morgan, Sally <Sally.Morgan@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
	Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 5:15 PM – 5:25 PM
Subject Call w/ Josh

Location Josh call: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 5:30 PM – 6:00 PM

Subject Hold time: Cabinet Affairs report review (weekly)

Location 7W315

Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM

Show Time As Busy

Time 6:00 PM – 7:30 PM

Subject Dinner with BDV

Show Time As Busy

Wednesday, October 04, 2017

Time 9:00 AM – 10:00 AM

Subject Meeting w/ Bill Payne

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 11:00 AM – 11:30 AM

Subject Meeting w/ Bill

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 12:15 PM – 12:45 PM

Subject Lunch

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Phone Interview with (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy
Bill and Josh call: (b)(6)
HYPERLINK "cid:1D96A8CF11C748942A5D15C1458C0FD9E7D0164D@1"
(b)(5),(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Interview (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy
HYPERLINK "cid:E39CCBE59409A46EB38239D314CC71D9FE4F21DC@1"
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:45 PM

Subject Speech Prep
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:30 PM
Subject Interview (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy
HYPERLINK "cid:0C1AEE244134B10F11152D2D0269AF3941622CE0@1"
(b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Thursday, October 05, 2017

Time 10:00 AM – 10:30 AM
Subject Meeting with Holly Ham
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Brief of the Acting Deputy Secretary
Location Office of the Deputy Secretary
Attachments mtg.actingdepsec.10.5.17.docx
Show Time As Busy
HYPERLINK "cid:4037177D721FFBD93A4587261B40D9B4256543E3@1" mtg.actingdepsec.10.5.17.docx
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Howard, Pat <Pat.Howard@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required

Time 11:15 AM – 12:15 PM
Subject Lunch with Secretary DeVos
Location Secretary's Dining Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

Time 12:30 PM – 1:15 PM
Subject Interview (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Exec Sec
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
(b)(5)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Performance Review Overview
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Borrower Defense
Location Under Secretary Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Weekly Update/Morning Meeting Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Meeting with (b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Friday, October 06, 2017

Time 8:15 AM – 8:30 AM
Subject Kathleen/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 8:30 AM – 9:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Kim/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Meeting with Josh Venable
Location Bill's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Passantino, Stefan C. EOP/WHO <(b)(6)@who.eop.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch

Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Jose/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Exec Sec
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:15 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 3:30 PM – 3:40 PM
Subject Poltical SES
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Saturday, October 07, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every October 7 effective 10/7/2017 until 10/7/2017
Show Time As Free

Monday, October 09, 2017

Time All Day
Subject Columbus Day (Federal Holiday)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Tuesday, October 10, 2017

Time 9:30 AM – 10:00 AM
Subject Wayne/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 12:45 PM
Subject Working Lunch with Josh Venable and Bill Payne
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Meeting with Josh Venable (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required

Time 2:00 PM – 2:15 PM
Subject Meeting w/ Ron Luczak
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Luczak, Ronald <Ronald.Luczak@ed.gov>	Required

Time 2:15 PM – 3:45 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:25 PM – 3:35 PM

Subject Meeting w/Maureen

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 4:15 PM – 5:00 PM

Subject Comms Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 5:30 PM – 6:00 PM

Subject

Show Time As Busy

Time 5:30 PM – 6:00 PM

Subject Hold time: Cabinet Affairs report review (weekly)

Location 7W315

Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM

Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici
Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Wednesday, October 11, 2017

Time All Day

Subject (b)(6)

Location

Attachments

Show Time As Free

HYPERLINK "cid:B6BD322D6C4DF1049AC9210AF3CC618A70BC919D@1"

(b)(6)

Time 8:30 AM – 9:00 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Meeting with (b)(6) (b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6) @who.eop.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 9:45 AM
Subject Meeting w/ Holly
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 9:45 AM – 10:05 AM
Subject Depart LBJ Headquarters en route DCA
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:35 AM – 4:05 PM
Subject Flight from Washington, DC en route Salem, OR
Location (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Call w/ Kathleen Styles
Location Josh call: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:05 PM – 4:50 PM
Subject Depart SLE en route McMinnville High School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Visit to McMinnville High School
Location 615 NE 15th St, McMinnville, OR 97128
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 6:15 PM
Subject Depart McMinnville High School en route Evergreen Space Museum
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:15 PM – 9:00 PM
Subject Visit to Evergreen Space Museum
Location 500 NE Captain Michael King Smith Way, McMinnville, OR 97128
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 PM – 9:45 PM
Subject Depart Evergreen Space Museum (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:50 PM – 11:20 PM

Subject Flight: Salem, OR en route San Jose, CA
Location (b)(6),(b)(7)(F)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10/11/2017 11:30 PM – 10/12/2017 12:45 AM
Subject Depart SJC en route Hyatt
Location Allen will drive staff car: (b)(6)
Show Time As Busy

Thursday, October 12, 2017

Time All Day
Subject (b)(6),(b)(7)(F)
Location Confirmation: (b)(6)
Show Time As Free
(b)(6)

Time 9:30 AM – 10:20 AM
Subject (b)(6),(b)(7)(F) Stanford Business School
Location Allen will drive staff car: 202-251-3283
Show Time As Busy

Time 11:00 AM – 12:45 PM
Subject Visit to Professor Keith Hennessey's Public Policy Class, Standford Business School
Location 450 Serra Mall, Stanford, CA 94305
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:50 PM – 1:40 PM

Subject Depart Stanford Business School en route NextFlex Facility

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 4:00 PM

Subject HOLD: Visit to California Community College NextFlex Facility

Location 2244 Blach Place Suite 150 San Jose, CA 95131

Show Time As Busy

11am – 11:30am, walking overview of program and tour of the facility
11:30 – 12:30pm, working lunch with presentation from high school, college, and workforce partners, including program graduates
12:30 – 1:00pm, meeting with Chancellor Oakley and Secretary DeVos

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:05 PM – 4:35 PM

Subject Depart NextFlex Facility en route Thomas Russell Middle School

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 6:45 PM
Subject HOLD: Visit to Thomas Russell Middle School
Location 1500 Escuela Parkway Milpitas, CA 95035
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:45 PM – 7:15 PM
Subject Depart Thomas Russell Middle School (b)(6),(b)(7)(F)
Show Time As Busy
(b)(6),(b)(7)(F)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:30 PM – 9:20 PM
Subject HOLD: Flight: San Jose, CA en route Seattle, WA
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:25 PM – 9:55 PM
Subject (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, October 13, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every October 13 effective 10/13/2017 until 10/13/2017
Show Time As Free

Time 10:04 AM – 10:19 AM
Subject (Live/Radio) Interview with John Carlson, KVI
Location Dial: (b)(6)
Show Time As Busy
Producer's cell: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:55 AM – 12:30 PM
Subject (b)(6),(b)(7)(F) Seattle Federal Building
Show Time As

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:15 PM
Subject Visit with Department of Education Employee at Seattle Office
Location Seattle Federal Building - 915 Second Avenue Seattle, WA 98174
Show Time As Busy

Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject Interview Prep with Josh Venable, Liz Hill and Nate Bailey (via phone)
Location Seattle Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:30 PM
Subject Office Time/ Call Time
Location Seattle Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Call w/ Holly
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Depart Seattle Federal Building en route Hyatt Regency Bellevue
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:15 PM – 10:30 PM
Subject REM: Washington Policy Center Annual Dinner
Location Hyatt Regency Hotel 900 Bellevue Way NE Bellevue, WA 98004
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

EDCalendar <EDCalendar@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 PM – 11:00 PM
Subject Depart Hyatt Regency (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10/13/2017 11:30 PM – 10/14/2017 4:00 AM
Subject HOLD: Flight: Seattle, WA en route Baltimore, MD
Show Time As Busy

Monday, October 16, 2017

Time 10/16/2017 12:00 AM – 10/21/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:30 AM – 9:45 AM
Subject Candice/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject Steve/Performance Review

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 10:15 AM – 10:30 AM
Subject Jim/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Ebony/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Joe/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Tracey/Performance Review

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 2:00 PM – 2:15 PM
Subject Dougie/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Maureen/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, October 17, 2017

Time 10/17/2017 12:00 AM – 10/20/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (202) (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 12:15 PM
Subject Linda/Performance Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Stracke, Linda <Linda.Stracke@ed.gov>	Required

Time 12:15 PM – 12:30 PM

Subject Budget Follow Up
Location Josh call: (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch with Secretary DeVos
Location Dining Room
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject HOGR Briefing Call
Location Call Line: (b)(6)
Attachments (b)(5),(b)(7)(F)
Show Time As Busy

(b)(5),(b)(7)(F)

Josh Venable, Chief of Staff, US Department of Education
Peter Oppenheim, Assistant Secretary for Legislation and Congressional Affairs, US Department of Education

(b)(6),(b)(7)(F)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:20 PM – 2:30 PM
Subject Holly/Follow Up Meeting
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Jason/Financial Literacy Education Commission
Location 7W315
Attachments DELIBERATIVE - meeting agenda 10-17-17.docx
Show Time As Busy
HYPERLINK "cid:E1B4E3C5E6131D100B18E44E7A348E293423480F@1" DELIBERATIVE - meeting agenda 10-17-17.docx

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Records Training
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call Time
Show Time As Busy

Time 4:30 PM – 5:30 PM
Subject OSERS Guidance Staff Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 5:45 PM – 6:15 PM
Subject Budget Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 7:30 PM – 8:30 PM
Subject READ
Show Time As Busy

Wednesday, October 18, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Depart LBJ en route DHS
Location Driver: Maurice (b)(6)
Show Time As Busy
Approximately 20 min. ride

Time 9:30 AM – 11:00 AM
Subject Cybersecurity and Communications Briefing
Location (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 11:00 AM
Subject (b)(6),(b)(7)(F)
Location (b)(6),(b)(7)(F)
Show Time As Tentative
Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

Attendees

Name <E-mail>	Attendance
Butler, Angela <Angela.Butler@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

	Galik, Daniel <Daniel.Galik@ed.gov>	Required
	Kim, Ann <Ann.Kim@ed.gov>	Required
	Shepley, Erin <Erin.Shepley@hq.dhs.gov>	Required
	Commons, Daniel <Daniel.Commons@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Depart DHS en route LBJ
Show Time As Busy

Time 12:00 PM – 12:45 PM
Subject Lunch
Show Time As Busy

Time 12:45 PM – 1:00 PM
Subject Jenn/Performance Review
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject HOLD
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Depart LBJ en route Rayburn
Location Driver: Ray (b)(6)
Show Time As Busy

Peter will be accompanying you to and from Rayburn.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject OGR Briefing
Location Rayburn 2153
Show Time As Busy
Attendees **Name <E-mail>** **Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Depart Rayburn en route LBJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject HOLD
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Jim/ Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject HOLD
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update

Location 7W315

Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Wayne/Follow Up

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 5:00 PM – 6:30 PM

Subject HOLD

Show Time As Busy

Time 7:00 PM – 8:00 PM

Subject READ

Show Time As Busy

Thursday, October 19, 2017

Time 10/19/2017 12:00 AM – 10/28/2017 12:00 AM

Subject (b)(6)

Show Time As Free

Time 10:30 AM – 11:00 AM

Subject Texas Meeting w/Kim and Ebony

Location 7W315

Attachments (b)(5)

Show Time As Busy

(b)(5)

Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject HOLD
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject HOLD
Show Time As Busy

Time 1:45 PM – 2:00 PM
Subject Kim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Digital Director
Location Josh will call Nate at (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Show Time As Busy

Friday, October 20, 2017

Time All Day
Subject PPO follow up
Show Time As Free

Time 8:30 AM – 8:45 AM
Subject Kathleen/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Briefing with Jason Botel
Location Conference Call

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 9:45 AM
Subject Meeting w/ Doug Webster
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject ESSA Briefing
Location Conference Call
Show Time As Busy
STAFF: Ebony, Jason, Peter and Chris

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:15 AM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Hill, Paula <Paula.Hill@ed.gov>	Optional
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 11:15 AM – 11:30 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart LBJ en route Capitol
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch w/ Will Dunham
Location H-107

Show Time As Busy

Go through the South Door entrance of the Capitol, which is located closest to Independence Avenue.
There will be Capitol Police officers at the entrance ramp, tell them you have a meeting with Will Dunham in H-107, they will let you through.
Go through security and check in at the appointments desk.
They will direct you to H-107 just straight down the hall).

Assistant: Devin Gerzof
Number: (b)(6)

Time 1:00 PM – 1:30 PM
Subject Depart Capitol en route LBJ
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject ISI Remarks Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject FISMA Briefing
Location Office of the Deputy Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Coe, Charles <Charles.Coe@ed.gov>	Required
Maranto, Joseph <Joseph.Maranto@ed.gov>	Required
Buda, James <James.Buda@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Dougie/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Bob/Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Ebony/Weekly Updates
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, October 23, 2017

Time 11:50 AM – 12:35 PM
Subject Visit to Orchard Park Middle School with First Lady Melania Trump
Location 6000 Orchard Lake Road West Bloomfield, MI 48322
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Exec Sec

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:15 PM

Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6),(b)(7)(F)

Particip

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-	Required

7W300@ed.gov>	
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, October 24, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:45 PM
Subject Hurricane Budget
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Denise Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 5:00 PM – 5:45 PM
Subject Scheduling Strategy
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:00 PM – 6:30 PM

Subject Meeting w/Nate
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, October 25, 2017

Time 10:30 AM – 11:30 AM
Subject Acquisition Integrity briefing
Location WDCFB6-2W240-20 (Managed)
Attachments FedAcq101 FY2018.pdf
INDUSTRY COMMUNICATION.pptx
Show Time As Busy

10/25 – updated PPT
10/25 – Adding call-in option.
CFO Conference Line information:
Dial In Number: (b)(6)
Participant Cod
Leader Code: (b)(6) (leader use only)

OCFO would like to provide the Department's leadership team with a very important briefing on Acquisition Integrity from our Chief Acquisition Officer (CAO), Tim Soltis, and Senior Procurement Executive (SPE) and Deputy Chief Acquisition Officer (DCAO), Angela Billups.

POC Executive Assistant
OS Josh Venable Kathryn Walker
OS William Payne
OCO Nathan Bailey
OS Bob Eitel
OS Ebony Lee Martha Davis
OS (Dougie) Lee Simmons Allen Ernst
OUS Dr. Leonard Haynes
OUS James Manning Paula Hill
FSA Wayne Johnson Linda Holland
OCR Candice Jackson Chelsea Henderson
OCTAE Dr. Michael Wooten
OELA Jose Viana Anthony Sepulveda
OESE Jason Botel Carrie Coxen

OGC Steven Menashi Patrick Shaheen
OLCA Peter Oppenheim
OPE Adam Kissel Agnes (Ginny) Jameson
OPE Kathleen Smith Paula Hill
OSERS Kimberly Richey Lexi Hudson

Attendees	Name <E-mail>	Attendance
	Soltis, Tim <Tim.Soltis@ed.gov>	Organizer
	Billups, Angela <Angela.Billups@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Optional

Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Ernst, Allen <Allen.Ernst@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
Holland, Linda <Linda.Holland@ed.gov>	Optional
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Optional
Sepulveda, Anthony <Anthony.Sepulveda@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Optional
Jameson, Agnes <Agnes.Jameson@ed.gov>	Optional
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Optional
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Optional
Morgan, Earl <Earl.Morgan@ed.gov>	Optional
Hairfield, James <James.Hairfield@ed.gov>	Optional
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Optional
Escalante, Melissa <Melissa.Escalante@ed.gov>	Optional
Dean, Michael <Michael.Dean@ed.gov>	Optional
Shuler, Laura <Laura.Shuler@ed.gov>	Optional

Time	11:45 AM – 12:30 PM
Subject	Hurricane Supplemental Meeting
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:15 PM – 2:00 PM
Subject Meeting with H.E. Ahmed Mohammed Al-Eisa, Minister of Education, Saudi Arabia
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	RocheLW@state.gov <RocheLW@state.gov>	Required
	Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject HOLD
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 4:10 PM – 4:15 PM
Subject 4:10pm - 4:15pm ET: MEET w/ Josh Venable
Location Josh's Office, 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Cabinet Agenda Planning Call - Ed
Show Time As Busy
Josh call Bill at (b)(6)
Attendees

Name <E-mail>	Attendance
McBride, Emily J. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:15 PM – 5:25 PM
Subject Depart LBJ Headquarters en route Department of the Interior
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Meeting with Secretary Ryan Zinke, Department of the Interior
Location 1849 C Street N.W. Washington, DC 20240
Show Time As Busy
STAFF: Josh Venable
Briefing Paper: Jason Botel
TOPIC: BIE Schools
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 6:00 PM – 6:30 PM
Subject Depart Interior en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy

1849 C Street N.W. Washington, DC 20240

Time 6:30 PM – 7:30 PM
Subject READ
Show Time As Busy

Thursday, October 26, 2017

Time 9:00 AM – 9:30 AM
Subject Wayne/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject FISMA Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Coe, Charles <Charles.Coe@ed.gov>	Required
Maranto, Joseph <Joseph.Maranto@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Dr. Mick Zais
Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:30 AM

Subject Special SMC meeting - Management Representation Letter signing and AFR update

Location WDCFB6-5C100 (Managed)

Importance High

Show Time As Busy

Per Joe's request, we are convening a special SMC Meeting for the purpose of signing the Management Representation Letter as well as hear updates regarding the Agency Financial Report (AFR).

Kindly confirm your attendance by accepting this meeting invite. If you have any questions, please contact Carolyn Dempster at 202-245-6677 or HYPERLINK "mailto:Carolyn.Dempster@ed.gov" Carolyn.Dempster@ed.gov.

Agenda

Signing the Management Representation Letter - Joe would like all required signatories (or designees) to participate in the meeting, and will go around the room asking each signatory (or designee) to assert they are comfortable with the content of the letter.
Josh Venable – For the Secretary
Phil Rosenfelt – For the Secretary
Joe Conaty
Holly Ham
Denise Carter – covering for Holly prior to her confirmation
Wayne Johnson
Matt Sessa – covering for Wayne prior to his confirmation
Erica Navarro
Daniel Simpson
Jay Hurt
Gary Wood
Tim Soltis

Update on FSA Improper Payment rates

Update on Annual Assurance Letter

Presenting an update on the AFR and associated issues are:
David Merrill, Deputy Director, Financial Management Operations (FMO)
Gail Matthews, Accountability and Financial Reporting Group Manager, FMO
Arrington Smith, Accountant, FMO

Attendees

Name <E-mail>	Attendance
Soltis, Tim <Tim.Soltis@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Wood, Gary <Gary.Wood@ed.gov>	Required
Merrill, David <David.Merrill@ed.gov>	Required
Matthews, Gail <Gail.Matthews@ed.gov>	Required
Smith, Arrington <Arrington.Smith@ed.gov>	Required
Blot, William <William.Blot@ed.gov>	Required
Safranek, Ellen <Ellen.Safranek@ed.gov>	Required
Bolton-Smith, April <April.Bolton-Smith@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Optional
Wilson, Keith <Keith.Wilson@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional

	Chavez, Anthony <Anthony.Chavez@ed.gov>	Optional

Time	11:30 AM – 12:15 PM
Subject	Scheduling Strategy Meeting
Location	Office of the Secretary
Show Time As	Busy
	Dougie
	Josh
	Nate Bailey

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Nations, Kayla <Kayla.Nations@ed.gov>	Optional

Time	12:15 PM – 1:15 PM
Subject	Working Lunch: Speech Prep
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:20 PM – 1:40 PM
Subject Depart LBJ Headquarters en route The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Combatting the Opioid Epidemic Event
Location East Room, The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:50 PM – 3:15 PM
Subject Depart The White House en route LBJ
Location Driver: Maurice (202) 713 -6085
Show Time As Busy

Time 3:30 PM – 3:40 PM
Subject Waiver Requests
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, October 27, 2017

Time 8:45 AM – 9:00 AM
Subject Kathleen/Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	11:30 AM – 12:00 PM
Subject	Steve/Weekly Update
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time	12:00 PM – 1:00 PM
Subject	Lunch
Show Time As	Busy

Time	1:00 PM – 1:30 PM
Subject	FISMA Letter Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Secretary FISMA Cover Letter 102617.docx
Show Time As	Busy

HYPERLINK "cid:73EFED524392496E334B451CC0F55368CB7D09C1@1"
Secretary FISMA Cover Letter 102617.docx
Purpose: To meet regarding the FISMA letter to OMB that must be signed by the Secretary by Tuesday, October 31.

Dial In (b)(6)
PC: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required

	Kim, Ann <Ann.Kim@ed.gov>	Required
	Cline, Kelly <Kelly.Cline@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 1:30 PM – 2:00 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:30 PM – 4:30 PM

Subject Special Project Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 4:30 PM – 5:00 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Monday, October 30, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every October 30 effective 10/30/2017 until 10/30/2017
Show Time As Free

Time 9:30 AM – 10:00 AM
Subject Meeting w/Maureen
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code (b)(6)
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Strategic Roadmap
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Gray, Jason <Jason.Gray@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
McDonald, Walter <Walter.McDonald@ed.gov>	Optional
Rick Brown <rick.brown@itcadre.com>	Optional

Time 2:30 PM – 3:00 PM

Subject Borrower Defense
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Schmoke, Julian <Julian.Schmoke@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 6:00 PM
Subject WH Halloween
Show Time As Busy

Time 6:00 PM – 6:30 PM
Subject Rollout of Negotiated Rulemaking
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Tuesday, October 31, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every October 31 effective 10/31/2017 until 10/31/2017
Show Time As Free

Time 9:00 AM – 9:45 AM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional

Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (202) 713 -6085
Show Time As Busy

Time 11:15 AM – 11:30 AM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 11:50 AM – 12:00 PM
Subject Meeting with Josh
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch with Department of Education Employees
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Meeting with Josh Venable and Nate Bailey

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 2:45 PM

Subject Peter/Josh Meeting

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM

Subject HOLD

Show Time As Busy

Time 4:00 PM – 4:45 PM

Subject Speech Review/ CFR and Blue Ribbon

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, November 01, 2017

Time 8:45 AM – 9:15 AM
Subject Meeting with Wayne Johnson
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:15 AM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:00 PM – 2:45 PM
Subject Religious Exemptions
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:10 PM – 5:10 PM
Subject Competitive Integrated Employment Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

	EDCalendar <EDCalendar@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:10 PM – 5:25 PM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, November 02, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every November 2 effective 11/2/2017 until 11/2/2017
Show Time As Free

Time 9:45 AM – 10:30 AM
Subject (b)(5)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Thompson, Brian <Brian.Thompson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:15 PM
Subject Meeting w/ Jim and Josh
Location 7W315 (Josh's Office)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Blew, James <James.Blew@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, November 03, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 8:30 AM – 8:50 AM
Subject Kathleen/Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject Call Chris Applegate
Location Josh call (b)(6)
Show Time As Busy

Time 11:45 AM – 12:00 PM
Subject Depart LBJ en route The Capital Grille
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch w/Sheila and Joshua Venable
Location The Capital Grille - 601 Pennsylvania Ave., NW, 202-737-6200
Show Time As Busy
NOTE: Reservation was made in Sheila's name for 2.

Attendees	**Name <E-mail>**	**Attendance**
	Greenwood, Sheila M <Sheila.M.Greenwood1@hud.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Depart The Capital Grille en route LBJ
Show Time As Busy

Time 1:45 PM – 2:00 PM
Subject Kim/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Call w/Maureen
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting w/ Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, November 06, 2017

Time 10:30 AM – 11:00 AM
Subject MEET w/ Josh V. --*RE: Strat meeting on 20th & 21st
Location Josh's Office, 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Meeting w/ Frank and Josh
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)

Participant Code (b)(6)

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:45 PM
Subject UK Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:00 PM – 2:05 PM
Subject Joe/Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting w/ NextFlex
Location WDCFB6-7C100
Show Time As Busy
Lauren Maddox
Brynt Parmeter
Eileen Arbues

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	WDCFB6-7C100 <WDCFB6-7C100@ed.gov>	Resource

Time 3:30 PM – 4:30 PM
Subject HOLD
Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, November 07, 2017

Time All Day
Subject (b)(6)
Location
Show Time As

Time 8:30 AM – 8:50 AM
Subject Depart LBJ en route The White House
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 8:50 AM – 9:00 AM
Subject Arrive at The White House
Location West Wing Lobby call Mary Salvi (b)(6)
Show Time As Busy

Once in the West Wing Lobby call Mary (Andrew's assistant) and she will escort you to Andrew's office.

Mary Salvi
White House | Domestic Policy Council
(b)(6)

Time 9:00 AM – 9:45 AM
Subject Meeting with Andrew Bremberg and Paul Winfree, Domestic Policy Council
Location The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject Depart The White House en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Meeting with Naftali Bennett, Education Minister, Israel
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:45 AM – 12:15 PM
Subject Shared Drive Set Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McDonald, Jeff <Jeff.McDonald@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Optional
Nieves, Vincent (Contractor) <Vincent.Nieves@ed.gov>	Optional
Opaskar, Matt (Contractor) (Matt.Opaskar@ed.gov) <Matt.Opaskar@ed.gov>	Optional

	Matt Opaskar (Mopaskar@spear-inc.net) <Mopaskar@spear-inc.net>	Optional

Time 12:15 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Review/ Veterans/Chamber
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Speech Prep - US Chamber of Commerce and WSJ
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:50 PM

Subject Depart LBJ (b)(6),(b)(7)(F)

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:00 PM – 6:30 PM

Subject Flight from Washington, DC en route Miami, FL

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM

Subject Hold time: Cabinet Affairs report review (weekly)

Location 7W315

Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM

Show Time As Busy

Time 6:35 PM – 7:05 PM

Subject (b)(6)

Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Wednesday, November 08, 2017

Time	7:00 AM – 9:20 AM
Subject	Flight from Miami, FL en route San Juan, PR
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	9:25 AM – 9:40 AM
Subject	(b)(6),(b)(7)(F)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	9:45 AM – 10:30 AM
Subject	Meeting with Governor Ricardo Rosselló, Secretary of Education Julia Keleher and Maria Christian, Chief Academic Officer
Location	La Fortaleza (Governor's residence) 63 Calle Fortaleza San Juan, Puerto Rico
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 10:45 AM
Subject Depart La Fortaleza en route Escuela Libre de Música Ernesto Ramos Antonini
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:45 AM – 11:45 AM
Subject Visit to Escuela Loaiza Cordero
Location Calle Feria Final, Santurce
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:45 AM – 12:00 PM
Subject Depart Escuela Loaiza Cordero (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:15 PM
Subject Meet and Greet with Higher Education Officials
Location Airport Aviation Services, Avenue Jose Tony Santana AAS Building, Carolina, 00983, PR
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:20 PM – 12:57 PM
Subject Flight from San Juan, PR en route St. Thomas, USVI
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:20 PM
Subject (b)(6),(b)(7)(F) Charlotte Amalie High School
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:20 PM – 2:20 PM
Subject Visit to Charlotte Amalie High School
Location Charlotte Amalie High School 8 and 9 Sugar Estate Road Charlotte Amalie, Saint Thomas 00802
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:20 PM – 2:40 PM
Subject Depart Charlotte Amalie High School en route University of U.S. Virgin Islands
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:40 PM – 3:20 PM
Subject Visit to University of the U.S. Virgin Islands
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:20 PM – 3:35 PM
Subject (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:48 PM – 7:25 PM
Subject (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, November 09, 2017

Time 8:30 AM – 8:50 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:10 AM – 9:30 AM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 10:30 AM – 10:50 AM
Subject Wayne/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 11:05 AM – 11:35 AM
Subject Speech Prep: U.S. Chamber of Commerce
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time	2:00 PM – 2:45 PM
Subject	All-Appointee Meeting
Location	1W105-108
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required

Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov) <(b)(6) who.eop.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Update/ Joe and Kathleen

Location Deputy Secretary's Office

Attachments mtg.actingdepsec.11.9.17.docx

Show Time As Busy

HYPERLINK "cid:039EC404E9BAF22E759C84A6B2D5EBC0A0A70BFA@1" mtg.actingdepsec.11.9.17.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Required
Gordon, Bryon S. <Bryon.Gordon@ed.gov>	Required
Jordan, Aaron <Aaron.Jordan@ed.gov>	Required
Mancuso, Robert <Robert.Mancuso@ed.gov>	Required
Smith, Mark A. <Mark.Smith@ed.gov>	Optional
Harmon, Janet <Janet.Harmon@ed.gov>	Optional

Time 3:30 PM – 4:00 PM

Subject Standing Meeting with Maureen McLaughlin

Location COS Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time	5:30 PM – 5:50 PM
Subject	Jim/Weekly Update
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time	5:50 PM – 6:10 PM
Subject	Ebony/Weekly Update
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	6:30 PM – 7:30 PM
Subject	READ
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As	Busy

Friday, November 10, 2017

Time	All Day
Subject	Veterans Day
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Saturday, November 11, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every November 11 effective 11/11/2017 until 11/11/2017
Show Time As Free

Monday, November 13, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:30 AM – 10:30 AM
Subject Denise/Weekly Update and Briefing
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject FSA Briefing with Wayne Johnson
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch with Department of Education Employees
Location Secretary's Dining Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Kim/Weekly Update
Location Josh call: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meeting w/ Bill and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject HOLD: Cab Affairs
Show Time As Busy

Time 4:00 PM – 5:00 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time	5:00 PM – 5:10 PM
Subject	Update w/ Joe
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy

Dial-in: (b)(6)
Particip

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject HOLD: Kathryn/Briefing Book
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, November 14, 2017

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Executive Resources Board Meeting
Location LBJ, 2W240-20
Show Time As Busy

Hello All,

The subject invite is being updated to reflect the new room location.

Thanks,
Valarie

Due to a recent schedule conflict, our meeting is being moved from Monday, November 13, 2017 to Tuesday, November 14, 2017. Also, the room location has been updated. Please let me know if you have any questions. Thanks.

Hello ERB members,

Given our timeline to complete the SES Performance Review Board (PRB) activities and commitment to share the PRB recommendations with you prior to requesting the Secretary's review, we will need to meet a little bit earlier than planned. Therefore, this meeting invite replaces the ERB meeting scheduled for November 27th and I will be sending a cancellation for the November 27th meeting shortly.

Thanks,
Valarie

Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required

	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Green, Bianca <Bianca.Green@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Update w/ Erica
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:50 PM – 3:10 PM
Subject Call BDV
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required

	(b)(6),(b)(7)(F)	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject School Choice Research Report Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Tentative

Purpose: Briefing with Matt Chingos from the Urban Institute.

Matt and his colleagues will discuss the Urban Institute's broader portfolio of education work and learn more about what would be most useful to ED. Alexandra Tilsley and Sianay Chase will also be in attendance

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Dowling, Maureen <Maureen.Dowling@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Binder, Isadora <Isadora.Binder@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, November 15, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every November 15 effective 11/15/2017 until 11/15/2017
Show Time As Free

Time 9:00 AM – 10:00 AM
Subject HOLD
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Galiano Appeal
Location 7W315
Attachments OHA Galliano 2017-7-11_cy.docx
Show Time As Busy
HYPERLINK "cid:4980BD7123EBB76BB0FE606122DDC9252F415342@1"
(b)(5)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Yordy, Charles <Charles.Yordy@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject HOLD
Show Time As Busy

Time 2:25 PM – 3:25 PM
Subject Speech Review
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	3:30 PM – 3:50 PM
Subject	Depart LBJ en route UCP
Show Time As	Busy

Time	4:00 PM – 5:30 PM
Subject	Next Generation Processing and Servicing Environment Work to Date
Location	UCP - CR#112B1 (b)(6)
Show Time As	Busy

Added conference call number for Tim and Milton.

Attendees	**Name <E-mail>**	**Attendance**
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Bumgarner, Bradley <Bradley.Bumgarner@ed.gov>	Required
	Kane, John <John.Kane@ed.gov>	Required
	Thomas, Milton <Milton.Thomas@ed.gov>	Required
	Shuler, Laura <Laura.Shuler@ed.gov>	Required
	Kang, Soo <Soo.Kang@ed.gov>	Required
	Dean, Michael <Michael.Dean@ed.gov>	Required

Greene, Chris <Chris.Greene@ed.gov>	Required
ryan_harper@mckinsey.com <ryan_harper@mckinsey.com>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Hurt, John <John.Hurt@ed.gov>	Optional
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Optional
Sessa, Matthew <Matthew.Sessa@ed.gov>	Optional
Soltis, Tim <Tim.Soltis@ed.gov>	Optional
Jordan, April <April.Jordan@ed.gov>	Optional
Sasser, Tracey <Tracey.Sasser@ed.gov>	Optional
Falk, Sara <Sara.Falk@ed.gov>	Optional
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Optional
Bhagat, Wendy <Wendy.Bhagat@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:30 PM – 5:50 PM
Subject Depart UCP en route LBJ
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, November 16, 2017

Time 9:30 AM – 10:00 AM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject All-Staff Meeting and CFC Kick-Off Event
Location Barnard Auditorium
Show Time As Busy

Dear Colleagues,

Please join me on Thursday, November 16, from 10:00 to 11:00 a.m. (Eastern Time), in Barnard Auditorium for an All Staff meeting and the official kick-off of this year's Combined Federal Campaign (CFC).

This meeting will encourage you to "Show Some Love" and seek out charitable causes that you may identify with and can support as the holiday season approaches. This will also be a good opportunity to meet and hear updates from our new senior staff members throughout the Department.

I look forward to seeing many of you there.

Thanks,
Betsy

*ONLINE VIEWING VIA MEDIASITE & EDSTREAM
MEDIASITE INSTRUCTIONS:
For employees working inside ED buildings, use Internet Explorer to access HYPERLINK "http://mediasite.ed.gov/Mediasite/Catalog/catalogs/default" Mediasite at this link.
EDSTREAM INSTRUCTIONS:
For teleworkers, this event will also air on HYPERLINK "http://edstream.ed.gov/webcast/Catalog/catalogs/d efault.aspx" EDstream at this link.
You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.
If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject Meeting with Josh Venable and Bill Payne
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Serve Thanksgiving Lunch
Location Edibles Cafeteria
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Call w/ John Gray
Location Josh call (b)(6)
Show Time As Busy

Time 1:30 PM – 1:45 PM
Subject Strategic Plan Update
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required

Time 2:00 PM – 2:40 PM
Subject Speech Prep: FSA and ExcelinED
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	6:30 PM – 7:30 PM
Subject	READ
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As	Busy

Friday, November 17, 2017

Time	All Day
Subject	(b)(6)
Recurrence	Occurs every November 17 effective 11/17/2017 until 11/17/2017
Show Time As	Free

Time	11/17/2017 12:00 AM – 11/28/2017 12:00 AM
Subject	(b)(6)
Show Time As	Free

Time	8:15 AM – 9:15 AM
Subject	REM: National Assessment Governing Board Meeting
Location	Washington Marriott Georgetown Hotel
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	9:30 AM – 10:00 AM
Subject	Meeting with Josh Venable
Location	(b)(6)
Show Time As	Busy
Attendees	**Name <E-mail>** / **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Time	10:00 AM – 2:00 PM
Subject	Operational Strategy Meeting
Location	(b)(6)
Show Time As	Busy
Attendees	**Name <E-mail>** / **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required
	Bailey, Nathan <Nathan.Bailey@ed.gov> — Required
	Eitel, Robert <Robert.Eitel@ed.gov> — Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov> — Required
	Lee, Ebony <Ebony.Lee@ed.gov> — Required
	Manning, James <James.Manning@ed.gov> — Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov> — Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov> — Required
	Venable, Joshua <Joshua.Venable@ed.gov> — Optional
	Payne, William <William.Payne@ed.gov> — Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call w/ (b)(6) (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy
HYPERLINK "cid:355570F8F2B999B3B8D05915125A19D8F43DFA46@1"
(b)(6)

Time 3:30 PM – 4:00 PM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Hill, Paula <Paula.Hill@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 4:00 PM – 4:30 PM
Subject Regional Office
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 6:30 PM – 7:30 PM
Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Sunday, November 19, 2017

Time All Day

Subject (b)(6)

Recurrence Occurs every November 19 effective 11/19/2017 until 11/19/2017

Show Time As Free

Monday, November 20, 2017

Time All Day

Subject (b)(6)

Location

Show Time As

Time 11/20/2017 12:00 AM – 11/23/2017 12:00 AM

Subject Jim Manning Teleworking

Show Time As Free

Time 11/20/2017 12:00 AM – 11/25/2017 12:00 AM

Subject (b)(6)

Show Time As Free

Time 9:30 AM – 10:45 AM

Subject HOLD: Speech Prep

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:50 AM – 11:00 AM

Subject Update with Jim Blew

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Blew, James <James.Blew@ed.gov>	Required

Time 11:00 AM – 11:45 AM

Subject Innovation Summits Meeting

Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Purpose: to discuss and plan the upcoming innovation summits

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Time 11:45 AM – 12:00 PM

Subject Meeting with Cassandra

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

Time 12:00 PM – 12:30 PM

Subject Meeting w/ Josh

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Depart LBJ en route DCA
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Hertz Rental Car Pick Up
Attachments (b)(6)
Show Time As

Time 5:30 PM – 6:00 PM
Subject JOSH: Update with Phil and Elizabeth
Location Dial: (b)(6)
Show Time As Busy

Time 5:30 PM – 6:00 PM
Subject Update w/ Phil and Elizabeth
Location Dial In: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Tuesday, November 21, 2017

Time 8:30 AM – 9:00 AM

Subject Call with Paul Winfree

Location Paul will call you at (b)(6)

Show Time As Busy

Time 10:30 AM – 1:30 PM

Subject Meeting with Josh Venable and Nate Bailey

Location Grand Rapids, MI

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM

Subject Hertz Drop Off

Show Time As Busy

Time 5:30 PM – 6:00 PM

Subject Hold time: Cabinet Affairs report review (weekly)

Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, November 22, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Thursday, November 23, 2017

Time All Day

Subject Thanksgiving

Show Time As Free

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Friday, November 24, 2017

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM

Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Sunday, November 26, 2017

Time 5:41 PM – 5:50 PM

Subject AA 2962

Location Depart GRR en route O'Hare

Show Time As Busy

Time 6:25 PM – 9:16 PM
Subject AA 2323
Location Depart O'Hare en route DCA
Show Time As Busy

Monday, November 27, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every November 27 effective 11/27/2017 until 11/27/2017
Show Time As Free

Time 8:30 AM – 8:45 AM
Subject Meeting with Kathleen
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 9:30 AM – 12:30 PM
Subject HOLD
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code (b)(6)
Location WDCFB6-2W240-20 (Managed)
Show Time As Tentative
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:15 PM – 1:30 PM
Subject Meeting with Cassandra
Location 7W315
Show Time As Busy

Please forward to whomever else you need.

Attendees	**Name <E-mail>**	**Attendance**
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 2:30 PM – 5:30 PM
Subject HOLD
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:15 PM

Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6)

Particip

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject Call with Rob and Josh
Location Josh will call Rob
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO	Required

<(b)(6) @who.eop.gov>

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, November 28, 2017

Time 9:00 AM – 10:00 AM
Subject Follow up with Josh and Bill
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Show Time As Busy

Time 12:00 PM – 12:15 PM
Subject Phone Call with Josh Venable
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject UK Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Census MOU
Location 7W315
Show Time As Busy
Call (b)(6)
Dial:

Attendees	**Name <E-mail>**	**Attendance**
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:45 PM
Subject HOLD
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Meeting with Joe and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject BIE Discussion
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Miceli, Roberta <Roberta.Miceli@ed.gov>	Optional
Salley, Robert <Robert.Salley@ed.gov>	Optional

Time 4:30 PM – 4:45 PM
Subject Meeting with Jim and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Blew, James <James.Blew@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject HOLD
Show Time As Busy

Time 6:00 PM – 6:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)

Location 7W315
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, November 29, 2017

Time 8:00 AM – 12:00 PM
Subject HOLD
Show Time As Busy

Time 10:15 AM – 10:30 AM
Subject Phone Call with Josh Venable
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meeting with Lisette Mondello and Merrie Spaeth
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject HOLD
Show Time As Busy

Time 2:40 PM – 3:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Phone Call with Kathleen Smith and Peter Oppenheim
Location Dial: (b)(6)
Show Time As Busy
Dial: (b)(6)
Lead
Participant Code(Kathleen, Peter and Josh): (b)(6)
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject HOLD
Show Time As Busy

Time 6:30 PM – 7:00 PM
Subject Call with Andrew Bremberg
Location Andrew will call you at (b)(6)
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, November 30, 2017

Time 9:00 AM – 9:30 AM
Subject Call with Robin Currie
Location Josh call (b)(6)
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject DepSec Integration
Location Bob's Office
Show Time As Busy

At Bill's suggestion, I am scheduling this meeting. Thanks.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Optional
	McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Phone Call: Briefing on FY19 Budget
Location Dial (b)(6)
Show Time As Busy

Dial: (b)(6)
Lead
Participant Code(Erica, Josh, and Ebony): (b)(6)

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Phone Call with Josh Venable, Bill Payne, Bob Eitel and Ebony Lee
Location Josh will call The Secretary directly
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Stats for CFR

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call with Shirley Hoogstra
Location Cell: (b)(6)
Show Time As Busy
Kathleen will come to Josh's office to call.
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Meeting- 2018 Policy Agenda
Location Deputy Secretary's Office
Show Time As Busy
Topic: 2018 Policy Agenda
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Joint Initiative
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, December 01, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 12:00 PM
Subject Meeting with Nate and Josh
Location WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed) <WDCFB6-B2-S53-500@ed.gov>	Resource

Time 10:45 AM – 11:30 AM
Subject Phone Call with Josh Venable and Dougie Simmons
Location Josh and Dougie will call (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call with Heidi Green
Location Heidi will call Josh at (b)(6)
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Roundtable Meeting
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time	2:30 PM – 3:00 PM
Subject	Call with Josh Venable and Nick Geale
Location	Josh will call Nick at (b)(6)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Geale, Nicholas C. - OSEC <Geale.Nicholas.C@DOL.gov>	Required
Jones, Arion J - SOL <Jones.Arion.J@DOL.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	3:00 PM – 3:30 PM
Subject	Interview w (b)(6)
Location	Nate's Office, 7W101
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	3:30 PM – 4:00 PM
Subject	Budget Meeting
Location	7W315
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject HOLD: Review IES and Testimony
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject Opioid Conference Call: 12/1/17 at 5 PM
Show Time As Tentative

All,

Thank you for your patience as we tried to best accommodate everyone's schedules. The official call time will be tomorrow - 12/1 at 5 PM. Please send us the agenda items you wish to discuss by Noon tomorrow. To brief, the call will entail Tier 1 (VA, HHS, OMB, DHS, White House, OVP, ONDCP) as well as Tier 2 (DOD, HUD, DOEd, DOL, DOS, USDA). To access the call, please see the below information:

Dial-in Number: (b)(6)
Code: (b)(6)

Lastly, we will meet again on Tuesday, Dec 5th at 11 AM in the Secretary of War Suite. There will not be a call on Monday but we will resume the regularly scheduled call on Wednesday, Dec 6th at 5 PM and Friday, Dec 8th at 5 PM. Please don't hesitate to reach out if you have any questions and we look forward to collaborating on this crucial subject.

Nate Parker
Executive Assistant
Office of Cabinet Affairs
The White House
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Parker, Nathaniel A. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
	Matthew.Whitaker@usdoj.gov	Required

<Matthew.Whitaker@usdoj.gov>	
Gary.e.barnett@usdoj.gov <Gary.e.barnett@usdoj.gov>	Required
Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
Vivieca.wright@va.gov <Vivieca.wright@va.gov>	Required
john.ullyot@va.gov <john.ullyot@va.gov>	Required
Lance.leggitt@hhs.gov <Lance.leggitt@hhs.gov>	Required
Charmaine.Yoest@HHS.gov <Charmaine.Yoest@HHS.gov>	Required
Mary-sumpter.lapinski@hhs.gov <Mary-sumpter.lapinski@hhs.gov>	Required
Nina.Schaefer@hhs.gov <Nina.Schaefer@hhs.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Grogan, Joseph J. EOP/OMB <(b)(6) omb.eop.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Jonathan.Hoffman@hq.dhs.gov <Jonathan.Hoffman@hq.dhs.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6) who.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6) who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Hudson, Renee R. EOP/WHO	Required

<(b)(6)@who.eop.gov>

Rinat, Ory S. EOP/WHO <(b)(6)@who.eop.gov> Required

Schlapp, Mercedes V. EOP/WHO Required
<(b)(6)@who.eop.gov>

Nasim, Laura F. EOP/WHO <(b)(6)@who.eop.gov> Required

Fetalvo, Ninio J. EOP/WHO Required
<(b)(6)@who.eop.gov>

Philipson, Tomas J. EOP/CEA Required
<(b)(6)@cea.eop.gov>

Pinkos, Stephen M. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Armstrong, Rebekah W. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Muir, Lawrence L. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Weyeneth, Taylor P. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil> Required

Sheila.M.Greenwood1@hud.gov Required
<Sheila.M.Greenwood1@hud.gov>

Venable, Joshua <Joshua.Venable@ed.gov> Required

Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov> Required

PeterlinMja@state.gov <PeterlinMja@state.gov> Required

Heidi.green@osec.usda.gov <Heidi.green@osec.usda.gov> Required

Eason, William J. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Mashburn, John K. EOP/WHO Required
<(b)(6)@who.eop.gov>

Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov>	Required
Gunn, Ashley L. EOP/WHO <(b)(6)@who.eop.gov>	Required
Uli, Gabriella M. EOP/WHO <(b)(6)@who.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6)@who.eop.gov>	Required
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Call with Emma Doyle
Location Josh call (b)(6)
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, December 04, 2017

Time 9:00 AM – 9:30 AM
Subject GAO Data Request
Location OGC Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Goldstein, Barry <Barry.Goldstein@ed.gov>	Optional

Time 10:00 AM – 2:00 PM
Subject Hearing Prep, Inlcuding Working Lunch
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Check-in
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

	Smith, Kathleen <Kathleen.Smith@ed.gov> Required

Time	2:15 PM – 3:00 PM
Subject	Meeting with (b)(6)
Location	Office of the Secretary
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> Organizer
	EDCalendar <EDCalendar@ed.gov> Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> Required
	Jana Toner (b)(6) who.eop.gov) Required
	<(b)(6) @who.eop.gov>
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov> Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov> Required
	Winters, Deborah <Deborah.Winters@ed.gov> Required

Time	3:15 PM – 3:45 PM
Subject	Supplement Not Supplant Briefing
Location	Office of the Secretary
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> Organizer
	EDCalendar <EDCalendar@ed.gov> Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov> Required

	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject FSA Update with Wayne Johnson
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:15 PM – 6:30 PM
Subject Call with Bill
Location Josh call (b)(6)
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, December 05, 2017

Time 8:30 AM – 8:45 AM
Subject Welfare EO
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 9:10 AM
Subject OCR Annual Report
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov)	Required

<Candice.Jackson@ed.gov>

Time	9:30 AM – 11:00 AM
Subject	Budget Briefing
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	10:00 AM – 10:30 AM
Subject	Depart LBJ en route EEOB
Location	Driver: Maurice (b)(6)
Show Time As	Busy

Time	11:30 AM – 12:00 PM
Subject	Depart EEOB en route LBJ
Location	Driver: Maurice (b)(6)
Show Time As	Busy

Time	12:00 PM – 12:30 PM
Subject	Phone Call with Director Mick Mulvaney, Office of Management and Budget
Location	(b)(6)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:00 PM – 2:00 PM
Subject	Lunch
Show Time As	Busy

Time 2:00 PM – 2:30 PM
Subject Meeting with OPE
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call with Lauren Maddox
Location Josh call (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Unified Regulatory Agenda
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov)	Required

	<Steven.Menashi@ed.gov>	
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
	Lee, Ebony <Ebony.Lee@ed.gov>	Optional
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 4:30 PM – 4:40 PM
Subject Comms Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:40 PM – 5:00 PM
Subject State of the Union
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Census MOA
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 6:00 PM – 6:30 PM
Subject Call with Bill
Location Josh call (b)(6)
Show Time As Busy

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, December 06, 2017

Time 9:00 AM – 9:30 AM
Subject Meeting with Mark Schultz
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Jana Toner (b)(6) @who.eop.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:15 AM
Subject Meeting with Lynn Woodworth
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jana Toner (jana.c.toner@who.eop.gov) <jana.c.toner@who.eop.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Title IX
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Attachments Meeting with Josh - 12-5-17.docx
Show Time As Busy
HYPERLINK "cid:993E43414E6827F43B4F014F58813BFB3FE40B2F@1"
Meeting with Josh - 12-5-17.docx

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 12:00 PM – 12:25 PM
Subject Joint Initiative
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject HOLD
Show Time As Busy

Time 2:00 PM – 2:20 PM
Subject OCO Contracting
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:15 PM
Subject State Graduation Rates Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 4:15 PM – 5:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, December 07, 2017

Time 9:30 AM – 10:00 AM
Subject Call with Julie Radford
Location She will call you at (b)(6)
Show Time As Busy

Time 10:30 AM – 12:00 PM
Subject Hearing Prep - Session Two
Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 12:15 PM – 1:15 PM

Subject Lunch with Department of Education Employees

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:45 PM – 2:00 PM

Subject Personnel

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 2:30 PM

Subject Meeting with Indiana State Representative Bob Behning
Location 7W315
Show Time As Busy

Dr. Ken Britt will also be joining.

Time 2:00 PM – 4:00 PM
Subject Hearing Prep - Session Three
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call with Bill
Location Josh call (b)(6)
Show Time As Busy

Time 4:00 PM – 5:00 PM
Subject Hearing Prep - Session Four
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 6:00 PM – 6:05 PM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject HOLD: Review Baltimore
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Friday, December 08, 2017

Time 8:20 AM – 8:30 AM
Subject Kathleen/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 8:30 AM – 9:00 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 9:45 AM
Subject CBA
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Arguello, Jennifer <Jennifer.Arguello@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Green, Bianca <Bianca.Green@ed.gov>	Required
	Cutler, Samantha <Samantha.Cutler@ed.gov>	Required
	Alix, Cheryl (Contractor) <Cheryl.Alix@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 9:45 AM – 10:00 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 10:15 AM – 10:25 AM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Commencement Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 11:30 AM – 12:00 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Working Lunch: Hearing Prep Session Five
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject Meeting with Josh Venable

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM

Subject Budget Meeting

Location 7W315

Show Time As Busy

Dial In (b)(6)
Code:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Time 4:00 PM – 4:30 PM

Subject Steven/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject READ
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject HOLD
Show Time As Busy

Monday, December 11, 2017

Time 12/11/2017 12:00 AM – 12/13/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/11/2017 12:00 AM – 12/14/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:45 AM
Subject Interview (b)(6)
Attachments (b)(6)
Show Time As Busy
Dial In: (b)(6)
Leader
Part Co

HYPERLINK "cid:1EBC57DDB1582C474E020F96D8548191D3691987@1"

(b)(6)

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Jose/Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Viana, Jose <Jose.Viana@ed.gov>	Required

Time 11:00 AM – 1:30 PM
Subject Working Lunch: Hearing Prep - Session Six
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 3:30 PM
Subject Hearing Prep - Session Seven
Location Dial: (b)(6)
Show Time As Busy

Please meet in the conference room as scheduled.

Dial: (b)(6)
Lead
Parti

Attendees	**Name**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
	Hurt, John <John.Hurt@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call with Bill
Location Josh call (b)(6)
Show Time As Busy

Time 3:30 PM – 5:00 PM
Subject Hearing Prep - Session Eight
Location Dial: (b)(6)
Show Time As Busy

Please meet in the conference room as scheduled.

Dial: (b)(6)
Lead
Parti

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:00 PM – 5:30 PM
Subject State Plans
Location 7W315
Attachments WY Goal Pages.pdf
IA Goals Pages.pdf
Show Time As Busy
HYPERLINK "cid:5C60F57F369F43FAF310600D32A993E9234AB1C7@1" WY Goal Pages.pdf HYPERLINK "cid:3F7B68920337286AAB0F369E886B3E77432B2729@1" IA Goals Pages.pdf

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Depart LBJ en route WH
Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 1/15/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Partici
Updated template:

Attendees	**Name <E-mail>**	**Attendance**

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 7:00 PM – 9:00 PM
Subject WH Christmas Reception
Show Time As Busy

Time 9:00 PM – 10:00 PM
Subject READ
Show Time As Busy

Tuesday, December 12, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every December 12 effective 12/12/2017 until 12/12/2017
Show Time As Free

Time 10:00 AM – 12:00 PM
Subject Hearing Prep - Session Nine
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Categories Blue Category
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM

Subject Depart LBJ en route Treasury Department; 1500 Pennsylvania Ave NW Washington DC 20220

Location Driver: Charles (b)(6)

Show Time As Busy

1500 Pennsylvania Ave NW
Washington DC 20220

All guests should enter through the Gallatin entrance. If you are facing the White House, this entrance is on the left hand side across from PNC and Bank of America. To access the building, all attendees will need to present an acceptable form of ID (Driver's License, Passport, State Issue ID, etc.)

The meeting will be held in the Secretary's large conference room on the 3rd floor in room 3327.

Let me know if you have any questions! Patricia can be reached at (b)(6) (b)(6) omorrow if you have any issues getting into the building.

Time 12:00 PM – 12:30 PM
Subject Depart Treasury Department en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Working Lunch and Hearing Prep - Session Ten
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Categories Blue Category
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 12:30 PM – 1:30 PM
Subject Opioid Meeting
Location EEOB Secretary of War Suite 230A
Show Time As Tentative

All,

The opioid meeting will take place tomorrow - Tuesday, December 12th from 12:30-1:30 PM in the Secretary of War Suite 230A in the EEOB. Please send the following WAVES link to whomever you think best represents this cause within your respective agencies and plans to attend the meeting. The link will close at 9 AM Tuesday morning.

RSVP (b)(6)

Nate Parker
Executive Assistant
Office of Cabinet Affairs
The White House
(b)(6)

Attendees	Name <E-mail>	Attendance
	Parker, Nathaniel A. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
	PetersonCS@state.gov <PetersonCS@state.gov>	Required
	harrisbf2@state.gov <harrisbf2@state.gov>	Required
	ClineCM@state.gov <ClineCM@state.gov>	Required
	Talento, Kathryn F. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
	Gary.e.barnett@usdoj.gov <Gary.e.barnett@usdoj.gov>	Required
	demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
	Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
	Vivieca.wright@va.gov <Vivieca.wright@va.gov>	Required
	john.ullyot@va.gov <john.ullyot@va.gov>	Required
	Laurence.Meyer@va.gov <Laurence.Meyer@va.gov>	Required
	Lance.leggitt@hhs.gov <Lance.leggitt@hhs.gov>	Required
	Charmaine.Yoest@HHS.gov <Charmaine.Yoest@HHS.gov>	Required

Mary-sumpter.lapinski@hhs.gov <Mary-sumpter.lapinski@hhs.gov>	Required
Nina.Schaefer@hhs.gov <Nina.Schaefer@hhs.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Grogan, Joseph J. EOP/OMB <Joseph.J.Grogan@omb.eop.gov>	Required
Pyron, Robert C. EOP/OMB <(b)(6)@omb.eop.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Jonathan.Hoffman@hq.dhs.gov <(b)(6)@hq.dhs.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6)@who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6)@who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6)@who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov>	Required
Nasim, Laura F. EOP/WHO <Laura.F.Nasim@who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Hallisey, William B. EOP/CEA	Required

<(b)(6)@cea.eop.gov>

Pence, Laura C. EOP/WHO <(b)(6)@who.eop.gov> Required

Philipson, Tomas J. EOP/CEA Required
<(b)(6)@cea.eop.gov>

Pinkos, Stephen M. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Armstrong, Rebekah W. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Muir, Lawrence L. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Weyeneth, Taylor P. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Eason, William J. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Passantino, Stefan C. EOP/WHO Required
<(b)(6)@who.eop.gov>

Grieco, Christopher K. EOP/WHO Required
<(b)(6)@who.eop.gov>

Gast, Scott F. EOP/WHO <(b)(6)@who.eop.gov> Required

Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil> Required

Sheila.M.Greenwood1@hud.gov Required
<Sheila.M.Greenwood1@hud.gov>

Venable, Joshua <Joshua.Venable@ed.gov> Required

Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov> Required

PeterlinMja@state.gov <PeterlinMja@state.gov> Required

Heidi.green@osec.usda.gov <Heidi.green@osec.usda.gov> Required

Mashburn, John K. EOP/WHO Required
<(b)(6)@who.eop.gov>

Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gunn, Ashley L. EOP/WHO <(b)(6) @who.eop.gov>	Required
Uli, Gabriella M. EOP/WHO <(b)(6) @who.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Required
McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Thomas.p.mccaffery.civ@mail.mil <Thomas.p.mccaffery.civ@mail.mil>	Required
anthony.m.kurta.civ@mail.mil <anthony.m.kurta.civ@mail.mil>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grappone.jeffrey.y@dol.gov <Grappone.jeffrey.y@dol.gov>	Required
Dorey.David.R@dol.gov <Dorey.David.R@dol.gov>	Required
HammondRC@state.gov <HammondRC@state.gov>	Required
Anne.Hazlett@osec.usda.gov <Anne.Hazlett@osec.usda.gov>	Required
betty-ann.bryce@osec.usda.gov <betty-ann.bryce@osec.usda.gov>	Required
Rose.Armstrong@osec.usda.gov <Rose.Armstrong@osec.usda.gov>	Required
angilla.denton@wdc.usda.gov <angilla.denton@wdc.usda.gov>	Required
Riggs, Charlotte R. EOP/WHO	Required

<(b)(6) @who.eop.gov>	
Amin, Stacy C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Adirim, Terry A SES OSD HA (US) <terry.a.adirim.civ@mail.mil>	Required
Demartino, Robert E CAPT USPHS (US) <robert.e.demartino.mil@mail.mil>	Required
Gidley, Hogan H. EOP/WHO <(b)(6) @who.eop.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Welzant, Phil <WelzantGP@state.gov>	Required
Manigault, Omarosa O. EOP/WHO <(b)(6) @who.eop.gov>	Required
Pursley, Alexa R. EOP/WHO <(b)(6) @who.eop.gov>	Required
Ralph.H.Gaines@hud.gov <Ralph.H.Gaines@hud.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Briefing with Jason Gray
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject HOLD: Review Testimony
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject Call with Rob Goad
Location Josh call (b)(6)
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, December 13, 2017

Time All Day
Subject (b)(6)
Recurrence Occurs every December 13 effective 12/13/2017 until 12/13/2017
Show Time As Free

Time 8:45 AM – 9:15 AM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 12:00 PM
Subject Hearing Prep - Mock One
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject Working Lunch
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Hearing Prep - Session Eleven
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Interview (b)(6)
Location 7W315
Attachments (b)(6)
Show Time As Busy

(b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:00 PM – 4:00 PM

Subject Hearing Prep - Mock Two
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 6:00 PM
Subject Reception with Higher Ed Innovators
Location CHC - 300 First Street, SE - Washington, DC 20003
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, December 14, 2017

Time 12/14/2017 12:00 AM – 12/16/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/14/2017 12:00 AM – 12/16/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 7:45 AM – 8:15 AM
Subject Coffee with President Margaret Spellings, University of North Carolina
Location Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:30 AM – 1:00 PM
Subject Higher Ed Innovation Summit
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Meeting with Joe and Cassandra
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Phone Call with Director Andrew Bremberg, Domestic Policy Council
Location Director Bremberg will call Sarah and she will connect

Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:00 PM – 2:00 PM
Subject	Executive Resources Board Meeting
Location	LBJ, 2W240-20
Show Time As	Busy

Good Morning,

Due to scheduling, we will be meeting earlier than planned.

Happy Holidays,
Valarie

Hello ERB Members,

Since the date of our standing meeting landed on the holiday, the meeting is being moved from December 24th to December 20th.

Thank you,
Valarie

Categories	Blue Category

Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Optional
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Simmons, James K. <James.K.Simmons@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Phone Briefing with Jason Botel
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject FY 2017 Rating
Location Joe's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Luczak, Ronald <Ronald.Luczak@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject DC: Workforce Policy Principles
Location EEOB Indian Treaty Room (474)
Attachments DC Workforce Policy Principles Meeting Read Ahead.pdf
Show Time As Busy

Good evening,

The White House Domestic Policy Council will be hosting a Deputies Committee to discuss and reach agreement on the workforce policy proposals that will be transmitted to Congress as a title of the Infrastructure bill. A read-ahead document is attached.

The meeting will be held at 3pm on Thursday, 12/14, in the Indian Treaty Room (Room 474) of the Eisenhower Executive Office Building. Please RSVP to me by 12 noon Wednesday, 12/13.

WAVES information can be submitted via this link:
(b)(6)

Invited Deputies (plus ones permitted)
Domestic Policy Council
Department of Agriculture
Department of Commerce
Department of Labor
Department of Transportation
Department of Housing and Urban Development
Department of Education
Department of Veteran's Affairs

National Economic Council
Council of Economic Advisors
Office of Management and Budget
Office of the Vice President
Office of the White House Chief of Staff
White House Communications
White House Intergovernmental Affairs
White House Counsel
White House Office of Economic Initiatives
WH Staff Secretary
WH Office of American Innovation
WH Office of Legislative Affairs

Ann Conant
Domestic Policy Council
The White House
(b)(6) ffice)
ell)

Attendees	Name <E-mail>	Attendance
	Conant, Ann M. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
	Meeks, Daris D. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
	Ditto, Jessica E. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Clark, Justin R. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Donaldson, Annie M. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Radford, Julie T. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Nordquist, DJ D. EOP/CEA <(b)(6) @cea.eop.gov>	Required
	Katz, Jeremy L. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Lyons, Derek S. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Moorhead, Quellie U. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Swonger, Amy H. EOP/WHO <(b)(6) @who.eop.gov>	Required

Meyer, Joyce Y. EOP/WHO <(b)(6) @who.eop.gov>	Required
Giannangeli, Giulia R. EOP/WHO <(b)(6) @who.eop.gov>	Required
Morton, Lindsey D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Michael, Molly A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Vought, Russell T. EOP/OMB <Russell.T.Vought@omb.eop.gov>	Required
Robbins, Amanda H. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Shelia.Trollinger@osec.usda.gov <Shelia.Trollinger@osec.usda.gov>	Required
Wteramoto@doc.gov <Wteramoto@doc.gov>	Required
Geale.Nicholas.C@dol.gov <Geale.Nicholas.C@dol.gov>	Required
Connor.M.Dunn@hud.gov <Connor.M.Dunn@hud.gov>	Required
Carrie.L.Baker@dot.gov <Carrie.L.Baker@dot.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Issac, Charlyn EOP <charlyn.isaac@va.gov>	Required
matthew.kopko@dot.gov <matthew.kopko@dot.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Delahoyde, Magdelana A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/WHO <(b)(@who.eop.gov>	Required
Gray, John W. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Bishop, Bradley E. EOP/OMB <(b)(6) @omb.eop.gov>	Required

Brook.Appleton@osec.usda.gov <Brook.Appleton@osec.usda.gov>	Required
Winfree, Paul L. EOP/WHO <(b)(6)@who.eop.gov>	Optional
McKee, Kara L. EOP/WHO <Kara.L.McKee@who.eop.gov>	Optional
Doty, George E. EOP/WHO <(b)(6)@who.eop.gov>	Optional
Amin, Stacy C. EOP/WHO <(b)(6)@who.eop.gov>	Optional
Pinkos, Stephen M. EOP/OVP <(b)(6)@ovp.eop.gov>	Optional
Armstrong, Rebekah W. EOP/OVP <(b)(6)@ovp.eop.gov>	Optional
Brooke, Francis J. EOP/OVP <(b)(6)@ovp.eop.gov>	Optional
Lucas, Jane B. EOP/WHO <(b)(6)@who.eop.gov>	Optional
Dubik, Rick (Federal) <RDubik@doc.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Depart LBJ en route EEOB
Location Driver: Ray (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Meeting with Bill McGinley
Location EEOB 126
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Ray (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, December 15, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 12/15/2017 12:00 AM – 12/27/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject HBCU Conference
Location 7W315
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
	Franklin, Sedika <Sedika.Franklin@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Peter and Josh
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hearing Prep
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required

	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Working Lunch: Phone Call with President Erik Hoekstra, Dordt College
Location Dial: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required

Time 1:30 PM – 1:50 PM
Subject Depart LBJ en route The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject PC: Welfare Reform Proposals
Location WH - Roosevelt Room
Attachments PC Welfare Reform Proposals 12.15.docx
Show Time As Busy

Team,

The WH Domestic Policy Council is convening a principals committee on welfare reform proposals.

The meeting will be this Friday, 12/15, at 2 PM in the Roosevelt Room.

Please confirm attendance and let me know if you have any questions. Agenda attached.

Invited Participants:
Sec. Sonny Perdue, USDA
Sec. Betsy DeVos, DoED
Sec. Alexander Acosta, DOL
Sec. Ben Carson, HUD
Sec. Steve Mnuchin, Treasury
Act. Sec. Eric Hargan, HHS
Director Mick Mulvaney, OMB
Andrew Bremberg, DPC
Rick Dearborn, IGA
Jim Carroll, Office of the Chief of Staff
Stephen Miller, Senior Advisor to the President
Gary Cohn, NEC
Kevin Hassett, CEA
Neomi Rao, OIRA
Marc Short, OLA
Stephen Pinkos, OVP
Kellyanne Conway, Senior Counselor to the President
Don McGahn, WHCO
Mercy Schlapp, WH Comms
Rob Porter, Staff Secretary
Maggie Wynne, HHS
Benjamin Hobbs, HUD
Josh Venable, DoED

Thanks!

Mary Salvi
White House | Domestic Policy Council
(b)(6)

Attendees	Name <E-mail>	Attendance
	Salvi, Mary E. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
	Carroll, James W. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Michael, Molly A. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Hassett, Kevin A. EOP/CEA <(b)(6)@cea.eop.gov>	Required
	Willey, Paige F. EOP/CEA <(b)(6)@cea.eop.gov>	Required
	Cohn, Gary D. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Eisner-Poor, Kaitlyn E. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Moore, Caroline E. EOP/OMB <(b)(6)@omb.eop.gov>	Required
	Rao, Neomi J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
	Dearborn, Rick A. EOP/WHO <(b)(6)@who.eop.gov>	Required
	McCann, Meghan B. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Short, Marc T. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Curry, Cat E. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Mulvaney, Mick M. EOP/OMB <(b)(6)@omb.eop.gov>	Required
	Pickitt, Kailey M. EOP/OMB <(b)(6)@omb.eop.gov>	Required
	Ayers, Nick N. EOP/OVP <(b)(6)@ovp.eop.gov>	Required

Harmsen, Breanne M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Conway, Kellyanne E. EOP/WHO <(b)(6) @who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Joannou, Tom W. EOP/WHO <(b)(6) @who.eop.gov>	Required
McGahn, Donald F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Coleman, Reid E. EOP/WHO <(b)(6) @who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
Sullivan, Lauren - OSEC, Washington, DC <Lauren.Sullivan@osec.usda.gov>	Required
Green, Heidi - OSEC, Washington, DC <Heidi.Green@osec.usda.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Hoffman, Emily E - OSEC <hoffman.emily.e@DOL.gov>	Required
Geale, Nicholas C. - SOL <Geale.Nicholas.C@DOL.gov>	Required
Tignor, Beth (HHS/IOS) <Beth.Tignor@hhs.gov>	Required
Leggitt, Lance (HHS/IOS) <Lance.Leggitt@hhs.gov>	Required
Coressel, Jacie <Victoria.J.Coressel@hud.gov>	Required
Mills, Allison F <Allison.F.Mills@hud.gov>	Required
Greenwood, Sheila M <Sheila.M.Greenwood1@hud.gov>	Required
Shirley.Gathers@treasury.gov	Required

<Shirley.Gathers@treasury.gov>	
Miller, Stephen EOP/WHO <(b)(6) @who.eop.gov>	Required
Klingler, McLaurine E. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gabriel, Robert EOP/WHO <(b)(6) who.eop.gov>	Required
Winfree, Paul L. EOP/WHO <(b)(6) @who.eop.gov>	Required
Conant, Ann M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Smith, Ja'Ron K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Cunliffe, Laura M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Bremberg, Andrew P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Walk, John EOP/WHO <(b)(6) @who.eop.gov>	Required
STM77@treasury.gov <STM77@treasury.gov>	Optional
SP3.PS3 - OSEC, Washington, DC <Sp3@osec.usda.gov>	Optional
Hughes, Andrew <Andrew.Hughes@hud.gov>	Optional

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:05 PM – 3:25 PM
Subject Depart The White House en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Vizzi, Daniel (USMS) <DVizzi@usms.doj.gov>	Optional

Time 3:45 PM – 4:45 PM
Subject Speech Prep
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject HOLD
Show Time As Busy

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Monday, December 18, 2017

Time All Day
Subject Bob Eitel Out

Show Time As Free

Time 12/18/2017 12:00 AM – 12/20/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 8:00 AM – 9:00 AM
Subject READ
Show Time As Busy

Time 9:00 AM – 9:30 AM
Subject National School Choice Week
Location 7W315
Attachments DRAFT_NSCW Agenda18.docx
Show Time As Busy
HYPERLINK "cid:2F14E90E6E1AF5C2C6316DC81421C083AB8FB4CB@1" DRAFT_NSCW Agenda18.docx

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Borrower Defense
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Call with Jason and Josh
Location Josh call Jason at (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Gray, Jason <Jason.Gray@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Meeting with Denise
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Tentative
Dial -in Numb (b)(6)
Participant Co

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject REM: University of Baltimore Fall Commencement
Location Modell Performing Arts Center at the Lyric, 140 W. Mount Royal Avenue Baltimore, MD 21201
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:15 PM – 3:00 PM
Subject Waiver Requests
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	3:15 PM – 3:30 PM
Subject	Call with Bill
Location	Josh call (b)(6)
Show Time As	Busy

Time	3:30 PM – 4:00 PM
Subject	Review Cab Affairs
Show Time As	Busy

Time	4:30 PM – 6:00 PM
Subject	Reception with K-12 Innovators
Location	CHC - 300 First Street, SE - Washington, DC 20003
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	6:00 PM – 8:00 PM
Subject	Department of Education Appointee Holiday Gathering
Location	Silo Restaurant - 919 5th St NW, Washington, DC 20001
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Tuesday, December 19, 2017

Time 12/19/2017 12:00 AM – 1/2/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 8:30 AM – 1:00 PM
Subject K-12 Innovation Summit
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Call with Kim Richey
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:30 PM
Subject Opioid Cabinet Meeting
Location EEOB 230A - Secretary of War Suite
Show Time As Tentative

All,

The Opioid Cabinet meeting will take place tomorrow - Tuesday, December 19th from 11:30-12:30 PM in the Secretary of War Suite 230A in the EEOB. Please have the appropriate participants complete the following WAVES link. The link will close at 10:00 AM tomorrow morning.

RSVP: https://events.whitehouse.gov/?rid=GTH2G7Y3P3

Please let me know if you have any questions and we look forward to seeing you all tomorrow.

Nate Parker
Executive Assistant
Office of Cabinet Affairs
The White House
(b)(6)

Attendees

Name <E-mail>	Attendance
Parker, Nathaniel A. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
PetersonCS@state.gov <PetersonCS@state.gov>	Required
harrisbf2@state.gov <harrisbf2@state.gov>	Required
ClineCM@state.gov <ClineCM@state.gov>	Required
Talento, Kathryn F. EOP/WHO <(b)(6)@who.eop.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Gary.e.barnett@usdoj.gov <Gary.e.barnett@usdoj.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required

Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
Vivieca.wright@va.gov <Vivieca.wright@va.gov>	Required
john.ullyot@va.gov <john.ullyot@va.gov>	Required
Laurence.Meyer@va.gov <Laurence.Meyer@va.gov>	Required
Lance.leggitt@hhs.gov <Lance.leggitt@hhs.gov>	Required
Charmaine.Yoest@HHS.gov <Charmaine.Yoest@HHS.gov>	Required
Mary-sumpter.lapinski@hhs.gov <Mary-sumpter.lapinski@hhs.gov>	Required
Nina.Schaefer@hhs.gov <Nina.Schaefer@hhs.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Grogan, Joseph J. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Pyron, Robert C. EOP/OMB <(b)(6) @omb.eop.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Jonathan.Hoffman@hq.dhs.gov <Jonathan.Hoffman@hq.dhs.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6) @who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required

Hudson, Renee R. EOP/WHO <(b)(6) @who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Hallisey, William B. EOP/CEA <(b)(6) @cea.eop.gov>	Required
Pence, Laura C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov>	Required
Pinkos, Stephen M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Armstrong, Rebekah W. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Muir, Lawrence L. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Weyeneth, Taylor P. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Eason, William J. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Passantino, Stefan C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Grieco, Christopher K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil>	Required
Sheila.M.Greenwood1@hud.gov	Required

<Sheila.M.Greenwood1@hud.gov>	
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov>	Required
PeterlinMja@state.gov <PeterlinMja@state.gov>	Required
Heidi.green@osec.usda.gov <Heidi.green@osec.usda.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6)@who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov>	Required
Gunn, Ashley L. EOP/WHO <(b)(6)@who.eop.gov>	Required
Uli, Gabriella M. EOP/WHO (b)(6)@who.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6)@who.eop.gov>	Required
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Thomas.p.mccaffery.civ@mail.mil <Thomas.p.mccaffery.civ@mail.mil>	Required
anthony.m.kurta.civ@mail.mil <anthony.m.kurta.civ@mail.mil>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grappone.jeffrey.y@dol.gov <Grappone.jeffrey.y@dol.gov>	Required
Dorey.David.R@dol.gov <Dorey.David.R@dol.gov>	Required
HammondRC@state.gov <HammondRC@state.gov>	Required

Anne.Hazlett@osec.usda.gov <Anne.Hazlett@osec.usda.gov>	Required
betty-ann.bryce@osec.usda.gov <betty-ann.bryce@osec.usda.gov>	Required
Rose.Armstrong@osec.usda.gov <Rose.Armstrong@osec.usda.gov>	Required
angilla.denton@wdc.usda.gov <angilla.denton@wdc.usda.gov>	Required
Riggs, Charlotte R. EOP/WHO <(b)(6)@who.eop.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6)@who.eop.gov>	Required
Adirim, Terry A SES OSD HA (US) <terry.a.adirim.civ@mail.mil>	Required
Demartino, Robert E CAPT USPHS (US) <robert.e.demartino.mil@mail.mil>	Required
Gidley, Hogan H. EOP/WHO <(b)(6)@who.eop.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6)@who.eop.gov>	Required
Welzant, Phil <WelzantGP@state.gov>	Required
Manigault, Omarosa O. EOP/WHO <(b)(6)@who.eop.gov>	Required
Pursley, Alexa R. EOP/WHO <(b)(6)@who.eop.gov>	Required
Ralph.H.Gaines@hud.gov <Ralph.H.Gaines@hud.gov>	Required

Time 1:00 PM – 2:00 PM
Subject FY17 Q4 Quarterly Performance Review (QPR)
Location LBJ-1W113 or Dial-in (b)(6)
Attachments Leaders for Strategic Goal-Objective-APG_12.2017.xls
December 2017 QPR.pdf
Show Time As Busy

UPDATE 12/15/17: Materials added and call-in added to invite.

Hi Everyone,

Please hold this time for the FY17 Q4 Quarterly Performance Review (QPR). The focus of this QPR will be on the FY17 Annual Performance Report (APR)-FY19 Annual Performance Plan (APP) that is scheduled to be in clearance this week.

Thank you,
Ashley

Dial-in: (b)(6)
Access

HYPERLINK "cid:0CDC3C8162C4033BC0F6514637AB05C3BE7B5453@1" Leaders for Strategic Goal-Objective-APG_12.2017.xls HYPERLINK "cid:0DD94A1C56377618FCCCA1968C313CEE53169ED7@1" December 2017 QPR.pdf

Attendees	Name <E-mail>	Attendance
	Maraj, Ashley <Ashley.Maraj@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Miller, Daniel J <Daniel.Miller@ed.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Stanton, Craig <Craig.Stanton@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Patterson, Charles <Charles.Patterson@ed.gov>	Required
Essex, Adam <Adam.Essex@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Scannelli, Carol <Carol.Scannelli@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Hawes, Michael <Michael.Hawes@ed.gov>	Required
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required

Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Trettin, Sara <Sara.Trettin@ed.gov>	Required
Adams, Bernadette <Bernadette.Adams@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Newman, Sarah <Sarah.Newman@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Crawford, Ray <Ray.Crawford@ed.gov>	Required
Terpak, Kelly <Kelly.Terpak@ed.gov>	Required
Galiatsos, Ann Margaret <Ann.Galiatsos@ed.gov>	Required
Rodrigue, Tiina <Tiina.Rodrigue@ed.gov>	Required
Goetz, Braden <Braden.Goetz@ed.gov>	Required
Suarez, Debra <Debra.Suarez@ed.gov>	Required
Funkhouser, Janie <Janie.Funkhouser@ed.gov>	Required
Solares, Grace <Grace.Solares@ed.gov>	Required
Dirrigl, Mary Louise <Mary.Louise.Dirrigl@ed.gov>	Required
Kavulic, Christy <Christy.Kavulic@ed.gov>	Required
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Miceli, Meredith <Meredith.Miceli@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Greene, Matthew <Matthew.Greene@ed.gov>	Required

Brogan, Frank <Frank.Brogan@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Optional
Araujo, Liza <Liza.Araujo@ed.gov>	Optional
Simmons, James K. <James.K.Simmons@ed.gov>	Optional
Vitelli, Edward <Edward.Vitelli@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 2:00 PM
Subject Holiday Lunch with US Marshals
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
(b)(6),(b)(7)(F)	Required
	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:15 PM – 4:45 PM
Subject Hearing Prep - Mock Four
Location Barnard Auditorium
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Call with Erik Hoekstra
Location Josh cal (b)(6)
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees **Name <E-mail>** **Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 7/25/2017 until 1/16/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Wednesday, December 20, 2017

Time 9:10 AM – 9:30 AM
Subject Depart LBJ Headquarters en route EEOB
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject Meeting with Domestic Policy Council on Workforce
Location 230A Secretary of War Room - EEOB
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	10:30 AM – 11:00 AM
Subject	Depart EEOB en route LBJ
Location	Driver: Jeff (b)(6)
Show Time As	Busy

Time	11:30 AM – 12:00 PM
Subject	Title IX Rulemaking
Location	Josh call (b)(6)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time	12:00 PM – 12:30 PM
Subject	Meeting with Josh Venable
Location	7W315
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required

Time	12:30 PM – 12:45 PM
Subject	Budget Update
Location	7W315
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:45 PM – 1:00 PM
Subject Call with Jack St. John (GSA)
Location Josh call (b)(6)
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Hold
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:15 PM – 3:30 PM
Subject Call with Bob and Kim
Show Time As Busy
Dial: (b)(6)
PC: (b)(6)
Leader Code: (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Thursday, December 21, 2017

Time 12/21/2017 12:00 AM – 12/23/2017 12:00 AM
Subject (No Subject)
Show Time As (b)(6)

Time 12/21/2017 12:00 AM – 12/23/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/21/2017 12:00 AM – 12/23/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/21/2017 12:00 AM – 12/23/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/21/2017 12:00 AM – 12/29/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Friday, December 22, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 12/22/2017 12:00 AM – 1/2/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Monday, December 25, 2017

Time All Day
Subject Christmas Day
Show Time As Out of Office

Time 12/25/2017 12:00 AM – 12/29/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/25/2017 12:00 AM – 12/30/2017 12:00 AM
Subject Steve Menashi in NY Office
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Tuesday, December 26, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 12/26/2017 12:00 AM – 12/28/2017 12:00 AM
Subject (b)(6)
Show Time As (b)(6)

Time 12/26/2017 12:00 AM – 12/28/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/26/2017 12:00 AM – 12/29/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/26/2017 12:00 AM – 12/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Wednesday, December 27, 2017

Time 12/27/2017 12:00 AM – 12/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 12/27/2017 12:00 AM – 1/4/2018 12:00 AM

Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, December 28, 2017

Time 12/28/2017 12:00 AM – 12/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, December 29, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Recurrence Occurs every December 29 effective 12/29/2017 until 12/29/2017
Show Time As Free

Time 12/29/2017 12:00 AM – 1/4/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 1:00 PM – 1:30 PM
Subject Call with Ebony
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, January 01, 2018

Time All Day
Subject New Year's Day
Show Time As Out of Office

Time All Day
Subject (b)(6)
Recurrence Occurs every January 1 effective 1/1/2018 until 1/1/2018
Show Time As Free

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Tuesday, January 02, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every January 2 effective 1/2/2018 until 1/2/2018
Show Time As Free

Time 1/2/2018 12:00 AM – 1/4/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Meeting with Nate and Liz
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Call with Bill and Josh
Location Bill will call Josh directly
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required

Time 10:45 AM – 1:00 PM
Subject Meeting and Lunch with Josh Venable
Location (b)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Optional
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:25 AM – 11:40 AM
Subject Depart LBJ en route 3050 K Street NW, Washington, DC 20007
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6 Participate Code - (b)(6)
Location WDCFB6-2W240-20 (Managed)
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time (b)(6),(b)(7)(F)
Subject
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Payne, William <William.Payne@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Phone Call with President Hubert Grimes, Bethune-Cookman University
Location Dial: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 4:30 PM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject FSA Update with Wayne Johnson
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:00 PM – 5:45 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-2W240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
WDCFB6-240-20 (Managed) <WDCFB6-240-20@ed.gov>	Resource
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 5:45 PM – 6:00 PM
Subject Meeting with Joe
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Call with Renee Hudson
Show Time As Busy

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, January 03, 2018

Time 8:30 AM – 9:00 AM
Subject Speech Review AEI
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 9:00 AM – 10:00 AM
Subject Meeting with Nate and Liz
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:30 PM
Subject Opioid Cabinet Meeting
Location EEOB Room 230A - Secretary of War Suite
Show Time As Tentative

All,

The Opioid Cabinet meeting will take place Wednesday, January 3rd from 11:30 AM-12:30 PM in the Secretary of War Suite 230A in the EEOB.

Please have the appropriate participants complete the following WAVES link. The link will close at 10:00 AM Wednesday morning.

(b)(6)

Please let me know if you have any questions and we look forward to seeing you all in the New Year.

Nate Parker
Executive Assistant
Office of Cabinet Affairs
The White House
(b)(6)

Attendees	Name <E-mail>	Attendance
	Parker, Nathaniel A. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
	PetersonCS@state.gov <PetersonCS@state.gov>	Required
	harrisbf2@state.gov <harrisbf2@state.gov>	Required
	ClineCM@state.gov <ClineCM@state.gov>	Required
	Talento, Kathryn F. EOP/WHO <(b)(6) who.eop.gov>	Required
	Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
	Gary.e.barnett@usdoj.gov <Gary.e.barnett@usdoj.gov>	Required
	demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
	Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
	Vivieca.wright@va.gov <Vivieca.wright@va.gov>	Required
	john.ullyot@va.gov <john.ullyot@va.gov>	Required
	Laurence.Meyer@va.gov <Laurence.Meyer@va.gov>	Required
	Lance.leggitt@hhs.gov <Lance.leggitt@hhs.gov>	Required
	Charmaine.Yoest@HHS.gov <Charmaine.Yoest@HHS.gov>	Required

Mary-sumpter.lapinski@hhs.gov <Mary-sumpter.lapinski@hhs.gov>	Required
Nina.Schaefer@hhs.gov <Nina.Schaefer@hhs.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Grogan, Joseph J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Pyron, Robert C. EOP/OMB <(b)(6)@omb.eop.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Jonathan.Hoffman@hq.dhs.gov <Jonathan.Hoffman@hq.dhs.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6)@who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6)@who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6)@who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6)@who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Hallisey, William B. EOP/CEA	Required

<(b)(6)@cea.eop.gov>

Pence, Laura C. EOP/WHO <(b)(6)@who.eop.gov> Required

Philipson, Tomas J. EOP/CEA Required
<(b)(6)@cea.eop.gov>

Pinkos, Stephen M. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Armstrong, Rebekah W. EOP/OVP Required
<(b)(6)@ovp.eop.gov>

Muir, Lawrence L. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Weyeneth, Taylor P. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Eason, William J. EOP/ONDCP Required
<(b)(6)@ondcp.eop.gov>

Passantino, Stefan C. EOP/WHO Required
<(b)(6)@who.eop.gov>

Grieco, Christopher K. EOP/WHO Required
<(b)(6)@who.eop.gov>

Gast, Scott F. EOP/WHO <(b)(6)@who.eop.gov> Required

Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil> Required

Sheila.M.Greenwood1@hud.gov Required
<Sheila.M.Greenwood1@hud.gov>

Venable, Joshua <Joshua.Venable@ed.gov> Required

Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov> Required

PeterlinMja@state.gov <PeterlinMja@state.gov> Required

Heidi.green@osec.usda.gov <Heidi.green@osec.usda.gov> Required

Mashburn, John K. EOP/WHO Required
<(b)(6)@who.eop.gov>

Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov>	Required
Gunn, Ashley L. EOP/WHO <(b)(6)@who.eop.gov>	Required
Uli, Gabriella M. EOP/WHO <(b)(6)who.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6)@who.eop.gov>	Required
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Thomas.p.mccaffery.civ@mail.mil <Thomas.p.mccaffery.civ@mail.mil>	Required
anthony.m.kurta.civ@mail.mil <anthony.m.kurta.civ@mail.mil>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grappone.jeffrey.y@dol.gov <Grappone.jeffrey.y@dol.gov>	Required
Dorey.David.R@dol.gov <Dorey.David.R@dol.gov>	Required
HammondRC@state.gov <HammondRC@state.gov>	Required
Anne.Hazlett@osec.usda.gov <Anne.Hazlett@osec.usda.gov>	Required
betty-ann.bryce@osec.usda.gov <betty-ann.bryce@osec.usda.gov>	Required
Rose.Armstrong@osec.usda.gov <Rose.Armstrong@osec.usda.gov>	Required
angilla.denton@wdc.usda.gov <angilla.denton@wdc.usda.gov>	Required
Riggs, Charlotte R. EOP/WHO	Required

(b)(6) @who.eop.gov>	
Amin, Stacy C. EOP/WHO <(b)(6) who.eop.gov>	Required
Adirim, Terry A SES OSD HA (US) <terry.a.adirim.civ@mail.mil>	Required
Demartino, Robert E CAPT USPHS (US) <robert.e.demartino.mil@mail.mil>	Required
Gidley, Hogan H. EOP/WHO <(b)(6) @who.eop.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Welzant, Phil <WelzantGP@state.gov>	Required
Pursley, Alexa R. EOP/WHO <(b)(6) @who.eop.gov>	Required
Love, Kelly A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Barsa, John <john.barsa@hq.dhs.gov>	Required
Dorr, Kaelan K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Kennedy, Adam R. EOP/WHO (b)(6) @who.eop.gov>	Required
Holland, Eric W - OPA <Holland.Eric.W@dol.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Ralph.H.Gaines@hud.gov <Ralph.H.Gaines@hud.gov>	Required

Time	12:15 PM – 1:15 PM
Subject	Working Lunch with Nate Bailey and Josh Venable RE: Cabinet Retreat
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject Call with Erik Hoekstra
Location Erik will call Josh
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Speech Prep (AEI)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Scheduling Meeting
Location Office of the Secretary
Recurrence Occurs every Wednesday effective 1/3/2018 until 1/17/2018 from 3:45 PM to 4:15 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 4:50 PM
Subject Depart LBJ Headquarters en route EEOB
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov> Required

Time 5:00 PM – 6:00 PM
Subject Meeting RE: OMB Re-org Workforce
Location EEOB 208 (Cordell Hull)
Attachments Workforce Re-Org Agenda - 1_3 Meeting.docx
Show Time As Busy

Andrew Bremberg would like to meet with Sec. Acosta, Sec. DeVos, and Dir. Mulvaney on Wednesday, 1/3, at 5 PM in the EEOB, room 208. The topic is OMB's reorg, as it relates to workforce policy proposals.

The Secretaries and Director can bring staff. Please confirm attendance, and have any outside staff complete this link:
(b)(6)

Agenda is attached.

Thanks, and Merry Christmas and Happy New Year!

Mary

Mary Salvi
White House | Domestic Policy Council
(b)(6)

Attendees

Name <E-mail>	Attendance
Salvi, Mary E. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
Bremberg, Andrew P. EOP/WHO <(b)(6)@who.eop.gov>	Required
McKee, Kara L. EOP/WHO <(b)(6)@who.eop.gov>	Required
Pickitt, Kailey M. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Mulvaney, Mick M. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Galkowski, James J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Gray, John W. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

	Hoffman, Emily E - OSEC <hoffman.emily.e@DOL.gov>	Required
	Lahasky.Rosemary@DOL.GOV <Lahasky.Rosemary@DOL.GOV>	Required
	Geale, Nicholas C. - SOL <Geale.Nicholas.C@DOL.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Weichert, Margaret M. EOP/OMB <(b)(6) @omb.eop.gov>	Optional

Time 6:00 PM – 6:30 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, January 04, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 10:15 AM – 10:45 AM
Subject OCR Discipline Guidance Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:45 AM – 11:00 AM
Subject Meeting with Peter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:45 AM – 12:00 PM
Subject Phone Call with Speaker Paul Ryan (R-WI-01)
Location Speaker Ryan will call Sarah Delahunty to be connected
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Call with Erik Hoekstra
Location Erik will call Josh directly
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject OCR Enforcement
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Update with Kathy Tighe and Joe Conaty
Location 7W315
Attachments mtg.actingdepsec.1.4.18.docx
Show Time As Busy
HYPERLINK "cid:73139C4B580D245C229D83CBB7ECD998A89B8904@1" mtg.actingdepsec.1.4.18.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Bruce, Sandra <Sandra.Bruce@ed.gov>	Optional
Jordan, Aaron <Aaron.Jordan@ed.gov>	Optional
Gordon, Bryon S. <Bryon.Gordon@ed.gov>	Optional
Howard, Pat <Pat.Howard@ed.gov>	Optional

Time 2:00 PM – 2:20 PM
Subject Meeting with Denise Carter
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject CBA
Location Deputy Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Arguello, Jennifer <Jennifer.Arguello@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Optional
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Optional
Green, Bianca <Bianca.Green@ed.gov>	Optional
Cutler, Samantha <Samantha.Cutler@ed.gov>	Optional
Alix, Cheryl (Contractor) <Cheryl.Alix@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject OHA
Location Deputy Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional

	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Travel Meeting
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required

Time 5:30 PM – 6:00 PM
Subject Facility Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	(b)(6),(b)(7)(F)	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Friday, January 05, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 1/5/2018 12:00 AM – 1/9/2018 12:00 AM
Subject (b)(6)
Show Time As Free
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Nations, Kayla <Kayla.Nations@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:30 AM – 8:50 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 8:50 AM – 9:10 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject FY17 Annual Performance Report and FY19 Annual Performance Plan Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:40 AM – 12:00 PM
Subject Nate/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:20 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:40 PM – 2:00 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 2:15 PM
Subject Call with Rob Goad
Location Josh call (b)(6)
Show Time As Busy

Time 2:15 PM – 2:20 PM
Subject Update from Joe
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meeting with Josh Venable
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Meeting with Nate Bailey and Josh Venable RE: Cabinet Retreat
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:00 PM – 4:20 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Carter, Denise <Denise.Carter@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Time 4:30 PM – 4:50 PM
Subject Meeting with Kim and Liz
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:50 PM – 5:10 PM
Subject OESE Slates
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

Time 5:10 PM – 5:30 PM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Saturday, January 06, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every January 6 effective 1/6/2018 until 1/6/2018
Show Time As Free

Sunday, January 07, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every January 7 effective 1/7/2018 until 1/7/2018
Show Time As Free

Monday, January 08, 2018

Time 9:00 AM – 9:20 AM
Subject Kathleen/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Interview Aimee Viana
Location 7W315
Attachments Resume - Aimee P Viana.pdf
Show Time As Busy
HYPERLINK "cid:9D8CCE8AC9DA59111F5484A964BF0AFAC43A88BD@1" Resume - Aimee P Viana.pdf

Time 10:30 AM – 11:15 AM
Subject Next Steps on Organizational Reform
Location 7W315
Attachments Next Steps on Organizational Reform.docx
Show Time As Busy
HYPERLINK "cid:77596F28F09FF78C1C7627C4E9CB94CEC2B94FC5@1" Next Steps on Organizational Reform.docx
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	McHugh, Erin <Erin.McHugh@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) articipate Code (b)(6)

Location WDCFB6-2W240-20 (Managed)

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:20 PM
Subject Meeting with Frank and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 1:40 PM – 2:00 PM
Subject Meeting with Ebony and Nate
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Review 30-Day
Show Time As Busy

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/8/2017 until 1/19/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Apprenticeships Meeting with Governor Engler
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject Speech Review/Federalist and School Choice Rally
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
WDCFB6-240-20 (Managed) <WDCFB6-240-20@ed.gov>	Resource
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

	Jones, Diane <Diane.Jones@ed.gov>	Required
	Woodworth, James <James.Woodworth@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Schneider, Mark <Mark.Schneider@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Optional
	Trachman, William <William.Trachman@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 10/16/2017 until 1/19/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, January 09, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every January 9 effective 1/9/2018 until 1/9/2018
Show Time As Free

Time 9:00 AM – 9:20 AM
Subject Davidson Bill
Location 7W315
Attachments 1-3-18 BP for Davidson Briefing.docx
HR 3784 115th.pdf
Show Time As Busy
HYPERLINK "cid:599EEA3B7B7779D1EDD8F20EC039B07CD54811A4@1" 1-3-18 BP for Davidson Briefing.docx HYPERLINK "cid:A0201F5A1D93CAB34E41B34416828BE7A7409692@1" HR 3784 115th.pdf

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 9:20 AM – 9:40 AM
Subject Personnel Meeting with Peter
Location 7W315
Attachments OLCA ORG CHART 1-8-18.docx
OLCA Staff Responsibilities and Issue Portfolio 1-8-18.docx
ED OLCA Political only Info 1.8.18.docx
Show Time As Busy
HYPERLINK "cid:CE1EB7A175E39F8EB9A4F500064586C101E99E03@1" OLCA ORG CHART 1-8-18.docx HYPERLINK "cid:35090949E665EABE53D974AB0A50AB5877B5BC65@1" OLCA Staff Responsibilities and Issue Portfolio 1-8-18.docx HYPERLINK "cid:47B0CAF5F360421CC260C5D46E52776C4EEA1A7D@1" ED OLCA Political only Info 1.8.18.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route Department of Justice
Location Driver: Charles (b)(6)
Show Time As Busy
950 Pennsylvania Avenue, NW, Washington, DC 20530
Enter the DOJ building through the Visitors' Entrance on Constitution Avenue between 9th and 10th Streets.

Time 11:30 AM – 12:00 PM
Subject Depart Department of Justice en route Treasury Department
Show Time As Busy
Treasury Department, 1500 Pennsylvania Ave NW, Washington DC 20220
Enter through the Gallatin entrance and Kody is right down the hall in room 2438.

Assistant: Samantha Upwright
(b)(6)

Time 12:00 PM – 1:00 PM
Subject Josh/Kody Lunch
Location Treasury Dining Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Kody.Kinsley@treasury.gov <Kody.Kinsley@treasury.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Depart Treasury Department en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Opioid Cabinet Chiefs Meeting
Location EEOB Room 230A
Show Time As Tentative

All,

The Opioid Cabinet Chiefs meeting will take place Tuesday, January 9th from 1:00 PM-2:00 PM in the Secretary of War Suite 230A in the EEOB. Please have the appropriate participants complete the following WAVES link and submit agenda items to my email (HYPERLINK "mailto:(b)(6) @who.eop.gov" (b)(6) who.eop.gov) by 5:00 PM Monday.

(b)(6)

Please let me know if you have any questions and we look forward to seeing you Tuesday.

Attendees

Name <E-mail>	Attendance
Parker, Nathaniel A. EOP/WHO <(b)(6) who.eop.gov>	Organizer
PetersonCS@state.gov <PetersonCS@state.gov>	Required
harrisbf2@state.gov <harrisbf2@state.gov>	Required
ClineCM@state.gov <ClineCM@state.gov>	Required
Talento, Kathryn F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Gary.e.barnett@usdoj.gov <Gary.e.barnett@usdoj.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required

Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Required
Vivieca.wright@va.gov <Vivieca.wright@va.gov>	Required
john.ullyot@va.gov <john.ullyot@va.gov>	Required
Laurence.Meyer@va.gov <Laurence.Meyer@va.gov>	Required
Lance.leggitt@hhs.gov <Lance.leggitt@hhs.gov>	Required
Charmaine.Yoest@HHS.gov <Charmaine.Yoest@HHS.gov>	Required
Mary-sumpter.lapinski@hhs.gov <Mary-sumpter.lapinski@hhs.gov>	Required
Nina.Schaefer@hhs.gov <Nina.Schaefer@hhs.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) omb.eop.gov>	Required
Grogan, Joseph J. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Pyron, Robert C. EOP/OMB <(b)(6) @omb.eop.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Jonathan.Hoffman@hq.dhs.gov <Jonathan.Hoffman@hq.dhs.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6) who.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6) @who.eop.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required

Hudson, Renee R. EOP/WHO <(b)(6) @who.eop.gov> Required

Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov> Required

Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov> Required

Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov> Required

Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov> Required

Hallisey, William B. EOP/CEA <(b)(6) @cea.eop.gov> Required

Pence, Laura C. EOP/WHO <(b)(6) @who.eop.gov> Required

Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov> Required

Pinkos, Stephen M. EOP/OVP <(b)(6) @ovp.eop.gov> Required

Armstrong, Rebekah W. EOP/OVP <(b)(6) @ovp.eop.gov> Required

Muir, Lawrence L. EOP/ONDCP <(b)(6) @ondcp.eop.gov> Required

Weyeneth, Taylor P. EOP/ONDCP <(b)(6) @ondcp.eop.gov> Required

Eason, William J. EOP/ONDCP <(b)(6) @ondcp.eop.gov> Required

Passantino, Stefan C. EOP/WHO <(b)(6) @who.eop.gov> Required

Grieco, Christopher K. EOP/WHO <(b)(6) @who.eop.gov> Required

Gast, Scott F. EOP/WHO <(b)(6) @who.eop.gov> Required

Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil> Required

Sheila.M.Greenwood1@hud.gov <Sheila.M.Greenwood1@hud.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov>	Required
PeterlinMja@state.gov <PeterlinMja@state.gov>	Required
Heidi.green@osec.usda.gov <Heidi.green@osec.usda.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gunn, Ashley L. EOP/WHO (b)(6) @who.eop.gov>	Required
Uli, Gabriella M. EOP/WHO <(b)(6) @who.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Required
McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Thomas.p.mccaffery.civ@mail.mil <Thomas.p.mccaffery.civ@mail.mil>	Required
anthony.m.kurta.civ@mail.mil <anthony.m.kurta.civ@mail.mil>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grappone.jeffrey.y@dol.gov <Grappone.jeffrey.y@dol.gov>	Required
Dorey.David.R@dol.gov <Dorey.David.R@dol.gov>	Required

HammondRC@state.gov <HammondRC@state.gov>	Required
Anne.Hazlett@osec.usda.gov <Anne.Hazlett@osec.usda.gov>	Required
betty-ann.bryce@osec.usda.gov <betty-ann.bryce@osec.usda.gov>	Required
Rose.Armstrong@osec.usda.gov <Rose.Armstrong@osec.usda.gov>	Required
angilla.denton@wdc.usda.gov <angilla.denton@wdc.usda.gov>	Required
Riggs, Charlotte R. EOP/WHO (b)(6) @who.eop.gov>	Required
Amin, Stacy C. EOP/WHO (b)(6) @who.eop.gov>	Required
Adirim, Terry A SES OSD HA (US) <terry.a.adirim.civ@mail.mil>	Required
Demartino, Robert E CAPT USPHS (US) <robert.e.demartino.mil@mail.mil>	Required
Gidley, Hogan H. EOP/WHO <Hogan.Gidley@who.eop.gov>	Required
Morrone, Vanessa M. EOP/WHO <Vanessa.M.Morrone@who.eop.gov>	Required
Welzant, Phil <WelzantGP@state.gov>	Required
Pursley, Alexa R. EOP/WHO (b)(6) @who.eop.gov>	Required
Love, Kelly A. EOP/WHO (b)(6) @who.eop.gov>	Required
Barsa, John <john.barsa@hq.dhs.gov>	Required
Dorr, Kaelan K. EOP/WHO (b)(6) @who.eop.gov>	Required
(b)(6) EOP/WHO @who.eop.gov>	Required
Holland, Eric W - OPA <Holland.Eric.W@dol.gov>	Required

	Tonnessen, Kayla M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
	Brickman, Michael <Michael.Brickman@ed.gov>	Required
	Ralph.H.Gaines@hud.gov <Ralph.H.Gaines@hud.gov>	Required
	ryan.taylor@hq.dhs.gov <ryan.taylor@hq.dhs.gov>	Required
	Sandbrink, Friedhelm <Friedhelm.Sandbrink@va.gov>	Required
	Greenwood, Daniel Q. EOP/NSC <(b)(6) @nsc.eop.gov>	Required

Time 2:30 PM – 2:50 PM
Subject London Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required

Time 2:50 PM – 3:00 PM
Subject Meeting with Maureen
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:40 PM
Subject OPE Meeting
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Required

Time 4:40 PM – 5:00 PM
Subject Update with Josh
Show Time As Busy
Dial: 877-950-0782
PC: 592-0428
LC (Josh): 320-8696

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Meeting wit (b)(6)
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 7:30 PM
Subject Hold time: Review London Speech
Show Time As Busy

Time 7:30 PM – 8:30 PM
Subject READ
Show Time As Busy

Wednesday, January 10, 2018

Time (b)(6),(b)(7)(F)
Subject
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:15 AM
Subject Meeting with Ivanka Trump
Location Ivanka's Office, The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 10:15 AM – 10:45 AM
Subject Meeting with Director Mick Mulvaney, OMB

Location EEOB, Room 252

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 10:45 AM – 11:15 AM

Subject Depart The White House en route LBJ- Driver will pick you up at the entrance of 17th St. and New York Ave. NW

Location Driver: Jeff (b)(6)

Show Time As Busy

Time 11:30 AM – 12:00 PM

Subject Hold time

Show Time As Busy

Time 12:00 PM – 12:30 PM

Subject Meeting with Peter and Molly

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:00 PM – 1:45 PM

Subject Working Lunch with Dougie Simmons and Josh Venable

Location Office of the Secetary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

(b)(6),(b)(7)(F)	Required
	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:10 PM
Subject Depart LBJ Headquarters en route U.S. Capitol
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

Time 2:15 PM – 3:00 PM
Subject Higher Ed Meeting with Senator Lamar Alexander (R-TN)
Location US Capitol (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

	Manning, James <James.Manning@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Senator Lamar Alexander (R-TN)
Location US Capitol (b)(6) (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:35 PM – 3:45 PM
Subject Depart U.S. Capitol en route LBJ Headquarters
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Scheduling Meeting
Location Office of the Secretary
Recurrence Occurs every Wednesday effective 1/3/2018 until 1/17/2018 from 3:45 PM to 4:15 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:50 PM – 4:10 PM
Subject ESSA State Plan Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:15 PM – 4:30 PM
Subject Phone Call with Commissioner Mike Morath, Texas Education Agency
Location Dial (b)(6) Paula will connect)
Show Time As Busy

Paula Myers
HYPERLINK "mailto:Paula.myers@tea.texas.gov"
Paula.myers@tea.texas.gov

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 4:30 PM – 4:45 PM

Subject Phone Call with Governor Greg Abbott (R-TX)
Location Gov. Abbott will call Sarah Delahunty's desk line to be connected
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:45 PM – 5:10 PM
Subject Depart LBJ Headquarters en route Residence of the British Ambassador
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 PM – 6:00 PM
Subject Coffee Meeting with Sir Kim Darroch, British Ambassador
Location Residence of the Bristish Ambassador - 3100 Massachusetts Ave, NW Washington, DC
Show Time As Busy

The meeting would take place in the Residence (same compound) and the Secretary's driver should go to the main gates on Massachusetts Avenue for access.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time (b)(6),(b)(7)(F)
Subject
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, January 11, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 10:00 AM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:15 AM – 10:30 AM
Subject Phone Call with Senator Tina Smith (D-MN)
Location Dial: (b)(6) Brynna will connect)
Show Time As Busy
Brynna Schmidt, scheduler
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject MOVING: Call with (b)(6)
Location Josh call (b)(6)
Attachments (b)(6)
Show Time As Busy
HYPERLINK "cid:A3DE6370D97A0ADC69A3AD28531B8EB4434DAD51@1" (b)(6)
(b)(6) docx

Time 12:00 PM – 12:30 PM
Subject Lunch
Show Time As Busy

Time 12:30 PM – 1:30 PM
Subject SES Cadre Meeting
Location TDC 105/108

Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:30 PM – 2:15 PM
Subject	Meeting with World Bank Officials RE: International Education Report
Location	WDCFB6-2W240-20
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
Marianetti, Jadon <Jadon.Marianetti@ed.gov>	Required
Miller, Rebecca <Rebecca.Miller@ed.gov>	Required

	Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:10 PM – 2:30 PM
Subject (b)(6)
Location Deputy Secretary's Office
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Speech Review: London
Location 7W315
Attachments Speech Information Form - 2018 EWF Address.docx
London.docx
Show Time As Busy
HYPERLINK "cid:680884BDB854868EB8959461594BE3996725DD26@1" Speech Information Form - 2018 EWF Address.docx HYPERLINK "cid:A26DA66BD50662909A1028F02BA99859BF06820A@1" London.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 3:00 PM – 3:05 PM
Subject Meeting with Kathleen
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Phone Call with T. Willard Fair, President & CEO, Urban League of Greater Miami
Location Dial: (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:05 PM – 3:15 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Speech Prep (AEI)
Location Office of the Secretary
Attachments AEI.DOCX
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 8:00 PM
Subject HOLD
Show Time As Busy

Time 8:00 PM – 9:00 PM

Subject READ
Show Time As Busy

Friday, January 12, 2018

Time All Day
Subject CHANGE PASSWORD
Location (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:30 AM – 2:00 PM
Subject Operational Strategy Meeting
Location (b)(6),
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject ED Operations Portfolio Discussion
Location Deputy Secretary's Office
Attachments Operations Portfolio Review.pdf
Show Time As Busy
HYPERLINK "cid:5004FFD1179A91A0A17BEEC254758C366FB3644A@1"

Operations Portfolio Review.pdf

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Optional
	McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject MOVING: Call with (b)(6)
Location Josh call (b)(6)
Attachments (b)(6)
Show Time As Busy

HYPERLINK "cid:3E06C33B34A3495083A6D0BED92C192DE97ABCAF@1" (b)(6) oc

Time 3:30 PM – 4:00 PM
Subject MOVING: Call with (b)(6)
Location Josh call (b)(6)
Attachments (b)(6) docx
Show Time As Busy

HYPERLINK "cid:73BDE6713D6676E56679C3685528A3DF31066873@1" Snyder, Tom.docx

Time 3:40 PM – 4:00 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 4:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:10 PM – 4:30 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 4:30 PM – 4:50 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject London Prep
Show Time As Busy

Monday, January 15, 2018

Time All Day
Subject MLK Day
Show Time As Out of Office

Time All Day
Subject (b)(6)
Recurrence Occurs every January 15 effective 1/15/2018 until 1/15/2018
Show Time As Free

Time 5:00 PM – 6:00 PM
Subject HOLD: Speech Prep (AEI)
Location TBD
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Tuesday, January 16, 2018

Time All Day
Subject 120 Day Deadline: AR,MD,MN, MO,NY,OH,PA,PR,SD,WA,WI,WY
Show Time As Free

Time All Day
Subject (b)(6)
Recurrence Occurs every January 16 effective 1/16/2018 until 1/16/2018
Show Time As Free

Time 8:50 AM – 9:30 AM
Subject Meeting with Kathleen,Jim and Dan
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

	Manning, James <James.Manning@ed.gov>	Required
	Miller, Daniel J <Daniel.Miller@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Procurement Integrity Briefing Follow-Up
Location 7W315
Attachments Procurement Integrity Briefing Follow.docx
AM Strategies Jan Mtgs 01052018.pptx
Show Time As Busy

HYPERLINK "cid:10E11DC639E5E2893E534BE56D46AEE20CDA8F02@1" Procurement Integrity Briefing Follow.docx HYPERLINK "cid:CAC428CD32C7A831E44B76D088E659B456A47B98@1" AM Strategies Jan Mtgs 01052018.pptx
Purpose of the meeting is to discuss the strategy for the rollout of Acquisition Management (AM) at ED.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 10:15 AM – 10:55 AM
Subject Speech Prep (AEI)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Agency Chiefs of Staff Meeting
Location Secretary of War Room (230A, EEOB)
Show Time As Busy

Cabinet Affairs hosts this meeting on Tuesdays from 10:30 AM - 11:30 AM in Secretary of War Room, 230A in the EEOB. Please let me know if your principal is unable to attend. We kindly ask no plus ones or proxies for the Chiefs.

Time 11:00 AM – 11:30 AM
Subject Depart EEOB en route LBJ
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject FSA Update with Wayne Johnson
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 1:00 PM
Subject Working Lunch: Speech Prep
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 3:00 PM
Subject Hold Time
Show Time As Busy

Time 3:00 PM – 3:45 PM
Subject London Prep Meeting
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:50 PM – 4:00 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Review 30-Day
Show Time As Busy

Time 4:00 PM – 5:00 PM
Subject Review 30-Day
Show Time As Busy

Time 5:00 PM – 5:05 PM
Subject Update with Frank Brogan and Josh Venable
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 5:10 PM – 6:10 PM
Subject Speech Prep (FedSoc)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 6:00 PM – 6:45 PM
Subject Weekly Senior Staff Meeting
Location 2nd Floor Conference Room
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time	7:00 PM – 7:30 PM
Subject	Hold time: Cabinet Affairs report review (weekly)
Location	7W315
Show Time As	Busy

Time	7:30 PM – 8:30 PM
Subject	READ
Show Time As	Busy

Wednesday, January 17, 2018

Time All Day
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Free
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:00 AM – 8:15 AM
Subject Computer Fix with Allen Hill
Location 7W315
Show Time As Busy

Time 8:15 AM – 9:15 AM
Subject Speech Prep (FedSoc)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 2:30 PM
Subject Media Prep
Location WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 2:40 PM – 2:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:50 PM – 2:55 PM
Subject Meeting with Peter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 3:00 PM – 3:45 PM
Subject Speech Prep (London)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject FOIA
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 1/17/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Ethics: Non-Public Information
Location 7W315
Attachments Ethics Short - Non-Public Information 1226-1-04-18.doc
Show Time As Busy
HYPERLINK "cid:6282CD555662C6DE6C7897DFDA50865F59FD3C69@1" Ethics Short - Non-Public Information 1226-1-04-18.doc
Attendees

Name <E-mail>	Attendance

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Slupe, Kevin <Kevin.Slupe@ed.gov>	Required

Time 5:30 PM – 5:40 PM
Subject Meeting with Jana
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, January 18, 2018

Time 8:30 AM – 9:00 AM
Subject Call with (b)(6)
Location Josh call (b)(6)
Show Time As Busy

Time 10:00 AM – 10:45 AM
Subject Denise/Weekly Update
Location 7W315
Attachments Telework Program Discussion January 18 2018.doc
Update with Denise.docx
Show Time As Busy
HYPERLINK "cid:4756FDF6CD5E11C8A6B7AA3D322746FDB93CCAF5@1" Telework Program Discussion January 18 2018.doc HYPERLINK "cid:4D5715803E9B17C4350D9581A0D466CF04A4EBD4@1" Update with Denise.docx

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 11:50 AM
Subject Meeting with Dougie and Nate
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 8/14/2017 until 1/19/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:20 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:20 PM – 1:40 PM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time 2:00 PM – 3:30 PM

Subject Media Prep
Location WDCFB6-B2-S53-500-Sub-Basement Training Room
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:50 PM – 4:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Call with Bill
Location Bill will call you
Show Time As Busy

Time 6:00 PM – 6:30 PM
Subject HOLD: ERB Review
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Show Time As Busy

Friday, January 19, 2018

Time All Day
Subject 120 Day Deadline: HI,KS,WV,MT
Show Time As Free

Time 8:30 AM – 9:00 AM

Subject Agency Call with OMB Senior Staff
Location Dial-in (b)(6) Access code: (b)(6)
Show Time As Busy

Dear colleagues,

You are invited to participate in an Agency Call with OMB Senior Staff on Friday, January 19 at 8:30 AM ET to discuss appropriations lapse planning.

Call Details
Date: Friday, January 19
Time: 8:30 AM ET, please join 5 minutes early to avoid connection delays
Participant Dial-In (b)(6)
Access Code: (b)(6)

This call is off-the-record and not for press purposes.

Best regards,

The Office of Management and Budget

Attendees

Name <E-mail>	Attendance
Kinneen, Kelly A. EOP/OMB <(b)(6)@omb.eop.gov>	Organizer

Time 9:30 AM – 2:30 PM
Subject Media Prep
Location WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 11:00 AM – 12:00 PM
Subject FW: Potential Shutdown Planning
Location (b)(6) PIN: (b)(6)
Show Time As Tentative

-----Original Appointment-----
From: Cuffee-Graves, Cassandra
Sent: Friday, January 19, 2018 10:24 AM

To: Cuffee-Graves, Cassandra; Bailey, Nathan; Botel, Jason; Jackson, Candice; Manning, James; Menashi, Steven; Oppenheim, Peter; Richey, Kimberly; Smith, Kathleen; Tighe, Kathleen S.; Viana, Jose; Wooten, Michael; Conaty, Joe; Johnson, Wayne; Webster, Douglas; Soltis, Tim; Gray, Jason; Anderson, Margo; Carter, Denise; Brogan, Frank; Collett, Johnny
Cc: Bruce, Sandra; Morris, David; Jung, Britt; Crowner, Quasette; Hurt, John; McHugh, Erin; Miller, Meredith; Ramakis, Jessica
Subject: Potential Shutdown Planning
When: Friday, January 19, 2018 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6) PIN: (b)(6)

Good Morning Leaders,

OM and Budget Services will be hosting a meeting to update leaders on the potential lapse in appropriations. Please join us in the OM conference room at 11am today or via teleconference at the number listed above.

Regards,

Cassandra

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Bruce, Sandra <sandra.bruce@ed.gov>	Optional
Morris, David <David.Morris@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Jung, Britt <Britt.Jung@ed.gov>	Optional
Crowner, Quasette <Quasette.Crowner@ed.gov>	Optional
Hurt, John <John.Hurt@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Navarro, Erica <Erica.Navarro@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Eitel, Robert <Robert.Eitel@ed.gov>	Optional
	Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 2:30 PM – 2:45 PM
Subject Meeting with (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:45 PM – 3:05 PM
Subject Comms Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 3:05 PM – 3:25 PM
Subject Speech Review: USCM
Location 7W315
Attachments Speech Information Form.docx
Mayors.docx
Show Time As Busy
HYPERLINK "cid:601D8E3DEC13C364CEBBDCB725C777DFF163233A@1"

Mayors.docx

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 3:45 PM – 4:30 PM
Subject Speech Prep (London)
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:30 PM – 4:40 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	5:00 PM – 5:20 PM
Subject	Bob/Weekly Update
Location	7W315
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Eitel, Robert <Robert.Eitel@ed.gov> — Required

Time	5:20 PM – 5:25 PM
Subject	Call with Rob Goad
Location	Josh will call (b)(6)
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov> — Required

Time	(b)(6),(b)(7)(F)
Subject	(b)(6),(b)(7)(F)
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	(b)(6),(b)(7)(F) — Required
	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

		Driver: Maurice (b)(6)
	9:30 AM – 10:00 AM	**Free**
	10:00 AM – 10:30 AM	Depart LBJ en route EEOB Driver: Maurice (b)(6)
	10:30 AM – 11:30 AM	**Free**
	11:30 AM – 12:00 PM	Depart EEOB en route LBJ Driver: Maurice (b)(6)
	12:00 PM – 1:00 PM	Lunch
	1:00 PM – 1:30 PM	**Free**
	1:30 PM – 2:00 PM	FW: Conference Call Re: School Safety Commission Dial-In Information Below Nasim, Laura F. EOP/WHO
	2:00 PM – 2:10 PM	Exec Sec Doc Review 7W315-Josh's Office Venable, Joshua
	2:10 PM – 2:30 PM	**Free**
	2:30 PM – 3:00 PM	Hold Time
	3:00 PM – 3:30 PM	Meeting with Brock Long, Administrator, Federal Emergency Management Agency Office of the Secretary DeVos, Betsy
	3:30 PM – 3:45 PM	**Free**
	3:45 PM – 4:15 PM	Leadership Council Meeting Office of the Secretary DeVos, Betsy
	4:15 PM – 4:30 PM	**Free**
	4:30 PM – 5:30 PM	FSA Operations Portfolio Secretary's Conference Room (OS Managed) Venable, Joshua
	5:30 PM – 6:00 PM	Hold time: Cabinet Affairs report review (weekly) 7W315
	6:00 PM – 6:30 PM	**Free**
	6:30 PM – 7:30 PM	READ
	After 7:30 PM	**Free**

Details

Monday, January 22, 2018

Time	10:30 AM – 11:15 AM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
	Dial-in: (b)(6)

Participant Code: (b)(6)

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Tuesday, January 23, 2018

Time All Day
Subject 120 Day Deadline: IN,NH
Show Time As Free

Time All Day
Subject Kathleen Smith Offsite after 1:30 PM
Show Time As Free

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Phone Briefing with Bob Eitel and Josh Venable
Location Sarah Delahunty will connect

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Computer
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Exec Sec
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Winters, Deborah <Deborah.Winters@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Wednesday, January 24, 2018

Time 9:00 AM – 9:20 AM
Subject Update on (b)(5)
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Reg Brown to call Josh Venable
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Brown, Reginald <Reginald.Brown@wilmerhale.com>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:10 PM
Subject Exec Sec
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject Charters Briefing

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rosenfelt, Phil (Phil.Rosenfelt@ed.gov) <Phil.Rosenfelt@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Eric/Dougie Weekly Update

Location 7W315

Recurrence Occurs every Wednesday effective 1/24/2018 until 3/14/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:45 PM – 5:15 PM

Subject Meeting with Andrea Ramirez

Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:15 PM – 5:30 PM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Meeting with Wayne Johnson
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 6:45 PM
Subject Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Thursday, January 25, 2018

Time 9:00 AM – 9:30 AM
Subject Call with Barry Nigro--DOJ
Location Barry will call Josh at (b)(6) and Kathryn will connect.
Show Time As Busy

Time 10:40 AM – 11:00 AM
Subject Update with Maureen McLaughlin
Location 7W315
Attachments Update with Maureen Agenda.docx
Show Time As Busy

HYPERLINK "cid:ED95F69D8A69A616B89831900364B97933917079@1"
Update with Maureen Agenda.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch with Department of Education Employees
Location Deputy Secretary's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
Marianetti, Jadon <Jadon.Marianetti@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Miller, Rebecca <Rebecca.Miller@ed.gov>	Required

	Nevarez, Rafael <Rafael.Nevarez@ed.gov>	Required
	Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
	Tahir, Veronica <Veronica.Tahir@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject Comms Strategic Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force--CONFIRMING DATE, TIME, AND LOCATION OF JANUARY MEETING
Location WDCFB6-240-20 (Managed)
Show Time As Busy

Colleagues:

This confirms that we will proceed with the January RRTF meeting on Thursday, January 25 from 2-3. You may have on your calendar another RRTF meeting in Room 6E-251. That is a stale invitation that I will shortly cancel to clean up our calendars. The attached is the correct invite.

(b)(5)

(b)(5)

We'll also have an update on the agenda for the February meeting, as well as on continued steps for our review effort.

Thanks,
Bob

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

(b)(5)

(b)(5)

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Lahey, Alisa <Alisa.Lahey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
Dickinson, Sarah <Sarah.Dickinson@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:15 PM – 4:25 PM
Subject Depart LBJ Headquarters en route Department of Justice
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:15 PM
Subject Meeting with Attorney General Jeff Sessions
Location DOJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 5:15 PM – 5:45 PM
Subject Depart Department of Justice en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy
Picked up on 10th St. between Constitution and Pennsylvania Avenues
950 Pennsylvania Avenue, NW
Washington, DC 20530
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:45 PM – 6:00 PM
Subject Kathleen/Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Call with Bill
Location Bill will Josh on his cell
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, January 26, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every January 26 effective 1/26/2018 until 1/26/2018
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Call with (b)(6)
Location Josh call (b)(6)
Attachments (b)(6)
Show Time As Busy
HYPERLINK "cid:1A59F7DE1BB2497A84897DD10F7577B842564C82@1"
(b)(6) docx

Time 9:30 AM – 10:15 AM
Subject Phone Cal (b)(6)
(b)(6)
Location Sarah Delahunty will call your cell phone to connect
Show Time As Busy
Bob King
Dial: (b)(6)
Cell:
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Depart LBJ en route Devon and Blakely, 1776 G St NW, Washington, DC 20006

Location Driver: Maurice (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:00 PM – 1:00 PM

Subject Working Lunch with Rob Goad, Nate Bailey and Josh Venable

Location Devon and Blakely, 1776 G St NW, Washington, DC 20006

Show Time As Busy

Meet at 12 PM at Devon and Blakely

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 1:00 PM – 1:30 PM

Subject Weekly Agency Chiefs of Staff Meeting

Location Secretary of War Suite (EEOB 230A)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
Debormw@UCIA.gov <Debormw@UCIA.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
viraj.mirani@dni.gov <viraj.mirani@dni.gov>	Required
Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil>	Required
brian.mccormack@hq.doe.gov <brian.mccormack@hq.doe.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Scott_Hommel@ios.doi.gov <Scott_Hommel@ios.doi.gov>	Required
Whitaker, Matthew (OAG <Matthew.Whitaker@usdoj.gov>	Required
Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov>	Required
PeterlinMja@state.gov <PeterlinMja@state.gov>	Required
geoff.burr@dot.gov <geoff.burr@dot.gov>	Required
Jackson.Ryan@epa.gov <Jackson.Ryan@epa.gov>	Required
Leggitt, Lance (HHS/IOS <Lance.Leggitt@hhs.gov>	Required
sheila.m.greenwood1@hud.gov <sheila.m.greenwood1@hud.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Mary.Bradfield@sba.gov <Mary.Bradfield@sba.gov>	Required
Eli.Miller@treasury.gov <Eli.Miller@treasury.gov>	Required
Green, Heidi - OSEC, Washington, DC <Heidi.Green@osec.usda.gov>	Required
Greer, Jamieson L. EOP/USTR <(b)(6) ustr.eop.gov>	Required
Lernerjs@state.gov <Lernerjs@state.gov>	Required
Vivieca.Wright@va.gov <Vivieca.Wright@va.gov>	Required
BEATRIGW@ucia.gov <BEATRIGW@ucia.gov>	Required
kelbi.culwell@hq.dhs.gov <kelbi.culwell@hq.dhs.gov>	Required
stephanie.sherline@dni.gov <stephanie.sherline@dni.gov>	Required
Laurel.Walsh@sd.mil <Laurel.Walsh@sd.mil>	Required
Susanne.Jones@hq.doe.gov <Susanne.Jones@hq.doe.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Theresa.Watson3@usdoj.gov <Theresa.Watson3@usdoj.gov>	Required
Errical.Bryant@usdoj.gov <Errical.Bryant@usdoj.gov>	Required
hoffman.emily.e@DOL.gov <hoffman.emily.e@DOL.gov>	Required
WilliamsMB@state.gov <WilliamsMB@state.gov>	Required
Rita.Bibbs-Daniels.CTR@dot.gov <Rita.Bibbs-Daniels.CTR@dot.gov>	Required
ford.hayley@epa.gov <ford.hayley@epa.gov>	Required
Molly.Gartland@hhs.gov <Molly.Gartland@hhs.gov>	Required
Allison.F.Mills@hud.gov <Allison.F.Mills@hud.gov>	Required
anne.h.gribbin@hud.gov <anne.h.gribbin@hud.gov>	Required
Victoria.J.Coressel@hud.gov <Victoria.J.Coressel@hud.gov>	Required
Galkowski, James J. EOP/OMB <(b)(6) omb.eop.gov>	Required
Allie.Schroeder@sba.gov <Allie.Schroeder@sba.gov>	Required
Bethany.Hudson@osec.usda.gov <Bethany.Hudson@osec.usda.gov>	Required
Guy, Trevor T. EOP/USTR <(b)(6) @ustr.eop.gov>	Required
foxkcn@state.gov <foxkcn@state.gov>	Required
Jacqueline.Colli@va.gov <Jacqueline.Colli@va.gov>	Required
Michael, Molly A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Mallon, Emily R. EOP/WHO <(b)(6) @who.eop.gov>	Required

Carroll, James W. EOP/WHO <(b)(6)@who.eop.gov> Required

Busch, Alexandra C. EOP/NSC <(b)(6)@nsc.eop.gov> Required

Kelly, Will R. EOP/NSC <(b)(6)@nsc.eop.gov> Required

Short, Marc T. EOP/WHO <(b)(6)t@who.eop.gov> Required

Curry, Cat E. EOP/WHO <(b)(6)@who.eop.gov> Required

Swonger, Amy H. EOP/WHO <(b)(6)@who.eop.gov> Required

Meyer, Joyce Y. EOP/WHO <(b)(6)who.eop.gov> Required

Grieco, Christopher K. EOP/WHO <(b)(6)@who.eop.gov> Required

Amin, Stacy C. EOP/WHO <(b)(6)@who.eop.gov> Required

Walk, John EOP/WHO <(b)(6)@who.eop.gov> Required

Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov> Required

Ditto, Jessica E. EOP/WHO <(b)(6)@who.eop.gov> Required

Herron, Lindsay E. EOP/OMB <(b)(6)@omb.eop.gov> Required

Kellogg, Joseph Keith K. EOP/WHO <(b)(6)@who.eop.gov> Required

Moree, Christian A. EOP/NSC <(b)(6)@nsc.eop.gov> Required

Morrone, Vanessa M. EOP/WHO <(b)(6)@who.eop.gov> Required

Stout, Jared M. EOP/OSTP <(b)(6)@ostp.eop.gov> Required

Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov> Required

Coia, Giovanna T. EOP/WHO Required
<(b)(6) @who.eop.gov>

Gidley, Hogan H. EOP/WHO <(b)(6) @who.eop.gov> Required

Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov> Required

Pavlik, Jennifer L. EOP/OVP Required
<(b)(6) @ovp.eop.gov>

Purucker, Katherine M. EOP/OVP Required
<(b)(6) @ovp.eop.gov>

Magyarits, Caroline S. EOP/WHO Required
<(b)(6) @who.eop.gov>

Henning, Alexa A. EOP/WHO Required
<(b)(6) @who.eop.gov>

Dhillon, Uttam A. EOP/WHO Required
<(b)(6) @who.eop.gov>

Uli, Gabriella M. EOP/WHO Required
<(b)(6) @who.eop.gov>

Parker, Nathaniel A. EOP/WHO Required
<(b)(6) @who.eop.gov>

Paranzino, Anthony M. EOP/WHO Required
<(b)(6) @who.eop.gov>

Flynn, Matthew J. EOP/WHO Required
<(b)(6) @who.eop.gov>

Mashburn, John K. EOP/WHO Required
<(b)(6) @who.eop.gov>

Gunn, Ashley L. EOP/WHO <(b)(6) @who.eop.gov> Required

McBride, Emily J. EOP/WHO Required
<(b)(6) @who.eop.gov>

Renner, Elinor <elinor_renner@ios.doi.gov> Required

Marshall, Kirk R. EOP/WHO Required

<(b)(6) @who.eop.gov>	
Belur, Pradeep S. <Pradeep.Belur@sba.gov>	Required
Hughes, Andrew <Andrew.Hughes@hud.gov>	Required
Greenwood, Daniel Q. EOP/NSC (b)(6) @nsc.eop.gov>	Required
Dearborn, Rick A. EOP/WHO <(b)(6) who.eop.gov>	Required
McCann, Meghan B. EOP/WHO <(b)(6) @who.eop.gov>	Required
Salvi, Mary E. EOP/WHO <(b)(6) @who.eop.gov>	Required
Leggitt, Lance B. EOP/WHO <(b)(6) @who.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time	1:30 PM – 2:00 PM
Subject	Depart EEOB en route AEI, 1789 Massachusetts Ave NW, Washington, DC 20036
Location	Driver: Maurice (b)(6)
Show Time As	Busy

Time	2:00 PM – 2:45 PM
Subject	AEI
Show Time As	Busy

Time	2:45 PM – 3:15 PM
Subject	Depart AEI, 1789 Massachusetts Ave NW, Washington, DC 2003, en route LBJ
Location	Driver: Maurice (b)(6)
Show Time As	Busy

Time	3:15 PM – 3:25 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 3:50 PM – 4:10 PM
Subject CBA
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Cutler, Samantha <Samantha.Cutler@ed.gov>	Required

Time 4:10 PM – 4:30 PM
Subject Weekly Update with Bob and Kent
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:30 PM – 4:50 PM
Subject Jim/Weekly Update
Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 4:50 PM – 5:30 PM
Subject Meeting with Denise and Dougie
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:35 PM – 5:55 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:00 PM – 6:20 PM
Subject Comms Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 6:20 PM – 6:40 PM
Subject Meeting with Kathryn and Dougie

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Monday, January 29, 2018

Time 9:00 AM – 9:20 AM
Subject Meeting with Mark Washington and Jason Botel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Washington, Mark <Mark.Washington@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Meeting with Carissa Moffat Miller and Josh Venable
Location Department of Education, 400 Maryland Ave. SW, Washington, DC 20202
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Michelle Singleton <Michelle.Singleton@ccsso.org>	Required
Carissa.Miller@ccsso.org <Carissa.Miller@ccsso.org>	Required

Time 10:00 AM – 10:15 AM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:15 AM – 11:00 AM
Subject Phone Call with Scott Stump
Location Dial (b)(6) home)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6) Participate Code - (b)(6)
Location WDCFB6-2W240-20
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required

Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Sheehan, Richard <Richard.Sheehan@ed.gov>	Optional
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Meeting with Linda Stracke
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:50 PM – 2:10 PM
Subject Depart LBJ Headquarters en route UCP via Department of Education Shuttle Service

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM

Subject FSA Update

Location Federal Student Aid Office-Room 112G1- 830 First Street NE, Washington, DC 20002

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 3:00 PM – 3:30 PM

Subject SOTU Countdown Call

Show Time As Busy

For agency chiefs and comms in preparation for the State of the Union address.

Host Dial-In: (b)(6)
Leader Code: (b)(6)
Participant Dial-In: (b)(6)
Participant Code: (b)(6)

Attendees

Name <E-mail>	Attendance
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Organizer

McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
Ditto, Jessica E. EOP/WHO <(b)(6)@who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov>	Required
Murtaugh, Tim - OC, Washington, DC <Tim.Murtaugh@oc.usda.gov>	Required
RONALDDB <RONALDDB@ucia.gov>	Required
Rockas, James (Federal) <JRockas@doc.gov>	Required
Green, Heidi - OSEC, Washington, DC <Heidi.Green@osec.usda.gov>	Required
Shuford, Campbell - OSEC, Washington, DC <Campbell.Shuford@osec.usda.gov>	Required
Debormw@UCIA.gov <Debormw@UCIA.gov>	Required
wteramoto@doc.gov <wteramoto@doc.gov>	Required
Kevin.Sweeney@sd.mil <Kevin.Sweeney@sd.mil>	Required
Morse, Jacob T CIV OSD PA (US) <jacob.t.morse2.civ@mail.mil>	Required
charles.e.summers4.civ@mail.mil <charles.e.summers4.civ@mail.mil>	Required
Montanez, Jessica A CIV (US) <jessica.a.montanez.civ@mail.mil>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Haus, Bob <Bob.Haus@hq.doe.gov>	Required
brian.mccormack@hq.doe.gov <brian.mccormack@hq.doe.gov>	Required
Bowman, Liz <Bowman.Liz@epa.gov>	Required
Jackson.Ryan@epa.gov <Jackson.Ryan@epa.gov>	Required
Yoest, Charmaine (OS/ASPA) <Charmaine.Yoest@hhs.gov>	Required
Skrzycki, Kristin (HHS/IOS) <Kristin.Skrzycki@hhs.gov>	Required
Hoffman, Jonathan <jonathan.hoffman@hq.dhs.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
elizabeth.neumann@hq.dhs.gov <elizabeth.neumann@hq.dhs.gov>	Required
Williams, Raffi <Raphael.L.Williams@hud.gov>	Required
Hughes, Andrew <Andrew.Hughes@hud.gov>	Required
Laura Rigas <laura_rigas@ios.doi.gov>	Required
Scott_Hommel@ios.doi.gov <Scott_Hommel@ios.doi.gov>	Required
Flores, Sarah Isgur (OPA) <Sarah.Isgur.Flores@usdoj.gov>	Required
Whitaker, Matthew (OAG <Matthew.Whitaker@usdoj.gov>	Required
Grappone, Jeffrey Y - OPA <grappone.jeffrey.y@dol.gov>	Required
Geale.Nicholas.C@DOL.gov <Geale.Nicholas.C@DOL.gov>	Required
Czwartacki, John S. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Doyle, Emma K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Belur, Pradeep S. <Pradeep.Belur@sba.gov>	Required
Turner, Holly <Holly.Turner@sba.gov>	Required

Preston-McLain, Courtney <McLainCM@state.gov>	Required
PeterlinMja@state.gov <PeterlinMja@state.gov>	Required
McInerney, Marianne (OST) <marianne.mcinerney@dot.gov>	Required
geoff.burr@dot.gov <geoff.burr@dot.gov>	Required
Tony.Sayegh@treasury.gov <Tony.Sayegh@treasury.gov>	Required
Eli.Miller@treasury.gov <Eli.Miller@treasury.gov>	Required
Emerson, Jeffrey W. EOP/USTR <(b)(6)@ustr.eop.gov>	Required
Greer, Jamieson L. EOP/USTR <(b)(6)@ustr.eop.gov>	Required
Adams, Chaney (USUN New York) <AdamsC5@state.gov>	Required
Lernerjs@state.gov <Lernerjs@state.gov>	Required
Ullyot, John <John.Ullyot@va.gov>	Required
Vivieca.Wright@va.gov <Vivieca.Wright@va.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6)@who.eop.gov>	Required
Scully, Bethany S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6)@who.eop.gov>	Required

Time 3:10 PM – 3:30 PM

Subject Depart UCP en route LBJ Headquarters via Department of Education Shuttle Service

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	(b)(6),(b)(7)(F) redacted	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Update with Ebony and Bob
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Cab Affairs Review
Show Time As Busy

Time 5:15 PM – 5:35 PM
Subject Weekly Update with Kim and Johnny
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 5:45 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location WDCFB6-240-20 (Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6) redacted
Participant Code: (b)(6) redacted

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

WDCFB6-240-20 (Managed) <WDCFB6-240-20@ed.gov>	Resource
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, January 30, 2018

Time 9:00 AM – 9:20 AM
Subject OLCA/Budget Proposal
Location 7W315
Attachments MEMORADUM TO COS_Recommended Updates to Protocols for OLCA and Budget Se....docx
Show Time As Busy

HYPERLINK "cid:341C8DBB2C40B21255C3551A543A51095CF7550C@1" MEMORADUM TO COS_Recommended Updates to Protocols for OLCA and Budget Se....docx
Dial: (b)(6)
PC (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Charles (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch with Department of Education Employees
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:50 PM – 2:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:00 PM – 3:00 PM

Subject Hiring Exceptions
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject All Appointee Staff Meeting
Location LBJ Cafeteria - Edibles Dining Area
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Political Appointees_ED 45 <(b)(6) @ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Call with Bill
Location Bill will call Josh
Show Time As Busy

Time 6:00 PM – 6:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, January 31, 2018

Time 9:00 AM – 9:20 AM
Subject Peter/Weekly Update
Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject OIG Update
Location Deputy Secretary's Office
Attachments mtg.actingdepsec.1.31.18.docx
Show Time As Busy

HYPERLINK "cid:1CC7FC92820CBD916B56A209B20E315047D720B9@1" mtg.actingdepsec.1.31.18.docx

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Bruce, Sandra <sandra.bruce@ed.gov>	Optional
Howard, Pat <Pat.Howard@ed.gov>	Optional
Sorensen, Howard <Howard.Sorensen@ed.gov>	Optional

Time 10:30 AM – 11:30 AM
Subject FW: Meet with Brian Caplan
Location WDCFB6-7C101
Show Time As Busy

FYI – you are welcome to drop in if you like.

-----Original Appointment-----
From: Brickman, Michael
Sent: Monday, December 18, 2017 3:39 PM
To: Brickman, Michael; Kissel, Adam
Cc: Watson, Donald
Subject: Meet with Brian Caplan
When: Wednesday, January 31, 2018 10:30 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-7C101

Attendees

Name <E-mail>	Attendance
Brickman, Michael <Michael.Brickman@ed.gov>	Organizer
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Watson, Donald <Donald.Watson@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Bull, Brittany <Brittany.Bull@ed.gov>	Optional
Brogan, Frank <Frank.Brogan@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Blew, James <James.Blew@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Menashi, Steven <Steven.Menashi@ed.gov>	Optional
Pena, Alexandra <Alexandra.Pena@ed.gov>	Optional
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Optional
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Call with (b)(6)
Location Josh cal (b)(6)
Attachments (b)(6)
Show Time As Busy

HYPERLINK "cid:32A10514DCD47BA1E7F886D1B5127BD0AA7E4352@1" (b)(6) 013118.docx HYPERLINK "cid:ED327075811FC52FB0EF4EAF42A1EDD376199DF4@1" (b)(6) (b)(6 ocx

Time 11:30 AM – 12:00 PM
Subject Hold
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call with (b)(6)
Location Josh cal (b)(6)

Attachments	(b)(6) docx
	(b)(6) 13118.docx
Show Time As	Busy
	HYPERLINK "cid:07F63FE550A8A6431D4DABD43C5597C20358D9D0@1"
	(b)(6) docx

Time	1:30 PM – 2:00 PM
Subject	Hold
Show Time As	Busy

Time	2:00 PM – 2:30 PM
Subject	Hiring Exceptions
Location	7W315
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time	2:30 PM – 2:40 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	2:45 PM – 3:00 PM
Subject	Meeting with Josh Venable
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	4:00 PM – 5:00 PM
Subject	(b)(5)

Location WDCFB6-240-20 (Managed)

Show Time As Busy

Department of Education
400 Maryland Avenue SW
Washington, DC 20202

Dial In: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Leith, William <William.Leith@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Bumgarner, Bradley <Bradley.Bumgarner@ed.gov>	Required
Kane, John <John.Kane@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Goodwin, Zachary (ATR) <Zachary.Goodwin@usdoj.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Connolly, Haru <Haru.Connolly@usdoj.gov>	Optional
Negrette, Jeff <Jeff.Negrette@usdoj.gov>	Optional

Time 4:30 PM – 5:00 PM

Subject Eric/Dougie Weekly Update

Location 7W315

Recurrence Occurs every Wednesday effective 1/24/2018 until 3/14/2018 from 4:30

PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:30 PM – 6:00 PM

Subject Meeting with Dougie (b)(6),(b)(7)(F)

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
(b)(6),(b)(7)(F)	Required

Time 6:00 PM – 7:00 PM

Subject READ

Show Time As Busy

Thursday, February 01, 2018

Time 8:50 AM – 9:00 AM

Subject Quick Update with Nate

Location 7W315

Show Time As Busy

AP Article

Comms Weekly Update Attendees

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:00 AM – 9:20 AM

Subject Candice/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject OII Grants
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:30 AM – 10:40 AM
Subject Call with Rob Goad
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 11:00 AM – 11:20 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 11:20 AM – 11:40 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 11:40 AM – 11:50 AM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 12:30 PM – 2:00 PM
Subject Working Lunch with Kent and Bob
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject PIVOT Contract Update
Location WDCFB6-240-20 (Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Soltis, Tim <Tim.Soltis@ed.gov>	Required
	Billups, Angela <Angela.Billups@ed.gov>	Required
	Hairfield, James <James.Hairfield@ed.gov>	Required
	Hill, Allen <Allen.Hill@ed.gov>	Required
	Manning, Matthew <Matthew.Manning@ed.gov>	Optional
	WDCFB6-240-20 (Managed) <WDCFB6-240-20@ed.gov>	Resource

Time 3:00 PM – 3:40 PM
Subject Federal Register Notice
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Commencement Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:30 PM – 6:45 PM
Subject READ
Show Time As Busy

Time 6:45 PM – 7:15 PM
Subject HOLD
Show Time As Busy

Friday, February 02, 2018

Time All Day
Subject Cyber Security Training
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:20 AM
Subject Michael Wooten/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Time 9:20 AM – 9:40 AM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 9:40 AM – 10:00 AM
Subject Comms Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 10:10 AM – 10:40 AM
Subject FOIA
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 10:40 AM – 11:00 AM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:00 AM – 11:10 AM
Subject T IX Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Call with (b)(6)
Location Josh cal (b)(6)

Show Time As Busy

cid:078D105F89AD3594C3E0562A4A7495632911A835@1

Time 12:00 PM – 1:30 PM
Subject Working Lunch: 2018 Look Ahead
Location 7W315
Show Time As Busy

Meet in Josh's office then go to get lunch.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 1:40 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:45 PM – 1:55 PM
Subject Call with Laura Cunliffe, Domestic Policy Council
Location Laura will call you at (b)(6) Kathryn will connect to your desk.
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Pre-Choice Briefing
Location 7W315
Attachments DRAFT_signature choice proposal options memo_2.1.18.docx
Show Time As Busy

HYPERLINK "cid:4E4AAFC1CCEDDAC9971F5B1E7BEED9D69E6BAC76@1"
DRAFT_signature choice proposal options memo_2.1.18.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Operations Plan Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Saturday, February 03, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every February 3 effective 2/3/2018 until 2/3/2018
Show Time As Free

Monday, February 05, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM

Subject (b)(6),(b)(7)(F)
VA
Location Driver: (b)(6)
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject (b)(6),(b)(7)(F)
Location
Show Time As

Time 10:00 AM – 10:30 AM
Subject (b)(6),(b)(7)(F)
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject (b)(6),(b)(7)(F)
Location Driver: Jef (b)(6)
Show Time As Busy

Time 11:00 AM – 11:15 AM
Subject Jose/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional

Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 2:00 PM
Subject Working Lunch with Bill and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Coffee with Paul Ray (DOL)
Location TBD
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject Cab Affairs Review
Show Time As Busy

Time 4:00 PM – 4:20 PM
Subject Hill Meetings
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:15 PM
Subject OSERS Structure/Staffing
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Particip

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required

	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject Depart LBJ
Show Time As Busy

Tuesday, February 06, 2018

Time 8:30 AM – 9:00 AM
Subject Operations Plan Meeting
Location 7W315
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:00 AM – 10:00 AM
Subject Meeting with Joshua Venable and Bill Payne
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Depart EEOB en route LBJ

Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject SES Planning
Location 7W315
Show Time As Busy

Josh will be called directly.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Working Lunch/Scheduling Meeting with Dougie Simmons and Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting with Josh and Nate
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject (b)(5)
Location Josh's Office
Show Time As Busy

If you cannot physically make it to the meeting, please dial-in. Thank you.

Conference Line (b)(6)

Participant Code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject SSA Meeting
Location 7W315
Show Time As Busy
Dial In (b)(6)
PC (b)(6)

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Interview Prep (One Year Anniversary Roundtable and 60 Minutes)
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject OECD Priorities
Location 7W315
Attachments ED Priority ratings final CERI EDPC.XLSX
Show Time As Busy

HYPERLINK "cid:658EE56E945FC1480614DBFCEB6EF0436C293379@1"
ED Priority ratings final CERI EDPC.XLSX
cid:E9D6E4637933CEC1FA8DEDE3B1F5422F06C96940@1

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Intern Proposal
Location 7W315
Attachments OS Intern Program Proposal.pdf
Show Time As Busy

HYPERLINK "cid:684C477E70048BD70695B0B9B13C407E78A908AF@1"
OS Intern Program Proposal.pdf

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Davis, Martha <Martha.Davis@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 6:30 PM – 7:30 PM

Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, February 07, 2018

Time 8:15 AM – 8:25 AM
Subject SES Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:30 AM – 9:30 AM
Subject Department of Education Anniversary Breakfast Meet and Greet
Location LBJ Headquarters Lobby
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:15 AM – 10:00 AM
Subject Budget and Re-Org
Location 7W315
Show Time As Busy
Dial In: (b)(6)
PC: (b)(6)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 10:15 AM – 11:00 AM
Subject Meeting with Liliia Hrynevych, Minister of Education and Science, Ukraine
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:15 PM – 1:15 PM
Subject Lunch with Department of Education Employees
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:30 PM – 2:00 PM
Subject	Meeting with Representatives from Grand Rapids Public Schools
Location	Office of the Secretary
Show Time As	Busy
Attendees	Attendees: Superintendent Teresa Weatherall Neal, Assistant Superintendent of HR/Legal Sharron Pitts, BOE president Dr. Wendy VerHage Falb, BOE member Kristian Grant, and John Helmholdt.

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:00 PM – 2:30 PM
Subject	Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy
Attendees	

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required

Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required

Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Mutz, John <John.Mutz@ed.gov>	Optional
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 2:30 PM – 3:00 PM
Subject G20 Planning Meeting
Location 7W315
Attachments 2018 02 06 Event Brief -- G20 Prep - Deputies Meeting on Feb 9, 2018.docx
G20 - Invitation re Education Track.pdf
Issue Note Education (by Argentina).docx
Show Time As Busy
HYPERLINK "cid:4AF12B66DA217DDBCC58A60187159E29DEB417EF@1" 2018 02 06 Event Brief -- G20 Prep - Deputies Meeting on Feb 9, 2018.docx HYPERLINK "cid:2B8D06EAA4FF1F381FFF90C69588215A60B8EA7C@1" G20 - Invitation re Education Track.pdf HYPERLINK "cid:C6C10122F9E392FD856BFA307D9DD402BDD218BB@1" Issue Note Education (by Argentina).docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Nevarez, Rafael <Rafael.Nevarez@ed.gov>	Required

Time 3:00 PM – 3:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Choice Briefing (Prior to Lunch with POTUS/VPOTUS)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 1/24/2018 until 3/14/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:05 PM – 5:10 PM
Subject Update with Jim Manning
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 5:30 PM – 5:45 PM
Subject Phone Call with Lieutenant Governor Dan Patrick, Texas
Location Dial: (b)(6) (Josh Venable to be connected)
Show Time As Busy
Dial: (b)(6) (cell)

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, February 08, 2018

Time 10:30 AM – 2:30 PM
Subject Media Prep
Location WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	WDCFB6-B2-S53-500-Sub-Basement Training Room (Managed) <WDCFB6-B2-S53-500@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Phone Call with Leader Mitch McConnell (R-KY)
Location Dial: (b)(6) (Laura will connect)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Phone Call with Andrew Bremberg and Lance Leggitt
Location Dial (b)(6) / Leader Code (b)(6)
Show Time As Busy

Secretary's Line:
Dial: (b)(6)
Leader Code: (b)(6)
Participant Code: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:35 PM – 3:45 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:45 PM – 4:30 PM
Subject Meeting with Kent, Josh and Bob
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Friday, February 09, 2018

Time All Day
Subject 120 Day Deadline: SC
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Cyber Security Training
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Conference Call RE: Department of Education Operating Status Today - Dial -in Number: (b)(6) / Participant Code (b)(6)
Location Secretary's Conference Room
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code:

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required

'Toner, Jana' <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Call with Nate and Josh
Location 7W315
Show Time As Busy

Josh will call Nate on his cell.

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Hack-a-thon
Location 7W315
Attachments Overview_ Higher Education Ecosystem Challenge.docx
Show Time As Busy
HYPERLINK "cid:FA6B7E1D30E470C0159B50E3A26C09CA51BEC611@1"
Overview_ Higher Education Ecosystem Challenge.docx

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Soo, David <David.Soo@ed.gov>	Required
	Leu, Sharon <Sharon.Leu@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 2:10 PM – 2:30 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Depart LBJ en route FFOB
Location Driver: Charles (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov> Required

Time 3:00 PM – 4:00 PM
Subject G7 and G20 DC
Location EEOB 374
Attachments 20180206 G20 G7 DC Agenda.docx
20180202 Discussion Paper G7 and G20 DC.docx
Show Time As Busy

*UPDATE: Please see the attached agenda and read ahead for the meeting. If you have not done so already, please fill out your WAVES information using the link below. Additionally, please email me at HYPERLINK "(b)(6)@nsc.eop.gov" (b)(6)@nsc.eop.gov to identify your agency's P+1. Thank you!

Colleagues,

Deputy Assistant to the President for International Economic Affairs and Deputy Director of the National Economic Council requests participation at a deputies meeting on Friday, February 9 at 1500 to review and approve initial objectives for the President's participation in the 2018 G7 and G20 summits. The meeting will take place in EEOB 374 (SMS Large). We will send an agenda and a read ahead in advance of this meeting. Participation is P+1. Thank you.

For entry, please fill out the WAVES form here:
(b)(6)

Thank you,

Holly Smith
National Security Council
The White House
(b)(6)

Attendees

Name <E-mail>	Attendance
Eissenstat, Everett H. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
Haarsager, Mathew P. EOP/NSC <(b)(6)@nsc.eop.gov>	Required
Yun, Sara S. EOP/NSC <(b)(6)@nsc.eop.gov>	Required
'execseccom@do.treas.gov' <'execseccom@do.treas.gov'>	Required
FN-USTR-ExecSec <(b)(6)@ustr.eop.gov>	Required
'ewash@state.gov' <ewash@state.gov>	Required

'ewash@doc.gov' <ewash@doc.gov>	Required
'ioc@doe.gov' <ioc@doe.gov>	Required
'opscenter@dm.usda.gov' <opscenter@dm.usda.gov>	Required
'opsenter@usda.gov' <opsenter@usda.gov>	Required
'itu@bis.doc.gov' <itu@bis.doc.gov>	Required
'Margaret.Merrick@opic.gov' <Margaret.Merrick@opic.gov>	Required
'Ray.Washburne@opic.gov' <Ray.Washburne@opic.gov>	Required
Kratsios, Michael J. EOP/OSTP (b)(6) @ostp.eop.gov>	Required
'lance.legggit@hhs.gov' <lance.legggit@hhs.gov>	Required
'thomas.price@hhs.gov' <thomas.price@hhs.gov>	Required
'magreen@usaid.gov' <magreen@usaid.gov>	Required
'wsteiger@usaid.gov' <wsteiger@usaid.gov>	Required
'Campbell, Hillaire' <campbellh1@state.gov>	Required
Spangler, Christopher <SpanglerCM@state.gov>	Required
'WTeramoto@doc.gov' <WTeramoto@doc.gov>	Required
'EComstock@doc.gov' <EComstock@doc.gov>	Required
'singhM9@state.gov' <singhM9@state.gov>	Required
'Vasey-WaldenJL@state.gov' <Vasey-WaldenJL@state.gov>	Required
'Jackson.ryan@epa.gov' <Jackson.ryan@epa.gov>	Required
'kristine.adams@hq.dhs.gov' <kristine.adams@hq.dhs.gov>	Required
'Newton.Martha.E@DOL.gov'	Required

<Newton.Martha.E@DOL.gov>	
'Ward.Diane@dol.gov' <Ward.Diane@dol.gov>	Required
Nevarez, Rafael <Rafael.Nevarez@ed.gov>	Required
'Karen.DelabarreChase@treasury.gov' <Karen.DelabarreChase@treasury.gov>	Required
USAID ExecSec <AID.ESTaskerMailListUSAID@usaid.gov>	Required
Nanavatty, Katharine B <NanavattyKB@state.gov>	Optional
Sellers, Douglas <Douglas.Sellers@opic.gov>	Optional
Dubik, Rick (Federal) <RDubik@doc.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
David.Malpass@treasury.gov <David.Malpass@treasury.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Depart EEOB en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy

Josh Venable and Maureen McLaughlin will return from the EEOB.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 4:30 PM – 5:15 PM
Subject Title IX Regulation Update
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Bader, Hans <Hans.Bader@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 5:20 PM – 5:40 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Saturday, February 10, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every February 10 effective 2/10/2018 until 2/10/2018
Show Time As Free

Monday, February 12, 2018

Time 9:00 AM – 9:30 AM
Subject Meeting with Nate and Josh
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Call with Beth DeShone--529 Tax Pro
Location 7W315
Attachments 529 K-12 use in Michigan.pdf
Show Time As Busy

HYPERLINK "cid:EC2326510979BF59C937EBF4B5A5B08F9FE33B9F@1"
529 K-12 use in Michigan.pdf
Dial In: (b)(6)
PC: (b)(6)

Call with:
Beth DeShone, Advocacy Director, Great Lakes Education Project
Brad Wever, Chief of Staff to Senator Phil Pavlov (Chairman of the Senate Education Committee)
Scott Hughes, General Counsel for the Michigan Senate
Senator Phil Pavlov, Chairman of the Senate Education Committee and Vice Chair of the K-12 Appropriations Committee

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 10:45 AM – 11:45 AM
Subject Budget Briefing/Prep
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) 0463; Participate Code - (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6) 3
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:05 PM – 12:25 PM
Subject Depart LBJ Headquarters en route The White House
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch with POTUS & VPOTUS
Location The White House, Oval Private Dining Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:35 PM – 1:55 PM
Subject Depart The White House en route PCP
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Budget Roll Out with Stakeholders
Location PCP Auditorium
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM

Subject Visit PCP Offices
Location PCP
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:05 PM – 3:15 PM
Subject Depart PCP en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:15 PM – 3:45 PM
Subject Cab Affairs Review
Show Time As Busy

Time 3:45 PM – 4:00 PM
Subject Meeting with Doug Webster and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 5:30 PM – 5:45 PM
Subject Presentation at Weekly Senior Staff
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Schneider, Mark <Mark.Schneider@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Optional
	Trachman, William <William.Trachman@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:00 PM – 6:15 PM
Subject Phone Call with Director Mick Mulvaney, OMB
Location Dial: (b)(6) (cell)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, February 13, 2018

Time (b)(6),(b)(7)(F)
Subject
Show Time As Busy

Josh Venable will meet you at (b)(6), (b)(7)(F) to travel to the Capitol together.

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required

	(b)(6),(b)(7)(F)	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:00 AM – 9:00 AM
Subject Breakfast with Senator Lamar Alexander (R-TN)
Location Senate Dining Room S-100 U.S. Capitol
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:05 AM – 9:15 AM
Subject Depart U.S. Capitol en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Charles (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:30 PM – 2:15 PM
Subject Briefing on National Assessment Governing Board
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:50 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject FSA Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call with Jillian Hasner
Location Josh call Jillian at (b)(6) cell)

Attachments 2017 accountability PAGES.PDF
Show Time As Busy
HYPERLINK "cid:F1704A021A7D93103667BD903973F763A78289B7@1"
2017 accountability PAGES.PDF

Time 4:30 PM – 5:00 PM
Subject Opioid Competition
Location 7W315
Attachments Opioid Challenge Briefing v1.docx
Show Time As Busy
HYPERLINK "cid:370D19AEBC89101DF9E235E704B3DFB519363C45@1"
Opioid Challenge Briefing v1.docx

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 1/23/2018 until 3/20/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, February 14, 2018

Time 10:30 AM – 11:00 AM
Subject Eric/Dougie Update
Location 7W315
Attachments 2-14-18 Agenda.pdf
Show Time As Busy
HYPERLINK "cid:24F90659EDFC07F30591AA7CA5806B0AD5577128@1"
2-14-18 Agenda.pdf

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Lunch with Department of Education Employees
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Meeting with Dan Quisenberry
Location 7W315
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meeting with Josh Venable
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 1:45 PM – 2:30 PM
Subject Meeting with Josh Venable
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Pre-Brief for Meeting with General John Kelly
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject HOLD
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 1/24/2018 until 3/14/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, February 15, 2018

Time 2/15/2018 12:00 AM – 2/17/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 10:00 AM – 11:00 AM
Subject Meeting with Scott Stump
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Meeting on Choice Decision Points
Location You will be called on your work mobile.
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Federal Student Aid Front Office Reorganization Meeting
Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, February 16, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Recurrence Occurs every February 16 effective 2/16/2018 until 2/16/2018
Show Time As Free

Time (b)(6),(b)(7)(F)
Subject
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:00 AM – 9:00 AM
Subject Breakfast with Chairwoman Virginia Foxx (R-NC-05)
Location White House Mess
Show Time As Busy
Reservation for 5 under "DeVos"

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Meeting with General John Kelly
Location The White House
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

Time 10:10 AM – 10:30 AM
Subject Depart The White House en route LBJ
Location Driver: Chri(b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 12:15 PM
Subject Title IX Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:15 PM – 12:30 PM
Subject Meeting with Kent and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:30 PM
Subject ReThink Findings Presentation
Location 5E335, 5th Floor Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer

Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Erica Sayers (esayers@hugeinc.com) <esayers@hugeinc.com>	Optional
Greene, Chris <Chris.Greene@ed.gov>	Optional
Bhagat, Wendy <Wendy.Bhagat@ed.gov>	Optional

Time 2:50 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call with Julie Radford
Location Julie will call (b)(6) and Kathryn will connect.
Show Time As Busy

Time 3:45 PM – 4:00 PM
Subject Meeting with Frank
Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 4:00 PM – 4:10 PM
Subject Meeting with Peter
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Hold time: Tracey St. Pierre Assessment
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, February 19, 2018

Time All Day
Subject President's Day
Show Time As Out of Office

Time 2/19/2018 12:00 AM – 2/21/2018 12:00 AM
Subject RON: Double Tree by Hilton Tallahassee, 101 South Adams Street, Tallahassee, FL 32301
Location (b)(6)
Attachments
Show Time As Free
HYPERLINK "cid:16A4A77F32A0629F55BB5575BB48E47F3EC49EFD@1"
(b)(6)

Time 4:00 PM – 4:30 PM
Subject CFO Update
Location Office of the Secretary
Recurrence Occurs the third Monday of every 1 month effective 2/19/2018 until 3/19/2018 from 4:00 PM to 4:30 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 7:40 PM – 9:57 PM
Subject Depart DCA en route Tallahassee, Florida
Location AA 5615 Confirmation: (b)(6)
Show Time As Busy

Time 10:00 PM – 10:20 PM
Subject Avis Rental Car Pick-Up
Location Confirmation: (b)(6)
Show Time As Busy

Tuesday, February 20, 2018

Time 10:00 AM – 12:00 PM
Subject Workshop with Education Officials
Location Florida Department of Education, 325 W Gaines Street, Tallahassee, FL 32399
Show Time As Busy

-The education workshop will focus on school safety improvements and updating school security protocols and emergency plans.
-Open press
-Not open to the public

Time 2:00 PM – 4:00 PM
Subject Workshop with Education Officials
Location Florida Department of Education, 325 W Gaines Street, Tallahassee, FL 32399
Show Time As Busy

-The education workshop will focus on school safety improvements and updating school security protocols and emergency plans.
-Open press
-Not open to the public

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy

Dial-in: (b)(6)
Participant Code (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 5:30 PM – 7:30 PM
Subject Roundtable with Governor Scott and Leadership Members from Workshop Groups
Location Florida State Capitol Governor's Large Conference Room, 400 S Monroe Street, Tallahassee, FL 32399
Show Time As Busy

Wednesday, February 21, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every February 21 effective 2/21/2018 until 2/21/2018
Show Time As Free

Time 7:00 AM – 7:10 AM
Subject Avis Rental Car Drop-off
Location Confirmation: (b)(6)

Show Time As Busy

Time 7:10 AM – 9:18 AM
Subject Depart Tallahassee, FL en route DCA
Location AA 5616 Confirmation: (b)(6)
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Depart DCA en route LBJ
Show Time As Busy

Time 10:00 AM – 11:45 AM
Subject HOLD
Show Time As Busy

Time 11:45 AM – 12:30 PM
Subject Lunch with Department of Education Employees
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Lunch with Families
Location Office of the Under Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:30 PM
Subject Prep for Listening Session with High School Students with POTUS/FLOTUS
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:35 PM – 2:55 PM
Subject Depart LBJ Headquarters en route The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 4:05 PM
Subject HOLD at The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:15 PM – 4:45 PM
Subject REM: Listening Session with High School Students with POTUS/FLOTUS
Location The White House - State Dining Room

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
	Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	4:30 PM – 5:00 PM
Subject	Eric/Dougie Weekly Update
Location	7W315
Recurrence	Occurs every Wednesday effective 1/24/2018 until 3/14/2018 from 4:30 PM to 5:00 PM
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time	4:45 PM – 5:15 PM
Subject	Depart The White House en route LBJ
Location	Driver: Charles (b)(6) They will meet you at usual EEOB pick up spot.
Show Time As	Busy

Time	6:00 PM – 7:00 PM
Subject	READ

Show Time As Busy

Thursday, February 22, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject Meeting with Jim and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Meeting with Denise
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Meeting with Maureen and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:30 AM – 10:50 AM
Subject Depart LBJ Headquarters en route The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Meeting with State Public Safety and State Education Officials on School Safety
Location The White House - Roosevelt Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:15 PM – 1:00 PM
Subject Lunch
Location The White House Navy Mess
Show Time As Busy
(b)(6)
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:25 PM
Subject Depart LBJ en route Gaylord National Harbor
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:15 PM
Subject HOLD at CPAC
Show Time As Busy
Attendees

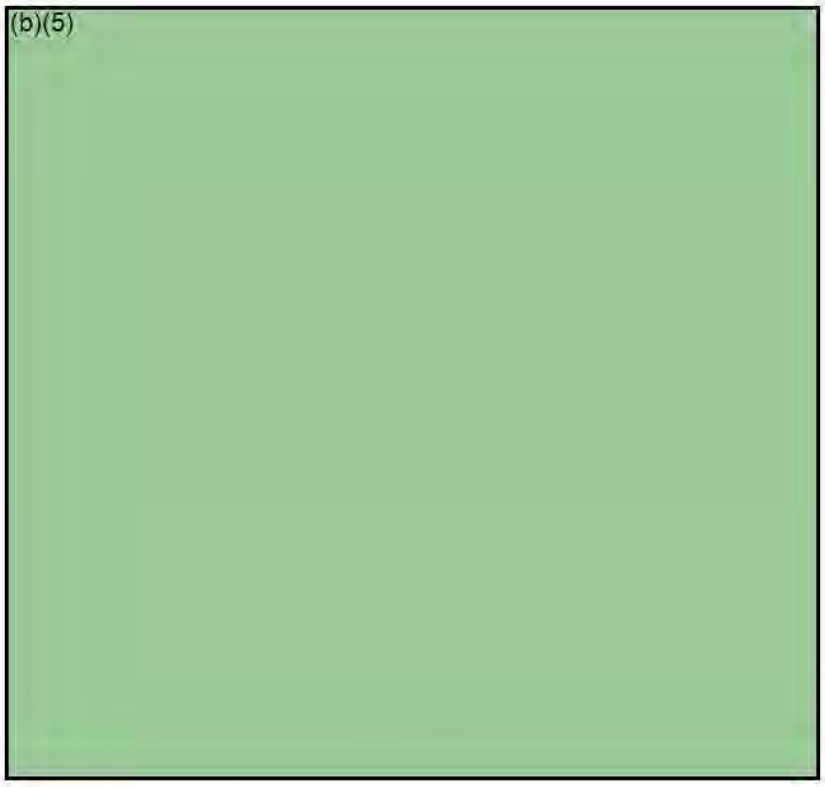
Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject FYI: Regulatory Reform Task Force
Location Secretary's Conference Room
Attachments RRTF Membership Updated.pdf
Final ED Agenda Entries_11092017.docx
Show Time As Busy

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

(b)(5)



Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

HYPERLINK "cid:1CDD6A277D9E53FE87567010CE07563F2474A000@1"
RRTF Membership Updated.pdf
HYPERLINK "cid:26B3737BACF8F3FD6F56B957D554D7258BB2E067@1"
Final ED Agenda Entries_11092017.docx

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Time	2:20 PM – 2:50 PM
Subject	REM: Conservative Political Action Conference (CPAC)
Location	Gaylord National Resort & Convention Center
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:15 PM – 3:40 PM
Subject Depart Gaylord National Harbor en route LBJ Headquarters
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:50 PM – 4:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Disaster Response
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Meeting with Bob and Josh
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:25 PM – 5:55 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Time 9:00 PM – 9:30 PM
Subject Call with Bill
Location Bill will call Josh's cell.
Show Time As Busy

Friday, February 23, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 8:30 AM – 8:45 AM

Subject Update with Josh and Joe
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Hold time: Josh Review Speech
Location Hard copy in briefing book
Show Time As Busy

Time 9:45 AM – 10:30 AM
Subject Title IX Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 10:45 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 2-23-18 Agenda.docx
Show Time As Busy
HYPERLINK "cid:3BCE244407DA930FE083832A43D83F943D098747@1"

2-23-18 Agenda.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Speech Review: CCSSO
Location 7W315
Attachments Speech Information Form.docx
CCSSO.DOCX
Show Time As Busy
HYPERLINK "cid:6B43202EA0B21FB8F327F4E8B4C5FC8D665E4AAB@1" Speech Information Form.docx HYPERLINK "cid:D32A88EA635B12BBE27AB9FDDAF5127189F991EF@1" CCSSO.DOCX
Updated remarks.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Meeting with Eddie B
Location Office of the Secretary
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Meeting with Attorney General Bill Schuette (R-MI)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:45 PM – 2:55 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:15 PM
Subject Grant Making Proposal
Location 7W315
Attachments Memo to Josh and Ebony re Grantmaking 2.7.2018.docx
Show Time As Busy
HYPERLINK "cid:37D452549FCCE49F15A4A9BC20F3CE4166C00FA0@1"
Memo to Josh and Ebony re Grantmaking 2.7.2018.docx

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Blew, James <James.Blew@ed.gov>	Required

Time 5:00 PM – 5:20 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:45 PM – 6:15 PM
Subject Depart LBJ

Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, February 26, 2018

Time 2/26/2018 12:00 AM – 2/28/2018 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 10:00 AM
Subject Hold Time
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Response Process
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject PPT
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hold Time
Show Time As Busy

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6) Participate Code - (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required

Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:00 PM
Subject	Lunch
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As	Busy

Time	1:00 PM – 1:30 PM
Subject	Meeting with Governor Rick Snyder and First Lady Snyder
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Executive Resources Board Meeting
Location LBJ, 2W240-20
Recurrence Occurs the fourth Monday of every 1 month effective 1/22/2018 until 2/26/2018 from 1:00 PM to 2:00 PM
Show Time As Busy

Good Afternoon,

This invite has been updated to include Dr. Zais.

Thank you,
Valarie

Categories Blue Category
Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Simmons, James K. <James.K.Simmons@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meeting with Lord David Willetts
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Webster, Douglas <Douglas.Webster@ed.gov>	Required

Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject Call with Bill
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, February 27, 2018

Time 9:30 AM – 9:40 AM
Subject Candice/Josh Follow up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route Department of Interior, 1849 C Street NW
Location Driver: Maurice (b)(6)
Show Time As Busy
Enter at the C Street entrance (1849 C Street NW)
The meeting will be in conference room is 5160

Time 11:30 AM – 11:45 AM
Subject Depart Department of Interior en route LBJ
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:45 AM – 12:00 PM
Subject Phone Call with Andrew Bremberg, Domestic Policy Council
Location Dial (b)(6) (BDV will call Josh's cell phone to conference)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 12:30 PM
Subject Call with Jennifer Korn
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Meeting with Carissa Miller
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject OGC Hiring Waivers
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 3:25 PM – 3:45 PM
Subject Depart LBJ Headquarters en route The White House
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	(b)(6),(b)(7)(F)	Required
		Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Hill, Paula <Paula.Hill@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:15 PM
Subject Announcement of Historically Black Colleges and Universities Special Initiative Leadership
Location The White House - Roosevelt Room
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Call with Bill McGinley
Location Bill will call Josh on work mobile.
Show Time As Busy

Time At 6:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, February 28, 2018

Time 8:45 AM – 9:45 AM
Subject Speech Prep (CCSSO)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Hold time
Show Time As Busy

Time 11:00 AM – 11:20 AM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 11:20 AM – 11:40 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject Lunch
Show Time As Busy

Time 12:45 PM – 1:00 PM
Subject Phone Call with Andrew Bremberg, Domestic Policy Council
Location Dial: (b)(6) (Mary will connect)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject FSA Legislative Status
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Follow-Up Briefing for OMB on Status of BD and GE Rulemakings
Location 6E251; Conference Line: (b)(6)
Show Time As Busy

2/27 Update: Adding room number in LBJ and conference line information.

All –

(b)(5)

Thanks.

Elizabeth

Time 1:45 PM – 2:15 PM
Subject Prep with Nate Bailey (Review of ReThink Deck)
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:20 PM – 2:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Briefing on Borrower Defense Notice of Proposed Rule Making
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 3:45 PM – 4:45 PM
Subject Media Prep
Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 PM – 6:00 PM
Subject Speech Prep (CCSSO)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Thursday, March 01, 2018

Time 8:30 AM – 9:00 AM
Subject Meeting with Josh
Location 7W315
Show Time As Busy
Steve will be called at (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Speech Prep (CCSSO)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Call with Governor Jeb Bush
Location 7W315
Show Time As Busy

Governor Bush will call 202-401-669—Josh's conference table line.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Hold Time
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:45 PM
Subject Speech Review: SXSW/AEI
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject SES Rotation
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:20 PM – 2:40 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:45 PM – 3:05 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:05 PM – 3:20 PM
Subject OSERS/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Call with Josh Venable and Peter Urbanowicz
Location Josh will call Peter at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Peter.Urbanowicz@hhs.gov <Peter.Urbanowicz@hhs.gov> Required

Time 3:50 PM – 4:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:20 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-1-18 Agenda.docx
Show Time As Busy
HYPERLINK "cid:11664765212C986301E2F1548D27853EE7C698EA@1"
3-1-18 Agenda.docx
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, March 02, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Attachments Standing Meeting with Maureen McLaughlin Agenda 3.1.docx
Summary of Discussion between ED and Argentine Ministry of Education (Fe....docx

Administrative Circular for 1st Meeting of G20 EWG & Workshop, April 11-....docx
Email from State Dept re APEC and education, Feb 14, 2018.docx
Message from New Brunswick Deputy Minister of Education.docx
26022018_Scan von HP MFP.PDF
VPET_Flyer_Interaktiv_A5_EN_final.pdf

Show Time As Busy

HYPERLINK "cid:8A9993373C40A3C81DE6849A6E45C8E3E6BF5E87@1" Standing Meeting with Maureen McLaughlin Agenda 3.1.docx HYPERLINK "cid:70D457EBF9588A17021A989E6D8B7DFC2B55C018@1" Summary of Discussion between ED and Argentine Ministry of Education (Fe....docx HYPERLINK "cid:A0A60C9E13109E63E236B0152070C7731E892FB3@1" Administrative Circular for 1st Meeting of G20 EWG & Workshop, April 11-....docx HYPERLINK "cid:177AC8A4FA2DFBC587B4DA8739B2C91B180E1600@1" Email from State Dept re APEC and education, Feb 14, 2018.docx HYPERLINK "cid:5DDA555040D5098D4B1351DF725D56833BAAF8CD@1" Message from New Brunswick Deputy Minister of Education.docx HYPERLINK "cid:F5767F1D992CCE3129EF958C70D0163E89E1F6DC@1" 26022018_Scan von HP MFP.PDF HYPERLINK "cid:2DAD19B2CEC3FB873B1C3A031B870D24F98D82D2@1" VPET_Flyer_Interaktiv_A5_EN_final.pdf

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:45 AM

Subject Title IX Update

Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Dial In: 877-950-0782
PC: 592-0428

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

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Time 11:00 AM – 11:30 AM
Subject Meeting with Frank and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Meeting with Kent and Josh
Location Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meeting- (b)(5)
Location Secretary's Conference Room (OS Managed)
Attachments (b)(5)
Show Time As Busy

(b)(5)

Dial-in: (b)(6)
Code: (b)(6)

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer

	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
	Blew, James <James.Blew@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject KW Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject School Safety
Location TBD
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 2:30 PM – 3:00 PM

Subject Commencement Meeting
Location 7W315
Attachments ROUND TWO_commencement options_3.1.docx
Show Time As Busy

HYPERLINK "cid:77D3A8C1A4FBEB420BD9F86BAC1570A66F5A2528@1"
ROUND TWO_commencement options_3.1.docx
Dial In: (b)(6)
PC: (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject FOIA
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Comms Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Saturday, March 03, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 3 effective 3/3/2018 until 3/3/2018
Show Time As Free

Monday, March 05, 2018

Time 9:00 AM – 9:15 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Optional
Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 9:15 AM – 9:30 AM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 10:00 AM – 11:30 AM
Subject FY19 Budget Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Stanton, Craig <Craig.Stanton@ed.gov>	Required
Simpson, Daniel <Daniel.Simpson@ed.gov>	Required
Martin, Nancy <Nancy.Martin@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) articipate Code - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:45 PM
Subject Working Lunch: Speech Prep
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Speech Prep (SXSW)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:15 PM – 3:15 PM
Subject Speech Prep (CCSSO)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:30 PM – 4:30 PM
Subject Cab Affairs Review
Recurrence Occurs every Monday effective 1/29/2018 until 3/19/2018 from 3:30 PM to 4:30 PM
Show Time As Busy

Time 4:30 PM – 4:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:15 PM

Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 5:30 PM to 6:15 PM

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6)

Participant Code: (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, March 06, 2018

Time (b)(6)
Subject

Show Time As Free

Time 9:00 AM – 10:00 AM
Subject Review Email
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Henry, Eric <Eric.Henry@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Call with Bill
Location Bill with call Josh
Show Time As Busy

Time 2:00 PM – 2:20 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Call with Florida Department of Education
Location 7W315
Show Time As Busy
Josh call Deputy Megan Fay at (b)(6)

Kathy Hebda, Chief of Staff, Florida Department of Education

Pam Stewart, Commissioner, Florida Department of Education
Megan Fay, Deputy Chief of Staff to Governor Scott

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject School Safety Pre-Meeting and Call
Location Bremberg's Office, West Wing
Show Time As Busy

WH principals will meet in Bremberg's office. Relevant agency chiefs (DHS, HHS, DOJ, Ed) will call in:

Participant Dial-In: (b)(6)
Participant Code: (b)(6)
Host code: (b)(6)

Attendees

Name <E-mail>	Attendance
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
Miller, Stephen EOP/WHO <(b)(6)@who.eop.gov>	Required
Bremberg, Andrew P. EOP/WHO <(b)(6)@who.eop.gov>	Required
Salvi, Mary E. EOP/WHO <(b)(6)who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO	Required

<(b)(6) who.eop.gov>

Nasim, Laura F. EOP/WHO <(b)(6) who.eop.gov> Required

Curry, Cat E. EOP/WHO <(b)(6) who.eop.gov> Required

Short, Marc T. EOP/WHO <(b)(6) who.eop.gov> Required

Prout, Silver <silver.prout@hq.dhs.gov> Required

Yeager, Demi (OAG) <Demi.Yeager@usdoj.gov> Required

Kendall, Damaris (HHS/OS) <Damaris.Kendall@HHS.GOV> Required

Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov> Required

Bumatay, Patrick (OAG) <Patrick.Bumatay3@usdoj.gov> Required

Walker, Kathryn <Kathryn.Walker@ed.gov> Required

Venable, Joshua <Joshua.Venable@ed.gov> Required

Time 4:00 PM – 4:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 4:45 PM – 5:15 PM
Subject Depart LBJ en route EEOB
Location Driver: Chris (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 5:05 PM – 5:20 PM
Subject Phone Briefing with Candice Jackson, Peter Oppenheim and Ebony Lee (b)(5)
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:15 PM – 5:45 PM
Subject Meeting Re: School Safety Policy Rollout
Location Secretary of War 230A
Show Time As Busy

This meeting will be in Secretary of War 230A (EEOB)

Attendees

Name <E-mail>	Attendance
Nasim, Laura F. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov>	Required
Mocarski, Ashley D. EOP/WHO <(b)(6)who.eop.gov>	Required
Bremberg, Andrew P. EOP/WHO <(b)(6)@who.eop.gov>	Required
Salvi, Mary E. EOP/WHO <(b)(6)@who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6)@who.eop.gov>	Required
Leggitt, Lance B. EOP/WHO <(b)(6)@who.eop.gov>	Required
Korn, Jennifer S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Munisteri, Stephen P. EOP/WHO <(b)(6)@who.eop.gov>	Required

Stepien, William EOP/WHO Required
<(b)(6) @who.eop.gov>

Greenwood, Daniel Q. EOP/WHO Required
<(b)(6) @who.eop.gov>

Koenig, Andrew D. EOP/WHO Required
<(b)(6) @who.eop.gov>

Gunn, Ashley L. EOP/WHO <(b)(6) @who.eop.gov> Required

Clark, Justin R. EOP/WHO <(b)(6) @who.eop.gov> Required

Miller, Stephen EOP/WHO <(b)(6) @who.eop.gov> Required

Cytryn, Jen B. EOP/WHO Required
<(b)(6) @who.eop.gov>

Gabriel, Robert EOP/WHO <(b)(6) @who.eop.gov> Required

Sewell, Jack B. EOP/WHO <(b)(6) @who.eop.gov> Required

Rateike, Bradley A. EOP/WHO Required
<(b)(6) @who.eop.gov>

McBride, Emily J. EOP/WHO Required
<(b)(6) @who.eop.gov>

McGinley, William J. EOP/WHO Required
<(b)(6) @who.eop.gov>

Curry, Cat E. EOP/WHO <(b)(6) @who.eop.gov> Required

Riggs, Charlotte R. EOP/WHO Optional
<(b)(6) @who.eop.gov>

Hoelscher, Douglas L. EOP/WHO Optional
<(b)(6) @who.eop.gov>

Kirkland, William H. EOP/WHO Optional
<(b)(6) @who.eop.gov>

Wold, Theo J. EOP/WHO Optional

<(b)(6) @who.eop.gov>	
Staff Secretary <s(b)(6) @who.eop.gov>	Optional
Bumatay, Patrick (OAG) <Patrick.Bumatay3@usdoj.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional
Clark, Timothy (HHS/IOS) <Timothy.Clark1@hhs.gov>	Optional
Ryan Murphy <Ryan.Murphy1@hhs.gov>	Optional
Lloyd, Matt (OS/ASPA) <Matt.Lloyd@hhs.gov>	Optional
Sarah.Isgur.Flores@usdoj.gov <Sarah.Isgur.Flores@usdoj.gov>	Optional
Prior, Ian (OPA) <Ian.Prior@usdoj.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
peter.urbanowicz@hhs.gov <peter.urbanowicz@hhs.gov>	Optional
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Optional

Time	5:45 PM – 6:15 PM
Subject	Depart EEOB en route LBJ
Location	Driver: Chris (b)(6)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time	7:05 PM – 7:20 PM
Subject	Phone Call with Josh Venable
Location	En route AUS - BDV will call Josh's Cell
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required

Wednesday, March 07, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 8:15 AM – 8:30 AM
Subject Phone Call with Senator Marco Rubio
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Meeting with Peter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:00 AM – 10:15 AM
Subject Meeting with Candice
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time	10:55 AM – 11:25 AM
Subject	Phone Call with Josh Venable
Location	The Secretary will call Josh Venable's ED cell phone
Show Time As	Busy
	The Secretary will call Josh Venable's ED cell phone

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Time	12:00 PM – 1:00 PM
Subject	Lunch
Show Time As	Busy

Time	2:00 PM – 2:30 PM
Subject	Call with Bill
Location	Bill will call Josh's cell.
Show Time As	Busy

Time	3:00 PM – 4:00 PM
Subject	Meeting with Dougie and Josh
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time	4:00 PM – 4:20 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	4:30 PM – 5:00 PM
Subject	Eric/Dougie Weekly Update
Location	7W315
Attachments	3-7-18 Agenda.docx
Show Time As	Busy

HYPERLINK "cid:BD50F8A0198275419CAD5BEB8CE260096CF05A28@1"

3-7-18 Agenda.docx

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Depart LBJ
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, March 08, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Recurrence Occurs every March 8 effective 3/8/2018 until 3/8/2018
Show Time As Free

Time 8:00 AM – 8:45 AM
Subject FY 2019 Budget Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov> Optional

Time 9:00 AM – 12:00 PM
Subject Hold Time
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Depart LBJ en route The White House
Location Driver: Chris (b)(6)
Show Time As Busy

Time 1:30 PM – 3:00 PM
Subject Deputies Committee Meeting
Location White House Situation Room
Show Time As Busy

Time 3:15 PM – 4:15 PM
Subject Meeting re: ED/DOL
Location EEOB 248
Attachments Deliverables for ED DOL reorg PCC--Revised.docx
Show Time As Busy

*An updated timeline has been added.

Attached are the deliverables/timeline for the meeting Thursday.

Please come to the meeting:

1) Ready to articulate your vision for this plan
2) Ready to share any comments or edits to the attached deliverables/timeline

Please let me know if you have any questions.

(b)(6)

Thanks,

Brad Bishop

Attendees

Name <E-mail>	Attendance
Gray, John W. EOP/OMB <(b)(6) @omb.eop.gov>	Organizer

Bishop, Bradley E. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Bomberger, Melissa B. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Weisshaar, David M. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Cassell, Mary I. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Geale, Nicholas C. - OSEC <Geale.Nicholas.C@DOL.gov>	Required
Lahasky, Rosemary - ETA <Lahasky.Rosemary@DOL.GOV>	Required
Goad, Robert <(b)(6)@who.eop.gov>	Required
Sherk, James <(b)(6)@who.eop.gov>	Required
McKee, Kara L. EOP/WHO <(b)(6)@who.eop.gov>	Required
Smith, Ja'Ron K. EOP/WHO <(b)(6)@who.eop.gov>	Required
Patel, Jagir D. EOP/OMB <(b)(6)@omb.eop.gov>	Optional
Derbes, Catherine A. EOP/OMB <(b)(6)@omb.eop.gov>	Optional
Carroll, William S. EOP/OMB <(b)(6)@omb.eop.gov>	Optional

Time 4:15 PM – 4:45 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time	4:45 PM – 5:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	5:00 PM – 5:30 PM
Subject	Opioid Conference Call
Location	Call
Recurrence	Occurs every Thursday effective 3/8/2018 until 3/15/2018 from 5:00 PM to 5:30 PM
Show Time As	Tentative

All,

The opioid conference call will occur every Thursday at 5 PM. Please submit agenda items by 5 PM every Wednesday. The call-in information will be sent out prior to the call.

Best,

Charlotte

Charlotte Riggs

Assistant to the Senior Director

Office of Cabinet Affairs

The White House

(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Riggs, Charlotte R. EOP/WHO <(b)(6) @who.eop.gov>	Organizer

McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Demartino, Robert E CAPT USPHS (US' <robert.e.demartino.mil@mail.mil>	Required
scott_hommel@ios.doi.gov <scott_hommel@ios.doi.gov>	Required
'Heidi.green@osec.usda.gov' <Heidi.green@osec.usda.gov>	Required
'Adirim, Terry A SES OSD HA (US' <terry.a.adirim.civ@mail.mil>	Required
Davis, May M. EOP/WHO <May.Davis@who.eop.gov>	Required
'Peter.Urbanowicz@hhs.gov' <Peter.Urbanowicz@hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Thomas.p.mccaffery.civ@mail.mil' <Thomas.p.mccaffery.civ@mail.mil>	Required
'angilla.denton@wdc.usda.gov' <angilla.denton@wdc.usda.gov>	Required
'Kevin.Sweeney@sd.mil' <Kevin.Sweeney@sd.mil>	Required

'Sarah.Isgur.Flores@usdoj.gov' <Sarah.Isgur.Flores@usdoj.gov>	Required
Eliot, Deirdre Z. EOP/WHO <(b)(6) @who.eop.gov>	Required
Magyarits, Caroline S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Mary-sumpter.lapinski@hhs.gov' <Mary-sumpter.lapinski@hhs.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Adams, C. Renee (HHS/OASH/OSG' <C.renee.Adams@hhs.gov>	Required
'wellnerk@state.gov' <wellnerk@state.gov>	Required
'Grappone.jeffrey.y@dol.gov' <Grappone.jeffrey.y@dol.gov>	Required
'Adams, Jerome (HHS/OASH' <Jerome.Adams@hhs.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Wellner, Kathryn M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Barsa, John' <(b)(6) @hq.dhs.gov>	Required
Grieco, Christopher K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO	Required

<(b)(6) @who.eop.gov>	
'Holland, Eric W - OPA' <Holland.Eric.W@dol.gov>	Required
Patrick.Bumatay3@usdoj.gov <Patrick.Bumatay3@usdoj.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6) who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Armstrong, Rebekah W. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
'john.ullyot@va.gov' <john.ullyot@va.gov>	Required
WelzantGP@state.gov <WelzantGP@state.gov>	Required
'Laurence.Meyer@va.gov' <Laurence.Meyer@va.gov>	Required
Gidley, Hogan H. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Rose.Armstrong@osec.usda.gov' <Rose.Armstrong@osec.usda.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'chad.wolf@hq.dhs.gov' <chad.wolf@hq.dhs.gov>	Required
Gary.E.Barnett@usdoj.gov <Gary.E.Barnett@usdoj.gov>	Required
Kennedy, Adam R. EOP/WHO <(b)(6) who.eop.gov>	Required

'betty-ann.bryce@osec.usda.gov' <betty-ann.bryce@osec.usda.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Lyons, Derek S. EOP/WHO <(b)(6) who.eop.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6) @who.eop.gov>	Required
'mari.moorhead@HHS.GOV' <mari.moorhead@HHS.GOV>	Required
Grogan, Joseph J. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Canfield, Ryan N. EOP/WHO <(b)(6) @who.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
'Geale.Nicholas.C@DOL.gov' <Geale.Nicholas.C@DOL.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
'Anne.Hazlett@osec.usda.gov' <Anne.Hazlett@osec.usda.gov>	Required
'anthony.m.kurta.civ@mail.mil' <anthony.m.kurta.civ@mail.mil>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Ralph.H.Gaines@hud.gov' <Ralph.H.Gaines@hud.gov>	Required
Love, Kelly A. EOP/WHO <(b)(6) @who.eop.gov>	Required
'ClineCM@state.gov' <ClineCM@state.gov>	Required
'Jonathan.Hoffman@hq.dhs.gov' <Jonathan.Hoffman@hq.dhs.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Dorr, Kaelan K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Eason, William J. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
'John.Gibbs@hud.gov' <John.Gibbs@hud.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Dorey.David.R@dol.gov' <Dorey.David.R@dol.gov>	Required
'PetersonCS@state.gov' <PetersonCS@state.gov>	Required
'Paul_Smith@nps.gov' <Paul_Smith@nps.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
'Clark, Timothy (HHS/IOS' <Timothy.Clark1@hhs.gov>	Required
Oberg, Elizabeth A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Yoest, Charmaine C. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
'Mansdoerfer, David (HHS/IOS' <David.Mansdoerfer@hhs.gov>	Required
Joannou, Tom W. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Friedhelm.Sandbrink@va.gov' <Friedhelm.Sandbrink@va.gov>	Required
'Utech, Anne E. (HOU' <Anne.Utech@va.gov>	Required

'Brett.Giroir@hhs.gov' <Brett.Giroir@hhs.gov>	Required
'tuan.nguyen@hhs.gov' <tuan.nguyen@hhs.gov>	Required
Uli, Gabriella M. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judith.Stecker@hhs.gov>	Required
Rosenberg, Jeffrey (OS/ASPA) <Jeffrey.Rosenberg@hhs.gov>	Required
Pence, Laura (HHS/IOS) <Laura.Pence@hhs.gov>	Required
Mocarski, Ashley D. EOP/WHO <(b)(6)@who.eop.gov>	Required
Laura.Trueman@hhs.gov <Laura.Trueman@hhs.gov>	Required
Clark, Sondra M. EOP/OA <(b)(6)@oa.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judy.Stecker@hhs.gov>	Required
Kalavritinos, Jack (OS/IEA) <John.Kalavritinos@hhs.gov>	Required
Klingler, McLaurine <mclaurine.klingler@hq.dhs.gov>	Required
Bars, Michael <michael.bars@hq.dhs.gov>	Required
'john.h.hill@hq.dhs.gov' <john.h.hill@hq.dhs.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
Thompson, Reagan P. EOP/WHO <(b)(6)@who.eop.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
'Lauren.Claffey@hq.dhs.gov' <Lauren.Claffey@hq.dhs.gov>	Required
Kratsios, Michael J. EOP/OSTP <(b)(6)@ostp.eop.gov>	Required
Brenner, Sara A. EOP/OSTP	Required

	<(b)(6) @ostp.eop.gov>	
	Chretien, JP EOP/OSTP <Jean-(b)(6) @ostp.eop.gov>	Required
	Connor, Cameron M. EOP/WHO <(b)(6) @who.eop.gov>	Optional
	Udutha, Pranay K. EOP/WHO (b)(6) @who.eop.gov>	Optional
	Uli, Gabriella M. EOP/ONDCP <(b)(6) @who.eop.gov>	Optional

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Friday, March 09, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 9 effective 3/9/2018 until 3/9/2018
Show Time As Free

Time All Day
Subject Steve Menashi Working Out of NY Office
Show Time As Free

Time 8:30 AM – 8:50 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 8:50 AM – 9:10 AM
Subject Denise/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject PISA Briefing
Location 7W315 | Call Peggy at (b)(6)
Attachments Final_Questions_Survey.docx
Show Time As Busy

HYPERLINK "cid:7EAE249D0B17463BEB44E89043D560DC9E712F47@1" Final_Questions_Survey.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carr, Peggy <Peggy.Carr@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 10:00 AM – 10:45 AM
Subject Title IX Update
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial In: (b)(6)
PC (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 10:45 AM – 11:00 AM
Subject Candice/Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 11:00 AM – 11:20 AM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 11:20 AM – 11:40 AM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 11:40 AM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Eric Henry: Josh signs form
Show Time As Busy

Time 3:15 PM – 3:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Briefing
Location Deputy Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:00 PM – 4:20 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:20 PM – 4:40 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:40 PM – 6:00 PM
Subject Comms Weekly Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Sunday, March 11, 2018

Time 7:00 PM – 7:30 PM
Subject Airing of 60 Minutes
Show Time As Busy

Monday, March 12, 2018

Time 9:30 AM – 11:30 AM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement
Show Time As Busy

Staff: Please take the East elevator bank to the Sub Basement level. The budget briefing will be in the room on the right. (WDCFB6-B2-S53-500-Training Room)

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) 0463; Participate Code - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required

Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meeting with Ebony: Cyber
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Meeting with Jason
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 4:45 PM – 5:15 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Smith, Kathleen <Kathleen.Smith@ed.gov> Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 1/22/2018 until 3/19/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
	Dial-in: (b)(6)
	Particip
	Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM

Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Tuesday, March 13, 2018

Time 4:15 AM – 4:30 AM
Subject New Appointment
Show Time As Busy

Time 9:00 AM – 9:30 AM
Subject Skype Set-Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Swann, Corey <Corey.Swann@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Briefing on ESSA
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Heather and Ebony
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required

	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Hold Time
Show Time As Busy

Time 11:10 AM – 11:20 AM
Subject Depart LBJ Headquarters en route Dirksen Senate Office Building
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:30 PM
Subject Meeting with Senator Lamar Alexander (R-TN) (RE: ESSA)
Location 455 Dirksen Senate Office Building
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Becker, Judith <Judith.Becker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:35 PM – 12:45 PM
Subject Depart Dirksen Senate Office Building en route LBJ Headquarters
Show Time As Busy

Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 2:00 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:15 PM
Subject Meeting with Jose and Aimee
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Briefing on School Safety
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 4:55 PM
Subject Depart LBJ Headquarters en route U.S. Senate (Location TBD)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Meeting with Senator Lamar Alexander (R-TN) & Senator Patty Murray (D-WA) (RE: School Safety)
Location 455 Dirksen Senate Office Building
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:30 PM – 6:00 PM
Subject Depart Dirksen Senate Office Building en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, March 14, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 14 effective 3/14/2018 until 3/14/2018
Show Time As Free

Time 8:30 AM – 9:00 AM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 11:00 AM
Subject FY19 Budget Briefing
Location Sub-Basement Training Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Update from Kent
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 1:15 PM – 1:30 PM
Subject Meeting with Nate

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Call with Tom Evans
Location Josh call Tom at (b)(6)
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Optional

Time 3:30 PM – 3:45 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-14-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Thursday, March 15, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 15 effective 3/15/2018 until 3/15/2018
Show Time As Free

Time 10:30 AM – 11:00 AM
Subject Depart LBJ en route EEOB
Location Driver: Charles (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Education + Comms/Press Meeting
Location Bill's Office, EEOB 126
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
Fetalvo, Ninio J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Gidley, Hogan H. EOP/WHO <(b)(6)@who.eop.gov>	Required

Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov>	Required
McBride, Emily L. EOP/WHO <(b)(6) @who.eop.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Skype Meeting with Michael Stevenson and Joshua Venable
Location Skype Meeting
Show Time As Busy

Press Join Skype Meeting
Press Use Skype for Business or Try Skype Web App
Press video icon to start your video
....
.....
à HYPERLINK "https://meet.lync.com/usdedeop/kathryn.walker/L5H WJQ80" Join Skype Meeting
Trouble Joining? HYPERLINK "https://meet.lync.com/usdedeop/kathryn.walker/L5H WJQ80?sl=1" Try Skype Web App
Join by phone

HYPERLINK "tel:+12028691120" +12028691120 (Dial-in Number) English

(United States)

HYPERLINK "https://dialin.lync.com/ee044638-d5bf-4256-b781-acd8a60a5d7c" Find a local number

Conference ID: 38075901
HYPERLINK "https://dialin.lync.com/ee044638-d5bf-4256-b781-acd8a60a5d7c" Forgot your dial-in PIN? |HYPERLINK "http://go.microsoft.com/fwlink/?LinkId=389737" Help

[!OC([1033])!]

Attendees	Name <E-mail>	Attendance
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	(b)(6) @oecd.org N@oecd.org>	Required

Time 2:15 PM – 2:20 PM
Subject Jim Blew Drop By
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Blew, James <James.Blew@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Long Term Planning
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call with Rob Goad and Josh Venable

Location Conference Line

Show Time As Busy

Dial In: (b)(6)
LC (Jos
PC (Rob

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 5:00 PM – 5:30 PM

Subject Opioid Conference Call

Location Call

Recurrence Occurs every Thursday effective 3/8/2018 until 3/15/2018 from 5:00 PM to 5:30 PM

Show Time As Tentative

All,

The opioid conference call will occur every Thursday at 5 PM. Please submit agenda items by 5 PM every Wednesday. The call-in information will be sent out prior to the call.

Best,

Charlotte

Charlotte Riggs

Assistant to the Senior Director

Office of Cabinet Affairs

The White House

(b)(6)

Attendees

Name <E-mail>	Attendance
Riggs, Charlotte R. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required

Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Demartino, Robert E CAPT USPHS (US' <robert.e.demartino.mil@mail.mil>	Required
scott_hommel@ios.doi.gov <scott_hommel@ios.doi.gov>	Required
'Heidi.green@osec.usda.gov' <Heidi.green@osec.usda.gov>	Required
'Adirim, Terry A SES OSD HA (US' <terry.a.adirim.civ@mail.mil>	Required
Davis, May M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Peter.Urbanowicz@hhs.gov' <Peter.Urbanowicz@hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Thomas.p.mccaffery.civ@mail.mil' <Thomas.p.mccaffery.civ@mail.mil>	Required
'angilla.denton@wdc.usda.gov' <angilla.denton@wdc.usda.gov>	Required
'Kevin.Sweeney@sd.mil' <Kevin.Sweeney@sd.mil>	Required
'Sarah.Isgur.Flores@usdoj.gov' <Sarah.Isgur.Flores@usdoj.gov>	Required

Eliot, Deirdre Z. EOP/WHO <(b)(6) @who.eop.gov>	Required
Magyarits, Caroline S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Mary-sumpter.lapinski@hhs.gov' <Mary-sumpter.lapinski@hhs.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Adams, C. Renee (HHS/OASH/OSG' <C.renee.Adams@hhs.gov>	Required
'wellnerk@state.gov' <wellnerk@state.gov>	Required
'Grappone.jeffrey.y@dol.gov' <Grappone.jeffrey.y@dol.gov>	Required
'Adams, Jerome (HHS/OASH' <Jerome.Adams@hhs.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Wellner, Kathryn M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Barsa, John' <(b)(6) @hq.dhs.gov>	Required
Grieco, Christopher K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO <(b)(6) @who.eop.gov>	Required

'Holland, Eric W - OPA' <Holland.Eric.W@dol.gov>	Required
Patrick.Bumatay3@usdoj.gov <Patrick.Bumatay3@usdoj.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6)@who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6)@who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO <(b)(6)@who.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Armstrong, Rebekah W. EOP/OVP <(b)(6)@ovp.eop.gov>	Required
'john.ullyot@va.gov' <john.ullyot@va.gov>	Required
WelzantGP@state.gov <WelzantGP@state.gov>	Required
'Laurence.Meyer@va.gov' <Laurence.Meyer@va.gov>	Required
Gidley, Hogan H. EOP/WHO <(b)(6)who.eop.gov>	Required
'Rose.Armstrong@osec.usda.gov' <(b)(6)osec.usda.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov>	Required
'chad.wolf@hq.dhs.gov' <chad.wolf@hq.dhs.gov>	Required
Gary.E.Barnett@usdoj.gov <Gary.E.Barnett@usdoj.gov>	Required
Kennedy, Adam R. EOP/WHO <(b)(6)@who.eop.gov>	Required
'betty-ann.bryce@osec.usda.gov' <betty-ann.bryce@osec.usda.gov>	Required

Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Lyons, Derek S. EOP/WHO <(b)(6) who.eop.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6) ondcp.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6) @who.eop.gov>	Required
'mari.moorhead@HHS.GOV' <mari.moorhead@HHS.GOV>	Required
Grogan, Joseph J. EOP/OMB <(b)(6) @omb.eop.gov>	Required
Canfield, Ryan N. EOP/WHO <(b)(6) @who.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
'Geale.Nicholas.C@DOL.gov' <Geale.Nicholas.C@DOL.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
'Anne.Hazlett@osec.usda.gov' <Anne.Hazlett@osec.usda.gov>	Required
'anthony.m.kurta.civ@mail.mil' <anthony.m.kurta.civ@mail.mil>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Ralph.H.Gaines@hud.gov' <Ralph.H.Gaines@hud.gov>	Required
Love, Kelly A. EOP/WHO <(b)(6) who.eop.gov>	Required
'ClineCM@state.gov' <ClineCM@state.gov>	Required
'Jonathan.Hoffman@hq.dhs.gov' <Jonathan.Hoffman@hq.dhs.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Dorr, Kaelan K. EOP/WHO <(b)(6) @who.eop.gov>	Required

Eason, William J. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
'John.Gibbs@hud.gov' <John.Gibbs@hud.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Dorey.David.R@dol.gov' <Dorey.David.R@dol.gov>	Required
'PetersonCS@state.gov' <PetersonCS@state.gov>	Required
'Paul_Smith@nps.gov' <Paul_Smith@nps.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
'Clark, Timothy (HHS/IOS' <Timothy.Clark1@hhs.gov>	Required
Oberg, Elizabeth A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/ONDCP <(b)(6) ondcp.eop.gov>	Required
Yoest, Charmaine C. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
'Mansdoerfer, David (HHS/IOS' <David.Mansdoerfer@hhs.gov>	Required
Joannou, Tom W. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Friedhelm.Sandbrink@va.gov' <Friedhelm.Sandbrink@va.gov>	Required
'Utech, Anne E. (HOU' <Anne.Utech@va.gov>	Required
'Brett.Giroir@hhs.gov' <Brett.Giroir@hhs.gov>	Required

'tuan.nguyen@hhs.gov' <tuan.nguyen@hhs.gov>	Required
Uli, Gabriella M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judith.Stecker@hhs.gov>	Required
Rosenberg, Jeffrey (OS/ASPA) <Jeffrey.Rosenberg@hhs.gov>	Required
Pence, Laura (HHS/IOS) <Laura.Pence@hhs.gov>	Required
Mocarski, Ashley D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Laura.Trueman@hhs.gov <Laura.Trueman@hhs.gov>	Required
Clark, Sondra M. EOP/OA <(b)(6) @oa.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judy.Stecker@hhs.gov>	Required
Kalavritinos, Jack (OS/IEA) <John.Kalavritinos@hhs.gov>	Required
Klingler, McLaurine <mclaurine.klingler@hq.dhs.gov>	Required
Bars, Michael <michael.bars@hq.dhs.gov>	Required
'john.h.hill@hq.dhs.gov' <john.h.hill@hq.dhs.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Thompson, Reagan P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
'Lauren.Claffey@hq.dhs.gov' <Lauren.Claffey@hq.dhs.gov>	Required
Kratsios, Michael J. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Brenner, Sara A. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required

Chretien, JP EOP/OSTP <Jean-(b)(6)@ostp.eop.gov>	Required
Connor, Cameron M. EOP/WHO <(b)(6)@who.eop.gov>	Optional
Udutha, Pranay K. EOP/WHO <(b)(6)@who.eop.gov>	Optional
Uli, Gabriella M. EOP/ONDCP <(b)(6)@who.eop.gov>	Optional

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Friday, March 16, 2018

Time All Day
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required

Time 8:00 AM – 10:00 AM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:10 AM – 10:30 AM
Subject Phone Call with Attorney General Jeff Sessions
Location AG Sessions will Dial Sarah Delahunty's desk line to be connected.
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 11:50 AM
Subject Ebony/Weekly Update

Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject (b)(5)
Location 7W315
Attachments (b)(5)
Show Time As Busy
(b)(5)
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 2:50 PM
Subject Comms Update
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Steve and Kent
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, March 19, 2018

Time 9:00 AM – 9:30 AM
Subject Third Party Servicers
Location Josh will call Kathleen at (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 9:30 AM – 12:00 PM
Subject FY19 Budget Briefing
Location LBJ Sub-Basement

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Cordes, Bill <Bill.Cordes@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6) articipate Code - (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 1/22/2018 until 3/19/2018 from 11:30

AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Speeches Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Cab Affairs Review
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject FSA Investigations
Location Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

	Manning, James <James.Manning@ed.gov> Required

Time	5:30 PM – 6:15 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 1/22/2018 until 3/19/2018 from 5:30 PM to 6:15 PM
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy Dial-in: (b)(6) Particip Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM

Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Tuesday, March 20, 2018

Time 7:35 AM – 7:55 AM
Subject (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:00 AM – 9:00 AM
Subject Breakfast with Senator Lamar Alexander (R-TN)
Location Senate Dining Room, U.S. Capitol
Show Time As Busy

David Cleary, Peter Oppenheim & Josh Venable will have a separate table.

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Depart U.S. Capitol en route LBJ
Location Driver: Maurice (202) (b)(6)
Show Time As Busy

You will be picked at Rayburn House Office Building on Independence Avenue. The driver may have to circle—so call them or me if you don't see them.

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Maurice (b)(6)

Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject FW: Conference Call Re: School Safety Commission
Location Dial-In Information Below
Show Time As Busy

(b)(5)

-----Original Appointment-----
From: Nasim, Laura F. EOP/WHO
Sent: Monday, March 19, 2018 5:12 PM
To: Nasim, Laura F. EOP/WHO; Schlapp, Mercedes V. EOP/WHO; Rateike, Bradley A. EOP/WHO; Deere, Judd P. EOP/WHO
Subject: Conference Call Re: School Safety Commission
When: Tuesday, March 20, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Dial-In Information Below

Host (Mercy) Dial-In (b)(6)
Leader (Mercy) Cod

Participant Dial-In (b)(6)
Participant Code:

Attendees

Name <E-mail>	Attendance
Nasim, Laura F. EOP/WHO <(b)(6) who.eop.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Goad, Robert T. EOP/WHO <(b)(6) @who.eop.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bremberg, Andrew P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Leggitt, Lance B. EOP/WHO <(b)(6) @who.eop.gov>	Required
Kennedy, Adam R. EOP/WHO <(b)(6) @who.eop.gov>	Required

Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Ferre, Helen A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Hold Time
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Meeting with Brock Long, Administrator, Federal Emergency Management Agency
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Leadership Council Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject FSA Operations Portfolio
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-	Resource

7W300@ed.gov>

Time	5:30 PM – 6:00 PM
Subject	Hold time: Cabinet Affairs report review (weekly)
Location	7W315
Recurrence	Occurs every Tuesday effective 1/23/2018 until 3/20/2018 from 5:30 PM to 6:00 PM
Show Time As	Busy

Time	6:30 PM – 7:30 PM
Subject	READ
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 1/22/2018 until 3/20/2018 from 6:30 PM to 7:30 PM
Show Time As	Busy

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

After 5:00 PM Free

Sat, Mar 31

All Day (b)(6)

Details

Wednesday, March 21, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 21 effective 3/21/2018 until 3/21/2018
Show Time As Free

Time 9:30 AM – 10:00 AM
Subject CIO Update
Location Office of the Secretary
Recurrence Occurs the third Wednesday of every 1 month effective 3/21/2018 until 3/21/2018 from 9:30 AM to 10:00 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject OMB Update
Location 7W315
Show Time As Busy
Dia (b)(6)
PC:
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-21-18 Agenda & packet.pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FSA Service Update Briefing
Location Secretary's Office | Conference line
Show Time As Busy
Dial: (b)(6)
Leader Code (b)(6)
Participant Code: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time	1:15 PM – 1:45 PM
Subject	OIG Update
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
	Howard, Pat <Pat.Howard@ed.gov>	Required
	Bruce, Sandra <Sandra.Bruce@ed.gov>	Optional

Time	2:00 PM – 2:30 PM
Subject	Meeting on Upcoming Speeches
Location	Office of the Secretary
Show Time As	Busy Dial: (b)(6) Leader Code: (b)(6) Participant Code: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time	2:30 PM – 4:00 PM
Subject	Long Term Planning Meeting
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Thursday, March 22, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 11:15 AM – 12:15 PM
Subject Lunch with Department of Education Employees
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force
Location Secretary's Conference Room

Attachments RRTF Membership Updated.pdf
Final ED Agenda Entries_11092017.docx

Show Time As Busy

Colleagues:

(b)(5)

(b)(5)

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

HYPERLINK "cid:AE3B6BBC8917578C1D24B26B0EDB8A3A4F15C3A8@1"
RRTF Membership Updated.pdf
HYPERLINK "cid:A7D4CC5DB454B2AAC041D77DB9E39CE8A013F49D@1"
Final ED Agenda Entries_11092017.docx

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Priority Meeting
Location 7W315
Show Time As Busy
Denise will be called at (b)(6)

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Opioid Conference Call

Location Call

Recurrence Occurs every Thursday effective 3/22/2018 until 3/29/2018 from 5:00 PM to 5:30 PM

Show Time As Tentative

All,

The opioid conference call will occur every Thursday at 5 PM. Please submit agenda items by 5 PM every Wednesday. The call-in information will be sent out prior to the call.

Best,

Charlotte

Charlotte Riggs

Assistant to the Senior Director

Office of Cabinet Affairs

The White House

(b)(6)

Attendees

Name <E-mail>	Attendance
Riggs, Charlotte R. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Demartino, Robert E CAPT USPHS (US' <robert.e.demartino.mil@mail.mil>	Required
scott_hommel@ios.doi.gov <scott_hommel@ios.doi.gov>	Required
'Heidi.green@osec.usda.gov' <Heidi.green@osec.usda.gov>	Required
'Adirim, Terry A SES OSD HA (US'	Required

<terry.a.adirim.civ@mail.mil>

Davis, May M. EOP/WHO <(b)(6) @who.eop.gov> Required

'Peter.Urbanowicz@hhs.gov' <Peter.Urbanowicz@hhs.gov> Required

Pinkos, Stephen M. EOP/OVP <(b)(6) @ovp.eop.gov> Required

McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov> Required

Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov> Required

Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov> Required

Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov> Required

Sadler, Kelly J. EOP/WHO <(b)(6) @who.eop.gov> Required

'Thomas.p.mccaffery.civ@mail.mil' <Thomas.p.mccaffery.civ@mail.mil> Required

'angilla.denton@wdc.usda.gov' <angilla.denton@wdc.usda.gov> Required

'Kevin.Sweeney@sd.mil' <Kevin.Sweeney@sd.mil> Required

'Sarah.Isgur.Flores@usdoj.gov' <Sarah.Isgur.Flores@usdoj.gov> Required

Eliot, Deirdre Z. EOP/WHO <(b)(6) @who.eop.gov> Required

Magyarits, Caroline S. EOP/WHO <(b)(6) @who.eop.gov> Required

Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov> Required

Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov> Required

'Mary-sumpter.lapinski@hhs.gov' <Mary- Required

sumpter.lapinski@hhs.gov>	
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Adams, C. Renee (HHS/OASH/OSG' <C.renee.Adams@hhs.gov>	Required
'wellnerk@state.gov' <wellnerk@state.gov>	Required
'Grappone.jeffrey.y@dol.gov' <Grappone.jeffrey.y@dol.gov>	Required
'Adams, Jerome (HHS/OASH' <Jerome.Adams@hhs.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6) who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6) who.eop.gov>	Required
Wellner, Kathryn M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Barsa, John' <john.barsa@hq.dhs.gov>	Required
Grieco, Christopher K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Holland, Eric W - OPA' <Holland.Eric.W@dol.gov>	Required
Patrick.Bumatay3@usdoj.gov <Patrick.Bumatay3@usdoj.gov>	Required
Cypher, Catharine D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6) @who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO <(b)(6) @who.eop.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Armstrong, Rebekah W. EOP/OVP <(b)(6)@ovp.eop.gov>	Required
'john.ullyot@va.gov' <john.ullyot@va.gov>	Required
WelzantGP@state.gov <WelzantGP@state.gov>	Required
'Laurence.Meyer@va.gov' <Laurence.Meyer@va.gov>	Required
Gidley, Hogan H. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Rose.Armstrong@osec.usda.gov' <Rose.Armstrong@osec.usda.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov>	Required
'chad.wolf@hq.dhs.gov' <chad.wolf@hq.dhs.gov>	Required
Gary.E.Barnett@usdoj.gov <Gary.E.Barnett@usdoj.gov>	Required
Kennedy, Adam R. EOP/WHO <(b)(6)@who.eop.gov>	Required
'betty-ann.bryce@osec.usda.gov' <betty-ann.bryce@osec.usda.gov>	Required
Nasim, Laura F. EOP/WHO (b)(6)@who.eop.gov>	Required
Lyons, Derek S. EOP/WHO (b)(6)@who.eop.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
'mari.moorhead@HHS.GOV' <mari.moorhead@HHS.GOV>	Required

Grogan, Joseph J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Canfield, Ryan N. EOP/WHO <(b)(6)@who.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
'Geale.Nicholas.C@DOL.gov' <Geale.Nicholas.C@DOL.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
'Anne.Hazlett@osec.usda.gov' <Anne.Hazlett@osec.usda.gov>	Required
'anthony.m.kurta.civ@mail.mil' <anthony.m.kurta.civ@mail.mil>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Ralph.H.Gaines@hud.gov' <Ralph.H.Gaines@hud.gov>	Required
Love, Kelly A. EOP/WHO (b)(6)who.eop.gov>	Required
'ClineCM@state.gov' <ClineCM@state.gov>	Required
'Jonathan.Hoffman@hq.dhs.gov' <Jonathan.Hoffman@hq.dhs.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Dorr, Kaelan K. EOP/WHO <(b)(6)@who.eop.gov>	Required
Eason, William J. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
'John.Gibbs@hud.gov' <John.Gibbs@hud.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Dorey.David.R@dol.gov' <Dorey.David.R@dol.gov>	Required
'PetersonCS@state.gov' <PetersonCS@state.gov>	Required

'Paul_Smith@nps.gov' <Paul_Smith@nps.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
'Clark, Timothy (HHS/IOS' <Timothy.Clark1@hhs.gov>	Required
Oberg, Elizabeth A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Yoest, Charmaine C. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
'Mansdoerfer, David (HHS/IOS' <David.Mansdoerfer@hhs.gov>	Required
Joannou, Tom W. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Friedhelm.Sandbrink@va.gov' <Friedhelm.Sandbrink@va.gov>	Required
'Utech, Anne E. (HOU' <Anne.Utech@va.gov>	Required
'Brett.Giroir@hhs.gov' <Brett.Giroir@hhs.gov>	Required
'tuan.nguyen@hhs.gov' <tuan.nguyen@hhs.gov>	Required
Uli, Gabriella M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judith.Stecker@hhs.gov>	Required
Rosenberg, Jeffrey (OS/ASPA) <Jeffrey.Rosenberg@hhs.gov>	Required
Pence, Laura (HHS/IOS) <Laura.Pence@hhs.gov>	Required
Mocarski, Ashley D. EOP/WHO	Required

<(b)(6) @who.eop.gov>	
Laura.Trueman@hhs.gov <Laura.Trueman@hhs.gov>	Required
Clark, Sondra M. EOP/OA <(b)(6) @oa.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judy.Stecker@hhs.gov>	Required
Kalavritinos, Jack (OS/IEA) <John.Kalavritinos@hhs.gov>	Required
Klingler, McLaurine <mclaurine.klingler@hq.dhs.gov>	Required
Bars, Michael <michael.bars@hq.dhs.gov>	Required
'john.h.hill@hq.dhs.gov' <john.h.hill@hq.dhs.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Thompson, Reagan P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
'Lauren.Claffey@hq.dhs.gov' <Lauren.Claffey@hq.dhs.gov>	Required
Kratsios, Michael J. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Brenner, Sara A. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Chretien, JP EOP/OSTP <Jean-(b)(6) @ostp.eop.gov>	Required
Connor, Cameron M. EOP/WHO <(b)(6) @who.eop.gov>	Optional
Udutha, Pranay K. EOP/WHO <(b)(6) @who.eop.gov>	Optional
Uli, Gabriella M. EOP/ONDCP <(b)(6) @who.eop.gov>	Optional

Time 6:30 PM – 7:30 PM

Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, March 23, 2018

Time All Day
Subject (b)(6)
Show Time As Free

Time 10:00 AM – 10:30 AM
Subject Letter Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Time 11:45 AM – 12:00 PM
Subject Walk from LBJ to HHS
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch with Education (Bob Eitel Josh Venable)
Location HHS, 200 Independence Avenue, SW, Washington, DC 20201
Show Time As Busy
POC: Peter Urbanowicz/Damaris Kendall (202) 690-7000
Attendees

Name <E-mail>	Attendance
Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Walk from HHS to LBJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:15 PM – 1:25 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Title IX Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Brinton, Jed <Jed.Brinton@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 3:20 PM – 3:40 PM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:20 PM – 4:40 PM
Subject Jim/Kathleen/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Time 4:40 PM – 5:00 PM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 5:00 PM – 5:10 PM
Subject Safety Commisison
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:10 PM – 5:30 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Monday, March 26, 2018

Time
Subject (b)(6)
Show Time As

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 3/26/2018 until 3/26/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required

Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:45 PM
Subject Cab Affairs Review
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject GAO School Choice Report State Update
Location 7w315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 3:15 PM – 4:15 PM
Subject Briefing with Staff on National Assessment of Education Progress (NAEP)
Location Secretary's Conference Room
Show Time As Busy

This is the staff briefing on NAEP. The briefing with Sec. DeVos will be on Tuesday evening and a separate invitation will be sent from HYPERLINK "mailto:Betsy.DeVos@ed.gov" Betsy.DeVos@ed.gov.

Attendees

Name <E-mail>	Attendance
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
McGrath, Daniel <Daniel.McGrath@ed.gov>	Required

Wilburn, Grady <Grady.Wilburn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Carr, Peggy <Peggy.Carr@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject (b)(5)
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Slupe, Kevin <Kevin.Slupe@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Call with Rob Goad
Location Josh will call Rob's cell.
Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 3/26/2018 until 3/26/2018 from 5:30 PM to 6:15 PM

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in (b)(6)

Participant Code (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, March 27, 2018

Time 9:45 AM – 10:30 AM
Subject Depart LBJ en route The Pentagon
Location Driver: Jeff (b)(6)
Attachments Education.pdf

Show Time As	Busy

Government ID is needed.
Arrive via the River Entrance of the Pentagon.
Staff will be waiting on the steps to greet you and escort you to the meeting.

HYPERLINK (b)(6)
(b)(6)

Time	11:30 AM – 12:00 PM
Subject	Depart The Pentagon en route LBJ
Location	Driver: Jeff (202) 713-6576
Show Time As	Busy

Time	12:00 PM – 1:00 PM
Subject	Working Lunch: (b)(5)
Location	Secretary's Conference Room
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time	1:00 PM – 1:50 PM
Subject	Meeting with Josh Venable
Location	Office of the Secretary
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:15 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Fix Pop Ups on Josh's computer
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McDonald, Jeff <Jeff.McDonald@ed.gov>	Required
	Rodriguez, Ivan (Contractor) <Ivan.Rodriguez@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject (b)(5)
Location WDCFB6-7C101
Show Time As Busy

Please note conference room change. Thank you!

Conference Line: (b)(6)

PC: (b)(6)

I will bring relevant handouts to the meeting, fyi.

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 5:30 PM – 6:15 PM
Subject Briefing on National Assessment of Educational Progress (NAEP)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
McGrath, Daniel <Daniel.McGrath@ed.gov>	Required
Wilburn, Grady <Grady.Wilburn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Carr, Peggy <Peggy.Carr@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Woodworth, James <James.Woodworth@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, March 28, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every March 28 effective 3/28/2018 until 3/28/2018
Show Time As Free

Time 10:30 AM – 11:00 AM
Subject Briefing on Charters
Location Secretary's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 11:45 AM – 12:30 PM
Subject Working Lunch: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject (b)(5)
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Federal Commission on School Safety Organizational Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required

ED.Studio <ED.Studio@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Burleson, Roman <Roman.Burleson@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

Time 4:15 PM – 4:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting with Tom Wheeler
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 5:15 PM – 6:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, March 29, 2018

Time 3/29/2018 12:00 AM – 3/31/2018 12:00 AM
Subject (b)(6) Out
Show Time As Free

Time 3/29/2018 12:00 AM – 4/1/2018 12:00 AM
Subject (b)(6) Out
Show Time As Free

Time 11:00 AM – 11:30 AM
Subject CFO Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Attachments Standing Meeting with Maureen McLaughlin Agenda 3.29.docx
Show Time As Busy
HYPERLINK "cid:13A18B61BC5AF8A46D4B56A7C0DD76144BD21050@1" Standing Meeting with Maureen McLaughlin Agenda 3.29.docx

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 3/21/2018 until 3/30/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Email Set Up
Location SCIF
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Henry, Eric <Eric.Henry@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Content Meeting
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Burleson, Roman <Roman.Burleson@ed.gov>	Required

Time 2:15 PM – 2:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meeting with Carlos and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject (b)(5) Conference Call
Location Call
Recurrence Occurs every Thursday effective 3/22/2018 until 3/29/2018 from 5:00 PM to 5:30 PM
Show Time As Tentative

All,

The (b)(5) conference call will occur every Thursday at 5 PM. Please submit agenda items by 5 PM every Wednesday. The call-in information will be sent out prior to the call.

Best,

Charlotte

Charlotte Riggs

Assistant to the Senior Director

Office of Cabinet Affairs

The White House

M: (b)(6)

Attendees

Name <E-mail>	Attendance

Riggs, Charlotte R. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Demartino, Robert E CAPT USPHS (US' <robert.e.demartino.mil@mail.mil>	Required
scott_hommel@ios.doi.gov <scott_hommel@ios.doi.gov>	Required
'Heidi.green@osec.usda.gov' <Heidi.green@osec.usda.gov>	Required
'Adirim, Terry A SES OSD HA (US' <terry.a.adirim.civ@mail.mil>	Required
Davis, May M. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Peter.Urbanowicz@hhs.gov' <Peter.Urbanowicz@hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP <(b)(6)@ovp.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6)omb.eop.gov>	Required
Sadler, Kelly J. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Thomas.p.mccaffery.civ@mail.mil' <Thomas.p.mccaffery.civ@mail.mil>	Required
'angilla.denton@wdc.usda.gov' <angilla.denton@wdc.usda.gov>	Required

'Kevin.Sweeney@sd.mil' <Kevin.Sweeney@sd.mil>	Required
'Sarah.Isgur.Flores@usdoj.gov' <Sarah.Isgur.Flores@usdoj.gov>	Required
Eliot, Deirdre Z. EOP/WHO <(b)(6) @who.eop.gov>	Required
Magyarits, Caroline S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Philipson, Tomas J. EOP/CEA <(b)(6) @cea.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Mary-sumpter.lapinski@hhs.gov' <Mary-sumpter.lapinski@hhs.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Adams, C. Renee (HHS/OASH/OSG' <C.renee.Adams@hhs.gov>	Required
'wellnerk@state.gov' <wellnerk@state.gov>	Required
'Grappone.jeffrey.y@dol.gov' <Grappone.jeffrey.y@dol.gov>	Required
'Adams, Jerome (HHS/OASH' <Jerome.Adams@hhs.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6) who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6) @who.eop.gov>	Required
Wellner, Kathryn M. EOP/OVP <(b)(6) @ovp.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Barsa, John' <john.barsa@hq.dhs.gov>	Required
Grieco, Christopher K. EOP/WHO	Required

<(b)(6)@who.eop.gov>

Talento, Kathryn F. EOP/WHO <(b)(6)@who.eop.gov> Required

'Holland, Eric W - OPA' <Holland.Eric.W@dol.gov> Required

Patrick.Bumatay3@usdoj.gov <Patrick.Bumatay3@usdoj.gov> Required

Cypher, Catharine D. EOP/WHO <(b)(6)@who.eop.gov> Required

Hudson, Renee R. EOP/WHO <(b)(6)@who.eop.gov> Required

Passantino, Stefan C. EOP/WHO <(b)(6)@who.eop.gov> Required

Venable, Joshua <Joshua.Venable@ed.gov> Required

Armstrong, Rebekah W. EOP/OVP <(b)(6)@ovp.eop.gov> Required

'john.ullyot@va.gov' <john.ullyot@va.gov> Required

WelzantGP@state.gov <WelzantGP@state.gov> Required

'Laurence.Meyer@va.gov' <Laurence.Meyer@va.gov> Required

Gidley, Hogan H. EOP/WHO <(b)(6)@who.eop.gov> Required

'Rose.Armstrong@osec.usda.gov' <Rose.Armstrong@osec.usda.gov> Required

Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov> Required

Paranzino, Anthony M. EOP/WHO <(b)(6)@who.eop.gov> Required

'chad.wolf@hq.dhs.gov' <chad.wolf@hq.dhs.gov> Required

Gary.E.Barnett@usdoj.gov <Gary.E.Barnett@usdoj.gov> Required

Kennedy, Adam R. EOP/WHO <(b)(6)@who.eop.gov>	Required
'betty-ann.bryce@osec.usda.gov' <betty-ann.bryce@osec.usda.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6)@who.eop.gov>	Required
Lyons, Derek S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
'mari.moorhead@HHS.GOV' <mari.moorhead@HHS.GOV>	Required
Grogan, Joseph J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Canfield, Ryan N. EOP/WHO <(b)(6)@who.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
'Geale.Nicholas.C@DOL.gov' <Geale.Nicholas.C@DOL.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
'Anne.Hazlett@osec.usda.gov' <Anne.Hazlett@osec.usda.gov>	Required
'anthony.m.kurta.civ@mail.mil' <anthony.m.kurta.civ@mail.mil>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Ralph.H.Gaines@hud.gov' <Ralph.H.Gaines@hud.gov>	Required
Love, Kelly A. EOP/WHO <(b)(6)@who.eop.gov>	Required
'ClineCM@state.gov' <ClineCM@state.gov>	Required
'Jonathan.Hoffman@hq.dhs.gov'	Required

<Jonathan.Hoffman@hq.dhs.gov>	
Botel, Jason <Jason.Botel@ed.gov>	Required
Dorr, Kaelan K. EOP/WHO <(b)(6) @who.eop.gov>	Required
Eason, William J. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
'John.Gibbs@hud.gov' <John.Gibbs@hud.gov>	Required
Mashburn, John K. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Dorey.David.R@dol.gov' <Dorey.David.R@dol.gov>	Required
'PetersonCS@state.gov' <PetersonCS@state.gov>	Required
'Paul_Smith@nps.gov' <Paul_Smith@nps.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
'Clark, Timothy (HHS/IOS' <Timothy.Clark1@hhs.gov>	Required
Oberg, Elizabeth A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Yoest, Charmaine C. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
'Mansdoerfer, David (HHS/IOS' <David.Mansdoerfer@hhs.gov>	Required
Joannou, Tom W. EOP/WHO (b)(6) @who.eop.gov>	Required
'Friedhelm.Sandbrink@va.gov' <Friedhelm.Sandbrink@va.gov>	Required

'Utech, Anne E. (HOU' <Anne.Utech@va.gov>	Required
'Brett.Giroir@hhs.gov' <Brett.Giroir@hhs.gov>	Required
'tuan.nguyen@hhs.gov' <tuan.nguyen@hhs.gov>	Required
Uli, Gabriella M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judith.Stecker@hhs.gov>	Required
Rosenberg, Jeffrey (OS/ASPA) <Jeffrey.Rosenberg@hhs.gov>	Required
Pence, Laura (HHS/IOS) <Laura.Pence@hhs.gov>	Required
Mocarski, Ashley D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Laura.Trueman@hhs.gov <Laura.Trueman@hhs.gov>	Required
Clark, Sondra M. EOP/OA <(b)(6) @oa.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judy.Stecker@hhs.gov>	Required
Kalavritinos, Jack (OS/IEA) <John.Kalavritinos@hhs.gov>	Required
Klingler, McLaurine <mclaurine.klingler@hq.dhs.gov>	Required
Bars, Michael <michael.bars@hq.dhs.gov>	Required
'john.h.hill@hq.dhs.gov' <john.h.hill@hq.dhs.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Thompson, Reagan P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
'Lauren.Claffey@hq.dhs.gov' <Lauren.Claffey@hq.dhs.gov>	Required
Kratsios, Michael J. EOP/OSTP	Required

<(b)(6) @ostp.eop.gov>	
Brenner, Sara A. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Chretien, JP EOP/OSTP <Jean-(b)(6) @ostp.eop.gov>	Required
Connor, Cameron M. EOP/WHO <(b)(6) @who.eop.gov>	Optional
Udutha, Pranay K. EOP/WHO <(b)(6) @who.eop.gov>	Optional
Uli, Gabriella M. EOP/ONDCP <(b)(6) @who.eop.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Show Time As Busy

Friday, March 30, 2018

Time All Day
Subject (b)(6) Out
Show Time As Free

Time All Day
Subject CHANGE PASSWORD
Location (b)(6)
Recurrence Occurs every 11 weeks on Friday effective 3/30/2018 until 3/30/2018
Show Time As Free

Time All Day
Subject (b)(6) Out
Show Time As Free

Time All Day
Subject (b)(6) Out
Show Time As Free

Time All Day
Subject (b)(6) Out
Show Time As Free

Time 11:45 AM – 12:00 PM
Subject Depart LBJ en route Charlie Palmer Steak, 101 Constitution Ave NW, Washington, DC 20001
Location Driver: Maurice (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject DOL/ED Lunch
Location Charlie Palmer Steak, 101 Constitution Ave NW, Washington, DC 20001
Show Time As Busy

Reservation for 5 at Charlie Palmer Steak under Josh Venable.

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Jones, Arion J - SOL <Jones.Arion.J@DOL.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Depart Charlie Palmer Steak en route LBJ
Location Driver: Maurice (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

7W315-Josh's Office
Venable, Joshua

3:00 PM – 4:30 PM	**Free**
4:30 PM – 5:00 PM	Call with Brian Jack Josh call (b)(6)
5:00 PM – 6:30 PM	**Free**
6:30 PM – 7:30 PM	READ
After 7:30 PM	**Free**

Sat, Apr 07

(b)(6)

Details

Sunday, April 01, 2018

Time 4/1/2018 12:00 AM – 4/3/2018 12:00 AM
Subject (b)(6) Out
Show Time As Free

Monday, April 02, 2018

Time All Day
Subject First Day for Hiring Waivers
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 4/2/2018 until 4/2/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Meeting with Denise and Tracey
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Carter, Denise <Denise.Carter@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Meeting with Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Mick Zais
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Meeting with Bob
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:10 PM
Subject Meeting with Jason Botel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:15 PM – 4:30 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Meeting with Mick Zais, Senior Advisor to the Secretary
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, April 03, 2018

Time 9:00 AM – 9:30 AM
Subject (b)(5)
Location 7W315
Attachments (b)(5)
Show Time As Busy

(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Yordy, Charles <Charles.Yordy@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (202) 713-6576
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Jeff (202) 713-6576
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch with Department of Education Employees
Location Office of the Deputy Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject School Choice Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Replacing the previous meeting scheduled at this time.

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Snow, McKenzie (McKenzie.Snow@ed.gov) <McKenzie.Snow@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Blew, James <James.Blew@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 3:00 PM – 3:15 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required

Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Schneider, Mark <Mark.Schneider@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Kissel, Adam <Adam.Kissel@ed.gov>	Optional
	Trachman, William <William.Trachman@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, April 04, 2018

Time 9:00 AM – 10:30 AM
Subject School Climate and Safety Summit - Session 1
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject Commission Planning
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:45 PM – 1:30 PM
Subject Working Lunch: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Non-Public Information
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 2:00 PM – 3:30 PM
Subject School Climate and Safety Summit - Session 2
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM

Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 4-4-18 Agenda.docx
Show Time As Busy

(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Document Clearance Process
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Principals only, please no surrogates.

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required

	Carter, Denise <Denise.Carter@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, April 05, 2018

Time All Day
Subject (b)(6) in IN
Show Time As Free

Time 9:00 AM – 9:20 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:20 AM – 9:40 AM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject (b)(5)
Location Secretary's Conference Room (OS Managed)
Attachments (b)(5)
Show Time As Busy
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Kissel, Adam <Adam.Kissel@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
	Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
	Brickman, Michael <Michael.Brickman@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 11:30 AM – 11:50 AM
Subject Jim/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Meeting with Jason Gray
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Gray, Jason <Jason.Gray@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Visit with the ED Senior Leadership (Career) Cadre
Location TDC Conference Room 105/108
Show Time As Busy

Holding time for Josh to speak with the Career executive leadership, along with Kent. Denise Carter has con on advance and materials.

Attendees	**Name <E-mail>**	**Attendance**
	Washington, Mark <Mark.Washington@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Lunch
Show Time As Busy

Time 2:30 PM – 2:45 PM
Subject Phone Call with Andrew Bremberg, Domestic Council Policy
Location Dial (b)(6) will connect)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review

Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call with Lauren Maddox
Location Josh cal (b)(6)
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject (b)(5) Conference Call
Location Secretary of War Suite 230A
Recurrence Occurs every Thursday effective 4/5/2018 until 4/5/2018 from 5:00 PM to 5:30 PM
Show Time As Tentative

All,

The (b)(5) conference call will occur every Thursday at 5 PM. Please submit agenda items by 5 PM every Wednesday. The call-in information will be sent out prior to the call.

Best,

Charlotte

Charlotte Riggs

Assistant to the Senior Director

Office of Cabinet Affairs

The White House

M: (b)(6)

Attendees

Name <E-mail>	Attendance
Riggs, Charlotte R. EOP/WHO <(b)(6) @who.eop.gov>	Organizer

McGinley, William J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Fetalvo, Ninio J. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Demartino, Robert E CAPT USPHS (US' <robert.e.demartino.mil@mail.mil>	Required
scott_hommel@ios.doi.gov <scott_hommel@ios.doi.gov>	Required
'Adirim, Terry A SES OSD HA (US' <terry.a.adirim.civ@mail.mil>	Required
Davis, May M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Peter.Urbanowicz@hhs.gov' <Peter.Urbanowicz@hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP (b)(6) @ovp.eop.gov>	Required
McBride, Emily J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Rinat, Ory S. EOP/WHO <(b)(6) @who.eop.gov>	Required
Flynn, Matthew J. EOP/WHO <(b)(6) @who.eop.gov>	Required
Burris, Meghan K. EOP/OMB <(b)(6) @omb.eop.gov>	Required
'Thomas.p.mccaffery.civ@mail.mil' <Thomas.p.mccaffery.civ@mail.mil>	Required
'angilla.denton@wdc.usda.gov' <angilla.denton@wdc.usda.gov>	Required
'Kevin.Sweeney@sd.mil' <Kevin.Sweeney@sd.mil>	Required
'Sarah.Isgur.Flores@usdoj.gov' <Sarah.Isgur.Flores@usdoj.gov>	Required
Eliot, Deirdre Z. EOP/WHO <(b)(6) @who.eop.gov>	Required

Magyarits, Caroline S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Philipson, Tomas J. EOP/CEA <(b)(6)@cea.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Mary-sumpter.lapinski@hhs.gov' <Mary-sumpter.lapinski@hhs.gov>	Required
Morrone, Vanessa M. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Adams, C. Renee (HHS/OASH/OSG' <C.renee.Adams@hhs.gov>	Required
'wellnerk@state.gov' <wellnerk@state.gov>	Required
'Grappone.jeffrey.y@dol.gov' <Grappone.jeffrey.y@dol.gov>	Required
'Adams, Jerome (HHS/OASH' <Jerome.Adams@hhs.gov>	Required
Amin, Stacy C. EOP/WHO <(b)(6)@who.eop.gov>	Required
Gast, Scott F. EOP/WHO <(b)(6)@who.eop.gov>	Required
Wellner, Kathryn M. EOP/OVP (b)(6)@ovp.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Barsa, John' <john.barsa@hq.dhs.gov>	Required
Grieco, Christopher K. EOP/WHO <(b)(6)@who.eop.gov>	Required
Talento, Kathryn F. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Holland, Eric W - OPA' <Holland.Eric.W@dol.gov>	Required

Patrick.Bumatay3@usdoj.gov <Patrick.Bumatay3@usdoj.gov>	Required
Cypher, Catharine D. EOP/WHO (b)(6) who.eop.gov>	Required
Hudson, Renee R. EOP/WHO <(b)(6) who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO <(b)(6) who.eop.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Armstrong, Rebekah W. EOP/OVP <(b)(6) ovp.eop.gov>	Required
'john.ullyot@va.gov' <john.ullyot@va.gov>	Required
WelzantGP@state.gov <WelzantGP@state.gov>	Required
'Laurence.Meyer@va.gov' <Laurence.Meyer@va.gov>	Required
Gidley, Hogan H. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Rose.Armstrong@osec.usda.gov' <Rose.Armstrong@osec.usda.gov>	Required
Matthew.Whitaker@usdoj.gov <Matthew.Whitaker@usdoj.gov>	Required
Paranzino, Anthony M. EOP/WHO <(b)(6) @who.eop.gov>	Required
'chad.wolf@hq.dhs.gov' <chad.wolf@hq.dhs.gov>	Required
Gary.E.Barnett@usdoj.gov <Gary.E.Barnett@usdoj.gov>	Required
Kennedy, Adam R. EOP/WHO (b)(6) @who.eop.gov>	Required
'betty-ann.bryce@osec.usda.gov' <betty-ann.bryce@osec.usda.gov>	Required
Nasim, Laura F. EOP/WHO <(b)(6) @who.eop.gov>	Required

Lyons, Derek S. EOP/WHO <(b)(6)@who.eop.gov>	Required
Tonnessen, Kayla M. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
Rateike, Bradley A. EOP/WHO <(b)(6)@who.eop.gov>	Required
'mari.moorhead@HHS.GOV' <mari.moorhead@HHS.GOV>	Required
Grogan, Joseph J. EOP/OMB <(b)(6)@omb.eop.gov>	Required
Canfield, Ryan N. EOP/WHO <(b)(6)@who.eop.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
'Geale.Nicholas.C@DOL.gov' <Geale.Nicholas.C@DOL.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
'Anne.Hazlett@osec.usda.gov' <Anne.Hazlett@osec.usda.gov>	Required
'anthony.m.kurta.civ@mail.mil' <anthony.m.kurta.civ@mail.mil>	Required
Giuliani, Andrew H. EOP/WHO <(b)(6)@who.eop.gov>	Required
'Ralph.H.Gaines@hud.gov' <Ralph.H.Gaines@hud.gov>	Required
'ClineCM@state.gov' <ClineCM@state.gov>	Required
'Jonathan.Hoffman@hq.dhs.gov' <Jonathan.Hoffman@hq.dhs.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eason, William J. EOP/ONDCP <(b)(6)@ondcp.eop.gov>	Required
'John.Gibbs@hud.gov' <John.Gibbs@hud.gov>	Required
'Dorey.David.R@dol.gov' <Dorey.David.R@dol.gov>	Required

'PetersonCS@state.gov' <PetersonCS@state.gov>	Required
'Paul_Smith@nps.gov' <Paul_Smith@nps.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
'Clark, Timothy (HHS/IOS' <Timothy.Clark1@hhs.gov>	Required
Oberg, Elizabeth A. EOP/WHO <(b)(6) @who.eop.gov>	Required
Carroll, James W. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Yoest, Charmaine C. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
'Grant, Damaris' <Damaris.Grant@ed.gov>	Required
'Mansdoerfer, David (HHS/IOS' <David.Mansdoerfer@hhs.gov>	Required
Joannou, Tom W. EOP/WHO <(b)(6) @who.eop.gov>	Required
'Friedhelm.Sandbrink@va.gov' <Friedhelm.Sandbrink@va.gov>	Required
'Utech, Anne E. (HOU' <Anne.Utech@va.gov>	Required
'Brett.Giroir@hhs.gov' <Brett.Giroir@hhs.gov>	Required
Uli, Gabriella M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judith.Stecker@hhs.gov>	Required
Rosenberg, Jeffrey (OS/ASPA) <Jeffrey.Rosenberg@hhs.gov>	Required
Pence, Laura (HHS/IOS) <Laura.Pence@hhs.gov>	Required

Mocarski, Ashley D. EOP/WHO <(b)(6) @who.eop.gov>	Required
Laura.Trueman@hhs.gov <Laura.Trueman@hhs.gov>	Required
Clark, Sondra M. EOP/OA <(b)(6) @oa.eop.gov>	Required
Stecker, Judy (OS/ASPA) <Judy.Stecker@hhs.gov>	Required
Kalavritinos, Jack (OS/IEA) <John.Kalavritinos@hhs.gov>	Required
Klingler, McLaurine <mclaurine.klingler@hq.dhs.gov>	Required
Bars, Michael <michael.bars@hq.dhs.gov>	Required
'john.h.hill@hq.dhs.gov' <john.h.hill@hq.dhs.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Thompson, Reagan P. EOP/WHO <(b)(6) @who.eop.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
'Lauren.Claffey@hq.dhs.gov' <Lauren.Claffey@hq.dhs.gov>	Required
Kratsios, Michael J. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Brenner, Sara A. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Chretien, JP EOP/OSTP <Jean-(b)(6) @ostp.eop.gov>	Required
Hanlon, Daniel EOP/OMB <(b)(6) @omb.eop.gov>	Required
Diana, Grace A. EOP/OSTP <(b)(6) @ostp.eop.gov>	Required
Connor, Cameron M. EOP/WHO <(b)(6) @who.eop.gov>	Optional
Udutha, Pranay K. EOP/WHO <(b)(6) @who.eop.gov>	Optional

	Uli, Gabriella M. EOP/ONDCP <(b)(6) @who.eop.gov>	Optional
	Willey, Paige F. EOP/CEA <(b)(6) @cea.eop.gov>	Optional
	'Geale, Nicholas C. - OSEC' <Geale.Nicholas@DOL.GOV>	Optional
	Stauffer, Evelyn (OS/ASPA) <Evelyn.Stauffer@hhs.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, April 06, 2018

Time All Day
Subject Jason Botel Teleworking in the Morning
Show Time As Free

Time 9:40 AM – 10:00 AM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 10:00 AM – 10:20 AM
Subject Steve/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 10:20 AM – 11:20 AM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Lunch
Show Time As Busy

Time 12:30 PM – 12:45 PM
Subject OSERS/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Meeting with Frank and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time	2:40 PM – 3:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 2:40 PM to 3:00 PM
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	4:30 PM – 5:00 PM
Subject	Call with Brian Jack
Location	Josh call (b)(6)
Show Time As	Busy

Time	6:30 PM – 7:30 PM
Subject	READ
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/2/2018 until 4/6/2018 from 6:30 PM to 7:30 PM
Show Time As	Busy

Saturday, April 07, 2018

Time	All Day
Subject	(b)(6) Birthday
Recurrence	Occurs every April 7 effective 4/7/2018 until 4/7/2018
Show Time As	Free

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

From:	Walker, Kathryn
To:	Winters, Deborah
Subject:	Venable, Joshua Calendar
Date:	June 19, 2018 8:18:51 PM
Attachments:	Venable Joshua Calendar.ics image001.gif image002.gif image003.gif image004.gif image005.gif image006.gif image007.gif image008.gif image009.gif

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Venable, Joshua Calendar

Joshua.Venable@ed.gov

On Sunday, April 08, 2018

Time zone: (UTC-05:00) Eastern Time (US & Canada)

(Adjusted for Daylight Saving Time)

April 2018

Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

☐ Busy ☐ Tentative ☐ Out of Office ☐ Free ☐ Outside of Working Hours

April 2018

☐ **Sun, Apr 08**

☐ All Day (b)(6) Birthday (OESE)

Details

Sunday, April 08, 2018

☐ **Time** All Day

Subject (b)(6) Birthday (OESE)

Recurrence Occurs every April 8 effective 4/8/2018 until 4/8/2018

Show Time As Free

April 09, 2018
Monday

12:00 AM - 12:00 AM **Ebony Lee in Argentina**

All Day (b)(6) **- Jury Duty --** (b)(6)

9:00 AM - 9:45 AM **Dear Colleague Letter -- Secretary's Conference Room (OS Managed)**
Conference Line: (b)(6)
PC: (b)(6)

11:00 AM - 11:30 AM **Pre-Meet for Interior Meeting -- Jason's Office 3W315**
(b)(5)
eeting Name: Pre-Meet for Interior Meeting
Location: Jason's office
(b)(5)

(b)(5)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **Participate Code -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code:

12:00 PM - 1:00 PM **Lunch**

1:00 PM - 1:45 PM **Cab Affairs Review --**

1:45 PM - 2:00 PM **Exec Sec Doc Review -- 7W315-Josh's Office**

2:00 PM - 2:30 PM (b)(5) **Meeting -- Dial-in:** (b)(6) **Code:** (b)(6)
Good Afternoon,

(b)(5)
(b)(5) Please let me know if you have any questions.

Thanks,
Valarie

2:30 PM - 3:00 PM **Depart LBJ en route Department of the Interior, 1849 C Street NW, Washington, DC 20240 -- Driver: Charles** (b)(6)

3:00 PM - 4:00 PM **Title I Administrative Funds -- Department of Interior, 1849 C Street NW, Washington, DC 20240**

4.9.18 Meeting Participants.do...

Elinor Werner will meet you in the lobby at the Department of Interio
4.9.18 Meeting Participants.docx

4:00 PM - 4:30 PM **Depart Department of the Interior en route EEOB -- Walking**

4:00 PM - 4:30 PM **Depart Department of the Interior en route LBJ -- Driver: Charles** (b)(6)

4:45 PM - 5:15 PM **Meeting with Director Mick Mulvaney, OMB -- EEOB, Room 252**

5:15 PM - 5:45 PM **Depart EEOB en route LBJ -- Driver:** (b)(6)

6:00 PM - 6:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Cabinet 30 Look Ahead Report T...

7:00 PM - 8:00 PM **READ**

ED-17-0431-A-002365

	Venable, Joshua
10:50 AM – 11:10 AM	Peter/Weekly Update 7W315 Venable, Joshua
11:10 AM – 12:00 PM	**Free**
12:00 PM – 1:00 PM	Working Lunch: BTS Initial Planning 7W315 Venable, Joshua
1:00 PM – 1:20 PM	Jason/Weekly Update 7W315 Venable, Joshua
1:20 PM – 1:30 PM	**Free**
1:30 PM – 1:40 PM	Meeting with Larry and Kent 7W315 Venable, Joshua
1:40 PM – 2:00 PM	Kent/Weekly Update 7W315 Venable, Joshua
2:00 PM – 2:10 PM	Exec Sec Doc Review 7W315-Josh's Office Venable, Joshua
2:10 PM – 2:30 PM	**Free**
2:30 PM – 2:50 PM	Jim/Weekly Update Josh will call 202-377-3454 Venable, Joshua
2:50 PM – 5:00 PM	**Free**
5:00 PM – 6:00 PM	**Free**
6:00 PM – 7:00 PM	READ
After 7:00 PM	**Free**

Sat, Apr 14

All Day	**Free**

Details

Tuesday, April 10, 2018

Time 4/10/2018 12:00 AM – 4/13/2018 12:00 AM
Subject (b)(6) In Office
Show Time As Free

Time 4/10/2018 12:00 AM – 4/14/2018 12:00 AM
Subject Ebony Lee in Argentina
Show Time As Free

Time 8:30 AM – 9:00 AM

Subject Speech Review: RISE
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy

Time 11:30 AM – 12:30 PM
Subject Working Lunch (RISE Speech Prep)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov)	Required

	<Nathan.Bailey@ed.gov>	
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Safety Commission Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 1:30 PM – 1:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject HOLD TIME: Siouxland Speech
Show Time As Busy

Time 3:00 PM – 3:30 PM

Subject Speech Review: Siouxland
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 4:45 PM – 5:05 PM
Subject Depart LBJ Headquarters en route (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Wednesday, April 11, 2018

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time All Day
Subject (b)(6) Birthday (OLCA)
Recurrence Occurs every April 11 effective 4/11/2018 until 4/11/2018
Show Time As Free

Time 10:30 AM – 11:30 AM
Subject (b)(5)
Location Josh V's office - -7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer

	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Kang, Soo <Soo.Kang@ed.gov>	Required
	Smith, Angie <Angie.Smith@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	McLennon, Bridget <Bridget.McLennon@ed.gov>	Optional

Time 11:45 AM – 12:45 PM
Subject Lunch with Department of Education Employees
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:15 PM
Subject Meeting with Denise Carter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 1:30 PM – 2:15 PM
Subject Meeting with Chris Liddell and Bill McGinley
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 2:30 PM – 2:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM

Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject HOLD TIME: VA Loan Discharge Press Release
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject (b)(5) Update Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 PM – 8:00 PM
Subject Appointee Gathering
Location Capitol Hill Club, Eisenhower Room First Floor
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, April 12, 2018

Time 4/12/2018 12:00 AM – 4/14/2018 12:00 AM
Subject G20: Meeting of the Education Wokring Group #1
Location Buenos Aires
Show Time As Free

Time 9:00 AM – 9:30 AM
Subject Meeting with Lynn Woodworth
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Woodworth, James <James.Woodworth@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
HYPERLINK "cid:483DC53E707A33C11C9AAD95786CC5CCF19BB1AB@1" Weekly Budget Update.docx

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:30 AM – 11:45 AM
Subject Speech Prep (RISE)
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Hold Time
Show Time As Busy

Time 3:00 PM – 3:15 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:40 PM – 4:00 PM
Subject Meeting with Jason Botel and Lisa Ramirez
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/10/2018 until 4/13/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, April 13, 2018

Time All Day
Subject Final Day for (b)(5)

Show Time As Free

Time 8:35 AM – 8:50 AM
Subject Daily Schedule Check-In Call
Location Dial: (b)(6) Josh Venable's Cell)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Meeting with Mick Zais, Senior Advisor to the Secretary
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 9:50 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 9:50 AM – 10:05 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 10:10 AM – 10:50 AM
Subject Comms Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 10:50 AM – 11:10 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Working Lunch: BTS Initial Planning
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:00 PM – 1:20 PM
Subject Jason/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Time 1:30 PM – 1:40 PM
Subject Meeting with Larry and Kent
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 1:40 PM – 2:00 PM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:00 PM – 2:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 2:50 PM
Subject Jim/Weekly Update
Location Josh will call (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time	6:00 PM – 7:00 PM
Subject	READ
Show Time As	Busy

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

		Office of the Secretary DeVos, Betsy
	11:30 AM – 12:00 PM	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6) Secretary's Conference Room (OS Managed) Simmons, Lee (Dougie)
	12:00 PM – 1:00 PM	(b)(5) Meeting Secretary's Conference Room (OS Managed) Venable, Joshua
	1:00 PM – 2:00 PM	Lunch
	2:00 PM – 3:00 PM	Meeting re: FCSS Upcoming Hearings Secretary's Conference Room (OS Managed) Talbert, Kent
	3:00 PM – 3:10 PM	Call with Marcella Josh call Marcella at 202-401-1993 Venable, Joshua
	3:10 PM – 3:30 PM	**Free**
	3:30 PM – 4:00 PM	Cab Affairs Review
	4:00 PM – 5:15 PM	Speech Prep (Ave Maria) Office of the Secretary DeVos, Betsy
	4:40 PM – 5:00 PM	OPE/ (b)(5) 7W315 Venable, Joshua
	5:00 PM – 5:30 PM	WGU Meeting 7W315 Venable, Joshua
	5:30 PM – 6:15 PM	Weekly Senior Staff Meeting Secretary's Conference Room (OS Managed) Venable, Joshua
	6:15 PM – 7:00 PM	**Free**
	7:00 PM – 8:00 PM	READ
	After 8:00 PM	**Free**

Details

Monday, April 16, 2018

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code - (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:45 PM
Subject OCR Budget Update
Location 7W315
Attachments (b)(5)
Show Time As Busy
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Budget Rescissions Briefing
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject CRDC Briefing

Location 7W315

Attachments (b)(5)

Show Time As Busy

(b)(5)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required

Time 3:30 PM – 4:15 PM

Subject Cab Affairs Review

Show Time As Busy

Time 4:15 PM – 5:00 PM

Subject School Climate and Safety Summit Follow Up

Location Secretary's Conference Room | Dial: (b)(6) | Code: (b)(6)

Show Time As Busy

All – Secretary DeVos will be taking this call remotely. Any staff in DC should still plan to gather in the Secretary's Conference Room to be connected to the Secretary.

Dial: (b)(6)
Leader Code: (b)(6) (Sarah)
Participant Code: (b)(6) (BDV & Remote Staff)

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, April 17, 2018

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Maurice (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Budget
Location 7W315
Show Time As Busy
Attendees **Name <E-mail>** **Attendance**

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Review of Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, April 18, 2018

Time 7:45 AM – 7:55 AM
Subject Daily Schedule Check-In Call
Location Dial: (b)(6) (Josh's ED cell)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject After Action Review
Location Kent's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting with Ashley Mocarski
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 11:45 AM
Subject Working Lunch: Scheduling
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:45 AM
Subject Working Lunch: Scheduling
Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:45 AM
Subject Working Lunch: Scheduling
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject FSA Hiring Waivers
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 1:00 PM – 2:00 PM

Subject Lunch
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments (b)(5)
Show Time As Busy
(b)(5)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:30 PM – 3:40 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Meeting with Business Leaders for Michigan
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required

	Jones, Diane <Diane.Jones@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, April 19, 2018

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 9:00 AM to 9:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:45 AM – 10:15 AM
Subject CFO Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

	Manning, James <James.Manning@ed.gov>	Optional
	Holland, Linda <Linda.Holland@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Coffee and Donuts with Department of Education Interns
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
ED.Studio <ED.Studio@ed.gov>	Required
Wood, Paul <Paul.Wood@ed.gov>	Required
Hoover, Joshua <Joshua.Hoover@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject OSERS Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 12:00 PM – 12:45 PM
Subject Working Lunch: School Choice Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject After Action Review with Kathy Tighe
Location WDCFB6-7C101
Show Time As Busy
Conference line: (b)(6)
PC: (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Tighe, Kathleen S. <Kathleen.Tighe@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Bruce, Sandra <Sandra.Bruce@ed.gov>	Optional
	Jordan, Aaron <Aaron.Jordan@ed.gov>	Optional
	Mancuso, Robert <Robert.Mancuso@ed.gov>	Optional

	Coe, Charles <Charles.Coe@ed.gov>	Optional
	Harper, Thomas <Thomas.Harper@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject OGC Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Meeting with Stephanie Barna, Acting Assistant Secretary for Manpower and Reserve Affairs, Department of Defense
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject GAO School Choice Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 5:30 PM
Subject (b)(5) Status Briefing
Location Secretary's Conference Room
Show Time As Busy

Please let Sarah Delahunty know if you will be using the conference line

Dial: (b)(6)
Leader: (b)(6) (Sarah)
Participant: (b)(6) (Remote Staff)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Sann, Ronald <Ronald.Sann@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:45 PM – 6:15 PM
Subject (b)(5) Update Briefing
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, April 20, 2018

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time 8:40 AM – 9:00 AM
Subject OM Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 9:00 AM – 12:00 PM
Subject Document Clearance Follow Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Please no plus ones or substitutes. There will be no dial in number.
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 9:50 AM – 10:00 AM
Subject Daily Schedule Check-In
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Call with Bill
Location Bill will call Josh
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Briefing on Internal Communications
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Location ED Cafeteria
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 1:00 PM – 1:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time	1:30 PM – 1:50 PM
Subject	Ebony/Weekly Update
Location	7W315
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	1:50 PM – 2:00 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	2:00 PM – 3:00 PM
Subject	(b)(5) Update
Location	Secretary's Conference Room
Show Time As	Busy
	Dial: (b)(6)
	Leader: (b)(6) Sarah)
	Participant: (b)(6) (Remote Staff)

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Chandra, Meena Morey <Meena.Morey.Chandra@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	Hill, Elizabeth <Liz.Hill@ed.gov>	Optional
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject CRDC Update Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Monday, April 23, 2018

Time All Day
Subject (b)(6) Birthday
Recurrence Occurs every April 23 effective 4/23/2018 until 4/23/2018
Show Time As Free

Time 9:30 AM – 9:45 AM
Subject Daily Schedule Check-In
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Updates
Location Josh's Office
Show Time As Busy

Steve and I need to update you on a time sensitive matter.

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Meeting with Marcella and Josh

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6) Participate Code (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject CIO Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject CIO Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required

Time 2:00 PM – 2:20 PM

Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 3:30 PM – 4:30 PM
Subject FSA Hiring Waivers
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in: (b)(6)
Participant Code: (b)(6)

Updated template:
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required

Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, April 24, 2018

Time All Day
Subject Kathryn at WH in the morning
Show Time As Free

Time All Day
Subject (b)(6) Birthday (OCO)
Recurrence Occurs every April 24 effective 4/24/2018 until 4/24/2018
Show Time As Free

Time 9:15 AM – 9:45 AM
Subject Call with Bill Payne
Location Bill will call Josh on his Ed cell
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ

Location	Driver: Charles (b)(6)
Show Time As	Busy

Time	12:00 PM – 1:00 PM
Subject	Lunch
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 12:00 PM to 1:00 PM
Show Time As	Busy

Time	1:00 PM – 1:30 PM
Subject	Restart Program Discussion
Location	7W315
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required

Time	2:00 PM – 2:20 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	4:30 PM – 5:00 PM
Subject	Title IV A of ESSA
Location	Kent's Office
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer

	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject HOLD TIME: Ave Maria Speech
Show Time As Busy

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Recurrence Occurs every Tuesday effective 4/17/2018 until 4/24/2018 from 5:30 PM to 6:00 PM
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, April 25, 2018

Time 8:30 AM – 8:45 AM
Subject Daily Schedule Check-In
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:45 AM – 9:15 AM
Subject Telework Program and Alternative Work Schedule Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Meeting with Diane Jones
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:15 PM
Subject Meeting with Ebony and Jim Blew
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meeting with Rob Goad
Show Time As Busy

Time 3:45 PM – 3:55 PM
Subject Exec Sec Doc Review

Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject ESSA Flexibilities Briefing
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 7:00 PM
Subject Reception Honoring Department of Education SES and PAS Leadership
Location Congressional I - The Holiday Inn
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Carter, Denise <Denise.Carter@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:00 PM – 9:00 PM
Subject READ
Show Time As Busy

Thursday, April 26, 2018

Time All Day
Subject (b)(6) Birthday
Recurrence Occurs every April 26 effective 4/26/2018 until 4/26/2018
Show Time As Free

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Dial: (b)(6) (Josh Venable)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Weekly Budget Update
Location 7W315
Attachments (b)(5)
Show Time As Busy
(b)(5)

Ebony will be called directly.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments (b)(5)
Show Time As Busy
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hold Time: Ave Maria Speech
Show Time As Busy

Time 12:00 PM – 12:15 PM
Subject Meeting with (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	(b)(6),(b)(7)(F)	Required
		Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:20 PM – 1:40 PM
Subject Carlos/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 2:30 PM – 2:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:10 PM
Subject Nate/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:10 PM – 3:30 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:30 PM – 3:50 PM
Subject Frank/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Speech Review: Ave Maria
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject Collections and Servicing Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Otero, Jose <Jose.Otero@ed.gov>	Required
Leith, William <William.Leith@ed.gov>	Required
Curran, Frank D. <Frank.Curran@ed.gov>	Required
Bumgarner, Bradley <Bradley.Bumgarner@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Greene, Chris <Chris.Greene@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
O'Brien, Marianna <Marianna.OBrien@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Enterprise Risk Management Follow Up Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM

Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 4/16/2018 until 4/30/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, April 27, 2018

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time All Day
Subject (b) out of office starting at Noon
Show Time As Free
Attendees

Name <E-mail>	Attendance
Hill, Elizabeth <Liz.Hill@ed.gov>	Organizer
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Bailey, Nathan <nate.bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time All Day
Subject (b)(6) Birthday (OCO)
Recurrence Occurs every April 27 effective 4/27/2018 until 4/27/2018
Show Time As Free

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time 8:45 AM – 9:00 AM
Subject Daily Schedule Check-In
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:00 AM – 9:15 AM
Subject Meeting with Nate and Liz
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 9:15 AM – 9:45 AM
Subject Hold Time: Review Political Scheduling Memo
Show Time As Busy

Time 10:45 AM – 11:05 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:05 AM – 11:25 AM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 11:35 AM – 11:55 AM
Subject FSA Meeting
Location Dial: (b)(6) | Code: (b)(6) | Secretary's Conference Room
Show Time As Busy
Dial: (b)(6)
Leader Code: (b)(6) (Sarah)
Participant Code: (b)(6) BDV, Carlos, Wayne, Jim)

*Please let Sarah Delahunty know if you need to dial into this meeting.
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 12:00 PM – 12:15 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 12:15 PM – 12:35 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:35 PM – 1:35 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 2:15 PM
Subject Meeting with Denise Carter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:15 PM – 2:35 PM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:35 PM – 2:45 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Monday, April 30, 2018

Time All Day
Subject (b)(6) out of Office
Show Time As Free
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ernst, Allen <Allen.Ernst@ed.gov>	Required
	Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
	Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time All Day
Subject (b)(6) Out of Office
Show Time As Free

Time 9:00 AM – 10:00 AM
Subject Hold Time: Human Capital Essentials Training due by 5/3/2018
Location https://tms.ibc.doi.gov/learning/user/login.do
Show Time As Busy

Time 10:20 AM – 10:35 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:00 AM – 12:00 PM

Subject Speech Prep (Ave Maria)
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject (b)(5)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Wayne will be called directly at 202-377-9197 or (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 1:00 PM – 2:00 PM
Subject Lunch
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Meeting re: FCSS Upcoming Hearings
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Dial-In: (b)(6)
Participant Code: (b)(6)

(b)(5)

Attendees	Name <E-mail>	Attendance
	Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
	Kesner, Paul <Paul.Kesner@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required

Time 3:00 PM – 3:10 PM
Subject Call with Marcella
Location Josh call Marcella at 202-401-1993
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Cab Affairs Review
Show Time As Busy

Time 4:00 PM – 5:15 PM
Subject Speech Prep (Ave Maria)
Location Office of the Secretary

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:40 PM – 5:00 PM
Subject OPE/Hiring Waivers
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject WGU Meeting
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 5:30 PM – 6:15 PM

Subject Weekly Senior Staff Meeting

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 4/16/2018 until 4/30/2018 from 5:30 PM to 6:15 PM

Attachments Cabinet 30 Look Ahead Report Template.docx

Show Time As Busy

Dial-in: (b)(6)

Participant Code (b)(6)

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time	7:00 PM – 8:00 PM
Subject	READ
Show Time As	Busy

Kathryn Walker
Confidential Assistant
United States Department of Education

202-453-5645

Before 8:00 AM	**Free**
8:00 AM – 1:30 PM	**Free**
1:30 PM – 2:00 PM	Call with General Zais and Kent They will call your Ed Cell
2:00 PM – 5:00 PM	**Free**
After 5:00 PM	**Free**

Details

Tuesday, May 01, 2018

Time All Day
Subject (b)(6) Birthday
Recurrence Occurs every May 1 effective 5/1/2018 until 5/1/2018
Show Time As Free

Time All Day
Subject Annual Financial Disclosure
Location Due by May 15
Show Time As Free

Time All Day
Subject (b)(6) out of office until circa 2:00pm
Show Time As Free
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time All Day

Subject	(b)(6)
Show Time As	Free

Time	9:30 AM – 9:45 AM
Subject	Daily Schedule Check-In
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	10:00 AM – 10:30 AM
Subject	Depart LBJ en route EEOB
Location	Driver: Jeff (b)(6)
Show Time As	Busy
	Reminder to speak with Peter and Emma Doyle.

Time	10:00 AM – 11:00 AM
Subject	Speech Prep (Ave Maria
Location	Office of the Secretary
Show Time As	Busy
	Please let me know if you are unable to join.

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Jeff (202) 713-6576
Show Time As Busy

Time 12:00 PM – 12:45 PM
Subject Working Lunch: Hiring Waivers Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject NextGen Next Steps
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:15 PM – 3:00 PM
Subject Speech Prep (Ave Maria)

Location Office of the Deputy Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Hoover, Joshua <Joshua.Hoover@ed.gov>	Required
Wood, Paul <Paul.Wood@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Enforcement Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Pena, Alexandra <Alexandra.Pena@ed.gov>	Required

Time 3:45 PM – 4:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:45 PM – 5:45 PM
Subject FSA Collections Follow Up Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, May 02, 2018

Time 8:00 AM – 8:10 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:15 AM – 8:35 AM
Subject Meeting with Yoshimasa Hayashi, Minister of Education, Culture, Sports, Science and Technology, Japan
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
ED.Studio <ED.Studio@ed.gov>	Required

Wood, Paul <Paul.Wood@ed.gov>	Required
Hoover, Joshua <Joshua.Hoover@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Required
Ham, Holly (Holly.Ham@ed.gov) <Holly.Ham@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Meeting with Josh Venable and Diane Jones
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject (b)(5) Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Required

Time 11:15 AM – 12:00 PM
Subject Speech Prep (Ave Maria)
Location Office of the Deputy Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Wood, Paul <Paul.Wood@ed.gov>	Required
Hoover, Joshua <Joshua.Hoover@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:15 PM – 12:45 PM
Subject Working Lunch: Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject June Travel
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Commission Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject OS Reorg
Location Kent's Office
Show Time As Busy

Kent would like to meet to discuss a few questions on key items remaining regarding OS reorganization.

(b)(5)

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Meeting with Mark Schneider and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject Depart LBJ en route the White House
Location Driver: Chris (b)(6)
Show Time As Busy
When you go through the gate call Emily McBride at (b)(6)
Someone will meet you in the main West Wing Lobby.

Time 5:15 PM – 5:45 PM
Subject Meeting with Vice President Mike Pence
Location Office of the Vice President, The White House
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 5:45 PM – 6:15 PM
Subject Depart the White House en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, May 03, 2018

Time All Day
Subject (b)(6) Birthday
Recurrence Occurs every May 3 effective 5/3/2018 until 5/3/2018

Show Time As Free

Time 7:30 AM – 7:45 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Time 9:00 AM – 10:30 AM
Subject CONFIRMED (b)(5)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Please notify Bridget McLennon if you will need a conference line for the meeting – HYPERLINK "mailto:bridget.mclennon@ed.gov" bridget.mclennon@ed.gov / 202-377-3407

Attendees	**Name <E-mail>**	**Attendance**
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Organizer
	Kang, Soo <Soo.Kang@ed.gov>	Required
	Smith, Angie <Angie.Smith@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Hurt, John <John.Hurt@ed.gov>	Required
	Patterson, Charles <Charles.Patterson@ed.gov>	Required
	Dean, Michael <Michael.Dean@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Appel, Jeff <Jeff.Appel@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Phone Call with Josh Venable and Russ Vought
Location Josh will call Russ at (b)(6)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Robbins, Amanda H. EOP/OMB (b)(6) @omb.eop.gov>	Required
Vought, Russell T. EOP/OMB <(b)(6) @omb.eop.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments (b)(5)
Show Time As Busy

(b)(5)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:20 PM
Subject Carlos/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 1:20 PM – 1:40 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 1:40 PM – 2:00 PM
Subject Denise/Update
Location Denise's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Hold time: CBA Presentation
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Regulatory Reform Task Force
Location Secretary's Conference Room
Attachments (b)(5)

Show Time As Busy
Conference Line: (b)(6)
PC (b)(6)

Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

(b)(5)

(b)(5)

Please let us know if you have any questions. Many thanks for your work on this important project.

Regards,
Bob

(b)(5)

Attendees	Name <E-mail>	Attendance
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Talbert, Kent (Kent.Talbert@ed.gov) <Kent.Talbert@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Malawer, Hilary <Hilary.Malawer@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required

Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Juengst, Phillip <Phillip.Juengst@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Lahey, Alisa <Alisa.Lahey@ed.gov>	Optional
McHugh, Erin <Erin.McHugh@ed.gov>	Optional
O'Brien, Marianna <Marianna.OBrien@ed.gov>	Optional
Hodel, Hannah <Hannah.Hodel@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Hold time: Political Scheduling Memo Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Ebony and Jim Blew
Location 7W315
Show Time As Busy

Ebony will take the lead on the (b)(5)
Jim will take the lead in drafting
Endeavor to have both of those done within 2-3 weeks max.

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Blew, James <James.Blew@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments (b)(5)
Show Time As Busy

(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:00 PM – 4:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:15 PM – 4:30 PM

Subject Update with Tracey St. Pierre
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: National Charter School Week Proclamation Comments
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, May 04, 2018

Time All Day
Subject (b)(6) Out at 1 PM
Show Time As Free

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 9:00 AM to 9:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 9:40 AM
Subject Nate/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:40 AM – 10:00 AM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject BTS Planning Meeting
Location 7W315
Show Time As Busy
Sara Broadwater will be called directly at (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Time 11:00 AM – 11:20 AM
Subject Frank/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 11:25 AM – 11:40 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 12:00 PM – 12:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:20 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Document Clearance Follow Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Brinton, Jed <Jed.Brinton@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:20 PM – 2:40 PM
Subject Jim Manning/Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject Regional Office Space Planning - Business Case Briefing
Location Secretary's Conference Room (OS Managed)
Attachments (b)(5)
Show Time As Busy
(b)(5)

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Stader, Jim <Jim.Stader@ed.gov>	Required
Crowner, Quasette <Quasette.Crowner@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Time 4:00 PM – 4:45 PM
Subject BD Update
Location Josh's Office, 7W315; (b)(6)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Fare, John <John.Fare@ed.gov>	Optional
Greene, Chris <Chris.Greene@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Monday, May 07, 2018

Time 9:00 AM – 9:30 AM
Subject HOLD TIME: Review Smith Memorial Speech
Show Time As Busy

Time 10:05 AM – 10:20 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Time 11:00 AM – 11:30 AM
Subject ED Leadership Assignments
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line – (b)(6) (b)(6) Participate Code – (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 5/7/2018 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number: (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required

Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:00 PM
Subject	Lunch
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As	Busy

Time	1:15 PM – 1:45 PM
Subject	Meeting with Josh Venable and Dougie Simmons
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Cab Affairs Review
Show Time As Busy

Time 3:30 PM – 4:15 PM
Subject Next Gen Follow-Up
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time	6:00 PM – 6:45 PM
Subject	Weekly Senior Staff Meeting
Location	Secretary's Conference Room (OS Managed)
Attachments	Cabinet 30 Look Ahead Report Template.docx
Show Time As	Busy
	Dial-in: (b)(6)
	Participant Code (b)(6)
	Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Viana, Jose <Jose.Viana@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time	7:00 PM – 8:00 PM
Subject	READ
Show Time As	Busy

Tuesday, May 08, 2018

Time 8:30 AM – 8:45 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Time 8:45 AM – 9:00 AM
Subject Jim/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 9:00 AM – 9:20 AM
Subject Meeting with Jim Manning and Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:30 AM – 10:30 AM
Subject Walk and Roll Appreciation Stroll
Location Meet in LBJ Lobby/Walk the Mall
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Stader, Jim <Jim.Stader@ed.gov>	Required
Cook, Karolyn <Karolyn.Cook@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Speech Review: Alfred Smith Memorial
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Call with Bill Payne
Location Bill will call Josh
Show Time As Busy

Time 12:25 PM – 1:15 PM
Subject (Working Lunch) Issue Briefing: (b)(5)
Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
EDCalendar <EDCalendar@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 1:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:15 PM – 2:30 PM
Subject Steve/Midpoint Review
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 2:45 PM
Subject Frank/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Candice/Midpoint Reivew
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 3:00 PM – 3:15 PM
Subject Maureen/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 3:15 PM – 3:30 PM
Subject Dougie/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:30 PM – 4:00 PM

Subject Reorg Passback
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:00 PM – 5:15 PM
Subject Meeting with Diane
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, May 09, 2018

Time 8:30 AM – 9:30 AM
Subject Issue Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:15 AM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:15 AM
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:45 AM – 10:15 AM

Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-9-18 Agenda.docx
PAS Actions.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Tracey/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 11:15 AM – 11:30 AM
Subject General Zais/Initial Performance Plan Meeting
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Hold time: Teacher Appreciation Calls
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:15 PM
Subject Ebony/Midpoint Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:30 PM – 1:45 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:45 PM – 2:30 PM
Subject Competitive Integrated Employment Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Computer Fix
Show Time As Busy

Time 2:30 PM – 4:30 PM
Subject Speech Prep (Alfred Smith Memorial)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:45 PM – 5:15 PM
Subject Title IX Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Jackson, Candice <Candice.Jackson@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:30 PM
Subject National Celebration of Reading Dinner
Location The Metropolitan Club - The Red Lounge - 1700 H Street NW, Washington, DC
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, May 10, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every May 10 effective 5/10/2018 until 5/10/2018
Show Time As Free

Time (b)(6)
Subject
Show Time As

Attendees	Name <E-mail>	Attendance

Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Watson, Debbie <Debbie.Watson@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required

Time	8:30 AM – 8:45 AM
Subject	Daily Schedule Check-In Call
Location	Josh will call your ED cell phone
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W103
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Rowell, Theresa <Theresa.Rowell@ed.gov>	Required
Whitaker, Heather (Heather.Whitaker@ed.gov) <Heather.Whitaker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:45 AM – 12:30 PM

Subject Working Lunch: Meeting with Bill Payne and Josh Venable
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Call with Rob Goad and Josh Venable
Location Josh will call Rob at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 1:30 PM – 2:15 PM
Subject HOLD: Meeting with Josh and Bill
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Payne, William <William.Payne@ed.gov>	Required

Time 2:30 PM – 2:40 PM
Subject Meeting with Frank and Josh
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 2:50 PM – 3:00 PM

Subject Meeting with Josh and Peter
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 3:00 PM – 3:10 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:45 PM – 4:15 PM
Subject Opportunity Scholarship Program Report Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Schneider, Mark <Mark.Schneider@ed.gov>	Optional
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:15 PM – 4:45 PM
Subject Gainful Employment Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Brogan, Frank <Frank.Brogan@ed.gov>	Required
	Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 8:30 PM
Subject Leadership Council Dinner
Location Central - Jean-Louis Palladin Room - 1001 Pennsylvania Ave NW, Washington, DC 20004
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, May 11, 2018

Time All Day
Subject Denise Out of Office
Show Time As Free

Time 9:30 AM – 1:30 PM
Subject Leadership Council Meeting
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Sunday, May 13, 2018

Time All Day
Subject Mother's Day
Show Time As Free

Monday, May 14, 2018

Time 9:30 AM – 10:00 AM
Subject Telework Follow Up
Location 7W315
Attachments (b)(5)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 10:15 AM – 10:30 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:58 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert;

Goad, Robert; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael; Ramakis, Jessica; Hammer, Victoria; Jones, Diane; St.Pierre, Tracey; Viana, Aimee; Schneider, Mark
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam; Abramczyk, Nicholas; Collett, Johnny; Webster, Douglas; McCloskey, Amber; Talbert, Kent; Kean, Larry; Muniz, Carlos
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, May 14, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Time 12:00 PM – 12:45 PM
Subject Lunch
Show Time As Busy

Time 12:45 PM – 1:00 PM
Subject Phone Briefing with Bob Eitel, Kent Talbert and Josh Venable
Location Dial (b)(6) (Josh's Conference Phone)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Standing Meeting with Maureen McLaughlin
Location COS Office
Attachments (b)(5)

Show Time As Busy
https://www2.ed.gov/about/inits/ed/internationaled /international-strategy-2012-16.pdf

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 2:40 PM to 3:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Cab Affairs Review
Show Time As Busy

Time 4:45 PM – 5:30 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Tuesday, May 15, 2018

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 9:00 AM to 9:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Depart EEOB en route LBJ
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Hold time
Show Time As Busy

Time 2:15 PM – 2:30 PM
Subject Follow Up Recommendations from NACIE
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 4:00 PM – 4:20 PM

Subject FSA/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject Next Gen Payment Vehicle
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Smith, Kathleen (Kathleen.Smith@ed.gov) <Kathleen.Smith@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Wednesday, May 16, 2018

Time All Day

Subject RESCHEDULING: Scheduling Meeting
Location Office of the Secretary
Show Time As Free

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time All Day
Subject RESCHEDULING: Scheduling Meeting
Location Office of the Secretary
Show Time As Free

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:30 AM – 7:45 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:20 AM – 9:40 AM
Subject Peter/Weekly Update
Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:00 AM – 10:20 AM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 10:30 AM – 10:50 AM
Subject Frank/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:10 PM
Subject Call with Quay Crowner
Location Josh will call Quay at 202-377-3064

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required

Time 1:15 PM – 1:25 PM
Subject Call with Jason Gray
Location Josh will call Jason at 202-245-6252
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Gray, Jason <Jason.Gray@ed.gov>	Required
Butler, Angela <Angela.Butler@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject (b)(5)
Location Kent's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time	2:30 PM – 2:50 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov> — Required
	Winters, Deborah <Deborah.Winters@ed.gov> — Required

Time	3:00 PM – 3:15 PM
Subject	Call with Josh Venable and Stefan Passantino
Location	Josh will Stefan a(b)(6)
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Passantino, Stefan C. EOP/WHO (b)(6) @who.eop.gov> — Required
	Ramer, Samuel R. EOP/WHO (b)(6) @who.eop.gov> — Required

Time	3:20 PM – 3:30 PM
Subject	Meeting with Candice
Location	7W315
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov> — Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov> — Required

Time	4:15 PM – 4:45 PM
Subject	Federal School Safety Commission Meeting Prep Session
Location	Office of the Secretary
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer

EDCalendar <EDCalendar@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Optional
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Optional

Time 4:45 PM – 5:30 PM
Subject (b)(5)
Location Secretary's Conference Room
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
McLennon, Bridget <Bridget.McLennon@ed.gov>	Required

	Holland, Linda <Linda.Holland@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Thursday, May 17, 2018

Time (b)(6)
Subject
Show Time As

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 9:00 AM to 9:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:15 AM – 10:30 AM
Subject Call with Josh and Rob
Location Josh call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 11:30 AM – 11:45 AM
Subject Call with Aaron Jordan

Location	Josh will call Aaron at (b)(6)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jordan, Aaron <Aaron.Jordan@ed.gov>	Required

Time	12:00 PM – 1:00 PM
Subject	Lunch
Recurrence	Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As	Busy

Time	1:00 PM – 1:20 PM
Subject	Exec Sec Doc Review
Location	7W315-Josh's Office
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time	1:30 PM – 4:00 PM
Subject	Federal Commission on School Safety Meeting
Location	LBJ - Barnard Auditorium
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ashe, Anya <Anya.Ashe@ed.gov>	Required
Sullivan, Jermaine <Jermaine.Sullivan@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject (b)(5)
Location WDCFB6-7C101 **LOCATION CHANGE**
Show Time As Busy

Attendees

Name <E-mail>	**Attendance**
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 5:00 PM – 5:30 PM
Subject Depart LBJ en route EEOB
Location Driver: Charles (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject School Safety Commission Discussion
Location Cabinet Affairs, EEOB 126
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McBride, Emily J. EOP/WHO (b)(6) @who.eop.gov>	Organizer
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McGinley, William J. EOP/WHO (b)(6) @who.eop.gov>	Required
Connor, Cameron M. EOP/WHO (b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO (b)(6) who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO (b)(6) @who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Salvi, Mary E. EOP/WHO (b)(6) @who.eop.gov>	Required
Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Required

	Leggitt, Lance B. EOP/WHO (b)(6) @who.eop.gov>	Required
	Wold, Theo J. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Depart EEOB en route LBJ
Location Driver: Charles (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, May 18, 2018

Tim (b)(6)
Subje
Show Time As Free

Time (b)(6)
Subject
Show Time As

Time 7:40 AM – 7:55 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:00 AM – 9:20 AM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Depart LBJ en route The White House
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Meeting with Chief of Staff General John Kelly
Location The White House
Show Time As Busy
Once you get to the desk across from the mess call the COS office at (b)(6) and someone will be down to get you.
POC: Emily Mallon

Time 10:30 AM – 11:00 AM
Subject Depart The White House en route LBJ
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:40 AM – 12:00 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:10 PM
Subject Nate/Weekly Update
Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:10 PM – 1:30 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 1:30 PM – 1:50 PM
Subject Meeting with Marcella
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Time 2:00 PM – 2:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Bi-Weekly Cabinet Comms Meeting

Show Time As Tentative

*** This week's meeting has been turned into a call. Please see dial-in info below. ***

(b)(6)

Participant Di

Participant Co

Host Dial-In: (

Leader Code:

Attendees

Name <E-mail>	Attendance
McBride, Emily J. EOP/WHO (b)(6) @who.eop.gov>	Organizer

Time 3:00 PM – 3:20 PM

Subject Carlos/Weekly Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 3:30 PM – 6:00 PM

Subject Hold Time

Show Time As Busy

Time 6:30 PM – 7:30 PM

Subject READ

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM

Show Time As Busy

Monday, May 21, 2018

Time 8:45 AM – 9:00 AM

Subject Daily Schedule Check-In Call

Location Josh will call your ED cell phone

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 9:30 AM – 10:00 AM
Subject (b)(5)
Location Dial In (b)(6)
Show Time As Busy
LC (b)(6)

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 10:15 AM – 12:15 PM
Subject Issue Briefing
Location Barnard Auditorium
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:30 PM – 1:30 PM
Subject Lunch
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Depart LBJ en route EEOB - Maurice (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Condition of Education Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Snyder, Tom <Tom.Snyder@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McFarland, Joel <Joel.McFarland@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Meeting on School Safety Commission
Location Cabinet Affairs, EEOB 126
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McGinley, William J. EOP/WHO (b)(6) who.eop.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Depart EEOB en route LBJ - Maurice (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 3:30 PM – 3:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Europe Trip (b)(6)
Location 7W315 | JoAnne will be called at 1
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required

Time 4:30 PM – 5:15 PM
Subject FSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required

	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 5/7/2018 until 6/11/2018 from 5:30 PM to 6:15 PM
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:

Attendees

Name <E-mail>	**Attendance**
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
	Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:15 PM – 6:45 PM
Subject Meeting with Josh Venable and Kent Talbert
Location Office of the Deputy Secretary
Show Time As Busy
Purpose: Planning of FCSS Meetings

Attendees	**Name <E-mail>**	**Attendance**
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, May 22, 2018

Time 9:00 AM – 9:30 AM
Subject Weekly Budget Update
Location 7W315
Show Time As Busy
Dia (b)(6)
PC:
LC:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 10:00 AM – 2:00 PM
Subject Hearing: House Education and Workforce Committee
Location 2176 Rayburn House Office Building

Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Ebony Lee (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	2:30 PM – 3:00 PM
Subject	Depart LBJ en route EEOB
Location	Driver: Chris (b)(6)
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time	2:45 PM – 3:45 PM
Subject	Working Lunch: Europe Trip Discussion
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required

	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject School Safety Cabinet Meeting
Location Secretary of War Room (EEOB 230A)
Show Time As Busy

Please note the room change

Attendees	**Name <E-mail>**	**Attendance**
	McGinley, William J. EOP/WHO (b)(6) @who.eop.gov>	Organizer
	Connor, Cameron M. EOP/WHO (b)(6) @who.eop.gov>	Required
	Whitaker, Matthew (OAG) <Matthew.Whitaker@usdoj.gov>	Required
	chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
	Lim, Evelyn <evelyn.lim@hq.dhs.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Required
	Staff Secretary (b)(6) @who.eop.gov>	Required
	Salvi, Mary E. EOP/WHO (b)(6) who.eop.gov>	Required
	Passantino, Stefan C. EOP/WHO (b)(6) who.eop.gov>	Required
	Gast, Scott F. EOP/WHO (b)(6) @who.eop.gov>	Required
	Rateike, Bradley A. EOP/WHO (b)(6) who.eop.gov>	Required
	Nasim, Laura F. EOP/WH (b)(6) who.eop.gov>	Required
	Schlapp, Mercedes V. EOP/WHO	Required

(b)(6) @who.eop.gov>	
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
Prout, Silver <silver.prout@hq.dhs.gov>	Required
Hughes, Evan <evan.hughes@hq.dhs.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Damaris.Kendall@hhs.gov <Damaris.Kendall@hhs.gov>	Required
Prior, Ian (OPA) <Ian.Prior@usdoj.gov>	Required
Flynn, Matthew J. EOP/WHO (b)(6) @who.eop.gov>	Required
Wold, Theo J. EOP/WHO (b)(6) @who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Robyn.Thiemann@usdoj.gov <Robyn.Thiemann@usdoj.gov>	Required
Grieco, Christopher K. EOP/WHO (b)(6) @who.eop.gov>	Required
Keller, Catherine B. EOP/WHO (b)(6) @who.eop.gov>	Optional
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Optional
Deere, Judd P. EOP/WHO (b)(6) @who.eop.gov>	Optional
Zais, Mitchell <Mitchell.Zais@ed.gov>	Optional
Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Optional
Lyons, Derek S. EOP/WHO (b)(6) who.eop.gov>	Optional
Ferrer Piran Basualdo, Austin G. EOP/WHO	Optional

(b)(6) @who.eop.gov>

Time 4:00 PM – 4:30 PM
Subject Depart EEOB en route LBJ
Location Driver: Chris (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required

Time 4:15 PM – 5:00 PM
Subject Meeting with Martin Dahinden, Ambassador of Switzerland to the United States
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 5:05 PM – 5:10 PM
Subject Depart LBJ Headquarters en route Personal Appointment
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 PM – 6:15 PM
Subject Meeting with Former Congressman Dave Camp
Location Capitol Hill Club - 2nd Floor Dining Room

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 6:15 PM – 6:30 PM
Subject Depart Capito[redacted] LBJ
Location Driver: Chris [redacted] (b)(6)
Show Time As Busy

Time 6:30 PM – 7:30 PM
Subject 90 Day Look Ahead Pre-Meeting
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Time 7:30 PM – 8:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 8:00 PM – 9:00 PM
Subject READ
Show Time As Busy

Wednesday, May 23, 2018

Time All Day
Subject RESCHEDULING: Scheduling Meeting
Location Office of the Secretary
Show Time As Free

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov)	Required

	<LeeD.Simmons@ed.gov>	
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	All Day
Subject	RESCHEDULING: Scheduling Meeting
Location	Office of the Secretary
Show Time As	Free
Attendees	

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	6:40 AM – 6:55 AM
Subject	Daily Schedule Check-In Call
Location	Josh will call your ED cell phone
Show Time As	Busy
Attendees	

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time	8:30 AM – 9:15 AM
Subject	Leadership Council Meeting
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy
Attendees	

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 9:15 AM – 9:45 AM
Subject (b)(5) Meeting
Location 7W315 | Denise will be called at (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Crowner, Quasette <Quasette.Crowner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required

Time 10:45 AM – 11:00 AM
Subject Phone Call with Second Lady Karen Pence
Location Sarah Delahunty will connect
Show Time As Busy
Attendees

Name <E-mail>	Attendance

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject DOEd 90 Day Outlook Meeting
Location Cabinet Affairs, EEOB 126
Show Time As Busy
Attendees

Name <E-mail>	Attendance
McBride, Emily J. EOP/WHO (b)(6) @who.eop.gov>	Organizer
Hurley, Carolina L. EOP/WHO (b)(6) @who.eop.gov>	Required
McGinley, William J. EOP/WHO (b)(6) @who.eop.gov>	Required
Connor, Cameron M. EOP/WHO (b)(6) @who.eop.gov>	Required
Paranzino, Anthony M. EOP/WHO (b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO <Laura.F.Nasim@who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO (b)(6) @who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO	Required

(b)(6) @who.eop.gov>

Trainer, Nick A. EOP/WHO Required
(b)(6) @who.eop.gov>

Miller, Adelaide E. EOP/WHO Required
(b)(6) @who.eop.gov>

Clark, Justin R. EOP/WHO <(b)(6) @who.eop.gov> Required

Walker, Kathryn <Kathryn.Walker@ed.gov> Required

Passantino, Stefan C. EOP/WHO Required
(b)(6) @who.eop.gov>

Gast, Scott F. EOP/WHO (b)(6) @who.eop.gov> Required

Time 12:00 PM – 12:30 PM
Subject Lunch
Location Navy Mess, The White House
Show Time As Busy

Reservation for 2

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Meeting with Bill McGinley, Director Andrew Bremberg and Mercedes Schlapp
Location EEOB 126
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:00 PM – 1:20 PM
Subject Depart The White House en route LBJ Headquarters
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Speech Review: Switzerland
Location 7W315
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Call with Jennifer Pavlik
Location Josh will call Jennifer at (b)(6)
Show Time As Busy

Time 3:00 PM – 3:20 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-23-18 Agenda.docx
(b)(6) esume.pdf
sume.pdf

(b)(6)

docx

Show Time A

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:00 PM – 5:15 PM
Subject Leadership Council Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 6:00 PM – 7:00 PM
Subject READ
Show Time As Busy

Thursday, May 24, 2018

Time All Day
Subject Denise Out of Office
Show Time As Free

Time 5/24/2018 12:00 AM – 5/26/2018 12:00 AM
Subject Out of Office
Show Time As Out of Office

Time 5/24/2018 12:00 AM – 5/26/2018 12:00 AM
Subject Jim Manning Out of Office
Show Time As Free

Time 10:00 AM – 10:15 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 12:00 PM – 12:30 PM
Subject CIO Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Butler, Angela <Angela.Butler@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, May 25, 2018

Time All Day
Subject Denise Out of Office
Show Time As Free

Time All Day
Subject Richard Smith Out of Office
Show Time As Free

Time 5/25/2018 12:00 AM – 5/29/2018 12:00 AM
Subject Peter Oppenheim Out of Office
Show Time As Free

Time 9:00 AM – 9:15 AM
Subject Daily Schedule Check-In Call
Location Josh Venable will call BDV
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Monday, May 28, 2018

Time All Day
Subject Memorial Day
Show Time As Out of Office

Tuesday, May 29, 2018

Time 9:30 AM – 9:45 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Time 10:00 AM – 10:30 AM
Subject Depart LBJ en route EEOB
Location Driver: Maurice (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Wheeler II, Thomas <Thomas.WheelerII@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject NAEP Mapping Study Pre-release Briefing
Location WDCFB6-7C101
Show Time As Busy

This is a briefing on the NAEP study which maps the proficiency standards of each individual state test onto the NAEP scale. Doing this mapping allows a relative comparison between the states' standards for proficiency. This study uses data from the 2015-16 NAEP collection.

Attendees	**Name <E-mail>**	**Attendance**
	Woodworth, James <James.Woodworth@ed.gov>	Organizer
	Carr, Peggy <Peggy.Carr@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Blew, James <James.Blew@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Optional
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:30 AM – 11:30 AM
Subject School Safety Cabinet Meeting
Location Secretary of War Room (EEOB 230A)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	McGinley, William J. EOP/WHO <(b)(6)@who.eop.gov>	Organizer
	Connor, Cameron M. EOP/WHO	Required

(b)(6) who.eop.gov>	
Whitaker, Matthew (OAG) <Matthew.Whitaker@usdoj.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Lim, Evelyn <evelyn.lim@hq.dhs.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Required
Staff Secretary (b)(6) @who.eop.gov>	Required
Salvi, Mary E. EOP/WHO (b)(6) @who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO (b)(6) @who.eop.gov>	Required
Gast, Scott F. EOP/WHO (b)(6) who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO (b)(6) @who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO (b)(6) @who.eop.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
Prout, Silver <silver.prout@hq.dhs.gov>	Required
Hughes, Evan <evan.hughes@hq.dhs.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Damaris.Kendall@hhs.gov <Damaris.Kendall@hhs.gov>	Required
Prior, Ian (OPA) <Ian.Prior@usdoj.gov>	Required
Flynn, Matthew J. EOP/WHO (b)(6) @who.eop.gov>	Required

Wold, Theo J. EOP/WHO (b)(6) @who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Keller, Catherine B. EOP/WHO (b)(6) @who.eop.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Deere, Judd P. EOP/WHO (b)(6) @who.eop.gov>	Required
Robyn.Thiemann@usdoj.gov <Robyn.Thiemann@usdoj.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Required
Lyons, Derek S. EOP/WHO (b)(6) @who.eop.gov>	Required
Ferrer Piran Basualdo, Austin G. EOP/WHO (b)(6) @who.eop.gov>	Required
Grieco, Christopher K. EOP/WHO (b)(6) @who.eop.gov>	Required
Hoelscher, Douglas L. EOP/WHO (b)(6) who.eop.gov>	Required
McCance-Katz, Elinore (SAMHSA/OAS) <Elinore.Mccance-katz@samhsa.hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP (b)(6) @ovp.eop.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
McBride, Emily J. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Depart EEOB en route LBJ

Location Driver: Maurice (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Wheeler II, Thomas <Thomas.WheelerII@ed.gov>	Required

Time 12:00 PM – 1:00 PM

Subject Lunch

Show Time As Busy

Time 2:00 PM – 2:20 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:30 PM

Subject Review Cabinet Affairs

Show Time As Busy

Time 3:30 PM – 4:00 PM

Subject Europe Trip

Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Di (b)(6) Sarah & Sara)

PC

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required

Ernst, Allen <Allen.Ernst@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Time 5:30 PM – 6:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-i (b)(6)
Partic

Updated template:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Wednesday, May 30, 2018

Time All Day
Subject Scheduling Meeting
Location Office of the Secretary
Show Time As Free
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time All Day
Subject Scheduling Meeting
Location Office of the Secretary

Show Time As Free

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Dougie Simmons (LeeD.Simmons@ed.gov) <LeeD.Simmons@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:30 AM
Subject Europe Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject OECD Education Policy Committee
Location 7W315
Attachments OECD -- EDPC.DOCX
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 10:35 AM – 10:50 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:50 AM – 11:20 AM
Subject One Drive Share
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
McDonald, Jeff <Jeff.McDonald@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Issue Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	12:00 PM – 1:00 PM
Subject	Working Lunch with General Zais and Josh Venable
Location	Office of the Secreatry
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	1:00 PM – 1:45 PM
Subject	Briefing on FCSS Field Visit to Hanover, MD
Location	Office of the Secretary
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Nations, Kayla <Kayla.Nations@ed.gov>	Required

	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Miller, Meredith <Meredith.Miller@ed.gov>	Required
	Bradley, Renee <Renee.Bradley@ed.gov>	Required

Time 1:30 PM – 1:50 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:45 PM – 2:00 PM
Subject Meeting with Diane and Josh
Location 7E303
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Speech Prep (Zurich)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov)	Required

	<Nathan.Bailey@ed.gov>	
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	3:15 PM – 4:00 PM
Subject	Leadership Council Meeting
Location	Secretary's Conference Room (OS Managed)
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**

DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time	4:15 PM – 5:00 PM
Subject	Meeting with Ambassador Henne Schuwer, The Netherlands
Location	Office of the Secretary
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**

	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	ED.Studio <ED.Studio@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 PM – 5:15 PM
Subject Depart LBJ Headquarters en route Army Navy Club
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 PM – 6:15 PM
Subject Swearing In Reception for Deputy Secretary Mick Zais
Location Army Navy Club, 901 17th Street, NW
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:00 PM – 8:30 PM
Subject READ
Show Time As Busy

Thursday, May 31, 2018

Time 9:00 AM – 9:15 AM
Subject Competitive Intregated Employment Briefing Follow Up
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

	Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 10:30 AM – 11:00 AM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Number (b)(6)
Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional

McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Strategy/Theme Schedule
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject State Plan Update
Location 7W315
Attachments (b)(5)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-31-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Briefing on Stillman College
Location Josh's Office (b)(6)
Show Time As Busy

Apologies. Jim is at UCP this morning (5/30). Trying for Thursday.

Don Watson to call into the meeting.

Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Watson, Donald <Donald.Watson@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM

Subject OCFO and Spot Awards
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 2:40 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 2:40 PM to 3:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Weekly Budget Update
Location 7W315
Attachments Weekly Budget Update.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time 4:30 PM – 6:00 PM
Subject Issue Briefing
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	McHam, Gerren <Gerren.McHam@ed.gov>	Required
	Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
	Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Kean, Larry <Larry.Kean@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Friday, June 01, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every June 1 effective 6/1/2018 until 6/1/2018
Show Time As Free

Time 8:05 AM – 8:20 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8:30 AM – 9:00 AM
Subject Policy Briefing
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Blew, James <James.Blew@ed.gov>	Required
	Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 9:00 AM – 10:00 AM
Subject Speech Prep (Zurich)
Location Office of the Secretary
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
	Elizabeth Hill (Liz.Hill@ed.gov) <Liz.Hill@ed.gov>	Required

Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject Issue Briefing
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Kathleen.Smith@ed.gov <Kathleen.Smith@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:10 AM
Subject Depart LBJ en route USDA, Whitten Building, 1400 Jefferson Drive SW, Washington, DC
Location Driver: Jeff (b)(6)
Show Time As Busy

Time 11:10 AM – 11:40 AM
Subject (b)(6)
Location USDA, Whitten Building, 1400 Jefferson Drive SW, Washington, DC
Show Time As Busy

The reception will be held on the Patio from 10-12.
Remarks begin at 10:45.

Time 11:40 AM – 12:00 PM
Subject (b)(6)
Location Driver: Jeff (b)(6)

Show Time As Busy

Time 12:00 PM – 1:30 PM
Subject (b)(6)
Location
Show Time As

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject (b)(6)
Location Driver: Jef (b)(6)
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Hold Time
Show Time As Busy

Time 2:30 PM – 2:45 PM
Subject Peter/Weekly Update
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:45 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315-Josh's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:20 PM
Subject Kent/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:30 PM – 3:40 PM
Subject Nate/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required

Time 3:40 PM – 4:00 PM
Subject Comms/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required

Time 4:00 PM – 4:20 PM
Subject Bob/Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 4:45 PM
Subject Candice/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Jackson, Candice <Candice.Jackson@ed.gov>	Required

Time 5:00 PM – 5:20 PM
Subject Ebony/Weekly Update
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Count Down to Europe
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
D(b)(6)
P

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
	Ernst, Allen <Allen.Ernst@ed.gov>	Required
	Livingston, JoAnne <JoAnne.Livingston@ed.gov>	Required

	(b)(6),(b)(7)(F)	Required
		Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 6:30 PM – 7:30 PM
Subject READ
Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 6:30 PM to 7:30 PM
Show Time As Busy

Sunday, June 03, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every June 3 effective 6/3/2018 until 6/3/2018
Show Time As Free

Monday, June 04, 2018

Time All Day
Subject NEED TO RESCHEDULE: FSA Update
Location Office of the Secretary
Show Time As Free
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 7:00 AM – 7:30 AM
Subject Call Bill P.

Show Time As Busy

Time 9:45 AM – 10:00 AM
Subject Daily Schedule Check-In Call
Location Josh will call your ED cell phone
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

Time 10:30 AM – 11:00 AM
Subject Meeting with (b)(6),(b)(7)(F)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6),(b)(7)(F)	Required
	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject ESSA Update
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time	11:30 AM – 11:40 AM
Subject	Re (b)(5)
Location	Josh will call Jim at (b)(6)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required

Time	11:30 AM – 12:00 PM
Subject	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location	Secretary's Conference Room (OS Managed)
Recurrence	Occurs every Monday effective 5/7/2018 until 6/11/2018 from 11:30 AM to 12:00 PM
Show Time As	Busy
	Dial -in Number (b)(6)
	Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch

Recurrence Occurs every Monday, Tuesday, Wednesday, Thursday, and Friday effective 5/1/2018 until 6/14/2018 from 12:00 PM to 1:00 PM

Show Time As Busy

Time 1:00 PM – 1:15 PM

Subject FSA/OCR issue

Location 6E313

Show Time As Busy

Josh will go to Carlos' office.

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required

Time 1:15 PM – 1:30 PM

Subject Exec Sec Doc Review

Location 7W315-Josh's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 1:30 PM – 3:30 PM

Subject Issue Briefing

Location 1W105/108

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required

Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Cordes, Bill <Bill.Cordes@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time	3:30 PM – 4:00 PM
Subject	Cab Affairs Review
Show Time As	Busy

Time	4:00 PM – 4:30 PM

Subject Speech Prep (Zurich)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject (b)(7)(F)
Location
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Henry, Eric <Eric.Henry@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Optional
Stader, Jim <Jim.Stader@ed.gov>	Optional
Hawley, Colette (Colette.Hawley@ed.gov) <Colette.Hawley@ed.gov>	Optional

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Time 5:00 PM – 5:15 PM
Subject Weekly Senior Staff Meeting
Location Secretary's Conference Room (OS Managed)
Attachments Cabinet 30 Look Ahead Report Template.docx
Show Time As Busy
Dial-in (b)(6)
Partici

Updated template:
Attendees

Name <E-mail>	Attendance

Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Talbert, Kent <Kent.Talbert@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Woodworth, James <James.Woodworth@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
Gray, Jason <Jason.Gray@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Trachman, William <William.Trachman@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional

Time 5:15 PM – 6:00 PM
Subject Strategy Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

Strategy Meeting following Senior Staff
Dia (b)(6)
PC:

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Bailey, Nathan (Nathan.Bailey@ed.gov) <Nathan.Bailey@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required
	Collett, Johnny <Johnny.Collett@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Ferguson, Gillum (Gillum.Ferguson@ed.gov) <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James (James.Manning@ed.gov) <James.Manning@ed.gov>	Required
Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource

Time 6:30 PM – 7:00 PM
Subject Hold time: Cabinet Affairs report review (weekly)
Location 7W315
Show Time As Busy

Time 7:00 PM – 8:00 PM
Subject READ
Show Time As Busy

Tuesday, June 05, 2018

Time 10:00 AM – 12:00 PM
Subject Hearing: Senate Appropriations Subcommittee FY2019 Budget
Location 124 Dirksen Senate Office Building
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 12:50 PM – 1:10 PM
Subject Depart LBJ Headquarters en route DCA
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 3:39 PM
Subject (b)(6)
Location
Attachments
Show Time As Busy

Time 6/5/2018 8:28 PM – 6/6/2018 4:30 AM
Subject (b)(6)
Location
Attachments
Show Time As Busy

Time 6/5/2018 8:28 PM – 6/6/2018 4:30 AM
Subject (b)(6)
Location
Show Time As Tentative
Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	Venable, Joshua <Joshua.Venable@ed.gov>	Optional
	EDCalendar <EDCalendar@ed.gov>	Required

Wednesday, June 06, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every June 6 effective 6/6/2018 until 6/6/2018
Show Time As Free

Time All Day
Subject (b)(6)
Recurrence Occurs every June 6 effective 6/6/2018 until 6/6/2018
Show Time As Free

Time 6/6/2018 12:00 AM – 6/8/2018 12:00 AM
Subject (b)(6)
Location
Attachments
Show Time As Free

Time 5:00 AM – 5:30 AM
Subject (b)(6)
Show Time As Busy
The (b)(6), (b)(7)(will show you which van to get into to take you to your

hotel. I will update with driver info once I receive it.

Time	8:00 AM – 8:15 AM
Subject	Meeting with Tanya Ward, Public Affairs Officer, U.S. Embassy
Location	(b)(6),(b)(7)(F)
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Time	8:15 AM – 8:25 AM
Subject	Depar (b)(6),(b)(7)(F) en route Zurich University of Teacher Education
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Time	8:30 AM – 9:30 AM
Subject	Visit to Zurich University of Teacher Education
Location	Lagerstrasse 2 8090 Zurich
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Time	9:35 AM – 9:45 AM
Subject	Depart Zurich University of Teacher Education en rout(b)(6),(b)(7)(F) Zurich
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov> — Organizer
	EDCalendar <EDCalendar@ed.gov> — Required
	Walker, Kathryn <Kathryn.Walker@ed.gov> — Required

Time 9:45 AM – 10:45 AM
Subject Speech Prep
Location (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Briefing on Apprenticeships
Location (b)(6),(b)(7)(F)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, June 07, 2018

Time 2:00 AM – 3:00 AM
Subject (b)(6),(b)(7)(F) en route Theater Winterthur
Show Time As
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:00 AM – 4:15 AM
Subject REM: Swiss Ministry for Economic Affairs, Education and Research's 3rd International Congress on Vocational and Professional Education and Training
Location Theater Winterthur Theaterstrasse 6 8400 Winterthur Switzerland
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:15 AM – 4:25 AM
Subject Depart Theater Winterthur en route Villa Sträuli (Walking)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:30 AM – 5:00 AM
Subject Bilateral Meeting with Minister for Education Ong Ye Kung, Singapore
Location Villa Sträuli - Main Meeting Room - Museumstrasse 60 8400 Winterthur
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:00 AM – 5:45 AM
Subject Office Time
Location Villa Sträuli Museumstrasse 60 8400 Winterthur
Show Time As Busy

Time 5:45 AM – 5:55 AM
Subject Depart Villa Sträuli en route University of Applied Sciences (ZHAW)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 6:00 AM – 8:00 AM
Subject Visit to University of Applied Sciences (ZHAW) and Working Lunch
Location ZHAW Winterthur Campus Technikumstrasse Eulachpassage, Technikumstrasse 71 8400 Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:05 AM – 8:10 AM

Subject Depart University of Applied Sciences (ZHAW) en route Biz Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:15 AM – 9:00 AM

Subject Visit to Biz Winterthur

Location Biz Winterthur Zürcherstrasse 12 8400 Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:00 AM – 9:10 AM

Subject Depart Biz Winterthur en route Berufsbildungsschule Winterthur School (Walking)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 9:15 AM – 10:30 AM

Subject Visit to Berufsbildungsschule Winterthur School

Location Berufsbildungsschule Winterthur School Zürcherstrasse 28 8400

Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:35 AM – 10:40 AM

Subject Depart Berufsbildungsschule Winterthur School en route Villa Sträuli

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 10:40 AM – 11:10 AM

Subject Office Time

Location Villa Sträuli - Green Room - Museumstrasse 60 8400 Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:15 AM – 11:45 AM

Subject Bilateral Meeting with State Secretary for Education, Research and Innovation Mauro Dell'Ambrogio

Location Villa Sträuli - Main Meeting Room - Museumstrasse 60 8400 Winterthur

Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:50 AM – 12:30 PM
Subject Depart Villa Sträuli en route Haus Appenzell, La Coupole
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 3:00 PM
Subject Roundtable Dinner with Swiss Business Executives and U.S. Ambassador to Switzerland
Location La Coupole Haus Appenzell 4. Stock Bahnhofstrasse 43 8001 Zürich
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Friday, June 08, 2018

Time 6/8/2018 12:00 AM – 6/13/2018 12:00 AM
Subject (b)(6),(b)(7)(F)
Location
Attachments
Show Time As Free

Time 3:25 AM – 3:45 AM
Subject Depart Park Hyatt Zurich en route Libs Industrielle Berufslehren Schweiz
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 AM – 5:00 AM
Subject Visit to Libs Industrielle Berufslehren Schweiz
Location Libs Industrielle Berufslehren Schweiz Therese-Giehse-Strasse 6 8050 Zürich
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:05 AM – 5:15 AM
Subject Depart Libs Industrielle Berufslehren Schweiz en route Asea Brown Boveri, Ltd. (ABB)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 5:15 AM – 7:45 AM
Subject Visit to Asea Brown Boveri, Ltd and Working Lunch
Location Asea Brown Boveri, Ltd. (ABB) Brown-Boveri-Strasse 5 8050 Zürich
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 7:50 AM – 8:05 AM
Subject Depart Asea Brown Boveri, Ltd en route Park Hyatt Zurich
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 8:30 AM – 9:00 AM
Subject Press Call Prep with Nate Bailey and Liz Hill
Location Dial: (b)(6) Nate Bailey's cell phone)
Show Time As Tentative

Attendees	Name <E-mail>	Attendance
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Required
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:00 AM – 9:15 AM
Subject Press Call
Location (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:25 PM – 3:00 PM
Subject (b)(6)
Location
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject (b)(6)
Show Time As Busy

There will be not be a staff car, so you will need to taxi or uber. It takes approximately (b)(6)

Sunday, June 10, 2018

Time 8:15 AM – 10:00 AM
Subject Special Matinee Royal
Location Royal Concertgebouw Orchestra Jacob Obrechtstraat 51 1071 KJ Amsterdam
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Monday, June 11, 2018

Time 6/11/2018 12:00 AM – 6/13/2018 12:00 AM
Subject G20: Meeting of the Education Working Group #2
Location Geneva
Show Time As Free

Time 6/11/2018 12:00 AM – 6/15/2018 12:00 AM
Subject Peter Oppenheim Out of Office
Show Time As Free

Tuesday, June 12, 2018

Time All Day
Subject (b)(6)
Recurrence Occurs every June 12 effective 6/12/2018 until 6/12/2018
Show Time As Free

Time 3:30 PM – 4:30 PM
Subject U.S. Embassy Final Countdown Meeting
Location U.S. Embassy, 0453 Olympic Conference Room, 33 Nine Elms Lane, London
Show Time As Tentative
Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

Attendees

Name <E-mail>	Attendance
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Organizer
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Edward.Nguyen@usdoj.gov <Edward.Nguyen@usdoj.gov>	Required
George, Edwin (USMS) <Edwin.George@usdoj.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Wednesday, June 13, 2018

Time 6/13/2018 12:00 AM – 6/15/2018 12:00 AM

Subject (b)(6)
Location
Attachments
Show Time As Free

Time 4:15 AM – 5:40 AM
Subject (b)(6)
Location
Attachments
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject School Safety Cabinet Chiefs Meeting
Location SoW 230A
Show Time As Tentative

Cabinet Affairs requests that the Chief of Staff, Comms lead, and Policy lead be present from each department. If you are sending a substitute, please let us know.

(b)(6)

Emily J. McBride

Associate Director

Office of Cabinet Affairs

The White House

(b)(6)

HYPERLINK "mailto (b)(6) @who.eop.gov (b)(6)

(@who.eop.gov

Attendees	Name <E-mail>	Attendance
	McBride, Emily J. EOP/WHO	Organizer
	(b)(6) who.eop.gov>	
	McGinley, William J. EOP/WHO	Required
	(b)(6) @who.eop.gov>	
	Connor, Cameron M. EOP/WHO	Required

(b)(6) @who.eop.gov>	
Whitaker, Matthew (OAG) <Matthew.Whitaker@usdoj.gov>	Required
chad.wolf@hq.dhs.gov <chad.wolf@hq.dhs.gov>	Required
Lim, Evelyn <evelyn.lim@hq.dhs.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Urbanowicz, Peter (HHS/IOS) <Peter.Urbanowicz@hhs.gov>	Required
Staff Secretary (b)(6) who.eop.gov>	Required
Salvi, Mary E. EOP/WHO (b)(6) who.eop.gov>	Required
Passantino, Stefan C. EOP/WHO (b)(6) @who.eop.gov>	Required
Gast, Scott F. EOP/WHO < (b)(6) @who.eop.gov>	Required
Rateike, Bradley A. EOP/WHO (b)(6) @who.eop.gov>	Required
Nasim, Laura F. EOP/WHO (b)(6) @who.eop.gov>	Required
Schlapp, Mercedes V. EOP/WHO (b)(6) @who.eop.gov>	Required
demi.yeager@usdoj.gov <demi.yeager@usdoj.gov>	Required
Prout, Silver <silver.prout@hq.dhs.gov>	Required
Hughes, Evan <evan.hughes@hq.dhs.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Damaris.Kendall@hhs.gov <Damaris.Kendall@hhs.gov>	Required
Prior, Ian (OPA) <Ian.Prior@usdoj.gov>	Required
Flynn, Matthew J. EOP/WHO (b)(6) @who.eop.gov>	Required

Wold, Theo J. EOP/WHO (b)(6) @who.eop.gov>	Required
Goad, Robert T. EOP/WHO (b)(6) @who.eop.gov>	Required
Keller, Catherine R. EOP/WHO (b)(6) @who.eop.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Deere, Judd P. EOP/WHO (b)(6) @who.eop.gov>	Required
Robyn.Thiemann@usdoj.gov <Robyn.Thiemann@usdoj.gov>	Required
Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
Bremberg, Andrew P. EOP/WHO (b)(6) @who.eop.gov>	Required
Lyons, Derek S. EOP/WHO < (b)(6) @who.eop.gov>	Required
Ferrer Piran Basualdo, Austin G. EOP/WHO (b)(6) who.eop.gov>	Required
Grieco, Christopher K. EOP/WHO (b)(6) @who.eop.gov>	Required
Hoelscher, Douglas L. EOP/WHO (b)(6) o.eop.gov>	Required
McCance-Katz, Elinore (SAMHSA/OAS) <Elinore.Mccance-katz@samhsa.hhs.gov>	Required
Pinkos, Stephen M. EOP/OVP (b)(6) ovp.eop.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Mocarski, Ashley D. EOP/WHO (b)(6) @who.eop.gov>	Required
Greenwood, Daniel Q. EOP/WHO (b)(6) @who.eop.gov>	Required

Zulauf, Mathew EOP/WHO (b)(6) who.eop.gov>	Required
Barnett, Gary E. (OAG) <Gary.E.Barnett@usdoj.gov>	Required
Wales, Brandon <Brandon.Wales@HQ.DHS.GOV>	Required
Taylor, Miles <miles.taylor@hq.dhs.gov>	Required
Harrison, Brian (HHS/IOS) <Brian.Harrison@hhs.gov>	Required
Pottebaum, Nicholas D. EOP/WHO (b)(6) who.eop.gov>	Required
Larson, Justine (SAMHSA/CMHS) <Justine.Larson@samhsa.hhs.gov>	Required
Everett, Anita (SAMHSA) <Anita.Everett@samhsa.hhs.gov>	Required
Bumatay, Patrick (OAG) <Patrick.Bumatay3@usdoj.gov>	Required

Thursday, June 14, 2018

Time 1:30 PM – 2:00 PM
Subject Call with General Zais and Kent
Location They will call your Ed Cell
Show Time As Busy

Kathryn Walker
Confidential Assistant
United States Department of Education
202-453-5645

All Day	**Free**

Mon, Jun 18

All Day	(b)(6)
Before 8:00 AM	**Free**
8:00 AM – 11:30 AM	**Free**
11:30 AM – 12:00 PM	Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Secretary's Conference Room (OS Managed) Simmons, Lee (Dougie)
12:00 PM – 2:30 PM	**Free**
2:30 PM – 3:00 PM	Justin Riemer interviews (b)(6) Justin's Office Ventimiglia, Eric
3:00 PM – 3:30 PM	Carlos Muniz Interview (b)(6) Carlos' office Ventimiglia, Eric
3:30 PM – 4:30 PM	**Free**
4:30 PM – 5:00 PM	Meeting Eric V Dougie's Office Simmons, Lee (Dougie)
After 5:00 PM	**Free**

Tue, Jun 19

Before 8:00 AM	**Free**
8:00 AM – 11:00 AM	**Free**
11:00 AM – 11:15 AM	Eric/Caroline Bi-Weekly check-in Eric will call (b)(6) Ventimiglia, Eric
11:00 AM – 11:15 AM	Meeting with Elizabeth and Eric Dougie's Office Simmons, Lee (Dougie)
11:15 AM – 3:30 PM	**Free**
3:30 PM – 4:00 PM	Nate Bailey phone interview (b)(6) Nate will call (b)(6) Ventimiglia, Eric
4:00 PM – 5:00 PM	**Free**
After 5:00 PM	**Free**

Details

Wednesday, July 19, 2017

Time 7/19/2017 12:00 AM – 7/22/2017 12:00 AM
Subject Jose Viana at BUENO conference
Show Time As Free

Time 7/19/2017 12:00 AM – 7/22/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Jones, Sharon <Sharon.Jones@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Time 7/19/2017 12:00 AM – 7/22/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 10:30 AM – 11:00 AM
Subject Call with Al
Location Conf Call
Show Time As Busy
Dial-in: (b)(6)
Particip
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jennifer Richardson <jrichardson@ea-companies.com>	Required
Toner, Jana C. EOP/WHO <(b)(6)@who.eop.gov>	Required

Time 11:30 AM – 12:00 PM
Subject ExecSec Document Review
Location 7W314
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Call with (b)(6)
Location She will call you
Show Time As Busy

Time 2:15 PM – 2:45 PM
Subject Eric/David Meet
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
James, David <David.James@ed.gov>	Required

Thursday, July 20, 2017

Time 9:15 AM – 9:45 AM
Subject Coffee wit (b)(6)
Location Starbucks
Show Time As Busy
240-508-9791.

Time 2:30 PM – 3:00 PM
Subject ExecSec Document Review
Location 7W314
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

	Winters, Deborah <Deborah.Winters@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Friday, July 21, 2017

Time 2:30 PM – 3:00 PM
Subject ExecSec Document Review
Location 7W314
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject FYI: (b)(6)
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
	Bailey, Nathan <nate.bailey@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, July 24, 2017

Time 11:15 AM – 12:15 PM
Subject State Plan Briefing
Location Office of the Secretary
Show Time As Busy
NOTE: Ebony will call in

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Botel, Jason <Jason.Botel@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required

Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject (b)(6) calling me
Show Time As Busy

Time	2:00 PM – 3:00 PM
Subject	Briefing with Mark Berends and Joe Waddington
Location	Secretary's Conference Room (OS Managed)
Attachments	RJW_CV_170625.pdf Mark Berends Vita 2017(2).pdf
Show Time As	Busy

Hello! Please join us for a briefing with Mark Berends and Joe Waddington on their recent paper "Impact of the Indiana Choice Scholarship Program: Achievement Effects for Students in the Upper Elementary and Middle School." Attached are their résumés and below is a link to the paper.

Given that seating is limited, please reach out to Joe and Erin if you would like to invite others to the briefing. Thank you!

http://creo.nd.edu/images/people/Waddington__Berends_Indiana_Voucher_Impacts_06.24.17.pdf

Attendees

Name <E-mail>	Attendance
McHugh, Erin <Erin.McHugh@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Huh, Stefan <Stefan.Huh@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional
Meeley, Kathryn <Kathryn.Meeley@ed.gov>	Optional
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Optional
Birky, Levi <Levi.Birky@ed.gov>	Optional
Terpak, Kelly <Kelly.Terpak@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Davis, Martha <Martha.Davis@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Optional
Lee, Erica <Erica.Lee@ed.gov>	Optional
Oberlies, Michael <Michael.Oberlies@ed.gov>	Optional
Miller, Meredith <Meredith.Miller@ed.gov>	Optional
Cordes, Bill <Bill.Cordes@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Optional
McKinney, Deshawn <Deshawn.McKinney@ed.gov>	Optional
Stanton, Craig <Craig.Stanton@ed.gov>	Optional

Time 3:00 PM – 3:45 PM
Subject Meeting with (b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:15 PM – 3:45 PM
Subject Michael Oberlies
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject ExecSec Document Review
Location 7W315
Recurrence Occurs every day effective 7/24/2017 until 7/28/2017 from 4:00 PM to 4:30 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 4:30 PM – 5:15 PM
Subject Meeting with Frank Brogan
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:30 PM – 6:00 PM

Subject Discussion on National Assessment Governing Board
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, July 25, 2017

Time 11:00 AM – 11:30 AM
Subject TinaLouise (Commission on Civil Rights) calling
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject ExecSec Document Review
Location 7W315
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meet with J.C. Boggs, et al
Location Eric's office
Show Time As Busy

Time 4:30 PM – 4:45 PM
Subject Meeting with Jim Manning and Wayne Johnson
Location Office of the Secretary
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Required

	Manning, James <James.Manning@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:45 PM – 5:00 PM
Subject Review Briefing Papers
Location 7W317
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

Time 5:00 PM – 6:00 PM
Subject Meeting with Julie and Kirk Cousins
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, July 26, 2017

Time 2:30 PM – 3:00 PM
Subject ExecSec Document Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required

Time 3:00 PM – 3:45 PM
Subject Interview Hans Bader/Bob Eitel
Location Bob's Office

Attachments Resume_of_Hans Bader.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:45 PM
Subject Interview: Hans Bader/Steve Menashi
Location Steve's Office
Attachments Resume_of_Hans Bader.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Thursday, July 27, 2017

Time 7/27/2017 12:00 AM – 7/29/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 1:00 PM – 1:30 PM
Subject OGC meet and greet
Location Under Secretary's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Petersen, Molly <Molly.Petersen@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 8:15 PM – 8:45 PM
Subject Reboot Josh's computer
Show Time As Busy

Sent from my iPhone

Begin forwarded message:
From: "Sr, David Younce" < HYPERLINK "mailto:David.Younce.Sr@nttdata.com" David.Younce.Sr@nttdata.com>
Date: July 19, 2017 at 07:56:42 PDT
To: " HYPERLINK "mailto:Abraham.Marinez@ed.gov" Abraham.Marinez@ed.gov" < HYPERLINK

"mailto:Abraham.Marinez@ed.gov" Abraham.Marinez@ed.gov>, "
HYPERLINK "mailto:Alan.Smigielski@ed.gov" Alan.Smigielski@ed.gov" <
HYPERLINK "mailto:Alan.Smigielski@ed.gov" Alan.Smigielski@ed.gov>, "
HYPERLINK "mailto:Amanda.Yates@ed.gov" Amanda.Yates@ed.gov" <
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Brian.Schelling@ed.gov>, " HYPERLINK "mailto:C.Stokes-
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Doug.Flamm@ed.gov>, " HYPERLINK "mailto:Elizabeth.McAdoo@ed.gov"
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Jillisa.Milner@ed.gov>, " HYPERLINK "mailto:John.Olumoya@ed.gov"
John.Olumoya@ed.gov" < HYPERLINK "mailto:John.Olumoya@ed.gov"
John.Olumoya@ed.gov>, " HYPERLINK "mailto:Joshua.Hoover@ed.gov"
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Joshua.Venable@ed.gov>, " HYPERLINK "mailto:Karen.Edwards@ed.gov"
Karen.Edwards@ed.gov" < HYPERLINK "mailto:Karen.Edwards@ed.gov"
Karen.Edwards@ed.gov>, " HYPERLINK "mailto:Larry.Lanwehr@ed.gov"
Larry.Lanwehr@ed.gov" < HYPERLINK "mailto:Larry.Lanwehr@ed.gov"
Larry.Lanwehr@ed.gov>, " HYPERLINK "mailto:Leslie.Lloyd@ed.gov"
Leslie.Lloyd@ed.gov" < HYPERLINK "mailto:Leslie.Lloyd@ed.gov"
Leslie.Lloyd@ed.gov>, " HYPERLINK "mailto:Leslie.Williams@ed.gov"
Leslie.Williams@ed.gov" < HYPERLINK "mailto:Leslie.Williams@ed.gov"
Leslie.Williams@ed.gov>, " HYPERLINK "mailto:Lisa.Rhodes@ed.gov"
Lisa.Rhodes@ed.gov" < HYPERLINK "mailto:Lisa.Rhodes@ed.gov"
Lisa.Rhodes@ed.gov>, " HYPERLINK "mailto:Liza.Araujo@ed.gov"
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Liza.Araujo@ed.gov>, " HYPERLINK "mailto:matt.opaskar@ed.gov"
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HYPERLINK "mailto:van.grigoryan@ed.gov" van.grigoryan@ed.gov>
Cc: "Hamblin, Shelia" < HYPERLINK "mailto:shelia.hamblin@ed.gov"
shelia.hamblin@ed.gov>, "Opaskar, Matt (Contractor)" < HYPERLINK
"mailto:Matt.Opaskar@ed.gov" Matt.Opaskar@ed.gov>, "Wells,
Christine" < HYPERLINK "mailto:Christine.Wells@nttdata.com"
Christine.Wells@nttdata.com>

Subject: EDUCATE Update Mac Patch 2017-002 and Mac OneDrive Sync Client

What it is...

Security Update 2017-002 for Apple Mac OS will be distributed to Apple Mac workstations on July 27, 2017, so that the machines remain compliant with Department security requirements. Additionally, there will be an update for Microsoft OneDrive for Business to version 17.3.6919. Those workstations that don't have OneDrive for Business currently will have it installed.

Impact upon you…

The 2017-002 patch will install in the background and when finished, end users will be then be prompted for a reboot within 8 hours. The update will also be advertised in the Self Service app, so if a user wishes to run it themselves before prompted, they can.

The update to the OneDrive Client is part of the Microsoft OneDrive project. No reboot is required. The OneDrive app will be added to the Self Service app also. New users will need to follow the existing OneDrive setup in the HYPERLINK "https://connected.ed.gov/educate/Documents/OneDrive%20Business%20Job%20Aid%20for%20Mac.docx" OneDrive for Business Job Aid for Macs.

When:
DATE: Thursday, July 27th, 2017
TIME: 8:00 PM EST

Before you leave work on Thursday, July 27th, 2017

- Please log off your computer, but do not shut down
- Leave your computer on

If you are working at your computer past 8:00 PM ET:

- Please reboot your computer, if you receive a pop-up message asking you to do so.

If you shut down (rather than logging off) your computer,

· When you log back on, please reboot if you receive a pop-up message asking you to do so.

Verification Instructions for both:
Verify that your Security Patch and One Drive Client have been installed:

· Go to Apple
· About this Mac
· System Report
· Software
· Installations.
· They will be listed as Security Update 2017-002 for the Patch and OneDrive, version 17.3.6919.

Feedback and If you have questions…

If you have questions, please contact the ED Customer Service Desk at 202-708-HELP (4357) or 1-877-603-4188 (toll-free), option 2, or via email at HYPERLINK "mailto:ED.Customer.Service@ed.gov" ED.Customer.Service@ed.gov.

REMINDER: If an email is asking you to click a link or submit personal information always check the sender's name and email address. NEVER follow links in emails that route you outside the ED Network and NEVER give out your personal information. OCIO and its contractors will NEVER ask you for your password in an email or on the phone. If you are unsure of the legitimacy of an email contact EDSOC at (202) 245-6550 or HYPERLINK "mailto:EDSOC@ed.gov" EDSOC@ed.gov.

Respectfully,

Dave Younce | Desktop Services Leader, EDUCATE
HYPERLINK "mailto:David.Younce.Sr@nttdata.com"
David.Younce.Sr@nttdata.com | o. +1.202.302.6640| HYPERLINK "http://nttdata.com/americas" nttdata.com/americas
NTT DATA Services Federal Government, Inc.
Consulting | Digital | Managed Services | Industry Solutions

Learn more:
HYPERLINK "http://americas.nttdata.com/" HYPERLINK "http://www.linkedin.com/company/ntt-data-americas" HYPERLINK "https://twitter.com/NTTDATAAmericas" HYPERLINK "https://www.facebook.com/NTTDATAAmericas"

"The Marines I have seen around the world have the cleanest bodies, the filthiest minds, the highest morale, and the lowest morals of any group of animals I have ever seen. Thank God for the United States Marine Corps."

---Eleanor Roosevelt
Quantico,VA 1945

HYPERLINK "http://www.jcs-group.com/military/marine/sea.html"
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and destroy this email and any attachments without any further use, copying
or forwarding.

Friday, July 28, 2017

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
James, David <David.James@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:45 AM – 10:00 AM
Subject Check-in with Eric
Location 7W317
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject ExecSec Document Review
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject MEET: EV & CC
Location EV's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:45 PM – 5:30 PM
Subject Staff Gathering
Location Secretary's Con
Show Time As Busy

You may or may not know, but today is Michael Oberlies' last day with us here at ED. Please join us later today to wish him well on his next adventure.

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Secretary's Conference Room (OS Managed) <WDCFB6-7W300@ed.gov>	Resource
	Oberlies, Michael <Michael.Oberlies@ed.gov>	Required
	Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
	Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Newman, Jessica <Jessica.Newman@ed.gov>	Required
	Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
	Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required
	Davis, Martha <Martha.Davis@ed.gov>	Optional
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Monday, July 31, 2017

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Working Lunch with Josh, Ebony, Bob and Kathleen
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:45 PM – 2:15 PM
Subject Phone Call with Senator Lamar Alexander (R-TN)
Location Sen. Alexander will call Sarah to be connected
Show Time As Busy
Attendees

Name <E-mail>	**Attendance**
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer

	EDCalendar <EDCalendar@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Wayne/Josh re: Solicitation
Location Josh's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Johnson, A.Wayne <A.Wayne.Johnson@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject Enterprise Risk Management Council Meeting
Location LBJ-TDC room 1W103
Attachments Agenda ERMC Meeting 7-31-2017.docx
Show Time As Busy

Purpose: Monthly meeting of the Enterprise Risk Management Council (ERMC).

Good afternoon,

The July ERMC meeting has been rescheduled to occur on Monday, July 31st, at 4:00 – 5:00 PM.

The agenda for the July 31st ERMC meeting is attached.

All documents for the July 31st meeting are available on the ERMC

SharePoint site at: HYPERLINK "https://share.ed.gov/teams/RMS/POCs/ERMC/ERMC-ONLY/Shared%20Documents/Forms/AllItems.aspx?RootFolder=%2Fteams%2FRMS%2FPOCs%2FERMC%2FERMC%2DONLY%2FShared%20Documents%2FERMC%20Meeting%20Documents%2007%2D31%2D17&FolderCTID=0x012000D9DB33223F44094D9AF4F3AA37989E08&View=%7BEEF8C647%2DC3F6%2D4DFE%2D91DF%2D915D9A924FE5%7D" ERMC Meeting Documents 07-31-17.

As always, attendance in person is encouraged. However, if you are unable to attend in person, we have setup the following WebEx meeting link and conference call line so you can both see the documents and hear the conversation going on in the meeting room.

Please join both the WebEx and the Conference Call:

To join the ERMC meeting in WebEx

---

1. Go to https://educate.webex.com/educate/k2/j.php?MTID=te43a2a3d7bf0e6593a591b211d807ea1
2. Enter your name and email address.
3. Enter the session password: (b)(6)
4. Click "Join Now".
5. Follow the instructions that appear on your screen.

To join the conference call

Dial-in Number (b)(6)
Participant Acc

ERMC SharePoint site: https://share.ed.gov/teams/RMS/POCs/ERMC/SitePages /Home.aspx.

Feel free to give me a call if you have questions.

Thank you,

Phil

Philip A. Maestri
Director, Risk Management Service
Office of the Deputy Secretary
U.S. Department of Education
400 Maryland Ave, SW
Washington, DC 20202
202-245-8278

Attendees	Name <E-mail>	Attendance
	Maestri, Phil <Phil.Maestri@ed.gov>	Organizer

Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Hines, Carmen <Carmen.Hines@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Miller, Daniel J <Daniel.J.Miller@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
McHugh, Erin <Erin.McHugh@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Cook, Karolyn <Karolyn.Cook@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required

Ford, Kim R. <Kim.Ford@ed.gov>	Required
Poirier, Kylie <Kylie.Poirier@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Maestri, Phil <phil.maestri@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Robison, Greg <Greg.Robison@ed.gov>	Optional
Giambi, Melissa <Melissa.Giambi@ed.gov>	Optional
Vierling, Christian <Christian.Vierling@ed.gov>	Optional
Killian, Kathy <Kathy.Killian@ed.gov>	Optional

Tuesday, August 01, 2017

Time 9:15 AM – 9:45 AM
Subject Phone Call with Johnny Collett
Location Dial: 202-453-7728 (Josh's line)
Show Time As Busy

9:15 a.m.	PHONE CALL WITH JOHNNY COLLETT	
9:45 a.m.	Dial:	202-453-7728 (Josh's line)

Direct dial: (b)(6)
Location: In car
Contact: Eric Ventimiglia
Cell: (b)(6)
Format: Phone Call
Topic: Interview
Staff: Josh Venable
Press: CLOSED
Note: Please see attached briefing.

Attendees	Name <E-mail>	Attendance
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Interview with (b)(6)
Location Call Eric (b)(6) will be in my office - time might be flexible depending on when he finishes with the interview before
Attachments (b)(6)
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Recurrence Occurs every day effective 7/31/2017 until 8/4/2017 from 2:30 PM to 3:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
	Winters, Deborah <Deborah.Winters@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:45 PM – 4:15 PM

Subject Interview with (b)(6)
Location ED 7 c105
Attachments (b)(6) Resume.docx
Show Time As Busy
Attendees (b)(6)

Name <E-mail>	Attendance
Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview with Kayla Nations
Location ED 7c105
Attachments Kayla Nations Resume.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, August 02, 2017

Time All Day
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Walker, Kathryn (Kathryn.Walker@ed.gov) <Kathryn.Walker@ed.gov>	Required

---

Time 3:00 PM – 3:30 PM
Subject Exec Sec Doc Review
Location 7W315- Josh's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Winters, Deborah <Deborah.Winters@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Thursday, August 03, 2017

Time 8/3/2017 12:00 AM – 8/5/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Walker, Kathryn (Kathryn.Walker@ed.gov) <Kathryn.Walker@ed.gov>	Required

Time 8/3/2017 12:00 AM – 8/7/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Garcia, Lenore <Lenore.Garcia@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Time 1:30 PM – 3:00 PM
Subject SUPREME COURT ROUND-UP: 2016-2017 TERM
Location Barnard Auditorium, on Mediasite and EDstream, via VTCs, and via conference call
Show Time As Tentative

Join colleagues for an expanded OCR Academy and OGC Coffee Talk learning and discussion session, featuring a panel of ED experts and legal interns, who will review key cases decided by the Supreme Court during its 2016-2017 term that relate to civil rights.

In addition to legal interns from OCR and OGC who will brief staff on these cases, speakers include:

Steven Menashi, Acting General Counsel, who also clerked for Supreme Court Justice Samuel Alito and who serves as professor at George Mason University School of Law

Phil Rosenfelt, Deputy General Counsel, who has worked on many Supreme Court cases involving the Department during his many years at ED

Brandon Sherman, Special Assistant and Senior Counsel to the OCR Acting Assistant Secretary, who has worked on many key education issues in his career at ED and in private practice

OCR and OGC interns are preparing a handout that will serve as reference material for this session. To obtain a copy of the handout, please RSVP via email to Kenny Yi, HYPERLINK "mailto:Kenny.Yi@ed.gov" Kenny.Yi@ed.gov.

*If you require a reasonable accommodation to participate in this event (e.g., sign-language interpreter, captioning services, Braille, large print, or CD-ROM), please contact Ollie Cantos by phone at (202) 453-6543 [Voice/Relay/VRS] or email him at HYPERLINK "mailto:ollie.cantos@ed.gov" Ollie.Cantos@ed.govor contact Melinda Malico via email at HYPERLINK "mailto:melinda.malico@ed.gov"melinda.malico@ed.go v, by Thursday, July 27, 2017 (five business days prior to the session).

For more information, including details and guidelines about accessing the session via conference call or VTC, the potential cases to be discussed, and the origins of the OCR Academy and OGC Coffee Talks, please select HYPERLINK "https://connected.ed.gov/communication/Pages/Supr eme-Court-Round-Up--2016-2017-Term.aspx" this link. The VTC rooms in all regions have been reserved.

CONFERENCE CALL INFORMATION AND CALL-IN PROTOCOL

Conference Call-In: (877) 492-7235 (Code 5812392)

If patching in by conference call, please mute your phones upon joining the session by pressing *6. In addition, please do NOT place the call on hold since that will disrupt the session.

MEDIASITE & EDSTREAM

If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357

It is suggested that all employees use the EDstream link as there have been issues with Mediasite in recent days.

EDSTREAM INSTRUCTIONS:

This event will air on EDstream at this link:
http://edstream.ed.gov/webcast/Play/eed71cfd6db744 2f8aad7d4fed2e3adc1d

You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.

MEDIASITE INSTRUCTIONS:
For employees working inside ED buildings, if you wish to use Mediasite, use Internet Explorer to access Mediasite at this link: http://mediasite.ed.gov.
With questions, please contact Ollie Cantos, OCR, or Melinda Malico, OCO.

Attendees	Name <E-mail>	Attendance
	ED Internal Communications <EDInternalCommunications@ed.gov>	Organizer
	All Exchange Users <All_Exchange_Users@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Attorney Staffing Update
Location Bob's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Friday, August 04, 2017

Time All Day
Subject (b)(6)
Show Time As Free
(b)(6)

Attendees	Name <E-mail>	Attendance
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Bailey, Nathan <nate.bailey@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Sunday, August 06, 2017

Time 8/6/2017 12:00 AM – 8/13/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Walker, Kathryn (Kathryn.Walker@ed.gov) <Kathryn.Walker@ed.gov>	Required

Time 8/6/2017 8:00 PM – 8/16/2017 8:00 PM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional

Monday, August 07, 2017

Time All Day
Subject (b)(6)
Show Time As Free

(b)(6)

I will be accessible by phone and email all day.

Attendees

Name <E-mail>	Attendance
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Bailey, Nathan <nate.bailey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Optional

Time 8/7/2017 12:00 AM – 8/12/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Hi Joe, Ebony and Eric,

(b)(6)

8/7-8/8, Monique Chism will be the Point of Contact for OESE.
8/9-8/11, Tina Hunter will be the Point of Contact for OESE (b)(6)
(b)(6)

Throughout the week, Chris Rinkus will be onsite as well. Please let me know if you have any questions, concerns or suggestions. Thanks!

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Washington, Mark <Mark.Washington@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Johnston, Michael <Michael.Johnston@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Tripp, Katharine <Katharine.Tripp@ed.gov>	Required

Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Frost, Frances <Frances.Frost@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 8/7/2017 12:00 AM – 8/12/2017 12:00 AM
Subject (b)(6)
Show Time As Free

(b)(6)

Erin McHugh will be here.
HYPERLINK "mailto:Erin.mchugh@ed.gov" Erin.mchugh@ed.gov
202-401-1304

(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Walker, Kathryn (Kathryn.Walker@ed.gov) <Kathryn.Walker@ed.gov>	Required

Time 10:00 AM – 10:30 AM
Subject Meeting With Eric Ventimiglia
Location 210-60
Show Time As Busy

Eric, I can show you the meeting room if you come down to our office area.

Thanks,
Kylie

Attendees

Name <E-mail>	Attendance
Carter, Denise <Denise.Carter@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Meeting with the Acting General Counsel
Location Steven's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, August 08, 2017

Time 2:00 PM – 2:30 PM
Subject Call (b)(6)
Show Time As Busy

Wednesday, August 09, 2017

Time 9:30 AM – 10:00 AM
Subject Meet with Jim Clemmens
Location 7C111
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Meeting with Eric re: Beachhead Team (FOIA request)
Location Eric's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Clemmens, Jim <Jim.Clemmens@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Beachhead Team Discussion
Location WDCFB6-2W214-60
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Clemmens, Jim <Jim.Clemmens@ed.gov>	Organizer
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Friday, August 11, 2017

Time 10:00 AM – 10:30 AM
Subject Call (b)(6)
Show Time As Busy

Time 12:30 PM – 1:30 PM
Subject Lunch
Location Secretary's Conference Room
Show Time As Busy

We have ordered We the Pizza. Please join us for Michael and Joe's last day!

Attendees

Name <E-mail>	Attendance
Davis, Martha <Martha.Davis@ed.gov>	Organizer
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Nock, Michael <Michael.Nock@ed.gov>	Required
Begovich, Joseph <Joseph.Begovich@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject (b)(6)
Location
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Meeting- Ebony and Eric
Location Ebony's Office

Show Time As Busy

Note: Updated time

Purpose: To discuss OPEPD staffing

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call Madeleine Cooney
Location (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject (b)(6)
Location
Show Time As Busy

Monday, August 14, 2017

Time 11:00 AM – 11:30 AM
Subject Meeting w/Eric Ventimiglia
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional

	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject (b)(5)
Location HQ-LBJ-7C111
Show Time As Busy

(b)(5) Eric's office. I will bring handouts

Attendees	**Name <E-mail>**	**Attendance**
	Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Kasior, Anna <Anna.Kasior@ed.gov>	Required

Tuesday, August 15, 2017

Time 8/15/2017 12:00 AM – 8/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 11:00 AM – 11:30 AM
Subject (b)(6)
Location
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Meet re: Denisha Merriweather
Location 7C111
Attachments Denisha_Resume_2017_ED (3).pdf
Show Time As Busy

Marcella, as requested, here are some additional details about the work she will be doing in terms of outreach.

I have added Nate to the meeting, as he will be (initially) her supervisor.

Liaise with student groups, pro-school choice organizations
Provide selected surrogate remarks
Identify students with diverse experiences in the American education system
Research studies on education performance in innovative programs

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Wednesday, August 16, 2017

Time 10:00 AM – 10:30 AM
Subject (b)(6)
Location
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject (b)(6)
Location
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Ebony interviewing (b)(6)
Location Ebony's Office
Show Time As Busy

Time 2:30 PM – 2:45 PM
Subject OCO/PAS Status
Location 7W315
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Interview (b)(6)
Location 7C111
Show Time As Busy

Time 4:00 PM – 4:30 PM

Subject (b)(6)
Show Time As Busy

Thursday, August 17, 2017

Time 10:45 AM – 11:15 AM
Subject Call Mike Wooten
Location Eric will call Jana (b)(6) then call Mike (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Interview (b)(6)
Location EEOB
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

Friday, August 18, 2017

Time 10:15 AM – 10:45 AM
Subject Call (b)(6)
Location Eric will call (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Cal (b)(6)
Location Eric will call (b)(6)
Show Time As Busy

Time 12:30 PM – 1:30 PM
Subject WHL Event @ Heritage
Location 214 Massachusetts Ave NE
Show Time As Busy

Monday, August 21, 2017

Time All Day
Subject (b)(6)
Show Time As Free
(b)(6)

Erin McHugh will be here.

HYPERLINK "mailto:Erin.mchugh@ed.gov" Erin.mchugh@ed.gov
202-401-1304

(b)(6)

Time 8:30 AM – 9:00 AM
Subject Mitch/Linda meeting
Location Linda's office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Stracke, Linda <Linda.Stracke@ed.gov>	Organizer
	Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:59 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Ford, Kim R.; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Chism, Monique; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam
Cc: Bailey, Nathan
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, August 21, 2017 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Conference Line (b)(6)
Participate Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Battle, Sandra <Sandra.Battle@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Cal (b)(6)
Location Eric will call Jana at (b)(6) then call Josie at (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject (b)(6)
Location
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject CALL: (b)(6)
Location Nate's Office

Attachments (b)(6) Resume.pdf
(b)(6)

Show Time As Busy

After speaking with (b)(6) this was the best time that fit into both of your schedules.

Nate, I am going to tell (b)(6) that you will be calling him at 3:00. His number is listed below. I will also give him your office/desk should he need to get ahold of you.

(b)(6)

-Cody

P.S. I have attached his resume and supporting docs to this event invite.
(b)(6)

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Meeting: Eric/Peter Oppenheim
Location Peter's office
Show Time As Busy

Confidential Assistant, OLCA
Request for referrals:
Digital Director
Deputy Assistant Secretary for Outreach
Deputy Press Secretary

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:15 PM – 4:45 PM
Subject (b)(6)
Location
Show Time As Busy

Tuesday, August 22, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Call Jean Morrow
Location (b)(6)
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Peter Oppenheim: Interview Madeleine Huizinga
Location Peter's Office
Attachments Madeleine Huizinga Resume (1).pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Interview with (b)(6)
Location Ebony's Office
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy
objattph://"
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Peter Oppenheim: Interview (b)(6)
Location Peter's Office
Attachments (b)(6) resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Call Doug Webster
Show Time As Busy

Wednesday, August 23, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15

AM to 9:30 AM

Show Time As Busy

Time 10:15 AM – 10:45 AM

Subject Meet with (b)(6)

Location Starbucks, 3rd & D

Show Time As Busy

Time 3:30 PM – 4:00 PM

Subject Call (b)(6)

Show Time As Busy

Thursday, August 24, 2017

Time 9:00 AM – 9:30 AM

Subject PPO Update

Location 7W315

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 11:00 AM – 11:30 AM

Subject Call Amy Hasenberg

Location (b)(6)

Show Time As Busy

Time 11:00 AM – 12:00 PM

Subject FW: You are invited to celebrate Ollie Cantos' induction into the Susan M. Daniels Disability Mentoring Hall of Fame

Location 5C100

Show Time As Tentative

-----Original Appointment-----
From: Zimmermann, Jacquelyn
Sent: Tuesday, August 08, 2017 3:27 PM
To: Zimmermann, Jacquelyn; OCR All Users; Henderson, Chelsea; Rayna Aylward; Malico, Melinda; Jasper, Carrie; Frost, Frances; Rizzo, Juliette; Manalo, Alvin; Brice, Porscheoy; Chism, Monique; Devine, Katherine; Lopez, Samuel; Lyles, Sylvia; Mathieu, Yvonne; Miley, Jennifer; Miller, Rebecca; Ramirez, Lisa; Randall, Valerie; Rice, Danny; Robinson, Sharon;

Rush, Angel; Sanchez, Carmen; Savage, Cindy; Stratman, Karen; Anand, Supreet; Testa, Itzetht; Toussaint, Monique; Webb, Jo Ann; Woodley, Danita; Yeh, Beth; Dowling, Maureen (HYPERLINK "mailto:Maureen.Dowling@ed.gov" Maureen.Dowling@ed.gov); Allen, Pamela; Brecher, Helene; Stracke, Linda; Smith, Charm; Southwell, Debora; Knodell, Jay; Funkhouser, Janie; Davis, Darryl; Cooper, Countess Clarke; Gregorian, Judith; Carinci, Nicole; Paulu, Nancy; Rosier, Denise; Tesoriero, Vanessa; Malone, Victoria; Coles, Larry; Schneider, Diana; Blue, Brittany; Cunningham, Phavy; Didlo, Amie; Mehrotra, Pavan; Painter, Robyn; Tucker, Michelle; White, April; White, Shavonney; Yamashiro, Amy; Flores, Carlos; Ellis, Kathryn; Sann, Ronald; Drayton, Crystal; Shawyer, Barbara; Epps, Karen; Robinson, Anthony; Mwalimu, Munira; Thierry, Lisa; Willoughby, Leslie; Rudmann, Max; Suarez, Debra; Corey-Bey, Steven; Prince, Scott
Subject: FW: You are invited to celebrate Ollie Cantos' induction into the Susan M. Daniels Disability Mentoring Hall of Fame
When: Thursday, August 24, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 5C100

-----Original Appointment-----
From: Zimmermann, Jacquelyn
Sent: Tuesday, August 08, 2017 2:57 PM
To: Zimmermann, Jacquelyn; Henderson, Chelsea; Rayna Aylward; Malico, Melinda; Jasper, Carrie; Frost, Frances; Rizzo, Juliette; Manalo, Alvin; Brice, Porscheoy; Chism, Monique; Devine, Katherine; Lopez, Samuel; Lyles, Sylvia; Mathieu, Yvonne; Miley, Jennifer; Miller, Rebecca; Ramirez, Lisa; Randall, Valerie; Rice, Danny; Robinson, Sharon; Rush, Angel; Sanchez, Carmen; Savage, Cindy; Stratman, Karen; Anand, Supreet; Testa, Itzetht; Toussaint, Monique; Webb, Jo Ann; Woodley, Danita; Yeh, Beth; Dowling, Maureen (HYPERLINK "mailto:Maureen.Dowling@ed.gov" Maureen.Dowling@ed.gov); Allen, Pamela; Brecher, Helene; Stracke, Linda; Smith, Charm; Southwell, Debora; Knodell, Jay; Funkhouser, Janie; Davis, Darryl; Cooper, Countess Clarke; Gregorian, Judith; Carinci, Nicole; Paulu, Nancy; Rosier, Denise; Tesoriero, Vanessa; Malone, Victoria; Coles, Larry; Schneider, Diana; Blue, Brittany; Cunningham, Phavy; Didlo, Amie; Mehrotra, Pavan; Painter, Robyn; Tucker, Michelle; White, April; White, Shavonney; Yamashiro, Amy; Flores, Carlos; Ellis, Kathryn; Sann, Ronald; Drayton, Crystal; Shawyer, Barbara; Epps, Karen; Robinson, Anthony; Mwalimu, Munira; Thierry, Lisa; Willoughby, Leslie; Rudmann, Max; Suarez, Debra; Corey-Bey, Steven; Prince, Scott
Subject: FW: You are invited to celebrate Ollie Cantos' induction into the Susan M. Daniels Disability Mentoring Hall of Fame
When: Thursday, August 24, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 5C100

Come celebrate the accomplishments of your colleague Ollie Cantos as he is inducted into the National Disability Mentoring Hall of Fame!

The National Disability Mentoring Coalition recently announced that 25 individuals and four organizations will be inducted into the Susan M. Daniels Disability Mentoring Hall of Fame in August 2017. The honorees — nominated by their mentees — were selected based on their dedication to mentoring and their impact on the lives of youths and adults with disabilities. Those selected represent a wide range of backgrounds and mentoring styles in national and regional programs across the country.

Among the nominees is Ollie Cantos, special assistant in the Office of the Assistant Secretary for Civil Rights at the U.S. Department of Education. Ollie's work in promoting disability rights as part of civil rights is nationally lauded, but less well known is his personal role as a caring and motivating mentor. Unique among Hall of Fame honorees, Ollie was nominated by one of his sons, Leo Cantos. For several years, Ollie mentored triplets in Washington, D.C.—like him, they are blind—and then took the ultimate step by adopting all three. For Ollie, there are no boundaries between his professional goals and his family values. Ollie will be inducted at ED by Rayna Aylward, formerly of ED and now co-chair of the National Disability Mentoring Coalition PolicyWorks, Inc.

The event will be held Thursday Aug. 24 at 11 a.m. in room 5C100 of the LBJ building. The event should last approximately one hour. Please note that both Secretary DeVos and Acting Assistant Secretary for the Office of Civil Rights Candice Jackson have been invited to offer remarks at the event as well. Please feel free to come with your own thoughts about Ollie to share.

Read more about Ollie's remarkable story on the Department's HYPERLINK "https://connected.ed.gov/InsideED/Lists/Posts/Pos t.aspx?ID=220" InsideED news blog. The Disability Mentoring Hall of Fame has posted its own article on Ollie; check it out HYPERLINK "https://www.pyd.org/blog/general/ollie-cantos-inducted-disability-mentoring-hall-of-fame/" here.

Ollie & Sons

Attendees

Name <E-mail>	**Attendance**
Zimmermann, Jacquelyn <Jacquelyn.Zimmermann@ed.gov>	Organizer

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
OCR All Users <OCR_All_Users@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Rayna Aylward (b)(6)	Required
Malico, Melinda <Melinda.Malico@ed.gov>	Required
Jasper, Carrie <Carrie.Jasper@ed.gov>	Required
Frost, Frances <Frances.Frost@ed.gov>	Required
Rizzo, Juliette <Juliette.Rizzo@ed.gov>	Required
Manalo, Alvin <Alvin.Manalo@ed.gov>	Required
Brice, Porscheoy <Porscheoy.Brice@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Devine, Katherine <Katherine.Devine@ed.gov>	Required
Lopez, Samuel <Samuel.Lopez@ed.gov>	Required
Lyles, Sylvia <Sylvia.Lyles@ed.gov>	Required
Mathieu, Yvonne <Yvonne.Mathieu@ed.gov>	Required
Miley, Jennifer <Jennifer.Miley@ed.gov>	Required
Miller, Rebecca <Rebecca.Miller@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Randall, Valerie <Valerie.Randall@ed.gov>	Required
Rice, Danny <Danny.Rice@ed.gov>	Required
Robinson, Sharon <Sharon.Robinson@ed.gov>	Required
Rush, Angel <Angel.Rush@ed.gov>	Required
Sanchez, Carmen <Carmen.Sanchez@ed.gov>	Required

Savage, Cindy <Cindy.Savage@ed.gov>	Required
Stratman, Karen <Karen.Stratman@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Testa, Itzetht <itzetht.Testa@ed.gov>	Required
Toussaint, Monique <Monique.Toussaint@ed.gov>	Required
Webb, Jo Ann <JoAnn.Webb@ed.gov>	Required
Woodley, Danita <Danita.Woodley@ed.gov>	Required
Yeh, Beth <Beth.Yeh@ed.gov>	Required
Dowling, Maureen (Maureen.Dowling@ed.gov) <Maureen.Dowling@ed.gov>	Required
Allen, Pamela <Pamela.Allen@ed.gov>	Required
Brecher, Helene <Helene.Brecher@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Smith, Charm <Charm.Smith@ed.gov>	Required
Southwell, Debora <Debora.Southwell@ed.gov>	Required
Knodell, Jay <Jay.Knodell@ed.gov>	Required
Funkhouser, Janie <Janie.Funkhouser@ed.gov>	Required
Davis, Darryl <Darryl.Davis@ed.gov>	Required
Cooper, Countess Clarke <Countess.Cooper@ed.gov>	Required
Gregorian, Judith <Judith.Gregorian@ed.gov>	Required
Carinci, Nicole <Nicole.Carinci@ed.gov>	Required
Paulu, Nancy <Nancy.Paulu@ed.gov>	Required
Rosier, Denise <Denise.Rosier@ed.gov>	Required

Tesoriero, Vanessa <Vanessa.Tesoriero@ed.gov>	Required
Malone, Victoria <Victoria.Malone@ed.gov>	Required
Coles, Larry <Larry.Coles@ed.gov>	Required
Schneider, Diana <Diana.Schneider@ed.gov>	Required
Blue, Brittany <Brittany.Blue@ed.gov>	Required
Cunningham, Phavy <Phavy.Cunningham@ed.gov>	Required
Didlo, Amie <Amie.Didlo@ed.gov>	Required
Mehrotra, Pavan <Pavan.Mehrotra@ed.gov>	Required
Painter, Robyn <Robyn.Painter@ed.gov>	Required
Tucker, Michelle <Michelle.Tucker@ed.gov>	Required
White, April <April.White@ed.gov>	Required
White, Shavonney <Shavonney.White@ed.gov>	Required
Yamashiro, Amy <Amy.Yamashiro@ed.gov>	Required
Flores, Carlos <Carlos.Flores@ed.gov>	Required
Ellis, Kathryn <Kathryn.Ellis@ed.gov>	Required
Sann, Ronald <Ronald.Sann@ed.gov>	Required
Drayton, Crystal <Crystal.Drayton@ed.gov>	Required
Shawyer, Barbara <Barbara.Shawyer@ed.gov>	Required
Epps, Karen <Karen.Epps@ed.gov>	Required
Robinson, Anthony <Anthony.Robinson@ed.gov>	Required
Mwalimu, Munira <Munira.Mwalimu@ed.gov>	Required
Thierry, Lisa <Lisa.Thierry@ed.gov>	Required

	Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
	Rudmann, Max <Max.Rudmann@ed.gov>	Required
	Suarez, Debra <Debra.Suarez@ed.gov>	Required
	Corey-Bey, Steven <Steven.Corey-Bey@ed.gov>	Required
	Prince, Scott <Scott.Prince@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Call Diane Jones
Location (b)(6)
Show Time As Busy

Friday, August 25, 2017

Time 8/25/2017 12:00 AM – 8/29/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:00 AM – 10:00 AM
Subject Cal (b)(6)
Location Call Jana at (b)(6) then Mary at (b)(6)
Show Time As Busy

Does this time work for you?

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov) (b)(6) @who.eop.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Interview (b)(6)
Location Eric's Office
Show Time As Busy

I know you said you were not able to do the 12pm so not sure if this one works, bu (b)(6) is coming in at 10:30.

Attendees	**Name <E-mail>**	**Attendance**

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Interview (b)(6)
Location LBJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Attachments (b)(6) resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen (Allen.Ernst@ed.gov) <Allen.Ernst@ed.gov>	Required

Time 8/25/2017 2:00 PM – 9/1/2017 5:00 PM
Subject (b)(6)
Show Time As Busy

Monday, August 28, 2017

Time All Day
Subject Denisha's First day
Location 2nd Floor
Show Time As Free

HR usually completes their 1st day onboarding around 11:30-12:00. Camille Simmonds will contact you when Denisha is ready to be picked up.

Thanks

Attendees

Name <E-mail>	Attendance

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:00 PM – 4:00 PM

Subject Enterprise Risk Management Council Meeting

Location LBJ-TDC room 1W128

Attachments Agenda ERMC Meeting 8-28-2017.docx

Show Time As Tentative

Purpose: Monthly meeting of the Enterprise Risk Management Council (ERMC).

Materials: To be provided before each meeting.

ERMC SharePoint Site:
https://share.ed.gov/teams/RMS/POCs/ERMC/SitePages /Home.aspx

Attendees

Name <E-mail>	Attendance
Maestri, Phil <Phil.Maestri@ed.gov>	Organizer
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Hurt, John <John.Hurt@ed.gov>	Required
Wilson, Keith <Keith.Wilson@ed.gov>	Required
Galik, Daniel <Daniel.Galik@ed.gov>	Required
Styles, Kathleen <Kathleen.Styles@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required

McHugh, Erin <Erin.McHugh@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Robinson, Mark <Mark.Robinson@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Surprenant, Kala <Kala.Surprenant@ed.gov>	Required
Otter, Tina <Tina.Otter@ed.gov>	Required
Killian, Kathy <Kathy.Killian@ed.gov>	Required
Cook, Karolyn <Karolyn.Cook@ed.gov>	Required
Poirier, Kylie <Kylie.Poirier@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Buchesky, Stanley <Stanley.Buchesky@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Willoughby, Leslie <Leslie.Willoughby@ed.gov>	Required
Billups, Angela <Angela.Billups@ed.gov>	Required
Hines, Carmen <Carmen.Hines@ed.gov>	Required
McGinnis, Colleen <Colleen.McGinnis@ed.gov>	Required

Giambi, Melissa <Melissa.Giambi@ed.gov>	Required
Sessa, Matthew <Matthew.Sessa@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Dean, Michael <Michael.Dean@ed.gov>	Optional

Tuesday, August 29, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject MEETING with (b)(6)
Location Nate's Office
Attachments 042017 (b)(6) RESUME .docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Toner, Jana C. EOP/WHO <(b)(6)@who.eop.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required

Wednesday, August 30, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject (b)(5)
Location WDCFB6-2W214-50
Show Time As Tentative

Good morning, the call in number for our 10:00 am meeting is:

(b)(6)

I will be in room in room 2w214 if anyone wishes to join me in person! I do not anticipate this meeting lasting the full hour.
Thanks.
Jim

(b)(5)

Thanks to all.
Jim

Attendees	Name <E-mail>	Attendance
	Clemmens, Jim <Jim.Clemmens@ed.gov>	Organizer
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Toner, Jana C. EOP/WHO (J(b)(6)@who.eop.gov) (b)(6)@who.eop.gov>	Optional

Thursday, August 31, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Friday, September 01, 2017

Time 9:15 AM – 9:30 AM

Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Monday, September 04, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Tuesday, September 05, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:45 AM – 11:30 AM
Subject Meeting with Doug Webster
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Meeting with Johnny Collett
Location Office of the Secretary
Attachments HOLD- Meeting with Johnny Collett.ics
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	jana. toner <(b)(6) @who.eop.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Call Madeleine Cooney
Location (b)(6)
Show Time As Busy

Time 2:00 PM – 2:45 PM
Subject Meeting with Matthew Soldner
Location Office of the Secretary
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call Andrea Ramirez
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Call Roman Burleson
Location (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Cal (b)(6)
Show Time As Busy

Wednesday, September 06, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Call (b)(6)
Location (b)(6)

Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Call Will Trachman
Location Cal (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject (b)(6)
Location
Show Time As Busy

Thursday, September 07, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject (b)(6)
Location
Show Time As Busy

Friday, September 08, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 10:45 AM
Subject Eric/Update
Location 7w315
Attachments 9-8 Agenda.pdf
Show Time As Busy
objattph://"
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Meeting with Roman Burleson
Location 7w101
Attachments BurlesonResume2017.pdf
Show Time As Busy
As I will be out of Office, Denisha has agreed to pick up Roman from the

front desk.

Attendees	Name <E-mail>	Attendance
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject (b)(6)
Location
Show Time As Busy

Monday, September 11, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Tuesday, September 12, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Peter interviews (b)(6)
Location Peter's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Political Appointment Status Report
Location 2W214-50
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer

	Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
	Starks, Kamilah <Kamilah.Starks@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Show Time As Busy

Conference Line - (b)(6)

Participate Code -

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required

Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Luczak, Ronald <Ronald.Luczak@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject FYI (b)(6) /Ebony call
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Hold
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject Bob: Interview (b)(6)
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Wednesday, September 13, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Thursday, September 14, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject FYI: Ebony/Jean Morrow call
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Meet with (b)(6)
Location Eric's office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 2:00 PM – 3:00 PM
Subject Town Hall Meeting - Dwight D. Eisenhower Memorial
Location Barnard Auditorium - LBJ
Show Time As Tentative

The Dwight D. Eisenhower Memorial Commission and the General Services Administration will be the Department of Education's guests on Thursday, September 14 at 2 p.m. to provide an update on the Eisenhower Memorial (Memorial).

For those who are not familiar with the planning for the Memorial, the selected site includes the plaza area in front of the Department of Education Building. Construction of the Memorial, designed by noted architect Frank Gehry, is expected to kick off this fall. Come to the Town Hall Meeting and learn more about this important project, and about the impacts and benefits to the Department of Education that it will bring. There will be an opportunity to ask questions at the end of the presentation.

This event will also be broadcast live on Mediasite and EDstream at the following links: HYPERLINK "http://mediasite.ed.gov/Mediasite/Play/4aab3cfa4e

e64aa8ad5812c3924d149a1d?catalog=f9af039e-2ea3-4efb-9e35-f87c3777de0b"Mediasite and HYPERLINK "http://edstream.ed.gov/webcast/Play/f6df788fc7d546e7a46d7d8c07f390eb1d"Edstream.

If you require a reasonable accommodation to participate, please place a request with Juliann Unger at (202) 453-5761 or at HYPERLINK "mailto:Juliann.Unger@ed.gov" Juliann.Unger@ed.gov

Attendees	Name <E-mail>	Attendance
	Office of Management <OfficeofManagement@ed.gov>	Organizer
	DoED - Washington/Metro - ED Employees <DoED-Washington_Metro-EDEmployees@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Bill Payne
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Cal (b)(6)
Show Time As Busy

Time 6:00 PM – 6:30 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Friday, September 15, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Time 11:00 AM – 12:00 PM
Subject Creativity for you: An invitation to the annual opening of the Scholastic Art and Writing Awards winners exhibit
Location LBJ Auditorium
Show Time As Tentative
objattph://"

objattph://"

objattph://"

objattph://"
objattph://"

Attendees	Name <E-mail>	Attendance
	Zimmermann, Jacquelyn <Jacquelyn.Zimmermann@ed.gov>	Organizer
	OS Employees only <OSEmployeesonly@ed.gov>	Required
	OS Exec Sec <OSExecSec@ed.gov>	Required
	OS Immediate <OSImmediate@ed.gov>	Required
	OS Intl Affairs <OUSPES/IA@ed.gov>	Required
	OS OET <OSOET@ed.gov>	Required
	OS Scheduling <OSScheduling@ed.gov>	Required
	OS Senior Staff <OSSeniorStaff@ed.gov>	Required
	OS Supervisors <OSSupervisors@ed.gov>	Required
	OS TA Fellows <TAFellows@ed.gov>	Required
	OPE All Users <_OPEAllUsers@ed.gov>	Required
	OCR HQ <OCR_HQ@ed.gov>	Required
	OM Headquarters <OMHeadquarters@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Meet with (b)(6)
Location Eric's Office
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.docx
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Monday, September 18, 2017

Time 9/18/2017 12:00 AM – 10/3/2017 12:00 AM
Subject (b)(6)
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call w/Diane Jones
Show Time As Busy
(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject (b)(6)
Location
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject (b)(6)
Location
Show Time As Busy

Time 5:30 PM – 6:00 PM

Subject Eric/Nate OCO political staffing
Location 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Tuesday, September 19, 2017

Time All Day
Subject Carlos' Hearing
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 9:30 AM – 10:30 AM
Subject OS All Staff Meeting with Secretary DeVos
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
OS Office of the Secretary <Office_of_the_Secretary@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Line - (b)(6)
Participate Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Call- Interview with Jean Marrow
Location Phone call
Show Time As Busy
You will call Jean at (b)(6)

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, September 20, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Call Valarie (after meeting with Josh)

Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, September 21, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Call (b)(6)
Location Call
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Advance Check in
Location 7c105
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Friday, September 22, 2017

Time All Day
Subject (b)(6)
Location needs to leave for BWI 530 flight
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Eric: (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Dougie interviews (b)(6)
Location Dougie's Office
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Jim interview (b)(6)
Location Jim's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Bob Interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
objattph://"
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Ebony interview (b)(6)
Location Ebony's Office

Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Dougie interviews (b)(6)
Location Dougie's office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Nate interview (b)(6)
Location 7C101
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Jason interview (b)(6)
Location Jason's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Bring (b)(6) to see bill payne
Show Time As Busy

Time 3:00 PM – 5:00 PM
Subject Meet with Goad

Show Time As Busy

Monday, September 25, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Call (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Ebony interviews McKenzie Snow
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 2:30 PM
Subject Interview (b)(6)
Location Liz's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Intervie McKenzie Snow
Location Peter's Office
Attachments McKenzie Snow_resume Sept. 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Interview (b)(6)
Location Eric's office
Show Time As Busy

Tuesday, September 26, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Interview with (b)(6)
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Eric interview (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject (b)(6)
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Eric interview (b)(6)
Show Time As Busy

Time 12:30 PM – 1:00 PM
Subject Interview (b)(6) (time moved back 1 hour - if that works)
Location Peter's Office
Attachments Hawatmeh, Nicola.pdf
Show Time As Busy
Peter (b)(6) ad a flight get delayed this morning. Let me know if 12:30 does not work.
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 6:00 PM – 6:30 PM
Subject Cal (b)(6)
Show Time As Busy

Wednesday, September 27, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Lunch with Lund
Location Potbelly Sandwich Shop, 409 3rd St SW, Washington, DC 20024

Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, September 28, 2017

Time 9/28/2017 12:00 AM – 9/30/2017 12:00 AM
Subject (b)(6)
Show Time As Free
Attendees

Name <E-mail>	Attendance
Manning, James <James.Manning@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Chester, LaVerne <LaVerne.Chester@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Holland, Linda <Linda.Holland@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required

Time 9:15 AM – 9:30 AM

Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject Interview with Evelyn Stauffer
Location 7w101
Attachments Evelyn_Stauffer.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Interview (b)(6) (updated date/time)
Location Peter's Office
Attachments (b)(6) pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Meeting with McKenzie Snow
Location Bob's Office
Show Time As Tentative
Please hold this slot for a half hour meeting with McKenzie Snow.

Thanks!
Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject MEET: McKenzie Snow
Location Jason's Office 3W315
Attachments McKenzie Snow_resume Sept. 2017 (1).pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:30 PM
Subject Interview with (b)(6)
Location 7w101
Attachments (b)(6) .pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Meet with (b)(6)
Location Eric's Office
Show Time As Busy

Friday, September 29, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Interview (b)(6)
Location Dougie's Office
Attachments (b)(6) - Resume (3).pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Interviews
Location 7W314

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject lunch
Location L'Enfant Plaza
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Dr Ramirez briefing paper
Show Time As Busy

Monday, October 02, 2017

Time All Day
Subject Ping Josh about Nick Hahn's TTC (Exp. 11/14)
Recurrence Occurs every weekday effective 10/2/2017 until 10/6/2017
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Conference Line (b)(6)
Participate Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Interview with (b)(6)
Location 5W306 (Nate's Office)
Attachments (b)(6) .pdf
Show Time As Busy

Please note that this interview will be conducted over skype. More details to come! Please keep in mind this interview will occur at 9:00 am MST (she is in (b)(6))

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject FW: Happy (Fiscal) New Year Celebration!
Location LBJ 5C100
Show Time As Tentative

Hope you can make it!

-----Original Appointment-----
From: McHugh, Erin
Sent: Tuesday, September 12, 2017 2:17 PM
To: McHugh, Erin; ODS All Users; McGinnis, Colleen (HYPERLINK "mailto:Colleen.McGinnis@ed.gov" Colleen.McGinnis@ed.gov); Jordan, April (HYPERLINK "mailto:April.Jordan@ed.gov" April.Jordan@ed.gov); Magro, Tony (HYPERLINK "mailto:Tony.Magro@ed.gov" Tony.Magro@ed.gov); Solares, Grace; Dirrigl, Mary Louise (HYPERLINK "mailto:Mary.Louise.Dirrigl@ed.gov" Mary.Louise.Dirrigl@ed.gov); HYPERLINK "mailto:ED.VITELLI@ED.GOV" ED.VITELLI@ED.GOV; Pepin, Andrew (HYPERLINK "mailto:Andrew.Pepin@ed.gov" Andrew.Pepin@ed.gov); Lettvin, Ellen (HYPERLINK "mailto:Ellen.Lettvin@ed.gov" Ellen.Lettvin@ed.gov); Ford, Kim R. (HYPERLINK "mailto:Kim.Ford@ed.gov" Kim.Ford@ed.gov); Suarez, Debra (HYPERLINK "mailto:Debra.Suarez@ed.gov" Debra.Suarez@ed.gov); Greene, Matthew; Chism, Monique; Rooney, Patrick (HYPERLINK "mailto:Patrick.Rooney@ed.gov" Patrick.Rooney@ed.gov); Newman, Sarah; Washington, Mark; Clark, Jane (HYPERLINK "mailto:Jane.Clark@ed.gov" Jane.Clark@ed.gov); Akinsipe, Jasmine; Proctor, Tammy; Logan-Friend, Jocelyn (HYPERLINK "mailto:Jocelyn.Logan-Friend@ed.gov" Jocelyn.Logan-Friend@ed.gov); Ryder, Ruth; Kavulic, Christy; Minami, Kristine (HYPERLINK "mailto:Kristine.Minami@ed.gov" Kristine.Minami@ed.gov); Morgan, Earl (HYPERLINK "mailto:Earl.Morgan@ed.gov" Earl.Morgan@ed.gov); Hammer, Victoria (HYPERLINK "mailto:Victoria.Hammer@ed.gov" Victoria.Hammer@ed.gov); Ramakis, Jessica (HYPERLINK "mailto:Jessica.Ramakis@ed.gov" Jessica.Ramakis@ed.gov); Santy, Ross; Bell-Ellwanger, Jenn; Churchwell, Nikki; Metzger, Ivan; Carr, Peggy; Betka, Sue (HYPERLINK "mailto:Sue.Betka@ed.gov" Sue.Betka@ed.gov); Sharkey, Nancy; Styles, Kathleen (HYPERLINK "mailto:Kathleen.Styles@ed.gov" Kathleen.Styles@ed.gov); Miller, Frank E. (HYPERLINK "mailto:Frank.E.Miller@ed.gov" Frank.E.Miller@ed.gov); Hawes, Michael; Collins, James (HYPERLINK "mailto:James.Collins@ed.gov" James.Collins@ed.gov); Holte, Allison; Anderson, Margo (HYPERLINK "mailto:Margo.Anderson@ed.gov" Margo.Anderson@ed.gov); Cuffee-Graves, Cassandra; Carter, Denise (HYPERLINK "mailto:Denise.Carter@ed.gov" Denise.Carter@ed.gov); Cook, Karolyn; Smith, Richard (HYPERLINK "mailto:Richard.Smith@ed.gov" Richard.Smith@ed.gov); Luczak, Ronald; Scannelli, Carol; Green, Bianca; Gray, Jason; Trettin, Sara; Butler, Angela (HYPERLINK "mailto:Angela.Butler@ed.gov" Angela.Butler@ed.gov); Dyson-Duffy, Lisa; Hairfield, James (HYPERLINK "mailto:James.Hairfield@ed.gov" James.Hairfield@ed.gov); Soltis, Tim (HYPERLINK "mailto:Tim.Soltis@ed.gov" Tim.Soltis@ed.gov); Bradfield, Patrick; Ahmady, Lori (HYPERLINK "mailto:Lori.Ahmady@ed.gov" Lori.Ahmady@ed.gov); Miller, Meredith; Maestri, Phil; Otter, Tina (HYPERLINK "mailto:Tina.Otter@ed.gov" Tina.Otter@ed.gov); Benbow, Susan (HYPERLINK "mailto:Susan.Benbow@ed.gov" Susan.Benbow@ed.gov); Navarro, Erica (HYPERLINK "mailto:Erica.Navarro@ed.gov" Erica.Navarro@ed.gov); Crowner,

Quasette (HYPERLINK "mailto:Quasette.Crowner@ed.gov" Quasette.Crowner@ed.gov); Ham, Holly (HYPERLINK "mailto:Holly.Ham@ed.gov" Holly.Ham@ed.gov); Conaty, Joe (HYPERLINK "mailto:Joseph.Conaty@ed.gov" Joseph.Conaty@ed.gov); Ingram, Geyssie (HYPERLINK "mailto:Geyssie.Ingram@ed.gov" Geyssie.Ingram@ed.gov); Venable, Joshua (HYPERLINK "mailto:Joshua.Venable@ed.gov" Joshua.Venable@ed.gov); McLaughlin, Maureen (HYPERLINK "mailto:Maureen.McLaughlin@ed.gov" Maureen.McLaughlin@ed.gov); Stracke, Linda (HYPERLINK "mailto:Linda.Stracke@ed.gov" Linda.Stracke@ed.gov); Johnson, Wayne; Sessa, Matthew (HYPERLINK "mailto:Matthew.Sessa@ed.gov" Matthew.Sessa@ed.gov); Brock, Thomas (HYPERLINK "mailto:Thomas.Brock@ed.gov" Thomas.Brock@ed.gov); Bailey, Nathan; Dorfman, Cynthia; Battle, Sandra (HYPERLINK "mailto:Sandra.Battle@ed.gov" Sandra.Battle@ed.gov); Jackson, Candice (HYPERLINK "mailto:Candice.Jackson@ed.gov" Candice.Jackson@ed.gov); Botel, Jason (HYPERLINK "mailto:Jason.Botel@ed.gov" Jason.Botel@ed.gov); Anand, Supreet; Viana, Jose (HYPERLINK "mailto:Jose.Viana@ed.gov" Jose.Viana@ed.gov); Menashi, Steven (HYPERLINK "mailto:Steven.Menashi@ed.gov" Steven.Menashi@ed.gov); Rosenfelt, Phil (HYPERLINK "mailto:Phil.Rosenfelt@ed.gov" Phil.Rosenfelt@ed.gov); McFadden, Elizabeth (HYPERLINK "mailto:Elizabeth.McFadden@ed.gov" Elizabeth.McFadden@ed.gov); Petersen, Molly (HYPERLINK "mailto:Molly.Petersen@ed.gov" Molly.Petersen@ed.gov); Oppenheim, Peter; Mahaffie, Lynn (HYPERLINK "mailto:Lynn.Mahaffie@ed.gov" Lynn.Mahaffie@ed.gov); Smith, Kathleen; Lee, Ebony (HYPERLINK "mailto:Ebony.Lee@ed.gov" Ebony.Lee@ed.gov); Richey, Kimberly (HYPERLINK "mailto:Kimberly.Richey@ed.gov" Kimberly.Richey@ed.gov); Eitel, Robert (HYPERLINK "mailto:Robert.Eitel@ed.gov" Robert.Eitel@ed.gov); Escalante, Melissa (HYPERLINK "mailto:Melissa.Escalante@ed.gov" Melissa.Escalante@ed.gov); Wexler, Rob (HYPERLINK "mailto:Rob.Wexler@ed.gov" Rob.Wexler@ed.gov); Kean, Larry (HYPERLINK "mailto:Larry.Kean@ed.gov" Larry.Kean@ed.gov); Miller, Daniel J; Cantos, Ollie (HYPERLINK "mailto:Ollie.Cantos@ed.gov" Ollie.Cantos@ed.gov); Ryan, Sam (HYPERLINK "mailto:Sam.Ryan@ed.gov" Sam.Ryan@ed.gov); Funkhouser, Janie (HYPERLINK "mailto:Janie.Funkhouser@ed.gov" Janie.Funkhouser@ed.gov); Harless, Charles (HYPERLINK "mailto:Charles.Harless@ed.gov" Charles.Harless@ed.gov); Weaver, Gary (HYPERLINK "mailto:Gary.Weaver@ed.gov" Gary.Weaver@ed.gov); Dedert, Mitchell (HYPERLINK "mailto:Mitchell.Dedert@ed.gov" Mitchell.Dedert@ed.gov); Araujo, Liza (HYPERLINK "mailto:Liza.Araujo@ed.gov" Liza.Araujo@ed.gov); Galiatsos, Ann Margaret (HYPERLINK "mailto:Ann.Galiatsos@ed.gov" Ann.Galiatsos@ed.gov); Wilson, Keith (HYPERLINK "mailto:Keith.Wilson@ed.gov" Keith.Wilson@ed.gov); Ellis, Kathryn (HYPERLINK "mailto:Kathryn.Ellis@ed.gov" Kathryn.Ellis@ed.gov); Dronfield, Mark; Juengst, Phillip (HYPERLINK "mailto:Phillip.Juengst@ed.gov" Phillip.Juengst@ed.gov); Surprenant,

Kala (HYPERLINK "mailto:Kala.Surprenant@ed.gov" Kala.Surprenant@ed.gov); Jung, Britt; Moore, Michele; Safranek, Ellen; Cordes, Bill (HYPERLINK "mailto:Bill.Cordes@ed.gov" Bill.Cordes@ed.gov); Koeppel, Dennis (HYPERLINK "mailto:Dennis.Koeppel@ed.gov" Dennis.Koeppel@ed.gov); Wexler, Larry; Reynolds, Cody (HYPERLINK "mailto:Cody.Reynolds@ed.gov" Cody.Reynolds@ed.gov); Kissel, Adam (HYPERLINK "mailto:Adam.Kissel@ed.gov" Adam.Kissel@ed.gov); Smith, George.Alan (HYPERLINK "mailto:George.Alan.Smith@ed.gov" George.Alan.Smith@ed.gov); Zimmermann, Jacquelyn (HYPERLINK "mailto:Jacquelyn.Zimmermann@ed.gov" Jacquelyn.Zimmermann@ed.gov); Siegel, Brian; Terpak, Kelly; Petracca, Ronald; Saigh, Michelle (HYPERLINK "mailto:Michelle.Saigh@ed.gov" Michelle.Saigh@ed.gov); Ingrid M. Valentine (HYPERLINK "mailto:ingrid.valentine@ed.gov" ingrid.valentine@ed.gov); Ramirez, Lisa; Ritter, Kimberly; Tucker, Carla; Billups, Angela (HYPERLINK "mailto:Angela.Billups@ed.gov" Angela.Billups@ed.gov); Camp, Sarah; Matthews, Gail; Giambi, Melissa (HYPERLINK "mailto:Melissa.Giambi@ed.gov" Melissa.Giambi@ed.gov); Vierling, Christian; Stanard, Stephanie V; Commons, Daniel; Malawer, Hilary (HYPERLINK "mailto:Hilary.Malawer@ed.gov" Hilary.Malawer@ed.gov); Kasior, Anna (HYPERLINK "mailto:Anna.Kasior@ed.gov" Anna.Kasior@ed.gov); Goldstein, Barry; Marini, Tara; Cronin, Hilary; Egnor, David; Laster, Charles (HYPERLINK "mailto:Charles.Laster@ed.gov" Charles.Laster@ed.gov); Woods-Shatteen, Petrina; Coley, Jerine (HYPERLINK "mailto:Jerine.Coley@ed.gov" Jerine.Coley@ed.gov); HYPERLINK "mailto:Gabrielle.Yamout@ed.gov" Gabrielle.Yamout@ed.gov; Poirier, Kylie; Harper, Geoffrey (HYPERLINK "mailto:Geoffrey.Harper@ed.gov" Geoffrey.Harper@ed.gov); Crawford, Ray; Young, Diona; Martinez, Maria (Contractor); HYPERLINK "mailto:HOLLY.CLARK@ED.GOV" HOLLY.CLARK@ED.GOV; Butler, James; Cline, Kelly; Hodgdon, Jane; Lyles, Sylvia; Maraj, Ashley; Walker, Kathryn; Patillo, Ashley; Swann, Corey; Chester, LaVerne; Lowry, Sabrina; Borden, Chontelle; Lawley, Tara; Campbell, Lekesha; English, John; Slijepcevic, Stacey; Brim, Wayne; Newman, Jessica; Manalo, Alvin; Espinosa, Kimberly
Cc: Vitelli, Edward (HYPERLINK "mailto:Edward.Vitelli@ed.gov" Edward.Vitelli@ed.gov); Latterner, Lora; Jackson, Christine; Killian, Kathy; Romero, Pedro; Bergstrom, Peter; Robinson, Mark; Grierson, Michael; Shields, Trina; Johnson, Javette; Alston, Tamara; Chinn, Insuk; Rinkus, Christopher; McFadden, Darryl; Baxter, Tammy; Neal, Dwight; Johnston, Michael; Martinez, Maria V. (OM); Woodard, John
Subject: Happy (Fiscal) New Year Celebration!
When: Monday, October 02, 2017 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: LBJ 5C100

UPDATE: Hello Colleagues, due to a scheduling conflict we are moving our celebration to 1PM. Thank you!

Colleagues,

It's almost time to CELEBRATE our accomplishments for FY 2017 at the PIO team's fourth annual Fiscal New Year's Party! Please join the PIO Team for food, fun and fellowship, to celebrate the great performance results you helped achieve!

Here's what you need to know:

WHAT: Happy (Fiscal) New Year Celebration! (The PIO Party)
WHEN: Monday, October 2, 2017 – 1:00 p.m.- 2:00 p.m.
WHERE: LBJ 5C100
WHY: To say thanks and congratulations to the many colleagues who helped to drive performance success in FY 2017!

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | HYPERLINK "mailto:erin.mchugh@ed.gov" erin.mchugh@ed.gov

* * * *

<Tony.Magro@ed.gov>	
Solares, Grace <Grace.Solares@ed.gov>	Required
Dirrigl, Mary Louise (Mary.Louise.Dirrigl@ed.gov) <Mary.Louise.Dirrigl@ed.gov>	Required
ED.VITELLI@ED.GOV <ED.VITELLI@ED.GOV>	Required
Pepin, Andrew (Andrew.Pepin@ed.gov) <Andrew.Pepin@ed.gov>	Required
Lettvin, Ellen (Ellen.Lettvin@ed.gov) <Ellen.Lettvin@ed.gov>	Required
Ford, Kim R. (Kim.Ford@ed.gov) <Kim.Ford@ed.gov>	Required
Suarez, Debra (Debra.Suarez@ed.gov) <Debra.Suarez@ed.gov>	Required
Greene, Matthew <Matthew.Greene@ed.gov>	Required
Chism, Monique <Monique.Chism@ed.gov>	Required
Rooney, Patrick (Patrick.Rooney@ed.gov) <Patrick.Rooney@ed.gov>	Required
Newman, Sarah <Sarah.Newman@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Clark, Jane (Jane.Clark@ed.gov) <Jane.Clark@ed.gov>	Required
Akinsipe, Jasmine <Jasmine.Akinsipe@ed.gov>	Required
Proctor, Tammy <Tammy.Proctor@ed.gov>	Required
Logan-Friend, Jocelyn (Jocelyn.Logan-Friend@ed.gov) <jocelyn.logan-friend@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Kavulic, Christy <Christy.Kavulic@ed.gov>	Required
Minami, Kristine (Kristine.Minami@ed.gov) <Kristine.Minami@ed.gov>	Required

Morgan, Earl (Earl.Morgan@ed.gov) <Earl.Morgan@ed.gov>	Required
Hammer, Victoria (Victoria.Hammer@ed.gov) <Victoria.Hammer@ed.gov>	Required
Ramakis, Jessica (Jessica.Ramakis@ed.gov) <Jessica.Ramakis@ed.gov>	Required
Santy, Ross <Ross.Santy@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Churchwell, Nikki <Nikki.Churchwell@ed.gov>	Required
Metzger, Ivan <Ivan.Metzger@ed.gov>	Required
Carr, Peggy <Peggy.Carr@ed.gov>	Required
Betka, Sue (Sue.Betka@ed.gov) <Sue.Betka@ed.gov>	Required
Sharkey, Nancy <Nancy.Sharkey@ed.gov>	Required
Styles, Kathleen (Kathleen.Styles@ed.gov) <Kathleen.Styles@ed.gov>	Required
Miller, Frank E. (Frank.E.Miller@ed.gov) <Frank.E.Miller@ed.gov>	Required
Hawes, Michael <Michael.Hawes@ed.gov>	Required
Collins, James (James.Collins@ed.gov) <James.Collins@ed.gov>	Required
Holte, Allison <Allison.Holte@ed.gov>	Required
Anderson, Margo (Margo.Anderson@ed.gov) <Margo.Anderson@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Carter, Denise (Denise.Carter@ed.gov) <Denise.Carter@ed.gov>	Required
Cook, Karolyn <Karolyn.Cook@ed.gov>	Required

Smith, Richard (Richard.Smith@ed.gov) <Richard.Smith@ed.gov>	Required
Luczak, Ronald <Ronald.Luczak@ed.gov>	Required
Scannelli, Carol <Carol.Scannelli@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Trettin, Sara <Sara.Trettin@ed.gov>	Required
Butler, Angela (Angela.Butler@ed.gov) <Angela.Butler@ed.gov>	Required
Dyson-Duffy, Lisa <Lisa.Dyson-Duffy@ed.gov>	Required
Hairfield, James (James.Hairfield@ed.gov) <James.Hairfield@ed.gov>	Required
Soltis, Tim (Tim.Soltis@ed.gov) <Tim.Soltis@ed.gov>	Required
Bradfield, Patrick <Patrick.Bradfield@ed.gov>	Required
Ahmady, Lori (Lori.Ahmady@ed.gov) <Lori.Ahmady@ed.gov>	Required
Miller, Meredith <Meredith.Miller@ed.gov>	Required
Maestri, Phil <Phil.Maestri@ed.gov>	Required
Otter, Tina (Tina.Otter@ed.gov) <Tina.Otter@ed.gov>	Required
Benbow, Susan (Susan.Benbow@ed.gov) <Susan.Benbow@ed.gov>	Required
Navarro, Erica (Erica.Navarro@ed.gov) <Erica.Navarro@ed.gov>	Required
Crowner, Quasette (Quasette.Crowner@ed.gov) <Quasette.Crowner@ed.gov>	Required
Ham, Holly (Holly.Ham@ed.gov) <Holly.Ham@ed.gov>	Required

Conaty, Joe (Joseph.Conaty@ed.gov) <Joseph.Conaty@ed.gov>	Required
Ingram, Geyssie (Geyssie.Ingram@ed.gov) <Geyssie.Ingram@ed.gov>	Required
Venable, Joshua (Joshua.Venable@ed.gov) <Joshua.Venable@ed.gov>	Required
McLaughlin, Maureen (Maureen.McLaughlin@ed.gov) <Maureen.McLaughlin@ed.gov>	Required
Stracke, Linda (Linda.Stracke@ed.gov) <Linda.Stracke@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
Sessa, Matthew (Matthew.Sessa@ed.gov) <Matthew.Sessa@ed.gov>	Required
Brock, Thomas (Thomas.Brock@ed.gov) <Thomas.Brock@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Battle, Sandra (Sandra.Battle@ed.gov) <Sandra.Battle@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Botel, Jason (Jason.Botel@ed.gov) <Jason.Botel@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Viana, Jose (Jose.Viana@ed.gov) <Jose.Viana@ed.gov>	Required
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Rosenfelt, Phil (Phil.Rosenfelt@ed.gov) <Phil.Rosenfelt@ed.gov>	Required
McFadden, Elizabeth (Elizabeth.McFadden@ed.gov) <Elizabeth.McFadden@ed.gov>	Required

Petersen, Molly (Molly.Petersen@ed.gov) <Molly.Petersen@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Mahaffie, Lynn (Lynn.Mahaffie@ed.gov) <Lynn.Mahaffie@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Lee, Ebony (Ebony.Lee@ed.gov) <Ebony.Lee@ed.gov>	Required
Richey, Kimberly (Kimberly.Richey@ed.gov) <Kimberly.Richey@ed.gov>	Required
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
Escalante, Melissa (Melissa.Escalante@ed.gov) <Melissa.Escalante@ed.gov>	Required
Wexler, Rob (Rob.Wexler@ed.gov) <Rob.Wexler@ed.gov>	Required
Kean, Larry (Larry.Kean@ed.gov) <Larry.Kean@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Cantos, Ollie (Ollie.Cantos@ed.gov) <Ollie.Cantos@ed.gov>	Required
Ryan, Sam (Sam.Ryan@ed.gov) <Sam.Ryan@ed.gov>	Required
Funkhouser, Janie (Janie.Funkhouser@ed.gov) <Janie.Funkhouser@ed.gov>	Required
Harless, Charles (Charles.Harless@ed.gov) <Charles.Harless@ed.gov>	Required
Weaver, Gary (Gary.Weaver@ed.gov) <Gary.Weaver@ed.gov>	Required
Dedert, Mitchell (Mitchell.Dedert@ed.gov) <Mitchell.Dedert@ed.gov>	Required
Araujo, Liza (Liza.Araujo@ed.gov) <Liza.Araujo@ed.gov>	Required

Galiatsos, Ann Margaret (Ann.Galiatsos@ed.gov) <Ann.Galiatsos@ed.gov>	Required
Wilson, Keith (Keith.Wilson@ed.gov) <Keith.Wilson@ed.gov>	Required
Ellis, Kathryn (Kathryn.Ellis@ed.gov) <Kathryn.Ellis@ed.gov>	Required
Dronfield, Mark <Mark.Dronfield@ed.gov>	Required
Juengst, Phillip (Phillip.Juengst@ed.gov) <Phillip.Juengst@ed.gov>	Required
Surprenant, Kala (Kala.Surprenant@ed.gov) <Kala.Surprenant@ed.gov>	Required
Jung, Britt <Britt.Jung@ed.gov>	Required
Moore, Michele <Michele.Moore@ed.gov>	Required
Safranek, Ellen <Ellen.Safranek@ed.gov>	Required
Cordes, Bill (Bill.Cordes@ed.gov) <Bill.Cordes@ed.gov>	Required
Koeppel, Dennis (Dennis.Koeppel@ed.gov) <Dennis.Koeppel@ed.gov>	Required
Wexler, Larry <Larry.Wexler@ed.gov>	Required
Reynolds, Cody (Cody.Reynolds@ed.gov) <Cody.Reynolds@ed.gov>	Required
Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required
Smith, George.Alan (George.Alan.Smith@ed.gov) <George.Alan.Smith@ed.gov>	Required
Zimmermann, Jacquelyn (Jacquelyn.Zimmermann@ed.gov) <Jacquelyn.Zimmermann@ed.gov>	Required
Siegel, Brian <Brian.Siegel@ed.gov>	Required
Terpak, Kelly <Kelly.Terpak@ed.gov>	Required

Petracca, Ronald <Ronald.Petracca@ed.gov>	Required
Saigh, Michelle (Michelle.Saigh@ed.gov) <Michelle.Saigh@ed.gov>	Required
Ingrid M. Valentine (ingrid.valentine@ed.gov) <ingrid.valentine@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Ritter, Kimberly <Kimberly.Ritter@ed.gov>	Required
Tucker, Carla <Carla.Tucker@ed.gov>	Required
Billups, Angela (Angela.Billups@ed.gov) <Angela.Billups@ed.gov>	Required
Camp, Sarah <Sarah.Camp@ed.gov>	Required
Matthews, Gail <Gail.Matthews@ed.gov>	Required
Giambi, Melissa (Melissa.Giambi@ed.gov) <Melissa.Giambi@ed.gov>	Required
Vierling, Christian <Christian.Vierling@ed.gov>	Required
Stanard, Stephanie V <Stephanie.V.Stanard@ed.gov>	Required
Commons, Daniel <Daniel.Commons@ed.gov>	Required
Malawer, Hilary (Hilary.Malawer@ed.gov) <Hilary.Malawer@ed.gov>	Required
Kasior, Anna (Anna.Kasior@ed.gov) <Anna.Kasior@ed.gov>	Required
Goldstein, Barry <Barry.Goldstein@ed.gov>	Required
Marini, Tara <Tara.Marini@ed.gov>	Required
Cronin, Hilary <Hilary.Cronin@ed.gov>	Required
Egnor, David <David.Egnor@ed.gov>	Required
Laster, Charles (Charles.Laster@ed.gov)	Required

<Charles.Laster@ed.gov>	
Woods-Shatteen, Petrina <Petrina.Woods-Shatteen@ed.gov>	Required
Coley, Jerine (Jerine.Coley@ed.gov) <Jerine.Coley@ed.gov>	Required
Gabrielle.Yamout@ed.gov <Gabrielle.Yamout@ed.gov>	Required
Poirier, Kylie <Kylie.Poirier@ed.gov>	Required
Harper, Geoffrey (Geoffrey.Harper@ed.gov) <Geoffrey.Harper@ed.gov>	Required
Crawford, Ray <Ray.Crawford@ed.gov>	Required
Young, Diona <Diona.Young@ed.gov>	Required
Martinez, Maria (Contractor) <Maria.Martinez@ed.gov>	Required
HOLLY.CLARK@ED.GOV <HOLLY.CLARK@ED.GOV>	Required
Butler, James <James.Butler@ed.gov>	Required
Cline, Kelly <Kelly.Cline@ed.gov>	Required
Hodgdon, Jane <Jane.Hodgdon@ed.gov>	Required
Lyles, Sylvia <Sylvia.Lyles@ed.gov>	Required
Maraj, Ashley <Ashley.Maraj@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Patillo, Ashley <Ashley.Patillo@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Required
Chester, LaVerne <LaVerne.Chester@ed.gov>	Required
Lowry, Sabrina <Sabrina.Lowry@ed.gov>	Required
Borden, Chontelle <Chontelle.Borden@ed.gov>	Required
Lawley, Tara <Tara.Lawley@ed.gov>	Required

Campbell, Lekesha <Lekesha.Campbell@ed.gov>	Required
English, John <John.English@ed.gov>	Required
Slijepcevic, Stacey <Stacey.Slijepcevic@ed.gov>	Required
Brim, Wayne <Wayne.Brim@ed.gov>	Required
Vitelli, Edward (Edward.Vitelli@ed.gov) <Edward.Vitelli@ed.gov>	Optional
Latterner, Lora <Lora.Latterner@ed.gov>	Optional
Jackson, Christine <Christine.Jackson@ed.gov>	Optional
Killian, Kathy <Kathy.Killian@ed.gov>	Optional
Romero, Pedro <Pedro.Romero@ed.gov>	Optional
Bergstrom, Peter <Peter.Bergstrom@ed.gov>	Optional
Robinson, Mark <Mark.Robinson@ed.gov>	Optional
Grierson, Michael <Michael.Grierson@ed.gov>	Optional
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Manalo, Alvin <Alvin.Manalo@ed.gov>	Required
Espinosa, Kimberly <Kimberly.Espinosa@ed.gov>	Required
Shields, Trina <Trina.Shields@ed.gov>	Optional
Johnson, Javette <Javette.Johnson@ed.gov>	Optional
Alston, Tamara <Tamara.Alston@ed.gov>	Optional
Chinn, Insuk <Insuk.Chinn@ed.gov>	Optional
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Optional
McFadden, Darryl <Darryl.McFadden@ed.gov>	Optional
Baxter, Tammy <Tammy.Baxter@ed.gov>	Optional

Neal, Dwight <Dwight.Neal@ed.gov>	Optional
Johnston, Michael <Michael.Johnston@ed.gov>	Optional
Martinez, Maria V. (OM) <Maria.V.Martinez@ed.gov>	Optional
Woodard, John <John.Woodard@ed.gov>	Optional

Tuesday, October 03, 2017

Time All Day
Subject Dr. Andrea Ramirez in town
Show Time As Free

Time All Day
Subject Ping Josh about Nick Hahn's TTC (Exp. 11/14)
Recurrence Occurs every weekday effective 10/2/2017 until 10/6/2017
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Meet with Dr. Ramirez
Show Time As Busy

Time 10:45 AM – 11:00 AM
Subject Meet w/ Andrea Ramirez
Location 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Interview with (b)(6)
Location 7w101
Attachments (b) (6) resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer

	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:30 PM – 6:00 PM
Subject PHONE Call: (b)(6)
Location 7w101
Attachments (b)(6) resume (2).pdf
Show Time As Busy
NATE WILL CALL (b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, October 04, 2017

Time All Day
Subject Ping Josh about Nick Hahn's TTC (Exp. 11/14)
Recurrence Occurs every weekday effective 10/2/2017 until 10/6/2017
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Update w/ Jana and Eric
Location 7W206
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required
	Toner, Jana C. EOP/WHO <Jana.C.Toner@who.eop.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, October 05, 2017

Time All Day
Subject Ping Josh about Nick Hahn's TTC (Exp. 11/14)
Recurrence Occurs every weekday effective 10/2/2017 until 10/6/2017
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Interview with (b)(6)
Location 7w101
Attachments (b)(6) esume 5.26.17.pdf
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Interview: (b)(6)
Location Eric's Office
Show Time As Busy

Friday, October 06, 2017

Time All Day
Subject Call (b)(6)
Show Time As Free

Time All Day
Subject (b)(6)
Show Time As Free

Time All Day
Subject Ping Josh about Nick Hahn's TTC (Exp. 11/14)
Recurrence Occurs every weekday effective 10/2/2017 until 10/6/2017
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject (b)(6)
Location
Show Time As Busy

Monday, October 09, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Tuesday, October 10, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Ford, Kim R. <Kim.Ford@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required

	Schneider, Mark <Mark.Schneider@ed.gov>	Required
	Kim, Ann <Ann.Kim@ed.gov>	Optional
	Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Cal (b)(6)
Show Time As Busy

Wednesday, October 11, 2017

Time 9:00 AM – 9:30 AM
Subject Meeting with (b)(6)
(b)(6)
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
jana. toner <(b)(6) @who.eop.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15

AM to 9:30 AM

Show Time As Busy

Time 10:00 AM – 10:30 AM

Subject Meeting with (b)(6)

Location Ebony's office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:45 AM – 11:30 AM

Subject Meeting with Jana Toner

Location 7e316

Show Time As Busy

10:45-11:30 Dr. Haynes and Johnathan room 7e316

Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Meeting with Jana Toner

Location 7C105

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:15 PM – 1:00 PM

Subject Lunch with (b)(6)

Location cafeteria or food trucks

Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Toner, Jana <Jana.Toner@ed.gov>	Organizer
	Payne, William <William.Payne@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:45 PM
Subject Meeting with Jana Toner
Location 7e303
Show Time As Busy
1:00 to 1:45 Jim and Bob room 7e303

Attendees	**Name <E-mail>**	**Attendance**
	Toner, Jana <Jana.Toner@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Menashi, Steven <Steven.Menashi@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Wrap up with (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Toner, Jana <Jana.Toner@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Eric/Jana/Bill meet re: onboarding/orientation
Location Bill's Office
Show Time As Busy
Jana will be dialed in.

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Toner, Jana C. EOP/WHO <(b)(6)@who.eop.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, October 12, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Eric/Val meet re: onboarding/orientation
Location Valarie's Office
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Ebony: call McKenzie Snow
Location Ebony will call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

Friday, October 13, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Monday, October 16, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Visit Doug Webster
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required

Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:30 PM
Subject	Lunch with Hans Bader
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Brinton, Jed <Jed.Brinton@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Lunch with Madeleine Huizinga
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
McHam, Gerren (Gerren.McHam@ed.gov) <Gerren.McHam@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Hans Bader: Technology Briefing
Location 6E314
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T (b)(6) @ed.gov) (b)(6) @ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Madeleine Huizinga: Technology Briefing
Location 6W327
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T (b)(6) @ed.gov) (b)(6) @ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Hans Bader: Meeting with Steve Menashi
Location Steve's Office

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Tuesday, October 17, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Lunch with Patrick Young
Location Near OPM
Show Time As Busy

Wednesday, October 18, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject (b)(6) calls you
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject (b)(6)

Show Time As Busy

Thursday, October 19, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Pick up garden tour tickets
Location EEOB
Show Time As Busy

Time 2:30 PM – 2:40 PM
Subject touch base
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 7:00 PM – 7:30 PM
Subject Reminder to pack garden tour tickets
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required

Friday, October 20, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Staffing the Deputy Secretary
Location Joe's Office 7W204
Show Time As Tentative

Hi Eric,
We wanted to have a preliminary conversation with you about staffing the Deputy Secretary when the nominee is confirmed.
Just wanted to talk with you so that you can talk with Josh et al about what might be necessary.

...thanks...
...Joe...

Attendees	Name <E-mail>	Attendance
	Conaty, Joe <Joseph.Conaty@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call (b)(6)
Show Time As Busy

Monday, October 23, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Reminder 15 minutes
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Tuesday, October 24, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:45 AM – 11:00 AM
Subject Check-in with Eric
Location Candice's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject (b)(6)
Show Time As Busy

Time 11:45 AM – 12:00 PM
Subject meet with denise
Location Mitch's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Dedert, Mitchell (Mitchell.Dedert@ed.gov) <Mitchell.Dedert@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Call Jason Mancini (oese)
Location (b)(6)
Show Time As Busy

Time 12:50 PM – 1:20 PM
Subject depart office for pcp
Show Time As Busy

Time	1:30 PM – 2:00 PM
Subject	OSERS Staffing
Location	PCP-5107 (5th Floor)
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Richey, Kimberly <Kimberly.Richey@ed.gov>	Organizer
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time	3:00 PM – 3:30 PM
Subject	Call (b)(6)
Show Time As	Busy

Time	3:30 PM – 4:00 PM
Subject	Call Tracey Sasser
Show Time As	Busy

Wednesday, October 25, 2017

Time	9:15 AM – 9:30 AM
Subject	Call with Jana
Recurrence	Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As	Busy

Time	2:30 PM – 3:00 PM
Subject	Check on Frank Brogan personnel security
Show Time As	Busy

Time	4:30 PM – 5:00 PM
Subject	Eric/Dougie Weekly Update
Location	7W315
Recurrence	Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time	5:30 PM – 6:00 PM

Subject Interview (b)(6)

Location Skype Meeting

Show Time As Busy

à HYPERLINK "https://meet.lync.com/usdedeop/eric.ventimiglia/6 Z0JKC59"Join Skype Meeting
Trouble Joining? HYPERLINK "https://meet.lync.com/usdedeop/eric.ventimiglia/6 Z0JKC59?sl=1"Try Skype Web App

HYPERLINK "http://go.microsoft.com/fwlink/?LinkId=389737"Hel p

[!OC([1033])!]

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
(b)(6)	Required
	Required

Thursday, October 26, 2017

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 9:45 AM – 10:00 AM

Subject Discussion on delegated authorities in OSERS

Location Eric will call Jim & Andy & conference in.

Show Time As Busy

Jim – I am not sure if this time works for you tomorrow morning. If not, I can chat with Andy and take it from there.

Thanks,
Eric

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Pepin, Andrew <Andrew.Pepin@ed.gov>	Required
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required

Friday, October 27, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Monday, October 30, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required

Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM

Subject Lunch: Ebony Lee & Frank Brogan

Show Time As Busy

Martha – I will let you know which person it will be with later today. They will likely be available shortly after 12:00 pm, assuming orientation stays on schedule. I will also bring the individual to Ebony's office.

Thanks!

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

Time 12:00 PM – 1:30 PM

Subject Lunch: Evelyn Stauffer/Sara Broadwater

Location 7W109

Show Time As Busy

Gill – please meet Evelyn by her workstation in 7W109. On Monday, I will get you a precise time that she will be available.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

Time 1:30 PM – 2:30 PM

Subject Evelyn Stauffer: Technology Briefing

Location 7W109

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

Time 1:30 PM – 2:30 PM

Subject Frank Brogan: Technology Briefing

Location 5E311

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Evelyn Stauffer: Meet with Nate Bailey & Liz Hill
Location Nate or Liz's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Call Melvin Adams
Location (b)(6)
Show Time As Busy

Tuesday, October 31, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Wednesday, November 01, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Check-in with Eric
Location Candice's office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Call (b)(6)
Location (b)(6)

Show Time As Busy

Time 12:00 PM – 1:00 PM
Subject Jim Blew: Lunch with Ebony Lee
Location 7W209
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Jim Blew: Technology Briefing
Location 7W105
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Federal Vacancies Act
Location WDCFB6-7C100
Show Time As Busy

Hi – I'd like to meet next week and go through the list to make sure we are all on the same page, and establish a process for the delegations that are forthcoming. I will add Jana Toner to this meeting when she returns from leave.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Clemmens, Jim <Jim.Clemmens@ed.gov>	Required
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required
Puram, Shruti <Shruti.Puram@ed.gov>	Required
Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Required

	WDCFB6-7C101 <WDCFB6-7C101@ed.gov>	Resource
	WDCFB6-7C100 <WDCFB6-7C100@ed.gov>	Resource

Time 3:30 PM – 4:00 PM
Subject Meeting: Jim Blew & Molly Petersen
Location 6W316
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, November 02, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject (b)(6) meet with Jim Blew
Location 7W105
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Blew, James <James.Blew@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject (b)(6) meet with Frank Brogan
Location 5E311
Attachments (b)(6) Resume 2017.pdf
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 1:00 PM – 2:30 PM
Subject Farewell Celebration for Mighty OCTAE's own Kim R. Ford (1:00pm - 2:30pm)
Location PCP-11-156 Time
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Melton, Laticia <Laticia.Melton@ed.gov>	Organizer
	OCTAE All Users <OCTAE_All_Users@ed.gov>	Required
	Moak, Rebecca <Rebecca.Moak@ed.gov>	Optional
	Musgrave, Steven <Steven.Musgrave@ed.gov>	Optional
	Addie, Sean <Sean.Addie@ed.gov>	Optional
	Shields, Trina <Trina.Shields@ed.gov>	Optional
	Sauri, Corinne <Corinne.Sauri@ed.gov>	Optional
	Snoddy, Donna <Donna.Snoddy@ed.gov>	Optional
	Gray, Calonie <Calonie.Gray@ed.gov>	Optional
	Murrell, Jamelah <Jamelah.Murrell@ed.gov>	Optional
	Keenan, Cheryl <Cheryl.Keenan@ed.gov>	Optional
	Haigh, John <John.Haigh@ed.gov>	Optional
	Coro, Christopher <Christopher.Coro@ed.gov>	Optional

Wooten, Michael <Michael.Wooten@ed.gov>	Optional
Messenger, Laura <Laura.Messenger@ed.gov>	Optional
Ford, Kim R. <Kim.Ford@ed.gov>	Optional
Hernandez, Ricardo <Ricardo.Hernandez@ed.gov>	Optional
Reid, Hugh <Hugh.Reid@ed.gov>	Optional
Hill, Allison <Allison.Hill@ed.gov>	Optional
Feranda, Michael <Michael.Feranda@ed.gov>	Optional
Smith, Edward <Edward.Smith@ed.gov>	Optional
Berg, Erin <Erin.Berg@ed.gov>	Optional
Crockett, Bertha <Bertha.Crockett@ed.gov>	Optional
Norris, Carol <Carol.Norris@ed.gov>	Optional
Suarez, Debra <Debra.Suarez@ed.gov>	Optional
Burton, Marilyn <Marilyn.Burton@ed.gov>	Optional
Lampila, Carolyn <Carolyn.Lampila@ed.gov>	Optional
Spacone, Ronna <Ronna.Spacone@ed.gov>	Optional
Miller, John <John.Miller@ed.gov>	Optional
Savage, Jay <Jay.Savage@ed.gov>	Optional
Lancaster, Katrina <Katrina.Lancaster@ed.gov>	Optional
Shuy, Tanya <Tanya.Shuy@ed.gov>	Optional
Henschel, Gregory <Gregory.Henschel@ed.gov>	Optional
Monitz, Jay <Jay.Monitz@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Optional

Strambler, Christopher <Christopher.Strambler@ed.gov>	Optional
Harper, Geoffrey <Geoffrey.Harper@ed.gov>	Optional
Hicks, Kim <kim.Hicks@ed.gov>	Optional
Winston, Colette <Colette.Winston@ed.gov>	Optional
Washington, Mark <Mark.Washington@ed.gov>	Optional
KIAWANTA HUNTER-KEISER <KIAWANTA.HUNTER-KEISER@EEOC.GOV>	Optional
Fergusson, Tammi <Tammi.Fergusson@ed.gov>	Optional
Winston, Melanie <Melanie.Winston@ed.gov>	Optional
Cameron, Shirma <Shirma.Cameron@ed.gov>	Optional
Andre, Rosanne <Rosanne.Andre@ed.gov>	Optional
Washington, Gwen (OCTAE) <Gwen.Washington@ed.gov>	Optional
Kalman, Kenneth <Kenneth.Kalman@ed.gov>	Optional
Miller, Sharon Lee <Sharon.Miller@ed.gov>	Optional
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Optional
Pepin, Andrew <Andrew.Pepin@ed.gov>	Optional
Miller, Daniel J <Daniel.Miller@ed.gov>	Optional
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Optional
Gray, Jason <Jason.Gray@ed.gov>	Optional
Maestri, Phil <Phil.Maestri@ed.gov>	Optional
Byrd-Johnson, Linda <Linda.Byrd-Johnson@ed.gov>	Optional
Styles, Kathleen <Kathleen.Styles@ed.gov>	Optional
Soltis, Tim <Tim.Soltis@ed.gov>	Optional

Brock, Thomas <Thomas.Brock@ed.gov>	Optional
Betka, Sue <Sue.Betka@ed.gov>	Optional
Stracke, Linda <Linda.Stracke@ed.gov>	Optional
Navarro, Erica <Erica.Navarro@ed.gov>	Optional
Turner, Gabrielle <Gabrielle.Turner@ed.gov>	Optional
Crowner, Quasette <Quasette.Crowner@ed.gov>	Optional
Carpenter, Myria <Myria.Carpenter@ed.gov>	Optional
Hall, Linda <Linda.Hall@ed.gov>	Optional
Meeley, Kathryn <Kathryn.Meeley@ed.gov>	Optional
Robinson, Mark <Mark.Robinson@ed.gov>	Optional
(b)(6)	Optional
Jasper, Carrie <Carrie.Jasper@ed.gov>	Optional
Rodriguez, Jennifer <Jennifer.Rodriguez@ed.gov>	Optional
Sharpe, Jesse <Jesse.Sharpe@ed.gov>	Optional
Hill, Paula <Paula.Hill@ed.gov>	Optional
Shivers-Barclay, Sambia <Sambia.Shivers-Barclay@ed.gov>	Optional
Botel, Jason <Jason.Botel@ed.gov>	Optional
Martinez, Maria V. (OM) <Maria.V.Martinez@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Manning, James <James.Manning@ed.gov>	Optional
Smith, Kathleen <Kathleen.Smith@ed.gov>	Optional

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional
Newman, Jessica <Jessica.Newman@ed.gov>	Optional
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Optional
Coxen, Carrie <Carrie.Coxen@ed.gov>	Optional
Ham, Holly <Holly.Ham@ed.gov>	Optional
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Jones, Sharon <Sharon.Jones@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Eric comes for a few minutes to talk about OLCA staffing
Location Peter's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Go see Peter
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject Meeting with (b)(6)
Location Steven's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Friday, November 03, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Val calling me
Show Time As Busy

Monday, November 06, 2017

Time 9:00 AM – 9:30 AM
Subject Frank Brogan: Meet with (b)(6)
Location 5E311
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Sheehan, Richard <Richard.Sheehan@ed.gov>	Optional

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Jim Blew: Meet with (b)(6)
Location 7W105
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James <James.Blew@ed.gov>	Required

Time 10:15 AM – 10:45 AM
Subject Call Brad Wever
Location (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30

AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Cod

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required

McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required

Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch: Jean Morrow & Frank Brogan
Location Meet at Frank's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Tyler Ann McGuffee meeting with Peter
Show Time As Busy

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Jean Morrow (OPEPD)
Location 5E325
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required

Tuesday, November 07, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Wednesday, November 08, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location (b)(6)
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Tim Kelly meets with Eric Ventimiglia
Location 6W311
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Follow up with Wooten
Show Time As Busy

Thursday, November 09, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 2:00 PM – 2:45 PM
Subject All-Appointee Meeting
Location 1W105-108
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required

Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Haynes, Leonard <Leonard.Haynes@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Holden, Ronald <Ronald.Holden@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Hudson, Alexandra <Alexandra.Hudson@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

	Webster, Douglas <Douglas.Webster@ed.gov>	Required
	Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
	Wooten, Michael <Michael.Wooten@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Johnson, Wayne <Wayne.Johnson@ed.gov>	Required
	Toner, Jana C. EOP/WHO (b)(6) @who.eop.gov) <(b)(6) @who.eop.gov>	Optional

Time 5:45 PM – 6:15 PM
Subject Call Will at (b)(6)
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Friday, November 10, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Monday, November 13, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Phone Call with Mark Schultz
Location Dial: (b)(6) (direct)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	jana. toner <(b)(6) @who.eop.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required

Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required

Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 4:30 PM – 5:30 PM
Subject Call Natalie boyse
Location tel (b)(6)
Show Time As Busy

Tuesday, November 14, 2017

Time All Day

Subject Nick Hahn TTC Expires
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call (b)(6)
Location (b)(6)
Attachments _Resume.pdf
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Call (b)(6)
Location (b)(6)
Attachments Resume_11_2017.pdf
Show Time As Busy

Wednesday, November 15, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject (b)(6)
Location Das outreach
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject (b)(6)
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject call (b)(6)
Show Time As Busy

Time 2:30 PM – 4:00 PM
Subject Senate Hearing
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:30 PM
Subject Call (b)(6)
Show Time As Busy

Thursday, November 16, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Meet Tyler Ann in lobby
Show Time As Busy

Time 10:00 AM – 11:00 AM
Subject All-Staff Meeting and CFC Kick-Off Event
Location Barnard Auditorium
Show Time As Busy

Dear Colleagues,

Please join me on Thursday, November 16, from 10:00 to 11:00 a.m. (Eastern Time), in Barnard Auditorium for an All Staff meeting and the official kick-off of this year's Combined Federal Campaign (CFC).

This meeting will encourage you to "Show Some Love" and seek out charitable causes that you may identify with and can support as the holiday season approaches. This will also be a good opportunity to meet and hear updates from our new senior staff members throughout the Department.

I look forward to seeing many of you there.

Thanks,
Betsy

*ONLINE VIEWING VIA MEDIASITE & EDSTREAM

MEDIASITE INSTRUCTIONS:
For employees working inside ED buildings, use Internet Explorer to access HYPERLINK "http://mediasite.ed.gov/Mediasite/Catalog/catalogs/default" Mediasite at this link.
EDSTREAM INSTRUCTIONS:
For teleworkers, this event will also air on HYPERLINK "http://edstream.ed.gov/webcast/Catalog/catalogs/default.aspx" EDstream at this link.
You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.
If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357

Attendees	**Name <E-mail>**	**Attendance**
	DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
	EDCalendar <EDCalendar@ed.gov>	Required
	DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting: Eric and Chelsea
Location Eric's office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Check In
Location Kathleen's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call (b)(6)
Show Time As Busy

Friday, November 17, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 12:00 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Cal (b)(6)
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Lexi
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject INTERVIEW: (b)(6)
Location Jason's Office 3W315
Attachments (b)(6) _Resume.pdf
Show Time As Busy

Meeting Name: INTERVIEW: (b)(6)
Date: November 17th 4:30PM-5PM
Location: Jason's Office

RESUME

Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, November 20, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Tuesday, November 21, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 11:30 AM – 11:45 AM
Subject Check-in with Eric
Location Candice's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject FUP with Val
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Call Sarah Dickinson
Show Time As Busy

Wednesday, November 22, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, November 23, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Friday, November 24, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Monday, November 27, 2017

Time All Day
Subject Natalie Boyse 1st day
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject OCR
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Lunch/Office Walk Around
Location Eric will bring Natalie to Jessica's Office
Show Time As Busy

Jessica – I will bring her directly to your office. The time may be a little fluid - HR orientation usually wraps up around 11:45, but sometimes has run until ~12:15.

Thanks!

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
Newman, Jessica (Jessica.Newman@ed.gov) <Jessica.Newman@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Natalie Boyse (OS)
Location 7W318
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Interview John (Jack) Mabrey
Location 5E311
Attachments John Mabrey Resume.pdf
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brogan, Frank (Frank.Brogan@ed.gov)	Required

<Frank.Brogan@ed.gov>

Time 4:15 PM – 4:45 PM
Subject Interview John (Jack Mabrey)
Location 7W105
Attachments John Mabrey Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required

Tuesday, November 28, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Ebony Lee: interview with (b)(6)
Location Ebony: (b)(6)
Attachments (b)(6) _Resume.pdf
Show Time As Busy

Hi Ebony, attached is the resume for (b)(6) We are considering her for a position in OESE. Jason met with her on Friday and gave positive feedback. (b)(5)

(b)(5)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject (b)(6)
Location
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject (b)(6)
Location

Show Time As Busy

Time 7:00 PM – 7:30 PM
Subject (b)(6)
Location
Show Time As Busy

Wednesday, November 29, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:10 AM – 11:40 AM
Subject (b)(6)
Location
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting
Location Eric's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

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Thursday, November 30, 2017

Time 9:15 AM – 9:30 AM

Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Call (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Confidential Assistant
Location Eric's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject (b)(6)
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Interview Elizabeth Mullins
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Phone Interview with (b)(6)
Location 6E341
Attachments (b)(6) pdf
Show Time As Busy
(b)(6)
Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Friday, December 01, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:30 AM

Subject (b)(6)
Show Time As Busy

Time 12:00 PM – 12:30 PM
Subject Phone Call with (b)(6) Interview
Location Phone Call
Attachments (b)(6) Resume.pdf
Show Time As Busy
Purpose: (b)(6)
Call in: You will call (b)(6)

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Interview w/ (b)(6)
Location Nate's Office, 7W101
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Interview with Ben Mehr
Location LBJ 6E341
Attachments Benjamin Mehr-Resume.pdf
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, December 04, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:15 AM – 11:45 AM
Subject Eric meet n greet with Candidate
Location 7c105
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code:
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 11:45 AM – 12:30 PM
Subject Lunch with Candidate
Location Start in Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 12:30 PM – 1:15 PM
Subject Personnel Meeting
Location Jim's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Interview with (b)(6)
Location Steven's Office
Attachments Resume_(b)(6)_2017.pdf
Show Time As Busy

If this time does not work, she is also available at 1 pm on Tuesday and Wednesday.

Attendees

Name <E-mail>	Attendance
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:15 PM – 1:45 PM
Subject Personnel Meeting
Location Jim's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:45 PM – 2:10 PM
Subject Personnel Meeting
Location Steve's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:15 PM – 3:00 PM
Subject Candidate meets with BDV
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:15 PM – 3:00 PM
Subject Meeting with Mike McFadden
Location Office of the Secretary
Show Time As Busy
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Jana Toner (b)(6) @who.eop.gov) (b)(6) r@who.eop.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:00 PM – 5:00 PM

Subject Candidate meets with Jana at PPO
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, December 05, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject FUP on Will
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject INTERVIEW: (b)(6)
Attachments (b)(6) Resume 11.20.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Botel, Jason <Jason.Botel@ed.gov>	Organizer
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 5:00 PM
Subject Pick up (b)(6)
Location Jason's Office
Show Time As Busy

Wednesday, December 06, 2017

Time 9:00 AM – 9:30 AM
Subject Meeting with Mark Schultz
Location Office of the Secretary
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required

	Jana Toner <(b)(6) who.eop.gov>	Required
	Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 9:30 AM – 10:00 AM
Subject Jim and Kim - Meet with Mark Shultz re RSA
Location Jim's Office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Toner, Jana <Jana.Toner@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:45 AM – 10:15 AM
Subject Meeting with Lynn Woodworth
Location Office of the Secretary
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jana Toner ((b)(6) @who.eop.gov) <(b)(6) @who.eop.gov>	Required

Time 10:15 AM – 10:45 AM
Subject Michael Brickman meets with Mark Schultz
Location Michael's Office

Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
(b)(6) @who.eop.gov (b)(6) @who.eop.gov>	Required

Time 10:45 AM – 11:15 AM
Subject Michael Brickman meets with Lynn Woodworth
Location Michael's Office
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
(b)(6) @who.eop.gov <(b)(6) @who.eop.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Nate Bailey & Gillum Ferguson meets with Mark Schultz
Location 7W101
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Nate & Gill Meet with Lynn Woodworth
Location 7W101
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	(b)(6) @who.eop.gov <(b)(6) @who.eop.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Travel time to PPO
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Lynn & Mark @ PPO
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Kim Richey meet with Fletcher Mutz
Location Kim's Office in PCP (Fletcher will call upon arrival)
Attachments Mutz_Fletcher.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 5:30 PM – 6:30 PM
Subject Mi State Society Reception
Location Rayburn
Show Time As Busy

Thursday, December 07, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject Cal (b)(6)
Location Office: (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Interview Elizabeth Mullins Norris
Location Jason's Office
Attachments Mullins Resume 11.28.2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 12:00 PM – 2:00 PM
Subject Eric/Elizabeth
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Call Caitlin Burke
Show Time As Busy

Friday, December 08, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Ebony interviews Elizabeth Norris
Location Ebony's office
Attachments Mullins Resume 11.28.2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Monday, December 11, 2017

Time All Day
Subject Amber McCloskey 1st day
Show Time As Free

Time 9:00 AM – 9:15 AM
Subject DAS Communications
Location Bob's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Jackson, Candice <Candice.Jackson@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 12:00 PM – 1:30 PM
Subject Amber McCloskey/Martha Davis lunch
Location Meet at Martha/Amber's offices
Show Time As Busy

Exact time will depend on completion of HR onboarding, Eric will bring Amber to your office. She will need to be back no later than 1:30 for her technology briefing.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 1:30 PM – 2:30 PM

Subject Technology Briefing: Amber McCloskey
Location 7W225
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Amber/Bob meeting
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required

Tuesday, December 12, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject FUP Fletcher Mutz
Show Time As Busy

Time 3:00 PM – 4:00 PM
Subject Ebony will call: (b)(6)
Location Interview Kevin Bauman
Attachments Kevin_Bauman_resume_2017.docx
White Paper - Creating an Independent Learner Skills Building Solution.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Wednesday, December 13, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Liz's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth (Elizabeth.Hill@ed.gov) <Elizabeth.Hill@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject (b)(6) meeting with Nate
Location 7W101
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject (b)(6) meeting with Josh
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, December 14, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject Interview
Location Peter's Office
Attachments Abramczyk, Nick Resume.2017.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required

Time 10:00 AM – 11:00 AM
Subject FW: New Employee Benefits Orientation
Location WDCFB6-2W220-60
Attachments SF- 2809.pdf
sf2817.pdf
SF1152.pdf
sf2823.pdf
SF3102.pdf
Show Time As Tentative

-----Original Appointment-----
From: Dupree, Philnisha
Sent: Wednesday, December 13, 2017 8:45 AM
To: Dupree, Philnisha; McCloskey, Amber; Epps, James
Subject: New Employee Benefits Orientation
When: Thursday, December 14, 2017 10:00 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-2W220-60

Greetings,

Welcome to the Department Of Education. All new employees are invited to attend a Benefits Orientation on Thursday, December 14th at

10:00am in the LBJ Building, 220-60 Conference Room. This training is not mandatory. I will give a brief overview on the topics in the attached document. I will answer any questions you may have and collect any forms you wish to submit. The overview will take approximately 1 hour.

Please review The New Employee Benefits Handbook, and HYPERLINK "https://www.opm.gov/healthcare-insurance/healthcare/enrollment/new-federal-employee-enrollment/"https://www.opm.gov/healthcare-insurance/healthcare/enrollment/new-federal-employee-enrollment/#fsa
for additional information on New Employee Federal Benefits.

PLEASE COMPLETE AND SUBMIT YOUR BENEFITS ELECTION FORMS IN THE EOD SYSTEM.

Check out this website for additional information on FEGLI- http://www.opm.gov/calculator/worksheet.asp

All beneficiary forms need two witness signatures to be complete.

FEHB Plan information can be found on OPM's website - https://www.opm.gov/healthcare-insurance/healthcare/plan-information/plans/

Attendees	Name <E-mail>	Attendance
	Dupree, Philnisha <Philnisha.Dupree@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
	Epps, James <James.Epps@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Eric meet with Nic Abramczyk
Show Time As Busy

Friday, December 15, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Call (b)(6)
Show Time As Busy

Time 11:00 AM – 11:30 AM
Subject FUP Fletcher Mutz
Location (b)(6)
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Meet w/Brickman @ EEOB
Show Time As Busy

Time 2:00 PM – 3:00 PM
Subject Michael Brickman and Eric Ventimiglia
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, December 18, 2017

Time All Day
Subject Will Trachman 1st day
Show Time As Free

Time 9:00 AM – 11:30 AM
Subject Will trachman onboarding
Show Time As Busy

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code:
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional

Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Candice Jackson/Will Trachman Lunch
Location Meet at Candice's Office
Show Time As Busy

Exact time will depend on completion of HR onboarding, Eric will bring Will to your office. He will need to be back no later than 1:30 for her technology briefing.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: William Trachman
Location 4E348
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Trachman, William <William.Trachman@ed.gov>	Required
	Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject William Trachman & Candice Meet
Location Candice's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
	Trachman, William <William.Trachman@ed.gov>	Required
	Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required

Time 6:00 PM – 8:00 PM
Subject ED Holiday Reception
Location Silo Restaurant, 919 5th St NW, Washington DC 20001
Show Time As Busy

Tuesday, December 19, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 12:15 PM – 1:30 PM
Subject ED Holiday Lunch
Location BLT Prime at the Trump Hotel
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Toner, Jana C. EOP/WHO <(b)(6) @who.eop.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Akins, Karen <Karen.Akins@ed.gov>	Required
	Duke, Hannah A. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Call Kent Talbert
Show Time As Busy

Wednesday, December 20, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) resume.PDF
Show Time As Busy
(b)(5)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, December 21, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15

AM to 9:30 AM

Show Time As Busy

Time 10:00 AM – 10:30 AM

Subject Peter interview (b)(6)

Location Peter's office

Attachments (b)(6) Resume.pdf

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Huizinga, Madeleine (Madeleine.Huizinga@ed.gov) <Madeleine.Huizinga@ed.gov>	Required

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Time 3:30 PM – 4:00 PM

Subject Kim/Glenna phone call

Show Time As Busy

Friday, December 22, 2017

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 1:00 PM – 2:00 PM

Subject PoliticoPro and Legislative Compass Presentation

Location Library - BE-101

Show Time As Tentative

Dave Gelsomino, our representative from PoliticoPro, will be in the library on December 22 at 1:00pm to talk about a new product -- the Legislative Compass, which is a tool for tracking and analyzing legislation at the federal and state level.

Features include:
Keyword alerts and bill tracking
Editorial bill analysis and real-time updates
Comparing different versions of a bill using track changes
Identifying the origin of bill sections and the roll up of smaller bills into larger bills
Note taking and sharing
Organizational tools

The Compass is a part of POLITICO Pro, but would come at an additional cost. Each office transfers funds to IES to pay for PoliticoPro, so each

office can decide whether Legislative Compass would be a useful addition, or not.

Please let me know if you plan to attend.

Barbara

Barbara Holton | Deputy Director
National Library of Education
HYPERLINK "https://connected.ed.gov/nle"EXPLORE | DISCOVER | CONNECT
400 Maryland Ave, S.W., Washington, DC 20202
HYPERLINK "mailto:Barbara.holton@ed.gov" Barbara.holton@ed.gov | HYPERLINK "mailto:askalibrarian@ed.gov" askalibrarian@ed.gov | 202.205.4410

Attendees

Name <E-mail>	Attendance
Holton, Barbara <Barbara.Holton@ed.gov>	Organizer
Betka, Sue <Sue.Betka@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Mould, Jim <Jim.Mould@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Araujo, Liza <Liza.Araujo@ed.gov>	Required
Michael, Heidi <Heidi.Michael@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required

	Navarro, Erica <Erica.Navarro@ed.gov>	Required
	Martin, Nancy <Nancy.Martin@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, December 25, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Tuesday, December 26, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Wednesday, December 27, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, December 28, 2017

Time 9:15 AM – 9:30 AM
Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Friday, December 29, 2017

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 12:00 PM – 12:30 PM

Subject Call glenna gallo

Location (b)(6)

Show Time As Busy

Monday, January 01, 2018

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Tuesday, January 02, 2018

Time All Day

Subject Andrea Ramirez/McKenzie Snow 1st day

Show Time As Free

Time 9:15 AM – 9:30 AM

Subject Call with Jana

Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM

Show Time As Busy

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)

Location WDCFB6-2W240-20 (Managed)

Show Time As Busy

Dial -in Number (b)(6)

Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required

	Viana, Aimee <Aimee.Viana@ed.gov>	Required
	Schneider, Mark <Mark.Schneider@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Andrea Ramirez/Johnathan Holifield Lunch
Location Andrea will be brought to the 7th floor
Show Time As Busy

Johnathan – we have a new appointee starting 2 JAN, who will be leading the Center for Faith Based & Neighborhood Partnership Office. Are you available, and would you mind taking her to lunch on this day? Eric

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject McKenzie Snow/Jim Blew Lunch
Location McKenzie will be delivered to Jim's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Michael Wooten/Sarah Dickinson Lunch
Location Michael will meet Sarah in LBJ (location TBC)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wooten, Michael (Michael.Wooten@ed.gov) <Michael.Wooten@ed.gov>	Required
Dickinson, Sarah <Sarah.Dickinson@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Roman Burleson/Sara Broadwater Lunch
Location I will bring Roman to 7th floor
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Burleson, Roman <Roman.Burleson@ed.gov>	Required
Broadwater, Sara (Sara.Broadwater@ed.gov) <Sara.Broadwater@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: McKenzie Snow (OS)
Location 7W227
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Sarah Dickinson (Paciorek) (OCTAE)
Location PCP 11-142
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Lopez, Luis <Luis.Lopez@ed.gov>	Required
	Dickinson, Sarah <Sarah.Dickinson@ed.gov>	Required

Time 2:30 PM – 3:30 PM
Subject Technology Briefing: Andrea Ramirez (OUS)
Location 1E110-B
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Jim Manning & Andrea Ramirez meet
Location Jim's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required

Time 3:30 PM – 4:30 PM
Subject Technology Briefing: Roman Burleson (OCO)
Location 5E250
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Burleson, Roman <Roman.Burleson@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Ebony: Meeting with McKenzie Snow
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Nate Bailey meet with Roman Burleson
Location Nate's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Burleson, Roman <Roman.Burleson@ed.gov>	Required

Wednesday, January 03, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 12:00 PM – 12:30 PM
Subject Call Glenna Gallo
Location (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Call Scott Davis (AI/AN)
Location Cal (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, January 04, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:00 AM – 5:00 PM
Subject Meet (b)(6)
Location (b)(6)
Show Time As Busy

Time 10:45 AM – 11:15 AM
Subject Kim Richey interview (b)(6)
Location 7W101 LBJ
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
McCloskey, Amber (Amber.McCloskey@ed.gov) <Amber.McCloskey@ed.gov>	Required

Time 12:15 PM – 12:30 PM
Subject MEET: Candidate
Location Jason WILL CALL Eric (b)(6)
Show Time As Busy
Meeting Name: MEET: Candidate

Purpose: To discuss a potential candidate Jason is recommending.
Location: Jason WILL CALL Eric (b)(6)

Attendees	Name <E-mail>	Attendance
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Ebony Lee interview (b)(6)
Location Ebony's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meet with frank brogan
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject political program conf call
Show Time As Busy

Friday, January 05, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 10:30 AM – 11:00 AM
Subject Interview Damaris Grant
Location Jason's office (Eric will bring her to your office)
Attachments Damaris Grant Resume.pdf
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Botel, Jason <Jason.Botel@ed.gov>	Required

	Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject FUP (b)(6)
Location (b)(6)
Show Time As Busy

No positions

Monday, January 08, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location WDCFB6-2W240-20 (Managed)
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Cod

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required

Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM
Subject Lunch: John Mabrey/Jean Morrow
Location I will bring him to Jean's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Mabrey, John <John.Mabrey@ed.gov>	Required
Morrow, Jean (Jean.Morrow@ed.gov) <Jean.Morrow@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Lunch: Nicholas Abramczyk/Jenny/Gerren
Location I will deliver Nick to OLCA Offices
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
McHam, Gerren (Gerren.McHam@ed.gov) <Gerren.McHam@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting with Amy Viana
Location Ebony's Office
Attachments Resume - Aimee P Viana.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: John Mabrey (OPEPD)

Location 5E321
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Mabrey, John <John.Mabrey@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Nicholas Abramczyk (OLCA)
Location 6W309
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call Johnny Collett
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject FUP (b)(6)
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject John Mabrey meets with Frank Brogan
Location Frank's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Mabrey, John <John.Mabrey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Nicholas Abramczyk meet with Peter Oppenheim
Location Peter's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Tuesday, January 09, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject (b)(6)
Location
Show Time As Busy

Wednesday, January 10, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, January 11, 2018

Time All Day
Subject Senate HELP Committee
Show Time As Free

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 12:30 PM – 1:00 PM
Subject Interview (b)(6) Candidate)
Location Ebony's Office
Attachments (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Bob's Office
Attachments (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required

Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Hold
Show Time As Busy

Friday, January 12, 2018

Time 9:15 AM – 9:30 AM
Subject Call with Jana
Recurrence Occurs every weekday effective 8/22/2017 until 1/12/2018 from 9:15 AM to 9:30 AM
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Call (b)(6)
Show Time As Busy

Tuesday, January 16, 2018

Time 9:00 AM – 11:00 AM
Subject PAS Onboarding (Johnny Collett): Orientation Briefing
Location 2W240-20 (LBJ)
Show Time As Busy
Categories Green Category

Time 11:00 AM – 11:30 AM
Subject PAS Onboarding (Johnny Collett): Meet with Eric Ventimiglia re: OSERS

Staffing

Location 7C111

Show Time As Busy

Categories Green Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)

Location WDCFB6-2W240-20

Show Time As Busy

Dial -in Number: (b)(6)

Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required

Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:30 PM

Subject PAS Onboarding (Johnny Collett): Lunch w/Kim Richey, maybe others
Location Meet at LBJ
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject PAS Onboarding (Johnny Collett): Transportation LBJ -> PCP
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject FUP with (b)(6)
Show Time As Busy

Time 2:30 PM – 3:30 PM
Subject PAS Onboarding (Johnny Collett): Technology Briefing
Location PCP-5107
Show Time As Busy
Categories Green Category

Time 3:30 PM – 4:00 PM
Subject PAS Onboarding (Johnny Collett): Transportation PCP -> LBJ
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject PAS Onboarding (Johnny Collett): Strategic Overview
Location Bob's Office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Wednesday, January 17, 2018

Time 10:00 AM – 11:00 AM
Subject PAS Onboarding (Johnny Collett); All OSERS Staff Meeting
Location OSERS (PCP)
Show Time As Busy
Categories Green Category

Time 10:40 AM – 11:10 AM
Subject Doug Webster
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Within Grade Increases
Location Eric's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Call Robert Dillon
Location (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, January 18, 2018

Time 10:00 AM – 11:00 AM
Subject Check pas calls
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required

	Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
	Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Monday, January 22, 2018

Time 3:00 PM – 3:30 PM
Subject Personnel Follow-Up
Location Eric's Office (7C111)
Show Time As Busy

Hi, Eric! I hope that all has been going well for you.

Supplementing my text, I wanted to see if we could get together regarding appointment possibilities. From what I understand from Jana, these responsibilities are being transitioned over to you, so I wished to touch base.

Thanks, and I look forward to seeing you at your convenience.

--Ollie

Attendees

Name <E-mail>	Attendance
Yi, Kenny <Kenny.Yi@ed.gov>	Organizer
Cantos, Ollie <Ollie.Cantos@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, January 23, 2018

Time 9:00 AM – 9:30 AM
Subject MEET: Carrie and Elizabeth
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, January 24, 2018

Time 11:45 AM – 1:00 PM
Subject Kent Talbert/Bob Eitel Lunch
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required

	Talbert, Kent <Kent.Talbert@ed.gov>	Required
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Call on (b)(6) ?
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, January 25, 2018

Time All Day
Subject Frank hearing
Show Time As Free

Time 11:00 AM – 11:30 AM
Subject Personnel Follow-Up
Location Eric's Office (7C111)
Show Time As Busy

From: Cantos, Ollie
Sent: Wednesday, January 24, 2018 4:16 PM
To: Ventimiglia, Eric
Subject: Re: Automatic reply: Personnel Follow-Up

Sounds great! See you then, buddy.

—Ollie
Sent from my iPhone

On Jan 24, 2018, at 4:04 PM, Ventimiglia, Eric < HYPERLINK "mailto:Eric.Ventimiglia@ed.gov" Eric.Ventimiglia@ed.gov> wrote:
Ollie – my sincere apologies, I was pulled into a meeting at the last minute.

Could we do 11:00 am tomorrow?

From: Cantos, Ollie
Sent: Wednesday, January 24, 2018 3:02 PM
To: Ventimiglia, Eric
Subject: Re: Automatic reply: Personnel Follow-Up

Thanks for letting me know. When would be better?

—Ollie
Sent from my iPhone

On Jan 24, 2018, at 2:59 PM, Ventimiglia, Eric < HYPERLINK "mailto:Eric.Ventimiglia@ed.gov" Eric.Ventimiglia@ed.gov> wrote:
Ollie, I need to reschedule.
Sent from my iPhone

On Jan 23, 2018, at 10:05 AM, Cantos, Ollie < HYPERLINK "mailto:Ollie.Cantos@ed.gov" Ollie.Cantos@ed.gov> wrote:
Thank you for your message. There is a temporary shutdown of the U.S. government due to a lapse in appropriations. I will respond to your message as soon as possible after the temporary shutdown ends. Please visit HYPERLINK "http://ED.gov" ED.gov for the latest information on the Department's operational status. Thank you.
--Ollie

Olegario D. Cantos VII
Special Assistant
Office of the Assistant Secretary
Office for Civil Rights
U.S. Department of Education
400 Maryland Avenue, SW, 4E327
Washington, DC 20202
(202) 453-6543 [Voice/Relay/VRS]
HYPERLINK "mailto:Ollie.Cantos@ED.gov" Ollie.Cantos@ED.gov [Email]

Hi, Eric! I hope that all has been going well for you.

Supplementing my text, I wanted to see if we could get together regarding appointment possibilities. From what I understand from Jana, these responsibilities are being transitioned over to you, so I wished to touch base.

Thanks, and I look forward to seeing you at your convenience.

--Ollie

Attendees	**Name <E-mail>**	**Attendance**

	Cantos, Ollie <Ollie.Cantos@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Monday, January 29, 2018

Time 1/29/2018 12:00 AM – 2/1/2018 12:00 AM

Subject (b)(6) in DC
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location WDCFB6-2W240-20
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional

Kim, Ann <Ann.Kim@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Optional
Sheehan, Richard <Richard.Sheehan@ed.gov>	Optional
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:30 PM
Subject	John Mutz: Lunch & Transportation to PCP
Location	Meet at LBJ (specific location TBD)
Show Time As	Busy
Attendees	**Name <E-mail>** **Attendance**

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Dickinson, Sarah (Sarah.Dickinson@ed.gov) <Sarah.Dickinson@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Valarie calling Eric
Show Time As Busy

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: John Fletcher Mutz
Location PCP - 5108
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject John Mutz meet with Johnny Collett & Kim Richey
Location PCP-5107
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Ebony phone interview Dr. Robert Dillon (OET)
Location (b)(6)
Attachments Dillon resume 2017.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting with Eric Ventimiglia
Location Dougie's Office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, January 30, 2018

Time 10:00 AM – 10:30 AM
Subject Jack Mabrey & Dougie Simmons meet
Location 7W314
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Mabrey, John (John.Mabrey@ed.gov) <John.Mabrey@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) pdf
Show Time As Busy
(b)(6)
objattph://"

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Interview (b)(6)
Location Jim' Office
Attachments (b)(6)
Show Time As Busy
(b)(6)

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Interview (b)(6)

Location Jason's Office
Attachments (b)(6)
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Interview (b)(6)
Location 7W101
Attachments (b)(6)
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:00 PM – 5:00 PM
Subject All Appointee Staff Meeting
Location LBJ Cafeteria - Edibles Dining Area
Show Time As Busy

Attendees

Name <E-mail>	Attendance
DeVos, Betsy <Betsy.DeVos@ed.gov>	Organizer
EDCalendar <EDCalendar@ed.gov>	Required
(b)(6) @ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Johnson, Wayne <Wayne.Johnson@ed.gov>	Required

Wednesday, January 31, 2018

Time 1:00 PM – 1:30 PM
Subject Interview w/ (b)(6)
Location Nate's Office, 5E306

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Hold: (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, February 01, 2018

Time 10:45 AM – 11:45 AM
Subject INTERVIEW w/ (b)(6)
Location TBD
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer

Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, February 02, 2018

Time 2:00 PM – 2:30 PM
Subject Call Corry
Show Time As Busy

Monday, February 05, 2018

Time 12:00 AM – 12:30 AM
Subject (b)(6)
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy

Dial -in Number: (b)(6)
Participant Code

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

	Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
	Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
	Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
	Kim, Ann <Ann.Kim@ed.gov>	Optional
	Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
	Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
	Collett, Johnny <Johnny.Collett@ed.gov>	Optional
	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Technology Briefing: Elizabeth Norris
Location 3W329
Show Time As Busy
Categories Red Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Lunch: Elizabeth Norris & Chris Rinkus
Location Eric will bring Elizabeth to Chris' office
Show Time As Busy

Categories Red Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Rinkus, Christopher (Christopher.Rinkus@ed.gov) <Christopher.Rinkus@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Meet with Supervisor: Elizabeth Norris & Jason Botel
Location 3W315
Show Time As Busy
Categories Red Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Elizabeth & Carrie Meet
Location 3W329
Show Time As Busy
Categories Red Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, February 06, 2018

Time 10:00 AM – 10:30 AM
Subject Interview (b)(6)
Location Bob will ca
Attachments (b)(6) Resume.pdf
Show Time As Free
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

Wednesday, February 07, 2018

Time 2:00 PM – 2:30 PM
Subject Staff Meeting
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required

Brogan, Frank <Frank.Brogan@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required

Time 2:00 PM – 2:45 PM
Subject Interview (b)(6)
Location Jim will ca
Attachments (b)(6) Resume.pdf
Show Time As Free
objattph://"

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Manning, James <James.Manning@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, February 08, 2018

Time 1:00 PM – 1:45 PM
Subject Interview (b)(6)
Location Kathleen will call (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private

Attendees	Name <E-mail>	Attendance
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
	Green, Bianca <Bianca.Green@ed.gov>	Required

Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, February 09, 2018

Time 10:00 AM – 10:30 AM

Subject Conference Call RE: Department of Education Operating Status Today - Dial -in Number: (b)(6)

Location Secretary's Conference Room

Show Time As Busy

Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
'Toner, Jana' <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required

Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Call (b)(6)
Show Time As Busy

Monday, February 12, 2018

Time 10:30 AM – 11:30 AM
Subject Technology Briefing: Damaris Grant (OESE)
Location 3W323
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T (John.T.Zentner@ed.gov) <(b)(6) @ed.gov>	Required
Nataniel, Luis <Luis.Nataniel@ed.gov>	Optional

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch: Carlos Muniz & Kent Talbert/Bob Eitel
Location Eric will deliver Carlos to your office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch: Damaris Grant & Carrie Coxen
Location Eric will bring Damaris to Carrie's Office
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Coxen, Carrie (Carrie.Coxen@ed.gov) <Carrie.Coxen@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Onboarding: HR paperwork, ID badging (Carlos)
Show Time As Busy
Categories Green Category

Time 2:30 PM – 3:30 PM
Subject Technology Briefing: Carlos Muniz (OS)
Location 7W101
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required

	Zentner, John T ([redacted]@ed.gov) <[redacted]ed.gov>	Required

Time	3:30 PM – 4:15 PM
Subject	Interview [redacted]
Location	Ebony will
Attachments	Chris McCaghren Resume.pdf
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov> — Organizer
	Lee, Ebony <Ebony.Lee@ed.gov> — Required

Time	4:30 PM – 5:00 PM
Subject	Meeting Eric V
Location	Dougie's Office
Recurrence	Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As	Busy
Attendees	**Name <E-mail>** — **Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov> — Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov> — Required

Time	4:30 PM – 5:00 PM
Subject	Staff announcement list to Liz
Show Time As	Busy
	Johnny C Doug W Aimee Viana Kathy Madigan Rebarber

Time	5:00 PM – 5:30 PM
Subject	Meeting with Eric Ventimiglia
Location	HQ-LBJ-7C111
Show Time As	Busy
	Good afternoon, I have scheduled this meeting for 5:00PM today, in Eric's office at LBJ. J. Fletcher Mutz Confidential Assistant
Attendees	**Name <E-mail>** — **Attendance**
	Collett, Johnny <Johnny.Collett@ed.gov> — Organizer

	Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, February 13, 2018

Time 9:00 AM – 9:15 AM
Subject Discussion with Eric
Location Kent's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Talbert, Kent <Kent.Talbert@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 9:30 AM – 10:00 AM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) Resume (ED).pdf
Show Time As Busy

Office of Education Technology

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject FUP Kossack
Location (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) RESUME JUNE.2017.docx
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:00 PM – 3:30 PM
Subject Interview (b)(6)

Location OUS Office

Attachments (b)(6) RESUME JUNE.2017.docx

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required
Haynes, Leonard (Leonard.Haynes@ed.gov) <Leonard.Haynes@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Time 3:45 PM – 4:45 PM

Subject Girl Scout cookies to dr Haynes

Show Time As Busy

Wednesday, February 14, 2018

Time 10:30 AM – 11:00 AM

Subject Eric/Dougie Update

Location 7W315

Attachments 2-14-18 Agenda.pdf

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:00 AM – 11:30 AM

Subject Meet with (b)(6)

Location 7C111

Attachments (b)(6) resume.docx

Show Time As Busy

Time 1:30 PM – 2:30 PM

Subject All-Staff Meeting and Briefing on President's FY19 Budget Request for the U.S. Department of Education

Location PCP 10th Floor Auditorium

Show Time As Busy

Employees are invited to an All-Staff Meeting and Briefing on the HYPERLINK "https://www2.ed.gov/about/overview/budget/budget19/index.html" President's FY 2019 Budget Request for the U.S. Department of Education.

The meeting will also include an overview of ED's Strategic Plan and Agency Reform Plan.
When: Wednesday, Feb. 14, 1:30 PM -2:30 PM ET
Where: Potomac Center Plaza, 10th Floor Auditorium
The event will be streamed for employees with captioning** on Mediasite at HYPERLINK "http://mediasite.ed.gov/Mediasite/Play/1c1b60c4284a44179f1d679bee5b441d1d?catalog=f9af039e-2ea3-4efb-9e35-f87c3777de0b" this link, or you can log in via the HYPERLINK "http://mediasite.ed.gov/" main Mediasite page at this link, and scroll down to the link to the event.
Teleworkers are also able to access the meeting via Mediasite while logged into the ED Network via Aventail. The event is not available via the Citrix GoToWork.ed.gov site. The event will also be archived for later viewing.
If you have problems with Mediasite, please contact the Help Desk at 202-708-4357.
**If you require an additional reasonable accommodation beyond captioning, such as Braille or large print, sign language interpreting, or CD ROM, please contact Melinda Malico, OCO, at HYPERLINK "mailto:melinda.malico@ed.gov" melinda.malico@ed.gov.

Attendees

Name <E-mail>	Attendance
ED Internal Communications <EDInternalCommunications@ed.gov>	Organizer
DoED - All ED Employees <DoED-AllEDEmployees@ed.gov>	Required

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Time 3:30 PM – 4:00 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) _Resume.pdf
Show Time As Busy

Office of Education Technology

objattph://"

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, February 15, 2018

Time 10:00 AM – 11:00 AM
Subject Scott Stump/BDV
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Show Time As Busy
Sensitivity Private

Attendees	Name <E-mail>	Attendance
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
	Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
	Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
	Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
	Simonds, Camille <Camille.Simonds@ed.gov>	Required
	Stracke, Linda <Linda.Stracke@ed.gov>	Required
	Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
	Green, Bianca <Bianca.Green@ed.gov>	Required
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

	Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, February 16, 2018

Time (b)(6)
Subject
Show Time As

Time 9:30 AM – 10:00 AM
Subject Scott Stump/Johnny
Location EEOB
Show Time As Busy

Monday, February 19, 2018

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, February 20, 2018

Time 10:30 AM – 11:00 AM
Subject MEET w/ Eric Ventimiglia
Location Nate's Office, 5E306
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bailey, Nathan <Nathan.Bailey@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Bell-Ellwanger, Jenn <Jennifer.Bell-Ellwanger@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Eric: Lunch with Diane Jones
Show Time As Busy

Time 1:00 PM – 2:00 PM
Subject Diane Jones meeting with Bob & Nate
Show Time As Busy
Categories Orange Category

Time 1:15 PM – 2:15 PM
Subject Strategic Overview Briefing for Kent Talbert, Carlos Muniz, and Diane Jones
Location Bob's Office
Show Time As Busy

Nate will only need to be present for the first 20 minutes.

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional

Time 2:30 PM – 3:30 PM
Subject Technology Briefing: Diane Jones (OPE)
Location HQ-LBJ - 293-03
Show Time As Busy
Categories Orange Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T (b)(6) @ed.gov) <(b)(6) @ed.gov>	Required
Barnes, Shelia (Shelia.Barnes@ed.gov) <Shelia.Barnes@ed.gov>	Optional

Time 4:30 PM – 5:30 PM
Subject Diane Jones meeting with Bob & Frank
Show Time As Busy
Categories Orange Category

Time 4:30 PM – 5:30 PM
Subject Regulatory *ADDING EBONY*
Location Bob's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Optional

Wednesday, February 21, 2018

Time 10:30 AM – 11:00 AM
Subject FUP (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Recurrence Occurs every Wednesday effective 9/20/2017 until 6/13/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, February 22, 2018

Time 9:00 AM – 9:30 AM
Subject Call (b)(6)
Location Call (b)(6)
Show Time As Busy

Time 10:00 AM – 10:30 AM
Subject New Hire Communications Practices
Location Liz's office
Show Time As Busy

Can we meet this week to go over the formal process for speeches, events, social media, etc.?

Attendees

Name <E-mail>	Attendance
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Organizer
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:30 PM – 2:00 PM

Subject (b)(6)
Location
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject Meet with Dougie
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, February 23, 2018

Time 10:45 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 2-23-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 11:30 AM – 5:00 PM
Subject GAO reports
Show Time As Busy

Time 12:30 PM – 1:00 PM
Subject Meet with Tracey Sasser
Location 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Sasser, Tracey <Tracey.Sasser@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Communication with PAS candidates on agency re-org
Location Peter's Office 6W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, February 26, 2018

Time 9:00 AM – 10:30 AM
Subject Payroll & Badging: Aimee Viana
Location OHR
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Viana, Aimee <Aimee.Viana@ed.gov>	Required

Time 10:30 AM – 11:30 AM
Subject Technology Briefing: Aimee Viana (OUS/WHIEEH)
Location 4W106
Show Time As Busy
Categories Orange Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T ((b)(6) @ed.gov) (b)(6) @ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code:

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required

Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required

Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 1:00 PM
Subject Lunch: Aimee Viana and
Location Eric will bring Aimee to X Office
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

Time 2:00 PM – 2:30 PM
Subject 1-month check-in
Location LBJ - 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Mutz, John <John.Mutz@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Communications Briefing: Aimee Viana
Location 4W106
Show Time As Busy
Categories Orange Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Stauffer, Evelyn (Evelyn.Stauffer@ed.gov) <Evelyn.Stauffer@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Aimee Viana & Andrea Ramirez meet
Location 4W106
Show Time As Busy

Categories Orange Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ramirez, Andrea (Andrea.Ramirez@ed.gov) <Andrea.Ramirez@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Ca(b)(6)
Show Time As Busy
(b)(6)

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Johnny & Kim OSEP Update
Show Time As Busy

Tuesday, February 27, 2018

Time 10:30 AM – 11:00 AM
Subject Valarie calling you
Show Time As Busy

Time 11:00 AM – 12:00 PM
Subject Meet with Caroline Wiles & Hannah Duke
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Peter Oppenheim meeting with Caroline Wiles
Location 6W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

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Time 3:00 PM – 3:30 PM
Subject Call Mark Schultz
Location (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required

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Wednesday, February 28, 2018

Time 11:15 AM – 11:45 AM
Subject Valarie calling you
Show Time As Busy

Time 2:00 PM – 2:15 PM
Subject following up
Location McKenzie will call Eric
Show Time As Busy
Please feel free to move if there's a better time today.
Attendees

Name <E-mail>	Attendance
Snow, McKenzie <McKenzie.Snow@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Thursday, March 01, 2018

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W113 (TDC)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required

Bader, Hans (Hans.Bader@ed.gov) <Hans.Bader@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Boyse, Natalie (Natalie.Boyse@ed.gov) <Natalie.Boyse@ed.gov>	Required
Broadwater, Sara (Sara.Broadwater@ed.gov) <Sara.Broadwater@ed.gov>	Required
Bull, Brittany (Brittany.Bull@ed.gov) <Brittany.Bull@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required
Dickinson, Sarah (Sarah.Dickinson@ed.gov) <Sarah.Dickinson@ed.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
Henderson, Chelsea (Chelsea.Henderson@ed.gov) <Chelsea.Henderson@ed.gov>	Required
Jackson, Candice (Candice.Jackson@ed.gov) <Candice.Jackson@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
Mabrey, John (John.Mabrey@ed.gov) <John.Mabrey@ed.gov>	Required
McHam, Gerren (Gerren.McHam@ed.gov) <Gerren.McHam@ed.gov>	Required
Merriweather, Denisha (Denisha.Merriweather@ed.gov) <Denisha.Merriweather@ed.gov>	Required
Morrow, Jean (Jean.Morrow@ed.gov) <Jean.Morrow@ed.gov>	Required
Mutz, John <John.Mutz@ed.gov>	Required

Nations, Kayla (Kayla.Nations@ed.gov) <Kayla.Nations@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Pena, Alexandra (Alexandra.Pena@ed.gov) <Alexandra.Pena@ed.gov>	Required
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
Sherman, Brandon (Brandon.Sherman@ed.gov) <Brandon.Sherman@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Viana, Jose (Jose.Viana@ed.gov) <Jose.Viana@ed.gov>	Required
Walker, Kathryn (Kathryn.Walker@ed.gov) <Kathryn.Walker@ed.gov>	Required
Shields, Michael L. (OGC) <Michael.L.Shields@ed.gov>	Optional
Spencer, Kristina <Kristina.Spencer@ed.gov>	Optional
Wooten, Michael <Michael.Wooten@ed.gov>	Optional
Huizinga, Madeleine (Madeleine.Huizinga@ed.gov) <Madeleine.Huizinga@ed.gov>	Required

Time	3:00 PM – 3:30 PM
Subject	Political Hiring
Location	Conference Room 2W214-60; Dial-in (b)(6)
Recurrence	Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As	Busy
Sensitivity	Private

Attendees	**Name <E-mail>**	**Attendance**
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
	Green, Bianca <Bianca.Green@ed.gov>	Required
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Haynes, Walidah <Walidah.Haynes@ed.gov>	Required

Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time 4:00 PM – 4:20 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-1-18 Agenda.docx
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Friday, March 02, 2018

Time 2:00 PM – 2:30 PM
Subject Cal (b)(6)
Location Cal
Show Time As Busy

Monday, March 05, 2018

Time 8:30 AM – 10:00 AM
Subject Off-site
Show Time As Busy

Time 8:45 AM – 9:15 AM
Subject Shuttle departs
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required

Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required

Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:30 PM – 1:00 PM
Subject Call (b)(6)
Show Time As Busy

Time 2:00 PM – 3:30 PM
Subject 1 -month check ins
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office

Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, March 06, 2018

Time 10:30 AM – 11:00 AM
Subject Phone interview (b)(6)
Location Call (b)(6)
Attachments (b)(6) Resume-1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Phone interview (b)(6)
Location Call (b)(6)
Attachments (b)(6) Resume-1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Wednesday, March 07, 2018

Time All Day
Subject FYI: HELP Committee
Show Time As Free

Time 11:30 AM – 12:00 PM
Subject Ebony interview (b)(6)
Location Call (b)(6)
Attachments (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time	1:30 PM – 2:30 PM
Subject	LBJ-Procurement Integrity Briefing
Location	WDCFB6-5C100 (Managed)
Importance	High
Attachments	INDUSTRY COMMUNICATION.pptx FedAcq101 FY2018.pdf
Show Time As	Busy

Please accept only one of the three sessions offered.

Conference Line information:
Dial In Numbe(b)(6)
Participant Co
Leader Code: use only)

OCFO would like to provide the Department's leadership team with a very important briefing on Procurement Integrity from our Deputy Chief Acquisition Officer (CAO) and Senior Procurement Executive (SPE), Dr. Angela Billups.

Attendees

Name <E-mail>	Attendance
Dempster, Carolyn <Carolyn.Dempster@ed.gov>	Organizer
Billups, Angela <Angela.Billups@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Webster, Douglas <Douglas.Webster@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Burleson, Roman <Roman.Burleson@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Hahn, Nicholas <Nicholas.Hahn@ed.gov>	Required
Hill, Elizabeth <Elizabeth.Hill@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required

Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Bull, Brittany <Brittany.Bull@ed.gov>	Required
Henderson, Chelsea <Chelsea.Henderson@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Trachman, William <William.Trachman@ed.gov>	Required
Dickinson, Sarah <Sarah.Dickinson@ed.gov>	Required
Musgrave, Steven <Steven.Musgrave@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Bader, Hans <Hans.Bader@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Kossack, Andrew <Andrew.Kossack@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required
McHam, Gerren <Gerren.McHam@ed.gov>	Required
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Prescott, Jenny <Jenny.Prescott@ed.gov>	Required
Brickman, Michael <Michael.Brickman@ed.gov>	Required

Pena, Alexandra <Alexandra.Pena@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Mabrey, John <John.Mabrey@ed.gov>	Required
Morrow, Jean <Jean.Morrow@ed.gov>	Required
Blew, James <James.Blew@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Snow, McKenzie <McKenzie.Snow@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Whitaker, Heather <Heather.Whitaker@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Mutz, John <John.Mutz@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Holifield, Johnathan <Johnathan.Holifield@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Optional
Viana, Jose <Jose.Viana@ed.gov>	Optional
Botel, Jason <Jason.Botel@ed.gov>	Optional
Kissel, Adam <Adam.Kissel@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Eitel, Robert <Robert.Eitel@ed.gov>	Optional
Lee, Ebony <Ebony.Lee@ed.gov>	Optional
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Optional
Venable, Joshua <Joshua.Venable@ed.gov>	Optional
Richey, Kimberly <Kimberly.Richey@ed.gov>	Optional
Conaty, Joe <Joseph.Conaty@ed.gov>	Optional
Otero, Jose <Jose.Otero@ed.gov>	Optional
Sasser, Tracey <Tracey.Sasser@ed.gov>	Optional
Grant, Damaris <Damaris.Grant@ed.gov>	Optional
Friday, Kate <Kate.Friday@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-7-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, March 08, 2018

Time 3/8/2018 12:00 AM – 3/10/2018 12:00 AM
Subject FYI: (b)(6)
Show Time As Free

(b)(6)

Time 9:00 AM – 9:30 AM
Subject (b)(6)
Location
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject FUP (b)(6)
Show Time As Busy

Phone call with Jason (OESE), OPEPD?

Time 2:30 PM – 3:00 PM
Subject Interview (b)(6)
Location TBD
Attachments (b)(6) ResumeDOE.PDF
Show Time As Busy

Kayla – do you think this time would work?

(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) ResumeDOE.PDF
Show Time As Busy

(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Interview (b)(6)
Location OUS Conference Room
Attachments (b)(6) ResumeDOE.PDF
Show Time As Busy
(b)(6)
Attendees

Name <E-mail>	Attendance

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Haynes, Leonard (Leonard.Haynes@ed.gov) <Leonard.Haynes@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Phone interview: (b)(6)
Location Call (b)(6)
Attachments (b)(6) Resume-1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Location OUS Conference Room
Attachments (b)(6) ResumeDOE.PDF
Show Time As Busy
Attendees (b)(6)

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) Résumé.Spring 2018.2page.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Friday, March 09, 2018

Time 10:30 AM – 11:00 AM
Subject Call (b)(6)
Show Time As Busy

Time 12:00 PM – 12:30 PM

Subject Interview Benjamin Mehr
Location Bob's Office
Attachments Benjamin Mehr-Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required

Time 12:30 PM – 1:00 PM
Subject Interview Benjamin Mehr
Location Justin's Office
Attachments Benjamin Mehr-Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Check-in
Location 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required

Monday, March 12, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject 1 month Check-In
Location 7C111
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, March 13, 2018

Time 10:00 AM – 11:00 AM
Subject FPPS WGI Demo
Location 214-60
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Simonds, Camille <Camille.Simonds@ed.gov>	Organizer
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Archuleta, Melanie (Contractor) <Melanie.Archuleta@ed.gov>	Required
	melanie_archuleta@ibc.doi.gov <melanie_archuleta@ibc.doi.gov>	Optional

Time 11:00 AM – 11:30 AM
Subject Cal (b)(6)
Location (b)(6)
Show Time As Busy
(b)(5)

Time 11:45 AM – 12:15 PM
Subject call (b)(6)
Location (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Diane Jones interview (b)(6)
Location Diane's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Diane – I will share additional details in person.

Eric

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Jones, Diane <Diane.Jones@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Bob Eitel interview (b)(6)
Location Bob's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov> Required

Time 3:00 PM – 5:00 PM
Subject All WHLs/PPO mtg - Rescheduled
Location OPM, 1900 E Street, NW, Room 1350
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Bullock, Kathleen M. <Kathleen.Bullock@opm.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Dr. Michael Wooten Phone Interview with (b)(6)
Location Dr. Wooten to Call (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Wooten, Michael <Michael.Wooten@ed.gov>	Organizer
(b)(6)	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, March 14, 2018

Time 11:00 AM – 11:30 AM
Subject See steve menashi
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Jim Blew Call (b)(6)
Location (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Interview Shaina Hilsey
Location Ebony's Office

Attachments 2.1.18 Shaina Hilsey Resume.docx
Show Time As Busy

OCO research

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Interview Shaina Hilsey
Location Nate's Office
Attachments 2.1.18 Shaina Hilsey Resume.docx
Show Time As Busy

OCO Research

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:30 PM – 3:45 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-14-18 Agenda.docx
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Interview (b)(6)
Location Cal (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy

OCO Research

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Cal (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy

OCO Research

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Phone interview (b)(6)
Location Ebony will call (b)(6)
Attachments (b)(6) Resume and Bio - DOE 2018.docx
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Thursday, March 15, 2018

Time 1:00 PM – 1:30 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject FUP (b)(6)
Show Time As Busy

No positions available.

Time 2:30 PM – 3:00 PM
Subject Interviews
Location Bob's Office
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Eitel, Robert <Robert.Eitel@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring

Location	Conference Room 2W214-60; Dial-in: (b)(6)
Show Time As	Busy
Sensitivity	Private

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Required

Time	4:00 PM – 4:30 PM
Subject	Dr. Wooten Interview with Felix Nadal
Location	PCP Building, Dr. Wooten's Office, 11th Floor
Attachments	FEN Resume 2018.pdf
Show Time As	Busy

Meeting Location:
Office of Career, Technical, and Adult Education
U.S. Department of Education
Potomac Center Plaza
550 12 St., SW - 11th Floor
Washington, DC 20202

Meeting Room: Dr. Wooten's Office, 11th Floor

Entry Instructions:
You will have to go through security when entering the PCP building.
Please have valid photo ID for entry.

When arriving at the security desk, please ask for Sarah Dickinson, I will escort you upstairs – desk: (202) 245-6535

Please allow at least 10 minutes to clear security procedures.

Thank you,
Sarah

Attendees	**Name <E-mail>**	**Attendance**
	Wooten, Michael <Michael.Wooten@ed.gov>	Organizer
	(b)(6)	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Friday, March 16, 2018

Time 11:00 AM – 11:30 AM
Subject Interview (b)(6)
Location Cal (b)(6)
Attachments (b)(6)
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Interview with (b)(6)
Location (b) calling your desk
Show Time As Busy
(b)(6)

Time 5:00 PM – 5:30 PM
Subject Ebony Phone interview: (b)(6)
Location Ebony will call (b)(6)
Attachments Resume_(b)(6)_DeptEd.docx
Show Time As Busy
(b)(5)

(b)(5)

(b)(6)

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Monday, March 19, 2018

Time 9:00 AM – 12:00 PM
Subject Lynn Woodworth HR
Show Time As Busy
Categories Purple Category

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:30 PM
Subject	James "Lynn" Woodworth & Frank Brogan lunch
Location	Eric will bring Lynn to Frank's office
Show Time As	Busy
Categories	Purple Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

Time	1:30 PM – 2:00 PM
Subject	Sarah Dickinson brings James 'Lynn' Woodworth from LBJ to PCP
Location	**1:45 pm shuttle LBJ to PCP**
Show Time As	Busy
Categories	Purple Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Dickinson, Sarah (Sarah.Dickinson@ed.gov) <Sarah.Dickinson@ed.gov>	Required

Time	2:00 PM – 3:00 PM
Subject	Technology Briefing: James 'Lynn' Woodworth (Commissioner of Education Statistics)
Location	4th Floor PCP
Show Time As	Busy
Categories	Purple Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lopez, Luis <Luis.Lopez@ed.gov>	Required
	Zentner, John T ((b)(6) @ed.gov) (b)(6) @ed.gov>	Required
	Vaden, Ed <Ed.Vaden@ed.gov>	Optional

Time	2:30 PM – 3:00 PM
Subject	Private Phone Call
Location	5107
Show Time As	Busy

Call (b)(6)

Categories Orange Category

Sensitivity Private

Attendees

Name <E-mail>	Attendance
Collett, Johnny <Johnny.Collett@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional

Time 3:30 PM – 4:00 PM

Subject Private Phone Call

Location 5107

Show Time As Busy

Good afternoon Fletcher,
Thank you for getting in touch with me today. It is nice to hear from you. I can be available on Monday, March 19th at 3:30 eastern. Please use my cell phone number as the contact for this call – (b)(6)
Best,

(b)(6)

Categories Orange Category

Sensitivity Private

Attendees

Name <E-mail>	Attendance
Collett, Johnny <Johnny.Collett@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional

Time 4:00 PM – 4:30 PM

Subject Dr. Wooten Interview with (b)(6)

Location PCP Building, Dr. Wooten's Office, 11th Floor

Attachments Resume - (b)(6) .pdf

Show Time As Busy

Meeting Location:
Office of Career, Technical, and Adult Education
U.S. Department of Education
Potomac Center Plaza
550 12 St., SW - 11th Floor

Washington, DC 20202

Meeting Room: Dr. Wooten's Office, 11th Floor

Entry Instructions:
You will have to go through security when entering the PCP building. Please have valid photo ID for entry.

When arriving at the security desk, please ask for Sarah Dickinson, I will escort you upstairs – desk: (202) 245-6535

Please allow at least 10 minutes to clear security procedures.

Thank you,
Sarah

Attendees	**Name <E-mail>**	**Attendance**
	Wooten, Michael <Michael.Wooten@ed.gov>	Organizer
	(b)(6)	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Private Phone Call
Location 5107
Show Time As Busy

Johnny, you can cal (b)(6) he number listed below at this time.

Hi Fletcher,
Thank you for reaching out. I am available on Monday at 4pm EDT. My number i (b)(6)

Thank you and I'm looking forward to speaking with Johnny.

Kind Regards,
(b)(6)

Categories Orange Category
Sensitivity Private

Attendees	**Name <E-mail>**	**Attendance**
	Collett, Johnny <Johnny.Collett@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional

Time 4:00 PM – 5:00 PM
Subject Meeting: Peggy Carr & James 'Lynn' Woodworth
Location TBD
Show Time As Busy
Categories Purple Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Carr, Peggy <Peggy.Carr@ed.gov>	Required
	Woodworth, James <James.Woodworth@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 5:00 PM – 5:30 PM
Subject Touch Base with Eric (Meeting starts at 5:05)
Location LBJ
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Collett, Johnny <Johnny.Collett@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, March 20, 2018

Time 10:00 AM – 11:00 AM
Subject Political Appointees WGI
Location LBJ, 7W314
Show Time As Busy

Hello - Due to scheduling conflict, we are changing the meeting time from 2pm to 10am. Thanks.

Attendees	**Name <E-mail>**	**Attendance**
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer

	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Cutler, Samantha <Samantha.Cutler@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) Resume.doc
Show Time As Busy

OCO research

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject (b)(6) meeting with PPO
Show Time As Busy

Time 3:15 PM – 3:45 PM
Subject Interview (b)(6)
Location Nate's Office
Attachments (b)(6) Resume.doc
Show Time As Busy

Nate's Office

objattph://"

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Nations, Kayla <Kayla.Nations@ed.gov>	Required
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Diane Jones 1 month check-in
Location 7C111
Show Time As Busy

Should take 10-15 minutes

Attendees	**Name <E-mail>**	**Attendance**

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Wednesday, March 21, 2018

Time 10:00 AM – 10:30 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 3-21-18 Agenda & packet.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, March 22, 2018

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required

Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional
Carter, Denise <Denise.Carter@ed.gov>	Required

Friday, March 23, 2018

Time 10:00 AM – 10:30 AM
Subject Performance Political Appointee
Location Teleconference
Show Time As Busy

Toll Free Number Local Number Leader Passcode Participant Passcode
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
	Cutler, Samantha <Samantha.Cutler@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject Call Mick Zais
Show Time As Busy

Time 4:00 PM – 4:30 PM
Subject Interview (b)(6)
Location Call: (b)(6)
Attachments (b)(6) .2018docx.docx
.jpg
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)

Location Ebony's Office

Attachments Resume (b)(6) pdf

Show Time As Busy

(b)(6)

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Monday, March 26, 2018

Time 9:45 AM – 10:15 AM

Subject MEETING (b)(6)

Location Jason's Office

Show Time As Busy

(b)(6) s dropping by

Attendees	Name <E-mail>	Attendance
	Botel, Jason <Jason.Botel@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:15 AM – 10:45 AM

Subject Meet w (b)(6)

Show Time As Busy

Time 11:30 AM – 12:00 PM

Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6)

(b)(6)

Location Secretary's Conference Room (OS Managed)

Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM

Show Time As Busy

Dial -in Number (b)(6)

Participant Code

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required

Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, March 27, 2018

Time 1:30 PM – 2:00 PM
Subject Meet Casey Cheap for tickets
Show Time As Busy

Time 4:20 PM – 4:50 PM
Subject see ebony
Show Time As Busy

Wednesday, March 28, 2018

Time 11:00 AM – 11:30 AM
Subject Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) E.WHfnl.pdf
Show Time As Busy
Attendees (b)(6)

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 12:45 PM – 1:15 PM
Subject Call Caroline Wiles

Show Time As Busy

Time 5:00 PM – 5:30 PM
Subject kim talking to (b)(6)
Show Time As Busy

Time 5:15 PM – 6:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, March 29, 2018

Time 1:30 PM – 2:00 PM
Subject Jim Blew Interview (b)(6)
Location Jim's Office
Attachments (b)(6) .WHfnl.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Frank Brogan interview (b)(6)
Location Eric will bring (b)(6) Frank's Office on 2nd Floor
Attachments (b)(6) .WHfnl.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring

Location	Conference Room 2W214-60; Dial-in (b)(6)
Recurrence	Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As	Busy
Sensitivity	Private

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, March 30, 2018

Time	10:00 AM – 10:30 AM
Subject	Rob Goad: ED Exit Interview
Show Time As	Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goad, Robert T. EOP/WHO <(b)(6)@who.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Ebony In-Person Interview (b)(6)
Location Ebony's Office
Attachments (b)(6) _Resume_3_9_18.pdf
Show Time As Busy
(b)(6)

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Ebony Phone Call Interview (b)(6)
Location Ebony will call: (b)(6)
Show Time As Busy
I will follow up with information on this interview

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Monday, April 02, 2018

Time 9:00 AM – 9:30 AM
Subject Mick Zais: Swearing in & payroll forms
Location 7C105
Show Time As Busy
Categories Green Category

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Simonds, Camille <Camille.Simonds@ed.gov>	Required
	Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 9:30 AM – 10:30 AM

Subject Mick Zais: Ethics Briefing
Location 7C105
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

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Time 10:30 AM – 11:00 AM
Subject Mick Zais: Badging
Location Eric will escort to badging office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Williamson, Kevin <Kevin.Williamson@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

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Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)

Participant Code: (b)(6)

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required

McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 12:00 PM – 12:45 PM
Subject Mick Zais: Lunch with Jason Botel
Location Please meet Mick on 7th floor after the Weekly Career-Political Leadership Meeting
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required
Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 1:00 PM – 2:00 PM
Subject Mick Zais: Technology Briefing
Location 7C105
Show Time As Busy
Categories Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	McDonald, Jeff (Jeff.McDonald@ed.gov) <Jeff.McDonald@ed.gov>	Required
	Swann, Corey <Corey.Swann@ed.gov>	Required
	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Mick Zais: Meeting with Secretary DeVos
Show Time As Busy
Categories Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Davis, Martha (Martha.Davis@ed.gov) <Martha.Davis@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Meeting with Mick Zais
Location 7W315
Show Time As Busy
Categories Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Ebony phone call interview (b)(6)
Location Ebony will call (b)(6)
Attachments (b)(6) df
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, April 03, 2018

Time 11:00 AM – 12:00 PM
Subject Call with (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Ebony phone interview (b)(6)
Location Ebony will call: (b)(6)
Attachments (b)(6) Resume.docx
Show Time As Busy
(b)(6)

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Wednesday, April 04, 2018

Time 4:00 PM – 4:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 4-4-18 Agenda.docx
Show Time As Busy

Attendees	**Name <E-mail>**	**Attendance**
	Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Payne, William <William.Payne@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, April 05, 2018

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W128
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Sprague, Marcia <Marcia.Sprague@ed.gov>	Required
Snow, McKenzie (McKenzie.Snow@ed.gov) <McKenzie.Snow@ed.gov>	Required
Coxen, Carrie <Carrie.Coxen@ed.gov>	Required
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required
Chamberlain, Michael <Michael.Chamberlain@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Reynolds, Cody <Cody.Reynolds@ed.gov>	Required
Abramczyk, Nicholas (Nicholas.Abramczyk@ed.gov) <Nicholas.Abramczyk@ed.gov>	Required
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required
Oppenheim, Peter (Peter.Oppenheim@ed.gov) <Peter.Oppenheim@ed.gov>	Required
Nations, Kayla (Kayla.Nations@ed.gov) <Kayla.Nations@ed.gov>	Required
Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required
Prescott, Jenny (Jenny.Prescott@ed.gov) <Jenny.Prescott@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Ramirez, Andrea (Andrea.Ramirez@ed.gov) <Andrea.Ramirez@ed.gov>	Required

	Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
	Hahn, Nicholas (Nicholas.Hahn@ed.gov) <Nicholas.Hahn@ed.gov>	Required
	Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required
	Zais, Mitchell <Mitchell.Zais@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meeting- Ebony and Eric
Location Ebony's Office
Show Time As Busy

Purpose: Staffing and Policy Structure

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Meet with Johnathan & Dr. Haynes
Show Time As Busy

Friday, April 06, 2018

Time 11:30 AM – 12:00 PM
Subject Nate Bailey phone interview (b)(6)
Location Nate will call: (b)(6)
Attachments (b)(6) Resume.docx
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Call with (b)(6)
Show Time As Busy

Monday, April 09, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance

Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required

Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 1:00 PM – 1:30 PM
Subject (b)(6) calling you
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Tuesday, April 10, 2018

Time All Day
Subject Cal (b)(6)
Location (b)(6)
Show Time As Free

Time 10:00 AM – 10:30 AM
Subject Meeting Eric V
Location Dougie's Office
Show Time As Busy
Attendees **Name <E-mail>** **Attendance**

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 10:30 AM – 11:00 AM
Subject Meeting on (b)(5)
Location 7W314
Attachments (b)(5)
Show Time As Busy

Hello all,

(b)(5)

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Jones, Diane <Diane.Jones@ed.gov>	Required
	Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Call (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Meeting w/ Madeleine Huizinga
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Meet with Bill Payne
Show Time As Busy

Time 2:30 PM – 3:30 PM
Subject Political Hiring
Location Dial-in: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject see dougie
Show Time As Busy

Time 6:00 PM – 8:00 PM
Subject RESKED: Heritage Foundation's Job Seeker series
Location Heritage - Allison Auditorium and Foyer
Show Time As Busy

Good morning White House Liaisons,

As part of the administration's continued effort to expand our collective network and share the news about progress made thus far, we will participate as part of the Heritage Foundation's Job Seeker series. The event will begin with a short briefing/ panel (PPO, OPA, a White House Liaison) followed by an hour of networking. Heritage anticipates approximately 200 job seekers will attend. We are requesting that at least one representative (in an official capacity) attend from each of the Departments.

Sorry for the short suspense, but it would be great if you could share the name(s) / titles(s) with me by 3pm today of who is available to participate.

We realize this is outside of normal working hours and appreciate your support.

Date: Tuesday, April 10th
Location: Heritage - Allison Auditorium and Foyer
Time: 6:00 PM - 7:45 PM
Format: 40 minute briefing/panel followed by an hour of networking

Sean

Sean Doocey
Deputy Assistant to the President &
Director of Presidential Personnel
E: HYPERLINK "mailto:(b)(6)@who.eop.gov"
(b)(6)@who.eop.gov

Wednesday, April 11, 2018

Time 6:00 PM – 8:00 PM
Subject Political gathering
Location Capitol Hill Club
Show Time As Busy

Thursday, April 12, 2018

Time 3:15 PM – 3:45 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Friday, April 13, 2018

Time 4:00 PM – 4:30 PM
Subject Jim Blew ca (b)(6)
Location Jim will call
Attachments (b)(6) _Resume.pdf
Show Time As Busy

Jim – does this date/time work?

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required

Monday, April 16, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6)
(b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required

Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required

Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional

Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, April 18, 2018

Time 3:00 PM – 3:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 4-18-18 Agenda.docx
IO DAS request.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, April 19, 2018

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, April 20, 2018

Time 9:15 AM – 9:45 AM
Subject Johnathan Holifield Phone Interview (b)(6)
Location You will cal (b)(6)
Attachments (b)(6) ResumeandReferences.pdf
Show Time As Busy

Executive Director, White House Initiative on Educational Excellence for African Americans

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required

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Time 10:30 AM – 11:00 AM
Subject Leonard Haynes Phone Interview (b)(6)
Location You will cal (b)(6)
Attachments (b)(6) esumeandReferences.pdf
Show Time As Busy

Executive Director, White House Initiative on Educational Excellence for African Americans

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Haynes, Leonard (Leonard.Haynes@ed.gov) <Leonard.Haynes@ed.gov>	Required

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Time 2:00 PM – 2:30 PM
Subject Ebony interview (b)(6) n person
Location Ebony's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Interview (b)(6)
Show Time As Busy

Monday, April 23, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)

Participant Code (b)(6)

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 4:00 PM – 4:30 PM
Subject Ebony phone interview (b)(6)
Location You will call (b)(6)
Attachments (b)(6) esumeandReferences.pdf
Show Time As Busy

(b)(6)

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lee, Ebony <Ebony.Lee@ed.gov>	Required

Tuesday, April 24, 2018

Time 9:00 AM – 12:00 PM
Subject Mark Schneider: HR onboarding
Location OHR
Show Time As Busy
Categories Green Category

Time 10:00 AM – 10:05 AM
Subject Mark Schneider: Swearing in
Location Secretary's Lobby
Show Time As Busy
Categories Green Category

Time 10:00 AM – 10:30 AM
Subject Interview (b)(6) in person
Location Bob's Office
Attachments (b)(6) .pdf
Show Time As Busy

OSEP Director

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required

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Time 11:00 AM – 11:45 AM
Subject Johnny Interview (b)(6)
Location 7W107 (LBJ)
Attachments (b)(6) pdf
Show Time As Busy
(b)(6)
Sensitivity Private
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Collett, Johnny <Johnny.Collett@ed.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Jason Botel interview (b)(6)
Location Jason's Office
Attachments (b)(6) pdf
Show Time As Busy

(b)(6)
She has had phone calls with Johnny Collett and Ebony Lee, and will be in town meeting with Johnny and Bob Eitel, in addition to yourself.

Thanks!

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 12:00 PM – 1:30 PM
Subject Mark Schneider: Lunch with Jim Blew and others
Location Eric will bring Mark to Jim's office on 7th floor
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov>	Required
Jessica Ramakis <Jessica.Ramakis@ed.gov>	Optional
McKenzie Snow <McKenzie.Snow@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject Mark Schneider (IES): Technology Briefing
Location IES - PCP
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Zentner, John T (b)(6) @ed.gov) <(b)(6) @ed.gov>	Required
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Vaden, Ed <Ed.Vaden@ed.gov>	Optional
Taylor, Brian <Brian.Taylor@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Jason Botel interviews (b)(6)
Location Jason's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
(b)(6)
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 3:00 PM – 5:00 PM

Subject Mark Schneider: Meet with IES Executive Team (Tom Brock, Sue Betka, Lynn Woodworth, Joan McLaughlin, Anne Ricciuti
Location PCP-4109
Show Time As Busy
Categories Green Category

Time 3:30 PM – 4:00 PM
Subject Nate Bailey interviews (b)(6)
Location Nate's office
Attachments (b)(6) Resume.pdf
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Wednesday, April 25, 2018

Time 10:00 AM – 10:30 AM
Subject Meeting Eric V
Location Dougie's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 2:00 PM – 2:30 PM
Subject Eric meet with candidate
Location Eric's Office
Show Time As Busy

Time 2:30 PM – 3:00 PM
Subject In Person Candidate Interview
Location Ebony's Office
Show Time As Busy
(b)(6)

Resume will be given to you directly.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required

Time 3:30 PM – 4:00 PM

Subject In Person Candidate Interview
Location OUS/LBJ
Show Time As Busy

(b)(6)

Resume will be given to you directly.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject In Person Candidate Interview
Location Jim's Office
Show Time As Busy

(b)(6)

Resume will be given to you directly.

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Manning, James <James.Manning@ed.gov>	Required

Thursday, April 26, 2018

Time 10:30 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments PAS Actions.pdf
4-26-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Political Hiring
Location Conference Room 2W214-50; Dial-in: (b)(6)
Show Time As Busy

Sensitivity Private

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Call (b)(6)
Show Time As Busy

Time 3:00 PM – 5:00 PM
Subject All WHLs Meeting
Location EEOB, Room 350
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Bullock, Kathleen M. <Kathleen.Bullock@opm.gov>	Organizer
dleo@usaid.gov <dleo@usaid.gov>	Required

conleym@abmc.gov <conleym@abmc.gov>	Required
cthornton@cftc.gov <cthornton@cftc.gov>	Required
tnoelker@cns.gov <tnoelker@cns.gov>	Required
carly.miller@osec.usda.gov <carly.miller@osec.usda.gov>	Required
kilagan@doc.gov <kilagan@doc.gov>	Required
michael.duffey@sd.mil <michael.duffey@sd.mil>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
joe.uddo@hq.doe.gov <joe.uddo@hq.doe.gov>	Required
timothy.clark1@hhs.gov <timothy.clark1@hhs.gov>	Required
luke.beckmann@hq.dhs.gov <luke.beckmann@hq.dhs.gov>	Required
jonathan.a.mccall@hud.gov <jonathan.a.mccall@hud.gov>	Required
lori_mashburn@ios.doi.gov <lori_mashburn@ios.doi.gov>	Required
andrew.h.smith@usdoj.gov <andrew.h.smith@usdoj.gov>	Required
bozzuto.robert.f@dol.gov <bozzuto.robert.f@dol.gov>	Required
cabelkacb@state.gov <cabelkacb@state.gov>	Required
doug.simon@dot.gov <doug.simon@dot.gov>	Required
john.myers@treasury.gov <john.myers@treasury.gov>	Required
thomas.leinenkugel@va.gov <thomas.leinenkugel@va.gov>	Required
munoz.charles@epa.gov <munoz.charles@epa.gov>	Required
brett.brenner@eeoc.gov <brett.brenner@eeoc.gov>	Required
jesse.law@exim.gov <jesse.law@exim.gov>	Required
matthew.berry@fcc.gov <matthew.berry@fcc.gov>	Required

sgans@ftc.gov <sgans@ftc.gov>	Required
brian.barnes@gsa.gov <brian.barnes@gsa.gov>	Required
llarsen@jamesmadison.com <llarsen@jamesmadison.com>	Required
speroaf@mcc.gov <speroaf@mcc.gov>	Required
jonathan.w.dimock@nasa.gov <jonathan.w.dimock@nasa.gov>	Required
carterm@arts.gov <carterm@arts.gov>	Required
trobison@neh.gov <trobison@neh.gov>	Required
sgoering@oshrc.gov <sgoering@oshrc.gov>	Required
(b)(6) omb.eop.gov @omb.eop.gov>	Required
(b)(6) @ondcp.eop.gov @ondcp.eop.gov>	Required
(b)(6) @ostp.eop.gov @ostp.eop.gov>	Required
Douglas.Sellers@opic.gov <Douglas.Sellers@opic.gov>	Required
mmckinney@peacecorps.gov <mmckinney@peacecorps.gov>	Required
(b)(6) @who.eop.gov @who.eop.gov>	Required
don.benton@sss.gov <don.benton@sss.gov>	Required
mike.korbey@ssa.gov <mike.korbey@ssa.gov>	Required
mmorales@usccr.gov <mmorales@usccr.gov>	Required
pbarrett@ustda.gov <pbarrett@ustda.gov>	Required
(b)(6) ustr.eop.gov @ustr.eop.gov>	Required

Woodard, John S. <John.Woodard@sba.gov>	Required
Wright, Nicole S. <Nicole.Wright@opm.gov>	Required
Lynch, Laura <Laura.Lynch@opm.gov>	Required
Holley, Michael <michael.holley@hq.dhs.gov>	Required
(b)(6) @who.eop.gov @who.eop.gov>	Required
james.obeirne@sd.mil <james.obeirne@sd.mil>	Required
Baylor.Myers@treasury.gov <Baylor.Myers@treasury.gov>	Optional
Coldiron, Marc W <ColdironMW@state.gov>	Optional
Ilagan, Kelly (Federal) <KIlagan1@doc.gov>	Optional
Benton, Donald M. <Donald.Benton@sss.gov>	Optional
Bonvun, Sean C. EOP/OSTP (b)(6) @ostp.eop.gov>	Optional

Time 3:30 PM – 4:00 PM
Subject Ca (b)(6)
Location (b)(6)
Show Time As Busy

Friday, April 27, 2018

Time 10:30 AM – 11:00 AM
Subject FUP with Johnny Collett on him asking for staff recommendations
Show Time As Busy

Time (b)(6)
Subject
Show Time As
Attendees

Time 3:30 PM – 4:00 PM

Subject Gillum call Macy Mount
Location Gillum calls (b)(6)
Attachments Macy Mount Resume 2018.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Monday, April 30, 2018

Time 9:00 AM – 12:00 PM
Subject Ben Mehr: HR Onboarding
Location OHR
Show Time As Busy
Categories Green Category

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)
Participant Code
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required

Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required

Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional

	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time	12:00 PM – 1:30 PM
Subject	Ben Mehr: Lunch with Patrick Shaheen (OGC)
Location	Patrick will pick up Ben from OHR
Show Time As	Busy
Categories	Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Shaheen, Patrick <Patrick.Shaheen@ed.gov>	Required

Time	1:30 PM – 2:30 PM
Subject	Ben Mehr: Technology Briefing
Location	6E324
Show Time As	Busy
Categories	Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Lopez, Luis <Luis.Lopez@ed.gov>	Required
	Zentner, John T (b)(6) @ed.gov) (b)(6) @ed.gov>	Required
	Richards, Jim <Jim.Richards@ed.gov>	Optional

Time	3:00 PM – 3:30 PM
Subject	Ben Mehr: Meet with Carlos Muniz
Location	Carlos' Office
Show Time As	Busy
Categories	Green Category

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required

Time	4:30 PM – 5:00 PM
Subject	Meeting Eric V
Location	Dougie's Office
Recurrence	Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, May 01, 2018

Time 3:30 PM – 4:00 PM
Subject Liz interviews Macy Mount
Location Liz calls (b)(6)
Attachments Macy Mount Resume 2018.pdf
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Wednesday, May 02, 2018

Time 11:00 AM – 11:45 AM
Subject (b)(5)
Location Dougie's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Meet with Ben Mehr
Location 7C111
Show Time As Busy

Thursday, May 03, 2018

Time 1:00 PM – 1:45 PM
Subject Interview (b)(6)
Location TBD
Attachments (b)(6) Resume_April 2018.pdf
Show Time As Busy
Sensitivity Private

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

Blew, James (James.Blew@ed.gov) <James.Blew@ed.gov> Required

Time	3:00 PM – 3:30 PM
Subject	Political Hiring
Location	Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence	Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As	Busy
Sensitivity	Private

Attendees

Name <E-mail>	Attendance
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Time	3:30 PM – 4:00 PM
Subject	Eric/Dougie Weekly Update
Location	7W315
Attachments	5-3-18 Agenda.docx

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Friday, May 04, 2018

Time 2:30 PM – 3:00 PM
Subject Meeting with Eric and Ebony
Location Ebony's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Monday, May 07, 2018

Time 5/7/2018 12:00 AM – 5/12/2018 12:00 AM
Subject FYI: Civil Servant Recognition Week
Show Time As Free

Time 8:00 AM – 8:30 AM
Subject Interview (b)(6)
Location Diane's office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 11:30 AM – 12:00 PM
Subject FW: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy

From: Simmons, Lee (Dougie)
Sent: Tuesday, January 2, 2018 1:58:27 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert;

Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
When: Monday, May 7, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number: (b)(6)
Participant Code

Attendees

Name <E-mail>	**Attendance**
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Honeysett, Adam <Adam.Honeysett@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Ham, Holly <Holly.Ham@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Jennifer.Bell-Ellwanger@ed.gov <Jennifer.Bell-Ellwanger@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required

Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Jana.Toner@ed.gov <Jana.Toner@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Kim, Ann <Ann.Kim@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:00 PM – 3:00 PM
Subject FY18 Performance Plans (Political Appointees)

Location (b)(6)

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Cutler, Samantha <Samantha.Cutler@ed.gov>	Organizer
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 5:00 PM

Subject Meeting Eric V

Location Dougie's Office

Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, May 08, 2018

Time 11:00 AM – 11:15 AM

Subject Eric/Caroline Bi-Weekly check-in

Location Eric will call (b)(6)

Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6)@who.eop.gov>	Required

Time 2:30 PM – 3:00 PM

Subject Call (b)(6)

Show Time As Busy

Time 3:30 PM – 4:00 PM

Subject Jason interviews Shaina Hilsey

Location Jason's Office (Eric will bring her up)

Attachments Shaina Hilsey- Resume 1.pdf

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

	Botel, Jason <Jason.Botel@ed.gov>	Required

Wednesday, May 09, 2018

Time 10:30 AM – 11:00 AM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-9-18 Agenda.docx
PAS Actions.xlsx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)
Location Cal (b)(6)
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Cody stopping by
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject Check in
Location Ebony's office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Cal (b)(6)
Show Time As Busy

Thursday, May 10, 2018

Time 5/10/2018 12:00 AM – 5/12/2018 12:00 AM
Subject (b)(6)

Show Time As Free

Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Ernst, Allen <Allen.Ernst@ed.gov>	Required
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required
Coley, Jerine <Jerine.Coley@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Grant, Damaris <Damaris.Grant@ed.gov>	Required
Rinkus, Christopher <Christopher.Rinkus@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Required
Washington, Mark <Mark.Washington@ed.gov>	Required
Watson, Debbie <Debbie.Watson@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W103
Show Time As Busy

Hello,

You have received this invitation as you have not yet attended a briefing on the Hatch Act. Please make arrangements to attend the briefing at this time.

If you are unable to attend, or believe you have already attended a Hatch Act briefing, please let me know by e-mailing me directly.

V/r,
Eric

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Rowell, Theresa <Theresa.Rowell@ed.gov>	Required
Whitaker, Heather (Heather.Whitaker@ed.gov) <Heather.Whitaker@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Breeding, Nathaniel <Nathaniel.Breeding@ed.gov>	Required
Brinton, Jed <Jed.Brinton@ed.gov>	Required
Broadwater, Sara (Sara.Broadwater@ed.gov) <Sara.Broadwater@ed.gov>	Required
Brogan, Frank (Frank.Brogan@ed.gov) <Frank.Brogan@ed.gov>	Required
Burleson, Roman (Roman.Burleson@ed.gov) <Roman.Burleson@ed.gov>	Required
Collett, Johnny <Johnny.Collett@ed.gov>	Required
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
Ernst, Allen (Allen.Ernst@ed.gov) <Allen.Ernst@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Holifield, Johnathan (Johnathan.Holifield@ed.gov) <Johnathan.Holifield@ed.gov>	Required

Menashi, Steven (Steven.Menashi@ed.gov) <Steven.Menashi@ed.gov>	Required
Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required
Nations, Kayla (Kayla.Nations@ed.gov) <Kayla.Nations@ed.gov>	Required
Newman, Jessica (Jessica.Newman@ed.gov) <Jessica.Newman@ed.gov>	Required
Rinkus, Christopher (Christopher.Rinkus@ed.gov) <Christopher.Rinkus@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Stauffer, Evelyn (Evelyn.Stauffer@ed.gov) <Evelyn.Stauffer@ed.gov>	Required
Trachman, William (William.Trachman@ed.gov) <William.Trachman@ed.gov>	Required
Webster, Douglas (Douglas.Webster@ed.gov) <Douglas.Webster@ed.gov>	Required
Mutz, J. Fletcher <John.Mutz@ed.gov>	Optional
Boyse, Natalie <Natalie.Boyse@ed.gov>	Optional
Mehr, Benjamin (Benjamin.Mehr@ed.gov) <Benjamin.Mehr@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time	3:00 PM – 3:30 PM
Subject	Political Hiring
Location	Conference Room 2W214-60; Dial-in (b)(6)
Recurrence	Occurs every Thursday effective 1/11/2018 until 5/10/2018 from 3:00 PM to 3:30 PM
Show Time As	Busy
Sensitivity	Private

Attendees	**Name <E-mail>**	**Attendance**
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Organizer
	Green, Bianca <Bianca.Green@ed.gov>	Required

Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Optional

Friday, May 11, 2018

Time 2:00 PM – 2:30 PM
Subject Call Shaina Hilsey
Show Time As Busy

Monday, May 14, 2018

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number (b)(6)
Participant Cod

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required

Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required

Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional

Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Tuesday, May 15, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Wednesday, May 16, 2018

Time 2:00 PM – 2:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required

	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, May 17, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will cal (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 12:00 PM – 1:00 PM
Subject Lunch with Ryan pawpwicz
Show Time As Busy

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in: (b)(6)
Recurrence Occurs every Thursday effective 5/17/2018 until 6/14/2018 from 3:00 PM to 3:30 PM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	CHCO <CHCO@ed.gov>	Organizer
	Green, Bianca <Bianca.Green@ed.gov>	Required
	Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
	Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
	Toner, Jana <Jana.Toner@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
	Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
	Simonds, Camille <Camille.Simonds@ed.gov>	Required
	Stracke, Linda <Linda.Stracke@ed.gov>	Required
	Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
	Blue, Kathy <Kathy.Blue@ed.gov>	Required

Friday, May 18, 2018

Time 1:00 PM – 1:30 PM
Subject Diane and Eric to meet
Location Eric's office
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Jones, Diane <Diane.Jones@ed.gov>	Organizer
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Ca (b)(6)
Location (b)(6)

Show Time As	Busy
	Touch base

Time	3:30 PM – 4:00 PM
Subject	Adam Kissel interviews (b)(6)
Location	Adam will call (b)(6)
Attachments	(b)(6) Resume - 22 January 2018.pdf
Show Time As	Busy

Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Kissel, Adam (Adam.Kissel@ed.gov) <Adam.Kissel@ed.gov>	Required

Monday, May 21, 2018

Time	10:30 AM – 11:00 AM
Subject	Check in with Jack
Show Time As	Busy

Time	11:30 AM – 12:00 PM
Subject	Canceled: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Location	Secretary's Conference Room (OS Managed)
Importance	High
Show Time As	Free
	Dial -in Number (b)(6)
	Participant Code

Attendees	**Name <E-mail>**	**Attendance**
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required

Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required

Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional

	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Diane Jones phone interview (b)(6)
Location You will call (b)(6)
Attachments (b)(6) 5.1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Time 3:15 PM – 3:45 PM
Subject Diane Jones phone interview (b)(6)
Location You will call (b)(6)
Attachments (b)(6) Resume.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Jones, Diane <Diane.Jones@ed.gov>	Required

Tuesday, May 22, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Liz Hill phone interview (b)(6)
Location Liz will call (b)(6)
Attachments (b)(6) -2018-resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject (b)(6)
Show Time As Busy

Wednesday, May 23, 2018

Time 3:00 PM – 3:30 PM
Subject Kent Talbert phone interview with (b)(6)
Location Kent will call: (b)(6)
Attachments Resume_(b)(6) eptEd.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Talbert, Kent <Kent.Talbert@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-23-18 Agenda.docx
(b)(6) resume.pdf
esume.pdf
Resume.pdf
(b)(6) DeptEd.docx
(b)(6) Resume.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Thursday, May 24, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Dougie interview (b)(6)
Location Dougie's Office
Attachments 2018 (b)(6) Resume.doc
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 2:00 PM – 4:00 PM
Subject HOLD for White House Liaisons Meeting
Location NASA HQ, 300 E Street, SW
Show Time As Busy

Attendees	Name <E-mail>	Attendance
	Bullock, Kathleen M. <Kathleen.Bullock@opm.gov>	Organizer
	conleym@abmc.gov <conleym@abmc.gov>	Required
	mschuck@bbg.gov <mschuck@bbg.gov>	Required
	cthornton@cftc.gov <cthornton@cftc.gov>	Required
	DAdler@cns.gov <DAdler@cns.gov>	Required
	tnoelker@cns.gov <tnoelker@cns.gov>	Required
	(b)(6))ceq.eop.gov @ceq.eop.gov>	Required
	(b)(6) @ceq.eop.gov @ceq.eop.gov>	Required
	carly.miller@osec.usda.gov <carly.miller@osec.usda.gov>	Required
	kilagan1@doc.gov <kilagan1@doc.gov>	Required
	James.OBeirne@sd.mil <James.OBeirne@sd.mil>	Required

Sapp, James CIV SD <James.Sapp@sd.mil>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Jonathan.wetzel@hq.doe.gov <Jonathan.wetzel@hq.doe.gov>	Required
joe.uddo@hq.doe.gov <joe.uddo@hq.doe.gov>	Required
timothy.clark1@hhs.gov <timothy.clark1@hhs.gov>	Required
michael.holley@hq.dhs.gov <michael.holley@hq.dhs.gov>	Required
jonathan.a.mccall@hud.gov <jonathan.a.mccall@hud.gov>	Required
Michael.N.Burley@hud.gov <Michael.N.Burley@hud.gov>	Required
lori_mashburn@ios.doi.gov <lori_mashburn@ios.doi.gov>	Required
andrew.h.smith@usdoj.gov <andrew.h.smith@usdoj.gov>	Required
bozzuto.robert.f@dol.gov <bozzuto.robert.f@dol.gov>	Required
cabelkacb@state.gov <cabelkacb@state.gov>	Required
doug.simon@dot.gov <doug.simon@dot.gov>	Required
john.myers@treasury.gov <john.myers@treasury.gov>	Required
casin.spero@va.gov <casin.spero@va.gov>	Required
munoz.charles@epa.gov <munoz.charles@epa.gov>	Required
brett.brenner@eeoc.gov <brett.brenner@eeoc.gov>	Required
jesse.law@exim.gov <jesse.law@exim.gov>	Required
matthew.berry@fcc.gov <matthew.berry@fcc.gov>	Required
sgans@ftc.gov <sgans@ftc.gov>	Required
brian.barnes@gsa.gov <brian.barnes@gsa.gov>	Required

llarsen@jamesmadison.com <llarsen@jamesmadison.com>	Required
speroaf@mcc.gov <speroaf@mcc.gov>	Required
jonathan.w.dimock@nasa.gov <jonathan.w.dimock@nasa.gov>	Required
carterm@arts.gov <carterm@arts.gov>	Required
trobison@neh.gov <trobison@neh.gov>	Required
sgoering@oshrc.gov <sgoering@oshrc.gov>	Required
(b)(6) @omb.eop.gov @omb.eop.gov>	Required
(b)(6) @ondcp.eop.gov @ondcp.eop.gov>	Required
(b)(6) @ostp.eop.gov @ostp.eop.gov>	Required
margaret.merrick@opic.gov <margaret.merrick@opic.gov>	Required
mmckinney@peacecorps.gov <mmckinney@peacecorps.gov>	Required
(b)(6) @who.eop.gov @who.eop.gov>	Required
don.benton@sss.gov <don.benton@sss.gov>	Required
john.woodard@sba.gov <john.woodard@sba.gov>	Required
mike.korbey@ssa.gov <mike.korbey@ssa.gov>	Required
mmorales@usccr.gov <mmorales@usccr.gov>	Required
dleo@usaid.gov <dleo@usaid.gov>	Required
julee@usaid.gov <julee@usaid.gov>	Required
pbarrett@ustda.gov <pbarrett@ustda.gov>	Required

	(b)(6) @ustr.eop.gov n@ustr.eop.gov>	Required
	Lynch, Laura <Laura.Lynch@opm.gov>	Required
	Wright, Nicole S. <Nicole.Wright@opm.gov>	Required
	Floyd, Katika <Katika.Floyd@opm.gov>	Required
	Ratcliff, Sara B. <Sara.Ratcliff@opm.gov>	Required
	Mullen, Courtney E. EOP/WHO (b)(6) @who.eop.gov>	Required
	Levin, Tyler S. EOP/WHO <(b)(6) @who.eop.gov>	Required
	Bis, Justin B. EOP/WHO <(b)(6) @who.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
CHCO <CHCO@ed.gov>	Organizer
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
	Blue, Kathy <Kathy.Blue@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required

Friday, May 25, 2018

Time 10:00 AM – 10:30 AM
Subject Meeting with Eric
Location Dougie's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Cal (b)(6)
Show Time As Busy

Time 1:30 PM – 2:00 PM
Subject Check In
Location Ebony's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Lee, Ebony <Ebony.Lee@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, May 29, 2018

Time 9:00 AM – 12:00 PM
Subject Haley Gustafson: HR Onboarding
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018

from 11:00 AM to 11:15 AM

Show Time As Busy

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 12:00 PM – 1:30 PM

Subject Gillum Ferguson lunch with Haley Gustafson

Location Eric will bring Haley to your office

Attachments Gustafson, Haley Resume1.pdf

Show Time As Busy

Categories Green Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 1:30 PM – 2:30 PM

Subject Technology Briefing: Haley Gustafson (OCO)

Location 7W219

Show Time As Busy

Categories Green Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Gustafson, Haley <Haley.Gustafson@ed.gov>	Required
McDonald, Jeff (Jeff.McDonald@ed.gov) <Jeff.McDonald@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Required

Time 2:30 PM – 3:00 PM

Subject Haley Gustafson/Nate Bailey Meet

Location Nate's Office

Show Time As Busy

Categories Green Category

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

	Gustafson, Haley <Haley.Gustafson@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Eric Meets with (b)(6)
Location Eric will pick up from Dougie's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, May 30, 2018

Time 11:00 AM – 11:30 AM
Subject Meeting Eric V
Location Dougie's Office
Show Time As Busy

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Thursday, May 31, 2018

Time 10:30 AM – 11:00 AM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Show Time As Busy
Dial -in Numbe (b)(6)
Participant Co

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Eitel, Robert <Robert.Eitel@ed.gov>	Required
Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required

Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Ramirez, Andrea <Andrea.Ramirez@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional

	Webster, Douglas <Douglas.Webster@ed.gov>	Optional
	McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will cal (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) who.eop.gov>	Required

Time 1:00 PM – 1:30 PM
Subject Eric/Dougie Weekly Update
Location 7W315
Attachments 5-31-18 Agenda.docx
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Venable, Joshua <Joshua.Venable@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Payne, William <William.Payne@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
CHCO <CHCO@ed.gov>	Organizer

Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Time	3:00 PM – 5:00 PM
Subject	13 DC Charter Schools Student Art Reception
Location	U.S. Department of Education, LBJ Training and Development Center, 1st floor West
Show Time As	Tentative

Dear Colleagues,
Join us as we celebrate the DC charter school landscape as seen through the lens of charter student artists

at the
Charter School Student Art Reception
Thursday, May 31, 2018
3 – 5 p.m.
in the

LBJ Training and Development Center

Featuring artwork by students at

BASIS Washington DC PCS
City Arts and Prep PCS
DC Bilingual PCS
DC International PCS
DC Prep PCS
Eagle Academy PCS
IDEA PCS
Inspired Teaching Demonstration PCS
KIPP DC PCS
LAMB PCS
Mundo Verde Bilingual PCS
Shining Stars Montessori Academy PCS
Washington Mathematics Science Technology PCS
and featuring
Remarks by Secretary DeVos at 4 p.m.

We hope you will join us and the student artists for this important celebration and conversation. If you have any questions, please contact me at HYPERLINK "mailto:Jacquelyn.zimmermann@ed.gov" Jacquelyn.zimmermann@ed.gov or call me at 202-401-0762.

Jackye Zimmermann
Director
Student Art Exhibit Program
The Earth without art is just Eh.

Attendees

Name <E-mail>	Attendance
Zimmermann, Jacquelyn <Jacquelyn.Zimmermann@ed.gov>	Organizer
OS Exec Sec <OSExecSec@ed.gov>	Required
OS Employees only <OSEmployeesonly@ed.gov>	Required
OS Intl Affairs <OUSPES/IA@ed.gov>	Required
OS Immediate <OSImmediate@ed.gov>	Required
OS OET <OSOET@ed.gov>	Required
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Required
Araujo, Liza <Liza.Araujo@ed.gov>	Required
Dixon, Doris <Doris.Dixon@ed.gov>	Required
Huizinga, Madeleine <Madeleine.Huizinga@ed.gov>	Required

Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Prince, Scott <Scott.Prince@ed.gov>	Required
Richards, Jim <Jim.richards@ed.gov>	Required

Friday, June 01, 2018

Time 12:20 PM – 1:00 PM
Subject (b)(6)
Location 7C101
Show Time As Busy
(b)(6)

Attendees

Name <E-mail>	Attendance
Pena, Alexandra <Alexandra.Pena@ed.gov>	Organizer
Brickman, Michael <Michael.Brickman@ed.gov>	Required
Brogan, Frank <Frank.Brogan@ed.gov>	Required
Mabrey, John <John.Mabrey@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
Miller, Daniel J <Daniel.Miller@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Gibbs, Cheryl <Cheryl.Gibbs@ed.gov>	Required
Davis, Martha <Martha.Davis@ed.gov>	Required
McCloskey, Amber <Amber.McCloskey@ed.gov>	Required
Delahunty, Sarah <Sarah.Delahunty@ed.gov>	Required
Broadwater, Sara <Sara.Broadwater@ed.gov>	Required
Nations, Kayla <Kayla.Nations@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Muniz, Carlos <Carlos.Muniz@ed.gov>	Required
Newman, Jessica <Jessica.Newman@ed.gov>	Required
Merriweather, Denisha <Denisha.Merriweather@ed.gov>	Required
Stauffer, Evelyn <Evelyn.Stauffer@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Burleson, Roman <Roman.Burleson@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Boyse, Natalie <Natalie.Boyse@ed.gov>	Required

Monday, June 04, 2018

Time 9:30 AM – 10:00 AM
Subject Ca[redacted]
Show Time As Busy

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - [redacted]
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: [redacted]
Participant Code

Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ham, Holly <Holly.Ham@ed.gov>	Required
Manning, James <James.Manning@ed.gov>	Required
Venable, Joshua <Joshua.Venable@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Lee, Ebony <Ebony.Lee@ed.gov>	Required
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
Eitel, Robert <Robert.Eitel@ed.gov>	Required

Goad, Robert <Robert.Goad@ed.gov>	Required
Betka, Sue <Sue.Betka@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Anand, Supreet <Supreet.Anand@ed.gov>	Required
Anderson, Margo <Margo.Anderson@ed.gov>	Required
Battle, Sandra <Sandra.Battle@ed.gov>	Required
Brock, Thomas <Thomas.Brock@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
Gray, Jason <Jason.Gray@ed.gov>	Required
Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required

Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional
Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional

	Talbert, Kent <Kent.Talbert@ed.gov>	Optional
	Kean, Larry <Larry.Kean@ed.gov>	Optional
	Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 3:00 PM – 4:00 PM
Subject (b)(6)
Show Time As Busy

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, June 05, 2018

Time 9:30 AM – 10:00 AM
Subject Caroline/Carrie Update???
Show Time As Busy

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will cal (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 12:00 PM – 12:30 PM
Subject Remind Dougie about (b)(6)
Show Time As Busy

Time 1:00 PM – 1:30 PM
Subject Interview (b)(6)

Location Nate's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 1:30 PM – 2:00 PM
Subject Interview (b)(6)
Location Liz's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Time 2:30 PM – 3:00 PM
Subject Meet with Evan
Location Eric's Office
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Coxen, Carrie <Carrie.Coxen@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Wednesday, June 06, 2018

Time 10:00 AM – 10:30 AM
Subject Call (b)(6)
Show Time As Busy

Time 3:30 PM – 4:00 PM
Subject chelsea ocr
Show Time As Busy

Time 3:45 PM – 4:00 PM
Subject FW: (b)(6)
Location Front Office Desk in front of Room 4E313
Show Time As Busy

-----Original Appointment-----
From: Kasior, Anna
Sent: Wednesday, June 06, 2018 10:12 AM
To: Kasior, Anna; Jackson, Candice; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Wills, Randolph; Anderson, Sharon; Boone, Nichelle;

Burford, Tony; Cantos, Ollie; Coleman, George; Davis, Sharon D. (OCR); Foster, Crystal; Gary, Veronica; Gelissen, Peter; Hinson, David; Knox, Suzanne; Lewis, Monique; Lumford, Jacqueline; Minami, Kristine; Morgan, Earl; Navarro, Erica; Reed, Carla; Shamir, Gilan; Spratley, Lakesha; Wright, Kemery; Yi, Kenny; Brown, Janis; Butler, Connie; Faiella, Matt; Lee, Michael; Reyes, Alejandro; Schifferli, Mary; Scott, Nikisha; Trachman, William; Sherman, Brandon; Bull, Brittany
Subject: (b)(6)
When: Wednesday, June 06, 2018 3:45 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Front Office Desk in front of Room 4E313

Please join us for some cake to celebrate (b)(6) birthday today!

There is a card to sign if you didn't get a chance to, I will leave it at my desk (4E317)

Thank you!!

Attendees

Name <E-mail>	Attendance
Kasior, Anna <Anna.Kasior@ed.gov>	Organizer
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Ashley, Carol <Carol.Ashley@ed.gov>	Required
Chang, Lisa <Lisa.Chang@ed.gov>	Required
Karvonides, Mia <Mia.Karvonides@ed.gov>	Required
Wills, Randolph <Randolph.Wills@ed.gov>	Required
Anderson, Sharon <Sharon.Anderson@ed.gov>	Required
Boone, Nichelle <Nichelle.Boone@ed.gov>	Required
Burford, Tony <Tony.Burford@ed.gov>	Required
Cantos, Ollie <Ollie.Cantos@ed.gov>	Required
Coleman, George <George.Coleman@ed.gov>	Required

Davis, Sharon D. (OCR) <Sharon.D.Davis@ed.gov>	Required
Foster, Crystal <Crystal.Foster@ed.gov>	Required
Gary, Veronica <Veronica.Gary@ed.gov>	Required
Gelissen, Peter <Peter.Gelissen@ed.gov>	Required
Hinson, David <David.Hinson@ed.gov>	Required
Knox, Suzanne <Suzanne.Knox@ed.gov>	Required
Lewis, Monique <Monique.Lewis@ed.gov>	Required
Lumford, Jacqueline <Jacqueline.Lumford@ed.gov>	Required
Minami, Kristine <Kristine.Minami@ed.gov>	Required
Morgan, Earl <Earl.Morgan@ed.gov>	Required
Navarro, Erica <Erica.Navarro@ed.gov>	Required
Reed, Carla <Carla.Reed@ed.gov>	Required
Shamir, Gilan <Gilan.Shamir@ed.gov>	Required
Spratley, Lakesha <Lakesha.Spratley@ed.gov>	Required
Wright, Kemery <Kemery.Wright@ed.gov>	Required
Yi, Kenny <Kenny.Yi@ed.gov>	Required
Brown, Janis <Janis.Brown@ed.gov>	Required
Butler, Connie <Connie.Butler@ed.gov>	Required
Faiella, Matt <Matt.Faiella@ed.gov>	Required
Lee, Michael <Michael.Lee@ed.gov>	Required
Reyes, Alejandro <Alejandro.Reyes@ed.gov>	Required
Schifferli, Mary <Mary.Schifferli@ed.gov>	Required
Scott, Nikisha <Nikisha.Scott@ed.gov>	Required

	Trachman, William <William.Trachman@ed.gov>	Required
	Sherman, Brandon <Brandon.Sherman@ed.gov>	Required
	Bull, Brittany <Brittany.Bull@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Optional

Thursday, June 07, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 11:00 AM – 12:00 PM
Subject Hatch Act Briefing
Location 1W117 (TDC)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Goodridge, Marcella <Marcella.Keiller@ed.gov>	Required
Eitel, Robert (Robert.Eitel@ed.gov) <Robert.Eitel@ed.gov>	Required
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required
Nations, Kayla (Kayla.Nations@ed.gov) <Kayla.Nations@ed.gov>	Required
Newman, Jessica (Jessica.Newman@ed.gov) <Jessica.Newman@ed.gov>	Required

Gustafson, Haley <Haley.Gustafson@ed.gov>	Required
Spencer, Kristina <Kristina.Spencer@ed.gov>	Optional
Barren, Morris <Morris.Barren@ed.gov>	Optional
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Time 1:30 PM – 2:00 PM
Subject Political Hiring
Location Dial-in: (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Barclay, Valarie <Valarie.Barclay@ed.gov>	Organizer
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in (b)(6)
Recurrence Occurs every Thursday effective 5/17/2018 until 6/14/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
CHCO <CHCO@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Starks, Kamilah <Kamilah.Starks@ed.gov>	Required

Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Required

Time 3:00 PM – 4:00 PM
Subject OS/ODS All Staff Meeting
Location 1W105/108
Show Time As Busy
Dial-in: (b)(6)
Particip

Attendees

Name <E-mail>	Attendance
Zais, Mitchell <Mitchell.Zais@ed.gov>	Organizer
OS Office of the Secretary <Office_of_the_Secretary@ed.gov>	Required
Talbert, Kent <Kent.Talbert@ed.gov>	Required
Conaty, Joe <Joseph.Conaty@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required
Smith, Richard <Richard.Smith@ed.gov>	Required
ODS All Users <ODSAllUsers@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Interview (b)(6)
Location Cal (b)(6)
Show Time As Busy
(b)(6)

Friday, June 08, 2018

Time 9:30 AM – 10:00 AM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Time 10:30 AM – 11:15 AM
Subject Interview (b)(6)
Location Nate's Office
Attachments (b)(6) Executive Branch.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject Interview (b)(6)
Show Time As Busy

Time 2:00 PM – 2:30 PM
Subject Call (b)(6)
Location (b)(6)
Show Time As Busy

Monday, June 11, 2018

Time 9:00 AM – 12:00 PM
Subject Macy Mount & Shaina Hilsey: HR Paperwork
Show Time As Busy
Categories Orange Category

Time 12:00 PM – 1:30 PM
Subject Lunch: Shaina Hilsey & Madeleine
Location I will bring Shaina to your office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Huizinga, Madeleine (Madeleine.Huizinga@ed.gov) <Madeleine.Huizinga@ed.gov>	Required

---

Time 12:30 PM – 1:30 PM
Subject Lunch: Macy Mount & Gillum Ferguson
Location I will bring Macy to your office

Show Time As Busy
Categories Purple Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Macy Mount (OCO)
Location 7W2XX
Show Time As Busy
Categories Purple Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Mount, Macy <Macy.Mount@ed.gov>	Required
McDonald, Jeff (Jeff.McDonald@ed.gov) <Jeff.McDonald@ed.gov>	Required
Swann, Corey <Corey.Swann@ed.gov>	Required

Time 1:30 PM – 2:30 PM
Subject Technology Briefing: Shaina Hilsey (OESE)
Location OESE
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Lopez, Luis <Luis.Lopez@ed.gov>	Required
Zentner, John T ((b)(6) @ed.gov) (b)(6) @ed.gov>	Required
Nataniel, Luis <Luis.Nataniel@ed.gov>	Optional

Time 3:00 PM – 3:30 PM
Subject Macy Mount meet with Nate Bailey
Location Nate's Office
Show Time As Busy
Categories Purple Category
Attendees

Name <E-mail>	Attendance

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Shaina Hilsey meet with Jason Botel
Location Jason's Office
Show Time As Busy
Categories Green Category
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, June 12, 2018

Time 10:30 AM – 11:00 AM
Subject Nate phone interview (b)(6)
Location You will call (b)(6)
Attachments (b)(6) pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will call (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance

	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 11:00 AM – 11:30 AM
Subject Nate Bailey phone interview (b)(6)
Location You will cal (b)(6)
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Time 11:15 AM – 11:45 AM
Subject Call with (b)(6)
Show Time As Busy

Wednesday, June 13, 2018

Time 1:30 PM – 2:00 PM
Subject Interview (b)(6)
Location Nate's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Bailey, Nathan <Nathan.Bailey@ed.gov>	Required
(b)(6)	Required

Time 2:00 PM – 2:30 PM
Subject Liz intervie (b)(6) (tentative
Location Liz's Office
Attachments (b)(6) Resume.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Hill, Elizabeth <Liz.Hill@ed.gov>	Required

Thursday, June 14, 2018

Time 10:00 AM – 10:30 AM
Subject Elizabeth Norris / Eric/ Dougie meet
Location Dougie's Office
Show Time As Busy

Please let me know if this date/time does not work for anyone.

Thanks!

Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will ca[(b)(6)]
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO [(b)(6)] @who.eop.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Political Hiring
Location Conference Room 2W214-60; Dial-in [(b)(6)]
Recurrence Occurs every Thursday effective 5/17/2018 until 6/14/2018 from 3:00 PM to 3:30 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
CHCO <CHCO@ed.gov>	Organizer
Green, Bianca <Bianca.Green@ed.gov>	Required
Barclay, Valarie <Valarie.Barclay@ed.gov>	Required
Haynes, Walidah <Walidah.Haynes@ed.gov>	Required
Toner, Jana <Jana.Toner@ed.gov>	Required
Carter, Denise <Denise.Carter@ed.gov>	Required

Starks, Kamilah <Kamilah.Starks@ed.gov>	Required
Senecal, Lisa <Lisa.Senecal@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Required
Whitsett, Sonya <Sonya.Whitsett@ed.gov>	Required
Simonds, Camille <Camille.Simonds@ed.gov>	Required
Stracke, Linda <Linda.Stracke@ed.gov>	Required
Dedert, Mitchell <Mitchell.Dedert@ed.gov>	Required
Blue, Kathy <Kathy.Blue@ed.gov>	Required

Time 4:00 PM – 4:30 PM
Subject Jason Botel phone interview (b)(6)
Location Jason will call (b)(6)
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Botel, Jason <Jason.Botel@ed.gov>	Required

Friday, June 15, 2018

Time (b)(6)
Subject
Show Time As
Attendees

Time 1:45 PM – 5:15 PM
Subject Executive Branch Job Fair
Location 1:45 p.m. | Senate Hearing Room G-50, Dirksen Senate Office Building
Attachments Job Fair (2).pdf
Show Time As Busy

White House Liaison Teams,

We have over 200 registered attendees for the job fair so far, and we anticipate more to register over the next week!

Thank you to everyone who has RSVP'd for a table to represent their agencies at the job fair so far. The job fair is from 2:00 – 5:00 p.m., so plan to arrive to Senate Hearing Room G-50 by 1:45 p.m. at the latest. If you haven't RSVP'd for a table yet, there is still time!

Just a reminder that CPI is handling all logistics and signage for this event. PPO & CPI just need all of your help to join us in meeting the job seekers. We encourage you all to bring any informational resources that will help job seekers understand what it is like to work at your agency.

For those of you who have smaller agencies and might not have many political openings at the moment, you are still encouraged to attend the event to network.

Please feel free to reach out to Matt Buckham (b)(6) r me (b)(6) with any questions, thoughts or concerns.

Thanks,

Courtney & Matt

Courtney Mullen

Office of Presidential Personnel

Desk (b)(6)

Email: HYPERLINK
(b)(6)

Matt Buckham

Conservative Partnership Institute

Cell: (b)(6)

Email: HYPERLINK "mailto:mbuckham@conservativepartnership.org"mbuckham@conservativepartnership.org

Attendees	Name <E-mail>	Attendance
	Mullen, Courtney E. EOP/WHO (b)(6) n@who.eop.gov>	Organizer
	carly.miller@osec.usda.gov <carly.miller@osec.usda.gov>	Required
	kilagan1@doc.gov <kilagan1@doc.gov>	Required
	James.OBeirne@sd.mil <James.OBeirne@sd.mil>	Required
	james.sapp@sd.mil <james.sapp@sd.mil>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Uddo, Joe <Joe.Uddo@hq.doe.gov>	Required
	Clark, Timothy (HHS/IOS) <Timothy.Clark1@hhs.gov>	Required
	Holley, Michael <michael.holley@hq.dhs.gov>	Required
	McCall, Drew A <Jonathan.A.McCall@hud.gov>	Required
	Lori_masburn@ios.doi.gov <Lori_masburn@ios.doi.gov>	Required
	Bozzuto, Robert F - OSEC <Bozzuto.Robert.F@DOL.gov>	Required
	Cabelka, Carrie B <CabelkaCB@state.gov>	Required
	Simon, Doug (OST) <doug.simon@dot.gov>	Required
	john.myers@treasury.gov <john.myers@treasury.gov>	Required
	Spero, Casin D. <Casin.Spero@va.gov>	Required
	jesse.law@exim.gov <jesse.law@exim.gov>	Required
	brian.barnes@gsa.gov <brian.barnes@gsa.gov>	Required

Spero, Adrienne F (OCEO/OCEO-FO) <speroaf@mcc.gov>	Required
Dimock, Jonathan W. (HQ-AA000) <jonathan.w.dimock@nasa.gov>	Required
trobison@neh.gov <trobison@neh.gov>	Required
LambZ@arts.gov <LambZ@arts.gov>	Required
maloneyw@arts.gov <maloneyw@arts.gov>	Required
carterm@arts.gov <carterm@arts.gov>	Required
Galkowski, James J. EOP/OMB (b)(6) @omb.eop.gov>	Required
Skrzycki, Kristin S. EOP/ONDCP (b)(6) @ondcp.eop.gov>	Required
McIntyre, Natalie M. EOP/ONDCP <(b)(6) @ondcp.eop.gov>	Required
Davis, Natalie <natalie_davis@ios.doi.gov>	Required
Bullock, Kathleen M. <Kathleen.Bullock@opm.gov>	Required
margaret.merrick@opic.gov <margaret.merrick@opic.gov>	Required
McKinney, Matthew <mmckinney@peacecorps.gov>	Required
Pinkerton, Elizabeth D. EOP/WHO (b)(6) @who.eop.gov>	Required
David, Blandon J. EOP/WHO (b)(6) @who.eop.gov>	Required
john.woodward@sba.gov <john.woodward@sba.gov>	Required
mike.korbey@ssa.gov <mike.korbey@ssa.gov>	Required
Diana Leo <dleo@usaid.gov>	Required
Barrett, Peter <pbarrett@ustda.gov>	Required

Wetzel, Jonathan <Jonathan.Wetzel@hq.doe.gov>	Required
Budd, Hunter <Hunter.Budd@hq.doe.gov>	Required
Natalie.Szmyd@hhs.gov <Natalie.Szmyd@hhs.gov>	Required
Heidi.Stirrup@hhs.gov <Heidi.Stirrup@hhs.gov>	Required
Shimmin, Kaitlyn <shimmin.kaitlyn@epa.gov>	Required
Marcus, Pamela A. EOP/USTR (b)(6) @ustr.eop.gov>	Required
Coldiron, Marc W <ColdironMW@state.gov>	Required
Julia Lee <julee@usaid.gov>	Required
Sean.Dalton@ntsb.gov <Sean.Dalton@ntsb.gov>	Required
Demi.Yeager@usdoj.gov <Demi.Yeager@usdoj.gov>	Required

Time 2:00 PM – 5:00 PM
Subject CPI Job Fair
Location Dirksen Senate Office Building, Room G50
Attachments Job Fair (2).pdf
Show Time As Busy

Monday, June 18, 2018

Time (b)(6)
Subject
Show Time As
Attendees

Time 11:30 AM – 12:00 PM
Subject Weekly Career-Political Leadership Meeting Conference Line - (b)(6) (b)(6)
Location Secretary's Conference Room (OS Managed)
Recurrence Occurs every Monday effective 7/24/2017 until 6/18/2018 from 11:30 AM to 12:00 PM
Show Time As Busy
Dial -in Number: (b)(6)

Participant Code (b)(6)

Attendees	Name <E-mail>	Attendance
	Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
	Ham, Holly <Holly.Ham@ed.gov>	Required
	Manning, James <James.Manning@ed.gov>	Required
	Venable, Joshua <Joshua.Venable@ed.gov>	Required
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required
	Lee, Ebony <Ebony.Lee@ed.gov>	Required
	Ferguson, Gillum <Gillum.Ferguson@ed.gov>	Required
	Eitel, Robert <Robert.Eitel@ed.gov>	Required
	Goad, Robert <Robert.Goad@ed.gov>	Required
	Betka, Sue <Sue.Betka@ed.gov>	Required
	Carter, Denise <Denise.Carter@ed.gov>	Required
	Anand, Supreet <Supreet.Anand@ed.gov>	Required
	Anderson, Margo <Margo.Anderson@ed.gov>	Required
	Battle, Sandra <Sandra.Battle@ed.gov>	Required
	Brock, Thomas <Thomas.Brock@ed.gov>	Required
	Conaty, Joe <Joseph.Conaty@ed.gov>	Required
	Cuffee-Graves, Cassandra <C.Cuffee-Graves@ed.gov>	Required
	Dorfman, Cynthia <Cynthia.Dorfman@ed.gov>	Required
	Gray, Jason <Jason.Gray@ed.gov>	Required
	Mahaffie, Lynn <Lynn.Mahaffie@ed.gov>	Required
	McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>	Required
	McLaughlin, Maureen <Maureen.McLaughlin@ed.gov>	Required

Navarro, Erica <Erica.Navarro@ed.gov>	Required
Petersen, Molly <Molly.Petersen@ed.gov>	Required
Rosenfelt, Phil <Phil.Rosenfelt@ed.gov>	Required
Ryder, Ruth <Ruth.Ryder@ed.gov>	Required
Soltis, Tim <Tim.Soltis@ed.gov>	Required
Jackson, Candice <Candice.Jackson@ed.gov>	Required
Smith, Kathleen <Kathleen.Smith@ed.gov>	Required
Green, Bianca <Bianca.Green@ed.gov>	Required
Viana, Jose <Jose.Viana@ed.gov>	Required
Botel, Jason <Jason.Botel@ed.gov>	Required
Menashi, Steven <Steven.Menashi@ed.gov>	Required
Richey, Kimberly <Kimberly.Richey@ed.gov>	Required
Kissel, Adam <Adam.Kissel@ed.gov>	Required
Walker, Kathryn <Kathryn.Walker@ed.gov>	Required
Wooten, Michael <Michael.Wooten@ed.gov>	Required
Ramakis, Jessica <Jessica.Ramakis@ed.gov>	Required
Hammer, Victoria <Victoria.Hammer@ed.gov>	Required
Jones, Diane <Diane.Jones@ed.gov>	Required
St.Pierre, Tracey <Tracey.StPierre@ed.gov>	Required
Viana, Aimee <Aimee.Viana@ed.gov>	Required
Schneider, Mark <Mark.Schneider@ed.gov>	Required
Bailey, Nathan <Nathan.Bailey@ed.gov>	Optional

Sherman, Brandon <Brandon.Sherman@ed.gov>	Optional
Oppenheim, Peter <Peter.Oppenheim@ed.gov>	Optional
Ramirez, Lisa <Lisa.Ramirez@ed.gov>	Optional
Kim, Ann <Ann.Kim@ed.gov>	Optional
Honeysett, Adam <Adam.Honeysett@ed.gov>	Optional
Abramczyk, Nicholas <Nicholas.Abramczyk@ed.gov>	Optional
Collett, Johnny <Johnny.Collett@ed.gov>	Optional
Webster, Douglas <Douglas.Webster@ed.gov>	Optional
McCloskey, Amber <Amber.McCloskey@ed.gov>	Optional
Talbert, Kent <Kent.Talbert@ed.gov>	Optional
Kean, Larry <Larry.Kean@ed.gov>	Optional
Muniz, Carlos <Carlos.Muniz@ed.gov>	Optional

Time 2:30 PM – 3:00 PM
Subject Justin Riemer interview (b)(6)
Location Justin's Office
Attachments (b)(6) Resume-1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>	Required

Time 3:00 PM – 3:30 PM
Subject Carlos Muniz Interview (b)(6)
Location Carlos' office
Attachments (b)(6) Resume-1.pdf
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Muniz, Carlos (Carlos.Muniz@ed.gov) <Carlos.Muniz@ed.gov>	Required

Time 4:30 PM – 5:00 PM
Subject Meeting Eric V
Location Dougie's Office
Recurrence Occurs every Monday effective 1/29/2018 until 6/18/2018 from 4:30 PM to 5:00 PM
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Tuesday, June 19, 2018

Time 11:00 AM – 11:15 AM
Subject Eric/Caroline Bi-Weekly check-in
Location Eric will cal (b)(6)
Recurrence Occurs every Tuesday and Thursday effective 5/8/2018 until 6/19/2018 from 11:00 AM to 11:15 AM
Reminder 15 minutes
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
Wiles, Caroline S. EOP/WHO (b)(6) @who.eop.gov>	Required

Time 11:00 AM – 11:15 AM
Subject Meeting with Elizabeth and Eric
Location Dougie's Office
Reminder 15 minutes
Show Time As Busy
Attendees

Name <E-mail>	Attendance
Simmons, Lee (Dougie) <LeeD.Simmons@ed.gov>	Organizer
Norris, Elizabeth <Elizabeth.Norris@ed.gov>	Required
Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Required

Time 3:30 PM – 4:00 PM
Subject Nate Bailey phone interview (b)(6)
Location Nate will cal (b)(6)
Attachments (b)(6) pdf
Reminder 15 minutes

Show Time As	Busy	
Attendees	**Name <E-mail>**	**Attendance**
	Ventimiglia, Eric <Eric.Ventimiglia@ed.gov>	Organizer
	Bailey, Nathan <Nathan.Bailey@ed.gov>	Required

Eric Ventimiglia
United States Department of Education
400 Maryland Avenue, SW | 7C111 | Washington, DC 20202
O: 202.453.6918
E: eric.ventimiglia@ed.gov

May 01, 2017
Monday

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6) -- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

5:30 PM - 6:15 PM

Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

May 04, 2017
Thursday

11:00 AM - 12:30 PM

Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

2:00 PM - 3:00 PM

Regulatory Review Task Force Meeting -- Secretary's Conference Room (OS Managed)
Dial-in Number: (b)(6)
Leader Code:
Participant Cod

May 05, 2017
Friday

10:30 AM - 11:30 AM

FW: WIT -- OGC Library (b)(6)
Good morning-

ED-17-0431-A-002970

May 05, 2017 Continued
Friday

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

May 08, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6)**
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

May 08, 2017 Continued
Monday

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

D (b)(6)

Participant Code:

Updated template:

May 11, 2017
Thursday

2:00 PM - 3:00 PM **Regulatory Review Task Force Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in Number: (b)(6)

Leader Code:

Participant Cod

May 15, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)

Dial -in Number: (b)(6)

Participant Code

May 16, 2017
Tuesday

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

(b)(6)

D

Participant Code:

Updated template:

May 18, 2017
Thursday

10:00 AM - 10:30 AM **Postsecondary Education Meeting -- GC's office**

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

ED-17-0431-A-002972

May 18, 2017 Continued
Thursday

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

2:00 PM - 3:00 PM **Regulatory Review Task Force Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in Numbe (b)(6)
Leader Code:
Participant Co

May 22, 2017
Monday

11:30 AM - 12:30 PM **Weekly Department Senior Leadership Meeting Conference Line -** (b)(6) **Participate Code -** (b)(6) **-- Secretary's Conference Room (OS Managed)**

Dial -in Number: (b)(6)
Participant Code

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

May 25, 2017
Thursday

4:00 PM - 5:00 PM **Postsecondary Education Meeting -- GC's office**

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

ED-17-0431-A-002973

May 25, 2017 Continued
Thursday

May 29, 2017
Monday

11:30 AM - 12:00 PM

Canceled: Weekly Department Senior Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6) Secretary's Conference Room (OS Managed)

Hi Everyone – We will reconvene on Monday, June 5th. I hope you all have a wonderful Memorial Day Holiday.
Best –
Dougie

Conference Line (b)(6)
Participate Code

May 30, 2017
Tuesday

5:00 PM - 5:45 PM

Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

(b)(5)

May 31, 2017
Wednesday

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315

Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten

ED-17-0431-A-002974

May 31, 2017 Continued
Wednesday

Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

June 01, 2017
Thursday

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

Agenda is attached.
(b)(5)

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

2:00 PM - 3:00 PM **Regulatory Review Task Force Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in Number: (b)(6)
Leader Code:
Participant Code

June 01, 2017 Continued
Thursday

4:00 PM - 5:00 PM **Postsecondary Education Meeting -- GC's office**

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

June 05, 2017
Monday

9:00 AM - 9:30 AM **Meeting on CAPPs PI Motion -- 7W315**

9:30 AM - 10:00 AM **Regulatory Issues -- Bob's Office/Bob to call John**

10:00 AM - 10:30 AM **DGC Briefing Regarding ESSA Accountability Rule -- General Counsel's Office**

(b)(5)

Briefing on final ru[redacted] removing the ESSA accountability and State plan final regulations from the Code of Federal Regulations.

Call-In:

(b)(6)

(b)(5)

[redacted]

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6) **-- Secretary's Conference Room (OS Managed)**

Dial -in Number: (b)(6)

Participant Code

12:30 PM - 1:00 PM **Routine Student Privacy Letters for OM Clearance -- WDCFB6-2W214-50**

Hello, I moved the meeting by an hour and a half. Michael's Calendar wouldn't load so I apologize if this time doesn't work for you. Please let me know if that's the case.

Thanks,
Kylie

ED-17-0431-A-002976

June 05, 2017 Continued
Monday

1:00 PM - 1:30 PM **ED-DOJ Call on CAPPS PI -- GC Office; Conference Line:** (b)(6)

2:30 PM - 5:00 PM **Hearing Prep -- Barnard Auditorium**

6:00 PM - 6:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

June 06, 2017
Tuesday

9:30 AM - 10:00 AM **ED-DOJ Call --** (b)(6)

11:00 AM - 11:30 AM **Onboard Administrative Process Meeting -- Deputy General Counsel's Office**
Meeting to discuss administrative processes at Education.

11:00 AM - 11:30 AM **SPP litigation -- GC's office**

5:15 PM - 6:00 PM **OCR Briefing on Title IX -- Office of the Secretary**
Briefing by Candice
Staff Attending: Josh, Bob, Ebony, Steve

June 08, 2017
Thursday

8:00 AM - 11:00 AM **FW: Academic Freedom Listening Session -- DOE**

ED-17-0431-A-002977

From: Kellie Fiedorek
Sent: Friday, June 2, 2017 7:23:39 PM UTC
To: Kellie Fiedorek; Jackson, Candice
Subject: Academic Freedom Listening Session
When: Thursday, June 8, 2017 12:00 PM-3:00 PM.
Where: DOE

Kellie Fiedorek
Legal Counsel
Alliance Defending Freedom
(b)(6)
ADFlegal.org

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10:30 AM - 11:00 AM **New Employee Benefits Training -- Deputy General Counsel's Office**

12:00 PM - 1:00 PM **Meeting at the White House -- Pennsylvania Ave SE, Washington, DC 20003, United States**

2:15 PM - 3:00 PM **Attorney Resume Review -- Bob's Office**
Let's meet to discuss the attorney resumes and to develop a timeline for any in-person interviews of telephone candidates and final recommendations to Josh.

3:30 PM - 4:00 PM **Meeting with the Deputy General Counsel Regarding Divison of Postsecondary Education -- Deputy General Counsel's Office 6E341**
Brief 15-30 minute meeting with the Deputy General Counsel to

discuss vacancy in the Division of Postsecondary Education.

Please talk to Patrick at (202)506-0412, patrick.shaheen@ed.gov to reschedule.

4:00 PM - 4:30 PM

Meeting with the General Counsel Regarding Division of Postsecondary Education -- Deputy General Counsel's Office 6E341
Brief 15-30 minute meeting with the Deputy General Counsel to discuss vacancy in the Division of Postsecondary Education.

Please talk to Patrick at (202)506-0412, patrick.shaheen@ed.gov to reschedule.

4:30 PM - 5:30 PM

Postsecondary Education Meeting -- GC's office
Purpose: The second weekly DGC Meeting is to primarily cover personnel, operational, and other management or legal issues.

5:30 PM - 6:00 PM

FW: Quick Chat with OMB OGC/ED OGC -- Elizabeth we can call you
Hi –

Sharon put this on my calendar. This is late in the day so please do not feel compelled to attend. If you do want to participate, please feel free to come by my office. Thanks.

Elizabeth

-----Original Appointment-----
From: Mar, Sharon EOP/OMB [mailto:Sharon_Mar@omb.eop.gov]
Sent: Thursday, June 08, 2017 12:12 PM
To: Mar, Sharon EOP/OMB; Jain, Varun M. EOP/OMB; McFadden, Elizabeth
Subject: Quick Chat with OMB OGC/ED OGC
When: Thursday, June 08, 2017 5:30 PM-6:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Elizabeth we can call you

Elizabeth- just spoke with Varun and he thought it would be helpful for the three of us to hop on a call. Are you both free at 530?

June 08, 2017 Continued
Thursday

June 09, 2017
Friday

12:00 PM - 4:00 PM **WM**

2:30 PM - 3:00 PM **Weekly Update: Phone call with: Steve Menashi -- Josh will call:** (b)(6)

June 12, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6)**
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

12:00 PM - 12:15 PM **Deputy General Counsel Meeting -- Deputy General Counsel's Office**
Short 15 minute meeting to discuss the 705 Notice.

2:00 PM - 2:30 PM **Timing on BD Notices -- Under Secretary's Office**
There are no times that work on Monday for all of us. Kathleen and Lynn, it looks like you have a conflict at 2 on Monday but everyone else is available. Would it be possible for you to move your 2:00 meeting?

Thanks.

Elizabeth

2:30 PM - 3:00 PM **Follow-up call on Highland v. ED litigation -- Steven's office or call-in #** (b)(6) **passcode:** (b)(6)

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

ED-17-0431-A-002980

June 12, 2017 Continued
Monday

(b)(5)

[redacted]

June 13, 2017
Tuesday

12:00 PM - 12:45 PM **Working Lunch, Borrower Defense Briefing -- Office of the Secretary**

12:00 p.m. – 12:45 p.m.

WORKING LUNCH: BORROWER DEFENSE BRIEFING

Location:	LBJ Department of Education Building
Room:	Office of the Secretary
Address:	400 Maryland Avenue, SW Washington, DC 20202
Contact:	Bob Eitel
Cell:	(b)(6)
Format:	Meeting
Staff:	Bob Eitel, Jim Manning, Steven Menashi, Josh Venable, Nate Bailey (tent.)
Press:	CLOSED
Note:	*Please see attached briefing.*

2:30 PM - 4:00 PM **Borrower Defense Walk Through -- Steven's Office**

I will follow up with a one-pager of topics I think are important to review.

June 14, 2017
Wednesday

12:30 PM - 1:00 PM **Activity in Case 1:17-cv-00999-RDM CALIFORNIA ASSOCIATION OF PRIVATE POSTSECONDARY SCHOOLS v. DEVOS et al Motion to Intervene -- TOLL FREE:** (b)(6)

Thanks for the update Steven. Just in case there are questions, here's a dial in for a call.

From: Menashi, Steven
Sent: Wednesday, June 14, 2017 12:19 PM
To: Hong, Caroline; Zibel, Daniel; Rosenfelt, Phil; McFadden, Elizabeth; Siegel, Brian; Malawer, Hilary; Lahey, Alisa; Amann, Amanda
Cc: Urwitz, Jay

(b)(5)

[redacted]

I am happy to do a call or meeting at 12:30, but the situation is essentially this:

(b)(5)

From: Hong, Caroline
Sent: Wednesday, June 14, 2017 9:17 AM
To: Menashi, Steven; Zibel, Daniel; Rosenfelt, Phil; McFadden, Elizabeth; Siegel, Brian; Malawer, Hilary; Lahey, Alisa; Amann, Amanda
Cc: Urwitz, Jay

(b)(5)

Would everyone have time to speak about this sometime today? Everyone's calendars look pretty full, but the times with the fewest number of conflicts seems to be 9:30am to 10am and 12:30pm to 1:00pm.

What works for everyone? I'm teleworking, but I'm happy to set up a dial in.

From: Menashi, Steven
Sent: Tuesday, June 13, 2017 9:09 PM
To: Zibel, Daniel; Rosenfelt, Phil; McFadden, Elizabeth; Siegel, Brian; Hong, Caroline; Malawer, Hilary; Lahey, Alisa; Amann, Amanda
Cc: Urwitz, Jay

PRIVATE POSTSECONDARY SCHOOLS v. DEVOS et al Motion to Intervene

I spoke with DOJ tonight. Can discuss tomorrow.

From: Zibel, Daniel
Sent: Tuesday, June 13, 2017 9:08 PM
To: Rosenfelt, Phil; McFadden, Elizabeth; Siegel, Brian; Menashi, Steven; Hong, Caroline; Malawer, Hilary; Lahey, Alisa; Amann, Amanda
Cc: Urwitz, Jay

(b)(5)

(b)(5)

Begin forwarded message:

From: "Zimpleman, Thomas D. (CIV)" <Thomas.D.Zimpleman@usdoj.gov>
Date: June 13, 2017 at 9:03:37 PM EDT
To: "Hong, Caroline" <Caroline.Hong@ed.gov>, "Zibel, Daniel" <Daniel.Zibel@ed.gov>
Cc: "Merritt, Robert C. (CIV)" <Robert.C.Merritt@usdoj.gov>

(b)(5)

From: DCD_ECFNotice@dcd.uscourts.gov [mailto:DCD_ECFNotice@dcd.uscourts.gov]
Sent: Tuesday, June 13, 2017 7:03 PM
To: DCD_ECFNotice@dcd.uscourts.gov

(b)(5)

This is an automatic e-mail message generated by the CM/ECF system. Please DO NOT RESPOND to this e-mail because the mail box is unattended.
*****NOTE TO PUBLIC ACCESS USERS*** Judicial Conference of the United States policy permits attorneys of record and parties in a case (including pro se litigants) to receive one free electronic copy of all documents filed electronically, if receipt is required by law or directed by the filer. PACER access fees apply to all other users. To avoid later charges, download a copy of each document during this first viewing. However, if the referenced document is a transcript, the free copy and 30 page limit do not apply.**

U.S. District Court

District of Columbia

Notice of Electronic Filing

The following transaction was entered by Shavit, Yael on 6/13/2017 at 7:02 PM and filed on 6/13/2017

Case Name:	CALIFORNIA ASSOCIATION OF PRIVATE POSTSECONDARY SCHOOLS v. DEVOS et al
Case Number:	1:17-cv-00999-RDM
Filer:	Commonwealth of Massachusetts
Document Number:	16

Docket Text:
MOTION to Intervene *on Behalf of State Movants* by Commonwealth of Massachusetts (Attachments: # (1) Memorandum in Support, # (2) Text of Proposed Order)(Shavit, Yael)

1:17-cv-00999-RDM Notice has been electronically mailed to:

(b)(6)

1:17-cv-00999-RDM Notice will be delivered by other means to::

The following document(s) are associated with this transaction:

Document description: Main Document
Original filename:suppressed
Electronic document Stamp:
[STAMP dcecfStamp_ID=973800458 [Date=6/13/2017] [FileNumber=5121256-0] [2fa8874d95b02048e07693415112c87c538568ea708895dcc55f821ccb5764ae727d916f981aa430a78797b4b72325fefae59b12c32bfbac9bad5ede778491f4]]
Document description: Memorandum in Support
Original filename:suppressed
Electronic document Stamp:
[STAMP dcecfStamp_ID=973800458 [Date=6/13/2017] [FileNumber=5121256-1] [264d4e91a5776d0ed907c44032065fa22e762a695f1bb6eaca56a55be83ff3956a9e03962f530ded6cd4c05cd5d24118067278d91621aa4c0dbf570b97f245fa]]
Document description: Text of Proposed Order
Original filename:suppressed
Electronic document Stamp:

June 14, 2017 Continued
Wednesday

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

June 15, 2017
Thursday

9:00 AM - 9:30 AM

Meet with Kathleen/Bob/Jim/Ebony/Rob -- 7W315
Dial-in (b)(6)
Partici

Please let me know if 9AM does not work for anyone here. I am aware of Goad/Ebony being slightly delayed due to traffic at the moment.

10:30 AM - 11:00 AM

Title IV Part A Funds Distribution -- GC Office

11:00 AM - 12:30 PM

Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)
Please see the UPDATED attached agenda

(b)(5)

Menashi, Steven

June 15, 2017 Continued
Thursday

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

1:00 PM - 1:30 PM **OGC-OCR Meeting Regarding Personnel -- Deputy General Counsel's Office**
Meeting with Deputy General counsel to discuss personnel issue.

2:00 PM - 3:00 PM **Regulatory Review Task Force Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in Number: (b)(6)
Leader Code:
Participant Cod

4:00 PM - 5:00 PM **Postsecondary Education Meeting -- GC's office**
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

June 16, 2017
Friday

10:00 AM - 1:00 PM **MT**

1:00 PM - 1:30 PM **Weekly Update: Call Steve Menashi -- Josh will call:** (b)(6)

1:30 PM - 2:30 PM **Meeting- Charters -- WDCFB6-7C101**
Good morning,

Ebony would like to meet with you all this Friday. Please let me know if this time does not work.

ED-17-0431-A-002986

Thanks,
Martha

2:30 PM - 3:15 PM **Discuss Delayed Provisions in 705 Notice -- OGC Conference Room/ TOLL FREE: (b)(6) PARTICIPANT: (b)(6)**
Updated with dial in.

Steven,

(b)(5)

This time looks like it works for everyone. Thanks!

Caroline
(b)(5)

From: Riemer, Jeffrey (Justin)
Sent: Thursday, June 15, 2017 5:44 PM
To: Hong, Caroline; Varnovitsky, Natasha; Lahey, Alisa; Siegel, Brian; Malawer, Hilary; BD2Legal
Subject: RE: Discuss Delayed Provisions in 705 Notice

I think it's a good idea. What about sometime mid-afternoon? It looks like Steve has some availability between 230 and 330 and 4pm on. I'm generally free after 1245. Do you just want to set up a meeting?

--
Justin Riemer
Special Counsel
Jeffrey.Riemer@ed.gov
Phone: 202-453-7063
Cell: 202-213-7970

From: Hong, Caroline
Sent: Thursday, June 15, 2017 5:21 PM
To: Riemer, Jeffrey (Justin); Varnovitsky, Natasha; Lahey, Alisa; Siegel, Brian; Malawer, Hilary; BD2Legal
Subject: Fwd: Discuss Delayed Provisions in 705 Notice

Hi Justin,

Natasha and I were talking and I think it makes sense if the OGC folks sat down

together with yourself and Steven Menashi to hash out the legal issues raised here. What are your thoughts? Would you have time tomorrow or Monday?

Caroline

Begin forwarded message:

From: "Hong, Caroline" <Caroline.Hong@ed.gov>
Date: June 15, 2017 at 5:17:57 PM EDT
To: "Varnovitsky, Natasha" <Natasha.Varnovitsky@ed.gov>, "Lahey, Alisa" <Alisa.Lahey@ed.gov>, "Malawer, Hilary" <Hilary.Malawer@ed.gov>, "Riemer, Jeffrey (Justin)" <Jeffrey.Riemer@ed.gov>, BD2Legal <BD2Legal@ed.gov>
Cc: "Hoblitzell, Barbara" <Barbara.Hoblitzell@ed.gov>, "Arnold, Nathan" <Nathan.Arnold@ed.gov>, "Mahaffie, Lynn" <Lynn.Mahaffie@ed.gov>, "McLarnon, Gail" <Gail.McLarnon@ed.gov>, "Weisman, Annmarie" <Annmarie.Weisman@ed.gov>, "Disario, Rachel" <Rachel.Disario@ed.gov>, "Siegel, Brian" <Brian.Siegel@ed.gov>
Subject: RE: Discuss Delayed Provisions in 705 Notice

Thanks for your very thoughtful response, Natasha. I have some responses, which are below in red.

I think the OGC folks may also want to huddle to discuss the legal issues further. I'll send a separate email to set something up, before we meet again with the group.

From: Varnovitsky, Natasha
Sent: Thursday, June 15, 2017 3:59 PM
To: Hong, Caroline; Lahey, Alisa; Malawer, Hilary; Riemer, Jeffrey (Justin); BD2Legal
Cc: Hoblitzell, Barbara; Arnold, Nathan; Mahaffie, Lynn; McLarnon, Gail; Weisman, Annmarie; Disario, Rachel; Siegel, Brian
Subject: RE: Discuss Delayed Provisions in 705 Notice

Caroline,

(b)(5)

(b)(5)

ED-17-0431-A-002989

(b)(5)

Hope this makes sense.

Natasha

From: Hong, Caroline
Sent: Thursday, June 15, 2017 2:13 PM
To: Lahey, Alisa; Malawer, Hilary; Riemer, Jeffrey (Justin); Varnovitsky, Natasha; BD2Legal
Cc: Hoblitzell, Barbara; Arnold, Nathan; Mahaffie, Lynn; McLarnon, Gail; Weisman, Annmarie; Disario, Rachel; Siegel, Brian
Subject: RE: Discuss Delayed Provisions in 705 Notice

(b)(5)

ED-17-0431-A-002990

the 705 Notice also stated that these provisions remain designated for early implementation at the discretion of each lender and guaranty agency :

- (b)(5)

ED-17-0431-A-002991

(b)(5)

ED-17-0431-A-002992

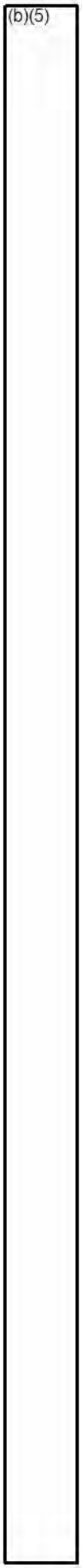
(b)(5)

ED-17-0431-A-002993

(b)
(5)

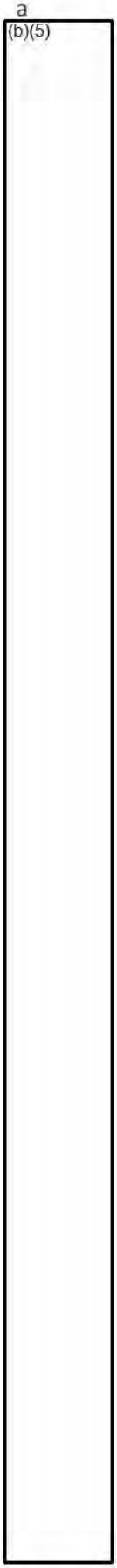
ED-17-0431-A-002994

(b)(5)



ED-17-0431-A-002995

a
(b)(5)



ED-17-0431-A-002996

(b)(5)

(b)(5)

ED-17-0431-A-002997

June 16, 2017 Continued
Friday

(b)(5)

Thoughts?
<< File: ED1-#55258-v1-FFEL_Memo_1-27-16 FINAL.docx >>
Thanks,
Caroline

-----Original Appointment-----
From: Lahey, Alisa
Sent: Wednesday, June 14, 2017 4:18 PM
To: Lahey, Alisa; Hong, Caroline; Malawer, Hilary; Riemer, Jeffrey (Justin); Varnovitsky, Natasha; BD2Legal
Cc: Hoblitzell, Barbara; Arnold, Nathan; Mahaffie, Lynn; McLarnon, Gail; Weisman, Annmarie; Disario, Rachel
Subject: Discuss Delayed Provisions in 705 Notice
When: Thursday, June 15, 2017 11:00 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Call in Below

Caroline's computer is not cooperating, so I'm sending out a meeting invite to discuss this issue tomorrow. Thanks!

TOLL FRE (b)(6)
LEADER:
PARTICIPA

3:15 PM - 4:00 PM **Interview:** (b)(6) **/Steve Menashi -- Steve Menashi's Office**

June 19, 2017
Monday

10:00 AM - 10:30 AM **status of the supplemental priorities briefing -- GC's Office OR Number:** (b)(6)
Briefing material to be provided per to meeting

(b)(5)

6/16/17 briefing material [redacted]

June 19, 2017 Continued
Monday

10:45 AM - 11:15 AM **Interview: Jed Brinton/Steven Menashi -- Steve Menashi's Office**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -- Secretary's Conference Room (OS Managed)** (b)(6)
Dial -in Number: (b)(6)
Participant Code

1:00 PM - 2:00 PM **prep**

2:00 PM - 3:00 PM **Borrower Defense Options -- OUS Office**
Also adding Phillip Juengst.

Adding Josh and Nate.

A meeting to discuss ED's options on pending BD claims. We will work to provide a briefing doc in advance of meeting.

3:00 PM - 3:30 PM **FOIA Process Meeting -- Location: GC Office;** (b)(6)
Meeting to discuss the FOIA Redaction Process in light of OGC Experience and DOJ Guidelines.

(b)(6)

3:30 PM - 4:15 PM **Interview: Brittany Bull/Steven Menashi -- Steve Menashi's Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

June 20, 2017
Tuesday

9:00 AM - 9:30 AM **Steve Menashi stopping by -- 7W315**

June 20, 2017 Continued
Tuesday

11:30 AM - 12:00 PM

Article -- Bob's Office
Let me know if an earlier time works.

11:30 AM - 12:00 PM

Interview: Steve Menashi/(b)(6) -- Steve Menashi's Office

12:30 PM - 1:00 PM

Briefing on IDEA Part B and C Determinations on State Annual Reports - Special Conditions -- GC's Office or(b)(6)

(b)(5)

[redacted]

We have attached the following documents that you requested as helpful background on the IDEA determinations:

(b)(5)

2:00 PM - 2:45 PM

FW: Meeting re: OSEP State Determinations -- Secretary's Conference Room (OS Managed)
Adding Steven to the invitee list

-----Original Appointment-----
From: Venable, Joshua
Sent: Wednesday, June 07, 2017 12:34 PM
To: Venable, Joshua; Lee, Ebony; Ryder, Ruth; Corr, Gregg; Deutsch, Nancy; Rosenfelt, Phil; Conaty, Joe; Miller, Meredith
Cc: Surprenant, Kala; Richey, Kimberly
Subject: Meeting re: OSEP State Determinations
When: Tuesday, June 20, 2017 2:00 PM-2:45 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Secretary's Conference Room (OS Managed)

Hi all,

June 20, 2017 Continued
Tuesday

I apologize however need to push the time back to 2:00 pm due to a conflict.

Eric

3:30 PM - 4:00 PM **Meeting Regarding Public Ethics Statement -- Deputy General Counsel's Office HQ-LBJ-6E341**

Meeting to discuss upcoming public ethics statement.

Call-In Number:

(b)(6)

June 21, 2017
Wednesday

10:00 AM - 12:00 PM **EH17 Tabletop Exercise -- Secretary's Conference Room 7W300; Conference Line** (b)(6) **, Passcode** (b)(6)

Attached is the slide deck for the Table Top. If you believe others in office should attend/call in please feel free to forward.

(b)(5)

(b)(5)

Please make every effort to attend.

Thanks,
Ron

ED-17-0431-A-003001

Ronald J. Luczak
Director, Security, Facilities, and Logistics Services
U.S. Department of Education, Office of Management,
Security Services (Suite 2W314, LBJ Federal Bldg),
400 Maryland Avenue SW, Washington, DC 20202
TEL: 202-260-7727
FAX: 202-205-7940
Email: Ronald.Luczak@ed.gov

11:30 AM - 12:00 PM

Follow Up FOIA Meeting -- General Counsel's Office
Continuation meeting regarding agency role in handling FOIA, and possible improvements to the process.

Dial In: (b)(6)
Participant Passcode:

1:00 PM - 3:00 PM

Title IX/Fair Process Listening Session (Part 2) -- Room WDCFB6-2W240-20
Materials for those joining by conference call:

Location: 400 Maryland Ave SW, Room 2W240-20

Conference Call-In Number: (b)(6)
Leader Passcode:
Participant Passcode:

Please arrive 10 minutes to clear security.
Please contact Anna Kasior (202-341-9456) or Chelsea Henderson (202-453-5799) for an escort to the meeting.

Thank you.

Listed below are the NACUA participants for 6/21 meeting:

Kathleen Santora – President and CEO, National Association of College and University Attorneys (NACUA)
Holly Combe – Assistant Director of Legal Resources, NACUA

Pamela Bernard – Vice President & General Counsel, Duke University
Jerry Blakemore – General Counsel, University of North Carolina at Greensboro
Amy Foerster – General Counsel and Chief of Staff, Bucknell University
Peter G. McDonough – Vice President & General Counsel, American Council on Education (ACE)

June 21, 2017 Continued
Wednesday

Dana Scaduto – General Counsel, Dickinson College

Anne Hickey Meehan – Director of Government Relations, American Council on Education (ACE) - joining by phone
Jose Padilla – Vice President & General Counsel, DePaul University - joining by phone

3:00 PM - 3:30 PM

ITT Backruptcy Briefing -- Deputy General Counsel's Office
Background Briefing for the Deputy General Counsel regarding ITT Bankruptcy Case.

Adding a conference line for those working remotely tomorrow.

Dial (b)(6)

Par

3:30 PM - 3:45 PM

Meet with Steve -- 7W315

5:00 PM - 7:00 PM

Title IX Strategy -- 4E329
I invited Adam Kissel to join us because we have some ideas on free speech that need to be strategized too. Chelsea, I'd love for you to join this meeting as well. Thanks all.

June 22, 2017
Thursday

9:30 AM - 10:00 AM

QUICK TOUCHPOINT - Data Retrieval Tool Notification Letter Discussion w/ FSA, IRS, OMB -- Conference Call (b)(6)

June 22, 2017 Continued
Thursday

10:30 AM - 11:00 AM **Golden Apple Awards Ceremony Preparation Meeting -- Deputy General Counsel's Office**
Meeting to discuss the July 11, 2017 Golden Apple Awards Ceremony.

11:00 AM - 11:30 AM **Attorney Candidates -- Bob's Office**

12:00 PM - 12:30 PM **Title IX Issues -- GC's office**

1:00 PM - 1:45 PM **FOIA Meeting -- Secretary's Conference Room (OS Managed)**
Do not forward this invitation.

4:00 PM - 5:00 PM **Postsecondary Education Meeting -- GC's office**
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

5:00 PM - 5:30 PM **Borrower Defense -- Steven's Office**

Could we take a few minutes and review this document together? [redacted]

June 23, 2017
Friday

9:00 AM - 9:45 AM **Communications Strategy Follow-up Discussion -- Secretary's Conference Room (OS Managed)**

1:30 PM - 2:00 PM **Briefing Gainful Employment Compliance notice -- Phil's office or** (b)(6) **Participant:** (b)(6)
Briefing material to be distributed by Thursday

(b)(5)

Announcement_[redacted]f_Applicable_GE_Compliance_Dates_RAM Clearance 2 clean.docx_objattph://"_

(b)(5)

[redacted]

2:00 PM - 2:30 PM **briefing on two regulatory packages—Rosa's Law and an Individuals with Disabilities Education Act (IDEA) technical rule -- Phil's office or** (b)(6)

(b)(5)

[redacted]

Menashi, Steven

June 23, 2017 Continued
Friday

All briefing material have been inserted

June 26, 2017
Monday

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

June 27, 2017
Tuesday

3:00 PM - 3:30 PM **FOIA Process Evaluation -- General Counsel's Office**
Meeting to discuss revitalized FOIA Process and OGC Review.

Rescheduled to accommodate commuter schedule. Will end before the 3:30 Check-In.

June 28, 2017
Wednesday

10:00 AM - 11:00 AM **Borrower Defense Follow-up -- Steven's Office**
Let's move to Wednesday. I'll circulate the updated memo that has the bullet points sometime before the meeting.

Thanks,
Justin

11:00 AM - 11:30 AM **Further Regulatory Efforts -- Jim's Office**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

June 28, 2017 Continued
Wednesday

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

3:30 PM - 4:00 PM

MEET: Decision Memo -- WDCFB6-3C100
Meeting Name: MEET: Decision Memo
Purpose: To talk about 12-15 Decision Memos and next steps.
Location: WDCFB6-3C100

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

MATERIALS

(b)(5)

5:00 PM - 5:30 PM

Follow Up Data Discussion on BD -- General Counsel's Office (Call in: 866-821-4676; Code: 1040807)
I understand everyone cannot make it given short notice but we wanted to try and get everyone on a call before people start to leave for the holiday. Please forward to those who I missed or can sub if you cannot make it.

June 29, 2017
Thursday

9:00 AM - 10:00 AM

Data Retrieval Tool Notification Letter Discussion w/ FSA, IRS, OMB -- WDCUCP-C-54F1 (Managed) / Conference # (b)(6)
06/26: Per email discussion, move to 06/29, 9:00 – 10:00.

ED-17-0431-A-003006

Please forward to other attendees, as appropriate.

Conference Call N (b)(6)
Participant Code:

06/15: Scheduled per email discussion.

Please see below for instructions on getting to and entering UCP:

Union Center Plaza (CNN Building)
830 1st Street NE
Room 54F1
Washington, DC 20002

There is public parking on either side of the building.

When entering the building, proceed to your right for processing. Please show identification when you register at the security desk. From security, please call Shay Parker on 202.377.3006 for escort.

10:00 AM - 11:00 AM **GE -- District Court Decision -- GC Office**

10:45 AM - 11:15 AM **GE --** (b)(6)

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

ED-17-0431-A-003007

June 29, 2017 Continued
Thursday

4:00 PM - 5:00 PM

DGC -- Postsecondary Meeting -- GC's office or use (b)(6) **for the call. The participant code is:** (b)(6)

Purpose: This meeting will cover substantive, personnel, operational, and other management or legal issues regarding postsecondary education and related topics (and will be held weekly); we can discuss the best time to hold the weekly meeting in the future (sorry for the late notice this time).

June 30, 2017
Friday

12:00 AM - 12:00 AM

EAM OOO
Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

10:30 AM - 11:30 AM

FW: WIT -- OGC Library o(b)(6)
Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) mber) English (United States)

Help

ED-17-0431-A-003008

June 30, 2017 Continued
Friday

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

12:00 PM - 12:30 PM **Deputy General Counsel Briefing Regarding Princeton University Case -- Deputy General Counsel's Office**

2:00 PM - 2:30 PM **Weekly Update: Steve Menashi -- 7W315**

4:00 PM - 5:00 PM **HOLD: Borrower Defense Adjudications Meeting -- OUS Office**
I hope we can get this rescheduled for earlier in the day if I see availability on your calendars.

July 01, 2017
Saturday

All Day **EAM OOO**

Please See Above

July 02, 2017
Sunday

All Day **EAM OOO**

Please See Above

July 03, 2017
Monday

All Day **EAM OOO**

Please See Above

All Day **Justin Out**

11:30 AM - 12:00 PM **Canceled: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6) -- Secretary's Conference Room (OS Managed)**
Conference Line - (b)(6)
Participate Code -

12:00 PM - 12:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

ED-17-0431-A-003009

July 03, 2017 Continued
Monday

6/29: The senior staff meeting on Monday, July 3 will be a working lunch. As a reminder, Monday is a regular work day. If you do not plan to be in the office, you need to let Josh know.

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

(b)(5)

[redacted]

July 04, 2017
Tuesday

12:00 AM - 12:00 AM **EAM OOO**

Please See Above

July 05, 2017
Wednesday

All Day **Justin Out**

10:00 AM - 11:00 AM **Summit Discussion -- Bob's**

Let me know if this time isn't workable.

Items we should discuss:

1. Summit run of show/logistics
2. Policy implications (Candice/Steve's document)
3. Prepping the Secretary

4:30 PM - 5:00 PM **ACICS -- 7W315**

July 06, 2017
Thursday

11:00 AM - 11:30 AM **a briefing from Tim on the process and due dates for legal letters -- Phil's office or** (b)(6)

Participant: (b)(6)

Tim would like to go ahead and schedule a meeting with Phil and Steven to include a briefing for them on the process and due dates

ED-17-0431-A-003010

July 06, 2017 Continued
Thursday

If any briefing materials, please submit to June Canada and or Waquesha Canty before 4:00pm Wednesday afternoon.

1:00 PM - 1:30 PM **Meet and Greet -- 6E341**

I can walk you through some of the major deliverables our teams are working on together. If this time doesn't work, just suggest another one.

Thanks, Erica

Erica M. Navarro
Budget Service Director
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202

202-453-6938
For scheduling, please contact Sandra Johnson at (202)401-0321

4:00 PM - 5:00 PM **Postsecondary Meeting -- GC's office**

Purpose: This weekly meeting is to primarily cover substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

July 07, 2017
Friday

1:00 PM - 1:30 PM **Weekly Update: Steve Menashi -- 7W315**

2:00 PM - 2:30 PM **Ethics Question -- Elizabeth's Office OR Number:** (b)(6)

July 10, 2017
Monday

9:00 AM - 9:30 AM **Ethics Check-in -- Steven's Office**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Confe[illegible] (OS Managed)
Dial -in Number: (b)(6)
Participant Code

July 10, 2017 Continued
Monday

1:00 PM - 2:00 PM **Canceled: (HOLD) CAPPS litigation: Call with DOJ -- Steven's office?**

[redacted]

3:00 PM - 3:30 PM **Follow up on DPE FOIAs -- GC Office**

Brian, Steven, Dan, and Jay—

Thanks so much to Brian and Dan for responding on the FOIAs assigned to DPE. I really appreciate the updates and all the work that folks are putting into the requests. I thought it might be helpful for us to touch base briefly on a couple of them to check in on narrowing requests and to see what assistance we can get you. I am attaching for everyone's reference the updated chart that Dan and Brian sent last Friday – there are some other FOIAs that have come in since then so this chart doesn't reflect those.

Hopefully, this time works for everyone on Monday.

Thanks again.

Elizabeth

(b)(5)

[redacted]

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)

Partici[redacted]

Updated template:

(b)(5)

[redacted]

July 11, 2017
Tuesday

12:00 PM - 12:30 PM **Salazar Settlement Discussion -- Deputy General Counsel's Office**

Confirming the time and location of the Salazar Settlement discussion.

July 11, 2017 Continued
Tuesday

5:00 PM - 5:30 PM

Update on Charlotte School of Law -- Deputy General Counsel's Office
Meeting to discuss awareness memo and letter.

6:00 PM - 6:30 PM

CFPB MOU -- Call in - (b)(6)
Call in – (b)(6)
Kathleen has lead

HI guys, before I sign this we thought it would be

good to be on the same page as we will have to manage this when it hits press, which will happen quickly after being received SO, need to chat just for a bit – Matt we will need just a few talking points to address this to the Hill and the Press as to why we need to do this….etc.

Not in disagreement at all, just want to manage it right.

THANKS

Matt added call in information – Paula 07/11/17

Liz and Steve, we can meet in the OUS conference room 7E312 and make the call

Matt asked to add Colleen McGinnis and Bill Leith 07/11/17

July 12, 2017
Wednesday

9:00 AM - 10:00 AM

ED/EOP Monthly Meeting -- 6E251; Conference Line: (b)(6)
6/28 Update: Moving to July 12th given the holiday next week.

ED and EOP's monthly check-in on regulatory and guidance issues.

Confe (b)(6)

Code:

10:30 AM - 11:00 AM

Meet re: Endrew DCL -- 7W315
Re: DCL

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

July 12, 2017 Continued
Wednesday

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

4:30 PM - 5:30 PM **Political All Staff Meeting -- Secretary's Conference Room (OS Managed)**

July 13, 2017
Thursday

4:00 PM - 5:00 PM **Postsecondary Education Meeting -- GC's office or use** (b)(6) **e call; The participant code is:** (b)(6)

Purpose: This weekly meeting is to primarily cover substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

Apologies: I tried to look at scheduling this for an earlier time in the day, but nothing worked. We will try for future weeks. Thanks for your understanding.

July 14, 2017
Friday

10:30 AM - 11:30 AM **FW: WIT -- OGC Library o** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM

July 14, 2017 Continued
Friday

To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) nber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

1:30 PM - 2:00 PM	**Charters Discussion Follow Up -- Ebony's Office**
2:00 PM - 2:30 PM	**Catchup -- Bob's Office**
3:00 PM - 3:30 PM	**Weekly Update: Steve Menashi -- 7W315**
3:30 PM - 4:00 PM	**Policy Prep -- GC Office**
4:00 PM - 5:30 PM	**Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

Attached is the UPDATED agenda for today's meeting

(b)(5)

Menashi, Steven

July 14, 2017 Continued
Friday

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

Call in Number:

Dial (b)(6)
Part

July 17, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Confe (b)(6) **aged)**
Dial -in Number
Participant Code

1:00 PM - 1:30 PM **Follow-up on Princeton Case -- GC Office**
All –

We would like to meet early this afternoon to discuss the proposed approach on the review of the documents as this affects any comments back to DOJ on the motion.

Thanks.

Elizabeth

1:30 PM - 2:00 PM **Briefing on EDGAR Regulations -- General Counsel's Office**
Briefing regarding EDGAR Regulations.

(b)(5)

Materials f r the meeting are attached.

Call in:

Dial (b)(6)

Part

(b)(5)

2:00 PM - 2:45 PM **Interview: Steven Menashi/William Trachman -- Steve's Office**

4:30 PM - 4:45 PM **Meeting with Kim Richey and Steve Menashi Re: Endrews DCL -- Office of the Secretary**

5:00 PM - 5:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

5:00 PM - 5:45 PM **Weekly Senior Staff Meeting -- Deputy Secretary's Office**
All – please note updated date and location for today's meeting.

ED-17-0431-A-003017

July 17, 2017 Continued
Monday

Dial-in (b)(6)
Partici

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

(b)(5)

July 18, 2017
Tuesday

11:00 AM - 12:00 PM **YOU ARE INVITED Student Art Exhibit Opening and Performances: Fairfax County Public Schools -- U.S. Department of Education LBJ Auditorium**

objattph://"

objattph://"

1:00 PM - 1:30 PM **Bob & Steve 1:1 -- Bob's Office**
Steve:
In lieu of the OS-ODS-OUS-OGC meeting on this date, let's meet briefly at this time on various pending matters.
Thanks,
Bob

3:00 PM - 3:30 PM **Briefing on Supplemental Priorities Notice -- General Counsel's Office**
Call In:

Dial (b)(6)

Part

ED-17-0431-A-003018

Edited to include meeting materials.

(b)(5)

4:00 PM - 4:30 PM **OGC BD Discussion -- Steven's Office**

I think it would be helpful to discuss. Looks like this time works for everyone.

Hilary

From: Menashi, Steven
Sent: Tuesday, July 18, 2017 11:52 AM
To: Malawer, Hilary; Rosenfelt, Phil; Hong, Caroline; Siegel, Brian; Lahey, Alisa
Cc: McFadden, Elizabeth
Subject: RE: Request for Call with ED on BD Retroactivity/Promissory Note

Yes, let's have that meeting.

(b)(5)

(b)(5)

Please let me know if there are disagreements on these points, and we can meet for a discussion. But I would like to clarify this sooner rather than later because we want to have rules at the end of the month.

From: Malawer, Hilary
Sent: Tuesday, July 18, 2017 11:26 AM
To: Menashi, Steven; Rosenfelt, Phil; Hong, Caroline; Siegel, Brian; Lahey, Alisa
Cc: McFadden, Elizabeth
Subject: FW: Request for Call with ED on BD Retroactivity/Promissory Note

Please see Sharon's note below. I would to set up a meeting to discuss.

Hilary

From: Mar, Sharon EOP/OMB [mailto:Sharon_Mar@omb.eop.gov]
Sent: Tuesday, July 18, 2017 10:57 AM
To: McFadden, Elizabeth; Malawer, Hilary
Cc: BD2User
Subject: RE: Request for Call with ED on BD Retroactivity/Promissory Note

Sorry, my specific Master Calendar question to this new approach is below:

(b)(5)

(b)(5)

Thanks,
Sharon

From: Mar, Sharon EOP/OMB
Sent: Tuesday, July 18, 2017 8:37 AM
To: 'McFadden, Elizabeth' <Elizabeth.McFadden@ed.gov>; 'Malawer, Hilary' <Hilary.Malawer@ed.gov>
Cc: 'BD2User' <BD2User@ed.gov>
Subject: RE: Request for Call with ED on BD Retroactivity/Promissory Note

Additionally—were there master calendar issues with the previous approach?

From: Mar, Sharon EOP/OMB
Sent: Tuesday, July 18, 2017 8:33 AM
To: 'McFadden, Elizabeth' <Elizabeth.McFadden@ed.gov>; Malawer, Hilary <Hilary.Malawer@ed.gov>
Cc: BD2User <BD2User@ed.gov>
Subject: RE: Request for Call with ED on BD Retroactivity/Promissory Note

Thanks Elizabeth.

Let me circle back with folks here. Since there is a new version we will no longer aim to get you comments on the latest version then.

Sharon

From: McFadden, Elizabeth [mailto:Elizabeth.McFadden@ed.gov]
Sent: Monday, July 17, 2017 5:34 PM
To: Mar, Sharon EOP/OMB <Sharon_Mar@omb.eop.gov>; Malawer, Hilary <Hilary.Malawer@ed.gov>
Cc: BD2User <BD2User@ed.gov>
Subject: RE: Request for Call with ED on BD Retroactivity/Promissory Note

Sharon –

(b)(5)

Thanks!

Elizabeth

From: Mar, Sharon EOP/OMB [mailto:Sharon_Mar@omb.eop.gov]
Sent: Thursday, July 13, 2017 6:14 PM
To: McFadden, Elizabeth; Malawer, Hilary
Subject: Request for Call with ED on BD Retroactivity/Promissory Note

Elizabeth,

I've got a hold on calendars for Thursday from 2-3. Let me know if that works.

For the meeting, here are questions we'd like to understand with ED:

(b)(5)

July 18, 2017 Continued
Tuesday

(b)(5)

Thanks,
Sharon
Sharon Mar
Senior Advisor to the Deputy Administrator
OMB|Office of Information and Regulatory Affairs
Tel: 202.395.6466|Fax: 202.395.5167|smar@omb.eop.gov

6:30 PM - 7:00 PM

FOIA litigation -- 7C116
Hi Karen – I think it would be helpful to discuss to ensure we're clear on what we need to produce (before I reach out to others in OS who have the records). Copying Steve for awareness as I understand he's been looped in. Thanks!

July 19, 2017
Wednesday

12:00 AM - 12:00 AM

Rob -- Out of Office

12:00 PM - 12:30 PM

FOIA litigation -- 7C116
Hi everyone – I'm so sorry for the erroneous invite yesterday – I meant to set it for noon today. Does this time work?

2:30 PM - 3:00 PM

Golden Apple Awards Ceremony -- Golden Apple or (b)(5)
Reminder: Please join your colleagues for the Golden Apple Awards happening now!

Please join us for the next edition of the Golden Apple Awards Ceremony on Wednesday, July 19th at 2:30pm.

The ARB is seeking nominations for the Golden Apple Awards for April 1st through June 30th, 2017. **The deadline to submit nominations is 6pm EST July 14th, 2017.** All OGC employees may submit nominations and all OGC employees are eligible to receive a Golden Apple Award. The Golden Apple Award recognizes a variety of contributions, including:

- Successfully completing a large or complex assignment;
- Winning a significant case for the Department;
- Completing a special project or solving a thorny problem;
- A special contribution to the morale or quality of life in OGC or ED; or
- Displaying a positive attitude in the face of mounting responsibilities.

This list is not exhaustive. Any instance of an OGC employee going above and beyond his or her normal day-to-day duties or performing those duties exceptionally well is a reason to nominate a colleague for a Golden Apple Award. Please take this opportunity to nominate a colleague for an ARB award. To nominate someone, please send Kristina Spencer or John Petralia an email explaining **in detail** why the nominee deserves to be recognized. The ARB will review all submissions and choose one or two nominations that best exemplify the spirit of the Golden Apple Award.

Thank you!

2017 ARB Committee:

Christina Bixby, Milton Burley, Keisha Canty, Jackie Collins, Sara Falk, Jane Hess, John Petralia, Paul Riddle, Kevin Slupe, Kristina Spencer, Jay Urwitz

3:00 PM - 3:30 PM **State Plan Issues -- GC Office**

3:30 PM - 4:30 PM **FW: meeting with Adam Kissel -- Jesse Panuccio's office - DOJ Main**

-----Original Appointment-----
From: Panuccio, Jesse (OASG) [mailto:Jesse.Panuccio@usdoj.gov]
Sent: Monday, July 17, 2017 9:58 AM
To: Panuccio, Jesse (OASG); Kissel, Adam; Kimball, Kathryn (OASG)
Subject: meeting with Adam Kissel
When: Wednesday, July 19, 2017 3:30 PM-4:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Jesse Panuccio's office - DOJ Main

Meeting Location:
Principal Deputy's Office – Enter through 5706

Meeting Participants:
Jesse Panuccio
Kat Kimball
Adam Kissel, Ed.gov

July 19, 2017 Continued
Wednesday

POC:
Yolanda K. Carey
Yolanda.Carey@USDOJ.GOV
Office: 202.514.9500

July 20, 2017
Thursday

All Day — **Rob -- Out of Office**

Please See Above

10:00 AM - 11:00 AM — **OGC Quarterly Budget Meeting -- 5C100**

(b)(5)

[redacted]gc_organizational_analysis-_final_2018_10_12.docx ogc_fy_18 _revised_budget_narrative-final_2018_10_12.docx Budget Quarterly Meeting Agenda.docx OGC.pptx objattph://" objattph://" objattph://" objattph://"

CONFERENCE LINE

(b)(6)

NOT SHARE)

(b)(5)

[redacted]

11:00 AM - 12:00 PM — **ESSA State Plan Review -- Deputy General Counsel's Office**

Meeting to discuss ESSA State Plans. Extended to a full hour in anticipation of a longer discussion.

Call in:

Dial (b)(6)
Part

2:00 PM - 3:00 PM

OMB/ED BD Call -- Conference Line: (b)(6)
To discuss the following comment and questions from OMB:

(b)(5)

Conferenc (b)(6)
Participant
Leader Cod

3:00 PM - 3:30 PM

Work on IFR -- Elizabeth's Office
Would folks be available to gather after the OMB call to try to wrap up the IFR? We can meet in Elizabeth's office for the call as well.

Updated with dial-in:

Conference Li (b)(6)
Participant Co
Leader Code:

4:00 PM - 5:00 PM

Postsecondary Education Meeting -- GC's office
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

Apologies: I tried to look at scheduling this for an earlier time in the day, but nothing worked. We will try for future weeks. Thanks for your understanding.

July 20, 2017 Continued
Thursday

July 21, 2017
Friday

All Day

Rob -- Out of Office

Please See Above

10:00 AM - 11:00 AM

Purdue *ADDING LOCATION* -- Room 7C101
General Counsel Steve Schulz
Provost Frank Dooley
Betty Vandenbosch

11:00 AM - 12:00 PM

Meeting with Eva Davis and Ryan Malet
Meeting with Eva Davis and Ryan Malet. Will alert the front desk prior to their arrival.

12:30 PM - 1:00 PM

Privacy -
Denise (b)(6)

1:00 PM - 2:30 PM

Academic Freedom/Political Discrimination Listening Session -- WDCFB6-2W240-20 (Managed)
Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please call me if you have any questions.

Thanks,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E: Chelsea.Henderson@ed.gov

2:15 PM - 2:45 PM

CONFIRMED pre-meet for call with Foxx office -- OLCA Conference Room-Vacation Calendar
Foxx staffer Brad Thomas wants to discuss the upcoming guidance/DCL we are releasing on Endrews SCOTUS case.
Please join me in the OLCA Conference room – 6W338.

If you can't join in person you could call in:

(b)(6)

July 21, 2017 Continued
Friday

3:00 PM - 3:30 PM **CONFIRMED Call with Foxx staff -- 6W338**

(b)(6)

3:30 PM - 4:00 PM **Weekly Update: Steve Menashi -- 7W315**

4:00 PM - 4:30 PM **1st Amendment Meeting -- 7W315**

Eric:
Could you schedule a 15-20 minute call or meeting with Nathan, Josh, Steven, and me this week to discuss a First Amendment issue?
Thanks,
Bob

4:30 PM - 5:00 PM **Duties/Responsibilities -- Steven's Office**

Hey Steven,
I wanted to sit down for a few minutes to discuss my duties/responsibilities here in OGC. Let me know if this works for you.

Thanks,
Justin

5:00 PM - 5:30 PM **Meeting Regarding ESSA Feedback -- General Counsel's Office 6E300**

Meeting to discuss ESSA's requirements of the Secretary regarding Approval and Disapproval of State Plans.

(b)(5)

July 22, 2017
Saturday

All Day **Rob -- Out of Office**

Please See Above

July 23, 2017
Sunday

All Day **Rob -- Out of Office**

Please See Above

ED-17-0431-A-003028

July 24, 2017
Monday

12:00 AM - 12:00 AM

Rob -- Out of Office

Please See Above

11:15 AM - 12:15 PM

State Plan Briefing -- Office of the Secretary
NOTE: Ebony will call in

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

2:00 PM - 3:30 PM

FW: Confirmed: Free speech session with higher education reps -- DOJ, room TBA

-----Original Appointment-----
From: Kathleen C. Santora [mailto:kcs@nacua.org]
Sent: Sunday, July 02, 2017 3:07 PM
To: Kathleen C. Santora; Jackson, Candice; Tom Wheeler; Craig Alexander
Cc: Gore, John (CRT); Kelley, Beth (CRT); Sherman, Brandon; Kissel, Adam
Subject: Confirmed: Free speech session with higher education reps
When: Monday, July 24, 2017 2:00 PM-3:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: DOJ, room TBA

2:00 PM - 3:00 PM

Briefing with Mark Berends and Joe Waddington -- Secretary's Conference Room (OS Managed)
Hello! Please join us for a briefing with Mark Berends and Joe Waddington on their recent paper "Impact of the Indiana Choice Scholarship Program: Achievement Effects for Students in the Upper Elementary and Middle School." Attached are their résumés and below is a link to the paper.

Given that seating is limited, please reach out to Joe and Erin if you would like to invite others to the briefing. Thank you!

http://creo.nd.edu/images/people/Waddington__Berends_Indiana_Voucher_Impacts_06.24.17.pdf

(b)(5)

July 24, 2017 Continued
Monday

6:00 PM - 6:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)

Particip

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

(b)(5)

July 25, 2017
Tuesday

3:00 PM - 3:30 PM **Follow Up Meeting -- Deputy General Counsel's Office**

Meeting related to topics discussed in an email chain.

4:00 PM - 5:00 PM **Borrower Defense Litigation Meeting -- General Counsel's Office**

July 26, 2017
Wednesday

12:30 PM - 1:15 PM **MEET: Resubmitted State Plan Meeting re- CT Scale Scores -- Jason's Office 3W315**

Meeting Name: MEET: Resubmitted State Plan Meeting re- CT Scale Scores
Location: Jason's Office

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

AGENDA

1. CT Scale Scores
2. CT Academic Achievement Indicator Weighting
3. TN Subgroup (any remaining concerns)

MATERIALS

(b)(5)

[redacted]

12:30 PM - 1:00 PM **OGC meet and Greet -- Under Secretary's office**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa [redacted]

4:00 PM - 4:45 PM **Interview: Hans Bader/Steve Menashi -- Steve's Office**
objattph://"

(b)(5)

[redacted]

Menashi, Steven

July 26, 2017 Continued
Wednesday

5:00 PM - 5:30 PM **Quick question about public review/transparency in ESSA -- Steve's Office**

(b)(5)

[redacted]

July 27, 2017
Thursday

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

(b)(5)

[redacted]

12:30 PM - 2:00 PM **Borrower Defense/CAPPS v. DeVos: Answer discussion -- Steven's office / TOLL FREE: 1-866-720-7645,**
PARTICIPANT: (b)(6)
TOLL FREE:
LEADER (YOU
PARTICIPANT

I am teleworking tomorrow, but will set up a dial in for the discussion.

Thanks,
Caroline

objattph://"

ED-17-0431-A-003032

From: Menashi, Steven
Sent: Wednesday, July 26, 2017 3:48 PM
To: Hong, Caroline
Cc: Siegel, Brian; McFadden, Elizabeth; Lahey, Alisa; Malawer, Hilary; Riemer, Jeffrey (Justin)
Subject: Re: CAPPS v. DeVos: Delay of answer deadline and 705 caselaw

(b)(5)

(b)(5)

sustained litigation or a final rule issues following the NPRM, whichever comes first.

On Jul 26, 2017, at 3:43 PM, Hong, Caroline <Caroline.Hong@ed.gov> wrote:
All,

I spoke to Charlie Merritt, one of the DOJ trial attorneys on the case and a few updates:

(b)(5)

(b)(5)

Thanks,
Caroline

-----Original Message-----
From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Tuesday, July 25, 2017 5:44 PM
To: Robert.C.Merritt@usdoj.gov
Cc: Siegel, Brian; Menashi, Steven
Subject: CAPPS v. DeVos: Delay of answer deadline and 705 caselaw

Charlie,

(b)(5)

We are also happy to discuss over the phone.

Thanks,
Caroline

July 27, 2017 Continued
Thursday

<CAPPS Draft Answer (7.19.17) - CH.DOCX>

July 28, 2017
Friday

10:00 AM - 10:30 AM	**Weekly Update: Steve Menashi -- 7W315**
10:15 AM - 10:30 AM	**Pre-meet for exit criteria call with Alexander/Foxx -- OLCA Conference room 6W338**
10:30 AM - 11:00 AM	**CONFIRMED call with Hill about exit criteria -- 6W338 OLCA Conference Room-Vacation Calendar**
	Please join us in the OLCA conference room.
1:00 PM - 2:00 PM	**Fw: Reforming FOIA Processes Workgroup -- General Counsel's Office 6E300**

Patrick Shaheen, *Confidential Assistant*

Department of Education, Washington DC

Patrick.Shaheen@ed.gov, (202) 506-0412

From: Shaheen, Patrick
Sent: Wednesday, July 26, 2017 3:20 PM
To: Riemer, Jeffrey (Justin); Ham, Holly; Styles, Kathleen; Slupe, Kevin; Smith, Gregory; Smith, Sherry; Wehausen, Robert
Subject: Reforming FOIA Processes Workgroup
When: Friday, July 28, 2017 1:00 PM-2:00 PM.
Where: General Counsel's Office 6E300

As part of the Agency Reform efforts taking place across the Department,

the Office of the Secretary has asked us to form a group to improve the FOIA Process. The group will be expected to submit a Progress Report for the Steering Committee meeting August 3rd.

Rescheduled to 1 PM.

Call in:

Dial (b)(6)

Part

Members of this Work Group Include:

Holly Ham

Kathleen Styles

Greg Smith

Justin Riemer

Kevin Slupe

Sherry Smith

Patrick Shaheen

Bobby Wehausen

4:00 PM - 6:00 PM **Tr**

July 31, 2017
Monday

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
-- Secretary's Conference Room (OS Managed)

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:59 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Ford, Kim R.; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Chism, Monique; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam
Cc: Bailey, Nathan
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Participate Code - (b)(6)
When: Monday, July 31, 2017 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Conference Line - (b)(6)
Participate Code -

5:00 PM - 5:45 PM

Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)
Dial-in: (b)(6)
Particip

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

August 01, 2017
Tuesday

11:00 AM - 11:30 AM

PRE-MEET to discuss Foxx FL inquiry -- Jason's office
Call in
(b)(6)

(b)(5)

August 01, 2017 Continued
Tuesday

(b)(5)

1:00 PM - 1:30 PM

Meeting Regarding Affinity Groups -- General Counsel's Office
Meeting regarding the Department's affinity groups.

Call in:
Dial
Part (b)(6)

1:30 PM - 2:30 PM

CAPPS v. DeVos: strategy call -- Dial in (b)(5)

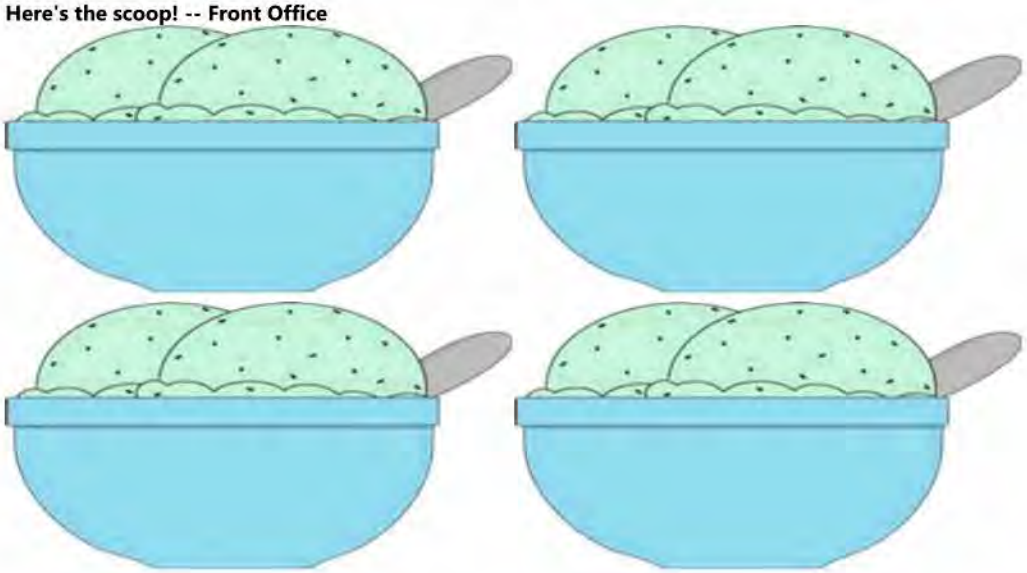
2:30 PM - 3:00 PM

Litigation position in Tex. Workforce Comm'n -- GC Office C (b)(6) **for the call. The participant code is:** (b)(6)

Menashi, Steven

3:30 PM - 4:30 PM

Here's the scoop! -- Front Office



Here's the scoop...

Join your colleagues for an ice cream social!
Tuesday, August 1st
Front Office
3:30-4:15

4:30 PM - 5:30 PM

Meeting Regarding Title IX Regulations -- General Counsel Conference Room 6E251

Meeting to discuss Title IX Regulations. Moved to Tuesday to accommodate schedules.

Call in:

Dial (b)(6)

Part

August 02, 2017
Wednesday

10:00 AM - 11:00 AM

FW: Project Update -- Secretary's Conference Room (OS Managed)

From: Venable, Joshua
Sent: Friday, July 21, 2017 7:00:21 PM UTC
To: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven
Subject: Project Update
When: Wednesday, July 26, 2017 2:00 PM-3:00 PM.
Where: Secretary's Conference Room (OS Managed)

11:00 AM - 12:00 PM

FY 2017 FMFIA: OGC & OLCA -- WDCFB6-6W338

8/2 Phone Information:

Telephone numbe (b)(6)
Participant code: calling in)

(b)(5)

If you have any questions, please do not hesitate to email or call me.

Best,

Jay Monitz

U.S. Department of Education
Financial Improvement Operations
Office of the Chief Financial Officer
Phone: (202) 292-2708
E-mail: Jay.Monitz@ed.gov

ED-17-0431-A-003040

12:30 PM - 1:00 PM **Meeting Regarding Florida Law Questions -- General Counsel's Office**
Call In:

Dia (b)(6)

Par

1:30 PM - 2:00 PM **Fifteen Minute Call with Kim from OCTAE**

1:30 PM - 1:45 PM **CFC -- Kim to Call** (b)(6)
Call w/Steven Menashi and Patrick Shaheen

2:00 PM - 2:30 PM **Pre-Meeting regarding Student Debt Collection -- General Counsel's Office**
Call In Info:

Dial (b)(6)

Parti

4:00 PM - 4:30 PM **Meeting Regarding Borrower Defense Rule -- General Counsel's Office**
Call In

Dial (b)(6)

Part

August 02, 2017 Continued
Wednesday

4:30 PM - 5:00 PM **Document Review for Tuskegee University -- Deputy General Counsel's Office**

August 03, 2017
Thursday

10:00 AM - 12:00 PM **Resolution of Default Collection Restraining Order -- UCP - CR#112B1**
I need Tracey or Jose to let us know who to add to the invite.

In person meeting – no conference call number to be provided.

1:00 PM - 1:30 PM **MEET: NV Condition -- Jason's Office 3W315**
Meeting Name: MEET: NV Condition
Location: Jason's Office

Conference Call Information Jason Botel:
Number (b)(6)
Participa

1:30 PM - 3:00 PM **FW: OCR Academy - SUPREME COURT ROUND-UP: 2016-2017 TERM -- Barnard; VTC Rooms in All Regions; Conference Line** (b)(6)

inder: OCR Academy - SUPREME COURT ROUND-UP is TODAY, at 1:30pm. Please join us!!!!!

Subject: OCR Academy - SUPREME COURT ROUND-UP: 2016-2017 TERM
When: Thursday, August 03, 2017 1:30 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Barnard; VTC Rooms in All Regions; Conference Line (877) 492-7235 (Code 5812392)

EDUCATION POLICY BRIEFING SERIES - OCR ACADEMY and OGC Workforce Improvement Team's Coffee Talk Series – Brings You: SUPREME COURT ROUND-UP: 2016-2017 TERM

Join us for an expanded OCR Academy and OGC Coffee Talk learning and discussion session taking place on Thursday, August 3, 2017, from 1:30pm to 3:00pm, Eastern Time.

A panel of ED experts will review key cases decided by the Supreme Court

during its 2016-2017 term that directly or indirectly relate to civil rights.

In addition to legal interns from OCR and OGC who will be briefing us on these cases, speakers include:

- Steven Menashi, Acting General Counsel, who also clerked for Supreme Court Justice Samuel Alito and who serves as professor at George Mason University School of Law, OGC;
- Phil Rosenfelt, Deputy General Counsel, OGC, who has worked on many Supreme Court cases involving the Department over his long experience at ED; and
- Brandon Sherman, Special Assistant and Senior Counsel to the Acting Assistant Secretary, OCR who has worked on many key education issues in his career in ED and in private practice

Special thanks to Attorney Dan Greenspahn from OCR's Program Legal Group (PLG) whose thoughts led to the framework for this session. We also extend our appreciation to Ashley Bykerk (OCR, rising 2L at Emory University School of Law), Evan Cartagena (OCR, rising 2L at Duke University School of Law), Casey Hunt (OGC, rising 2L at George Mason University School of Law), Katie Marshall (OGC, rising 2L at Georgetown University Law Center), Ellie Miller (OGC, rising 3L at Georgia State University College of Law), and Christina Small (OCR, rising 2L at American University School of Law) who worked hard on the comprehensive handout that serves as reference material for this session.

Handouts:

OCR Academy - 0170803B - SB_Stat_Pack_2017.06.28.pdf OCR Academy - 0170803B - SB_Stat_Pack_2017.06.28.pdf objattph://"

If you require a reasonable accommodation to participate in this event (e.g., sign-language interpreter, captioning services, Braille, large print, or CD-ROM), please contact Ollie Cantos by phone at (202) 453-6543 [Voice/Relay/VRS] or email him at Ollie.Cantos@ED.gov by Thursday, July 27, 2017 (five business days prior to the session), sending a CC to Acting Departmental Reasonable Accommodations Manager Okhee Shim at Okhee.Shim@ED.gov.

SAVE THE DATE

Each OCR Academy session begins at 2:00pm, Eastern Time. To assist all staff with ensuring that confirmed dates are on everyone's respective calendars, "Save The Date" invitations have already been issued as placeholders. In addition to the information above, please keep in mind the following OCR Academy dates with more topics being confirmed:

- Wednesday, August 23
- Thursday, September 7
- Thursday, September 14

IN THE WORKS

Various ideas are currently being considered for addition to the 2017 calendar. To help think of additional possibilities, please review the following and provide your thoughts either regarding what nuances you would like to see covered within each named topic or share brand new ideas (especially those not yet covered either during OCR's training sessions or other trainings that have taken place recently):

- "The Scope of FERPA Protections and Their Intersect with the Rights of Immigrant Students"
- "Employee Resource Series: Strategies for Increasing Employee Satisfaction in the Workplace"

CONFERENCE CALL-IN PROTOCOL

All those participating by phone are instructed to mute their phones immediately upon joining the session by pressing *6. In addition, **please do NOT place the call on hold, since the resulting hold music COMPLETELY disrupts the session**. During Q&A periods, you may press *6 to unmute your phone. But, once your question is asked, press *6 again to return the line to Mute. For supplementary information about call features, visit: https://e-meetings.verizonbusiness.com/audioconferencing/pdf/GlobalAccessDialingInformation.pdf.

ABOUT OCR ACADEMY and OGC's COFFEE TALK SERIES

Established on July 18, 2014 with its first session on August 6, 2014, OCR Academy is designed to promote learning and opportunities for interaction among all staff in all OCR offices and units. The Coffee Talk series in OGC was developed a couple of years ago by OGC's Workforce Improvement Team to expand OGC's staff knowledge on key aspects of sensitive legal and policy issues being handled in parts of OGC and ED.

Staff are reminded that, when asking questions about specific scenarios, they may by all means make inquiries based on theoretical examples but must take significant care not to include personally

identifiable information (PII).

OCR Academy sessions are voluntary and are informal in nature. **These sessions are intended to provide exposure to a broad array of perspectives and do not necessarily represent OCR, ED policy, or enforcement practices.** Feel free to email Ollie Cantos (Ollie.Cantos@ED.gov) with any suggestions for future sessions. Please entitle your email "OCR Academy – Idea" when sending. We would specifically be interested to learn:

- What additional topics do you wish to see addressed and why?
- Who should deliver a session on that topic?
- What questions do you anticipate OCR staff would have for the prospective speaker(s) whose answers could further support staff's daily work?

Thank you, and talk to you soon!

--Ollie

Olegario D. Cantos VII
Special Assistant
Office of the Assistant Secretary
Office for Civil Rights
400 Maryland Avenue, SW, 4E327
Washington, DC 20202
(202) 453-6543 [Voice/Relay/VRS]
Ollie.Cantos@ED.gov

1:30 PM - 3:00 PM

SUPREME COURT ROUND-UP: 2016-2017 TERM -- Barnard Auditorium, on Mediasite and EDstream, via VTCs, and via conference call

Join colleagues for an expanded OCR Academy and OGC Coffee Talk learning and discussion session, featuring a panel of ED experts and legal interns, who will review key cases decided by the Supreme Court during its 2016-2017 term that relate to civil rights.
In addition to legal interns from OCR and OGC who will brief staff on these cases, speakers include:

- **Steven Menashi, Acting General Counsel**, who also clerked for Supreme Court Justice Samuel Alito and who serves as professor at George Mason University School of Law
- **Phil Rosenfelt, Deputy General Counsel**, who has worked on many Supreme Court cases involving the Department during his many years at ED
- **Brandon Sherman, Special Assistant and Senior Counsel to the OCR Acting Assistant Secretary**, who has worked on many key education issues in his career at ED and in private practice

OCR and OGC interns are preparing a handout that will serve as reference material for this session. **To obtain a copy of the handout, please RSVP via email to Kenny Yi, Kenny.Yi@ed.gov.**
*If you require a reasonable accommodation to participate in this event (e.g., sign-language interpreter, captioning services, Braille, large print, or CD-ROM), please contact Ollie Cantos by phone at (202) 453-6543 [Voice/Relay/VRS] or email him at Ollie.Cantos@ed.govor contact Melinda Malico via email at melinda.malico@ed.gov, by Thursday, July 27, 2017 (five business days prior to the session).
For more information, including details and guidelines about accessing the session via conference call or VTC, the potential cases to be discussed, and the origins of the OCR Academy and OGC Coffee Talks, please select this link. The VTC rooms in all regions have been reserved.
CONFERENCE CALL INFORMATION AND CALL-IN PROTOCOL
Conference Call-In: (877) 492-7235 (Code 5812392)
If patching in by conference call, please mute your phones upon joining the session by pressing * 6. In addition, please do NOT place the call on hold since that will disrupt the session.
MEDIASITE & EDSTREAM
If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357
It is suggested that all employees use the EDstream link as there have been issues with Mediasite in recent days.

EDSTREAM INSTRUCTIONS:

This event will air on EDstream at this
link: http://edstream.ed.gov/webcast/Play/eed71cfd6db7442f8aad7d4fed2e3adc1d

You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in Internet Explorer, and then go to the link above.

MEDIASITE INSTRUCTIONS:
For employees working inside ED buildings, if you wish to use Mediasite, use Internet Explorer to access Mediasite at this link: http://mediasite.ed.gov.
With questions, please contact Ollie Cantos, OCR, or Melinda Malico, OCO.

1:30 PM - 3:00 PM

SUPREME COURT ROUND-UP: 2016-2017 TERM -- Barnard and on Mediasite, EDstream & Via Conference Call
The EDUCATION POLICY BRIEFING SERIES
the OCR ACADEMY and
the OGC Workforce Improvement Team's Coffee Talk Series
presents:

SUPREME COURT ROUND-UP: 2016-2017 TERM
Thursday, August 3, 2017
1:30pm to 3:00pm, ET
in Barnard Auditorium, on Mediasite and EDstream, and via conference call

ED colleagues will gather for an expanded OCR Academy and OGC Coffee Talk learning and discussion session. A panel of Department of Education (ED) experts will review key cases decided by the Supreme Court during its 2016-2017 term that directly or indirectly relate to civil rights.

In addition to legal interns from OCR and OGC who will be briefing us on these cases, speakers include:

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•Brandon Sherman, Special Assistant and Senior Counsel to the OCR Acting Assistant Secretary, who has worked on many key education issues in his career at ED and in private practice

CONFERENCE CALL INFORMATION AND CALL-IN PROTOCOL

Conference Call-In:

(b)(6)

All those participating by phone are instructed to mute their phones immediately upon joining the session by pressing *6. In addition, please do NOT place the call on hold, since the resulting hold music compleltely disrupts the session. During Q&A periods, you may press *6 to unmute your phone. But, once your question is asked, press *6 again to return the line to mute.

With questions, please contact Ollie Cantos, OCR, or Melinda Malico, OCO.

HELP DESK: Standard theater-style setup.
Stage: six chairs on stage
A/V: cordless mics for presenters on chairs
Run on Mediasite and EDstream internal only
Mics in audience for Q&A

2:30 PM - 4:00 PM

Reform Steering Committee

Purpose of this meeting: To discuss the status of the working groups.

Please note that each workgroup should provide an email update to Joe, Bob, Meredith and Erin **by 8/1** and be prepared to report progress at this meeting.

Workgroups are responsible for (1) reviewing the reform area, (2) determining if reform is needed and will yield benefits to the agency and the public, and (3) developing a proposal for implementing the reform if they think one is needed. This work must be completed by **8/15** so that the Steering Committee has sufficient time to review the recommendations and brief the Secretary so she can weigh in.

Leaders of Working Groups' Review and Development of Potential Reform Proposals:

(b)(5)

ED-17-0431-A-003047

August 03, 2017 Continued
Thursday

(b)(5)

4:00 PM - 4:30 PM **Attorney Staffing Update -- Bob's Office**

4:00 PM - 4:30 PM **Postsecondary Education Meeting -- GC's office**
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

This weekly meeting was dropped from our calendars inadvertently. Can we do a 30 minute version today?

August 04, 2017
Friday

All Day **Justin Out of Office**

9:00 AM - 9:30 AM **PRE-MEET for Big 4 Call -- Jason's office**
THIS IS A PRE-MEET to discuss our message for the 1:30pm call with the Big 4.
(b)(5)

We told Murray/Scott we would provide more information as to how ED has deemed these pieces of DE's plan are compliant with ESSA.

We'd like to handle all of the questions on one phone call.
(b)(5)

ED-17-0431-A-003048

(b)(5)

9:30 AM - 10:00 AM **Tennessee State Plans -- GC Office**

1:00 PM - 1:45 PM **Project Update -- Secretary's Conference Room**

1:30 PM - 2:00 PM **CONFIRMED for follow up call with Big 4 -- ROOM CHANGE!! 6W315 Assistant Sec room**

We might not need everyone on this invite on the call – we can sort that out at the pre-meet at 9am. thanks

(b)(6)

We told Murray/Scott we would provide more information as to how ED has deemed

August 04, 2017 Continued
Friday

(b)(5)

August 07, 2017
Monday

10:30 AM - 11:00 AM **Meeting with the Acting General Counsel -- Steven's Office**

August 07, 2017 Continued
Monday

11:30 AM - 12:00 PM

Canceled: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) **Participate Code -** (b)(6) **-- Secretary's Conference Room (OS Managed)**
Conference Line: (b)(6)
Participate Code:

12:00 PM - 12:45 PM

Project Update -- Secretary's Conference Room
Dial in: (b)(6)
Partici

1:00 PM - 2:00 PM

Meeting with the Deputy General Counsel -- Deputy General Counsel's Office 6E341

4:00 PM - 4:30 PM

HBCU Charter -- Acting General Counsel's Office

4:30 PM - 5:00 PM

PHONE CALL: TN Plan -- Jason's Conference Line
Conference Call Information Jason Botel:
Number: (b)(6)
Participa

6:00 PM - 6:45 PM

Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)
Dial-in: (b)(6)
Partici

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

August 08, 2017
Tuesday

12:30 PM - 1:00 PM

EDGAR Work Group -- Steven's Office (6E341)
With Steven joining our discussion, I switched location to his office. Steven, just let me know if this does not work for you.

To discuss approach with regard to Bob's email below.

From: Eitel, Robert
Sent: Tuesday, August 01, 2017 3:46 PM
To: Malawer, Hilary
Cc: Smith, Kathleen; Menashi, Steven; Kissel, Adam; McFadden, Elizabeth
Subject: EDGAR Work Group

Hilary:

(b)(5)

Thanks,
Bob

Robert S. Eitel
Senior Counselor to the Secretary
U.S. Department of Education
400 Maryland Avenue, S.W.
Washington, D.C. 20202
(202) 453-6278 (Direct)
robert.eitel@ed.gov

1:00 PM - 1:30 PM **New Mexico IDEA MFS settlement -- General Counsel's Office**
Meeting Regarding New Mexico IDEA MFS settlement

Call-In:

Dia (b)(6)

Pa

2:00 PM - 3:30 PM **Borrower Defense Adjudications -- General Counsel's Office (Call in:** (b)(6) **Participant Code:** (b)(6)
Recirculating with call in.

An unexpected conflict has arisen and we need to reschedule until tomorrow same time.

3:45 PM - 4:00 PM **15 Minute Call with OMB**

4:30 PM - 5:00 PM **pre-meet to discuss Foxx call re: FL -- 6W315**

I've had to work around a few schedules so I'm changing this again. Also the meeting is in 6W315. thanks

(b)(5)

Here's the info from Brad:

(b)(5)

August 08, 2017 Continued
Tuesday

(b)(5)

August 09, 2017
Wednesday

9:30 AM - 10:00 AM **Southern University -- 7W315**

10:30 AM - 11:00 AM **Call with Foxx about FL issue -- 6W338 OLCA Conf**
Will confirm this with the Hill.

Call with Foxx staffer to discuss the FL issue.

(b)(6)

1:00 PM - 2:00 PM **FLSA Arbitration Briefing -- GC Office**

2:00 PM - 2:30 PM **Memo for Secretary on intent for CBA negotiations -- 7W315**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)

August 09, 2017 Continued
Wednesday

Participant: (b)(6)

August 10, 2017
Thursday

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

1:30 PM - 2:30 PM **Regulatory Discussion Meeting -- EEOB 210-212**
Would you all mind forwarding this to members of your team whose emails I might not have?

Please also have your team RSVP via this WAVES link by COB today:

(b)(6)

2:00 PM - 3:30 PM **Borrower Defense Adjudications Round 2 -- OGC**
This looks like it works for most people. There is no other time this week that works for everyone.

3:00 PM - 3:15 PM **Travel to DOJ (Driver: Chris (b)(6)) -- Meet in basement garage at 3:00**

3:30 PM - 5:00 PM **Meeting with Department of Ed -- Civil Rights Division Conference Room, RFK Main Room 5643**

August 11, 2017
Friday

8:30 AM - 9:00 AM **AK review**

9:30 AM - 10:30 AM **Pre-meeting for the GAO exit meeting -- accountability in private school choice programs (101067) -- Conference call** (b)(6)

Good morning,

In preparation of the exit meeting with GAO on Tuesday, August 15 at 1:00 PM, please accept this invitation for a quick discussion of the attached Statement of Facts on private school choice accountability.

Conference l (b)(6)
Access code:

(b)(5)

Respectfully,

Shavonney White
U.S. Department of Education
Office of Innovation and Improvement
Management and Program Analyst
400 Maryland Avenue, S.W.
Room 4W328
Washington D.C. 20202
(p) 202-260-1902
(F) 202-205-5631

"Be an inspiration to someone today, so that tomorrow they can return the favor to someone else!"

August 11, 2017 Continued
Friday

10:30 AM - 12:00 PM **Appointment**

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) mber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

ED-17-0431-A-003057

August 11, 2017 Continued
Friday

12:30 PM - 1:30 PM

Postsecondary Education Meeting -- GC's Office or call in (b)(6) **The participant code is:** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

2:00 PM - 3:00 PM

Borrower Defense Adjudications Update -- OUS Conference Room

Colleen and I would like to brief everyone on where we are on borrower defense adjudications. Additional information regarding agenda will be forthcoming.

Thanks,
Justin

3:00 PM - 3:30 PM

Meeting Regarding Personnel Matter -- General Counsel's Office

3:30 PM - 4:00 PM

Meeting Regarding Media -- Acting General Counsel's Office 6E341

4:30 PM - 5:00 PM

Briefing on FL issue for Peter Oppenheim -- 6W315

Briefing to update Peter Oppenheim on Florida issue – please do not forward invitation. Contact me if there are others that are necessary for this briefing and I will add. This is only to update Peter on the issue and only limited to those who can get him up to speed.

Thank you,

Molly .

August 14, 2017
Monday

12:00 AM - 12:00 AM

Rob -- Out of Office

9:00 AM - 9:30 AM

TN State plan -- 3w315

Participant (b)(6)

(b)(5)

ED-17-0431-A-003058

(b)(5)

Thanks!

10:00 AM - 10:30 AM **FOIA Workgroup Report Discussion -- General Counsel's Office 6E300**
Meeting to discuss the FOIA Working Group Report.

Call In:

Dial: (b)(6)

Parti

Please contact Patrick by Monday with additional components for the report. An updated copy will be distributed at the meeting.

(b)(5)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -- Secretary's Conference Room (OS Managed)** (b)(6)
Dial -in Number: (b)(6)
Participant Code

12:00 PM - 3:00 PM **Listening Session with TrainED- T9 investigations/training -- 1W105/108**

12:00 PM - 3:00 PM **Title IX Regulations Listening Session**

August 14, 2017 Continued
Monday

3:00 PM - 4:00 PM **Dieffenbacher litigaiton strategy -- OGC**
We will call Indira.

Indira's number is (b)(6)

4:00 PM - 4:30 PM **Project Update -- Secretary's Conference Room**

5:00 PM - 5:30 PM **NIA Discussion -- Steve's Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partic

Updated template:
(b)(5)

August 15, 2017
Tuesday

All Day **Rob -- Out of Office**
Please See Above

10:15 AM - 10:45 AM **Meeting - GE and Completers List 2017 -- OUS Conference Room 7E307**

10:30 AM - 11:00 AM **State Plan Discussion -- 7W315- Josh's Office**
Call in: (b)(6)

Partici

12:45 PM - 2:30 PM **GAO exit meeting -- accountability in private school choice programs (101067) --** (b)(6)
(b)(6) **or WDCFB6-7C101 (and see below)**
UPDATE TODAY: For the pre-meeting (12:45-1:00), please use (b)(6)
if you plan to participate by phone.

NEXT STEPS

Please plan to provide comments on the attached statement of facts to Kim Richey and Greg March by noon on Monday.

ED will convene 15 minutes before the start of the 1:00 exit meeting with GAO.

August 15, 2017 Continued
Tuesday

And here is the previous GAO study related to this topic: https://www.gao.gov/products/GAO-16-712. ED's response is on page 46.

Thank you all for participating in today's pre-meeting.

(b)(5)
[redacted]

3:00 PM - 3:30 PM **Weekly Update/ Steven Menashi -- 7W315**

3:45 PM - 4:00 PM **Dieffenbacher -- Your Office**
Can we discuss briefly?

4:00 PM - 6:00 PM **Dr.**

August 16, 2017
Wednesday

All Day **Rob -- Out of Office**

Please See Above

2:00 PM - 4:00 PM **Meeting with Shelby Emmit**
Meet and Greet:

Steven 2:00-2:30 PM

Adam 2:40-3:20 PM

Candice 3:30-4:00 PM

Please contact Patrick with any questions.

4:30 PM - 5:30 PM **Borrower Defense Part 2 -- OUS**
For continuation of today's discussion.

August 17, 2017
Thursday

All Day — **Rob -- Out of Office**

Please See Above

12:30 PM - 1:30 PM — **RE: SRSA application process -- 7C100**

[redacted]

(b)(5)

Thank you,
Lisa

Conference Line information :

(b)(6)

3:30 PM - 5:00 PM — **FW: conversation about recent events -- LBJ 2nd Floor – Conference Room 2W240-20**

From: Conaty, Joe
Sent: Wednesday, August 16, 2017 3:46:35 PM UTC
To: Conaty, Joe; Chism, Monique; Ryder, Ruth; Viana, Jose; McHugh, Erin; Ham, Holly; Carter, Denise; Venable, Joshua; Smith, Kathleen; Botel, Jason; Miller, Meredith; Trettin, Sara; Dorfman, Cynthia; Lee, Ebony; Rosenfelt, Phil
Cc: Ford, Kim R.; Bell-Ellwanger, Jenn; Betka, Sue
Subject: conversation about recent events

August 17, 2017 Continued
Thursday

When: Thursday, August 17, 2017 7:30 PM-9:00 PM.
Where: LBJ 2nd Floor – Conference Room 2W240-20

Update:
Added Room Number ~ LBJ 2nd Floor – Conference Room 2W240-20

Monique et al,
Thanks. I am just putting this on our calendars for those who responded already. I am sure I will hear from others; I will forward this invite to them as I hear from them.
Denise, can you please check into room availability?

I know that this time may not work equally well for all, but do come for any part of it that you can.
Thanks in advance,
?Joe?

5:30 PM - 6:00 PM **Meeting Regarding Outstanding Requests -- Deputy General Counsel's Office**

August 18, 2017
Friday

All Day **Rob -- Out of Office**

Please See Above

10:00 AM - 11:00 AM **Postsecondary Education matters -- GC's Office or call in** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

Thanks for everyone's flexibility in moving the meeting.

1:30 PM - 2:30 PM **Title IX Sexual Violence and VAWA -- Phil's office o** (b)(6)

2:30 PM - 3:00 PM **Meeting with Will -- Steven's Office**

Time changed to 2:30 PM in the event of a longer meeting.

Contact Gillum or Patrick for details.

ED-17-0431-A-003063

August 18, 2017 Continued
Friday

3:30 PM - 4:00 PM **Meeting to discuss ICCD -- conference call**

Teleconference Information:

Phone Number: (b)(6)
Participant Code:

4:00 PM - 4:30 PM **Weekly Meeting -- Steven's Office**

August 19, 2017
Saturday

All Day **Rob -- Out of Office**

Please See Above

12:00 AM - 12:00 AM **EAM Out of the Office (8/19-9/4)**

August 20, 2017
Sunday

All Day **Rob -- Out of Office**

Please See Above

All Day **EAM Out of the Office (8/19-9/4)**

Please See Above

August 21, 2017
Monday

12:00 AM - 12:00 AM **Rob -- Out of Office**

Please See Above

All Day **EAM Out of the Office (8/19-9/4)**

Please See Above

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6) -- Secretary's Conference Room (OS Managed)**

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:59 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Ford, Kim R.; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Chism, Monique; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth;

ED-17-0431-A-003064

August 21, 2017 Continued
Monday

Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam
Cc: Bailey, Nathan
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
Participate Code - (b)(6)
When: Monday, August 21, 2017 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Conference Line (b)(6)
Participate Code

2:00 PM - 2:30 PM **Meeting- Charters Discussion -- WDCFB6-7C100**
Purpose: Charter meeting discussion

3:00 PM - 3:30 PM **Recent Senator Warren Letter -- General Counsel's Office**

3:30 PM - 4:15 PM **Kaplan/Purdue -- 7W315**

4:15 PM - 4:45 PM **CFPB Interplay -- LBJ - OUS Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partic

Updated template:
(b)(5)

August 22, 2017
Tuesday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

11:00 AM - 11:30 AM **Meeting on FL Preemption Issue -- Acting General Counsel's Office**

11:30 AM - 12:30 PM **Follow up to GAO exit meeting -- accountability in private school choice programs (101067) -- GC's office or** (b)(6)

1:30 PM - 2:30 PM **HOLD Third Party Service Inquiry- Meeting Request -- OUS 7E307**
Please hold – exact time to be confirmed

Attending
Kristina Gill from Duane Morris
Katherine Brodie from Duane Morris
Don Grybas from GEMCOR

Background:
From: Gill, Kristina [mailto:KGill@duanemorris.com]
Sent: Thursday, July 27, 2017 2:20 PM
To: Smith, Kathleen
Cc: Manning, James; Brodie, Katherine D.
Subject: RE: Third Party Service Inquiry- Meeting Request

Kathleen-

In a meeting with House Education and Workforce staff, Emmanual Guillory and Emily Slack, they suggested that it might be best to reach out to Bob Eitel at the Department on this issue. I am happy to email him directly but wanted to confirm with you before making that contact.

Thanks,
Kristina
Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665
C: +1 202 997 2781

kgill@duanemorris.com
www.duanemorris.com
From: Gill, Kristina
Sent: Friday, July 21, 2017 3:57 PM
To: Smith, Kathleen <Kathleen.Smith@ed.gov>
Cc: Manning, James <James.Manning@ed.gov>; Brodie, Katherine D. <KDBrodie@duanemorris.com>
Subject: RE: Third Party Service Inquiry- Meeting Request

Kathleen-

Thanks for your response.

We were looking to meet with D.C. policy staff to discuss the Obama Administration's guidance on the Third Party Servicer regulations at 34 CFR 668.2, 668.23 and 668.25. Specifically, in our opinion there is ambiguity in both the guidance and the Department's enforcement of that guidance in some instances that poses a threat to the business of some quality third party servicers. We believe it would be helpful to brief the Department on the issues that we have encountered in the event that a guidance clarification can be issued in the future for the benefit of the servicers and schools, as well as Department staff implementing the rule.

One particular situation that exemplifies this problem is a third party servicer client with a multi-year clean audit record that is now subject to an expansive interpretation of his company's obligations which goes well beyond the scope of his service contracts and the services he provides that have been audited without issue for many years. The previous Administration supported, in our opinion, an overbroad and unclear interpretation of that regulation that poses significant risk and barriers to some third party servicers.

In short, the third party servicer rules have been in place for some time and play a very important goal in safeguarding taxpayer funds, but we have experienced that the previous Administration's guidance and its enforcement based on that guidance may have gone overboard and threatens good operators.

I would be joined in any meeting by my colleague, Katherine Brodie. If we are able to schedule a meeting for the 26th, then our client, Don Grybas of GEMCOR, would also join us.

Best,
Kristina

Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665
C: +1 202 997 2781

kgill@duanemorris.com
www.duanemorris.com

From: Smith, Kathleen [mailto:Kathleen.Smith@ed.gov]
Sent: Friday, July 21, 2017 12:46 AM
To: Gill, Kristina <KGill@duanemorris.com>
Cc: Manning, James <James.Manning@ed.gov>
Subject: RE: Third Party Service Inquiry- Meeting Request

Hi Kristina – as you may know I am away from the office – in order to suggest the right person for you to meet with , it would be helpful to have additional information as t what you are looking for

Thanks

From: Gill, Kristina [mailto:KGill@duanemorris.com]
Sent: Wednesday, July 19, 2017 3:03 PM
To: Smith, Kathleen
Subject: Third Party Service Inquiry- Meeting Request

Kathleen,

First, congratulations on your new position. You may recall that we first met at the BDR neg reg. It was heartening to see someone with your experience and background moving to the Department.

August 22, 2017 Continued
Tuesday

I'm actually reaching out to you on behalf of a client with a Third Party Servicer policy question. He will be in town on Wednesday, July 26th and we were hoping to schedule a meeting with the appropriate person at the Department. Would you be able to properly direct my request? I sincerely appreciate your assistance.

With regards,
Kristina

Kristina Gill
Special Counsel

Duane Morris
505 9th Street, N.W., Suite 1000
Washington, DC 20004-2166
P: +1 202 776 5246
F: +1 202 403 3665
C: +1 202 997 2781

kgill@duanemorris.com
www.duanemorris.com

For more information about Duane Morris, please visit http://www.DuaneMorris.com

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August 23, 2017
Wednesday

All Day — **EAM Out of the Office (8/19-9/4)**

Please See Above

3:00 PM - 3:30 PM — **EDMC Call**

Available Call-In Number

Dial: (b)(6)

Parti

3:15 PM - 3:45 PM — **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**

Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett

August 23, 2017 Continued
Wednesday

Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

August 24, 2017
Thursday

All Day — **EAM Out of the Office (8/19-9/4)**
Please See Above

All Day — **Jenn-telework**

4:00 PM - 5:00 PM — **Postsecondary Education matters -- GC Office**
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

I am sorry for the late scheduling.

August 25, 2017
Friday

All Day — **EAM Out of the Office (8/19-9/4)**
Please See Above

All Day — **Rob (Out of office)**

1:30 PM - 2:30 PM — **FOIA -- Steven's Office**

3:00 PM - 3:30 PM — **Weekly Update/Steve Menashi -- 7W315**

3:30 PM - 4:30 PM — **Weekly Meeting -- Steven's Office**

ED-17-0431-A-003069

August 25, 2017 Continued
Friday

4:30 PM - 5:00 PM **Project Update -- Secretary's Conference Room (OS Managed)**
Dial In (b)(6)
Part C

August 26, 2017
Saturday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

August 27, 2017
Sunday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

August 28, 2017
Monday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6)**
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

2:00 PM - 2:30 PM **Meeting regarding Budget Options -- Acting General Counsel's Office LBJ 6E341**

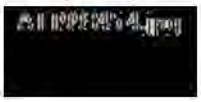
5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:
(b)(5)

August 29, 2017
Tuesday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

11:30 AM - 12:30 PM **Fw: Initial CFC Meeting -- 400 Maryland Ave, 6th Floor**



Menashi, Steven

Patrick Shaheen, *Confidential Assistant*

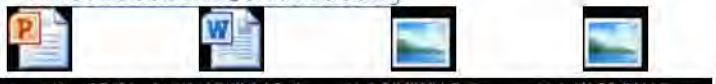
Depar ment of Education, Washington DC

Patrick.Shaheen@ed.gov, (202) 506-0412

From: Iris Roseboro
Sent: Friday, August 25, 2017 3:01 PM
To: Shaheen, Patrick; Alan Hay
Subject: Initial CFC Meeting
When: Tuesday, August 29, 2017 11:30 AM-12:30 PM.
Where: 400 Maryland Ave, 6th Floor

Patrick,
It was exciting talking to you today and I am even more excited about meeting you and getting your Campaign started. Please print and review the materials attached for discussion in Tuesday's meeting.

Iris A. Roseboro
Loaned Executive
Combined Federal Campaign of the National Capital Area
On Loan from US Department of Agriculture
1717 H Street NW, Suite 800, Washington, DC 20006
P 202-465-7215 · iris.roseboro@cfcnca.org



3:00 PM - 4:00 PM **Fw: CFC Team 2016**

Patrick Shaheen, *Confidential Assistant*
Department of Education, Washington DC
Patrick.Shaheen@ed.gov, (202) 506-0412

From: Gallup, Erik on behalf of Cutler, Samantha
Sent: Friday, August 25, 2017 3:04 PM
To: Cooke, Geneise; Shaheen, Patrick; Turner, Gabrielle
Subject: CFC Team 2016 Transfer to CFC Team 2017
When: Tuesday, August 29, 2017 3:00 PM-4:00 PM.
Where: WDCFB6-2W214-50

August 30, 2017
Wednesday

All Day — **EAM Out of the Office (8/19-9/4)**
Please See Above

12:00 AM - 12:00 AM — **Justin Out of Office**
Updating my schedule. I will be out from Wednesday 8/30 through Tuesday 9/5.

1:00 PM - 1:30 PM — **CONFIRMED: Pre-meet to discuss Hill Briefing on Loan Servicing Solicitation --** (b)(6)
Hi Everyone,

(b)(5)

(b)(4)

Let's discuss the call this afternoon, thanks.

Regards,
-Scott

Scott D. Prince
Legislative Affairs Specialist
Office of Legislation and Congressional Affairs (OLCA)
U.S. Department of Education
400 Maryland Avenue, SW
Washington, DC 20202-3100

Phone: 202-453-6363
Scott.Prince@ed.gov
www.ed.gov

1:00 PM - 1:30 PM

MEET: Daily ESSA Updates -- WDCFB6-3W336
Meeting Name: MEET: Daily ESSA Updates
Purpose: To do daily review of ESSA updates, next steps.
Location: Jason's Office

Conference Call Information Jason Botel:
Number (b)(5)
Participa

NOTE: *Meeting times are subject to change. Please notify Carrie Coxen if you cannot attend.*

August 30, 2017 Continued
Wednesday

1:30 PM - 2:00 PM **Canceled: Meeting Regarding CFC -- General Counsel's Office**

4:00 PM - 4:30 PM **Meeting Regarding Puerto Rico Reap Eligibility -- General Counsel's Office**
Memo attached to this invite.

Conference Line:

(b)(5)

Dial: (b)(6)

Parti

August 31, 2017
Thursday

All Day **EAM Out of the Office (8/19-9/4)**
Please See Above

All Day **Justin Out of Office**
Please See Above

8:30 AM - 9:30 AM **Borrower Defense Discussion -- FSA (112-F3) Call In:** (b)(6)
Changing to 830 on Thursday at FSA.

Meeting to discuss lay of the land in borrower defense.

12:00 PM - 12:30 PM **Personnel Issue -- Steve's Office**

12:30 PM - 1:30 PM **Investment Review Board (IRB) Meeting -- Secretary's Conference Room (OS Managed)**
All,
Please note: The Investment Review Board (IRB) Meeting has been postponed until Thursday, August 31st. Thank you.

1:30 PM - 4:00 PM **Hold for Completing Paperwork**

ED-17-0431-A-003074

August 31, 2017 Continued
Thursday

3:30 PM - 4:30 PM **Postsecondary Education Matters -- GC's Office or Phone In 866-774-3196; The participant code is: 7515008**

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

I am sorry for the late scheduling.

September 01, 2017
Friday

All Day **EAM Out of the Office (8/19-9/4)**

Please See Above

All Day **Justin Out of Office**

Please See Above

2:00 PM - 3:00 PM **Meeting on ESEA State plan issues -- General Counsel's Office**

Meeting to discuss issues related to Massachusetts and Arizona ESEA plans.

(1)

September 02, 2017
Saturday

All Day **EAM Out of the Office (8/19-9/4)**

Please See Above

All Day **Justin Out of Office**

Please See Above

September 03, 2017
Sunday

All Day **EAM Out of the Office (8/19-9/4)**

Please See Above

All Day **Justin Out of Office**

Please See Above

September 04, 2017
Monday

12:00 AM - 12:00 AM **EAM Out of the Office (8/19-9/4)**

Please See Above

September 04, 2017 Continued
Monday

All Day **Justin Out of Office**

Please See Above

September 05, 2017
Tuesday

12:00 AM - 12:00 AM **Justin Out of Office**

Please See Above

9:30 AM - 10:30 AM **Borrower Defense/CAPPS v. DeVos revised answer and 705 suits answer deadlines -- Dial in:** (b)(5)

objattph://"

(b)(5)

From: B[redacted]oom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Friday, September 01, 2017 2:51 PM
To: Hong, Caroline; Siegel, Brian
Cc: Siegel, Brian; Merritt, Robert C. (CIV)
Subject: RE: Borrower Defense/CAPPS v. DeVos revised answer and 705 suits answer deadlines

Sounds good. We can do 9:30 on Tues.

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Friday, September 01, 2017 2:36 PM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Siegel, Brian <Brian.Siegel@ed.gov>
Cc: Siegel, Brian <Brian.Siegel@ed.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Subject: RE: Borrower Defense/CAPPS v. DeVos revised answer and 705 suits answer deadlines

Thanks Karen. In the interest of time, a call to discuss might be best. Would you and Charlie be available to discuss on Tuesday? It looks like calendars are clear on our side that day from 9AM to 10AM, and from 12:30PM to 3:00pm.

To my knowledge, the Department is on track to publish the IFR and NPRM by early to mid-October at the latest.

From: Bloom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Friday, September 01, 2017 2:05 PM
To: Hong, Caroline; Siegel, Brian
Cc: Siegel, Brian
Subject: RE: Borrower Defense/CAPPS v. DeVos revised answer and 705 suits answer deadlines

(b)(5)

(b)(5)

Best,
Karen

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Wednesday, August 30, 2017 8:59 AM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Cc: Menashi, Steven <Steven.Menashi@ed.gov>; Siegel, Brian <Brian.Siegel@ed.gov>; Brinton, Jedediah <Jed.Brinton@ed.gov>
Subject: Borrower Defense/CAPPS v. DeVos revised answer and 705 suits answer deadlines

Karen,

(b)(5)

Thanks,
Caroline

Caroline Hong
Attorney
Office of the General Counsel
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202
Caroline.Hong@ed.gov
Tel: 202-453-5692

11:45 AM - 12:15 PM **ESSA State Plan Update: AZ and MA -- Office of the Secretary**

4:30 PM - 4:45 PM **Phone Call with Superintendent Diane Douglas, Arizona -- Sarah will connect**

September 05, 2017 Continued
Tuesday

5:20 PM - 5:30 PM **Phone Call with Governor Doug Ducey (R-AZ) -- Sarah will connect**

5:30 PM - 7:00 PM **InPGR**

5:30 PM - 6:00 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partic

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

V/r,
Eric

6:15 PM - 6:30 PM **Quick project update to discuss interview -- Secretary's Conference Room**

September 06, 2017
Wednesday

11:00 AM - 12:00 PM **FW: GAO Entrance Conference: Department of Education's Oversight of IDEA Child Find (17-015301/102211) -- Conference Line** (b)(6)

-----Original Appointment-----
From: O'Neill, Alexis
(b)(5)

Sent: Thurs ay, August 10, 2017 1:30 PM
To: O'Neill, Alexis; Dirrigl, Mary Louise; Ryder, Ruth; Miller, Meredith; Conaty, Joe; Sheriff-Parker, Jennifer; Harris, Lisa L. (OCFO); Smith, Patrick; Mould, Jim; Dorfman, Cynthia; Rosenfelt, Phil; Surprenant, Kala; Canada, June; Canty, Waquesha; Petersen, Molly; Michael, Heidi; Oberlies, Michael; Cooke, Geneise; Bolden, Betty; Delaney, Rebecca; Stanton, Craig; Ellis, Kathryn; Cahalan, Teresa; Betka, Sue; Galiatsos, Ann Margaret; White, Shavonney; Miceli, Meredith; Harris, Jill; Egnor, David; Bryant, Shirley A; Steenen, Paul; Gross, Michael; Richey, Kimberly; Guenther, Margaret
Cc: Rasa, Rich; Cummins, Keith; Chien, Grace; Deutsch, Nancy; Zarish-Becknell, Kim; Dowling, Maureen; Reyes, Alejandro; Butler, Connie; Scott, Nikisha; Karvonides, Mia; Sherman, Brandon
Subject: GAO Entrance Conference: Department of Education's Oversight of IDEA Child Find (17-015301/102211)
When: Wednesday, September 06, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).

Subject: GAO Entrance Conference: Department of Education's Oversight of IDEA Child Find (17-015301/102211)
When: Wednesday, September 06, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Conference Line (b)(6)

9/1/17

Attached, please find the agenda/list of questions for this entrance conference.

NOTIFICATION LETTER - 102211.pdf

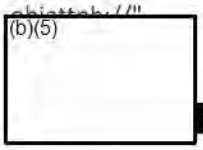
8/11/17

Please note the updated meeting location. I have reserved the LBJ 7C101 conference room for those of you who can attend in person.
Jackie Nowicki (Director), Deborah Signer (Analyst-In-Charge) and Philip Steinberg from GAO plan to attend this entrance conference in person.

8/10/17

I am writing to invite you to an entrance conference for GAO's study on the Department's oversight of IDEA Child Find.
OSERS is the lead office on this study.
The notification letter is attached. I will update this meeting invitation with an agenda once I receive it.
Please note, a separate invitation for a pre-meeting will follow.

Thank you



12:00 PM - 12:30 PM **Arizona**

1:00 PM - 1:15 PM **Phone Call with Jeff Wulfson, Commissioner of Education, Massachusetts -- Dial-in:** (b)(6)
Leader: (b)(6)
Dial-in
Leader

Please let me know if you are unable to join this call in persona and I will provide the participant code

2:00 PM - 2:30 PM **Meeting with acting General Counsel -- Acting General Counsel's Office LBJ 6E341**

September 06, 2017 Continued
Wednesday

2:30 PM - 3:00 PM **Follow-up on FLSA Settlement -- GC Office**

We met again with Budget Service this morning and I would like to discuss next steps in approaching the Union. Thanks.

3:00 PM - 4:00 PM **Prep for OGC nominee -- Under Secretary's office**

(b)(5) [redacted]

[redacted]ard Q & A prep for Carlos to prepare for Hill meetings and hearing. Document to follow. Attached document for prep

Molly

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**

Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6) [redacted]
Participa

4:00 PM - 5:00 PM **Florida-specific Q&A Prep Session for OGC Nominee -- OUS Conference Room**

Paula – please confirm that we can continue to use your conference room for another hour? Thanks.

5:20 PM - 5:35 PM **Phone Call with Governor Charlie Baker (R-MA) -- Dial:** (b)(6) [redacted]

Dial-in: (b)(6) [redacted]
Leader[redacted] & Josh from car)

September 06, 2017 Continued
Wednesday

Participant: (b)(6) (Steve, Jason & Peter – please call on a couple minutes in advance of the call so we can make sure everyone is on the line to dial)

September 07, 2017
Thursday

11:00 AM - 11:30 AM

CFC Core Team Meeting -- General Counsel's Office
Agenda:

1. Division of Financial, Communication, and Event Responsibility.
2. Scheduling Training for Key Workers and the next meeting.
3. Utilizing technology and the SharePoint.

Call-In Line:

Dial (b)(6)

Parti

1:00 PM - 1:45 PM

OCR/OGC T9 Meeting -- WDCFB6-4E333

1:30 PM - 3:00 PM

Prep for OGC nominee -- Under Secretary's office
Prep for OGC nominee Hearing and hill meetings. Tough Q & A

Thank you,

Molly

2:00 PM - 4:00 PM

Regulatory Reform Officer Summit -- Indian Treaty Room, Room 474, EEOB (Updated Location)
Administrator Neomi Rao cordially invites you to join the Office of Information and Regulatory Affairs for a Regulatory Reform Officer Summit.

When: September 7th, 2:00pm - 4:00pm
Where: Indian Treaty Room, Room 474, EEOB Hosted by Neomi Rao, Administrator of the Office of Information and Regulatory Affairs

Opening remarks from Mick Mulvaney, Director of the Office of Management and Budget, and Don McGahn, the White House Counsel.

In preparation for the Summit, we plan to host a conference call next Thursday, August 31st at 1:00pm. Dial-in information will follow for that call. Please contact Caroline Moore to RSVP or if you have additional questions.

September 07, 2017 Continued
Thursday

Summit Contact: Caroline Moore
Confidential Assistant to Administrator Rao
caroline.e.moore@omb.eop.gov or 202-395-7270

*WAVES form for September 7th Regulatory Reform Officer Summit:
(b)(6)

September 08, 2017
Friday

9:00 AM - 11:30 AM **InPG**

1:30 PM - 2:00 PM **Steve Menashi/Weekly Update -- 7W315**
-CBA update

2:00 PM - 2:30 PM **Daily Check In -- GC's Office OR Number:** (b)(6)

2:30 PM - 3:30 PM **Postsecondary Education Matters -- GC's Office or Call In** (b)(6)
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

Because of the holiday shortened week, our Thursday schedules appear cramped; I hope this time on Friday will work for everyone

3:30 PM - 4:00 PM **CONFIRMED call with foxx re: FL law -- OLCA Conference Room-Vacation Calendar**
The call with Brad from Foxx is confirmed. Talking points are below.

(b)(6)

(b)(5)

September 08, 2017 Continued
Friday

(b)(5)

4:00 PM - 4:30 PM **FOIA -- Bob's Office**
The purpose is to discuss awareness of FOIA response. Liz, I see that you are booked but come if you can.

4:30 PM - 5:00 PM **GE Issues Follow Up -- 7E303**

September 11, 2017
Monday

10:30 AM - 11:30 AM **Discussion of Title IX Guidance and Letter -- GC's office**

4:00 PM - 4:30 PM **GAO study on IDEA and accountability in private school choice programs (101067) -- GC Office or** (b)(6)
Purpose: This is an internal ED check-in (OSERS/OGC) following our August 21st meeting to review two questions raised related to this study: (1) agency authority under IDEA to require parent notice regarding IDEA and private schools; and (2) status of OK and FL programs. We (ED-OGC) were asked by GAO to respond to the first question and expect to set up a call with GAO that will be held early next week.

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

September 12, 2017
Tuesday

10:30 AM - 11:00 AM

FLSA -- Steve's Office
Apologies for the late notice, but we need to meet with you today regarding end of year funding. Thanks, Erica

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
-- Secretary's Conference Room (OS Managed)
Conference Line - (b)(6)
Participate Code

1:00 PM - 1:30 PM

Correspondence Meeting -- Bob's Office

1:30 PM - 2:00 PM

Regulatory Meeting -- Bob's Office
New time due to schedule conflicts.

2:00 PM - 2:30 PM

GEAR UP UIC Audit Liability Issue -- General Counsel's Office

(b)(5)

ED-17-0431-A-003084

September 12, 2017 Continued
Tuesday

(b)(5)

4:00 PM - 4:30 PM **OGC Office Matters -- General Counsel's Office**

4:00 PM - 4:15 PM **MEET: AL Discussion -- Jason's Office 3W315// Also Phone Line Available**

Please come if you are able to Jason's office, if not hop on Jason's Conference line to discuss AL State Chief Resignation.

Conference Call Information Jason Botel:
Number: (b)(5)
Particip

September 13, 2017
Wednesday

11:30 AM - 12:00 PM **FW: Project Update -- Bob's Office**

From: Shaheen, Patrick
Sent: Friday, September 8, 2017 8:39:01 PM UTC
To: Shaheen, Patrick; Bailey, Nathan; Eitel, Robert; Jackson, Candice
Subject: Project Update
When: Wednesday, September 13, 2017 3:30 PM-4:00 PM.
Where: Bob's Office

12:00 PM - 12:30 PM **Flexibility Guidance related to Hurricanes -- General Counsel's Office**

Fifteen Minute Meeting

ED-17-0431-A-003085

September 13, 2017 Continued
Wednesday

1:00 PM - 2:00 PM **Regulatory Issues -- Bob's Office**

September 14, 2017
Thursday

8:30 AM - 9:30 AM **EDMC-Dream Center Change in Ownership -- UCP - CR#113D1**
With Dennis Carriello and group.

Steve: Can you come in person or call into the meeting?

2:00 PM - 3:00 PM **Town Hall Meeting - Dwight D. Eisenhower Memorial -- Barnard Auditorium - LBJ**
The Dwight D. Eisenhower Memorial Commission and the General Services Administration will be the Department of Education's guests on Thursday, September 14 at 2 p.m. to provide an update on the Eisenhower Memorial (Memorial).

For those who are not familiar with the planning for the Memorial, the selected site includes the plaza area in front of the Department of Education Building. Construction of the Memorial, designed by noted architect Frank Gehry, is expected to kick off this fall. Come to the Town Hall Meeting and learn more about this important project, and about the impacts and benefits to the Department of Education that it will bring. There will be an opportunity to ask questions at the end of the presentation.

This event will also be broadcast live on Mediasite and EDstream at the following links: Mediasite and Edstream.

If you require a reasonable accommodation to participate, please place a request with Juliann Unger at (202) 453-5761 or at Juliann.Unger@ed.gov

4:00 PM - 4:45 PM **Postsecondary Education Matters -- GC's Office or Call In** (b)(6)
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.
I am sorry for the late notice; I hope this will work for everyone

September 15, 2017
Friday

9:15 AM - 9:30 AM **Quick Updates on Project -- Bob's Office or** (b)(6)
IF you are here, could you please drop by my office or call my conference line? I have a few updates.

(b)(6)

Participant: (b)(6)

10:00 AM - 10:30 AM **Hurriance Flexibility Guidance -- Bob's Office**

10:30 AM - 11:00 AM **Preemption Pre-Meet -- OGC Office**

11:00 AM - 1:00 PM **HI**

1:30 PM - 2:30 PM **National Disaster Recovery Framework Briefing -- Secretary's Conference Room / call in: 866 700 5365 // passcode 2175126**

2:30 PM - 3:30 PM **People and Organizational Development (POD) Quarterly Performance Review -- 1W105/108 or or Dial-in:** (b)(5)

Colleagues – please see attached for the materials. Thank you!

(b)(5)

Colleagues,
The purpose of this Quarterly Performance Review (QPR) is for Department leaders to discuss People and Organizational Development (POD) across the agency. As we move to eliminate the Organizational Performance Review (OPR) and integrate all performance management activities under the QPRs, we will use this meeting to highlight POD trends and best practices. Thank you!

Sincerely,
Erin

Note: This calendar invitation includes political and career leaders. POCs may choose to invite up to two additional staff (e.g., Organizational Performance Officer, Executive Officer).

Reference:
People and Organizational Development (POD) – This element covers processes within the human capital life cycles that are critical to building and strengthening the capacity of staff to achieve ED's strategic plan.

- **Employee Engagement:** Policies and practices designed to positively influence employees' willingness to learn, continuously improve, perform at high levels, expend discretionary effort, and remain interested in working at ED.
- **Human Capital Strategy**: This sub-element focuses on POC human capital management strategies and activities that support alignment between agency goals and priorities, plans for action, and required resources to achieve desired results. Examples of such activities may include actions of a POC to identify its human capital needs, or strengthen or implement processes that improve the quality of its workforce (e.g., Hiring, On-Boarding, Recruitment, Retention, Diversity and Inclusion, Workforce Planning, Sustainability, etc.).
- **Management Training and Leadership Development**: Activities aimed at improving the managerial proficiency of current and aspiring Managers and Supervisors; and the leadership competencies of Managers, Supervisors,

ED-17-0431-A-003087

Executives, and their likely successors.

- **General Training and Development**: Activities aimed at improving the technical proficiency of individuals, and the performance of groups or teams.
- **Talent and Performance Management**: Activities include those that ensure that individual employee performance goals are met effectively and that performance is supported and reinforced by both rewards and accountability.

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | erin.mchugh@ed.gov

* * * \

to discuss POC's performance on their Department Priorities as we move to integrate the QPR and Organizational Performance Review (OPR) processes. Agenda and materials to follow. Thank you!

Sincerely,
Erin

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | erin.mchugh@ed.gov

* *
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* *
For more information, visit the PIO site on ConnectED!

1:45 PM - 2:30 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

2:30 PM - 3:00 PM **Meeting with Josh/ Project Update -- 7W315**

3:00 PM - 4:00 PM **P-12 Quarterly Performance Review (QPR) -- LBJ 1W128 or or Dial-in:** (b)(6) **Access Code:** (b)(6)
Colleagues – please see attached for the materials. Thank you!

Please hold this time for our next Quarterly Performance Review (QPR) on P-12. In addition to reviewing available performance data, we will use this QPR to discuss POC's performance on their Department Priorities as we move to integrate the QPR and Organizational Performance Review (OPR) processes. Agenda and materials to follow. Thank you!

Sincerely,
Erin

September 18, 2017 Continued
Monday

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | erin.mchugh@ed.gov

* *
PIO TEAM VISION | ***To be the trusted partner in leading and achieving great performance at ED***
* *
For more information, visit the PIO site on ConnectED!

4:30 PM - 5:30 PM **Special Project Review -- Bob's Office**

September 19, 2017
Tuesday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6)**
-- Secretary's Conference Room (OS Managed)
Conference Line - (b)(6)
Participate Code -

2:00 PM - 2:30 PM **CFC Team Meeting with Loaned Executive -- General Counsel's Office**
The Department Loaned Executive is on leave this week. We will be submitting goals next Tuesday 9/19.

Call In Number:

(b)(6)

2:45 PM - 3:00 PM **Policy Discussion for Upcoming Q&A -- Office of the Secretary**

3:30 PM - 4:00 PM **Call with Morris**

September 20, 2017
Wednesday

11:00 AM - 11:30 AM **Follow-up on Ethics Advice -- GC Office**

11:30 AM - 12:00 PM **Steve Menashi/Weekly Update -- 7W315**

12:00 PM - 1:30 PM **Listening Session w/ John Villasenor -- WDCFB6-5C100 (Managed)**
Conference line information:
(b)(6)

Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions please feel free to reach out.

We look forward to having you!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E: Chelsea.Henderson@ed.gov

1:30 PM - 2:00 PM **Call re ED DCL -- Dial In** (b)(6)
Attendance:

Jeff Harris (OMB)

Steve Menashi (ED)

Beth Williams (OLP)

Ryan Newman (OLP)

Jenn Dickey (OLP)

Steve Cox (OASG)

ED-17-0431-A-003091

September 20, 2017 Continued
Wednesday

2:00 PM - 4:00 PM **W**

2:00 PM - 3:00 PM **FW: WIT -- OGC Library or** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.

September 20, 2017 Continued
Wednesday

Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

4:00 PM - 5:00 PM **DHG**

September 21, 2017
Thursday

12:00 AM - 12:00 AM **RH**

12:00 AM - 12:00 AM **Rob -- Out of Office**

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion

ED-17-0431-A-003093

September 21, 2017 Continued
Thursday

30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

4:00 PM - 4:30 PM **GAO Private School/Voucher Prog. Report -- Ebony's Office**

September 22, 2017
Friday

12:00 AM - 12:00 AM **RH**

Please See Above

12:00 AM - 12:00 AM **Rob -- Out of Office**

Please See Above

9:30 AM - 10:00 AM **Media Prep -- 7W101**

Steve,
We can call you. Let us know.
Bob

1:00 PM - 2:30 PM **Title IX Listening Session -- WDCFB6-2W240-20 (Managed)**

For those calling in:
(b)(6)

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions please feel free to reach out.

Chelsea

September 25, 2017
Monday

8:00 AM - 11:00 AM **2017 CFCNCA Leadership Conference -- Ronald Reagan Building and International Trade Center (Washington, District of Columbia, United States)**

https://www.eventbrite.com/e/cfcnca-leadership-conference-

Menashi, Steven

tickets-37040274458

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

4:30 PM - 5:00 PM **MEET: OIE Director -- Jason's Office**
(b)(2)

We have an immediate need to resolve this matter and would like to announce this change to staff this week.

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(5)
Particip

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

ED-17-0431-A-003095

September 25, 2017 Continued
Monday

(b)(5)

[redacted]

September 26, 2017
Tuesday

10:30 AM - 11:00 AM **HOLD: OGC Meet and Greet Jed**

10:30 AM - 11:00 AM **WIT meet and greet for Jed -- Golden Apple Area OR** (b)(6)

11:00 AM - 11:30 AM **Unified Agenda Briefing -- General Counsel's Office**

(b)(5)

[redacted]

Materials attach[redacted]d.

Call In Details

Dial (b)(6)

Part[redacted]

(b)(5)

[redacted]

12:30 PM - 1:00 PM **BD Denials -- OGC Office**

Updating time.

Quick mtg to ensure everyone is on the same page re BD denials. Will send materials via email.

1:30 PM - 3:00 PM **DHG**

3:00 PM - 3:45 PM **D**

4:30 PM - 5:00 PM **Meeting with Holly Ham -- 6E341**

ED-17-0431-A-003096

September 27, 2017
Wednesday

11:00 AM - 11:45 AM **HOLD: Meeting with Ashley Gunn, WH (for October 2 event) -- Secretary's Conference Room (OS Managed)**

Ashley Gunn and Jeff McLane would like to come to ED to discuss the October 2 event.

Nathan and Liz, not sure of your travel schedules, but if one of you is around either one of you should probably attend. I don't think that we will take the entire 45 minutes.

Steve, she asked for the GC as well. I have no idea why.

1:00 PM - 2:00 PM **Trinity Lutheran Session at 2017 National Private School Leadership Conference -- Barnard Auditorium**

1:30 PM - 2:00 PM **Trinity Lutheran Presentation -- Barnard Auditorium LBJ**

3:00 PM - 3:45 PM **T9 Listening Session - Michael Zola + Higher Ed Officials -- WDCFB6-4E333**

For those dialing in, call (b)(6)

Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs once you arrive at the security desk. As always, If you have any questions please feel free to reach out!

Attendees:
Michael Zola Vice President, Government Relations and Policy Analysis - AASCU
President Dianne Harrison, California State University (Northridge)
President John Jasinski, Northwest Missouri State University
Fram Virjee, General Counsel

Thanks,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E: Chelsea.Henderson@ed.gov

3:45 PM - 4:45 PM **SE**

September 28, 2017
Thursday

9:30 AM - 10:00 AM **Steve Menashi/Weekly Update -- 7W315**

10:00 AM - 11:00 AM **FW: Office of Indian Education -- Discussion of Current State and Next Steps -- 6E251 (b)(6)**
Code: (b)(6)

-----Original Appointment-----
From: McFadden, Elizabeth
Sent: Wednesday, September 27, 2017 3:48 PM
To: McFadden, Elizabeth; Kim, Eun (OGC); Mayo-Tall, Karen; Friendly, Deborah; Hunter, Tina; Green, Bianca; Gilman, Jennifer
Cc: Sasser, Tracey; Washington, Mark; Botel, Jason
Subject: FW: Office of Indian Education -- Discussion of Current State and Next Steps
When: Thursday, September 28, 2017 10:00 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: 6E251; (b)(6)

FYI

-----Original Appointment-----
From: McFadden, Elizabeth
Sent: Wednesday, September 27, 2017 2:33 PM
To: McFadden, Elizabeth; Kim, Eun (OGC); Mayo-Tall, Karen; Friendly, Deborah; Hunter, Tina; Green, Bianca; Gilman, Jennifer; Washington, Mark
Cc: Sasser, Tracey; Washington, Mark
Subject: Office of Indian Education -- Discussion of Current State and Next Steps
When: Thursday, September 28, 2017 10:00 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: 6E251; (b)(6)

All –

Can we get together tomorrow to make sure we are all on the same page on the personnel actions we have been discussing and what further steps we need to take? There is a conference line for anyone who needs to call in.

Thanks!

Elizabeth

3:00 PM - 4:00 PM **CFC Core Team Meeting -- General Counsel's Office**
We will be discussing arrangements for the CFC Campaign Kickoff. Please feel free to forward this invitation to staff interested in joining the team as a Coordinator or Key Worker.

Call In:

September 28, 2017 Continued
Thursday

(b)(6)

4:00 PM - 5:00 PM **Postsecondary Education Matters -- GC's office plus call in** (b)(6) **The participant code is:** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.
I am sorry for the late notice; I hope this will work for everyone

September 29, 2017
Friday

11:00 AM - 11:30 AM **Congressional Inquiry -- Bob's Office**

11:30 AM - 12:00 PM **Meeting- Charters Discussion -- WDCFB6-7C101**
Purpose: Charter meeting discussion

12:00 PM - 12:45 PM **Project Update -- Bob's Office**

2:00 PM - 3:30 PM **Private Appointment**

October 02, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **Participate Code** (b)(6)
-- Secretary's Conf[illegible] Managed)
Conference Line - (b)(6)
Participate Code

12:15 PM - 1:00 PM **Discussion of Q&A with NACUA GCs --** (b)(6)

1:00 PM - 2:00 PM **Happy (Fiscal) New Year Celebration! -- LBJ 5C100**
UPDATE: Hello Colleagues, due to a scheduling conflict we are moving our celebration to 1PM. Thank you!

Colleagues,

It's almost time to **CELEBRATE** our **accomplishments for FY 2017** at the PIO team's fourth **annual Fiscal New Year's Party!** Please join the PIO Team for food, fun and fellowship, to celebrate the great performance results you helped achieve!

Here's what you need to know:

WHAT: **Happy (Fiscal) New Year Celebration**! (The PIO Party)
WHEN: Monday, October 2, 2017 – 1:00 p.m.- 2:00 p.m.
WHERE: LBJ 5C100
WHY: To say **thanks and congratulations** to the many colleagues who helped to drive performance success in FY 2017!

Erin McHugh
Deputy Performance Improvement Officer | Office of the Deputy Secretary | U.S. Department of Education
400 Maryland Avenue, SW | Room 7W114 | Washington, DC 20202
Desk (202) 401-1304 | erin.mchugh@ed.gov

* *
PIO TEAM VISION | ***To be the trusted partner in leading and achieving great performance at ED***
* *
For more information, visit the PIO site on ConnectED!

2:00 PM - 3:00 PM **Cut the Red Tape: Eliminating Excessive Regulatory Burdens on Schools and Teachers Listening Session -- Secretary's Conference Room (OS Managed)**

5:45 PM - 6:30 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
(b)(6)

The included attachment is a report that is due to Cabinet Affairs every Tuesday. A portion of the weekly senior staff meeting will be discussing these topics. Please review the attachment, and come prepared with key items to be included in this week's report.

(b)(5)

Menashi, Steven

October 02, 2017 Continued
Monday

October 03, 2017
Tuesday

12:30 PM - 2:00 PM

Meeting to discuss borrower defense rulemaking legal issues -- Steven's office?
Moving to accommodate a scheduling conflict.

I apologize, but forgot that I'd planned to be out on Thursday and Friday. It looks like Tuesday may be the only time that works for everyone.

Sorry for the multiple invite, but sent out the earlier one with the wrong date. This time and day looks open on everyone's calendars, but let me know if there are any issues.

Thanks,
Caroline

2:00 PM - 2:45 PM

To discuss the GAO draft report on private school choice programs (jc 101067) -- GC's office or call in on
(b)(6)

(b)(5)

3:00 PM - 4:00 PM

Borrower Defense Rulemaking - arbitration discussion -- Steven's office
To continue our discussion.

4:00 PM - 4:30 PM

FW: Audit Discussion -- Bob's Office
Steven: Good morning. this is the meeting on the audit of Western Governors' University that I mentioned. Please let me know if you have any questions. Thanks.

October 03, 2017 Continued
Tuesday

Phil

-----Original Appointment-----
From: Eitel, Robert
Sent: Tuesday, September 26, 2017 5:15 PM
To: Eitel, Robert; Rosenfelt, Phil; Morgan, Sally
Cc: Venable, Joshua; Bailey, Nathan; Conaty, Joe
Subject: Audit Discussion
When: Tuesday, October 03, 2017 4:00 PM-4:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Bob's Office

October 04, 2017
Wednesday

1:00 PM - 1:30 PM **Free Speech & Academic Freedom on Campus -- Bob's Office**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

October 04, 2017 Continued
Wednesday

4:00 PM - 5:00 PM **Initial meeting (RE: on FOIA request #17-02714-F) -- WDCPCP-5083**

Toll Free Number: (b)(6)
Leader Passcodes
Participant Passc

[redacted]

October 05, 2017
Thursday

9:00 AM - 9:45 AM **Discussion on Clery/Title IX -- 4E313**

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

[redacted]

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

11:00 AM - 12:00 PM **ESE - Sexual Misconduct Title IX Listening Session -** (b)(6)

1:30 PM - 2:00 PM **Meeting w/ Steve and Bill -- Steve's Office**

October 05, 2017 Continued
Thursday

3:00 PM - 4:00 PM **Borrower Defense -- Under Secretary Conference Room**

4:00 PM - 4:30 PM **Personnel Matter -- EAMs Office OR Number:** (b)(6)

5:30 PM - 6:15 PM **Neg Reg Discussion -- OUS Office**
To discuss OGC's role in upcoming Neg Reg and policy priorities. We can discuss BD first and then Bob can leave for part on GE.

October 06, 2017
Friday

10:00 AM - 10:30 AM **ED response to the GAO draft report -- Call** (b)(6)
(b)(5)
[redacted]am updating this conference call invitation to attach a document representing the most recent version of the proposed ED response to reflect initial comments from OSERS.
Look forward to speaking with everyone shortly.
Thanks,
Kala
objattph://"

11:30 AM - 12:00 PM **Significant Disproportionality--Form of Notice -- Conference Line:** (b)(6) **Participant Code:** (b)(6)
To discuss what form the delay of compliance dates notice will take.

Conference Lin (b)(6)
Participant Coc
Leader Code: 2

12:00 PM - 1:00 PM **SE**

1:00 PM - 1:30 PM **MEETING: MI State Plan -- Jason's Office 3W315**
Meeting Name: MEETING: MI State Plan
Purpose: To discuss MI Consolidated State Plan.
Location: Jason's Office

MATERIALS
(b)(5)

1:30 PM - 1:45 PM **LGBT Allied Group Inquiry -- GC Office**

October 06, 2017 Continued
Friday

2:00 PM - 3:00 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

3:00 PM - 4:00 PM **HEA Negotiated Rulemakings -- OMB and General Process Issues -- Under Secretary's Office -- Conference Line** (b)(6)

10/6 Update: Adding conference line

Moving to later in the week.

All –

This looks like the best time for all of us early next week. Can we use the Under Secretary's office for the meeting?

Thanks.

Elizabeth

4:00 PM - 4:30 PM **Steve/Weekly Update -- 7W315**

4:30 PM - 6:30 PM **CJ-G-A**

October 10, 2017
Tuesday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

2:30 PM - 3:00 PM **ED response to the GAO draft report --** (b)(6)
(b)(6)

3:00 PM - 3:30 PM **Significant Disproportionality Information Collection Discussion -- Conference Line:** (b)(6)
Participant Code: (b)(6)
Critical staff no longer able to attend Friday, so rescheduling for Tuesday.

Conference Li (b)(6)
Participant Co
Leader Code:

To discuss Significant Disproportionality information collection issues and approach.

October 10, 2017 Continued
Tuesday

4:00 PM - 4:45 PM **Randolph-Sheppard Act Briefing -- Office of the Secretary**

4:45 PM - 5:15 PM **MEET: Follow Up MI State Plan -- Jason's Office 3W315**
Meeting Name: MEET: Follow Up MI State Plan
Purpose: To follow up on next steps for MI's State Plan.
Location: MEET: Follow Up MI State Plan

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

October 11, 2017
Wednesday

9:00 AM - 12:00 PM **LFS**

1:00 PM - 1:45 PM **Meeting with Jana Toner -- 7e303**
1:00 to 1:45 Jim and Bob and possibly Steve room 7e303

3:00 PM - 3:30 PM **Servicing Issues -- Steven's office**
To sketch out notice of preemption.

3:30 PM - 4:00 PM **Canceled: TBD next week - Free speech w/Kat and Jesse -- Under Secretary's Conference Room, 7E312**
TBD next week

October 12, 2017
Thursday

10:30 AM - 11:00 AM **Follow - Up RE: LGBT Legal Landscape -- Phil's Office**

12:30 PM - 1:00 PM **BD Rollout -- Secretary's Conference Room (OS Managed)**

1:00 PM - 2:00 PM **The Return of OGC Book Club -- 6C101**
Hi all –

Do you have any favorite books from when you were in high school? Do your children have any favorite books from high school? If so, or you are just interested in chatting about books and reading, please join us at the next OGC book club meeting on October 12th. There will be refreshments (although I can't guarantee any will be homemade☺).

Elizabeth

October 12, 2017 Continued
Thursday

3:00 PM - 4:00 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

4:00 PM - 5:00 PM **Princeton v. ED Update -- General Counsel's Office**

Call In Information:

Dial (b)(6)

Part

October 13, 2017
Friday

All Day **Jenn-OOO**

9:30 AM - 10:00 AM **SES Reviews -- Phil's Office**

4:00 PM - 5:00 PM **Liberty University FERPA Issue -- General Counsel's Office 6E313**

Moved to accommodate schedules

Call In Information

Dial (b)(6)

Part

October 13, 2017 Continued
Friday

5:00 PM - 5:30 PM **Plan Update -- Steven's Office**

October 16, 2017
Monday

9:45 AM - 10:00 AM **Steve/Performance Review -- 7W315**

10:00 AM - 11:00 AM **Listening Session - Restorative Justice -- WDCFB6-4E333** (b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

1:00 PM - 2:00 PM **Meeting w/ the Clery Center -- WDCFB6-4E333**
Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions please feel free to reach out.

Chelsea

2:00 PM - 3:30 PM **Neg Reg Pt 2 -- OUS Office**
Thanks Jim for moving things around. We now have another half hour of fun.

3:30 PM - 4:00 PM **Hans Bader: Meeting with Steve Menashi -- Steve's Office**

4:00 PM - 4:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

October 17, 2017
Tuesday

12:00 AM - 12:00 AM **Jenn-OOO**

8:30 AM - 10:00 AM **IPG**

9:30 AM - 10:30 AM **Making a Living in the 21st Century and the Implications for U.S. National Human Capital Strategy -- Secretary's Conference Room (OS Managed)**

Ms. DiFrancesco will recap her work presented at Harvard in Spring 2016 on the underlying shifts in the labor market and what the macro global trends will mean for the future of work in the US. She will explore the fundamentals elements of a human capital strategy, the goals of a national strategy and the implications for public policy including education, immigration, job training and healthcare. This session will be a comprehensive look at the value of human capital to the US economy and how to make investments in human capital that can maximize the value to the American people.

Speaker Jeanne DiFrancesco is the author of the ProOrbis® Method and serves as the Chief Executive Officer of ProOrbis, LLC, as well as an executive advisor to a wide range of ventures in aerospace, cyber security, energy, and life sciences. Ms. DiFrancesco is one of the world's leading experts in the economic valuation of intangibles including assets such as human capital, brands, technology, intellectual property and missions for the government and non-profit sectors. With over 30 years of executive and strategic level experience, Ms. DiFrancesco has architected projects ranging in size and industry from the International Space Station National Laboratory Reference Model to enterprise restructuring for leading private and public organizations in the health sciences, electronic materials, investment banking, insurance, financial operations, power generation, mining , logistics, electronic warfare and geospatial intelligence.

If you'd like to invite others from your office, please contact Kylie Poirier for seat availability.

12:00 PM - 12:15 PM **Phone Call with Congressman Pete Sessions (R-TX-32) -- Dial (b)(6) (cell-aide Ryan may answer)**

I believe just the Congressman will answer, but if not our LD, Ryan, will. That number is his cell phone.

October 17, 2017 Continued
Tuesday

1:00 PM - 1:30 PM **T9 Check-in -- 4E313**

3:00 PM - 3:30 PM **HBCU Capital Financing Eligibility -- General Counsel's Office**
Time changed due to scheduling conflict.

Call In Num (b)(6)

Participant:

4:30 PM - 5:30 PM **OSERS Guidance Staff Meeting -- Office of the Secretary**
Dial: (b)(6)
Lead)
Parti Peter & Nate)

October 18, 2017
Wednesday

12:00 AM - 12:00 AM **Jenn-OOO**

Please See Above

9:30 AM - 1:30 PM **Justin Out**
Just a reminder I'll be out this morning and early afternoon.

10:30 AM - 11:00 AM **Letter -- OUS Conference Room *NEW LOCATION***
This concerns the letter to the agency that Jed recently drafted.

12:00 PM - 12:30 PM **MEET: ACGR & Diplomas -- Jason's Office 3W315**
Meeting Name: MEET: ACGR & Diplomas
Purpose: To discuss ESSA'S ACGR and diploma requirements.
Location: Jason's Office

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

2:45 PM - 3:30 PM **Princeton FOIA -- WDCFB6-4E333**
I will send dial-in information.

October 18, 2017 Continued
Wednesday

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

3:30 PM - 4:00 PM

Project Update -- Bob's Office

4:00 PM - 5:00 PM

Reach Review -- General Counsel's Office

October 19, 2017
Thursday

10:30 AM - 11:00 AM

Golden Apple Awards Ceremony -- Golden Apple or Call-In (b)(6)
Please join us for the Golden Apple Awards Ceremony starting in 3 minutes!

The ARB is seeking nominations for the Golden Apple Awards for July 1st through September 30th, 2017. **The deadline to submit nominations is 6pm EST Friday, October 13th, 2017.** All OGC employees may submit nominations and all OGC employees are eligible to receive a Golden Apple Award. The Golden Apple Award recognizes a variety of contributions, including:

- Successfully completing a large or complex assignment;

- Winning a significant case for the Department;
- Completing a special project or solving a thorny problem;
- A special contribution to the morale or quality of life in OGC or ED; or
- Displaying a positive attitude in the face of mounting responsibilities.

This list is not exhaustive. Any instance of an OGC employee going above and beyond his or her normal day-to-day duties or performing those duties exceptionally well is a reason to nominate a colleague for a Golden Apple Award. Please take this opportunity to nominate a colleague for an ARB award. To nominate someone, please send Kristina Spencer or John Petralia an email explaining **in detail** why the nominee deserves to be recognized. The ARB will review all submissions and choose one or two nominations that best exemplify the spirit of the Golden Apple Award.

Thank you!

2017 ARB Committee:

Christina Bixby, Milton Burley, Keisha Canty, Jackie Collins, Sara Falk, Jane Hess, John Petralia, Paul Riddle, Kevin Slupe, Kristina Spencer

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

[redacted]

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

October 19, 2017 Continued
Thursday

1:00 PM - 2:00 PM **Free speech w/Kat and Jesse -- Under Secretary's Conf Room, 7E307**
7E307

Main meeting 1-1:30 with extra time available for those who are available.

Sorry to be slow putting it on the calendar.

2:00 PM - 3:00 PM **Postsecondary education matters -- GC's office or phone in** (b)(6)
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

3:00 PM - 3:30 PM **Steve/Weekly Update -- 7W315**

3:30 PM - 4:00 PM **CONFIRMED: Call with Hill Rs -- OLCA Conference Room:** (b)(6)

October 20, 2017
Friday

All Day **Phil : Teleworking 8-10am / Possible to be on line later in day**

10:00 AM - 11:30 AM **Title IX/Clery Listening Session - NACCOP et. al -- 1W128**
Hello all—we're located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security and I will meet you downstairs and escort you to the conference room. Thank you! ~Chelsea

Conference line information: call (b)(6)

Attendees:

Lynda O'Malley	Hostra University
Chris Romano	Ramapo College
Susan McAllister	Auburn University
Jewell Worley	U Virginia Wise
Mike Parkinson	St Louis University
Kathy Quinn	Maryville University
Deb Casey	Green River CC
Kristine Elderkin	Austin CC
Claudia Madrigal	Lonestar College
John Ojeisekhoba	Biola University
Valerie Mendelsohn	WCU/ACC
Jennifer McCary	Gettysburg College
Dolores Stafford	NACCOP
Adrienne Murray	NACCOP
Bill Lafferty	NACCOP

ED-17-0431-A-003113

Michael DeBowes	NACCOP
Lindi Swope	NACCOP

10:30 AM - 11:30 AM

FW: WIT -- OGC Library or (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

October 20, 2017 Continued
Friday

1:30 PM - 2:30 PM

Office Move Committee -- library/ogc conference room
Discuss revised draft and next steps in process.

4:30 PM - 5:00 PM

MEET: HI Waiver Req -- Jason's Office 3W315
Meeting Name: MEET: HI Waiver Req
Purpose: To discuss HI waiver request and alignment study.
Location: Jason's Office

MATERIALS
(b)(5)

October 23, 2017
Monday

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
-- Secretary's Conference Room (OS Managed)

From: Simmons, Lee (Dougie)
Sent: Wednesday, July 12, 2017 9:19:46 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Ford, Kim R.; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Chism, Monique; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa
Subject: Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 127 4594
When: Monday, October 23, 2017 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number: (b)(6)
Participant Code

11:45 AM - 12:00 PM

DPE Check-In Meeting -- OGC Library
Steven -- I've scheduled this for the last 15 minutes of our DPE meeting on Monday. The full meeting is from 11-12.

2:00 PM - 3:00 PM

OGC Rumble: Cake v. Pie -- Golden Apple

NEW DATE

OGC Rumble: Cake v. Pie Edition

ED-17-0431-A-003115

As the fiscal year comes to an end, it is time to settle, once and for all, the bitter rivalry that has been tearing our nation apart: Cake vs. Pie

The Date: October 23, 2:00 pm
The Place: the Golden Apple (where else?)
The Challenge: bring your favorite cake or pie.* We'll taste them, tally the votes and settle this once and for all.

If you're submitting a contender (or are willing to bring plates/forks/napkins/etc), shoot me an email

objattph://"

*I mean, if you want to bring a cake and a pie, I'm not going to stop you.

Be there,
Jill S.
#teamcake

2:00 PM - 3:00 PM **Title IX Listening Session -- 4E313**
We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at (b)(6) to be escorted upstairs. As always, If you have any questions please feel free to reach out.

3:00 PM - 3:30 PM **Title IX Meeting -- Candice's Office**

4:00 PM - 4:30 PM **Draft GAO Report- FSA: Better Management and Oversight of Postsecondary Schools Needed to Protect Student Information -- 6E-251 (OGC Conf Room); Conf. call** (b)(6)
10/19/2017 - Adding a conference line

(b)(5)

October 23, 2017 Continued
Monday

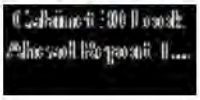
(b)(5)

Thanks,
Kala

5:30 PM - 6:15 PM

Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)
Dial-in: (b)(6)
Particip

Updated template:



October 24, 2017
Tuesday

11:00 AM - 12:00 PM

Briefing on the Resolution of the Western Governors' University audit -- GC's office 6E335 or phone in
(b)(6)

Briefing on steps taken (or to be taken) in the audit resolution of the audit of Western Governors' University. Please let me know if others should be invited. I have set forth a brief agenda for the meeting below.

Agenda

ED's request for the OIG Work Papers

(b)(5)

Questions, suggestions, and comments

1:00 PM - 1:45 PM **Meeting with Shan Wu - Title IX -- WDCFB6-4C101**

(b)(6)

Mr. Wu,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID to clear security and I will meet you downstairs and escort you to the conference room. Thank you! ~Chelsea

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942

2:30 PM - 3:00 PM **OCR website updates -- Bob's office**

3:00 PM - 3:45 PM **Policy Statements -- 2W 212-10**

4:00 PM - 5:00 PM **Candice Taskforce Prep -- OLCA Conference Room**
Meet to prepare Candice for taskforce hearing. Invitation and members attached.

Member
Dems
Ann Kuster
Jackie Speier
Carolyn Maloney
Pramila Jayapal
Lois Frankel

Katherine Clark
Gwen Moore
Debbie Wasserman Schultz
Sean Patrick Maloney
Niki Tsongas
Steve Cohen
Debbie Dingell
Brendan Boyle
Jim Costa
Josh Gottheimer
Tom O'Halleran
Joe Kennedy
Susan Davis
Terri Sewell
GOP
Patrick Meehan
David Joyce
Jackie Walorski
Carlos Curbelo
Lynn Jenkins
Ryan Costello
Ted Poe
Tom Reed
Leonard Lance
Don Bacon
Mimi Walters
Walter Jones
Kevin Yoder
Peter King
Mike Turner
Ann Wagner
Rodney Davis
Dan Donovan

Menashi, Steven

(b)(5)

October 24, 2017 Continued
Tuesday

5:00 PM - 6:00 PM **State AGs Discussion -- LBJ - OUS Conference Room**

6:00 PM - 7:30 PM **DHGAK**

October 25, 2017
Wednesday

10:30 AM - 11:30 AM **Acquisition Integrity briefing -- WDCFB6-2W240-20 (Managed)**

10/25 – updated PPT
10/25 – Adding call-in option.
CFO Conference Line information:
Dial In Numb (b)(6)
Participant Co
Leader Code: *se only)*

OCFO would like to provide the Department's leadership team with a very important briefing on **Acquisition Integrity** from our Chief Acquisition Officer (CAO), Tim Soltis, and Senior Procurement Executive (SPE) and Deputy Chief Acquisition Officer (DCAO), Angela Billups.

(b)(5)

POC	Executive	Assistant
OS	Josh Venable	Kathryn Walker
OS	William Payne	
OCO	Nathan Bailey	
OS	Bob Eitel	
OS	Ebony Lee	Martha Davis
OS	(Dougie) Lee Simmons	Allen Ernst
OUS	Dr. Leonard Haynes	
OUS	James Manning	Paula Hill
FSA	Wayne Johnson	Linda Holland
OCR	Candice Jackson	Chelsea Henderson
OCTAE	Dr. Michael Wooten	
OELA	Jose Viana	Anthony Sepulveda
OESE	Jason Botel	Carrie Coxen
OGC	Steven Menashi	Patrick Shaheen
OLCA	Peter Oppenheim	
OPE	Adam Kissel	Agnes (Ginny) Jameson
OPE	Kathleen Smith	Paula Hill
OSERS	Kimberly Richey	Lexi Hudson

October 25, 2017 Continued

Wednesday

11:30 AM - 12:00 PM **Data/Info Requests to Servicers -- Steven's Office**

1:00 PM - 1:30 PM **Statewide" Academic Achievement Indicator -- Phil's Office**

(b)(5)

ED-17-0431-A-003122

(b)(5)

1:30 PM - 2:00 PM

Draft GAO Report- FSA Records Mgmt -- 6E-251 (OGC Conference Room)
Steven,

OGC colleagues and I would like to meet with you to discuss these two GAO recommendations for ED/FSA --

October 25, 2017 Continued
Wednesday

(b)(5)

Attached is a copy of the draft GAO report.

Thanks,
Kala

(b)(5)

[redacted]

3:00 PM - 5:00 PM **WH**

4:00 PM - 5:00 PM **Candice Taskforce Prep -- OLCA Conference Room**
Round 2 – tough Q & A, hearing walk through

October 26, 2017
Thursday

10:00 AM - 1:00 PM **Justin Out**
Hi All,
Just a reminder I'll be out from 10am to 1pm tomorrow for my kids' dentist appointments. I may make it in earlier. I'll also be teleworking in the morning until approximately 10am.

Thanks,
Justin

12:00 PM - 1:00 PM **OSEP briefing on CA prison issue -- Assisstant Secretary's Office**
Rescheduling to accommodate conflicts.

(b)(5)

[redacted]

Toll Free Numbe (b)(6)
Leader Passcode
Participant Passc

October 26, 2017 Continued
Thursday

3:00 PM - 4:00 PM **Follow Up Debriefing on Coats with DOJ in attendance -- GC's Office OR Number:** (b)(6) **Code:** (b)(6)

4:30 PM - 7:00 PM **OGC Fall Happy Hour! -- Rocket Bar, Gallery Place/Chinatown (714 7th St NW)**

Good Morning, OGC!

On behalf of the Workplace Improvement Team (WIT), we would like to invite you to a fall happy hour on Thursday, October 26!

We'll be heading over to Rocket Bar around 4:30 pm (714 7th St NW, right next to the Gallery Place/Chinatown metro stops)

Date: Thursday, October 26, 2017
Time: We will be leaving LBJ at 4:30 pm
Location: Rocket Bar – 714 7th Street, NW, right next to the Gallery Place/Chinatown metro stop

Come as you are, stay as long as you want, and please feel free to invite significant others!

We hope everyone can join us!

- Members of the Workplace Improvement Team

October 27, 2017
Friday

11:30 AM - 12:00 PM **Steve/Weekly Update -- 7W315**

12:00 PM - 12:30 PM **Staff Meeting -- Steven's Office**

October 27, 2017 Continued
Friday

1:00 PM - 1:30 PM **FISMA Letter Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

Purpose: To meet regarding the FISMA letter to OMB that must be signed by the Secretary by Tuesday, October 31.

Dia (b)(6)
PC:

1:30 PM - 2:00 PM **HEAL Program Regulations -- General Counsel's Office**

(b)(5)

(6)

Participant:

(b)(5)

2:00 PM - 2:45 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

I am trying to adjust for everyone's schedule.

3:30 PM - 4:30 PM **Special Project Update -- Secretary's Conference Room (OS Managed)**

Dia (b)(6)
PC

October 30, 2017
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **-- Secretary's Conference Room (OS Managed)**

Dial -in Number: (b)(6)
Participant Code

2:30 PM - 3:00 PM **Borrower Defense -- 7W315**

3:00 PM - 5:30 PM **WH**

October 31, 2017
Tuesday

9:00 AM - 9:45 AM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Partici

Updated template:

11:15 AM - 11:45 AM **Finalize Breifing Papers -- Kathleen's office**
Finalize Briefing Papers

12:00 PM - 2:30 PM **REACH**

2:30 PM - 4:00 PM **R**

5:00 PM - 5:30 PM **IG Investigation -- GC Office**
Tracey and I need to brief you on an IG investigation report. Thank you.

November 01, 2017
Wednesday

10:30 AM - 11:30 AM **Borrower Defense/705 cases - motions to dismiss drafts -- Steven's office/Dial in:** (b)(6)
Participant: (b)(6)
Update 10/30/17 – Rescheduling for Wednesday, 11/1/17 to accommodate a scheduling conflict.

Update 10/27/17 – Rescheduling for Thursday 11/2/17 to talk about the draft. Dial in to be circulated.

(b)(5)

All,

(b)(5)

Thanks,
Caroline

(b)(5)

All,

Putting a hold on everyone's calendars to discuss the motions to dismiss. We should be getting them by the end of today.

Thanks,
Caroline
(b)(5)

11:00 AM - 12:00 PM

FW: WIT -- 6C100 o (b)(6)
Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or 1.866.829.5843 2494924

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) er) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

2:00 PM - 3:00 PM **Title IX Sports -- WDCFB6-4E333**

Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call Chelsea Henderson at 202-453-5799 to be escorted upstairs. As always, If you have any questions please feel free to reach out.

2:00 PM - 2:45 PM **Religious Exemptions -- Secretary's Conference Room (OS Managed)**

3:00 PM - 4:00 PM **OCR Guide Discussion -- WDCFB6-4E333**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**

Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Particip

November 01, 2017 Continued
Wednesday

4:10 PM - 5:10 PM **Competitive Integrated Employment Briefing -- Office of the Secretary**

5:00 PM - 5:30 PM **Updates -- Steven's Office**

November 02, 2017
Thursday

9:00 AM - 11:00 AM **LFS**

9:45 AM - 10:30 AM **Charter School Proposal Briefing -- Office of the Secretary**

11:00 AM - 11:25 AM **Briefing on the Policy Committee Memo (see attached) on SERV/Minnesota's request for a Federal Purpose License -- GC's office or phone in** (b)(6) (b)(5) [redacted]

11:30 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

(b)(5) [redacted]

ED-17-0431-A-003130

November 02, 2017 Continued
Thursday

3:00 PM - 4:00 PM **Meeting with Allison Curry -- Steven's Office**

4:00 PM - 5:00 PM **Postsecondary Education Matters -- GC's office or phone in 866-774-3196; participant code is: 7515008**
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education. Donna and Debbie (and Jim, who I have just added to the invitees, if he can make it) will take up the first 15 to 30 minutes discussing a "hot" administrative litigation matter. She will send materials in advance of the meeting.

I am trying to adjust for everyone's schedule.

5:30 PM - 6:00 PM **GE Issues -- 7E307 (OUS Office) Call in** (b)(6)
Location and call-in information added.

Thanks,
Justin

November 03, 2017
Friday

All Day **Justin Out Early (2 to 630pm)**
Hello Everyone,
I am headed out of town on Friday afternoon and would like to leave the office by 2pm. I will be on the road but am available by blackberry or to dial in to any meetings we have for the remainder of the day.

Thanks for your understanding.

Justin

10:00 AM - 11:00 AM **Listening Session: Trauma/Neurobiological Impacts [Group 1] -- WDCFB6-2W240-20 (Managed); calling in:** (b)(6)
Dr. Brian Marx: https://www.ptsd.va.gov/about/divisions/behavioral-science/brian_p_marx_phd.asp Dr. Marx has a PhD and is a principal investigator of the Behavioral Sciences Division of the National Center for PTSD with the VA. His expertise is on the impact of PTSD on functioning, assessment of PTSD, cognitive-behavioral treatment of PTSD, development and use of emerging technology to identify, assess, and treat trauma-related psychopathology, and risk and resilience. Multiple publications on trauma (https://scholar.google.com/citations?user=0MLbTAsAAAAJ&hl=en)

Dr. Joe Gorin (http://www.joegorin.com/practice.htm). Joe Gorin is a clinical and neuropsychologist who has done forensic evaluations. He is on the teaching faculty at the professional psychology program at George Washington University where he teaches neuropsychological assessment and has taught at many other schools. He is a

ED-17-0431-A-003131

professional member of the International Society of Traumatic Stress Studies, the National Academy of Neuropsychology, and the Hispanic Neuropsychological Society, among others.

11:30 AM - 12:30 PM **Project Update -- General Counsel's Office 6E313**
Moved to accommodate schedules.

Call-In Line

(b)(6)

12:30 PM - 2:00 PM **Borrower Defense: Pre-neg reg session 1 discussion -- Steven's office/dial in TBD**
All,

Per my discussion with Steven and Brian, setting up a time for discussion of upcoming neg reg issues.

Caroline

2:00 PM - 3:00 PM **Equitable Services in the ESEA -- General Counsel's Office**
Rescheduled to accommodate an hour-long meeting. Materials attached.

Call In:

(b)(6)

(b)(5)

3:00 PM - 3:30 PM **Meeting w/ Josh -- 7W315**

ED-17-0431-A-003132

November 03, 2017 Continued
Friday

3:45 PM - 4:30 PM **FSA Help -- WDCFB6-7E312**

FSA has offered to help staff the turning around of and commenting to the NPRM re: delay since we have such a short turnaround. In order to do that we need to brief them on what is expected and how it will work.

(b)(6)

4:45 PM - 5:15 PM **Updates -- Steven's Office**

November 06, 2017
Monday

All Day **FW: Rob -- Telework and OOO**

8:00 AM - 8:30 AM **BD Conference Call -- Dial in** (b)(5)

Purpose: Borrower Defense

Dial in:

(b)(6)

11:00 AM - 11:30 AM **VR - Competitive Integrated Employment -- Phil's office or** (b)(6)

Note: This was originally sent with the attachments on Friday at 11:09 am in an email, but now it is included in the meeting announcement.

Hi Steven and Phil,

(b)(5)

Please let us know if you need additional information. We look forward to the discussion.

Thanks,

ED-17-0431-A-003133

Kathy

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

12:30 PM - 1:00 PM

T

1:00 PM - 2:00 PM

Meeting on Welfare EO Regarding Guidance -- EEOB 172
DPC is hosting a meeting to discuss language in the Welfare EO that refers to how agency's issue guidance. The meeting will be in EEOB 172, but we are also offering a call-in option. Please let me know if you plan to call in or attend in person.

WAVES: https://events.whitehouse.gov/?rid=H4QP3P32M4

Conference call option:
Participar (b)(6)
Participant Code:

1:30 PM - 2:30 PM

Meeting w/VMI -- 4C101

Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Chelsea Henderson at 202-453-5799 to be escorted upstairs. As always, If you have any questions please feel free to reach out.

Col. Jamie Inman, Chief of Staff
Elizabeth Griffin, General Counsel
Col. Jeff Boobar, Inspector General/Title IX Coordinator/Parents Council Liaison

2:00 PM - 2:30 PM

T

3:00 PM - 4:00 PM

Listening Session: Title IX Investigators -- WDCFB6-4E333
Please do not forward this invite. If you would like for someone to join the call, please send me an email. Thanks.

For those calling in: (b)(6)

We are located at 400 Maryland Ave SW Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security and I will escort you to the conference room. Thanks!

--
Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942

4:00 PM - 4:45 PM **Review of single sex charter school -- GC's office or phone in** (b)(6)

Discussion of the review of a single sex charter school for a Charter Schools Program (CSP) Non-State Educational Agency (Non-SEA) Grant for Planning, Program Design, and Implementation.

Steven may have a meeting at this time, so we may need to move it.

(b)(5)

5:00 PM - 5:30 PM **Call with DOJ re: Servicers -- General Counsel's Office 6E313**

Call In: (b)(6)

Particip

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)

Particip

Updated template:

(b)(5)

November 07, 2017
Tuesday

11:00 AM - 12:00 PM **Briefing on ED/Census MOA -- GC Office; 1-866-829-5843; Code: 2494924**
Adding a conference line.

The purpose of this meeting will be to brief Steven and Phil on the ED/Census MOA status and legal concerns.

1:15 PM - 1:30 PM **Couple of quick things -- Your Office**

3:00 PM - 4:00 PM **Listening Session - Title IX Coordinators from the Ivy Plus group -- WDCFB6-4E333, (b)(6) code: 5873288 #**
Please do not forward this invite. If you would like for someone to join the call, please send me an email. Thanks all!

Participants:
University of Chicago: Shea Wolfe – Deputy Title IX Coordinator
Cornell University: Sarah Affel –Title IX Coordinator
MIT: Sarah Rankin – Title IX Coordinator
Harvard: Nicole Merhill – Title IX Coordinator, Emily Miller, Seth Avakian
Yale: Stephanie Spangler – Title IX Coordinator, Jason Killheffer – Deputy Title IX Coordinator
Princeton: Regan Crotty – Title IX Administrator, Michele Minter –Title IX Coordinator

4:00 PM - 4:30 PM **Canceled: Guidance on sharing FAFSA information with private scholarship providers -- OLCA Conference Room: (b)(6)**
We're going to hold off on this meeting until next week. TBD. Thanks.

From: Smith, Kathleen
Sent: Thursday, November 02, 2017 11:38 AM
To: Hawes, Michael
Cc: Styles, Kathleen; Prescott, Jenny; Jordan, April; Petersen, Molly; Greene, Chris; Dixon, Doris; Ferraro, Benjamin; Roach, Ronald; Rodrigue, Tiina; Prince, Scott; Hammond, Cynthia; Appel, Jeff; Munier, Craig; Hughes, Bruce; Manning, James; Brickman, Michael
Subject: Re: Guidance on sharing FAFSA information with private scholarship providers

Let's have one final quick convo. Thanks

Sent from my iPhone

On Nov 2, 2017, at 11:15 AM, Hawes, Michael <Michael.Hawes@ed.gov> wrote:
Just as an FYI to the group, I just got off a phone call with Justin Draeger, president of NASFAA. He explained that the consent issue is all his members are talking about, and that his organization is struggling to "keep this issue from boiling over." He is concerned that they are going to start reaching out to Congress, en masse, and fears what consequences that might have. He also expressed his hope that we can have clearer guidance, and a possible workaround in time for the FSA Training Conference at the end of the month. I was very careful to avoid giving any assurances, but told him that our respective offices were working together to examine the issue and its implications.

-Michael

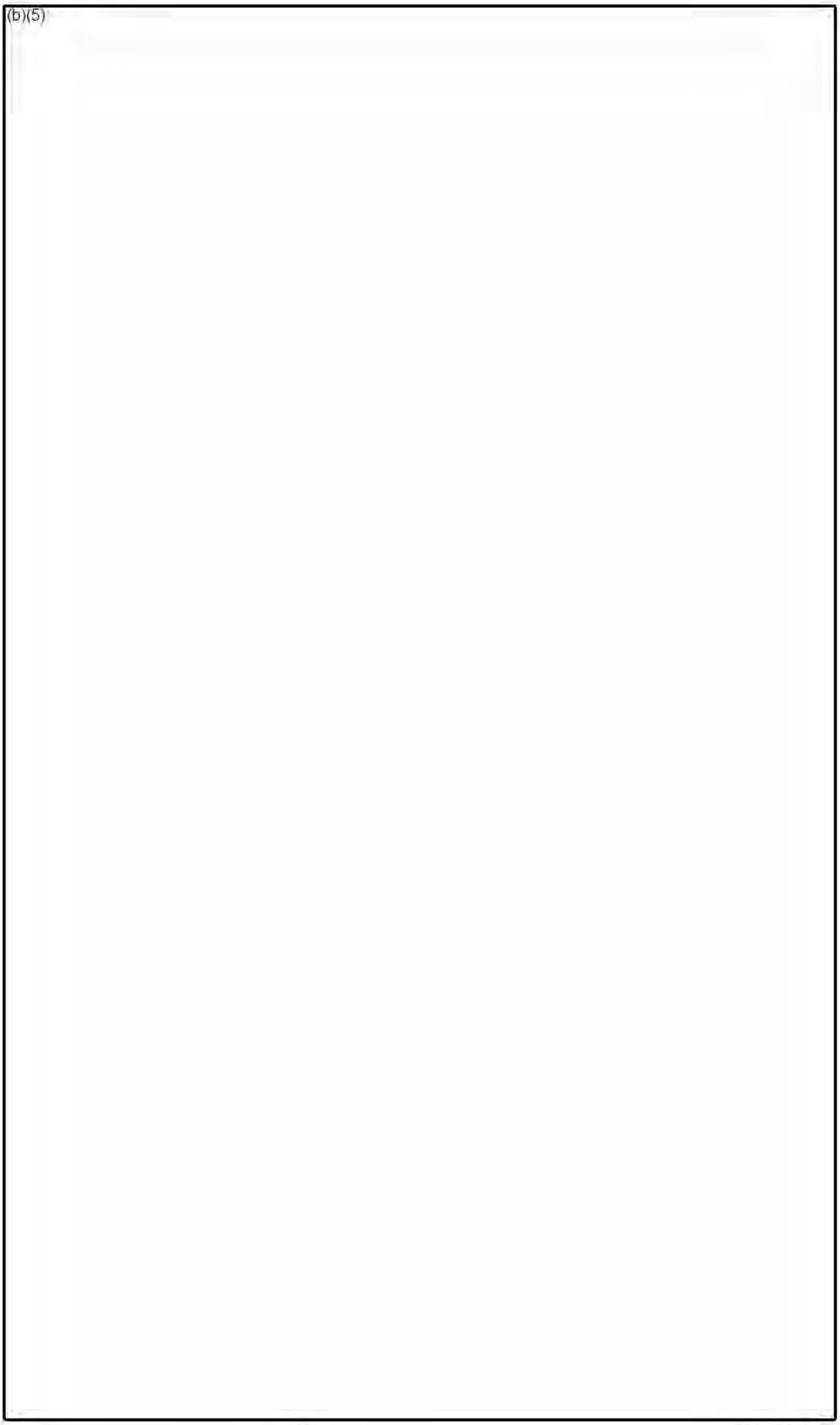
Michael Brewster Hawes
Director of Student Privacy Policy
Office of the Chief Privacy Officer
U.S. Department of Education
202.453.7017
michael.hawes@ed.gov

From: Hawes, Michael
Sent: Wednesday, November 1, 2017 11:43 AM
To: Styles, Kathleen; Prescott, Jenny; Smith, Kathleen; Jordan, April; Petersen, Molly; Greene, Chris; Dixon, Doris; Ferraro, Benjamin; Roach, Ronald
Cc: Rodrigue, Tiina; Prince, Scott; Hammond, Cynthia; Appel, Jeff; Munier, Craig; Hughes, Bruce; Manning, James; Brickman, Michael
Subject: RE: Guidance on sharing FAFSA information with private scholarship providers

Just wanted to follow up on Kathleen's message below. Any thoughts on making a distinction between "consent" and "direction" as she proposes?

(b)(5)

(b)(5)



ED-17-0431-A-003138

(b)(5)

Michael B. Hawes
Director of Student Privacy Policy
Office of the Chief Privacy Officer
U.S. Department of Education
202.453.7017
michael.hawes@ed.gov

From: Styles, Kathleen
Sent: Tuesday, October 24, 2017 5:09 PM
To: Prescott, Jenny; Smith, Kathleen; Jordan, April; Petersen, Molly; Greene, Chris; Dixon, Doris; Ferraro, Benjamin; Hawes, Michael; Roach, Ronald
Cc: Rodrigue, Tiina; Prince, Scott; Hammond, Cynthia; Appel, Jeff; Munier, Craig; Hughes, Bruce; Manning, James; Brickman, Michael
Subject: RE: Guidance on sharing FAFSA information with private scholarship providers

Just checking back to follow up on this. I apologize, I've been traveling and I'm catching up on things. Did we reach resolution on this issue?

(b)(5)

Is this an avenue we are interested in exploring with OGC? Or is the matter resolved? (and again, forgive me if I'm behind the eight ball and this is a done deal)

Kathleen M. Styles
Chief Privacy Officer
U.S. Department of Education
(202) 453-5587 (office)

November 07, 2017 Continued
Tuesday

(202) 568-1413 (cell)

From: Prescott, Jenny
Sent: Tuesday, October 17, 2017 2:55 PM
To: Smith, Kathleen; Jordan, April; Petersen, Molly; Greene, Chris; Dixon, Doris; Ferraro, Benjamin; Styles, Kathleen; Hawes, Michael; Roach, Ronald
Cc: Rodrigue, Tiina; Prince, Scott; Hammond, Cynthia; Appel, Jeff; Munier, Craig; Hughes, Bruce; Manning, James; Brickman, Michael
Subject: Guidance on sharing FAFSA information with private scholarship providers

Making sure everyone has the document on designated entities shared this weekend for this afternoon's call. Thanks!

Jenny Prescott
Office of Legislation and Congressional Affairs (OLCA)
U.S. Department of Education
(202)453-5591

November 08, 2017
Wednesday

9:15 AM - 10:00 AM **DOJ Call Debrief -** (b)(6)

12:30 PM - 2:00 PM **Borrower Defense: Follow up discussion on BD background -- Steven's office/Dial-in TBD**
To follow up on today's discussion.

2:30 PM - 3:00 PM **Census MOU -- 6E341**
If needed, call in:

(b)(6)

3:00 PM - 4:00 PM **FW: Final Recap Prior to Neg Reg -- WDCFB6-7E312**
This was it.

-----Original Appointment-----
From: Pena, Alexandra
Sent: Tuesday, October 31, 2017 12:11 PM
To: Pena, Alexandra; Smith, Kathleen; Eitel, Robert; Manning, James; Mahaffie, Lynn; Weisman, Annmarie; Hammond, Cynthia; Riemer, Jeffrey (Justin)
Cc: Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Brickman, Michael
Subject: Final Recap Prior to Neg Reg
When: Wednesday, November 08, 2017 3:00 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-7E312

November 08, 2017 Continued
Wednesday

Lynn—Please invite whoever else you think should be there. This meeting is to make sure everyone is ready to go for Neg Reg.

4:00 PM - 4:30 PM **Gainful Employment Issues -- Steven's Office**
New time due to schedule conflict.

Steve,
We want to discuss an issue with you regarding the gainful employment rulemaking, particularly the interactions between the existing and forthcoming regulations. Please feel free to forward to anyone else that you feel should be in the meeting.

Thanks,
Justin

4:30 PM - 5:00 PM **Follow up on BD IFR and NPRM Rulemakings -- 6E251; Conference Line:** (b)(6)
All –

Per our discussion on Friday, this is to follow up on the borrower defense rulemakings and potential areas for comment.

Thanks.

Elizabeth

5:15 PM - 5:45 PM **Welfare EO -- 7W205**

November 09, 2017
Thursday

9:10 AM - 9:30 AM **Steve/Weekly Update -- 7W315**

10:30 AM - 11:00 AM **Princeton FOIA review -- Conference call**
ADDING CALL IN INFORMATION:

TOLL FREE: (b)(6)
PARTICIPANT:

November 09, 2017 Continued
Thursday

Good afternoon, all –

Lauren will be sitting in for me on this call, as I'll be out of the country. I'll send around the call in information tomorrow.

Jill

12:30 PM - 1:00 PM **Stock Act Paperwork -- 6E341**

2:00 PM - 4:30 PM **WH**

2:00 PM - 2:45 PM **All-Appointee Meeting -- 1W105-108**

3:00 PM - 4:00 PM **Canceled: ESE Title IX Listening Session -- 4E333**
Rescheduling—stay tuned!

5:30 PM - 5:45 PM **Religious Liberty Check-in -- Bob's Office**

November 13, 2017
Monday

10:30 AM - 11:15 AM **Title IX regulations -- GC's office or phone in** (b)(6)
Colleagues: We are having this meeting to discuss OGC's earlier comments on the draft regulations sent to Steven and I on October 26, and other related issues. We appreciate those comments.

I am sorry that there has been a delay in setting up this meeting. Please let me know if you have any questions. Thanks for your patience and understanding.

Phil

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number (b)(6)
Participant Code

12:00 PM - 1:00 PM **Meeting- Innovation -- WDCFB6-7C101**
Purpose: Formalizing Innovation

Please note the updated time. This new time seemed to work for most attendees.

Thanks!

November 13, 2017 Continued
Monday

2:00 PM - 2:15 PM **Census MOU -- Steven's Office**

3:00 PM - 4:00 PM **Coffee Conversation w/OGC (in Room 5C100) -- 5C100 OR** (b)(6)

Coffee Conversation is starting NOW – Please join us in 5C100.

Purpose: Coffee Conversation with OGC to talk about the work and priorities of OESE and OPE, working with OGC. Jason and Kathleen will share their tips and thoughts on how we can most effectively work with them and their staffs to support OESE's, OPE's, and the Department's work.

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

6:15 PM - 6:45 PM **BD SWAT Team -- 6C101 (dial-in info below)**
(b)(6)

We are reserving this time to discuss any additional topics the non-Federal negotiators propose to add to the agenda for negotiated rulemaking.

November 14, 2017
Tuesday

1:00 PM - 1:30 PM **Significant Disproportionality Briefing -- Office of the Secretary**

3:00 PM - 4:00 PM **Project Update -- WDCFB6-4E333**

4:00 PM - 5:00 PM **OSERS Draft NPRM -- Bob's Office**
objattph://"

(b)(5)

Menashi, Steven

November 14, 2017 Continued
Tuesday

November 15, 2017
Wednesday

9:00 AM - 9:30 AM **Debt Collection Contract Award Strategy -- COO's CR -** (b)(6)

10:30 AM - 11:00 AM **Call with** (b)(6)
(b)(6)

11:00 AM - 12:00 PM **Meeting with Commissioner Heriot -- General Counsel's Office**

11:00 AM - 12:00 PM **You are invited to consider "I am ... because you are": An art exhibit by people with disabilities from around the world -- LBJ Auditorium**

Menashi, Steven

I exist because of my family by Jee Won Yun of the Republic of Korea

Also featuring a panel discussion on

Changing Lives Through Arts Education:

The Importance of Arts Education for Students With Disabiliti
Role of Student-Artists as Mentors in and out of the Class

Panel moderator

Mario Rossero

Senior Vice President of Education at the John F. Kennedy Center for the Perf

Panelists

Carmen Jenkins-Frazier
Visual and digital media arts teacher at School Without Walls at Francis-Stev
Carmen is also on the National Museum of American History Advisory Te
a member of the PBS Digital Innovator Class of 2017.
She holds an MFA in electronic studio art from Howard University

Mara Clawson
Winner of the 2016-17 VSA Emerging Young Artists Program competition for
disabilities ages 16-25, Mara creates art in her home studio, at Art Enables an
She received an entrepreneurship grant from the Maryland Department of Re
Services to develop her art business, When Colors Get Along.

Michelle Marks
Mara's mother

Aimee Wanner
Employment consultant at Project SEARCH Smithsonian, Aimee supports youn
developmental disabilities as they receive classroom instruction and internshi
at Smithsonian Institution workplaces. She is also a job coach at When Color

A ribbon-cutting ceremony, a 14-year tradition of the Department's Studer
Program, will take place to honor the students in the exhibit.

RSVP by noon on Nov. 13 to
Jackye Zimmermann at Jacquelyn.zimmermann@ed.gov

Questions
Email Jackye or call her at 202-401-0

Note: If you require a reasonable accommodation to participate in this event, such as a sign language in
captioning services, please contact Jackye Zimmermann at 202-401-0762 or Jacquelyn.zimmermann@

Champion by Andrea Lim of Singapore

Freedom by Yara Mansour of Sa

We invite you to join your colleagues in education and the arts to celebrate the opening of the 2017 VSA Student Art Exhibit, *Ubuntu, yo soy…je suis…I am…because you are*. This is a Jean Kennedy Smith and Disability Program of the John F. Kennedy Center for the Performing Arts.

Wednesday, Nov. 15, 2017, 11a.m. to noon at the U.S. Department of Education, Lyndon Baines Johnson Building Auditorium, 400 Maryland Ave. SW, Washington, D.C.

Featuring works of art by students from Argentina, Korea, Saudi Arabia, Singapore and the United States and remarks by Kimberly Richey, deputy assistant secretary and acting assistant secretary for special education and rehabilitative services at the U.S. Department of Education.

Also featuring a panel discussion, *Changing Lives Through Arts Education*: *The Importance of Arts Education for Students With Disabilities and the Role of Student-Artists as Mentors in and out of the Classroom*.

Panel moderator:
Mario Rossero, senior vice president for education at the John F. Kennedy Center for the Performing Arts

Panelists:

Carmen Jenkins-Frazier, visual and digital media arts teacher at School Without Walls at Francis-Stevens (D.C.). She is also on the National Museum of American History Advisory Team and a member of the PBS Digital Innovator Class of 2017. Carmen holds an MFA in electronic studio art from Howard University.

Mara Clawson, winner of the 2016-17 VSA Emerging Young Artists Program competition for artists with disabilities ages 16–25. Mara creates art in her home studio, at Art Enables and at VisArts. She received an entrepreneurship grant from the Maryland Department of Rehabilitation Services to develop her art business, When Colors Get Along.

Michelle Marks, Mara's mother.

Aimee Wanner, employment consultant at Project SEARCH Smithsonian, supports young adults with developmental disabilities as they receive classroom instruction and internship experience at Smithsonian Institution workplaces. She is also a job coach at When Colors Get Along.

Jeannine L. Chartier, executive and artistic director of VSA Arts Rhode Island.

Keevon Howard, student and 2017 Yo Soy artist from Pawtucket, Rhode Island.

A ribbon-cutting ceremony, a 14-year tradition of the Department's Student Art Exhibit Program, will take place to honor the students in the exhibit.

RSVP by noon on Nov. 13 to Jackye Zimmermann at Jacquelyn.zimmermann@ed.gov. Questions: email Jackye or call her at 202-401-0762.

Note: If you require a reasonable accommodation to participate in this event, such as a sign language interpreter or captioning services, please contact Jackye Zimmermann at 202-401-0762 or Jacquelyn.zimmermann@ed.gov.

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana

November 15, 2017 Continued
Wednesday

Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

4:00 PM - 5:30 PM **Next Generation Processing and Servicing Environment Work to Date -- UCP - CR#112B1 -** (b)(6)

Added conference call number for Tim and Milton.

November 16, 2017
Thursday

10:00 AM - 11:00 AM **All-Staff Meeting and CFC Kick-Off Event -- Barnard Auditorium**

Dear Colleagues,

Please join me on Thursday, November 16, from 10:00 to 11:00 a.m. (Eastern Time), in Barnard Auditorium for an All Staff meeting and the official kick-off of this year's Combined Federal Campaign (CFC).

This meeting will encourage you to "Show Some Love" and seek out charitable causes that you may identify with and can support as the holiday season approaches. This will also be a good opportunity to meet and hear updates from our new senior staff members throughout the Department.

I look forward to seeing many of you there.

Thanks,
Betsy

*ONLINE VIEWING VIA MEDIASITE & EDSTREAM

MEDIASITE INSTRUCTIONS:

For employees working inside ED buildings, use Internet Explorer to access **Mediasite at this link**.
EDSTREAM INSTRUCTIONS:
For teleworkers, this event will also air on **EDstream at this link.**
You cannot access EDstream while logged into gotowork.ed.gov or Aventail/Citrix. (You may be able to see the event, but you will not be able to hear it.) You must open a browser outside of Aventail/Citrix, preferably in

Internet Explorer, and then go to the link above.
If you have problems with Mediasite or EDstream, please call the Help Desk 202 708 4357

11:00 AM - 12:30 PM

Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!
(b)(5)

11:00 AM - 12:00 PM

PSE T9 Listening Session - NASPA -- WDCEB6-2W240-20 (Managed)
For those calling in, dial (b)(6) then enter the participant code when prompted: (b)(6)

Attendees:
Kevin Kruger, President of NASPA
Dr. Jeanne Lord, Associate Vice President for Student Affairs and Dean of Students at Georgetown University
Penny Rue, Vice President for Campus Life at Wake Forest University
Teri Lyn Hinds, Director of Policy Research and Advocacy (NASPA)
Jill Dunlap, Director for Equity, Inclusion, and Violence Prevention (NASPA)
Allison Tombros Korman, Senior Director, Culture of Respect (NASPA)

Hello all—we're located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security and I will meet you downstairs and escort you to the conference room. Thank you! ~Chelsea

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799

C: 2027147942

1:00 PM - 2:00 PM

MEET: Elevated ESSA-Outstanding Policy Questions -- WDCFB6-3W336
Meeting Name: MEET: Elevated ESSA-Outstanding Policy Questions
Purpose: To discuss four elevated ESSA issues that have outstanding policy questions.
Location: WDCFB6-3W336

NOTE: *Peter and Steve, please invite any additional folks from your offices that you think would be helpful to the meeting.*

MATERIALS
(b)(5)

2:30 PM - 3:30 PM

Postsecondary Education -- GC's office or phone in 866-774-3196; participant code is: 7515008
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

3:30 PM - 4:15 PM

Borrower Defense/Neg Reg Session 1 recap/discussion -- Steven's office
Following up on a conversation I had with Steven yesterday, setting up a meeting to do a brief rundown of the session before the SWAT team meeting this afternoon and the OMB meeting on Monday.

4:15 PM - 4:45 PM

Call with OIRA on EO 13771 -- GC Office

4:15 PM - 4:45 PM

Discuss 13771 Issues with Education -- Dom's office (call-in below)
(b)(6)

All,

OIRA received a question from ED last night regarding the calculations under EO 13771 (how we treat CRAd rules and the application of the perpetual time horizon). We would like to hop on a quick call to clarify ED's questions!

Sharon

November 16, 2017 Continued
Thursday

5:30 PM - 6:30 PM **FW: BD writers de-brief -- WDCFB6-6C101 (dial-in info below)**

-----Original Appointment-----
From: Hoblitzell, Barbara
Sent: Wednesday, November 08, 2017 4:03 PM
To: Hoblitzell, Barbara; Mahaffie, Lynn; Weisman, Annmarie; Siegel, Brian; Hong, Caroline; Smith, Kathleen; Manning, James; Riemer, Jeffrey (Justin); Eitel, Robert; Hay, Sarah; Kolotos, John; Malawer, Hilary; Brickman, Michael; Brogan, Frank
Cc: Pena, Alexandra; Hill, Paula; BD2User; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: BD writers de-brief
When: Thursday, November 16, 2017 5:30 PM-6:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101 (dial-in info below)

(b)(6)

We don't need to have a SWAT meeting tonight to consider additional topics, so are repurposing this time for BD writer guidance.

November 17, 2017
Friday

8:00 AM - 9:00 AM **Debt Collection Contract Award Strategy -- UCP - COO's CR** (b)(6)

9:30 AM - 10:00 AM **prep for meeting on school discipline -- 3w315 (jason's office)**
If you are going to be in the 10am meeting, please make every effort to come to this meeting first. Thank you.

10:00 AM - 11:00 AM **Listening Session: Title VI/School Discipline -- WDCFB6-2W240-20 (Managed)**
Hello all,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security, and I will meet you downstairs to escort you to the conference room. If you have any questions, please feel free to call me at 202-453-5799.

Thanks!
Chelsea

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942

2:00 PM - 3:00 PM

Winterfest Planning Meeting -- Library Conf Room

Hi, all:

With Cake v. Pie safely behind us, it's time to start planning Winterfest 2017! We'll need people to write scripts/songs, act, sing, dance, work on videos, manage food and drinks, and much more! Join us on Friday, Nov. 17 at 2:00 in the OGC Library Conference Room for the first planning meeting. If you can't make this one, don't worry – there will be more planning meetings, and you certainly don't have to attend a meeting to be involved.

Hope to see you all there – anyone and everyone is welcome!

Jill

2:30 PM - 3:30 PM

Census MOA with Attachment -- 5C100

(b)(5)

[redacted]

CONFERENCE LINE:

Dial-in Number: (b)(5)
Participant Access Code:
Leader Code:

3:00 PM - 4:00 PM

Title IX Listening Session - Trauma/Neurobiological Impacts [Group 2] -- WDCFB6-4E333

For calling in, dia(b)(6), and enter the participant code when prompted: (b)(6) Thanks!

Attendees via teleconference:

1. **Dr. Paulette Hubbert** is the currently the Section Chief for Department of Homeland Security, Victim Assistance Program. She is the previous Supervisor Program Manager for Headquarters U. S. Marine Corps Family Advocacy Program. She is a licensed clinical social worker. She holds a PhD from Howard University, Washington DC and a Master's degree in Social Work (MSW) from the University of Missouri at Kansas City. She is a retired Marine with over 30 years of experience working with diverse groups and populations in Clinical, Military, and Educational Environments. She has over 20 years of experience in providing therapeutic and victim assistant services in addition to developing and conducting seminars, trainings and workshops in the aforementioned areas. As the Section Chief for the Victim Assistance Program, Dr. Hubbert also has oversight of the Forensic Interview Program, which is a critical resource to Homeland Security Investigations (HSI) special agents in furtherance of their investigations. She also conducts training and outreach activities to federal, state, local and tribal law enforcement organizations throughout the world promoting, educating, and building awareness about HSI's victim centered

ED-17-0431-A-003152

approach, best practices, and the vital elements of trauma informed doctrine.

2. **Dr. Joe Gorin:** (http://www.joegorin.com/practice.htm). Joe Gorin is a clinical and neuropsychologist who has done forensic evaluations. He is on the teaching faculty at the professional psychology program at George Washington University where he teaches neuropsychological assessment and has taught at many other schools. He is a professional member of the International Society of Traumatic Stress Studies, the National Academy of Neuropsychology, and the Hispanic Neuropsychological Society, among others.
3. **Dr. Christopher Wilson:** (http://drchristopherwilson.com/trainingconsultationspeaking.html) In his 23 years as a trainer and speaker, Dr. Wilson has worked with a wide variety of individuals, organizations, and conferences. Dr. Wilson trains on a number of topics, one being the neurobiology of trauma, and how to be trauma informed. Currently, he is a trainer for the United States Army's Special Victim Unit Investigation Course, Legal Momentum (providing training to the judiciary nationwide), and You Have Options Program (providing training to law enforcement nationwide). Some of his former clients include the US Department of Justice's Executive Office for US Attorneys & Office for Victims of Crime, US Marine Corps, Navy, and Army, and End Violence Against Women International.

November 20, 2017
Monday

10:30 AM - 11:00 AM **Indian Preference Update -- GC Office**

11/14 Update: Rescheduling to Monday given that several of us have to be at FSA for a meeting at 4 tomorrow.

All –

We wanted to update you on the current status of our review of the Indian preference issues involving OESE, and particularly around interpretation of the statutory language based on additional research we have done. I will circulate materials before the meeting.

Thanks.

Elizabeth

11:00 AM - 11:30 AM **MOU EPA for Comment -- WDCFB6-7E312**

12:00 PM - 1:00 PM **Supplemental Priorities Meeting -- Secretary's Conference Room (OS Managed)**

Please bring:

- A list of anticipated discretionary grant competitions for FY18 within your POC
- A flag for any grant on the list with an NIA that your POC strongly feels needs to be public before 3/1/18
- A suggestion for a priority (or priorities) that might be used in each grant competition. It is strongly preferred that you be specific (e.g. by citing Priority

6(d), not just "STEM" or "Priority 6"). The Priorities are attached for reference.

Call-i (b)(6)
Code:

(b)(5)

12:00 PM - 12:30 PM **Meeting w/ Josh -- 7W315**

1:00 PM - 2:00 PM **FW: OMB BD Debrief -- WDCFB6-6C101 and call-in information provided below**

-----Original Appointment-----
From: Hoblitzell, Barbara
Sent: Tuesday, November 14, 2017 10:17 PM
To: Hoblitzell, Barbara; Mahaffie, Lynn; Smith, Kathleen; Eitel, Robert; Weisman, Annmarie; Hill, Elizabeth; Johnson, Wayne; Riemer, Jeffrey (Justin); Minor, Robin; Schmoke, Julian; Prescott, Jenny; Prince, Scott; Curran, Frank D.; Malawer, Hilary; Bailey, Nathan; 'Sharon_Mar@omb.eop.gov'; Jeff_Harris@omb.eop.gov; Alex_Hunt@omb.eop.gov; John_Gray@omb.eop.gov; Mary_Cassell@omb.eop.gov; Noah_Mann@omb.eop.gov; Philip_Tizanni@omb.eop.gov; Rob_Goad@omb.eop.gov; Claire_Murray@omb.eop.gov
Cc: Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; McFadden, Elizabeth; Siegel, Brian; Hong, Caroline
Subject: OMB BD Debrief
When: Monday, November 20, 2017 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101 and call-in information provided below

(b)(6)

EOP attendees: Jeff Harris, Alex Hunt, Sharon Mar, John Gray, Mary Cassell, Noah Mann, Philip Tizanni, Rob Goad, Claire Murray

2:00 PM - 3:00 PM **Final Prep before GE -- WDCFB6-7E312**
Call num (b)(6)
Passcode

3:00 PM - 4:00 PM **HEA Data Sharing -- WDCFB6-2W240-20 (Managed)**
Please let me know if this time doesn't work for you by COB tomorrow Friday, Nov. 17th.

Thank you,
Bayan

Conference Call Information:

November 20, 2017 Continued
Monday

Phone Number:
Participant Code: (b)(6)

4:00 PM - 4:30 PM **Religious Liberty -- Bob's Office**
Let's develop the final timing and game plan for the issuance of this memorandum. Thanks.

November 21, 2017
Tuesday

12:00 AM - 12:00 AM **EAM OOO**

12:00 PM - 1:00 PM **Recap BD Neg Reg -- WDCFB6-7E312**

3:00 PM - 4:00 PM **Follow up Meeting -- EEOB 180A**

4:00 PM - 4:30 PM **Pre-Meet RE: Round Table with ED's LGBTQ and Allied Employees -- Phil's Office**

4:30 PM - 5:00 PM **OSERS EF Document -- 7C101**
(b)(5)

November 22, 2017
Wednesday

All Day **EAM OOO**
Please See Above

12:00 AM - 12:00 AM **Justin OOO**

12:00 AM - 12:00 AM **Rob Out of Office**

9:00 AM - 11:30 AM **DR**

3:30 PM - 4:00 PM **Princeton -** (b)(6)
Can we do a quick call to discuss where we are at?

November 23, 2017
Thursday

All Day	**EAM OOO**	**Please See Above**
All Day	**Justin OOO**	**Please See Above**
All Day	**Rob Out of Office**	**Please See Above**

November 24, 2017
Friday

12:00 AM - 12:00 AM	**EAM OOO**	**Please See Above**
12:00 AM - 12:00 AM	**Justin OOO**	**Please See Above**
12:00 AM - 12:00 AM	**Rob Out of Office**	**Please See Above**

November 27, 2017
Monday

9:00 AM - 10:00 AM **Draft Summary Judgment Motion- Massachusetts v. DeVos -- Steven's office**

Let me know if a dial in is needed.

(b)(5)

[redacted]

From: Malawer, Hilary
Sent: Wednesday, November 22, 2017 3:41 PM
To: Hong, Caroline; Menashi, Steven; Brinton, Jed
Cc: Siegel, Brian; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

Both of those times work for me too.

From: Hong, Caroline
Sent: Wednesday, November 22, 2017 3:39 PM
To: Malawer, Hilary; Menashi, Steven; Brinton, Jed
Cc: Siegel, Brian; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

Would everyone be open to for an OGC meeting/call from 9AM to 10AM on Monday? Unfortunately, all the other available time slots are in 30 minute increments and I think we may need more time than that for a discussion.

(b)(5)

(b)(5)

From: Malawer, Hilary
Sent: Wednesday, November 22, 2017 3:30 PM
To: Menashi, Steven; Hong, Caroline; Brinton, Jed
Cc: Siegel, Brian; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

I strongly agree.

From: Menashi, Steven
Sent: Wednesday, November 22, 2017 3:29 PM
To: Malawer, Hilary; Hong, Caroline; Brinton, Jed
Cc: Siegel, Brian; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

I would like to discuss that internally before raising a concern with the Justice Department.

From: Malawer, Hilary
Sent: Wednesday, November 22, 2017 3:26 PM
To: Hong, Caroline; Brinton, Jed
Cc: Siegel, Brian; Menashi, Steven; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

(b)(5),(b)(6)

Happy holidays!

Hilary

From: Hong, Caroline
Sent: Wednesday, November 22, 2017 2:31 PM
To: Brinton, Jed
Cc: Siegel, Brian; Menashi, Steven; Malawer, Hilary; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

Jed,

(b)(5)

Monday looks fairly tight scheduling wise, but it looks like everyone is free from 9AM to 10AM, 10:30AM to 11AM, 3:00 to 3:30pm, and 4:30 to 5:00. Are there time windows that people definitely cannot make? I'd like to propose several options to DOJ as to the timing of a call.

Thanks,
Caroline

From: Brinton, Jed
Sent: Wednesday, November 22, 2017 11:54 AM
To: Hong, Caroline
Cc: Siegel, Brian; Menashi, Steven; Malawer, Hilary; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

A couple of thoughts:

(b)(5)

(b)(5)

Best,

Jed

From: Hong, Caroline
Sent: Wednesday, November 22, 2017 10:53 AM
To: Menashi, Steven; Malawer, Hilary; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Cc: Siegel, Brian; Brinton, Jed
Subject: RE: Draft Summary Judgment Motion- Massachusetts v. DeVos

All,

(b)(5)

like me to set up a time Monday to discuss before turning it around to DOJ.

Thanks,
Caroline

From: Hong, Caroline
Sent: Tuesday, November 21, 2017 10:19 AM
To: Menashi, Steven; Malawer, Hilary; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel
Cc: Siegel, Brian; Brinton, Jed
Subject: FW: Draft Summary Judgment Motion- Massachusetts v. DeVos

All,

(b)(5)

Thanks,
Caroline

From: Merritt, Robert C. (CIV) [mailto:Robert.C.Merritt@usdoj.gov]
Sent: Monday, November 20, 2017 6:42 PM
To: Hong, Caroline; Siegel, Brian
Cc: Bloom, Karen S. (CIV)
Subject: Draft Summary Judgment Motion- Massachusetts v. DeVos

Hi Caroline and Brian,

(b)(5)

Best,

Charlie and Karen

November 27, 2017 Continued
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6)**
-- Secretary's Conference Room (OS Managed)
Dial -in Number (b)(6)
Participant Cod

3:00 PM - 4:00 PM **Phone Call re: GE Papers -- Call: (b)(6)**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:
(b)(5)

November 28, 2017
Tuesday

9:00 AM - 9:30 AM **meet and greet with OCR Nominee Ken Marcus -- Steve's office**

9:30 AM - 10:00 AM **Randolph-Sheppard Act -- Steven's Office 6E341**

10:00 AM - 11:00 AM **Meeting: UC's perspective on T9 implementation: Kathleen Salvaty -- WDCFB6-4E333**
Attendees:
-Kathleen Salvaty (University of California system-wide Title IX coordinator)
-Crystal Martinez (Director for Education/Office of Federal Governmental Relations, UC)

Purpose of meeting: Kathleen would like to discuss UC's perspective on Title IX implementation.

Location: 400 Maryland Ave SW, Washington DC 20202.

Please arrive 10 minutes early with your ID's to clear security, and I will escort you up to the conference room. Thanks! ~Chelsea

--
Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942

November 28, 2017 Continued
Tuesday

11:00 AM - 11:30 AM **Meet and Greet with Johnny Collett OSERS Nominee -- Steve's office**

1:00 PM - 2:00 PM **FW: Discuss PA Video EW Ticket -- Conference call below**

FYI. The meeting is set up as a conference call.

-----Original Appointment-----
From: Campbell, Ellen
Sent: Wednesday, November 22, 2017 11:18 AM
To: Campbell, Ellen; Hawes, Michael; Friendly, Deborah; Zulfiqar, Hasan
Subject: Discuss PA Video EW Ticket
When: Tuesday, November 28, 2017 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Conference call below

Call (b)(6)

Part

Lea

2:00 PM - 2:30 PM **Census MOU -- 7W315**

Cal (b)(6)

Dia

3:00 PM - 3:30 PM **Reg and Decision Memo -- Steven's Office**

November 29, 2017
Wednesday

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten

November 29, 2017 Continued
Wednesday

Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Particip

November 30, 2017
Thursday

10:00 AM - 11:00 AM

SORN Issues -- Steven's Office
We may start a few minutes late if the daily check-in goes past 10am.

11:00 AM - 12:30 PM

Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!
(b)(5)

11:00 AM - 12:30 PM

GAO Exit Conference -- Discipline in Public Schools (101246) -- LBJ 7C101
If anyone lost an eyeglass lens (found just outside the meeting room), please feel free to pick it up in 7C124. It's on the top of my file cabinet.

Laurette

ED-17-0431-A-003163

November 30, 2017 Continued
Thursday

Here is the handout for the meeting –

(b)(5) [redacted]

Just sending this invitation again to be clear that the time for this meeting is 11 a.m. to 12:30 p.m. Sorry about any confusion that I've caused.

The exit conference for GAO's Discipline in Public Schools study (101246) will take place on Thursday, November 30 at ~~10 a.m.~~ 11 a.m. in Room 7C101 in LBJ.

If you wish to participate in the meeting by teleconference, please call (b)(6) (b)(6) The access code is (b)(6)

I'll forward any handouts for the meeting as soon as I receive them from GAO.

Laurette

3:00 PM - 3:30 PM **Phone Interview with** (b)(6) **-- 6E341**

Sam's phone number is (b)(6)

(b)(6) [redacted]

December 01, 2017
Friday

10:30 AM - 11:30 AM **FW: WIT -- OGC Library o** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler,

Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) er) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

11:30 AM - 12:15 PM

Postsecondary Education Matters -- GC's office or phone in (b)(6)
I am sorry to have to move this; I have a GAO conflicting meeting. Thanks for understanding.

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

I am adding Donna to discuss an ongoing matter involving the law judges, and Steve, Amanda, and Amanda to have a check in regarding next week's negotiated rulemaking.

2:00 PM - 3:00 PM

Winterfest Planning Meeting -- OGC Library Conf. Room
Hi, all –

Please join us for the second Winterfest Planning Meeting – bring skit/song ideas, or just help us brainstorm! Participate in the annual debate over what food to order! Eat candy! As always, everyone is welcome to attend, and if you'd like to participate in Winterfest but can't make the meeting, just let me know – we'd be happy to have you.

December 01, 2017 Continued
Friday

Happy Thanksgiving!

Jill

3:00 PM - 3:30 PM **Michigan T1 -- General Counsel's Office**
Call In:
(b)(6)

4:00 PM - 4:30 PM **Interview with Ben Mehr -- LBJ 6E341**

5:00 PM - 5:30 PM **BD Reg -- 7W205**

December 04, 2017
Monday

9:00 AM - 9:30 AM **GAO Data Request -- OGC Conference Room**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number (b)(6)
Participant Cod

12:00 PM - 12:30 PM **Check-in --** (b)(6)

1:00 PM - 1:30 PM **Interview with** (b)(6) **-- Steven's Office**
If this time does not work, she is also available at 1 pm on Tuesday and Wednesday.
(b)(6)

1:45 PM - 2:10 PM **Personnel Meeting -- Steve's Office**

December 04, 2017 Continued
Monday

2:15 PM - 3:15 PM **Regulatory Comments -- Bob's Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

December 05, 2017
Tuesday

11:00 AM - 11:30 AM **Final Reg on Delay -- Kathleen's Office 7E310**

3:30 PM - 5:30 PM **CI**

4:00 PM - 4:30 PM **Unified Regulatory Agenda -- Secretary's Conference Room (OS Managed)**
Dia (b)(6)
PC:

5:00 PM - 6:00 PM **Census MOA -- Secretary's Conference Room (OS Managed)**
Dia (b)(6)
PC:

December 06, 2017
Wednesday

9:00 AM - 12:00 PM **WH**

12:30 PM - 1:30 PM **Lunch w/ Stuart Taylor -- Capitol Bistro, Holiday Inn, 550 C Street SW; Entrance from Hotel Lobby**
*SETUP BY: Kayla Nations, E: kayla.nations@ed.gov, C: 202-316-6984

*ORIGINATING EMAIL:
(b)(5)

*MENU:

December 06, 2017 Continued
Wednesday

5:00 PM - 5:30 PM **Updates and Max.Gov -- 6E341**

December 07, 2017
Thursday

8:30 AM - 8:45 AM **FW: GAO Pre-Meet -- COO's CR** (b)(6)

-----Original Appointment-----
From: Johnson, Wayne
Sent: Wednesday, December 06, 2017 4:09 PM
To: Johnson, Wayne; Manning, James; Sessa, Matthew; Conaty, Joe; Rosenfelt, Phil; Goldstein, Barry; St.Pierre, Tracey
Cc: Houser, Jim
Subject: GAO Pre-Meet
When: Thursday, December 07, 2017 8:30 AM-8:45 AM (UTC-05:00) Eastern Time (US & Canada).
Where: COO's CR (b)(6)

10:30 AM - 12:00 PM **BD policy discussion -- WDCFB6-6C101 and call in # below**
Call in info:

Conference Nur (b)(6)
Leader Code: 1
Participant Code

1:00 PM - 2:00 PM **FW: GAO Data Request -- UCP - CR#112B1 - 1-866-718-7229; part code 5557618**

-----Original Appointment-----
From: Johnson, Wayne
Sent: Wednesday, December 06, 2017 2:43 PM
To: Johnson, Wayne; Manning, James; Conaty, Joe; Rosenfelt, Phil; Sessa, Matthew; Goldstein, Barry; St.Pierre, Tracey; emreyarrasm@gao.gov
Subject: GAO Data Request
When: Thursday, December 07, 2017 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: UCP - CR#112B1 (b)(6)

3:00 PM - 4:00 PM **Potsecondary Education Matters -- GC's office or phone in 866-774-3196; participant code is: 7515008**
Purpose: As always, this weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

ED-17-0431-A-003168

December 07, 2017 Continued
Thursday

The first 15 minutes or so of the meeting will be used to discuss the possible memo of understanding with Census. Elizabeth sent it earlier to Ron, Caroline, Debbie, Brian, and Hasan

December 08, 2017
Friday

10:30 AM - 11:30 AM

FW: WIT -- OGC Library or (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting

(b)(6)

er) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

December 08, 2017 Continued
Friday

11:50 AM - 12:00 PM **Prep for OCR Listening Session -- Bob's office**

2:00 PM - 3:00 PM **Third Winterfest Planning Meeting -- OGC library conference room**
Hi, all – come join us for the next Winterfest Planning Meeting. Bring scripts if you have them – if not, just bring yourselves ☺

2:15 PM - 3:00 PM **OCR Listening Session -- WDCFB6-2W240-20 (Managed)**
Materials will be sent prior to the meeting.

3:15 PM - 4:00 PM **Staff Meeting -- Steven's Office**
Moved to accommodate schedules.

4:00 PM - 4:30 PM **Steven/Weekly Update -- 7W315**

December 11, 2017
Monday

All Day **Rob -- Out of Office (morning; probably afternoon)**

9:00 AM - 10:00 AM **GE Debrief Meeting -- WDCFB6-7E312**
Please try to attend.
Call in nu (b)(6)
Passcode

10:00 AM - 11:00 AM **Briefing for EOP on GE Negotiations -- 6E231 --** (b)(6)
All –

This will be to brief EOP staff on the GE negotiations. Thanks.

Elizabeth

Call-in info:
(b)(6)

11:30 AM - 12:00 PM **Canceled: Weekly Career-Political Leadership Meeting Conference Line** (b)(6) **Participate Code -** (b)(6) **- Secretary's Conference Room (OS Managed)**
Dial -in Number: (b)(6)
Participant Code

ED-17-0431-A-003170

December 11, 2017 Continued
Monday

5:00 PM - 5:30 PM **State Plans -- 7W315**

(b)(5)

[redacted]

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

(b)(5)

[redacted]

(b)(6)

Participant Code

Updated template:

December 12, 2017
Tuesday

10:00 AM - 12:00 PM **Hearing Prep - Session Nine -- Secretary's Conference Room (OS Managed)**

1:00 PM - 2:00 PM **Senior Staff Meeting -- Library Conference Room 6E251**

AGENDA

FOIA processing

Hiring freeze waiver requests

(b)(5)

SES perfor[redacted]ance plans

Sending EVS results to staff

Employee Engagement Action Plan

(b)(6)

Call

Dial

December 12, 2017 Continued
Tuesday

(b)(5)

4:45 PM - 5:45 PM **Borrower Defense -- OUS Conference Room (Call in:** (b)(6)
Adding location and call in. Please try and make it in person if you can though.

December 13, 2017
Wednesday

1:00 PM - 2:00 PM **Acquisition Integrity Briefing -- WDCFB6-2W240-20 (Managed) Dial In Number:** (b)(6)
Participant Code: (b)(6)
CFO Conference Line information:
Dial In Numb (b)(6)
Participant Co
Leader Code: *se only)*

OCFO would like to provide the Department's leadership team with a very important briefing on **Acquisition Integrity** from our acting Chief Acquisition Officer (CAO), Tim Soltis, and Senior Procurement Executive (SPE) and Deputy Chief Acquisition Officer (DCAO), Angela Billups.

(b)(5)

POC	Executive	Assistant
OS	William Payne	
OUS	James Manning	Paula Hill
OCR	Candice Jackson	Chelsea Henderson
OESE	Jason Botel	Carrie Coxen
OGC	Steven Menashi	Patrick Shaheen
OLCA	Peter Oppenheim	

Additional political staff to be added as they come on board. Thank you!

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana

December 13, 2017 Continued
Wednesday

Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

4:00 PM - 4:30 PM **Catapult briefing -- GC's office**
We have attached a short briefing memo for Wednesday's meeting. Please let us know if you need more information.

(b)(5)

5:00 PM - 5:30 PM **Daily Check In -- GC's Office OR Number:** (b)(6)

December 14, 2017
Thursday

All Day **Rob -- Out of Office**

8:00 AM - 6:00 PM **NY**

10:00 AM - 11:00 AM **Interagency CFC Call -- Conference Line** (b)(6)
Meeting to discuss how National Capital Area agencies are meeting the

(b)(5)

challenges of a new campaign season. The agend is attached.

Call-In Information

December 14, 2017 Continued
Thursday

(b)(6)

Please reach out to Education CM Patrick Shaheen at (202)506-0412 with any questions.

December 15, 2017
Friday

8:00 AM - 6:00 PM **NY**

8:30 AM - 9:00 AM **FW: HUD and General Data Sharing -- UCP - COO's CR -** (b)(6)

-----Original Appointment-----
From: Johnson, Wayne
Sent: Wednesday, December 13, 2017 10:01 AM
To: Johnson, Wayne; Manning, James; Sessa, Matthew; Sann, Ronald; Goldstein, Barry; McFadden, Elizabeth
Cc: Methfessel, Bucky; Friendly, Deborah
Subject: HUD and General Data Sharing
When: Friday, December 15, 2017 8:30 AM-9:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: UCP - COO's CR - (b)(6)

10:00 AM - 11:30 AM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

December 15, 2017 Continued
Friday

See you all Thursday!

(b)(5)

[redacted]

2:00 PM - 3:00 PM **Cookies and Causes -- Golden Apple 6E250**

We will be gathering at the Golden Apple at 2pm this Friday, December 15, to have an afternoon snack and assemble Cause Boards celebrating causes that we care about. Staff members are invited to bring in pastries or share stories of how CFC-affiliated charities have impacted those they care about.

More information about the Combined Federal Campaign is available on cfcnca.org/donate

3:00 PM - 4:00 PM **LAST Winterfest Meeting -- OGC library conf room**

Hi, all –

This will be our LAST Winterfest meeting – if you have a script, song, news item or anything for the show, this is the time to bring it. We'll be doing read throughs and assigning roles. If you would like to be in a skit or song but you can't make the meeting, just let me know.

It's all happening, people!

Jill

December 18, 2017
Monday

12:00 AM - 12:00 AM **EAM OOO**

9:30 AM - 10:00 AM **Borrower Defense -- 7W315**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

[redacted]

ED-17-0431-A-003175

December 18, 2017 Continued
Monday

11:00 AM - 11:30 AM **US CCR Inter Argument -- Phil's Office**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

2:15 PM - 3:00 PM **Waiver Requests -- 7W315**

3:00 PM - 4:00 PM **Contractor Records Notice -- Steven's Office and Call In:** (b)(6)
Participant Code: (b)(6)

4:00 PM - 5:00 PM **Next Generation Financial Services Presentation -- LBJ-Secretary's Conference Room**

December 19, 2017
Tuesday

All Day **EAM OOO**

Please See Above

All Day **Rob OOO (after 1:00pm)**

1:00 PM - 1:45 PM **Discussion of Puerto Rico title I, Part A, C and D allocation issue -- Peter's office 6W315**
(b)(5)

(b)(5)

December 19, 2017 Continued
Tuesday

Please do not forward this invitation to anyone not currently on the list.

Thanks.

1:00 PM - 1:10 PM **Call re:Murray questions -- Call in** (b)(6)

3:00 PM - 4:00 PM **DM Retiring? -- 6E251 or** (b)(6) (b)(5)

This meeting is to discuss the possibility of retiring OGC's Document Management (DM) system (i.e., the OGC Case and Activity Management System ("OGC-CAMS").

→ Join Skype Meeting
Trouble Joining? Try Skype Web App

Help

3:30 PM - 4:00 PM **Call with ED and SSA -- Conference line:** (b)(6)

5:00 PM - 5:30 PM **Call with Murray office -- Call in**
Call (b)(6)

December 20, 2017
Wednesday

All Day **EAM OOO**

Please See Above

All Day **Winterfest 2017 -- Save the Date -- Barnard Auditorium**
Save the Date: **Winterfest 2017 is on Wednesday, December 20**. More details to follow!

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

12:00 PM - 12:45 PM **Follow up call ED and SSA -- Conference line: 866-821-4676; Dial in: 1040807**

1:00 PM - 4:30 PM **WINTERFEST! -- ED auditorium**

Winterfest!

When: 1pm, Wednesday, December 20th (skits at about 2:15pm)

Where: The ED Auditorium

Catered by: Urban BBQ– chicken wings, pulled chicken, pulled pork, vegetarian baked beans, coleslaw, mac n'cheese, potato salad, and corn bread.

Payments collected by: Rachel Peternith (6E247) & Jane Hess (6C114) cash, or Jill Siegelbaum by Venmo at jill.siegelbaum@gmail.com

Please let us know if you are a vegetarian when you pay.

December 20, 2017 Continued
Wednesday

Payment deadline: Friday, December 15, 2015

Price (same as last year):

- Up to GS-10 $12
- GS 11-13 $17
- GS 14-15 $22
- SES & above $27
- Outside Guests $22

PLEASE PAY WITH EXACT CHANGE IF AT ALL POSSIBLE

*** If you are able to contribute a dessert, please tell Jess Goff. ***

4:30 PM - 5:00 PM **FOIA discussion -- conference call**
Conference (b)(6)
Participant:

December 21, 2017
Thursday

All Day **EAM OOO**
Please See Above

12:00 AM - 12:00 AM **Jenn - OOO**

8:30 AM - 9:00 AM **Federal Preemption -- UCP - COO's CR#112F3** (b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:30 PM **Rescheduling (one more time): Review of BD Internal Clearance Comments -- WDCFB6-297-05 (managed)**
Conference N (b)(6)
Leader Code:
Participant Co

Attaching documents for those who will be joining telephonically (these will be to be distributed in hard copy at the meeting):

(b)(5)

[redacted]

2:00 PM - 3:00 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)

Purpose: As always, this weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

We plan on starting with an issue involving Donna and Bucky, PII and FISMA (please see the attached)

(b)(5)

[redacted]

3:30 PM - 4:00 PM **Regulatory Effective Date Discussion -- General Counsel's Office 6E313**
Conference Line

(b)(6)

4:00 PM - 5:00 PM **Canceled: Hold: Call with SSA**

ED-17-0431-A-003180

December 21, 2017 Continued
Thursday

4:00 PM - 5:00 PM **SSA and ED Follow Up Call -- Conference line: 866-821-4676; Dial in: 1040807**
Blocking off an hour just in case.

December 22, 2017
Friday

12:00 AM - 12:00 AM **EAM OOO**

Please See Above

All Day **Jenn - OOO**

Please See Above

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

December 23, 2017
Saturday

All Day **Jenn - OOO**

Please See Above

December 24, 2017
Sunday

All Day **Jenn - OOO**

Please See Above

December 25, 2017
Monday

All Day **Jenn - OOO**

Please See Above

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003181

December 26, 2017
Tuesday

All Day — **Jenn - OOO**
Please See Above

12:00 AM - 12:00 AM — **H. Bader Out of Office**
;

All Day — **Justin OOO**

3:00 PM - 3:45 PM — **Servicer Letter -- Conference line:** (b)(6)

December 27, 2017
Wednesday

All Day — **Jenn - OOO**
Please See Above

All Day — **H. Bader Out of Office**
Please See Above

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:00 PM - 1:30 PM — **Call on DPE Matters -- GC's office or Call in** (b)(6)

3:15 PM - 3:45 PM — **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

December 27, 2017 Continued
Wednesday

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

December 28, 2017
Thursday

All Day — **Jenn - OOO**
Please See Above

All Day — **H. Bader Out of Office**
Please See Above

12:00 AM - 12:00 AM — **Jed OOO**

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

3:00 PM - 3:30 PM — **APR/APP *NEW ATTACHMENT* -** (b)(6)
(b)(5)

December 29, 2017
Friday

All Day — **Jenn - OOO**
Please See Above

12:00 AM - 12:00 AM — **H. Bader Out of Office**
Please See Above

12:00 AM - 12:00 AM — **Jed OOO**
Please See Above

All Day — **Justin OOO**

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003183

10:30 AM - 11:30 AM

FW: WIT -- OGC Library or (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

December 30, 2017
Saturday

All Day — **Jenn - OOO**

Please See Above

December 31, 2017
Sunday

All Day — **Jenn - OOO**

Please See Above

January 01, 2018
Monday

12:00 AM - 12:00 AM — **Jenn - OOO**

Please See Above

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

January 02, 2018
Tuesday

11:30 AM - 12:00 PM — **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **-- WDCFB6-2W240-20 (Managed)**
Dial -in Number: (b)(6)
Participant Code

1:00 PM - 1:10 PM — **Quick Updates --** (b)(6)
Can we confer by phone for a few minutes to discuss the T9 briefing? Thanks.

2:00 PM - 3:00 PM — **PHEAA Statement Review -- Steven's Office**

3:00 PM - 4:30 PM — **Title IX Briefing -- Office of the Secretary**

5:00 PM - 5:45 PM — **Weekly Senior Staff Meeting -- WDCFB6-2W240-20 (Managed)**
Dial-in: (b)(6)
Particip

Updated template:

January 03, 2018
Wednesday

All Day — **Rob -- Out of Office**

January 03, 2018 Continued
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:00 PM - 1:30 PM **Regional Office Discussion -- WDCFB6-7C100**

2:30 PM - 3:00 PM **Texas Report (See Attachment) -- Ebony's Office**

(b)(5)

4:30 PM - 5:00 PM **Religious Liberty Follow-up -- Bob's Office**
Confirming.

4:30 PM - 5:00 PM **Statement of Interest -- Conference line** (b)(6)

January 04, 2018
Thursday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

12:00 PM - 12:30 PM **Updated briefing on PR Promesa situation -- GC's Office or** (b)(6)

Note: Hot off the presses. I have added an "updated explainer" to the attached background materials below on the PR Promesa situation. The last attachment which is the update might be most helpful for the meeting.

(b)(5)

If there are others in OGC who should attend, please feel free to invite them, or if you feel that you do not need to attend, please do not feel compelled to attend. Please let me know if you have any questions. Thanks.

ED-17-0431-A-003186

January 04, 2018 Continued
Thursday

Phil

(b)(5)

[redacted]

1:00 PM - 2:00 PM **Confirmed pre-meet for ESSA big 4 briefing -- OLCA Conference Room**

2:00 PM - 3:00 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

3:00 PM - 3:30 PM **CBA -- Deputy Secretary's Conference Room**

3:30 PM - 4:00 PM **OHA -- Deputy Secretary's Conference Room**

4:00 PM - 5:00 PM **IvyPlus Title IX Coordinators Call -- WDCFB6-4E333, Conference-line:** (b)(6) **Participant code:** (b)(6)

5:30 PM - 6:00 PM **MEETING/CALL --*RE: Federal Preemption of Loan Servicers -- Under Secretary's Conference Room, LBJ-7E312; Call-in;code:** (b)(6)

January 05, 2018
Friday

10:00 AM - 11:00 AM **Title IX Briefing -- Office of the Secretary**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

January 05, 2018 Continued
Friday

12:00 PM - 1:00 PM **Financial Responbility Subcommittee Debrief -- WDCFB6-297-05 (managed) and call-in info below**
Call in info:

(b)(6)

Please forward to others who should also attend

2:45 PM - 4:15 PM **SS**

4:30 PM - 4:50 PM **Meeting with Kim and Liz -- 7W315**

January 08, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:15 AM **Next Steps on Organizational Reform -- 7W315**
(b)(5)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- WDCFB6-2W240-20 (Managed)
Dial -in Number (b)(6)
Participant Code

1:00 PM - 1:30 PM **Consolidated State Plan Update -- Phil's Office**
Steven: Would you like to join this meeting to help prepare you for tomorrow's Hill briefing? Thanks.

Phil

4:00 PM - 4:30 PM **Briefing on Ohio State and Indiana Subpoenas -- GC's office o** (b)(6) **or calling in. The participant code is:** (b)(6)
Steven: For our 4 o'clock meeting, attached are the current draft response to the third subpoenas in the each of the two cases involving Ohio State and Indiana respectively. The details in each of the draft letters provides information on all of ED's

ED-17-0431-A-003188

January 08, 2018 Continued
Monday

(b)(5)

Phil
(b)(5)

4:30 PM - 5:15 PM **Connecticut -- Steven's Office**
The call got moved so we can push the meeting until Monday. Brian, I know you won't be able to make it.

5:30 PM - 6:15 PM **Weekly [illegible] -- WDCFB6-240-20 (Managed)**
Dial-in (b)(6)
Partici

Updated template:

January 09, 2018
Tuesday

1:30 PM - 2:00 PM **Civil Monetary Penalties -- Steven's Office 6E341**
(b)(5)

2:00 PM - 2:30 PM **Ethics Follow-up -- GC Office**
Rescheduling to 2:00.

This is to discuss follow up questions we received from OGE (who received questions from Senator Warren) on ED's attached response to Senator Warren. The original letter from Senator Warren is also attached.

(b)(5)

ED-17-0431-A-003189

January 09, 2018 Continued
Tuesday

2:30 PM - 3:00 PM **Hiring Needs by Division -- General Counsel's Office**

(b)(5)

[redacted]

3:00 PM - 3:30 PM **Confirmed Travel to Rayburn**

3:30 PM - 4:30 PM **ESSA Briefing Internal Invite -- Rayburn 2261**

Brief the big 4 on ESSA state plans

4:30 PM - 5:00 PM **Confirmed Travel to LBJ**

January 10, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **BD Final Regulations -- General Counsel's Office**

Moved due to schedule conflict.

Call In:

(b)(6)

2:30 PM - 3:00 PM **OGC CFC Raffle -- Golden Apple**

I hope you all had a wonderful holiday season! With the start of the new year, it's time for the **OGC CFC Raffle**! The raffle is one of the biggest events of the office CFC, and we hope you will join us!

The raffle will be held on **Wednesday, January 10th** – Snacks will be available at 2PM, and the raffle will begin at **2:30 PM**.

WHAT CAN YOU DO?

1. **DONATE ITEMS**

Have you recently cleaned out your closets or garage? Need to? Bring your items in and drop them off

ED-17-0431-A-003190

with Keisha or Patrick in the Front Office – let the raffle find them a new home!

2. **BRING FOOD**
We welcome edibles as raffle items – feel free to bring in extra cakes/cookies/etc to sample and build the excitement for your treats!

3. **COME GET YOUR RAFFLE ON!**
Since new guidelines prohibit undesignated contributions to the CFC. All participants will be given 10 tickets.

The best way to donate is through the CFC donation portal at https://cfcgiving.opm.gov/. Paper pledge forms are also available. A full list of participating charities is online at https://cfcnca.org/campaign-materials/2017-list-charities, with many good causes to choose from!

Thank you,
Your OGC CFC Team

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

January 10, 2018 Continued
Wednesday

3:30 PM - 4:30 PM **Follow up with ED and SSA --** (b)(6)

5:30 PM - 6:00 PM **Neg Reg -- 113D1 at FSA**
Conference Nu (b)(6)
Leader Code:
Participant Co
(b)(5)

January 11, 2018
Thursday

9:00 AM - 10:00 AM **Title IX Briefing -- Office of the Secretary**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- WDCFB6-5C100 (Managed)**

PLEASE NOTE THE CHANGE IN LOCATION

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

January 11, 2018 Continued
Thursday

(b)(5)

4:30 PM - 5:00 PM **MEET: NY Plan -- Jason's Office 3W315**

Conference Call Information Jason Botel:
Number (b)(6)
Participa

January 12, 2018
Friday

9:00 AM - 11:00 AM **Tr**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting

January 12, 2018 Continued
Friday

Trouble Joining? Try Skype Web App

Join by Phone

(b)(6)

English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

12:00 PM - 1:00 PM **Nt**

1:30 PM - 2:30 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

4:30 PM - 6:00 PM **Confirmed Discuss ED comments to OMB on the House PROSPER Act -- Deputy Secretary's Office Call in:**

(b)(6)

January 15, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003194

January 16, 2018
Tuesday

All Day

Justin Telework
Hi All,
I need to telework on Tuesday. I have a contractor coming to my house and need to be there. Thanks for your understanding.

Justin

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line -- WDCFB6-2W240-20
(b)(6)
Dial -in Number (b)(6)
Participant Cod

1:00 PM - 1:30 PM

ED SORNs -- General Counsel's Office
Adding a Conference Line:
(b)(6)
Dia

Pa

(b)(5)

(b)(6)

ED-17-0431-A-003196

(b)(5)

ED-17-0431-A-003197

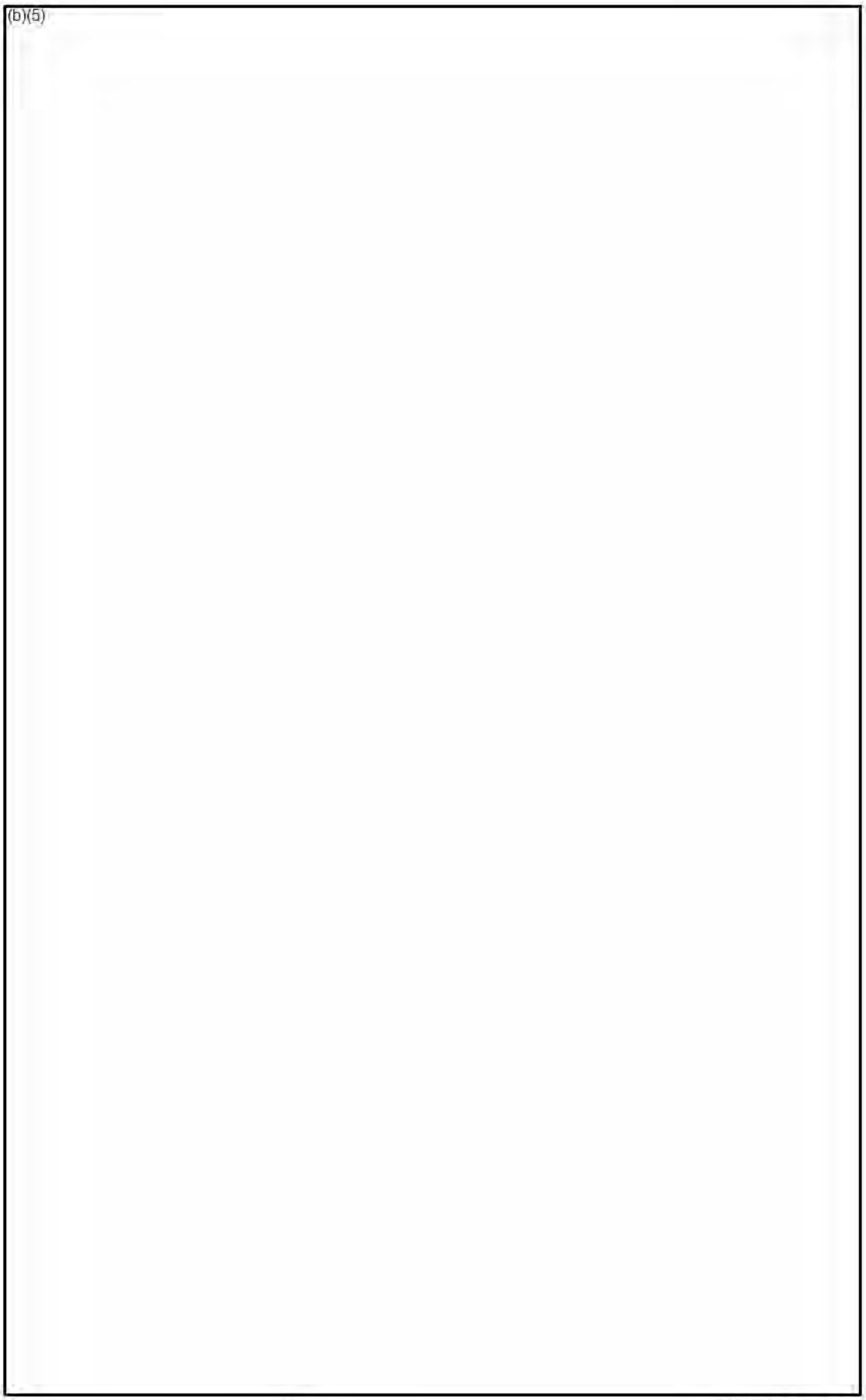
(b)(5)

ED-17-0431-A-003198

(b)(5)

ED-17-0431-A-003199

(b)(5)



(b)(5)

ED-17-0431-A-003201

(b)(5)

1:30 PM - 2:00 PM

Accelerated Students in Academic Achievement Indicator -- Steve's office
Hi Steve – Kay mentioned you had a few questions regarding Ohio's plan and our legal analysis.

Phil –Keisha said you were booked at this time. But, we wanted to circle back with Steve as soon as Kay was free and we were available.

Attaching relevant portion of Ohio's plan with my notes. I will bring copies for Kay & Steve.

3:00 PM - 3:30 PM

Meeting with head of Civil Rights Division -- General Counsel's Office LBJ 6E313 400 Maryland Avenue SW Washington, DC 20202
Conference Line if needed:

Dial: (b)(6)

Parti

6:00 PM - 6:45 PM

Weekly Senior Staff Meeting -- 2nd Floor Conference Room
Dial-in (b)(6)
Partici

Updated template:

January 17, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:00 PM - 1:30 PM **Secretary's Final Supplemental Priorities and Definitions -- Steven's Office 6E341**

Call-In Number:

(b)(6)

(b)(5)

[redacted]

2:00 PM - 3:00 PM **[redacted]**

(b)(5)

Phil

-----Original Appointment-----
From: Labruna, Anthony (USANJ) [mailto:Anthony.Labruna@usdoj.gov]
Sent: Tuesday, January 09, 2018 12:54 PM
To: Labruna, Anthony (USANJ); Janine Matton; Goff, Jessica; Rosenfelt, Phil; Anderson, Michael (OGC); Koeppel, Dennis; Plaza, Doris; Mayer, Debbi; Weiss, Rhonda
Subject: Conference Call on Catapult
When: Wednesday, January 17, 2018 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Dial-in Number below

Call-in Nu (b)(6)
Passcode:

2:00 PM - 2:30 PM **Check-In on CBA Matters -- GC Office**

Rescheduling from last week.

All –

The purpose of this meeting is to touch base on current status of CBA negotiations and coordinating OGC's work advising HR.

ED-17-0431-A-003203

January 17, 2018 Continued
Wednesday

Thanks.

Elizabeth

4:00 PM - 4:30 PM **FOIA -- 7W315**

4:30 PM - 5:00 PM **Ethics: Non-Public Information -- 7W315**

(b)(5)

January 18, 2018
Thursday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Travel**

12:00 PM - 1:30 PM **Speech**

1:00 PM - 2:00 PM **FSA's authority to obtain and recoup discharges from LOCs -- WDCFB6-297-05 (managed) and call-in information below**

Conference
Leader Code
Participant C

(b)(6)

1:30 PM - 3:00 PM **ED Diversity and Inclusion Council Meeting (Prep Materials Attached) -- LBJ | Training and Development Center Rooms 105/108**

Note: Prep materials are being provided for your review in advance of the meeting. Please note the discussion question on slide 9. Hard copies will be available in the room.

(b)(5)

"Diversity is the one true thing we all have in common. Celebrate it every day." - Author Unknown

The Diversity and Inclusion Council's mission is to embrace and work to achieve a

January 18, 2018 Continued
Thursday

culture that promotes diversity among employees and supervisors of the Department; to encourage collaboration, flexibility, and fairness; and to leverage unique views throughout the agency so that all individuals are able to participate and contribute to their full potential.

Everyone,

I invite you to join me in continuing our quest to attract, recruit, and retain a diverse and inclusive workforce that represents the people we serve, America's students. The first 2018 D&I Council meeting is scheduled **for Thursday, January 18, from 1:30 – 3:00pm**.

Under the new charter, each POC has a senior leadership seat at the table, for the POC leader or his/her **SES designee**. If you are unable to attend, please let me know who will be attending for you. **We really need leaders with passion, creativity, and energy, to help us make a difference in 2018!!**

Employee and Affinity Group Council Members,

Welcome back! I look forward to working with you as well as we kick off the 2018 season! Let's go!

The agenda, updated charter, and any other prep materials will be added to this invitation by Friday, January 12.

Thanks in advance for your commitment and support,
Denise

"What we accomplish during the meetings is important, but what we do in between meetings is how we'll make a difference." - DLC

2:00 PM - 4:00 PM **WH**

4:15 PM - 4:30 PM **MEET: MT Plan -- 3W315**
Conference Call Information Jason Botel:
Number: (b)(6)
Participa

January 19, 2018
Friday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003205

11:00 AM - 12:00 PM **Potential Shutdown Planning --** (b)(6)

Good Morning Leaders,

OM and Budget Services will be hosting a meeting to update leaders on the potential lapse in appropriations. Please join us in the OM conference room at 11am today or via teleconference at the number listed above.

Regards,
Cassandra

12:00 PM - 12:30 PM **Extra Check In -- GC Office**

1:30 PM - 2:00 PM **Pre-Meet: ESSA Waiver Process and Subgroups -- OLCA Conference Room**

Call in (b)(6)
Partic

2:00 PM - 2:30 PM **ESSA Waiver Process and Subgroups (NOTE: Different Call-In info) -- OLCA Conference Room**

Rescheduled meeting from last week with the Hill. During this call, the Hill wants to discuss the process the Department is using to approve waivers into law and continue Tuesday's conversation on subgroups. Kim will resend additional information on the meeting. Call-in information provided below:

Call in (b)(6)
Partic

2:30 PM - 3:15 PM **Canceled: Postsecondary Education Matters -- GC's office or phone in** (b)(6) **articipant code is:** (b)(6)

WE ARE CANCELLING THIS MEETING DUE TO THE POTENTIAL SHUTDOWN MEETING AND PREPARATIONS; WE WILL RESCHEDULE THE MEETING.

Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

2:45 PM - 3:15 PM **Potential Shutdown Pl**

Conference Line (b)(6)

Participant Code

ED-17-0431-A-003206

January 22, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:15 AM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

11:30 AM - 12:00 PM **Canceled: Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **Participate Code -** (b)(6) **- WDCFB6-240-20 (Managed)**
Dial -in Numbe (b)(6)
Participant Coc

January 23, 2018
Tuesday

3:30 PM - 5:30 PM **BD Session 2 Policy Discussion -- WDCFB6-297-05 (managed) and call-in info below**

(b)(6)

Hard copies of the following documents (and issue papers) will be provided in the meeting.

January 24, 2018
Wednesday

9:00 AM - 9:20 AM **Update on DOJ NelNet/Great Lakes Investigation -- 7W315**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003207

January 24, 2018 Continued
Wednesday

11:00 AM - 11:30 AM **Response to U.S. Commission on Civil Rights Interrogatories -- Steven's Office 6E341**

2:00 PM - 2:30 PM **Meet our OGC Spring Semester Interns! -- Golden Apple**
Please join us in the Golden Apple next Wednesday, January 24th, for a meet and greet with our new interns.

2:30 PM - 3:00 PM **Records Management (non-public information) -- GC's office**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

January 25, 2018
Thursday

All Day **Rob Out of Office after 1:00**

ED-17-0431-A-003208

January 25, 2018 Continued
Thursday

9:00 AM - 12:00 PM **Dr.**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **DOJ Briefing Call**
Participant Dial-
Participant Cod
(b)(6)

1:00 PM - 2:00 PM **Postsecondary Education Matters -- GC's office or phone in** (b)(6)
Purpose: This weekly meeting primarily covers substantive, personnel, operational, and other management or legal issues pertaining to postsecondary education.

2:00 PM - 3:00 PM **Policy meeting follow up: Due process/fraud & 2016 regs on partial relief/Appendix A -- Steven's office, dial in TBD**
Rescheduling to Thursday.

As discussed at the meeting yesterday, tentatively putting a time on the calendar to discuss this issue. Please let me know anyone prefers a different time, and if a dial in is needed.

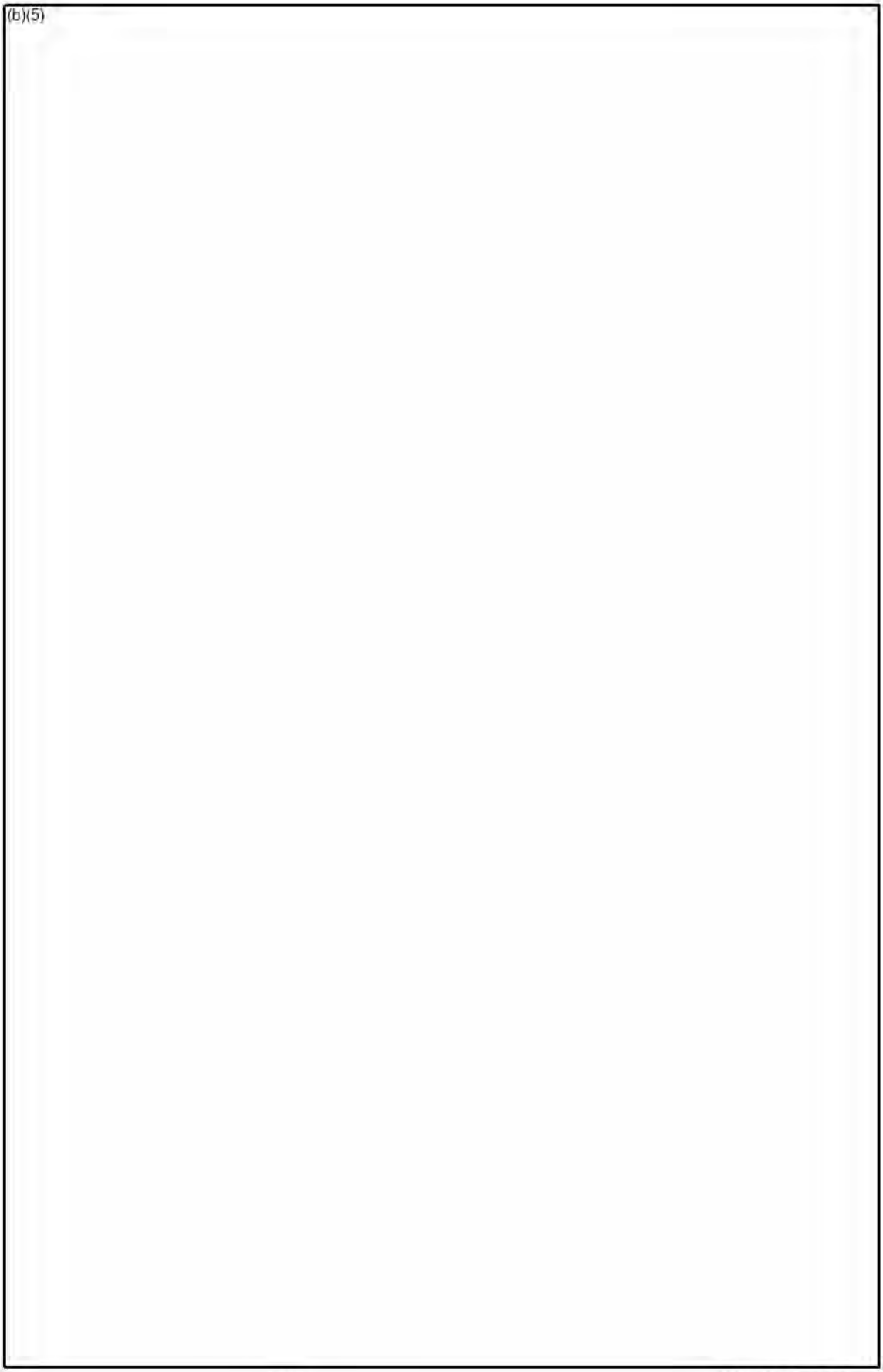
Thanks,
Caroline
(b)(5)

From: Hong, Caroline
Sent: Tuesday, January 23, 2018 6:03 PM
To: Menashi, Steven
Cc: BD2Legal; Siegel, Brian
Subject: Policy meeting follow up: Due process/fraud & 2016 regs on partial relief/Appendix A

Steven,

(b)(5)

(b)(5)

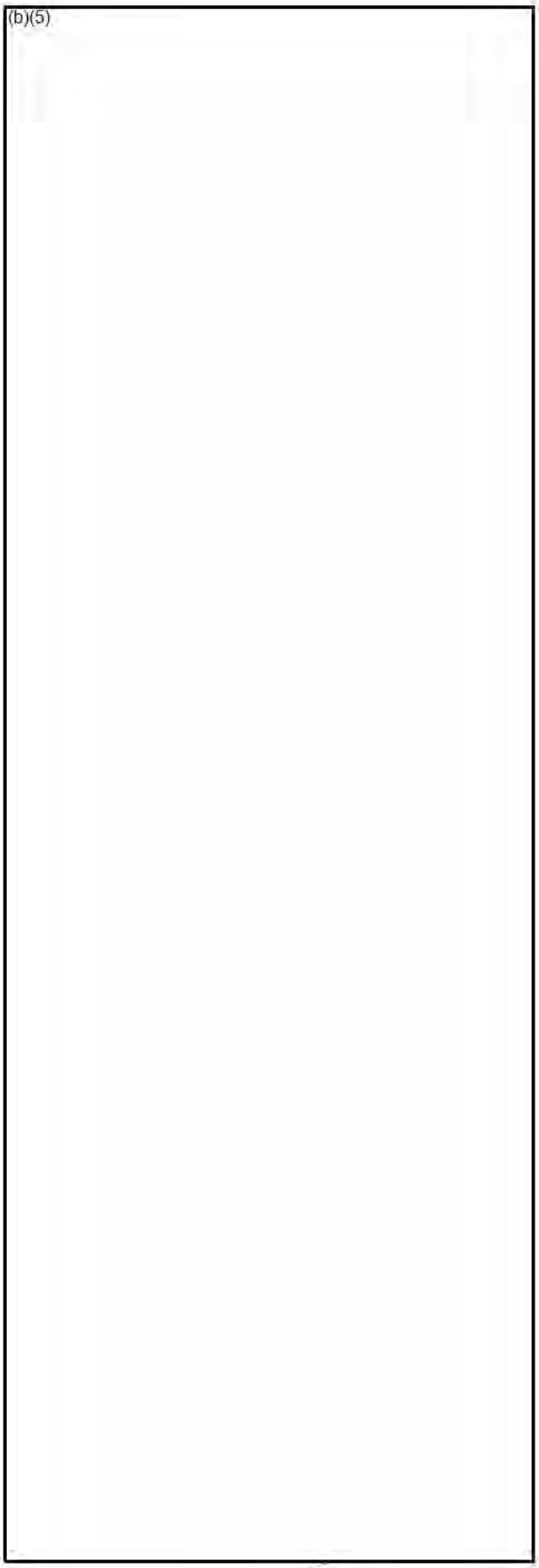


ED-17-0431-A-003210

(b)(5)

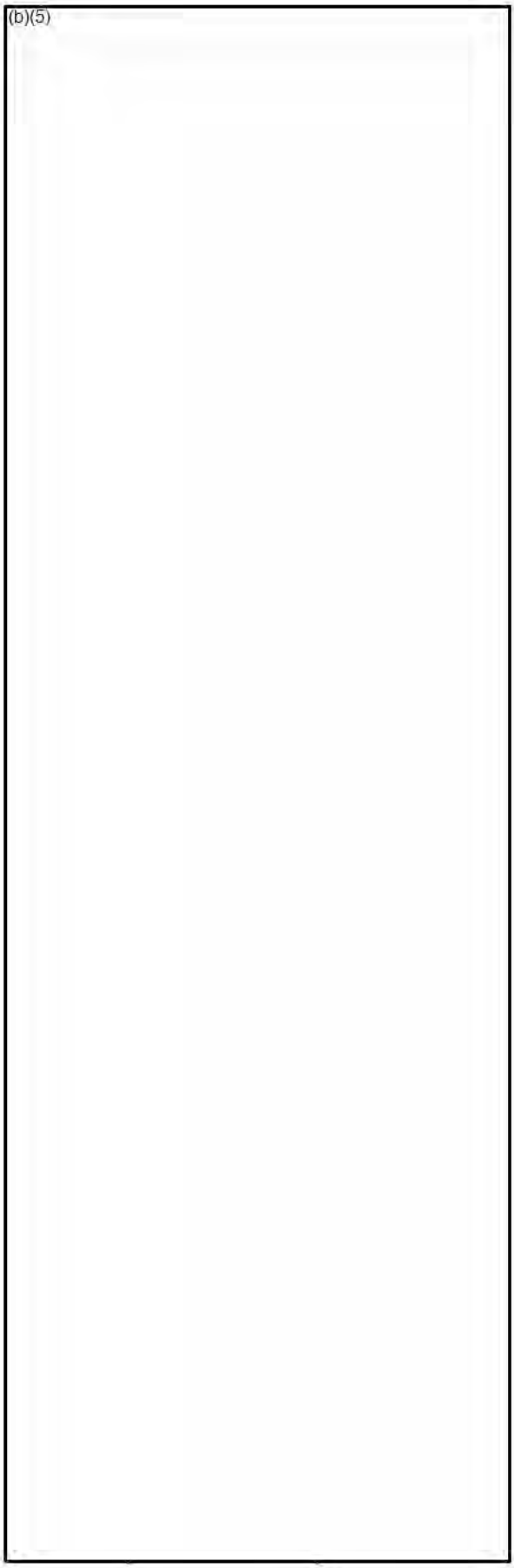
ED-17-0431-A-003211

(b)(5)



ED-17-0431-A-003212

(b)(5)



ED-17-0431-A-003213

(b)(5)

Caroline Hong
Attorney
Office of the General Counsel
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202
Caroline.Hong@ed.gov
Tel: 202-453-5692

3:30 PM - 4:30 PM

RE: Call with EOP Following Up on BD Negotiation Session 2 -- 6E251; Conference Line: (b)(6) **Code:** (b)(6)

1/24 Update: Per request from OMB, rescheduling this meeting from 3:30 to 4:30.

January 25, 2018 Continued
Thursday

Rescheduling this meeting to Thursday.

4:30 PM - 5:00 PM **CBA -- General Counsel's Office 6E313**

January 26, 2018
Friday

12:00 AM - 12:00 AM **Rob -- Out of Office**

All Day **Jenn OOO**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:45 AM - 12:45 PM **Regulation -- Steven's Office 6E341**

1:00 PM - 1:30 PM **Important and timley -- WDCFB6-7E312**
OMB Comments GE Issue Paper
Kathleen and Lynn have great concerns about comments received.
Need to discuss internally first then have a follow up call today with OMB.
Please note—issue papers are scheduled to go to negotiators on Monday.

3:00 PM - 4:00 PM **HOLD-Call with OMB -- TBD**
Not yet scheduled.

3:30 PM - 3:50 PM **Steve/Weekly Update -- 7W315**

3:50 PM - 4:10 PM **CBA -- 7W315**

4:30 PM - 5:00 PM **Campus Free Speech Updates -- Bob's Office**

5:00 PM - 6:00 PM **Staff Meeting -- Steven's Office**

January 26, 2018 Continued
Friday

January 27, 2018
Saturday

All Day **Rob -- Out of Office**

Please See Above

January 28, 2018
Sunday

All Day **Rob -- Out of Office**

Please See Above

January 29, 2018
Monday

12:00 AM - 12:00 AM **Rob -- Out of Office**

Please See Above

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- WDCFB6-2W240-20
Dial -in Number: (b)(6)
Participant Code

12:00 PM - 1:30 PM **Regulation -- Steven's Office 6E341**

2:00 PM - 3:30 PM **2017 Annual Awards Ceremony -- LBJ Auditorium- or call** (b)(6)
Reminder: 2017 OGC Annual Awards Ceremony starting now in the LBJ Auditorium!

Menashi, Steven

ED-17-0431-A-003216

January 29, 2018 Continued
Monday

Dear OGC Colleagues,

The ARB cordially invites you to attend OGC's 2017 Annual Awards Ceremony on Monday, January 29th from 2:00 to 3:30 PM in the LBJ Auditorium.

2017 ARB Committee:
Christina Bixby, Milton Burley, Keisha Canty, Jackie Collins, Sara Falk, Jane Hess, Elizabeth McFadden, John Petralia, Paul Riddle, Kevin Slupe, Kristina Spencer

5:00 PM - 5:30 PM **Meeting- Tax Check Off -- WDCFB6-7C101**

5:45 PM - 6:30 PM **Weekly Senior Staff Meeting -- WDCFB6-240-20 (Managed)**
Dial-in: (b)(6)
Particip

Updated template:

January 30, 2018
Tuesday

11:00 AM - 12:00 PM **Discussion Regarding Top OGC Items -- Kent's Office**

2:00 PM - 2:30 PM **OCR's CPM -- OGC Library Conference Room**
Rescheduled for today

Conference Line:

(b)(6)

3:30 PM - 4:00 PM **Meeting- Gift Funds Discussion -- WDCFB6-6C101**

4:00 PM - 5:00 PM **All Appointee Staff Meeting -- LBJ Cafeteria - Edibles Dining Area**

6:00 PM - 8:00 PM **OGC Trivia Night -- Penn Social -- 801 E Street NW**

Join us 1/30 for Trivia Night at Penn Social!

January 30, 2018 Continued
Tuesday

Your Workplace Improvement Team cordially invites you to Trivia Night at Penn Social! Come show off your useless knowledge – I've heard your Fun Facts, so I know you all have some. Trivia starts at 7 – we're meeting at 6 to stake out tables. See you there!

January 31, 2018
Wednesday

10:00 AM - 11:00 AM **Lapse Plans Conference Call --** (b)(6)
General Counsels,

I am hopeful that we will not have to implement lapse plans for the foreseeable future, but I think it would be useful to have a call with agency GCs and Deputy GCs to ensure we have done a robust review of lapse plans to make any future shutdown as minimally disruptive as possible for federal employees and the American people.

I would like to have a call at 10 am tomorrow to discuss lapse plans. Please make every effort to have you or your deputy participate in the call.

Participant Dial-in (b)(6)
Participant Code

- On behalf of Mark Paoletta

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6) -

10:30 AM - 11:30 AM **FW: Meet with Brian Caplan -- WDCFB6-7C101**

From: Brickman, Michael
Sent: Monday, December 18, 2017 8:39:00 PM UTC
To: Brickman, Michael; Kissel, Adam
Cc: Watson, Donald; Venable, Joshua; Sherman, Brandon; Bull, Brittany; Brogan, Frank; Talbert, Kent; Blew, James; Eitel, Robert

January 31, 2018 Continued
Wednesday

Subject: Meet with Brian Caplan
When: Wednesday, January 31, 2018 3:30 PM-4:30 PM.
Where: WDCFB6-7C101

10:45 AM - 11:15 AM **OCR/OGC Discussion on Remedies -- WDCFB6-4E333**

11:15 AM - 12:45 PM **OCR/OGC Reg Discussion -- 4E333**

12:30 PM - 1:30 PM **Discussion on proposed SNS non-regulatory guidance -- 3W336**

(b)(5) [redacted]

This meeting is to discuss specific sections of the Department's proposed non-regulatory guidance on Supplement, not supplant.

Call in: (b)(6) [redacted]
Partici

2:00 PM - 3:00 PM **Notice Discussion -- Steven's Office**

4:00 PM - 5:00 PM **Nelnet/Great Lakes Antitrust Meeting with DOJ -- WDCFB6-240-20 (Managed)**
Department of Education
400 Maryland Avenue SW
Washington, DC 20202

Di (b)(6) [redacted]
PC

February 01, 2018
Thursday

8:30 AM - 12:00 PM **Dr.**

9:00 AM - 10:00 AM **Strayer/Capella -- UCP - CR#112F3**
Referred by Jim Manning
Merger – Strayer and Capella
Bringing General Counsel
Talk about deal, process, etc.

==========

Hi Linda. Very nice to speak with you this morning. As promised, I'm following up to confirm that meeting with Wayne at 9am on Thursday, February 1, does indeed work for everyone on our side. Joining me will be Viet Dinh, General

Counsel of Strayer Education Inc., Mike Buttry of Capella Education and Dick Senese, president of Capella University.

I much appreciate your assistance and look forward to seeing you next week.

Warm regards,

Brian

Brian W. Jones
President
Strayer University
202.294.8914 (Mobile)
Sent from my iPad

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:30 PM - 2:00 PM **FW: to discuss OMB GE issue --** (b)(6)

-----Original Appointment-----
From: Hammond, Cynthia
Sent: Wednesday, January 31, 2018 1:04 PM
To: Hammond, Cynthia; Appel, Jeff; Martin, Gregory; Mahaffie, Lynn; Smith, Kathleen; Finley, Steve; Amann, Amanda; Manning, James
Cc: McFadden, Elizabeth
Subject: to discuss OMB GE issue
When: Thursday, February 01, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6)

2:00 PM - 2:30 PM **Borrower Defense: Draft of Final Rule -- General Counsel's Office 6E313**
Conference (b)(6)

Participant:

February 01, 2018 Continued
Thursday

2:30 PM - 3:30 PM **BD**

3:00 PM - 3:40 PM **Federal Register Notice -- 7W315**

4:00 PM - 5:00 PM **Fibbe -- Starbucks**

February 02, 2018
Friday

9:20 AM - 9:40 AM **Steve/Weekly Update -- 7W315**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **Ethics Short re: Handling Non-Public Information -- Elizabeth's Office**

11:00 AM - 11:10 AM **T IX Update -- 7W315**

11:30 AM - 12:00 PM **Pre-Meet Prep discussion for Call with Ed and Workforce to Discuss Borrower Defense -- OLCA Conference Room (6W338)**

Hi Everyone,

Just clarifying that we will have an internal pre-meet prep session from 11:30am-12:00noon tomorrow and will then call the hill from 12:00-12:30.

The Ed and Workforce Committee (Majority) has requested a briefing on borrower defense. Here is the request:

We would like an update on borrow defense claims. Some specific questions we have include:

- *Does the Department have an exchange agreement with SSA to retrieve aggregate earnings information for borrower defense purposes? If so, please explain. If not, why not?*
- *How does the Department intend to obtain the individual earnings information of the borrower seeking relief?*
- *When obtaining earnings information from SSA, how would this process differ from the earnings information retrieved in compliance with the GE rule?*

ED-17-0431-A-003221

Let's plan to do an internal pre-meet from 11:30 and then call the committee at 11:30-12:00noon.

Thanks and please let me know if you have any questions.

Regards,
-Scott

Scott D. Prince
Legislative Affairs Specialist
Office of Legislation and Congressional Affairs (OLCA)
U.S. Department of Education
400 Maryland Avenue, SW
Washington, DC 20202-3100

Phone: 202-453-6363
Scott.Prince@ed.gov
www.ed.gov

12:00 PM - 12:30 PM

Call with Ed and Workforce (Majority) to discuss Borrower Defense -- OLCA Conference Room (6W338)

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Scott D. Prince

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U.S. Department of Education
400 Maryland Avenue, SW
Washington, DC 20202-3100

Phone: 202-453-6363
Scott.Prince@ed.gov
www.ed.gov

1:00 PM - 1:30 PM **Post Secondary Meeting -- General Counsel's Office 6E313**

Call in (b)(6)

Code:

2:00 PM - 3:00 PM **-- 7W315**

(b)(5)

3:30 PM - 4:30 PM **Coffee with Chris Pilkerton (SBA) -- Starbucks- 6th and C**

4:30 PM - 5:30 PM **RESCHEDULING BD Subcommittee Policy Recommendations -- Call-in info below**

Last change – promise! Making sure Kathleen is available to call in

Conference N (b)(6)
Leader Code:
Participant C

Attaching clean and redlined versions of the current versions of Issue Paper 3. The subcommittee is still developing language for two additional 'transition period' alternatives and the appendices are being updated. These updates may be available before our 430 meeting and, if so, will be added to this invitation.

(b)(5)

ED-17-0431-A-003223

February 05, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

12:00 PM - 1:30 PM **Optional Room for OMB Call -- WDCFB6-288-04 (managed)**

12:00 PM - 1:00 PM **FW: Call with ED to discuss BD Session 3 Issue Paper EOP Comments -- See below**
All –

Please see message below for call with EOP on Borrower Defense issue papers. Thanks.

Elizabeth

-----Original Appointment-----
From: Mar, Sharon EOP/OMB [mailto:Sharon_Mar@omb.eop.gov]
Sent: Thursday, February 01, 2018 4:35 PM
To: Mar, Sharon EOP/OMB; McFadden, Elizabeth
Subject: FW: Call with ED to discuss BD Session 3 Issue Paper EOP Comments
When: Monday, February 05, 2018 12:00 PM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: See below

-----Original Appointment-----
From: Mar, Sharon EOP/OMB
Sent: Thursday, February 1, 2018 2:15 PM
To: Mar, Sharon EOP/OMB; Gray, John W. EOP/OMB; Cassell, Mary I. EOP/OMB; Mann, NOAH S. EOP/OMB; Sydor, Katherine M. EOP/OMB; Tizzani, Philip M. EOP/OMB; McKee, Kara L. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Goad, Robert; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; McKiver, Charlie E. EOP/OMB; Jain, Varun M. EOP/OMB; Hunt, Alex (Alexander_T._Hunt@omb.eop.gov); Harris, Jeffrey M. EOP/OMB; dominic mancini (Dominic_J._Mancini@omb.eop.gov); Bishop, Bradley E. EOP/OMB
Subject: Call with ED to discuss BD Session 3 Issue Paper EOP Comments
When: Monday, February 5, 2018 12:00 PM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: See below

ED-17-0431-A-003224

February 05, 2018 Continued
Monday

ED has requested a meeting at NOON Monday so they can review and respond to the comments provided from the EOP on ED's BD Session 3 issue papers today and tomorrow.

(b)(6)

4:15 PM - 5:00 PM **USCCR Responses -- Steven's Office 6E341**

5:30 PM - 6:15 PM **Weekly [redacted] retary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:
(b)(5)

6:00 PM - 6:30 PM **CDR Call Follow-Up -- OLCA Conference Room;** (b)(6)

(b)(5)

Please join for this urgent call to discuss the attached CDR [redacted] language.

February 06, 2018
Tuesday

11:00 AM - 11:30 AM **OCR Enforcement -- WDCFB6-7C101**

1:00 PM - 1:30 PM **Pre-Meet on Significant Disproportionality -- GC Office**
Based on the conversation I just had with OSEP, I think we need to meet before our meeting with the larger group.

1:30 PM - 2:00 PM **Call to Discuss EOP Comments on Significant Disproportionality -- Conference Line:** (b)(6)
Code: (b)(6)

3:00 PM - 3:30 PM **SSA Meeting -- 7W315**
D (b)(6)
P

February 06, 2018 Continued
Tuesday

4:00 PM - 5:00 PM **BD Delay -- GC's Office. Conference Line** (b)(6)
To discuss DOJ's comments.

Conference (b)(6)
Participant
Leader Code

February 07, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

2:00 PM - 2:30 PM **Staff Meeting -- Secretary's Conference Room (OS Managed)**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

ED-17-0431-A-003226

February 07, 2018 Continued
Wednesday

4:00 PM - 5:00 PM **Choice Briefing (Prior to Lunch with POTUS/VPOTUS) -- Office of the Secretary**

5:00 PM - 5:20 PM **Briefing with Kent and Steven -- Kent's Office**

February 08, 2018
Thursday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Language regarding HEA waivers in budget - United Tribes Technical College -- OLCA Conference Room; 866-771-6432 participant 8750373#**

Sorry for the confusion, everyone. Switching back to 11:30, which we will hold. Thank you!

From: Prescott, Jenny
Sent: Thursday, February 08, 2018 10:41 AM
To: Riddle, Paul
Cc: Navarro, Erica; Smith, Kathleen; Martin, Nancy; Smith, Megan; Oppenheim, Peter; Morgan, Sally; Appel, Jeff; Menashi, Steven; Wilson, Linda; Simpson, Daniel; Merolli, Emily; Roney, Collette; Laster, Charles; Lessard, Ron
Subject: RE: Language regarding HEA waivers in budget

I understand there is a desire to not be explicit with the name of the school. I'll pull up a call to discuss. Thank you all!

From: Riddle, Paul
Sent: Thursday, February 08, 2018 10:28 AM
To: Prescott, Jenny
Cc: Navarro, Erica; Smith, Kathleen; Martin, Nancy; Smith, Megan; Oppenheim, Peter; Morgan, Sally; Appel, Jeff; Menashi, Steven; Wilson, Linda; Simpson, Daniel; Merolli, Emily
Subject: RE: Language regarding HEA waivers in budget

Unless we know something more in terms of how to describe that school, the best thing would be more them to simply name it in the provision.

The Secretary of Education may waive the requirement under section 435(a)(5)(A)(ii) of the HEA (20 U.S.C. 1085(a)(5)(A)(ii)) for **the United Tribes Technical College (in North**

ED-17-0431-A-003227

Dakota) or for an institution of higher education that [etc.].

From: Prescott, Jenny
Sent: Thursday, February 8, 2018 10:24 AM
To: Riddle, Paul
Cc: Navarro, Erica; Smith, Kathleen; Martin, Nancy; Smith, Megan; Oppenheim, Peter; Morgan, Sally; Appel, Jeff; Menashi, Steven; Wilson, Linda; Simpson, Daniel
Subject: Re: Language regarding HEA waivers in budget

United Tribes Technical College. It is in North Dakota. Heitkamp and Hoeven's office are looking for a fix.

Sent from my iPhone

On Feb 8, 2018, at 10:20 AM, Riddle, Paul <Paul.Riddle@ed.gov> wrote:
What is UTTC?

Thanks.

From: Navarro, Erica
Sent: Thursday, February 8, 2018 9:55 AM
To: Prescott, Jenny; Smith, Kathleen; Martin, Nancy; Smith, Megan; Oppenheim, Peter; Riddle, Paul; Morgan, Sally; Appel, Jeff; Menashi, Steven; Wilson, Linda; Simpson, Daniel
Subject: RE: Language regarding HEA waivers in budget

+Daniel

Also the language in the Senate bill also has an extension of AMF. Thanks, Erica

From: Prescott, Jenny
Sent: Thursday, February 08, 2018 9:53 AM
To: Smith, Kathleen; Navarro, Erica; Martin, Nancy; Smith, Megan; Oppenheim, Peter; Riddle, Paul; Morgan, Sally; Appel, Jeff; Menashi, Steven; Wilson, Linda
Subject: Language regarding HEA waivers in budget

Hi all,

We received the below urgent request to determine whether this language could be amended to address UTTC's situation. The immediate issues to my understanding is that UTTC is not a public institution, and (I believe) is not located in a distressed county per the original database we looked at.

Please take a look at this and let me know whether you have any thoughts today. I am happy to pull up a call if that is easiest.

Jenny

Sent from my iPhone

Begin forwarded message:

February 08, 2018 Continued
Thursday

Date: February 8, 2018 at 9:36:31 AM EST
To: "jenny.prescott@ed.gov" <jenny.prescott@ed.gov>
Subject: Language regarding HEA waivers in budget
Jenny,
(b)(5)

3:30 PM - 4:00 PM

Meeting Between Treasury and Education Regarding Data Sharing MOU -- WDCUCP-C-54F1 (Managed)
(Call-In Information Appears Below)
(b)(6)

Changed to accommodate schedules. 2.7.18
To finalize the Data Sharing MOU this week. 2.7.18

February 09, 2018
Friday

10:00 AM - 10:30 AM

Conference Call RE: Department of Education Operating Status Today - Dial -in Number: (b)(6)
Participant Code: (b)(6) **-- Secretary's Conference Room**
Dial -in Number: (b)(6)
Participant Code

ED-17-0431-A-003229

February 09, 2018 Continued
Friday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

February 09, 2018 Continued
Friday

10:30 AM - 11:00 AM **Shutdown Update -- Golden Apple OR Number** (b)(6)

11:15 AM - 11:30 AM **Shutdown Update --** (b)(6)
Call for those who were unable to join the conference line.

(b)(6)

11:30 AM - 12:00 PM **BD Delay NFR -- GC's Office. Conference Line:** (b)(6)
To finalize the BD Delay NFR. If you have chosen to work today, please join us.

Conference Li (b)(6)
Participant Co
Leader Code:

4:30 PM - 5:15 PM **Title IX Regulation Update -- Secretary's Conference Room**

February 12, 2018
Monday

9:00 AM - 12:00 PM **Dr.**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line -** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number (b)(6)
Participant Code

1:00 PM - 1:30 PM **CONFIRMED: Call with Ed & Workforce (Majority) to discuss Borrower Defense -- OLCA conference room and** (b)(6)
Hi Everyone,

(b)(5)

ED-17-0431-A-003232

February 12, 2018 Continued
Monday

3:15 PM - 4:00 PM **T9 check-in -- WDCFB6-4E333**

5:30 PM - 6:30 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

February 13, 2018
Tuesday

7:30 AM - 8:30 AM **Review of proposed language changes to BD Issue Paper 1 -- 297-05 and call-in information below**
(b)(6)
We will meet to review proposed changes to regulatory language in Borrower Defense Issue Paper 1. The intention is to provide the negotiators with 'Department-approved' revised text during the morning of day 2 of negotiations.

I am attaching the draft language with additional edits provided by the negotiators through 3 pm today. I will provide an updated version with all suggested edits through the end of the day this evening.

Adding end of day draft
(b)(5)

objattph://" (b)(6)
Conference N
Leader Code:
Participant Co

(b)(5)

11:30 AM - 12:00 PM **Title IX -- General Counsel's Office**

February 13, 2018 Continued
Tuesday

1:00 PM - 2:00 PM

Review proposed changes to Issue Paper 1 -- 297-05 and call-in information below (b)(6)

(b)(6)

So sorry – we're running long!

I will forward a draft showing textual change requests from non-Federal negotiators as soon as we conclude our discussion of Issue Paper 1.

Conference N (b)(6)
Leader Code:
Participant Co

(b)(5)

2:30 PM - 3:00 PM

Coats case: lessons learned, implications for ED policies -- LBJ 6E251 (OGC library/conference room)
Rescheduled.

From: Juengst, Phillip
Sent: Thursday, February 08, 2018 10:32 AM
To: Sasser, Tracey; Taylor, Michael; Carter, Denise; Cuffee-Graves, Cassandra; Conaty, Joe; McFadden, Elizabeth; Soltis, Tim; Webster, Douglas
Cc: Menashi, Steven (Steven.Menashi@ed.gov)
Subject: RE: Coats case: lessons learned, implications for ED policies

All—apologies but Doug is out sick today so we'll work with Tracy to reschedule this discussion.

-----Original Appointment-----
From: Juengst, Phillip
Sent: Tuesday, February 06, 2018 2:23 PM
To: Juengst, Phillip; Sasser, Tracey; Taylor, Michael; Webster, Douglas; Carter, Denise; Cuffee-Graves, Cassandra; Conaty, Joe; McFadden, Elizabeth; Soltis, Tim
Cc: Menashi, Steven (Steven.Menashi@ed.gov)
Subject: Coats case: lessons learned, implications for ED policies
When: Thursday, February 08, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: LBJ 6E251 (OGC library/conference room)

All,

(b)(5)

ED-17-0431-A-003234

February 13, 2018 Continued
Tuesday

Phillip

3:30 PM - 4:00 PM **CBA -- Steven's Office**

4:00 PM - 4:15 PM **PCAs -- Steven's Office 6E341**

5:00 PM - 6:00 PM **Gainful Employment Debrief meeting -- 7E307**

(b)(6)

February 14, 2018
Wednesday

7:30 AM - 8:30 AM **BD Debrief Meeting -- WDCFB6-297-05 (managed)**

(b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:00 PM **Meet with our Acting General Counsel, Steven Menashi -- 6E313 (GC's Office)**

OGC's Acting General Counsel, Steven Menashi, is happy to sit down with you all next Wednesday (2/14). This will be a good time to learn more about his career path, his experience clerking for Justice Alito, and his current role as Acting General Counsel.

11:30 AM - 12:00 PM **Pre-Meet for call with Rep. Roskam -- Peter's Office; 866-771-6432 participant 8750373#**

My apologies everyone for the changes. Due to a scheduling conflict, we need to have this at 11:30. Please let me know ASAP if you cannot make it.

12:00 PM - 1:00 PM **BD Debrief -- 297-05 and dial-in below**

Conference Nu (b)(6)
Leader Code:
Participant Co

ED-17-0431-A-003235

February 14, 2018 Continued
Wednesday

1:00 PM - 1:30 PM **Western Governors -- GC's Office 6E313**
Time moved due to all-staff.

(b)(6)

1:30 PM - 2:30 PM **All-Staff Meeting and Briefing on President's FY19 Budget Request for the U.S. Department of Education -- PCP 10th Floor Auditorium**
Employees are invited to an All-Staff Meeting and Briefing on the President's FY 2019 Budget Request for the U.S. Department of Education.
The meeting will also include an overview of ED's Strategic Plan and Agency Reform Plan.
When: Wednesday, Feb. 14, 1:30 PM -2:30 PM ET
Where: Potomac Center Plaza, 10th Floor Auditorium
The event will be streamed for employees with captioning** on Mediasite at this link, or you can log in via the main Mediasite page at this link, and scroll down to the link to the event.
Teleworkers are also able to access the meeting via Mediasite while logged into the ED Network via Aventail. The event is not available via the Citrix GoToWork.ed.gov site.
The event will also be archived for later viewing.
If you have problems with Mediasite, please contact the Help Desk at 202-708-4357.
**If you require an additional reasonable accommodation beyond captioning, such as Braille or large print, sign language interpreting, or CD ROM, please contact Melinda Malico, OCO, at melinda.malico@ed.gov.

1:30 PM - 2:00 PM **Call with Congressman Roskam -- OLCA Conference Room; Call in below**
Official Conference Line (set up by Hill):
(b)(6)

3:00 PM - 4:00 PM **CBA -- Steven's Office 6E341**

5:00 PM - 6:00 PM **OCR-FSA MOU -- Bob's Office**

6:00 PM - 7:00 PM **Gainful Employment Debrief meeting (2) -- 7E307**
(b)(6)

Menashi, Steven

February 14, 2018 Continued
Wednesday

February 15, 2018
Thursday

All Day — **Jenn-telework**

7:30 AM - 8:30 AM — **BD Meeting -- 7E307**
(b)(6)

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:00 PM — **Senior Management Council Meeting -- Deputy Secretary's Office or** (b)(6)
Purpose: Monthly Senior Management Council Meeting

Occurs: Second Thursday of Each Month

(b)(5)

11:00 AM - 11:30 AM — **FW: E.O. 12866 Meeting on Significant Disproportionality Compliance Date -- Room 9258 New Executive Office Building**

-----Original Appointment-----
From: Echols, Mabel E. EOP/OMB [mailto:Mabel_E._Echols@omb.eop.gov]
Sent: Tuesday, February 06, 2018 4:32 PM
To: Echols, Mabel E. EOP/OMB; Mancini, Dominic J. EOP/OMB; Hunt, Alex T. EOP/OMB; Mar, Sharon EOP/OMB; Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; Patel, Jagir D. EOP/OMB; Goad, Robert; Morrell, David M. EOP/WHO; Gray, John W. EOP/OMB; McFadden, Elizabeth
Subject: E.O. 12866 Meeting on Significant Disproportionality Compliance Date
When: Thursday, February 15, 2018 11:00 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Room 9258 New Executive Office Building

This meeting was requested Melissa Turner, National Center for Learning Disabilities.

Call-in: (b)(6)

Here's the link for security if needed: https://events.whitehouse.gov/?rid=KXD6JVQ68V.
Please include full names (first, middle and last) for security. Thanks.

1:00 PM - 1:30 PM **Colorado ESEA Consolidated State Plan -- Steven's Office**

(b)(5)

ED-17-0431-A-003238

Colorado ESEA Consolidated Plan

Page 63 Graduation Rate Indicator

(b)(5)

Page 76 re: Weighting:

(b)(5)

Page 81 re: School Identification:

ED-17-0431-A-003239

(b)(5)

2:00 PM - 3:00 PM **Meeting on Choice Decision Points -- Office of the Secretary**

2:30 PM - 5:00 PM **WH**

3:00 PM - 4:00 PM **last (?) bd meeting before consensus vote -- 297-05 and call-in info below**
Conference N (b)(6)
Leader Code:
Participant C

3:30 PM - 4:15 PM **Experimental Sites -- General Counsel's Office 6E313**
Moved due to schedule conflict.

February 15, 2018 Continued
Thursday

February 16, 2018
Friday

10:00 AM - 10:30 AM **Call with Rep. Mitchell and Steve Menashi -- Conference Call:** (b)(6)
There will be a conference line:
Call: (b)(6)
Part

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:00 AM - 10:30 AM **INTERNAL INVITE: Steve Menashi to call Rep. Mitchell -- Steve Menashi's Office 6E341**
Please meet in Steve's office where we will set up the conference line.
The call in number is (b)(6)
Participation code is

Hi Kyle –

Josh Venable asked me to follow up with you regarding Rep. Mitchell's concerns about the PCA award issue.

We would be happy to facilitate a call between the Congressman and Acting Under Secretary Jim Manning to discuss. Jim has been our senior official handling this issue.

If that works for you and your boss, I have copied Paula and Madeleine to assist with scheduling.

Otherwise, if you have any questions, my direct is: 202-205-0490.

Best Regards,

Peter L. Oppenheim
Assistant Secretary for Legislation & Congressional Affairs
United States Department of Education
400 Maryland Avenue SW | Washington, D.C. 20202

ED-17-0431-A-003241

Tel: (202) 401-0020
Email: peter.oppenheim@ed.gov

11:30 AM - 12:15 PM **Title IX Follow Up -- 7W315**

12:30 PM - 1:00 PM **Canceled: ED Tech -- Steven's Office 6E341**

1:00 PM - 2:00 PM **Call re Federal Register Notice --** (b)(6)
Rebecca: Please forward on to Jacqueline or anyone else at DOJ that would like to participate.

1:00 PM - 2:00 PM **FW: WIT -- OGC Library or** (b)(6)
Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) nber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

February 16, 2018 Continued
Friday

Thanks, Jenn and Rob

4:00 PM - 5:00 PM **Staff Meeting -- Steven's Office**
Can easily be cancelled/rescheduled.

February 19, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

February 20, 2018
Tuesday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

12:00 PM - 12:30 PM **Pre-meeting -- WDCFB6-7C100**

1:30 PM - 2:00 PM **FW: E.O. 12866 Meeting on Significant Disproportionality Compliance Date -- Room 9258 New Executive Office Building**

-----Original Appointment-----
From: Echols, Mabel E. EOP/OMB [mailto:Mabel_E._Echols@omb.eop.gov]
Sent: Friday, February 16, 2018 11:50 AM
To: Echols, Mabel E. EOP/OMB; Mancini, Dominic J. EOP/OMB; Hunt, Alex T. EOP/OMB; Mar, Sharon EOP/OMB; Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; Patel, Jagir D. EOP/OMB; Goad, Robert; Morrell, David M. EOP/WHO; Gray, John W. EOP/OMB; McFadden, Elizabeth
Subject: E.O. 12866 Meeting on Significant Disproportionality Compliance Date
When: Tuesday, February 20, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Room 9258 New Executive Office Building

February 20, 2018 Continued
Tuesday

This meeting was requested by Loren Trull, UnidosUS (formally National Council of La Raza).

Call-in: (b)(6)

Here's the link for security if needed: (b)(6)
Please include full names (first, middle and last) for security. Thanks.

3:30 PM - 5:00 PM **FSA Payment Card Program Outcomes and Benefits -- UCP - CR#112B1**

3:30 PM - 4:00 PM **Briefing**

3:45 PM - 4:30 PM **Western Governors -- GC's office OR** (b)(6)

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

February 21, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

2:00 PM - 4:00 PM **Title IX Meeting -- General Counsel's Office 6E313**
Longer meeting to discuss Title IX

Call In (b)(6)

Particip

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

3:30 PM - 4:30 PM

Reorg Implementation Team Meeting -- Secretary's Conference Room (OS Managed)
Please try to attend the meeting physically. If you cannot make it, please dial-in.

Conf (b)(6)
PC:

4:00 PM - 4:30 PM

Adjusted Cohort Graduation Rate -- General Counsel's Office 6E313
Call In: (b)(6)

Particip

(b)(5)

4:30 PM - 5:30 PM

Steve/Wayne Johnson -- LBJ-6E341

February 22, 2018
Thursday

9:00 AM - 11:30 AM **IT**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:30 PM **Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

(b)(5)

1:00 PM - 1:30 PM **Religion -- 6E341**

1:30 PM - 2:00 PM **FW: E.O. 12866 Meeting on Significant Disproportionality Compliance Date -- Room 9258 New Executive Office Building**

-----Original Appointment-----
From: Echols, Mabel E. EOP/OMB [mailto:Mabel_E._Echols@omb.eop.gov]
Sent: Tuesday, February 13, 2018 4:55 PM
To: Echols, Mabel E. EOP/OMB; Mancini, Dominic J. EOP/OMB; Hunt, Alex T. EOP/OMB; Mar, Sharon EOP/OMB; Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; Patel, Jagir D. EOP/OMB; Goad, Robert; Morrell, David M. EOP/WHO; Gray, John W. EOP/OMB; McFadden, Elizabeth

February 22, 2018 Continued
Thursday

Subject: E.O. 12866 Meeting on Significant Disproportionality Compliance Date
When: Thursday, February 22, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Room 9258 New Executive Office Building

This meeting was requested by Liz King, The Leadership Conference on Civil and Human Rights.

Call-in: (b)(6)

Here's the link for security if needed: https://events.whitehouse.gov/?rid=WTV3MDF9CR. Please include full names (first, middle and last) for security.

Thanks.

2:00 PM - 4:00 PM **Title IX Meeting -- General Counsel's Office 6E313**
Longer meeting to discuss Title IX

Call In: (b)(6)

Particip

4:30 PM - 5:15 PM **CO Audit -- OAS Conference Lin** (b)(6)
Toll Free#: (b)(6)
Participant

February 23, 2018
Friday

9:45 AM - 10:30 AM **Title IX Update -- Secretary's Conference Room (OS Managed)**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003247

February 23, 2018 Continued
Friday

10:30 AM - 11:00 AM **FSA Debit Cards -- General Counsel's Office 6E313**
Call In: (b)(6)

Particip

11:00 AM - 12:00 PM **Listening Session with Ryan Craig -- WDCFB6-7C101**
Thank you to those who were able to make the listening session with Bryan Caplan this week, we had a really great conversation. Ryan Craig (bio here) had earlier asked for an opportunity to share some thoughts with a few staff members and, since his work is so complementary to Bryan's, I think he'd make for a good follow up. He was a participant in our Rethinking Higher Ed session and is the author of a new book coming out in June titled, *A New U. - Faster + Cheaper Alternatives to College*. Feel free to share with others.

12:30 PM - 1:00 PM **Depart LBJ en route to EEOB**

1:00 PM - 2:00 PM **DOEd/OIRA Regulatory Priorities Meeting -- Eisenhower Executive Office Building, Room 246**
https://events.whitehouse.gov/?rid=R4TMDDRHQW

2:00 PM - 2:30 PM **Depart EEOB en route to LBJ**

3:00 PM - 3:30 PM **Pre-Meet CDR with Appropriators -- Under Secretary's Office (7E307);** (b)(6) **participant** (b)(6)

Mike Gentile from Approps has requested a briefing on the following on Monday at the latest, so we need to have the pre-meet on Friday. This looks like it should work for most calendars, but please let me know if you are unable to attend at this time. Thank you!

- Cohort Default Rate flexibility: We have language in the CR to provide some additional flexibility to IHEs in certain circumstances. Can we talk about what kind of flexibility the Secretary has now to waive CDR penalties, and how often the Secretary has waived penalties or provided any kind of regulatory relief? Also, the United Tribes Technical College also has a CDR issue. The CR language allows the Secretary to waive the 70% program completion requirement for the purposes of meeting the exceptional mitigating circumstances definition. My understanding is that is that Southeast Kentucky Community and Technical College meets all of the other requirements for exceptional mitigating circumstances, is that correct? Does UTTC satisfy all of the other requirements as well?

February 23, 2018 Continued
Friday

3:30 PM - 4:30 PM

BD Statute of Limitations -- GC's Office
My apologies for the multiple changes. This appears to work for everyone. A few of us will be in the GC's office for a 2pm meeting so we can just meet in there and use the call in for that meeting.
Call I (b)(6)
Dial:

February 26, 2018
Monday

All Day

Rob out of office

10:00 AM - 10:30 AM

Daily Check-In -- General Counsel's Office 6E313

(b)(6)

11:00 AM - 11:30 AM

MEET: Ohio Grad Rate Questions -- WDCFB6-3W336
Meeting Name: Ohio Grad Rate Questions
Location: WDCFB6-3W336
Conference Number: 866-810-2712
Participant Code: 4493842
Purpose: To discuss outstanding questions for Ohio Grad Rate

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)
Dial -in Number: 866-613-0463
Participant Code: 8997491

12:00 PM - 1:00 PM

Canceled: DATA -- TBD

(b)(5)

(b)(5)

ED-17-0431-A-003250

(b)(5)

ED-17-0431-A-003251

(b)(5)

ED-17-0431-A-003252

2. D/E
3. Quantify impact of thresholds and any Boolean logic included

1:00 PM - 2:00 PM **Open Licensing Brown Bag -- OGC Library Conference room, 6E251**

All:

Please save the date to discuss Open Licensing and how to address it in the context of discretionary grants. A conference line will be provided in the upcoming days.

Thanks,

Jackie

1:00 PM - 1:15 PM **February ERB Meeting -- LBJ, 2W240-20**

Hello Mr. Menashi,

As part of the executive resources management process, Hiring Managers and/or his/her designee must be present for the Executive Resources Board (ERB) meeting to defend their position/selection request.

You are cordially invited to present your ERB agenda item (Assistant General Counsel, Postsecondary Education, slot request) at the January ERB meeting. Please be prepared to address any questions related to your agenda item.

Regards,

Valarie N. Barclay
Director, Executive Resources
U.S. Department of Education
400 Maryland Avenue, S.W.
Washington, D.C. 20202
Phone: 202-453-5918
Cell: 202-255-1534
Email: valarie.barclay@ed.gov

2:30 PM - 3:00 PM **CONFIRMED: CDR Call with Appropriators -- OLCA Conference Room; 866-771-6432 participant 8750373#**

(b)(5)

February 26, 2018 Continued
Monday

(b)(5)

3:00 PM - 4:00 PM **Pre-Meet on Reorganization Matters -- GC Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:
(b)(5)

February 27, 2018
Tuesday

9:00 AM - 10:00 AM **Reorg OGC -- Kent's Office**

11:00 AM - 12:00 PM **Remedies -- WDCFB6-4E333**

1:00 PM - 2:00 PM **OGC Book Club -- Books and Movies -- 6E251 OR Number** (b)(6)

1/31 Update: Tomorrow is looking a little crowded schedule-wise so moving this to Tuesday, the 27th. Happy reading and movie watching until then.

All – In the last OGC Book Club meeting, we thought it would be fun to discuss at our next meeting books that have been made into movies. My guess is that this might take more than a couple of meetings, but we'll see ☺. So, please join us next week – movie-themed refreshments will be served.

P.S. The book has to have been turned into a movie. A series on Netflix doesn't count – so no Big, Little Lies this time. That can be the topic of another meeting.

Best,

Elizabeth

ED-17-0431-A-003254

February 27, 2018 Continued
Tuesday

3:00 PM - 3:20 PM **OGC Hiring Waivers -- 7W315**

4:00 PM - 4:30 PM **Personnel Matters -- General Counsel's Office**

4:30 PM - 5:00 PM **Meeting with Bob and Steven -- Bob's Office**

February 28, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **Follow-up on Census MOA -- GC Office**

I realize Debbie is out tomorrow but perhaps the rest of us can touch base in the morning to discuss the Census MOA and the issue from my email earlier today. Thanks.

11:00 AM - 11:20 AM **Steve/Weekly Update -- 7W315**

1:30 PM - 2:30 PM **Follow-Up Briefing for OMB on Status of BD and GE Rulemakings -- 6E251; Conference Line:** (b)(6)

2/27 Update: Adding room number in LBJ and conference line information.

All –

This is to brief OMB on the status of the BD rule following the last session and the GE negotiations before the upcoming 3rd session. The first half of the meeting will be to discuss BD and the second half will be to discuss GE. I will follow up early next week with a conference line and location. If there are any written materials that you would like to provide OMB in advance, please forward them to me.

Thanks.

Elizabeth

ED-17-0431-A-003255

February 28, 2018 Continued
Wednesday

3:00 PM - 6:00 PM **WH**

March 01, 2018
Thursday

8:30 AM - 9:00 AM **Meeting with Josh -- 7W315**
Steve will be called at (b)(6)

9:00 AM - 11:00 AM **FW: Mtg. w/Dept. of Ed., to discuss proposed pre-paid card pilot -- LCB VTC 501: Conf. bridge: (304)**
(b)(6)

Hello,

FSA Acquisitions has organized a follow-up conference call with folks at Treasury who handle Treasury's payment card programs. The call-in information is below. I told FSA Acquisitions that a few of us from OGC may want to participate or listen in to the call.

Jose

Jose Otero
General Attorney
Office of the General Counsel
US Department of Education
202-453-6478

THIS EMAIL CONTAINS ATTORNEY-CLIENT PRIVILEGED INFORMATION AND IS INTENDED FOR RECEIPT BY THE RECIPIENTS NAMED ABOVE EXCLUSIVELY.
DO NOT DISSEMINATE IT FURTHER WITHOUT PRIOR CONSENT OF SENDER. IF YOU RECEIVE THIS EMAIL IN ERROR, PLEASE CONTACT SENDER IMMEDIATELY.

-----Original Appointment-----
From: Ronda L. Kent [mailto:Ronda.Kent@fiscal.treasury.gov]
Sent: Tuesday, February 27, 2018 10:08 AM
To: Ronda L. Kent; Manning, James; Smith, Kathleen; Johnson, Wayne; Bradfield, Patrick; Thomas, Milton; Kane, John; Bumgarner, Bradley; Shuler, Laura; Fox, Patrick; Otero, Jose; Brett D. Smith; Natalie H. Diana; Thomas M. Burnum; Adam P. Martin; Bean, Paul; Jeffrey J. Schramek; Stevenson, Nicole
Cc: Quintessa M. Campbell; Zora B. Rice
Subject: FW: Mtg. w/Dept. of Ed., to discuss proposed pre-paid card pilot
When: Thursday, March 01, 2018 9:00 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: LCB VTC 501: Conf. bridge: (b)(6)

This is a *teleconference* meeting with Treasury and their leadership regarding federal payment cards. The purpose of the meeting is to leverage Treasury's experience in starting and managing a federal pre-paid card program.

Please forward any topics/questions of interest to Paul.Bean@ed.gov and I will compile and provide to Treasury before the meeting.

Example of topics include:

1. Treasury History of Outside Scrutiny (IG and GAO Audits, Congress).
2. Issues related to call centers (e.g., Treasury has had issues with calls not covered well during peak periods).

-----Original Appointment-----
From: Ronda L. Kent [mailto:Ronda.Kent@fiscal.treasury.gov]
Sent: Monday, February 26, 2018 3:03 PM
To: Ronda L. Kent; Brett D. Smith; Natalie H. Diana; Thomas M. Burnum; Adam P. Martin; Bean, Paul; Jeffrey J. Schramek; Stevenson, Nicole
Cc: Quintessa M. Campbell; Zora B. Rice
Subject: Mtg. w/Dept. of Ed., to discuss proposed pre-paid card pilot
When: Thursday, March 01, 2018 9:00 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: LCB VTC 501: Conf. bridge: (b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:00 PM **Western Governor's University -- discussion of next steps -- GC's office 6E313 or phone in (b)(6) the participant code is:** (b)(6)
Colleagues: I heard from a few people that cannot attend on Friday, so I am trying to move it up to Thursday. I am sorry to those who already responded. I hope this will work. Thanks for your understanding.

Phil

1:30 PM - 2:00 PM **MS State Plan Proposal re: Partial Attendance Rule/Full Academic Year -- Steve's Office**
*Update: Memo now attached.

Steve – We'd like to get your thoughts on an issue we discussed with Phil earlier today related to Mississippi's State plan. I will send a short memorandum before the end of the day today.

March 01, 2018 Continued
Thursday

It looks like Kay may have a conflict at this time, but if our Outlook calendars are current, I believe the rest of us are free. Kay – please let me know if you'll be able to make it or if you'd like me to look for an alternative meeting time.

Thanks,

(b)(5)

Judy

2:00 PM - 2:30 PM **OSERS Expert/Consultant Appointment -- General Counsel's Office**
To discuss a conflict of interest issue.

3:15 PM - 3:45 PM **T9 Meeting Follow-up -- Candice's office**

4:00 PM - 4:30 PM **MEET: SNS Meeting -- WDCFB6-3W336**

5:00 PM - 6:00 PM **FW: State/Federal Student Loan Servicing Standards -- FSA - 114F1; Call In:** (b)(6)

-----Original Appointment-----
From: Greene, Chris
Sent: Wednesday, February 28, 2018 8:33 AM
To: Greene, Chris; Hill, Elizabeth; Bailey, Nathan; Smith, Kathleen; Oppenheim, Peter; Riemer, Jeffrey (Justin); Reynolds, Cody; Ramirez, Andrea; Jordan, April
Subject: State/Federal Student Loan Servicing Standards
When: Thursday, March 01, 2018 5:00 PM-6:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: FSA - 114F1; Call In: (b)(6)

Apologies for the timing but it's hard to get on everyone's calendar in short order. I've blocked an hour but may not need that long.

March 02, 2018
Friday

9:00 AM - 10:00 AM **CUI Meeting -** (b)(6)

March 02, 2018 Continued
Friday

10:00 AM - 10:45 AM **Title IX Update -- Secretary's Conference Room (OS Managed)**
Di (b)(6)
PC

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:00 PM - 1:30 PM **Meeting- Tax-Credit Scholarship Framework -- Secretary's Conference Room (OS Managed)**
(b)(5)

Dial-in (b)(6)
Code:

4:00 PM - 4:45 PM **CSB and Borrower Defense -** (b)(6) **(for OGC: General Counsel's Office)**
Confirming tomorrow's meeting.

March 05, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM **Western Governors University -- follow up to Thursday meeting -- GC's office 6E313 or phone in**
(b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**
Dial -in Number (b)(6)
Participant Cod

12:00 PM - 1:00 PM **NOTE: Change of Day (Friday to Monday)_CFBNP Appointed Directors (Lunch) -- ED LBJ Building 1E110 Conference Room**
Colleagues and Friends,
In anticipation to next week's Senator Values Action Team (SVAT), wanted to see if we could all gather for lunch (feel free to bring your own) to discuss a few items. I've invited Sarah Seitz from

Sen. Lankford's office as she can provide some additional context for the group regarding letters sent to each individual agency, topics to anticipate during next week's SVAT meeting, and strategy items to be looking toward for the 2019 National Prayer Breakfast. Also, inviting Julia Haller (HUD appointed counsel) and Adam Kissel (ED appointed counsel) to provide context around previous inter-agency rules.

In addition, would like for us to discuss the TH inter-agency calls. For this meeting, I've only invited the appointed directors at present.
Hope you will be able to make it.

Warm regards,
Andrea
202-316-3866 (work cell)

Address:
400 Maryland Ave SW
Washington, DC
(NOTE: Use doors on C St., corner of C st. and 4th that are closest to McDonald's side of the building).

For Uber purposes:
500 C St SW (first set of doors closest to McDonald's side of the building)

Note: When you arrive, please text Andrea's cell.

2:30 PM - 3:00 PM **discuss notice -- your office**
This looks open.

3:30 PM - 4:00 PM **FOIA Coverage -- Bob's Office**
Gents,
Let's meet about FOIA coverage going forward. I also have an update for you re: staffing.
Thanks,
Bob

4:00 PM - 4:30 PM **SERV and Hurricane programs -- Equitable services -- GC's Office and call in Please use** (b)(6) **for the call. The participant code is:** (b)(6)
(b)(5)

4:30 PM - 5:00 PM **Case Check In -- Steven's Office 6E341**

ED-17-0431-A-003260

March 05, 2018 Continued
Monday

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:
(b)(5)

March 06, 2018
Tuesday

9:30 AM - 10:00 AM **GE call --** (b)(6)
John and Mary from OMB are available at 9:30am tomorrow to chat about GE. This will allow us to finalize the papers and get them to negotiators on time.
Thanks,
Diane
Participant Dial-I (b)(6)
Participant Code

10:30 AM - 11:00 AM **Phone interview: Evan Umpir --** (b)(6)
(b)(5)

2:30 PM - 3:00 PM **Informational Meeting -- GC Office**

4:00 PM - 5:00 PM **Senior Staff Meeting -- Library Conference Room 6E251**
(b)(5)
GC Senior Staff Meeting Agenda

March 6, 2017

- Update on office move policy
- Update on hiring exemptions
- Data-call (March 8 response due date) for review of the Department's telework policy. See attachment.

March 06, 2018 Continued
Tuesday

- Discussion of WIT suggestion for informal GC-led monthly all-staff communication/updates in Golden Apple area
- OGC Cabinet Affairs Report
- Other

Conferenc (b)(6)

Participan

March 07, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:00 PM **OCR Briefing -- 4E314**

1:30 PM - 2:30 PM **LBJ-Procurement Integrity Briefing -- WDCFB6-5C100 (Managed)**

Please accept only one of the three sessions offered.

Conference Line information:

Dial In Numb (b)(6)

Participant C

Leader Code *se only)*

OCFO would like to provide the Department's leadership team with a very important briefing on **Procurement Integrity** from our Deputy Chief Acquisition Officer (CAO) and Senior Procurement Executive (SPE), Dr. Angela Billups.

(b)(5)

ED-17-0431-A-003262

March 07, 2018 Continued
Wednesday

3:00 PM - 4:00 PM **Stakeholder Outreach Meeting -- 7C101**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participa

4:00 PM - 5:00 PM **ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)**
Please try to attend the meeting physically. If you cannot make it, please dial-in.

Con (b)(6)
PC:

objattph://"
Updated Agenda
(b)(5)

March 08, 2018
Thursday

8:00 AM - 7:00 PM **NY**

March 08, 2018 Continued
Thursday

10:00 AM - 11:00 AM

Canceled: Senior Management Council Meeting -- Secretary's Conference Room (OS Managed) or (b)(6)

Purpose: Monthly Senior Management Council Meeting

Occurs: Second Thursday of Each Month

(b)(5)

10:00 AM - 10:30 AM

Daily Check-In -- General Counsel's Office 6E313

(b)(6)

11:00 AM - 12:00 PM

Stakeholder Outreach Meeting -- WDCFB6-7C101

1:45 PM - 2:30 PM

OCR Rulemaking -- Bob's Office
Co (b)(6)
PC

Colleagues:
Please be sure to attend this meeting to discuss rulemaking logistics for OCR.

Brandon:
Let me know if you want to call-in.

Thanks,
Bob

3:00 PM - 4:00 PM

Prep Session Before Final GE Neg Reg -- OUS Conference Room 7E307

4:30 PM - 5:00 PM

Call with Steven re: OCR Region 3 Search Warrant -- holding for confirmation -- Phil's office -- NOTE CALL IN NUMBER - (b)(6)
Hi,

The purpose of the call is to brief Steven and Phil on the status of a request we may receive from the District Attorney (DA) in Pennsylvania regarding a recording OCR has as part of its files on an investigation. There is an interesting back story that resulted in ED averting a search warrant and the attached letter being sent to the DA today. I have also spoken with the AUSA and can update you. We seek any feedback on next steps.

March 08, 2018 Continued
Thursday

Happy to provide further information on the call.

(b)(5)

Kathy

March 09, 2018
Friday

All Day — **Rob Out of Office**

9:00 AM - 10:00 AM — **Meeting w/Winkie Crigler -- UCP - COO's CP** (b)(6)

10:00 AM - 11:00 AM — **PCP-Procurement Integrity Briefing -- PCP-6082**

ALL - PLEASE BRING A COPY OF THE ATTACHMENTS! Thank you!

Please accept only one of the three sessions offered.

Conference Line information:
Dial In Numb (b)(6)
Participant C
Leader Code: *ps' use only)*

OCFO would like to provide the Department's leadership team with a very important briefing on **Procurement Integrity** from our Deputy Chief Acquisition Officer (CAO) and Senior Procurement Executive (SPE), Dr. Angela Billups.

(b)(5)

10:00 AM - 10:45 AM — **Title IX Update -- Secretary's Conference Room (OS Managed)**
Dia (b)(6)
PC:

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003265

2:30 PM - 3:00 PM

2:45 PM - 3:00 PM

NCSL Call Pre-Brief -- WDCFB6-5E101 (Managed)
PLEASE NOTE: THE CALL IN INFORMATION FOR THIS CALL IS DIFFERENT FROM THE ONE WE WILL USE FOR THE ACTUAL NCSL CALL.

Conference Line Details:
Call-In #: (b)(6)

Passcode

(b)(5)

3:00 PM - 4:00 PM

NCSL Policy Briefing Call -- LBJ 5E101
PLEASE NOTE ROOM AND CONFERENCE LINE CHANGES AS WELL AS THE ADDITION OF THE REVISED TALKERS:

If you are unable to join us in person for the call, please use the conference line dial-in below.

Conference Line:
Call-in (b)(6)
(Passc

Basic Format:

1. **Joan Wodiska**, NCSL's Senior Federal Affairs Counsel for Education Policy, will open the call and provide a short introduction of Justin, Steven, and Kathleen.
2. **Steven** can then lead the Department's "presentation" of the preemption notice, with assistance from Justin and Kathleen
3. **Joan** will then moderate Q&A

Attendees:

- Indiana State Representative Bob Behning (NCSL ED Committee CoChair – R)
- Staffer for MA State Representative Alice Peisch (NCSL ED Committee CoChair – D)
- Idaho State Representative Wendy Horman (NCSL ED Committee ViceChair – R)
- Staff for Hawaii State Senator Michelle N. Kidani (NCSL ED Committee ViceChair – D)
- Staff for Ohio State Senator Peggy B. Lehner (NCSL ED Committee ViceChair – R)
- Delaware State Senator David P. Sokola (NCSL ED Committee ViceChair – D)
- There are also several individual State Legislators that have yet to respond

The call may also include Senior leaders from state legislative staff, as NCSL represents both the State Legislators and the State Legislative Staff independently. **All told, Joan has indicated that she expects about 30 individuals to be on the call.** She has also indicated

March 09, 2018 Continued
Friday

that, while she will not call for a roll-call of NCSL members on the call, she will be able to share who all was on the call on the back end.

(b)(5)

4:00 PM - 4:30 PM **Education Appropriations and Grants -- Participant Dial-In** (b)(6)

Participant Dial- (b)(6)
Participant Code

March 12, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**

Dial -in Number (b)(6)
Participant Code

1:30 PM - 2:00 PM **State Authorization Rules -- GC's office or Steven's office**

Steven requested a meeting to discuss how ED can respond to the questions raised about the State Authorization regulations which go into effect on July 1 and the impact on distance education programs.

2:30 PM - 3:00 PM **Prep for meeting with Senator Alexander -- ESSA issues -- GC's office or call in--Please us** (b)(6) **for the call. The participant code is** (b)(6)

Adding a call in number.

4:30 PM - 5:00 PM **Chat -- Peter's Office**

5:30 PM - 6:30 PM **Confirmed-GE -- OUS 7E307**

877/785/9050

(b)(5)

5670513

ED-17-0431-A-003267

March 12, 2018 Continued
Monday

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in (b)(6)

Partici

Updated template:

(b)(5)

[redacted]

March 13, 2018
Tuesday

9:30 AM - 10:00 AM **Briefing on ESSA -- Office of the Secretary**

10:00 AM - 11:30 AM **Town Hall Meeting with the Chief Information Officer -- LBJ Auditorium and on Mediasite and EDstream**

What You Need to Know About ED's IT Projects
Town Hall Meeting with the Chief Information Officer

March 13, 2018
10:00 AM to 11:30 AM ET
LBJ Auditorium and on Mediasite and EDstream with captioning*

The Town Hall may be viewed online on Mediasite or if teleworking, at this specific EDstream link.

Chief Information Officer Jason Gray will discuss the following with employees:

- Information Technology Visualization Project - Jason Gray
  - An "as-is" analysis of all Information Technology Systems in the Department
  - A visual representation of all Information Technology in the Department
  - Future phases to define the "to-be" Information Technology Environment
- Security Updates - Doug Andre
  - Department of Homeland Security Binding Operational Directives
  - Federal Information Security Management Act (FISMA) Reporting Guidance
  - New OCIO security policies
- EDUCATE Environment Performance - Jason Gray
  - Tools being used to monitor the EDUCATE Environment
  - Steps that have been taken to improve both laptop and network performance
- PIVOT Contract Award Status - Allen Hill
  - The services that are provided on each of the new PIVOT Information

Technology Service contracts
- The award status of the PIVOT contracts which will replace the current EDUCATE contract

Questions & Answers

*The Town Hall presentation will be captioned, but if you require additional reasonable accommodations to participate in this event, i.e. sign-language interpreter, Braille, large print or CD Rom, please email the CRM@ed.gov mailbox immediately.

If you have problems with Mediasite or EDstream, please contact the Help Desk at 202-708-4357

We hope to see you there!

11:00 AM - 11:20 AM **Depart LBJ en route Dirksen Senate Office Building -- Driver: Charles (202) 308- 1647**
The car will depart from the garage.

11:30 AM - 12:30 PM **Meeting with Senator Lamar Alexander (R-TN) (RE: ESSA) -- 455 Dirksen Senate Office Building**

12:30 PM - 1:30 PM **Stakeholder Outreach Meeting -- WDCFB6-7C100**

12:30 PM - 1:00 PM **Depart Dirksen Senate Office Building en route LBJ -- Driver: Charles (202) 308- 1647**

3:30 PM - 4:00 PM **Religious Regs. -- Steven's Office 6E341**

5:30 PM - 6:30 PM **Canceled: HOLD-GE -- OUS 7E307**

March 14, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **Meet with Eric -- Steven's Office 6E341**
Eric needs to speak with you for 5 minutes. He will be stopping by your office.

March 14, 2018 Continued
Wednesday

1:00 PM - 2:00 PM **FW: WIT -- GC's office or** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) ber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

1:00 PM - 1:30 PM **Status update -- Steven's office**

2:30 PM - 3:00 PM **Sex-Segregated Facilities Guidance -- 7W315**

March 14, 2018 Continued
Wednesday

3:00 PM - 4:00 PM **FW: FSA Draft Audit on Security Clearances Feedback -- Call-in**

Sorry for the late notice; just became aware you were not on the invite.

-----Original Appointment-----
From: Talbert, Kent
Sent: Thursday, March 08, 2018 1:37 PM
To: Talbert, Kent; Manning, James; Hurt, John; Smith, Kathleen; Crowner, Quasette; Carter, Denise; Smith, Richard; Gray, Jason; Kim, Ann; Webster, Douglas; Soltis, Tim; Hairfield, James; Conaty, Joe; McHugh, Erin; Roberts, Denise; Holland, Linda; Hernandez, Steven; Stader, Jim; Bradfield, Patrick; Rosenfelt, Phil
Cc: McCloskey, Amber; Rosenfelt, Phil
Subject: FSA Draft Audit on Security Clearances Feedback
When: Wednesday, March 14, 2018 3:00 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Call-in

Co (b)(6)
PC:

4:00 PM - 4:30 PM **DOJ-ED Session Planning -- Bob's Office**

I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

4:30 PM - 5:00 PM **Meeting re: Coats -- Kent's Office**

5:30 PM - 6:30 PM **Confirmed-GE -- OUS 7E307**

Call in numbe (b)(6)
Participant Co

March 15, 2018
Thursday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **Check In -- General Counsel's Office**

March 15, 2018 Continued
Thursday

11:30 AM - 12:00 PM **IG**

12:00 PM - 12:30 PM **CBA -- General Counsel's Office 6E313**
Conference (b)(6)

Participant:

12:00 PM - 12:30 PM **finalize ES program if possible --** (b)(6) **(then #)**
(b)(5)

(b)(5)

1:30 PM - 3:00 PM **ED Diversity and Inclusion Council -- LBJ | TDC 105/108**
We look forward to your participation in the upcoming Council meeting, scheduled for Thursday at 1:30 PM.
Please find the agenda attached. Hard copies will be provided.

(b)(5)

Please save the date for the next Diversity and Inclusion Council meeting. The agenda and materials will be provided in advance of the meeting.
If you are unable to attend, please send the name of your designated alternate to ED_Diversity_and_Inclusion_Council@ed.gov.

For your reference, the January 18 meeting minutes have been attached. We look forward to continuing the discussion.
(b)(5)

March 15, 2018 Continued
Thursday

1:30 PM - 2:00 PM

MEET: Ohio Pre-Meet -- Jason's Office 3W315
Meeting Name: Ohio Pre-Meet
Purpose: To talk over any outstanding ESSA issue regarding Ohio
Location: Jason's office

2:30 PM - 3:00 PM

MEETING: Ohio Meeting -- Jason's Office 3W315
Meeting name: Meeting with Ohio Deputy Superintendent John Richard
Purpose: Discuss HS diplomas
Location: Jason's office

From Ohio:
Dr. John Richard
Dr. Christopher Woolard
Dr. Stephanie Siddens
Kim Monachino
Diane Lease

3:00 PM - 4:00 PM

Stakeholder Outreach Meeting -- WDCFB6-7C100

4:30 PM - 4:45 PM

Personnel Matter -- General Counsel's Office

March 16, 2018
Friday

10:00 AM - 10:30 AM

Daily Check-In -- General Counsel's Office 6E313

(b)(6)

1:30 PM - 2:00 PM

Federal Records Act -- General Counsel's Office 6E313
Conferenc (b)(6)
Participan

In cases where OCR has requested and received large amounts of systemic data/documents from

(b)(5)

recipients, but has—since receipt of the data—changed the scope of the

(b)(5)

Menashi, Steven

recipients, but has—since receipt of the data—

March 16, 2018 Continued
Friday

(b)(5)

3:00 PM - 3:30 PM **Meeting with Steve and Kent -- 7W315**

March 19, 2018
Monday

9:30 AM - 10:00 AM **Workload Issues -- LBJ - Jim's Office or** (b)(6)

ED-17-0431-A-003274

March 19, 2018 Continued
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **Discussion of Litigation Strategy in SurvJustice et al v. DeVos et al. (Equal Rights Advocates v. DeVos) -- GC's office or call in**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6) -- Secretary's Conference Room (OS Managed)**
Dial -in Nur (b)(6)
Participant

12:30 PM - 1:00 PM **Nonpublic Information -- Steven's Office 6E341**

1:00 PM - 2:00 PM **NJ Renaissance Schools Briefing**
(b)(5)

Phil

(b)(5)

[redacted]

Additional Links

https://www2.ed.gov/policy/elsec/leg/esea02/pg62.html (NCLB version of CSP statute)

ED-17-0431-A-003275

March 19, 2018 Continued
Monday

https://www.gpo.gov/fdsys/pkg/BILLS-113hr83enr/pdf/BILLS-113hr83enr.pdf (FY 2015 appropriations act)

http://www.nj.gov/education/chartsch/regs.htm (NJ Charter School law)

http://www.nj.gov/education/code/current/title6a/chap11.pdf (State regulations implementing the NJ Charter School law)

http://www.nj.gov/education/renaissance/2014UHA.pdf (NJ Urban Hope Act)

http://www.nj.gov/education/code/current/title6a/chap31.pdf (State regulations implementing NJ Urban Hope Act)

1:00 PM - 1:15 PM **DOJ-ED Event Followup -- Bob's Office**
Quick touch base on Adam's outreach efforts.

3:00 PM - 4:00 PM **Stakeholder Outreach Meeting -- 7C101**

4:00 PM - 5:00 PM **Draft Interpretation Notice Discussion -- Bob's Office *CHANGE OF DATE AND TIME***
Including Sally in the discussion.

4:00 PM - 5:00 PM **FSA Draft Audit on Security Clearances Feedback -- Secretary's Conference Room (OS Managed)**
Co (b)(6)
PC

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
(b)(6)

Updated template:
(b)(5)

March 20, 2018
Tuesday

9:00 AM - 9:30 AM **OPE--Unified Agenda Review -- Bob's Office**

9:30 AM - 10:00 AM **OCR--Unified Agenda Review -- Bob's Office**

12:30 PM - 1:00 PM **OSERS--Unified Agenda -- Bob to call Johnny and Kim**
Bob to call Johnny & Kim at 2 (b)(6)

1:00 PM - 2:00 PM **Presentation on Agency Reorganization -- National Library of Education BE 101**

OGC All-Staff Presentation on Agency Reorganization

Due to the pause in construction, this meeting is being moved to the **National Library of Education Room BE 101.** Thank you for your patience.

OGC staff are invited to attend a presentation on the Agency Reform Plan for the U.S. Department of Education.

When: Tuesday, March 20th, 1:00 PM -2:00 PM ET
Where: National Library of Education BE 101

Conference Line (b)(6)
Participant Cod

3:00 PM - 3:30 PM **Reg Text and Preamble -- Steven's Office 6E341**

3:15 PM - 3:45 PM **Meeting re: IG Report of Investigation -- Kent's Office**

4:00 PM - 4:30 PM **Federal Records Act -- General Counsel's Office 6E313**

Conference (b)(6)

Participant:

(b)(5)

(b)(5)

ED-17-0431-A-003277

March 20, 2018 Continued
Tuesday

4:30 PM - 5:00 PM **OSC Investigation -- GC Office**

March 21, 2018
Wednesday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:30 AM - 12:00 PM **FSA Service Update Briefing -- Secretary's Office | Conference line**
Dia (b)(6)
Lea
Par

12:15 PM - 12:45 PM **Ed and WF Majority call -- Bob's office - 7th FL W**
Call with Ed & WF majority regarding Union.
Call in number – (b)(6)

Thanks,

Molly

1:30 PM - 2:30 PM **GE- Recap -- 7E307**
Call in numbe (b)(6)
Participant Co

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten

Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number: (b)(6)
Participar

3:30 PM - 4:00 PM

FW: Toomey Sec. 8546 "pass the trash" provision - (b)(6)

Steven: This is the meeting about the ESSA provision that I mentioned during the check in call. Please let me know if you have any questions. Thanks.

Phil

-----Original Appointment-----
From: Zarish-Becknell, Kim
Sent: Tuesday, March 20, 2018 12:14 PM
To: Zarish-Becknell, Kim; Botel, Jason; Grant, Damaris; Rinkus, Christopher; McHam, Gerren; Rooney, Patrick; Rigling, Kay; Koeppel, Dennis; Barlow, Christine; Huizinga, Madeleine; Oppenheim, Peter
Cc: Ramirez, Lisa; Rosenfelt, Phil
Subject: Toomey Sec. 8546 "pass the trash" provision
When: Wednesday, March 21, 2018 3:30 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6)

(b)(5)

[redacted]

Conference call line
(b)(6)

(b)(5)

March 21, 2018 Continued
Wednesday

would we want to do to ensure states are meeting this requirement? We have not highlighted other provisions of ESSA, but is this different because, as Toomey points out, many states do not have applicable laws on this issue?

Questions from Toomey:

1. We understand that ED is currently considering different options for monitoring state compliance with ESSA. We would like to know how ED plans to oversee the implementation of ESSA's "pass the trash" provision. Only a handful of states have laws or policies that prohibit the practice of passing the trash.

2. We understand that ESSA's "pass the trash" provision may fall under the jurisdiction of multiple programs at ED (for example, the Office of Civil Rights (OCR)). We would like to know who at ED is responsible for implementation of the "pass the trash" provision of ESSA.

3. Our understanding is that 17 states have not yet received ED approval of their ESSA plans (CA, ID, UT, AK, CO, NE, IA, OK, TX, MS, AL, KY, VA, NC, SC, RI, and FL). We would like to know whether ED is going to require these states to provide an assurance with their ESSA plans that they are in compliance with Sec. 8546 of ESSA.

4:00 PM - 5:00 PM **ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)**

Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting

Trouble Joining? Try Skype Web App

Join by phone

(b)(6)

nber) English (United States)

Forgot your dial-in PIN? | Help

March 22, 2018
Thursday

10:00 AM - 11:00 AM **Stakeholder Outreach Meeting -- 7C101**

ED-17-0431-A-003280

March 22, 2018 Continued
Thursday

10:00 AM - 10:30 AM **Call on draft Notice re Potential Lapse -- Conf call**

(b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:40 AM - 10:55 AM **preparation for the Policy Committee -- GC's office**

(b)(5)

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Under Secretary's Office 7E307**

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

(b)(5)

12:30 PM - 1:00 PM **sns non-regulatory informational document -- Steven's office**

ED-17-0431-A-003281

March 22, 2018 Continued
Thursday

1:00 PM - 2:00 PM — **MA / PHEAA -** (b)(6)

1:00 PM - 2:00 PM — **Massachusetts v. PHEAA -- conference call**

1:00 PM - 2:00 PM — **Stakeholder Outreach Meeting -- 1W105/108**

3:00 PM - 4:00 PM — **Priority Meeting -- 7W315**
Denise will be called at (b)(6)

March 23, 2018
Friday

All Day — **Rob Out of Office after 12:30**

8:30 AM - 12:00 PM — **Dr.**

8:30 AM - 9:30 AM — **Rulemaking Discussion -- Bob's Office**
We will call Steve at (b)(6)

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:00 AM - 10:30 AM — **Letter Meeting -- 7W315**

11:00 AM - 12:00 PM — **Stakeholder Outreach Meeting -- WDCFB6-240-20 (Managed)**

2:00 PM - 2:30 PM — **HOLD: Title IX Update -- 7W315**

3:00 PM - 4:00 PM — **Stakeholder Outreach Meeting -- 7C101**

3:30 PM - 4:00 PM — **Canceled: FSA Draft Audit on Security Clearances Feedback -- Call-in**
This meeting is cancelled. Thanks!

4:00 PM - 5:00 PM — **Borrower Defense/Class action process suit PI - Privacy Act discussion -- Dial In** (b)(6)
Participan (b)(6)

ED-17-0431-A-003282

March 26, 2018
Monday

12:00 AM - 12:00 AM **Rob Out of Office**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **ACICS --** (b)(6)
Call In

Code:

11:00 AM - 11:30 AM **Reg Preamble -- General Counsel's Office**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**
Dial -in Number: (b)(6)
Participant Code

1:00 PM - 1:30 PM **Accreditor Decision -- Bob's Office**

1:30 PM - 2:00 PM **Briefing on Wage Garnishment -- GC's office**

1:30 PM - 2:00 PM **DOJ-ED Session Planning -- Bob's Office**
I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

2:00 PM - 3:00 PM **GAO School Choice Report State Update -- 7w315**

4:30 PM - 5:00 PM **Rulemaking Document Security -- 7W315**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

Menashi, Steven

March 26, 2018 Continued
Monday

March 27, 2018
Tuesday

All Day — **Rob Out of Office**
Please See Above

9:00 AM - 12:30 PM — **WH**

1:00 PM - 1:30 PM — **BD -- Bob's Office**
I would like to meet to discuss the questions posed by Lynn.

2:00 PM - 3:00 PM — **Confirmed- BD Meeting -- OUS Conference Room**
Call in number: (b)(6)
Participant Cod

3:30 PM - 4:00 PM — **HR 1625 -- WDCFB6-7C101**
Please note conference room change. Thank you!

Conf (b)(6)

PC:

I will bring relevant handouts to the meeting, fyi.

5:00 PM - 5:15 PM — **Personnel Issue -- Steven's Office**
Do you have a minute later to chat about an issue?

March 28, 2018
Wednesday

All Day — **Rob Out of Office**
Please See Above

9:00 AM - 10:30 AM — **Quarterly Peformance Review -- Secretary's Conference Room (OS Managed)**
Please do not forward this invitation.

(b)(6)

10:00 AM - 10:30 AM — **ACICS -- GC's Office 6E313**
Call (b)(6)
Cod

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **ACICS Briefing -- 7C101**
Per the Senior Staff Meeting- Steve will give a briefing on ACICS.

11:30 AM - 12:00 PM **Travel**

12:00 PM - 1:00 PM **Interdepartmental Civil Rights Offices Lunch -- Hubert Humphrey Building, HHH 628F - 6th Floor Dining Room**

Hello all,

The Dining room is located in HHH**628F** on the 6th floor of the Hubert Humphrey Building - 200 Independence Avenue S.W.. Washington, D.C., 20201. Should you have any problems locating it please call 202-619-0403.

Thank you

1:00 PM - 1:30 PM **Travel**

1:30 PM - 2:00 PM **Call w/ Wayne Johnson, FSA -- Wayne to call Steven 202-340-4140**

2:30 PM - 3:00 PM **pre meet 2 for toomey meeting -- OLCA Conference Room-Vacation Calendar**
NEW TIME AND DAY

The purpose of this pre meet is to check in with Lisa about her findings as to Center(s) capacity to collect information from the states, and confirm our position for the Toomey call.

Please join us in the conference room or call in:

(b)(6)

4:00 PM - 4:45 PM **RIA check in -- Candice's office - 4E314**

ED-17-0431-A-003285

March 28, 2018 Continued
Wednesday

4:00 PM - 4:30 PM **DOJ-ED Session Planning -- Bob's Office**
I would like to confer weekly to discuss the April 4 DOJ-ED sessions.

Nathan, if you cannot attend, please designate someone from OCO to do so.

5:00 PM - 5:30 PM **BD and GE Regulations Schedules -- GC Office**

March 29, 2018
Thursday

All Day **Rob Out of Office**
Please See Above

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **Meeting on CBA -- Liz's Office**

11:00 AM - 12:00 PM **Follow-up on Payment Card Pilot -- GC Office;** (b)(6)
3/28 Update: Moving to tomorrow to accommodate some conflicts.

3/27 Update: Moving this to later in the day due to several conflicts.

1:00 PM - 1:30 PM **Briefing on Indiana Waiver Request -- Office of the Secretary**

3:30 PM - 4:00 PM **Call with PHEAA -- GC Office**
(b)(6)

4:00 PM - 4:30 PM **ACICS -- General Counsel's Office 6E313**
Conference Line (b)(6)

Participant Code

ED-17-0431-A-003286

March 30, 2018
Friday

All Day — **Rob Out of Office**

Please See Above

12:00 AM - 12:00 AM — **Justin Out**

Hello,
I will be out for Easter events. I may plug in that Monday afternoon for some telework. I will let everyone know if that happens.

Thanks,
Justin

10:00 AM - 10:30 AM — **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM — **Discussion**

3:00 PM - 3:30 PM — **Timing for BD and GE -- General Counsel's Office 6E313**

Conference Line if needed: (b)(6)

articipant (b)(6)

3:30 PM - 4:00 PM — **Krakauer Case -- General Counsel's Office 6E313**

4:00 PM - 4:30 PM — **CT -- General Counsel's Office 6E313**

Confe (b)(6)

Code:

March 31, 2018
Saturday

All Day — **Rob Out of Office**

Please See Above

ED-17-0431-A-003287

March 31, 2018 Continued
Saturday

All Day **Justin Out**

Please See Above

April 01, 2018
Sunday

All Day **Rob Out of Office**

Please See Above

All Day **Justin Out**

Please See Above

April 02, 2018
Monday

12:00 AM - 12:00 AM **Rob Out of Office**

Please See Above

12:00 AM - 12:00 AM **Justin Out**

Please See Above

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:15 AM **Follow Up on GAO final report, "PRIVATE SCHOOL CHOICE: Federal Actions Needed to Ensure Parents Are Notified About Changes in Rights for Students with Disabilities," GAO-18-94 -- GC's office or use** (b)(6) **for the call; the participant code is** (b)(6)

Note: I heard from a couple of people who could not make it on Thursday, so I am rescheduling.

Pursuant to GAO's recommendation in the final audit, OSERS has gathered information from affected States that we will be discussing, and we will have more information available soon that we will email and insert in the meeting invitation. In the meantime, here is a link to the final audit report:

https://www.gao.gov/assets/690/688444.pdf

Here is some relevant information that OSERS pulled together. I will try to get better copies of the second attachment, and will make available more information.

(b)(5)

ED-17-0431-A-003288

April 02, 2018 Continued
Monday

11:30 AM - 12:30 PM

Canceled: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) ; Participate Code - (b)(6) -- Secretary's Conference Room (OS Managed)

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)

Dial -in Number (b)(6)
Participant Code

12:00 PM - 1:00 PM

Canceled: Ct and pheaa

12:00 PM - 12:30 PM

Preparation meeting for 2:30 meeting on CSP Development Grant Issues -- GC's office or call in (Please use (b)(6)

Due to a conflict on Steven's schedule, we are moving this to noon to 12:30; I am sorry for the change. Thanks for your understanding.

On March 2, 2018, the Department published in the Federal Register the Charter School Developer grant Notice Inviting Applications. It can be found attached and here: notice inviting applications.

Subsequently, the FY 2018 Omnibus appropriations act was enacted into law. The Statement of the Managers for this legislation includes language indicating that, of the funds appropriated to the Charter School Program (CSP), "up to $7,500,000 [is] for developer grants to establish or expand charter schools in underserved, high-poverty, rural areas." The Statement of the Managers modifies language in the report accompanying the Senate appropriations committee bill, which indicates that CSP appropriations include "dedicated funding to expand charter schools in rural areas." While report language (and the Statement of Managers language)is non-binding, the program office seeks guidance on whether to make changes to the Developer grant competition in response to the additional language accompanying the Omnibus legislation. A decision memo outlining the various options prepared by the program office is attached below; it was revised and updated based on OGC comments and replaces the version of the memo that was originally in this meeting notice.

(b)(5)

12:45 PM - 1:00 PM

Call re: US Commission on Civil Rights -- Call-in

(b)(5)

Con (b)(6)
PC:

ED-17-0431-A-003289

April 02, 2018 Continued
Monday

1:00 PM - 1:30 PM **Accreditor Letter & Hill Outreach -- Bob's Office**
Diane and I would like to meet to coordinate this matter.

2:00 PM - 2:30 PM **call w/ Wayne Johnson -- Wayne to call Steven** (b)(6)

2:30 PM - 3:00 PM **Next Steps on the CSP Developer Competition -- WDCFB6-4C100; (Call-in -** (b)(6) **passcode -** (b)(6)
(b)(5)

Hello,
Please use the updated version of the options memo, which includes an additional option (option c, the use of a competitive preference priority).

Thanks,
Soumya

The report accompanying the FY 2018 Omnibus appropriations bill (the Statement of the Managers) includes language reflecting Congressional intent that, of the funds appropriated to CSP, "up to $7,500,000 [is] for developer grants to establish or expand charter schools in underserved, high-poverty, rural areas." The Statement of the Managers modifies language in the report accompanying the Senate appropriations committee bill, which indicates that CSP appropriations include "dedicated funding to expand charter schools in rural areas." While report language is non-binding, we seek guidance on whether to make changes to the Developer grant competition in response to the additional language accompanying the Omnibus. A decision memo outlining the various options is attached.

Thanks,
Soumya

3:30 PM - 6:30 PM **WH**

April 03, 2018
Tuesday

8:30 AM - 9:00 AM **Ct discussion -** (b)(6)
I set this up on my iphone which I'm not used to doing so just want to make sure everyone has the call in information. Thanks.

11:00 AM - 11:30 AM **T**

11:30 AM - 12:00 PM **travel**

April 03, 2018 Continued
Tuesday

12:00 PM - 1:00 PM **NR**

1:00 PM - 2:00 PM **Tr**

2:00 PM - 3:00 PM **School Choice Briefing -- Secretary's Conference Room (OS Managed)**
Replacing the previous meeting scheduled at this time.

3:00 PM - 6:00 PM **Title IX -- General Counsel's Office**
Longer meeting to discuss Title IX

Conference (b)(6)

Participant

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in: (b)(6)
Particip

Updated template:

April 04, 2018
Wednesday

9:00 AM - 10:30 AM **Session One -- Secretary's Conference Room**

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

1:30 PM - 2:00 PM **Non-Public Information -- 7W315**

2:00 PM - 3:30 PM **Session Two -- Secretary's Conference Room**
Participants expected no later than 1:40 pm

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.

Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

4:00 PM - 5:00 PM

ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)
Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
Join by phone
(b)(6) ıber) English (United States)
Forgot your dial-in PIN? | Help

5:00 PM - 5:30 PM

Document Clearance Process -- Secretary's Conference Room (OS Managed)
Principals only, please no surrogates.

April 04, 2018 Continued
Wednesday

5:30 PM - 6:00 PM **Call with Kathy Hamel, Charter Growth Fund -- Phone call**
You will call Kathy at (b)(6)

Steve and Jason, please come to Ebony's office for the call.

Discussion Topic: Camden

April 05, 2018
Thursday

9:30 AM - 10:00 AM **Follow Up Meeting Number Two on GAO final report, "PRIVATE SCHOOL CHOICE: Federal Actions Needed to Ensure Parents Are Notified About Changes in Rights for Students with Disabilities," GAO-18-94 -- GC's office or us** (b)(6)
As a follow up to Monday's meeting we will reconvene and focus on remaining issues (left after Monday's meeting) and on specific language in the States' materials.

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **HEP Proposed Regulatory Changes -- Secretary's Conference Room (OS Managed)**
(b)(5)

2:30 PM - 3:15 PM **BD Questions --** (b)(6)
Caroline—we can handle all the issues at once with Steven on as well to discuss his suggestions. I didn't have too much more anyway. Will also take a look at the declarations before then.

4:30 PM - 5:00 PM **GAO Choice Report: Pre-BDV Meeting Touch Base -- Phone Call (Kim and Johnny to Call Steve)**

April 06, 2018
Friday

10:30 AM - 12:00 AM **Justin Out of Office**
Will be out most of Friday and at least for the AM of Monday.

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003293

10:00 AM - 10:20 AM **Steve/Weekly Update -- 7W315**

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or** (b)(6)

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob; Bowen, Jennifer; Burton, Vanessa; OGC USER
Cc: Richards, Jim; Martin, Jill; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Friday, April 06, 2018 10:30 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or 1.866.829.5843 2494924

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) nber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

2:00 PM - 2:30 PM **Toomey follow up -- OLCA Conference room**
This meeting is to discuss the outstanding issues related to Toomey, including the questions he asked about our revised template.

April 06, 2018 Continued
Friday

2:30 PM - 6:00 PM **W**

April 07, 2018
Saturday

All Day **Justin Out of Office**

Please See Above

April 08, 2018
Sunday

All Day **Justin Out of Office**

Please See Above

April 09, 2018
Monday

12:00 AM - 12:00 PM **Justin Out of Office**

Please See Above

All Day **Jenn-telework**

9:00 AM - 9:45 AM **Dear Colleague Letter -- Secretary's Conference Room (OS Managed)**

Co (b)(6)

PC

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **ED/DOJ Phone Call**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)

Dial -in Number (b)(6)

Participant Cod

1:30 PM - 2:00 PM **FOIA Response -- Steven's Office 6E341**

(b)(5)

[redacted] riefing on pending FOIA responses.

ED-17-0431-A-003295

April 09, 2018 Continued
Monday

2:30 PM - 5:30 PM **Title IX -- General Counsel's Office 6E313**
Conference (b)(6)

Participant:

6:00 PM - 6:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

April 10, 2018
Tuesday

10:30 AM - 11:30 AM **Borrower Defense/Manriquez PI - May 2017 BD review panel action memo -- Steven's office?**
My apologies – I put in the wrong day (and happily, there are more open windows tomorrow).

Thanks.

This looked like the earliest time open on everyone's calendars. If there's an earlier (or longer window of time), please let me know.

(b)(5)

From: Menashi, Steven
Sent: Monday, April 09, 2018 5:57 PM
To: Hong, Caroline
Cc: Siegel, Brian; Riemer, Jeffrey (Justin); Varnovitsky, Natasha
Subject: Re: Borrower Defense/Manriquez PI - May 2017 BD review panel action memo

Yes let's talk tomorrow morning.

On Apr 9, 2018, at 4:28 PM, Hong, Caroline <Caroline.Hong@ed.gov> wrote:
Steven,

A couple of things:

(b)(5)

Let me know if you would like me to set up a time to discuss as well.

Thanks,
Caroline

From: Siegel, Brian
Sent: Friday, April 06, 2018 2:35 PM
To: Hong, Caroline; Menashi, Steven
Cc: Riemer, Jeffrey (Justin); Varnovitsky, Natasha
Subject: RE: Borrower Defense/Manriquez PI - May 2017 BD review panel action memo

(b)(6)

Thanks,

Brian

From: Hong, Caroline
Sent: Friday, April 06, 2018 1:18 PM
To: Menashi, Steven
Cc: Riemer, Jeffrey (Justin); Siegel, Brian; Varnovitsky, Natasha
Subject: Borrower Defense/Manriquez PI - May 2017 BD review panel action memo

Steven,

(b)(5)

(b)(5)

Thoughts?

Caroline

Caroline Hong
Attorney
Office of the General Counsel
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202
Caroline.Hong@ed.gov
Tel: 202-453-5692

<Action Items for Borrower Defense (signed 5.5.17).pdf>

12:45 PM - 1:00 PM **NPRM Next Steps -- Call-in**

(b)(6)

1:30 PM - 2:00 PM **Discuss Neg-Reg Reform with DOT --** (b)(6)

1:30 PM - 2:00 PM **Travel**

2:00 PM - 3:00 PM **Meeting on State Regulation of Federal Loan Servicers -- 950 Constitution Avenue NW Washington, DC 20530**

Jesse Panuccio is unable to travel to ED. Let me know if I should make travel arrangements.

2:00 PM - 2:30 PM **Education meeting with Steven Menashi -- Jesse's Office; Rm 5708**

2:30 PM - 3:30 PM **Travel**

April 10, 2018 Continued
Tuesday

3:00 PM - 4:00 PM **ET -- 5531**

April 11, 2018
Wednesday

9:30 AM - 10:30 AM **Borrower Defense/Manriquez PI - Discussion with DOJ re opposition brief -- TOLL FREE: 1-866-720-7645 / PARTICIPANT: 6787221**

10:30 AM - 11:00 AM **Operations Check In -- General Counsel's Office**
(b)(6)

11:00 AM - 11:30 AM **Daily Check-In -- General Counsel's Office 6E313**
(b)(6)

12:00 PM - 1:00 PM **taco bar lunch -- Golden Apple Area**
Reminder—Taco bar on Wednesday! Bring something to share!

Crunchy shell or soft shell? Beef or chicken or veggie? Salsa Verde or Pico de Gallo? Sour cream or guacamole? Whatever your preference, join the WIT on April 4th for a taco bar lunch! Bring something to share and join in the camaraderie and fun –everyone loves tacos.

2:00 PM - 2:30 PM **SurvJustice Administrative Record -- General Counsel's Office**

3:30 PM - 4:30 PM **Neg-Reg Reform -- WDCFB6-280-04**
Goal: To discuss statutory requirements and ideas for improvements to the process.

4:30 PM - 5:00 PM **Borrower Defense Update Briefing -- Office of the Secretary**

5:00 PM - 7:00 PM **?**

April 12, 2018
Thursday

10:00 AM - 11:00 AM **Canceled: Senior Management Council Meeting -- Secretary's Conference Room (OS Managed) or**
(b)(6)
A few courtesy copies of the materials will be available, please try to bring your own copies if possible. Thank you!

Purpose: Monthly Senior Management Council Meeting

Occurs: Second Thursday of Each Month

ED-17-0431-A-003299

April 12, 2018 Continued
Thursday

*Updated Agenda below
(b)(5)

[redacted]

10:30 AM - 12:00 PM **Regulatory Review -- Bob's Office**

11:30 AM - 12:00 PM **BD Issues -- General Counsel's Office 6E313**
Conference (b)(6)

Participant:

12:00 PM - 1:00 PM **Next Gen Northstar S&G Discussion -- Steven Menashi's office 6E341**

1:00 PM - 2:00 PM **Randolph-Sheppard cases: Texas Workforce Commission and Source America -- General Counsel's Office**

3:45 PM - 4:30 PM **Project Update -- WDCFB6-4E333**

4:30 PM - 5:00 PM **Daily Check-In -- General Counsel's Office 6E313**
(b)(6) -

April 13, 2018
Friday

12:00 AM - 12:00 AM **Rob -- OOO 4/13 Afternoon (& Monday)**

10:00 AM - 11:00 AM **HLS and YLS students -- 240-20**
~14 students

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

April 13, 2018 Continued
Friday

12:30 PM - 2:00 PM

Senior Staff Review of BD NPRM -- WDCFB6-288-04 (managed) and call-in info below
Final review of NPRM prior to sending to OMB on 4/9

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
Join by phone
(b)(6) -in Number) English (United States)
Conference ID: (b)(6)
Forgot your dial-in PIN? | Help

3:00 PM - 3:30 PM

??

3:30 PM - 8:00 PM

LF

April 14, 2018
Saturday

All Day

Rob -- OOO 4/13 Afternoon (& Monday)
Please See Above

April 15, 2018
Sunday

All Day

Rob -- OOO 4/13 Afternoon (& Monday)
Please See Above

April 16, 2018
Monday

12:00 AM - 12:00 AM

Rob -- OOO 4/13 Afternoon (& Monday)
Please See Above

All Day

Jenn-telework

11:30 AM - 12:00 PM

Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)
Dial -in Number: (b)(6)
Participant Code

1:00 PM - 1:45 PM

OCR Budget Update -- 7W315
(b)(5)

April 16, 2018 Continued
Monday

2:30 PM - 3:00 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

3:00 PM - 3:30 PM **CRDC Briefing -- 7W315**

(b)(5)

3:30 PM - 4:15 PM **HOLD: BDV GAO Pre-Meet -- TBD**

4:15 PM - 5:00 PM **School Climate and Safety Summit Follow Up -- Secretary's Conference Room | Dial: 8**(b)(6) **Code:** (b)(6)

All – Secretary DeVos will be taking this call remotely. Any staff in DC should still plan to gather in the Secretary's Conference Room to be connected to the Secretary.

Dial (b)(6)
Lea h)
Part BDV & Remote Staff)

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)
Particip

Updated template:

(b)(5)

April 17, 2018
Tuesday

10:00 AM - 10:30 AM **Operations Check In -- General Counsel's Office**

(b)(6)

10:30 AM - 11:00 AM **Briefing on State Authorization -- Steven's Office 6E341**

April 17, 2018 Continued
Tuesday

11:00 AM - 11:30 AM **Parents for Privacy Response -- General Counsel's Office 6E313**

Call In (b)(6)

Code

11:30 AM - 12:15 PM **School Safety Commission -- Secretary's Conference Room (OS Managed)**

(b)(5)

*Updated documents

Please try to bring copies of the handouts, if possible. There will be a limited amount available at the meeting for those who cannot print the handouts prior. Thank you.

This meeting will be used to discuss the initial topic categories assigned to ED re: the School Safety Commission. This is for purposes of staffing the discrete issues and ultimately drafting the discrete parts that will go into a report at the end of the Commission's work.

It is critical that the principal office leaders attend this meeting and they should feel free to bring the person(s) whom they will assign to work on the discrete issue topics.

12:30 PM - 1:00 PM **Reg and Preamble -- Steven's Office 6E341**

4:30 PM - 5:30 PM **NPRM -- Bob's Office**

April 18, 2018
Wednesday

10:00 AM - 10:30 AM **School Safety Commission re: funding -- Kent's Office**

11:50 AM - 12:00 PM **Call from Johnny Collett**

Johnny Collett has requested a 10 minute call with you this morning. He will call your cell number.

11:50 AM - 12:00 PM **Call with Steve Menashi -- 5107**

Johnny, call: (b)(6) at this time.

1:00 PM - 1:30 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003303

April 18, 2018 Continued
Wednesday

3:00 PM - 4:00 PM **SurvJustice case -- General Counsel's Office**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**

Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

4:00 PM - 5:00 PM **ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)**

Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App

Join by phone

(b)(6) mber) English (United States)

Forgot your dial-in PIN? | Help

April 18, 2018 Continued
Wednesday

April 19, 2018
Thursday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:00 AM **Canceled: Special Project Updates -- Deputy Secretary's Office**
Con (b)(6)
PC:

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

1:30 PM - 2:00 PM **OGC Hiring Waivers -- 7W315**

2:30 PM - 3:00 PM **BD Timeline -- WDCFB6-288-04 (managed)**

4:00 PM - 5:00 PM **GAO School Choice Briefing -- Office of the Secretary**

4:45 PM - 5:30 PM **6103 Status Briefing -- Secretary's Conference Room**
Please let Sarah Delahunty know if you will be using the conference line

Dial: (b)(6)

ED-17-0431-A-003305

April 19, 2018 Continued
Thursday

Leader (b)(6)
Particip [redacted] mote Staff)

5:45 PM - 6:15 PM **Hurricane Recovery Update Briefing -- Secretary's Conference Room**

April 20, 2018
Friday

9:00 AM - 12:00 PM **Document Clearance Follow Up -- Secretary's Conference Room (OS Managed)**
Please no plus ones or substitutes. There will be no dial in number.

9:00 AM - 12:00 PM **Hold for Document Clearance Follow Up -- Secretary's Conference Room**

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or** (b)(6)
Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) [redacted] ber) English (United States)
Help

April 20, 2018 Continued
Friday

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

12:30 PM - 3:00 PM **WH**

2:00 PM - 3:00 PM **Michigan State Update -- Secretary's Conference Room**
Dial (b)(6)
Lead
Part aff)

3:00 PM - 3:30 PM **CRDC Update Briefing -- Office of the Secretary**

4:00 PM - 5:00 PM **Canceled: Staff Meeting -- Steven's Office**

5:00 PM - 7:00 PM **Farewell Spring Interns! -- Crimson DC**
Hi OGC,

As hard as it is to believe, we will soon be saying goodbye to our spring interns. We would like to invite all of OGC to join us in saying farewell on **Friday, April 20th, at Crimson Whiskey Bar starting at 5:00 P.M.**

http://crimson-dc.com/#whiskey-bar

We hope to see you there!

April 23, 2018
Monday

12:00 AM - 12:00 AM **Rob OOO**

10:00 AM - 10:30 AM **Updates -- Josh's Office**
Steve and I need to update you on a time sensitive matter.

ED-17-0431-A-003307

April 23, 2018 Continued
Monday

10:30 AM - 11:00 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **Meeting with Marcella and Josh -- 7W315**

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line** (b)(6)
-- Secretary's Conference Room (OS Managed)
Dial -in Number (b)(6)
Participant Code

12:00 PM - 1:30 PM **Staff Meeting -- General Counsel's Office 6E313**
Rescheduled due to Senior Staff Meeting.

3:00 PM - 4:00 PM **Interagency Meeting -- EEOB 234**
All,

Slight change of plans: there will no longer be a read-ahead draft for this meeting. Instead, HHS will present the draft it has been prepared and distribute copies for review. We will then schedule a follow-up meeting to discuss the draft.

See you at 3!

All,

Please join us for an interagency meeting on Monday. Please limit your agency's delegation to 2 (or, at most, 3) people. This invite has been sent to one person from each agency – please distribute to the appropriate members of your team. All attendees outside of the WH should fill out the below security link. HHS will distribute a read-ahead draft.

Many thanks!

(b)(6)

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

ED-17-0431-A-003308

April 23, 2018 Continued
Monday

Participant Code: (b)(6)

Updated template:
(b)(5)

April 24, 2018
Tuesday

12:00 AM - 12:00 AM **Rob OOO**

Please See Above

10:30 AM - 11:00 AM **NR**

11:30 AM - 12:00 PM **BD Question -- WDCFB6-7C100**

1:30 PM - 2:30 PM **Postsecondary Matters Briefing -- General Counsel's Office 6E313**

3:00 PM - 5:30 PM **?**

5:00 PM - 5:45 PM **FOIA Issues -- 6E251 (OGC Library); Call in** (b)(6)
Updating with call in. If you are in the building please attend in person.

5:30 PM - 7:00 PM **?**

April 25, 2018
Wednesday

8:45 AM - 9:15 AM **Telework Program and Alternative Work Schedule Briefing -- Office of the Secretary**

9:15 AM - 10:00 AM **CONFIRMED: PROSPER Act Summary of Administration Views Discussion -- OUS Conference Room;** (b)(6)
OMB has put together the attached Summary of Administration Views on the PROSPER Act. These views include a 3-page OMB-drafted list of suggested changes to PROSPER to align with Administration priorities, and a culled back and slightly amended version of the document we sent to OMB in February. They are hoping to send a cleared version of this document to Chairwoman Foxx's office by next Friday. This meeting is to discuss the big-ticket items we would like to raise with OMB in our response, as well as the process moving forward. Thank you!

(b)(5)

ED-17-0431-A-003309

April 25, 2018 Continued
Wednesday

10:00 AM - 11:00 AM **What's in the 2018 Consolidated Appropriations Act? -- OGC library or** (b)(6) (b)(6)

11:30 AM - 12:00 PM **Canceled: Operations Check In -- General Counsel's Office**

11:30 AM - 12:00 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

12:00 PM - 1:00 PM **DEE & DESAVE Meeting -- General Counsel's Office**

1:00 PM - 1:30 PM **WGU -- Steven's office or TBD**

1:30 PM - 2:30 PM **DB-Final Confirmed -- WDCFB6-7C100**

2:30 PM - 3:00 PM **Golden Apple Meeting -- Golden Apple or** (b)(6)

Join us tomorrow afternoon for a meeting in the Golden Apple.

→ Join Skype Meeting

Trouble Joining? Try Skype Web App

Join by phone

(b)(6) nber) English (United States)

Forgot your dial-in PIN? |Help

ED-17-0431-A-003310

April 25, 2018 Continued
Wednesday

4:00 PM - 5:00 PM **Staff Review -- GC's Office**

5:00 PM - 5:30 PM **Call on Foia**

April 26, 2018
Thursday

9:15 AM - 10:00 AM **GE Litigation Discussion -- General Counsel's Office; Call in: 866-821-4676; Code: 1040807**
Adding call in.

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

10:30 AM - 11:00 AM **Special Project Updates -- Call-in**
Co (b)(6)
PC

11:00 AM - 11:30 AM **Matich**

12:15 PM - 12:45 PM **Lunch with Steve Menashi -- Office of the Secretary**

1:30 PM - 2:00 PM **MEET w/ Steve M., Justin Reimer, Peter O., & Jim Manning --*RE: Gainful Employment -- 5th Floor Conference Room, 5E335**

3:00 PM - 5:00 PM **Paula Shipp's Retirement Party -- 1W126**
Hello!

We are pleased to announce that OLCA and OGC will be hosting a retirement party for *Paula Shipp* on Thursday, April 26th from *3:00pm-5:00pm in 1W126 here in LBJ.*

We hope you will join us to celebrate Paula's 41 years of federal service!

Regards,
-Scott

Scott D. Prince
Legislative Affairs Specialist
Office of Legislation and Congressional Affairs (OLCA)
U.S. Department of Education
400 Maryland Avenue, SW
Washington, DC 20202-3100

Phone: 202-453-6363

April 26, 2018 Continued
Thursday

Scott.Prince@ed.gov
www.ed.gov

3:00 PM - 5:00 PM **Paula's Retirement Party**

April 27, 2018
Friday

9:00 AM - 9:30 AM **CONFIDENTIAL wgu -- call**
Robin and I will be in my office, Bob, we can call you and Steve and Carlos in your office if that is ok?

This is to provide a quick update to this small group on status – please do not forward.

THANKS

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 11:30 AM **Shinkle**

11:35 AM - 11:55 AM **FSA Meeting -- Dial: (b)(6) | Secretary's Conference Room**
Dial: (b)(6)
Lead ah)
Parti (BDV, Carlos, Wayne, Jim)

***Please let Sarah Delahunty know if you need to dial into this meeting.**

12:00 PM - 1:00 PM **Travel**

1:00 PM - 2:00 PM **FW: Welfare Reform: EO Implementation Meeting -- EEOB 230A**

-----Original Appointment-----
From: Cunliffe, Laura M. EOP/WHO [mailto:Laura.M.Cunliffe@who.eop.gov]
Sent: Tuesday, April 24, 2018 11:32 AM
To: Cunliffe, Laura M. EOP/WHO; Lipps, Brandon - OSEC, Washington, DC; Tkacz, Kailee - OSEC, Washington, DC; Green, Heidi - OSEC, Washington, DC; Wagner, Steven (ACF); Carter, Clarence (ACF); Wynne, Maggie (HHS/IOS); Deana.BassWilliams@hud.gov; Hughes, Andrew; Benjamin.R.Hobbs@hud.gov; Mehrens.Nathan.P@DOL.gov; Walter.Courtney.E@DOL.gov; Lee, Ebony; Wooten, Michael; Daniel.Kowalski@treasury.gov; Gray, John W. EOP/OMB; Bishop, Bradley E. EOP/OMB; Walk, John EOP/WHO

April 27, 2018 Continued
Friday

Subject: Welfare Reform: EO Implementation Meeting
When: Friday, April 27, 2018 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: EEOB 230A

All,

The White House Domestic Policy Council will be hosting a Welfare Reform EO Implementation Meeting this **Friday (4/27) at 1:00 PM in EEOB 230A.** Please send no more than two representatives from each agency or component.

To access the EEOB, complete the following link at your earliest convenience:
(b)(6)

Please don't hesitate to reach out with any questions and we look forward to seeing you Friday!

Best,

Kerry Dittmeier
Domestic Policy Council
White House Intern
202-456-5783
Kerry.W.Dittmeier@who.eop.gov

(b)(5)

4:15 PM - 5:00 PM **PCA Issues -- Steven's Office; Call in** (b)(6)
To make sure we are on the same page with these issues. Sorry for the late Friday meeting but there are lots of conflicts.

April 30, 2018
Monday

All Day **Jenn-telework**

11:00 AM - 11:30 AM **Check In -- General Counsel's Office**

April 30, 2018 Continued
Monday

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**
Dial -in Numbe(b)(6)
Participant Cod

1:30 PM - 2:30 PM **Responses to EOP and SBA Comments on State Authorization NPRM -- 6E251(b)(6) Code: (b)(6)**
All –

To discuss EOP and SBA comments on the State Authorization NPRM.

Thanks.

Elizabeth

2:30 PM - 3:00 PM **travel**

3:00 PM - 4:00 PM **Interagency Meeting -- EEOB 230A -- Secretary of War Suite**
At this meeting, we will be discussing the most recent draft.

WAVES link here:(b)(6)

This invite is going to one person from each agency; please forward to other attendees.

4:00 PM - 5:30 PM **WH**

5:00 PM - 5:30 PM **WGU Meeting -- 7W315**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
(b)(5)

Dial-in:(b)(6)
Participant Code(b)(6)

Updated template:

May 01, 2018
Tuesday

10:00 AM - 10:30 AM **Operations Check In -- General Counsel's Office**
(b)(6)

May 01, 2018 Continued
Tuesday

1:30 PM - 2:00 PM	**Title IX -- Steven's Office 6E341**
2:00 PM - 3:00 PM	**What's in the 2018 Consolidated Appropriations Act? -- OGC library c** (b)(6)
3:00 PM - 3:30 PM	**Enforcement Briefing -- Office of the Secretary**
4:30 PM - 5:00 PM	**Special Project Discussion -- Bob's office**
4:45 PM - 5:45 PM	**FSA Collections Follow Up Briefing -- Secretary's Conference Room (OS Managed)**

May 02, 2018
Wednesday

8:00 AM - 7:00 PM	**?**
9:30 AM - 10:30 AM	**OCR DCLs Briefing -- Office of the Secretary**
11:30 AM - 12:30 PM	**FW: HOLD FOR: Borrower Defense Briefing -- con-call info below**

-----Original Appointment-----
From: Mar, Sharon M. EOP/OMB [mailto:Sharon_Mar@omb.eop.gov]
Sent: Thursday, April 26, 2018 11:04 AM
To: Mar, Sharon M. EOP/OMB; McFadden, Elizabeth; Malawer, Hilary; Carroll, William S. EOP/OMB; Tizzani, Philip M. EOP/OMB; Cassell, Mary I. EOP/OMB; Gray, John W. EOP/OMB; Ashley, Elizabeth M. EOP/OMB; Kymn, Christine J. EOP/OMB; Jain, Varun M. EOP/OMB; McKiver, Charlie E. EOP/OMB; Upadhyaya, Shraddha A. EOP/OMB; Goad, Robert T. EOP/WHO; McKee, Kara L. EOP/WHO; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Bonner, Julia R. EOP/WHO; dominic mancini (Dominic_J._Mancini@omb.eop.gov); Hunt, Alex (Alexander_T._Hunt@omb.eop.gov); Palmieri, Rosario A. EOP/OMB; Weisman, Annmarie (Annmarie.Weisman@ed.gov)
Subject: FW: HOLD FOR: Borrower Defense Briefing
When: Wednesday, May 02, 2018 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: con-call info below

-----Original Appointment-----
From: Mar, Sharon M. EOP/OMB
Sent: Thursday, April 26, 2018 11:03 AM
To: Mar, Sharon M. EOP/OMB; Carroll, William S. EOP/OMB; Tizzani, Philip M. EOP/OMB; Cassell, Mary I. EOP/OMB; Gray, John W. EOP/OMB; Ashley, Elizabeth M. EOP/OMB; Kymn, Christine J. EOP/OMB; Jain, Varun M. EOP/OMB; McKiver, Charlie E. EOP/OMB; Upadhyaya, Shraddha A. EOP/OMB; Goad, Robert T. EOP/WHO; McKee, Kara L. EOP/WHO; Steel, Jake D. EOP/WHO; Murray, Claire M. EOP/WHO; Wanamaker, Marianne H. EOP/CEA; Tavlas, Julia A. EOP/CEA; Bonner,

Julia R. EOP/WHO; dominic mancini (Dominic_J._Mancini@omb.eop.gov); Hunt, Alex (Alexander_T._Hunt@omb.eop.gov); Palmieri, Rosario A. EOP/OMB
Subject: HOLD FOR: Borrower Defense Briefing
When: Wednesday, May 2, 2018 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: con-call info below

All- In anticipation of ED's pending submission of their BD NPRM, I am requesting a briefing from ED to walk the EOP through their proposal.

(b)(6)

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

May 02, 2018 Continued
Wednesday

4:00 PM - 5:00 PM **ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)**

Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting

Trouble Joining? Try Skype Web App

Join by phone

(b)(6) mber) English (United States)

Forgot your dial-In PIN? | Help

5:00 PM - 5:30 PM **MEET: Discuss TN -- Ebony's Office**

Meeting Name: Discuss TN

Location: Ebony's office/Jason will call on the conference line as he will be traveling back from EEOB

Jason Botel Conference Line

(b)(6)

May 03, 2018
Thursday

7:00 AM - 7:00 PM **?**

9:00 AM - 10:30 AM **CONFIRMED : NextGen Northstar Briefing -- Secretary's Conference Room (OS Managed)**

Please notify Bridget McLennon if you will need a conference line for the meeting – bridget.mclennon@ed.gov / 202-377-3407

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

May 03, 2018 Continued
Thursday

10:30 AM - 11:00 AM **Canceled: Special Project Updates -- Call-in**

12:30 PM - 1:00 PM **MEET: TN Follow-Up -- Ebony's Office**
Meeting Name: TN Follow-Up
Location: Ebony's office

Jason Botel Conference Line
(b)(6)

5:30 PM - 6:00 PM **Recission Meeting -- WDCFB6-7C101**
(b)(5)

May 04, 2018
Friday

9:00 AM - 9:30 AM **Overview & Status of ED Department's NPRM -- Call-in**
(b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM **FW: WIT -- OGC Library o** (b)(6)
Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT

May 04, 2018 Continued
Friday

When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) mber) English (United States)

Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

10:30 AM - 11:00 AM **Borrower Defense -- Response to DOJ -- Elizabeth's Office; Conference Line: (b)(6) ; Code: (b)(6)**

12:20 PM - 1:00 PM **NPRM -- Bob's Office**

1:00 PM - 2:00 PM **Document Clearance Follow Up -- Secretary's Conference Room (OS Managed)**

3:30 PM - 4:00 PM **Personnel Matters -- General Counsel's Office**

May 07, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003319

11:00 AM - 11:30 AM **Briefing for Carlos on the Announcement of Applicable Dates for Compliance with the GE Regulations -- OGC Library Conference Room**

(b)(5)

To brief Carlos on the Announcement of Applicable Dates for Compliance with the GE Regulations (announcement and regulatory action memo attached).

11:30 AM - 12:00 PM **Weekly Career-Political Leadership Meeting Conference Line - (b)(6) -- Secretary's Conference Room (OS Managed)**

From: Simmons, Lee (Dougie)
Sent: Tuesday, January 2, 2018 1:58:27 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Jenn; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) Participate Code - (b)(6)
When: Monday, May 7, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

Dial -in Number: (b)(6)
Participant Code

1:30 PM - 2:00 PM **NR**

2:00 PM - 3:00 PM **Public Charge Rule -- Steven's Office 6E341**

(b)(6)

3:00 PM - 4:00 PM **ACICS Intervention Request**
Thanks, Casey – the con call information is below.

(b)(6)

From: Lee, Casey (USANYS) 5 [mailto:Casey.Lee@usdoj.gov]
Sent: Monday, May 07, 2018 1:23 PM
To: Siegelbaum, Jill; Doud, Rachael (USANYS); Mangold, Donna; Menashi, Steven
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

All,

Please see the attached, which I receive a short moment ago.

Regards,
Casey

Casey Kyung-Se Lee
Assistant United States Attorney
United States Attorney's Office
Southern District of New York
86 Chambers Street, 3rd Floor
New York, NY 10007
Tel.: (b)(6)
Fax:

From: Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>
Sent: Monday, May 7, 2018 12:19 PM
To: Lee, Casey (USANYS) 5 <CLee5@usa.doj.gov>; Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Mangold, Donna <Donna.Mangold@ed.gov>; Menashi, Steven <Steven.Menashi@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: ACICS Intervention Request

Sure – I'll circulate one shortly.

From: Lee, Casey (USANYS) 5 [mailto:Casey.Lee@usdoj.gov]
Sent: Monday, May 07, 2018 12:18 PM
To: Siegelbaum, Jill; Doud, Rachael (USANYS); Mangold, Donna
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

Yes, I can speak at 3:00 p.m. Would someone be able to circulate a dial-in?

Thanks,
Casey

Casey Kyung-Se Lee
Assistant United States Attorney
United States Attorney's Office
Southern District of New York
86 Chambers Street, 3rd Floor
New York, NY 10007
Tel.: (b)(6)
Fax:

From: Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>
Sent: Monday, May 7, 2018 12:00 PM
To: Lee, Casey (USANYS) 5 <CLee5@usa.doj.gov>; Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Mangold, Donna <Donna.Mangold@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: ACICS Intervention Request

Hi, Casey – are you available at 3 today?

From: Lee, Casey (USANYS) 5 [mailto:Casey.Lee@usdoj.gov]
Sent: Thursday, May 03, 2018 11:27 PM
To: Siegelbaum, Jill; Doud, Rachael (USANYS); Mangold, Donna
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

Anytime 11:30 a.m. onwards will work for me.

Best,
Casey

Casey Kyung-Se Lee
Assistant United States Attorney
United States Attorney's Office
Southern District of New York
86 Chambers Street, 3rd Floor
New York, NY 10007
Tel.: (b)(6)
Fax:

From: Siegelbaum, Jill [mailto:Jill.Siegelbaum@ed.gov]
Sent: Thursday, May 3, 2018 8:51 PM
To: Lee, Casey (USANYS) 5 <CLee5@usa.doj.gov>; Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Mangold, Donna <Donna.Mangold@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: ACICS Intervention Request

Sure – if you give me some times, I'll see what works best on our end.

From: Lee, Casey (USANYS) 5 [mailto:Casey.Lee@usdoj.gov]
Sent: Thursday, May 3, 2018 3:39 PM
To: Siegelbaum, Jill; Doud, Rachael (USANYS); Mangold, Donna
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

Jill,

Thanks for reaching out – I am tied up the rest of the day today and out of the office tomorrow; can we speak on Monday?

Best,

Casey

Casey Kyung-Se Lee
Assistant United States Attorney
United States Attorney's Office
Southern District of New York
86 Chambers Street, 3rd Floor
New York, NY 10007
Tel.: (b)(6)
Fax:

From: Siegelbaum, Jill [mailto:Jill.Siegelbaum@ed.gov]
Sent: Thursday, May 3, 2018 10:18 AM
To: Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Mangold, Donna <Donna.Mangold@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>; Lee, Casey (USANYS) 5 <CLee5@usa.doj.gov>
Subject: RE: ACICS Intervention Request

Hi, Casey - I'm the attorney for ED assigned to TCF v. Department of Education. Given the request to intervene and plaintiff's letter to court seeking a status conference ASAP, do you have time to talk today or tomorrow?

Looking forward to working with you!
Jill Siegelbaum

From: Doud, Rachael (USANYS) [mailto:Rachael.Doud@usdoj.gov]
Sent: Thursday, May 03, 2018 10:14 AM
To: Siegelbaum, Jill; Mangold, Donna
Cc: Riemer, Jeffrey (Justin); Lee, Casey (USANYS) 5
Subject: RE: ACICS Intervention Request

Either way's fine with me. I'm copying Casey here.

From: Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>
Sent: Thursday, May 3, 2018 10:11 AM
To: Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Mangold, Donna <Donna.Mangold@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: ACICS Intervention Request

Thanks, Rachel – do you think it's worth setting up a quick call with you, me, Donna and Casey to bring him up to speed, or do you want to just talk to him one on one?

From: Doud, Rachael (USANYS) [mailto:Rachael.Doud@usdoj.gov]
Sent: Thursday, May 03, 2018 10:08 AM
To: Mangold, Donna; Siegelbaum, Jill
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

Email is (b)(6)

May 07, 2018 Continued
Monday

From: Mangold, Donna <Donna.Mangold@ed.gov>
Sent: Thursday, May 3, 2018 9:52 AM
To: Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: ACICS Intervention Request

Thank you. Can you also send along his contact information?

From: Doud, Rachael (USANYS) [mailto:Rachael.Doud@usdoj.gov]
Sent: Thursday, May 03, 2018 9:51 AM
To: Mangold, Donna; Siegelbaum, Jill
Cc: Riemer, Jeffrey (Justin)
Subject: RE: ACICS Intervention Request

Thanks, Donna. This case has been assigned to Casey Lee in my office—I'll pass this along to him.

From: Mangold, Donna <Donna.Mangold@ed.gov>
Sent: Thursday, May 3, 2018 9:40 AM
To: Doud, Rachael (USANYS) <RDoud@usa.doj.gov>; Siegelbaum, Jill <Jill.Siegelbaum@ed.gov>
Cc: Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: FW: ACICS Intervention Request

Fyi – not sure if you have formally been assigned to this case also, or if your office received this yet.

4:00 PM - 5:00 PM **APA**

4:00 PM - 5:00 PM **NPRM -- GC Office**

6:00 PM - 6:45 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

May 08, 2018
Tuesday

10:00 AM - 10:30 AM **Operations Check In -- General Counsel's Office**
(b)(6)

May 08, 2018 Continued
Tuesday

11:00 AM - 11:30 AM **NPRM/RIA -- Bob's Office**

2:15 PM - 2:30 PM **Steve/Midpoint Review -- 7W315**

2:30 PM - 3:00 PM **Welfare E.O. -- Secretary's Conference Room (OS Managed)**

(b)(6)

All:

Thanks for meeting today. We will convene again in two weeks and take into account Friday's WH PCC meeting, initial readings by OGC of the Order's operational definitions, and each POC's initial canvass of its regulations, guidance, and programs.

Thanks,
Bob

-----Original Appointment-----
From: McCloskey, Amber **On Behalf Of** Eitel, Robert
Sent: Monday, April 23, 2018 1:08 PM
To: Eitel, Robert; Lee, Ebony (Ebony.Lee@ed.gov); Washington, Mark; Wooten, Michael (Michael.Wooten@ed.gov); Stanton, Craig; Goetz, Braden; Smith, Kathleen (Kathleen.Smith@ed.gov); McFadden, Elizabeth; Lee, Ebony (Ebony.Lee@ed.gov); Wooten, Michael (Michael.Wooten@ed.gov); Smith, Kathleen (Kathleen.Smith@ed.gov); Lee, Ebony (Ebony.Lee@ed.gov); Wooten, Michael (Michael.Wooten@ed.gov); Smith, Kathleen (Kathleen.Smith@ed.gov)
Cc: Botel, Jason; McCloskey, Amber
Subject: Welfare E.O.
When: Tuesday, April 24, 2018 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Secretary's Conference Room (OS Managed)

3:00 PM - 4:00 PM **Randolph Sheppard Cases -- General Counsel's Office**

4:30 PM - 5:30 PM **Borrower Defense: 2017-2018 rule NPRM -- TOLL FREE:** (b)(6)

From: Bloom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Friday, May 04, 2018 1:40 PM
To: Hong, Caroline; Merritt, Robert C. (CIV)
Cc: Siegel, Brian; Robinson, Stuart J. (CIV); Berman, Marcia (CIV); McFadden, Elizabeth; Malawer, Hilary; Disario, Rachel; Lahey, Alisa; Riemer, Jeffrey (Justin)
Subject: RE: Borrower Defense: 2017-2018 rule NPRM

We can be available for a call next Tuesday (5/8) at 4:30 pm.

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Friday, May 04, 2018 11:21 AM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Cc: Siegel, Brian <Brian.Siegel@ed.gov>; Robinson, Stuart J. (CIV) <strobins@CIV.USDOJ.GOV>; Berman, Marcia (CIV) <MBerman@civ.usdoj.gov>; McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>; Malawer, Hilary <Hilary.Malawer@ed.gov>; Disario, Rachel <Rachel.Disario@ed.gov>; Lahey, Alisa <Alisa.Lahey@ed.gov>; Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>
Subject: RE: Borrower Defense: 2017-2018 rule NPRM

Karen,

Thanks for your email. We think it would be easiest and helpful to discuss this on a call. Is there a time today or early next week that would work for you? On our end, it looks like we may have some availability from 2-3pm today and Monday or Tuesday after 4PM. If possible we'd also like to include our Principal Deputy General Counsel, Steven Menashi, on the call, but if scheduling conflicts mean that we need to have the call without him, we understand.

Thanks,
Caroline

From: Bloom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Thursday, May 03, 2018 2:10 PM
To: Hong, Caroline; Merritt, Robert C. (CIV)
Cc: Siegel, Brian; Robinson, Stuart J. (CIV); Berman, Marcia (CIV)
Subject: RE: Borrower Defense: 2017-2018 rule NPRM

(b)(5)

(b)(5)

Best,
Karen

Karen S. Bloom
United States Department of Justice
Civil Division, Federal Programs Branch
(b)(6)

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Wednesday, May 02, 2018 3:53 PM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Cc: Siegel, Brian <Brian.Siegel@ed.gov>; Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>; McFadden, Elizabeth <Elizabeth.McFadden@ed.gov>; Malawer, Hilary <Hilary.Malawer@ed.gov>; Disario, Rachel <Rachel.Disario@ed.gov>; Menashi, Steven <Steven.Menashi@ed.gov>; Lahey, Alisa <Alisa.Lahey@ed.gov>
Subject: RE: Borrower Defense: 2017-2018 rule NPRM

Karen and Charlie,

(b)(5)

Thanks,
Caroline

From: Hong, Caroline
Sent: Friday, April 27, 2018 2:15 PM
To: Bloom, Karen S. (CIV); Merritt, Robert C. (CIV)
Cc: Siegel, Brian; Riemer, Jeffrey (Justin); McFadden, Elizabeth; Malawer, Hilary; Disario, Rachel; Menashi, Steven; Lahey, Alisa
Subject: Borrower Defense: 2017-2018 rule NPRM

Karen and Charlie,

Attached is a draft of the NPRM for your review. Please note that this is the version that

May 08, 2018 Continued
Tuesday

has also been sent to OMB for its review.

Thanks,
Caroline

Caroline Hong
Attorney
Office of the General Counsel
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202
Caroline.Hong@ed.gov
Tel: 202-453-5692

May 09, 2018
Wednesday

9:30 AM - 10:00 AM **Public Service Recognition Week breakfast -- Golden Apple**

The WIT invites you to join us for coffee and breakfast treats to celebrate the beginning of Public Service Recognition Week. There will be an opportunity to thank our clients for their work and service, as well as a chance for each of us to thank our OGC colleagues. We hope to see you there.

10:00 AM - 11:00 AM **DHS Briefing -- ED HQ SCIF**

Briefing on cyber security to take place at 10:00 am Wednesday, May 9th.

Contact Patrick at Patrick.shaheen@ed.gov or (202)506-0412 to update information.

1:45 PM - 2:30 PM **Competitive Integrated Employment Briefing -- Office of the Secretary**

2:30 PM - 3:00 PM **Title IX RIA -- General Counsel's Office 6E313**

3:30 PM - 4:00 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

May 09, 2018 Continued
Wednesday

4:45 PM - 5:15 PM **Title IX Briefing -- Office of the Secretary**

May 10, 2018
Thursday

10:00 AM - 11:00 AM **Canceled: Senior Management Council Meeting -- Secretary's Conference Room (OS Managed) or** (b)(6)

Please be sure to print your materials for the meeting, there will be a limited number of copies available. Thank you!

(b)(5)

[redacted]

10:30 AM - 11:00 AM **Special Project Updates -- Call-in**

(b)(6)

11:00 AM - 12:00 PM **Hatch Act Briefing -- 1W103**

Hello,

You have received this invitation as you have not yet attended a briefing on the Hatch Act. Please make arrangements to attend the briefing at this time.

If you are unable to attend, or believe you have already attended a Hatch Act briefing, please let me know by e-mailing me directly.

V/r,
Eric

11:00 AM - 11:30 AM **EOP comments on State Auth -- WDCEB6-288-04 (managed)**

Call in number: (b)(6)

Participant Cod

12:00 PM - 1:00 PM **Save the date - OGC Parent Support Group -- OGC Conference room - 6E251**

12:00 PM - 12:30 PM **MEET: Follow-Up OK Pre-Meet -- Jason's Office 3W315**

Meeting Name: Pre-meet follow-up
Purpose: Pre-meet for OK call with Superintendent on Friday

ED-17-0431-A-003329

May 10, 2018 Continued
Thursday

Location: Jason's office

Jason Botel Conference Line
(b)(6)

1:00 PM - 1:30 PM **Daily Check-In -- General Counsel's Office 6E313**
(b)(6)

1:30 PM - 3:00 PM **ED Diversity and Inclusion Council -- LBJ | TDC 105/108**
We look forward to you joining us for the next Diversity and Inclusion Council meeting. **If you are unable to attend, please send the name of your designated alternate to ED_Diversity_and_Inclusion_Council@ed.gov.**

Meeting agenda:
(b)(5)

March Meeting Minutes:
(b)(5)

We're also providing a few read-ahead materials for Dr. Andrea Ramirez's cultural intelligence presentation:

- https://hbr.org/2004/10/cultural-intelligence
- http://www.regent.edu/acad/global/publications/elj/vol3iss1/Ramirez_ELJV3I1_pp42-55.pdf
- http://smallbusiness.chron.com/relationship-between-organizational-culture-performance-efficiency-multicultural-organization-72628.html
- https://www.forbes.com/sites/iese/2015/03/24/why-you-need-cultural-intelligence-and-how-to-develop-it/#5ed3642817d6

3:00 PM - 4:00 PM **USCCR visit to ED -- Commissioner Gail Heriot -- Room 288-04 -- ED/LBJ (Uber/taxi to 501 C St SW)**
Room added. No need to reply again if you have already replied.

4:15 PM - 4:45 PM **Gainful Employment Briefing -- Office of the Secretary**

May 11, 2018
Friday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

May 11, 2018 Continued
Friday

(b)(6)

2:30 PM - 3:00 PM **Arizona Allocation Issue -- Phil's office and a call in :** (b)(6) **for the call. The participant code is:** (b)(6)

The purpose of the meeting is to get feedback from Steven on the memo and to discuss next steps (I will attach the memo soon).

(b)(5)

[redacted]

May 14, 2018
Monday

9:30 AM - 10:00 AM **Telework Follow Up -- 7W315**

(b)(5)

[redacted]

10:30 AM - 12:30 PM **Dr**

11:30 AM - 12:00 PM **FW: Weekly Career-Political Leadership Meeting Conference Line -** (b)(6) **; Participate Code -** (b)(6) **-- Secretary's Conference Room (OS Managed)**

From: Simmons, Lee (Dougie)
Sent: Friday, April 28, 2017 7:25:58 PM UTC
To: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Brock, Thomas; Conaty, Joe; Cuffee-Graves, Cassandra; Dorfman, Cynthia; Gray, Jason; Mahaffie, Lynn; McFadden, Elizabeth; McLaughlin, Maureen; Navarro, Erica; Petersen, Molly; Rosenfelt, Phil; Ryder, Ruth; Soltis, Tim; Jackson, Candice; Smith, Kathleen; Green, Bianca; Viana, Jose; Botel, Jason; Menashi, Steven; Richey, Kimberly; Kissel, Adam; Walker, Kathryn; Wooten, Michael; Ramakis, Jessica; Hammer, Victoria; Jones, Diane; St.Pierre, Tracey; Viana, Aimee; Schneider, Mark
Cc: Bailey, Nathan; Sherman, Brandon; Oppenheim, Peter; Ramirez, Lisa; Kim, Ann; Honeysett, Adam; Abramczyk, Nicholas; Collett, Johnny; Webster, Douglas; McCloskey, Amber; Talbert, Kent; Kean, Larry; Muniz, Carlos
Subject: Weekly Career-Political Leadership Meeting Conference Line - (b)(6) ; Participate Code - (b)(6)
When: Monday, May 14, 2018 3:30 PM-4:00 PM.
Where: Secretary's Conference Room (OS Managed)

ED-17-0431-A-003331

Dial -in Number: (b)(6)
Participant Code

1:30 PM - 2:00 PM **Quick Check-In on BD RIA -- WDCFB6-288-04 (managed)**

All –

We just had a call with OMB ED Branch and OIRA regarding the BD RIA and would like to provide a quick update on that. Thanks.

Elizabeth

2:00 PM - 2:30 PM **Quick Phone Call/Ethics -- Conference Call**

This meeting is now a conference call.

Conference Number:

(b)(6)

2:30 PM - 3:00 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

3:30 PM - 4:00 PM **Briefing on GE NPRM -- General Counsel's Office 6E313**

4:00 PM - 5:00 PM **Touch Base on Preemption and CFPB Issues -- Steven's Office**

I am also going to touch base with Jed and check his bandwidth to see if he can chip in on this work. Will add him if he's available.

4:45 PM - 5:30 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**

Dial-in: (b)(6)
Particip

Updated template:

ED-17-0431-A-003332

May 15, 2018
Tuesday

1:30 PM - 2:00 PM

OCR Request for Access for Administrative Searches -- Phil's Office or call in

Attached is some background information on OCR's request for access to Email files for administrative searches to respond to FOIA requests

(b)(5)

May 16, 2018
Wednesday

All Day

Rob--OOO a.m

I'll be at the dentist's office on Wednesday morning.

8:30 AM - 9:00 AM

NPRM Followup -- Bob's Office or (b)(6)

Con (b)(6)

PC:

9:00 AM - 9:30 AM

NPRM Coordination -- Call-in

Con (b)(6)

PC:

11:00 AM - 12:00 PM

Follow-up on DOJ Comments on BD NPRM -- WDCFB6-6C101; Conference Line: (b)(6) **; Part. Code:** (b)(6)

To discuss DOJ comments on the BD NPRM.

1:30 PM - 2:00 PM

IG Issue -- Kent's Office

3:00 PM - 3:30 PM

Preparation for Policy Committee (Thursday) meeting on IES' authority -- GC's office (if not avialble, Phil's office) or call in

Colleagues: We would like to have a short briefing on likely subject being discussed at Thursday's Policy Committee meeting--the authority of IES in certain evaluation matters. In the attached email are talking points from Ron P. and some additional relevant materials. I have also attached a briefing paper from OPEPD; there will also likely be a briefing paper from IES, but I have not received that yet.

Please let us know if you have questions in the meantime. Thanks.

Phil

(b)(5)

Menashi, Steven

May 16, 2018 Continued
Wednesday

3:15 PM - 3:45 PM

MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Participa

3:30 PM - 4:00 PM

Daily Check-In -- General Counsel's Office 6E313
(b)(6)

4:00 PM - 5:00 PM

ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)
Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
Join by phone

+12029910393 (Dial-in Number) English (United States)
Find a local number

Conference ID: 31977631
Forgot your dial-in PIN? | Help

May 16, 2018 Continued
Wednesday

4:00 PM - 4:45 PM **HOLD: EOP comments on State Auth -- WDCFB6-297-05 (managed)**
Call in number: (b)(6)
Participant Cod

5:30 PM - 8:30 PM **CI**

6:00 PM - 7:00 PM **HOLD: BD Mgt -- WDCFB6-297-05 (managed)**
Call in number (b)(6)
Participant Cod

May 17, 2018
Thursday

9:30 AM - 10:00 AM **VM**

From: Menashi, Steven <Steven.Menashi@ed.gov>
Sent: Wednesday, May 16, 2018 5:17 PM
To: Matich, Nicholas T. EOP/OMB <Nicholas.T.Matich@omb.eop.gov>
Subject: Re: VM

Sure. Maybe 9:30?

On May 16, 2018, at 4:45 PM, Matich, Nicholas T. EOP/OMB <Nicholas.T.Matich@omb.eop.gov> wrote:

> Got your VM. Are you available to talk tomorrow morning?
>
> Nicholas T. Matich
>
> Deputy General Counsel
>
> Office of Management and Budget
>
> Desk (b)(6)
>
> Cell:

May 17, 2018 Continued
Thursday

11:00 AM - 12:30 PM

Canceled: Policy Committee Meeting -- 1W103 (Training Center)

PLEASE NOTE THE CHANGE IN LOCATION

It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

(b)(5)

[redacted]

1:45 PM - 2:15 PM

Daily Check-In -- General Counsel's Office 6E313

(b)(6)

3:00 PM - 3:30 PM

FW: View re: Whether Renaissance Schools Can Qualify as Charter Schools under the CSP -- Phil's office or (b)(6)

Steven: This is the meeting I mentioned. I sent you a separate note on a "compromise" approach for "intelligence." Thanks.

Phil

-----Original Appointment-----
From: Canada, June **On Behalf Of** Rosenfelt, Phil
Sent: Thursday, May 17, 2018 9:07 AM
To: Rosenfelt, Phil; Koeppel, Dennis; Rigling, Kay; Anderson, Michael (OGC); Grimes-Miller, Cathy
Subject: View re: Whether Renaissance Schools Can Qualify as Charter Schools under the CSP
When: Thursday, May 17, 2018 3:00 PM-3:30 PM (UTC-05:00) Eastern Time (US &

ED-17-0431-A-003336

May 17, 2018 Continued
Thursday

Canada).
Where: Phil's office or (b)(6)

Cathy Grimes-Miller to forward individually documents for this meeting.

4:30 PM - 5:00 PM **Rescission re: Public Service Loan Forgiveness funding -- WDCFB6-7C101 **LOCATION CHANGE****

May 18, 2018
Friday

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

10:30 AM - 11:30 AM **FW: WIT -- OGC Library or 1.866.829.5843 2494924**

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or 1.866.829.5843 2494924

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
+16465189146 (Dial-in Number) English (United States)

Find local number

May 18, 2018 Continued
Friday

Conference ID: (b)(6)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

10:30 AM - 11:00 AM **WIT Meeting -- Skype Meeting**

Elizabeth's line will be busy at 11AM. Please use this line instead.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
Join by phone
(b)(6) mber) English (United States)
Forgot your dial-in PIN? | Help

12:30 PM - 1:00 PM **CO**

2:30 PM - 3:00 PM **Charter Schools -- Phil's office or** (b)(6)

May 21, 2018
Monday

10:30 AM - 11:00 AM **meet with Bill Evers -- Adam's**

11:30 AM - 12:00 PM **Canceled: Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**

Dial -in Number: (b)(6)
Participant Code

12:30 PM - 1:00 PM **ERM Primer 1-1 with Doug Webster -- WDCFB6-214-60**

You are welcome to include anyone else if you wish.

objattph://"

ED-17-0431-A-003338

May 21, 2018 Continued
Monday

(b)(5)

1:00 PM - 2:00 PM **Carlos's Office -- TBD (will update)**

2:30 PM - 3:00 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:
(b)(5)

May 22, 2018
Tuesday

8:00 AM - 8:00 PM **?**

10:00 AM - 10:30 AM **Operations Check In -- General Counsel's Office**
(b)(6)

12:00 PM - 1:00 PM **OGC Book Club -- What are you reading now? -- OGC Library;** (b)(6)
All –

Following up on the segment in our recent newsletter, please join us for our next meeting of the Book Club, to discuss "what you are reading now." As always, refreshments will be served.

Thanks, and happy reading!

Elizabeth

May 22, 2018 Continued
Tuesday

May 23, 2018
Wednesday

8:30 AM - 12:30 PM **IT**

2:45 PM - 3:15 PM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6) -

May 24, 2018
Thursday

8:00 AM - 9:00 PM **GB**

10:30 AM - 11:00 AM **Special Project Updates -- Call-in**
Cor (b)(6)
PC:

2:30 PM - 3:00 PM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

May 25, 2018
Friday

All Day **Justin Telework**
Hi All,
I'll be teleworking tomorrow and likely cutting out a bit early to pick up my family from the airport. I'll forward my phone and my cell is 202-213-7970.

Thanks,
Justin

9:00 AM - 9:30 AM **OK ESEA State plan issue -- Phil's Office or call in -- use** (b)(6) **or the call. The participant code is:** (b)(6)

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

10:30 AM - 11:00 AM **Servicing Call**

11:00 AM - 11:30 AM **Experimental Sites -- Steven's Office 6E341**

May 25, 2018 Continued
Friday

(b)(6)

11:30 AM - 2:00 PM **FNF**

2:30 PM - 3:30 PM **Congressional Review Act -- GAO Decisions -- Carlos' Office; Conference Line:** (b)(6) **Code:** (b)(6)

5/24 Update:

For our meeting tomorrow, attached is an overview of the relevant issues, including a chart summarizing the GAO decisions in this area. Also attached is the form that GAO requires agencies to use when submitting rules under the Congressional Review Act. Please let me know if you have any questions before our meeting.

Thanks.

Elizabeth

(b)(5)

Moving to Friday. I will call in.

To discuss recent GAO decisions on the applicability of the Congressional Review Act to agency guidance. I will circulate materials before the end of the day today.

May 28, 2018
Monday

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

ED-17-0431-A-003341

May 28, 2018 Continued
Monday

May 29, 2018
Tuesday

12:00 AM - 12:00 AM **EAM (Out of Office)**

9:00 AM - 10:00 AM **OMB issues with GE Disclosure Template and Direct Disclosure Delay -- LBJ- 7E307 and** (b)(6) (b)(6)

As a follow up from a meeting with OPE and FSA, I would like to get together to talk about the current status of the template and a possible shift in strategy on these two GE issues.

10:00 AM - 10:30 AM **Operations Check In -- General Counsel's Office**
(b)(6)

10:30 AM - 11:30 AM **(HOLD) Manriquez order -- Carlos' office**

From: Menashi, Steven
Sent: Sunday, May 27, 2018 11:44 PM
To: Riemer, Jeffrey (Justin)
Cc: Siegel, Brian; Hong, Caroline
Subject:Re: Manriquez order

Let's talk on Tuesday.

> On May 26, 2018, at 11:38 PM, Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov> wrote:
>
> FYI:
> https://predatorystudentlending.org/wp-content/uploads/2018/05/show_temp.pl-2.pdf
>
> <show_temp.pl-2.pdf>
>
> Sent from my iPhone

(b)(5)

11:00 AM - 12:00 PM **HOLD: BD Questions -- WDCFB6-7C101**

12:00 PM - 1:00 PM **OGC Parent Support Group-Conference line added -- OGC Conference Room (6E251)**

All: The conferenc (b)(6) participant code is

Future events will focus on tweens, teens, and facing the empty nest.
The location is tentatively set for the OGC room.
The conference line is (b)(6) - Participant code is
RSVP via calendar invite.
For more information, contact Jill Martin.
Sponsored by WIT.

OGC PARENT SUPPORT GROUP

Brown Bag
May 29, 2018
12:00 p.m. to 1:00 p.m.
OGC Conference Room (6E251)
Topic: Elementary-Aged Children

1:00 PM - 2:15 PM **Canceled: Roll Out BD NPRM -- WDCFB6-7C101**

May 29, 2018 Continued
Tuesday

1:15 PM - 2:45 PM **BD Roll Out -- Bob's Office**
This replaces the earlier invitation, which was just cancelled.

3:00 PM - 4:00 PM **Borrower Defense/Mariquez PI order- follow up discussion -- Dial in** (b)(6) **articipant code:** (b)(6)

From: Bloom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Tuesday, May 29, 2018 1:11 PM
To: Hong, Caroline; Merritt, Robert C. (CIV)
Cc: Siegel, Brian; Menashi, Steven; Riemer, Jeffrey (Justin); Friendly, Deborah; Muniz, Carlos
Subject: RE: Borrower Defense/Mariquez PI order- follow up discussion

We can talk at 3 but we note that Brett is unavailable at that time. Due to the time-sensitive nature of this conversation, we've been authorized in this one instance to participate in the call with your OGC leadership even without him.

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Tuesday, May 29, 2018 12:55 PM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Cc: Siegel, Brian <Brian.Siegel@ed.gov>; Menashi, Steven <Steven.Menashi@ed.gov>; Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>; Friendly, Deborah <Deborah.Friendly@ed.gov>; Muniz, Carlos <Carlos.Muniz@ed.gov>
Subject: RE: Borrower Defense/Mariquez PI order- follow up discussion

My apologies. After checking further, it looks like 3pm might be the earliest time available. Would that work instead?

From: Bloom, Karen S. (CIV) [mailto:Karen.S.Bloom@usdoj.gov]
Sent: Tuesday, May 29, 2018 12:52 PM
To: Hong, Caroline; Merritt, Robert C. (CIV)
Cc: Siegel, Brian; Menashi, Steven; Riemer, Jeffrey (Justin); Friendly, Deborah; Muniz, Carlos
Subject: RE: Borrower Defense/Mariquez PI order- follow up discussion

Yes, we can be available. The best time for us this afternoon is at 1:15 PM. Can we talk then?
Best,
Karen

From: Hong, Caroline [mailto:Caroline.Hong@ed.gov]
Sent: Tuesday, May 29, 2018 12:06 PM
To: Bloom, Karen S. (CIV) <kbloom@civ.usdoj.gov>; Merritt, Robert C. (CIV) <rmerritt@CIV.USDOJ.GOV>
Cc: Siegel, Brian <Brian.Siegel@ed.gov>; Menashi, Steven <Steven.Menashi@ed.gov>; Riemer, Jeffrey (Justin) <Jeffrey.Riemer@ed.gov>; Friendly, Deborah <Deborah.Friendly@ed.gov>; Muniz, Carlos <Carlos.Muniz@ed.gov>

May 29, 2018 Continued
Tuesday

Subject: Borrower Defense/Mariquez PI order- follow up discussion

Karen and Charlie,

Would you have for a call this afternoon to further discuss Judge Kim's questions and next steps with you? We can be available at our originally scheduled call time of 3-4pm and anytime after 4pm, or if need be, we can arrange to be available earlier this afternoon as well. Please note that we think it would be helpful if OGC leadership is on the call as well.

Thanks,
Caroline

Caroline Hong
Attorney
Office of the General Counsel
U.S. Department of Education
400 Maryland Avenue, SW
Washington, D.C. 20202
Caroline.Hong@ed.gov
Tel: 202-453-5692

3:00 PM - 4:00 PM **Hold for Call to DOJ -- General Counsel's Office**

5:30 PM - 6:15 PM **Weekly Senior Staff Meeting -- Secretary's Conference Room (OS Managed)**
Dial-in (b)(6)
Partici

Updated template:

May 30, 2018
Wednesday

All Day **EAM (Out of Office)**

Please See Above

9:30 AM - 10:00 AM **MEET: OK -- Jason's Office 3W315**
(b)(5)

Conference Call Information Jason Botel:
Number: (b)(6)

Participant: (b)(6)

10:00 AM - 10:30 AM **Daily Check-In -- General Counsel's Office 6E313**

(b)(6)

11:00 AM - 12:00 PM **Borrower Defense Adjudications -- 6E251 or call in** (b)(6)
I know this isn't the most convenient time for everyone but we need to confer before Thursday.

12:30 PM - 1:30 PM **LO**

1:00 PM - 2:15 PM **Canceled: Roll Out GE NPRM -- 7E307**

3:15 PM - 3:45 PM **MEET: BiWeekly POC Political Lead Meeting -- Jason's Office 3W315**
Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse.
Location: Jason's Office

NOTE: Please *do not forward* the invite to anyone that is not on the list below.

Participant List
Peter Oppenheim
Johnny Collett
Kim Richey
Jose Viana
Michael Wooten
Holly Ham
Aimee Viana
Andrea Ramirez
Candice Jackson
Nate Bailey
Carlos Muniz
Steve Menashi
Doug Webster
Kathleen Smith

Conference Call Information Jason Botel:
Number (b)(6)
Particip

May 30, 2018 Continued
Wednesday

4:00 PM - 4:30 PM

ED Restructuring Meeting -- Secretary's Conference Room (OS Managed)
Please try to attend the meeting physically. If you cannot make it, please dial-in.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
Join by phone
(b)(6) nber) English (United States)
Forgot your dial-in PIN? | Help

5:00 PM - 6:00 PM

TREASURY, OMB, and DPC ALTERNATIVE OPTIONS FOR BD NRPM -- WDCFB6-288-04 (managed) and call-in information below
It appears that several people have very full calendars, but it is important that we discuss this input so that we can transmit our revised NPRM back to OMB today. If you would like to propose a time to meet earlier in the day, please feel free to do so.

Call in (b)(6)
Partic
Leade

(b)(5)

May 31, 2018
Thursday

All Day **EAM (Out of Office)**
Please See Above

All Day **Rob telework/OOO**

May 31, 2018 Continued
Thursday

9:30 AM - 10:00 AM **AIR/Disqualification Follow-Up -- Phone Call**

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

10:30 AM - 11:00 AM **Weekly Career-Political Leadership Meeting Conference Line - 866-613-0463; Participate Code - 8997491 -- Secretary's Conference Room (OS Managed)**
Dial -in Number: (b)(6)
Participant Code

11:00 AM - 12:30 PM **Canceled: Policy Committee Meeting -- Secretary's Conference Room (OS Managed)**
It's the official return of the policy committee! These meetings will occur bi-weekly on Thursday for up to 90 minutes. Please do not forward this invitation. If you are unable to attend and would like to nominate a surrogate, please email Ebony directly.

General Format:

30 Minutes – Policy Idea Discussion
30 Minutes – Policy Decisions
30 Minutes (if needed) – Fire Drills (last minute, unexpected issues that are time sensitive)

Discussion and Decision items need to be submitted 48 hours in advance. That means no later than EOD on Tuesdays before the Thursday meeting. Those should be sent to Ebony with a CC to Martha Davis. If you have any questions or concerns, please feel free to reach out. Thanks!

See you all Thursday!

11:30 AM - 12:00 PM **State Plan Update -- 7W315**

1:45 PM - 2:15 PM **Special Project Updates *CHANGING TO CALL-IN* -- Conference Line** (b)(6)
(b)(6)

2:00 PM - 3:00 PM **WH**

3:30 PM - 4:30 PM **Canceled: (canceled) listening on higher ed competition & costs: Todd Zywicki, Scalia Law School, GMU -- Cab/Uber to 501 C St SW -- LBJ building -- room TBD**
The presenter needs to reschedule—please stay tuned for a future date.

==========

OK to come late/leave early as schedules require. Might go longer than one hour for

ED-17-0431-A-003348

May 31, 2018 Continued
Thursday

those who are available.

TOPICS

- Market forces in higher education, esp. in student loans: competition and consumer choice
  - Defaults
  - Demographics
- Drivers of increased costs in higher education
  - Faculty vs. administration vs. buildings
  - Student loans
- Innovation in higher education via for-profits, vs. 'war on profit'

BIO: https://www.law.gmu.edu/faculty/directory/fulltime/zywicki_todd

June 01, 2018
Friday

12:00 AM - 12:00 AM **EAM (Out of Office)**

Please See Above

10:00 AM - 10:30 AM **Canceled: Daily Check-In -- General Counsel's Office 6E313**

(b)(6) -

10:30 AM - 11:30 AM **FW: WIT -- OGC Library o** (b)(6)

Good morning-

The WIT is scheduled to meet tomorrow at 10:30. All are welcome to joing.

Please let me know if there are any questions.
Thanks, Jennifer

-----Original Appointment-----
From: Bowen, Jennifer
Sent: Thursday, April 06, 2017 2:15 PM
To: Bowen, Jennifer; Tucker, Michelle; Skinner, Josie; Hedrick, Marcus; Barlow, Christine; Collins, Jackie; Siegelbaum, Jill; Merolli, Emily; Lustig, Amy; Pasternak, Sharone; Burton, Vanessa; Goff, Jessica; Bromfield, Danielle; Lagaard, Soren; McFadden, Elizabeth; Wexler, Rob
Cc: Martin, Jill; Richards, Jim; Rosenfelt, Phil; Slupe, Kevin
Subject: WIT
When: Occurs every 2 weeks on Friday effective 4/21/2017 from 10:30 AM to 11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OGC Library or (b)(6)

Join online meeting
Trouble Joining? Try Skype Web App
Join by Phone
(b)(6) mber) English (United States)
Help

The WIT meetings have fallen off of the calendar and we would like to reestablish a regularly scheduled meeting. The team plays a valuable role in office culture and we hope to see you on the 21st!

Thanks, Jenn and Rob

10:30 AM - 11:00 AM **WIT Meeting -- Skype Meeting**
Here is a link to the Skype meeting.

→ Join Skype Meeting
Trouble Joining? Try Skype Web App
(b)(6) mber) English (United States)
Forgot your dial-in PIN? | Help

1:00 PM - 1:30 PM **Meeting -- ED SCIF**

2:30 PM - 3:00 PM **SNS -- Steven's Office 6E341**

June 01, 2018 Continued
Friday

4:00 PM - 5:00 PM

CFPB Discussion -- Steven's office: Call in (if needed): (b)(6)

Removing Carlos because he will be out of pocket. Moving to Steven's office. Brian is now optional because he will most likely be at a moot court. I think we should still meet to discuss.

To discuss these issues generally.

ED-17-0431-A-003351

w

OCR EEAC/D&I JOINT VTC (((WO-115483)))

Start: Wed 11/14/2018 1:00 PM
Required Attendees: OCIO VOC; Morgan, Earl; Jackson, Candice; Kasior, Anna; Boone, Nichelle; Chang, Michael; Greenspahn, Dan; Faiella, Matt; Ngom, Rhonda; Briggs, Judy; Bringas, Lori; Chen, Stephen; Chin, Coleen; Frazer, Jason; Gentry, Tonya; Matthias, Dawn; Nightingale, No
Attachment: No
Message: Conference line
(b)(6)
participant code: (b)(6)

OCR Academy - HOLD

Start: Wed 9/26/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message:

t

OCR Academy - HOLD

Start: Thu 9/13/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message:

w

OCR Academy - HOLD

Start: Wed 8/22/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message:

OCR EEAC/D&I JOINT VTC (((WO-115483)))

Start: Wed 8/8/2018 1:00 PM
Required Attendees: OCIO VOC; Morgan, Earl; Jackson, Candice; Kasior, Anna; Boone, Nichelle; Chang, Michael; Greenspahn, Dan; Faiella, Matt; Ngom, Rhonda; Briggs, Judy; Bringas, Lori; Chen, Stephen; Chin, Coleen; Frazer, Jason; Gentry, Tonya; Matthias, Dawn; Nightingale, No
Attachment: No
Message: Conference line
(b)(6)
participant code: (b)(6)

Quartlerly meeting with the D&I Council & EEAC

Start: Wed 8/8/2018 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

OCR Academy - "COMMUNICATION DYNAMICS TO INCREASE TEAM COHESION"

Start: Thu 8/2/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message: "COMMUNICATION DYNAMICS TO INCREASE TEAM COHESION"

Join us for the OCR Academy session taking place on Thursday, August 2, 2018, from 2:00pm to 3:00pm, Eastern Time.

Attention to communication dynamics is an essential component for each of us conti

HOLD: Meet with NASPA

Start: Tue 7/17/2018 10:30 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea; Trachman, William
Attachment: No
Message:

t

OCR Academy - "HOW TO SEARCH FOR FEDERAL FINANCIAL ASSISTANCE FOR DETERMINING PERSONAL JURISDICTION – PART II"

Start: Thu 7/5/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users; Falby, Michael
Attachment: No
Message: "HOW TO SEARCH FOR FEDERAL FINANCIAL ASSISTANCE FOR DETERMINING PERSONAL JURISDICTION – PART II"
Join us for the OCR Academy session taking place on Thursday, July 5, 2018, from 2:00pm to 3:00pm, Eastern Time.

As already discussed in a previous OCR A

w

OCR Academy - HOLD

Start: Wed 6/27/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message:

f

Meeting with Dr. Warren Farrell

Start: Fri 6/15/2018 9:30 AM
Required Attendees: Jackson, Candice; Botel, Jason; 'Tracey Lucas'; Grant, Damaris
Attachment: No
Message: Attendees:
Dr. Warren Farrell

Location: 400 Maryland Ave SW, Washington DC 20202. Please have Dr. Farrell arrive 10 minutes early to go through security screening and I will meet him in the lobby to escort him upstairs.

Thank you!

Chelsea
202

FACE event

Start: Fri 6/8/2018 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice,

I wanted to follow up and confirm with you that we have finalized the date, times, and location for the FACE Meet & Greet.

It will be held in DC at the Phoenix Park Hotel from June 8-10. On the 8th we have a cocktail reception from 730-930

t

OCR Academy - "EFFECTIVE PRACTICES FOR CREATING ACCESSIBLE ONLINE EDUCATIONAL ENVIRONMENTS"

Start: Thu 6/7/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message: "EFFECTIVE PRACTICES FOR CREATING ACCESSIBLE ONLINE EDUCATIONAL ENVIRONMENTS"

Join us for the OCR Academy session taking place on Thursday, June 7, 2018, from 2:00pm to 3:30pm, Eastern Time.

To assist OCR attorneys and investigators in addressing m

w

OCR Academy - HOLD

Start: Wed 5/23/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message:

f

Public Financial Disclosure Report Due May 15

Start: Fri 5/11/2018 8:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Good Morning Annual Public Financial Disclosure Report Filer —

It is time to file your annual Public Financial Disclosure Report (OGE Form 278e). The OGE Form 278e is due in INTEGRITY.gov <https://www.integrity.gov/efeds-login/> by 11:59 (EST) on Tu

t

OCR Academy - "HOW TO SEARCH FOR FEDERAL FINANCIAL ASSISTANCE FOR DETERMINING PERSONAL JURISDICTION – PART I"

Start: Thu 5/10/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: No
Message: "HOW TO SEARCH FOR FEDERAL FINANCIAL ASSISTANCE FOR DETERMINING PERSONAL JURISDICTION – PART I"

Join us for the OCR Academy session taking place on Thursday, May 10, 2018, from 2:00pm to 3:00pm, Eastern Time.

As we all know, receipt of federal fun

ED Diversity and Inclusion Council

Start: Thu 5/10/2018 1:30 PM
Required Attendees: ED_Diversity_and_Inclusion_Council; Carter, Denise; Manning, James; Webster, Douglas; Gray, Jason; Bailey, Nathan; Jackson, Candice; Wooten, Michael; Talbert, Kent; Botel, Jason; Viana, Jose; Menashi, Steven; Anderson, Margo; Brogan, Frank; Venable, Josh
Attachment: Yes
Message: Please save the date for the next Diversity and Inclusion Council meeting. The agenda and materials will be provided in advance of the meeting.
If you are unable to attend, please send the name of your designated alternate to ED_Diversity_and_Inclusion

w

OCR EEAC/D&I JOINT VTC (((WO-115483)))

Start: Wed 5/9/2018 1:00 PM
Required Attendees: OCIO VOC; Morgan, Earl; Jackson, Candice; Kasior, Anna; Boone, Nichelle; Chang, Michael; Greenspahn, Dan; Faiella, Matt; Ngom, Rhonda; Briggs, Judy; Bringas, Lori; Chen, Stephen; Chin, Coleen; Frazer, Jason; Gentry, Tonya; Matthias, Dawn; Nightingale, No
Attachment: No
Message: Conference line
(b)(6)
participant code: (b)(6)

Quartlerly meeting with the D&I Council & EEAC

Start: Wed 5/9/2018 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

Coffee with Kathleen Santora

Start: Mon 4/30/2018 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

OCR Academy - "BEST PRACTICES FOR ENSURING CIVIL RIGHTS FOR STUDENTS WITH DISABILITIES WITHIN THIS NATION'S CHARTER SCHOOLS"

Start: Thu 4/26/2018 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users
Attachment: Yes
Message: "BEST PRACTICES FOR ENSURING CIVIL RIGHTS FOR STUDENTS WITH DISABILITIES WITHIN THIS NATION'S CHARTER SCHOOLS"

Charter schools are autonomous public schools granted the ability to operate by designated authorizers identified in state charter school la

m

Project Discussion

Start: Mon 4/23/2018 1:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Trachman, William
Attachment: No
Message:

f

CRDC Update Briefing

Start: Fri 4/20/2018 3:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Walker, Kathryn; Jackson, Candice; Trachman, William; Menashi, Steven; Bailey, Nathan; Hill, Elizabeth; Oppenheim, Peter; Lee, Ebony
Attachment: No
Message:

Michigan State Update

Start: Fri 4/20/2018 2:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Eitel, Robert; Smith, Kathleen; Manning, James; Jackson, Candice; Menashi, Steven; Bailey, Nathan; Walker, Kathryn; Chandra, Meena Morey
Attachment: No
Message: Dial [redacted]
Leader: [redacted]
Participant: [redacted] (Remote Staff)

Call with Francisco

Start: Fri 4/20/2018 1:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Document Clearance Follow Up

Start: Fri 4/20/2018 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice; Eitel, Robert; Brinton, Jed; Lee, Ebony; Talbert, Kent; Menashi, Steven; Botel, Jason; Brogan, Frank; Manning, James; Smith, Kathleen; Collett, Johnny; Carter, Denise; Oppenheim, Peter; Jones, Diane
Attachment: No
Message: Please no plus ones or substitutes. There will be no dial in number.

t

Teleworking-Brandon

Start: Thu 4/19/2018 9:00 PM
Required Attendees: Sherman, Brandon; Bull, Brittany; Jackson, Candice; Trachman, William; Henderson, Chelsea
Attachment: No
Message:

Call re Texas Tech

Start: Thu 4/19/2018 2:00 PM
Required Attendees: Jackson, Candice; August, Taylor; Chang, Lisa; Hights, Angela; Cho, Richard; Martin, Adriane
Attachment: No
Message:

Check-in with Randy

Start: Thu 4/19/2018 11:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Special Project Updates

Start: Thu 4/19/2018 10:30 AM
Required Attendees: Eitel, Robert; Jackson, Candice; Menashi, Steven; Richey, Kimberly; Botel, Jason; Oppenheim, Peter; Bailey, Nathan; Hill, Elizabeth; Lee, Ebony
Attachment: No
Message:

t

MSU

Start: Thu 4/19/2018 9:45 AM
Required Attendees: Sherman, Brandon; Ashley, Carol; Bull, Brittany; Jackson, Candice; Moore, James; Smith, Kathleen; Chandra, Meena Morey; Blythe, Harrison; Schmoke, Julian; McLaren, Candace; Manning, James
Attachment: No
Message: (b)(6) leader: 7905382 #, participant (b)(6)

w

OCR-OPE DCL

Start: Wed 4/18/2018 2:00 PM
Required Attendees: Sherman, Brandon; Kissel, Adam; Brickman, Michael; Jackson, Candice
Attachment: No
Message:

Meet with Mia

Start: Wed 4/18/2018 1:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

CRDC & MSU Briefing Papers due by COB

Start: Wed 4/18/2018 9:15 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Meet with Randy: web access

Start: Tue 4/17/2018 1:30 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Call with Morgan Craven and Deborah Fowler

Start: Tue 4/17/2018 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: From: Morgan Craven [mailto (b)(6)
Sent: Wednesday, March 07, 2018 12:33 PM
To: Jackson, Candice
Subject: Request: Meeting re School Discipline Guidance

Dear Assistant Secretary Jackson,

I hope this finds you well. My na

School Safety Commission

Start: Tue 4/17/2018 11:30 AM
Required Attendees: Talbert, Kent; Brogan, Frank; Jackson, Candice; Menashi, Steven; Collett, Johnny; Kean, Larry; Carter, Denise; Anderson, Margo; Zais, Mitchell; Ramirez, Lisa; Rinkus, Christopher; Conaty, Joe; Miller, Meredith; Battle, Sandra; McHugh, Erin; Botel, Jason
Attachment: Yes
Message:
*Updated documents

Please try to bring copies of the handouts, if possible. There will be a limited amount available at the meeting for those who cannot print the handouts prior. Thank you.

This meeting will be used to discuss the initial topic

Hold

Start: Tue 4/17/2018 9:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

ED-17-0431-A-003356

m

School Climate and Safety Summit Follow Up

Start: Mon 4/16/2018 4:15 PM
Required Attendees: DeVos, Betsy; Eitel, Robert; EDCalendar; Jackson, Candice; Menashi, Steven; Talbert, Kent; Lee, Ebony; Botel, Jason; Walker, Kathryn; Richey, Kimberly; Collett, Johnny
Attachment: No
Message: All – Secretary DeVos will be taking this call remotely. Any staff in DC should still plan to gather in the Secretary's Conference Room to be connected to the Secretary.

Dial: (b)(6)
Leader Code: (b)(6) ah)
Participant Code: (b)(6) (BD

Check-in with Mia

Start: Mon 4/16/2018 3:40 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

CRDC Briefing

Start: Mon 4/16/2018 3:00 PM
Required Attendees: Venable, Joshua; Oppenheim, Peter; Bailey, Nathan; Menashi, Steven; Jackson, Candice; Trachman, William
Attachment: Yes
Message:

Call with RDs and HQ Staff re: Hiring

Start: Mon 4/16/2018 2:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice; Navarro, Erica; Boone, Nichel
Attachment: No
Message:

OCR Budget Update

Start: Mon 4/16/2018 1:00 PM
Required Attendees: Venable, Joshua; Menashi, Steven; Eitel, Robert; Kean, Larry; Jackson, Candice; Talbert, Kent; Lee, Ebony
Attachment: Yes
Message:

MSU Update

Start: Mon 4/16/2018 11:15 AM
Required Attendees: Jackson, Candice; Chandra, Meena Morey
Attachment: No
Message:

CRDC briefing pre-meet

Start: Mon 4/16/2018 10:15 AM
Required Attendees: Jackson, Candice; Trachman, William
Attachment: No
Message:

Meet with Excellence in Government Fellows

Start: Mon 4/16/2018 9:30 AM
Required Attendees: Jackson, Candice; Reed, Carla; Berman, Sara; Malonson, Melissa
Attachment: No
Message:

CA--Penn State

Start: Mon 4/16/2018 12:00 AM
Required Attendees: Ashley, Carol; Jackson, Candice; Henderson, Chelsea; Wills, Randolph; Chang, Lisa; Karvonides, Mia
Attachment: No
Message:

f

Meeting with S. Daniel Carter and Taylor Parker

Start: Fri 4/13/2018 12:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Candice/Weekly Update

Start: Fri 4/13/2018 9:50 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

t

Project Update

Start: Thu 4/12/2018 3:45 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Menashi, Steven; Bader, Hans; Brinton, Jed
Attachment: No
Message:

w

Budget Follow-up Discussion

Start: Wed 4/11/2018 4:30 PM
Required Attendees: Jackson, Candice; Morgan, Earl; Navarro, Erica; Sherman, Brandon; Bull, Brittany; Wills, Randolph
Attachment: No
Message:

PLG March/April Birthday Celebration

Start: Wed 4/11/2018 3:00 PM
Required Attendees: Gettler, Rachel; Ashley, Carol; Battle, Sandra; Bull, Brittany; Cantos, Ollie; Chang, Lisa; Dimmick, Brian; Evans, Sherrell; Henderson, Chelsea; Jackson, Candice; Karvonides, Mia; Kasior, Anna; Minami, Kristine; OCR Program Legal Group; Scarbrough, Marvi
Attachment: No
Message: Please join us as we celebrate the following PLG March/April birthdays:

Brian Dimmick
Alejandro Reyes

Please let me know if you plan to contribute treats, etc. to the celebration. Thanks

OCR Political Meeting

Start: Wed 4/11/2018 2:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Bull, Brittany; Sherman, Brandon
Attachment: No
Message:

Check-in with Mia

Start: Wed 4/11/2018 12:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Workgroup Discussion

Start: Wed 4/11/2018 11:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

t

NPRM Next Steps

Start: Tue 4/10/2018 12:45 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Menashi, Steven; Kean, Larry
Attachment: No
Message: Conference Line: (b)(6)
(b)(6)

Budget Follow-up

Start: Tue 4/10/2018 9:00 AM
Required Attendees: Eitel, Robert; Jackson, Candice; Talbert, Kent
Attachment: No
Message:

m

Summit Debrief with Mia

Start: Mon 4/9/2018 2:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

check-in with Randy re: TA request

Start: Mon 4/9/2018 2:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Carlos/Candice Lunch

Start: Mon 4/9/2018 12:00 PM
Required Attendees: Jackson, Candice; Muniz, Carlos
Attachment: No
Message:

Regional Center Model Discussion

Start: Mon 4/9/2018 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Dear Colleague Letter

Start: Mon 4/9/2018 9:00 AM
Required Attendees: Eitel, Robert; Lee, Ebony; Collett, Johnny; Talbert, Kent; Menashi, Steven; Jackson, Candice; Venable, Joshua; Botel, Jason; Oppenheim, Peter; Bailey, Nathan; Hill, Elizabeth; Richey, Kimberly
Attachment: No
Message: Conference Line: (b)(6)
(b)(6)

f

Hearing Prep Questions

Start: Fri 4/6/2018 2:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: From: Huizinga, Madeleine
Sent: Tuesday, April 03, 2018 3:48 PM
To: Davis, Martha; Richey, Kimberly; Nations, Kayla; McCloskey, Amber; Holland, Linda; Smith, Kathleen; Ferguson, Gillum; Hill, Elizabeth; Henderson, Chelsea; Jackson, Candice
Cc: McHam,

Call Jonathan Andrews at (b)(6)

Start: Fri 4/6/2018 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

OCR Political check-in

Start: Thu 4/5/2018 3:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Bull, Brittany; Sherman, Brandon; Henderson, Chelsea
Attachment: No
Message:

NAEP and TUDA Briefing

Start: Thu 4/5/2018 10:30 AM
Required Attendees: Woodworth, James; Carr, Peggy; McGrath, Daniel; Wilburn, Grady
Attachment: No
Message: NCES has received a request to provide a briefing to the various POCs on the 2017 NAEP results which will be released April 10th. As this information is still under a strict embargo, we are limiting the invitation to POC leads and seconds. Please RSVP

Candice/Weekly Update

Start: Thu 4/5/2018 9:45 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

annual leave/Boston

Start: Thu 4/5/2018 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Henderson, Chelsea; Scarbrough, Marvida; Wills, Randolph; Ashley, Carol; Chang, Lisa
Attachment: No
Message:

w

Document Clearance Process

Start: Wed 4/4/2018 5:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice; Eitel, Robert; Lee, Ebony; Talbert, Kent; Menashi, Steven; Botel, Jason; Brogan, Frank; Manning, James; Smith, Kathleen; Collett, Johnny; Carter, Denise; Oppenheim, Peter; Jones, Diane
Attachment: No
Message: Principals only, please no surrogates.

HOLD: School Climate and Safety Summit - Session 2

Start: Wed 4/4/2018 2:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Jackson, Candice; Bull, Brittany
Attachment: No
Message:

HOLD: School Climate and Safety Summit - Session 1

Start: Wed 4/4/2018 9:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Jackson, Candice; Bull, Brittany; Walker, Kathryn
Attachment: No
Message:

Mia teleworking (b)(6)

Start: Wed 4/4/2018 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Henderson, Chelsea; Scarbrough, Marvida; Wills, Randolph; Ashley, Carol; Chang, Lisa
Attachment: No
Message:

t

Meet with Lisa (Texas Tech)

Start: Tue 4/3/2018 3:00 PM
Required Attendees: Jackson, Candice; Chang, Lisa
Attachment: No
Message:

CRDC check-in

Start: Tue 4/3/2018 2:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Brown, Janis
Attachment: No
Message:

t

Candice/Ebony check-in

Start: Tue 4/3/2018 1:00 PM
Required Attendees: Jackson, Candice; Lee, Ebony
Attachment: No
Message:

Meet with Randy

Start: Tue 4/3/2018 11:45 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

m

Stakeholder Meeting- Title IX and Free Speech w/Barbara Gellman-Danley

Start: Mon 4/2/2018 2:00 PM
Required Attendees: Sherman, Brandon; Jackson, Candice; Jones, Diane; Henderson, Chelsea; Trachman, William; Eitel, Robert; Kissel, Adam
Attachment: No
Message: Barbara Gellman-Danley is the President of the Higher Learning Commission

HLC accredits colleges and universities in a 19-state region of the United States.

http://www.hlcommission.org/

Budget Meeting

Start: Mon 4/2/2018 11:45 AM
Required Attendees: Jackson, Candice; Morgan, Earl; Navarro, Erica
Attachment: No
Message:

Summit Details

Start: Mon 4/2/2018 10:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

f

Meet with Mia

Start: Fri 3/30/2018 2:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Meet with National Disability Rights Network

Start: Fri 3/30/2018 1:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Scott, Duane N.; Dimmick, Brian; Hoogstraten, Anne; Wiegman, Elizabeth (Betsey).; Greczek, Elizabeth; WalkingEagle, Karen; Dennis, Doreen; 'Diane Smith Howard'; Ron Hager; Amanda Lowe
Attachment: No
Message: We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and I will meet you downstairs to escort you to the conference room.

Best,
Chelsea

Stakeholder Outreach Meeting

Start: Fri 3/30/2018 11:15 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meet with Lisa (UVA)

Start: Fri 3/30/2018 10:00 AM
Required Attendees: Jackson, Candice; Chang, Lisa
Attachment: No
Message:

f

Reminder: set of briefing papers due Monday COB

Start: Fri 3/30/2018 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

CA telework (7:30-12; 3-6:30) (b)(6)

Start: Fri 3/30/2018 12:00 AM
Required Attendees: Ashley, Carol; Karvonides, Mia; Chang, Lisa; Jackson, Candice; Battle, Sandra
Attachment: No
Message:

t

Meet with Brittany

Start: Thu 3/29/2018 3:45 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

Call Lynn Strong at (b)(6)

Start: Thu 3/29/2018 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Summit Logistics

Start: Thu 3/29/2018 2:00 PM
Required Attendees: Jackson, Candice; Simmons, Lee (Dougie); Broadwater, Sara; Breeding, Nathaniel; Bull, Brittany; Henderson, Chelsea; Ferguson, Gillum
Attachment: No
Message:

w

RIA check in

Start: Wed 3/28/2018 4:00 PM
Required Attendees: Jackson, Candice; Kean, Larry; Menashi, Steven
Attachment: No
Message:

All OCR call: CPM Follow Up

Start: Wed 3/28/2018 3:30 PM
Required Attendees: Henderson, Chelsea; OCR All Users
Attachment: No
Message: Hi all—we only have 200 lines so please try to call in groups if possible. Thank you!

Dial in number

USA
(b)(6)

Participant passcode (b)(6)

Meet with Mia

Start: Wed 3/28/2018 2:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

w

Out of Office Appointment

Start: Wed 3/28/2018 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No

CRDC release status meeting

Start: Wed 3/28/2018 11:15 AM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Brown, Janis
Attachment: No
Message:

Case updates with Carol

Start: Wed 3/28/2018 11:00 AM
Required Attendees: Jackson, Candice; Ashley, Carol
Attachment: No
Message:

Quarterly Peformance Review

Start: Wed 3/28/2018 9:00 AM
Required Attendees: Talbert, Kent; Washington, Mark; Botel, Jason; Anderson, Margo; Ryder, Ruth; Collett, Johnny; Wooten, Michael; Cordes, Bill; Brogan, Frank; Miller, Daniel J; Stanton, Craig; Manning, James; Ramakis, Jessica; Santy, Ross; Styles, Kathleen; Hammer, Victori
Attachment: Yes
Message: Please do not forward this invitation.

t

CRDC/Review of issue briefs

Start: Tue 3/27/2018 3:45 PM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Brown, Janis; McDonald, Stefanie
Attachment: No
Message:

School Safety and Climate Summit Mtg

Start: Tue 3/27/2018 3:00 PM
Required Attendees: Eitel, Robert; Bailey, Nathan; Hill, Elizabeth; Bull, Brittany; Jackson, Candice
Attachment: No
Message:

Call: Candice and RDs

Start: Tue 3/27/2018 12:30 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Check in with Randy (TA powerpoint)

Start: Tue 3/27/2018 12:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Summit briefing materials discussion

Start: Tue 3/27/2018 11:30 AM
Required Attendees: Jackson, Candice; Henderson, Chelsea; Bull, Brittany
Attachment: No
Message:

OCR Budget Issues

Start: Tue 3/27/2018 11:00 AM
Required Attendees: Jackson, Candice; Eitel, Robert; Talbert, Kent
Attachment: No
Message:

m

Rulemaking Document Security

Start: Mon 3/26/2018 4:30 PM
Required Attendees: Venable, Joshua; Talbert, Kent; Lee, Ebony; Menashi, Steven; Jackson, Candice; Slupe, Kevin; Eitel, Robert
Attachment: No
Message:

NACUA Briefing - CPM

Start: Mon 3/26/2018 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: The purpose of the call is for our two Briefing presenters (Lucy France, GC of University of Montana and Jim Keller of Saul Ewing) to have the opportunity to ask Candice any questions about the new Case Processing Manual before they present the Briefing.

Meet with Phillip Juengst

Start: Mon 3/26/2018 1:00 PM
Required Attendees: Jackson, Candice; Juengst, Phillip
Attachment: No
Message:

Jason/Candice meet: Safety Commission briefing papers

Start: Mon 3/26/2018 12:45 PM
Required Attendees: Jackson, Candice; Botel, Jason
Attachment: No
Message:

Meet with Brittany

Start: Mon 3/26/2018 12:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

Call re: CPM

Start: Mon 3/26/2018 11:30 AM
Required Attendees: Jackson, Candice; Blanchard, Timothy; Tamosiunas, Algis; Ashley, Carol; Chang, Lisa; Wills, Randolph; Karvonides, Mia
Attachment: No
Message:

Case updates

Start: Mon 3/26/2018 10:00 AM
Required Attendees: Ashley, Carol; Jackson, Candice
Attachment: No
Message:

f

Meet with Mia and Randy (re: web access TA and FRBP)

Start: Fri 3/23/2018 4:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Fri 3/23/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Fri 3/23/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; WDCFB6-7C101; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.
Attachment: No
Message:

f

HOLD: Title IX Update

Start: Fri 3/23/2018 2:00 PM
Required Attendees: Venable, Joshua; Menashi, Steven; Brinton, Jed; Eitel, Robert; Jackson, Candice; Bull, Brittany; Lee, Ebony; Secretary's Conference Room (OS Managed)
Attachment: No
Message:

Candice/Weekly Update

Start: Fri 3/23/2018 1:45 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

CPM Training Follow Up

Start: Fri 3/23/2018 1:00 PM
Required Attendees: Jackson, Candice; Ashley, Carol; Chang, Lisa; Wills, Randolph; Karvonides, Mia; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron
Attachment: No
Message:

Call Melanie Velez

Start: Fri 3/23/2018 12:15 PM
Required Attendees: Jackson, Candice; Velez, Melanie
Attachment: No
Message:

CPM pre meet with Randy

Start: Fri 3/23/2018 11:15 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Fri 3/23/2018 11:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.Aguinaga@usdoj
Attachment: No
Message:

CRDC Briefing

Start: Fri 3/23/2018 10:00 AM
Required Attendees: Jackson, Candice; McHam, Gerren; Prescott, Jenny; Oppenheim, Peter; Abramczyk, Nicholas; Trachman, William
Attachment: No
Message:

Pre meet with Will

Start: Fri 3/23/2018 9:30 AM
Required Attendees: Jackson, Candice; Trachman, William
Attachment: No
Message:

t

Meet with Brittany

Start: Thu 3/22/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Thu 3/22/2018 1:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.Aguinaga@usdoj
Attachment: No
Message:

t

Lunch

Start: Thu 3/22/2018 11:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Thu 3/22/2018 10:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; WDCFB6-7C101; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.
Attachment: No
Message:

Enforcement meeting follow up

Start: Thu 3/22/2018 9:45 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Battle, Sandra
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Tue 3/20/2018 12:30 PM
Required Attendees: Jackson, Candice; Trachman, William; Seugling, Carolyn; Foster, Richard
Attachment: No
Message:

Deseg. Case Briefing

Start: Tue 3/20/2018 11:30 AM
Required Attendees: Jackson, Candice; Wender, Alice; Wills, Randolph; Suris, Ralph; Clash-Drexler, Sara
Attachment: No
Message:

Preview of CRDC reporting website

Start: Tue 3/20/2018 10:15 AM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Brown, Janis; Schifferli, Mary
Attachment: No
Message:

OCR--Unified Agenda Review

Start: Tue 3/20/2018 9:30 AM
Required Attendees: Eitel, Robert; Jackson, Candice; Trachman, William; Menashi, Steven
Attachment: No
Message:

m

Stakeholder Outreach Meeting

Start: Mon 3/19/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; WDCFB6-7C101; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.
Attachment: No
Message:

Meet with Earl and Nichelle

Start: Mon 3/19/2018 2:00 PM
Required Attendees: Jackson, Candice; Boone, Nichelle; Morgan, Earl
Attachment: No
Message:

Call Laura Faer at (b)(6)

Start: Mon 3/19/2018 12:30 PM
Required Attendees: Jackson, Candice; Faer, Laura
Attachment: No
Message:

m

FY19 Budget Briefing

Start: Mon 3/19/2018 9:30 AM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Bailey, Nathan; Walker, Kathryn; Eitel, Robert; Kean, Larry; Abramczyk, Nicholas; Prescott, Jenny; McHam, Gerren; Smith, Kathleen; Richey, Kimberly; Jackson, Candice; Ferguson, Gillum; Hill, Elizabe
Attachment: No
Message:

f

Meet with Randy

Start: Fri 3/16/2018 11:15 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

FY19 Budget Briefing

Start: Fri 3/16/2018 8:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Bailey, Nathan; Walker, Kathryn; Eitel, Robert; Abramczyk, Nicholas; Prescott, Jenny; McHam, Gerren; Smith, Kathleen; Richey, Kimberly; Jackson, Candice; Ferguson, Gillum; Hill, Elizabeth; Talbert,
Attachment: No
Message:

Brittany on West Coast Regional Office Trip

Start: Fri 3/16/2018 12:00 AM
Required Attendees: Bull, Brittany; Jackson, Candice; Henderson, Chelsea; Sherman, Brandon; Trachman, William
Attachment: No
Message:

t

Chit Chat

Start: Thu 3/15/2018 3:30 PM
Required Attendees: Navarro, Erica; Jackson, Candice
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Thu 3/15/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.Aguinaga@usdoj
Attachment: No
Message:

ED Diversity and Inclusion Council

Start: Thu 3/15/2018 1:30 PM
Required Attendees: ED_Diversity_and_Inclusion_Council; Carter, Denise; Brock, Thomas; Webster, Douglas; Gray, Jason; Bailey, Nathan; Jackson, Candice; Talbert, Kent; Viana, Jose; Menashi, Steven; Anderson, Margo; Brogan, Frank; Venable, Joshua; Collett, Johnny; Young, Clau
Attachment: Yes
Message: We look forward to your participation in the upcoming Council meeting, scheduled for Thursday at 1:30 PM.
Please find the agenda attached. Hard copies will be provided.

Please save the date for the next Diversity and Inclusion Council meetin

CPM questions with Denver

Start: Thu 3/15/2018 1:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Quezada, Athena; Morris, Sarah; Langberg, Jason; Martinez-Gonzalez, Angela
Attachment: No
Message:

t

Reg

Start: Thu 3/15/2018 10:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Trachman, William; Sherman, Brandon
Attachment: No
Message:

Meet with Randy

Start: Thu 3/15/2018 9:45 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

w

TIX regs

Start: Wed 3/14/2018 3:05 PM
Required Attendees: Karvonides, Mia; Jackson, Candice
Attachment: No
Message:

(b)(5) Guidance

Start: Wed 3/14/2018 2:30 PM
Required Attendees: Venable, Joshua; Eitel, Robert; Talbert, Kent; Menashi, Steven; Jackson, Candice
Attachment: No
Message:

Secretary's Stakeholder Listening Session

Start: Wed 3/14/2018 2:00 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Trachman, William; Bull, Brittany; Bailey, Nathan; Hill, Elizabeth
Attachment: No
Message: The purpose of this meeting is to confirm the date, time, structure, participants, and messaging for the April 4 event.

ED's Risks Management/Strategic Plan

Start: Wed 3/14/2018 1:00 PM
Required Attendees: Jackson, Candice; Evans, Sherrell; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Wills, Randolph; Battle, Sandra
Attachment: No
Message:

Quick lunch

Start: Wed 3/14/2018 12:00 PM
Required Attendees: Wills, Randolph
Attachment: No

Reg

Start: Wed 3/14/2018 11:15 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Trachman, William
Attachment: No
Message:

FY19 Budget Briefing

Start: Wed 3/14/2018 9:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Bailey, Nathan (Nathan.Bailey@ed.gov); Walker, Kathryn; Eitel, Robert; Abramczyk, Nicholas; Prescott, Jenny; McHam, Gerren; Smith, Kathleen; Richey, Kimberly; Jackson, Candice; Ferguson, Gillum; Hil
Attachment: No
Message:

t

Call: Candice/Mia/Randy/RDs

Start: Tue 3/13/2018 3:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Al
Attachment: No
Message:

t

T9 Discussion

Start: Tue 3/13/2018 2:00 PM
Required Attendees: Jackson, Candice; Trachman, William
Attachment: No
Message:

RD call pre-meet

Start: Tue 3/13/2018 1:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Tue 3/13/2018 12:30 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.Aguinaga@usdoj
Attachment: No
Message:

Town Hall Meeting with the Chief Information Officer

Start: Tue 3/13/2018 10:00 AM
Required Attendees: Malico, Melinda; DoED - All ED Employees
Attachment: No
Message: What You Need to Know About ED's IT Projects
Town Hall Meeting with the Chief Information Officer

March 13, 2018
10:00 AM to 11:30 AM ET
LBJ Auditorium and on Mediasite and EDstream with captioning*

The Town Hall may be viewed online on Medias

Reg

Start: Tue 3/13/2018 10:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William
Attachment: No
Message:

m

Meet with Mia

Start: Mon 3/12/2018 4:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

CRDC release status meeting

Start: Mon 3/12/2018 2:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Brown, Janis
Attachment: No
Message:

Call Jordan Kennedy

Start: Mon 3/12/2018 12:30 PM
Attachment: No

Travel time

Start: Mon 3/12/2018 11:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

ACE Annual Meeting

Start: Mon 3/12/2018 10:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Dear Candice, Pam, Michele, and Jon:

I write regarding your kind agreement to join in an important discussion at the ACE Annual Meeting in March. Thank you so much! Below I provide an overview of our plans. My assistant, Phil Muehlenbeck will be fol

Car departs @ 10

Start: Mon 3/12/2018 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Meet with Mia

Start: Fri 3/9/2018 4:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Meet with EDs

Start: Fri 3/9/2018 4:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Chang, Lisa; Ashley, Carol; Karvonides, Mia
Attachment: No
Message:

Coffee with Debbie

Start: Fri 3/9/2018 11:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Candice/Weekly Update

Start: Fri 3/9/2018 10:45 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Sandy's Out-of-the-Office

Start: Fri 3/9/2018 12:00 AM
Required Attendees: Battle, Sandra; Wills, Randolph; Ashley, Carol; Karvonides, Mia; Chang, Lisa; Evans, Sherrell; Jackson, Candice; Henderson, Chelsea; Trachman, William; Morgan, Earl
Attachment: No
Message:

t

CPM Training Debrief

Start: Thu 3/8/2018 4:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Call: Candice/Mia/Randy/RDs

Start: Thu 3/8/2018 2:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Al
Attachment: No
Message:

t

OCR Rulemaking

Start: Thu 3/8/2018 1:45 PM
Required Attendees: Eitel, Robert; Jackson, Candice; McFadden, Elizabeth; Malawer, Hilary; Sherman, Brandon; Trachman, William; Bull, Brittany; Kean, Larry
Attachment: No
Message: Conference Line (b)(6)
(b)(6)

Colleagues:
Please be sure to attend this meeting to discuss rulemaking logistics for OCR.

Brandon:
Let me know if you want to call-in.

Thanks,
Bob

Joint EEAC/D&I Quarterly Meeting (((WO-180471)))

Start: Thu 3/8/2018 12:15 PM
Required Attendees: OCIO.VOC; Yi, Kenny; Chang, Michael; Greenspahn, Dan; Faiella, Matt; Ngom, Rhonda; Briggs, Judy; Bringas, Lori; Chen, Stephen; Chin, Coleen; Frazer, Jason; Gentry, Tonya; Matthias, Dawn; Nightingale, Noel; Pelchat, Zachary; Redmond, Brenda; Sample, Tanya
Attachment: No
Message: Conference: (b)(6)
Participant code: (b)(6)

Check in with Mia

Start: Thu 3/8/2018 11:30 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Thu 3/8/2018 11:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.Aguinaga@usdoj
Attachment: No
Message:

Meet with Justin Riemer

Start: Thu 3/8/2018 10:00 AM
Required Attendees: Riemer, Jeffrey (Justin)
Attachment: No

Civil Rights with Jim

Start: Thu 3/8/2018 9:30 AM
Required Attendees: Blew, James; Jackson, Candice
Attachment: No
Message:

Sandy-Out-of-the-Office

Start: Thu 3/8/2018 12:00 AM
Required Attendees: Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Evans, Sherrell; Henderson, Chelsea; Jackson, Candice; Trachman, William; Morgan, Earl
Attachment: No
Message:

w

Meeting - School Safety

Start: Wed 3/7/2018 5:00 PM
Required Attendees: Lee, Ebony; Eitel, Robert; Jackson, Candice; Bull, Brittany
Attachment: No
Message: The group will call Bob's cell phone from Ebony's office

w

Telework discussion follow up

Start: Wed 3/7/2018 4:45 PM
Required Attendees: Jackson, Candice; Morgan, Earl; Battle, Sandra
Attachment: No
Message:

Stakeholder Outreach Meeting

Start: Wed 3/7/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Eitel, Robert; Lee, Ebony; Botel, Jason; Norris, Elizabeth; WDCFB6-7C101; Menashi, Steven; Foster, Richard; Seugling, Carolyn; Ellis, Kathryn; Rosenfelt, Phil; Gore, John (CRT); 'Ben.
Attachment: No
Message:

LBJ-Procurement Integrity Briefing

Start: Wed 3/7/2018 1:30 PM
Required Attendees: Dempster, Carolyn; Billups, Angela; Soltis, Tim; Webster, Douglas; Broadwater, Sara; Burleson, Roman; Chamberlain, Michael; Hahn, Nicholas; Hill, Elizabeth; Merriweather, Denisha; Nations, Kayla; Reynolds, Cody; Stauffer, Evelyn; Walker, Kathryn; Bull, B
Attachment: Yes
Message: Please accept only one of the three sessions offered.

Conference Line information:
Dial In Number: (b)(6)
Participant Code: (b)(6)
Leader Code: (b)(6) (leader use only)

OCFO would like to provide the Department's leadership team with

Out of office

Start: Wed 3/7/2018 12:00 PM
Attachment: No

OCR Briefing

Start: Wed 3/7/2018 11:00 AM
Required Attendees: Jackson, Candice; Menashi, Steven; Eitel, Robert; Kean, Larry
Attachment: No
Message:

Meeting with Candice

Start: Wed 3/7/2018 10:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

t

Phone Briefing with Candice Jackson, Peter Oppenheim and Ebony Lee RE: Rubio Call

Start: Tue 3/6/2018 5:05 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; Oppenheim, Peter; Lee, Ebony; Walker, Kathryn; Delahunty, Sarah; EDCalendar
Attachment: No
Message:

Interview Debrief

Start: Tue 3/6/2018 4:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Trachman, William; Bull, Brittany
Attachment: No
Message:

OCR's CPM Rollout (((WO-181083)))

Start: Tue 3/6/2018 2:00 PM
Required Attendees: OCIO.VOC; Scarbrough, Marvida; Wills, Randolph; Jackson, Candice; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Sherman, Brandon; Bull, Brittany; Minami, Kristine; Trachman, William
Attachment: No
Message:

t

Call: Candice/Earl/Sandy/RDs

Start: Tue 3/6/2018 1:00 PM
Required Attendees: Jackson, Candice; Morgan, Earl; Battle, Sandra; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice;
Attachment: No
Message:

Discuss memo draft

Start: Tue 3/6/2018 10:00 AM
Required Attendees: Bull, Brittany; Jackson, Candice
Attachment: No
Message:

m

OCR;s CPM Rollout (((WO-181076)))

Start: Mon 3/5/2018 3:00 PM
Required Attendees: OCIO.VOC; Scarbrough, Marvida; Wills, Randolph; Jackson, Candice; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Trachman, William; Sherman, Brandon; Bull, Brittany; Minami, Kristine
Attachment: No
Message:

ACE Annual Meeting Pre-Call

Start: Mon 3/5/2018 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Discuss telework program approach, call Earl at (b)(6)

Start: Mon 3/5/2018 1:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Morgan, Earl
Attachment: No
Message:

CPM training

Start: Mon 3/5/2018 12:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Discussion on Strategic Plan with Sandy

Start: Mon 3/5/2018 11:00 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

RIA

Start: Mon 3/5/2018 9:30 AM
Required Attendees: Eitel, Robert; Kean, Larry; Jackson, Candice; Sherman, Brandon; Trachman, William; Bull, Brittany
Attachment: No
Message:

Candice/Weekly Update

Start: Mon 3/5/2018 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

f

Discuss article

Start: Fri 3/2/2018 9:30 AM
Required Attendees: Bull, Brittany; Jackson, Candice
Attachment: No
Message:

t

T9 Meeting Follow-up

Start: Thu 3/1/2018 3:15 PM
Required Attendees: Jackson, Candice; Menashi, Steven; Bull, Brittany; Shaheen, Patrick
Attachment: No
Message:

CPM Training Discussion

Start: Thu 3/1/2018 2:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Blanchard, Timothy; Tamosiunas, Algis
Attachment: No
Message:

OCR All Staff Meeting: Case Processing Manual

Start: Thu 3/1/2018 12:30 PM
Required Attendees: Henderson, Chelsea; OCR All Users
Attachment: No
Message: Dial in numbers (b)(6)

Participant passcode: (b)(6)

To All OCR Staff:

I'm pleased to direct you to the link on OCR's website featuring OCR's newly revised Case Processing Manual: https://www2.ed.gov/about/offices/list/ocr/doc

Hatch Act Briefing

Start: Thu 3/1/2018 11:00 AM
Required Attendees: Ventimiglia, Eric; Goodridge, Marcella; Bader, Hans; Bailey, Nathan; Boyse, Natalie; Broadwater, Sara; Brogan, Frank; Bull, Brittany; Chamberlain, Michael; Davis, Martha; Dickinson, Sarah; Grant, Damaris; Henderson, Chelsea; Jackson, Candice; Jones, Dian
Attachment: No
Message:

Call Mia - USC

Start: Thu 3/1/2018 10:15 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

w

OCR/FSA Coordination

Start: Wed 2/28/2018 4:15 PM
Required Attendees: Sherman, Brandon; Bull, Brittany; Blythe, Harrison; Moore, James; Schmoke, Julian; Chandra, Meena Morey; Jackson, Candice
Attachment: No
Message: (b)(6) leader (b)(6) participant: (b)(6)

OCR/Comms check-in

Start: Wed 2/28/2018 3:30 PM
Required Attendees: Jackson, Candice; Hill, Elizabeth; Bailey, Nathan; Nations, Kayla
Attachment: No
Message:

w

Meet with Sandy (b)(5)

Start: Wed 2/28/2018 12:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

T9 meeting

Start: Wed 2/28/2018 10:00 AM
Required Attendees: Jackson, Candice; Trachman, William; Sherman, Brandon; Bull, Brittany; Gettler, Rachel; Patel, Shiwali; Yao, Alice; Wheeler, Joseph; Faiella, Matt; Dimmick, Brian
Attachment: No
Message:

t

GAO Report

Start: Tue 2/27/2018 3:00 PM
Required Attendees: Sherman, Brandon; Bull, Brittany; Jackson, Candice; Trachman, William; Henderson, Chelsea
Attachment: No
Message:

Confirmed: NCSECS secondary analysis of the CRDC data re charter schools and SWD

Start: Tue 2/27/2018 2:00 PM
Required Attendees: Ryder, Ruth; Anderson, Margo; Huh, Stefan; Collett, Johnny; Richey, Kimberly; Lee, Ebony; Botel, Jason; Jackson, Candice; Murray, Susan; Sathya, Soumya
Attachment: Yes
Message: Hello all,

We have secured a room in LBJ for the 2-3pm meeting with NCSECS regarding their analysis of the CRDC on SWD in charter schools. Attached are the materials from NCSECS and below are the attendees, in addition to background information on the

Meet with Carla Reed

Start: Tue 2/27/2018 1:00 PM
Required Attendees: Jackson, Candice; Reed, Carla
Attachment: No
Message:

Remedies

Start: Tue 2/27/2018 11:00 AM
Required Attendees: Bull, Brittany; Jackson, Candice; Sherman, Brandon; Trachman, William; Menashi, Steven; Brinton, Jed; Bader, Hans
Attachment: No
Message:

Candice/Josh Follow up

Start: Tue 2/27/2018 9:30 AM
Required Attendees: Jackson, Candice; Venable, Joshua
Attachment: No
Message:

m

CR Subcommittee Call

Start: Mon 2/26/2018 3:45 PM
Required Attendees: Jackson, Candice; Faer, Laura; Romine, Aaron; Carroll, John; Mangel, Linda
Attachment: No
Message:

Remedies (Candice/Will)

Start: Mon 2/26/2018 3:00 PM
Required Attendees: Jackson, Candice; Trachman, William
Attachment: No
Message:

m

Call: Candice/Randy/Mia/RDs

Start: Mon 2/26/2018 2:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Al
Attachment: No
Message:

Meeting with Governor Rick Snyder and First Lady Sue Snyder

Start: Mon 2/26/2018 1:00 PM
Required Attendees: DeVos, Betsy; Henderson, Chelsea; Jackson, Candice; EDCalendar; Walker, Kathryn
Attachment: No
Message:

f

Meeting on Campus Civil Rights

Start: Fri 2/23/2018 4:30 PM
Required Attendees: Severino, Roger (HHS/OCR); Jackson, Candice; Charrow, Robert (HHS/OGC); Butterfield, Justin (HHS/OCR); Kissel, Adam; Brown, Louis (HHS/OCR)
Attachment: No
Message: Trying new times, until one sticks

Walking travel time

Start: Fri 2/23/2018 4:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Website Accessibility TA Workgroup Call

Start: Fri 2/23/2018 3:30 PM
Required Attendees: Jackson, Candice; Mobley, Mary Lou; Romine, Aaron; Rapport, Adele; Altschul, Dan; Dimmick, Brian; Wiegman, Elizabeth (Betsey).; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

Check-in with Mia (USC)

Start: Fri 2/23/2018 2:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Randy/CPM

Start: Fri 2/23/2018 10:45 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Title IX Update

Start: Fri 2/23/2018 10:00 AM
Required Attendees: Venable, Joshua; Menashi, Steven; Brinton, Jed; Bader, Hans; Eitel, Robert; Jackson, Candice; Bull, Brittany; Lee, Ebony
Attachment: No
Message:

Will teleworking Cell: (b)(6)

Start: Fri 2/23/2018 12:00 AM
Required Attendees: Trachman, William; Jackson, Candice; Wheeler, Joseph; Reyes, Alejandro; Foster, Richard; Bull, Brittany; Sherman, Brandon; Hoogstraten, Anne; Faiella, Matt; Henderson, Chelsea; Brown, Janis; Morgan, Earl; Battle, Sandra
Attachment: No
Message:

t

CPM Review

Start: Thu 2/22/2018 3:30 PM
Required Attendees: Eitel, Robert; Hill, Elizabeth; Bailey, Nathan; Jackson, Candice; Sherman, Brandon; Trachman, William; Oppenheim, Peter
Attachment: No
Message:

OCR Budget Briefing

Start: Thu 2/22/2018 11:45 AM
Required Attendees: Jackson, Candice; Morgan, Earl; Foster, Crystal; Henderson, Chelsea; Trachman, William; Sherman, Brandon; Bull, Brittany; Reyes, Alejandro; Faiella, Matt; Minami, Kristine; Kasior, Anna
Attachment: No
Message:

CPM Update

Start: Thu 2/22/2018 11:00 AM
Required Attendees: Sherman, Brandon; Wills, Randolph
Attachment: No

Call Mia re: SF

Start: Thu 2/22/2018 10:30 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

w

Call: Candice/Mia/Randy/RDs

Start: Wed 2/21/2018 3:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Al
Attachment: No
Message:

Lunch appointment off-site

Start: Wed 2/21/2018 1:00 PM
Attachment: No

Call Adam Kisse (b)(6)

Start: Wed 2/21/2018 11:50 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Call Laura Faer at (b)(6)

Start: Wed 2/21/2018 11:30 AM
Required Attendees: Jackson, Candice; Faer, Laura
Attachment: No
Message:

ACE Annual Meeting Pre-Call

Start: Wed 2/21/2018 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

OCR All Hands Budget Debrifing

Start: Tue 2/20/2018 12:30 PM
Required Attendees: Kasior, Anna; OCR All Users
Attachment: No
Message: Passcodes/Pin codes:
Leader passcode: (b)(6)
Participant passcode: (b)(6)

Dial in number:

(b)(6)

Please be advised we only have 300 lines for this call. Please try to call in from a conference room as a grou

Pre-meeting

Start: Tue 2/20/2018 12:00 PM
Required Attendees: Jackson, Candice; Menashi, Steven; Bader, Hans; Brinton, Jed; Bailey, Nathan; Hill, Elizabeth; Trachman, William; Bull, Brittany; Sherman, Brandon; Eitel, Robert
Attachment: No
Message:

m

Federal Holiday

Start: Mon 2/19/2018 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Meet with Mia - UC Berkeley

Start: Fri 2/16/2018 4:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Pre-meeting for all hands

Start: Fri 2/16/2018 3:15 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Morgan, Earl; Trachman, William
Attachment: No
Message:

Discussion on website accessibility

Start: Fri 2/16/2018 2:15 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia
Attachment: No
Message:

Monthly Meeting with Denver (b)(6)

Start: Fri 2/16/2018 1:00 PM
Required Attendees: Jackson, Candice; Romine, Aaron
Attachment: No
Message:

f

Title IX Follow Up

Start: Fri 2/16/2018 11:30 AM
Required Attendees: Venable, Joshua; Menashi, Steven; Brinton, Jed; Bader, Hans; Eitel, Robert; Jackson, Candice; Bull, Brittany; Lee, Ebony
Attachment: No
Message:

Chelsea on Annual Leave 2/16/18

Start: Fri 2/16/2018 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Political check-in

Start: Thu 2/15/2018 2:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany
Attachment: No
Message:

Investigations/Communications Issue

Start: Thu 2/15/2018 11:30 AM
Required Attendees: Eitel, Robert; Hill, Elizabeth; Bailey, Nathan; Jackson, Candice
Attachment: No
Message: Candice:
Could you send a representative from your office if you are busy?
Thanks,
Bob

Call re: MSU

Start: Thu 2/15/2018 9:30 AM
Required Attendees: Bull, Brittany; Jackson, Candice
Attachment: No
Message:

Will working remotely

Start: Thu 2/15/2018 12:00 AM
Required Attendees: Trachman, William; Jackson, Candice; Sherman, Brandon; Bull, Brittany; Morgan, Earl; Reyes, Alejandro; Faiella, Matt; Brown, Janis; Foster, Richard; Wheeler, Joseph
Attachment: No
Message:

w

All-Staff Meeting and Briefing on President's FY19 Budget Request for the U.S. Department of Education

Start: Wed 2/14/2018 1:30 PM
Required Attendees: ED Internal Communications; DoED - All ED Employees
Attachment: No
Message: Employees are invited to an All-Staff Meeting and Briefing on the President's FY 2019 Budget Request <https://www2.ed.gov/about/overview/budget/budget19/index.html> for the U.S. Department of Education.
The meeting will also include an overview of ED's

All-Staff Meeting and Briefing on the President's FY 2019 Budget Request for ED

Start: Wed 2/14/2018 1:30 PM
Required Attendees: Yi, Kenny
Attachment: No
Message: Hi all! We'll be playing the video from this event in 4E333 for those who would prefer to watch from LBJ. Please let me know if you have any questions. Thank you!

-Kenny

Employees are invited to an All-Staff Meeting and Briefing on the Pre

w

Check-in with Sandy

Start: Wed 2/14/2018 11:30 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

t

OCR Political check-in

Start: Tue 2/13/2018 2:15 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Trachman, William; Henderson, Chelsea
Attachment: No
Message:

Meet - Bob and Candice

Start: Tue 2/13/2018 9:30 AM
Required Attendees: Jackson, Candice; Eitel, Robert
Attachment: No
Message:

m

Meet with Mia re: Berkeley

Start: Mon 2/12/2018 4:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

T9 check-in

Start: Mon 2/12/2018 3:15 PM
Required Attendees: Jackson, Candice; Menashi, Steven; Bader, Hans; Brinton, Jed; Bull, Brittany; Sherman, Brandon; Trachman, William
Attachment: No
Message:

Check-in

Start: Mon 2/12/2018 1:45 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Trachman, William; Faiella, Matt
Attachment: No
Message:

Meet with Lisa and Sandy/Oklahoma case

Start: Mon 2/12/2018 1:00 PM
Required Attendees: Jackson, Candice; Chang, Lisa; Battle, Sandra
Attachment: No
Message:

PLG check-in

Start: Mon 2/12/2018 11:45 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Trachman, William
Attachment: No
Message:

f

Title IX Regulation Update

Start: Fri 2/9/2018 4:30 PM
Required Attendees: Venable, Joshua; Lee, Ebony; Jackson, Candice; Eitel, Robert; Menashi, Steven; Bull, Brittany; Bader, Hans
Attachment: No
Message:

f

Check-in with Randy

Start: Fri 2/9/2018 3:15 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

check in

Start: Fri 2/9/2018 12:45 PM
Required Attendees: Karvonides, Mia; Jackson, Candice
Attachment: No
Message:

Conference Call RE: Department of Education Operating Status Today - Dial -in Number: (b)(6) **/ Participant Code:** (b)(6)

Start: Fri 2/9/2018 10:00 AM
Required Attendees: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; 'Toner, Jana'; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger,
Attachment: No
Message: Dial -in Number: (b)(6)
Participant (b)(6)

t

Meet with Carol and Sandy/New Fairfield case

Start: Thu 2/8/2018 2:40 PM
Required Attendees: Jackson, Candice; Ashley, Carol; Battle, Sandra
Attachment: No
Message:

Call Kursat Pekgoz a (b)(6)

Start: Thu 2/8/2018 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Check-in with Brittany

Start: Thu 2/8/2018 12:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

Meet with Will re control (release/waiver)

Start: Thu 2/8/2018 11:30 AM
Required Attendees: Jackson, Candice; Trachman, William
Attachment: No
Message:

Mia telework (cell (b)(6)

Start: Thu 2/8/2018 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Battle, Sandra; Trachman, William; Wills, Randolph; Ashley, Carol; Scarbrough, Marvida; Chang, Lisa; Henderson, Chelsea; Reyes, Alejandro
Attachment: No
Message:

w

Meet with Mia and Randy

Start: Wed 2/7/2018 3:15 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

w

Staff Meeting

Start: Wed 2/7/2018 2:00 PM
Required Attendees: Venable, Joshua; Eitel, Robert; Menashi, Steven; Bader, Hans; Bailey, Nathan; Blew, James; Botel, Jason; Breeding, Nathaniel; Brickman, Michael; Brinton, Jed; Broadwater, Sara; Brogan, Frank; Bull, Brittany; Chamberlain, Michael; Coxen, Carrie; Davis, Ma
Attachment: No
Message:

Enforcement check-in

Start: Wed 2/7/2018 1:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Ashley, Carol; Chandra, Meena Morey; Battle, Sandra; Wills, Randolph; Chang, Lisa; Karvonides, Mia
Attachment: No
Message:

Check-in with Mia

Start: Wed 2/7/2018 11:30 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

t

Candice/RD Call

Start: Tue 2/6/2018 2:15 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

MSU

Start: Tue 2/6/2018 1:30 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Sherman, Brandon; Venable, Joshua; Oppenheim, Peter; Bailey, Nathan
Attachment: No
Message: If you cannot physically make it to the meeting, please dial-in. Thank you.

Conference Lin (b)(6)
Participant Cod

OCR Political Check-in

Start: Tue 2/6/2018 12:45 PM
Required Attendees: Jackson, Candice; Trachman, William; Henderson, Chelsea; Sherman, Brandon; Bull, Brittany
Attachment: No
Message:

OCR Enforcement

Start: Tue 2/6/2018 11:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Trachman, William; Menashi, Steven; Bader, Hans; Kissel, Adam; Eitel, Robert
Attachment: No
Message:

Check-in with Mia and Randy - Web. Access.

Start: Tue 2/6/2018 9:40 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

m

Follow-up call w/ NYC Alliance Against Sexual Assault et al

Start: Mon 2/5/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany
Attachment: No
Message:

m

Briefing on OCR Assurances Form

Start: Mon 2/5/2018 2:15 PM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Faiella, Matt; Hoogstraten, Anne; Wiegman, Elizabeth (Betsey).
Attachment: No
Message:

CPM Proposed Plan

Start: Mon 2/5/2018 1:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Sherman, Brandon
Attachment: No
Message:

f

T IX Update

Start: Fri 2/2/2018 11:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice; Menashi, Steven; Eitel, Robert
Attachment: No
Message:

t

Title VI Team Meeting

Start: Thu 2/1/2018 3:30 PM
Required Attendees: Jackson, Candice; WDCFB6-4E333; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Greenspahn, Dan; Hanna-Weir, Mary; Hibbard, Douglas; Joyce, Bridget; Seugling, Carolyn; Karvonides, Mia; Sherman, Brandon; Henderson, Chelsea; Bull, Brittany; Trachman, Wil
Attachment: No
Message:

Off-site appointment

Start: Thu 2/1/2018 1:45 PM
Attachment: No

Call Nate Bailey at (b)(6)

Start: Thu 2/1/2018 12:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

OGC's CPM Comments

Start: Thu 2/1/2018 11:30 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Wills, Randolph
Attachment: No
Message:

Candice/Weekly Update

Start: Thu 2/1/2018 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

w

Check-in with Mia and Laura

Start: Wed 1/31/2018 2:15 PM
Required Attendees: Jackson, Candice; Faer, Laura; Karvonides, Mia
Attachment: No
Message:

OCR/OGC Reg Discussion

Start: Wed 1/31/2018 11:15 AM
Required Attendees: Bull, Brittany; Jackson, Candice; Sherman, Brandon; Trachman, William; Menashi, Steven; Brinton, Jed; Bader, Hans
Attachment: No
Message:

w

OCR/OGC Discussion on Remedies

Start: Wed 1/31/2018 10:45 AM
Required Attendees: Jackson, Candice; Menashi, Steven; Bader, Hans; Bull, Brittany; Sherman, Brandon; Trachman, William
Attachment: No
Message:

Check-in with Mia

Start: Wed 1/31/2018 10:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Discussion on OCR-NY

Start: Wed 1/31/2018 9:30 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph; Chang, Lisa; Ashley, Carol; Battle, Sandra
Attachment: No
Message:

t

All Appointee Staff Meeting

Start: Tue 1/30/2018 4:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Political Appointees_ED 45; Carter, Denise; Johnson, Wayne
Attachment: No
Message:

ED Approach

Start: Tue 1/30/2018 2:30 PM
Required Attendees: Sherman, Brandon; Eitel, Robert; Jackson, Candice; Trachman, William; Bull, Brittany
Attachment: No
Message:

Discussion on CRDC Release/Reports

Start: Tue 1/30/2018 2:00 PM
Required Attendees: Jackson, Candice; Eitel, Robert; Lee, Ebony; Bailey, Nathan; Hill, Elizabeth; Trachman, William
Attachment: No
Message:

m

Dial-in for Sr. Staff

Start: Mon 1/29/2018 5:15 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Discussion with Mia re: SF

Start: Mon 1/29/2018 3:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

CRDC Update

Start: Mon 1/29/2018 3:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Brown, Janis; Reyes, Alejandro; Faiella, Matt
Attachment: No
Message:

Call Mia at (b)(6)

Start: Mon 1/29/2018 1:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

m

Check-in with Kristine

Start: Mon 1/29/2018 10:15 AM
Required Attendees: Jackson, Candice; Minami, Kristine
Attachment: No
Message:

f

Check-in with Alice Wender

Start: Fri 1/26/2018 4:15 PM
Required Attendees: Jackson, Candice; Wender, Alice
Attachment: No
Message:

Discussion on Remedies

Start: Fri 1/26/2018 3:30 PM
Required Attendees: Jackson, Candice; Trachman, William; Sherman, Brandon; Henderson, Chelsea; Bull, Brittany; Karvonides, Mia; Wills, Randolph; Ashley, Carol; Chang, Lisa; Battle, Sandra
Attachment: No
Message:

Meet w/ Mia and Randy on website access. cases

Start: Fri 1/26/2018 3:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia
Attachment: No
Message:

Monthly Meeting with Seattle (b)(6)

Start: Fri 1/26/2018 1:45 PM
Required Attendees: Jackson, Candice; Mangel, Linda
Attachment: No
Message:

Car Returns @ 1:15

Start: Fri 1/26/2018 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

OCR Briefing on Self Harm with Candice Jackson

Start: Fri 1/26/2018 12:00 PM
Required Attendees: Kathleen C. Santora; Jackson, Candice; Conference Room
Attachment: No
Message: Briefing will begin at 12:00 noon; Candice Jackson is scheduled to arrive around 11 or 11:15

Car Departs @ 10:50

Start: Fri 1/26/2018 10:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meet with Randy - CPM Comments

Start: Fri 1/26/2018 9:45 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

t

OCR/Kent Talbert Introductions

Start: Thu 1/25/2018 4:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Trachman, William; Talbert, Kent
Attachment: No
Message:

t

Regulatory Reform Task Force--CONFIRMING DATE, TIME, AND LOCATION OF JANUARY MEETING

Start: Thu 1/25/2018 2:00 PM
Required Attendees: Eitel, Robert; McFadden, Elizabeth; Lee, Ebony; Conaty, Joe; Manning, James; Anderson, Margo; Carter, Denise; Ham, Holly; Jackson, Candice; Juengst, Phillip; Malawer, Hilary; Mahaffie, Lynn; Richey, Kimberly; Ryder, Ruth; Smith, Kathleen; Wooten, Michael
Attachment: No
Message: Colleagues:

This confirms that we will proceed with the January RRTF meeting on Thursday, January 25 from 2-3. You may have on your calendar another RRTF meeting in Room 6E-251. That is a stale invitation that I will shortly cancel to clean up our c

Regulatory Reform Task Force

Start: Thu 1/25/2018 2:00 PM
Required Attendees: Eitel, Robert; McFadden, Elizabeth; Lee, Ebony; Conaty, Joe; Manning, James; Anderson, Margo; Botel, Jason; Carter, Denise; Ham, Holly; Jackson, Candice; Juengst, Phillip; Malawer, Hilary; Mahaffie, Lynn; Richey, Kimberly; Ryder, Ruth; Smith, Kathleen; W
Attachment: Yes
Message: Colleagues:

Welcome to the refreshed Regulatory Reform Task Force! Elizabeth, Hilary, and I would like to inform you about a few new developments and to provide several reminders.

Membership. I have attached an updated membership list to take into

List Review

Start: Thu 1/25/2018 1:30 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Trachman, William; Bull, Brittany
Attachment: No
Message:

Meet w/ Sandy

Start: Thu 1/25/2018 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Call: Candice, Randy, RDs

Start: Wed 1/24/2018 3:30 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Q&A Prep for Frank Brogan

Start: Wed 1/24/2018 2:00 PM
Required Attendees: Huizinga, Madeleine; Petersen, Molly; Abramczyk, Nicholas; Brogan, Frank; McHam, Gerren; Zarish-Becknell, Kim; Prescott, Jenny; Jackson, Candice
Attachment: No
Message:

t

Meet with Randy - CPM

Start: Tue 1/23/2018 2:30 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Call Kursat Pekgoz at (b)(6)

Start: Tue 1/23/2018 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

ED-17-0431-A-003386

t

DRT Meeting

Start: Tue 1/23/2018 10:00 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Hoogstraten, Anne; Dennis, Doreen; Costello, Bianca; Greczek, Elizabeth; WalkingEagle, Karen; Dimmick, Brian; Scott, Duane N.; Wiegman, Elizabeth (Betsey).; Sherman, Brandon; Henderson, Chelsea; Bull, Br
Attachment: No
Message:

m

Call Kathryn Nash at (b)(6)

Start: Mon 1/22/2018 10:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Project Update

Start: Fri 1/19/2018 4:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Sherman, Brandon; Bull, Brittany; Wills, Randolph; Karvonides, Mia
Attachment: No
Message:

Hard Q & A prep with Frank

Start: Fri 1/19/2018 3:00 PM
Required Attendees: Petersen, Molly; Huizinga, Madeleine; Smith, Kathleen; Ferguson, Gillum; Zarish-Becknell, Kim; Prescott, Jenny; Bailey, Nathan; Richey, Kimberly; Henderson, Chelsea; Pena, Alexandra; Brogan, Frank; Oppenheim, Peter; McCloskey, Amber; McHam, Gerren; Rosen
Attachment: Yes
Message: Q & A session for Frank to prepare for Dem Staff Briefing Updated 1-18

Meet w/ Lisa and Sandy

Start: Fri 1/19/2018 2:15 PM
Required Attendees: Jackson, Candice; Chang, Lisa; Battle, Sandra
Attachment: No
Message:

Potential Shutdown Planning

Start: Fri 1/19/2018 11:00 AM
Required Attendees: Cuffee-Graves, Cassandra; Bailey, Nathan; Botel, Jason; Jackson, Candice; Manning, James; Menashi, Steven; Oppenheim, Peter; Richey, Kimberly; Smith, Kathleen; Tighe, Kathleen S.; Viana, Jose; Wooten, Michael; Conaty, Joe; Johnson, Wayne; Webster, Dougla
Attachment: No
Message: Good Morning Leaders,

OM and Budget Services will be hosting a meeting to update leaders on the potential lapse in appropriations. Please join us in the OM conference room at 11am today or via teleconference at the number listed above.

Regards,
C

CRDC First Look Reports

Start: Fri 1/19/2018 10:15 AM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro; Brown, Janis
Attachment: No
Message:

Meet with Will and Alejandro

Start: Fri 1/19/2018 9:45 AM
Required Attendees: Jackson, Candice; Trachman, William; Reyes, Alejandro
Attachment: No
Message:

t

Project Update

Start: Thu 1/18/2018 4:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

ED Diversity and Inclusion Council Meeting (Prep Materials Attached)

Start: Thu 1/18/2018 1:30 PM
Required Attendees: Carter, Denise; Richey, Kimberly; Wooten, Michael; Gray, Jason; Jackson, Candice; Anderson, Margo; Botel, Jason; Brogan, Frank; Bailey, Nathan; Johnson, Wayne; Smith, Kathleen; Manning, James; Menashi, Steven; Oppenheim, Peter; Conaty, Joe; Brock, Thomas
Attachment: Yes
Message: Note: Prep materials are being provided for your review in advance of the meeting. Please note the discussion question on slide 9. Hard copies will be available in the room.

"Diversity is the one true thing we all have in common. Celebrate it

Frank Brogan Hard Q & A Prep

Start: Thu 1/18/2018 9:30 AM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Abramczyk, Nicholas; Smith, Kathleen; Eitel, Robert; Rosenfelt, Phil; Bailey, Nathan; Ferguson, Gillum; McHam, Gerren; Prescott, Jenny; Zarish-Becknell, Kim; Wilson, Linda; Jackson, Candice; Huizinga, Madeleine; Hill, E
Attachment: Yes
Message: Hard Q & A prep for Frank Brogan
Adding Q&A file for your convenience. Will have hard copies at prep.

Thank you,

Molly

w

Project Update

Start: Wed 1/17/2018 3:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Bull, Brittany; Sherman, Brandon; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

Call: Candice and RDs

Start: Wed 1/17/2018 1:30 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Pre-call re OCR Briefing on Self Harm with Candice Jackson

Start: Wed 1/17/2018 12:00 PM
Required Attendees: Kathleen C. Santora; Jackson, Candice; (b)(6)
Craig Alexander; Holly E. Combe
Attachment: No
Message: Participants: (with copy to Chelsea Henderson, OCR)

1. Candice Jackson, Acting Assistant Secretary for Civil Rights, Department of Education
2. Paul Lannon, Attorney, Holland & Knight LLP
3. Hannah Ross, General Counsel, Middlebury College
4. Mad

t

Followup Briefing

Start: Tue 1/16/2018 5:00 PM
Required Attendees: Eitel, Robert; Manning, James; Lee, Ebony; Richey, Kimberly; Jackson, Candice; Botel, Jason; Smith, Kathleen; Brogan, Frank; Wooten, Michael; Collett, Johnny; Johnson, Wayne; McCloskey, Amber; Trachman, William
Attachment: No
Message: Ebony, Jim, I, and others met with the Secretary concerning POC drill downs and want to convey her impressions and decisions. Thanks.

Wayne:
I note that you may have a conflict for part of the meeting. If necessary, it is fine to be late (or, alter

t

Project Update

Start: Tue 1/16/2018 3:30 PM
Required Attendees: Jackson, Candice; Trachman, William; Wills, Randolph; Karvonides, Mia; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

Meeting with head of Civil Rights Division

Start: Tue 1/16/2018 3:00 PM
Required Attendees: Shaheen, Patrick; Menashi, Steven; Jackson, Candice; Bader, Hans; Sean.R.Keveney@usdoj.gov; Rakia.Garner@crt.usdoj.gov; Bull, Brittany
Attachment: No
Message: Conference Line if needed:

Dial (b)(6)

Participant: (b)(6)

Project Update

Start: Tue 1/16/2018 10:00 AM
Required Attendees: Jackson, Candice; Trachman, William; Wills, Randolph; Karvonides, Mia; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

m

Federal Holiday

Start: Mon 1/15/2018 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Project Update

Start: Fri 1/12/2018 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Presentation on Data Options

Start: Fri 1/12/2018 10:30 AM
Required Attendees: Jackson, Candice; Battle, Sandra; Wang, Ting-Ting; Lumford, Jacqueline
Attachment: No
Message:

t

Project Update

Start: Thu 1/11/2018 3:30 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea; Wills, Randolph; Karvonides, Mia; Trachman, William
Attachment: No
Message:

Lunch w/ Pete

Start: Thu 1/11/2018 11:45 AM
Required Attendees: Bergstrom, Peter; Jackson, Candice
Attachment: No
Message: Place TBD

Title IX Briefing

Start: Thu 1/11/2018 9:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Jackson, Candice; Menashi, Steven; Eitel, Robert; Lee, Ebony; Walker, Kathryn
Attachment: No
Message:

w

Project Update

Start: Wed 1/10/2018 3:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon; Henderson, Chelsea; Trachman, William; Wills, Randolph; Karvonides, Mia
Attachment: No
Message:

Meeting with NYC Alliance Against Sexual Assault et al

Start: Wed 1/10/2018 2:00 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Yao, Alice; Sherman, Brandon; Bull, Brittany; Trachman, William; Reyes, Alejandro; Faiella, Matt; Henderson, Chelsea
Attachment: No
Message: Tiffany Brec: Vera House
Michelle Carroll: NYSCASA
Eri Kim: Safe Horizon
Amanda Burden: Mt Sinai SAVI
Nastia Gorodilova: NYCAASA
Mary Haviland: NYCAASA
Rebecca Zipkin: Sanctuary for Families
Andrea Stagg: Barnard College

Car Returns

Start: Wed 1/10/2018 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Lunch with Katy

Start: Wed 1/10/2018 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Car Departs @ 11:30

Start: Wed 1/10/2018 11:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Project Update

Start: Wed 1/10/2018 10:00 AM
Required Attendees: Jackson, Candice; Trachman, William; Wills, Randolph; Karvonides, Mia; Sherman, Brandon; Henderson, Chelsea; Bull, Brittany
Attachment: No
Message:

t

Project Update

Start: Tue 1/9/2018 3:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Trachman, William; Wills, Randolph; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

Meet Lexi Hudson at 12pm

Start: Tue 1/9/2018 11:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Project Update

Start: Tue 1/9/2018 10:00 AM
Required Attendees: Jackson, Candice; Trachman, William; Wills, Randolph; Karvonides, Mia; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

t

Meet with Will and Matt

Start: Tue 1/9/2018 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

BP due by COB

Start: Tue 1/9/2018 8:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

Project Update

Start: Mon 1/8/2018 1:00 PM
Required Attendees: Jackson, Candice; Trachman, William; Bull, Brittany; Sherman, Brandon; Karvonides, Mia; Wills, Randolph; Henderson, Chelsea
Attachment: No
Message:

Check-in with Matt

Start: Mon 1/8/2018 11:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt
Attachment: No
Message:

Check-in (follow-up)

Start: Mon 1/8/2018 9:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia; Trachman, William; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message:

f

OCR/Comms Check-in

Start: Fri 1/5/2018 4:30 PM
Required Attendees: Jackson, Candice; Bailey, Nathan; Hill, Elizabeth
Attachment: No
Message:

Check-in (follow-up)

Start: Fri 1/5/2018 3:30 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Trachman, William; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

Title IX Briefing

Start: Fri 1/5/2018 10:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Jackson, Candice; Menashi, Steven; Eitel, Robert; Lee, Ebony; Walker, Kathryn
Attachment: No
Message:

t

IvyPlus Title IX Coordinators Call

Start: Thu 1/4/2018 4:00 PM
Required Attendees: Jackson, Candice; (b)(6); Laurie Margaret Johnston; Sarah B. Affel; Haas, Kara; Allison L. O'Connell; David Goldston; Philip H Lippel; Shea Wolfe; Merhill, Nicole Marie; Killheffer, Jason; Bridget Collier; Sawyer, Susan; Regan H. Cro
Attachment: No
Message:

t

Compliance Review Subgroup Call

Start: Thu 1/4/2018 2:45 PM
Required Attendees: Jackson, Candice; Faer, Laura; Mangel, Linda; Carroll, John; Romine, Aaron
Attachment: No
Message:

Check-in

Start: Thu 1/4/2018 2:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia; Bull, Brittany; Sherman, Brandon; Trachman, William
Attachment: No
Message:

OCR Enforcement

Start: Thu 1/4/2018 1:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

(b)(5) **Guidance Briefing**

Start: Thu 1/4/2018 10:15 AM
Required Attendees: DeVos, Betsy; EDCalendar; Eitel, Robert; Oppenheim, Peter; Jackson, Candice; Walker, Kathryn
Attachment: No
Message:

w

OCR 2018

Start: Wed 1/3/2018 3:00 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Lee, Ebony; Bailey, Nathan; Oppenheim, Peter; Hill, Elizabeth; Brogan, Frank
Attachment: No
Message: Please note that this in an invite only meeting, but you may bring other political appointees of your choosing.

Adam Kissel & Candice Quick Chat

Start: Wed 1/3/2018 1:30 PM
Required Attendees: Jackson, Candice; Kissel, Adam
Attachment: No
Message:

Regional Office Discussion

Start: Wed 1/3/2018 1:00 PM
Required Attendees: Jackson, Candice; Eitel, Robert; Kissel, Adam; Sherman, Brandon; Bull, Brittany; Menashi, Steven; Bader, Hans
Attachment: No
Message:

t

Title IX Briefing

Start: Tue 1/2/2018 3:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Jackson, Candice; Menashi, Steven; Eitel, Robert; Lee, Ebony; Walker, Kathryn
Attachment: No
Message:

Quick Updates

Start: Tue 1/2/2018 1:00 PM
Required Attendees: Eitel, Robert; Menashi, Steven; Jackson, Candice
Attachment: No
Message: Can we confer by phone for a few minutes to discuss the T9 briefing? Thanks.

m

Federal Holiday

Start: Mon 1/1/2018 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Mia annual leave

Start: Thu 12/28/2017 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Battle, Sandra
Attachment: No
Message:

H. Bader Out of Office

Start: Tue 12/26/2017 12:00 AM
Required Attendees: Bader, Hans; Menashi, Steven; Shipp, Paula; Rosenfelt, Phil; Brinton, Jed; Riemer, Jeffrey (Justin); Shaheen, Patrick; McFadden, Elizabeth; Wexler, Rob; Bowen, Jennifer; Jackson, Candice; Bull, Brittany; Sherman, Brandon
Attachment: No
Message: ;

m

Federal Holiday - Out of Office

Start: Mon 12/25/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Start: Fri 12/22/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

(b)(6) Appeal

Start: Thu 12/21/2017 4:00 PM
Required Attendees: Jackson, Candice; Kim, Eun (OGC); Trachman, William; Reyes, Alejandro; Faiella, Matt; Morgan, Earl
Attachment: No
Message:

Meet with Gwen Richards (details inside)

Start: Thu 12/21/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Purpose: You will meet with Gwen (b)(6)

Background: Gwen wrote a letter to the Secretary looking to meet with her, but Jessica asked if you would take the meeting instead (whic

w

Meet with Mia

Start: Wed 12/20/2017 10:45 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

t

Call with Murray office

Start: Tue 12/19/2017 5:00 PM
Required Attendees: Petersen, Molly; Menashi, Steven; Jackson, Candice
Attachment: No
Message: Call (b)(6) passcode (b)(6)

Hearing Prep - Mock Four

Start: Tue 12/19/2017 2:15 PM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Walker, Kathryn; Bailey, Nathan; Hill, Elizabeth; Smith, Kathleen; Eitel, Robert; Manning, James; Jackson, Candice; Botel, Jason; Riemer, Jeffrey (Justin); Richey, Kimberly; Prescott, Jenny; McHam,
Attachment: No
Message:

Meet with CRDC team (website updates)

Start: Tue 12/19/2017 1:30 PM
Required Attendees: Jackson, Candice; Brown, Janis; Schifferli, Mary; Reyes, Alejandro; Faiella, Matt; Karvonides, Mia; Trachman, William
Attachment: No
Message:

Lunch - Candice and Adam Kissel

Start: Tue 12/19/2017 12:00 PM
Required Attendees: Jackson, Candice; Kissel, Adam
Attachment: No
Message:

m

Next Generation Financial Services Presentation

Start: Mon 12/18/2017 4:00 PM
Required Attendees: Johnson, Wayne; Bailey, Nathan; Botel, Jason; Eitel, Robert; Ham, Holly; Jackson, Candice; Lee, Ebony; Manning, James; Simmons, Lee (Dougie); Hill, Elizabeth; Smith, Kathleen; Viana, Jose; Menashi, Steven; Richey, Kimberly; Walker, Kathryn; Oppenheim, Pe
Attachment: No
Message:

Check-in with Mia

Start: Mon 12/18/2017 3:15 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

William Trachman & Candice Meet

Start: Mon 12/18/2017 2:30 PM
Required Attendees: Ventimiglia, Eric; Jackson, Candice; Trachman, William; Henderson, Chelsea
Attachment: No
Message:

Meet with Justin Dillon

Start: Mon 12/18/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Candice Jackson/Will Trachman Lunch

Start: Mon 12/18/2017 12:00 PM
Required Attendees: Ventimiglia, Eric; Jackson, Candice; Trachman, William; Henderson, Chelsea
Attachment: No
Message: Exact time will depend on completion of HR onboarding, Eric will bring Will to your office. He will need to be back no later than 1:30 for her technology briefing.

f

Hearing Prep

Start: Fri 12/15/2017 11:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Walker, Kathryn; Bailey, Nathan; Hill, Elizabeth; Prescott, Jenny; McHam, Gerren; Richey, Kimberly; Jackson, Candice; Smith, Kathleen; Manning, James; Ferguson, Gillum; Lee, Ebony
Attachment: No
Message:

t

Hearing Prep - Mock Three

Start: Thu 12/14/2017 3:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Walker, Kathryn; Bailey, Nathan; Hill, Elizabeth; Smith, Kathleen; Eitel, Robert; Manning, James; Jackson, Candice; Botel, Jason; Riemer, Jeffrey (Justin); Richey, Kimberly; Prescott, Jenny; McHam,
Attachment: No
Message:

Regulatory Discussion

Start: Thu 12/14/2017 2:00 PM
Required Attendees: Eitel, Robert; Botel, Jason; Manning, James; Brogan, Frank; Lee, Ebony; Smith, Kathleen; Jackson, Candice; Richey, Kimberly; Kissel, Adam
Attachment: No
Message: Conference Line
Number: (b)(6)
Participant (b)(6)

All:

Please join me for a quick discussion on regulatory reform. I have several important updates for you.

This a noncareer appointee meeting only. Please do not forward this invi

Busy (in office)

Start: Thu 12/14/2017 12:30 PM
Attachment: No

Call Melanie Velez at (b)(6)

Start: Thu 12/14/2017 11:45 AM
Required Attendees: Jackson, Candice; Velez, Melanie
Attachment: No
Message:

Brandon in Denver

Start: Thu 12/14/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Brittany in Philadelphia

Start: Thu 12/14/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Hearing Prep - Mock Two

Start: Wed 12/13/2017 2:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Oppenheim, Peter; Walker, Kathryn; Bailey, Nathan; Hill, Elizabeth; Smith, Kathleen; Eitel, Robert; Manning, James; Jackson, Candice; Botel, Jason; Riemer, Jeffrey (Justin); Prescott, Jenny; McHam, Gerren
Attachment: No
Message:

w

Hearing Prep - Mock One

Start: Wed 12/13/2017 9:30 AM
Required Attendees: DeVos, Betsy; EDCalendar; Oppenheim, Peter; Lee, Ebony; Walker, Kathryn; Bailey, Nathan; Hill, Elizabeth; Smith, Kathleen; Eitel, Robert; Manning, James; Jackson, Candice; Botel, Jason; Riemer, Jeffrey (Justin); Richey, Kimberly; Prescott, Jenny; McHam,
Attachment: No
Message:

t

Discussion on Web Access. Case with Randy

Start: Tue 12/12/2017 1:30 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Hearing Prep - Session Nine

Start: Tue 12/12/2017 10:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Eitel, Robert; Jackson, Candice; Sherman, Brandon; Menashi, Steven; Walker, Kathryn; Oppenheim, Peter; Lee, Ebony; Bailey, Nathan; Hill, Elizabeth
Attachment: No
Message:

Mia working from home

Start: Tue 12/12/2017 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Henderson, Chelsea; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Wheeler, Joseph; Scott, Nikisha; Hoogstraten, Anne; Brown, Janis; Berkowitz, David
Attachment: No
Message:

m

FW: Title IX Discussion-Ivy Plus General Counsels and Candice Jackson, DOED

Start: Mon 12/11/2017 11:30 AM
Required Attendees: Ramona E. Romero; Jackson, Candice; Beverly E. Ledbetter; Madelyn F. Wessel; Iuliano, Robert; Mark DiVincenzo; Debra L Zumwalt; Henderson, Chelsea
Attachment: No
Message:

-----Original Appointment-----
From: Ramona E. Romero (b)(6)
Sent: Thursday, November 30, 2017 4:27 PM
To: Ramona E. Romero; Beverly E. Ledbetter; Madelyn F. Wessel; Iuliano, Robert; Mark DiVincenzo; Debra L Zumwa

OCR Next Steps

Start: Mon 12/11/2017 9:30 AM
Required Attendees: Carter, Denise; Luczak, Ronald; Jackson, Candice; Morgan, Earl
Attachment: No
Message: Denise will be traveling to the ED regional offices during the previously scheduled date/time. If this new date and time do not work with your schedule, please let me know.

Thank you.

GH

DAS Communications

Start: Mon 12/11/2017 9:00 AM
Required Attendees: Jackson, Candice; Bailey, Nathan; Hill, Elizabeth; Eitel, Robert; Ventimiglia, Eric
Attachment: No
Message:

f

Call with Ivy Plus T9 Coordinators [Part 2]

Start: Fri 12/8/2017 3:15 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Bull, Brittany; Bader, Hans; (b)(6) Laurie Margaret Johnston; Sarah B. Affel; Haas, Kara; Allison L. O'Connell; David Goldston; Philip H Lippel; Shea Wolfe; Merhill, Nicole Marie; Killheffer, Jason
Attachment: No
Message: Moving the start time back 15 minutes. If this doesn't work for anyone please let me know!

OCR Listening Session

Start: Fri 12/8/2017 2:15 PM
Required Attendees: Jackson, Candice; Eitel, Robert; Botel, Jason; Sherman, Brandon; Menashi, Steven
Attachment: No
Message: Materials will be sent prior to the meeting.

Check-in with Sandy

Start: Fri 12/8/2017 1:15 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Prep for OCR Listening Session

Start: Fri 12/8/2017 11:50 AM
Required Attendees: Jackson, Candice; Eitel, Robert; Botel, Jason; Sherman, Brandon; Menashi, Steven
Attachment: No
Message:

RRTF

Start: Fri 12/8/2017 10:30 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany
Attachment: No
Message:

Candice/Weekly Update

Start: Fri 12/8/2017 10:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

t

Meet with Mia

Start: Thu 12/7/2017 3:40 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Call w/ RDs: Quality Control (Audit) Working Group

Start: Thu 12/7/2017 3:00 PM
Required Attendees: Jackson, Candice; Fox, Wendella; August, Taylor; Wender, Alice; Rapport, Adele
Attachment: No
Message: Purpose: Wendella, Taylor, Alice, and Adele would like for Candice to join the first meeting on this topic.

Meet with Sandy and Carol

Start: Thu 12/7/2017 2:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Ashley, Carol
Attachment: No
Message:

Hearing Prep Briefing Materials

Start: Thu 12/7/2017 12:45 PM
Required Attendees: Morgan, Earl; Battle, Sandra
Attachment: No

t

Meet with Mia

Start: Thu 12/7/2017 11:45 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

OCR case (b)(5)

Start: Thu 12/7/2017 11:00 AM
Required Attendees: Tamosiunas, Algis; Jackson, Candice; Rapport, Adele; Turnbull, Jeff; Soto, Leticia C.
Attachment: No
Message: This requested telephone call pertains to case (b)(5) filed by (b)(6),(b)(7)(A),

Conference Call Number: (b)(6)
Participant code: (b)(6)

w

Meet with Sandy

Start: Wed 12/6/2017 3:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Call: Candice and RDs

Start: Wed 12/6/2017 2:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

OCR's Holiday Party!

Start: Wed 12/6/2017 12:00 PM
Required Attendees: Litsakis, Maria; OCR Program Legal Group; OCR Metro Office; OCR Resource Management Group; OCR HQ
Attachment: No
Message:

Jingle & Mingle at
OCR's 2017 Holiday Party!

Wednesday, December 6, 12 Pm – 2 pm
Barnard Auditorium

We'll have hot catered food, music, games,
a White Elephant gift exchange (bring a gift valued at $10 or less if you'd like to

t

Discussion on MOA Conference

Start: Tue 12/5/2017 3:00 PM
Required Attendees: Jackson, Candice; Yao, Alice; Reyes, Alejandro; Wheeler, Joseph; Berkowitz, David; Litsakis, Maria
Attachment: No
Message:

Follow-up w/ CRDC: 2015-16 release schedule & data report topics

Start: Tue 12/5/2017 2:00 PM
Required Attendees: Jackson, Candice; McDonald, Stefanie; Brown, Janis; Reyes, Alejandro; Karvonides, Mia
Attachment: No
Message:

t

Meeting with UNLV (see memo)

Start: Tue 12/5/2017 1:00 PM
Required Attendees: Henderson, Chelsea; Bull, Brittany; Sherman, Brandon; Jackson, Candice
Attachment: No
Message: Attendees from UNLV (University of Nevada, Las Vegas): Vice President Luis Valera, Director Barrett Morris and Compliance Investigator Olivia Perry.
Purpose: They would like to meet regarding the Title IX changes.

Luis Valera:

* Luis F. Valera is

OCR Annual Report

Start: Tue 12/5/2017 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

m

Busy (in office)

Start: Mon 12/4/2017 2:30 PM
Attachment: No

Murder Board

Start: Mon 12/4/2017 1:00 PM
Required Attendees: Huizinga, Madeleine; Petersen, Molly; Pena, Alexandra; Smith, Kathleen; McHam, Gerren; Oppenheim, Peter; Zarish-Becknell, Kim; Prescott, Jenny; Henderson, Chelsea; Jackson, Candice; Dixon, Doris
Attachment: No
Message: Continue with hearing prep for the nominees Ken Marcus and Johnny Collett

Conference call information
Number (b)(6) or (b)(6)
Participation number (b)(6)

Meeting with Ken Marcus

Start: Mon 12/4/2017 11:00 AM
Required Attendees: Huizinga, Madeleine; Petersen, Molly; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message: To discuss in addition to the former topics also cover Tittle 9 and whether girls can play on boys' sports teams.

Busy (out of office)

Start: Mon 12/4/2017 8:30 AM
Attachment: No

t

Meeting- 2018 Policy Agenda

Start: Thu 11/30/2017 3:30 PM
Required Attendees: Lee, Ebony; Eitel, Robert; Botel, Jason; Smith, Kathleen; Richey, Kimberly; Jackson, Candice; Wooten, Michael; Brogan, Frank
Attachment: No
Message: Topic: 2018 Policy Agenda

OCR Academy - "UNDERSTANDING OCR'S 2017 FEVS SCORES"

Start: Thu 11/30/2017 2:00 PM
Required Attendees: Cantos, Ollie; McMillian-Roberts, Kathleen; OCR All Users; Crawford, Ray; Carey, Robert M.; Gran, Julianne; Briggs, Judy; Greczek, Elizabeth; Welp, Laura; Burks, Caitlin; Cho, Richard; Curry, Jessica; Rushing, Claudette; Montaque, Jamila; Robinson, Colle
Attachment: Yes
Message: "UNDERSTANDING OCR'S 2017 FEVS SCORES"

Join us for the OCR Academy session taking place on Thursday, November 30, 2017, from 2:00pm to 3:00pm, Eastern Time.

Year after year, from every level of leadership, we have heard the importance both of our

t

Call: Candice & RDs

Start: Thu 11/30/2017 1:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Discussion on Comprehensive School Safety Study/Title IX (Billie-Jo Grant et. al)

Start: Thu 11/30/2017 12:00 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; (b)(6) Karvonides, Mia; Reyes, Alejandro; Bull, Brittany; Sherman, Brandon; Gettler, Rachel; (b)(6) Billie-Jo Grant; Patel, Shiwali
Attachment: No
Message: Purpose: Billie-Joe and her colleagues will disseminate results from a Department of Justice comprehensive school safety study titled "A Case Study of K-12 School Employee Sexual Misconduct: Lessons Learned from Title IX Policy Implementation."

Atten

Discussion on Restraint & Seclusion/CRDC article

Start: Thu 11/30/2017 10:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Ashley, Carol; Chang, Lisa; Battle, Sandra
Attachment: No
Message:

Meeting w/ Jeff Nolan: Promoting Fairness in Trauma-informed Training

Start: Thu 11/30/2017 9:30 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; 'Jeff Nolan'; Karvonides, Mia
Attachment: No
Message: Jeff,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID to clear security and I will meet you downstairs. Feel free to contact me with any questions.

Best,
Chelsea

--
Chelsea C. Henderson

T9

Start: Thu 11/30/2017 8:30 AM
Required Attendees: Bull, Brittany; Jackson, Candice
Attachment: No
Message:

w

Q&A Prep for Marcus and Collett

Start: Wed 11/29/2017 4:00 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Huizinga, Madeleine; Smith, Kathleen; Eitel, Robert; Rosenfelt, Phil; Wilson, Linda; McHam, Gerren; Richey, Kimberly; Hill, Elizabeth; Bailey, Nathan; Jackson, Candice; McGuffee, Tyler
Attachment: No
Message: Call In for Kathleen to be provided.

Q&A prep specific to Ken Marcus

Start: Wed 11/29/2017 12:00 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; McHam, Gerren; Huizinga, Madeleine; Jackson, Candice; Wilson, Linda; Rosenfelt, Phil; Bailey, Nathan; Hill, Elizabeth; Eitel, Robert; McGuffee, Tyler
Attachment: No
Message: Q & A prep specific to Ken Marcus

Q&A with Marcus and Collett

Start: Wed 11/29/2017 9:00 AM
Required Attendees: Petersen, Molly; Oppenheim, Peter; McHam, Gerren; Zarish-Becknell, Kim; Stanley, Taylor; Eitel, Robert; Hill, Elizabeth; Bailey, Nathan; Huizinga, Madeleine; Jackson, Candice; Kenneth L. Marcus; Johnny Collett; McGuffee, Tyler
Attachment: No
Message: Added Q&A prep with nominees...

t

OCR Prep for OSERS Nominee

Start: Tue 11/28/2017 1:00 PM
Required Attendees: Petersen, Molly; Jackson, Candice; Huizinga, Madeleine; Oppenheim, Peter; Henderson, Chelsea; Johnny Collett
Attachment: No
Message:

OCR Prep for Ken Marcus

Start: Tue 11/28/2017 11:00 AM
Required Attendees: Petersen, Molly; Jackson, Candice; Kenneth L. Marcus; Oppenheim, Peter; Huizinga, Madeleine
Attachment: No
Message: OCR background Prep for Nominee Marcus

Meeting: UC's perspective on T9 implementation: Kathleen Salvaty

Start: Tue 11/28/2017 10:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Bull, Brittany; Sherman, Brandon; Reyes, Alejandro; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Menashi, Steven; Bader, Hans; (b)(6) 'Crystal Martinez'
Attachment: No
Message: Attendees:
-Kathleen Salvaty (University of California system-wide Title IX coordinator)
-Crystal Martinez (Director for Education/Office of Federal Governmental Relations, UC)

Purpose of meeting: Kathleen would like to discuss UC's perspective on T

m

Check-in with Mia

Start: Mon 11/27/2017 2:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Meeting with Candice

Start: Mon 11/27/2017 12:05 PM
Required Attendees: Hill, Elizabeth; Jackson, Candice
Attachment: No
Message:

Meet w/ Mia & Randy on Web Access. Case Resolution Approach

Start: Mon 11/27/2017 10:35 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Wills, Randolph
Attachment: No
Message:

t

Federal Holiday

Start: Thu 11/23/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meet with Gil

Start: Tue 11/21/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Meet w/ Earl re: VERA/VSIP

Start: Tue 11/21/2017 1:00 PM
Required Attendees: Jackson, Candice; Morgan, Earl
Attachment: No
Message: Below are the names of the OCR employees who applied and were approved to separate under the OCR VERA/VSIP authority.

(b)(6)

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Check-in with Eric

Start: Tue 11/21/2017 11:30 AM
Required Attendees: Jackson, Candice; Ventimiglia, Eric
Attachment: No
Message:

m

Meeting with Ken Marcus - OCR

Start: Mon 11/20/2017 1:00 PM
Required Attendees: Petersen, Molly; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message: Candice meeting with Ken Marcus. OLCA conference room.

all-Political OCR meeting

Start: Mon 11/20/2017 10:00 AM
Required Attendees: Jackson, Candice; Bull, Brittany; Sherman, Brandon
Attachment: No
Message:

f

Title IX Listening Session - Trauma/Neurobiological Impacts [Group 2]

Start: Fri 11/17/2017 3:00 PM
Required Attendees: Jackson, Candice; 'Hubbert, Paulette D'; 'Christopher Wilson'; Karvonides, Mia; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Sherman, Brandon; Bull, Brittany; Menashi, Steven; Bader, Hans; Henderson, Chelsea; Rosenfelt, Phil; Rieme
Attachment: No
Message: For calling in, dia (b)(6) and enter the participant code when prompted (b)(6) Thanks!

Attendees via teleconference:
1. Dr. Paulette Hubbert is the currently the Section Chief for Department of Homeland Security, Victim Assistance Progra

Check-in with Mia

Start: Fri 11/17/2017 2:15 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Discussion on MSAP grantee - Lee County

Start: Fri 11/17/2017 1:15 PM
Required Attendees: Jackson, Candice; Hanna-Weir, Mary; Velez, Melanie
Attachment: Yes
Message:
Materials attached: resolution agreement and grant award notification (special condition is #6 on page 6 of the pdf).

f

Listening Session: Title IX/Athletics

Start: Fri 11/17/2017 12:00 PM
Required Attendees: Jackson, Candice; 'christine grant'; 'Patti Phillips'; Lisa Thuer; Sarah Vap; 'Mike Moyer'; 'Wilson, Amy'; Sherman, Brandon; Bull, Brittany; Karvonides, Mia; Reyes, Alejandro; Yao, Alice; Patel, Shiwali; Gettler, Rachel; Wheeler, Joseph; Henderson, Chels
Attachment: No
Message: Hi all! For joining the conference line, please dia(b)(6) and then enter the participant code when prompted(b)(6)

Participants:

* Christine Grant, former Athletics Director at University of Iowa
* Women Leaders in College Sports (Pat

Listening Session: Title VI/School Discipline

Start: Fri 11/17/2017 10:00 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; (b)(6) (b)(6) (b)(6) 'Michael Petrilli'; Coxen, Carrie; Botel, Jason; Richey, Kimberly; Hudson, Alexandra; Bader, Han
Attachment: No
Message: Hello all,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security, and I will meet you downstairs to escort you to the conference room. If you have any questions, please feel free to

prep for meeting on school discipline

Start: Fri 11/17/2017 9:30 AM
Required Attendees: Botel, Jason; Jackson, Candice; Sherman, Brandon; Coxen, Carrie; Hudson, Alexandra; Bader, Hans; Menashi, Steven; Petersen, Molly
Attachment: No
Message: If you are going to be in the 10am meeting, please make every effort to come to this meeting first. Thank you.

Call with Paul Lannon & Phil Catanzano - Website Accessibility

Start: Fri 11/17/2017 9:00 AM
Required Attendees: Jackson, Candice; Wills, Randolph; (b)(6)
Attachment: No
Message:

t

Discussion on FOIA staffing

Start: Thu 11/16/2017 3:00 PM
Required Attendees: Jackson, Candice; Minami, Kristine; Reed, Carla; Morgan, Earl
Attachment: No
Message:

PSE T9 Listening Session - NASPA

Start: Thu 11/16/2017 11:00 AM
Required Attendees: Jackson, Candice (b)(6) Bull, Brittany; Gettler, Rachel; Patel, Shiwali; Karvonides, Mia; Faiella, Matt; Reyes, Alejandro; Wheeler, Joseph; Menashi, Steven; Henderson, Chelsea; (b)(6)
Attachment: No
Message: For those calling in, dial (b)(6) then enter the participant code when prompted (b)(6)

Attendees:
Kevin Kruger, President of NASPA
Dr. Jeanne Lord, Associate Vice President for Student Affairs and Dean of Students at Georgetown University

Brandon in KC

Start: Thu 11/16/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Sandy's Out-of-the-Office

Start: Thu 11/16/2017 12:00 AM
Required Attendees: Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa; Henderson, Chelsea; Jackson, Candice; Morgan, Earl; Karvonides, Mia; Reyes, Alejandro; Sherman, Brandon
Attachment: No
Message:

w

Follow-up with Chris Perry et. al

Start: Wed 11/15/2017 4:00 PM
Required Attendees: Jackson, Candice; Chris Perry; (b)(6) henry, ronald'; Bull, Brittany; Sherman, Brandon; (b)(6)
Attachment: No
Message: Hi all! As you may know, we are located at 400 Maryland Ave SW, Washington D.C. 20202. Please arrive 10 minutes early with your ID's to clear security and I will meet you downstairs. Thanks and we will see you then.

~Chelsea

Meeting w/ CRDC team

Start: Wed 11/15/2017 2:00 PM
Required Attendees: Jackson, Candice; Brown, Janis; Reyes, Alejandro; Schifferli, Mary; Olmeda, Rosa; McDonald, Stefanie
Attachment: No
Message: Hopefully this time works better for everyone but if you have a conflict let me know –thanks all!

Meeting with Commissioner Heriot

Start: Wed 11/15/2017 11:00 AM
Required Attendees: Shaheen, Patrick; Menashi, Steven; Jackson, Candice; Sherman, Brandon; Bader, Hans; Smith, Kathleen; Kissel, Adam
Attachment: No
Message:

t

Project Update

Start: Tue 11/14/2017 3:00 PM
Required Attendees: Jackson, Candice; Shaheen, Patrick; Menashi, Steven; Eitel, Robert; Sherman, Brandon; Bull, Brittany; Lee, Ebony; Brinton, Jed; Bader, Hans; Kissel, Adam
Attachment: No
Message:

NCTTC Follow-Up

Start: Tue 11/14/2017 2:00 PM
Required Attendees: Yao, Alice; Jackson, Candice; Karvonides, Mia; Dunne, Sarah; Wheeler, Joseph; Wood, Matthew; Deneke, Catherine
Attachment: No
Message: (b)(6) code: (b)(6)

Final Hearing Prep for Nominees

Start: Tue 11/14/2017 12:30 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Prescott, Jenny; McHam, Gerren; Zarish-Becknell, Kim; Hudson, Alexandra; Rosenfelt, Phil; Eitel, Robert; Huizinga, Madeleine; Jackson, Candice; Henderson, Chelsea; Smith, Kathleen; Wilson, Linda; Bailey, Nathan; Hill, E
Attachment: No
Message: Final Hearing Prep for Jim Blew and General Zais. Please attend for as much as you are able.

Thank you,

Molly

Call: Erin Driver-Linn & Lily Svensen

Start: Tue 11/14/2017 11:15 AM
Required Attendees: Jackson, Candice; 'Driver-Linn, Erin'; 'Frain, Beatrice'; Svensen, Lily; Karvonides, Mia; Bull, Brittany; Sherman, Brandon; Wheeler, Joseph; Patel, Shiwali; Gettler, Rachel
Attachment: Yes
Message: Call in number: (b)(6) code: (b)(6)

Purpose: To discuss attached resource guide

ED-17-0431-A-003404

t

Meeting: the Fraternity and Sorority Community - Kevin O'Neill et. al

Start: Tue 11/14/2017 10:00 AM
Required Attendees: Jackson, Candice; 'O'Neill, Kevin'; Sherman, Brandon; Bull, Brittany; Karvonides, Mia; Wheeler, Joseph; Patel, Shiwali; Gettler, Rachel; Reyes, Alejandro
Attachment: No
Message: We are located at 400 Maryland Ave SW, Washington D.C. 20202. Please arrive 10 minutes early with your ID's to clear security and I will escort you to the conference room. Thanks all!

Attendees:

Kevin O'Neill and Amy Davenport, Arnold & Porter
Jud

m

Check-in w/ Randy

Start: Mon 11/13/2017 2:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

car back to LBJ

Start: Mon 11/13/2017 10:35 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

APLU Spekaing Engagement

Start: Mon 11/13/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:
It will be held in the Delaware Suite at the Washington Marriott Wardman Park.

10:00-10:35 a.m. Candice Jackson, Acting Assistant Secretary in the Office for Civil Rights (OCR) at the U.S. Department of Education
Biography
Comments followed by Q&

Driver pick-up @ 9:30 (Jeff - (b)(6)

Start: Mon 11/13/2017 9:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

APLU speaking engagement is Monday -- Prepare remarks if needed

Start: Fri 11/10/2017 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Friday Nominee Prep update

Start: Fri 11/10/2017 10:00 AM
Required Attendees: Huizinga, Madeleine; Oppenheim, Peter; Petersen, Molly; Prescott, Jenny; Jackson, Candice; Smith, Kathleen
Attachment: No
Message:

Federal Holiday - Out of Office

Start: Fri 11/10/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Check-in with Earl

Start: Thu 11/9/2017 3:15 PM
Required Attendees: Jackson, Candice; Morgan, Earl
Attachment: No
Message:

All-Appointee Meeting

Start: Thu 11/9/2017 2:00 PM
Required Attendees: Venable, Joshua; Bader, Hans; Bailey, Nathan; Blew, James; Botel, Jason; Breeding, Nathaniel; Brickman, Michael; Brinton, Jed; Broadwater, Sara; Brogan, Frank; Bull, Brittany; Chamberlain, Michael; Coxen, Carrie; Davis, Martha; Delahunty, Sarah; Eitel, R
Attachment: No
Message:

Candice/Weekly Update

Start: Thu 11/9/2017 1:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Meet with Adele Rapport

Start: Thu 11/9/2017 11:30 AM
Required Attendees: Jackson, Candice; Rapport, Adele
Attachment: No
Message:

Mia telework

Start: Thu 11/9/2017 12:00 AM
Required Attendees: Karvonides, Mia; Jackson, Candice; Henderson, Chelsea; Reyes, Alejandro; Hoogstraten, Anne; Wheeler, Joseph; Brown, Janis; Foster, Richard
Attachment: No
Message:

w

Happy Hour

Start: Wed 11/8/2017 5:45 PM
Required Attendees: Helfman, Tara (CRT); Kelley, Beth (CRT); Jackson, Candice; McKnight, Cynthia (CRT)
Attachment: No
Message: All the 6pm reservations were taken so I booked a table for us at 5:45.

Happy Hour with Beth and Tara

Start: Wed 11/8/2017 5:30 PM
Attachment: No

Nominee Tough Q & A

Start: Wed 11/8/2017 3:00 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Prescott, Jenny; Bailey, Nathan; Hill, Elizabeth; Rosenfelt, Phil; Wilson, Linda; Eitel, Robert; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message: Please attend in the OLCA conference room for as much time as you have available. The is prep is for all three of our nominees. You are needed for critical prep for member and staff briefings on the 9th. Confidentials copied for calendars...

Follow-up from Friday's call w/ Linda Mangel

Start: Wed 11/8/2017 2:15 PM
Required Attendees: Jackson, Candice; Mangel, Linda
Attachment: No
Message:

Quartlerly meeting with the D&I Council & EEAC (see memo)

Start: Wed 11/8/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: 1. Intro for EEAC and D&I (5 minutes)
2. Discussion items:
* Strategies for staff retention and climate improvements [25 minutes]
* Workload solutions [20 minutes]
3. Wrap-up / thank you [5 minutes]

w

Meeting (b)(5)

Start: Wed 11/8/2017 12:20 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Yao, Alice; Reyes, Alejandro; Wheeler, Joseph; Dunne, Sarah; Wood, Matthew; Deneke, Catherine; Henderson, Chelsea
Attachment: Yes
Message:

Call Nancy Shertzing (b)(6) **(see memo for details)**

Start: Wed 11/8/2017 11:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: * This call was referred to you by Eric Ventimiglia (OS)
* She wants to discuss restorative justice
o Hello, Ms. Henderson. Del Chenault suggested I contact you regarding restorative justice in education. I have been practicing and training in this fi

Discussion on TA Presentation w/ Randy

Start: Wed 11/8/2017 9:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

t

Listening Session - Title IX Coordinators from the Ivy Plus group

Start: Tue 11/7/2017 3:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Faiella, Matt; Bull, Brittany; Sherman, Brandon; Menashi, Steven; Bader, Hans; Rosenfelt, Phil; Riemer, Jeffrey (Justin); Shaheen, Patrick; Brinton, Je
Attachment: No
Message: Please do not forward this invite. If you would like for someone to join the call, please send me an email. Thanks all!

Participants:
University of Chicago: Shea Wolfe – Deputy Title IX Coordinator
Cornell University: Sarah Affel –Title IX Coordina

m

Listening Session: Title IX Investigators

Start: Mon 11/6/2017 3:00 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Karvonides, Mia; Reyes, Alejandro; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea; Ruth Jones; Nash, Kathryn M.; Menashi, Steven; Bader, Hans; Joel Wright; Rosenfelt, Phil; Riemer,
Attachment: No
Message: Please do not forward this invite. If you would like for someone to join the call, please send me an email. Thanks.

For those calling in: (b)(6) code: (b)(6)

We are located at 400 Maryland Ave SW Washington DC 20202. Please arrive 10 minu

Canceled: Meeting w/VMI

Start: Mon 11/6/2017 1:30 PM
Required Attendees: Sherman, Brandon; Boobar, Jeffrey R, 'Jeff'; Jackson, Candice
Attachment: No
Message:
Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Chelsea Henderson at 202-453-5799 to be escorted upstairs. As always, If you

Discussion on Haverford College complaint (b)(5)

Start: Mon 11/6/2017 1:00 PM
Required Attendees: Jackson, Candice; Fox, Wendella; Battle, Sandra; Wills, Randolph; Ashley, Carol
Attachment: No
Message:

m

lunch with Pete

Start: Mon 11/6/2017 11:30 AM
Required Attendees: Bergstrom, Peter; Jackson, Candice
Attachment: No
Message: I will come to your place and we will have lunch in your local area.

Blocked

Start: Mon 11/6/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Chelsea Out Of Office

Start: Mon 11/6/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Call: Candice & RDs

Start: Fri 11/3/2017 4:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Candice/Weekly Update

Start: Fri 11/3/2017 2:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Project Update

Start: Fri 11/3/2017 11:30 AM
Required Attendees: Shaheen, Patrick; Menashi, Steven; Eitel, Robert; Jackson, Candice; Sherman, Brandon; Bull, Brittany; Lee, Ebony; Brinton, Jed; Bader, Hans; Kissel, Adam
Attachment: No
Message: Moved to accommodate schedules.

Call-In Line
(b)(6)
Participant: (b)(6)

Listening Session: Trauma/Neurobiological Impacts [Group 1]

Start: Fri 11/3/2017 10:00 AM
Required Attendees: Jackson, Candice; 'Marx, Brian'; Karvonides, Mia; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Sherman, Brandon; Bull, Brittany; Menashi, Steven; Bader, Hans; Henderson, Chelsea; Rosenfelt, Phil; Riemer, Jeffrey (Justin); Shaheen,
Attachment: No
Message: Dr. Brian Marx: https://www.ptsd.va.gov/about/divisions/behavioral-science/brian_p_marx_phd.asp Dr. Marx has a PhD and is a principal investigator of the Behavioral Sciences Division of the National Center for PTSD with the VA. His expertise is on the i

OCR Political Check-in

Start: Fri 11/3/2017 9:30 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Henderson, Chelsea
Attachment: No
Message: Come with any recommendations for the Cabinet Affairs Report :-)

t

Travel Itinerary & Details

Start: Thu 11/2/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: Yes
Message: Vendor Confirmation Number Class, Flight, and Seat, Fare Type Dates & Times Location
American Airlines (b)(6) Economy Class
Flight: 4742
Seat: 10F
YCA
Govt contract fare Depart: Thursday, November 02, 2017 06:00am
Arrive: Thursday, November 0

NYC OCR presentation

Start: Thu 11/2/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: Yes
Message:

New York Law School
185 West Broadway
4th Floor, Room W400
New York, NY 10013

Good Morning Chelsea:

The location for the seminar is New York Law School, and I'm attaching a map with directions.

Once I get the specifics about the mee

w

OCR Guide Discussion

Start: Wed 11/1/2017 3:00 PM
Required Attendees: Jackson, Candice; Eitel, Robert; Lee, Ebony; Menashi, Steven; Hill, Elizabeth; Bailey, Nathan; Oppenheim, Peter
Attachment: No
Message:

Title IX Sports

Start: Wed 11/1/2017 2:00 PM
Required Attendees: Sherman, Brandon; Carrie Lukas; Menashi, Steven; Henderson, Chelsea; Bull, Brittany
Attachment: No
Message: Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call Chelsea Henderson at 202-453-5799 to be escorted upstairs. As always, If

Blocked

Start: Wed 11/1/2017 11:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Check-in with Eric

Start: Wed 11/1/2017 10:00 AM
Required Attendees: Jackson, Candice; Ventimiglia, Eric
Attachment: No
Message:

Blocked

Start: Wed 11/1/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

GLOW Briefing

Start: Tue 10/31/2017 4:00 PM
Required Attendees: Jackson, Candice; Patel, Shiwali; Wheeler, Joseph; Karvonides, Mia; Reyes, Alejandro
Attachment: No
Message:

MEETING: Follow Up from 10/13 Meeting

Start: Tue 10/31/2017 2:00 PM
Required Attendees: Botel, Jason; Coxen, Carrie; Ja'Ron.K.Smith@who.eop.gov; Jackson, Candice; Eitel, Robert; Bull, Brittany
Attachment: No
Message:

Call Peter McPherson a(b)(6) re: APLU Annual Meeting (see memo)

Start: Tue 10/31/2017 9:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: From: Henderson, Chelsea [mailto:Chelsea.Henderson@ed.gov]
Sent: Thursday, September 14, 2017 1:40 PM
To: Sara King (b)(6)
Subject: RE: Invitation to speak to APLU Council of Presidents

Hi Sara,

Candice has accepted the invitation to

m

CEJ Teleworking

Start: Mon 10/30/2017 8:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Special Project Update

Start: Fri 10/27/2017 3:30 PM
Required Attendees: Venable, Joshua; Eitel, Robert; Lee, Ebony; Jackson, Candice; Sherman, Brandon; Hill, Elizabeth; Bailey, Nathan; Menashi, Steven; Bader, Hans
Attachment: No
Message: Dial In: (b)(6)
(b)(6)

Dial In for project update: (b)(6)
(b)(6)

Start: Fri 10/27/2017 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Weekly OCR Political Check-in

Start: Fri 10/27/2017 11:30 AM
Required Attendees: Jackson, Candice; Henderson, Chelsea; Sherman, Brandon; Bull, Brittany; Trachman, William
Attachment: No
Message:

CEJ Teleworking

Start: Fri 10/27/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Call with Candice/Beth

Start: Thu 10/26/2017 4:00 PM
Required Attendees: Kelley, Beth (CRT); Jackson, Candice; Keveney, Sean R (CRT)
Attachment: No
Message:

Candice/Weekly Update

Start: Thu 10/26/2017 3:45 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Blocked

Start: Thu 10/26/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Discussion on TA with Randy

Start: Thu 10/26/2017 1:30 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Travel Time

Start: Thu 10/26/2017 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Candice Hearing Before Task Force to End Sexual Assault

Start: Thu 10/26/2017 10:30 AM
Required Attendees: Petersen, Molly; Smith, Kathleen; LePage, Brooke; McHam, Gerren; Hill, Elizabeth; Jackson, Candice; Oppenheim, Peter
Attachment: No
Message: Roundtable on campus sexual violence and promoting healthy relationships and consent education in K-12 schools. Begins at 11:00 a.m.

Molly

Meet in basement garage @ 10:30

Start: Thu 10/26/2017 10:00 AM
Required Attendees: Jackson, Candice; Petersen, Molly; Hill, Elizabeth; McHam, Gerren
Attachment: No
Message:

Blocked

Start: Thu 10/26/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

FW: Candice Taskforce Prep

Start: Wed 10/25/2017 4:00 PM
Required Attendees: Petersen, Molly; Eitel, Robert; Hill, Elizabeth; Oppenheim, Peter; Smith, Kathleen; Menashi, Steven; Prescott, Jenny; McHam, Gerren; Henderson, Chelsea; Pena, Alexandra; Bailey, Nathan; LePage, Brooke
Attachment: No
Message:

-----Original Appointment-----
From: Petersen, Molly
Sent: Friday, October 20, 2017 6:27 PM
To: Petersen, Molly; Eitel, Robert; Hill, Elizabeth; Oppenheim, Peter; Smith, Kathleen; Menashi, Steven; Prescott, Jenny; McHam, Gerren; Henderson, Chelse

w

Call with Rep. Joyce's office regarding the impact of the removal of the 2011 guidance on the K-12 Population

Start: Wed 10/25/2017 1:30 PM
Required Attendees: Huizinga, Madeleine; Jackson, Candice; Petersen, Molly; Henderson, Chelsea; Oppenheim, Peter
Attachment: No
Message: Phone number is 202-225-5731

Meeting - Chris Perry, Ron Henry, (if possible - KC Johnson by phone)

Start: Wed 10/25/2017 1:30 PM
Required Attendees: Jackson, Candice; 'Christopher Perry' (b)(6)
Attachment: No
Message: We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions pl

All Hands Briefing

Start: Wed 10/25/2017 12:00 PM
Required Attendees: Kasior, Anna; OCR All Users; Battle, Sandra
Attachment: Yes
Message:
Agenda provided above

Good Day OCR,

Moving this meeting up to accommodate west coast staff.

This All Hands briefing will be held in our Headquarters in conference rooms 4E333 and 4W334, as well as in all regional VTC rooms. If at all possible

t

Candice Taskforce Prep

Start: Tue 10/24/2017 4:00 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Smith, Kathleen; Eitel, Robert; Jackson, Candice; Henderson, Chelsea; Pena, Alexandra; McHam, Gerren; LePage, Brooke; Menashi, Steven; Bailey, Nathan; Hill, Elizabeth
Attachment: Yes
Message: Meet to prepare Candice for taskforce hearing. Invitation and members attached.

Member
Dems
Ann Kuster
Jackie Speier
Carolyn Maloney
Pramila Jayapal
Lois Frankel
Katherine Clark
Gwen Moore
Debbie Wasserman Schultz
Sean Patrick Ma

Policy Statements

Start: Tue 10/24/2017 3:00 PM
Required Attendees: Ham, Holly; Jackson, Candice; Menashi, Steven; Hill, Elizabeth; Bailey, Nathan; Eitel, Robert
Attachment: No
Message:

OCR website updates

Start: Tue 10/24/2017 2:30 PM
Required Attendees: Hill, Elizabeth; Bailey, Nathan; Jackson, Candice; Oppenheim, Peter; Eitel, Robert; Sherman, Brandon; Menashi, Steven
Attachment: No
Message:

t

Meeting with Shan Wu - Title IX

Start: Tue 10/24/2017 1:00 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Bull, Brittany; Karvonides, Mia; Reyes, Alejandro; Faiella, Matt; Menashi, Steven; (b)(6) Bader, Hans; Rosenfelt, Phil; Riemer, Jeffrey (Justin); Shaheen, Patrick; Brin
Attachment: No
Message: (b)(6) code (b)(6)

Mr. Wu,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID to clear security and I will meet you downstairs and escort you to the conference room. Thank you! ~Chelse

Blocked

Start: Tue 10/24/2017 11:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Check-in with Eric

Start: Tue 10/24/2017 10:45 AM
Required Attendees: Jackson, Candice; Ventimiglia, Eric
Attachment: No
Message:

Meet with Sandy

Start: Tue 10/24/2017 9:00 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

m

Title IX Meeting

Start: Mon 10/23/2017 3:00 PM
Required Attendees: Bull, Brittany; Jackson, Candice; Menashi, Steven; Bader, Hans
Attachment: No
Message:

Title IX Listening Session

Start: Mon 10/23/2017 2:00 PM
Required Attendees: Sherman, Brandon (b)(6) Robert Mayes; Jackson, Candice; Menashi, Steven
Attachment: No
Message: We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions pl

Call Stacy at (b)(6) see memo for details)

Start: Mon 10/23/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: For more info about Stacy, she sent over this link: http://msdeemarsdramaclasses.weebly.com/about-ms-deemar.html

From: Jackson, Candice
Sent: Wednesday, October 18, 2017 9:27 AM
To: Beth Feeley
Cc: Stacy Deemar; Henderson, Chelsea
Subject: Re:

Check-in with Joe (b)(5)

Start: Mon 10/23/2017 11:00 AM
Required Attendees: Jackson, Candice; Wheeler, Joseph
Attachment: No
Message:

m

Travel Time

Start: Mon 10/23/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Listening Session with School Deans (see memo for details)

Start: Mon 10/23/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Organized by Emily Dickens-- Senior Vice President, General Counsel and Chief Relationship Officer, Thurgood Marshall College Fund

* Address: Washington Marriott, 2660 Woodley Rd NW, Washington DC 20008

* Staff contact: Lal Benitah (b)(6)

Travel time- Car pick up in basement

Start: Mon 10/23/2017 8:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Title IX/Clery Listening Session - NACCOP et. al

Start: Fri 10/20/2017 10:00 AM
Required Attendees: Jackson, Candice (b)(6)
(b)(6)
Attachment: No
Message: Hello all—we're located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early with your ID's to clear security and I will meet you downstairs and escort you to the conference room. Thank you! ~Chelsea

Conference line information:

Cabinet Report due Fri 5pm

Start: Fri 10/20/2017 12:00 AM
Attachment: No

t

Travel Itinerary

Start: Thu 10/19/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: Yes
Message: Vendor Confirmation Number Class, Flight, and Seat, Fare Type Dates & Times Location
United Airlines (b)(6) Economy Class
Flight: 810
Seat: 00
YCA
Govt contract fare Depart: Thursday, October 19, 2017 10:45am
Arrive: Thursday, October 19, 201

School Law Practice Seminar - Chicago

Start: Thu 10/19/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Project Update

Start: Wed 10/18/2017 3:30 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Sherman, Brandon; Menashi, Steven; Bader, Hans
Attachment: No
Message:

w

Discussion on REACH Ratings

Start: Wed 10/18/2017 2:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa
Attachment: No
Message:

t

RRTF Review

Start: Tue 10/17/2017 4:15 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany
Attachment: No
Message:

Check-in with Josh Douglass (b)(6)

Start: Tue 10/17/2017 3:45 PM
Required Attendees: Jackson, Candice; Douglass, Joshua
Attachment: No
Message:

Regional Office - Weekly Update

Start: Tue 10/17/2017 2:30 PM
Required Attendees: Ham, Holly; Carter, Denise; Crowner, Quasette; McGinnis, Colleen; Morris, David; Morgan, Earl; Jackson, Candice; Cutler, Samantha; Cuffee-Graves, Cassandra; Luczak, Ronald; Payne, William; Green, Bianca; Smith, Richard; Gray, Jason; Sasser, Tracey; Kim,
Attachment: No
Message:

T9 Check-in

Start: Tue 10/17/2017 1:00 PM
Required Attendees: Jackson, Candice; Bull, Brittany; Menashi, Steven; Bader, Hans
Attachment: No
Message:

Presentation materials check-in w/ Tim Blanchard

Start: Tue 10/17/2017 11:45 AM
Required Attendees: Jackson, Candice; Blanchard, Timothy
Attachment: No
Message:

Follow-up with Randy

Start: Tue 10/17/2017 10:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Check-in with Marvida

Start: Tue 10/17/2017 9:30 AM
Required Attendees: Jackson, Candice; Scarbrough, Marvida; Morgan, Earl; Kasior, Anna; Henderson, Chelsea
Attachment: No
Message:

m

Phone Call with Debi Jackson, National Center for Transgender Equality

Start: Mon 10/16/2017 4:45 PM
Required Attendees: DeVos, Betsy; EDCalendar; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message:

Check-in with Kristine

Start: Mon 10/16/2017 3:00 PM
Required Attendees: Jackson, Candice; Minami, Kristine
Attachment: No
Message:

m

Meeting w/ the Clery Center

Start: Mon 10/16/2017 1:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bull, Brittany; Menashi, Steven; Gettler, Rachel; Patel, Shiwali; Wheeler, Joseph; Henderson, Chelsea; 'Alison Kiss'; Karvonides, Mia; Reyes, Alejandro; Faiella, Matt; (b)(6)
Attachment: No
Message: Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any qu

Listening Session - Restorative Justice

Start: Mon 10/16/2017 10:00 AM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Karvonides, Mia; Faiella, Matt; Henderson, Chelsea; Sherman, Brandon; Yao, Alice; Kaaren Williamsen; 'David Karp'; Bull, Brittany; Menashi, Steven; Rosenfelt, Phil
Attachment: No
Message:

Candice/Performance Review

Start: Mon 10/16/2017 9:30 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

f

Call Debra Vinson at (b)(6)

Start: Fri 10/13/2017 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: From: Newman, Jessica
Sent: Tuesday, October 03, 2017 5:49 PM
To: (b)(6)
Cc: Henderson, Chelsea
Subject: Phone Call Request Follow Up

Debra,

I hope this message finds you well. Thank you for the letter you sent in requesting t

Check-in with Randy

Start: Fri 10/13/2017 2:45 PM
Required Attendees: Jackson, Candice; Wills, Randolph
Attachment: No
Message:

Check-in with Sandy about SES ratings

Start: Fri 10/13/2017 2:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Discussion on Doe v. Jackson case

Start: Fri 10/13/2017 1:45 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Karvonides, Mia; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message:

Discussion on higher Ed desegregation cases

Start: Fri 10/13/2017 11:00 AM
Required Attendees: Jackson, Candice; Fox, Wendella; August, Taylor; Velez, Melanie; Sherman, Brandon; Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa; Rapport, Adele
Attachment: No
Message:

f

Car pick-up back to LBJ

Start: Fri 10/13/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

BRIEFING: Meeting w/ Ja'Ron and Bob Woodson

Start: Fri 10/13/2017 9:00 AM
Required Attendees: Botel, Jason; Coxen, Carrie; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message:
ATTENDEES:
Ja'Ron Smith-Domestic Policy Council

Woodson Center:
Bob Woodson-Founder and President
Terence Mathis- Vice President
Bethany (Beth) Feeley

PRE-READING MATERIALS
https://www.city-journal.org/html/no-thug-left-behind-14951.html
h

MEETING: Rescheduled w/ Ja'Ron

Start: Fri 10/13/2017 9:00 AM
Required Attendees: Botel, Jason; Coxen, Carrie; (b)(6) Jackson, Candice; (b)(6) Ja'Ron.K.Smith@who.eop.gov
Attachment: No
Message:

Car to EEOB Driver: JEFF (b)(6)

Start: Fri 10/13/2017 8:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Lake Placid Conference

Start: Thu 10/12/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Candice - hard exit 5pm

Start: Wed 10/11/2017 5:00 PM
Attachment: No

Find in this memo: All travel details for your trip

Start: Wed 10/11/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: Yes
Message:
FLIGHT FROM D.C. TO BURLINGTON VT:
-Flight # 4612 (American Airlines)
-Confirmation (b)(6)
-Departing at 9:59 A.M. on October 11th
-Arrival time in Burlington is 11:34 A.M.
-Seat 22F

WHEN YOU LAND, you will pick up your rental car from

w

Out of Office

Start: Wed 10/11/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Check in with Mia

Start: Tue 10/10/2017 4:15 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Meeting with Grace Starling

Start: Tue 10/10/2017 2:00 PM
Required Attendees: Jackson, Candice; 'Grace Starling'
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Discussion on MOU w/ RD's

Start: Tue 10/10/2017 12:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

m

Out of Office

Start: Mon 10/9/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Phone conference with Steve and Allison

Start: Fri 10/6/2017 4:30 PM
Attachment: No

Discussion on 2017 FEVS Reports

Start: Fri 10/6/2017 3:30 PM
Required Attendees: Jackson, Candice; Kasior, Anna; Morgan, Earl; Henderson, Chelsea
Attachment: Yes
Message:

From: "CHCO" <CHCO@ed.gov>
Cc: "Scannelli, Carol" <Carol.Scannelli@ed.gov>
Subject: 2017 FEVS Reports
Distribution List: Department Leadership

Dear Colleagues,

By now, you will have seen the Secretary's all-employee message regardi

Candice/Weekly Update

Start: Fri 10/6/2017 3:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

f

Meeting with Bill Evers

Start: Fri 10/6/2017 2:00 PM
Required Attendees: Jackson, Candice; Williamson M Evers
Attachment: No
Message:

Call Chris Perry a (b)(6)

Start: Fri 10/6/2017 1:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meet with Steve & Sam Estreicher

Start: Fri 10/6/2017 12:00 PM
Attachment: No

Check-in with Kristine

Start: Fri 10/6/2017 11:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

RRTF

Start: Fri 10/6/2017 10:30 AM
Required Attendees: Sherman, Brandon; Eitel, Robert; Jackson, Candice
Attachment: No
Message:

t

travel time back to ed

Start: Thu 10/5/2017 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meet w/ David Morrell

Start: Thu 10/5/2017 2:00 PM
Attachment: No

Car pick-up in basement: Driver is Maurice (b)(6)

Start: Thu 10/5/2017 1:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

ESE - Sexual Misconduct Title IX Listening Session

Start: Thu 10/5/2017 11:00 AM
Required Attendees: Jackson, Candice; 'Marleen Wong'; Holly Priebe Sotelo; 'Halladay, Jane'; 'Michele Booth Cole'; Erin McGuinness; Gettler, Rachel; Patel, Shiwali; Wheeler, Joseph; Karvonides, Mia; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon; Bull, Brittany; 'angela
Attachment: No
Message:

Meeting w/ Candice and Bill

Start: Thu 10/5/2017 10:30 AM
Required Attendees: Payne, William; Jackson, Candice
Attachment: No
Message:

Meeting - Candice & Jim Manning

Start: Thu 10/5/2017 10:15 AM
Required Attendees: Jackson, Candice; Manning, James
Attachment: No
Message:

t

Discussion on Clery/Title IX

Start: Thu 10/5/2017 9:00 AM
Required Attendees: Jackson, Candice; Siegel, Brian; Moore, James; Sherman, Brandon; Henderson, Chelsea; Menashi, Steven
Attachment: No
Message:

w

Call on Higher Ed - Candice, RD's + teams

Start: Wed 10/4/2017 1:00 PM
Required Attendees: Jackson, Candice; Velez, Melanie; Floyd, Deborah; Rapport, Adele; Mines, Karen; O'Donnell, Michael; August, Taylor; Hights, Angela; Martin, Adriane; Cho, Richard; Fox, Wendella; Branigan, Michael; Niedzalkoski, Amy
Attachment: No
Message:

SES accomplishments due tomorrow 10/5

Start: Wed 10/4/2017 8:15 AM
Required Attendees: Jackson, Candice
Attachment: Yes
Message:

hearing

Start: Wed 10/4/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Meeting with Cindy & Alison

Start: Tue 10/3/2017 4:00 PM
Required Attendees: Jackson, Candice; Scott Alison; 'Cynthia P Garrett'
Attachment: No
Message:

MEET: CRDC and Nondiscriminatory Administration of School Discipline DCL Discussion

Start: Tue 10/3/2017 2:30 PM
Required Attendees: Botel, Jason; Jackson, Candice; Coxen, Carrie
Attachment: No
Message: Meeting Name: MEET: CRDC Discussion
Purpose: To discuss CRDC.
Location: Candice's Office.

Meet w/ Chelsea on travel arrangements

Start: Tue 10/3/2017 2:00 PM
Required Attendees: Jackson, Candice; Henderson, Chelsea
Attachment: No
Message:

Discussion on FMFIA w/ Earl

Start: Tue 10/3/2017 12:00 PM
Required Attendees: Jackson, Candice; Morgan, Earl
Attachment: No
Message:

Check-in with Sandy

Start: Tue 10/3/2017 11:00 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

t

17/18 CRDC comment & responses

Start: Tue 10/3/2017 10:00 AM
Required Attendees: Jackson, Candice; Brown, Janis
Attachment: No
Message:

Discussion on pending cases- Randy, Carol

Start: Tue 10/3/2017 9:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Ashley, Carol
Attachment: No
Message:

Call w/ Robert Carey (b)(6)

Start: Tue 10/3/2017 9:00 AM
Required Attendees: Jackson, Candice; Carey, Robert M.
Attachment: No
Message:

m

Call-in for senior staff: (b)(6)
Participant Cod (b)(6)

Start: Mon 10/2/2017 5:15 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Call w/ RD's

Start: Mon 10/2/2017 3:00 PM
Required Attendees: Jackson, Candice; Patel, Shiwali; Gettler, Rachel; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Ali
Attachment: No
Message:

Pre-call discussion

Start: Mon 10/2/2017 2:30 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Patel, Shiwali; Wheeler, Joseph
Attachment: No
Message:

Discussion on discipline DCL (b)(6) **code** (b)(6)

Start: Mon 10/2/2017 1:45 PM
Required Attendees: Jackson, Candice; Seugling, Carolyn; Foster, Richard; Greenspahn, Dan; Joyce, Bridget; Sherman, Brandon
Attachment: No
Message:

Discussion of Q&A with NACUA GCs

Start: Mon 10/2/2017 12:15 PM
Required Attendees: Jackson, Candice; Menashi, Steven
Attachment: No
Message:

BUSY (out of office)

Start: Mon 10/2/2017 9:00 AM
Attachment: No

Cabinet Report due Fri 5pm

Start: Mon 10/2/2017 12:00 AM
Attachment: No

f

Candice hard exit

Start: Fri 9/29/2017 3:30 PM
Attachment: No

f

Listening Session - Victim Centered Investigations

Start: Fri 9/29/2017 2:00 PM
Required Attendees: Jackson, Candice; (b)(6); (b)(6); Henderson, Chelsea; (b)(6)
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Project Update

Start: Fri 9/29/2017 12:00 PM
Required Attendees: Shaheen, Patrick; Eitel, Robert; Menashi, Steven; Jackson, Candice; Hill, Elizabeth; Bailey, Nathan; Sherman, Brandon
Attachment: No
Message:

Consultation w/ the Regions - Mia, Randy, Sandy

Start: Fri 9/29/2017 11:30 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia; Battle, Sandra
Attachment: No
Message:

Meet w/ beth & John

Start: Fri 9/29/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Car Pick-up in Basement to DOJ- Driver: Maurice (b)(6)

Start: Fri 9/29/2017 9:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

NACUA

Start: Thu 9/28/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Off-site appointment

Start: Thu 9/28/2017 10:00 AM
Attachment: No

w

Dinner Meeting

Start: Wed 9/27/2017 6:30 PM
Attachment: No

Phone call with Congressman Brad Sherman (D-CA-30)

Start: Wed 9/27/2017 4:00 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; EDCalendar; Smith, Kathleen; Oppenheim, Peter
Attachment: No
Message:

w

T9 Listening Session - Michael Zola + Higher Ed Officials

Start: Wed 9/27/2017 3:00 PM
Required Attendees: Jackson, Candice; 'Zola, Michael'; (b)(6) Gettler, Rachel; Wheeler, Joseph; Yao, Alice; Patel, Shiwali; Sherman, Brandon; Karvonides, Mia; Henderson, Chelsea; Menashi, Steven; Shaheen, Patrick; Rosenfelt, Phil
Attachment: No
Message: For those dialing in, call (b)(6) enter code (b)(6)

Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-

Candice Jackson/ Weekly Update

Start: Wed 9/27/2017 1:30 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Meet - Barry & Candice

Start: Wed 9/27/2017 12:45 PM
Required Attendees: Jackson, Candice; 'Barry Spodak'
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Call - Candice & RD's

Start: Wed 9/27/2017 12:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

T9 Listening Session (call) - VRLC et. al

Start: Wed 9/27/2017 10:00 AM
Required Attendees: Jackson, Candice; 'Lindy Aldrich'; Karvonides, Mia; Wheeler, Joseph; Gettler, Rachel; Patel, Shiwali; Sherman, Brandon (b)(6) 'Cari Simon'
Attachment: No
Message:

Call Terri Adam (b)(6)

Start: Wed 9/27/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Great; we will reach out to her. Have a good weekend!
Candice Jackson
Office for Civil Rights
U.S. Dept. of Education
Sent from my iPhone

On Sep 22, 2017, at 5:54 PM, Newman, Jessica <Jessica.Newman@ed.gov> wrote:
Thanks so much Candice. We did

t

Meeting on CRDC budget

Start: Tue 9/26/2017 3:00 PM
Required Attendees: Jackson, Candice; Kasior, Anna; Bergstrom, Peter; Morgan, Earl; Jordan, Lavern; Faiella, Matt; Reyes, Alejandro; Brown, Janis
Attachment: No
Message:

T9 Team Meeting

Start: Tue 9/26/2017 9:00 AM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Karvonides, Mia; Patel, Shiwali; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon
Attachment: No
Message:

m

Meeting - ED's & Candice

Start: Mon 9/25/2017 4:30 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Battle, Sandra; Ashley, Carol; Chang, Lisa; Wills, Randolph
Attachment: No
Message:

LGBT Roundtable

Start: Mon 9/25/2017 3:00 PM
Required Attendees: Yao, Alice; 'elliot.kennedy@hhs.gov' (elliot.kennedy@hhs.gov); AdamsM1@state.gov; brian.altman@samhsa.hhs.gov; bishop.jeremy@dol.gov; evan.caplan@trade.gov; Robert.Koch@usdoj.gov; Christopher.L.Hook@hud.gov; de Kervor, Dylan (CRT) (Dylan.Dekervor@usdoj.g
Attachment: No
Message: Update 9/7/17:

Here is the call-in information for our meeting:

Tel (b)(6)
Leader code (b)(6)
Participant code (b)(6)

Alice

All,

Please join us for our in-person meeting of the LGBT Roundtable. We will be meeting at the U.

Call with Col. Block

Start: Mon 9/25/2017 2:00 PM
Required Attendees: Jackson, Candice; 'Block, Jennifer A Col USAF USAFA AD/ADP'
Attachment: No
Message:

Discussion on CRDC Funding

Start: Mon 9/25/2017 1:00 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Morgan, Earl; Kasior, Anna; Henderson, Chelsea
Attachment: No
Message:

Call- Candice & RD's

Start: Mon 9/25/2017 12:00 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

Listening Session w/ Campus Police Chiefs - NACSA

Start: Mon 9/25/2017 10:00 AM
Required Attendees: Jackson, Candice; 'Tom Saccenti'; Patel, Shiwali; Reyes, Alejandro; Faiella, Matt; Wheeler, Joseph; Gettler, Rachel; Karvonides, Mia; Sherman, Brandon
Attachment: No
Message: We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any questions pl

Pre-call discussion

Start: Mon 9/25/2017 9:30 AM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Morgan, Earl
Attachment: No
Message:

Call w/ Eric Rosenberg (b)(6)

Start: Mon 9/25/2017 9:00 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

f

Check-in with Annie, Jess, Laura

Start: Fri 9/22/2017 3:00 PM
Required Attendees: Jackson, Candice; Annie E. Clark; Jessica Davidson; Laura Dunn
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

Title IX Listening Session

Start: Fri 9/22/2017 1:00 PM
Required Attendees: Jackson, Candice; Shaheen, Patrick; Menashi, Steven; Rosenfelt, Phil; Ellis, Kathryn; Santos, Vanessa; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Yao, Alice; Sherman, Brandon; Karvonides, Mia; Faiella, Matt; Reyes, Alejandro; McFadden, Elizabeth;
Attachment: No
Message: For those calling in:
(b)(6)
Participant code: (b)(6)

We are located at 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5

Hill call

Start: Fri 9/22/2017 12:00 PM
Required Attendees: Petersen, Molly; McHam, Gerren; Jackson, Candice
Attachment: No
Message:

Media Prep

Start: Fri 9/22/2017 9:30 AM
Required Attendees: Eitel, Robert; Hill, Elizabeth; Bailey, Nathan; Jackson, Candice; Menashi, Steven
Attachment: No
Message: Steve,
We can call you. Let us know.
Bob

Cabinet Report due Fri 5pm

Start: Fri 9/22/2017 12:00 AM
Attachment: No

t

Call with Hill

Start: Thu 9/21/2017 2:30 PM
Required Attendees: Petersen, Molly; Jackson, Candice; Henderson, Chelsea; Oppenheim, Peter; McHam, Gerren
Attachment: No
Message: Call with the Hill.

Thanks,

Moly

Pre-brief for Hill call

Start: Thu 9/21/2017 2:00 PM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Jackson, Candice; Henderson, Chelsea; McHam, Gerren
Attachment: No
Message: Pre-brief for hill call...

Listening Session with AAAED

Start: Thu 9/21/2017 1:00 PM
Required Attendees: Jackson, Candice; 'Marilynn Schuyler'; Sherman, Brandon; Karvonides, Mia; Wheeler, Joseph; Patel, Shiwali
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

t

Check-in w/ Tamara Merges

Start: Thu 9/21/2017 12:00 PM
Required Attendees: Jackson, Candice; Merges, Tamara
Attachment: No
Message:

Discussion w/ Carol on Stanford University, (b)(5)

Start: Thu 9/21/2017 11:10 AM
Required Attendees: Jackson, Candice; Ashley, Carol
Attachment: No
Message:

Check-in with Mia

Start: Thu 9/21/2017 10:15 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

w

Kentucky

Start: Wed 9/20/2017 5:00 PM
Required Attendees: Sherman, Brandon; Eitel, Robert; Hill, Elizabeth; Bailey, Nathan; Jackson, Candice
Attachment: No
Message:

All Managers Pre-meet

Start: Wed 9/20/2017 3:30 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Karvonides, Mia; Faiella, Matt
Attachment: No
Message:

Proposed meeting to discuss VERA/VISP impact

Start: Wed 9/20/2017 2:15 PM
Required Attendees: Romine, Aaron; Jackson, Candice; Blanchard, Timothy; Fox, Wendella; Wender, Alice; Velez, Melanie; August, Taylor; Chandra, Meena Morey; Rapport, Adele; Faer, Laura; Mangel, Linda; Douglass, Joshua; Henderson, Chelsea
Attachment: No
Message: Thanks for agreeing to meet with us on short notice, Candice. - Aaron

Here is the call in information:

(b)(6)

Participant code: (b)(6)

From: Romine, Aaron
Sent: Wednesday, September 20, 2017 11:01 AM
To: Jackson, Candice
C

Listening Session w/ John Villasenor

Start: Wed 9/20/2017 12:00 PM
Required Attendees: Jackson, Candice; Shaheen, Patrick; Menashi, Steven; Rosenfelt, Phil; Ellis, Kathryn; Santos, Vanessa; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Yao, Alice; Sherman, Brandon; Karvonides, Mia; Faiella, Matt; Reyes, Alejandro; McFadden, Elizabeth;
Attachment: No
Message: Conference line information:
(b)(6)
Participant code: (b)(6)

Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call

w

Meeting with Shapri LoMaglio - CCCU

Start: Wed 9/20/2017 11:00 AM
Required Attendees: Jackson, Candice; 'Brad Crofford'; 'Shapri LoMaglio'; Faiella, Matt; Reyes, Alejandro; Wheeler, Joseph; Patel, Shiwali
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

NACUA pre-brief

Start: Wed 9/20/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Meeting - Candice, Brandon, Justin Torres, Mike Petrilli

Start: Tue 9/19/2017 4:00 PM
Required Attendees: Jackson, Candice; 'Michael Petrilli'; 'Anthony Nguyen'; Sherman, Brandon (b)(6) Karvonides, Mia
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

Follow-up on CRDC, Budget, Reporting

Start: Tue 9/19/2017 3:30 PM
Required Attendees: Jackson, Candice; Brown, Janis; Reyes, Alejandro; Faiella, Matt; Karvonides, Mia
Attachment: No
Message:

Policy Discussion for Upcoming Q&A

Start: Tue 9/19/2017 2:45 PM
Required Attendees: DeVos, Betsy; EDCalendar; Hill, Elizabeth; Eitel, Robert; Bailey, Nathan; Lee, Ebony; Menashi, Steven; Jackson, Candice; Walker, Kathryn
Attachment: No
Message:

Meet - Candice & Peter

Start: Tue 9/19/2017 2:00 PM
Required Attendees: Jackson, Candice; Oppenheim, Peter
Attachment: No
Message:

Hill Outreach

Start: Tue 9/19/2017 1:30 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Oppenheim, Peter
Attachment: No
Message:

Discussion (b)(5)

Start: Tue 9/19/2017 12:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Wender, Alice
Attachment: No
Message:

Call with Stephanie Decandia

Start: Tue 9/19/2017 11:00 AM
Required Attendees: Jackson, Candice (b)(6) Karvonides, Mia
Attachment: No
Message:

t

Call with Justice Scott Crichton

Start: Tue 9/19/2017 10:00 AM
Required Attendees: Jackson, Candice; 'Scott Crichton'
Attachment: No
Message:

m

Special Project Review

Start: Mon 9/18/2017 4:30 PM
Required Attendees: Eitel, Robert; Bailey, Nathan; Hill, Elizabeth; Menashi, Steven; Sherman, Brandon; Jackson, Candice
Attachment: No
Message:

Meeting with Josh/ Project Update

Start: Mon 9/18/2017 2:30 PM
Required Attendees: Venable, Joshua; Jackson, Candice; Bailey, Nathan; Hill, Elizabeth; Eitel, Robert; Sherman, Brandon; Menashi, Steven
Attachment: No
Message:

Discussion (b)(5)

Start: Mon 9/18/2017 11:00 AM
Required Attendees: Jackson, Candice; Rapport, Adele; Tamosiunas, Algis
Attachment: No
Message:

Discussion with Linda Mangel on case

Start: Mon 9/18/2017 10:30 AM
Required Attendees: Jackson, Candice; Mangel, Linda
Attachment: No
Message:

f

Meeting with Andrea Pitts

Start: Fri 9/15/2017 4:15 PM
Required Attendees: Jackson, Candice; 'Andrea Ann Pitts'
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

Staff Update

Start: Fri 9/15/2017 3:45 PM
Required Attendees: Jackson, Candice; Fox, Wendella; Bergstrom, Peter; Faer, Laura
Attachment: No
Message:

Call w/ Scott Berkowitz (b)(6)

Start: Fri 9/15/2017 2:00 PM
Required Attendees: Jackson, Candice; Scott Berkowitz
Attachment: No
Message:

Call with Howie Kallem - Duke T9 Coordinator

Start: Fri 9/15/2017 1:00 PM
Required Attendees: Jackson, Candice; 'Howard Kallem'
Attachment: No
Message: Ms. Jackson,

I worked for OCR for some 24 years, most recently as the chief regional attorney for the Washington DC Enforcement Office. After I left OCR, I was the Title IX coordinator for UNC Chapel Hill and currently for Duke University (where I w

f

Confirmed - rescheduled Anti-Semitism taskforce briefing

Start: Fri 9/15/2017 10:00 AM
Required Attendees: Petersen, Molly; Oppenheim, Peter; Jackson, Candice; Henderson, Chelsea; McHam, Gerren
Attachment: No
Message:

meet in basement garage for car @ 9:30

Start: Fri 9/15/2017 9:30 AM
Required Attendees: Jackson, Candice; Petersen, Molly; Oppenheim, Peter; McHam, Gerren; LePage, Brooke
Attachment: No
Message:

Quick Updates on Project

Start: Fri 9/15/2017 9:15 AM
Required Attendees: Eitel, Robert; Menashi, Steven; Jackson, Candice; Sherman, Brandon
Attachment: No
Message: IF you are here, could you please drop by my office or call my conference line? I have a few updates.
(b)(6)
Leader: (b)(6)
Participant: (b)(6)

t

KDE chat

Start: Thu 9/14/2017 3:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Fox, Wendella; Evans, Sherrell; Ashley, Carol
Attachment: No
Message:

Conf call leader code (b)(6)

Start: Thu 9/14/2017 2:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting w/ Pete

Start: Thu 9/14/2017 10:00 AM
Required Attendees: Jackson, Candice; Bergstrom, Peter
Attachment: No
Message:

w

(b)(5) Discussion

Start: Wed 9/13/2017 3:30 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Karvonides, Mia
Attachment: No
Message:

Call with Natasha Baker

Start: Wed 9/13/2017 2:00 PM
Required Attendees: Jackson, Candice; 'Baker, Natasha'
Attachment: No
Message:

Call with Matt Kiederlen - Chief of Police UWW

Start: Wed 9/13/2017 1:00 PM
Required Attendees: Jackson, Candice; 'Kiederlen, Matthew E'; Sherman, Brandon
Attachment: No
Message:

w

Project Update

Start: Wed 9/13/2017 11:30 AM
Required Attendees: Shaheen, Patrick; Bailey, Nathan; Eitel, Robert; Jackson, Candice; Menashi, Steven
Attachment: No
Message:

Anti-Semitism pre-brief

Start: Wed 9/13/2017 11:00 AM
Required Attendees: Petersen, Molly; Eitel, Robert; Oppenheim, Peter; Jackson, Candice; Henderson, Chelsea; McHam, Gerren
Attachment: No
Message: Pre-meet for briefing with the House taskforce for Combatting Anti-Semitism. I have reached out for specific questions, but the original request is below – for reference.

Ms. Ros-Lehtinen is one of the 8 co-chairs on the House's Bipartisan Taskfor

t

Regional Offices

Start: Tue 9/12/2017 4:00 PM
Required Attendees: Ham, Holly; Johnson, Wayne; McGinnis, Colleen; Crowner, Quasette; Tighe, Kathleen S.; Morris, David; Jackson, Candice; Bergstrom, Peter; Morgan, Earl; Luczak, Ronald; Carter, Denise; Conaty, Joe; Cuffee-Graves, Cassandra; Bruce, Sandra; Kean, Larry; Nava
Attachment: No
Message:

Check-in w/ Peter Gelissen - Metro Attorney

Start: Tue 9/12/2017 2:00 PM
Required Attendees: Jackson, Candice; Gelissen, Peter
Attachment: No
Message:

Coffee with Chelsea

Start: Tue 9/12/2017 10:45 AM
Required Attendees: Jackson, Candice; Henderson, Chelsea
Attachment: No

m

Budget Discussion

Start: Mon 9/11/2017 3:30 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Kasior, Anna; Jordan, Lavern
Attachment: No
Message:

Depart from EEOB

Start: Mon 9/11/2017 2:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting - Candice Jackson & Kara McKee

Start: Mon 9/11/2017 2:00 PM
Required Attendees: Jackson, Candice; 'McKee, Kara L. EOP/WHO'
Attachment: No
Message: https://events.whitehouse.gov/form?rid=Y8Q63737Q4

Travel to EEOB

Start: Mon 9/11/2017 1:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

Call with Lisa Anderson

Start: Mon 9/11/2017 10:45 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

T6/DRT Discussion - special ed identification

Start: Mon 9/11/2017 10:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Hoogstraten, Anne; Costello, Bianca; Hanna-Weir, Mary; Greenspahn, Dan; Joyce, Bridget; Sherman, Brandon
Attachment: No
Message: Conference line:
(b)(6)
Participant: (b)(6)
(For Candice—leader: (b)(6)

f

Call: RD's + Candice

Start: Fri 9/8/2017 4:30 PM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

RRTF Check-in w/ Brandon

Start: Fri 9/8/2017 4:00 PM
Required Attendees: Jackson, Candice; Sherman, Brandon
Attachment: No
Message:

PSE TA T9 initiative (b)(6) **Participant:** (b)(6)

Start: Fri 9/8/2017 3:00 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Gettler, Rachel; Patel, Shiwali; Ashley, Carol; Mines, Karen; Karvonides, Mia
Attachment: No
Message: Date 9/8/17
Agenda First Planning Call
Participants Candice, Mia, Carol, Karen, Shiwali, Rachel, Alejandro

Preliminary Guiding Concepts:
Vision/Goals
Review written policies v. implementation
PSE

Discussion on RRTF Public Comment Project

Start: Fri 9/8/2017 2:30 PM
Required Attendees: Henderson, Chelsea; Sherman, Brandon
Attachment: Yes
Message: <objattph://>
Subject: RRTF Federal Register Notice Comments
All,

(b)(5)

Candice Jackson/Weekly Update

Start: Fri 9/8/2017 2:15 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

T9 Regional Center Call

Start: Fri 9/8/2017 1:30 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

f

(b)(5) Meeting (b)(6) Participant: (b)(6)

Start: Fri 9/8/2017 12:30 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Karvonides, Mia; Dunne, Sarah; Wood, Matthew; Yao, Alice; Deneke, Catherine
Attachment: No
Message:

T9 NACUA Briefing Prep

Start: Fri 9/8/2017 11:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting with NACCOP - Bill Lafferty

Start: Fri 9/8/2017 10:00 AM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon (b)(6)
(b)(6)
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

t

Check-in with Mia

Start: Thu 9/7/2017 4:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

OCR/OGC T9 Meeting

Start: Thu 9/7/2017 1:00 PM
Required Attendees: Jackson, Candice; Shaheen, Patrick; Menashi, Steven; Rosenfelt, Phil; Ellis, Kathryn; Santos, Vanessa; Gettler, Rachel; Wheeler, Joseph; Patel, Shiwali; Yao, Alice; Sherman, Brandon; Karvonides, Mia; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message:

Speech livestream

Start: Thu 9/7/2017 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Pre-Con Speaker Conference Call (Jay Worona, Candice Jackson, Tom Wheeler, Greg Guercio)

Start: Thu 9/7/2017 9:30 AM
Required Attendees: Phyllis Secor; Henderson, Chelsea; Thomas E. Wheeler, II - Frost Brown Todd (b)(6) Greg Guercio; Jay Worona
Attachment: Yes
Message:

w

Meeting with Christopher DeLuca

Start: Wed 9/6/2017 3:00 PM
Required Attendees: Jackson, Candice; Chris DeLuca Law; Sherman, Brandon
Attachment: No
Message:

t

Quick project update to discuss interview

Start: Tue 9/5/2017 6:15 PM
Required Attendees: Hill, Elizabeth; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven; Hahn, Nicholas; Ferguson, Gillum
Attachment: No
Message:

They will call your cell for project update

Start: Tue 9/5/2017 6:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Dial-in: (b)(6)
Participant: (b)(6)

Start: Tue 9/5/2017 5:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Agency Reform Meeting

Start: Tue 9/5/2017 3:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Walker, Kathryn; Lee, Ebony; Conaty, Joe; Eitel, Robert; McHugh, Erin; Smith, Kathleen; Manning, James; Bergstrom, Peter; Jackson, Candice; Miller, Meredith
Attachment: No
Message: Dial-in: (b)(6)
Leader (b)(6) (Group)
Participant: (b)(6) (Candice)

Dial-in: (b)(6)
Participant: (b)(6)

Start: Tue 9/5/2017 2:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Sandy's Out-of-the-Office

Start: Tue 9/5/2017 12:00 AM
Required Attendees: Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa; Jackson, Candice; Henderson, Chelsea; Faiella, Matt; Reyes, Alejandro; Bergstrom, Peter; Morgan, Earl; Sherman, Brandon; Karvonides, Mia; Evans, Sherrell
Attachment: No
Message:

CEJ Teleworking

Start: Tue 9/5/2017 12:00 AM
Attachment: No

m

Out of Office

Start: Mon 9/4/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Chelsea temporarily out of office - Dr's apt

Start: Fri 9/1/2017 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

CEJ Teleworking

Start: Fri 9/1/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

CEJ Teleworking

Start: Thu 8/31/2017 12:00 AM
Attachment: No

w

Call w/ NACUA: Kathleen, Pam, Dana, Jerry

Start: Wed 8/30/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

KDE discussion

Start: Wed 8/30/2017 10:45 AM
Required Attendees: Jackson, Candice; Battle, Sandra; Fox, Wendella; Ashley, Carol; Evans, Sherrell
Attachment: No
Message:

quick chat - Candice & Sandy

Start: Wed 8/30/2017 10:00 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message: (b)(5)

conference info for project update: (b)(6) code: (b)(6)

Start: Wed 8/30/2017 9:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

CEJ Teleworking

Start: Wed 8/30/2017 12:00 AM
Attachment: No

t

Meeting with John Villasenor & Lara Bazelon

Start: Tue 8/29/2017 11:00 AM
Required Attendees: (b)(6)
Attachment: No
Message: Hello,

We are located at 400 Maryland Ave SW Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Thanks!

Chelsea

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024

t

CEJ Teleworking

Start: Tue 8/29/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

conference info for senior staff: (b)(6) code: (b)(6)

Start: Mon 8/28/2017 5:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

CEJ Teleworking

Start: Mon 8/28/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

f

Weekly Update/Candice Jackson

Start: Fri 8/25/2017 5:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven; Hahn, Nicholas; Ferguson, Gillum
Attachment: No
Message: Dial In: (b)(6)
Part Code: (b)(6)

check-in with Kristine cont'd

Start: Fri 8/25/2017 3:30 PM
Required Attendees: Jackson, Candice; Minami, Kristine
Attachment: No
Message:

BUSY (out of office)

Start: Fri 8/25/2017 1:30 PM
Attachment: No

Meeting- Ebony, Bob, Peter, and Candice- (b)(5)

Start: Fri 8/25/2017 12:30 PM
Required Attendees: Lee, Ebony; Oppenheim, Peter; Eitel, Robert; Jackson, Candice
Attachment: No
Message: (b)(5)

Call with Tom Saccenti - Nat'l Association of Campus Safety Admins

Start: Fri 8/25/2017 10:00 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

ED-17-0431-A-003435

f

Discussion on (b)(5)

Start: Fri 8/25/2017 9:00 AM
Required Attendees: Jackson, Candice; Wills, Randolph; Karvonides, Mia
Attachment: No
Message: On Aug 8, 2017, at 4:33 PM, Wills, Randolph <Randolph.Wills@ed.gov> wrote:
Colleagues,

The citations to the cases to which I referred during the segment of our call (b)(5)

Supreme Court:

Check-in

Start: Fri 8/25/2017 8:30 AM
Required Attendees: Bergstrom, Peter; Henderson, Chelsea
Attachment: No

t

go over REACH plan with Chelsea

Start: Thu 8/24/2017 4:15 PM
Required Attendees: Jackson, Candice; Henderson, Chelsea
Attachment: Yes
Message:

Lunch meeting

Start: Thu 8/24/2017 12:00 PM
Required Attendees: Wills, Randolph
Attachment: No
Message:

FW: You are invited to celebrate Ollie Cantos' induction into the Susan M. Daniels Disability Mentoring Hall of Fame

Start: Thu 8/24/2017 11:00 AM
Required Attendees: Zimmermann, Jacquelyn; OCR All Users; Henderson, Chelsea; Rayna Aylward; Malico, Melinda; Jasper, Carrie; Frost, Frances; Rizzo, Juliette; Manalo, Alvin; Brice, Porscheoy; Chism, Monique; Devine, Katherine; Lopez, Samuel; Lyles, Sylvia; Mathieu, Yvonne;
Attachment: No
Message:

-----Original Appointment-----
From: Zimmermann, Jacquelyn
Sent: Tuesday, August 08, 2017 2:57 PM
To: Zimmermann, Jacquelyn; Henderson, Chelsea; Rayna Aylward; Malico, Melinda; Jasper, Carrie; Frost, Frances; Rizzo, Juliette; Manalo, Alvin; Brice

Check-in with Joe Wheeler

Start: Thu 8/24/2017 10:45 AM
Required Attendees: Jackson, Candice; Wheeler, Joseph
Attachment: No
Message:

w

Candice Hard Exit 5pm

Start: Wed 8/23/2017 5:00 PM
Attachment: No

OCR FMFIA Meeting

Start: Wed 8/23/2017 11:30 AM
Required Attendees: Dyson-Duffy, Lisa; Romeo, Nadley (Nadley.Romeo@ed.gov); Penberthy, Martha; Jordan, Lavern; Foster, Crystal; Morgan, Earl; Jackson, Candice; Sherman, Brandon; Whyte, Emily
Attachment: No
Message:

t

OCR Briefing- John Gray & Candice Jackson

Start: Tue 8/22/2017 2:00 PM
Required Attendees: Jackson, Candice; John.W.Gray@omb.eop.gov; Bishop, Bradley E. EOP/OMB
Attachment: No
Message: John will call Candice at (b)(6)

Meet with EDs

Start: Tue 8/22/2017 1:15 PM
Required Attendees: Chang, Lisa; Wills, Randolph; Ashley, Carol
Attachment: No

Lunch meeting

Start: Tue 8/22/2017 12:00 PM
Attachment: No
Message:

Check-in with Mia

Start: Tue 8/22/2017 11:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Harvard - Title IX Listening Session

Start: Tue 8/22/2017 9:30 AM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon; (b)(6) Karvonides, Mia
Attachment: No
Message: Conference line details:
(b)(6)
Participant code: (b)(6)
(For Candice—leader: (b)(6)

m

Meeting on T9 & Religious Exemptions - USCCB

Start: Mon 8/21/2017 3:00 PM
Required Attendees: Jackson, Candice; Hillary Byrnes; Greg Dolan; Melissa (Silvers) Swearingen; Sherman, Brandon; Karvonides, Mia
Attachment: No
Message:

Call - Debra Zumwal (b)(6)

Start: Mon 8/21/2017 12:15 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

Project initiative

Start: Mon 8/21/2017 10:30 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

f

Check-in with Mia

Start: Fri 8/18/2017 3:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

f

Briefing on Rulemaking

Start: Fri 8/18/2017 2:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Sherman, Brandon; McFadden, Elizabeth; Malawer, Hilary; Disario, Rachel; Henderson, Chelsea
Attachment: No
Message:

Call with Joe Scholler (b)(6)

Start: Fri 8/18/2017 1:00 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

Listening Session on Georgia's T9 System

Start: Fri 8/18/2017 9:30 AM
Required Attendees: Jackson, Candice; 'Tricia P. Chastain (b)(6) Sherman, Brandon; Karvonides, Mia; Patel, Shiwali; Wheeler, Joseph; Henderson, Chelsea
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

t

Call with Nate Galbreath (b)(6)

Start: Thu 8/17/2017 4:00 PM
Required Attendees: Jackson, Candice; nathan.w.galbreath.civ@mail.mil
Attachment: No
Message:

Monthly Meeting with Seattle - (b)(6)

Start: Thu 8/17/2017 2:00 PM
Required Attendees: Jackson, Candice; Mangel, Linda
Attachment: No
Message: Hi Linda, Candice will call you on your desk phone. Thanks

Discussion on Lee County, Florida

Start: Thu 8/17/2017 11:45 AM
Required Attendees: Jackson, Candice; Hanna-Weir, Mary; Wills, Randolph; Karvonides, Mia; Reyes, Alejandro; Foster, Richard; Hibbard, Douglas; Velez, Melanie; Floyd, Deborah; Harris, Adrienne; De Vries, Andrea
Attachment: No
Message: Call in information:
(b)(6)
Participant: (b)(6)
(For Candice—leader) (b)(6)

Call with Josh Venable

Start: Thu 8/17/2017 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

W

Meeting with Shelby Emmit

Start: Wed 8/16/2017 2:00 PM
Required Attendees: Shaheen, Patrick; Menashi, Steven; Jackson, Candice; Kissel, Adam; Bailey, Nathan; Sherman, Brandon; Henderson, Chelsea
Attachment: No
Message: Meet and Greet:

Steven 2:00-2:30 PM

Adam 2:40-3:20 PM

Candice 3:30-4:00 PM

Please contact Patrick with any questions.

Meeting with Atlanta Women for Equality

Start: Wed 8/16/2017 2:00 PM
Required Attendees: Jackson, Candice; (b)(6) 'Elaine Woo'
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Check-in w/ Anna OCR's Metrics for strategic planning

Start: Wed 8/16/2017 1:30 PM
Required Attendees: Jackson, Candice; Kasior, Anna
Attachment: No
Message:

Weekly Update/Candice Jackson

Start: Wed 8/16/2017 1:15 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Call with Pam Bernard (b)(6)

Start: Wed 8/16/2017 9:30 AM
Required Attendees: Jackson, Candice; (b)(6) Bailey, Nathan
Attachment: No
Message:

Regional Office

Start: Wed 8/16/2017 9:00 AM
Required Attendees: Venable, Joshua; Jackson, Candice; Bergstrom, Peter
Attachment: No
Message: Call Line: (b)(6)
Passcode: (b)(6)

ED-17-0431-A-003439

t

Meeting with Disability Education Group

Start: Tue 8/15/2017 3:00 PM
Required Attendees: Jackson, Candice; 'Kim Musheno'; Hoogstraten, Anne; Karvonides, Mia
Attachment: No
Message: Attendees for 8/15 meeting:
Kim Musheno
Lindsay Jones, NCLD
Denise Marshall, COPAA
Amanda Lowe, NDRN
Liz King, LCCHR
Jennifer Mathis, Bazelon Center
Lewis Bossing, Bazelon Center

Hello,

Our location is 400 Maryland Ave SW, Washington DC 202

m

Project Update

Start: Mon 8/14/2017 4:00 PM
Required Attendees: Shaheen, Patrick; Bailey, Nathan; Eitel, Robert; Hill, Elizabeth; Jackson, Candice; James, David; Lee, Ebony; Menashi, Steven; Venable, Joshua; Sherman, Brandon; Secretary's Conference Room (OS Managed)
Attachment: No
Message:

Discussion (b)(5)

Start: Mon 8/14/2017 3:40 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Karvonides, Mia
Attachment: No
Message:

Cabinet Report due Mon 10am

Start: Mon 8/14/2017 12:00 AM
Attachment: No

f

Work on remarks for School Law Practice Seminar

Start: Fri 8/11/2017 5:00 PM
Required Attendees: Jackson, Candice
Attachment: Yes
Message:

From: "Elizabeth Foskey" (b)(6)
To: "Jackson, Candice" <Candice.Jackson@ed.gov>
Subject: 2017 COSA School Law Practice Seminar Speaker Packet
Dear Ms. Jackson
We are so excited that you will be presenting at this falls 2017 School

Call with Mary Lou Mobley (b)(6)

Start: Fri 8/11/2017 4:30 PM
Required Attendees: Jackson, Candice; Mobley, Mary Lou
Attachment: No
Message:

f

T9 Listening Session on Interim Guidelines/Measures for Institutions

Start: Fri 8/11/2017 2:30 PM
Required Attendees: Jackson, Candice; (b)(6)
(b)(6)
Attachment: No
Message: Hello all: here is the call-in info for the listening session:

(b)(6)
Participant code: (b)(6)

(For Candice's reference—leader: (b)(6)

Let me know if you have any questions. Thanks!

Chelsea C. Henderson
Office for Civil Rights
U

Meeting with Solly Thomas

Start: Fri 8/11/2017 1:00 PM
Required Attendees: Jackson, Candice; Solly Thomas
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Check-in with Sandy

Start: Fri 8/11/2017 12:15 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Meeting with Know Your IX

Start: Fri 8/11/2017 10:00 AM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon; Faiella, Matt; Reyes, Alejandro; Gettler, Rachel; Wheeler, Joseph
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

Listening Session w/ the National Alliance to End Sexual Violence

Start: Fri 8/11/2017 9:00 AM
Required Attendees: Jackson, Candice; Ebony Tucker; Sherman, Brandon; Karvonides, Mia
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

t

Travel from DOJ to LBJ

Start: Thu 8/10/2017 5:10 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting with Department of Ed

Start: Thu 8/10/2017 3:30 PM
Required Attendees: Kimball, Kathryn (OASG); Helfman, Tara (CRT); Gore, John (CRT); Jackson, Candice; Treene, Eric (CRT); Menashi, Steven; Sherman, Brandon; Kissel, Adam; Kelley, Beth (CRT); Percival, James (OASG); Panuccio, Jesse (OASG)
Attachment: No
Message:

t

travel to DOJ from EEOB

Start: Thu 8/10/2017 2:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

FW: Regulatory Discussion Meeting

Start: Thu 8/10/2017 1:30 PM
Required Attendees: Murray, Claire M. EOP/WHO; Jackson, Candice; Karvonides, Mia; Henderson, Chelsea
Attachment: No
Message:

-----Original Appointment-----
From: Murray, Claire M, EOP/WHO
Sent: Wednesday, August 9, 2017 10:46 AM
To: Murray, Claire M. EOP/WHO; Morrell, David M. EOP/WHO; Amin, Stacy C. EOP/WHO; Moran, John S. EOP/WHO; Severino, Roger (HHS/OCR); john.gore

Depart for EEOB Driver: Charle (b)(6)

Start: Thu 8/10/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Weekly Update/ Candice Jackson

Start: Thu 8/10/2017 11:30 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Review of MSAP districts

Start: Thu 8/10/2017 10:30 AM
Required Attendees: Jackson, Candice; Hanna-Weir, Mary; Reyes, Alejandro; Foster, Richard; Hibbard, Douglas
Attachment: No
Message:

w

Check in with Brandon

Start: Wed 8/9/2017 12:30 PM
Attachment: No

Call w/ RD's

Start: Wed 8/9/2017 11:30 AM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message: (b)(6)
Participant code: (b)(6)
(For Candice-leader: (b)(6)

Check-in with Candice

Start: Wed 8/9/2017 10:45 AM
Required Attendees: Jackson, Candice; Wender, Alice; Battle, Sandra
Attachment: No
Message:

t

Meeting- Ebony and Candice

Start: Tue 8/8/2017 5:00 PM
Required Attendees: Lee, Ebony; Jackson, Candice
Attachment: No
Message:

t

Meeting (b)(5)
Start: Tue 8/8/2017 4:00 PM
Required Attendees: Jackson, Candice; Yao, Alice; Wheeler, Joseph; Wood, Matthew; Dunne, Sarah; Battle, Sandra; Deneke, Catherine
Attachment: No
Message:

OCR with Jim and Candice
Start: Tue 8/8/2017 3:00 PM
Required Attendees: Petersen, Molly; Jackson, Candice; Henderson, Chelsea; Smith, Kathleen
Attachment: No
Message:

Meeting with NDRN
Start: Tue 8/8/2017 2:15 PM
Required Attendees: Jackson, Candice; Ron Hager; (b)(6) Greczek, Elizabeth
Attachment: Yes
Message:

Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please find call-in details below:

(b)(6)
Participant code: (b)

Thanks!

Chelsea C. H

Meeting with Dean Reuter & Laura Flint
Start: Tue 8/8/2017 10:00 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; (b)(6)
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

Check-in with Mia
Start: Tue 8/8/2017 9:00 AM
Required Attendees: Jackson, Candice; Karvonides, Mia
Attachment: No
Message:

Comments for School Law Practice Seminar
Start: Tue 8/8/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

Weekly Check-In w/ Enforcement
Start: Mon 8/7/2017 4:00 PM
Required Attendees: Jackson, Candice; Wills, Randolph; Ashley, Carol; Chang, Lisa; Karvonides, Mia
Attachment: No

All-Political Meeting
Start: Mon 8/7/2017 2:15 PM
Required Attendees: Jackson, Candice; Henderson, Chelsea; Sherman, Brandon
Attachment: No
Message:

m

Project Update

Start: Mon 8/7/2017 12:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven; Secretary's Conference Room (OS Managed)
Attachment: No
Message: Dial in (b)(6)
Participant cod

Discussion on Civil Rights Concerns in ND State Plan

Start: Mon 8/7/2017 11:30 AM
Required Attendees: Jackson, Candice; Foster, Richard; Reyes, Alejandro; Seugling, Carolyn
Attachment: No
Message:

f

Call with Mim (b)(6)

Start: Fri 8/4/2017 2:00 PM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon
Attachment: No
Message:

Project Update

Start: Fri 8/4/2017 1:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steven; Secretary's Conference Room (OS Managed)
Attachment: No
Message:

Meeting on Info/Data Collection call Matt a (b)(6)

Start: Fri 8/4/2017 10:15 AM
Required Attendees: Jackson, Candice; Brock, Thomas; Faiella, Matt; Sherman, Brandon
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Follow-up call with Annie Clark, Laura Dunn, Jess Davidson

Start: Fri 8/4/2017 9:00 AM
Required Attendees: Jackson, Candice; Laura Dunn; Annie E. Clark; Jessica Davidson
Attachment: No
Message: Conference line details:

(b)(6)
Participant code: (b)(6)

(For Candice's reference—leader: (b)(6)

Breakfast meeting

Start: Fri 8/4/2017 7:00 AM
Attachment: No

t

Discussion on D&I Council FY 18 project plan

Start: Thu 8/3/2017 4:30 PM
Required Attendees: Jackson, Candice; Minami, Kristine; Thierry, Lisa
Attachment: Yes
Message: Call-in details:

(b)(6)
Participant code: (b)
For Candice—leader: (b)(6)

t

Attorney Staffing Update

Start: Thu 8/3/2017 4:00 PM
Required Attendees: Ventimiglia, Eric; Eitel, Robert; Jackson, Candice; Menashi, Steven
Attachment: No
Message:

Reform Steering Committee

Start: Thu 8/3/2017 2:30 PM
Required Attendees: Conaty, Joe; Eitel, Robert; Betka, Sue; Botel, Jason; Carter, Denise; Ham, Holly; Jackson, Candice; Lee, Ebony; Mahaffie, Lynn; McFadden, Elizabeth; Navarro, Erica; Rosenfelt, Phil; Ryder, Ruth; Dorfman, Cynthia; Sessa, Matthew; Secretary's Conference Ro
Attachment: No
Message: Purpose of this meeting: To discuss the status of the working groups.

Please note that each workgroup should provide an email update to Joe, Bob, Meredith and Erin by 8/1 and be prepared to report progress at this meeting.

Workgroups are respo

Discussion on HR Matter

Start: Thu 8/3/2017 11:30 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Bergstrom, Peter; Morgan, Earl
Attachment: No
Message:

T9 Team + Enforc Meeting

Start: Thu 8/3/2017 11:00 AM
Required Attendees: Jackson, Candice; Henderson, Chelsea; Sherman, Brandon; Faiella, Matt; Battle, Sandra; Patel, Shiwali; Yao, Alice; Reyes, Alejandro; Gettler, Rachel; Wheeler, Joseph; Wills, Randolph; Ashley, Carol; Karvonides, Mia; Chang, Lisa
Attachment: No
Message:

Check-in with Sandy

Start: Thu 8/3/2017 10:45 AM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Meeting with Sue Bowers

Start: Thu 8/3/2017 10:00 AM
Required Attendees: Jackson, Candice; Sue's Gmail; Sherman, Brandon
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

w

BUSY (out of office)

Start: Wed 8/2/2017 5:00 PM
Attachment: No

Meeting with Max Eden

Start: Wed 8/2/2017 2:00 PM
Required Attendees: Jackson, Candice; Max Eden; Sherman, Brandon
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Discussion on Doe v. Jackson

Start: Wed 8/2/2017 12:40 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Gettler, Rachel; Reyes, Alejandro; Faiella, Matt
Attachment: No
Message:

w

Discussion on ER matter

Start: Wed 8/2/2017 11:00 AM
Required Attendees: Jackson, Candice; Goodman, Amber; Cutler, Samantha; Gallup, Erik; Condah, L'Tosha
Attachment: No
Message:

FW: Project Update

Start: Wed 8/2/2017 10:00 AM
Required Attendees: Eitel, Robert; Menashi, Steven; Jackson, Candice; Sherman, Brandon; Lee, Ebony; Bailey, Nathan; James, David; Hill, Elizabeth
Attachment: No
Message: _____
From: Venable, Joshua
Sent: Friday, July 21, 2017 7:00:21 PM UTC
To: Venable, Joshua; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; James, David; Eitel, Robert; Lee, Ebony; Menashi, Steve

t

Meeting Regarding Title IX Regulations

Start: Tue 8/1/2017 4:30 PM
Required Attendees: Shaheen, Patrick; Jackson, Candice; Henderson, Chelsea; Rosenfelt, Phil; Ellis, Kathryn; Santos, Vanessa; Tucker, Michelle; McFadden, Elizabeth; Malawer, Hilary; Menashi, Steven
Attachment: No
Message: Meeting to discuss Title IX Regulations. Moved to Tuesday to accommodate schedules.

Call in:

Dial (b)(6)

Participant: (b)(6)

F/u on T9 Summit (b)(6)

Start: Tue 8/1/2017 4:00 PM
Required Attendees: National Coalition For Men Carolinas
Attachment: No
Message:

T9 Sports Discussion - Deborah Larkin

Start: Tue 8/1/2017 3:00 PM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon; Chaudhry, Neena (b)(6) Sarah Axelson
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

T9 Meeting with Brandon

Start: Tue 8/1/2017 2:15 PM
Required Attendees: Jackson, Candice; Sherman, Brandon
Attachment: No
Message:

Bi-Weekly CPM Workgroup Update

Start: Tue 8/1/2017 11:00 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Henderson, Chelsea
Attachment: No
Message:

t

Call w/ Jay Worona on Presenter From OCR'S NYC Office (b)(6)

Start: Tue 8/1/2017 9:30 AM
Required Attendees: Jackson, Candice; Jay Worona
Attachment: No
Message: Candice, call Jay at (b)(6)

WebTA/TMS Help

Start: Tue 8/1/2017 9:00 AM
Required Attendees: Jackson, Candice; Mills, Darin R. (Contractor)
Attachment: No
Message:

m

Call with Kathryn Nash (b)(6)

Start: Mon 7/31/2017 4:00 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

Meet with Candice Jackson

Start: Mon 7/31/2017 3:30 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Skype Meeting w/ RD's

Start: Mon 7/31/2017 2:00 PM
Required Attendees: Jackson, Candice; Adrienne Mundy-Shephard; August, Taylor; Blanchard, Timothy; Chandra, Meena Morey; Douglass, Joshua; Faer, Laura; Fox, Wendella; Mangel, Linda; Rapport, Adele; Romine, Aaron; Velez, Melanie; Wender, Alice
Attachment: No
Message:

--> Join Skype Meeting <https://meet.lync.com/usdedeop/candice.jackson/LBMDWCWV>
Trouble Joining? Try Sky

Meeting w/ Students Against HB 51

Start: Mon 7/31/2017 1:00 PM
Required Attendees: Jackson, Candice; (b)(6) Grace Starling; Faiella, Matt; Reyes, Alejandro; Sherman, Brandon; Wheeler, Joseph; Patel, Shiwali
Attachment: No
Message: Hello all,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID's to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any

Meeting w/ Dean Reuter & Laura Flint

Start: Mon 7/31/2017 10:00 AM
Required Attendees: Jackson, Candice; Laura Flint; (b)(6) Sherman, Brandon
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your IDs to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any ques

f

WAVES - Roger Severino

Start: Fri 7/28/2017 1:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: Event starts at 2:00

Departing ED basement at 1:30
Return time is 3:15

Driver contact:
CHARLES
(202) 308- 1647

T9 Practice & Training/ Student Conduct Listening Session- ASCA

Start: Fri 7/28/2017 11:00 AM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon; (b)(6)
Attachment: No
Message: Hello all,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID's to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any

Follow-up on Academic Freedom Listening Session - Tara Helfman

Start: Fri 7/28/2017 10:00 AM
Required Attendees: Jackson, Candice; Helfman, Tara (CRT)
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Check-in with Eric

Start: Fri 7/28/2017 9:45 AM
Required Attendees: Jackson, Candice; Ventimiglia, Eric
Attachment: No
Message:

Check-in w/ Liz Hill

Start: Fri 7/28/2017 9:00 AM
Required Attendees: Jackson, Candice; Hill, Elizabeth
Attachment: No
Message:

REMINDER COSA Speech Draft

Start: Fri 7/28/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: 2017 COSA School Law Practice Seminar - Draft remarks for submission and approval
Save the Date!
2017 School Law Practice Seminar
October 19-21, 2017
Chicago, Illinois

t

Compliance Review Nominations on Restrain/Seclusion - PLG/DRT

Start: Thu 7/27/2017 4:00 PM
Required Attendees: Jackson, Candice; Hoogstraten, Anne; Reyes, Alejandro; Faiella, Matt; Costello, Bianca; Scott, Duane N.
Attachment: No
Message:

t

Discussion on Media Strategy

Start: Thu 7/27/2017 3:15 PM
Required Attendees: Jackson, Candice; Wender, Alice; Chandra, Meena Morey; Mangel, Linda; Rapport, Adele; Fox, Wendella
Attachment: No
Message: Call-in details:

(b)(6)
Participant: (b)(6)

PLG + Enforcement

Start: Thu 7/27/2017 12:45 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Patel, Shiwali; Scott, Duane N.; Greenspahn, Dan
Attachment: No
Message:

FW: interagency meeting with NACUA on service animals on campus

Start: Thu 7/27/2017 10:30 AM
Required Attendees: Treene, Eric (CRT); Jackson, Candice; Hoogstraten, Anne; Scott, Duane N.; Dimmick, Brian; Greczek, Elizabeth; Reyes, Alejandro; Sherman, Brandon; Henderson, Chelsea; Faiella, Matt; Wheeler, Tom (CRT); Kathleen C. Santora; Holly E. Combe; Deloise P. Butle
Attachment: No
Message:

-----Original Appointment-----
From: Treene, Eric (CRT) [mailto:Eric.Treene@usdoj.gov]
Sent: Friday, July 14, 2017 10:17 AM
To: Treene, Eric (CRT); Wheeler, Tom (CRT); Jackson, Candice; Henderson, Chelsea; Kathleen C. Santora; Holly E. Combe; Del

BUSY (out of office)

Start: Thu 7/27/2017 9:00 AM
Attachment: No

w

Organization Discussion

Start: Wed 7/26/2017 3:30 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; Bergstrom, Peter
Attachment: No
Message:

CADE Speaking Engagement

Start: Wed 7/26/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: I am writing on behalf of the APLU Commission on Access, Diversity, and Excellence (CADE), inviting you to speak at the 2017 APLU CADE Summer Conference. The conference will be held from July 25-July 27, 2017 at the Hamilton Crowne Plaza Hotel in Washing

Discussion on PLG-Enforcement Collab.

Start: Wed 7/26/2017 11:00 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Patel, Shiwali; Scott, Duane N.; Greenspahn, Dan
Attachment: Yes
Message:
Agenda: to discuss next steps in identifying additional opportunities for PLG-Enforcement collaboration in a variety of areas

Summit Follow up - Steve Sandberg

Start: Wed 7/26/2017 9:00 AM
Required Attendees: Jackson, Candice; Steve Sandberg
Attachment: No
Message: Our location is 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. We look forward to seeing you!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535

t

Call w/ Ritchie Berger (b)(6)

Start: Tue 7/25/2017 3:00 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

Summit Follow up- Scott Berkowitz (RAINN)

Start: Tue 7/25/2017 2:00 PM
Required Attendees: Jackson, Candice; Scott Berkowitz
Attachment: No
Message: We are located at 400 Maryland Ave SW Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Thanks!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799
C: 2027147942
E:

Meeting with Craig Wood on OCR's Procedures & Policies

Start: Tue 7/25/2017 11:00 AM
Required Attendees: Jackson, Candice; Wood, R. Craig
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any quest

Call with Alice Wagner (b)(6)

Start: Tue 7/25/2017 10:00 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message:

Discussion w/ the Fraternity & Sorority Community - Kevin O'Neill

Start: Tue 7/25/2017 9:00 AM
Required Attendees: Jackson, Candice; O'Neill, Kevin
Attachment: No
Message: Hello all,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID's to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any

m

Call w/ Annie Clark, Laura Dunn, Jess Davidson

Start: Mon 7/24/2017 4:00 PM
Required Attendees: Jackson, Candice; Laura Dunn; Annie E. Clark; Jessica Davidson
Attachment: No
Message: Conference line details:

(b)(6)
Participant code: (b)(6)

(For Candice's reference—leader (b)(6)

Confirmed: Free speech session with higher education reps

Start: Mon 7/24/2017 2:00 PM
Required Attendees: Kathleen C. Santora; Jackson, Candice; Tom Wheeler; Craig Alexander
Attachment: No
Message:

m

Call w/ Tom Rossley

Start: Mon 7/24/2017 10:45 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Call-in details:

(b)(6)

Participant code: (b)(6)

f

Summit Follow up - Gillian Norbutt (b)(6)

Start: Fri 7/21/2017 3:15 PM
Required Attendees: Jackson, Candice; Gillian Norbutt
Attachment: No
Message: Candice, call Gillian a (b)(6)

Candice HARD EXIT 3:00

Start: Fri 7/21/2017 3:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Weekly Update: Candice Jackson

Start: Fri 7/21/2017 2:30 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Academic Freedom/Political Discrimination Listening Session

Start: Fri 7/21/2017 1:00 PM
Required Attendees: Jackson, Candice; Menashi, Steven; beth.kelley@usdoj.gov; Eitel, Robert; Sherman, Brandon; Kissel, Adam; Manning, Teresa (HHS/OASH); Nock, Michael; beth.kelley@usdoj.gov; Manning, Teresa (HHS/OASH)
Attachment: No
Message: Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please call me if you have any questions.

Thanks,

Chelsea C. Henderson
Office for Civil Rights
US D

Meeting on FOIA Requests

Start: Fri 7/21/2017 11:30 AM
Required Attendees: Jackson, Candice; Henderson, Chelsea; Sherman, Brandon
Attachment: No
Message:

f

T9 Regional Center Listening Session

Start: Fri 7/21/2017 9:15 AM
Required Attendees: Jackson, Candice; (b)(6) Sherman, Brandon; Venable, Joshua; (b)(6)
Attachment: No
Message: Hello,

We are located at 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and be escorted upstairs. Please find call-in details below:

(b)(6)
Participant code: (b)(6)

Thanks,

Chelsea C. Hender

t

Follow-up on Title IX Team + HQ Enforce. Meeting

Start: Thu 7/20/2017 3:00 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Battle, Sandra; Yao, Alice; Henderson, Chelsea; Sherman, Brandon; Wills, Randolph; Ashley, Carol; Chang, Lisa
Attachment: No
Message:

Check-in with Rachel Gettler

Start: Thu 7/20/2017 2:00 PM
Required Attendees: Jackson, Candice; Gettler, Rachel
Attachment: No

Call Linda Mangel (b)(6)

Start: Thu 7/20/2017 1:45 PM
Required Attendees: Jackson, Candice; Mangel, Linda
Attachment: No
Message:

Call w/ Tim Blanchard (b)(6)

Start: Thu 7/20/2017 12:45 PM
Required Attendees: Jackson, Candice; Blanchard, Timothy
Attachment: No
Message:

Meeting on NYC DOE MSAP apps & districts

Start: Thu 7/20/2017 12:00 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Hanna-Weir, Mary; Faiella, Matt; Foster, Richard; Hibbard, Douglas; Blanchard, Timothy; Chang, Lisa
Attachment: No
Message: Meeting Agenda:

* Part 1 – 15 minutes on the letter to NYCDOE (attendees: Tim Blanchard, John Carroll, Rachel Pomerantz, Lisa Chang, Alejandro Reyes (Matt Faiella if AR cannot attend), Mary Hanna-Weir, Richard Foster, Doug Hibbard, Brian Dimmick, Shiw

meeting with Lankford office

Start: Thu 7/20/2017 10:10 AM
Required Attendees: Petersen, Molly; Henderson, Chelsea; Eitel, Robert; Jackson, Candice
Attachment: No
Message:
Changed to a call in.

Lankford office said this time worked for them and they are happy to come here if it is easier with your schedules.

Neither of your schedules is aligned. Hoping this time will work for you. Please advise asap so I can con

w

Check-in w/ Matt

Start: Wed 7/19/2017 4:25 PM
Required Attendees: Jackson, Candice; Faiella, Matt
Attachment: No
Message:

Breifing of Candice for Support Animal Listening Session

Start: Wed 7/19/2017 3:40 PM
Required Attendees: Jackson, Candice; Costello, Bianca; Hoogstraten, Anne; Dimmick, Brian; Scott, Duane N.; Greczek, Elizabeth
Attachment: No
Message:

Follow up on RD call - Alice Wender

Start: Wed 7/19/2017 3:00 PM
Required Attendees: Jackson, Candice; Wender, Alice
Attachment: No
Message:

Website Accessibility Team Development Planning

Start: Wed 7/19/2017 2:00 PM
Required Attendees: Jackson, Candice; Hoogstraten, Anne; Battle, Sandra; Faiella, Matt; Wiegman, Elizabeth (Betsey).; Mobley, Mary Lou; Sherman, Brandon; Wills, Randolph; Chang, Lisa; Ashley, Carol; Karvonides, Mia; Rapport, Adele; Dimmick, Brian; Altschul, Dan
Attachment: No
Message: Conference line details:

(b)(6)
Participant: (b)(6)

(For Candice's reference:
Leader code (b)(6)

Call w/ Cindy Garrett and Alison Scott

Start: Wed 7/19/2017 12:30 PM
Required Attendees: Jackson, Candice; Cynthia P Garrett; Scott Alison
Attachment: No
Message: Cindy and Alison, call Candice at (b)(6)

Meeting w/ Liz Hill, Nate Bailey, David James

Start: Wed 7/19/2017 12:05 PM
Required Attendees: Jackson, Candice; Hill, Elizabeth; Bailey, Nathan; James, David
Attachment: No
Message:

Follow-up on Title IX Team + HQ Enforce. Meeting

Start: Wed 7/19/2017 10:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Battle, Sandra; Yao, Alice; Henderson, Chelsea; Sherman, Brandon; Wills, Randolph; Ashley, Carol; Chang, Lisa
Attachment: No
Message:

Call w/ Greg Josefchuck (b)(6)

Start: Wed 7/19/2017 9:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

Meet & Greet w/ Intern - Michael Nock

Start: Tue 7/18/2017 3:30 PM
Required Attendees: Jackson, Candice; Nock, Michael
Attachment: No
Message:

ED-17-0431-A-003453

t

Meeting with Nate Bailey

Start: Tue 7/18/2017 11:15 AM
Required Attendees: Jackson, Candice; Bailey, Nathan; Sherman, Brandon
Attachment: No
Message:

Follow-up on Title IX Team + HQ Enforce. Meeting

Start: Tue 7/18/2017 10:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Patel, Shiwali; Wheeler, Joseph; Gettler, Rachel; Battle, Sandra; Yao, Alice; Henderson, Chelsea; Sherman, Brandon
Attachment: No
Message:

m

Weekly Senior Staff Meeting

Start: Mon 7/17/2017 5:00 PM
Required Attendees: Venable, Joshua; Bailey, Nathan; Botel, Jason; Eitel, Robert; Ferguson, Gillum; Goad, Robert; Ham, Holly; Jackson, Candice; Lee, Ebony; Manning, James; Simmons, Lee (Dougie); Hill, Elizabeth; Smith, Kathleen; Toner, Jana; Ventimiglia, Eric; Viana, Jose;
Attachment: Yes
Message: All – please note updated date and location for today's meeting.

Dial-in: (b)(6)
Participant Code: (b)(6)

All: Please note the updated date/time for Senior staff.

The included attachment is a report that is due to Cabinet Affairs

Weekly Communications & Policy Review

Start: Mon 7/17/2017 4:30 PM
Required Attendees: Eitel, Robert; Bailey, Nathan; Lee, Ebony; Smith, Kathleen; Ferguson, Gillum; Hill, Elizabeth; Manning, James; Jackson, Candice; Sherman, Brandon; Menashi, Steven
Attachment: No
Message:

Interview: Candice Jackson/William Trachman

Start: Mon 7/17/2017 4:00 PM
Required Attendees: Ventimiglia, Eric; Jackson, Candice
Attachment: No
Message:

(b)(5) **Meeting**

Start: Mon 7/17/2017 3:00 PM
Required Attendees: Scarbrough, Marvida; Wills, Randolph; Jackson, Candice; Wesley, Michael; Greenspahn, Dan; Seugling, Carolyn; Joyce, Bridget; Sherman, Brandon; Faiella, Matt; Lambert, Brian; Morgan, Sarah E.; Baird, Page; Reyes, Alejandro
Attachment: No
Message: Please see the conference room addition.

Discussion on Issues Related to Title IX - Tom Shanahan

Start: Mon 7/17/2017 3:00 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Candice, call Tom a (b)(6)

Listening Session w/ Faith Based Higher Education Leaders - Title IX

Start: Mon 7/17/2017 1:00 PM
Required Attendees: Jackson, Candice; (b)(6)
(b)(6)
Attachment: No
Message: Hello all,

Our location is 400 Maryland Ave SW, Washington DC 20202 (the US Department of Education building)--Please arrive 10 minutes early with your ID's to clear security. Call me at 202-453-5799 to be escorted upstairs. As always, If you have any

m

Monthly Meeting with Denver - (b)(6)

Start: Mon 7/17/2017 12:00 PM
Required Attendees: Jackson, Candice; Romine, Aaron
Attachment: No
Message:

IT Team Discussion

Start: Mon 7/17/2017 10:00 AM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Reyes, Alejandro; Morgan, Earl; Reed, Carla
Attachment: No
Message:

Title IX Team + HQ Enforce. Meeting

Start: Mon 7/17/2017 8:45 AM
Required Attendees: Jackson, Candice; Sherman, Brandon; Battle, Sandra; Faiella, Matt; Reyes, Alejandro; Henderson, Chelsea
Attachment: No
Message: This is last minute so whoever is available from T9 Team plus all EDs plus Brandon and Chelsea, let's meet up to discuss the 2011 DCL re sexual violence. I'll bring discussion topics. Thanks all!

Call-in details:
(b)(6)
Participant: (b)(6)
(

f

CRDC Info Packet Discussion 17-18

Start: Fri 7/14/2017 4:45 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Brown, Janis
Attachment: No
Message:

Monthly Meeting with Denver - (b)(6)

Start: Fri 7/14/2017 4:00 PM
Required Attendees: Jackson, Candice; Romine, Aaron
Attachment: No
Message: Hi John, Candice will call you on your desk phone. Thanks.

Weekly Update: Candice Jackson

Start: Fri 7/14/2017 3:25 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Call w/ Kara McKee

Start: Fri 7/14/2017 2:00 PM
Required Attendees: Jackson, Candice; Kara.L.McKee@who.eop.gov
Attachment: No
Message: Candice, call Kara at (b)(6)

Meet with David Morrell

Start: Fri 7/14/2017 1:00 PM
Attachment: No

Call w/ Mark Anders - Title IX DCL

Start: Fri 7/14/2017 12:00 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Candice, you can reach Mark at (b)(6)

Discussion w/ Interns

Start: Fri 7/14/2017 11:15 AM
Required Attendees: Jackson, Candice; Thomas, Jordan; Tenebaum, Madison; Acosta, Matthew; Cartagena, Evan; Bykerk, Ashley; Ballard, Megan
Attachment: No
Message:

f

Title IX Summit Debrief

Start: Fri 7/14/2017 10:30 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Gettler, Rachel; Wheeler, Joseph; Sherman, Brandon
Attachment: No
Message: Rachel—Candice will call you at (b)(6)

Check-in w/ Matt

Start: Fri 7/14/2017 9:30 AM
Required Attendees: Jackson, Candice; Faiella, Matt
Attachment: No
Message:

House Values Action Team meeting at WH

Start: Fri 7/14/2017 9:00 AM
Required Attendees: Smith, Kathleen; Sherman, Brandon; Jackson, Candice; Petersen, Molly; Bailey, Nathan
Attachment: No
Message:

t

Listening Session Three

Start: Thu 7/13/2017 2:15 PM
Required Attendees: DeVos, Betsy; Lee, Ebony; Jackson, Candice; Bailey, Nathan; EDCalendar
Attachment: No
Message:

OCR Academy - EMPLOYEE RESOURCE SERIES - POLICIES AND PROGRAMS CONCERNING VARIOUS TYPES OF LEAVE AND INITIATIVES THAT PROMOTE WORK-LIFE BALANCE

Start: Thu 7/13/2017 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users_SG; King2, Dale; Carey, Robert M.; Attebury, Danee; Cho, Richard; Dooley, Nicole; Lee, Annie; Clemons, Tyler; Karvonides, Mia; Riley, Steven M; Nightingale, Noel; Henson, Diane; Coulter, Alex; Lopez, Tania; Lane, Lisa M.; Wel
Attachment: Yes
Message: "EMPLOYEE RESOURCE SERIES - POLICIES AND PROGRAMS CONCERNING VARIOUS TYPES OF LEAVE AND INITIATIVES THAT PROMOTE WORK-LIFE BALANCE"

While OCR employees are familiar with Annual Leave and Sick Leave, many may not realize the availability of other ways

Listening Session Two

Start: Thu 7/13/2017 12:30 PM
Required Attendees: DeVos, Betsy; Bailey, Nathan; Jackson, Candice; Lee, Ebony; EDCalendar
Attachment: No
Message:

Listening Session One

Start: Thu 7/13/2017 10:00 AM
Required Attendees: DeVos, Betsy; Lee, Ebony; Bailey, Nathan; Jackson, Candice
Attachment: No
Message:

Meet up w/ FACE/SAVE/NCFMC at Hotel

Start: Thu 7/13/2017 8:30 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Candice, here is contact info for Cindy and Alison:

(Cindy) cell is (b)(6)

Alison's is (b)(6)

I will confirm location details with you.

quick check in

Start: Thu 7/13/2017 8:00 AM
Required Attendees: Faiella, Matt; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message: Just a few items to discuss and we can always have a follow-up talk on Friday/Monday.

t

Candice Unavailable All Day

Start: Thu 7/13/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Meet w/ Liz

Start: Wed 7/12/2017 6:30 PM
Attachment: No

Political All Staff Meeting

Start: Wed 7/12/2017 4:30 PM
Required Attendees: Venable, Joshua; Bailey, Nathan; Botel, Jason; Breeding, Nathaniel; Brickman, Michael; Broadwater, Sara; Chamberlain, Michael; Coxen, Carrie; Davis, Martha; Delahunty, Sarah; Eitel, Robert; Ferguson, Gillum; Ham, Holly; Henderson, Chelsea; Hill, Elizabet
Attachment: No
Message:

Call on Implementing Field Instructions - Melanie Velez

Start: Wed 7/12/2017 1:00 PM
Required Attendees: Jackson, Candice; Velez, Melanie; Bergstrom, Peter; Erickson, Jana; Floyd, Deborah
Attachment: No
Message: Call-in information:

(b)(6)
Participant: (b)(6

(For Candice's reference:
Leader: (b)(6)

Call with Laura Dunn - SurvJustice

Start: Wed 7/12/2017 11:00 AM
Required Attendees: Jackson, Candice; Laura Dunn
Attachment: No
Message: Candice, call Laura a (b)(6)

t

4E333

Start: Tue 7/11/2017 5:00 PM
Required Attendees: Jackson, Candice; Breeding, Nathaniel; Broadwater, Sara; Holden, Ronald
Attachment: No
Message:

Weekly Communications & Policy Review

Start: Tue 7/11/2017 4:15 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Sherman, Brandon; Hill, Elizabeth; Bailey, Nathan; Ferguson, Gillum; Lee, Ebony; Smith, Kathleen; Manning, James
Attachment: No
Message: We will start at 4:15

OCR call with Foxx Oversight staff

Start: Tue 7/11/2017 3:00 PM
Required Attendees: Petersen, Molly; Sherman, Brandon; Jackson, Candice
Attachment: No
Message: Updated time and added call in information.

Call is back on to discuss the two leaked OCR documents as well as title IX. (b)(6)

Thank you,

Molly Petersen

t

Check-in w/ Sandy

Start: Tue 7/11/2017 2:15 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Director's Call

Start: Tue 7/11/2017 1:00 PM
Required Attendees: Battle, Sandra; Wender, Alice; Rapport, Adele; Douglass, Joshua; Blanchard, Timothy; August, Taylor; Fox, Wendella; Faer, Laura; Velez, Melanie; Chandra, Meena Morey; Romine, Aaron; Henson, Diane; Mangel, Linda; Poorten, William; Evans, Sherrell; Wills,
Attachment: No
Message:

--> Join Skype Meeting <https://meet.lync.com/usdedeop/sandra.battle/50CKHP0M>
Trouble Joining? Try Skype

Conversations About Leading, Transition to a New Administration Part II: What We're Learning

Start: Tue 7/11/2017 12:00 PM
Required Attendees: Zimmermann, Jacquelyn; Botel, Jason; Carter, Denise; Conaty, Joe; Jackson, Candice; Rosenfelt, Phil; Ryder, Ruth; Corey-Bey, Steven; Dowling, Maureen; Prince, Scott; Rudmann, Max; Suarez, Debra; Conner, Donald; Ellis, Kathryn; Hall, Marilyn; Judd, Elizab
Attachment: No
Message: Dear Excellence in Government Senior Fellows and Fellows, Prior Guest Leaders, Senior Executive Service Members, Presidential Management Fellows, Teaching Ambassador Fellows, Pathways to Leadership Fellows and Guests,
Please join your colleagues around

Conversations About Leading: Transition Part 2: What We're Learning

Start: Tue 7/11/2017 12:00 PM
Required Attendees: Zimmermann, Jacquelyn; Jackson, Candice; Lee, Ebony; Conaty, Joe; Rosenfelt, Phil; Carter, Denise; Ryder, Ruth; Dowling, Maureen
Attachment: No
Message: Dear ED Colleagues,
We are inviting you to participate in a panel discussion on the transition as part of Conversations About Leading (CAL). CAL is a long-standing professional development opportunity for ED staff, other federal agencies staff, and othe

Web Accessibility Listening Session

Start: Tue 7/11/2017 10:30 AM
Required Attendees: Jackson, Candice; Tom Wheeler; Kathleen C. Santora; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon; Tyler, Natasha (CRT)
Attachment: No
Message: Call-in details:

Phone nu (b)(6)
Passcode:

Meet w/ Eugene Volokh

Start: Tue 7/11/2017 8:30 AM
Attachment: No

m

Candice hard exit at 6:30pm

Start: Mon 7/10/2017 6:30 PM
Attachment: No
Message:

Check-in w/ Pete

Start: Mon 7/10/2017 4:00 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter
Attachment: No
Message:

m

Discussion w/ White House Initiative on HBCUs - Tammi Fergusson

Start: Mon 7/10/2017 3:00 PM
Required Attendees: Jackson, Candice; Fergusson, Tammi; McMahan, Arthur; Jones, Elyse; Franklin, Sedika; Sherman, Brandon
Attachment: No
Message: Hello,

Our location is 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and call me at 202-453-5799 to be escorted upstairs.

Thanks, we look forward to seeing you!

Chelsea C. Henderson
Office for Civi

IT help

Start: Mon 7/10/2017 2:45 PM
Required Attendees: Jackson, Candice; Reed, Carla
Attachment: No
Message:

Check-in w/ Sandy

Start: Mon 7/10/2017 1:30 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Meeting with Candice Jackson, Josh Venable, Bob Eitel & Nate Bailey

Start: Mon 7/10/2017 12:30 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; Venable, Joshua; EDCalendar; Bailey, Nathan; Eitel, Robert
Attachment: No
Message: MEETING WITH CANDICE JACKSON, JOSH VENABLE, BOB EITEL & NATE BAILEY
Location: LBJ Department of Education Building
Office of the Secretary
Address: 400 Maryland Avenue, SW
Washington, DC 20202
Contac

Students Advocating for Students - Jake Goldberg

Start: Mon 7/10/2017 10:30 AM
Required Attendees: Jackson, Candice; Jake Goldberg; Sherman, Brandon
Attachment: No
Message: Jake and Lori,

Please arrive 10 minutes early to clear security-- we are located at 400 Maryland Ave SW, Washington DC 20202.

Give me a call at 202-453-5799 when you arrive and I will escort you upstairs.

Thanks,

Chelsea C. Henderson
Office

f

Web Accessibility Briefing w/ Mary Lou Mobley

Start: Fri 7/7/2017 3:15 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Hoogstraten, Anne; Mobley, Mary Lou
Attachment: No
Message: Call-in details:

(b)(6)
Participant code: (b)(6)

(Leader Code for Candice's reference: (b)(6)

f

Weekly Update: Candice Jackson

Start: Fri 7/7/2017 2:15 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Meeting w/ SurvJustice

Start: Fri 7/7/2017 1:15 PM
Required Attendees: Jackson, Candice; Laura Dunn; (b)(6)
Attachment: No
Message: Please arrive 10 minutes early to clear security, and call me at (202) 453-5799 upon arrival to be escorted upstairs.

Thanks!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799 <tel:(202)%20453-5799>
C: 20271

Title IX/Transgender Meeting- Ed Whelan

Start: Fri 7/7/2017 12:30 PM
Required Attendees: Jackson, Candice; Sherman, Brandon; (b)(6)
Attachment: No
Message: Our address is:
400 Maryland Ave SW, Washington DC 20202.

Please allow about 10 minutes to clear security and enter the building.

Lunch w/ Kim Richey

Start: Fri 7/7/2017 11:45 AM
Required Attendees: Sherman, Brandon; Richey, Kimberly
Attachment: No
Message:

Interview: Candice Jackson & Erica Green (NY Times)

Start: Fri 7/7/2017 8:30 AM
Required Attendees: Hill, Elizabeth; Erica Green; Jackson, Candice
Attachment: No
Message:

t

Meeting with RAINN (Rape, Abuse & Incest National Network)

Start: Thu 7/6/2017 4:00 PM
Required Attendees: Jackson, Candice; Rebecca O'Connor
Attachment: No
Message: Hi Rebecca, our location is below. Please call me when you are at the building and I will escort you to the meeting.

400 Maryland Ave SW, Washington DC 20202

Thank you,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education

Conversations About Leading on The Transition Part II: What We're Learning briefing

Start: Thu 7/6/2017 3:30 PM
Required Attendees: Zimmermann, Jacquelyn; Jackson, Candice; Henderson, Chelsea
Attachment: No
Message: This briefing is in participation of your serving on the panel for the conversation.

t

RRTF OCR Work Group

Start: Thu 7/6/2017 2:00 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Sherman, Brandon; Kissel, Adam
Attachment: No
Message: Candice and Brandon:

Let's meet to review more deeply the list of DCLs and regulations that OCR would like to rescind. Adam has graciously volunteered to help with the POC "drill down effort". Please let me know if you have any questions.

Thanks,

Discussion w/ Teresa Manning - Medical Education & Biomedical Ethics

Start: Thu 7/6/2017 12:00 PM
Required Attendees: Jackson, Candice; susan.dunnell@hhs.gov
Attachment: No
Message: Please arrive 10 minutes early to clear security and be escorted upstairs.

Location: 400 Maryland Ave SW, Room 4E313, Washington DC, 20202

Discussion on Directions for CST

Start: Thu 7/6/2017 10:30 AM
Required Attendees: Jackson, Candice; Reed, Carla
Attachment: No
Message:

RRTF Discussion cont.

Start: Thu 7/6/2017 9:30 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Sherman, Brandon; Faiella, Matt
Attachment: Yes
Message: Hello all, I'm attaching the guidance and regs charts:

https://share.ed.gov/teams/OGC/DRS/Shared%20Documents/RRTF/Chart%20for%20Regulatory%20Review%205-18-17.docx

Follow-up on Importance of Privacy Listening Session

Start: Thu 7/6/2017 8:30 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Our location is 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and call me at 202-453-5799 to be escorted upstairs.

Thanks!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 20

w

Discussion (b)(5)

Start: Wed 7/5/2017 4:00 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Patel, Shiwali
Attachment: No
Message:

Check-in w/ Chelsea

Start: Wed 7/5/2017 3:30 PM
Required Attendees: Jackson, Candice; Henderson, Chelsea
Attachment: No
Message:

w

Discussion on Civil Rights Reviews for MSAP

Start: Wed 7/5/2017 2:45 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Hanna-Weir, Mary; Hibbard, Douglas; Thomas, Jordan
Attachment: No
Message: The topic will be identifying a cohesive strategy for addressing compliance concerns raised by OCR field offices, PLG attorneys, and/or DOJ Civil Rights related to ongoing investigations.

Lunch with Jim

Start: Wed 7/5/2017 1:00 PM
Required Attendees: Ferg-Cadima, James
Attachment: No

Trustees of Princeton University v. Department of Education - Jill Siegelbaum

Start: Wed 7/5/2017 11:00 AM
Required Attendees: Jackson, Candice; Siegelbaum, Jill
Attachment: No
Message:

Summit Discussion

Start: Wed 7/5/2017 10:00 AM
Required Attendees: Bailey, Nathan; Jackson, Candice; Sherman, Brandon; Eitel, Robert; Menashi, Steven; Hill, Elizabeth
Attachment: No
Message: Let me know if this time isn't workable.

Items we should discuss:
1. Summit run of show/logistics
2. Policy implications (Candice/Steve's document)
3. Prepping the Secretary

DCL

Start: Wed 7/5/2017 9:30 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon
Attachment: No
Message:

t

Monthly Meeting with Philadelphia - (b)(6)

Start: Tue 7/4/2017 11:00 AM
Required Attendees: Jackson, Candice; Fox, Wendella
Attachment: No
Message: Hi Wendella, Candice will call you on your desk phone. Thanks.

m

Call on Senator Feinstein + Palo Alto Case

Start: Mon 7/3/2017 1:00 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Faer, Laura; Battle, Sandra; Wood, James
Attachment: No
Message: Call-in details:
(b)(6)
Leader: (b)(6)
Participant: (b)(6)

Meet & Greet w/ Team 5

Start: Mon 7/3/2017 10:15 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Butler, Connie; Scott, Nikisha; Barton, Cynthia A; Wang, Ting-Ting; Lee, Michael
Attachment: No
Message:

f

Conference call w/ Michelle Vaughan et. al

Start: Fri 6/30/2017 5:40 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Edwards, Lachauna; Hollis, Virgil; Williams, Cassandra; Lockett, Cerrone; Calloway-Spencer, Ebony
Attachment: No
Message: Here are the conference line details:

Call (b)(6)
Leader pin (b)(6)
Participant code (b)(6)

Coffee w/ Beth

Start: Fri 6/30/2017 4:30 PM
Required Attendees: Kelley, Beth (CRT)
Attachment: No

Weekly Update: Candice Jackson

Start: Fri 6/30/2017 3:45 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Bi-Weekly CRDC Meeting

Start: Fri 6/30/2017 1:00 PM
Required Attendees: Jackson, Candice; Brown, Janis; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James; Schifferli, Mary; Olmeda, Rosa; McDonald, Stefanie; Miller, Stephanie
Attachment: No
Message:

Atlanta De-Brief w/ Peter Bergstrom

Start: Fri 6/30/2017 11:30 AM
Required Attendees: Jackson, Candice; Bergstrom, Peter
Attachment: No
Message:

Follow-up on RD Discussion on Draft Field Instruction

Start: Fri 6/30/2017 10:30 AM
Required Attendees: Jackson, Candice; Velez, Melanie; Henson, Diane; Rapport, Adele; Chandra, Meena Morey; August, Taylor; Romine, Aaron; Douglass, Joshua; Blanchard, Timothy; Fox, Wendella; Faer, Laura; Mangel, Linda; Wender, Alice; Bergstrom, Peter; Sherman, Brandon; Morg
Attachment: No
Message: Call (b)(6)
Leader (b)(6)
Participant (b)(6)

Discussion (b)(6)

Start: Fri 6/30/2017 10:00 AM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message: Pete—call in on Candice's line at (b)(6)

Mass Filers

Start: Fri 6/30/2017 9:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Ferg-Cadima, James; Sherman, Brandon
Attachment: No
Message:

ANIA RDO (REGULAR DAY OFF)

Start: Fri 6/30/2017 12:00 AM
Required Attendees: Kasior, Anna; Bergstrom, Peter; Morgan, Earl; Henderson, Chelsea; Jackson, Candice (Candice.Jackson@ed.gov)
Attachment: No
Message:

t

Work Dinner in NW near DuPont Circle

Start: Thu 6/29/2017 6:30 PM
Attachment: No

Candice hard exit at 4:30pm

Start: Thu 6/29/2017 4:30 PM
Attachment: No
Message:

call with Candice Jackson

Start: Thu 6/29/2017 4:00 PM
Required Attendees: Chaudhry, Neena; Jackson, Candice; Ferg-Cadima, James; Reyes, Alejandro; Faiella, Matt; Gettler, Rachel; Kasior, Anna; Chu, Anna; Onyeka-Crawford, Adaku; Henderson, Chelsea; Brodsky, Alexandra
Attachment: No
Message: Dial In Number: (b)(6)
Conference Room Number: (b)(6)
Organizer PIN: (b)(6)

Discussion w/ Cody Reynolds

Start: Thu 6/29/2017 1:00 PM
Required Attendees: Jackson, Candice; Reynolds, Cody
Attachment: No
Message:

AEI / Thomas Fordham Institute Speaking Engagement

Start: Thu 6/29/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: As part of AEI's Emerging Education Policy Scholars discussion series, this meeting will be held on Thursday and Friday, June 29th and 30th at AEI. Candice you will lead a discussion entitled "The Trump Administration and School Choice" by talking about

Discussion on deciding official for OCR matter - Amber Goodman

Start: Thu 6/29/2017 9:00 AM
Required Attendees: Jackson, Candice; Goodman, Amber
Attachment: No
Message:

Meet w/ David Morrell

Start: Thu 6/29/2017 8:30 AM
Attachment: No

w

Monthly Meeting with New York - (b)(6)

Start: Wed 6/28/2017 2:00 PM
Required Attendees: Jackson, Candice; Blanchard, Timothy
Attachment: No
Message: Hi Tim, Candice will call you on your desk phone. Thanks.

t

Monthly Meeting with San Francisco - (b)(6)

Start: Tue 6/27/2017 4:00 PM
Required Attendees: Jackson, Candice; Faer, Laura
Attachment: No
Message: Hi Laura, Candice will call you on your desk phone. Thanks.

t

NACUA Conference

Start: Tue 6/27/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice is scheduled to speak on Tuesday, June 27 at 4:45 pm.

http://www.nacua.org/program-events/nacua-annual-conference/2017-nacua-annual-conference/schedule/highlights

Vendor Confirmation Number Class, Flight, and Seat, Fare Type Dates & Times L

m

Dinner with Conservatives for Education Reform (CFER)

Start: Mon 6/26/2017 7:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: POC:
Elizabeth English
Manager of External Affairs | Domestic Policy Studies
P: (b)(6) C: (b)(6)
aei.org |

Discussion on Racial Discipline Cases w/ Michael Wesley

Start: Mon 6/26/2017 3:30 PM
Required Attendees: Jackson, Candice; Wesley, Michael
Attachment: No
Message: Call Michael at (b)(6)

Follow - Up (b)(5)

Start: Mon 6/26/2017 3:00 PM
Required Attendees: Rosenfelt, Phil; Ferg-Cadima, James; Crum, Laurette; St.Pierre, Tracey; Esquith, David; Conaty, Joe; Surprenant, Kala; Wills, Randolph; Jackson, Candice; Henderson, Chelsea; Reyes, Alejandro
Attachment: No
Message:

2017-18 CRDC Info Package Discussion

Start: Mon 6/26/2017 2:00 PM
Required Attendees: Jackson, Candice; Brown, Janis; Reyes, Alejandro; Ferg-Cadima, James
Attachment: No
Message:

Busy

Start: Mon 6/26/2017 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting with David Warren

Start: Mon 6/26/2017 10:00 AM
Required Attendees: Jackson, Candice; David Warren (b)(6) Sarah Flanagan
Attachment: No
Message: Our location is 400 Maryland Ave SW, Room 4E313, Washington DC 20202

Please contact me when you are at the security desk checking in. Thank you.

Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Secretary for Management and Opera

s

FW: Save the Date - PLG Family Picnic

Start: Sat 6/24/2017 11:00 AM
Required Attendees: Gettler, Rachel; Jackson, Candice; Cartagena, Evan; Minami, Kristine; Acosta, Matthew; Bykerk, Ashley; Thomas, Jordan; OCR Program Legal Group; Dallo, Amanda (CRT) (Amanda.Dallo@usdoj.gov); Lanvers, Charlotte (CRT) (Charlotte.Lanvers@usdoj.gov); santosms
Attachment: No
Message:

-----Original Appointment-----
From: Gettler, Rachel
Sent: Thursday, May 11, 2017 9:42 AM
To: Gettler, Rachel; OCR Program Legal Group; Dallo, Amanda (CRT) (Amanda.Dallo@usdoj.gov); Lanvers, Charlotte (CRT) (Charlotte.Lanvers@usdoj.gov); santosms

f

Texas A&M Discussion with Dallas RD - Taylor August

Start: Fri 6/23/2017 4:45 PM
Required Attendees: Jackson, Candice; August, Taylor
Attachment: No
Message: Candice will call you at (b)(6) Thanks!

Check in w/ Pete

Start: Fri 6/23/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Interim Title IX Meeting

Start: Fri 6/23/2017 1:30 PM
Required Attendees: Jackson, Candice; Patel, Shiwali; Faiella, Matt; Yao, Alice; Reyes, Alejandro; Wheeler, Joseph; Gettler, Rachel
Attachment: No
Message: Call in details:

(b)(6)
Leader: (b)(6)
Participant: (b)(6)

Leadership Development Program - Ollie Cantos

Start: Fri 6/23/2017 1:00 PM
Required Attendees: Jackson, Candice; Cantos, Ollie
Attachment: No
Message:

Discussion with Emily Dickens - Thurgood Marshall College Fund

Start: Fri 6/23/2017 11:45 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Our location is 400 Maryland Ave SW, Washington DC, 20202.
Please arrive 10 minutes early to clear security and call me at 202-453-5799 to be escorted upstairs.

Thanks!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O:

Phone Call with Ray and Jerry

Start: Fri 6/23/2017 11:00 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Conference line details:

(b)(6)
Leader: (b)(6)
Participant: (b)(6)

f

Follow up Meeting with SAVE et al re Title IX

Start: Fri 6/23/2017 9:30 AM
Required Attendees: Jackson, Candice; Edward Bartlett; (b)(6) Ferg-Cadima, James; Tom Wheeler; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon; (b)(6) 'Ncfmcarolinas'; 'henry, ronald'; Henry, Ronald
Attachment: No
Message: Our location is 400 Maryland Ave SW Washington DC 20202. Please arrive 10 minutes early to clear security and call me at 202-453-5799 to be escorted upstairs. Thank you!

Call in details:

(b)(6)
Leader (b)(6)
Participant (b)(6)

Chel

Communications Strategy Follow-up Discussion

Start: Fri 6/23/2017 9:00 AM
Required Attendees: Venable, Joshua; Lee, Ebony; Menashi, Steven; Jackson, Candice; Sherman, Brandon; Bailey, Nathan; Hill, Elizabeth; Manning, James; Ferguson, Gillum; Eitel, Robert
Attachment: No
Message:

t

OCR Academy - EMPLOYEE RESOURCE SERIES: ESSENTIAL ETHICS REQUIREMENTS FOR ALL OCR EMPLOYEES

Start: Thu 6/22/2017 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users; WDCFB6-4E333; Carey, Robert M.; Martin, Emily; Briggs, Judy; Attebury, Danee; Cho, Richard; Anderson, Sharon; Morgan, Sarah E.; Dooley, Nicole; Montaque, Jamila; Curry, Jessica; Thomas, Andre; Haake, Sarah; Clemons, Tyler; S
Attachment: Yes
Message: "EMPLOYEE RESOURCE SERIES: ESSENTIAL ETHICS REQUIREMENTS FOR ALL OCR EMPLOYEES"

Join us for the OCR Academy session taking place on Thursday, June 22, 2017, from 2:00pm to 3:00pm, Eastern Time.

Supplementing resources already available through the

OCR/OSERS Coordination Brainstorm

Start: Thu 6/22/2017 11:30 AM
Required Attendees: Ryder, Ruth; Dirrigl, Mary Louise; Jackson, Candice; Richey, Kimberly; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James; Hoogstraten, Anne; Dennis, Doreen; Costello, Bianca; Greczek, Elizabeth; WalkingEagle, Karen; Dimmick, Brian; Scott, Duane N.; Wie
Attachment: No
Message: Hello,

OSERS is excited to be welcoming our new Deputy Assistant Secretary Kim Richey next week—we hope to have her join the call. Please use the following details to join the meeting:

Conference Line (b)(6)
Participant Code (b)(6)
Leade

Attorney Candidates

Start: Thu 6/22/2017 11:00 AM
Required Attendees: Eitel, Robert; Jackson, Candice; Menashi, Steven; Ventimiglia, Eric
Attachment: No
Message:

Monthly Meeting with Metro - (b)(6)

Start: Thu 6/22/2017 11:00 AM
Required Attendees: Jackson, Candice; Wender, Alice
Attachment: No
Message: Hi Alice, Candice will call you on your desk phone. Thanks.

t

Importance of Privacy Listening Session

Start: Thu 6/22/2017 8:30 AM
Required Attendees: Kellie Fiedorek; Kasior, Anna; Henderson, Chelsea; Jackson, Candice; Gary McCaleb
Attachment: No
Message:

Kellie Fiedorek
Legal Counsel
Alliance Defending Freedom
(b)(6)

This e-mail message from Alliance Defending Freedom and any accompanying documents

w

Title IX Strategy

Start: Wed 6/21/2017 5:00 PM
Required Attendees: Kissel, Adam; Henderson, Chelsea; Menashi, Steven; Sherman, Brandon
Attachment: No
Message: (b)(5) Chelsea, I'd love for you to join this meeting as well. Thanks all.

University of Hawaii Program Discussion

Start: Wed 6/21/2017 3:30 PM
Required Attendees: Jackson, Candice; Chang, Lisa; Battle, Sandra; Mangel, Linda; Medak, Kelli; Dunne, Sarah; Sell, Timothy
Attachment: No
Message: Sorry Candice has to push this back 15 minutes

Conference line information:
(b)(6)
Leader: (b)(6)
Participant: (b)(6)

Title IX/Fair Process Listening Session (Part 2)

Start: Wed 6/21/2017 1:00 PM
Required Attendees: Jackson, Candice; (b)(6) Menashi, Steven
Attachment: No
Message: Location: 400 Maryland Ave SW, Room 2W240-20

Conference line: (b)(6)
Leader: (b)(6)
Participant: (b)(6)

Please arrive 10 minutes to clear security.
Please contact Anna Kasior (202-341-9456) or Chelsea Henderson (202-453-5799) for an esc

End Rape on Campus Meeting

Start: Wed 6/21/2017 12:00 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Lee, Ginny; Tenebaum, Madison; Acosta, Matthew; Bykerk, Ashley; Cartagena, Evan; Thomas, Jordan; Teigen, Katie; Annie E. Clark; (b)(6)
Attachment: No
Message: Our location is 400 Maryland Ave SW, Washington DC 20202. Please arrive 10 minutes early to clear security and call me at (202) 453-5799 to be escorted upstairs.

Thanks!

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O:

w

(b)(5)

Start: Wed 6/21/2017 10:00 AM
Required Attendees: Ferg-Cadima, James; Crum, Laurette; St.Pierre, Tracey; Esquith, David; Conaty, Joe; Rosenfelt, Phil; Surprenant, Kala; Ellis, Kathryn; Wills, Randolph; Jackson, Candice; Henderson, Chelsea; Canty, Waquesha; Reyes, Alejandro
Attachment: Yes
Message: Call-i (b)(6)
Participant cod

Privileged/Deliberative/Confidential

Background
(b)(5)

EH17 Tabletop Exercise

Start: Wed 6/21/2017 10:00 AM
Required Attendees: Luczak, Ronald; Pepin, Andrew; DeVos, Betsy; Hawley, Colette; Venable, Joshua; Simmons, Lee (Dougie); Senecal, Lisa; Stracke, Linda; Ham, Holly; Botel, Jason; Jackson, Candice; Viana, Jose; Smith, Kathleen; Menashi, Steven; Bailey, Nathan; Manning, James
Attachment: Yes
Message: Attached is the slide deck for the Table Top. If you believe others in office should attend/call in please feel free to forward.

Eagle Horizon is an annual continuity exercise that examines the federal government's ability to perform its essen

OCR Regional Office Planning

Start: Wed 6/21/2017 9:00 AM
Required Attendees: Carter, Denise; Luczak, Ronald; Jackson, Candice; Kepler, Jeffrey; Bergstrom, Peter; Cutler, Samantha
Attachment: No
Message:

BUSY (out of office)

Start: Wed 6/21/2017 8:00 AM
Attachment: No

t

Canceled: Call Candice Jackson

Start: Tue 6/20/2017 6:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message: Background on how inter-agency Title IX investigations are handled.

Dinner w/ NCTE

Start: Tue 6/20/2017 6:00 PM
Attachment: No

Bi-weekly Title VI Meeting

Start: Tue 6/20/2017 4:00 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Greenspahn, Dan; Hanna-Weir, Mary; Hibbard, Douglas; Joyce, Bridget; Seugling, Carolyn; Sherman, Brandon; Henderson, Chelsea; Bull, Brittany; Trachman, William
Attachment: No
Message: For those calling in:

(b)(6)
Participant (b)(6)

(for Candice—leader: (b)(6)

Monthly Meeting with Cleveland - (b)(6)

Start: Tue 6/20/2017 3:00 PM
Required Attendees: Jackson, Candice; Chandra, Meena Morey
Attachment: No
Message: Candice will call you on your desk phone. Thanks.

t

Meeting with Gina Smith and Leslie Gomez

Start: Tue 6/20/2017 2:00 PM
Required Attendees: Gomez, Leslie; Smith, Gina Maisto; Jackson, Candice
Attachment: No
Message: Our location is below. Please call me when you are at the building and I will escort you to the meeting.

400 Maryland Ave SW, Washington DC 20202

Thank you,

Chelsea C. Henderson
Office for Civil Rights
US Department of Education
O: 2024535799

Peltier & Rules of Appearance meeting with OGC

Start: Tue 6/20/2017 12:00 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Wheeler, Joseph; Reyes, Alejandro; Ellis, Kathryn; Santos, Vanessa; Tucker, Michelle
Attachment: No
Message:

Call w/ Melanie Velez - Boy Scouts matter

Start: Tue 6/20/2017 11:15 AM
Required Attendees: Jackson, Candice; Hoogstraten, Anne; Velez, Melanie; Sherman, Brandon
Attachment: No
Message: Call-in information:

(b)(6)
Leader: (b)(6)
Participant: (b)(6)

OCR Academy Supreme Court Round-Up

Start: Tue 6/20/2017 11:00 AM
Required Attendees: Jackson, Candice; Cantos, Ollie
Attachment: No
Message:

Bi-weekly DRT Meeting

Start: Tue 6/20/2017 10:00 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Hoogstraten, Anne; Dennis, Doreen; Costello, Bianca; Greczek, Elizabeth; WalkingEagle, Karen; Dimmick, Brian; Scott, Duane N.; Wiegman, Elizabeth (Betsey).; Sherman, Brandon; Henderson, Chelsea; Bull, Br
Attachment: No
Message: Call-in details:

(b)(6)
Participant: (b)(6)

(for Candice—leader: (b)(6)

Interview: Candice Jackson (b)(6)

Start: Tue 6/20/2017 9:30 AM
Required Attendees: Ventimiglia, Eric; Jackson, Candice
Attachment: No
Message:

BUSY (out of office)

Start: Tue 6/20/2017 8:00 AM
Attachment: No

m

APLU

Start: Mon 6/19/2017 7:00 PM
Required Attendees: Jackson, Candice; Sara King
Attachment: No
Message:
LOCATION: Westin Washington, DC City Center Hotel. 1400 M Street NW Washington, DC 20005 in the Monticello Ballroom

We are rescheduling the speaking for 7pm. Apologies for the change.

POC: Sara King
Executive Assistant to the President
Associ

Weekly Communications & Policy Review

Start: Mon 6/19/2017 4:30 PM
Required Attendees: Eitel, Robert; Lee, Ebony; Ferguson, Gillum; Bailey, Nathan; Hill, Elizabeth; Smith, Kathleen; Jackson, Candice; Manning, James; Goad, Robert
Attachment: No
Message: Please remove from your calendar's Matt Frendeway's 4-5 pm weekly communications meeting and replace with this meeting. Thanks.

Monthly Meeting with Kansas City - (b)(6)

Start: Mon 6/19/2017 3:00 PM
Required Attendees: Jackson, Candice; Douglass, Joshua
Attachment: No
Message: Hi Josh, Candice will call you on your desk phone. Thanks.

Interview: Brittany Bull/Candice Jackson

Start: Mon 6/19/2017 2:15 PM
Required Attendees: Ventimiglia, Eric; Jackson, Candice
Attachment: No
Message:

Meeting on Title VI, PLG

Start: Mon 6/19/2017 1:30 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Foster, Richard; Greenspahn, Dan; Hanna-Weir, Mary; Hibbard, Douglas; Joyce, Bridget; Seugling, Carolyn
Attachment: No
Message: Conference line info:

(b)(6)
Leader: (b)(6)
Participant: (b)(6)

Interview: (b)(6) /Candice Jackson

Start: Mon 6/19/2017 1:00 PM
Required Attendees: Ventimiglia, Eric; Jackson, Candice
Attachment: No
Message:

Deciding Official / Employee Relations

Start: Mon 6/19/2017 12:15 PM
Required Attendees: Jackson, Candice; Goodman, Amber; Morgan, Earl
Attachment: No
Message: (b)(5),(b)(6)

IGA & OCR Follow Up

Start: Mon 6/19/2017 10:45 AM
Required Attendees: Reynolds, Cody; Jackson, Candice
Attachment: No
Message: Hello Candice,

It looks like 4-4:30 on Thursday would be a good time for us to meet and catch up. Let me know if this doesn't work for you.

Sincerely,

Cody

m

Call with Athena Del Rosario

Start: Mon 6/19/2017 10:00 AM
Required Attendees: Jackson, Candice; Athena Del Rosario
Attachment: No
Message: Article on Athena in Outsports.com <http://outsports.com/>
http://www.outsports.com/2017/5/31/15722952/transgender-ncaa-soccer-athena-del-rosario

BUSY (out of office)

Start: Mon 6/19/2017 9:00 AM
Attachment: No

f

Candice Hard Exit at 3:30pm

Start: Fri 6/16/2017 3:30 PM
Attachment: No

Meeting with Roger Severino

Start: Fri 6/16/2017 12:00 PM
Required Attendees: Jackson, Candice; Severino, Roger (HHS/OCR)
Attachment: No
Message: Our location is 400 Maryland Ave SW, Room 4E313, Washington DC 20202.

Thank you, Anna Kasior

Title IX & LGBT Students

Start: Fri 6/16/2017 10:00 AM
Required Attendees: Jackson, Candice; Harper Jean Tobin; Gregory T. Angelo; Yao, Alice; Wheeler, Joseph
Attachment: No
Message: Hi Everyone, here is a placeholder for the meeting. The attendees I have thus far are:
Harper Jean Tobin – NCTE
Mara Keisling –NTCE
Nat Malkus - AEI
Gregory T. Angelo - LCR Gregory T. Angelo
Jordan Evans -LCR
Cassandra Pick -LCR
Regina Roberts -

Weekly Update: Candice Jackson

Start: Fri 6/16/2017 9:45 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Interview: (b)(6) Candice Jackson

Start: Fri 6/16/2017 9:00 AM
Required Attendees: Ventimiglia, Eric; Jackson, Candice
Attachment: No
Message:

t

Follow-up on Discussion W/ Candice

Start: Thu 6/15/2017 5:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Wills, Randolph; Karvonides, Mia; Chang, Lisa; Ashley, Carol
Attachment: No
Message:

Pre-Listening Session Discussion

Start: Thu 6/15/2017 4:45 PM
Required Attendees: Jackson, Candice; Morgan, Earl; Reyes, Alejandro; Ferg-Cadima, James
Attachment: No
Message:

t

Briefing on the National Disability Rights Network

Start: Thu 6/15/2017 12:30 PM
Required Attendees: Jackson, Candice; Greczek, Elizabeth; Reyes, Alejandro; Ferg-Cadima, James; Hoogstraten, Anne
Attachment: No
Message:

Racial & Ethnic Preferences and Discrimination

Start: Thu 6/15/2017 11:00 AM
Required Attendees: Jackson, Candice; (b)(6) Roger Clegg
Attachment: No
Message: Please arrive 10 minutes early to clear security and be escorted upstairs.

Location: 400 Maryland Ave SW, Room 4E313, Washington DC, 20202

Thank you,
Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Secretary for Management a

Meet w/ Brandon & Chelsea re RRTF

Start: Thu 6/15/2017 10:00 AM
Attachment: No

Ilene Zackowitz, Ph.D, CPE Discussion

Start: Thu 6/15/2017 9:15 AM
Required Attendees: Jackson, Candice; Ilene Zackowitz
Attachment: No
Message: Hi Ilene, had to update calendar, I hope this still works for you.

Candice will call you at 9.15am. Thank you, Anna Kasior

ANIA OUT OF COUNTRY

Start: Thu 6/15/2017 12:00 AM
Required Attendees: Kasior, Anna; Jackson, Candice; Bergstrom, Peter; Morgan, Earl
Attachment: No
Message:

w

Debrief on RD call

Start: Wed 6/14/2017 5:15 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

National Black Caucus of State Legislators (NBCSL)

Start: Wed 6/14/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:
National Black Caucus of State Legislators (NBCSL), I would like to invite you to participate in our upcoming policy briefing on "Moving Historically Black Colleges and Universities Forward" on Wednesday, June 14th from 1:30 p.m. to 3:00 p.m. to discu

Direct Threat/Self Harm Discussion

Start: Wed 6/14/2017 11:30 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James; Dimmick, Brian; Wiegman, Elizabeth (Betsey).; Hoogstraten, Anne
Attachment: No
Message: Must reschedue due to hearing prep

Meeting with AASCU

Start: Wed 6/14/2017 10:00 AM
Required Attendees: Jackson, Candice; Zola, Michael
Attachment: Yes
Message: Location: 400 Maryland Ave, SW, Room 4E313, Washington DC 20202

Attendees: Michael Zola, Esq.
Dr. Muriel Howard

w

OSEP Leadership Conference - OCR Follow Up Meeting

Start: Wed 6/14/2017 9:00 AM
Required Attendees: Jackson, Candice; Greczek, Elizabeth; Faiella, Matt; Dennis, Doreen; Hoogstraten, Anne
Attachment: No
Message:

t

Dinner

Start: Tue 6/13/2017 7:00 PM
Required Attendees: Jackson, Candice; Edward Bartlett; (b)(6) Ferg-Cadima, James; Tom Wheeler; Reyes, Alejandro; Faiella, Matt; Sherman, Brandon
Attachment: No
Message: Tom, Candice asked that I invite you to this dinner.

The dinner will be in a private dining area and will be with representatives from SAVE. Please let me know if you would be interested in attending.

Attendees from SAVE will be:
* Ronald Henry

Meet with David Morrell

Start: Tue 6/13/2017 5:15 PM
Attachment: No

Meeting with Michael Lissack/ Empowering Victims

Start: Tue 6/13/2017 4:00 PM
Required Attendees: Jackson, Candice; Michael Lissack; Larry Snowhite
Attachment: No
Message: Please arrive 10 minutes early to clear security and be escorted upstairs.

Location: US Department of Education, Office for Civil Rights, 400 Maryland Ave SW, Room 4E313, Washington DC 20202

Guests: Michael Lissack
Larry Snowhite
Renn Brown
D

GAO study

Start: Tue 6/13/2017 3:45 PM
Required Attendees: Jackson, Candice; Ferg-Cadima, James
Attachment: No
Message:

AL ESEA Letter (letter attached below)

Start: Tue 6/13/2017 3:30 PM
Required Attendees: Jackson, Candice; Foster, Richard; Reyes, Alejandro; Seugling, Carolyn; Salters, Bridgett; Faiella, Matt
Attachment: Yes
Message:

Monthly Meeting with Dallas - (b)(6)

Start: Tue 6/13/2017 3:00 PM
Required Attendees: Jackson, Candice; August, Taylor
Attachment: No
Message: Hi Taylor, Candice will call you on your desk phone. Thanks

RD Discussion on Draft Field Instructions

Start: Tue 6/13/2017 2:15 PM
Required Attendees: Bergstrom, Peter; Velez, Melanie; Morgan, Earl; Jackson, Candice; Henson, Diane; Rapport, Adele; Chandra, Meena Morey; August, Taylor; Romine, Aaron; Douglass, Joshua; Blanchard, Timothy; Fox, Wendella; Faer, Laura; Mangel, Linda; Wender, Alice
Attachment: No
Message: Updating conference line - RDs only on this call

t

Title IX / Candice Jackson

Start: Tue 6/13/2017 1:00 PM
Required Attendees: Manning, James; Jackson, Candice
Attachment: No
Message: Purpose to discuss Title IX language

Please let me know if this works for your schedule.

Lunch with Jana Toner

Start: Tue 6/13/2017 12:00 PM
Attachment: No

NWLC Meeting for the Office for Civil Rights

Start: Tue 6/13/2017 10:00 AM
Required Attendees: beth.kelley@usdoj.gov; Reyes, Alejandro; Ferg-Cadima, James (b)(6) Gettler, Rachel; Faiella, Matt; Patel, Shiwali; Wheeler, Joseph
Attachment: No
Message: Location is 400 Maryland Ave SW, Room 2W248-20

Neena,
Please provide me with the names of the attendees from NWLC. Please allow 10 minutes to clear security.

Thank you.
Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Se

PLG Instructions on Processing Transgender Student Complaints

Start: Tue 6/13/2017 9:30 AM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Faiella, Matt; Yao, Alice
Attachment: No
Message:

Meet up with Jose Viana

Start: Tue 6/13/2017 9:00 AM
Required Attendees: Jackson, Candice; Viana, Jose
Attachment: No
Message:

m

Candice hard exit at 6:30pm

Start: Mon 6/12/2017 6:30 PM
Attachment: No
Message:

Coffee w/ Dennis Cariello

Start: Mon 6/12/2017 4:30 PM
Attachment: No

Meeting with Tamara Merges

Start: Mon 6/12/2017 4:00 PM
Required Attendees: Jackson, Candice; Merges, Tamara
Attachment: No
Message: FYI – this will cut about 15 minutes into the end bi-weekly office meeting

m

"Threat to Self" Meeting

Start: Mon 6/12/2017 1:00 PM
Required Attendees: Wheeler, Tom (CRT); Jackson, Candice; (b)(6) Deloise P. Butler; Faiella, Matt
Attachment: No
Message: MEETING STARTS AT 1.30PM

Candice Jackson
Alejandro Reyes
Jim Ferg-Cadima
Matt Faiella
Brian Dimmick

Other Attendees:

1. Susan Davis, Associate Vice President for Student Affairs/Liaison to the General Counsel, University of Virginia
2.

NDRN Conference

Start: Mon 6/12/2017 8:30 AM
Required Attendees: Greczek, Elizabeth; Jackson, Candice
Attachment: Yes
Message: Candice,
This Conference is a meeting with the Legal Directors of the Protection and Advocacy programs across the country as part of the National Disability Rights Network.

The Union Station train leaves at 9.05 am (train 412) for Baltimore, you arr

Annual Leave

Start: Mon 6/12/2017 12:00 AM
Required Attendees: Bergstrom, Peter; Jackson, Candice; Morgan, Earl; Jordan, Lavern; Reed, Carla; Boone, Nichelle; Kasior, Anna
Attachment: No
Message:

f

Civil Rights Issues Raised be ESCA Statements

Start: Fri 6/9/2017 5:15 PM
Required Attendees: Jackson, Candice; Salters, Bridgett; Foster, Richard; Seugling, Carolyn
Attachment: No
Message: Sorry, Candice has to clear her calendar for the rest of the day due to an urgent project due COB today that she just received, can we move this to tomorrow? Thank you all, Ania

Peltier & Rules of Appearance

Start: Fri 6/9/2017 3:30 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Ellis, Kathryn; Wheeler, Joseph
Attachment: No
Message:

Lunch with Ania & Pete

Start: Fri 6/9/2017 1:30 PM
Required Attendees: Bergstrom, Peter; Kasior, Anna
Attachment: No

ADR matter

Start: Fri 6/9/2017 12:30 PM
Required Attendees: (b)(6) Jackson, Candice; Kim, Eun (OGC)
Attachment: No
Message: Candice,

(b)(6)

ED-17-0431-A-003476

f

APLU Meeting

Start: Fri 6/9/2017 11:00 AM
Required Attendees: Jackson, Candice; Sara King
Attachment: No
Message: Attendees: Peter McPherson, Craig Lindwarm and Travis York.

RMG Meeting with remaining staff

Start: Fri 6/9/2017 10:00 AM
Required Attendees: Jackson, Candice; Merges, Tamara; Reed, Carla; Stover, Sandra
Attachment: No
Message: Sandy, we can call you, just please provide a good number to reach you on.

Weekly Update: Candice Jackson

Start: Fri 6/9/2017 9:45 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

meet with Candice on Title IX summit

Start: Fri 6/9/2017 9:00 AM
Required Attendees: Jackson, Candice; Wheeler, Joseph
Attachment: No
Message: Joe please forward this invite the necessary individuals.

Project Due 8am

Start: Fri 6/9/2017 12:00 AM
Attachment: No

t

PLG

Start: Thu 6/8/2017 3:00 PM
Required Attendees: Gettler, Rachel; Battle, Sandra; Cantos, Ollie; Dimmick, Brian; Evans, Sherrell; Minami, Kristine; Berkowitz, David; Brown, Janis; Butler, Connie; Costello, Bianca; Dennis, Doreen; Faiella, Matt; Ferg-Cadima, James; Foster, Richard; Greczek, Elizabeth; G
Attachment: No
Message: Please join us for PLG's May/June Birthday Celebration. We will celebrate the following PLG birthdays:

~~May~~

~~Jane~~ Title IX
~~Connie~~ Connie
~~Elizabeth~~ Elizabeth
~~Rachel~~ Rachel
Mary S.
Joe

Let me know i

Attorney Resume Review

Start: Thu 6/8/2017 2:15 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Menashi, Steven
Attachment: No
Message: Let's meet to discuss the attorney resumes and to develop a timeline for any in-person interviews of telephone candidates and final recommendations to Josh.

CRDC Demonstration

Start: Thu 6/8/2017 11:00 AM
Required Attendees: Jackson, Candice; Brown, Janis
Attachment: No
Message:

t

Academic Freedom Listening Session

Start: Thu 6/8/2017 8:00 AM
Required Attendees: Kellie Fiedorek; Jackson, Candice
Attachment: No
Message: Attendees:
Kellie Fiedorek – main POC - (b)(6)
Casey Mattox
Robert Shibley - FIRE
Peter Bonilla - FIRE
Tyler Coward - FIRE

Kellie Fiedorek
Legal Counsel
Alliance Defending Freedom
(b)(6)

w

Call Ray Bonilla

Start: Wed 6/7/2017 6:00 PM
Attachment: No

Call with Ms. Deriece Pate Bennet, Deputy Executive Director, NBCSL

Start: Wed 6/7/2017 5:30 PM
Required Attendees: Jackson, Candice; Deriece Pate Bennett
Attachment: No
Message: Rescheduling - Candice, please call Deriece on her cell a(b)(6)

IVLP Request for Colombian Group on Educational Access Wed. 6/7

Start: Wed 6/7/2017 4:00 PM
Required Attendees: Reyes, Alejandro; Jackson, Candice; Kasior, Anna
Attachment: Yes
Message:

Coffe with Beth Kelley

Start: Wed 6/7/2017 3:00 PM
Required Attendees: Jackson, Candice; Kelley, Beth (CRT)
Attachment: No
Message:

Monthly Meeting with Chicago - (b)(6)

Start: Wed 6/7/2017 2:00 PM
Required Attendees: Jackson, Candice; Rapport, Adele
Attachment: No
Message: Hi Adele, Candice will call you on your desk phone. Thanks.

AEI use of CRDC Discussion with OCR

Start: Wed 6/7/2017 12:30 PM
Required Attendees: Jackson, Candice; Brown, Janis; Schifferli, Mary; Olmeda, Rosa; McDonald, Stefanie; Miller, Stephanie; Reyes, Alejandro; Faiella, Matt; Nat Malkus
Attachment: No
Message: OCR Staff,

Transportation to and from the meeting has been reserved. The car will be waiting at the Ed basement garage, where the security posts are. The car will pick everyone up at 12.10pm and take you to AEI, and then pick everyone up from AEI at 1

Meet car

Start: Wed 6/7/2017 12:10 PM
Attachment: No

w

Interview with (b)(6) Date Change

Start: Wed 6/7/2017 11:00 AM
Required Attendees: Cox-Roush, Deborah; Jackson, Candice; Ventimiglia, Eric; Kasior, Anna
Attachment: Yes
Message: Date changed as candidate is out of country. Date changed to June 7

Interview for junior attorney position

Bob Eitel 10 am
Candice Jackson 11 am
Steven Menashi 12 pm

Resume attached, waiting on confirmation from candidate

Monthly Meeting with Boston - (b)(6)

Start: Wed 6/7/2017 10:00 AM
Required Attendees: Jackson, Candice; Mundy-Shephard, Adrienne
Attachment: No
Message:

Perspective re the higher ed associations

Start: Wed 6/7/2017 9:00 AM
Required Attendees: McDonough, Peter; Hartle, Terry; Jackson, Candice
Attachment: No
Message: Room 4E313 Will be available

t

OCR Briefing on Title IX

Start: Tue 6/6/2017 5:15 PM
Required Attendees: DeVos, Betsy; EDCalendar; Jackson, Candice; Menashi, Steven; Eitel, Robert; Lee, Ebony; Ventimiglia, Eric
Attachment: No
Message: Briefing by Candice
Staff Attending: Josh, Bob, Ebony, Steve

(b)(5)

Start: Tue 6/6/2017 3:45 PM
Required Attendees: Jackson, Candice; Karvonides, Mia; Battle, Sandra
Attachment: No
Message:

BLOCKED

Start: Tue 6/6/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting on DRT. PLG

Start: Tue 6/6/2017 12:30 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James; Hoogstraten, Anne; Dennis, Doreen; Costello, Bianca; Greczek, Elizabeth; WalkingEagle, Karen; Dimmick, Brian; Scott, Duane N.; Wiegman, Elizabeth (Betsey).
Attachment: No
Message: Conference line for those calling in (b)(6) leader (b)(6) participant (b)(6)

Meeting on CRDC, PLG with Candice

Start: Tue 6/6/2017 11:00 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Brown, Janis; Schifferli, Mary; McDonald, Stefanie; Miller, Stephanie; Olmeda, Rosa
Attachment: No
Message:

Streaming of Secretary's Hearing

Start: Tue 6/6/2017 10:00 AM
Required Attendees: Jackson, Candice; Hinson, David; Reed, Carla; Bergstrom, Peter; Kasior, Anna
Attachment: No
Message: Hi Everyone, Candice has asked that we try to stream the Secretary's hearing tomorrow, so I am reserving the conference room just in case we can get it going this time.

t

FY2019 Administrations Budget Priorities

Start: Tue 6/6/2017 10:00 AM
Required Attendees: Jackson, Candice; Morgan, Earl; Bergstrom, Peter; Kasior, Anna
Attachment: No
Message:

Call from GC for Tufts University

Start: Tue 6/6/2017 9:30 AM
Attachment: No

Meeting with FIRE

Start: Tue 6/6/2017 8:00 AM
Required Attendees: (b)(6) Menashi, Steven
Attachment: No
Message: I'll meet you in our ED building lobby. Steve - I understand if you pass on an 8am meeting but wanted to invite you because this meeting will discuss some pending litigation.

m

Candice hard exit at 6:30pm

Start: Mon 6/5/2017 6:30 PM
Attachment: No
Message:

Hearing Prep

Start: Mon 6/5/2017 2:30 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Davis, Martha; Navarro, Erica; Simpson, Daniel; Kean, Larry; Rinkus, Christopher; Broadwater, Sara; Manning, James; Newman, Jessica; Viana, Jose; Ferguson, Gillum; Smith, Kathleen; Riemer, Jeffrey (Justin); Eitel, Ro
Attachment: No
Message:

Team Specific Meeting - Title IX, PLG

Start: Mon 6/5/2017 1:00 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Ferg-Cadima, James; Patel, Shiwali; Berkowitz, David; Litsakis, Maria; Yao, Alice; Gettler, Rachel
Attachment: No
Message:

Meeting with HELP to discuss OCR

Start: Mon 6/5/2017 12:15 PM
Required Attendees: Petersen, Molly; Smith, Kathleen; Jackson, Candice; Kasior, Anna
Attachment: No
Message: Please plan on meeting at 11:50 at the C street entrance to get a cab to Hart.

Thank you,

Molly Petersen

CRDC Discussion

Start: Mon 6/5/2017 10:00 AM
Required Attendees: Jackson, Candice; Ferg-Cadima, James; Brown, Janis; Reyes, Alejandro
Attachment: No
Message: Agenda:

1. CRDC Budget
2. 2013-14 CRDC final products
   a. Release around estimations
   b. Data corrections and data notes (e.g., certain OH LEAs, etc.)
3. 2015-16 and 2017-18 MOU delegations (meetings with PPSS and NCES)
4. Arranging a subs

m

Charter Schools Guidance Documents

Start: Mon 6/5/2017 9:30 AM
Required Attendees: Ryder, Ruth; Duos, Laura; Dirrigl, Mary Louise; Jackson, Candice; Murray, Susan; Hudson, Alexandra
Attachment: Yes
Message: Hello all,

Luckily we were able to find a slot on Monday morning to hold this discussion. Please contact Charlotte Stein with scheduling questions/concerns. Conference line details are as follows:

Dial (b)(6)
Leader code (b)(6) (Ruth)
P

s

Meet with R Paul

Start: Sat 6/3/2017 10:00 AM
Attachment: No
Message: Also attending: Daniel McAdams
Contact: Chris, (b)(6)

f

Meet w/ Brandon Sherman

Start: Fri 6/2/2017 5:00 PM
Attachment: No

(b)(5),(b)(6)

Start: Fri 6/2/2017 3:45 PM
Required Attendees: Jackson, Candice; Cutler, Samantha; Morgan, Earl; Bergstrom, Peter
Attachment: No
Message: Have to push meeting back a few minutes do to hearing prep sessions

Hearing Prep- Check in

Start: Fri 6/2/2017 3:00 PM
Required Attendees: Lee, Ebony; Broadwater, Sara; Manning, James; Newman, Jessica; Ferguson, Gillum; Smith, Kathleen; Riemer, Jeffrey (Justin); Delahunty, Sarah; Eitel, Robert; Botel, Jason; Jackson, Candice; Hill, Elizabeth; Chamberlain, Michael; Prescott, Jenny; Menashi,
Attachment: No
Message: We will debrief Thursday's hearing prep and prepare for the hearing prep on Monday.

FOIA Discussion

Start: Fri 6/2/2017 1:15 PM
Required Attendees: Jackson, Candice; Siegelbaum, Jill; Reyes, Alejandro; Minami, Kristine; Reed, Carla
Attachment: No
Message: Updating to accommodate additional schedules and moving meeting to a room where a PowerPoint presentation can be displayed

Call with U of GA

Start: Fri 6/2/2017 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: Chris Carr, AG
Sr Asst AG Rebecca Mick
Mike Raeber, GC

Meeting with Office of Youth Engagement

Start: Fri 6/2/2017 11:30 AM
Required Attendees: Jackson, Candice; Ryan, Sam; Reyes, Alejandro; Ferg-Cadima, James
Attachment: No
Message:

/

Start: Fri 6/2/2017 10:30 AM
Attachment: No

f

Reg Reform / OCR

Start: Fri 6/2/2017 10:00 AM
Required Attendees: Jackson, Candice; Conaty, Joe; Bergstrom, Peter; McHugh, Erin
Attachment: No
Message:

Weekly Update: Candice Jackson

Start: Fri 6/2/2017 9:15 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

t

T9 team check in on Roger Severino

Start: Thu 6/1/2017 4:15 PM
Required Attendees: Jackson, Candice; Yao, Alice; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message: Sorry we have to reschedule for later in the afternoon

Preview of the new DM 10 *updated call-in info*

Start: Thu 6/1/2017 2:00 PM
Required Attendees: Chen, Stephen; Martin, Emily; Briggs, Judy; Sowa, Eugene; Caum, Rachel; Burks, Caitlin; Dooley, Nicole; Gelissen, Peter; Chestnut, Ellen
Attachment: No
Message: In June, OCR is planning to roll out an upgrade to the Document Management System (DM). You'll notice a few changes with the new version of the DM on your computers – starting with a change in the appearance of the icon on your desktop. Beyond the aest

Hearing Prep

Start: Thu 6/1/2017 2:00 PM
Required Attendees: DeVos, Betsy; Navarro, Erica; Simpson, Daniel; Kean, Larry; Rinkus, Christopher; Broadwater, Sara; Manning, James; Newman, Jessica; Viana, Jose; Ferguson, Gillum; Smith, Kathleen; Riemer, Jeffrey (Justin); Eitel, Robert; Botel, Jason; Jackson, Candice; H
Attachment: No
Message:

Title IX/Due Process Listening Session

Start: Thu 6/1/2017 1:30 PM
Required Attendees: Jackson, Candice; Reyes, Alejandro; (b)(6) Ferg-Cadima, James; Tom Wheeler; Eitel, Robert; Faiella, Matt; beth.kelley@usdoj.gov; (b)(6) McHugh, Erin; eric.treene@usdoj.gov
Attachment: No
Message: UPDATED ROOM LOCATION

For the conference Line please use (b)(6)
Leader (b)(6)
Participant (b)(6)

For anyone arriving to the meeting onsite, please let me know so I can provide your name to the security office. Please arrive 10 minutes

Meeting with Candice and Pete

Start: Thu 6/1/2017 11:30 AM
Required Attendees: Ham, Holly; Jackson, Candice; Bergstrom, Peter
Attachment: No
Message: So Sorry for the typo!

-Kylie

Briefing: The Condition of Education and Indicators of School Crime & Safety with NCES

Start: Thu 6/1/2017 10:00 AM
Required Attendees: ED Internal Communications; All Exchange Users
Attachment: No
Message: Please join colleagues to learn about the findings in two new reports from the National Center for Education Statistics (NCES), including The Condition of Education 2017 and Indicators of School Crime and Safety.

June 1, 10-11 am ET
Barnard Auditoriu

t

call re. due process in education

Start: Thu 6/1/2017 10:00 AM
Required Attendees: Treene, Eric (CRT); Wheeler, Tom (CRT); Jackson, Candice
Attachment: No
Message:
(b)(6)

Conference call with Eric Treene (DOJ) & maybe Tom Wheeler

Start: Thu 6/1/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice, let's talk at 10 next Thursday, and Tom will call in if he can (9 works for me too)

My conference number is

(b)(6)

Call with GAO & Jim Ferg-Cadima

Start: Thu 6/1/2017 9:15 AM
Required Attendees: Jackson, Candice; Ferg-Cadima, James
Attachment: No
Message: mailto:MoranLoweA@GAO.GOV
(b)(6)
Amy Moran Lowe, Senior Analyst
Education, Workforce, and Income Security

U.S. Government Accountability Office
10 Causeway Street, Room 575
Boston, MA 02222
(b)(6)
www.gao.gov <http://www.gao.gov/

w

MEET: BiWeekly POC Political Lead Meeting

Start: Wed 5/31/2017 3:00 PM
Required Attendees: Botel, Jason; Webster, Douglas; Oppenheim, Peter; Ham, Holly; Coxen, Carrie; Wooten, Michael; Ramirez, Andrea; Collett, Johnny; Viana, Jose; Menashi, Steven; Jackson, Candice; Smith, Kathleen
Attachment: No
Message: Meeting Name: MEET: BiWeekly Political Lead Meeting
Purpose: TOTALLY VOLUNTARY in case POC Political leaders want to brainstorm together and converse
Location: Jason's Office

NOTE: Please do not forward the invite to anyone that is not on the list b

BUSY (out of office)

Start: Wed 5/31/2017 3:00 PM
Attachment: No

Interview with (b)(6)

Start: Wed 5/31/2017 2:00 PM
Required Attendees: Cox-Roush, Deborah; Jackson, Candice; Ventimiglia, Eric
Attachment: Yes
Message:
We have updated the meeting times

1pm Bob Eitel
2pm Candice Jackson
3pm Steven Menashi

w

Lunch Meeting with HHS

Start: Wed 5/31/2017 11:45 AM
Required Attendees: Jackson, Candice; roger.severino@hhs.gov; march.bell@hhs.gov
Attachment: No
Message: Lunch location TBD. Will send update with location once determined.

Interview with (b)(6)

Start: Wed 5/31/2017 9:00 AM
Required Attendees: Cox-Roush, Deborah; Jackson, Candice; Kasior, Anna
Attachment: Yes
Message: Confirmed

Interview for junior attorney position

Candice 9am
Steven Menashi 11 am
Bob Eitel 3pm

Resume attached, waiting on confirmation from candidate.

Meet with Adam Kissel

Start: Wed 5/31/2017 8:00 AM
Attachment: No

t

speech planning for NDRN

Start: Tue 5/30/2017 4:00 PM
Required Attendees: Jackson, Candice; Greczek, Elizabeth; Faiella, Matt
Attachment: Yes
Message: My fault Liz/Matt, Candice didn't see this. She and I just spoke and she is aware of what this is about. Can you both stop by at 4 for 15 mins maybe?

(b)(5)

Monthly Meeting with Atlanta - (b)(6)

Start: Tue 5/30/2017 3:00 PM
Required Attendees: Jackson, Candice; Velez, Melanie
Attachment: No
Message: Hi Melanie, Candice will call you on your desk phone. Thanks.

Meet with AAU

Start: Tue 5/30/2017 2:00 PM
Attachment: No

P-12 Quarterly Performance Review

Start: Tue 5/30/2017 1:00 PM
Required Attendees: McHugh, Erin; Maraj, Ashley; Ingram, Geyssie; Juengst, Phillip; Conaty, Joe; Brock, Thomas; McLaughlin, Joan; Lee, Ebony; Botel, Jason; Chism, Monique; Rooney, Patrick; Washington, Mark; Clark, Jane; Tate, Christopher; Akinsipe, Jasmine; Lettvin, Ellen;
Attachment: Yes
Message: Update 5/30 – for those of you on the phone, the IES will be reviewing this handout during today's meeting. Handouts will be provided in the room. Thank you!

Hello! Please see attached for pre-read materials for the Quarterly Performance Revie

Debrief with Candice Jackson

Start: Tue 5/30/2017 11:30 AM
Required Attendees: Jackson, Candice; Hill, Elizabeth
Attachment: No
Message: Elizabeth, rescheduling. Please let me know if there is a better time/date.

Thank you,
Anna Kasior

t

Meeting w/ Justin Dillon/Candice Jackson

Start: Tue 5/30/2017 10:00 AM
Required Attendees: (b)(6)
Attachment: No

Supporting Stakeholders & Use of Data Quarterly Performance Review

Start: Tue 5/30/2017 10:00 AM
Required Attendees: McHugh, Erin; Maraj, Ashley; Ingram, Geyssie; Juengst, Phillip; Conaty, Joe; Brock, Thomas; Ramakis, Jessica; Bell-Ellwanger, Jenn; Churchwell, Nikki; Metzger, Ivan; Carr, Peggy; Betka, Sue; Santy, Ross; Sharkey, Nancy; Styles, Kathleen; Miller, Frank E.
Attachment: Yes
Message: Hello! Please see attached for pre-read materials for the Quarterly Performance Review (QPR) on Supporting Stakeholders and Use of Data (FY14-18 Goal 5 <https://www2.ed.gov/about/reports/strat/plan2014-18/strategic-plan.pdf> // FY18-22 Proposed Goals 3

Meeting with Girls Inc. re Title IX

Start: Tue 5/30/2017 9:00 AM
Required Attendees: Ferg-Cadima, James; Reyes, Alejandro; Faiella, Matt
Attachment: No
Message: (b)(5)

Pete Annual Leave

Start: Tue 5/30/2017 12:00 AM
Required Attendees: Bergstrom, Peter; Jackson, Candice; Morgan, Earl; Reed, Carla; Boone, Nichelle; Kasior, Anna; Jordan, Lavern
Attachment: No
Message:

m

CABINET AFFAIRS REPORT DUE

Start: Mon 5/29/2017 5:00 PM
Attachment: No

Memorial Day

Start: Mon 5/29/2017 12:00 AM
Attachment: No

f

RESCHEDULED - Weekly Update: Candice Jackson

Start: Fri 5/26/2017 3:30 PM
Required Attendees: Delahunty, Sarah; Jackson, Candice; Venable, Joshua
Attachment: No
Message:

Canceled: RESCHEDULED: Weekly Update: Candice Jackson

Start: Fri 5/26/2017 3:30 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; Venable, Joshua
Attachment: No
Message:

Call with Heather MacDonald

Start: Fri 5/26/2017 3:30 PM
Required Attendees: Jackson, Candice; Heather Mac Donald
Attachment: No
Message: Hello Heather, Candice will give you a ring on the number provided. Thank you.

Discuss NDRN speaking request (assuming we've not yet spoken about this)

Start: Fri 5/26/2017 2:00 PM
Required Attendees: Faiella, Matt; Jackson, Candice; Greczek, Elizabeth
Attachment: Yes
Message:

f

OGC-OCR Updates

Start: Fri 5/26/2017 1:00 PM
Required Attendees: Shaheen, Patrick; Menashi, Steven; Riemer, Jeffrey (Justin); Kossack, Andrew; Jackson, Candice
Attachment: No
Message: I had to move the 4 PM meeting this afternoon to accommodate schedules. It looks like everyone has an opening at 1 PM tomorrow. Please let me know if there are any issues with the updated time. Thank you.

Lunch with Tom Fitton & Paul Orfanedes

Start: Fri 5/26/2017 11:45 AM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Gentlemen, please let me know if there is someone Candice needs to contact once she arrives on site for this lunch/meeting. Thank you.

Weekly Update: Candice Jackson

Start: Fri 5/26/2017 11:15 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

BUSY (out of office)

Start: Fri 5/26/2017 9:30 AM
Attachment: No

Call from Peter McDonough

Start: Fri 5/26/2017 9:00 AM
Attachment: No

t

FY 2018 Budget Briefing for ED Employees

Start: Thu 5/25/2017 2:00 PM
Required Attendees: ED Internal Communications; All Exchange Users
Attachment: No
Message: On Thursday, May 25, at 2 pm ET, employees are invited to attend a briefing covering the Administration's Fiscal Year 2018 budget request for the U.S. Department of Education.
The briefing will be held in LBJ Auditorium and may also be watched online (l

Lunch, 5-25-17 Thurs. 12:30pm

Start: Thu 5/25/2017 12:30 PM
Required Attendees: Jackson, Candice; Wheeler, Tom (CRT); Hans Bader
Attachment: No
Message:

Meet and Greet for Steve Menashi

Start: Thu 5/25/2017 11:30 AM
Attachment: No

Call with Michelle Vaughn

Start: Thu 5/25/2017 11:00 AM
Required Attendees: Jackson, Candice; Vaughan, Michelle A.
Attachment: No
Message: Michelle, can we reschedule this for after the 24th? We need to accommodate some urgent meetings that Candice is attending this week. Thank you very much.

Michelle, Candice will call you on the number provided

t

Ania out of office

Start: Thu 5/25/2017 12:00 AM
Required Attendees: Kasior, Anna; Bergstrom, Peter; Jackson, Candice
Attachment: No
Message: Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

ANIA OUT OF OFFICE ON LEAVE

Start: Thu 5/25/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

KDE Discussion

Start: Wed 5/24/2017 4:00 PM
Required Attendees: Battle, Sandra; Jackson, Candice; Ashley, Carol; Evans, Sherrell; Scarbrough, Marvida
Attachment: No
Message:

OCR Academy - "THE RULER SYSTEM: AN EXAMPLE OF CUTTING-EDGE STRATEGIES FOR REDUCING SCHOOL SUSPENSIONS"

Start: Wed 5/24/2017 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users; WDCFB6-4E333
Attachment: Yes
Message: "THE RULER SYSTEM: AN EXAMPLE OF CUTTING-EDGE STRATEGIES FOR REDUCING SCHOOL SUSPENSIONS"

Join us for the OCR Academy session taking place on Wednesday, May 24, 2017, from 2:00pm to 3:00pm, Eastern Time.

As we know, the key to addressing unnecessar

Discussion with Families Advocating for Campus Equality

Start: Wed 5/24/2017 2:00 PM
Required Attendees: Jackson, Candice; Wheeler, Tom (CRT); Eitel, Robert; Cynthia P Garrett; Alison Scott
Attachment: No
Message: Leader pa (b)(6)
Participant passcod

Candice Jackson RMG Meet and Greet

Start: Wed 5/24/2017 1:00 PM
Required Attendees: Jackson, Candice; Lewis, Monique; Shamir, Gilan; Coleman, George; Lumford, Jacqueline; Bergstrom, Peter; Morgan, Earl; Kasior, Anna; Jordan, Lavern; Braddock, Janice; Davis, Sharon D. (OCR); Burford, Tony; Hinson, David; Dunaway, Sally; Stover, Sandra; S
Attachment: No
Message:
Apologies RMG, Candice has to reschedule this due to some urgent, last-minute meetings that were placed on her calendar. Thank you for understanding.

Candice would like a meet and greet with RMG. No specific topic, just meeting and chatting with fo

Reminder!!! Lunch and Learn Invitation from the Office of the Secretary: TODAY

Start: Wed 5/24/2017 12:30 PM
Required Attendees: ED Internal Communications; Political Appointees_ED 45; All Exchange Users
Attachment: No
Message: A friendly reminder that today is the Andreas Schleicher Lunch and Learn. Hope to see everyone in Barnard at 12:30 pm.
Thanks!
Dougie

Sent from my iPhone

Begin forwarded message:

From: "ED Internal Communications" <EDInternalCommunicat

w

DOJ Letter

Start: Wed 5/24/2017 10:30 AM
Required Attendees: Eitel, Robert; Lee, Ebony; Jackson, Candice
Attachment: No
Message:

BUSY

Start: Wed 5/24/2017 8:30 AM
Attachment: No
Message:

t

Title IX Team Meeting re Transgender Regs

Start: Tue 5/23/2017 4:00 PM
Required Attendees: Faiella, Matt; Reyes, Alejandro
Attachment: No
Message: Alejandro and Matt – could you please invite our Title IX Team to this meeting? Topic = definition of "sex" being proposed in HHS regulations. Thanks.

Discussion (b)(5)

Start: Tue 5/23/2017 3:15 PM
Required Attendees: Jackson, Candice; Chang, Lisa
Attachment: No
Message:

Sandy/Kansas Discussion

Start: Tue 5/23/2017 3:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Evans, Sherrell; Ashley, Carol
Attachment: No
Message:

BUSY (out of office)

Start: Tue 5/23/2017 1:00 PM
Attachment: No

Invitation: Mike meeting with Candice Jackson [OCR] @ Tue May 23, 2017 12pm - 1pm (EDT) (candice.jackson@ed.gov)

Start: Tue 5/23/2017 12:00 PM
Required Attendees: Thomas B. Fordham; Kasior, Anna; Michael Petrilli; Jackson, Candice
Attachment: Yes
Message: more details »
<https://www.google.com/calendar/event?action=VIEW&eid=cWJxN2dob2R0NmUzYzFvOW9jM2h1MzJ1MW8gY2FuZGljZS5qYWNrc29uQGVkLmdvdg&tok=MjYjdGJmb3JkaGFtQGVkZXhjZWxsZW5jZS5uZXQzNWVlNmVmMGFiZmZjMDAyNjQ1NmFlZWE4MmIxMTlkMjE4NGU4NTk4&ctz=America/New_York

KDE discussion

Start: Tue 5/23/2017 11:15 AM
Required Attendees: Jackson, Candice; Evans, Sherrell; Battle, Sandra; Ashley, Carol
Attachment: No
Message:

Introductions

Start: Tue 5/23/2017 10:30 AM
Required Attendees: Reynolds, Cody; Jackson, Candice
Attachment: No
Message: Hello Candice,

Sorry for the delay in response today, I spent most of the morning at the White House and have only recently gotten back to ED and had a chance to go through my email.

This time seemed to work for both of our schedules. Let me know

m

Candice hard exit at 6:30pm

Start: Mon 5/22/2017 6:30 PM
Attachment: No
Message:

Strategic Communications Briefing from Bob, et al

Start: Mon 5/22/2017 4:00 PM
Required Attendees: Venable, Joshua; Eitel, Robert; Bailey, Nathan; Simmons, Lee (Dougie); Frendewey, Matthew; Lee, Ebony; Jackson, Candice; Smith, Kathleen; Manning, James; Goad, Robert
Attachment: No
Message:

Call Joy

Start: Mon 5/22/2017 2:45 PM
Attachment: No

Meeting Holly Ham

Start: Mon 5/22/2017 2:00 PM
Required Attendees: Jackson, Candice; Ham, Holly; Bergstrom, Peter
Attachment: No
Message: Apologies, moving this meeting since it currently conflicts with the Hearing Prep meeting. Thank you.

Thank you,
Anna Kasior, on behalf of Candice Jackson

Coffee with Lexi Hudson

Start: Mon 5/22/2017 1:30 PM
Attachment: No

OGC General Litigation Discussion

Start: Mon 5/22/2017 10:00 AM
Required Attendees: Jackson, Candice; Rosenfelt, Phil; Ellis, Kathryn; Kole, Adina; Santos, Vanessa; Wolland, Jessica; Weiss, Rhonda; Tucker, Michelle; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James; Wheeler, Joseph; Canty, Waquesha
Attachment: No
Message:

chat with Matt

Start: Mon 5/22/2017 9:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt
Attachment: No
Message: Follow up on some questions posed to Matt

Cabinet Report due Mon 5pm

Start: Mon 5/22/2017 12:00 AM
Attachment: No

f

Meeting with Phil Rosenfelt

Start: Fri 5/19/2017 3:30 PM
Required Attendees: Jackson, Candice; Rosenfelt, Phil
Attachment: No
Message: Hello, Candice would like to move this meeting, since it conflicts with the Reform Steering Committee meeting. Thank you.

Weekly Update: Candice Jackson

Start: Fri 5/19/2017 2:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message: D (b)(6)
Participant

f

Meet with Chelsea Henderson

Start: Fri 5/19/2017 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice, I can attend the first half of the meeting if you prefer. Ania

Senior Executive Service (SES) Performance Appraisal Form

Start: Fri 5/19/2017 11:00 AM
Required Attendees: Jackson, Candice; Dubose, Yolanda
Attachment: No
Message:

Call from Ed Bartlett (SAVE)

Start: Fri 5/19/2017 9:45 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Help Carla/Customer Service with Surveys

Start: Fri 5/19/2017 9:15 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: I'm writing to request your assistance. The customer service team is experiencing a backlog with disseminating surveys to our OCR Customers. I am therefore requesting assistance from OCR HQ members with stuffing envelopes in preparation for mailing.

Ph. Confer. w/ Dennis Cariello

Start: Fri 5/19/2017 8:30 AM
Required Attendees: Jackson, Candice
Attachment: No

ANIA OUT OF OFFICE ON RDO

Start: Fri 5/19/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Military Drill/Leave

Start: Fri 5/19/2017 12:00 AM
Required Attendees: Bergstrom, Peter; Jackson, Candice; Morgan, Earl; Jordan, Lavern; Reed, Carla; Boone, Nichelle; Kasior, Anna
Attachment: No
Message: I will be on regular military leave on Friday May 19-Saturday May 20.

t

Dinner w/ Holly

Start: Thu 5/18/2017 7:30 PM
Attachment: No

goodbye/good riddance to Neil

Start: Thu 5/18/2017 6:00 PM
Required Attendees: Ruddock, Neil; Hudson, Alexandra; Smith, Kathleen; Brickman, Michael; Davis, Martha; Lee, Ebony; Ventimiglia, Eric; Venable, Joshua; Goad, Robert; Eitel, Robert; Ferguson, Gillum; Bailey, Nathan; Holden, Ronald; Chamberlain, Michael; Jones, Amy; Kossack,
Attachment: No
Message: Given the heat, we are moving the venue to an indoor place. The Partisan is about one block away from the Archives/Navy Memorial metro stop, on D Street between 7th and 8th. Bar is in the back.

http://thepartisandc.com/

t

Meeting with Nat Malkus from AEI

Start: Thu 5/18/2017 5:00 PM
Required Attendees: Jackson, Candice; Nat Malkus
Attachment: No
Message: Nat, please give me a call when you are downstairs, thanks,

Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Secretary for Management and Operations
Resource Management Group
Office for Civil Rights
US Department of Education

Coffee with Debbie Osgood

Start: Thu 5/18/2017 4:00 PM
Required Attendees: Jackson, Candice; Debbie Osgood
Attachment: No
Message: Inside the Holiday Inn across from the back door of Dept of Education

Debbie:

FOIA Services

Start: Thu 5/18/2017 3:00 PM
Required Attendees: Eitel, Robert; Ham, Holly; Jackson, Candice
Attachment: No
Message: Holly:
Candice and I would like to discuss the FOIA Service Center.
Thanks,
Bob

Meeting with Lindalyn Kakadelis and Baker Mitchell Roger Bacon Academy

Start: Thu 5/18/2017 10:00 AM
Required Attendees: Lee, Ebony; Jackson, Candice
Attachment: Yes
Message:

Strategic Communications Overview Meeting Prep

Start: Thu 5/18/2017 9:30 AM
Required Attendees: Eitel, Robert; Bailey, Nathan; Frendewey, Matthew; Lee, Ebony; Jackson, Candice
Attachment: No
Message: All:
(b)(5) This is the only time when most of us are available between today and Friday morning. For those of you who cannot attend, I would be happy to catch up with you

ANIA OUT OF OFFICE ON LEAVE

Start: Thu 5/18/2017 12:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

Dinner w/ Lexi Hudson after work

Start: Wed 5/17/2017 6:30 PM
Attachment: No

BUSY (out of office)

Start: Wed 5/17/2017 5:15 PM
Attachment: No

Invitation: Coffee at Heritage

Start: Wed 5/17/2017 2:00 PM
Required Attendees: Burke, Lindsey; Jackson, Candice; Max Eden; Kasior, Anna
Attachment: No

w

BUSY (in office)

Start: Wed 5/17/2017 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Hearing Prep

Start: Wed 5/17/2017 10:00 AM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Smith, Kathleen; Navarro, Erica; Kean, Larry; Simpson, Daniel; Eitel, Robert; Manning, James; Botel, Jason; Ventimiglia, Eric; Hill, Elizabeth; Riemer, Jeffrey (Justin); Kossack, Andrew; Jackson, Candice; Bailey, Nat
Attachment: No
Message:

Coffee at Starbucks w/ Kellie Fiedorek

Start: Wed 5/17/2017 9:00 AM
Attachment: No

t

Meet with Andrew Kossack (after Hearing Prep)

Start: Tue 5/16/2017 4:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Hearing Prep

Start: Tue 5/16/2017 2:45 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Smith, Kathleen; Navarro, Erica; Kean, Larry; Simpson, Daniel; Eitel, Robert; Manning, James; Botel, Jason; Ventimiglia, Eric; Hill, Elizabeth; Riemer, Jeffrey (Justin); Kossack, Andrew; Jackson, Candice; Bailey, Nat
Attachment: No
Message:

Teleconference with Francisco and select school attorneys

Start: Tue 5/16/2017 1:30 PM
Required Attendees: Jackson, Candice
Attachment: Yes
Message:
The dialing information is (b)(6)
Per Lenora E. Johnson - Legal Staff Assistant, Legal Advocacy & Office of General Counsel, National School Boards Association

Discuss Letter (b)(5)

Start: Tue 5/16/2017 12:15 PM
Required Attendees: Jackson, Candice; Wheeler, Joseph; Reyes, Alejandro; Gettler, Rachel
Attachment: Yes
Message: (b)(5)

m

Candice hard exit at 6:30pm

Start: Mon 5/15/2017 6:30 PM
Attachment: No

Flynn

Start: Mon 5/15/2017 4:00 PM
Required Attendees: Kasior, Anna; Morgan, Earl; Bergstrom, Peter; Jackson, Candice
Attachment: No
Message:

m

Tom Wheeler

Start: Mon 5/15/2017 3:30 PM
Required Attendees: Jackson, Candice; Wheeler, Tom (CRT)
Attachment: No
Message: Candice, meeting will begin at 4pm.
Please arrive by 3.45 to clear security.
The building is right across from the Natural History Museum

Please contact Mrs. Natasha C Tyler, Civil Rights Division, 202-616-2224, with any questions at time of arriva

Call into NACUA Conf Call

Start: Mon 5/15/2017 2:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: Requested a 15 minute extension (from 330pm to 345pm), in case you are running late from the Secretary's Hearing Prep

The call is to brainstorm with Mr. Wheeler and Ms. Jackson about topics that might be of interest to our members.

On the day of th

Hearing Prep

Start: Mon 5/15/2017 1:00 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Smith, Kathleen; Navarro, Erica; Kean, Larry; Simpson, Daniel; Eitel, Robert; Manning, James; Botel, Jason; Ventimiglia, Eric; Hill, Elizabeth; Riemer, Jeffrey (Justin); Kossack, Andrew; Jackson, Candice; Bailey, Nat
Attachment: No
Message:

Call with Kathleen Santora, President & CEO, NACUA

Start: Mon 5/15/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice, please call Kathleen on the number she provided. Thank you.

OCR support to DOJ (b)(5)

Start: Mon 5/15/2017 9:00 AM
Required Attendees: Jackson, Candice; Joyce, Bridget; Faiella, Matt; Foster, Richard; Hanna-Weir, Mary
Attachment: Yes
Message: Rescheduling due to conflict for Candice.

Sandy's out of the office

Start: Mon 5/15/2017 12:00 AM
Required Attendees: Battle, Sandra; Wills, Randolph; Ashley, Carol; Chang, Lisa; Karvonides, Mia; Jackson, Candice
Attachment: No
Message:

Cabinet Report due Tue 10am

Start: Mon 5/15/2017 12:00 AM
Attachment: No

f

Weekly Update: Candice Jackson

Start: Fri 5/12/2017 6:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message: Dial in (b)(6)
Participant (b)(6)

f

Dry Run- Hearing Prep for the Secretary

Start: Fri 5/12/2017 4:30 PM
Required Attendees: Lee, Ebony; Eitel, Robert; Manning, James; Riemer, Jeffrey (Justin); Jackson, Candice; Goad, Robert; Smith, Kathleen; Bailey, Nathan; Kossack, Andrew; Ferguson, Gillum
Attachment: No
Message: We will be having a dry run through of the hearing prep for next week. Please make every effort to be there. You will receive your acting assignments as well as see the setup of the room. If you cannot make it please let Ebony know ASAP!!

Canceled: Hearing Prep Briefing

Start: Fri 5/12/2017 1:30 PM
Required Attendees: DeVos, Betsy; EDCalendar; Lee, Ebony; Venable, Joshua; Smith, Kathleen; Navarro, Erica; Kean, Larry; Simpson, Daniel; Eitel, Robert; Manning, James; Botel, Jason; Ventimiglia, Eric; Hill, Elizabeth; Riemer, Jeffrey (Justin); Kossack, Andrew; Jackson, Can
Attachment: No
Message:
Briefing topics:
Tough Q and A

Jenn Bell-Elwanger, Director, Policy and Program Studies Service <https://www2.ed.gov/about/offices/list/om/fs_po/opepd/ppss.html> , OPEPD (Delegated the Duties of the Assistant Secretary for Planning, Evaluation, a

Meet with David Morrell

Start: Fri 5/12/2017 10:00 AM
Attachment: No

BUSY

Start: Fri 5/12/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

t

AEI DINNER - Conservatives for Education Reform (CFER)

Start: Thu 5/11/2017 6:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: reception and dinner here at AEI The reception will begin at 6PM, and dinner will go from 7-9PM.

POC: Elizabeth English (b)(6)

Chat with Carol Ashley

Start: Thu 5/11/2017 5:00 PM
Required Attendees: Jackson, Candice; Ashley, Carol
Attachment: No
Message: (b)(5),(b)(6),(b)(7)(A),(b)(7)(C)

Reform Steering Committee

Start: Thu 5/11/2017 3:00 PM
Required Attendees: Conaty, Joe; Eitel, Robert; Betka, Sue; Botel, Jason; Carter, Denise; Ham, Holly; Jackson, Candice; Lee, Ebony; Mahaffie, Lynn; Manning, James; McFadden, Elizabeth; Navarro, Erica; Rosenfelt, Phil; Ryder, Ruth; Sessa, Matthew
Attachment: Yes
Message: Update 5-10
1. Added conference number (b)(6)
2. Initial Meeting Shortened because of cyber table top exercise.
3. Will discuss future meetings.

Update 5 – 11
4. Agenda attached

Colleagues:
Please keep th

t

PLG MSAP Training

Start: Thu 5/11/2017 12:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Meeting between Candice and Ebony

Start: Thu 5/11/2017 12:00 PM
Required Attendees: Lee, Ebony; Jackson, Candice
Attachment: No
Message:

Kristine Weekly Check-in

Start: Thu 5/11/2017 10:00 AM
Required Attendees: Jackson, Candice; Minami, Kristine
Attachment: No
Message:

Meet w/ David Morrell

Start: Thu 5/11/2017 9:30 AM
Attachment: No

w

Pepperdine University meeting with Acting Asst Secretary for OCR Candice Jackson

Start: Wed 5/10/2017 4:00 PM
Required Attendees: Jackson, Candice; Sonya Sharififard; Faiella, Matt
Attachment: No
Message: Room has been changed to 1W128

Dear Pepperdine Guests,

Please arrive about 10 to 15 minutes early to clear security and be escorted to the meeting.

Our physical address is:
Office for Civil Rights
US Department of Education
4oo Maryland Ave S

OCR Leadership Updates

Start: Wed 5/10/2017 2:30 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter; Morgan, Earl; Kasior, Anna; Battle, Sandra; Karvonides, Mia; Ashley, Carol; Chang, Lisa; Wills, Randolph; Velez, Melanie; Henson, Diane; Rapport, Adele; Chandra, Meena Morey; August, Taylor; Romine, Aaron; Dittmeier, B
Attachment: No
Message: Candice will brief leadership on latest updates pertaining to OCR

FW: meeting with Heather McDonald

Start: Wed 5/10/2017 2:00 PM
Required Attendees: Treene, Eric (CRT); Jackson, Candice; Kossack, Andrew; Manning, James
Attachment: No
Message: -----Original Appointment-----
From: Treene, Eric (CRT)
Sent: Wednesday, April 12, 2017 5:42 PM
To: Treene, Eric (CRT); Wheeler, Tom (CRT); Gore, John (CRT)
Subject: meeting with Heather McDonald
When: Wednesday, May 10, 2017 2:00 PM-3:00 PM (UTC-0

Candice out of Office

Start: Wed 5/10/2017 11:30 AM
Attachment: No

w

meet and greet

Start: Wed 5/10/2017 9:30 AM
Required Attendees: Smith, Kathleen; Jackson, Candice; Petersen, Molly
Attachment: No
Message: I will meet you downstairs in the lobby on the Maryland side and we can walk over – lets meet at 10:10 a.m.

THANKS

Busy

Start: Wed 5/10/2017 8:00 AM
Attachment: No

t

Council 252 Meeting

Start: Tue 5/9/2017 5:00 PM
Required Attendees: Jackson, Candice; Young, Claudette; Harris, Sharon; Mills, Cynthia; Morris, Karen; Quezada, Athena; Bergstrom, Peter
Attachment: No
Message: Sending update to all attendees

BUSY

Start: Tue 5/9/2017 3:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

BUSY

Start: Tue 5/9/2017 1:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

brief on presentation on rights of charter school students with disabilities

Start: Tue 5/9/2017 11:30 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Dennis, Doreen; Greczek, Elizabeth; Hoogstraten, Anne
Attachment: No
Message: (OSEP) Office of Special Education Programs has asked if PLG/DRT staff could make a presentation with OSEP staff on the rights of charter school students with disabilities. The presentation would be at OSEP's July 17-19 Leadership Conference.

Log Cabin Republicans Meeting

Start: Tue 5/9/2017 10:00 AM
Required Attendees: Jackson, Candice; Yao, Alice; Gregory T. Angelo
Attachment: No
Message: Updated time to 10am
OCR Attendees:
Candice Jackson
Alice Yao
Matt Faiella
Wheeler Joseph
Guests:
Gregory T. Angelo
Joshua William Evans (Jordan Evans)
Regina W. Roberts
Ira Louis Straus (Susan Maddison)
Jennifer C. Williams Jennifer William

CABINET AFFAIRS REPORT DUE

Start: Tue 5/9/2017 9:45 AM
Attachment: No

t

Pepperdine Students & Log Cabin Republicans - Meeting Prep

Start: Tue 5/9/2017 8:45 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Faiella, Matt; Ferg-Cadima, James
Attachment: No
Message: Meeting to discuss two upcoming constituent/stakeholder meetings with the Log Cabin Republicans and Pepperdine University Students.

LOG CABIN INFO: The Log Cabin Republicans is the nation's original and largest organization representing gay conservati

Candice Reminder

Start: Tue 5/9/2017 8:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Candice, you asked me to follow up with you about the request from Francisco Negron of the National School Boards Association (NSBA). NSBA wanted you as their key note speaker at their Fall Seminar in October.

m

Weekly Comms & Policy Review

Start: Mon 5/8/2017 4:00 PM
Required Attendees: Frendewey, Matthew; Bailey, Nathan; Manning, James; Lee, Ebony; Eitel, Robert
Attachment: No
Message: Weekly discussion on upcoming policy matters and ongoing communications strategies.

BUSY - in office

Start: Mon 5/8/2017 2:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

CEJ Participate in Teacher Appreciate Call-a-Thon

Start: Mon 5/8/2017 1:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message: Contact: Patrick.Kelly@ed.gov or Cody.Reynolds@ed.gov, (C (b)(6)

BUSY - in office

Start: Mon 5/8/2017 12:00 PM
Required Attendees: Jackson, Candice
Attachment: No

Hold for OPR elements discussion

Start: Mon 5/8/2017 11:00 AM
Required Attendees: Faiella, Matt; Jackson, Candice; Reyes, Alejandro
Attachment: Yes
Message: Update on 5/3/17 at 6pm: I could not find a 30-minute slot on Thursday or Friday, so am proposing Monday, 5/8, at 11am to meet on this and attaching the following OPR document recently approved by Candice that can serve as a point of discussion on Monday

Bob & Candice 1:1

Start: Mon 5/8/2017 10:15 AM
Required Attendees: Eitel, Robert; Jackson, Candice
Attachment: No
Message: Transparency

Michael and Candice Discuss OPR Priorities

Start: Mon 5/8/2017 9:30 AM
Required Attendees: Brickman, Michael; Jackson, Candice
Attachment: No
Message:

Meet with Jim Ferg-Cadima

Start: Mon 5/8/2017 8:30 AM
Required Attendees: Ferg-Cadima, James
Attachment: No

f

meet with Sandy

Start: Fri 5/5/2017 5:45 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Busy - in office - complete HR paperwork etc

Start: Fri 5/5/2017 4:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Weekly Update: Candice Jackson

Start: Fri 5/5/2017 3:00 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Check-in With Candice

Start: Fri 5/5/2017 2:30 PM
Required Attendees: Battle, Sandra; Jackson, Candice
Attachment: No
Message:

Weekly Check-In

Start: Fri 5/5/2017 2:30 PM
Required Attendees: Battle, Sandra
Attachment: No
Message:

Meeting with Michael Zola

Start: Fri 5/5/2017 1:00 PM
Required Attendees: Jackson, Candice; King, Tonja
Attachment: No
Message: Michael, please arrive about 5 minutes early to clear security and be escorted to the meeting.

Our address is:
Office for Civil Rights
US Department of Education
4oo Maryland Ave SW, Washington DC 20202

You will be meeting with Ms. Candice Jacks

Political All-Staff Meeting

Start: Fri 5/5/2017 11:45 AM
Required Attendees: DeVos, Betsy; Bailey, Nathan; Botel, Jason; Breeding, Nathaniel; Brickman, Michael; Buchesky, Stanley; Chamberlain, Michael; Coxen, Carrie; Cox-Roush, Deborah; Davis, Martha; Delahunty, Sarah; Eck, Kevin; Eitel, Robert; Ferguson, Gillum; Frendewey, Matth
Attachment: No
Message:

FOIA Process Briefing

Start: Fri 5/5/2017 10:30 AM
Required Attendees: Jackson, Candice; Reyes, Alejandro; Minami, Kristine; Reed, Carla
Attachment: No
Message: rescheduling

Busy

Start: Fri 5/5/2017 8:00 AM
Attachment: No

t

Meet with Robert Shibley

Start: Thu 5/4/2017 4:00 PM
Attachment: No

t

Meeting with Jessica Ramakis

Start: Thu 5/4/2017 3:30 PM
Required Attendees: Jackson, Candice; Ramakis, Jessica
Attachment: No
Message:

Diversity and Inclusion Council Follow Up Discussion

Start: Thu 5/4/2017 2:00 PM
Required Attendees: ED_Diversity_and_Inclusion_Council; WDCFB6-2W240-20 (Managed); Minami, Kristine; Ryder, Ruth; Battle, Sandra; Dorfman, Cynthia; Anand, Supreet; Crowner, Quasette; Mahaffie, Lynn; Ford, Kim R.; Bell-Ellwanger, Jenn; Runcie, James; Stapleton, Katina; Drayt
Attachment: Yes
Message: Adding Conference Call Information:

Phone #: (b)(6)

Participant Code: (b)(6)

Dear Colleagues:

We look forward to continuing our D&I Council transformation discussion with everyone later today. Attached, is a copy of the notes

Regulatory Review Task Force Meeting

Start: Thu 5/4/2017 2:00 PM
Required Attendees: Eitel, Robert; Jackson, Candice; Lee, Ebony; Ryder, Ruth; Bell-Ellwanger, Jenn; Mahaffie, Lynn; Conaty, Joe; Ford, Kim R.; Anderson, Margo; McFadden, Elizabeth; Richey, Kimberly; Botel, Jason; Manning, James; Ham, Holly
Attachment: No
Message: Dial-in Number: (b)(6)
Leader Code: (b)(6)
Participant Code: (b)(6)

Weekly check-in with RMG

Start: Thu 5/4/2017 1:00 PM
Required Attendees: Jackson, Candice; Morgan, Earl; Navarro, Erica
Attachment: No
Message:

Rules to Engage on Listening Sessions

Start: Thu 5/4/2017 11:00 AM
Required Attendees: Jackson, Candice; Ferg-Cadima, James; Reyes, Alejandro; Mayo-Tall, Karen; Friedrich, Lauren
Attachment: No
Message: Rescheduling

Updating meeting to 45 minutes

briefing on "rules to engage on listening sessions"

Vetting of Gifts

Start: Thu 5/4/2017 10:00 AM
Required Attendees: Jackson, Candice; Goodridge, Marcella
Attachment: No
Message:

OCR

Start: Thu 5/4/2017 9:30 AM
Required Attendees: Ham, Holly; Navarro, Erica; Carter, Denise; Cuffee-Graves, Cassandra; Green, Bianca; Kean, Larry; Eitel, Robert; Jackson, Candice; Bailey, Nathan; Sasser, Tracey
Attachment: No
Message: Conference Line Added: (b)(6) Passcode: (b)(6)

ANIA TELEWORKING

Start: Thu 5/4/2017 12:00 AM
Required Attendees: Kasior, Anna; Jackson, Candice
Attachment: No
Message:

ED-17-0431-A-003499

w

Meet with Dennis Cariello

Start: Wed 5/3/2017 4:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

FW: Monthly OCR D&I Council meeting

Start: Wed 5/3/2017 2:00 PM
Required Attendees: Minami, Kristine; Loughlin, Miyong; Ames, Aysha; Cantos, Ollie; Yi, Kenny; Jang, Eulen; Chang, Michael; Choi, Alexander; Edwards, Lachauna; Faiella, Matt; Hanna-Weir, Mary; Kim, Daniel; Lambert, Brian; Lampley, Robert; Love, Chenelle; McKnight, Erica; Me
Attachment: No
Message: 45 minutes set aside for Candice

Hi Candice –

Our monthly OCR D&I Council meeting is the first Wednesday of every month for 90 minutes (although we often don't go that long). Please join us for the next meeting On May 3rd, if your schedule allows.

Congressional Request for OCR's Case Files

Start: Wed 5/3/2017 1:00 PM
Required Attendees: Jackson, Candice; Battle, Sandra; Karvonides, Mia; Evans, Sherrell
Attachment: No
Message:

Labor Relations Discussion

Start: Wed 5/3/2017 11:00 AM
Required Attendees: Jackson, Candice; Goodman, Amber
Attachment: No
Message: Extending time of meeting to 45 minutes. Discussion of LR services and support for OCR

OCR briefing

Start: Wed 5/3/2017 8:30 AM
Required Attendees: Hill, Elizabeth; Jackson, Candice
Attachment: No
Message:

t

Meet w/ Monty Warner

Start: Tue 5/2/2017 5:15 PM
Attachment: No

Skype with Michelle Vaughan in Atlanta

Start: Tue 5/2/2017 4:30 PM
Attachment: No

Hearing Prep Briefing

Start: Tue 5/2/2017 2:30 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; EDCalendar; Secretary's Conference Room (OS Managed); Vizzi, Daniel (USMS); Navarro, Erica; Kean, Larry; Venable, Joshua (Joshua.Venable@ed.gov); Lee, Ebony; Smith, Kathleen; Botel, Jason; Manning, James (James.Manning@ed.
Attachment: Yes
Message: 2:30 p.m. HEARING PREP BRIEFING
Location: LBJ Department of Education Building
Room: Secretary's Conference Room
Address: 400 Maryland Avenue,

Regulatory Process Briefing with DRS

Start: Tue 5/2/2017 2:30 PM
Required Attendees: Jackson, Candice; Malawer, Hilary; Disario, Rachel; Faiella, Matt; Reyes, Alejandro; Ellis, Kathryn
Attachment: No
Message:

t

Invitation: Lunch-Brandon & Candice @ Tue May 2, 2017 12:30pm - 2:30pm (EDT) (candice.jackson@ed.gov)

Start: Tue 5/2/2017 12:30 PM
Required Attendees: Brandon Sherman; Jackson, Candice
Attachment: Yes
Message: Manage all your calendars in one place.
Download the Google Calendar app.
<http://goo.gl/7KCT5Y> <https://goo.gl/2vmr5j>
more details » <https://www.google.com/calendar/event?action=VIEW&eid=XzY5MzQ4ZGhrNjhxM2ViOXA2NTFqOGI5azhvczNjYmExOGwyaj

Meeting with Candice Jackson

Start: Tue 5/2/2017 12:00 PM
Required Attendees: Lee, Ebony; Jackson, Candice
Attachment: No
Message: (b)(5)

Meet with Lexi Hudson

Start: Tue 5/2/2017 11:30 AM
Required Attendees: Hudson, Alexandra
Attachment: No

Discuss FOIA process

Start: Tue 5/2/2017 11:00 AM
Required Attendees: Buchesky, Stanley; Jackson, Candice
Attachment: No
Message:

Follow-Up Conversation

Start: Tue 5/2/2017 10:00 AM
Required Attendees: Jackson, Candice; Fox, Wendella
Attachment: No
Message: Candice will call you on Skype, thank you.

Meet with Max Eden

Start: Tue 5/2/2017 9:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

m

Candice hard exit at 6:30pm

Start: Mon 5/1/2017 6:30 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Weekly Senior Staff Meeting

Start: Mon 5/1/2017 5:30 PM
Required Attendees: Venable, Joshua; Bailey, Nathan; Botel, Jason; Eitel, Robert; Ham, Holly; Jackson, Candice; Lee, Ebony; Manning, James; Simmons, Lee (Dougie); Hill, Elizabeth; Smith, Kathleen; Viana, Jose; Menashi, Steven; Richey, Kimberly; Johnson, Wayne; Walker, Kathr
Attachment: Yes
Message: Dial-in (b)(6)
Participant Cod

Updated template:

Discussion (b)(5)

Start: Mon 5/1/2017 4:00 PM
Required Attendees: Evans, Sherrell; Jackson, Candice; Battle, Sandra; Ashley, Carol
Attachment: No
Message:

m

Monthly Front Office Meeting

Start: Mon 5/1/2017 1:00 PM
Required Attendees: Jackson, Candice; Faiella, Matt; Chang, Lisa; Ashley, Carol; Morgan, Earl; Reyes, Alejandro; Minami, Kristine; Evans, Sherrell; Wills, Randolph; Karvonides, Mia; Cantos, Ollie; Sherman, Brandon; Henderson, Chelsea; Bull, Brittany; Trachman, William; Nava
Attachment: No
Message: Recurring Agenda

I. Updates from Acting Assistant Secretary
II. General Front Office Updates
III. Component Updates

a. RMG [Navarro/Morgan]
b. PLG [Trachman/Reyes/Faiella]
c. Enforcement [EDs]

III. Other Updates from Front Office

Call Candice Jackson

Start: Mon 5/1/2017 12:30 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Weekly Career-Political Leadership Meeting Conference Line (b)(6) **Participate Code** (b)(6)

Start: Mon 5/1/2017 11:30 AM
Required Attendees: Simmons, Lee (Dougie); Ham, Holly; Manning, James; Venable, Joshua; Ventimiglia, Eric; Lee, Ebony; Ferguson, Gillum; Eitel, Robert; Goad, Robert; Toner, Jana; Betka, Sue; Carter, Denise; Anand, Supreet; Anderson, Margo; Battle, Sandra; Bell-Ellwanger, Je
Attachment: No
Message: Dial -in (b)(6)
Participant Code: (b)(6)

OCR Database Briefing

Start: Mon 5/1/2017 9:45 AM
Required Attendees: Jackson, Candice; Wang, Ting-Ting; Barton, Cynthia A; Merges, Tamara; Minami, Kristine
Attachment: No
Message: Starting meeting 15 minutes early, Candice would prefer these meetings go for 75 (15 minute cusion) ust in case of overrun or scheduling issues.

ANIA OUT OF OFFICE

Start: Mon 5/1/2017 12:00 AM
Required Attendees: Kasior, Anna; Jackson, Candice
Attachment: No
Message:

f

Weekly Check-in with Candice

Start: Fri 4/28/2017 2:45 PM
Required Attendees: Jackson, Candice; Battle, Sandra
Attachment: No
Message:

Title IX Litigation re Sexual Violence

Start: Fri 4/28/2017 1:45 PM
Required Attendees: Jackson, Candice; Gettler, Rachel; Wheeler, Joseph; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message:

CPM Discussion

Start: Fri 4/28/2017 10:45 AM
Required Attendees: Jackson, Candice; Battle, Sandra; Ashley, Carol; Wills, Randolph; Karvonides, Mia; Chang, Lisa
Attachment: No
Message:

t

Discussion with Michelle Vaughan

Start: Thu 4/27/2017 4:45 PM
Required Attendees: Jackson, Candice; Vaughan, Michelle A.
Attachment: No
Message: UPDATING TIME PER CANDICE'S REQUEST
Candice will call you on Skype, thank you.

FW: Meeting with Caitlyn Jenner

Start: Thu 4/27/2017 3:30 PM
Required Attendees: DeVos, Betsy; Jackson, Candice; EDCalendar; Lee, Ebony
Attachment: No
Message:

From: DeVos, Betsy
Sent: Wednesday, April 26, 2017 4:14:15 PM UTC
To: DeVos, Betsy; EDCalendar; Lee, Ebony
Subject: Meeting with Caitlyn Jenner
When: Thursday, April 27, 2017 7:30 PM-8:00 PM.
Where:

Secretary's Meeting

Start: Thu 4/27/2017 3:15 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Peter Bergstrom Weekly Check-in

Start: Thu 4/27/2017 2:30 PM
Required Attendees: Jackson, Candice; Bergstrom, Peter
Attachment: No
Message: This first meeting will be an hour, all follow-on meetings will be 30 minutes

Meeting: Josh Venable, Bob Eitel, Candice Jackson, Holly Ham, Nathan Bailey

Start: Thu 4/27/2017 1:15 PM
Required Attendees: Venable, Joshua; Eitel, Robert; Jackson, Candice; Ham, Holly; Bailey, Nathan
Attachment: No
Message:

Kansas City Discussion

Start: Thu 4/27/2017 11:30 AM
Required Attendees: Jackson, Candice; Battle, Sandra; Karvonides, Mia
Attachment: No
Message: (b)(6)

Title IX Litigation re Transgender Students / Kansas City

Start: Thu 4/27/2017 11:00 AM
Required Attendees: Jackson, Candice; Yao, Alice; Wheeler, Joseph; Faiella, Matt; Reyes, Alejandro; Ashley, Carol; Karvonides, Mia
Attachment: No
Message: UPDATED LOCATION!

Meeting: Josh Venable, Candice Jackson

Start: Thu 4/27/2017 8:45 AM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message: Discuss OCR budget

BUSY

Start: Thu 4/27/2017 8:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

w

OCR D&I Steering committee meet/brief Candice Jackson

Start: Wed 4/26/2017 4:00 PM
Required Attendees: Minami, Kristine; Jackson, Candice; Cantos, Ollie; Faiella, Matt; Martinez-Gonzalez, Angela; Hanna-Weir, Mary; Chang, Michael; Edwards, Lachauna; Simpson, Ken
Attachment: Yes
Message: Relevant background documents:

OCR Academy - "STUDENT LOAN REPAYMENT AND FORGIVENESS OPTIONS: WHO BENEFITS, WHEN, AND HOW MUCH"

Start: Wed 4/26/2017 2:00 PM
Required Attendees: Cantos, Ollie; OCR All Users; WDCFB6-4E333; Weltner, Phil; Riley, Steven M; Nightingale, Noel; Sohaili, Tina; Dufresne, Bernard; Chandra, Meena Morey; Ext, Traci; Vidacak, Sakina; Montaque, Jamila; Curry, Jessica; Elhouty, Samire; McCrea, Meighan; Popple
Attachment: Yes
Message: FSA requests that all OCR Academy participants fill out this survey <https://www.surveymonkey.com/r/OCR042617> to support its efforts continually to improve the quality of its presentations.

"STUDENT LOAN REPAYMENT AND FORGIVENESS OPTIONS: WHO BENEF

OCR Follow Up

Start: Wed 4/26/2017 1:30 PM
Required Attendees: Ham, Holly; Bailey, Nathan; Jackson, Candice
Attachment: No
Message:

Lunch with Candice Jackson

Start: Wed 4/26/2017 12:30 PM
Required Attendees: Jackson, Candice; (b)(6)
Attachment: No
Message: Good Afternoon Mr. Taylor,

Please let me know if I need to communicate a specific location for the lunch to Candice. I am quite familiar with the area.

Thank you very much.

Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Sec

Candice out of office

Start: Wed 4/26/2017 10:20 AM
Attachment: No
Message:

Departure Conversation

Start: Wed 4/26/2017 9:00 AM
Required Attendees: Jackson, Candice; Dittmeier, Bill
Attachment: No
Message: Hi Bill, if you are available tomorrow morning Candice would like to chat with you regarding your departure from OCR.

Candice will call you on Skype.

Thank you.

t

Meeting with Eric Ventimiglia

Start: Tue 4/25/2017 2:45 PM
Required Attendees: Jackson, Candice; Ventimiglia, Eric
Attachment: No
Message:

OCR Budget

Start: Tue 4/25/2017 2:30 PM
Required Attendees: Ham, Holly; Carter, Denise; Cuffee-Graves, Cassandra; Eitel, Robert; Jackson, Candice; Navarro, Erica; Kean, Larry; Kim, Eun (OGC); Sasser, Tracey
Attachment: No
Message:

t

PLG March/April Birthday Celebration

Start: Tue 4/25/2017 2:30 PM
Required Attendees: Gettler, Rachel; Ashley, Carol; Battle, Sandra; Bergstrom, Peter; Cantos, Ollie; Chang, Lisa; Dennis, Doreen; Dimmick, Brian; Evans, Sherrell; Faiella, Matt; Kasior, Anna; Minami, Kristine; Morgan, Earl; Barton, Cynthia A; Berkowitz, David; Brown, Janis;
Attachment: No
Message: Please join us as we celebrate the following PLG birthdays:

Brian Dimmick
Alejandro Reyes

Let me know if you would like to contribute treats, etc. Hope to see you there.

Thanks,
Rachel

NSBA & COSA Meeting

Start: Tue 4/25/2017 1:00 PM
Required Attendees: Jackson, Candice; Francisco Negron
Attachment: No
Message: Please give me a call when you are at the entrance to the building and I will escort you to the meeting.

Thank you.
Anna K Kasior, PMP, FAC-COR III
Special Assistant to the Dep. Asst. Secretary for Management and Operations
Resource Management Gro

Lunch with Shelly Jackson

Start: Tue 4/25/2017 12:00 PM
Attachment: No
Message:

MSAP Disucsion

Start: Tue 4/25/2017 11:00 AM
Required Attendees: Jackson, Candice; Hanna-Weir, Mary; Reyes, Alejandro
Attachment: No
Message:

Religious Exemptions: Responding to Requests and Reviewing the Website

Start: Tue 4/25/2017 9:30 AM
Required Attendees: Jackson, Candice; Patel, Shiwali; Wheeler, Joseph; Faiella, Matt
Attachment: No
Message: Extending time of meeting

m

Discussion with Wendella Fox

Start: Mon 4/24/2017 3:45 PM
Required Attendees: Jackson, Candice; Fox, Wendella
Attachment: No
Message: UPDATING TIME PER CANDICE'REQUEST. PLEASE LET ME KNOW IF THIS CAUSES ANY CONFLICTS. I CAN RESCHEDULE FOR TOMORROW. THANK YOU.

Candice will call you on Skype

Discussion with Candice Jackson

Start: Mon 4/24/2017 2:15 PM
Required Attendees: Kasior, Anna; Jackson, Candice; (b)(6)
Attachment: No
Message: UPDATING TIME - PLEASE LET ME KNOW IF THERE ARE ANY CONCERNS WITH THIS SHIFT.

Please click on meeting link below. Please be sure your video camera and microphone are activated for the meeting.

ED-17-0431-A-003505

m

FW: Discuss Endrew F. DCL with OSERS

Start: Mon 4/24/2017 12:00 PM
Required Attendees: Ryder, Ruth; Jackson, Candice; Lee, Ebony; Rosenfelt, Phil; Dirrigl, Mary Louise; Duos, Laura; Deutsch, Nancy; Eitel, Robert; Kossack, Andrew; Hudson, Alexandra
Attachment: No
Message: Hello,

Alexandra Hudson requested you be added to this meeting on Monday at 12:00pm. Please contact her with questions.

-----Original Appointment-----
From: Stein, Charlotte On Behalf Of Ryder, Ruth
Sent: Thursday, April 20, 2017 4:42 PM
To: Ryd

CRDC Follow Up

Start: Mon 4/24/2017 10:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Brown, Janis
Attachment: No
Message:

f

REACH Discussion Follow Up

Start: Fri 4/21/2017 5:00 PM
Required Attendees: Jackson, Candice; Chandra, Meena Morey
Attachment: No
Message: Had to update time to prevent double booking.

Ms. Candice will call you on Skype, thank you.

Meeting with Adele Rapport

Start: Fri 4/21/2017 3:30 PM
Required Attendees: Rapport, Adele; Jackson, Candice
Attachment: No
Message:

Discussion on Title VI, Religion, 1st Amendment

Start: Fri 4/21/2017 3:00 PM
Required Attendees: Jackson, Candice; Foster, Richard; Reyes, Alejandro; Hanna-Weir, Mary
Attachment: No
Message:

Weekly Update: Candice Jackson

Start: Fri 4/21/2017 1:45 PM
Required Attendees: Venable, Joshua; Jackson, Candice
Attachment: No
Message:

Discussion (b)(5)

Start: Fri 4/21/2017 11:30 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Dennis, Doreen; Greczek, Elizabeth; Minami, Kristine
Attachment: No
Message:

MOA Conference Update

Start: Fri 4/21/2017 11:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Wheeler, Joseph; Berkowitz, David; Litsakis, Maria
Attachment: No
Message:

Meet with Mark Hathaway (Mark Hathaway (b)(6)

Start: Fri 4/21/2017 10:00 AM
Required Attendees: Jackson, Candice
Attachment: No
Message: Let Security know Mark is an expected visitor

f

quick check-in with Matt

Start: Fri 4/21/2017 9:30 AM
Required Attendees: Jackson, Candice; Faiella, Matt
Attachment: No
Message:

t

Senior Staff Meeting

Start: Thu 4/20/2017 5:00 PM
Required Attendees: Venable, Joshua; Bailey, Nathan; Botel, Jason; Buchesky, Stanley; Eitel, Robert; Ferguson, Gillum; Frendewey, Matthew; Goad, Robert; Ham, Holly; Jackson, Candice; Lee, Ebony; Manning, James; Simmons, Lee (Dougie); Smith, Kathleen; Toner, Jana; Ventimigli
Attachment: No
Message: Dial-in (b)(6)
Participant (b)(6)

Charlie Vaughan

Start: Thu 4/20/2017 4:00 PM
Required Attendees: Jackson, Candice
Attachment: No
Message:

QPR briefing

Start: Thu 4/20/2017 3:30 PM
Required Attendees: Minami, Kristine; Jackson, Candice
Attachment: No
Message: Per my email, this is to brief you on the QPR reports.

OCR All Hands Meeting (((WO-141646)))

Start: Thu 4/20/2017 2:00 PM
Required Attendees: OCIO VOC; Kasior, Anna; OCR All Users
Attachment: No
Message: VTC Locations: LBJ Auditorium & Regional VTC rooms

Conference line (b)(6) participant code (b)(6)

PC Users: Follow the links below Mediasite or EdStream

a. https://edstream.ed.gov/webcast/Play/70945a9416714545a7720e1a3f8bc73f1d
b. ht

Candice out of office

Start: Thu 4/20/2017 11:30 AM
Required Attendees: Jackson, Candice
Attachment: No
Message:

Discussion with Dale Rhines, PM for Metro

Start: Thu 4/20/2017 10:00 AM
Required Attendees: Jackson, Candice; Rhines, Dale
Attachment: No
Message:

OCR Website Dicscussion

Start: Thu 4/20/2017 9:30 AM
Required Attendees: Jackson, Candice; Reed, Carla; Minami, Kristine; Faiella, Matt; Reyes, Alejandro
Attachment: No
Message:

w

quick chat with Ania

Start: Wed 4/19/2017 4:30 PM
Required Attendees: Jackson, Candice; Kasior, Anna
Attachment: No
Message: Hi candice, just want to go over a few things from today if possible. Thanks!

w

OCR Budget Next Steps

Start: Wed 4/19/2017 3:30 PM
Required Attendees: Hill, Paula; Ham, Holly; Jackson, Candice; Carter, Denise; Cuffee-Graves, Cassandra; Navarro, Erica; Kean, Larry; Sasser, Tracey
Attachment: No
Message:

OCR Discussion with Dep. Asst. Sec for Strat. Ops & Outreach

Start: Wed 4/19/2017 3:00 PM
Required Attendees: Jackson, Candice; Fox, Wendella
Attachment: No
Message: Mrs. Candice Jackson would like to hold an introductory discussion on pertinent regional issues. Mrs. Jackson will video-call you on Skype for this meeting.
Thank you.

Metro Office Team Meeting

Start: Wed 4/19/2017 2:30 PM
Required Attendees: Jackson, Candice; Hing, Michael; Wender, Alice; Harris, Kristi; Hensel, David; Morgan, Letisha
Attachment: No
Message:

Meet and Greet, PLG and Candice Jackson

Start: Wed 4/19/2017 2:00 PM
Required Attendees: Reyes, Alejandro; OCR Program Legal Group; Jackson, Candice; Kasior, Anna
Attachment: No
Message: Hello,

This will be a tight fit but no other rooms are available on the 4th floor. Let's make the best of it.

Thank you,
Alejandro

Discussion with Kristine Minami

Start: Wed 4/19/2017 1:00 PM
Required Attendees: Jackson, Candice; Minami, Kristine
Attachment: No
Message:

Title IX and 504 Breifing

Start: Wed 4/19/2017 10:00 AM
Required Attendees: Jackson, Candice; Faiella, Matt; Reyes, Alejandro; Wheeler, Joseph
Attachment: No
Message:

OCR Discussion with Dep. Asst. Sec for Strat. Ops & Outreach

Start: Wed 4/19/2017 8:30 AM
Required Attendees: Velez, Melanie
Attachment: No
Message: Mrs. Candice Jackson would like to hold an introductory discussion on pertinent regional issues. Mrs. Jackson will video-call you on Skype for this meeting.
Thank you.

t

Call with Blake Thompson (b)(6)

Start: Tue 4/18/2017 4:00 PM
Required Attendees: Thompson, Blake; Jackson, Candice
Attachment: No
Message:

OCR Discussion with Dep. Asst. Sec for Strat. Ops & Outreach

Start: Tue 4/18/2017 2:30 PM
Required Attendees: Jackson, Candice; Wender, Alice
Attachment: No
Message: Mrs. Candice Jackson would like to hold an introductory discussion on pertinent regional issues. This will be an in-person discussion since you are located in the DC office.
Thank you.

t

Lunch with Tom, Candice et al

Start: Tue 4/18/2017 12:00 PM
Required Attendees: Kossack, Andrew; Tom.Wheeler@usdoj.gov; Jackson, Candice; Eitel, Robert
Attachment: No
Message: Resetting due to conflicts. Let me know if this doesn't work for you. Thanks. - Andrew

meet downstairs to head to lunch

Start: Tue 4/18/2017 11:45 AM
Required Attendees: Kossack, Andrew; Jackson, Candice; Eitel, Robert
Attachment: No
Message:

OCR Discussion with Dep. Asst. Sec for Strat. Ops & Outreach

Start: Tue 4/18/2017 10:00 AM
Required Attendees: Jackson, Candice; Blanchard, Timothy
Attachment: No
Message: Mrs. Candice Jackson would like to hold an introductory discussion on pertinent regional issues. Mrs. Jackson will video-call you on Skype for this meeting. Thank you.

f

Ania's RDO

Start: Fri 11/11/2016 12:00 AM
Required Attendees: Kasior, Anna; Jackson, Candice; Bergstrom, Peter
Attachment: No
Message:

Jones, Sharon

Subject:	GE Follow-up
Location:	Secretary's Conference Room
Start:	Tue 2/7/2017 10:00 AM
End:	Tue 2/7/2017 10:30 AM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McHugh, Erin
Required Attendees:	Rosenfelt, Phil; McFadden, Elizabeth; Mahaffie, Lynn; Botel, Jason; Manning, James; Runcie, James; Conaty, Joe
Optional Attendees:	Sessa, Matthew; Leith, William; Baker, Jeff; Venable, Joshua; Ventimiglia, Eric

Good morning! I am writing to confirm this 10AM meeting will take place this morning in the Secretary's conference room. Thank you!

Please hold 10-10:30AM tomorrow for a possible meeting on Gainful Employment (GE) follow-up.

Thank you!

Jones, Sharon

Subject:	GE meeting
Location:	Lynn's office
Start:	Mon 2/13/2017 9:30 AM
End:	Mon 2/13/2017 10:00 AM
Recurrence:	(none)
Meeting Status:	Meeting organizer
Organizer:	Mahaffie, Lynn
Required Attendees:	Kolotos, John

ED-17-0431-A-003511

Jones, Sharon

Subject:	premeeting for 4 pm briefing for the Secretary on GE
Location:	Under Secretary's office
Start:	Mon 2/13/2017 10:30 AM
End:	Mon 2/13/2017 11:30 AM
Recurrence:	(none)
Meeting Status:	Meeting organizer
Organizer:	Mahaffie, Lynn
Required Attendees:	Mahaffie, Lynn; Runcie, James; McGinnis, Colleen; Leith, William; Sessa, Matthew; Baker, Jeff; Kolotos, John; McFadden, Elizabeth (Elizabeth.McFadden@ed.gov); Arnold, Nathan; Martin, Gregory (Gregory.Martin@ed.gov)
Optional Attendees:	McLaughlin, Maureen; Rosenfelt, Phil; Conaty, Joe; Amann, Amanda; Urwitz, Jay; Finley, Steve; Hammond, Cynthia

Call in (b)(6)
Code (b)(6)

Please forward to anyone I missed.

Jones, Sharon

Subject:	FW: Gainful Employment Briefing
Location:	Office of the Secretary
Start:	Mon 2/13/2017 4:00 PM
End:	Mon 2/13/2017 5:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	DeVos, Betsy

Jones, Sharon

Subject:	Briefing on Borrower Defenses
Location:	Secretary's conference room
Start:	Mon 3/6/2017 9:00 AM
End:	Mon 3/6/2017 10:00 AM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McLaughlin, Maureen
Required Attendees:	Carter, Denise; Toner, Jana; McFadden, Elizabeth; Venable, Joshua; McHugh, Erin; Ventimiglia, Eric; Runcie, James; Lee, Ebony; Frendewey, Matthew; Buchesky, Stanley; Ferguson, Gillum; Conaty, Joe; Manning, James; Botel, Jason; Rosenfelt, Phil; Mahaffie, Lynn
Optional Attendees:	Zibel, Daniel; Leith, William; Kim, Laura; Jenkins, Harold; Nevin, Colleen; Siegel, Brian; McLarnon, Gail; Weisman, Annmarie; Eitel, Robert; Curran, Frank D.; Urwitz, Jay; Patillo, Ashley; Riemer, Jeffrey (Justin); Ham, Holly

2/28 – Apologies for the late change in schedule but Josh's schedule has changed as a result of changes in the Secretary's schedule. Thanks for your understanding.

(b)(5)

Jones, Sharon

Subject:	Briefing on Borrower Defences
Location:	Phil's Office
Start:	Mon 3/6/2017 4:00 PM
End:	Mon 3/6/2017 4:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McLaughlin, Maureen
Required Attendees:	Rosenfelt, Phil; Mahaffie, Lynn; Conaty, Joe

Jones, Sharon

Subject: Meeting Ref: Borrower Defense
Location: Secretary's Conference Room (OS Managed)

Start: Tue 3/7/2017 3:45 PM
End: Tue 3/7/2017 4:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Botel, Jason
Required Attendees: Rosenfelt, Phil (Phil.Rosenfelt@ed.gov); Botel, Jason (Jason.Botel@ed.gov); Mahaffie, Lynn; Venable, Joshua; Ventimiglia, Eric

Background:
On Mar 6, 2017, at 10:56 PM, Rosenfelt, Phil <Phil.Rosenfelt@ed.gov> wrote:

(b)(5)

Phil

Jones, Sharon

Subject: GE
Location: Lynn's Office 7E303 or Call (b)(6) (b)(6)

Start: Thu 3/9/2017 11:00 AM
End: Thu 3/9/2017 11:30 AM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Jones, Sharon
Required Attendees: Mahaffie, Lynn (Lynn.Mahaffie@ed.gov); Martin, Gregory; Kolotos, John

(b)(5)

ED-17-0431-A-003517

Jones, Sharon

Subject: Borrower Defense Check In
Location: GC's Office 6E335 or call in (b)(6) The participant code is: (b)(6)

Start: Fri 3/17/2017 3:00 PM
End: Fri 3/17/2017 4:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Rosenfelt, Phil
Required Attendees: Riemer, Jeffrey (Justin); Conaty, Joe; Manning, James; Mahaffie, Lynn; Kossack, Andrew

(b)(5)

Jones, Sharon

Subject: Borrower Defense Check In
Location: GC's Office 6E335 or call in (b)(6) The participant code is: (b)(6)

Start: Wed 3/22/2017 3:30 PM
End: Wed 3/22/2017 5:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Rosenfelt, Phil
Required Attendees: Rosenfelt, Phil; Riemer, Jeffrey (Justin); Conaty, Joe; Manning, James; Mahaffie, Lynn; Kossack, Andrew
Optional Attendees: Shaheen, Patrick

(b)(5)

Phil

Jones, Sharon

Subject:	Borrower Defense w FSA Staff
Location:	Dep Secretary's Office
Start:	Fri 3/31/2017 1:00 PM
End:	Fri 3/31/2017 2:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Riemer, Jeffrey (Justin)
Required Attendees:	Rosenfelt, Phil; Conaty, Joe; Manning, James; Mahaffie, Lynn

Can we move this to 1pm. FSA would like a little more time to pull together the materials.

If this doesn't work please suggest another time. As of now, they are available any time after 10:30am. I'll have them hold this tentatively.

ED-17-0431-A-003520

Jones, Sharon

Subject:	BD ~ Debrief
Location:	Phil's Office
Start:	Fri 3/31/2017 5:00 PM
End:	Fri 3/31/2017 5:45 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Conaty, Joe
Required Attendees:	Riemer, Jeffrey (Justin); Manning, James; Rosenfelt, Phil; Mahaffie, Lynn (Lynn.Mahaffie@ed.gov)

May only need a half hour.

ED-17-0431-A-003521

Jones, Sharon

Subject: Borrower Defense Review
Location: HQ-LBJ-7E303

Start: Thu 4/20/2017 10:00 AM
End: Thu 4/20/2017 10:45 AM

Recurrence: (none)

Meeting Status: Accepted

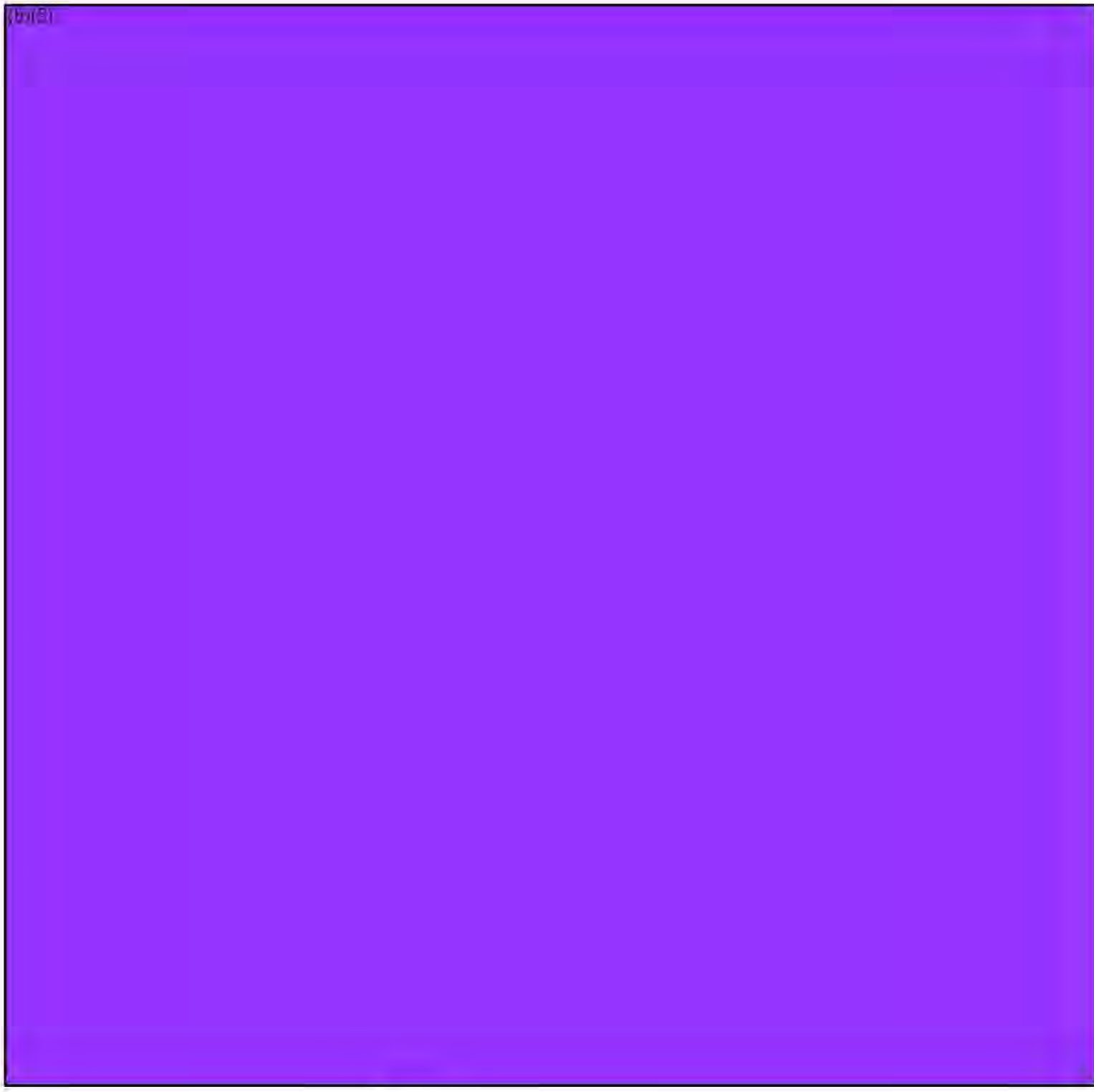
Organizer: Riemer, Jeffrey (Justin)
Required Attendees: Rosenfelt, Phil; Conaty, Joe; Mahaffie, Lynn; Manning, James

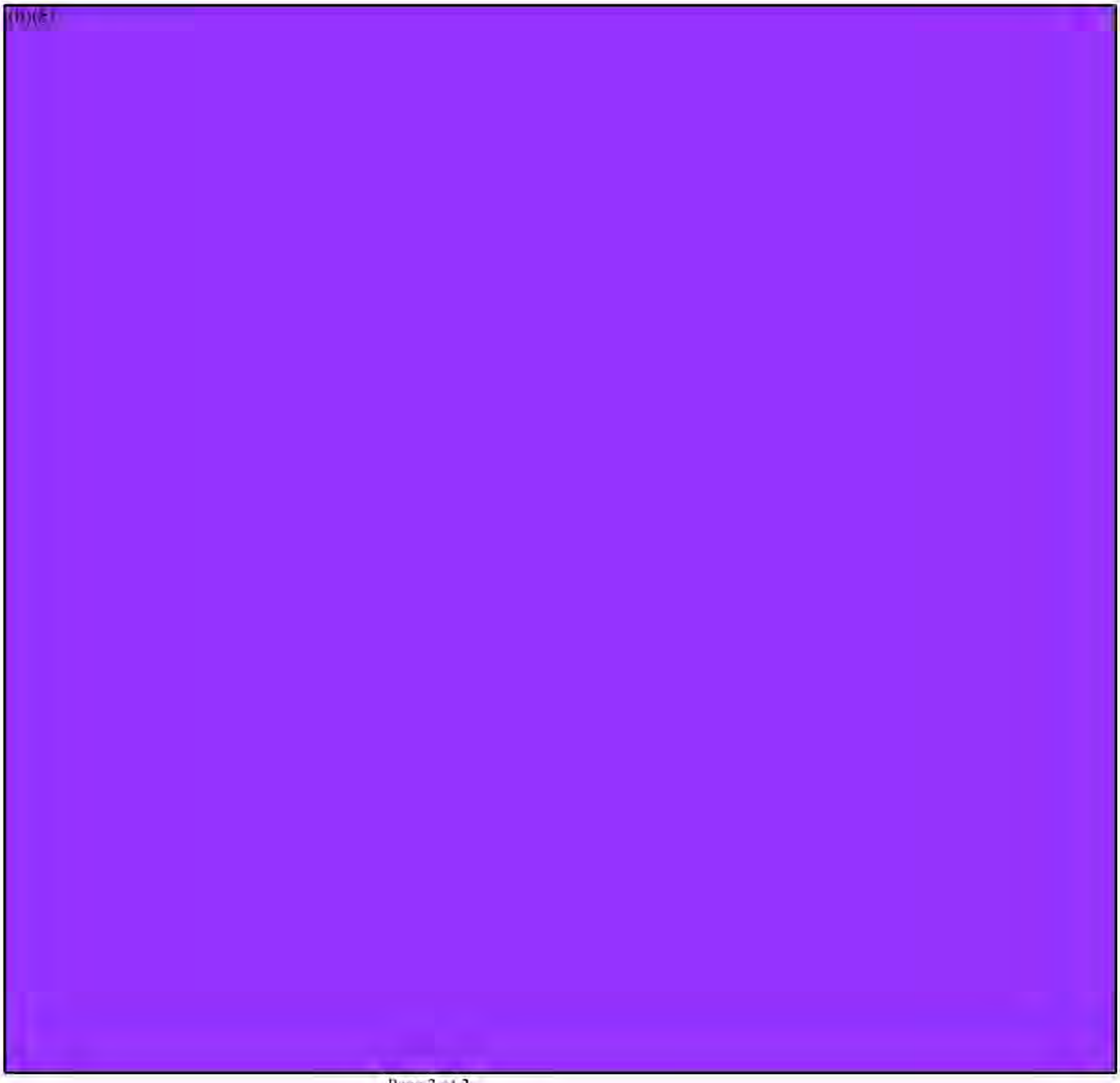
Updated for location in Jim's office.

(b)(5)

d.

(b)(5)

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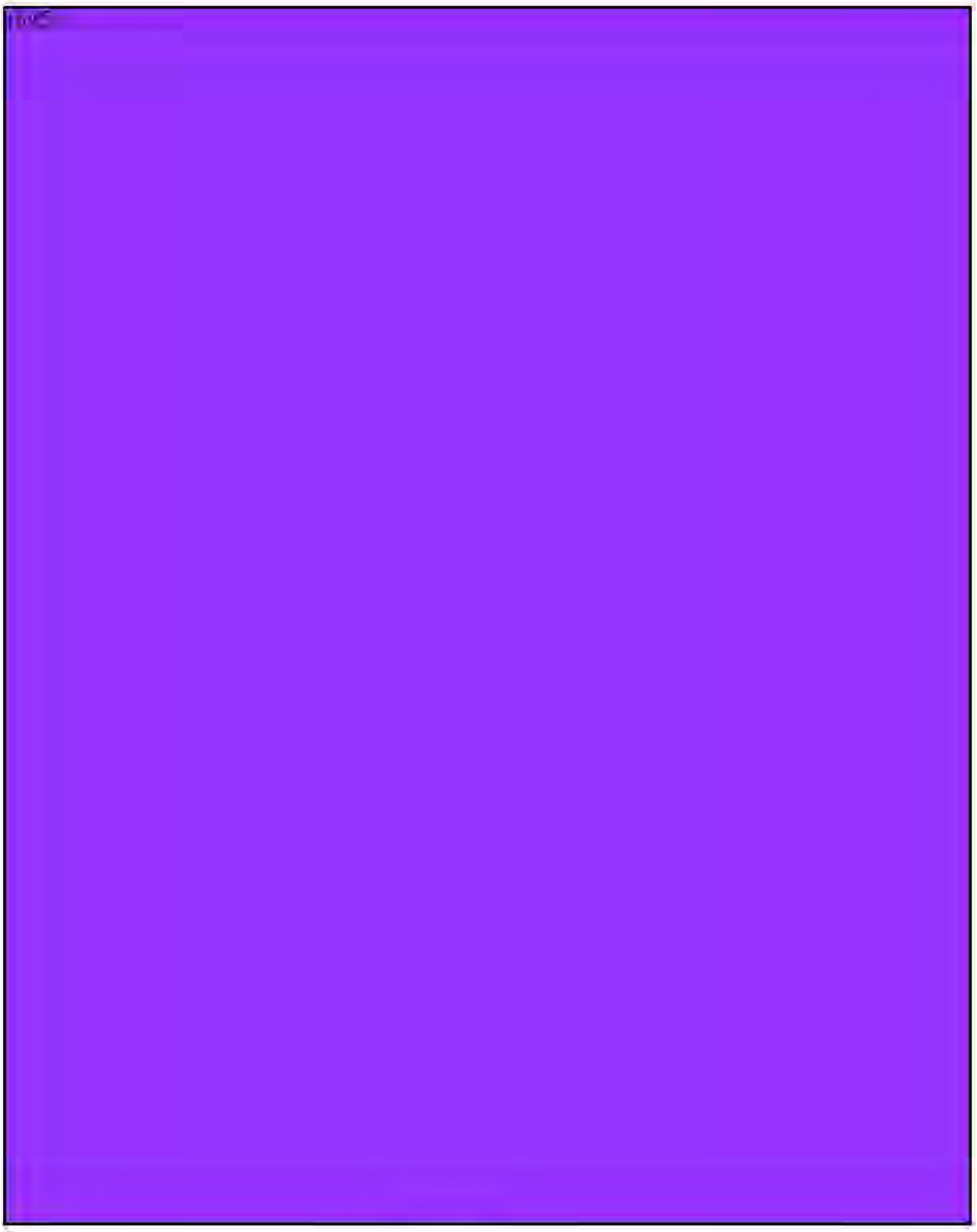
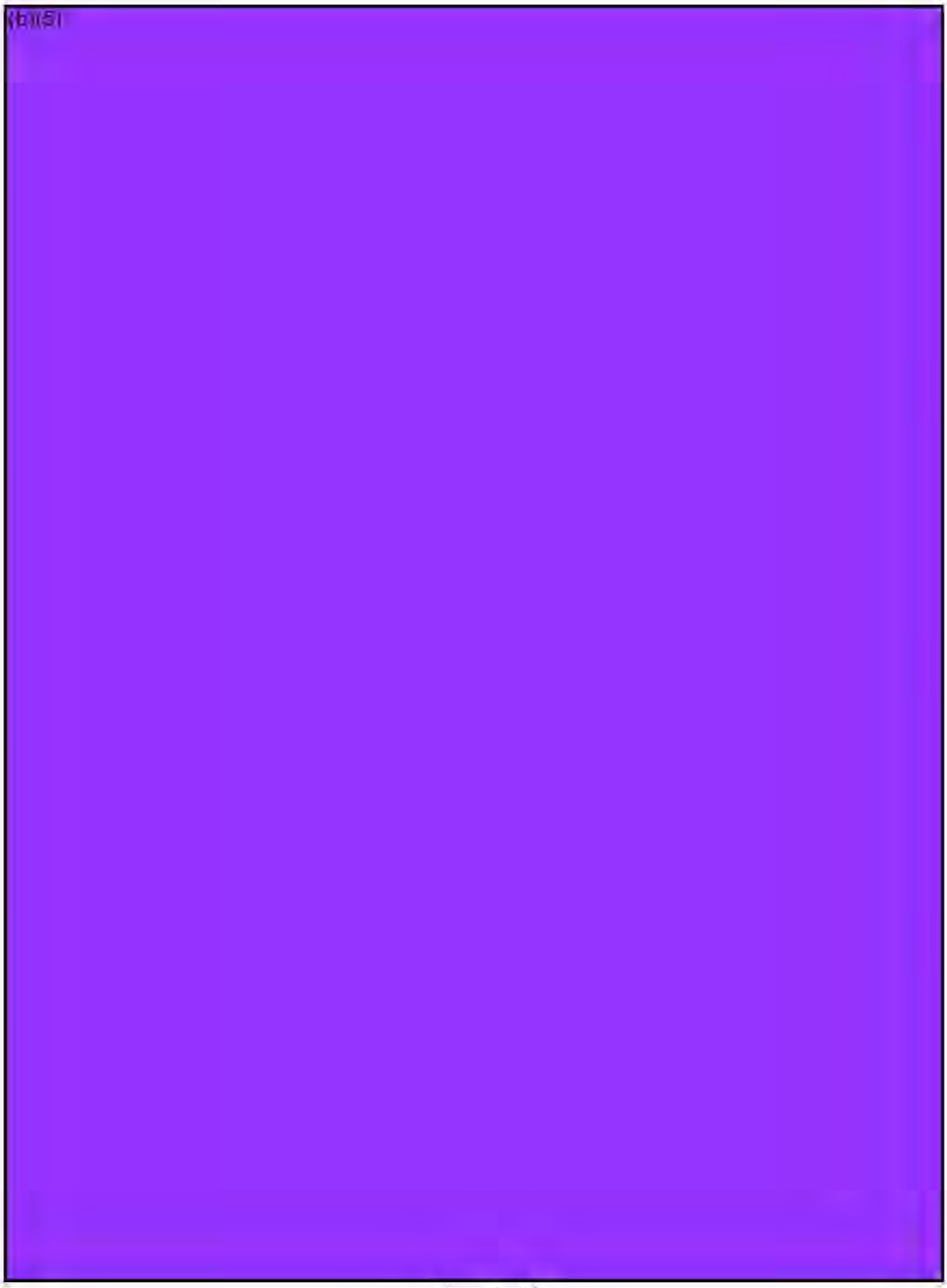



(b)(5)

Jones, Sharon

Subject:	HOLD: Rescheduled Follow up on BD
Location:	Jim's Office
Start:	Mon 4/24/2017 4:30 PM
End:	Mon 4/24/2017 5:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Alfuth, Jon
Required Attendees:	Manning, James; Conaty, Joe; Riemer, Jeffrey (Justin); Rosenfelt, Phil; Mahaffie, Lynn

Jim won't be able to make this time, I'll follow up about a rescheduled time.

ED-17-0431-A-003527

Jones, Sharon

Subject: Borrower Defense Update
Location: Jim's Office

Start: Tue 5/2/2017 4:30 PM
End: Tue 5/2/2017 5:00 PM

Recurrence: (none)

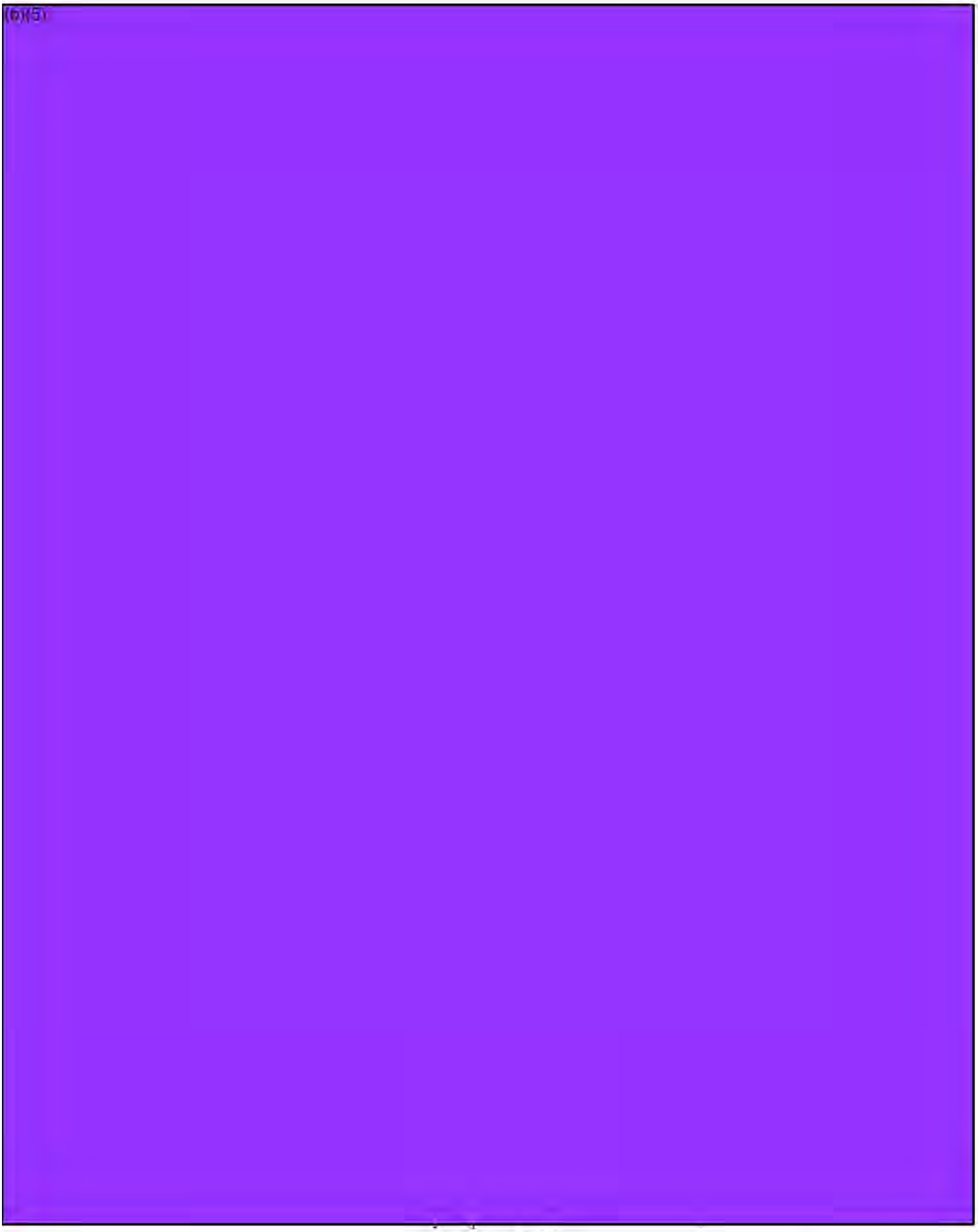
Meeting Status: Accepted

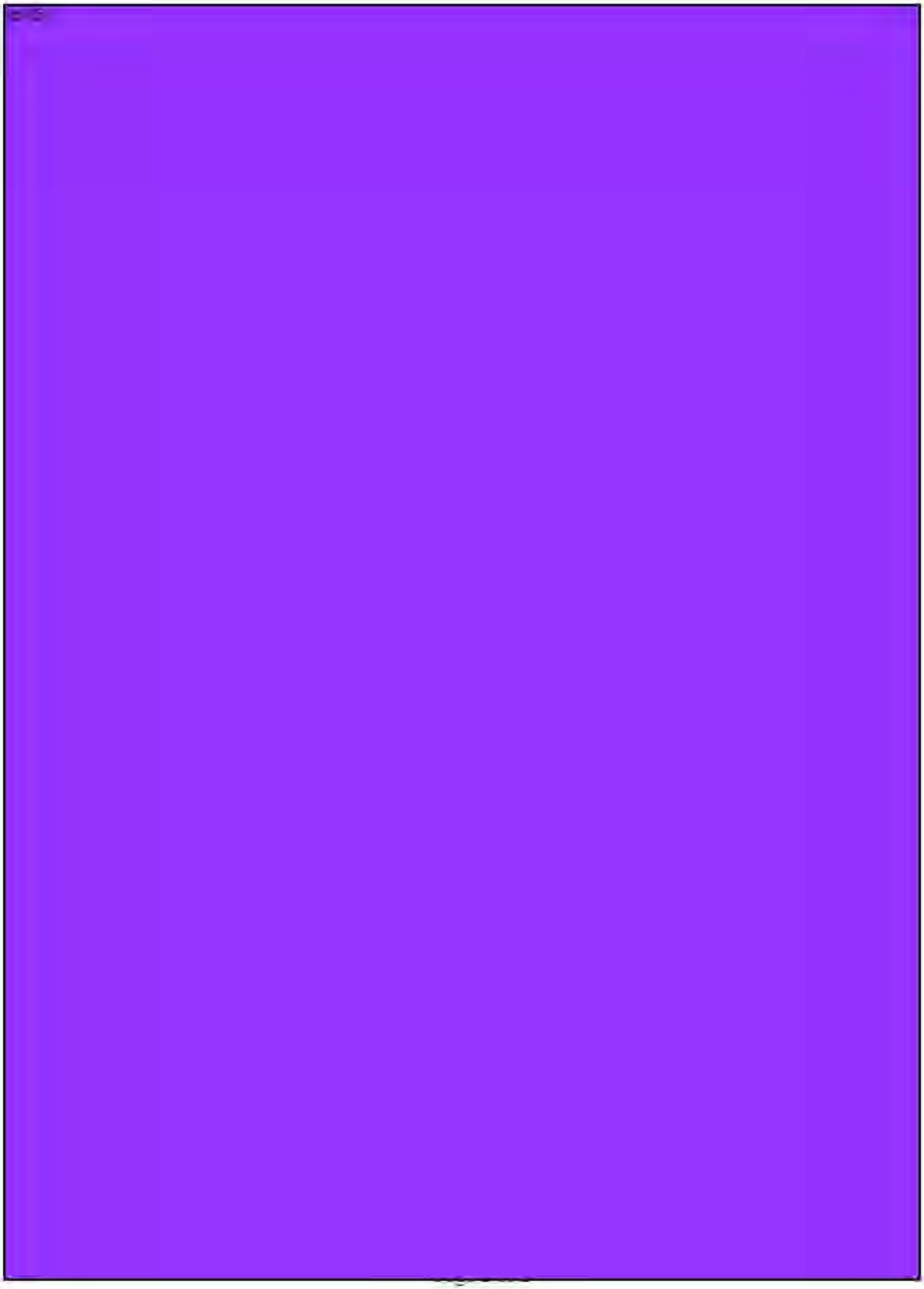
Organizer: Riemer, Jeffrey (Justin)
Required Attendees: Manning, James; Rosenfelt, Phil; Conaty, Joe; Mahaffie, Lynn

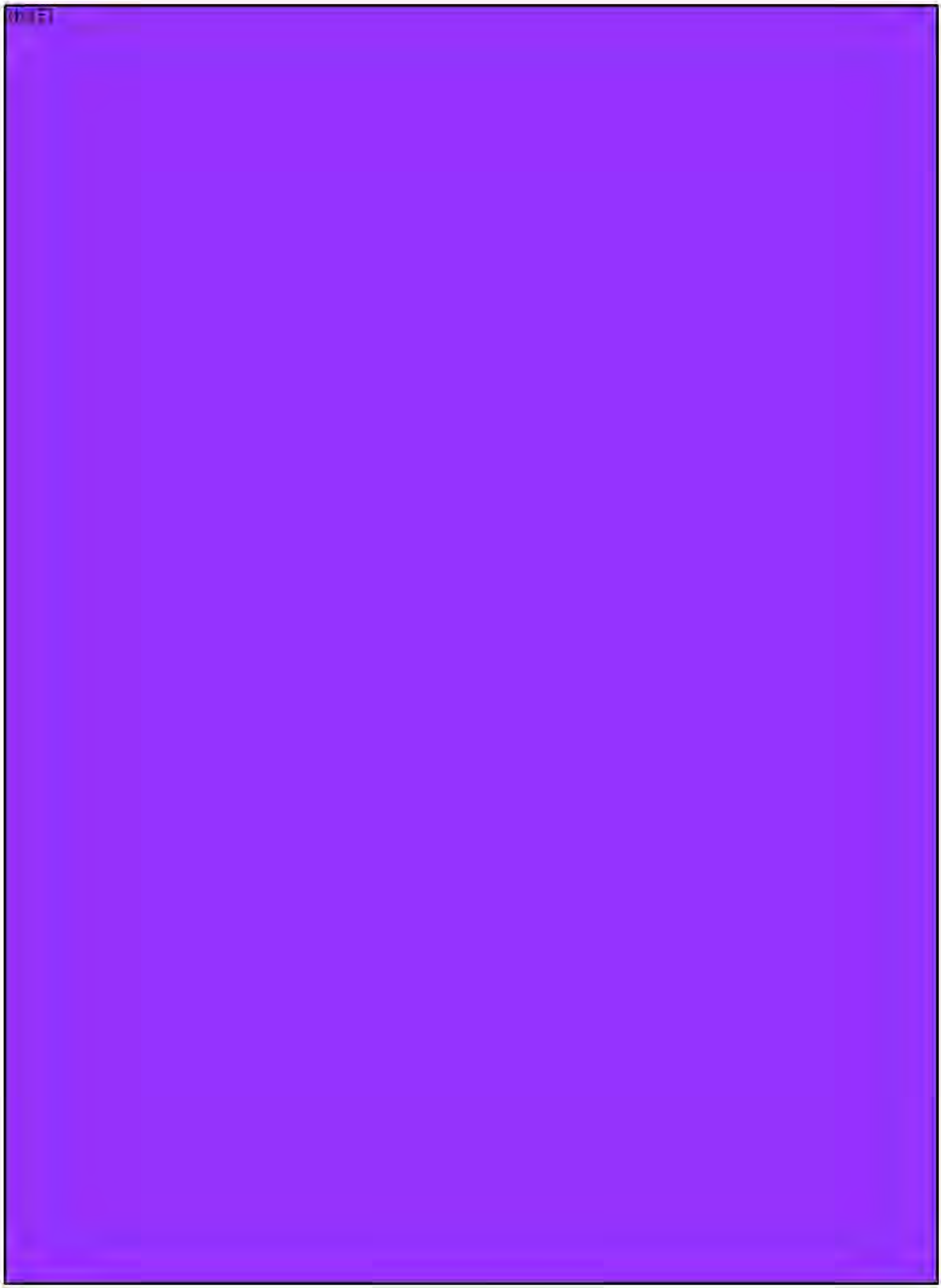
(b)(5)

(b)(5)

ED-17-0431-A-003528


(b)(5)





Jones, Sharon

Subject: OPE staffing for BD and GE neg regs
Location: Lynn's office

Start: Mon 5/8/2017 12:00 PM
End: Mon 5/8/2017 1:00 PM

Recurrence: (none)

Meeting Status: Meeting organizer

Organizer: Mahaffie, Lynn
Required Attendees: McLarnon, Gail (Gail.McLarnon@ed.gov); Weisman, Annmarie; McCullough, Carney (Carney.McCullough@ed.gov); Hay, Sarah

Call in (b)(6)
Code (b)(6)

ED-17-0431-A-003532

Jones, Sharon

Subject:	timeline for BD
Location:	lynn's office or call
Start:	Wed 5/10/2017 9:30 AM
End:	Wed 5/10/2017 10:00 AM
Recurrence:	(none)
Meeting Status:	Meeting organizer
Organizer:	Mahaffie, Lynn
Required Attendees:	Macias, Wendy; McLarnon, Gail (Gail.McLarnon@ed.gov)

(b)(6)

(b)(6)

Jones, Sharon

Subject:	FW: Borrower Defense
Location:	Under Secretary's Office 7E303
Start:	Wed 5/10/2017 3:00 PM
End:	Wed 5/10/2017 4:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Minor, Robin
Required Attendees:	Minor, Robin; Kim, Laura; Nevin, Colleen; Manning, James; Riemer, Jeffrey (Justin); Curran, Frank D.; McGinnis, Colleen (Colleen.McGinnis@ed.gov)
Optional Attendees:	Phil Rosenfelt (Phil.Rosenfelt@ed.gov); Mahaffie, Lynn; Conaty, Joe

(b)(5)

(b)(5) Please feel free to consider yourselves "optional" if you have too much going on and would rather not attend.

-----Original Appointment-----
From: Minor, Robin
Sent: Monday, May 08, 2017 2:56 PM
To: Minor, Robin; Kim, Laura; Nevin, Colleen; Manning, James; Riemer, Jeffrey (Justin); Curran, Frank D.; McGinnis, Colleen
Subject: Borrower Defense
When: Wednesday, May 10, 2017 3:00 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Under Secretary's Office 7E303

Corrected the date and added Frank and Colleen M. Should've been this Wednesday.

Jones, Sharon

Subject: Borrower Defense Negotiated Rulemaking Working Group
Location: LBJ 5C100

Start: Wed 5/17/2017 2:00 PM
End: Wed 5/17/2017 2:30 PM

Recurrence: (none)

Meeting Status: Meeting organizer

Organizer: Mahaffie, Lynn
Required Attendees: Manning, James; Pedersen, AnnMarie; Weisman, Annmarie; Minor, Robin; Siegel, Brian; Hong, Caroline; Malawer, Hilary; Lahey, Alisa; Riemer, Jeffrey (Justin); Simpson, Daniel; Chesley, Susan; Mahan, Shannon; Schak, Oliver; McLarnon, Gail; Arnold, Nathan; Hoblitzell, Barbara; Kolotos, John; Lee, Ebony; Smith, Kathleen; Goad, Robert; Eitel, Robert; Hay, Sarah; McFadden, Elizabeth
Optional Attendees: Greene, Matthew; Disario, Rachel

(b)(6)

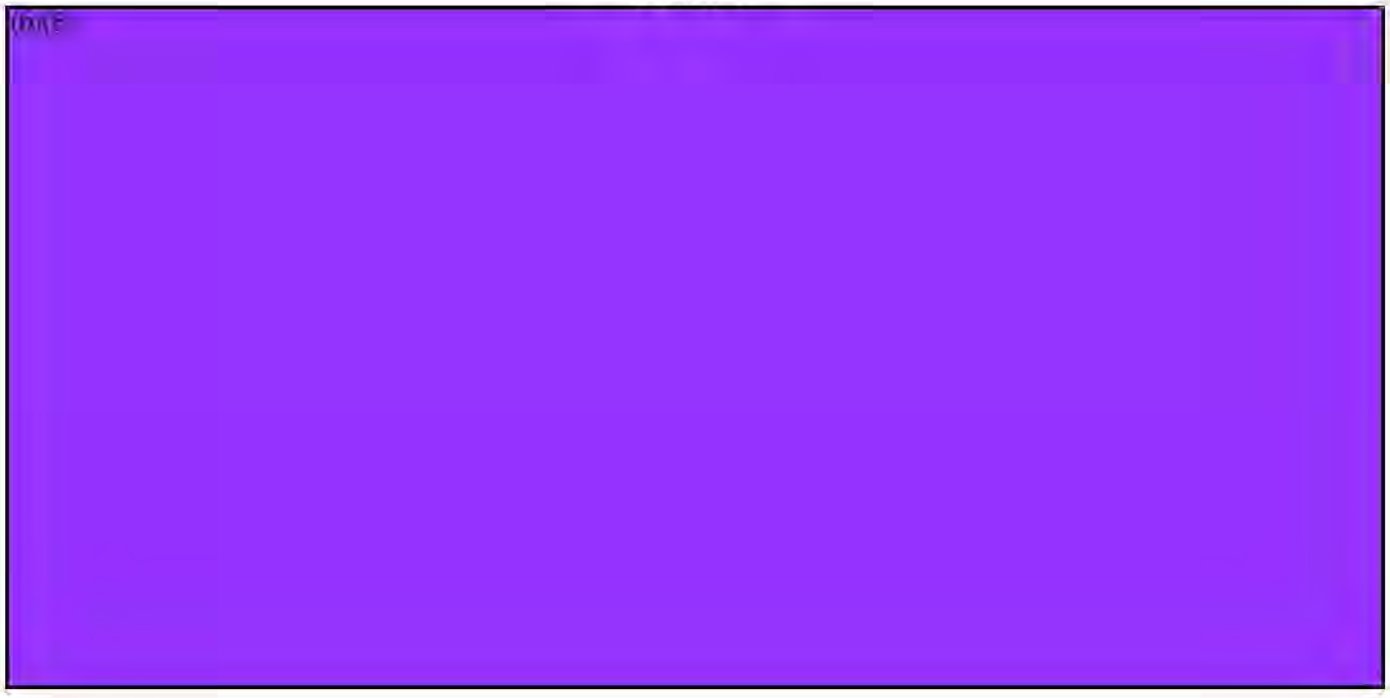
Attaching handout for today's meeting. We will have hardcopies in the room.

Conference line: (b)(6)
Participant code: (b)(6)

(b)(5)

ED-17-0431-A-003535

DRAFT



Jones, Sharon

Subject:	Gainful Employment Negotiated Rulemaking workgroup
Location:	LBJ 5C100
Start:	Wed 5/17/2017 2:30 PM
End:	Wed 5/17/2017 3:00 PM
Recurrence:	(none)
Meeting Status:	Meeting organizer
Organizer:	Mahaffie, Lynn
Required Attendees:	Mahaffie, Lynn; Manning, James; Pedersen, AnnMarie; Hammond, Cynthia; Riemer, Jeffrey (Justin); Amann, Amanda; Andrade, Amanda; Schlichter, Levon; Simpson, Daniel; Chesley, Susan; Mahan, Shannon; Fu, Brian; McLarnon, Gail; Martin, Gregory; Filter, Scott; Kolotos, John; Lee, Ebony; Smith, Kathleen; Goad, Robert; Hay, Sarah; McFadden, Elizabeth
Optional Attendees:	Greene, Matthew

Attaching handout for today's meeting. We will have hard copies in the room.

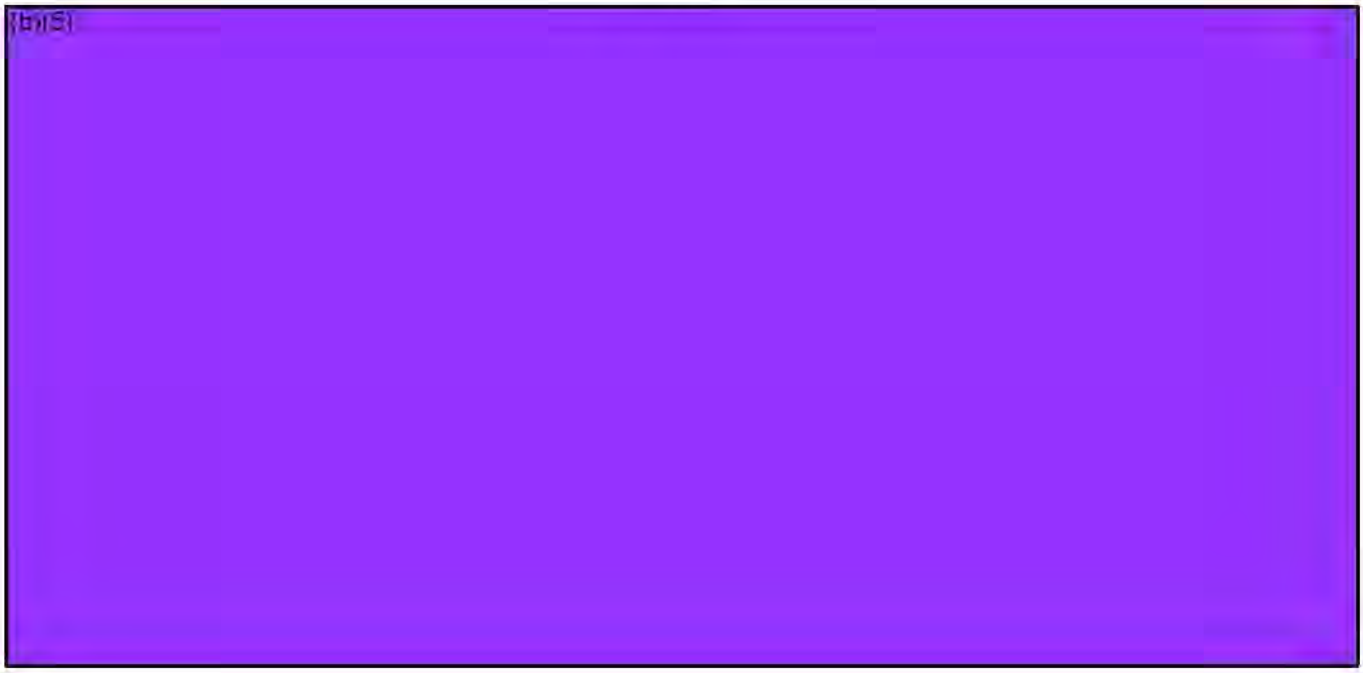
(b)(5)

Conference line: (b)(6)
Participant code: (b)(6)

(b)(5)

ED-17-0431-A-003537

DRAFT



Jones, Sharon

Subject:	Call with EOP on BD and GE Rulemakings
Location:	Office of the Under Secretary; Conference Line: (b)(6) Code: (b)(6)
Start:	Wed 5/17/2017 4:30 PM
End:	Wed 5/17/2017 5:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McFadden, Elizabeth
Required Attendees:	Eitel, Robert; Manning, James; Mahaffie, Lynn
Optional Attendees:	Riemer, Jeffrey (Justin)

5/16 Update: Adding conference line.

Please hold this time for a call with EOP on BD and GE rulemaking matters.

ED-17-0431-A-003539

Jones, Sharon

Subject:	Borrower Defense Next Steps
Location:	OUS Office
Start:	Thu 5/18/2017 3:30 PM
End:	Thu 5/18/2017 4:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Riemer, Jeffrey (Justin)
Required Attendees:	Riemer, Jeffrey (Justin); Juengst, Phillip; Phil Rosenfelt (Phil.Rosenfelt@ed.gov); Mahaffie, Lynn; Manning, James; Conaty, Joe
Optional Attendees:	Zibel, Daniel; Urwitz, Jay

(b)(5)

Jones, Sharon

Subject:	OPE GE Data Group Follow Up
Location:	5W100; (b)(6) Participant Code: (b)(6)
Start:	Tue 5/30/2017 1:00 PM
End:	Tue 5/30/2017 1:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Filter, Scott
Required Attendees:	Filter, Scott; Hay, Sarah; Gargano, Anthony; Conner, Donald; Kolotos, John; Martin, Gregory
Optional Attendees:	McLarnon, Gail; Mahaffie, Lynn; Hoblitzell, Barbara; Higgins, Ashley; Hales, Anthony

Sarah asked for a follow up to be scheduled after our meeting with the larger GE data group.

Jones, Sharon

Subject:	Timing on BD Notices
Location:	Under Secretary's Office
Start:	Mon 6/12/2017 2:00 PM
End:	Mon 6/12/2017 2:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McFadden, Elizabeth
Required Attendees:	McFadden, Elizabeth; Eitel, Robert; Menashi, Steven; Rosenfelt, Phil; Manning, James; Smith, Kathleen; Mahaffie, Lynn
Optional Attendees:	Bailey, Nathan

There are no times that work on Monday for all of us. Kathleen and Lynn, it looks like you have a conflict at 2 on Monday but everyone else is available. Would it be possible for you to move your 2:00 meeting?

Thanks.

Elizabeth

Jones, Sharon

Subject:	GE Delay
Location:	5E100; (b)(6) Participant: (b)(6)
Start:	Tue 6/13/2017 3:30 PM
End:	Tue 6/13/2017 4:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Filter, Scott
Required Attendees:	Filter, Scott; Martin, Gregory; Kolotos, John; Mahaffie, Lynn; McLarnon, Gail; McFadden, Elizabeth; Weisman, Annmarie; Hammond, Cynthia; Zibel, Daniel; Siegel, Brian; Finley, Steve; Andrade, Amanda; Amann, Amanda
Optional Attendees:	Hay, Sarah

(b)(5)

Jones, Sharon

Subject:	Gainful Employment Extended Time on Disclosures Federal REgister Notice
Location:	5E100; (b)(6) Participant; (b)(6)
Start:	Tue 6/20/2017 2:30 PM
End:	Tue 6/20/2017 3:00 PM
Show Time As:	Tentative
Recurrence:	(none)
Meeting Status:	Tentatively accepted
Organizer:	Filter, Scott
Required Attendees:	Martin, Gregory; Kolotos, John; Mahaffie, Lynn; McLarnon, Gail; McFadden, Elizabeth; Weisman, Annmarie; Hammond, Cynthia; Zibel, Daniel; Siegel, Brian; Finley, Steve; Andrade, Amanda; Amann, Amanda; Hay, Sarah
Optional Attendees:	Schlichter, Levon; GE17User

I just wanted to put something on everyone's calendars to discuss any comments that may need to be discussed from our first round of clearance on the Federal Register notice. If the comments do not merit this meeting, I will cancel beforehand.

Scott

Jones, Sharon

Subject:	Borrower Defense Data Team Meeting
Location:	WDCFB6-6C101
Start:	Wed 6/21/2017 2:00 PM
End:	Wed 6/21/2017 3:00 PM
Show Time As:	Tentative
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 2:00 PM to 3:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Cross, Freddie
Required Attendees:	Cross, Freddie; Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Schak, Oliver; Settles, James; Grebeldinger, Beth; Filter, Scott; Hoblitzell, Barbara
Optional Attendees:	Greene, Matthew; Fortelny, Gregory; Mahaffie, Lynn

Just saw that you were not on this invite.

-----Original Appointment-----
From: Cross, Freddie
Sent: Wednesday, June 21, 2017 8:39 AM
To: Cross, Freddie; Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Schak, Oliver; Settles, James; Grebeldinger, Beth; Filter, Scott; Hoblitzell, Barbara
Cc: Greene, Matthew; Fortelny, Gregory
Subject: Borrower Defense Data Team Meeting
When: Wednesday, June 21, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101

Due to the teleworking exercise today, I will lead the meeting via telephone. If anyone will be attending in person today, I have hard copies of the agenda on my desk (6W241). Feel free to grab one or bring to the meeting.

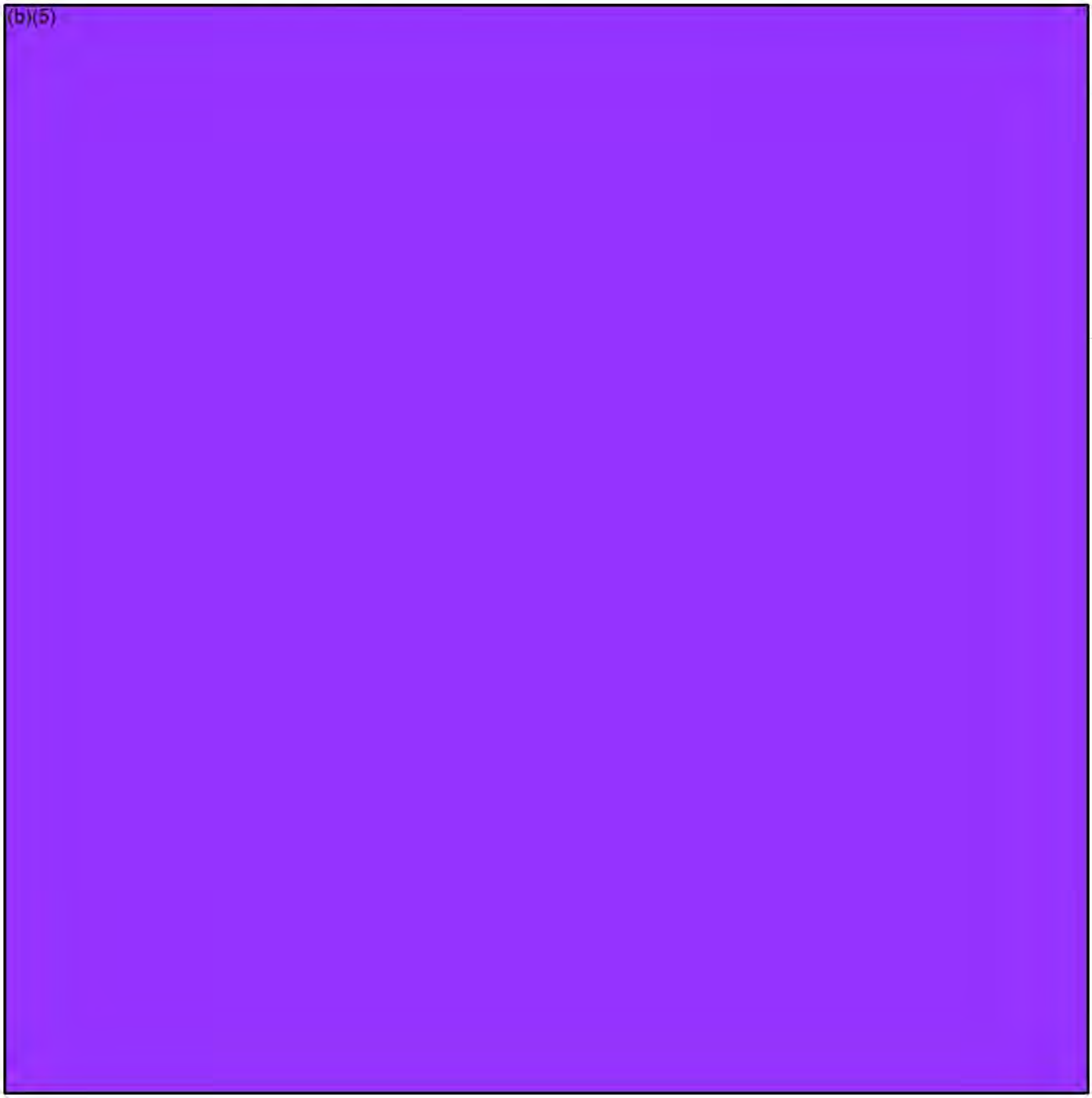
Adding the agenda

(b)(5)

Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

ED-17-0431-A-003545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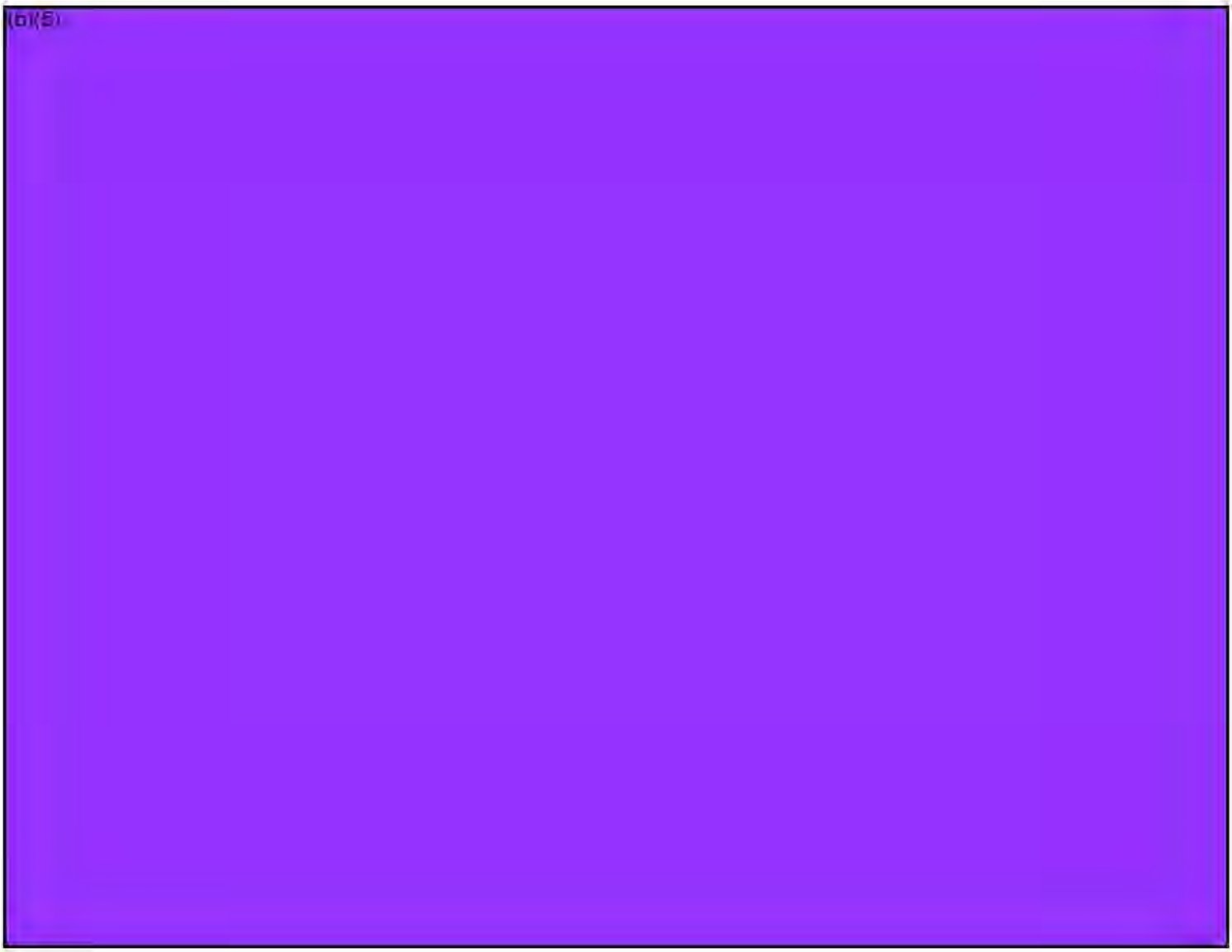
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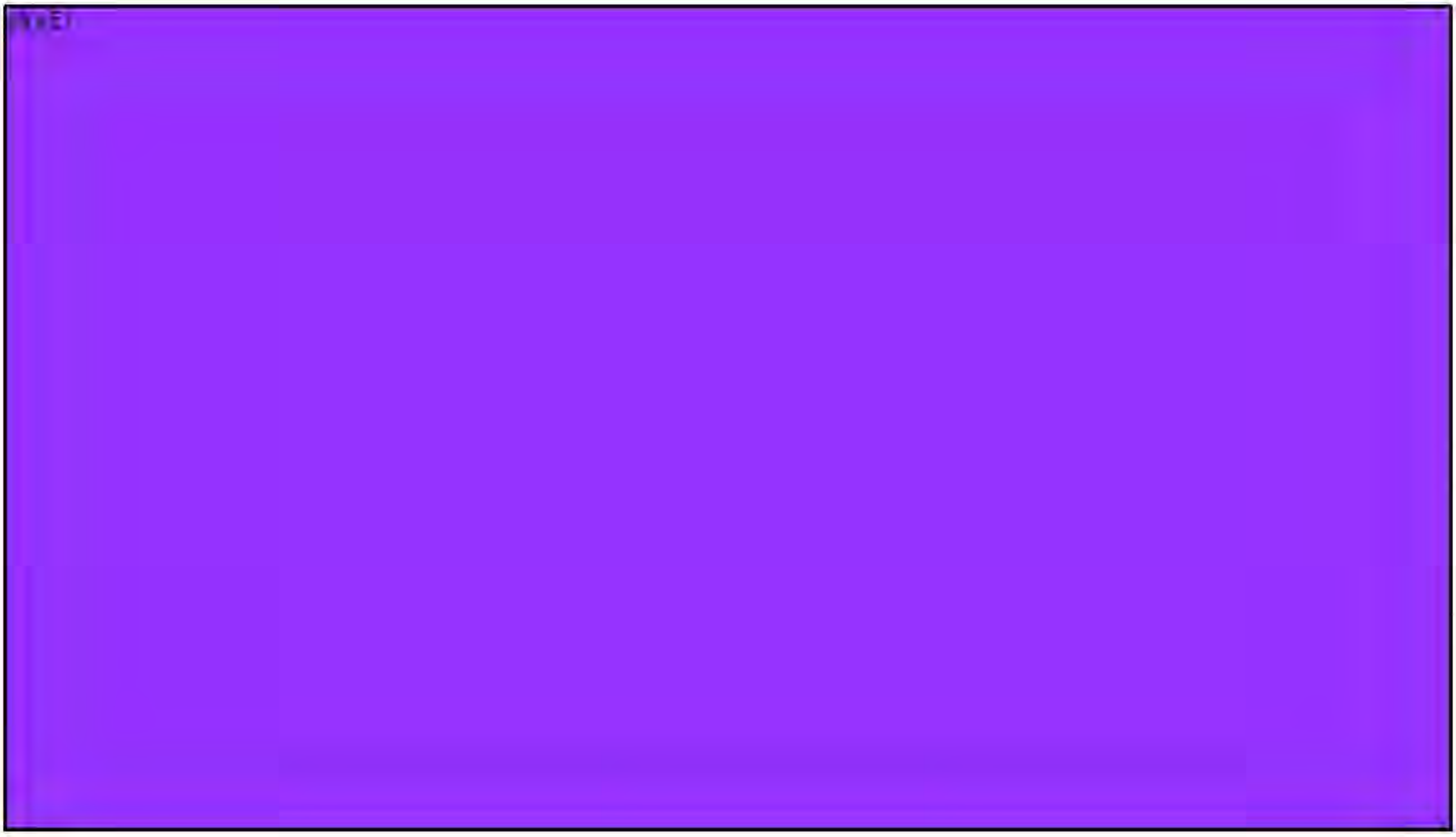

Jones, Sharon

Subject:	FW: BD Data Team
Location:	WDCFB6-6C101 (call-in info below)
Start:	Wed 6/14/2017 9:00 AM
End:	Wed 6/14/2017 10:00 AM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hoblitzell, Barbara
Required Attendees:	Hoblitzell, Barbara; Weisman, Annmarie; Arnold, Nathan; Hay, Sarah; Cross, Freddie; Settles, Justin; Hales, Anthony; Conner, Donald; McLarnon, Gail
Optional Attendees:	Grebeldinger, Beth; Schak, Oliver; Greene, Matthew (Matthew.Greene@ed.gov); Mahaffie, Lynn

-----Original Appointment-----
From: Hoblitzell, Barbara
Sent: Friday, June 09, 2017 9:53 AM
To: Hoblitzell, Barbara; Weisman, Annmarie; Arnold, Nathan; Hay, Sarah; Cross, Freddie; Settles, Justin; Hales, Anthony; Conner, Donald; McLarnon, Gail
Cc: Grebeldinger, Beth; Schak, Oliver; Greene, Matthew
Subject: BD Data Team
When: Wednesday, June 14, 2017 9:00 AM-10:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101 (call-in info below)

(b)(6); (b)(6)
Leader: (b)(6)

ED-17-0431-A-003549

Jones, Sharon

Subject: FW: GE Policy Workgroup
Location: (b)(6) code (b)(6)

Start: Tue 6/27/2017 11:00 AM
End: Tue 6/27/2017 12:00 PM
Show Time As: Tentative

Recurrence: Weekly
Recurrence Pattern: Occurs every Tuesday from 11:00 AM to 12:00 PM effective 4/12/2016.

Meeting Status: Not yet responded

Organizer: Hammond, Cynthia
Required Attendees: Hammond, Cynthia; Amann, Amanda; Wertenberger, Lindsay; Martin, Gregory; Harris, Nikki; Kolotos, John; Baker, Jeff; Finley, Steve; Filter, Scott
Optional Attendees: Mahaffie, Lynn; McLarnon, Gail; Hay, Sarah

-----Original Appointment-----
From: Hammond, Cynthia
Sent: Monday, June 26, 2017 2:37 PM
To: Hammond, Cynthia; Filter, Scott; Amann, Amanda; Wertenberger, Lindsay; Martin, Gregory; Harris, Nikki; Kolotos, John; Baker, Jeff; Finley, Steve
Subject: GE Policy Workgroup
When: Tuesday, June 27, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(8) code (b)(6)

Updating attendee list. This is the regularly scheduled meeting to review any policy issues that arise from the various GE mailboxes.

ED-17-0431-A-003550

Jones, Sharon

Subject:	Borrower Defense Data Team Meeting
Location:	WDCFB6-6C101
Start:	Wed 6/28/2017 2:00 PM
End:	Wed 6/28/2017 3:00 PM
Show Time As:	Tentative
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 2:00 PM to 3:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Cross, Freddie
Required Attendees:	Cross, Freddie; Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark; Smith, Brian; Disario, Rachel; Nevin, Colleen
Optional Attendees:	Greene, Matthew; Fortelny, Gregory; Settles, Justin; Kolotos, John; Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Lahey, Alisa; Brickman, Michael; Mahaffie, Lynn; Foss, Ian; Fu, Brian; Warner, Julie; Grigoryan, Vahan (Vahan.Grigoryan@ed.gov)

Please let me know if anyone else should be included.
Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

Jones, Sharon

Subject: FW: GE
Location: (b)(6) Passcode: (b)(6)

Start: Thu 6/29/2017 10:45 AM
End: Thu 6/29/2017 11:15 AM
Show Time As: Tentative

Recurrence: (none)

Meeting Status: Not yet responded

Organizer: Cassell, Mary I. EOP/OMB

-----Original Appointment-----
From: Cassell, Mary I. EOP/OMB [mailto:Mary_I._Cassell@omb.eop.gov]
Sent: Thursday, June 29, 2017 10:17 AM
To: Cassell, Mary I. EOP/OMB; Mar, Sharon EOP/OMB; Malawer, Hilary; Filter, Scott; Manning, James; Smith, Kathleen; Mann, NOAH S. EOP/OMB; Sydor, Katherine M. EOP/OMB; Menashi, Steven; Zibel, Daniel; Andrade, Amanda; Siegel, Brian
Subject: GE
When: Thursday, June 29, 2017 10:45 AM-11:15 AM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6); Passcode: (b)(6)

ED-17-0431-A-003552

Jones, Sharon

Subject:	Statistical Validity in light of GE Court Order
Location:	5E100; (b)(6) Participant: (b)(5)
Start:	Fri 7/14/2017 9:00 AM
End:	Fri 7/14/2017 10:00 AM
Show Time As:	Tentative
Recurrence:	(none)
Meeting Status:	Not yet responded
Organizer:	Filter, Scott
Required Attendees:	Hay, Sarah; Hales, Anthony; Fu, Brian; Mahaffie, Lynn; McLarnon, Gail; Kolotos, John; Hammond, Cynthia; Martin, Gregory; Zibel, Daniel; Finley, Steve; Andrade, Amanda; Amann, Amanda; Schlichter, Levon; Siegel, Brian; Urwitz, Jay; GE17User; Cross, Freddie; Seastrom, Marilyn; Chapman, Chris; Taylor, Bruce
Optional Attendees:	Greene, Matthew

To continue from Wednesdays' conversation.
(b)(6)

ED-17-0431-A-003553

Jones, Sharon

Subject:	Borrower Defense Data Team Meeting
Location:	WDCFB6-6C101
Start:	Wed 7/19/2017 2:00 PM
End:	Wed 7/19/2017 3:00 PM
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 2:00 PM to 3:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Cross, Freddie
Required Attendees:	Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Schak, Oliver; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark
Optional Attendees:	Greene, Matthew; Fortelny, Gregory; Kolotos, John; Settles, Justin; Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Lahey, Alisa

-----Original Appointment-----
From: Cross, Freddie
Sent: Wednesday, June 14, 2017 2:24 PM
To: Cross, Freddie; Weisman, Annmarie; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Schak, Oliver; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark; Brickman, Michael; Mahaffie, Lynn
Cc: Settles, Justin; Hoblitzell, Barbara; Greene, Matthew; Fortelny, Gregory; Kolotos, John; Siegel, Brian; Hong, Caroline
Subject: Borrower Defense Data Team Meeting
When: Wednesday, July 19, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101

Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

Jones, Sharon

Subject: FR on GE Alternate Earnings Appeals
Location: 5E100; (b)(6) Participant Code: (b)(6)

Start: Thu 7/13/2017 9:00 AM
End: Thu 7/13/2017 10:00 AM
Show Time As: Tentative

Recurrence: (none)

Meeting Status: Not yet responded

Organizer: Filter, Scott
Required Attendees: McFadden, Elizabeth; Mahaffie, Lynn; McLarnon, Gail; Kolotos, John; Martin, Gregory; Zibel, Daniel; Finley, Steve; Andrade, Amanda; Amann, Amanda; Schlichter, Levon; Hammond, Cynthia; Siegel, Brian; Urwitz, Jay; GE17User; Higgins, Ashley

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ED-17-0431-A-003555

Jones, Sharon

Subject:	Borrower Defense Data Team Meeting
Location:	WDCFB6-6C101
Start:	Wed 7/12/2017 2:00 PM
End:	Wed 7/12/2017 3:00 PM
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 2:00 PM to 3:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Cross, Freddie
Required Attendees:	Cross, Freddie; Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark; Smith, Brian; Disario, Rachel; Nevin, Colleen
Optional Attendees:	Greene, Matthew; Fortelny, Gregory; Settles, Justin; Kolotos, John; Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Lahey, Alisa; Brickman, Michael; Mahaffie, Lynn; Foss, Ian; Fu, Brian; Warner, Julie; Grigoryan, Vahan (Vahan.Grigoryan@ed.gov)

Please let me know if anyone else should be included.
Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

Jones, Sharon

Subject:	premeet on BD process
Location:	Lynn's Office
Start:	Tue 7/25/2017 1:30 PM
End:	Tue 7/25/2017 2:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McLarnon, Gail
Required Attendees:	Mahaffie, Lynn; Weisman, Annmarie; Hoblitzell, Barbara; Arnold, Nathan; Smith, Brian

(b)(5)

ED-17-0431-A-003557

Jones, Sharon

Subject:	GE Issue Papers
Location:	Under Secretary's Suite 7E307
Start:	Wed 7/26/2017 2:00 PM
End:	Wed 7/26/2017 3:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Jones, Sharon
Required Attendees:	Jones, Sharon; Mahaffie, Lynn; Manning, James; Smith, Kathleen; Filter, Scott; Martin, Gregory; Hill, Paula
Optional Attendees:	Hammond, Cynthia

ED-17-0431-A-003558

Jones, Sharon

Subject: FRN: GE Alternate Earnings Appeal OMB response
Location: (b)(6) Participant Code: (b)(6); 6C101

Start: Mon 8/7/2017 4:00 PM
End: Mon 8/7/2017 5:00 PM
Show Time As: Tentative

Recurrence: (none)

Meeting Status: Not yet responded

Organizer: Filter, Scott
Required Attendees: Martin, Gregory; Kolotos, John; Mahaffie, Lynn; McLarnon, Gail; McFadden, Elizabeth; Weisman, Annmarie; Hammond, Cynthia; Zibel, Daniel; Siegel, Brian; Finley, Steve; Andrade, Amanda; Amann, Amanda; Hay, Sarah; Schlichter, Levon; GE17User; Malawer, Hilary; Brickman, Michael

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Cynthia- I know you're scheduled all day until 430- Hoping you can make the second half of the meeting if you had any responses to the OMB comments.

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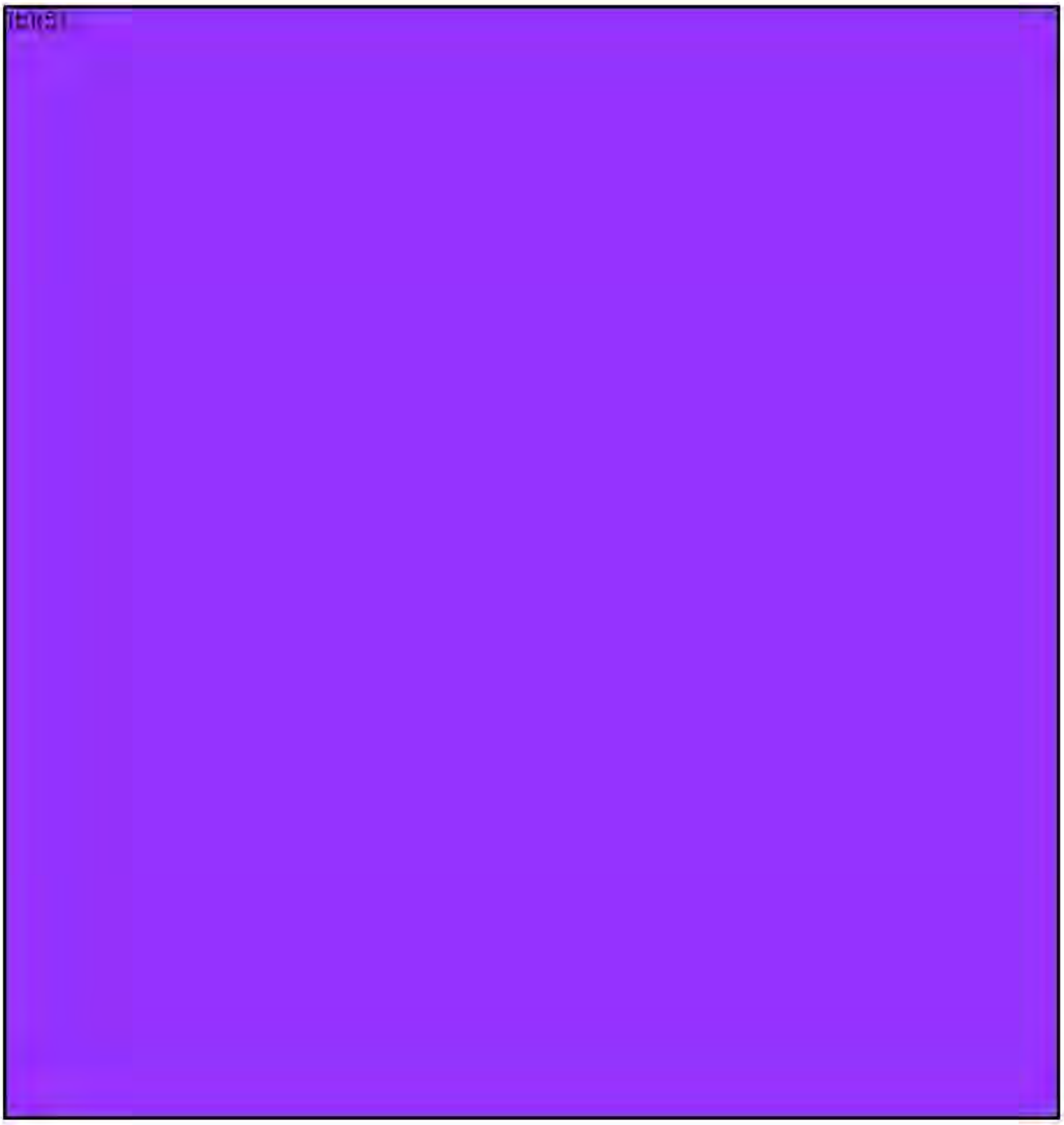

Jones, Sharon

Subject:	Financial Responsibility Subcommittee/BD Negotiated Rulemaking
Location:	(b)(6) participant: (b)(6) leader: (b)(6)
Start:	Thu 8/10/2017 10:00 AM
End:	Thu 8/10/2017 11:00 AM
Show Time As:	Tentative
Recurrence:	(none)
Meeting Status:	Not yet responded
Organizer:	McLarnon, Gail
Required Attendees:	McLarnon, Gail; Smith, Kathleen; Manning, James; Eitel, Robert; Kolotos, John; Finley, Steve; Vierling, Christian; Frola, Michael; Macias, Wendy; Siegel, Brian; Lahey, Alisa; Mahaffie, Lynn; Weisman, Annmarie; Hoblitzell, Barbara; Hong, Caroline; Disario, Rachel; BD2User
Optional Attendees:	Malawer, Hilary

(b)(5)

Jones, Sharon

Subject:	Disposition of BD final rules vis-a-vis delayed effective date
Location:	concall: (b)(6) participant (b)(6) ; leader (b)(6)
Start:	Thu 8/17/2017 2:00 PM
End:	Thu 8/17/2017 2:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McLarnon, Gail
Required Attendees:	McLarnon, Gail; Weisman, Annmarie; Malawer, Hilary; Mahaffie, Lynn; Lahey, Alisa
Optional Attendees:	Disario, Rachel

ED-17-0431-A-003570

Jones, Sharon

Subject:	Borrower Defense Data
Location:	WDCUCP-T-84A1
Start:	Tue 8/29/2017 1:00 PM
End:	Tue 8/29/2017 2:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hay, Sarah
Required Attendees:	Mahaffie, Lynn; Sessa, Matthew; Goldstein, Barry; Leith, William

Hi folks,

Thanks for agreeing to meet with me and Lynn. We'll come to you, and hopefully we can find this room in UCP without too much laughter! Looking forward to discussing the BD data with you.

Talk soon,
Sarah

Sarah Hay
Director of Policy Analysis & Forecasting Group
Policy, Planning, and Innovation Staff
Office of Postsecondary Education
US Department of Education
Sarah.Hay@ed.gov
202-453-6879 office
(b)(6) cell

ED-17-0431-A-003571

Jones, Sharon

Subject: Gainful Employment -- follow up meeting
Location: Jim's office

Start: Wed 8/23/2017 1:00 PM
End: Wed 8/23/2017 2:00 PM

Recurrence: (none)

Meeting Status: Meeting organizer

Organizer: Mahaffie, Lynn
Required Attendees: Manning, James; Smith, Kathleen (Kathleen.Smith@ed.gov); Martin, Gregory (Gregory.Martin@ed.gov); Filter, Scott; Hammond, Cynthia; Kolotos, John

Adding conference line:

(b)(6)

Participant code: (b)(6)

ED-17-0431-A-003572

Jones, Sharon

Subject: Borrower Defense Data
Location: WDCUCP-T-84A1

Start: Tue 8/29/2017 1:00 PM
End: Tue 8/29/2017 2:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Hay, Sarah
Required Attendees: Mahaffie, Lynn; Sessa, Matthew; Goldstein, Barry; Leith, William

Hi folks,

Thanks for agreeing to meet with me and Lynn. We'll come to you, and hopefully we can find this room in UCP without too much laughter! Looking forward to discussing the BD data with you.

Talk soon,
Sarah

Sarah Hay
Director of Policy Analysis & Forecasting Group
Policy, Planning, and Innovation Staff
Office of Postsecondary Education
US Department of Education
Sarah.Hay@ed.gov
202-453-6879 office
(b)(6) cell

Jones, Sharon

Subject:	BD Team 'Kick-off' Meeting
Location:	WDCFB6-6C101
Start:	Thu 9/14/2017 1:00 PM
End:	Thu 9/14/2017 2:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hoblitzell, Barbara
Required Attendees:	Hoblitzell, Barbara; Arnold, Nathan; Chesley, Susan; Cross, Freddie; Disario, Rachel; Foss, Ian; Grebeldinger, Beth; Hay, Sarah; Hong, Caroline; Kolotos, John; Lahey, Alisa; Mahaffie, Lynn; Malawer, Hilary; McLarnon, Gail; Nevin, Colleen; Settles, Justin; Siegel, Brian; Smith, Brian; Weisman, Annmarie; Brickman, Michael
Optional Attendees:	BD2User; Greene, Matthew; Hammond, Cynthia (Cynthia.Hammond@ed.gov)

Dear BD 17-18 Team:

We have received policy direction from the Administration and are eager to begin writing issue papers in preparation for our upcoming Negotiated Rulemaking.

We would also like to use this time to familiarize new staff with the Neg Reg process, roles, and responsibilities; seasoned staff with some proposed changes to our approach and methods; and to garner any ideas and suggestions members of the team would like to bring forward for consideration.

For this first meeting, I would appreciate it if everyone would plan to attend the meeting in person. If you are only able to attend via conference call, please let me know.

Please let me know if you have any questions or concerns.

Kind regards,

b.

Jones, Sharon

Subject:	BD Update
Location:	NEW DIAL IN INFO: (b)(6) (b)(6)
Start:	Wed 9/20/2017 2:00 PM
End:	Wed 9/20/2017 2:30 PM
Show Time As:	Tentative
Recurrence:	(none)
Meeting Status:	Tentatively accepted
Organizer:	Hoblitzell, Barbara
Required Attendees:	Arnold, Nathan; Chesley, Susan; Cross, Freddie; Disario, Rachel; Foss, Ian; Grebeldinger, Beth; Hay, Sarah; Hong, Caroline; Kolotos, John; Lahey, Alisa; Mahaffie, Lynn; Malawer, Hilary; McLarnon, Gail; Nevin, Colleen; Settles, Justin; Siegel, Brian; Smith, Brian; Weisman, Annmarie

A quick update on how we will address "2016 reg" issues that are not being negotiated

ED-17-0431-A-003575

Jones, Sharon

Subject: Gainful Employment Direction
Location: Lynn's Office

Start: Thu 9/28/2017 11:30 AM
End: Thu 9/28/2017 12:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Filter, Scott
Required Attendees: Filter, Scott; Mahaffie, Lynn; McLarnon, Gail; Kolotos, John; Martin, Gregory
Optional Attendees: Higgins, Ashley

Lynn-

(b)(5)

Scott

ED-17-0431-A-003576

Jones, Sharon

Subject: BD negotiator selection
Location: Jim's office

Start: Thu 10/5/2017 1:30 PM
End: Thu 10/5/2017 2:00 PM

Recurrence: (none)

Meeting Status: Meeting organizer

Organizer: Mahaffie, Lynn
Required Attendees: Eitel, Robert; Manning, James; Hoblitzell, Barbara
Optional Attendees: Smith, Kathleen

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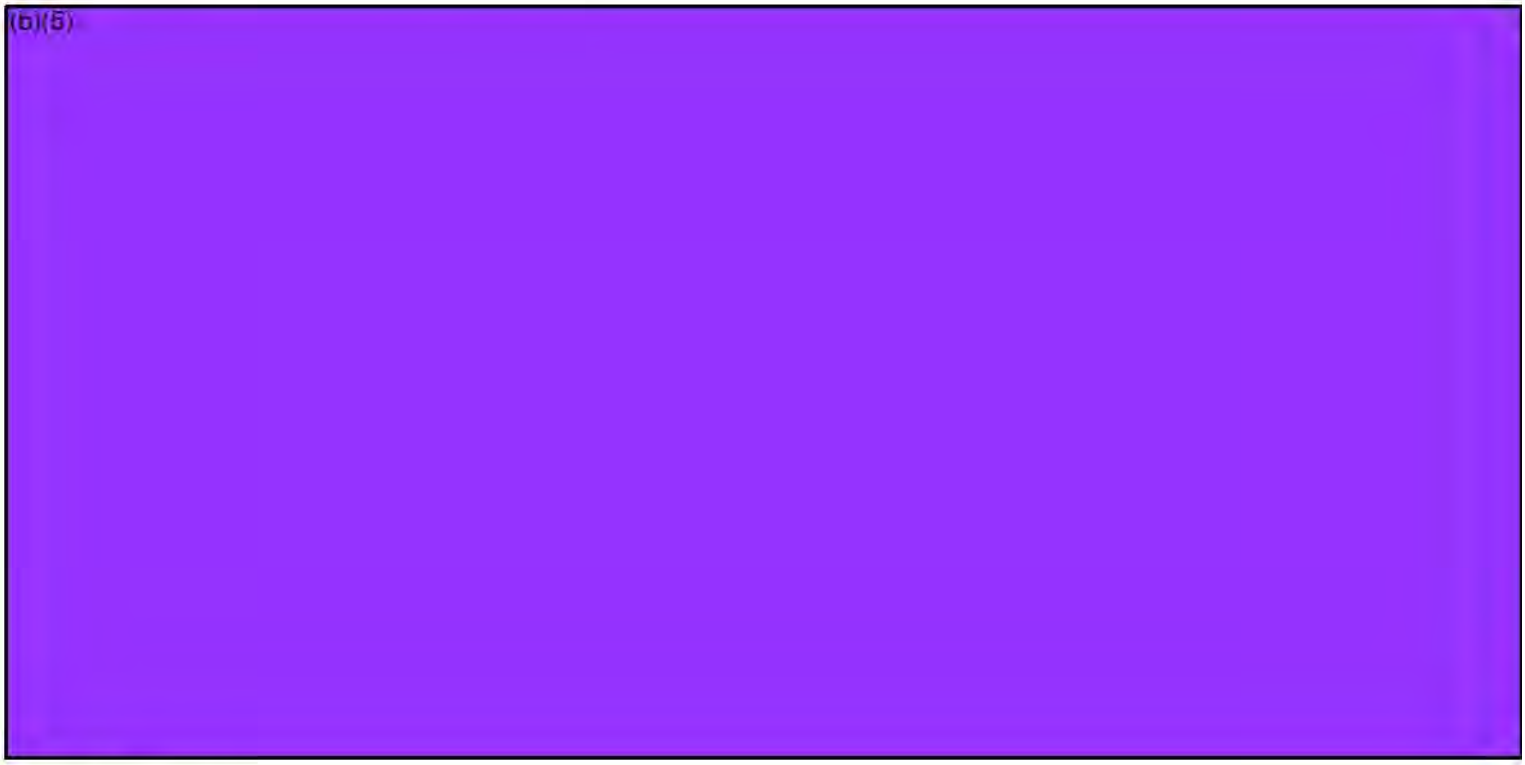

Thanks. – Lynn

ED-17-0431-A-003577

Jones, Sharon

Subject:	BD Committee Selections
Location:	Lynn's Office 6C107 or (b)(6) (b)(6)
Start:	Thu 10/5/2017 3:00 PM
End:	Thu 10/5/2017 3:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Jones, Sharon
Required Attendees:	Mahaffie, Lynn; McLarnon, Gail; Macias, Wendy; Hoblitzell, Barbara; Weisman, Annmarie (Annmarie.Weisman@ed.gov)

ED-17-0431-A-003578

Jones, Sharon

Subject:	GE negotiators discussion
Location:	(b)(6), Code: (b)(6)
Start:	Tue 10/10/2017 2:00 PM
End:	Tue 10/10/2017 4:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Macias, Wendy
Required Attendees:	Mahaffie, Lynn (Lynn.Mahaffie@ed.gov); McLarnon, Gail; Filter, Scott; Martin, Gregory (Gregory.Martin@ed.gov); Kolotos, John; Higgins, Ashley; Hong, Caroline (Caroline.Hong@ed.gov); Finley, Steve; Siegel, Brian (Brian.Siegel@ed.gov)

Jones, Sharon

Subject:	Planning for BD IFR and NPRM Comments
Location:	Kathleen's Office: (b)(6); Code: (b)(6)
Start:	Wed 10/11/2017 3:30 PM
End:	Wed 10/11/2017 4:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McFadden, Elizabeth
Required Attendees:	Smith, Kathleen; McLarnon, Gail; Mahaffie, Lynn; Malawer, Hilary

ED-17-0431-A-003580

Jones, Sharon

Subject:	BD Rollout
Location:	Secretary's Conference Room (OS Managed)
Start:	Thu 10/12/2017 12:30 PM
End:	Thu 10/12/2017 1:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Walker, Kathryn
Required Attendees:	Menashi, Steven (Steven.Menashi@ed.gov); Smith, Kathleen; Bailey, Nathan; Oppenheim, Peter; Mahaffie, Lynn; McFadden, Elizabeth

Jones, Sharon

Subject:	Gainful Employment Kickoff Follow Up
Location:	5C100; (b)(6) Participant Code: (b)(6)
Start:	Wed 10/18/2017 11:00 AM
End:	Wed 10/18/2017 12:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Filter, Scott
Required Attendees:	Andrade, Amanda; Amann, Amanda; Brickman, Michael; Chesley, Susan; Conner, Donald; Finley, Steve; Fu, Brian; Greene, Matthew; Grebeldinger, Beth; Hammond, Cynthia; Kolotos, John; Madoo, Brent G.; Mahaffie, Lynn; Mahan, Shannon; McFadden, Elizabeth; McLarnon, Gail; Schlichter, Levon; Zibel, Daniel; Higgins, Ashley; Martin, Gregory; Hales, Anthony; Hay, Sarah; Wertenberger, Lindsay

As we move forward and get closer to our first negotiations, I wanted to put something on everyone's calendar to have everyone come together for updates and a reminder of the offices involved/assigned roles, etc.

Call in number will be provided closer to the meeting.

Scott
(b)(6)

ED-17-0431-A-003582

Jones, Sharon

Subject:	GE Issue Paper- Second round comments
Location:	(b)(6) Participant: (b)(6)
Start:	Mon 10/23/2017 2:00 PM
End:	Mon 10/23/2017 4:00 PM
Show Time As:	Tentative
Recurrence:	(none)
Meeting Status:	Not yet responded
Organizer:	Filter, Scott
Required Attendees:	Brickman, Michael; Chesley, Susan; Conner, Donald; Fu, Brian (Brian.Fu@ed.gov) (Brian.Fu@ed.gov); Grebeldinger, Beth; Greene, Matthew; Hammond, Cynthia; Kolotos, John; Madoo, Brent G.; Mahaffie, Lynn; Mahan, Shannon; McLarnon, Gail; Higgins, Ashley; Martin, Gregory; Hales, Anthony; Hay, Sarah; Andrade, Amanda; Amann, Amanda; Finley, Steve; Schlichter, Levon; GE17User; Wertenberger, Lindsay

To review comments for the second round of comments on issue papers.
(b)(6)

ED-17-0431-A-003583

Jones, Sharon

Subject:	BD Data
Location:	concall: (b)(6); participant: (b)(6) leader: (b)(6)
Start:	Mon 10/23/2017 4:00 PM
End:	Mon 10/23/2017 4:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McLarnon, Gail
Required Attendees:	Hay, Sarah; Mahaffie, Lynn

ED-17-0431-A-003584

Jones, Sharon

Subject:	Planning for BD IFR and NPRM
Location:	6E251
Start:	Tue 10/24/2017 4:30 PM
End:	Tue 10/24/2017 5:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McFadden, Elizabeth
Required Attendees:	McFadden, Elizabeth; Mahaffie, Lynn; McLarnon, Gail; Higgins, Ashley; Disario, Rachel; BD2User; Malawer, Hilary; Hong, Caroline; Siegel, Brian
Optional Attendees:	Brickman, Michael; Lahey, Alisa

All –

(b)(5)

Thanks.

Elizabeth

ED-17-0431-A-003585

Jones, Sharon

Subject:	Discuss BD data analyses
Location:	Lynn's office?
Start:	Tue 11/7/2017 4:00 PM
End:	Tue 11/7/2017 5:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hay, Sarah
Required Attendees:	Hay, Sarah; Weisman, Annmarie; McLarnon, Gail; Mahaffie, Lynn
Optional Attendees:	Hoblitzell, Barbara

Gail requested a walkthrough of the analysis paper I handed you all today. I'm happy to do that. If you have time to read in advance, then I can also answer any specific questions that you have at that time.

v/r,
Sarah

From: Jones, Sharon on behalf of Macias, Wendy
Sent: 31 Jan 2018 15:29:58 +0000
To: Chase, Patty
Subject: FW: BD negotiators
Attachments: BD Negotiators Vetting Results.docx, Nominees Chart BD sorted by constituency.docx, Nominees Chart FR sorted by constituency.docx, Nominees Chart GE sorted by constituency 10 11 17.docx

-----Original Appointment-----
From: Macias, Wendy
Sent: Friday, October 13, 2017 9:31 AM
To: Macias, Wendy; Mahaffie, Lynn; Finley, Steve; Siegel, Brian; Weisman, Annmarie; Smith, George.Alan (George.Alan.Smith@ed.gov)
Cc: Malawer, Hilary; McFadden, Elizabeth; Hoblitzell, Barbara
Subject: BD negotiators
When: Friday, October 13, 2017 10:30 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: (b)(6) Code (b)(6)

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ED-17-0431-A-003650

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ED-17-0431-A-003827

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ED-17-0431-A-003828

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ED-17-0431-A-003834

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ED-17-0431-A-003837

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ED-17-0431-A-003838

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ED-17-0431-A-003839

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ED-17-0431-A-003883

From: Jones, Sharon on behalf of Hoblitzell, Barbara
Sent: 31 Jan 2018 15:31:14 +0000
To: Chase, Patty
Subject: FW: Review of BD & GE Negotiator Nominees
Attachments: GE negotiators.docx, BD negotiators.docx, Nominees Chart GE sorted by constituency.docx, Nominees Chart FR sorted by constituency.docx, Nominees Chart BD sorted by constituency.docx

-----Original Appointment-----
From: Hoblitzell, Barbara
Sent: Wednesday, July 26, 2017 11:09 AM
To: Hoblitzell, Barbara; Weisman, Annmarie; McLarnon, Gail; Mahaffie, Lynn; Macias, Wendy; Filter, Scott; Martin, Gregory; Kolotos, John; Siegel, Brian; Hong, Caroline; Finley, Steve
Cc: Higgins, Ashley
Subject: Review of BD & GE Negotiator Nominees
When: Wednesday, October 04, 2017 11:30 AM-1:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-6C101 (call-in number below)

(b)(6)
Participant code: (b)(6)

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Page 0377 of 1643

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ED-17-0431-A-004002

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ED-17-0431-A-004003

Page 0495 of 1643

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ED-17-0431-A-004004

Page 0496 of 1643

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ED-17-0431-A-004005

Page 0497 of 1643

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ED-17-0431-A-004006

Page 0498 of 1643

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ED-17-0431-A-004007

Page 0499 of 1643

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ED-17-0431-A-004008

Page 0500 of 1643

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ED-17-0431-A-004009

Page 0501 of 1643

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ED-17-0431-A-004010

Page 0502 of 1643

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ED-17-0431-A-004011

Page 0503 of 1643

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ED-17-0431-A-004012

Page 0504 of 1643

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ED-17-0431-A-004013

Page 0505 of 1643

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ED-17-0431-A-004014

Page 0506 of 1643

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ED-17-0431-A-004015

Page 0507 of 1643

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ED-17-0431-A-004016

Page 0508 of 1643

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ED-17-0431-A-004017

Page 0509 of 1643

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ED-17-0431-A-004018

Page 0510 of 1643

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ED-17-0431-A-004019

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ED-17-0431-A-004020

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ED-17-0431-A-004021

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ED-17-0431-A-004022

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ED-17-0431-A-004023

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ED-17-0431-A-004024

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ED-17-0431-A-004025

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ED-17-0431-A-004026

Page 0518 of 1643

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ED-17-0431-A-004027

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ED-17-0431-A-004028

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ED-17-0431-A-004029

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ED-17-0431-A-004030

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ED-17-0431-A-004031

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ED-17-0431-A-004032

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ED-17-0431-A-004033

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ED-17-0431-A-004040

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ED-17-0431-A-004041

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ED-17-0431-A-004174

From: Jones, Sharon on behalf of Mahaffie, Lynn
Sent: 31 Jan 2018 15:30:41 +0000
To: Chase, Patty
Subject: FW: selection of GE negotiators
Attachments: GE negotiators 10 11 17.docx, Nominees Chart GE sorted by constituency 10 11 17.docx

-----Original Appointment-----
From: Mahaffie, Lynn
Sent: Friday, October 06, 2017 11:53 AM
To: Mahaffie, Lynn; Manning, James; Smith, Kathleen
Subject: selection of GE negotiators
When: Friday, October 13, 2017 3:30 PM-4:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Jim's office

Moving this meeting to accommodate scheduling conflicts. Thanks.

Sharon

Adding handouts. Will bring hardcopies to the meeting.

(b)(5)

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Page 0671 of 1643

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ED-17-0431-A-004180

Page 0672 of 1643

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ED-17-0431-A-004181

Page 0673 of 1643

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ED-17-0431-A-004182

Page 0674 of 1643

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ED-17-0431-A-004183

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ED-17-0431-A-004184

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ED-17-0431-A-004186

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ED-17-0431-A-004187

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ED-17-0431-A-004188

Page 0680 of 1643

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ED-17-0431-A-004189

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ED-17-0431-A-004312

Jones, Sharon

Subject:	Follow up on BD IFR and NPRM Rulemakings
Location:	6E251; Conference Line: (b)(6); Code: (b)(6)
Start:	Wed 11/8/2017 4:30 PM
End:	Wed 11/8/2017 5:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	McFadden, Elizabeth
Required Attendees:	McFadden, Elizabeth; Mahaffie, Lynn; Menashi, Steven; Riemer, Jeffrey (Justin); Brickman, Michael; Baugher, Kathryn; Buchanan, Keagan; Choi, Jean; Kwansa, Victor; Mercader, Braulio; Rosario, Nancy; Williams, Samantha; McLarnon, Gail; Smith, George.Alan; Siegel, Brian; Hong, Caroline; Lahey, Alisa; Disario, Rachel; BD2User; Malawer, Hilary
Optional Attendees:	Collins, Sara

All –

(b)(5)

Thanks.

Elizabeth

ED-17-0431-A-004313

Jones, Sharon

Subject: BD Working Group Meeting: NegReg Round 1 Final Prep
Location: WDCFB6-6C101 (dial-in info below)

Start: Thu 11/9/2017 11:00 AM
End: Thu 11/9/2017 12:00 PM

Recurrence: (none)

Meeting Status: Accepted

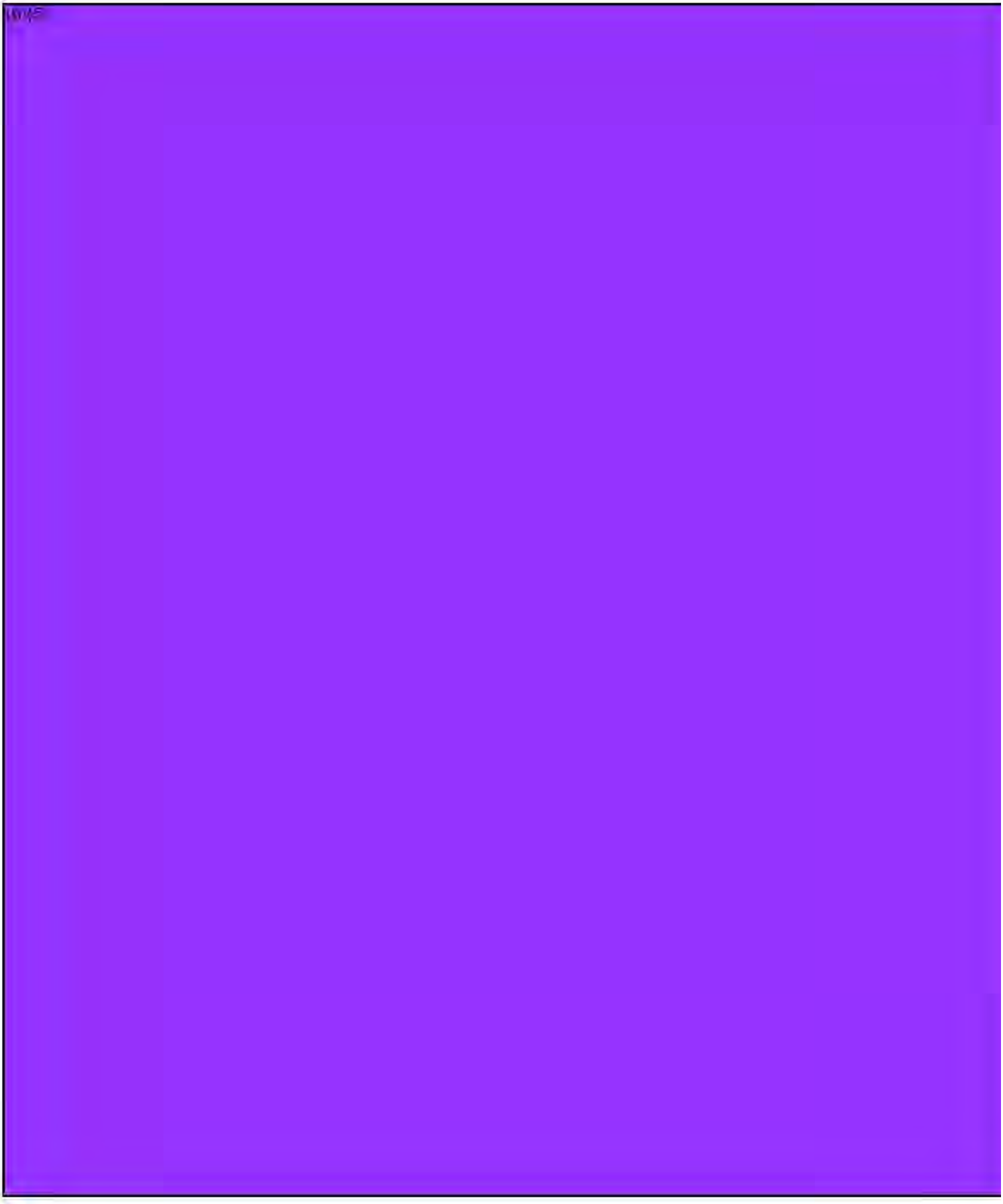
Organizer: Hoblitzell, Barbara
Required Attendees: Hoblitzell, Barbara; Weisman, Annmarie; McLarnon, Gail; Hay, Sarah; Washington, Aaron; Arnold, Nathan; Smith, Brian; Wilson, Amy; Nevin, Colleen; Foss, Jan; Cross, Freddie; Chesley, Susan; Disario, Rachel; Grebeldinger, Beth; Hong, Caroline; Kolotos, John; Lahey, Alisa; Mahaffie, Lynn; Malawer, Hilary; Settles, Justin; Siegel, Brian; Hammond, Cynthia
Optional Attendees: Brent, Genevieve; BD2User

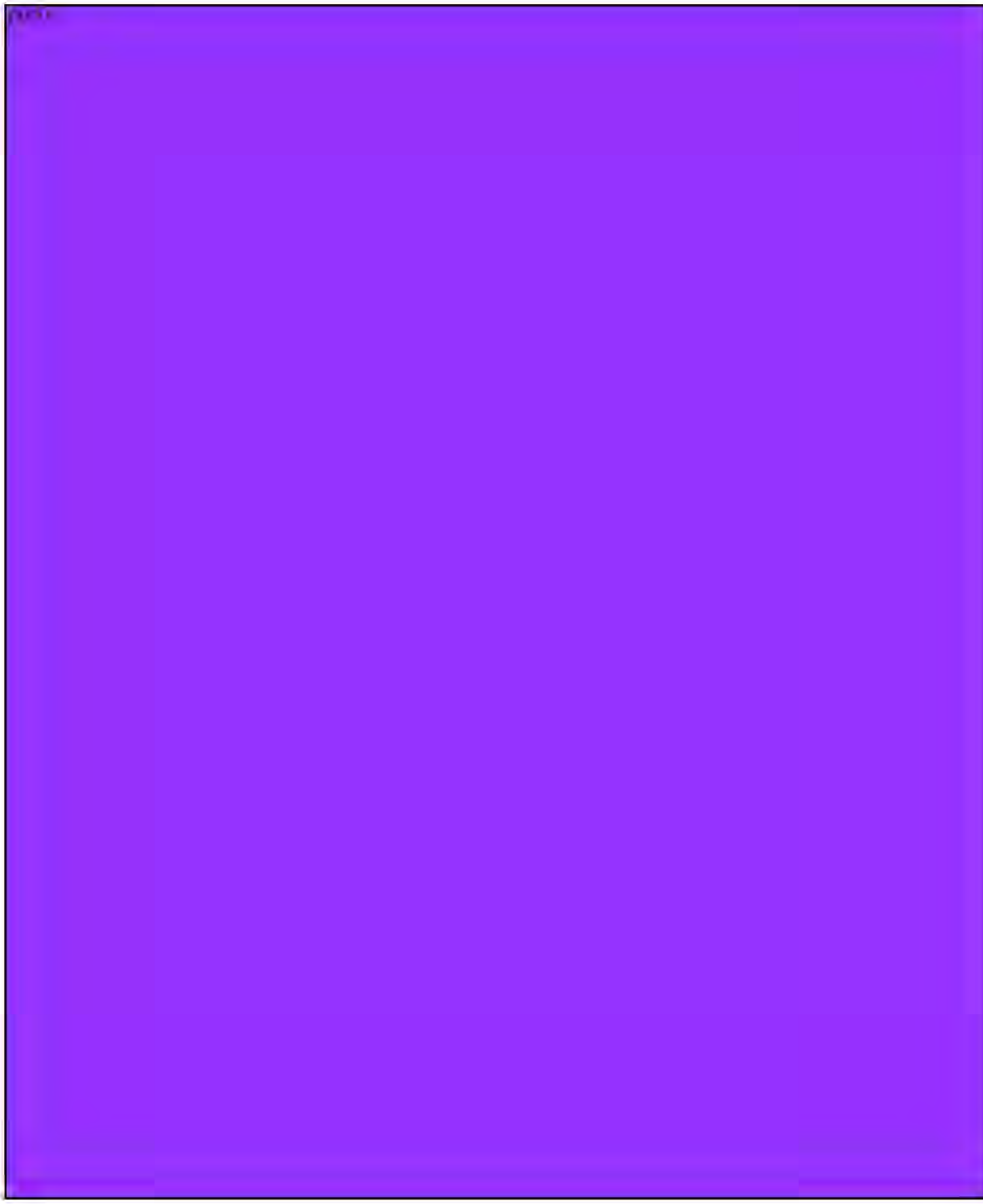
Please do not forward this meeting invitation to others. If there is someone else you would like to include, please let me know.

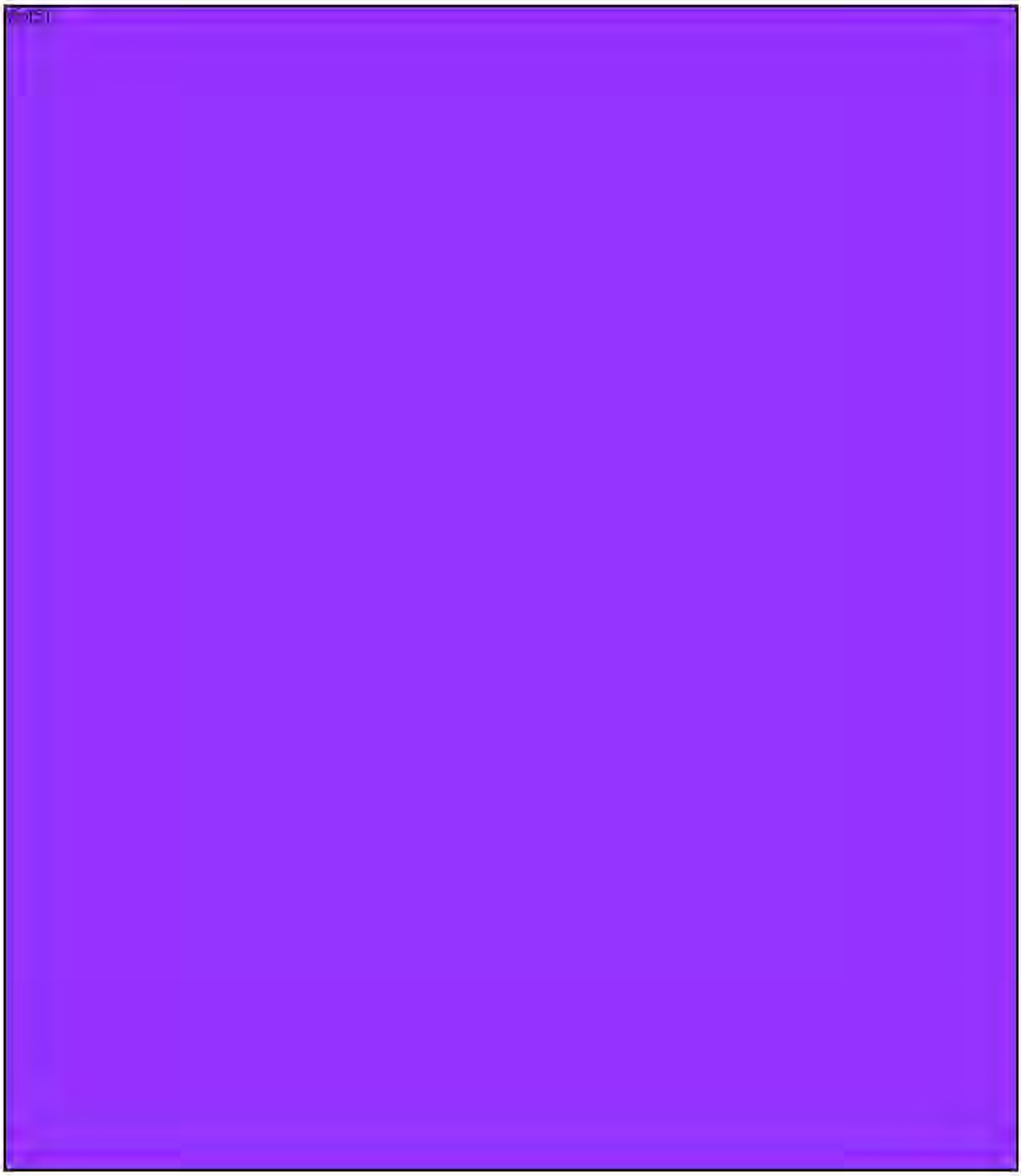
(b)(6)
Leader (b)(6)
Participant (b)(6)

(b)(5)

(b)(5) (b)(5)







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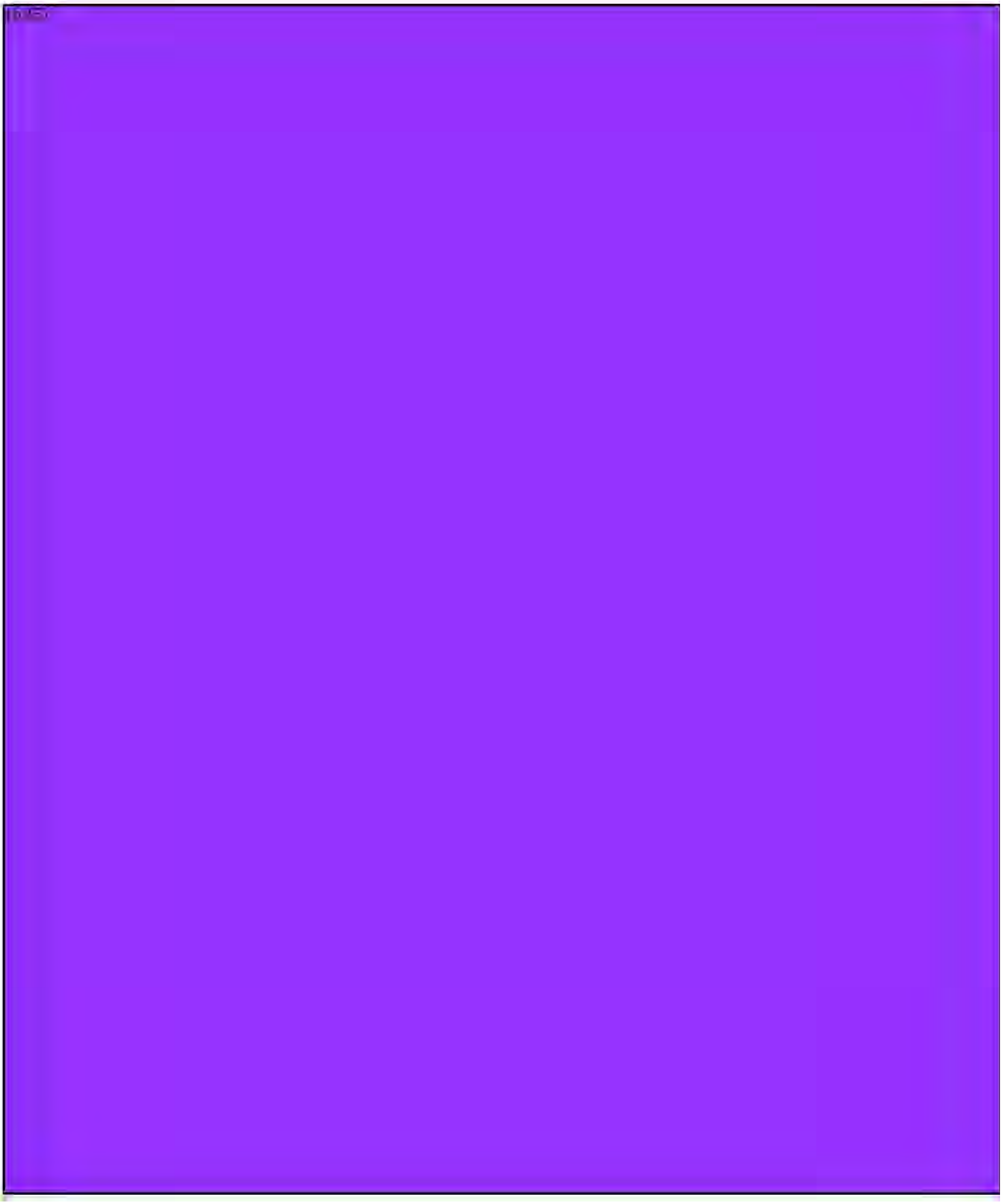
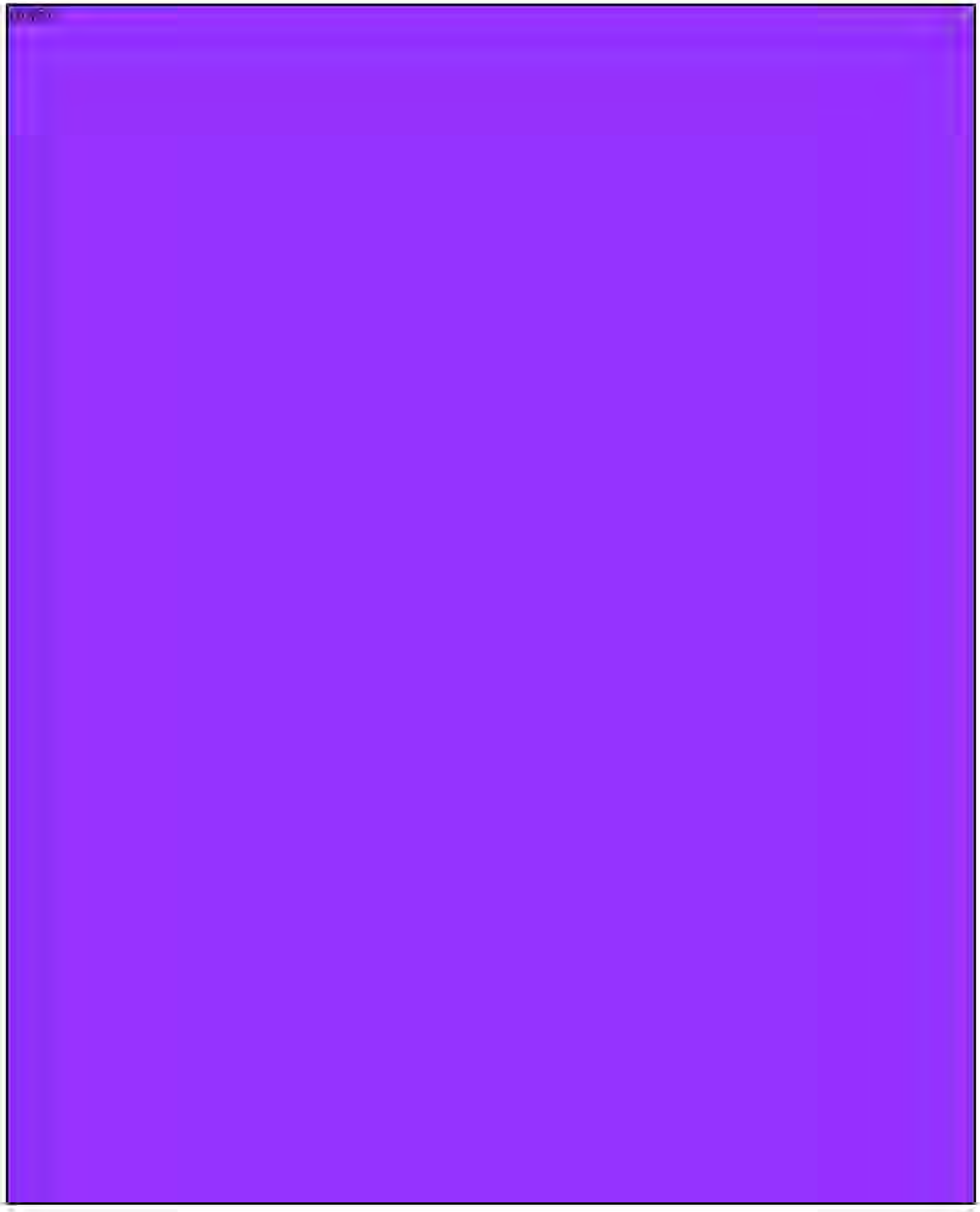




Jones, Sharon

Subject: BD PPI/Writers Debrief and Next Steps
Location: WDCFB6-6C101 and call-in info below

Start: Thu 11/16/2017 4:30 PM
End: Thu 11/16/2017 5:30 PM

Recurrence: (none)

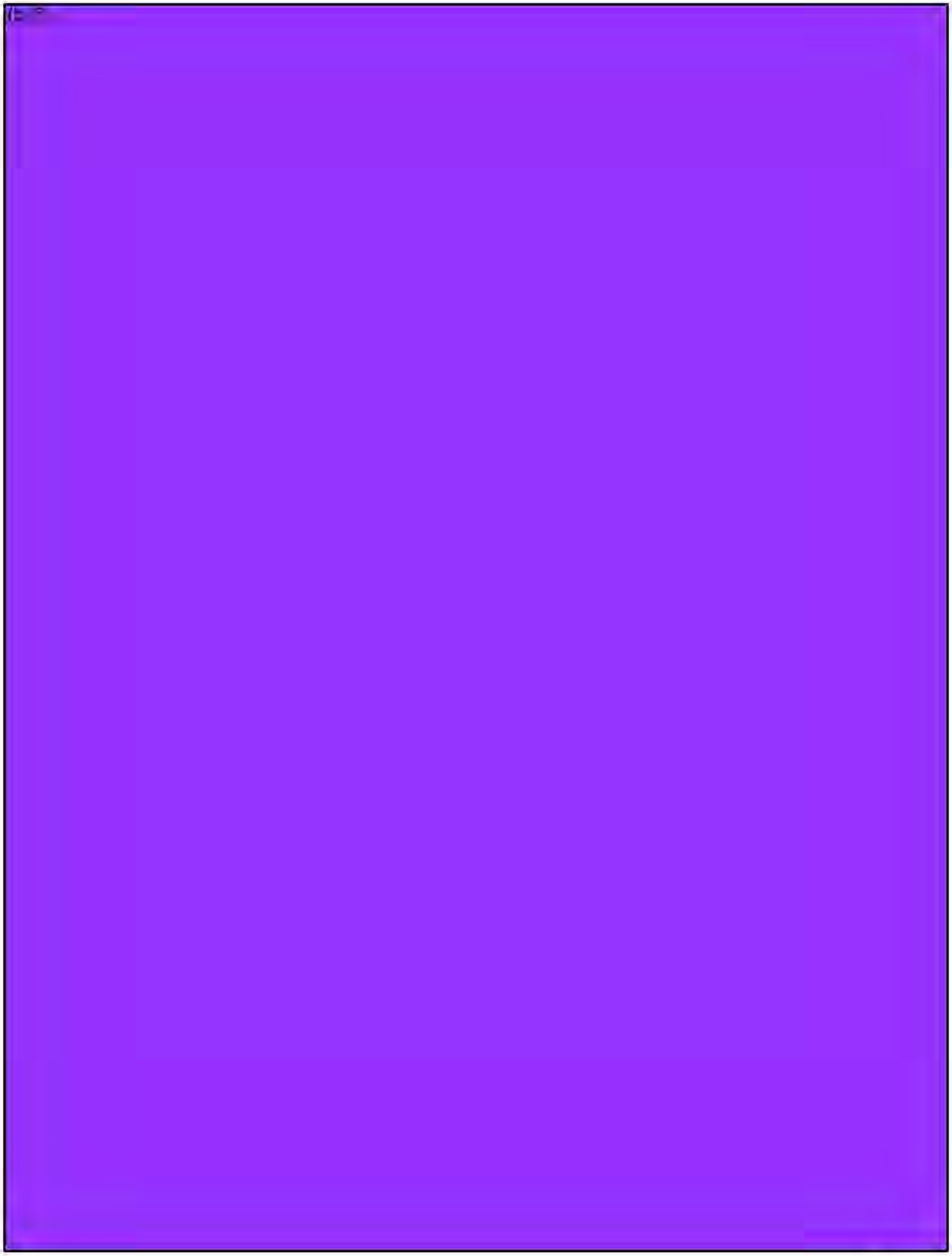
Meeting Status: Accepted

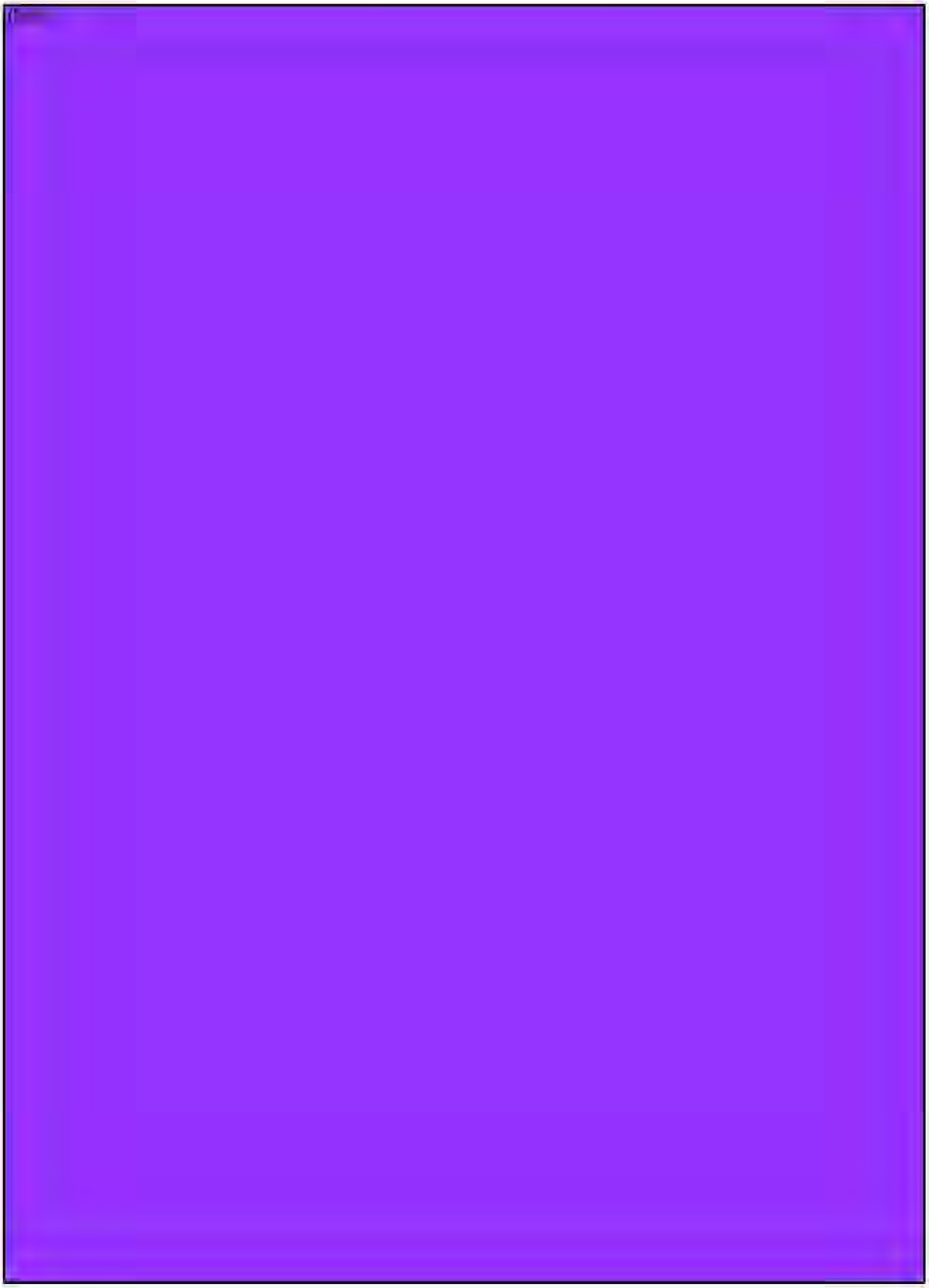
Organizer: Hoblitzell, Barbara
Required Attendees: Arnold, Nathan; BD2User; Cross, Freddie; Hay, Sarah; Kolotos, John; Mahaffie, Lynn; McLarnon, Gail; Settles, Justin; Smith, Brian; Weisman, Annmarie; Ian.Foss@ed.gov

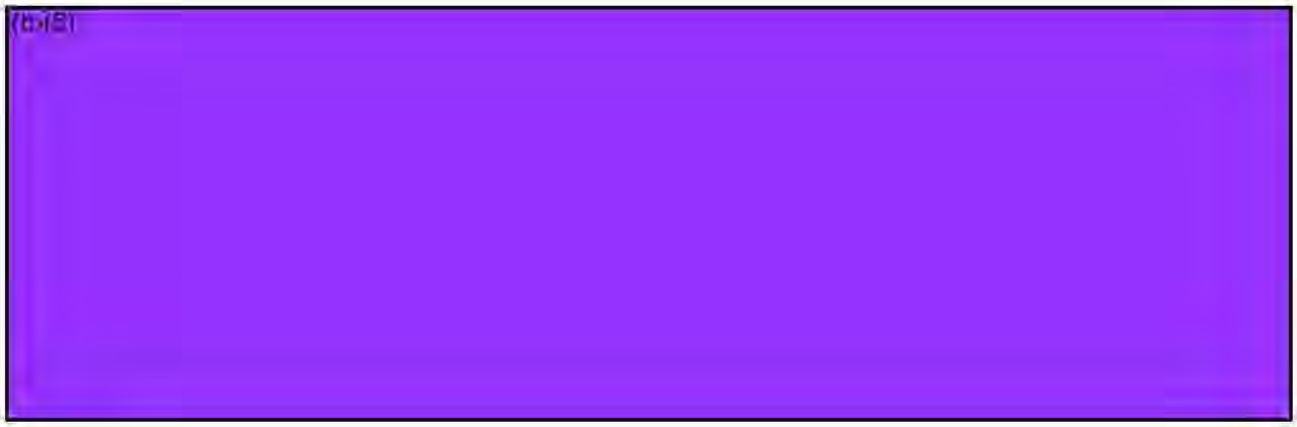
Attaching the summary document that will be used at both this and the 530 meeting

(b)(5)

(b)(6)
Leader (b)(6)
Participant (b)(6)



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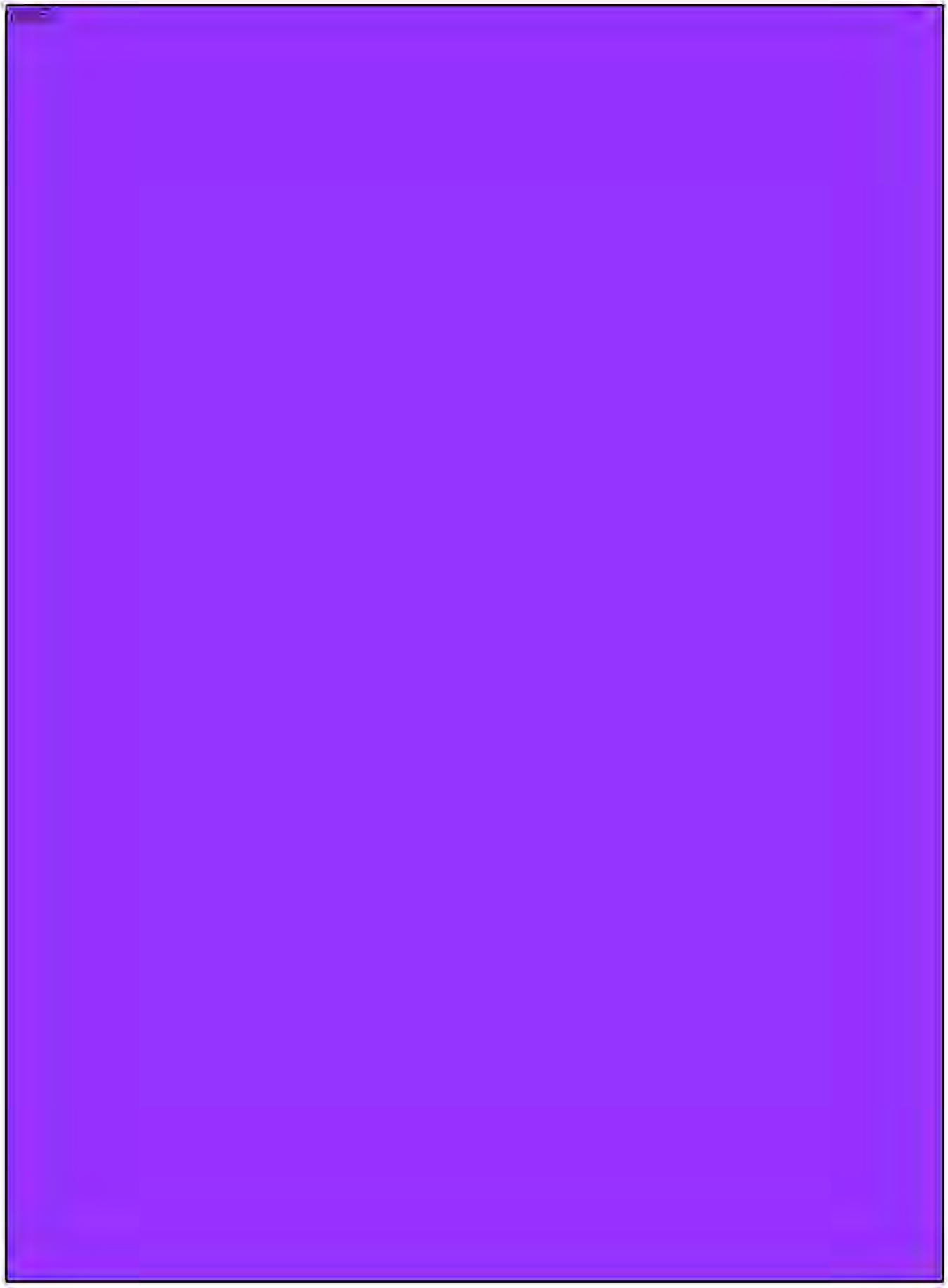

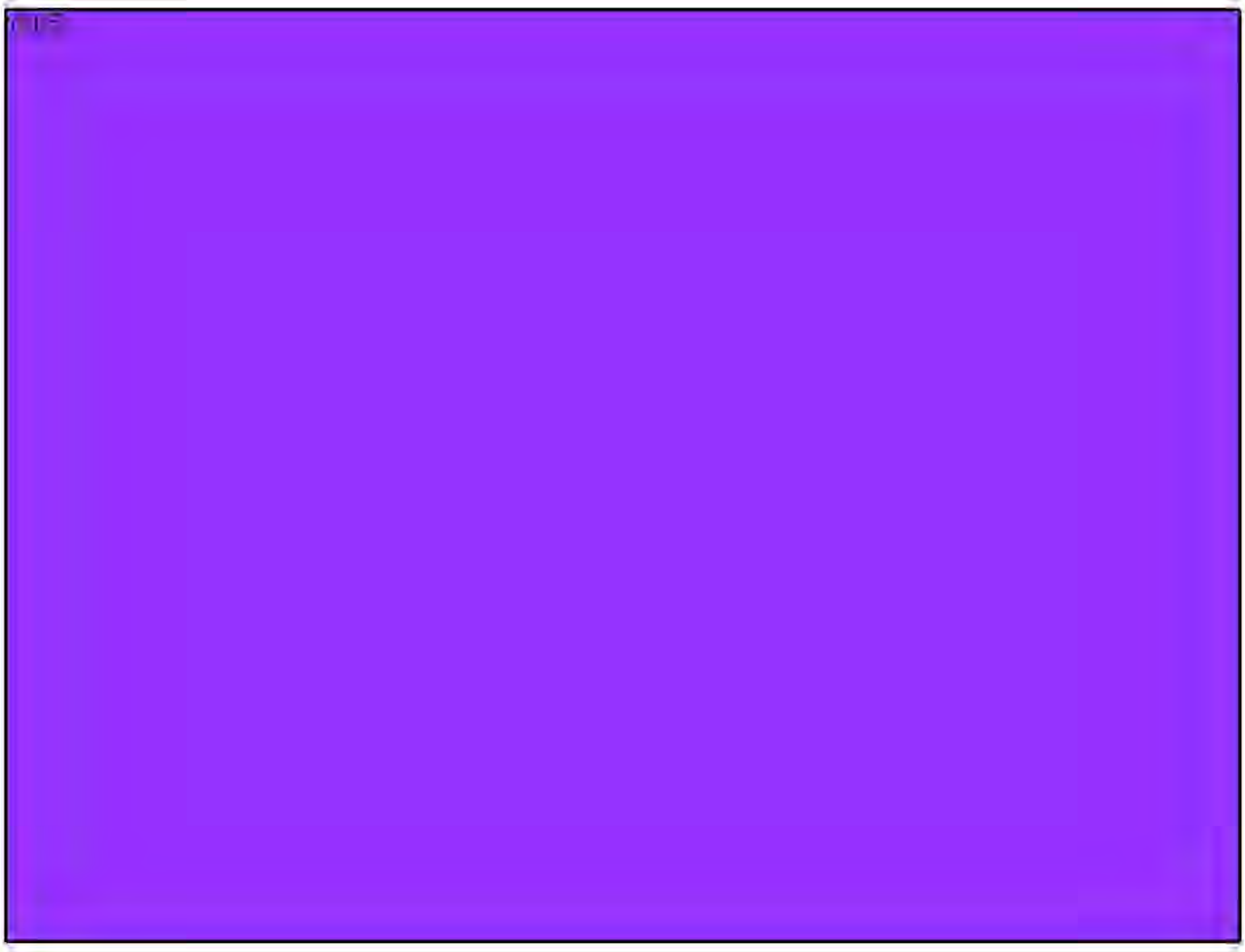

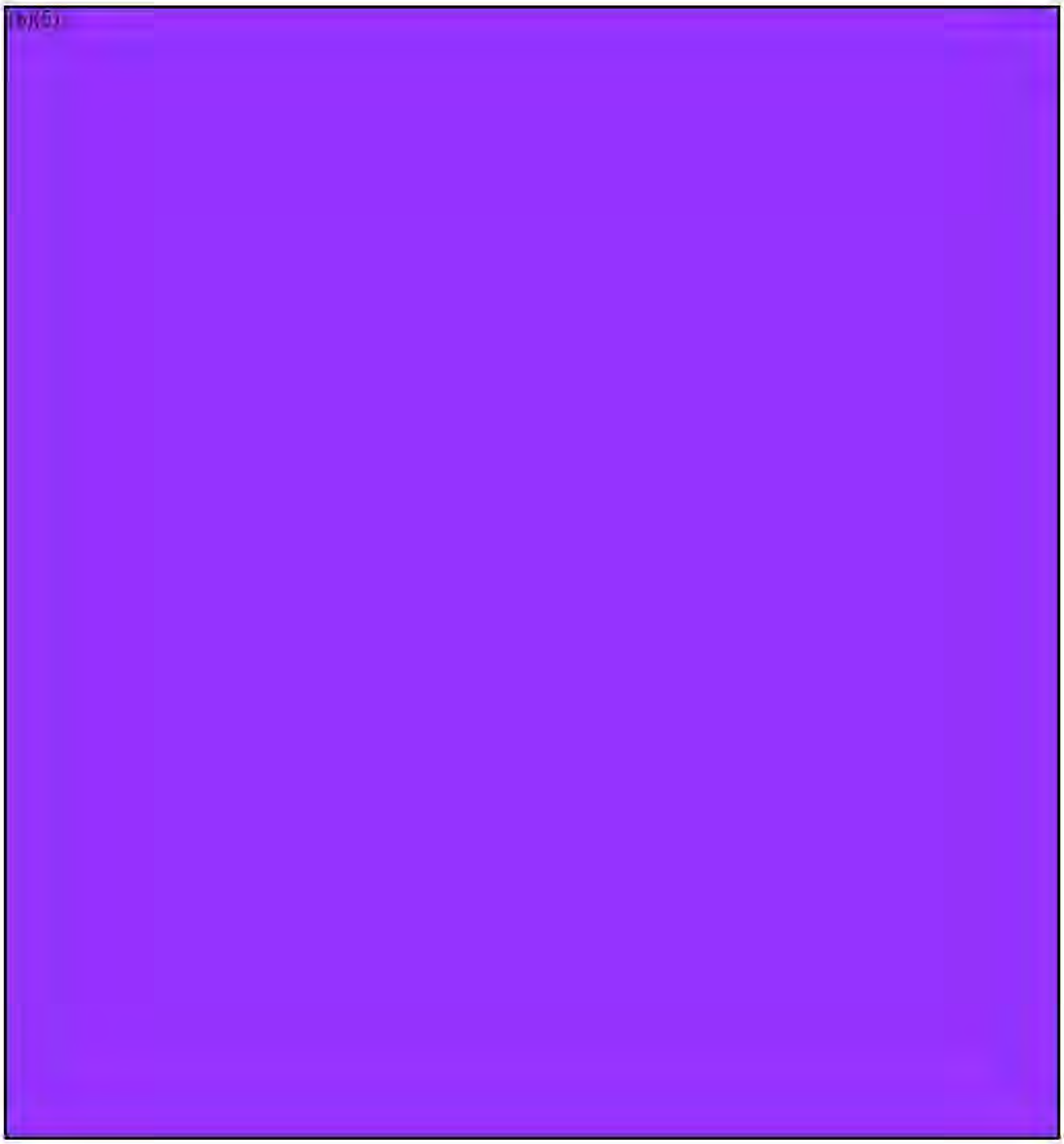
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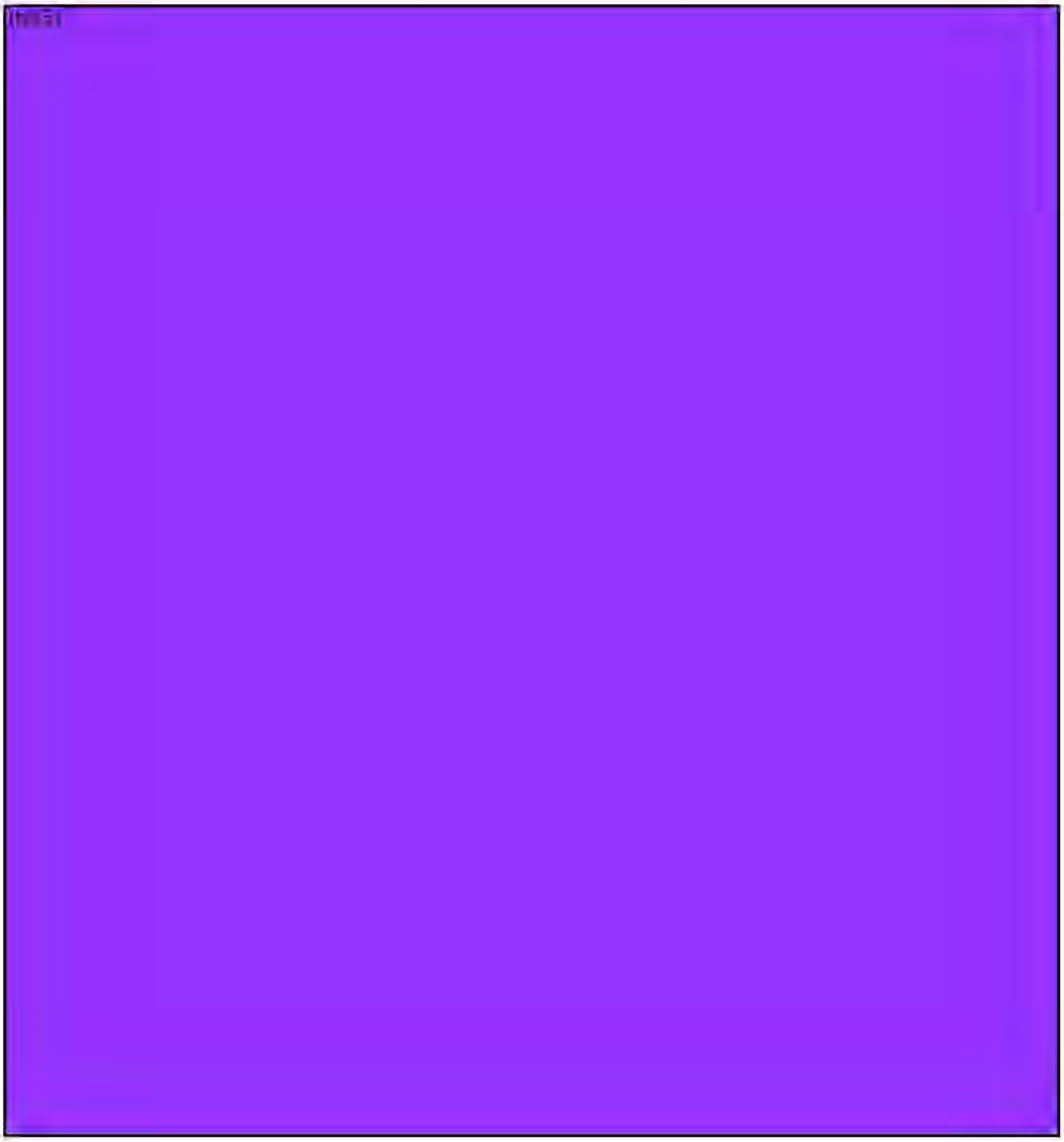

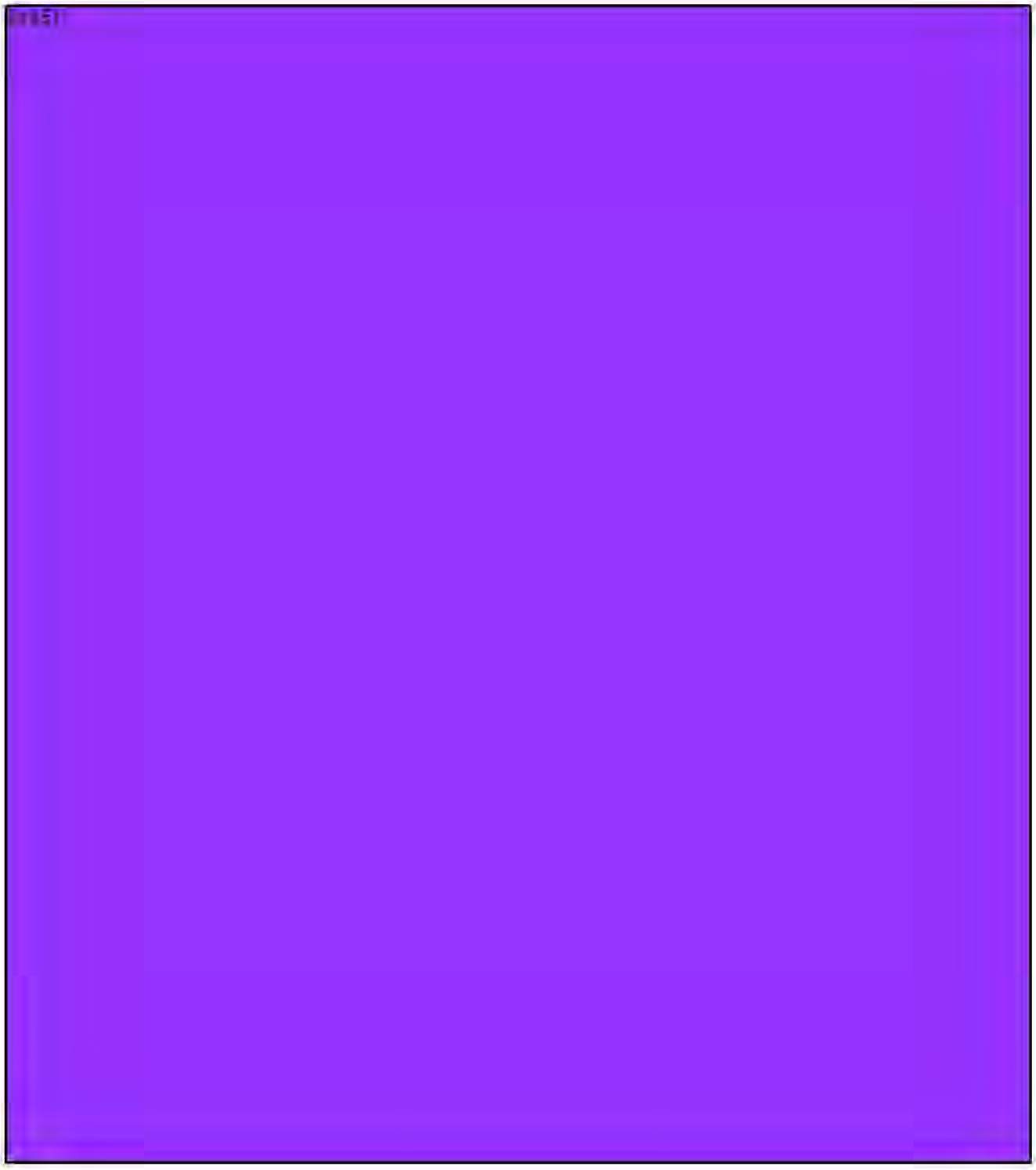

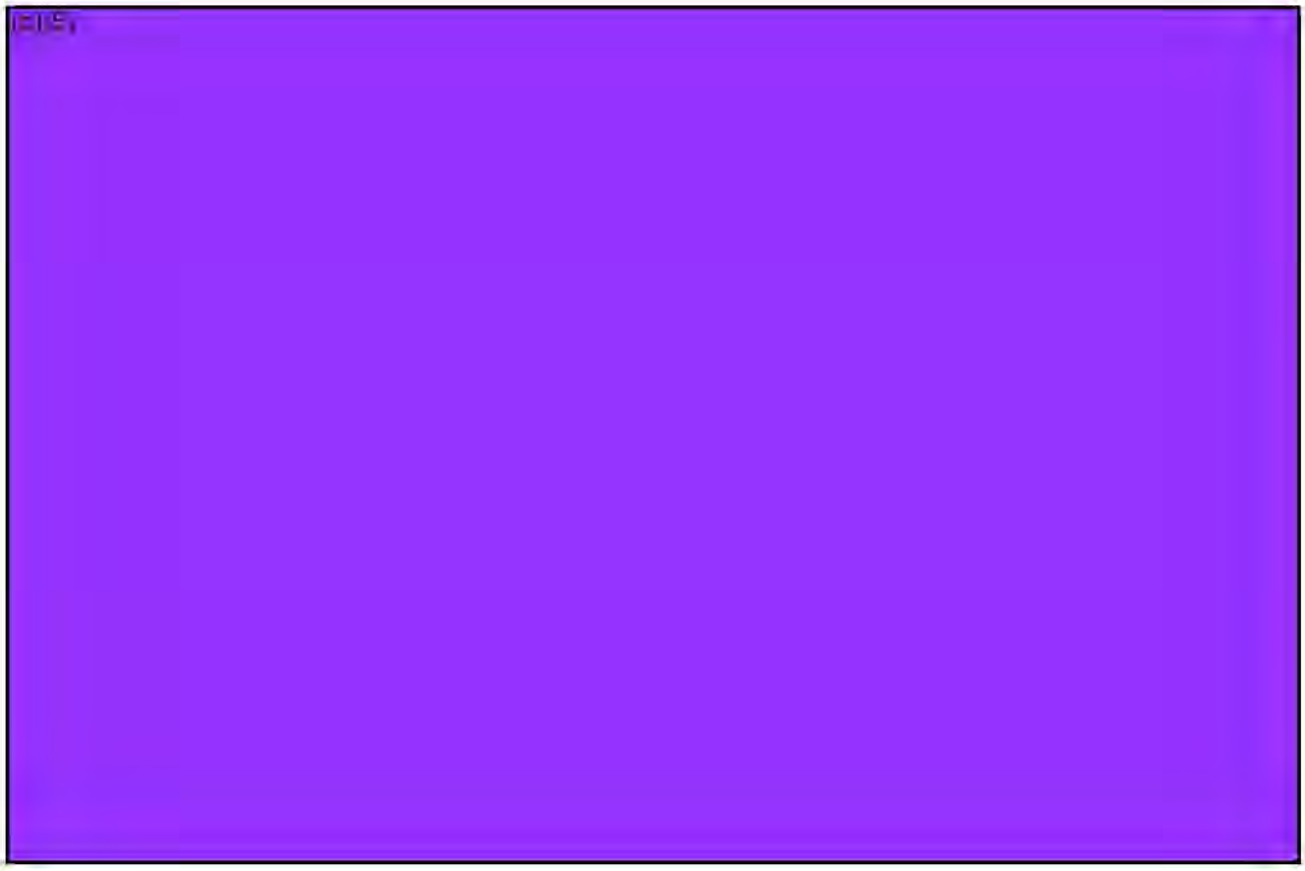

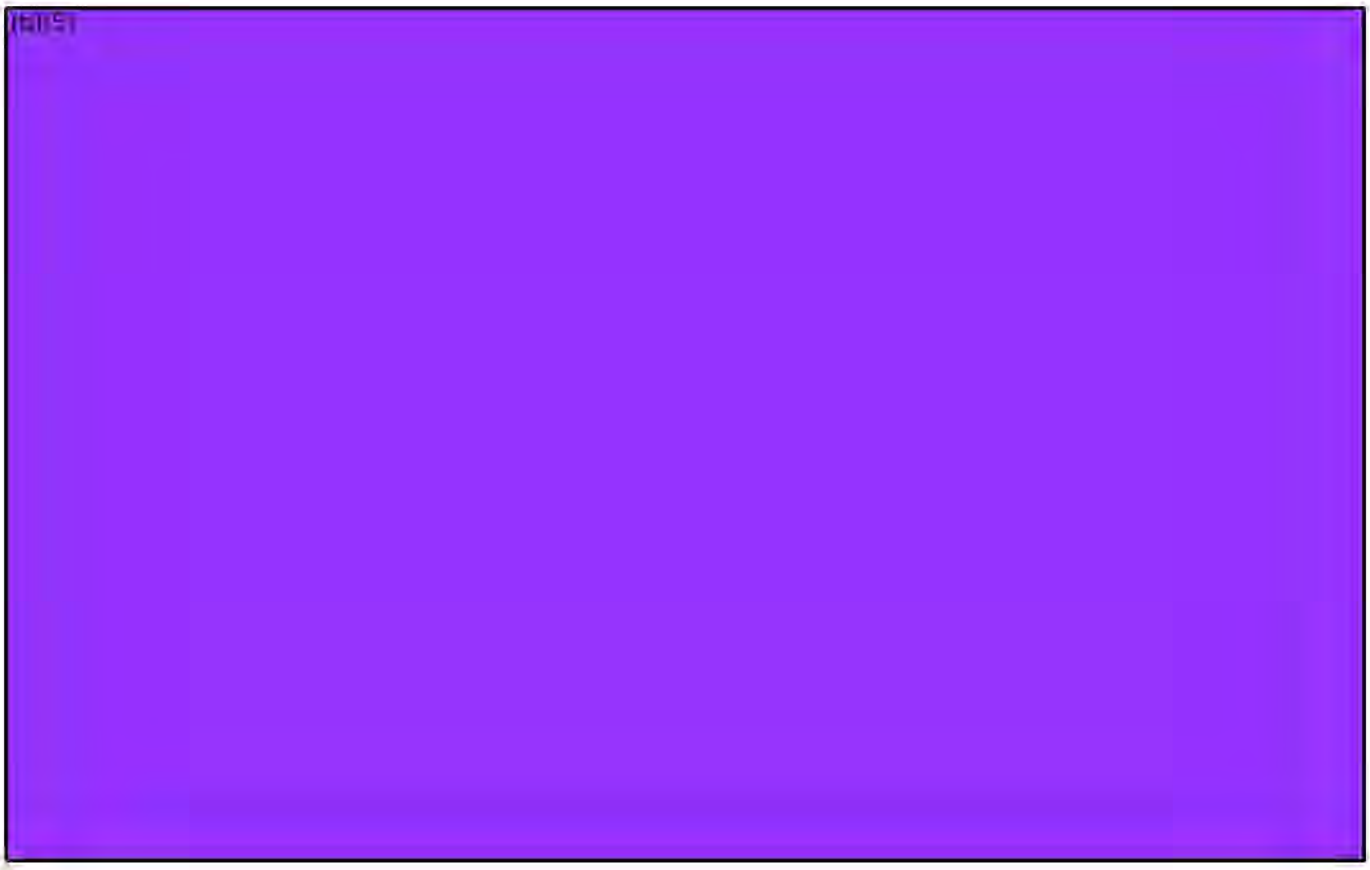

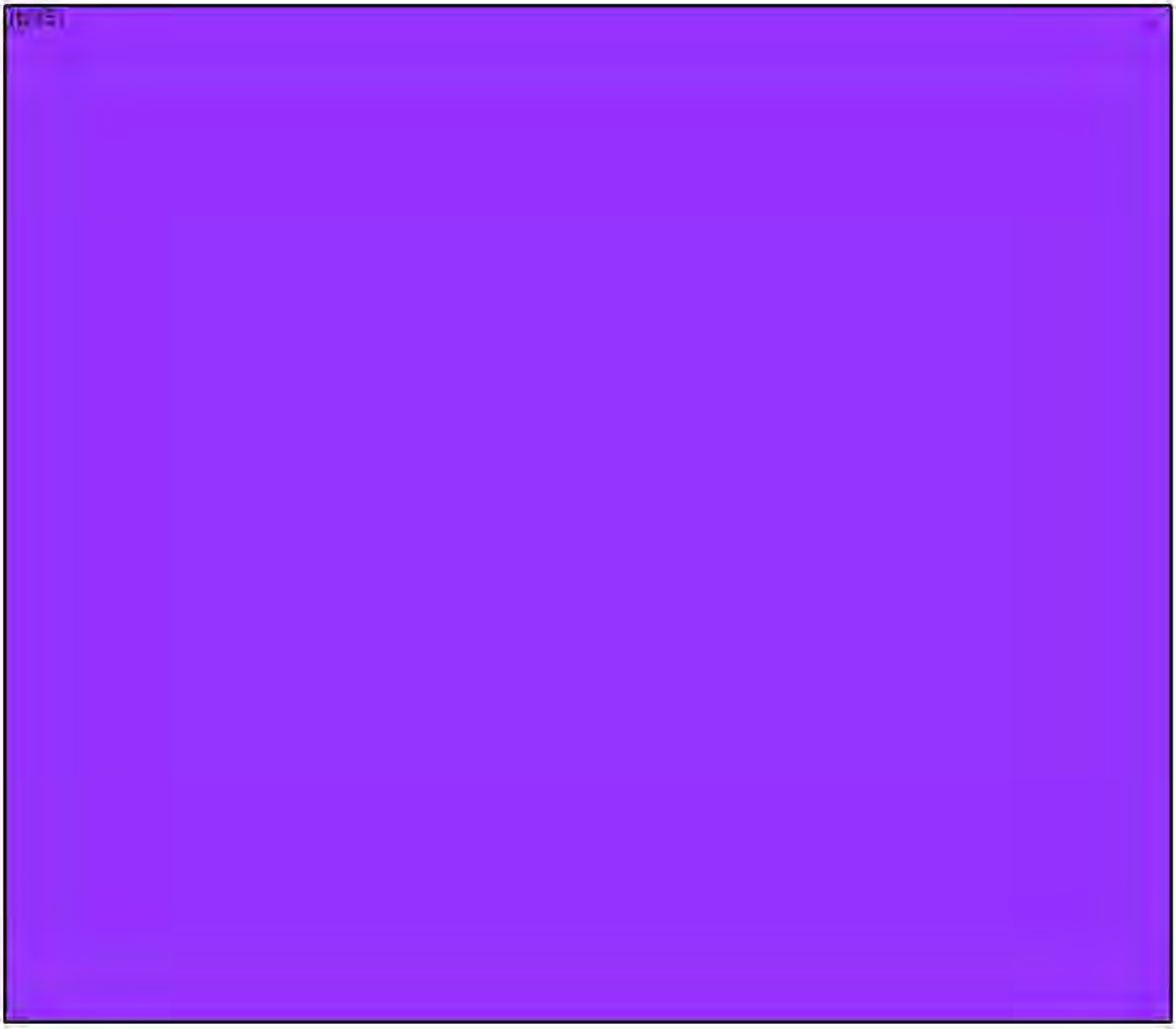

Jones, Sharon

Subject:	BD writers de-brief
Location:	WDCFB6-6C101 (dial-in info below)
Start:	Thu 11/16/2017 5:30 PM
End:	Thu 11/16/2017 6:30 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hoblitzell, Barbara
Required Attendees:	Hoblitzell, Barbara; Mahaffie, Lynn; Weisman, Annmarie; Siegel, Brian; Hong, Caroline; Smith, Kathleen; Manning, James; Riemer, Jeffrey (Justin); Eitel, Robert; Hay, Sarah; Kolotos, John; Malawer, Hilary; Brickman, Michael; Brogan, Frank
Optional Attendees:	Pena, Alexandra; Hill, Paula; BD2User; McFadden, Elizabeth; Lahey, Alisa; Disario, Rachel; Menashi, Steven; McLarnon, Gail (Gail.McLarnon@ed.gov)

(b)(6)
Leader (b)(6)
Participant (b)(6)

(b)(5)

ED-17-0431-A-004333

Jones, Sharon

Subject:	OMB BD Debrief
Location:	WDCFB6-6C101 and call-in information provided below
Start:	Mon 11/20/2017 1:00 PM
End:	Mon 11/20/2017 2:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Hoblitzell, Barbara
Required Attendees:	Hoblitzell, Barbara; Mahaffie, Lynn; Smith, Kathleen; Eitel, Robert; Weisman, Annmarie; Hill, Elizabeth; Johnson, Wayne; Riemer, Jeffrey (Justin); Minor, Robin; Schmoke, Julian; Prescott, Jenny; Prince, Scott; Curran, Frank D.; Malawer, Hilary; Bailey, Nathan; 'Sharon_Mar@omb.eop.gov'; Jeff_Harris@omb.eop.gov; Alex_Hunt@omb.eop.gov; John_Gray@omb.eop.gov; Mary_Cassell@omb.eop.gov; Noah_Mann@omb.eop.gov; Philip_Tizanni@omb.eop.gov; Rob_Goad@omb.eop.gov; Claire_Murray@omb.eop.gov
Optional Attendees:	Harris, Jeffrey M. EOP/OMB; Cassell, Mary I. EOP/OMB; McFadden, Elizabeth; Siegel, Brian; Hong, Caroline; Menashi, Steven; Kolotos, John; McLarnon, Gail (Gail.McLarnon@ed.gov); Manning, James

(b)(6)

Code: (b)(6)

EOP attendees: Jeff Harris, Alex Hunt, Sharon Mar, John Gray, Mary Cassell, Noah Mann, Philip Tizanni, Rob Goad, Claire Murray

Jones, Sharon

Subject: Final Prep before GE
Location: WDCFB6-7E312

Start: Mon 11/20/2017 2:00 PM
End: Mon 11/20/2017 3:00 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Smith, Kathleen
Required Attendees: Smith, Kathleen; Manning, James (James.Manning@ed.gov); Mahaffie, Lynn; Hammond, Cynthia; Riemer, Jeffrey (Justin); Brickman, Michael; Menashi, Steven; Martin, Gregory; Filter, Scott; Andrade, Amanda; Finley, Steve
Optional Attendees: Kolotos, John; McLarnon, Gail

Call number: (b)(6)
Passcode: (b)(6)

Jones, Sharon

Subject:	Recap BD Neg Reg
Location:	WDCFB6-/E312
Start:	Tue 11/21/2017 12:00 PM
End:	Tue 11/21/2017 1:00 PM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Smith, Kathleen
Required Attendees:	Manning, James (James.Manning@ed.gov); Eitel, Robert; Mahaffie, Lynn
Optional Attendees:	Weisman, Annmarie; Hoblitzell, Barbara; McLarnon, Gail; Disario, Rachel; Hay, Sarah; Hong, Caroline; Kolotos, John; Malawer, Hilary; McFadden, Elizabeth; Menashi, Steven; Brickman, Michael; Lahey, Alisa; Siegel, Brian; Rierner, Jeffrey (Justin); Smith, Brian; Foss, Ian; Arnold, Nathan

Jones, Sharon

Subject:	Borrower Defense Data Team Meeting
Location:	WDCFB6-291-01
Start:	Wed 11/29/2017 2:00 PM
End:	Wed 11/29/2017 3:00 PM
Show Time As:	Tentative
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 2:00 PM to 3:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Cross, Freddie
Required Attendees:	Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark; Smith, Brian; Disario, Rachel; Nevin, Colleen
Optional Attendees:	Greene, Matthew; Fortelny, Gregory; Settles, Justin; Kolotos, John; Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Lahey, Alisa; Brickman, Michael; Mahaffie, Lynn; Foss, Ian; Fu, Brian; Warner, Julie; Grigoryan, Vahan

Changing rooms.

Please let me know if anyone else should be included.
Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

Jones, Sharon

Subject:	Gainful EMployment Data Group
Location:	6C101; (b)(6) Participant Code: (b)(6)
Start:	Wed 11/29/2017 3:00 PM
End:	Wed 11/29/2017 4:00 PM
Show Time As:	Tentative
Recurrence:	Weekly
Recurrence Pattern:	every Wednesday from 3:00 PM to 4:00 PM
Meeting Status:	Tentatively accepted
Organizer:	Filter, Scott
Required Attendees:	GE17User; Madoo, Brent G.; Fu, Brian; Hammond, Cynthia; Conner, Donald; Melis, Erik; Grebeldinger, Beth; Greene, Matthew; Mahan, Shannon; Hoblitzell, Barbara; McLarnon, Gail; Hales, Anthony; Hay, Sarah; Chesley, Susan; Kolotos, John; Martin, Gregory; Mahaffie, Lynn; Higgins, Ashley; Brickman, Michael; Finley, Steve; Amann, Amanda; Schlichter, Levon; Burton, Vanessa
Optional Attendees:	Wertenberger, Lindsay

GE Data Group.

It seems I inadvertently cancelled the whole series when I cancelled last week's meeting. This invite will put the series back on your schedule.

(b)(6)

Jones, Sharon

Subject:	Meeting with GE facilitators
Location:	Lynn's office call in number (b)(6), code (b)(6)
Start:	Thu 11/30/2017 9:00 AM
End:	Thu 11/30/2017 10:00 AM
Recurrence:	(none)
Meeting Status:	Accepted
Organizer:	Wilson, Amy
Required Attendees:	Martin, Gregory; Filter, Scott; Washington, Aaron; Mahaffie, Lynn; McLarnon, Gail

Hello everyone,
Working around Greg's FSA conference schedule. This is a time he is available. Please hold it.
Thanks,
Amy

From: Jones, Sharon on behalf of Cross, Freddie
Sent: 1 Feb 2018 15:03:13 +0000
To: Chase, Patty
Subject: FW: Borrower Defense Data Team Meeting
Attachments: 0710MSG-Public Hearing.docx, 071217_DOE_Public Hearing.docx, Higher Ed Fraud_Federal courts.pdf, Higher Ed Fraud_State Courts.pdf, Agenda 07262017.docx

-----Original Appointment-----
From: Cross, Freddie
Sent: Wednesday, July 19, 2017 1:57 PM
To: Cross, Freddie; Weisman, Annmarie; McLarnon, Gail; Arnold, Nathan; Hay, Sarah; Conner, Donald; Chesley, Susan; Schak, Oliver; Settles, James; Grebeldinger, Beth; Filter, Scott; Hamburg, Mark; Smith, Brian; Disario, Rachel
Cc: Greene, Matthew; Kolotos, John; Hoblitzell, Barbara; Siegel, Brian; Hong, Caroline; Lahey, Alisa; Brickman, Michael; Mahaffie, Lynn; Fortelny, Gregory; Settles, Justin; Foss, Ian; Fu, Brian; Warner, Julie; Grigoryan, Vahan
Subject: Borrower Defense Data Team Meeting
When: Wednesday, July 26, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WDCFB6-291-01

Sorry, one more agenda update.

Hello all,

I was asked to update the agenda.

(b)(5)

Call-in number:
(b)(6)

Passcode:
Participant: (b)(6)

UNITED STATES DEPARTMENT OF EDUCATION

+ + + + +

PUBLIC HEARING ON INTENT TO ESTABLISH NEGOTIATED RULEMAKING COMMITTEES

+ + + + +

MONDAY,
JULY 10, 2017

+ + + + +

The public hearing met in the Barnard Auditorium, U.S. Department of Education, 400 Maryland Avenue, SW, Washington, DC, at 9:00 a.m., Kathleen Smith and Annmarie Weisman, presiding.

PRESENT:

KATHLEEN SMITH, Office of Postsecondary Education
ANNMARIE WEISMAN, Office of Postsecondary Education
AMANDA ANDRADE, Office of General Counsel
CAROLINE HONG, Office of General Counsel

ALSO PRESENT:

JEFF ARTHUR, ECPI University
DAVID BAIME, American Association of Community Colleges
CHELSEA COATNEY, Center for American Progress
MEGAN COVAL, National Association for Student Financial Aid Administrators
JOANNA DARCUS, National Consumer Law Center
JENNIFER DIAMOND, Maryland Consumer Rights Coalition
HEATHER DONNITHORNE, Blue Star Families

Executive
Team
JOHN GALGANO, The American Musical and Dramatic
Academy (AMDA) in New York, AMDA College
and
Conservatory of the Performing Arts in
Los Angeles
KARLA GILBRIDE, Public Justice, P.C.
ALEXIS GOLDSTEIN, Americans for Financial
Reform
ANNE GROSS, National Association of College and
University Business Officers
TARIQ HABASH, The Century Foundation
DAVID HALPERIN, Lawyer
CHARLOTTE HANCOCK, Higher Ed, Not Debt
ANTHONY HARDIE, Veterans for Common Sense
NEAL HELLER, Hollywood Institute of Beauty
Careers; American Association of
Cosmetology Schools
ALEGRA HOWARD, Consumer Action
WILLIAM HUBBARD, Student Veterans of America
MARC JEROME, Monroe College
JOHN KAMIN, The American Legion
BETHANY KEIRANS, Vietnam Veterans of America
LIZ KING, The Leadership Conference on Civil
and
Human Rights
CHARLES LONG, Pittsburgh Career Institute
BETSY MAYOTTE, American Student Assistance
S. PAUL MAZZA, III, South Hills School of
Business & Technology
BEN MILLER, American Progress
CHARLES MODICA, St. George's University
JULIE MURRAY, Public Citizen Litigation Group
BARMAK NASSIRIAN, American Association of State
Colleges and Universities
WALTER OCHINKO, Veterans Education Success
TIMOTHY POWERS, National Association of
Independent Colleges and Universities
GARY RATNER, The Ratner Companies
ASHLEY REICH, Liberty University
VICTORIA ROYTENBERG, Legal Services Center of
Harvard Law School
ADRIENNE SCOTT, YTI Career Institute

REID SETZER, Young Invincibles
YAEL SHAVIT, Office of the Massachusetts Attorney General
AARON SHENCK, PAPSA
CHRISTIAN SMITH, Center for American Progress
CHERYL SMITH, United Negro College Fund
LISA SODEIKA, ADTLEM Global Education
DONNA STELLING-GURNETT, Association of Proprietary Colleges
BHAVNA TAILOR, Eastwick College and Hohokus School of Trade and Technical Sciences
MARK TAKANO, U.S. Representative, California 41st District
MAGGIE THOMPSON, Generation Progress
KEVIN THOMPSON, Veteran
JOHNSON TYLER, Brooklyn Legal Services
DONNA WAITE, Paul Mitchell The School Franchise Association
CHRISTOPHER WALCK, John Paul Mitchell Systems
JENNIFER WANG, The Institute for College Access & Success
RANDI WEINGARTEN, American Federation of Teachers

P-R-O-C-E-E-D-I-N-G-S

9:07 a.m.

MS. SMITH: Good morning, and thank you for being here. My name is Kathleen Smith, and I am Acting Assistant Secretary for the Office of Postsecondary Education. I am pleased to welcome you to this public hearing. I also am joined at this table by two other department officials, Annmarie Weisman from the Office of Postsecondary Education, and Caroline Hong from the Office of General Counsel.

Our representative from OGC this afternoon will be Amanda Andrade. This is the first of two public hearings that we are convening to gather input regarding the regulations that govern both borrower defense to repayment and the metrics to gauge success for gainful employment programs.

Increasing access to and

affordability of higher education is a top priority for this administration, as is developing fair, effective, and improved regulations to protect individual borrowers from fraud, ensure accountability across institutions of higher education, and to protect taxpayers. Secretary DeVos is committed to ensuring that institutions that receive federal funding are serving their students well. Moreover, she appreciates the traditional path to postsecondary education is not the only option for meaningful educational opportunities, and that students should have access to strong trade vocational programs at a variety of types of institutions.

The secretary has made clear that her first priority is to protect students, and while she firmly believes that fraud is simply unacceptable, she also recognizes that last year's borrower defense rulemaking efforts missed an opportunity, in our opinion, to get it right. The result is a bit of a muddled

process that is somewhat unfair to students and schools and puts taxpayers on the hook for significant costs.

Therefore, it is time to take a step back and make sure that these rules achieve their purpose, helping harmed students. It is the Department's aim, and this administration's commitment, to protect students from predatory practices, while also providing clear, fair, and balanced rules for colleges and universities to follow. Thus, we approach this hearing and our upcoming negotiated rulemaking with a commitment to ensuring every student has access to an education that will put them on a solid footing for success as they define it, be it further education, a career, or entrepreneurship, and holding schools accountable for practices that undercut students and taxpayers.

We anticipate that the Borrower Defense Negotiated Rulemaking Committee will begin its negotiations in November of 2017, and

the Gainful Employment Negotiating Committee will begin its negotiations in December of 2017. Federal Register notices seeking nominations for negotiators will be out before those dates. So again, we thank you for dedicating your time and expertise to this very important process, and I appreciate your willingness to share your perspectives.

As to the logistics for this hearing and this time, many of you have already signed up for times to speak, and Annmarie will be calling you up according to the times you have registered for. We have some time slots for today, so if you have not signed up and would like to speak, please see our ed staff out at the front desk to sign up for a time. Speakers are asked to limit their remarks to five minutes for this initial round. If you get to the end of your five minutes, Annmarie will ask you to wrap up, and we ask you to do so within 20 seconds of her notice. If there's time available at the end and anybody who wants to

speak has spoken, we will gladly asked people to come up for a second round, again, if there's time.

Please note that this hearing is being transcribed, and the transcription will be posted to our website in the next few weeks. This is a public hearing. We have a lot of people with cell phones and cameras and recording devices. You may, in fact, be recorded, so you just need to be aware of that. We welcome your written comments, as well.

If you have comments here today that you would like to submit, you can give them to me at the end of the day, or you can submit them to our staff out front. You can also post them on regulations.gov through July 12th. We do have three scheduled breaks today, one in the morning, from 10:30 to 10:40, lunch from 12:00 to 1:00, and a break this afternoon from 2:30 to 2:40. If we get to a period of time and there aren't speakers signed up, those breaks could be extended. We do ask that you silence

your cell phones while you're in this room. You can use your cell phones out in the lobby. When you're called to speak, please come up, give your name, and if you're representing an organization, what organization you're representing. We do look forward to your comments. Again, thank you for your time, and we look forward to an interesting morning. Thank you.

MS. WEISMAN: Good morning. Our first speaker is Jennifer Wang.

MS. WANG: Good morning. I'm Jennifer Wang, with the Institute for College Access and Success, also known as TICAS. We strongly oppose the delay, dismantling, or weakening of the gainful employment rule or the borrower defense rule.

Students, veterans and taxpayers have waited far too long already for these critical protections from unmanageable student debt, sudden school closures, and waste, fraud, and abuse in higher education. They cannot

afford a pause in the Education Department's progress against waste, fraud, and abuse. Here are just some examples of the scores of failing programs with abysmal outcomes uncovered by the gainful employment rule.

The Art Institute of Fort Lauderdale's associate's degree program in video production charges $44,000 in tuition and fees, despite producing outcomes like a 17 percent on-time completion rate, a 25 percent job placement rate, median graduate earnings of only $14,000, less than the federal minimum wage working full time, and median debt of $29,000.

The McCann School of Business and Technology associate's degree in medical assisting, in Hazleton, Pennsylvania, has a 7 percent on-time completion rate, a 46 percent job placement rate, and its graduates typically earn only $20,000, less than the average earnings of a high school graduate.

Graduates from Florida Technical

College associate's degree in medical assisting, in Orlando, earn only $14,500 a year, less than the federal minimum wage working full time, and owe over $17,000 in student loan debt. Students deserve to be proactively warned that these programs failed government standards, and the programs will lose funding next year if they do not improve. It is the Department's job to ensure that taxpayers do not continue to subsidize failing programs based on the next round of rates.

It is also the Department's job to ensure that schools are held accountable for ensuring that this information actually makes it to the hands of students and borrowers. However, its latest shameful action delaying the rule could mean most prospective students would never know about these warnings before they enroll.

That is unconscionable, given the outcomes at failing programs. Last month, a federal court upheld the gainful employment

rule for the fourth time. The judge deliberately limited his order so as to avoid upending the entire GE regulatory scheme.

Yet, the Department is now citing this extremely narrow court ruling as a pretext to upend the entire regulation. But the evidence is clear. Delaying or weakening the gainful employment rule will lead to a new race to the bottom, as unscrupulous schools compete to enroll as many students as possible, without regard to the quality of the training, the students' preparation, or job prospects. According to the CBO, dismantling the rule would also cost the government a lot of money, to the tune of $1.3 billion over the next ten years. The borrower defense regulation was just finalized in November 2016.

There is simply no justification for revisiting it. Rather than wasting government resources on a new negotiated rulemaking process, the Department should use its limited resources to immediately implement the rule,

including the provisions on forced arbitration and class action waivers. We urge the Department to immediately act on the tens of thousands of borrower defense claims pending under the 1995 borrower defense regulation.

The Department has, in its possession, evidence that students were defrauded at many schools. We are deeply disturbed that the Department has not approved a single new borrower defense claim since January 20th. Forty-seven attorneys general, Republicans and Democrats, recently contacted more than 100,000 former Corinthian students eligible for discharges by attestation, which has likely generated a significant increase in claims. The Department has both a moral and a legal obligation to promptly review these applications and grant relief to defrauded students. Thank you.

MS. WEISMAN: Our next speaker is Victoria Roytenberg.

MS. ROYTENBERG: Good morning. My

name is Victoria Roytenberg, and I'm a staff attorney with the Project on Predatory Student Lending at the Legal Services Center at Harvard Law School. The project represents low-income student borrowers who've been harmed by predatory for-profit schools.

Our clients come to us with crushing student loan debt from schools that defrauded them. As the Department is well aware, these schools enroll students by using deceptive advertising and unrelenting recruiting, and then try to silence students with Draconian contracts, including forced arbitration clauses. Every single day, we hear from borrowers from all across the country about their experiences at for-profit colleges. Our clients were promised jobs in their fields and high salaries that never materialized. As a result of these unfulfilled promises made by these schools, our clients can't pay their debt. Subsequently, they default on their loans and experience coercive collection in their

wages and tax returns. Our clients want to go back to school, but can't afford to because they've used up all of their federal student aid.

Our clients have ruined credit scores that, among other things, foreclose job opportunities. Our clients experience stress, anxiety, and depression as a result of all of this. In short, our clients' experiences at for-profit colleges have caused them to suffer in every single aspect of their lives. In light of this, I urge the Department to do two things.

First, any new rule must include the ban on forced arbitration clauses and class action waivers that were included the regulations that were set to take effect July 1st. These provisions stop borrowers from bringing their claims in court and force them into secretive proceedings that don't permit discovery or appellate review. As a result, evidence from one arbitration that could be

relevant to law enforcement and other students is kept confidential and hidden. Class action waivers prohibit borrowers from bringing claims together, denying them the efficiencies and access to representation that class actions typically provide.

Faced with the burden and expense of raising identical claims individually and of finding representation for a lawsuit to be prosecuted in a secret forum, few borrowers can pursue their claims against schools at all.

The new regulations enabled students to seek relief in court for harm caused by the for-profit college industry and, in doing so, facilitated better oversight by the Department and for public enforcement. Second, the Department must grant relief right away to far too many borrowers who've been waiting for far too long.

Borrowers are entitled to a remedy for the crushing debt they hold as a result of attending schools that lied to them and

defrauded them, and they need that remedy now. That remedy exists already in the higher education act and in existing Department of Education regulations that were promulgated in the mid-1990s. The regulations that were set to go into effect on July 1st didn't create a new right. During this new round of rulemaking, the Department still has a legal obligation to grant relief to tens of thousands of borrowers who've been waiting. Over and over again, we have seen irrefutable evidence that schools have been defrauding borrowers.

Yet, the Department continues to collect on millions of loans induced by fraud and to delay granting relief, relief to borrowers who have been waiting years. The project currently represents hundreds of thousands of former students who attended ITT Tech, a national for-profit chain that had 140 campuses in 38 states and online, that filed bankruptcy last year.

ITT had been sued by multiple

federal enforcement agencies and state attorneys general, all of whom investigated ITT and identified numerous violations of the law, including that ITT misled students about loans, accreditation status, and job placement rates, used deceptive and high-pressure tactics to get students to sign up, and had unfair, deceptive, and unconscionable terms in their enrollment agreements. The U.S. Senate found that ITT trained recruiters to use a pain funnel, asking potential students to identify the pain in their life and presenting ITT enrollment as a solution to it. The Senate investigation also found that ITT manipulated its low retention rates and high default rates, created fake scholarships, and preyed on veterans and service members to stay eligible for federal funding.

These are not mere allegations. These are findings based on federal and state investigations. Yet, thousands of borrowers continue to have their lives destroyed by bogus

debt, including their wages garnished and their tax returns seized.

Only a tiny percentage of the thousands of ITT borrowers who have applied to the Department for loan cancellation based on their well-documented defenses have even had their claims addressed. Students of ITT are not alone. ITT is just one in a long list of companies whose fraud and harm to students is well documented. The Department recently told members of Congress that there are over 70,000 pending applications. For many of those applicants, and many others who have not applied and, nevertheless, face down harmful and fraudulent debt --

MS. WEISMAN: Time.

MS. ROYTENBERG: -- the Department cannot possibly need more evidence than it has, and now is the time to grant relief. Thank you.

MS. WEISMAN: Ben Miller.

MR. MILLER: Good morning. My name is Ben Miller. I'm from the Center for American

Progress. To keep my time short, I would just like to quickly make four points about the gainful employment regulation. First, the Department of Education has a legal requirement to continue enforcing the regulations on its books until the rules are rewritten and take effect.

Gainful employment became effective on July 1, 2015, and remains in effect until the effective date of any regulation that replaces it. It's been upheld in court several times, and that means the Department of Education must keep taking actions that are required for it to do under the rule. That means doing things like generating completer lists to be given to schools, sending data over to the Social Security Administration to obtain earnings information, and publishing debt to earnings ratios. Failure to faithfully follow the requirements in the regulation while the Department is in the process of discussing the rule again would raise serious questions about

whether or not the Department is negotiating in good faith.

Second, the Department of Education has a legal obligation to ensure that the regulatory process is informed by the highest quality data available. This is particularly important for fulfilling obligations to engage in public consultation. Commenters must be able to analyze and respond to data on which the Department may ultimately rely to make various decisions.

The validity of any rule will be called into question if commenters cannot rely upon data already within the Department's possession or information it could obtain with reasonable effort. It would also raise questions about whether the Department fulfilled its obligations under the Data Quality Act. To be clear, this means the Department should be publishing debt to earnings data for the multiple additional years of students who completed gainful employment

programs that the Department collected last year. It should also continue to collect and publish data for newer cohorts, to understand how circumstances have changed since the first data's publication.

Finally, it should also include repayment rate data and other elements currently listed for potential inclusion on the disclosure form. Third, developments since the last rulemaking show that circumstances still demand a strong rule. Gainful employment discourages the low quality programs that have closed to not come back, while ones with good results have nothing to fear, but problems remain.

There are still hundreds of programs with tens of thousands of graduates that leave graduates with unaffordable levels of debt compared to their income. Finally, transparency is no replacement for accountability. Simply disclosing information late in the application process is insufficient to protect students and

taxpayers. Choice dynamics and higher education are ill understood and rely on a host of factors, including geography and marketing, that cannot be solved with just transparency. Moreover, the taxpayer rightly gets no say in individual choices about where a student takes their federal aid. Therefore, taxpayers need to know that their money will not be used at low-value programs that produce overly indebted graduates who are unlikely to repay their loans. Thank you.

MS. WEISMAN: Reid Setzer.

MR. SETZER: Good morning. My name is Reid Setzer, and I am the government affairs director at Young Invincibles, a national non-partisan organization dedicated to expanding economic opportunity for young people and amplifying the voices of our generation in the political process.

Young Invincibles has advocated for students and consumers since our founding, and we were involved in the public comment and

rulemaking processes for both the borrower defense and gainful employment rules. These opportunities were critical to us in our mission because too many young people were being taken advantage of by predatory, poor performing, for-profit schools that weren't being held accountable. Because of the progress we have made in curbing those abuses, we strongly oppose the delay, weakening, or elimination of the borrower defense and gainful employment rules.

Before taking action, the Department of Education amassed a strong pool of evidence, indicating that many for-profit colleges were dubiously profiting off of federal student aid, without providing quality educational programs that advanced graduates' career opportunities.

For example, in 2012, for-profit education companies were found to enroll roughly 10 percent of students nationwide, but despite this, they received 25 percent of Pell grants and student Stafford loan dollars, and

accounted for 47 percent of all federal student loan defaults.

In 2009, students who earned Bachelors degrees at for-profit colleges had, on average, roughly four times the debt than students who graduated from public colleges and nearly double the amount of debt of private and non-profit graduates. In 2014, the Department of Education reported that 72 percent of for-profit college graduates earn less than those with just a high school diploma. Despite this grim picture, over the past few years, we've seen positive movement within the for-profit sector to improve the quality of the for-profit college market, spurred, in part, by the Department promulgating the gainful employment rule.

The rule has prompted voluntary improvements. Out of the over 500 career education programs flagged under the first year of applying the rule, over 300 have already been voluntarily shut down by the institution

offering them. Many failing programs were at schools we already know were deceiving students and have closed, like ITT Tech and Westwood College, sparing untold numbers of students from burning their limited aid on worthless credentials.

Additionally, the rule has not had the catastrophic impact predicted by the for-profit industry. Approximately 75 percent of all programs pass the debt-to-earnings ratios prescribed by the rule, and around 90 percent of colleges -- public, private and for-profit --with career education programs had no failing programs at all, including proprietary chains, like Strayer University, Capella University, and several others. While the rule has had positive effects on the for-profit higher education market, it is also important to know the majority of programs subject to the gainful employment rule are at public and private non-profit institutions.

In fact, career education programs

from Harvard and Johns Hopkins also failed the standards outlined by the rule, indicating that high-debt programs with limited earning potential will be monitored regardless of sector.

While these developments are promising, there are still several schools operating various programs that fail the first round of the rule and are saddling students with debt that is more than double the average amount of annual wages earned by participants in that specific program.

The accountability measures within the rule must remain in place to protect students and taxpayers from ineffective and predatory programs operating in the market and prompt more voluntary, positive responses, like those we've seen so far. Equally key to supplementing the protections granted students and taxpayers by the gainful employment rule is the more recently finalized borrower defense rule. The borrower defense rule creates clear

processes and strengthens protections for students who have been misled and are looking to get back on track towards their goal of obtaining higher education.

By delaying enforcement and opening a negotiated rulemaking to change the rule, the Department allows schools to continue subjecting defrauded students to mandatory arbitration clauses and a more opaque application process, both of which burden the exercise of their statutory rights.

The delay also hinders the ability of the Department to hold accountable schools that misrepresent key aspects of their educational programs. Delaying the rule will also eliminate notices given to students attending or considering attending schools that have been accused of illegal behavior by various government agencies. The need to enforce the borrower defense rule can also be seen in the slow discharge process that has led to tens of thousands of borrowers waiting

anxiously as promises to discharge their debt remain unfulfilled, and applications that have been open for years go unresolved. The Department should be putting its weight and energy behind granting individual discharge applications and issuing group discharges wherever justified, not embarking on another set of negotiated rulemakings.

Over 50 organizations working on behalf of students, consumers, veterans, active service members, faculty and staff, civil rights, and college access all support the rules, as well as 20 state attorneys general, and dozens of members of Congress. Furthermore, 78 percent of Americans say that they support loan relief for borrowers whose schools provided deceptive information about their programs or outcomes.

These rules, after years of development and careful consideration by Department officials and stakeholders, should be given the chance to be fully implemented.

The Department should end the negotiated rulemaking process they have begun and focus on protecting people, not predatory colleges and failing programs. Thank you.

MS. WEISMAN: Joanna K. Darcus.

MS. DARCUS: Good morning. My name is Joanna Darcus. I'm an attorney at the National Consumer Law Center. Today, I speak on behalf of our low-income clients in support of strong borrower defense and gainful employment rules. We condemn the Department's decision to delay both rules.

Together, these rules provide critical protections to students and student loan borrowers who were ensnared by deceptive practices and false promises. These rules also serve to protect the schools that do right by students, providing a high-quality education with the federal tax dollars they receive. Unfortunately, we haven't had a chance to see just what a difference strong rules can make in this sphere.

Stalling these rules disproportionately harms certain groups of students and student loan borrowers. Many predatory, for-profit schools target first-generation students, students of color, veterans, and other non-traditional students. These groups represent a large share of those who stand to benefit from effective enforcement of the borrower defense and gainful employment rules. They deserve better. Predatory for-profit schools targeted and ripped off our clients. Our clients are not unique. We work closely with thousands of civil, legal aid, government and private attorneys whose clients are similarly situated.

Students and loan borrowers tend to seek out attorneys when their situations feel dire. Often, they believe they have no recourse. They've done everything they could do on their own. With hopes dashed, time wasted, and unaware of further options for relief, they come to us in their distress. Saddled with debt

they cannot afford to repay, many student loan borrowers have now experienced default and the debt collection activity that comes along with it.

Private debt collection contractors make money, while student loan borrowers struggle with wage garnishment and offsets of their tax refunds and Social Security benefits. Those who apply for borrower defense relief may receive respite in the form of stop collections or forbearances, but those are not permanent resolutions. Those who are in default continue to face onerous consequences that includes negative credit reporting, which can impede their ability to obtain housing, or even employment in some fields. The gainful employment regulations were created to ensure that more students do not find themselves in the same predicament as our clients.

The Higher Education Act requires career education programs to prepare students for gainful employment in a recognized

occupation. Early reports suggest that the gainful employment regulations are working well. Yet, instead of fully implementing and enforcing the gainful employment rules, the Department of Education has chosen to focus its attention on rewriting them.

The Department does a disservice to students and taxpayers when it allows programs to continue to receive federal aid dollars, even when those programs cannot demonstrate that their graduates land well-paying jobs that set them up to repay the debt they incurred to the federal government. The Department has taken the same delaying approach with the borrower defense rules. Students who were defrauded or left high and dry when their schools broke their promises have had the right to raise defenses to repayment of student loans for decades, but for years, the Department never saw fit to give them a process. As attorneys who represent individual student loan borrowers, we know that the absence of a

process is often tantamount to denial of a right.

Our clients, and tens of thousands like them, are still waiting for the Department to review their borrower defense applications or grant relief and actually discharge their loans. This state of affairs is neither sustainable, nor acceptable. Students deserve relief, and they've waited too long for a process.

The Department should review claims and provide relief now because too many schools strip students of the opportunity to take fraud and deception claims to court. They force students into secret arbitration proceedings and prevent students with similar concerns from pursuing their claims together in class action proceedings. Lawsuits create public records that can assist law enforcement and regulatory agencies when they're investigating school practices. Delaying the borrower defense regulations will put student rights to go to

court on hold. Students need their day in court now. The borrower defense regulations also provide important updates to other statutory discharges. For example, closed school discharges are available to many students, yet historically, only a tiny fraction of eligible students obtain that relief.

The provisions that make closed school discharges automatic after three years ensure that borrowers who are entitled to that relief actually receive it. The regulations also provide long overdue updates to the criteria used to discharge loans when schools falsely certify their students' ability to benefit from their programs of study.

MS. WEISMAN: Time.

MS. DARCUS: The borrower defense and gainful employment regulations offer students and borrowers both prevention and a cure for the predatory practices that some schools employ. Thank you for this opportunity to speak on behalf of strong borrower defense and

gainful employment regulations.

MS. DARCUS: David Halperin.

MR. HALPERIN: Good morning, and thank you. I'm David Halperin. I'm a self-employed lawyer. For decades, the U.S. government has failed to adequately address an epidemic of waste, fraud, and abuse by for-profit colleges using taxpayer dollars.

There are good schools, great teachers, and outstanding students in for-profit higher education, but there are many bad, predatory companies, big and small, and the Department of Education's failures to establish and enforce strong rules has meant that those bad companies are not compelled to stop misbehaving.

It's meant a race to the bottom. The more colleges abuse students, the more they commit fraud, the more money they make. This disgraceful behavior has been documented by the Senate Health Committee and numerous media investigations.

I have spoken with hundreds of students, staff, faculty, and executives who have described broad patterns of abuses. There have been, in recent years, scores of law enforcement investigations and actions against for-profit schools. Demand from owners for quick profits has led to relentless pressure to sign up as many students as possible, regardless of whether the program would help them; to charge astronomical tuition, often ten times the price of community college, and yet spend very little on instruction; to give false information to the Department and to students about accreditation, job placement, starting salaries; to use bait and switch lead generation tactics and high-pressure sales pitches; to fake students' high school diplomas and financial aid status.

A librarian at Everest College called me, heartbroken because the school admitted a student who was severely mentally disabled, could barely read. He wanted to be a

police officer, but that couldn't happen. Everest enrolled him in its criminal justice program anyway and took his money.

Its owner, Corinthian Colleges, was, at the time, getting $1.4 billion a year of our tax money. A Florida mom, named Sara Pierce, was misled by a Kaplan recruiter into signing up for an online nutrition science program that she learned, way too late, lacked the accreditation to get her the job that she sought. Tiffany Nesbitt, and other dental assistant students at a Kaplan program in Charlotte, had the same complaint, leading to an attorney general probe and a shutdown of the program. Mike DiGiacomo, an Army veteran who wanted to design video games, was misled by not one, but two big chains, EDMC and Career Education Corporation, and left with worthless credits and $90,000 of debt.

There's been bad behavior, also, at ITT, DeVry, Globe, Vatterott, Bridgepoint, and many others. The University of Phoenix reported

a 4 percent graduation rate in its online division. The company was getting $2 billion a year from tax payers. The result, hundreds of thousands of Americans with their financial futures ruined.

Some came to the last rulemaking to tell how they'd been deceived and left with huge debt. The hardest hit were our troops and veterans, and then single moms, people of color, and older Americans, and the abuses, contrary to what the industry wants you to believe, are still widespread. The problem has been made worse because for-profit colleges impose forced arbitration clauses that keep bad practices concealed and unpunished, and because there's been almost no debt relief for students who were defrauded by colleges that they believed had the Department's seal of approval. The previous administration had started getting a handle on the problem. It canceled recognition of weak accreditor ACICS. It rejected the conversion to non-profit status of

a school that continued to enrich the prior owner, Carl Barney.

It stepped up enforcement against abuses. After extensive rulemaking, it established the gainful employment and borrower defense rules. These are rules that would save taxpayers billions and help students by channeling federal aid towards those programs and schools that are actually helping them train for careers.

Now, you suspended these rules, which is unlawful, and you propose to throw them away, potentially. Don't do that. It sends the wrong message. It tells the scam artists, from the strip mall to Wall Street, that they're back in business. It tells America you're standing with predatory companies and against hardworking people seeking better lives. Cancel this rulemaking process. Focus, instead, on enforcing these common sense rules to protect students and protect taxpayers.

MS. WEISMAN: Julie Murray.

MS. MURRAY: Good morning. I'm Julie Murray, an attorney with Public Citizen, a non-profit consumer advocacy organization here in Washington, D.C. Public Citizen has been involved in both the development and legal defense of the gainful employment and borrower defense rules.

I'm here to urge you, in the strongest possible terms, not to revisit these critical rules, which are important to protecting both students and taxpayers. If the Department walks away from these rules, it will effectively waive a white flag of surrender to predatory schools that defraud students and offer useless degrees.

As just one example of the need for these rules, I'd like to highlight the borrower defense rule's provisions on arbitration and class action waivers. The rule cuts off direct loan funding to any school that requires students to bring claims in secretive arbitration proceedings, including fraud

claims, in many cases. Once in these proceedings, students generally can't join their claims with those of other students, so they've got to go it alone. Oftentimes, the deck is stacked against them in these private forum. Corinthian Colleges provides a case in point. It used forced arbitration provisions to evade accountability for years, and students and taxpayers have paid a steep price, indeed.

As of January 2017, the Department had canceled more than $558 million in federal loans held by students who attended one of the Corinthian schools. We know, and the Department found, that these students were harmed by systematic wrongdoing by Corinthian. They deserve relief that they could not get from their now bankrupt school.

The same is true for the tens of thousands of others who have borrower defense applications that remain pending and are not being processed, and many more who are eligible for relief, but who do not know it, and have

not yet applied. Though many of these students could have been made whole by the wrongdoer, by Corinthian Colleges, or might never have been harmed by the school in the first place, had the company not been able to rely on forced arbitration provisions as it did. In the years just before Corinthian went bankrupt, Corinthian relied on forced arbitration provisions to force case after case out of court. Forced arbitration provided no meaningful avenue of relief for students and did not stand as an effective deterrent to Corinthian.

Using publicly available arbitration data, Public Citizen determined that between 2011 and 2015, only one student, a single student who attended Corinthian during that time, was able to receive a monetary award against the company through an arbitrator's final decision, and only 71 students brought arbitration against Corinthian in the first place, a reflection of the high cost of

litigating individual arbitration proceedings, because that's what was required, and the poor outlook for recovery in that biased forum.

It's a drop in the bucket. There is no sound reason for taxpayers to subsidize a school that uses this kind of abusive scheme with its students to avoid accountability for its proven wrongdoing. The borrower defense rule should be implemented immediately, as the law requires, and the Department should abandon its plans to revisit the rule, which has already been the subject of extensive negotiation and public comment. Thank you for the opportunity to speak on behalf of consumers.

MS. WEISMAN: Thomas Gokey. Thomas Gokey. We'll try him again in a few minutes. We'll go on to the next person, who is Barmak Nassirian.

MR. NASSIRIAN: Good morning. My name is Barmak Nassirian. I serve as the director of federal policy with the American

Association of State Colleges and Universities here in Washington. AASCU is a membership organization of about 400 public, four-year colleges, universities, and state systems of higher education.

I do appreciate the opportunity to present brief comments on the Department's proposed reregulation of its two final rules, the gainful employment rule, for which I was a negotiator, and the regulation on borrower defenses to repayment. These two critical rules are interrelated, in that the former, gainful, is an effort at promoting program integrity and preventing future predatory practices, while the latter is intended to provide relief to victims of past predatory behavior, and simultaneously preventing subpar providers from shielding themselves from accountability through forced arbitration and class action waivers.

These rules were developed in response to well-documented evidence of

widespread waste, fraud, and abuse by unscrupulous providers, and both were promulgated in meticulous compliance with the Administrative Procedures Act and the applicable provisions of the Higher Education Act, including its negotiated rulemaking and master calendar provisions.

Both rules were subjected to, and survived, extensive judicial review. In addition, Congress had multiple opportunities to defund or rescind the rules, particularly through the Congressional Review Act, in the case of the borrower defense reg, and it chose not to do so. The Department's unilateral decision to postpone consumer notification provisions of the gainful employment rule and its delay of the July 1, 2017 effective date for the borrower defense rule, therefore, represents an extreme policy choice that runs counter to the public interest, harms vulnerable students, and exposes taxpayers to enormous future cost.

The harm to students and taxpayers, furthermore, will extend beyond the reach of the Department's own programs and will affect the nation's active duty service members, as well as veterans, through the funding revenues from the Department of Defense's tuition assistance program and the Department of Veterans' Affairs GI Bill educational benefits.

Ironically, and this is the most interesting aspect of this choice, by delaying these very minimal accountability assurances of the two regs in question, the Department also prolongs the enrollment and financial agony of the for-profit sector, in whose benefit, some believe, these delays have been effected.

There's ample evidence that in partially addressing the most toxic programs and the worst practices within the sector, these rules were gradually restoring a measure of confidence in the sector, which will now suffer an additional couple of years of uncertainty and lack of public trust as the new

regulatory process would unfold. Should the Department choose to embark on its regulatory process, it will no doubt be as impressed by the weight of evidence in favor of robust action on behalf of students and taxpayers as it was when it first developed these rules.

Unfortunately, even if any future rules prove adequate to the Department's duty to protect Title IV programs from waste, fraud, and abuse, the rules will take time to develop and will be unlikely to go into effect until July of 2019. Barring immediate remedial action, the decision to delay the borrower defense rule would unnecessarily prolong the suffering of tens of thousands of victims of past fraud.

Fortunately, the statutory language in the Higher Education Act provides clear authority for discharging predatory debt, and the Department needs to only organize its internal administrative processes to expedite relief for victims with legitimate claims under

state law. In the interests of protecting students and taxpayers from ongoing fraud, the Department would also be well advised to administratively prevent the use of forced arbitration or class action waivers by unscrupulous providers. With regard to the gainful employment rule, the new regulatory process may, in fact, provide an important opportunity for more effective, but less complex and less onerous regulatory approach to the statutory provisions.

The Department may be able to provide significant regulatory relief, while simultaneously strengthening the substance of the regulation, if it chooses to do so. Success in this regard would require good faith action on the part of the Department in the selection of negotiators and its approach to the task it has undertaken. State colleges and universities stand ready to assist the Department in this important national effort. Thank you. Good to see you again.

MS. WEISMAN: Thomas Gokey. Randi Weingarten.

MS. WEINGARTEN: Good morning. I'm glad to be in this building for the first time since January 19th. My name is Randi Weingarten, and I have the great honor of representing the 1.6 million members of the AFT. We are the nation's largest union of college and university faculty, and we have members who work at higher education institutions that are both public and private, both not-for-profit and for-profit. Many of our members have confronted, firsthand, the issues of affordability and accessibility of higher education.

This is why we offer our members student debt clinics, to help them learn how to lower their monthly payments on their federal student debt, and eventually have access to public service loan forgiveness. Our members have told us loads of stories in these clinics, and we know a lot, from them and from other

places, about what happens when students have unaffordable college debt or attend a for-profit college that promises an education it can't or won't deliver.

For this reason, we oppose any and all attempts by the Department to delay, dismantle, or weaken rules that protect students and taxpayers from predatory for-profit colleges. We proudly stand with the 18 states that heard our call to step in, where the federal government has stepped away, and who filed suit last week against Betsy DeVos and the U.S. Department of Education over the delay of the borrower defense rule. What the Department should be doing is rigorously enforcing these current rules, including moving forward with providing relief to defrauded borrowers and preventing education con artists from fleecing American taxpayers.

Predatory colleges across the country have gutted the aspirations of working people, many of them first-generation college

students, veterans, and people of color, while offering them the false hope of a good job and a fair wage.

Just about the worst thing -- just about, actually, the thing that's worse than ripping off students with worthless degrees from for-profit colleges is denying the help to relieve their substantial debt and allowing these predatory practices to continue.

The most recent borrower defense rule, which the administration now wants to delay and rewrite, standardizes the process for eligible students to relieve their student loan debt from unscrupulous colleges and implement important financial accountability standards for the riskiest programs. The gainful employment regulation is about two things, transparency, providing students information, and second, stopping federal funding to programs that leave students with a mountain of debt and a worthless degree.

AFT members teach in these programs

that are subject to the gainful employment standards, and our members want them enforced. Why? Because we know the difference between the real educations that institutions provide and dead-end make work that bad actors in the sector do.

Repealing the gainful employment regulation will cost the American people over $1.3 billion over ten years, so why does the Department of Education want to do away with a rule that protects students' and taxpayers' investments in higher education?

Let me be blunt. Students should not have to resort to lawsuits to deal with fraud, like that which Trump University was accused of, nor should they suffer when institutions like Corinthian College uses bankruptcy to try to avoid their bad deeds. When Secretary DeVos visited schools in Ohio with me this past April, seeing, by the way, the tremendous work that public schools can do, she asked several times whether we could find some common ground.

I'm here to say this.

From preschool to graduate school, our students should be our common ground, and their needs and aspirations must trump profit and ideology. The administration's actions to delay and undermine these rules embolden predatory practices, and they wreak havoc on students who want to get a decent education and land good jobs.

The Department should protect students and taxpayers by rigorously enforcing the current borrower defense rule and the gainful employment rule. Abandon, please abandon the plans to delay, weaken, or otherwise roll back these regulations. Please move forward to provide relief to our future, provide relief to people who have been defrauded. Thank you.

MS. WEISMAN: Alexis Goldstein.

MS. GOLDSTEIN: Thank you. Good morning. I'm Alexis Goldstein, with Americans for Financial Reform. To be perfectly frank, I

can't believe we're doing this again. Just last year, the Department of Education went through the rigorous process of negotiated rulemaking on borrower defense.

Previous to that, they did the same thing for gainful employment, and yet, here we are today, wasting the Department's time and taxpayer resources, when the Department has heard from all constituencies already in the two previous rulemakings.

The gainful employment and borrower defense rules should be rigorously enforced, as so many people have said so already today, not re-opened to be dismantled. In the meantime, this administration has turned its backs on students who've been scammed by the very schools that these rules are meant to hold accountable.

These students still wait, their lives on hold, their credit ruined, in many cases, their wages garnished, their taxes offset, while the Department stonewalls even

members of the U.S. Senate in a bipartisan request for basic information about the number of borrower defense applications discharged, received so far this year, and other basic information. While students wait and wait and wait for the debt cancellation they're owed by law, this current administration has hired Robert Eitel.

Robert Eitel took a leave of absence from being the vice president for Regulatory Legal Services for the for-profit chain Bridgepoint, a chain that would benefit not only from the illegal delay of borrower defense that this administration has advanced, but benefit once again from any dismantling of this decades-old rule.

The illegal delay of the borrower defense rule update will benefit the kinds of schools that have collapsed in recent years under the weight of their own fraud, schools like Corinthian which, before it went bankrupt, faced charges of false job placement

statistics, predatory lending, securities fraud, unlawful use of military seals in advertising, all using billions in taxpayer back loans to make its executives into millionaires.

Schools like ITT Tech long abused not only its students, but also U.S. taxpayers, through its misconduct, facing numerous lawsuits and investigations, including, to name just two, one by the Consumer Financial Protection Bureau, and an investigation by 13 state attorneys general, for lying to students. Many students who were conned by these schools, including schools whose representatives I see in the room today -- I'll be very curious to see if they will give public testimony or just sit and listen and backchannel -- they wanted to come, but they couldn't take off of work.

They couldn't travel to D.C. because they don't have the money to do it. I'm going to read, as quickly as I possibly can, some of their words. Jessica King attended Everest, in

Newport News, Virginia. She found out through her own research that the campus she attended would have failed the gainful employment standards had they been in place when she was enrolled.

She was told by an employer that she should remove her time at Everest from her resume because it was hurting her, due to the school's reputation. As it stands, she remains buried in debt, despite the fact that the school took out loans for her, without her consent. Alicia Stevens is a 71-year-old grandmother, who graduated from Florida Metropolitan University in 2007. She was diagnosed with breast cancer right after she graduated. She writes after surgery, I began looking for work. I didn't have much luck. Once I finally got an interview, I was informed by the HR person that my degree was worthless. I live in county housing, on Section 8, in order to afford living here.

At the age of 71, this loan will be

forgiven when I die. Brian Pearl, also from Florida, writes, quote, I cannot even get any kind of licensure in the state I am currently living in, in New Jersey, because the state only recognizes degrees from regionally accredited institutions. The admissions people, he writes salespeople in parentheses, told us that national accreditation is better, end quote.

The organization I work for, Americans for Financial Reform, was formed in the wake of the financial crisis, where bad actors packaged and securitized the American dream and specifically targeted low-income and minority communities. These are the same communities -- those same communities targeted by the subprime crisis were targeted once again by for-profit colleges. In internal documents obtained by the Department of Justice, Corinthian described its target demographic as people who were feeling isolated and stuck. This targeting worked. The biggest increase in

enrollment at for-profit schools came in the immediate wake of the financial crisis, where the same people who lost their wealth due to the subprime crisis were once again targeted when many Americans were feeling stuck.

Dismantling the gainful employment and borrower defense rules will do nothing more than unleash a new wave of waste, fraud, and abuse. This country teaches its citizens that education is the path to a better life, but for far too many years, the Department of Education has been allowing Title IV funds to flow to institutions engaging in fraud that have turned this dream into a nightmare.

The Department has a choice of where it goes next. If it continues down this path of re-opening the gainful employment and borrower defense rules, its legacy will be damning students to poverty, while making executives of proprietary institutions into millionaires.

MS. WEISMAN: Time.

MS. GOLDSTEIN: I sincerely hope the

Department chooses a different path. Thank you.

MS. WEISMAN: Cheryl L. Smith.

MS. SMITH: Good morning. I'm Cheryl Smith, senior vice president for government affairs at the United Negro College Fund. I need to put on my glasses. UNCF's comments are informed by our 73-year history of promoting college success for minority students.

We also represent private, regionally accredited, historically Black colleges and universities, institutions that provide an affordable and high-quality education for academically and economically disadvantaged students, with high levels of student satisfaction.

As the Department begins a new borrower defense regulatory process, we urge the Department to keep five major goals in mind. First, protect students harmed by fraud and predatory practices. UNCF supports an equitable, transparent, and timely administrative process, and legal recourse

without forced arbitration, for students harmed by institutions with a pattern of misconduct. In particular, the Department should allow the closed-school discharge provisions in the current rule to go into effect, which would expedite relief for impacted students and enable all borrowers to receive earlier and accurate information about their loan discharge rights.

Second, UNCF urges the Department to continue to identify students impacted by school closures and ensure that their Pell grant eligibility is restored, so that these low-income students have the necessary financial aid to finish their educational programs. Any needed regulatory improvement should be addressed in this rulemaking.

Third, ensure that the borrower defense regulation does not impose onerous burdens on HBCUs with unintended consequences. UNCF remains concerned about the overly broad definition of misrepresentation in the current

regulation, which could unfairly leave HBCUs financially liable, with no time limitations for frivolous claims for debt relief. Regulatory language should distinguish and prioritize claims based on systemic, purposeful, and material misrepresentations from claims based on minor and inadvertent errors. By making these distinctions, the Department can focus its resources on legitimate claims based on wrongdoing.

At the same time, this would protect HBCUs from claims that lack merit but, nonetheless, would require unresourced institutions to spend precious resources on legal and other costs of participating in adjudicatory proceedings, resources that could be better spent serving students.

Fourth, strengthen due process protections. For example, the current regulation does not detail explicit timelines by which the Department will make debt relief determinations, which could leave both students

and institutions in limbo. Nor does it provide equal opportunities for engagement by institutions.

The rule does not establish a process for institutions to appeal final decisions by the Department or request reconsideration based on new evidence. Any future regulations should include due process protections that are equitable and transparent for both students and institutions. Fifth, the Department should establish a separate rulemaking committee solely concerned with re-evaluating financial responsibility standards for non-profit institutions, with appropriate representation from HBCUs.

UNCF has provided -- and, I might say, our partner organizations -- has provided feedback to the Department on financial responsibility and disclosure provisions in the current regulation, which would require private colleges and universities, including private HBCUs, to pledge collateral or letters of

credit based on certain triggering events that may not relate to financial condition of an institution.

Moreover, the current regulation layers these new financial demands on top of existing, but flawed, financial responsibility standards that the Department has failed to fix. These new requirements are a blunt instrument that could cause cascading negative financial impacts on small and under-resourced private institutions that are not engaged in misconduct. Mandatory disclosures of required financial protections based on ill-conceived criteria will prejudice students against enrolling in otherwise successful institutions. Put bluntly, these requirements could lead to irreparable financial and reputational harm to some HBCUs that are, in fact, providing quality educational opportunities to students. We look forward to working with the Department on regulations aimed at protecting students from bad actors, without harming HBCUs --

MS. WEISMAN: Time.

MS. SMITH: -- and other legitimate institutions that are working hard to bring educational opportunities to students. Thank you.

MS. WEISMAN: Aaron Schenck.

MR. SHENCK: Good morning, everybody. My name is Aaron Schenck, and I'm the executive director of PAPSA. We represent over 100 technical colleges and trade schools in Pennsylvania. Our membership includes both for-profit and non-profit institutions. First, let me publicly thank the Department for the decision to hit the pause button on both the gainful employment and the borrower defense to repayment regs. While I know some people in this room disagree with that decision, the decision was responsible and needed. These regulations may have been well intentioned, but the end result was many hundreds of pages of new rules and red tape on schools, which have led to subsequent data problems, confusion on

compliance matters, countless time, resources, and costs directed to regulatory affairs, and not in the classroom.

I've personally traveled all over Pennsylvania and have personally visited approximately 100 different college campuses in our state. I spent hundreds of hours meeting with students, veterans, graduates, teachers, administrators, employees, employers, and community leaders at these visits.

I've heard story after story about positive experiences that everyone's had at these schools, but unfortunately, at almost every institution I visited, I've also heard about the many problems they're experiencing with federal regulation. I've sat here for the last hour, heard a lot of people mention terms like predatory, abuse, and other terms. If that's happening at any school, then those need to be held accountable. I don't think anybody in this room would disagree with that. But there's effects to these regulations that are

hitting the schools that are not bad actors. Let me give three quick examples. In Pennsylvania, we've had three of the oldest business colleges in the state, one 120 years old, one 150 years old, and one 130 years old, close their doors in the last two years.

These were not predatory, not bad actors, but all three cited excessive federal regulatory pressures as one of their top reasons for their decision to close. Next, in the survey of our schools, in our state, almost 40 percent of the respondents have reported some level of data problems they're experiencing with these regulations.

The worst cases of data problems I've seen include two separate small schools in Pennsylvania where the gainful employment loan data rate was double counted by the Department. This error caused a doubling of the debt-to-earnings ratio for these schools, placing most of their programs in the, quote, failing category for no other reason than a

data error.

These schools still, to this day, are trying to work that problem out with the Department. My final example is that of one small, very niche school, that only teaches one program. It's a very popular program. It's so popular, it has a two-year waiting list to get into the school.

I've asked the owner, I said why haven't you expanded capacity to meet that demand? His answer is quite simple. He doesn't want to put financial capital into doing expansion of his school at a time he feels -- he's actually fearful of federal over-regulation.

These are just a few of many examples I can give on why these regulations need a pause and fix, but I know the goal of the hearing today is to get specific recommendations on how to improve them. Here's a brief summary of my suggestions, and I'll spend most of time on gainful employment.

My three things to improve the gainful employment reg include uniformity, transparency, and accuracy. Uniformity. First, apply the rule equally across all sectors of higher education. The existing rule is more punitive to schools registered for tax purposes as for-profit, while exempting out many programs at public institutions and non-profits, even though the latter educated a large majority of the population -- I believe the number's around 90 percent of higher ed students.

If the regulation that's developed here in these negotiated rulemakings is good public policy, and if this rule's about protecting students, then it should not arbitrarily leave out 90 percent of the students in the country out of these protections.

Second, the data calculations used in GE need to be consistent with other outcome calculations used in IPEDS, the college

navigator, accreditors, etc. For example, the on-time graduation rate in the GE template is calculated differently than every other way the Department calculates on-time graduation rates.

For a tool to be fully transparent, it needs to have outcome measurements that are consistent across the board. Next, transparency. The existing regulation is punitive to students and institutions by threatening access to student aid. The new rulemaking should use this regulation more as a transparency tool, for students to make informed choices, not as a punitive weapon against certain careers. I say that because looking at the data from year one, the gainful employment reg does not measure academic quality of a program. It measures, basically, the reported earnings potentials for employees in specific career fields.

Here are some examples. Occupations that typically have low starting wages, but strong long-term wage potential, like culinary

arts, are at a high risk of failing the metric. Another example is career fields that are tip based and have significantly unreported wages, like cosmetology and barber programs.

Another example are careers that work off commissions and are project based, that take a while to build a book of clients, like art schools, graphic design, and photography. These are great long-term careers, but have not fared well under the GE metric. My final example is programs where graduates accept low wages in exchange for free housing, food, and entertainment, like hospitality and hotel management programs. Graduates of these programs live on resorts and cruise ships, love their job, and get paid in the process, but these programs all get crushed by the GE metric. Due to the punitive nature of GE, these students could lose access to student aid. This is why the regulation should not be punitive --

MS. WEISMAN: Time.

MR. SHENCK: Thank you.

MS. WEISMAN: You can take another 15-20 seconds to wrap up.

MR. SHENCK: All right, I'll just -- last point, accuracy. For a transparency tool to be useful, numbers being provided to students need to be accurate. Here are a few suggestions to help with that.

Provide schools additional opportunities to review and challenge data to show accuracy, consider ways to use BLS data on career fields' median and long-term earnings potentials, instead of individual student cohorts in their first three years of wages.

Provide schools better ways to appeal and ensure accuracy of the numbers through options like realistic student survey thresholds, employer verified data, state data, and/or data submitted to creditors. Two more. Provide ways to better account for tip-based professions that historically have unreported earnings, and provide schools the ability to provide a narrative in their disclosures

explaining why a certain career field may have benefits that make the career attractive and rewarding beyond just the first three years' reported earnings statement.

MS. WEISMAN: Time.

MR. SHENCK: Thank you.

MS. WEISMAN: S. Paul Mazza, III.

MR. MAZZA: Good morning. My name is Paul Mazza. I am the president of the South Hills School of Business and Technology in Central Pennsylvania. My parents founded the school in 1970, 47 years ago, in the shadow of the Pennsylvania State University.

As an attorney, my father struggled to find trained individuals to staff his law firm. In speaking with other attorneys and business leaders, he quickly saw the need for a school to prepare individuals with the skills to fill these critical jobs in the community. What began as a secretarial school now offers 11 AST and ASB degrees in business, technology, allied health, graphic arts, and criminal

justice. Prior to his passing, my father traveled down to D.C., as I have done today, to speak in opposition to the first attempt at enacting regulations on gainful employment. He realized the harm this regulation would cause to small communities served by schools such as ours.

It threatened to destroy the educational opportunities available to many non-traditional, underserved members of those communities and severely curtail their ability to achieve their goals. In the years following his death, GE 2.0 was enacted and has now begun to drain the resources of schools across the nation.

Its stated purpose was to rein in poor-performing schools that saddled graduates with substantial debt and minimal earnings potential. It was claimed, at the time, that the evil for-profit schools were the worst offenders, and thus the regulation was targeted primarily at these schools. We now know that

the data supporting this claim was flawed and that, in fact, graduates from schools such as ours were no more or less inclined to pay down their school loans, as were those graduating from any other school. I mentioned earlier that our school is located in the shadow of Penn State. Penn State is a fantastic school. It draws tens of thousands of prospects from all across the globe, graduates about half of them, and sends them off in search of their dreams, again, all across the globe.

Very few PSU grads stay in the Central Pennsylvania region. In contrast, South Hills draws tens of tens prospects from a ten-county area, graduates about 60 percent of them, and sends them out to employ their skills to help organizations within those communities from which they came. In fact, Penn State would have a very difficult time keeping their doors open were it not for South Hills graduates.

Penn State currently employs over 300 South Hills grads. Some of these graduates

have been employed by the university for decades and currently hold high-level departmental positions, where they are now hiring recent South Hills grads. On a personal note, my 21-year-old son has completed six of seven terms in our school in the business administration management and marketing program. He has a 3.97 GPA, which I'm not sure how he did that. His seventh term, which he's in now, consists of a 378-hour internship program, the school sets up the internship programs for all of our soon-to-be graduates and ensures that they are placed in a viable educational internship.

He is fulfilling his internship requirements at Penn State's School of Hospitality Management. After three weeks, he has already proven himself to his internship supervisor and will likely be offered a wage payroll position within Penn State. Now, wage payroll has a certain cap of earnings.

It is unlikely that earnings cap

that Penn State puts on their wage payroll employees would be sufficient to meet the metrics that were arbitrarily assigned in the gainful employment regulation.

With all of this, I would ask Secretary DeVos and the Department of Ed to simply dismantle the gainful employment regulations before it does -- or before they do any more damage. After 47 successful years and over 6,000 graduates, it would be unfortunate, indeed, if we were forced to close some of our programs due to the arbitrary metrics forced upon us by this onerous regulation.

MS. WEISMAN: Time.

MR. MAZZA: Thank you for allowing me to share my thoughts today.

MS. WEISMAN: Charles Long.

MR. LONG: Good morning. My name is Charles Long. I am the director of education for Pittsburgh Career Institute, located in Pittsburgh, Pennsylvania. I'm here to speak to you about an area of the country which,

according to the 2015 census, 12 percent of our population makes less than $10,000 a year. We have a minority and African-American population of 24.6 percent, and an unwed birth rate of 47 percent.

I give you these figures only to tell you that these are the lives that I change every day. I change these lives within regulations, and without predatory practices. Due to the high unemployment and stubborn skills gap, we are looking for qualified individuals to fill these positions. I believe that the Department should be judicious about issuing regulations that would reduce access to education and training for hundreds and thousands of Pittsburghers and Americans. There should be a reconsideration of the efforts to regulate private sector colleges, as well as community colleges, out of the higher education community.

The existing regulation is arbitrarily applied to schools based on tax

status; whereas, schools registered as private for-profit are regulated more heavily than public and private non-profits, even though they educate about 90 percent of the higher education students nationally.

Many of these schools have similar programs that would fail GE metrics if they were placed upon them. I guess the question is why are we going to exempt approximately 90 percent of the students in the programs in the country of these protections? Along with this disparity, there's an overreach in regulation.

This questions arise to me about other sectors of education, which this does not touch. I, as well as everybody in here, have read about inflated tuition rates that have caused pause in the minds of Americans when it comes to Title IV issues. But I have to say why is my school, in particular, being put under the fire, when I'm held accountable to retain, graduate, and employ 70 percent of the students that I bring into my doors. I wish that this

should apply to all institutions receiving Title IV.

Other issues that are apparent in the regulation is that it only looks at the first three years of wages, and not long-term earning potential in a career, as well as it does not account for geographic wage disparities, where graduates with the same credentials, education, and career can make significantly different wages, based on geography and economic conditions in different urban/suburban/rural communities in regions of the country.

The new GE rulemaking should look at earning potentials throughout a career and not just entry level of the first three years after graduation. The GE rule was originally intended to define two words, gainful employment, but this has turned into an 800-page regulation, with over 100 additional electronic announcements and other documents schools have to comply with. The significant time and burden

upon staff that's put upon a school like mine, which happens to be what we term a mom-and-pop school, is significant. It takes so much time away from the education that we can deliver in the classrooms and helping the students get careers after they graduate. A lot of the schools that I hear that we are talking about up here, a lot of the bad actors, are no longer in business.

What this regulation is doing now is hurting the small, mom-and-pop schools, like mine, that are in business in Pittsburgh. We are the only career school left in Pittsburgh that happens to be a choice for students. Finally, when speaking about choices, if one of the goals of the regulation is not to have students graduate with debt loads that may not match their salary or potential, then the federal government should think more about curbing over-borrowing.

Access to federal student loans are currently issued like a right to students, and

students are eligible to borrow more than they often need to finish their programs. Schools can do little or nothing to counsel or limit how much a student can borrow to complete the program. The new negotiated GE regulation should give the federal government or schools more control and the ability to help counsel students against over-borrowing. In conclusion, while I see and support the need for regulation, as it applies to Title IV, I believe the rules should be fair and unbiased, as to create a need for students to make an informed decision about their education. Thank you.

MS. WEISMAN: David Baime.

MR. BAIME: Good morning. My name is David Baime, and I'm senior vice president for government relations and policy analysis for the American Association of Community Colleges, very pleased to be here with you. We represent over 90 percent of all the nation's two-year public institutions, as well as non-profit

two-year colleges, as well as a couple of four-year for-profit colleges, as well.

Want to make a few comments this morning. First of all, to represent my institutions accurately would say that when the gainful employment regulations were initially established and promulgated by the Department, there was a lot of interest, and even enthusiasm, about the role that the regulations would play in taking a tough look at programs, including community college programs, and trying to help institutions keep debt levels down. That interest in overarching goal remains with the institutions. The implementation of the regulations, the cost of implementing them, and the confusion that has hit the campuses has been a tremendous issue for the community colleges.

We're very much hoping that in the next iteration of this regulatory process, if the Department does undertake that and issues new final regulations, that there is a stronger

emphasis on the institutional compliance costs for our colleges. I mentioned we think that overall, the concept of debt to earnings is probably a sound one for gainful employment.

I think, though, in the interests of being accurate about the policy environment for this, the gainful employment definition was written by Congress in 1972. It has not been meaningfully reviewed by the legislature since that time. We think that in an ideal world, Congress would take a look at this and would debate this, along with the Department of Education, and give some guidance to the Department about exactly what it wants the Department to do. But in the absence of that, we think that it's incumbent upon the Department to move ahead with new, clear regulations in this area. Also want to point out most people don't associate community college students with borrowing; however, over 20 percent of all of our students, or about 20 percent of our students, credit students,

borrow, and almost 40 percent of all of our full-time students take out loans.

Even though, again, we're not necessarily associated with loans, the issue of student debt and default for community colleges and limiting student debt, where students can't manage it, is of a very high priority for our organization.

In terms of some of the information and disclosures that are generated through the last -- the gainful employment 2.0, as it was just said, this, too, has been problematic for community colleges because of all the information that they've had to upload to the Department and report, on the one hand, with, on the other hand, very little information being actually generated through that because of small classes in our technical programs, the programs that have fallen under the gainful employment rubric. The other thing that we feel very strongly about is that the gainful employment statute, as far as we can tell, was

never envisioned to be a major disclosure requirement, reporting requirement disclosure scheme.

If you're going to require certain types of information to be disclosed, as has been the case under gainful employment, it's the type of information, for the most part, that should be provided for all programs across higher education, not just gainful employment programs.

My organization has put forward a series of legislative proposals based on a unit record data system that would enable institutions to easily report, through that unit record data system, completion and progression information, transfer information, so that we have a better understanding of our overall system, and then wages and earnings once people have completed their college educations and gone out to the workforce.

We don't think that these earning information should be at all limited to gainful

employment programs. The last speaker talked a little bit about the burden of the regulation. I mentioned it, too. Department of Education has issued, in addition to the voluminous regulations, themselves, 106 communications to colleges under these regulations since the first set of them were come out. It's unconscionable, from our perspective.

Colleges do comply with these regulations, but it's been enormous effort from them to do that. We've consistently heard from our campuses about the confusion, the uncertainty, the cost, and just the sheer difficulty of them to comply with these regulations, so we urge the department, as it moves forward in this area, to again be very sensitive to this.

We also think, though, that given the nature of the SULA requirements and the enrollment information that institutions provide, there ought to be an easier way, a more efficient way, also using the Title IV

data that colleges report, to generate some of the information that the Department has previously required, assuming that will be required in the future.

MS. WEISMAN: Time.

MR. BAIME: Thank you very much for giving me the opportunity to be with you this morning.

MS. WEISMAN: That concludes our speakers for this session, for this part of the morning session. We will take a break until 10:40. Again, we'll start back promptly at 10:40.

(Whereupon, the above-entitled matter went off the record at 10:27 a.m. and resumed at 10:41 a.m.)

MS. WEISMAN: We do have a full agenda through lunchtime. We will take a break for lunch at 12:00 noon. To get started again, we'd like to call John Kamin.

MR. KAMIN: Good morning. On behalf of National Commander Charles E. Schmidt and

the 2.1 million members of the American Legion, I thank you for the time to speak during this hearing. As the largest veterans' organization in the country, we do not come here with an ideological agenda. We're not interested in attacking one sector of higher education or another, but rather to ask the Department of Education a simple question. Will it continue to protect veterans and service members transitioning to higher education, completing degree programs, and obtaining career-ready skills? If so, how? We can report that it is a fact that veterans are often singled out and targeted with deceptive, fraudulent, and predatory college recruiting practices.

The Eisenhower administration first discovered this with the original GI Bill, and the phenomenon continues 73 years later. As the drafters of the original GI Bill, the American Legion's abiding imperative has been to promote policies that ensure that every single veteran or service member who enrolls in higher

education graduates with a credential or degree that is worth the cost and leads to meaningful employment, which will allow them to lead a successful life after their time in the service.

We will continue to assert that the Department of Education has a critical responsibility to enforce policies and rules that protect America's veterans and service members, especially from schools and programs that will leave them in deep debt for worthless degrees, do not lead to gainful employment, and recruit using fraudulent claims. As a membership-based organization, all of our positions are derived from resolutions passed by our legionnaires. In accordance with Resolution No. 318, ensuring the quality of service member and veteran student education at institutions of higher education, we have three requests for the Department of Education as it's rewriting its rules.

No. 1, veterans must be included on

any new negotiated rulemaking committee, as they have been for previous negotiations. We are happy to work with the Department and other VSOs to find negotiators who can accurately represent our unique experiences. No. 2, the Department must maintain strong rules to ensure that veterans and service members are gainfully employed.

We supported the gainful employment rules, as they were written, and we urge the Department to start the next round of gainful employment immediately. Programs that fail to prepare our members for gainful employment do not deserve taxpayers' or our veterans' dollars. Additionally, we are disappointed in the Department's decision to delay gainful employment disclosure requirements. With all the aggressive recruiting and predatory marketing that exists, disclosures ensure that our members know whether a degree is worth paying for, so they can be empowered to make informed decisions.

This consumer information needs to prominently be on school websites, in their advertising and enrollment materials, because our members deserve the right to know what they are paying for. Regardless of the sector, we want to champion the schools that demonstrate their value.

The Department needs to immediately enforce this section of the rule. In fact, in new rulemaking, the Department should consider ways to ensure that these disclosures specifically mention the debt, completion, and earnings outcomes of veterans and service members.

No. 3, the Department must have effective rules to help defrauded veterans and service members get full debt relief. Thousands of veterans have been defrauded over the years, promised their credits would transfer when they wouldn't, given false or misleading job placement rates in marketing, promised one educational experience when they were

recruited, but given something completely different. This type of deception against our veterans and service members is unfair and shameful.

We also support key provisions in the current rule, including the standard for misrepresentation and automatic closed discharges after three years, simply because these provisions create the easiest path to relief for veterans when their school closes.

We believe there should be a process for group relief, so that in instances of widespread fraud, or when a state attorney general is acting on behalf of our members, veterans don't have to jump through a bunch of hoops, fill out unnecessary government paperwork, or participate in complicated bureaucratic hearings to get their loans forgiven.

Finally, the Department needs to implement the borrower defense rules that they delayed. This delay means that veterans who

started school this fall could still be forced to sign predatory arbitration agreements. That's unacceptable. As we speak, thousands of pending applications for relief, including many of the veterans who attended schools like ITT Tech or Corinthian, remain unopened. These are the people who are left holding the tab as these questions are litigated today.

Until every veteran's application for a loan discharge has been processed, the American Legion will continue to demand accountability. We look forward to working with the Department of Education to correct these issues. Thank you.

MS. WEISMAN: William Hubbard.

MR. HUBBARD: Good morning. On behalf of Student Veterans of America, a higher ed non-profit representing 1.1 million veterans in post-secondary education, I stand before you strongly urging this body to stand with students and fully implement the borrower defense negotiated rule. My name is Will

Hubbard.

I am a former chapter leader of Student Veterans of America at American University, and now serve on the national headquarters staff, as vice president of government affairs. I also served as a non-federal negotiator in the original borrower defense rulemaking in 2015, representing the perspective of our military connected students. With rumors of these hard-won victories to protect students being at risk, we delivered a letter this spring on behalf of dozens of military, veteran, and family organizations to the chairman of the Senate Health, Education, Labor, and Pensions Committee, and the House Education Workforce Committee.

In this letter, we identified four protections that our community is committed to fighting for, and more so today than ever. First, the gainful employment rule, which enforces the Higher Education Act's requirement that a career education program receiving

federal student aid must prepare students for gainful employment in a recognized occupation.

This common sense requirement applies to career education programs of all types of colleges and protects both students and taxpayers from fraud, waste, and abuse. Veterans express anger when they discover that the government knew a career education program had a bad record, but allowed them to waste valuable GI Bill benefits at such a school. Second, new regulations on the federal student relief for defrauded borrowers and college accountability, which make it harder for schools to hide from and clarify avenues for students to receive loan relief they are entitled to under the Higher Education Act. America's heroes are targeted for fraud because of the 90/10 loophole, and they deserve relief they're entitled to under the law.

Third, the ban on incentive compensation in the Higher Education Act, which was enacted more than 20 years ago, with broad

bipartisan support, to reduce high-pressure, deceptive sales tactics and sales commissions incentivizing college recruiters to do anything or say anything to get veterans to enroll. Veterans who are frequently encouraged to enroll on the spot are particularly vulnerable to high-pressure recruiting.

Over 60 percent are first-generation college students. Fourth, the enforcement unit at the Department, which has been taking active steps to protect all students and explicitly embrace the goal of prioritizing veterans and service members. I must be frank with this body. What exactly is up for debate today? Some have called the previous rulemaking a muddled process, a comment which deserves open scorn for its sheer ignorance, at the very least. Is this Department interested in protecting students, or is it interested in protecting companies? As you linger on that question, consider for a moment the implementation of these students' protections.

It should be openly embraced by schools that have strong outcomes.

These protections only negatively affect schools who are committed to defrauding taxpayers, students, and the broader American public. As institutions who have spent millions of marketing dollars cultivating the image that they are different, why, now, are they asking to be treated like all other schools? Who's being fooled by that? I'll tell you what.

We ought to relabel these predatory schools as bakeries because they've been having their cake and eating it, too, and they've been doing so for decades. The biggest loser in this scenario of reduced student protections are actually the schools that are doing it right. Many for-profits have strong programs, with good outcomes, but they get the short end of the stick, as such predatory programs continues to cheat the system. They've cheated veterans, their families, and indeed, they've cheated capitalism, itself. The Department's stay of

this rule deprives states and students of protections and enforcement mechanisms that were developed out of a consensus-driven process, with all parties at the table.

On behalf of national organizations representing our nation's military service members, veterans, survivors, and military families, I vehemently urge you to ensure that important laws and regulations protecting students are not watered down or eliminated. We hope that an agreement is possible, in order to protect America's military heroes and their families. Thank you.

MS. WEISMAN: Jeff Arthur.

MR. ARTHUR: I'm Jeff Arthur, with ECPI University. Our university's fifth in the nation in the number of undergraduate computer science degrees awarded, and we award 2 percent of all such degrees awarded to African-Americans. As we reconsider these regulations, I hope we can focus on solutions that help all prospective students take a more

informed approach to higher education decision making, as they invest their precious time and resources. Much of the data available in the current gainful employment regulations, the College Scorecard database, which has over 1,500 fields -- many people don't realize that -- College Navigator, IPEDS, and other sources have the potential to help many optimize their higher education choices.

To be of any assistance, though, this data must be available across all programs and all institutions. I'm certain that the vast majority of persons entering higher education are doing so in hopes it will lead them to gainful employment. If data that measures gainful employment is only available for 10 percent of higher education, it truly becomes ineffective, as opportunities for comparison are very limited.

What is important to students varies greatly. For some, especially adult students, time to completion is of utmost importance. For

others, the total cost of the program, based on actual completion time, may be most important. For most, the success rates and employment outcomes of graduates is certainly important. I think we should take approach, let's embrace the College Scorecard database as the platform to publish gainful employment related metrics. Add program-level and military flags to the data already there, which now does include much data related to gainful employment, including salary information. Student loan records already include program information at the student level. It's already collected.

Enhance the database with other data that correlates to gainful employment, such as time to completion data, debt to earnings calculations with various time frames, recognizing the value of a degree is not determined in two and a half years. The total cost and debt, based on median time to completion -- this is by program, by institution.

The number of graduates by program, which is currently available in IPEDS. Finally, employment rates. Let's require programs subject to gainful employment to refer prospects to gainful employment related data identified as such in the College Scorecard. Let's enhance the College Scorecard platform to allow users to identify and compare information that's important to them. Do not make determinations on absolute eligibility requirements for eligibility until such time as better data is available for all of higher education, or until Congress better defines their intent. As we're increasingly exposed to various measures of student success, any regulation must consider that there clearly are programmatic, geographical, and demographic influences.

We must be careful not to limit educational opportunities. As the CIO of a medium-sized institution, who has directly programmed or supervised IPEDS reporting for

over 25 years, I attest that reporting can be streamlined in an efficient manner. Much of the data needed to make these calculations, at least on Title IV eligible cohorts, is already being collected. We are in an era of big data.

Many institutions are implementing big data solutions that are ingesting a plethora of data to help make faculty more effective and students more successful. We can report most any data that would be useful in a consumer information platform. Once you have scripts to extract data on a few programs, the effort to expand reporting to all programs does not require significant additional efforts. The current reporting requirements for GE programs are exponentially more complex than necessary and highly prone to reporting mistakes and errors in interpretation. They could have been done much simpler.

Additionally, I believe there's an opportunity in the gainful employment rulemaking to consider formalizing guidance to

be given to allow institutions to award recommended loan amounts over full loan amounts. Giving institutions tools to better award and counsel students on debt will help their ability to be gainful employed with manageable debt.

Given that the vast majority of programs subject to the gainful employment requirements and statute are offered by proprietary colleges, the committee assigned to negotiate these regulations should include representation from different types of proprietary colleges. It's not possible to pick one person to represent the interests of all proprietary colleges. In borrower defense, I believe we've got an opportunity -- it seems the HEA would permit rules that would provide for partial loan forgiveness. I don't believe it should be interpreted as all or nothing. Students borrow vastly varied amounts for the same program. Some may take considerable amounts for necessary living expenses we all

have, whether attending college or not.

Consideration should be given for the value of college credits and degrees earned, employment gained, and other benefits of having attended college, despite a legitimate fraud-based claim. Let's ensure when a claim is granted, it is to the extent there is demonstrated harm. Thank you for the opportunity to make comments.

MS. WEISMAN: Betsy Mayotte.

MS. MAYOTTE: Good morning. My name is Betsy Mayotte, and I am the director of consumer outreach and compliance in the Center for Consumer Advocacy at American Student Assistance. ASA is a non-profit who has been helping students realize their higher education dreams in a financially responsible way for over 60 years. I was also one of the negotiators in the prior negotiated rulemaking session that addressed the borrower defense to repayment rules. I'd like to start by thanking the Department for their dedication to the

negotiated rulemaking process. I frequently say that helping students navigate their student debt is a team sport. Involving the various affected constituencies in the rulemaking process is the only way to ensure the rules are as fair and effective as they can be.

I saw an article in the Chronicle of Higher Education a few weeks ago that quoted an industry policy expert, who stated that the process was deeply dull. While I wouldn't have called the last borrower defense negotiated rulemaking session dull, I can assure you that the old saying goes, nothing worth having comes easy.

The regulations that came out of the last session were not only rules worth having, they were rules worth keeping if want to fulfill our responsibility of protecting students, families, schools, and the U.S. taxpayer. At the outset, I'd like to express my disappointment in the postponement of the borrower defense to repayment rule. The rule

wasn't perfect, but keeping it in place while the new negotiated rulemaking session was going forward would have allowed us to see more clearly what fixes needed to be made, while not forcing borrowers to wait even longer for relief. As Cardinal Newman once said, nothing would be done at all if man waited until he could do it so well that no one could find fault with it.

The same could be said for this rule and for the gainful employment rule, which ASA will also be submitting written comments on later. I've been a negotiator in multiple negotiated rulemaking sessions and attended most of them for the past 15 years or so. I'll be the first to say that the DTR rule, at its base, is a complex issue. For that reason, I urge the Department to restrict the agenda for this particular session to DTR alone.

Allowing the negotiators to focus on DTR and the subset of issues contained within DTR will help to ensure a meaningful outcome

and show the Department's commitment to success. Additionally, I strongly recommend that the next session continue the discussion from where the last negotiated rulemaking left off and try to improve the most recent final rule. There was a lot of hard work done in the last session, and while time did not allow us to come to consensus, the conversations we had were valuable, as were the public comments submitted as a result of the NPRM. It would be a waste and, in my opinion, setting the upcoming neg reg for failure to start the new session from scratch.

Before I speak about particular nuances in the final rule, I'd like to point out a myth about the DTR rule that has been perpetuated both in the press, by people that have spoken here today, and by other industry participants. The DTR rule is not aimed at for-profit schools, nor is it designed to be a penalty to any particular school type.

It's protection for borrowers and,

with a few minor exceptions, the rule applies equally to all school types. Calling it a for-profit rule distracts us from the point of the DTR regulations, which is to protect all students, regardless of what kind of school they attend, from predatory practices. I've been in the industry for more years than I care to admit, and I can tell you that I've seen excellent outcomes from all school types, and fraudulent behaviors from all school types. Fraud is committed by greedy and dishonest people, and greedy and dishonest people can and do work in all sectors. This rule does not aim to target for-profit schools, and should apply to every school type, as the recent final rule did. The argument that this rule would result in schools closing is also inaccurate.

With, perhaps, one exception regarding pending lawsuits, the final DTR rule does not contain anything that will put a transparent institution with robust educational programs at risk. To put it bluntly, if you're

not doing anything wrong, if you are working to protect the best interests of your student borrowers, the rule will not result in your school closing.

The rule is also intended to protect the U.S. taxpayer from having to foot the bill when such fraudulent activities occur. This is another important aspect that is often overlooked when discussing the borrower defense rule. We all know about the Corinthian College debacle that started our discussions on borrower defense to repayment, but did you know that this case, alone, cost the U.S. taxpayers over $500 million? That's enough for Pell grants for 103,000 low-income students; $500 million would also fund the GEAR UP program, which is slated for a 30 percent reduction in funding by the current administration's recent budget proposal. This was just one school.

In 2012, Florida institution FastTrain Corporation was found to have fraudulently originated loans for students with

no high school diploma or equivalent. That amounted to over $4 million in fraudulent loans and $2 million in fraudulent Pell grants.

MS. WEISMAN: Time.

MS. MAYOTTE: In 2016, Massachusetts American Career Institute admitted defrauding students to the turn of $30 million. Time flies when you're having fun, doesn't it? We'll submit the remainder of our comments in written format, but the bottom line of our position is that the majority of the DTR rule that was made last year should remain.

It should remain during the current negotiated rulemaking process. The key aspects of this rule will continue to be important, regardless of the outcome of this session. Thank you.

MS. WEISMAN: John Galgano.

MR. GALGANO: Good morning. My name is John Galgano. I am the chief of staff and general counsel for the American Musical and Dramatic Academy, or AMDA, for short. AMDA is

both a college and conservatory for the performing arts, offering students the option of earning a Bachelor of Fine Arts degree in music theater, acting, dance theater, or the performing arts, or the option of completing a rigorous course of study in our two-year conservatory program in either musical theater, dance, or acting.

AMDA is a not-for-profit post-secondary institution in existence for 53 years, with campuses in New York City and Hollywood, offering our students unique access to the entertainment capitals of the world, while being taught by accomplished faculty members who are working professionals in the performing arts industry.

In short, AMDA is continually and consistently educating this country's next generation of singers, dancers, actors, and performing artists. AMDA quite literally helps populate the Broadway stage. In the last two years, AMDA has had over 60 alumni grace the

stages of Broadway. Two of our esteemed young alumni were cast in the history making Broadway musical Hamilton. Christopher Jackson and Anthony Ramos originated the roles of George Washington and John Laurens, Philip Hamilton.

AMDA represents a part of American culture that we all hold dear, the arts. Since opening our doors to students in 1964, AMDA has been a sine qua non for the musical theater world. Quite literally, without AMDA, the entertainment world would not be the same.

For over half a century, AMDA has been committed to providing a rigorous performing arts training to a very diverse student body, which includes such iconic and influential artists as Paul Sorvino, Tyne Daly, Jesse Tyler Ferguson, and Jason Derulo, just to name a few.

While we are proud of our accomplished alumni and our wonderful working faculty, we are also humbled by the importance of our mission. With this picture of our school

in mind, we are here today expressing our support for a new rulemaking process on gainful employment. We need to get this process right this time, or this well-intentioned regulation may end up regulating schools like ours, non-profits that have served tens of thousands of students dedicated to theater, dance, and the arts, right out of existence.

AMDA has two programs which finished in the zone on last year's initial gainful employment metrics, with one finishing very close, at 8.1 percent of annual debt to earnings. Title IV aid is critical for our students to cover the cost of college. Without it, this 53-year-old not-for-profit institution would be forced to close. I don't think that was the intention of this regulation.

The application of debt-to-earnings tests in the gainful employment rule make little sense for our music, dance, acting, and theater students. For them, the long and storied path for even our very best students is

the well-chronicled life of an artist that they know awaits them from day one, part-time employment at night and on weekends, and audition after audition during the day. This part-time, often out of field employment requires them to make financial sacrifices in the early years of their career. This purposefully means putting off longer-term, more stable employment in the short term to follow their careers in the arts. The pay is often low, the hours long, and there is no guarantee of success, but this is what our students have signed up for.

They know what they are getting into. A very important note is that AMDA's student loan default rate is 3.4 percent. It's extraordinarily low. Our students successfully pay back the loans they've taken out to get the training they need by attending our school. We know that the path of the performing artist is a difficult one, and we work hard to help our students manage financial challenges.

We specifically advise students of their likely post-graduation financial situation when they enroll. Additionally, we have post-graduation assistance designed to help our students find part-time employment. Very simply, the earnings that our graduates make in the first few years after leaving our school are not indicative of their earning or employment potential throughout their lives. This has been the formula that has worked for students who have attended our school for the past 50 years. No matter how well-intentioned this regulation is, fancy new metrics from Washington bureaucracies cannot measure the success or failure of our school and our students, and we respectfully ask for this regulation to take the unique needs of our students into account.

If future versions of gainful employment are to apply to certificate programs like those at our school, the rules should recognize the difference in how our graduates

will earn their living versus those graduating from other schools and other programs, who can more readily find long-term, high-paying employment.

As the Department considers who may serve on a negotiated rulemaking committee on these issues, AMDA also stands ready to serve, to ensure the needs of our students are recognized in any new rule. Thank you for considering our views today.

MS. WEISMAN: Neal Heller.

MR. HELLER: Good morning. My name is Neal Heller, and I'm here today representing the American Association of Cosmetology Schools. We have over 600 member schools across the country. I'm also the owner of Hollywood Institute of Beauty Careers, which is a company that owns three cosmetology schools in the State of Florida.

We want to thank the Department today and applaud your courage in re-opening the rulemaking process for what we would

consider to be ill-conceived and poorly crafted gainful employment and borrower defense to repayment rules. We all agree that students should be protected against fraudulent practices, misleading practices, illegal practices.

However, as the gentleman before me has clearly stated, these rules do not accomplish that purpose and, in many cases, are putting good, decent schools out of business. In the face of relentless pressure from certain members of Congress, ideologues from the previous administration and U.S. Department of Education, and their friends in the media, it is truly commendable to re-open a dialogue that so desperately needs to take place in a more fair and balanced environment. An example of unfair media coverage can be found in today's Washington Post, in an article which merely echoes a New York Times article and editorial of several weeks ago. Today's article states, quote, 98 percent of the programs that fail to

meet gainful employment standards are offered by for-profit colleges.

Wouldn't it have been nice of the reporter to have added that 98 percent of the programs under gainful employment are only offered at for-profit colleges, a little perspective on the subject? This type of misleading, deceptive reporting would have landed the Washington Post in hot water under the current borrower defense to repayment rule.

Perhaps I should demand my $2 back for today's edition, and then perhaps we should a letter out to every single subscriber and buyer of the Washington Post today and ask them to simply check a box if they'd like their money back, as well. That is how ludicrous the currently written borrower defense to repayment rule is, as it stands. Some other perspective on gainful employment. Somehow, if a student, a graduate, doesn't earn any money, that zero counts in the calculation. Yet, in the same calculation, if a graduate from that cohort

didn't borrow any money to go to school, that zero doesn't count.

Another example of the unfairly written way gainful employment came out in its final rendition, it also dismissed the Department's own words in the preamble, which stated clearly that they know certain earnings data is flawed, i.e. for cosmetology schools and cosmetology related programs.

Yet, it took a lawsuit from AACS to get that, now, turned around, so that the Department has the opportunity to rewrite the earnings requirements and the appeals requirement under gainful employment which, again, I commend the Department for extending that to all schools.

Again, we talked about simply borrower defense to repayment, where you simply check a box, if you get a letter in the mail, if you want relief on your student loan. You don't even have to say why, just check the box. One validated claim results in the Department

sending out that letter to every single graduate of that program, at that school, asking them to check that box, and that one validated claim also results in the school having to post, in some cases, multimillion dollar letters of credit. There was also no appeals process for the erroneous data, such as interest rates that were being used by the Department.

In my case, the median student had a 6.8 interest rate used on the debt calculation, when only one third of her debt was at 6.8 percent. Two thirds was at 3.5 percent. Thus, that program would have been a passing program, instead of being in the zone, had the Department used real interest rates across the board.

Some recommendations. On-time completion rates, revise the GE template, public and not-for-profit schools get six years to graduate their students in four-year programs. Why not us?

MS. WEISMAN: Time.

MR. HELLER: 150 percent is exactly the calculation that's used in financial aid. We'll have other recommendations, but I guess I won't get to them. I think all schools should be judged fairly and equally, regardless of their tax status. Judge us on performance, and thank you very much for doing what you're doing. Thank you.

MS. WEISMAN: Donna Waite.

MS. WAITE: Thank you for granting me a few minutes to speak here today. My name is Donna Waite. I'm a Paul Mitchell school owner, and I'm also the president of the Franchisee Association. I represent, standing here today, 112 schools across our nation. I'm also the co-owner of several Paul Mitchell schools located in Idaho, Oklahoma, Arkansas, and California.

I have come here to express support for the Department's efforts to review the regulations pertaining to both the borrower

defense to repayment and gainful employment. I also support the proposal to establish two new committees to review, revise, draw up new regulations, or perhaps eliminate those established under the previous administration.

When the current rules for gainful employment were being written, and before they were finalized, members of our association informed the Department the cosmetology sector was much different from other for-profit schools, largely because our graduates rely on tips, and are often paid in cash. As a result, we said that the data the government would rely on for gainful employment for cosmetology schools would be inaccurate and unreliable. Our real-world experience has proven that to be the case.

Fortunately, our corporate partners at Paul Mitchell helped us navigate the Department's troublesome compliance website and assisted us in setting up a system to interview over 2,000 graduates of our schools for

programs that were in the zone or failing. From that experience, we learned that graduates from those schools under-reported their income by an average of 65.5 percent.

That is a huge margin of error, an error that has, in turn, cost our franchise owners and corporate partners hundreds of thousands of dollars, as we work to comply with the Department's compliance and appeals process. To us, it seems like a very expensive and cumbersome paperwork and compliance nightmare. But our schools are lucky. After our interviews were made, nearly all our schools moved into the passing grade, and a few moved from failing into the zone. None of these appealing remained in the failing category. Unfortunately, many small mom-and-pop cosmetology schools that don't have a corporate partner, as we do, have had to evaluate whether they could take current employees away from their normal responsibilities to work on this expensive compliance nightmare. We suspect many

gave up and closed their doors.

We know they did. Although this hearing comes too late for the owners who've given up, I am grateful that Secretary DeVos and her team have undertaken to review the impact of these regulations. For the record, as I said, there are 112 Paul Mitchell schools located in 39 states, nearly all of them are owned by small business people like me.

According to publicly available information, a typical owner will invest $1 million to $2 million to establish a school. Our owners are generally not wealthy. Many mortgage their homes to establish a school or invest their life savings in a school. We refer to our students as future professionals, a term chosen to inspire them to greatness within the cosmetology industry. Last year, over 9,600 future professionals graduated from Paul Mitchell schools, and we ended the year with over 13,000 students enrolled. Of our graduates, 97 percent receive their state

licenses each year. Nationwide, we have a job placement rate of 77 percent. That means that nearly 8 out of 10 Paul Mitchell graduates have a job as soon as they graduate.

Perhaps more importantly, from a taxpayer perspective, our graduates have a student loan repayment rate that is better than the national average for all institutions. Put another way, our student default rate in 2013 was 10.6 percent. That's better than the average for-public institutions and better than the average for those who attended proprietary, for-profit schools.

The only group that beats us are the private schools, such as Harvard, Yale, Notre Dame, and Stanford. You can see data in my written testimony to support that. Despite the fact that our students have a better than average student loan repayment rate, when the gainful employment assessments were sent out by the Department of Education, 58 of our 112 Paul Mitchell schools had a program in the zone or

failing. That doesn't make sense to us. Clearly, if our graduates are repaying their loans, they're not being hurt by the cost of the education we provide. That is why we support the Department's review of gainful employment regulations and the establishment of the two committees. Speaking to --

MS. WEISMAN: Time.

MS. WAITE: -- two committees, let me briefly address the borrower defense to repayment. Simply put, we believe the whole regulation should be reworked. As an owner of a school, I have a lot of compliance that I'm held to, placement rate, completion, licensure, payment of loans that they have to do. I'm trying to put my arms around, now, why I'm also held accountable to what my graduates are reporting on their income tax --

MS. WEISMAN: Time.

MS. WAITE: -- as reported income. Thank you.

MS. WEISMAN: Christopher Walck.

MR. WALCK: Good morning. My name is Christopher Walck, and I am the director of public relations for John Paul Mitchell Systems. I'm here representing various Paul Mitchell cosmetology schools owned by JPMS, and as a part of the Paul Mitchell Franchisee Association, which is comprised of 112 schools across the United States. With this nationwide network of schools in 39 states, Paul Mitchell cosmetology schools graduate nearly 10,000 qualified cosmetologists each year.

The gainful employment and borrower defense to repayment regulations have been of concern to the Paul Mitchell schools since their inception. While we understand that there may have been legitimate motivations for the Department to promulgate these rules, we feel that they are heavy handed, overly burdensome, and over reaching in many ways.

Let me first begin by discussing gainful employment. At the time gainful employment regulations were published, the

Department stated that the primary purpose of the rule was to protect students at career colleges from becoming burdened by student loan debt they cannot repay. However, we have felt, from the beginning, that there was a much better way to evaluate how graduates are able to repay their student loans by using existing cohort default rates. Many of our students are non-traditional students, whether it is because they started their program with the intention of only working part time to supplement their family's income, or have a change in life circumstances, such as having a baby, that pushes them to drop to part-time status, or to stop working altogether.

Many make these decisions knowing that they will be able to still sufficiently cover their student loan debt. However, their choice of part-time employment brings down the students' debt-to-income ratio when compounded by others in the same situation, which can significantly bring down a school's GE ratio.

Based on the gainful employment rates released by the Department in January, 58 of the 112 Paul Mitchell cosmetology schools either had a program that failed or were in the zone. Many of these schools took advantage of the costly and burdensome earnings appeal process, and 41 of the schools have now reached the 50 percent threshold that was required under the process. Our GE ratios were based on annual earnings data that averaged $15,410 for each graduate. However, as Donna stated earlier, our survey data shows the annual average earnings of $25,498, a 65.5 percent increase.

Interesting enough, in the recent opinion for the American Association of Cosmetology Schools case, Judge Contreras noted that the Department acknowledged that the data was flawed when it stated that it was aware that some self-employed individuals may fail to report or under-report their earnings, and that experts submitted evidence that tip income and

self-employment income are under-reported as much as 60 percent in the cosmetology industry.

It is clear that the Department must do something to improve the accuracy of the data that it's using to hold schools accountable. The Department cannot argue that the earnings appeals process is sufficient to overcome the inaccuracies in the earnings data.

On average, these appeal surveys cost each of our schools participating more than $13,000 in hard costs and countless hours of personal time to conduct the survey. Carried across our network of schools, the cost came to more than a half a million dollars, not to mention the over-reaching costs of complying with burdensome gainful employment regulations. These are all resources that should be devoted to improving our students' educational experience. Lastly, we feel that it's unfair to hold career colleges to a different standard to that of non-profit colleges and universities.

If debt-to-income ratio is so

important for the protection of higher education students, then it should be applied to all educational programs equally. To do otherwise reflects a bias and agenda against for-profit schools that cannot stand. Now let me turn to borrower defense to repayment.

The most significant concern in the regulation is the potential requirement for debilitating financial security, such as letter of credit for a variety of triggers. While the final rule provides some relief by giving the Department discretion to not only require financial security above 10 percent of the previous year's income from federal student loans in some instances, this leaves schools without a clear understanding of the potential financial impact. However, this is not all. We are troubled that the regulation puts the Department into a prosecutorial and judicial role in bringing the action, and then deciding the outcome, which creates a conflict of interest.

We are troubled by the fact that students are happy with their education experience may be incorporated into another student's action at the discretion of the Department, without the satisfied student's input.

Finally, we are troubled that the regulation removes statutes of limitation for the discharge of borrower loan balances, the lack of which will impede fairness of any proceedings against a school. To conclude, both regulations are harmful to the higher education institutions and need to be repealed or undergo significant revisions.

We are grateful for the Department's action and would like to be a part of the negotiated rulemaking process to lend our voice towards making appropriate decisions regarding these important issues. We would like to ask the Department to, where appropriate --

MS. WEISMAN: Time.

MR. WALCK: -- rely on student loan

default rates and student outcomes in the areas of completion, placement, and licensure, to evaluate the effectiveness of educational programs.

MS. WEISMAN: Marc M. Jerome.

MR. JEROME: Good morning. My name is Marc Jerome. I'm the president of Monroe College, in the Bronx, New York. Reflecting our community in the Bronx, most of the 8,000 students that we educate are first-generation college students, and we have worked very hard to have among the best outcomes in the country in graduate rates, default rates, and earnings.

I was a member of the 2013 GE Negotiated Rulemaking Committee, and I've spent, actually, the last eight, maybe ten years with a team of six people at Monroe living and breathing issues related to debt-to-earnings, repayment rates, and cost of attendance which, as you can imagine, makes me the life of every cocktail party I go to. I'm going to talk a little bit differently than

most of the speakers. First, I think most of the speakers who have been speaking on behalf of borrowers have been conflating behavior of institutions with outcomes. So I'm asking the Department to focus on data when they go forward. One thing that hasn't been mentioned -- and the phrase I use is that the silence is deafening -- when you look at data across all of higher education, outcomes for low-income students, whether it's graduation rates or student debt or earnings, are generally abysmal.

What's happened is the focus on one particular subset of colleges has caused both the entire journalistic community, and some of the regulatory community, to forget that the Department is responsible for protecting all students. I'll just give a few examples. I believe there are over 2 million students attending institutions where less than 10 percent of students graduate on time.

In fact, in New York City, where I

work, there are many institutions where on-time graduation rates are below 5 percent, and sometimes below 1 percent, and yet, these institutions are either not subject to gainful employment, or the way it's written, they would have passed it because gainful employment has no graduation rate. Default rates, you'd think sometimes that student default is only happening in one sector. Actually, there are over 1,000 institutions in the whole country where more than 20 percent, that's 1 in 5, default. My second request is that the Department revisits the data. I actually am looking for someone in the journalism world to take on this challenge.

I'll start with GE. When I was a negotiator with GE, I was certain the Department was holding information that showed debt-to-earnings for for-profit programs were much worse than not-for-profit. I made a formal request to see that data. That request was denied.

Since the GE rule has been passed, though, there's much more data that's surfaced that should give the Department pause to really look at whether or not the GE metrics are correct. First, there's terrific programmatic data from the University of Texas that is insightful both on the 8 percent and 12 percent rate. Second, the Scorecard now has the most comprehensive data on institutional debt-to-earnings and repayment rates. I'm understanding that the Department is starting to put together, finally, programmatic information on both debt-to-earnings. As far as I know, that data has never seen the light of day. On repayment rates, which is my second topic, a year ago, I came to the suspicion that the Scorecard was incorrect.

I contacted the Department, and eventually, the Department recognized that the Scorecard repayment rates were incorrect. The issue with both debt-to-earnings and repayment rates is this. If these metrics were ever

applied across all sectors of higher education, I believe they would show that millions of students are attending programs that would fail these metrics, especially institutions that serve low-income students.

Said a little more bluntly, if the rules were applied across all sectors, there would be thousands of program closures and many institutional closures. In fact, if you go to the Scorecard data on the historically Black colleges and universities, which were referred to earlier, you would see that if the rules were applied to them, they would be decimated. Almost all of them would have to close. So I will end with -- because my time is up -- that if the Department looks at the data and really looks at it across all segments --

MS. WEISMAN: Time.

MR. JEROME: -- of higher education, it will inform a much better rule. Thank you very much.

MS. WEISMAN: Donna Stelling-Gurnett.

MS. STELLING-GURNETT: Good morning, and thank you for this opportunity to present this testimony on behalf of the Association of Proprietary Colleges. My name is Donna Stelling-Gurnett, and I'm the president of the association. APC was founded in 1978 and represents the interests of the degree granting proprietary sector in New York State.

We wish to thank the Department for pausing and taking the time to appropriately reflect on the gainful employment rule and the borrower defense to repayment regulations in an effort to verify that these regulations actually accomplish what they were intended to do. I would like to take a few moments to discuss ideas we would like to see incorporated during the upcoming regulatory processes on these issues. Let's start with the gainful employment rule. While our membership has always agreed with the stated aim to ensure that students enrolled in certain higher education programs receive a quality education

that adequately prepares them for gainful employment, we have questioned the relevance of the metrics that the regulation relies on to assess program value and have argued that they are unrealistic and politically biased.

The GE rule is incredibly complicated and ambiguous, so much so that the Department had significant difficulty in implementing it. APC and our member colleges have the highest regard for the competency of the Department staff. However, when the Department originally published the draft GE rates in 2011, many institutions reported extremely high rates of errors with the repayment rate metrics in aspects of the debt-to-earnings metric.

Compounding these concerns is the Department's acknowledgement last year that it had to recalculate all of the repayment rate data on the College Scorecard, due to a coding error. This coding error translates into incorrect data that confused both students and

institutions. If the Department decides to proceed with the GE rule, we believe the rule must apply to all programs at all institutions equally. The problem of student loan debt is a serious one, and the nation's trillion-dollar student loan crisis affects all sectors of higher education.

For example, there is a well-respected, highly competitive fine arts college in New York City that happens to be a for-profit college. It has a high graduation rate of 66 percent, and a low student loan default rate of just 7 percent, which are undeniably exemplary outcomes. However, because its graduates pursue creative and fine arts careers that simply do not pay a lot in the first few years after they graduate, its programs won't pass the regulation.

The metrics don't consider student outcomes; they just focus solely on loan metrics. Therefore, although nearly every fine arts program in the country would fail the GE

rule, only for-profit college programs will fail and be shut down because they are the only institutions subject to the GE rule. Finally, we would recommend the Department utilize the GE rule as a disclosure metric for all institutions, rather than a high-stakes loss of Title IV eligibility regulatory standard, singling out just one sector of higher education. Let's move on to the borrower defense to repayment. APC recommends that the Department first focus on the claims of individual students.

The association believes strongly that students who have been defrauded or misled should have just recourse. With regards to the claim, we believe that a student should file a claim first with the institution, prior to asserting any defense to repayment. This would be an efficient way to resolve meritorious claims without having to literally make a federal case out of a resolvable issue.

If the parties agree to pay all or

part of the loan back, the institution would notify the Department and make the payment. If the student and institution cannot resolve the matter, then the borrower claim of defense should go to the Department. The Department can review each claim and, after some initial process of weeding out claims without merit, the Department should hold an administrative process to resolve the matter and make a determination. This process should involve the individual borrower that wants to assert the claim and the institution at all phases of the process. Lastly, given as these rules will need to be negotiated, we also suggest the Department add additional constituencies of interest to this session.

In addition to the typical required parties, we believe having a chief financial officer, chief business officer, or a legal chief officer from an institution of higher education on the panel would provide for a better informed committee. APC has participated

in past negotiated rulemakings, and we welcome the opportunity to participate in the process as it moves forward for these two regulations.

In conclusion, New York State has a long-standing history of working together with institutions of higher ed in all four sectors, our state university system, city university system, independent non-profit and proprietary sector, to the benefit of all New Yorkers. This commitment to equality and parity across all sectors has created a robust and diverse education system that should be an example for the Department.

MS. WEISMAN: Time.

MS. STELLING-GURNETT: Finally, I thank you for your continued support of our students and for the opportunity to present this testimony today. Thank you.

MS. WEISMAN: Adrienne Scott.

MS. SCOTT: Good morning, and thank you for the opportunity to share our thoughts on regulations affecting gainful employment and

borrower defense to repayment. My name is Adrienne Scott, and I am the vice president of operations and education for a school located in Pennsylvania, called YTI Career Institute, which is owned by Porter and Chester Institute.

YTI has been educating and training students for 50 years, and Porter and Chester has been doing so for slightly over 70 years. I would first like to address the regulations surrounding gainful employment. The following items are not necessarily in order of importance, but all are important for consideration. Item 1, gainful employment is a lookback measure, which schools have no ability to influence. The students being evaluated graduated long ago, and there's no opportunity for schools to affect their debt loads or a program's historical cost.

At a minimum, the rates need to be considered informational, until we reach a time period where schools have had a chance to adjust to items such as a program's tuition,

length, curriculum, and delivery model, in an attempt to improve effective programs.

Item 2, if debt load in comparison to typical wages is such an important metric, then it should be applied across all types of institutions, including traditional schools of higher education, and all across all degree programs and majors. Item 3, we have concerns regarding the GE methodology.

It only looks at Title IV students in a program and discounts the effect of students who are not accessing Title IV funds. Therefore, it skews the median loan debt, since these students typically do not have any debt. Additionally, it looks purely at income and wages, as opposed to income and wages earned from the field of study. Therefore, there is no true correlation between the education a student received and the job that they are currently holding. Item 4, GE addresses nothing in regards to the quality of the program. In effect, it is a tuition price control measure.

One suggestion on how to improve a failing program has been to tell schools to find a way to reduce students' debt.

However, the fault with this logic is that a school can only counsel students on debt borrowings. Schools have no ability or authority to limit the amount of money that a student chooses to borrow. Item 5, an identical program offered at two different schools could conceivably end up with different GE rates, simply because one program is eligible for state grant aid, and the other program is not.

In other words, the programs have the same tuition, the same graduation and employment rates, and the same median income levels, but because students attending the program at School A are able to access state grant aid, their median debt levels are lower. Therefore, the program at School A receives a passing GE score. Meanwhile, at School B, students in the exact same program do not have access to state grant funds and, therefore,

they end up with a higher median loan debt, resulting in the program at School B receiving a failing GE score. With regard to borrower defense to repayment, we find this legislation to be overly burdensome, complicated and, in some areas, vague. Some pertinent points regarding this legislation.

Point 1, we strongly object to the fact that all provisions of Section 668.41, Reporting and Disclosure Information, regarding a loan repayment rate of less than or equal to zero, are applied only to proprietary institutions. If a low loan repayment rate is worthy of notification to enrolled and prospective students at proprietary schools, it is also worthy of notification to such students at all other schools.

As proposed, this regulation creates a very uneven playing field and denies information to enrolled and prospective students who could benefit from this warning. It also creates a situation of potential

misrepresentation, as prospective students comparing a proprietary school with a warning and a public or not-for-profit school without a warning would conclude that a low loan repayment rate did not exist at the public or not-for-profit school when, in fact, the loan repayment rate for that school could be worse than the one at the proprietary school.

However, no one would know this unless the Department treats all schools equally and fairly and calculates this rate for all schools. Since the purported goal is helping students make informed decisions, we believe it is important to help students at public and not-for-profit institutions with this information.

We understand that the Department feels that a minority of public and not-for-profit schools would have low repayment rates, but that is no consolation to the students and prospective students at those schools who do have low loan repayment rates,

who find themselves faced with the same challenges as students at proprietary schools with low repayment rates, but they will not have received any advance warning.

MS. WEISMAN: Time.

MS. SCOTT: This requirement does not cause any additional administrative burden to schools that have adequate loan repayment rates and, therefore, should not be a reason to systematically exclude all public and not-for-profit schools, and unfairly burdening one sector of schools is unnecessarily punitive. Thank you again for your time.

MS. WEISMAN: Bhavna Tailor.

MS. TAILOR: Good afternoon. My name is Bhavna Tailor. I represent -- my title is vice president of operations, and I represent Eastwick College, which is located in northern New Jersey. I'd like to begin by thanking the Department for reviewing both of these regulations, gainful employment and borrower debt to repayment.

We, in higher education, look forward to working with all of these rules that require more discussion to protect all students in the right way. All students who attend academic institutions should gain employment in their chosen fields of study, and it should not be limited to a small sector. Although the concept of gainful employment regulation sounds like a good idea, the actual regulation finalized in 2014 is arbitrary and counter-productive. It does not account for many real-life scenarios and has significant implementation and data problems that will have a negative impact on students and institutions.

The GE rule was originally intended to further define two words, gainful and employment, but turned into over an 800-page federal regulation, along with 100 additional electronic announcements and other documents schools have to comply with.

The significant time, staff, resources, and costs allowed to comply with

these over-regulations would have been better spent on students, classrooms, and improving education offerings and helping tuition cost. GE assumes every student pursues full-time employment upon graduation.

If graduate choose to work part time, this will negatively impact the GE rate. The regulation does not account properly for tip-based professions, like cosmetology or beauty programs, where federal governments have acknowledged there under-reporting of income. Commission-based career fields and other passion-driven fields that are not always considered earnings, like arts, are not considered in the GE. It is not a one size fit all metric. There are no considerations for GE for benefits for a job that does not have direct earnings.

For example, hotel and hospitality management programs, graduates sometimes accept jobs and receive -- in exchange for housing or food assistance. GE only looks at the first

three years of wages, and not the term earnings potentials in a career. In some cases, we consider education to be a lifetime investment; however, we're not looking at the metric as a lifetime investment.

The process to appeal the data in the current regulation is extremely burdensome and difficult to achieve. The student survey response thresholds are high, and they are complicated, biased metrics using the surveys that are skewed results and available in state-level data systems are scarce. There have been some significant data problems reported by many institutions on loan debt data, and also earning data used by the government in calculating the GE rates. Nothing in the regulation has anything to do with the quality of a program, graduate rates, placement rates, employers' needs for programs, or student satisfaction levels. These are the outcomes that matter, not complicated government-created metrics, calculated government data that does

not account for real-life personal scenarios.

Schools educating a greater percentage of low-income or at-risk populations of students get punished more by the current GE rule because these populations often need to take out more loan assistance from the area that they live in and go to school in.

Our potential recommendation is to remove the arbitrary application of the regulation on the private sector, primarily, or to consider applying it to all Title IV institutions, to reduce the length of the 800-page regulation, the scope, and the burden of the regulation. Transition the regulation from being a punitive tool against programs in school and, instead, turn it into a transparency tool to help students make informed choices on their own.

MS. WEISMAN: Time.

MS. TAILOR: I also wanted to make a quick comment about borrower debt to repayment, the same comment as GE, that it should apply to

all institutions equally. Thank you very much.

MS. WEISMAN: Gary Ratner.

MR. RATNER: Good morning. I appreciate this opportunity to speak to you in favor of the Department's efforts to establish negotiated rulemaking committees. My name is Gary Ratner. My company is Ratner Companies. Our firm was started by my grandfather in 1936.

Ratner Companies operates nearly 1,000 salons in 14 states in the District of Columbia, east of the Mississippi. We also have a partnership that owns three Paul Mitchell cosmetology schools in Florida and Virginia. The companies we currently run employ about 10,000 W2 licensed stylists.

Our employment packages include a full complement of benefits that include, but are not limited to, health and dental insurance, paid time off, and 401(k) programs. In short, we offer real jobs, with real benefits. We are always hiring, and when we hire, we're looking for the best salon

professionals available. Most every stylist we hire, we employ, has been trained at one of the nation's cosmetology schools, including schools we own. They are accredited by a variety of accrediting agencies. Cosmetology schools are also governed by regulatory boards in each state and local and state health departments.

With these regulatory bodies in mind, I believe there are several questions the two committees to be established should review, including do we need more federal regulations around cosmetology? If the decision is made to retain gainful employment, should cosmetology schools be included or excluded, or should ways be found to address the realities of the cosmetology business?

On that latter point, if cosmetology schools are included, it is my belief that the Department should do a better job than it has in addressing the unique realities of the cosmetology business. You may know many cosmetologists in smaller chains or independent

salons are sometimes paid in cash. Those who are paid in cash are known to under-report some of their incomes. That's a reality. It's not right, but it's also not fair to cosmetology schools to be held accountable for the under-reported income of their graduates, as is currently the case under the present gainful employment regulations. To hold schools accountable for the actions of its former students is akin to holding the Department of Education responsible for the actions of its former employees.

That would not be fair to the Department. However, if cosmetology schools are going to be responsible for the income reported by their graduates, the Department should work with the schools on making it easier to track and report graduates' income. Is the real issue not income, but rather default rates on loans?

A federal judge, Rudolph Contreras, recently noted, in his recent opinion in the case between the Department of Education and

the AACS, that the Treasury Department has found that people receive -- that people that receive their income from tip-based or self-employment sources are estimated to report a lower amount of their income for tax purposes. As stated before, this is consistent with the findings of Paul Mitchell schools. After serving thousands of recent graduates from its schools, the surveyors following the Department of Education survey protocols also discovered that graduates under-reported their income. Once the income levels were adjusted, as allowed for by the Department, nearly all of its schools moved into the passing zone.

Assuming this is the case for nearly all cosmetology schools, I am left wondering if the present gainful employment rules are needed at all. Let me take one minute for borrower defense for repayment. The collapse of Corinthian colleges left the Department scrambling to develop an adequate system to protect students and taxpayers.

We fully understand the reasoning, but feel strongly the Department missed the mark on its solution. Under the present regulations, there is a laundry list of triggers that could require a school to get a letter of credit for 10 percent of the total income from federal student loans for the previous year. Those offenses are stackable. If a school hit four triggers, it could soon be faced with requirements that it be able to pay back 40 percent of student loans upon demand by the federal government. This will put many schools out of business, without having a chance to defend themselves. It will place a huge chill on any lenders considering whether or not to back the construction of a new school and put less stylists into the job market.

This is what we're here for, to create jobs, on my side. This is why I, again, reiterate my support for moving forward with the two committees. My recommendation request is that the representatives --

MS. WEISMAN: Time.

MR. RATNER: -- from the cosmetology school business and larger industry be appointed to the committee examining borrower defense repayment and other committee examining gainful employment. Thank you.

MS. WEISMAN: Kevin Thompson.

MR. THOMPSON: Good morning. Thank you for listening to Brian's story because I'm one of the people that will be affected, along with my family. I'm AWO-1, retired, Kevin Thompson. I served in the Navy for 20 years. I have accomplished over 35,000 hours of flight time, and I've done multiple tours in support of Desert Storm, OEF and OIF. I have instructed, mentored, and trained over 200 individuals. Like many individuals like myself, who exit the military, our jobs do not relate to anything in the civilian world. Thus, I had to go to college to redo everything I learned.

At this point, I went to Illinois and attended community college, where I earned

one B, and the rest As, and I earned two associate's degrees. My family and I moved to Phoenix, Arizona, where I attended ITT Tech, where I saw, in an advertisement, where you can complete your degree in 18 months.

As I only had 17 months and 23 days left on my GI Bill, I finally contacted ITT Tech, in Tempe, Arizona, and was told that I could not complete my degree that I had previously picked. They picked project management for me at this point, which allowed me to complete the degree in the amount of time that I had.

They also said that they would be able to provide jobs for me during the class and after the class, both were false. I gave them my resume and never was heard from again. ITT Tech also stated that the GI Bill would cover all the fees associated with attending the classes, and that nothing else would be needed. I had applied for the Pell grant before moving to Arizona and was approved. Neither I,

nor any of my fellow classmates, have ever received funds from the Pell grant, as I had in every other school that I had attended.

ITT Tech did receive the grant money, but it's unclear where it went because me and my family were homeless twice during the period that I was attending ITT Tech. The instructors at ITT Tech were like most. Some were good; some were bad. It was all about reading a paragraph and writing a six-page paper on it. If this is what our education comes to, I would greatly worry.

They did this in order to meet the requirements by the accrediting association. The instructors did bring to class the actual experiences from what their job was associated with and the subject being taught, yet the school fell short of providing the resources they had promised, such as job placement and how the school would be paid. Of course, the ability to obtain the degree needed a lot of time, as they closed September 6, 2016. I heard

this was closing while on a job, on the radio station. We were not even given the ability to plan ahead, which would have been nice. With the ITT Tech closing, the VA is now trying to collect on funds they had given ITT Tech prior to the class starting.

I was left without a degree, and now loans that I cannot repay, and I was left with 6 months and 13 days of the GI Bill. After contacting many colleges, I was unable to find one that would accept any of the credits and allow me to finish my degree in the allotted time.

Finally, I found a university that would accept some of the credits that was provided by ITT Tech, but could not say if I would be able to complete my degree on time. I am now two classes short of my BS in technical management and unable to complete the degree, due to the GI Bill not covering the classes or the living expenses that I've been living on. I request that you do anything that you can to

stop schools like ITT Tech from taking individual's funds, lives, and dreams. Make schools more open about what types of jobs graduates are able to be employed in, be it an area of study or general, and lastly, hold schools accountable for the false promises and enable individuals like me, myself, and my wife, to recover the funds that we give these individuals.

MS. WEISMAN: Time.

MR. THOMPSON: Thank you for your attention.

MS. WEISMAN: Yael Shavit.

MS. SHAVIT: My name is Yael Shavit, and I'm an assistant attorney general in the consumer protection division of the Office of Massachusetts Attorney General Maura Healey. I am here today to convey Attorney General Healey's opposition to new rulemaking to replace the borrower defense rule and the gainful employment rule.

Nearly two years ago, our office

participated in a public hearing at the exact same point in the process, at the initiation of the negotiated rulemaking that resulted in the borrower defense rule. That process was robust and thorough. Our office, numerous stakeholders, and dozens of Department staff participated in the extensive rulemaking process. We are dismayed by the Department's decision to cast aside all the hard work and progress achieved during its previous rulemakings and disheartened that the Department has decided to turn its back on the critical protections that it promised to borrowers.

Our office believes that this is both a waste of resources and a betrayal of students who count on the Department to protect them from abuse at the hands of predatory schools. Both the borrower defense rule and the gainful employment rule were promulgated after comprehensive negotiated rulemaking processes and established protections for students and

taxpayers from predatory schools, including those in the for-profit education sector.

The Department is well aware of the abuses that students are subjected to by predatory for-profit schools and the need for these rules. Just last year, then Secretary of Education John King joined Attorney General Healey in Boston and promised that the Department would, quote, take action to protect students and taxpayers from unscrupulous companies trying to profit off of students who simply want to better their lives. Unfortunately, rather than fulfilling this promise, the Department's decision to revoke and replace the protections that so many of us worked for imperils students and emboldens for-profit schools.

Over the past several years, our office and attorneys general across the country have made addressing the abuse of student borrowers by for-profit schools a priority. Through our investigations, we have documented

outrageous misconduct on the part of such schools.

We regularly speak with students who were lured into programs with the promise of employment opportunities and higher earnings, only to be left with little to show for their efforts beyond unaffordable debt. Our offices have undertaken numerous enforcement actions against schools to combat these types of practices.

The Department, likewise, has a crucial and indispensable role to play in preventing misconduct by predatory schools, protecting students from abuse, and protecting taxpayers from bearing the costs of schools' misconduct. The borrower defense rule and the gainful employment rule were designed to make progress towards these very goals. The borrower defense rule was established to ensure that students have a fair and transparent process to effectuate a defense to loan repayment when their schools commit misconduct.

This rule also protects taxpayers by ensuring that schools engaging in misconduct take financial responsibility when their unlawful actions result in discharges of borrowers' loans, and by prohibiting schools from using arbitration agreements and class action waivers to stop students from bringing claims directly against schools in court.

Similarly, the gainful employment rule was designed to ensure that students attending vocational programs receive education that will allow them, at a minimum, to repay their federal student loans. The rule enables prospective students to receive important information about student outcomes of the programs they're considering. This empowers students to make informed decisions and protects students from programs that will leave them with burdensome debt and poor job prospects. The gainful employment rule also protects taxpayers by ensuring that federal student loan dollars are not spent to fund

career training programs that consistently fail to prepare students for gainful employment in a recognized occupation.

Students count on the Department and offices like ours to protect their interests. The gainful employment rule and the borrower defense rule are steps in the right direction. These rules are the products of a significant amount of time and effort on the part of numerous stakeholders and the Department.

Simply abandoning them is both a waste of Departmental resources and an injustice for the students that these rules were designed to protect. For this reason, we call on the Department to fulfill its responsibilities to students and reconsider its decision to revoke and replace these critical protections. Thank you for the time to speak today.

MS. WEISMAN: Anne Gross.

MS. GROSS: Hello. My name is Anne Gross. I'm vice president of regulatory affairs

at the National Association of College and University Business Officers. I appreciate the opportunity to share our concerns with you. NACUBO supported Ed's efforts to update its regulations on borrower defense to repayment.

It's important to protect students from misleading, deceitful and predatory practices and ensure that student borrowers are not left in the lurch by the sudden closure of their institution. We're primarily concerned about the changes last year's rulemaking made to the financial responsibility standards.

Ed's intention to include this subpart in the negotiations was not disclosed in a transparent manner, in the appropriate notices, and Ed did not invite anyone with expertise in higher education finance to participate in the rulemaking. Consequently, the borrower defense rulemaking made significant changes, without having the right people at the table.

We urge you to appoint a separate

negotiating committee to address financial responsibility standards for non-profit institutions. This smaller group could work concurrently with the Borrower Defense Committee and coordinate, as appropriate. I have participated in and observed many negotiated rulemaking efforts over the years and truly believe that a more targeted approach has a much better chance of success. Frankly, the right stakeholders for borrower defense to repayment don't have the necessary knowledge or interest in the financial responsibility standards, and vice versa.

This is the right time to take up the financial responsibility standards for non-profit institution for three main reasons. One, first of all, we have the changes that the borrower defense rules made to the financial responsibility standards, based largely on anecdotal information and conjecture, rather than data, and without the involvement of any experts in the field.

They added multiple triggers, without evidence of their likely importance or impact. There is no materiality threshold. For most schools, it simply added new hoops to jump through and jeopardy based on their ability to put systems in place to report things in a timely manner. No. 2, last summer, the Financial Accounting Standards Board issued new rules for non-profit institutions that will alter the way non-profit institutions present their financial statements and render the current definitions and ratio calculations obsolete.

Institutions will be required to comply with the FASB rules for their financial statements for FY 2018 and '19, but are encouraged to implement sooner. Many may do so for the FY 2017-18 financial statements; some are already doing it this year for their financial statements this year.

That is going to cause a problem in calculating the composite scores for these

institutions. A number of the changes include a change to the temporarily restricted category of net assets, which will not exist anymore and is used in some of those calculations.

There's also changes in how endowment losses will flow through the statements. Liquidity and availability disclosures won't work quite the way they do, so there's a number of reasons there really calling for the Department to deal with this, and to deal with it in a timely manner. Our third reason is long-standing concerns that NACUBO and others have had about Ed's interpretation of the current rules and how they calculate institutions' composite scores. NACUBO has been trying for more than eight years to resolve these issues, without success.

Most of them relate to differences between non-profit and for-profit financial statements in areas of endowments, pension plans, investment, and physical plan, pledges, and the like, where there are significant

differences between for-profit and non-profit institutions.

The federal government should not be building additional layers of complexity on top of a faulty foundation, as they have with the changes made to the financial responsibility rules in the borrower defense. Thank you.

MS. WEISMAN: That concludes our speakers for the morning part of our session today. We do have a few time slots remaining in the latter part of the afternoon. If you have not yet signed up and do wish to speak, please see someone at the front desk to schedule a time. We will take an hour for lunch. We will resume at approximately 1:10, so please be back by 1:10.

(Whereupon, the above-entitled matter went off the record at 12:07 p.m. and resumed at 1:10 p.m.)

MS. WEISMAN: Good afternoon. We're going to resume with our testimony in just a minute. As we get started, as some of you may

have joined us later in the day, we'd like to remind you to please silence your cell phones. We will do five minutes per speaker.

If you get to the five-minute mark and have not stopped speaking yet, I will let you know that time is up. At that point, you can wrap up your testimony. You'd have another 15 to 20 seconds to do so. We will take a break at approximately 2:30. We do still have some slots available in the afternoon session, from 2:40, until we finish at the end of the day, at 4:00.

Because this is a public hearing and we've publicized that we will be here until 4:00, we will stay until that time, whether or not speakers are here. We do want to let you know, though, if you have not signed up yet to speak, please do so at the desk. At the time of the break, we'll look at the schedule and see if we can consolidate. We'll call people; if they're early, that's fine; if not, we will call them up again at their assigned time, but

we may have extra breaks this afternoon. To get started again, we look to call Walter Ochinko.

MR. OCHINKO: Hi, my name is Walter Ochinko. I'm the research and policy director for Veterans Education Success. We're a small non-profit dedicated to the promise and integrity of the GI Bill. I'd like to use my five minutes to explain why the 2014 gainful employment regulations and the 2016 borrower defense regulations matter to veterans.

First, let's be clear that these regulations are necessary because of predatory schools like Corinthian and ITT Tech. The hallmark of predatory schools is the use of misleading advertising to recruit students. The 90/10 loophole incentivizes such bad actors to prey on veterans and service members.

Their hard-earned educational benefits allow predatory schools to enroll nine individuals who depend on federal student aid for every veteran or service member. As Holly Petraeus said, the 90/10 loophole puts a target

on the back of veterans. The 2012 senate health investigations of for-profit schools documented the use of Title IV revenue for aggressive recruiting, use of psychological manipulation to enroll students, pain points, reliance on lead generators to identify potential recruits, which results in incessant phone calls and emails, excessive expenditures on recruiting while short-shrifting instruction.

Veterans are particularly vulnerable to high-pressure recruiting. They are frequently encouraged to enroll on the spot. Over 60 percent are the first in their family to attend college. Many are married, have children, and work. The promise of immediate enrollment and quick degrees are compelling, as are the false promises about cost, accreditation, job placement, and post-graduation earnings.

Since 2012, the FTC, CFPB, Justice, and numerous state attorneys general have concluded 17 settlements with for-profit

schools. The basis for these settlements were findings of misleading and deceptive advertising and recruiting, including misrepresenting costs, quality, accreditation, transferability of credits, job placement rates, and post-graduation salaries. Ed documented widespread misrepresentation at job placement rates by Corinthian. GE will help protect veterans by shutting down and requiring warnings for career education programs that leave students with too much debt relative to income. In fact, many such programs have already been eliminated because of gainful employment. VES helps veterans who are deceived by for-profit schools.

Their stories mirror the findings of federal and state settlements. The ban on mandatory arbitration in the BD regulation will allow the voices of these veterans to be heard and serve as a deterrent to predatory behavior. One frequently voiced complaint is that schools originate federal student loans that veterans

don't need, want, or authorize because they have the GI Bill.

For-profit schools are incentivized to originate federal loans because GI Bill dollars are much slower to arrive, particularly when the veteran enrolls on the spot and hasn't applied for the paperwork to start using his GI Bill benefits. As you know, many for-profit schools are in precarious financial condition, due to declining enrollment and the negative publicity generated by federal and state investigations and settlements. In June 2014, Corinthian notified Ed that it would have to declare bankruptcy if Ed delayed aid disbursement by just 21 days. In September 2016, ITT Tech abruptly shut its doors after Ed cut off financial aid to new students.

Corinthian had no letter of credit, and Ed was in the process of substantially increasing ITT's when it closed. As a result, taxpayers will bear all or most of the cost of these closed school discharges. The financial

responsibility requirements of borrower defense will give schools skin in the game, act as a deterrent to predatory behavior, and help protect taxpayers from the cost of forgiving federal student loans when a school closes.

While strong Ed regulations make it easier for borrowers to obtain the relief that they are entitled to under existing federal law, loan forgiveness will not make veterans whole again. If they use some or all of their 36 months of entitlement at a predatory school that encouraged them to enroll with false promises, those GI Bill benefits are gone forever. I'd like to conclude by asking you not to delay the implementation of current regulations, as written. Thank you.

MS. WEISMAN: Chelsea Coatney.

MS. COATNEY: Hi, everyone. My name is Chelsea Coatney, and I work with Higher Ed, Not Debt, a multi-year campaign project dedicated to solving the problem of student debt by addressing the root causes of college

unaffordability and tackling problems of accountability and transparency within the student loan system.

Thank you for this opportunity to share some of the personal stories I've come across in my work engaging with student loan borrowers and for-profit college students. I'm here to ask the Department to implement the borrower defense rule now. The first story I'll share is from Destiny, a student loan borrower from North Carolina.

I attended the Art Institute of Pittsburgh from 2009 to 2012, with hopes of getting my Bachelors of the Arts degree, with help from financial aid. When I started classes, I found that most of the instructors had little to no experience in the fields they were teaching, and often couldn't provide technical assistance on how to achieve something in the programs we were using. I realized my own self-taught skills with the programs was at least on par with what they

knew, and often, I was offering alternative ways of doing things to other students and the moderators, themselves.

After paying massive tuition costs, lab fees, class fees, and application fees, and stretching my finances to the max, I started having trouble paying my bills, even while I was working full time. After a few years in, I found out that all of these unforeseen and totally unknown to me costs were piling up to double the cost of tuition I had seen on the website when I had applied.

I applied for and received a few grants to aid me in pursuing an education full time, while I continued to work full time. The grants were awarded, sent to the school, but never applied to me. The financial aid office later told me that online students are not eligible to apply grant aid to attendance costs, despite the online school being clearly stated in the application before approval. After three years of working to excel in and

complete the program, the school claimed I had used up all of my financial aid and was no longer eligible to attend and finish my BA. I was forced to settle for an associate's degree. I'm nearly $75,000 in student debt, and after years of stress and financial instability, I have a useless associate's degree and don't even get interviews for the job I trained for.

The career center, whom I worked with continuously and extensively during my time there and following graduation, made me one offer, to place me in a minimum wage retail job. I, like many who attended the Art Institute of Pittsburgh, are struggling to find a way to use their degree effectively and to make ends meet.

Although the federal government sued the school in 2011 for $11 billion, none of us saw a penny to help us in our struggle, all the while interest piles up on our unpayable student loans. Next, I will share a story from Bianca, a graduate of ITT Tech, who sent us her

story just a few weeks ago because despite being one of the thousands of borrowers that the Department had approved for loan forgiveness, due to the closure of ITT Tech, the security of Bianca's financial future still remains in limbo, as she waits for the loan forgiveness that was promised her. I emigrated with my family from Mexico when I was 3 years old. I learned to speak English by the time I reached first grade. I had high hopes and dreams of working in the criminal justice system.

I was passionate about justice, helping and serving my country and fellow citizens. When I started in high school, I enrolled in ROTC for four years and dreamed of serving in the armed forces and serving our great country. When I was 18 and a high school graduate, I was speaking with an Army recruiter, ready to go into the armed forces. My parents were proud, and so was I.

One afternoon, I received a call

from an ITT Technical Institute recruiter. I remember his words. He actually discouraged me from serving in the military. He said, and I quote, I served in the Marines, and it didn't help me. I'm telling you, coming to ITT Tech will help you more than the Army. I was completely ignorant to the higher education system, being the first one to attend college in the family. My parents were also misled. My mother attended the admissions appointment with me and was misled into co-signing for my outrageous tuition of $66,000 for a non-legitimate criminal justice degree. While in school, three of our criminal justice instructors warned us about our degree, stating that once we graduated, our degree would not be of any use, since it wasn't accredited.

I didn't understand what they meant by that until I graduated and was unable to find a job in the criminal justice system. When I graduated from ITT Tech, the employment department sent me a few job openings for

security officers, a position that does not require a four-year degree and pays the minimum wage.

I could have found that job on my own, without a degree. I'm currently working for a security company that pays me only $11.50 an hour, and this doesn't come close to helping me pay down an $800 a month student loan. I finally gave up. I was on the verge of serious depression and emotional distress. I am desperate for help. Everywhere I applied, I was turned down. I can't understand why I have to pay back loans for this disservice this institution did to me and my future. I'm looking for justice, and I'm looking for someone to help me get the loan forgiveness I deserve. On behalf of these borrowers, I'd like to ask the Department, in the words of a story recently submitted to us by the student loan borrower, Deborah, to erase these debts like you did for-profit's crimes. Thank you.

MS. WEISMAN: Christian L. Smith.

MR. SMITH: Good afternoon, everyone. Thank you for the opportunity to speak on the borrower defense to repayment rule currently under regulatory negotiation by the Department. I'm an organizer with Generation Progress and its Higher Ed, Not Debt campaign.

I work in youth advocacy and on the policies that affect the affordability of post-secondary education, student loan borrowers, consumer rights, and the $1.4 trillion student debt burden being borne by students of all ages and types. Amongst the students I regularly work with, there is a broad opposition to beginning a new rulemaking process and to delaying the borrower defense rule that should have been implemented July 1st. The Higher Ed, Not Debt campaign has heard from thousands of students who attended for-profit colleges over the years. To this day, many are either waiting on loan discharges after their schools were shut down for committing fraud, or they are currently dealing

with present day bad actors whom the Department needs the borrower defense rule to keep accountable.

I'm here to put a face to these borrowers and to the defense rule, as well, and the pain that is being caused every single day that its implementation is delayed. For example, Koty, from Martinsburg, West Virginia, should be eligible for loan forgiveness, but instead, he is watching the high interest on his loan tick up daily. Here's his story.

Quote, I went to WyoTech to get a head start on getting some experience, so I could get a better job than $10 an hour. They came to my home and promised me all these great things about the school and how they would even help me get a job with their career service department. They never helped with finding me a job and three months later, after finishing WyoTech, I was making $9 an hour. Since then, I have bounced around from job to job, trying to make more money to pay different loans I paid

for the school with. So here I am, forced into higher interest federal and private loans. I had to pay $600 to get the federal loan into a program that they halfway lied about, and I'm still stuck with the ridiculously high interest private loan.

I'm not asking for $1 million, but just for things to be made right. The school was able to get away from paying out what they were supposed to, so what about us? Both my diplomas are useless to me, so why should I have to pay more for what I was supposed to get from them?

Another student, Kai Naihe, from Otto, North Caroline, said that she was defrauded and harassed by her for-profit, Florida Metropolitan University, a subsidiary of Corinthian Colleges, Incorporated, saying, quote, I was intentionally misled by Florida Metropolitan University in the way of career placement, grants I didn't have to repay, and refunds due me from 2001 to 2005. Florida

Metropolitan University is predatory and would not stop calling me until I enrolled and was told I would go nowhere in life without their help. Former students like Julie, in Irvine, California, had this message for the Department of Education, upon hearing about the rule delay, quote, I'm not only a 17-year breast cancer survivor, but I'm also an Everest College Medical Assistant graduate, with honors, from April 2015, with no diploma to show for it, as well.

I was used by Corinthian Colleges to inflate their graduation numbers, with them signing me up for school loans without my permission. I was super excited to get my degree, in order to make a difference in other cancer patients' lives, after my mom had just passed before I began Everest College, in Anaheim. Please don't take away or delay my right for loan forgiveness.

It wasn't our fault for the CCI's bankruptcy and the flat-out blatant lies which

they kept telling us. Risha Bowman, of Alabama, had this to say about the Department's delay of the rule. I am shocked to hear that you are blocking this rule on loan forgiveness. I attended Everest University and did receive my paralegal degree. However, $35,000 later, I am no better off than I was before. I tried, on many occasions, to leave the college, but the recruiters/advisors kept me on the phone for hours, until I changed my mind. The last semester I also was told the college did not update my federal database, so I had to borrow money from their private lenders in order to graduate. I was happy with the Trump administration until today, when I heard this.

I am from a middle-class family and struggling to pay the bills. I don't mind paying for an education, but believe I was defrauded. The strength of the institutional accountability and financial responsibility requirements of this rule allow the Department to catch problems like these earlier, and to

ensure that if a school is engaging in unscrupulous practices, it will be the school, not the students, that must pay for these actions.

The rule has a very real consequence for students' financial health and consumer rights, and this delay is harmful to borrowers already struggling -- my colleagues will be speaking later on the specific items within these particular requirements of financial responsibility -- and directly act as preventative measures to the problems faced by the victims of deceptive practices. Namely, the director of Generation Progress, Maggie Thompson, will speak to these institutional accountability and financial responsibility requirements within borrower defense. I hope that these stories serve to contextualize the impact this rule will have on real people who desperately need the Department to seek their best interests and protection. Thank you for your time.

MS. WEISMAN: Lisa Sodeika.

MS. SODEIKA: Good afternoon. My name is Lisa Sodeika. I am the senior vice president of external relations and regulatory affairs at ADTLEM Global Education. I'm here today on behalf of the Title IV participating institutions at ADTLEM, AUC School of Medicine, Carrington College, Chamberlain University, DeVry University, Ross University School of Medicine, Ross University School of Veterinary Medicine, and the nearly 73,000 students that we serve.

At ADTLEM, our mission is to empower students to achieve their goals, find success, and make inspiring contributions to our global community. We recognize we cannot empower students for success without first providing quality faculty, academic programs, and student services. Doing those things well should translate to positive student outcomes. That is why ADTLEM has, and continues to, support efforts to heighten institutional

accountability across higher education.

We support the underlying premise of GE and agree that aspects of the current GE rules have been beneficial. Yes, perhaps surprisingly, you have a for-profit higher education organization standing before you today confirming that aspects of the GE rules have proven beneficial. In our case, ADTLEM institutions reviewed their programs and found that 5 out of approximately 89 of our programs failed.

The debt to earnings measures provided us with insights and led us to alter program curriculum and credential levels to better align the costs of these five programs with the earnings of our graduates. However, as with most public policy, there is the possibility of unintended consequences. Within the ADTLEM family of institutions, we have a clear example of an exceptional program that, nevertheless, is a casualty of the GE rules, as they are currently written. That program is our

Ross University School of Veterinary Medicine. Ross Vet provides a very high-quality Doctor of Veterinary Medicine program and contributes significantly to the U.S. workforce. Approximately 300 graduates per year, and our alumni population, account for nearly 4 percent of the current U.S. veterinary workforce.

Ross Vet is accredited by the American Veterinary Medical Association, AVMA, which is the sole accreditor for all U.S. and Canadian veterinary programs. Let me tell you about the quality of our graduates, of our students. At 83 percent, our students score above the 80 percent North American veterinary licensing examination score threshold for AVMA accreditation.

Additionally, Ross Vet's tuition rate is mid-range among U.S. private and out-of-state public tuition rates. In at least one survey by the AVMA, Ross Vet graduate earnings are above the median for all veterinary school graduates. Importantly, as

income and ability to repay student debt is a key premise behind the need for the GE regulation, our Ross Veterinary students repay their student loans. The three-year cohort default rate for this program consistently runs less than 1 percent for fiscal year 2013, for instance, our cohort default rate, .7 percent.

Ross Vet's outcomes provide clear, quantified evidence of a professional education program that graduates students who are contributing significantly to the U.S. veterinary workforce, passing their licensing examinations, and repaying their Title IV loans at a very high rate, 93 plus percent, yet it is falling into the zone, according to current GE rules.

We believe the elimination of a high-quality program such as this was not the intention of GE. Ross's veterinary program is, instead, an unintended casualty brought about from having a single, standalone measure applied broadly across all levels of education.

Therefore, we'd like to provide a few potential solutions that apply not only to our graduate veterinary program, but also to other high-quality graduate programs. We believe the rulemaking committee could consider the following ideas. Consider other performance measures that give the rule flexibility to not harm quality programs that show their value through other outcomes, such as licensure pass rates and low-cohort default rates. Consider the value of the disclosure required under GE. We find these disclosures useful and believe they are informative to all students, regardless of program type or institution. For instance, considering eliminating the zone as a pathway to ineligibility, but rather use it as a high debt warning disclosure.

MS. WEISMAN: Time.

MS. SODEIKA: Given that GE's intent was to lower debt on credential programs, consider exempting graduate professional degrees. In any rulemaking scenario, ADTLEM

does believe that we should continue to be very transparent on outcomes, and we thank you for allowing us to participate today.

MS. WEISMAN: Charlotte Hancock.

MS. HANCOCK: Hello, my name is Charlotte Hancock, and I am the program director for Higher Ed, Not Debt, a multi-organization campaign dedicated to the premise that a high-quality higher education should be affordable and accessible to all, without the burden of financial hardship. Thank you for the opportunity to submit comments today. At Higher Ed, Not Debt, we have heard from more than 9,000 students who attended for-profit colleges. The majority of these students shared their stories with us and all have demanded a refund from their school. These stories run anywhere from five sentences to 4,000 words.

They take place at schools from the 1980s through present day, and they're nothing less than heartbreaking. Higher Ed, Not Debt,

and the thousands of borrowers we work with and come here on behalf of strongly oppose the delay, dismantling, or weakening of the gainful employment regulations finalized in October 2014 and the borrower defense to repayment and college accountability regulations finalized in November 2016.

Every day of delay allows more students to fall prey to unscrupulous colleges that have profits, not students, in mind in their operations. Students, veterans, and taxpayers have waited far too long already for these critical protections from unmanageable student debt, sudden school closures, and waste, fraud, and abuse in higher education. Students and taxpayers cannot afford a pause. Their interest continues to accrue, and their credit scores continue to suffer. The students we hear from are not looking for a free ride. They're looking for a fair shot. Any school or program properly doing its job for students will not find it hard to comply with the rules

as they should have gone into effect.

I hope to keep this brief, as our stance is much the same it was during the last year plus the Department has dedicated time to this. These rules are important and must be implemented now. The rules should include the following, as Higher Ed, Not Debt has previously asked for. Students who were deceived by their schools should be made as whole as possible through the processes laid out in the rule.

Students that attend a college that breaks its promises will never recover the time, transportation costs, and other out-of-pocket costs they may have wasted pursuing an education that did not live up to its promise. Additionally, the rule should eliminate arbitrary limitation periods on a borrower's ability to assert a borrower defense claim. Common law generally allows a debtor to assert a claim at any time, as long as repayment is ongoing. Additionally, the process

by which a student's eligibility for borrower defense is determined must be transparent and independent, and not a function of the Department's ability to recoup damages from a school.

Next, the process for individual claims must be simple, accessible, and transparent for borrowers. It is important that this process is not overly burdensome for an individual borrower who will not have access to the same resources and evidence that an institution may have. The regulation must protect students from large-scale misrepresentation by educational institutions.

In cases where common facts and claims demonstrate that there is a basis for borrower defense, this regulation must require that the secretary grant relief for borrowers in that established group. We also ask that the rule maintain sections that ensure borrowers are not financially penalized for making a borrower defense claim through the use of tools

like forbearance. Finally, we ask that the Department is able to recover costs from unscrupulous institutions. We support the Department's ability to recover costs from an institution associated with their financial liability for failing to perform their function as Title IV recipients. Thank you again for your time. We just ask that you keep students' lives and their financial responsibilities in mind in this.

MS. WEISMAN: Maggie Thompson.

MS. THOMPSON: Good afternoon. My name is Maggie Thompson. I'm the executive director of Generation Progress. We're the youth engagement arm of the Center for American Progress. At Generation Progress, we work with and for young people to promote progressive policy solutions to political and social challenges faced by our generation, the largest and most diverse in American history.

I also served as a non-federal negotiator representing the interests of

consumers during the original negotiated rulemaking for the borrower defense rule, where representatives from multiple sectors, with diverse perspectives, openly and publicly negotiated the current borrower defense rule. As my colleague, Charlotte, noted, Generation Progress's Higher Ed, Not Debt campaign has heard from over 9,000 students who have demanded a refund from their for-profit college. We strongly oppose the delay of both the gainful employment and borrower defense rules, or the dismantling of either. Students have waited far too long already to be made whole.

These are critical protections that they need now. I want to focus my remarks on the aspects of the borrower defense rule, though, that don't just protect students, but really protect taxpayers and ensure that public dollars flowing to schools through the Title IV program are not misused by institutions to amp profit margins or drive students into debt with

degrees that are next to worthless.

Financial responsibility requirements for schools are vitally important to protect taxpayers and ensure the health and long-term integrity of Title IV programs into the future. The collapse of Corinthian Colleges, more recently ITT Tech and other institutions, underscores the importance of these preventative measures enshrined in the financial responsibility sections of the current rule. The strength of the financial responsibility requirements of the rule will allow the Department to catch problems with institutions earlier and ensure that if a school is engaged in unscrupulous practices, it will be the school, and not taxpayers or students, that must pay for those actions.

Clearly defined triggers for institutions to obtain letters of credit, for example, are crucial. Without these clearly defined financial penalties, it is far too easy for institutions to engage in behavior that is

not in the best interests of students, and then close down without warning. Currently, when this happens, taxpayers or students are stuck paying the bill for any student loan discharges or forgiveness, when it's possible.

This is not a burdensome regulation. This rule simply defines clear guardrails for schools to earn the right to receive our public dollars. Finally, students should never be compelled to sign away their legal rights in order to enter a classroom. The borrower defense rules prohibition of pre-dispute mandatory arbitration clauses and class action bans in student enrollment agreements is crucial. As the Department has recognized, arbitration clauses that limit students' ability to sue make it more difficult to hold the institutions of higher education accountable. Yet, such clauses have been ubiquitous among for-profit colleges.

Billions of dollars in federal financial aid have flowed to institutions with

these types of provisions in their enrollment agreements, effectively giving education programs a free pass for low quality. Limiting the use of litigation also hampers regulatory effectiveness. Legal developments can indicate to regulators and policy makers pressing issues towards which they should direct their resources and enforcement actions.

When arbitration has been used as a dispute resolution mechanism, the processes and outcomes have often been opaque, due to confidentiality agreements. But empirical evidence to date generally suggests both a lower likelihood of success in arbitration, relative to the courts, as well as lower financial amounts returned to wronged individuals. We applaud the Department's inclusion of this provision in the rule. For those three reasons, those three sections of the rule, this is vitally important, again, not just to protect students, but taxpayers. The borrower defense rule is simple and important.

If an institution commits fraud, its students deserve a discharge of their federal loans.

Fraudulent schools, not taxpayers, should be on the hook to pay those debts, and no student should ever have to sign away their legal rights just to get into a classroom. Thank you for your time.

MS. WEISMAN: Timothy Powers.

MR. POWERS: Good afternoon, and thank you for the opportunity to offer these public comments on behalf of the National Association of Independent Colleges and Universities.

NAICU serves as the unified national voice of independent higher education and reflects the diversity of private, non-profit, higher education in the United States. Our member institutions include major research universities, church-related colleges, historically Black colleges, art and design colleges, traditional liberal arts and sciences institutions, women's colleges, two-year

colleges, and schools of law, medicine, engineering, business, and other professions. With over 3 million students attending independent colleges, the private, non-profit sector of American higher ed has a dramatic impact on our nation's larger public interests.

NAICU supports the need for regulations which consistently and fairly implement the borrower defense to repayment statutory directive, as instructed by Congress in Section 455(h) of the Higher Education Act.

Further, NAICU supports both the statutory language that allows students to receive student loan forgiveness when defrauded by an institution and the regulatory concept that allows the federal government to be reimbursed by the offending institution when such relief is granted.

That does not mean that the current regulatory construct is perfect, but any changes should provide protections for defrauded students and taxpayers, while also

protecting against frivolous lawsuits. While the Department's final rule did take several appropriate steps to address some of the major problems identified by NAICU in its notice of proposed rulemaking, one aspect which remains particularly troubling to independent colleges is the reliance on the flawed system of financial responsibility standards as an indicator of institutional financial health.

There are several specific concerns with this aspect of the current borrower defense to repayment regulations. First, the financial responsibility process was included in the 1992 reauthorization of the Higher Ed Act as an indicator of whether an institution was at risk of precipitous closure. Notably, we know of no non-profit college or university which has closed precipitously since the provision has been enacted.

Second, in promulgating borrower defense regulations in 2016, the Department of Education did not disclose before the

negotiated rulemaking sessions that it intended to modify the existing financial responsibility standards, nor did it include on the negotiated rulemaking panel experts with non-profit accounting experience to lend in the development of these new policies. This, despite the fact that NAICU and other associations, some of whom you've heard from today, have raised the concerns about the validity of the measure, as indicated in the 2012 task force report. The 2016 regulations added more consequences to the financial responsibility system, without correcting its inherent problems.

The financial responsibility standards have not been updated by the Department since 1997 and have unfairly and inappropriately affected non-profit institutions, often due to misclassified and miscalculated composite ratios. There are numerous examples of the Department of Ed mistreating assets unique to the non-profit

sector, such as endowments and pension liabilities, often requiring institutions to post expensive and unnecessary letters of credit.

The need to revisit the current financial responsibility standard is no longer an option. For the first time since the 1990s, the professional standards used in the calculation of the financial responsibility composite scores, as required by the Higher Education Act, have been revised. These forthcoming changes to non-profit accounting standards issued by the Financial Accounting Standards Board, or FASB, will make significant changes to existing reporting methodologies, only intensifying the need to re-evaluate the Department's administration of the financial responsibility standards.

Private, non-profit colleges and universities must be in compliance with these updated standards by FY 2018-19, though many colleges are expected to adopt early. The

financial responsibility standards must be updated to reflect these changing accounting principles.

Therefore, in addition to the negotiated rulemaking panels to address the gainful employment and borrower defense to repayment regulations, NAICU requests that a separate negotiated rulemaking panel be convened to focus on the financial responsibility standards, as applied to private, non-profit college and universities.

The focus of this panel is to improve upon current practices and to bring the financial responsibility standards in line with evolving Financial Accounting Standards Board's practices. The panel should run concurrent to the borrower defense panel, if the financial responsibility standards remained intertwined with the borrower defense regulations. NAICU has worked to identify many of the current problems with the financial responsibility scores, including the formation of the

aforementioned task force dedicated to searching for solutions to fix these problems.

MS. WEISMAN: Time.

MR. POWERS: The NAICU 2012 report on financial responsibility provides detailed background on the issues, and some of these recommendations could be implemented immediately. Thank you for your time, and we look forward to working with you.

MS. WEISMAN: Karla Gilbride.

MS. GILBRIDE: Thank you very much for the opportunity to speak to you today. My name is Karla Gilbride, and I am a staff attorney at Public Justice. Public Justice brings high impact litigation and advocates on behalf of low-income consumers and others who are harmed by predatory corporate conduct. I can think of no better example of predatory corporate conduct than the high-pressure sales tactics engaged in by some representatives of for-profit universities that have been well-documented in media accounts and in the

well-researched report of the negotiated rulemaking committee, documenting how for-profit schools often target their outreach to veterans, to low-income students and students of color, and to students who are the first in their families to attend an institution of higher education and are trying to better their job prospects by getting a degree which, all too often, turns out to be worthless, not to provide gainful employment, and to leave the students saddled with thousands, sometimes hundreds of thousands of debt that they are unable to repay.

We have had tens, dozens, maybe hundreds of people contact us, through our members and directly, with horror stories of how they have been victimized by for-profit schools.

That's why I'm particularly disappointed and frustrated by the need to come here today. Because the Department has looked into these issues and has engaged in a

thoughtful and well-considered negotiated rulemaking process over years, with all of the affected stakeholders having a seat at the table. That long-term negotiated rulemaking process has resulted in two excellent rules. Perhaps they're not perfect.

Nothing that's the result of compromise is and doesn't give everyone everything they would have hoped, but those rules represent a huge step forward for holding recipients of federal financial aid accountable, for protecting students when they're defrauded, and as others have mentioned, for protecting the taxpayers, who are often left paying the bill and holding the bag when these fly-by-night institutions go out of business, close their doors, and stop serving students.

The gainful employment rule provides an important spotlight and disclosure on the results of schools, so that students, before they commit to taking on debt, before they

commit to spending a bunch of money on a degree, have reliable information about the employment rates in their chosen fields and other reliable indicators that are not marketing from the schools, themselves, but that they can compare apples to apples across particular programs that they're investigating. The borrower defense rule ensures that when schools do defraud students, the schools, and not the students, themselves, or the taxpayers, are held financially responsible in a uniform manner.

One of the most important things that the borrower defense rule does -- because many of the documented cases of fraud that we've seen over the last few years with Corinthian Colleges and with ITT Tech are practices that were the same across the board, that affected many students in similar ways, things like inflating job placement rates and misleading people about the types of jobs that graduates were getting.

In the case of ITT Tech, misleading students about whether credits would be transferrable. These were uniform practices that affected people across the country and in particular states similarly and would have been ideal candidates for class actions that would have changed the practices of these schools, created a significant deterrent to their actions and, ideally, caused them to change their practices. But because of the proliferation of class action bans and pre-dispute arbitration provisions, students were not able to join together and file these actions and privately enforce their rights in an effective way. Without that ability to band together and bring what might, individually, be small-value claims on a joint basis, schools could act with impunity, continue to defraud students, and not be held accountable in any systematic way.

If the Department does go back to the drawing board and begin again with a new

rulemaking process, we would strongly encourage that any new borrower defense rule include the same limitation on the use of mandatory, pre-dispute arbitration and class action bans that is contained in the current rule.

However, our primary request is that there be no further delay, that the Department, instead of going back to the drawing board and engaging in a regulatory reset, simply enforce the existing borrower defense and gainful employment rules that it has promulgated. Thank you.

MS. WEISMAN: Representative Mark Takano.

MR. TAKANO: Good afternoon. I'm here to express my profound concern with the Department of Education's effort to delay and undermine the rules protecting students and taxpayers from unethical practices in the for-profit college industry. As a public school teacher for 24 years, and as a community college trustee for two decades, I had the

privilege of seeing our education system open up opportunities to thousands of students.

But I also saw for-profit colleges exploit my students' hunger for opportunity by recruiting them with dubious promises of a brighter future and sending them, instead, to financial ruin. The Department of Education has a responsibility to protect students, not the earnings of for-profit colleges.

Delaying, weakening, or repealing the gainful employment or borrower defense to repayment rules abandons the Department's mission and betrays the students and taxpayers who deserve fairness and effectiveness in the American education system. The gainful employment rule provides students with essential information to choose a career education program that will meet their needs. The transparency and accountability it creates is valuable both for potential enrollees, as well as the taxpayers that provide billions of dollars into these programs every year.

Lobbyists for for-profit colleges often spin the gainful employment rule as a limit on accessed institutions.

But as champions of education and as stewards of taxpayer money, the measure of our success is not the quantity of career education programs supported by federal dollars, it's the quality of instruction and outcomes that these programs provide.

Any program that leaves students with more debt than they can pay and fewer job prospects than they were promised is not deserving of taxpayer support. The gainful employment rule is critical to protecting both students and taxpayers from predatory and abusive practices.

If implemented as it should be, the updated borrower defense rule could serve an equally important function in protecting students. The new rule would provide students and taxpayers the financial relief they deserve when they have been defrauded by a school. In

addition, it ensure real accountability by prohibiting mandatory arbitration clauses, which schools use to evade the consequences of illegal or unethical behavior. When an institution uses deceptive practices to collect financial aid money, the school, not the student, and not the taxpayer, should be responsible for repayment.

The administration's decision to delay and undermine accountability in for-profit education will leave many students vulnerable to predatory practices, but I am particularly concerned about one group, and that's America's veterans.

In 2014, eight of the top ten schools receiving post-9/11 GI Bill money were for-profit institutions, and two of those schools were the now-defunct ITT Technical Institute and Corinthian Colleges which, together, collected more than $1 billion in veterans' benefits from 2009 to 2015.

When veterans return home, they

should be met with our gratitude and support. Instead, too many are met by an army of for-profit recruiters seeking to cheat them out of the education benefits they earned through their service. By delaying the gainful employment and borrower defense rules, the Department of Education is putting the interests of for-profit companies above the interests of student veterans. I was struck by Secretary DeVos's recent characterization of these rules as burdensome on for-profit institutions.

The true burden we should be discussing today is the burden placed on Ruben Marlong (phonetic), a veteran from southern California who enrolled at ITT Tech because he was promised that is credits were transferrable and the school's accreditation was secure, only to discover that neither of those promises were true, or the burden placed on Jose Morales, also a veteran, who was recruited by DeVry University on the promise of a scholarship that

never materialized, leaving him with a balance he couldn't pay.

Regulatory weakness, not regularly overreach, has created a business model that does not work for students, veterans, or taxpayers. We need to keep the gainful employment rule. We need to keep borrower defense. If you take one thing away from my comments, I hope it is this. The Department of Education is not responsible for protecting fraudulent for-profit companies. It is responsible for protecting students and taxpayers, by holding for-profit colleges accountable for unethical and illegal practices. Thank you for your time, and I hope that you will decide to implement and keep these rules. Thank you.

MS. WEISMAN: Jennifer Diamond.

MS. DIAMOND: Good afternoon. My name is Jennifer Diamond. I'm here on behalf of the Maryland Consumer Rights Coalition. We are a statewide coalition of individuals and

organizations that advance financial justice and economic inclusion for Maryland consumers through research, education, direct service, and policy advocacy.

As an organization that represents Maryland consumers, including our state's borrowers, we're here today to strongly oppose any weakening of the gainful employment regulation or borrower defense rules. American policymakers have been touting an education gospel, that education is the way to success, with students for generations. While many schools and career training programs have helped elevate its students to reach success, predatory for-profit schools and bad actors in the education marketplace have been cashing in on students' dreams. It's up, now, to the Department to uphold the strong gainful employment and borrower defense rules to make sure that cannot happen any longer.

Drawing on our research and organizing efforts in Maryland, I'd like to

tell you why preservation of these rules is so important to us and to Maryland students. Well over half of Maryland students take out student loans in order to complete an education. On average, our students borrow approximately $27,000. The students with whom I work, in particular, in Baltimore, make up some of the lowest income of Maryland's graduates.

Many are from the city. Many grew up in low-income areas. Many are first-generation college students, and nearly all of them have been targets of a predatory for-profit college or career program. Last year, we released a report called Making the Grade that looked at cost, graduation, and employment rates across for-profit colleges and private career schools in Maryland. The report also included qualitative analysis drawn from focus groups I conducted with former for-profit school students. Our report findings concur with what many other students on the federal level have done.

We found that these schools cost three to five times more, on average, than their public counterparts in Maryland, did a far worse job of getting students living wage employment post-graduation. In Maryland, we found that only 33 percent of students pursuing a Bachelors degree at for-profits reached graduation, and overall, only 58 percent of students in for-profit schools in Maryland who managed to graduate found employment.

We know that these schools spend millions marketing to low-income students, people of color, and veterans. In Maryland, of the total number of African-Americans enrolled in post-secondary education, 62 percent were enrolled at for-profit and private career schools, even though African-Americans only make up 30 percent of the population in our state. In communities where wealth building is more critical, predatory for-profit schools are building a legacy of debt. I want to tell you about one woman I worked with, Ms. Norris, who

signed up for a for-profit beauty school to pursue a dream of becoming a hairdresser. She looked at other schools, but none made as direct a promise about job placement rates, education opportunities, and the success of graduates.

She was a first-generation student to pursue higher education, and they told her a lot during a rushed recruitment process, but they did not tell her that no one on staff was dedicated to helping place students in jobs. There was no one to complain to on staff about a myriad of problems that arose, including a never-ending cycle of unprepared teachers, and the fact that the certification she was preparing for in school was for a Minnesota certification test, not a Maryland test.

Upon graduation, Ms. Norris found herself unprepared to pass that Maryland test, without a job, without a certification, and with over $10,000 in student loans she had no way of paying off. Her story is just one of

thousands in Maryland like it, one of many more throughout the nation. For-profit schools are harming our most vulnerable students, those with the greatest yearning for the American dream and the least amount of means to pursue it. These rules protect students like Ms. Norris. They put in place clear guidelines for institutions and allow the Department to put an end to bad practices.

If schools are simply doing their job in fulfilling the mission they set out to pursue, they'd have nothing to worry about. But when they begin harming students, these rules create a recourse. In particular, I'd like to point out the importance in the borrower defense rule's protections of arbitration and students' access to courts.

Had arbitration clauses not stopped them, the thousand students who were attending ITT Tech in Maryland at the time of its disorderly closure in 2016 could have joined together to condemn them for proven fraudulent

practices. Instead, they're left repaying student loans to a school that defrauded them. There's too great a risk in delaying or dismantling these critical rules. Doing so would signal to predatory educational institutions that the doors have been opened to them, and the American dream of educational attainment is fading farther into the background. Thank you for your time.

MS. WEISMAN: Alegra Howard.

MS. HOWARD: Good afternoon. My name is Alegra Howard, and I am with Consumer Action. Consumer Action is a national non-profit education and advocacy organization that works to empower low and moderate income, limited English speaking, and other under-represented consumers nationwide, since 1971.

I am here to day on behalf of consumers to convey Consumer Action's strong support for the continued implementation and enforcement of the gainful employment and

borrower defense to repayment rules.

These rules contain critical accountability measures that are designed to protect students and taxpayers from crippling student debt and waste, fraud, and abuse in taxpayer-funded higher education programs. The Department of Education's recent announcement to delay most of the borrower defense rule was made without soliciting feedback from stakeholders or the public. Consumer Action opposes the Department's plan to replace the borrower defense rule and abandon critical federal protections that were set to go into effect on July 1st. Consumer Action opposes all motions to delay, weaken, or repeal the gainful employment rule, incentive compensation, or recent borrower defense to repayment and college accountability regulations.

Consumer Action believes in doing so, the Department of Education is violating current federal law. The Department's intent to establish a new, and in our view, unnecessary

rulemaking process provides no basis for the Department to refuse to implement and enforce the existing finalized regulations in the interim.

Pausing the gainful employment rule perpetuates an environment for unscrupulous colleges, which compete to enroll students into their program, using fraudulent and misleading marketing practices, without regard to the quality of the training, the students' preparation, or industry job prospects. In addition, the Congressional Budget Office estimates that repealing the current gainful employment regulation would waste taxpayer funds, costing taxpayers $1.3 billion of the next ten years. We believe a new rulemaking process on this matter is a waste of limited government resources. In fact, the 2014 gainful employment regulation has already shown a significant positive impact.

Colleges are choosing to eliminate their worst-performing programs and

implementing internal reforms to improve outcomes for their graduates. At the same time, gainful employment has brought to light scores of failing programs that taxpayers are currently subsidizing. The borrower defense to repayment rule was finalized in October, after nearly two years of negotiations, public scrutiny, and review.

Given that the updated borrower defense regulation was finalized less than a year ago, we see no justification for revisiting it. Instead, we urge the Department to immediately implement the rule, as is, including the provisions on forced arbitration and class action waivers. The borrower defense rule is especially important for students of for-profit colleges, many of whom come from low-income communities or communities of color. Many are veterans, single parents, or the first in their families to attend college. The new rule makes it much harder for students to hide fraud and evade accountability by blocking

access to the courts. No student should be asked to sign away their legal rights in order to attend college, a job training program, or a job training program with the intent of bettering their future.

It should be fraudulent schools, not taxpayers, who should be liable to repay debts incurred during useless or fraudulent programs. If Corinthian College students had the ability to sue the school for falsifying job placement records and graduation rates, taxpayers would likely not be the ones responsible for eating the costs associated with the $550 million in federal student loan discharges of the former Corinthian College students.

Lastly, on June 26th, the Department of Education released data showing that no new loan discharges have been approved under borrower defense since January 20th. Since January, the Department has only processed relief for applicants that the previous administration had already granted. Some

borrowers have been waiting well over a year for this loan relief, while their wages, tax returns, and Social Security benefits continue to be garnished. We urge the Department to move forward with the processing of these loan discharges and approve the tens of thousands of applications that are still pending.

If the Trump administration is serious about helping defrauded students and protecting students from predatory practices, the Department of Education must implement the borrower defense and gainful employment regulations in full and without delay.

Each of these accountability measures is essential to protect students and taxpayers from sudden school closures and other misconduct by unscrupulous colleges and to maintain the integrity of our federal financial aid program. Thank you for the opportunity to speak today.

MS. WEISMAN: Bethany R. Keirans.

MS. KEIRANS: On behalf of Vietnam

Veterans of America and its more than 75,000 members, I appreciate the opportunity to speak today regarding gainful employability and borrower defense. The Oxford American Dictionary defines the noun scam as a dishonest scheme or a fraud. As a verb, to scam means to deceive or swindle.

Since the advent of the post-9/11 GI Bill, tens of thousands of veterans have been scammed, victimized by predatory for-profit institutions of higher learning, for which profit is the bottom line, and educating our men and women who have put their lives on the line is not a factor.

Stories of benefits wasted on bogus degree programs at such institutions as ITT Tech and Corinthian are countless. Veterans have been left holding the proverbial bag, a worthless degree, a wasted opportunity to achieve their version of the American dream, and often accompanied by a mountain of debt they had been deceived into taking on.

Where there is an opportunity for fraud, sharks and profiteers wade in, to the detriment of the students of these predatory schools. We at VVA are all too familiar with the veterans who have not, and will not, benefit from the post-9/11 GI Bill because they were taken advantage of by educational predators. Let me relate a few incidents for you to consider. Corporal Jared Toma (phonetic) was honorably discharged from the United States Army in 2005. He utilized his GI Bill benefits to attend DeVry University, starting first in Columbus, Ohio, and then finishing his degree in Westminster, Colorado.

While a student at DeVry, Jared encountered numerous issues, including key courses being removed from the advertised curriculum. Jared shared his concerns with several administrators, but was reprimanded for doing so. Despite recruiting promises, few of his professors had real-world experience, and he learned that his DeVry credits would not be

accepted by other accredited universities.

Jared's only option was to stick it out and finish his degree with DeVry, since transferring elsewhere put him at risk of losing all of his credits and his used educational benefits. Jared graduated from DeVry in 2015 with a Bachelors of science in electronics engineering technology, and while he is employed, he is not in the industry that he was trained for, and his hourly wages net significantly less income than those in his industry. As a result, he struggles to pay his monthly bills, and because his debt to income ratio is so high, he has been unable to obtain a loan to buy a home for his wife, 9-year-old daughter, and 3-month-old son.

Jared's borrower defense application was submitted in 2015, and he is now on his second year of forbearance on student loans. Petty Officer Second Class Ryan Peterson, whose name I have changed for his security and privacy, he served ten years in the United

States Navy. After being honorably discharged in 2004, he utilized his Montgomery GI Bill education benefits to attend ITT Technical Institute.

Although Ryan graduated near the top of his class, he has since been unable to transfer his ITT Tech degree to any other institution. Ryan is currently employed with the Department of Veterans Affairs and recently enrolled in public service loan forgiveness for federal loans he received while attending ITT Tech. Having used the entirety of his GI Bill benefits, he cannot continue his education, and instead faces years of loan repayments with a degree that holds no value. Sadly, it is obvious to us that the Education Department is reversing field in the effort to protect veterans who have been scammed, often while turning a blind eye to what has documented for years, both by the government and the media, as a burgeoning problem.

By undermining the gainful

employment regulation that enforces the Higher Education Act's requirement that all career education programs receiving federal student aid prepare students for gainful employment in a recognized occupation, and by loosening limits on the ability of schools receiving federal student aid to use pre-dispute arbitration clauses and class action waivers to evade accountability, this Department is doing a disservice to its student veterans.

I stand before this body today to remind you that this is not what helping veterans through higher education is about, and that it's time to clamp down and increase protections for both students and taxpayers. Thank you for the opportunity to speak today, and I urge you to consider how these regulations directly affect the livelihood of our veterans and their families. Thank you.

MS. WEISMAN: Johnson M. Tyler.

MR. TYLER: Good afternoon. My name is Johnson Tyler. I'm one of 350 attorneys at

Legal Services of New York City. We are the largest provider of legal services in the country, serving over 80,000 low-income New Yorkers annually.

I am a student loan lawyer. Every day, I deal with borrowers, some of whom have been scammed by for-profits. They have no skills; they have very high debt. My office is in Brooklyn. Down the road from me in Brooklyn is ASA College. I'm focusing today on ASA College because I know it, but it doesn't get the publicity that ITT Tech gets.

It doesn't get the publicity that other for-profits do that are prosecuted by state attorney generals. It earns, every year, $73 million accepting loans from the Department of Education and grants, as well as from New York State, serving 10,000 students. I have students who are borrowers who come in there. They have no earning capacity. It struck me over and over again -- years and years I say to myself why is it that this place can just keep

going? Why doesn't the Government cut off the money? The reason is the only metric that we have now, and that we have now because the Trump administration has withdrawn gainful employment, is the cohort default rate as a means to withhold federal funding.

Otherwise, you've got to get a state attorney to come in there and prove fraud, which is very time consuming. Why doesn't cohort defaults work? Cohort defaults is a meaningless metric these days. It's designed to pull federal funding when a large number of your borrowers stop paying.

With income-based repayment, it is completely legal for schools like ITT Tech, who did this, to hire people to get people into income-based repayment plans. They are no longer going to be in that cohort default. If you look at ITT Tech, their cohort default rate was 19 percent. That was in the safe area. If you look at Corinthian, it was below that, as well. If you look at ASA College, which has

been taking your and my money for years, their cohort default rate is 10 percent. They're completely clean. If there's no regulation, how are these schools going to be closed down? The gainful employment rule really is a game changer in this way. I turn again to ACA College. In 2017, the first Scorecard came out. ASA did really poorly. They had ten programs.

Eight of those programs are either failing or in the zone of failing. They've got to change their game. They probably have been changing their game, trying to ensure that they keep getting the money in the future, probably improving the instruction, which is what we want them to do.

But now they can just sit back and forget about it. That is a real shame because our taxes are going to schools like that, and borrowers are stuck with these debts, as well. As I mentioned, again, I focused on ASA not because they've been highlighted in the media or anything like that. They are a typical

program, but they are a very big program. Gainful employment is a very important, game changing method by which it would be much easier to police for-profits that are preying on low-income people and burdening taxpayers with debt, too. Thank you.

MS. WEISMAN: Ashley A. Riech.

MS. REICH: Good afternoon, everyone. My name is Ashley Riech. I'm the senior director of financial aid compliance and state approvals for Liberty University, located in Lynchburg, Virginia.

We serve students from the associate's degree all the way through doctoral programs, and we also have over 50 certificate programs, which is why gainful employment is a topic of mine that I'll discuss today. I've been working in financial aid for over ten years now.

I've worked in pretty much every area of financial aid, from state and federal grants, and most recently, my responsibilities

include all of the university compliance, as well as program integrity and state authorization. I'm also very active within my state organization, VASBO, and have served on the board there for many years in different capacities. I'm very grateful for the opportunity today to advocate for specific topics of gainful employment, borrower defense to repayment, and state authorization. These are topics I'm passionate about and want to see done right for our students, and I look forward to negotiated rulemaking sessions that will take place later this year.

If any of the gainful employment or borrower defense to repayment regulations remain in the future, they must be crafted in an equitable manner and ensure that institutions do not inherit an unnecessary administrative burden. The concept of the gainful employment regulations provide students with the access to quality higher education.

However, they have been an

administrative nightmare for schools. Even when they're implemented, they only provide only partial information that varies in scope by sector. On a personal note, I've been knee-deep in the task of ensuring our institution's gainful employment disclosures are accurate and completed on time. The current disclosure template requires a program by program manual update and is overly burdensome for institutions. There are many technological enhancements being made at the department level that could be explored to possibly provide a mass upload option for these templates if gainful employment requirements remain. This would at least create a timely and uniform process for institutions, while still providing the students with the required disclosures.

As for the borrower defense to repayment regulations, I'm requesting the Department review, in earnest, the concerns put forth by many attorneys, who argue the latest regulation changes actually place students at a

disadvantage, as compared to the original '94 borrower defense regulations.

A number of legal professionals have brought up the concerns about the new rules effectively demolishing the older rule's protections that currently apply to students seeking relief under the borrower defense to repayment.

As a result, there's an already established legal precedent for student borrower loan relief. In addition, the Department already has the authority to investigate these situations long before borrower defense regulations. In fact, the Department is mandated, by law, under Section 498(a) of the Higher Education Act, to conduct program reviews and give priority for program reviews to institutions of higher education that are reported to have deficiencies and that may pose a significant risk of failure to comply, among other reasons.

Regarding state authorization, I

recognize that this particular item is not on the docket for negotiated rulemaking at this time; however, the regulations for state authorization are set to be effective in July 1, 2018, and have similar issues as gainful employment, borrower defense, and the recently delayed cash management disclosures.

It's understood that states will be afforded the same opportunity to enact their own requirements for institutions not within their state, which begs the question of why the Department needs additional oversight. In addition, the duplicative disclosure requirements for state authorization need to be reviewed. There are multiple portals and reporting methods for the gainful employment disclosure forms, net price calculator, College Scorecard, NCES and IPEDS, the federal shopping sheet, data points provided on the FAFSA, state level reporting data, annual consumer disclosure reporting, and the looming cash management and state authorization disclosures.

There must be a more efficient and uniform process to report the required disclosure information by institutions, without accessing multiple portals to provide duplicative data, in order to guarantee that students are giving clear, accurate, timely, and applicable disclosures, in order to make an informed decision on their pursuit of education.

In closing, our institution will be submitting more detailed comments on all the topics discussed to help provide guidance prior to the negotiated rulemaking sessions. I thank you for your time and consideration today.

MS. WEISMAN: Megan Coval.

MS. COVAL: Good afternoon. On behalf of the National Association of Student Financial Aid Administrators, I thank you for the opportunity to comment on the Department's proposal to reopen negotiations on borrower defense to repayment and gainful employment. NASFAA represents financial aid administrators

at nearly 3,000 colleges and universities across the country. I'll first speak about borrower defense and financial responsibility. NASFAA supports the intent to hold schools engaging in fraudulent activities accountable.

We also believe that there is merit in examining the fiscal strength of institutions to ensure that taxpayers are not fully on the hook in case of a school closure. However, a finer balance must be struck between holding institutions financially accountable and the federal government potentially pushing them into closure.

To that end, our first and strongest recommendation is to separate financial responsibility issues, including possible triggers for pre-emptive action, from borrower defense. Ed should establish a committee only for financial standards with negotiators who have solid expertise in that area.

Financial responsibility is a major factor of institutional eligibility and should

be isolated from narrower issues. We are troubled by the long-standing criticisms of current financial standards. NACUBO and NAICU are experts in this area for non-profit institutions, and our second recommendation is to urge the Department to consider carefully their advice. Steps to protect the federal interest should be taken only when a clear and imminent threat is detected by thresholds to which expert parties agree.

Our third recommendation is to expedite processing of borrower defense claims under rules equally applicable to both parties. We continue to support Ed's goal of expediting discharges for borrowers harmed by school closure, substantial misrepresentation, or other clear cases of authorized discharge. Delays in making those former students whole only exacerbates the harm already done to them.

However, the process should apply the same rules, to the extent possible and reasonable, to both parties in any dispute over

fraud or liability. Related to misrepresentation, we recommend that Ed should be transparent in applying their rules and should carefully monitor their use for fairness and consistency. Rules against misrepresentation are a key element in student protection and in ensuring proper stewardship of public funds. NASFAA has long supported strong rules regarding intentionally deceitful or misleading practices. Borrower defense and recovery of discharged loans from schools that misled students rely on balanced, but enforceable, misrepresentation rules.

We believe current regulations do not need further strengthening, but just as schools must be scrupulous in the integrity of information that informs a prospective student's decision to enroll, so must Ed be vigilant and fair in a reasoned approach to applying those rules.

Moving on to gainful employment, we support defining the term, but wish to point

out that given the widespread ramification on program and institutional eligibility, it is our strong preference that Congress weigh in on what it deems appropriate to measure whether a program leads students to being gainfully employed. There has been significant burden on schools to implement this regulation, and re-adjudicating it just adds to more administrative costs, unpredictability, and most importantly, a diversion of institutional resources away from students. We believe a new gainful employment regulation should be grounded in the following two principles. First, a recognition that proxies will always be imperfect, and leeway should be built in to recognize that fact.

Second, that any accountability metric must be completely transparent and challengeable by an institution. We offer the following three recommendations. One, design metrics that are appropriate to the academic level and purpose of the program. A major

deficiency of Ed's definition is that it makes no effort to distinguish among the wide range of non-degree programs.

For example, it makes no sense to use the same major of effectiveness for a program that seeks to instill basic trades in students who never completed high school, and a program that seeks to refine a graduate student's field of expertise. Metrics, or even the need for any, should be appropriate to the academic level and purpose of the program. Recommendation 2, reconsider automatic waivers and exemptions. For example, in the preamble to the final rule, Ed stated we will continue to consider ways to recognize exceptional programs. We ask what progress has Ed made in that endeavor? Recommendation 3, reconsider alternate definitions in metrics.

For example, Ed stated that further study is needed to adopt a program-level cohort default rate, a metric that takes into account the outcomes of the students who do not

complete a program, or other metrics based on CDR. We ask, again, has Ed undertaken such studies?

We offer more examples in our written comments. Finally, whatever regulations are promulgated related to gainful employment, there must be significant implementation time, with adequate testing, in order to avoid the major problems that occurred in last time's rollout. We are appreciative of the opportunity to weigh in. Thank you for your time.

MS. WEISMAN: Our last speaker before the afternoon break is Charlie Modica.

MR. MODICA: Hi, my name is Charles Modica. I'm the chancellor and founder of St. George's University in Grenada, West Indies. I'm the chancellor because I am the founder 40 years ago. I have an institution that is not in the zone, or anywhere near it, in fact. At the same time, it is a for-profit institution. After hearing some of the young people here this morning who have had horror stories about

their lives being ruined by the for-profit industry, I have to say I denounce those institutions that took advantage of them in a fraudulent manner.

I participated in the negotiated rulemaking a number of years ago, and I have thought about some of the comments this morning and recognize that perhaps the high interest rate all of our students are paying now, in whatever institution they are in, should have a portion going to those people who were victimized by a set of regulations that did not provide protection for those people.

Our school of medicine has a default rate not only not near the zone, but actually above the U.S. schools -- below the U.S. schools, I should say, of 1 percent, a school of veterinary medicine one-ups that, zero. Our average graduation rate in our M.D. program, including transfers to U.S. schools, which we consider touchdowns, is about 88 percent, and in the veterinary school, it's about 90

percent. We have students from all over the world, and in the last six years, we have provided more physicians to the United States of America workforce than any other single American medical school.

In fact, we have provided more physicians to the United States of America workforce than any other single school in the world. I'm here witnessing a dilemma between the for-profit, which we are, versus the not-for-profit industry. There are bad actors in both, but certainly the bad actors in the for-profit industry have been highlighted, and they should have been.

I've served on not-for-profit boards of a university and college in the United States. I was the chair of a not-for-profit university board for many years. I believe tough rules, with further refinements that include all institutions are needed. Even if a short delay for implementation is the result of this, if it results in more inclusive

regulations that protect all students, it's worth it. We should not look to where they went to school or the nature of that institution as for-profit or not-for-profit. We should look at the student, his or her life after they leave that institution. Is their degree worth anything? Is the job marketplace so bad that they have nowhere to go? It doesn't matter what type of institution they went to; it matters the program they went into and their expectancy as they enter it.

I say let's expand and broaden the positive effects of these regulations, whether that takes a short delay to implement or not. I'm not sure what the secretary will do, but if she does need to delay these regulations to expand and broaden them to all institutions, this will be a win-win for the young men and women who are about to enroll institutions in the next number of years. I'd like to volunteer to become another negotiated rulemaker if that should be. Thank you.

MS. WEISMAN: That concludes our speakers for the first half of the afternoon. We do have numerous blocks still available to speak for the afternoon session, after our break. Please see the staff at the front desk if you'd like to sign up for a time to speak, if you have not done so already. Otherwise, we will extend our breaks. But at this time, we are schedule to come back at 2:45. We'll resume at 2:45 with our next speaker.

(Whereupon, the above-entitled matter went off the record at 2:32 p.m. and resumed at 2:47 p.m.)

MS. WEISMAN: We are ready to resume for the afternoon. Our first speaker is Liz King.

MS. KING: Hi. My name is Liz King, and I am the director of education policy for the Leadership Conference on Civil and Human Rights in Washington, D.C. We are a coalition charged by our diverse membership of more than 200 national organizations to promote and

protect the civil and human rights of all persons in the United States.

Through advocacy and outreach to targeted constituencies, we work toward the goal of a more open and just society, an America as good as its ideals. The civil rights community has long recognized equal educational opportunity as central to our struggle to achieve equality for all Americans. The Higher Education Act of 1965 provides the framework for the college access and success vital to social, political, and economic opportunity for all people. Originally passed on the heels of significant civil rights legislation, including the Civil Rights Act of 1964, the Higher Education Act is a civil rights law, and regulations governing the implementation of the law's most recent reauthorization should preserve that legacy.

Whether African-American, Latino, Asian-American, Native American students, women, students with disabilities, immigrants,

or those from low-income families, the challenges are different than they were in the 1960s, but the stakes are at least as high.

The federal government's investment in students' futures and the economic health of our nation, through the Higher Education Act Title IV financial aid program, is premised on the idea that students are receiving an education of sufficient quality so as to justify the expense. The student loan program specifically presumes that a higher education raises a student's earning power sufficiently to allow for debt repayment. In response to for-profit colleges' wide-spread abuse of the federal investment in higher education and the devastating impact on students newly trapped in debt for worthless courses, the Department of Education rightfully intervened, through the regulatory process, to ensure the implementation of the law consistent with Congress's intent and the stated requirement that programs provide students an education,

which would allow them gainful employment in a recognized occupation.

While there are far too many examples of profit motive leading to the exploitation of lower income people, who are disproportionately people of color, the federal government's facilitation and complicity in this instance creates a unique and urgent obligation for the Department of Education to intervene.

The civil rights community fought hard to ensure the Department of Education published regulations protecting students from the exploitative practices of too many for-profit colleges. In a 2014 brief co-authored by the Leadership Conference, Children's Defense Fund, the Lawyers' Committee for Civil Rights under Law, the Center for Responsible Lending, MALDEF, NAACP, the National Council of La Raza, and the NAACP Legal Defense and Educational Fund, we demonstrated that African-American and Latino

students were over-represented in for-profit colleges, institutions where students were much less likely to graduate, much more likely to incur high debt and default than their peers at other schools

These realities combine to trap students of color in debt for a high cost, low quality education that often fails to aid them in obtaining a well-paying job in the field for which they went to school. A situation only possible through the exploitation of a law meant to serve the very students these institutions are harming.

In that brief, we called for a strong gainful employment regulation that protected students and curtailed abusive practices used by these institutions. We urge the Department not to reopen and weaken the rule and, instead, to robustly enforce the laws and the regulations protections on behalf of marginalized students. Despite spurious claims to the contrary, for-profit colleges do not

serve Black and Latino communities. These companies profit from deep cultural commitments to education, students' belief that the Department of Education would only make financial aid available for worthwhile programs, and the determination of students to make a better life for themselves and their families.

In the name of these students and their families, the Department must preserve this regulation and protect students. In addition to the gainful employment regulation, we urge the Department, in the strongest terms, to preserve the borrower defense to repayment regulation. This regulation similarly provides needed protection for borrowers who are the most likely to be misled and taken advantage of.

MS. WEISMAN: Time.

MS. KING: Denying wronged students access to the courts, as forced arbitration would do, is a fundamental denial of their

access to the basic structures of democracy. Similarly, creating leniency for fraudulent institutions, those institutions that have violated the law, serves only to undermine the fundamental purpose of the underlying statute and betrays the Department's obligations to students. Thank you.

MS. WEISMAN: Alexis Goldstein.

MS. GOLDSTEIN: Thank you for giving me this opportunity to read some stories that I could not fit in my first testimony, since we have some openings in the schedule. This is from Edward Harlovic. He attended the Art Institute. He writes, quote, the decision to continue my education pushed me down from the middle class into poverty.

I graduated with honors in 2013, with a BS in photography from the Art Institute. I pursued my education with a single-minded focus and determination. Shortly after I graduated, I was hired under false pretenses for a, quote, Google-trusted agency,

end quote, where I worked unpaid overtime, bought my own equipment, over $1,000 of my own equipment, and was never reimbursed for business expenses.

The working environment was terrible, and I was laid off. I spent four years of my life and invested tens of thousands of dollars just to be hired for a temporary job that didn't even require a college education, for a company that violated the law. I have nothing to show for my hard work but misery and shame. I am currently on food stamps and am working an $11-an-hour job unrelated to my field of study, which requires no post-secondary education. I was exploited, manipulated, and coerced for someone else's personal profit, to my detriment and at my own expense.

I gave my very best and only received the worst of the worst in return. I can never get back all the time and energy that I put into my, quote, career at the Art

Institute, but I can honestly say the decision to pursue my education was not worth it. Please help me move forward and put the past behind me.

Teddy Billiot, who is living in Montegut, Louisiana, writes, quote, back in 2010, I decided to go back to school for Homeland Security, through Everest University online. I received my associate's degree in 2013, and since then, it's been a total nightmare. Corinthian left me deeply in debt for a worthless degree. Corinthian may have filed for bankruptcy protection, but students cannot declare bankruptcy on their loans. I am still liable for my debts, despite the fact that Corinthian broke the law. It is very important for students to get the help they need when it comes to corruption of this magnitude. Every time my representatives are up for election or re-election, one of the first things they say is that they're going to clean up corruption.

Well, Teddy writes, start with the Department of Education. Natalie Curiel writes, quote, I want to know why it's taken over two years now that my borrower defense application to be reviewed and processed. I was defrauded by Corinthian since the first day I walked into the building. I was a high-school dropout, without a GED, and the first lie I was told was a promise to help me study and take my GED test before finishing my program.

To this day, I do not have a GED or a high-school diploma, but I owe over $40,000 to a so-called college, under the name of Everest Ontario Metro. Edward Mariano writes, quote, I graduated in August 2008 from ITT in Liverpool, New York. The experience was not what I was promised. I was promised a job starting out in the mid-$400,000 as a network administrator. I was promised expert instructors and hands-on training on current hardware and software, and I was promised that they had a record of 80 percent job placement.

I graduated with perfect attendance and a 3.92 GPA. GPA is pretty much meaningless from there because they pass almost everyone if they show up at least half of the time.

After I graduated, they called me constantly and wanted me to come down and sign some paperwork saying that I got a job in my field of study, but I was in the roofing business. My course of study was computer networking systems. Repeatedly, instructors were not know how to do the stuff they were trying to teach us and would confuse the class.

They had a math teacher that relied on students to explain how to do the work because the instructor had no clue how to do the math, which made it extremely difficult for me because I had been out of school for so long. Exams were open book because they never knew what the heck they were teaching, so half of the students didn't know the material. My total debt on student loans, as we stand today, is $62,000 for a two-year degree, and this is

after I've been in wage garnishment for four years, and my income taxes have been taken every year. Only in this country are taxpayers forced to bail out the banks at their expense, and then also, I'm forced to pay back ridiculous loans, interest, and fees. I'm getting penalized every way around. My credit report is ruined.

I had to file bankruptcy, and I'm still in a debt that will haunt me for the rest of my life, all for a two-year degree that was pushed on me from early childhood. You must go to college. You will never get a job without college. They forgot to tell me about all of the predatory college scams and the ridiculous costs, interest, and penalties of college.

They forgot to tell me that when the banks collapsed, I will bail them out with higher taxes, but my loans won't be forgiven when I'm jobless and starving. Chrissy Seaman writes, quote, I signed up for ITT Tech in 2007. I went to the admissions offices at ITT

Tech in Greenville, South Carolina. I wanted to get a higher education to better my life because I was on disability, as a disabled dependent of my dead military parent. I was told that ITT Tech had a 98 percent success rate putting graduates in a career of their field of study. The woman lied to me --

MS. WEISMAN: Time.

MS. GOLDSTEIN: -- in the admissions office. It was not a better education. It did not better my life. I did not get a career in my field of study, and they pushed me to take classes I could have tested out of. In conclusion, I would just urge the Department -- there is absolutely nothing stopping you from forgiving the debts of students like these stories that I have just read.

There are many more stories where that comes from. There is absolutely nothing stopping you from discharging the debt of the applications you have already received. I urge you to release information about the number of

discharge applications you have received so far, after January 20, 2017, in response to bipartisan letters from the United States Senate. Thank you.

MS. WEISMAN: Tariq Habash.

MR. HABASH: Thank you. My name is Tariq Habash. I am a policy associate at the Century Foundation. Thank you so much for the opportunity to provide input into the Department's announced intention to open up the new negotiated rulemaking sessions concerning the gainful employment and borrower defense regulations.

Before I begin my prepared remarks, I want to open by setting the record straight on a statement from a commenter this morning regarding gainful employment. To be clear, the majority of gainful employment programs are at public and non-profit colleges, and of the programs large enough to have the data to report, one third to one half of GE programs are at public and non-profit colleges, not the

2 or the 10 percent stated this morning.

Last year, at the Century Foundation, we conducted research into the contracts that colleges require students to sign when they enroll. We identified four kinds of clauses that were clearly designed to make it difficult for students to pursue complaints or to provide public disclosure of the disputes. We found forced arbitration clauses that prevent students and former students from going to court. We found clauses that prevent students from teaming up with one another when they have similar complaints. We found gag clauses that prohibit students from telling other people about the complaint resolution process or about specifics of any final ruling, and we found clauses that force complaints to stay internal to the school.

While the clauses themselves were disturbing, as they so clearly impinge on the rights of students, what was perhaps more interesting about the findings was that the

clauses were being used almost exclusively by for-profit colleges. Last year, the Department addressed some of these clauses in the borrower defense regulations.

Now, the Department has delayed, and may even repeal those changes. One driving factor seems to be the for-profit colleges' claims that the rules are unfair to them. If denying students is somehow inherent for being a for-profit -- if denying students' rights is somehow inherent to being a for-profit, then the disparate impact of a ban on forced arbitration might be evidence of unfairness. But we found many for-profit colleges that do not use forced arbitration. In fact, the only colleges that were consistently using these clauses are also ones that use federal aid, so denying students' rights seem to be a strategy specifically designed to scam more money from taxpayers, in particular.

Some industry leaders, like DeVry University, have actually voluntarily removed

forced arbitration clauses from their enrollment contracts, and we believe others should follow suit. But without action from the Department, investor pressure will push for-profit colleges in the other direction, seeking to extract as much money from students and the taxpayers as possible, by preventing students from pursuing their complaints and keeping information from the Government until it's too late, as in the cases of Corinthian and ITT Tech.

The industry's claim of unfairness is a cynical ruse. Unfair is what has happened to students and taxpayers in the absence of borrower defense and gainful employment. Therefore, the Department should implement and enforce these rules in their current forms. Thanks.

MS. WEISMAN: Heather Donnithorne.

MS. DONNITHORNE: Good afternoon. Thank you for providing this opportunity to speak to you today on the issue of gainful

employment regulation, revision, and the delay of borrower defense protections and reimbursement. My name is Heather Donnithorne. I am with Blue Star Families.

Through our membership of 150,000 plus members worldwide, we touch more than 1.5 million military families every year. Through our annual survey, we hear their voice, we share their stories, and then we work to advocate for and broker solutions to the challenges they face. I am here today to do just that, to be the voice of the military spouses and college-age military dependents.

Having said that, I will also tell you I'm an Air Force military spouse myself, and before the Air Force life swept me away, I had a career in higher ed for 13 years. In each of these facets, I have seen firsthand how bad actor schools have harmed military families. You see, it isn't just the veterans who receive GI Bill funds. In our 2016 annual military family lifestyle survey, with over 8,000

respondents, 75 percent reported that they had, or planned to, transfer the GI Bill benefit to a dependent spouse or child. It is no secret that the 90/10 loophole makes that GI Bill money attractive to for-profit schools.

Because military families are frequently moving, and because we live in a time where dual income households are essential to financial security and the ability for families to thrive, we have found that military spouses often seek out the certification and quick degree programs that for-profit colleges, many of them online, offer.

This all culminates into a perfect storm. Research backs this up. Four of the top five reported military spouse careers were certification and licensure employment, mainly in the fields of healthcare, administration, financial, and business services.

Military spouses and dependents are an easy target for these predatory colleges. These are the promised career

fields/opportunities for-profit schools market. I'd love to share several of our member stories with you, but I only have five minutes. I'll share just one. Ms. Meadows is one of our Blue Star Family military spouses. She's currently in Montgomery, Alabama. Her husband is active duty. She is unable to work in the career field she trained for in 2014. She shared with me that she's in debt to the tune of $15,000 plus for a national certification as medical assistant from Fortis College.

However, her certification is not recognized as valid from this school in the State of Alabama. Not only did they put her in debt with nothing to show for it, they also applied her MyCAA scholarship, which is for military spouses whose spouse is in the earlier stages of their military career, and GI Bill funds to the cost of the training.

Here's what I have to say, in a nutshell. The families of our all-volunteer force make unprecedented sacrifices as it is.

One of the benefits that eases the sacrifice is being targeted. Military spouses should not have to experience any of this in order to fill their personal goals and accomplishments and/or to financially contribute to the essential, vital, dual-income family lifestyle that we live today. More importantly, though, should they suffer the hardship caused by a predatory educational experience, they should not, for any reason, suffer long delays in a confusing appeal process to get it corrected. Borrower protections and gainful employment provisions that address this issue on the front end are 100 percent necessary, and they needed to be implemented not today or tomorrow, but yesterday. Thank you.

MS. WEISMAN: The next speaker is not scheduled to speak until 3:30, but if Anthony Hardie is present, please come forward now. Anthony Hardie. Okay, then we will take a break until 3:30. Also, at this time, Anthony is our last speaker for the day. We will be here until

4:00, if anybody else would like to sign up, please do so at the desk.

(Whereupon, the above-entitled matter went off the record at 3:07 p.m. and resumed at 3:32 p.m.)

MS. WEISMAN: We'd like to resume. Our first speaker is Anthony Hardie.

MR. HARDIE: Thank you. Good afternoon. Assistant Secretary Smith, Counselor Andrade, and Director Weisman, really appreciate the opportunity to testify before you today and thank you for hosting this public hearing. I'm Anthony Hardie. I'm the director of Veterans for Common Sense. We are here with regards to the borrower defense rule and the gainful employment rule. On June 9, 2017, we were one of 31 veterans and military service organizations that wrote to both Congress and Secretary DeVos and requested a delay in implementation -- requesting that there's no delay in implementation of the borrower defense rule. There are important provisions in the

borrower defense rule that are particular to veterans, as well.

Also, with the gainful employment rule, we understand that there's consideration for re-writing that regulation, and we are very concerned about this being re-written. Veterans, in particular -- not only with private schools that sometimes fail, as has happened in recent years, they not only incur debt, but they also expend their limited GI Bill benefits, or both. This is extremely concerning, so our position is that we are -- it's very simple. We are requesting no delay in implementation of the borrower defense rule, and we are requesting that these considerations be taken under consideration when re-writing the gainful employment regulation. I just came in from Florida about 20 minutes ago, and I appreciate the opportunity to speak before you today. Thank you very much.

MS. WEISMAN: Our next speaker has asked to speak a second time, due to the

inability to finish the first time. We'd like to recall Charlotte Hancock.

MS. HANCOCK: Hi there. I was going to read a few more stories of borrowers, as well, that I would have liked to include in my previous testimony. Thank you. As I mentioned, I'm Charlotte Hancock. I work with Higher Ed, Not Debt, and we have heard from more than 9,000 students who have attended for-profit colleges and been defrauded by those for-profit colleges.

I'm just going to read a few of their stories. I was told that my debts were going to be one price, and now I'm at $69,000 more than the University of Phoenix told me. They also added ten more loans that I didn't know about. I was never informed. I was told once I graduated, I would be able to find something in my field. Now they told me I'm not qualified for any help with my loan. I'm stuck with a loan that the University of Phoenix made promises about, as well as Navient. That's from

one of our borrowers, Milagros Hernandez. The next story is from J.P. Fullerman, in St. Petersburg, Florida.

J. P. wrote I attended ITT Tech from 2010 to 2012, for the visual communication program, aka graphic design. Five years out of college and still no job in my field of work. I shouldn't have to pay for a scam and for being lied to about my future. The next story is from Ricardo Garcia, in Lake Worth, Florida. Ricardo wrote I am a single father of two boys.

I graduated ITT Tech in 2016. I never had any help from ITT for job placement. My degree is now useless, as no one sees attending ITT as a real education because of all the fraudulent actions that went on, and I am now stuck with $30,000 in student loans and no prospect of a career in my field. The next story is from Benjamin Merrill. Benjamin attended two acupuncture schools over a period of seven years. These graduate schools are cult-like vocational businesses that delude

students into believing they are entering a career paying $60,000 to $80,000 a year. The truth is that 15, more than half of the for-profit acupuncture schools, failed the gainful employment standard. There are less than 60 acupuncture schools. The one I attended, in Roseville, Minnesota, had a median graduate annual income of $16,251.

Twelve schools among the fifteen GE standard failures are suing Betsy DeVos for the right to continue living off of student debt. I went to 2 of those 12. These schools reason that graduate income is low in the first few years after graduation because former students are establishing new businesses. What schools fail to disclose to the feds, and to students, is the incredibly washout rate of acupuncturists.

Community acupuncture discussion threads have suggested that the washout rate has reached 50 percent within ten years. Research by Steve Stumpf has dispelled the

fantasy that the profession is growing. Few acupuncturists ever make it to the salaries suggested within schools which would justify the debt burden taken out by students. There are also some bad qualities to acupuncture schools. The two I attended had coercive, cult-like atmospheres that supported the delusional view of the profession through contract boosterism. The teachers were either unqualified for teaching or coerced into silence concerning student achievement because they were bound to their employer.

The student clinic was a labor scam, where students were essentially used as employees, paying a business to work, all with little supervision. Grades meant little at these schools, and the students were ill-prepared to be involved in any kind of medicine. One student was near graduation when she complained about a test question in class, referring to something above her head.

It was the reference to mitochondria

that had caused her such frustration. Student behavior was downright insane. Behavior that would get someone rejected from a bar was tolerated in the name of collecting tuition money. The accreditation agency, ACAOM, is a collegial style consultant that exists solely to promote the predatory school business. I learned that the hard way because I complained in writing. These are just a few of the stories that we hear on a regular basis, and we ask that stories like this not be able to continue to exist by ensuring that the regulations that had been decided on go into place, and that borrowers put first when considering this. Thank you.

MS. WEISMAN: That concludes our scheduled speakers for the day. If there is anyone present who has not yet spoken and would like to do so, you may come forward at this time. As I mentioned, it is a public hearing, and we have said that we would be here until 4:00, so we will remain at the table, in case

anyone does decide to come forward to speak this afternoon. If not, we'd like to thank you for coming and presenting today and/or listening. We'd also like to remind you that when exiting our building, please do not go through the doors that are marked with the big red signs emergency exit. Please go through one of the regular exits, and if you are unsure of where that exit is, please see one of our Ed staff members. Thank you.

(Whereupon, the above-entitled matter went off the record at 3:39 p.m. and resumed at 4:00 p.m.)

MS. WEISMAN: That concludes our hearing for today. Thank you.

(Whereupon, the above-entitled matter went off the record at 4:00 p.m.)

DEPARTMENT OF EDUCATION

PUBLIC HEARING

JULY 12, 2017

On the 12th day of July, 2017, the following public hearing was held at Southern Methodist University, Underwood Law Library, from 9:00 a.m. to 4:00 p.m., before Terralyn J. Gentry, Certified Shorthand Reporter in the state of Texas.

P R O C E E D I N G S

MR. MANNING: Good morning. We'll go ahead and get started. Good morning. Thank you for being here. I'm Jim Manning, Acting Undersecretary at the U.S. Department of Education, and I'm pleased to welcome you to this public hearing.

I'm joined at the table by two other department staff members, Greg Martin from the Office of Postsecondary Education and Brian Siegel from the Office of General Counsel.

This is the second of two hearings that we are convening to gather input regarding the regulations that govern Borrower Defense to Repayment and the metrics used to gauge the success of Gainful Employment programs.

AUDIENCE MEMBER: Excuse me, sir, I'm having difficulty hearing you. Could you move the mike closer? Thank you. I apologize for interrupting you.

MR. MANNING: That's okay. Increasing access to an affordability of higher education is a top priority for this administration as is developing fair, effective, and improved regulations to protect borrowers in fraud, ensure accountability across institutions of higher education and protect taxpayers.

Secretary DeVos is committed to ensuring

that institutions that receive federal funds are serving the students well. Moreover, she appreciates the traditional postsecondary path is not the only option for meaningful education opportunities, and that students should have access to strong trade and vocation programs at a variety of types of institutions.

The Secretary has made clear that her first priority is to protect students, and she firmly believes that fraud is simply unacceptable. She also recognizes that last year's Borrower Defense rulemaking effort missed an opportunity to get it right. The result is a muddled process that's unfair to students and schools and puts taxpayers on the hook for significant costs. Therefore, it's time to take a step back and make sure these rules achieve their purpose, helping harmed students. It is the Department's aim and this administration's commitment to protect students from predatory practices, while also providing clear, fair, and balanced rules for colleges and universities to follow.

Thus, we approach this hearing in our upcoming negotiated rulemaking with a commitment to ensuring that every student has access to an education that will put them on solid footing for success as they define it, be it further education, a career, or

entrepreneurship and holding schools accountable for practices that undercut their students and taxpayers.

We anticipate that the Borrower Defense negotiating committee will begin negotiations in November 2017, and the Gainful Employment negotiating committee will begin negotiations in December 2017. Federal Register notices seeking nominations for negotiators will be issued in advance of those dates. Again, thank you for your time and expertise to this very important process. I appreciate your willingness to share your perspectives. As to the logistics for this hearing, many of you are already signed up for times to speak, and we'll be calling your names as you have signed up.

We have many slots left today. If you have not signed up and would like to speak, please see the ED staff at the front desk and Amy will be happy to give you a time.

Speakers are limited to their remarks to five minutes for this initial round. If you get to the end of your five minutes, Greg will ask you to wrap it up. Please conclude your remarks in 20 seconds after receiving the notice. If there is time available -- and I expect there will be -- everyone who wants to speak and has spoken, we will be glad to have you come up for

a second round.

Please note that this hearing is being transcribed and the transcription will be posted to our website in the next few weeks. This is a public hearing, so please be aware that there may also be people in the audience who are videotaping and audio taping.

We welcome your written comments. If you have comments here today that you would like to submit, you can hand them to me or the ED staff at the front desk. You can also post comments to regulations.gov through July 12th. We have three scheduled breaks. One this morning from 10:30 to 10:40, a lunch break from 12:00 to 1:00, and a break in the afternoon from 2:30 to 2:40. If we don't have speakers scheduled, these breaks might become longer.

We ask that you silence your cell phones while in the room. You're welcome to use your cell phones in the lobby. If you need assistance, please speak with the ED staff. Amy at the front desk will be glad to help you.

When you are called to speak, please begin by sharing your name, and if you're here representing an organization, the name of that organization. Thank you, and we look forward to hearing your comments.

MR. MARTIN: Good morning. It's nice to have you all here. I want to thank Southern Methodist University for being our gracious host today. As Mr. Manning pointed out, everybody will have five minutes to speak. When you are at the five-minute point, I will let you know that your time is up, and nothing personal intended. I do it to everybody, and we would expect you to wrap up within the next 20 seconds.

Okay. We're going to begin this morning's comments with Ms. Whitney Barkley.

MS. BARKLEY: Good morning, my name is Whitney Barkley-Denny, and I am a Senior Policy Counsel with the Center for Responsible Lending. We're a national nonprofit group that works to ensure a fair, inclusive financial marketplace that creates opportunity for all responsible borrowers regardless of their incomes.

Prior to joining the center, I led Riley Research, an advocacy on student loan issues. I worked as a staff attorney at the Mississippi civil rights law firm, the Mississippi Center for Justice. In my capacity at MCJ, I was an alternate legal services negotiator for the 2013 -- for the 2013 Gainful Employment negotiated rulemaking. And because I am a glutton for punishment, I was also a negotiator at the

2014 Programmatic Integrity rulemaking.

I am here today to strongly urge the Department to leave the existing Gainful Employment and Borrower Defense regulations in place and to enforce them in the interest of students, borrowers, and taxpayers. Further, I urge you to resolve the claims of tens of thousands of borrowers who have already filed Borrower Defense claims, making good on the promises made to those who did everything they were supposed to do in pursuit of the American dream, only to be harmed by the institutions that were meant to help them achieve it.

When the U.S. Department of Education's approval of federal loan dollars isn't easily interpreted by many as a Good Housekeeping Seal of Approval in the eyes of students and taxpayers, if the U.S. Department of Education is allowing federal dollars, taxpayer money, to be sent to a school, it must be a legitimate institution. The U.S. Department of Education should not be in the business of sanctioning predatory for-profit colleges that trap students in an unending cycle of debt. Rather, ensuring the Department of Education only allows federal loans to be sent to programs that benefit students should be one of the highest responsibilities of this administration and any

administration.

Of course, we all know in this room that that calling hasn't always been met. In the case of Corinthian Colleges, ITT Tech, Fast Train, Marinello School of Beauty, and other schools that closed after years after allegations of predatory behavior, borrowers and taxpayers were left on the hook for tens of thousands of dollars in tuition that went to enrich CEOs and marketers.

Over the past several years, research from the Center of Responsible Lending has consistently and clearly found that student loan borrowers who attend for-profit colleges have more debt and higher loan default rates when compared to their public school peers. In this sorry picture of the for-profit college industry that our research revealed, it's hardly limited to just a few schools or a few states. What we are finding, as we're doing national studies as we compare nonprofits and for-profit schools state by state is that the problem with for-profit colleges are ubiquitous. They're not contained to one school or to one region, and they're not improving. Instead, they are consistent across states and across the country. High costs, poor outcomes, and leaving students deeply in debt without the skills necessary to obtain Gainful Employment.

Beyond showing that for-profit outcomes fall disproportionately on the poor, research from CRL and others have found that minority students and women, in particular, are seriously over-represented at for-profit schools. First-generation students, students with families, and students of color are better served by lower-cost community colleges and HBCUs that offer real student services and remedial classes that can help them actually complete their education at a lower cost than they are by high-cost, for-profit colleges that leave them mired in debt.

Of course, there are real people behind all of this research. In May and June of 2017, CRL conducted focus group inquiries with former for-profit colleges in Florida. Here's what some of those students had to say. This is from a guy, he was in his 20s, I would say, an African-American gentleman. "If they told you ahead of time you're not going to make enough money to pay this back, nobody would be coming. So I think they're a little predatory in that way, you know. They'll tell you every way you can get money and every form you can fill out. I think there's some responsibility there. If you are going to say, Hey, you have all this money available to you, they should also say, By the way, with this degree, you're never going to

make enough money in your lifetime to pay it all back."

The Gainful Employment rules finalized in 2014 have already begun to improve outcomes at our nation's for-profit schools. Colleges have begun to eliminate their worst-performing programs, to freeze tuition, and to implement other reforms to improve outcomes for their graduates. We welcome these changes. As an example of this improvement right here in Dallas where Brightwood College is apparently no longer offering their zoned criminal justice program at their Dallas campus.

However, other Texas programs are still in trouble. At Southwest University in El Paso, borrowers pay nearly $26,000 for a nine-month medical billing and coding program that is failing the Gainful Employment standards. The Department of Education has a responsibility to students and to taxpayers to ensure that they are not defrauded when attending a Department-approved school, and if they are defrauded, the Department can and must make it right.

Perhaps Helen, another of our focus group participants, summed it up best. "My problem is that I don't feel like I have a $70,000 education. No, not at all. Even though on paper in the government computer system, it says that's what I owe, the quality of the

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education that I got is not worth $70,000."

MR. MARTIN: Time.

MS. BARKLEY: May I finish this one quote?

MR. MARTIN: Yes, please.

MS. BARKLEY: Okay. "Because to my employer, I am not worth $70,000. It's not about our education. It's not about the tools we are given to succeed in the world. And it's -- it's about -- it's not about making money. Well, they're the ones making money, not us. I pay $418 a month for a 2013 car which, I mean, I need it, so it's not that big of a deal but you can't -- I want to move up. I want to be a homeowner one day. I want to own things and leave things to my son one day, and you can't do that when a credit company looks at your credit report and says you make $45,000 a year, but you owe $90,000."

MR. MARTIN: Thank you. You must conclude.

MS. BARKLEY: Thank you.

MR. MARTIN: Thank you. Thank you, Ms. Barkley. Next will be Mr. Robert Shireman.

MR. SHIREMAN: Good morning, I am Robert Shireman. I am a senior fellow at the Century Foundation. Thank you for the opportunity to testify.

As a context for this rulemaking, I would like to offer input on the big picture as far as the

laws and regulations that apply to federal college aid. We've got one set of schools that says, We want access to federal grants and loans; in exchange, we're going to commit all of our money to education and then make extra sure that we are not short-changing the public interest in all of our operations. The decisions we make about tuition, financial aid, what programs we offer, who we enroll, and how we recruit them, we will be answerable to people who cannot take the money for themselves. This conflict-of-interest wall will serve as an extra layer of protection for students and taxpayers.

Then you have this other group of schools that says, We also want unlimited access to federal grants and loans, but we do not want a conflict-of-interest wall. We want the decisions at our schools to be made by owners who can do anything they want with the money.

U.S. taxpayers finance both sets of schools, and lo and behold, at many of the schools without a conflict-of-interest wall, disturbing behavior has emerged, such as schools recruiting almost exclusively students eligible for federal aid to avoid the accountability that comes from serving employers or higher income families, charging far more in tuition than is spent on instruction, spending a huge amount of

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revenue on recruiting, marketing, and advertising, discouraging prospective students from shopping around to compare their educational options, making advertising and recruiting claims that are sleazy, if not illegal, denying students their rights to go to court or to join with fellow students to file grievances. Enrolling students who are unqualified or who do not understand what they are getting into, setting low academic expectations, and closing the school with little or no notice, leaving students in the lurch and taxpayers on the hook. These are problems that in recent years reached scandalous proportions.

Now, the idea that a conflict-of-interest wall can be an effective way to protect the public interest is neither controversial nor partisan. President Trump embraced the idea last month in his proposal to privatize air traffic control. He emphasized it would be nonprofit. It would be able to prioritize the system's mission, because its board would be, quote, free of any financial conflicts of interest, a conflict-of-interest wall to protect the public interest.

The repeated history of scandals in for-profit education indicates that the conflict-of-interest wall is clearly effective, but it

is not required to be eligible for federal aid as an institution. So, instead, Congress and the Department have adopted numerous rules aimed at the specific behaviors, problematic behaviors, that have emerged, rules about misrepresentation, rules about refund policies, rules about the way that accrediting agencies are supposed to operate, and on and on, including the Borrower Defense and Gainful Employment rules.

Nearly all of the rules were created to address problems predominantly at schools that did not have a conflict-of-interest wall, yet most of the rules apply to all schools that want federal aid. That sort of seems unfair to the nonprofit and public schools that do have the conflict-of-interest wall, but they did not sue to stop the Gainful Employment and Borrower Defense rules. Instead, it is the colleges without the conflict-of-interest wall, the for-profit schools, who object. They want you to believe that the only thing different about them is their, quote, tax status. That would be like saying that the difference between vodka and water is just calories.

Much more important, what makes nonprofits different are the prohibitions on conflict of interests, the restrictions on use of funds and for public institutions, the accountability to taxpayers.

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For-profit colleges do not have these protections, which is why they so frequently prove to be poor stewards of federal taxpayer dollars and require additional protections given the lack of that conflict-of-interest wall.

In examining the Borrower Defense and Gainful Employment rules and their effects on different sectors, the Department must keep in mind that public and nonprofit institutions' behavior is less problematic to start with because of that conflict-of-interest wall. Thank you very much.

MR. MANNING: Thank you.

MR. MARTIN: Thank you. Our next speaker will be Nicole Hochsprung. Nicole Hochsprung. Okay. If she comes in, we'll add her. Mr. Steve Gunderson.

MR. GUNDERSON: Good morning, I'm Steve Gunderson, President and CEO of Career Education Colleges and Universities, and my presentation is a little bit different, because the June 19th call for the hearing said they will hold two hearings to discuss the rulemaking agenda, so I want to focus on what we believe should be a part of that agenda.

But let us begin with the basics. Our sector looks forward to working with you, the Department, and all parties to constructively seek a

consensus policy that can guide the work of higher education in serving students. We support good public policy, advancing the interest of both Gainful Employment and outcomes for our students and the Borrowers Defense to Repayment where fraud occurs. Any regulation seeking to define outcomes for Gainful Employment must serve all career programs across all higher education; otherwise, we fail to protect approximately 90 percent of the students.

So as we begin to develop the agenda for these two hearings, we encourage the following topics. For Gainful Employment, we suggest 10 such items:

No. 1. First, define the goal of a Gainful Employment rule. Is the goal to ensure that all students gain employment in their field of study of the likely return on their investment or something else?

No. 2. Define Gainful Employment. If Gainful Employment applies only to career programs, then how does one ensure the same career programs offered by different schools are also covered?

No. 3. Design consistent application to all career programs. If the goal is to define a baseline of acceptance outcomes, how can we define and implement such baselines in the clearest way possible for students?

No. 4. Determine if the rule is meant to provide students important information, or is it meant to be a regulation determining access to Title IV? The answer to this question will lead us into the design of the appropriate rule.

No. 5. Determine the metric that provides the best, fairest, and most accurate assessment of current career programs. Imagine if a rule existed where no appeal process was needed because the same information was available to all.

No. 6. Define and develop an appropriate timetable going forward. Rules must be prospective, giving all schools appropriate time to design programs to comply.

No. 7. Design a rule that recognizes economic income disparity across the country. We know that the very same academic programs result in dramatically different annual outcomes across the nation.

No. 8. Design a Gainful Employment rule that will support efforts to meet today's and tomorrow's skilled designs and needs.

No. 9. Design a Gainful Employment rule that evaluates the total cost of the program. It is blatantly unfair to compare the very same academic

programs in two different schools if one is substantially supported by public sector operating subsidies, while the other school operates with no subsidies at all.

No. 10. Achieve the right balance and benchmarks and outcomes to protect both students and also meet the increasing need for skills, access, and opportunity.

For Borrower Defense to Repayment, we suggest 12 items:

First, define the appropriate scope or purpose of a rule related to protecting a borrowers defense to repayment of Title IV loans.

No. 2. Design a rule that protects all students and all schools. Academic fraud occurs, unfortunately, in every sector of higher education.

No. 3. Articulate the basis for filing such claims.

No. 4. Design a process that can provide the cleanest, clearest, and quickest resolution of claims made by students while protecting both the student and their school.

No. 5. Develop the process for filing in full consideration of claims by individuals and/or groups.

No. 6. State the appropriate statute of limitation for such filings.

No. 7. Make clear such a rule protects both the student's right to relief and the school's right to defense.

No. 8. Develop a clear and appropriate definition of misrepresentation.

No. 9. Structure the Department's role in managing the consideration of claims to protect the due process rights of both the student and the school.

No. 10. Reconcile the use of arbitration in this regulation with the broader federal statutes that actually encourage such use.

No. 11. Limit the rule to its intended purpose.

No. 12. Again, we must design a regulation that is prospective in nature, providing both students and schools the opportunity to prepare for such a regulation before it becomes law.

We've learned much from the process and the issues related within the current regulations. We hope that we will begin this process with two important goals that have universal support. We all want to protect students, and we all want to meet the growing demand for skilled workers. These two goals should serve as an

incentive for everyone to set aside the strident ideological agendas of the --

MR. MARTIN: Time.

MR. GUNDERSON: -- and seek consensus in ways that both protect the students and enable schools to continue serving those students in achieving their life dreams. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Next, Ms. Rachel Myers.

MS. MYERS: Good morning, everyone. I'm Rachel Myers and serve as Liberty University Student Financial Service's communication supervisor and have been working in financial aid for a little over 11 years.

I'm especially thankful to the Department for having something in Dallas, as I work remotely in Lubbock, so it's not that far. Also, thank you to everyone that's here to discuss these important issues.

I believe most of us here will agree that the goal of Gainful Employment regulations are good. We want students to have access to good quality programs that have value that will serve them through their lifetimes. However, the department has failed in the implementation of Gainful Employment in several ways. The regulation has been enforced inequitably. They have

failed to account fully for students purposefully taking lower paying jobs due to a desire to serve in nonprofit positions in our communities. Finally, the regulation implementation has caused a serious administrative burden and failed to properly handle data. I personally understand the programs as I have been the project manager for ensuring the institution disclosures are accurate and completed on time.

If these regulations persist, it's crucial to schools that the Department creates and releases a mass upload tool to generate the Gainful Employment disclosure forms. This one change would assist with data disclosures by saving schools valuable time and resources. There's truly no good reason for having a mass upload tool for such a simple data form submission process. I personally would rather spend my time working on communication strategies that help with smart borrowing and trying to help students find ways to repay their student loans in a good way.

As for the Borrower Defense regulations, I'm requesting the Department review, in earnest, the concerns put forth by many attorneys who argue that the latest regulations actually place students at a disadvantage compared to the original '94 rules. A number of legal professionals have brought up the

concerns about the new rules and is concerned with Holder protections that currently apply under the '94 rules.

In short, the Holder rule deems that any consumer who was provided a defective or fraudulent product or service has the right to be credited back its payment when the seller has extended the credit to purchase the good directly or has a relationship with the provider of the financing.

So if the Department deems that a school's program has issued a fraudulent or defective educational degree, they already have the precedent for the borrower student loan relief. Since schools and the Department most certainly have a financing relationship with one another, because the Department is the only entity who can provide federal student loans, borrowers should be able to obtain relief through the Holder rule. As no coincidence, the Minnesota Attorney General's website specifically links to this information on a page dedicated to student loans, student loan scams, repayment and for-profit colleges.

Additionally, the Department already has the authority to investigate any school and any program at any time it deems necessary with numerous paths to identify as fraudulent or defective program. The

Department already has the authority, long before Borrower Defense, to launch a federal program review. Institutions are given numerous opportunities to ensure they're providing good, quality programs, and the students are provided with multiple data points which should provide them with the ability to make a complete and informed decision on whether or not to enroll in a specific school in a particular program.

Schools already provide Gainful Employment disclosure forms, Net Price Calculator, College Scorecard, and the Federal Shopping Sheet, and data points from the FAFSA, in addition to what schools are required for annual disclosure reporting. The true obligation lies with the Department and the need for them to be willing to stop poor programs from continuing to have access to federal student aid.

I've seen firsthand what it's like for a student trying to seek borrower payment through the old Borrower to Defense Repayment rules, and the problem isn't with the extent of what may be covered. In my estimation, the issue lies with the unwillingness of the Department to close down schools that have a recorded history of abusing federal aid programs and providing their students with useless degrees.

The Department has also been incredibly

overwhelmed with the number of applications that have poured in. It's my hope that the students, schools, and Department not find ourselves in the current situation we're all facing by taking stronger preventative measures.

Students, as a form of consumers, should absolutely have access to make a clear and informed decision when determining which school to attend and how to finance their education. Providing students with access to a college education in an affordable way is critical. I ask the Department not layer on unnecessary over-reporting, which drives up administrative costs that's then passed along to the students.

It's unfortunate that this regulation punishes bad-actor schools that duplicate accountability tools that ED has had for years. Even more unfortunate is the Borrower Defense burdens thousands of good-actor schools and does it very effectively.

I thank you for your time.

MR. MARTIN: Thank you very much. Our next speaker is Ms. Katherine Savers McGovern.

MS. McGOVERN: Good morning. My name is Katherine McGovern. I'm speaking for myself. I'm also speaking as a person who, back in 1968 and '69, was able to obtain a loan under this Title IV to complete my

final year of law school at Georgetown University in Washington. I have spent approximately 40 years representing the interest of the people of the United States, and 20 to 25 of those as an assistant United States attorney on the civil side, which brought me into the situation of prosecuting on behalf of the Department of Education, efforts to recover defaulted student loans.

The student borrower rules are a good rule. We are -- I believe that the Department of Education is totally wasting taxpayers' money by reopening this. You've already had -- excuse me, gentlemen. You've already had almost two years of rulemakings. We've gotten through rulemaking notice. We've had comment periods. We've had hearings. We've had the actual rule publicized. It's supposed to go into -- it's supposed to have gone into effect the 1st of July. All that rule does is to level the playing field.

Now, we know that there would not be so many schools that are under attack if all these things that the prior two speakers suggested actually went to the children and the young people who are trying to build an education for the future by going to a school where they think if they borrow this money, they will be able to obtain the training to get a job to repay their

loans. That's not happening.

I remember last year, one of the biggest examples was Trump University. Clear examples of why the Gainful Employment and the Borrower Defense rules are needed. It is wasteful of the taxpayers' time and money for this notice to continue. They should close it down and enforce the rule, which has already been adopted consistent with the Administrative Procedures Act and the Higher Education Act. These notice of negotiated rulemakings violate the Administrative Procedures Act because they do not comply with the very structure that the Act insists upon and requires. There's no notice. There's no opportunity for discussion. There's no actual comment hearing period. Instead, you get, now, This is what we're going to do, and you get a chance to say whether you like it.

All the people, I suspect, who spoke prior to me, because I didn't speak before, have spoken during the two-year period with the decision being made concerning the Borrower Defense and the Gainful Employment rules. We all know that those are necessary. We all know that, as time goes on and these are in effect and we see how they work for the benefit of the students, it's the level playing ground that we're trying to get, not the issues of whether or not a school

thinks there's too many regulations, not whether or not people think they should be able to run a school and make a profit. We are using federal tax dollar money to finance these loans. And if you go back to why this Act was passed in the first place, it was to provide a step forward, because many, many people in the country could not get an education above high school because they couldn't afford it, and their parents couldn't afford it. And, thus, that's the way it was. Plus, they didn't know how and what kind of job to get.

So this whole effort to undo what we have already paid to have done, that is a rules -- rules that level the playing fields for our children and our young students so that they don't spend a lifetime in debt, it's ridiculous. I'm not trying to be rude to you all, but it is ridiculous. And if you are in a position that's not new to the Department, you've already been through this, so it must feel like déjà vu.

Also, the use of arbitration as a requirement in these education loans is so ridiculous and expensive and requiring a certain expertise that you have to hire a particular attorney with that training. Also, the arbitrator, who is the judge --

MR. MARTIN: Time.

MS. McGOVERN: -- is hired by the parties.

The people who use arbitration frequently are in arbitration all the time, so who's paying the judge? The person you're going against, if you are a student.

Thank you for your com -- thank you for your courtesy, and I would urge you to not continue with this proposed negotiated rulemaking.

MR. MANNING: Thank you for your comments.

MR. MARTIN: Our next speaker is Jerry Valdez.

MR. VALDEZ: It's like following the preacher on Sunday morning. Good morning. My name is Jerry Valdez. I serve as the executive director of Career Colleges and Schools of Texas, which is the largest organization and association representing the nearly 150,000 students enrolled in private-sector colleges and universities in the great state of Texas. We appreciate this opportunity. First and perhaps foremost, we appreciate the opportunity of your coming to Texas. It is a gesture that we don't take for granted and very much appreciate, and we appreciate the opportunity to provide commentary.

Our organization represents, as I mentioned, approximately 150,000 students enrolled, and we provide both degree-granting and non-degree-granting training and education for our graduates, and we employ

more than 250 occupation fields in Texas and beyond. We have a significant impact on the Texas economy, and, in many cases, our graduates are first generation in their families to cross the stage and graduate, and that become very proud and accomplished Texans with a first taste of academic success.

We commend the Department for accommodating the request in providing input. In past years, CTST has struggled with a rather politically driven and retaliatory approach to regulations by the Department. Such outreach efforts, including your trip to the Lone Star State, is very welcomed and an incredible gesture.

Ultimately, we seek regulations that are fair and balanced to everyone. I will speak predominantly on Borrower to Defense -- Borrower to Defense Repayment issue and let last -- or, I guess, 10 days ago, the delay by the department on the implementation of Gainful Employment speak for itself with regards to the issues that occurred there.

So, specifically, with Borrower Defense to Repayment, we seek a concise definition and applicable instances that are very clear. Such regulations should have a clear process for students and not have barriers for students being able to make claims, also, while containing a clear process for the institution to

respond and seek an immediate resolution that isn't drawn out for months, if not years. A quick resolution is very important to our universities and colleges, owners, and operators.

Additionally, previous consideration has been given to accept claims by groups and not by individuals. This is a very significant concern on our behalf and one that we would stand strongly in discouraging the Department from considering. Claims should not be stacked or widely and aggressively solicited with promises of favorable outcome. It's very important that the regulations are limited to their intended purpose and not so broad that they lose meaning or could be scrupulously taken advantage of by plaintiff's attorneys. There has been a regrettable history of this occurring, not only in our state but across the nation.

Thank you again, gentlemen, for the opportunity to share our views on the proposed regulation and thank you for your outreach, again, in your visit to Texas. Look forward to working with you to achieve common goals for the regulations that are being considered and, again, seek them in a way that is fair and balanced to both the student and to the institution. Thank you very much.

MR. MANNING: Thank you.

MR. MARTIN: Our next speaker is Adrian Shelley. Adrian Shelley.

I will point out that we do have a few unscheduled blocks here, so Ms. Shelley -- Mr. Shelley, rather, is not scheduled to speak until 10:00. So what I would do -- I'm going to ask if -- is Nicole Hochsprung, did she arrive?

Okay. We do have some people that we know are here who are scheduled to speak for the -- in the afternoon. I'm not trying to put any pressure on you. If you want to keep your afternoon slot, that's just fine. We're absolutely fine with that. The afternoon -- the situation we're in here is that we have no further speakers scheduled until 1:00, and at 1:00, we have a fairly full agenda, so I'll ask -- I'll start -- and I hate to put people on the spot like this. Actually, I don't. I enjoy it. Let's start with Mr. John White. Is he here?

MR. WHITE: Yes, sir.

MR. MANNING: Would you like to speak now, Mr. White?

MR. WHITE: Absolutely.

MR. MARTIN: Okay. Then we'll proceed with John White.

MR. WHITE: Good morning. My name is John White, and I'm with Champion Empowerment Institute. We're an organization that develops life skill classes as well as financial literacy, and we provide access to over 12,500 grants and scholarships for students to assist them with education, finances, child care, medical, housing, and other challenging areas that might otherwise get in the way of the student's success.

I'd like to talk to you over a concern of Gainful Employment and Borrower Defense to Repayment regulations. We really appreciate the Department effort to move forward with more realistic and positive definitions and calculation methods in certain portions of the regulation. The overall tone and hyper focus of one sector of higher education while looking -- while overlooking similar or, in some cases, worse outcomes among other sectors brings into question the reliability of these program integrity regulations for Gainful Employment and Borrower Defense to Repayment. If the regulations are a true measure of quality and education, they should apply to all sectors of higher education with transparency for all. And only when this is in place will our students and taxpayers' interests be properly served.

As for Gainful Employment, much of the

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information and the basis for opinions regarding the scope and purpose of Gainful Employment regulations has been manipulated in the press and in publicly-released information. The original informational rates were incomplete and inaccurate. The informational rates used for current Gainful Employment regulations were also incomplete. These formulas were not tested to the point where numbers made sense. Percentages above 100 percent would not result from formulas that work well.

Our greatest concern was that the former Secretary and Department continued to move forward with incomplete data for the sector that is most affected by these regulations. For some schools, between 20 and 40 percent of their data was missing. This alone was reason enough to cease publication of final regulations until a complete set of data can be provided to all institutions affected by these regulations and until those institutions are given a sufficient period of time to respond based on a full set of data.

With stand-alone metrics to eligibility, in the original Gainful Employment regulations, the criteria for passing was that the institution had to pass any one of the three metrics and in the GE 2.0 regulation language, the institution must pass two or more metrics. The pay-as-you earn repayment programs,

pay or repay, sets schools up for failing repayment rates because these income-driven plans lower payments to zero or lower, often putting students into a negative amortization schedule where accrued interest is added to the principal balance of the loan and extremely costly for students and taxpayers. Depending on the interest rates in place in any given year, the students' debt may grow to completely intolerable amounts because interest is being capitalized, and we believe that this practice is prohibitive to student success both mentally and financially. Most students under these pay and repay and repay programs feel so burdened with debt that they feel defeated knowing that they have growing debt and repayment schedules that extend 20 to 30 years.

We ask that the Secretary consider changing the criteria for passing to, again, be defined as passing any one of the Gainful Employment measures if the Secretary is going to adopt similar regulations.

Sources for earnings data and appeals criteria, we ask that the Secretary consider using state earnings data and bureau of labor of statistics data instead of opening up databases across federal agencies. We also ask that the Secretary consider appeals options that address those industries where all income may not be reported, as seen in the cosmetology district. And

we also ask for consideration to those students who never intend to work full-time or in their field of study.

In shorter transition periods, we ask that the Secretary consider modifying the period back to three of four years with passing measures. And the use of the zone program, we ask that the Secretary change the thresholds to include passing and failing with the original final regulatory DE thresholds for 30 percent of discretionary income and 12 percent of annual income or consider a sliding scale that considers the at-risk population of the program, as was discussed during negotiations -- negotiations -- I'm sorry -- in GE 2.0.

We also ask that the Secretary impose a cap on the amount of time for a final determination letter to be delivered to an institution. A year from the release of official data --

MR. MARTIN: Time.

MR. WHITE: -- would -- enough time for challenges, adjustments, and appeals and would limit burden for the schools of students.

For all these reasons, we ask that the Secretary and Department work toward developing quality controls that will apply to all institutions and will support the students' and taxpayers' best interest.

Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Okay. I'll ask, is Cheryl Kesson here, and if she is, would she like to speak now?

MS. KESSON: Sure.

MR. MARTIN: We'll proceed with Ms. Kesson.

MS. KESSON: Good morning, everyone. I would like to thank the Department for the opportunity to comment today. My name is Cheryl Kesson, and I work for Champion College Services. We are a default-prevention company located in Phoenix, Arizona.

For the past 11 years, I've had the opportunity to work with many different institutions, but I do mainly work with proprietary schools. And, for the most part, I have found that these schools truly care about each of their students and provide not just a place for education, but a place for students to feel welcomed and given an opportunity to follow their dreams.

Not every student is prepared to go to public college. They often need the attention and guidance regularly provided at proprietary institutions. While some schools in all sectors should come under scrutiny, most proprietary institutions provide quality education options geared to at-risk students in fields

where important job training is needed and not being fulfilled by other sectors. Regulation should be written to address problems with under-performing schools in all sectors. It should be effective and easy for both government and schools to administer. I agree that institutions should be measured on the outcomes and successes of their graduates. However, this needs to apply judiciously to all educational institutions.

All schools, including public and nonprofit, need to be held to the same standards. It is time to dispel the illusion that public equals quality while proprietary equals substandard. Gainful Employment can be difficult to manage and often ends up being completed by financial aid staff. At smaller institutions, this takes valuable time away from them, time that could be used spending addressing the needs of their students. Gainful Employment is complicated and costly to administer and oversee and is not advancing the goals of getting properly trained people into the careers the country needs.

If the current metrics are to remain in place, then changes need to be considered. A longer period of time should be measured to determine earnings potential. It is unrealistic to think any graduate would start out in the middle to top of their career

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path. Graduates need to build experience. Appeals option should also be taken into consideration for circumstances which schools cannot be held responsible, industries such as cosmetology, where it is typical that not all income is reported because they may be cash pay or tip-based, and for students who never intended to work full-time after graduation in their field of study. For example, someone looking just to learn an additional skill or is looking for a part-time job.

In addition, income-driven repayment plans needs to be reconsidered. By lowering payments as low as zero dollars a month, it's setting up both the student and the institution for failure. It is difficult for institutions to obtain passing metrics when graduates are starting in lower paying entry-level positions, and it often puts students in negative amortization with accruing interest and other growing loan balances.

Repayment plans using common sense need to be developed so borrowers can develop good paying habits and steadily decrease the amount of debt they have instead of becoming overwhelmed with large balances. Options to reduce interest or to apply payments to decrease the overall accrual of interest would be beneficial and would encourage students to continue

regular payments.

Lastly, we need to address the estimated 403,000 borrowers incorrectly placed into default during the loan transfers to the Department. The Department needs to reverse these defaults and clean up the credit for the victims of the loan transfer errors. These students did things correctly to take care of their loans and should not be punished.

Thank you for your time and consideration.

MR. MANNING: Thank you.

MR. MARTIN: Is Sean Marvin here?

MR. MARVIN: Yes.

MR. MARTIN: We'll continue with Mr. Marvin.

MR. MARVIN: My name is Sean Marvin. I'm the legal director at Veterans Education Success, or VES, and I'm also a veteran and a reservist.

VES is a nonprofit organization that provides free legal services to veterans who have been defrauded by their school. Thousands of veterans have contacted VES since its creation in 2012, and here's just what a few have said. "They made promises of reduced tuition costs for veterans, no application fee, guaranteed job replacement rates, programs and more. I have no more knowledge than I already had with no job

and a mountain of new debt. I struggle every day to pay my basic bills with no career as they promised, and now I'm supposed to pay loans for an education that I never received."

Another, "I was told my GI benefits would cover the cost of my tuition in full, and that I would have no out-of-pocket expenses. Now, two years after graduating, I still have $50,000 left on my student loans."

And yet another, "They offer a veteran rate, but when you look at what they actually charge, it's the same as they charge everyone. When you try to get it adjusted, they make a big deal about it and ask why I care when my GI Bills pays what they bill."

In Monday's hearing in Washington D.C., a representative from the proprietary school sector noted how the organizations that support the Borrower to Defense and Gainful Employment rules regularly cite ITT Tech and Corinthian, even though those schools are no longer in business. The veterans I have quoted, however, all go to schools that are still in business.

Moreover, VES continues to be contacted by plenty of veterans who have had similar issues in schools that still operate. While ITT and Corinthian are, thankfully, no longer around, their business model

lives on. Veterans regularly describe to VES aggressive and misleading marketing techniques that various schools use. They describe misrepresentations that schools make about the cost of their education, whether their credits will transfer to other schools.

Some describe bait-and-switch tactics that schools use where schools say one thing about the degree requirements when they enroll students, but tell students something different later on, adding to the debt the students must incur. Many also describe how schools make promises about their job prospects upon graduation, but promises that do not bear out, leaving student veterans with no remaining GI Bill and, in many cases, student loan debt that they have no ability to pay.

On top of everything else, typically, because of mandatory arbitration clauses, these students are denied access to justices in the courtroom.

Meanwhile, veterans who are currently contemplating going to career colleges have the limited -- have limited ability to adequately compare such schools. As a prospective law student, I was able to compare how graduates from different law schools fared at finding jobs and their average starting salaries. It shouldn't be too much to ask the same for

other career-focused schools, particularly when you derive so much of the revenue from American taxpayers.

Strong career schools should welcome this requirement, given that it will provide them with a tool to better compete against weaker schools. In turn, this should lead to more students and more revenue for good schools, outweighing any associated administrative expense.

Veteran organizations have already expressed many of these concerns in writing to the Department of Education. Earlier this year, VES and 30 other military and veteran organizations asked the Department to implement the Borrower to Defense rule and to act on the thousands of Borrower to Defense applications pending before the Department, including many that are from veterans.

VES has also asked to meet with this Department concerning patterns of fraud towards student veterans that it has identified at certain schools that still exist. None of these requests have been met, nor has this Department continued the regular meetings that the previous Department held with veteran organizations. This lack of support for veterans is beyond disappointing. Nevertheless, we hope and ask that the Department establish a meaningful dialogue with veteran

organizations by including them in defrauding student veterans on both of its negotiating committees. Veterans need a government that will stand up for them, just as they stood up for their country. When they leave the Service and are told that their military experience doesn't translate to the civilian world or simply want to add to their knowledge and skill set, they need schools that see them as more than dollar signs. They need schools that respect their service, recognize their talent and drive and truly prepare for their next phase of their life so they can continue to lead at home, just as they did in the uniform. Thank you.

MR. MANNING: Thank you. I might also just add that we have offices at the Department that are willing and ready to work with veterans, and I'll put you in touch with them.

MR. MARTIN: Is Adrian Shelley here?

MR. SHELLEY: Good morning. Thank you for the opportunity to deliver comments today and welcome to Texas.

MR. MANNING: Thank you.

MR. SHELLEY: My name is Adrian Shelley. I'm the Director of the Office of Public Citizen in Texas. Public Citizen is a nonprofit consumer

organization headquartered in Washington D.C., and we were deeply involved in both the development and legal defense of the Borrower Defense rule and the Gainful Employment rule. We also delivered comments in Washington on Monday, and our comments will be submitted in writing as well.

The adoption of both of these rules was an important step in the crackdown on predatory schools, most of those schools being clustered within the for-profit industry. These schools rely on federal student aid and fleece their students with low-value educations. Some of these schools essentially rely on fraud as a business model, to the detriment of their students and to the taxpayers who fund student aid programs.

The Department is taking a shameful step backwards here by initiating a new negotiated rulemaking to revisit these rules and by unlawfully delaying key provisions in the meantime. Texas has students who are going to pay the price for these delays, as do other states around the nation.

I want to focus, though, in particular, on the continued need for arbitration and class-action waiver provisions in the Borrower Defense rule. I am going to refer to an example from ITT Tech, and although

that school no longer exists, the past is prologue here. In 2016, more than 3,000 students from ITT were left in the lurch when the school abruptly closed and filed for bankruptcy. ITT has been dogged by allegations of wrongdoing for years. Before closing, it was being investigated by numerous states' Attorneys General and two federal agencies for fraud, deceptive marketing, and steering students into predatory loans.

Some evidence from ITT's wrongdoing never saw the light of day, because the school relies on forced arbitration clauses that are contained in its student enrollment agreements. These clauses require students to bring all future claims against the school in private proceedings with an arbitrator rather than a judge, and the odds are, frankly, stacked against them in these proceedings. ITT's arbitration provisions were particularly pernicious because they contained gag clauses which prohibited students from publicly disclosing what happened in the arbitration process.

In one case here in Texas, ITT sued its former students and their attorney to bar them from releasing information about evidence and findings from a previous successful arbitration that the student had initiated against the school. ITT convinced the court it would be harmed if the students could share the

findings with their peers who might then use that information to seek their own relief from the school. And we all know, of course, how the story ended. ITT collapsed. Students and taxpayers were left holding the bag.

As of January of this year, the Department had received more than 2500 Borrower Defense applications from former ITT students seeking to have their federal loans canceled based on the allegations that the school engaged in unlawful conduct. Some of those students are here in Texas where, according to the Department figures recently released to Congress, there were more than 4300 Borrower Defense applications pending at that time in January. There's undoubtedly many more today.

We don't yet know how many millions of taxpayer dollars could have been saved had ITT not been able to evade public scrutiny of its wrongdoing through forced arbitration clauses and gag orders. But we know the use of forced arbitration clauses in the for-profit education industry continues. In a recent study, the Century Foundation uncovered more than 90 for-profit schools in the country that rely on federal aid and that had used forced arbitration clauses in their enrollment agreements.

Nearly a dozen of these schools were identified through a Texas open-records request, and a number of them do remain in operation here in Texas, for instance, Lincoln Technical Institute in Grand Prairie, Texas. They used an egregious one-sided arbitration clause that required students to arbitrate any claim relating to the enrollment agreement but kept the school's ability to sue students in court to collect on delinquent accounts. In other words, the clause would permit the school to go to court for claims it's most likely to bring, but force students' claims into private arbitration.

Another arbitration agreement we uncovered in my home city of -- the Art Institute of Houston, required students to bring all claims against the school in arbitration and expressly prohibited them from participating in class actions, regardless of whether the alleged wrongdoing harmed one student or hundreds.

There's no reason why taxpayers should help fund schools using arbitration provisions like this. Public schools and the vast majority of private nonprofit schools do not need to rely on them, and reputable for-profit schools do not either. I urge you to stop wasting government resources by revisiting these common-sense regulations. We do not need a regulatory

reset here. We need the Department to stand up for rights of students over for-profit executives. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Okay. I'll ask is Nicole Hochsprung here? No? Okay. When in doubt, always consult with your counsel, so I'm going to do that for a moment here.

All right. The situation we're in here is that we don't have anybody scheduled to speak, currently, until this afternoon. So we have a couple of options. One, I could use my fine tenor voice -- you probably don't want to hear that. So we are going to open the floor for -- if anybody else would like to make additional comments, again, we would limit you to the five-minute period of time to speak. Mr. Shireman. He spared you my singing, so you owe him a bit of gratitude.

MR. SHIREMAN: I think we should take a vote. I think if we voted, actually, people would vote to hear you sing.

MR. MARTIN: Until they heard it.

MR. SHIREMAN: So let me just start by following up a little bit on my earlier remarks. We keep hearing folks from the industry saying we want

rules to apply to all. I want everyone, every time you hear that, to think, Wait, they're refusing to comply with the precise rule that has been most effective in keeping schools on the straight and narrow, and that is that conflict-of-interest wall. They want to be held -- they want everybody to be held equally, except to the most important rule and the most effective rule that is out there, so keep that in mind every time you hear them say we should apply rules to all. That's fine. I'm all for applying all rules to all schools, but let's not exclude the rule that has been most effective and is the reason that all of the examples that come up, these situations, the Public Citizen example of the school that is happy to have the right to sue the student when the student hasn't paid tuition but is insisting that the student not have the right to sue the school in the cases of fraud and abuse. It is absolutely -- that's horrible, and we have found no examples of things like that at public and nonprofit schools, and it's because of that conflict-of-interest wall.

I want to say a little bit about the repeating history that we are dealing with here. These problems first emerged with the -- after the GI Bill in the 1940s, and there was an explosion creation. The idea was, Great, let's give veterans aid to go to

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school, and it worked great for most veterans. But you had this subset, explosion of for-profit schools, that were created and growing. The idea was, Let's give people a voucher to be able to go to a school that has otherwise proven itself in the market. But what happens is the schools end up just serving the people with the vouchers, and the voucher -- the eligibility for the voucher from the government gives people the impression that this must be a good-value program. So it ends up lacking the market accountability from being a school that can operate -- a for-profit school that is demonstrating its effectiveness to -- in a regular private marketplace.

So very early on, after the problems in the 1940s, they tried to create kind of a market anchor to say a decent proportion of the students need to be paying without any kind of federal aid. That kind of has remained on the books, but the for-profit schools have found loopholes around it, so now, the -- so they use veterans aid to satisfy the Department of Education's requirement that there be some market accountability there. So if we're looking for ways to rein in the problems that we're seeing here, trying to repair that market anchor would be a good way to look. There have been repeated efforts.

With the scandals of the 1940s-50s, then the scandals in the 1970s, the scandals in the late '80s, all of them involved efforts to solidify the job-training aspect of things to say, Okay, let's make sure that at least as far as these for-profit schools are -- that there's something more measurable that they are aiming for, because that seems to be part of the problem, so a lot of efforts to require job placement rates. And, always, there are definitions -- there's going to be arguments about exactly how you do all of these -- how you handle all of the data. We're finding that now. It's never going to be perfect. Enormous effort went into the definitions around Gainful Employment, the definitions around Borrower Defense. It will never be perfect. But what ends up happening is because of the imperfections, the industry comes in, after a few years of implementation, when the rules actually work for a while, and the industry comes in and says, Oh, those were the problems of the past where, you know, everything is cleaned up now, everything is going to be okay, so you can relax some of your enforcement, we can change some of these rules, and as we saw in the early 2000s, you can go ahead and repeal some of these rules. And, sure enough, after the repeal of the rules and the decline in enforcement, we had yet, again, the

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fourth massive round of fraud and abuse by mostly for-profit schools.

Another theme through history has been trying to strengthen accreditation.

MR. MARTIN: Time.

MR. SHIREMAN: I think it's really been difficult to really make that work, but it's been an effort.

Thank you so much. Oh, I should mention, I am submitting a series of history papers that the Century Foundation published. They are online, but I'll also be submitting them electronically for the Department.

MR. MANNING: Thank you.

MR. MARTIN: Is there anybody else who would like to speak again or anybody who walked in? Okay. Well, then the situation we're in is that we have our next scheduled speaker at 1:00 p.m., so we're going to adjourn until 1:00.

MR. MANNING: Thank you.

MR. MARTIN: We do have some additional slots in the afternoon. If anybody would like to sign up, please see Amy Wilson at the desk out front.

(Recess from 10:07 a.m. to 1:00 p.m.)

MR. MANNING: Welcome back. We'll go

ahead and get started with the afternoon session.

MR. MARTIN: Okay. We're going to begin the afternoon schedule with Maggie Buchanan.

MS. BUCHANAN: Good afternoon. My name is Maggie Jo Buchanan, and I'm the Southern Director of Young Invincibles, a national nonpartisan organization dedicated to expanding economic opportunity for young people. Young Invincibles strongly opposes the delay, weakening, or elimination of the Borrower Defense and Gainful Employment rules.

Students across the country, as well as here in Texas, face a job market where higher education is a necessity for advancement, but far too often comes with costs that can cripple young adults' ability to achieve economic security in the short and long term. Both the Borrower Defense and Gainful Employment rules were needed recognition by the Department of Education of this problem. It is clear that these consumer protections are about student outcomes, not for-profit schools.

The majority of programs subject to the Gainful Employment rule are at public and private nonprofit institutions. In fact, career education programs from notable schools such as Harvard and Johns Hopkins failed the standards outlined by the Gainful

Employment rule. But it is a fact that for-profit schools were disproportionately represented among those that were profiting from taxpayer funds without providing a quality education. In fact, for-profit education companies enroll only 10 percent of students nationwide, but receive 25 percent of Pell Grants and Stafford Loan dollars, and they account for 47 percent of all federal student loan defaults. Further, 72 percent of for-profit college graduates earn less than those with just a high school diploma.

Higher education should represent a promise at career advancement, a promise of buying a home in a nice neighborhood, of sending your kids to good schools. For many students attending for-profit schools, however, that promise is a pipe dream, not because of their own work ethic, but because of the school's predatory practices. The Department's decision to take action has already brought relief to students. Out of the over 500 career education programs flagged under the Gainful Employment rule, over 300 have already been shut down by the institutions offering them. This is significant progress. But, of course, that leaves hundreds of schools with tens of thousands of students with the odds stacked against them that their degree will bring financial success.

And simply because a school closes doesn't mean the problems of its former students are over. The closure of ITT Tech, for example, including its 10 Texas campuses saved precious student aid from many students and prevented them and many others from being taken advantage of. And while at the time some appeared to blame students for not being suspicious enough about the schools they attended, the confusion among former ITT Tech students on what rights they have and how to exercise them shows the need for robust enforcement of the Borrowers Defense rule.

Currently, students face an extremely slow discharge process. The Department should be putting its weight and energy behind granting individual discharge applications and issuing group discharges wherever justified, not embarking on another set of negotiated rulemaking that will yield unnecessary -- excuse me -- unnecessary uncertainty for students and taxpayers, at best, and rob them of essential protections, at worst.

While higher education has, undoubtedly, become business similar to any other, it is still a business that should measure its success by the success of its students -- and everyone has to forgive me for a little bit of paper shuffling. On my way to Dallas this morning, I was asked to share the following story from a

woman unable to make it today. Her name is Brittany Prock (phonetic), and she is a Texas native who attended Corinthians Everest online in Brandon campus. She says, "I have faced a real traumatic hardship as a result of this bogus degree and insurmountable debt. I have lost my job. My home was foreclosed on during my studies at Corinthian, but they assured me my degree would improve my circumstances. Corinthian students are looked down upon and rejected by many companies. I know because I have tried to obtain employment in my field of study and have been turned down many times because a company doesn't see Corinthian as an actual accredited university. Colleges and universities won't even look at transcripts from Corinthian because of this bogus accreditation. The credits are no good and will not transfer. These schools have failed me as well as others in making sure we had a clear-cut understanding of what we were signing. I am pissed, because it was the school's responsibility to do so."

Again, we strongly oppose the delay, weakening, or elimination of the Borrower Defense and Gainful Employment rules. Respectfully, we call on the Department to, instead, enforce the existing rules and help more students as opposed to excusing predatory colleges and failing programs.

Thank you for the opportunity to speak today.

MR. MANNING: Thank you.

MR. MARTIN: We're going to continue with Mr. John Turnage.

MR. TURNAGE: My name is John Turnage, and I want to thank you for allowing me time to express my thoughts and concerns with the Gainful Employment and Borrower Defense to Repayment regulations.

As an owner of all or part of eight cosmetology schools located in Oklahoma, Texas, Colorado, Virginia, Maryland, and Florida, which employ over 200 people and educate about 1200 students each year, I am deeply concerned with the aspects of both sets of regulations. Because of that, I'm grateful that the Department is considering a new round of negotiating rulemaking on these two regulations and hope that my concerns can be considered during the process.

With respect to the Gainful Employment rule, I recently went through the alternative -- alternate earning appeals process after receiving Zone in four of my schools. This whole process was frustrating for me because I knew that we provide our students with a quality educational experience and that they have excellent career outcomes. I knew that we

exceed the required standards of graduating, licensing, and placing our students as mandated by our accrediting agency. I knew that our graduates were gainfully employed in every sense of the role. However, because the Department decided to use Social Security Administration data in determining earnings for my graduates, although they are aware that this data is heavily flawed for our predominantly cash-based industry, my schools were given a Zone program level that raised questions in the public's mind, not to mention the Department's, about the effectiveness and the value of the programs we offer. I set out to prove that the Social Security Administration earnings data used in the Gainful Employment metric was wrong and to clear the representation of our programs by taking part in the appeals process so that all programs could be demonstrated to pass.

However, the process was not as easy as it might appear on paper. It took months of hard work and tens of thousands of dollars, but we were able to show a 70 to 75 percent increase in earnings data over the Social Security Administration earnings number through the graduate survey responses. Yes, an upwards of 75 percent increase. That means for my graduates for the measured cohort, for example, an aggregate earnings

number by the Social Security Administration of $25,000 was actually $43,750.

While I felt vindicated at the new data which reenforced my pride in our schools and our graduates, I was also appalled that the original earnings data were that far off and that we had been required by law to label our programs as Zone to the public.

The system is not workable, and I urge the Department to carefully evaluate how to structure the rule, if there is to be one, to account for such flawed Social Security Administration data without requiring schools to file an appeal to obtain the program status that they should have had in the first place. Even the issuance of a draft Gainful Employment rate that is failing or in the Zone without the loss of Title IV consequences is a harm to the schools who are offering a program to the students. Our resources are better spent allocated to educational services.

I care about my students. It's important to me that my schools remain in business so they continue to change the lives of students. Just last night, we had the graduation for our Dallas and Arlington schools at the Verizon Theater in Grand Prairie, where 175 students walked across the stage and

were handed their honors and certificates. The pride their families felt as well as our team was evident by cheering in the over 900 people in attendance. We do everything we can to elevate the education of every person that walks through the doors.

I'm also very concerned with the Borrower Defense to Repayment regulation. The most troubling is the potential that it has to shut down schools if certain triggers are tripped, which require compounding layers of financial security. These financial securities, such as letters of credit, are expensive for our schools to obtain. We are a small family business, and while a requirement to have financial securities to cover 10 percent of the previous year's federal student loan income, would be extremely challenging to deal with, to have multiple requirements at 10 percent each would be devastating. It would have an immediate detrimental impact that could very well shut down the school completely, leaving the students with fewer options.

While I appreciate the Department included some discretion about where the additional security is necessary in the final rule, it is still ambiguous in which situations this will happen and is not independently determined. While on this subject, the

final rule is also ambiguous in that it only provides conceptual examples of would-be misrepresentations sufficient to support a successful defense to repayment and potential repayment of the student loan by the school to the Department.

The Department must provide greater due process to institutions to defend such claims and more guardrails as to what is and is not a misleading statement on which a claim could be based. I say all of this with the expectation that my schools will never need to worry about anything contained with the Borrower Defense to Repayment regulations, because we do not misrepresent our programs, costs, or outcomes. However, I am not naive enough to think that our employees, as highly trained as they are --

MR. MARTIN: Time. Twenty seconds.

MR. MANNING: You can finish.

MR. TURNAGE: -- will never make a misleading statement or mistake. So that ambiguities with regulation will not be abused by someone. You cannot buy a car and two years later decide you do not want it and then complain that it did not drive the way you wanted it, so you want your money back. I would request that we be included in the decision-making and the negotiating rulemaking, as all Paul Mitchell schools

across the nation. Thank you.

MR. MANNING: Thank you. And for a matter of clarification, for anyone that wasn't here this morning, there's a five-minute rule. You have 20 seconds at the end of that to wrap up.

MR. MARTIN: Ms. Audra Turner.

MS. TURNER: Good afternoon, and thank you for holding this hearing today in Texas. My name is Audra Turner, and I'm the Executive Director of the Paul Mitchell Schools located in Ardmore, Oklahoma, Arlington, Dallas, San Antonio, Texas, and Miami, Florida.

I'm here to voice my support for the Department's efforts to review the Borrower Defense Repayment and Gainful Employment regulations. Like John Turnage I, too, hope the Department will consider representatives from our Paul Mitchell School network on both Gainful Employment and Borrower Defense Repayment committees. I've been working in the hair care industry for 30 years as a stylist, a salon owner, and an educator. That experience has helped shape the remarks I'm sharing today.

As you can imagine, in our industry, it's mostly women. The reality is 95 percent of people who enter cosmetology schools are women. Many of them are

single, and some of them are single mothers. Future professionals who are single often enter training thinking they will stay in the business for a few years full-time and then transition to a part-time supplemental income as they marry and have children. Yet they know they have a school that they can employ full-time that will take care of their families should the need arise.

In contrast, single mothers often enter our programs because the cosmetology training is quick. It's about a year. When licensed, a career in cosmetology offers a flexible work schedule to allow part-time or full-time as your family needs dictate.

These realities are not reflected in the one-size-fits-all approach under Gainful Employment regulations which currently only consider full-time employment to have sufficient value. The reality is the schools are unable to dictate the degree of work a graduate chooses. Again, our graduates are frequently second-income earners and decide to work part-time or not at all. We fully support these decisions but feel it's inappropriate for the reduced or missing income from these graduates to harm a school's GE ratios, especially when their household income clearly shows sufficient means to repay these loans.

I would also hope the committee will examine the need for schools to provide greater direct counseling for students taking out federal student loans. Too often, we see students who come in and borrow too much money or more than they need. Of course, some of these students need additional income to pay for rent and transportation. However, we know a few instances where they take significantly more. For example, one young woman told a school owner that the extra money from her student loans would be used by her mother to renovate the family kitchen. Unfortunately, under Gainful Employment, the school that that young lady attended is now being held accountable for the unwise and excessive federal student loan. Currently, there is nothing this school can do or say to prevent it. That's just not appropriate.

Another concern that I have with Gainful Employment is that our schools are to be held accountable for what our graduates report. The reality is that cosmetology is a cash- and tip-based industry. People dealing in cash often underreport their income. The IRS estimates a substantial chunk of our $458 billion tax gap likely comes from underreported small-business income, and especially those dealing with cash.

According to the Tax Policy Center, individual taxpayers fail to report about 65 percent -- or sorry -- 63 percent of income from sources from which there is no information reporting, such as credit cards. That is consistent with the recent results we received when we did our appeals process with our Paul Mitchell Schools. After interviewing our graduates, their income underreported -- was underreported an average of 65.5 percent across our network. To conduct these earnings appeals, we needed to call most of our graduates multiple times and were required to impose upon them by questioning their income, many of which had underreported to the IRS.

Just finding our graduates is a major task. As mentioned before, our graduates are women, and they change their names upon being married. It's often difficult for our schools in military bases, because these now married women follow their spouses to move multiple locations and sometimes abroad. These factors add significant costs in our efforts to track down and document how much money they really made. The Gainful Employment regulation has been poorly planned in its implementation but, especially, as it applies to cosmetology.

Now, I would like to discuss the Borrower

Defense to Repayment regulations. I, again, express my support for the Department's suggested review of the rules and regulations and current implementation of that effort. There is, certainly, a need for a fair process for the students and the taxpayers. We need to be protected from unscrupulous schools, but the Borrower Defense to Repayment process as established under the previous administration has added a negative effect on cosmetology schools. Lenders and landlords are anxious about the regulations that provide stackable penalties, and the risk of those penalties can turn the owners to a place where they're apprehensive about opening new schools.

I would really like to ensure that we find a solution so that we can continue to provide future generations with the opportunities that I have enjoyed in this industry.

Thank you for allowing me to speak on behalf of cosmetologists.

MR. MANNING: Thank you very much.

MR. MARTIN: Sandy Sarge.

MS. SARGE: Good afternoon. My name is Sandy Sarge, and I'm the president of Sarge Advisors, a C-level consulting firm that specializes in finance, accounting, and operations for higher education. In my

career, I've worked as a stock broker in the '80s, I was an auditor and a CPA with Pricewaterhouse, and I spent over 15 years in the mortgage business before finding my passion in higher education. I am also the mother of two college students who have benefitted from the federal student loans programs.

First, I'd like to preface my comments by saying that I know that the Department of Ed does not write legislation. Congress does. But I also know that the Department is in the best position to influence Congress's thinking and is, in fact, ethically obligated to point out when legislation ends up hurting more than helping its intended beneficiaries, and, in this case, that's our college students.

With that said, I'm here to ask the Department to put the 90/10 rule on the agenda for the upcoming GE negotiated rulemaking session. I have many thoughts about how to change, improve, or challenge the current GE regulations, but first and foremost, I think we should focus on what caused us to even need Gainful Employment in the first place.

One of the key reasons proponents of 90/10 favor it is because it supposedly bars for-profit colleges from receiving more than 90 percent of its revenues from Title IV federal student aid programs.

But what really happens is that it just forces these schools to increase their tuition rates by at least 11.1 percent over whatever the average student gets in aid. It doesn't limit the school from getting all the aid, it just forces the cost of education up for students, and all that excess falls to the bottom line, thereby increasing the school's profits and perpetuating the stigma that all for-profits are greedy. Seems like this is doing exactly the opposite of what was intended and hurting students in the process.

Let me show you the math. If you'll be so good as to turn to page 11 of the presentation I handed out, that would be great. We've also passed out page 11 to the audience.

Here, I have two examples of simple income statements. The first column is before 90/10, and the second column is after 90/10. The first example assumes that a school, after doing its planning and all of its competitive analysis, decides to set its tuition at a rate of $7,500 per student. And that its costs -- it costs them $6,000 per student to run the school. That leaves a profit of $1500, or 20 percent. By the way, that presumed margin is above the current highest margin generator on the public market, which is at 18.3 percent.

Now, let's look at that same school under 90/10 where a student is eligible for $9,500 in aid. In order to pass 90/10, the school raises its tuition to $10,800. So what happens to costs? Nothing. Nothing happens to costs. Costs don't change just because tuition goes up, it stays at $6,000 in this example, so all this excess tuition just goes to profits.

Now, the school will make $4,800, or 40 percent, for no other reason than to pass 90/10. That seems crazy to me. And you know who loses? The students. They end up maxing out their aid, most importantly their loans, and still end up having to pay out of pocket. We have to find a better way.

Two of the greatest issues facing students today are rising tuition costs and high debt levels. Debt is high, because tuition is high. Tuition is high, in part, because of regulations like 90/10. Every time Congress increases federal aid, in an attempt to help students cover these rising costs, the cycle spins higher and higher. The sad thing is that the students who are hurt the most are Pell recipients, the poorest of the poor, because they get the most federal aid.

If we can find a way to solve these problems, I believe we are morally obligated to do so, regardless where you stand on the for-profit versus

nonprofit education argument. I want to be part of the team who eliminates arbitrary and unnecessary rules like 90/10. I want to be part of the team --

MR. MARTIN: Time.

MS. SARGE: -- who recommends enhancements to legislation that actually focuses on what is best for students. I believe we should use the Gainful Employment negotiated rulemaking session as an opportunity to dig deeper into the consequences of legislative decisions without regard to ownership structure and get rid of what's not working. Then and only then will we begin to change students' lives. Thank you.

MR. MANNING: Thank you for your comments.

MR. MARTIN: We'll continue with the Reverend Dr. Frederick Haynes.

REV. DR. HAYNES: Thank you very much. Good afternoon. I am Frederick Douglas Haynes III. I'm Senior Pastor of Friendship West Baptist Church here in Dallas, Texas. I also serve as adjunct professor at Paul Quinn College, which is an historically black college institution here in the Dallas/Fort Worth Metroplex.

Our congregation, Friendship West, takes seriously the biblical mandate to get wisdom. We

understand that the success of a people, the success of a nation, has everything to do with educational opportunities. And with that being the case, our church has donated over $2 million to historically black colleges and universities. We've also donated in excess of $3 million in scholarships to our members, as well as to persons who live in our community, yet we also recognize that the Bible warns us against educational environments that prey on the possibilities of those who are aspiring to go higher in this life. And with that being the case, I rise to speak about the Gainful Employment rule and for-profit colleges.

We take the education of students and the protection of taxpayer investment seriously. As college becomes increasingly more unaffordable, especially to those who live on the wrong side of town, we have seen the rise of student loan debt, coupled with that of unscrupulous actors often found in the for-profit education industry.

Ironically, this morning, I just left a meeting -- or should I say a counseling session with one of our members, who was victimized by such a for-profit educational experience. And with that being the case, I have seen up close and personal how this hurts the African-American community from our students to schools,

which have consistently and effectively educated black students for over a century.

In order to protect students, particularly students of color, the Department should enact and implement strong regulations like the Gainful Employment rule that are clear, consistent, and that provide necessary relief for students who have been defrauded by these harmful institutions and practices. Any new rules should take into account the disproportionate impact of for-profits on students and communities of color, as well as the havoc these institutions wreak on our economy as a whole. African-American students disproportionately attend for-profit colleges, borrow more, and have lower graduation rates, which makes them more likely to be victims of harm from for-profit institutions. Twenty-eight percent of African-American students enrolled in a four-year institution attend a for-profit college compared with just 10 percent of whites. This disparity is present for two-year and less-than-two-year colleges as well. Also, nearly 80 percent of African-Americans do not complete for-profit programs, so the cost of for-profit schools are more greater -- are much greater than other institutions, so a substantially greater share of students borrow to pay for their education.

The Center For Responsible Lending found that in the 2011-2012 academic year, 35 percent of African-American students at for-profit colleges, four-year institutions, took out $8,900 or more in federal loans compared to 28 percent at private nonprofit institutions and 18 percent at public institutions. For-profit college students are more likely to experience worse educational outcomes and a higher incidence of default.

Many for-profit institutions engage in fraudulent and predatory practices such as high-pressure recruitment, misleading students about job placement opportunities and salary claims for when they graduate, and supplying unqualified instructors and inadequate courses. These courses and instructors at nondegree programs inadequately prepare students for a career. The Gainful Employment rule is a way to monitor this and keep certificate programs in check by monitoring graduates' debt-to-income ratio. In the movie "Selma," there's an interesting metaphor. Martin Luther King, Jr., the drum major for justice, is speaking after Abernathy. He's discouraged, somewhat depressed about the direction of the movement. Ralph says, "Keep your eyes on the prize." Dr. King responds insightfully, metaphorically," What good is it to integrate a lunch

counter if we do not have the resources to buy a burger or the education to read the menu?"

Without the Gainful Employment rule, without necessary regulations on for-profit colleges, we won't have the resources to buy a burger, and we sure won't be able to read the menu. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Continuing with Ryan Clark.

MR. CLARK: Hi. My name is Ryan Clark, and I'm coming to speak on behalf of myself and other veterans today. As a veteran with a distressed postsecondary experience, I have taken a particular interest in some of the rules at issue today.

My story begins upon entering the Army after deciding that it would be more prudent following in my family's footsteps rather than finishing my secondary education right out of high school. The opportunities provided by the military were too much to pass up for a young 19-year-old. So, of course, when I joined the Army, they decided to send me to school. I attended the Defense Language Institute in Monterey, California and later graduated from the Institute of Arabic Studies Program. After a brief stint learning my trade craft, I was assigned to an NSA billet at Fort Gordon in Georgia. While I had learned Arabic, it came

to light that I was also skilled with computers and quickly became an instructor for network intelligence.

During this period, I felt that my duty to my fellow soldiers who had deployed multiple times was failing, so I took it upon myself to volunteer for an intelligence position in Iraq. Thankfully, I was selected, and while I was deployed, I routinely found myself with a few hours of spare time during my off hours given the nature of my deployment. After speaking with my fiancée about how to spend the down time, it was suggested that I should further my education. With this suggestion, I felt it best to simply pick up the same tracks I was walking when I last attended college.

I reenrolled with Devry University and began classes again during November 2010 under a condensed schedule. I felt being able to isolate classes and take a condensed curriculum, which amounted to two classes per eight-week schedule versus four classes for an entire 16-week semester offered me the best opportunity to not lose focus, both on my mission, foremost, and on my education.

The first offerings, I was granted while using the student FAFSA and completed with above-average grades. I decided to continue my degree into a second semester by using my sponsor tuition assistance. After

providing all of the documentation and paperwork for the TA to be allotted, I proceeded to take additional courses from Devry. Through this semester, I returned back to Georgia, and while proceeding to enroll for my follow-on courses, I hit a proverbial brick wall.

Through a series of conversations and regulations, it came to light that the tuition assistance which covered the course rate from my previous classes was never allotted, due to the fact that the institution had not converted my accounts or received the payments. The only explanation I was given was provided by the DOD Education Department which stated that Devry never filled out paperwork to allow for the payment. While Devry consistently deferred my inquiries to another representative before finally stating that it was my own fault, no matter how much this explanation was belied by my paper trail. The cost of the contested classes was then conveyed on to me at the regular student rate rather than the active-duty military tuition rate, thus, almost doubling the cost that I was instructed to pay out of pocket.

Due to the amalgamation of horrid happenstance, I was unable to receive recourse from the DOD TA program due to the fact that a new fiscal year had begun. And while I was able to get Devry to

eventually change my financial obligation to reflect my active-duty status and the subsequent rate that accompanied it, they refused to offer any further assistance in resolving my issue beyond advising the Yellow Ribbon Program. The program did not address my frustration, and as all obligation was placed upon me, I was left unable to further my education in light of this brick wall.

On top of learning of my debt, it also came to light that Devry had unceremoniously and without my knowledge, changed my major, thus negating over half of my credit hours. This was a chain on my life for the next few years until I moved to Denver, Colorado to begin my post-military civilian life. It was at this point that I reconnected with a former friend and fellow veteran who now runs Post One for the VFW who advised of a university in the Denver Metro area.

Upon enrolling, I quickly found out that the hysteria surrounding my post enrollment -- or my past enrollment with Devry was coming back to haunt me, A hold in the place of my status with Devry, and after several conversations with Admissions, it became clear that the institution would not provide my official transcripts until I had paid the previously disputed obligation. Thankfully, my counselors at Metro State

University were incredible and proceeded to waiver numerous prerequisites to allow me to take my more advanced curriculum. But every good thing must come to an end. Eventually, I was advised that they could no longer continue that practice and I was, again, forced to withdraw from a postsecondary institution. To date, I still have not been able to fully utilize my GI Bill benefits without starting my education from scratch and scrapping over 60 credit hours that I obtained from Devry.

For my conclusion, I do not wish to rehash my story but convey that this is not an isolated incident. Through my distressed history with for-profit colleges, I have listened to countless other veterans' tales with abject horror at how they were treated. In my own experience, I felt it was my own vulnerability and ignorance that was exploited for --

MR. MARTIN: Time.

MR. CLARK: -- further gains by the institution over my best interests.

This would be my true conclusion, that, too often, our education institutions who operate for explicit profit are given the benefit of the doubt that they're working in the best interest of the student who is, in fact, simply viewed as a number and an invoice.

I was an active-duty deployed soldier and still felt exploited. If this is a situation where one does not call for the increased protections provided by these rules, I am unsure how further an institution can fall before sufficient action should be taken. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Next, we'll hear from Dr. Janice Knebl.

DR. KNEBL: Good afternoon. I'll just pass those to you.

My name is Dr. Janice Knebl. I'm an osteopathic physician and chair of the American Osteopathic Commission on Osteopathic College Accreditation, known as COCA. Thank you for the opportunity to present comments on behalf of the COCA today.

I commend the Department of Education for initiating a new negotiating rulemaking process to address some of the shortcomings in the current Gainful Employment regulations, particularly as they apply to graduate and professional schools.

As the Department begins to consider the preliminary agenda for the negotiated rulemaking committees, I ask that you consider the value osteopathic medical education can bring to the nation

and to strengthen opportunities to provide that education.

I'd like to tell you a little bit about the COCA. We are a Department-recognized accrediting agency and serves the public by establishing, maintaining, and applying accreditation standards and procedures to ensure the academic quality and continuous quality improvement delivered by colleges of osteopathic medicine reflect the evolving practice of osteopathic medicine. The scope of the COCA encompasses crediting COMS, and the COCA is the only accrediting agent who accredit these osteopathic medical schools schools in the United States. Currently, there are 33 accredited osteopathic medical schools operating in 48 states. This number will increase by some 25 percent as the COCA has received in 2017 eight applications to establish new colleges of osteopathic medicine and four applications to establish additional locations for COMS.

Graduates of accredited COMS earning Doctor of Osteopathic Medicine Degree. In the United States, physicians licensed to practice medicine are either DOs or MDs. DOs practice in every medical specialty, applying a patient-centered philosophy to treat their patients. DOs are one of the fastest growing segments of healthcare professionals in the United States.

Currently, there are more than 100,000 DOs in active practice and one of every four medical students in the country are osteopathic medical students. While DOs practice in all medical specialties, more than 60 percent of all DOs specialize in primary care that includes family medicine, general internal medicine and pediatrics. Osteopathic schools and training programs also represents care to rural patient population for whom gaps and access to care are much more pronounced.

COCA is pleased to support educational opportunities for future physicians in those geographic areas and in the most needed specialties and to support workforce development to address healthcare provider shortages.

And the final rule on Gainful Employment, the Department set out two metrics. No. 1, a debt-to-earnings ratio and No. 2 a program cohort default rate. Programs are required to satisfy both of these metrics to maintain Title IV eligibility under the Higher Education Act. We have strong concerns regarding the metric on debt-to-earnings ratio because the parameter that students would need to spend no more than 8 percent of their annual income or 20 percent of their discretionary income on their student loan payments is prohibitively narrow for medical school graduates.

Osteopathic medical student graduates can expect to graduate with more than $200,000 in student loan debt with large monthly loan payments immediately following graduation when they are still in training in three-year -- or more -- residency programs for state licensing and, potentially, an additional several years for fellowship.

However, as soon as they complete this training, their income will increase exponentially. This increase in income is in stark contrast to other careers which may not incorporate extensive post-graduate training. Regarding the program cohort's default rate, osteopathic medical students generally have default rates that are substantially lower than the 30-percent threshold. In fact, as far as we are aware, no COCA-accredited programs would fail this criterion.

We believe the statistic supports the value of osteopathic medical education, programs, and training and preparing high-quality medical professionals.

Additionally, we would support exceptional performer recognition to include programs with a lower program default rate than 30 percent threshold and high licensure rates.

We appreciate the intent of the Gainful Employment regulations to ensure education programs

provide adequate financial value to their graduates.

Further, we understand the need to apply some criteria to programs in order to identify deficiencies. However, we caution that the current approach applies narrow criteria to a broad range of programs. We suggest that the Department consider the unique nature of certain programs, such as medical schools, and develop appropriate metrics for each category of programs. In particular, for osteopathic medical education programs, we urge the Department to either No. 1, exempt such programs from the debt-to-earnings ratio or, No. 2, only collect data on such programs but enforce new penalties where a high-quality program has met an exceptional performer threshold.

Finally, medical professionals are in short supply in many geographic areas of the United States, particularly in rural parts of the country. Federal regulations like the Gainful Employment regulation should not contribute to this shortage by redirecting qualified medical professionals away from the regions where the shortage exists. We urge the Department to review the impact of the Gainful Employment regulations on the program --

MR. MARTIN: Time.

MS. KNEBL: -- To ensure that the regulations do not stifle the abilities of high-quality medical education to train future physicians. In sum, we support the spirit of the Gainful Employment regulations to provide consumers with better information about the cost of the educational programs and resulting debt. In addition, we support the goal of increased institutional accountability to ensure the students have adequate information to make choices about incurring loans to fund our educational programs.

Finally, we applaud the Department for addressing this important issue, and we look forward to continued dialogue. The osteopathic medical profession remains ready to ensure a strong physician workforce for our nation. Thank you very much.

MR. MANNING: Thank you.

MR. MARTIN: Meredith Martindale

MS. MARTINDALE: Thank you for the opportunity to speak today. My name is Meredith Martindale, and I'm here to urge the Department to leave in place both the Gainful Employment and Borrower Defense rules. It is a waste of taxpayer money to redo rules that were thoroughly debated during the last administration. Gainful Employment ensures that schools are giving quality education to students so that they

could obtain jobs after graduation that allow them to actually repay their loans, and the Borrower Defense rule is there to provide relief to students whose schools broke the law.

But perhaps the strongest message I could send in defense of these rules is through the words of students who were scammed by schools in the past. I want to share some of their stories with you today. Amy Schneider (phonetic), who attended the negotiated rulemaking for Borrower Defense last year in D.C. writes, and I quote, "I attended EDMC's Art Institute campus in Schaumberg, Illinois from 2007 to 2010 and graduated with honors from my BSA program. I was unable to gain gainful employment after graduation, and my degree is seen as a joke in the industry. I enrolled at that school based upon falsified career placement statistics, lies about the quality of education I could expect from the program, and the content of my courses, among other things like outdated materials, programs, and equipment. I amassed over $130,000 in debt at this point between my mother's Parent Plus loans and my own loans.

While these rules are not perfect, they were a compromise made after an extremely lengthy process, and they're working as intended. Schools

should prove that their programs have favorable outcomes if they are siphoning federal subsidies and taxpayer money in order to operate. Schools should be required to post letters of credit so that taxpayers are not left on the hook if the school is sued. Arbitration clauses should not have any place in education. Students deserve recourse in the form of strong and well defined Borrower Defense rules.

Sandrus Fabaris (phonetic) writes, and I quote, "In 2003, my wife and I both made the unfortunate decision to attend the Art Institute of California in San Diego. I want to make it clear, the school lied to us. It was inflated false job-placement stats which convinced me to enroll, and what we experienced were unprofessional adjunct teachers, an unfocused curriculum, lack of access to equipment, and lack of job-placement assistance. It was a horrible experience which has haunted our lives and finances for the last 11 years.

To this date, my wife and I have paid $96,000 towards our loans. Due to interest, we still have another $158,000 more. We will be in our late '50s before they are paid off, close to $1,000 a month for an education that we never benefitted from. We have never missed a loan payment, but this bad debt has taken a

very heavy, irreversible toll on our lives. We have moved eight times for jobs in the last 10 years. We have not been able to save responsibly. We have foregone starting a family."

Drawing out debt cancellation for students who were defrauded is nothing less than torturous and asinine. Stop hiding behind what you call process and fight to enact change. Make an immediate difference to the people you were sworn to serve. Each day, desperate people fall victim to more debt-forgiveness schemes that thrive upon your lack of action.

Mandatory arbitration clauses need to be thrown out retroactively. Blanket cancellation for defrauded students needs to happen. Title IV funding needs to be discontinued for bad actors that create indebted masses without providing them with the tools for success.

Richard Garcia wrote, and I quote, "I am a single father of two boys and graduated from ITT Tech in 2016 with an AS in Electrical Engineering. Never having any help from ITT for job placement, my degree is now useless, as no one sees attending ITT as a real education because of all the fraudulent actions that went on. I am now stuck with $30,000 in student loans and no prospect of a career in my field. This is not

fair for me, nor all the other students in the same situation."

I just want to end by urging the Department to discharge the debt of these students who worked so hard to better their lives through education, only to be conned by schools intent on getting rich off of taxpayer-backed loans. These students will never get their time back, but the Department can at least let them start over. Thank you for your time.

MR. MANNING: Thank you.

MR. MARTIN: Mr. William Dunbar.

MR. DUNBAR: I'm Dr. William Dunbar. I'm president of the Midwest College of Oriental Medicine. We are a multi-state approved accredited program offering a Master's Degree in Oriental Medicine. We are a for-profit college.

There are a few points I would like the Department to consider when revisiting the Gainful Employment rules as it applies to colleges of acupuncture and Chinese medicine, a very narrow concept.

The education of ACM students is substantially different in career choices and education than other goals of other graduates, programs and students of other student accredited programs. The theme for me today is: Hold me accountable for what I

can control; don't hold me accountable for what I can't control. And one of the things about ACM students is that many of them, not like other industries, are not choosing to be employed, or not choosing to be employed full-time. In fact, one of our graduates whose husband is a cardiologist chose to receive financial aid and is practicing at a local tennis club part-time, may not even be charging people.

I have a graduate who recently moved to Florida whose husband is a prominent internist. She decided to go to school, obtain her master's degree, pass the national boards, obtain licensure, with the expectation that she would have a number of children before practicing after they were 18.

I have a senior retired Korean graduate who chose to do the education for the sole purpose of treating patients in his community church in the basement for free.

Another graduate, a student, who, during the application process, indicated that the sole purpose of her education was the life-long treatment of her autistic child. She felt that the acupuncture helped the autism but couldn't afford the life-long treatment so she felt it would be better to receive the education and never intended on practicing.

Some graduates choose to volunteer at low-cost clinics. There's a practice called Community Acupuncture where there's a sliding scale between $5 and $20 a treatment, and, subsequently, our graduates adjust their lifestyle and adjust their choosing to earn less money.

I mentioned this to a friend and he said, Well, how can that be? How can you be held responsible for your graduates' choices?" And I can't.

Our graduates are 80 percent women. The average student is between 38 and 42 years old. Many women students wait until having children and they were independent before returning to acupuncture in Chinese medicine. Some graduates choose to rely on the support of their spouses and to operate how-they-like practices.

So the idea that there's immediate employment is nonexistent. We do have graduates in hospitals and medical centers across Illinois and Wisconsin, but most graduates choose independent practice. They choose to be entrepreneurs, and, as you know, it takes a number of years before we can break even.

My second point is that there are 60 colleges, approximately, teaching Chinese medicine and acupuncture in America. 50 percent are for-profit.

50 percent are not-for-profit. We all teach, basically, the same curriculum, we have similarly qualified faculty, we have very similar fixed costs for operations, yet 50 percent of the schools are not required to comply with these regulations. The not-for-profits are totally not evaluated for any of these criteria, which we think is very unfair. We need an equal opportunity for protection under the regulations, both for not-for-profit and for-profit.

Again, getting back to: Hold each college accountable for the measurements. Are the colleges charging more-than-available financial aid? It's real simple. We don't. We operate very much like a not-for-profit. We establish a budget, determine what number of students to make the budget, and that's what we charge in tuition. So if a college is charging less than the financial aid available, publish it. Come out there and say, We're taking 40 percent of your available financial aid. We're taking 110 percent of your financial aid. That gives a consumer an indication of what it costs and how responsible the college is.

I believe in consumer protection 100 percent, and I believe the Department needs to do more in terms of disclosures, other than the Gainful Employment little web page that may be hidden on the

websites. We need a Carfax-like disclosure. We need multiple factors that are presented to prospective students at the time of their application or the time of their tour, the time of the interview.

Let's talk about faculty qualifications. Let's talk about the fact that I have 87 percent of my last four years' graduates in practice. They're in practice because we enabled them to pass the Boards. If you can't pass -- first of all, we have an 85 percent completion rate. If you can't pass the Boards, you can't get a license, which means you can't choose not to work full-time. So licensure in professions is important. Passing the boards and completion rate is important. These should be disclosed --

MR. MARTIN: Time.

MR. MANNING: You have 20 seconds.

MR. DUNBAR: Finally, there is a big difference between -- there is a gray area between not-for-profit and for-profit, and I suggest the Department consider eleemosynary for-profits. These are for-profits that don't issue dividends or issue very little dividends. These are colleges that the primary stockholders, myself and my partner, are stockholders. We are both full-time employees, and we are making wages commensurate with not-for-profit positions in our same

regard.

If we choose to reinvest in the college in non-revenue-generating sources like library, student services, free tutoring, that should be recognized as a separate entity, and an eleemosynary for-profit should be a separate category and it should have less regulations attached to it, and it can be shown on audits. It could be part of the --

MR. MARTIN: That's all, sir.

MR. DUNBAR: Thank you for your time.

MR. MANNING: Thank you.

MR. MARTIN: Anthony Abbate.

MR. ABBATE: Hello. Thank you for this time. I appreciate it. I'm Anthony Abbate. I am CEO of Southwest Acupuncture college. We have campuses in New Mexico and a campus in Colorado. We've been in business for 35 years, and I'd like to suggest that if the Department of Education continues to use debt-to-earning ratios, that the earning measurements point should be career-specific. As they've done with MDs, and DDS, they've made the measurement point be between six and nine years after graduation, and this is reasonable because those professions need time to get established and build a practice.

MDs also especially have to do internship.

The acupuncture and Oriental medicine community is very similar. 75 percent of all of our graduates choose to go into private practice, and most of them don't get licensed before six months to a year. Some states like New Mexico only offer a board exam once or twice a year. So, often, students have to wait for that to come around, and then by the time they're ready to set up their practice, they have a big expense doing that, and they'll have a big expense for furniture and equipment, rent, and expanding that over the next couple of years as they do build clientele.

Also, if the Department chooses to continue with debt-to-earnings ratios -- sorry -- they should also consider doing it for all schools, not just for-profits, but also the nonprofits. In our profession, there's very little difference in the programs and the cost of the programs and the outcomes and what the graduates end up making. It's all very similar. And doing it -- applying it only to for-profits doesn't really do anything, because there's another 30 for-profits that are going to continue charging the same amount because they're not being held accountable, and, you know, the outcomes will be the same.

The graduates will still be making what

they're making now, so it really doesn't serve a purpose. And, actually, the only thing that it really does is that it's going to eliminate thousands of jobs, and it's going to bring less taxes to the states and the federal government, because for-profits are the only ones that pay taxes, and it's also going to hurt many, many patients.

Between 2013 and 2016, my school treated 53,000 patients for low cost or no cost, and all of the free treatments that we gave during that period, if you use the average of what's charged for an acupuncture treatment today, comes to a total of two thousand nine -- I mean, $2,975,000. And that's just one school. And so if a lot of schools don't meet the default -- they don't meet those rates, the GE rates, then they will be put out of business, and the same thing is going to happen in those towns as well. Also, I just want to say that the schools have been in business for over 30 years, and they've been receiving financial aid.

They all have both for-profits and the nonprofits. They all have very low default rates. The rates are mostly in the one digit, and it's especially important to understand that we are very small schools. We have hundreds of students, not thousands. So if you have 100 students and you have a 3-percent default rate,

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that's three students compared to a school that has thousands. If you have a 3-percent default rate at 1,000 students, it's 30 students. So our defaults are very, very low, and we think that, you know, that makes a big difference.

We think that there could be an alternative method of complying with the regulations and staying with financial aid.

MR. MARTIN: Time.

MR. ABBATE: Okay. I'll leave it at that. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Mr. Ronald Holt.

MR. HOLT: Hello, my name is Ron Holt. I'm an attorney in Kansas City, Missouri with a law firm called Douthit Frets. My firm and I represent colleges around the nation, mostly for-profits, but also some nonprofits, and I thank the Department for this opportunity to speak.

Albert Einstein once famously remarked, "It's not that I'm more brilliant than other people, it's just that I spend more time with problems." And I think the Gainful Employment regulation and the Borrower Defense regulation are problems, and I applaud the Department for taking this time to examine them.

They're not problems because of their objectives. We all want to prevent fraud and we all want to screen out under-performing programs. They're problems because of their mechanics and the means that were chosen.

So I want to suggest that the Department in this rulemaking for Gainful Employment consider whether or not the statute really requires a debt-to-earnings ratio. Consider, secondly, whether or not it's even a viable way to determine whether a program leads to Gainful Employment. And, third, as many speakers have suggested, consider whether there are viable and more appropriate alternative means to measure quality.

Now, looking at the Statute, since its adoption in 1965, it includes this requirement for all programs at for-profits and for non-degree programs at nonprofits and publics. Those programs have to prepare a student for Gainful Employment in a recognized occupation.

For 45 years before the Obama administration, those words meant, simply, that the program had to equip a student with the knowledge and the skills to gain employment in a recognized occupation. You couldn't get Title IV money for an advocational program. Like, I want to learn Northern Italian cooking so I can impress my friends and serve

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them a nice dinner. I want to improve my gardening skills or bird watching. No, you can't get Title IV dollars for that, and that's how it was understood. And I submit to you that if program qualifications need to be examined, the Department can do that separately. But that's not what those words in the Statute mean.

Now, if there's any improvement that could be made to what had been done for 45 years, it might be to require that a program have a definite length through its SIC code to a SOC code that's on the O*NET website, show that there's a direct correlation between an academic program and a recognized occupation. Secondly, we might even require that the program be relevant by showing that the unemployment rate in that program in a particular region is not substantially higher than the national unemployment rate or the regional unemployment rate, in general, for everything. And, third, we could require too that the programs not only meet, but exceed, any accrediting requirements on placement and licensure, and if, in fact the accrediting body doesn't have those because it's a regional accrediting body, the Department could set its own reasonable level. That would be a way to ensure that a program prepares a student for gainful employment in a recognized occupation.

But I submit to you that debt-to-earnings

is not. It's not viable. And you've heard people speak here today throughout the course of the day about the many problems. First, the law prohibits the Department from making it fair. You can't include all graduates in the rate. You can't collect information on non-Title IV graduates right now. How can you evaluate the quality of a program comparing average earnings to average debt when you're not including the debt and the earnings of all the graduates? You're screening out the non-Title IV graduates. And, in fact, most of those people would have lower debt which would result in a lower gainful employment or debt-to-earnings ratio, so it's not fair, and it can't be fair unless Congress changes the law, and until the law changes, there shouldn't be a debt-to-earnings rate.

Secondly, as other speakers have said, the way Congress wrote this law, we're only looking at some of the academic programs, not all. Degree programs at nonprofit and public institutions aren't measured under any kind of a Gainful Employment requirement. Well, if it makes sense to measure programs based on a debt-to-earnings metric, we should do it for everybody. All students would deserve that protection if it's really valid.

Now, let's talk about viability. On the

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viability side, you've got programs and problems that have been alluded to already. When do you measure earnings? Certain careers like the medical careers, acupuncture and massage careers, two of the prior speakers who are my clients as well have pointed out the fact that it takes a long time to develop a client base. So if you were to retain a debt-to-earnings rate, you would have different multiple measurement periods to administer. Added to that, you have different multiple life choices that people make. You've heard about that. Some people only plan to work part-time. Some people plan to not work at all. Some people plan to take off when they have a child and wait until their children reach school age or even beyond that. Some people have elderly parents. Some people have ill family members and friends. They take off for various reasons. The rule that we have right now doesn't account for those variables if those people are out of the workforce in the earnings year because of personal life situations or choices. And imagine how difficult it would be to write a rule and administer it with all the labor hours it would take to manage all those --

MR. MARTIN: Time.

MR. HOLT: -- circumstances. It's not viable.

Finally, on the Borrower Defense, I just want to say that we need a clear process. It needs to be fair. Schools need to have an opportunity to participate, and I think you need to focus just on Borrower Defense, not on separate topics that require separate expertise. For example, financial responsibility, letters of credit and arbitration, those are matters that require their own separate examination.

Thank you for the time.

MR. MANNING: Thank you.

MR. MARTIN: Mark S. McKenzie.

MR. McKENZIE: Thank you. I also want to just take a moment. Ryan, thank you for your service. Greatly appreciate it.

My name is Mark McKenzie. I'm the Executive Director of the Accreditation Commission for Acupuncture and Oriental Medicine, so, apparently, we have a large representative group here today. ACAOM is a USDE recognized, specialized accreditor for graduate degree programs in acupuncture and in Oriental medicine. We are both an institutional and a programatic accrediting agency. We currently accredit 56 institutions, nationally, representing approximately 8,000 students enrolled in 95 graduate programs located in 22 states. The average total enrollment per school,

as was alluded to earlier, is 143. Schools range from about 20 students to a maximum of around 600, so these are small institutions. 26 of the 56 schools are private -- are considered private proprietary institutions, or for-profit, that are offering graduate programs, many of which will be negatively impacted without reasonable revisions to the GE regulations. Three of these institutions actually happen to be located in Texas, and three of the institutions -- or at least two of them are providing testimony before you today.

So, first, I want to emphasize that ACAOM fully supports the concept of Gainful Employment and, more fully, the protection of student loan borrowers from any institution that employs misleading, deceitful, or predatory admissions, financial aid, or other practices that negatively impact students.

Second, ACAOM supports the Department's decision to delay implementation of the regulations pending an appropriate review or revision process to eliminate the unintended consequences that the current regulations will have on the institutions that ACAOM accredits. You've heard some of the issues already. My comments are based on the perspective from the accreditor and this limited narrow field of acupuncture

and Oriental medicine.

The fact is all of our programs are graduate health care programs in a developing field. As a developing field, there are few full-time salaried positions, and the majority of graduates who choose this profession by default typically become small business owners. These regulations simply do not accommodate the differences between established and mature professions with salaried positions in large organizations and developing professions where you have to create your own path and your own business. Any of you that have started your own business know that it takes a while before you're able to bring home the paycheck.

There are a couple of other reasons these regulations need refinement. The GE regulations purely are discriminatory between private proprietary, or for-profit institutions, and nonprofit institutions based purely on their organizational structure, and have assumption of things that -- or perceptions of things that have happened in the past, rather than an actual practice or institutional outcomes. As an accrediting agency, we monitor these outcomes, including default rates, graduation rates, national Board scores, and I can tell you, there is no statistical, significant difference between the schools that we accredit when it

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comes to their organizational status. Whether they're for-profit or nonprofit, it makes no difference. For example, loan default rates. The national average right now for grad schools for nonprofit institutions is 6.5 percent. It's 14 percent for for-profit institutions, nationally. Within ACAOM schools, those numbers are 4.16 percent for nonprofit and 4.43 percent for the for-profit institutions. So, basically, there is no difference in those institutions.

ACAOM graduate programs lead the licensure, currently, in 46 states and the District of Columbia. And the program length, which is the primary determinant of an overall program cost is, in large part, determined by state regulation and accreditation standards. Therefore, schools have little control over the income thresholds encountered by their graduates and the known challenges with utilization of the Social Security income data. They have very little control over that, and so it's very challenging to hold schools responsible for those issues.

As far as the Borrower Defense to Repayment regulations, in our evaluation of that, there are two examples of areas that we believe need revision to include -- which include the low burden of proof required to initiate claims of misrepresentation --

MR. MARTIN: Time.

MR. McKENZIE: -- and then due process issues inherent in THE regulations regarding letter of credit requirements. So I thank you for your time. Appreciate the opportunity.

MR. MANNING: Thank you.

MR. MARTIN: Okay. We're going to take approximately a 15-minute break and we'll reconvene at 2:30. Oh, I should say we do have available time slots for the afternoon if any of you wish to sign up for those. Okay. On second thought here, we do have somebody here. Ms. Pamela Gant-Lee here?

MS. GANTT-LEE: Yes, I'm here.

MR. MARTIN: Why don't we have you come speak now, and then we have one other person after that. That's Pamela Grant-Lee, G-r-a-n-t L-e-e, is that correct?

MS. GANTT-LEE: It's G-a-n-t-t.

MR. MARTIN: Oh, I'm sorry. It's Gantt. Pamela Gantt, G-a-n-t-t hyphen L-e-e. I'm sorry.

MS. GANTT-LEE: Good afternoon, everyone.

MR. MANNING: Good afternoon.

MS. GANTT-LEE: The right to education. Education is a fundamental human right and essential for the exercise of all human rights. It promotes

individual freedom and empowerment and yields important developmental benefits, yet millions of adults remain deprived of educational opportunities made as a -- made as result of poverty. My name is Pamela Gantt-Lee, and I am a teacher at DISD. I have 20-plus years of experience. I am also an adjunct professor at DCCD, and I've been there for two years, and my field is education.

I am here on the behalf of my profession and union, which is a medical federation of teachers who defend, and Gainful Employment and Borrower Defense rules which are based on two simple ideas. One, the education that describes itself as career training actually improves students' livelihoods. Two, that colleges that use the promise of higher education to trick students into debt should be punished, and those students made whole. Basically, what I'm talking about is some of the technical schools that you might know of, Devry, ITT, and I could throw all of them in the same bag together. It is well understood that a high school diploma is no longer sufficient to enter the middle class in this country.

People who know college is important, such as myself, but have traditionally had a hard time accessing higher education, including veterans, so

there's no reason -- there's a reason for me being dressed patriotic today -- had a hard time accessing higher education, including veterans, parents, people of color, have been sold a bill of goods by schools that care more about their bottom line than adult education.

These are students like young men named Michael Odono (phonetic). So I'm standing in the gap for some of these names that I'm going to name today. Michael had a dream of success in career technology. Corinthian College promised Michael that they would provide him with a high-quality education in computer information science, with hands-on experience using the latest technology, along with lifetime career placement services. Instead, Michael found outdated software, obsolete hardware, and was left with $30,000 in debt. With a subpar degree that employees discarded as meaningless, Michael's college dream became a nightmare.

Another one is Mia McCarthy (phonetic). Mia is a former ITT Tech student who says that when ITT Tech recruited her, she was highly vulnerable. She is a first-generation American whose family was forced into a marriage with an abusive man when she was 15 years of age. She became pregnant while in high school and was kicked out of her family house, but ITT Tech was a high school that recruited her and promised her easy class

schedules and easy time finding a job at ITT Tech.

As Mia explains -- and I'm standing in the gap of Mia -- "What ITT offered sounded amazing. I went in and talked to an advisor, signed a couple of documents that weren't explained to me, and began taking classes. I learned absolutely nothing the entire time I was at the school." While Mia didn't learn anything at the school, she did leave something tangible, more than $20,000 in student loans. She didn't know what she had signed up for.

The community college I worked for would never treat students like that. I'm part of the DCCD. That's because we have an oversight structure that promise students learning, not shareholding profits. Cedar Valley College has over two dozen programs affected by the Gainful Employment rule like all other schools that accept federal student aid.

Would be impacted by the Borrower Defense rule. Some claims that one sector of higher education is being targeted by these rules are simply false.

As stewards of billions of taxpayer dollars meant to support the public good through higher education, the Federal Department of Education should stand with students against predatory institutions.

MR. MARTIN: Time.

MR. MANNING: 20 seconds.

MS. GANTT-LEE: The Gainful Employment and Borrower Defense rules should be allowed to move forward to provide students the information they need and the debt relief that they deserve.

And I thank you for this time to speak.

MR. MANNING: Thank you.

MS. GANTT-LEE: Thank you.

MR. MARTIN: Is Ashley here now? I didn't get the last name.

AUDIENCE MEMBER: I'll go see if she's outside.

MR. MARTIN: Okay. Because if she is, we can proceed with her now.

I would also ask -- rather inform everybody that we do have additional time slots, so if you want to sign up to speak after we are -- have concluded with the next speaker, you may do so. Otherwise, I will begin singing now. No -- I don't want to do it but I feel I have to. Yes?

MS. HERRINGTON: I believe you called me. Ashley Herrington. Do you want me to go now?

MR. MARTIN: Yes, I'm sorry, Ms. Herrington. Yes, well, she was originally scheduled for 2:45, but if you can go now, that's great.

MS. HERRINGTON: Thank you for this opportunity. I am with Center for Responsible Lending, Ashley Herrington, and we just wanted to share a few borrower stories to emphasize the need for strong regulations -- strong regulations and the need to keep the current regulations.

So this is a story from a female 31-year-old African-American. "I think predatory lending has something to do with it. Ignorance of the law is not an excuse for you to break the law. I think that same concept applies here, but I do feel as though the lack of information -- not lack of information but informing the participant and really not analyzing to see if that participant has a good conceptualization of the actual repercussions of these large amounts of sums that we're getting. To me, it seems like education is this new form of slavery, because everybody's trying to get to that next level, but in the midst of us getting to that next level, we are being bound with all these large sums of debt.

This is an African-American male, a Devry student. "You were saying they showed you numbers? Yeah, per degree you go towards. Since I was going for network communications manager, you are going to be starting off with this bachelor degree at 64,000

starting off, and so each program had a number associated with it. Each number had that. Each degree from bachelor's to associate, so even with network communication management, they would have network associates and so forth, and they would show you the difference to try to entice you for the bachelor's. Was there any warning that these were averages? No. None was given."

We had another -- this is -- we had another female, 28, Hispanic, who went to Everest. "This is crazy. The program was an eight-month program, and I started noticing about the second or third teacher had quit, and we kept getting new teachers every month. We had -- I had about five different teachers in the eight-month program there, and everybody had their own teaching style. Everybody wanted to change it up and, like, the students were getting frustrated and mad at the teachers, because we already were used to learning it one way, and then a new teacher would come in and change, and it was really frustrating."

Sonja (phonetic), a Devry student, female, 40, Hispanic. "I don't have the credit, and right now, I wish I could just go buy a house and I can't, because that's in there. I can't even buy a new car because that's in there, so I feel that I'm tied up, that I'm

being held back from moving forward in life because I have student loans that I really can't afford to pay."

And these are all students who were a part of the focus group that we did in Florida. Each of them attended a for-profit school and had some -- the general sense was that for-profits were preying on these students and giving them unsustainable amounts of debt for an education that was pretty much worthless.

So we just encouraged the Department to enact strong regulations or just to keep the regulations that you already have and regulate these for-profits and stop them from preying on our communities. Thanks.

MR. MANNING: Thank you.

MR. MARTIN: Okay. Do we have anybody else who would like to have an additional slot? Yes, ma'am.

MS. SARGE: Do you want me to go now or wait for the break?

MR. MARTIN: You may go now. Just state your name again when you get to the podium, please. And, again, it will be an additional five-minute slot.

MS. SARGE: Again, my name is Sandy Sarge, and I am a consultant for higher education. I had two choices today when I was deciding which topic to discuss with you. I'm very passionate about 90/10 because, for me, I'm just a math geek, and 90/10 is about the math,

so I wanted to emphasize a fact-based numeric example for you, because I think that that's the best way to get to the root causes of things. My other speech was a little bit more impassioned.

In the final GE rule that we received on October 31, 2014, the Department stated in their summary that it is, quote, "Concerned that a number of GE programs, 2, provide training for an occupation for which low wages do not justify the program costs." So it came up with a debt-to-earnings calculation, and I would say arbitrarily determined that if this ratio is greater than 12 percent, a program must not be worthy or of high quality. That's what brings me back into the 90/10 information that I talked about earlier. It's a major driver for for-profit schools, only for-profit schools, because it, in essence, sets an arbitrary floor on how low tuition can go. Otherwise, they break the rule.

Many for-profit schools are legally classified as for-profits. These schools are often good, ethical entities who got into the business of providing education and training because of a sincere desire to better their communities. In fact, I know many that I would say don't even or didn't even realize that they would be considered different simply because

they paid their taxes. When you're a small school and you started off in your garage or in a one-room office to provide occupational therapy, oftentimes, you just put out your sign, said, Come to school, I'll teach you how to do this, and you paid your taxes at the end of the year because somebody paid you for that service you gave them. It isn't until several years later, sometimes 10 or 15 years of operating as a non-Title IV school, that they go through the process of being Title IV eligible or getting eligible, but they find out that they are somehow now different than their counterparts.

If we're truly interested in bringing down the cost of tuition and lowering student debt, we need to do away with these regulations that force higher prices on students. Students who don't take the debt out in the first place because it can be covered by Pell, the cost of the school could be covered by Pell, or have very little debt because we've brought the tuitional rates down, we wouldn't have to worry about getting them gainfully employed. They could utilize the repayment plans that work for them, and if all else were equal, they shouldn't default. It would be a win-win for everybody.

Don't get me wrong. I am all for weeding

out unscrupulous players in the industry. I want those who cheat the system to be punished, but when these rules cause a school like Harvard to suspend admissions into its graduate program in Theater, you've got to wonder if we're really addressing what's best for students. This was a top-rated program that would arguably give students an advantage on their resume, regardless of the high ticket price. All GE did in this case was take away student choice. So as the saying goes, let's not throw out the baby with the bath water. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Okay. Currently -- yes?

MR. SHIREMAN: I'd be interested in taking another minute, if you wouldn't mind.

MR. MARTIN: Hold on just a second.

MR. MANNING: After the break?

MR. SHIREMAN: Sure. Either way.

MR. MARTIN: Okay.

MR. SHIREMAN: Either way is fine.

MR. MARTIN: All right. Here's the situation you're in. You'd be the last speaker. We don't have anybody else.

AUDIENCE MEMBER: May I go one more? I have some more stories.

MR. MARTIN: Okay. Fine. Why don't we just take a -- I'm taking a break, finally. No one can dissuade me from this. We're taking a break, unless Mr. Manning says I'm not taking a break. But let's take a 10-minute break and then come back at approximately 2:40, and we'll convene again.

(Recess from 2:29 p.m. to 2:44 p.m.)

MR. MARTIN: We're going to reconvene. As I pointed out earlier before the break, we do not have any more scheduled speakers, but we have -- I think we have two people that want to -- would like to speak again, right, if I'm not mistaken. So we will entertain that. And, at that point, according to the schedule, we will have no further speakers. However, the event is scheduled to continue until 4:00 so we will be here until that time, regardless of whether anybody is speaking or not. Okay. So, Bob, ready to speak again? So we'll begin with Mr. Bob Shireman.

MR. MANNING: Welcome back.

MR. SHIREMAN: Thank you very much. I just wanted to -- the topic of this rulemaking is not the 90/10 rule, and much of it is said in statute, so there's not a lot that the Department can do in terms of regulations, but I did want to respond to the statements that have been made about 90/10.

The concept of 90/10 has a very long history, really, from the very first problems that emerged from the GI Bill after World War II where schools were being created where, basically, they found out the amount of aid that was available, priced their programs based on that aid, and recruited soldiers by saying, Hey, this is totally covered, come here, do this program, you'll get a great job.

In 1976, the Federal Trade Commission found that similar kinds of things were happening in the student financial aid program that the Department of -- that was pretty new then at the U.S. Department of Education, and here's what they had to say in the 1976 report from the Ford Administration: "Often, the mere mention of the federal government to potential students implies and is understood as government inspection and approval of course content and job placement capabilities." A salesman testified to the FTC at the time, "I could go down in the ghetto and stand on the corner and enroll all kinds of people if it is free. He doesn't care if the course is airlines, insurance adjusting, hotel management or what, if it's free, going to be paid by the government, and you can get him a job, he would have to be crazy not to do this. This is a salesman's dream."

Ted Bell, who later became President Reagan's Education Secretary said, "I personally question the soundness of an institution whose existence is totally derived from signing up students who qualified for federal aid." He actually adopted a rule that said that no more than 60 percent of the enrolled students could use federal loans, and that rule kind of mysteriously disappeared later. So that is the -- that's where 90/10 comes from, that at least 10 percent of the students at a school need to be affirming the private -- the value of the program at the price that is being offered. It's to prevent schools from pricing their education, pricing tuition based on the availability of federal aid. They should demonstrate a market price, and that is what the federal government is willing to pay.

Now, if schools follow the intent and the wording of 90/10, it works that way. What most of the for-profit schools have done is they have changed their interpretation, and it works with the wording. The wording is "revenue" and not "students." So they say, Well, 10 percent of the revenue has to be outside of federal aid, so they hop up the tuition and -- by the 11 percent that was mentioned by the earlier speaker -- and that becomes the 10 percent of non-federal revenue.

But it is a complete perversion of the intent of the rule and not really the honest way to comply with 90/10. 90/10 is about 10 percent of the students being not on federal aid as a private sector indicator of value. Thank you.

MR. MANNING: Thank you.

MR. MARTIN: Thank you. And we have one additional speaker. Please state your name again when you come to the podium.

MS. BARKLEY: Sure. Hi. I'm Wendy Barkley-Denney, with the Center For Responsible Lending. So we have a few more focus group stories that we wanted to share and -- I apologize, this is directly from our focus group, so there's a moderator and someone talking back to the moderators. This is somewhat of a dramatic reading to close the day out.

So first of all, I'll be the moderator. "Come back to the question, how the school approached you, and it could be a positive story." Hanna. The names have been changed because this is a study. We don't want to reveal their anonymity. "You wanted to say something." Hanna -- and the student attended Florida technical college. "I mean, if I'm being very honest, it's the same thing. You hear the commercial, Be a medical biller. I didn't even know what a medical

biller coder was when I walked in, literally," and there was laughter in the room.

The moderator says, "It was not your life's passion?" "No, not my passion to be an encoder, no, but when I walked in, it was like, It's 11 months, I can do it, get a job making decent money, great, and the lady sold me with her jazz hands." Moderator asks, "What did she sell you?" "The dream." "And what was the dream she sold you?" That you're going to go and you're going to have this amazing job, and you're going to graduate, and all of your professors are going to give you all these tools to have this job and to have this future. Thankfully, I am not going to wait for anyone else to do it for me. I'm going to do it for me, but I can see how people get sucked into that, and it's not what they tell you it's going to be, but for me, I thought it was going to be an easy, quick little 11 months and get a good job, but it's not an easy job. It's so hard."

This is a second -- we did three focus groups, this is not necessarily the same focus group. The moderator asks, "And I don't want the same answer. I want everyone's actual answer. Did the for-profit school help you move up in the world? And you, you're shaking your head." This is Andy. He went to Fordis. "No, they're basically like high-pressure salesmen.

They sell you this big story, this dream, and when you go to the school and you're part of the program because you've already paid. In my situation, they'd told me I'd gotten a scholarship for a certain amount. I had went for half the time, and then they told me I didn't qualify for that scholarship anymore, and I had to come up with the rest of the money to finish my program." "So you went in with under one understanding, you" -- "Yes, halfway through. It was kind of like bait and switch. I wouldn't have gone if I had known it was going to cost me $15,000. Even if I had -- everything had to be paid. And then I was going there, and you start to learn there's no way no one would not pass the class. They basically said, We're going to have a test tomorrow. Take out a pencil. This is what's going to be on your test. Just make sure you memorize what I'm telling, and you word-for-word, it was your test." And then the moderator asked, "So it moved from how they treated you as a student into what happened to you in the classroom?" And Andy answered, "Yeah, and then you look at these things and they tell you, You're going to make this amount of money. You don't make anywhere near the amount of money they tell you you're going to be making. We're going to do the job placement. They don't do the job placement. They do not find you a job.

And then you do, like, an externship with these certain doctors that they have ins in with for free, and that's the only way you can graduate from the program."

And there's one more. Let me scroll down. This is Kelly. She went to Everest. The moderator asked, "What's happening to you, Kelly? You're in deferment. Oh, your income shows -- you show no income, so there's no -- how are you going to get out of that? What's the plan?" Kelly. "I actually have been thinking about going back to school to get my bachelor's and, hopefully, I'll be making more than what they told me I would be making as a pharmacy technician, because I know I've got to pay it off eventually. I can't just sit there. I don't want them to one day come say, Oh, we're going to take your -- when she does get a job -- we're going to garnish your wages. I can't do that. I've got a daughter. I've got another child on the way. I can't afford that. So it was scary to me for a little bit." The moderator asks, "So your pregnancy made you think about what I'm going to do, I've got to think long term, so now you're thinking, I'll go back to school, I'll get a BA, a BA in what? What's your plan of action? I know you're thinking about it, but what's your --" Kelly says, "I'm not sure yet, but I know I need to get a higher degree to get a higher rate of pay.

That's what I'm thinking now. An Associate's Degree is not enough money. You might as well work at McDonald's. My cousin works at McDonald's. She gets $10 an hour. I'm like, Are you serious? She lives up north, but still."

"Let me play devil's advocate with you. You went for a two years associate degree or whatever, and it's only set you back. It's like you're doubling down, isn't it? I'm just playing with this idea." That's the moderator. "Yeah, yeah. I'm going to owe -- that's the other thing, I'm going to owe even more money, right, so I don't know. I don't know. But the promise is there still in your mind, right. I'm not trying to depress you. I mean, even at the end of the day, the way I soothe my brain is, Once I do get this bachelor's, I'm going to work on -- I'm going to have a high rate of pay and some way, somehow, they're going to have to work with whatever I'm making to make these little payments, even if it's going to take me the rest of my life to pay it off, because that's how I look at it now. No matter what, it's going to take me the rest of my life to pay this money back."

That's all. Thank you.

MR. MARTIN: Thank you.

Okay. Do we have anybody else who would

like to speak again? Okay. Right now, we have no further speakers scheduled for the balance of the afternoon. However, we will be here until 4:00 p.m., which is the scheduled end of the session. So I'll just turn it over to Mr. Manning for some remarks.

MR. MANNING: Well, I want to thank you all for being here today and participating. It's very useful for us to have heard from all of you, and thank you, again, for your participation and please stay engaged.

(Recess from 2:53 p.m. to 3:59 p.m.)

MR. MARTIN: It is now 4:00, and the proceedings are closed. Want to thank you for coming, and we want to thank Southern Methodist University for being our host today.

(Proceedings concluded at 4:00 p.m.)

STATE OF TEXAS)

I, Terralyn J. Gentry, Certified Shorthand Reporter in and for the State of Texas, do hereby certify that the above and foregoing contains a true and correct transcription of the public hearing that was held by the Department of Education at Southern Methodist University, Underwood Law Library, on July 12, 2017.

Certified to by me this 21st day of July, 2017.

(b)(6)

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United States District Court,
N.D. West Virginia,
Martinsburg.

Douglas N. GAER, Individually and on Behalf of All Others Similarly Situated, Plaintiffs,
v.
AMERICAN PUBLIC EDUCATION, INC., et al., Defendants.

Civil Action No. 3:10–CV–81.
|
Dec. 8, 2011.

Synopsis

Background: Investors brought class action against for-profit provider of online post-secondary education and its chief executive officer (CEO) and chief financial officer (CFO), alleging securities fraud and controlling person liability. Defendants moved to dismiss.

Holdings: The District Court, John Preston Bailey, J., held that:

[1] investors failed to allege sufficient facts showing that statements in annual financial report were materially false and misleading;

[2] investors did not adequately allege that statements in press release, conference call, and quarterly report contained material misrepresentations or omissions;

[3] investors did not adequately allege that statements in press release and conference call addressing provider's second-quarter earnings results were materially false and misleading;

[4] investors failed to adequately plead scienter;

[5] sales of shares by officers did not give rise to strong inference of scienter;

[6] investors failed to adequately allege loss causation; and

[7] dismissal of complaint with prejudice was warranted.

Complaint dismissed with prejudice.

West Headnotes (30)

[1] **Securities Regulation**
Purpose

In enacting Private Securities Litigation Reform Act (PSLRA), Congress essentially responded to evidence of abusive practices committed in private securities litigation and sought to curtail frivolous litigation. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[2] **Securities Regulation**
Existence of private cause of action

Securities fraud statute creates a private right of action for purchasers or sellers of securities who have been injured by the statute's violation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b).

Cases that cite this headnote

[3] **Securities Regulation**
Manipulative, Deceptive or Fraudulent Conduct

Plaintiff in § 10(b) private action must typically prove (1) a material misrepresentation or omission by defendant, (2) scienter, (3) a connection between the misrepresentation or omission and the purchase or sale of a security, (4) reliance upon the misrepresentation or omission, (5) economic loss, and (6) loss causation, which requires that the economic loss be proximately caused by the misrepresentation or omission. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b).

Cases that cite this headnote

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[4] **Securities Regulation**
Misrepresentation

To satisfy Private Securities Litigation Reform Act (PSLRA), plaintiffs in private **securities fraud** action must allege (1) each misleading statement, (2) the reasons each statement was misleading, and (3) when an allegation regarding such a statement is based on information and belief, state with particularity all facts on which that belief is formed. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1).

Cases that cite this headnote

[5] **Securities Regulation**
Materiality
Securities Regulation
Materiality of violation

Materiality of alleged misrepresentation or omission underlying **securities fraud** claim is a fact-specific inquiry which depends on the significance that a reasonable investor would place on the withheld or misrepresented information. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[6] **Securities Regulation**
Materiality
Securities Regulation
Materiality of violation

With respect to contingent or speculative information or events, materiality of alleged misrepresentation or omission underlying **securities fraud** claim will depend upon balancing of both indicated probability that event will occur and anticipated magnitude of event in light of totality of company activity. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[7] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Where fraudulent projections are alleged in support of **securities fraud** claim, plaintiffs must identify in complaint with specificity some reason why discrepancy between company's optimistic projections and its subsequently disappointing results is attributable to **fraud**. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[8] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Mere allegations of **fraud** by hindsight will not satisfy the requirements of **fraud** pleading rule. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[9] **Securities Regulation**
Forecasts, estimates, predictions or projections

To be "meaningful," as required under safe harbor provision of Private Securities Litigation Reform Act (PSLRA) immunizing from **securities fraud** liability forward-looking statements which are accompanied by meaningful cautionary statements, cautionary language provided should be enough to properly warn investor of significant risks similar to that actually realized so as to put investor on notice. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 102(b), 15 U.S.C.A. § 78u–5(c)(1); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[10] **Securities Regulation**
Misrepresentation

Conference call addressing military deployments in which chief executive officer

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(CEO) and chief financial officer (CFO) for for-profit provider of online post-secondary **education** with heavy military student enrollment participated did not, taken alone, contain misleading statements that could provide basis for **securities fraud** claims of provider's investors; provider disclosed certain deployments to Afghanistan and requests for deferrals for those on rescue missions in Haiti for which it had already accounted in its guidance, and candidly stated that it did not see any signs of additional significant deployments, but noted that it closely monitored such activity. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[11] Securities Regulation

Misrepresentation

Investors asserting **securities fraud** claims did not sufficiently allege that statements of for-profit provider of online post-secondary **education** in its annual financial report regarding its status as largest provider of higher **education** to active-duty military personnel, its visibility among military students, and reasons behind its growth were materially false and misleading; report acknowledged provider's inability to maintain growth rate percentages inherent of large, established corporations, and complaint lacked facts showing that provider was required to disclose purported change in its competitive landscape resulting from shift in its competitors' focus to military students to avoid restriction on receipt of federal revenues by for-profit educational institutions. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[12] Securities Regulation

Nondisclosure

Investors asserting **securities fraud** claims did not adequately allege that statements in press release, conference call, and quarterly report by for-profit provider of online post-secondary **education** contained material misrepresentations or omissions, based on theory that provider was required but failed to disclose change in its competitive landscape resulting from shift in competitors' focus from civilian to military market; at the time statements were made, provider was meeting its guidance, change in industry's competitive landscape would not affect provider's earnings for only one quarter, and provider was not required to disclose purported industry-wide problem of for-profit institutions arising from restriction on receipts of federal revenues. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[13] Securities Regulation

Nondisclosure

Investors asserting **securities fraud** claims did not adequately allege that statements made by for-profit provider of online post-secondary **education** in press release and conference call addressing its second-quarter earnings results, which downgraded its earnings guidance for third quarter and withdrew guidance for remaining year, were materially false and misleading, due to failure to disclose purported fundamental change in provider's competitive landscape resulting from shift in its competitors' focus to military students to avoid restriction on receipt of federal revenues; provider's statements did not give credence to investors' theory regarding changing competitive landscape, and identified plausible causes for adverse effect on growth in its net course registrations. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15

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U.S.C.A. § 78u–4(b)(1); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[14] Securities Regulation
Scienter

Under Private Securities Litigation Reform Act (PSLRA), if **securities fraud** defendant is a corporation, plaintiff must allege facts that support strong inference of scienter with respect to at least one authorized agent of corporation, since corporate liability derives from actions of its agents. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

Cases that cite this headnote

[15] Securities Regulation
Scienter

In determining whether facts pleaded by **securities fraud** defendant give rise to strong inference of scienter required under Private Securities Litigation Reform Act (PSLRA), court must take into account plausible opposing inferences; the strength of an inference cannot be decided in a vacuum, and inquiry is inherently comparative, looking at how likely it is that one conclusion, as compared to others, follows from the underlying facts. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[16] Securities Regulation
Scienter

Under Private Securities Litigation Reform Act (PSLRA), inference of scienter arising from facts pleaded by plaintiff must be more than merely reasonable or permissible, and instead must be cogent and compelling, and thus strong in light of other explanations; complaint will survive dismissal only if a reasonable person would deem the inference of scienter cogent and at least as compelling as any opposing inference one could draw from the facts alleged. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[17] Securities Regulation
Scienter

Inference of fraudulent intent arising from investors' allegations in support of **securities fraud** claims, that for-profit provider of online post-secondary **education** made misleading statements regarding its strong military market share by failing to disclose increased competition for military students from competitors seeking to avoid restriction on their receipt of federal revenues, which resulted in declining enrollments, was less compelling than opposing inference that temporary factors, such as increased overseas military deployments and increased government probes into for-profit **education** sector, caused temporary change in market demand, and therefore investors failed to adequately plead scienter under Private Securities Litigation Reform Act (PSLRA). Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[18] Securities Regulation
Scienter

Under Private Securities Litigation Reform Act (PSLRA), insider trading can imply scienter required for **securities fraud** claim only if the timing and amount of defendant's trading were unusual or suspicious. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform

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Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[19] **Securities Regulation**
Scienter

Sales of their shares in for-profit provider of online post-secondary **education** by its chief executive officer (CEO) and chief financial officer (CFO) did not reflect knowing or reckless **fraud**, and thus did not give rise to strong inference of scienter under Private Securities Litigation Reform Act (PSLRA) supporting investors' **securities fraud** claims, where sales followed rather simple pattern based on date and number of sales sold, with CEO making sales on or around fifteenth day of each month and CFO making bi-monthly trades in amounts of 500 or 2,000 shares, and sales were made pursuant to previously established trading plan. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[20] **Securities Regulation**
Causation;existence of injury

Claims for **securities fraud** under § 10b and Rule 10b–5 require that plaintiffs allege a sufficiently direct relationship between their economic loss and defendants' fraudulent conduct. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[21] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Securities Regulation
Pleading

Heightened pleading standards for **securities fraud** claims established by Private Securities Litigation Reform Act (PSLRA) do not carry over to causation, and therefore other elements of claim are analyzed under traditional pleading scheme of general pleading rule and **fraud** pleading rule. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rules 8, 9(b), 28 U.S.C.A.

Cases that cite this headnote

[22] **Federal Civil Procedure**
Fraud, mistake and condition of mind

In deciding motion to dismiss **securities fraud** claim, court reviews allegations of loss causation for sufficient specificity, a standard largely consonant with **fraud** pleading rule's requirement that averments of **fraud** be pled with particularity, and the degree of specificity demanded is that which will enable the court to evaluate whether the necessary causal link exists. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[23] **Securities Regulation**
Causation;existence of injury

Mere speculation and conjecture, even a well-educated guess, in the context of market prognostication does not suffice to establish a fact that adequately supports **securities fraud** plaintiff's loss causation allegation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[24] **Securities Regulation**
Causation;existence of injury

In any private securities action subject to Private Securities Litigation Reform Act (PSLRA), plaintiff has the burden of proving that the act or omission of defendants alleged caused the loss for which plaintiff seeks to

recover damages. Private Securities Litigation Reform Act of 1995, 15 U.S.C.A. § 78u–4 et seq.

Cases that cite this headnote

[25] **Securities Regulation**
Pleading

Because Private Securities Litigation Reform Act (PSLRA) explicitly requires that plaintiff prove loss causation, general rules of pleading require that plaintiff also plead loss causation in complaint. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1); Fed.Rules Civ.Proc.Rule 8, 28 U.S.C.A.

Cases that cite this headnote

[26] **Federal Civil Procedure**
Fraud, mistake and condition of mind
Securities Regulation
Nondisclosure

Regardless of whether **fraud** pleading rule applied, investors failed to adequately allege loss causation element of **securities fraud** claims against for-profit provider of online post-secondary **education** and its officers, which asserted that defendants concealed provider's increased competition in military **education** market, the discovery of which caused provider's stock price to decline, given that no corrective disclosure relating to increased competition occurred, and, instead, provider's release of adverse information regarding decline in its military student enrollments due to increased military deployments more logically explained temporary drop in its share price, which thereafter rebounded and remained strong. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[27] **Securities Regulation**
Controlling persons

Controlling person liability under Securities Exchange Act is premised on an independent violation of the federal securities laws. Securities Exchange Act of 1934, § 20, 15 U.S.C.A. § 78t.

Cases that cite this headnote

[28] **Securities Regulation**
Controlling persons

Investors' failure to show independent violation of federal securities laws precluded their claim for controlling person liability under Securities Exchange Act. Securities Exchange Act of 1934, § 20, 15 U.S.C.A. § 78t.

Cases that cite this headnote

[29] **Securities Regulation**
Pleading

Purpose of high standard of pleading of Private Securities Litigation Reform Act (PSLRA) is to provide a filter at the earliest stage to screen out lawsuits that have no factual basis. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[30] **Federal Civil Procedure**
Pleading over

Further amendment of investors' complaint asserting **securities fraud** claims against for-profit provider of online post-secondary **education** and its officers, which investors had already amended once, would be futile in light of fundamental deficiencies in investors' theory of liability, warranting dismissal of complaint with prejudice, consistent with requirements of Private Securities Litigation Reform Act (PSLRA). Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(3); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

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ORDER GRANTING DEFENDANTS' MOTION TO DISMISS

JOHN PRESTON BAILEY, District Judge.

I. Introduction

Pending before this Court is the Motion to Dismiss by Defendants American Public **Education**, Inc., Wallace E. Boston, Jr., and Harry T. Wilkins [Doc. 59], which was filed on March 10, 2011. Following an extended briefing period, the plaintiffs filed their response in opposition [Doc. 61] on April 25, 2011, and defendants filed their reply [Doc. 62] on May 16, 2011. The defendants also filed a Notice of Supplemental Authority in Support of Motion to Dismiss [Doc. 63] on October 7, 2011. Having been fully briefed, the Motion to Dismiss is now ripe for disposition. For the reasons more fully stated below, the Motion to Dismiss [Doc. 59] is **GRANTED.**

II. Factual and Procedural History

A. The Class

On August 12, 2010, Douglas Gaer ("Gaer") filed this class action against defendants American Public **Education**, Inc. ("APEI" or "the Company") and certain officers and directors of the Company (collectively, "defendants"), alleging certain violations of the federal securities laws. The plaintiffs in this class action (the "Class Plaintiffs") represent all purchasers of the publicly traded common stock of APEI during the Class Period, which spans from February 22, 2010, to August 5, 2010. On October 12, 2010, putative class member City of Miami Fire Fighters' and Police Officers' Retirement Trust (the "Retirement Trust"), pursuant to § 21D of the Securities Exchange Act of 1934 and 15 U.S.C. § 78u–4(a), filed a motion seeking appointment as lead plaintiff and approval of its selection of Robbins Geller Rudman & Dowd LLP ("RGRD") as lead counsel ***769** and Steven F. White PLLC as liaison counsel in this action. No other putative class member filed a motion to be appointed as lead plaintiff; however, on October 29, 2010, Gaer filed an opposition to the Retirement Trust's motion for appointment as lead plaintiff and requested that the Court appoint him as lead plaintiff. Prior to any ruling, the Retirement Trust and Gaer reached an agreement for their joint appointment as lead plaintiff.

On January 25, 2011, the "Class Plaintiffs" filed their Consolidated Amended Complaint for Violation of the Federal Securities Laws [Doc. 56]. Count I alleges violations of Section 10(b) of the Exchange Act and Rule 10b–5 against all defendants. Count II alleges violations of Section 20(a) of the Exchange Act against defendants Boston and Wilkins. [1]

B. The Defendants

APEI is a for-profit provider of online post-secondary **education** that has traditionally focused on serving the military and public service communities. American Public **University** System ("APUS"), wholly owned by APEI, is comprised of two **universities**: American Military **University** ("AMU") and American Public **University** ("APU"). Compl. at ¶¶ 3, 40. APEI offers degree and certificate programs in various disciplines, including national security, military studies, homeland security, and criminal justice. *Id.* at ¶ 40. As a for-profit institution of higher **education**, APEI primarily derives its revenues from student tuition, many of whom are active-duty military members and veterans. *Id.* at ¶ 3. The majority of these students receive federally-funded student aid.

Prior to the start of the Class Period, APEI's course enrollments, or net course registrations, representing the aggregate number of classes in which students remain enrolled after the date by which they may withdraw from courses without financial penalty, increased a compound annual growth rate ("CAGR") of 48% from 2007 to 2009. *Id.* at ¶ 41. Over that same time period, APEI's total revenue increased at a CAGR of 47%, from $69.1 million in 2007, to $149.0 million in 2009. *Id.* Net course

registrations increased by 55% in 2009, over 2008, and revenue increased from $107.1 million to $149.0 million, or by 39%, over the same time period, while operating margins likewise increased to 26.8% from 24.0%. *Id.*

C. The "90–10 Rule"

The vast majority of APEI's net revenue comes from students using Department of Defense ("DOD") and Veterans Affairs ("VA") tuition assistance, which does not count as federal taxpayer money received pursuant to the 90–10 Rule. *Id.* at ¶ 44. According to the Department of Education ***770** ("DOE"), "the 90–10 Rule states, simply, that a for-profit institution of higher education may not receive more than 90% of its revenue from federal Title IV [of the Higher Education Act] grants and loans." *Id.* at ¶ 6. The 90–10 Rule is not a new concept. It was implemented by Congress in 1998, as an amendment to the previous 85–15 Rule of 1992. Thus, assuming an efficient market, this regulation is well established and known to informed investors.

On June 30, 2008, Congress passed the Post–9/11 Veterans Educational Assistance Act of 2008 ("Post–9/11 GI Bill"), which provides that almost all service members, including reserve troops who served a minimum of ninety (90) days active duty after September 10, 2001, are eligible for educational benefits for up to thirty-six (36) months at an average of $458 per credit hour. Additionally, the Post–9/11 GI Bill created a uniform method to pass on or share the educational benefit with spouses and children. *Id.* In 2008, Congress also expanded the existing aid available to active duty service members through the DOD tuition assistance program by creating the Military Spouse Career Advancement Accounts ("MyCAA") program for military spouses. In effect, because DOD and VA tuition assistance does not count as federal taxpayer money received pursuant to the 90–10 Rule, recruiting active-duty members of the military would help at-risk for-profit competitors keep the 90–10 Rule at bay.

D. APEI's Traditional Business Model and Its Competitors' Response to the Post–9/11 GI Bill

As a large provider of military-based higher education, APEI traditionally focused on recruiting active-duty military personnel and veterans, whereas many of its for-profit competitors primarily focused on civilians. The spike in growth of for-profit schools, however—which enrollment increased 236% between 1998–99 and 2008–09—led to vast increases in Title IV lending, hitting $4.3 billion in Pell Grants in the 2008–09 academic year, with an additional $20 billion in federal student loans. *Id.* Thus, plaintiffs allege that leading up to and during the Class Period, APEI's competitors received a large majority of their rapidly expanding revenues from Title IV funds, putting them on the cusp of violating the 90–10 Rule. *Id.*

Recognizing the opportunity to avoid violating the 90–10 Rule afforded them by targeting active-duty military personnel and veterans—as well as the increased funding made available by the Post–9/11 GI Bill—Class Plaintiffs allege that APEI's for-profit competitors began aggressively pursuing military and veteran students prior to and during the Class Period in an effort to bolster the 10% side of the 90–10 calculus. *Id.* at ¶ 51. As a result, the Class Plaintiffs assert that the defendants were aware that APEI's market-leading position in the military for-profit education segment was subject to encroaching competition during the Class Period. *Id.* at ¶ 52. The Class Plaintiffs assert this rising competition for military students undercut APEI's ability to sustain its traditional growth in military course registrations, which would in turn drive down its stock price.

While the rate of growth for APEI's total military educational benefits received decreased every year, the vast majority of its competitors increased, especially during 2009 and 2010, when the increases were frequently by several hundred, or even several thousand percent. *Id.* at ¶ 57.[2] ***771** APEI saw only a 15% increase in DOD benefits received in 2010, compared to 2009, down from a 31 % gain in 2009, and a 53% increase in 2008. *Id.* Thus, Class Plaintiffs allege the defendants knew this erosion of APEI's military-based enrollment was not merely a future potential risk, but was an actual, present reality. *Id.*

E. For–Profit Institutions of Higher Education Come Under Increased Government Scrutiny

While APEI allegedly faced increasing competition, the for-profit education industry fell under ever increasing scrutiny on many fronts—from extremely low graduation rates to excessively high student loan default rates. *Id.* at ¶ 46. On June 10, 2010, Senator Tom Harkin, chair of

the United States Senate's Health, Education, Labor and Pensions Committee, announced he would hold a series of hearings to examine federal spending at for-profit colleges. *Id.* On June 16, 2010, the United States Department of Education ("DOE") announced it was proposing new, tougher regulations on the industry, which were designed to protect college students and taxpayers from abusive or fraudulent practices. On June 24, 2010, the Senate held the first of its hearings entitled "Emerging Risk? An Overview of the Federal Investment in For–Profit Education." *Id.* at ¶ 48. Then, on July 23, 2010, the DOE proposed a measure to penalize for-profit colleges for graduating students with high debt-to-income ratios. *Id.*

On August 4, 2010, the United States Government Accountability Office ("GAO") issued a report detailing its undercover operation on the recruiting techniques employed by certain for-profit colleges. *Id.* at ¶¶ 49, 92. The GAO's report cited many instances of abuse in the sector, finding that many of the companies in the industry employed fraudulent and deceptive practices in their student recruitment by targeting students who used federal financial aid to pay for their schooling. *Id.* at ¶ 49. The study was presented at a Senate education hearing held on August 4, 2010, as part of an ongoing inquiry into the for-profit education sector. *Id.*

Also, on August 4, 2010, Senators Dick Durbin, Jim Webb, Tom Harkin, and others, issued a press release containing the contents of letters sent to Defense Secretary Robert Gates and Secretary of Veterans Affairs Eric K. Shinseki seeking answers regarding the federal investment in for-profit colleges in light of reports that for-profit colleges were aggressively targeting military personnel and veterans. Not only did the August 4, 2010, letters and press release reveal that APEI was under scrutiny, they highlighted reports that other for-profit institutions, which included APEI's competitors, had been "aggressively targeting military personnel," APEI's traditional core source of revenues. *Id.* It was these types of deceptive and aggressive recruiting practices which formed the basis of the Class Plaintiffs' original Complaint.

Following the close of the Class Period, on December 8, 2010, the United States Senate Health, Education, Labor and Pensions Committee issued a report entitled "Benefitting Whom? For–Profit Education Companies and the Growth of Military Education Benefits." *Id.* at ¶ 55. The report included a list of for-profit colleges with their respective military education benefits received, which indicated APEI received more military education benefits than any other school. *Id.*

F. Class Plaintiffs' Allegations

APEI's market-leading position in the military for-profit education segment declined ***772** during the Class Period. *Id.* at ¶¶ 10, 11, 52. The crux of the Class Plaintiffs' Amended Complaint alleges that the defendants knew or deliberately disregarded that, prior to and during the Class Period, APEI's competitors increasingly focused on expanding their military student enrollment. *Id.*

At the start of the Class Period, however, Class Plaintiffs alleged that despite the problems impacting APEI's enrollment, defendants assured the market that APEI would continue to grow. APEI also provided outlook for the year 2010, which included a 35–38% increase in net course registrations year-over-year and estimated that net course registrations would increase 32–35% for 2011. *Id.* at ¶ 62. APEI also reassured the market that it stayed informed of any significant military deployments and factored deployments into its guidance. *Id.* at ¶ 64. Similarly, on May 6, 2010, APEI reiterated its 2010 guidance for revenue growth and net course registrations and increased its net income guidance to between 36% and 39% year-over-year. *Id.* at ¶ 76.

Three months later, on August 5, 2010, APEI downgraded its revenue and earnings guidance for the third quarter of 2010, and withdrew guidance for full year 2010. *Id.* at ¶ 93. APEI revealed "adverse changes" in net course registrations of its active-duty military students at AMU as a result of increased deployments and announced plans to increase APEI's focus on the civilian market, rather than the military market. *Id.* at ¶ 94. In response to this news, the price of APEI stock decreased by 32%. *Id.* at ¶ 104.

III. Applicable Law

[1] In passing the Private Securities Litigation Reform Act ("PSLRA") in 1995, Congress imposed heightened pleading requirements for private securities fraud actions. Under § 10(b) of the Securities Exchange Act, it is unlawful "[t]o use or employ, in connection with the purchase or

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sale of any security ... any manipulative or deceptive device or contrivance in contravention of such rules and regulations as the [SEC] may prescribe...." 15 U.S.C. § 78j(b). In enacting the PSLRA, Congress essentially responded to evidence of abusive practices committed in private securities litigation and sought to curtail frivolous litigation. *See Teachers' Ret. Sys. of Louisiana v. Hunter*, 477 F.3d 162, 171–172 (4th Cir.2007).

[2] Pursuant to § 10(b), the SEC has promulgated Rule 10b–5, which forbids employing "any device, scheme, or artifice to defraud, ... mak[ing] any untrue statement of a material fact or omit[ting] to state a material fact ... or ... engag[ing] in any act, practice, or course of business which operates or would operate as a **fraud** or deceit upon any person." 17 C.F.R. § 240.10b–5. "Section 10(b) creates a private right of action for purchasers or sellers of securities who have been injured by the statute's violation. *See, e.g., Superintendent of Ins. of State of N.Y. v. Bankers Life & Cas. Co.*, 404 U.S. 6, 13 n. 9, 92 S.Ct. 165, 30 L.Ed.2d 128 (1971)." *Pub. Employees' Ret. Ass'n of Colo. v. Deloitte & Touche LLP*, 551 F.3d 305, 311 (4th Cir.2009).

[3] A plaintiff in a Section 10(b) private action must typically prove: " '(1) a material misrepresentation or omission by the defendant; (2) *scienter;* (3) a connection between the misrepresentation or omission and the purchase or sale of a security; (4) reliance upon the misrepresentation or omission; (5) economic loss; and (6) loss causation' (that is, the economic loss must be proximately caused by the misrepresentation or omission). *Stoneridge Inv. Partners, LLC v. Scientific–Atlanta, Inc.*, 552 U.S. 148, 128 S.Ct. 761, 169 L.Ed.2d 627 (2008) (emphasis added)." *Matrix Capital* ***773** *Mgmt. Fund, LP v. BearingPoint, Inc.*, 576 F.3d 172, 181 (4th Cir.2009).

IV. Discussion

A. Section 10(b) Claims

1. Material Misrepresentation

In any private action arising under Section 78u–4(b)(1) in which the plaintiff alleges that the defendant—

> (A) made an untrue statement of a material fact; or
>
> (B) omitted to state a material fact necessary in order to make the statements made, in the light of the circumstances in which they were made, not misleading;

the complaint shall specify each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief, the complaint shall state with particularity all facts on which that belief is formed. 15 U.S.C. § 78u–4(b)(1).

[4] "Thus, plaintiffs must allege: (1) each misleading statement; (2) the reasons each statement was misleading; and (3) when an allegation regarding such a statement is based on information and belief, 'with particularity **all facts** on which that belief is formed.' " *Teachers'*, 477 F.3d 162, 173 (emphasis in original). The *Teachers'* Court explained:

> The PSLRA's "all facts" standard, however, changes the relevant set of facts for alleging misrepresentations and omissions to those alleged in the complaint. Under the PSLRA, therefore, our inquiry becomes whether, if those facts alleged in the complaint are true, relief could be granted on the plaintiffs' claim. Stated another way, we must ascertain whether the complaint states *sufficient facts* to permit a *reasonable* person to find that the plaintiff satisfied this element of his claim—that the defendant made a false or misleading statement.
>
> If the plaintiff fails to allege *all* facts but does allege *sufficient facts* to support a *reasonable belief* in the allegation that the defendant's statement was misleading, the court should deny the Rule 12(b)(6) motion as to this "misrepresentation" element. *See, e.g., Novak v. Kasaks*, 216 F.3d 300, 313–14 (2d Cir.2000); *see also Makor Issues & Rights, Ltd. v. Tellabs, Inc.*, 437 F.3d 588, 595 (7th Cir.2006) (endorsing *Novak's* standard); *California Pub. Employees' Retirement Sys. v. Chubb Corp.*, 394 F.3d 126, 146 (3d Cir.2004) (same); *Adams v. Kinder–Morgan, Inc.*, 340 F.3d 1083, 1099 (10th Cir.2003) (same). This construction of § 78u–4(b)(1) logically follows from the inquiry required by Rule 12(b)(6), which tests only the *legal sufficiency* of the complaint.
>
> Determining whether the complaint satisfies this standard necessarily entails a case-by-case assessment of the complaint as a whole. We will consider the number and level of detail of the facts; the plausibility and coherence of the facts; whether sources of the facts are disclosed and the apparent reliability of those sources; and any other criteria that inform how well the

facts support the plaintiff's allegation that defendant's statements or omissions were misleading. *See Adams*, 340 F.3d at 1102–03; *Chubb Corp.*, 394 F.3d at 147–55.

477 F.3d at 173–176 (emphases in original).

The Amended Complaint at issue here adequately specifies the statements—albeit piecemeal—alleged to have been misleading. Indeed, it identifies several publically issued statements released over several months during the Class Period. But after listing each alleged misleading statement, the Amended Complaint simply ***774** speculates why the statement was misleading. The facts—or lack thereof—alleged in support of these formulaic reasons fail to support a reasonable belief that the statements were in fact misleading, and therefore, this Court concludes that the Amended Complaint fails to satisfy the PSLRA and Rule 12(b)(6)'s requirement that the Complaint shall state with particularity sufficient facts on which a reasonable belief can be formed. This became clear when the Court undertook a comprehensive, holistic view of all the statements alleged and the facts supporting the allegations about each statement, which are more fully set forth below.

First, on February 22, 2010, American Public hosted a conference call with investors, media representatives and analysts to discuss its fourth quarter and full year 2009 results, as well as its expectations for 2010. Boston and Wilkins participated in the call on behalf of APEI, in their capacities of CEO and CFO, respectively. Plaintiffs allege that during the call, numerous false and misleading statements were made. For example, Boston stated, in part (Compl. ¶ 63):

> Switching to slide number four, last year we continued to see strong interest from both military and civilian students. For the full year of 2009, net course registrations from students using **Title IV** increased 90%, and net course registrations from active duty military students increased 31 %. We are very pleased by these results. APUS is the largest provider of higher **education** to active-duty military, with tremendous visibility and strong relationships within the military community. The characteristics and strategies that made us so successful with military students is also beginning to work well in civilian markets. We are finding that information about our quality, affordability and unique academic offerings also resonates well within the civilian communities we serve.

In that same conference call, Boston stated (Compl. ¶ 65):

> We believe we have continued to gain share in every branch of service; even if we're number one, that we're still continuing to gain actual share inside the military, and you can see that even on a very large number that we finished 2008 at, we ended up with a 31 % enrollment growth with the military, which we were very pleased with. So, you know, once we receive the official numbers, we'll make sure that we put them out in a press release so that everybody can see them.

[5] **[6]** The critical concern in the case at hand is the first of these factors the plaintiffs in a Section 10(b) action must prove regarding each misleading statement, which itself has two components: (a) a false statement or omission of a fact (b) that is material. In *Basic Inc. v. Levinson*, 485 U.S. 224, 108 S.Ct. 978, 99 L.Ed.2d 194 (1988), the Supreme Court set forth the starting point for any analysis of this factor. There, the Court devoted much of its attention to the "materiality requirement" and held that in order "to fulfill the materiality requirement" in the § 10(b) and Rule 10b–5 context "there must be a substantial likelihood that the disclosure of the omitted fact would have been viewed by the reasonable investor as having significantly altered the 'total mix' of information made available." *Id.* at 231–32, 108 S.Ct. 978 (quoting *TSC Industries, Inc. v. Northway, Inc.*, 426 U.S. 438, 449, 96 S.Ct. 2126, 48 L.Ed.2d 757 (1976)). Thus, materiality is a "fact specific inquiry," which "depends on the significance the *reasonable* investor would place on the withheld or misrepresented information." *Id.* at 240, 108 S.Ct. 978 (footnote omitted) (emphasis in original). With respect to "contingent or speculative information or events,"

materiality " 'will depend ... *775 upon a balancing of both the indicated probability that the event will occur and the anticipated magnitude of the event in light of the totality of the company activity.' " *Id.* at 238, 108 S.Ct. 978 (quoting *SEC v. Texas Gulf Sulphur Co.*, 401 F.2d 833, 849 (2d Cir.1968) (*en banc*), *cert. denied sub nom., Coates v. SEC*, 394 U.S. 976, 89 S.Ct. 1454, 22 L.Ed.2d 756 (1969)).

[7] [8] In its discussion of the materiality requirement, the Court also emphasized that in order to meet its burden under this first factor "a plaintiff must show that the statements were *misleading* as to a *material* fact," *Id.* (emphasis in original), and that "[t]o be actionable, of course, a statement must also be misleading." *Id.* at 239 n. 17, 108 S.Ct. 978. Moreover, all averments of **fraud** are required by Fed.R.Civ.P. 9(b) to be "stated with particularity." Where fraudulent projections are alleged, the plaintiffs must therefore identify in the Complaint with specificity some reason why the discrepancy between a company's optimistic projections and its subsequently disappointing results is attributable to **fraud**. *Borow v. nVIEW Corp.*, 829 F.Supp. 828, 833 (E.D.Va.1993), *aff'd mem.*, 27 F.3d 562 (1994). Mere allegations of "**fraud** by hindsight" will not satisfy the requirements of Rule 9(b). *Borow*, 829 F.Supp. at 833. For this reason, "[m]isstatements or omissions regarding actual *past* or *present* facts are far more likely to be actionable than statements regarding projections of *future* performance." *Hillson Partners Ltd. Partnership v. Adage, Inc.*, 42 F.3d 204, 212 (4th Cir.1994) (citing *Malone v. Microdyne Corp.*, 26 F.3d 471, 479 (4th Cir.1994)) (emphasis in original).

[9] To further provide protection, the PLSRA's "safe harbor" was designed to encourage corporate managers to provide forward-looking information to investors without the chilling effect such litigation produces. This "safe harbor" provision applies to forward-looking statements to immunize defendants from liability provided the statement is identified as such and is accompanied by meaningful cautionary language, or is immaterial, or the plaintiff fails to show that the statement was made with actual knowledge of its falsehood. 15 U.S.C. § 78u–5(c)(1). In addition, "[i]n order to be meaningful, defendants' cautionary language ... should be enough to properly warn an investor of significant risks similar to that actually realized so as to put the investor on notice." *In re Lab. Corp. of America Holdings Secs. Litig.*, 2006 WL 1367428 *5 (M.D.N.C.2006).

The plaintiffs point to three specific statements including a February 22, 2010, Press Release, filed with a Form 8–K with the United States Securities and Exchange Commission ("SEC"), which reports APEI's fourth quarter and full year 2009 financial results.

With regards to the February 22 Press Release, the defendants correctly note that the Amended Complaint takes certain excerpts out of context by omitting the very cautionary language which the safe harbor seeks to protect. The relevant text in the release reads as follows (Compl. ¶ 62):

Full Year 2010 and 2011 Outlook:

The following statements are based on current expectations. These statements are forward-looking and actual results may differ materially.

- Net course registrations to increase between 35% and 38% year-over-year
- Revenues to increase between 36% and 39% year-over-year
- Net income to increase between 36% and 37% year-over-year

For fiscal year 2011, the Company currently anticipates net course registrations will increase approximately 32% to 35% year-over-year

*776 This same press release also contains the following cautionary language:

Safe Harbor Statement

Statements made in this press release regarding American Public **Education**, or its subsidiaries, that are not historical facts are forward-looking statements based on current expectations, assumptions, estimates, and projections about American Public **Education** and the industry. These forward-looking statements are subject to risks and uncertainties that could cause actual future events or results to differ materially from such statements. Future-looking statements can be identified by words such as "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "should", "will" and "would". These forward-looking statements include, without limitation, statements regarding expected growth. Actual results could differ materially from those expressed or implied by these forward-

> looking statements as a result of various factors, including the various risks described in the "Risk Factors" section and elsewhere in the Company's Annual Report on Form 10–K for the year ended December 31, 2009 as filed with the SEC. The Company undertakes no obligation to update publicly any forward-looking statements for any reason, even if new information becomes available or other events occur in the future.

See Doc. 60, Ex. 2.

Nor can the Class Plaintiffs suggest that APEI failed to disclose or recognize the nature of its competitive landscape. In both its 2009 Annual Report and Form 10–K, APEI specifically addresses its competition:

> Competition
>
> There are more than 4,000 U.S. **colleges** and **universities** serving traditional **college** age students and adult students. Competition is highly fragmented and varies by geography, program offerings, delivery method, ownership, quality level, and selectivity of admissions. No one institution has a significant share of the total postsecondary market. Within our primary military market, there are more than 1,000 institutions that serve military students and receive tuition assistance funds. Our primary competitors for military students are other institutions offering bachelor's and master's degrees and traditional **colleges** and **universities** located near military installations.
>
> We compete with not-for-profit public and private two-year and four-year **colleges** as well as other for-profit schools, particularly those that offer online learning programs. Public and private **colleges** and **universities**, as well as other for-profit schools, offer programs similar to those we offer. Public institutions receive substantial government subsidies, and public and private institutions have access to government and foundation grants, tax-deductible contributions and other financial resources generally not available to for-profit schools. In addition, some of our competitors, including both traditional **colleges** and **universities** and other for-profit schools, have substantially greater name recognition and financial and other resources than we have, which may enable them to compete more effectively for potential students. We also expect to face increased competition as a result of new entrants to the online **education** market, including established **colleges** and **universities** that had not previously offered online **education** programs.
>
> The primary competitive factors for institutions targeting working adult students include: specific degree program offerings; affordability, including tuition and fees and rates of increase; convenience and flexibility, including *777 availability of online courses; reputation and academic quality; and marketing effectiveness.

See Doc. 60, Ex. 3 at pp. 10–11.

Furthermore, the Form 10–K states that:

> Strong competition in the postsecondary **education** market, especially in the online **education** market, could decrease our market share and increase our cost of acquiring students.

Following this statement, APEI repeats word-for-word the above-quoted language from Exhibit 3 at pp. 10–11.

In their Amended Complaint, the Class Plaintiffs specify a host of statements which they identify as misleading. Each will be listed below, followed by a brief recitation as to this Court's findings regarding the sufficiency of the alleged misrepresentation and its materiality. In so doing, this Court has reviewed each statement in the Complaint by applying the Fourth Circuit Court of Appeals' *Teachers'* analysis; that is, to identify "(1) each misleading statement; (2) the reasons each statement was misleading; and (3) when an allegation regarding such a statement is based on information and belief, 'with particularity **all facts** on which that belief is formed.' " *Teachers'*, 477 F.3d 162, 173 (emphasis in original).

As a preface, this Court notes the Amended Complaint clearly identifies each statement believed to be misleading and states reasons why they believe the same to be misleading; however, this Court finds that the Complaint lacks factual support for their proposition that the statements were misleading.

February 22, 2010, conference call (Compl. ¶ 64):

Boston: I—we really haven't embedded any guidance as far as additional deployments. I mean we—you know, we gave you our first quarter guidance, and there was a—an offensive launched in Afghanistan that, you know, I guess theoretically since we know some of the numbers for the first quarter, at least January, you know, and as well as we had soldiers who asked for deferrals because they were deployed to Haiti on rescue missions, but that's kind of typical, and we have already taken that into account. We're not seeing any signs of additional significant deployments anywhere throughout the remainder of the year but, you know, we do stay on top of that and build that into our forecast.

Wilkins: And of course if we did have any significant withdrawals that would benefit us, and that's not in the forecast either.

[10] This Court finds no misleading statements contained in the above. APEI disclosed certain deployments to Afghanistan and requests for deferrals for those on rescue missions in Haiti, which it had already accounted for in its guidance. APEI candidly stated that it did not see any signs of additional significant deployments, but noted that it closely monitors such activity. Taken alone, the above statements do not appear misleading, but this Court will continue to view all the statements together to develop a holistic view of the alleged misrepresentations regarding the change in competitive landscape.

In its February 22, 2010, annual financial report Form 10–K, APEI disclosed (Compl. ¶ 69):

From 2007 to 2009, our total revenue increased from $69.1 million to $149.0 million, which represents a compound annual growth rate (CAGR) of 47%. Our net course registrations increased 55% and 41% in 2008 and 2009, respectively, over the prior periods. We believe our growth is attributable to: (i) high student satisfaction and referral ***778** rates; (ii) regional accreditation in May 2006; (iii) increasing acceptance of distance learning within our targeted markets; and (iv) achieving certification to participate in federal student aid programs under **Title IV** of the Higher **Education** Act of 1965 beginning with classes starting in November 2006. ***As our revenue base grows, we expect our growth rate percentages to continue to decline.*** However, we expect actual dollar revenue growth to increase. Net income improved to $23.9 million in 2009 from net income of $8.8 million in 2007.

Approximately 75% of our students serve in the United States military on active duty, in the reserves, or in the National Guard or are veterans. Many of our other students have careers in public service, such as federal, national and local law enforcement personnel or other first responders. Our programs are generally designed to help these and other students advance in their current professions or prepare for their next career. Our online method of instruction is well-suited to our students, many of whom serve in positions requiring extended and irregular schedules, are on-call for rapid response missions, participate in extended deployments and exercises, travel or relocate frequently and have limited financial resources. Our satisfied students have been a significant source of referrals for us, which we believe has led to lower marketing costs among certain of our student populations. Over 50% of our new students in 2009 who responded to our surveys indicated that they inquired about enrolling in either AMU or APU as the result of a personal referral.

(emphasis added).

The Class Plaintiffs assert the above statements referenced in ¶¶ 62–69 were each materially false and misleading when made as they misrepresented and/or omitted adverse facts which then existed and disclosure of which was necessary to make the statements not false and/or misleading. The true facts, plaintiffs allege, which were allegedly known then to or recklessly disregarded by each of the defendants were:

1. The Company's status as the "largest provider of higher **education** to active-duty military" was materially threatened and being undermined by the explosive surge in competition from other for-profit companies in the military and veteran student population.

2. It was misleading to highlight the Company's purported "tremendous visibility" with its military students because it further hid and omitted the critical fact that the competitive environment in which American Public operates had dynamically shifted as the largest for-profit companies in the country aggressively sought to encroach on the Company's market share in an effort to further insulate themselves from running afoul of the 90–10 Rule.

3. As a result of the foregoing, the Company's market share gains, to the extent they existed, were slowing or poised to slow dramatically.

4. By highlighting the reasons behind the Company's growth, the Company's 2009 Form 10–K was materially misleading because it omitted critical information concerning American Public's current competitive landscape.

[11] This Court is compelled to highlight an explicit, dispositive statement disclosed by APEI, which the Class Plaintiffs understandably chose to ignore: "As our revenue base grows, we expect our growth rate percentages to continue to decline." Compl. ¶ 69. The Amended Complaint repeatedly attacks APEI's growth rates and categorizes this decline as **fraud**; however, APEI, by issuing this statement, acknowledges its inability to maintain growth rate ***779** percentages inherent of large, established corporations.

The remaining reasons proffered above belabor the common theme that APEI failed to disclose a fundamental change in its competitive landscape as a result of its competitors shifting their focus from civilian to military students in an attempt to comply with the 90–10 Rule. While this is certainly a regulation to which all such for-profit educational institutions must stay abreast, the Amended Complaint fails to allege *facts* sufficient to support the Class Plaintiffs' claims that APEI's statements —or omissions—were misleading in this regard. *See Teachers'*, 477 F.3d at 173. This theory fails for three reasons: First, at the relevant time the above statements were made, APEI was meeting its guidance. Second, it would seem inapposite to suggest a fundamental change in the competitive landscape of an entire industry would only affect one quarter's earnings. Finally, the Class Plaintiffs repeatedly attribute this alleged change in competitive landscape in the military segment as a necessity for APEI's competitors to comply with the 90–10 regulations. As previously stated, this is certainly something for both companies and investors to keep a close eye on, but more importantly, this Court finds the Amended Complaint devoid of any facts regarding any specific institutions actually in jeopardy of "running afoul of the 90–10 Rule." Perhaps the most compelling fact which belies the Class Plaintiffs' theory regarding the fundamental change in APEI's competitive landscape in the military segment comes from the August 4, 2010, reports from the GAO which for the first time revealed that APEI's competitors had been aggressively targeting military personnel through deceptive recruiting practices. The GAO did not disclose the extent to which these deceptive recruitment activities were successful; however, it shows that knowledge of the competitive encroachment on the military segment was not revealed until August. Without any such information regarding this fact, this Court cannot find a failure by APEI to disclose the same would somehow be misleading.

In a May 6, 2010, press release APEI stated (Compl. ¶ 76):

Recent Highlights:

* * *

> Net course registrations increased to approximately 64,900 in the first quarter of 2010, a year-over-year increase of 39%.
>
> Net course registrations from new students in the first quarter of 2010 increased to approximately 13,300, an increase of approximately 26% over the same period of 2009.
>
> As of March 31, 2010, a total of approximately 70,600 students were enrolled in American Public **University** System, a year-over-year increase of 42%.

Full Year 2010 Outlook:

* * *

> For fiscal year 2010, American Public **Education** currently estimates the following:
>
> Net course registrations to increase between 35% and 38% year-over-year
>
> Revenues to increase between 36% and 39% year-over-year
>
> Net income to increase between 36% and 39% year-over-year

On a May 6, 2010, APEI conference call with investors, media representatives and analysts, the Company reported (Compl. ¶ 77):

> We are pleased with our strong first-quarter results which were ultimately driven by our attention to quality, affordability and student retention, as well as by our focus on creating operational efficiencies. Student enrollment at American Public **University** System increased 42% year over year to 70,600 ***780** students as of the end of the first quarter.
>
> Total net course registration increased 39% and net course registrations from new students increased 26%. These increases in both military and civilian student enrollment are a result of our attractive value proposition for students in the military and civilian sectors, continued improvement in student retention, and an increasing percentage of students returning for a second degree.
>
> Net course registrations from **Title IV** students, which we believe is a good proxy for civilian student growth, increased 71 % to 12,800 in the first quarter of 2010. Furthermore, strong growth in **Title IV** net course registrations, which now represent 20% of total net course registrations, illustrates that our mix shift to an increased civilian population is proceeding as expected. As of March 31, 2010, approximately 36% of APUS students are civilian, 64% are active duty military.

* * *

> Another highlight this quarter is related to the new GI Bill. Net course registrations from new students using veterans' benefits, or VA, increased by more than 100% year over year. Veterans now represent 7% of total net course registrations compared to 4% in the first quarter of 2009. While this corresponds to a small portion of our overall registrations, it illustrates how the new GI Bill is also providing us with a nice tailwind.

In the same May 6 conference call, Wilkins stated (Compl. ¶ 78):

> We are reiterating our expectations for net course registration growth of between 35% and 38%, as well as revenue growth of between 36% and 39% for the full year 2010. We also reiterate our long-term view that net course registrations will increase between 32% and 35% in 2011.
>
> Moving to slide nine, in closing we enjoyed a strong first-quarter results with slight financial and operational out-performance. And as a result, we're raising our full year EPS growth outlook. To put our results and guidance in perspective, the graph on slide nine illustrates our past success at executing our unique strategy and approach. This year, as in prior years, we expect our expansion to continue and our **University's** reputation for quality and affordability to grow.

During the same call, in response to the question "What kind of growth [is the Company] expecting or is incorporating in [its] model for this year on military growth," Boston responded (Compl. ¶ 79):

> And as far as guidance for specific military growth for the year, we did not issue that. We do expect to grow but we haven't broken our total growth picture between civilians and military.

In response to another question, Boston stated (Compl. ¶ 80):

> So we think that we're on track on the civilian side to continue pretty high growth rates. At the same time we've always said that once we've reached number one market share in the military, that with that much bigger denominator, it would be tougher to grow. But we do expect to continue to grow and we're seeing continued growth in the military.

When asked in what military branches APEI was seeing the most growth, Boston answered (Compl. ¶ 81):

> I think our growth has been in all of the branches. We haven't seen a major jump like we saw when we got into the Navy distance learning program. But we're—and we've also seen some, a little bit of fallout with the Marines that were deployed to Afghanistan for that push. As you might know, Afghanistan bases for the Marines really don't have broadband ***781** connectivity, and also their level of activity in this current deployment is

> such that they're kicking down doors and there's really no time for them to study. But while that part, that created a little softness, I think we're continuing to see growth in the other branches.

In regards to the growth in the number of military veteran students, Boston and Wilkins responded (Compl. ¶ 82):

> *Wilkins:* Yes, our VA is up dramatically. It's actually the fastest—we consider the people getting VA benefits to be civilians. They're not active duty military. And we were up—we didn't give that number out, but we were up—it's our fastest growing segment of our civilian population. We're benefiting greatly from Chapter 33. Actually, more than we anticipated.
>
> *Boston:* I think we said it went from 4% to 7%.
>
> *Wilkins:* Of our total student population, yes. It's about 100% actual growth in terms of net registrations for VA students.... A lot faster than the rest of the civilians.

Also, on May 6, 2010, APEI filed its interim quarterly financial report on Form 10–Q for the quarter ending March 31, 2010. It stated, in relevant part (Compl. ¶ 85):

> Approximately 53% of the Company's revenues for the three months ended March 31, 2010, were derived from students who received tuition assistance from tuition assistance programs sponsored by the United States Department of Defense compared to approximately 59% of the Company's revenues for the three months ended March 31, 2009. For the three months ended March 31, 2010, 20%, or approximately 12,800, of our net course registrations were from students using financial aid under the **Title IV** programs compared to 16%, or approximately 7,500, of our net course registrations for the three months ended March 31, 2009. A reduction in either of these programs could have a significant impact on the Company's operations.

* * *

> Net course registrations for the three month period ended March 31, 2010 increased 39% from the three month period ended March 31, 2009. Our revenue increased to $47.3 million from $33.2 million, or by 43%, for the three month period ended March 31, 2010 from the three month period ended March 31, 2009. Operating margins increased to 27.8% from 26.3% for the three month period ended March 31, 2010 compared to the three month period ended March 31, 2009.

With regard to the above statements referenced in ¶¶ 76–85, the Class Plaintiffs allege each were materially false and misleading when made for the reasons set forth in ¶ 71, and the factual detail contained throughout the Amended Complaint. Additionally, the plaintiffs allege these same statements were materially false and misleading when made because they represented and/or omitted adverse facts which then existed and disclosure of which was necessary to make the statements not false and/or misleading. Class Plaintiffs allege the true facts, which were allegedly known to or recklessly disregarded by the defendants were:

1. Defendants lacked a reasonable basis for reiterating the Company's 2010 guidance related to revenue growth and new course registration growth. Defendants were fully aware that the competitive landscape in the military for-profit **education** segment had dramatically shifted, and that increased competition would result in a substantial slowdown in net course registrations for the Company.

***782** 2. For the same reason, defendants lacked a reasonable basis for raising the Company's full-year earnings per share outlook, which further misled the market.

3. By pointing to "continued growth in the military," defendants omitted the material fact that its "number one market share in the military" was being eroded by its competition. Rather than come clean with the market, defendants pointed to supposed growth in "all of the branches."

4. The decrease in the percentage of the Company's revenues earned from DOD tuition assistance programs was not the mere logical expansion of the Company's foray into the civilian market. Quite the opposite, it was the consequence of the Company's increasing loss of military market share stemming from a demonstrably changed competitive environment.

[12] Again, the Class Plaintiffs rely on the theme that APEI failed to disclose a fundamental change in its competitive landscape as a result of its competitors

shifting their focus from the civilian to military market in an attempt to comply with the 90–10 Rule. Again, this Court finds that at the relevant time the above statements were made, APEI was meeting its guidance. Simply put, the numbers were there to support the statements. Further, this Court is not compelled that a fundamental change in the competitive landscape of an entire industry would only affect one quarter's earnings. As the defendants point out, APEI experienced a significant dip in the third quarter of 2010, but fully rebounded the following quarter. Finally, as previously noted, this Court finds the Amended Complaint devoid of any concrete facts showing some industry-wide problem that these for-profit institutions were actually in jeopardy of "running afoul of the 90–10 Rule." Without any such information, this Court cannot find a failure to disclose the same would somehow be misleading.

On May 14, 2010, APEI disclosed its Annual Report, including a letter from Boston, which stated, in part (Compl. ¶ 90):

> From every perspective, we are building a sustainable institution. Our emphasis on learning, quality, and customer service translates into academic success for our students. And our outreach effort, high referral rates, and commitment to affordability translate into high enrollment rates and strong growth. In 2009, enrollments increased 41 percent over the prior year. For the year, we achieved significant revenue and earnings growth. Revenues of $149.0 million in 2009 were up 39 percent form the prior year, and our operating income of $39.9 million represents a 55 percent increase over 2008 levels.
>
> Our future is bright. With an enrollment of more than 60,000 students, we are the leading provider of higher **education** to the military and we continue to expand among civilian students.

The above statement seems to stand alone in the Complaint without any explanation as to whether the Class Plaintiffs believe it to be misleading. Without any reasons or facts in support, and upon an independent review of the same, this Court fails to see any misleading statements or omissions.

Then, after the market closed on August 5, 2010, APEI issued its second quarter 2010, earnings results, downgrading its earnings guidance for the third quarter and withdrawing its guidance for the rest of year 2010. The press release stated, in part (Compl. ¶ 93):

> American Public **Education** has recently observed adverse changes in our historical pattern of growth in net course registrations from active duty military students at AMU. While the Company cannot determine all of the factors that are causing it to occur, American Public *783 **Education** believes the changes in net course registrations from active duty military students may in part be due to increased operations activity and recent deployments across all branches of the U.S. Military, particularly the United States Marine Corps. The Company believes that increased demands on many active duty military personnel, combined with limited internet access associated with some deployments in Afghanistan and at sea, are likely to limit the ability of certain active duty military students to pursue higher **education** in the near term. The Company cannot determine whether net course registrations from active duty military students will return to previous expectations, grow more slowly than expected, remain flat or decline.
>
> As a result, American Public **University** Systems plans to accelerate its existing strategic plan to address civilian markets through APU, with an emphasis on public service professionals and selected groups of working adults.
>
> American Public **Education** is revising guidance for the third quarter of 2010 and is returning to its prior practice of only providing guidance for current periods. Guidance given previously for 2010 and beyond should no longer be relied upon. American Public **Education** anticipates third quarter 2010 net course registrations to increase between 20% and 22%, revenue to increase between 29% and 31 %, and net income to increase between 5% and 10% over the prior year period.

Also on August 5, 2010, APEI hosted a conference call during which the plaintiffs allege numerous false and misleading statements were made (Compl. ¶ 94):

> Moving to slide four, Advancing Our Current Strategic Plan, these developments illustrate our success at fulfilling our institutional mission in that our strategic plans are highly effective. We have begun to accelerate existing plans that address civilian markets because we have recently observed changes in the historical pattern

of growth in our net course registrations from active duty military students. This began in mid-June 2010 with a slowing in the growth of net course registrations from active duty military, and we cannot be certain whether net course registrations from active duty military students will return to previous expectations, little more slowly than expected remain flat or decline.

We believe that the change in net course registrations from active duty military students is largely due to the increased operations tempo and recent overseas deployments across all branches of the U.S. military, particularly the level of activity in United States Marine Corps.

We suspect that increased demand on many active duty military personnel combined with limited Internet access associated with some deployments is likely to limit the ability of certain active duty military students to pursue higher **education** in the near term. Our students are heroes and professionals with very serious jobs that are becoming more difficult as military activity increases and as world events dictate. Over 94,000 troops are currently involved in intense mountain warfare and warfare preparations in Afghanistan according to estimates from the Department of Defense. Several components of major Army divisions are presently transitioning to and from Iraq and Afghanistan as part of the military's plan for the Afghanistan surge. July was the deadliest month for U.S. troops in the nearly nine-year Afghan war. Troop levels in Afghanistan are expected to raise, while troop levels in Iraq are expected to decline from approximately ***784** 92,000 troops. In total, over 290,000 troops are deployed in the Greater Middle East wars, including the Air Force, which is focused on supplying the troops and supporting the transitions.

In addition, several thousands of sailors and marines recently participated in joint military drills near South Korea and another 20,000 sailors and marines are currently involved in RIMPAC, which is the rim of the Pacific international war games, the world's largest maritime exercise, involving 25 Navy ships, submarines, and 14 other nations off the coast of Hawaii.

In the Marine Corps, where AMU has a substantial leadership position, several battalions are in transition or on drills, including deployments to the Horn of Africa. The Coast Guard and many civilians with expertise in emergency and environmental matters are also our students, are also deployed and focused on the Gulf oil spill disaster cleanup and recovery.

Despite what we believe are temporary operational factors softening active duty military participation, we continue to strengthen our brand in the military. However, we cannot fully estimate the extent to which the growth of our net course registrations will be impacted by military activity and we do not know all of the factors that are causing it to occur.

* * *

Turning now to regulatory matters. As an institution of higher learning committed to academic excellence and expanding access to higher **education**, we support broad and collaborative efforts to improve student outcomes and further the success of our higher **education** system. While the Department of **Education's** proposed rules regarding gainful employment contain numerous complexities, our current survey review with the proposed rules and available data leads us to believe that American Public **University** System will be in compliance with the 8% debt-to-income thresholds.

However, uncertainties still exist regarding the proposed rules and our ability to comply with final rules. While approximately 90% of our students are currently employed, we do not currently track the personal income and median debt loads of all of our APUS students. As a recommended change to the proposed rules, we suggest online institutions be permitted to limit **Title IV** distributions to direct cost, tuition fees and books.

In closing, while we work through temporary challenges with enrollment of active duty military students, we will accelerate our successful improvement strategies for attracting civilians. Our unique approach and business model are highly effective and we hope to return to higher overall growth rates when military deployments and activity settles and as our civilian student population scales to be the primary driver of our growth rate.

In the above statements, APEI discloses newly-discovered information adversely affecting its growth in net course registrations from active duty military students at AMU. While APEI does not purport to know the exact cause

of this shift, it provides numerous examples of the more plausible cause; that is, increased military deployments. These are all simply market risks which are clearly beyond APEI's control. At no time, however, does it give any credence to the Class Plaintiff's theory regarding a changing competitive landscape in response to the 90–10 Rule. Further, APEI responsibly acknowledges that it cannot predict when these military personnel will return. Therefore, it withdrew any future guidance. Additionally, APEI ***785** noted that it would have to adapt by accelerating its existing strategic plan to grow its civilian segment through its APU.

Wilkins then stated (Compl. ¶ 95):

> If you move to slide seven, which shows our Third Quarter Outlook. As Wally indicated previously, we have recently observed that the growth of our net course registrations from active duty military student has slowed more than we expected. We believe that this may be due to increased operations, military activity and recent overseas deployments. Thus we expect slower growth in net course registrations in revenue.
>
> As illustrated on slide seven, we expect net course registrations to grow between 20% and 22% in the third quarter of 2010. Revenues are anticipated to increase between 29% and 31 % during the quarter, driven primarily by the increase in overall net course registrations and the timing of the starts in June.
>
> Net course registration growth from active duty military students declined to approximately a flat percentage year-over-year in July, and similarly in August. As the growth of active duty military students continued as previously expected, our overall outlook for net course registration growth and revenues would have remained unchanged or in the mid–30s for the full year.
>
> As a result of the adverse changes in the pattern of growth in active duty military registrations, we have been increasing our marketing spend to increase civilian registrations at a faster rate than we had originally planned. At the same time, we expect our faculty expenses and student support cost to increase in preparation for the possibility of expanded future enrollment related to the Walmart partnership.

Importantly, in the question and answer session during the August 5, 2010, conference call, when the question was posed why the defendants believed that "this deployment is the cause for the surprise and not a loss of market share, increased competition that folks have been speculating about for some time," Boston responded (Compl. ¶ 96):

> Well, thanks, Trace. I think, as you might know, we did quite a bit of analysis. We track our enrollments by military base and we look at the changes in those enrollments up and down. **And when you look at where we have seen decreased enrollments in the last month and where we forecast decreased enrollments for the third quarter, it's at bases where a substantial portion of the force has been deployed.**
>
> **So, for example, in the Marine Corps, Camp Lejeune and the base on the West Coast, which I'll think of in a second, are the two largest Marine Corps bases and both of those bases are, as some of the local merchants tell us, almost like ghost towns with the marines in Afghanistan for this current surge.**
>
> So the Marine Corps is where we have our largest market share as a percentage of their students were studying in higher ed and we have their two largest bases, which are currently very actively deployed. But we've looked around and we've checked other sources that services only publish their enrollment data on an annual basis, but from some unofficial conversations, we don't believe that this particular situation is limited to us. In our particular situation, since we're number one with the largest market share and the only public company reporting that data, the one you see might be another guess, if you could obtain data from them that we believe that this is entirely due to the most deployment not just Afghanistan, Iraq where if you take the March 25 article in the Washington ***786** Post, the number of forces combined in Afghanistan or Iraq now exceed the maximum during the peak of the Iraq war, as well as we have soldiers in Kuwait who are taking down equipment and either refurbishing it for shipment to Afghanistan or shipment elsewhere.
>
> And then we have the small matter with the two naval exercises, one off the coast of South Korea, which is due to the simmering situation with North Korea and then the other one, which was a regularly scheduled multi-nation exercise. But in both of those cases with the naval forces, when they're out of sea they don't

> communicate, they maintain radio silence and their Internet connections are very limited. So all in all, it's sort of a conflagration of a number of events. And we think it's temporary, we just can't predict when it might recover.
>
> (emphasis added).

[13] This Court finds two statements which are not only *not* misleading, but represent the most tangible facts to support one of the opposing theories. This Court finds the statements support APEI's inference that increased deployments caused the decline in military course registrations. First, Boston states that the two largest Marine Corps bases in the country are like ghost towns due to deployments. This fact indisputably supports APEI's inference that these military deployments are a substantial cause of the decline in net course registrations at AMU. The second statement is contained in the proceeding paragraph.

During the same August 5 call, an analyst questioned as to "when you found out about the slowdown in the military side of your growth" (Compl. ¶ 97):

> *Arvind Bhatia, Sterne Agee:* At that point, I guess, as you started to reevaluate your growth, was there discussion internally to communicate the change at that point to the Street or were you seeing some signs that things could get better? What I'm trying to understand is, has there been further deterioration since June or things have been kind of flattish after that?
>
> *Boston:* I think that one of the things that's different about our military students and our civilian students all along is that our civilian students will register about 45 days out because of the intricacies of getting the FSA approved, whereas our military students will see a heavy enrollment typically in the last two to three weeks before semester starts really based on their assignments.
>
> And so we were well into June or we were past the drops for the month of June when we were looking at July registrations and realizing that we weren't seeing a typical last-minute influx of students for July both returning and new, and we're now into August and we didn't see much for August either. So that's why we gave this guidance and we obviously did a bunch of research into which bases were impacted and what the ops' tempo were at those bases and it's going to be tough to predict. I mean the President says that the troops will be out of Iraq by August 31. Who knows what that means and who knows if that is—if that can be accomplished.

Boston credibly explains the difficulties of predicting military enrollment when he states: "our military students will see a heavy enrollment typically in the last two to three weeks before semester starts really based on their assignments." Thus, this highly unpredictable military segment has an inherent risk that enrollments could decline significantly at any time, and with little notice. This Court does not find that this should preclude APEI from making projections for that reason. Rather, what APEI did was base future projections on ***787** its historical growth and monitor and report any changes thereto. This Court, therefore does not find such statements to that effect to be misleading or fraudulent.

In conclusion, in ascertaining whether the Complaint has stated *sufficient facts* to permit a *reasonable* person to find that the Class Plaintiffs have satisfied the element that the defendants made false or misleading statements, this Court finds the Complaint falls short. *See Teachers'*, 477 F.3d at 173.

2. *Scienter*

I.

[14] The PSLRA imposes a number of requirements designed to discourage private securities actions lacking merit. Among them is the requirement that in a private securities action "in which the plaintiff may recover money damages only on proof that the defendant acted with a particular state of mind, the complaint shall, with respect to each act or omission alleged to violate this chapter, state with particularity facts giving rise to **a strong inference** that the defendant acted with the required state of mind." 15 U.S.C § 78u–4(b)(2) (emphasis added). Complaints that do not adequately plead scienter are to be dismissed. *Id.* at § 78u–4(b)(3)(A). "And if the defendant is a corporation, the plaintiff must allege facts that support a strong inference of scienter with respect to at least one authorized agent of the corporation, since corporate liability derives from the actions of its agents. *See Tellabs, Inc.*, 437 F.3d at 602–03; *Southland Sec. Corp. v. INSpire Ins. Solutions, Inc.*, 365 F.3d 353, 363–67 (5th Cir.2004)." *Teachers' Ret.*, 477 F.3d 162, 184.

The PSLRA does not define what constitutes "a strong inference;" however, the Supreme Court has provided guidance. *See Tellabs, Inc.*, 437 F.3d 588, 601 (listing approaches of different circuits), *vacated and remanded*, 551 U.S. 308, 127 S.Ct. 2499, 168 L.Ed.2d 179. In *Tellabs*, the Court prescribed the following analysis for Rule 12(b)(6) motions to dismiss § 10(b) actions:

> *First*, ... courts must, as with any motion to dismiss for failure to plead a claim on which relief can be granted, accept all factual allegations in the complaint as true ...
>
> *Second*, courts must consider the complaint in its entirety, as well as other sources courts ordinarily examine when ruling on Rule 12(b)(6) motions to dismiss.... The inquiry, as several Courts of Appeals have recognized, is whether all of the facts alleged, taken collectively, give rise to a strong inference of scienter, not whether any individual allegation, scrutinized in isolation, meets that standard.
>
> *Third*, in determining whether the pleaded facts give rise to a "strong" inference of scienter, the court must take into account plausible opposing inferences.... The strength of an inference cannot be decided in a vacuum. The inquiry is inherently comparative: How likely is it that one conclusion, as compared to others, follows from the underlying facts?.... [T]he inference of scienter must be more than merely "reasonable" or "permissible"—it must be cogent and compelling, thus strong in light of other explanations. A complaint will survive, we hold, *only if a reasonable person would deem the inference of scienter cogent and at least as compelling as any opposing inference one could draw from the facts alleged.*

Tellabs, 551 U.S. at 322–325, 127 S.Ct. 2499 (emphasis added).

This Court has conducted a complete analysis of all alleged statements and inferences that can be drawn from the Amended Complaint and the parties' briefs ***788** and finds that, "tak[ing] into account plausible opposing inferences ... a reasonable person would deem the [Class Plaintiffs'] inference of scienter [is not] cogent and at least as compelling as the opposing inference one could draw from [the] facts alleged." *Id.* Rather, the Class Plaintiffs' Amended Complaint lacks "a strong inference that the defendant acted with the required state of mind" as proscribed by 15 U.S.C. § 78u–4(b)(2), and as construed by the United States Supreme Court. *Id.* Specifically, this Court finds that the defendants' opposing inference is more compelling than that offered by the Class Plaintiffs.

A. The Class Plaintiffs' Inference

Here, the Class Plaintiffs' theory turns on its position that APEI misled the market regarding its military market share. Specifically, plaintiffs allege that competitors began recognizing the opportunity to avoid violating the 90–10 Rule afforded them by active-duty military personnel and veteran students—as well as the increased funding made available by the Post–9/11 GI Bill. Thus, APEI's for-profit competitors began aggressively pursuing military and veteran students prior to and during the Class Period in an effort to bolster the 10% side of the 90–10 calculus. *Id.* at ¶ 51. As a result, the plaintiffs allege that the defendants were aware of, or deliberately disregarded, that APEI's market-leading position in the military for-profit **education** segment was under fire during the Class Period. *Id.* at ¶ 52. The result, plaintiffs allege, was that rising competition for military students dragged down APEI's ability to grow military course registrations.

To that end, while the rate of growth for APEI's total military educational benefits received decreased every year, the vast majority of its competitors increased, especially during 2009 and 2010, when the increases were frequently by several hundred, or even several thousand, percent. *Id.* at ¶ 57. APEI realized only a 15% increase in DOD benefits received in 2010, compared to 2009, which was down from a 31% gain in 2009, and a 53% increase in 2008. *Id.* The plaintiffs allege that the defendants were keenly aware that the decline of APEI's military-based enrollment was not merely a future potential risk, but was an actual, present reality.

The alleged misleading statements first began on February 22, 2010, when "APEI touted its status as the largest provider of higher **education** to active duty military recruits, without disclosing changes to the competitive landscape and that its financials and future business prospects were not sustainable." *Id.* at ¶¶ 62–63. Class Plaintiffs allege that despite the problems impacting APEI's business, defendants assured the market that APEI would continue to grow. APEI also provided outlook for the year 2010, which included a 35–38% increase in net course registrations year-over-year and estimated that net course registrations would increase 32–35% for 2011. *Id.*

at ¶ 62. APEI also reassured the market that APEI stayed informed of any significant military deployments and built deployments into its guidance. *Id.* at ¶ 64. Similarly, on May 6, 2010, APEI reiterated its 2010 guidance for revenue growth and net course registrations and increased its net income guidance to between 36% and 39% year-over-year. *Id.* at ¶ 76.

Three months later, on August 5, 2010, APEI downgraded its revenue and earnings guidance for the third quarter of 2010, and withdrew its guidance for year 2010. *Id.* at ¶ 93. APEI revealed "adverse changes" in net course registrations of its active duty military students at AMU as a result of increased deployments and announced plans to increase APEI's focus on the civilian market, rather than the military market. *Id.* at ¶ 94. In response to ***789** this news, the price of APEI stock significantly decreased by 32%. *Id.* at ¶ 104.

Indeed, APEI even asserted that it was gaining "actual share inside the military" and experiencing "continued expansion." *Id.* at ¶¶ 65–66. Despite this alleged attack on its market share, APEI specifically addressed the issue, stating: "there has been no change in the competitive environment within the military segment despite concerns that other for-profits would step up their efforts in this market to thwart the 90–10 issues." *Id.* at ¶¶ 11, 73.

B. The Defendants' Inference

Defendants assert that increased competition was not the cause of the declining enrollments. Rather, they contend their withdrawal of the previous guidance was a result of unforseen, temporary market factors, which upon discovery, were timely disclosed. Such factors included increased overseas military deployments and the increased Government probes, which indeed, affected the entire for-profit **education** sector. The defendants point out that their company continues to grow and, with the exception of one quarter, has met its projections. These facts have led the defendants to pose an interesting question which tends to undermine the plaintiffs' inference: If APEI's market share was adversely impacted by increased competition for one quarter, what explanation can the Class Plaintiffs offer regarding the subsequent lack of adverse impact in each quarter to follow? This Court finds no compelling explanation.

The more compelling rationale posed by the defendants includes the assertion that they had built into their projections the possibility of increased deployments and withdrew their third quarter guidance as a result. To rebut the Class Plaintiffs' inference that the defendants "must have known" the statements issued regarding its competition were misleading, APEI contends the same is inadequate to withstand the heightened pleading requirements required by the PLSRA. Specifically, APEI argues that the Class Plaintiffs ask this Court to draw the inference that APEI knew that this alleged increase in competition had fundamentally altered APEI's competitive advantage, yet chose to remain silent. The fact remains that APEI continued to meet its guidance when these statements were made. Further, APEI cogently argues that the plaintiffs contradict their inference by asking this Court to draw the above inference despite the fact that: (1) APEI saw declining enrollments in a single quarter; (2) APEI thereafter met its projections, causing its stock price to rebound; and (3) APEI derived no benefit from any alleged **fraud**. Specifically, APEI stated:

> American Public **Education** has recently observed adverse changes in our historical pattern of growth in net course registrations from active duty military students at AMU. While the Company cannot determine all of the factors that are causing it to occur, American Public **Education** believes the changes in net course registrations from active duty military students may in part be due to increased operations activity and recent deployments across all branches of the U.S. Military, particularly the United States Marine Corps. The Company believes that increased demands on many active duty military personnel, combined with limited internet access associated with some deployments in Afghanistan and at sea, are likely to limit the ability of certain active duty military students to pursue higher **education** in the near term. The Company cannot determine whether net course registrations from active duty military students will return to previous ***790** expectations, grow more slowly than expected, remain flat or decline.
>
> As a result, American Public **University** Systems plans to accelerate its existing strategic plan to address civilian markets through APU, with an emphasis on public service professionals and selected groups of working adults.

In reality, APEI argues, it did disclose to the market a decline in enrollments as a result of temporary factors including increased deployments and, upon

these discoveries, it immediately withdrew its previous guidance. After the storm passed, APEI's business essentially emerged unscathed. It is, thus, the inference of APEI's non-fraudulent intent overwhelmingly outweighs the inference of fraudulent intent offered by the Class Plaintiffs. Accordingly, APEI seeks dismissal on the ground that the Class Plaintiffs have not adequately alleged scienter. APEI asserts the above is more consistent with an unforeseeable, temporary change in market demand rather than a fundamental adverse change in its overall competitive landscape. Essentially, the defendants argue that the Class Plaintiffs are "complaining only about market risks, not particularized securities fraud." *Teachers' Ret.*, 477 F.3d at 168.

C. Court's Comparison of the Parties' Opposing Inferences

[15] **[16]** The Supreme Court has provided guidance in determining whether the pleaded facts give rise to a "strong" inference of scienter. Simply put, "the court must take into account plausible opposing inferences.... The strength of an inference cannot be decided in a vacuum. The inquiry is inherently comparative: How likely is it that one conclusion, as compared to others, follows from the underlying facts?.... [T]he inference of scienter must be more than merely 'reasonable' or 'permissible'—it must be cogent and compelling, thus strong in light of other explanations. A complaint will survive ... **only if** a reasonable person would deem the inference of scienter cogent and at least as compelling as any opposing inference one could draw from the facts alleged." *Tellabs*, 551 U.S. at 322–325, 127 S.Ct. 2499 (emphasis added). In addition, "[i]n making this determination, the court must review 'all the allegations holistically.' " *Matrixx Initiatives, Inc. v. Siracusano*, —— U.S. ——, 131 S.Ct. 1309, 1324, 179 L.Ed.2d 398 (2011) (quoting *Tellabs*, 551 U.S. at 326, 127 S.Ct. 2499).

[17] Importantly, this Court finds the Amended Complaint devoid of any facts regarding any specific institutions actually in jeopardy of "running afoul of the 90–10 Rule." This Court reiterates that perhaps the most compelling fact which belies the Class Plaintiffs' inference regarding the fundamental change in APEI's competitive landscape in the military segment comes from the August 4, 2010, reports from the GAO which for the first time revealed that APEI's competitors had been aggressively targeting military personnel through deceptive recruiting practices. The GAO did not disclose the extent to which these deceptive recruitment activities were successful; however, it shows that knowledge of the competitive encroachment on the military segment was not revealed until August. Thus, this Court finds the defendants' inference more compelling than the Class Plaintiffs'.

II.

[18] **[19]** In addition, other facts stated in the Amended Complaint are too circumstantial to give rise to a "strong inference that the defendants acted with scienter. The [Amended] Complaint suggests that the defendants artificially inflated [APEI's] share price in order to profit from personal sales of [its] stock. But insider trading can imply scienter only if ***791** the timing and amount of a defendant's trading were 'unusual or suspicious.' " *Teachers' Ret.*, 477 F.3d at 184. This Court has reviewed the timing of the trades and finds that the Amended Complaint falls far short of showing that the trades were made at a time consistent with knowing or reckless fraud. Rather, these sales follow a rather simple pattern based on the date and number of shares sold. For Boston, it appears his plan essentially set sales to occur on the 15th of the month, unless it fell on a weekend, in which case the sale was made the next business day. Compl. at ¶ 110. For Wilkins, trades were made bi-monthly in the amounts of 500 or 2,000 shares.

Finally, the Amended Complaint does not allege that the defendants timed their sales to profit from any particular disclosure; rather the defendants' sales were made pursuant to previously established 10b5–1 trading plans. Additionally, the Amended Complaint does not provide defendants' trading patterns outside the class period to permit comparison with their trades within the class period. *See Teachers' Ret.* at 185.

3. Class Plaintiffs' Claims Fall Short of Establishing a Causal Link Between the Alleged Fraud and the Claimed Loss

[20] **[21]** **[22]** **[23]** **[24]** **[25]** Claims for securities fraud under § 10b and 10b–5 require that the Class Plaintiffs must "allege a sufficiently direct relationship between the plaintiffs['] economic loss[—in this case, the diminution of the value of the stock shares—]and the defendants['] fraudulent conduct." *Dura Pharm., Inc. v.*

Broudo, 544 U.S. 336, 346–47, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005). In the Fourth Circuit, the Court "review[s] allegations of loss causation for 'sufficient specificity,' a standard largely consonant with Fed.R.Civ.P. 9(b)'s requirement that averments of **fraud** be pled with particularity.[3] The degree of specificity demanded is that which will enable the court to evaluate whether the necessary causal link exists." *See Katyle v. Penn Nat. Gaming, Inc.*, 637 F.3d 462, 471 (4th Cir.2011). Accordingly, where "the connection is not attenuated, a **fraud** claim will not lie." *Dura Pharm.*, 544 U.S. at 337, 125 S.Ct. 1627 (citing *Miller v. Asensio & Co.*, 364 F.3d 223, 232 (4th Cir.2004)). And, mere "[s]peculation and conjecture, even a well-educated guess, in the context of market prognostication does not suffice to establish a fact" that adequately supports a plaintiff's loss causation allegation. *Id.* at 477. In addition, in any private action arising under the PSLRA, "the plaintiff[s] shall have the burden of proving that the act or omission of the defendant[s] alleged caused the loss for which the plaintiff[s] seek to recover damages." *Teachers'* at 185. Further, "because the PSLRA explicitly requires that the plaintiff[s] prove loss causation, the general rules of pleading require that the plaintiff [s] also plead it in [their] complaint." *Id.* (citing *Dura Pharm.*, 544 U.S. at 346, 125 S.Ct. 1627). The Fourth Circuit *Teachers'* case continues:

> Neither the PSLRA nor the Supreme Court has established whether loss causation is a sufficient part of an "averment of **fraud**" to fall within the requirements of Federal Rule of Civil Procedure 9(b). A strong case can be made that because loss causation is among the "circumstances constituting **fraud** for which Rule 9(b) demands particularity, loss causation should be ***792** pleaded with particularity." *See Dura Pharm.*, 544 U.S. at 343–44, 125 S.Ct. 1627 (comparing § 78u–4(b)(4) to a common law action for deceit which requires that a plaintiff "show not only that he had known the truth he would not have acted but also that he suffered actual economic loss"); *Miller v. Asensio & Co., Inc.*, 364 F.3d 223, 231–32 (4th Cir.2004) (explaining loss causation to require a showing that "defendant's misrepresentation was a substantial cause of the loss by showing 'a direct or proximate relationship between the loss and the misrepresentation.' " (quoting *Gasner v. Bd. of Supervisors*, 103 F.3d 351, 360 (4th Cir.1996))). Moreover, the Supreme Court has not ruled out a holding that Rule 9(b) governs a pleading of loss causation. *See Dura Pharm.*, 544 U.S. at 346, 125 S.Ct. 1627.
>
> Even in the absence of an explicit holding, the *Dura Pharmaceuticals* Court concluded that a plaintiff does not state a claim upon which relief can be granted—even under the relaxed pleading requirements of Rule 8(a)—by simply alleging that the plaintiff purchased defendant's stock at an "artificially inflated purchase price" and thereby sustained damages. *Id.* at 347, 125 S.Ct. 1627. The Court required something more, stating:
>
> We concede that ordinary pleading rules are not meant to impose a great burden upon a plaintiff. But it should not prove burdensome for a plaintiff who has suffered an economic loss to provide a defendant with some indication of the loss and the causal connection that the plaintiff has in mind. At the same time, allowing a plaintiff to forgo giving any indication of the economic loss and proximate cause that the plaintiff has in mind would bring about the harm of the very sort that the [PSLRA] seek[s] to avoid. *Id.* at 347, 125 S.Ct. 1627 (citations omitted). A failure to recognize that loss causation be specifically alleged and demonstrated by the allegations of the complaint would permit a plaintiff with a largely groundless claim to simply take up the time of a number of other people, with the right to do so representing an *in terrorem* increment of the settlement value, rather than a reasonably founded hope that the discovery process will reveal relevant evidence. Such a rule would tend to transform a private securities action into a partial downside insurance policy. *Id.* at 347–48, 125 S.Ct. 1627 (internal quotation marks and citations omitted).
>
> Accordingly, we conclude that a plaintiff purporting to allege a **securities fraud** claim must not only prove loss causation—that the material misrepresentations or omissions alleged actually caused the loss for which the plaintiff seeks damages—but he must also plead it with sufficient specificity to enable the court to evaluate whether the necessary causal link exists. *See Lentell v. Merrill Lynch & Co.*, 396 F.3d 161, 172 (2d Cir.2005).

Teachers', 477 F.3d at 185–186.

[26] "To allege loss causation in this case, plaintiffs would have to allege that the market reacted to new facts

disclosed [on August 5] that revealed [APEI's] previous representations to have been fraudulent." *Id.* at 187. In this case, the Class Plaintiffs allege the discovery by the market of increased competition in the military **education** market caused APEI's stock price to decline. Plaintiffs' theory rests on the defendants' alleged concealment of this fact, which APEI has neither admitted, nor has it ever released any corrective disclosure relating to this fact. Simply, the Class Plaintiffs speculate that the defendants concealed information regarding increased competition which caused APEI to miss its earnings projections, thereby ***793** causing the plaintiffs' economic loss. Because no such disclosure occurred, the drop in APEI's share price on August 6, 2010, more logically occurred because APEI released adverse information regarding a decline in military enrollments due to increased military deployments. *See Id.* at 187–88. "That loss, however, is not one for which the plaintiffs in this case are entitled to compensation." *Id.*

To drive this point home, the *Teachers*' Court concludes its opinion with an "epilogue," wherein it states that "it appears that the market reached the same conclusion regarding plaintiffs' allegations. The record shows that although [the defendant's] share price dropped ... the price recovered quickly," returning nearly to its previous level. This is precisely what happened in this case. After a one-quarter dip in APEI's stock price in the third quarter upon the news of the deployments, the share price rebounded and remains strong to this day.

B. Section 20(a) Controlling Person Liability

[27] **[28]** Section 20(a) of the Exchange Act provides for liability for "controlling persons." 15 U.S.C. § 78t. However, "controlling person liability is premised on an independent violation of the federal securities laws." *In re Merck & Co., Inc. Secs. Litig.*, 432 F.3d 261, 275 (3d Cir.2005) (citations omitted). Because the plaintiffs have failed to show an independent violation of the federal securities laws, they likewise cannot maintain a claim for controlling person liability. Accordingly, Count II must also be **DISMISSED.**

C. Dismissal With Prejudice is Appropriate in this Case

[29] **[30]** Finally, the Class Plaintiffs request leave to amend the Amended Complaint in the event of dismissal. To grant leave to amend "until [plaintiffs] get it right" would be contrary to the purpose of the PSLRA's "high standard of pleading," the purpose of which is to "provide a filter at the earliest stage to screen out lawsuits that have no factual basis...." *Smith v. Circuit City Stores*, 286 F.Supp.2d 707, 722 (E.D.Va.2003). Indeed, 15 U.S.C. § 78u–4(b)(3) states that "the court shall, on the motion of any defendant, dismiss the complaint if the [pleading] requirements are not met." The Court of Appeals for the Third Circuit in *GSC Partners CDO Fund v. Washington*, 368 F.3d 228 (3d Cir.2004), held that when a "stark absence of any suggestion by the plaintiffs that they have developed facts since the action was commenced which would, if true, cure the defects in the pleadings under the heightened requirements of the PSLRA," a complaint should be dismissed with prejudice. This Court has already given the Class Plaintiffs the opportunity to amend their complaint once. Further "amendment would be futile in light of the fundamental deficiencies in [the] plaintiffs' theory of liability...." *Cozzarelli v. Inspire Pharms., Inc.*, 549 F.3d 618, 630–631 (4th Cir.2008).

V. Conclusion

Therefore, based on the reasons stated above, this Court is of the opinion that the Motion to Dismiss by Defendants American Public **Education**, Inc., Wallace E. Boston, Jr., and Harry T. Wilkins [**Doc. 59**] should be, and the same is, hereby **GRANTED.** Accordingly, this matter is hereby **DISMISSED WITH PREJUDICE** and **ORDERED STRICKEN** from the active docket of this Court. The Clerk is further **DIRECTED** to enter a separate judgment in favor of the defendants.

It is so **ORDERED.**

All Citations

895 F.Supp.2d 763, 290 Ed. Law Rep. 758

Footnotes

1 The plaintiffs' original Complaint [Doc. 1] alleged a completely different theory based in **fraud**. The basis of that Complaint asserted that the statements in the February 22, 2010, 10–K filing were materially false and misleading not because they failed to disclose an alleged fundamental change in competitive landscape (as the Amended Complaint alleges), but rather because (1) APEI had "propped up [its] results by fraudulently inducing students to enroll in [its] ... programs and engaged in other manipulative recruiting tactics;" (2) "[APEI] had materially overstated the company's growth prospects by failing to properly disclose that [it] had engaged in illicit and improper recruiting activities, which also had the effect of artificially inflating [its] reported results and future growth prospects;" and (3) "[t]hroughout the Class Period, it was also not true that APEI had adequate systems of internal operational or financial controls, such that APEI's reported operational statements and foreseeable growth prospects were true, accurate, or reliable;" and (4) "[a]s a result of the[se] ... adverse conditions which defendants failed to disclose, throughout the Class Period, defendants lacked any reasonable basis to claim that APEI was operating according to plan, or that [it] could achieve guidance sponsored and/or endorsed by defendants." These claims have since been abandoned.

2 This Court recognizes these figures represent *percentage* increases, which figures can easily be manipulated to inflate perception of actual growth based on, for instance, actual dollar figures. For example, an increase of 2000%—while appearing impressive—could represent a dollar increase from $100 to only $2,000. Thus, it is inherent that companies entering new segments (if successful) will experience high percentage growth.

3 The heightened pleading standards of the PLSRA do not carry over to causation. "Congress only addressed misrepresentations and scienter in § 78u–4(b)." *Teachers' Ret.*, 477 F.3d at 172. As such, the other elements of a **securities fraud** claim are analyzed under the traditional pleading scheme of Rules 8 and 9.

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KeyCite Yellow Flag - Negative Treatment
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873 F.Supp.2d 1070
United States District Court,
D. Minnesota.

OKLAHOMA FIREFIGHTERS PENSION AND RETIREMENT SYSTEM, Plaintiff,
v.
CAPELLA **EDUCATION** COMPANY, J. Kevin Gilligan, Lois M. Martin, and Amy L. Ronneberg, Defendants.

Civil No. 10–4474 (SRN/SER).
|
June 1, 2012.

Synopsis

Background: Investor brought action against for-profit **college** and several of its officers, alleging **securities fraud** and control person liability under the Exchange Act. Defendants moved to dismiss for failure to state a claim.

[Holding:] The District Court, Susan Richard Nelson, J., held that investor failed to sufficiently articulate a plausible claim of **securities fraud**.

Motion granted.

West Headnotes (16)

[1] **Securities Regulation**
Pleading
Securities Regulation
Scienter

PSLRA requires plaintiffs to state with particularity both the facts constituting the alleged violation, and the facts evidencing scienter. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[2] **Securities Regulation**
Misrepresentation

To survive a motion to dismiss, under PSLRA a **securities fraud** complaint must point to contemporaneous reports, witness statements, or any other information that had actually been provided to defendants at the time they were alleged to have misrepresented material facts. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

1 Cases that cite this headnote

[3] **Securities Regulation**
Manipulative, Deceptive or Fraudulent Conduct

At the pleading stage, a plaintiff asserting liability under Section 10(b) and/or Rule 10b–5 must satisfactorily allege (1) a material misrepresentation or omission by the defendant; (2) scienter; (3) a connection between the misrepresentation or omission and the purchase or sale of a security; (4) reliance upon the misrepresentation or omission; (5) economic loss; and (6) loss causation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

1 Cases that cite this headnote

[4] **Securities Regulation**
Materiality
Securities Regulation
Materiality of violation

Misrepresentation or omission is "material," as required to support claim of **securities fraud**, if there is a substantial likelihood that the disclosure of the omitted fact would have been viewed by the reasonable investor as having significantly altered the total mix of information made available. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

Cases that cite this headnote

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[5] **Securities Regulation**
Materiality
Securities Regulation
Materiality of violation

A misrepresentation or omission is immaterial, and thus does not support a claim of **securities fraud**, where a reasonable investor could not have been swayed by the misrepresentation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

Cases that cite this headnote

[6] **Securities Regulation**
Materiality of violation

Soft, puffing statements generally lack materiality, as required to support a claim of **securities fraud**, because the market price of a share is not inflated by vague statements predicting growth; no reasonable investor would rely on these statements, and they are certainly not specific enough to perpetrate a **fraud** on the market. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

1 Cases that cite this headnote

[7] **Securities Regulation**
Misrepresentation

With respect to pleading falsity, the PSLRA's heightened pleading requirements compel the plaintiff to plead the "who, what, when, where and how" of the misleading statements or omissions. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[8] **Securities Regulation**
Misrepresentation

To sufficiently plead falsity under PSLRA, a complaint must not only indicate that false statements were made, but must indicate why the alleged misstatements were false when made. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[9] **Securities Regulation**
Duty to Disclose or Refrain from Trading

Although, absent a duty to disclose, silence is not misleading, once a party discloses material facts in connection with securities transactions, a duty arises to speak fully and truthfully on those subjects. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

Cases that cite this headnote

[10] **Securities Regulation**
Nondisclosure

Investor's complaint, alleging that for-profit **college's** omissions regarding its enrollment practices, placement rate of graduates, its purported focus on student, and its compliance with federal regulations governing eligibility for student financial aid programs, misled investors, did not sufficiently articulate a plausible claim of **securities fraud**, absent plausible theory that had **college's** omissions been timely disclosed, it would have made a difference with respect to investors' decisions. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

Cases that cite this headnote

[11] **Securities Regulation**
Scienter

Investor's apparent theory of scienter, that for-profit **college's** Chief Executive Officer and his management team implemented recruiting and enrollment practices in order to increase revenues and thus also the price of **college's** stock, was not sufficiently plausible, much less capable of supporting the requisite strong inference of scienter required by PSLRA. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities

Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4; 17 C.F.R. § 240.10b–5(b).

1 Cases that cite this headnote

[12] Securities Regulation

Scienter, Intent, Knowledge, Negligence or Recklessness

Scienter required for a § 10(b)/Rule 10b–5 claim refers to a mental state embracing intent to deceive, manipulate, or defraud; negligence alone is not enough. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5(b).

Cases that cite this headnote

[13] Securities Regulation

Scienter

To satisfy PSLRA, an inference of scienter must be more than merely plausible or reasonable-it must be cogent and at least as compelling as any opposing inference of nonfraudulent intent. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[14] Securities Regulation

Causation;existence of injury

To adequately plead loss causation under PSLRA, a complaint alleging **securities fraud** must state facts showing a causal connection between the defendant's misstatements and the plaintiff's losses. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[15] Securities Regulation

Causation;existence of injury

To support its **securities fraud** claim against for-profit **college**, investor was required to allege that **college's** reduced stock price reflected anything other than changed economic circumstances, changed investor expectations, new industry-specific or firm-specific facts, conditions or other events, which taken separately or together accounted for some or all of that lower price. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4.

Cases that cite this headnote

[16] Securities Regulation

In general;control persons

A claim for control person liability is thus derivative of a primary claim of **securities fraud**, that is, control-person claims are predicated on plaintiffs first establishing that a controlled person was a primary violator. Securities Exchange Act of 1934, §§ 10(b), 20, 15 U.S.C.A. §§ 78j(b), 78t.

Cases that cite this headnote

Attorneys and Law Firms

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Wendy J. Wildung, Faegre & Benson LLP, Seventh Street, Minneapolis, MN, for Defendants.

MEMORANDUM OPINION AND ORDER

SUSAN RICHARD NELSON, District Judge.

This matter is before the Court on the motion to dismiss brought by Defendants Capella **Education** Company, J. Kevin Gilligan, Lois M. Martin, and Amy L. Ronneberg. (Doc. No. 45). For the reasons stated below, this Court grants the motion.

I. FACTUAL AND PROCEDURAL BACKGROUND

In this securities fraud action, Lead Plaintiff Oklahoma Firefighters Pension and Retirement System claims that Defendant Capella Education Company, and three of its officers—(1) Defendant J. Kevin Gilligan, Capella's Chief Executive Officer, (2) Defendant Lois M. Martin, Capella's Chief Financial Officer and Senior Vice President, and (3) Defendant Amy L. Ronneberg, Capella's Vice President and Controller (collectively, the "Individual Defendants")—violated the Securities Exchange Act of 1934 and related regulations issued by the Securities Exchange Commission ("SEC").

Capella is a for-profit, on-line university that receives a significant portion of its revenue—"approximately 78%"—from tuition financed by government loans. (Doc. No. 41, ¶¶ 2, 4.) In 2006, the federal government first allowed online, for-profit institutions to participate in federal financial aid programs under Title IV of the Higher Education Act of 1965 ("HEA"). (*Id.* ¶ 4.) In order to remain eligible for such funding, Capella must maintain compliance with applicable regulations promulgated by the United States Department of Education ("DOE"). (*Id.* ¶ 5.)

Federal law prohibits institutions such as Capella from making any false, erroneous, or misleading statement regarding the nature of its educational program, its financial charges or the employability of its graduates to any student or prospective student. (*Id.* ¶ 33.) Such institutions must also provide an accurate description of the complete costs of attending the institution. (*Id.*) In addition, at least with respect to most educational programs, such institutions must prepare students for "gainful ***1073** employment in a recognized occupation." (*Id.* ¶ 5.)

On May 26, 2009, the DOE published a notice of its intent to establish a negotiated rulemaking committee to consider changes to the rules regarding federal financial aid programs. (*Id.* ¶ 37.) At issue was incentive compensation paid to student recruiters and an institution's record of placing graduates in gainful employment. (*Id.*) On May 29, 2009, the Deputy Undersecretary for the DOE reported during a conference call that the DOE was considering reversing the "safe harbor" provision related to the ban on incentive compensation and adding standards that graduates find "gainful employment" in their field of study. (*Id.* ¶ 38.)[1]

During the time DOE officials met with industry representatives, the DOE focused on developing certain thresholds to demonstrate "gainful employment." To be eligible for federal student aid, the DOE was considering requiring a program to meet one of two thresholds: (1) a loan repayment rate of 90%, with loans not considered to be in repayment if they were delinquent, in default, in deferment, or in forbearance; or (2) certain debt-to-income ratios. (*Id.* ¶ 40.) The DOE was also considering eliminating the "safe harbor" exceptions to the ban on incentive-based compensation for admissions and financial aid personnel. (*Id.* ¶ 41.)

In June and July of 2010, the DOE issued proposed regulations for public comment. With respect to the ban on incentive compensation for admissions and financial aid personnel, the proposed rule removed all of the "safe harbor" provisions. (*Id.* ¶ 42.) With respect to the gainful employment requirement, programs would remain fully eligible to receive Title IV funds if at least 45% of the principal of former students' loans was being paid down, or if graduates had debt-to-income ratios of less than 20% of discretionary income or 8% of total income. (*Id.* ¶ 43.) A program would be completely ineligible for Title IV funds if the repayment rate by its graduates was less than 35%, or if their debt-to-income ratios were greater than 30% of discretionary income or 12% of total income. (*Id.*) A program with students falling in between these two ends of the spectrum would be subject to restrictions on its eligibility for federal funds. (*Id.*)

In the interim, the GAO was conducting undercover investigations of the admissions procedures and standards at fifteen for-profit schools other than Capella. The Complaint alleges that the "[t]he truth [regarding Capella's alleged omissions] was revealed between August 3rd and August 16th, 2010," beginning with the GAO's issuance of its report "identifying widespread recruiting and enrollment practices at for-profit institutions—such as those [allegedly] engaged in by Capella." (Doc. No. 41, ¶ 12.) The GAO's report, issued on August 4, 2010, identified deceptive enrollment practices and received substantial media attention. (*Id.* ¶ 163.) Although Capella was not named as one of the fifteen schools investigated, the stock prices of many for-profit schools, including Capella, fell when it was reported that the abusive practices were widespread throughout the industry. (*Id.* ¶¶ 163–66, 168, 170, 172.) And a committee of the U.S. Senate, which had been conducting hearings regarding

for-profit schools, took testimony about the GAO report. The committee then requested documents from thirty publicly-traded for-profit schools, including ***1074** Capella. (*Id.* ¶ 173.) On September 30, 2010, the committee released a report criticizing the number of students who dropped out of the programs at issue, but not naming Capella.

The price of Capella's common stock fell with each event. "In reaction to the disclosures made between August 3rd and August 16th, 2010, the price of Capella stock decreased by 34.8% from a closing price of $93.48 on August 2, 2010 to close at $60.94 on August 16, 2010." (*Id.* ¶ 14.) In particular, on Friday August 13, 2010, after the markets closed, the DOE released data on the loan repayment rates for more than 8,000 post-secondary schools, including Capella, showing that the repayment rate by Capella's students was only 40%. That day, shares of Capella's stock declined by $9.26, or over 13%, on high trading volume. (Doc. No. 41, ¶¶ 176, 201.) The following Monday, August 16, 2010, the price fell over 13%, or $9.26 per share. (*Id.* ¶ 201.) The price did not recover and the stock traded at about $44.00 when the Amended Class Action Complaint was filed in late June 2011. (*Id.* ¶ 14.)

On June 27, 2011, Plaintiff filed the Amended Complaint ("Complaint"), asserting claims under Sections 10(b) and 20(a) of the Securities Exchange Act of 1934, 15 U.S.C. §§ 78j(b), 78t(b), and the SEC's Rule 10b–5, 17 C.F.R. § 240.10b–5.[2] Seeking class certification on behalf of all persons similarly injured by acquiring Capella securities, Plaintiff alleges a Class Period from July 28, 2009 to August 16, 2010 (inclusive), just after the DOE's release of data showing the overall repayment rate on government loans taken by students at for-profit schools, including Capella.

Plaintiff alleges that Defendants made materially false and misleading statements and omissions regarding matters such as (1) Capella's recruiting and enrollment practices, (2) Capella's incentive compensation system, and (3) Capella's failure to disclose the loan repayment rates of its graduates. (*Id.* ¶ 10.) Plaintiff contends that Defendants, in order to increase revenues by increasing enrollments, "instituted abusive recruiting and enrollment practices," including quotas, repetitive cold calling, spam emails and an improper compensation system. (*Id.* ¶¶ 51, 52.) Plaintiff alleges that due to the new scheme, "Capella's enrollments grew by over 26% in 2009, and its revenues also grew by over 23%." (*Id.* ¶ 7.)

Plaintiff further alleges that Defendants "continually misrepresented the impact of the regulatory changes" being considered by the DOE before and throughout the Class Period. (*Id.* ¶ 87.) "Defendants repeatedly stated that Capella would be able to comply with the elimination of the 'safe harbors' yet concealed the fact that its current compensation system was actually in violation of the current ban on incentive compensation, including the 'safe harbors,' and would continue to be in violation once the 'safe harbors' were removed." (*Id.*)

"Defendants Gilligan and Martin repeatedly stressed Capella's low cohort default rates to suggest that Capella's repayment rates were correspondingly high and, thus, exceeded a 90% threshold," but "misleadingly failed to disclose" that "cohort default rates are in no way comparable to repayment rates," as cohort rates measure only outright default, while repayment rates also exclude loans that "are in deferment, forbearance, delinquent or are otherwise not being repaid." (*Id.* ¶ 89.) And ***1075** even before the DOE disclosed it was considering "a 90% repayment rate as a threshold, [D]efendants should have but failed to, disclose Capella's 40% repayment rate." (*Id.* ¶ 90.)

Furthermore, Plaintiff alleges, "Capella inflated its revenues by failing to properly account for student withdrawals" caused by Capella's emphasis on "enrollment without regard to the quality of the applicants or their ability to actually complete the online curriculum." (*Id.* ¶ 92.) Plaintiff contends that Defendants overstated revenue by (1) recognizing as revenue all of the tuition for courses from which students withdrew early, in which case Capella was required to refund either 75% or 100% of the tuition, and (2) "by improperly manipulating the effective dates of students' withdrawals" so as to be able to keep all of the tuition they paid. (*Id.* ¶¶ 93, 94 ("Under Title IV regulations, if a student withdraws after 60% of the course has been completed, then the institution has 'earned' 100% of the Title IV funds and is entitled to keep them.").) Thus, "Capella materially overstated its revenues" by hiding its "fraudulent scheme from investors, by, among other things, concealing a key metric from" them: instead of disclosing student withdrawal rates, "Capella continuously touted its high

number of enrollments and its high enrollment growth rates." (*Id.* ¶ 99.)

Plaintiff also alleges that all of Capella's financial statements issued during the Class Period "were materially false and misleading because they failed to comply with SEC rules and GAAP." (*Id.* ¶ 100.) Finally, Plaintiff contends that Defendants failed to maintain proper internal controls over financial reporting. (*Id.* ¶¶ 110–13.)

Defendants now move to dismiss.

II. DISCUSSION

Plaintiff's Complaint asserts two claims: (1) a claim under Section 10(b) and Rule 10b–5 against all of the Defendants, alleging that Defendants made false statements of material fact that deceived Plaintiff (Count I); and (2) a derivative claim under Section 20(a) against the Individual Defendants, alleging that they were liable as "control persons" under the Exchange Act (Count II). (Doc. No. 41, ¶¶ 204–14.)

Defendants argue that the allegations of the Complaint fail to satisfy the heightened pleading requirements of the Private Securities Litigation Reform Act of 1985 ("PSLRA"), Pub.L. 104–67, 109 Stat. 743, 758 (codified at 15 U.S.C. § 78u–4), with respect to the identification of false or misleading statements and the requisite state of mind, as well as other legal requirements for pleading **securities fraud** claims, particularly with respect to loss causation.

A. Dismissal Standard

The Court accepts as true the factual allegations of the Complaint and draws all reasonable inferences in Plaintiffs' favor, but does not defer to any legal conclusions or formulaic recitations of the claims' elements. *Minneapolis Firefighters' Relief Ass'n v. MEMC Electronic Materials, Inc.*, 641 F.3d 1023, 1027 (8th Cir.2011). Under Rule 12(b)(6), the Complaint " 'must contain sufficient factual matter, accepted as true, to 'state a claim to relief that is plausible on its face.' ' " *Id.* (quoting *Ashcroft v. Iqbal*, 556 U.S. 662, 678, 129 S.Ct. 1937, 173 L.Ed.2d 868 (2009)). Plausibility turns on whether the facts alleged allow the Court to draw the reasonable inference that the Defendants are liable for the alleged misconduct. *Id.*

[1] **[2]** In addition to these general pleading standards, the PSLRA imposes a heightened pleading standard in **securities fraud** actions with respect to certain elements ***1076** of **securities fraud** claims.[3] "The PSLRA requires plaintiffs to state with particularity both the facts constituting the alleged violation, and the facts evidencing scienter, *i.e.*, the defendant's intention 'to deceive, manipulate, or defraud.' " *Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 313, 127 S.Ct. 2499, 168 L.Ed.2d 179 (2007).[4] The intent of the PSLRA was to " 'put an end to the practice of pleading **fraud** by hindsight.' " *Elam v. Neidorff*, 544 F.3d 921, 927 (8th Cir.2008) (quoting *In re Navarre Corp. Sec. Litig.*, 299 F.3d 735, 742 (8th Cir.2002)). Thus, to survive a motion to dismiss, a **securities fraud** complaint must point to "contemporaneous reports, witness statements, or any [other] information that had actually been provided to defendants" at the time they were alleged to have misrepresented material facts. *Id.*

B. Count I: The Section 10(b) and Rule 10b–5 Claim

With respect to the primary claim of liability under Count I, the Complaint essentially alleges that Defendants, in violation of Section 10(b) and Rule 10b–5, "disseminated or approved" statements that "they knew ... were materially false and misleading," or recklessly disregarded their falsity and misleading nature, "in that they contained misrepresentations and failed to disclose material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading." (Doc. No. 41, ¶¶ 207.) Section 10(b)

> makes it unlawful for any person to "use or employ, in connection with the purchase or sale of any security ... any manipulative or deceptive device or contrivance in contravention of such rules and regulations as the [Securities Exchange] Commission may prescribe as necessary or appropriate in the public interest or for the protection of investors."

Matrixx Initiatives, Inc. v. Siracusano, — U.S. —, 131 S.Ct. 1309, 1317, 179 L.Ed.2d 398 (2011) (quoting 15 U.S.C. § 78j(b)).

> SEC Rule 10b–5 implements this provision by making it unlawful to, among other things, "make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made,

> in the light of the circumstances under which they were made, not misleading."

Id. (quoting 17 C.F.R. § 240.10b–5(b)).

[3] At the pleading stage, a plaintiff asserting liability under Section 10(b) and/or Rule 10b–5 must satisfactorily allege " '(1) a material misrepresentation or omission by the defendant; (2) scienter; (3) a connection between the misrepresentation or omission and the purchase or sale of a security; (4) reliance upon the misrepresentation or omission; (5) economic loss; and (6) loss causation.' " *Minneapolis* ***1077** *Firefighters' Relief Ass'n,* 641 F.3d at 1028 (quoting *Stoneridge Inv. Partners, LLC v. Sci.-Atl., Inc.*, 552 U.S. 148, 157, 128 S.Ct. 761, 169 L.Ed.2d 627 (2008)).

The thrust of Plaintiff's Complaint is that Capella, starting in March 2009 under the new leadership of CEO Gilligan and his management team, "improperly sought to exploit the availability of **Title IV** funding by engaging in a series of abusive and deceptive recruiting and enrollment practices designed to inflate enrollments —and thereby increase access to **Title IV** funds—without regard to students' welfare, their ability to complete a postsecondary **education**, or their understanding of the true costs they were incurring." (Doc. No. 41, ¶ 6.) "[W]here previously Capella was student-focused with an emphasis on enrolling qualified students, the focus at Capella under Defendant Gilligan's management changed to a high-pressure, quota-driven recruiting and enrollment 'factory.' " (*Id.* ¶ 7.) Moreover, Capella did not disclose to investors that it had begun aggressive recruiting of unqualified students in order to secure government guaranteed student loan funding, which comprised about 78% of Capella's revenue. (*Id.; accord id.* ¶¶ 59–60.)

In response, Defendants argue that the drop in Capella's stock price results not from **securities fraud**, but from investors' reaction—perhaps overreaction—to the DOE's development, from May 2009 through early June 2011, of new regulations under **Title IV** governing an educational institution's eligibility for federal student loans and grants. (Doc. No. 46, at 4.) In early August 2010, news reports about a Government Accountability Office (GAO) investigation of some for-profit schools, other than Capella, "scared the market," according to Defendants, such that investors' fear that the government would "over-regulate" all for-profit schools caused an industry-wide fall in stock prices, including that of Capella. (*Id.* at 4–5.) They now seek dismissal, contending that the allegations of the Complaint (1) fail to identify the false statements, and fail to plead the alleged materiality and falsity of the statements at issue, (2) do not support the requisite inference of scienter, and (3) fail to plead loss causation. (*Id.* at 5.) They further argue that the Section 20(a) claim must also be dismissed because it is derivative of the Section 10(b) claim. (*Id.* at 37–38.)

1. Material Omissions or Misrepresentations

[4] **[5]** **[6]** A viable **securities fraud** claim under Section 10(b) and/or Rule 10b–5 first requires that Defendants made a material misstatement or omission—that "the defendant made a statement that was '*misleading* as to a *material* fact.' " *Matrixx Initiatives, Inc. v. Siracusano,* —— U.S. ——, 131 S.Ct. 1309, 1318, 179 L.Ed.2d 398 (2011) (emphasis in original) (internal citation omitted). To be material, the statement must create " 'a substantial likelihood that the disclosure of the omitted fact would have been viewed by the reasonable investor as having significantly altered the total mix of information made available.' " *Parnes v. Gateway 2000, Inc.*, 122 F.3d 539, 546 (8th Cir.1997) (quoting *Basic Inc. v. Levinson,* 485 U.S. 224, 231–32, 108 S.Ct. 978, 99 L.Ed.2d 194 (1988)).

> Material information is that which "would have assumed actual significance in the deliberations of the reasonable shareholder." This determination requires "delicate assessments of the inferences a 'reasonable shareholder' would draw from a given set of facts and the significance of those inferences to him."

In re: K-tel Int'l, Inc. Sec. Litig., 300 F.3d 881, 897 (8th Cir.2002) (internal citations omitted). "In contrast, a fact is immaterial ***1078** '[w]here a reasonable investor could not have been swayed' by the misrepresentation." *Id.* And

> some statements are so vague and such obvious hyperbole that no reasonable investor would rely upon them. "The role of the materiality requirement is not to attribute to investors a childlike simplicity but rather to determine whether a reasonable investor would have considered the omitted information significant at the time." [Thus,] "soft, puffing statements generally lack materiality because the market price of a share is not inflated by vague statements predicting growth. No reasonable investor would rely on these statements, and

they are certainly not specific enough to perpetrate a **fraud** on the market."

Parnes, 122 F.3d at 547 (internal citations omitted), cited in *Hutchinson,* 536 F.3d at 960–61.

[7] **[8]** **[9]** With respect to pleading falsity, the "PSLRA's heightened pleading requirements compel the plaintiff to 'plead the 'who, what, when, where and how' of the misleading statements or omissions.' " *In re 2007 Novastar Financial, Inc. Sec. Litig.,* 579 F.3d 878, 882 (8th Cir.2009). "To meet the falsity requirement, a complaint must not only indicate that false statements were made, but must indicate why the alleged misstatements were false when made." *Lustgraaf v. Behrens,* 619 F.3d 867, 874 (8th Cir.2010). *Accord In re Cerner Corp. Sec. Litig.,* 425 F.3d 1079, 1083 (8th Cir.2005). And although, absent a duty to disclose, silence is not misleading, once a party discloses material facts, a duty arises to speak fully and truthfully on those subjects. *In re: K-tel Int'l, Inc. Sec. Lit.,* 300 F.3d 881, 898 (8th Cir.2002). In other words, the law requires an actor to provide complete and non-misleading information with respect to the subject on which he undertakes to speak. *Id.*

Here, Plaintiff asserts that "Defendants misled the market about the reasons behind, and sustainability of, Capella's financial performance and enrollment growth" by omitting material facts regarding the real basis for its performance and instead attributing that success to factors such as (1) "strong demand fundamentals and solid execution," (2) "the strength of [Capella's] competitive position", and (3) its "very high quality learner base." (Doc. No. 53, at 15.) Thus with respect to the bulk of the statements at issue here, Plaintiff's theory of the case is not so much that what Defendants said was itself false, but that such statements were misleading because they omitted information that investors would have found material.[5] In particular, ***1079** the Complaint alleges that Defendants attributed Capella's growth to factors *other than* the undisclosed new recruiting and enrollment practices that Plaintiff alleges generated the seemingly positive results. Plaintiff asserts that Defendants misled the market "about the reasons behind, and sustainability of, Capella's financial performance and enrollment growth" by attributing that success to such factors as "strong demand fundamentals," the strength of Capella's "competitive position," its "solid execution," and the high quality of its students. (Doc. No. 53, at 15.) Plaintiff contends that the statements at issue were misleading because Defendants omitted material facts that Capella's enrollment growth was in fact based on: (1) improper compensation of enrollment staff in violation of existing DOE regulations; (2) use of aggressive telemarketing practices that resulted in the enrollment of unsuitable students; and (3) abusive and deceptive recruiting and enrollment practices regarding matters such as the true costs of academic programs. (Doc. No. 53, at 15–16.)

As Plaintiff contends, "Defendants made positive statements about Capella's revenue and enrollment growth without disclosing the key reasons for" that growth—its new strategy of "improper recruiting and enrollment practices"—and thereby "misled investors as to the true reasons for Capella's financial performance, as well as the sustainability of its financial performance going-forward." (Doc. No. 53, at 18.) For example, while Gilligan attributed Capella's results for the third quarter of 2009 to various factors, he did not disclose "that he implemented new procedures that more aggressively sought increased enrollments, at the expense of enrolling quality students." (*Id.* at 19.)

[10] Apart from the host of individual arguments asserted by Defendants, the Court discerns a more fundamental problem with the Complaint. Plaintiff's theory of the case-that Defendants' omissions regarding the basis for Capella's success under Gilligan misled investors—fails to articulate a plausible claim of **securities fraud**. At bottom, such a claim requires that a defendant's statement—or, as more relevant here, omission—misled investors about the true basis of the company's financial position as reflected in its stock price. According to Plaintiff, investors in Capella's stock would have made different decisions with respect to the purchase or sale of shares had Defendants disclosed the allegedly aggressive and abusive recruiting practices newly instituted under Gilligan's tenure. But even accepting Plaintiff's allegations that those practices were overly aggressive and abusive, there is no plausible theory that Defendants' actions, had they been timely disclosed, would have made a difference with respect to investors' decisions.

Granted, if Capella misled prospective or existing students by misrepresenting the costs of its programs, its graduation rates, or the likelihood of achieving gainful employment rates upon graduation, those students might

have a valid claim for misrepresentation. *In re ITT Educational Services, Inc. Sec. and Shareholder Derivatives Litig.*, 859 F.Supp.2d 572, 580–81, 2012 WL 1632762, *7 (S.D.N.Y. May 4, 2012) ("These allegations, if true, might establish a strong claim for a dissatisfied student to bring against [the school]."). But that does not necessarily translate to a shareholder's claim for **securities fraud**. *Id.* (dismissing action despite recognition of defendant's recruiting and enrollment practices). [6]

***1080** The allegations at issue here are remarkably similar to those in *In re ITT Educational Services, Inc.* There, the plaintiff alleged that the school engaged in

> four types of fraudulent misrepresentations: (1) misleading statements regarding recruitment and enrollment growth; (2) misleading statements regarding [the school's] business focus; (3) misrepresentations of [the school's] graduate placement rate; and (4) misleading assurances regarding legal compliance.

Id. at 578, at *5. There, too, the plaintiff alleged that the school " 'operated a systemically predatory business model that relied upon deceit, manipulation, lies, and outright **fraud**' to enroll as many students as possible in order to maximize [the school's] federal **Title IV** funding." *Id.*

(a) Capella's Recruiting and Enrollment Practices

But as the *ITT* court concluded with respect to the first type of allegedly fraudulent misrepresentations, "there is no direct connection between Defendants' statements regarding the sources of its revenue and enrollment growth and the omitted information regarding [the school's] predatory recruitment practices or quota system." *Id.* at 579, at *6. The defendant's statements regarding the basis for the school's success "are not misleading because they do not suggest that the undisclosed improper activity alleged by Plaintiff was not occurring." *Id.* "At most, Plaintiff alleges that a material number of [Capella's] students were victims of [Capella's] predatory recruitment practices, and thus a material portion of [Capella's] revenue came from this undisclosed 'source.' This is too tenuous a connection to render [Defendants'] statements regarding its financial success misleading." *Id.*

Here, if Defendants had disclosed that they had instituted under Gilligan a more aggressive recruiting and enrollment strategy, the Court fails to see how current or prospective investors would have likely made different decisions. Investors already knew that Capella was a for-profit educational institution and that much of its revenue, which presumably consisted almost entirely of tuition, was derived from federal financial aid programs. And there is nothing surprising, much less fraudulent or otherwise illegal, in the fact that a successful business aggressively markets its goods or services.

Moreover, the Complaint alleges that to conceal from investors the increased number of early student withdrawals resulting from its new "business model," Defendants improperly recognized revenues from tuition that it was required to refund when students withdrew early. And "[w]hile defendants may have accounted for these revenues by making an allowance for bad debt expense, Capella did not disclose that that was the case." (Doc. No. 41, ¶ 93.) But the Complaint fails to plausibly connect this "bad debt expense" theory with the allegedly fraudulent actions that it attributes to Gilligan's management team. Plaintiff alleges that "between 2007 and 2010, Capella's bad debt expense grew steadily, from $3.6 million [in 2007] to $8.7 million in 2010." (*Id.*) But the Class Period extends only from July 28, 2009 through August 16, 2010. (*Id.* ¶ 26.) And, ***1081** of course, Plaintiffs attribute Capella's change of course in terms of its recruiting and enrollment practices to Gilligan's new management team that did not take over until March 2009. But if Capella's bad debt expense had been growing "steadily" from 2007, and it allegedly totaled $5,225,000 for 2008, it is difficult, if not impossible, to discern the necessary connection between the improper accounting for revenues that Capella could not retain and the allegedly fraudulent non-disclosure of that practice that apparently began no earlier than March 2009.

The Court also notes that Plaintiff alleges that Capella's "massive 'churn and burn' scheme" was exposed by a compliance audit conducted by the Office of the Inspector General ('OIG') for 2002–03 through 2007–08, which concluded that Capella had failed to return to the DOE substantial **Title IV** funds that could not be retained

by Capella due to early student withdrawals. (Doc. No. 41, ¶ 9.) The audit, which began in April 2006, was concluded by March 2008, when the OIG issued its final report. (*Id.* ¶ 95.) Again, it is difficult to discern the relevance of whatever accounting irregularities Capella might have engaged in prior to the Class Period, and prior to Gilligan assuming the position of CEO. And insofar as the OIG's report was public, the problem of substantial early withdrawals—and its effect on Capella's bottom line—would have been readily available to, if not actually known by, investors. If anything, such allegations only undermine Plaintiff's theory that the newly-instituted practices of overly aggressive and abusive practices under Gilligan's management were the means by which Capella generated revenue growth.

(b) Capella's Placement Rates

With respect to the second type of allegedly fraudulent misrepresentations, that is, those regarding the school's employment placement rate, the court in *ITT Educational Services* noted that "[b]ecause placement rates are not directly related to revenue, Plaintiff must show an especially egregious discrepancy between [the school's] disclosed rate and its actual rate" for any misrepresentation to be material to investors. *Id.* Here, too, the allegations fail to satisfactorily plead that an accurate disclosure would have had a substantial likelihood of significantly altering the total mix of information available to a reasonable investor. *Matrixx Initiatives, Inc. v. Siracusano*, —— U.S. ——, 131 S.Ct. 1309, 1309, 179 L.Ed.2d 398 (2011).

(c) Capella's Purported Focus On Students

With respect to the third type of allegedly fraudulent misrepresentations, that is, those regarding the school's purported "business focus" on student outcomes, the *ITT* court found the statements to be inactionable puffery. 859 F.Supp.2d at 580–81, 2012 WL 1632762, at *7. Here, too, for example, Defendant Martin stated that Capella's "very strong results" for the quarter and "optimism" for the future "validate our strategy to focus on our learners, educational quality and excellence in operations to deliver against our financial goals." (Doc. No. 41, ¶ 118.) Even if such statements are not too vague or such obvious hyperbole and corporate cheerleading, they suffer from the same problem as those regarding recruiting and enrollment. In fact, statements that Capella recruits and enrolls mostly high-quality students is simply the flip-side of the coin that it failed to disclose that it was enrolling unprepared students. The connection between such statements and Capella's financial success is too tenuous to provide the basis for a **securities fraud** action.

(d) Capella's Compliance With Title IV Requirements

With respect to the fourth type of allegedly fraudulent misrepresentations, that is, ***1082** those regarding the school's compliance with the regulations governing eligibility for student financial aid programs, the *ITT* court noted that "the Complaint itself never alleges that [the school] was ever found to be in noncompliance at any point during the Class Period." *Id.* at 581, at *8. Moreover, to be misleading, allegations of such noncompliance must reflect "widespread problems of noncompliance throughout [the company's] many campuses and programs." *Id.* Because the regulations "do not prohibit or penalize incidents of such behavior," but rather only "set numerical thresholds for certain metrics, such as the maximum percentage of tuition revenue a school may draw from **Title IV** funding," "allegations of specific instances of unethical or fraudulent practices do not render Defendants' broad statements regarding compliance misleading." *Id.*

Here, although the Complaint alleges that Capella was not in compliance with certain existing regulations during the Class Period, it does not allege that the DOE, Congress, or any other oversight body had found Capella to be in such violation. As discussed above, the only determinations that Capella had been in violation of any regulation or standard pertain to the time before the Class Period. Rather, the Complaint attempts to suggest violations of **Title IV** by focusing on the issue of the DOE's changes, and proposed changes, in the rules governing federal financial aid programs. Throughout the Class Period, at the quarterly conference calls, it became clear that the DOE was considering various changes in its rules regarding a school's gainful employment rate and loan repayment rate. But Defendants were consistently clear that Capella was uncertain as to what precise changes the DOE would eventually implement. (Doc. No. 41, ¶ 132 ("We are still in the early stages of the process.... So as a result, it's difficult to express a specific point

of view about where the regulations will come out or what the detailed implications will be to post-secondary institutions."), ¶ 136 ("Well I'll say here again, I don't know if we want to get into speculating about that."), ¶ 138 ("I think it remains to be seen what the final regulations are.").) Because the fact that the DOE was considering changes in the governing regulations was so well known, concerns as to whether existing practices were sustainable could not have been due to any fraudulent omissions and would apply to any for-profit institution engaging in similar practices, such as ITT Educational Services, Inc. In sum, any investor concerns about the sustainability of Capella's financial success, even if directly traceable to practices that Capella might not be able to sustain under the new regulatory framework, amount to little more than the uncertainty about the future that any business faces.

In sum, the Complaint alleges that Capella engaged in undisclosed recruiting and enrollment practices that, at most, might support a student's misrepresentation claim. And if such allegations were to be substantiated, the Court does not suggest that it condones such practices. But the Court fails to see how not disclosing Capella's alleged shift towards such practices could amount to securities fraud here. In short, this Court does not discern any material omissions of fact that, had they been disclosed in a timely fashion, would have significantly altered the total mix of information available to investors.

2. Scienter

[11] In light of the Court's conclusion that the Complaint fails to plead any material omissions, the Court need not address the issues of scienter and loss causation. Nonetheless, the Court observes that ***1083** Plaintiff's apparent theory of scienter—that Gilligan and his management team implemented the recruiting and enrollment practices in order to increase revenues and thus also the price of Capella's stock—is not sufficiently plausible, much less capable of supporting the requisite strong inference of scienter required by the PSLRA.

[12] As noted above, the PSLRA imposes heightened pleading requirements with respect to not only the allegations of false or misleading statements, but also the allegations of scienter. *Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 321, 127 S.Ct. 2499, 168 L.Ed.2d 179 (2007). The Supreme Court has clarified that the scienter required for a Section 10(b)/Rule 10b–5 claim "refers to a mental state embracing intent to deceive, manipulate, or defraud." *Ernst & Ernst v. Hochfelder*, 425 U.S. 185, 193, n. 12, 96 S.Ct. 1375, 47 L.Ed.2d 668 (1976). Thus, negligence alone is not enough. *Id.* at 201, 96 S.Ct. 1375. And if the alleged misstatement or omission is a "forward-looking statement," the "required level of scienter is 'actual knowledge.' " *Matrixx Initiatives, Inc. v. Siracusano*, —— U.S. ——, 131 S.Ct. 1309, 1324 n. 14, 179 L.Ed.2d 398 (2011) (quoting 15 U.S.C. § 78u–5(c)(1)(B)).

[13] With respect to scienter, a plaintiff "must 'state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind.' " *Tellabs*, 551 U.S. at 313, 314, 127 S.Ct. 2499 (quoting 15 U.S.C. § 78u–4(b)(2)). This standard requires more than a showing "that a reasonable fact-finder plausibly could infer from the complaint's allegations the requisite state of mind." *Id.* Rather, on a motion to dismiss, the court "must engage in a comparative evaluation; it must consider, not only inferences urged by the plaintiff, ... but also competing inferences rationally drawn from the facts alleged." *Id.* In short, "an inference of scienter must be more than merely plausible or reasonable—it must be cogent and at least as compelling as any opposing inference of nonfraudulent intent." *Id.*

In evaluating the sufficiency of the allegations, "courts must consider the complaint in its entirety," inquiring "whether *all* of the facts alleged, taken collectively, give rise to a strong inference of scienter, not whether any individual allegation, scrutinized in isolation, meets that standard." *Id.* at 322–23, 127 S.Ct. 2499 (emphasis in original). And in determining whether allegations "give rise to a 'strong' inference of scienter, the court must take into account plausible opposing inferences." *Id.* at 323, 127 S.Ct. 2499. In other words, the elevated statutory standard does not merely require that a plaintiff allege "facts from which an inference of scienter rationally *could* be drawn. Instead, Congress requires plaintiffs to plead with particularity facts that give rise to a 'strong'—*i.e.*, a powerful or cogent-inference." *Id.* (emphasis in original).

This "inquiry is inherently comparative," requiring the court to "consider plausible, nonculpable explanations for the defendant's conduct, as well as inferences favoring the plaintiff. The inference that the defendant acted with scienter need not be irrefutable, *i.e.*, of the 'smoking-gun' genre, or even the 'most plausible of competing

inferences.' " *Id.* at 323–24, 127 S.Ct. 2499. But "the inference of scienter must be more than merely 'reasonable' or 'permissible'—it must be cogent and compelling." *Id.* at 324, 127 S.Ct. 2499. Accordingly, a complaint will survive a motion to dismiss "only if a reasonable person would deem the inference of scienter cogent and at least as compelling as any opposing ***1084** inference one could draw from the facts alleged." *Id.*

Here, the Complaint alleges that Capella's allegedly abusive practices instituted under Gilligan were financially successful, with Capella's enrollments having grown "by over 26% in 2009, and its revenues" having grown by over 23%. (Doc. No. 41, ¶ 7.) But it also alleges that because the students were unsuited for Capella's programs, "[t]hey were therefore far more likely and in fact did withdraw" before completing the minimum percentage of coursework required for Capella to be able to retain the Title IV funds. (*Id.* ¶ 8.) It is difficult to understand why Defendants would engage in such practices of enrolling unprepared students when, quite predictably, that lack of preparation *increased* the likelihood that a disproportionately greater number of them would withdraw too early for Capella to be able to retain their tuition. As the Complaint itself alleges, "[a]s a result" of the large number of unprepared students, "many students dropped out soon after enrolling." (Doc. No. 41, ¶ 92.) Plaintiff further alleges that, unlike other educational institutions that can absorb a reasonable amount of "midstream reduction in expected revenues" with only "a minimal impact on overall profitability," Capella

> had a high drop-out rate that presented severe risks to its revenue stream. Not only did student withdrawal affect the Company's ability to realize revenue for the portions of the programs the students did not attend, but to the extent Capella returned the withdrawn students' Title IV funds, student withdrawals also limited the Company's ability to recognize revenue for the courses the students did attend.

(*Id.*)[7] Thus, the Court finds it difficult to believe that Defendants would have attempted to fraudulently inflate the price of Capella's stock by engaging in aggressive practices that not only would not increase Capella's revenues, but also might be self-defeating insofar as those practices only increased Capella's expenses because the time and effort expended to recruit such students would be wasted.

In sum, not only does Plaintiff's theory of Defendants' allegedly fraudulent motives for having shifted to an overly aggressive recruiting strategy not meet the PSLRA's heightened standard for pleading scienter, Plaintiff's theory does not satisfy the plausibility standard under *Iqbal*.

3. Loss Causation

The Court also notes similar problems with respect to Plaintiff's theory of loss causation. Plaintiff alleges that the "truth was revealed" by a series of events occurring between August 3, 2010, when the GAO Report revealed that all fifteen of the colleges the GAO had investigated had engaged in abusive and deceptive recruiting and enrollment practices, and August 16, 2010, a period over which the price of Capella's common stock fell 34.8%. (Doc. No. 41, ¶¶ 12, 14.) The biggest drop occurred after Friday August 13, 2010, when the DOE revealed after the markets had closed that the repayment rate on loans taken by Capella's students was only 40%. (*Id.* ¶ 14.)

Defendants, however, claim that the Complaint does not satisfactorily allege ***1085** loss causation because it shows no causal connection between the alleged fraud and the drops in Capella's stock price, that is, that it fails to explain how any of the information disclosed "corrected any prior, potentially actionable misstatements by Defendants." (Doc. No. 46, at 35–37.) They contend that none of the events on which Plaintiff relies, such as the GAO report and the Senate hearings, "even mentioned Capella, much less contained information that would constitute a corrective disclosure." (Doc. No. 55, at 12.)

[14] "To adequately plead loss causation, the complaint must state facts showing a causal connection between the defendant's misstatements and the plaintiff's losses." *McAdams v. McCord*, 584 F.3d 1111, 1114 (8th Cir.2009).[8] But as the Supreme Court has explained, a reduced stock price "may reflect, not the earlier misrepresentation, but changed economic circumstances, changed investor expectations, new industry-specific or

firm-specific facts, conditions or other events, which taken separately or together account for some or all of that lower price." *Dura Pharmaceuticals, Inc. v. Broudo*, 544 U.S. 336, 342–43, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005).[9] Plaintiff thus must "show that the defendant's **fraud**—and not other events—caused the security's drop in price." *Schaaf v. Residential Funding Corp.*, 517 F.3d 544, 550 (8th Cir.2008).

Here, Defendants contend that the GAO's Report cannot be considered corrective because that report did not mention Capella and the GAO did not investigate Capella. Defendants argue that "disclosures of new industry-specific events do not suffice to plead loss causation." (Doc. No. 46, at 36.) For the same reasons, they assert that the August 6, 2010 announcement that the Senate had requested information from Capella revealed nothing evidencing **fraud**. In addition, the Senate's report that was issued after the Class Period did not, Defendants contend, contain any specific information about Capella. Finally, they argue that the DOE's release of loan repayment rates for the first time on August 13, 2010 "cannot be considered revelatory of any **fraud**" because Defendants had not previously disclosed a "withdrawal rate" or "loan repayment rate"-as the DOE did not require such disclosures. (*Id.* at 37.) Defendants thus contend that the rates calculated by the DOE did not exist until the end of the Class Period and cannot be used "to show how Capella might fare under the then-proposed version of the 'gainful employment' rule," which, in any event, "never became effective." ***1086** (*Id.* at 22.) Moreover, Defendants contend that the rate for Capella was not corrective of anything they had said.

[15] This Court concludes that the Complaint does not satisfactorily allege that Capella's reduced stock price reflects anything other than "changed economic circumstances, changed investor expectations, new industry-specific or firm-specific facts, conditions or other events, which taken separately or together account for some or all of that lower price." *Dura Pharmaceuticals, Inc.*, 544 U.S. at 342–43, 125 S.Ct. 1627. There's no dispute that Capella's stock price fell upon the various disclosures at issue. But those disclosures did not reveal what Plaintiff alleges had been fraudulently omitted, that is, that Capella's success was in fact due to it engaging in aggressive and abusive recruiting and enrollment practices. All of the disclosures concerned the for-profit educational industry as a whole, and only one specifically mentioned Capella. The stock price of Capella, as well as the stock prices of others in the for-profit industry fell in reaction to governmental announcements that signaled a likely change in the regulation of that industry. And such changes in the law, triggered by the government's dissatisfaction with the for-profit **education** industry as a whole, are too attenuated from any disclosure of allegedly material information that Defendants omitted.

C. Count II: The Section 20(a) Claim

[16] In Count II of the Complaint, Plaintiffs allege that the Individual Defendants were controlling persons of Capella, such that they are liable under Section 20(a) of the Exchange Act of 1934. (Doc. No. 41, ¶ 213.) Under Section 20(a) of the Exchange Act, "[e]very person who, directly or indirectly, controls any person liable" under Section 10(b) and Rule 10b–5 "shall also be liable jointly and severally with and to the same extent as such controlled person is liable." 15 U.S.C. § 78t. In other words, the statute generally subjects to liability "those who, subject to certain defenses, 'directly or indirectly' control a primary violator of the federal securities laws." *Lustgraaf v. Behrens*, 619 F.3d 867, 873 (8th Cir.2010). A claim under Section 20(a) for control person liability is thus derivative of a primary claim, that is, "[c]ontrol-person claims are predicated on plaintiffs first establishing that a controlled person was a primary violator." *Cummings v. Paramount Partners, LP*, 715 F.Supp.2d 880, 907 (D.Minn.2010); *accord In re Hutchinson Technology, Inc. Sec. Litig.*, 536 F.3d 952, 957–58 (8th Cir.2008) ("[A] Section 20 claim is derivative and requires an underlying violation of the 1934 Act.").

Because this Court has concluded that Count I does not survive Defendants' motion to dismiss, Plaintiffs' Section 20(a) claim also fails.

D. Leave To Amend

Finally, Plaintiff seeks leave to amend the Complaint. (Doc. No. 53, at 46.) Granted, "dismissal under Rule 12(b)(6) generally is not immediately final or on the merits because the district court normally will give the plaintiff leave to file an amended complaint to see if the shortcomings of the original document can be corrected." 5B Charles Alan Wright & Arthur R. Miller, *Federal Practice and Procedure* § 1357, at 733 (3d ed.2004). But this rule is based on the "policy of deciding cases on the basis of the substantive rights involved rather than on technicalities," such that the plaintiff should "be given

every opportunity to cure a formal defect in the pleading." *Id.* at 738. The defect here, however, is not merely "formal" or "technical." Moreover, Plaintiff articulates no additional ***1087** or different allegations or claims that it would make. *In re NVE Corp. Sec. Litig.*, 527 F.3d 749, 752 (8th Cir.2008) (affirming dismissal with prejudice where "appellants have not articulated any changes they wish to make, much less demonstrated how revision would address the numerous pleading deficiencies identified by the district court"). The Court thus denies the request for leave to amend.

III. ORDER

Based on the foregoing, and all the files, records and proceedings herein, **IT IS HEREBY ORDERED** that:

1. Defendants' motion to dismiss [Doc. No. 45] is **GRANTED;**

2. This action is **DISMISSED WITH PREJUDICE.**

LET JUDGMENT BE ENTERED ACCORDINGLY.

All Citations

873 F.Supp.2d 1070, Fed. Sec. L. Rep. P 96,902

Footnotes

1 The safe harbor permitted such compensation essentially as long as the incentives were "not based solely on the number of students recruited, admitted, enrolled, or awarded financial aid." 34 C.F.R. § 668.14(b)(22)(ii)(A).

2 The original Complaint was filed on November 5, 2010 by a different investor in Capella's stock. After the Oklahoma Firefighters Pension and Retirement System was named Lead Plaintiff, it filed the Amended Class Action Complaint.

3 The heightened pleading standards imposed by the PSLRA are confined to the two components of falsity and scienter and do not apply to the issues of materiality and loss causation. *Gebhardt v. ConAgra Foods, Inc.*, 335 F.3d 824, 830 n. 3 (8th Cir.2003).

4 With respect to pleading misleading statements and omissions, "the complaint shall specify each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief, the complaint shall state with particularity all facts on which that belief is formed." 15 U.S.C. § 78u–4(b)(1). With respect to pleading the required state of mind, "the complaint shall, with respect to each act or omission alleged to violate this chapter, state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind." *Id.* § 78u–4(b)(2)(A).

5 Plaintiff identifies five groups of statements it alleges were false or misleading: (1) statements regarding Capella's 2Q09 financial results; (2) statements regarding Capella's 3Q09 financial results; (3) statements regarding Capella's 4Q09 and 2009 annual financial results; (4) statements regarding Capella's 1Q10 financial results; and (5) statements regarding Capella's 2Q10 financial results. With respect to each of the five groups of statements at issue, the Complaint explains that the statements were false or misleading because: (1) Capella's enrollment and revenue figures were inflated due to its recruiting and enrollment practices; (2) the statements failed to disclose as much, and those practices violated federal law, thereby jeopardizing Capella's ability to maintain its primary source of revenue, that is, student loans; (3) the same failures jeopardized its ability to remain an accredited institution; (4) Defendants' discussion of the factors purportedly behind Capella's success failed to disclose its enrollments were inflated due to the alleged practices at issue; (5) the figures Capella reported were overstated as a result of the failure to disclose student withdrawal rates; and / or (6) the statements failed to disclose Capella's 40% student loan repayment rate and the consequences under the proposed "gainful employment" regulations. (Doc. No. 41, ¶¶ 116, 129, 142, 151, & 162.) In effect, each of the five sets of statements shares the same alleged deficiency of omission.

6 Allegations that a **securities fraud** defendant engaged in unsavory or abusive practices, however reprehensible, does not necessarily provide a valid basis under the PSLRA for a valid claim of **securities fraud**. Although the Court does not condone such actions, it reiterates that such claims must be premised on a material misrepresentation to investors, that is, a false or misleading statement or omission that would have made a difference in a reasonable investor's decision to buy or sell the security.

7 The Complaint alleges that, in order to conceal from investors the increased number of early student withdrawals, Defendants improperly recognized revenues from tuition that it should have refunded, and that Defendants "may have" accounted for these revenues by making an allowance for bad debt expense. But as discussed above, Plaintiff's "bad

debt expense" theory itself fails. *See supra* § II.B.1(a) (explaining that bad debt expenses were increasing before Gilligan took over in 2009).

8 Unlike the elements of material misrepresentations and scienter, which are subject to heightened pleadings standards imposed by the PSLRA, the pleading of loss causation is subject only to Rule 8(a)(2)'s requirement of a short and plain statement of the claim. *Dura Pharmaceuticals, Inc. v. Broudo*, 544 U.S. 336, 346, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005) (assuming "that neither the Rules nor the securities statutes impose any special further requirement in respect to the pleading of proximate causation or economic loss"). The PSLRA addresses loss causation, but simply provides that "the plaintiff shall have the burden of proving that the act or omission of the defendant alleged to violate this chapter caused the loss for which the plaintiff seeks to recover damages." 15 U.S.C. § 78u–4(b)(4). Nonetheless, this requirement of pleading loss causation is still subject to the plausibility requirements imposed by *Twombly* and *Iqbal*.

9 The Court rejected the argument that a plaintiff may satisfy its loss-causation requirement simply by pleading that the stock price " '*on the date of purchase* was inflated because of the misrepresentation.' " *Id.* at 338, 125 S.Ct. 1627. In a **fraud**-on-the-market case, "[a]n inflated purchase price will not itself constitute or proximately cause the relevant economic loss." *Id.* at 342, 125 S.Ct. 1627. Rather, a plaintiff must then show that revelation of the **fraud** "deflated" that price.

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KeyCite Yellow Flag - Negative Treatment
Declined to Follow by Smilovits v. First Solar Incorporated, D.Ariz., August 11, 2015

774 F.3d 598
United States Court of Appeals,
Ninth Circuit.

OREGON PUBLIC EMPLOYEES RETIREMENT FUND; Amalgamated Bank, as Trustee for the LongView LargeCap 500 Index Fund, the LongView LargeCap 500 Index Veba Fund, the LongView Quantitative LargeCap Fund, and the LongView Quantitative LargeCap Veba Fund; Mineworkers' Pension Scheme, Plaintiffs–Appellants,
v.
APOLLO GROUP INCORPORATED; John Sperling; Gregory W. Cappelli; Charles B. Edelstein; Gregory J. Iverson; Joseph I. D'Amico; Brian L. Swartz; Brian E. Mueller; Peter V. Sperling; William J. Pepicello, Defendants–Appellees.

No. 12–16624.
|
Argued and Submitted Oct. 10, 2014.
|
Filed Dec. 16, 2014.

Synopsis

Background: In consolidated class action, plaintiffs representing class of investors that purchased stock in for-profit **education** company during class period alleged that company and its officers and directors violated § 10(b) and Rule 10b-5 by making false and misleading statements of material fact regarding company's enrollment and revenue growth, financial condition, organizational values, and business focus, that during class period certain individual defendants traded on inside information related to those statements, and that certain officers and directors were liable as controlling persons for misstatements and omissions of their supervisees. Defendants filed motion to dismiss amended complaint for failure to state a claim. The United States District Court for the District of Arizona, James A. Teilborg, J., 2012 WL 2376378, granted motion. Plaintiffs appealed.

Holdings: The Court of Appeals, Milan Dale Smith, Jr., Circuit Judge, held that:

[1] as matter of first impression, heightened pleading standards of federal civil rule governing **fraud** claims applied to all elements of **securities fraud** action, including loss causation;

[2] material misrepresentations alleged in three of four counts of amended complaint were not objectively false statements, but rather were examples of lawful "business puffing";

[3] plaintiffs also failed to adequately plead scienter or causation;

[4] plaintiffs did not show how company's accounting numbers regarding student revenue were incorrect or misstated;

[5] plaintiffs failed to state claim for insider trading because alleged nonpublic information to which defendants had access was the same information at issue in first four counts; and

[6] plaintiffs could not establish control person liability.

Affirmed.

West Headnotes (15)

[1] Securities Regulation
Manipulative, Deceptive or Fraudulent Conduct

To plead claim under § 10(b) and Rule 10b-5, plaintiffs must allege (1) a material misrepresentation or omission, (2) scienter, (3) connection between misrepresentation or omission and purchase or sale of security, (4) reliance, (5) economic loss, and (6) loss causation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

28 Cases that cite this headnote

[2] **Securities Regulation**
Pleading

Securities **fraud** claims are not subject to notice pleading standards and must meet higher, exacting pleading standards of federal civil rule and Private Securities Litigation Reform Act (PSLRA) which require that **fraud** claims be pled with particularity. Securities Exchange Act of 1934, §§ 10(b), 21D(b)(2)(A), 15 U.S.C.A. §§ 78j(b), 78u–4(b)(2)(A); Fed.Rules Civ.Proc. Rule 9(b), 28 U.S.C.A.; 17 C.F.R. § 240.10b–5.

11 Cases that cite this headnote

[3] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Federal civil rule requiring that **fraud** be pled with sufficient particularity applies to all elements of a **securities** **fraud** action, including loss causation. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.; 17 C.F.R. § 240.10b–5.

23 Cases that cite this headnote

[4] **Securities Regulation**
Facts or opinions

In **securities** **fraud** action, court distinguishes puffing from misrepresentation; "puffing" concerns expressions of opinion, as opposed to knowingly false statements of fact, whereas statements by company that are capable of objective verification are not "puffery" and can constitute material misrepresentations. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

19 Cases that cite this headnote

[5] **Securities Regulation**
Facts or opinions

Material misrepresentations alleged in three of four counts of amended **securities** **fraud** complaint against for-profit **education** company were not objectively false statements, but rather were examples of lawful "business puffing"; unlike accounting calculations or ignorance of rule violations, statements were subjective and preceded by qualifiers, such as "We believe." Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

7 Cases that cite this headnote

[6] **Securities Regulation**
Matters to Be Disclosed

Securities **fraud** complaint failed to state claim based on omissions theory, despite investors' arguments that for-profit **education** company failed to disclose to them that it recruited flawed students who were ultimately unable to pay tuition and allegedly hid fact that it had created incentive system for recruiters that made misconduct inevitable because the recruiters were focused on getting as many students as possible; investors knew that they were investing in institution whose business model relied on recruiting students for profit, public filings revealed that company was spending money every year on marketing which was used to advertise to and recruit students and made clear that company targeted individuals unable to attend traditional **colleges** and **universities**, and company also disclosed its enrollment numbers and withdrawal rates. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[7] **Securities Regulation**
Scienter, Intent, Knowledge, Negligence or Recklessness

Securities **fraud** defendant who makes misrepresentations or omissions either intentionally or with deliberate recklessness acts with "scienter." Private Securities Litigation Reform Act of 1995, § 101(b)(2)(A), 15 U.S.C.A. § 78u–4(b)(2)(A).

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10 Cases that cite this headnote

[8] **Securities Regulation**
Scienter

Where plaintiffs seek to hold individuals and company liable on **securities fraud** theory, court requires that plaintiffs allege scienter with respect to each of the individual defendants; however, it may impute scienter to individual defendants in some situations, e.g., where it finds that company's public statements are so important and so dramatically false that they would create a strong inference that at least *some* corporate officials knew of the falsity upon publication. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b)(2)(A), 15 U.S.C.A. § 78u–4(b)(2)(A); Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.; 17 C.F.R. § 240.10b–5.

10 Cases that cite this headnote

[9] **Securities Regulation**
Scienter

Investors bringing **securities fraud** class action against for-profit **education** company and its officers and directors did not adequately plead scienter, as they did not allege sufficient facts to establish claim that defendants either did not know or were consciously reckless of their deceptive student recruitment practices; they relied on statements by various anonymous employees and executives who suggested that they personally witnessed faulty recruiting or attended meetings where company representatives discussed marketing to unfit students, they did not provide specificity about those meetings or discuss what made students unfit, instead relying on generalizations about groups of people who were supposedly unreliable, and at best their allegations revealed isolated instances of faulty recruitment rather than widespread deception. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[10] **Securities Regulation**
Causation;existence of injury

To prove loss causation, **securities fraud** plaintiffs must demonstrate causal connection between deceptive acts that form basis for claim of **securities fraud** and injury suffered by them. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

20 Cases that cite this headnote

[11] **Securities Regulation**
Pleading

Investors bringing **securities fraud** class action against for-profit **education** company and its officers and directors failed to adequately plead loss causation, even under notice pleading standard rather than heightened pleading standard for **fraud** claims; company's disclosure in press release that review by Department of **Education** (DOE) had "expressed a concern that some students enroll and begin attending classes before completely understanding the implications of enrollment, including their eligibility for student financial aid" was insufficient, as was Government Accountability Office (GAO)-issued report that focused on for-profit **education** industry as whole and purportedly "revealed a systemic practice of manipulative and deceptive recruitment practices within industry." where investors did not specify which of defendants' statements were made untrue by GAO report. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rules 8(a), 9(b), 28 U.S.C.A.

3 Cases that cite this headnote

[12] **Securities Regulation**

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Financial or periodic reports;accounting data and valuations

Investors bringing **securities fraud** class action against for-profit **education** company and its officers and directors did not plausibly establish fraudulent misstatement or omission in violation of § 10(b) and Rule 10b-5 where they alleged that, by publicly counting tuition expected from **Title IV** students as part of its revenue, company made misstatements and omissions about company's financial condition and overstated tuition revenues and receivables attributable to students. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Higher **Education** Act of 1965, § 400 et seq., 20 U.S.C.A. § 1070 et seq.; 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[13] Securities Regulation

Financial or periodic reports;accounting data and valuations

Although overstatement of revenues in violation of generally accepted accounting principles (GAAP) may support claim of **securities fraud**, plaintiff must show with particularity how the adjustments affected the company's financial statements and whether they were material in light of the company's overall financial position. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[14] Securities Regulation

Corporate officers or directors;insiders

Investors in for-profit **education** company failed to adequately allege that certain officers and directors sold company stock while in possession of material, nonpublic information, as required to state plausible claim for insider trading; alleged nonpublic information to which they had access was the same information at issue in other claims, namely that company's public filings contained statements that were false and misleading. Securities Exchange Act of 1934, §§ 10(b), 20A, 15 U.S.C.A. §§ 78j(b), 78t–1; 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[15] Securities Regulation

In general;control persons

Investors could not establish control person liability of individual defendants where they had not adequately alleged violations of § 10(b) and Rule 10b-5. Securities Exchange Act of 1934, §§ 10(b), 20(a), 15 U.S.C.A. §§ 78j(b), 78t(a); 17 C.F.R. § 240.10b–5.

2 Cases that cite this headnote

Attorneys and Law Firms

***602** Stuart M. Grant (argued), Grant & Eisenhofer P.A., Wilmington, DE, for Plaintiffs–Appellants.

Linda T. Coberly (argued), William P. Ferranti, and Benjamin L. Ellison, Winston & Strawn LLP, Chicago, IL; David B. Rosenbaum, Osborn Maledon, P.A., Phoenix, AZ, for Defendants–Appellees.

Appeal from the United States District Court for the District of Arizona, James A. Teilborg, District Judge, Presiding. D.C. No. 2:10–cv–01735–JAT.

Before: J. CLIFFORD WALLACE, BARRY G. SILVERMAN, and MILAN D. SMITH, JR., Circuit Judges.

OPINION

M. SMITH, Circuit Judge:

In this consolidated class action, the Plaintiffs–Appellants (Plaintiffs) represent a class of investors that purchased stock in Apollo Group Inc., between May 21, 2007 and October 13, 2010 (the Class Period). The Plaintiffs allege that the Defendants–Appellees (Defendants), Apollo, a for-profit **education** company, and Apollo officers and directors, violated section 10(b) of the Securities and Exchange Act and SEC Rule 10b–5. According

to the Plaintiffs, the Defendants made false and misleading statements of material fact regarding Apollo's enrollment and revenue growth, financial condition, organizational values, and business focus. The Plaintiffs also allege that, during the Class Period, certain individual Defendants traded on inside information related to the false and misleading statements of material fact. Finally, the Plaintiffs allege that certain officers and directors of Apollo are liable as controlling persons for the misstatements and omissions of their supervisees. The district court dismissed the Plaintiffs' Amended Complaint for failure to state a claim under Federal Rule of Civil Procedure 12(b)(6). We affirm the decision of the district court for four reasons.

First, the material misrepresentations the Plaintiffs alleged in Counts I, III, and IV of the Amended Complaint are not objectively false misstatements, but are examples of lawful "business puffing." Even if the Plaintiffs adequately alleged a misstatement or omission, they did not adequately plead scienter or loss causation, both of which are independent bases on which to affirm the district court's decision.

Second, Count II contains largely conclusory allegations that Apollo improperly recorded student revenue. The Plaintiffs do not show how Apollo's accounting numbers were incorrect or misstated. Apollo also disclosed to its investors information concerning the collection of revenue and tuition, which negates the Plaintiffs' misstatement and omission theory.

Third, the Plaintiffs' allegations that the Defendants are guilty of insider trading fail to state a claim because the alleged non-public information to which the Defendants had access is the same information at issue in Counts I, II, III, and IV of the Amended Complaint.

Fourth, the Plaintiffs cannot establish control person liability because their control person claim relies on the faulty allegations made in the other counts.

FACTUAL AND PROCEDURAL BACKGROUND

Defendant Apollo Group Inc. is an Arizona-based company that owns and operates postsecondary education institutions, and is one of the largest private education providers in the United States. The majority of Apollo's revenue comes from its *603 subsidiary, the University of Phoenix. The remaining Defendants are individuals who served as Apollo officers and directors during the Class Period, between May 21, 2007 and October 13, 2010. The Plaintiffs represent a class of investors who purchased Apollo stock during the Class Period.

Counts I, II, III, and IV of the Plaintiffs' Amended Complaint allege that, during the Class Period, the Defendants made materially false and misleading statements concerning Apollo's (1) enrollment and revenue growth, (2) financial condition, (3) organizational values, and (4) business focus in violation of section 10(b) of the Securities and Exchange Act and SEC Rule 10b–5. These alleged misstatements appeared in Apollo's filings with the SEC, press releases, and conference calls and interviews. The Plaintiffs also allege that the Defendants failed to disclose material facts necessary to make the statements not misleading.

In Counts V and VII of their Amended Complaint, the Plaintiffs allege that individual Defendants John Sperling, Peter Sperling, Joseph D'Amico, and William Pepicello committed insider trading by trading on non-public information related to the allegedly false and misleading disclosures that Apollo made to its investors.

Finally, in Count VI, the Plaintiffs allege that, during the Class Period, Defendants John Sperling, Peter Sperling, Joseph D'Amico, Gregory Capelli, Charles Edelstein, Brian Swartz, Brian Mueller, and Gregory Iverson violated section 20(a) of the Securities and Exchange Act because each was a controlling person who had direct and supervisory involvement in the daily operations of Apollo. As controlling persons, they would be jointly and severally liable for violations of section 10(b) of the Securities and Exchange Act and Rule 10b–5.

After allowing the Plaintiffs to amend their initial complaint, the district court dismissed the Plaintiffs' Amended Complaint under Federal Rule of Civil Procedure 12(b)(6) for failure to state a claim. The Plaintiffs subsequently filed this timely appeal.

JURISDICTION AND STANDARD OF REVIEW

We have subject matter jurisdiction pursuant to Section 27 of the Securities and Exchange Act, 15 U.S.C. § 78aa(a),

and 28 U.S.C. §§ 1331 and 1337(a). We have jurisdiction over this appeal pursuant to 28 U.S.C. § 1291.

We review *de novo* the district court's dismissal of the Plaintiffs' Amended Complaint under Federal Rule of Civil Procedure 12(b)(6) and accept all factual allegations in the Amended Complaint as true. *N.M. State Inv. Council v. Ernst & Young LLP,* 641 F.3d 1089, 1094 (9th Cir.2011).

DISCUSSION

I. Legal Standard

[1] To plead a claim under section 10(b) and Rule 10b–5, the Plaintiffs must allege: (1) a material misrepresentation or omission; (2) scienter; (3) a connection between the misrepresentation or omission and the purchase or sale of a security; (4) reliance; (5) economic loss; and (6) loss causation. *Stoneridge Inv. Partners, LLC v. Scientific–Atlanta, Inc.,* 552 U.S. 148, 157, 128 S.Ct. 761, 169 L.Ed.2d 627 (2008).

A. PSLRA and Rule 9(b)

[2] The Plaintiffs incorrectly argue that each of the six elements of their 10(b) claims is subject to the pleading standards of Federal Rule of Civil Procedure 8(a)(2), which requires that "a complaint [ ] contain sufficient factual matter, accepted as true, ***604** to 'state a claim to relief that is plausible on its face.' " *Ashcroft v. Iqbal,* 556 U.S. 662, 678, 129 S.Ct. 1937, 173 L.Ed.2d 868 (2009) (quoting *Bell Atl. Corp. v. Twombly,* 550 U.S. 544, 570, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007)). Securities fraud class actions must meet the higher, exacting pleading standards of Federal Rule of Civil Procedure 9(b) and the Private Securities Litigation Reform Act (PSLRA). *See Tellabs, Inc. v. Makor Issues & Rights, Ltd.,* 551 U.S. 308, 313–14, 127 S.Ct. 2499, 168 L.Ed.2d 179 (2007). Rule 9(b) requires that "[i]n alleging fraud or mistake, a party must state with particularity the circumstances constituting fraud or mistake." Fed.R.Civ.P. 9(b).

The PSLRA requires that "the complaint shall, with respect to each act or omission ..., state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind." 15 U.S.C. § 78u–4(b)(2)(A). The PSLRA also requires that "the complaint shall specify each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief, the complaint shall state with particularity all facts on which that belief is formed." *Id.* at § 78u–4(b)(1)(B).

B. Pleading Standard for Loss Causation

Although it is clear that Rule 9(b) and the PSLRA apply to almost all elements of a securities fraud action, the law is less clear about the pleading standard that applies to the loss causation element. In *Dura Pharmaceuticals, Inc. v. Broudo,* the Supreme Court suggested that Rule 8's "short and plain statement" might apply: "we assume, at least for argument's sake, that neither the Rules nor the securities statutes impose any special further requirement in respect to the pleading of proximate causation or economic loss." 544 U.S. 336, 346, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005).

After *Dura,* we have applied a plausibility standard to loss causation, which avoids the question of whether the Rule 8(a) or Rule 9(b) pleading standard applies. *See WPP Luxembourg Gamma Three Sarl v. Spot Runner, Inc.,* 655 F.3d 1039, 1053 (9th Cir.2011) ("It is unclear in this Circuit whether Rule 9(b)'s heightened pleading standard or whether Rule 8(a)(2)'s 'short and plain' statement applies to allegations of loss causation."); *In re Gilead Sciences Sec. Litig.,* 536 F.3d 1049, 1057 (9th Cir.2008) ("So long as the complaint alleges facts that, if taken as true, plausibly establish loss causation, a Rule 12(b)(6) dismissal is inappropriate."). At times, we have applied both Rule 8(a) and 9(b) standards to allegations of loss causation, finding that plaintiffs meet both standards. *See Berson v. Applied Signal Tech., Inc.,* 527 F.3d 982, 989–90 (9th Cir.2008).

Some of our sister circuits have suggested that heightened pleading standards apply to loss causation. *See Katyle v. Penn Nat'l Gaming, Inc.,* 637 F.3d 462, 471 (4th Cir.2011) ("We review allegations of loss causation for 'sufficient specificity,' a standard largely consonant with Fed.R.Civ.P. 9(b)'s requirement that averments of fraud be pled with particularity."); *Tricontinental Indus., Ltd. v. PricewaterhouseCoopers, LLP,* 475 F.3d 824, 842 (7th Cir.2007) ("To plead loss causation, the plaintiff must allege that it was the very facts about which the defendant lied which caused its injuries."). The Second Circuit applies a different, but heightened, two-part test for loss causation, requiring that plaintiffs show that the loss was both foreseeable and caused by the materialization

of the risk concealed by the fraudulent statement. *See ATSI Commc'ns, Inc. v.* ***605** *Shaar Fund, Ltd.*, 493 F.3d 87, 107 (2d Cir.2007). At least one district court in the Sixth Circuit has suggested that heightened pleading requirements apply to loss causation. *See Fla. Carpenters Reg'l Council Pension Plan v. Eaton Corp.*, 964 F.Supp.2d 875, 891 (N.D.Ohio 2013). The First Circuit, like our court, has only stated that it is unclear whether a plaintiff has to plead loss causation under Rule 8(a) or 9(b). *See Mass. Ret. Sys. v. CVS Caremark Corp.*, 716 F.3d 229, 239 n. 6 (1st Cir.2013).

Other circuits have suggested that heightened pleading standards do not apply to loss causation. The Fifth Circuit has concluded that Rule 8(a) applies. *See Lormand v. U.S. Unwired, Inc.*, 565 F.3d 228, 258 (5th Cir.2009). At least one court in the Third Circuit agrees with this approach. *See Nat'l Junior Baseball League v. Pharmanet Dev. Grp. Inc.*, 720 F.Supp.2d 517, 558 (D.N.J.2010).

[3] We are persuaded by the approach adopted in the Fourth Circuit and hold today that Rule 9(b) applies to all elements of a **securities fraud** action, including loss causation. This approach is appropriate for at least three reasons.

First, the law on **securities fraud** is derived from common-law **fraud**. As the Supreme Court has noted, "the case law developed in this Court with respect to § 10(b) and Rule 10b–5 has been based on doctrines with which we, as judges, are familiar: common-law doctrines of **fraud** and deceit." *Basic Inc. v. Levinson*, 485 U.S. 224, 253, 108 S.Ct. 978, 99 L.Ed.2d 194 (1988). The requirement of loss causation, in particular, is founded on the common law of **fraud** and deceit. *Dura*, 544 U.S. at 343–44, 125 S.Ct. 1627 ("the common law has long insisted that a plaintiff in [a **fraud** or deceit] case show not only that had he known the truth he would not have acted but also that he suffered actual economic loss."). Since Rule 9(b) applies to all circumstances of common-law **fraud**, *Salameh v. Tarsadia Hotel*, 726 F.3d 1124, 1133 (9th Cir.2013) *cert. denied*, —— U.S. ——, 134 S.Ct. 1322, 188 L.Ed.2d 306 (2014), and since **securities fraud** is derived from common law **fraud**, it makes sense to apply the same pleading standard to all circumstances of **securities fraud**.

Second, Rule 9(b) clearly states that "[i]n alleging **fraud** or mistake, a party must state with particularity the circumstances constituting **fraud** or mistake." **Securities fraud** encompasses six elements, including loss causation. *Dura*, 544 U.S. at 341–42, 125 S.Ct. 1627. Loss causation is part of the "circumstances" constituting **fraud** because, without it, a claim of **securities fraud** does not exist.

Third, our approach creates a consistent standard through which to assess pleadings in 10(b) actions, rather than the piecemeal standard adopted by some courts.

Accordingly, we hold that Rule 9(b) governs the Plaintiffs' Amended Complaint. However, the Plaintiffs' claims fail even if the less stringent Rule 8(a) standard applied.

II. Counts I, III, and IV

We first address Counts I, III, and IV of the Amended Complaint.[1] The Plaintiffs allege that the Defendants made false and misleading statements concerning Apollo's ***606** enrollment, revenue growth, business model, and recruitment of students. The Plaintiffs allege that Apollo grew largely as a result of unethical recruitment of unqualified students, in contrast to Apollo's disclosures and public filings, and did not disclose their unsavory practices to investors.

A. Material Misstatement

[4] The Plaintiffs fail to state a claim because the material misrepresentations the Plaintiffs allege are not objectively false statements. We distinguish "puffing" from misrepresentation. "Puffing" concerns expressions of opinion, as opposed to knowingly false statements of fact: "When valuing corporations,[ ] investors do not rely on vague statements of optimism like 'good,' 'well-regarded,' or other feel good monikers. This mildly optimistic, subjective assessment hardly amounts to a securities violation." *In re Cutera Sec. Litig.*, 610 F.3d 1103, 1111 (9th Cir.2010). Statements by a company that are capable of objective verification are not "puffery" and can constitute material misrepresentations. *See SEC v. Todd*, 642 F.3d 1207, 1216–17 (9th Cir.2011) (finding that a defendant's accounting calculation of the financial impact of a transaction was objective and a material misrepresentation).

[5] The statements the Plaintiffs allege Apollo made are inherently subjective "puffing" and would not induce the reliance of a reasonable investor. The Plaintiffs' Amended Complaint cites several alleged statements made by Apollo, but we analyze a few illustrative examples

here. In each of its Form 10–K filings between 2006 and 2008, Apollo stated that "[w]*e believe* that our track record for enrollment and revenue growth is attributable to our offering comprehensive services combining quality educational content, teaching resources and customer service with formats that are accessible and easy to use for students as well as our corporate clients." In several of its 10–K and 10–Q filings between 2006 and 2008, Apollo described enrollment and revenue growth as "significant events." These statements are vague and do not set out with specificity the reasons for its enrollment and revenue growth. We concluded that the statement "all the advantages only the nation's largest wireless company can provide" was vague and provided nothing concrete upon which a plaintiff could reasonably rely. *Shroyer v. New Cingular Wireless Servs., Inc.*, 622 F.3d 1035, 1042–43 (9th Cir.2010). Much like the defendant in *New Cingular*, who only used the general term "advantages" in its description, Apollo's use of general terms like "educational content" and "teaching resources" "provided nothing concrete upon which [the Plaintiffs] could rely." *Id.* at 1043. *See also Glen Holly Entm't, Inc. v. Tektronix, Inc.*, 343 F.3d 1000, 1015 (9th Cir.2003) (affirming dismissal of **fraud** claim that was based on defendants' alleged promise that development was a "high priority").

The cases cited by the Plaintiffs are inapposite because they consider statements that can be true or false on an objective standard, rather than business puffery or opinion. In *SEC v. Todd*, we considered an objective misstatement, where a defendant publicly reported an incorrect amount for the accounting impact of a transaction. 642 F.3d at 1217–18. In *Freudenberg v. E*Trade Financial Corporation*, the Southern District of New York considered financial statements that clearly understated net income and loss reserves as well as the quality of mortgage loans. 712 F.Supp.2d 171, 178, 182 (S.D.N.Y.2010). *In re Van der Moolen Holding N.V. Securities Litigation* dealt with a company that did not disclose that ***607** its revenue had been generated by unlawful trading practices, even though it had knowledge that its employees were violating rules of the New York Stock Exchange. 405 F.Supp.2d 388, 400–401 (S.D.N.Y.2005). Unlike accounting calculations or ignorance of rule violations, the statements by Apollo were subjective and preceded by qualifiers, such as "We believe."

B. Omission

[6] According to the Plaintiffs, Apollo failed to disclose to investors that it recruited flawed students, who were ultimately unable to pay tuition. Apollo also allegedly hid the fact that it had created an incentive system for recruiters that made misconduct inevitable because the recruiters were focused on getting as many students as possible.

The Plaintiffs' omissions theory fails to state a claim because the Defendants clearly disclosed material information to investors. *See Desai v. Deutsche Bank Secs. Ltd.*, 573 F.3d 931, 939 (9th Cir.2009) ("As for omissions, the term generally refers to the failure to disclose material information about a company, as opposed to affirmative manipulation."). Investors knew that they were investing in Apollo and its **University** of Phoenix program, an institution whose business model relied on recruiting students for profit. Public filings, readily available to Apollo's investors, revealed that Apollo was spending money every year on marketing, which was used to advertise to and recruit students for the **University** of Phoenix. Apollo's public filings made clear that it targeted individuals unable to attend traditional **colleges** and **universities**. Apollo also disclosed its enrollment numbers and withdrawal rates.

C. Scienter

We can affirm the dismissal of Plaintiffs' claims in Count I, III, and IV of the Amended Complaint based solely on the Plaintiffs' failure to allege specific facts to show a material misstatement or omission. Even if the Plaintiffs had adequately alleged a claim on misstatement or omission grounds, however, they did not adequately plead scienter. This is an independent basis on which to affirm the district court's decision.

[7] A defendant who makes misrepresentations or omissions "either intentionally or with deliberate recklessness" acts with scienter. *In re Daou Sys., Inc.*, 411 F.3d 1006, 1015 (9th Cir.2005).

> Under *Tellabs* and Ninth Circuit law, we conduct a two-part inquiry to determine whether scienter has been adequately pled: first, we determine whether any of the allegations, standing alone, are sufficient to create a strong inference of scienter; second, if no individual

> allegation is sufficient, we conduct a 'holistic' review of the same allegations to determine whether the insufficient allegations combine to create a strong inference of intentional conduct or deliberate recklessness.

N.M. State Inv. Council v. Ernst & Young LLP, 641 F.3d 1089, 1095 (9th Cir.2011) (internal citations omitted).

[8] Where, as here, the Plaintiffs seek to hold individuals and a company liable on a **securities fraud** theory, we require that the Plaintiffs allege scienter with respect to each of the individual defendants. *See Glazer Capital Mgmt., LP v. Magistri*, 549 F.3d 736, 743–44 (9th Cir.2008). We may, however, impute scienter to individual defendants in some situations, for example, where we find that "a company's public statements [are] so important and so dramatically false that they would create a strong inference that at least *some* corporate ***608** officials knew of the falsity upon publication." *Id.* at 744.

[9] Employing a holistic review, we conclude that the Plaintiffs do not allege sufficient facts to establish a claim that the Defendants either did not know or were consciously reckless of their deceptive recruitment practices. The Plaintiffs rely on statements by various anonymous employees and executives who suggest that they personally witnessed faulty recruiting or attended meetings where Apollo representatives discussed marketing to unfit students. The Plaintiffs do not provide specificity about these meetings and do not discuss what made students unfit. Instead, the Plaintiffs rely on generalizations about groups of people, such as the homeless or veterans, who were supposedly unreliable students. At best, the Plaintiffs' allegations reveal isolated instances of faulty recruitment, rather than widespread deception, which would be necessary to establish fraudulent intent or reckless ignorance based on a holistic analysis. *See N.M. State*, 641 F.3d at 1095. The Plaintiffs' statements also do not sufficiently allege the individual Defendants acted with scienter.

D. Loss Causation

[10] "To prove loss causation, [the Plaintiffs] must demonstrate a causal connection between the deceptive acts that form the basis for the claim of **securities fraud** and the injury suffered by the [Plaintiffs]." *Ambassador Hotel Co., Ltd. v. Wei–Chuan Inv.*, 189 F.3d 1017, 1027 (9th Cir.1999).

[11] The Plaintiffs' Amended Complaint fails, whether we apply Rule 8(a) or Rule 9(b). The Plaintiffs do not allege specific statements made by the Defendants that were made untrue or called into question by subsequent public disclosures. Although the Plaintiffs point to several public disclosures, we analyze a few illustrative examples below. On January 7, 2010, Apollo disclosed in a press release that a review by the Department of **Education** had "expressed a concern that some students enroll and begin attending classes before completely understanding the implications of enrollment, including their eligibility for student financial aid." It is unclear what claims made by the Defendants were invalidated by this statement. An expression of concern, moreover, does not constitute a corrective disclosure and a public admission of Apollo's alleged **fraud**. In similar circumstances, we recently held that a company's announcement of an internal investigation, by itself, does not "reveal fraudulent practices to the market" and therefore is insufficient to establish loss causation. *See Loos v. Immersion Corp.*, 762 F.3d 880, 890 (9th Cir.2014).

Similarly, the Plaintiffs claim that, in the beginning of August 2010, the Government Accountability Office issued a report that discussed for-profit **education** and conduct by Apollo schools. The GAO report purportedly "revealed a systemic practice of manipulative and deceptive recruitment practices within Apollo's industry." This report focused on the for-profit **education** industry as a whole, rather than Apollo and the **University** of Phoenix. The Plaintiffs do not specify which of the Defendants' statements were made untrue by the GAO report. As a result, the Plaintiffs have not adequately alleged that there was a causal connection between the public information contained in the GAO Report and subsequent market activity.

While their appeal was pending, the Plaintiffs submitted a First Circuit case, *Massachusetts Retirement System v. CVS Caremark Corporation*, as supplementary authority for their loss causation claim. 716 F.3d 229 (1st Cir.2013). In *CVS Caremark*, investors on a conference call with a ***609** high-level CVS executive asked him about the integration of CVS and Caremark after a merger. The executive disclosed that the company had lost a major contract as a result of "service issues" and that the

company was facing challenges after the merger. *Id.* at 235. The First Circuit concluded that the disclosure by the executive was sufficient to establish loss causation, especially where analysts had already expressed concerns about CVS' ability to integrate Caremark. Unlike the present case, *CVS Caremark* involved a specific statement made by a high-level executive about the exact fact that had been misrepresented in the past, the successful integration of the two companies. *CVS Caremark* does not help the Plaintiffs plead a loss causation claim.

III. Count II

[12] In Count II of the Amended Complaint, the Plaintiffs allege the Defendants made misstatements and omissions about Apollo's financial condition and overstated tuition revenues and receivables attributable to students. The Plaintiffs allege that, by publicly counting tuition expected from **Title IV** students as part of its revenue, Apollo made fraudulent misstatements and omissions in violation of Section 10(b) and Rule 10b–5.

Because the Plaintiffs' allegations do not plausibly establish a misstatement or omission, we hold that the district court correctly dismissed Count II of the Amended Complaint. *See Stoneridge Inv. Partners, LLC v. Scientific–Atlanta,* 552 U.S. 148, 157–58, 128 S.Ct. 761, 169 L.Ed.2d 627 (2008). The Plaintiffs' allegations in Count II also do not establish scienter and loss causation, which are independent bases on which to dismiss the Plaintiffs' claims. We do not address those requirements here because the factual analysis is similar to that contained in Part II of this opinion.

A. Misstatement and Omission

[13] The Plaintiffs do not allege a misstatement related to Apollo's accounting of **Title IV** funds. Businesses have some discretion in making accounting estimates. "Generally accepted accounting principles [ ] tolerate a range of reasonable treatments, leaving the choice among alternatives to management." *Thor Power Tool Co. v. C.I.R.*, 439 U.S. 522, 544, 99 S.Ct. 773, 58 L.Ed.2d 785 (1979) (internal quotation marks omitted). "The case law indicates, therefore, that although overstatement of revenues in violation of GAAP may support a plaintiff's claim of **fraud**, the plaintiff must show with particularity how the adjustments affected the company's financial statements and whether they were material in light of the company's overall financial position." *In re Daou Sys., Inc.*, 411 F.3d 1006, 1018 (9th Cir.2005).

On the one hand, the Plaintiffs do show that many of Apollo's students were funded by **Title IV** of the Higher **Education** Act and that, when students left the **University**, Apollo was required by law to return to the federal government **Title IV** funds. However, Apollo retained discretion to set its refund policy and made no fraudulent representations regarding its accounting. *See* United States Department of **Education** and Federal Student Aid Handbook, Vol. 5, at 5–3 (2012) ("The Return of **Title IV** Funds (Return) regulations do not dictate an institutional refund policy."). Although students may not have been able to pay the remainder of their tuition out-of-pocket, under the federal guidelines in place at the time, Apollo could charge for the remaining tuition owed by the student. *Id.* Apollo, in turn, could use the expected tuition revenue from withdrawn students as part of its accounting. Apollo did not make a misrepresentation ***610** by including this revenue in its public filings.

The Plaintiffs' allegations also do not establish an omission theory. Apollo disclosed to its investors the difficulty of collecting tuition from withdrawn students. In 2006, Apollo publicly stated that "[m]anagement is committed to remediating the control deficiencies that constitute the material weaknesses described herein by implementing changes to our internal control over financial reporting." Apollo's financial statements for the Class Period included increasing amounts of bad debt reserves to take into account the challenges of collecting revenue from withdrawn students. Apollo disclosed that increases in its bad debt expense were partially attributable to uncollectible student tuition. The Plaintiffs' Amended Complaint admits that "Apollo eventually recorded allowances for doubtful accounts with respect to its receivables from withdrawn students." Accordingly, the Plaintiffs do not adequately allege the specific errors made by the Defendants in accounting, and therefore, the district court correctly dismissed this claim.

IV. Counts V and VII

[14] The Plaintiffs also argue that certain individual Defendants sold Apollo stock while in possession of material, non-public information in violation of sections 10(b) and 20A of the Securities and Exchange Act and SEC Rule 10b–5.

The alleged material, non-public information is the same information at issue in the Exchange Act claims, namely that Apollo's public filings contained statements that were false and misleading. We hold that the Plaintiffs have not adequately alleged that the Defendants made misstatements or omissions. Therefore, the Plaintiffs have not adequately alleged that the Defendants were in possession of material, non-public information.

V. Count VI

[15] Count VI of the Amended Complaint alleges that certain individual Defendants violated section 20(a) of the Exchange Act because they were controlling persons who had direct and supervisory involvement in day-to-day operations of Apollo. As controlling persons, the individual Defendants would be jointly and severally liable for the institution's violations of the Securities and Exchange Act.

We hold that the Plaintiffs cannot establish control person liability because they have not adequately alleged violations of section 10(b) and Rule 10b–5.

VI. Conclusion

The district court properly dismissed the Plaintiffs' Amended Complaint for failure to state a claim. The Plaintiffs do not state enough specific facts to plausibly allege that the Defendants violated Securities and Exchange Act 10(b) and SEC Rule 10b–5. We affirm the decision of the district court. All outstanding motions filed by Plaintiffs–Appellants and Defendants–Appellees are denied. Each party shall bear its own costs on appeal.

AFFIRMED.

All Citations

774 F.3d 598, Fed. Sec. L. Rep. P 98,323, 90 Fed.R.Serv.3d 632, 14 Cal. Daily Op. Serv. 13,926, 2014 Daily Journal D.A.R. 16,578

Footnotes

1 The Plaintiffs' allegations in Counts I, III, and IV of the Amended Complaint allege similar legal theories and cover the same factual matter. This Opinion treats the allegations together. For example, the Plaintiffs' business ethics claim, Count IV, alleges misstatements concerning Apollo's "student recruitment practice" and its organizational values. Count I also contains allegations related to Apollo's business and recruitment model.

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Declined to Extend by Lomingkit v. Apollo Education Group Incorporated, D.Ariz., February 16, 2017

859 F.Supp.2d 572
United States District Court,
S.D. New York.

In re ITT EDUCATIONAL SERVICES, INC. SECURITIES AND SHAREHOLDER DERIVATIVES LITIGATION.

No. 10 Civ. 8323(VM).
|
May 4, 2012.

Synopsis

Background: Investors brought putative **securities fraud** class action against private for-profit **college** and its officers alleging defendants had misled investors through a series of calculated statements attributing **college's** positive financial performance to legitimate business practices when, instead, success was a result of school's predatory business model. Defendants moved to dismiss.

Holdings: The District Court, Victor Marrero, J., held that:

[1] allegations of fraudulent statements regarding **college's** enrollment growth and revenue were not pled with particularity;

[2] federal securities laws imposed no general duty on **college** to disclose corporate mismanagement or uncharged criminal conduct;

[3] **college's** alleged overestimates on placement rates were not material to investment decisions; and

[4] statements regarding student focus and admission standards were mere puffery.

Motion granted.

West Headnotes (11)

[1] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Plaintiff claiming **fraud**, including **securities fraud** and common law **fraud**, must satisfy the heightened pleading requirements of federal rule by stating with particularity the circumstances constituting **fraud**. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

Cases that cite this headnote

[2] **Securities Regulation**
Misrepresentation

A complaint alleging **securities fraud** must meet requirements of PSLRA by specifying each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is based on information or belief, the particularity of all facts on which that belief is formed. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b).

6 Cases that cite this headnote

[3] **Securities Regulation**
Manipulative, Deceptive or Fraudulent Conduct

To state a claim under Rule 10b–5 for misrepresentations, a plaintiff must allege that defendant: (1) made misstatements or omissions of material fact, (2) with scienter, (3) in connection with the purchase or sale of securities, (4) upon which the plaintiff relied, and (5) that plaintiff's reliance was the proximate cause of its injury. 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[4] **Securities Regulation**

Misrepresentation

To satisfy federal rule for pleading **fraud** and PSLRA pleading requirements, a **securities fraud** complaint based on misstatements must: (1) specify statements that plaintiff contends were fraudulent; (2) identify the speaker; (3) state where and when the statements were made; and (4) explain why the statements were fraudulent. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.; Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b).

2 Cases that cite this headnote

[5] Securities Regulation

Duty to Disclose or Refrain from Trading

Although Rule 10b–5 imposes no duty to disclose all material, nonpublic information, once a party chooses to speak, it has a duty to be both accurate and complete. 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[6] Securities Regulation

Pleading

Vague and disorganized allegations of **fraud**, no matter how voluminous, do not satisfy requirements of pleading **fraud** under PSLRA. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b).

Cases that cite this headnote

[7] Securities Regulation

Misrepresentation

Investors' allegations that private for-profit **college** made misleading statements regarding its enrollment growth and revenue failed to plead **fraud** with particularity required by federal rule or PSLRA; although investors alleged that **college** had failed to disclose that the true reasons behind its financial performance were results of predatory quota system for recruiters and its hyper-aggressive sales tactics, investors failed to demonstrate that **college's** original statement regarding its financial success based on expanding student enrollment, graduate placement rates, and focus on student outcomes was false. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

3 Cases that cite this headnote

[8] Securities Regulation

Matters to Be Disclosed

Private for-profit **college** was under no duty to disclose to its investors its allegedly hyper-aggressive sales tactics and quota system or to characterize its business model and educational programs in a pejorative manner, since federal securities laws imposed no general duty to disclose corporate mismanagement or uncharged criminal conduct. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

5 Cases that cite this headnote

[9] Securities Regulation

Materiality of violation

Even if private for-profit **college** stretched its publicly reported graduate employment placement rates by counting graduates employed for only one day, as well as graduates employed in fields unrelated to the programs they had completed, there was no indication that such statements were material to investors so as to significantly alter the total mix of information made available, as required to prove **securities fraud**. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.; 17 C.F.R. § 240.10b–5; Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b).

1 Cases that cite this headnote

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[10] Securities Regulation
Facts or opinions

Statements that private for-profit **college** made to its investors regarding its focus on student outcomes, admission standards, and high quality career-based instruction were typical corporate puffery, and thus as such, even if misleading, were not actionable under federal securities laws. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b); 17 C.F.R. § 240.10b–5; Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

3 Cases that cite this headnote

[11] Securities Regulation
Misrepresentation

For-profit **college's** statements to investors regarding its commitment to legal compliance, particularly with respect to federal **Title IV** student eligibility and funding, did not violate federal securities laws as false or misleading, since there was no indication that the **college** had ever experienced widespread problems of noncompliance throughout its campuses or programs. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5; Higher **Education** Act of 1965, § 490(a), 20 U.S.C.A. § 1097(a).

2 Cases that cite this headnote

*574 *DECISION AND ORDER*

VICTOR MARRERO, District Judge.

This matter is before the Court on the Motion to Dismiss (the "Motion") (Docket No. 43) Plaintiff's Corrected Consolidated Class Action Complaint (the "Complaint" or "Compl.") (Docket No. 36) filed by defendants Kevin M. Modany ("Modany"), Daniel M. Fitzpatrick ("Fitzpatrick," with Modany, the "Individual Defendants"), and ITT Educational Services, Inc. ("ESI", collectively, the "Defendants"). [1]

Wyoming Retirement System ("Plaintiff") is the lead plaintiff in a putative federal securities class action suit brought pursuit to §§ 10(b) and 20(a) of the Securities Exchange Act of 1934, 15 U.S.C. §§ 78j(b) & 78t(a), and Securities Exchange Commission ("SEC") Rule 10b5 ("Rule 10b–5") promulgated thereunder, 17 C.F.R. § 240.10b–5. Defendant ESI is a private for-profit **college** system with a focus on technology-oriented **education**. Modany and Fitzpatrick are ESI's Chief Executive Officer and Chief Financial Officer, respectively. Defendants move to dismiss the Complaint on the ground that it fails to meet the heightened pleading requirements of the Private Securities Litigation Reform Act ("PSLRA"), 15 U.S.C. § 78u–4(b).

By Order dated March 30, 2012, the Court preliminarily granted Defendant's motion to dismiss, for which the Court now sets forth its findings, reasoning, and conclusions.

I. *LEGAL STANDARD*

"To survive a motion to dismiss, a complaint must contain sufficient factual matter, accepted as true, to 'state a claim to relief that is plausible on its face.' " *Ashcroft v. Iqbal*, 556 U.S. 662, 129 S.Ct. 1937, 1949, 173 L.Ed.2d 868 (2009) (*quoting Bell Atl. Corp. v. Twombly*, 550 U.S. 544, 570, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007)). This standard is met "when the plaintiff pleads factual content that allows the court to draw the reasonable inference that the defendant is liable for the misconduct alleged." *Id.* A court should not dismiss a complaint for failure to state a claim if the factual allegations sufficiently "raise a right to relief above the speculative level." *Twombly*, 550 U.S. at 555, 127 S.Ct. 1955. The task of the court in ruling on a motion to dismiss is to "assess the legal feasibility of the complaint, not to assay the weight of the evidence which might be offered in support thereof." *In re Initial Pub. Offering Sec. Litig.*, 383 F.Supp.2d 566, 574 (S.D.N.Y.2005) (internal quotation marks omitted). The court must accept all well-pleaded factual allegations in the complaint as true, and draw all reasonable inferences in the plaintiff's favor. *See Chambers v. Time Warner, Inc.*, 282 F.3d 147, 152 (2d Cir.2002).

ED-17-0431-A-004808

[1] [2] Plaintiffs claiming **fraud**, including **securities fraud** and common law **fraud**, must satisfy the heightened pleading requirements of Federal Rule of Civil Procedure 9(b) ("Rule 9(b)") by "stat[ing] with particularity the circumstances constituting **fraud**." Fed.R.Civ.P. 9(b); *see ATSI Communications, Inc. v. Shaar Fund, Ltd.*, 493 F.3d 87, 99 (2d Cir.2007). A complaint alleging **securities fraud** must also meet the requirements of the Private Securities Litigation Reform Act ("PSLRA"), 15 U.S.C. § 78u–4(b), which requires that a complaint "specify each statement alleged to have been misleading, the reason or reasons why the statement is ***575** misleading, and, if an allegation regarding the statement or omission is based on information or belief, the complaint shall state with particularity all facts on which that belief is formed." *Id.*

[3] "To state a claim under Rule 10b–5 for misrepresentations, a plaintiff must allege that the defendant (1) made misstatements or omissions of material fact, (2) with scienter, (3) in connection with the purchase or sale of securities, (4) upon which the plaintiff relied, and (5) that the plaintiff's reliance was the proximate cause of its injury." *ATSI*, 493 F.3d at 105.

[4] [5] In order to satisfy Rule 9(b) and PSLRA pleading requirements, "[a] **securities fraud** complaint based on misstatements must (1) specify the statements that the plaintiff contends were fraudulent, (2) identify the speaker, (3) state where and when the statements were made, and (4) explain why the statements were fraudulent." *Id.* at 99. An omission is actionable "only when the [defendant] is subject to a duty to disclose the omitted facts." *In re Time Warner Inc. Sec. Litig.*, 9 F.3d 259, 267 (2d Cir.1993). Although "Rule 10b–5 imposes no duty to disclose all material, nonpublic information, once a party chooses to speak, it has a 'duty to be both accurate and complete.' " *Plumbers' Union Local No. 12 Pension Fund v. Swiss Reinsurance Co.*, 753 F.Supp.2d 166, 180 (S.D.N.Y.2010) (*quoting Caiola v. Citibank, N.A., N.Y.*, 295 F.3d 312, 331 (2d Cir.2002)).

II. *FACTUAL ALLEGATIONS*[2]

ESI is a for-profit **college** system that owns and operates over 105 ITT Technical Institutes and Daniel Webster **College**. With a focus on technology-oriented programs, ESI operates in 38 states and serves approximately 80,000 students. Almost all of ESI's revenue derives from federal financial aid provided to its students by **Title IV** ("**Title IV**") of the Higher **Education** Act of 1965 ("HEA"). The HEA delegates regulatory authority to the Department of **Education** ("DOE") to establish eligibility standards for schools seeking to benefit from **Title IV** funding.

The present suit arises from a dramatic decline in the value of ESI stock during the summer of 2010 following (1) the release of a report by the Senate Committee on Health, **Education**, Labor and Pensions (the "HELP Committee") critical of the for-profit **college** industry, (2) the Government Accountability Office's ("GAO") investigation of the industry, (3) DOE's announcement that it would propose tougher new regulations regarding **Title IV** eligibility, and (4) negative media coverage of for-profit **colleges**.

A. *DEFENDANTS' ALLEGED MISREPRESENTATIONS AND OMMISSIONS*

Plaintiff alleges that between October 23, 2007 and August 13, 2010 (the "Class Period") the Defendants "operated a systemically predatory business model that relied upon deceit, manipulation, lies, and outright **fraud**" to enroll as many students as possible in order to maximize ESI's federal **Title IV** funding. (Compl.¶ 3.) This practice involved: setting stringent enrollment quotas for ESI recruiters; using high-pressure sales tactics to recruit students; enrolling students who were unprepared to succeed in school; misrepresenting to prospective students the services ***576** provided, the transferability of ESI credits, and the true costs of an ESI program; counting as "enrolled" students who attended class for only one day; enrolling students past the start date of the semester; and stretching ESI's graduate employment placement rates. Plaintiff supports these allegations with statements from 42 confidential witnesses ("CWs"), news articles and reports, public filings, press releases, and other public statements issued by ESI. The CWs are former ESI students and former employees of ESI who were employed during the Class Period.

The Complaint alleges that ESI failed to disclose this "systematically predatory business model ... as the driving force behind its financials and future business prospects ...." (*Id.* ¶ 13.) Instead, the Defendants misleadingly attributed ESI's growth in student enrollment, and thus its financial success, to (1) demand for ESI's "high-quality, career focused" programs; (2) longer tenure of ESI's recruiters and

improvement in its recruiter training program; (3) its "single internal focus" on student outcomes; (4) effective advertisement campaigns; and (5) its graduate placement rates. Because of Defendants' nondisclosure of the real reasons behind its financial success and growth, ESI stock was artificially inflated throughout the Class Period.

The Complaint also alleges that Defendants made misleading statements regarding ESI's commitment to ensuring compliance with **Title IV** requirements; when in fact, ESI's "predatory business model" put the institute at risk of losing **Title IV** eligibility. ESI's quota system, for example, in which, according to Plaintiff, recruiter compensation was determined *solely* by whether enrollment quotas were met, put ESI at risk of violating a DOE regulation prohibiting salary adjustments "based solely on the number of students recruited, admitted, enrolled, or awarded financial aid." 34 C.F.R. § 668.14(b)(22)(ii)(A).

In sum, the Complaint alleges that the Defendants "misled investors through a series of calculated statements attributing ESI's positive financial performance to legitimate business practices," when in fact, ESI's success was a result of its "predatory business model." (Pl. Opp. at 2.)

B. *ALLEGATIONS OF SCIENTER*

The Complaint alleges that the Individual Defendants were aware of ESI's "fraudulent scheme" by virtue of their positions at the ESI. (Compl.¶ 431.). It alleges that that they "had access to material non-public information about [ESI's] business, finances, enrollment, markets and present and future business prospects via access to internal corporate documents, conversations and connections with other corporate officers and employees, attendance at management and board of directors meetings and committees thereof and via reports and other information provided to them in connection therewith." (*Id.* ¶ 435.) These allegations are largely supported by CW statements regarding the Individual Defendants' "hands-on" management style and their personal involvement with ESI's recruiting practices, including the company's quota system and standardized script used by recruiters. (*Id.* ¶¶ 144, 155, 180.)

Because the Individual Defendants were aware of the "ongoing fraudulent scheme," the Complaint alleges that they were therefore also aware that the public documents and statements they issued on behalf of ESI "were materially false and misleading." (*Id.* ¶ 431.) Furthermore, the Complaint alleges that the Individual Defendants had a motive to commit **fraud** because of ESI's executive compensation structure, which awarded bonuses based in part on ESI's earnings per share, total ***577** student enrollment, and graduate employment rates. (*Id.* ¶ 433.)

C. *ALLEGATIONS OF LOSS CAUSATION*

Plaintiff alleges loss causation through a series of partial disclosures of previously concealed information to the market. These disclosures include:

- In June 2010, (1) an announcement of a series of hearings to examine federal spending at for-profit **colleges**; (2) a DOE announcement that it was preparing tougher new regulations for the for-profit **education** industry; and (3) the HELP Committee hearing and report, which questioned practices at for-profit institutions. Allegedly, these three disclosures caused the price of ESI stock to fall more than fifteen percent over the course of June 2010. (Compl.¶¶ 396–400, 450.)

- A July 1, 2010 media report criticizing for-profit **colleges**, in which Senator Durbin compared the growth of for-profit educational institutions to the subprime mortgage bubble and decried "worthless diplomas" and "whopping levels of debt." (Compl.¶ 401.)

- An August 3, 2010 New York Times article regarding the impending release of a GAO report detailing abuses in the for-profit **education** industry, which allegedly caused the price of ESI stock to fall 4.53 percent.

- The August 4, 2010 GAO report presenting findings of an investigation into whether for-profit **colleges** engaged in fraudulent, deceptive, or otherwise questionable marketing practices, which allegedly caused the price of ESI stock to fall 4.47 percent.

- An August 6, 2010 disclosure that ESI received a request for information and documents from the HELP Committee related to ongoing hearings, including information on ESI's student recruitment practices and loan default rates, which allegedly caused the price of ESI stock to fall nearly six percent.

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- On August 13, 2010, a release of data by the DOE showing a student-loan repayment rate of thirty-one percent at ESI, which allegedly caused the price of ESI stock to drop 7.17 percent on August 13, and 14.6 percent on August 16, 2010.

According to Plaintiff, these partial disclosures caused the price of ESI common stock to fall 58.8% from its Class Period high. This decline in value caused "substantial harm to investors who suffered losses as the artificial inflation generated by Defendants' **fraud** was removed." (Compl.¶ 452.)

III. DISCUSSION

A. *ALLEGED MISSTATEMENTS AMD OMISSIONS*

[6] Plaintiff's allegations concerning the Defendant's material misstatements and omissions fail to satisfy the pleading standards of Rule 9(b) and of the PSLRA. Not only is it unclear which statements are alleged to be misleading, but Plaintiff also fails to state with the required particularity the "reason or reasons" these statements are misleading. 15 U.S.C. § 78u–4(b)(1). The Complaint includes 76 pages of block quotes of nearly every public statement made by ESI during the Class Period, with the statements alleged to be misleading in bold and italics. (Compl.¶¶ 84–423.) Interspersed throughout these block quotes are vague allegations purporting to explain how and why the bolded and italicized portions are misleading. ***578** However, Plaintiff's bolding and italicizing does little to satisfy the PSLRA's specificity requirement. This is because Plaintiff highlights more than half of the text in the giant block quotes, while simultaneously conceding that it is not challenging many of the statements it has chosen to highlight, (*See, e.g., id.* ¶¶ 249–50, 258, 268–69, 296, 329, 346 & 349 (simple statements of ESI's historic revenue are repeatedly bolded and italicized despite Plaintiff's concession that "it is not challenging ESI's historic revenue." (Pl. Opp. at 14))). Vague and disorganized allegations, no matter how voluminous, do not satisfy the PSLRA. *Tabor v. Bodisen Biotech, Inc.*, 579 F.Supp.2d 438, 453 (S.D.N.Y.2008) ("Plaintiff's use of large block quotes from SEC filings and press releases, followed by generalized explanations of how the statements were false or misleading are not sufficient to satisfy the heightened pleading standard.").

The Court will nevertheless attempt to organize the allegations in the Complaint so that it can address the conduct alleged to be fraudulent as a coherent whole. Specifically, the Court concludes that the Complaint alleges four types of fraudulent misrepresentations: (1) misleading statements regarding recruitment and enrollment growth; (2) misleading statements regarding ESI's business focus; (3) misrepresentations of ESI's graduate placement rate; and (4) misleading assurances regarding legal compliance. [3]

1. *Misleading Statements Regarding Enrollment Growth and Revenue*

[7] Plaintiff alleges that Defendants made misleading statements by "repeatedly attributing ESI's financial success ... to expanding student enrollment, graduate placement rates, and ESI's 'single internal focus' on student outcomes and the 'value proposition' of an ESI **education**." (Pl. Opp. at 12.) Such statements are misleading because Defendants failed to disclose that "the true reasons behind ESI's financial performance were its focus on a predatory quota system [for recruiters], stretching job placements, and hyper-aggressive sales tactics." (*Id.*)

Plaintiff further alleges that Defendants' made misleading statements by attributing ESI's strong enrollment growth to, among other things, increased demand for ESI's expanding programs of study, a more experienced and better-trained recruiting department, and effective advertising campaigns. Defendants failed to disclose, however, that the real reason for ESI's enrollment growth was its "predatory" recruitment practices and the counting of students that barely attended class. Notably, Plaintiff does not challenge ESI's reported revenue or enrollment numbers during the Class Period; the allegations are limited to misrepresentations concerning "the driving force behind ESI's performance." [4] (*Id.* at 14.)

Although the Complaint describes all of these statements regarding revenue and enrollment as "false," it does not allege any facts contradicting their veracity (except possibly with respect to graduate placement rates and ESI's business focus, which are discussed below). Plaintiff does not allege that ESI's increased revenue ***579** was *not* due to higher student enrollment, or that ESI's increased enrollment was *not* attributable, at least in part, to

more experienced and better-trained recruiters, effective advertising, and increased demand for its expanding programs. The issue then is whether these statements are misleading, such that ESI had a duty to make further disclosures concerning its predatory recruiting practices.

[8] The Court notes that absent a duty to cure prior misleading statements, ESI was under no duty to disclose its hyper-aggressive sales tactics and quota system or to characterize its business model and educational programs "in a pejorative manner." *Ballan v. Wilfred Am. Educ. Corp.*, 720 F.Supp. 241, 249 (E.D.N.Y.1989). This is "[b]because the securities laws do not impose a general duty to disclose corporate mismanagement or uncharged criminal conduct." *In re Marsh & Mclennan Cos., Inc.*, 501 F.Supp.2d 452, 469 (S.D.N.Y.2006). Moreover, the alleged omissions must be "sufficiently connected to Defendants' existing disclosures to make those public statements misleading." *Id.*

Here, there is no direct connection between Defendants' statements regarding the sources of its revenue and enrollment growth and the omitted information regarding ESI's predatory recruitment practices or quota system. Defendants' statements that ESI's revenue grew because of higher enrollment and tuition say nothing about how ESI compensates or incentivizes its recruiters, or how aggressively it markets itself to prospective students. Even statements that its enrollment growth was due in part to more experienced and better-trained recruiters would not suggest to a reasonable investor that ESI does not use a quota system for its recruiters, or that its recruiters do not use a script or employ hyper-aggressive sales tactics. In short, these statements are not misleading because they do not suggest that the undisclosed improper activity alleged by Plaintiff was not occurring. *See, e.g., In re FBR Inc. Sec. Litig.*, 544 F.Supp.2d 346, 358 (S.D.N.Y.2008) ("[P]laintiffs do not point to any specific statement in the press releases that could be interpreted by a reasonable investor as suggesting that the company or its executives had not assisted or participated in a single insider trading violation.").

Plaintiff cites several cases finding that when a company puts at issue the cause of its financial success, "the alleged failure to disclose the true sources of such revenue could give rise to liability under Section 10(b)." *In re Van der Moolen Holding N.V. Sec. Litig.*, 405 F.Supp.2d 388, 401 (S.D.N.Y.2005). (*See* Pl. Opp. at 14–15.) Here, however, the connection between the misleading statement, *i.e.*, the source of ESI's success, and the alleged omission, *i.e.*, the nondisclosure of the predatory business model, is far more tenuous than the connections between statement and alleged omission at issue in the cases cited by Plaintiff. ESI stated repeatedly that the source of its revenue was Title IV-funded student tuition, and Plaintiff does not allege that a material portion of ESI's revenue came from some other undisclosed source. At most, Plaintiff alleges that a material number of ESI students were victims of ESI's predatory recruitment practices, and thus a material portion of ESI's revenue came from this undisclosed "source." This is too tenuous a connection to render ESI's statements regarding its financial success misleading.

2. *Misrepresentations Regarding ESI's Graduate Employment Placement Rate*

[9] Plaintiff alleges that ESI "stretched" its publicly reported graduate ***580** employment placement rates in order to mislead prospective students and investors. (Compl.¶¶ 194–147.) According to several CW statements, ESI did this by counting graduates employed for only a day as well as graduates employed in a field unrelated to the ESI program completed.

However, even if one cobbles together all of Plaintiff's allegations regarding stretching, the Complaint does not plead the extent to which such stretching actually impacted ESI's reported overall placement rate. Because placement rates are not directly related to revenue, Plaintiff must show an especially egregious discrepancy between ESI's disclosed rate and its actual rate, in order for Defendants' nondisclosure of the alleged incidents of "stretching" to be material to investors. Here, Plaintiff has not met this burden, and thus has failed to establish "a substantial likelihood" that such disclosure "would have been viewed by [a] reasonable investor as having *significantly* altered the total mix of information made available." *Matrixx Initiatives, Inc. v. Siracusano*, ——U.S. ——, 131 S.Ct. 1309, 179 L.Ed.2d 398 (2011) (emphasis added).

3. *Misleading Statements Regarding ESI's Business Focus*

[10] The Complaint alleges that, throughout the Class Period, Defendants made misleading statements portraying ESI as an institution focused

on providing quality, career-focused, postsecondary education, including such statements as:

- We're very focused on the outcomes for the students.... (Compl.¶ 287.);
- Outcomes is the most important thing that we do, so we have a lot of focus there. (*Id.* ¶ 292.)
- We strive to attract students with the motivation and ability to complete the career-oriented educational programs offered by our institutes. (*Id.* ¶ 284.);
- Our single internal focus continues to be on maximizing students' success and helping our students improve their lives through a high quality career-based education offered by our ITT Technical Institutes. (*Id.* ¶ 306.)

Plaintiff alleges that these statements were false and misleading because "[i]n reality, ESI was focused upon manipulating its student population at all stages" and "on increasing enrollment numbers at any cost, without regard to student's academic success ...." (*Id.* ¶¶ 261, 294.) According to Plaintiff, "[a]ll that mattered to ESI was meeting quotas ... [t]he company is nothing more than a sales machine that operates on federal financial aid." (*Id.* ¶ 261.)

These allegations, if true, might establish a strong claim for a dissatisfied student to bring against ESI. However, the alleged misleading statements, when made to investors, amount to typical corporate puffery, and as such, they are not actionable under the securities laws. These statements are precisely the type of vague, boilerplate pronouncements that no reasonable investor would substantially rely upon when evaluating a company. *See, e.g., ECA & Local 134 IBEW Joint Pension Trust of Chicago v. JP Morgan Chase Co.*, 553 F.3d 187, 206 (2d Cir.2009) (finding statements regarding business practices such as that defendant "set the standard for integrity" to be "precisely the type of 'puffery' that this and other circuits have consistently held to be inactionable."); *Footbridge Ltd. v. Countrywide Home Loans, Inc.*, No. 09 Civ. 4050, 2010 WL 3790810, at *24 (S.D.N.Y. Sept. 28, 2010) ("Statements about corporate culture ***581** and integrity are typically considered to be inactionable puffery.").

Plaintiff further alleges that Defendants' statements regarding its admissions standards were misleading because they implied that ESI had standards, when in fact, according to Plaintiff, it did not. Plaintiff points to ESI's admittance of convicted criminals as evidence of its lack of admissions standards. However, the statements cited by Plaintiff do not imply that ESI claimed its admissions standards to be anything other than minimal. (*See* Compl. ¶ 286) (stating that for some programs students are required to pass an admissions test); ¶ 368 (other programs may require students to *complete* the SATs or simply take a college tour). And Plaintiff does not allege that ESI ever claimed that it did not admit convicted criminals. Therefore, any discrepancy between ESI's stated admissions standards, which were expressly minimal, and its actual standards, which may or may not have been marginally lower, could not be material to an investor. This is especially so because selectivity is not necessarily positively correlated with profitably, in fact, the opposite may be true.

4. *Misleading Assurances Regarding Legal Compliance*

[11] The Complaint also alleges that statements regarding ESI's commitment to legal compliance, particularly with respect to Title IV eligibility, were misleading because ESI's predatory business model put the company at risk of losing federal aid funding. However, these allegations are not discussed in the parties' briefings and the Complaint itself never alleges that ESI was ever found to be in noncompliance at any point during the Class Period. Moreover, for ESI's general assurances of compliance to be misleading. Plaintiff must particularly and specifically establish widespread problems of noncompliance throughout ESI's many campuses and programs. Plaintiff's allegations of specific instances of unethical or fraudulent practices do not render Defendants' broad statements regarding compliance misleading. The relevant regulations, in fact, do not prohibit or penalize incidents of such behavior. Rather the regulations set numerical thresholds for certain metrics, such as the maximum percentage of tuition revenue a school may draw from Title IV funding. Again, there is no suggestion that Defendant ever violated these regulatory limits.

Because the Court finds no well-plead actionable misstatements, it would be impossible for the Court to conclude that the Complaint sufficiently alleges scietner, *i.e.*, that Defendants knowingly or recklessly misled the

market. Moreover, this holding necessarily means that Plaintiff's control-person claim against the Individual Defendants also fails. *See SEC v. First Jersey Sec., Inc.*, 101 F.3d 1450, 1472 (2d Cir.1996).

IV. *CONCLUSION*

Accordingly, for the reasons stated above, it is hereby

ORDERED that the Motion (Docket No. 43) of defendants Kevin M. Modany, Daniel M. Fitzpatrick, and ITT Educational Services, Inc. to Dismiss the Corrected Consolidated Class Action Complaint is **GRANTED;** and it is further,

ORDERED that the Clerk of Court is directed to terminate any pending motions and to close this case.

SO ORDERED.

All Citations

859 F.Supp.2d 572, 284 Ed. Law Rep. 752

Footnotes

1 Also before the Court is Defendants' Request for Judicial Notice (Docket No. 45) and Plaintiff's letter brief in opposition to the Request (Docket No. 52). Because the Court limits its analysis to the Complaint, the Request for Judicial Notice is denied as moot.

2 The facts below are drawn from the Complaint and documents cited or relied upon therein. Except where specifically quoted, no further reference to these documents will be made. The Court accepts these facts as true for the purposes of ruling on the Motion. *See Spool v. World Child Int'l Adoption Agency*, 520 F.3d 178, 180 (2d Cir.2006).

3 To the extent this Decision and Order does not address specific statements alleged to be misleading that are not included within these four categories, the Court finds that Defendants' general arguments as to particularity and materiality would defeat any claims based on such statements.

4 Because Plaintiff does not challenge ESI's actual enrollment numbers, the Court deems the allegation that ESI stretched its numbers by-counting students that only attended one day of class to be dropped.

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Opinion, 534 F.3d 1068, amended and superseded.

KeyCite Yellow Flag - Negative Treatment
Declined to Follow by Smilovits v. First Solar Incorporated, D.Ariz., August 11, 2015

540 F.3d 1049
United States Court of Appeals,
Ninth Circuit.

METZLER INVESTMENT GMBH, Plaintiff–Appellant,
and
Conway Investment Club, individually and on behalf of all others similarly situated, Plaintiff,
v.
CORINTHIAN **COLLEGES**, INC.; David Moore; Anthony Digiovanni; Dennis Beal, Defendants–Appellees.

No. 06–55826.
|
Argued and Submitted Feb. 11, 2008.
|
Filed Aug. 26, 2008.
|
Amended Aug. 26, 2008.

Synopsis
Background: Investors brought putative class action for alleged **securities fraud** against operator of private for-profit vocational **colleges** and three of operator's officers. The United States District Court for the Central District of California, Manuel L. Real, J., dismissed for failure to state claim. Investors appealed.

Holdings: The Court of Appeals, Betty B. Fletcher, Circuit Judge, held that:

[1] investors failed to allege loss causation element of **securities fraud** claim;

[2] investors failed to adequately plead scienter; and

[3] complaint lacked specificity required to adequately allege falsity element of **securities fraud** claim.

Affirmed.

West Headnotes (30)

[1] **Securities Regulation**
Manipulative, Deceptive or Fraudulent Conduct

Required elements of a private **securities fraud** action are (1) a material misrepresentation or omission of fact, (2) scienter, (3) a connection with the purchase or sale of a security, (4) transaction and loss causation, and (5) economic loss. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

38 Cases that cite this headnote

[2] **Securities Regulation**
Pleading

Complaint in putative **securities fraud** class action was subject to pleading requirements of Private Securities Litigation Reform Act (PSLRA). Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

11 Cases that cite this headnote

[3] **Securities Regulation**
Scienter

In reviewing complaint under requirement of Private Securities Litigation Reform Act (PSLRA) that private **securities fraud** claim give rise to strong inference of scienter, court must consider all reasonable inferences to be drawn from the allegations, including inferences unfavorable to plaintiffs; this examination requires court to survey the complaint in its entirety, not to simply scrutinize individual allegations in isolation. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

33 Cases that cite this headnote

[4] **Securities Regulation**
Pleading

By requiring **securities** **fraud** complaint to specify each statement alleged to have been misleading, Private Securities Litigation Reform Act (PSLRA) prevents plaintiff from skirting dismissal by filing a complaint laden with vague allegations of deception unaccompanied by a particularized explanation stating why defendant's alleged statements or omissions are deceitful. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1).

40 Cases that cite this headnote

[5] **Securities Regulation**
Causation;existence of injury

In **securities** **fraud** action, "loss causation" is the causal connection between defendant's material misrepresentation and plaintiff's loss. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

58 Cases that cite this headnote

[6] **Securities Regulation**
Pleading

Securities **fraud** complaint fails to allege loss causation if it does not provide defendant with notice of what the relevant economic loss might be or of what the causal connection might be between that loss and the misrepresentation; stated in the affirmative, complaint must allege that defendant's share price fell significantly after the truth became known. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

36 Cases that cite this headnote

[7] **Securities Regulation**
Pleading

Securities **fraud** plaintiff does not need to prove loss causation to avoid dismissal for failure to state claim, but must properly allege it. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

22 Cases that cite this headnote

[8] **Securities Regulation**
Pleading

Securities **fraud** complaint must set forth allegations which, if assumed true, are sufficient to provide defendant with some indication that the drop in defendant's stock price was causally related to defendant's financial misstatements. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

8 Cases that cite this headnote

[9] **Securities Regulation**
Causation;existence of injury

Securities **fraud** complaint must allege that the practices which plaintiff contends are fraudulent were revealed to the market and caused the resulting losses. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

38 Cases that cite this headnote

[10] **Securities Regulation**
Pleading

Investors failed to allege loss causation element of **securities** **fraud** claim against operator of private for-profit vocational **colleges** and its officers when investors, though relying upon news story disclosing Department of **Education** investigation at one of operator's campuses and operator's earnings announcement, did not allege that story or announcement disclosed, or even suggested, to the market that operator was manipulating student enrollment figures company-wide to procure excess federal funding, which was fraudulent activity that purportedly forced stock price drop causing investors' losses, and neither story nor announcement could reasonably be read to reveal alleged widespread financial

aid manipulation by operator. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

22 Cases that cite this headnote

[11] **Evidence**
Weights, measures, and values

Evidence
Corporations and Associations and Members Thereof

District court could take judicial notice of corporate defendant's reported stock price history and other publicly available financial documents, including its filings with Securities and Exchange Commission (SEC), in **securities fraud** action. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

105 Cases that cite this headnote

[12] **Securities Regulation**
Causation;existence of injury

Loss causation cannot be alleged in **securities fraud** action by referring to a drop in a stock price that occurs prior to the revelation of the alleged truth. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

13 Cases that cite this headnote

[13] **Securities Regulation**
Scienter, Intent, Knowledge, Negligence or Recklessness

To state a claim for **securities fraud**, plaintiff must allege that defendant acted with scienter, in that defendant had an intention to deceive, manipulate, or defraud. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

11 Cases that cite this headnote

[14] **Securities Regulation**
Scienter

To meet scienter pleading requirement, **securities fraud** complaint must contain allegations of specific contemporaneous statements or conditions that demonstrate the intentional or deliberately reckless false or misleading nature of statements when made. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

28 Cases that cite this headnote

[15] **Securities Regulation**
Scienter

When assessing **securities fraud** complaint for compliance with requirement under Private Securities Litigation Reform Act (PSLRA) that allegations give rise to strong inference of scienter, court must consider the complaint in its entirety and inquire whether all of the facts alleged, taken collectively, give rise to a strong inference of scienter, not whether any individual allegation, scrutinized in isolation, meets that standard. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

34 Cases that cite this headnote

[16] **Securities Regulation**
Scienter

Even when considered collectively, investors' allegations of insider trading by officers for operator of private for-profit vocational **colleges**, existence of sophisticated information management system enabling operator's management to access all student and financial records for all of operator's schools, and involvement of operator's chief financial officer (CFO) in operator's revenue recognition policies and rejection of alternate accounting methods did not give rise to strong inference of scienter required under Private Securities Litigation Reform Act (PSLRA) to adequately plead **securities fraud** claim against operator and officers based on alleged manipulation of operator's student enrollment

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figures to procure excess federal funding. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[17] Securities Regulation

Scienter

Although suspicious stock sales by corporate insiders may constitute circumstantial evidence of scienter in securities fraud action, such sales only give rise to an inference of scienter when they are dramatically out of line with prior trading practices at times calculated to maximize the personal benefit from undisclosed inside information. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

20 Cases that cite this headnote

[18] Securities Regulation

Scienter, Intent, Knowledge, Negligence or Recklessness

Three factors are relevant to inquiry into whether suspicious stock sales by corporate insider constitute circumstantial evidence of scienter in securities fraud action: (1) the amount and percentage of the shares sold, (2) the timing of the sales, and (3) whether the sales were consistent with the insider's trading history. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

18 Cases that cite this headnote

[19] Securities Regulation

Scienter

Stock sales made by chief executive officer (CEO) and chief financial officer (CFO) for operator of private for-profit vocational colleges during class period of securities fraud action did not give rise to strong inference of scienter required under Private Securities Litigation Reform Act (PSLRA), given that many of challenged sales took place before Department of Education began investigation at one of operator's campuses and there was nothing particularly suspicious about timing of sales, that only CFO sold large amounts of his total stock holdings and operator's chief operating officer (COO) made no sales, and that both CEO and CFO sold stock in manner consistent with their pre-class period sales. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

9 Cases that cite this headnote

[20] Securities Regulation

Scienter

Insider stock sales made according to predetermined plans may rebut an inference of scienter in securities fraud action. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

6 Cases that cite this headnote

[21] Securities Regulation

Scienter

Use by operator of private for-profit vocational colleges of management information system which monitored student enrollment and other data company-wide and statements of confidential witness indicating that operator's senior officers were regularly made aware of status of operator's enrollment and placement figures did not give rise to strong inference of scienter required to state securities fraud claim under Private Securities Litigation Reform Act (PSLRA) in action based on operator's alleged manipulation of student enrollment figures to procure excess federal funding, particularly when it was more cogent and at least as compelling to conclude that operator maintained its information tracking systems for necessary and legitimate purpose of running its business. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform

Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

6 Cases that cite this headnote

[22] **Securities Regulation**
Scienter

Corporate management's general awareness of the day-to-day workings of company's business does not establish scienter needed to state **securities fraud** claim under Private Securities Litigation Reform Act (PSLRA), at least absent some additional allegation of specific information conveyed to management and related to the **fraud**. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

20 Cases that cite this headnote

[23] **Securities Regulation**
Scienter

Statements that were made after class period in **securities fraud** action stemming from alleged manipulation of student enrollment figures by operator of private for-profit vocational **colleges** to procure excess federal funding, which included slide show presentation that summarized internal audit and referred to findings regarding operator's financial aid practices, did not raise strong inference of scienter required to plead **securities fraud** claim under Private Securities Litigation Reform Act (PSLRA), given investors' failure to allege any corroborating details to indicate that audit revealed company-wide **fraud** or that operator and its senior officers were aware of **fraud** during class period. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

4 Cases that cite this headnote

[24] **Securities Regulation**
Scienter

Complaint did not raise strong inference of scienter required to plead **securities fraud** claim under Private Securities Litigation Reform Act (PSLRA) when it alleged that chief financial officer (CFO) for operator of private for-profit vocational **colleges** insisted on perpetuating improper method of revenue recognition for operator in violation of generally accepted accounting principles (GAAP) by accounting for full month of revenue during students' first months and spreading revenue recognition for students with externships to include post-class instruction period, given complaint's failure to sufficiently allege that CFO knowingly and recklessly engaged in improper accounting practice and to tie disputed practice, or operator's restatements when practice was changed, to complaint's general theory that operator invented presence of students to increase access to federal financial aid. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

2 Cases that cite this headnote

[25] **Securities Regulation**
Scienter

Statement purportedly made by chief financial officer (CFO) for operator of private for-profit vocational **colleges** to operator's admissions officers, indicating that they were "gray area" in dealing with unqualified students, did not raise strong inference of scienter in **securities fraud** action based on operator's alleged manipulation of student enrollment figures to procure excess federal funding, as required to satisfy pleading requirements of Private Securities Litigation Reform Act (PSLRA), even though statement could be read as instruction to perpetrate **fraud** through admission of unqualified students, given that statement could also be read as broad exhortation to improve

business. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[26] Securities Regulation
Pleading

Complaint lacked specificity required to allege adequately, under Private Securities Litigation Reform Act (PSLRA), falsity element of **securities fraud** claim against operator of private for-profit vocational **colleges** and its senior officers, given that assertions that operator's fraudulent practices generally, along with its failure to make earlier disclosures of regulatory investigations, rendered operator's filings with Securities and Exchange Commission (SEC) and other public statements either affirmatively false or false by way of omission lacked requisite allegations of fact demonstrating falsity of operator's characterizations of its financial health and business practices, and that operator was not required to make immediate disclosure of regulatory investigations. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1); 17 C.F.R. § 240.10b–5.

3 Cases that cite this headnote

[27] Securities Regulation
Pleading

A litany of alleged false statements, unaccompanied by the pleading of specific facts indicating why those statements were false, does not meet standard under Private Securities Litigation Reform Act (PSLRA) for pleading falsity in **securities fraud** action. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(1); 17 C.F.R. § 240.10b–5.

42 Cases that cite this headnote

[28] Federal Courts
Pleading

Denial of leave to amend is reviewed for abuse of discretion.

36 Cases that cite this headnote

[29] Federal Civil Procedure
Successive applications

District court's discretion to deny leave to amend pleading is particularly broad when plaintiff has previously amended the complaint.

66 Cases that cite this headnote

[30] Federal Civil Procedure
Effect

Dismissal with prejudice of investors' third amended complaint in **securities fraud** class action was not abuse of discretion, even though prior dismissals did not give investors guidance as to basis for dismissal, given that prior amendments were intended to cure deficiencies underlying dismissal of third amended complaint and investors pointed to no additional facts that they could allege to cure those deficiencies, which persisted in every prior iteration of complaint.

8 Cases that cite this headnote

Attorneys and Law Firms

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John W. Spiegel, Munger, Tolles & Olson LLP, Los Angeles, CA, for the defendants-appellees.

Appeal from the United States District Court for the Central District of California; Manuel L. Real, District Judge, Presiding. D.C. No. CV–04–05025–R.

Before: ALFRED T. GOODWIN, B. FLETCHER, and N. RANDY SMITH, Circuit Judges.

ORDER

We hereby amend our Opinion filed July 25, 2008 at Slip Opinion 9249 [534 F.3d 1068]. We file the Amended Opinion contemporaneously with this order. We amend as follows:

Delete the paragraph on page 9282 [534 F.3d at 1090] beginning "Second, Corinthian ..." and ending with "regulatory scrutiny."

Insert a new paragraph reading:

> "Second, Corinthian was not required to make an immediate disclosure of the DOE and California AG investigations, at least not on the facts of this case. A comparison to *In re Apollo Group, Inc. Securities Litigation,* 509 F.Supp.2d 837, 841 (D.Ariz.2007), is instructive. In *Apollo* the district court denied the parties' cross-motions for summary judgment based in part on a disputed fact regarding the materiality of a DOE investigation of the Apollo Group. *Id.* Like Corinthian, Apollo is a large for-profit provider of post-secondary **education**. *Id.* at 839. The plaintiffs based their claim on the fact that Apollo failed to reveal a DOE investigation of misconduct that tied recruiters' compensation to enrollment figures. *Id.* Defendants failed to disclose a report containing a preliminary DOE finding of non-compliance related to those practices. *Id.* ("The report, which was issued on February 5, 2004, concluded, among other things, that the [Apollo campus at issue] improperly compensated its enrollment counselors 'solely based on [the] recruiters' success in securing enrollments,' a violation of DOE regulations.") (second alteration in original). Two weeks after the DOE issued that report, Apollo released a press statement regarding a dismissal in related lawsuits based on allegations of recruiter misconduct and that "the government declined to intervene" in those suits. *Id.* at 841–42. Although this statement was formally true, the court found a disputed issue of fact as to whether it was "misleading" in light of the DOE report concerning the exact same recruiting practices.[14] *Id.* at 842; *see also In re Apollo Group, Inc. Sec. Litig.*, 395 F.Supp.2d 906, 920 (D.Ariz.2005) (denying motion to dismiss in same case where CEO misleadingly suggested that no report would issue from DOE). Here, unlike the complaint in *Apollo,* the TAC does not connect the DOE or California Attorney General investigations to any false or misleading statement—*i.e.*, some affirmative statement or omission by Corinthian that suggested it was *not* under any regulatory scrutiny."

OPINION

BETTY B. FLETCHER, Circuit Judge:

Due in large part to the enactment of the Private Securities Litigation Reform Act ("PSLRA") of 1995, Pub.L. No. 104–67, 109 Stat. 737 (1995), plaintiffs in private *1055 **securities** **fraud** class actions face formidable pleading requirements to properly state a claim and avoid dismissal under Fed.R.Civ.P. 12(b)(6). Plaintiff Metzler Investment GMBH's ("Metzler") Consolidated Third Amended Complaint ("TAC"), despite its lengthy and far-ranging allegations, fails to meet these requirements. We affirm the district court's dismissal of the TAC, with prejudice.

I. FACTUAL BACKGROUND[1] AND PROCEDURAL HISTORY

Metzler, an institutional investor, is lead plaintiff in a putative federal **securities** **fraud** class action brought pursuant to §§ 10(b) and 20(a) of the Securities and Exchange Act of 1934 and Securities Exchange Commission ("SEC") Rule 10b–5. Defendant–Appellee Corinthian **Colleges**, Inc. ("Corinthian") is one of the nation's largest operators of private for-profit vocational **colleges**. As of June 30, 2004, Corinthian operated 88 such **colleges** in 22 states. Three individuals who served as officers of Corinthian during the Class Period are also named as Defendants: Dennis Beal, Corinthian's Chief Financial Officer and Vice President; David Moore, Corinthian's Chairman and Chief Executive Officer; and Anthony Digiovanni, Corinthian's President and Chief Operating Officer.

During the Class Period, which extended from August 27, 2003 to July 30, 2004, Metzler purchased 116,000 shares of Corinthian stock. Numerous other plaintiffs also

purchased stock during the Class Period and filed their own actions against Corinthian. Eleven separate actions were consolidated with this proceeding and Metzler was appointed lead plaintiff.

A. The TAC's allegations of fraud and falsity.

Metzler alleges that Corinthian's colleges are pervaded by fraudulent practices designed to maximize the amount of federal Title IV funding—a major source[2] of Corinthian's revenue—that those schools receive. The TAC alleges that Corinthian engaged in a variety of false or deceptive schemes: falsifying financial aid applications to obtain federal funds and increase federal award entitlements; encouraging students to falsify federal student aid forms themselves; manipulating student enrollment by counting students not yet enrolled (referred to in the TAC as "false starts"); manipulating or falsifying student grades to maintain federal funding eligibility; exposing the company to bad debt in order to meet regulatory requirements for continued federal funding; delaying notification to federal officials of dropped students and delaying refunds to the federal government after students had dropped; and manipulating job placement data in order to satisfy federal and state regulatory requirements. According to the TAC, the net effect of these practices was that "at numerous Corinthian campuses, as many as 50% to 60% of the people defendants represented to the U.S. government as being qualified, attending 'students' were either 'no shows' in class or unqualified for admission and federal funds from the outset." TAC ¶ 4. Thus, according to the TAC, Corinthian's public face to the market—one of growth and financial success ***1056** premised on increasing student enrollment and successful placement rates—masked extensive fraud. The TAC alleges that this fraud resulted in an artificial inflation of Corinthian's stock price.

The TAC further alleges that Corinthian violated Generally Accepted Accounting Principles ("GAAP") by improperly recognizing revenue. According to the TAC, at some of its schools Corinthian recognized an entire month's worth of tuition revenue for a student's first full month of attendance, regardless of the date during that month on which the student started. Corinthian ultimately changed this practice to recognize tuition for half of a student's first month of attendance and half of a student's final month of attendance. As a result, in August 2005, it issued restated financials that reflected a $16.9 million decrease in retained earnings.

These allegations of fraudulent practices are supported principally by statements taken from confidential witnesses (abbreviated in the TAC as "CW"), who are former Corinthian employees that served at numerous campuses in differing capacities. The CW's identified in the TAC include campus presidents, admissions officials, financial aid officers, and IT and accounting personnel. These CW's, with varying degrees of specificity, attest to instances of misconduct on their campuses that support the more generalized allegations of fraud contained elsewhere in the TAC.

The TAC also avers to post-Class Period events that serve to confirm the TAC's allegations of Corinthian's fraud during the Class Period. In November 2005, Corinthian released restated financials that revealed Corinthian had overstated its revenues during the Class Period. The restatement revealed that revenues were overstated by 10.5% for the quarter ending September 30, 2003, 4.5% for the quarter ending December 21, 2003, and 15% for the quarter ending March 31, 2004. The TAC points to government investigations and private litigation, initiated after the close of the Class Period, that further confirm Corinthian's fraudulent practices. In November 2005, the Florida Attorney General subpoenaed documents from a Corinthian campus in Florida related to Corinthian's advertising and admissions practices. In December 2005, three Corinthian campuses in Georgia had their accreditation revoked by the Accrediting Bureau of Health Education Schools ("ABHES") for failing to meet student completion and placement requirements. Similarly, Corinthian colleges in Michigan and Indiana were ordered by the ABHES to show cause why, because of alleged improper admissions and high attrition, they should not have their accreditation revoked.

Because Corinthian campuses were allegedly pervaded by fraudulent admission practices, the TAC alleges that virtually every Class Period statement discussing Corinthian's financial status was false. Specifically, the TAC alleges that public statements in regulatory disclosures and related documents regarding the company's financial performance were rendered false by the fact that Corinthian's underlying fraudulent practices remained hidden. The TAC states:

> All of Corinthian's stated financial results during the entire Class Period were false and misleading as a result of the Company-wide scheme to inflate enrollment figures in order to misappropriate federal financial aid funding. Likewise, defendants' statements lauding the Company's strong financial performance were also false and misleading.... Defendants also made positive statements regarding the Company's educational services and business practices that were false and misleading in light of the fraudulent means by which a substantial portion of the Company's business was ***1057** gained, in complete disregard for their students' educational goals and financial well-being.... The totality of defendants' statements underlined above create the false impression that defendants ran their business with proper financial reporting compliance with student enrollment and federal loan practices which were critical to the viability of the business, and that quality of **education** was emphasized.

TAC ¶¶ 142–150. The TAC thus alleges that any positive financial statement released by the company created the decidedly false impression among investors that Corinthian's success was due to "legitimate business means that could be expected to continue," when in fact its "financial performance was materially driven by fraudulent manipulation of the **Title IV** funding program and could cease at any time if exposed." TAC ¶ 147(a).

In addition to these alleged affirmative false statements, the TAC also claims that Corinthian made "omissions to conceal [its] regulatory and accounting problems," by failing to immediately disclose a Department of **Education** ("DOE") investigation at Corinthian's Bryman **College** campus in San Jose, California ("Bryman"). TAC ¶ 322. The DOE investigation, commenced in December 2003, concluded that admission officials at Bryman failed to properly verify student information submitted in connection with financial aid applications, and resolved inconsistencies in those applications in a manner favorable to Bryman's ability to obtain federal funding. As a result of the DOE investigation, the Bryman campus was placed on "reimbursement" status; reimbursement status requires an institution to seek reimbursement for federal funding as opposed to having those funds dispersed up front. The lag time between application and reimbursement may be as long as 45 days. Corinthian did not disclose this investigation or its findings in its fourth quarter 2003 or first quarter 2004 SEC filings. Instead, on June 24, 2004, a *Financial Times* news article reported on the investigation, stating that, "Inspectors discovered that school officials had helped students manipulate financial aid documents to obtain the maximum possible towards tuition fees—breaching **Title IV** of the Higher **Education** Act. They found admission officers assisted students in claiming extra dependants to obtain additional financial aid, according to the legal sources." [3] Corinthian responded with a press release the same day, confirming the investigation and stating that DOE's primary finding was that "the school had not properly verified information in students' financial aid applications." The following day, on June 25, 2004, a DOE official was quoted in a *Financial Times* article as stating that the investigation "did not confirm or deny anything about **fraud**."

Similarly, the TAC alleges that Corinthian improperly withheld information related to an investigation by the California Attorney General. The California Attorney General had met with Corinthian officials on July 21, 2004, in order for Corinthian to voluntarily provide information related to its admission practices and student satisfaction. Again, Corinthian did not immediately disclose this meeting or its purpose. Instead, a press release issued on August 2, 2004, which also included an adjusted revenue forecast, disclosed the fact of the meeting and Corinthian's ***1058** voluntary compliance with the California Attorney General's requests.

B. The TAC's scienter allegations.

The TAC states that "defendants acted with scienter," which requires an intent to defraud or deceive, as to their alleged fraudulent practices and false public statements. TAC ¶ 348. The TAC relies on a variety of allegations to support its claim that Corinthian's practices were intended to deceive investors.

First, the TAC alleges that suspicious stock sales made by Beal and Moore during the Class Period reflect the fact that Corinthian's purported fraudulent practices were intentional. During the Class Period, Beal and Moore sold over $33 million in stock. These Class Period sales constituted approximately 37% of Moore's total holdings and 100% of Beal's holdings. The proceeds from those sales were substantially higher than the proceeds each received from pre-Class Period sales (82% higher for Moore; 252% higher for Beal). Neither Beal nor Moore made any sales after the June 24, 2004 *Financial Times* story revealing the investigation at the Bryman campus.

Second, the TAC points to Corinthian's "hands on" management and tracking of student data and information. TAC ¶ 369. According to a 2003 Form 10–K, Corinthian's senior management exercised close oversight over school performance and "monitor[ed] operating performance and profitability of each college and ha[d] access to operational data through our sophisticated information systems ... [including] lead flow, starts, student population, and other operating results to determine the proper course of action." TAC ¶ 367 (quoting Corinthian's 2003 Form 10–K). Several confidential witnesses corroborated the fact that Corinthian management closely monitored performance at each campus, including information regarding student enrollment and retention. This information was also contained in a "sophisticated information management system and database [Corinthian] employed to track everything from student recruitment to job placement." TAC ¶ 371. The inference plaintiffs draw from the availability of such a wide swath of data is that Corinthian's management must have known about underlying fraudulent conduct to achieve maximum federal funding at various schools.

Third, the TAC avers to Beal's knowledge of Corinthian's early revenue recognition practices—crediting a full month's worth of tuition regardless of whether a student started at the beginning or end of that particular month—as reflective of knowledge of fraudulent conduct more generally. The TAC also alleges that at a company-wide meeting in Spring 2004, Beal complained to Corinthian corporate officers and campus officials that the company's numbers needed to improve, and that admissions officers work in "the gray area" when dealing with unqualified students. TAC ¶ 297. Beal also resisted changes to Corinthian's revenue recognition practices because he was reluctant to take the one quarter "hit" that would result from changing the practice; an end of month revenue recognition would result in a loss to reported revenues for earlier in the month. TAC ¶ 130. When other Corinthian officers raised concerns regarding the practices, Beal allegedly dismissed those concerns as unimportant or insignificant. Again, this revenue recognition practice was ultimately changed in August 2005 after the close of the Class Period.

More generally, the TAC refers to post-Class Period statements that confirm that Corinthian was aware of wrongdoing during the Class Period. The TAC contends that a slide show given at Corinthian's 2005 Presidents' meeting demonstrates ***1059** that it knew compliance problems were detrimental to the company's well-being. Those slides stated that "failure to adhere to program requirements impacts students[sic] skill development and may lead to student injury, lack of certification, poor patient care, [and] other end-customer impact." TAC ¶ 62. The presentation slides also referred to the significance of Corinthian's regulatory compliance obligations, observing: "As a publicly traded company, we must disclose violations of regulatory non-compliance: Increases administrative burden on the corporation to respond and defend; Impacts public confidence, stock price; Even non-material violations, if detected, are highly scrutinized by investors." TAC ¶ 141.

C. The TAC's allegations that Corinthian's fraud was revealed to the market, causing Metzler's losses.

The TAC points to two specific disclosures that purportedly revealed Corinthian's fraudulent student enrollment and financial aid practices to the market: (1) the June 24, 2004 *Financial Times* story reporting the DOE investigation at the Bryman campus, and (2) an August 2, 2004 press release disclosing reduced earnings and earning projections. According to the TAC, when read in tandem these two disclosures revealed "the truth regarding [Corinthian's] fraudulent practices and deception," and precipitated considerable drops in the value of Corinthian stock. TAC at 18.

As described above, the June 24 *Financial Times* story revealed that the DOE investigated Corinthian's Bryman campus in December 2003, and as a result that campus had been placed on reimbursement status. The *Financial Times* story further reported, however, that the DOE review and Bryman's placement on reimbursement status,

"does not affect the status of other Corinthian schools." Nonetheless, Corinthian stock fell $2.55 on June 24, losing 10% of its value and closing at $22.51. Corinthian's stock rebounded within three trading days and by June 29, 2004, it rose to $25.11, an amount that exceeded the stock's value before the June 24 *Financial Times* story.

The second alleged disclosure occurred on August 2, 2004, when Corinthian issued a press release announcing that it had cut its revenue and earnings projections for the fourth quarter of 2004 and all of fiscal year 2005. That press release also revealed that the company had participated in a meeting with the California Attorney General regarding Corinthian's business practices. The release announced revised earnings per share ("EPS") for fiscal year 2004 of 86 to 87 cents, down from earlier projections of 94 cents EPS. The company also lowered guidance for all of fiscal year 2005. CEO Moore attributed the reduced earnings and accompanying projections to a number of factors:

> During the fourth quarter [FY 2004] we achieved a remarkable growth rate in student enrollments, although below our expectations. Strong growth, unfortunately, sometimes brings challenges, and there were several during the past quarter that we now believe caused our revenue to fall short of our expectations and earlier guidance. Those factors included changes in lead flow mix among television leads, direct mail leads, newspaper leads and Internet leads; higher than anticipated attrition; negative publicity related to student litigation in Florida; and later than anticipated new branch campus openings.

After the August 2, 2004 earnings miss, Corinthian's stock dropped 45% to $10.29.

The TAC focuses on a particular passage from the August 2 release: Moore's reference to "higher than anticipated attrition" at Corinthian schools. The TAC contends that this language is a veiled reference ***1060** alerting the market to Corinthian's more extensive fraudulent student enrollment and financial aid practices:

> Plaintiff and the Class members purchased Corinthian shares during the Class Period at artificially inflated prices without knowledge of defendants' fraudulent financial aid and related practices.... [A]rtificial inflation in Corinthian's stock price was eliminated on August 2, 2004, when defendants announced the lowered financial results and—for the first time—partially attributed the revenue shortfall to "higher than anticipated attrition"—a euphemism for an admission that they had enrolled students who should not have been signed up at all, resulting in a 45% stock drop. This precipitous drop in share value is consistent with plaintiff's allegation that as much as 50% to 60% of enrollment at some Corinthian schools were illegitimate "false starts."

TAC ¶¶ 48–49. Although the TAC contends that the August 2 press release's reference to attrition alerted the market to inflated student enrollment numbers, that same release reported that Corinthian's overall enrollment had increased 49.9% for fiscal year 2004. The TAC does not dispute that there was an increase in overall reported enrollment in 2004, nor does it point to information—beyond the *Financial Times* story and the August 2 press release—that informed the market that Corinthian had engaged in widespread student enrollment and financial aid **fraud**. But the TAC avers that the cumulative effect of these two disclosures was to peel back the curtain and reveal Corinthian's "impaired and falsely presented financial condition," leading to the considerable stock drop that caused Plaintiffs' claimed damage. TAC¶ 50.

D. The district court's dismissal of the TAC.

Plaintiffs, with Metzler acting as lead plaintiff, filed the Consolidated Amended Complaint ("CAC") on February 17, 2005. The Defendants moved to dismiss for failure to state a claim under Fed.R.Civ.P. 12(b)(6); on September 6, 2005, the district court dismissed the CAC without prejudice and granted leave to amend. No written order accompanied the dismissal of the CAC. A Second

Consolidated Amended Complaint was filed on October 3, 2005. Again, the Defendants moved to dismiss under Fed.R.Civ.P. 12(b)(6), and again that complaint was dismissed without prejudice via a minute order issued without comment or analysis.

On February 6, 2006, the TAC was filed; Defendants followed course and moved to dismiss. After argument by counsel on Defendants' motion at an April 24, 2006 hearing, the district court dismissed the TAC, this time with prejudice. The district court offered no reasons for the dismissal at that hearing, other than to comment, "I don't think you have been able to find anything that goes to the real core of what you allege, and the motion [to dismiss] is granted this time with prejudice." The Defendants prepared a written dismissal order at the district court's request. Defendants' four-page prepared order recounted the various arguments presented in favor of dismissal and concluded: "Defendants' arguments are well-taken and their motion to dismiss is granted. Plaintiff has failed to allege an actionable securities claim." The prepared order was signed, unaltered, by the district court on May 1, 2006.[4]

This timely appeal followed.

*1061 II. STANDARD OF REVIEW

The court reviews dismissal under Rule 12(b)(6) *de novo*. *See Livid Holdings, Ltd. v. Salomon Smith Barney, Inc.*, 416 F.3d 940, 946 (9th Cir.2005). The court "accept[s] the plaintiffs' allegations as true and construe[s] them in the light most favorable to plaintiffs." *Gompper v. VISX, Inc.*, 298 F.3d 893, 895 (9th Cir.2002). Review is limited to the complaint, materials incorporated into the complaint by reference, and matters of which the court may take judicial notice. *Tellabs*, 127 S.Ct. at 2509.

[1] The required elements of a private **securities fraud** action are: "(1) a material misrepresentation or omission of fact, (2) scienter, (3) a connection with the purchase or sale of a security, (4) transaction and loss causation, and (5) economic loss." *In re Daou Sys. Inc.*, 411 F.3d 1006, 1014 (9th Cir.2005) (citing *Dura Pharms., Inc. v. Broudo*, 544 U.S. 336, 341–42, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005)).

[2] **[3]** As a putative **securities fraud** class action, the TAC is also subject to the pleading requirements of the PSLRA. *See DSAM Global Value Fund v. Altris Software, Inc.*, 288 F.3d 385, 388 (9th Cir.2002). In order to state a claim for **securities fraud** that complies with the dictates of the PSLRA, the complaint must raise a "strong inference" of scienter—*i.e.*, a strong inference that the defendant acted with an intent to deceive, manipulate, or defraud. 15 U.S.C. § 78u–4(b)(2); *Ernst & Ernst v. Hochfelder*, 425 U.S. 185, 193, 96 S.Ct. 1375, 47 L.Ed.2d 668 (1976). In reviewing a complaint under this standard, "the court must consider *all* reasonable inferences to be drawn from the allegations, including inferences unfavorable to the plaintiffs." *Gompper*, 298 F.3d at 897 (emphasis in original); *accord Tellabs*, 127 S.Ct. at 2509 ("[I]n determining whether the pleaded facts give rise to a 'strong' inference of scienter, the court must take into account plausible opposing inferences."). This examination requires the court to survey the complaint in its entirety, not to simply scrutinize individual allegations in isolation. *See Tellabs*, 127 S.Ct. at 2509 (citing *Gompper*, 298 F.3d at 897).

[4] The PSLRA also requires that "the complaint shall specify each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief, the complaint shall state with particularity all facts on which that belief is formed." 15 U.S.C. § 78u–4(b)(1). By requiring specificity, § 78u–4(b)(1) prevents a plaintiff from skirting dismissal by filing a complaint laden with vague allegations of deception unaccompanied by a particularized explanation stating *why* the defendant's alleged statements or omissions are deceitful. *See Falkowski v. Imation Corp.*, 309 F.3d 1123, 1133 (9th Cir.2002).

The district court did not attempt to explain why the TAC or the prior complaints were subject to dismissal.[5] Based ***1062** on the thorough dismissal briefing below and the arguments raised on appeal, however, we are able to accurately identify the three contested grounds for dismissal: (1) failure to plead "loss causation," (2) failure to raise a "strong inference" of scienter, and (3) failure to allege "falsity" with the specificity required by the PSLRA. We agree that the TAC fails on all three bases.

III. DISCUSSION

A. The TAC does not adequately plead "loss causation."

[5] [6] [7] As explained by the Supreme Court in *Dura Pharmaceuticals*, loss causation is the "causal connection between the [defendant's] material misrepresentation and the [plaintiff's] loss." 544 U.S. at 342, 125 S.Ct. 1627 (citation omitted). A complaint fails to allege loss causation if it does not "provide[ ] [a defendant] with notice of what the relevant economic loss might be or of what the causal connection might be between that loss and the misrepresentation[.]" *Id.* at 347, 125 S.Ct. 1627. Stated in the affirmative, the complaint must allege that the defendant's "share price fell significantly after the truth became known." *Id.* A plaintiff does not, of course, need to *prove* loss causation in order to avoid dismissal; but the plaintiff must properly allege it. *Id.* at 346, 125 S.Ct. 1627 ("[N]either the Rules nor the securities statutes impose any special further requirement [beyond Fed.R.Civ.P. 8(a)(2)] in respect to the pleading of proximate causation or economic loss.").

[8] The principal Ninth Circuit case applying *Dura*'s loss causation standards is *In re Daou Systems*, 411 F.3d 1006. The *Daou* court explained, "A plaintiff is not required to show 'that a misrepresentation was the *sole* reason for the investment's decline in value' in order to establish loss causation." *Id.* at 1025 (quoting *Robbins v. Koger Props., Inc.*, 116 F.3d 1441, 1447 n. 5 (11th Cir.1997)) (emphasis in original). A plaintiff's complaint must, however, set forth allegations that "if assumed true, are sufficient to provide[the defendant] with some indication that the drop in [defendant's] stock price was causally related to [the defendant's] financial misstatement[s]." *Id.* at 1026; *accord Berson v. Applied Signal Tech., Inc.*, 527 F.3d 982, 989–90 (9th Cir.2008). So, in *Daou* the court held that the plaintiff had pled loss causation based on allegations that major losses reported in an August 1998 quarterly report were causally connected to the company's premature recognition of revenue—the practice that served as the basis of the alleged **fraud** in the plaintiff's complaint. *Id.* But the court held that the plaintiff had *not* adequately pled loss causation for the drop in the defendant's stock that occurred prior to the August 1998 disclosure, because those losses took place "before the revelations began in August 1998, [when] the true ***1063** nature of [the defendant's] financial condition had not yet been disclosed." *Id.* at 1027.

[9] Thus, the *Daou* court's careful delineation between losses caused after the company's conduct was revealed, and losses suffered before the revelation, confirm that the complaint must allege that the practices that the plaintiff contends are fraudulent were revealed to the market and caused the resulting losses. In *Daou* the plaintiffs' theory of **fraud** was that the defendant was systematically recognizing revenue on contracts that had not been completed. *Id.* at 1012–13. Plaintiffs adequately pled loss causation in *Daou* because their complaint alleged that the market learned of and reacted to this **fraud**, as opposed to merely reacting to reports of the defendant's poor financial health generally. *Id.* at 1026 ("[T]he TAC alleges that 'Defendants further revealed that the Company's rapidly escalating work in progress account represented over $10 million in unbilled receivables—*the direct result of prematurely recognizing revenue.*") (emphasis in original); *see also Teachers' Ret. Sys. of La. v. Hunter*, 477 F.3d 162, 186 (4th Cir.2007) (holding that plaintiffs must plead [loss causation] "with sufficient specificity to enable the court to evaluate whether the necessary causal link exists"); *Tricontinental Indus., Ltd. v. PricewaterhouseCoopers, LLP*, 475 F.3d 824, 843 (7th Cir.2007) (holding that to plead loss causation plaintiff had to allege that the defendant's "material misrepresentation [ ] caused [the plaintiff] to suffer a loss when that material misrepresentation 'became generally known' ").

[10] Here, Metzler relies on the June 24 *Financial Times* story disclosing the DOE investigation at the Bryman campus and the August 2 earnings announcement. In doing so, Metzler fails to adequately plead loss causation.[6] The TAC does not allege that the June 24 and August 2 announcements disclosed—or even suggested—to the market that Corinthian was manipulating student enrollment figures company-wide in order to procure excess federal funding, which is the fraudulent activity that Metzler contends forced down the stock that caused its losses. Neither the June 24 *Financial Times* story nor the August 2 press release regarding earnings can be reasonably read to reveal widespread financial aid manipulation by Corinthian, and the TAC does not otherwise adequately plead that these releases did so.

[11] As for the *Financial Times* story, it does reveal a DOE investigation at the Bryman campus and the campus's placement on reimbursement status as a result

of improper financial aid practices; but it simultaneously notes that the investigation there "does not affect the status of other Corinthian schools." The TAC does not allege that all, or even some appreciable number, of Corinthian's schools were being investigated or placed on reimbursement status. Only the Bryman campus was subject to that sanction. Indeed, the TAC itself discredits the notion that the June 24 disclosure revealed company-wide manipulation of student enrollment, by describing the June 24 disclosure as revealing to investors "the *potential* but real *risk* of all 88 **colleges** being placed on reimbursement status, which would have delayed **Title IV** funding and increased accounts receivable by up to $135 million company-wide." ***1064** TAC ¶ 159 (emphases added). But neither *Daou* nor *Dura* support the notion that loss causation is pled where a defendant's disclosure reveals a "risk" or "potential" for widespread fraudulent conduct. In *Daou* the defendant disclosed that the company actually had $10 million in unbilled receivables, not merely that there was some risk it might accrue such receivables. 411 F.3d at 1026. Moreover, as Corinthian notes, its stock recovered very shortly after the modest 10% drop that accompanied the June 24 announcement.[7]

The TAC's characterization of the August 2 earnings announcement similarly fails to allege that the market became aware of, and the resulting stock drop resulted from, widespread enrollment **fraud**. At best, the TAC contends that the reference in the August 2 announcement to "higher than anticipated attrition" was understood by the market as Corinthian's "euphemism for an admission that they had enrolled students who should not have been signed up at all, resulting in a 45% stock drop." TAC ¶ 48. Metzler's appellate brief asserts that the August 2 disclosure made investors "realize [ ] that Corinthian's improper manipulation of student and enrollment records was not limited to [the Bryman campus at] San Jose, nor was it immaterial." But the TAC does not allege facts to suggest that on August 2 the market became aware that Corinthian was manipulating student records company-wide, other than an undocumented assertion that Corinthian's August 2 stock drop was, by necessity, a result of this market "realization."[8]

Metzler is correct to observe that neither *Daou* nor *Dura* require an admission or finding of **fraud** before loss causation can be properly pled. *Dura Pharms., Inc.*, 544 U.S. at 346, 125 S.Ct. 1627; *Daou*, 411 F.3d at 1025. But that does not allow a plaintiff to plead loss causation through "euphemism" and thereby avoid alleging the necessary connection between defendant's **fraud** and the actual loss. So long as there is a drop in a stock's price, a plaintiff will always be able to contend that the market "understood" a defendant's statement precipitating a loss as a coded message revealing the **fraud**. Enabling a plaintiff to proceed on such a theory would effectively resurrect what *Dura* discredited—that loss causation is established through an allegation that a stock was purchased at an inflated price. 544 U.S. at 347, 125 S.Ct. 1627. Loss causation requires more. *Daou*, 411 F.3d at 1026 (plaintiff's complaint quoting an analyst as interpreting defendant's unbilled receivables as suggesting "they are manufacturing earnings").

[12] Finally, while the court assumes that the facts in a complaint are true, it is not required to indulge unwarranted inferences ***1065** in order to save a complaint from dismissal. *In re Syntex Corp. Sec. Litig.*, 95 F.3d 922, 926 (9th Cir.1996) ("[C]onclusory allegations of law and *unwarranted inferences* are insufficient to defeat a motion to dismiss for failure to state a claim.") (emphasis added) (affirming 12(b)(6) dismissal of **securities fraud** complaint). The TAC's allegation that the market understood the June 24 and August 2 disclosures as a revelation of Corinthian's systematic manipulation of student enrollment is not a "fact." It is an inference that Metzler believes is warranted from the facts that are alleged. But Corinthian persuasively explains why this is not the case. As to the June 24 disclosure, Corinthian points out that its stock quickly recovered from the 10% drop that followed the *Financial Times* story. Similarly, the August 2 announcement contained a far more plausible reason for the resulting drop in Corinthian's stock price—the company failed to hit prior earnings estimates. The August 2 announcement simultaneously reported that student population growth was up nearly 50% overall and same-school population increased 15%, making it even further unwarranted to infer that the reference to "attrition" was understood by the market to mean that Corinthian had revealed widespread misrepresentation of student enrollment to fraudulently procure excess federal funding. The TAC thus fails to allege loss causation based on the June 24 and August 2 disclosures.[9]

B. The TAC does not raise a "strong inference" of scienter.

[13] **[14]** In order to state a claim for securities fraud, a plaintiff must allege that defendant acted with scienter-that the defendant had an intention "to deceive, manipulate, ***1066** or defraud." *Ernst & Ernst,* 425 U.S. at 193, 96 S.Ct. 1375. "[P]laintiffs proceeding under the PSLRA can no longer aver intent in general terms of mere 'motive and opportunity' or 'recklessness,' but rather, must state specific facts indicating no less than a degree of recklessness that strongly suggests actual intent." *Silicon Graphics,* 183 F.3d at 979. "To meet this pleading requirement, the complaint must contain allegations of specific contemporaneous statements or conditions that demonstrate the intentional or the deliberately reckless false or misleading nature of the statements when made." *Ronconi v. Larkin,* 253 F.3d 423, 432 (9th Cir.2001) (internal quotation marks and citation omitted).

[15] The PSLRA placed an additional gloss on the scienter requirement so that a plaintiff must "state with particularity facts giving rise to a *strong inference* that the defendant acted with the required state of mind." 15 U.S.C. § 78u–4(b)(2) (emphasis added). The PSLRA does not further define what is required in order to allege a "strong inference" of scienter. In *Tellabs* the Supreme Court addressed that question, holding that a court evaluating a complaint for compliance with PSLRA's "strong inference" of scienter:

> [M]ust engage in a comparative evaluation; it must consider, not only inferences urged by the plaintiff ... but also competing inferences rationally drawn from the facts alleged. An inference of fraudulent intent may be plausible, yet less cogent than other, nonculpable explanations for the defendant's conduct. To qualify as "strong" within the intendment of [the PSLRA], we hold, an inference of scienter must be more than merely plausible or reasonable—it must be cogent and at least as compelling as any opposing inference of nonfraudulent intent.

127 S.Ct. at 2504–05. When assessing a complaint for compliance with this standard, "courts must consider the complaint in its entirety ... [and inquire] whether *all* of the facts alleged, taken collectively, give rise to a strong inference of scienter, not whether any individual allegation, scrutinized in isolation, meets that standard." *Id.* at 2509 (emphasis in original). [10]

[16] The TAC alleges that scienter is principally established here by three factors: (1) insider trading during the Class Period by Defendants Moore and Beal; (2) the existence of a "sophisticated information management system" within Corinthian that would have enabled management to access "all student and financial aid records for all Corinthian schools," TAC ¶ 371; and (3) Defendant Beal's involvement in Corinthian's revenue recognition policies and his rejection of alternate accounting methods. Metzler's allegations—even when taken collectively—do not give rise to a "strong inference" of scienter sufficient to defeat dismissal.

1. The insider trading alleged does not raise a "strong inference" of scienter.

[17] **[18]** **[19]** While " 'suspicious' stock sales by corporate insiders may constitute circumstantial evidence of scienter," such sales only give rise to an inference of scienter when they are " 'dramatically out of line with prior trading practices at times calculated to maximize the personal benefit ***1067** from undisclosed inside information.' " *Silicon Graphics,* 183 F.3d at 986 (quoting *In re Apple Computer Sec. Litig.,* 886 F.2d 1109, 1117 (9th Cir.1989)). Three factors are relevant to this inquiry: (1) the amount and percentage of the shares sold; (2) the timing of the sales; and (3) whether the sales were consistent with the insider's trading history. *Id.* During the Class Period, Defendants Moore and Beal sold a total of $33 million of Corinthian stock; the sales constituted 37% of Moore's stock and 100% of Beal's. TAC ¶ 360. Metzler makes repeated reference to the gross profits obtained by these sales to allege scienter, but a more careful look at the transactions tells a different story.

[20] Many of the sales alleged to demonstrate scienter took place in October 2003 before the DOE began its investigation at the Bryman campus. There is therefore nothing particularly suspicious about the "timing of [these] sales," even accepting as true Metzler's theory that the DOE Bryman investigation would have triggered a

sell-off amongst insiders. *Silicon Graphics*, 183 F.3d at 986 (affirming dismissal where trading consistent with prior practices). Moreover, of the three individual Defendants, only Beal sold large amounts of his total stock holdings during the Class Period—and half of these sales were before the DOE investigation at the Bryman campus. Digiovanni made no sales during the Class Period; Moore sold only 37% of his total stock holdings during the Class Period. We typically require larger sales amounts-and corroborative sales by other defendants—to allow insider trading to support scienter. *Id.* at 987–88 (no inference of scienter with sales of 75.3% of holdings); *see also Tripp v. Indymac Fin., Inc.*, 2007 WL 4591930 at *4–5 (C.D.Cal. Nov.29, 2007) (dismissing for lack of scienter where several individual defendants sold no stock, and the sales of the sole defendant who sold "were relatively small given his overall holdings"). Moreover, both Moore and Beal sold in a manner consistent with their pre-Class Period sales; they regularly sold as their options vested. So the sales here are largely consistent with the prior trading history. *Nursing Home Pension Fund, Local 144 v. Oracle Corp.*, 380 F.3d 1226, 1232 (9th Cir.2004) ("Stock trades are only suspicious when 'dramatically out of line with prior trading practices at times calculated to maximize the personal benefit from undisclosed inside information.' ") (quoting *Silicon Graphics*, 183 F.3d at 986).[11] The allegations of insider trading do not raise a "strong inference" of scienter, particularly when considering the possible "opposing inference[s]" to be drawn from the pattern of trading in this case. *Tellabs*, 127 S.Ct. at 2504–05 Namely, Moore and Beal were simply trading in line with prior patterns, and selling without regard to the timing and substance of the DOE investigation at Bryman. Digiovanni meanwhile sold nothing at all, suggesting that there was no insider information from which to benefit. So, when the allegedly improper stock transactions are viewed as a whole, they fail to raise the necessary "strong inference" of scienter required by the PSLRA.

2. Corinthian's use of a "management information system" does not raise a "strong inference" of scienter.

[21] The TAC also alleges that because Corinthian had in place a "management ***1068** information system" that monitored enrollment and other data company-wide, its principals must have had knowledge of the alleged fraudulent practices. TAC ¶ 371. This argument rests on an inference that the existence of Corinthian's complex computer tracking-system mutually excludes the possibility that Beal, Moore and Digiovanni were unaware of massive enrollment **fraud**. This allegation is further supported by the statements of a confidential witness who alleged that the Defendants, Beal in particular, were regularly made aware of the status of Corinthian's enrollment and placement figures.

[22] **[23]** Again, the TAC's allegations lack the specifics required to establish a "strong inference" of scienter. As this court has noted on more than one occasion, corporate management's general awareness of the day-to-day workings of the company's business does not establish scienter—at least absent some additional allegation of specific information conveyed to management and related to the **fraud**. *In re Vantive Corp. Sec. Litig.*, 283 F.3d 1079, 1087–88 (9th Cir.2002) ("[P]laintiffs have failed to cite to any specific report, to mention any dates or contents of reports, or to allege their sources of information about any reports."); *Silicon Graphics*, 183 F.3d at 988 (allowing a plaintiff "to go forward with a case based on general allegations of 'negative internal reports' would expose all those companies to securities litigation whenever their stock prices dropped"). Viewed under the rubric of the *Tellabs* Court's instruction to comparatively weigh inferences, it is more "cogent and at least as compelling" to conclude that Corinthian maintained its information tracking systems for the necessary and legitimate purpose of running its business. 127 S.Ct. at 2505.[12]

3. Beal's insistence on certain revenue recognition practices do not raise a "strong inference" of scienter.

Relying on the statements of confidential witnesses, the TAC alleges that Beal insisted on perpetuating an improper method of revenue recognition for Corinthian in violation of GAAP. As mentioned, the revenue recognition practice in question involved accounting for a full month of revenue during a student's first month, and spreading revenue recognition for students with externships to include the post-class instruction period. The TAC also alleges that Beal implied to admissions officers at a company-wide meeting that they had the authority to admit unqualified students. TAC ¶ 297 (CW20 testifying that Beal stated admissions officers "are the gray area").

[24] The first of these allegations—going to Corinthian's revenue recognition for certain students—fails to raise a "strong inference" of scienter because the TAC does

not sufficiently allege that Beal knowingly *1069 and recklessly engaged in an improper accounting practice. The TAC does not allege that Corinthian's external auditors counseled against the practice or that Beal admitted or was aware it was improper. Although the TAC does draw its own legal conclusion that the practice was improper, TAC ¶ 289, the TAC's factual allegations point only to disagreement and questioning within Corinthian about the practice. Finally, the TAC does not tie the disputed revenue recognition practice, or Corinthian's restatements when the practice was changed, to the TAC's more general theory that Corinthian invented the presence of students in order to increase access to federal financial aid. Given the standard for reliance on technical GAAP violations to plead securities fraud, the TAC fails to establish scienter based on these allegations. *Daou,* 411 F.3d at 1022 ("scienter cannot be established by publishing inaccurate accounting figures, even when in violation of GAAP"); *DSAM Global Value Fund,* 288 F.3d at 389 ("To allege a 'strong inference of deliberate recklessness,' Appellants 'must state facts that come closer to demonstrating intent, as opposed to mere motive and opportunity.' ") (quoting *Silicon Graphics,* 183 F.3d at 974) (affirming dismissal due to failure to allege scienter based on GAAP violations).

[25] The TAC's most persuasive allegation of scienter involves Beal's comments to admissions officers at the company's Spring 2004 meeting, purportedly telling admissions officers that "they are the gray area" in dealing with unqualified students. TAC ¶ 297. This is perhaps the closest the TAC comes to an allegation that the named Defendants were aware of or encouraged fraudulent conduct related to Corinthian's admission practices. Viewing the TAC in its totality, however, this statement does not raise a "strong inference" of scienter. Beal's statement is capable of being read in the manner Metzler urges—Beal was instructing admissions to admit unqualified students. But the *Tellabs* Court's directive that a complaint must be read in its entirety cuts both ways. Although a defendant cannot gain dismissal by de-contextualizing every statement in a complaint that goes to scienter, a plaintiff cannot *avoid* dismissal by reliance on an isolated statement that stands in contrast to a host of other insufficient allegations. *Tellabs,* 127 S.Ct. at 2509 ("*all* of the facts alleged, taken collectively, give rise to a strong inference of scienter, not whether any individual allegation, scrutinized in isolation, meets that standard") (emphasis in original). Beal's "gray area" statement is susceptible to Metzler's characterization that it was intended as a winking suggestion that admissions officers should perpetrate fraud. But it is equally susceptible to an interpretation, not unlikely given its utterance at a company-wide meeting, that Beal was simply making a broader exhortation to improve business. In light of the Court's guidance in *Tellabs* and PSLRA's heightened standards for plaintiffs' securities fraud cases generally, this statement it not so indicative of fraudulent intent that it carries the weight of the entire 181–page complaint for purposes of establishing a "strong inference" of scienter. [13]

***1070 C. The TAC does not adequately plead falsity.**

[26] **[27]** The PSLRA has exacting requirements for pleading "falsity." The plaintiff's complaint "shall specify each statement alleged to have been misleading, the reason or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief, the complaint shall state with particularity all facts on which that belief is formed." 15 U.S.C. § 78u–4(b)(1). A litany of alleged false statements, unaccompanied by the pleading of specific facts indicating why those statements were false, does not meet this standard. *Falkowski,* 309 F.3d at 1133 ("Although the allegations here are voluminous, they do not rise to the level of specificity required under the PSLRA. The allegations consist of vague claims about what statements were false or misleading, how they were false, and why we can infer intent to mislead. We have dismissed much more specific and compelling allegations."). The TAC alleges that Corinthian's fraudulent practices generally along with its failure to make earlier disclosures of regulatory investigations—particularly the DOE investigation at the Bryman campus and the California AG investigation—rendered Corinthian's SEC filings and other public statements made during the Class Period either affirmatively false or false by way of omission. TAC ¶¶ 142–150. These allegations lack the specificity that the PSLRA requires. *See, e.g.,* TAC¶ 142 ("All of Corinthian's stated financial results during the entire Class Period were false and misleading as a result of the Company-wide scheme to inflate enrollment figures in order to misappropriate federal financial aid funding.").

The TAC alleges that virtually every statement made by Corinthian during the Class Period related to the company's financial health or performance was, by

definition, false. The TAC mistakes quantity for quality. Although the TAC sets forth a considerable number of alleged false statements, the TAC's explanation of how and why the statements were false is decidedly vague. The TAC alleges that Corinthian's statements regarding its financial status were false because they "create the false impression that defendants ran their business with proper financial reporting compliance with student enrollment and federal loan practices which were critical to the viability of the business, and that quality of education was emphasized." TAC ¶ 150. But this Circuit has consistently held that the PSLRA's falsity requirement is not satisfied by conclusory allegations that a company's class period statements regarding its financial well-being are *per se* false based on the plaintiff's allegations of fraud generally. *In re Vantive Corp. Sec. Litig.*, 283 F.3d at 1086 ("[A]lthough the complaint alleges that over the fifteen-month class period, [defendant] continually and deliberately misled investors by stating that its sales-cycle was 'holding steady at three to six months,' much of the complaint fails to allege any facts to indicate why this statement would have been misleading at the several points at which it was alleged to have been made.") (falsity not established due to lack of particularity; dismissal affirmed); *Ronconi*, 253 F.3d at 429–32 (affirming dismissal due to lack of falsity where plaintiff's allegations based on defendant's general statements regarding strength of its sales); *Silicon Graphics*, 183 F.3d at 984–85 ("[Plaintiff] would have us speculate as to the basis for the allegations about the reports, the severity of the problems, and the knowledge of the officers. We decline to do so."). Here, the TAC fails to sufficiently allege facts that demonstrate the falsity of Corinthian's ***1071** characterizations of its financial health and business practices during the Class Period.

As to the specific regulatory investigations, Metzler is likewise unable to connect their non-disclosure with any statement by Corinthian's regarding its financial health rendered false or misleading due to the omission. *Ronconi*, 253 F.3d at 432 (plaintiff "must [ ] alleg[e] specific 'contemporaneous statements or conditions' ... deliberately reckless [ ] or misleading ... when made."). The general statements the TAC identifies as false or misleading are Corinthian's disclosures of its current revenue projections and anticipated growth. But the TAC's connection between the falsity of these statements and the regulatory investigations is extraordinarily vague. TAC ¶ 147(a) (financial statements false because they "created the overarching impression that the Company was outperforming expectations and continually increasing revenue through legitimate business means") (emphasis omitted). The PSLRA requires a clearer explication of why a statement is false. 15 U.S.C. § 78u–4(b)(1) (must specify "the reason or reasons why the statement is misleading"); *Silicon Graphics*, 183 F.3d at 974 (must plead facts that demonstrate intent).

Second, Corinthian was not required to make an immediate disclosure of the DOE and California AG investigations, at least not on the facts of this case. A comparison to *In re Apollo Group, Inc. Securities Litigation*, 509 F.Supp.2d 837, 841 (D.Ariz.2007), is instructive. In *Apollo* the district court denied the parties' cross-motions for summary judgment based in part on a disputed fact regarding the materiality of a DOE investigation of the Apollo Group. *Id.* Like Corinthian, Apollo is a large for-profit provider of post-secondary education. *Id.* at 839. The plaintiffs based their claim on the fact that Apollo failed to reveal a DOE investigation of misconduct that tied recruiters' compensation to enrollment figures. *Id.* Defendants failed to disclose a report containing a preliminary DOE finding of non-compliance related to those practices. *Id.* ("The report, which was issued on February 5, 2004, concluded, among other things, that the [Apollo campus at issue] improperly compensated its enrollment counselors 'solely based on [the] recruiters' success in securing enrollments,' a violation of DOE regulations.") (second alteration in original). Two weeks after the DOE issued that report, Apollo released a press statement regarding a dismissal in related lawsuits based on allegations of recruiter misconduct and that "the government declined to intervene" in those suits. *Id.* at 841–42. Although this statement was formally true, the court found a disputed issue of fact as to whether it was "misleading" in light of the DOE report concerning the exact same recruiting practices.[14] *Id.* at 842; *see also In re Apollo Group, Inc. Sec. Litig.*, 395 F.Supp.2d 906, 920 (D.Ariz.2005) (denying motion to dismiss in same case where CEO misleadingly suggested that no report would issue from DOE). Here, unlike the complaint in *Apollo*, the TAC does not connect the DOE or California Attorney General investigations to any false or misleading statement—*i.e.*, some affirmative statement or omission by Corinthian that suggested it was *not* under any regulatory scrutiny.

In sum, the TAC's far-ranging collection of alleged false statements simply fail to identify with sufficient specificity how and ***1072** why the statements were false, and thus fail to comply with the PSLRA.

D. Dismissal with prejudice was proper.

[28] **[29]** **[30]** Denial of leave to amend is reviewed for abuse of discretion. *In re Vantive Corp. Sec. Litig.*, 283 F.3d at 1097. As we have observed, "the district court's discretion to deny leave to amend is particularly broad where plaintiff has previously amended the complaint." *In re Read–Rite Corp.*, 335 F.3d 843, 845 (9th Cir.2003) (internal quotations and citation omitted). Admittedly, the prior dismissals here did not provide Metzler with guidance as to the basis for the dismissals. But the parties' dismissal briefing below and on appeal confirms that Metzler's prior amendments were intended to cure the deficiencies that lead us to affirm dismissal here—that the TAC failed to properly plead loss causation, scienter, and falsity. Metzler points to no additional facts that it might allege to cure these deficiencies, which persisted in every prior iteration of the TAC. *See Silicon Graphics*, 183 F.3d at 991. We therefore affirm dismissal of the TAC with prejudice.

IV. CONCLUSION

The TAC's allegations, although not lacking in breadth or numerosity, ultimately fail to meet the PSLRA's exacting requirements and the standards for pleading loss causation. The disclosures that the TAC relies on simply do not identify the requisite causal connection between Metzler's claims of fraudulent student admission and financial aid practices, and a resulting drop in Corinthian's stock price. Likewise, the sheer volume of alleged false statements and claims supporting scienter do not overcome the lack of specificity that the PSLRA requires. For these reasons, we affirm.

AFFIRMED.

All Citations

540 F.3d 1049, 08 Cal. Daily Op. Serv. 11,367, 2008 Daily Journal D.A.R. 13,580

Footnotes

14 In a settlement agreement that contained no admission of wrongdoing, Apollo agreed to pay $9.8 million to settle the DOE's program review. *In re Apollo Group Inc.*, 509 F.Supp.2d. at 839–40."

1 Our factual summary is taken from the TAC, documents incorporated into the TAC by reference, and matters that were properly judicially noticed by the district court. *See Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 127 S.Ct. 2499, 2509, 168 L.Ed.2d 179 (2007). For purposes of our review, we accept as true all factual allegations in the TAC. *See id.; In re Silicon Graphics, Inc. Sec. Litig.*, 183 F.3d 970, 983 (9th Cir.1999).

2 In 2003, Corinthian derived 82% of its revenue from federal student loan funding.

3 The Bryman campus was notified by the DOE that it had been returned to standard advance payment status on September 22, 2004. A Corinthian press release explained, "The notification from the DOE stated that the change in status was based, in part, on the school's ability to demonstrate that it can comply with the rules and regulations of the Federal **Title IV** programs."

4 The dismissal with prejudice was, according to the prepared dismissal order, based on Metzler's "multiple opportunities to amend and [being] unable to cure the defects that required dismissal of [ ] previous complaints."

5 The prepared four-page dismissal order signed by the district court provides no meaningful guidance as to why the TAC—181 pages comprised of 399 paragraphs—was deficient. Fortunately, the parties' briefing below and on appeal accurately identifies and thoroughly analyzes the disputed issues. But good lawyering is not a substitute for clear judging.

Dismissal of **securities fraud** complaints by way of a boilerplate prepared order effectively requires the appeals court to decide the 12(b)(6) motion without any explanation from the district court as to the complaint's defects. Moreover, the parties themselves never receive the benefit of learning the district court's reason or reasons—whatever they may be—for the dismissal. Although there is no absolute rule requiring a district court to issue a written dismissal for failure to state a claim, the preferred practice is to provide at least some modest explanation for the decision. *See Bonanno v. Thomas*, 309 F.2d 320, 322 (9th Cir.1962) ("Where a complaint is dismissed on the ground that it fails to state a claim, the order should also inform the plaintiff of the reason for dismissal so that he can make an intelligent

choice as to amending."). A review of published and unpublished decisions in recent **securities fraud** cases confirms that the truncated manner of dismissal here is the exception that proves the rule, as other district courts appear to routinely issue well-articulated dismissal orders. *See, e.g., In re LeapFrog Enters., Inc. Sec. Litig.*, 527 F.Supp.2d 1033 (N.D.Cal.2007); *In re Gilead Scis. Sec. Litig.*, 2006 WL 1320466 (N.D.Cal. May 12, 2006); *Plumbers & Pipefitters Local 572 Pension Fund v. Cisco Sys., Inc.*, 411 F.Supp.2d 1172, 1178 (N.D.Cal.2005).

Based on the extensive record before us, we are nonetheless confident that Metzler was sufficiently well-informed of the deficiencies in the TAC and the prior complaints, and that no harm was suffered as a result of the district court's failure to provide a reasoned explanation for dismissal. But neither the parties, nor the interests of efficient civil justice, were well-served by the district court in this case.

6 Despite Corinthian's arguments to the contrary, there is no prohibition against Metzler alleging loss causation through a series of disclosures by the Defendants. *Daou*, 411 F.3d at 1026. So, the TAC's allegations of loss causation premised on two separate disclosures-one on June 24 and one on August 2—are, in theory, a permissible means for alleging loss causation.

7 Defendants sought judicial notice for Corinthian's reported stock price history and other publicly available financial documents, including a number of Corinthian's SEC filings. In its dismissal order, the court granted Defendants' unopposed requests for judicial notice. Metzler does not contest the propriety of the noticing of these documents on appeal, which in any event was proper. *See Dreiling v. Am. Exp. Co.*, 458 F.3d 942, 946 n. 2 (9th Cir.2006) (SEC filings subject to judicial notice).

8 Nor do the June 24 and August 2 disclosures become adequate when viewed in tandem. The June 24 *Financial Times* story discusses impropriety regarding the financial aid practices at one school; the August 2 release contains one reference to attrition. The combined force of these statements does not suggest that the market was alerted to widespread enrollment and admissions **fraud** at Corinthian schools nationwide. Nor does the TAC allege any genuine causal connection between the August 2 earnings miss and the allegations that Corinthian had manipulated student enrollment in order to receive excess federal funds, or that the earnings miss was caused by slashed federal funding.

9 Corinthian also argues that Metzler cannot, as a matter of law, establish loss causation because the TAC describes post-Class Period events that indicate that the purported **fraud** continued beyond the Class Period. Relying on the Seventh Circuit's decision in *Thomas v. Farley*, 31 F.3d 557 (7th Cir.1994), Corinthian argues that the allegations of post-Class Period misconduct are fatally inconsistent with the theory that Corinthian's misconduct was revealed through the June 24 and August 2 disclosures. This argument is not supported by the record or the law.

The post-Class Period conduct and statements in the TAC do not aver that Corinthian continued to conceal its alleged unlawful enrollment practices after the close of the Class Period. Rather, nearly all of these references in the TAC concern Corinthian's restatement of revenue that took place later in 2005, an occurrence that does not inexorably lead to the conclusion that Corinthian was continuing to conceal its student enrollment practices. So, while it is correct that loss causation cannot be alleged by referring to a drop in a stock price that occurs prior to the revelation of the alleged truth, *Glaser v. Enzo Biochem, Inc.*, 464 F.3d 474, 479 (4th Cir.2006), Corinthian has not persuasively shown that is what the TAC's references to post-Class Period conduct does.

Moreover, the Seventh Circuit's holding in *Thomas* that a plaintiff can plead "himself out of court" by alleging particulars that contradict the plaintiff's legal theory is not applicable in this case. 31 F.3d at 559. *Thomas* is applied in this circuit as support for the rule that precludes a party from avoiding summary judgment by making statements that contradict earlier allegations. *See Cline v. Indus. Maint. Eng'g & Contracting Co.*, 200 F.3d 1223, 1232 (9th Cir.2000) (citing *Thomas* for proposition that "Appellants could not contradict their earlier allegations in an effort to survive summary judgment."). Corinthian points to no authority that prevents a **securities fraud** plaintiff from alleging that the defendant continues to perpetuate the misconduct after it has been revealed to the market. Although such behavior is no longer "**fraud**" *per se*—because the misrepresentations have been revealed and reliance is no longer possible—that does not mean that the earlier **fraud** is somehow legally negated. Hence, the TAC's reference to post-Class Period conduct does not defeat loss causation as a matter of law (although, for reasons discussed above, the TAC also does not otherwise establish loss causation).

10 The *Tellabs* Court cited with approval this court's decision in *Gompper*, which articulated a standard for evaluating a **securities fraud** complaint's scienter allegations similar to the standard ultimately adopted by the Court. 127 S.Ct. at 2509 (citing *Gompper*, 298 F.3d at 897 ("the court must consider *all* reasonable inferences to be drawn from the allegations, including references unfavorable to the plaintiffs") (emphasis in original)). We thus rely on the Ninth Circuit's pre-*Tellabs* decisions interpreting the PSLRA's scienter requirement where appropriate here.

11 As Defendants note, the bulk of Beal's and Moore's sales took place according to pre-determined 10b5–1 trading plans. Sales according to pre-determined plans may "rebut [ ] an inference of scienter." *Cf. In re Worlds of Wonder Sec. Litig.*, 35 F.3d 1407, 1427–28 (9th Cir.1994) (sales based on pre-determined trading plan coupled with small sales amounts rebutted allegations of scienter).

12 Metzler's insufficient scienter allegations are not overcome with references to post-Class Period statements. Metzler places special emphasis on a slide show presented at Corinthian's Presidents' Meeting in 2005 that summarizes a Corinthian 2004 internal audit and refers to several findings regarding Corinthian's "Financial Aid" practices. TAC ¶ 13 ("Unresolved Credit Balances ... Missing Documents ... Late Refunds ... Incorrect DOD's"). Metzler alleges that these slides point to "internal reforms" that raise a "strong inference" of scienter. But plaintiffs fail to allege any corroborating details to indicate that the audit revealed company wide **fraud**, or that the Defendants were aware of the **fraud** during the Class Period. Accordingly, these post-Class Period statements do not rectify the lack of scienter pled elsewhere. *See No. 84 Employer–Teamster Joint Council Pension Trust Fund v. Am. W. Holding Corp.*, 320 F.3d 920, 941–42 n. 20 (9th Cir.2003) (noting that generalized references to internal reports insufficient to provide strong inference of scienter as to particular defendant).

13 The TAC relies on the statement of CW20, a former Director of Financial Aid at Corinthian's Las Vegas **College**, who was employed by Corinthian for part of the Class Period and attended the meeting at issue. CW20's identity and knowledge, as with the other confidential witnesses named in the TAC, are described with sufficient specificity to meet the PSLRA's standards generally. *See Daou*, 411 F.3d at 1016 ("Plaintiffs here describe the confidential witnesses with a large degree of specificity."). The problem for Metzler is not that the confidential witnesses are inadequately identified—the problem is that these witnesses do not convey information sufficient to support the strong inference of scienter that the PSLRA requires.

14 In a settlement agreement that contained no admission of wrongdoing, Apollo agreed to pay $9.8 million to settle the DOE's program review. *In re Apollo Group Inc.*, 509 F.Supp.2d. at 839–40."

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509 F.Supp.2d 837
United States District Court, D. Arizona.

In re APOLLO GROUP INC.
SECURITIES LITIGATION,
This Document Relates To: All Actions.

No. CV04–2147–PHX–JAT, CV04–2204–PHT–JAT, CV04–2334–PHX–JAT.
|
Sept. 11, 2007.

Synopsis

Background: Investors filed **securities fraud** class action alleging that corporation operating for-profit **university** kept its stock artificially high during class period by misrepresenting status of Department of **Education** (DOE) program review. Parties filed cross-motions for summary judgment.

Holdings: The District Court, James A. Teilborg, J., held that:

[1] fact issues remained as to whether public statement regarding qui tam action against corporation was intended to mislead investors;

[2] fact issues remained as to whether DOE report would affect reasonable investor's decision to buy or sell stock; and

[3] fact issues remained as to whether market professional's analysis of DOE report constituted corrective disclosure.

Motions denied.

West Headnotes (12)

[1] Securities Regulation
Manipulative, Deceptive or Fraudulent Conduct

To prevail on **securities fraud** claim under Rule 10b–5, plaintiff must prove that: (1) defendants made misrepresentation or omission (2) of material fact (3) with scienter (4) that caused alleged loss. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[2] Securities Regulation
Matters to Be Disclosed

While corporation may not have affirmative duty to disclose interim regulatory findings, it does have duty under Rule 10b–5 to disclose material facts that are necessary to make disclosed statements, whether mandatory or volunteered, not misleading. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[3] Securities Regulation
Misrepresentation

Statement that is literally true is misrepresentation, for purposes of Rule 10b–5, if context in which it was made misled listener as to true state of affairs. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[4] Federal Civil Procedure
Securities cases in general

Genuine issue of material fact as to whether public statement by corporation operating for-profit **university** that United States declined to intervene in qui tam action alleging that it improperly compensated its enrollment counselors was intended to mislead investors into thinking that government viewed lawsuit's allegation of improper compensation as meritless precluded summary judgment in investors' **securities fraud** class action alleging

that corporation kept its stock artificially high during class period by misrepresenting status of Department of **Education** (DOE) program review based on failure to properly compensate enrollment counselors. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[5] Securities Regulation

Materiality

In Rule 10b–5 context, omission is "material" if there is substantial likelihood that disclosure of omitted fact would have been viewed by reasonable investor as having significantly altered total mix of information available. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

1 Cases that cite this headnote

[6] Federal Civil Procedure

Securities cases in general

Genuine issue of material fact as to whether Department of **Education** (DOE) report indicating that corporation operating for-profit **university** failed to properly compensate its enrollment counselors would affect reasonable investor's decision to buy or sell stock in corporation precluded summary judgment on materiality grounds in investors' **securities fraud** class action alleging that corporation kept its stock artificially high during class period by misrepresenting report's status. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[7] Securities Regulation

Scienter, Intent, Knowledge, Negligence or Recklessness

"Scienter" necessary to support **securities fraud** claim under Rule 10b–5 is mental state embracing intent to deceive, manipulate, or defraud. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

Cases that cite this headnote

[8] Securities Regulation

Scienter, Intent, Knowledge, Negligence or Recklessness

To satisfy scienter element of **securities fraud** claim with knowledge, plaintiff must prove that defendants acted with knowledge that failure to disclose information would make their statements misleading, not merely that defendants had knowledge of material information. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b).

1 Cases that cite this headnote

[9] Federal Civil Procedure

Securities cases in general

Genuine issue of material fact as to whether officers of corporation operating for-profit **university** knew that their public statements were misleadingly incomplete because of their failure to disclose Department of **Education** (DOE) report indicating that **university** failed to properly compensate enrollment counselors precluded summary judgment based on lack of scienter in investors' **securities fraud** class action alleging that corporation kept its stock artificially high during class period by misrepresenting report's status. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

2 Cases that cite this headnote

[10] Securities Regulation

Facts or opinions

For purposes of Rule 10b–5, statement of opinion or belief is false or misleading if (1) statement is not actually believed by speaker, (2) it is believed by speaker, but there is no reasonable basis for that belief, or (3) speaker is aware of undisclosed facts tending to seriously undermine statement's accuracy.

Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

3 Cases that cite this headnote

[11] Securities Regulation

Causation;existence of injury

Losses caused by market factors unrelated to alleged **fraud** do not afford basis for recovery under Rule 10b–5. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

2 Cases that cite this headnote

[12] Federal Civil Procedure

Securities cases in general

Genuine issue of material fact as to whether market professional's analysis of Department of **Education** (DOE) report indicating that for-profit **university** failed to properly compensate its enrollment counselors constituted corrective disclosure, even though underlying facts had been previously disclosed to investing public, precluded summary judgment on ground that there was no loss causation in investors' **securities fraud** class action alleging that corporation that operated **university** kept its stock artificially high during class period by misrepresenting report's status. Securities Exchange Act of 1934, § 10(b), 15 U.S.C.A. § 78j(b); 17 C.F.R. § 240.10b–5.

4 Cases that cite this headnote

Attorneys and Law Firms

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ORDER

JAMES A. TEILBORG, District Judge.

In this consolidated **securities-fraud** class action, Lead Plaintiff Policemen's Annuity and Benefit Fund of Chicago alleges violations of section 10(b) of the Securities Exchange Act of 1934 and Rule 10b–5 promulgated thereunder. Lead Plaintiff has filed a motion for partial summary judgment (Doc. # 204), and Defendants Apollo Group, Inc. ("Apollo"), Todd S. Nelson, and Kenda B. Gonzales have filed a cross-motion for summary judgment (Doc. # 215). After reviewing these motions, and the responses and replies thereto, the Court denies both motions.

I. Background

Defendant Apollo is the largest for-profit provider of higher **education** in the United States and the parent company of the **University** of Phoenix ("UOP"), a wholly-owned subsidiary that accounts for over ninety percent of Apollo's total revenue. During the time period relevant to this case, Defendant Nelson was Apollo's chief executive officer, and Defendant Gonzales was Apollo's chief financial officer. Lead Plaintiff represents a class of persons who purchased Apollo stock between February 27, 2004, and September 14, 2004.

At issue in the case is whether Defendants kept Apollo stock artificially high during the class period by misrepresenting the status of a Department of **Education** ("DOE") program review at the UOP. Lead Plaintiff alleges that the failure to disclose the contents of a DOE report [1] rendered certain public statements made by Defendants during the class period false or misleading. The report, which was issued on February 5, 2004, concluded, among other things, that the UOP improperly compensated its enrollment counselors "solely based on [the] recruiters' success in securing enrollments," a violation of DOE regulations [Lead Plaintiff's Statement of Undisputed Facts ("LPSUF") ¶ 20]. Violations of DOE regulations can result in "limitation, suspension, or termination" of **Title IV** eligibility [LPSUF ¶ 6], a significant event to a company whose future success is "highly dependant" on such eligibility [LPSUF ¶ 5].

On September 7, 2004, before the DOE issued a final determination in the program review, the UOP agreed to pay $9.8 million to the DOE to settle the program *840 review. The settlement agreement specified that the act of entering into the agreement did not constitute an admission of wrongdoing or liability on the UOP's part. Shortly thereafter, on September 14, 2004, news of the allegations contained in the DOE report were made public for the first time. The price of Apollo stock fell significantly on September 21, 2004. Lead Plaintiff claims that the disclosure of the DOE's allegations caused the stock-price decline.

II. Legal Standard

Summary judgment is appropriate when "the pleadings, depositions, answers to interrogatories, and admissions on file, together with affidavits, if any, show that there is no genuine issue as to any material fact and that the moving party is entitled to summary judgment as a matter of law." Fed.R.Civ.P. 56(c). A dispute about a fact is "genuine" if the evidence is such that a reasonable jury could return a verdict for the non-moving party. *Anderson v. Liberty Lobby, Inc.*, 477 U.S. 242, 248, 106 S.Ct. 2505, 91 L.Ed.2d 202 (1986). The Court construes all disputed facts in the light most favorable to the non-moving party. *Ellison v. Robertson*, 357 F.3d 1072, 1075 (9th Cir.2004).

III. Discussion

[1] Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b–5 promulgated thereunder forbid the making of "any untrue statement of a material fact" or the omission of any material fact necessary "to make the statements made ... not misleading." 17 C.F.R. § 240.10b–5 (2004). To prevail on its securities-fraud claim, Lead Plaintiff must prove, among other things, that (1) Defendants made a misrepresentation or omission (2) of material fact (3) with scienter (4) that caused the alleged loss. *Binder v. Gillespie*, 184 F.3d 1059, 1063 (9th Cir.1999); *Provenz v. Miller*, 102 F.3d 1478, 1483 (9th Cir.1996).

In moving for partial summary judgment, Lead Plaintiff contends that the undisputed evidence in this case establishes as a matter of law that (1) Defendants made misrepresentations (2) of material fact (3) with scienter. In contrast, Defendants maintain that the undisputed evidence demonstrates that they are entitled to summary judgment for three reasons: (1) they had no duty to disclose the DOE report; (2) they did not act with scienter; and (3) the alleged misrepresentations did not cause the alleged loss, i.e., Lead Plaintiff has not proved loss causation. Because of the overlap of the issues raised in these motions, the Court will organize its discussion around the relevant legal elements of Lead Plaintiff's securities-fraud claim.

A. Misrepresentation

1. *Duty of Disclosure*

As a preliminary matter, Defendants attempt to characterize this lawsuit as a nondisclosure case and contend that, as a matter of law, they had no duty to disclose the DOE report. Their arguments in support of this contention, however, overlook the fact that Lead Plaintiff characterizes this lawsuit as a misrepresentation case and has presented evidence in support of this claim. In other words, Defendants' preliminary arguments regarding disclosure focus only on when an affirmative duty to disclose specific facts is triggered, rather than the corresponding duty to never make misleading public statements.

For example, Defendants' first argument is that, because they believed the DOE report to be unauthorized and the allegations contained in it to be false, they owed a fiduciary duty to their shareholders to not disclose the contents of the report in order to prevent market overreaction. Such paternalism finds no place in the federal securities laws. As the Supreme *841 Court has stated, "Disclosure, and not paternalistic withholding of accurate information, is the policy chosen and expressed by Congress." *Basic v. Levinson*, 485 U.S. 224, 234, 108 S.Ct. 978, 99 L.Ed.2d 194 (1988).

Defendants' second argument is that they have no duty to disclose interim regulatory findings, like the DOE report, in an ongoing regulatory process, like the DOE program review. It is true that the securities laws do not impose an absolute duty of disclosure on corporations. *Basic*, 485 U.S. at 239 n. 17, 108 S.Ct. 978 ("Silence, absent a duty to disclose, is not misleading under Rule 10b–5."); *Gallagher v. Abbott Labs.*, 269 F.3d 806, 808 (7th Cir.2001) ("We do not have a system of continuous disclosure. Instead, firms are entitled to keep silent ... unless positive law creates a duty to disclose."). However, none of the cases

cited by Defendants supports the broad proposition they urge the Court to accept. Instead, each case involves an alleged misrepresentation where a court found—*on the specific facts before it*—that the failure to disclose certain information did not render the statements made false or misleading. [2]

[2] In other words, while Defendants may not have an affirmative duty to disclose interim regulatory findings, they do have "a duty to disclose material facts that are necessary to make disclosed statements, whether mandatory or volunteered, not misleading." *Hanon v. Dataproducts Corp.*, 976 F.2d 497, 504 (9th Cir.1992). The language of Rule 10b–5 mandates this result. [3] In its essence, then, Defendants' argument boils down to a contention that the failure to disclose the DOE report, under the circumstances of this case, did not render any of their class-period statements false or misleading. The Court will address this argument below.

2. *The Alleged Misrepresentations*

The heart of Lead Plaintiff's claim is that certain public statements made by Defendants were misleadingly incomplete. Defendants contend that none of their class-period statements were false or misleading as a matter of law. The Court, however, finds that Lead Plaintiff has presented evidence sufficient to create a genuine issue of material fact with regard to a number of class-period statements.

For example, on February 27, 2004, Defendants issued a press release announcing the dismissal of a *qui tam* lawsuit that had been filed against Apollo by two of its employees. The lawsuit alleged that Apollo improperly compensated its enrollment counselors—the same allegation contained in the DOE report that Defendants had received several weeks earlier. In relevant part, the press release read:

> Apollo Group, Inc. learned today that on February 19, 2004, the U.S. District ***842** Court for the Eastern District of California granted our motion to dismiss the previously disclosed *qui tam* action.
>
> The *qui tam* action was brought by two of our current employees on behalf of themselves and the federal government and alleged that we improperly compensate our employees who are involved in the recruitment of new students. *The government declined to intervene in the lawsuit.*

LPSUF ¶ 63 (emphasis added).

[3] **[4]** Defendants assert that the press release was literally true and therefore not misleading, an argument that rests on the fallacious premise that literally true statements can never be misrepresentations. On the contrary, a statement that is literally true is a misrepresentation if the context in which it was made misled the listener as to the true state of affairs. *Kaplan v. Rose*, 49 F.3d 1363, 1372 (9th Cir.1994); *see also* 9th Cir. Civ. Jury Instr. 18.0 (2007). Lead Plaintiff alleges that stating that the government declined to intervene misled investors into thinking that the government viewed the lawsuit's allegation of improper compensation as meritless, when in fact the government had made the same allegation in the DOE report. The Court cannot conclude that no reasonable jury could agree with Lead Plaintiff's interpretation of this press release. Thus, whether the press release was misleading is a genuine issue of material fact for the jury, and Defendants will not be granted summary judgment on this basis.

Lead Plaintiff also moves for summary judgment on this issue, maintaining that certain statements made by Defendants during the class period, including the statement in the press release quoted above, were misrepresentations as a matter of law. The statements Lead Plaintiff relies on, however, are not so obviously misleading " 'that reasonable minds [could] not differ.' " *See Fecht v. Price Co.*, 70 F.3d 1078, 1081 (9th Cir.1995) (quoting *Durning v. First Boston Corp.*, 815 F.2d 1265, 1268 (9th Cir.1987)). [4] Thus, whether any of Defendants' class-period statements were misleading as to the true status of the DOE program review is a genuine issue of material fact for trial.

B. Materiality of the DOE Report

Lead Plaintiff argues that the DOE report was material as a matter of law for several reasons. First, the alleged regulatory ***843** violations contained in it could result in substantial fines or even the termination of the UOP's ability to participate in Title IV programs. Second, the DOE report required the UOP to implement certain corrective actions that could adversely affect its business. In light of these considerations, Lead Plaintiff maintains that the report would unquestionably affect a reasonable

investor's decision to buy or sell stock. Moreover, Lead Plaintiff contends that Defendants implicitly admitted the report's materiality by closing the insider trading window after receiving the report.

In response, Defendants challenge the validity of the report and Lead Plaintiff's characterization of its contents. Defendants claim that the DOE employee who issued the report was not authorized to do so. Moreover, even assuming the report's validity, Defendants argue that it was only a preliminary report that was subject to change and that could not, by its nature, require corrective action. Finally, Defendants allege that the market failed to react to the report's disclosure in September 2004, and that this alleged failure is also evidence of the report's immateriality. Lead Plaintiff, in reply, points to evidence that disputes each of Defendants' contentions.

[5] **[6]** Materiality is an objective concept that is viewed from the perspective of the "reasonable investor." *TSC Indus., Inc. v. Northway, Inc.*, 426 U.S. 438, 449, 96 S.Ct. 2126, 48 L.Ed.2d 757 (1976). In the Rule 10b–5 context, an omission is material if there is a "substantial likelihood that the disclosure of the omitted fact would have been viewed by the reasonable investor as having significantly altered the 'total mix' of information available." *Basic*, 485 U.S. at 231–32, 108 S.Ct. 978 (quoting *TSC Indus.*, 426 U.S. at 449, 96 S.Ct. 2126). The focus of this inquiry is on the "fact's potential to influence an investor's particular decision—the decision to buy or sell a security." *United States v. Berger*, 473 F.3d 1080, 1100 (9th Cir.2007). Given the pervasive factual disputes surrounding the nature of the DOE report, the Court cannot say that its omission is " 'so obviously important to an investor that reasonable minds cannot differ.' " *TSC Indus.*, 426 U.S. at 450, 96 S.Ct. 2126 (quoting *Johns Hopkins Univ. v. Hutton*, 422 F.2d 1124, 1129 (4th Cir.1970)). Thus, the Court finds that the materiality of the report presents a genuine issue of material fact for the jury to decide.

C. Scienter

Lead Plaintiff contends that, assuming the DOE report was material and the failure to disclose it rendered certain statements misleading, Defendants' knowledge of the allegations contained in the report establishes scienter as a matter of law. Defendants contend that the undisputed evidence shows that their decision to not disclose the DOE report was made in good faith and supported by the advice of counsel, and that, as a result, they are entitled to judgment as a matter of law.

[7] **[8]** Scienter is "a mental state embracing intent to deceive, manipulate, or defraud." *Ernst & Ernst v. Hochfelder*, 425 U.S. 185, 193 n. 12, 96 S.Ct. 1375, 47 L.Ed.2d 668 (1976). To satisfy the scienter element with knowledge, Lead Plaintiff must prove that Defendants acted with knowledge that the failure to disclose the DOE report would make their statements misleading, not merely that Defendants had knowledge of material information. *See In re Daou Systems, Inc.*, 411 F.3d 1006, 1021 (9th Cir.2005) (noting that the "knowledge" required for scienter is the "false or misleading" nature of the statement). Thus, although Defendants admittedly knew about the adverse contents of the DOE report at the time they made their statements, such knowledge standing ***844** alone does not entitle Lead Plaintiff to judgment as a matter of law.

[9] As for Defendants' theory, even assuming that Defendants acted in good faith on the advice of counsel, which Lead Plaintiff disputes, such evidence would not entitle them to judgment as a matter of law. Although knowledge of the DOE's allegations does not entitle Lead Plaintiff to summary judgment, the knowledge does provide a basis from which a reasonable juror could infer that Defendants knew their statements were misleadingly incomplete, especially in light of other circumstantial evidence in this case.[5] *In re Software Toolworks, Inc.*, 50 F.3d 615, 626 (9th Cir.1994) (stating that summary judgment is appropriate only when " 'there is no rational basis in the record for concluding that any of the challenged statements was made with the requisite scienter' " (quoting *In re Apple Computer Sec. Litig.*, 886 F.2d 1109, 1117 (9th Cir.1989))).

[10] Moreover, some of the statements that Lead Plaintiff claims were misleading were Defendant Nelson's optimistic statements about the program review. The Ninth Circuit has held that a statement of opinion or belief is false or misleading "if (1) the statement is not actually believed [by the speaker], (2) [it is believed by the speaker, but] there is no reasonable basis for the belief, or (3) the speaker is aware of undisclosed facts tending to seriously undermine the statement's accuracy." *Kaplan*, 49 F.3d at 1375. Although undisputed evidence of Defendants' good faith and reliance on the advice of counsel would eliminate the first two prongs of this disjunctive test, the third prong

would still remain. A reasonable jury could conclude that Defendant Nelson's knowledge of the DOE report's allegations of regulatory violations seriously undermined his optimistic statements about the program review. In sum, whether Defendants acted with the requisite scienter presents a genuine issue of material fact for the jury to resolve.

D. Loss Causation

1. *Legal Background: The Event Study*

[11] To prevail on a Rule 10b–5 claim, the plaintiff must prove loss causation. *Dura Pharm., Inc. v. Broudo*, 544 U.S. 336, 342, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005). "Loss causation" is the "causal connection" between the alleged misrepresentations or omissions and the economic loss. *Id.* Losses caused by market factors unrelated to the alleged **fraud** do not afford a basis for recovery. *Id.* at 344, 125 S.Ct. 1627; *Green v. Occidental Petroleum Corp.*, 541 F.2d 1335, 1342 (9th Cir.1976) (Sneed, J., concurring). According to the Restatement of Torts, a person becomes liable for a stock purchaser's loss "when the facts ... become generally known" and "as a result" share value declines. § 548A, cmt. *b*, at 107.

The tool most often used by experts to isolate the economic losses caused by the alleged **fraud** is the "event study." *In re Imperial Credit Indus., Inc.*, 252 F.Supp.2d 1005, 1014 (C.D.Cal.2003). "An event study is a statistical regression analysis that examines the effect of an event on a dependant variable, such as a corporation's stock price." *Id.* at 1014. For **securities-fraud** purposes, the "event" analyzed is the disclosure of the alleged **fraud** to the market.

The **fraud** is not always "revealed through one correction." Bradford Cornell & R. Gregory Morgan, *Using Finance Theory to Measure Damages in Fraud–on–the–Market Cases*, 37 UCLA L.Rev. 883, 889 (1990). At least some, and perhaps ***845** most, **securities-fraud** actions "consist of a series of exaggerations, omissions, and misleading statements which are corrected, or merely revealed for what they are, in a series of subsequent statements that convey additional information as well." *Id.* In such cases, it is appropriate to view the series of corrective disclosures as a single cumulative event, or event window, for the purposes of the event study. *Id.* at 906. The "length of the window depends on the facts of each case." *Id.*

2. *Applicability to this Case*

In this case, both Lead Plaintiff and Defendants hired experts to perform event studies to determine whether the disclosure of the alleged **fraud** caused Apollo's stock to decline. Lead Plaintiff's expert concluded that the September disclosures caused the stock to decline, and Defendants' expert concluded that they did not. The fundamental disagreement between the experts, which caused the divergent results, is the dating of the final corrective disclosure, i.e., the point at which the alleged **fraud** was fully disclosed to the market.

Lead Plaintiff's expert, Dr. Steven P. Feinstein, concluded that the truth of Defendants' alleged omission of the DOE report trickled into the market in a series of partial disclosures that began with several newspaper articles on September 14, 2004, and ended with two analyst reports authored by Kelly Flynn on September 20, 2004 (the "Flynn reports"). According to Dr. Feinstein, each of the partial disclosures was necessary for the market to fully appreciate the significance of Defendants' alleged omission. Consequently, in conducting his event study, he viewed the partial disclosures cumulatively as one overarching event, and found that this event caused Apollo's stock price to decline on September 21.

Defendants' expert, Dr. Kenneth Lehn, concluded that the newspaper articles of September 14 fully disclosed the truth of the alleged **fraud**. He chose not to include the Flynn reports in his event study because, according to him, they were not corrective disclosures. Dr. Lehn found that, rather than introduce any new *facts* about Defendants' alleged **fraud** to the market, the Flynn reports merely *analyzed* the facts previously disclosed in the newspaper articles, something the rest of the market was just as capable of doing. Utilizing September 14 as the "event" in his study, Dr. Lehn concluded that the disclosure of the alleged **fraud** did not cause Apollo's stock to decline six trading days later on September 21.

Dr. Feinstein disagrees with Dr. Lehn's characterization of the Flynn reports. According to Dr. Feinstein, although the contents of the DOE report were concededly revealed in the newspaper articles, the import of those contents was

not appreciated until Kelly Flynn issued her reports on September 20. He maintains that the newspaper articles and previous analyst reports—as well as the manner in which Apollo announced its settlement with the DOE without disclosing the specific allegations that led to it—all gave the impression that the DOE report had no bearing on Apollo's current or future regulatory problems. By contrast, the Flynn reports took the position that the seriousness of the allegations in the DOE report revealed that Apollo was vulnerable to future regulatory problems.[6] Predicting future vulnerability on the basis of the contents of the DOE report was additional information that, according to Dr. Feinstein, was necessary ***846** to fully reveal the nature of Defendants' alleged **fraud**.

[12] In order to grant summary judgment to Defendants on this issue, the Court would have to conclude as a matter of law that a market professional's analysis of facts that had been previously disclosed to the investing public can never be a corrective disclosure. Defendants have not cited, and this Court has not found, any case that supports this proposition.[7] Thus, on the record before it, this Court cannot conclude as a matter of law that the Flynn reports were not corrective disclosures. Lead Plaintiff's expert proposes to testify that the analysis in the Flynn reports was additional information that, in conjunction with the information previously disclosed, finally and fully revealed Defendants' alleged **fraud**. A reasonable jury could infer from this testimony that the Flynn reports were necessary to fully disclose the truth of the alleged **fraud**. *See Perkins v. Standard Oil Co. of Cal.*, 395 U.S. 642, 648, 89 S.Ct. 1871, 23 L.Ed.2d 599 (1969) ("If there is sufficient evidence in the record to support an inference of causation, the ultimate conclusion as to what the evidence proves is for the jury.").

Alternatively, Defendants contend that, even assuming the Flynn reports were necessary to fully disclose the alleged **fraud**, the efficient market would have absorbed the information into the price of Apollo stock by the end of trading on September 20, the day the reports were issued. Dr. Feinstein's use of a two-day window to measure the effect of the corrective disclosures, Defendants maintain, is inconsistent with the efficient market hypothesis.

"An efficient market is one which rapidly reflects new information in price." 4 Alan R. Bromberg & Lewis D. Lowenfels, Bromberg and Lowenfels on **Securities Fraud** and Commodities **Fraud** § 7:484, at 7–925 (2d ed.2007).[8] The Ninth Circuit, however, has declined to adopt "a bright-line rule requiring an immediate market reaction" and instead focuses on the specific facts of each case. *No. 84 Employer–Teamster Joint Council Pension Trust Fund v. America West Holding Corp.*, 320 F.3d 920, 934 (9th Cir.2003); *see also Basic*, 485 U.S. at 249 n. 28, 108 S.Ct. 978 (specifically declining "to adopt any particular theory of how quickly and completely publicly available information is reflected in the market price"). In this case, the proposed testimony of Lead Plaintiff's expert witness directly contradicts Defendants' contention. Thus, whether the efficient market would have absorbed the information in the Flynn reports by the end of trading on September 20 as opposed to September 21 is a genuine issue of material fact for the jury to decide. *See Southland Sod Farms v. Stover Seed Co.*, 108 F.3d 1134, 1144 (9th Cir.1997) (" 'As a general rule, summary ***847** judgment is inappropriate where an expert's testimony supports the nonmoving party's case.' " (quoting *In re Apple Computer Sec. Litig.*, 886 F.2d at 1116)).[9]

IV. Conclusion

The Court having found a disputed issue of material fact as to each element of the claim,

IT IS ORDERED that Lead Plaintiff's Motion for Partial Summary Judgment (Doc. # 204) is denied;

IT IS FURTHER ORDERED that Defendants' Motion for Summary Judgment (Doc. # 215) is denied;

IT IS FURTHER ORDERED that all evidentiary objections contained in the motions are overruled without prejudice.

All Citations

509 F.Supp.2d 837, Fed. Sec. L. Rep. P 94,465

Footnotes

1 The Court acknowledges that Defendants dispute whether this report was authorized by the DOE and refer to it throughout their pleadings as the "Wittman Report," Wittman being the DOE employee who authored it. For convenience, however, and without deciding this question, the Court will assume throughout this order that the report was properly issued by the DOE.

2 See *Gallagher*, 269 F.3d at 811 (holding that the failure to disclose a compliance letter from the FDA did not render the CEO's projection of continued growth false or misleading absent evidence that the CEO did not honestly believe in the projection); *City of Austin Police Ret. Sys. v. ITT Educ. Servs., Inc.*, 388 F.Supp.2d 932, 946 (S.D.Ind.2005) (holding that the failure to disclose a state regulatory investigation did not render false or misleading optimistic statements regarding the company's business model and marketing approach); *In re Medimmune, Inc. Sec. Litig.*, 873 F.Supp. 953, 966 (D.Md.1995) (holding that the failure to disclose "mere questioning" by a regulatory body during an application process did not render the projected approval of the application false or misleading).

3 The pertinent part of the regulation states: "It shall be unlawful for any person ... [t]o make any untrue statement of a material fact or *to omit to state a material fact necessary in order to make the statements made*, in the light of the circumstances under which they were made, *not misleading* ...." 17 C.F.R. § 240.10b–5 (2004) (emphasis added).

4 In addition to the press release discussed above, the alleged misrepresentations include:

(1) the following statement made by Defendant Nelson during a March 12, 2004, conference call in response to the analyst question "[D]o you have any sort of timetable when you think the program review will be completed or when any type of report will be issued?":

> Well, it's, you know, again, tough to say.... [O]nce we have had a chance to respond to any issues, that's when we would, again, feel if there's a problem or not. And we have had the opportunity to do that in [this case], and we feel very good about that response.

[LPSUF ¶ 70];

(2) Apollo's April 13, 2004, Form 10–Q, in which it disclosed a DOE audit that affected a subsidiary that accounted for less than five percent of Apollo's tuition revenue but failed to disclose the DOE report issued to the UOP, which accounted for about ninety-five percent of Apollo's tuition revenue;

(3) the following statement made by Defendant Nelson during a June 24, 2004, conference call with market analysts: "The program review at the [UOP] continues to go from our point of view very smoothly" [LPSUF ¶ 83];

(4) optimistic statements concerning the program review at an August 25, 2004, conference call days after the DOE had made a settlement offer of $81 million; and

(5) Defendants' disclosure of the existence of the DOE report and its "negative tone" during a September 7, 2004, conference call without disclosing the report's contents [LPSUF ¶ 106].

5 For example, Defendant Nelson acknowledged in a letter to the DOE that disclosure of the report would cause Apollo's stock price to decline.

6 In the report, Flynn wrote, "We also think the contents of the DOE's recent program review may cause more concerns about [Apollo's] regulatory risk" [Defendants' Amended Statement of Undisputed Facts ¶ 82].

7 During oral argument, Defendants relied heavily on *In re Williams Securities Litigation*, 496 F.Supp.2d 1195, 2007 U.S. Dist. LEXIS 49123 (N.D.Okla. July 6, 2007), in which the court excluded an expert's testimony because the expert failed to differentiate between losses caused by corrective disclosures and losses attributable to negative market developments unrelated to the alleged **fraud**. *Id.* at *1266–1271, 2007 U.S. Dist. LEXIS 49123, at *200–14. In this case, however, unlike *In re Williams*, if the jury agrees that the Flynn reports were necessary to fully disclose the **fraud** to the market, then Dr. Feinstein has isolated and removed the non-**fraud** factors that contributed to the stock-price decline.

8 This theory was used by the Supreme Court to create a rebuttable presumption that **securities**-**fraud** plaintiffs justifiably rely on misrepresentations or omissions in deciding whether to buy or sell stock in an efficient market. *Basic*, 485 U.S. at 245–49, 108 S.Ct. 978. Lead Plaintiff concedes that Apollo's stock traded in an efficient market.

9 Defendants make two other arguments that attempt to discredit Dr. Feinstein and the viability of his event study: (1) that Dr. Feinstein employed a result-driven methodology that "cherry-picked" the only event window that generated a statistically significant stock decline; and (2) that Dr. Feinstein failed to assess potential market overreaction by not including September 22 in the event window. These matters are better suited for testing by cross-examination at trial, and the Court will not decide them as a matter of law. *See Daubert v. Merrell Dow Pharm., Inc.*, 509 U.S. 579, 596, 113 S.Ct. 2786, 125 L.Ed.2d 469 (1993) (stating that "cross-examination, presentation of contrary evidence, and careful instruction on the burden of proof are the traditional and appropriate means" of testing the credibility of an expert opinion).

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930 F.Supp.2d 222
United States District Court,
District of Columbia.

PLUMBERS LOCAL # 200 PENSION FUND, individually and on behalf of all others similarly situated, Plaintiff,
v.
WASHINGTON POST COMPANY, Donald E. Graham, and Hal S. Jones, Defendants.

Civil Action No. 10–01835 (BJR).
|
March 19, 2013.

Synopsis

Background: In securities fraud class action brought against parent corporation and certain of its individual officers, institutional investor alleged that defendants oversaw a for-profit education company, which was a subsidiary of a subsidiary, built and dependent upon defrauding students and the federal government, that the individually named defendants misled the market by failing to disclose that company's strong enrollment growth was driven, not by affirmative efforts to operate within the law, but almost exclusively by predatory enrollment practices, illegal compensation policies, and other violations. Defendants moved to dismiss the complaint.

[Holding:] The District Court, Barbara J. Rothstein, J., held that complaint did not allege a strong inference of scienter required by Private Securities Litigation Reform Act (PSLRA).

Motion granted.

West Headnotes (3)

[1] Securities Regulation
Scienter

Extreme recklessness meeting Private Securities Litigation Reform Act's (PSLRA) scienter requirement, can only be shown where there is an extreme departure from the standards of ordinary care, which presents a danger of misleading buyers or sellers that is either known to the defendant or is so obvious that the actor must have been aware of it; stated another way, scienter can only be shown where the danger was so obvious that the actor was aware of it and consciously disregarded it. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

1 Cases that cite this headnote

[2] Securities Regulation
Scienter

To determine whether a "strong inference of scienter" exists so as to satisfy stringent pleading requirements of Private Securities Litigation Reform Act's (PSLRA), court engages in a comparative evaluation; it must consider, not only inferences urged by the plaintiff, but also competing inferences rationally drawn from the facts alleged, and when an inference of fraudulent intent which is plausible, but less cogent than other, nonculpable explanations for the defendant's conduct, the allegations fail to satisfy the PSLRA. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

1 Cases that cite this headnote

[3] Securities Regulation
Scienter

Complaint brought against parent corporation and certain of its officers did not sufficiently allege that the individual officers knowingly or recklessly misled the market with respect to allegedly fraudulent activities of a subsidiary of a subsidiary, which operated a for-profit education company, which allegedly failed to disclose its strong enrollment growth was driven almost exclusively by predatory enrollment practices, illegal compensation policies, and other violations, and therefore complaint did not

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allege a strong inference of scienter required by Private Securities Litigation Reform Act (PSLRA); even if the information provided to individual officers in relation to executive meetings and witness statements raised some inference of scienter, the allegations were not enough to tip the comparative balance of inferences to give rise to a strong inference of scienter. Private Securities Litigation Reform Act of 1995, § 101(b), 15 U.S.C.A. § 78u–4(b)(2).

1 Cases that cite this headnote

Attorneys and Law Firms

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Kevin Taylor Baine, Steven M. Farina, Williams & Connolly LLP, Washington, DC, for Defendants.

MEMORANDUM OPINION GRANTING DEFENDANTS' MOTION TO DISMISS

BARBARA J. ROTHSTEIN, District Judge.

This matter is before the court on *Defendants' Motion to Dismiss the Amended Consolidated Class Action Complaint* [Docket No. 37; Filed May 11, 2012] ("Motion to Dismiss"). Plaintiff filed an Opposition to the Motion to Dismiss on June 25, 2012 [Docket No. 39], and Defendants filed a Reply on August 9, 2012 [Docket No. 41]. Having considered the parties' arguments, case pleadings, and relevant case law, the court finds that oral argument is unnecessary. Accordingly, for the reasons set forth below,

IT IS HEREBY **ORDERED** that the Motion to Dismiss [# 37] is **GRANTED.**

I. BACKGROUND

This matter involves allegations that Defendants committed **securities fraud**. On December 23, 2011, the court granted Defendants' first motion to dismiss on the grounds that the amended complaint pending at that time failed to plead a strong inference of scienter, a crucial element in **securities fraud** jurisprudence. *Order* [# 29], 831 F.Supp.2d 291, 303–04 (D.D.C.2011). However, the court agreed to permit Plaintiff to amend its complaint to attempt to cure the deficiency. *Order* [# 34] at 3. The Amended Complaint [Docket No. 35], which is the operative pleading for resolving the Motion to Dismiss, was filed on March 13, 2012.

As set forth in the court's prior Order, Plaintiff is the lead plaintiff in a class action lawsuit against Defendants Washington Post ("WPO"), Donald E. Graham, the Chairman of the Board and CEO of WPO, and Hal S. Jones, the Senior Vice President and CFO of WPO. Plaintiff claims that defendants violated §§ 10(b) and 20(a) of the Securities Exchange Act and Securities Exchange Commission Rule 10b–5. WPO is the parent company of Kaplan, Inc. ("Kaplan"). Among Kaplan's holdings is Kaplan Higher **Education** Corp. ("KHE"), a private, for-profit **college** with approximately seventy campuses nationwide. The lawsuit addresses dramatic decreases in the value of WPO stock in temporal proximity to revelations that the Department of **Education** ("DOE") and elected officials were investigating admissions and financial aid **fraud** throughout the for-profit **college** industry. *Order* [# 29], 831 F.Supp.2d at 293.

During the Class Period, which is pled as July 31, 2009 through August 13, 2010, Plaintiff alleges that Defendants "oversaw a for-profit **education** company built and dependent upon defrauding students and the federal government." *Plaintiff's Opposition* [# 39] at 3. More specifically, Plaintiff contends that the individually named Defendants misled the market by "failing to disclose that WPO's 'strong enrollment growth' was driven not by affirmative efforts to operate within the law, but almost exclusively by predatory enrollment practices, illegal compensation policies, and [other] violations...." *Id.*

As noted above, the court's prior dismissal Order focused on the lack of allegations that gave rise to the strong inference ***224** that Defendants knowingly misled the market about the value of KHE and the business practices that contributed to that value. The court's analysis centered on the conduct of and information attributable

to Defendants Graham and Jones, who were the WPO designees to communicate with the market. *See United States v. Philip Morris USA Inc.*, 566 F.3d 1095, 1118–23 (D.C.Cir.2009) (noting that "to determine whether a corporation made a false or misleading statement with specific intent to defraud, [the court looks] to the state of mind of the individual corporate officers and employees who made, ordered, or approved the [market] statement[s]" at issue). Specifically, the court focused on seven allegations and omissions from the prior complaint that spoke to the issue of scienter of the individual Defendants. *Order* [# 29], 831 F.Supp.2d at 294–95. Because the inference that gives rise to a strong showing of scienter may be shown by a combination of information, the court considers the prior information alongside the new allegations contained in the Amended Complaint.

II. STANDARD OF REVIEW

To state a private **securities fraud** claim, a complaint must sufficiently plead that: (1) there was a material misstatement or omission; (2) made with scienter, i.e., an intent to defraud; (3) in connection with the sale or purchase of security; (4) that was relied upon by plaintiffs; (5) which resulted in economic loss; and (6) that loss was caused by the material misstatement or omission. *Dura Pharm., Inc. v. Broudo*, 544 U.S. 336, 341–42, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005). To curb potentially abusive lawsuits, motions to dismiss claims related to **securities fraud** are reviewed under the standard prescribed by the Private Securities Litigation Reform Act ("PSLRA"). *Metzler Inv. GMBH v. Corinthian **Colleges**, Inc.*, 540 F.3d 1049, 1054–55 (9th Cir.2008). This heightened pleading standard exceeds those set forth in Fed.R.Civ.P. 8 & 9. *See Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 313, 317, 127 S.Ct. 2499, 168 L.Ed.2d 179 (2007). In particular, a pleading must "specify each statement alleged to have been misleading [and] the reason or reasons why the statement is misleading" and must "state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind." 15 U.S.C. § 78u–4(b)(1), (2).

In performing the relevant analysis, the court must accept all factual allegations in the complaint as true. *Tellabs*, 551 U.S. at 322, 127 S.Ct. 2499. The court must also "consider the complaint in its entirety, as well as other sources courts ordinarily examine when ruling on Rule 12(b)(6) motions to dismiss, in particular, documents incorporated into the complaint by reference, and matters of which a court may take judicial notice." [1] *Id.* In relation to ***225** scienter, "[t]he inquiry ... is whether *all* of the facts alleged, taken collectively, give rise to a *strong* inference of scienter." *Id.* at 323, 127 S.Ct. 2499 (emphasis added). This consideration necessarily requires the court to consider all inferences, both for and against plaintiffs' claims. *Id.* at 323–24, 127 S.Ct. 2499. "A complaint will survive ... only if a reasonable person would deem the inference of scienter cogent and at least as compelling as any opposing inference one could draw from the facts alleged." *Id.* at 324, 127 S.Ct. 2499.

III. ANALYSIS

[1] Sufficient allegations of scienter are necessary to plead **securities fraud**. Scienter requires a showing that Defendants intended "to deceive, manipulate, or defraud." *Ernst & Ernst v. Hochfelder*, 425 U.S. 185, 188, 96 S.Ct. 1375, 47 L.Ed.2d 668 (1976). The D.C. Circuit has defined scienter as "[e]ither intentional wrongdoing or 'extreme recklessness.' " *Liberty Prop. Trust v. Republic Props. Corp.*, 577 F.3d 335, 342 (D.C.Cir.2009) (citation omitted). While extreme recklessness is a lesser form of intent, it is not a " 'should have known' standard." *Dolphin & Bradbury, Inc. v. SEC*, 512 F.3d 634, 639 (D.C.Cir.2008) (citation omitted). Rather, extreme recklessness can only be shown where there is an "extreme departure from the standards of ordinary care, ... which presents a danger of misleading buyers or sellers that is either known to the defendant or is so obvious that the actor must have been aware of it." *SEC v. Steadman*, 967 F.2d 636, 641 (D.C.Cir.1992) (citation omitted). Stated another way, scienter can only be shown where "the danger was so obvious that the actor was aware of it and consciously disregarded it." *Dolphin*, 512 F.3d at 639.

[2] To determine whether a "strong inference of scienter" exists, the court "engage[s] in a comparative evaluation; it must consider, not only inferences urged by the plaintiff ... but also competing inferences rationally drawn from the facts alleged." *Tellabs*, 551 U.S. at 314, 127 S.Ct. 2499. To this end, "[a]n inference of fraudulent intent may be plausible, yet less cogent than other, nonculpable explanations for the defendant's conduct." *Id.* In such a case, the allegations fail to satisfy the stringent pleading requirements of the PSLRA.

As noted above, the court previously addressed seven core allegations relevant to the issue of scienter in relation to the prior complaint. Specifically, the court considered allegations related to (1) twenty-two confidential witnesses discussing abusive and/or improper recruiting and financial aid practices, mandatory quotas, and employee compensation; (2) the individual Defendants' attendance at executive meetings where these practices may have been discussed; (3) WPO's monitoring of data related to enrollment, financial aid, and anonymous employee complaints regarding enrollment practices at KHE; (4) public statements made about KHE's business by the individual Defendants attributing growth to sound, as opposed to fraudulent, business practices; (5) the core business theory, i.e., the value of KHE to WPO's bottom line; and (6) the remedial post-class-period conduct of the individual Defendants, including the creation of a program deferring payment of tuition. In addition, the court considered the absence of allegations that the individual Defendants profited from their alleged market **fraud**.

Of the seven areas referenced above, the court found that only two plausibly raised an inference of scienter and that neither alone, nor collectively, did these allegations raise a strong inference. *Order* [# 29], 831 F.Supp.2d at 298–99, 301 (attendance at executive meetings where the alleged **fraud** may have been discussed and statements ***226** made as market designees which either hinted at or hid the alleged fraudulent practices). By contrast, the court discredited Plaintiff's reliance on the confidential witness statements, WPO's data monitoring of KHE's business, the core business theory, and post-class-period conduct. *Id.* at 297–98, 299–300, 301–03. Moreover, the court noted the absence of any lucrative stock sales by the individual Defendants. *Id.* at 295, 303. While not conclusive, the lack of these allegations was significant and required Plaintiff to provide allegations of scienter of a "correspondingly greater" degree. *Id.* (quoting *ECA v. JP Morgan Chase Co.*, 553 F.3d 187, 198–99 (2d Cir.2009) (citation omitted)). Plaintiff was unable to satisfy this burden.

[3] The Amended Complaint attempts to nuance and expand allegations which speak to several of the prior categories addressed and rejected by the court. The Amended Complaint also raises new allegations which fall within previously unaddressed categories of information. In total, Plaintiff asks the court to consider approximately fourteen allegations relevant to the scienter inquiry. *See Plaintiff's Opposition* [# 39] at 14–15. For ease of resolution, the court determines that these allegations fall within the following categories: participation in executive meetings; data monitoring; public statements; core business; lobbying efforts; and whistleblower lawsuits.

A. Case Precedent and the Absence of Motive

Prior to addressing the allegations raised in the Amended Complaint, the court notes that alleged **securities fraud** at for-profit **education** institutions has been a frequent subject of recent litigation. These cases have been overwhelmingly unsuccessful. As the court noted in its prior Order, the analysis set forth by the Ninth Circuit in *Metzler* is particularly relevant. That case also dealt with allegations of **securities fraud** allegedly committed by executives of a for-profit **college**. There, the court found that despite several witnesses' interactions with the individual defendants and their attribution of knowledge to them based on that specific interaction, a strong inference of scienter was not pled. *Metzler*, 540 F.3d at 1067–69. This holding is compelling for two primary reasons. First, the allegations in *Metzler* created a closer link between the witnesses and the individual Defendants. Second, the executives in *Metzler* were actually employed by the **college** and were far more involved in the day-to-day operations of the company than has been alleged here.

The court also notes persuasive holdings regarding similar allegations in cases involving the for-profit **college** industry. *See, e.g., Oklahoma Firefighters Pension & Retirement Sys. v. Capella Educ. Co.*, 873 F.Supp.2d 1070, 1083–84 (D.Minn.2012) (rejecting speculative theory that management's desire to increase enrollment, coupled with knowledge of high attrition, equated to scienter of the alleged fraudulent scheme); *In re Apollo Group, Inc. Sec. Litig.*, Nos. CV–10–1735, 2012 WL 2376378, at *5–7 (D.Ariz. June 22, 2012) (rejecting a finding of scienter based on theories of rampant **fraud**, core business, data monitoring, attendance at executive meetings, and receipt of complaints from DOE); *Boca Raton Firefighters' & Police Pension Fund v. DeVry Inc.*, No. 10 C 7031, 2012 WL 1030474, at *10–12 (N.D.Ill. Mar. 27, 2012) (rejecting witnesses' statements that they were motivated to employ fraudulent practices by pressure from management, where few reported to management, and dismissing allegations that management monitored data, even where stock sales during the class period had been made); ***227** *Karam*

v. Corinthian Colleges, Inc., No. CV 10–6523, slip op. at 14–15 (C.D.Cal. Jan. 30, 2012) (rejecting the rehashing of allegations dismissed in previous complaint, including that senior-level officials must have been aware of fraud because of their positions, and rejecting vague statements of witnesses who did not communicate directly with defendants); *cf. Ross v. Career Educ. Corp.*, No. 10 C 276, 2012 WL 5363431, at *9–11 (N.D.Ill. Oct. 30, 2012) (finding a strong inference where allegations showed that one defendant was made aware of the fraud from multiple sources and participated in suspicious activities, but rejecting allegations against second defendant based merely on his position, SEC filings, and data monitoring).

The above case law is persuasive and represents a compelling hurdle for Plaintiff to overcome. First, many of the rejected pleadings raise strikingly similar allegations to those contained in the Amended Complaint. Second, the court notes that several pleadings were authored by the same counsel representing Plaintiff here. *See, e.g., Boca Raton*, 2012 WL 1030474; *Karam*, No. CV 10–6523, slip op. Third, the court notes that the unsuccessful cases cited above address alleged fraud occurring at the company where the individual defendants were employed. None address a situation like the one present here, where the alleged fraud occurred at a subsidiary two levels below that of the parent and where neither individual Defendant is alleged to have ever worked. *See generally Pugh v. Tribune Co.*, 521 F.3d 686, 694 (7th Cir.2008) (citation omitted) (recognizing difficulty of establishing scienter of parent company for conduct occurring at subsidiary).

Finally, the court notes the lack of suspicious stock sales attributed to the individual Defendants. Plaintiff contends that the lack of suspicious stock sales is not dispositive to the question of whether, considering all of the other allegations, there is a strong inference of scienter. *Plaintiff's Opposition* [# 39] at 20–21. By contrast, Defendants argue that the lack of stock sales cannot be ignored and makes the heightened burden borne by Plaintiff even more difficult to meet. *Defendants' Reply* [# 41] at 7–8.

Both arguments contain an element of persuasion. While the lack of stock sales during the class period is not dispositive, as other courts have noted, the lack of these allegations requires that the strength of pro-scienter allegations be "correspondingly greater." *ECA*, 553 F.3d at 198–99 (citation omitted). In other words, where there are no suspicious stock sales, the more plausible inference from that fact is "that there was no insider information from which to benefit." *Metzler*, 540 F.3d at 1067. Here, "[t]he lack of *any* tangible, personal benefit [from suspicious stock sales] ... weighs against the Officer Defendants having scienter." *In re Wet Seal, Inc. Sec. Litig.*, 518 F.Supp.2d 1148, 1178 (C.D.Cal.2007).

The court is mindful of the presence of compelling case law, much of which rejects a finding of scienter involving similar, but no less voluminous, allegations. The court is also mindful of the fact that the alleged fraud at issue here is said to have occurred at a second-level subsidiary. Lastly, the absence of an identifiable motive by the individual Defendants is also noteworthy. As such, Plaintiff must provide information that not only persuades the court that scienter should be inferred, but also which results in a strong inference of scienter in comparison to the significant precedent, facts, and inferences to the contrary.

B. Executive meetings

Plaintiff contends that new information from an additional confidential witnesses provides the missing detail about the substance of information covered at executive *228 meetings. Plaintiff also proffers allegations about Defendant Graham's attendance at meetings where Kaplan's compensation practices were discussed. *Plaintiff's Opposition* [# 39] at 14–15. Defendants counter that the allegations, old and new, suffer from the same shortcomings as recognized in the court's prior Order. *Defendants' Motion* [# 37] at 10–11.

As a preliminary matter, the court previously considered the allegations regarding Defendant Graham's attendance at meetings addressing compensation issues. *Order* [# 29], 831 F.Supp.2d at 298–99. The court held that absent allegations that the compensation issues related to the alleged fraud, the allegations were not enough. *Id.*

Further, as before, *see id.* at 297–99, allegations that the individual Defendants attended meetings where alleged wrongful practices may have been discussed do not sufficiently raise an inference that these men were tipped off to the fraud alleged here. *See In re Fed. Nat'l Mortg. Ass'n Sec., Deriv. & ERISA Litig.*, 503 F.Supp.2d 25, 40–41 (D.D.C.2007) (requiring the witness to clearly articulate what defendant was told, by whom, and how he responded to it). This is especially true absent an

allegation that the **fraud** was actually discussed and understood as such by the individual Defendants. For example, although Confidential Witness # 23 contends that the individual Defendants attended meetings "where 'concerns' about Kaplan's extreme growth, hiring, and acquisition practices were discussed," *Amended Complaint* [# 35] at 81, this generalized statement does not indicate that financial aid abuses and illegal recruiting and compensation practices were indicated to be the cause for concern. It is simply insufficient to provide general, nonspecific allegations regarding what the individual Defendants were told and how they interpreted it.[2] *See Order* [# 29], 831 F.Supp.2d at 298–99 (citation omitted); *see also In re Apollo Group*, 2012 WL 2376378, at *6–7 (rejecting that similar generalized statements said to be the topic at executive meetings raised an inference of scienter).

To be clear, the statements of the twenty-four confidential witnesses contained in the Amended Complaint provide information which, if true, evidences the existence of abusive or unethical admissions and financial aid practices. However, the witness ***229** statements speak only to an alleged predatory scheme known to or encouraged by KHE and Kaplan. Apart from innuendo and conjecture, the Amended Complaint fails to provide significant allegations attributing these questionable practices to WPO or the individual Defendants. Even if the information provided in relation to executive meetings and witness statements raises some inference of scienter, these allegations are not enough to convince the court that the comparative balance of inferences "give[s] rise to a *strong* inference of scienter." *Tellabs*, 551 U.S. at 323, 127 S.Ct. 2499 (emphasis added).

C. Data Monitoring

Plaintiff contends that data systems maintained at the WPO level tracked enrollment and financial aid payments. *Plaintiff's Opposition* [# 39] at 17. Plaintiff also contends that on an intra-company website, employees repeatedly questioned whether KHE's enrollment practices were legal. *Id.* at 15. Defendants note that this information does not differ or expand upon allegations contained in the prior complaint. *Defendants' Reply* [# 41] at 12.

Evidence that WPO regularly received detailed KHE financial reports and anonymous complaints neither suggests that the individual Defendants received them nor that they comprehended any **fraud** as their foundation. *Metzler*, 540 F.3d at 1068 (finding that "corporate management's general awareness of the day-to-day workings of the company's business does not establish scienter—at least absent some additional allegation of specific information conveyed to management and related to the **fraud**."); *see also Order* [# 29], 831 F.Supp.2d at 299–300 (rejecting similar allegations relating to data monitoring at the parent generally which did not speak to the individual Defendants' access to the data specifically). Simply, "there is a big difference between knowing about the reports from [a subsidiary] and knowing the reports are false" or indicative of **fraud**. *Pugh*, 521 F.3d at 694 (alteration in original) (citation omitted); *DeVry*, 2012 WL 1030474, at *11 (rejecting that frequent monitoring of the admissions process could be said to have alerted corporate designees of alleged **fraud**). As in *Metzler*, the "more 'cogent' " inference is that the company "maintained its information tracking system for the necessary and legitimate purpose of running its business." *Metzler*, 540 F.3d at 1068.

D. Public Statements

Plaintiff contends that the individual Defendants were the WPO designees to speak to the market. *Plaintiff's Opposition* [# 39] at 15–16. By extension, Plaintiff essentially argues that the public statements attributed to these executives signifies their knowledge with the underlying interworkings at Kaplan and KHE, which would include the alleged **fraud** being committed there. Defendants contend that these allegations were raised and rejected in relation to the prior complaint. *Defendants' Reply* [# 41] at 15.

Indeed, the court previously noted that the individual Defendants' statements regarding students' difficulty in repaying loans and the concern this implicated did not raise a strong inference that Defendants were aware of the predatory practices that allegedly attributed to this situation. *Order* [# 29], 831 F.Supp.2d at 301. Essentially, Plaintiff asks the court to infer scienter based on assertions of what the individual Defendants should have known. This is simply inadequate. *Dolphin*, 512 F.3d at 639; *Order* [# 29], 831 F.Supp.2d at 295–96 (rejecting assertion that an individual's significance to the company supplies an inference of scienter); *see also* ***230** *In re Advanta Corp. Sec. Litig.*, 180 F.3d 525, 539 (3d Cir.1999) ("[A]llegations that a **securities fraud** defendant, because of his position within the company, 'must have known' a statement was false or misleading are 'precisely the types of inferences

which [courts], on numerous occasions, have determined to be inadequate ....' " (citation omitted)).

In regard to the present allegations (which do not deviate significantly from those already rejected), while Defendant Graham's statement to stockholders that he was concerned about low repayment rates of financial aid in the for-profit college industry continues to be one of Plaintiff's more compelling allegations of scienter, "[v]iewing the [Complaint] in its totality, ... this statement does not raise a 'strong inference' of scienter." *Metzler*, 540 F.3d at 1069 (recognizing that heightened PSLRA standard cannot be met by one statement that is "not so indicative of fraudulent intent that it carries the weight of the entire 181–page complaint for purposes of establishing a 'strong inference' of scienter"). Moreover, the court rejects Plaintiff's contention that because the individual Defendants spoke "thoroughly and intelligently" about KHE to the market, *Plaintiff's Opposition* [# 39] at 15, this leads to the strong inference that they must have known more than they let on. *In re Apollo Group*, 2012 WL 2376378, at *7. "[T]hese allegations are generally conclusory in that they rely on the assertion of what Defendants 'must have known.' This is not enough to establish a strong inference of scienter or to link such an inference to Defendants' knowledge at the time the allegedly false or misleading statements were made." *Id.*

E. Core business

Plaintiff explains that during the Class Period, large sums of money were transferred between KHE/Kaplan and WPO. *Plaintiff's Opposition* [# 39] at 17, 19. Plaintiff contends, in part, that WPO transferred money to Kaplan when there were shortfalls of mandatory cash on hand as required by federal regulations. *Id.* Finally, Plaintiff provides allegations related to Defendant Jones' prior employment by Kaplan as evidence that he must have been aware of the money transferring between KHE/Kaplan and WPO and the fraudulent purposes it served. *Id.* at 14. Defendants counter that Plaintiff's allegations do not evidence fraud but, rather, innocuous business practices. *Defendants' Reply* [# 41] at 13. Moreover, there is no evidence that the individual Defendants were aware of such practices or that they, or anyone else at WPO, viewed it as fraudulent. *Defendants' Motion* [# 37] at 14.

As a preliminary matter, the court categorizes the above allegations as a variation of the core business theory raised in Plaintiff's prior complaint because the allegations seek to show that the businesses of KHE/Kaplan and WPO were so intermingled that the individual Defendants were unquestionably aware of the fraud occurring at KHE. In this regard, evidence regarding the employment status of Defendant Jones, none of which pertains to employment at KHE, does not raise any inference that he had knowledge during the Class Period of alleged wrongdoing at KHE. *See Metzler*, 540 F.3d at 1067–69 (rejecting more compelling allegations where individuals alleged to have scienter were direct employees of the company actually alleged to have participated in the wrongful conduct). Likewise, allegations that because of Defendant Jones' previous employment by Kaplan and other non-KHE Kaplan subsidiaries prior to the class period he "undoubtedly became aware of, supervised, and/or facilitated" in fraud related to KHE, without any supporting factual averments or attribution, *Amended Complaint* [# 35] at 9–10, 72–73, 138, are simply inadequate.

***231** Moreover, allegations that WPO or Kaplan operated as a repository for KHE funds, including Title IV funds, do not sufficiently raise an inference of scienter. Rather, these allegations (assuming they speak to company-wide fraud)[3] attempt to impose liability against WPO based on a complicated and confusing monetary scheme where there is no evidence that the individual Defendants knew about the scheme or that it was improper. This is insufficient. For example, allegations that employees at Kaplan were involved in attempts to hide cash shortages at KHE in violation of federal regulations by securing the money from WPO are insufficient because the individual Defendants are not alleged to have any knowledge of such practices. *See, e.g., Amended Complaint* [# 35] at 71–74. Likewise, an allegation that an improper accounting practice "was well known amongst Kaplan executives," *id.* at 65, 71–72, does not raise a sufficient inference that such practices were well known to significant individuals at WPO "absent some additional allegation of specific information conveyed to management and related to the fraud." *Metzler*, 540 F.3d at 1068. Simply, given what has been pled in the Amended Complaint, conclusory allegations that "WPO's management knew that Kaplan was not in material compliance with existing regulations," do nothing to advance an inference that the individual Defendants were aware of any fraud and misled the market.[4] *Plaintiff's Opposition* [# 39] at 19; *cf. Amended Complaint* [# 35] at 74 (describing one WPO employee's involvement in

the transfers and failing to supply sufficient information to equate that involvement to WPO's knowledge of any fraud).

To the extent that Plaintiff attempts to rehabilitate these allegations with evidence that KHE was a core business of WPO, it is insufficient. *See generally Stevens v. InPhonic,* 662 F.Supp.2d 105, 121 n. 8 (D.D.C.2009) (rejecting applicability of a core business inference). As before, the court continues to find that despite the *232 specificity and detail of these allegations, they are insufficient to raise an inference of scienter on behalf of WPO or the individual Defendants, either in isolation or in consideration of other allegations. *See Order* [# 29], 831 F.Supp.2d at 302 (holding that "where, as here, Plaintiff's allegations rest on convincing the court that WPO executives were aware of [alleged fraud] occurring on the ground at a subsidiary of a subsidiary, it is not enough to contend that those executives should have known what was happening based merely on the value of KHE to Kaplan and, in turn, Kaplan to the ultimate parent" (citation omitted)).

F. Lobbying efforts

Plaintiff contends that Defendant Graham's increased lobbying efforts during the Class Period convey knowledge of his familiarity with Kaplan's operations and, thus, the alleged fraud committed by individuals at KHE. *Plaintiff's Opposition* [# 39] at 14, 16. Specifically, Plaintiff contends that lobbying efforts aimed at staving off changes that would make it less profitable to operate for-profit colleges evidence WPO's knowledge of the underlying fraudulent practices at KHE. *Id.* at 19. By contrast, Defendants argue that Mr. Graham's lobbying efforts indicate only "that he knew—as the market knew—that KHE operated in a highly regulated sector, and that changes to regulations could potentially impact its business." *Defendants' Motion* [# 37] at 17.

Evidence of Defendant Graham's lobbying efforts on behalf of KHE sheds no light on whether Mr. Graham was aware of any alleged fraud and made public statements to hide it. Arguably, the more plausible inference emanating from this activity is that, if improper conduct was occurring, Mr. Graham was unaware of it. As noted by Defendants, "Plaintiff's attempt to infer scienter from Mr. Graham's conversations with lawmakers is like its attempt to infer scienter from the fact that he spoke to the market about the company." *Id.* What remains lacking is "any corroborating details to indicate that [either activity] revealed company wide fraud, or that Defendants were aware of the fraud during the Class Period." *Metzler,* 540 F.3d at 1068 n. 12. Moreover, given that Mr. Graham's lobbying efforts came during a time when government regulators were publicly considering additional constraints on the business of for-profit colleges, the court infers nothing illicit from his attempt to ensure that KHE had a voice in the discussion.

G. Whistleblower lawsuits

In the Amended Complaint, Plaintiff alleges that federal whistleblower actions regarding misconduct at Kaplan alerted the individual Defendants to the fraud at issue here. *Plaintiff's Opposition* [# 39] at 14. Defendants do not directly address the whistleblower lawsuits in their pleadings.

The suits alleged that fraudulent admissions and compensation practices were being employed by advisors at KHE and named KHE or Kaplan as defendants. *Amended Complaint* [# 35] at 75–76. Neither WPO nor the individual Defendants appear to be named as parties, nor is it alleged that they are pled as instigators or accessories in the alleged fraudulent conduct. *See id.* However, the court notes that the suits were listed in WPO's 2009 10–K, which also indicated that WPO would be defending its subsidiaries. *Id.* Even assuming that the individual Defendants were apprised of the details of these complaints, the mere fact of their existence does not supply a strong inference of scienter, absent other persuasive allegations. *See generally Zaluski v. United Am. Healthcare Corp.,* 527 F.3d 564, 576–577 (6th Cir.2008) (refusing to equate knowledge of fraud to corporation based, *233 in part, on a whistleblower's suit). Moreover, the fact that WPO chose to defend against such lawsuits suggests that the more plausible inference is that neither WPO nor the individual Defendants believed that the lawsuits had substance.

IV. Conclusion

Considering the allegations collectively, and the increased burden on Plaintiff at the outset, the court finds that any inference of scienter fails when compared with opposing inferences. *See Tellabs,* 551 U.S. at 325, 127 S.Ct. 2499. Despite Plaintiff's attempts to distinguish compelling decisions reached by other courts who have

addressed scienter in relation to alleged **securities fraud** in the for-profit **education** industry, the court is not persuaded that these facts warrant different treatment. Read in its totality, the Amended Complaint does not sufficiently allege that the individual Defendants knowingly or recklessly misled the market. Therefore, the court concludes that Plaintiff has failed to allege sufficient facts to hold Defendants culpable. Because the court finds that the lack of a strong inference of scienter is dispositive, the court need not consider Defendants' remaining bases for dismissal. *See In re XM Satellite Radio Holdings Sec. Litig.*, 479 F.Supp.2d 165, 178 n. 10 (D.D.C.2007). Therefore, Plaintiff's **securities fraud** claim must be dismissed. *See, e.g., id.* at 187.

Moreover, this holding necessarily means that Plaintiff's control-person claim against the individual Defendants likewise fails. *See SEC v. First Jersey Sec., Inc.*, 101 F.3d 1450, 1472 (2d Cir.1996); *Shapiro v. UJB Fin. Corp.*, 964 F.2d 272, 279 (3d Cir.1992); *see also Fannie Mae II*, 503 F.Supp.2d at 43–46 (noting that to state a control-person claim "plaintiffs must adequately plead 'culpable participation,' " i.e., that the individual defendants acted with a sufficient state of mind). Accordingly,

IT IS HEREBY **ORDERED** as follows:

(1) Defendants' Motion to Dismiss [# 37] is **GRANTED** and the case is **DISMISSED with prejudice;** [5]

(2) Defendants' Motion to Take Judicial Notice [# 38] is **DENIED as moot;** and

(3) Plaintiff's Motion to Take Judicial Notice [# 44] is **DENIED as moot.**

All Citations

930 F.Supp.2d 222, Fed. Sec. L. Rep. P 97,333

Footnotes

1 Both parties move for the court to take judicial notice of certain information and documents. *Defendants' Motion to Take Judicial Notice* [Docket No. 38; Filed May 11, 2012]; *Plaintiff's Motion to Take Judicial Notice* [Docket No. 44; Filed August 28, 2012]. These motions are opposed at least in part. *See Plaintiff's Opposition* [Docket No. 40]; *Defendants' Opposition* [Docket No. 45]. To the extent that disputes exist regarding the type of information the court may consider, while the court may technically take judicial notice of some of the materials put forth by the parties, the court finds it unnecessary to consider the areas of contention. None of the material advances the allegations contained in the Amended Complaint in any appreciable way as they relate to the issue of scienter. For example, Plaintiff asks the court to take judicial notice of a United States Senate staff committee report. *Plaintiff's Motion* [# 44] at 3. However, this report speaks only to what may have been known by individuals at KHE, and does not supply a sufficient link to individuals at WPO. Accordingly, the Motions are denied as moot.

2 In addition to Confidential Witness # 23, the Amended Complaint provides information from a 24th confidential witness. Although Defendants invite the court to consider information about the credibility of the witness statements, the court makes it clear that it has not done so. Consideration of this information in relation to a motion to dismiss is improper. *See Bell Atl. Corp. v. Twombly*, 550 U.S. 544, 572, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007) (noting that court must accept allegations of complaint as true in resolution of a motion to dismiss). Regardless, the court remains unpersuaded that the new witnesses offer the type of information sufficient to raise a strong inference of scienter. For example, Confidential Witness # 24 worked for KHE and Kaplan in a treasury function and cannot speak to the knowledge of the individual Defendants in relation to any alleged fraudulent financial scheme. *See Amended Complaint* [# 35] at 23–24. As was also a shortcoming of the prior 22 confidential witnesses, neither witness is alleged to report directly to the individual Defendants. *Malin v. XL Capital Ltd.*, 499 F.Supp.2d 117, 141–42 (D.Conn.2007) (recognizing difficulty of finding scienter when no witness can attest to defendants actual knowledge). Furthermore, neither witness directly attributes knowledge of the alleged **fraud** to them. *In re Apollo Group, Inc. Sec. Litig.*, No. CV10–1735, 2011 WL 5101787, at *15 (D.Ariz. Oct. 27, 2011) (holding that where "[n]one of [the] witnesses actually indicate scienter on Defendants' part," despite the volume of their statements, scienter is not shown). Assuming the witness statements are true, they are insufficient either alone, or in combination with other allegations, to raise a strong inference of scienter.

3 Defendants contend that the allegations about money transfers do not raise an inference of scienter because they do not relate to any fraudulent activity. They cite, in part, the holding of another court which reviewed similar allegations and found that they did not sufficiently explain that such actions were in violation of federal regulations. *See United*

States ex rel. Diaz v. Kaplan Univ., No. 09–20756–CIV, 2011 WL 3627285, at *6 (S.D.Fla. Aug. 17, 2011). Although this case and Defendants' other arguments arguably impact the plausibility of the allegations and, consequently, the court's requirement to assume that they are true, *Ashcroft v. Iqbal*, 556 U.S. 662, 678, 129 S.Ct. 1937, 173 L.Ed.2d 868 (2009); *see also In re Gilead Scis. Sec. Litig.*, 536 F.3d 1049, 1055 (9th Cir.2008); *Aldana v. Del Monte Fresh Produce, N.A., Inc.*, 416 F.3d 1242, 1246–48 (11th Cir.2005), the court need not reach this issue because the allegations are insufficient to raise an inference of scienter.

4 Plaintiff's attempt to show scienter on behalf of WPO based on knowledge of individuals other than the individual Defendants does not sufficiently persuade the court that lower-level employees' knowledge of discrete activities should be attributed to WPO or that these individuals understood that such actions were fraudulent. *See Plaintiff's Opposition* [# 39] at 18. In this Circuit, the court primarily looks "to the state of mind of the individual corporate officers and employees who made, ordered, or approved the [market] statement[s]" at issue. *Philip Morris*, 566 F.3d at 1118. While a corporation could be found to possess its own scienter absent a finding of scienter of the individuals who spoke to the market, this occurs in rare situations where the underlying evidence of corporate-wide knowledge is so dramatic that collective knowledge may be inferred. *See, e.g., Makor Issues & Rights, Ltd. v. Tellabs, Inc.*, 513 F.3d 702, 710 (7th Cir.2008); *cf. Philip Morris*, 566 F.3d at 1122 (citation omitted) (noting that "the legal soundness of the 'collective intent' theory" is "dubious"). Such allegations are not present here.

5 Given that this is Plaintiff's second unsuccessful attempt to survive a motion to dismiss, the court finds that dismissal with prejudice is appropriate. "[D]ismissal *with prejudice* is warranted only when a trial court determines that the allegation of other facts consistent with the challenged pleading could not possibly cure the deficiency.' " *Belizan v. Hershon*, 434 F.3d 579, 583 (D.C.Cir.2006) (quoting *Firestone v. Firestone*, 76 F.3d 1205, 1209 (D.C.Cir.1996)). Here, the court notes that the Amended Complaint at issue is Plaintiff's third pleading and is comprised of 150 pages and more than 375 paragraphs, much of which was derived from the testimony of at least 24 witnesses. Given the shortcomings of this voluminous and detailed pleading, the court is convinced that Plaintiff "could not possibly cure the deficiency" as it relates to scienter. *Firestone*, 76 F.3d at 1209; *see also Fannon v. Guidant Corp.*, 583 F.3d 995, 1002 (7th Cir.2009) ("The district court was entitled to view this case as one in which the plaintiffs had, as a practical matter, a number of opportunities to craft a complaint within the standards of the PSLRA. It was therefore entitled to bring this litigation to a close with a dismissal with prejudice.").

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2013 WL 5206216
United States District Court,
S.D. California.

In re BRIDGEPOINT **EDUCATION**, INC. SECURITIES LITIGATION.

No. 3:12–CV–1737 JM (WMC).
|
Sept. 13, 2013.

ORDER GRANTING IN PART AND DENYING IN PART DEFENDANT'S MOTION TO DISMISS

JEFFREY T. MILLER, District Judge.

***1** On July 17, 2013, plaintiff Donald K. Franke filed a class action lawsuit against Bridgepoint **Education** Inc. ("Bridgepoint"). Several related class action lawsuits followed. The court later granted a motion consolidating *Sacharczyk v. Bridgepoint **Education**, Inc. et al.*, No. 3:12–CV–01759–JM (WMC) (filed July 17, 2012), and *Stein v. Bridgepoint **Education**, Inc.*, No. 3:12–CV–01841–JM (WMC) (filed July 26, 2012) with this matter. The court also granted a motion by the City of Atlanta General Employees Pension Fund ("Plaintiff") to be appointed lead plaintiff. On December 21, 2012, Plaintiff filed a consolidated complaint. On February 19, 2013, Bridgepoint filed this motion to dismiss. Following extensive briefing, this matter was taken under submission on July 16, 2013. For the following reasons, the court grants in part and denies in part Bridgepoint's motion to dismiss with leave to amend.

I. JURISDICTION AND VENUE

This Court has federal question jurisdiction of this action pursuant to 28 U.S.C. § 1331, and venue exists under 28 U.S.C. § 1391(a), (b), and (d).

II. BACKGROUND

A. Parties

Bridgepoint is a for-profit, post-secondary **education** services provider with academic institutions online and at least two physical locations, including Ashford **University** ("Ashford") in Clinton, Iowa, and **University** of the Rockies located in Colorado Springs, Colorado. Consolidated Complaint ("CC") at ¶ 19.

Andrew S. Clark co-founded Bridgepoint and, at all relevant times, was the Chief Executive Officer ("CEO"), President, and a director at Bridgepoint. CC at ¶ 20. He was responsible for directing Bridgepoint's business. CC at ¶ 20. Prior to Bridgepoint, Clark consulted with several private equity firms examining the post-secondary **education** sector and worked almost a decade for Apollo Group, Inc., the company behind the **University** of Phoenix. CC at ¶ 20. During the proposed Class Period, Clark sold 725,525 shares of his Bridgepoint stock for more than $17 million. CC at ¶ 20.

Daniel J. Devine, at all relevant times, was Chief Financial Officer ("CFO") and Executive Vice President of Bridgepoint. CC at ¶ 21. He is a Certified Public Accountant and has served as a CFO at many other companies during the last 20 years. CC at ¶ 21. During the proposed Class Period, Devine sold 299,100 shares of his Bridgepoint stock for almost $7 million. CC at ¶ 21.

Jane McAuliffe, at all relevant times, was Chief Academic Officer ("CAO") and Executive Vice President of Bridgepoint. CC at ¶ 22. She was responsible for monitoring and reporting Bridgepoint's academics-related business affairs. CC at ¶ 22. During the Class Period, McAuliffe sold 300,000 shares of her Bridgepoint stock for proceeds of almost $6.5 million. CC at ¶ 22. Throughout the remainder of this order, Bridgepoint, Clerk, Devine, and McAuliffe will be collectively referred to as "Defendants."

B. Ashford's Accreditation

***2** Bridgepoint derives a substantial amount of its revenue from various federal student financial assistant programs under **Title IV** of the Higher **Education** Act of 1965 (e.g. Pell Grants, Stafford Loans, etc.). Higher **education** institutions must be accredited by a Department of **Education** approved accreditor to enable students to access these **Title IV** financial assistance programs. Conversely, students at unaccredited higher **education** institutions cannot obtain federal student financial assistance. An overwhelming majority of students who enroll in for-profit **colleges**, such as and including Ashford, take out loans. [1] CC at ¶ 33. Accreditation is

therefore allegedly vital to Bridgepoint's financial health. CC at ¶ 41.

Higher education institutions may obtain their accreditation from national or regional accreditors. CC at ¶ 32. Six regional accreditors currently operate in the United States. CC at ¶ 32. Each accreditor has its own accreditation requirements.

In 2005, Bridgepoint obtained accreditation for its university by purchasing The Franciscan University of Prairies ("Franciscan University"), a small, regionally accredited, non-profit school in Clinton, Iowa. CC at ¶ 37. Franciscan University's regional accreditor was the Higher Learning Commission ("HLC"), which has jurisdiction in the 19–state north central region. CC at ¶ 4. It had been accredited for decades prior to its acquisition. MTD at 3. When Bridgepoint purchased Franciscan University in 2005, HLC performed a "change of control" review and affirmed accreditation. MTD at 3. HLC again reviewed and affirmed Ashford's accreditation in 2006. MTD at 3. HLC performed another "change of control" review soon after Bridgepoint's 2009 initial public offering. MTD at 3.

Soon after the acquisition, Bridgepoint changed Franciscan University's name to Ashford University and began an aggressive marketing campaign to increase enrollment, which eventually swelled its enrollment numbers to 84,713 students. These students were increasingly located in San Diego, California, which was outside HLC's jurisdiction and endangered Ashford's accreditation. CC at ¶¶ 37, 43. Ashford's growing number of students located outside of HLC's region became a problem when HLC adopted a policy requiring institutions to demonstrate a "substantial presence" in the HLC's region in 2010. CC at ¶ 43.

Thus, in August 2010, Bridgepoint sought to obtain accreditation from the Western Association of Schools and Colleges ("WASC"). CC at ¶ 44. As applicants are strongly encouraged to consult with WASC and attend a WASC-sponsored workshop describing the level of readiness expected of an institution at each step in accreditation, Bridgepoint met with WASC and HLC accreditation officials in April 2011. CC at ¶ 45. Bridgepoint informed its investors of these meetings on May 3, 2011. CC at ¶ 45. At the WASC meeting, WASC informed Bridgepoint that it had approved Ashford's application for eligibility, which meant that Ashford met the basic criteria necessary to be considered for accreditation. CC at ¶ 46.

*3 Thereafter, Bridgepoint initiated its formal pursuit of WASC accreditation through "Pathway B," which is the WASC accreditation process for established institutions that are already accredited by another DOE-recognized accrediting agency. CC at ¶ 46. Pathway B first requires institutions to engage in a self-study by responding to each applicable "Criteria for Review" ("CFRs") and provide supporting documentation. CC at ¶ 47. This is followed by one or more site visits by the WASC visiting team. For Ashford's accreditation, WASC decided that only one comprehensive visit was necessary. CC at ¶ 47. Irrespective of the accreditation process, the requirements that Bridgepoint needed to meet to obtain WASC accreditation were still the same as for any other applicant. CC at ¶ 48.

Prior to and during the pendency of Ashford's WASC accreditation application, Bridgepoint leadership and Ashford department managers attended monthly Quality Review Meetings ("QRMs"). CC at ¶ 195. At QRMs, Bridgepoint leadership and Ashford department managers allegedly discussed trends, statistics, and profiles to promote discussion on solutions to problems identified. CC at ¶ 195. Plaintiff alleges that they would therefore have discussed areas that needed more attention to receive accreditation. CC at ¶ 195.

On May 23 and June 3, 2011, WASC provided Bridgepoint with areas of focus that Bridgepoint needed to address to obtain WASC accreditation. CC at ¶ 49. WASC purportedly wanted Bridgepoint to address (a) inadequate student retention and completion, (b) insufficient student progress tracking, (c) an insufficient core of full-time faculty members, and (d) lack of an empowered and independent governing board. CC at ¶ 49. Despite these warnings, Bridgepoint allegedly continued to portray the company positively, including Ashford's accreditation, in various press releases, conferences, and other communications with the public from May 2011 to May 2012.

Ashford submitted its self-study in December 2011. CC at ¶ 50. WASC's Pathway B Visiting Team reviewed this self-study and its supporting documents prior to its onsite visit. It found that this self-study

> was more descriptive of current initiatives underway at the University rather than self-reflective of strategic issues faced by the institution [and] lack [ing] in-depth or sophisticated understanding of the assets and vulnerabilities of the institution. The report represented more compliance-driven responses rather than analysis of longitudinal findings and areas needing development at the institution.

CC at ¶ 50. After its visit, the WASC Pathway B Visiting Team recommended denying accreditation. CC at ¶ 52. Although the WASC commission still had the option of delaying accreditation to provide Ashford with more time to meet CFRs, it declined to do so, purportedly because the areas in which substantial compliance were not demonstrated spanned several key aspects of the Standards. CC at ¶ 54.

***4** In a July 3, 2012 "Action Letter" to Ashford's President and CEO, Elizabeth Tice, WASC's president Ralph A. Wolff informed Ashford that it had failed to demonstrate substantial compliance in multiple areas and WASC would be denying Ashford's initial accreditation as a result. CC at ¶ 55. Specifically, the letter cited Ashford's failure: (1) to implement plans, procedures, and practices to sufficiently assist students in staying with the programs they enrolled in and complete courses; (2) to align resources with educational requirements such that students were not benefitting from the resources available and were therefore not progressing to an acceptable level; (3) to maintain a sufficient core faculty and programs to develop faculty, leading to poor teaching and completion rates by students as well as a less rigorous curriculum; (4) to provide an effective review program for assessing and monitoring student learning; (5) to provide an effective system of program review; (6) to implement adequate review procedures that prevented shortfalls from being quickly identified and remedied; and (7) to maintain an empowered and independent governing board. CC at ¶ 57. The Action Letter provided extensive details regarding each of these failures and noted that Ashford had been aware of these issues, which had been addressed in the WASC's May 23, 2011 and June 3, 2011 letters. Specifically, the Action letter stated:

> Notably, Ashford was notified about WASC concerns in each of these areas by WASC and its Eligibility Review Committee in letters to Ashford dated May 23 and June 3, 2011, providing Ashford with early notice about these concerns. Given that there were multiple areas in which substantial compliance could not be demonstrated and that these areas fell into several aspects of the Standards of Accreditation, the Commission determined that a denial of initial accreditation of Ashford was the appropriate action.

CC at ¶ 55.

Bridgepoint disclosed Ashford's lack of accreditation to investors in a Form 8–K dated July 9, 2012, which stated

> Item 8.01 Other Information.
>
> Denial of Initial Accreditation for Ashford University
>
> On July 5, 2012, Ashford University received official notice from the Accrediting Commission for Senior Colleges and Universities of the Western Association of Schools and Colleges ("WASC") that WASC has acted (1) to deny initial accreditation to the institution and (2) to permit the institution to reapply for accreditation with a single special visit to occur as early as spring 2013. This reapplication process would allow WASC to act in June 2013 and does not require Ashford University to undertake another full self-study.
>
> * * *
>
> Ashford University remains regionally accredited by the Higher Learning Commission of the North Central Association of Colleges and Schools ("Higher Learning Commission"), with the next comprehensive evaluation scheduled for 2014–15. Ashford University intends to work collaboratively with both WASC and the Hi her Learning Commission to ensure it continues to satis y the Higher Learning Commission's accreditation requirements while it seeks accreditation with WASC.

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***5** CC at ¶ 76. That same day, Bridgepoint issued a press release indicating that Ashford University would both appeal the decision and reapply for WASC accreditation. CC at ¶ 77. Following these disclosures, Bridgepoint's shares fell $7.25 per share to close at $14.25, or an approximately 34 percent drop. CC at ¶ 78.

On July 12, 2012, Bridgepoint received a letter indicating that HLC, then Ashford's only accreditor, had placed Ashford on "special monitoring status" because of WASC's denial of accreditation and other allegedly significant deficiencies. CC at ¶ 81. In the letter, HLC requested that Ashford demonstrate its compliance with HLC's accreditation standards by providing:

> (I) evidence that Ashford University meets the HLC Criteria for Accreditation relating to the role and autonomy of the University's governing board and its relationship with Bridgepoint Education, including the role of faculty in overseeing academic policies and the integrity and continuity of academic programs, (ii) evidence that Ashford University's resource allocations are sufficiently aligned with educational purposes and objectives in the areas of student completion and retention, the sufficiency of full-time faculty and model for faculty development, and plans for increasing enrollments, and (iii) evidence demonstrating that Ashford University has an effective system for assessing and monitoring student learning and assuring academic vigor.

CC at ¶ 81. The letter went on to warn Bridgepoint that, based on the HLC President's presentation of Ashford's response, the HLC board would decide whether to continue accreditation, with or without further monitoring, continue accreditation under sanction or "Show Cause" order, or withdraw accreditation. CC at ¶ 81. On July 13, 2012, the day that Bridgepoint revealed the concerns in HLC's letter in another Form 8–K, Bridgepoint stock plummeted another $3.20 per share to close at $9.77, a decline of nearly 25 percent on high volume of 6.7 million shares. CC at ¶¶ 81, 82.

C. Alleged Misrepresentations

1. May 3, 2011 Press Release & Associated Conference Call

Plaintiff alleges that Defendants began making numerous misrepresentations regarding Ashford's accreditation status shortly after Ashford sought accreditation from WASC. Plaintiff first points to a May 3, 2011 press release regarding its first quarter earning results in which Bridgepoint reported its net income and its projected revenue and net income for the upcoming year. CC at ¶ 84. In this May 3, 2011 press release, it announced that its "year over year student persistence" had increased for the fourth quarter, indicating that its student support initiatives were having a positive impact. CC at ¶ 84. In addition to the press release, Defendants Clark, Devine, and McAuliffe hosted a conference call. McAuliffe allegedly stated that:

> WASC has reviewed the application and determined that Ashford University is eligible to proceed with an application for candidacy for accreditation. This is a preliminary finding that indicates that the University can proceed to the next step, which includes writing a self-study in preparation for a site visit. The team is very excited to be moving forward in the process. Ashford University continues to keep HLC well-informed each step of the way, and our liaison is very cooperative and supportive.

***6** CC at ¶ 87.

Later during the same call, Clark answered an analyst's question concerning the status of Ashford's WASC application by stating that "we are very pleased with our progress so far" and "as we have in the past, we will be very transparent with everybody." CC at ¶ 87. Clark also re-emphasized the positive changes coming from Ashford's initiatives, stating that "everything that we implemented last year has really done what we thought it would do, which is improve our persistence." CC at ¶

89. He further stated that "right now we are very focused on our initiatives for 2011 on student persistence, student graduation—anything we can do to improve the student experience in the classroom or administratively." CC at ¶ 92. That day, Bridgepoint stock closed up $1.48 per share to close at $19.87 per share on May 3, 2011. CC at ¶ 93.

At least two analysts' reports, one from J.P. Morgan and another from William Blair & Company ("William Blair"), commented that these student support initiatives were important for Bridgepoint's future success. CC at ¶ 85. The William Blair report stated that "in [its] view a successful switch from HLC to WASC may be the only thing that finally lays some major fears to rest." CC at ¶ 86. Analysts at RBC Capital Markets made similar statements in a May 4, 2011 report. CC at ¶ 94. However, in denying accreditation later in July 2012, "WASC [allegedly] found these initiatives were either nonexistent or had no measurable impact." CC at ¶ 90.

2. August 2, 2011 Press Release & Associated Conference Call

On August 2, 2011, Bridgepoint issued a press release containing its second quarter 2011 ("2Q11") earnings results and projections through 2011. CC at ¶ 102. The release contained a statement by Clark that "[d]uring the first half of 2011, our institutions continued to make progress on key initiatives to improve the academic readiness of students and to provide students with an innovative, high quality learning experience...." CC at ¶ 102. That same day, Bridgepoint also hosted a conference call in which Clark, Devine, and McAuliffe participated. During the call, Clark asserted that Bridgepoint

> We continue to believe that maintaining a high level —high level of persistence level is an important goal for both of our institutions and demonstrates that our institutions are successfully engaging—students and delivering a quali **education** experience that enhances student's lives. We will continue to focus on improving persistence ....
>
> * * *
>
> We are pleased with our rogress in the first half of 2011. We have achieved significant key initiatives, strengthened our support for students and faculty through developing new technologies and enhanced transparency for prospective students.

CC at ¶ 104.

In addition, McAuliffe explained that Ashford had been approved for WASC's Pathway B application, that Ashford would be required to submit a self-study in December 2011, and that the WASC's onsite visit for its accreditation would happen in March 2012. McAuliffe voiced her optimism that Ashford would receive accreditation, stating that "[t]he **University** faculty and staff are hard at work preparing a self-study that portrays the institution's strengths and achievements, as well as reflecting on what can further be developed in order to advance the institution." CC at ¶ 105.

*7 On August 2, 2011, Bridgepoint also filed its 2Q11 Form 10–Q with the SEC, which was approved and signed by Clark and Devine and reviewed and approved by McAuliffe. CC at ¶ 106. It contained the following statement regarding Ashford's WASC accreditation application:

> WASC determination of eligibility for Ashford **University**. In September 2010, Ashford **University** applied for eligibility from the Accrediting Commission for Senior **Colleges** and **Universities** of the Western Association of Schools and **Colleges** ("WASC"). On May 12, 2011, Ashford **University** received a letter from WASC stating that the WASC Eligibility Review Committee has reviewed the application and determined that the **university** meets all of the WASC eligibility criteria and may proceed with an application for initial accreditation. Additionally, the letter confirmed that Ashford **University** is authorized to pursue WASC accreditation under Pathway B, the process for institutions that currently hold accreditation with an institutional accreditor recognized by the Department. A determination of eligibility is not a formal status with WASC, nor does it ensure eventual accreditation; it is a preliminary finding that Ashford

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> University is potentially accreditable and can proceed within four years of its eligibility determination to be reviewed for initial accreditation status with WASC.

CC at ¶ 106.

Plaintiff notes that Bridgepoint had already received at least two letters that highlighted certain problem areas that it needed to address prior to receiving accreditation. Plaintiff claims that these letters prove that Bridgepoint's optimistic projections regarding its accreditation from the WASC were misleading. CC at ¶ 113.

Plaintiff alleges that analysts continued to view WASC accreditation with minimal or no risk due to Bridgepoint's purportedly misleading earnings release, corresponding conference call on August 2, 2011, and 2Q11 Form 10–Q. CC at ¶ 107. The analysts with sanguine views in light of these allegedly misleading disclosures included William Blair, BMO Capital Markets ("BMO"), Credit Suisse, and Wunderlich Securities ("Wunderlich"). CC at ¶¶ 103, 107–12. Many of these analysts also emphasized the importance of Ashford obtaining accreditation. CC at ¶¶ 107–12.

3. September 15, 2011 BMO Capital Markets Back to School Education Conference

On September 15, 2011, Clark and Devine appeared at the BMO Capital Markets Back to School Education Conference for analysts, media representatives, and investors. CC at ¶ 118. During that call, Clark made several positive remarks about Ashford's student-centered learning models that aligned outcomes with assessments. CC at ¶ 118. In addition, Clark stated that

> In terms of the WASC migration, which I mentioned earlier where Ashford University is going through the process to become WASC accredited, we have met all the eligibility criteria. We are submitting our self-study in the fourth quarter of this year. And we will have our visit by WASC in March of next year.

***8** CC at ¶ 119. Based on these statements, BMO Capital, J.P. Morgan, and Wunderlich reported that Bridgepoint's accreditation switch was progressing well and was likely to occur. CC at ¶¶ 121–23. However, Plaintiff claims that "[D]efendants' statements concerning Ashford's pursuit of WASC accreditation omitted that defendants knew or recklessly disregarded the fact that Ashford could not demonstrate substantial compliance with multiple aspects of the WASC Standards." CC at ¶ 120.

4. November 1, 2011 Earnings Release & Associated Conference Call

On November 1, 2011, Bridgepoint issued an earnings release containing its third quarter 2011 ("3Q11") earnings results and full-year projections for 2011, which were above previously issued projections. CC at ¶ 126. On the same day that it issued its earnings release, Bridgepoint also held a conference call in which Clark, Devine, and McAuliffe actively participated. CC at ¶ 128.

During the conference call, Clark purportedly touted recent technology initiatives implemented at Ashford. CC at ¶ 128. Clark also summarized Ashford's progress with the following statement

> Taking a broader viewer of our accomplishments to date in 2011, our institutions have successfully managed through a major transition in how our industry operates. We have made significant progress on key initiatives. We have strengthened our support for students and faculty through innovative technologies. And we have enhanced transparency for prospective students. We are pleased with this progress, and we believe we are increasingly well positioned to meet the educational needs of students.

CC at ¶ 129.

In addition, McAuliffe made the following comments about Ashford's accreditation application:

> I want to provide you an update on accreditation for Ashford University. Having already established

> eligibility to move forward with an application for initial accreditation with the Western Association of Schools and Colleges, Ashford University continues its focused preparations for the submission of the WASC self-study in December 2011.
>
> The self-study effort has brought university faculty, staff, and administrators together in positive, well-coordinated, and collaborative discussions to develop appropriate documentation on how the University demonstrates compliance with the current WASC standards for accreditation. This self-study process is a worthy process, as it allows University faculty and leadership to reflect on current practices and build towards the future.
>
> As we have reported previously, Ashford University plans to host a visiting team from WASC in March 2012. Ashford's materials and the report of the visiting team will be considered by the WASC commission at a meeting following the on-site team visit and completion of the team's reports. A decision relative to Ashford's application for accreditation is expected to be made at that time.
>
> The University leadership values its collegial relationship with the WASC staff as we work through each stage of this process. The President of the University also continues to keep the Higher Learning Commission informed of progress, in [sic] the University continues to be accredited by the Higher Learning Commission.
>
> ***9** I am very pleased with how the University leadership has continued to move forward and commend them on their focus and dedication to this project.

CC at ¶ 132. When asked directly for additional detail on what constituted good persistence or retention, McAuliffe responded that Bridgepoint was:

> starting to see the effects of all the work that we are doing upfront. If you think about the quality initiatives we put into place with the orientation; with required attendance in the beginning courses; how we walk our students to class and make sure they are prepared and are comfortable in that learning environment. So by the time they get there, all that upfrontpreparation has really given them a sense of confidence that they can succeed and they can achieve and they know what to expect. So we think that is having a good impact for us.

CC at ¶ 133. McAuliffe also acknowledged that the "predictive analytics" was new and that Bridgepoint was looking forward to begin using the data. CC at ¶ 134. Clark echoed McAuliffe's comment, adding that it was "very exciting for us as an organization and for our institutions to be able to have that predictive capability and to proactively reach a student before they start having some significant type of issues that might lead them to dropping out of the institution." CC at ¶ 134.

Based on these statements, William Blair, BMO Capital, Craig–Hallum Capital Group LLC, and Wunderlich commented on Bridgepoint's improving retention and the perceived high likelihood that Bridgepoint would be accredited. CC at ¶¶ 137–41. But Plaintiff claims that these statements surrounding the 3Q11 earnings release and conference call "falsely represented and omitted the fact that Bridgepoint's initiatives to improve retention, persistence, and completion were not yet meaningful even as late as July 2012, months after their statements." CC at ¶ 135. As a result, Plaintiff contends that Bridgepoint continued to trade at artificially inflated levels. CC at ¶ 145.

5. November 15, 2011 Citi U.S. Small & Mid Cap Conference

On November 15, 2011, Clark, Devine, and McAuliffe appeared at the Citi U.S. Small & Mid Cap Conference for analysts and investors. CC at ¶ 146. McAuliffe made several representations regarding Ashford's use of data to enhance the quality of education provided. Specifically, McAuliffe stated

> We look at—as soon as a student enters our university as a prospective student we look at sort of the quality aspects coming in and then follow that all the way through to the time they graduate with us. From an admissions standpoint we are looking at our student data as they come in the door.

* * *

From a courserspective we have quality assessments checkpoints throughout the course. [Defendant Clark] mentioned our Waypoint assessment that we use.

* * *

Always looking at our data, because we can from a technology standpoint. And truly focused on the student learning, so we have assessment teams in place that work with our faculty and our administration at both institutions to really understand how our students are learning....

***10** Our learning model is very rigorous.

CC at ¶ 147.

However, Plaintiff claims that the WASC Visit Team Report found that Ashford had yet to set up the necessary processes for analyzing data and making meaningful data-informed decisions and lacked a robust assessment tool to measure student learning. CC at ¶ 148. In addition, WASC had serious concerns regarding the rigor of Ashford's course work. CC at ¶ 148. Again, Plaintiff maintains that these misrepresentations resulted in Bridgepoint's stock being overvalued. CC at ¶ 150.

6. December 7, 2011 William Blair & Company, LLC Global Services Growth Stock Conference

On December 7, 2011, Clark and Devine discussed Ashford's possible accreditation at the William Blair Global Services Growth Stock Conference. CC at ¶ 151. Clark touted Ashford's 2010 and 2011 initiatives for student preparedness. CC at ¶ 152. In response to a question asked about Ashford's attempt to obtain accreditation from WASC, Clark made the following statements:

Yes, I mean, it's a very straightforward process. We submit our self-study in December. The visit is in March. We expect a decision kind of midyear next year. You know, it not—you're not isolated in the process. It's not likeou submit the self-study and walk away. There is a lot of dialogue back and forth, back when we put our application in, throughout the entire process, and so that's very positive. We have a dee deep bench academically. Dr. McAuliffe, who is our Slef Academic Officer, has been tremendously successful at changes of ownership, reaccreditation, receiving the full ten years allowed. Doctor Tice is the President of Ashford. I mean we have a lot of confidence in the academic team there.

WASC has been delightful to work with. They're very focused on assessment, which is great from our standpoint. Some investors in this room might not know this, but we own a software company at Bridgepoint that's called Waypoint Outcomes. Waypoint Outcomes allows for about 40 other institutions, including Ashford and the Rockies to aggregate learning outcome data by electronically via Web interface and be able to provide direct feedback to students on written assignments but then aggregate that data and demonstrate those outcomes.

So some just fascinating stats on that. We—Ashford for example processes about 20,000 documents in a week through Waypoint. I think when WASC comes in and sees, they don't have that experience going to most **universities**. They don't come in and they don't have an institution and say, hey, here's the outcomes and the objectives and then here actually is a data that supports that the students are achieving those objectives. Most traditional institutions just simply don't have that because the professor corrects the paper and hands it back to the students and the student walks off with it and they're not able to provide anything. So I'm, as you can probably tell, I feel very good about where we are at.

***11** CC at ¶ 153. In addition, Clark claimed that Ashford continued to focus on adding full-time faculty and striking the right balance with adjunct faculty. CC at ¶ 154. Plaintiff claims that, when these statements were made, Defendants had almost concluded Ashford's self-study, were likely preparing for the WASC site visit in March 2012, and thus had knowledge of, or recklessly disregarded, the many areas in which Ashford did not comply with WASC accreditation standards. CC at ¶ 155. Plaintiff claims that, as a result of these alleged misrepresentations, Bridgepoint's securities continued to trade at artificially inflated levels. CC at ¶ 157.

7. **March 6, 2012 Earnings Release and Conference Call and Bridgepoint's 2011 Annual Report**

On March 6, 2012, Bridgepoint issued an earnings release containing its fourth quarter 2011 ("4Q11") earnings

results and full-year projections for 2012. CC at ¶ 161. The 4Q11 earnings release also contained the following statement by Clark:

> In 2011, I am very pleased to report that both our institutions improved the quality of the student learning experience through the increased use of innovative technologies. To this end, we have made and will continue to make investments designed to improve our students' learning outcomes and their educational experience at our institutions. In 2011, we believe these investments in the student learning experience were responsible for improved student persistence and graduation rates, and we expect that our focus on these investments will continue to produce similar results in the future.

CC at ¶ 161. A conference call was also held to discuss the 4Q11 earnings release. During the call, Clark affirmed Bridgepoint's commitment to investments that would improve persistence and graduation rates. CC at ¶ 162. Clark and McAuliffe added that Bridgepoint would be investing more in identifying prospective students. CC at ¶¶ 163–64. Finally, McAuliffe made the following statements regarding Ashford's accreditation:

> No[w] I would like to give you an update on Ashford University's WASC migration process. The leadership is pleased with its interactions with the WASC team. The faculty and staff submitted the self-stud and all required documentation in a timely fashion. Ashford University is ready to welcome the WASC visiting team members later this month. Once complete, the visiting team will prepare a report to the WASC Board.
>
> We continue to expect a decision on Ashford University's application to WASC in mid–2012. We believe this move will enhance the institution's ability to succeed in its mission of providing accessible, affordable, innovative, and high quality learning opportunities and degree programs that meet the diverse needs of our students.
>
> Ashford University emains in good standing with our current [accreditorJ and we are keeping them well informed of our work to date with WASC. We will keep you updated on the process.

***12** CC at ¶ 165.

The following day, Bridgepoint filed its 2011 Form 10–K with the SEC. Bridgepoint's 2011 Form 10–K had been approved and signed by Clark and Devine, and reviewed and approved by McAuliffe. It discussed the WASC procedure for accreditation. Additionally, it contained the following risk factors related to Bridgepoint's attempt to obtain WASC accreditation for Ashford.

> **Risks Related to the Extensive Regulation of Our Business**
>
> * * *
>
> ***Our institutions' failure to maintain accreditation would result in a loss of eligibility to participate in Title IV programs.***
>
> An institution must be accredited by an accreditin agency recognized by the Department to participate in itle IV programs. Each of our institutions is accredited by the Higher Learning Commission, which is recognized by the Department as a reliable authority regarding the quality of education and training provided by the institutions it accredits. Ashford University was reaccredited by the Higher Learning Commission in 2006 for a term of ten years, and the University of the Rockies was reaccredited by the Higher Learning Commission in 2008 for a term of seven years. To remain accredited, our institutions must continuously meet accreditation standards relating to among other things, performance, governance, institutional integrity, educational quality, faculty, administrative capability, resources and financial stability. If either of our institutions fails to satisfy any of the Higher Learning Commission's standards, it could lose its accreditation. Loss of accreditation would denigrate the value of our institutions' educational programs and would cause them to lose their eligibility to participate in Title IV programs, which would have a material adverse effect on our enrollment, revenues and results of operations.

* * *

Ashford University could experience difficulties or delays in changing its primary accreditor.

> In September 2010, we announced that Ashford University has initiated the process of seeking regional accreditation from the Accrediting Commission for Senior Colleges and Universities of the Western Association of Schools and Colleges ("WASC"). Ashford University is currently accredited by, and in good standing with, the Higher Learning Commission.
>
> Although Ashford University is working collaboratively with both WASC and the Higher Learning Commission to facilitate the migration of accreditation, it could experience difficulties or delays in receiving initial accreditation from WASC. If Ashford University is unable to obtain initial accreditation from WASC, the institution's academic reputation and ability to grow enrollments could be negatively affected. Additionally, if Ashford University does not receive WASC accreditation and loses accreditation from the Higher Learning Commission (e.g., due to the Higher Learning Commission's proposed new jurisdictional requirements requiring a "substantial presence" in the 19–state north central region, which will become effective on July 1, 2012), the institution would no longer be accredited by an accrediting body recognized by the Department and would be ineligible to participate in Title IV programs until it obtained accreditation by another accrediting body recognized by the Department, at which time it would need to file an application with the Department for reinstatement. If Ashford University becomes ineligible to participate in Title IV programs, it will have a material adverse effect on our enrollments, revenue and results of operations.

***13** CC at ¶ 166.

Prior to Bridgepoint's 4Q11 earnings release, 4Q11 conference call, and 2011 Form 10–K, analysts had discussed Bridgepoint's attempts to remedy historical problems, including student retention and full-time faculty retention. CC at ¶ 158. Wunderlich, J.P. Morgan, and William Blair all emphasized the importance of Ashford's accreditation to Bridgepoint's financial health. CC at ¶¶ 158–60. Wunderlich even stated that it believed that the risk that Ashford would not obtain WASC accreditation was low. CC at ¶ 158. Of these analysts, Wunderlich and William Blair expressed their confidence that Ashford would obtain WASC accreditation. CC at ¶¶ 167–68.

Plaintiff insists that Defendants' comments regarding Ashford's student persistence programs and student identification programs were misleading, especially as Bridgepoint has not yet developed methods of processing the student data that they had collected. These alleged failures to put in place such programs likely has a material impact on Ashford's ability to obtain WASC accreditation. Accordingly, Plaintiff again insists that "[a]s a result of defendants' false and misleading statements in the March 6–7, 2011 Form 10–K, press release, and conference call, Bridgepoint's securities continued to trade at artificially inflated levels." CC at ¶ 172.

8. March 13, 2012 Credit Suisse Global Services Conference

On March 13, 2012, Clark and Devine spoke at the Credit Suisse Global Services Conference. Clark stated that Bridgepoint would continue to invest more in full-time faculty and more terminally degreed faculty. CC at ¶ 173. In addition, Plaintiff suggests but does not provide more specific details of statements by Clark and Devine regarding the WASC accreditation at this conference. After the conference, analysts William Blair and Piper Jaffray expressed confidence about Ashford obtaining WASC accreditation that summer. CC at ¶¶ 174–75. Plaintiff asserts that Defendants' statements at the Credit Suisse Global Services Conference were materially misleading because Ashford had failed to address the concerns WASC expressed in their spring 2011 letters to Bridgepoint, including the retention of full-time staff, student perseverance, improving educational quality. CC at ¶ 176.

9. May 1, 2012 Earnings Release and Conference Call

On May 1, 2012, Bridgepoint issued an earnings release containing its first quarter 2012 ("1 Q 12") earnings results and updated full-year projections for 2012. CC at ¶ 178. In the earnings release, Clark is quoted as saying:

> We are pleased that our operating and financial results were in-line with our internal expectations for the quarter, and we are particularly pleased-by the strong increase in student persistence at our **universities**. Increasing persistence reflects our success with the student support and quality initiatives we are implementing, which help assure the academic readiness of students and help provide students with an innovative, high quality learning experience that enriches their lives.

***14** CC at ¶ 178. However, Plaintiff notes that WASC found that Bridgepoint's efforts to address student support and retention had no measurable effect. CC at ¶ 180.

In addition, McAuliffe provided the following update on Ashford's WASC accreditation application:

> Just a brief update on Ashford **University's** WASC process. As previously reported, the self-study was submitted in December of 2011. Aslanned, a team visited the **University** in March 2011 We expect a final decision midyear and will provide an update when Ashford **University** is formally notified in writing.
>
> * * *
>
> A number of our faculty and administrators have recently given presentations at the 2012 Higher Learning Commission Conference and the 2012 WASC Academic Resource Conference....
>
> At the WASC Academic Resource Conference [base] members from Ashford **University** and Bridgepoint **Education** presented sessions on ensuring course quality through scalable course development model, online faculty evaluation and mentoring, the new ecology in higher **education**, academic program review, degree qualifications profile, leveraging institutional research offices, and curriculum mapping and calculating course credit hours. I'm pleased that so many of our colleagues are contributing to the advancement of higher **education**.

CC at ¶ 181. However, when a research analyst inquired about a possible exit interview after WASC's onsite visit, McAuliffe refused to provide specifics, stating only, "I don't think we're going to comment on the informal processes along the way. I think our intent really is to wait until we're through the whole process and then we'll be sure to give you an update at that time." CC at ¶ 182. When asked to identify recently implemented initiatives at Ashford which allegedly contributed to persistence, McAuliffe limited her response, stating it was Bridgepoint's "focus on quality ... [and] increasing the value of that student experience...." CC at ¶ 183.

Deutsche Bank and Credit Suisse analysts immediately noted Defendants' evasive comments about Ashford's WASC accreditation application. CC at ¶ 185. However, even then, some analysts, including analysts at Deutsche Bank and Piper Jaffray, continued to expect that the WASC would accredit Ashford. CC at ¶ 186.

Here, too, Plaintiff insists that Defendants' comments regarding Ashford's WASC accreditation application were misleading due to Bridgepoint's failure to implement programs to improve student persistence, **education**, and full-time faculty retention. Accordingly, Ashford was less likely to obtain WASC accreditation. Thus, Plaintiff alleges that, "[a]s a result of defendants' false and misleading statements in the March 6–7, 2011 Form 10–K, press release, and conference call, Bridgepoint's securities continued to trade at artificially inflated levels." CC at ¶ 188.

D. Bridgepoint Stock Sales by Clark, Devine, and McAuliffe

Plaintiff alleges that "Clark, Devine, and McAuliffe suspiciously sold their personally-held Bridgepoint common stock for gross proceeds of over $30 million." CC at ¶ 197. Plaintiff summarizes all trades made by Clark, Devine, and McAuliffe during the Class Period. CC at ¶ 197.

***15** Plaintiff alleges that Clark's trades are suspicious because Clark sold a large number of Bridgepoint shares (188,878 total) during July 2011 with some 67,466 shares sold around Bridgepoint's peak stock price on July 21 and 22, 2011. CC at ¶ 199. Plaintiff further contends that Clark's trades are more suspicious because he "did not trade a single share of Bridgepoint stock on the 21 st or

22nd of any other month during the Class Period or in the year prior to the beginning of the Class Period." CC at ¶ 199.

Plaintiff contends that Devine's insider sales are similarly unusual and suspicious because he sold 299,100 Bridgepoint shares for a total of $6.7 million during the Class Period, while he had only sold 170,853 shares for a total of $2.8 million the year prior to the commencement of the Class Period. CC at ¶ 200. Additionally, Plaintiff finds the timing of Devine's trades suspicious because Devine sold a total of 40,100 shares of Bridgepoint stock during July 2011. CC at ¶ 201. Of the 40,100 Bridgepoint shares sold in July 2011, 21,600 shares were sold on Bridgepoint's July 21, 2011 peak day, for $1 million in total proceeds. CC at ¶ 201.

Finally, McAuliffe sold a total of 300,000 shares of Bridgepoint stock for proceeds of nearly $6.5 million during the Class Period. The year prior to the Class Period, she sold only 210,000 shares for nearly $3.5 million in proceeds.

E. Procedural Background

The first complaint in this matter was filed on July 13, 2012. It defined the relevant class as "all persons who purchased or otherwise acquired the common stock of Bridgepoint ... between May 3, 2011 and July 6, 2012, inclusive (the "Class Period"), against Bridgepoint and certain of its officers and/or directors for violations of the [Exchange Act]." Dkt. 1, Compl. at 1. Two related actions were later filed asserting similar factual allegations: *Sacharczyk v. Bridgepoint Education, Inc. et al.*, No. 3:12–CV–01759–JM (WMC) (filed July 17, 2012), and *Stein v. Bridgepoint Education, Inc.*, No. 3:12–CV–01841–JM (WMC) (filed July 26, 2012). These related actions were later consolidated with this action. The consolidated complaint alleges violations of §§ 10(b) and 20(a) of the Exchange Act.

III. LEGAL STANDARD

A Fed.R.Civ.P. 12(b)(6) motion to dismiss challenges the legal sufficiency of the pleadings. *De La Cruz v. Tormey*, 582 F.2d 45, 48 (9th Cir.1978). In evaluating the motion, the court must construe the pleadings in the light most favorable to the non-moving party, accepting as true all material allegations in the complaint and any reasonable inferences drawn therefrom. *See, e.g., Broam v. Bogan*, 320 F.3d 1023, 1028 (9th Cir.2003). While a Rule 12(b) (6) dismissal is proper only in "extraordinary" cases, *United States v. Redwood City*, 640 F.2d 963, 966 (9th Cir.1981), the complaint's "[f]actual allegations must be enough to raise a right to relief above the speculative level." *Bell Atl. Corp. v. Twombly*, 550 U.S. 544, 555, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007). The court should grant 12(b) (6) relief only if the complaint lacks either a "cognizable legal theory" or facts sufficient to support a cognizable legal theory. *Balistreri v. Pacifica Police Dep't*, 901 F.2d 696, 699 (9th Cir.1990).

***16** In addition, Rule 9(b) requires that the complaint "state with particularity the circumstances constituting **fraud**." The Ninth Circuit has explained that "[a]verments of **fraud** must be accompanied by 'the who, what, when, where, and how' of the misconduct charged." *Vess v. Ciba–Geigy Corp. USA*, 317 F.3d 1097, 1106 (9th Cir.2003) (quoting *Cooper v. Pickett*, 137 F.3d 616, 627 (9th Cir.1997)).

IV. DISCUSSION

A. Section 10(b) and Rule 10b–5 Claim

A private **securities fraud** cause of action under § 10(b) and Rule 10b–5 of the Securities Exchange Act requires six elements: "(1) a material misrepresentation (or omission); (2) scienter, i.e., a wrongful state of mind; (3) a connection with the purchase or sale of a security; (4) reliance ...; (5) economic loss; and (6) 'loss causation,' i.e., a causal connection between the material misrepresentation and the loss." *Dura Pharm., Inc. v. Broudo*, 544 U.S. 336, 341–42, 125 S.Ct. 1627, 161 L.Ed.2d 577 (2005) (internal citations omitted).

The Private Securities Litigation Reform Act ("PSLRA") heightened the pleading standards for private **securities fraud** claims to provide "a check against abusive [**securities fraud**] litigation by private parties." *Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 313, 127 S.Ct. 2499, 168 L.Ed.2d 179 (2007). PSLRA's "[e]xacting pleading requirements .... require [ ] plaintiffs to state with particularity both the facts constituting the alleged violation and the facts evidencing scienter." *Id.* Where a plaintiff claims that a defendant "made an untrue statement of material fact" or "omitted to state a material fact" in connection with a purchase or sale of securities, PSLRA requires that the complaint "specify each statement alleged to have been misleading, the reason

or reasons why the statement is misleading, and, if an allegation regarding the statement or omission is made on information and belief ... all facts on which that belief is formed." 15 U.S.C. § 78u–4(b)(1). In addition, PSLRA states that, where liability depends upon a defendant having "acted with a particular state of mind, the complaint shall ... state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind." 15 U.S.C. § 78u–4(b)(2). If a private plaintiff does not meet two PSLRA requirements, the "the court shall, on the motion of any defendant dismiss the complaint...." 15 U.S.C. § 78u–4(b)(3)

Rule 9(b) similarly requires that the complaint "state with particularity the circumstances constituting **fraud**." The Ninth Circuit has applied Rule 9(b)'s requirements to federal **securities fraud** claims. *See Yourish v. Cal. Amplifier,* 191 F.3d 983, 993 (9th Cir.1999) (citing *Wool v. Tandem Computers, Inc.,* 818 F.2d 1433, 1439 (9th Cir.1987). Like PSLRA, Rule 9(b) requires that a plaintiff "set forth more than the neutral facts necessary to identify the transaction. The plaintiff must set forth what is false or misleading about a statement, and why it is false. In other words, the plaintiff must set forth an explanation as to why the statement or omission complained of was false or misleading." *In re GlenFed Sec. Litig.,* 42 F.3d 1541, 1548 (9th Cir.1987).

***17** Bridgepoint contends that Plaintiff has failed to allege any material misrepresentation or omission about either Ashford's WASC application or the quality of Ashford's **education**. In addition, Bridgepoint asserts that Plaintiff has failed to allege facts giving rise to a strong inference of scienter. Bridgepoint therefore contends that Plaintiff's § 10(b) claims should be dismissed. These arguments are discussed in turn below.

1. Material Misrepresentation or Omission

A misrepresentation or omission must create "an impression of a state of affairs that differs in a material way from the one that actually exists." *Brody v. Transitional Hosps. Corp.,* 280 F.3d 997, 1006 (9th Cir.2002). A misleading statement is material under § 10(b) and Rule 1 0b–5 if there is "a substantial likelihood that the disclosure of the omitted fact would have been viewed by the reasonable investor as having significantly altered the 'total mix' of information made available." *Basic Inc. v. Levinson,* 485 U.S. 224, 231–32, 108 S.Ct. 978, 99 L.Ed.2d 194 (1988) (quoting *TSC Indus., Inc. v. Northway, Inc.,* 426 U.S. 438, 449, 96 S.Ct. 2126, 48 L.Ed.2d 757 (1976)).

Accordingly, "a company cannot be held liable for failing to educate the public about publicly known facts." *Wenger v. Lumisys, Inc.,* 2 F.Supp.2d 123, 1245 (citing *Howard Gunty Profit Sharing v. Quantum Corp.,* 1997 WL 514993, *4 (N.D.Cal. Aug.14, 1997)). A company may also not be held liable for vague statements that are not sufficiently specific to perpetuate a **fraud**. *See id.* at 1246.

However, general statements of optimism amount to nothing more than non-actionable puffery. *In re Surebeam Corp. Sec. Litig.,* 2004 U.S. Dist. Lexis 26951 at *54 (S.D.Cal.2004) (citing *Southland Sec. Corp. v. Inspire Ins. Solutions, Inc.,* 365 F.3d 353, 372 (5th Cir.2004)). When determining whether statements amounted only to puffery, the court must analyze the context in which the statements were made. *See FTC v. Trudeau,* 579 F.3d 754, 766 (7th Cir.2009) ("In determining whether a statement is puffery, the context matters.") (citation omitted); *Casella v. Webb,* 883 F.2d 805, 808 (9th Cir.1989) ("What might be innocuous 'puffery' or mere statement of opinion standing alone may be actionable as an integral part of a representation of material fact when used to emphasize and induce reliance upon such a representation."). In addition, forward-looking statements about future earnings are analyzed differently under § 10(b) and Rule 10b–5. "[T]hat a prediction proves to be wrong in hindsight does not render the statement untrue when made." *In re Syntex Corp. Sec. Litig.,* 95 F.3d 922, 930 (9th Cir.1996).

Plaintiff asserts that Defendants made material misrepresentations or omissions regarding (1) Ashford's student persistence initiatives, (2) Ashford's application for WASC accreditation, (3) Ashford's quality of **education**, and (4) Bridgepoint's financial projections. Defendants deny that they made any material misrepresentations in any of these categories. Each is discussed in turn.

a. Ashford's Student Persistence Initiatives

***18** The WASC's May 23 and June 3, 2011 letters allegedly highlighted certain areas of focus that Bridgepoint needed to address to obtain WASC accreditation, including inadequate student retention and completion and insufficient student progress tracking. CC at ¶ 49. Bridgepoint claims that it implemented persistence

programs at Ashford to remedy these problems starting as early as 2010. Throughout the Class Period, Bridgepoint emphasized that student persistence programs were improving student retention. *See, e.g.*, CC at ¶¶ 84 ("[S]tudent support initiatives we made in 2010 to enhance student persistence are working as we planned."), 152 ("We did a lot back in 2010 and through 2011 around quality initiatives for our students.... That has impacted our persistence in a very positive way."), 178 ("We are pleased that our operating and financial results were in-line with our internal expectations for the quarter, and we are particularly pleased by the strong increase in student persistence at our **universities**"). Plaintiff alleges that these statements concerning Ashford's student persistence initiatives, specifically statements made in Bridgepoint's 1Q11, 2Q11, 3Q11, and 4Q11 earnings statements and during related press conferences as well as during conferences such as the William Blair Global Services Conference in December 2011, were false and misleading.

As proof that these statements were misleading, Plaintiff relies on the WASC's criticisms in their March 2012 report and their July 2012 letter. The March 2012 report, which was based on WASC's onsite visit to Ashford, the WASC's visiting team found that Ashford's level of attrition was still "unacceptable." CC at ¶ 59. WASC explained that its team had difficulty "with understanding how data about retention, persistence and completion were constructed and reported by Ashford **University**. The team repeatedly found the various data sets to be confusing. It also had concerns that Ashford's awareness and ownership of the fundamental challenges of retention, graduation and attrition were "not sufficiently developed...."

In addition, the WASC's March 2012 report noted that, while Ashford had put several programs into place, those programs had only been launched within the last six to eight months and that Ashford lacked the "organizational maturity and capacity" to take the institution to the next level. *See* MTD, Ex. 20 at 21. The July 2012 letter to Bridgepoint was equally critical, noting that Ashford had "not yet developed a method to collect and display data on retention, persistence, and completion in a manner that can be easily understood, that lends itself to analysis, and that accounts for each student who is recruited and enrolled in a degree program." *See* MTD, Ex. 21 at 4.

Defendants contend that student persistence has improved year-over-year since the 2007–2008 school year. *See* MTD at 13. Defendants explain that their comments regarding student persistence programs were regarding programs that they launched in 2010, while WASC's comments were geared at programs launched in 2011. Finally, Defendants argue that their positive comments were "soft," non-actionable statements. *See, e.g., Allison v. Brooktree Corp.*, 999 F.Supp. 1342, 1348 (S.D.Cal.1998) (finding that "vague statements of optimism" were not actionable); *In re Cutera Sec. Litig.*, 610 F.3d 1103, 1111 (9th Cir.2010) (finding that investors do not rely on vague statements of optimism like "good," "well-regarded," or other feel-good monikers).

***19** The court finds Defendants' arguments regarding persistence unpersuasive. Even if WASC's comments primarily concerned newer 2011 initiatives, WASC's conclusions concerned Ashford's student persistence generally. The WASC found that a "concerted and systematic approach to improve retention, persistence, and completion, with evidence-based plans, targets, and time lines, *[were] not in place* and the impact of recent changes *cannot yet be measured." See* MTD, Ex. 21 at 5 (emphasis added). This comment suggests that Defendants could not have concluded that student persistence was improving. Unlike soft statements, which are subjective, Defendants' statements were arguably objective and quantifiable. WASC, a third party, confirmed that Defendants' statements regarding persistence were unsubstantiated. Moreover, Defendants' comments could have led an investor to assume that Bridgepoint was analyzing Ashford's student persistence and finding that the numbers had actually improved.

The cases cited by Defendants are to no avail as they concerned qualitative statements about a project that was being developed, not alleged progress that could have been monitored as was the case here. In addition, the facts pled by Plaintiff indicate that acceptable levels of persistence were crucial to obtaining accreditation, thereby rendering any statements about persistence potentially material. The court therefore concludes that Plaintiff has stated a § 10(b) claim with respect to Defendants' statements regarding Ashford's student persistence.

b. Ashford's Quality of Education

Plaintiff further claims that Bridgepoint's positive statements regarding its course quality and rigor were

deceptive. *See, e.g.,* CC at ¶¶ 89 ("We pride ourselves on our broad selection of rigorous, innovative, and practical courses...."); 128 ("These new innovations [Constellation and Waypoint Technology] expand and enhance our efforts to offer students a broad selection of rigorous, engaging and practical courses."); 179 ("[O]ur efforts to instill quality in all that we do are producing .... outcomes that prove we are serving the academic needs of our students...."). Plaintiff also asserted that Defendants' representations regarding the number of faculty on staff at Ashford were similarly misleading. *See, e.g.,* CC at ¶¶ 153 ("We have a deep, deep bench academically."); 154 ("[W]e continue to focus on full-time faculty and adding full-time faculty."); 173 ("[W]e have invested last year and we will continue to invest this year in more full-time faculty more terminally degreed faculty."). Plaintiff cites statements regarding the quality of staffing, alleging that Defendants failed to reveal that they only employed 50 full-time faculty members, 14 writing specialists, and 38 instructional specialists for a faculty of 2,600 and a student body of 90,000. *See* Opp. MTD at 11 (citing CC ¶¶ 62, 65).

Defendants counter that "[c]ourts have repeatedly held that vague and subjective statements regarding the quality of a company's educational offerings are not actionable as a matter of law." *See, e.g., In re ITT Educ. Svcs., Inc. Sec. & S'holder Deriv. Litig.,* 859 F.Supp.2d. 572, 580 (S.D.N.Y.2012) (finding that statements regarding the quality of **education** provided to students "amount[ed] to typical corporate puffery, and as such, ... [were] not actionable under the securities laws"); *Okla. Firefighters Pension & Ret. Sys. v. Capella Educ. Co.,* 873 F.Supp.2d 1070. 1081 (D.Minn.2012) (finding that statements about student placement rates and focus on student outcomes were only tenuously connected to Capella's financial success and could not form the basis for a **securities fraud** action).

***20** Defendants further argue that Plaintiff has not and cannot show that the aforementioned statements about educational quality were false when made. To support this argument, Defendants cite the WASC's report on its visit to Ashford, which found that "Ashford is committed to providing quality courses to its student" and commented approvingly of Ashford's use of an external peer-review agency. *See* MTD, Decl. Ostler, Exh. 20 at 14.

Plaintiff counters that Bridgepoint "falsely highlighted its ability to analyze data and to meaningfully assess student learning." CC ¶ 147. Plaintiff points to the WASC's findings that Defendants had "yet to set up the necessary processes for analyzing data and making meaningful data-informed decisions." *See* MTD, Decl. Ostler, Exh. 20 at 15. WASC also expressed concern in its action letter, stating that "[s]erious concerns also exist about the rigor of the coursework, which varied from course to course and was not always at the appropriate level for the course." CC ¶ 71. The WASC Action Letter further noted that Ashford had only recently adopted and implemented program review, and only reviewed "six out of approximately 80 programs." CC ¶ 68.

The court concludes that Defendants' vague, but rosy statements amount to nothing more than puffery. Defendants' statements expressing their opinion about the quality of **education** offered are not false merely because they had not established a process to assess the "quality" of **education**. The word "quality" and its synonyms, without more, are subjective, not objective words. Had Defendants made misleading objective statements about the quality of **education** provided at Ashford, such as specifically misrepresenting the number of full-time faculty or alleging that they had taken certain steps to assess the quality of **education** at Ashford when they had not in fact taken those steps, Plaintiff might have a valid claim. However, Defendants appear to have been careful about making only vague statements concerning quality without providing specific details about what "quality" meant. These statements about educational quality alone are insufficient to serve as the basis for a **securities fraud** action.

c. Ashford's Application for WASC Accreditation

Plaintiff alleges that Defendants' accreditation updates misrepresented their alleged actions to remedy WASC's concerns regarding Ashford's persistence rate, the number of full-time faculty, and other areas. These misrepresentations led investors to believe that the accreditation process was progressing well and that accreditation was likely. Plaintiff notes that these deficiencies were so significant that WASC did not give Defendants a deferral to cure them. Relying on WASC's March and June 2011 letters to Bridgepoint, Plaintiff alleges that Defendants knew, but failed to disclose, that WASC would not accredit Ashford. As previously explained, failure to obtain accreditation from WASC would have had and did have a strong negative financial impact on Bridgepoint.

*21 Defendants counter that Plaintiff has not and cannot "identify a single instance in which any defendant assured investors that WASC would grant accreditation to Ashford." MTD at 7. Defendants further note that its official disclosures in its SEC filings warned that WASC accreditation was not assured and that the inability to obtain accreditation could negatively affect the companies' growth. *See* MTD at 7 (citing Ex. 7, March 2012 10–K, at 27; Ex. 3, March 2011 10–K. At 47; Ex. 5, March 2011 8–K, at 2). Defendants assert that their optimistic statements were, as previously discussed, nothing more than puffery or feel-good monikers that cannot form the basis of a **fraud** claim. *See In re Cutera Sec. Litig.*, 610 F.3d 1103, 1111 (9th Cir.2010) (finding that "investors do not rely on vague statements of optimism like 'good,' 'well-regarded,' or other feel good monikers").

Defendants also argue that Plaintiff is mischaracterizing the nature of the March and June 2011 letters, which simply outlined WASC's concerns regarding certain areas. *See* MTD at 9. Defendants note that these same letters also informed them of WASC's approval of Ashford's application for eligibility. *See id.*

Finally, Defendants argue that they had "no duty to provide continuing updates on interim communications with WASC. Defendants rely on *Fanni v. Northrop Grumman Corp.*, 2000 WL 35905106 (C.D.Cal.2000), *aff'd*, 23 F. App'x 782 (9th Cir.2011). In *Northrop*, the plaintiffs alleged that top insiders at Northrop allegedly knew that the Department of Justice's Antitrust Division would not approve a merger of Northrop and Lockheed Martin and would likely take legal action to block the merger. *See id.* at *9–10. The plaintiffs pointed to the Department of Justice's statements to top insiders expressing serious concerns about the merger. The district court, however, dismissed the plaintiffs' claims as Northrop had no duty to provide continuing updates on the specifics of its conversations with the Department of Justice during its inquiry. The court relied on *Epstein v. Washington Energy*, 83 F.3d 1136 (9th Cir.1996), which held that "a utility that has announced it has submitted an application for a rate increase normally has no duty to inform the public of any facts or circumstances in addition to those set forth in the application." *See id.* 1141–42.

Plaintiff, however, claims that the WASC's May and June 2011 letters constituted early notice regarding inadequate student retention, completion, methods of tracking students, and student support. *See* Opp. MTD at 6. Plaintiff explains that Defendants' failure to remedy these identified deficiencies would result in denial of Ashford's accreditation. *See id.* at 7. By failing to take the steps necessary to address the deficiencies identified by the WASC while making statements that Bridgepoint would be transparent about the approval process and that Bridgepoint was very pleased with how the accreditation process was going, Plaintiff contends that Defendants made material misrepresentations about the accreditation process.

*22 Once Defendants made statements concerning Ashford's accreditation application, Plaintiff claims that they had a duty to speak completely and truthfully so as not "to omit to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading." Opp. MTD at 8–9 (citing 17 C.F.R. § 240.10b–5(b); *see also Berzon v. Applied Signal Tech. Inc.*, 527 F.3d 982, 987 (9th Cir.2008) ("But once defendants chose to tout the company's backlog, they were bound to do so in a manner that wouldn't mislead investors as to what that backlog consisted of."). Plaintiff cites the May and June 2011 letters and Defendants' failure to implement systems, programs, or processes necessary to remedy the deficiencies as evidence that Defendants knew that Ashford would not be accredited. *See id.* at 9.

The court finds that Defendants' statements appear to constitute optimistic puffery. The May and June 2011 letters, which have not been produced, appear to have merely informed Bridgepoint of concerns that it needed to address. Plaintiff's current allegations do not support its claim that Defendants could not have remedied the deficiencies in time and misrepresented their ability to do so. But the court notes that Plaintiff may eventually be able to demonstrate that Defendants were aware that WASC would not accredit Ashford well before the WASC denied accreditation in July 2012. If discovery reveals that Defendants knew that denial of accreditation would be denied, then Plaintiff may be permitted to amend its complaint to reassert this claim based on prior misleading statements made during conference calls or other disclosures to investors.

d. Bridgepoint's Financial Projections

Plaintiff alleges that "Defendants made fiscal year ("FY") 2011 and FY 2012 financial projections with actual knowledge that the statements were false or misleading." Opp. MTD at (citing 15 U .S.C. § 78u–5(c)(1)(B)). Defendants counter first that Bridgepoint exceeded its financial forecasts for revenue and net income in 2011.[2] *See* MTD at 15. Defendants also argue that Plaintiff has no basis for asserting that Bridgepoint's 2012 financial projections were false because Bridgepoint has not yet released its final 2012 revenue and net income. *See id.* Defendants further observe that Plaintiff has not pled any facts indicating actual knowledge of falsity, which is especially untrue as Bridgepoint met its 2011 financial forecasts. *See id.* at 16.

Finally, Defendants argue that Bridgepoint's financial forecasts were "protected by the Reform Act's safe harbor for forward-looking statements, which protects forecasts accompanied by meaningful cautionary language or made without actual knowledge of its falsity." *Id.* at 15 (citing 15 U.S.C. § 78u–5(c)(1)). Defendants note that "[e]ach of the challenged forecasts [were] accompanied by specific, detailed risk disclosures." MTD at 15 (citing Ex. 3, March 2011 10–K, at 22, 24, 46, and 47; Ex. 7, March 2012 10–K, at 1, 12, 14, 26, and 27).

***23** Plaintiff counters that Bridgepoint was able to meet its FY 2011 projections because they concealed the truth, *"e.g.*, that over 90% of Bridgepoint revenues were in serious jeopardy, such that Defendants' misleading projections would surely go unmet upon revelation of the truth." Opp. MTD at 12–13. Plaintiff further notes that Bridgepoint released its 2012 earnings on March 12, 2013. For 2012, Bridgepoint's revenue was $968.2 million and its net income was $172.8 million. *See* Opp. MTD at 13 n. 6 (citing a News Release issued by Bridgepoint, http://www.sec.gov/Archives/ edgar/data/1305323/000130532313000014/ex–991q42012earningsreleas.htm). Defendants concede that these numbers are accurate, but notes that Bridgepoint only missed its revenue and net income for FY 2012 by 4.1 percent and 2.7 percent respectively.

The court finds that Plaintiff has not sufficiently pled Defendants' alleged misrepresentations relating to Bridgepoint's financial projections. Plaintiff only provides conclusory statements about Defendants' alleged knowledge that Ashford would not be accredited and claims that Bridgepoint's financial projections should have reflected this knowledge. In addition, Plaintiff argues that the cautionary statements were misleading. But conclusory statements are insufficient to meet the PSLRA's heightened pleading requirements.

2. Scienter

To recover damages, a plaintiff must prove that a defendant "made a material misstatement with an intent to deceive—not merely innocently or negligently." *Tellabs,* 551 U.S. at 319; *Ernst & Ernst v. Hochfelder,* 425 U.S. 185, 193 n. 12, 96 S.Ct. 1375, 47 L.Ed.2d 668 (1976) (defining scienter as "a mental state embracing intent to deceive, manipulate, or defraud"). Reckless conduct may suffice to meet the scienter requirement if it leads to

> a highly unreasonable omission involving not merely simple, or even inexcusable negligence, but an extreme departure from the standards of ordinary care, and which presents a danger of misleading buyers or sellers that is either known to the defendant or is so obvious that the actor must have been aware of it.

Hollinger v. Titan Capital Corp., 914 F.2d 1564, 1569 (9th Cir.1990) (adopting *Sundstrand Corp. v. Sun Chem. Corp.,* 553 F.2d 1033, 1045 (7th Cir.1977)) (internal quotations omitted).

PSLRA's heightened pleading requirement provides that complaints must "state with particularity facts giving rise to a strong inference that the defendant acted with the required state of mind." 15 U.S.C. § 78u–4(b)(2). "Vague or ambiguous allegations are now properly considered as a part of a holistic review when considering whether the complaint raises a strong inference of scienter." *South Ferry LP v. Killinger,* 542 F.3d 776, 784 (9th Cir.2008) (citing *Tellabs,* 551 U.S. at 325). Allegations that analysts "were issuing recommendations that were contrary to their true evaluations of the relevant securities or were other tainted by conflicts of interest [are] strong circumstantial evidence of conscious misbehavior." *Fogarazzo v. Lehman Bros., Inc.,* 341 F.Supp.2d 274, 293 (S.D.N.Y.2004).

***24** Defendants contend that Plaintiff has failed to plead adequately because: (1) WASC's May and June 2011 letters are not indicative of scienter; (2) Plaintiff's "boilerplate allegations" about meetings and involvement in accreditation standards do not demonstrate scienter; (3) the core operations doctrine is inapplicable; (4) Defendants' stock transactions do not support an inference of scienter; and (5) Defendants' repeated warnings negate scienter. Each of these arguments is addressed separately below.

a. WASC's May and June 2011 Letters

Defendants dispute Plaintiff's claim that the WASC's May and June 2011 letters informed Bridgepoint that Ashford fell "woefully short" of WASC's accreditation standards. First, Defendants note that Plaintiff has never even asserted that it has read those letters. Second, Defendants contend that this theory is contradicted by WASC permitting Ashford to proceed with its application, which Defendants claim WASC would not have done had there been no reasonable basis for believing that accreditation could not have been achieved within four years.

Finally, Defendants argue that the areas of concern described in the letters from regulators do not raise an inference of scienter and cites numerous cases supporting this argument. *See* MTD at 17 (citing *In re Medimmune, Inc. Sec. Litig.*, 873 F.Supp. 953, 966 (D.Md.1995) (finding that constant disclosures during the drug approval process could mislead investors and cause undue price volatility); *Sarafin v. BioMimetic Therapeutics, Inc.*, 2013 WL 139521 (M.D.Tenn. Jan.10, 2013) ("The fact that the FDA told BMTI to give 'serious consideration' to certain matters and said several things that should be done, does not mean that the approved protocol was somehow rejected."); *Noble Asset Mgmt. v. Allos Therapeutics, Inc.*, 2005 WL 4161977, at *7 (D.Colo.2005) ("The fact that the FDA staff members raised questions did not impose a duty upon the defendants to revise their opinions about the drug's efficacy or to report to the public the substance of their conversations with the FDA."); and *Fanni*, 2000 WL 35905106, at *11 ("[A]nticipating a final decision of an administrative regulatory agency, once initially disclosed, does not constitute an actionable misleading statement or omission.").

Defendants further note that Plaintiff has "alleged no facts even suggesting the Defendants believed Ashford would not successfully address those concerns by the time the accreditation review was complete more than one year later." MTD at 18 (citing *In re Genzyme Corp.*, 2012 WL 1076124 (D.Mass.2012) ("They point to the fact that the FDA later concluded Genzyme did not adequately implement its corrective plans. However, the fact that the FDA later made such a conclusion does not make earlier statements about the Lumizyme approval process false or misleading.")).

Plaintiff counters that the May and June 2011 letters constituted "early notice" that WASC would not accredit Ashford because Defendants knew that the issues cited in those letters could not be addressed in time. Plaintiff counters that "Defendants' own statements describing the initiatives and improvements taken to achieve accreditation-including answers to pointed questions from analysts-show Defendants' knowledge and involvement in the accreditation process and further demonstrate that they knew or were consciously reckless of the facts demonstrating Ashford would not achieve accreditation." Opp. MTD at 17 (citing *In re Countrywide Financial Corp. Securities Litigation*, 588 F.Supp.2d 1132, 1190 (C.D.Cal.2008) (finding that each Officer Defendant's publicly professed knowledge of the subject of the **fraud** favored a finding of scienter); *Institutional Investors Group v. Avaya, Inc.*, 564 F.3d 242, 270 (3d. Cir.2009) (finding that the specificity and repetition of defendants' questions concerning the **fraud** at issue created a strong inference of recklessness)). For example, Plaintiff notes that Defendants implemented several initiatives to address issues cited by WASC, assured investors that Ashford had the necessary leadership and faculty to ensure student progress and development, described data tracking student learning, and discussed Ashford's academic rigor. *See* Opp. MTD at 17. Plaintiff also notes that Defendants attended QRMs with Bridgepoint and Ashford management, which would have alerted Defendants to Ashford's inability to address WASC's concerns. Plaintiff then alleges that "WASC found that these initiatives and improvements did not meaningfully exist." Opp. MTD at 17 (citing CC ¶¶ 72, 89, 128, 147, and 153). Even if they did exist, Plaintiff notes that WASC found that these programs were only implemented "recently," although it is unclear what the precise meaning of "recently" is. *See id.*

***25** Plaintiff also attempts to distinguish each of the cases cited by Defendant. Plaintiff claims that in *Sarafin*,

the regulator's concerns were not mandatory, whereas Defendants were required to address the concerns in the May and June 2011 letters. *See Sarafin,* 2013 WL 139521, at *11. In *Genzyme,* the defendants received the letters from the regulators one and a half years into the class period, while the WASC expressed its concerns at the beginning of the accreditation process. *See In re Genzyme Corp.,* 2012 WL 1076124, at *10. Similarly, in *Fanni,* the letter at issue was a second request from the Department of Justice. *See Fanni,* 2000 WL 35905106, at *10. And, finally, Plaintiff distinguishes *Noble Asset* and *Medimmune* from the matter at hand because, unlike here, defendants allegedly did not know their products could not meet the concerns of the regulatory agency. *See In re Medimmune,* 873 F.Supp. at 966; *Noble Asset Mgmt.,* 2005 WL 4161977, at *13.

The court agrees that the WASC's May and June 2011 letters are not themselves indicative of scienter. At best, they indicate that Defendants should have been aware of what issues needed to be addressed to obtain accreditation by the WASC, and, by extension, what areas of improvement might interest investors. Plaintiff has pled no facts indicating that Defendants knew that Ashford could not meet WASC's accreditation standards.

But Defendants' statements relating to persistence are different. The May and June 2011 letters appear to have emphasized the importance of improving persistence to obtain accreditation. By extension, Defendants therefore may or should have known that persistence rates would be important to investors. With this in mind, Defendants claimed that student persistence had been improving during conference calls. *See* CC ¶¶ 84, 89, 92, 104, 133, and 161. But the WASC found that persistence could not yet be measured and that a systematic approach to managing persistence was not yet in place. *See supra* at 27. If Defendants were aware that persistence could not be adequately measured and yet made representations indicating that persistence was improving, then scienter could be reasonably inferred. The heightened pleading standard therefore has been met for statements relating to persistence.

b. Meetings and Involvement in Accreditation Standards

Defendants next contend that their attendance at QRMs and WASC accreditation meetings are insufficient to indicate scienter because the timing of those meetings, the participants who attended, or topics discussed were not specified in the complaint. *See* MTD at 19. Plaintiff responds only by reiterating Defendants' attendance at these meetings and noting that the WASC similarly found that Defendants had attended these meetings to discuss all areas about Ashford.

The court notes that the Ninth Circuit has previously found that "[i]n the **securities fraud** context, general allegations of defendants' 'hands-on' management style, their interaction with other officers and employees, their attendance at meetings, and their receipt of unspecified weekly or monthly reports are insufficient to create a strong inference of scienter. However, specific admissions from top executives that they are involved in every detail of the company and that they monitored portions of the company's database are factors in favor of inferring scienter." *Glazer Capital Mgmt., LP v. Magistri,* 549 F.3d 736, 746 (9th Cir.2009); *see also Wozniak v. Align Tech.,* 850 F.Supp.2d 1029, 1043 (N.D.Cal.2012) (finding that sales conference calls, sales meetings, financial reviews, manufacturing meetings, and executive management meetings were insufficient to establish a strong inference of scienter because plaintiff did not allege that specific information about new revenues orders was discussed). Given the Ninth Circuit's holding in *Glazer,* the court finds that Plaintiff has not shown that Defendants' attendance at QRMs and WASC accreditation meetings are indicative of scienter. No minute meetings, reports, or other evidence suggest that the Defendants were aware that Ashford would be unable to meet WASC's accreditation standards.

c. Core Operations Doctrine

***26** Under the "core operations" doctrine, a plaintiff may rely on circumstantial evidence if it creates a "strong inference" of **fraud**. *See In re Silicon Graphics,* 183 F.3d 970, 986 (9th Cir.1999). Specifically, upon the laying of a proper factual foundation that information was known within a corporation, it may be inferred that "facts critical to a business's core operations or an important transaction are known to a company's key officers." *See In re NorthPoint Comm. Grp. Sec. Litig.,* 184 F.Supp.2d 991, 998 (N.D.Cal.2001).

Defendants contend that Plaintiff is asking the court to infer scienter based on knowledge of a future event —*i.e.* how the WASC members would vote a year later- rather than facts, and that the core operations doctrine therefore does not apply. *See* MTD at 20. To support this

contention, Defendants rely on *Berson v. Applied Signal Technology Inc.*, 527 F.3d 982 (9th Cir.2008), in which the Ninth Circuit explained that the "core operations" doctrine does not apply to predictions of future events. *See id.* at 989 ("Where defendants make cheerful predictions that do not come to pass, plaintiffs may not argue, based only on defendants' prominent positions in the company, that they ought to have known better."). Defendants note that WASC's accreditation standards are subjective and are "necessarily a matter of judgment." MTD at 21; MTD, Exh. 22 at 12 ("Each standard is set forth in broad holistic terms that are applicable to all institutions."). Defendants also cite the WASC's observation that Ashford had made efforts to address areas identified for improvement, even though it also noted that the impact of these efforts could not yet be measured. *See* MTD, Ex. 21, at 2–3.

Plaintiff, however, asserts that WASC's standards were objective and not met by Ashford. *See* Opp. MTD at 20. Plaintiff provides some examples of standards that were clearly objective, such as having an independent governing board, and some areas that it describes as slightly less objective, such as reviewing and tracking graduation rates. *See id.* at 20. In fact, Plaintiff claims that "Ashford was so far from achieving accreditation that no level of discretion exercised by WASC relieves Defendants' knowledge that Ashford did not meet accreditation standards." *Id.*

The court finds Defendants' argument persuasive. Plaintiff is asking the court to find that Defendants should have known that WASC would decline to accredit Ashford. Although Defendants were aware of the areas that needed attention, on these allegations and the current record, it does not appear that denial was a foregone conclusion.

d. Defendants' Stock Transactions

Defendants argue that the stock sales of the individual Defendants are not unusual, suspicious, or dramatically out of line with prior trading practices at a time calculated to maximize personal benefit and therefore scienter cannot be inferred from said stock sales. *See Metzler Inv. GMBH v. Corinthian Colleges, Inc.*, 540 F.3d 1049, 1066–67 (9th Cir.2008) (quoting *In re Silicon Graphics*, 183 F.3d at 986) ("While 'suspicious' stock sales by corporate insiders may constitute circumstantial evidence of scienter, such sales only give rise to an inference of scienter when they are dramatically out of line with prior trading practices at times calculated to maximize the personal benefit from undisclosed inside information.") (internal quotations removed). Defendants claim that "[h]ere, without exception, Defendants' sales were made pursuant to established Rule 10b5–1 trading plans entered on August 11, 2010." MTD, Exh.1 (disclosing that Defendants Clark and Devine had entered into a trading plan with a broker to sell a certain number of shares per month depending on certain factors).[3] As Defendants could not have predicted that WASC would not accredit Ashford nearly two years prior to WASC's denial of accreditation, Defendants assert that no inference of scienter could arise from their trading activities. *See, e.g., Constr. Laborers Pension Trust of Greater St. Louis v. Neurocine Biosciences, Inc.*, 2008 WL 2053733 (S.D.Cal.2008) ("Where an insider's trading is scheduled under a Rule 10b–5 trading plan in place before the alleged inside information is received, no inference of scienter arises."). Defendants add that their consistent trading patterns also undermines any inference of scienter. *See* MTD at 22.

***27** Plaintiff maintains that Defendants' sales were inconsistent with prior trading history because Clark, Devine, and McAuliffe had all sold significantly fewer shares during the year prior to the commencement of the Class Period. *See* CC ¶¶ 197–201.[4] Plaintiff further notes that Defendants retained "little if any Bridgepoint stock after their sales." Opp. MTD at 21–22. Finally, Plaintiff argues that Defendants improperly rely on their 10b5–1 trading plan at the pleading stage. *See, e.g., In re Infosonics Corp. Derivative Litig.*, 2007 WL 2572276, at *9 ("[W]hether these trading plans were legitimately adopted or were put in place after learning of material, nonpublic information that could affect the price of stock, can not be resolved at the pleading stage."); *In re UTStarcom, Inc. Sec. Litig.*, 617 F.Supp.2d 964, 976 (N.D.Cal.2009) ("The Court finds that, although evidence of the nondiscretionary nature of Defendants' sales may ultimately provide the basis of an affirmative defense at a later stage of the litigation, it suffices that, at the pleading stage, Plaintiffs have alleged significant and suspiciously timed securities sales.").

"To evaluate suspiciousness of stock sales, [a court considers] three factors: (1) the amount and percentage of shares sold; (2) timing of the sales; and (3) consistency with prior trading history." *Nursing Home Pension Fund, Local 144 v. Oracle Corp.*, 380 F.3d 1226, 1232 (9th Cir.2004). Problematically, the court notes that Plaintiff has not

set forth allegations regarding the amount of stock that Defendants held prior to the commencement of the Class Period, the percentage of shares sold prior to the Class Period, or the amount of stock that Defendants received as compensation prior to and during the Class Period. This backdrop would be highly relevant in establishing whether Defendants' sales were truly inconsistent with past trading activity. Without this backdrop, the court has little context to analyze allegations regarding Defendants' trading activity. However, the court notes that, if Plaintiff is able to allege that Defendants' trading activity was suspicious in context, Defendants may not use trading plans at the pleading stage to defeat an inference of scienter.

e. Repeated Warnings

Defendants argue that their repeated cautionary language warning investors that Ashford's accreditation was not ensured negates an inference of intent to defraud. *See* MTD at 24 (citing *In re Worlds of Wonder Sec. Litig.*, 35 F.3d 1407, 1425 (9th Cir.1994) (finding that detailed risk disclosure in a prospectus negated an inference of scienter); *In re Wet Seal, Inc. Sec. Litig.*, 518 F.Supp.2d 1148 (C.D.Cal.2007) (finding the repeated disclosures that hoped-for turnaround would never materialize negated an inference of scienter)). Defendants note that the cautionary language specifically addressed the risk that WASC would not accredit. *See* MTD at 24–25.

***28** Plaintiff, however, argues that the cautionary language cited by Defendants consisted of nothing more than boilerplate risk disclosures that accreditation was not assured. *See* Opp. MTD at 24. Plaintiff argues that these disclosures failed to reveal known specific shortcomings. *See id.* (citing *Berson*, 527 F.3d at 987 (finding that defendant misled investors when it disclosed that stop work orders might be placed when they had in fact been placed)). Plaintiff, however, does not specify the specific shortcomings, other than Ashford's failure to obtain WASC accreditation.

"A motion to dismiss for failure to state a claim will succeed only when the documents containing the defendants' challenged statements include 'enough cautionary language or risk disclosure,' that 'reasonable minds' could not disagree that the challenged statements were not misleading." *Fecht v. Price Co.*, 70 F.3d 1078, 1082 (9th Cir.1995) (quoting *In re Worlds of Wonder Sec. Litig.*, 35 F.3d at 1413). Here, the court concludes that the cautionary language created a negative inference of intent regarding the WASC's possible accreditation of Ashford. As previously discussed, Plaintiff has provided no evidence that Defendants conclusively knew that Ashford would not be accredited. The cautionary language therefore negates an inference of scienter with respect to accreditation only.

C. Section 20(A) and 20A Claim

Section 20(a) of the Securities Exchange Act of 1934 ("Exchange Act") provides:

> [e]very person who, directly or indirectly, controls any person liable under any provision of this chapter or of any rule or regulation thereunder shall also be liable jointly and severally with and to the same extent as such controlled person ... is liable unless the controlling person acted in good faith and did not directly or indirectly induce the act or acts constituting the violation or cause of action.

15 U.S.C. § 78t(a). In contrast, Section 20A of the Exchange Act creates liability for "[a]ny person who violates any provision of this chapter or the rules or regulations thereunder by purchasing or selling a security while in possession of material, nonpublic information." 15 U.S.C. § 78t–1.

To prove a prima facie case under Section 20(a), a plaintiff must prove that there was a primary violation of federal securities law and that the defendant exercised actual power or control over the primary violator. *See Howard v. Everex Systems, Inc.*, 228 F.3d 1057, 1065 (9th Cir.2000); *In re Surebeam Corp. Sec. Litig.*, 2004 U.S. Dist. LEXIS 26951, at *71 (S.D.Cal.2004). Similarly, an insider may be liable under Section 20A only upon proof of an independent violation of the securities laws. *See Lipton v. PathoGenesis Corp.*, 284 F.3d 1027, 1035 n. 15 (9th Cir.2002); *In re VeriFone Sec. Litig.*, 11 F.3d 865, 872 (9th Cir.1993).

Defendants argue that Plaintiff's claims under the Sections 20(a) and 20A of the Exchange Act should be dismissed because Plaintiff does not adequately allege an underlying primary violation. *See* MTD at 25. The court agrees that

Plaintiff has not asserted a valid claim under Section 20A of the Exchange Act as the court has dismissed Plaintiff's insider trading claims against individual Defendants. However, the court concludes that a claim may exist under Section 20(a) as a Section 10(b) claim survives.

V. CONCLUSION

***29** This court hereby GRANTS Defendants' motion to dismiss with leave to amend for the alleged misrepresentations relating to Ashford's quality of education, the WASC accreditation process, and Bridgepoint's financial forecasts. The court DENIES Defendants' motion to dismiss for the alleged misrepresentations concerning Ashford's persistence rates. In addition, the court dismisses Plaintiff's Section 20A claim, but not Plaintiff's Section 20(a) claim. Plaintiff must file any amended complaint on or before October 31, 2013.

IT IS SO ORDERED.

All Citations

Not Reported in F.Supp.2d, 2013 WL 5206216, Fed. Sec. L. Rep. P 97,641

Footnotes

1 In 2009, 2010, and 2011, Ashford received 85.5%, 85.0%, and 86.8%, respectively, of revenues from Title IV funds. However, with DOD federal funds included, Bridgepoint received 93.7% of revenue in 2010 from the federal government.

2 For 2011, Bridgepoint's financial projections were between $920 and $926 million for revenue and $168.5 and $170.3 million for net income. In 2011, Bridgepoint's revenue was $933.3 million and its net income was $172.8 million. *See* MTD at 15.

3 Notably, Defendants have not submitted any evidence of a trading plan for Defendant McAuliffe.

4 Clark sold 725,525 shares for proceeds over $17 million during the Class Period, or 167,935 fewer shares than the year prior. Devine sold 299,100 shares for proceeds of over $6.7 million during the Class Period, though he had sold half the number of shares for less than half the proceeds the year prior. McAuliffe sold 300,000 shares for nearly $6.5 million, which was considerably higher than the 90,000 shares she had sold the year prior to the commencement of the Class Period.

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871 F.Supp.2d 433
United States District Court,
W.D. Pennsylvania.

UNITED STATES of America, and the States of California, Florida, Illinois, Indiana, Massachusetts, Minnesota, Montana, New Jersey, New Mexico, New York, and Tennessee, and the District of Columbia, each ex rel. Lynntoya Washington and Michael T. Mahoney, Plaintiffs,
v.
EDUCATION MANAGEMENT CORPORATION; **Education** Management Holdings LLC; **Education** Management LLC; the Art Institute of California—Hollywood; the Art Institute of California—Inland Empire; the Art Institute of California—Los Angeles; the Art Institute of California—Orange County; the Art Institute of California—Sacramento; the Art Institute of California—San Diego; the Art Institute of California—San Francisco; the Art Institute of California—Sunnyvale; Argosy **University**, Inland Empire; Argosy **University**, Orange County; Argosy **University**, San Diego; Argosy **University**, San Francisco; Argosy **University**, Santa Monica; Western State **University College** of Law; the Art Institute of Fort Lauderdale; the Art Institute of Jacksonville; the Art Institute of Tampa; Miami International **University** of Art & Design; Argosy **University**, Sarasota; Argosy **University**, Tampa; South **University**/West Palm Beach; South **University**/Tampa; Brown Mackie **College**—Miami; the Illinois Institute of Art—Chicago; the Illinois Institute of Art—Schaumberg; Argosy **University**, Chicago; Argosy **University**, Schaumburg; Brown Mackie **College**—Moline; the Art Institute of Indianapolis; Brown Mackie **College**—Merrillville; Brown Mackie **College**—Michigan City; Brown Mackie **College**—Fort Wayne; Brown Mackie **College**—South Bend; Brown Mackie **College**—Indianapolis; the Art Institutes International Minnesota; Argosy **University**, Twin Cities; Brown Mackie **College**—Albuquerque; the Art Institute of New York City; the Art Institute of Tennessee—Nashville; Argosy **University**, Nashville; the Art Institute of Atlanta; the Art Institute of Atlanta—Decatur; the Art Institute of Austin; the Art Institute of Charleston; the Art Institute of Charlotte; the Art Institute of Colorado; the Art Institute of Dallas; the Art Institute of Fort Worth; the Art Institute of Houston; the Art Institute of Houston—North; the Art Institute of Las Vegas; the Art Institute of Michigan; the Art Institute of Ohio—Cincinnati; the Art Institute of Philadelphia; the Art Institute of Phoenix; the Art Institute of Pittsburgh; the Art Institute of Portland; the Art Institute of Raleigh—Durham; the Art Institute of San Antonio; the Art Institute of Salt Lake City; the Art Institute of Seattle; the Art Institute of Tucson; the Art Institute of Vancouver; the Art Institute of Virginia Beach; the Art Institute of Washington; the Art Institute of Washington—Northern Virginia; the Art Institute of Wisconsin; the Art Institute of York—Pennsylvania; the Art Institutes International—Kansas City; the New England Institute of Art; Argosy **University**, Atlanta; Argosy **University**, Dallas; Argosy **University**, Denver; Argosy **University**, Honolulu; Argosy **University**, Phoenix; Argosy **University**, Salt Lake City; Argosy **University**, Washington D.C.; South **University**/Savannah; South **University**/Montgomery; South **University**/Columbia; South **University**/Richmond; South **University**/Novi; South **University**/Virginia Beach; Brown Mackie **College**—Akron; Brown Mackie **College**—Cincinnati; Brown Mackie **College**—Findlay; Brown Mackie **College**—Northern Kentucky; Brown Mackie **College**—North Canton; Brown Mackie **College**—Atlanta; Brown Mackie **College**—Kansas City; Brown Mackie **College**—Salina; Brown Mackie **College**—Louisville; Brown Mackie **College**—Hopkinsville; Brown Mackie **College**—Tucson; Brown Mackie **College**—Boise; Brown Mackie **College**—Tulsa; Brown Mackie **College**—Phoenix; Brown Mackie **College**—Greenville; Brown Mackie **College**—St. Louis; Brown Mackie **College**—San Antonio, Defendants.

Civil Action No. 07–CV–461.

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May 11, 2012.

Synopsis

Background: Relator brought action against operator of private post-secondary schools and its schools, alleging violations of Higher Education Act (HEA) and federal and state False Claims Acts, and common law claims. Federal government, District of Columbia, and various states filed complaints in intervention. Defendants moved to dismiss, and, in the alternative, moved to strike complaint, and moved to dismiss District of Columbia's complaint in intervention.

Holdings: The District Court, Terrence F. McVerry, J., held that:

[1] operator's written compensation plan for recruiter employees did not violate HEA ban on incentive compensation;

[2] relator stated claim under False Claims Act based on alleged violation of HEA ban on incentive compensation;

[3] federal government's common law claims were not preempted by False Claims Act; and

[4] District of Columbia's untimely claims did not relate back to relators' timely complaint.

Motion to dismiss granted in part and denied in part, and motion to dismiss intervenor complaint granted.

West Headnotes (19)

[1] **Federal Civil Procedure**
Fraud, mistake and condition of mind

The more-rigorous pleading standard for fraud claims also applies to the False Claims Act claims because they allege fraud. 31 U.S.C.A. § 3730(b)(1); Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

5 Cases that cite this headnote

[2] **Federal Civil Procedure**
Fraud, mistake and condition of mind

Plaintiffs alleging claims under the False Claims Act must state with particularity the circumstances constituting fraud or mistake. 31 U.S.C.A. § 3730(b)(1); Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

3 Cases that cite this headnote

[3] **Federal Civil Procedure**
Fraud, mistake and condition of mind

The imposition of a heightened pleading requirement in fraud actions serves important objectives: the heightened pleading standard gives defendants notice of the claims against them, provides an increased measure of protection for their reputations, and reduces the number of frivolous suits brought solely to extract settlements. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

1 Cases that cite this headnote

[4] **Federal Civil Procedure**
Fraud, mistake and condition of mind

A plaintiff alleging fraud must state the circumstances of the alleged fraud with sufficient particularity to place the defendant on notice of the precise misconduct with which it is charged; to satisfy this standard, the plaintiff must plead or allege the date, time and place of the alleged fraud or otherwise inject precision or some measure of substantiation into a fraud allegation. Fed.Rules Civ.Proc.Rule 9(b), 28 U.S.C.A.

1 Cases that cite this headnote

[5] **United States**
False Claims

False Claims Act enables the government to recover losses it has incurred as a result of fraud. 31 U.S.C.A. § 3729(a).

5 Cases that cite this headnote

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[6] **United States**
United States as plaintiff or intervenor
United States
Plaintiff's right to share of award

False Claims Act provides a qui tam enforcement mechanism, which allows a private party, i.e., a relator, to bring a lawsuit on behalf of the government and against an entity to recover money the government paid as a result of fraudulent claims; as an incentive, relators are entitled to keep a percentage of the proceeds from any judgment or settlement in their cases, but on the other hand, the statute contains mechanisms to minimize baseless suits brought by opportunistic relators, and the United States is entitled to intervene to prosecute the claims on its own behalf. 31 U.S.C.A. § 3730(d)(1, 2).

7 Cases that cite this headnote

[7] **United States**
Elements

The elements of a prima facie case under the federal False Claims Act are: (1) the defendant presented a false or fraudulent claim against the United States; (2) the claim was presented to an agency or contractor of the United States; and (3) the defendant knew the claim was false or fraudulent. 31 U.S.C.A. § 3729(a)(1).

5 Cases that cite this headnote

[8] **Education**
Federally guaranteed loans

Safe Harbor regulation for the Higher **Education** Act (HEA) was developed pursuant to notice and comment rulemaking and the Department of **Education** has broad authority to enforce and interpret the HEA, such that a district court is constrained to give deference to the agency's interpretation. Higher **Education** Act of 1965, § 487(a)(20), 20 U.S.C.A. § 1094(a)(20); 34 C.F.R. § 668.14 (2010).

Cases that cite this headnote

[9] **Education**
Federally guaranteed loans

Salaries for employees of operator of private post-secondary schools who recruited new students to attend affiliated schools were fixed under written compensation plan, and thus compensation plan did not violate Higher **Education** Act's (HEA) incentive compensation ban; according to terms of plan, each bi-weekly payment to be received by an employee during six-month period until next salary adjustment was for same amount, salary adjustments were not made more than twice during any 12 month period, matrix used to determine and adjust compensation was not based solely on quantity of students recruited, and at no time did plan, as written, pay employees commission based solely on enrollments. Higher **Education** Act of 1965, § 400 et seq., 20 U.S.C.A. § 1070 et seq.; 34 C.F.R. § 668.14(b)(22)(ii)(A) (2010).

Cases that cite this headnote

[10] **Education**
Federally guaranteed loans
United States
Intent

Relator, former employee of operator of private post-secondary schools, and state intervenors failed to allege that operator had scienter required to violate Higher **Education** Act's (HEA) incentive compensation ban in written compensation plan for employees who recruited new students, as required to state claim against operator based on compensation plan for false representation of its eligibility to receive federal student aid funds in violation of False Claims Act; operator was adhering to federal regulation defining contours of permissible compensation under incentive compensation ban, and Department of **Education** advised schools that paying travel and related expenses to employees who recruited

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students to attend sales meetings would not violate incentive compensation ban. Higher Education Act of 1965, § 487(a)(20), 20 U.S.C.A. § 1094(a)(20); 31 U.S.C.A. § 3729(a)(1); 34 C.F.R. § 668.14(b)(22)(ii)(A) (2010).

5 Cases that cite this headnote

[11] **United States**
False claim

A claim is "factually false" under the False Claims Act when the claimant misrepresents the goods or services that it provided to the Government. 31 U.S.C.A. § 3729 et seq.

Cases that cite this headnote

[12] **United States**
Intent

United States
False certification

A claim is "legally false" under the False Claims Act when the claimant knowingly falsely certifies that it has complied with a statute or regulation, the compliance with which is a condition of Government payment. 31 U.S.C.A. § 3729 et seq.

Cases that cite this headnote

[13] **United States**
False certification

There are two types of legally false claims under the False Claims Act (FCA): Under the express false certification theory, an entity is liable under the FCA for falsely certifying that it is in compliance with regulations which are prerequisites to Government payment in connection with the claim for payment of federal funds, and under the broader implied false certification theory, liability attaches when a claimant seeks and makes a claim for payment from the Government without disclosing that it has violated regulations that affect its eligibility for payment. 31 U.S.C.A. § 3729 et seq.

6 Cases that cite this headnote

[14] **Education**
Federally guaranteed loans

United States
Pleading;complaint filed under seal

Relator, former employee of operator of private post-secondary schools, alleged false statement or course of conduct, under False Claims Act, based on claims that operator violated Higher Education Act's (HEA) incentive compensation ban, where complaint alleged that, even if operator's compensation plan for employee's who recruited students complied with HEA safe harbor provision on its face, that employees were terminated from their employment or placed on performance improvement plans solely due to enrollment numbers, and that written compensation policy's matrix, which combined student enrollment numbers with variety of quality factors, had no real impact on manner in which compensation system was implemented, and was merely proxy for recruiting success. Higher Education Act of 1965, § 487(a)(20), 20 U.S.C.A. § 1094(a)(20); 31 U.S.C.A. § 3729 et seq.; 34 C.F.R. § 668.14(b)(22)(ii)(A) (2010).

2 Cases that cite this headnote

[15] **United States**
Intent

Relator, former employee of operator of private post-secondary schools, alleged false statement or course of conduct made knowingly and intentionally, as required to state claim under False Claims Act, where complaint made allegations, including that operator's corporate headquarters signed and submitted program participation agreements on behalf of all of its related educational institutions, that compensation plan for employees who recruited students was developed by company-wide task force, and that its implementation violated Higher Education Act's incentive compensation ban.

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Higher Education Act of 1965, § 487(a)(20), 20 U.S.C.A. § 1094(a)(20); 31 U.S.C.A. § 3729(b)(1).

1 Cases that cite this headnote

[16] United States
Elements

Causation is not an explicit element of a False Claims Act prima facie case. 31 U.S.C.A. § 3729(a)(1).

Cases that cite this headnote

[17] United States
Injury or financial loss

United States
Pleading;complaint filed under seal

Relator, former employee of operator of private post-secondary schools, alleged that violation of Higher Education Act's (HEA) incentive compensation ban by operator of private post-secondary schools caused economic loss to federal and state governments, as required to state claim under False Claims Act, where complaint alleged that operator's alleged misrepresentations enabled it to receive billions of dollars of student aid funds. 31 U.S.C.A. § 3729(a)(1).

Cases that cite this headnote

[18] Implied and Constructive Contracts
Unjust enrichment

States
Particular cases, preemption or supersession

Federal government's claims under federal common law against operator of private post-secondary schools for unjust enrichment and mistake of fact were not preempted by False Claims Act. 31 U.S.C.A. § 3729 et seq.

1 Cases that cite this headnote

[19] Limitation of Actions
Intervention or bringing in new parties

District of Columbia's untimely claims against operator of private post-secondary schools under False Claims Act and common law did not relate back to timely complaint by relators; District was tardy plaintiff which sought to benefit from diligence of others, District's claims were not embraced by relators' earlier complaints because District was attempting to recover for alleged misrepresentations made to District, not to other plaintiffs, operator did not receive notice of District's claims within limitations period and there was no indication that failure to name District earlier was due to mistake concerning its identity, and even though there had been no showing of specific prejudice, operator would still have been deprived of its interest in repose. 31 U.S.C.A. § 3729 et seq.; Fed.Rules Civ.Proc.Rule 15(c), 28 U.S.C.A.

Cases that cite this headnote

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Hatch, Gibson Dunn & Crutcher, Washington, DC, for Defendants.

MEMORANDUM OPINION AND ORDER OF COURT

TERRENCE F. McVERRY, District Judge.

Pending before the Court are DEFENDANTS' MOTION TO DISMISS PURSUANT TO FEDERAL RULES OF CIVIL PROCEDURE 12(b)(1) AND 12(b)(6), AND, IN THE ALTERNATIVE, MOTION TO STRIKE UNDER FEDERAL RULE OF CIVIL PROCEDURE 12(f) (Document No. 145) and DEFENDANTS' MOTION TO DISMISS COMPLAINT IN INTERVENTION BY THE DISTRICT OF COLUMBIA (Document No. 165). Defendants (collectively "EDMC") filed briefs in support of each motion. The United States, Intervenor States and Relators, and the District of Columbia filed briefs in opposition; EDMC filed a consolidated reply brief; Plaintiffs filed a joint sur-reply brief; and EDMC filed a sur-sur-reply brief. Plaintiffs also filed a notice of supplemental authority, to which EDMC responded. Needless to say, the motions are now ripe for disposition. The Court commends counsel for the high quality of their written advocacy.

Factual Background

EDMC is one of the largest providers of post-high school **education** in America and operates over one hundred schools. Plaintiffs allege that EDMC paid incentive compensation to the employees who recruit new students to attend their numerous affiliated schools, referred to as Associate or Assistant Directors of Admissions ("ADAs"), in violation of **Title IV** of the Higher **Education** Act of 1965 ("HEA"), 20 U.S.C. § 1070 et seq., and EDMC's Program Participation Agreements ("PPA"). As a result of EDMC's alleged violation of the "Incentive Compensation Ban," Plaintiffs contend that EDMC falsely represented its eligibility to receive federal student aid funds. Plaintiffs aver that since July 1, 2003, EDMC and/or students enrolled in EDMC schools have wrongfully obtained over eleven billion dollars ($11,000,000,000) in federal student aid funds and millions more in state funds. Plaintiffs seek treble damages under the federal and state False Claims Acts and have also asserted a number of common law claims.

Governmental financial support of students, beginning with the GI Bill,[1] has been widely viewed as an enlightened social policy and investment in the nation's future. As explained in *In re Brunner*, 46 B.R. 752, 756 (S.D.N.Y.1985): "[T]hose whose past work or credit record might foreclose them from the commercial loan market are able to obtain credit at subsidized rates to advance their **education**. Those who might obtain loans only at exorbitant ***439** rates are similarly able to obtain low cost, deferred loans .... it is undeniable that guaranteed student loans have extended higher **education** to thousands who would otherwise have been forced to forego **college** or vocational training." The government "offers loans at a fixed rate of interest, and it does so almost without regard for creditworthiness. Indeed, because it bases its loan decisions in part on student need, it arguably offers loans selectively to the worst credit risks." *Id.* EDMC represents that its students come from traditionally underserved groups, and about half are minorities.

In *Association of Accredited Cosmetology Schools v. Alexander*, 979 F.2d 859 (D.C.Cir.1992), the Court provided a succinct summary of how the student loan program is structured:

> Under **Title IV** of the Higher **Education** Act of 1965, students may obtain "Guaranteed Student Loans" ("GSLs") to pay their post-secondary tuition and expenses. Schools wishing to participate in the GSL program must apply to the Department of **Education** ("Department") for certification as "eligible institutions" under the HEA. As one might expect, such certification depends on the schools' satisfaction of several statutory and regulatory requirements. If a school's application is approved, the school must sign a contract with the Department called a "Program Participation Agreement." In signing the Agreement, the school agrees, inter alia, "to comply with all the relevant program statutes and regulations governing the operation of each **Title IV**, HEA Program in which it participates." Program Participation Agreement, at 2. The school also agrees that the Agreement "automatically terminates ... [o]n the date the institution no longer qualifies as an eligible institution." *Id.* at 6. Once both parties have signed the Program Participation Agreement, participating lenders are authorized to make GSLs to the school's students. State or non-profit agencies guarantee the

> repayment of the GSLs. The Department, in turn, "reinsures" the guarantee agencies, meaning that it will pay off a defaulted loan with federal funds after specified collection efforts have proven futile.

Id. at 860 (citations omitted). The risk of defaults on student loans is borne not by the educational institution but by the students and taxpayers, who absorb the cost of any defaults. *Id.*

Because the schools receive payment in full, there is little economic incentive for them to limit student enrollments. This has led to perceived abuses of government funding by some schools. *See generally* "Abuses in Federal Student Aid Programs," Sen. Rep. No. 102–58 (May 17, 1991) ("Senate Report") (unscrupulous elements have exploited "both the ready availability of billions of dollars of guaranteed student loans and the weak and inattentive system responsible for them, leaving hundreds of thousands of students with little or no training, no jobs, and significant debts that they cannot possibly repay. While those responsible have reaped huge profits, the American taxpayer has been left to pick up the tab for the billions of dollars in attendant losses."); *See also* Adam J. Williams, Note, *"Fixing the "Undue Hardship" Hardship: Solutions for the Problem of Discharging Educational Loans Through Bankruptcy,"* 70 U. Pitt. L.Rev. 217, 231–32 (2006) ("Currently, over 3,000 schools are considered 'qualified lenders' under federal loan programs with little consideration given to the qualifications for eligibility to the programs. This has created the somewhat undesirable situation in which schools can loan money to students and be guaranteed repayment by the government, allowing them to increase tuition at a more rapid pace. They receive the benefit of full payment while the rest ***440** of the population pays the costs of default. For schools, therefore, there is no real risk of default."). *Accord United States v. ITT Educational Services, Inc.*, 2012 WL 266943 at *2 (S.D.Ind. January 30, 2012) (For-profit schools "possess unique characteristics that arguably divorce their productivity from their incentives, potentially encouraging behavior that runs afoul of the HEA.").

The Incentive Compensation Ban was originally enacted by Congress in 1992, shortly after the Senate Report, and remains in place. Specifically, 20 U.S.C. § 1094(a)(20) states: **"The institution will not provide any commission, bonus, or other incentive payment based directly or indirectly on success in securing enrollments or financial aid to any persons or entities engaged in any student recruiting or admission activities or in making decisions regarding the award of student financial assistance ...."** The Incentive Compensation Ban was intended to curb the risk that recruiters will "sign up poorly qualified students who will derive little benefit from the subsidy and may be unable or unwilling to repay federally guaranteed loans." *United States ex rel. Main v. Oakland City Univ.*, 426 F.3d 914, 916 (7th Cir.2005). In *United States ex rel. Lopez v. Strayer Educ., Inc.*, 698 F.Supp.2d 633, 635 (E.D.Va.2010), the Court commented:

> The underlying concern here is that institutions, motivated by profit rather than a legitimate educational purpose, will recruit unqualified students who will then find themselves unable to repay these loans, causing a significant loss to the U.S. government which: 1) pays the funds directly to the schools on behalf of the students; or 2) guarantees other loans and thus is liable in the event of default. Thus, the ban on incentive payments and commissions is meant to curb eligible schools from recruiting unqualified students simply to fill quotas and turn a profit, which ultimately works to the detriment of the U.S. government.

Plaintiffs contend that EDMC has pursued such an enrollment-maximization strategy, and had a goal to dramatically increase student enrollment (from 4,500 in 2006 to 50,000 in 2011, Intervenor Complaint ¶ 128(a)). Plaintiffs aver that EDMC accepted all potential students who completed an application, regardless of their high school grades or the quality of their written essay. Intervenor Complaint ¶ 106. As pled, the annual federal student aid funds received by EDMC increased rapidly, from $656 million in 2003–2004 to $2.578 billion in 2010–2011. Intervenor Complaint ¶ 73, 80.

Although Congress enacted the Incentive Compensation Ban to combat perceived abuses of federal student aid funding, it did not completely outlaw the recruiting of students. Indeed, schools have a legitimate need to employ persons to recruit students. As the *Strayer Educ.* Court

noted: "clearly not all compensation violates the Incentive Compensation Ban." 698 F.Supp.2d at 635. Moreover, it should be non-controversial to recognize that an employer is entitled to compensate a productive employee more favorably than a lesser performer. A school may consider a recruiter's success at recruiting students and adjust his/her salary based in part on that success. *See* 67 Fed.Reg. at 67,053 (HEA not intended to prevent schools from basing salary on "merit"); *Accord United States v. Corinthian Colleges*, 655 F.3d 984, 992 (9th Cir.2011) ("Even as broadly construed, the HEA does not prohibit any and all employment-related decisions on the basis of recruitment numbers; it prohibits only a particular type of incentive compensation.")

Moreover, the Department of Education has clarified that certain compensation ***441** practices do not violate the Incentive Compensation Ban. In 2002, in response to questions and concerns from institutions, the Department of Education promulgated a regulation to create "Safe Harbors." The Department explained that the Safe Harbors were based on a "purposive reading" of the HEA, 20 U.S.C. § 1094(a)(20), i.e., that it was enacted "with the purpose of preventing an institution from providing incentives to its staff to enroll unqualified students." *See* 67 Fed.Reg. 67048–01, 67053–54 (November 1, 2002). The Department further explained that various payments to ADAs "constituted legitimate business practices that did not support the enrollment of unqualified students" and, thus, did not violate the Ban. The Department rejected the contention that the Safe Harbors would allow unscrupulous institutions to engage in the kinds of improper recruiting activities that originally gave rise to the Incentive Compensation Ban. *Id.*

The "Safe Harbor" regulation[2], 34 C.F.R. § 668.14, provided in relevant part as follows:

> **(b) By entering into a program participation agreement, an institution agrees that—**
>
> **(1) It will comply with all statutory provisions of or applicable to Title IV of the HEA, all applicable regulatory provisions prescribed under that statutory authority, and all applicable special arrangements, agreements, and limitations entered into under the authority of statutes applicable to Title IV of the HEA, including the requirement that the institution will use funds it receives under any Title IV, HEA program and any interest or other earnings thereon, solely for the purposes specified in and in accordance with that program;**
>
> * * *
>
> **(22)(i) It will not provide any commission, bonus, or other incentive payment based directly or indirectly upon success in securing enrollments or financial aid to any person or entity engaged in any student recruiting or admission activities or in making decisions regarding the awarding of title IV, HEA program funds, except that this limitation does not apply to the recruitment of foreign students residing in foreign countries who are not eligible to receive title IV, HEA program funds.**
>
> **(ii) Activities and arrangements that an institution may carry out without violating the provisions of paragraph (b)(22)(i) of this section include, but are not limited to:**
>
> **(A) The payment of fixed compensation, such as a fixed annual salary or a fixed hourly wage, as long as that compensation is not adjusted up or down more than twice during any twelve month period, and any adjustment is not based solely on the number of students recruited, admitted, enrolled, or awarded financial aid. For this purpose, an increase in fixed compensation resulting from a cost of living increase that is paid to all or substantially all full-time employees is not considered an adjustment.**

In response to the Incentive Compensation Ban and Safe Harbor, EDMC developed a corporate policy for ADA compensation, ***442** called the Admissions Performance Plan (the "Plan"). EDMC provided guidelines and training on the Plan to ADAs and managers (Intervenor Complaint Exh. 4–6, 8). According to its terms, the Plan calculates ADA salaries based on a number of quantitative and qualitative factors, including the manager's evaluation of defined "quality factors" such as job knowledge, business practices and ethics, professionalism, customer service and initiative; the types and quantity of new students recruited over the previous year ("new student points"); an adjustment to reflect differences in labor costs in various markets; an increase for supervising people or projects; and years of service. The "quality points" and "new student points" are placed into a chart, known as the "matrix," that sets annualized baseline salary ranges for ADAs. There are separate provisions for compensation of new ADAs before they qualify to "go on the matrix."

All Plaintiffs assert that the Plan was a sham used to cover up for improper compensation practices. They contend that, as implemented, EDMC's "quality factors are nothing more than window-dressing, used to camouflage a compensation system that, in reality, is driven entirely by student enrollment numbers." The Relators and Intervenor States also allege that the Plan, as written, violates the Incentive Compensation Ban. The United States does not join the "as written" theory of liability.

Procedural Background

This case was originally filed in 2007 by Relator Lynntoya Washington, a former ADA at the Art Institute of Pittsburgh Online Division, pursuant to the federal False Claims Act, 31 U.S.C. § 3730(b)(1), and various state-equivalent false claims acts. The case remained under seal for over four years, while the United States evaluated whether or not to intervene. On April 29, 2011, after numerous extensions of time, the United States filed a Notice of its Election to Intervene in this case. California, Florida, Illinois and Indiana also filed notices of intervention as of right, pursuant to their respective state-equivalent false claims acts. On May 2, 2011, Ms. Washington, joined by another relator-plaintiff, Michael Mahoney, a former Director of Training for EDMC (collectively, the "Relators"), filed a redacted version of their Second Amended Complaint (Document No. 84) (the "Relator Complaint"). [3] The Relator Complaint remains the operative pleading as to claims on behalf of the non-intervening states of Massachusetts, Montana, New Jersey, New Mexico, New York and Tennessee.

On August 8, 2011 the United States, California, Florida, Illinois and Indiana (the "Intervenors"), filed a 16–count Joint Complaint in Intervention (Document No. 128) (the "Intervenor Complaint"). [4] In addition to claims under the federal and state false claims acts, the Intervenors assert ***443** common law claims for mistake of fact, unjust enrichment, and **fraud**. On September 22, 2011, the State of Minnesota intervened pursuant to its state-equivalent false claims act and filed a separate Complaint (Document No. 141) (the "Minnesota Complaint"). [5] On October 27, 2011, the District of Columbia ("D.C.") intervened pursuant to its false claims act and filed a separate Complaint (Document No. 155) (the "D.C. Complaint"). [6] The Court denied a motion for permissive intervention filed by the Commonwealth of Kentucky. On October 5, 2011, the parties entered a Stipulation (Document No. 143) which deferred EDMC's response to Counts 6 and 8–14 of the Relator Complaint. Subject to that Stipulation, Defendants seek dismissal of all four pending complaints.

Standard of Review

A motion to dismiss pursuant to Federal Rule of Civil Procedure 12(b)(6) is a challenge to the legal sufficiency of the complaint filed by Plaintiff. The United States Supreme Court has held that "[a] plaintiff's obligation to provide the 'grounds' of his 'entitle[ment] to relief' requires more than labels and conclusions, and a formulaic recitation of the elements of a cause of action will not do." *Bell Atlantic Corp. v. Twombly,* 550 U.S. 544, 555, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007) (*citing Papasan v. Allain,* 478 U.S. 265, 286, 106 S.Ct. 2932, 92 L.Ed.2d 209 (1986)) (alterations in original).

The Court must accept as true all well-pleaded facts and allegations, and must draw all reasonable inferences therefrom in favor of the plaintiff. However, as the Supreme Court made clear in *Twombly,* the "factual allegations must be enough to raise a right to relief above the speculative level." *Id.* The Supreme Court has subsequently broadened the scope of this requirement, stating that "only a complaint that states a plausible claim for relief survives a motion to dismiss." *Ashcroft v. Iqbal,* 556 U.S. 662, 129 S.Ct. 1937, 1950, 173 L.Ed.2d 868 (2009).

However, nothing in *Twombly* or *Iqbal* has changed the other pleading standards for a motion to dismiss pursuant to Rule 12(b)(6). That is, the Supreme Court did not impose a new, heightened pleading requirement, but reaffirmed that Federal Rule of Civil Procedure 8 requires only a short, plain statement of the claim showing that the pleader is entitled to relief, not "detailed factual allegations." *See Phillips v. County of Allegheny,* 515 F.3d 224, 231 (3d Cir.2008) (*citing Twombly,* 550 U.S. at 552–53, 127 S.Ct. 1955). Additionally, the Supreme Court did not abolish the Rule 12(b)(6) requirement that "the facts alleged must be taken as true and a complaint may not be dismissed merely because it appears unlikely that the plaintiff can prove those facts or will ultimately prevail on the merits." *Id.* (*citing Twombly,* 550 U.S. at 553, 127 S.Ct. 1955). As described in *Fowler v. UPMC Shadyside,* 578 F.3d 203, 206 (3d Cir.2009), the Court must first distinguish between factual allegations and

legal conclusions in the complaint and then determine whether the well-pleaded factual allegations and favorable inferences drawn therefrom show an entitlement to relief.

[1] [2] [3] The more-rigorous pleading standard in Fed.R.Civ.P. 9(b) also applies to the False Claims Act claims because they allege **fraud**. *United States ex rel. Wilkins v. United Health Group,* 659 F.3d 295, 301 n. 9 (3d Cir.2011); *see also United States ex rel. Pilecki–Simko v. Chubb Institute,* ***444** 443 Fed.Appx. 754, 759 (3d Cir.2011) (unpublished) (both Rule 8 and Rule 9 apply). Accordingly, plaintiffs "must state with particularity the circumstances constituting **fraud** or mistake." *Id.* The imposition of a heightened pleading requirement in **fraud** actions serves important objectives: "Rule 9(b)'s heightened pleading standard gives defendants notice of the claims against them, provides an increased measure of protection for their reputations, and reduces the number of frivolous suits brought solely to extract settlements." *In re Burlington Coat Factory Securities Litigation,* 114 F.3d 1410, 1418 (3d Cir.1997). *See also Illinois Nat. Ins. Co. v. Wyndham Worldwide Operations, Inc.,* 653 F.3d 225, 232–33 (3d Cir.2011) ("Rule 9(b) exists to insure adequate notice so that defendants can intelligently respond.").

[4] A plaintiff alleging **fraud** must state the circumstances of the alleged **fraud** with sufficient particularity to place the defendant on notice of the "precise misconduct with which [it is] charged." *Lum v. Bank of America,* 361 F.3d 217, 223–224 (3d Cir.2004) (abrogated on other grounds by *Twombly*). To satisfy this standard, the plaintiff must plead or allege the date, time and place of the alleged **fraud** or otherwise inject precision or some measure of substantiation into a **fraud** allegation. *See id.* at 224; *Frederico v. Home Depot,* 507 F.3d 188, 200 (3d Cir.2007) (same); *In re Advanta Corp. Sec. Litig.,* 180 F.3d 525, 534 (3d Cir.1999) (noting that plaintiffs averring **securities fraud** claims must specify "the who, what, when, where, and how: the first paragraph of any newspaper story.").

"Malice, intent, knowledge, and other conditions of a person's mind may be alleged generally." Fed.R.Civ.P. 9(b). The Supreme Court has explained that "generally" is a relative term: "In the context of Rule 9, it is to be compared to the particularity requirement applicable to **fraud** or mistake. Rule 9 merely excuses a party from pleading discriminatory intent under an elevated pleading standard. It does not give him license to evade the less rigid-though still operative—strictures of Rule 8." *Iqbal,* 129 S.Ct. at 1954; *But see Morganroth & Morganroth v. Norris, McLaughlin & Marcus, P.C.,* 331 F.3d 406, 414 n. 2 (3d Cir.2003) ("The purpose of Rule 9(b) is to provide notice, not to test the factual allegations of the claim.")

Moreover, in *Craftmatic Securities Litigation v. Kraftsow,* 890 F.2d 628 (3d Cir.1989), the Court of Appeals explained that Rule 9 must be applied flexibly to alleged corporate **fraud**:

> Courts must be sensitive to the fact that application of Rule 9(b) prior to discovery "may permit sophisticated defrauders to successfully conceal the details of their **fraud**." Particularly in cases of corporate **fraud**, plaintiffs cannot be expected to have personal knowledge of the details of corporate internal affairs. Thus, courts have relaxed the rule when factual information is peculiarly within the defendant's knowledge or control. We agree that rigid enforcement in such circumstances could permit "sophisticated defrauders" to avoid liability. Nonetheless, even under a non-restrictive application of the rule, pleaders must allege that the necessary information lies within defendants' control, and their allegations must be accompanied by a statement of the facts upon which the allegations are based.

Id. at 645 (citations omitted).

Legal Analysis

Except for the claims subject to the parties' stipulation, EDMC moves for complete dismissal of all of the Complaints filed in this case pursuant to Fed.R.Civ.P. 12(b)(6) and moves to strike certain averments ***445** pursuant to Fed.R.Civ.P. 12(f).[7] EDMC advances the following primary arguments: (1) the Compensation Plan, as written, complies with the Safe Harbor; (2) Plaintiffs failed to adequately plead the details of the alleged **fraud** to satisfy all the elements a prima facie case under the False Claims Act in support of the "as implemented" theory; (3) the Incentive Compensation Ban was a condition of *participation,* rather than a condition of *payment,* and therefore, the appropriate avenue for relief is regulatory enforcement and not the False Claims Act; (4) federal common-law claims are displaced by the complex regulatory regime created by Congress and the Department of **Education** to enforce the HEA; (5) the governments have received the benefit of their bargain, i.e., the **education** of students; (6) the state law pleadings

fail for similar reasons; and (7) Mahoney's claims should be dismissed because he is a "second filed" relator. In a separate motion and brief, EDMC contends that the Complaint filed by D.C. is untimely. These contentions will be addressed seriatim.

I. Federal False Claims Act Theories

[5] [6] The False Claims Act enables the government to recover losses it has incurred as a result of **fraud**. *ITT Educational,* 2012 WL 266943 at *1. Its roots can be traced to the Civil War, when it was enacted in response to contractors who sold faulty weaponry, rancid food and unseaworthy ships to the government. *Id.* Because it would be difficult for the government to discover and prosecute all potential violations, the False Claims Act "provides a *qui tam* enforcement mechanism, which allows a private party (i.e., a relator) to bring a lawsuit on behalf of the government and against an entity to recover money the government paid as a result of fraudulent claims." *Id.* As an incentive, relators are entitled to keep a percentage of the proceeds from any judgment or settlement in their cases. *See* 31 U.S.C. § 3730(d)(1) and (2). On the other hand, the statute contains mechanisms to minimize baseless suits brought by opportunistic relators. *Id.* The United States is entitled to intervene to prosecute the claim(s) on its own behalf, as has occurred in this case. The state law False Claims Acts are similarly structured.

[7] Count I of the Relator Complaint asserts a claim under the federal False Claims Act. Count I of the Intervenor Complaint is based on a violation of the False Claims Act, 31 U.S.C. § 3729(a)(1), which was in effect from July 1, 2003 to May 20, 2009.[8] Counts II and III are based on the False Claims Act, as amended by the **Fraud** Enforcement and Recovery Act of 2009 ("FERA"), enacted at 31 U.S.C. §§ 3729(a)(1)(A) and (a)(1)(B), respectively.[9] The parties have not pointed ***446** to substantive differences between the versions of the statute.[10] Under each version, the elements of a prima facie case under the federal False Claims Act are: (1) the defendant presented a false or fraudulent claim against the United States; (2) the claim was presented to an agency or contractor of the United States; and (3) the defendant knew the claim was false or fraudulent. *See Wilkins,* 659 F.3d at 305; *United States v. Thayer,* 201 F.3d 214, 222–23 (3d Cir.1999).

Although it is not apparent from the claims asserted in the Complaints, the Relators and Intervening States pursue two distinct theories of **fraud** under the False Claims Act: (1) that EDMC's written ADA compensation plan violates the Incentive Compensation Ban "as designed"; and (2) that EDMC has used the written compensation plan as a "sham" or coverup for its actual implementation of a compensation system based solely on quantitative factors, thereby violating the Incentive Compensation Ban. The United States joins only in the "as implemented" theory.

A. EDMC's Compensation Plan "As Written"

The Relators and Intervenor States contend that the EDMC Compensation Plan, as written, violates the Incentive Compensation Ban for the following reasons: (1) the essence of EDMC's plan does not provide "fixed compensation" because ADA compensation varies with the number of students recruited and ADAs are not paid a "fixed compensation," "fixed annual salary" or "fixed hourly wage" as defined in the Safe Harbor; (2) the Plan violates the adjustment clause of the Safe Harbor regulation because it provides for payments which are revised every six months to reflect accumulated incentive payments; (3) any adjustments to ADA compensation are based "solely" on the number of students recruited; and (4) initial eligibility to go "on the matrix" is based solely on enrollment numbers. More broadly, the Relators and Intervenor States point to the HEA statutory language, which provides that institutions will not provide incentive payments based "directly or ***indirectly*** on success in securing enrollments." 20 U.S.C. § 1094(a)(20) (emphasis added), and reason that the Safe Harbor regulation must be interpreted consistent with this statutory command. Plaintiffs theorize that even though ADA pay is labeled as "salary," in actuality the EDMC Plan indirectly pays commissions which are doled out in equal increments over the following six months to make them appear to be salary.

EDMC contends that the Plan, on its face, falls squarely within the regulatory Safe Harbor. EDMC argues that the Plan provides for a "fixed annual salary" for ADAs; that ADA compensation is adjusted no more than twice per year; and that adjustments cannot be based "solely" on the number of students enrolled because they are determined pursuant to a matrix which also contains qualitative factors. EDMC refers to the Plan's discussion of various "quality factors," such as job knowledge, business practices and ethics, professionalism, customer

service and initiative. By virtue of the matrix structure, EDMC contends that it is impossible to determine an ADAs salary without considering these quality factors. EDMC points out that an ADA's initial salary, by definition, cannot be based on enrollment figures. In addition, EDMC maintains that its compliance with the Safe Harbor negates ***447** the scienter required to make out a prima facie case under the False Claims Act.

[8] As an initial matter, the Court is not convinced by the Relators and Intervenor States' broad theory that the Safe Harbor regulation violates the HEA by permitting "indirect" incentive payments. The Department of **Education**, in promulgating the regulation, specifically explained that the Safe Harbors create "conditions under which an institution may make an incentive payment to an individual or entity that could be construed as based upon securing enrollments." 67 Fed.Reg. at 67054. Thus, the Department of **Education** has clearly determined that some incentive payments, i.e., those not based solely on enrollment numbers, are consistent with the statutory language of the HEA. The Safe Harbor regulation was developed pursuant to "notice and comment" rulemaking and the Department has broad authority to enforce and interpret the HEA, such that the Court is constrained to give deference to the agency's interpretation. *Compare De La Mota v. Department of* ***Education***, 412 F.3d 71 (2d Cir.2005).

[9] Moreover, the actual text of the Safe Harbor regulation favors EDMC. ADA salaries were "fixed" under the Plan, as defined in 34 C.F.R. § 668.14(b)(22)(ii)(A), as each bi-weekly payment to be received by an ADA during the six-month period until the next adjustment was for the same amount. The Court cannot accept Plaintiffs' effort to interpret the term "fixed" to mean only an "hourly" wage based upon "actual time worked." To the contrary, the regulation distinguishes a "fixed annual salary" from a "fixed hourly wage" and deems both to be permissible. A salary decoupled from hours worked—even if calculated partially on past Student Start points—is "fixed" compensation. *See, e.g.*, Merriam–Webster.com (defining "salary" as "fixed compensation paid regularly for services").

Plaintiffs attempt to conflate the terms "salary" and "sales commission." The terms are not synonymous. Under a "sales commission" plan, an employee would not be paid anything unless he/she completed a sale. *See Parker v. NutriSystem, Inc.*, 620 F.3d 274, 281, 284 (3d Cir.2010). A "sales commission," applied to the circumstances of this case, would pay ADAs only if/when they recruited students. Under the Plan as written, ADAs are paid a "fixed salary," not a "commission."

It is undisputed that "adjustments" were not made more than twice during any twelve month period. Moreover, by its very nature, the matrix used to determine and adjust compensation cannot be based "solely" on quantity. Instead, the compensation generated by the matrix can only be derived by combining the quantitative factor on one axis with the "quality factors" on the other axis. In other words, the use of the matrix, by definition, could not have adjusted compensation solely on recruitment numbers.

Plaintiffs also challenge the initial eligibility to go "on the matrix" because it is triggered by recruiting numbers. According to the written Plan, however, New Hire Starting Salaries for ADAs are based on "their relevant experience and **education**." Indeed, at that point no students have yet been recruited. The First Evaluation, after six months, is based on quality factors. The Second Evaluation awards ADAs the higher salary as determined under the matrix or under quality factors alone. At the Third Evaluation, all ADAs are reviewed under the matrix. Thus, at no time does the Plan, as written, pay ADAs a commission based solely on enrollments.

***448** **[10]** Moreover, even assuming arguendo that the Plan "as written" violates the Incentive Compensation Ban, scienter has not been adequately pled to support a False Claims Act theory. In *United States v. Chubb Institute*, 2010 WL 1076228 (D.N.J.2010) ("*Chubb I*"), the Court explained: "Although the language of the safe harbor provision appears at odds with the Incentive Compensation Ban, it stands to reason that an institution adhering to a federal regulation defining the contours of permissible compensation under the Incentive Compensation Ban cannot have the requisite scienter to violate the ban." *Id.* at *10 (citations omitted). This reasoning is persuasive. Similarly, because the Department of **Education** advised schools in 1995 that paying travel and related expenses for ADAs to attend sales meetings would not violate the Incentive Compensation Ban, *see* EDMC Exh. 11, Plaintiffs have failed to establish the scienter element as to EDMC's use of prizes and trips such as the President's Club.

In addition, the Complaints fail to meet the Rule 9(b) pleading standard for the "as written" theory, as there are no particularized allegations as to who, what, where, when, why and how the Plan was designed.

In summary, Plaintiffs have failed to plead a plausible False Claims Act cause of action based on the Compensation Plan "as written." As noted above, however, because the "as written" theory is not asserted as a separate cause of action, this conclusion does not result in dismissal of any of the separate counts asserted in the Complaints.

B. EDMC's Compensation Plan "As Implemented"

Plaintiffs' primary contention is that EDMC failed to implement its Plan in accordance with the HEA. As an initial matter, it is important to recognize the stark differences between the "as written" and "as implemented" theories. Under the "as implemented" theory, Plaintiffs do not allege an honest misinterpretation of the governing statute and regulations. Rather, Plaintiffs allege a knowing decision by EDMC executives to perpetuate a company-wide "sham" Plan to cover up for prohibited compensation practices. To put it starkly, Plaintiffs allege a coordinated, multi-billion dollar corporate-wide **fraud**.

More specifically, Plaintiffs allege that EDMC has violated the Incentive Compensation Ban from July 1, 2003 through the present because: (1) ADA compensation and advancement is exclusively focused on the number of new students an ADA is able to recruit; (2) EDMC has created a culture that has made recruiting and enrolling new students the sole focus of its compensation system; and (3) EDMC's practices result in payment of commissions, bonuses and other incentive payments such as "President's Club" trips and "Circle of Achievement" awards, which are based solely on the number of students being enrolled. Plaintiffs allege that the metrics used to measure an ADA's performance, such as the Student Start Plan, "Plan to Make Plan" and other tracking documents, focus solely on the number of students enrolled. Plaintiffs also allege that ADAs are terminated from their employment or placed on "performance improvement plans" solely due to enrollment numbers. Plaintiffs recognize that EDMC's written compensation policy contains a "matrix" which combines student enrollment numbers with a variety of "quality factors." However, they argue that the "quality factors" have no real impact on the manner in which EDMC's compensation system is actually implemented.

EDMC argues that Plaintiffs' claims are precluded as a matter of law based on the exhibits attached to the Complaint and/or ***449** because the conduct in question was based on a reasonable interpretation of the Safe Harbor. *See, e.g.*, Sur–Sur–Reply at 9. This argument fundamentally contradicts Plaintiffs' "as implemented" theory of the case, which is that even if the paperwork looked correct on its face, such paperwork was only a pretext or cover-up and did not reflect EDMC's real compensation practices.

Whether EDMC actually *implemented* the Plan in accordance with the Safe Harbor cannot be resolved based on the status of the current record. As explained in *Corinthian* **Colleges**, 655 F.3d at 993–94 (reversing district court's decision to dismiss case on the ground that similar recruiter compensation program fell within Safe Harbor):

> The mere inclusion of this performance rating in Corinthian's Compensation Program, however, does not allow us to conclusively determine whether its method of awarding salary increases falls within the Safe Harbor Provision. At this stage, we have no information as to the basis on which a "Good" versus "Excellent" performance rating is assigned to a Corinthian recruiter. Without an understanding what an employee must do to achieve a rating of "Good," we cannot determine whether the rating is based upon substantive requirements that are separate and distinct from recruitment numbers.

Indeed, the *Corinthian* Court expressly stated that relators might be able to state a valid claim based on "Corinthian's implementation of its policy, rather than the written policy itself." *Id.* at 996. The same analysis applies in this case. Even though the Plan, on its face, appears to comply with the Safe Harbor, at this stage of the case the Court cannot determine whether or not, in actuality, the "quality factors" were used merely as a proxy for recruiting success.

Two other United States Courts of Appeals have held that similar "as implemented" claims for alleged violations of the Incentive Compensation Ban are cognizable. In *Main*, 426 F.3d at 914 (reversing district court's grant of motion to dismiss), the Seventh Circuit explained that at the pleading stage, courts were required to accept allegations in the Complaint that the school knew of the Incentive Compensation Ban; lied to the Department of **Education** about its compliance to obtain eligibility; and that all subsequent disbursements depended on that eligibility. Similarly, in *United States ex rel. Hendow v. **University** of Phoenix*, 461 F.3d 1166 (9th Cir.2006) (reversing grant of motion to dismiss), the Ninth Circuit stated that an alleged violation of the Incentive Compensation Ban created an "axiomatic fit" with the False Claims Act statute. In short, on three recent occasions the Courts of Appeals have reversed the granting of motions to dismiss and have recognized False Claims Act claims for very similar alleged violations of the Incentive Compensation Ban "as implemented."

EDMC acknowledges Plaintiffs' theory that the written Compensation Plan constitutes only a window-dressing or camouflage. Nevertheless, EDMC argues that Plaintiffs have failed to plead **fraud** with the particularity required by Fed.R.Civ.P. 9. Specifically, EDMC argues that Plaintiffs have not pled sufficient facts to show how it based ADA compensation solely on enrollments; how it presented false claims; how its representations were false, i.e., how the matrix was disregarded or details supporting the theory that quality factors were merely a sham. EDMC points to Lynntoya Washington's own Performance Review (Exh. 22), which appears to show that the quality factors were taken into account. EDMC further notes that the Relators have limited knowledge. For example, there are no allegations regarding ***450** conduct prior to June 2004 or after June 2007. In addition, neither Washington nor Mahoney had responsibility for evaluating ADAs or making compensation decisions or had access to the factors actually used to pay ADAs. EDMC points out that the Relators did not work at each individual school named as a Defendant nor did they participate in the certifications made to the governments. EDMC also contends that Plaintiffs have failed to identify the conduct of each separately named Defendant.[11] Moreover, EDMC argues that the Complaints fail to adequately plead the scienter element in that the Complaint fails to allege facts regarding EDMC's knowledge at the time the Plan was drafted and implemented and does not link the persons who signed the PPA's and/or certifications to the alleged compensation violations. In particular, EDMC points out that Plaintiffs cannot rely on the knowledge possessed by former **University** of Phoenix executives who later went to work for EDMC because they did not join EDMC until 2007 (four years after the alleged **fraud** began). Plaintiffs recognize that the more rigorous Rule 9 standard of pleading applies to the False Claims Act claims and contend that they have nonetheless stated valid claims.

EDMC also raises several legal and analytical challenges. Inter alia, EDMC suggests that the government knew of its Plan and took no enforcement action for four years, such that it is unable to prove that EDMC's actions have caused any injury. EDMC also contends that compliance with the Incentive Compensation Ban is a condition of participation, rather than a condition of payment. In essence, EDMC analogizes the Incentive Compensation Ban to Medicare regulatory fineprint, the non-compliance with which may warrant a slap on the wrist from the Department of **Education** but cannot justify massive liability under the False Claims Act. The Court turns now to these contentions.

1. Falsity

[11] **[12]** **[13]** Plaintiffs contend that the falsity element of the prima facie case is established under several different theories. In *Wilkins*, the Court of Appeals for the Third Circuit held that a False Claims Act cause of action may be based on actions that are: (1) "factually false"; or (2) "legally false." 659 F.3d at 305. A claim is "factually false" when the claimant misrepresents the goods or services that it provided to the Government. *Id.* A claim is "legally false" when the claimant knowingly falsely certifies that it has complied with a statute or regulation, the compliance with which is a condition of Government payment. *Id.* There are two types of "legally false" claims. Under the "express false certification" theory, an entity is liable under the FCA for falsely certifying that it is in compliance with regulations which are prerequisites to Government payment in connection with the claim for payment of federal funds. *Id.* Under the broader "implied false certification" theory adopted in *Wilkins*, liability attaches when a claimant seeks and makes a claim for payment from the Government without disclosing that it has violated regulations that affect its eligibility for

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payment. *Id.* As the *Wilkins* Court explained: "Thus, an implied false certification theory of liability is premised on the notion that the act of submitting a claim for reimbursement itself implies compliance with governing federal rules that are a precondition to payment." *Id.* (citation omitted). Several courts have also recognized False Claims Act liability for violations of the Incentive ***451** Compensation Ban under a fourth theory, namely fraudulent inducement. *See Hendow*, 461 F.3d at 1173–74.

Plaintiffs contend that they have satisfied each theory. As to "factual falsity," they argue that the service to be provided was **education** of students by an institution that complied with the Incentive Compensation Ban. As to "express false certification," Plaintiffs point to EDMC's statements in the PPA and periodic audits regarding its compliance with the Incentive Compensation Ban. Under the "implied false certification" theory, Plaintiffs point to each and every request for payment by EDMC, made while knowing that the "quality factor" ratings were a sham. Finally, under the fraudulent inducement theory, Plaintiffs reason that EDMC's promise that it would comply with the Incentive Compensation Ban induced the government to grant EDMC eligibility to participate in the program. The Complaint adequately avers the representations, express and implied, which were involved in the obtaining of student aid funding from the governments by EDMC.

[14] In support of the "falsity" element, Plaintiffs have alleged that "quality factors" were nothing more than "window dressing" and were not actually used to determine ADA compensation. The Complaint provides some specific factual details in support of the allegation. For example, the Complaint alleges that EDMC did not measure, encourage or incentivize ADAs with respect to quality factors. ¶ 120–126. This is in stark contrast to EDMC's detailed tracking of ADA student enrollment numbers. Relator Mahoney, whose duties included training of ADAs, averred that he never provided training on the Incentive Compensation Ban. Similarly, the Complaint avers "Mahoney never gave any training whatsoever regarding the 'quality factors' " or even heard anyone discuss them. ¶ 136. EDMC contends that Mahoney had limited knowledge of actual ADA compensation practices. Nevertheless, viewing the allegation in the light most favorable to Plaintiffs, it supports their contention that "quality factors" were ignored, in actuality. Plaintiffs also aver that Jan Anton, a Vice President of the Art Institute of Chicago and a member of the committee that designed the Plan, told an ADA that "quality factors were insignificant relative to ADA payments and were created for the purpose of getting around the Incentive Compensation Ban." ¶ 389. As another example, Plaintiffs aver that Stephen Weiss, then President of Online Higher **Education**, told relator Washington that "because she had met her student enrollment numbers, her 'quality factor' rating would have no effect whatsoever on her compensation." ¶ 138. EDMC contends that the context of this statement reveals that Washington's quality rating had changed by only one point. However, the Court must read this allegation in the light most favorable to Plaintiffs. In Washington's experience, the only significant change in her "quality factor" rating corresponded to a significant increase in her student starts. Thus, the allegations regarding Washington support the inference that quality factors were not independent, but were used merely as a proxy for recruiting success. *See generally* ¶ 154 (describing how the quality factors were ignored in practice).

These allegations are more than sufficient to make it plausible that EDMC's ADA compensation, as implemented, was violative of the Incentive Compensation Ban. Plaintiffs are attempting to "prove a negative"—i.e., that the quality factors were *not* used. It is difficult to plead such a theory with a great degree of particularity, but Plaintiffs have provided a sufficient level of detail. In sum, the Court concludes that the "falsity" element of a False Claims Act prima facie case has been met.

***452** 2. Scienter

EDMC contends that Plaintiffs have failed to adequately plead scienter, for several reasons. First, EDMC contends that Plaintiffs must establish the wrongful scienter of a particular employee as opposed to the "collective knowledge" of the entire corporation. Second, EDMC contends that scienter must be pled with specificity as to every school named as a Defendant. EDMC also contends that its liability cannot be based on the 2004 Department of **Education** enforcement proceeding against the **University** of Phoenix for an alleged violation of the Incentive Compensation Ban. EDMC suggests that the government's knowledge and acquiescence to its Plan—

as evidenced by continued student aid payments—negates EDMC's scienter.

Plaintiffs have responded to each of these arguments. They point out that scienter may be alleged generally, and need not meet the particularity standard in Rule 9(b). Plaintiffs note that the "single actor" theory of corporate liability has been rejected. Plaintiffs argue that there is no need to detail the conduct of each school because Defendants are related corporate entities and implementation of the alleged fraudulent ADA compensation plan was done top-down, company-wide. As to the **University** of Phoenix, Plaintiffs contend not only that the former executives' knowledge is attributable to EDMC after they were hired by EDMC, but also that the Department of **Education's** position was known by EDMC in 2004. Plaintiffs argue that EDMC's arguments regarding the government's knowledge and acquiescense are premature because they depend on facts outside of the pleadings. Plaintiffs dispute that EDMC implemented its Plan reasonably and deny that the government was aware of the alleged **fraud**.

[15] The False Claims Act requires a defendant to have acted "knowing" or "knowingly." It defines these terms to mean: (A) [ ] that a person, with respect to information —(i) has actual knowledge of the information; (ii) acts in deliberate ignorance of the truth or falsity of the information; or (iii) acts in reckless disregard of the truth or falsity of the information; and (B) require no proof of specific intent to defraud. 31 U.S.C. § 3729(b)(1). The Court concludes that this element has been adequately pled.

As an initial matter, the Court is not persuaded by EDMC's arguments with respect to the standards governing corporate scienter. The Court does agree with EDMC that scienter may not be based on a "collective knowledge" theory "by piecing together scraps of 'innocent' knowledge held by various corporate officials, even if those officials never had contact with each other or knew what others were doing in connection with a claim seeking government funds." *United States v. Science Applications Intl. Corp.*, 626 F.3d 1257, 1275 (D.C.Cir.2010). However, the Complaints in this case do not attempt to establish scienter based on collective, innocent knowledge. Moreover, the *Science Applications* Court recognized that the definition of "knowingly" in the False Claims Act was intended "to capture the ostrich-like conduct which can occur in large corporations where corporate officers insulate themselves from knowledge of false claims submitted by lower-level subordinates." *Id.* at 1274 (citation and punctuation omitted).

EDMC's reliance on *Zavolta v. Lord, Abbett & Co. LLC*, 2010 WL 686546 (D.N.J.2010), for the proposition that the individual corporate officer making the statement must have the requisite scienter is misplaced. *Zavolta* involved a claim brought under the Public Securities Litigation Reform Act, 15 U.S.C. § 78u–4 et seq., which "changed [the] standard in regard ***453** to inferences involving factual allegations relating to scienter in securities law cases." *Id.* at *6. Indeed, in *United States ex rel. Harrison v. Westinghouse Savannah River Co.*, 352 F.3d 908, 919 (4th Cir.2003), the Court rejected a "single actor" theory similar to that proposed by EDMC in the False Claims Act context. EDMC's reliance on *Long v. Tommy Hilfiger*, 671 F.3d 371 (3d Cir.2012), and *United States ex rel. Hefner v. Hackensack* ***University*** *Medical Center*, 495 F.3d 103, 109 (3d Cir.2007), is also misplaced. *Long* is legally distinguishable because it involved a different statute, the Fair and Accurate Credit Transactions Act ("FACTA"), which imposed a threshold scienter requirement of "willfulness" which required a plaintiff to plead "objective unreasonableness." 671 F.3d at 375–76. No such requirement exists in the False Claims Act. Moreover, even though the scienter issue was resolved at the motion to dismiss stage in *Long* based on a reasonable interpretation of the statute, such resolution is not possible here as Plaintiffs allege that EDMC knowingly schemed to evade the Safe Harbor. *Hackensack* ***University*** is factually distinguishable because it involved a billing error that had "slipped through the cracks," an employee caught the error and notified staff, and they "rectified the problem." 495 F.3d at 103. That is far different than the widespread, long-lasting corporate practice alleged in this case.

Plaintiffs allege that EDMC corporate headquarters signed and submitted the PPA's on behalf of all of its related educational institutions. In December 2006, John R. McKernan, Jr., then Chairman and CEO of EDMC, signed all PPA's for EDMC schools. Beginning in 2009, the Presidents of Brown Mackie, Argosy **University**, South **University** and the regional clusters of Art Institutes signed the PPAs. Complaint ¶¶ 65, 66. In addition, Plaintiffs aver that the compensation plan was developed by an EDMC-wide task force. ¶ 370. Because

government funding represented such a significant source of EDMC's revenues, it is plausible that any conduct which would have imperiled those revenues, such as the alleged violations of the Incentive Compensation Ban, would have required approval from the highest levels of EDMC management. In sum, Plaintiffs have pled the involvement and knowledge of senior EDMC executives. Because Plaintiffs' theory is that there was one, EDMC-wide scheme controlled by top-level executives, it is not necessary to allege separate conduct by each of the affiliated schools named as Defendants.

Pursuant to Fed.R.Civ.P. 9(b), scienter may be pled "generally." In numerous paragraphs, Plaintiffs have alleged that EDMC acted "knowingly." The Complaint also contains specific examples that make the allegation plausible. For example, in ¶ 147 Plaintiffs allege that EDMC offices usually display posters and charts which graph ADA performance on quantitative factors. However, if an audit or accreditation is scheduled such materials are removed from view—to be put back up after the auditors or accreditors had departed. One plausible inference is that EDMC knew that such materials (and the compensation practices they represented) were improper. As another example, a member of the team that developed the Plan allegedly advised an ADA "that quality factors were insignificant relative to ADA payments and were created for the purpose of getting around the Incentive Compensation Ban." ¶¶ 370, 389. This allegation supports not only the "falsity" element, but also that EDMC acted with scienter. In addition, a scienter element is implicit in the allegations that the "quality factors" were a sham or a cover up.

EDMC relies extensively on *Chubb I*, 2010 WL 1076228 (D.N.J. Mar. 22, 2010), ***454** *aff'd*, 443 Fed.Appx. 754 (3d Cir.2011) ("*Chubb II*"), for the proposition that Plaintiffs have failed to adequately plead scienter because "[n]owhere do Plaintiffs allege how EDMC documented or openly bragged about its **fraud**; was informed that managers were calculating recruiters' salaries based solely on enrollments; or maintained an established infrastructure to defraud the government." Defendants' Reply Br. at 33. In *Chubb*, the plaintiffs supported their alleged violation of the Incentive Compensation Ban only by attaching Chubb's compensation plan "as written." 2010 WL 1076228 at *9. The Court commented: "Conspicuously absent from the SAC is any indication, other than Relators' ipse dixit, that TCI had notice that its submissions contained erroneous data, let alone that they intended to use erroneous data for the purpose of defrauding the Government." 2010 WL 1076228 at *8. Because the Court found that the written plan complied with the Safe Harbor, it dismissed the claim. *Id.* at *10. Indeed, the plan at issue in Chubb contained concrete, merit-based metrics to measure qualitative factors such as student retention, records-keeping and professionalism. By contrast, Plaintiffs allege that EDMC used no such metrics for quality factors.

In dismissing the claim, the *Chubb* Court explained that Plaintiffs could have prevailed by pleading "examples of other prohibited compensation practices not covered by the safe harbor" or "circumstantial facts enabling the inference that [defendant] acted with scienter by falsely certifying compliance with **Title IV's** incentive compensation ban." *Id.* In denying the plaintiffs' motion for reconsideration, the Court further elaborated on the sort of "red flags" that could have established a cognizable claim. 2010 WL 3463307 at *3–6. In an unpublished opinion, the Court of Appeals for the Third Circuit affirmed. It compared the absence of allegations regarding Chubb's scienter with the claim in *Hendow*, in which the relators "allege[d] that **University** staff openly bragged about perpetrating a **fraud**, that the **University** had an established infrastructure to deceive the government, and that the **University** repeatedly changed its policies to hide its **fraud**." *See Chubb II*, 443 Fed.Appx. at 760 n. 18 (citing *Hendow*, 461 F.3d at 1175). In this case, Plaintiffs have alleged numerous "red flags" of the sort envisioned by the court in *Chubb*. To be sure, these allegations are not as strong as those in *Hendow*. On the other hand, the allegations in this case are more substantial than those at issue in *Chubb*.

Defendants rely on *Gaer v. **Education** Management Corporation*, 2011 WL 7277578 (W.D.Pa. Sept. 29, 2011) for the proposition that the "as implemented" claims must be dismissed due to the relators' limited knowledge of the relevant details of EDMC's compensation practices and their failure to sufficiently establish their credibility. *Gaer v. **Education** Management Corp.*, 2011 WL 7277447 (W.D.Pa. Aug. 30, 2011) is distinguishable because it involved claims of stock price manipulation under the securities laws.[12] Moreover, because the allegations that EDMC's Plan was a sham were made only by a confidential witness (CW1), the Court applied a heightened pleading standard, which "requires

confidential witnesses to provide some indicia of their reliability." *Id.* at *25–26 (citing *California Public Employees' Retirement Sys. v. Chubb*, 394 F.3d 126, 146–47 (3d Cir.2004)). No heightened standard applies to the relators' statements ***455** in this case, as their identities are not confidential.

Nor do EDMC's arguments regarding the **University** of Phoenix warrant dismissal. The Complaint alleges that in a February 5, 2004 Program Review Report, the Department of **Education** found that the **University** of Phoenix compensation system "was an illegal attempt to circumvent **Title IV** of the HEA's prohibition on incentive compensation." Complaint ¶ 159. The Court recognizes that the former **University** of Phoenix executives did not become employees of EDMC until 2007 and their knowledge cannot be imputed to EDMC prior to their employment. However, the Complaint further alleges that the Department of **Education's** enforcement actions against the **University** of Phoenix were well-known in 2004 throughout the for-profit higher **education** industry.[13] Complaint ¶ 160. Construed in the light most favorable to Plaintiffs, the allegations support the inference that EDMC knew that its Plan was similar to that used by **University** of Phoenix, and therefore was improper. Accordingly, one may infer that EDMC's alleged continued implementation of a similar compensation system was done knowingly.

EDMC's remaining scienter arguments require only cursory discussion. The Court has explained above why EDMC's alleged "reasonable" interpretation of the Safe Harbor does not merit dismissal of the "as implemented" theory at this juncture. To the extent that EDMC is contending that the government waived its right to enforce the HEA and/or acquiesced to EDMC's alleged violation of the Incentive Compensation Ban, such contentions would be affirmative defenses on which EDMC bears the burden of proof. *See, e.g. United States ex rel. Monahan v. Robert Wood Johnson **University** Hosp. at Hamilton*, 2009 WL 4576097 at *7 (D.N.J.2009). Moreover, the governments deny knowing that EDMC implemented the Plan in violation of the Incentive Compensation Ban. At this stage, the Court must resolve the dispute in favor of Plaintiffs.

In sum, the Court concludes that the scienter allegations satisfy the applicable pleading standard. It will be incumbent upon Plaintiffs to prove that EDMC acted with the requisite scienter, but dismissal is not warranted at this stage of the case.

3. Causation of Economic Loss

EDMC argues that the Complaint fails to allege that its ADA compensation practices caused an economic injury to the government. Citing *United States v. Hibbs*, 568 F.2d 347, 349 (3d Cir.1977), EDMC argues that a causal connection must be shown between the loss and fraudulent conduct, i.e., that the falsity caused a loss that the government would not have otherwise incurred. EDMC points out that Plaintiffs have continued to pay EDMC for at least four years after knowing of the alleged violation. In addition, EDMC points to other gaps in the Complaint: no identification of ADAs who recruited unqualified students as a result of incentive compensation; no identification of students who would otherwise not have enrolled (and received financial aid) at other schools; and no identification of students who have defaulted on improperly obtained loans. In essence, EDMC reasons that the government received the benefit of its bargain because the students received an **education**. EDMC cites to a Department of **Education** memo dated October 30, 2002 (Defendants Exhibit 8), ***456** which stated that a violation of the Incentive Compensation Ban does not result in a monetary loss to the Department or prevent the student from receiving student aid funds.

Plaintiffs contend that they need not allege a specific injury or trace a particular loss in order to recover under the False Claims Act. Rather, their theory is that the loss stems from the fact that the government funded billions of dollars in student aid payments to EDMC which it was not entitled to receive. Plaintiffs further note that in *Main*, the Court held that the 2002 Department of **Education** memo cited by EDMC has "no legal effect." 426 F.3d at 917.

[16] **[17]** As an initial matter, the Court does not agree that a plaintiff must demonstrate that the falsity caused an actual loss to the government. Causation is not an explicit element of a False Claims Act prima facie case, as currently formulated. *See Wilkins*, 659 F.3d at 305. EDMC's reliance on *Hibbs* is misplaced because *Hibbs* was based on the pre–1982 version of the False Claims Act, which limited the government to recovery of damages "sustained by reason of the doing or committing" false claims. The False Claims Act has since been amended.[14]

In *United States v. Merck–Medco Managed Care, L.L.C.*, 336 F.Supp.2d 430, 441–42 (E.D.Pa.2004), the Court clarified:

> The FCA is a statute designed to protect the Government's coffers from **fraud** and from attempted **fraud**. Thus, a causal link between a false claim and economic harm must be possible, plausible, and pleaded, even though the claim need not actually be paid for liability to attach under specific provisions of the FCA (i.e. 31 U.S.C. § 3729(a)(1)). Rather, to avoid dismissal a complaint must allege that, at the very least, the Government could have been harmed. Medco is, in this respect, quite incorrect in its statement that "damages and loss causation are preconditions of FCA liability." Medco Reply at 5. Medco has craftily blurred the distinction between different provisions of the FCA-specifically, between § 3729(a)(1) and (2). Although every FCA claim does not hinge upon the Government suffering monetary damages, liability attaches if a demand for money has been made on the government, the government "has been billed for nonexistent or worthless goods, [or] charged exorbitant prices, or the **fraud** might cause the government to suffer economic loss." *United States ex rel. Watson v. Connecticut General Life Ins. Co.*, 87 Fed.Appx. 257, 260 (3d Cir.2004) (emphasis added). The law in the Third Circuit is settled that a claim brought under 31 U.S.C. § 3729(a)(1) need not actually be paid to be actionable. Because a claim need not be paid to be actionable, a plaintiff does not, as a concrete rule, need to plead damages and causation to proceed in every case.
>
> In any event, Plaintiffs have adequately pled an economic loss, in that EDMC's alleged misrepresentations enabled it to receive billions of dollars of student aid funds. In *Hendow*, the Court rejected a similar argument and observed that participation and eligibility to receive federal funds are "*explicitly* conditioned" on compliance with the Incentive Compensation Ban. 461 F.3d at 1175 (emphasis in original). This reasoning is persuasive at this stage of the case. Plaintiffs have adequately pled that the alleged violation of the Incentive Compensation Ban caused economic loss to the governments.

***457** 4. Condition of Participation or Payment?

EDMC argues that even assuming arguendo that it paid ADAs improperly, the False Claims Act claims must be dismissed because compliance with the Incentive Compensation Ban was a "condition of *participation*" rather than a "condition of *payment*." In other words, EDMC might face a loss of eligibility to participate in student aid, but payments EDMC has already received would not be implicated. In essence, EDMC contends that ADA compensation is not a core programmatic concern such that compliance with the Incentive Compensation Ban should be enforced administratively by the Department of **Education** rather than through the drastic penalties available under the False Claims Act.

EDMC relies heavily upon *Wilkins*, 659 F.3d at 295, a qui tam False Claims Act case in which the relators alleged that their employer had knowingly violated several Medicare marketing regulations. *Id.* at 300. The Court of Appeals for the Third Circuit cautioned: "the implied certification theory of liability should not be applied expansively, particularly when advanced on the basis of FCA allegations arising from the Government's payment of claims under federally funded health care programs." *Id.* at 307. The Court further explained that the False Claims Act "was not designed for use as a blunt instrument to enforce compliance with all medical regulations—but rather only those regulations that are a precondition to payment." *Id.* (citation omitted). A violation concerns a "condition of payment" if such violation "might cause [the government] to actually refuse payment." *Id.* (*citing United States ex rel. Conner v. Salina Regional Health Center, Inc.*, 543 F.3d 1211, 1220 (10th Cir.2008)). In *Wilkins*, the Court held that the alleged violations of Medicare marketing regulations were not conditions of payment and noted that the relators had failed to cite examples, in case law or otherwise, of the government seeking recovery of Medicare payments for services that a provider had actually performed due to non-compliance with marketing regulations. [15] *Id.* at 310.

This case is distinguishable from *Wilkins* because the Incentive Compensation Ban is simply not analogous to Medicare marketing regulations. In *Hendow*, 461 F.3d at 1175, the Court distinguished the Medicare context and rejected the argument that "the Incentive Compensation

Ban [was] nothing more than one of hundreds of boilerplate requirements." 461 F.3d at 1175. The Court further reasoned that in the absence of False Claims Act liability, "the University would be virtually unfettered in its ability to receive funds from the government while flouting the law." *Id.* at 1176. *Accord Main,* 426 F.3d at 914 ("if the University knew about the rule and told the Department that it would comply, while planning to do otherwise, it is exposed to penalties under the False Claims Act"). In *Conner,* 543 F.3d at 1222, the Court explicitly stated that the Incentive Compensation Ban at issue in *Hendow* provided a "telling contrast" to an alleged violation of Medicare regulations. *Wilkins* cited *Conner* with approval and did not disavow or disagree with *Hendow* or *Main.*[16] In sum, *Wilkins* does not mandate dismissal as a matter of law.

***458** In summary, the Court will deny the motion to dismiss the False Claims Act challenges to the Plan "as implemented." This theory is inherently difficult to resolve at the motion to dismiss stage. The Complaint provides adequate notice of Plaintiff's theory, such that EDMC is able to prepare a responsive pleading. It will be incumbent upon Plaintiffs to develop admissible evidence to support the theory, but they have adequately pled a cognizable claim.

II. State False Claims Act Claims

The parties' arguments regarding the state law False Claims Act claims essentially mirror their positions as to the federal claims. The parties recognize that the state False Claims Act statutes are interpreted consistent with the federal statute in all material respects. Accordingly, the claims based on the Plan "as written" suffer from the same flaws identified above and the claims based on the Plan "as implemented" appear to be cognizable.

However, EDMC argues that compliance with the *federal* Incentive Compensation Ban is not a requirement for *state* funding. In addition, EDMC makes several targeted arguments as to individual states: (1) that Indiana had no False Claims Act prior to 2005 and Minnesota had no False Claims Act until 2010; (2) that Minnesota did not condition state funding on participation in the federal program, pursuant to Minn.Stat. § 136A.103(b)(3)(i); (3) that California authorized incentive compensation pay to ADAs per Cal. Ed.Code § 94832(e); (4) that Florida repealed its Incentive Compensation Ban in 2003 pursuant to Fla. Stat. Ann. § 246.081(4); and (5) that California's Institutional Participation Agreement ("IPA") bars it from recovering treble damages.

Plaintiffs contend that compliance with the federal Incentive Compensation Ban was, in fact, a material requirement for state funding. Plaintiffs further contend that all the elements of their False Claims Act statutes have been satisfied. Indiana and Minnesota represent that they are not seeking retroactive application of their respective False Claims Acts. The states contend that Minn.Stat. § 136A.103(b)(3)(i) does not apply to EDMC because it had already been participating in the Pell Grant program; that California does not permit the type of incentive compensation to ADAs alleged in this case[17] and that the provision cited by EDMC was repealed in 2007; that the repeal of Florida's Incentive Compensation Ban is irrelevant because its claim is based on the false certification of compliance with the federal ban; and that California is entitled to seek treble damages, as the provision cited by EDMC does not apply to statutory violations and cannot limit the state's police power.

Plaintiffs specifically allege, numerous times, that state funding was conditioned on compliance with the federal Incentive Compensation Ban. *See, e.g.,* Intervenor Complaint ¶¶ 174, 176, 198, 303, 318, 330; Minnesota Complaint ¶ 25, 26. The states also contend that their various False Claims Acts remain applicable to EDMC's conduct. Resolution of these issues would benefit from a more fully developed evidentiary record. The Complaints aver that EDMC obtained funds from the states; that EDMC's representations of compliance with the Incentive Compensation Ban were false; and that EDMC acted knowingly. Thus, Plaintiffs have pled all of the elements of a prima facie case ***459** under the state False Claims Acts for the Plan, as implemented.

III. Federal and State Common Law Claims

EDMC contends that the United States' claims for unjust enrichment and mistake of fact should be dismissed as a matter of law. EDMC argues that: (1) they are preempted by the regulatory scheme created by Congress to enforce the HEA; (2) the claims are really for breach of contract (the PPA); and (3) the United States would receive a double recovery because the students who received government funding were educated. EDMC asserts similar reasons for dismissal of the state common

law claims. Plaintiffs contend that their claims are not preempted; are not based on EDMC's alleged contractual breaches of the PPA, but on the false statements contained therein; and that they did not receive the benefit of their bargain.

[18] The Court concludes that the common law claims are not subject to dismissal at this stage of the case. Federal Rule of Civil Procedure 8(d)(3) authorizes pursuit of inconsistent claims or defenses. In *United States v. Silliman,* 167 F.2d 607, 611 (3d Cir.1948), the Court of Appeals for the Third Circuit held that the False Claims Act does not preempt federal common law remedies. This analysis also applies to the common law claims asserted by the states to recover the separate state funds each provided to EDMC and/or its students. *See Green v. Fund Asset Mgmt., L.P.,* 245 F.3d 214, 222 n. 7, 223–24 (3d Cir.2001) (rejecting contention that state claims were preempted). Moreover, the parties' relationship is not purely contractual, because the PPA was executed within the context of the broader federal and state student aid statutory and regulatory framework. *See Hendow,* 461 F.3d at 1168 (noting the "panoply of statutory, regulatory, and contractual requirements"). The mere fact that students received an **education** does not entirely mitigate the governments' damages. *Id.* at 1176 (rejecting idea that schools could be unfettered in their ability to receive government funds while flouting the Incentive Compensation Ban). In sum, the Court concludes that the common law claims will not be dismissed.

IV. Status of Relator Mahoney

EDMC argues that the Court lacks jurisdiction over Michael Mahoney's claims, pursuant to the "first filed" bar in 31 U.S.C. § 3730(b)(5). That provision states: "When a person brings an action under this subsection, no person other than the Government may **intervene** or bring a **related action** based on the facts underlying the pending action." (Emphasis added). EDMC cites *United States ex rel. St. John LaCorte v. SmithKline Beecham Clinical Labs., Inc.,* 149 F.3d 227, 232–34 (3d Cir.1998), for the proposition that § 3730 bars any new claims arising from events that are already the subject of existing actions. Plaintiffs contend that this provision is not implicated because Mahoney did not "intervene" or "bring a related action." Rather, Mahoney and Washington entered into a private arrangement to name Mahoney as an additional relator in an amended complaint in this same case.

Although there is some authority on each side of this issue, the Court agrees with Plaintiffs.[18] The plain text of § 3730(b)(5) does not apply to the unique procedural status of this case because Mahoney is not "intervening" or bringing a "related action." *See United States ex rel.* ***460** *Precision Co. v. Koch Industries, Inc.,* 31 F.3d 1015, 1017 (10th Cir.1994); *Accord United States ex rel. Howard v. Lockheed Martin Corp.,* 2011 WL 4348104 (S.D.Ohio 2011) (noting split authority but permitting amendment to add additional relator on statutory interpretation and policy grounds). *St. John LaCorte* is distinguishable, as that case did not involve an additional plaintiff added to the same lawsuit. Indeed, in *St. John LaCorte,* the Court noted—without disapproval—that in one of the underlying qui tam cases, a relator (Grossenbacher) was "later joined by" another relator (Robinson). 149 F.3d at 230. In sum, the Court will not dismiss Mahoney as a relator.

V. Motion to Strike

EDMC contends that allegations regarding its "perfectly legal conduct" should be stricken from the Complaint pursuant to Fed.R.Civ.P. 12(f). For example, EDMC asks the Court to strike averments which set forth EDMC's emphasis on tracking ADA enrollment and recruiting performance data; termination of ADAs who failed to meet performance targets; and references to the President's Club and other prizes. The court may strike from a pleading "an insufficient defense or any redundant, immaterial, impertinent, or scandalous matter." Fed.R.Civ.P. 12(f). As this Court recently explained in *Simmons v. Nationwide Mut. Fire Ins. Co.:*

> A decision to grant or deny a motion to strike a pleading is vested in the trial court's discretion. "The purpose of a motion to strike is to clean up the pleadings, streamline litigation, and avoid unnecessary forays into immaterial matters." Motions to strike are decided on the pleadings alone. Because a motion to strike is not favored, a court will generally not grant such a motion unless the material to be stricken bears no possible relationship to the controversy and may cause prejudice to one of the parties.

788 F.Supp.2d 404, 407 (W.D.Pa.2011) (citations omitted). The averments challenged by EDMC are not redundant, immaterial, impertinent, or scandalous and they are related to the matters at issue. Accordingly, the motion to strike will be **DENIED.**

VI. District of Columbia Complaint

EDMC filed a separate motion to dismiss the complaint filed by the District of Columbia in November 2011, after briefing had already commenced. The District asserts two claims under its False Claims Act and one claim for unjust enrichment. D.C. incorporates by reference many of the factual allegations in the Intervenor Complaint and the parties' respective arguments also largely mirror those discussed above.

However, EDMC also argues that D.C.'s claims are barred by the applicable statutes of limitations. EDMC points out that D.C. was first named as a party in the Relators' Second Amended Complaint, which was filed on May 2, 2011. D.C. contends that its claims are timely and properly pled. The Court will not address the parties' substantive arguments because it agrees with EDMC that D.C.'s claims are untimely.

D.C. pleads in Complaint ¶ 24 that it seeks to recover grant awards made "between 2003 and 2005." D.C.'s False Claims Act has a six-year statute of limitations. D.C.Code § 2–381.05. The unjust enrichment claim is subject to a three-year statute of limitations. D.C.Code § 12–301(8). D.C. does not contest that these claims would otherwise be time-barred. However, it argues that they should "relate back" to the filing of the Relators' initial Complaint pursuant to Fed.R.Civ.P. 15(c).

***461** In *Nelson v. County of Allegheny,* 60 F.3d 1010, 1014–15 (3d Cir.1995), the Court of Appeals for the Third Circuit explained that where the effort to amend and "relate back" is to add new plaintiffs, the Court must inquire whether the defendants received such notice that they will not be prejudiced. The Court explained:

> Statutes of limitations ensure that defendants are "protected against the prejudice of having to defend against stale claims, as well as the notion that, at some point, claims should be laid to rest so that security and stability can be restored to human affairs." *Cunningham* [*v. Insurance Co. of North America,* 515 Pa. 486], 530 A.2d [407] at 409 [(1987)] (citations omitted). In order to preserve this protection, the relation-back rule requires plaintiffs to show that the already commenced action sufficiently embraces the amended claims so that defendants are not unfairly prejudiced by these late-coming plaintiffs and that plaintiffs have not slept on their rights.

Id. The Court then cited *Leachman v. Beech Aircraft Corp.,* 694 F.2d 1301, 1309 (D.C.Cir.1982), for the proposition that a failure to limit the "relation back" doctrine:

> would allow the tardy plaintiffs to benefit from the diligence of the other victims and, more importantly, could cause defendants' liability to increase geometrically and their defensive strategy to become far more complex long after the statute of limitations had run. Even if, as here, there were no showing of specific prejudice in the sense of lost or destroyed evidence, defendants would still be deprived of their interest in repose. At some point, defendants should have notice of who their adversaries are.

Id. See also Asher v. Unarco Material Handling, Inc., 596 F.3d 313, 318 (6th Cir.2010) (citations omitted) (amendment which adds new Plaintiff does not relate back and cannot be maintained when the statute of limitations has run).

[19] The Court concludes that the requirements for the "relation back" doctrine have not been met in this case. D.C. is a tardy Plaintiff which seeks to benefit from the diligence of others. D.C.'s claims were not embraced by the Relators' earlier Complaints because D.C. is attempting to recover for alleged misrepresentations made to the *District,* not to the other Plaintiffs. EDMC did not receive notice of D.C.'s claims within the limitations period and there is no indication that the failure to name D.C. earlier was due to a mistake concerning its identity. Even though there has been no showing of specific prejudice, EDMC "would still be deprived of [its] interest in repose."

Accordingly DEFENDANTS' MOTION TO DISMISS COMPLAINT IN INTERVENTION BY THE DISTRICT OF COLUMBIA (Document No. 165) will be **GRANTED.**

Conclusion

This is a massive and complex case. It is certainly possible that EDMC has properly compensated its ADAs in compliance with all government requirements. Indeed, the Court has concluded that claims based on EDMC's Compensation Plan "as written" must be dismissed. However, the Court concludes that the claims based on the Plan "as implemented" will not be dismissed. At this stage of the proceedings, the Court merely concludes that Plaintiffs' allegations of a company-wide **fraud**, viewed in the light most favorable to Plaintiffs and assumed to be true, are cognizable. Plaintiffs are entitled to take discovery in an effort to prove these allegations.

An appropriate Order follows.

ORDER OF COURT

AND NOW, this 11th day of May, 2012, in accordance with the foregoing Memorandum ***462** Opinion, it is hereby ORDERED, ADJUDGED, and DECREED that DEFENDANTS' MOTION TO DISMISS PURSUANT TO FEDERAL RULES OF CIVIL PROCEDURE 12(b)(1) AND 12(b)(6), AND, IN THE ALTERNATIVE, MOTION TO STRIKE UNDER FEDERAL RULE OF CIVIL PROCEDURE 12(f) (Document No. 145) is **GRANTED IN PART AND DENIED IN PART** as follows:

(1) the motion to dismiss claims based on the EDMC Compensation Plan "as written" is **GRANTED;**

(2) Count III of the Intervenor Complaint is limited to claims pending on or after June 7, 2008;

(3) the Indiana and Minnesota False Claims Act claims are limited to conduct since the enactment of those statutes in 2005 and 2010, respectively;

(4) the motion to dismiss relator Mahoney is **DENIED;**

(5) the motion to strike averments pursuant to Fed.R.Civ.P. 12(f) is **DENIED;** and

(6) in all other respects, the motion is **DENIED.**

DEFENDANTS' MOTION TO DISMISS COMPLAINT IN INTERVENTION BY THE DISTRICT OF COLUMBIA (Document No. 165) is **GRANTED.** The District of Columbia is dismissed as a party and the caption shall be so amended.

EDMC shall file an Answer as to the remaining Complaints on or before June 11, 2012. EDMC shall also file a response as to Counts 6 and 8–14 of the Relator Complaint on or before June 11, 2012.

For the convenience of all concerned, the Court and parties shall utilize the following "short form" of the caption for future filings in this case:

UNITED STATES OF AMERICA, et al.	)	
Plaintiffs,	)	
v.	)	**Civil Action No. 07–461**
EDUCATION MANAGEMENT CORPORATION,	)	
et al.,	)	
Defendants.	)	

All Citations

871 F.Supp.2d 433, 286 Ed. Law Rep. 396

Footnotes

1 There are numerous federal financial assistance programs under the HEA at issue in this case, including Pell Grants, the Family **Education** Loan Program, Stafford Loans, Direct Student Loans, Perkins Loans, the Work Study Program and the Supplemental **Education** Opportunity Grant Program.

2 Regulation 668.14 was amended in 2008, 2009 and 2010. The parties have not raised any material distinctions between the versions, as applied to this case. In 2011, the Department of **Education** again amended § 668.14 to eliminate the "Safe Harbor" effective July 1, 2011.

3 The Relator Complaint asserts the following counts: (1) federal False Claims Act; (2) California False Claims Act; (3) Florida False Claims Act; (4) Illinois False Claims Act; (5) Indiana False Claims Act; (6) Massachusetts False Claims Act; (7)Minnesota False Claims Act; (8) Montana False Claims Act; (9) New Jersey False Claims Act; (10) New Mexico **Fraud** Against Taxpayers Act; (11) New York False Claims Act; (12) Tennessee False Claims Act; (13) District of Columbia False Claims Act; and (14) Title VII race discrimination by Washington.

4 The Intervenor Complaint asserts the following counts: (1–3) Federal False Claims Act; (4) federal Payment by Mistake of Fact; (5) federal unjust enrichment; (6–7) California False Claims Act; (8) California unjust enrichment; (9–10) Florida False Claims Act; (11) Illinois False Claims Act; (12) Illinois Payment by Mistake of Fact; (13) Illinois unjust enrichment; (14) Indiana False Claims Act; (15) Indiana **Fraud**; and (16) Indiana unjust enrichment.

5 The Minnesota Complaint asserts the following counts: (1) Minnesota False Claims Act; and (2) unjust enrichment.

6 D.C. Complaint asserts the following counts: (1–2) D.C. False Claims Act; and (3) unjust enrichment.

7 EDMC also cited Rule 12(b)(1) but has not pursued a jurisdictional challenge, except tangentially as to the claims of Relator Mahoney based on the "first filed" bar. The Court is satisfied that it may exercise subject-matter jurisdiction over this case pursuant to 28 U.S.C. §§ 1331 and 1345, as it involves a federal statute and the United States is a party.

8 The 2003–2009 version of the False Claims Act provided, in relevant part: "(a) Liability for certain acts.—Any person who —(1) knowingly presents, or causes to be presented, to an officer or employee of the United States Government or a member of the Armed Forces of the United States a false or fraudulent claim for payment or approval;"

9 The 2009 amendment to § 3729 provides, in relevant part:

> "(a) Liability for certain acts.—(1) In general.—Subject to paragraph (2), any person who—(A) knowingly presents, or causes to be presented, a false or fraudulent claim for payment or approval; [or] (B) knowingly makes, uses, or causes to be made or used, a false record or statement material to a false or fraudulent claim;"

10 Notably, however, FERA contains a limited retroactivity provision, which provides that § 3729(a)(1)(B) took effect as if enacted on June 7, 2008 and is applicable to all claims pending on or after that date. *Wilkins*, 659 F.3d at 303–04. Thus, Count 3 must be limited to claims pending on or after June 7, 2008.

11 For example, EDMC alleges that at least fifteen schools did not exist or were not part of EDMC during the 2003–2009 timeframe.

12 Although Plaintiffs are correct that *Gaer* applied the more rigorous scienter requirement of the Private Securities Litigation Reform Act of 1995 ("PSLRA"), it did not do so in the portion of the opinion which discussed the Incentive Compensation Ban.

13 As explained in *Southern Track & Pump, Inc. v. Terex Corp.*, 722 F.Supp.2d 509, 519 (D.Del.2010), the particularity required with respect to "time" is flexible because the purpose of Rule 9(b) is to provide notice of the claims to defendants. Plaintiffs have sufficiently provided EDMC with the dates of the alleged **fraud** at this stage of the case.

14 Section 3729 now provides for a civil penalty "plus 3 times the amount of damages which the Government sustains because of the act of that person."

15 The Court reversed, in part, on the ground that alleged violations of the Anti–Kickback statute *did* constitute a "condition of payment." *Id.* at 313–14.

16 The Court is not convinced that the requests for payment submitted by EDMC were "factually false" as defined in Wilkins. However, because the "as implemented" claims survive under the "legally false" and "fraudulent inducement" rationales, the Court need not finally resolve this issue at this stage of the proceedings.

17 California contends that § 94832(e)(2)(B) conditioned compensation on "satisfactory academic progress" while EDMC's Plan awarded credit immediately upon enrollment. Intervenor Complaint ¶ 114.

18 As a practical matter, the addition of Mahoney as a relator may be of limited impact because the United States has intervened and is vigorously pursuing this case.

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2013 WL 2404082
Only the Westlaw citation is currently available.

United States District Court,
W.D. Pennsylvania.

UNITED STATES of America
ex rel. Jason SOBEK, Plaintiff,
v.
EDUCATION MANAGEMENT, LLC South **University**, LLC, doing business as South **University** Online Argosy **Education** Group, Inc., doing business as Argosy **University** Online, the Art Institutes International, LLC doing business as the Art Institutes Online and **Education** Management Corporation, Defendants.

Civil Action No. 10–131.
|
May 31, 2013.

Attorneys and Law Firms

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Laura E. Ellsworth, Anderson T. Bailey, Charles H. Moellenberg, Jr., Thomas S. Jones, Jones Day, Pittsburgh, PA, for Defendants.

MEMORANDUM OPINION AND ORDER OF COURT

McVERRY, District Judge.

***1** Now pending before the Court are DEFENDANTS' OBJECTIONS TO THE OCTOBER 22, 2012 REPORT AND RECOMMENDATION ("R & R") (ECF No. 89). Defendants (collectively "EDMC") filed a brief in support, Plaintiff filed a response in opposition, and Defendants filed a reply brief. The Court heard oral argument on May 13, 2013 and the motion is ripe for disposition.

Factual and Procedural History

This qui tam False Claims Act ("FCA") case is related to *United States ex rel Washington v. EDMC*, Civil Action No. 07–461 (*"Washington"*), although the United States has decided to not intervene in this case. Plaintiff–Relator Jason Sobek was employed by EDMC from June 2008 through November 2010 as a Project Associate Director of Admissions ("ADA"). He alleges that EDMC made false certifications of compliance regarding its eligibility to receive federal student loan funding. Sobek has filed a 43–page, six-count Second Amended Complaint which alleges that EDMC made false statements in order to participate in federal student financial assistance programs as to:

Count I: Accreditation of nursing programs;

Count II: Job Placement statistics;

Count III: Costs of educational programs;

Count IV: Satisfactory Academic Progress (SAP) statistics;

Count V: Incentive Compensation ban; and

Count VI: Reverse False Claims Act—failing to report students who should have been dropped from school rolls.

EDMC filed a motion to dismiss the entire case with prejudice (ECF No. 48). On October 22, 2012 Magistrate Judge Cynthia Eddy issued a 39–page R & R which recommended that: the motion to dismiss be DENIED as to Counts I, II and IV; and the motion to dismiss be GRANTED as to Counts III, V and VI. The parties agree that Count V should be dismissed under the "first-filed rule" due to the *Washington* case, Civil Action No. 07–461. Sobek concedes that Counts III, V and VI should be dismissed. Accordingly, the Court will address Counts I, II and IV.

Discussion

EDMC presents several overarching lines of reasoning in support of dismissal: (1) that the job placement and SAP regulations [1] are analogous to the Medicare marketing regulations at issue in *United States ex rel Wilkins v. United Health Group*, 659 F.3d 295, 301 n. 9 (3d Cir.2011) (*"Wilkins"*), which the Court of Appeals for the Third

Circuit held cannot support an FCA claim; (2) Plaintiff fails to allege **fraud** with the specificity required by Fed.R.Civ.P. 9(b); and (3) that the regulations at issue do not provide a sufficiently specific and objective standard, such that an alleged failure to comply cannot constitute **fraud**. EDMC also argues that this Court lacks subject-matter jurisdiction pursuant the "public disclosure" bar. In response, Plaintiff contends that: (1) the violations by EDMC alleged in this case are not analogous to the Medicare marketing regulations at issue in *Wilkins;* (2) the complaint pleads **fraud** with sufficient specificity; and (3) the regulations impose standards which Plaintiff has alleged that EDMC has knowingly violated, such that dismissal at this stage is not appropriate. More generally, Plaintiff contends that the R & R was correctly decided and should be adopted as the opinion of the Court. The Court will briefly address these contentions seriatim.

The Applicability of Wilkins

***2** Both sides agree that *Wilkins* is the most important case law authority interpreting the FCA. The elements of a prima facie case under the FCA are: (1) the defendant presented a false or fraudulent claim against the United States; (2) the claim was presented to an agency or contractor of the United States; and (3) the defendant knew the claim was false or fraudulent. *See Wilkins,* 659 F.3d at 305. Sobek alleges in the complaint that EDMC presented numerous claims for student aid funding directly to the Department of **Education** and caused its students to present such claims. Plaintiff contends that those claims were false and fraudulent because EDMC knew that it was not in compliance with applicable regulations and its Program Participant Agreement ("PPA"), and thus, was not eligible to receive student aid funding. Therefore, Plaintiff contends that he has pled a valid FCA claim.

In essence, EDMC argues that the allegations in this case involve improper marketing of educational services, which are analogous to the allegations of improper marketing of medical services which the Court held would not support an FCA claim in *Wilkins.* EDMC points to the discussion in *Wilkins* in which the Court explained that the False Claims Act "was not designed for use as a blunt instrument to enforce compliance with all ... regulations rather than only those regulations that are a precondition to payment." *Id.* at 307 (citation omitted). EDMC argues that the job placement and SAP regulations are analogous in a multitude of ways to Medicare marketing regulations and cannot support an FCA claim. EDMC argues, inter alia, that the regulations in each instance involve violations which can be corrected; rely on administrative enforcement discretion; provide a variety of potential sanctions; do not have specific standards; and do not require the government to withhold payment. In sum, EDMC reads *Wilkins* as requiring detailed scrutiny of the underlying regulations at the pleading stage.

The Court does not agree that *Wilkins* requires dismissal under the facts and circumstances of this case. In *Wilkins,* the Court of Appeals for the Third Circuit held that an FCA claim may be based on actions that are: (1) "factually false," i.e., when the claimant misrepresents the goods or services that it provided to the Government; or (2) "legally false" under an "express false certification" theory or a broader "implied false certification" theory. As recognized in *Wilkins,* liability may attach when a claimant makes a claim for payment from the Government without disclosing that it has violated regulations that affect its eligibility for payment. *Id.* As the *Wilkins* Court explained: "Thus, an implied false certification theory of liability is premised on the notion that the act of submitting a claim for reimbursement itself implies compliance with governing federal rules that are a precondition to payment." *Id.* (citation omitted).

***3** The test for a claim based on a false certification theory is whether an alleged violation concerns a "condition of payment," i.e., whether such violation "might cause [the government] to actually refuse payment." 659 F.3d at 309 (*citing United States ex rel Conner v. Salina Regional Health Center, Inc.,* 543 F.3d 1211, 1220 (10th Cir.2008)).[2] The Court explained that "a plaintiff must show that if the Government had been aware of the defendant's violations of the Medicare laws and regulations that are the bases of a plaintiff's FCA claims, it would not have paid the defendant's claims." *Id.* at 307.

In applying this test, the *Wilkins* Court held that the alleged violations of Medicare marketing regulations were not conditions of payment but held that alleged violations of the Anti–Kickback statute ("AKS") would support an FCA claim. The Court explained that an AKS claim would survive a motion to dismiss:

> [A]ppellants alleged that compliance with the AKS was an express condition of payment to which appellees agreed when they entered into an agreement with CMS. *See app.* at 31–32; 37–38 (stating that "Compliance with CMS MA Guidelines ... are express conditions of payment" and stating that the AKS is part of the MA Guidelines). We conclude that appellants, in stating a plausible claim for relief at this stage of the proceedings for their complaint to survive a Rule 12(b)(6) motion, need not allege a relationship between the alleged AKS violations and the claims appellees submitted to the Government. Rather, the complaint is sufficient to survive a Rule 12(b)(6) motion to dismiss because appellants have pleaded that appellees knowingly violated the AKS while submitting claims for payment to the Government under the federal health insurance program.

The Court then rejected the argument, similar to that articulated by EDMC in this case, that its interpretation would transform the FCA into a strict liability statute which would expose all Medicare participants to massive liability. *Id.* at 314.

The student **education** funding context is significantly distinct from the Medicare marketing regulations in *Wilkins* and more similar to the AKS claims. In other cases involving PPA's and regulations in the **education** context, courts have held that alleged violations of the Incentive Compensation Ban and the regulations governing job placement statistics were "material." *See, e.g., United States ex rel Hen dow v. Univ. of Phoenix,* 461 F.3d 1166, 1175 (9th Cir.2006); *United States ex rel Capriola v. Brightstar **Education** Group, Inc.,* 2013 WL 1499319 at * 7 (E.D.Cal. April 11, 2013). *See also U.S. ex rel. Miller v. Weston Educational, Inc.,* 2012 WL 6190307 (W.D. Mo. Dec 12, 2012) (rejecting "condition of payment/participation" argument similar to that presented by EDMC). At this stage of the case, the "condition of payment" standard is met through the language of the PPA, which expressly conditions federal student assistance funding upon initial and continued compliance with the applicable regulations. *See* R & R at 28–29 (quoting PPA); *Hen dow,* 461 F.3d at 1176–77 (explaining that in the educational context, the conditions of participation and conditions of payment are co-extensive). The language in the PPA satisfies the *Wilkins* test by indicating that a violation "might cause [the government] to actually refuse payment."[3]

The Court is unable to accept, at the pleading stage, EDMC's contention that the alleged accreditation, job placement and SAP misrepresentations are somehow less "core" or "material" than the Incentive Compensation Ban. For example, it is certainly plausible that the government would refuse to provide funding for a student to attend a non-accredited nursing program. The Court acknowledges EDMC's extensive efforts to draw parallels between the **education** regulations and the medical marketing regulations at issue in *Wilkins.* EDMC may be able to avoid liability by showing that the United States would not have refused payment even if it had known of EDMC's alleged violations of the regulations at issue. However, such a defense is fact-intensive and would not justify dismissal at the pleading stage.

Heightened Pleading Standard

***4** The R & R thoroughly articulated and analyzed the pleading standards and requirements of Fed.R.Civ.P. 8 and 9(b) for an FCA claim, in accordance with the discussion by this member of the Court in *Washington.* It is evident that Magistrate Judge Eddy conscientiously applied the pleading standards to the allegations in the Second Amended Complaint because she concluded that Counts I, II and IV pled cognizable claims, but recommended dismissal of Count III because the supporting allegations were too non-specific and vague to meet the standard. R & R at 33.

EDMC relies heavily on *United States v. Chubb Institute ("Chubb I"*), 2010 WL 1076228 (D.N.J. Mar.22, 2010), *aff'd,* 2011 WL 3890975 (3d Cir. Sept.6, 2011) (*"Chubb II"*); *United States ex rel Gatsipoulous v. Kaplan Career Inst.,* 2010 WL 5392668 (S.D.Fla.2010) (job placement allegations too conclusory) and *United States ex rel Diaz v. Kaplan Univ.,* 2011 WL 3627285 *4 (S.D.Fla.2011) (no facts pled as to SAP claim), for the proposition that courts have dismissed similar FCA claims against educational institutions for lack of specificity. However, those cases are non-binding and distinguishable. The *Chubb I* Court explained that Plaintiffs had access to numerous documents courtesy of a government subpoena and could have prevailed by pleading more detailed facts. 2010 WL 1076228 * 8–9 (job placement and SAP claims). Magistrate Judge Eddy correctly concluded that Counts I, II and IV of the Second Amended Complaint in this case contain plausible and particularized factual allegations of the alleged fraudulent scheme and scienter.

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Deference to Agency Enforcement of Vague Regulations

EDMC argues, in essence, that because the regulations governing job placement and SAP reporting contain somewhat vague and flexible standards, they must be enforced administratively by the Department of **Education** and cannot serve as the predicate for an FCA claim in federal court. EDMC points to 34 C.F.R. § 668.75, which provides a mechanism for the Department to determine the seriousness of an allegation and an opportunity for an institution to make an informal, voluntary correction of a "minor" misrepresentation. EDMC also cites to 34 C.F.R. § 668.14, which lacks a mandatory formula for computing job placement statistics; and 34 C.F.R. § 668.16(e), which requires an institution to establish "reasonable" standards for measuring SAP.

The existence of an administrative enforcement mechanism does not preclude the possibility of an FCA claim. *United States ex rel Onnen v. Sioux Falls Indep. Sch. Dist. No. 49–5,* 688 F.3d 410, 414–15 (8th Cir.2012) (government may select from a variety of remedies to combat **fraud**). Moreover, the contention that EDMC complied with and/or did not knowingly violate the standard set forth in the regulations because it implemented "reasonable" job placement and SAP policies is a fact-intensive defense. *Id.* ("The scope of regulatory requirements and sanctions may affect the fact-intensive issue of whether a specific type of regulatory non-compliance resulted in a materially false claim for a specific government payment.") (citing *Wilkins*). Thus, EDMC's contention does not justify dismissal at the pleading stage.

Jurisdictional Defense—Public Disclosure Bar

***5** Courts do not have jurisdiction over False Claims Act claims that are based upon publically disclosed information, unless the person bringing the action is an original source of the information. 31 U.S.C. § 3730(e)(4)(A)). EDMC argues that it has made a jurisdictional challenge to Count II, which must be resolved at the earliest possible stage and contends that Sobek has failed to meet his burden to prove jurisdiction. In response, Sobek contends: (1) that there was not a sufficient public disclosure by EDMC to put the government on notice of **fraud**; and (2) that his inside knowledge makes him an original source, such that he falls within the statutory exception to the "public disclosure" bar. The R & R concluded that this defense was somewhat vague and premature.

It is readily apparent that there are unresolved factual questions regarding the applicability of the public disclosure bar, which at least partially overlap with the merits of the claim. Thus, the Court agrees with Magistrate Judge Eddy that a final determination is premature at this time. On the other hand, the Court agrees with EDMC that the defense is "jurisdictional." *See Rockwell Intl. Corp. v. United States,* 549 U.S. 457, 467–68, 127 S.Ct. 1397, 167 L.Ed.2d 190 (2007) (the reference to "jurisdiction" in § 3730 is, in fact, jurisdictional rather than defining the elements of the cause of action). Accordingly, the Court will be receptive to case management proposals which expedite jurisdictional discovery and resolution of this issue.

Conclusion

Pursuant to Fed.R.Civ.P. 72 and 28 U.S.C. § 636, the Court has conducted a de novo review of the pleadings, the R & R of Magistrate Judge Eddy, and the objections thereto. In accordance with the foregoing, DEFENDANTS' OBJECTIONS TO THE OCTOBER 22, 2012 REPORT AND RECOMMENDATION ("R & R") (ECF No. 89) will be **OVERRULED** and the October 22, 2012 Report and Recommendation will be adopted as the opinion of the Court. DEFENDANTS' MOTION TO DISMISS PURSUANT TO FED. R. CIV. P. 12(b)(1) AND 12(b)(6) (ECF No. 48) will be **GRANTED IN PART** as to Counts III, V and VI and **DENIED IN PART** as to Counts I, II and IV. Defendants shall file an Answer as to Counts I, II and IV on or before June 14, 2013.

An appropriate Order follows.

ORDER OF COURT

AND NOW this 31st day of May, 2013, in accordance with the foregoing Memorandum Opinion, it is hereby ORDERED, ADJUDGED and DECREED that DEFENDANTS' OBJECTIONS TO THE OCTOBER 22, 2012 REPORT AND RECOMMENDATION ("R & R") (ECF No. 89) are **OVERRULED** and the October 22, 2012 Report and Recommendation is hereby adopted as the opinion of the Court. DEFENDANTS' MOTION TO DISMISS PURSUANT TO FED. R. CIV. P. 12(b)

(1) AND 12(b)(6) (ECF No. 48) is **GRANTED IN PART** as to Counts III, V and VI and **DENIED IN PART** as to Counts I, II and IV.

Defendants shall file an Answer as to Counts I, II and IV on or before June 14, 2013.

REPORT AND RECOMMENDATION

CYNTHIA REED EDDY, United States Magistrate Judge.

I. RECOMMENDATION

***6** In this *qui tam* action filed pursuant to the False Claims Act ("FCA"), 31 U.S.C. §§ 3729–3733, Relator Jason Sobek alleges that **Education** Management Corporation and its affiliates, in order to immerse themselves in various Higher **Education** Act financial aid funding streams, provided through **Title IV** of the Act, falsely and knowingly certified to the Department and Secretary of **Education** that each defendant educational institution was in compliance and intended to remain in compliance with conditions of eligibility, embodied in statute, regulation and Program Participation Agreements ("PPAs"), which conditions are prerequisites to each institution's participation in those financial aid programs.

Essentially, Relator alleges a multi-faceted, corporate-wide scheme to enroll as many students as possible, and to keep them on the rolls for as long as possible, without regard to the students' qualifications or their likelihood of graduation or career placement, in order to maximize financial aid from the United States Department of **Education** ("DOE"), which assumes the risk of delinquent student loans. In so doing, Relator claims, Defendants knowingly, routinely and falsely certified to DOE, in violation of section 3729(a) of the FCA, 31 U.S.C. § 3729(a), that they were in compliance with all conditions of eligibility to participate in the federal loan/grant funding streams to which they had agreed to be bound when they executed the PPAs with the Secretary of **Education**. The prerequisite conditions of eligibility include that Defendants maintain an incentive compensation ban and fulfill their obligations to present honest, accurate information to prospective and enrolled students with regard to the cost of educational programs and degrees, job placement statistics and accreditation.

For the reasons set forth herein, it is respectfully recommended that Defendants' Motion to Dismiss Second Amended *Qui Tarn* Complaint Pursuant to Fed.R.Civ.P. 12(b)(1) and 12(b)(6) (ECF No. 48) be GRANTED in part and DENIED in part. Specifically, it is recommended that the motion to dismiss be granted as to Counts III, V and VI, with prejudice, and denied with respect to Counts I, II and IV, as to which Relator has offered sufficient facts to meet his burden of pleading the elements of his section 3729(a) claims and sufficient facts to plausibly support said claims and provide adequate notice to Defendants of the claims made against them.

II. REPORT

A. Procedural History

On January 28, 2010, Jason Sobek filed his initial *qui tam* complaint against Defendants, **Education** Management Corporation, **Education** Management, LLC (collectively, "EDMC"), South **University**, LLC d/b/a South **University** Online, Argosy **Education** Group, Inc., d/b/a Argosy **University** Online, and The Art Institutes International, LLC, d/b/a The Art Institutes Online (collectively, "Defendants"), as Relator on behalf of the United States of America, pursuant to the False Claims Act, 31 U.S.C. §§ 3729–3733. Complaint, (ECF No. 2). Pursuant to FCA procedures, the Complaint was filed under seal with notification only to the United States of America, which began its investigation of the matters alleged to determine whether it would exercise its right to intervene in the case. 31 U.S.C. § 3730. As further provided by the FCA, 31 U.S.C. § 3730(b)(3), the government filed eight motions to extend the seal period for good cause, all of which were granted. *See* (ECF Nos. 3–4, 5–6, 10–11, 12–13, 14–15, 16–17, 18–19, 20–21).

***7** By Order dated October 13, 2011, the last of these extended the seal period until January 10, 2012. The case was reassigned to this Court on October 27, 2011.

On January 11, 2012, the government filed another motion to extend the seal period to allow additional time to complete its investigation, which this Court granted until February 9, 2012. *See* text order of January 12, 2012.[1] Thereafter, this Court granted Relator permission to file a Second Amended *Qui Tam* Complaint, which he did on February 10, 2012. Second Amended *Qui Tam* Complaint ("SAC"), (ECF No. 27). This amended complaint was not

filed under seal as, by then, the government had decided not to intervene.

On May 29, 2012, Defendants filed their Motion to Dismiss pursuant to Fed.R.Civ.P. 12(b)(1) and 12(b)(6), (ECF No. 48), with brief in support. Relator's Memorandum of Law in Opposition to Defendants' Motion to Dismiss the Second Amended *Qui Tam* Complaint (ECF No. 61) set off an initial skirmish (i.e., motions to amend seal orders and responses thereto by the parties and the government) by references to the still-sealed Notice Of The United States That It Is Not Intervening At This Time (ECF No. 24), and argument against dismissal because the United States and the DOE "have been actively investigating Relator's claims since January 2010," and "could have dismissed this case if it thought that [the case] was spurious or without merit." *Id.* at 3, 19.

On September 6, 2012, this Court ruled on the motion and amended motion to amend seal order, (ECF No. 86), and directed the United States to deliver to EDMC copies of all extension motions and related orders of court. *See* note 1. The motion to dismiss is now ripe for resolution.

On October 2, 2012, the Clerk of Court reassigned this action to the Honorable Terrence F. McVerry, who is presiding over a related pending case at Civil Action No. 07–0461, *United States ex rel. Washington v. Education Management Corporation, et al. See United States ex rel. Washington v. Education Management Corporation*, 2012 WL 1658482 (W.D.Pa., May 11, 2012).[2] (hereafter, "*Education Management Corp.*").

B. Second Amended *Qui Tam* Complaint ("SAC")

In its introductory paragraphs, the SAC states that through "a carefully-crafted and wide-spread for-profit education scheme, Defendants ... have defrauded the United States and its taxpayers out of millions of dollars in the form of federally-backed student loans and grants, and further:

> 2. Educational entities such as Defendants are motivated by profit rather than student success or rankings, and therefore have every incentive to maximize enrollment by recruiting unqualified students who will not be able to repay their loans ....[,]. taking zero risk in signing up students for federally-guaranteed loans.... [A]lthough students at for-profits represent only 11 percent of all higher-education students, they represent 26 percent of loan borrowers and 43 percent of loan defaulters [and] ... more than 25 percent of for-profits derive 80 percent of their revenues from taxpayer-funded federal financial aid.
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> 4. The FCA provides that any person who submits, or causes to be submitted, a false claim to the government is liable for a civil penalty of between $5,500 and $11,000 for each such claim, and three times the amount of the damages sustained by the government. The Act permits persons having information regarding a false or fraudulent claim against the government to bring an action on behalf of the government and to share in any recovery....
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> 5. Pursuant to the FCA, Relator seeks to recover on behalf of the United States damages and civil penalties arising from Defendants* knowingly false and/or fraudulent certifications of eligibility to the Department of Education ("DOE") for its Title IV, HEA programs. From at least 2004 and, upon information and belief, continuing through the present, Defendants knowingly submitted and caused to be submitted false claims for payment to the DOE based upon their false certifications.

SAC (ECF No. 27), ¶¶ 2, 4–5.

More particularly, the SAC sets forth the following narrative. Relator Sobek was a Project Associate Director of Admissions for EDMC Online Higher Education's South University brand in Pittsburgh, Pennsylvania from June 2008 until November 2010. In that role, he recruited students for South University Online ("SUO"), and was "responsible for ensuring his admissions team enrolled, confirmed, and secured financial aid funds for predetermined numbers of students, as mandated" by EDMC's corporate start plans. Moreover, "Relator was also required to meet or exceed his own predetermined weekly applications averages, start plans, and start rates," was "responsible for ensuring that federal financial aid was completed" for each student, and "frequently attended management, strategy, planning and training meetings on behalf of his direct supervisor.... Relator's role allowed him wide access to enrollment data, reports, training materials, and memoranda detailing the policies related to EDMC ...." SAC (ECF No. 27), ¶ 9.

Defendant EMC is a publically-traded corporation headquartered in Pittsburgh, and Defendant Education Management, LLC is

> among the largest providers of post-secondary education in North America based on student enrollment and revenue, with 106 locations in 32 U.S. states and Canada. Defendant EDMC is headquartered in Pittsburgh, Pennsylvania. Over 151,000 students were enrolled at EDMC's institutions as of October 2011. EMC offers a broad range of academic programs concentrated in the creative and applied arts, behavioral sciences, education, health sciences, and business fields. EDMC awards associate, bachelor, master and doctoral degrees, and also has non-degree programs. EDMC is second only to the University of Phoenix in amount of federal financial aid collected each year.

SAC (ECF No. 27), ¶¶ 10–11. Education Management, LLC, South University, LLC d/b/a South University Online, Argosy Education Group, Inc., d/b/a Argosy University Online, and The Art Institutes International, LLC, d/b/a The Art Institutes Online are wholly owned subsidiaries of EMC, SAC (ECF No. 27), ¶¶ 10, 12–15.

***9** Relator states that the DOE regulates educational institutions that participate in "any student financial assistance programs authorized by Title IV of the Higher Education Act," which includes the Pell Grant program, Federal Stafford Loans, and Federal Perkins Loans, and that, in order for a student to receive federal grants or federally-backed loans, "the student must attend a school that is eligible to participate in the Title IV, HEA programs." SAC (ECF No. 27), ¶¶ 16–17.

In order for a school to be eligible to participate in Title IV, HEA financial aid programs, each school must enter into a Program Participation Agreement with the Secretary of Education. The PPA is a contract in which the school agrees that its participation "is subject to the terms and conditions set forth" therein. Additionally, each participating school agrees to "comply with the programs' statutes and implementing regulations for institutional eligibility as set forth in 34 C.F.R. Part 600 and for each Title IV, HEA program in which it participates, as well as ... the Student Assistance General Provisions regulations set forth in 34 C.F.R, Part 668." SAC (ECF No. 27), ¶¶ 18–19. Defendants are alleged to have "signed numerous PPAs with the DOE from at least 2004 through the present, and promised in each PPA to comply with all program statutes and regulations." SAC (ECF No. 27), ¶ 20.

Relator describes a scheme to defraud the DOE in the following general terms:

> 21. All of Defendants' schools ... abide by a simple formula: recruit as many students as possible with the greatest financial needs possible and enroll them in high-cost programs to maximize the amount of federal funding received. Defendants had a corps of recruiters, all well-trained in sales and closing techniques, who perfected the art of preying on the hopes and dreams of vulnerable students desperately seeking better lives....
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> 22. Defendants have built their business on a predatory scheme that affects every aspect of a student's experience. From aggressive and misleading marketing practices designed to target vulnerable students, to their admissions representatives' compensation structure, which was based on per-head recruiting quotas, to their failure to adequately track students' progress and attendance, Defendants made it abundantly clear that they viewed students as dollar signs, and did not care about whether the students they enrolled were ready for college, much less whether they succeeded once they enrolled.
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> 23. From at least 2004, and upon information and belief, continuing through the present, Defendants refused to abide by federal regulations put in place to protect students, and instead focused on maximizing the "for-profit" title they richly deserved. Each time Defendants made certifications to the DOE, Defendants were aware they were not in compliance with mandatory regulations, and that they had no intention of complying if it meant sacrificing profit margins.

> *10 24. Defendants' nationwide false claims and certifications have caused, and continue to cause, financial harm to the United States and its taxpayers.

SAC (ECF No. 27), ¶¶ 21–25.

Defendants aggressively solicited potential students, from a variety of lead sources, from 2004 through the present, using high pressure sales tactics and misrepresentations about the total price tag that comes along with courses of study and degrees, job placement statistics, and program accreditation, among other things. A "boiler-room atmosphere" existed for recruiters, whose "livelihoods were dependent on such [misleading] statements because bonuses and job retention were based on meeting and exceeding per-head recruiting quotas." Defendants targeted "the poor, the undereducated, the homeless, those who were the first in their families to attempt higher education, those with criminal records, those who were mentally and emotionally challenged, single mothers on welfare, and those living in shelters and halfway houses." SAC (ECF No. 27), ¶¶ 25–26.

Relator further asserts that Defendants "encouraged their admissions representatives to mislead incoming students," resulting in "the United States ... footing the bill for students who should not have enrolled in Defendants' schools, and who would not have enrolled but for Defendants' blatant misrepresentations [and] ... marketing practices ... designed to prey on individuals' weaknesses and vulnerabilities in order to get them to enroll in classes and sign up for federal loans and grants." SAC (ECF No. 27), ¶ 28. The SAC elaborates in some detail the allegedly misleading and aggressive EDMC designed sales techniques and "boiler-room" atmosphere of the telephone solicitation rooms. SAC (ECF No. 27), ¶¶ 29–38.

The SAC places the various alleged misrepresentations and false certifications of eligibility into the five categories set forth below.

Misrepresentations as to Program Accreditation—SAC (ECF No. 27), ¶¶ 42–47

Relator avers that Defendants consistently and routinely made false, erroneous or misleading statements concerning, *inter alia,* the particular types, specific sources, nature and extent of its "institutional, programmatic, or specialized accreditation"; whether a student "may transfer course credits earned at the institution to any other institution"; and whether successful completion of a course of instruction qualifies a student "to receive, to apply to take or to take the examination required to receive, a local, State, or Federal license, or a nongovernmental certification required as a precondition for employment," or to "meet additional conditions that the institution knows or reasonably should know are generally needed to secure employment in a recognized occupation for which the program is represented to prepare students," in violation of 34 C.F.R. § 668.72. SAC (ECF No. 27), ¶ 42. As an example of this alleged pattern of misrepresentations, Relator avers that in 2009, Defendant South University asserted on campus tours that its MSN Nurse Practitioner and Accelerated RN to MSN nursing programs were CCNE-accredited, as did the school's website and lead sources, but they were not. SAC (ECF No. 27), ¶ 43. "Students who relied on these false statements and attended Defendant's nursing programs often found themselves unable to practice in the nursing field after graduation or transfer their credits to a properly-accredited program, as CCNE-accreditation is required in several states." *Id.* Also, on January 26, 2010, a nursing student identified as Student 1 in the SAC, emailed South University, asserted that its website was misleading and confusing, demanded to know if the Nurse Practitioner program was accredited, and asked if she would be able to take her nursing board exams upon completion of the program. SAC (ECF No. 27), ¶ 45. Continuing at least until March, 2011, there were students complaining about "being pushed into enrolling into South University's nursing programs without being told the programs were not CCNE-accredited at the time of their enrollment." SAC (ECF No. 27), ¶ 46.

Misrepresentations as to Job Placement—SAC (ECF No. 27), ¶¶ 48–54

*11 Relator avers that Defendants consistently and routinely made false, erroneous or misleading statements concerning, *inter alia,* "data concerning employment statistics, graduation statistics, and any other information necessary to substantiate the truthfulness of the advertisements," in violation of 34 C.F.R. § 668.14(b)(10) which operates where an educational institution advertises job placement rates as a means of attracting students to enroll in the institution. SAC (ECF No. 27), ¶ 48. The SAC alleges that Defendants' Recruiters "relied on internal documents for job placement statistics and, in

2009, told students that 87 percent of The Art Institutes graduates and 92 percent of South University graduates were employed in a field related to their studies ... [, and that] graduate statistics listed the average salary for South University graduates at $51,000, and the average salary for The Art Institutes graduates at $31,455," but that "Defendants' recruiters' sales pitches failed to inform students that Defendants kept two sets of job placement statistics: one set was kept for accrediting agencies, the other set was kept for prospective students, employers, and the 'investment community.' The differences between these two reports hinged on which graduates were counted in the statistics. Placement rates quoted to potential students eliminated graduates who were single, stay-at-home parents, as well as graduates with jobs outside their fields of study. These reductions artificially inflated the job placement rates." SAC (ECF No. 27), ¶¶ 49–50. The SAC identifies additional misrepresentations regarding job placement statistics. SAC (ECF No. 27), ¶¶ 51–53. For instance, Relator alleges that recruiters did not tell prospective students that graduates who only worked for one day, graduates whose jobs were only tangentially related to their program's core competencies, and graduates who were self-employed were included in the "for students" job placement statistics. SAC (ECF No. 27), ¶¶ 51–53. [3]

Misrepresentations as to Cost—SAC (ECF No. 27), ¶¶ 55–60

Defendants' PPAs and 34 C.F.R. §§ 668.43 and 668.73 require that institutions "certify [that] their schools exhibited complete candor and honesty while informing students about the costs of attending their institutions, as well as the amounts borrowed on the students' behalves to finance their educations." SAC (ECF No. 27), ¶¶ 55, 60. Paragraphs 56–59 offer some examples of how this obligation was allegedly skirted and how recruiters mislead prospective students about the costs of their programs. For instance, Relator asserts that drop-out students frequently complained about misleading information about total costs, Defendants trained recruiters to avoid speaking about the costs of a degree unless a prospective student repeatedly asked, and if a student asked, to give cost per credit hour of the course, not the total price of a program; recruiters also were trained not to discuss the number of credits the student would need to take and to be evasive in responding to cost questions. SAC (ECF No. 27), ¶¶ 56–59.

Inadequate Tracking of Student Progress—SAC (ECF No. 27), ¶¶ 61–72

***12** Relator further alleges that in "order for a school to participate in any federal grant or loan program," a student must maintain satisfactory progress in his or her course of study according to the educational institution's published standards of satisfactory progress," 34 C.F.R. § 668.32, and that the school "is required to establish, publish and apply reasonable standards for measuring whether an otherwise eligible student is maintaining satisfactory academic progress in his or her educational program. 34 C.F.R. § 668.16. Under 34 C.F.R. § 668.16(e)(3), an institution's policy is considered reasonable if it is applied consistently to all students, e.g., full-time, part-time, undergraduate and graduate." SAC (ECF No. 27), ¶ 61–62. "The Satisfactory Academic Progress ('SAP') rules are meant to keep students from staying in school forever, as well as to keep colleges that receive federal funding for their students from milking the proverbial 'cash cow' forever." SAC (ECF No. 27), ¶ 63.

Relator avers several ways and offers some examples in which Defendants' SAP rules were inconsistently applied, and the "satisfactory progress" requirements ignored or circumvented in order to maintain unqualified students on their rolls. SAC (ECF No. 27), ¶¶ 64–72. For example, South University Online routinely failed to have any plan in place to calculate SAP for several hundred of its students each year, and despite its published policy, students at South University were frequently granted repeated appeals even after academic termination, and students were pressured to re-enroll by Defendants' admissions representatives, SAC (ECF No. 27), 65, 68. Moreover, EDMC did not have an attendance policy, and did not withdraw students who did not attend classes. SAC (ECF No. 27), ¶ 71. Rather, EDMC implemented a policy that gave students who did not attend classes a grade of "F", allowing the student to stay on the rolls and EDMC to continue to receive federal aid for the non-attending student. SAC (ECF No. 27), ¶ 71.

Incentive Compensation for Recruiters—SAC (ECF No. 27), ¶¶ 73–93

The Higher Education Act prohibits colleges and universities from providing "any commission, bonus, or other incentive payment ..." to recruiters based on recruiting activities. 20 U.S.C. § 1094(a)(2). DOE

regulations and the PPAs also require educational institutions to abide by the incentive compensation ban. This is by far, the most detailed and substantial portion of the SAC, describing the mechanics and operation of Defendants' alleged incentive compensation program, which Relator claims, was in flagrant and knowing violation of the incentive compensation ban as set forth in statute, regulation and PPAs. This portion of the SAC also offers specifics about how Defendants allegedly accomplished circumvention of the incentive compensation ban. SAC (ECF No. 27), 75–93.

The Court will not get into those specifics, however, because any FCA claims regarding the incentive compensation ban are barred by the "first filed rule," as will be discussed *infra.*

***13** For each of the above categories, Relator alleges that Defendants' PPAs required them to certify that they complied with all federal statutes and regulations governing Title IV, HEA programs, including the particular regulations identified for each category, and that every federal student aid application submitted from one of Defendants' schools that purposefully misled students or was made with knowledge that the school was not in compliance with the applicable regulation, was a false claim for payment.

In summary, Relator alleges that by Defendants' numerous false certifications to the government, Defendants "intentionally misled the United States to believe they were eligible to participate in Title IV, HEA programs when, in fact, they were not," that Defendants receive federal funds from several different Title IV, HEA programs in the form of grants and loans," and that because of Defendants' "false certifications as to eligibility to participate in Title IV, HEA programs, Defendants were able to receive federal funds in the form of Pell grants and federally guaranteed student loans that the United States, in many instances, ultimately will be forced to repay because of student defaults. Each of Defendants' requests for federal grants or guaranteed student loan money to which they were not entitled constituted a false claim to the United States." SAC (ECF No. 27), ¶¶ 94–98.

False Claims Act Claims and Counts

Based on the foregoing averments of fact, Relator's Second Amended Complaint states the following six Counts:

- **Count I**—Violations of the False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. Misrepresentations As To Accreditation. "Through the knowing and intentional misrepresentations as to the accreditation of their MSN Nurse Practitioner and Accelerated RN to MSN nursing programs, Defendants and their agents and/or employees knowingly made false certifications and caused to be presented false and/or fraudulent claims, records and statements in order to obtain federal loans and grants for students enrolled at their campuses." SAC (ECF No. 27), ¶¶ 99–105.

- **Count II**—Violations of the False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. Misrepresentations As To Job Placement. "Through the knowing and intentional misrepresentations as to their job placement statistics, Defendants and their agents and/or employees knowingly made false certifications and caused to be presented false and/or fraudulent claims, records and statements in order to obtain federal loans and grants for students enrolled at their campuses." SAC (ECF No. 27), ¶¶ 106–112.

- **Count III**—Violations of the False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. Misrepresentations As To Cost. "Through the intentional and systemic misrepresentations as to the costs of Defendants' educational programs, Defendants and their agents and/or employees knowingly made false certifications and caused to be presented false and/or fraudulent claims, records and statements in order to obtain federal loans and grants for students enrolled at their campuses." SAC (ECF No. 27), ¶ 113–119.

***14** - **Count IV**—Violations of the False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. Failure To Adequately Track Student Progress. "Through the knowing and intentional failure to adequately track student progress at their institutions as required by federal regulations, Defendants and their agents and/or employees knowingly made false certifications and caused to be presented false and/or fraudulent claims, records and statements in order to obtain federal loans and grants for students enrolled at their campuses." SAC (ECF No. 27), ¶¶ 120–126.

Count V—Violations of the False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. Violations Of The Incentive Compensation Ban. "Through the knowing and intentional violations of the Higher Education Act's Incentive Compensation Ban, Defendants and their agents and/or employees knowingly made false certifications and caused to be presented false and/or fraudulent claims, records and statements in order to obtain federal loans and grants for students enrolled at their campuses." SAC (ECF No. 27), ¶¶ 127–133.

- **Count VI**—Violation of the Reverse False Claims Act, 31 U.S.C. § 3729(a), prior to and after the amendments enacted on May 20, 2009. "Through the acts described above, Defendants and their agents and employees intentionally and knowingly failed to report students who should have been dropped from Defendants' schools due to attendance violations and/or enrollment into programs falsely certified by Defendants in order to "conceal, avoid, or decrease" an obligation by Defendants to return federal funding in the form of Pell grants and federally guaranteed loans to the government." SAC (ECF No. 27), ¶¶ 134–139.

For each of Counts I through V, Relator asserts:

> Under the False Claims Act, 31 U.S.C. § 3729(a), in effect prior to May 20, 2009, Defendants have violated:
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> (a) 31 U.S.C. § 3729(a)(1) by knowingly presenting, or causing to be presented, to an officer or employee of the United States Government or a member of the Armed Forces of the United States a false or fraudulent claim for payment or approval; and/or
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> (b) 31 U.S.C. § 3729(a)(2) by knowingly making, using, or causing to be made or used a false record or statement to get a false or fraudulent claim paid or approved by the Government.
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> Under the False Claims Act, 31 U.S.C. § 3729(a)(1), as amended on May 20, 2009, Defendants have violated:
>
> (a) 31 U.S.C. § 3729(a)(1)(A) by knowingly presenting, or causing to be presented, a false or fraudulent claim for payment or approval; and/or
>
> (b) 31 U.S.C. § 3729(a)(1)(B) by knowingly making, using, or causing to be made or used a false record or statement material to a false or fraudulent claim.

SAC (ECF No. 27), ¶¶ 102–103, 109–110, 116–117, 123–124, and 130–131.

As to Count VI, Reverse False Claims, Relator alleges that under the False Claims Act, 31 U.S.C. § 3729(a) in effect prior to May 20, 2009, "Defendants have violated 31 U.S.C. § 3729(a)(7) by knowingly making, using, or causing to be made or used, a false record or statement to conceal, avoid, or decrease an obligation to pay or transmit money or property to the government," and under the False Claims Act, 31 U.S.C. § 3729(a)(1) as amended on May 20, 2009, Defendants have violated 31 U.S.C. § 3729(a)(1)(G) by knowingly making, using, or causing to be made or used, a false record or statement material to an obligation to pay or transmit money or property to the Government, or knowingly concealing or knowingly and improperly avoiding or decreasing an obligation to pay or transmit money or property to the Government." SAC (ECF No. 27), ¶¶ 137–38.

***15** Relator demands a jury trial, and seeks injunctive and monetary relief, including: that Defendants cease and desist; that Defendants pay an amount equal to three times the amount of damages the United States has sustained because of Defendants' actions, that Defendants pay maximum civil penalties allowed for each false or fraudulent claim presented to the United States, and that he be awarded the maximum amount allowable to a relator pursuant to the Federal False Claims Act; costs, attorneys' fees and other just relief.

C. EDMC's Motion to Dismiss

EDMC filed a motion to dismiss and brief in support vigorously challenging jurisdiction to entertain most of Relator's claims, and the adequacy and sufficiency of Relator's FCA claims for a variety of reasons.

EDMC's motion to dismiss raises the following challenges to the SAC: (1) the compensation claim in Count V is jurisdictionally barred by the FCA's "first filed" provision, 31 U.S.C. § 3730(b) (5); (2) the misrepresentation claims in Counts I, II, and III, and the SAP allegations in Count IV do not satisfy Fed.R.Civ.P. 8 and 9(b), because (a) Mr. Sobek cannot plausibly allege

that any **fraud** occurred over an eight-year period or at Argosy **University** and the Art Institutes, when he only worked for EDMC for a "sliver" of time and had nothing to do with Argosy or the Art Institutes, (b) the complaint does not plead plausible or particularized factual allegations to support the misrepresentation claims, and (c) the SAP allegations in Count IV are insufficiently pled; (3) Relator fails to allege essential elements under the FCA, including scienter, failure to allege any regulatory violations with regard to Counts II–IV, and failure to allege violation of any condition of payment, as opposed to a condition of participation in the financial aid programs; (4) "other jurisdictional flaws" undermine the SAC, namely the job placement misrepresentation claim is precluded by the public disclosure bar of the FCA, 31 U.S.C. § 3730(e)(4)(a), and the doctrine of primary jurisdiction demands judicial deference to DOE enforcement procedures with respect to Counts II–IV; and (5) that Count VI of the SAC fails to state a claim for reverse false certification. (In ***Education*** *Management Corp.*, EDMC raised a number of similar issues.[4])

D. Legal Analysis

1. Pleading Standards Under Federal Rules of Civil Procedure

a. Fed.R.Civ.P. 12(b)(6)

In light of the Supreme Court's decision in *Bell Atlantic Corp. v. Twombly*, 550 U.S. 544, 127 S.Ct. 1955, 167 L.Ed.2d 929 (2007), a complaint may be dismissed pursuant to Rule 12(b)(6) if it does not allege "enough facts to state a claim to relief that is plausible on its face." *Phillips v. Co. of Allegheny*, 515 F.3d 224, 234 (3d Cir.2008) (quoting *Twombly*, 550 U.S. at 570). While *Conley v. Gibson*, 355 U.S. 41, 4546, 78 S.Ct. 99, 2 L.Ed.2d 80 (1957) allowed dismissal of a claim only if "no set of facts" could support it, under *Twombly*, and *Ashcroft v. Iqbal*, 556 U.S. 662, 129 S.Ct. 1937, 173 L.Ed.2d 868 (2009), a claim for relief under Rule 12(b) (6) now "requires more than labels and conclusions" or "a formulaic recitation of the elements of a cause of action." *Twombly*, 550 U.S. at 555; ***Iqbal,*** 556 U.S. at 678.

***16** In *Iqbal*, the Supreme Court held that a claim is facially plausible when its factual content "allows the court to draw a reasonable inference" that the defendants are liable for the misconduct alleged. *Fowler v. UPMC Shadyside*, 578 F.3d 203 (3d Cir.2009) (quoting *Iqbal*, 556 U.S. at 679). The plausibility standard in *Iqbal* "asks for more than a sheer possibility that a defendant has acted unlawfully." *Iqbal*, 556 U.S. at 670. While well-pleaded factual content is accepted as true for purposes of whether the complaint states a plausible claim for relief, legal conclusions couched as factual allegations or "[t]hreadbare recitals of the elements of a cause of action, supported by mere conclusory statements," are not entitled to an assumption of truth. *Id.* at 678. "Where the well-pleaded facts do not permit the court to infer more than a mere possibility of misconduct, the complaint has alleged—but it has not 'show[n]'—'that the pleader is entitled to relief.' " *Id.* at 679 (quoting Fed. R. Civ, P. 8(a)(2)). In order to satisfy the requirement of Fed.R.Civ.P. 8(a)(2) that a plaintiff include a "short and plain statement of the claim showing that the pleader is entitled to relief," a plaintiff must aver sufficient factual allegations which "nudge" its claims "across the line from conceivable to plausible." *Id.*

As the Court of Appeals for the Third Circuit explained in *Fowler*, 578 F.3d at 210–11:

> The Supreme Court's opinion in *Iqbal* extends the reach of *Twombly*, instructing that all civil complaints must contain "more than an unadorned, the-defendant-unlawfully-harmed-me accusation." *Iqbal*, 129 S.Ct. at 1949.
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> Therefore, after *Iqbal*, when presented with a motion to dismiss for failure to state a claim, district courts should conduct a two-part analysis. First, the factual and legal elements of a claim should be separated. The District Court must accept all of the complaint's well-pleaded facts as true, but may disregard any legal conclusions. *Id.* Second, a District Court must then determine whether the facts alleged in the complaint are sufficient to show that the plaintiff has a "plausible claim for relief." *Id.* at 1950, In other words, a complaint must do more than allege the plaintiffs entitlement to relief. A complaint has to "show" such an entitlement with its facts. *See Phillips*, 515 F.3d at 234–35. As the Supreme Court instructed in *Iqbal*, ... [the] "plausibility" determination will be "a context-specific task that requires the reviewing court to draw on its judicial experience and common sense." *Id.*

See also Santiago v. Warminster Twp., 629 F.3d 121, 130 (3d Cir.2010) (quoting *Iqbal*, 556 U.S. at 679). To

determine the sufficiency of a complaint under *Twombly* and *Iqbal,* the court must take note of the "elements a plaintiff must plead to state a claim," identify allegations that, "because they are no more than conclusions, are not entitled to the assumption of truth," and finally, "where there are well-pleaded factual allegations, a court should assume their veracity and then determine whether they plausibly give rise to an entitlement for relief." *Santiago,* 629 F.3d at 130 (quoting *Iqbal,* 556 U.S. at 674, 679, internal quotation marks omitted).

***17** In considering a Rule 12(b)(6) motion, a court accepts all of the plaintiff's allegations as true and construes all inferences in the light most favorable to the non-moving party. *Umland v. Planco Fin. Servs.,* 542 F.3d 59, 64 (3d Cir.2008) (citing *Buck v. Hampton Twp. Sch. Dist.,* 452 F.3d 256, 260 (3d Cir., 2006)). However, a court will not accept bald assertions, unwarranted inferences, or sweeping legal conclusions cast in the form of factual allegations. *See In re Rockefeller Ctr. Props., Inc. Sec. Litig.,* 311 F.3d 198, 215 (3d Cir.2002); *Morse v. Lower Merion Sch. Dist.,* 132 F.3d 902, 906 n. 8 (3d Cir.1997). A court is not required to consider legal conclusions; rather, it should determine whether the plaintiff should be permitted to offer evidence in support of the allegations. *Maio v. Aetna,* 221 F.3d 472, 482 (3d Cir.2000).

Therefore, a plaintiff must put forth sufficient facts that, when taken as true, suggest the required elements of a particular legal theory. *See Wilkerson v. New Media Tech. Charter Sch., Inc.,* 522 F.3d 315 (3d Cir.2008) (citing *Phillips,* 515 F.3d at 224). However, this standard does not impose a heightened burden on the claimant above that already required by Rule 8, but instead calls for fair notice of the factual basis of a claim while raising a "reasonable expectation that discovery will reveal evidence of the necessary element." *Weaver v. UPMC,* Civil Action No. 08–411, 2008 WL 2942139, *3 (W.D.Pa., July 30, 2008) (citing *Phillips,* 515 F.3d at 234; and *Twombly,* 550 U.S. at 555).

b. Fed.R.Civ.P. 8

Twombly and *Iqbal* have not changed the other pleading standards for a motion to dismiss pursuant to Fed.R.Civ.P. 12(b) (6), and the requirements of Fed.R.Civ.P. 8 must still be met. *See Burtch,* 662 F.3d at 220. Rule 8 requires a showing, rather than a blanket assertion, of entitlement to relief, and "contemplates the statement of circumstances, occurrences, and events in support of the claim presented and does not authorize a pleader's bare averment that he wants relief and is entitled to it." *Twombly,* 550 U.S. at 555 n. 3 (internal alterations, citations, and quotations omitted). The Supreme Court has explained that a complaint need not be "a model of the careful drafter's art" or "pin plaintiffs' claim for relief to a precise legal theory" so long as it states "a plausible 'short and plain' statement of the plaintiffs' claim." *Skinner v. Switzer,* — U.S. ——, 131 S.Ct. 1289, 1296, 179 L.Ed.2d 233 (2011); *see also Matrixx Initiatives, Inc. v. Siracusano,* — U.S. ——, 131 S.Ct. 1309, 1322 n. 12, 179 L.Ed.2d 398 (2011) (emphasizing that "to survive a motion to dismiss, respondents need only allege 'enough facts to state a claim to relief that is plausible on its face' ") (quoting *Twombly,* 550 U.S. at 570)).

As United States District Judge Terrance McVerry further explained recently:

> [N]othing in *Twombly* or *Iqbal* has changed the other pleading standards for a motion to dismiss pursuant to Rule 12(b) (6). That is, the Supreme Court did not impose a new, heightened pleading requirement, but reaffirmed that Federal Rule of Civil Procedure 8 requires only a short, plain statement of the claim showing that the pleader is entitled to relief, not "detailed factual allegations." ... Additionally, the Supreme Court did not abolish the Rule 12(b)(6) requirement that "the facts alleged must be taken as true and a complaint may not be dismissed merely because it appears unlikely that the plaintiff can prove those facts or will ultimately prevail on the merits."

18** ***Education *Management Corp.,* 2012 WL 1658482, at *6 (citations omitted).

c. Fed.R.Civ.P. 9(b)

In ***Education*** *Management Corp.,* Judge McVerry thoroughly discussed the "more-rigorous pleading standard in Fed.R.Civ.P. 9(b)," as follows:

> The imposition of a heightened pleading requirement in **fraud** actions serves important objectives: "Rule 9(b)'s heightened pleading standard gives defendants notice of the claims against them, provides an increased measure of protection for their reputations, and reduces the number of frivolous suits brought solely to extract settlements." *In re Burlington Coat Factory Securities Litigation,* 114 F.3d 1410, 1418 (3d Cir.1997). *See also*

Illinois Nat. Ins. Co. v. Wyndham Worldwide Operations, Inc., 653 F.3d 225, 232–33 (3d Cir.2011) ("Rule 9(b) *exists to insure adequate notice* so that defendants can intelligently respond.").

A plaintiff alleging **fraud** must state the circumstances of the alleged **fraud** with *sufficient particularity to place the defendant on notice of the "precise misconduct* with which [it is] charged." *hum v. Bank of America*, 361 F.3d 217, 223–224 (3d Cir.2004) (abrogated on other grounds by *Twombly*). To satisfy this standard, the plaintiff must plead or allege the *date, time and place* of the alleged **fraud** or *otherwise inject precision or some measure of substantiation into a* ***fraud*** *allegation. See id.* at 224; *Frederico v. Home Depot*, 507 F.3d 188, 200 (3d Cir.2007) (same); *In re Advanta Corp. Sec. Litig.*, 180 F.3d 525, 534 (3d Cir.1999) (noting that plaintiffs averring **securities** **fraud** claims must specify "the who, what, when, where, and how: the first paragraph of any newspaper story.").

"Malice, intent, knowledge, and other conditions of a person's mind may be alleged generally." Fed.R.Civ.P. 9(b). The Supreme Court has explained that "generally" is a relative term: "In the context of Rule 9, it is to be compared to the particularity requirement applicable to **fraud** or mistake. Rule 9 merely excuses a party from pleading discriminatory intent under an elevated pleading standard. It does not give him license to evade the less rigid-though still operative—strictures of Rule 8." *Iqbal*, 129 S.Ct. at 1954; *But see Morganroth & Morganroth v. Norris, McLaughlin & Marcus, P.C.*, 331 F.3d 406, 414 n. 2 (3d Cir.2003) ("The purpose of Rule 9(b) is *to provide notice, not to test the factual allegations* of the claim.")

Moreover, in *Craftmatic Securities Litigation v. Kraftsow*, 890 F.2d 628 (3d Cir.1989), the Court of Appeals explained that Rule 9 must be applied flexibly to alleged corporate **fraud**:

> *Courts must be sensitive to the fact that application of Rule 9(b) prior to discovery "may permit sophisticated defrauders to successfully conceal the details of their* ***fraud****."* Particularly in cases of corporate **fraud**, plaintiffs cannot be expected to have personal knowledge of the details of corporate internal affairs. Thus, *courts have relaxed the rule when factual information is peculiarly within the defendant's knowledge or control.* We agree that rigid enforcement in such circumstances could permit "sophisticated defrauders" to avoid liability. Nonetheless, even under a non-restrictive application of the rule, pleaders must allege that the necessary information lies within defendants' control, and their allegations must be accompanied by a statement of the facts upon which the allegations are based. *Id.* at 645 (citations omitted).

***19** 2012 WL 1658482 at *6–*7 (emphasis added).

The Court of Appeals for the Fifth Circuit has stated that the "time, place, contents, and identity" standard is not a straitjacket [but rather], ... the rule is context specific and flexible and must remain so to achieve the remedial purpose of the False Claim Act." *United States ex rel. Grubbs v. Kanneganti*, 565 F.3d 180, 190 (5th Cir.2009) (relied upon and quoted in *United States v. Albinson*, Civil Action No. 09–1791, 2010 WL 3258266, *16 (D.N.J. August 16, 2010)). Attempting to "effectuate[ ] Rule 9(b) without stymieing legitimate efforts to expose **fraud**," the *Kanneganti* Court held that "to plead with particularity the circumstances constituting **fraud** for a False Claims Act § 3729(a) (1) claim, a relator's complaint, if it cannot allege the details of an actually submitted false claim, may nevertheless survive by alleging particular details of a scheme to submit false claims paired with reliable indicia that lead to a strong inference that claims were actually submitted." 565 F.3d at 190–91. "Other courts have also recognized that Rule 9(b) in the context of the FCA does not provide courts with a mandatory checklist of what must be included in the complaint." *Albinson*, 2012 WL 3258266 at *16 (quoting *United States ex rel. Karvelas v. Melrose–Wakefield Hosp.*, 360 F.3d 220, 232 (1st Cir.2004)).

2. FCA Law

a. Introduction

"The primary purpose of the FCA 'is to indemnify the government—through its restitutionary penalty provisions—against losses caused by a defendant's **fraud**.' " *United States ex rel. Wilkins v. United Health Grp.*, 659 F.3d 295, 305 (3d Cir.2011) (quoting *Mikes v. Straus*, 274 F.3d 687, 696 (2d Cir.2001)). Congress intended the FCA "to reach all types of **fraud**, without qualification, that might result in financial loss to the government ." *United States v. Neifert–White Co.*, 390 U.S. 228, 232, 88 S.Ct. 959, 19 L.Ed.2d 1061 (1968).

The battleground of FCA litigation over alleged false claims, and in particular, over alleged false certifications of eligibility for Title IV, HEA financial aid programs by institutes of higher learning, has been charted many times and need not be meticulously re-charted in this case, although the broadside fired by EDMC at Relator's FCA claims can be previewed and understood by referencing a few of these cases, starting with *Education Management Corp.*, and several incentive compensation ban, circuit court of appeals decisions relied upon therein: *United States ex rel. Lee v. Corinthian Coll.*, 655 F.3d 984 (9th Cir., 2011); *United States ex rel. Hen dow v. Univ. of Phoenix*, 461 F.3d 1166 (9th Cir.2006); and *United States ex rel. Main v. Oakland City Univ.*, 426 F.3d 914 (7th Cir.2005). *See also ex rel. Onnen v. Sioux Falls Ind. Sch.*, 688 F.3d 410 (8th Cir.2012). Those cases render a comprehensive picture of the process of applying for eligibility and receiving financial aid, either directly or indirectly to students, pursuant to Title IV and the Higher Education Act, and the concerns perceived by many educators, legislators and courts since for-profit schools have gotten involved with Title IV, HEA funding streams in a big way.

***20** Without delving into too much detail, the *Hen dow* Court stated the following background;

> When an educational institution wishes to receive federal subsidies under Title IV and the Higher Education Act, *it must enter into a Program Participation Agreement with the Department of Education (DOE), in which it agrees to abide by a panoply of statutory, regulatory, and contractual requirements. One of these requirements is a ban on incentive compensation*: a ban on the institution's paying recruiters on a per-student basis. The ban prohibits schools from "provid[ing] any commission, bonus, or other incentive payment based directly or indirectly on success in securing enrollments or financial aid to any persons or entities engaged in any student recruiting or admission activities or in making decisions regarding the award of student financial assistance ." 20 U.S.C. § 1094(a)(20). This requirement is meant to curb the risk that recruiters will "sign up poorly qualified students who will derive little benefit from the subsidy and may be unable or unwilling to repay federally guaranteed loans." *United States ex rel. Main v. Oakland City Univ.*, 426 F.3d 914, 916 (7th Cir.2005), *cert. denied*, 547 U.S. 1071, 126 S.Ct. 1786, 164 L.Ed.2d 519 (2006). The ban was enacted based on evidence of serious program abuses. *See* S.Rep. No. 102–58, at 8 (1991) ("Abuses in Federal Student Aid Programs") (noting testimony "that contests were held whereby sales representatives earned incentive awards for enrolling the highest number of student[s] for a given period"); H.R.Rep. No. 102–447, at 10, reprinted in 1992 U.S.C.C.A.N. 334, 343 (noting that the "new provisions include prohibiting the use of commissioned sales persons and recruiters").
>
> This case involves allegations under the False Claims Act that the University of Phoenix (the University) knowingly made false promises to comply with the incentive compensation ban in order to become eligible to receive Title IV funds.

461 F.3d at 1168–1169 (emphasis added). *See also Education Management Corp.*, 2012 WL 1658482, *1–*2 (denying EDMC's motion to dismiss where Plaintiffs alleged EDMC paid incentive compensation to recruiters to attend their numerous affiliated schools, in violation of Title IV of HEA, 20 U.S.C. § 1070 *et seq.*, and EDMC's PPAs, and that, therefore, EDMC falsely represented its eligibility to receive federal student aid funds) (quoting *Assoc. of Accredited Cosmetology Sch. v. Alexander*, 979 F.2d 859, 860 (D.C.Cir.1992) for succinct summary of how student financial aid programs are structured); *United States v. ITT Educ. Serv., Inc.*, Civil Action No. 07–0867, 2012 WL 266943 (S.D.Ind., January 30, 2012); *United States ex rel. Lopez v. Strayer Educ., Inc.*, 698 F.Supp.2d 633, 635 (E.D.Va.2010); *United States ex rel. Torres v. Kaplan Higher Educ. Corp.*, Civil Action No. 09–21773, 2011 WL 3704707 (S.D.Fla., August 23, 2011).

b. False Certification Theory

***21** *Education Management Corp.*, provides the template for this Court's decision. *Education Management Corp.*, held, *inter alia,* that the Relators' and Intervenors' complaint adequately pled that the Defendants violated the incentive compensation ban set forth in statute, regulations and the PPAs, and so, stated a viable FCA claim under the "false certification theory" adopted by the Court of Appeals for the Third Circuit in *United States ex rel. Wilkins v. United Health Grp.*, 659 F.3d 295 (3d Cir.2011). In *Wilkins,* the Court of Appeals considered and adopted the "false certification" theory in the health care arena, stating:

> A plaintiff, in order to establish a prima facie FCA violation under section 3729(a)(1), must prove that "(1) the defendant presented or caused to be presented to an agent of the United States a claim for payment; (2) the claim was false or fraudulent; and (3) the defendant knew the claim was false or fraudulent." *U.S. ex rel. Schmidt v. Zimmer, Inc.*, 386 F.3d 235, 242 (3d Cir.2004) (internal quotation marks omitted); *Hutchins v. Wilentz, Goldman & Spitzer*, 253 F.3d 176, 182 (3d Cir.2001)....
>
> There are two categories of false claims under the FCA: a factually false claim and a legally false claim. *U.S. ex rel. Conner v. Salina Reg'l Health Ctr., Inc.*, 543 F.3d 1211, 1217 (10th Cir.2008). A claim is factually false when the claimant misrepresents what goods or services that it provided to the Government and *a claim is legally false when the claimant knowingly falsely certifies that it has complied with a statute or regulation the compliance with which is a condition for Government payment. Id.* A legally false FCA claim is based on a "false certification" theory of liability. *See Rodriguez v. Our Lady of Lourdes Med. Ctr.*, 552 F.3d 297, 303 (3d Cir.2008), *overruled in part on other grounds by U.S. ex rel. Eisenstein v. City of New York*, 556 U.S. 928, 129 S.Ct. 2230, 173 L.Ed.2d 1255 (2009). On this appeal, we are concerned only with allegedly legally false claims related to appellees' eligibility to receive payment, as appellants do not contend that appellees did not deliver the services for which they sought payment.
>
> There is a further division of categories of claims as the courts have recognized that there are two types of false certifications, express and implied. *See, e.g., Conner*, 543 F.3d at 1217.

Wilkins, 659 F.3d at 304–05 (emphasis added).

Judge McVerry in turn applied the false certification theory in ***Education*** *Management Corp.* in the **Title IV**, HEA incentive compensation ban context, to analyze whether Relators had stated a prima facie case under the FCA:

> Count I of the Relator Complaint asserts a claim under the federal False Claims Act. Count I of the Intervenor Complaint is based on a violation of the False Claims Act, 31 U.S.C. § 3729(a) (1), which was in effect from July 1, 2003 to May 20, 2009. Counts II and III are based on the False Claims Act, as amended by the **Fraud** Enforcement and Recovery Act of 2009 ("FERA"), enacted at 31 U.S.C. §§ 3729(a)(1)(A) and (a)(1)(B), respectively. The parties have not pointed to substantive differences between the versions of the statute. Under each version, the elements of a prima facie case under the federal False Claims Act are: (1) the defendant presented a false or fraudulent claim against the United States; (2) the claim was presented to an agency or contractor of the United States; and (3) the defendant knew the claim was false or fraudulent. *See Wilkins*, 659 F.3d at 305; *United States v. Thayer*, 201 F.3d 214, 222–23 (3d Cir.1999). [5]

***22** * * *

> Plaintiffs contend that the falsity element of the prima facie case is established under several different theories. In *Wilkins*, the Court of Appeals for the Third Circuit held that a False Claims Act cause of action may be based on actions that are: (1) "factually false"; or (2) "legally false." 659 F.3d at 305. A claim is "factually false" when the claimant misrepresents the goods or services that it provided to the Government. *Id.* A claim is "legally false" when the claimant knowingly falsely certifies that it has complied with a statute or regulation, the compliance with which is a condition of Government payment. *Id.* There are two types of "legally false" claims. *Under the "express false certification" theory, an entity is liable under the FCA for falsely certifying that it is in compliance with regulations which are prerequisites to Government payment in connection with the claim for payment of federal funds. Id.* Under the broader "implied false certification" theory adopted in *Wilkins*, liability attaches when a claimant seeks and makes a claim for payment from the Government without disclosing that it has violated regulations that affect its eligibility for payment. *Id.* As the *Wilkins* Court explained: "Thus, an implied false certification theory of liability is premised on the notion that the act of submitting a claim for reimbursement itself implies compliance with governing federal rules that are a precondition to payment." *Id.* (citation omitted). Several courts have also recognized False Claims Act liability for violations of the Incentive Compensation Ban under a fourth theory, namely fraudulent inducement. *See Hen dow*, 461 F.3d at 1173–74.

2012 WL 1658482, *8, *13 (footnotes omitted; emphasis added).

While most if not all of these theories are arguably applicable to the allegations set forth herein, suffice it to treat Relator's FCA claims in Counts I through V as stating an "express false certification" theory, since these claims are predicated on Defendants' false certification of compliance with conditions of eligibility for payment under Title IV, HEA, DOE regulations, and the PPAs; without certifying their compliance, Defendants would not be eligible and could not participate in the Title IV financial aid funding streams.

The Court will review EDMC's challenges to the SAC within this framework, after setting forth the most pertinent provisions of the PPA attached as Exhibit 2 to EDMC's brief in support of its motion to dismiss. [6] (ECF No. 49–3)

c. Program Participation Agreement

The exemplar PPA, entitled "Federal Student Aid School Eligibility Channel," states on its cover page: "The execution of this Agreement by the Institution and the Secretary is a prerequisite to the Institution's *initial or continued participation* in any Title IV, HEA Program." (ECF No. 49–3 at 2) (emphasis added). The Preamble and Scope of Coverage sections provide that the Institution, here EDMC, and the Secretary of Education "agree that the Institution may participate in those student financial assistance programs authorized by Title IV of the [HEA] ... and further *agrees that such participation is subject to the terms and conditions set forth in this Agreement....* This Agreement covers the Institution's *eligibility to participate"* in the following enumerated Title IV, HEA programs: the Federal Pell Grant Program, Federal Family Education Loan Program, Federal Direct Student Loan Program, Federal Perkins Loan Program, Federal Supplemental Educational Opportunity Grant Program, and the Federal Work–Study Program. Exhibit 2, (ECF No. 49–3 at 3) (statutory and regulatory citations omitted; emphasis added).

***23** In its General Terms and Conditions, the PPA states that the "Institution understands and agrees that it is *subject to and will comply with the program statutes and implementing regulations for institutional eligibility* as set forth in 34 CFR Part 600 and for each Title IV, HEA program in which it participates, as well as the general provisions set forth in Part F and Part G of Title IV of the HEA, and the Student Assistance General Provisions regulations set forth in 34 CFR Part 668." Exhibit 2, (ECF No. 49–3 at 3–4) (emphasis added). The PPA then lists certain selected provisions from General Provisions, 34 C.F.R. Part 668 with which EDMC has agreed to comply as conditions of eligibility for the financial aid programs, including the following:

> (4) It will *establish and maintain such administrative and fiscal procedures and records as may be necessary* to ensure proper and efficient administration of funds received from the Secretary or from students under the Title IV, HEA programs, together with assurances that the institution will provide, upon request and in a timely manner, information relating to the administrative capability and financial responsibility of the institution ... [to various state and federal and local entities];
>
> * * *
>
> (6) It will comply with the provisions of § 668.16 relating to standards of administrative capability;
>
> * * *
>
> (9) It will comply with the requirements of Subpart D of 34 CFR part §§ 668 *concerning institutional and financial assistance information for students and prospective students;*
>
> (10) In the case of an institution that advertises job placement rates as a means of attracting students to enroll in the institution, it will make available to prospective students, at or before the time that those students apply for enrollment—(i) The most recent available data concerning employment statistics, graduation statistics, and any other information necessary *to substantiate the truthfulness* of the advertisements; and (ii) *Relevant State licensing requirements* of the State in which the institution is located *for any job for which an educational program offered by the institution is designed to prepare those prospective students;*
>
> * * *
>
> (22) It will not provide, nor contract with any entity that provides, any commission, bonus, or other *incentive payment based directly or indirectly on*

> *success in securing enrollments or financial aid to any persons or entities engaged in any student recruiting or admission activities* or in making decisions regarding the awarding of student financial assistance, except that this requirement shall not apply to the recruitment of foreign students residing in foreign countries who are not eligible to receive Federal Student Assistance....

Exhibit 2, (ECF No. 49–3 at 5–9) (emphasis added).

The PPA attached as Exhibit 2 was executed in December 2006 on EDMC's behalf by John R. McKernan, Jr., Chairman and CEO of EDMC, Exhibit 2, (ECF No. 49–3 at 20), who apparently signed and submitted the PPAs on behalf of all EDMC institutions from December 2006 through 2008. *See* ***Education*** *Management Corp.*, 2012 WL 1658482, *16.

***24** Similarly, the HEA provides: "(a) Required for programs of assistance ... *In order to be an eligible institution* ..., an institution must be an institution of higher **education** ... and *shall ... enter into a program participation agreement* with the Secretary. The agreement *shall condition the initial and continuing eligibility of an institution to participate in a program upon compliance* with" a number of requirements reflected in DOE regulations and the PPAs. 20 U.S.C. § 1094(a) (emphasis added).

3. EDMC'S Motion to Dismiss

In light of the pleading and substantive standards set forth above, the Court will review Defendants' challenges to Relator's SAC, not necessarily in the order raised.

a. The incentive compensation ban claim at Count V is precluded by the "first filed" rule.

Relator concedes that the false certification claims filed against EDMC in *United States ex rel. Washington v.* ***Education*** *Management Corporation* based on Defendants' violation of the incentive compensation ban and knowingly false certifications of compliance, which survived Defendants' motion to dismiss, preclude him from raising the same claims in this case. *See United States ex rel. LaCorte v. Smithkline Beecham Clinical Lab., Inc.*, 149 F.3d 227, 229 (3d Cir.1998) ("no *qui tarn* plaintiff may recover for a false claim or share in a government settlement if his or her allegations repeat claims in a previously filed action"). Count V must, therefore, be dismissed with prejudice.

b. The misrepresentation claims in Counts I, II, and III, and the SAP allegations in Count IV satisfy Fed.R.Civ.P. 8 and 9(b).

EDMC argues that Relator cannot plausibly allege that any **fraud** occurred over an eight-year period or at Argosy **University** and the Art Institutes, when he only worked for EDMC—South **University** Online, for a "sliver" of time and had nothing to do with Argosy or the Art Institutes. EDMC made similar arguments on the motion to dismiss in ***Education*** *Management Corp.*, without success.

As Judge McVerry stated in that related case:

> Plaintiffs allege that EDMC corporate headquarters signed and submitted the PPA's on behalf of all of its related educational institutions.... In addition, Plaintiffs aver that the compensation plan was developed by an EDMC-wide task force.... Because government funding represented such a significant source of EDMC's revenues, it is plausible that any conduct which would have imperiled those revenues, such as the alleged violations of the Incentive Compensation Ban, would have required approval from the highest levels of EDMC management. In sum, Plaintiffs have pled the involvement and knowledge of senior EDMC executives. *Because Plaintiffs' theory is that there was one, EDMC-wide scheme controlled by top-level executives, it is not necessary to allege separate conduct by each of the affiliated schools named as Defendants.*

Education *Management Corp.*, 2012 WL 1658482, at *16 (emphasis added).

***25** Relator Sobek was a Project Associate Director of Admissions ("ADA") for EDMC Online Higher **Education's** South **University** brand in Pittsburgh,

Pennsylvania from June 2008 until November 2010; Relator Washington in the related *Education Management Corp.* was also an ADA for EDMC who did not work at each affiliate school nor did she work for the entire time period of the fraud claimed. As an ADA, it is plausible that Sobek acquired knowledge of EDMC system-wide corporate policies designed and utilized in service of the overarching, system-wide false certification financial aid scheme alleged, and spanning a longer period of time than his actual employment period of almost two and one-half years. ("Relator's role allowed him wide access to enrollment data, reports, training materials, and memoranda detailing the policies related to EDMC...." SAC (ECF No. 27), ¶ 9).

For the reasons set forth in *Education Management Corp.*, this Court finds that Relator Sobek's FCA claims survive despite his limited time (two and one-half years cannot reasonably be considered a "sliver" of time) and the fact he did not work directly at Argosy or the Art Institutes. 2012 WL 1658482, at *12–*18.

c. The SAC adequately avers the elements of the FCA claims, and the facts in support of the misrepresentation claims in Counts I, II and SAP allegations in Count IV are sufficiently pled.

After careful consideration of the averments of fact supporting Counts I, II, IV and V, which are assumed to be true at this stage of proceedings, the Court finds that Relator has stated sufficient facts which plausibly state the elements of FCA claims under 31 U.S.C. § 3729(a), based upon misrepresentations as to accreditation (Count I), job placement (Count II), tracking student progress (Count IV), and the incentive compensation ban (Count V), although Count V should be dismissed pursuant to the first filed rule.

Relator has made plausible and particularized factual allegations in Counts I, II, IV and V of his SAC, read in its entirety and assuming the truth of the factual allegations. In fact, the SAC is quite detailed with regard to the nature of the alleged fraudulent scheme and those counts, SAC (ECF No. 27), ¶¶ 48–93, and provides adequate notice to Defendants of the conduct Relator asserts constitutes FCA fraud under 31 U.S.C. § 3729(a). Counts I through V identify five ways in which Defendants' certifications of compliance are allegedly false; *all of them arise from the same source of conditions for eligibility for the financial aid funding streams the HEA, DOE regulations at 34 C.F.R. § 668, and the PPAs.* Defendants' obligations to present honest, accurate information to prospective and enrolled students with regard to the cost of educational programs and degrees, job placement statistics and accreditation, are *all prerequisites to eligibility* to participate in the federal financial aid programs, just as much as the obligation to honor the incentive compensation ban.

***26** Certifications of compliance made despite knowing violations of the incentive compensation ban expose educational institutions to liability under the FCA. Because the other prerequisites of eligibility arise from the same statutory, regulatory and contractual sources and serve the same purpose of protecting the federal fisc and prospective and enrolled students, knowingly false certifications of compliance with these other prerequisites similarly expose educational institutions to liability under the FCA. Count V is precluded by the first filed rule, but Counts I, II and IV should remain in the case.

As to Count III, however, the Court finds that Relator has failed to allege sufficient facts to sustain his claim that Defendants executed false certifications of compliance with regard to their obligation to give accurate information about the cost of the educational programs to students. The averments made regarding the alleged misrepresentations underlying Count III are non-specific and vague, (e.g., "students frequently [complained] that they were misled about costs," SAC (ECF No. 27), ¶ 56), and unlike recitations of the facts supporting the other Counts, include no examples of the complained of misrepresentations, and do not otherwise "inject precision or some measure of substantiation" into this fraud allegation. The Court recommends that Count III be dismissed with prejudice, because Relator has had two opportunities to flesh out this claim and apparently is unable to do so.

As to the scienter element, the FCA requires a defendant to have acted "knowing" or "knowingly," and defines these terms to mean: (A) that a person, with respect to information-(i) has actual knowledge of the information; (ii) acts in deliberate ignorance of the truth or falsity of the information; or (iii) acts in reckless disregard of the truth or falsity of the information; and (B) requires no proof of specific intent to defraud. 31 U.S.C. § 3729(b)(1). As Judge McVerry held in *Education Management Corp.*, scienter can be pled generally under Rule 9(b), but the complaint

still must state with some particularity the circumstances constituting **fraud** or mistake.

Reviewing the complaint in its entirety in ***Education*** *Management Corp.*, Judge McVerry had little difficulty finding that "the scienter allegations satisfy the applicable pleading standard. It will be incumbent upon Plaintiffs to prove that EDMC acted with the requisite scienter, but dismissal is not warranted at this stage of the case." 2012 WL 1658482, at *18. So too herein, averments supporting the requisite scienter are set forth throughout the SAC with more than adequate particularity. *See e.g.*, SAC (ECF No. 27), ¶¶ 2, 21–23, 25–26, 28, 94–98.

d. Relator adequately alleges violation of prerequisite conditions of eligibility, and not mere regulatory infractions regarding "conditions of participation," and the doctrine of primary jurisdiction does not demand judicial deference to DOE regulatory enforcement procedures in lieu of FCA claims.

***27** Defendants argue that if any instance of alleged regulatory noncompliance were enough to state an FCA claim, then "every entity that does business with the government and promises not to violate the law could face litigation seeking to compel the return ... of all federal monies it received based on the slightest allegation of illegality .... [and the FCA] would become exactly the kind of 'blunt instrument to enforce compliance with all ... regulations' that the Third Circuit and other courts of appeals prohibit." Brief for Defendants at 26, (ECF No. 49 at 33). "Were he able to state an FCA claim," the argument continues, "Mr. Sobek would effectively convert federal courts into super-agencies with first-line responsibility for interpreting, enforcing, and sometimes creating new administrative obligations." *Id.* at 29, (ECF No. 49 at 36). Relying largely on *Wilkins*, EDMC argues that in "other words, federal regulations that do not 'require perfect compliance as an absolute condition for receiving' payment, but rely on an 'administrative mechanism for managing and correcting [regulatory] violations which includes remedies for violations other than the withholding of payment otherwise due' cannot give rise to FCA claims." *Id.* at 26–27, (ECF No. 49 at 33–34).

In a related jurisdictional argument, EDMC contends that the "administrative discretion built into DOE's misrepresentation and SAP regulations prevent Mr. Sobek from pursuing Counts I, II, III, and IV for another reason besides the condition-of-payment requirement. Where 'enforcement of [a] claim requires the resolution of issues which, under a regulatory scheme, have been placed within the special competence of an administrative body,' ... deference to that agency under the doctrine of primary jurisdiction" is required. *Id.* at 32, (ECF No. 49 at 39).

These variations on a theme need not long detain us. In ***Education*** *Management Corp.*, the Court stated:

> EDMC argues that even assuming arguendo that it paid ADAs improperly, the False Claims Act claims must be dismissed because compliance with the Incentive Compensation Ban was a "condition of participation" rather than a "condition of payment." In other words, EDMC might face a loss of eligibility to participate in student aid, but payments EDMC has already received would not be implicated. In essence, EDMC contends that ADA compensation is not a core programmatic concern such that compliance with the Incentive Compensation Ban should be enforced administratively by the Department of **Education** rather than through the drastic penalties available under the False Claims Act.
>
> * * *
>
> [*Wilkins*] explained that the False Claims Act "was not designed for use as a blunt instrument to enforce compliance with all medical regulations—but rather only those regulations that are a precondition to payment." *Id.* (citation omitted). A violation concerns a "condition of payment" if such violation "might cause [the government] to actually refuse payment." *Id.* (citing *United States ex rel. Conner v. Salina Regional Health Center, Inc.*, 543 F.3d 1211, 1220 (10th Cir.2008)).....

***28** This case is distinguishable from *Wilkins* because the Incentive Compensation Ban is simply not analogous to Medicare marketing regulations. In *Hen dow*, 461 F.3d at 1175, the Court distinguished the Medicare context and rejected the argument that "the Incentive Compensation Ban [was] nothing more than one of hundreds of boilerplate requirements." 461 F.3d at 1175. The Court further reasoned that in the absence of False Claims Act liability, "the **University** would be virtually unfettered in its ability to receive funds from the government while flouting the law." *Id.* at 1176. *Accord Main*, 426 F.3d at 914 ("if the **University** knew about the rule and told the Department that it

would comply, while planning to do otherwise, it is exposed to penalties under the False Claims Act"). In *Conner*, 543 F.3d at 1222, the Court explicitly stated that the Incentive Compensation Ban at issue in *Hendow* provided a "telling contrast" to an alleged violation of Medicare regulations. *Wilkins* cited *Conner* with approval and did not disavow or disagree with *Hendow* or *Main*. In sum, *Wilkins* does not mandate dismissal as a matter of law.

In summary, the Court will deny the motion to dismiss the False Claims Act challenges to the Plan "as implemented." This theory is inherently difficult to resolve at the motion to dismiss stage. The Complaint provides adequate notice of Plaintiffs' theory, such that EDMC is able to prepare a responsive pleading. It will be incumbent upon Plaintiffs to develop admissible evidence to support the theory, but they have adequately pled a cognizable claim.

2012 WL 1658482, *19–*20. *See also Sioux Falls Ind. Sch.*, 688 F.3d at 414–415 ("The scope of regulatory requirements and sanctions may affect the fact-intensive issue of whether a specific type of regulatory non-compliance resulted in a materially false claim for a specific government payment. The issue is often complex and may require inquiry into whether a regulatory requirement was a precondition to the government payment or merely a condition of continuing participation in a government program.... [Cases collected, none of which] has held that a complex regime of regulatory sanctions precludes the Attorney General from suing under the FCA when the government has been damaged by a materially false or fraudulent claim for payment or by use of a record or statement in a materially false claim.... Congress intended to allow the government to choose among a variety of remedies, both statutory and administrative, to combat **fraud**.") (numerous citations and internal quotation marks omitted); *Hendow*, 461 F.3d at 1176 ("promises to comply with the Program Participation Agreement, are conditions of payment. These conditions are also 'prerequisites,' and 'the sine qua non' of federal funding, for one basic reason: if the **University** had not agreed to comply with them, it would not have gotten paid."); *Main*, 426 F.3d at 917 ("**University** protests that this approach would treat any violation of federal regulations in a funding program as actionable **fraud**, but that's wrong. A **university** that accepts federal funds that are contingent on following a regulation, which it then violates, has broken a contract.... But **fraud** requires more than breach of promise: **fraud** entails making a false representation, such as a statement that the speaker will do something it plans not to do. Tripping up on a regulatory complexity does not entail a knowingly false representation.").

***29** For the above reasons, Defendants' "conditions of participation" and "primary jurisdiction" arguments are not persuasive, although Relator eventually will have to demonstrate that the conditions of eligibility to which Defendants agreed to comply in their PPAs were in fact "prerequisites" for eligibility for payment and participation in the federal financial aid funding streams. [7]

c. The public disclosure defense is premature.

31 U.S.C. § 3730(e)(4)(a) provides that an action based upon public disclosures from certain listed sources bar an FCA action based upon the subject of the public disclosures, unless the person bringing the action is an "original source" of the information. EDMC's public disclosure argument is rather vague as to the source of the alleged public disclosures, and conclusory in declaring that Relator is not the sort of original source contemplated in the exception. At best, this defense is premature.

f. Count VI of the SAC fails to state a claim for reverse false certification.

The Court agrees with Defendants that Count VI fails to state a claim. Most FCA claims typically allege the use of false statements to obtain payment from the government, but "reverse" FCA claims under 31 U.S.C. § 3729(a)(7) are "centered around an alleged fraudulent effort to reduce a liability owed to the government." *United States ex rel. Atkinson v. Pa. Shipbuilding Co.*, 473 F.3d 506, 513 n. 12 (3d Cir.2007). Further, such claims may not be redundant of FCA claims asserted under other provisions of section 3729. *United States ex rel. Thomas v. Siemens AG*, 708 F.Supp.2d 505, 514–15 (E.D.Pa.2010).

Relator fails to identify the statute, regulation or provision of the PPAs that obligates Defendants to repay monies improperly obtained because of false certification, and Count VI appears to be simply a redundant "flip-side" of the claims made in the preceding counts.

III. Conclusion

For all of the foregoing reasons, the Court finds Relator has met his burden of pleading sufficient facts to plausibly support all of the elements of his FCA claims at Counts I, II and IV of the Second Amended Complaint, and the motion to dismiss should be DENIED as to those counts.

Although Relator has met his burden of pleading sufficient facts to plausibly support all of the elements of his FCA claim at Count V regarding the incentive compensation ban, he is precluded from pursuing that claim by the first filed rule, and the motion to dismiss should be GRANTED as to Count V and the claim dismissed with prejudice.

Relator has not met his burden of pleading sufficient facts to plausibly support all of the elements of his FCA claims at Counts III and VI, and the motion to dismiss should be GRANTED as to Counts III and VI and the claims dismissed with prejudice.

In accordance with the Magistrate Judges Act, 28 U.S.C. § 636(b) (1)(B) and (C), and Rule 72(D)(2) of the Local Rules for Magistrates Judges, Plaintiff is allowed until November 9, 2012 to file objections to this report and recommendation. Failure to file objections will waive the right to appeal. *Brightwell v. Lehman*, 637 F.3d 187, 193 n. 7 (3d Cir.2011). [8]

All Citations

Not Reported in F.Supp.2d, 2013 WL 2404082

Footnotes

1 EDMC's oral argument focused on Counts II and IV, and did not directly address Count I (accreditation).

2 The Ninth Circuit uses different verbiage—a "materiality" standard—to assess the parallel question of whether an alleged false certification was relevant to the government's decision to confer a benefit.

3 The Court is confident that the rather rigorous scienter requirement for an FCA claim will prevent every conversation between a recruiter and prospective student from forming the basis of a million or billion dollar **fraud** case. See *Wilkins*, 659 F.3d at 314.

1 Although the motions to extend the time period and orders granting same remain under seal, Defendants now have received copies of the motions and orders.

2 Former presiding District Judge Cercone found this ease to be related to Civil Action No. 07–461, and directed the Clerk of Court to reassign it to District Judge McVerry. Order of October 1, 2012, (ECF No. 87).

3 For example, Relator alleges a graduate with an accounting diploma was counted as "working in his field" for statistical purposes as a cashier at McDonalds. SAC (ECF No. 27), ¶ 52.

4 EDMC advances the following primary arguments: (1) the Compensation Plan, as written, complies with the Safe Harbor; (2) Plaintiffs failed to adequately plead the details of the alleged **fraud** to satisfy all the elements of a prima facie case under the False Claims Act in support of the "as implemented" theory; (3) the Incentive Compensation Ban was a condition of participation, rather than a condition of payment, and therefore, the appropriate avenue for relief is regulatory enforcement and not the False Claims Act; (4) federal common-law claims are displaced by the complex regulatory regime created by Congress and the Department of **Education** to enforce the HEA; (5) the governments have received the benefit of their bargain, i.e., the **education** of students; (6) the state law pleadings fail for similar reasons; and (7) Mahoney's claims should be dismissed because he is a "second filed" relator.

Education *Management Corp.*, 2012 WL 1658482, at *7.

5 It would appear that there is an additional element—materiality—with respect to the pre 2009 section 3729(a) (2) ("knowingly making, using, or causing to be made or used a false record or statement *to get* a false or fraudulent claim paid or approved by the Government"), and current version section 3729(a)(1)(B) ("knowingly makes, uses, or causes to be made or used, a false record or statement *material to* a false or fraudulent claim"). *See United States ex rel. Loughren v. Unum Grp.*, 613 F.3d 300 (1st Cir.2010) ("We have long held that the FCA is subject to a judicially-imposed requirement that the allegedly false claim or statement be material.... We reach the same conclusion regarding Congress's 2009 amendment to the former section 3729(a)(2), incorporating an explicit materiality requirement in place of the "to get" language that the Supreme Court relied upon in its decision limiting liability in *Allison Engine [Co., Inc. v. United States ex rel. Sanders*, 553 U.S. 662, 128 S.Ct. 2123, 170 L.Ed.2d 1030 (2008)]; *United States ex rel. Hill v. Univ. of Med. & Dent.*, 448 Fed.Appx, 314, n. 4 (3d Cir.2011) ("Although the parties and the District Court discuss the materiality of the data to the claim, we need not address the issue. At the time of this dispute, we had not recognized an implicit materiality element.... Congress has since amended the FCA in the **Fraud** Enforcement and Recovery Act of 2009, Public Law

11121, and explicitly imposed a materiality element on claims. Because we find this claim fails for other reasons, we need not address whether the judicially-created materiality element is applicable....”). *See also United States ex rel. Pilecki–Simko v. Chubb Inst.,* 443 Fed.Appx, 754,761 n. 18 (3d Cir.2011) (“Ninth Circuit's decision in *Hendow,* ... articulated the essential elements of a FCA claim under a false certification theory slightly differently than we have—(1) a false statement or fraudulent course of conduct, (2) made with scienter, (3) that was material, causing (4) the government to pay out money or forfeit moneys due ....”).

6 The Court agrees with Defendants that this representative PPA may be considered without converting the motion to dismiss to a motion for summary judgment pursuant to Fed.R.Civ.P. 12(d), because Relator references the PPAs extensively throughout the complaint. *See Stockport Mtn. Corp. LLC v. Norcross Wildlife Found., Inc.,* Civil Action No. 11–0514, 2012 WL 719345 at *4–*5 (M.D.Pa. March 1, 2012); *Claret Capital Nominees v. Benett,* Civil Action No. 09–3532, 2009 WL 4362821 at *2–*3 (E.D.Pa. November 30, 2009).

7 Numerous courts have observed that certification analysis is essentially a way to determine whether compliance was material to the government's decision to pay. *See, e.g., Hendow,* 461 F.3d at 1173 (explaining false certification in terms of materiality); *United States ex rel. Landers v. Baptist Mem'l Health Care Corp.,* 525 F.Supp.2d 972, 979 (W.D.Tenn.2007); *United States ex rel. Pogue v. Diabetes Treatment Ctrs. of Am., Inc.,* 238 F.Supp .2d 258, 264 (D.D.C.2002) (“implied certification theory essentially requires a materiality analysis.”).

8 Defendants also argue, in a footnote, that “No EDMC-affiliated entity does business as ‘The Art Institutes Online,’ and ‘The Art Institutes International LLC is a parent company of various ground schools, none of which are named in the Complaint.” Brief in Support of Motion to Dismiss, (ECF No. 49, at 1, n. 1), Defendants assert that “[t]hese entities should be dismissed at the outset.” *Id.* The Court declines to address this factual issue raised in the footnote. Defendants may file a separate motion to dismiss or, if Relator concedes the point, a stipulation, if they wish to pursue the matter.

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2011 WL 3245119

CHECK OHIO SUPREME COURT RULES FOR REPORTING OF OPINIONS AND WEIGHT OF LEGAL AUTHORITY.

Court of Appeals of Ohio,
Second District, Montgomery County.

Charles IHENACHO, Plaintiff–Appellant
v.
OHIO INSTITUTE OF PHOTOGRAPHY AND TECHNOLOGY, Defendant–Appellee.

No. 24191.
|
Decided July 29, 2011.

Synopsis

Background: Former student brought action against **college** alleging breach of contract, intentional or negligent infliction of emotional distress, conversion, **fraud**, negligence, discrimination, and punitive damages. The Common Pleas Court, Montgomoery County, granted **college's** motion for default. Former student appealed.

Holdings: The Court of Appeals, Donovan, J., held that:

[1] allegations failed to establish that student's failure to file timely answer was caused by excusable neglect;

[2] allegation by student that he was misled by **college** failed to specifically plead any operative facts constituting an alleged **fraud**;

[3] allegation was insufficient to constitute a valid claim for racial discrimination;

[4] evidence failed to establish that **college** breached its installment contract and enrollment agreement with student; and

[5] evidence failed to establish that **college** was negligent.

Affirmed.

West Headnotes (7)

[1] **Judgment**
Mistake, surprise, or excusable neglect in general

Allegation that pro se plaintiff had to travel for a two day period to retrieve his vehicle approximately three-weeks after responsive pleadings had been due failed to establish that his failure to file a timely answer was caused by excusable neglect, in pro se action by former student against **college** alleging breach of contract, intentional or negligent infliction of emotional distress, conversion, **fraud**, negligence, discrimination, and punitive damages. Rules Civ.Proc., Rules 12(A)(1), 6(B).

3 Cases that cite this headnote

[2] **Conversion and Civil Theft**
Title and Right to Possession of Plaintiff

College's refusal to send former student's transcripts to another **college** due to unpaid tuition owed by student was insufficient to support student's conversion claim against **college**; student failed to provide court with any legal authority that he was the rightful owner of the transcripts at the time the **college** refused to release the documents.

Cases that cite this headnote

[3] **Fraud**
Statements, acts, or conduct constituting **fraud**

Pleading
Certainty, definiteness, and particularity

Allegation by former student that he was misled by **college** into thinking that he would be allowed to attend classes even if he had an unpaid, outstanding tuition balance failed to specifically plead any operative facts constituting an alleged **fraud** and, therefore, **college** was entitled to judgment on the pleadings on former student's **fraud** claim

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in action brought by former student, absent specific allegations of when college or anyone acting on its behalf informed former student that he would not be responsible for tuition if he did not have financial aid.

1 Cases that cite this headnote

[4] **Civil Rights**
Pleading

Allegation by former student that college "might be playing racial/minorities discrimination" was insufficient to constitute a valid claim for racial discrimination and, therefore, college was entitled to judgment on the pleadings on discrimination claim in action brought by former student. R.C. § 4112.02.

Cases that cite this headnote

[5] **Education**
Grounds

Evidence that student's federal financial aid award was rescinded when he failed to provide required proof of Selective Service enrollment or that he was exempt, and that college terminated his enrollment when he did not pay his tuition, failed to establish that college breached its installment contract and enrollment agreement with student; installment contract clearly required student to pay balance of tuition if financial aid did not supply payment in full, and provided that college had right to cancel student's enrollment for failure to meet its financial obligations to college.

Cases that cite this headnote

[6] **Education**
Student Financial Aid

Evidence that student's federal financial aid was cancelled when he failed to provide required proof of Selective Service enrollment, or that he was exempt, failed to establish that college was negligent for failing to ensure that student was eligible for financial aid and, therefore, college was entitled to judgment on the pleadings on negligence claim in action brought by former student; student, rather than college, had duty to ensure that student fulfilled all of Department of Education's statutory requirements to prove eligibility for federal financial aid.

Cases that cite this headnote

[7] **Judgment**
Personal knowledge or belief of affiant

Summary judgment affidavit of regional financial aid director for college averring to contents of students financial aid file was admissible in action brought by student alleging breach of contract, intentional or negligent infliction of emotional distress, conversion, fraud, negligence, discrimination, and punitive damages, where affidavit stated that director had the requisite personal knowledge of student's financial aid file in order to testify as to its contents.

Cases that cite this headnote

Civil appeal from Common Pleas Court.

Attorneys and Law Firms

Kendall D. Isaac, Columbus, OH, for Plaintiff–Appellant.

Charles Ihenacho, Clayton, OH, Plaintiff–Appellant.

Richard A. Talda, Sasha Alexa M. Vandegrift, Dayton, OH, for Defendant–Appellee.

Opinion

DONOVAN, J.

*1 {¶ 1} Plaintiff-appellant Charles Ihenacho appeals multiple decisions of the Montgomery County Court of Common Pleas, General Division, to wit: the decision granting defendant-appellee Ohio Institute of Photography and Technology's (hereinafter "OIPT") motion for default judgment regarding its counterclaims against Ihenacho; the decision granting OIPT's motion for judgment on the pleadings regarding Ihenacho's claims

for conversion, fraud, discrimination, and emotional distress; the decision granting OIPT's motion for summary judgment regarding Ihenacho's claims for breach of contract and negligence; and the decision overruling Ihenacho's motion to strike the testimony of OIPT witness Patricia Shoope regarding Ihenacho's financial aid status while enrolled at OIPT. The trial court issued a Civ. R. 58(B) notice of a final appealable order in the instant case on August 3, 2010. Ihenacho filed a timely notice of appeal with this Court on August 6, 2010.

I

{¶ 2} Ihenacho applied for admission into OIPT's criminal justice associate degree program in January of 2005. Ihenacho's expected graduation date was in August of 2006. In order to finance his education at OIPT, Ihenacho applied for federal student financial aid in the form of grants and loans by submitting a Free Application for Financial Student Assitance ("FAFSA") to the United States Department of Education. Ihenacho's eligibility for the 2004–2005 award year determined his financial aid eligibility from February of 2005 to June of 2005. Ihenacho indicated on his FAFSA that he was not a U.S. citizen, but rather an eligible non-citizen. Ihenacho also indicated that he had not registered with Selective Service. Ihenacho listed his address on the FAFSA as 5941 Culzean Drive, Apt. 1018, Trotwood, OH 45426. Ihenacho also listed the Culzean Drive address as his home address on his OIPT enrollment application.

{¶ 3} After submitting his FAFSA for review, Ihenacho received his first Financial Aid Award Letter from OIPT on January 13, 2005. The first award letter estimated Ihenacho's financial aid award with the Federal Pell Grant, Ohio Institutional Grant, and Federal Stafford Loans to be $22,451.00. Ihenacho received a second award letter on February 1, 2005, which estimated his financial aid award to be $25,385.00, which was the total cost of the criminal justice program. Thus, Ihenacho had no out-of-pocket expenses.

{¶ 4} Ihenacho was admitted as a student, and OIPT sent him an acceptance letter on January 24, 2005. On February 2, 2005, the Department of Education sent Ihenacho an Institutional Student Informational Report ("February ISIR") which indicated two problems with his eligibility for federal financial aid, namely that Ihenacho had not provided proof of his citizenship status, nor had he complied with the Selective Service requirement. The February ISIR indicated that it was sent to the Culzean Drive address provided by Ihenacho on his FAFSA. Despite these problems, OIPT ostensibly received a financial aid check from the Department of Education, and Ihenacho began classes on February 16,2005.

*2 {¶ 5} Approximately eight months later, the Department of Education sent Ihenacho a second ISIR on September 19, 2005, to the Culzean Drive address. The September ISIR stated that Ihenacho had still not complied with the Selective Service requirement. There is no evidence in the record which establishes that Ihenacho responded to the Department of Education or attempted to provide the information requested in either ISIR.

{¶ 6} According to OIPT, in early January of 2006, Ihenacho was contacted by school officials who informed him that he needed to resolve his financial aid issues by providing proof of his Selctive Service exemption. Ihenacho failed to provide the requested information. As a result, Ihenacho failed to establish that he was eligible for certain types of financial aid, and OIPT was required to refund his financial aid to the Department of Education. Thus, Ihenacho owed a tuition balance to OIPT. Nevertheless, Ihenacho continued to attend classes at OIPT.

{¶ 7} In February of 2006, Ihenacho provided OIPT with a copy of his Permanent Resident Card and Visa which indicated his entry date into the United States. In so doing, Ihenacho satisfied the Selective Service requirement, thereby prospectively assuring his eligibility for federal financial aid. However, Ihenacho's satisfaction of the Selective Service requirement was not retroactive. Since the 2004–2005 award year was over, Ihenacho was not entitled to financial aid during that time, and OIPT could not credit him for the financial aid award that it was required to refund to the Department of Education.

{¶ 8} OIPT asserted that it unsuccessfully attempted multiple times to contact Ihenacho in order to address his unpaid tuition balance, but he failed to make any payments or obtain alternative funding for his educational expenses for the award year of 2004–2005. In late May or early June of 2006, OIPT cancelled Ihenacho's enrollment in light of the unpaid tuition balance. According to OIPT, Ihenacho was informed that he owed approximately

$16,194.00 in unpaid tuition. As a result, Ihenacho was not permitted to take his final examinations and complete the degree program.

{¶ 9} Ihenacho subsequently attempted to enroll at Southwestern College and Urbana University. OIPT, however, refused to forward his transcript, and Ihenacho was denied admittance to both schools.

{¶ 10} Ihenacho filed a complaint against OIPT on April 23, 2009. On May 21, 2009, OIPT filed a motion for a more definitive statement, which the trial court granted on August 6, 2009. In response, Ihenacho filed his "Reply Memorandum" on August 11, 2009, which the trial court accepted as his amended complaint, in which he alleged that OIPT breached its enrollment agreement when it terminated him as a student. The trial court noted that Ihenacho "asserted claims against [OIPT] for what presumably are breach of contract, intentional or negligent infliction of emotional distress, conversion, fraud, negligence, discrimination, and punitive damages." On September 14, 2009, OIPT filed an answer, as well as several counterclaims against Ihenacho, alleging action on account, breach of contract, and unjust enrichment. Essentially, OIPT argued that Ihenacho was in breach for failure to pay the tuition balance on his account left due when OIPT was forced to return his financial aid to the Department of Education in light of his failure to satisfy the Selective Service requirement.

*3 {¶ 11} Ihenacho failed to file an answer or other responsive pleading to OIPT's counterclaims, and on November 3, 2009, OIPT filed a motion for default judgment on its counterclaims and a motion for judgment on the pleadings. On November 13, 2009, Ihenacho filed his answer and a motion to dismiss OIPT's motion for default judgment. OIPT filed a motion to strike all of Ihenacho's responsive pleadings, including his answer, on December 4, 2009. On January 10, 2010, the trial court granted OIPT's motion to strike. On January 29, 2010, the court granted OIPT's motion for default judgment on its counterclaims, finding that Ihenacho's reasons for failing to timely file his answer did not constitute excusable neglect. The trial court also granted OIPT's motion for judgment on the pleadings in part, thereby dismissing Ihenacho's claims for conversion, intentional or negligent infliction of emotional distress, fraud, discrimination, and punitive damages. The trial court denied OIPT's motion for judgment on the pleadings regarding Ihenacho's claims for negligence and breach of contract.

{¶ 12} On June 18, 2010, OIPT filed a motion for summary judgment with respect to Ihenacho's remaining claims for negligence and breach of contract. The trial court sustained OIPT's motion for summary judgment in its entirety in a decision issued on August 3, 2010. In the same decision, the trial court overruled Ihenacho's motion to strike the affidavit testimony of Patricia Shoope, attached in support of OIPT's motion for summary judgment.

{¶ 13} Ihenacho's appeal is now properly before this Court.

II

{¶ 14} Initially, we note that Ihenacho has failed to comply with the requirements of Rule 16 of the Ohio Rules of Appellate Procedure. Pursuant to App. R. 16(A)(3) & (4), an appellate brief must contain a statement of the assignments of error presented for review, with reference to the place in the record where each error is reflected, as well as a statement of the issues presented for review. Ihenacho's brief does contain a section where he lists his "Arguments (A)" and "(B)." In section (A), Ihenacho specifically states that the trial court erred when it granted OIPT's motion for default judgment, motion for judgment on the pleadings, and motion for summary judgment. In section (B), Ihenacho argues that the trial court erred when it overruled his motion to strike the affidavit of Patricia Shoope. Ihenacho's brief, however, fails to provide any supporting legal or factual citations as required by App. R. 16(A)(7) regarding his assertions that the court erred when it granted OIPT's motion for judgment on the pleadings and motion for summary judgment.

{¶ 15} Under App. R. 12(A)(2), an appellate court may refuse to consider Ihenacho's assigned errors. The rules are applicable to all parties whether or not they proceed on a pro se basis. While we are mindful that such omissions authorize this court to either strike the offending portions of Ihenacho's brief or sua sponte dismiss his appeal for failure to comply with App. R. 16, in the interests of justice, we will review the merits of Ihenacho's claims.

III

*4 {¶ 16} Ihenacho's assignments in "Arguments: (A)" are as follows:

The trial court erred when it granted OIPT's motion for default judgment.

{¶ 17} In his first argument, Ihenacho contends that the trial court erred when it granted OIPT's motion for default judgment because he provided sufficient evidence of excusable neglect.

{¶ 18} "Civ.R. 12(A)(1) provides that a defendant shall serve his answer within twenty-eight days after service of the complaint. Pursuant to Civ.R. 6(B), *upon motion made after the expiration of the specified period,* the trial court may permit a defendant to file an answer if his failure to do so was the result of excusable neglect. Although Civ.R. 6(B) grants broad discretion to the trial court, its discretion is not unlimited. *Miller v. Lint* (1980), 62 Ohio St.2d 209, 214 * * *. Generally, some showing of excusable neglect is a necessary prelude to the filing of an untimely answer." *Alldred v. Alldred* (Nov. 6, 1998), Montgomery App. No. 17043.

{¶ 19} "Neglect under Civ.R. 6(B)(2) has been described as conduct that falls substantially below what is reasonable under the circumstances." *Davis v. Immediate Medical Services, Inc.*, 80 Ohio St.3d 10, 14, 684 N.E.2d 292, 1997–Ohio–363. "The determination of whether neglect is excusable or inexcusable must take into consideration all the surrounding facts and circumstances, and courts must be mindful of the admonition that cases should be decided on their merits, where possible, rather than procedural grounds." *State ex rel. Lindenschmidt v. Butler Cty. Bd. of Commrs.*, 72 Ohio St.3d 464, 466, 650 N.E.2d 1343, 1995–Ohio–49, citing *Marion Production Credit Assn. v. Cochran* (1988), 40 Ohio St.3d 265, 271, 533 N.E.2d 325. "Although excusable neglect cannot be defined in the abstract, the test for excusable neglect under Civ.R. 6(B)(2) is less stringent than that applied under Civ.R. 60(B)." *Id.*

{¶ 20} Ihenacho filed his amended complaint on August 11, 2009. On August 28, 2009, OIPT was granted an extension of time by the trial court in which to file its answer to Ihenacho's amended complaint. OIPT filed its answer, as well as its counterclaims for action on account, breach of contract, and unjust enrichment, on September 14, 2009. Ihenacho did not file an answer or other responsive pleading within the twenty-eight day window provided by Civ.R. 12(A)(1), that date being October 13, 2009. On November 3, 2009, approximately three weeks after the twenty-eight day deadline, OIPT filed a motion for default judgment and a motion for judgment on the pleadings.

{¶ 21} Ihenacho did not file a motion to dismiss OIPT's motion for default judgment until November 13, 2009. In his motion to dismiss, Ihenacho argued that he had to travel out of state to Maryland to retrieve an automobile. Ihenacho stated that he left on November 5, 2009, and returned to Ohio on November 6, 2009. Ihenacho attached copies of hotel and gas station receipts in support of his assertion. Ihenacho also argued that he was acting as a pro se litigant and should be afforded lenient treatment by the trial court.

*5 [1] {¶ 22} Upon review, we conclude that the trial court did not abuse its discretion when it granted OIPT's motion for default judgment finding that Ihenacho had failed to establish that his failure to file a timely answer was caused by excusable neglect. Ihenacho stated that he was out of town on November 5 & 6, 2009, a two-day period falling approximately three weeks after his answer was due. More importantly, Ihenacho provided no explanation regarding why he failed to file his answer between September 14, 2009, and October 13, 2009.

{¶ 23} We also note that Ihenacho's pleas for leniency are not well taken. "Litigants who choose to proceed pro se are presumed to know the law and correct procedure, and are held to the same standard as other litigants." *Yocum v. Means*, Darke App. No. 1576, 2002–Ohio–3803. A litigant proceeding pro se "cannot expect or demand special treatment from the judge, who is to sit as an impartial arbiter." *Id.* (Internal citations omitted). Thus, the trial court did not err when it granted OIPT's motion for default judgment regarding its counterclaims.

(2) The trial court erred when it granted OIPT's motion for judgment on the pleadings regarding Ihenacho's claims for conversion, fraud, discrimination, and emotional distress.

{¶ 24} In his second argument, Ihenacho asserts that the trial erred when it granted OIPT's motion for judgment on

the pleadings regarding Ihenacho's claims for conversion, fraud, discrimination, and emotional distress.

{¶ 25} Civ. R. 12(C) provides: "After the pleadings are closed but within such time as not to delay the trial, any party may move for judgment on the pleadings." "A copy of any written instrument attached to a pleading is a part of the pleading for all purposes." Civ.R. 10(C). "A motion for judgment on the pleadings pursuant to Civ.R. 12(C) presents only questions of law," and the standard of review is de novo. *Dearth v. Stanley,* Montgomery App. No. 22180, 2008–Ohio–487. "Determination of a motion for judgment on the pleadings is restricted solely to the allegations in the pleadings and any writings attached to the complaint. *Peterson v. Teodosio* (1973), 34 Ohio St.2d 161, 165, 297 N.E.2d 113. Dismissal is appropriate under Civ.R. 12(C) when, after construing all material allegations in the complaint, along with all reasonable inferences drawn therefrom in favor of the nonmoving party, the court finds that the plaintiff can prove no set of facts in support of its claim that would entitle it to relief. *State ex rel. Midwest Pride IV, Inc. v. Pontius* (1996), 75 Ohio St.3d 565, 570, 664 N.E.2d 931." *Id.*

Conversion

{¶ 26} Conversion is an exercise of dominion or control wrongfully exerted over property in denial of or under a claim inconsistent with the rights of another. *Joyce v. Gen. Motors Corp.* (1990), 49 Ohio St.3d 93, 96, 551 N.E.2d 172; *Union Savings Bank v. The White Family Cos., Inc.,* 167 Ohio App.3d 51, 853 N.E.2d 1182, 2006–Ohio–2629. Typically, "[t]he elements of a conversion cause of action are: (1) plaintiff's ownership or right to possession of the property at the time of the conversion; (2) defendant's conversion by a wrongful act or disposition of plaintiff's property rights; and (3) damages." *Haul Transport of VA, Inc. v. Morgan* (June 2, 1995), Montgomery App. No. 14859; see *Knoop v. Knoop,* Montgomery App. No. 22037, 2007–Ohio–5178, ¶ 20. Where conversion is premised on the unlawful retention of property, the plaintiff must establish: "(1) he or she demanded the return of the property from the possessor after the possessor exerted dominion or control over the property, and (2) that the possessor refused to deliver the property to its rightful owner." *Barnes v. First American Title Ins. Co.* (N.D.Ohio, Aug. 8, 2006), Case No. 1:06CV574, citing *Tabar v. Charlies's Towing Serv., Inc.* (1994), 97 Ohio App.3d 423, 427–28, 646 N.E.2d 1132. Where an action for conversion is based on the conversion of cash, the action will lie "only if 'identification is possible and there is an obligation to deliver the specific money in question .' " *Haul,* Montgomery App. No. 14859.

*6 [2] {¶ 27} Ihenacho argues that OIPT is liable for conversion based on its refusal to send his transcripts to Southwestern College and Urbana University, thereby depriving him of his property rights. Other than his bare assertion that his rights were violated when OIPT withheld his transcripts, Ihenacho fails to provide us with any legal authority that he was the rightful owner of the transcripts at the time OIPT refused to release the documents. " * * * A university may withhold a transcript if arrangements to repay the loan or discharge the debt are lacking." *Juras v. Aman Collection Serv.* (C.A.9, 1987), 829 F.2d 739, 743; citing *Johnson v. Edinboro State College* (C.A.3, 1984), 728 F.2d 163. OIPT was within its rights to withhold the transcripts until it received payment from Ihenacho on the unpaid tuition balance. Thus, the trial court did not err when it dismissed Ihenacho's claim for conversion.

(b) Fraud

{¶ 28} Under Civ. R. 8(A), a complaint or other pleading, such as a counterclaim, that sets forth a claim for relief "shall contain a short and plain statement of the claim showing that the party is entitled to relief." However, where a pleading sets forth a claim of fraud or mistake, Civ.R. 9(B) requires that "the circumstances constituting fraud or mistake shall be stated with particularity." *Sutton Funding, L.L.C. v. Herres,* 188 Ohio App.3d 686, 697, 936 N.E.2d 574, 2010–Ohio–3645.

{¶ 29} A claim for common law fraud requires proof of the following elements: (1) a representation or, where there is a duty to disclose, concealment of a fact, (2) which is material to the transaction at hand, (3) made falsely, with knowledge of its falsity, or with such utter disregard and recklessness as to whether it is true or false that knowledge may be inferred, (4) with the intent of misleading another into relying upon it, (5) justifiable reliance upon the representation or concealment, and (6) a resulting injury proximately caused by the reliance. *Cohen v. Lamko, Inc.* (1984), 10 Ohio St.3d 167, 169, 462 N.E.2d 407; *Collins v. National City Bank,* Montgomery App. No. 19884, 2003–Ohio–6893, ¶ 39.

{¶ 30} "Failure to specifically plead the operative facts constituting an alleged fraud presents a defective claim that may be dismissed. *Universal Coach, Inc. v. New York*

Transit Authority, Inc. (1993), 90 Ohio App.3d 284, 629 N.E.2d 28. The 'particularity' requirement of Civ.R. 9(B) means that the pleading must contain allegations of fact which tend to show each and every element of a cause of action for **fraud**." *Rieger v. Podeweltz*, Montgomery App. No. 23520, 2010–Ohio–2509, ¶ 9.

[3] {¶ 31} Ihenacho argued in his complaint that he was somehow misled by OIPT into thinking that he would be allowed to attend classes even if he had an unpaid, outstanding tuition balance. Ihenacho, however, fails to specify when OIPT or anyone acting on its behalf informed him that he would not be responsible for tuition if he did not have financial aid. Additionally, Ihenacho specifically stated that he was informed by school officials that he would not be allowed to attend classes if he failed to pay his outstanding tuition balance. Upon review, we find that Ihenacho has failed to specifically plead any operative facts constituting an alleged **fraud**. Thus, the trial court did not err when it dismissed his claim for **fraud**.

(c) Discrimination

***7** {¶ 32} In his complaint, Ihenacho supports his claim for discrimination by simply stating that "the school might be playing racial/minorities discrimination."

{¶ 33} R.C. 4112.02 provides that it is an unlawful discriminatory practice:

{¶ 34} "(A) For any employer, because of the race, color, religion, sex, national origin, disability, age, or ancestry of any person, to discharge without just cause, to refuse to hire, or otherwise to discriminate against that person with respect to hire, tenure, terms, conditions, or privileges of employment, or any matter directly or indirectly related to employment."

{¶ 35} A claim of discrimination may be proven by either direct or circumstantial evidence. *Byrnes v. LCI Communication Holdings Co.*, 77 Ohio St.3d 125, 128, 672 N.E.2d 145, 1996–Ohio–307. To establish a discrimination claim based upon circumstantial evidence, a plaintiff must initially demonstrate a prima facie case of discrimination. *Id.* at 128, 672 N.E.2d 145, citing *Barker v. Scovill, Inc.* (1983), 6 Ohio St.3d 146, 451 N.E.2d 807 (adopting the guidelines set forth in *McDonnell Douglas Corp. v. Green* (1973), 411 U.S. 792, 93 S.Ct. 1817, 36 L.Ed.2d 668); *Coryell v. Bank One Trust Co. N.A.*, 101 Ohio St.3d 175, 803 N.E.2d 781, 2004–Ohio–723.

[4] {¶ 36} Other than his bare assertion in that regard, Ihenacho provided no factual basis for his claim that there "might" be some racial discrimination. Without any additional facts to support his claim, Ihenacho has not demonstrated a prima facie case of discrimination. Accordingly, Ihenacho's statement regarding OIPT's alleged discriminatory behavior is insufficient to constitute a valid claim for racial discrimination, and the trial court did not err when it dismissed his claim.

(d) Negligent and/or Intentional Infliction of Emotional Distress

{¶ 37} In order to be actionable on a claim of intentional infliction of emotional distress, an actor's conduct must be extreme and outrageous. *Hanley v. Riverside Methodist Hospital* (1991), 78 Ohio App.3d 73, 603 N.E.2d 1126. To satisfy that standard, the acts concerned must by their nature go beyond all possible bounds of decency so as to be considered utterly intolerable in a civilized community. *Pyle v. Pyle* (1983), 11 Ohio App.3d 31, 463 N.E.2d 98. Liability for intentional infliction of emotional distress "does not extend to mere insults, indignities, threats, annoyances, petty oppressions, or other trivialities." *Yeager v. Local Union* 20 (1983), 6 Ohio St.3d 369, 375, 453 N.E.2d 666.

{¶ 38} Upon review, we conclude that Ihenacho failed to make sufficient factual allegations in order to constitute a claim for intentional infliction of emotional distress. Ihenacho has failed to allege facts that OIPT possessed the requisite intent to cause him severe emotional distress, or that OIPT's actions were so outrageous as to go beyond all possible bounds of decency. Additionally, we have recently noted that under Ohio law, plaintiffs cannot recover damages for emotional distress from a breach of contract. *Hacker v. Natl. **College** of Business and Technology*, 186 Ohio App.3d 203, 927 N.E.2d 38, 2010–Ohio–380. Accordingly, Ihencaho has failed to plead sufficient facts to support a claim for intentional infliction of emotional distress.

***8** {¶ 39} In *Potter v. RETS Tech Center Co., Inc.*, Montgomery App. No. 22012, 22014, 2008–Ohio–993, we stated the following:

{¶ 40} "The availability of a claim for relief for negligent infliction of emotional distress was first recognized in

Ohio in *Paugh v. Hanks* (1983), 6 Ohio St.3d 72, 451 N.E.2d 759. In that case, serious emotional distress was allegedly suffered by a parent who feared her children were in peril when automobiles accidentally left the road and collided into her home. The issue was whether the emotional distress the parent allegedly suffered was reasonably foreseeable to the drivers, when the parent suffered no physical harm.

{¶ 41} "Cases in which claims for relief for negligent infliction of emotional distress have been held to lie have, like *Paugh v. Hanks,* involved distress suffered by a bystander who witnessed a sudden and shocking event, such as an auto accident, that did or reasonably could result in injury to other persons. We have held that one who witnesses the negligent damaging of his property over a period of time arising out of the ongoing negligence of the defendant may not recover for emotional distress experienced as a result. *Reeser v. Weaver Brothers* (1989), 54 Ohio App.3d 46, 560 N.E.2d 819. Further, when the distress which is suffered is a part of the harm directly and proximately resulting from underlying event, a separate claim for relief for the distress allegedly suffered will not lie."

{¶ 42} In *Potter,* we held that a claim for negligent infliction of emotional distress does not lie on account of an individual's termination as a student by a school or learning institution. Thus, the trial court did not err when it dismissed Ihenacho's claim for negligent infliction of emotional distress.

(3) The trial court erred when it granted OIPT's motion for summary regarding Ihenacho's claims for breach of contract and negligence.

{¶ 43} In his third argument, Ihenacho contends that the trial court erred when it granted OIPT's motion for summary judgment regarding his remaining claims for breach of contract and negligence.

{¶ 44} An appellate court reviews an award of summary judgment de novo. *Grafton v. Ohio Edison Co.* (1996), 77 Ohio St.3d 102, 105, 671 N.E.2d 241. We apply the same standard as the trial court, viewing the facts in the case in a light most favorable to the non-moving party and resolving any doubt in favor of the non-moving party. *Viock v. Stowe–Woodward Co.* (1983), 13 Ohio App.3d 7, 12, 467 N.E.2d 1378.

{¶ 45} Pursuant to Civil Rule 56(C), summary judgment is proper if:

{¶ 46} "(1) No genuine issue as to any material fact remains to be litigated; (2) the moving party is entitled to judgment as a matter of law; and (3) it appears from the evidence that reasonable minds can come to but one conclusion, and viewing such evidence most strongly in favor of the party against whom the motion for summary judgment is made, that conclusion is adverse to that party." *Temple v. Wean United, Inc.* (1977), 50 Ohio St.2d 317, 327, 364 N.E.2d 267. To prevail on a motion for summary judgment, the party moving for summary judgment must be able to point to evidentiary materials that show that there is no genuine issue as to any material fact, and that the moving party is entitled to judgment as a matter of law. *Dresher v. Burt* (1996), 75 Ohio St.3d 280, 293, 662 N.E.2d 264. The non-moving party must then present evidence that some issue of material fact remains for the trial court to resolve. *Id.*

Breach of Contract

***9** {¶ 47} Ihenacho argues that OIPT had a contractual obligation to ensure that his tuition was completely covered by financial aid. Further, Ihenacho asserts that OIPT breached its enrollment contract with him when it terminated him as a student after he failed to pay off the outstanding balance on his tuition bill.

{¶ 48} "The essential elements of a cause of action for breach of contract are the existence of a contract, performance by the plaintiff, breach by the defendant and resulting damage to the plaintiff." *Flaim v. Med. College of Ohio,* Franklin App. No. 04AP–1131, 2005–Ohio–1515, at ¶ 12.

{¶ 49} The construction of written contracts is a matter of law, *Alexander v. Buckeye Pipe Line Co.* (1978), 53 Ohio St.2d 241, 374 N.E.2d 146, paragraph one of the syllabus, and a trial court's construction of a contract is reviewed de novo. *Nationwide Mut. Fire Ins. Co. v. Guman Bros. Farm,* 73 Ohio St.3d 107, 108, 652 N.E.2d 684, 1995–Ohio–214. The purpose of contract construction is to discover and effectuate the intent of the parties, and the intent of the parties is presumed to reside in the language they chose to use in the agreement. *Graham v. Drydock Coal Co.,* 76 Ohio St.3d 311, 313, 667 N.E.2d 949, 1996–Ohio–393. When terms of a contract are unambiguous, courts look to the plain language of the document. *Latina v. Woodpath*

Dev. Co. (1991), 57 Ohio St.3d 212, 214, 567 N.E.2d 262. The contract must also be interpreted as a whole, with the intent of each part gathered from a consideration of the whole. *Saunders v. Mortensen*, 101 Ohio St.3d 86, 801 N.E.2d 452, 2004–Ohio–24, at ¶ 16.

{¶ 50} "An agreement altering the rights of the parties under a written contract must be based on sufficient consideration. Likewise, an agreement to modify a contract requires consideration. Thus, an oral agreement to modify a prior written agreement must be founded on a new consideration that is distinct from the consideration supporting the prior agreement; it cannot be supported on the supposition that it is founded on the continuation or extension of the consideration of the prior written contract that is complete in itself." 17 Ohio Jurisprudence 3d (2008) 390, Contracts, Section 41 (citations omitted).

{¶ 51} Neither party disputes that the Educational Installment Contract and the Enrollment Agreement govern the parties' contractual relationship. OIPT's Educational Installment Contract, signed by Ihenacho on February 1, 2005, provided that grants in the amount of $14,276.00 and loans in the amount of $11,109.00 would pay Ihenacho's total program fees at the school. The Contract also provided as follows:

{¶ 52} "**PROMISE TO PAY:** You promise to pay us the Amount Financed together with finance charges at the Annual Percentage Rate disclosed in the Truth in Lending Disclosure Statement. Your finance charges begin to accrue 30 days prior to the date of your first payment.

{¶ 53} "**FINANCIAL AID PAYMENTS:** *If the amount of your financial aid changes or is not made as scheduled, then you agree to pay us upon our request the CASH PRICE that the financial aid would have paid.*"

***10 [5]** {¶ 54} The Installment Contract clearly required Ihenacho to pay the balance on his tuition bill, even if his financial aid did not supply payment in full. OIPT's Enrollment Agreement, signed by Ihenacho, specifically provided that the school had the right to cancel Ihenacho's enrollment for "failure to meet financial obligations to [OIPT]." Upon Ihenacho's prolonged failure to pay his outstanding tuition balance, OIPT had the right to cancel his enrollment. Although Ihenacho asserts that OIPT had a contractual obligation to ensure that his tuition was completely covered by financial aid, there is no evidence in the record that OIPT had such a duty under either the Installment Contract or the Enrollment Agreement. Rather, Ihenacho's obligation to pay his tuition was in no way contingent upon his receipt of financial aid. Ihenacho argues that the two Financial Aid Estimate Letters he received prior to his enrollment gave him the impression that he was not required to pay any amount of his tuition "out of pocket." The Estimate Letters, however, specifically state that they are only estimates. More importantly, the Estimate Letters in no way modify or negate Ihenacho's duty to pay his tuition to the school, as evidenced by the express requirements set out in the Installment Contract and the Enrollment Agreement.

{¶ 55} Under the express and unambiguous terms of the Installment Contract, Ihenacho was obligated to pay his tuition regardless of any financial award. We also note that Ihenacho failed to submit any evidence evidencing an intent on the part of OIPT to modify any of the express language in either the Installment Contract or the Enrollment Agreement. Viewed in a light most favorable to Ihenacho, we conclude that he has failed to establish that a genuine issue exists regarding his breach of contract claim.

(b) Negligence

{¶ 56} Ihenacho contends that the trial court erred when it held that no genuine issue existed regarding his claim for negligence against OIPT. Specifically, Ihehacho asserts that OIPT was negligent for failing to ensure that he was eligible for financial aid. In the alternative, Ihenacho argues that OIPT breached its duty to him when it returned the financial aid that was distributed to Ihenacho, but for which he had failed to demonstrate his eligibility to receive.

{¶ 57} The Military Selective Service Act (MSSA) provides that a person who is required to register with the Selective Service but fails to do so "shall be ineligible for any form of assistance or benefit provided under **Title IV** of the Higher **Education** Act of 1965." 50 U.S.C. § 462(f)(1); *Maxwell v. NYU* (C.O.A.2, December 8, 2010), 407 Appx. 524. § 462(f)(2) of the MSSA further requires applicants for **Title IV** assistance to file a statement with their school attesting to their compliance with the registration requirements. *Martin v. Moran* (W.D.Mich.1990), U.S. Dist. Case No. 1:89–CV–827. "*If the student does not file the Statement, the school 'may not' provide aid.*" *Id.;* citing 34 C.F.R. § 668.33(a)(1).

***11** {¶ 58} In the instant case, Ihenacho was notified in two separate ISIRs that his failure to register with Selective Service jeopardized his financial aid eligibility. Both ISIRs were sent to the address Ihenacho provided on his FAFSA and his Enrollment Agreement with OIPT. Pursuant to statutory mandate, Ihenacho had a duty to ensure that he satisfied the Department of **Education's** financial aid eligibility requirements by providing a Statement of Registration status that he either registered with Selective Service, or that he was exempt for a specific reason, in order to receive federal student financial assistance. Because Ihenacho failed to satisfy the eligibility requirements, OIPT had no other choice but to refund his financial aid back to the Department of **Education**.

[6] {¶ 59} There is no evidence in the record that Ihenacho complied with the Selective Service requirement until February of 2006, well after OIPT was forced to refund his financial aid due to his failure to prove his statutory eligibility. OIPT presented undisputed evidence that Ihenacho, for unknown reasons, failed to register with Selective Service for the award year of 2004–2005 until it was too late to cure. OIPT also presented evidence that it was Ihenacho's duty, not OIPT's, to ensure that he fulfilled all of the Department of **Education's** statutory requirements to prove his eligibility for federal financial aid. In light of the foregoing, Ihenacho had failed to establish that a genuine issue exists regarding his claim against OIPT for negligence, and the trial court did not err when it granted OIPT's motion for summary judgment on his claims for breach of contract and negligence.

IV

{¶ 60} Ihenacho's assignments in "Arguments: (B)" are as follows:

> **The trial court erred by allowing Patricia Shoope to testify at the damages hearing held April 22, 2010, since she did not have personal knowledge of Ihenacho's tuition account with OIPT.**

{¶ 61} Initially, we note that Ihenacho has failed to file a written transcript of the damages hearing. Thus, we are unable to review Shoope's testimony regarding the status of Ihenacho's tuition account at OIPT.

{¶ 62} In reviewing an assigned error on appeal, pursuant to App. R. 12(A)(1)(b), we are confined to the record that was before the trial court as defined in App. R. 9(A). See *Lamar v. Marbury* (1982), 69 Ohio St.2d 274, 277, 431 N.E.2d 1028. App. R. 9(A) identifies the record on appeal as consisting of "the original papers and exhibits thereto filed in the trial court, *the transcript of the proceedings,* if any, including exhibits, and a certified copy of the docket and journal entries prepared by the clerk of the trial court * * *."

{¶ 63} App. R. 9(A) provides if the transcript of the proceedings is in the video tape medium, counsel for appellant shall print or type those portions of the transcript necessary for the court to determine the questions presented, shall certify their accuracy, and append such copy of the portions of the transcript to the brief. Additionally, App. R. 9(B) imposes the duty on an appellant to file a transcript of the proceedings underlying the final order or judgment from which the appeal is taken and concerning which the appellant seeks appellate review. *State ex rel. Montgomery v. R & D Chem. Co.* (1995), 72 Ohio St.3d 202, 648 N.E.2d 821, 1995–Ohio–21. If the transcript is not included in the record, the court of appeals must presume the validity of the trial court's proceedings unless error of law is demonstrated. *Knapp v. Edwards Laboratories* (1980), 61 Ohio St.2d 197, 199, 400 N.E.2d 384.

***12** {¶ 64} "A party challenging a trial court's judgment has the duty under App.R. 9(B) and 10(A) to properly file a record of the proceedings with the reviewing court to demonstrate its claims of error. *Rose Chevrolet, Inc. V. Adams* (1988), 36 Ohio St.3d 17, 19 * * *. 'When portions of the transcript necessary for resolution of assigned errors are omitted from the record, the reviewing court has nothing to pass upon and thus, as to those assigned errors, the court has no choice but to presume the validity of the lower court's proceedings, and affirm.' *Knapp v. Edwards Laboratories* (1980), 61 Ohio St.2d 197, 200 * * *." *Chester v. Commsys, Inc.* (April 7, 2000), Montgomery App. No. 17793.

{¶ 65} Ihenacho's brief does not comply with the appellate rules, and given the absence of a written transcript of the record of the damages hearing, we must presume the validity of the trial court's proceedings, in particular the court's decision to allow Shoope to testify regarding her knowledge of Ihenacho's tuition account at OIPT.

(2) The trial court erred when it considered the affidavit of Patricia Shoope that was attached in support of OIPT's motion for summary judgment.

{¶ 66} In his final assignment, Ihenacho contends that the trial court abused its discretion by considering the averments in Shoope's affidavit attached to OIPT's motion for summary judgment. Specifically, Ihenacho argues that Shoope did not have sufficient personal knowledge to testify regarding the contents of his financial aid file.

{¶ 67} Civ.R. 56(E) states that "supporting and opposing affidavits shall be made on personal knowledge, and shall set forth such facts as would be admissible in evidence, and show affirmatively that the affiant is competent to testify to the matters stated therein ..." " 'Personal knowledge' is defined as, 'knowledge of the truth in regard to a particular fact or allegation, which is original, and does not depend on information or hearsay. Personal knowledge of an allegation in an answer is personal knowledge of its truth or falsity; and if the allegation is a negative one, this necessarily includes a knowledge of the truth or falsity of the allegation denied.' Black's Law Dictionary (6 Ed.1990) 873, citing *Hidalgo v. General Fire & Cas. Co.* (La.App.1971), 254 So.2d 493, 496." *Haack v. Bank One, Dayton, N .A.* (April 11, 1997), Montgomery App. No. 16131.

{¶ 68} In her affidavit, Shoope stated that as Regional Director of Financial Aid for Kaplan Higher **Education**, the parent company of OIPT, she had access to all former and present OIPT students' financial aid files, including Ihenacho's file. Shoope specifically stated that she had personal knowledge of the contents of Ihenacho's financial aid file.

[7] {¶ 69} Ihenacho argues that Shoope did not personally prepare the financial aid documents about which she was testifying, but that argument is without merit. An individual with personal knowledge of a set of documents need not have created said documents in order to testify as to the their authenticity. *Great Seneca Fin. v. Felty*, 170 Ohio App.3d 737, 869 N.E.2d 30, 2006-Ohio-6618. In the instant case, it was unimportant that Shoope did not personally create Ihenacho's financial aid records. Shoope never claimed that she had any personal interaction with Ihenacho. As Regional Director of Financial Aid for Kaplan, however, Shoope stated that she had the requisite personal knowledge of Ihenacho's financial aid file in order to testify as to its contents. Other than his bare assertion that Shoope had no personal knowledge regarding his financial aid file, Ihenacho presented the trial court with no evidence upon which to challenge the statements made in her affidavit. Accordingly, the trial court did not err when it considered Shoope's affidavit in conjunction with OIPT's motion for summary judgment.

***13** {¶ 70} Lastly, Ihenacho asserts on appeal that Shoope's affidavit testimony is hearsay and should not have been considered by the trial court as evidence for summary judgment. Ihenacho, however, did not raise this issue before the trial court in his motion to strike Shoope's affidavit. It is axiomatic that a party cannot raise new arguments for the first time on appeal. *State ex rel. Gutierrez v. Trumbull Cty. Bd. Of Elections* (1992), 65 Ohio St.3d 175, 177, 602 N.E.2d 622; *Miller v. Wikel Mfg. Co., Inc.* (1989), 46 Ohio St.3d 76, 78, 545 N.E.2d 76. Thus, we need not address the merits of Ihenacho's argument in this regard.

V

{¶ 71} All of Ihenacho's assignment having been overruled, the judgment of the trial court is affirmed.

FROELICH, J. and HALL, J., concur.

All Citations

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428 N.J.Super. 10
Superior Court of New Jersey,
Appellate Division.

Shatina D. SUAREZ, Plaintiff–
Appellant/Cross–Respondent,
v.
EASTERN INTERNATIONAL **COLLEGE**,
f/k/a Microtech Training Center, Inc.,
Defendant–Respondent/Cross–Appellant.

Argued Nov. 29, 2011.
|
Decided Aug. 23, 2012.

Synopsis

Background: Graduate brought action against for-profit technical school alleging violations of Consumer **Fraud** Act (CFA) and common law **fraud** on basis that she was falsely told that she would be able to perform ultrasounds and earn $65,000 per year as a sonographer. The Superior Court, Law Division, Hudson County, entered summary judgment in favor of school. Graduate appealed and school cross-appealed.

Holdings: The Superior Court, Appellate Division, Espinosa, J.A.D., held that:

[1] there was no evidence that technical school's admissions representative knew statements she made at initial interview were false, as required for common law **fraud**;

[2] statements were not of present or previously existing facts and, therefore, could not provide basis for claim based on common law **fraud**;

[3] statements were material in action for violation of the CFA; and

[4] learned professional exception to CFA did not apply to technical school.

Affirmed in part and reversed in part.

West Headnotes (31)

[1] **Appeal and Error**
Judgment

In reviewing grant of summary judgment in favor of defendant, appellate court gives benefit of all favorable inferences in support of plaintiff's claims. R. 4:46–2(c).

Cases that cite this headnote

[2] **Judgment**
Weight and sufficiency

In considering merits of a summary judgment motion, it is not court's function to weigh evidence and determine outcome, but only to decide if a material dispute of fact exists.

2 Cases that cite this headnote

[3] **Judgment**
Absence of issue of fact

If there exists a single, unavoidable resolution of alleged disputed issue of fact, that issue should be considered insufficient to constitute a genuine issue of material fact for purposes of summary judgment. R. 4:46–2(c).

3 Cases that cite this headnote

[4] **Judgment**
Existence or non-existence of fact issue
Trial
Credibility of Witnesses

When there are conflicting versions of facts that would permit a rational jury to choose either version, resolution of conflict requires a determination of which version is more credible; such a factual dispute should be decided by a jury, not a court considering a motion for summary judgment. R. 4:46–2(c).

Cases that cite this headnote

[5] **Judgment**

Hearing and determination

It is improper for judge considering a motion for summary judgment to abrogate jury's exclusive role as factfinder. R. 4:46–2(c).

4 Cases that cite this headnote

[6] **Appeal and Error**
Extent of Review Dependent on Nature of Decision Appealed from

In review of summary judgment ruling, appellate court first determines whether moving party has demonstrated that there are no genuine disputes as to material facts, and then decides whether motion judge's application of law was correct. R. 4:46–2(c).

Cases that cite this headnote

[7] **Appeal and Error**
Findings of fact and conclusions of law
Appeal and Error
Cases Triable in Appellate Court

Appellate court reviews issues of law de novo and accords no deference to motion judge's conclusions on issues of law.

Cases that cite this headnote

[8] **Fraud**
Elements of Actual **Fraud**

A misrepresentation amounting to actual legal **fraud** consists of a material representation of a presently existing or past fact, made with knowledge of its falsity and with intention that other party rely thereon, resulting in reliance by that party to his detriment.

5 Cases that cite this headnote

[9] **Fraud**
Elements of Actual **Fraud**

Five essential elements to a claim of common law **fraud** are: (1) a material misrepresentation of a presently existing or past fact, (2) knowledge or belief by defendant of its falsity, (3) an intention that other person rely on it, (4) reasonable reliance thereon by other person, and (5) resulting damages.

6 Cases that cite this headnote

[10] **Fraud**
Knowledge of defendant
Fraud
Fraudulent Concealment

There was no evidence that for-profit technical **college's** admissions representative knew that any statement he made at initial interview, that graduate of technical **college** would be able to perform ultrasounds and earn $65,000 per year was false, or that he was aware of their materiality and knowingly omitted fact that graduate would not be eligible to take examination that was required for diagnostic sonographers, as required for action against school for common law **fraud**.

Cases that cite this headnote

[11] **Fraud**
Existing facts or expectations or promises

Statements at initial interview by admissions representative of for-profit technical **college**, that graduate would be able to perform ultrasounds and earn $65,000 per year, were not statements of present or previously existing facts and, therefore, could not provide basis for a claim based on common law **fraud**.

Cases that cite this headnote

[12] **Fraud**
Matters of Fact or of Opinion
Fraud
Existing facts or expectations or promises

As to claims of affirmative misrepresentation, plaintiff alleging common law **fraud** must show misrepresentation of a fact that exists at or before time representation is made; hence, neither expressions of opinion nor puffery will satisfy this element of **fraud**.

4 Cases that cite this headnote

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[13] **Antitrust and Trade Regulation**
Nature and Elements

To recover under Consumer **Fraud** Act (CFA), plaintiff must prove that a person has committed an unlawful practice, she suffered an ascertainable loss, and there was a causal relationship between the unlawful conduct and the ascertainable loss. N.J.S.A. 56:8–2.

Cases that cite this headnote

[14] **Antitrust and Trade Regulation**
Fraud;deceit;knowledge and intent

A violation of Consumer **Fraud** Act (CFA) based on an affirmative act listed in definition of unlawful practices does not require proof that defendant intended to commit an unlawful act or intended to deceive plaintiff. N.J.S.A. 56:8–2.

Cases that cite this headnote

[15] **Antitrust and Trade Regulation**
Representations, assertions, and descriptions in general

An affirmative misrepresentation in action for violation of Consumer **Fraud** Act (CFA) is one which is material to transaction and which is a statement of fact, found to be false, made to induce buyer to make purchase. N.J.S.A. 56:8–2.

2 Cases that cite this headnote

[16] **Antitrust and Trade Regulation**
Representations, assertions, and descriptions in general

Under Consumer **Fraud** Act (CFA), a person who makes an affirmative misrepresentation is liable even in the absence of knowledge of falsity of misrepresentation, negligence, or intent to deceive. N.J.S.A. 56:8–2.

2 Cases that cite this headnote

[17] **Antitrust and Trade Regulation**
Fraud;deceit;knowledge and intent

A plaintiff who alleges consumer **fraud** under Consumer **Fraud** Act (CFA) based upon a defendant's omission must show that defendant acted with knowledge; and intent is an essential element of the **fraud**. N.J.S.A. 56:8–2.

Cases that cite this headnote

[18] **Antitrust and Trade Regulation**
Purpose and construction in general

Goal of Consumer **Fraud** Act (CFA), which is remedial legislation, is to establish a broad business ethic, promoting a standard of conduct that contemplates good faith, honesty in fact, and observance of fair dealing. N.J.S.A. 56:8–1 et seq.

Cases that cite this headnote

[19] **Antitrust and Trade Regulation**
Purpose and construction in general

Consumer **Fraud** Act (CFA) is intended to protect consumers from deception and **fraud**, even when committed in good faith. N.J.S.A. 56:8–1 et seq.

Cases that cite this headnote

[20] **Antitrust and Trade Regulation**
Fraud;deceit;knowledge and intent

Antitrust and Trade Regulation
Representations, assertions, and descriptions in general

Not just any erroneous statement will constitute a misrepresentation prohibited by Consumer **Fraud** Act (CFA); however, a practice may be unlawful whether or not any person has in fact been misled, deceived, or damaged thereby. N.J.S.A. 56:8–2.

Cases that cite this headnote

[21] **Antitrust and Trade Regulation**
Fraud;deceit;knowledge and intent

It is capacity to mislead that is prime ingredient of all types of consumer **fraud**

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under Consumer **Fraud** Act (CFA). N.J.S.A. 56:8–2.

1 Cases that cite this headnote

[22] **Antitrust and Trade Regulation**
Purpose and construction in general
Antitrust and Trade Regulation
Representations, assertions, and descriptions in general

Consumer **Fraud** Act (CFA) and attendant regulations are designed to promote disclosure of relevant information to enable consumer to make intelligent decisions in selection of products and services; therefore, the CFA may be violated by an affirmative misrepresentation so misleading as to a fact material to consumer's decision that consumer is effectively deprived of ability to make an intelligent decision. N.J.S.A. 56:8–2.

1 Cases that cite this headnote

[23] **Antitrust and Trade Regulation**
Other particular subjects and regulations

Statements by admissions representative of for-profit technical school during initial interview, that graduate would be able to perform ultrasounds and earn $65,000 per year, were material in action against school for violation of Consumer **Fraud** Act (CFA), where evidence would have permitted a jury to conclude that information regarding employability upon completion of program, apparent necessity of certification for graduate to be able to perform diagnostic sonograms, and additional requirements before a graduate could be eligible to take certification test were all facts to which a reasonable person would attach importance in selecting a school. N.J.S.A. 56:8–2; Restatement (Second) of Torts § 538(2).

Cases that cite this headnote

[24] **Antitrust and Trade Regulation**
Questions of law or fact

Question of whether certification was required for graduate of for-profit technical school to obtain entry-level sonographer position was for the jury as factfinder in action by graduate against **college** for Consumer **Fraud** Act (CFA) violations. N.J.S.A. 56:8–2.

Cases that cite this headnote

[25] **Antitrust and Trade Regulation**
Other particular subjects and regulations

Graduate of for-profit technical school was not required to prove that admissions representative intended to deceive her during admissions interview in action for violation of the Consumer **Fraud** Act (CFA); graduate merely had to present evidence that school made a representation regarding a fact material to the transaction, which proved to be false, and which was made to induce her to enroll. N.J.S.A. 56:8–2.

Cases that cite this headnote

[26] **Antitrust and Trade Regulation**
Professionals

"Learned professional exception" is a judicially crafted rule that excludes certain transactions from the purview of the Consumer **Fraud** Act (CFA) because they involve services provided by learned professionals in their professional capacity; the reasoning for this exception is that such professionals are subject to regulation specifically applicable to their profession, which might conflict with the regulation of activities under the CFA. N.J.S.A. 56:8–2.

1 Cases that cite this headnote

[27] **Antitrust and Trade Regulation**
Presumptions, inferences, and burden of proof

In order to overcome the presumption that the Consumer **Fraud** Act (CFA) applies to a covered activity so that learned professional exception applies, a court must be satisfied that a direct and unavoidable conflict

exists between application of the CFA and application of the other regulatory scheme or schemes. N.J.S.A. 56:8–2.

Cases that cite this headnote

[28] **Antitrust and Trade Regulation**
Presumptions, inferences, and burden of proof

In order to overcome the presumption that the Consumer **Fraud** Act (CFA) applies to a covered activity so that learned professional exception applies, a court must be convinced that the other source or sources of regulation deal specifically, concretely, and pervasively with the particular activity, implying a legislative intent not to subject parties to multiple regulations that, as applied, will work at cross-purposes. N.J.S.A. 56:8–2.

Cases that cite this headnote

[29] **Antitrust and Trade Regulation**
Professionals

For the learned professional exception to the Consumer **Fraud** Act (CFA) to apply, the conflict between application of the CFA and application of another regulatory scheme or schemes must be patent and sharp, and must not simply constitute a mere possibility of incompatibility. N.J.S.A. 56:8–2.

Cases that cite this headnote

[30] **Antitrust and Trade Regulation**
Professionals

Plainly, there is no patent and sharp conflict between application of the Consumer **Fraud** Act (CFA) and application of another regulatory scheme or schemes as required for the learned professional exception to apply when the professional is not subject to such regulation and therefore, the rationale for the exception no longer applies. N.J.S.A. 56:8–2.

1 Cases that cite this headnote

[31] **Antitrust and Trade Regulation**
Professionals

Learned professional exception to Consumer **Fraud** Act (CFA) did not apply to for-profit technical school; there was no regulatory body that defined uniform standards for the services it provided or its activities as a for-profit training school, let alone regulation that would present a patent and sharp conflict with the application of the CFA. N.J.S.A. 56:8–2.

Cases that cite this headnote

Attorneys and Law Firms

**79 Jeffrey W. Herrmann argued the cause for appellant/cross-respondent (Cohn Lifland Pearlman Herrmann & Knopf LLP, attorneys; Mr. Herrmann, of counsel and on the brief; Alex A. Pisarevsky, Saddle Brook, on the brief).

Joseph A. Defuria argued the cause for respondent/cross-appellant (Gaccione Pomaco, P.C., attorneys; Mr. Defuria, of counsel and on the brief; Anthony G. Del Guercio, Belleville, on the brief).

Before Judges MESSANO, ESPINOSA and KENNEDY.

Opinion

The opinion of the court was delivered by

ESPINOSA, J.A.D.

*18 Defendant, Eastern International **College**, was formerly known as Micro Tech Training Center (Micro Tech), a for-profit technical school. Plaintiff Shanita D. Suarez enrolled in its diagnostic medical ultrasound technician (DMUT) program after an admissions representative told her that upon graduation, she would be able to perform ultrasounds on patients in hospitals and clinics and earn $65,000 per year. In this lawsuit, alleging violations of the Consumer **Fraud** Act (CFA), *N.J.S.A.* 56:8–1 to –195, and common law **fraud**, she contends that these representations were false. She alleges that, to obtain employment in this field, it was necessary to obtain ARDMS[1] certification. Because Micro Tech lacked necessary accreditation, she was not eligible upon graduation to take the examination administered by

ARDMS to obtain the certification required by potential employers. She contends that, as a practical matter, she cannot either attain the credentials necessary to be eligible to take the ARDMS examination or obtain employment as an entry level sonographer.

Plaintiff now appeals from an order that granted summary judgment to defendant, dismissing her complaint. Defendant cross-appeals, arguing that plaintiff's CFA claim should have been dismissed as barred under a "learned professional" exemption. For the reasons that follow, we affirm the dismissal of plaintiff's common law **fraud** claim, reverse the dismissal of her CFA claim, and reject defendant's argument that the "learned professional" exemption applies.

I

[1] Consistent with the standard applicable to summary judgment motions and our review, we summarize the facts in the light most favorable to plaintiff, giving her the benefit of all favorable inferences in support of her claims. *R.* 4:46–2(c); *Parks v.* ***19** *Rogers,* 176 *N.J.* 491, 494–95, 825 *A.*2d 1128 (2003); *Brill v. Guardian Life Ins.* ****80** *Co. of Am.,* 142 *N.J.* 520, 540, 666 *A.*2d 146 (1995).

Plaintiff left school after tenth grade and got her GED in 1995 when she was seventeen. A lack of daycare for her son thwarted her subsequent effort to obtain training in nursing. She also had to leave a computer training course two months short of completion because she could not afford the financial aid payments. At the time of her deposition, she had five children, ages sixteen, thirteen, ten, and six years old and eight months old, and was earning fifteen dollars per hour as a temporary billing clerk at a hospital.

Plaintiff learned of Micro Tech from an advertisement in the New York Post in May 2005. She contacted the school and met with a Mr. Brown, the admissions representative, and Patricia Washington, whom she believed was the dean of the school. She described her first meeting with Brown:

> Mr. Brown, he explained to me how the—what the program that I would be graduating, and I would be performing ultrasound after graduation on patients in the hospital and in the clinic. And he told me I needed to take a pre-entrance exam to get into the school. And he told me that once I graduate that I would be making good money and it would make my life different from what it is already before I came in there. And that I would be earning close to 65,000 a year, more than what nurses earn. Because I told him I had previously tried to become a nurse and he said, You would make more money as an ultrasound technologist than a nurse would.

Brown told her the program would last thirty-six months in the evening and twenty-four months in the day. Brown did not tell her about any certification requirements upon graduation or make any representations about obtaining certification. He did not state that Micro Tech guaranteed employment but said there was job placement available.

Plaintiff took the pre-entrance exam that day. She understood the results would dictate whether she could attend the school but was told "not to worry about it if [she] didn't do well." Although plaintiff's math results were "a little underscore," Washington told plaintiff not to worry about it.

***20** Plaintiff decided to attend Micro Tech. She applied for financial aid and received a $5,000 grant and $17,000 in loans. Since graduation, she has received deferment of her obligation to repay the loans from Sallie Mae because of her low income.

Plaintiff received a catalog from Micro Tech when she started school. The catalog stated that, upon completion of the program, a student can obtain employment within a hospital or clinical setting as an ultrasound technologist and that the program would emphasize the requirements to obtain ARDMS certification. She asked the dean about ARDMS and was told she did not need to worry about it until after she graduated.

Plaintiff was one of approximately eight students in Micro Tech's inaugural DMUT class. She attended evening classes, meeting Monday through Thursday from 6:00 to 10:30 p.m., from May 2005 through January 2008. Plaintiff also completed six hundred hours of clinical

work, performing ultrasound studies on patients in a lab setting. She received a diploma certificate in June 2008, that stated,

Shatina D. Suarez
Has successfully completed
2535 hours of
Diagnostic Medical Ultrasound Technician
At
**81 Micro Tech Training Center, Inc.
Jersey City, New Jersey
On
June 18, 2008

Plaintiff then started "vigorously" looking for employment. At the end of September 2008, the placement representative at Micro Tech sent her to interview with a woman named Anna at On–Site Imaging (On–Site) in southern New Jersey. Anna told her that as a new graduate, she would have to prove herself by scanning patients and that if she did so satisfactorily until November, she would be hired as a full-time employee and would be scanning various patients near her area as opposed to where she was being sent. Plaintiff did approximately thirty ultrasound scans for On–Site *21 from September to mid-October 2008. Anna paid her twenty-five to thirty dollars for each test, and ten dollars per hour for travel time from On–Site to the patient.

In the beginning, plaintiff was told the scans she did were fine. After a few weeks, Anna told her there had been complaints about the way she filled out the forms that were turned in to the radiologist. Plaintiff knew one ultrasound was re-done.

According to plaintiff, Anna told her in mid-October that she did not have any patients for her. At the beginning of November, Anna told plaintiff she had a patient for her to scan that weekend and then, at the last minute, Anna contacted plaintiff and told her she could not send her out on any more patients until plaintiff met with her senior technologist. Plaintiff called him several times but the technologist never returned her calls. Plaintiff contacted Anna to ask if she could meet with someone else. Anna replied that she would get back to her but did not do so. Plaintiff kept calling, and finally, someone from On–Site told her to return the GPS given to her. At the end of January 2009, Anna called plaintiff and told her she could not be responsible for her driving so far from her residence to the locations she sent her to see patients; and that she could not provide plaintiff any more work unless she moved closer to the area.

In plaintiff's view, she was never employed by On–Site. She explained, "I didn't have employment. I never filled out a W–2. It was just promised to me that if I completed X, Y and Z, I would have employment in the future."

Every effort plaintiff made to secure employment thereafter failed because, she was told, she needed ARDMS certification to work as an ultrasound technician. However, to be eligible to take the examination for ARDMS certification, one had to satisfy pre-requisites that varied depending upon educational background. A student who graduates from a program accredited by the Commission on Accreditation of Allied Health Education Programs (CAAHEP) *22 [2] is eligible to take the examination without any additional clinical ultrasound experience.

Micro Tech was not accredited by CAAHEP. As a result, its graduates were not eligible to take the ARDMS certification unless they also completed twelve months of full-time clinical ultrasound/vascular experience. However, without an ARDMS certification, no one was willing to provide plaintiff with the required twelve months of experience. [3]

**82 In his letter report, plaintiff's expert, Fitzgerald Silvera, RT, MS, CRA, provided an explanation for this:

> CareCore National, a benefit management company hired by most of the major insurance companies (Aetna, BCBS, Healthnet, United [H]ealth, Oxford and GHI) to either pay for imaging services, pre-authorize examinations or both, [has] unequivocally stated that, "CareCore standards state that all non-certified U/S technologist and non-board certified radiologist, may no longer render services to patients whose health plans are clients of Care Core National."

According to Silvera, an ultrasound services provider that used an uncertified technologist also ran the risk of being barred from the payer network. In addition, the provider could be subject to fines that "can be severe and may be calculated retroactively at the payer's discretion." Silvera noted that "[m]ost reputable employers will not take that risk."

Over the three years she was at Micro Tech, no one told plaintiff about ARDMS requirements or that she would have to obtain twelve months of experience in order to be eligible for the examination. Plaintiff did not know of anyone who went to Micro Tech with her who obtained ARDMS certification.

***23** Plaintiff denied that she was an "entry level sonographer," stating, "There's no facility to hire me as an entry level sonographer. I don't have experience. Entry level would be at least getting you into the door." She explained her reason for contacting a lawyer:

> I felt like I was sold goods that were no good, that I could do nothing with. I paid for something that I couldn't do anything with.
>
> ....
>
> I can't do anything with the certificate without ARDMS. And I can't get an ARDMS license without working for 12 months, and I've just been going in one big circle.

Plaintiff did not review Micro Tech's website until after she enrolled and did not read the website entry about the DMUT program until after she graduated. She does not contend that she relied upon the website in deciding to enroll at Micro Tech. However, because the contents of the website are included in the record and were relied upon by the motion judge, we include a pertinent section of them here:

> Objectives: The Diagnostic Medical Ultrasound Technician Program is designed to help students work effectively in a health-care environment. They will learn to perform ultrasound examinations coupled with a basic understanding of patient care in relation to performing their duties as entry-level sonographers.
>
> ....
>
> *Emphasis will be placed on information and techniques necessary for ARDMS* (American Registry of Diagnostic and Medical Sonography).
>
> There will be a clinical externship where the student spends 600 hours in a clinical ultrasound department or hospital ultrasound department, applying knowledge gained in the didactic section of the program. At the conclusion of the clinical externship, students will receive a diploma in Diagnostic Medical Ultrasound Technician.
>
> *Graduates will be ready to enter the health-care field as professionals,* responsible ****83** for gathering information to aid with patient diagnosis.
>
> *The students graduating from this program will be prepared to work in a variety of imaging laboratories, hospital and clinics as entry-level sonographers.*
>
> ....
>
> Micro Tech Training Center is committed to the educational and professional enrichment of each student. The curriculum and environment provide an atmosphere in which students can excel and develop competence in their chosen field.
>
> The school takes pride in *preparing individuals for the workplace.* With a hands-on approach to training, students acquire practical, *marketable* skills.
>
> ***24** [(Emphasis added.)]

The website lists the following "Accreditations & Licenses":

> Accredited by ACCSCT. [4]
>
> Licensed by New Jersey Dept. of **Education**.
>
> Approved for "**Title IV**" [5] by U.S. Dept. of **Education**

II

In this lawsuit, plaintiff alleges that defendant knowingly omitted material facts, i.e., (1) defendant's graduates were not eligible to sit for the examination required to obtain ARDMS certification without twelve months of additional full-time experience, (2) graduates of programs accredited by an agency recognized by ARDMS are eligible to sit for the examinations required to receive ARDMS certification, and (3) because they were not eligible for ARDMS certification, graduates of defendant's DMUT Program would, by and large, not be able to obtain work in their field.

Plaintiff also alleges that defendant made an affirmative misrepresentation, that upon graduation, she would have

the qualifications needed to obtain a job as a sonographer in hospitals and clinics.

Defendant filed a motion for summary judgment, arguing that the complaint should be dismissed because, as a "learned professional," it fell outside the scope of the CFA. The trial court rejected defendant's "learned professional" argument on procedural grounds because it had not been pleaded as an affirmative ***25** defense and defendant had not sought to amend its answer on a timely basis to include that defense.

Defendant also argued that the alleged misrepresentations were merely hopes and aspirations regarding its curriculum and that plaintiff's reliance upon them was not reasonable. In support of its motion, defendant cited the deposition testimony of its president, Bashir Mohsen, which it described as follows: "to the best of his knowledge, ARDMS certification is not required to obtain employment as an ultrasound technician; nor is ARDMS certification required for a medical provider to obtain insurance payments for ultrasounds."

****84** The court granted summary judgment to defendant, finding there was no genuine issue of fact that defendant had made any actionable misrepresentation. In doing so, the trial court reviewed the contents of defendant's website, which plaintiff did not rely upon, elected to rely upon statements made by defendant's president that conflicted with evidence presented by plaintiff and accepted defendant's characterization of plaintiff's association with On–Site as proof of her employability despite plaintiff's assertions to the contrary.

The court reviewed the contents of defendant's website and concluded, "there seems to be no dispute that the program enabled Ms. Suarez to obtain employment as a sonographer after her graduation from the program and in that regard, it lived up to its representations." The court found no affirmative misrepresentation that plaintiff would obtain any certification or qualification that the school could not provide. Rather, the court found, "defendant never claimed to be certified, they seem to only advise that it sought to teach the students the skills necessary for ARDMS testing and entry level sonography positions." Therefore, the court reasoned, plaintiff "got the benefit of her bargain[.]" The court also found no issue of fact as to whether defendant intended to deceive plaintiff.

The judge noted the president of the school had "[testified] that ARDMS certification isn't required to get employment as an entry ***26** level sonographer." The judge discounted the opinion of plaintiff's expert to the contrary. She described his conclusion "that an individual in the plaintiff's position faces difficult job prospects" as insufficient to create an issue of fact. Despite plaintiff's insistence that she was not employed by On–Site and was unable to obtain employment because she lacked an ARDMS certification, the court found she "was employed as a sonographer and could continue to seek work as such." The judge found further that "the possibility exists for those in Ms. Suarez's position to eventually achieve the accreditation" by completing twelve months of clinical experience.

The court granted summary judgment, dismissing the CFA claim. The court also concluded that dismissal of plaintiff's common law **fraud** claim was appropriate, concluding that neither the statements on the website nor the statements made by Brown were false or misleading and, further, that she had not relied upon the statements made on the website.

In this appeal, plaintiff argues that the trial court erred in dismissing her CFA claim because defendant knowingly omitted material facts and made affirmative misrepresentations to her. She also contends that the trial court erred in holding defendant had not committed common law **fraud**. Defendant cross-appeals, arguing that the trial court erred in not barring plaintiff's claims pursuant to the "learned professional" exemption to the CFA.

III

In our review of the order granting summary judgment, we apply the same standard as the trial court. *Spinks v. Twp. of Clinton,* 402 *N.J.Super.* 465, 473, 955 *A.*2d 304 (App.Div.2008), *certif. denied,* 197 *N.J.* 476, 963 *A.*2d 845 (2009). Summary judgment is appropriate if the competent evidential materials presented, when viewed in the light most favorable to the non-moving party, "show that there is no genuine issue as to any material fact challenged and that the moving party is entitled to a judgment or order as a matter of law." *R.* 4:46–2(c); *see also Brill, supra,* 142 *N.J.* at 540, 666 *A.*2d 146.

"An issue of fact is *27 genuine only if, considering the burden of persuasion at trial, the evidence submitted **85 by the parties on the motion, together with all legitimate inferences therefrom favoring the non-moving party, would require submission of the issue to the trier of fact." *R.* 4:46–2(c).

[2] [3] [4] [5] In considering the merits of a summary judgment motion, it is "not the court's function to weigh the evidence and determine the outcome but only to decide if a material dispute of fact exist[s]." *Gilhooley v. Cnty. of Union,* 164 *N.J.* 533, 545, 753 *A.*2d 1137 (2000) (citing *Brill, supra,* 142 *N.J.* at 540, 666 *A.*2d 146). "If there exists a single, unavoidable resolution of the alleged disputed issue of fact, that issue should be considered insufficient to constitute a 'genuine' issue of material fact for purposes of *Rule* 4:46–2." *Brill, supra,* 142 *N.J.* at 540, 666 *A.*2d 146; *Mandel v. UBS/PaineWebber, Inc.,* 373 *N.J.Super.* 55, 71, 860 *A.*2d 945 (App.Div.2004), *certif. denied,* 183 *N.J.* 213, 871 *A.*2d 91 (2005). However, when there are conflicting versions of the facts that would permit a rational jury to choose either version, the resolution of that conflict requires a determination of which version is more credible. Such a factual dispute should be decided by a jury, not a court, *Rowe v. Mazel Thirty, LLC,* 209 *N.J.* 35, 50, 34 *A.*3d 1248 (2012); and it is improper for the motion judge to "abrogate[ ] the jury's exclusive role as the factfinder." *Conrad v. Michelle & John, Inc.,* 394 *N.J.Super.* 1, 13, 925 *A.*2d 54 (App.Div.2007); *see also Brill, supra,* 142 *N.J.* at 540, 666 *A.*2d 146; *Singer v. Beach Trading Co.,* 379 *N.J.Super.* 63, 73, 876 *A.*2d 885 (App.Div.2005); *Davin, L.L.C. v. Daham,* 329 *N.J.Super.* 54, 71, 746 *A.*2d 1034 (App.Div.2000) (conflicting certifications of experts presented a genuine issue of material fact, "precluding an award of summary judgment and requiring submission of the issue to the ultimate finder of fact").

[6] [7] In our review, we first determine whether the moving party has demonstrated that there are no genuine disputes as to material facts, and then we decide whether the motion judge's application of the law was correct. *Atl. Mut. Ins. Co. v. Hillside* *28 *Bottling Co.,* 387 *N.J.Super.* 224, 230–31, 903 *A.*2d 513, (App.Div.), *certif. denied,* 189 *N.J.* 104, 912 *A.*2d 1264 (2006). We review issues of law de novo and accord no deference to the motion judge's conclusions on issues of law. *Zabilowicz v. Kelsey,* 200 *N.J.* 507, 512–13, 984 *A.*2d 872 (2009). Here, we are satisfied that there were genuine issues of fact as to plaintiff's CFA claim that precluded summary judgment.

IV

We briefly address the dismissal of plaintiff's common law **fraud** claim.

[8] [9] "A misrepresentation amounting to actual legal **fraud** consists of a material representation of a presently existing or past fact, made with knowledge of its falsity and with the intention that the other party rely thereon, resulting in reliance by that party to his detriment." *Jewish Ctr. of Sussex Cnty. v. Whale,* 86 *N.J.* 619, 624, 432 *A.*2d 521 (1981). Thus, the five essential elements to a claim of common law **fraud** are: "(1) a material misrepresentation of a presently existing or past fact; (2) knowledge or belief by the defendant of its falsity; (3) an intention that the other person rely on it; (4) reasonable reliance thereon by the other person; and (5) resulting damages." *Gennari v. Weichert Co. Realtors,* 148 *N.J.* 582, 610, 691 *A.*2d 350 (1997); *Walid v. Yolanda for Irene Couture, Inc.,* 425 *N.J.Super.* 171, 180, 40 *A.*3d 85 (App.Div.2012).

Since reasonable reliance is a critical element of plaintiff's **fraud** claim, we narrow our focus to the statement relied upon by plaintiff, Brown's representations at the initial interview. She asserts that Brown **86 knowingly omitted material facts, i.e., that Micro Tech graduates would not be eligible to take the ARDMS examination and that without ARDMS certification, they would be largely unemployable as diagnostic sonographers. She also contends that he made an affirmative misrepresentation—that upon graduation, she would be performing ultrasounds on patients and making close to $65,000 per year.

*29 [10] Plaintiff has identified no evidence in the record to establish that Brown knew any statement he made was false. Even assuming he had a duty to disclose the facts regarding ARDMS eligibility and certification, *see United Jersey Bank v. Kensey,* 306 *N.J.Super.* 540, 558, 704 *A.*2d 38 (App.Div.1997), *certif. denied,* 153 *N.J.* 402, 709 *A.*2d 795 (1998), there is no evidence he was aware of their materiality and knowingly omitted those facts from his representations.

[11] [12] As to the claims of affirmative misrepresentation, plaintiff must show the misrepresentation of a fact that exists at or before

the time the representation is made. *See Mango v. Pierce–Coombs*, 370 *N.J.Super.* 239, 253, 851 *A.*2d 62 (App.Div.2004). Hence, neither expressions of opinion, *see, e.g., Daibo v. Kirsch*, 316 *N.J.Super.* 580, 589, 720 *A.*2d 994 (App.Div.1998) (seller's representation as to value of property is a "matter of opinion" and "not usually a basis for a claim of **fraud**" (internal citation and quotation marks omitted)), nor "puffery," *see, e.g., Trs. of Columbia Univ. v. Jacobsen*, 53 *N.J.Super.* 574, 148 *A.*2d 63 (App.Div.) (**university's** expressions of goal of teaching wisdom to students was not a statement of fact), *appeal dismissed*, 31 *N.J.* 221, 156 *A.*2d 251 (1959), *cert. denied*, 363 *U.S.* 808, 80 *S.Ct.* 1243, 4 *L.Ed.*2d 1150 (1960), will satisfy this element of **fraud**. Brown's statements regarding plaintiff's potential employment and earning capacity were not statements of present or previously existing facts and therefore cannot provide the basis for a claim based on common law **fraud**.

We are satisfied that, on this record, the dismissal of plaintiff's common law **fraud** claim was appropriate.

V

[13] We next consider whether a genuine issue of fact existed as to plaintiff's CFA claim. To recover under the CFA, plaintiff must prove that a person has committed an unlawful practice; that she suffered an "ascertainable loss[;]" and that there was a causal relationship between the unlawful conduct and the ascertainable ***30** loss. *Gonzalez v. Wilshire Credit Corp.*, 207 *N.J.* 557, 576 (2011).

In pertinent part, *N.J.S.A.* 56:8–2 defines an unlawful practice under the CFA as follows:

> The act, use or employment by any person of any unconscionable commercial practice, deception, **fraud**, false pretense, false promise, misrepresentation, or the knowing, concealment, suppression, or omission of any material fact with intent that others rely upon such concealment, suppression or omission, in connection with the sale[6] or advertisement of any merchandise[7] or real estate, or with the subsequent performance of such person as aforesaid, whether or not any person has in fact been misled, deceived or damaged thereby, is declared to be an unlawful practice[.]

****87** Thus, the statute identifies two categories of unlawful practices,[8] affirmative acts of deception and knowing omissions of material fact. The criteria for satisfying the elements for each of these categories differ.

[14] **[15]** **[16]** A violation based on one of the affirmative acts does not require proof that the defendant intended to commit an unlawful act or intended to deceive the plaintiff. *Cox v. Sears Roebuck & Co.*, 138 *N.J.* 2, 17–18, 647 *A.*2d 454 (1994); *see also Thiedemann v. Mercedes–Benz USA, LLC*, 183 *N.J.* 234, 245, 872 *A.*2d 783 (2005); *Vagias v. Woodmont Properties, L.L.C.*, 384 *N.J.Super.* 129, 133, 894 *A.*2d 68 (App.Div.2006). An affirmative misrepresentation, the affirmative act alleged by plaintiff here, is "one which is material to the transaction and which is a statement of fact, found to be false, made to induce the buyer to make the purchase." *Gennari v. Weichert Co. Realtors*, 288 *N.J.Super.* 504, 535, 672 *A.*2d 1190 (App.Div.1996), *aff'd*, 148 *N.J.* 582, 691 *A.*2d 350 (1997); ***31** *Ji v. Palmer*, 333 *N.J.Super.* 451, 462, 755 *A.*2d 1221 (App.Div.2000). As is the case with all affirmative acts, a person who makes an affirmative misrepresentation "is liable even in the absence of knowledge of the falsity of the misrepresentation, negligence, or the intent to deceive." *Gennari, supra*, 148 *N.J.* at 605, 691 *A.*2d 350.

[17] However, a plaintiff who alleges consumer **fraud** based upon a defendant's omission "must show that the defendant acted with knowledge, and intent is an essential element of the **fraud**." *Bosland v. Warnock Dodge, Inc.*, 197 *N.J.* 543, 556, 964 *A.*2d 741 (2009) (quoting *Cox, supra*, 138 *N.J.* at 18, 647 *A.*2d 454) (internal quotation marks omitted).

[18] **[19]** Although initially designed to combat "sharp practices and dealings" that victimized consumers by luring them into purchases through fraudulent or deceptive means, the CFA is no longer aimed solely at "shifty, fast-talking and deceptive merchant[s]." *Cox, supra*, 138 *N.J.* at 16, 647 *A.*2d 454 (quoting *D'Ercole Sales, Inc. v. Fruehauf Corp.*, 206 *N.J.Super.* 11, 23, 501 *A.*2d 990 (App.Div.1985)) (internal quotation marks

omitted). The goal of this remedial legislation is to establish "a broad business ethic," promoting a standard of conduct that contemplates "good faith, honesty in fact and observance of fair dealing.' " *Meshinsky v. Nichols Yacht Sales, Inc.*, 110 *N.J.* 464, 472, 541 *A.*2d 1063 (1988) (quoting *Kugler v. Romain*, 58 *N.J.* 522, 544, 279 *A.*2d 640 (1971)) (internal quotation marks omitted). Therefore, the CFA is "intended to protect consumers from deception and **fraud**, 'even when committed in good faith.' " *Ji, supra*, 333 *N.J.Super.* at 461, 755 *A.*2d 1221 (quoting *Gennari, supra*, 148 *N.J.* at 604, 691 *A.*2d 350).

[20] **[21]** **[22]** "[N]ot just any erroneous statement will constitute a misrepresentation prohibited by" the CFA. *Gennari, supra*, 148 *N.J.* at 607, 691 *A.*2d 350 (internal quotation marks and citations omitted). However, a practice may be unlawful "whether or not any person has in fact been misled, deceived or damaged thereby[.]" *N.J.S.A.* 56:8–2; ***32** *Gonzalez, supra*, 207 *N.J.* at 576–77, 25 *A.*3d 1103; *see also Cox, supra*, 138 *N.J.* at 17–19, 647 *A.*2d 454; *Branigan v. Level on the Level, Inc.*, 326 *N.J.Super.* 24, 31, 740 *A.*2d 643 (App.Div.1999). It is the capacity to mislead that is the "prime ingredient of all types of consumer **fraud**" under the CFA. ****88** *Cox, supra*, 138 *N.J.* at 17, 647 *A.*2d 454; *Quigley v. Esquire Deposition Servs., LLC*, 409 *N.J.Super.* 69, 78, 975 *A.*2d 1042 (App.Div.2009), *certif. denied*, 201 *N.J.* 154, 988 *A.*2d 1177 (2010), *cert. denied*, — *U.S.* —, 130 *S.Ct.* 3473, 177 *L.Ed.*2d 1057 (2010). Consistent with that goal, the CFA and attendant regulations are "also designed to promote the disclosure of relevant information to enable the consumer to make intelligent decisions in the selection of products and services." *Div. of Consumer Affairs v. Gen. Elec. Co.*, 244 *N.J.Super.* 349, 353, 582 *A.*2d 831 (App.Div.1990). Therefore, the CFA may be violated by an affirmative misrepresentation so misleading as to a fact material to the consumer's decision that the consumer is effectively deprived of the ability to make an intelligent decision.

In *Vagias, supra*, the plaintiffs told their realtor they wanted to buy a house in the "Montville" section of Montville Township, as opposed to two other sections of town. 384 *N.J.Super.* at 131, 894 *A.*2d 68. After the builder represented—falsely—that the house was in the Montville section, the realtor referred to the house as being in "Montville." *Id.* at 131–32, 894 *A.*2d 68. The plaintiffs acknowledged that the realtor did not knowingly misrepresent the location of the house but contended that her conduct violated the CFA "because she made an affirmative false statement which concerned a matter of considerable consequence in the transaction and on which they relied to their detriment." *Id.* at 132, 894 *A.*2d 68. The trial court granted summary judgment to the realtor. The court reasoned that since the misstatement was made by omitting the word "Township" when she described the house as being in "Montville," the realtor's error was an omission, which required knowledge, rather than an affirmative misrepresentation. *Id.* at 133, 894 *A.*2d 68. In addition, the motion judge concluded that the statement was "puffery" rather than actionable conduct under the Act. *Ibid.*

***33** In reversing, we viewed the failure to advise the plaintiffs of the true location of the house as an affirmative misrepresentation, stating:

> If [the realtor] provided plaintiffs with *affirmative misinformation on what she knew was a critical issue in their decision* to purchase the house, she violated the [CFA]. Further, she was not an innocent bystander making a casual comment. She was assisting plaintiffs in choosing a house to buy, and she received a commission on the sale.
>
> [*Id.* at 134–35, 894 *A.*2d 68 (emphasis added) (internal citations omitted).]

The realtor's statement that the house was in "Montville" was literally true but, because it failed to give accurate information about a fact that was material to the buyer's decision, it had the capacity to mislead them. As a result, the omission of accurate information about that material fact rendered the statement an affirmative misrepresentation actionable under the CFA.[9] *See Smajlaj v. Campbell Soup Co.*, 782 *F.Supp.*2d 84, 98 (D.N.J.2011) (a literally true statement can still have the capacity to mislead the average consumer and therefore, fall within the purview of the CFA); *cf. In re Shack*, 177 *N.J.Super.* 358, 363, 426 *A.*2d 1031 (App.Div.1981) (stating that "a half-truth can be as deceptive as a positive misrepresentation" (internal citation and quotation marks omitted)), ****89** *certif. denied*, 87 *N.J.* 352, 434 *A.*2d 95 (1981).

[23] A statement or matter is material if:

> (a) a reasonable man would attach importance to its existence in determining his choice of action ...; or (b)

> the maker of the representation knows or has reason to know that its recipient regards or is likely to regard the matter as important in determining his choice of action, although a reasonable man would not so regard it.
>
> [*Restatement (Second) of Torts* § 538(2) (1977).]

The statements regarding plaintiff's ability to be employed as an entry level sonographer are material under either of the *Restatement's* tests.

***34** Our consideration of the materiality of this statement to the "reasonable" person is informed by federal regulations in the area. The United States Department of **Education** established regulations pursuant to 20 *U.S.C.* § 1094 to prohibit institutions eligible to participate in federal loan and grant programs from making certain misrepresentations to prospective students. 34 *C.F.R.* 668.71(b) states, in pertinent part,

> *An eligible institution is deemed to have engaged in substantial misrepresentation* when the institution itself, [or] one of its representatives, ... *makes a substantial misrepresentation* regarding the eligible institution, including about the nature of its educational program, its financial charges, or *the employability of its graduates.*
>
> [(Emphasis added.)]

34 *C.F.R.* § 668.72 defines misrepresentations as to the nature of the institution's program as including

> false, erroneous or misleading statements concerning ... [w]hether successful completion of a course of instruction qualifies a student ... *[t]o take the examination ... required as a precondition for employment, ... or to meet additional conditions that the institution knows or reasonably should know are generally needed to secure employment* in a recognized occupation for which the program is represented to prepare students.
>
> [34 *C.F.R.* § 668.72(c)(2) (emphasis added).]

Misrepresentations regarding the employability of an eligible institution's graduates are also specifically addressed in 34 *C.F.R.* § 668.74, which prohibits "false, erroneous or misleading statements," including statements concerning the "institution's knowledge about the current or likely future conditions, compensation, or employment opportunities in the industry or occupation for which the students are being prepared[,]" 34 *C.F.R.* § 668.74(c), and "[o]ther requirements that are generally needed to be employed in the fields for which the training is provided[.]" 34 *C.F.R.* § 668.74(f).

The regulation of specific categories of prohibited misrepresentations clearly reflects an awareness that issues such as employability and what credentials are "generally needed" to be employed are important to the prospective student in selecting an institution ***35** for post-secondary training.[10] The evidence here would permit a jury to conclude that information ****90** regarding employability upon completion of the Micro Tech DMUT program, the apparent necessity of ARDMS certification and the additional requirements before a Micro Tech graduate could be eligible to take the ARDMS certification were all facts to which "a reasonable person would attach importance" in selecting a school.

The affirmative misrepresentations alleged here also satisfy the criteria for materiality in subsection (b) of the *Restatement* definition. Plaintiff's unrefuted description of her interview with Brown provided ample basis for a jury to find that he knew her ability to be employed as an entry-level sonographer was a critical issue in her decision to enroll.

Both defendant and the trial court cited *Jacobsen, supra,* 53 *N.J.Super.* at 574, 148 *A.*2d 63, as support for the proposition that the statements made to plaintiff regarding her ability to work as an entry-level sonographer referred to defendant's own hopes and aspirations for its program rather than any actionable misrepresentation. Their reliance is misplaced.

In response to Columbia's suit to seek the balance of his tuition, Jacobsen filed a counterclaim, alleging **fraud**. *Id.* at 575–76, 148 *A.*2d 63. He cobbled together fifty mottos, inscriptions on buildings, quotations from brochures and the like, which, he alleged, falsely represented that Columbia would teach him wisdom, character and similar virtues and qualities. *Id.* at 576, 148 *A.*2d 63.

We agreed with the trial court that "wisdom is not a subject which can be taught and that no rational person would accept such a claim made by any man or institution." *Id.* at 579, 148 *A.*2d 63. We described the compendium of statements Jacobsen relied upon ***36**

as "nothing more than a fairly complete exposition of Columbia's objectives, desires and hopes[.]" *Ibid.* Because Jacobsen failed to establish an element of his claim, i.e., a false representation, we affirmed the trial court's order that granted summary judgment, dismissing the counterclaim.

Although Jacobsen's claim was based on **fraud**, we agree that Columbia's expression of lofty aspirational goals would also not be actionable under the CFA. Our recognition that "no rational person would accept" a claim that wisdom and character could be taught comports with the reasoning in cases that declined to find actionable statements that amounted to mere puffery. *See, e.g., Rodio v. Smith,* 123 *N.J.* 345, 352, 587 *A.*2d 621 (1991) (holding that insurer's slogan, "You're in good hands with Allstate" was not "a deception, false promise, misrepresentation, or any other unlawful practice" under the CFA but only "puffery"); *N.J. Citizen Action v. Schering–Plough Corp.,* 367 *N.J.Super.* 8, 13–14, 842 *A.*2d 174 (App.Div.) (finding that phrases in advertisements for allergy products such as "you ... can lead a normal nearly symptom-free life again" were not statements of fact but "merely expressions in the nature of puffery," not actionable under the CFA), *certif. denied,* 178 *N.J.* 249, 837 *A.*2d 1092 (2003). The difference between such expressions and statements that may be actionable under the CFA is that they did not thwart the reasonable expectations of the consumer and did not present information in a manner that deprived the consumer of material facts necessary to make an intelligent decision in selecting a product or service to purchase. *See Turf Lawnmower Repair, Inc. v. Bergen Record Corp.,* 139 *N.J.* 392, 416, 655 *A.*2d 417 (1995), *cert. denied,* 516 *U.S.* 1066, 116 *S.Ct.* 752, 133 *L.Ed.*2d 700 (1996) (holding that to constitute consumer **fraud**, "the business practice in question must be 'misleading' and stand outside the norm of reasonable business practice in that it will victimize the average consumer").

****91** Plaintiff alleged that defendant made an affirmative misrepresentation in telling her that upon graduation, she would have the qualifications needed to obtain a job as a sonographer in hospitals ***37** and clinics. She asserted that she was virtually unemployable as an entry-level sonographer because she could not, as a practical matter, attain eligibility for the ARDMS examination to obtain the certification required by employers. Her expert supported her version of the facts by explaining that major insurance companies would not reimburse a provider for any service performed by an ultrasound technician not certified by ARDMS. The inability to obtain reimbursement and the risk of sanctions provided ample reason for employers to decline to employ any ultrasound technologist who was not certified by ARDMS.

[24] Defendant's president presented a contrary view, stating that an ARDMS certification was not required and that plaintiff was indeed employable as an entry-level sonographer.[11] This conflict required a determination of which was the more credible version, a matter which lies within the jury's exclusive role as the factfinder. *Rowe, supra,* 209 *N.J.* at 50, 34 *A.*3d 1248; *see also Brill, supra,* 142 *N.J.* at 540, 666 *A.*2d 146; *Conrad, supra,* 394 *N.J.Super.* at 13, 925 *A.*2d 54. The motion judge therefore erred in weighing the two versions of the facts and finding the facts to be as stated by defendant, denying plaintiff the legitimate inferences to be drawn from the evidence she produced.

[25] Further, although the judge found no issue of fact as to whether defendant intended to deceive plaintiff, plaintiff was not required to show such intent to support her claim of an affirmative misrepresentation in violation of the CFA. As we have noted, a person who makes an affirmative misrepresentation "is liable even in the absence of knowledge of the falsity of the misrepresentation, negligence, or the intent to deceive." *Gennari, supra,* 148 ***38** *N.J.* at 605, 691 *A.*2d 350. To support her contention, plaintiff had to present evidence that defendant made a representation regarding a fact material to the transaction, that proved to be false, and was made to induce her to enroll in Micro Tech. *See Gennari, supra,* 288 *N.J.Super.* at 535, 672 *A.*2d 1190. If a jury accepted plaintiff's proofs, it could find the statement that plaintiff would be employable as an entry-level sonographer following completion of the Micro Tech DMUT program was a statement of fact, material to her decision to enroll and made to induce her to do so. The jury could also find, based upon the evidence, that this statement was false.

In light of the record and applicable legal principles, we are satisfied that the motion judge erred in granting summary judgment to defendant, dismissing plaintiff's CFA claim.

VI

In its cross-appeal, defendant argues that the trial court erred in failing to afford it the benefit of the "learned professional" exception to the CFA. We disagree, and although the trial court rejected this **92 argument on procedural grounds, we address its merits.

[26] [27] [28] [29] That "judicially crafted rule" excludes certain transactions from the purview of the CFA "because they involve services provided by learned professionals in their professional capacity." *Lee v. First Union Nat'l Bank*, 199 *N.J.* 251, 263, 971 *A.*2d 1054 (2009). The reasoning for this exception is that such professionals are subject to regulation specifically applicable to their profession, which might conflict with the regulation of activities under the CFA. *Id.* at 264, 971 *A.*2d 1054; *Macedo v. Dello Russo*, 178 *N.J.* 340, 344–45, 840 *A.*2d 238 (2004); *see, e.g., Hampton Hosp. v. Bresan*, 288 *N.J.Super.* 372, 672 *A.*2d 725 (App.Div.), *certif. denied*, 144 *N.J.* 588, 677 *A.*2d 760 (1996). The fact that the activity is subject to regulation will not, alone, render the CFA inapplicable.

> *39 In order to overcome the presumption that the CFA applies to a covered activity, a court must be satisfied ... that a direct and unavoidable conflict exists between application of the CFA and application of the other regulatory scheme or schemes. It must be convinced that the other source or sources of regulation deal specifically, concretely, and pervasively with the particular activity, implying a legislative intent not to subject parties to multiple regulations that, as applied, will work at cross-purposes. We stress that the conflict must be patent and sharp, and must not simply constitute a mere possibility of incompatibility.
>
> [*Lemelledo v. Beneficial Mgmt. Corp. of Am.*, 150 *N.J.* 255, 270, 696 *A.*2d 546 (1997).]

[30] Plainly, there is no "patent and sharp" conflict when the "professional" is not subject to such regulation and therefore, the rationale for the exception no longer applies. In *Finderne Mgmt. Co., Inc. v. Barrett*, 402 *N.J.Super.* 546, 955 *A.*2d 940 (App.Div.2008), we found the "learned professional" exception inapplicable to financial planners, observing that "no regulatory body defines uniform **education**, testing, or standards governing financial planners or the products they promote." *Id.* at 568–69, 955 *A.*2d 940 (citing *N.J.S.A.* 45:1–1 to –32 (Professions and Occupations Subject To State Boards Of Registration And Examination)). We found that, in the absence of governmental board or agency regulation, the fact that "competing voluntary associations issue designations to those who seek to be called 'financial planners,' " was insufficient to establish them as "learned professionals." *Id.* at 569, 955 *A.*2d 940. We therefore concluded, "the lack of uniform regulation of an occupational group defeats its recognition as 'learned professionals' " and exemption from the CFA. *Ibid.*

[31] Defendant contends that it is entitled to the "learned professional" exception because it provides post-high school educational and vocational training. It has identified no regulatory body that defines uniform standards for the services it provides or its activities as a for-profit training school, let alone regulation that would present a "patent and sharp" conflict with the application of the CFA. Certainly, the federal regulations we have reviewed do not present such a conflict. Accordingly, the learned professional exemption is not applicable to defendant.

*40 We are satisfied that any issues not specifically addressed lack sufficient merit to warrant discussion in a written opinion. *R.* 2:11–3(e)(1)(E). The order granting summary judgment, dismissing the common law **fraud** claim, is affirmed. The order granting summary judgment, dismissing the CFA claim, is reversed. As to **93 the cross-appeal, we affirm the trial court's ruling that the "learned professional" exemption may not be relied upon by the defendant. We do not retain jurisdiction.

All Citations

428 N.J.Super. 10, 50 A.3d 75

Footnotes

1 American Registry for Diagnostic Medical Sonography.

2 Programs at Bergen Community **College**, Gloucester County **College**, Muhlenberg Regional Medical Center, Sanford Brown Institute and the **University** of Medicine and Dentistry of New Jersey are accredited by CAAHEP.

3 Plaintiff testified that the work she did for On–Site could not be applied to the twelve-month requirement because ARDMS also required "that you have to be employed for a facility and a certain amount of time and a physician has to sign off on the test that you do" by completing a form from ARDMS.

4 The Accrediting Commission of Career Schools and **Colleges** of Technology (ACCSCT) is a private accrediting agency and its accreditation is not recognized in determining a graduate's eligibility to take the ARDMS examination without the additional twelve months full-time experience.

5 **Title IV** of the Higher **Education** Act of 1965, *Pub.L.* No. 89–329, 79 *Stat.* 1219 (codified as amended 20 *U.S.C.* § 1070 *et seq.*); 42 *U.S.C.* 2751 *et seq.* We note that 34 *C.F.R.* § 668.75 specifically prohibits any institution eligible for participation in **Title IV** programs from describing its participation "in a manner that suggests approval or endorsement by the U.S. Department of **Education** of the quality of its educational programs."

6 "Sale" includes "any sale, ... offer for sale, ... or attempt directly or indirectly to sell[.]" *N.J.S.A.* 56:8–1(e).

7 "Merchandise" includes "any ... services or anything offered, directly or indirectly to the public for sale." *N.J.S.A.* 56:8–1(c).

8 A third category of "unlawful practice," not applicable here, concerns the violation of regulations enacted under *N.J.S.A.* 56:8–4.

9 In our view, the specific allegations of "knowing omissions" alleged by plaintiff are essentially subsumed in the allegation of the affirmative misrepresentation that, following completion of the Micro Tech DMUT program, she would be able to be employed as an entry level sonographer and do not require further analysis.

10 The use of deceptive recruiting practices by for-profit educational institutions has been the subject of an investigation by the Government Accountability Office, *see* U.S. Gov't Accountability Office, GAO–10–948T, *For–Profit* ***Colleges*** (2010), and a topic of public comment, *see* "Peter S. Goodman, *In Hard Times, Lured Into Trade School and Debt*," *N.Y. Times*, March 4, 2010, at A1.

11 Although Mohsen denied that an ARDMS license was required for insurance reimbursement, he admitted he did not know what insurance company policy was with regard to reimbursement for sonograms. As for the need to have ARDMS certification to obtain employment, he testified, "As far as I know, if you want a job in ultrasound, working as a technician, you can get a job." He did admit that it was "[p]ossible in some cases" that a licensed person has an advantage in getting employment as opposed to someone who is not licensed.

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UNPUBLISHED OPINION. CHECK COURT RULES BEFORE CITING.

Superior Court of Connecticut,
Judicial District of Stamford–Norwalk.

Synthia BROOKS
v.
SALLE MAE, INC.

No. FSTCV096002530S.
|
Dec. 20, 2011.

ALFRED J. JENNINGS, JR., Judge Trial Referee.

Procedural/Factual Background

***1** The plaintiff, Synthia Brooks, a resident of Greenwich, on dates prior to 2003 obtained student loans administered under the Federal Family **Education** Loan Program. All her student loans were consolidated and are administered through the defendant Sallie Mae, Inc., which is now the holder of those loans. After obtaining a doctorate in psychology and becoming a neuropsychologist, plaintiff alleges that she found her income to be insufficient to make the monthly payments on her student loans. She applied to Sallie Mae for a period of forbearance which was granted for a period of five years which expired on or about December, 21, 2007 when the defendant began contacting the plaintiff about late student loan payments. Plaintiff advised a Sallie Mae representative that her income was insufficient to permit her to make the payments. Plaintiff's Amended Complaint of March 5, 2010, which is the operative complaint, alleges that a Sallie Mae representative by the name of Joan Banks then advised the plaintiff to apply for an Economic Hardship Deferment, and that the plaintiff sent a signed Economic Hardship Deferment Request form ("EHDR") to Sallie Mae on December 20, 2007 along with a copy of her most recently filed federal income tax return for the year 2006, which she claims was in accordance with the instructions given to her by Ms. Banks and with the written instructions on the EHDR form. Plaintiff alleges that despite the fact that she had submitted the EHDR form, the defendant sent account statements to the plaintiff showing that she failed to make any payments on her student loans during January, February and March 2008. Moreover, in late March 2008, Banks contacted the plaintiff and requested that she complete a new form because her previous one had failed to include a social security number. The plaintiff then faxed another completed form and a copy of her 2006 federal tax return to the defendant on April 7, 2008. On April 15, 2008, Banks again contacted the plaintiff and told her that the defendant would only accept either a 2007 federal tax return or pay stubs as proof of the plaintiff's income. The plaintiff informed Banks that she had yet to file a 2007 federal tax return and that she did not have any pay stubs because she was self-employed. Banks told the plaintiff that a tax return or pay stubs were the only documents that the defendant could accept in order to verify her income. The plaintiff was subsequently told by another representative of the defendant, Lisa, that the defendant would also accept quarterly tax statements, quarterly withholding statements or recent pay stubs. Nevertheless, the plaintiff also did not have any of these documents. Furthermore, the plaintiff was told that the defendant could not process her deferment request until after the plaintiff paid the balance and late fees owed on her loans.

The plaintiff further alleges that pursuant to 34 C.F.R. § 682.210(s)(6)(ix), the defendant could have accepted other documentation to substantiate her income, but the defendant chose not to do so because it wanted to delay purposefully the processing of her deferment request in order to drive up late fees. As a result of the defendant's alleged mishandling of the plaintiff's request for an economic hardship deferment, the plaintiff alleges that, inter alia, she suffered damages because her loans entered into default and she incurred late fees, accrual of interest and collection fees. Consequently, the plaintiff's one-count amended complaint alleges a cause of action against the defendant for violations of the Connecticut Unfair Trade Practices Act, General Statutes § 42–110a et seq. (CUTPA).

***2** On August 13, 2010, the defendant filed an answer along with three special defenses in response to the plaintiff's amended complaint. On January 4, 2011, pursuant to the plaintiff's substitute motion to strike, this court (Adams, J.) struck the first two special defenses. In its only surviving special defense, the defendant alleges

that the plaintiff's CUTPA claim is preempted by the federal Higher Education Act of 1965, 20 U.S.C. §§ 1001–115 ("HEA").

On July 1, 2011, the plaintiff filed a motion for summary judgment on the ground that there is no genuine issue of material fact as to the defendant's conduct, which she alleges was in violation of CUTPA. On July 27, 2011, the defendant filed a cross motion for summary judgment on the grounds that the plaintiff has failed to produce any evidence satisfying the "cigarette rule" so as to substantiate her CUTPA claim and that the plaintiff's CUTPA claim is preempted by the HEA. The plaintiff filed a supplemental memorandum of law in support of its motion for summary judgment on August 3, 2011, to which the plaintiff attached her own affidavit of August 2, 2011 as an exhibit. On August 16, 2011, the defendant moved to strike this affidavit on the ground that it is unreliable in that it contains statements that contradict the plaintiff's deposition testimony and that it is filled with inadmissible hearsay. The matter was heard at the short calendar on August 22, 2011, at which the plaintiff's counsel withdrew its supplemental pleadings that were the subject of the defendant's motion to strike on the ground that the contents of the affidavit was already contained in the plaintiff's memorandum of law in opposition to the defendant's motion for summary judgment. Accordingly, the court marked off the defendant's motion to strike as moot.

In support of her motion, the plaintiff submits the following evidence: (1) a copy of the plaintiff's economic hardship deferment request form; (2) a copy of an invoice sent by the defendant on April 15, 2008; (3) a copy of the plaintiff's filed 2006 federal income tax return; and (4) copies of the plaintiff's deferment requests on December 15, 2007 and March 31, 2008. The defendant submits the following evidence in support of its cross motion: (1) the signed and sworn affidavit of James Austin, a Customer Advocate of the defendant; (2) copies of the defendant's communications with the plaintiff from August 16, 2007 through September 18, 2008; and (3) the deposition testimony of the plaintiff.

Discussion

"Practice Book § 17–49 provides that summary judgment shall be rendered forthwith if the pleadings, affidavits and any other proof submitted show that there is no genuine issue as to any material fact and that the moving party is entitled to judgment as a matter of law. In deciding a motion for summary judgment, the trial court must view the evidence in the light most favorable to the nonmoving party." (Internal quotation marks omitted.) *Sherman v. Ronco,* 294 Conn. 548 (2010). "The party moving for summary judgment has the burden of showing the absence of any genuine issue of material fact and that the party is, therefore, entitled to judgment as a matter of law." *Viola v. O'Dell,* 108 Conn.App. 760, 763–64 (2008). "In ruling on a motion for summary judgment, the court's function is not to decide issues of material fact, but rather to determine whether any such issues exist." *Nolan v. Borkowski,* 206 Conn. 495, 500 (1988). "The test is whether a party would be entitled to a directed verdict on the same facts ... A motion for summary judgment is properly granted if it raises *at least one* legally sufficient defense that would bar the plaintiff's claim and involves no triable issue of fact." (Emphasis in original; internal quotation marks omitted.) *Byrne v. Burke,* 112 Conn.App. 262, 268 (2009).

***3** The plaintiff makes the following arguments. First, regarding the defendant's preemption claim, CUTPA is not preempted by the HEA. There is no conflict preemption, as CUTPA is not an obstacle to the HEA; CUTPA is invoked only when there is non-compliance with the HEA. Moreover, the court held in *College Loan Corp. v. SLM Corp.,* 396 F.3d 588 (4th Cir.2005), that a defendant cannot rely upon an HEA preemption defense on the ground that may be enforced only by the Department of Education. The United States Supreme Court has recognized that the availability of a state law claim is even more important in an area, such as here, where no federal private right of action exists. Second, the plaintiff supplied the required information to the defendant for her deferment request and qualified for deferment, but the defendant refused to approve the request. Although the federal regulations provide that the documentation provided must be "satisfactory to the lender," there is no room for interpretation and no reason for the defendant to argue that a borrower's most recently filed federal income tax return is not satisfactory documentation to qualify a borrower for a given category. Finally, the plaintiff argues that a failure to comply with the HEA is a violation of CUTPA. Specifically, because the defendant's non-compliance with the federal regulations is an internal policy, the violation was not mere negligence, but rather intentional. Moreover, the

plaintiff suffered substantial injury as her loans entered into default, including capitalized interest added to the plaintiff's balance and the assessment of a debt collection fee. The plaintiff did not benefit from her loan entering into default, and there was no way for the plaintiff to avoid the injury. The plaintiff's only options were deferment, forbearance or payment. The plaintiff could not afford to pay, and only the defendant was in a position to offer forbearance if deferment was not possible, as the plaintiff was not in a position to demand forbearance.

The defendant argues the following. First, the defendant did not violate CUTPA, as it processed the plaintiff's deferment request promptly, just days after the receipt of the request. Moreover, negligent acts are not sufficient to form the basis of a CUTPA claim, and the plaintiff is essentially alleging that the defendant was negligent in both its communication about the requirements for deferment and in its processing of the plaintiff's request; and a misrepresentation or failure to exercise diligence does not give rise to a CUTPA claim. Furthermore, the regulations issued by the Department of **Education** govern the processing of deferment requests and under those regulations, the plaintiff was required to submit not only documentation satisfactory to the lender, but also evidence showing the amount of her monthly income because this was an initial deferment request. The plaintiff did not satisfy this requirement. Also, not only has the plaintiff failed to prove a causal link between the defendant's alleged unfair acts and her alleged injury, she has not provided evidence to satisfy the substantial injury prong of her CUTPA claim. The plaintiff had ample time and opportunity to prevent her alleged damages, as her loan defaulted as a result of the plaintiff's own inaction. Regarding preemption, the defendant argues that numerous courts have ruled that state law claims of misrepresentation and unfair and deceptive acts and practices are preempted by the HEA. For instance, in *Chae v. SLM Corp.*, 593 F.3d 936 (9th Cir.2010), cert. denied, 131 S.Ct. 458, 178 L.Ed.2d 287 (2010), the court held that the borrowers' state law claims, including those for unfair trade practices and for misrepresentation, were preempted by the HEA under express and conflict preemption. A dispute concerning the application and eligibility for a deferment falls within the comprehensive framework of the HEA.

***4** Since summary judgment for a defendant is properly granted if it raises at least one valid defense which does not involve a triable issue of fact, *Byrne, supra,* the court will address initially the defendant's special defense of preemption by the HEA. Before getting into the preemption issues it is necessary to review the background of that federal statute and its Federal Family **Education** Loan Program (FFELP).

1. Background on HEA and FFELP

"Congress enacted the Higher **Education** Act of 1965 ... [t]o strengthen the educational resources of our **colleges** and **universities** and to provide financial assistance for students in postsecondary and higher **education** ... The attempted accomplishment of these purposes has resulted in a complicated set of statutes and regulations." (Citation omitted; internal quotation marks omitted.) *McNamee, Lochner, Titus & Williams, P.C. v. Higher **Education** Assistance Foundation,* 50 F.3d 120, 121 (2d Cir.1995). "**Title IV** of the Higher **Education** Act governs federally-funded student financial aid programs for **college** and post-secondary vocational training. 20 U.S.C. § (s)1070 et seq." *Coalition of New York State Career Schools, Inc. v. Riley,* 129 F.3d 276, 277 (2d Cir.1997). "**Title IV** provides the statutory scheme for Federal Family **Education** Loan programs ... by which eligible students may receive financial assistance for higher **education** ... FFEL programs include, among other things, the Federal Stafford Loan program and the Federal Supplemental Loans for Students program ... The purpose of these programs is to make available and subsidize student loans from private lenders with repayment insured by the government." (Citations omitted.) *Chauffeur's Training School, Inc. v. Spellings,* 478 F.3d 117, 120 (2d Cir.2007). The Secretary of the Department of **Education** is authorized to prescribe such regulations as may be necessary to carry out the purposes" of the Federal Family **Education** Loan Programs. 20 U.S.C. § 1082(a)(1); see also *Chae v. SLM Corp., supra,* 593 F.3d at 939. "Under that authority, the [Department of **Education**] has promulgated detailed regulations. See 34 C.F.R. §§ 682.100–682.800." *Chae v. SLM Corp., supra,* 593 F.3d at 939.

Among those regulations is § 682.210(s)(6), which governs economic hardship deferments under the HEA. "An eligible borrower is entitled to an economic hardship deferment for periods of up to one year at a time that, collectively, do not exceed 3 years ... if the borrower provides documentation satisfactory to the

lender showing that the borrower is within any of the categories described in paragraphs (s)(6)(i) through (s)(6)(vi) of this section." 34 C.F.R. § 682.210(s)(6). One of those categories involves students who are working full-time and who have a "monthly income that does not exceed the greater of (as calculated on a monthly basis)—(A) The minimum wage rate ... or (B) An amount equal to 150 percent of the poverty guideline applicable to the borrower's family size ..." 34 C.F.R. § 682.210(s)(6)(iii).

2. Preemption

***5** Under the supremacy clause of the United States Constitution, "state laws that conflict with federal law are without effect." (Internal quotation marks omitted.) *Altria Group, Inc. v. Good,* 555 U.S. 70, 76, 129 S.Ct. 538, 172 L.Ed.2d 398 (2008). "[S]tate law is pre-empted under the [s]upremacy [c]lause ... in three circumstances. First, Congress can define explicitly the extent to which its enactments pre-empt state law ... Preemption fundamentally is a question of congressional intent ... and when Congress has made its intent known through explicit statutory language, the courts' task is an easy one. Second, in the absence of explicit statutory language, state law is pre-empted where it regulates conduct in a field that Congress intended the [f]ederal [g]overnment to occupy exclusively. Such an intent may be inferred from a scheme of federal regulation ... so pervasive as to make reasonable the inference that Congress left no room for the [s]tates to supplement it, or where an [a]ct of Congress touch[es] a field in which the federal interest is so dominant that the federal system will be assumed to preclude enforcement of state laws on the same subject ... Where ... the field which Congress is said to have pre-empted includes areas that have been traditionally occupied by the [s]tates, congressional intent to supersede state laws must be clear and manifest ... Finally, state law is pre-empted to the extent that it actually conflicts with federal law. Thus, the [c]ourt has found pre-emption where it is impossible for a private party to comply with both state and federal requirements ... or where state law stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress." (Internal quotation marks omitted.) *Rodriguez v. Testa,* 296 Conn. 1, 8–9 (2010). An "inquiry into the scope of a statute's pre-emptive effect is guided by the rule that [t]he purpose of Congress is the ultimate touchstone in every pre-emption case ... Congress may indicate pre-emptive intent through a statute's express language or through its structure and purpose." (Citation omitted; internal quotation marks omitted.) *Altria Group, Inc. v. Good, supra,* 555 U.S. at 76.

In this case, the defendant alleges that the plaintiff's CUTPA claim is preempted by the HEA and its regulations.[1] To support this claim, the defendant must prove that: (1) the HEA explicitly preempts CUTPA; (2) Congress legislated so comprehensively in the area of student financial lending that the HEA occupies an entire field of regulation and leaves no room for state law; or (3) CUTPA conflicts with the HEA such that it is impossible for a party to comply with both, or CUTPA is an obstacle to the achievement of the objectives of the HEA.

a. Express Preemption

The following provisions of the HEA include express preemption language: 20 U.S.C. § 1091a(a)(2) (state statutes of limitations); *id.* at § 1078(d) (state usury laws); *id.* at § 1091a(b) (state law infancy defense); and *id.* at § 1098g. The only preemption provision implicated by the plaintiff's pleadings is § 1098g, which provides in relevant part: "Loans made, insured, or guaranteed pursuant to a program authorized by **title IV** of the Higher **Education** Act of 1965 ... shall not be subject to any disclosure requirements of any State law." (Citation omitted.) Thus, to the extent that a plaintiff brings suit alleging that a student loan provider violated state disclosure requirements, § 1098g expressly preempts that law. See *Chae v. SLM Corp., supra,* 593 F.3d at 942–43. Here, the plaintiff alleges that the defendant "failed to inform [the plaintiff] of her other options if she was unable to comply with [economic deferment] requirements as [the defendant] had represented them" and refused to inform the plaintiff of "what other information she could submit as proof of her recent income which would allow [the defendant] to determine her eligibility for [economic deferment]." The plaintiff makes these allegations as part of her CUTPA claim. To the extent that CUTPA requires the defendant to disclose the information that the plaintiff sought, there is no genuine issue of material fact but that § 1098g[2] preempts those factual allegations.

***6** The plaintiff further alleges that the defendant "misrepresented the documentation requirements to determine eligibility" for economic deferment and "misrepresented that [the plaintiff] had to pay all late

fees" before she could enter economic deferment. There is authority for ruling that misrepresentation claims are, in fact, improper disclosure claims. See *Chae v. SLM Corp., supra,* 593 F.3d at 942–43. In *Chae,* students brought suit against Sallie Mae, alleging that Sallie Mae's method of calculating interest, practice of assessing late fees and method of setting the first repayment date on a Consolidation or PLUS loan violate California business, contract and consumer-protection law. The plaintiffs further alleged breach of contract, unjust enrichment, breach of the implied covenant of good faith and fair dealing and the use of fraudulent and deceptive practices apart from the billing statements. The federal government intervened as a plaintiff, seeking a declaratory judgment that the plaintiffs' state law claims were preempted by the HEA. The court held that the HEA preempted the plaintiffs' state law claims under express and conflict preemption. Regarding express preemption, the court held that § 1098g applies to, and thus precludes, the plaintiffs' first three state law claims. *Id.,* at 942. The court reasoned that the plaintiffs' misrepresentation claims are, in essence, improper-disclosure claims and, therefore, are subject to express preemption under § 1098g. *Id.,* at 942–43. "At bottom, the plaintiffs' misrepresentation claims are improper-disclosure claims. The plaintiffs do not contend that California law prevents Sallie Mae from employing any of the three loan-servicing practices at issue. We consider these allegations in substance to be a challenge to the allegedly misleading method Sallie Mae used to communicate with the plaintiffs about its practices. In this context, the state-law prohibition on misrepresenting a business practice is merely the converse of a state law requirement that alternate disclosures be made." (Internal quotation marks omitted.) *Id.* The court added that "[u]nder the very terms of the FFELP, a 'misleading' disclosure would be improper ... A properly-disclosed FFELP practice cannot simultaneously be misleading under state law, for state disclosure law is preempted by the federal statutory and regulatory scheme." (Citations omitted.) *Id.,* at 943. The court thus concluded that the plaintiffs' misrepresentation claims were "restyled improper-disclosure claims" and, therefore, were expressly preempted under § 1098g. *Id.* Nevertheless, the court held that the plaintiffs' claim of breach of contract, unjust enrichment, breach of the implied covenant of good faith and fair dealing and the use of fraudulent deceptive practices apart from the billing statements "are not impacted by any of the FFELP's express preemption provisions." *Id.*

In the present case, the plaintiff's misrepresentation allegations are not unlike those in *Chae.* The plaintiff's allegations that the defendant misrepresented the documentation requirements to determine eligibility for economic deferment and misrepresented that the plaintiff had to pay all late fees before she could enter economic deferment are no different than a claim that the defendant failed to make proper disclosures to the plaintiff regarding its policies for economic deferment. If properly disclosed, the information that the plaintiff sought could not simultaneously be misleading. See *id.* Accordingly, these aspects of the plaintiff's CUTPA claim are also subject to express preemption under § 1098g. Nevertheless, the plaintiff further alleges that the defendant "purposefully delayed the processing of her December 2007 [economic deferment request] in order to drive up late fees" and "refused to accept income information supplied by [the plaintiff]" that complied with § 682.210(s)(6)(vi). These allegations are not improper-disclosure claims and, therefore, are not expressly preempted by § 1098g, nor by any of the other preemption provisions of § 682.210.

***7** Given that specific factual allegations of the plaintiff's CUTPA claim are expressly preempted by § 1098g while other parts of the claim are not, the issue arises as to whether summary judgment still can be granted for the defendant on parts of the plaintiff's CUTPA claim. "Connecticut does not have a procedure for rendering judgment for a defendant on part of a count unless it disposes of all the issues in a count." (Internal quotation marks omitted.) *Salyer v. Carey,* Superior Court, judicial district of Stamford–Norwalk at Stamford, Docket No. X08 CV 04 4003396 (April 18, 2007, Jennings, J.). "There is no appellate authority as to whether a court can permit summary judgment against a party relative to individual allegations within a single count of a complaint. At the trial court level there is a split of authority on the issue. A review of the decisions finds that the majority of the cases do not allow a party to eliminate some, but not all, of the allegations of a single count through a motion for summary judgment. Nevertheless, some courts have found that the language of Practice Book § 17–51 ... authorizes the entry of summary judgment on part of a claim within a single count provided final judgment can be entered with respect to that part of the claim and it can be severed from the remainder of the claim ... The Connecticut Supreme Court recently noted, but did not resolve, this split of authority. *Liberty Mutual Ins.*

Co. v. Lone Star Industries, Inc., 290 Conn. 767, 809 n. 41 (2009). "This court has previously determined that a party cannot isolate a single issue ... and resolve it on a motion for summary judgment ... Consequently, in the absence of appellate authority to the contrary, this court will adhere to its past rulings and determine that it cannot grant summary judgment as to the allegations within a count." (Citations omitted; internal quotation marks omitted.) *Estrada v. Stamford Board of* **Education**, Superior Court, judicial district of Stamford–Norwalk at Stamford, Docket No. CV 06 5002313 (November 19, 2010, Tobin, J.). Accordingly, because factual allegations at issue within the plaintiff's CUTPA claim are not expressly preempted, this court cannot grant summary judgment as to the plaintiff's single count on the ground of express preemption.

b. Field Preemption

The questions remain as to whether the plaintiff's CUTPA claim is subject to field preemption or conflict preemption. Although Congress gave the Secretary of the Department of **Education** extensive authority to promulgate regulations to enforce the HEA; see § 1082(a)(1); that delegation of power does not mean that Congress intended to occupy the entire regulatory field and to leave no room for state law. "The fact that the Secretary has promulgated extensive regulations pursuant to the HEA does not, standing alone, persuade us to the contrary. The existence of comprehensive federal regulations that fail to occupy the regulatory field do not, by their mere existence, preempt non-conflicting state law." ***College*** *Loan Corp. v. SLM Corp., supra*, 396 F.3d at 598. Furthermore, the fact that the HEA contains provisions that expressly preempt state law, as mentioned above, precludes a finding that the HEA occupies the regulatory field and leaves no room for state law. See *Cliff v. Payco General American Credits, Inc.*, 363 F.3d 1113, 1126 (11th Cir.2004). "When Congress has considered the issue of pre-emption and has included in the enacted legislation a provision explicitly addressing that issue, and when that provision provides a reliable indicium of congressional intent with respect to state authority ... there is no need to infer congressional intent to pre-empt state laws from the substantive provisions of the legislation ... Such reasoning is a variant of the familiar principle of *expressio unius est exclusio alterius:* Congress' enactment of a provision defining the preemptive reach of a statute implies that matters beyond that reach are not pre-empted." (Quoting *Cipollone v. Liggett Group, Inc.*, 505 U.S. 504, 517, 112 S.Ct. 2608, 120 L.Ed.2d 407 (1992); internal quotation marks omitted.) *Id.* Finally, "consumer protection is a field traditionally regulated by the states ... and the Supreme Court has ... reaffirmed that there is a presumption against finding implied preemption of state law in these fields. (Citation omitted.) *Id.*, at 1125. Accordingly, the defendant is not entitled to summary judgment on the ground of field preemption of the plaintiff's CUTPA claim.

c. Conflict Preemption

8** Under the final preemption analysis, involving conflict preemption, it is necessary to look at the statutory purposes underlying the two causes of action that the defendant alleges conflict with each other: CUTPA and the HEA. CUTPA is a statutory cause of action under General Statutes § 42–110b(a), which provides: "No person shall engage in unfair methods of competition and unfair or deceptive acts or practices in the conduct of any trade or commerce." "CUTPA provides a private cause of action to [a]ny person who suffers any ascertainable loss of money or property, real or personal, as a result of the use or employment of a [prohibited] method, act or practice ..." (Internal quotation marks omitted.) *Harris v. Bradley Memorial Hospital and Health Center*, 296 Conn. 315, 351, (2010). Therefore, a CUTPA claim challenges the way that a person or entity conducts specific practices. CUTPA also relies on federal rulings and cases to govern what specific conduct is prohibited under the statute. "CUTPA was enacted to provide a cause of action for plaintiffs harmed by acts of unfair or deceptive business practices or acts, or unfair competition ... The CUTPA statute[3] requires the court to look to the Federal Trade Commission for guidance in construing the intent of the state legislature in determining what conduct is prohibited ... Federal Trade Commission ... rulings and cases under the Federal Trade Commission Act ... serve as a lodestar for interpretation of the open-ended language of CUTPA." (Citation omitted; internal quotation marks omitted.) *Fisher v. Yale* ***University, Superior Court, judicial district of New Haven, Docket No. CV 044003207 (April 3, 2006, Munro, J.) (41 Conn. L. Rptr. 137, 140). Therefore, federal law plays a role in the interpretation of CUTPA.

The statutory purposes of FFELP are delineated in 20 U.S.C. § 1071(a)(1) and include "encouraging states and non-profit organizations to make loans to students for post-secondary **education**, providing loans to those students who might not otherwise have access to funds, paying a portion of the interest accruing on student loans, and guaranteeing lenders against losses." ***College*** *Loan Corp. v. SLM Corp., supra,* 396 F.3d at 597. Nevertheless, the federal circuits are not in complete agreement over the intent of Congress behind the HEA. For instance, in *Chae,* the court held that the plaintiff's state law claims were subject to conflict preemption by the HEA. The court reasoned that "Congress intended to subject FFELP participants to uniform federal law and regulations"; *Chae v. SLM Corp., supra,* 593 F.3d at 947; and that "subjecting the federal regulatory standards to the potentially conflicting standards of fifty states on contract and consumer protection principles would stand as a severe obstacle to the effective promotion of the funding of student loans." *Id.,* at 950. Conversely, in ***College*** *Loan,* the court was "unable to confirm that the creation of 'uniformity,' ... was actually an important goal of the HEA." ***College*** *Loan Corp. v. SLM Corp., supra,* 396 F.3d at 597. The court added that "neither the district court nor the parties have explained how these statutory purposes [of FFELP] would be compromised by a lender ... pursuing breach of contract or tort claims against other lenders or servicers." *Id.*

9** This court takes the position of ***College *Loan* and concludes that enforcement of CUTPA is not an obstacle to the achievement of the objectives of the HEA. If Congress intended that uniformity be a goal of the HEA, and FFELP in particular, then it easily could have stated that objective in § 1071(a)(1). Furthermore, parties should be able to comply with both CUTPA and the HEA since each statute serves different purposes and has different objectives, as discussed above. Moreover, given the fact that CUTPA is based on federal law through the Federal Trade Commission Act, it is unlikely that a party would be unable to comply simultaneously with the HEA and CUTPA, two products of federal law. See *English v. General Electric Co.,* 496 U.S. 72, 90, 110 S.Ct. 2270, 110 L.Ed.2d 65 (1990) ("[P]re-emption is ordinarily not to be implied absent an actual conflict ... The teaching of this Court's decisions ... enjoin[s] seeking out conflicts between state and federal regulation where none clearly exists") (citation omitted; internal quotation marks omitted). In short, because uniformity is not mentioned as a goal of the HEA in § 1071(a)(1), because CUTPA and the HEA serve different objectives and because CUTPA and the HEA are both derived from federal law, CUTPA is not an obstacle to the achievement of the objectives of the HEA and parties should be able to comply with both statutes. Accordingly, the defendant is not entitled to summary judgment on the ground of conflict preemption of the plaintiff's CUTPA claim.

3. CUTPA Claim

Having established that the plaintiff's CUTPA claim is not entirely preempted by the HEA, the court can now turn to the merits of the plaintiff's CUTPA claim. In determining whether a practice is unfair within the meaning of § 42–110b(a), courts look to the criteria set out in the cigarette rule by the federal trade commission:

> "(1) [W]hether the practice, without necessarily having been previously considered unlawful, offends public policy as it has been established by statutes, the common law, or otherwise—in other words, it is within at least the penumbra of some common law, statutory, or other established concept of unfairness; (2) whether it is immoral, unethical, oppressive, or unscrupulous; (3) whether it causes substantial injury to consumers, [competitors or other business persons] ... All three criteria do not need to be satisfied to support a finding of unfairness. A practice may be unfair because of the degree to which it meets one of the criteria or because to a lesser extent it meets all three." (Internal quotation marks omitted.) *Harris v. Bradley Memorial Hospital and Health Center, supra,* 296 Conn. at 350–51.

Although plaintiff has argued in her briefing and at oral argument that Sallie Mae's responses to her EHDR application were not in accordance with Department of **Education** regulations, plaintiff did not allege the first prong of the cigarette rule (offense against public policy as established by a federal regulation) in her complaint and expressly disclaimed any reliance on the first prong at oral argument. Plaintiff's case then is based only on allegations of unfairness under the second prong (a practice which is immoral, unethical, oppressive, or unscrupulous) and the third prong (a practice causing substantial injury to consumers). Plaintiff has not met her initial burden of showing the absence of any issue of material fact such that she is entitled to judgment as a matter of law as to her non-

preempted claims that defendant purposefully delayed the processing of her December 2007 economic deferment request in order to drive up late fees and "refused to accept income information supplied by [the plaintiff]" that complied with § 682.210(s)(6)(vi)." To satisfy the initial burden the movant must make a showing that it is quite clear what the truth is, and that excludes any real doubt as to the existence of any genuine issue of material fact. As the burden of proof is on the movant, the evidence must be viewed in the light most favorable to the opponent. *Ramirez v. Health Net of the Northeast, Inc.*, 285 Conn. 1, (2008).

***10** The plaintiff argues that she suffered substantial injury from the defendant's acts in that she supplied all of the required information to the defendant for her deferment request and that the defendant refused to accept that information, causing her student loans to be defaulted. The defendant responds that the plaintiff's consolidation loan already had been granted five years of forbearance, that the loan had been in repayment status as of January 21, 2008 and the plaintiff had received warnings for months from the defendant regarding the impending default of her loan before the loan actually defaulted, and that the plaintiff continuously failed to provide the defendant with fully completed deferment request forms or the evidence that is required by federal law, satisfactory to the defendant, of her monthly income. At its core, the parties' arguments and their evidence centers on whether the plaintiff's deferment requests were complete and whether the defendant improperly denied these requests.

It is undisputed that plaintiff's EHDR application was her request for an initial period of economic deferment, as contrasted with a request for a *subsequent* period of deferment. Dept. Of **Education** Regulation, 34 C.F.R. § 682.210(s)(6) spells out six categories of hardship or other entitlement to an economic hardship deferment, "if the borrower provides documentation satisfactory to the lender showing that the borrower is within any of [those six] categories ..." The regulations then go on to require the lender to require the borrower to submit certain evidence with the EHDR request. Section 682.210(s)(6)(viii) provides that "[f]or an initial period of deferment ... the lender must require the borrower to submit evidence showing the amount of borrower's monthly income." Section 682.210(s)(6)(ix) provides that for a subsequent period of deferment "the lender must require the borrower to submit evidence showing the amount of the borrower's monthly income *or a copy of the borrower's most recently filed Federal income tax return* . (Emphasis added.) This would seem to imply that a lender could refuse to accept an application for an initial period of deferment which is accompanied only by a copy of the applicant's most recently filed tax return, because the tax return option is only mentioned in the section regarding subsequent periods of deferment. But that implication fades away when one goes on to § 682.210(s)(6)(x) which says: "For purposes of paragraph (s)(6) of this section [which presumably would include both subsection (s)(6)(viii) and (s)(6)(ix)], a borrower's monthly income is the gross amount of income received by the borrower from employment and from other sources, or one-twelfth of the borrower's adjusted gross income as recorded on the borrower's most recently filed Federal Income tax return." Stringing subsections (viii) and (x) together plaintiff makes a plausible argument that the submission of her 2006 tax return to Sallie Mae in seeking an initial period of deferment in the period December 2007 through April 2008, she was in compliance with the Department of **Education** regulations and defendant wrongfully insisted on other verification of her monthly income. But the problem with that argument is that those subsections go to the nature of the evidence that Sallie Mae *must require* the applicant to submit. Section 682.210(s)(6) still permits Sallie Mae to grant a deferment only if the evidence submitted is satisfactory to show that the borrower is within one of the six categories of entitlement. The plaintiff in her EHDR forms checked the box for category (s)(6)(iv) which compares a full-time worker-applicant's monthly income to her Federal **education** debt burden, the minimum wage rate of the Fair Labor Standards Act, and the poverty line determined in accordance with the Community Service Block Grant Act. Those criteria are expressed in the present tense ("*Is working* full time ..."; "*has* a Federal **education** debt burden *that equals or exceeds* ..."; *is less than* 220% ..." etc.). The clear implication is that, if Sallie Mae finds the required evidence less than satisfactory, it can withhold judgment on the application pending receipt of other evidence which is more timely or more relevant than the initially required evidence of monthly income.

***11** Plaintiff has withdrawn her Supplemental Memorandum which included her own affidavit of August 2, 2011. She has submitted her motion for summary judgment strictly on the wording of the three evidentiary

subsections of the federal regulations, copies of her EHDR requests, and the undisputed fact that defendant received with her applications a copy of her 2006 tax return, a copy of which is submitted. From this evidence she claims that Sallie Mae wrongfully asked for a more recent tax return to see if plaintiff fit into her claimed category of entitlement at the time of application. Plaintiff has submitted absolutely nothing of the "satisfactory proof" aspect of her application. Particularly in a case such as this where plaintiff is not claiming the first prong of the cigarette rule for a violation of or offense to the public policy established by a regulation or even the "penumbra" of a regulation [4] the scope of plaintiff's submission is too narrow and limited to entitle her to judgment under CUTPA as a matter of law. Even if she has shown a technical violation of subsection (viii) as read in conjunction with "subsection (x), it would be a triable issue of fact for the court or jury at a full trial on the merits, considering the broader scope of the application process, to determine if the defendant's conduct was immoral, unethical, oppressive, or unscrupulous or a practice that caused the plaintiff substantial consumer injury which is not outweighed by any countervailing benefits to consumers which the consumers could not have reasonably avoided. [5] The plaintiff virtually concedes the existence of a CUTPA issue for the finder of fact, saying in her memorandum in support of this motion, at p. 12: "The question before this court is whether or not Sallie Mae's conduct of failing to enroll Dr. Brooks in to EHD when it was in possession of all information to verify that she qualified under 34 C.F.R. 682.210(s)(6)(iv) was immoral, unethical, oppressive, or unscrupulous. There seems to be no bright line test. If the violation was intentional, the act may very well meet this prong. If mere negligence, it may not." The plaintiff therefore has failed to meet the initial burden of a party' moving for summary judgment.

In this case, the defendant Sallie Mae has also moved for summary judgment. In support of that motion it submits the signed and sworn affidavit of James Austin, who attests that the "[p]laintiff's 2006 Federal income tax return was unsatisfactory to Sallie Mae, and was insufficient evidence of Plaintiff's monthly income in late 2007 and early 2008." Under the regulations, the defendant was mandated to require the plaintiff to submit her most recently filed tax return (for the year 2006) but not required to accept that tax return as the sole evidence of plaintiff's monthly income in support of her economic deferment request under one of the six categories of entitlement. Just as the plaintiff focused entirely on the evidentiary aspects of the application process without consideration of the "satisfactory documentation" requirement, defendant has focused almost entirely on the "satisfactory documentation" aspect with only scant reference to the evidentiary rules. In fact defendant totally ignores and makes no mention of § 682.210(s)(6)(x) which makes the most recently filed tax return option available for any EHDR application, whether initial or subsequent. On the facts submitted by defendant, plaintiff's CUTPA claim does not fail as a matter of law. Simply because the defendant exercised its discretion under § 682.210(s)(6) in refusing to accept the plaintiff's 2006 federal income tax return as sole evidence does not eliminate all genuine issues of material fact as to a second and/or third prong CUTPA violation on the part of the defendant. Construing the evidence most favorably to the plaintiff, as previously mentioned, a fact finder might find that defendant's conduct was in violation of subsection (viii) of the regulation read in conjunction with subsection (x), or, even if there was not an actual violation of the regulation, that the conduct of the defendant was under the circumstances immoral, unethical, oppressive, or unscrupulous or caused a substantial consumer injury which could not reasonably have been avoided by the consumer. Furthermore the defendant's refusal to accept the plaintiff's 2006 federal income tax return is only one of several factual allegations that the plaintiff pleads as part of her CUTPA claim. [6] The plaintiff further alleges that the defendant "purposefully delayed the processing of her December 2007 [economic deferment request] in order to drive up late fees." This factual allegation creates a genuine issue of material fact remains as to whether the defendant's conduct was unfair, immoral, unethical, oppressive and unscrupulous or caused substantial injury to the plaintiff.

***12** The defendant argues that negligent acts are not sufficient to form the basis of a CUTPA claim and that its actions, as alleged by the plaintiff, amount to no more than negligence. Nevertheless, the court has held that acts of negligence can be the basis of a CUTPA claim so long as those negligent acts satisfy the cigarette rule. *Briere v. Waters,* Superior Court, judicial district of Windham, Docket No. CV 95 0052402 (March 21, 1996, Sferrazza, J.) (18 Conn. L. Rptr. 631, 632) ("While acts of negligence can be the basis of a legitimate CUTPA claim, those negligent acts must still satisfy the criteria set forth in the "cigarette rule." *A–G Foods, Inc v. Pepperidge Farms, Inc.,*

216 Conn. 200, 215 (1990)). See also *Ulbrich v. Groth*, Superior Court, judicial district of Waterbury, Docket No. CV X06 08 4016022 (May 19, 2010, Stevens, J.) ("[A] CUTPA violation need not involve **fraud** on the part of the violator ... Even an innocent misrepresentation may underlie a CUTPA claim") (citations omitted; internal quotation marks omitted). "[T]he first prong, by itself, is insufficient to support a CUTPA violation, at least when the underlying claim is grounded solely in negligence." *Wilkinson v. Alco Investments VII, LLC*, Superior Court, judicial district of Middlesex, Docket No. CV 03 0102226 (May 26, 2005, Aurigemma, J.). Therefore, the plaintiff's CUTPA claim is not necessarily barred even if her allegations amount to no more than mere negligence. Accordingly, the plaintiff's CUTPA claim should be decided by a trier of fact to determine whether the plaintiff's allegations satisfy the cigarette rule.

The defendant, like the plaintiff, has failed to meet the initial burden of a moving party to demonstrate the absence of any issue of material fact such that the movant is entitled to judgment as a matter of law, and to make a showing that it is quite clear what the truth is, and that excludes any real doubt as to the existence of any genuine issue of material fact.

Conclusion

For the foregoing reasons, the plaintiff's motion for summary judgment, and the defendant's cross-motion should deny the plaintiff's motion for summary judgment and the defendant's motion for summary judgment are each denied.

All Citations

Not Reported in A.3d, 2011 WL 6989888, 53 Conn. L. Rptr. 274

Footnotes

1 Connecticut has not addressed the issue of whether the HEA preempts CUTPA claims. See *Brooks v. Sallie Mae, Inc., supra*, Superior Court, Docket No. CV 09 6002530 (January 4, 2011, Adams, J.) (in striking two of the defendant's three special defenses, stressing that the court "has not made a legal finding that the plaintiff's CUTPA cause of action is preempted by the Higher **Education** Act").

2 Section 1098(g) of HEA is entitled "Exemption from State disclosure requirements" and provides: "Loans made, insured, or guaranteed pursuant to a program authorized by **Title IV** of the Higher **Education** Act ... shall not be subject to any disclosure requirements of Any State law."

3 CUTPA (Conn.Gen.Stat. § 42–110b(b)) provides: "It is the intent of the legislature that, in construing subsection (a) of this section, the commissioner and the courts of this state shall be guided by interpretations given by the Federal Trade Commission and the federal courts ... as from time to time amended."

4 See *Cheshire Mortgage Service, Inc. v. Montes*, 223 Conn. 80, 105–06 (1992), where the Supreme Court stated the first prong of the cigarette rule: "whether the practice, without necessarily having been previously considered unlawful, offends public policy as it has been established by statutes, the common law or otherwise—whether, in other words, it is within at least the penumbra of some common law, statutory or other established concept of unfairness."

5 *Williams Ford, Inc. v. Hartford Courant Co.*, 232 Conn. 559, 592 (1995). With respect to the "reasonable avoidance" part of the third prong, the plaintiff here has submitted nothing about why she would not have completed, filed, and produced a copy of her 2007 tax return which fell due on April 15, 2008 during the period that the parties were in communication regarding plaintiff's EHDR application.

6 As discussed above, however, some of these factual allegations are expressly preempted by the HEA.

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212 Cal.App.4th 404
Court of Appeal,
Fourth District, Division 3, California.

The PEOPLE, Plaintiff and Respondent,
v.
Jeffrey Gordon BUTLER, Defendant and Appellant.

G043100
|
Filed December 21, 2012
|
Review Denied April 17, 2013

Synopsis

Background: Defendant was convicted in the Superior Court, Orange County, No. 06NF0425, James A. Stotler, J., of 288 counts of fraud in the offer or sale of a security, 240 counts of offering an unqualified security, four counts of engaging in fraudulent securities schemes, 147 counts of theft from an elder, three counts of filing a false tax return, and one count of aiding in the preparation of a false tax return, and was sentenced to over 90 years in prison. Defendant appealed.

Holdings: The Court of Appeal, Ikola, J., held that:

[1] proving a defendant knew he was selling a security is not an element of the crime of offering an unqualified security;

[2] misleading promises to repay principal and interest on promissory notes violated fraud in the sale of a securities statute;

[3] evidence was sufficient to support convictions for securities fraud, sale of unqualified security, and theft from an elder;

[4] any error in jury instruction which did not explicitly require the jury to find that defendant knew his statements/omissions were "material" was harmless error;

[5] unanimity jury instruction was not required with regard to convictions for fraud in the offer or sale of a security;

[6] alleged character evidence was admissible; and

[7] multiple renewals of promissory notes pertaining to money invested by a single victim constituted multiple offenses.

Affirmed.

West Headnotes (28)

[1] **Securities Regulation**
Securities requiring registration or qualification in general

The legislature intended that the statutory term "security" have a broad scope to protect the public against spurious schemes, however ingeniously devised, to attract risk capital. Cal. Corp. Code § 25019.

Cases that cite this headnote

[2] **Securities Regulation**
Bills, notes, or evidence of indebtedness

Not every document labeled as a promissory note is actually a "security." Cal. Corp. Code § 25019.

Cases that cite this headnote

[3] **Securities Regulation**
Bills, notes, or evidence of indebtedness

Unsecured promissory notes are "securities" if the investor relies on the skill, services, solvency, success, and services of the issuer to ensure payment. Cal. Corp. Code § 25019.

Cases that cite this headnote

[4] **Securities Regulation**
Trial and relief

Whether an investment constitutes a "security" is a question for the finder of fact. Cal. Corp. Code § 25019.

Cases that cite this headnote

[5] **Criminal Law**
Failure to instruct in general

Appellate court would review defendant's claim that the court committed error by failing to instruct the jury that it was required to find defendant knew or should have known the notes were securities as an element of the crime of selling unqualified securities, despite the lack of objection, as the alleged error would affect defendant's substantial rights. Cal. Corp. Code § 25401.

Cases that cite this headnote

[6] **Criminal Law**
Objections in General

The appellate court may review any jury instruction given, even though no objection was made thereto in the lower court, if the substantial rights of the defendant were affected thereby.

Cases that cite this headnote

[7] **Criminal Law**
Necessity in General

In criminal cases, even in the absence of a request, a trial court must instruct on general principles of law relevant to the issues raised by the evidence and necessary for the jury's understanding of the case.

Cases that cite this headnote

[8] **Criminal Law**
Special issues and defenses

The court's duty to instruct sua sponte extends to defenses supported by substantial evidence.

Cases that cite this headnote

[9] **Securities Regulation**
Unauthorized issuance, sale, or offer

Proving a defendant knew he was selling a security is not an element of the crime of offering an unqualified security or any other securities offense; the most that can be said is that lack of knowledge that one is dealing in a security is an affirmative defense. Cal. Corp. Code § 25110.

2 Cases that cite this headnote

[10] **Criminal Law**
Nature of Decision Appealed from as Affecting Scope of Review

Court of Appeal reviewing the trial court's denial of **securities fraud** defendant's motion to dismiss following the prosecutor's case-in-chief could not consider defendant's testimony, as review was conducted under the substantial evidence standard as applied to the state of the evidence at the time of the motion. Cal. Corp. Code § 25401; Cal. Penal Code § 1118.1

1 Cases that cite this headnote

[11] **Securities Regulation**
Fraudulent or other prohibited practices

Fraud in the offer or sale of a security statute prohibiting an untrue statement of material fact, or an omission which makes the statements made not misleading, does not apply to simple nondisclosure. Cal. Corp. Code § 25401

3 Cases that cite this headnote

[12] **Securities Regulation**
Materiality

Securities Regulation
Materiality of violation

Securities Regulation
Fraudulent or other prohibited practices

Under both state and federal securities law, a fact is "material" if there is a substantial likelihood that, under all the circumstances, a reasonable investor would consider it important in reaching an investment decision. Cal. Corp. Code § 25401.

3 Cases that cite this headnote

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[13] **Securities Regulation**
Fraudulent or other prohibited practices

Defendant's promises to repay principal and interest on promissory notes, which were misleading in the absence of disclosures about the nature of his business enterprises and his prior history of fleecing elderly investors, violated fraud in the sale of a securities statute prohibiting the omission of a material fact in order to make the statements made not misleading. Cal. Corp. Code § 25401

1 Cases that cite this headnote

[14] **Securities Regulation**
Weight and sufficiency of evidence

Evidence that defendant sold notes to victims, based on the introduction of the notes themselves and other evidence in the record from other victims and witnesses suggesting that defendant actually was selling unqualified, misleading securities in exchange for money, was sufficient to support convictions for **securities fraud**, sale of unqualified security, and theft from an elder. Cal. Corp. Code §§ 25110, 25401, 25541; Cal. Penal Code § 368(d).

Cases that cite this headnote

[15] **Criminal Law**
Elements and incidents of offense; definitions

Any error in jury instruction on fraud in the offer or sale of a security which required the jury to find defendant had knowledge of the falsity of his statements or misleading nature of his omissions, but did not explicitly require the jury to find that defendant knew his statements/omissions were "material," was harmless, as it was impossible to believe that the jury would have found defendant did not know his omissions were material at the same time it found beyond a reasonable doubt that defendant knew he made misleading omissions in light of overwhelming evidence establishing that the supposed safe investments marketed by defendant to elderly, unsophisticated investors were extremely risky at best, and were *Ponzi* schemes at worst. Cal. Corp. Code § 25401

1 Cases that cite this headnote

[16] **Securities Regulation**
Trial, judgment, and review

Unanimity jury instruction was not required with regard to defendant's 288 convictions for fraud in the offer or sale of a security, as each count alleged defendant sold one security on a specific date to a single victim. Cal. Corp. Code § 25401; CALCRIM No. 3500.

1 Cases that cite this headnote

[17] **Criminal Law**
Assent of required number of jurors

It is fundamental that a criminal conviction requires a unanimous jury verdict; what is required is that the jurors unanimously agree defendant is criminally responsible for one discrete criminal event.

2 Cases that cite this headnote

[18] **Criminal Law**
Right to compel election

Criminal Law
Unanimity as to facts, conduct, methods, or theories

When the accusatory pleading charges a single criminal act and the evidence shows more than one such unlawful act, either the prosecution must select the specific act relied upon to prove the charge or the jury must be instructed that it must unanimously agree beyond a reasonable doubt that defendant committed the same specific criminal act. CALCRIM No. 3500.

3 Cases that cite this headnote

[19] **Criminal Law**
Verdict

Trial courts have a sua sponte duty to provide a unanimity jury instruction when appropriate.

Cases that cite this headnote

[20] **Criminal Law**
Assent of required number of jurors

When the evidence shows only a single discrete crime but leaves room for disagreement as to exactly how that crime was committed or what the defendant's precise role was, the jury need not unanimously agree on the basis or theory whereby the defendant is guilty.

3 Cases that cite this headnote

[21] **Criminal Law**
False pretenses and fraud

Criminal Law
False pretenses and fraud

Evidence of funds set aside to bribe foreign officials, that defendant's prior business ventures ended in bankruptcy, and of the revocation of defendant's insurance license was relevant and admissible at trial on numerous **securities fraud** charges; evidence suggesting defendant bribed officials and deducted the money as a business expense supported charged allegation that defendant filed a false tax return, evidence suggesting defendant lost investor money in a prior investment scheme was necessary to allow the prosecutor to argue defendant should have disclosed this prior failure to his investors, proof that defendant's insurance license was revoked because defendant did not disclose the fees he was receiving in connection with the sales of annuities was necessary to allow the prosecutor to argue defendant should have disclosed this fact to his investors, and both of those incidents provided evidence of defendant's intent to defraud his investors, in that they show he should have been aware of his need to be honest with investors about the risks of his offered investments and the monetary enrichment defendant himself was obtaining from such investments. Cal. Corp. Code §§ 25401, 25110, 25541; Cal. Rev. & Tax. Code § 19705(a); Cal. Evid. Code §§ 350, 352, 1101.

Cases that cite this headnote

[22] **Criminal Law**
Showing bad character or criminal propensity in general

Despite its relevance, evidence of character in the form of specific instances of uncharged misconduct, to prove the conduct of that person on a specified occasion, is inadmissible.

Cases that cite this headnote

[23] **Criminal Law**
Particular evidence or cases

Newly discovered evidence that the federal Securities and Exchange Commission (SEC) had filed a complaint against company which had engaged defendant as a "finder" did not warrant new trial on **securities fraud** charges against defendant, despite defendant's claim that prosecution had faulted defendant for moving his investors out of that company's investments and into a separate company which arguably operated as a Ponzi scheme, as it was not probable that a different result would occur at trial based on the new evidence that defendant previously had directed his investors to an investment scheme which turned out to be fraudulent before directing them to his own fraudulent company.

1 Cases that cite this headnote

[24] **Constitutional Law**
Use of Perjured or Falsified Evidence

Criminal Law
Use of False or Perjured Testimony

Allegedly false testimony by executives of company which had engaged **securities fraud** defendant as a "finder" did not violate defendant's right to due process absent evidence that prosecution knew about federal Securities and Exchange Commission (SEC)

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investigation into company or about any alleged falsity of the testimony. U.S.C.A. Const.Amend. 14.

Cases that cite this headnote

[25] **Constitutional Law**
Use of Perjured or Falsified Evidence
Constitutional Law
Failure to correct false testimony

Under well-established principles of due process, the prosecution cannot present evidence it knows is false and must correct any falsity of which it is aware in the evidence it presents, even if the false evidence was not intentionally submitted. U.S.C.A. Const.Amend. 14.

Cases that cite this headnote

[26] **Criminal Law**
Misconduct of or Affecting Jurors

Juror's alleged misconduct in failing to disclose her knowledge of **securities fraud** and false tax return case against defendants, based on her presence at church trips and hair salon appointments during times in which defendants' friends talked about the case, did not require a new trial absent any showing that defendants did not know about the alleged misconduct prior to the rendering of the jury verdict; it was plausible defendants knew of the alleged link between the juror and their own friends and withheld the information in hopes that juror would be sympathetic to them based on mutual social acquaintances.

Cases that cite this headnote

[27] **Criminal Law**
Misconduct of jurors, in general

Even where affidavits can properly be received to impeach the verdict of a jury, they must be accompanied by an affirmative showing that neither the moving party nor his counsel had knowledge of the misconduct relied on prior to the rendition of the verdict; the absence of such a showing in support of the motion for new trial is fatal.

Cases that cite this headnote

[28] **Criminal Law**
Larceny offenses

Defendant's multiple renewals of promissory notes pertaining to money invested by a single victim in fraudulent scheme constituted multiple offenses, such that defendant could be charged with multiple acts of theft from an elder; while no new money was handed over, defendant took a new commission each time he renewed the notes, thereby enriching himself. Cal. Penal Code § 368(d).

Cases that cite this headnote

****356** Appeal from a judgment of the Superior Court of Orange County, James A. Stotler, Judge. Affirmed. (Super.Ct. No. 06NF0425)

Attorneys and Law Firms

Boyce & Schaefer and Laura Schaefer, San Diego, for Defendant and Appellant.

Kamala D. Harris, Attorney General, Dane R. Gillette, Chief Assistant Attorney General, Julie L. Garland, Assistant Attorney General, Barry Carlton and Teresa Torreblanca, Deputy Attorneys General, for Plaintiff and Respondent.

OPINION

IKOLA, J.

***407** A jury was asked to decide whether defendant Jeffrey Gordon Butler was guilty of **securities fraud** and related offenses or, conversely, if he ***408** was merely a failed businessman who did nothing meriting criminal punishment. Believing the former to be true beyond a reasonable doubt as to the majority of counts alleged, the jury convicted defendant of 288 counts of fraud in the offer or sale of a security (Corp.Code, § 25401),[1] 240 counts of offering an unqualified security (§ 25110),

four counts of engaging in fraudulent securities schemes (§ 25541), 147 counts of theft from an elder (Pen.Code, § 368, subd. (d)), three counts of filing a false tax return (Rev. & Tax.Code, § 19705, subd. (a)(1)), and one count of aiding in the preparation of a false tax return (Rev. & Tax.Code, § 19705, subd. (a)). Among other enhancement findings, the jury found true allegations that defendant intentionally took property valued in excess of $2.5 million. (Pen.Code, § 12022.6, subd. (a).) The court sentenced defendant to 90 years eight months in prison. Defendant raises numerous issues on appeal, but we affirm the judgment in all respects.

FACTS

Defendant's Background

Defendant graduated from high school in Clovis, New Mexico and attended one year of **college** at Manhattan Christian **College** in Manhattan, Kansas. After leaving **college**, he owned and operated a car ****357** detail business in Colorado for one year and a half.

Defendant obtained real estate licenses in Colorado and New Mexico, and unsuccessfully worked in the real estate business in the early 1980s. Defendant then obtained employment at Sandia Savings and Loan for "a couple years," where he "basically handled mortgages and ... new deposits. I would visit people ... that had high deposits with the savings and loan and basically customer service them."

Defendant next worked for "over two years" as a deputy treasurer for San Juan County, New Mexico. His duties entailed assisting the treasurer in the collection and investment of property taxes. At the same time, defendant partnered with others to buy rental properties as investments. After moving to Amarillo, Texas, defendant purchased a hair salon, which he expanded to three more locations. Defendant formed a company called "The Butler Group" and expanded into other businesses, including a laundry facility.

In the mid-1980s, defendant's banker introduced defendant to a man who owned four Arby's restaurants in Texas but was facing $300,000 in tax payments to the Internal Revenue Service (IRS). The IRS accepted defendant's offer of $80,000 to take over the restaurants. Defendant needed cash to ***409** pay off disgruntled suppliers and other bills, so he solicited investments from family members and "ran an ad in the newspaper offering ... 12-percent interest on notes. And we had people respond to that."

One of these people was Oliver Ottensmeyer. After responding to Butler's newspaper ad, Butler promised Ottensmeyer a high rate of interest (10 or 12 percent) paid monthly. Ottensmeyer invested about $70,000 in an unspecified business venture. He received one or two interest payments. Ottensmeyer invested an additional $131,000 when told about the Arby's restaurant opportunity. Ottensmeyer did not receive any payments from the Arby's investment. Ottensmeyer unsuccessfully tried to contact Butler, but the next communication he received from Butler was a notice of bankruptcy proceedings. Despite filing proofs of claim, Ottensmeyer received nothing from the bankruptcy, which concluded in January 1989. Similarly, Sanford Evans invested $10,000 with defendant in exchange for a 12 percent note. Evans received interest payments for about a year and a half, but did not receive any of his principal back. All in all, defendant brought in approximately $400,000 in investor money using 12 percent promissory notes. Defendant did not "give [the investors] anything but the promissory note." The debts were discharged in bankruptcy.

Defendant moved back to New Mexico and worked in sales for a water filtration system company. Defendant was a top salesman; he would meet with customers in their homes and demonstrate the system. At the same time, defendant obtained an insurance license in New Mexico and started selling a variety of insurance policies.

Defendant subsequently accepted a job with Globe Life and Accident Insurance Company in Riverside, California, in 1992. Defendant obtained a license to sell insurance in California at that time. When this job failed to provide adequate income, defendant pursued a new business in which he sold (as an independent contractor) "gap filler" insurance policies to cover home care for seniors. In 1995, the Department of Insurance closed down the insurance firm that was issuing the policies and put defendant on probation, revoking his license and issuing a restricted license. Defendant had offered and sold home health care services to senior citizens without the required regulatory ****358** approval of these products, and had collected large fees in doing so. Defendant paid a fine of $23,000.

Formation and Operation of Senior-oriented Financial Services Firms

Undaunted by his bankruptcy, the suspension of his insurance license, and his apparent lack of any particular education or expertise in the complex fields of finance and investment, defendant set his sights on marketing living trusts, wills, annuities, and reverse mortgages to senior citizens.

***410** At some point in the 1990s, defendant formed Senior Information Services (SIS), through which defendant marketed and sold living trusts and wills to senior citizens. SIS used telemarketers and print advertisements to develop leads. Defendant and his sales representatives would then use their knowledge of clients' assets to offer annuity investments.

Defendant also formed a company known as Patriot, which sold reverse mortgages—often to the same SIS clients that defendant solicited to buy annuities (i.e., clients could use the proceeds of the reverse mortgage to buy annuities). Defendant's insurance license was permanently revoked in 2001 based on defendant's sale of reverse mortgages to senior citizens in 1996 and 1997. The Department of Insurance's revocation order stated that eight of defendant's customers were "not informed of the dollar amount of the service fee charged by [defendant] until the loan was complete and payment of the service fee was demanded. Said service fees ranged from $3,400 to $7,705. Each of said eight individuals would not have purchased the reverse mortgages if they had been informed of the dollar amount of the service fee charged by [defendant]. By failing to disclose the amount of the service fee, [defendant] misrepresented a material item or material term of the broker's agreement mentioned here and above."

Transfer of Investor Funds to Medical Factoring Company Investments

During the same time period, defendant (and his agents) began working on commission as an independent "finder" for a medical bill factoring company, Medical Capital Corporation (MCC). Defendant also worked as a "finder" for Dawson Group, Inc. (DGI), a firm similarly engaged in medical bill factoring. The factoring firms' business plan was to pay health care providers discounted cash payments for receivables. Both firms (MCC and DGI) offered promissory notes to investors paying 12 percent interest. Both firms rewarded "finders" (like defendant) with 10 percent commissions on the money invested, plus an additional 10 percent commission each year the promissory note was renewed.

Defendant steered his SIS clients into the MCC and DGI investments, sometimes just months after convincing his clients to invest in annuities. By 1998, defendant had approximately 23 clients who collectively invested more than $1 million in DGI. At the peak of "finding" investors for MCC, defendant's investors loaned $8 to $9 million to MCC. Defendant was not charged with crimes as a result of selling MCC and DGI investments.

In 1998, DGI was insolvent. DGI's assets included $332,000 in cash and $1.3 million in uncollected receivables; DGI's liabilities included $2.7 million owed to note investors. DGI's owner told defendant he was going to ***411** notify the investors of the firm's impending bankruptcy. Rather than allowing DGI to declare bankruptcy, defendant agreed to take over DGI, transferring its assets and liabilities to a new business entity. The investors would have received only 10 to 15 percent ****359** of their notes' principal values if the remaining money was returned to them. Only $225,000 of the receivables were ultimately collected. In the interim, however, investors continued to receive 12 percent interest payments. Defendant was using money from Patriot and his own compensation to make interest payments to investors.

Defendant was charged with crimes in connection with his transfer of DGI investors into new investments. The first new entity, Medifund, issued new one-year notes to the DGI investors. Defendant changed the name of Medifund to Genessee Capital, Inc. (Genessee), in 2000 and issued new Genessee notes in January 2001. Defendant did not tell DGI investors transferred to Medifund notes about the financial situation of DGI, the intention of DGI's owner to declare bankruptcy, the viable business plan (or lack thereof) of Medifund to recover losses, or defendant's history of failed business ventures. When issuing Genessee notes, defendant made no disclosures about the financial situation of Medifund/Genessee or the business plan (or lack thereof) of Genessee. Defendant also brought new investors into Medifund/Genessee without any of these disclosures.

At some point during this process, Butler consulted an attorney with regard to the issuance of Genessee notes. According to the attorney's testimony, he told Butler the "issuance of promissory notes in California ... would be deemed an issuance of securities, that the issuance would have to either be qualified or exempt from qualification under either the Commissioner's rules or some provision of California law." Another attorney, who actually prepared the Genessee notes, testified that defendant did not provide her with most of the pertinent information about the investors and the history of the DGI/Medifund investments. The final interest payments to Genessee noteholders occurred in December 2002. Defendant finally told remaining investors that Medifund/Genessee was defunct and their investments were lost. But at the same time, defendant told these investors their money could be recovered from his new venture, Global Network Providers (GNP).

Investments in Grenada Telecommunications

Starting in 2000, defendant became involved in yet another line of business, a telecommunications startup company known as GNP, which was located in, of all places, Grenada. GNP had one asset: a license to compete with the existing telecommunications monopoly in Grenada. But GNP did not have any capital or equipment. In need of capital, GNP's promoters, Antonio Bailey and Keith Friday, offered defendant the following terms: (1) his usual ***412** 10 percent commission on all promissory notes sold; (2) a 25 percent ownership share of GNP; (3) a position with GNP as chief financial officer; and (4) a salary of $3,000 per month. Defendant was charged with numerous crimes arising out of investments he sold in GNP.

Defendant talked to an attorney about GNP; the attorney advised defendant that the proposed notes were governed by federal and state securities laws. The attorney noted in an e-mail that defendant had an obligation "to disclose all material facts regarding the investment" to his investors. The attorney prepared a summary offering memorandum, which included an explanation of the reasons investment in GNP would be highly risky (e.g., lack of capital, lack of operations, unsecured nature of notes, location in a foreign country, speculative possibility of note repayment). Defendant told this attorney that defendant was familiar with securities law. But defendant ****360** never took steps to satisfy securities law requirements such as qualification of the notes or making detailed disclosures.

In response to Bailey suggesting a $6,000 slush fund be set up to make payments to people in Grenada, the GNP attorney told defendant this would violate the Foreign Corrupt Practices Act of 1977 (Pub.L. No. 95-213 (Dec. 19, 1977) 91 Stat. 1494) and that money used for bribes would have to be reported as income because bribes cannot be deducted as a business expense. Nonetheless, defendant wrote a note to his wife which stated: " 'Peggy deduct $6,000 from Nevada account. Cash I'm sending for minister. Spread money among different expenses.' "

Defendant began funneling MCC investors into GNP notes. Defendant told at least some investors that GNP was a telecommunications firm in Grenada. Some investors recall being told GNP was a safe investment. But defendant did not provide an offering memorandum to GNP investors or provide any other disclosures about GNP. Defendant did not disclose he would take 10 percent off the top of any investment, as well as an upfront salary, all from a speculative startup company without equity capital in a foreign country. Defendant did not disclose anything about his past that would be material to an investor (e.g., personal bankruptcy, revocation of insurance license, defendant's maneuvering with regard to DGI/Medifund). Defendant did not disclose that he would pay interest to investors with other investments rather than revenues from business operations (i.e., arguably operate a Ponzi scheme). The victims would not have invested had they known these facts.

From 2000 to 2004, defendant raised $8,331,399.05 by selling notes payable by GNP. Defendant also raised $425,306.67 selling " 'assignments of GNP stock.' " There are some indications GNP made efforts toward its professed goal of competing in the telecommunications market in Grenada. ***413** GNP negotiated with AT&T and other potential corporate partners about joint venture arrangements. GNP also spent money on equipment and facilities. But GNP was never operational and never generated revenues. Thus, GNP paid commissions and salaries to its principals (including defendant) and made interest payments to investors with "diverted" investor money, not revenues. According to an expert witness, GNP was a Ponzi scheme because investors were misled into thinking GNP was achieving a legitimate return on investment by the payment of interest on the notes.

From December 2003 to January 2005, defendant stalled investors with letters describing purported problems in Grenada. But the investors did not receive any additional interest payment or repayments of principal.

Criminal Charges Brought Against Defendant

The operative information, which named more than 100 victims, charged defendant with 874 counts, consisting of 309 counts of fraud in the sale of a security (§ 25401), 309 counts of selling an unqualified security (§ 25110), four counts of using a scheme to defraud (§ 25541), 247 counts of theft from an elder (Pen.Code, § 368, subd. (d)), and five counts of filing false tax returns (Rev. & Tax.Code, § 19705, subd. (a)). The jury convicted defendant of 683 counts, as detailed above in the introduction to this opinion. The remainder of the counts did not result in convictions, either because they were dismissed by the court for insufficient evidence after the close of the prosecutor's case or because the jury acquitted defendant or could not agree on a verdict.

****361** DISCUSSION

Most of defendant's contentions on appeal pertain to his convictions under the Corporate Securities Law of 1968 (§ 25000 et seq.), "a comprehensive reform of California's security laws" whose "primary objective ... was the 'creation of a balanced regulatory scheme to cope with the problems of modern securities markets in California.' " (*People v. Cole* (2007) 156 Cal.App.4th 452, 472, 67 Cal.Rptr.3d 526 (*Cole*).) This law provides for civil, administrative, and (as here) criminal enforcement. (See *People ex rel. DuFauchard v. O'Neal* (2009) 179 Cal.App.4th 1494, 1501, 102 Cal.Rptr.3d 573; § 25540 ["any person who willfully violates any provision of this division, or who willfully violates any rule or order under this division, shall upon conviction" be subject to criminal punishment].) Before delving into the particular issues raised by defendant, we pause to provide an overview of the form and function of California securities law and to explain how this regulatory structure applies to the allegations leveled against defendant, who sold unsecured promissory notes to investors.

[1] [2] [3] [4] ***414** First things first: what is a security? (See *Reiswig v. Department of Corporations* (2006) 144 Cal.App.4th 327, 333–335, 50 Cal.Rptr.3d 386.) Section 25019 defines a " 'security' " by listing numerous forms of transactions and instruments deemed to be securities, including "any note; stock; ... bond; debenture; evidence of indebtedness; ... or participation in any profit-sharing agreement... ." "[I]t is clear the Legislature intended that the term have a broad scope 'to protect the public against spurious schemes, however ingeniously devised, to attract risk capital.' " (*People v. Graham* (1985) 163 Cal.App.3d 1159, 1164, 210 Cal.Rptr. 318.) Despite this broad purpose and the inclusion of "any note" in the statutory definition of " 'security,' " not every document labeled as a promissory note is actually a security. (*People v. Figueroa* (1986) 41 Cal.3d 714, 735–736, 224 Cal.Rptr. 719, 715 P.2d 680 (*Figueroa*).) "Unsecured promissory notes are securities if the investor relies on the skill, services, solvency, success, and services of the issuer to ensure payment." (*People v. Simon* (1995) 9 Cal.4th 493, 497, fn. 4, 37 Cal.Rptr.2d 278, 886 P.2d 1271 (*Simon*).) Whether an investment constitutes a security is a question for the finder of fact. (*Figueroa, supra,* 41 Cal.3d at p. 734, 224 Cal.Rptr. 719, 715 P.2d 680; *People v. Frederick* (2006) 142 Cal.App.4th 400, 413, 48 Cal.Rptr.3d 585 (*Frederick*).) Here, the jury found the notes peddled by defendant were securities and this finding is not challenged on appeal.

There are a variety of ways one might violate California securities law, including: (1) failing to obtain licensing as a "broker-dealer" of securities (§ 25210; *Cole, supra,* 156 Cal.App.4th at pp. 472–485, 67 Cal.Rptr.3d 526); (2) failing to comply with registration requirements, such as qualifying nonexempt securities (§§ 25110, 25130)[2] or filing proposed advertising for a security (§ 25300) with the Department of Corporations; (3) failing to comply with conditions or orders of the Department of ****362** Corporations relating to the securities/advertisements at issue (*People v. Keating* (1993) 21 Cal.App.4th 145, 152, 25 Cal.Rptr.2d 810; § 25302); or (4) using deceptive or otherwise prohibited practices in connection with the offer or sale of securities in California, regardless of whether qualification is required (§§ 25400–25404, 25541; *People v. Smith* (1989) 215 Cal.App.3d 230, 236–237, 263 Cal.Rptr. 684).

Defendant was convicted of 240 counts of offering or selling an unqualified security under section 25110, which provides in relevant part: "It is ***415** unlawful for any person to offer or sell in this state any security

in an issuer transaction ... unless such sale has been qualified under [the Corporations Code] or unless such security or transaction is exempted or not subject to qualification [under the Corporations Code]." It is undisputed defendant did not seek or obtain permission from the Department of Corporations to sell the securities at issue by any of the means by which securities may be qualified for sale in California. (See §§ 25111–25113.) Defendant does not contend on appeal that the securities or transactions at issue were exempt from qualification requirements. (See §§ 25100–25105.) The only claim raised by defendant with regard to his section 25110 convictions is that the jury was improperly instructed with regard to the mens rea requirement of this crime. Defendant asserts the jury was required to find as an element of the offense that defendant knew (or should have known) the promissory notes at issue were securities.

Defendant was convicted of 288 counts of fraud in the offer or sale of a security. (§ 25401 ["It is unlawful for any person to offer or sell a security in this state ... by means of any written or oral communication which includes an untrue statement of a material fact or omits to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading"].) Defendant asserts a variety of instructional errors occurred in connection with these convictions, and advances a sufficiency of the evidence challenge to many of these convictions.

Defendant was also convicted of four counts of engaging in a fraudulent securities scheme. (§ 25541 ["Any person who willfully employs, directly or indirectly, any device, scheme, or artifice to defraud in connection with the offer, purchase, or sale of any security or willfully engages, directly or indirectly, in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person in connection with the offer, purchase, or sale of any security shall upon conviction" be fined or imprisoned].) Defendant does not contend any specific error occurred with regard to his section 25541 convictions. Nor does defendant assign error with regard to his false tax return convictions. We now turn to defendant's specific contentions.

Instruction with Regard to Defendant's Knowledge That Notes Were Securities

[5] [6] [7] [8] Defendant claims the court committed error by failing to instruct the jury that it was required to find defendant *knew or should have known* the notes were securities as an element of the crime of selling unqualified ***416** securities (§ 25110). [3] Defendant did not object to the pertinent instructions at trial or propose an instruction like that argued for on appeal. But ****363** "[t]he appellate court may ... review any instruction given ... even though no objection was made thereto in the lower court, if the substantial rights of the defendant were affected thereby." (Pen.Code, § 1259.) " 'In criminal cases, even in the absence of a request, a trial court must instruct on general principles of law relevant to the issues raised by the evidence and necessary for the jury's understanding of the case.' " (*People v. Anderson* (2011) 51 Cal.4th 989, 996, 125 Cal.Rptr.3d 408, 252 P.3d 968.) The court's duty extends to defenses supported by substantial evidence (*id.* at p. 996, 125 Cal.Rptr.3d 408, 252 P.3d 968), a principle which is pertinent here because the Attorney General contends defendant's alleged lack of knowledge that the notes were securities is at most an affirmative defense, not an element of the crime.

The court instructed the jury that the elements of the crime were: "1. That a security was offered or sold in this state in an issuer transaction; [¶] 2. That such conduct was willful; and [¶] 3. That at the time the security was offered or sold, such offer or sale had not been qualified with the Commissioner of Corporations of the State of California." The jury was also instructed: "In the crime of offering or selling a security that has not been qualified or exempted in violation of ... section 25110, only a general intent need be shown. When a person intentionally does that which the law declares to be a crime, he is acting with general criminal intent even though he may not know that his or her act or conduct is unlawful. The People do not have to prove that the defendant knew that the investment offered was a security."

In *People v. Salas* (2006) 37 Cal.4th 967, 38 Cal.Rptr.3d 624, 127 P.3d 40 (*Salas*), our Supreme Court held "that a seller who believes reasonably and in good faith that a security is exempt is not guilty of the crime of unlawful sale of an unregistered security." (*Id.* at p. 971, 38 Cal.Rptr.3d 624, 127 P.3d 40.) *Salas* rejected the notion that section 25110 is a strict liability offense. (*Id.* at p. 975, 38 Cal.Rptr.3d 624, 127 P.3d 40.) Section 25540, subdivision (a), authorizes criminal liability for violations of section 25110 only when such violations are committed " 'willfully.' " (*Salas, supra,* 37 Cal.4th at p. 975, 38 Cal.Rptr.3d 624, 127 P.3d 40.) Following

precedent (*Simon, supra,* 9 Cal.4th 493, 37 Cal.Rptr.2d 278, 886 P.2d 1271), the *Salas* court reemphasized that " 'willful[ness]' " in the criminal securities case context consists of "guilty knowledge," not just intent to do the proscribed act. (*Salas, supra,* 37 Cal.4th at pp. 975–981, 38 Cal.Rptr.3d 624, 127 P.3d 40.)

The *Salas* court also held "a defendant's reasonable good faith belief that a security is exempt from registration is an affirmative defense on which the defense bears the initial burden of proof." (***417** *Salas, supra,* 37 Cal.4th at p. 971, 38 Cal.Rptr.3d 624, 127 P.3d 40.) The court reasoned that the underlying burden of proving an exemption " 'is upon the person claiming it' " and that evidence of a defendant's good faith belief of exemption was peculiarly within the defendant's control. (*Id.* at pp. 981–982, 38 Cal.Rptr.3d 624, 127 P.3d 40.) Thus, disproving a defendant's reasonable good faith belief in an exemption is not an element of the crime. But the defendant's burden is only to raise a reasonable doubt of his guilt, not to prove the affirmative defense by a preponderance of the evidence. (*Ibid.*) It was error for the trial court in *Salas* to instruct the jury that " 'evidence that a defendant ... acted in good faith is not a defense.' " (*Id.* at pp. 974, 983, 38 Cal.Rptr.3d 624, 127 P.3d 40.)[4]

****364** The *Salas* court noted it was not presented with the issue raised by defendant in the instant case: "The mental aspect of a violation of section 25110 could refer to whether a defendant knew the thing sold was a security, whether he knew it was unregistered, or whether he knew it was not exempt from registration. Only the third aspect is at issue here." (*Salas, supra,* 37 Cal.4th at p. 971, fn. 2, 38 Cal.Rptr.3d 624, 127 P.3d 40.) Was *Salas* merely demarcating the reach of its holding, or did it implicitly signal in this footnote that a defendant must have guilty knowledge that the financial product at issue is a security? If the latter, would defendant have an affirmative defense or would defendant's knowledge be an element of the offense, as (unlike exemptions to qualification) it is the prosecutor's burden to prove that a security was offered? (Cf. *Simon, supra,* 9 Cal.4th at p. 522, 37 Cal.Rptr.2d 278, 886 P.2d 1271 [knowledge that statements are false or that omissions are material is element of § 25401 offense].) And going deeper down the rabbit hole, does it then follow that every alleged criminal securities offense requires the prosecutor to prove as an element of the offense that the defendant knew or should have known that the product offered or sold was a security?

Two subsequent appellate cases declined to hold that a defendant's knowledge of whether an investment contract is a security is an element of a securities offense. In the context of a section 25110 claim, an appellate court held that "a reasonable good faith belief that [defendants] were not selling securities" can be an affirmative defense in the same manner as a reasonable good faith belief that "securities were exempt from qualification." (*Frederick, supra,* 142 Cal.App.4th at pp. 416–417, 48 Cal.Rptr.3d 585.) But knowledge is not an element of the offense because "knowledge or lack of knowledge ... is peculiarly within [defendants'] personal knowledge." (*Id.* at p. 417, 48 Cal.Rptr.3d 585.) The *Frederick* trial court did not commit instructional error by not providing for such a defense ***418** because the defendants had not met their evidentiary burden to introduce substantial evidence that they had a good faith, reasonable belief they were not selling securities. (*Ibid.*)

A court came to a similar result in a case involving section 25210, which prohibits broker-dealers from selling securities in California without a license. (*People v. Cole, supra,* 156 Cal.App.4th at pp. 478–479, 67 Cal.Rptr.3d 526.) Applying *Salas, Cole* held that a nonlicensed broker-dealer can present an affirmative defense that he or she had "a reasonable and good faith belief that he or she is exempt from the licensing requirement of section 25210, and/or a reasonable and good faith belief that he or she is excluded from the statutory definition of broker-dealer." (*Cole, supra,* 156 Cal.App.4th at p. 477, 67 Cal.Rptr.3d 526.) *Cole* also held: "section 25210 is a general intent crime. Knowledge that an investment is a security (and therefore requires a broker-dealer license) is not an element of criminal violations of section 25210." (*Cole, supra,* 156 Cal.App.4th at p. 478, 67 Cal.Rptr.3d 526.) *Cole* does not explicitly answer whether a reasonable, good faith belief that an investment ****365** contract is not a security is an affirmative defense.

[9] In view of these subsequent cases and our reading of *Salas, supra,* 37 Cal.4th 967, 38 Cal.Rptr.3d 624, 127 P.3d 40, we conclude that proving defendant knew he was selling a security is not an element of section 25110 or any other securities offense. The *most* that can be said is that lack of knowledge that one is dealing in a security is an affirmative defense to section 25110. (*Frederick, supra,* 142 Cal.App.4th at p. 417, 48 Cal.Rptr.3d 585.) We therefore reject defendant's contention on appeal.[5]

Although not made an issue by defendant in this appeal (perhaps because defendant was repeatedly told by attorneys that the notes were securities), we note that it is debatable whether *Salas, supra,* 37 Cal.4th 967, 38 Cal.Rptr.3d 624, 127 P.3d 40, intended to allow defendants to pursue an affirmative defense to section 25110 charges by claiming they did not know they were selling securities. A reasonable distinction might be posited between not knowing a security is at issue and not knowing an exemption does not apply. The affirmative defense recognized in *Salas, supra,* 37 Cal.4th 967, 38 Cal.Rptr.3d 624, 127 P.3d 40, is a defense available only upon presentation of evidence suggesting a good faith error made by a reasonable person (perhaps in consultation with counsel) about whether the factual circumstances were such as to allow an exemption. (*Id.* at pp. 982–984, 38 Cal.Rptr.3d 624, 127 P.3d 40 [instruction should not be provided if there is no evidence those asserting exemption actually investigated law and facts in good faith, and error is ***419** harmless if evidence is clear there was no good faith misunderstanding].) The *Salas* defense is not based on actual or feigned ignorance of the law. (*Stark v. Superior Court* (2011) 52 Cal.4th 368, 396–397, 128 Cal.Rptr.3d 611, 257 P.3d 41 ["A defendant may not escape criminal liability by asserting that he did not know the criminal law"].) A defendant who claims not to know his investment contracts were securities is usually testifying to his own ignorance of the law (e.g., "I don't know what a security is!"), rather than a reasonable, good faith mistake at odds with the jury's factual finding that the product offered was a security. This is because the definition of a security is broad and flexible, suggesting that a good faith, reasonable appraisal of an investment product will err on the side of classifying such products as securities. In sum, even if an affirmative defense is theoretically available to defendants on this point, it will be the rare case in which it is appropriate to provide such instruction.

Sufficiency of Evidence with Regard to Section 25401 Misleading Omissions to Investors

Defendant asserts many of his convictions (mostly under section 25401) are not supported by substantial evidence. It is undisputed that each section 25401 conviction at issue is supported by evidence of a separate note promising the payment of interest and the return of principal. Defendant claims there is insufficient evidence to support findings of guilt with regard to misrepresentations or omissions made to many of the victims. The parties' ****366** briefs carefully analyze the state of the evidence with regard to communications made to each of the victims. The bottom line is that some of the elderly victims were either dead at the time of trial or could not remember what, if anything, was communicated to them about the promissory notes they received in exchange for their money. Other victims testified to varying degrees that they were told about the promised return of 12 percent and were not told any of the negative facts about defendant and his business operations or provided any written information about the risks of the investments and defendant's past. And still other victims remember being told their investments were safe, but not being told any of the negative information about defendant or the investments. In some of the transactions, new notes were substituted for old notes without any additional communication by defendant or his agents. Defendant is challenging convictions based mostly on the existence of the notes, without evidence from the corresponding victim that specific misrepresentations of existing fact or omissions were made in connection with the existence of the note.

[10] Defendant himself testified about some of the things he *did not* tell investors (e.g., defendant was taking a 10 percent commission off the top, investors were sometimes paid interest payments out of other investments ***420** rather than out of business revenues, defendant had been involved in prior failed ventures that used the same promissory note financing model, defendant had previously declared bankruptcy, defendant's insurance license was revoked, defendant was not licensed as a broker-dealer or investment adviser). But this is an appeal of the court's denial of his motion to dismiss pursuant to Penal Code section 1118.1 (after the prosecutor's case-in-chief), in which defendant argued that with regard to charges on which no evidence was offered pertaining to representations made or not made in connection with the sale of the promissory notes, there was insufficient evidence to sustain a conviction. Thus, as we are independently reviewing the court's denial of defendant's motion under the substantial evidence standard as applied to the state of the evidence at the time of the motion, we may not consider defendant's testimony. (See *People v. Cole* (2004) 33 Cal.4th 1158, 1212–1213, 17 Cal.Rptr.3d 532, 95 P.3d 811.)

There are actually two questions presented. One is the substantial evidence question: is there enough evidence

that material misleading omissions were made to each victim to sustain each of defendant's convictions? But there is an antecedent question of statutory interpretation: when are material omissions cognizable under section 25401?

[11] As to this question of statutory interpretation, defendant points to the text of the statute. "Section 25401 only applies to an 'untrue statement of material fact' or an omission to state a 'material fact *in order to make the statements made,* in light of the circumstances under which they are made, *not misleading*.' (Italics added.) Section 25401 does not apply to simple nondisclosure." (*Bowden v. Robinson* (1977) 67 Cal.App.3d 705, 717, 136 Cal.Rptr. 871; see also *Tse v. Ventana Medical Systems, Inc.* (3d Cir.2002) 297 F.3d 210, 225.) Defendant argues he is being punished for "simple nondisclosure" for any count in which the state of the evidence is that he did not make any communications to the alleged victims other than the promises contained in the securities (i.e., the promise to pay 12 percent interest and return principal at the end of one year). According to defendant, he made no statement of material fact. ****367** Therefore, additional disclosures were not needed. [6]

[12] ***421** The Attorney General, on the other hand, posits defendant omitted "material" facts about his history and the financial precariousness of the businesses in which defendant was offering investments, and that this is sufficient to satisfy section 25401. Under both state and federal securities law, " '[a] fact is material if there is a substantial likelihood that, under all the circumstances, a reasonable investor would consider it important in reaching an investment decision.' " (*Insurance Underwriters Clearing House, Inc. v. Natomas Co.* (1986) 184 Cal.App.3d 1520, 1526, 228 Cal.Rptr. 449 (*Natomas*).) Clearly, applying this test, the jury was entitled to conclude the information not disclosed by defendant was material.

But the question the parties dance around in their briefs is whether a *false promise* to repay an investor in the future can be "*an untrue statement of a material fact* " (or a "misleading" statement of fact) under section 25401. [7] (Italics added.) It is implicit in the Attorney General's view that a schemer should not be able to avoid criminal liability under section 25401 by providing no information other than a promise to provide fantastic returns. By making his promises of 12 percent interest and return of principal, was defendant making either false statements or, under the circumstances, misleading statements? Conversely, is a "Ponzi schemer" innocent of violating section 25401 if he does not make any representations of past or existing fact in extracting "investments"?

Careful parsing of the statutory language supports defendant's argument to some extent. As noted, section 25401 refers to "untrue statement[s] of a material fact" or omissions necessary to make "statements made ... not misleading." Section 25541 is broader than section 25401, as it deems to be criminal any willful "device, scheme, or artifice to defraud" or any "act, practice, or course of business which operates or would operate as a fraud or deceit upon any person in connection with the offer, purchase, or sale of any security ... ." (§ 25541, subd. (a); see also § 25006 [" 'Fraud,' 'Deceit,' and 'defraud' are not limited to common law fraud or deceit"].) Pursuant to the Civil Code, false representations of fact and false promises are different theories of fraud. Actionable fraud or "deceit" includes both "[t]he suggestion, as a fact, of that which is not true, by one who does not believe it to be true" and "[a] promise, made without any intention of performing it." (Civ.Code, § 1710, subds.(1), (4).) If these statutes are read in pari materia, ****368** one might conclude a distinction should be maintained between statements of past or existing fact and promises about the future when interpreting ***422** section 25401. If this distinction is maintained, section 25401 would not apply to false or misleading promises whereas section 25541 would apply to false or misleading promises. [8]

Case law, though, hints at a different rule. In *People v. Johnson* (1989) 213 Cal.App.3d 1369, 262 Cal.Rptr. 366 (*Johnson*), the appellate court held a defendant need not have knowledge his statements of material fact are false under section 25401. (*Johnson,* at pp. 1375–1376, 262 Cal.Rptr. 366.) The *Johnson* defendant's statements were false statements "about conduct in the future," to wit, representations he "would not commingle funds from the various partnerships." (*Id.* at p. 1375, 262 Cal.Rptr. 366.) Although not squarely addressed, the implication from *Johnson* is that false promises are actionable under section 25401.

Our Supreme Court subsequently disapproved of *Johnson,* holding there was a knowledge requirement with regard to representations made under section 25401. (*Simon, supra,*

9 Cal.4th at p. 522, 37 Cal.Rptr.2d 278, 886 P.2d 1271 ["We conclude therefore that knowledge of the falsity or misleading nature of a statement or of the materiality of an omission, or criminal negligence in failing to investigate and discover them, are elements of the criminal offense described in section 25401" fn. omitted].) The *Simon* court, however, did not reject the notion of using false promises as "untrue statement[s] of a material fact" under section 25401. In finding instructional error in the case before it, the court observed: "The court also erred in instructing that if a defendant makes a material representation about conduct in the future, he must act in accordance with that representation irrespective of what his intent or knowledge was at the time the representation was made." (*Simon,* at p. 523, 37 Cal.Rptr.2d 278, 886 P.2d 1271.) This instruction was in error because "[t]he truth or falsity of a representation and the materiality of an omission must be determined on the basis of what the seller knew or should have known at the time of sale." (*Ibid.*)

Neither *Johnson* nor *Simon* directly took on the question of whether a false or misleading promise is a legitimate basis for a section 25401 conviction. But it seems sensible, notwithstanding the Civil Code distinction between representations of fact and promises, that section 25401 applies to a stark case in which a seller of securities has either no intention or no ability to ever fulfill the promises made in the security to the investor. Defendant's reply brief misleadingly cites *Natomas, supra,* 184 Cal.App.3d at page 1526, 228 Cal.Rptr. 449, for the proposition that a misleading statement under section 25401 must be of " 'a past or existing *material* fact.' " In using the "past or existing *material* ***423** fact" language, the *Natomas* case was referring to "a common law cause of action for negligent misrepresentation," not a section 25401 action. (*Natomas, supra,* 184 Cal.App.3d at p. 1526, 228 Cal.Rptr. 449.)[9]

****369** Some federal cases, applying the federal Securities and Exchange Commission (SEC) rule 10b–5 (17 C.F.R. § 240.10b–5),[10] suggest it is a misrepresentation (*as well as* a fraudulent scheme) to promise outsized investment returns when the actual financial situation makes it clear the investor will never receive his or her principal back, let alone handsome returns. (See, e.g., *Webster v. Omnitrition Intern., Inc.* (9th Cir.1996) 79 F.3d 776, 785–786 [statements of opinion about returns on pyramid scheme can be misrepresentations and also operate as a " 'fraud or deceit' " upon the investor under rule 10b–5]; *SEC v. Better Life Club of America, Inc.* (D.D.C.1998) 995 F.Supp. 167, 176–177 ["promise of doubled money was a misrepresentation" because enterprise was "a grand pyramid scheme ... teetering on the verge of collapse"].)

The case before us is arguably more complicated than a pyramid scheme or pure Ponzi scheme (without any underlying business efforts). The prosecutor did not necessarily pursue a theory that defendant's *promises were false,* i.e., he (and the entities through which defendant acted) never had any intention of repaying his investors. This theory of the case conflicts with the messiness of defendant's story, in which attempts to run businesses and thereby repay investors were made. Defendant may well have believed his business ventures would somehow succeed despite all odds and thereafter he would be able to repay all the investors. Rather, the theory of the prosecution's case was defendant's promises to pay his investors were *misleading* in light of material omissions by defendant pertaining to the likelihood of repayment. Defendant's subjective belief about whether he could repay his investors was ***424** irrelevant under the prosecution's theory. Defendant's violation of section 25401 was providing outrageously unrealistic promises to unsophisticated investors without providing the investors with the material facts necessary for them to understand defendant's promises could not realistically be fulfilled.

[13] We agree with the Attorney General's interpretation of section 25401. In cases involving pyramid schemes or Ponzi schemes in which unsophisticated investors' money is being used to pay off interest owed to other investors and money is being siphoned off to enrich principals before the underlying business is profitable, promises to investors to pay interest and return principal are inherently either false or misleading. Here, defendant's promises to repay principal and interest on promissory notes were misleading in the ****370** absence of disclosures about the nature of his business enterprises and his prior history of fleecing elderly investors.

There is certainly substantial evidence, as evidenced by the promissory notes admitted into evidence, that defendant promised to pay investors 12 percent interest and return their principal. Even assuming the evidence is insufficient for the jury to conclude that these were "false promises," a point that is debatable, there is substantial evidence in the prosecution's case-in-chief that defendant did not

make sufficient disclosures to the victims to make his statements not misleading. The testimony of victims who recall the communications (and lack thereof) that were received from defendant and his colleagues, along with the consistent absence of any written disclosures in the files of defendant or any of the victims, is substantial evidence that defendant consistently omitted material facts to all victims, not just those fortunate enough to have survived to testify against defendant.

[14] With regard to several of the victims, defendant contends there was no evidence that *any* crime occurred (**securities fraud**, sale of unqualified security, or theft from an elder). Based on our analysis above, however, we reject this argument. Substantial evidence was presented that defendant sold notes to these victims based on the introduction of the notes themselves and all the other evidence in the record from other victims and witnesses suggesting that defendant actually was selling these unqualified, misleading securities in exchange for money.

Lack of Instruction That Section 25401 Offenses Required Knowledge of Materiality

[15] Next, defendant asserts the court erred with regard to its failure to instruct the jury that it needed to find defendant knew his omissions were material. The "knowledge of the falsity or misleading nature of a statement or of the materiality of an omission, or criminal negligence in failing to investigate and ***425** discover them, are elements of the criminal offense described in section 25401." (*Simon, supra,* 9 Cal.4th at p. 522, 37 Cal.Rptr.2d 278, 886 P.2d 1271.) While the pertinent instruction required the jury to find defendant had knowledge of the falsity of his statements or misleading nature of his omissions, the instruction did not explicitly require the jury to find that defendant knew his statements/omissions were "material."

Defendant did not object to this instruction at trial, but contends the error affected his substantial rights. The Attorney General concedes instructional error occurred, but contends the error was harmless. We agree any error was harmless under any standard of review. (See *People v. Sengpadychith* (2001) 26 Cal.4th 316, 320, 109 Cal.Rptr.2d 851, 27 P.3d 739; *Simon, supra,* 9 Cal.4th at p. 523, 37 Cal.Rptr.2d 278, 886 P.2d 1271.) It is impossible to believe that the jury would have found defendant did not know his omissions were material at the same time it found beyond a reasonable doubt that defendant knew he made misleading omissions. There is overwhelming evidence establishing that the supposed safe investments marketed by defendant to elderly, unsophisticated investors were extremely risky at best (and Ponzi schemes at worst). Defendant withheld obviously material information that would have allowed his investors to see they should not trust defendant by placing their assets at risk.

Lack of Unanimity Instruction for Section 25401 Offenses

[16] Defendant also contends the court erred by not (sua sponte) providing a unanimity instruction with regard to his ****371** section 25401 offenses. Defendant reasons that the prosecutor highlighted a large number of omissions made by defendant. Potentially, the jury could have convicted defendant without coming to an agreement as to which omissions were material.

[17] **[18]** **[19]** " 'It is fundamental that a criminal conviction requires a unanimous jury verdict [citations.].' [Citation.] What is required is that the jurors unanimously agree defendant is criminally responsible for '*one discrete criminal event*.' [Citation.] '[W]hen the accusatory pleading charges a single criminal act and the evidence shows more than one such unlawful act, *either* the prosecution must select the specific act relied upon to prove the charge *or* the jury must be instructed in the words of [CALCRIM No. 3500] or their equivalent that it must unanimously agree beyond a reasonable doubt that defendant committed the same specific criminal act.' " (*People v. Thompson* (1995) 36 Cal.App.4th 843, 850, 42 Cal.Rptr.2d 798.) Trial courts have a sua sponte duty to provide a unanimity instruction when appropriate. (*People v. Crawford* (1982) 131 Cal.App.3d 591, 596, 182 Cal.Rptr. 536.)

[20] In *People v. Russo* (2001) 25 Cal.4th 1124, 108 Cal.Rptr.2d 436, 25 P.3d 641 (*Russo*), our Supreme Court held that jury unanimity is not required on the ***426** specific theory of guilt or particular method of commission of the crime. "The key to deciding whether to give the unanimity instruction lies in considering its purpose. The jury must agree on a 'particular crime' [citation]; it would be unacceptable if some jurors believed the defendant guilty of one crime and other jurors believed her guilty of another. But unanimity as to exactly how the crime was committed is not required. ... In deciding whether to give the [unanimity] instruction, the trial court must ask whether (1) there is a risk the

jury may divide on two discrete crimes and not agree on any particular crime, or (2) the evidence merely presents the possibility the jury may divide, or be uncertain, as to the exact way the defendant is guilty of a single discrete crime. In the first situation, but not the second, it should give the unanimity instruction." (*Id.* at pp. 1134–1135, 108 Cal.Rptr.2d 436, 25 P.3d 641.) When the evidence "shows only a single discrete crime but leaves room for disagreement as to exactly how that crime was committed or what the defendant's precise role was, the jury need not unanimously agree on the basis or, as the cases often put it, the 'theory' whereby the defendant is guilty." (*Id.* at p. 1132, 108 Cal.Rptr.2d 436, 25 P.3d 641.)

Here, the court did not err in failing to provide a unanimity instruction. Each of the section 25401 counts at issue on appeal alleged defendant sold one security on a specific date to a single victim. The jurors were not required to agree on the particular misrepresentations or omissions they relied on for the convictions because that finding merely relates to the manner of committing the crime.

Admission of Prejudicial Evidence

[21] Defendant also claims the court committed prejudicial error by admitting evidence at trial addressing (1) funds set aside to bribe officials in Grenada; (2) defendant's prior business ventures ending in bankruptcy; and (3) the revocation of defendant's insurance license. Defendant claims this evidence was either irrelevant under Evidence Code section 350, unduly prejudicial under Evidence Code section 352, or inadmissible character evidence pursuant to Evidence Code section 1101. Defendant preserved his objections to these categories of evidence at trial.

We review evidentiary rulings for an abuse of discretion. (**372 *People v. Foster* (2010) 50 Cal.4th 1301, 1328, 117 Cal.Rptr.3d 658, 242 P.3d 105.) " ' "[A] trial court's ruling will not be disturbed, and reversal ... is not required, unless the trial court exercised its discretion in an arbitrary, capricious, or patently absurd manner that resulted in a manifest miscarriage of justice." ' " (*Id.* at pp. 1328–1329, 117 Cal.Rptr.3d 658, 242 P.3d 105.)

" 'Relevant evidence' means evidence, including evidence relevant to the credibility of a witness or hearsay declarant, having any tendency in *427 reason to prove or disprove any disputed fact that is of consequence to the determination of the action." (Evid.Code, § 210.) "No evidence is admissible except relevant evidence." (Evid.Code, § 350.) "Except as otherwise provided by statute, all relevant evidence is admissible." (Evid.Code, § 351.) "The court in its discretion may exclude evidence if its probative value is substantially outweighed by the probability that its admission will (a) necessitate undue consumption of time or (b) create substantial danger of undue prejudice, of confusing the issues, or of misleading the jury." (Evid.Code, § 352.) In cases involving uncharged misconduct, "[t]he probative value of the uncharged offense evidence must be substantial... ." (*People v. Kipp* (1998) 18 Cal.4th 349, 371, 75 Cal.Rptr.2d 716, 956 P.2d 1169.)

[22] Despite its relevance, "evidence of character in the form of specific instances of uncharged misconduct, to prove the conduct of that person on a specified occasion[,]" is inadmissible. (*People v. Ewoldt* (1994) 7 Cal.4th 380, 393, 27 Cal.Rptr.2d 646, 867 P.2d 757 (*Ewoldt*), superseded on other grounds by Evid.Code, § 1108; see Evid.Code, § 1101, subd. (a).) But "[n]othing ... prohibits the admission of evidence that a person committed a crime, civil wrong, or other act when relevant to prove some fact (such as motive, opportunity, intent, preparation, plan, knowledge, identity, absence of mistake or accident ...) other than his or her disposition to commit such an act." (Evid.Code, § 1101, subd. (b).)

The court did not abuse its discretion in admitting any of this evidence. Evidence suggesting defendant bribed Grenadian officials and deducted the $6,000 as a business expense, if believed by the jury, supported the allegation that defendant filed a false tax return, a charged offense. Evidence suggesting defendant lost investor money in a prior investment scheme was necessary to allow the prosecutor to argue defendant should have disclosed this prior failure to his investors. Similarly, proof that defendant's insurance license was revoked because defendant did not disclose the fees he was receiving in connection with the sales of annuities was necessary to allow the prosecutor to argue defendant should have disclosed this fact to his investors. And the latter two categories of evidence also provide evidence of defendant's intent to defraud his investors, in that they show he should have been aware of his need to be honest with investors about the risks of his offered investments and the monetary enrichment defendant himself was obtaining

from such investments. (See *State v. Brewer* (1996) 932 S.W.2d 1, 22–25 [no error to admit evidence of prior fraudulent schemes, bankruptcies, and civil injunctions in criminal securities case].)

Denial of New Trial Based on Newly Discovered Evidence

[23] After the conclusion of the trial, defendant discovered the SEC had filed a complaint against MCC and its principals. Defendant moved for a new trial ***428** based on the argument that the prosecution had faulted defendant for moving his investors out of MCC investments and into GNP. MCC was allegedly "operating a classic ****373** Ponzi-like scheme" by using a variety of entities to purchase receivables from other related entities, thereby providing cash to pay off previous investors.

The court did not abuse its discretion. (*People v. Delgado* (1993) 5 Cal.4th 312, 328, 19 Cal.Rptr.2d 529, 851 P.2d 811.) It is not probable a different result would occur on retrial. Indeed, it is preposterous to think the jury would somehow find defendant's behavior not criminal because it turned out that yet another business to which he directed investors was allegedly conducting a Ponzi scheme.

Admission of False Testimony

[24] **[25]** Relatedly, defendant contends the testimony of MCC executives at trial was false and defendant's right to due process was violated thereby. " 'Under well-established principles of due process, the prosecution cannot present evidence it knows is false and must correct any falsity of which it is aware in the evidence it presents, even if the false evidence was not intentionally submitted.' " (*People v. Avila* (2009) 46 Cal.4th 680, 711, 94 Cal.Rptr.3d 699, 208 P.3d 634.) But there is no evidence in the record that the prosecutor knew about the SEC investigation or about any alleged falsity of the testimony of the MCC executives. There was no violation of defendant's due process.

Alleged Juror Misconduct

[26] Defendant's wife, Peggy Butler, was tried alongside defendant for filing false tax returns. The jury trial lasted almost eight months. After the jury returned its verdict, Peggy moved for a new trial based on alleged juror misconduct; defendant joined in the motion. According to evidence presented in the new trial motion, the jury foreperson was present at two 2007 church trips to Mexico and certain hair salon appointments during times in which friends of the Butlers talked about the case against defendant and Peggy (e.g., requests to pray for the Butlers, sympathy expressed for the Butlers' legal situation). The motion alleged the juror committed misconduct by not disclosing her alleged knowledge of the case and her alleged familiarity from the church trip with one potential witness in the case who was listed with 273 other witnesses.

[27] The court denied the motion, in part because there was no showing Peggy and defendant did not know about this alleged misconduct prior to the rendering of the jury verdict. In response to the court's question to defense ***429** counsel about such knowledge, defense counsel refused to answer the court's question on the grounds of the attorney-client privilege. " 'It is ... the controlling law of this state that even where affidavits can properly be received to impeach the verdict of a jury they must be accompanied by an affirmative showing that neither the moving party nor his counsel had knowledge of the misconduct relied on prior to the rendition of the verdict. The absence of such a showing in support of the motion for new trial is fatal.' " (*People v. Black* (1963) 216 Cal.App.2d 103, 115, 30 Cal.Rptr. 798; see *People v. Sanchez* (1965) 232 Cal.App.2d 812, 819, 43 Cal.Rptr. 131.) This rule is particularly sensible under the facts of this case. If the allegations in the motion for new trial are accurate, it is plausible Peggy and defendant knew about the juror's alleged link to their friends and withheld this information in the hope the juror would be sympathetic to them based on mutual social acquaintances. The court properly denied the new trial motion on this basis.

Alleged Error Pertaining to Multiple Counts of Theft from an Elder for Same Victims

[28] Finally, defendant claims the court erred under ****374** *People v. Bailey* (1961) 55 Cal.2d 514, 11 Cal.Rptr. 543, 360 P.2d 39 (*Bailey*), a case describing how it should be decided whether a defendant has committed one theft or multiple acts of theft with regard to a single victim. "Whether a series of wrongful acts constitutes a single offense or multiple offenses depends upon the facts of each case, and a defendant may be properly convicted upon separate counts charging grand theft from the same person if the evidence shows that the offenses are separate and distinct and were not committed pursuant to one intention, one general impulse, and one plan." (*Id.* at p. 519, 11 Cal.Rptr. 543, 360 P.2d 39.) Defendant argues

the evidence supports only one count of theft from an elder (Pen.Code, § 368, subd. (d)) per single investment of money by a victim, and that 68 of his convictions of theft from an elder should therefore be reversed because they were based on mere renewal of a promissory note without new money invested.

We review the judgment under the deferential substantial evidence standard: "The *Bailey* doctrine applies as a matter of law only in the absence of any evidence from which the jury could have reasonably inferred that the defendant acted pursuant to more than one intention, one general impulse, or one plan." (*People v. Jaska* (2011) 194 Cal.App.4th 971, 984, 123 Cal.Rptr.3d 760.) Given this deferential standard of review, we affirm the judgment. Although no new investment money was handed over by the victims in each ***430** of the counts identified by defendant as deficient, defendant took a new commission each time he renewed the notes, thereby enriching himself. [11]

DISPOSITION

The judgment is affirmed.

WE CONCUR:

RYLAARSDAM, ACTING P.J.

BEDSWORTH, J.

All Citations

212 Cal.App.4th 404, 151 Cal.Rptr.3d 352, Bankr. L. Rep. P 75,019, 12 Cal. Daily Op. Serv. 14,088, 2012 Daily Journal D.A.R. 17,181

Footnotes

1 All undesignated statutory references are to the Corporations Code.

2 " 'Qualification' is the process by which an issuer seeks authority to sell and issue its securities in California. The procedure is roughly similar to the *registration* procedure under the federal securities law... . But the concept is different in that the federal registration requirements are designed simply to compel *disclosure* of all material facts. Qualification, on the other hand, is more paternalistic. It requires obtaining authority from a state officer (Corporations Commissioner) for the securities transaction based on standards of fairness—i.e., a review on the merits." (Friedman et al., Cal. Practice Guide: Corporations (The Rutter Group 2012) ¶ 5:196, p. 5-92 (rev. # 1, 2012).)

3 As noted above, defendant implicitly concedes for purposes of appeal that the notes at issue were nonexempt securities that were required to be qualified with the Department of Corporations.

4 Following *Salas,* the court in this case instructed the jury as follows: "A defendant is not guilty of the crime of selling an unqualified security ... unless the defendant knew the security was not exempt or was criminally negligent in failing to know the security was not exempt. [¶] In raising this defense, the defendant bears the burden of offering substantial evidence that, if believed by the jury, would raise a reasonable doubt as to the defendant's knowledge or criminal negligence."

5 Other jurisdictions are in accord. (See, e.g., *United States v. Brown* (9th Cir.1978) 578 F.2d 1280, 1283 ["The government need only prove that the object sold or offered is, in fact, a security; it need not be proved that the defendant had specific knowledge that the object sold or offered was a security"]; *People v. Pahl* (Colo.App.2006) 169 P.3d 169, 185 ["Requiring proof of a defendant's awareness that an instrument is a security would undermine the statute's purpose, because the definition of security is intended to be flexible"].)

6 To be sure, had defendant actually sought to qualify his securities with the Department of Corporations, he would have been required to disclose most if not all of the information alleged by the prosecutor in this case to have been misleadingly omitted. (See § 25113, subd. (b)(1); Cal.Code Regs., tit. 10, §§ 260.110, 260.112 [requires description of business, proposed use for proceeds of securities, remuneration of directors and officers, calculation of proof of ability to meet proposed dividend payments], 260.113.) And it seems likely that defendant never could have qualified the securities had he attempted to do so. (Cal.Code Regs., tit. 10, § 260.140.05, subd. (a) ["An application for an open qualification normally will not be approved if the business ... is not reasonably anticipated to produce profits within a reasonable period of time"].) But defendant's argument is not that he did nothing wrong, it is that he did not violate section 25401.

7 Put another way, is theft by false pretenses (Pen.Code, §§ 487, 532), when the pretense used is a false promise of future conduct rather than a misstatement of existing fact (*People v. Ashley* (1954) 42 Cal.2d 246, 265, 267 P.2d 271), also a violation of section 25401 when the theft involves the sale of a security?

8 But bear in mind, California's long-held theory of promissory fraud is based on the premise that "[a] promise to do something necessarily implies the intention to perform, and where that intention is absent, there is an implied misrepresentation of *fact*," namely, "an existing state of mind." (5 Witkin, Summary of Cal. Law (10th ed. 2005) Torts, § 781, p. 1131, italics added.)

9 In *People v. Smith* (1989) 215 Cal.App.3d 230, 263 Cal.Rptr. 684, a jury convicted defendant Smith of multiple counts of theft and **securities fraud** as a result of a real estate scheme perpetrated upon a small number of investors. One question raised on appeal was whether the trial court had correctly dismissed two counts of **securities fraud** (§ 25401) that were based on the defendant's failure to disclose the allegedly " 'material fact' " that he had previously been convicted of grand theft in 1973. (*Smith*, at p. 238, 263 Cal.Rptr. 684.) The appellate court affirmed, finding merit in the argument that Smith's prior conviction had been reduced to a misdemeanor at sentencing and had subsequently been dismissed under Penal Code section 1203.4 after Smith completed his probation. (*Id.* at pp. 238–239, 263 Cal.Rptr. 684 ["Smith cannot be prosecuted for failing to voluntarily disclose this misdemeanor conviction"].) This case is of limited value to our analysis because of the unique factual context. The *Smith* court avoided the broader issue of how section 25401 should be interpreted with regard to material omissions and instead focused on Penal Code provisions relating to the legal effect of prior convictions.

10 Section 25401 "is essentially identical to clause (b) of rule 10b–5... ." (*Lynch v. Cook* (1983) 148 Cal.App.3d 1072, 1087, 196 Cal.Rptr. 544, disapproved on other grounds in *In re Marriage of Arceneaux* (1990) 51 Cal.3d 1130, 1137–1138, 275 Cal.Rptr. 797, 800 P.2d 1227.)

11 As execution of sentence was stayed pursuant to Penal Code section 654 as to every count of elder abuse, there is no practical effect on defendant's sentence regardless of the outcome of this issue.

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58 Cal.4th 440
Supreme Court of California

In re Sergio C. GARCIA on Admission.

No. S202512.
|
Jan. 2, 2014.

Synopsis
Background: Committee of Bar Examiners moved to admit an applicant to the State Bar, and the Supreme Court issued an order to show cause (OSC).

Holdings: The Supreme Court, Cantil–Sakauye, C.J., held that:

[1] Personal Responsibility and Work Opportunity Reconciliation Act does not preclude admitting undocumented immigrants to State Bar;

[2] state law and state public policy do not preclude admitting undocumented immigrants to State Bar; and

[3] applicant met his burden of establishing good moral character.

Motion granted.

Chin, J., filed concurring opinion.

West Headnotes (11)

[1] Attorney and Client
Jurisdiction to admit

Although both the Legislature and the Supreme Court possess the authority to establish rules regulating admission to the State Bar, under the California Constitution the Supreme Court bears the ultimate responsibility and authority for determining the issue of admission. West's Ann.Cal.Bus. & Prof.Code § 6060; Cal.Rules of Court, Rule 9.30; State Bar Procedure Rules, Standard 4.1 et seq.

1 Cases that cite this headnote

[2] Attorney and Client
Determination of right to admission

The Committee of Bar Examiners makes recommendations to the Supreme Court regarding the admission of individual applicants to the State Bar, but the Supreme Court makes the ultimate decision on admission pursuant to the court's constitutional authority over the practice of law in California. West's Ann.Cal.Bus. & Prof.Code § 6046.

1 Cases that cite this headnote

[3] States
Federal Supremacy;Preemption

Under the Supremacy Clause state law must give way to lawfully adopted federal statutes as well as to provisions of the federal Constitution. U.S.C.A. Const. Art. 6, cl. 2.

Cases that cite this headnote

[4] Aliens, Immigration, and Citizenship
Power to regulate in general

Aliens, Immigration, and Citizenship
Preemption

States
International relations;aliens

The federal government generally has plenary authority over matters relating to immigration, including limitations on the conduct or activities of non-United States citizens who are present in this country without legal authorization or documentation, and provisions of federal law relating to immigration prevail over any conflicting state law.

2 Cases that cite this headnote

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[5] **Aliens, Immigration, and Citizenship**
Preemption
States
Professions

Even with respect to matters that ordinarily and historically are an appropriate subject of state regulation, such as a state's granting or denial of a license to practice law in the state, when the federal government has enacted a law restricting the right of a non-United States citizen to obtain such a professional license, under the Supremacy Clause the applicable federal statute will necessarily take precedence and prevail over any conflicting state law. U.S.C.A. Const. Art. 6, cl. 2.

2 Cases that cite this headnote

[6] **Aliens, Immigration, and Citizenship**
Preemption
Attorney and Client
Capacity and qualifications
States
Professions

Even assuming that admission to the State Bar is a "State or local public benefit" generally denied to undocumented immigrants by the federal Personal Responsibility and Work Opportunity Reconciliation Act, the state law providing that "an applicant who is not lawfully present in the United States" may be admitted to the State Bar is a law that "affirmatively provides for such eligibility" within the meaning of an exception to the federal Act, and thus the federal Act does not apply to State Bar admission, even though the state statute does not explicitly reference the federal Act. Personal Responsibility and Work Opportunity Reconciliation Act of 1996, § 411(d), 8 U.S.C.A. § 1621(d); West's Ann.Cal.Bus. & Prof.Code § 6046.

2 Cases that cite this headnote

[7] **Attorney and Client**
Capacity and qualifications

There is no state law or state public policy that would justify precluding undocumented immigrants, as a class, from obtaining a law license in California, notwithstanding the restrictions on employment imposed by federal law. Immigration and Nationality Act, § 274A, 8 U.S.C.A. § 1324a; West's Ann.Cal.Bus. & Prof.Code § 6046.

Cases that cite this headnote

[8] **Aliens, Immigration, and Citizenship**
Undocumented aliens
Attorney and Client
Capacity and qualifications

The fact that an undocumented immigrant is present in the United States without lawful authorization does not itself involve moral turpitude or demonstrate moral unfitness so as to justify exclusion of the immigrant from the State Bar, or prevent the immigrant from taking the oath of office required of every attorney promising faithfully to discharge the duty to support the Constitution and laws of the United States and California. Immigration and Nationality Act, §§ 212, 237, 8 U.S.C.A. §§ 1182, 1227; West's Ann.Cal.Bus. & Prof.Code §§ 6067, 6068.

5 Cases that cite this headnote

[9] **Attorney and Client**
Determination of right to admission

The Committee of Bar Examiners makes an initial determination, on a case-by-case basis, whether an applicant for bar admission has met his or her burden of establishing good moral character, but the Supreme Court retains the authority to independently review and weigh the evidence of moral fitness and to make the ultimate determination whether the applicant has satisfied this requirement. West's Ann.Cal.Bus. & Prof.Code §§ 6060(b), 6068(a)(2).

Cases that cite this headnote

[10] **Attorney and Client**

Capacity and qualifications

The fundamental question in determining whether an applicant for bar admission has met his or her burden of establishing good moral character is whether the applicant is fit to practice law, taking into account whether the applicant has engaged in conduct that reflects moral turpitude or has committed misconduct that bears particularly upon the applicant's fitness to practice law. West's Ann.Cal.Bus. & Prof.Code §§ 6060(b), 6068(a)(2); State Bar Procedure Rules, Standard 4.40(A).

Cases that cite this headnote

[11] Attorney and Client

Capacity and qualifications

An applicant for admission to State Bar who was an undocumented immigrant met his burden of establishing good moral character, even though applicant had falsely attested on a job application at age 17 that he was a lawful permanent resident and applicant was once cited for driving without a license or insurance, where applicant had been a diligent and trusted worker, had made significant contributions to his community, and had never been convicted of a criminal offense. West's Ann.Cal.Bus. & Prof.Code §§ 6060(b), 6068(a)(2); State Bar Procedure Rules, Standard 4.40(A).

See 1 Witkin, Cal. Procedure (5th ed. 2008) Attorneys, § 358.

Cases that cite this headnote

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Opinion

CANTIL–SAKAUYE, C.J.

***446** **120** The Committee of Bar Examiners (Committee)—the entity within the State Bar of California (State Bar) that administers the California bar examination, investigates the qualifications of bar applicants, and certifies to this court candidates it finds qualified for admission to the State Bar—has submitted the name of Sergio C. Garcia (hereafter Garcia or applicant) for admission to the State Bar. In conjunction with its certification, the Committee has brought to the court's attention the fact that Garcia's current immigration status is that of an undocumented immigrant,[1] and has noted that the question **121 whether an undocumented immigrant may be admitted to the State Bar is an issue that has not previously been addressed or decided by this court. We issued an order to show cause in this matter to address the question.

Our order to show cause requested briefing on a number of issues raised by the Committee's motion to admit Garcia to the State Bar, including the *447 proper

interpretation of a federal statute—section 1621 of title 8 of the United States Code (hereafter section 1621)—that generally restricts an undocumented immigrant's eligibility to obtain a professional license but that also contains a subsection expressly authorizing a state to render an undocumented immigrant eligible to obtain such a professional license through the enactment of a state law meeting specified requirements. Very shortly after we held oral argument in this matter, the California Legislature enacted a statute that was intended to satisfy this aspect of section 1621 and the Governor signed that legislation into law. (Bus. & Prof.Code, § 6064, subd. (b); Stats.2013, ch. 573, § 1, enacting Assem. Bill No. 1024 (2013–2014 Reg. Sess.) as amended Sept. 6, 2013.) The new legislation became effective on January 1, 2014.

In light of the recently enacted state legislation, we conclude that the Committee's motion to admit Garcia to the State Bar should be granted. The new legislation removes any potential statutory obstacle to Garcia's admission posed by section 1621, and there is no other federal statute that purports to preclude a state from granting a license to practice law to an undocumented immigrant. The new statute also reflects that the Legislature and ***860** the Governor have concluded that the admission of an undocumented immigrant who has met all the qualifications for admission to the State Bar is fully consistent with this state's public policy, and, as this opinion explains, we find no basis to disagree with that conclusion. Finally, we agree with the Committee's determination that Garcia possesses the requisite good moral character to warrant admission to the State Bar and, pursuant to our constitutional authority, grant the Committee's motion to admit Garcia to the State Bar.

I. Summary of Facts and State Bar Proceedings

The record before us indicates that applicant Garcia was born in Villa Jimenez, Mexico, on March 1, 1977. When he was 17 months old, his parents brought him to California, without inspection or documentation by immigration officials. He lived in California until 1986 (when he was nine years old) and then he and his parents moved back to Mexico. In 1994, when Garcia was 17 years old, he and his parents returned to California; again Garcia entered the country without documentation. At that time, Garcia's father had obtained lawful permanent resident status in the United States pursuant to federal immigration law, and on November 18, 1994, his father filed an immigration visa petition (form I–130 [petition for alien relative]) on Garcia's behalf.[2] The petition was accepted by federal immigration officials on January 31, 1995. Under federal immigration law, the visa petition provides ***448** Garcia with a basis to apply for adjustment of his immigration status to that of a lawful permanent resident when an immigrant visa number becomes available. Under current provisions of federal immigration law, however, the number of available immigrant visas that may be issued each year is limited and is based upon an applicant's country of origin. Because the current backlog of persons of Mexican origin who are seeking immigrant visas is so large, as of the date of this opinion—more than 19 years after Garcia's visa petition was filed—a visa number still ****122** has not become available for Garcia.[3]

Garcia has resided in California without interruption since 1994. During this period of time, he graduated from high school, ****861** attended Butte College, California State University at Chico, and Cal Northern School of Law. He received his law degree from Cal Northern School of Law in May 2009, and took and passed the July 2009 California bar examination.

In response to questions on the State Bar's application for determination of moral character, Garcia indicated that he is not a United States citizen and that his immigration status is "Pending."[4] The Committee conducted an extensive investigation of Garcia's background, employment history, and past activities, received numerous reference letters supporting Garcia's application and attesting to his outstanding moral character and significant contributions ***449** to the community, and ultimately determined that Garcia possessed the requisite good moral character to qualify for admission to the State Bar.[5]

****862** ****123** Thereafter, in connection with its motion submitting Garcia's name to this court for admission to the State Bar, the Committee brought to this court's attention the fact that Garcia "does not have legal immigration status in the United States" and noted that, to its knowledge, " this is a case of first impression, as we are not aware of any other jurisdiction that has ever knowingly admitted an undocumented alien to the practice of law." The ***450** Committee also pointed out "that there are additional applicants currently working their way through the admissions process with similar immigration issues."[6]

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In response to the Committee's motion, we issued an order directing the Committee "to show cause before this court why its motion for admission of Sergio C. Garcia to the State Bar of California should be granted." Our order set forth a number of issues to be addressed, including several related to the relevance, interpretation, and significance of the federal statute noted earlier, namely section 1621.[7] In addition, our order invited the filing of applications for permission to file an amicus curiae brief, either in support of or opposition to the motion, and, in particular, invited such applications from the State of California Department of Justice, Office of the Attorney General and the United States Department of Justice, Office of the Attorney General.

In response to our order, the Committee and Garcia filed separate briefs in support of the motion for admission of Garcia to the State Bar. In addition, the California Attorney General as well as a large number of organizations and individuals filed amicus curiae briefs supporting the motion for Garcia's admission.[8] The United States Department of Justice and two individuals filed amicus curiae briefs in opposition to the motion. The Committee and Garcia then filed separate replies to the amicus curiae briefs opposing the motion.

***451** We held oral argument in this matter on September 4, 2013. On September 6, *****863** 2013, a pending bill —Assembly Bill No. 1024 (2013–2014 Reg. Sess.)—was amended in its entirety and its contents were replaced by a new ****124** provision adding Business and Professions Code section 6064, subdivision (b) (hereafter section 6064(b)), authorizing this court to admit as an attorney at law "an applicant who is not lawfully present in the United States [who] has fulfilled the requirements for admission to practice law...."[9] Assembly Bill No. 1024, as amended on September 6, 2013, was quickly passed by overwhelming majorities in both the state Senate and state Assembly,[10] and was enrolled and presented to the Governor on September 26, 2013. The Governor signed the bill into law on October 5, 2013. Pursuant to article IV, section 8, subdivision (c) of the California Constitution, the new statute—section 6064(b)—became effective on January 1, 2014.

After the legislation enacting section 6064(b) was signed into law, we vacated submission in this matter and indicated that the matter would be resubmitted on January 2, 2014, after the new statute took effect. At our request, the parties and amici curiae have filed supplemental briefs addressing the effect of the new statute on the matter before us.

II. State and Federal Authority Regarding Eligibility of Undocumented Immigrants to Obtain a License to Practice Law in California

[1] **[2]** As a general matter, the question whether an applicant should be admitted to the State Bar and thereby obtain a license to practice law in California is governed by state law. In California, the general requirements and standards for admission to the State Bar are set forth both in statutory provisions enacted by the Legislature (Bus. & Prof.Code, § 6060 et seq.) and in court rules that are promulgated by this court (see, e.g., Cal. Rules of Court, rule 9.30 [Rules on Law Practice, Attorneys, and Judges]; see also Rules of State Bar, rules 4.1 to 4.269 [Admissions and Educational Standards]). Although both the Legislature and this court possess the authority to establish rules regulating admission to the State Bar, under the California Constitution this court bears the ultimate responsibility and authority for determining the issue of admission. (See, e.g., ***452** *Hustedt v. Workers' Comp. Appeals Bd.* (1981) 30 Cal.3d 329, 336–337, 178 Cal.Rptr. 801, 636 P.2d 1139 ["In California, the power to regulate the practice of law, including the power to admit and to discipline attorneys, has long been recognized to be among the inherent powers of the article VI courts. Indeed, every state in the United States recognizes that the power to admit and to discipline attorneys rests in the judiciary." (fn. omitted)]; *In re Lavine* (1935) 2 Cal.2d 324, 328, 41 P.2d 161 ["[N]otwithstanding the inherent power of the courts to admit applicants for licenses to practice law it is generally conceded that the legislature may prescribe reasonable rules and regulations for admission to the bar which will be followed by the courts. The regulations so prescribed must ... be reasonable and shall *****864** not deprive the judicial branch of its power to prescribe additional conditions under which applicants shall be admitted, nor take from the courts the right and duty of actually making orders admitting them."].)[11]

Although the determination whether an applicant will be admitted to the State Bar is generally governed by state law, there are circumstances in which the issue of bar admission is controlled by federal law. Perhaps

the most obvious circumstance arises when a state law relating to bar admission contravenes a provision of the United States Constitution. Thus, for example, in **125 *Raffaelli v. Committee of Bar Examiners* (1972) 7 Cal.3d 288, 101 Cal.Rptr. 896, 496 P.2d 1264, we held that a California statutory provision that limited admission to the State Bar only to applicants who were United States citizens (Bus. & Prof. Code, § 6060, former subd. (a), as amended by Stats.1972, ch. 1285, § 4.3, p. 2559) could not be applied because it violated the equal protection clause of the United States Constitution. (*Raffaelli, supra,* at pp. 294–304, 101 Cal.Rptr. 896, 496 P.2d 1264; see *In re Griffiths* (1973) 413 U.S. 717, 93 S.Ct. 2851, 37 L.Ed.2d 910 [reaching same conclusion as *Raffaelli*].)

[3] Under the supremacy clause of the federal Constitution, however, state law must give way to lawfully adopted federal *statutes* as well as to provisions of the federal Constitution. (U.S. Const., art. VI, cl. 2 ["This Constitution, *and the laws of the United States which shall be made in pursuance thereof* ... shall be the supreme law of the land; and the judges in every state shall be bound thereby, any thing in the Constitution or laws of any state to the contrary notwithstanding" (italics added)].) Thus, when a federal statute has been adopted pursuant to authority granted to Congress under the federal Constitution, the federal statute preempts any conflicting state law.

[4] [5] As relevant to the issue presented by this case, past decisions of the United States Supreme Court clearly establish that the federal government *453 generally has "plenary authority" over matters relating to immigration (including limitations on the conduct or activities of non-United States citizens who are present in this country without legal authorization or documentation) and that provisions of federal law relating to immigration prevail over any conflicting state law. (See, e.g., *Arizona v. United States* (2012) 567 U.S. ——, ——, 132 S.Ct. 2492, 2498–2502, 183 L.Ed.2d 351, 366–369; *Takahashi v. Fish Comm'n* (1948) 334 U.S. 410, 419, 68 S.Ct. 1138, 92 L.Ed. 1478; *Hines v. Davidowitz* (1941) 312 U.S. 52, 62–74, 61 S.Ct. 399, 85 L.Ed. 581.) Accordingly, even with respect to matters that ordinarily and historically are an appropriate subject of state regulation—such as a state's granting or denial of a license to practice law in the state—when the federal government has enacted a law restricting the right of a non-United States citizen to obtain such a professional license, under the supremacy clause the applicable federal statute will necessarily take precedence and prevail over any conflicting state law. (*Arizona v. United States, supra,* at p. ——, 132 S.Ct. at pp. 2500–2501, 183 L.Ed.2d at p. 368; *Hines v. Davidowitz, supra,* at pp. 62–63, 61 S.Ct. 399 ["[w]hen the national government by treaty or statute has established rules and regulations touching the rights, privileges, obligations or burdens of aliens ***865 as such, the treaty or statute is the supreme law of the land. No state can add to or take from the force and effect of such treaty or statute...."]; accord, *Ellen S. v. Florida Bd. of Bar Examiners* (S.D.Fla.1994) 859 F.Supp. 1489 [holding that federal Americans with Disabilities Act of 1990 (42 U.S.C. § 12101 et seq.) applies to a state's bar admission process].)

For this reason, in analyzing the legal issues presented by Garcia's application, we turn first to the potential restriction imposed by federal law with regard to Garcia's application, before addressing any state law issues that are implicated by the Committee's motion.

III. Does the Federal Statute That Limits an Undocumented Immigrant's Eligibility to Obtain a State-provided Professional License—Section 1621—Restrict Garcia's Eligibility to Obtain a License to Practice Law in California?

Section 1621 was enacted by Congress in 1996 as part of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (Pub.L. No. 104–193 (Aug. 22, 1996) 110 Stat. 2105) (hereafter 1996 Act), a lengthy legislative measure—combining and revising provisions contained in numerous bills that had been introduced and considered in prior congressional sessions—that was primarily concerned with comprehensive welfare reform. The 1996 Act imposed additional work requirements on recipients of federal welfare benefits and made other very significant changes to a wide range of federal programs dealing with, for example, Supplemental Security Income, food stamps, child support payments, childcare, child nutrition, and job *454 training. The 1996 Act includes over 900 sections and, as published in the United **126 States Statutes at Large, runs more than 250 pages. (110 Stat. 2105–2355.) Section 1621, the statutory provision at issue here, is contained in title IV of the 1996 Act, a part of the act entitled "Restricting Welfare and Public Benefits for Aliens."

A. Overview of the language of section 1621

1. *Section 1621(a)*

Section 1621(a) provides: "Notwithstanding any other provision of law and except as provided in subsections (b) and (d) of this section, an alien who is not—[¶] (1) a qualified alien (as defined in section 1641 of this title), [12] [¶] (2) a nonimmigrant under the Immigration and Nationality Act [8 U.S.C. 1101 et seq.], or [¶] (3) an alien who is paroled into the United States under section 212(d)(5) of such Act [8 U.S.C. 1182(d)(5)] for less than one year, [¶] is not eligible for any State or local public benefit (as defined in subsection (c) of this section)."

There is no dispute that an undocumented immigrant, like Garcia, does not fall within any of the three exempt categories ***866 listed in section 1621(a), and thus, under section 1621(a), an undocumented immigrant is not eligible for "any State or local public benefit" as defined in section 1621(c), subject to the exceptions set forth in section 1621(b) and 1621(d).

2. *Section 1621(c)*

Section 1621(c), in turn, provides: "(1) Except as provided in paragraphs (2) and (3), for purposes of this subchapter the term 'State or local public benefit' means—[¶] (A) any grant, contract, loan, professional license, or commercial license provided by an agency of a State or local government or by appropriated funds of a State or local government; and [¶] (B) any retirement, welfare, health, disability, public or assisted housing, postsecondary education, food assistance, unemployment benefit, or any other similar *455 benefit for which payments or assistance are provided to an individual, household, or family eligibility unit by an agency of a State or local government or by appropriated funds of a State or local government. [¶] (2) Such term shall not apply—[¶] (A) to any contract, professional license, or commercial license for a nonimmigrant whose visa for entry is related to such employment in the United States, or to a citizen of a freely associated state, if section 141 of the applicable compact of free association approved in Public Law 99–239 or 99–658 (or a successor provision) is in effect; [¶] (B) with respect to benefits for an alien who as a work authorized nonimmigrant or as an alien lawfully admitted for permanent residence under the Immigration and Nationality Act ... qualified for such benefits and for whom the United States under reciprocal treaty agreements is required to pay benefits, as determined by the Secretary of State, after consultation with the Attorney General; or [¶] (C) to the issuance of a professional license to, or the renewal of a professional license by, a foreign national not physically present in the United States. [¶] (3) Such term does not include any Federal public benefit under section 1611(c) of this title." (8 U.S.C. § 1621(c), citation omitted.)

The initial round of briefing in this matter, filed prior to the enactment of the new state legislation, focused primarily upon the proper interpretation of the portion of section 1621(c)(1)(A) that defines "State or local public benefit" for purposes of this statute to include "any grant, contract, loan, *professional license,* or commercial license *provided by an agency of a State or local government or by appropriated funds of a State or local government.*" (Italics added.) The Committee and Garcia asserted that the italicized language does not encompass a law license that is issued by this court.

**127 3. *Section 1621(b) and 1621(d)*

As noted, section 1621(b) and 1621(d) set forth exceptions to the general restrictions imposed by section 1621(a). Section 1621(b) lists a number of specific types of benefits to which section 1621 does not apply, but none of those benefits are relevant to the issue before us in this matter. [13]

***867 *456 [6] The exception embodied in section 1621(d), on the other hand, is directly relevant to the issue before us. Section 1621(d) provides in full: "A State may provide that an alien who is not lawfully present in the United States is eligible for any State or local public benefit for which such alien would otherwise be ineligible under subsection (a) of this section only through the enactment of a State law after August 22, 1996, which affirmatively provides for such eligibility."

The Committee and Garcia maintain that the recent legislation passed by the California Legislature and signed by the Governor enacting section 6064(b) satisfies the federal requirements set forth in section 1621(d) and thus removes any obstacle this federal statute would otherwise pose to this court's admission of Garcia to the State Bar. As discussed below, we agree with this contention.

B. Has California enacted a law affirmatively providing that undocumented immigrants are eligible to obtain a professional license to practice law in California so as to satisfy the requirements of section 1621(d)?

As noted above, in the initial round of briefing the Committee and Garcia maintained that, in light of the specific language in section 1621(c)(1)(A) defining the term "State or local public benefit" to mean "any ... professional license ... *provided by an agency of a State or local government or by appropriated funds of a State or local government* " (italics added), that section should not be interpreted to render an undocumented immigrant ineligible to obtain a license to practice law in California. The Committee and Garcia argued that the first clause of section 1621(c)(1)(A)—referring to any professional license "provided by an agency of a State or local government"—applies only to a professional license that is issued by a state or local *administrative* agency and does not apply to a law license that is issued by this court. The Committee and Garcia asserted that the second clause of section 1621(c)(1)(A)—referring to public benefits provided by "appropriated funds of a State ... government"—is inapplicable to this court's issuance of a law license either because the amount of funds expended by this court in the bar admission process should be considered "de minimis" or because the clause should be interpreted to refer only to public benefits that involve the payment of money or funds to undocumented immigrants and not to the issuance of a license to practice law.

In light of the recent enactment of California's section 6064(b), we need not determine the validity of the parties' contentions with regard to the ***457** proper interpretation of section 1621(c)(1)(A). Under section 1621(d), the restrictions imposed upon undocumented immigrants by section 1621(a) and 1621(c)(1)(A) are inapplicable if a state enacts a law that ****128** (1) renders undocumented immigrants eligible for a public benefit that undocumented immigrants would otherwise be ineligible to obtain under section 1621(a) and section 1621(c) and (2) otherwise satisfies the requirements of section 1621(d). Accordingly, we turn to the question whether the enactment of section 6064(b) *****868** satisfies the requirements of section 1621(d).

As noted, section 1621(d) reads in full: "A State may provide that an alien who is not lawfully present in the United States is eligible for any State or local public benefit for which such alien would otherwise be ineligible under subsection (a) of this section only through the enactment of a State law after August 22, 1996 [(the date section 1621(d) was enacted)], which affirmatively provides for such eligibility."

Section 1621(d) grants a state the authority to make undocumented immigrants eligible for the types of public benefits for which such persons would otherwise be ineligible under section 1621(a) and 1621(c). But under section 1621(d), a state may make undocumented immigrants eligible for such benefits only through the enactment of a law, adopted subsequent to the date section 1621(d) was enacted, that "affirmatively provides" that undocumented immigrants are eligible for such benefits.

This court had occasion to address the provisions of section 1621(d) in *Martinez v. Regents of University of California* (2010) 50 Cal.4th 1277, 1294–1296, 117 Cal.Rptr.3d 359, 241 P.3d 855 (*Martinez*). In *Martinez*, we found that section 68130.5 of the Education Code—a statute enacted in 2001 that explicitly exempted "a person without lawful immigration status" from paying nonresidential tuition at the California State University and California community colleges—satisfied the provisions of section 1621(d) and thus rendered undocumented immigrants eligible to obtain such a public benefit. (*Martinez, supra,* at p. 1295, 117 Cal.Rptr.3d 359, 241 P.3d 855.)

In reaching this conclusion in *Martinez,* our opinion held that (1) the wording of Education Code section 68130.5, subdivision (a)(4) itself (which provided that the statute applied "[i]n the case of a person without lawful immigration status"), and (2) the wording of the uncodified portion of the legislation (which stated that "[t]his act ... allows all persons, including undocumented immigrant students who meet [prescribed] requirements ..., to be exempt from nonresident tuition in California's colleges and universities" [Stats.2001, ch. 814, § 1, subd. (a)(4), pp. 6652–6653]) was sufficient to demonstrate that this statutory provision "affirmatively provides" that qualifying undocumented immigrants are eligible for the nonresident tuition exemption so as to satisfy the requirements of section 1621(d). ***458** See *Martinez, supra,* 50 Cal.4th at p. 1295, 117 Cal.Rptr.3d 359, 241 P.3d 855.) We rejected the contention that in order to satisfy section 1621(d) a state law was required to explicitly refer to section 1621(d) itself and to indicate that it was enacted pursuant to that federal

statute, concluding instead that in order to satisfy the " 'affirmatively provides' requirement" it was sufficient that the state law in question " 'expressly state that it applies to undocumented aliens, rather than conferring a benefit generally without specifying that its beneficiaries may include undocumented aliens.' " (*Martinez, supra,* at p. 1296, 117 Cal.Rptr.3d 359, 241 P.3d 855.) [14]

****129** In light of our interpretation of section 1621(d) in *Martinez, supra,* 50 Cal.4th 1277, 117 Cal.Rptr.3d 359, 241 P.3d 855, it is clear that the enactment of *****869** section 6064(b) satisfies the requirements of this federal statute. First, section 6064(b) was enacted after August 22, 1996. Second, by explicitly authorizing a bar applicant "who is not lawfully present in the United States" to obtain a law license, the statute expressly states that it applies to undocumented immigrants—rather than conferring a benefit generally without specifying that its beneficiaries may include undocumented immigrants—and thus "affirmatively provides" that undocumented immigrants may obtain such a professional license so as to satisfy the requirements of section 1621(d). (*Martinez, supra,* 50 Cal.4th at p. 1295, 117 Cal.Rptr.3d 359, 241 P.3d 855.) Accordingly, once section 6064(b) took effect on January 1, 2014, this enactment removed any obstacle to Garcia's admission to the State Bar that was posed by section 1621(a) and 1621(c)(1)(A).

The parties and amici curiae have not cited, and we are unaware of, any other federal statute that would render an undocumented immigrant ineligible to obtain a license to practice law in California.

***459 IV. Are There Reasons, Under State Law, That the Committee's Motion to Admit Garcia to the State Bar Should Be Denied?**

Section 6064(b)'s removal of any federal statutory barrier to Garcia's admission to the State Bar posed by section 1621 does not fully resolve the legal issues presented by the Committee's motion to admit Garcia to the State Bar. We must still determine (1) whether there is any reason *as a matter of state law* why undocumented immigrants, in general, should not be admitted to the State Bar, and (2) whether there is any reason, specific to Garcia himself, that he should not be admitted to the State Bar.

A. Is there any reason, under state law, that undocumented immigrants, as a class or group, should not be admitted to the State Bar?

[7] Section 6064(b) reflects that the Legislature and the Governor have concluded that there is no state law or state public policy that would justify denying qualified undocumented immigrants, as a class, the opportunity to obtain admission to the State Bar. As discussed earlier in this opinion, however, prior decisions of this court make clear that this court, rather than the Legislature or Governor, possesses the ultimate authority, and bears the ultimate responsibility, to resolve questions of general policy relating to admission to the State Bar. (See, e.g., *****870** *Hustedt v. Workers' Comp. Appeals Bd., supra,* 30 Cal.3d 329, 336–337, 178 Cal.Rptr. 801, 636 P.2d 1139; *In re Lavine, supra,* 2 Cal.2d 324, 327–333, 41 P.2d 161; *Brydonjack v. State Bar, supra,* 208 Cal. 439, 442–446, 281 P. 1018.) Nonetheless, in evaluating the relevant considerations of state public policy in this setting, we believe it is appropriate to give due respect to the judgment of the Legislature and the Governor as reflected in the recent enactment of section 6064(b). (See, e.g., *Hustedt v. Workers' Comp. Appeals Bd.,* at pp. 337–338, 178 Cal.Rptr. 801, 636 P.2d 1139; *In re Attorney Discipline System* (1998) 19 Cal.4th 582, 602–603, 79 Cal.Rptr.2d 836, 967 P.2d 49.)

One of the amicus curiae briefs filed in opposition to Garcia's admission to the State Bar advances a number of policy objections that potentially would apply to the admission of any undocumented immigrant to the State Bar. [15] The objections relate to two circumstances: ****130** (1) the fact that, under federal law, undocumented immigrants are not lawfully authorized to be present in this country, and (2) the restrictions that federal law imposes upon the employment of undocumented immigrants in the United States. We discuss each of these subjects in turn.

460 1. *Unlawful presence

Amicus curiae contends that because an undocumented immigrant is in violation of federal immigration law simply by being present in this country without authorization (8 U.S.C. §§ 1182, 1227), an undocumented immigrant cannot properly take the oath of office required of every attorney, which requires the individual to promise

to " 'faithfully ... discharge [the] duties of any attorney at law' " (quoting Bus. & Prof.Code, § 6067), including the duty " '[t]o support the Constitution and *laws of the United States* and of this state.' " (Quoting Bus. & Prof.Code, § 6068, italics added by amicus curiae.) Amicus curiae reasons that an undocumented immigrant cannot properly take the oath of office "since he will be in violation of federal law while he takes the oath and at all times later until he either becomes legal or leaves the United States."

Past California cases, however, do not support the proposition, implicit in amicus curiae's contention, that the fact that a bar applicant's past or present conduct may violate some law invariably renders the applicant unqualified to be admitted to the bar or to take the required oath of office. In *Hallinan v. Committee of Bar Examiners* (1966) 65 Cal.2d 447, 459, 55 Cal.Rptr. 228, 421 P.2d 76, this court explained that "every intentional violation of the law is not, ipso facto, grounds for excluding an individual from membership in the legal profession. [Citations.] 'There is certain conduct involving **fraud**, perjury, theft, embezzlement, and bribery where there is no question but that moral turpitude is involved. On the other hand, because the law does not always coincide exactly with principles of morality there are cases that are crimes that would not necessarily involve moral turpitude.' [Citation.] In such cases, investigation into the circumstances surrounding the commission of the act must reveal some independent act beyond the bare fact of a criminal conviction to show that the act demonstrates moral unfitness and justifies exclusion or other disciplinary action by the bar."

[8] We conclude the fact that an undocumented immigrant is present in the ***871** United States without lawful authorization does not itself involve moral turpitude or demonstrate moral unfitness so as to justify exclusion from the State Bar, or prevent the individual from taking an oath promising faithfully to discharge the duty to support the Constitution and laws of the United States and California. Although an undocumented immigrant's presence in this country is unlawful and can result in a variety of *civil sanctions* under federal immigration law (such as removal from the country or denial of a desired adjustment in immigration status) (8 U.S.C. §§ 1227(a)(1)(B), 1255(i)), an undocumented immigrant's unauthorized presence does *not* constitute a *criminal offense* under federal law and thus is not subject to criminal sanctions. Moreover, federal law grants federal immigration officials ***461** broad discretion in determining under what circumstances to seek to impose civil sanctions upon an undocumented immigrant and in determining what sanctions to pursue. (See, e.g., *Arizona v. United States, supra,* 567 U.S. ——, ——, 132 S.Ct. at pp. 2498–2499, 183 L.Ed.2d 351, 366–367.) Under current federal immigration policy it is extremely unlikely that immigration officials would pursue sanctions against an undocumented immigrant who has been living in this country for a substantial period of time, who has been educated here, and whose only unlawful conduct is unlawful presence in this country.[16] Under these circumstances, ****131** we conclude that the fact that an undocumented immigrant's presence in this country violates federal statutes is not itself a sufficient or persuasive basis for denying undocumented immigrants, as a class, admission to the State Bar.[17]

2. *Employment restrictions*

Amicus curiae further contends that it would be improper to grant a law license to an undocumented immigrant in light of the restrictions federal law places on the lawful employment of undocumented immigrants in the United States.

In response to questions posed in our order to show cause in this matter (see, *ante,* 165 Cal.Rptr.3d at p. 862, fn. 7, 315 P.3d at p. 123, fn. 7), in the initial round of briefing the Committee, Garcia, and many amici curiae, including the United States Department of Justice and the California ***872** Attorney General, discussed the restrictions that federal law imposes upon the employment of undocumented immigrants. All of the briefs agree that even if an undocumented immigrant is granted a license to practice law, federal law would prohibit an undocumented ***462** immigrant who lacks work authorization from practicing law as an "employee" of a law firm, corporation, or governmental entity. (See 8 U.S.C. § 1324a(a)(1)(A).) There is also general agreement that a licensed undocumented immigrant would not violate federal law if he or she provided legal services on a pro bono basis or outside the United States. The briefs disagree, however, regarding whether under current federal law a licensed undocumented immigrant without work authorization could lawfully practice law in this country as an "independent contractor," for example, as

a sole practitioner. The briefs filed by the Committee and Garcia maintain that federal law would not bar a licensed undocumented immigrant from representing clients as a sole practitioner, but the amicus curiae brief filed by the United States Department of Justice states that federal law prohibits an undocumented immigrant who lacks work authorization from engaging in the practice of law for compensation in this country in any capacity, including as an independent contractor or sole practitioner. Amicus curiae DeSha agrees with the United States Department of Justice's interpretation of the applicable federal statute and maintains that this court should not grant a law license to undocumented immigrants when federal law prohibits such individuals from actually practicing law in California for compensation.

The bill analysis of the recently enacted section 6064(b) that was prepared for the Senate Judiciary Committee when it considered the bill at a hearing on September 11, 2013, explicitly addressed the employability issue. Under the heading "Ability to Represent California Clients," the bill analysis states: "Individuals not lawfully present in the United States who are admitted to the California State Bar may be automatically disqualified from representing certain clients and taking on some types of cases because of their immigration status. For example, federal law may preclude attorneys not lawfully present in the U.S. from representing others in matters before the U.S. Citizenship and Immigration Services agency. [Citation.] These attorneys may also be precluded from working for a law firm, corporation, or public agency by operation of federal law. (See **132 8 U.S.C. Sec. 1324a (prohibiting the employment of an alien in the United States knowing the alien lacks work authorization).) [¶] However, the inability to represent California residents in some legal matters does not necessarily preclude all possible uses of a law license. Each person admitted to practice law in California, irrespective of immigration status, is obligated to 'faithfully ... discharge the duties of any attorney at law to the best of his [or her] knowledge and ability.' (Bus. & Prof.Code, Sec. 6067.) California attorneys have an obligation to decline representation in matters where they cannot competently represent the interests of their client, whether due to lack of skill or experience, or because of an ethical or legal restriction. (See California Rules of Professional Conduct, Rule 3–110 (Failing to Act Competently).) This bill would not alter this existing standard, and attorneys not lawfully present in the United States *463 would, like every other California attorney, be duty bound to practice law competently and in a manner commensurate with their legal and ethical obligations." (Sen. Com. on Judiciary, Analysis of Assem. Bill No. 1024 (2013–2014 Reg. Sess.) as amended Sept. 6, 2013, pp. 5–6 [for hearing on Sept. 11, 2013].)

***873 As this bill analysis accurately recognizes, this court's granting of a law license to undocumented immigrants would not override or otherwise affect the federal limitations upon the employment of undocumented immigrants. Nonetheless, for a number of reasons we conclude that existing federal limitations on the employment of undocumented immigrants do not justify excluding undocumented immigrants from admission to the State Bar.

First, as discussed above, the most directly applicable federal statute—section 1621—expressly authorizes a state, through a sufficiently explicit statute, to permit undocumented immigrants to obtain a professional license, notwithstanding the limitations on employment imposed by other federal statutes. No federal statute precludes a state from issuing a law license to an undocumented immigrant. Further, although the amicus curiae brief filed by the United States Department of Justice disagrees with the interpretation of federal immigration law relating to employment advanced by the Committee and Garcia, the brief at the same time emphasizes that "[t]he enforcement of the federal provisions governing employment by aliens is a responsibility of the federal government, and is not the proper subject of state-court proceedings, particularly in the context of state licensing" and urges this court not to "attempt to resolve any question about the types of legal services that Mr. Garcia may provide if granted a license."

Second, federal law restrictions on employment are subject to change, and under current federal immigration policy many undocumented immigrants are now eligible to obtain work authorization. Under the "deferred action for childhood arrivals" policy promulgated by the Secretary of the United States Department of Homeland Security (Secretary of Homeland Security) in June 2012, many undocumented immigrants who came to this country as children and were under the age of 30 when the new policy was adopted are eligible to obtain work authorization that is subject to renewal every two years. [18]

***874 *464 **133 Third, as the bill analysis quoted above suggests, even with regard to an undocumented immigrant who lacks work authorization and faces significant federal law restrictions on his or her legal employment, we believe it would be inappropriate to deny a law license to such an individual on the basis of an assumption that he or she will not comply with the existing restrictions on employment imposed by federal law. Consistent with the provisions of Business and Professions Code section 6060.6,[19] foreign law students who have passed the California bar examination and have been certified to this court by the Committee have been admitted to the State Bar, even though such individuals may lack authorization to work in the United States. Although it may be reasonable to assume that most foreign law students, when licensed, will return to their home countries to practice law, we rely upon these licensed attorneys to comply with their ethical obligations to act in accordance with all applicable legal constraints and do not condition or limit their law licenses. We conclude it is appropriate to treat qualified undocumented immigrants in the same manner. To the extent federal immigration law limitations on employment are ambiguous or in dispute, as in other contexts in which the governing legal constraints upon an attorney's conduct may be uncertain, we assume that a licensed undocumented immigrant will make all necessary inquiries and take appropriate steps to comply *465 with applicable legal restrictions and will advise potential clients of any possible adverse or limiting effect the attorney's immigration status may pose.

For all of the foregoing reasons, we conclude there is no state law or state public policy that would justify precluding undocumented immigrants, as a class, from obtaining law licenses in California.

B. Are there reasons, specific to applicant Garcia, that the Committee's motion should be denied?

Finally, we must determine whether there are reasons, specific to Garcia himself, that should lead this court to deny the Committee's motion to admit Garcia to the State Bar.

[9] To qualify for consideration for admission to the State Bar, an applicant must, among other things, demonstrate that he or she possesses "good moral character." (Rules of State Bar, rule 4.40(A); see Bus. & Prof.Code, §§ 6060, subd. (b), 6068, subd. (a)(2).) The Committee makes an initial determination, on a case-by-case basis, whether an applicant has met his or her burden of establishing good moral character, but this court retains the authority ***875 to independently review and weigh the evidence of moral fitness and to make the ultimate determination whether the applicant has satisfied this requirement. (See, e.g., *Hightower v. State Bar* (1983) 34 Cal.3d 150, 155–156, 193 Cal.Rptr. 153, 666 P.2d 10; *Pacheco v. State Bar* (1987) 43 Cal.3d 1041, 1047, 239 Cal.Rptr. 897, 741 P.2d 1138.)

**134 [10] As we explained in *In re Menna* (1995) 11 Cal.4th 975, 983, 47 Cal.Rptr.2d 2, 905 P.2d 944: " 'Good moral character' has traditionally been defined as the absence of conduct imbued with elements of 'moral turpitude.' [Citations.] It includes 'qualities of honesty, fairness, candor, trustworthiness, observance of fiduciary responsibility, respect for and obedience to the laws of the state and the nation and respect for the rights of others and for the judicial process.' [Citations.]" The fundamental question is whether the applicant is fit to practice law, taking into account whether the applicant has engaged in conduct that reflects moral turpitude or has committed misconduct that bears particularly upon the applicant's fitness to practice law. (*Kwasnik v. State Bar* (1990) 50 Cal.3d 1061, 1068, 269 Cal.Rptr. 749, 791 P.2d 319; *In re Lesansky* (2001) 25 Cal.4th 11, 14, 104 Cal.Rptr.2d 409, 17 P.3d 764; *Hallinan v. Committee of Bar Examiners, supra,* 65 Cal.2d 447, 452, 55 Cal.Rptr. 228, 421 P.2d 76.)[20]

*466 [11] As set forth earlier in the statement of facts, applicant Garcia initially was brought to California by his parents as a very young child, lived here until he was nine years old, moved back to Mexico for several years, and then returned to California with his parents when he was 17 years old. He has resided in California continually since that time—for more than 19 years—and has gone to college, completed law school, and has successfully passed the bar examination in California. He has been a diligent and trusted worker and has made significant contributions to his community. He has never been convicted of a criminal offense.

The record of the Committee's moral character investigation discloses that no individual raised any concern with respect to Garcia's moral fitness. Numerous individuals who worked with, taught, and participated in community activities with Garcia over many years had nothing but the highest praise for the applicant.

For example, an attorney for whom Garcia worked as an unpaid intern during law school stated that "I know with absolute certainty that Mr. Garcia [is] among the most honest, forthright, and moral individuals that I have ever met." A law school professor described him as "an exemplary student" who "was always prepared and always conducted himself with the utmost integrity.... I know I speak for the faculty and administration when I say it has been our honor to play a small part in his education." And an administrative law judge, who became acquainted with Garcia in connection with Garcia's volunteer activities in Chico, stated that Garcia "has selflessly and effectively worked in a broad range of projects which address the needs of those included within diverse ethnic, social, cultural, and language groups," and ***876** further declared that he "is both honest and reliable," "circumspect in his judgment and conduct," and "a credit to his family and community. If allowed, he will be a credit to the State Bar. He carries my highest recommendation."

Although, as noted earlier, the Committee's investigation of Garcia disclosed one or two problematical incidents in his past (see, *ante,* 165 Cal.Rptr.3d at pp. 861–862, fn. 5, 315 P.3d at pp. 122–123, fn. 5), the Committee investigated the applicant's entire background very thoroughly and concluded that, taking into account his entire life history and conduct, Garcia met his burden of demonstrating that he possesses the requisite good moral character to qualify for a law license. From our review of the record, we agree with that determination.

***467 V. Conclusion**

The Committee's motion to admit Garcia to the State Bar is granted.

WE CONCUR: BAXTER, WERDEGAR, CHIN, CORRIGAN, and LIU, JJ.

Concurring Opinion by CHIN, J.

****135** The majority opinion does not acknowledge it, but just over three years ago, in *Martinez v. Regents of University of California* (2010) 50 Cal.4th 1277, 117 Cal.Rptr.3d 359, 241 P.3d 855, this court specifically considered how to designate persons in Garcia's position, and we unanimously rejected the term the majority uses, "undocumented immigrant," in favor of a term we believed was more accurate, "unlawful alien."

This is what we said: "Before we turn to the issues, we must comment on terminology. Defendants and supporting amici curiae generally refer to a person not lawfully in this country by a term such as 'undocumented immigrant.' Plaintiffs and supporting amici curiae generally use the term 'illegal alien,' as did the Court of Appeal. The term 'undocumented immigrant' is vague and is not used in the relevant statutes. It is also euphemistic, because it is unlawful to be in this country and to be undocumented in the sense in which defendants use the term. On the other hand, some view the term 'illegal alien' as pejorative. Wishing to be as neutral, yet as accurate, as possible in our terminology, we turn to the most relevant statutes for assistance. [Education Code, s]ection 68130.5, subdivision (a)(4), uses the phrase 'a person without lawful immigration status.' The federal provisions, sections 1621(d) and 1623(a) [tit. 8 U.S.C.], use the phrase 'an alien who is not lawfully present in the United States.' Both of these phrases are too bulky to be used continually. We believe it best to shorten these phrases to the two-word term 'unlawful alien.' Accordingly, we will use that term in this opinion." (*Martinez v. Regents of University of California, supra,* 50 Cal.4th at p. 1288, 117 Cal.Rptr.3d 359, 241 P.3d 855.)

The statutes at the heart of this case use the terms "an alien who is not lawfully present in the United States" (8 U.S.C. § 1621(d)) and "an applicant who is not lawfully present in the United States" (Bus. & Prof.Code, § 6064, subd. (b)), both of which are closer to the shorthand term used in *Martinez* than to the one used in the majority opinion.

***468** Nevertheless, I consider the question of which term to use to come within the discretion of the opinion's author. Accordingly, I have signed the majority opinion.

All Citations

58 Cal.4th 440, 315 P.3d 117, 165 Cal.Rptr.3d 855, 14 Cal. Daily Op. Serv. 62, 2014 Daily Journal D.A.R. 66

Footnotes

1 In this opinion, we use the term "undocumented immigrant" to refer to a non-United States citizen who is in the United States but who lacks the immigration status required by federal law to be lawfully present in this country and who has not been admitted on a temporary basis as a nonimmigrant. This category of persons has sometimes been referred to by other terms, such as unlawful, unauthorized, or illegal aliens or immigrants. Although no shorthand term may be perfect, the United States Supreme Court and the California Legislature have at times used the term "undocumented immigrants" to refer to this category of persons (see *Mohawk Industries v. Carpenter* (2009) 558 U.S. 100, 103, 130 S.Ct. 599, 175 L.Ed.2d 458 ["undocumented immigrants"]; Stats.2001, ch. 814, § 1, subd. (a)(4), pp. 6652–6653 ["undocumented immigrant students"]; Stats.2002, ch. 19, § 1, subd. (a)(4), p. 199 [same]), and this terminology avoids the potential problematical connotations of alternative terms. (See generally Legomsky, Immigration and Refugee Law and Policy (4th ed.2005) pp. 9–11, 1192–1193.) Current federal immigration statutes generally use the term "nonimmigrant" to refer to a person who "enter[s] the U.S. for a temporary period and [is] restricted to activities consistent with [his or her] visa." (Kurzban, Immigration Law Sourcebook (13th ed.2012) p. 759; see 8 U.S.C. § 1101(a)(15)(A)-(V) [listing numerous categories of "nonimmigrant aliens"].)

2 Garcia's father became a United States citizen on August 11, 1999, after Garcia had turned 18 years old.

3 The current United States Citizenship and Immigration Services (USCIS) Web site explains: "USCIS processes Form I–130, Petition for Alien Relative, as a visa number becomes available. Filing and approval of an I–130 is only the first step in helping a relative immigrate to the United States. Eligible family members must wait until there is a visa number available before they can apply for an immigrant visa or adjustment of status to a lawful permanent resident." (<http://www.uscis.gov/i–130> [as of Jan. 2, 2014] [explaining purpose of form].) Another page on the Web site states: "For alien relatives in preference categories, a limited number of immigrant visas are issued each year. The visas are processed in the order in which the petitions are properly filed and accepted by USCIS." (Instructions for Form I–130, Petition for Alien Relative (Dec. 18, 2012) p. 6 [OMB No. 1615–0012] http://www.uscis. gov/sites/default/files/files/form/i-130instr.pdf [as of Jan. 2, 2014].)

When visited on December 31, 2013, a visa bulletin Web page (<http://www. travel.state.gov/visa/bulletin/bulletin—6211.html>) indicated that as of December 2013 the cutoff date for Mexico family preference (F–1) visas was September 22, 1993, meaning that persons in Garcia's category (Mexican family members with first preference) were eligible to be scheduled for a visa interview if their priority date was earlier than September 22, 1993. Based upon the date his visa petition was filed, Garcia's priority date is November 18, 1994. If the progression of available visa numbers over the past few years is a reliable guide, Garcia's priority date may not be reached for at least two and perhaps many more years and only then could he be scheduled for a visa interview.

4 Although the Committee's briefs do not disclose when it began asking bar applicants about their immigration status, an amicus curiae brief filed by numerous local bar associations states that the State Bar began requesting such information from new applicants in 2008.

5 The Committee's investigation establishes that Garcia is a well-respected, hard-working, tax-paying individual who has assisted many others and whose application is supported by many members of the community, by past teachers, and by those for whom he has worked, but the record also reveals that Garcia's conduct has not been entirely flawless.

Shortly after returning to this country at age 17, Garcia obtained a nonpaying position in a grocery store as part of a school work training program. After several months, the store manager asked Garcia if he would like to continue working at the store in a paid position. As part of the hiring process, having initially provided his school identification card and Social Security number, Garcia was asked several days later to fill out an additional employment form; on that form Garcia provided a false "alien registration number" and falsely attested that he was a lawful permanent resident. Although he did not remember the contents of the form when first asked about his grocery store employment during the Committee's moral character investigation, Garcia thereafter went to the grocery store staff, discovered the document in question, and immediately gave it to his attorney who was representing him on a pro bono basis. On his attorney's advice Garcia did not immediately provide the document to the Committee (on the theory that disclosure was not necessary because it did not refresh Garcia's recollection); thereafter the attorney provided the document to the Committee, explicitly acknowledged that she had been wrong in advising Garcia that disclosure was not necessary and requested that the Committee not hold against Garcia the fact that he had followed counsel's advice. When questioned by the Committee concerning his provision of a false alien registration number and false attestation on the employment form, Garcia acknowledged the wrongfulness of his conduct, but explained that at the time he signed the document he was young, had an imperfect comprehension of English, and had "panicked" when asked to complete the form. He emphasized that he had never subsequently signed a similar document and would not sign a similar document at present. The Committee believed that Garcia was sincerely remorseful for his past misconduct and that his delay in

disclosing the document was a product of his reliance upon the erroneous advice of counsel, and concluded that under the circumstances the conduct did not reflect moral turpitude.

The record also reveals that Garcia was once cited for driving without a license or insurance (an infraction), paid the fine, stopped driving, and thereafter sought and ultimately obtained a driver's license in Oregon. At the time, Oregon did not require proof of lawful residency, but did require a six-month residency period; Garcia lived with relatives in Oregon for some period of time, but it is not entirely clear from the record whether he actually resided in Oregon for a full six months before obtaining the license. The Committee found that Garcia obtained the Oregon driver's license in good faith, having a subjective belief that he met the Oregon residency requirements.

As explained, the Committee investigated these matters at length. It determined that none of these incidents impugns Garcia's good moral character, and that the record as a whole establishes that Garcia possesses the requisite good moral character to warrant admission to the State Bar.

6 While this matter was pending before our court, the Committee submitted the names of two other undocumented immigrant applicants for admission to the State Bar. (See *In re De la Torre Arambula on Admission* (S208655); *In re Espino–Padron on Admission* (S208656).) The former matter has been held in abeyance pending the resolution of the current matter. In the latter matter, upon notification that the applicant was granted asylum by federal immigration authorities while the matter was pending in this court, we granted the Committee's motion to admit the applicant to practice law in California. (See 8 U.S.C. §§ 1621(a)(1), 1641(b)(1) [excepting individuals who have been granted asylum from the restrictions imposed by § 1621].)

7 The order stated in this regard: "The following are among the issues that should be briefed:

"1. Does 8 U.S.C. section [1621(c)] apply and preclude this court's admission of an undocumented immigrant to the State Bar of California? Does any other statute, regulation, or authority preclude the admission?

"2. Is there any state legislation that provides—as specifically authorized by 8 U.S.C. section [1621(d)]—that undocumented immigrants are eligible for professional licenses in fields such as law, medicine, or other professions, and, if not, what significance, if any, should be given to the absence of such legislation?

"3. Does the issuance of a license to practice law impliedly represent that the licensee may be legally employed as an attorney?

"4. If licensed, what are the legal and public policy limitations, if any, on an undocumented immigrant's ability to practice law?

"5. What, if any, other public policy concerns arise with a grant of this application?"

8 In addition to the amicus curiae brief filed by the California Attorney General, 13 amicus curiae briefs were filed in support of the motion.

9 Section 6064(b) provides in full: "Upon certification by the examining committee that an applicant who is not lawfully present in the United States has fulfilled the requirements for admission to practice law, the Supreme Court may admit that applicant as an attorney at law in all the courts of this state and may direct an order to be entered upon its records to that effect. A certificate of admission thereupon shall be given to the applicant by the clerk of the court."

10 The bill was approved in the Senate by a 29–to–five vote and in the Assembly by a 62–to–four vote.

11 The Committee makes recommendations to this court regarding the admission of individual applicants (Bus. & Prof.Code, § 6046), but this court makes the ultimate decision on admission pursuant to the court's constitutional authority over the practice of law in California. (See, e.g., *Brydonjack v. State Bar* (1929) 208 Cal. 439, 445–446, 281 P. 1018.)

12 Title 8 United States Code section 1641 defines the term "qualified alien" to mean "(1) an alien who is lawfully admitted for permanent residence under the Immigration and Nationality Act [8 U.S.C. 1101 et seq.], [¶] (2) an alien who is granted asylum under section 208 of such Act [8 U.S.C. 1158], [¶] (3) a refugee who is admitted to the United States under section 207 of such Act [8 U.S.C. 1157], [¶] (4) an alien who is paroled into the United States under section 212(d)(5) of such Act [8 U.S.C. 1182(d)(5)] for a period of at least 1 year, [¶] (5) an alien whose deportation is being withheld under section 243(h) of such Act [8 U.S.C. 1253(h)] ... or section 241(b)(3) of such Act [8 U.S.C. 1251(b)(3)] ..., [¶] (6) an alien who is granted conditional entry pursuant to section 203(a)(7) of such Act [8 U.S.C. 1153(a)(7)] as in effect prior to April 1, 1980; or [¶] (7) an alien who is a Cuban [or] Haitian entrant (as defined in section 501(e) of the Refugee **Education** Assistance Act of 1980)." (Fn. omitted.)

13 Section 1621(b) provides that the restrictions on eligibility set forth in section 1621(a) shall not apply to the following state or local public benefits: "(1) Assistance for health care items and services that are necessary for the treatment of an emergency medical condition (as defined in section 1396b(v)(3) of title 42) of the alien involved and are not related to an organ transplant procedure. [¶] (2) Short-term, non-cash, in-kind emergency disaster relief. [¶] (3) Public health assistance for immunizations with respect to immunizable diseases and for testing and treatment of symptoms

of communicable diseases whether or not such symptoms are caused by a communicable disease. [¶] (4) Programs, services, or assistance (such as soup kitchens, crisis counseling and intervention, and short-term shelter) specified by the Attorney General, in the Attorney General's sole and unreviewable discretion after consultation with appropriate Federal agencies and departments, which (A) deliver in-kind services at the community level, including through public or private nonprofit agencies; (B) do not condition the provision of assistance, the amount of assistance provided, or the cost of assistance provided on the individual recipient's income or resources; and (C) are necessary for the protection of life or safety." (8 U.S.C. § 1621(b).)

14 In reaching the contrary conclusion that a specific reference, within the state statute, to section 1621(d) itself was required to satisfy the federal provision, the Court of Appeal opinion in *Martinez* had relied upon a statement contained in a portion of the conference committee report on the 1996 Act that discussed this particular subsection. The conference committee report stated in this regard: "Only the affirmative enactment of a law by a State legislature and signed by the Governor after the date of enactment of this Act, *that references this provision,* will meet the requirements of this section." (H.R.Rep. No. 104–725, 2d Sess., p. 383 (1996), italics added.)

In rejecting the Court of Appeal's conclusion, our opinion in *Martinez* explained that because a requirement that the state law explicitly refer to section 1621(d) was not contained in the language of section 1621(d) itself, such a requirement could not properly be read into the statute. Noting that "[b]oth this court and the high court have cautioned against reading into a statute language it does not contain or elements that do not appear on its face" (*Martinez, supra,* 50 Cal.4th at p. 1295, 117 Cal.Rptr.3d 359, 241 P.3d 855), the court in *Martinez* went on to observe that "[t]he general rule that a court should not add an element not appearing on the face of a statute has particular force here. The Legislature could easily have referenced section 1621 in section 68130.5, and no doubt it would have done so if section 1621 had so required. It is unreasonable to conclude that Congress intended to require the states to comply with section 1621's express requirements *and* to scour committee reports for other possible requirements not visible in the statutory language. The committee report may not create a requirement not found in section 1621 itself." (*Id.* at p. 1296, 117 Cal.Rptr.3d 359, 241 P.3d 855.)

15 In his amicus curiae brief, Attorney Larry DeSha describes himself as "a retired former prosecutor for the State Bar of California" who "has more than 12 years experience in protecting the public from attorney misconduct ... [and] was the initial or final evaluator for more than 10,000 formal complaints of attorney misconduct to the State Bar."

16 See generally United States Immigration and Customs Enforcement, Exercising Prosecutorial Discretion Consistent with the Civil Immigration Enforcement Priorities of the Agency for the Apprehension, Detention, and Removal of Aliens, June 17, 2011, page 4 (listing 19 nonexclusive factors to be considered when exercising prosecutorial discretion, including lengthy residence in this country and successful pursuit of a **college** or advanced degree at a legitimate institution of higher **education** in the U.S.) <http://www.ice.gov/doclib /secure-communities/pdf/prosecutorial-discretion-memo.pdf> [as of Jan. 2, 2014].

17 Amicus curiae also advances a related argument, contending that because federal law permits immigration officials to remove an undocumented immigrant from this country on the basis of his or her unauthorized presence, the possibility that an undocumented immigrant may be removed from the country and leave his or her clients without representation is another reason that justifies the exclusion of all undocumented immigrants from the State Bar. A similar argument was advanced in *Raffaelli v. Committee of Bar Examiners, supra,* 7 Cal.3d 288, 101 Cal.Rptr. 896, 496 P.2d 1264, as one justification for excluding non-United States citizens from admission to the State Bar, but this court rejected the contention, pointing out that the risk of such removal was no greater than "the possibility that a lawyer, even though a citizen, may be involuntarily removed from his practice by death, by serious illness or accident, by disciplinary suspension or disbarment or by conscription. In any of the latter circumstances the client will undergo the same inconvenience of having to obtain substitute counsel." (*Raffaelli, supra,* at p. 299, 101 Cal.Rptr. 896, 496 P.2d 1264.)

18 On June 15, 2012, the Secretary of Homeland Security issued a policy statement with regard to the exercise of prosecutorial discretion to "defer [ ] action" with regard to the removal and deportation of undocumented immigrants who came to this country as children. The policy statement sets forth a set of criteria to be considered by immigration officials in exercising such discretion—including whether the person came to the United States under the age of 16, has continually resided in the United States for at least five years, is currently in school or has graduated from high school, and was not above the age of 30 when the policy was adopted—and directs that any individual who is found to be a good candidate for the exercise of prosecutorial discretion in light of these criteria be issued a designation deferring action on any removal proceedings for two years, subject to repeated renewal on a two-year basis. The policy also directs immigration officials to determine whether any individual who obtains deferred action under this policy should also be granted work authorization during his or her period of deferred action. (U.S. Dept. of Homeland Security, Exercising Prosecutorial Discretion with

Respect to Individuals Who Came to the United States as Children (June 15, 2012) <http://www.dhs. gov/xlibrary/assets/s1–exercising–prosecutorial discretion–individuals–who–came–to–us–as–children.pdf> [as of Jan. 2, 2014].)

In September 2013, the Department of Homeland Security reported that from August 2012 to August 2013 over 455,000 applications for deferred action for childhood arrivals had been approved nationally and that over 130,000 of the approved applications were from California. (USCIS Off. of Performance and Quality, Data on Deferred Action for Childhood Arrivals (Sept. 11, 2013) <http://www.uscis.gov/tools/reports-studies/immigration-forms-data/individual-applications-and-petitions/data-individual-applications-and-petitions> [as of Jan. 2, 2014].)

Garcia is not eligible for the deferred action program because he was over the age of 30 when the policy was promulgated.

19 Business and Professions Code section 6060.6 provides: "Notwithstanding Section 30 of this code and Section 17520 of the Family Code, the Committee of Bar Examiners may accept for registration, and the State Bar may process for an original or renewed license to practice law, an application from an individual containing a federal tax identification number, or other appropriate identification number as determined by the State Bar, in lieu of a social security number, if the individual is not eligible for a social security account number at the time of application and is not in noncompliance with a judgment or order for support pursuant to Section 17520 of the Family Code." The legislative history of this provision indicates that it was adopted to permit foreign law students attending California law schools to take the California bar examination and seek admission to the State Bar. (Sen. Rules Com., Off. of Sen. Floor Analyses, 3d reading analysis of Assem. Bill No. 664 (2005–2006 Reg. Sess.) as amended Aug. 31, 2005, p. 3.)

20 As we explained in *Baker v. State Bar* (1989) 49 Cal.3d 804, 815, footnote 3, 263 Cal.Rptr. 798, 781 P.2d 1344: "Because the right to practice a profession is sufficiently important to warrant legal and constitutional protection, the term ['moral turpitude'] must be given a meaning and content relevant to the attorney's fitness to practice." (See *Morrison v. State Board of* ***Education*** (1969) 1 Cal.3d 214, 227, 82 Cal.Rptr. 175, 461 P.2d 375 [when a statute authorizes the imposition of professional discipline for conduct demonstrating moral turpitude, "the meaning of ... 'moral turpitude' must depend upon, and thus relate to, the occupation involved...."].)

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477 S.W.3d 460
Court of Appeals of Texas,
Houston (1st Dist.).

Manfred Fink, Appellant
v.
Joann D. Anderson, Betty Bailey, Doug Bird, Ann Brown, Brad Bullock, M.D., Jim Byron, Mike Clann, Claire Crowder, Evan Quiros, Paul Fulmer, M.D., Eric Geibel, Mark Griffin, Steve Gerguis, Stacey Harvey, Bill Henderson, Allen Holt, Linda Hudson, Cullen Kappler, Ralph Kirkland, Sam Lo, M.D., Thomas Lu, M.D., Gailer Miller Hold, Mary Quiros, Larry Sams, Bob Solberg, Lynn Whitt, and Clarissa Willis, M.D., Appellees

NO. 01–14–00990–CV
|
Opinion issued September 24, 2015

Synopsis
Background: Investors filed a complaint against inventor alleging causes of action for common-law fraud and **securities fraud**. The 152nd District Court, Harris County, denied inventor's motion for dismissal. Inventor appealed.

Holdings: The Court of Appeals, Harvey Brown, J., held that:

[1] allegation that inventor engaged in an intentional tort did not foreclose the possibility that inventor was acting within the scope of his employment with **university**, and

[2] inventor's conduct in speaking at a business meeting about technology he co-discovered and a device he co-invented was within the general scope of his employment with state **university**.

Reversed and rendered.

West Headnotes (16)

[1] Appeal and Error
Dismissal or nonsuit before trial

Generally, the Court of Appeals reviews a trial court's order on a motion to dismiss under an abuse of discretion standard.

1 Cases that cite this headnote

[2] Appeal and Error
Power of appellate court in general

The proper standard of review is not necessarily determined by the caption of the motion to which the order relates, rather it is determined by the substance of the issue to be reviewed.

1 Cases that cite this headnote

[3] Municipal Corporations
Actions

If governmental immunity applies, the trial court lacks subject-matter jurisdiction over the case.

4 Cases that cite this headnote

[4] Appeal and Error
Cases Triable in Appellate Court

Subject-matter jurisdiction is a question of law which the Court of Appeals reviews de novo; likewise, matters of statutory construction are reviewed under a de novo standard.

2 Cases that cite this headnote

[5] Appeal and Error
Jurisdiction
Courts
Allegations, pleadings, and affidavits

The Court of Appeals may not presume the existence of subject-matter jurisdiction; the burden is on the plaintiffs to allege facts affirmatively demonstrating the trial court's subject-matter jurisdiction over the case.

3 Cases that cite this headnote

[6] Labor and Employment

Scope of Employment

When an employee engages in conduct for the sole purpose of furthering someone else's interests and not his employer's, the conduct is outside the employee's scope of employment.

3 Cases that cite this headnote

[7] **Labor and Employment**

Furtherance of Employer's Business

Conduct that serves any purpose of the employer is within the scope of employment even if the conduct escalates beyond that assigned or permitted.

3 Cases that cite this headnote

[8] **Labor and Employment**

Assault and Battery

If the employer places his employee in a position that involves the use of force, so that the act of using force is in the furtherance of the employer's business, the employer can be found liable, even if the employee uses greater force than is necessary.

Cases that cite this headnote

[9] **Labor and Employment**

Departures in general

Conduct that is better viewed as a deviation from an assigned task instead of an escalation beyond what was authorized is not within the employee's scope of employment.

2 Cases that cite this headnote

[10] **Education**

Duties and Liabilities

Public Employment

State, local, and other non-federal personnel in general

Public Employment

Particular torts

The allegation that inventor engaged in an intentional tort did not foreclose the possibility that inventor was acting within the scope of his employment with **university**, for the purpose of determining whether inventor, a state **university** employee, qualified for governmental immunity in lawsuit filed by investors alleging common-law fraud and **securities fraud**; if the government employee engaged in conduct that was within the scope of his employment and the conduct was done in furtherance of an interest of employer, and the tortious act was an escalation of, rather than a deviation from, the employee's job duties, the intentional tort could be held to be within the scope of authority granted to employee by government employer. Tex. Civ. Prac. & Rem. Code Ann. § 101.106(f).

1 Cases that cite this headnote

[11] **Labor and Employment**

Assault and Battery

An employer will be held liable for its employee's assault on a third party only if that assault stems directly from the employee's exercise, however inappropriate or excessive, of a delegated right or duty.

Cases that cite this headnote

[12] **Education**

Duties and Liabilities

Public Employment

State, local, and other non-federal personnel in general

Public Employment

Particular torts

Inventor's conduct in speaking at a business meeting about technology he co-discovered and a device he co-invented was within the general scope of his employment with state **university**, which held the patent for the technology, for the purpose of determining whether inventor, a state **university** employee, qualified for governmental immunity in lawsuit filed by investors alleging common-law fraud and **securities fraud**; inventor's actions served the purpose of his employer because **university** held an equity interest in business, which had been granted a license

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to develop and market university's patented technology. Tex. Civ. Prac. & Rem. Code Ann. § 101.106(f).

Cases that cite this headnote

[13] **Labor and Employment**
Dual purpose

An activity may serve the employer's purposes while simultaneously benefiting the employee or even a third party and still qualify as conduct within the scope of employment.

2 Cases that cite this headnote

[14] **Education**
Duties and Liabilities
Public Employment
State, local, and other non-federal personnel in general
Public Employment
Particular torts

Investors' allegation that inventor violated the Securities Act by making material misrepresentations about technology he co-discovered sounded in tort, and was, therefore, considered a tort claim, for purposes of determining whether inventor was entitled to governmental immunity, even though the allegation was pleaded as a statutory violation. Tex. Civ. Prac. & Rem. Code Ann. § 101.106(f).

Cases that cite this headnote

[15] **States**
Mode and Sufficiency of Consent

Legislative consent to sue the State must be expressed in clear and unambiguous language.

Cases that cite this headnote

[16] **States**
Mode and Sufficiency of Consent

Four considerations inform an analysis of whether the Legislature has clearly and unambiguously waived immunity in the absence of a succinct statement affirmatively stating so: (1) an indication that the Legislature requires that the State be joined in a lawsuit for which immunity would otherwise attach indicates a waiver of immunity; (2) the Legislature often enacts measures that provide an objective limitation on the State's potential liability when waiving immunity; (3) waiver must be beyond doubt even if it is not a model of perfect clarity; and (4) ambiguities are resolved to retain immunity.

Cases that cite this headnote

*462 On Appeal from the 152nd District Court, Harris County, Texas, Trial Court Case No. 2014–22740.

Attorneys and Law Firms

Ken Paxto, Attorney General of Texas, Charles E. Roy, First Assistant Attorney General, James E. Davis, Deputy Attorney General, Robert O'Keefe, Division Chief, H. Melissa Mather, Assistant Attorney General, Austin, TX, for Appellant.

Wade T. Howard, Michael P. Cash, Alma F. Gomez, Liskow & Lewis, Houston, TX, for Appellee.

Panel consists of Justices Jennings, Brown, and Lloyd.

OPINION

Harvey Brown, Justice

Manfred Fink is a physics professor at The University of Texas at Austin. He invented a technology that UT patented and licensed to a private entity, IsoSpec, for development and marketing. UT obtained an equity interest in IsoSpec.

Some of the IsoSpec investors sued Fink, alleging common-law fraud and securities fraud, for statements he allegedly made regarding the efficacy of an instrument he and his co-inventors created that utilized their newly discovered technology. Fink moved for dismissal under the election-of-remedies provision of the Texas Tort Claims Act. His motion was denied.

Fink asserts that the trial court erred by denying his motion because (1) he established that he was within the scope of his employment when he spoke at IsoSpec meetings about his invention and (2) the claims asserted against him could have been brought under the Texas Tort Claims Act and, therefore, are subject to dismissal under Section 101.106(f) of that statute.

We reverse the trial court's order denying Fink's motion to dismiss and render judgment in his favor.

Background

Manfred Fink has been a physics professor at The University of Texas at Austin for more than 40 years. One of his assigned duties is to conduct research. Along with fellow UT professor, Philip Varghese, and Michigan professor, Jacek Borysow, Fink utilized the concepts underlying Raman Spectroscopy technology to invent a new technology he termed ANDRaS. According to an affidavit filed by Fink, the professors created prototype machines that utilizes ANDRaS technology.

The patent for the technology is not held by the individual professors, but by their institutional employers. As Professor Varghese explained: "Pursuant to UT policy, I conveyed my rights as an employee of the University to our invention and allowed UT to file patent applications for the technology on behalf of the University." *See* Regents' Rules and Regulations, Rule 90102, sec. 2 (providing that intellectual property developed by UT System employee within course and scope of employment is owned by UT). Though the university owned the patent rights, its rules gave Fink a right to provide input regarding his invention's commercialization. *See id.*, Rule 90101, sec. 7 (stating that creator of intellectual property "may give reasonable input on commercialization of inventions" but that UT has final decision authority "concerning whether and how to develop and commercialize an invention"). [1]

***463** UT licensed the technology to a private company for development. The Patent License Agreement is between UT and InnoSpec Technologies, LP. It states that UT, as licensor, "owns or controls the entire right, title, and interest in and to the Patent Rights," and InnoSpec, as licensee, "desires to secure the right and license to use, develop, manufacture, market, and commercialize the Patent Rights." The agreement lists Fink, Varghese, and Borysow as the "inventors." The inventors are not parties to the agreement. The Agreement grants UT a 5% equity interest in the venture. No equity interest is extended to any of the inventors.

IsoSpec later became the designated licensee of the ANDRaS technology in place of InnoSpec. IsoSpec issued a Private Placement Memorandum (PPM) that sought $1,000,000 in investments in exchange for limited partnership interest in the company. The PPM named Fink as a member of its "Technology and Business Advisory Group" and listed his relationship to IsoSpec as "Co–Inventor and Scientific Developer of the Technologies." Fink did not receive any compensation from Isospec. He averred that he refused Isospec's offer of a written consultation agreement. IsoSpec's PPM disclosed, under the heading "Risk Factors," the following:

> ***IsoSpec is dependent on key relationships.***
>
> IsoSpec intends to look to the Technology Advisors as a source of counsel and development of new technologies. The Technology Advisors have been developed as a result of personal and business relationships with the General Partners, the inventors of the technologies licensed by IsoSpec, and the Research Institutions. IsoSpec is dependent upon the involvement and contribution of the inventing scientists. The loss of these relationships could have a materially adverse impact upon IsoSpec.

The PPM informed potential investors that "ANDRaS is rugged, inexpensive, small and portable providing onsite analytical capabilities." Further, "[t]wo operating prototype instruments have proven the accuracy and operating capabilities of ANDRaS."

IsoSpec held various meeting with potential investors, including at least some of the plaintiffs. Fink attended at least one of these meetings. Professor Varghese also attended at least one meeting along with Fink and established, through documentation attached to his affidavit, that UT reimbursed some of his travel expenses to meet with IsoSpec. The UT travel voucher form states that Professor Varghese was being reimbursed for travel to IsoSpec in Houston to discuss "commercializing their technology." The UT travel addendum states that he "is driving to Houston, TX to meet with [IsoSpec] to discuss their collaboration on the commercialization of

their technology" and to "[h]elp accomplish research objectives."

The role Fink played at the meetings he attended is contested. He averred that "the purpose of the meeting was only to answer technical questions about ANDRaS technology." While there, he "answered very specific scientific questions that certain individuals had about Raman Spectroscopy and ANDRaS technology." Professor Varghese described his role similarly, stating that he attended the meeting to answer technical questions about the technology they developed as UT employees.

Fink averred that he did not participate in drafting the PPM or other marketing materials or receive any compensation ***464** from Iso Spec. Additionally, he stated that all of his involvement with IsoSpec was "a result of the work [he was] doing as a professor of physics at UT and UT's licensing of [his] technology to IsoSpec." Accordingly, when he attended the IsoSpec meetings, he "thought it was in the scope and course of [his] responsibilities as a UT professor." Professor Varghese stated the same belief in his affidavit.

The investors describe Fink's role and relationship differently. In their unverified response to Fink's motion to dismiss, they allege that Fink was involved in the development and issuance of the PPM, Fink intentionally engaged in conduct "designed to obtain investments for IsoSpec, a private company," and such actions were not in the scope of his employment at the **university**. They argue that Fink's involvement at the IsoSpec meeting was not on UT's behalf and did not further any interest of the **university**. The investors contend that Fink's role was, instead, to solicit investors for the benefit of IsoSpec and his son, Dr. Rainer Fink, who was IsoSpec's Chief Technology Officer.

The investors asserted that Fink must have realized the actual nature of his role:

> It is inconceivable to me that Dr. Manfred Fink would not have known the purpose of the meeting was to obtain investors in IsoSpec specifically based upon what was said at the meeting by IsoSpec representatives, the marketing materials distributed at the meeting, the fact that Dr. Manfred Fink's son was part of the management team of IsoSpec and Dr. Manfred Fink's own detailed discussion of the potential uses of the ANDRaS prototype, if commercialized by IsoSpec.

The investors further claimed that Fink made specific representations to them at IsoSpec meetings, indicating that an ANDRaS prototype had already been created, was fully functional, and had multiple commercial applications. While Fink has confirmed by affidavit that he and his co-inventors created functional prototypes, the investors allege in their unverified response that his assertions are untrue.

After investing in IsoSpec and becoming dissatisfied with the company's performance, the investors sued Fink and his son. They asserted several causes of action: violation of the Texas Securities Act, fraud, misrepresentation, conspiracy, and aiding and abetting **securities** **fraud** and common-law fraud.

Fink moved for dismissal under the election-of-remedies provision of the Texas Tort Claims Act, alleging that dismissal was mandatory because he was a governmental employee, he was acting in the scope of his employment at the relevant time, and suit could have been brought under the Act against his employer instead. *See* TEX. CIV. PRAC. & REM.CODE ANN. § 101.106(f) (West 2011). The trial court denied the motion, and Fink has appealed that order. [2]

The **University** of Texas has filed an amicus brief to support Fink's contention that he was acting in the scope of his employment when he discussed ANDRaS technology at the IsoSpec meetings. However, to the extent the brief relies on an affidavit submitted after the trial court ruled on Fink's motion, we do not consider it. *See TVMAX Holdings, Inc. v. Spring Indep. Sch. Dist.*, No. 01–14–00304–CV, 2015 WL 1967596, at *4 (Tex.App.—Houston [1st Dist.] Apr. 30, 2015, no pet.) (mem. op.) (affidavit submitted to appellate court after trial court ruled held to not be part ***465** of appellate record and, therefore, was not considered on appeal).

Standard of Review

[1] [2] [3] [4] Generally, we review a trial court's order on a motion to dismiss under an abuse of discretion standard. *Am. Transitional Care Ctrs. of Tex., Inc. v. Palacios,* 46 S.W.3d 873, 878 (Tex.2001). However, the proper standard of review is not necessarily determined by the caption of the motion to which the order relates, rather it is determined by the substance of the issue to be reviewed. *Singleton v. Casteel,* 267 S.W.3d 547, 550 (Tex.App.—Houston [14th Dist.] 2008, pet. denied). Here, the motions to dismiss raised the issue of immunity. *See id.*; *see also Franka v. Velasquez,* 332 S.W.3d 367, 371 n. 9 (Tex.2011) (stating that Section 101.106 confers immunity in some instances to employees of governmental units). If immunity applies, the trial court lacks subject-matter jurisdiction over the case. *See Tex. Dep't of Parks & Wildlife v. Miranda,* 133 S.W.3d 217, 224 (Tex.2004); *see also Univ. of Tex. Health Sci. Ctr. at San Antonio v. Webber–Eells,* 327 S.W.3d 233, 240 (Tex.App.—San Antonio 2010, no pet.). Subject-matter jurisdiction is a question of law which we review de novo. *Miranda,* 133 S.W.3d at 226. Likewise, matters of statutory construction are reviewed under a de novo standard. *Entergy Gulf States, Inc. v. Summers,* 282 S.W.3d 433, 437 (Tex.2009); *City of San Antonio v. City of Boerne,* 111 S.W.3d 22, 25 (Tex.2003).

[5] We may not presume the existence of subject-matter jurisdiction; the burden is on the plaintiffs to allege facts affirmatively demonstrating the trial court's subject-matter jurisdiction over the case. *Tex. Ass'n of Bus. v. Tex. Air Control Bd.,* 852 S.W.2d 440, 443–44, 446 (Tex.1993); *Anderson v. Bessman,* 365 S.W.3d 119, 123–24 (Tex.App.—Houston [1st Dist.] 2011, no pet.). In deciding whether the court has subject-matter jurisdiction, we consider the plaintiffs' pleadings and the evidence pertinent to the jurisdictional inquiry, without regard to the case's merits. *Cnty. of Cameron v. Brown,* 80 S.W.3d 549, 555 (Tex.2002); *Anderson,* 365 S.W.3d at 124.

Sovereign Immunity and Section 101.106(f) Dismissal

The investors have alleged various tort-based claims against Fink. First, they alleged that Fink violated the Texas Securities Act because he "engaged in fraud by intentionally failing to disclose material facts related to the operation and performance of ANDRaS and the future development of it into a commercial product," and also by "misrepresent[ing] one or more material facts ... in connection with the offer for sale and sale of limited partnership interests" in IsoSpec. Second, they asserted common-law fraud claims for the same failures to disclose and misrepresentations. Third, they alleged that Fink conspired with the IsoSpec founders "to create IsoSpec and engage in **securities fraud** and common-law fraud by developing and issuing the PPM and making numerous other verbal misrepresentations in an effort to unlawfully appropriate financial contributions from investors in exchange for limited partnership interests." And fourth, they alleged that Fink aided and abetted the IsoSpec founders "to commit **securities fraud** and common law fraud."

In reviewing the trial court's order denying Fink's motion to dismiss under the election-of-remedies provision of the Tort Claims Act, we consider whether he conclusively proved that he met all three of the statute's requirements: (1) he was a governmental unit employee at the relevant time; (2) the complained-of conduct was within the general scope of his employment ***466** with a governmental unit; and (3) the plaintiffs' suit could have been brought under the Tort Claims Act against Fink's governmental employer. TEX. CIV. PRAC. & REM.CODE ANN. § 101.106(f); *Franka,* 332 S.W.3d at 369; *Anderson,* 365 S.W.3d at 124; *Mauk v. Pipe Creek Water Well, LLC,* No. 04–14–00906–CV, 2015 WL 2405338, at *2 (Tex.App.—San Antonio May 20, 2015, no pet.) (mem. op.). It is undisputed that the **University** of Texas is a governmental unit and that it was Fink's employer at the relevant time. Accordingly, we turn to whether Fink has established the two remaining statutory requirements for dismissal under Section 101.106(f).

A. General scope of employment

The Tort Claims Act defines "[s]cope of employment" as "the performance for a governmental unit of the duties of an employee's office or employment and includes being in or about the performance of a task lawfully assigned to an employee by competent authority." TEX. CIV. PRAC. & REM.CODE ANN. § 101.001(5) (West Supp.2014); *City of Lancaster v. Chambers,* 883 S.W.2d 650, 658 (Tex.1994) ("An official acts within the scope of her authority if she is discharging the duties generally assigned to her.").

1. Conduct may serve any purpose of employer

The Texas Supreme Court has looked to the Restatement for "additional clarity" on the term "scope of

employment." *See Alexander v. Walker*, 435 S.W.3d 789, 792 (Tex.2014) (referring to Restatement (Third) of Agency § 7.07(2) (2006)); *Franka*, 332 S.W.3d at 381 n. 63 (citing same). The Restatement provides a negative definition: "An employee's act is not within the scope of employment when it occurs within an independent course of conduct not intended by the employee to serve any purpose of the employer." RESTATEMENT (THIRD) OF AGENCY § 7.07(2).

[6] Thus, when an employee engages in conduct "for the sole purpose" of furthering someone else's interests and not his employer's, the conduct is outside the employee's scope of employment. *See id.* cmt. b; *see also Arbelaez v. Just Brakes Corp.*, 149 S.W.3d 717, 722–23 (Tex.App.—Austin 2004, no pet.) (holding that employer failed to prove as matter of law that employee's "breakfast run" was for purely personal purposes and not meant to further the employer's interest to any appreciable extent).

2. Conduct may escalate but not deviate

[7] Conduct that serves any purpose of the employer is within the scope of employment even if the conduct escalates beyond that assigned or permitted. *See* RESTATEMENT (THIRD) OF AGENCY § 7.07(2), cmt. b. So, for example, when an employee's job duties include making statements to prospective customers to induce them to buy from the employer, intentional misrepresentations may be within the scope of employment. *Id.*; *cf. Celtic Life Ins. Co. v. Coats*, 885 S.W.2d 96, 99 (Tex.1994) (noting that insurance agent had authority to make representations about insurance policies and misrepresentations did not take conduct outside scope of authority).

[8] Similarly, "if the employer places his employee in a position that involves the use of force, so that the act of using force is in the furtherance of the employer's business, the employer can be found liable ... even if the employee uses greater force than is necessary." *Knight v. City Sts., L.L.C.*, 167 S.W.3d 580, 583–84 (Tex.App.—Houston [14th Dist.] 2005, no pet.) (concluding that plaintiff failed to raise fact issue on whether employees were authorized to use force); *see* ***467** *ANA, Inc. v. Lowry*, 31 S.W.3d 765, 770 (Tex.App.—Houston [1st Dist.] 2000, no pet.) (stating that "an employer will be held liable for its employee's assault on a third party only if that assault stems directly from the employee's exercise (however inappropriate or excessive) of a delegated right or duty.").

[9] But conduct that is better viewed as a deviation from an assigned task instead of an escalation beyond what was authorized is not within the employee's scope of employment. *See Zarzana v. Ashley*, 218 S.W.3d 152, 159–60 (Tex.App.—Houston [14th Dist.] 2007, pet. struck) (automotive service station employee who sold counterfeit inspection sticker held not within scope of employment because service station did not conduct inspections and act of selling counterfeit stickers was not "of the same general nature as [the conduct] authorized or incidental to the conduct authorized" by the employer).

3. Intentional torts can fall within scope of employment

[10] As an initial matter, the investors argue that a fraud claim should not be subject to Section 101.106(f) dismissal because intentionally tortious conduct is "almost never" held to be within the scope of authority granted an agent by his principal. At oral argument, through hypotheticals, they gave two examples of intentional torts they assert would not be subject to immunity: assault and theft. Yet both of those intentional torts have been held to involve conduct within a governmental employee's scope of employment when they take place while the employee is engaged in conduct to further an interest of his employer and the tortious act is more of an escalation of—rather than a deviation from—his job duties.

a. Intentional tort of assault

[11] In *Alexander v. Walker*, police officers were sued for assault, conspiracy, slander, false arrest, false imprisonment, and malicious prosecution. 435 S.W.3d at 790. The claims arose from the officers' conduct while arresting the plaintiff on two separate occasions. *Id.* The Texas Supreme Court reversed the denial of the police officers' Section 101.106(f) motion to dismiss, holding that engaging in an arrest is conduct that is generally within an officer's scope of employment; it is not an independent course of conduct that fails to serve any purpose of the employer. *See id.* at 792. Accordingly, the Court rendered judgment in the officers' favor on the assault and other tort claims. *See id.* [3]

*468 **b. Intentional tort of theft**

Employees alleged to have committed theft have also been held to be acting within scope of employment. In *Lopez v. Serna,* 414 S.W.3d 890, 894–95 (Tex.App.—San Antonio 2013, no pet.), the appellate court held that jail officials acted within their scope of employment because they were performing duties generally assigned to them when they confiscated an inmate's property. Whether they intentionally and unlawfully appropriated the property did not change the conclusion that the general nature of their duties included confiscating inmate property. *See id.*

c. Intentional tort of fraud

In addition to these cases involving dismissal of theft and assault claims, this Court has held that fraud claims brought against **university** administrators were subject to Section 101.106(f) dismissal as well. In *Anderson v. Bessman,* UTMB medical school faculty members who had been fired following post-hurricane budget cuts brought suit against various school officials, alleging tortious interference with their employment relationships, negligent misrepresentation, negligence, fraud, and civil conspiracy. 365 S.W.3d at 123. They alleged that the school officials did not make the firing decision based on applicable rules and regulations but, instead, on "financial incentives and personal animosities" and in bad faith. *See id.* The school officials sought dismissal under Section 101.106(f), but their motions were denied. *See id.* at 126. We reversed because it was within the school officials' generally assigned duties to evaluate faculty members' performance and the school officials had been specifically asked to make recommendations regarding which faculty should be fired as part of the post-hurricane budget-cut process. *See id.* at 125. Thus, the fraud claim was subject to Section 101.106(f) dismissal because the actions taken by the governmental employees—even though pleaded as an intentional tort—were within their scope of employment. *See id.*

d. Other intentional torts

This Court, likewise, has held that a mayor accused of slander and malicious prosecution—two other intentional torts—acted within his scope of employment when he made negative comments about a city employee's job performance to another mayor because it was undisputed that responding to employment verification requests was a task generally assigned to the mayor. *Hopkins v. Strickland,* No. 01–12–00315–CV, 2013 WL 1183302, at *3 (Tex.App.—Houston [1st Dist.] Mar. 21, 2013, no pet.) (mem. op.) (stating that "an act may still be within the scope of the employee's duties even if the specific act *469 that forms the basis of the civil suit was wrongly or negligently performed, so long as the action was one related to the performance of his job." (citing *Chambers,* 883 S.W.2d at 658)).

Most telling, the Texas Supreme Court has rendered judgment for a governmental employee after concluding that claims against him for intentional infliction of emotional distress and conspiracy to intentionally inflict emotional distress were subject to dismissal under Section 101.106(f). *Newman v. Obersteller,* 960 S.W.2d 621, 622–23 (Tex.1997); *see also Mission Consol. Indep. Sch. Dist. v. Garcia,* 253 S.W.3d 653, 659 (Tex.2008) (stating that "all tort theories," including these intentional torts, "are assumed to be 'under [the Tort Claims Act]' for purposes of Section 101.106." (brackets in original)).

Thus, we reject the investors' argument that an allegation of an intentional tort forecloses the possibility that Fink was acting within his scope of employment, for purposes of Section 101.106(f) dismissal analysis. We next consider whether Fink's alleged conduct fell within his scope of employment.

4. What conduct is being evaluated

In arguing that Fink acted outside his scope of employment, the investors describe his conduct as "soliciting investments for a private company and committing fraud in the course of such solicitations...." The investors rely on older cases for the proposition that "unlawful or unauthorized actions" cannot be within the scope of a governmental employee's official duties. These cases, including *Bagg v. **University** of Texas Medical Branch,* 726 S.W.2d 582, 585 (Tex.App.—Houston [14th Dist.] 1987, writ ref'd n.r.e.), predate the Texas Supreme Court's *Alexander* opinion and our *Anderson* and *Hopkins* opinions.

Fink described his conduct quite differently. He contended that, "[a]s the inventor of the ANDRaS prototypes, [he] from time to time assisted IsoSpec in

answering certain questions that they had about the technology and [his] research." These were "very specific scientific questions that certain individuals had about Raman Spectroscopy and ANDRaS technology." He averred that "the purpose of the meeting was only to answer technical questions" about his invention. Professor Varghese averred similarly. He stated that he attended IsoSpec meetings, at least partially at UT's expense, "to assist IsoSpec, the **University's** licensee, in answering very specific scientific questions related to our invention."

Thus, we are presented with two very different characterizations of Fink's involvement: answering specific scientific questions about a technology developed as a UT research professor versus intentional, fraudulent solicitation of investments for the benefit of a private company where a close family member worked.

The Texas Supreme Court has noted the difficulty in analyzing immunity when the challenged conduct is phrased in terms tied to the specific wrong alleged. *See Chambers,* 883 S.W.2d at 653–54. In that case, the plaintiffs' son was severely injured during a high-speed police chase, and the parents sued the police officers for negligence. *Id.* at 652. The officers moved for summary judgment based on an assertion of official immunity. *Id.* The court of appeals held that the officers did not have discretion "to drive without due regard for the safety of all persons using the highway." *Chambers v. City of Lancaster,* 843 S.W.2d 143, 149 (Tex.App.—Dallas 1992), *rev'd,* 883 S.W.2d 650 (Tex.1994). The Texas Supreme Court disagreed with the appellate court's analysis and held that the focus should have been ***470** on whether the police officers were performing a discretionary function (when they allegedly acted wrongfully), not on whether they had discretion to do an allegedly wrongful act while discharging that function. *Chambers,* 883 S.W.2d at 653.

The Texas Supreme Court described the officer's conduct broadly. Instead of asking whether the officers had discretion to driving unsafely, as the appellate court had done, the Court considered whether "engaging in a high-speed chase" was a discretionary act and held that it was. *See id.* at 653–55. The Court explained that the appellate court's use of a more specific description linked to the alleged wrong "frustrates official immunity's very function" because it "inexorably leads to the [at times incorrect] conclusion that an officer is not entitled to immunity if the officer is negligent." *Id.* at 655.

More recent cases likewise have broadened the focus to ask whether the general conduct was within the scope of employment instead of whether the specific act was somehow wrongful. We have already discussed several of these cases while analyzing whether intentional tort claims can fall within the scope of employment. *See Alexander,* 435 S.W.3d at 790, 792 (in evaluating whether officers sued for assault were acting within scope of employment, generally considering act of securing an arrest instead of tort-based act of assaulting arrestee); *Anderson,* 365 S.W.3d at 125–26 (in evaluating whether school officials were acting within general scope of employment, considering their act to be general act of evaluating faculty performance instead of tort-specific act of fraudulently removing faculty); *Lopez,* 414 S.W.3d at 894–95 (concluding that jail officials acted within scope of employment when they confiscated inmate's property because confiscation was within general nature of duties even if they intentionally and unlawfully appropriated this particular property); *cf. Cantey Hanger, LLP v. Byrd,* No. 13–0861, 467 S.W.3d 477, 484–487, 2015 WL 3976267, at *6–7 (Tex. June 26, 2015) (rejecting argument that intentional misrepresentations are outside retained attorney's scope of employment and holding that general type of conduct engaged in was within scope even if defendant performed in wrongful manner); *Lenoir v. Marino,* No. 01–13–01034–CV, 469 S.W.3d 669, 684–686, 2015 WL 4043248, at *12–13 (Tex.App.—Houston [1st Dist.] July 2, 2015, no pet. h.) (holding that physician overseeing medical care provided by resident was within general scope of employment although alleged to have committed Medicaid fraud related to that care).

Here the pertinent question is not, as the investors state, whether fraudulent solicitation was within Fink's scope of employment. Rather, it is whether his general conduct —speaking about his invention at the IsoSpec meeting —was conduct that served any purpose of his employer. *See Alexander,* 435 S.W.3d at 792 (analyzing whether government employee was engaged in conduct intended "to serve any purpose of" his employer to determine whether such conduct was within scope of employment); *cf. Chambers,* 883 S.W.2d at 658 ("An official acts within the scope of her authority if she is discharging the duties generally assigned to her.").

5. Fink established that conduct was within general scope of employment

[12] Fink spoke at a business meeting about a technology he co-discovered and a device he co-invented. The investors argue that speaking at investor meetings is not within the range of a university professor's duties, but their assertion is not verified or supported by evidence. Fink's unrebutted evidence demonstrated that his job duties included research, creating new ***471** intellectual property, and assisting in the commercialization of such UT-owned technology. The alleged fraud occurred while he was discussing the invention he co-created as a UT professor at meetings held by a company of which his employer, UT, held partial equity ownership. Fink was not paid by IsoSpec to participate in the meetings or to perform any services for it. Fink's co-inventor, another UT professor, also attended a meeting. Both answered technical questions about their invention. And the colleague's travel expenses were reimbursed by UT with this stated justification: "Help accomplish research objectives."

We conclude that speaking at such a meeting was conduct within the general scope of Fink's employment. Commenting on the efficacy of a UT-patented device was not "an independent course of conduct" that failed to "serve any purpose of [his] employer." *See Alexander*, 435 S.W.3d at 792; *see also* RESTATEMENT (THIRD) OF AGENCY § 7.07(2). Rather, Fink's actions served a purpose of his employer because UT held an equity interest in IsoSpec, which was developing and marketing UT's patented technology.

Next, the investors contend that it is "inconceivable" that Fink would not have realized that the true purpose of speaking at the meeting was to obtain investors, not to provide scientific insight. Even assuming Fink spoke at the meeting with the intent to assist IsoSpec in garnering investments, given UT's partial ownership of IsoSpec, it remained within his employer's interest that he speak at the meetings. *See Morrow v. Daniel*, 367 S.W.2d 715, 718 (Tex.Civ.App.—Dallas 1963, no writ) (fraudulent misrepresentations made by promoter of corporate stock to induce others to purchase shares were made within scope of employment); *Alexander*, 435 S.W.3d at 792.

[13] Finally, the investors contend that Fink acted outside of the scope of his employment because his efforts to solicit investors were in furtherance of his personal goals and those of his son, an IsoSpec officer. But co-existing motivations do not remove an employee's actions from the scope of his employment so long as the conduct also serves a purpose of the employer. *See Anderson*, 365 S.W.3d at 125–26. An activity may serve the employer's purposes while simultaneously benefitting the employee or even a third party and still qualify as conduct within the scope of employment. *See id.*; *Arbelaez*, 149 S.W.3d at 722 (employee sent on errand by employer to buy breakfast for himself and co-workers held within scope of employment); *Dictaphone Corp. v. Torrealba*, 520 S.W.2d 869, 872 (Tex.Civ.App.—Houston [14th Dist.] 1975, writ ref'd n.r.e.) ("Conduct may be within the scope of employment, although done in part to serve the purposes of the servant or of a third person." (citing RESTATEMENT (SECOND) OF AGENCY § 236 (1958))); *Gi lgon, Inc. v. Hart*, 893 S.W.2d 562, 568 (Tex.App.—Corpus Christi 1994, writ denied) (stating that employee's actions may be within scope of employment even if private matters are mixed with business errand); *Josey–Miller Co. v. Sheppard*, 357 S.W.2d 488, 489 (Tex.Civ.App.—Beaumont 1962, no writ) (stating that employee may be within scope of employment even when "there is a mingling of the master's business with the servant's business").

In conclusion, the evidence establishes that both UT professors who created the patented technology attended IsoSpec meetings. UT was a part-owner of IsoSpec. Fink's discussions of the efficacy of his invention at the IsoSpec meetings served a purpose of his equity-interest employer, even if they also served his interests or those of his son. *See Anderson*, 365 S.W.3d at 125. ***472** Accordingly, we hold that Fink has established that he acted within the general scope of his employment. We turn next to the third requirement for Section 101.106(f) dismissal—that the action could have been brought against Fink's employer under the Tort Claims Act.

B. Claims could have been brought under Tort Claims Act

The investors brought common law tort claims against Fink, as well as a claim under the Texas Securities Act. While apparently conceding that the common-law tort claims are claims that "could have been brought under the [Tort Claims] Act," the investors present two arguments why their Securities Act claim is different. First, they contend that Section 101.106(f) refers only to common-law tort actions, not statutory claims like violations of the Texas Securities Act. Second, they argue that the

Securities Act independently waives immunity and, as a result, a claim brought under it could not have been brought under the Tort Claims Act.

The Texas Supreme Court has held that a claim is considered one that "could have been brought" under the Tort Claims Act if it (1) "is in tort" and (2) is not brought "under another statute that independently waives immunity," even if the particular tort alleged is one for which immunity has not been waived. *Franka,* 332 S.W.3d at 379, 381.

1. Securities Act violation is a tort claim

The Section 101.106(f) requirement that the claim be a "tort claim" is not limited to negligence and other common law torts. *See Tex. Adjutant Gen.'s Office v. Ngakoue,* 408 S.W.3d 350, 356–57 (Tex.2013) (stating that claim could have been brought under Tort Claims Act if "plaintiff had a tort claim to assert against the government"); *Williams v. Nealon,* 394 S.W.3d 9, 11 (Tex.App.—Houston [1st Dist.] 2012, pet. denied) (noting that "any tort action" is one that could have been brought under Tort Claims Act). As the Texas Supreme Court stated in *Franka,* any tort claim against the government is brought "under" the Act for purposes of Section 101.106(f), even if the Act does not waive immunity. 332 S.W.3d at 375. A "tort claim" can include intentional torts. *Alexander,* 435 S.W.3d at 792. A "tort claim" can also include claims that are tort based but pleaded as statutory violations. *Lopez,* 414 S.W.3d at 894.

The focus is on whether the claim "sounds in tort," not the mechanism for prosecuting the claim. *See Rodriguez v. Christus Spohn Health Sys.,* 628 F.3d 731, 735–37 (5th Cir.2010) (rejecting argument that Tort Claims Act is limited to "common law torts only" and holding that various statutory claims "sound in tort" and, therefore, may be subject to Section 101.106(f) dismissal, including claims under Medical Liability Act, Sexual Exploitation by Mental Health Services Provider Act, and Patient's Bill of Rights). Thus, for example, statutory theft claims have been held to constitute claims that could have been brought under the Tort Claims Act. *Lopez,* 414 S.W.3d at 894 (holding that claim brought under Texas Theft Liability Act is one that could have been brought under Tort Claims Act); *Mason v. Wood,* No. 09–12–00246–CV, 2013 WL 1088735, at *2 (Tex.App.—Beaumont Mar. 14, 2013, no pet.) (mem. op.) (same); *cf.* TEX. CIV. PRAC. & REM.CODE ANN. § 101.021 (West 2011) (waiving immunity for certain categories of damages proximately caused by conduct described broadly to include "wrongful act or omission").

Artful pleading will not change the tort nature of the claim. *See Mason,* 2013 WL 1088735, at *2 (while analyzing whether ***473** theft claim was one that could have been brought under Tort Claims Act, stating that "plaintiff cannot, through artful pleading, make a common law tort claim a statutory claim under the Theft Liability Act.").

[14] The investors sued Fink for misrepresentation and fraud, which are tort theories of liability. They also sued for violation of the Securities Act based on the same misrepresentations and omissions. We conclude that the allegation that Fink violated the Securities Act by making material misrepresentations about the ANDRaS technology "sounds in tort" and is, therefore, considered a tort claim, for purposes of Section 101.106(f) dismissal analysis, even though the allegation is pleaded as a statutory violation. *Cf. Navarro v. Grant Thornton, LLP,* 316 S.W.3d 715, 718 (Tex.App.—Houston [14th Dist.] 2010, no pet.) (characterizing claims brought under Texas Securities Act as "tort claims").

2. Securities Act does not independently waive immunity

The second requirement for a Securities Act violation to be a claim that could have been brought under the Tort Claims Act is that the statute not contain an independent waiver of immunity. *Alexander,* 435 S.W.3d at 792; *Franka,* 332 S.W.3d at 381 (holding that claim brought "under another statute that independently waives immunity" is not subject to Section 101.106(f) dismissal); *Kelemen v. Elliott,* 260 S.W.3d 518, 522 (Tex.App.—Houston [1st Dist.] 2008, no pet.) (holding that alleged violations of Texas Whistleblower Act and Texas Commission on Human Rights Act were not claims that could have been brought under Tort Claims Act because each contained independent waiver of immunity); *Hamilton v. Pechacek,* No. 02–12–00383–CV, 2014 WL 1096018, at *5 n. 7 (Tex.App.—Fort Worth Mar. 20, 2014, no pet.) (mem. op.) (stating that " 'under this chapter' language does not include claims based on alternate, independent statutes that waive sovereign or governmental immunity").

[15] The Texas Supreme Court has consistently maintained that it is within the Legislature's sole

province to waive sovereign immunity. *Tex. Natural Res. Conservation Comm'n v. IT–Davy*, 74 S.W.3d 849, 854 (Tex.2002); *Fed. Sign v. Tex. S. Univ.*, 951 S.W.2d 401, 409 (Tex.1997). Legislative consent to sue the State must be expressed in "clear and unambiguous language." *Wichita Falls State Hosp. v. Taylor*, 106 S.W.3d 692, 696 (Tex.2003); *Univ. of Tex. Med. Branch at Galveston v. York*, 871 S.W.2d 175, 177 (Tex.1994). This requirement is codified in Government Code Section 311.034, which provides that "a statute shall not be construed as a waiver of sovereign immunity unless the waiver is effected by clear and unambiguous language." TEX. GOV'T CODE ANN. § 311.034 (West 2013).

[16] At times the Legislature has clearly stated its intent to waive immunity. *See, e.g.*, TEX. CIV. PRAC. & REM. CODE ANN. § 110.008 (West 2011) (providing that "sovereign immunity to suit and from liability is waived...."). But "magic words" are not required. *Taylor*, 106 S.W.3d at 697. The Texas Supreme Court has provided four "aids" to inform our analysis of whether the Legislature has clearly and unambiguously waived immunity in the absence of a succinct statement affirmatively stating so:

1) An indication that the Legislature requires that the State be joined in a lawsuit for which immunity would otherwise attach indicates a waiver of immunity;

2) The Legislature often enacts measures that provide an objective limitation on the State's potential liability when waiving immunity;

***474** 3) Waiver must be "beyond doubt" even if it is not "a model of 'perfect clarity' "; and

4) Ambiguities are resolved to retain immunity.

Id. at 697–98; *see Magnolia Petroleum Co. v. Walker*, 125 Tex. 430, 83 S.W.2d 929, 934 (1935) (stating that "ambiguity or obscurity" in a statute will operate in favor of the State).

The Securities Act does not contain a provision requiring that the State be joined in a suit brought under the Act. Neither does the statute contain a provision limiting the amount of damages that may be recovered from a governmental entity. *See Taylor*, 106 S.W.3d at 701–02 (noting absence of liability limits in Patient's Bill of Rights statute). The absence of a liability cap for governmental entities in the Securities Act is particularly relevant given that there is a limit on liability for a different category of potential defendant: small business issuers. *See* TEX. REV. CIV. STAT. ANN. art. 581–33(N).

Further, the Act provides that any rights and remedies it provides are in addition to other existing remedies, including exemplary or punitive damages. *Id.* art. 581–33(M). The Texas Supreme Court has expressed "skepticism that the Legislature intended to waive sovereign immunity by mere implication" when the statute being analyzed provides for exemplary damages. *Taylor*, 106 S.W.3d at 701–02 (analyzing Patient's Bill of Rights statute). Thus, the first two areas of analysis support the conclusion that the Securities Act does not independently waive immunity.

The two remaining factors consider whether waiver is established "beyond doubt" or, instead, if there is an ambiguity in the statute. The investors argue that the Securities Act clearly waives immunity through incorporation of a defined term. The Act provides that a "person" who sells securities can be liable for misrepresentations of material facts. TEX. REV. CIV. STAT. ANN. art. 581–33(A)(2). The Act defines "person" to include "a government, or a political subdivision or agency thereof." *Id.* art. 581–4(B). However, Government Code Section 311.034 strongly negates this definition's relevance by providing that inclusion of a governmental entity within a "person" definition "does not indicate legislative intent to waive sovereign immunity unless the context of the statute indicates no other reasonable construction." TEX. GOV'T CODE ANN. § 311.034 (West 2013). The Section 4 "person" definition does not establish a waiver "beyond doubt" under the third *Taylor* factor. At most, it creates an ambiguity and, under the final *Taylor* factor, counsels against a conclusion of waiver. *See Taylor*, 106 S.W.3d at 697, 701 (stating that ambiguity precludes finding of unmistakable legislative intent to waive sovereign immunity and requiring that waiver be unambiguous and "beyond doubt").

Because a violation of the Securities Act "sounds in tort" and the four *Taylor* factors do not support the conclusion that the Legislature waived immunity under the statute, we conclude that a violation of the Securities Act is a claim that "could have been brought under [the Tort Claims Act]" for purposes of analyzing a Section 101.106(f) motion to dismiss, just like the investors' other claims.

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Conclusion

Having concluded that Fink established that he was within the scope of his employment and that the claims against him are ones that could have been brought under the Tort Claims Act, we sustain his first and second issues. Because the evidence established Fink's right to dismissal and the investors failed to raise a fact issue on ***475** that issue, the proper rendition is to reverse the trial court's judgment and render judgment for Fink. *See Lund v. Giauque*, 416 S.W.3d 122, 124 (Tex.App.—Fort Worth 2013, no pet.); *Leonard v. Glenn*, No. 04–08–00200–CV, 2011 WL 3610420, at *1 (Tex.App.—San Antonio Aug. 17, 2011, no pet.) (mem. op.). Accordingly, we reverse the trial court's order denying Fink's motion to dismiss, dismiss the claims against him, and render judgment in his favor.

All Citations

477 S.W.3d 460, 326 Ed. Law Rep. 1082

Footnotes

1 Fink asked us to take judicial notice of these rules and regulations. The investors filed no objection and in oral argument confirmed that they had no objection.

2 Interlocutory appeal is available for the denial of a state employee's motion for summary judgment asserting immunity. TEX. C IV. PRAC. & REM.CODE ANN. § 51.014(a)(5) (West 2015).

3 In assault cases outside of the context of governmental immunity, the results have been the same. In these cases, the issue is whether the employer can escape liability under normal respondeat superior principles by arguing that intentional torts do not fall within the scope of employment. Courts have held that the employer is liable if the tortious conduct "is of the same general nature as that authorized or incidental to the conduct authorized." *Durand v. Moore*, 879 S.W.2d 196, 199 (Tex.App.—Houston [14th Dist.] 1994, no writ) (holding that evidence supported conclusion that doorman's "overzealous enforcement" of nightclub's admittance policies, which led to assault of patron, was conduct within doorman's scope of employment); *Cowboys Concert Hall–Arlington, Inc. v. Jones*, No. 02–12–00518–CV, 2014 WL 1713472, at *9–10 (Tex.App.—Fort Worth May 1, 2014, pet. denied) (mem. op.) (affirming that nightclub is vicariously liable for assault by bouncer after concluding that bouncer was within scope of employment because bouncer was instructed to restrain patrons if necessary and to "handle" fights, which occurred nightly). An assault "committed in the accomplishment of a duty entrusted to the employee, rather than because of personal animosity, may render the employer liable." *Wrenn v. G.A. T.X. Logistics, Inc.*, 73 S.W.3d 489, 494 (Tex.App.—Fort Worth 2002, no pet.)

However, an assault that is unrelated to the assigned duties of the employee is not within the scope of employment. *See Ogunbanjo v. Don McGill of W. Houston, Ltd.*, No. 01–13–00406–CV, 2014 WL 298037, at *3–4 (Tex.App.—Houston [1st Dist.] Jan. 28, 2014, no pet.) (mem. op.) (concluding that car salesman who offered to drive service-department customer back to her home was not within scope of his employment when he assaulted her in his personal vehicle); *Int'l & G. N.R. Co. v. Anderson*, 82 Tex. 516, 17 S.W. 1039, 1040–41 (1891) (stating that train passenger suing train company for tortious conduct of its employee who forcibly removed him from train could prevail on argument that employee was in scope of employment only if it was within employee's duties to remove passengers, but evidence presented in that particular case was that brakeman did not have that authority and, therefore, was not acting within scope of employment); *Galveston H. & S.A. Ry. Co. v. McMonigal*, 25 S.W. 341, 342 (Tex.Civ.App.1893).

In sum, "an employer will be held liable for its employee's assault on a third party only if that assault stems directly from the employee's exercise (however inappropriate or excessive) of a delegated right or duty." *ANA, Inc. v. Lowry*, 31 S.W.3d 765, 770 (Tex.App.—Houston [1st Dist.] 2000, no pet.).

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Declined to Extend by Hellum v. Breyer, Cal.App. 1 Dist., April 29, 2011

172 Cal.App.4th 445
Court of Appeal, Fourth District, Division 1, California.

Robert Reese BAINS III et al., Plaintiffs and Appellants,
v.
John J. MOORES et al., Defendants and Respondents.

No. D052533.
|
March 20, 2009.
|
Review Denied July 8, 2009.

Synopsis

Background: Shareholders brought action against corporation's former outside directors alleging that they were induced to hold corporation's stock as a result of false, fraudulent and misleading financial reports. The Superior Court of San Diego County, No. GIC806212, Jeffrey B. Barton, J., granted directors' motions for summary judgment, and shareholders appealed.

Holdings: The Court of Appeal, Aaron, J., held that:

[1] sales of stock by outside directors were not suspicious, for purposes of determining whether there was evidence of scienter as required in order for shareholders to maintain their fraud claims;

[2] inconsistencies did not exist between information presented to corporation's board regarding concerns over revenue accounting practices and corporation's public disclosures regarding revenue, for purposes of determining whether there was evidence of scienter on the part of outside directors;

[3] board's knowledge of the risks of channel stuffing, board's knowledge that corporation was having a cash crunch despite its stated revenue, and the fact that outside auditors quickly discovered fraud that led to improper recognition of revenue, were not red flags probative of outside directors' scienter;

[4] e-mail from an employee to outside director raising concerns regarding the commercial substance of some of corporation's contracts was not probative of scienter;

[5] group published information doctrine was a pleading device in an action regarding corporate fraud that had no application in the summary judgment context; and

[6] trial court did not abuse its discretion by denying shareholders' motion to stay the proceedings until witnesses who had invoked the privilege against self-incrimination in parallel criminal proceeding became available.

Affirmed.

West Headnotes (22)

[1] **Securities Regulation**
In general;control persons

The group published information doctrine is a pleading doctrine that, where applicable, allows a party to attribute statements made in a corporation's public documents, such as annual reports and press releases, to individual members of the corporation's board of directors.

1 Cases that cite this headnote

[2] **Fraud**
Statements recklessly made;negligent misrepresentation

The elements of negligent misrepresentation are similar to intentional fraud except for the requirement of scienter; in a claim for negligent misrepresentation, the plaintiff need not allege that the defendant made an intentionally false statement, but simply one as to which he or she lacked any reasonable ground for believing the statement to be true.

3 Cases that cite this headnote

[3] **Appeal and Error**

Burden of showing error

On review of a summary judgment, the appellant has the burden of showing error, even if he did not bear the burden in the trial court.

21 Cases that cite this headnote

[4] **Appeal and Error**

Cases Triable in Appellate Court

De novo review of a summary judgment does not obligate the Court of Appeal to cull the record for the benefit of the appellant in order to attempt to uncover the requisite triable issues.

31 Cases that cite this headnote

[5] **Appeal and Error**

Form and requisites in general

Appeal and Error

References to Record

In an appeal from a summary judgment, it is the appellant's responsibility to affirmatively demonstrate error and, therefore, to point out the triable issues the appellant claims are present by citation to the record and any supporting authority; in other words, review is limited to issues which have been adequately raised and briefed.

33 Cases that cite this headnote

[6] **Fraud**

Elements of Actual Fraud

To establish a fraud claim, a plaintiff is required to produce evidence of: (1) a misrepresentation; (2) knowledge of falsity, or scienter; (3) intent to defraud; i.e., to induce reliance; (4) justifiable reliance; and (5) resulting damage.

1 Cases that cite this headnote

[7] **Corporations and Business Organizations**

Pleading

A plaintiff who seeks to prove, in a fraud action against corporate directors or officer, scienter through evidence of suspicious insider trading must specifically identify those stock sales that the plaintiff contends are suspicious.

Cases that cite this headnote

[8] **Appeal and Error**

Reply briefs

Court of Appeal would not consider argument by shareholders, in action alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports, that all of outside directors' stock sales during a one year period were suspicious and thus constituted evidence of scienter, where shareholders raised argument for the first time in reply without having made any showing of good cause for failing to raise the argument in their opening brief.

2 Cases that cite this headnote

[9] **Corporations and Business Organizations**

False representations inducing purchase, retention, or sale of stock

If suspicious stock sales by corporate insiders were probative of scienter under California law in a fraud action, sales by outside directors were not suspicious, for purposes of determining whether outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports; suspicious sales allegedly occurred in month immediately after corporation's chief executive officer (CEO) and auditors conveyed to the board nonpublic information regarding restatement of revenue, but the directors sold less than 35 percent of their shares during such month, their sales were not dramatically out of line with prior trading practices, and the information, which concerned the appropriateness of existing methods to account for sales, did not indicate that fraud had occurred and was not the type of highly sensitive nonpublic information that

would likely to have a material impact on corporation's share price.

See 9 Witkin, Summary of Cal. Law (10th ed. 2005) Corporations, § 128; Cal. Jur. 3d, Securities Regulations, § 97; Annot., Duty to disclose material facts to stock purchaser (1977) 80 A.L.R.3d 13; Friedman, Cal. Practice Guide: Corporations (The Rutter Group 2007) ¶ 6:371.8 (CACORPS Ch. 6-E).

Cases that cite this headnote

[10] **Appeal and Error**
Points and arguments

Appeal and Error
Findings of Court or Referee

It is not the Court of Appeal's place to construct theories or arguments to undermine a trial court's judgment and defeat the presumption of correctness.

4 Cases that cite this headnote

[11] **Corporations and Business Organizations**
False representations inducing purchase, retention, or sale of stock

Inconsistencies did not exist between information presented to corporation's board regarding concern over corporation's revenue accounting policies and corporation's public disclosures on revenue, for purposes of establishing scienter on the part of corporation's outside directors, in action brought by shareholders alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports, as the expressions of concern regarding accounting procedures were not inconsistent with corporation's public reports of increased revenue, auditor did not inform the board of any actual accounting irregularities, and nothing provided to the board hinted at the employee fraud that was occurring at the corporation.

Cases that cite this headnote

[12] **Corporations and Business Organizations**
False representations inducing purchase, retention, or sale of stock

Board's knowledge of the risks of channel stuffing, board's knowledge that corporation was having a constant cash crunch despite publicly meeting or beating earnings expectations, and fact that outside auditors hired to investigate corporation's accounting practices quickly identified fraud that had led to improper recognition of revenue, did not constitute red flags that were probative of scienter on the part of corporation's outside directors, in action brought by shareholders alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports; though such evidence demonstrated that outside directors may have been negligent in their oversight of the corporation, it was not probative of whether outside directors were actually aware of the fraud.

Cases that cite this headnote

[13] **Corporations and Business Organizations**
False representations inducing purchase, retention, or sale of stock

E-mail from corporation employee to outside director, raising concerns about the commercial substance of contracts on which corporation had booked revenue, was not probative of such outside director's scienter, for purposes of shareholders' action against outside director alleging outside director induced shareholders to hold corporation's shares through fraudulent and misleading financial reports, absent evidence that the employee who sent the e-mail was credible, or that the e-mail should have alerted outside director to the entirety of the fraud at the corporation.

Cases that cite this headnote

[14] **Judgment**
Banks, corporations and associations

The group published information doctrine, or group pleading doctrine, which allows a party in a fraud action to attribute statements made in a corporation's public documents to individual members of the corporation's board of directors, is a pleading device that has no application in the summary judgment context; doctrine is applicable in the pleading context because of the difficulty of obtaining information regarding the perpetrators of corporate fraud, but plaintiffs alleging corporate fraud have had the opportunity to conduct discovery prior to a motion for summary judgment.

2 Cases that cite this headnote

[15] **Appeal and Error**
Additional or supplemental briefs

Supplemental briefing on the group pleading doctrine was not required, in shareholders' appeal of summary judgment for outside directors in action alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports, regardless of whether Court of Appeal's holding regarding the group pleading doctrine constituted an alternative ground for affirming the summary judgment, or merely different reasoning, as the parties were provided an opportunity to present their views on the issue; outside directors directly addressed the issue in their briefs, and shareholders addressed the issue in their reply brief. West's Ann.Cal.C.C.P. § 437c.

7 Cases that cite this headnote

[16] **Appeal and Error**
Pleadings and Proceedings Relating Thereto

Appeal and Error
Demurrers and rulings thereon

Shareholders failed to provide, in action alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports, an adequate record to permit appellate review of shareholders' claim alleging that outside directors had control person liability for corporation's untrue statements in the purchase or sales of securities, where shareholders failed to include in the appellate record either the operative complaint or the demurrers regarding the trial court's order sustaining the demurrers to such claim. West's Ann.Cal.Corp.Code § 25504.

7 Cases that cite this headnote

[17] **Appeal and Error**
Cases Triable in Appellate Court

In evaluating a trial court's order sustaining a demurrer, Court of Appeal reviews the complaint de novo to determine whether it contains sufficient facts to state a cause of action.

5 Cases that cite this headnote

[18] **Appeal and Error**
Rulings on pleadings

In evaluating a trial court's order sustaining a demurrer, Court of Appeal reviews the trial court's result for error, and not its legal reasoning.

3 Cases that cite this headnote

[19] **Appeal and Error**
Grounds of Review

Appeal and Error
Burden to Show Prejudice from Error

A party challenging a judgment has the burden of showing reversible error by an adequate record.

5 Cases that cite this headnote

[20] **Securities Regulation**
Persons liable

Even if shareholders had provided an adequate appellate record to allow review of control person liability claim, shareholders of corporation did not purchase their shares

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from the corporation, as required in order to establish that outside directors had control person liability for untrue statements made by corporation in the purchase or sales of securities, in action alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports. West's Ann.Cal.Corp.Code § 25504.

1 Cases that cite this headnote

[21] Appeal and Error

Allowance of remedy and matters of procedure in general

Court of Appeal reviews a trial court's denial of a motion for a stay under the abuse of discretion standard of review.

6 Cases that cite this headnote

[22] Action

Nature and subject matter of actions in general

Trial court did not abuse its discretion by denying shareholders' motion to stay the proceedings and continue the hearings on outside directors' motions for summary judgment until witnesses who had invoked their privilege against self-incrimination in a parallel criminal action were available, in shareholders' action alleging outside directors induced shareholders to hold corporation's shares through fraudulent and misleading financial reports; action had been pending for four years, the outside directors had not invoked the privilege against self-incrimination and had been deposed by shareholders, and shareholders did not articulate with any particularity the inadequacy of the other discovery they obtained or the burden they would face if the action was not stayed.

2 Cases that cite this headnote

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AARON, J.

***449** I.

INTRODUCTION

In February 2003, Robert Reese Bains III and a group of former Peregrine Systems, Inc. (Peregrine) shareholders (collectively plaintiffs) filed this action against former Peregrine directors John J. Moores, Charles E. Noell III, and Christopher A. Cole (collectively defendants), as well as several former Peregrine employees, Peregrine's former outside accounting firm, and two of Peregrine's former business partners. [1] In their complaint, plaintiffs alleged that they had been induced to hold Peregrine stock from May 1997 through 2002 by Peregrine's false, fraudulent and misleading financial reports. [2] Plaintiffs alleged that Peregrine engaged in various fraudulent accounting practices that led to the improper recognition of revenue in Peregrine's financial statements, for the purpose of increasing Peregrine's stock price. Plaintiffs further alleged that in May 2002, after the initial public disclosure of the improper practices, Peregrine's stock price fell dramatically, causing plaintiffs to suffer damages. Plaintiffs averred that in February 2003, Peregrine issued restated financial statements for fiscal

years 2000 and 2001, and for the first three quarters of 2002, and that the financial statements reduced by $509 million previously reported revenue in the amount of $1.34 billion. Of the $509 million, $259 million was deducted for non-substantiated transactions. Plaintiffs' complaint contained various fraud and fraud related causes of action.

Defendants filed motions for summary judgment in which they contended that plaintiffs could not prevail on any of their fraud or fraud related causes of action because there was no evidence from which a reasonable trier of fact could conclude that defendants participated in, or knew about, any of the fraudulent accounting practices. [3] Plaintiffs filed a motion to stay the proceedings on the ground that they needed to obtain additional discovery from witnesses who had previously invoked their Fifth Amendment rights and refused to provide substantive testimony in this case. The trial court denied plaintiffs' motion for a stay, and granted defendants' motions for summary judgment.

[1] ***450** On appeal, plaintiffs claim that the trial court erred in granting judgment for defendants as a matter of law on the fraud and fraud related causes of action. Specifically, plaintiffs claim that the trial court erred in concluding that plaintiffs ****314** failed to identify evidence from which a jury could find that defendants knew that Peregrine's financial reports contained false information. Plaintiffs also contend that there are triable issues of material fact with respect to whether defendants are liable on these causes of action pursuant to the "group published information" doctrine. [4] Plaintiffs further claim that the trial court erred in sustaining Noell's and Moores's demurrers [5] to plaintiffs' claim that they were liable for various California statutory securities law violations pursuant to Corporations Code section 25504. [6] Finally, plaintiffs contend that the trial court erred in denying their motion to stay the proceedings. We reject all of plaintiffs' claims and affirm the judgment.

II.

FACTUAL AND PROCEDURAL BACKGROUND

In February 2003, plaintiffs filed their original complaint in this action. In November 2004, the trial court sustained Noell's and Moores's demurrers to plaintiffs' section 25504 claim.

In December 2005, plaintiffs filed a fourth amended complaint premised on the allegations of financial accounting fraud summarized in part I., *ante.* Among other causes of action, plaintiffs' claims included market manipulation (§§ 25400, subd. (d), 25500) (First Cause of Action), control person liability (§ 25504) (Fourth Cause of Action), [7] fraud and deceit by active concealment (Fifth Cause of Action), fraud and deceit based on omissions ***451** and misrepresentations (Sixth Cause of Action), negligent misrepresentations (Seventh Cause of Action), aiding and abetting fraud and deceit (Ninth Cause of Action), aiding and abetting breach of fiduciary duty (Tenth Cause of Action), and common law conspiracy (Twelfth Cause of Action).

In March 2006, Cole filed a motion for summary judgment. In his motion, Cole argued that the court should grant summary adjudication as to plaintiffs' fraud and fraud related causes of action because he had not been a participant in the use of improper revenue-recognition practices at Peregrine, and was not aware of such practices until the board of directors conducted an internal investigation that led to the discovery of the practices in April–May 2002. Cole further argued that any statements he made, on which plaintiffs may have relied, were based on credible assurances Cole had received from Peregrine ****315** management and auditors that the matters stated were true. Finally, Cole maintained that he could not be held liable pursuant to the group published information doctrine.

In June 2007, Noell and Moores filed a joint motion for summary judgment. Noell and Moores argued that plaintiffs' fraud and fraud related causes of action failed because plaintiffs could not demonstrate either that Noell or Moores knew of the financial statement fraud at Peregrine, or that they had reason to believe that Peregrine's financial statements contained false information.

In August 2007, plaintiffs filed a combined opposition to defendants' motions for summary judgment. Plaintiffs also filed a motion to stay the proceedings and a request to continue the summary judgment hearing on the ground that they had been unable to obtain necessary discovery due to related pending or threatened criminal proceedings.

In September 2007, after hearing oral argument, the trial court denied plaintiffs' motion to stay the proceedings and their request to continue the summary judgment proceedings.

In December 2007, after hearing oral argument, the trial court entered an order granting defendants' motions for summary judgment. In its order, the court reviewed the material allegations in the fourth amended complaint, and noted that plaintiffs alleged that "defendants engaged in a fraudulent financial scheme ... to inflate Peregrine's stock price." The court continued, summarizing plaintiffs' claims as follows: "Plaintiffs contend that the heart of the fraud was the recording of hundreds of millions of dollars of revenue despite non-binding arrangements with customers, in violation of General Accepting Accounting Principles ('GAAP') and Peregrine's revenue recognition policy. ***452** Moores ... Noell ... and Cole directed deceptive practices to artificially inflate Peregrine's revenue resulting in increased stock value in order to sell their own stock at overstated prices. (FAC [Fourth Amended Complaint] ¶ 15). Beginning in 1999, defendants [8] engaged in improper revenue recognition, especially in connection with software sales to resellers known as 'channel partners' and directed the employees and agents to engage in deceptive sales and accounting practices to create the illusion of growth, including secretly adding material sale contingencies and side agreements to what on their face appeared to be binding contacts. (FAC ¶¶ 16, 18.)"

In reviewing the evidence presented on these issues, the trial court concluded, "[Moores, Noell, and Cole] have met their burden of proof to show they had no actual knowledge of the financial fraud committed by the employees and officers of Peregrine. Plaintiffs have failed to raise a material fact that defendants, as outside directors, should be held liable for fraud." (Original formatting omitted.) Specifically, the trial court observed that plaintiffs' fraud and fraud related causes of action required proof that defendants had made statements that they knew to be false, or that defendants had made statements with reckless disregard for their truth or falsity. The court observed that defendants had presented direct evidence that they did not know about the fraud committed by Peregrine employees at the time they signed various financial statements. Defendants also presented evidence that they had relied on the recommendations of Peregrine's in-house counsel, outside counsel, ****316** and outside accounting firm, in signing these statements. With respect to plaintiffs' evidence, the court concluded, "Plaintiffs have not raised a triable issue of fact that defendants intended to defraud or that they, as outside directors, had knowledge of the fraud [sufficient] to raise a duty to disclose the true facts to plaintiffs." [9]

The trial court subsequently entered judgment in favor of defendants. Plaintiffs timely appeal from the judgment. [10]

***453** III.

DISCUSSION

A. *The trial court did not err in concluding that plaintiffs failed to identify evidence from which a jury could find that defendants knew about the fraud at Peregrine*

Plaintiffs claim that the trial court erred in concluding that there was no evidence from which a reasonable fact finder could find that defendants knew about the fraud committed at Peregrine. We disagree.

1. *The scope of plaintiffs' claim on appeal*

Plaintiffs' claim pertaining to defendants' knowledge of ongoing fraud at Peregrine is captioned, "THE TRIAL COURT ERRED AS A MATTER OF LAW IN DETERMINING WHAT CONSTITUTES EVIDENCE OF KNOWLEDGE." Plaintiffs' opening brief makes clear that this claim is intended to encompass, at a minimum, the fraud causes of action that plaintiffs allege in their fourth amended complaint, namely fraud and deceit by active concealment (Fifth Cause of Action) and fraud and deceit based on omissions and misrepresentations (Sixth Cause of Action). However, plaintiffs' opening brief is not clear as to whether this claim is also directed at their causes of action for market manipulation (§ 25400, subd. (d)) (First Cause of Action), aiding and abetting fraud and deceit (Ninth Cause of Action), aiding and abetting breach of fiduciary duty (Tenth Cause of Action), and common law conspiracy (Twelfth Cause of Action).

Cole contends that plaintiffs have forfeited all appellate contentions with respect to the First, Ninth, Tenth, and Twelfth Causes of Action by failing to address these claims in their opening brief. Noell and Moores similarly contend

that plaintiffs have forfeited any claims pertaining **317 to the Ninth, Tenth, and Twelfth Cause of Action. Plaintiffs maintain in their reply brief that a "ruling by this Court that Plaintiffs put forth sufficient evidence to *454 raise an issue of fact on scienter, [11] would cause reversal of the First, Fifth, Sixth, Seventh, [12] Ninth, Tenth, and Twelfth causes of action."

We conclude below (see pt. III.A.3, *post*) that plaintiffs have failed to identify evidence that raises a genuine issue of fact regarding defendants' knowledge of the fraud at Peregrine. Plaintiffs thus are not entitled to reversal of the trial court's grant of judgment as a matter of law on any fraud or fraud related cause of action. Accordingly, we need not consider whether plaintiffs have forfeited their appellate claims as to the First, Ninth, Tenth, and Twelfth Causes of Action.

[2] In a separate claim in their opening brief, plaintiffs contend that the trial court erred in granting judgment as a matter of law in favor of defendants on plaintiffs' negligent misrepresentation claim (Seventh Cause of Action). Plaintiffs note, " 'The elements of negligent misrepresentation are similar to intentional fraud except for the requirement of scienter; in a claim for negligent misrepresentation, the plaintiff need not allege that the defendant made an intentionally false statement, but simply one as to which he or she lacked any reasonable ground for believing the statement to be true.' [Citations.]" (Quoting *Charnay v. Cobert* (2006) 145 Cal.App.4th 170, 184–185, 51 Cal.Rptr.3d 471.)

Plaintiffs provide no analysis in their brief as to how the evidence in the record demonstrates the existence of a triable issue of fact on the question whether defendants made false statements without having any reasonable ground for believing the statements to be true. In light of our rejection of plaintiffs' contention with regard to the scienter element of their fraud and other fraud related causes of action (see pt. III.A.3, *post*), and plaintiffs' failure to provide any distinct analysis regarding the intent element of their negligent misrepresentation claim, we reject plaintiffs' claim that the trial court erred in granting summary judgment in favor of defendants on this claim.

2. *Standard of review*

A moving party is entitled to summary judgment when the party establishes that it is entitled to the entry of judgment as a matter of law. (*455 Code Civ. Proc., § 437c, subd. (c).) A defendant may make this showing by establishing that the plaintiff cannot establish one or more elements of all of his causes of action, or that the defendant has a complete defense to each cause of action. (*Towns v. Davidson* (2007) 147 Cal.App.4th 461, 466, 54 Cal.Rptr.3d 568.)

In reviewing a trial court's ruling on a motion for summary judgment, the reviewing court makes " 'an independent assessment of the correctness of the trial court's ruling, applying the same legal standard as the trial court in determining whether there are any genuine issues of material fact or whether the moving party is entitled to judgment as a matter of law. [Citations.]' " **318 (*Trop v. Sony Pictures Entertainment Inc.* (2005) 129 Cal.App.4th 1133, 1143, 29 Cal.Rptr.3d 144, quoting *Iverson v. Muroc Unified School Dist.* (1995) 32 Cal.App.4th 218, 222–223, 38 Cal.Rptr.2d 35.)

[3] [4] [5] "On review of a summary judgment, the appellant has the burden of showing error, even if he did not bear the burden in the trial court. [Citation.]....'[D]e novo review does not obligate us to cull the record for the benefit of the appellant in order to attempt to uncover the requisite triable issues. As with an appeal from any judgment, it is the appellant's responsibility to affirmatively demonstrate error and, therefore, to point out the triable issues the appellant claims are present by citation to the record and any supporting authority. In other words, review is limited to issues which have been adequately raised and briefed.' [Citation.]" (*Claudio v. Regents of University of California* (2005) 134 Cal.App.4th 224, 230, 35 Cal.Rptr.3d 837.)

3. *None of the evidence to which plaintiffs refer in the argument portion of their opening brief on appeal raises a genuine issue of material fact as to defendants' knowledge of the fraud at Peregrine*

[6] "To avoid summary adjudication of [their] fraud claim, [plaintiffs were] required to produce evidence of (1) a misrepresentation, (2) knowledge of falsity (or 'scienter'), (3) intent to defraud, i.e., to induce reliance; (4) justifiable reliance, and (5) resulting damage. [Citation.]" (*Unterberger, supra,* 162 Cal.App.4th at p. 423, 75 Cal.Rptr.3d 368, italics added.)

In the argument portion of their opening brief, plaintiffs identify four categories of evidence that they contend

demonstrate a triable issue of fact with respect to defendants' knowledge of the fraud at Peregrine: (1) defendants' sales of Peregrine stock; (2) inconsistencies between information presented to Peregrine's board and Peregrine's public disclosures; (3) evidence ***456** of purported red flags identified by plaintiffs' expert; and (4) Moores's receipt of an e-mail from a Peregrine employee concerning "channel stuffing." [13]

We address each category of evidence, and plaintiffs' arguments pertaining to such evidence, below. [14]

a. *Defendants' sales of Peregrine stock*

Plaintiffs contend that defendants' sales of Peregrine stock raise a genuine issue of material fact as to defendants' knowledge of the fraud at Peregrine.

(i) *Case law*

In *Zucco Partners, LLC v. Digimarc Corp.* (9th Cir.2009) 552 F.3d 981, 1005 (*Zucco Partners*), the United States Court of Appeals for the Ninth Circuit described how stock sales by a corporate insider may constitute evidence of the insider's scienter for purposes of establishing a violation of federal securities law:

> "As we have previously articulated, '[a]lthough "unusual" or "suspicious" stock ****319** sales by corporate insiders may constitute circumstantial evidence of scienter, insider trading is suspicious only when it is "dramatically out of line with prior trading practices at times calculated to maximize the personal benefit from undisclosed inside information." ' [Citations.] Among three factors that must be considered to determine whether stock sales raise a strong inference of deliberate recklessness are: '(1) the amount and percentage of shares sold by insiders; (2) the timing of the sales; and (3) whether the sales were consistent with the insider's prior trading history.' [Citation.]"

In concluding that the district court had not erred in dismissing plaintiffs' complaint for failing to plead facts sufficient to support an inference of scienter, the *Zucco Partners* court stated:

> "As the district court correctly noted, the [complaint] 'fail[s] to provide any information on the trading history of [two of the company's officers] for purposes of comparison to the stock sales at issue.' [Citation.] For individual defendants' stock sales ***457** to raise an inference of scienter, plaintiffs must provide a 'meaningful trading history' for purposes of comparison to the stock sales within the class period. [Citation.] Even if the defendant's trading history is simply not available, for reasons beyond a plaintiff's control, the plaintiff is not excused from pleading the relevant history. *See* [*In re Vantive Corp. Sec. Litig.* (9th Cir.2002) 283 F.3d 1079, 1095] (noting that '[b]ecause [the defendant] joined Vantive four months into the class period, he has no relevant trading history,' and thus finding that '[b]ecause [the defendant] had no trading history, we cannot conclude that his trades were out of line with his past practice'); [*Ronconi v. Larkin* (9th Cir.2001) 253 F.3d 423, 435–436; *In re Silicon Graphics Inc. Securities Litigation* (9th Cir.1999) 183 F.3d 970, 987–988] (rejecting an inference of scienter when a defendant sold over 75.3 percent of his stock holdings during the class period, because the defendant was 'legally forbidden to trade' for a long period before the class period and thus had no meaningful trading history).... Thus, since there is no allegation within the [complaint] that [the officers'] stock sales, though significant, are inconsistent with their usual trading patterns, no inference of scienter can be gleaned from Zucco's stock sale assertions." (*Zucco Partners, supra,* 552 F.3d at pp. 1005–1006; see also *In re Daou Systems, Inc.* (9th Cir.2005) 411 F.3d 1006, 1022–1023 ["At a minimum ... 'the trading must be in a context where defendants have incentives to withhold material, non-public information, and it must be unusual, well beyond the normal patterns of trading by those defendants' "].)

While the *Zucco* court concluded that one could not reasonably infer scienter from the defendants' stock sales in that case, plaintiffs in this case note that in *Kaplan v. Rose* (9th Cir.1994) 49 F.3d 1363, 1379–1380 (*Kaplan*), the Ninth Circuit concluded that defendants' stock sales *were* sufficient to create a genuine issue of material fact as to their scienter on the plaintiff's securities fraud claims. The defendants in *Kaplan*—the president and the CEO of a company—sold a large percentage of their stock in the company (one-fourth and two-thirds of their holdings, respectively), as soon as legally possible after the company's public offering in June 1988. (*Id.* at p. 1379.) In August 1989, just before the release of important clinical test results pertaining to the company's medical device product, the president sold the remainder of his

stock. (*Id.* at pp. 1368, 1379.) The Ninth Circuit concluded that evidence of these sales was sufficient ****320** to raise a genuine issue of material fact regarding defendants' scienter, noting that the sales "were not consistent with earlier [trading] patterns," and that the sales were "in large amounts and at sensitive times." (*Id.* at pp. 1379–1380.)

Plaintiffs also cite *Provenz v. Miller* (9th Cir.1996) 102 F.3d 1478 (*Provenz*), in which the Ninth Circuit held that the district court had erred in concluding that two corporate officers' sale of the corporation's stock did not support a finding of scienter. The *Provenz* court summarized the evidence on ***458** this issue as follows:

> "The district court incorrectly concluded that the sales of stock by Miller and Boesenberg did not support a finding of scienter. There is evidence that Miller, [the corporation's] chairman and CEO, and Boesenberg, [the corporation's] president, traded their stock in large amounts at sensitive times. Miller sold about 20% of his stock for $1,340,000. Boesenberg sold about 90,000 shares during the class period—almost six times more stock than he had sold during the twelve months preceding the class period—for $1,479,650. Both Miller and Boesenberg sold their stock shortly after the April 25, 1991 conference call but before the $4 million loss and the restructuring charge were disclosed to the public." (*Id.* at p. 1491.)

(ii) *Application*

(a) *For purposes of this decision, we assume that suspicious stock sales may raise an inference of scienter under California law*

Plaintiffs have not cited, and we are not aware of, any California authority in which a court has concluded that suspicious stock sales by members of a corporation's board of directors may constitute circumstantial evidence of the directors' scienter for purposes of establishing a fraud or fraud related cause of action under California law. Nevertheless, we will assume that for purposes of proving fraud under California law, " 'unusual trading or trading at suspicious times or in suspicious amounts by corporate insiders ... [is] probative of scienter' " (*In re Daou Systems, Inc., supra,* 411 F.3d at p. 1022), and we will apply the factors that the federal courts have used to determine whether a defendant's stock sales may be considered suspicious for purposes of violations of federal securities law, as described in the federal authorities cited in part III.A.3.a.(i), *ante.* [15]

(b) *Plaintiffs contend in their opening brief that defendants' February 2000 stock sales were suspicious*

[7] **[8]** A plaintiff who seeks to prove scienter through evidence of suspicious insider trading must specifically identify those stock sales that the plaintiff contends are suspicious. In their opening brief, plaintiffs appear to contend ***459** that defendants' sales of Peregrine stock in February 2000 were suspicious. For example, plaintiffs state, "Within days of meeting with the CEO and the auditor who instructed that Peregrine change its ways of recognizing revenue [in January 2000], Moores, Noell, and Cole sold an unprecedented amount of stock, in excess of $200 million. [Citation.] These facts show suspicious insider trading sufficient to create an inference of scienter." Plaintiffs similarly contend, "[D]efendants sold ****321** off large sums of stock nine months into continuous bad reports," and maintain that defendants received the first such report in April 1999. [16] Plaintiffs' contention in their opening brief, that "The discovery referee also found the inside[r] trades occurring in *February 2000* were suspicious," lends further support to our conclusion that plaintiffs' argument is directed at defendants' February 2000 stock sales. [17] (Italics added.) We therefore consider the evidence that plaintiffs cite in their brief in support of their contention that defendants' February 2000 stock sales were suspicious. [18]

(c) *Plaintiffs have failed to demonstrate that defendants' stock sales in February 2000 were sufficiently suspicious to raise a genuine issue of material fact as to defendants' scienter*

[9] Plaintiffs include three bar graphs in their opening brief, one pertaining to each defendant, and contend that these graphs demonstrate that defendants' sales of Peregrine stock were suspicious. With respect to Moores, the Y-axis of the graph is labeled "No. of Shares Sold" and contains numbers ranging ***460** from 500,000 through 7,000,000, in increments of 500,000. The X-axis shows the time period August 1997 through February 2001. Bars representing the number of shares sold each month during this time period appear on the graph. Between the bars are the following statements: "April 1999—Peregrine CFO tells Defendants the Company will MISS market expectations," "July 1999—Board votes to sell

Receivables," "October 1999—CEO tells the Board there are problems with revenue," "January 2000—CEO and Auditors tell the Board that there are concerns and recommend a change in revenue recognition." [19] **322 Plaintiffs constructed this graph using data obtained from forms entitled "Statement of Changes in Beneficial Ownership" that Moores filed with the SEC. [20]

The graph pertaining to Moores shows that he sold approximately 200,000 shares in October 1997. [21] In 1998, in five different months, Moores sold a total of approximately 2,500,000 shares. In 1999, Moores sold approximately 1,250,000 shares in February, 2,500,000 shares in May, and 2,225,000 shares in July. Moores sold approximately 6,500,000 shares in February 2000, and approximately 3,500,000 shares in February 2001. [22]

Applying the factors described in *Zucco Partners* to this data, we observe the following: The graph pertaining to Moores's sales of stock indicates that Moores sold approximately 18,675,000 shares from October 1997 through February 2001. Approximately 35 percent of these sales were made in *461 February 2000, the allegedly suspicious period. Accordingly, while plaintiffs provide no information in the graph that would allow us to determine the percentage of Moores's total holdings that these sales represented, [23] the percentage necessarily must have been lower than 35 percent. This percentage is lower than the percentage that the Ninth Circuit has held is ordinarily sufficient to support an inference of scienter. (See *Metzler Inv. GMBH v. Corinthian Colleges, Inc.* (9th Cir.2008) 540 F.3d 1049, 1067 ["[Defendant] sold only 37% of his total stock holdings during the Class Period. We typically require larger sales amounts ... to allow insider trading to support scienter"].)

With regard to the timing of Moores's stock sales, plaintiffs alleged in the operative complaint that the fraudulent misrepresentations began in July 1999 and continued until March 2002. Unlike the stock sales in the cases on which plaintiffs principally rely, *Kaplan, supra,* 49 F.3d at page 1380 and *Provenz, supra,* 102 F.3d at page 1491, in which the defendants sold shares at "sensitive times" (*Kaplan, supra,* 49 F.3d at p. 1380) after having acquired discrete pieces of nonpublic information that were likely to be material to their company's share price (*Provenz, supra,* 102 F.3d at pp. 1488, 1491 [sales of shares after conference call on April 25 and before July 30 public announcement of restructuring charge supported finding of scienter]), plaintiffs in this case have demonstrated, at most, that Moores and the other defendants were provided with some **323 negative information about Peregrine's economic prospects over a period of nine months (i.e., in April, July, and October 1999, and in January 2000), prior to the allegedly suspicious sales. [24]

Plaintiffs note that in January 2000, Peregrine's CEO told the board of directors the following:

> "Our channel business is now a cause for concern.... We have not been as successful, and in some cases unsuccessful, in getting the sell-through that would remove the inventory of software from the channels. Rather than a 3 to 6 month latency, the inventory is moving in closer to 9 months.... The net of this is that we are now at a level of channel inventory that makes our auditors uncomfortable. Therefore, we are going to change the way we compensate the channel sales force to place emphasis on sell-through and up-front payment. We ... will start to treat portions of contracts as unbooked for purposes of revenue recognition until either payment or sell-through has occurred. This will take us two to three quarters to work through."

*462 Plaintiffs also note that in January 2000, Peregrine's outside auditor, Richard Bigelow, [25] expressed concerns to the board's audit committee regarding the company's accounting practices pertaining to channel sales. [26] In his deposition, Bigelow testified:

> "Q: Okay. Going back to my question ... did your report to the audit committee—would it have told them or intimated to them in some way that the channel inventory situation had led you to believe that the financial statements were misstated?
>
> "[Bigelow]: My [communication] to the audit committee was that we had a buildup in channel

> inventory that caused me enough concern that, one, I thought the company need[ed] to reassess its accounting for channel sales; and, two, that when you have a buildup like that, there was a risk that the company would start granting some sort of concessions, which would violate the provisions of [American Institute of Certified Public Accountants Statement of Position 97–2, 'Software Revenue Recognition'] 97–2 and bring the whole question of previous revenue recognition to the forefront."

The fact that an auditor and Peregrine's CEO expressed concerns to defendants about the appropriateness of continuing to use the existing accounting method to account for channel sales does not constitute evidence that defendants knew about the fraud at Peregrine, nor is it the type of highly sensitive nonpublic information that would be likely to have a material effect on a company's share price, as discussed in the case law that plaintiffs cite.[27] We ****324** therefore conclude that the timing of Moores's stock sales in February 2000 does not support the conclusion that the sales were suspicious.[28]

[10] Although February 2000 represents the single largest volume month of shares sold by Moores, we cannot conclude that the quantity of shares that Moores sold in that month was " ' "dramatically out of line with prior trading ***463** practices." ' " (*Zucco Partners, supra,* 552 F.3d at p. 1005; compare with *Provenz, supra,* 102 F.3d at p. 1491 [defendant sold "six times more stock [in class period] than he had sold during the twelve months preceding the class period]."). Further, since plaintiffs did not provide any argument in their brief concerning the price of the shares over time, they have not demonstrated that the sales were " ' "calculated to maximize the personal benefit from undisclosed inside information." ' "[29] (*Zucco Partners, supra,* 552 F.3d at p. 1005.)

With respect to Noell, plaintiffs include a bar graph entitled, "Noell's Suspicious Trades." The Y-axis of the graph is labeled "No. of Shares Sold" and contains numbers ranging from zero through 100,000 in increments of 10,000. The X-axis shows various months between February 1998 and December 2002. Bars representing the number of sales per month during this time period appear on the graph. Plaintiffs constructed this graph using data obtained from forms entitled "Statement of Changes in Beneficial Ownership," that Noell filed with the SEC.[30] The graph shows that Noell sold approximately 30,000 shares in October 1998, approximately 50,000 shares in February 1999, and approximately 25,000 shares in May 1999. In February 2000, Noell sold approximately 90,000 shares and in February 2001 he sold another 80,000 shares. In December 2002, Noell sold approximately 40,000 shares. Noell sold a total of approximately 315,000 shares in the time period from October 1998 through December 2002. Approximately 29 percent of the sales occurred in February 2000. Noell thus sold a smaller percentage of his total holdings (as defined in footnote 23, *ante*) in the allegedly suspicious period than the Ninth Circuit has held may ordinarily support an inference of scienter. (See *Metzler Inv. GMBH v. Corinthian Colleges, Inc., supra,* 540 F.3d at p. 1067.)

The fact that Noell sold approximately 45,000 shares in December 2002, *after* the fraud was publicly disclosed, further weakens any inference of scienter on his part. (See *In re Worlds of Wonder Securities Litigation* (9th Cir.1994) 35 F.3d 1407, 1428 [sales of stock "*after* the announcement of large quarterly losses" do not support inference of scienter].) The analysis provided above with respect to the lack of probative value of the timing of ***464** Moores's sales applies equally to Noell. In addition, it is not clear that Noell's trades in February 2000 were unusual, ****325** since he sold a total of approximately 75,000 shares in 1999, 90,000 shares in 2000, and 80,000 shares in 2001. (Compare with *No. 84 Employer–Teamster Joint Council Pension Trust Fund v. America West Holding Corp.* (9th Cir.2003) 320 F.3d 920, 939–940 ["massive insider trading over ... three month period of time, after an extended period of inactivity, appears unusual"].) Finally, as noted above with respect to Moores, because plaintiffs include no information in their opening brief as to the price of the shares over time, they have not demonstrated that Noell's February 2000 sales were " ' "calculated to maximize the personal benefit from undisclosed inside information." ' " (*Zucco Partners, supra,* 552 F.3d at p. 1005.)

With respect to Cole, plaintiffs include a bar graph entitled, "Cole's Suspicious Trades." The Y-axis of the graph is labeled "No. of Shares Sold" and contains numbers ranging from zero through 600,000 in increments of 100,000. The X-axis includes various months between February 1999 and February 2002. Bars representing the number of sales sold each month during this time period appear on the graph. Plaintiffs constructed this graph using information that Cole provided in a declaration.[31]

The graph shows that Cole sold approximately 175,000 shares in February 1999, approximately 50,000 shares in July 1999, and another 50,000 shares in August 1999. In February 2000, Cole sold approximately 275,000 shares. In both February and November 2001, he sold 75,000 shares, and in February 2002, Cole sold approximately 500,000 shares. Cole thus sold approximately 1,200,000 shares in the time period from February 1999 through February 2002. Approximately 23 percent of the sales occurred in February 2000.

As with the other defendants, Cole sold a smaller percentage of his total holdings (as defined in footnote 23, *ante*) in the allegedly suspicious period than the Ninth Circuit has held may ordinarily support an inference of scienter. (See *Metzler Inv. GMBH v. Corinthian Colleges, Inc., supra,* 540 F.3d at p. 1067.) Plaintiffs have not disputed evidence in the record that Cole retained more than 1,000,000 shares of Peregrine stock more than three times the number of shares that he sold in February 2000. This fact greatly weakens any inference of scienter. (See *In re Worlds of Wonder Securities Litigation, supra,* 35 F.3d at p. 1428.)

The analysis provided with respect to the other defendants as to the lack of probative value of the timing of their sales of stock applies equally to Cole. In addition, we cannot say that Cole's sale of 275,000 shares in February ***465** 2000 was unusual, since he also sold a large quantity of stock in February 1999 (175,000 shares) and an even larger quantity in February 2002 (500,000 shares). (Compare with *No. 84 Employer–Teamster Joint Council Pension Trust Fund v. America West Holding Corp., supra,* 320 F.3d at pp. 939–940.) Finally, as noted with respect to the other defendants, because plaintiffs have included no information in their opening brief as to the price of the shares over time, they have not demonstrated that Cole's stock sales were " ' "calculated to maximize the personal benefit from undisclosed inside information." ' " (*Zucco Partners, supra,* 552 F.3d at p. 1005.)

In sum, we conclude that plaintiffs have failed to demonstrate that defendants' stock sales in February 2000 were sufficiently ****326** suspicious to raise a genuine issue of material fact as to their scienter.

b. *Plaintiffs did not present evidence of inconsistencies between information presented to the Board and Peregrine's public disclosures sufficient to create a genuine issue of material fact as to defendants' scienter*

Plaintiffs claim that the existence of inconsistencies between information presented to the Board and Peregrine's public disclosures creates a genuine issue of material fact as to defendants' scienter.

(i) *Plaintiffs' claim*

Plaintiffs cite two types of evidence in support of this claim. First, plaintiffs cite evidence that the Board learned of potential concerns regarding Peregrine's accounting systems in the summer of 2001. Specifically, plaintiffs note that at a deposition, William Savoy, a member of Peregrine's board of directors and a member of the board's audit committee, testified as follows: "[T]he basic point of the meeting was Arthur Anderson [Peregrine's outside accounting firm] communicating their reconsideration of their opinion with regard to [a Peregrine transaction with] Critical Path, in particular, which gave rise to general concerns regarding Arthur Anderson's opinions of our revenue recognition policy and adherence to our policies previously." [32] Plaintiffs also note that a second member of the board and audit committee, Thomas Watrous, testified in his deposition that at a board meeting in July 2001, during a discussion regarding concerns over Peregrine's accounting systems, Watrous informed the board that he had had a conversation with Matt Gless, Peregrine's chief financial officer, in April or May of that year. Watrous stated, "I asked [Gless] whether, on a scale of 1 to 10, what were the ***466** systems and procedures and polices like, just in terms of adequacy, et cetera. He said it would be, on a scale of 1 to 10, a 4 or 5." Plaintiffs claim that none of this information was disclosed to the public.

In support of their contention that there were inconsistencies between information provided to the board and Peregrine's public disclosures, plaintiffs also note that their expert witness, certified public accountant Paul Regan, provided a declaration in which he stated that Peregrine's earnings releases and SEC filings were inconsistent with materials and information that had been presented to the Board, and that Peregrine's "pattern of meeting earnings expectations was inconsistent with its peer groups."

(ii) *None of the evidence that plaintiffs cite creates a genuine issue of material fact as to defendants' scienter*

[11] With respect to the auditor's and CEO's concerns regarding Peregrine's accounting procedures, plaintiffs do not identify any statements made by defendants that were inconsistent with these concerns. Rather, plaintiffs merely state in their brief that Peregrine continued to report record revenues for the subsequent quarter. Expressions of concern among members of a firm regarding the firm's accounting procedures are not inconsistent with reports of record revenue. (See *Ronconi v. Larkin, supra,* 253 F.3d at p. 434 ["A company could experience 'serious operational problems,' 'substantial difficult [ies],' and 'difficult problems' and still have increasing revenues"].) Further, no ****327** reasonable factfinder could infer scienter based on defendants' failure to disclose such "concerns" to the public, particularly in light of the fact that there was no testimony that the auditor informed the Board of any actual accounting irregularities.

Plaintiffs do not articulate the manner by which Peregrine's earnings releases and financial statements were purportedly inconsistent with information that had been provided to the Board. Instead, plaintiffs improperly attempt to incorporate by reference their expert's testimony on this score.[33] (See *Placer County Local Agency Formation Com'n v. Nevada County Local Agency Formation Com'n* (2006) 135 Cal.App.4th 793, 815, 37 Cal.Rptr.3d 729 ["We need not address this unsupported and undeveloped argument, and ***467** it is improper simply to incorporate by reference papers filed in the trial court"].) In any event, nothing in the cited portions of Regan's declaration suggests that the information provided to the Board hinted at the employee fraud that was occurring at Peregrine. Thus, unlike the circumstances presented in the cases that plaintiffs cite in support of this claim, defendants did not receive information regarding a particular subject and later make public pronouncements that were at odds with such information. (Compare with *City of Monroe Employees Retirement System v. Bridgestone Corp.* (6th Cir.2005) 399 F.3d 651, 684 [finding a " 'divergence between internal reports and external statements on the same subject,' " where company made statement that objective data "clearly reinforces our belief that these are high-quality, safe tires," while data received by the board demonstrated serious safety concerns with tires].)[34]

Accordingly, we conclude that neither type of evidence that plaintiffs cite as representing an inconsistency between information presented to the Board and Peregrine's public disclosures creates a genuine issue of material fact as to defendants' scienter.

c. *The trial court's conclusion that evidence of various purported red flags did not create a genuine issue of material fact as to defendants' scienter was not error*

[12] Plaintiffs contend that four purported red flags identified by Regan in his declaration demonstrate that a genuine issue of material fact exists with respect to defendants' knowledge of the fraud at Peregrine. Specifically, Regan testified that defendants were aware of "channel stuffing risks," and that the issue was discussed at many Board meetings. Regan also noted that in September 1999, Peregrine's senior management informed the Board that they intended to leave the company, and also informed the Board that Peregrine was having "the toughest quarter we have experienced." Plaintiffs assert that, according to Regan, the existence of Peregrine's "constant cash crunch" while the company continued to meet or beat ****328** earnings expectations constituted a "red flag that something was wrong." Finally, plaintiffs contend that, according to Regan, the fact that outsider auditors were able to quickly identify the fraud at Peregrine constituted a red flag.

The first three items of evidence to which Regan refers in his declaration demonstrate that the Board was made aware of business challenges associated with Peregrine's distribution channels, top management's employment status, and financial liquidity. However, none of the evidence cited constitutes a red ***468** flag as to the "fraudulent contracts," acquisitions of companies for the purpose of "hid[ing] ... fraudulent ... revenue," and "swap transaction [s]," which, according to plaintiffs, constitute the means by which Peregrine "engaged in a long term financial fraud." Thus, while Regan identifies in his declaration evidence of potentially problematic business issues of which the Board was informed, none of the evidence cited constitutes a red flag that should have alerted defendants that Peregrine employees were engaged the types of activities that ultimately led to the necessity to restate Peregrine's financial statements. (Cf. *Ronconi v. Larkin, supra,* 253 F.3d at p. 434 ["[p]roblems and difficulties are the daily work of business people. That they exist does not make a lie out of any alleged false statement"].) With respect to the final alleged "red flag" that plaintiffs identify, the rapidity with which accountants who were hired to investigate Peregrine's accounting were able to identify the fraud, without more,

does not constitute evidence that defendants knew about the fraud.

While Regan's declaration may support the conclusion that defendants were negligent in their oversight of the company, the declaration does not create a genuine issue of material fact as to defendants' knowledge of the fraud at Peregrine. With respect to problems of excessive channel inventory, Regan opined that the audit committee should have appreciated that "there was a significant degree of risk that the channel partners, like Peregrine itself, would have been unable to identify adequate end-users for resale purposes, which ultimately put the Company at risk of either having recognized revenue inappropriately or incurring losses for failure to collect the resultant receivables." With respect to the Peregrine's continual problems with financial liquidity, Regan opined, "In my opinion, the Board, and the Audit Committee in particular, should have conducted [an] inquiry with management to understand why the Company was unable to demonstrate operating cashflow." With respect to the possibility that Peregrine's top management might choose to leave Peregrine as a result of the accumulating fraud at Peregrine, Regan states, "[I]t is ... possible that ... members of Peregrine's Board understood this motivation."

We agree with the trial court's conclusion in its summary judgment order that, while "Regan's 54 page report documents his conclusions of all of the problems with Peregrine and what should have been done as responsible directors," his declaration does not demonstrate a genuine issue of material fact as to defendants' scienter because Regan does "not conclude that the outside directors were fraudulent [*sic*] or knew of the significant problems." Accordingly, we conclude that the trial court did not err in determining that plaintiffs' evidence of various alleged red flags does not create a genuine issue of material fact as to defendants' scienter.

***469** d. *Moores's receipt of an e-mail from a Peregrine employee expressing concerns about channel stuffing did not create a genuine issue of material fact as to whether defendants knew about the fraud at Peregrine*[35]

[13] Plaintiffs note that on October 3, 2001, Moores received an e-mail from a ****329** Peregrine employee in Australia in which the employee raised concerns about certain Peregrine contracts, including the following:

> "Come on, what are Peregrine selling here, Amway? Vapourware? Where's the commercial substance to these so called contracts ... Peregrine [has] booked the revenue. What will this do to Peregrine's partner's credibility? Or Stock Value ... [T]his is a blatant example of what can be termed 'channel stuffing' in their crudest form ... This type of contract should immediately cease and 'real' revenue be recognized, i.e., where [the] PRODUCT is actually DELIVERED and payment is probable."

Plaintiffs contend that this e-mail "lays out that which the public learned in May 2002, but which Peregrine insiders were aware of much earlier." We disagree.

The e-mail indicates that a single Peregrine employee made an allegation in October 2001 that certain Australian Peregrine contracts lacked commercial substance. Plaintiffs do not cite any evidence indicating that Moores should have viewed the e-mail as coming from a credible source. Further, plaintiffs fail to present any argument in their brief as to how the e-mail should have alerted Moores to the entirety of the fraud at Peregrine. In short, the e-mail is far too insubstantial a foundation on which to base a finding that defendants knew about the extensive fraud at Peregrine. In light of our conclusion, we need not consider defendants' contention that the e-mail does not support plaintiffs' fraud claims because Moores forwarded the e-mail to Peregrine's CEO, who assured Moores that the claims would be investigated, notwithstanding that the claims were neither significant nor credible.[36]

e. *Conclusion*

Whether considered individually or cumulatively, none of the evidence that plaintiffs identify in their brief raises a genuine issue of material ***470** fact as to defendants' knowledge of the fraud at Peregrine. Accordingly, we conclude that plaintiffs have failed to demonstrate that the trial court erred in granting judgment as a matter of law in

favor of defendants on plaintiffs' fraud and fraud related claims, on this ground.

B. *The group published information doctrine does not apply in the context of a motion for summary judgment*

[14] Plaintiffs contend that the trial court erred in granting judgment as a matter of law in defendants' favor on plaintiffs' fraud and fraud related causes of action on the ground that the plaintiffs failed to raise triable issues of material fact with respect to whether defendants are liable on these causes of action pursuant to the group published information doctrine. As noted previously (see fn. 4 *ante*), the doctrine, where applicable, allows a party to attribute collective statements ****330** made by a company to individual members of the company's board of directors.[37] While the trial court's summary judgment order suggests that the court concluded that plaintiffs had failed to make a sufficient evidentiary showing to rely on this doctrine in opposing defendants' motions for summary judgment, we conclude that the group published information doctrine, or group pleading doctrine, as its alternative name suggests, is a pleading device that has no application in the summary judgment context.[38]

1. *Standard of review*

[15] The de novo standard of review outlined in part III.A.1., *ante*, applies to plaintiffs' claim that the trial court erred in failing to apply the group published information doctrine in ruling on defendants' summary judgment motion. Further, " 'If summary judgment was properly granted on any ground, we must affirm regardless of whether the court's reasoning was correct.' [Citation.]" (*County of Solano v. Handlery* (2007) 155 Cal.App.4th 566, 572, 66 Cal.Rptr.3d 201; accord *United Services Automobile Assn. v.* ***471** *Baggett* (1989) 209 Cal.App.3d 1387, 1391, 258 Cal.Rptr. 52 ["On appeal, we are concerned with the validity of the summary judgment ruling, not its reasoning."].)[39]

****331** 2. *Factual and procedural background*

In his motion for summary judgment, Cole argued that he could not be held liable pursuant to the group published information doctrine because he had no role in the company beyond that of an outside director. Moores and Noell did not discuss the doctrine in their motion for summary judgment.

In their opposition to defendants' motion for summary judgment, plaintiffs argued that the record contained evidence that would support a finding that defendants were liable for market manipulation under section 25400, subdivision (d), pursuant to the group published information doctrine. Specifically, plaintiffs contended that they had established that defendants could be held liable pursuant to this doctrine because plaintiffs had presented sufficient evidence to raise a triable issue of material fact as to whether defendants had a "special relationship" with Peregrine. (*Kamen, supra,* 94 Cal.App.4th at p. 208, 114 Cal.Rptr.2d 127.)

***472** In his reply memorandum, Cole argued that plaintiffs had failed to present sufficient evidence to hold Cole liable pursuant to the group published information doctrine as the doctrine is described by the court in *Kamen.* Specifically, Cole claimed that plaintiffs' evidence did not support a credible inference that Cole "participated in the day-to-day activities of Peregrine, or had the ability to control any activities of the other defendants or Peregrine." In their reply memorandum, Noell and Moores claimed that they were entitled to summary judgment on plaintiffs' fraud and market manipulation claims because plaintiffs had not presented sufficient evidence that Noell and Moores knew that the public financial statements on which plaintiffs based their claims were false. Noell and Moores did not directly discuss the group published information doctrine in their reply memorandum.

In its order granting summary judgment, the trial court considered the potential applicability of the group pleading doctrine to plaintiffs' fraud, market manipulation, and negligent misrepresentation claims, and concluded, "[T]he totality of the evidence is that defendants had a special relationship; however, plaintiffs have not shown how this special relationship, under the facts presented, shows access to fraudulent misrepresentations...." Accordingly, the trial court concluded that plaintiffs "failed to raise a triable issue of material fact that the group pleading doctrine should be invoked...."

On appeal, defendants claim that that the group pleading doctrine is merely a pleading device that, where applicable, permits a plaintiff to satisfy the requirements of pleading fraud with particularity, and that the doctrine does not

excuse a plaintiff from producing evidence of fraud in opposing a motion for summary judgment. In their reply brief, plaintiffs contend that a court may apply the group pleading doctrine on summary judgment to attribute to individual members of the corporation's board of directors false statements contained in collectively published corporate documents.

3. *Case law*

In *Kamen, supra,* 94 Cal.App.4th 197, 114 Cal.Rptr.2d 127, the court considered whether the trial court had properly sustained ****332** the demurrer of three members of a corporation's board of directors on the ground that plaintiffs had failed to adequately plead a cause of action for market manipulation under section 25500. The *Kamen* court noted that in order to be liable pursuant to section 25500, a defendant must have made "misleading statements for the purpose of inducing the purchase or sale of a security." (*Kamen, supra,* 94 Cal.App.4th at p. 201, 114 Cal.Rptr.2d 127.)

***473** In considering whether plaintiffs had adequately alleged such a cause of action against defendants, the *Kamen* court considered the potential application of the group pleading doctrine. (*Kamen, supra,* 94 Cal.App.4th at pp. 207–208, 114 Cal.Rptr.2d 127.) In describing the doctrine, the *Kamen* court observed,

> "[I]n *Stack v. Lobo* (N.D.Cal.1995) 903 F.Supp. 1361, the court found that the plaintiffs had not adequately pled a cause of action against certain directors of the corporation. As the court stated, 'Ordinarily, outside directors are not involved in a corporation's day-to-day affairs. Thus, the group pleading doctrine may be invoked as to outside directors only if they: 1) participated in the day-to-day management of the part of the company involved in the alleged fraud ... or 2) had a special relationship with the corporation.' " (*Ibid.*, fn. omitted.)

In a footnote omitted from the above quotation, the *Kamen* court further explained,

> " 'The Ninth Circuit has developed the group published information doctrine which it has described as follows: "In cases of corporate fraud where false and misleading information is conveyed in prospectuses, registration statements, annual reports, press releases or other 'group-published information,' it is reasonable to presume that these are the collective actions of the officers. Under such circumstances, a plaintiff fulfills the particularity requirement of [Rule 9(b) of the Federal Rules of Civil Procedure (28 U.S.C.)] by pleading the misrepresentations with particularity and where possible the roles of the individual defendants in the misrepresentations." [Citation.] Subsequent decisions have extended the doctrine to cover not only officers but directors as well. [Citation.] "The rationale for group pleading is that facts about fraud flowing from the internal operation of a corporation are peculiarly, and often exclusively, within the control of the corporate insiders who manage the parts of the corporation involved in the fraud." ' (*In re Interactive Network, Inc. Securities Litigation* (N.D.Cal.1996) 948 F.Supp. 917, 920.)" (*Kamen, supra,* 94 Cal.App.4th at p. 208, fn. 8, 114 Cal.Rptr.2d 127.)

The *Kamen* court concluded that the trial court in that case had properly sustained defendants' demurrer, reasoning, "In the present case, plaintiffs failed to allege that [defendants] either participated in the day-to-day management of [the corporation] or had a special relationship with the company." (*Kamen, supra,* 94 Cal.App.4th at p. 208, 114 Cal.Rptr.2d 127.)

As suggested by the federal cases that the *Kamen* court quoted, the group pleading doctrine had its genesis in the pleading requirements pertaining to fraud that are contained in the Federal Rules of Civil Procedure. (See *Wool v. Tandem Computers Inc.* (9th Cir.1987) 818 F.2d 1433.) The doctrine is ***474** routinely described as one used to measure the sufficiency of a plaintiff's pleadings. (*In re Huffy Corp. Securities Litigation* (S.D.Ohio 2008) 577 F.Supp.2d 968, 984 [citing cases].) In *Winer Family Trust v. Queen* (3d Cir.2007) 503 F.3d 319, 335, the United States ****333** Court of Appeals for the Third Circuit described the doctrine as follows:

> "The group pleading doctrine is a judicial presumption that statements in group-published documents including annual reports and press releases are attributable to officers and directors who have day-to-day control or involvement in regular company operations. Under the doctrine, where defendants are insiders with such control or involvement, their

> specific connection to fraudulent statements in group-published documents is unnecessary. [Citation.] Accordingly, the group pleading doctrine allows a plaintiff to plead that defendants made a misstatement or omission of a material fact without pleading particular facts associating the defendants to the alleged fraud."

The doctrine is far from universally accepted, particularly in the wake of the Private Securities Litigation Reform Act of 1995, 15 U.S.C. § 78u–4 et seq. (PSLRA), in which Congress enacted heightened pleading requirements for securities class action lawsuits. (See *Winer Family Trust v. Queen, supra,* 503 F.3d at pp. 335–336; see also *Tellabs, Inc. v. Makor Issues & Rights, Ltd.* (2007) 551 U.S. 308, fn. 6, 127 S.Ct. 2499, 2511, 168 L.Ed.2d 179 (*Tellabs*) ["there is disagreement among the Circuits as to whether the group pleading doctrine survived the PSLRA"].)

4. *Application*

There are no reported California cases in which a court has applied the group pleading doctrine in the context of a motion for summary judgment. In *Kamen*—the only California published case to discuss the group pleading doctrine—the court applied the doctrine to determine the adequacy of the plaintiff's pleadings.[40] (*Kamen, supra,* 94 Cal.App.4th at p. 208, 114 Cal.Rptr.2d 127.) The *Kamen* court noted that the doctrine had evolved in response to the requirement contained in Rule 9(b) of the Federal Rules of Civil Procedure (28.U.S.C.) that fraud be pleaded with particularity. (*Kamen, supra,* 94 Cal.App.4th at pp. 207–208, 114 Cal.Rptr.2d 127.) Courts in numerous federal cases describe the doctrine as one that is used to measure the sufficiency of the plaintiff's pleadings. (See, e.g., *Winer Family Trust v. Queen, supra,* 503 F.3d at p. 335.)

The rationale for the doctrine that the *Kamen* court suggests, i.e., the difficulty of obtaining information regarding the perpetrators of corporate fraud, clearly applies in the pleading context. (See *In re Interactive Network,* ***475** *Inc. Securities Litigation* (N.D.Cal.1996) 948 F.Supp. 917, 921 ["The doctrine was developed to relieve plaintiffs [of] the burden of pleading exactly which members of an organization were responsible for publications of the organization in those circumstances where their access to information was particularly limited"].) The rationale for invoking the doctrine is less compelling in the context of a summary judgment, in which discovery is complete. (Cf. *Winer Family Trust v. Queen, supra,* 503 F.3d at p. 337 ["If a private securities case proceeds past the pleadings stage against a corporation and discovery reveals individual culpability, a plaintiff may seek permission to amend the complaint to assert claims against individual defendants"].)

****334** Plaintiffs correctly note that at least one federal district court, in an unpublished decision, relied on the group published information doctrine in denying a motion for summary judgment brought by the chairman of a board of directors. (See *Golden v. Terre Linda Corp.* (N.D.Ill.) 1996 WL 426760, *5 (*Golden*).) Plaintiffs also note that a second federal district court has suggested that the doctrine applies in the summary judgment context. The court stated, "On summary judgment, a defendant may rebut the group pleading presumption by producing evidence that he had no involvement in creating the challenged document." (*In re Silicon Graphics, Inc. Securities Litigation* (N.D.Cal.1997) 970 F.Supp. 746, 759 (*In re Silicon Graphics*).)

However, neither the *Golden* court nor the court in *In re Silicon Graphics* provided any analysis of the propriety of applying the group published information doctrine in the context of a summary judgment motion. Further, the case on which the *Golden* court relied, *Blake v. Dierdorff* (9th Cir.1988) 856 F.2d 1365, 1370, applied the doctrine in considering the sufficiency of the allegations in the plaintiff's complaint. Similarly, the *In re Silicon Graphics* court relied on dicta from another pleadings case, *In re 3Com Securities Litig.* (N.D.Cal.1990) 761 F.Supp. 1411, 1414, in suggesting that the group pleading doctrine operates as an evidentiary presumption in the summary judgment context. At least one commentator has sharply criticized the reasoning of both *Golden* and *In re Silicon Graphics.* (See Fischel, *Don't Call Me a Securities Law Groupie: The Rise and Possible Demise of the "Group Pleading" Protocol In 10B–5 Cases* (2001) 56 Bus. Law. 991, 1028 & fns. 118, 119 ["Some decisions, however, either misunderstand the 'group pleading' concept or wrongly expand upon it, (i) by apparently transmuting it into a rule of substantive law applicable on summary judgment motions; [citing *Golden, supra,* 1996 WL 426760] (ii) [or] by converting this pleading presumption into a

rebuttable evidentiary presumption; [citing *In re Silicon Graphics, supra,* 970 F.Supp. 746]"].)

***476** Neither *Golden* nor *In re Silicon Graphics* constitutes binding precedent on the issue whether the group pleading doctrine applies in the summary adjudication of California state law claims. (See *Johnson v. American Standard, Inc.* (2008) 43 Cal.4th 56, 69, 74 Cal.Rptr.3d 108, 179 P.3d 905.) As noted above, there is no California authority applying the doctrine in the summary judgment context, and plaintiffs do not cite any federal appellate authority holding that the group pleading doctrine may serve as the basis for defeating a motion for summary judgment in cases involving federal law. In contrast, as noted above, a number of federal appellate courts have explained that the rationale for the doctrine arises only in the context of determining the sufficiency of a plaintiff's pleadings. (See, e.g., *Winer Family Trust v. Queen, supra,* 503 F.3d at p. 335.) Further, the debate within the federal courts surrounding the continued validity of the group pleading doctrine in the wake of changes in pleading requirements adopted by the PLSRA (*Tellabs, supra,* 127 S.Ct. at p. 2511, fn. 6), supports the conclusion that the doctrine is one that applies, if at all, only in determining the sufficiency of a plaintiff's pleadings.

We conclude that the group pleading doctrine does not apply in determining whether a party has presented sufficient evidence of its claims to avoid summary judgment, under California law. We therefore further conclude that the trial court properly determined that that the group pleading doctrine did not apply to ****335** create a disputed issue of material fact in this case.

C. *The trial court did not err in sustaining Noell's and Moores's demurrers to plaintiffs' section 25504 claim in plaintiffs' second amended complaint*

[16] Plaintiffs claim that the trial court erred in sustaining Noell's and Moores's demurrers to plaintiffs' section 25504 claim. We conclude that plaintiffs have failed to provide an adequate record to permit appellate review of this claim.[41]

1. *Factual and procedural background*

Plaintiffs filed a first amended complaint against defendants in which plaintiffs alleged, among other causes of action, that defendants were liable pursuant to section 25504.[42] Section 25504 establishes civil liability for every ***477** person who "directly or indirectly controls a person liable under Section 25501 or 25503...." Section 25501, in turn, establishes liability for persons who violate section 25401, which generally prohibits making untrue statements in the purchase or sale of securities.[43]

Defendants each filed separate demurrers to plaintiffs' first amended complaint.[44] On July 8, 2004, the trial court entered an order granting defendant Cole's demurrer with leave to amend, on the ground that the allegations of the first amended complaint were conclusory. In the same order, the court stated, "The demurrers to the fourth cause of action against the Peregrine defendants [including Moores and Noell] are overruled for violation of [section] 25504 (control person liability for Peregrine's violations of [section] 25401). Plaintiffs have alleged sufficient facts to show that these defendants had control of day-to-day activities of Peregrine."

On October 28, the trial court entered a tentative order granting defendant Moores's and Noell's motions for reconsideration. Neither the motions nor the opposition to the motions is in the record on appeal. In its tentative order, the court further stated, "The demurrers of defendants [Moores] and [Noell] to the fourth cause of action [for a violation of § 25504] are sustained, with leave to amend, only if plaintiffs can establish they purchased their stock directly from defendants." The court noted that it had inadvertently overlooked the privity requirement for a section 25504 cause of action in its in July 8, 2004 order.

On November 15, the court stated that it had considered the motions to reconsider, the opposition to the motion, and Moores's and Noell's demurrers to the second amended complaint.[45] The appellate record does not contain the briefing on the motions for reconsideration, the second amended complaint, or Moores's or Noell's demurrers thereto. In the November 15 order, the court also confirmed its tentative ****336** ruling sustaining the demurrers with leave to amend.

In December 2005, plaintiffs filed a fourth amended complaint. This complaint alleges a cause of action against Cole for a violation of section 25504. The complaint states, "THE PEREGRINE DEFENDANTS were each ***478** control persons of PEREGRINE and each other as

defined by Corporations Code [section] 25504 and caused PEREGRINE to commit violations of Corporations Code [section] 25400 and [section] 25402, and are therefore jointly and severally liable with PEREGRINE." The claim also states, "*This cause of Action is Only Pleaded Against ... Cole, Based on this Court's Order of November 15, 2004. Plaintiffs Reserve All Rights for Appeal.*"

On February 15, 2006, the trial court entered a dismissal, without prejudice, of the fourth cause of action alleging a violation of section 25504 against Cole, pursuant to a stipulation of the parties. The stipulation and order essentially provides that in the event of a reversal of the November 14, 2004 order[46] sustaining the demurrers of Moores and Noell to plaintiffs' section 25504 claim, the order of dismissal of the section 25504 cause of action against Cole would be vacated.

2. *Standard of review*

[17] **[18]** **[19]** "In evaluating a trial court's order sustaining a demurrer, we review the complaint 'de novo to determine whether it contains sufficient facts to state a cause of action.' [Citation.]" (*Peterson v. Cellco Partnership* (2008) 164 Cal.App.4th 1583, 1589, 80 Cal.Rptr.3d 316.) Further, "we review the trial court's result for error, and not its legal reasoning. [Citation.]" (*Davies v. Sallie Mae, Inc.* (2008) 168 Cal.App.4th 1086, 1090, 86 Cal.Rptr.3d 136.) Finally, "It is well settled ... that a party challenging a judgment has the burden of showing reversible error by an adequate record." (*Ballard v. Uribe* (1986) 41 Cal.3d 564, 574, 224 Cal.Rptr. 664, 715 P.2d 624.)

3. *Application*

Plaintiffs seek reversal of the trial court's November 15, 2004 order sustaining Noell's and Moores's demurrers to plaintiffs' second amended complaint.[47] However, plaintiffs have failed to include in the record either the operative complaint or the demurrers, thus making it impossible for this court to review the complaint de novo to determine whether it states a cause of action. On that basis alone, we must reject plaintiffs' claim. (See *Ballard v. Uribe, supra,* 41 Cal.3d at p. 574, 224 Cal.Rptr. 664, 715 P.2d 624.)

***479** Plaintiffs assert in their brief, consistent with the plain language of section 25504, that "To establish control person liability under [section] 25504, plaintiffs must plead that defendants were in control of a person liable under [sections] *25501, 25503.*"[48] (Italics added.) However, the only complaint that is in the record—the fourth amended complaint—does not allege that any defendant was in control of a ****337** person liable pursuant to section 25501 or 25503.[49] Rather, plaintiffs allege in the fourth amended complaint that Cole is liable for a violation of section 25504 based on Peregrine's alleged violations of sections *25400* and *25402.* Plaintiffs provide no argument or authority to the effect that a plaintiff may establish control person liability pursuant to section 25504 for a company's violations of sections 25400 or 25402. Thus, even assuming that plaintiffs' second amended complaint contained allegations as to all defendants identical to those contained in the fourth amended complaint as to Cole, plaintiffs still have failed to demonstrate that they have, or could have, stated a section 25504 claim.

[20] Finally, even assuming that plaintiffs had provided an adequate record of their claims, and assuming further that plaintiffs had alleged that one or more of the defendants were liable pursuant to section 25504 for Peregrine's violations of section *25501,* plaintiffs concede that "privity is required between the buyer and seller under [section] 25501...." (*In re ZZZZ Best Securities Litigation* (C.D.Cal.) 1990 WL 132715, *17 ["controlled party is the one who must be in privity with the plaintiffs, not the controlling person"].) However, plaintiffs have not alleged, or demonstrated that they could allege, that they purchased stock from Peregrine. Thus, assuming that the trial court erred in suggesting in its July 8, 2004 order that plaintiffs were required to allege that they purchased securities from *defendants,* rather than from *Peregrine,* plaintiffs have not demonstrated that they could allege that they purchased securities from Peregrine.[50] Plaintiffs have thus failed to demonstrate that they could amend their complaint to allege that defendants were in control of a person liable under 25501 or 25503, as plaintiffs themselves acknowledge is required for section 25504 liability to potentially attach. (See *Davies v. Sallie Mae, Inc., supra,* 168 Cal.App.4th at p. 1090, 86 Cal.Rptr.3d 136 [" 'The *plaintiff has the burden* of ***480** proving that an amendment would cure the defect' "].) We therefore affirm the trial court's November 15, 2004 order, and its related February 15, 2006 order.

D. *The trial court did not abuse its discretion in refusing to stay the proceedings*

[21] Plaintiffs claim that the trial court erred in denying their motion to stay the case. We review the trial court's denial of plaintiffs' motion for a stay under the abuse of discretion standard of review. (See *Avant! Corp. v. Superior Court* (2000) 79 Cal.App.4th 876, 889, 94 Cal.Rptr.2d 505 (*Avant!*) [applying abuse of discretion standard of review in determining whether trial court erred in denying party's motion to stay proceedings in light of pending related criminal proceeding].)

1. *Factual and procedural background*

On or about September 4, 2007, plaintiffs filed a memorandum of points and authorities in support of a request to stay ****338** all proceedings in the case.[51] In their motion for a stay, plaintiffs requested that the court stay all proceedings in the case for a period of one year, or "until the primary witnesses who are unavailable due to the parallel criminal action are available." In their motion, plaintiffs noted that they had concurrently filed an affidavit seeking to continue the hearing on defendants' motions for summary judgment in order to allow plaintiffs to obtain additional evidence pursuant to Code of Civil Procedure section 437c, subdivision (h).[52]

The gist of both the motion to stay the proceedings and the affidavit to continue the summary judgment hearing was that plaintiffs had been unable to gather important evidence from 28 witnesses, such as "key [Peregrine] employees and outside auditors...." Plaintiffs noted that they had been unable to gather this evidence because these witnesses were exercising their privilege against self-incrimination and had refused to provide "any substantive testimony," in view of pending or potential criminal proceedings concerning the witnesses' knowledge of and/or participation in the fraud at Peregrine. Plaintiffs claimed that it would be unfair to force them to trial ***481** without the unavailable witnesses' evidence, and that it would be "patently unfair" to dismiss their case for having failed to bring the case to trial within five years pursuant to Code of Civil Procedure section 583.310.[53]

Defendants filed a joint opposition to plaintiffs' motion to stay the proceedings.[54] In their opposition, defendants contended that plaintiffs had identified nothing in the voluminous discovery already undertaken that demonstrated that defendants had been aware of the ongoing fraud, nor had plaintiffs identified anything that suggested that they could uncover such evidence if witnesses who were asserting their Fifth Amendment rights were to provide testimony in the case. Defendants asserted that they had a strong interest in concluding the litigation, and claimed that they would be prejudiced if the court were to enter an "indefinite stay." Defendants noted that they had already produced documents and had been deposed, and that plaintiffs' request for a stay was premised on nothing more than the "hope that material allegations not otherwise supported by a large and rich record will find support if and when witnesses with non-unique perspectives cease to assert their privilege against self-incrimination."

The trial court held a hearing on plaintiffs' motion to stay the proceedings and their motion to continue the hearing on defendants' motions for summary judgment. ****339** After hearing argument from all counsel, the court confirmed its tentative ruling denying both motions.[55]

In denying the motion for a stay, the trial court noted that the case had been pending since February 2003, and that the court had granted previous requests by plaintiffs to continue the summary judgment proceedings. The court also noted that it had stayed the case for "multiple-year periods of time at the request of various parties...." The trial court remarked that in delaying the proceedings on previous occasions, the court had acted with the hope that the parallel criminal proceedings would be "somewhere close to resolution," and added that "the criminal proceeding is still ongoing and when it will be completed is, I think, at best, speculative." The court further noted that some witnesses might not be available to provide substantive testimony in this case for as long as 10 years, given the applicable statutes of limitations on various potential criminal charges.

The court stated:

> ***482** "I believe that we have reached the point in this case where the balance has swung in favor of moving forward with the litigation. The factors in [*Pacers, Inc. v. Superior Court* (1984) 162 Cal.App.3d 686, 689, 208 Cal.Rptr. 743 (*Pacers*)] in terms of prejudice to those who may have to choose whether to exercise a Fifth Amendment privilege at the risk of financial penalty in the civil case has been a factor that's caused me to

continue this case in the past, but counter-balancing that is the concern and right of those charged with significant wrongdoing, including fraud and punitive damages allegations to have a day in court.

"All the cases recognize the court's discretion under these circumstances, and also the cases note, particularly, the [*Fuller v. Superior Court* (2001) 87 Cal.App.4th 299, 104 Cal.Rptr.2d 525 (*Fuller*)] case, the factors that are also at play in terms of the Delay Reduction Act [Gov.Code § 68600 et seq.] and moving cases forward.

"The fact [is] that over time there's loss of memory, and thus, evidence, witnesses become unavailable either personally and/or by way of loss of memory and other evidence becomes more difficult to obtain or is lost. Under the entirety of the circumstances of this case, it does not appear to me that granting a stay for an additional year would get us anywhere meaningful [*sic*] in this case. I think we'd be where we are now after me having granted numerous stays in the past where the criminal process will be ongoing."

In denying plaintiffs' request to continue the summary judgment proceedings, the trial court ruled that plaintiffs had failed to establish the nature of the evidence that they contended was unavailable. The court also stated that plaintiffs had failed to demonstrate that there was a reasonable likelihood that such evidence actually existed, noting that voluminous discovery had already been undertaken, unimpeded by the criminal proceedings. The court further noted that "a great deal of information" had been generated regarding all of the "key periods" in the case, and that plaintiffs had still failed to demonstrate with "any specificity as to exactly who and what would be disclosed," if the court were to continue the hearing on defendants' motion for summary judgment. [56]

**340 2. *The law governing the issuance of stays of civil proceedings in light of pending related criminal proceedings*

In *Pacers, supra,* 162 Cal.App.3d at page 689, 208 Cal.Rptr. 743, defendants in a civil suit faced with a potential criminal proceeding ***483** arising out of the same alleged underlying incident sought to stay the taking of their depositions for approximately two years, when the statute of limitations for potential criminal charges would have lapsed. The *Pacers* court concluded that the trial court erred in denying defendants' request, reasoning, "An order staying discovery until expiration of the criminal statute of limitations would allow real parties to prepare their lawsuit while alleviating petitioners' difficult choice between defending either the civil or criminal case." (*Id.* at p. 690, 208 Cal.Rptr. 743; see also *Fuller, supra,* 87 Cal.App.4th 299, 104 Cal.Rptr.2d 525 [discussing request for stay of deposition by defendant who invokes his privilege against self-incrimination during discovery in civil litigation to avoid exposure to criminal prosecution].)

In *Avant!, supra,* 79 Cal.App.4th 876, 94 Cal.Rptr.2d 505, a corporate defendant in a civil action sought a stay of proceedings during the pendency of a related criminal proceeding in which the corporation, as well as several its current or former employees, were defendants. In concluding that the trial court had not abused its discretion in denying the motion to stay, the *Avant!* court listed the factors that a trial court should consider in ruling on such a motion:

" 'The decision whether to stay civil proceedings in the face of a parallel criminal proceeding should be made "in light of the particular circumstances and competing interests involved in the case." [Citation.] This means the decisionmaker should consider "the extent to which the [party seeking the stay's] fifth amendment rights are implicated." [Citation.] In addition, the decisionmaker should generally consider the following factors: (1) the interest of the [party opposing the stay] in proceeding expeditiously with this litigation or any particular aspect of it, and the potential prejudice to [the party opposing the stay] of a delay; (2) the burden which any particular aspect of the proceedings may impose on [the party seeking the stay]; (3) the convenience of the court in the management of its cases, and the efficient use of judicial resources; (4) the interests of persons not parties to the civil litigation; and (5) the interest of the public in the pending civil and criminal litigation. [Citation.]' [Citation.]" (*Id.* at p. 885, 94 Cal.Rptr.2d 505.) [57]

With regard to the corporation's interests, the *Avant!* court noted that the corporation itself did not have any Fifth Amendment interests to protect. The court stated that the employees' interests in staying the proceedings were not to be "reviewed on Fifth Amendment grounds, but on abuse of discretion grounds even where the employees are defendants and the request for admissions and

interrogatory are directed to those employees." (*Avant!, supra,* 79 Cal.App.4th at p. 886, 94 Cal.Rptr.2d 505.) The *Avant!* court observed that the trial court had ****341** ***484** protected against any potential infringement on the employees' privileges against self-incrimination by limiting the scope of plaintiffs' discovery requests to non-privileged information. (*Id.* at pp. 886–887, 94 Cal.Rptr.2d 505.)

With regard to the interest of the party opposing the stay, the *Avant!* court stated, "[T]here is hardly a question of the interest of [the party opposing the stay] in proceeding expeditiously with this litigation or any particular aspect of it," and observed that granting a stay would " 'would increase the danger of prejudice resulting from the loss of evidence, including the inability of witnesses to recall specific facts, or the possible death of a party.' [Citation.]" (*Avant!, supra,* 79 Cal.App.4th at p. 887, 94 Cal.Rptr.2d 505.) The *Avant!* court continued, "Clearly, denial of the stay motion promotes the convenience of the court in the management of its cases." (*Id.* at p. 888, 94 Cal.Rptr.2d 505.) Finally, the court noted that denial of the request for a stay promoted the public's interest's in maintaining "a system that encourages individuals to come to court for the settlement of their disputes." (*Id.* at p. 889, 94 Cal.Rptr.2d 505.)

Pacers, Fuller, and *Avant!* each involved a defendant or defendants who were facing potential criminal prosecution and sought to stay pending parallel civil litigation. The parties have not cited, and we are not aware of, any California authority that involves a plaintiff's motion to stay litigation against a defendant in order to allow the plaintiff to attempt to obtain evidence from witnesses (or other defendants) who have invoked their privilege against self-incrimination. Plaintiffs in this case cite *County of Orange v. Superior Court* (2000) 79 Cal.App.4th 759, 94 Cal.Rptr.2d 261 (*County of Orange*), in which the parents of a murdered child brought an action that included claims for defamation and civil rights violations against the county and its sheriff's department arising from the criminal investigation into the murder. (*Id.* at p. 762, 94 Cal.Rptr.2d 261.) While the murder remained unsolved, the parents alleged that the sheriff's department had publicly indicated that the parents were suspects in the murder. (*Ibid.*) Three days after filing their complaint, the parents sought "in effect ... the entire investigative file relating to [the child's] murder." (*Ibid.*) The county refused to produce the file, contending that its contents were protected by the official information privilege codified in Evidence Code section 1040, subdivision (b)(2). (*County of Orange, supra,* 79 Cal.App.4th at pp. 762–763, 94 Cal.Rptr.2d 261.) On the parents' motion to compel, the trial court ordered that the file be produced. (*Id.* at p. 763, 94 Cal.Rptr.2d 261.) The county sought writ relief from the Court of Appeal. (*Ibid.*)

In issuing a writ of mandate to prevent disclosure of the file, the *County of Orange* court noted that "[T]he contents of police investigative files sought in civil discovery must remain confidential so long as the need for confidentiality outweighs the benefits of disclosure in any particular case." (*County of Orange, supra,* 79 Cal.App.4th at p. 765, 94 Cal.Rptr.2d 261.) In considering whether the need ***485** for confidentiality continued to exist in that case, the *County of Orange* court stated:

> "We conclude on the record before us that the public interest in solving [the child's] homicide and bringing the perpetrator(s) to justice outweighed the [parents'] interest in obtaining the discovery sought, at least at the time this matter was considered below. We recognize the rather arbitrary nature of this conclusion, but the order we review was made less than a year after this civil action was filed." (*Id.* at p. 767, 94 Cal.Rptr.2d 261.)

The *County of Orange* court also commented that rather than immediately providing ****342** the parents with the contents of the file, the trial court should have stayed discovery or, if necessary, stayed the action, in order to allow the County the opportunity to investigate the murder:

> "The appropriate remedy in this case is for the trial court to stay discovery of investigative information in the civil action in order to allow the sheriff's department the necessary time to investigate. (*Pacers,* [*supra,*] 162 Cal.App.3d [at p. 690, 208 Cal.Rptr. 743].) And, should that become necessary, the trial court should stay the entire action in the interest of justice to avoid a potential statutory dismissal. [Citation.] We are cognizant of the [parents'] concern that the County not be allowed to 'immunize [itself from] any lawsuit by the [parents] forever simply by keeping the case open.' Our order is intended to preserve the confidentiality of the investigative file for some reasonable period of time, but not forever." (*County of Orange, supra,* 79 Cal.App.4th at p. 768, 94 Cal.Rptr.2d 261.)

The *County of Orange* court reasoned that after a reasonable period of time, "the balance will have swung in favor of giving the [parents] limited access to that information in the file which may help develop their case against the County. In other words, with the passage of time, changing circumstances will inevitably reverse the balance of competing interests under [Evidence Code] section 1040, subdivision (b)(2)." (*County of Orange, supra,* 79 Cal.App.4th at pp. 768–769, 94 Cal.Rptr.2d 261, italics omitted.)

3. *Application*

[22] In their opening brief on appeal, plaintiffs argue in a conclusory fashion that the trial court "failed to fashion any remedy to meet the needs of the plaintiffs," by allowing defendants to "force plaintiffs to trial without the evidence from any of the key auditors or management who attended the board meetings." [58] However, plaintiffs provide no argument regarding specific evidence that they contend was unavailable to them (failing to provide in their opening brief even the names of witnesses whose testimony ***486** they were unable to obtain), and do not address the likelihood that the related criminal proceedings would be resolved within a reasonable period of time so as to allow plaintiffs to obtain such evidence. Plaintiffs also do not discuss the alleged inadequacy of the other discovery they obtained in the case. [59] Plaintiffs have failed to demonstrate that evidence favorable to their position even exists. (See *Birge ex rel. Mickens v. Dollar General Corp.* (W.D.Tenn.) 2005 WL 3448044, *4 [denying company's motion to stay proceeding until the resolution of related criminal proceeding where "there is simply no indication whether the 'unavailable evidence,' that is, the criminal defendants' testimony ... will be favorable or unfavorable to [proponent of stay]"].)

Plaintiffs also fail to address the reasons the trial court gave for denying the motion ****343** to stay (see pt. III.D.1., *ante*), and thus fail to demonstrate that the trial court abused its discretion. In addition, applying the *Avant!, supra,* 79 Cal.App.4th 876, 94 Cal.Rptr.2d 505 factors to this case reveals that plaintiffs have no Fifth Amendment interests to protect, defendants' interest in proceeding with the litigation had become weightier given the length of time the case had been pending, plaintiffs failed to articulate with any particularity the burden they would face if the case were not stayed, and the interests of both the general public and the trial court in expeditiously dispensing justice weighed against further delaying the proceedings. (*Id.* at p. 885.)

There is no California authority that even remotely suggests that the trial court abused its discretion under the circumstances of this case. The case on which plaintiffs rely most heavily, *County of Orange, supra,* 79 Cal.App.4th 759, 768, 94 Cal.Rptr.2d 261, endorsed a temporary stay so that plaintiffs who had been named as suspects in a murder investigation would not obtain access to the contents of the prosecution's criminal investigatory file through civil discovery. Nothing in that case suggests that a plaintiff is entitled to a stay of litigation based upon the difficulty of obtaining evidence from witnesses who are invoking their Fifth Amendment rights.

We conclude that the trial court did not abuse its discretion in denying plaintiffs' motion to stay the proceedings.

***487** IV.

DISPOSITION

The judgment is affirmed.

WE CONCUR: McCONNELL, P.J., and HUFFMAN, J.

All Citations

172 Cal.App.4th 445, 91 Cal.Rptr.3d 309, Blue Sky L. Rep. P 74,761, 09 Cal. Daily Op. Serv. 3564, 2009 Daily Journal D.A.R. 4259

Footnotes

1 Only plaintiffs, and Moores, Noell, and Cole, are parties to this appeal.

2 We base our introduction on the only complaint that is in the record plaintiffs' fourth amended complaint.

3 Cole filed a motion for summary judgment. Thereafter, Noell and Moores filed a joint motion for summary judgment.

4 As we explain in detail in part III.B., *post*, the group published information doctrine is a pleading doctrine that, where applicable, allows a party to attribute statements made in a company's public documents, such as annual reports and press releases, to individual members of the company's board of directors. (See *Kamen v. Lindly* (2001) 94 Cal.App.4th 197, 208, 114 Cal.Rptr.2d 127 & fn. 8 (*Kamen*).)

5 Although the demurrers are not in the record on appeal, the trial court's November 2004 order sustaining the demurrers is in the record.

6 Unless otherwise specified, all subsequent statutory references are to the Corporations Code. Section 25504 provides for a form of vicarious liability for violations of certain California statutory securities law provisions for those who "directly or indirectly control [ ] a person" liable for such violations.

7 Plaintiffs did not allege this cause of action against Moores and Noell in light of the trial court's November 2004 order sustaining their demurrers to this claim. As discussed in detail in part III.C., *post*, the court subsequently dismissed plaintiffs' section 25504 claim against Cole without prejudice, pursuant to a stipulation between plaintiffs and Cole whereby plaintiffs preserved their right to reinstate their claim against Cole in the event that this court reverses the trial court's November 2004 order.

8 The trial court's use of the term "defendants" included the Peregrine employees who are not parties to this appeal.

9 We discuss in part III.A.3., *post*, each of the types of evidence that plaintiffs contend, in their opening brief on appeal, supports reversal of the trial court's grant of summary judgment.

10 While this appeal was pending, defendants filed a motion to strike plaintiffs' reply appendix on the ground that the documents contained therein were not in the summary judgment record that was before the trial court. Defendants also requested that this court strike from plaintiffs' reply brief any references to these documents. Plaintiffs filed an opposition to the motion to strike and requested that this court take judicial notice of the documents. Defendants opposed this request. In their opposition to the motion to strike, plaintiffs claimed that the documents address "new issues and defenses raised by [defendants] in their [briefs on appeal]." The documents pertain to a federal proceeding that arose out of the accounting irregularities at Peregrine, a United States Securities and Exchange Commission (SEC) filing concerning one of the companies that Peregrine acquired for the alleged purpose of hiding the improper accounting practices, some draft minutes from a meeting of the Peregrine board of directors, and an excerpt from Moores' deposition.

We conclude that neither the documents in plaintiffs' reply appendix nor the issues to which they purportedly respond are material to our disposition of this case. Accordingly, we deny plaintiffs' request for judicial notice and deny as moot defendants' motion to strike.

11 In describing the elements of common law fraud, California courts have used the term "scienter" to refer to a defendant's knowledge of the falsity of a statement. (See *Unterberger v. Red Bull North America, Inc.* (2008) 162 Cal.App.4th 414, 423, 75 Cal.Rptr.3d 368 (*Unterberger*).)

12 As we explain below, plaintiffs clearly, albeit inadequately, raise a separate appellate claim regarding their cause of action for negligent misrepresentation (Seventh Cause of Action).

13 The term "channel stuffing" refers generally to the practice of " ' "oversupply[ing] ... distributors in one quarter to artificially inflate sales, which will then drop in the next quarter as the distributors no longer make orders, while they deplete their excess supply." ' " (*In re Connetics Corp. Securities Litigation* (N.D.Cal.2008) 542 F.Supp.2d 996, 1011.)

14 Plaintiffs' brief on appeal focuses exclusively on the knowledge of falsity element of their fraud and fraud related causes of action, on the ground that a failure of proof as to this element was the sole basis for the trial court's summary judgment order with respect to plaintiffs' First, Fifth, Sixth, Seventh, Ninth, Tenth, and Twelfth Causes of Action.

15 Plaintiffs do not contend that California law should differ from federal law on this issue. In their opening brief, plaintiffs acknowledge that "[t]he relevant factors to consider in determining if the trades are suspicious are: 1) the amount and percentage of shares sold by insiders; 2) the timing of sales; and 3) whether the sales were consistent with the insider's prior trading history."

16 Plaintiffs further contend that "in four consecutive board meetings starting in April 1999, Moores, Noell, and Cole were told in writing by management and by Peregrine's auditors that Peregrine was engaged in channel stuffing activities," and that "[i]n the nine months *leading up* to this *massive stock sell-off*, Moores, Noell, and Cole were repeatedly told of Peregrine's serious financial troubles and difficulties generating revenue." (Italics added.)

17 It appears that the discovery referee in fact made no such finding. In the discovery order to which plaintiffs refer in their brief, the referee considered various federal cases in determining whether evidence of Cole's use of the proceeds of his sale of Peregrine's stock was relevant to plaintiffs' claims. On the page of the record that plaintiffs cite in their brief, the discovery referee states, "Based upon the cases discussed in the previous section, it would seem that suspicious insider trading is circumstantial evidence of knowledge...." We do not read this statement as constituting a finding that the Cole's

stock sales were in fact suspicious. Further, even assuming that the discovery referee had made such a finding, it would have no relevance to this appeal, in light of the applicable de novo standard of review. (See pt. III.A.2., *ante*.)

18 In their reply brief, plaintiffs appear to contend that *all* of defendants' stock sales in the period February 1999 through February 2000 were suspicious. We need not consider this argument, since plaintiffs raise it for the first time in reply without having made any showing of good cause for failing to raise the argument in their opening brief. (See *Shade Foods, Inc. v. Innovative Products Sales & Marketing, Inc.* (2000) 78 Cal.App.4th 847, 894, fn. 10, 93 Cal.Rptr.2d 364 [" ' "points raised in the reply brief for the first time will not be considered, unless good reason is shown for failure to present them before" ' "].)

19 These statements appear on each of the three bar graphs. The statements summarize nonpublic information that plaintiffs contend led defendants to sell stock in February 2000. We need not describe in detail the evidence on which plaintiffs base these summaries, in light of our conclusion that plaintiffs have failed to identify evidence from which this court can conclude that defendants' February 2000 stock sales were sufficiently suspicious to give rise to a triable issue of fact as to defendants' scienter. However, we do discuss in the text of this opinion the evidence on which plaintiffs rely to support their assertions regarding information that defendants gained in January 2000, in light of the temporal proximity to the February 2000 sales.

20 Plaintiffs fail to cite to any SEC forms in the record evidencing Moores's sales of Peregrine stocks in the year 1998. However, the graph in plaintiffs' brief suggests that Moores sold at least 2,500,000 shares of Peregrine stock in 1998. We assume for purposes of this opinion that plaintiffs' graph is correct.

21 We emphasize that these are approximations gleaned from the graphs presented in plaintiffs' briefs on appeal.

22 In their brief, plaintiffs also cite to exhibit number 3080, entitled "Moores Group—Sale of Peregrine Stock." This exhibit summarizes in tabular form on a yearly basis: (1) the total number of Peregrine shares sold by Moores and his wife, as well as various affiliated entities or trusts, from 1999–2002; (2) the total amount of proceeds of from those sales; (3) the cost of the shares, and (4) the gain or loss from the sales. Plaintiffs make no argument with respect to the evidence presented in this exhibit in their opening brief.

23 By "total holdings" we mean the total number of shares that a defendant held over the entire time period represented in plaintiffs' graphs.

24 Plaintiffs raise no argument in their opening brief concerning the particular dates on which defendants sold stock. Plaintiffs summarize defendants' sales on a monthly basis.

25 Although not indicated on the page of the record that plaintiffs cite, we assume for purposes of this opinion that plaintiffs presented evidence demonstrating that Bigelow made these statements to the audit committee in January 2000, as plaintiffs contend in their brief.

26 Cole contends that the evidence is irrelevant as to him because he "was not a member of the Audit Committee and never heard Bigelow's remarks." In light of our conclusion that one cannot reasonably infer knowledge of fraud at Peregrine from either Bigelow's January 2000 statements and/or from defendants' sales of stock in February 2000, we need not consider Cole's contention.

27 Immediately after making this comment during his deposition, Bigelow acknowledged that his accounting firm continued to issue a "clean opinion" on Peregrine's financial statements notwithstanding these concerns.

28 The fact that the fraud at Peregrine continued for approximately two years after February 2000 further weakens any potential inference that one might draw from the timing of the February 2000 stock sales.

29 The record on appeal contains evidence related to this issue, but plaintiffs made no argument regarding the relevance of this evidence in their opening brief. "It is not [this court's] place to construct theories or arguments to undermine the judgment and defeat the presumption of correctness." (*Benach v. County of Los Angeles* (2007) 149 Cal.App.4th 836, 852, 57 Cal.Rptr.3d 363.)

30 As with Moores, plaintiffs fail to cite to any SEC forms in the record evidencing Noell's sales of Peregrine stocks in the year 1998. However, the graph in plaintiffs' brief, which we assume to be accurate, suggests that Noell sold approximately 30,000 shares of Peregrine stock in February 1998.

31 Although Cole does not indicate in his declaration the number of shares sold, he refers to the operative complaint, in which plaintiffs allege such information. We assume for purposes of this opinion that plaintiffs' graph is accurate.

32 Elsewhere in their brief, plaintiffs note that Peregrine's transaction with Critical Path was later determined to have had no actual economic value.

33 Plaintiffs' entire argument on this point in their opening brief consists of the following: "Plaintiffs submitted expert testimony about other inconsistencies in Peregrine's public disclosures. [Citation.] Specifically the expert testimony points out that 1) Peregrine's earnings statements were inconsistent with the Reviews and Outlooks [citation]; 2) Peregrine's SEC Filings

were inconsistent with the Reviews and Outlooks (written reports to the board from the CEO) [citation]; and 3) Peregrine's pattern of meeting earnings expectations was inconsistent with its peer groups [citation]."

34 One could not reasonably draw an inference of scienter from the fact that Peregrine appeared to be performing better than most of its competitors.

35 Plaintiffs do not contend in their brief that Cole or Noell received the e-mail.

36 Plaintiffs acknowledge in their brief that Moores forwarded the e-mail to the chief executive officer, stating, "I can't figure out why the hell he is complaining...." Plaintiffs also state in their brief that a Peregrine employee named Carleen Scott sent Moores an e-mail in which she stated, "I believe there are some circumstances in this situation that you may want to be aware of." However, plaintiffs do not provide any further description of Scott's e-mail or its significance. Accordingly, we conclude that plaintiffs have failed to explain how evidence of Scott's e-mail demonstrates that a reasonable fact finder could find that defendants knew about the fraud at Peregrine.

37 It is unclear from plaintiffs' opening brief which causes of action they contend must be reinstated on the basis of the group published information doctrine. In their reply brief, plaintiffs contend that the group published information doctrine applies to their negligent misrepresentation (Seventh Cause of Action) and market manipulation (§§ 25400, subd. (d), 25500) (First Cause of Action) claims. However, we assume for purposes of this opinion plaintiffs intend that this claim apply to all of their fraud or fraud related causes of action (Fifth, Sixth, Ninth, Tenth, and Twelfth Causes of Action).

38 The group pleading doctrine is "alternatively referred to as the 'group published' doctrine...." (*In re Intelligroup Securities Litigation* (D.N.J.2007) 527 F.Supp.2d 262, 281, fn. 8.)

39 Code of Civil Procedure section 437c, subdivision (m)(2) provides: "Before a reviewing court affirms an order granting summary judgment or summary adjudication on a ground not relied upon by the trial court, the reviewing court shall afford the parties an opportunity to present their views on the issue by submitting supplemental briefs. The supplemental briefing may include an argument that additional evidence relating to that ground exists, but that the party has not had an adequate opportunity to present the evidence or to conduct discovery on the issue. The court may reverse or remand based upon the supplemental briefing to allow the parties to present additional evidence or to conduct discovery on the issue. If the court fails to allow supplemental briefing, a rehearing shall be ordered upon timely petition of any party."

Whether our holding in this case regarding the group pleading doctrine constitutes an alternative *ground* for affirming the summary judgment, or merely different *reasoning* is debatable. (Cf. *People v. Alice* (2007) 41 Cal.4th 668, 679, 61 Cal.Rptr.3d 648, 161 P.3d 163 [construing similar provision in Government Code section 68081 and concluding, "The parties need only have been given an opportunity to brief the issue decided by the court and the fact that a party does not address an issue, mode of analysis, or authority that is raised or fairly included within the issues raised does not implicate the protections of section 68081"].) In any event, assuming that one could characterize our rejection of this claim as being based on an alternative ground for affirming the trial court's summary judgment, supplemental briefing was not required in this case because the parties have already been provided "an opportunity to present their views on the issue." (Code of Civ. Proc., § 437c, subd. (m)(2).) Defendants directly addressed the issue in their briefs, and plaintiffs addressed it in their reply brief. The purpose of section 437c, subdivision (m)(2) has thus been fully met. (See *Byars v. SCME Mortgage Bankers, Inc.* (2003) 109 Cal.App.4th 1134, 1147, 135 Cal.Rptr.2d 796 [concluding supplemental briefing not required pursuant to Code of Civil Procedure section 437c, subdivision (m)(2) where issue was raised below and on appeal].) Further, the question whether the group pleading doctrine applies in the summary judgment context is purely a legal one; plaintiffs thus have not been denied the "opportunity to present [relevant] evidence or to conduct discovery on the issue." (Code of Civ. Proc., § 437c, subd. (m)(2).)

40 Although *Kamen* involved only a market manipulation cause of action (*Kamen, supra,* 94 Cal.App.4th at p. 199, 114 Cal.Rptr.2d 127), we assume for purposes of this opinion that the group pleading doctrine may also apply to negligent misrepresentation and fraud claims under California law.

41 Based on the limited record that we do have regarding this issue, the claim appears to have no merit.

42 The record on appeal does not contain the first amended complaint.

43 Section 25503, which does not appear to have any relevance to this case, establishes liability for persons who violate other sections of the Corporations Code, and specifies the damages that a plaintiff may recover for such violations.

44 Those demurrers also are not contained in the record. Cole apparently also joined in Moores's demurrer.

45 In its November 15 order, the trial court referred to a single "Motion to Reconsider." However, in its tentative order, the court indicated that Moores and Noell had each filed a motion for reconsideration.

46 The parties were referring to the court's November *15,* 2004 order.

47 On November 15, 2004, the trial court granted Noell's and Moores's motions for reconsideration of its July 8, 2004 order in which it overruled Noell's and Moores's demurrers to the *first* amended complaint. In addition, the court sustained, with

leave to amend, Noell's and Moores's demurrers to plaintiffs' *second* amended complaint. As noted previously, none of these demurrers or complaints are in the record.

48 As noted previously, section 25504 establishes liability for a person who "directly or indirectly controls a person liable under Section 25501 or 25503...."

49 We omit any further discussion of section 25503, since there is nothing in plaintiffs' brief that suggests that plaintiffs ever sought to predicate their section 25504 claim on liability established under section 25503. Based on the trial court's July 8, 2004 order, it appears that plaintiffs may have predicated their section 25504 claim in their first amended complaint on alleged liability under 25501 for an alleged violation of section 25401.

50 Plaintiffs do not contest Noell and Moores's assertion in their appellate brief that plaintiffs "purchased their stock on the open market, *not* directly from [defendants] *or* Peregrine."

51 The file-stamped copy of the memorandum is not in the record. Further, no motion to stay is contained in the record. We refer to the memorandum in support of the motion to stay as the motion to stay.

52 Code of Civil Procedure, section 437c, subdivision (h) provides: "If it appears from the affidavits submitted in opposition to a motion for summary judgment or summary adjudication or both that facts essential to justify opposition may exist but cannot, for reasons stated, then be presented, the court shall deny the motion, or order a continuance to permit affidavits to be obtained or discovery to be had or may make any other order as may be just. The application to continue the motion to obtain necessary discovery may also be made by ex parte motion at any time on or before the date the opposition response to the motion is due."

53 In their motion to stay, plaintiffs noted that the five-year deadline was approximately one year away and that granting their motion would toll the running of the five-year period.

54 Noell and Moores also filed a joint opposition, and Cole filed a separate opposition, to plaintiffs' affidavit in support of their request to continue the summary judgment proceedings.

55 The record on appeal does not contain the court's tentative ruling.

56 Plaintiffs have not raised any claim on appeal regarding the trial court's denial of their motion to continue the summary judgment proceeding. Plaintiffs challenge only the trial court's denial of their motion to stay the proceedings.

57 In *Avant!*, the defendant sought the stay and the plaintiff opposed the defendant's request. (*Avant!, supra,* 79 Cal.App.4th at p. 885, 94 Cal.Rptr.2d 505.) For the sake of clarity, given the procedural posture of this case, we have substituted the phrases "party seeking the stay" and "party opposing the stay" for "defendant" and "plaintiff" as appropriate within the quoted text.

58 The trial court's ruling did not have the effect of forcing plaintiffs to trial, given that the court subsequently granted defendants' motion for summary judgment. Further, plaintiffs have not appealed the trial court's denial of their request to continue the summary judgment proceedings.

59 Plaintiffs' opening brief on appeal was 13,938 words in length, just shy of the 14,000 word limitation that ordinarily applies in civil appeals. (Cal. Rules of Court, rule 8.204(c)(1).) However, such word limitations do not relieve a party of the requirement to adequately brief any argument that the party raises on appeal. Further, a party may file an application seeking permission to file a longer brief upon a showing of good cause. (Cal. Rules of Court, rule 8.204(c)(5).) Plaintiffs filed no such application in this case.

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214 So.3d 400 (Mem)

Editor's Note: Additions are indicated by Text and deletions by ~~Text~~ .

Supreme Court of Florida.

IN RE: AMENDMENTS TO FLORIDA FAMILY LAW RULES OF PROCEDURE.

No. SC16–978
|
[March 16, 2017]

Original Proceeding—Florida Family Law Rules

Attorneys and Law Firms

Judge Laurel Moore Lee, Chair, Family Law Rules Committee, Plant City, Florida; Charles Cole Jeffries, Jr., Past Chair, Family Law Rules Committee, Tampa, Florida; and John F. Harkness, Jr., Executive Director, and Krys Godwin, Bar Staff Liaison, The Florida Bar, Tallahassee, Florida, for Petitioner

Sarah E. Kay, Co–Chair, Rules and Forms Committee, Family Law Section of The Florida Bar, Sessums Black Caballero Ficarrotta, Tampa, Florida; C. Debra Welch, Co–Chair, Rules and Forms Committee, Family Law Section of The Florida Bar, The Law Firm of C. Debra Welch PA, West Palm Beach, Florida; Laura Davis Smith, Chair, Family Law Section of The Florida Bar, Greene Smith & Associates, P.A., Coral Gables, Florida; Thomas J. Sasser, Jorge M. Cestero, Peter J. Trombadore, and Trisha P. Armstrong of Sasser, Cestero & Sasser, P.A., West Palm Beach, Florida; and Gregory Firestone, Ph.D., Sarasota, Florida, Responding with Comments

PER CURIAM.

This matter is before the Court for consideration of proposed amendments to the Florida Family Law Rules of Procedure and Florida Family Law Rules of Procedure Forms. We have jurisdiction. See art. V, § 2(a), Fla. Const.

BACKGROUND

The Family Law Rules Committee (Committee) has filed an out-of-cycle report recommending the Court adopt multiple amendments to the Florida Family Law Rules of Procedure to create a stand-alone set of rules to govern family law proceedings. The Committee also proposes amendments to several family law forms and proposes several new family law forms. All of the rule and form amendments were approved by the full Committee and the Board of Governors of The Florida Bar.

The Family Law Rules were first adopted by the Court in 1995. See In re Family Law Rules of Procedure, 663 So.2d 1047 (Fla. 1995). The Committee in that case initially proposed stand-alone rules that incorporated the Florida Rules of Civil Procedure into the Family Law Rules and also included rules unique to family law proceedings. However, at that time, the Board of Governors of The Florida Bar took the position that the Family Law Rules should reference the civil rules where necessary rather than totally incorporate them with significant changes. Id. at 1048. The Court agreed with this position. Although the Court found the Committee's stand-alone approach to the new rules "well intended," it determined that putting the text of the civil rules, with stylistic and substantive changes, into the new rules "would make it difficult for general practitioners to easily discern what differences existed between the civil rules and the family law rules and what changes were in fact substantive and what changes were only stylistic." Id. at 1047. Thus, the Court modified the Committee's proposals "to require that the civil rules apply to family law matters except as set forth in the family law rules." Id. at 1048. The modified rules were adopted by the Court, ***401** with some revisions after further comment, and made effective January 1, 1996. See id. at 1049.

At present, the Board of Governors has unanimously voted to approve the proposed amendments in this case, and only three comments were filed in response to the Court's publication of the proposed amendments—only one of which opposes the stand-alone concept. Further, the Committee explains in its report:

> Over the years, the whole concept of "family law" has grown from simply being "divorce court" into a now distinct court—one that has to constantly find ways to handle a growing number of issues that arise in twenty-first century families, such as paternity proceedings, disputes over time-sharing and visitation, domestic violence, and enforcement proceedings.

> The Commission of Family Courts, created in 1990, has recommended "that the Supreme Court require each judicial circuit to submit to the court for approval a local rule establishing a family division in its circuit or a means to coordinate family law matters that affect one family if the circuit or part of the circuit is of such limited size that it is unable to administratively justify such a division." In re: Report of the Commission on Family Courts, 588 So.2d 586 (Fla. 1991).
>
> As society went through radical changes, various areas of government developed to assist families, creating an evolution such that the practice of what had simply been "family law," which seemed to fit under the umbrella of the Civil Rules of Procedure, developed into the practice of marital and family law. This practice is now represented in The Florida Bar by its own section and in the Judiciary by each Circuit's Family Law Division.

The Committee also contends that a stand-alone rule set will be helpful and less confusing for pro se litigants in that for most issues they will not have to consult multiple sets of rules for guidance. Given the developments in the practice of marital and family law, the benefit to pro se litigants, and the Board's support for the proposals, we agree that consideration of a stand-alone set of rules for family law cases is warranted.

Prior to submission to the Court, the Committee published its proposals for comment in the August 1, 2015, edition of The Florida Bar News. Comments were received from several attorneys, a general magistrate, and the Family Law Section of The Florida Bar (Section). After consideration of the comments addressing specific rules, the Committee made further revisions to the proposed amendments. The rules that were amended in response to the comments received were then republished in the October 15, 2015, edition of The Florida Bar News. No additional comments were received in response to the second publication of the proposed rule amendments.

After the report was submitted to the Court, the proposals were again published for comment. Comments were received from the Section, Gregory Firestone, Ph.D., and the law firm of Sasser, Cestero & Sasser, P.A. The Committee filed a response to the comments.

Upon consideration of the report, the Committee's proposals, the comments, and the Committee's response thereto, we adopt the proposed rule amendments creating a stand-alone set of Family Law Rules of Procedure, with several modifications. Those modifications, as well as several issues and concerns raised by the ***402** comments filed, are discussed below. [1]

AMENDMENTS [2]

First, the proposed amendment to Florida Family Law Rule of Procedure 12.110 (General Rules of Pleading), in part, adds new subdivision (c) pertaining to verification of documents. As proposed, new subdivision (c)(1) would provide the statement to be included when verification is done in an individual capacity, and new subdivision (c)(2) would provide the statement to be included when verification is done in a representative capacity on behalf of a corporate entity. One of the comments filed takes issue with this proposed new provision pertaining to verification, specifically, the provision containing the oath to be given when a document is verified in a representative capacity. This provision is not contained in current Florida Rule of Civil Procedure 1.110, and the Committee does not explain the source of the wording it proposes. Accordingly, we decline to adopt this particular portion of the proposed amendment to this rule.

Next, the proposed amendments to Florida Family Law Rule of Procedure 12.210 (Parties), in part, create a new subdivision (b) incorporating the provisions of Florida Rule of Civil Procedure 1.210 and stating that the "court shall have the discretion to appoint a guardian ad litem and/or attorney ad litem for a minor, incapacitated, or incompetent person not otherwise represented in an action or shall make such other order as it deems proper for the protection of the minor, incapacitated, or incompetent person." A comment filed pertaining to this proposal raised the concern that this language is contrary to section 61.401, Florida Statutes (2016), and case law, noting that in some circumstances, appointment of a guardian ad litem is mandatory. See Turnier v. Stockman, 139 So.3d 397, 400 n.2 (Fla. 3d DCA 2014) (setting forth circumstances in which courts may or must appoint guardian ad litem).

Florida Rule of Civil Procedure 1.210(b), currently applicable in family law proceedings, provides in part that the court "shall appoint a guardian ad litem for a minor or incompetent person not otherwise represented

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in an action or shall make such other order as it deems proper for the protection of the minor or incompetent person." Although this provision uses the term "shall," appointment of a guardian ad litem under this rule has been construed as being discretionary in nature. Tallahassee Mem'l Reg'l Med. Ctr. v. Petersen, 920 So.2d 75, 78 (Fla. 1st DCA 2006). Thus, by changing this provision from "shall appoint" to "shall have the discretion to appoint," the Committee has not changed its meaning. Further, courts applying this rule have recognized that although the rule is discretionary, other specific statutes and rules may require appointment of a guardian ad litem under certain circumstances. As pointed out by the comment, section 61.401, Florida Statutes (2016), provides:

> In an action for dissolution of marriage or for the creation, approval, or modification of a parenting plan, if the court finds it is in the best interest of the child, the court may appoint a guardian ad litem to act as next friend of the child, investigator or evaluator, not as attorney or advocate. The court in its ***403** discretion may also appoint legal counsel for a child to act as attorney or advocate; however, the guardian and the legal counsel shall not be the same person. In such actions which involve an allegation of child abuse, abandonment, or neglect as defined in s. 39.01, which allegation is verified and determined by the court to be well-founded, the court shall appoint a guardian ad litem for the child. The guardian ad litem shall be a party to any judicial proceeding from the date of the appointment until the date of discharge.

Because the proposed amendments do not change the meaning of the rule and are not intended to supersede statutes requiring appointment of a guardian or attorney ad litem in specific circumstances, we defer to the expertise of the Committee and adopt the amendments to this rule as proposed.

Next, the proposed amendments to Florida Family Law Rule of Procedure 12.270 (Consolidation; Separate Trials) delete the existing provision referencing Florida Rule of Civil Procedure 1.270 and replace it with a provision stating that "[r]elated cases and consolidation of cases are governed by Florida Rule of Judicial Administration 2.545." Concerns were raised in a comment to this proposal that this change would result in increased litigation and expenditure of judicial resources by calling into question the customary practice of bifurcating into separate trials the issue of the validity of a premarital or postnuptial agreement and the remaining issues in a dissolution of marriage proceeding. The comment noted that Florida Rule of Judicial Administration 2.545 (Case Management) does not specifically address the consolidation or bifurcation of trials and contended that deleting the reference to Florida Rule of Civil Procedure 1.270 could be construed as taking away the ability of family law trial judges to bifurcate family law cases on an issue by issue basis.

Although Florida Rule of Judicial Administration 2.545 does not specifically address consolidation or bifurcation of trials, it does address related cases. Rule 2.545(d) requires a petitioner in a family case to file a notice of related cases. The definition of "family cases" in the rule includes both "dissolution of marriage" and "declaratory judgment actions related to premarital, marital, or post marital agreements." Thus, the rule already contemplates that these types of actions are separate but possibly related "family cases"; there should be no need to bifurcate them. Florida Rule of Judicial Administration 2.545 also requires the trial judge to "take charge of all cases at an early stage in the litigation," "control the progress of the case," and "take specific steps to monitor and control the pace of litigation," including "developing rational and effective trial setting policies." There is nothing in these provisions that would prevent the trial court from effectively managing related dissolution of marriage and declaratory judgment actions to resolve the question of the validity of a premarital, marital, or post marital agreement at an appropriate stage of the litigation. Given these provisions, we defer to the expertise of the Committee with regard to the concerns raised in this comment, and adopt the amendments to Florida Family Law Rule of Procedure 12.270 as proposed.

With regard to the proposed amendments to Florida Family Law Rule of Procedure 12.285 (Mandatory

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Disclosure) and Rule 12.350 (Production of Documents and Things and Entry Upon Land for Inspection and For Other Purposes), the Family Law Section of The Florida Bar (Section) in its comment suggested several additional amendments to these rules. In its response to this comment, the Committee ***404** stated that the Section's suggestions are being addressed by the Committee in its upcoming three-year-cycle report. In light of this response, we defer to the Committee and adopt the amendments to these rules as proposed.

Next, the Committee has proposed amendments to Florida Family Law Rule of Procedure 12.340 (Interrogatories to Parties) incorporating the provisions of Florida Rule of Civil Procedure 1.340 (Interrogatories to Parties). Part of this proposal incorporates the provisions of Florida Rule of Civil Procedure 1.340(c) "Option to Produce Records" into Florida Family Law Rule of Procedure 12.340. Florida Rule of Civil Procedure 1.340(c) states:

> When the answer to an interrogatory may be derived or ascertained from the records (including electronically stored information) of the party to whom the interrogatory is directed or from an examination, audit, or inspection of the records or from a compilation, abstract, or summary based on the records and the burden of deriving or ascertaining the answer is substantially the same for the party serving the interrogatory as for the party to whom it is directed, an answer to the interrogatory specifying the records from which the answer may be derived or ascertained and offering to give the party serving the interrogatory a reasonable opportunity to examine, audit, or inspect the records and to make copies, compilations, abstracts, or summaries is a sufficient answer. An answer shall be in sufficient detail to permit the interrogating party to locate and to identify, as readily as can the party interrogated, the records from which the answer may be derived or ascertained, or shall identify a person or persons representing the interrogated party who will be available to assist the interrogating party in locating and identifying the records at the time they are produced. If the records to be produced consist of electronically stored information, the records shall be produced in a form or forms in which they are ordinarily maintained or in a reasonably usable form or forms.

One of the comments to this proposal points out that certain standard family law interrogatories contained in Florida Family Law Rules of Procedure Forms 12.930(b) and (c) expressly state that the interrogated party may comply with the interrogatory by producing certain records and expresses concern that incorporating the provisions of Florida Rule of Civil Procedure 1.340(c) would permit production of records in response to other interrogatories as well. We conclude that this is not a valid concern because under current Florida Family Law Rule of Procedure 12.340, the provisions of Florida Rule of Civil Procedure 1.340(c) are already applicable to family law proceedings.

However, the Committee's proposal incorporating the provisions of Florida Rule of Civil Procedure 1.340(c) removes the following language:

> or from an examination, audit, or inspection of the records or from a compilation, abstract, or summary based on the records and the burden of deriving or ascertaining the answer is substantially the same for the party serving the interrogatory as for the party to whom it is directed, an answer to the interrogatory specifying the records from which the answer may be derived or ascertained and offering to give the party serving the interrogatory a reasonable opportunity to examine, audit, or inspect the records and to make copies, compilations, abstracts, or summaries.

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This language is replaced simply with "production of the records in lieu of a written response is a sufficient answer." *405 Thus, the requirement that the "burden of deriving or ascertaining the answer is substantially the same for the party serving the interrogatory as for the party to whom it is directed" and the requirement that the answer specify the records from which the answer may be derived or ascertained and offer to give a reasonable opportunity to examine, audit, or inspect the records and make copies, compilations, abstracts, or summaries has been deleted. We conclude that this is a substantive change in the requirements of this rule. Accordingly, we adopt a modified version of this proposal that includes the above language.

The Committee has also proposed several amendments to Florida Family Law Rule of Procedure 12.610 (Injunctions for Protection Against Domestic, Repeat, Dating, and Sexual Violence, and Stalking). These amendments would delete the words "Repeat" and "or Sexual" from the title of subdivision (c)(1)(A)(i) so that the amended title would read "Domestic or Dating Violence." The same amendments are proposed in the body of the subdivision to remove references to "repeat" and "sexual violence." Additionally, in the first sentence, the Committee proposes replacing the phrase "immediate and present" with the term "imminent" and adding the language "becoming the victim of," such that the first sentence would read: "For the injunction for protection to be issued ex parte, it must appear to the court that an imminent danger of becoming the victim of domestic or dating violence exists." The Committee further proposes amending the second sentence to add the language "and any other matters as provided by section 90.204(4), Florida Statutes," to bring to light 2014 statutory amendments to section 90.204, Florida Statutes.

The Committee also proposes amending subdivision (c)(1)(A)(ii), creating new language specifically addressing the statutory standards for a temporary injunction for repeat or sexual violence to be issued ex parte. According to the Committee, the language of this subdivision closely mirrors the language of subdivision (c)(1)(A)(i), including containing a reference to section 90.204(4), Florida Statutes. Newly numbered subdivision (c)(1)(A)(iii) would then incorporate the language of existing subdivision (c)(1)(A)(ii), regarding stalking, with the addition of language to reference section 90.204(4), Florida Statutes, to bring to light the 2014 statutory amendments to that section.

One of the comments pertaining to this proposal contends that it is in conflict with section 784.046, Florida Statutes (2016). The plain language of this statute states:

> [w]hen it appears to the court that an immediate and present danger of violence exists, the court may grant a temporary injunction which may be granted in an ex parte hearing, pending a full hearing, and may grant such relief as the court deems proper, including an injunction enjoining the respondent from committing any acts of violence. § 784.046(6)(a), Fla. Stat. (2016).

The comment contends that without explanation, the Committee proposes replacing "immediate and present danger" with "imminent danger" and proposes the creation of a new subdivision, which addresses only temporary injunctions for repeat and sexual violence and replaces the requirement that it must appear to the court "that an immediate and present danger of violence exists" with the requirement that "repeat or sexual violence exists." The comment points out that section 784.046 does not distinguish between the different forms of injunction for repeat violence, dating violence, or sexual violence and contends that Florida Family Law Rule of Procedure 12.610 should not either.

*406 The comment is correct that the proposed amendments to subdivision (c)(1)(A) of Florida Family Law Rule of Procedure 12.610 that appear to change the standard for issuance of a temporary injunction for domestic and dating violence from "immediate and present danger" of domestic or dating violence to "imminent danger of becoming the victim of" domestic or dating violence, and that would separate out sexual and repeat violence from subdivision (c)(1)(A)(i) and provide yet another standard for issuance of a temporary injunction in those situations—"that repeat or sexual violence exists"—are inconsistent with statutory law. Section 741.30(5)(a), Florida Statutes (2016), addresses injunctions for domestic violence and provides that a temporary injunction may be issued when "it appears to the court that an immediate and present danger

of domestic violence exists." Similarly, section 784.046, Florida Statutes (2016), addresses injunctions for repeat, dating, and sexual violence, and it provides that a temporary injunction may be issued "when an immediate and present danger of violence exists."

The Florida Supreme Court Family Law Forms for temporary injunctions against repeat, sexual, dating, and domestic violence reflect the statutory standard. Form 12.980(k), Temporary Injunction for Protection Against Repeat Violence, recites that "[t]he statements made under oath by Petitioner make it appear that Section 784.046, Florida Statutes, applies to the parties, that Petitioner is a victim of repeat violence and that an immediate and present danger of repeat violence exists to Petitioner or to a member of Petitioner's family." Form 12.980(r), Temporary Injunction for Protection Against Sexual Violence, states that "[t]he statements made under oath by Petitioner make it appear that Section 784.046, Florida Statutes, applies to the parties, that Petitioner is a victim of sexual violence by Respondent and meets the requirements for an injunction established by law," i.e., that an immediate and present danger of violence exists, under section 784.046(6)(a), Florida Statutes (2016).

The temporary injunction forms for domestic and dating violence use both the "imminent danger" language and the "immediate and present danger" language. Form 12.980(o), Temporary Injunction for Protection Against Dating Violence, states:

> The statements made under oath by Petitioner make it appear that Section 784.046, Florida Statutes, applies to the parties, that Petitioner is a victim of dating violence and/or Petitioner has reasonable cause to believe he or she is in imminent danger of becoming a victim of an act of dating violence by Respondent, and that an immediate and present danger of dating violence exists to Petitioner or to a member of Petitioner's immediate family.

Forms 12.980(c)(1), Temporary Injunction for Protection Against Domestic Violence with Minor Child(ren), and 12.980(c)(2), Temporary Injunction for Protection Against Domestic Violence without Minor Child(ren), both state:

> The statements made under oath by Petitioner make it appear that section 741.30, Florida Statutes, applies to the parties. It also appears that Petitioner is a victim of domestic violence by Respondent, and/or Petitioner has reasonable cause to believe he/she is in imminent danger of becoming a victim of domestic violence by Respondent, and that there is an immediate and present danger of domestic violence to Petitioner or persons lawfully with Petitioner.

Given the above, we decline to adopt the proposed amendments to Florida Family Law Rule of Procedure 12.610.

*407 CONCLUSION

We would like to thank the Family Law Rules Committee for its dedication, service, and diligent work in proposing the stand-alone set of rules for family law cases that we adopt here. We also thank the Board of Governors of The Florida Bar for its participation and input, as well as the valuable input of those who filed comments in this matter.

Accordingly, the Florida Family Law Rules of Procedure and Florida Family Law Rules of Procedure Forms are hereby amended as set forth in the appendix to this opinion. Language added to the rules is indicated by underscoring; deleted language is shown in struck-through type. The committee notes are offered for explanation only and are not adopted as an official part of the rules.

The amended forms are fully engrossed and ready for use. The forms may also be accessed and downloaded from the Florida State Courts' website at www.flcourts.org/resources-and-services/court-improvement/problem-solving-courts/family-courts/family-law-forms.stml. By adoption of the amended forms, we express no opinion as to their correctness or applicability.

The amended rules and forms shall become effective immediately upon release of this opinion.

It is so ordered.

LABARGA, C.J., and PARIENTE, LEWIS, QUINCE, CANADY, and POLSTON, JJ., concur.

LAWSON, J., did not participate.

APPENDIX

RULE 12.005. TRANSITION RULE

These rules ~~shall~~ apply to all family law cases ~~effective January 1, 1996~~ as of March 16, 2017. Any action taken in a family law case before ~~January 1, 1996~~ March 16, 2017, that conformed to the then-effective rules or statutes governing family law cases, will be regarded as valid during the pendency of the litigation.

Commentary

1995 Adoption. This rule provides for an effective date of January 1, 1996, for these Florida Family Law Rules of Procedure. Under this rule, any action taken in a family law matter before January 1, 1996, will be regarded as valid during the pendency of the litigation so long as that action was taken in accordance with the then-effective rules or statutes governing family law cases. Any action taken after January 1, 1996, in new or pending family law cases will be governed by these rules.

RULE 12.010. SCOPE, PURPOSE, AND TITLE

(a) Scope.

(1) These rules apply to all actions concerning family matters, including injunctions for protection against domestic, repeat, dating, and sexual violence, and stalking, except as otherwise provided by the Florida Rules of Juvenile Procedure or the Florida Probate Rules. "Family matters," "family law matters," or "family law cases" as used within these rules include, but are not limited to, matters arising from dissolution of marriage, annulment, support unconnected with dissolution of marriage, paternity, child support, an action involving a parenting plan for a minor child or children (except as otherwise provided by the Florida Rules of Juvenile Procedure), proceedings for temporary or concurrent custody of minor children by extended family, adoption, proceedings for emancipation of a minor, declaratory judgment actions related to premarital, marital, or postmarital agreements (except as otherwise provided, when applicable, by the Florida Probate Rules), injunctions for protection against domestic, repeat, dating, ***408** and sexual violence, and stalking, and all proceedings for modification, enforcement, and civil contempt of these actions.

(2) The form, content, procedure, and time for pleading in all ~~special statutory~~ proceedings shall be as prescribed by the statutes governing the proceeding unless these rules or the Florida Rules of ~~Civil Procedure~~ Judicial Administration, where applicable, specifically provide to the contrary. All actions ~~governed by~~ under these rules shall also be governed by the Florida Evidence Code, which ~~shall govern~~ applies in cases where a conflict with these rules may occur.

(b)–(c) [no change]

RULE 12.015. FAMILY LAW FORMS

(a) Forms Adopted as Rules. The forms listed in this rule shall be adopted by the rulemaking process in ~~Fla. R. Jud. Admin.~~ Florida Rule of Judicial Administration 2.140. The Family Law Rules Committee of The Florida Bar ~~shall~~ may propose amendments to these forms and any associated instructions. These forms shall be designated "Florida Family Law Rules of Procedure Forms." Forms coming under this provision are:

(1) 12.900(a), Disclosure From Nonlawyer;

(2) 12.900(b), Notice of Limited Appearance;

(3) 12.900(c), Consent to Limited Appearance by Attorney;

(4) 12.900(d), Termination of Limited Appearance;

(5) 12.900(e), Acknowledgment of Assistance by Attorney;

(6) 12.900(f), Signature Block for Attorney Making Limited Appearance;

(7) 12.900(g), Agreement Limiting Representation;

(8) 12.900(h), Notice of Related Cases;

(9) 12.901(a), Petition for Simplified Dissolution of Marriage;

(10) 12.902(b), Family Law Financial Affidavit (Short Form);

(11) 12.902(c), Family Law Financial Affidavit (Long Form);

(12) 12.902(e), Notice of Filing Child Support Guidelines Worksheet;

(13) 12.902(f)(3), Marital Settlement Agreement for Simplified Dissolution of Marriage;

(14) 12.910(a), Summons: Personal Service on an Individual;

(15) 12.911(a), Subpoena for Hearing or Trial (Issued by Clerk);

(16) 12.911(b), Subpoena for Hearing or Trial (Issued by Attorney);

(17) 12.911(c), Subpoena Duces Tecum for Hearing or Trial (Issued by Clerk);

(18) 12.911(d), Subpoena Duces Tecum for Hearing or Trial (Issued by Attorney);

(19) 12.911(e), Subpoena for Deposition (Issued by Clerk);

(20) 12.913(b), Affidavit of Diligent Search and Inquiry;

(~~16~~ 21) 12.913(c), Affidavit of Diligent Search;

(~~17~~ 22) 12.920(a), Motion for Referral to General Magistrate;

(~~18~~ 23) 12.920(b), Order of Referral to General Magistrate;

(~~19~~ 24) 12.920(c), Notice of Hearing Before General Magistrate;

(~~20~~ 25) 12.928, Cover Sheet for Family Court Cases;

(~~21~~ 26) 12.930(a), Notice of Service of Standard Family Law Interrogatories;

(~~22~~ 27) 12.930(b), Standard Family Law Interrogatories for Original or Enforcement Proceedings;

***409** (~~23~~ 28) 12.930(c), Standard Family Law Interrogatories for Modification Proceedings;

(29) 12.930(d), Notice of Service of Answers to Standard Family Law Interrogatories;

(~~24~~ 30) 12.932, Certificate of Compliance with Mandatory Disclosure;

(31) 12.975, Notice of Compliance When Constitutional Challenge is Brought;

(~~25~~ 32) 12.984(a), Order of Referral to Parenting Coordinator;

(33) 12.984(b), Response by Parenting Coordinator;

(34) 12.984(c), Parenting Coordinator Report of an Emergency;

(35) 12.984(d), Parenting Coordinator Request for Status Conference;

(~~26~~ 36) 12.990(a), Final Judgment of Simplified Dissolution of Marriage;

(~~27~~ 37) 12.996(a), Income Deduction Order (Non–**Title IV**–D);

(~~28~~ 38) 12.996(b), Notice to Payor;

(~~29~~ 39) 12.996(c), Notice of Filing Return Receipt; ~~and~~

(~~30~~ 40) 12.996(d), Florida Addendum to Income Withholding Order; and

~~(31) 12.998, Order of Referral to Parenting Coordinator~~ .

(41) 12.999, Final Disposition Form.

(b) [no change]

Commentary

[no change]

RULE 12.020. ~~APPLICABILITY OF FLORIDA RULES OF CIVIL PROCEDURE~~ DEFINITIONS

~~The Florida Rules of Civil Procedure are applicable in all family law matters except as otherwise provided in these rules. These rules shall govern in cases where a conflict with the Florida Rules of Civil Procedure may occur. Whenever the Florida Rules of Civil Procedure apply to family matters, the use of the words plaintiff, defendant, and complaint within the context of the civil rules shall be interchangeable, where appropriate, with the words, petitioner, respondent, and petition, respectively~~ For definitions of family law terms found in these rules, refer to the Family Law Glossary of Common Terms and Definitions contained in the General Information for Self-Represented Litigants located at www.flcourts.org.

~~Commentary~~

~~1995 Adoption.~~ ~~To avoid confusion among members of the bar who practice in both family law and civil law areas, it is intended that as much uniformity as possible be maintained between the Florida Family Law Rules of Procedure and the Florida Rules of Civil Procedure. To assist in this effort, the Florida Supreme Court determined that the Florida Rules of Civil Procedure were to apply except as set forth herein. Exceptions and additions to the Florida Rules of Civil Procedure are contained in Florida Family Law Rules of Procedure that are numbered to correspond to their civil rule counterparts. For example, exceptions to Florida Rule of Civil Procedure 1.080 are contained in Florida Family Law Rule of Procedure 12.080.~~

RULE 12.030. ~~NON~~ VERIFICATION OF PLEADINGS

Except as otherwise provided in these rules, ~~V~~ verification of pleadings shall be governed by the Florida Rules of ~~Civil Procedure 1.030~~ Judicial Administration or applicable statute.

RULE 12.050. WHEN ACTION COMMENCED

~~Commencement of actions shall be governed by Florida Rule of Civil Procedure 1.050~~ Every family law matter shall be ***410** deemed commenced when the petition is filed, except that ancillary proceedings shall be deemed commenced when the writ is issued or the pleading setting forth the claim of the party initiating the action is filed.

RULE 12.060. TRANSFERS OF ACTIONS

~~Transfers of actions shall be governed by Florida Rule of Civil Procedure 1.060.~~

(a) Transfers of Courts. If it should appear at any time that an action is pending in the wrong court of any county, it may be transferred to the proper court within the county by the same method as provided by Florida law.

(b) Wrong Venue. When any action is filed placing venue in the wrong county, the court may transfer the action in the manner provided by Florida law to the proper court in any county in which it might have been brought in accordance with the venue statutes. When the venue might have been placed in 2 or more counties, the person bringing the action may select the county to which the action is transferred. If no such selection is made, the matter shall be determined by the court.

(c) Method. The service charge of the clerk of the court to which an action is transferred under this rule must be paid by the party who commenced the action within 30 days from the date the order of transfer is entered, subject to taxation as provided by law when the action is determined. If the service charge is not paid within the 30 days, the action may be dismissed without prejudice by the court that entered the order of transfer.

RULE 12.070. PROCESS

(a) ~~Service of Initial Process.~~ ~~Upon the commencement of all family law actions, including proceedings to modify a final judgment, service of process shall be as set forth in Florida Rule of Civil Procedure 1.070.~~ **Issuance of Summons.**

(1) In General. On the commencement of the action, including proceedings to modify a final judgment, summons or other process authorized by law must be issued immediately by the clerk or judge under the clerk's or the judge's signature and the seal of the court and delivered for service.

~~(b)~~ **(2) Contents of Summons.** ~~The~~ All summons, ~~cross-claim summons, and third-party summons~~ in family law matters ~~shall~~ must be patterned after Florida Family Law Rules of Procedure Form 12.910(a) and ~~shall~~ must specifically contain the following language:

> WARNING: Rule 12.285, Florida Family Law Rules of Procedure, requires certain automatic disclosure of documents and information. Failure to comply can result in sanctions, including dismissal or striking of pleadings.

(b) Service; By Whom Made. Service of process may be made by an officer authorized by law to serve process, but the court may appoint any competent person not interested in the action to serve the process. When so appointed, the person serving process must make proof of service by affidavit promptly and in any event within the time during which the person served must respond to the process. Failure to make proof of service will not affect the validity of the service. When any process is returned not executed or returned improperly executed for any respondent, the party causing its issuance must be entitled to such additional process against the unserved party as is required to effect service.

(c) Service; Numerous Respondents. If there is more than 1 respondent, the clerk or judge must issue as many writs of process against the several respondents as ***411** may be directed by the petitioner or the petitioner's attorney.

(d) Service by Publication. Service of process by publication may be made as provided by statute.

(e) Constructive Service.

(1) For constructive service of process on the legal father in any case or proceeding to establish paternity which would result in termination of the legal father's parental rights, the petitioner ~~shall~~ must file an affidavit of diligent search and inquiry that conforms with Florida Family Law Rules of Procedure Form 12.913(c). If the legal father cannot be located, he ~~shall~~ must be served with process by publication in the manner provided by chapter 49, Florida Statutes. The notice ~~shall~~ must be published in the county where the legal father was last known to have resided. The clerk of the circuit court ~~shall~~ must mail a copy of the notice to the legal father at his last known address.

(2) For constructive service of process in any case or proceeding involving parental responsibility, custody, or time-sharing with a minor child, the petitioner ~~shall~~ must file an affidavit of diligent search and inquiry that conforms with Florida Family Law Rules of Procedure Form 12.913(c). If the responding party cannot be located, the party ~~shall~~ must be served with process by publication in the manner provided by chapter 49, Florida Statutes. The clerk of the circuit court ~~shall~~ must mail a copy of the notice to the party's last known address.

(3) For constructive service of process in all other cases, an affidavit of diligent search and inquiry in substantial conformity with Florida Family Law Rules of Procedure Form 12.913(b), must be filed.

(d f) Domestic, Repeat, Dating, and Sexual Violence, and Stalking Proceedings. This rule does not govern service of process in proceedings for injunctions for protection against domestic, repeat, dating, and sexual violence, and stalking.

(g) Copies of Initial Pleading for Persons Served. At the time of personal service of process a copy of the initial pleading must be delivered to the party on whom service is made. The date and hour of service must be endorsed on the original process and all copies of it by the person making the service. The party seeking to effect personal service must furnish the person making service with the necessary copies. When the service is made by publication, copies of the initial pleadings must be furnished to the clerk and mailed by the clerk with the notice of action to all parties whose addresses are stated in the initial pleading or sworn statement.

(h) Service of Orders. If personal service of a court order is to be made, the original order must be filed with the clerk, who must certify or verify a copy of it without charge. The person making service must use the certified copy instead of the original order in the same manner as original process in making service.

(i) Fees; Service of Pleadings. The statutory compensation for making service shall not be increased by the simultaneous delivery or mailing of the copy of the initial pleading in conformity with this rule.

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(j) Pleading Basis. When service of process is to be made under statutes authorizing service on nonresidents of Florida, it is sufficient to plead the basis for service in the language of the statute without pleading the facts supporting service.

(k) Service of Process by Mail. A respondent may accept service of process by mail.

(1) Acceptance of service of a petition by mail does not waive any objection to the ***412** venue or to the jurisdiction of the court over the person of the respondent.

(2) A petitioner may notify any respondent of the commencement of the action and request that the respondent waive service of a summons. The notice and request must:

(A) be in writing and be addressed directly to the respondent, if an individual, or to an officer or managing or general agent of the respondent, or other agent authorized by appointment or law to receive service of process;

(B) be dispatched by certified mail, return receipt requested;

(C) be accompanied by a copy of the petition and must identify the court in which it has been filed;

(D) inform the respondent of the consequences of compliance and of failure to comply with the request;

(E) state the date on which the request is sent;

(F) allow the respondent 20 days from the date on which the request is received to return the waiver, or, if the address of the respondent is outside of the United States, 30 days from the date on which it is received to return the waiver; and

(G) provide the respondent with an extra copy of the notice and request, including the waiver, as well as a prepaid means of compliance in writing.

(3) If a respondent fails to comply with a request for waiver within the time provided herein, the court may impose the costs subsequently incurred in effecting service on the respondent unless good cause for the failure is shown.

(4) A respondent who, before being served with process, timely returns a waiver so requested is not required to respond to the petition until 60 days after the date the respondent received the request for waiver of service. For purposes of computing any time prescribed or allowed by these rules, service of process will be deemed effected 20 days before the time required to respond to the petition.

(5) When the petitioner files a waiver of service with the court, the action must proceed, except as provided in subdivision (k)(4) above, as if a summons and petition had been served at the time of filing the waiver, and no further proof of service shall be required.

***(l)* Summons; Time Limit.** If service of the initial process and initial pleading is not made upon a respondent within 120 days after filing of the initial pleading directed to that respondent, the court, on its own initiative after notice or on motion, must direct that service be effected within a specified time or must dismiss the action without prejudice or drop that respondent as a party; provided that if the petitioner shows good cause or excusable neglect for the failure, the court shall extend the time for service for an appropriate period. When a motion for leave to amend with the attached proposed amended petition is filed, the 120–day period for service of amended petitions on the new party or parties must begin upon the entry of an order granting leave to amend. A dismissal under this subdivision shall not be considered a voluntary dismissal or operate as an adjudication on the merits under rule 12.420(a)(1).

RULE 12.071. CONSTITUTIONAL CHALLENGE TO STATE STATUTE OR COUNTY OR MUNICIPAL CHARTER, ORDINANCE, OR FRANCHISE; NOTICE BY PARTY

~~Constitutional challenges to a state statute or county or municipal charter, ordinance, or franchise, and the notice requirements of such challenges shall be governed by Florida Rule of Civil Procedure 1.071.~~

***413** A party that files a pleading, written motion, or other document drawing into question the constitutionality of a state statute or a county or municipal charter, ordinance, or franchise must promptly

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(a) file a notice of constitutional question stating the question and identifying the document that raises it; and

(b) serve the notice and the pleading, written motion, or other document drawing into question the constitutionality of a state statute or a county or municipal charter, ordinance, or franchise on the Attorney General or the state attorney of the judicial circuit in which the action is pending, by either certified or registered mail.

Service of the notice and pleading, written motion, or other document does not require joinder of the Attorney General or the state attorney as a party to the action.

RULE 12.080. SERVICE OF PLEADINGS AND FILING OF DOCUMENTS

(a) Service.

(1) Family Law Actions Generally. Service of pleadings and documents after commencement of all family law actions, except proceedings for injunctions for protection against domestic, repeat, dating, and sexual violence, and stalking, ~~shall be~~ is as set forth in Florida Rule of Judicial Administration 2.516, except that rule 2.516 ~~shall~~ also apply ies to service on the party during the attorney's limited appearance as provided in rule 12.040(f) and must be expanded as set forth in subdivisions (b) and (c) to include additional requirements for service of recommended orders and for service on defaulted parties.

(2) Domestic, Repeat, Dating, and Sexual Violence, and Stalking Actions. Service of pleadings and documents regarding proceedings for injunctions against domestic, repeat, dating, and sexual violence, and stalking ~~shall be~~ is governed by ~~Florida Family Law Rule of Procedure~~ rule 12.610, where it is in conflict with this rule.

(b) Service and Preparation of Orders and Judgments. A copy of all orders or judgments involving family law matters, except proceedings for injunctions for protection against domestic, repeat, dating, and sexual violence, and stalking, ~~shall~~ must be transmitted by the court or under its direction to all parties at the time of entry of the order or judgment. The court may require that recommended orders, orders, or judgments be prepared by a party. If the court requires that a party prepare the recommended order, order, or judgment, the party ~~shall~~ must furnish the court with stamped, addressed envelopes to all parties for service of the recommended order, order, or judgment. The court may also require that any proposed recommended order, order, or judgment that is prepared by a party be furnished to all parties no less than 24 hours before submission to the court of the recommended order, order, or judgment.

(c) Defaulted Parties. No service need be made on parties against whom a default has been entered, except that:

(1) Pleadings asserting new or additional claims against defaulted parties ~~shall~~ must be served in the manner provided for service of summons contained in ~~Florida Rule of Civil Procedure 1.070~~ rule 12.070.

(2) Notice of final hearings or trials and court orders ~~shall~~ must be served on defaulted parties in the manner provided for service of pleadings and documents contained in Florida Rule of Judicial Administration 2.516.

(3) Final judgments ~~shall~~ must be served on defaulted parties as set forth in ***414** Florida Rule of Judicial Administration 2.516(h).

Commentary

[no change]

Committee Notes

[no change]

RULE 12.090. TIME

(a) Computation. Computation of time shall be governed by Florida Rule of Judicial Administration 2.514. ~~Other aspects of time shall be governed by Florida Rules of Civil Procedure 1.090(b)-(d).~~

(b) Enlargement. When an act is required or allowed to be done at or within a specified time by order of court, by these rules, or by notice given thereunder, for cause shown the court at any time in its discretion (1) with or without notice, may order the period enlarged if a request is made before the expiration of the period originally prescribed or as extended by a previous order, or (2) on motion made and notice after the expiration of the specified period, may permit the act to be done when failure to act was

the result of excusable neglect. However, the court may not extend the time for making a motion for new trial, for rehearing, or to alter or amend a judgment, making a motion for relief from a judgment under rule 12.540(b), taking an appeal or filing a petition for certiorari, or making a motion for a directed verdict.

(c) For Motions. A copy of any written motion which may not be heard ex parte and a copy of the notice of the hearing on the written motion must be served a reasonable time before the time specified for the hearing.

Committee Notes

[no change]

RULE 12.100. PLEADINGS; ~~AND~~ MOTIONS; AND CAPTIONS

~~Pleadings and motions shall be governed by Florida Rule of Civil Procedure 1.100, except that~~

~~(a) the party opening or reopening a case under these rules shall file with the clerk of the circuit court Florida Family Law Rules of Procedure Form 12.928, Cover Sheet for Family Court Cases; and~~

~~(b) the requirement in rule 1.100(c)(3) that parties file a final disposition form with the clerk if the action is settled without a court order or judgment being entered or if the action is dismissed by the parties, shall not apply to proceedings governed by these rules.~~

(a) Pleadings. There must be a petition or, when so designated by a statute or rule, a complaint, and a response or answer to it; a response or answer to a counterclaim denominated as such; an answer to a crossclaim if the answer contains a crossclaim; a third-party petition if a person who was not an original party is summoned as a third-party respondent or defendant; and a third-party response or answer if a third-party complaint is served. If a response or answer contains an affirmative defense and the opposing party seeks to avoid it, the opposing party shall file a reply containing the avoidance. In a post-judgment case, there are a supplemental petition and a response or an answer and a counter-supplemental petition and a response or an answer to it, if applicable. In those cases in which there is a related civil action that is not otherwise specifically addressed in the Family Law Rules of Procedure, then the Rules of Civil Procedure governs those pleadings. No other pleadings are allowed unless otherwise provided by law.

*415 **(b) Motions.** An application to the court for an order must be by motion which must be made in writing unless made during a hearing or trial, must state with particularity the grounds therefor, and must set forth the relief or order sought. The requirement of writing is fulfilled if the motion is stated in a written notice of the hearing of the motion. All notices of hearings must specify each motion or other matter to be heard.

(c) Caption.

(1) Every pleading, motion, order, judgment, or other document must have a caption containing the name of the court, the file number, and except for in rem proceedings, the name of the first party on each side with an appropriate indication of other parties, and a designation identifying the party filing it and its nature or the nature of the order, as the case may be. In any in rem proceeding, every pleading, motion, order, judgment, or other document must have a caption containing the name of the court, the file number, the style "In re" (followed by the name or general description of the property), and a designation of the person or entity filing it and its nature or the nature of the order. All documents filed in the action must be styled in such a manner as to indicate clearly the subject matter of the document and the party requesting or obtaining relief. Specific captions for family law cases are as follows:

(A) Matters Arising From Dissolution of Marriage.

(i) Original Dissolution of Marriage: In re the Marriage of ....., Husband and ....., Wife, regardless of who files first and whether there is a counter-petition.

(ii) Modification of Final Judgment of Dissolution of Marriage: In the Former Marriage of ....., Former Husband, and ....., Former Wife, regardless of who files first and whether there is a supplemental counter-petition.

(B) Annulment.

(i) Original Annulment: In re the Marriage of ....., Husband and ....., Wife, regardless of who files first and whether a counter-petition for annulment or any other

pleading in the alternative for dissolution of marriage is filed.

(ii) Supplemental or Enforcement Proceedings. The caption must remain the same, regardless of whether an annulment or a dissolution of marriage was ultimately granted in the original proceeding.

(C) Support Unconnected With Dissolution of Marriage: In re the Marriage of ....., Husband and ....., Wife, regardless of who files first and whether there is a counter-petition.

(D) Paternity.

(i) Original Paternity Proceeding when Paternity is not Admitted Before Filing: ....., Putative Father, and ....., Mother, regardless of who files first and whether there is a counter-petition.

(ii) Original Paternity Proceedings when Paternity has been Admitted Before Filing: ....., Father, and ....., Mother, regardless of who files first and whether there is a counter-petition.

(iii) Paternity Modification: ....., Father, and ....., Mother, regardless of who files the supplemental petition and whether there is a supplemental counter-petition.

(iv) Disestablishment of Paternity Proceeding: ....., Father, and ....., Mother.

*416 (E) Proceedings for Temporary or Concurrent Custody of Minor Children by Extended Family: In the interest of ....., Child(ren).

(F) Adoption.

(i) In re: Termination of Parental Rights for Proposed Adoption of ..... (name on child's birth certificate)....., Minor Child(ren).

(ii) In re: Adoption of .....(name to be given child(ren))....., Adoptee(s).

(iii) Stepparent Adoption Proceedings: In re: the Adoption of ..... (name to be given child(ren))....., Adoptee(s).

(G) Proceedings for Emancipation of a Minor: In re: Emancipation of ....., Minor.

(H) Title IV–D Cases: State, Dept. of Revenue, Child Support Program ex rel. ....., Petitioner, and ....., Respondent.

(I) In all supplemental proceedings for modification or actions to enforce, the caption must remain the same as indicated in this rule.

(2) Trial level nomenclature used in the caption should be simple, clear, constant, and, to the extent possible, unchanging, regardless of who files a petition, counter-petition, or a supplemental action. The trial level nomenclature expressed herein is intended to meaningfully identify the parties by role, such as Wife, Husband, Former Wife, Former Husband, Putative Father, Father, and Mother. Information as to who files a pleading or motion should be part of the document rather than in the caption of the case.

(3) A cover sheet for family court cases (form 12.928) must be completed and filed with the clerk at the time a complaint or petition is filed by the party initiating the action. If the cover sheet is not filed, the clerk must accept the complaint or petition for filing; but all proceedings in the action must be abated until a properly executed cover sheet is completed and filed. The clerk must complete the cover sheet for a party appearing pro se.

(4) A final disposition form (form 12.999) must be filed with the clerk at the time of the filing of the order or judgment which disposes of the action. If the action is settled without a court order or judgment being entered, or dismissed by the parties, the plaintiff or petitioner must immediately file a final disposition form with the clerk. The clerk must complete the final disposition form for a party appearing pro se, or when the action is dismissed by court order for lack of prosecution under rule 12.420(d).

(d) Notice of Related Cases. A notice of related cases, form 12.900(h), must be filed in conformity with Florida Rule of Judicial Administration 2.545(d).

Commentary

[no change]

RULE 12.110. GENERAL RULES OF PLEADING

~~The general rules of pleading in Florida Rule of Civil Procedure 1.110 shall apply to these proceedings except that proceedings to modify a final judgment in a family law matter shall be initiated only pursuant to rule 1.110(h) and not by motion.~~

(a) Forms of Pleadings. Forms of action and technical forms for seeking relief and of pleas, pleadings, or motions are abolished.

(b) Claims for Relief. A pleading which sets forth a claim for relief, whether an original petition, counterpetition, counterclaim, crossclaim, or third-party claim, must state a cause of action and must contain

***417** (1) a short and plain statement of the grounds on which the court's jurisdiction depends, unless the court already has jurisdiction and the pleading needs no new grounds of jurisdiction to support it,

(2) a short and plain statement of both the relief requested and the ultimate facts showing that the pleader is entitled to that relief, and

(3) a demand for judgment for the relief to which the pleader deems himself or herself entitled.

Relief in the alternative or of several different types may be demanded. Every petition shall be considered to pray for general relief.

(c) The Answer. In the answer a pleader must state in short and plain terms the pleader's answers to each claim asserted and must admit or deny the allegations on which the adverse party relies. If the pleader is without knowledge, he or she must so state and such statement operates as a denial. Denial must fairly meet the substance of the allegations denied. When a pleader intends in good faith to deny only a part of an allegation, the pleader must specify so much of it as is true and must deny the remainder. Unless the pleader intends in good faith to controvert all of the allegations of the preceding pleading, the pleader may make denials as specific denials of designated allegations or may generally deny all of the allegations except such designated allegations as the pleader expressly admits. However, when the pleader does so intend to controvert all of its allegations, including allegations of the grounds on which the court's jurisdiction depends, the pleader may do so by general denial.

(d) Affirmative Defenses. In the answer a party must state affirmatively any matter constituting an avoidance or affirmative defense or any other affirmative defense as allowed by law. When a party has mistakenly designated a defense as a counterclaim or a counterclaim as a defense, the court, on terms if justice so requires, must treat the pleading as if there had been a proper designation. Affirmative defenses appearing on the face of a prior pleading may be asserted as grounds for a motion or defense under rule 12.140, provided this shall not limit amendments under rule 12.190 even if such grounds are sustained.

(e) Effect of Failure to Deny. Allegations in a pleading to which a responsive pleading is required, other than those as to the relief requested, are admitted when not denied in the responsive pleading. Allegations in a pleading to which no responsive pleading is required or permitted must be taken as denied or avoided.

(f) Separate Statements. All allegations of claim or defense must be made in consecutively numbered paragraphs, the contents of each of which must be limited as far as practicable to a statement of a single set of circumstances, and a paragraph may be referred to by number in all subsequent pleadings. Each claim founded upon a separate transaction or occurrence and each defense other than denials must be stated in a separate count or response when a separation facilitates the clear presentation of the matter set forth.

(g) Joinder of Causes of Action; Consistency. A pleader may set up in the same action as many claims or causes of action or defenses in the same right as the pleader has, and claims for relief may be stated in the alternative if separate items make up the cause of action, or if 2 or more causes of action are joined. A party may also set forth 2 or more statements of a claim or defense alternatively, either in 1 count or defense or in separate counts or defenses. When 2 or more statements are ***418** made in the alternative and 1 of them, if made independently, would be sufficient, the pleading is not made insufficient by the insufficiency of 1 or more of the alternative statements. A party may also state as many separate claims or defenses as that

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party has, regardless of consistency and whether based on legal or equitable grounds or both. All pleadings must be construed so as to do substantial justice.

(h) Subsequent Pleadings. When the nature of an action permits pleadings subsequent to final judgment and the jurisdiction of the court over the parties has not terminated, the initial pleading subsequent to final judgment must be designated a supplemental petition. The action must then proceed in the same manner and time as though the supplemental petition were the initial pleading in the action, including the issuance of any needed process. Proceedings to modify a final judgment must be initiated only under this subdivision and not by motion. This subdivision does not apply to proceedings that may be initiated by motion under these rules.

Commentary

[no change]

RULE 12.120. PLEADING SPECIAL MATTERS

~~Pleading of special matters shall be governed by Florida Rule of Civil Procedure 1.120.~~

(a) Capacity. Unless required by statute, it is not necessary to allege the capacity of a party to sue or be sued, the authority of a party to sue or be sued in a representative capacity, or the legal existence of an organized association of persons that is made a party, except to the extent required to show the jurisdiction of the court. The initial pleading served on behalf of a minor party must specifically allege the age of the minor party. When a party desires to raise an issue as to the legal existence of any party, the capacity of any party to sue or be sued, or the authority of a party to sue or be sued in a representative capacity, that party must do so by specific negative allegation(s) which must include such supporting particulars as are peculiarly within the pleader's knowledge.

(b) Fraud; Mistake; Condition of the Mind. In all allegations of **fraud** or mistake, the circumstances constituting **fraud** or mistake must be stated with such particularity as the circumstances may permit. Malice, intent, knowledge, mental attitude, and other condition of mind of a person may be alleged generally.

(c) Conditions Precedent. In pleading the performance or occurrence of conditions precedent, it is sufficient to allege generally that all conditions precedent have been performed or have occurred. A denial of performance or occurrence must be made specifically and with particularity.

(d) Official Document or Act. In pleading an official document or official act it is sufficient to allege that the document was issued or the act done in compliance with law.

(e) Judgment or Decree. In pleading a judgment or decree of a domestic or foreign court, a judicial or quasi-judicial tribunal, or a board or officer, it is sufficient to allege the judgment or decree without setting forth matter showing jurisdiction to render it.

(f) Time and Place. For the purpose of testing the sufficiency of a pleading, allegations of time and place are material and must be considered like all other allegations of material matter.

(g) Special Damage. When items of special damage are claimed, they must be specifically stated.

*419 **RULE 12.140. ~~DEFENSES~~ RESPONSES**

~~Defenses shall be governed by Florida Rule of Civil Procedure 1.140.~~

(a) When Presented.

(1) Unless a different time is prescribed in a statute of Florida, a respondent must serve a response within 20 days after service of original process and the initial pleading on the respondent, or not later than the date fixed in a notice by publication. The petitioner must serve a response to a counterpetition within 20 days after service of the counterpetition. If a reply is required, the reply must be served within 20 days after service of the response. A party served with a pleading stating a crosspetition against that party must serve a response to it within 20 days after service on that party.

(2) The service of a motion under this rule, except a motion for judgment on the pleadings or a motion to strike under subdivision (f), alters these periods of time so that if the court denies the motion or postpones its disposition until the trial on the merits, the responsive

pleadings must be served within 10 days after notice of the court's action or, if the court grants a motion for a more definite statement, the responsive pleadings must be served within 10 days after service of the more definite statement unless a different time is fixed by the court in either case.

(3) If the court permits or requires an amended or responsive pleading or a more definite statement, the pleading or statement must be served within 10 days after notice of the court's action. Responses to the pleadings or statements must be served within 10 days of service of such pleadings or statements.

(b) How Presented. Every defense in law or fact to a claim for relief in a pleading must be asserted in the responsive pleading, if one is required, but the following responses may be made by motion at the option of the pleader:

(1) lack of jurisdiction over the subject matter;

(2) lack of jurisdiction over the person;

(3) improper venue;

(4) insufficiency of process;

(5) insufficiency of service of process;

(6) failure to state a cause of action; and

(7) failure to join indispensable parties.

A motion making any of these responses must be made before pleading if a further pleading is permitted. The grounds on which any of the enumerated responses are based and the substantial matters of law intended to be argued must be stated specifically and with particularity in the responsive pleading or motion. Any ground not stated must be deemed to be waived except any ground showing that the court lacks jurisdiction of the subject matter may be made at any time. No response or objection is waived by being joined with other responses or objections in a responsive pleading or motion. If a pleading sets forth a claim for relief to which the adverse party is not required to serve a responsive pleading, the adverse party may assert any defense in law or fact to that claim for relief at the trial, except that the objection of failure to state a legal defense in an answer or reply must be asserted by motion to strike the defense within 20 days after service of the answer or reply.

(c) Motion for Judgment on the Pleadings. After the pleadings are closed, but within such time as not to delay the trial, any party may move for judgment on the pleadings.

(d) Preliminary Hearings. The responses in subdivisions (b)(1)–(b)(7), ***420** whether made in a pleading or by motion, and the motion for judgment in subdivision (c) must be heard and determined before trial on application of any party unless the court orders that the hearing and determination will be deferred until the trial.

(e) Motion for More Definite Statement. If a pleading to which a responsive pleading is permitted is so vague or ambiguous that a party cannot reasonably be required to frame a responsive pleading, that party may move for a more definite statement before interposing a responsive pleading. The motion must point out the defects complained of and the details desired. If the motion is granted and the order of the court is not obeyed within 10 days after notice of the order or such other time as the court may fix, the court may strike the pleading to which the motion was directed or make such order as it deems just.

(f) Motion to Strike. A party may move to strike or the court may strike redundant, immaterial, impertinent, or scandalous matter from any pleading at any time.

(g) Consolidation of Responses. A party who makes a motion under this rule may join with it the other motions herein provided for and then available to that party. If a party makes a motion under this rule but omits from it any responses or objections then available to that party that this rule permits to be raised by motion, that party shall not thereafter make a motion based on any of the responses or objections omitted, except as provided in subdivision (h)(2).

(h) Waiver of Responses.

(1) A party waives all responses and objections that the party does not present either by motion under subdivisions (b), (e), or (f) or, if the party has made no motion, in a responsive pleading except as provided in subdivision (h)(2).

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(2) The responses of failure to state a cause of action or a legal defense or to join an indispensable party may be raised by motion for judgment on the pleadings or at the trial on the merits in addition to being raised either in a motion under subdivision (b) or in the answer or reply. The defense of lack of jurisdiction of the subject matter may be raised at any time.

RULE 12.150. SHAM PLEADINGS

~~Sham pleadings shall be governed by Florida Rule of Civil Procedure 1.150.~~

(a) Motion to Strike. If a party deems any pleading or part of it filed by another party to be a sham, that party may move to strike the pleading or part of it before the cause is set for trial and the court must hear the motion, taking evidence of the respective parties, and if the motion is sustained, the pleading to which the motion is directed must be stricken. Default and summary judgment on the merits may be entered in the discretion of the court or the court may permit additional pleadings to be filed for good cause shown.

(b) Contents of Motion. The motion to strike must be verified and must set forth fully the facts on which the movant relies and may be supported by affidavit.

RULE 12.160. MOTIONS

~~Motions shall be governed by Florida Rule of Civil Procedure 1.160.~~

All motions for the issuance of process and to enforce and execute judgments, for entering defaults, and for such other proceedings in the clerk's office not requiring an order of court must be deemed grantable as of course by the clerk. The clerk's action may be suspended, altered, or rescinded by the court upon good cause shown.

***421 RULE 12.170. COUNTER~~CLAIMS~~ PETITIONS AND CROSSCLAIMS**

~~Counterclaims and crossclaims shall be governed by Florida Rule of Civil Procedure 1.170, except that service of a crossclaim on a party who has appeared in the action, as provided in rule 1.170(g), shall be made pursuant to Florida Rule of Judicial Administration 2.516(b).~~

(a) Compulsory Counterpetitions. A pleading must state as a counterpetition any claim which at the time of serving the pleading the pleader has against any opposing party, provided it arises out of the transaction or occurrence that is the subject matter of the opposing party's claim and does not require for its adjudication the presence of third parties over whom the court cannot acquire jurisdiction. But the pleader need not state a claim if (1) at the time the action was commenced the claim was the subject of another pending action, or (2) the opposing party brought suit upon that party's claim by attachment or other process by which the court did not acquire jurisdiction to render a personal judgment on the claim and the pleader is not stating a counterpetition under this rule.

(b) Permissive Counterpetition. A pleading may state as a counterpetition any claim against an opposing party not arising out of the transaction or occurrence that is the subject matter of the opposing party's claim.

(c) Counterclaim Exceeding Opposing Claim. A counterclaim may or may not diminish or defeat the recovery sought by the opposing party. It may claim relief exceeding in amount or different in kind from that sought in the pleading of the opposing party.

(d) Counterclaim Against the State. These rules shall not be construed to enlarge beyond the limits established by law the right to assert counterclaims or to claim credits against the state or any of its subdivisions or other governmental organizations of the state subject to suit or against a municipal corporation or against an officer, agency, or administrative board of the state.

(e) Counterclaim Maturing or Acquired after Pleading. A claim which matured or was acquired by the pleader after serving the pleading may be presented as a counterpetition by supplemental pleading with the permission of the court.

(f) Omitted Counterclaim or Crossclaim. When a pleader fails to set up a counterclaim or crossclaim through oversight, inadvertence, or excusable neglect, or when justice or equity requires, the pleader may set up the counterclaim or crossclaim by amendment with leave of the court.

(g) Crossclaim Against Co–Party. A pleading may state as a crossclaim any claim by one party against a co-party arising out of the transaction or occurrence that

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is the subject matter of either the original action or a counterclaim within the original action, or relating to any property that is the subject matter of the original action. The crossclaim may include a claim that the party against whom it is asserted is or may be liable to the crossclaimant for all or part of a claim asserted in the action against the crossclaimant. Service of a crossclaim on a party who has appeared in the action must be made under rule 12.080. Service of a crossclaim against a party who has not appeared in the action must be made in the manner provided for service of summons.

(h) Additional Parties May Be Brought In. When the presence of parties other than those to the original action is required to grant complete relief in the determination of a counterclaim or cross ***422** claim, they must be named in the counterpetition or crossclaim and be served with process and will be parties to the action thereafter if jurisdiction of them can be obtained and their joinder will not deprive the court of jurisdiction of the action. Rules 12.250(b) and (c) apply to parties brought in under this subdivision.

(i) Separate Trials; Separate Judgment. If the court orders separate trials, a judgment on a counterclaim or crossclaim may be rendered when the court has jurisdiction to do so even if a claim of the opposing party has been dismissed or otherwise disposed of.

Committee Notes

[no change]

RULE 12.180. THIRD–PARTY PRACTICE

~~Third-party practice shall be governed by Florida Rule of Civil Procedure 1.180.~~

(a) When Available. At any time after commencement of the action a respondent may have a summons and petition served on a person not a party to the action who is or may be liable to the respondent for all or part of the petitioner's claim against the respondent, and may also assert any other claim that arises out of the transaction or occurrence that is the subject matter of the petitioner's claim. The respondent need not obtain leave of court if the respondent files the third-party complaint not later than 20 days after the respondent serves the original answer. Otherwise, the respondent must obtain leave on motion and notice to all parties to the action. The person served with the summons and third-party complaint, the third-party respondent, must make defenses to the respondent's claim as provided in rules 12.110 and 12.140 and counterpetitions against the respondent and crossclaims against other third-party respondents as provided in rule 12.170. The third-party respondent may assert against the petitioner any defenses that the respondent has to the petitioner's claim.

(b) Additional Claims. The third-party respondent may also assert any claim against the petitioner arising out of the transaction or occurrence that is the subject matter of the petitioner's claim against the respondent. The petitioner may assert any claim against the third-party respondent arising out of the transaction or occurrence that is the subject matter of the petitioner's claim against the respondent, and the third-party respondent must assert a defense as provided in rules 12.110 and 12.140 and counterpetitions and crossclaims as provided in rule 12.170. Any party may move to strike the third-party claim or for its severance or separate trial. A third-party respondent may proceed under this rule against any person not a party to the action who is or may be liable to the third-party respondent for all or part of the claim made in the action against the third-party respondent.

(c) When Petitioner May Bring in Third Party. When a counterpetition is asserted against the petitioner, the petitioner may bring in a third party under circumstances which would entitle a respondent to do so under this rule.

RULE 12.190. AMENDED AND SUPPLEMENTAL PLEADINGS

~~Amended and supplemental pleadings shall be governed by Florida Rule of Civil Procedure 1.190.~~

(a) Amendments. A party may amend a pleading once as a matter of course at any time before a responsive pleading is served or, if the pleading is one to which no responsive pleading is permitted and the action has not been placed on the trial calendar, may so amend it at any time ***423** within 20 days after it is served. Otherwise a party may amend a pleading only by leave of court or by written consent of the adverse party. If a party files a motion to amend a pleading, the party must attach the proposed amended pleading to the motion. Leave of court shall be given freely when justice so requires. A party must plead in response to an amended pleading within 10 days after

service of the amended pleading unless the court otherwise orders.

(b) Amendments to Conform with the Evidence. When issues not raised by the pleadings are tried by express or implied consent of the parties, they will be treated in all respects as if they had been raised in the pleadings. Such amendment of the pleadings as may be necessary to cause them to conform to the evidence and to raise these issues may be made upon motion of any party at any time, even after judgment, but failure so to amend will not affect the result of the trial of these issues. If the evidence is objected to at the trial on the ground that it is not within the issues made by the pleadings, the court may allow the pleadings to be amended to conform with the evidence and must do so freely when the merits of the cause are more effectually presented thereby and the objecting party fails to satisfy the court that the admission of such evidence will prejudice the objecting party in maintaining an action or defense upon the merits.

(c) Relation Back of Amendments. When the claim or defense asserted in the amended pleading arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading, the amendment must relate back to the date of the original pleading.

(d) Amendments Generally. At any time in furtherance of justice, upon such terms as may be just, the court may permit any process, proceeding, pleading, or record to be amended or material supplemental matter to be set forth in an amended or supplemental pleading. At every stage of the action the court must disregard any error or defect in the proceedings that does not affect the substantial rights of the parties.

~~RULE 12.201. COMPLEX LITIGATION~~

~~Florida Rule of Civil Procedure 1.201 shall not apply in proceedings governed by these rules.~~

RULE 12.210. PARTIES

~~Parties to an action filed under the Florida Family Law Rules of Procedure shall be governed by Florida Rule of Civil Procedure 1.210, except that rule 1.210 shall not be read to require that a child is an indispensable party for a dissolution of marriage or action involving a parenting plan for a minor child or children.~~

(a) Parties Generally. Every action may be prosecuted in the name of the real party in interest, but a personal representative, administrator, guardian, trustee of an express trust, a party with whom or in whose name a contract has been made for the benefit of another, or a party expressly authorized by statute may sue in that person's own name without joining the party for whose benefit the action is brought. All persons having an interest in any subject of the action may be joined. Any person may at any time be made a party if that person's presence is necessary or proper for a complete determination of the cause.

(b) Minors, Incapacitated, or Incompetent Persons. When a minor, incapacitated, or incompetent person has a representative, such as a guardian or other like fiduciary, the representative may appear in the action on behalf of the minor, incapacitated, or incompetent person. A minor, ***424** incapacitated, or incompetent person who does not have a duly appointed representative may appear by next friend or by a guardian ad litem. The court shall have the discretion to appoint a guardian ad litem and/or attorney ad litem for a minor, incapacitated, or incompetent person not otherwise represented in an action or shall make such other order as it deems proper for the protection of the minor, incapacitated, or incompetent person.

(c) Child as Party. This rule shall not be read to require that a child is an indispensable party for a dissolution of marriage or action involving a parenting plan.

RULE 12.230. INTERVENTIONS

~~Interventions shall be governed by Florida Rule of Civil Procedure 1.230.~~

Anyone claiming an interest in pending litigation may, at any time, be permitted to assert a right by intervention, but the intervention must be in subordination to, and in recognition of, the propriety of the main proceeding, unless otherwise ordered by the court in its discretion.

RULE 12.240. INTERPLEADER

~~Interpleaders shall be governed by Florida Rule of Civil Procedure 1.240.~~

Persons having claims against the petitioner may be joined as parties and required to interplead when their claims are such that the petitioner is or may be exposed to double

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or multiple liability. It is not ground for objection to the joinder that the claim of the several claimants or the titles on which their claims depend do not have common origin or are not identical but are adverse to and independent of one another, or it is alleged that the petitioner is not liable in whole or in part to any or all of the claimants. A party exposed to similar liability may obtain such interpleader by way of crossclaim or counterpetition. The provisions of this rule supplement and do not in any way limit the joinder of parties otherwise permitted.

RULE 12.250. MISJOINDER AND NONJOINDER OF PARTIES

~~Misjoinder and nonjoinder of parties shall be governed by Florida Rule of Civil Procedure 1.250.~~

(a) Misjoinder. Misjoinder of parties is not a ground for dismissal of an action. Any claim against a party may be severed and proceeded with separately.

(b) Dropping Parties. Parties may be dropped by an adverse party in the manner provided for voluntary dismissal in rule 12.420(a)(1) subject to the exception stated in that rule. If notice of lis pendens has been filed in the action against a party so dropped, the notice of dismissal must be recorded and cancels the notice of lis pendens without the necessity of a court order. Parties may be dropped by order of court on its own initiative or the motion of any party at any stage of the action on such terms as are just.

(c) Adding Parties. Parties may be added once as a matter of course within the same time that pleadings can be so amended under rule 12.190(a). If amendment by leave of court or stipulation of the parties is permitted, parties may be added in the amended pleading without further order of court. Parties may be added by order of court on its own initiative or on motion of any party at any stage of the action and on such terms as are just.

RULE 12.260. SURVIVOR; SUBSTITUTION OF PARTIES

~~Survivors and the substitution of parties shall be governed by Florida Rule of Civil Procedure 1.260.~~

(a) Death.

(1) If a party dies and the claim is not thereby extinguished, the court may order substitution of the proper parties. The mo ***425** tion for substitution may be made by any party or by the successors or representatives of the deceased party and, together with the notice of hearing, must be served on all parties as provided in rule 12.080 and on persons not parties in the manner provided for the service of a summons. If a party dies while a proceeding is pending and that party's rights survive, the court may order the substitution of the proper party on its own motion or that of any interested person.

(2) In the event of the death of one or more of the petitioners or of one or more of the respondents in an action in which the right sought to be enforced survives only to the surviving petitioners or only against the surviving respondents, the action does not abate. The death shall be suggested on the record and the action proceeds in favor of or against the surviving parties.

(b) Incapacity. If a party becomes incapacitated, the court may allow the action to be continued by or against that person's representative.

(c) Transfer of Interest. In case of any transfer of interest, the action may be continued by or against the original party, unless the court upon motion directs the person to whom the interest is transferred to be substituted in the action or joined with the original party. Service of the motion must be made as provided in subdivision (a).

(d) Public Officers; Death or Separation from Office.

(1) When a public officer is a party to an action in an official capacity and during its pendency dies, resigns, or otherwise ceases to hold office, the action does not abate and the officer's successor is automatically substituted as a party. Proceedings following the substitution must be in the name of the substituted party, but any misnomer not affecting the substantial rights of the parties must be disregarded. An order of substitution may be entered at any time, but the omission to enter such an order does not affect the substitution.

(2) When a public officer sues or is sued in an official capacity, the officer may be described as a party by the official title rather than by name but the court may require the officer's name to be added.

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RULE 12.270. RELATED CASES AND CONSOLIDATION; ~~SEPARATE TRIALS~~

~~Consolidation or separation of trials shall be governed by Florida Rule of Civil Procedure 1.270.~~

Related cases and consolidation of cases are governed by Florida Rule of Judicial Administration 2.545.

RULE 12.280. GENERAL PROVISIONS GOVERNING DISCOVERY

~~Florida Rule of Civil Procedure 1.280 shall govern general provisions concerning discovery in family law matters with the following exceptions:~~

(a) Discovery Methods. Parties may obtain discovery by 1 or more of the following methods: depositions upon oral examination or written questions; written interrogatories; production of documents or things or permission to enter on land or other property for inspection and other purposes; physical and mental examinations; and requests for admission. Unless the court orders otherwise and under subdivision (d), the frequency of use of these methods is not limited, except as provided in rules 12.200, 12.340, and 12.370.

(b) Redaction of Personal Information. All filings of discovery information ~~shall~~ must comply with Florida Rule of Judicial Administration 2.425. The court ~~shall have~~ has the authority to impose sanctions for violation of this rule.

*426 **(c) Scope of Discovery.** Unless otherwise limited by order of the court in accordance with these rules, the scope of discovery is as follows:

(1) In General. Parties may obtain discovery regarding any matter, not privileged, that is relevant to the subject matter of the pending action, whether it relates to the claim or defense of the party seeking discovery or the claim or defense of any other party, including the existence, description, nature, custody, condition, and location of any books, documents, or other tangible things and the identity and location of persons having knowledge of any discoverable matter. It is not grounds for objection that the information sought will be inadmissible at the trial if the information sought appears reasonably calculated to lead to the discovery of admissible evidence.

(2) Indemnity Agreements. A party may obtain discovery of the existence and contents of any agreement under which any person may be liable to satisfy part or all of a judgment that may be entered in the action or to indemnify or to reimburse a party for payments made to satisfy the judgment.

(3) Electronically Stored Information. A party may obtain discovery of electronically stored information in accordance with these rules.

(4) Trial Preparation: Materials. Subject to the provisions of subdivision (c)(5), a party may obtain discovery of documents and tangible things otherwise discoverable under subdivision (c)(1) and prepared in anticipation of litigation or for trial by or for another party or by or for that party's representative, including that party's attorney, consultant, or agent, only on a showing that the party seeking discovery has need of the materials in the preparation of the case and is unable without undue hardship to obtain the substantial equivalent of the materials by other means. In ordering discovery of the materials when the required showing has been made, the court must protect against disclosure of the mental impressions, conclusions, opinions, or legal theories of an attorney or other representative of a party concerning the litigation. Without the required showing a party may obtain a copy of a statement concerning the action or its subject matter previously made by that party. On request without the required showing a person not a party may obtain a copy of a statement concerning the action or its subject matter previously made by that person. If the request is refused, the person may move for an order to obtain a copy. The provisions of rule 12.380(a)(4) apply to the award of expenses incurred as a result of making the motion. For purposes of this subdivision, a statement previously made is a written statement signed or otherwise adopted or approved by the person making it, or a stenographic, mechanical, electrical, or other recording or transcription of it that is a substantially verbatim recital of an oral statement by the person making it and contemporaneously recorded.

(5) Trial Preparation: Experts. Discovery of facts known and opinions held by experts, otherwise discoverable under the provisions of subdivision (c)(1) and acquired or developed in anticipation of litigation or for trial, may be obtained as follows:

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(A) (i) By interrogatories a party may require any other party to identify each person whom the other party expects to call as an expert witness at trial and to state the subject matter on which the expert is expected to testify, and to state the substance of the facts and opinions to which the expert is expected to testify and ***427** a summary of the grounds for each opinion.

(ii) Any person disclosed by interrogatories or otherwise as a person expected to be called as an expert witness at trial may be deposed in accordance with rule 12.390 without motion or order of court.

(iii) A party may obtain the following discovery regarding any person disclosed by interrogatories or otherwise as a person expected to be called as an expert witness at trial:

a. The scope of employment in the pending case and the compensation for such service.

b. The expert's general litigation experience, including the percentage of work performed for petitioners and respondents.

c. The identity of other cases, within a reasonable time period, in which the expert has testified by deposition or at trial.

d. An approximation of the portion of the expert's involvement as an expert witness, which may be based on the number of hours, percentage of hours, or percentage of earned income derived from serving as an expert witness; however, the expert must not be required to disclose his or her earnings as an expert witness or income derived from other services.

An expert may be required to produce financial and business records only under the most unusual or compelling circumstances and may not be compelled to compile or produce nonexistent documents. On motion, the court may order further discovery by other means, subject to such restrictions as to scope and other provisions under subdivision (c)(5)(C) concerning fees and expenses as the court may deem appropriate.

(B) A party may discover facts known or opinions held by an expert who has been retained or specially employed by another party in anticipation of litigation or preparation for trial and who is not expected to be called as a witness at trial, only as provided in rule 12.360(b) or on a showing of exceptional circumstances under which it is impracticable for the party seeking discovery to obtain facts or opinions on the same subject by other means.

(C) Unless manifest injustice would result, the court must require that the party seeking discovery pay the expert a reasonable fee for time spent in responding to discovery under subdivisions (c)(5)(A) and (c)(5)(B); and concerning discovery from an expert obtained under subdivision (c)(5)(A) the court may require, and concerning discovery obtained under subdivision (c)(5)(B) must require, the party seeking discovery to pay the other party a fair part of the fees and expenses reasonably incurred by the latter party in obtaining facts and opinions from the expert.

(D) As used in these rules an expert shall be an expert witness as defined in rule 12.390.

(6) Claims of Privilege or Protection of Trial Preparation Materials. When a party withholds information otherwise discoverable under these rules by claiming that it is privileged or subject to protection as trial preparation material, the party must make the claim expressly and must describe the nature of the documents, communications, or things not produced or disclosed in a manner that, without revealing information itself privileged or protected, will enable other parties to assess the applicability of the privilege or protection.

(d) Protective Orders. On motion by a party or by the person from whom discovery is sought, and for good cause shown, the court in which the action is pending may make any order to protect a party or person from annoyance, embarrassment, oppression, or undue burden or expense ***428** that justice requires, including one or more of the following:

(1) that the discovery not be had;

(2) that the discovery may be had only on specified terms and conditions, including a designation of the time or place;

(3) that the discovery may be had only by a method of discovery other than that selected by the party seeking discovery;

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(4) that certain matters not be inquired into, or that the scope of the discovery be limited to certain matters;

(5) that the discovery be conducted with no one present except persons designated by the court;

(6) that a deposition after being sealed be opened only by order of the court;

(7) that a trade secret or other confidential research, development, or commercial information not be disclosed or be disclosed only in a designated way; and

(8) that the parties simultaneously file specified documents or information enclosed in sealed envelopes to be opened as directed by the court.

If the motion for a protective order is denied in whole or in part, the court may, on such terms and conditions as are just, order that any party or person provide or permit discovery. The provisions of rule 12.380(a)(4) apply to the award of expenses incurred in relation to the motion.

(e) Limitations on Discovery of Electronically Stored Information.

(1) A person may object to discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of burden or cost. On motion to compel discovery or for a protective order, the person from whom the discovery is sought must show that the information sought or the format requested is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order the discovery from such sources or in such formats if the requesting party shows good cause. The court may specify conditions of the discovery, including ordering that some or all of the expenses incurred by the person from whom discovery is sought be paid by the party seeking discovery.

(2) In determining any motion involving discovery of electronically stored information, the court must limit the frequency or extent of discovery otherwise allowed by these rules if it determines that

(A) the discovery sought is unreasonably cumulative or duplicative, or can be obtained from another source or in another manner that is more convenient, less burdensome, or less expensive; or

(B) the burden or expense of the discovery outweighs its likely benefit, considering the needs of the case, the amount in controversy, the parties' resources, the importance of the issues at stake in the action, and the importance of the discovery in resolving the issues.

(f) Sequence and Timing of Discovery. Except as provided in subdivision (c)(5) or unless the court upon motion for the convenience of parties and witnesses and in the interest of justice orders otherwise, methods of discovery may be used in any sequence, and the fact that a party is conducting discovery, whether by deposition or otherwise, does not delay any other party's discovery.

(b g) Supplementing of Responses. A party is under a duty to amend a prior response or disclosure if the party:

(1) obtains information or otherwise determines that the prior response or disclosure was incorrect when made; or

(2) obtains information or otherwise determines that the prior response or dis ***429** closure, although correct when made, is no longer materially true or complete.

(c h) Time for Serving Supplemental Responses. Any supplemental response served ~~pursuant to~~ under this rule ~~shall~~ must be served as soon as possible after discovery of the incorrect information or change, but in no case ~~shall~~ may the supplemental response be served later than 24 hours before any applicable hearing absent a showing of good cause.

(d i) ~~Documents Considered Confidential~~ Confidentiality of Records. A determination as to the confidentiality of a court record ~~shall~~ must be made in accordance with Florida Rule of Judicial Administration 2.420. Records found to be confidential under Florida Rule of Judicial Administration 2.420 must be sealed on request of a party.

~~**(e) Sealing of Records.** Records found to be confidential under Florida Rule of Judicial Administration 2.420 shall be sealed on request of a party.~~

(j) Court Filing of Documents and Discovery. Information obtained during discovery must not be filed with the court until such time as it is filed for good cause. The requirement of good cause is satisfied only where the

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filing of the information is allowed or required by another applicable rule of procedure or by court order.

Commentary

[no change]

RULE 12.281. INADVERTENT DISCLOSURE OF PRIVILEGED MATERIALS

~~Inadvertent disclosure of privileged materials shall be governed by Florida Rule of Civil Procedure 1.285.~~

(a) Assertion of Privilege as to Inadvertently Disclosed Materials. Any party, person, or entity, after inadvertent disclosure of any materials under these rules, may thereafter assert any privilege recognized by law as to those materials. This right exists without regard to whether the disclosure was made under formal demand or informal request. To assert the privilege, the party, person, or entity must, within 10 days of actually discovering the inadvertent disclosure, serve written notice of the assertion of privilege on the party to whom the materials were disclosed. The notice must specify with particularity the materials as to which the privilege is asserted, the nature of the privilege asserted, and the date on which the inadvertent disclosure was actually discovered.

(b) Duty of the Party Receiving Notice of an Assertion of Privilege. A party receiving notice of an assertion of privilege under subdivision (a) must promptly return, sequester, or destroy the materials specified in the notice, as well as any copies of the material. The party receiving the notice must also promptly notify any other party, person, or entity to whom it has disclosed the materials of the fact that the notice has been served and of the effect of this rule. That party must also take reasonable steps to retrieve the materials disclosed. Nothing herein affects any obligation under Rules Regulating the Florida Bar 4-4.4(b).

(c) Right to Challenge Assertion of Privilege. Any party receiving a notice made under subdivision (a) has the right to challenge the assertion of privilege. The grounds for the challenge may include, but are not limited to, the following:

(1) The materials in question are not privileged.

(2) The disclosing party, person, or entity lacks standing to assert the privilege.

(3) The disclosing party, person, or entity has failed to serve timely notice under this rule.

*430 (4) The circumstances surrounding the production or disclosure of the materials warrant a finding that the disclosing party, person, or entity has waived its assertion that the material is protected by a privilege.

Any party seeking to challenge the assertion of privilege must do so by serving notice of its challenge on the party, person, or entity asserting the privilege. Notice of the challenge must be served within 20 days of service of the original notice given by the disclosing party, person, or entity. The notice of the recipient's challenge must specify the grounds for the challenge. Failure to serve timely notice of challenge is a waiver of the right to challenge.

(d) Effect of Determination that Privilege Applies. When an order is entered determining that materials are privileged or that the right to challenge the privilege has been waived, the court must direct what is to be done with the materials and any copies so as to preserve all rights of appellate review. The recipient of the materials must also give prompt notice of the court's determination to any other party, person, or entity to whom it had disclosed the materials.

RULE 12.285. MANDATORY DISCLOSURE

(a) Application.

(1) Scope. This rule ~~shall apply~~ applies to all proceedings within the scope of these rules except proceedings involving adoption, simplified dissolution, enforcement, contempt, injunctions for protection against domestic, repeat, dating, or sexual violence, or stalking, and uncontested dissolutions when the respondent is served by publication and does not file an answer. Additionally, no financial affidavit or other documents shall be required under this rule from a party seeking attorneys' fees, suit money, or costs, if the basis for the request is solely under section 57.105, Florida Statutes, or any successor statute. Except for the provisions as to financial affidavits and child support guidelines worksheets, any portion of this rule may be modified by order of the court or agreement of the parties.

(2) Original and Duplicate Copies. Unless otherwise agreed by the parties or ordered by the court, copies of documents required under this rule may be produced in lieu of originals. Originals, when available, ~~shall~~ must be produced for inspection upon request. Parties shall not be required to serve duplicates of documents previously served.

(3) Documents Not to be Filed with Court; Sanctions.

(A) Except for the financial affidavit and child support guidelines worksheet, no documents produced under this rule shall be filed in the court file without first obtaining a court order.

(B) References to account numbers and personal identifying information to be filed in the court file ~~shall be~~ are governed by Florida Rule of Judicial Administration 2.425.

(C) Sanctions ~~shall be~~ are governed by ~~Florida Rule of Civil Procedure 1.280(f)~~ rule 12.380.

(b) Time for Production of Documents.

(1) Temporary Financial Relief Hearings. Any document required under this rule in any temporary financial relief proceeding ~~shall~~ must be served on the other party for inspection and copying as follows.

(A) The party seeking relief ~~shall~~ must serve the required documents on the other party with the notice of temporary financial hearing, unless the documents have ***431** been served under subdivision (b)(2) ~~of this rule~~ .

(B) The responding party ~~shall~~ must serve the required documents on the party seeking relief on or before 5:00 p.m., 2 business days before the day of the temporary financial relief hearing if served by delivery or 7 days before the day of the temporary financial relief hearing if served by mail or e-mail, unless the documents have been received previously by the party seeking relief under subdivision (b)(2) ~~of this rule~~ . A responding party ~~shall~~ must be given no less than 12 days to serve the documents required under this rule, unless otherwise ordered by the court. If the 45–day period for exchange of documents provided for in subdivision (b)(2) ~~of this rule~~ will occur before the expiration of the 12 days, the provisions of subdivision (b)(2) control.

(2) Initial and Supplemental Proceedings. Any document required under this rule for any initial or supplemental proceeding ~~shall~~ must be served on the other party for inspection and copying within 45 days of service of the initial pleading on the respondent.

(c) Exemption from Requirement to File and Serve Financial Affidavit. The parties ~~shall~~ are not ~~be~~ required to file and serve a financial affidavit under subdivisions (d) and (e) if they are seeking a simplified dissolution of marriage under rule 12.105, they have no minor children, have no support issues, and have filed a written settlement agreement disposing of all financial issues, or if the court lacks jurisdiction to determine any financial issues.

(d) Disclosure Requirements for Temporary Financial Relief. In any proceeding for temporary financial relief heard within 45 days of the service of the initial pleading or within any extension of the time for complying with mandatory disclosure granted by the court or agreed to by the parties, the following documents ~~shall~~ must be served on the other party:

(1) A financial affidavit in substantial conformity with Florida Family Law Rules of Procedure Form 12.902(b) if the party's gross annual income is less than $50,000, or Florida Family Law Rules of Procedure Form 12.902(c) if the party's gross annual income is equal to or more than $50,000. This requirement cannot be waived by the parties. The affidavit must also be filed with the court.

(2) All federal and state income tax returns, gift tax returns, and intangible personal property tax returns filed by the party or on the party's behalf for the past year. A party may file a transcript of the tax return as provided by Internal Revenue Service Form 4506 T in lieu of his or her individual federal income tax return for purposes of a temporary hearing.

(3) IRS forms W–2, 1099, and K–1 for the past year, if the income tax return for that year has not been prepared.

(4) Pay stubs or other evidence of earned income for the 3 months ~~prior to~~ before service of the financial affidavit.

(e) Parties' Disclosure Requirements for Initial or Supplemental Proceedings. A party ~~shall~~ must serve the following documents in any proceeding for an initial

or supplemental request for permanent financial relief, including, but not limited to, a request for child support, alimony, equitable distribution of assets or debts, or attorneys' fees, suit money, or costs:

(1) A financial affidavit in substantial conformity with Florida Family Law Rules of Procedure Form 12.902(b) if the party's gross annual income is less than $50,000, or Florida Family Law Rules of Procedure Form 12.902(c) if the party's gross annual ***432** income is equal to or more than $50,000, which requirement cannot be waived by the parties. The financial affidavits must also be filed with the court. A party may request, by using the Standard Family Law Interrogatories, or the court on its own motion may order, a party whose gross annual income is less than $50,000 to complete Florida Family Law Rules of Procedure Form 12.902(c).

(2) All federal and state income tax returns, gift tax returns, and intangible personal property tax returns filed by the party or on the party's behalf for the past 3 years.

(3) IRS forms W–2, 1099, and K–1 for the past year, if the income tax return for that year has not been prepared.

(4) Pay stubs or other evidence of earned income for the 3 months ~~prior to~~ before service of the financial affidavit.

(5) A statement by the producing party identifying the amount and source of all income received from any source during the 3 months preceding the service of the financial affidavit required by this rule if not reflected on the pay stubs produced.

(6) All loan applications and financial statements prepared or used within the 12 months preceding service of that party's financial affidavit required by this rule, whether for the purpose of obtaining or attempting to obtain credit or for any other purpose.

(7) All deeds within the last 3 years, all promissory notes within the last 12 months, and all present leases, in which the party owns or owned an interest, whether held in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

(8) All periodic statements from the last 3 months for all checking accounts, and from the last 12 months for all other accounts (for example, savings accounts, money market funds, certificates of deposit, etc.), regardless of whether or not the account has been closed, including those held in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

(9) All brokerage account statements in which either party to this action held within the last 12 months or holds an interest including those held in the party's name individually, in the party's name jointly with any person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

(10) The most recent statement for any profit sharing, retirement, deferred compensation, or pension plan (for example, IRA, 401(k), 403(b), SEP, KEOGH, or other similar account) in which the party is a participant or alternate payee and the summary plan description for any retirement, profit sharing, or pension plan in which the party is a participant or an alternate payee. (The summary plan description must be furnished to the party on request by the plan administrator as required by 29 U.S.C. § 1024(b)(4).)

(11) The declarations page, the last periodic statement, and the certificate for all life insurance policies insuring the party's life or the life of the party's spouse, whether group insurance or otherwise, and all current health and dental insurance cards covering either of the parties and/or their dependent children.

(12) Corporate, partnership, and trust tax returns for the last 3 tax years if the party has an ownership or interest in a ***433** corporation, partnership, or trust greater than or equal to 30%.

(13) All promissory notes for the last 12 months, all credit card and charge account statements and other records showing the party's indebtedness as of the date of the filing of this action and for the last 3 months, and all present lease agreements, whether owed in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or

guardian for any other person, or in someone else's name on the party's behalf.

(14) All written premarital or marital agreements entered into at any time between the parties to this marriage, whether before or during the marriage. Additionally, in any modification proceeding, each party ~~shall~~ must serve on the opposing party all written agreements entered into between them at any time since the order to be modified was entered.

(15) All documents and tangible evidence supporting the producing party's claim that an asset or liability is nonmarital, for enhancement or appreciation of nonmarital property, or for an unequal distribution of marital property. The documents and tangible evidence produced ~~shall~~ must be for the time period from the date of acquisition of the asset or debt to the date of production or from the date of the marriage, if based on premarital acquisition.

(16) Any court orders directing a party to pay or receive spousal or child support.

(f) Duty to Supplement Disclosure; Amended Financial Affidavit.

(1) Parties have a continuing duty to supplement documents described in this rule, including financial affidavits, whenever a material change in their financial status occurs.

(2) If an amended financial affidavit or an amendment to a financial affidavit is filed, the amending party ~~shall~~ must also serve any subsequently discovered or acquired documents supporting the amendments to the financial affidavit.

(g) [no change]

(h) Extensions of Time for Complying with Mandatory Disclosure. By agreement of the parties, the time for complying with mandatory disclosure may be extended. Either party may also file, at least 5 days before the due date, a motion to enlarge the time for complying with mandatory disclosure. The court ~~shall~~ must grant the request for good cause shown.

(i) Objections to Mandatory Automatic Disclosure. Objections to the mandatory automatic disclosure required by this rule shall be served in writing at least 5 days ~~prior to~~ before the due date for the disclosure or the objections shall be deemed waived. The filing of a timely objection, with a notice of hearing on the objection, automatically stays mandatory disclosure for those matters within the scope of the objection. For good cause shown, the court may extend the time for the filing of an objection or permit the filing of an otherwise untimely objection. The court ~~shall~~ must impose sanctions for the filing of meritless or frivolous objections.

(j) Certificate of Compliance. All parties subject to automatic mandatory disclosure ~~shall~~ must file with the court a certificate of compliance, Florida Family Law Rules of Procedure Form 12.932, identifying with particularity the documents which have been delivered and certifying the date of service of the financial affidavit and documents by that party. The party ~~shall~~ must swear or affirm under oath that the disclosure is complete, accurate, and in compliance with this rule, unless ***434** the party indicates otherwise, with specificity, in the certificate of compliance.

(k) Child Support Guidelines Worksheet. If the case involves child support, the parties ~~shall~~ must file with the court at or ~~prior to~~ before a hearing to establish or modify child support a Child Support Guidelines Worksheet in substantial conformity with Florida Family Law Rules of Procedure Form 12.902(e). This requirement cannot be waived by the parties.

(*l*) Place of Production.

(1) Unless otherwise agreed by the parties or ordered by the court, all production required by this rule ~~shall~~ takes place in the county where the action is pending and in the office of the attorney for the party receiving production. Unless otherwise agreed by the parties or ordered by the court, if a party does not have an attorney or if the attorney does not have an office in the county where the action is pending, production ~~shall~~ take s place in the county where the action is pending at a place designated in writing by the party receiving production, served at least 5 days before the due date for production.

(2) If venue is contested, on motion by a party the court ~~shall~~ must designate the place where production will occur pending determination of the venue issue.

(m) [no change]

Commentary

[no change]

Committee Notes

[no change]

RULE 12.290. DEPOSITIONS BEFORE ACTION OR PENDING APPEAL

~~Depositions before an action or pending an appeal shall be governed by Florida Rule of Civil Procedure 1.290.~~

(a) Before Action.

(1) Petition. A person who desires to perpetuate that person's own testimony or that of another person regarding any matter that may be cognizable in any court of this state may file a verified petition in the circuit court in the county of the residence of any expected adverse party. The petition must:

(A) be titled in the name of the petitioner; and

(B) show:

(i) that the petitioner expects to be a party to an action cognizable in a court of Florida, but is presently unable to bring it or cause it to be brought,

(ii) the subject matter of the expected action and the petitioner's interest in it,

(iii) the facts which the petitioner desires to establish by the proposed testimony and the petitioner's reasons for desiring to perpetuate it,

(iv) the names or a description of the persons the petitioner expects will be adverse parties and their addresses so far as known, and

(v) the names and addresses of the persons to be examined and the substance of the testimony that the petitioner expects to elicit from each; and must ask for an order authorizing the petitioner to take the deposition of the persons to be examined named in the petition for the purpose of perpetuating their testimony.

(2) Notice and Service. The petitioner must serve a notice on each person named in the petition as an expected adverse party, together with a copy of the petition, stating that the petitioner will apply to the court at a time and place named therein for an order described in the petition. At least 20 days before the date of hearing the notice must be served either within or without the county in the manner provided ***435** by law for service of summons, but if such service cannot with due diligence be made on any expected adverse party named in the petition, the court may make an order for service by publication or otherwise, and must appoint an attorney for persons not served in the manner provided by law for service of summons who will represent them, and if they are not otherwise represented, will cross-examine the deponent.

(3) Order and Examination. If the court is satisfied that the perpetuation of the testimony may prevent a failure or delay of justice, it must make an order designating or describing the persons whose depositions may be taken and specifying the subject matter of the examination and whether the deposition shall be taken upon oral examination or written interrogatories. The deposition may then be taken in accordance with these rules and the court may make orders in accordance with the requirements of these rules. For the purpose of applying these rules to depositions for perpetuating testimony, each reference to the court in which the action is pending shall be deemed to refer to the court in which the petition for deposition was filed.

(4) Use of Deposition. A deposition taken under this rule may be used in any action involving the same subject matter subsequently brought in any court in accordance with rule 12.330.

(b) Pending Appeal. If an appeal has been taken from a judgment of any court or before the taking of an appeal if the time therefor has not expired, the court in which the judgment was rendered may allow the taking of the depositions of witnesses to perpetuate their testimony for use in the event of further proceedings in the court. In such

case the party who desires to perpetuate the testimony may make a motion for leave to take the deposition on the same notice and service as if the action was pending in the court. The motion must show (1) the names and addresses of persons to be examined and the substance of the testimony which the movant expects to elicit from each, and (2) the reason for perpetuating their testimony. If the court finds that the perpetuation of the testimony is proper to avoid a failure or delay in justice, it may make an order allowing the deposition to be taken and may make orders of the character provided for by these rules, and thereupon the deposition may be taken and used in the same manner and under the same conditions as are prescribed in these rules for depositions taken in actions pending in the court.

(c) Perpetuation by Action. This rule does not limit the power of a court to entertain an action to perpetuate testimony.

RULE 12.300. PERSONS BEFORE WHOM DEPOSITIONS MAY BE TAKEN

~~Provisions regarding who may take depositions shall be governed by Florida Rule of Civil Procedure 1.300.~~

(a) Persons Authorized. Depositions may be taken before any notary public or judicial officer or before any officer authorized by the statutes of Florida to take acknowledgments or proof of executions of deeds or by any person appointed by the court in which the action is pending.

(b) In Foreign Countries. In a foreign country, depositions may be taken (1) on notice before a person authorized to administer oaths in the place in which the examination is held, either by the law thereof or by the law of Florida or of the United States, (2) before a person commissioned by the court, and a person so commissioned shall have the power by virtue of the commission to administer any neces ***436** sary oath and take testimony, or (3) pursuant to a letter of request. A commission or a letter of request must be issued on application and notice and on terms that are just and appropriate. It is not requisite to the issuance of a commission or a letter of request that the taking of the deposition in any other manner is impracticable or inconvenient, and both a commission and a letter of request may be issued in proper cases. A notice or commission may designate the person before whom the deposition is to be taken either by name or descriptive title. A letter of request may be addressed "To the Appropriate Authority in .....(name of country)....." Evidence obtained in response to a letter of request need not be excluded merely for the reason that it is not a verbatim transcript or that the testimony was not taken under oath or any similar departure from the requirements for depositions taken within Florida under these rules.

(c) Selection by Stipulation. If the parties so stipulate in writing, depositions may be taken before any person at any time or place upon any notice and in any manner and when so taken may be used like other depositions.

(d) Persons Disqualified. Unless so stipulated by the parties, no deposition may be taken before a person who is a relative, employee, attorney, or counsel of any of the parties, is a relative or employee of any of the parties' attorneys or counsel, or is financially interested in the action.

RULE 12.310. DEPOSITIONS UPON ORAL EXAMINATION

~~Depositions upon oral examination shall be governed by Florida Rule of Civil Procedure 1.310.~~

(a) When Depositions May Be Taken. After commencement of the action any party may take the testimony of any person, including a party, by deposition upon oral examination. Leave of court, granted with or without notice, must be obtained only if the petitioner seeks to take a deposition within 30 days after service of the process and initial pleading on any respondent, except that leave is not required (1) if a respondent has served a notice of taking deposition or otherwise sought discovery, or (2) if special notice is given as provided in subdivision (b)(2). The attendance of witnesses may be compelled by subpoena as provided in rule 12.410. The deposition of a person confined in prison may be taken only by leave of court on such terms as the court prescribes.

(b) Notice; Method of Taking; Production at Deposition.

(1) A party desiring to take the deposition of any person upon oral examination must give reasonable notice in writing to every other party to the action. The notice must state the time and place for taking the deposition and the name and address of each person to be examined, if known, and, if the name is not known, a general description sufficient to identify the person or the particular class or group to which the person belongs. If a

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subpoena duces tecum is to be served on the person to be examined, the designation of the materials to be produced under the subpoena must be attached to or included in the notice.

(2) Leave of court is not required for the taking of a deposition by petitioner if the notice states that the person to be examined is about to go out of the state and will be unavailable for examination unless a deposition is taken before expiration of the 30–day period under subdivision (a). If a party shows that when served with notice under this subdivision that party was unable through the exercise of diligence to obtain counsel to represent the party at the taking of the deposition, the ***437** deposition may not be used against that party.

(3) For cause shown the court may enlarge or shorten the time for taking the deposition.

(4) Any deposition may be recorded by videotape without leave of the court or stipulation of the parties, provided the deposition is taken in accordance with this subdivision.

(A) Notice. A party intending to videotape a deposition must state in the notice that the deposition is to be videotaped and must give the name and address of the operator. Any subpoena served on the person to be examined must state the method or methods for recording the testimony.

(B) Court Reporter. Videotaped depositions must also be stenographically recorded by a certified court reporter, unless all parties agree otherwise.

(C) Procedure. At the beginning of the deposition, the officer before whom it is taken must, on camera: (i) identify the style of the action, (ii) state the date, and (iii) swear in the witness.

(D) Custody of Tape and Copies. The attorney for the party requesting the videotaping of the deposition must take custody of and be responsible for the safeguarding of the videotape, must permit the viewing of it by the opposing party, and, if requested, must provide a copy of the videotape at the expense of the party requesting the copy.

(E) Cost of Videotaped Depositions. The party requesting the videotaping bears the initial cost of videotaping.

(5) The notice to a party deponent may be accompanied by a request made in compliance with rule 12.350 for the production of documents and tangible things at the taking of the deposition. The procedure of rule 12.350 applies to the request. Rule 12.351 provides the exclusive procedure for obtaining documents or things by subpoena from nonparties without deposing the custodian or other person in possession of the documents.

(6) In the notice a party may name as the deponent a public or private corporation, a partnership or association, or a governmental agency, and designate with reasonable particularity the matters on which examination is requested. The organization so named must designate one or more officers, directors, or managing agents, or other persons who consent to do so, to testify on its behalf and may state the matters on which each person designated will testify. The persons so designated must testify about matters known or reasonably available to the organization. This subdivision does not preclude taking a deposition by any other procedure authorized in these rules.

(7) On motion the court may order that the testimony at a deposition be taken by telephone. The order may prescribe the manner in which the deposition will be taken. A party may also arrange for a stenographic transcription at that party's own initial expense.

(8) Any minor subpoenaed for testimony has the right to be accompanied by a parent, guardian, guardian ad litem, or attorney ad litem at all times during the taking of testimony notwithstanding the invocation of the rule of sequestration of section 90.616, Florida Statutes, except on a showing that the presence of a parent or guardian is likely to have a material, negative impact on the credibility or accuracy of the minor's testimony, or that the interests of the parent or guardian are in actual or potential conflict with the interests of the minor. The provisions of this subdivision do not alter the requirements of rule 12.407 that a court order must be obtained ***438** before a minor child may be deposed or brought to a deposition.

(c) Examination and Cross–Examination; Record of Examination; Oath; Objections. Examination and cross-examination of witnesses may proceed as permitted at the trial. The officer before whom the deposition is to be taken must put the witness on oath and must personally,

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or by someone acting under the officer's direction and in the officer's presence, record the testimony of the witness, except that when a deposition is being taken by telephone, the witness must be sworn by a person present with the witness who is qualified to administer an oath in that location. The testimony must be taken stenographically or recorded by any other means ordered in accordance with subdivision (b)(4). If requested by one of the parties, the testimony must be transcribed at the initial cost of the requesting party and prompt notice of the request must be given to all other parties. All objections made at the time of the examination to the qualifications of the officer taking the deposition, the manner of taking it, the evidence presented, or the conduct of any party, and any other objection to the proceedings must be noted by the officer during the deposition. Any objection during a deposition must be stated concisely and in a nonargumentative and nonsuggestive manner. A party may instruct a deponent not to answer only when necessary to preserve a privilege, to enforce a limitation on evidence directed by the court, or to present a motion under subdivision (d). Otherwise, evidence objected to must be taken subject to the objections. Instead of participating in the oral examination, parties may serve written questions in a sealed envelope on the party taking the deposition and that party must transmit them to the officer, who must propound them to the witness and record the answers verbatim.

(d) Motion to Terminate or Limit Examination. At any time during the taking of the deposition, on motion of a party or of the deponent and on a showing that the examination is being conducted in bad faith or in such manner as unreasonably to annoy, embarrass, or oppress the deponent or party, or that objection and instruction to a deponent not to answer are being made in violation of subdivision (c), the court in which the action is pending or the circuit court where the deposition is being taken may order the officer conducting the examination to cease immediately from taking the deposition or may limit the scope and manner of the taking of the deposition under rule 12.280(d). If the order terminates the examination, it shall be resumed thereafter only on the order of the court in which the action is pending. On demand of any party or the deponent, the taking of the deposition must be suspended for the time necessary to make a motion for an order. The provisions of rule 12.380(a)(4) apply to the award of expenses incurred in relation to the motion.

(e) Witness Review. If the testimony is transcribed, the transcript must be furnished to the witness for examination and must be read to or by the witness unless the examination and reading are waived by the witness and by the parties. Any changes in form or substance that the witness wants to make must be listed in writing by the officer with a statement of the reasons given by the witness for making the changes. The changes must be attached to the transcript. It must then be signed by the witness unless the parties waived the signing or the witness is ill, cannot be found, or refuses to sign. If the transcript is not signed by the witness within a reasonable time after it is furnished to the witness, the officer signs the ***439** transcript and states on the transcript the waiver, illness, absence of the witness, or refusal to sign with any reasons given. The deposition may then be used as fully as though signed unless the court holds that the reasons given for the refusal to sign require rejection of the deposition wholly or partly, on motion under rule 12.330(d)(4).

(f) Filing; Exhibits.

(1) If the deposition is transcribed, the officer must certify on each copy of the deposition that the witness was duly sworn by the officer and that the deposition is a true record of the testimony given by the witness. Documents and things produced for inspection during the examination of the witness must be marked for identification and annexed to and returned with the deposition on the request of a party, and may be inspected and copied by any party, except that the person producing the materials may substitute copies to be marked for identification if that person affords to all parties fair opportunity to verify the copies by comparison with the originals. If the person producing the materials requests their return, the officer must mark them, give each party an opportunity to inspect and copy them, and return them to the person producing them and the materials may then be used in the same manner as if annexed to and returned with the deposition.

(2) On payment of reasonable charges therefor the officer must furnish a copy of the deposition to any party or to the deponent.

(3) A copy of a deposition may be filed only under the following circumstances:

(A) It may be filed in compliance with Florida Rule of Judicial Administration 2.425 and rule 12.280(j) by a party

or the witness when the contents of the deposition must be considered by the court on any matter pending before the court. Prompt notice of the filing of the deposition must be given to all parties unless notice is waived. A party filing the deposition must furnish a copy of the deposition or the part being filed to other parties unless the party already has a copy.

(B) If the court determines that a deposition previously taken is necessary for the decision of a matter pending before the court, the court may order that a copy be filed by any party at the initial cost of the party, and the filing party must comply with rules 2.425 and 12.280(j).

(g) Obtaining Copies. A party or witness who does not have a copy of the deposition may obtain it from the officer taking the deposition unless the court orders otherwise. If the deposition is obtained from a person other than the officer, the reasonable cost of reproducing the copies must be paid to the person by the requesting party or witness.

(h) Failure to Attend or to Serve Subpoena; Expenses.

(1) If the party giving the notice of the taking of a deposition fails to attend and proceed with the deposition and another party attends in person or by attorney pursuant to the notice, the court may order the party giving the notice to pay to the other ***440** party the reasonable expenses incurred by the other party and the other party's attorney in attending, including reasonable attorneys' fees.

(2) If the party giving the notice of the taking of a deposition of a witness fails to serve a subpoena on the witness and the witness because of the failure does not attend and if another party attends in person or by attorney because that other party expects the deposition of that witness to be taken, the court may order the party giving the notice to pay to the other party the reasonable expenses incurred by that other party and that other party's attorney in attending, including reasonable attorneys' fees.

Committee Note

[no change]

RULE 12.320. DEPOSITIONS UPON WRITTEN QUESTIONS

~~Depositions upon written questions shall be governed by Florida Rule of Civil Procedure 1.320.~~

(a) Serving Questions; Notice. After commencement of the action any party may take the testimony of any person, including a party, by deposition upon written questions. The attendance of witnesses may be compelled by the use of subpoena as provided in rule 12.410. The deposition of a person confined in prison may be taken only by leave of court on such terms as the court prescribes. A party desiring to take a deposition upon written questions must serve them with a notice stating

(1) the name and address of the person who is to answer them, if known, and, if the name is not known, a general description sufficient to identify the person or the particular class or group to which that person belongs, and

(2) the name or descriptive title and address of the officer before whom the deposition is to be taken. Within 30 days after the notice and written questions are served, a party may serve cross questions on all other parties.

Within 10 days after being served with cross questions, a party may serve redirect questions on all other parties. Within 10 days after being served with redirect questions, a party may serve recross questions on all other parties. The court may for cause shown enlarge or shorten the time.

(b) Officer to Take Responses and Prepare Record. A copy of the notice and copies of all questions served must be delivered by the party taking the depositions to the officer designated in the notice, who must proceed promptly to take the testimony of the witness in the manner provided by rules 12.310(c), (e), and (f) in response to the questions and to prepare the deposition, attaching the copy of the notice and the questions received by the officer. The questions must not be filed separately from the deposition unless a party seeks to have the court consider the questions before the questions are submitted to the witness.

RULE 12.330. USE OF DEPOSITIONS IN COURT PROCEEDINGS

~~Use of depositions in court proceedings shall be governed by Florida Rule of Civil Procedure 1.330.~~

(a) Use of Depositions. At the trial or on the hearing of a motion or an interlocutory proceeding, any part or all of a deposition may be used against any party who was present or represented at the taking of the deposition or who had reasonable notice of it so far as admissible under the rules of evidence applied as though the witness were then present and testifying in accordance with any of the following provisions:

(1) Any deposition may be used by any party for the purpose of contradicting or impeaching the testimony of the deponent as a witness or for any purpose permitted by the Florida Evidence Code.

(2) The deposition of a party may be used by an adverse party for any purpose.

(3) The deposition of a witness, whether or not a party, may be used by any party for any purpose if the court finds:

(A) that the witness is dead;

(B) that the witness is at a greater distance than 100 miles from the place of ***441** trial or hearing, or is out of the state, unless it appears that the absence of the witness was procured by the party offering the deposition;

(C) that the witness is unable to attend or testify because of age, illness, infirmity, or imprisonment;

(D) that the party offering the deposition has been unable to procure the attendance of the witness by subpoena;

(E) on application and notice, that such exceptional circumstances exist as to make it desirable, in the interest of justice and with due regard to the importance of presenting the testimony of witnesses orally in open court, to allow the deposition to be used; or

(F) the witness is an expert or skilled witness.

(4) If only part of a deposition is offered in evidence by a party, an adverse party may require the party to introduce any other part that in fairness ought to be considered with the part introduced, and any party may introduce any other parts.

(b) Objections to Admissibility. Subject to the provisions of subdivision (d)(3) of this rule and of rule 12.300(b), objection may be made at the trial or hearing to receiving in evidence any deposition or part of it for any reason that would require the exclusion of the evidence if the witness were then present and testifying.

(c) Effect of Taking or Using Depositions. A party does not make a person the party's own witness for any purpose by taking the person's deposition. The introduction in evidence of the deposition or any part of it for any purpose other than that of contradicting or impeaching the deponent makes the deponent the witness of the party introducing the deposition, but this does not apply to the use by an adverse party of a deposition under subdivision (a)(2). At the trial or hearing any party may rebut any relevant evidence contained in a deposition whether introduced by that party or by any other party.

(d) Effect of Errors and Irregularities.

(1) As to Notice. All errors and irregularities in the notice for taking a deposition are waived unless written objection is promptly served on the party giving the notice.

(2) As to Disqualification of Officer. Objection to taking a deposition because of disqualification of the officer before whom it is to be taken is waived unless made before the taking of the deposition begins or as soon thereafter as the disqualification becomes known or could be discovered with reasonable diligence.

(3) As to Taking of Deposition.

(A) Objections to the competency of a witness or to the competency, relevancy, or materiality of testimony are not waived by failure to make them before or during the taking of the deposition unless the ground of the objection is one that might have been obviated or removed if presented at that time.

(B) Errors and irregularities occurring at the oral examination in the manner of taking the deposition, in the form of the questions or answers, in the oath or affirmation, or in the conduct of parties and errors of any kind that might be obviated, removed, or cured if

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promptly presented are waived unless timely objection to them is made at the taking of the deposition.

(C) Objections to the form of written questions submitted under rule 12.320 are waived unless served in writing on the party propounding them within the time allowed for serving the succeeding cross or other questions and within 10 days after service of the last questions authorized.

*442 **(4) As to Completion and Return.** Errors and irregularities in the manner in which the testimony is transcribed or the deposition is prepared, signed, certified, or otherwise dealt with by the officer under rules 12.310 and 12.320 are waived unless a motion to suppress the deposition or some part of it is made with reasonable promptness after the defect is, or with due diligence might have been, discovered.

RULE 12.340. INTERROGATORIES TO PARTIES

~~Interrogatories to parties shall be governed generally by Florida Rule of Civil Procedure 1.340, with the following exceptions.~~

(a) ~~Service of Interrogatories~~ Procedure for Use. Without leave of court, any party may serve on any other party written interrogatories to be answered by the party to whom the interrogatories are directed, or if that party is a public or private corporation or partnership or association or governmental agency, by any officer or agent, who must furnish the information available to that party. Interrogatories may be served on the petitioner after commencement of the action and on any other party with or after service of the process and initial pleading on that party. A party may serve fewer than all of the approved interrogatories within form.

(1) Initial Interrogatories. Initial interrogatories to parties in original and enforcement actions ~~shall~~ must be those set forth in Florida Family Law Rules of Procedure Form 12.930(b). Parties governed by the mandatory disclosure requirements of rule 12.285 may serve the interrogatories set forth in Florida Family Law Rules of Procedure Form 12.930(b) ~~as set forth in rule 1.340. A party may serve fewer than the interrogatories set forth in Florida Family Law Rules of Procedure Form 12.930(b).~~

(2) Modification Interrogatories. Interrogatories to parties in cases involving modification of a final judgment ~~shall~~ must be those set forth in Florida Family Law Rules of Procedure Form 12.930(c). Parties governed by the mandatory disclosure requirements of rule 12.285 may serve the interrogatories set forth in Florida Family Law Rules of Procedure Form 12.930(c) ~~as set forth in rule 1.340. A party may serve fewer than the interrogatories set forth in Florida Family Law Rules of Procedure Form 12.930(c).~~

(b) [no change]

(c) Service of and Objections to Interrogatories. Each interrogatory must be answered separately and fully in writing under oath unless it is objected to, in which event the grounds for objection must be stated and signed. The party to whom the interrogatories are directed must serve the answers and any objections within 30 days after the service of the interrogatories, except that a respondent may serve answers or objections within 45 days after service of the process and initial pleading on that respondent. The court may allow a shorter or longer time. The party submitting the interrogatories may move for an order under rule 12.380(a) on any objection to or other failure to answer an interrogatory.

(d) Serving of Responses. Parties ~~shall~~ must serve responses to interrogatories on the requesting party. Responses ~~shall~~ must not be filed with the court unless they are admitted into evidence by the court and are in compliance with Florida Rule of Judicial Administration 2.425. The responding party ~~shall~~ must file with the court Florida Family Law Rules of Procedure Form 12.930(d), Notice of Service of Answers to Standard Family Law Interrogatories.

(e) Scope; Use at Trial. Interrogatories may relate to any matters that can be *443 inquired into under rule 12.280(b), and the answers may be used to the extent permitted by the rules of evidence except as otherwise provided in this subdivision. An interrogatory otherwise proper is not objectionable merely because an answer to the interrogatory involves an opinion or contention that relates to fact or calls for a conclusion or asks for information not within the personal knowledge of the party. A party must respond to such an interrogatory by giving the information the party has and the source on which the information is based. Such a qualified answer may not be used as direct evidence for or impeachment against the party giving the answer unless the court finds it otherwise admissible under the rules of evidence.

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(f) Option to Produce Records. When the answer to an interrogatory may be derived or ascertained from the records (including electronically stored information) of the party to whom the interrogatory is directed or from an examination, audit, or inspection of the records or from a compilation, abstract, or summary based on the records and the burden of deriving or ascertaining the answer is substantially the same for the party serving the interrogatory as for the party to whom it is directed, an answer to the interrogatory specifying the records from which the answer may be derived or ascertained and offering to give the party serving the interrogatory a reasonable opportunity to examine, audit, or inspect the records and to make copies, compilations, abstracts, or summaries, production of the records in lieu of a written response is a sufficient answer. An answer must be in sufficient detail to permit the interrogating party to locate and to identify, as readily as can the party interrogated, the records from which the answer may be derived or ascertained, or must identify a person or persons representing the interrogated party who will be available to assist the interrogating party in locating and identifying the records at the time they are produced. If the records to be produced consist of electronically stored information, the records must be produced in a form or forms in which they are ordinarily maintained or in a reasonably usable form or forms.

(g) Effect on Other Parties. Answers made by a party are not binding on any other party.

(h) Service. Interrogatories must be arranged so that a blank space is provided after each separately numbered interrogatory. The space must be reasonably sufficient to enable the answering party to insert the answer within the space. If sufficient space is not provided, the answering party may attach additional pages with answers and refer to them in the space provided in the interrogatories. The interrogatories must be served on the party to whom the interrogatories are directed and copies must be served on all other parties. A certificate of service of the interrogatories must be filed, giving the date of service and the name of the party to whom they were directed.

Commentary

[no change]

Committee Note

[no change]

RULE 12.350. PRODUCTION OF DOCUMENTS AND THINGS AND ENTRY ~~UPON~~ ON LAND FOR INSPECTION AND OTHER PURPOSES

~~Production of documents and things and entry upon land for inspection and other purposes shall be governed by Florida Rule of Civil Procedure 1.350.~~

*444 **(a) Request; Scope.** Any party may request any other party

(1) to produce and permit the party making the request, or someone acting in the requesting party's behalf, to inspect and copy any designated documents, including electronically stored information, writings, drawings, graphs, charts, photographs, audio, visual, or digital recordings, and other data compilations from which information can be obtained, translated, if necessary, by the party to whom the request is directed through detection devices into reasonably usable form, that constitute or contain matters within the scope of rule 12.280(c) and that are in the possession, custody, or control of the party to whom the request is directed;

(2) to inspect and copy, test, or sample any tangible things that constitute or contain matters within the scope of rule 12.280(c) and that are in the possession, custody, or control of the party to whom the request is directed; or

(3) to permit entry on designated land or other property in the possession or control of the party on whom the request is served for the purpose of inspection and measuring, surveying, photographing, testing, or sampling the property or any designated object or operation on it within the scope of rule 12.280(c).

(b) Procedure. Without leave of court the request may be served on the petitioner after commencement of the action and on any other party with or after service of the process and initial pleading on that party. The request must set forth the items to be inspected, either by individual item or category, and describe each item

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and category with reasonable particularity. The request must specify a reasonable time, place, and manner of making the inspection or performing the related acts. The party to whom the request is directed must serve a written response within 30 days after service of the request, except that a defendant may serve a response within 45 days after service of the process and initial pleading on that defendant. The court may allow a shorter or longer time. For each item or category, the response must state that inspection and related activities will be permitted as requested unless the request is objected to, in which event the reasons for the objection must be stated. If an objection is made to part of an item or category, the part must be specified. When producing documents, the producing party must either produce them as they are kept in the usual course of business or must identify them to correspond with the categories in the request. A request for electronically stored information may specify the form or forms in which electronically stored information is to be produced. If the responding party objects to a requested form, or if no form is specified in the request, the responding party must state the form or forms it intends to use. If a request for electronically stored information does not specify the form of production, the producing party must produce the information in a form or forms in which it is ordinarily maintained or in a reasonably usable form or forms. The party submitting the request may move for an order under rule 12.380 concerning any objection, failure to respond to the request, or any part of it, or failure to permit the inspection as requested.

(c) Persons Not Parties. This rule does not preclude an independent action against a person not a party for production of documents and things and permission to enter on land.

(d) Filing of Documents. Unless required by the court, a party shall not file any of the documents or things produced with the response. Documents or things ***445** may be filed in compliance with Florida Rule of Judicial Administration 2.425 and rule 12.280(j) when they should be considered by the court in determining a matter pending before the court.

RULE 12.351. PRODUCTION OF DOCUMENTS AND THINGS WITHOUT DEPOSITION

~~Production of documents and things without deposition shall be governed by Florida Rule of Civil Procedure 1.351, except that a party desiring production under this rule, as provided in rule 1.351(b), shall serve notice as provided in Florida Rule of Judicial Administration 2.516 on every other party of the intent to serve a subpoena under this rule at least 10 days before the subpoena is issued if service is by delivery and 15 days before the subpoena is issued if the service is by mail or e-mail.~~

(a) Request; Scope. A party may seek inspection and copying of any documents or things within the scope of rule 12.350(a) from a person who is not a party by issuance of a subpoena directing the production of the documents or things when the requesting party does not seek to depose the custodian or other person in possession of the documents or things. This rule provides the exclusive procedure for obtaining documents or things by subpoena from nonparties without deposing the custodian or other person in possession of the documents or things under rule 12.310.

(b) Procedure. A party desiring production under this rule must serve notice as provided in Florida Rule of Judicial Administration 2.516 on every other party of the intent to serve a subpoena under this rule at least 10 days before the subpoena is issued if service is by delivery and 15 days before the subpoena is issued if the service is by mail or e-mail. The proposed subpoena must be attached to the notice and must state the time, place, and method for production of the documents or things, and the name and address of the person who is to produce the documents or things, if known, and if not known, a general description sufficient to identify the person or the particular class or group to which the person belongs; must include a designation of the items to be produced; and must state that the person who will be asked to produce the documents or things has the right to object to the production under this rule and that the person will not be required to surrender the documents or things. A copy of the notice and proposed subpoena shall not be furnished to the person on whom the subpoena is to be served. If any party serves an objection to production under this rule within 10 days of service of the notice, the documents or things must not be produced pending resolution of the objection in accordance with subdivision (d).

(c) Subpoena. If no objection is made by a party under subdivision (b), an attorney of record in the action may issue a subpoena or the party desiring production must deliver to the clerk for issuance a subpoena together with

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a certificate of counsel or pro se party that no timely objection has been received from any party, and the clerk must issue the subpoena and deliver it to the party desiring production. Service within the state of Florida of a nonparty subpoena is deemed sufficient if it complies with rule 12.410(d) or if (1) service is accomplished by mail or hand delivery by a commercial delivery service, and (2) written confirmation of delivery, with the date of service and the name and signature of the person accepting the subpoena, is obtained and filed by the party seeking production. The subpoena must be identical to the copy attached to the notice and must specify that no testimony may be taken and must require only production of the documents or things specified in it. ***446** The subpoena may give the recipient an option to deliver or mail legible copies of the documents or things to the party serving the subpoena. The person on whom the subpoena is served may condition the preparation of copies on the payment in advance of the reasonable costs of preparing the copies. The subpoena may require production only in the county of the residence of the custodian or other person in possession of the documents or things or in the county where the documents or things are located or where the custodian or person in possession usually conducts business. If the person on whom the subpoena is served objects at any time before the production of the documents or things, the documents or things will not be produced under this rule, and relief may be obtained under rule 12.310.

(d) Ruling on Objection. If an objection is made by a party under subdivision (b), the party desiring production may file a motion with the court seeking a ruling on the objection or may proceed under rule 12.310.

(e) Copies Furnished. If the subpoena is complied with by delivery or mailing of copies as provided in subdivision (c), the party receiving the copies may furnish a legible copy of each item furnished to any other party who requests it upon the payment of the reasonable cost of preparing the copies.

(f) Independent Action. This rule does not affect the right of any party to bring an independent action for production of documents and things or permission to enter on land.

Committee Notes

[no change]

RULE 12.360. EXAMINATION OF PERSONS

~~Florida Rule of Civil Procedure 1.360 shall govern general provisions concerning the examination of persons in family law matters, except that examinations permitted under rule 1.360(a)(1) may include, but are not limited to, examinations involving physical or mental condition, employability or vocational testing, genetic testing, or any other type of examination related to a matter in controversy.~~

(a) Request; Scope.

(1) A party may request any other party to submit to, or to produce a person in that other party's custody or legal control for, examination by a qualified expert when the condition that is the subject of the requested examination is in controversy. Examinations may include, but are not limited to, examinations involving physical or mental condition, employability or vocational testing, genetic testing, or any other type of examination related to a matter in controversy.

(A) When the physical condition of a party or other person under subdivision (a)(1) is in controversy, the request may be served on the party or other persons without leave of court after commencement of the action, and on any other person or party with or after service of the process and initial pleading. The request must specify a reasonable time, place, manner, conditions, and scope of the examination and the person or persons by whom the examination is to be made. The party to whom the request is directed must serve a response within 30 days after service of the request, except that a respondent need not serve a response until 45 days after service of the process and initial pleading on that respondent. The court may allow a shorter or longer time. The response must state that the examination will be permitted as requested unless the request is objected to, in which event the reasons for ***447** the objection must be stated. If the examination is to be recorded or observed by others, the request or response must also include the number of people attending, their role, and the method or methods of recording.

(B) In cases in which the condition in controversy is not physical, a party may move for an examination by

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a qualified expert as in subdivision (a)(1). The order for examination may be made only after notice to the person to be examined and to all parties, and must specify the time, place, manner, conditions, and scope of the examination and the person or persons by whom it is to be made.

(C) The examination of a minor child is governed by rule 12.363.

(D) Social investigations are governed by rule 12.364.

(2) An examination under this rule is authorized only when the party submitting the request has good cause for the examination. At any hearing the party submitting the request has the burden of showing good cause.

(3) On request of either the party requesting the examination or the party or person to be examined, the court may establish protective rules governing such examination.

(b) Report of Examiner.

(1) If requested by the party to whom a request for examination or against whom an order is made under subdivision (a)(1)(A) or (a)(1)(B) or by the person examined, the party requesting the examination must deliver to the other party a copy of a detailed written report of the examiner setting out the examiner's findings, including results of all tests made, diagnosis, and conclusions, with similar reports of all earlier examinations of the same condition. After delivery of the detailed written report, the party requesting the examination is entitled, on request, to receive from the party to whom the request for examination or against whom the order is made a similar report of any examination of the same condition previously or thereafter made, unless in the case of a report of examination of a person not a party the party shows the inability to obtain it. On motion, the court may order delivery of a report on such terms as are just; and if an examiner fails or refuses to make a report, the court may exclude the examiner's testimony if offered at the trial.

(2) By requesting and obtaining a report of the examination so ordered or requested or by taking the deposition of the examiner, the party examined waives any privilege that party may have in that action or any other involving the same controversy regarding the testimony of every other person who has examined or may thereafter examine that party concerning the same condition.

(3) This subdivision applies to examinations made by agreement of the parties unless the agreement provides otherwise. This subdivision does not preclude discovery of a report of an examiner or taking the deposition of the examiner in accordance with any other rule.

(c) Examiner as Witness. The examiner may be called as a witness by any party to the action, but is not to be identified as appointed by the court.

Commentary

[no change]

RULE 12.365. EXPERT WITNESSES

(a) Application. The procedural requirements in this rule shall apply whenever an expert is appointed by the court or retained by a party. This rule applies to all experts including, but not limited to, medical, ***448** psychological, social, financial, vocational, and economic experts. ~~Where in conflict, this rule shall supersede Florida Rule of Civil Procedure 1.360.~~

(b) Communication with Court by Expert. No expert may communicate with the court without prior notice to the parties and their attorneys, who ~~shall~~ must be afforded the opportunity to be present and heard during the communication between the expert and the court. A request for communication with the court may be conveyed informally by letter or telephone. Further communication with the court, which may be conducted informally, ~~shall~~ may be done only with notice to all parties.

(c) Use of Evidence. The court ~~shall~~ may not entertain any presumption in favor of a court-appointed expert's opinion. Any opinion by an expert may be entered into evidence on the court's own motion or the motion of any party in a manner consistent with the rules of evidence, subject to cross-examination by the parties.

(d) Evaluation of Minor Child. This rule ~~shall~~ does not apply to any evaluation of a minor child under rule 12.363.

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Committee Note

[no change]

RULE 12.370. REQUESTS FOR ADMISSION

~~Requests for admission shall be governed by Florida Rule of Civil Procedure 1.370, except that~~

~~(a) the request and any response to it must comply with Florida Rule of Judicial Administration 2.425; and~~

~~(b) documents attached to the request for admission shall not be filed with the court and shall only be attached to the copy served on the party to whom the request for admissions is directed.~~

(a) Request for Admission.

(1) Service of Request. A party may serve on any other party a written request for the admission of the truth of any matters within the scope of rule 12.280(c), set forth in the request that relate to statements or opinions of fact or of the application of law to fact, including the genuineness of any documents described in the request. The request and any response must comply with Florida Rule of Judicial Administration 2.425. Copies of documents must be served with the request unless they have been or are otherwise furnished or made available for inspection and copying. However, documents attached to the request for admission may not be filed with the court and may only be attached to the copy served on the party to whom the request for admission is directed. Without leave of court the request may be served on the petitioner after commencement of the action and on any other party with or after service of the process and initial pleading on that party.

(2) Limit on Number of Requests. The request for admission may not exceed 30 requests, including all subparts, unless the court permits a larger number on motion and notice and for good cause, or the parties propounding and responding to the requests stipulate to a larger number. Each matter of which an admission is requested must be separately set forth.

(3) Answer or Objection to Request. The matter is admitted unless the party to whom the request is directed serves on the party requesting the admission a written answer or objection addressed to the matter within 30 days after service of the request or such shorter or longer time as the court may allow but, unless the court shortens the time, a respondent will not be required to serve answers or objections before the expiration of 45 days after service of the process and initial pleading on ***449** the respondent. If objection is made, the reasons must be stated. The answer must specifically deny the matter or set forth in detail the reasons why the answering party cannot truthfully admit or deny the matter. A denial must fairly meet the substance of the requested admission, and when good faith requires that a party qualify an answer or deny only a part of the matter of which an admission is requested, the party must specify so much of it as is true and qualify or deny the remainder. An answering party may not give lack of information or knowledge as a reason for failure to admit or deny unless that party states that that party has made reasonable inquiry and that the information known or readily obtainable by that party is insufficient to enable that party to admit or deny. A party who considers that a matter of which an admission has been requested presents a genuine issue for trial may not object to the request on that ground alone; the party may deny the matter or set forth reasons why the party cannot admit or deny it, subject to rule 12.380(c).

(4) Motion to Determine Sufficiency of Answers or Objections. The party who has requested the admissions may move to determine the sufficiency of the answers or objections. Unless the court determines that an objection is justified, it must order that an answer be served. If the court determines that an answer does not comply with the requirements of this rule, it may order either that the matter is admitted or that an amended answer be served. Instead of these orders the court may determine that final disposition of the request be made at a pretrial conference or at a designated time before trial. The provisions of rule 12.380(a)(4) apply to the award of expenses incurred in relation to the motion.

(b) Effect of Admission. Any matter admitted under this rule is conclusively established unless the court on motion permits withdrawal or amendment of the admission. Subject to rule 12.200 governing amendment of a pretrial order, the court may permit withdrawal or amendment when the presentation of the merits of the action will be subserved by it and the party who obtained the admission fails to satisfy the court that withdrawal or amendment will prejudice that party in maintaining an action or

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defense on the merits. Any admission made by a party under this rule is for the purpose of the pending action only and is not an admission for any other purpose nor may it be used against that party in any other proceeding.

RULE 12.380. FAILURE TO MAKE DISCOVERY; SANCTIONS

~~Florida Rule of Civil Procedure 1.380 shall govern the failure to make discovery in family law matters and related sanctions, with the following additions.~~

~~(a) A party may apply for an order compelling discovery in the manner set forth in rule 1.380 for the failure of any person to comply with any discovery request or requirement under the family law rules, including, but not limited to, the failure to comply with rule 12.285.~~

~~(b) In the case of rule 1.380(c), the court may defer ruling on the party's motion for sanctions until the conclusion of the matter in controversy.~~

(a) Motion for Order Compelling Discovery. On reasonable notice to other parties and all persons affected, a party may apply for an order compelling discovery as follows:

(1) Appropriate Court. An application for an order to a party may be made to the court in which the action is pending or in accordance with rule 12.310(d). An applica ***450** tion for an order to a deponent who is not a party must be made to the circuit court where the deposition is being taken.

(2) Motion. If a deponent fails to answer a question propounded or submitted under rule 12.310 or 12.320, or a corporation or other entity fails to make a designation under rule 12.310(b)(6) or 12.320(a), or a party fails to answer an interrogatory submitted under rule 12.340, or if a party in response to a request for inspection submitted under rule 12.350 fails to respond that inspection will be permitted as requested or fails to permit inspection as requested, or if a party in response to a request for examination of a person submitted under rule 12.360(a) objects to the examination, fails to respond that the examination will be permitted as requested, or fails to submit to or to produce a person in that party's custody or legal control for examination, or if any person fails to comply with any discovery request or requirement under the Florida Family Law Rules of Procedure, including, but not limited to, the failure to comply with rule 12.285, the discovering party may move for an order compelling an answer, or a designation or an order compelling inspection, or an order compelling an examination in accordance with the request. The motion must include a certification that the movant, in good faith, has conferred or attempted to confer with the person or party failing to make the discovery in an effort to secure the information or material without court action. When taking a deposition on oral examination, the proponent of the question may complete or adjourn the examination before applying for an order. If the court denies the motion in whole or in part, it may make such protective order as it would have been empowered to make on a motion made under rule 12.280(d).

(3) Evasive or Incomplete Answer. For purposes of this subdivision an evasive or incomplete answer shall be treated as a failure to answer.

(4) Award of Expenses of Motion. If the motion is granted and after opportunity for hearing, the court must require the party or deponent whose conduct necessitated the motion or the party or counsel advising the conduct to pay to the moving party the reasonable expenses incurred in obtaining the order that may include attorneys' fees, unless the court finds that the movant failed to certify in the motion that a good faith effort was made to obtain the discovery without court action, that the opposition to the motion was substantially justified, or that other circumstances make an award of expenses unjust. If the motion is denied and after opportunity for hearing, the court must require the moving party to pay to the party or deponent who opposed the motion the reasonable expenses incurred in opposing the motion that may include attorneys' fees, unless the court finds that the making of the motion was substantially justified or that other circumstances make an award of expenses unjust. If the motion is granted in part and denied in part, the court may apportion the reasonable expenses incurred as a result of making the motion among the parties and persons.

(b) Failure to Comply with Order.

(1) If a deponent fails to be sworn or to answer a question after being directed to do so by the court, the failure may be considered a contempt of the court.

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(2) If a party or an officer, director, or managing agent of a party or a person designated under rule 12.310(b)(6) or 12.320(a) to testify on behalf of a party fails to obey an order to provide or permit discovery, including an order made under subdivision (a) of this rule or rule 12.360, ***451** the court in which the action is pending may make any of the following orders:

(A) An order that the matters regarding which the questions were asked or any other designated facts shall be taken to be established for the purposes of the action in accordance with the claim of the party obtaining the order.

(B) An order refusing to allow the disobedient party to support or oppose designated claims or defenses, or prohibiting that party from introducing designated matters in evidence.

(C) An order striking out pleadings or parts of them or staying further proceedings until the order is obeyed, or dismissing the action or proceeding or any part of it, or rendering a judgment by default against the disobedient party.

(D) Instead of any of the foregoing orders or in addition to them, an order treating as a contempt of court the failure to obey any orders except an order to submit to an examination made under rule 12.360(a)(1)(B) or subdivision (a)(2) of this rule.

(E) When a party has failed to comply with an order under rule 12.360(a)(1)(B) requiring that party to produce another for examination, the orders listed in subdivisions (b)(2)(A)–(b)(2)(C), unless the party failing to comply shows the inability to produce the person for examination.

Instead of any of the foregoing orders or in addition to them, the court must require the party failing to obey the order to pay the reasonable expenses caused by the failure, which may include attorneys' fees, unless the court finds that the failure was substantially justified or that other circumstances make an award of expenses unjust. Alternatively, the court may defer ruling on the party's motion for sanctions until the conclusion of the matter in controversy.

(c) Expenses on Failure to Admit. If a party fails to admit the genuineness of any document or the truth of any matter as requested under rule 12.370 and if the party requesting the admissions proves the genuineness of the document or the truth of the matter, the requesting party may file a motion for an order requiring the other party to pay the requesting party the reasonable expenses incurred in making that proof, which may include attorneys' fees. The court may issue such an order at the time a party requesting the admissions proves the genuineness of the document or the truth of the matter, upon motion by the requesting party, unless it finds that

(1) the request was held objectionable under rule 12.370(a)(3),

(2) the admission sought was of no substantial importance, or

(3) there was other good reason for the failure to admit.

(d) Failure of Party to Attend at Own Deposition or Serve Answers to Interrogatories or Respond to Request for Inspection. If a party or an officer, director, or managing agent of a party or a person designated under rule 12.310(b)(6) or 12.320(a) to testify on behalf of a party fails

(1) to appear before the officer who is to take the deposition after being served with a proper notice,

(2) to serve answers or objections to interrogatories submitted under rule 12.340 after proper service of the interrogatories, or

(3) to serve a written response to a request for inspection submitted under rule 12.350 after proper service of the request, the court in which the action is ***452** pending may take any action authorized under subdivisions (b)(2)(A)–(b)(2)(C) of this rule.

Any motion specifying a failure under subdivisions (d)(2) or (d)(3) must include a certification that the movant, in good faith, has conferred or attempted to confer with the party failing to answer or respond in an effort to obtain such answer or response without court action. Instead of any order or in addition to it, the court may require the party failing to act to pay the reasonable expenses caused by the failure, which may include attorneys' fees, unless the court finds that the failure was substantially justified or that other circumstances make an award of expenses unjust. The failure to act described in this subdivision may

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not be excused on the ground that the discovery sought is objectionable unless the party failing to act has applied for a protective order as provided by rule 12.280(d).

(e) Electronically Stored Information; Sanctions for Failure to Preserve. Absent exceptional circumstances, a court may not impose sanctions under these rules on a party for failing to provide electronically stored information lost as a result of the routine, good faith operation of an electronic information system.

RULE 12.390. DEPOSITIONS OF EXPERT WITNESSES

~~Depositions of expert witnesses shall be governed by Florida Rule of Civil Procedure 1.390.~~

(a) Definition. The term "expert witness" as used herein applies exclusively to a person duly and regularly engaged in the practice of a profession who holds a professional degree from a **university** or **college** and has had special professional training and experience, or one possessed of special knowledge or skill about the subject upon which called to testify.

(b) Procedure. The testimony of an expert or skilled witness may be taken at any time before the trial in accordance with the rules for taking depositions and may be used at trial, regardless of the place of residence of the witness or whether the witness is within the distance prescribed by rule 12.330(a)(3)(B). No special form of notice need be given that the deposition will be used for trial.

(c) Fee. An expert or skilled witness whose deposition is taken must be allowed a witness fee in such reasonable amount as the court may determine. The court must also determine a reasonable time within which payment must be made, if the deponent and party cannot agree. All parties and the deponent must be served with notice of any hearing to determine the fee. Any reasonable fee paid to an expert or skilled witness may be taxed as costs.

(d) Applicability. Nothing in this rule prevents the taking of any deposition as otherwise provided by law.

RULE 12.410. SUBPOENA

~~Subpoenas shall be governed by Florida Rule of Civil Procedure 1.410, except as follows:~~

(a) Subpoenas Generally. Subpoenas for testimony before the court, subpoenas for production of tangible evidence, and subpoenas for taking depositions may be issued by the clerk of court or by any attorney of record in an action. No subpoena issued under ~~Florida Rule of Civil Procedure 1.410~~ this rule, even if for the purpose of proof of service or nonservice of the subpoena, shall be filed with the court unless in compliance with Florida Rule of Judicial Administration 2.425.

(b) ~~Notice of Issuance of~~ Subpoena for Testimony Before the Court. ~~A party issuing a subpoena through an attorney of~~ *453 ~~record or clerk of the court under Florida Rule of Civil Procedure 1.410 shall, on the same day as the subpoena is issued, serve each party to the proceeding with a notice of issuance of subpoena and file this notice with the court. The notice of issuance of subpoena shall identify the person or entity subject to the subpoena, the date the subpoena was issued, and the date and time for appearance or production, and shall recite that all references to account numbers or personal identifying numbers are in compliance with Florida Rule of Judicial Administration 2.425.~~

(1) Every subpoena for testimony before the court must be issued by an attorney of record in an action or by the clerk under the seal of the court and must state the name of the court and the title of the action and must command each person to whom it is directed to attend and give testimony at a time and place specified in it.

(2) On oral request of an attorney or party, the clerk must issue a subpoena for testimony before the court or a subpoena for the production of documentary evidence before the court signed and sealed but otherwise in blank, both as to the title of the action and the name of the person to whom it is directed, and the subpoena must be filled in before service by the attorney or party.

(c) For Production of Documentary Evidence.

(1) Generally. A subpoena may also command the person to whom it is directed to produce the books, papers, documents (including electronically stored information), or tangible things designated therein, but the court, on motion made promptly and in any event at or before the time specified in the subpoena for compliance with it, may

(A) quash or modify the subpoena if it is unreasonable and oppressive, or

(B) condition denial of the motion upon the advancement by the person in whose behalf the subpoena is issued of the reasonable cost of producing the books, papers, documents, or tangible things.

A party seeking a production of evidence at trial which would be subject to a subpoena may compel such production by serving a notice to produce such evidence on an adverse party as provided in rule 12.080(b). Such notice shall have the same effect and be subject to the same limitations as a subpoena served on the party.

(e 2) ~~Notice to Produce~~ Compliance with Rule 2.425. Any notice to produce issued under ~~Florida Rule of Civil Procedure 1.410~~ this rule ~~shall~~ must comply with Florida Rule of Judicial Administration 2.425.

(d) ~~Production of Evidence at Trial~~ Service. ~~A party seeking production of evidence at trial, as provided in rule 1.410(c), which would be subject to a subpoena, as provided in rule 1.410(c), may compel such production by serving a notice to produce such evidence on an adverse party as provided in Florida Rule of Judicial Administration 2.516.~~

(1) Generally. A subpoena may be served by any person authorized by law to serve process or by any other person who is not a party and who is not less than 18 years of age. Service of a subpoena on a person named in it shall be made as provided by law. Proof of such service shall be made by affidavit of the person making service if not served by an officer authorized by law to do so.

(2) Notice of Subpoena to Parties. A party issuing a subpoena through an attorney of record or clerk of the court under this rule must, on the same day as the subpoena is served, serve each party to the ***454** proceeding with a notice of issuance of subpoena and file this notice with the court. The notice of issuance of subpoena must identify the person or entity subject to the subpoena, the date the subpoena was issued, and the date and time for appearance or production, and must recite that all references to account numbers or personal identifying numbers are in compliance with Florida Rule of Judicial Administration 2.425. An unexecuted copy of the subpoena to be issued must be attached to the Notice of Subpoena.

(e) Subpoena for Taking Depositions.

(1) Filing a notice to take a deposition as provided in rule 12.310(b) or 12.320(a) with a certificate of service on it showing service on all parties to the action constitutes an authorization for the issuance of subpoenas for the persons named or described in the notice by the clerk of the court in which the action is pending or by an attorney of record in the action. The subpoena may command the person to whom it is directed to produce designated books, papers, documents, or tangible things that constitute or contain evidence relating to any of the matters within the scope of the examination permitted by rule 12.280(c), but in that event the subpoena will be subject to the provisions of rule 12.280(d) and subdivision (c) of this rule. Within 10 days after its service, or on or before the time specified in the subpoena for compliance if the time is less than 10 days after service, the person to whom the subpoena is directed may serve written objection to inspection or copying of any of the designated materials. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials except pursuant to an order of the court from which the subpoena was issued. If objection has been made, the party serving the subpoena may move for an order at any time before or during the taking of the deposition upon notice to the deponent.

(2) A person may be required to attend an examination only in the county in which the person resides or is employed or transacts business in person or at such other convenient place as may be fixed by an order of court.

(f) Contempt. Failure by any person without adequate excuse to obey a subpoena served on that person may be deemed a contempt of the court from which the subpoena issued.

(g) Depositions before Commissioners Appointed in this State by Courts of Other States; Subpoena Powers; etc. When any person authorized by the laws of Florida to administer oaths is appointed by a court of record of any other state, jurisdiction, or government as commissioner to take the testimony of any named witness within this state, that witness may be compelled to attend and testify before that commissioner by witness subpoena issued by

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the clerk of any circuit court at the instance of that commissioner or by other process or proceedings in the same manner as if that commissioner had been appointed by a court of this state; provided that no document or paper writing shall be compulsorily annexed as an exhibit to such deposition or otherwise permanently removed from the possession of the witness producing it, but in lieu thereof a copy may be annexed to and transmitted with such executed commission to the court of issuance.

(h) Subpoena of Minor. Any minor subpoenaed for testimony has the right to be accompanied by a parent, guardian, guardian ad litem, or attorney ad litem at all times during the taking of testimony notwithstanding the invocation of the rule of sequestration of *455 section 90.616, Florida Statutes, except on a showing that the presence of a parent or guardian is likely to have a material, negative impact on the credibility or accuracy of the minor's testimony, or that the interests of the parent or guardian are in actual or potential conflict with the interests of the minor. The provisions of this subdivision do not alter the requirements of rule 12.407 that a court order must be obtained before a minor child may be subpoenaed to appear at a hearing.

Committee Notes

[no change]

RULE 12.420. DISMISSAL OF ACTIONS

~~Dismissal of actions shall be governed by Florida Rule of Civil Procedure 1.420, with the following two exceptions.~~

(a) Voluntary Dismissal. ~~Unless otherwise specified in a notice or stipulation, a voluntary dismissal shall be without prejudice and shall not operate as an adjudication on the merits.~~

(1) By Parties. An action or a claim may be dismissed

(A) before trial by serving, or during trial by stating on the record, a notice of dismissal at any time before a hearing on motion for summary judgment, or if none is served or if the motion is denied, before retirement of the jury in a case tried before a jury or before submission of a nonjury case to the court for decision; or

(B) by filing a stipulation of dismissal signed by all current parties to the action.

(2) By Order of Court; Counterpetition. Except as provided in subdivision (a)(1), an action may not be dismissed at a party's request except on order of the court and on such terms and conditions as the court deems proper. If the petitioner files a notice of dismissal of the original petition after a counterpetition is served by the respondent, the counterpetition shall not be automatically dismissed.

(3) Adjudication on the Merits. Unless otherwise specified in a notice of stipulation, a voluntary dismissal is without prejudice and does not operate as an adjudication on the merits.

(b) Involuntary Dismissal. Any party may move for dismissal of an action or of any claim against that party for failure of an adverse party to comply with these rules or any order of court. After a party seeking affirmative relief in an action has completed the presentation of evidence, any other party may move for a dismissal on the ground that on the facts and the law the party seeking affirmative relief has shown no right to relief, without waiving the right to offer evidence if the motion is not granted. Involuntary dismissal for lack of jurisdiction, improper venue, or lack of an indispensable party does not act as an adjudication on the merits. All other involuntary dismissals operate as an adjudication on the merits, unless otherwise specified by the court.

(c) Costs. Costs shall be assessed ~~as provided in rule 1.420(d)~~ , except that the court ~~shall~~ may not require the payment of costs of a previously dismissed claim, which was based ~~upon~~ on or included the same claim against the same adverse party as the current action.

(d) Failure to Prosecute. In all actions in which it appears on the face of the record that for a period of 10 months, no activity by filing of pleadings or order of court has occurred, and no order staying the action has been issued nor stipulation for stay approved by the court, any interested person, whether a party to the action or not, the court, or the clerk of the court may serve notice to all parties that no such activity has occurred. If no such record activity has occurred within the 10 months *456 immediately preceding the service of the notice, and no record activity occurs within 60 days immediately following the service of the notice, and if no stay was

issued or approved before the expiration of the 60–day period, the action must be dismissed by the court on its own motion or on the motion of any interested person, whether a party to the action or not, after reasonable notice to the parties, unless a party shows good cause in writing at least 5 days before the hearing on the motion why the action should remain pending. Mere inaction for a period of less than 1 year is not sufficient cause for dismissal for failure to prosecute.

(e) Effect on Lis Pendens. If a notice of lis pendens has been filed in connection with a claim for affirmative relief that is dismissed under this rule, the notice of lis pendens connected with the dismissed claim is automatically dissolved at the same time. The notice, stipulation, or order must be recorded.

Commentary

[no change]

RULE 12.430. DEMAND FOR JURY TRIAL; WAIVER

~~Demands for and waivers of jury trial shall be governed by Florida Rule of Civil Procedure 1.430.~~

(a) Right Preserved. The right of trial by jury as declared by the Constitution or by statute must be preserved to the parties inviolate.

(b) Demand. Any party may demand a trial by jury of any issue triable of right by a jury by serving on the other party a demand in writing at any time after commencement of the action and not later than 10 days after the service of the last pleading directed to such issue. The demand may be endorsed on a pleading of the party.

(c) Specification of Issues. In the demand, a party may specify the issues that the party would like tried; otherwise, the party is deemed to demand trial by jury for all issues so triable. If a party has demanded trial by jury for only some of the issues, any other party may serve a demand for trial by jury of any other or all of the issues triable by jury 10 days after service of the demand or such lesser time as the court may order.

(d) Waiver. A party who fails to serve a demand as required by this rule waives trial by jury. If waived, a jury trial may not be granted without the consent of the parties, but the court may allow an amendment in the proceedings to demand a trial by jury or order a trial by jury on its own motion. A demand for trial by jury may not be withdrawn without the consent of the parties.

RULE 12.431. ~~TRIAL~~ JURY TRIAL

~~Trials by jury shall be governed by Florida Rule of Civil Procedure 1.431.~~

(a) Generally. In those family law cases in which a jury trial is available, this rule governs those proceedings.

(b) Questionnaire.

(1) The circuit court may direct the authority charged by law with the selection of prospective jurors to furnish each prospective juror with a questionnaire in the form approved by the supreme court from time to time to assist the authority in selecting prospective jurors. The questionnaire must be used after the names of jurors have been selected as provided by law but before certification and the placing of the names of prospective jurors in the jury box. The questionnaire must be used to determine those who are not qualified to serve as jurors under any statutory ground of disqualification.

(2) To assist in voir dire examination at trial, any court may direct the clerk to ***457** furnish prospective jurors selected for service with a questionnaire in the form approved by the supreme court from time to time. The prospective jurors shall be asked to complete and return the forms. Completed forms may be inspected in the clerk's office and copies must be available in court during the voir dire examination for use by parties and the court.

(c) Examination by Parties. The parties have the right to examine jurors orally on their voir dire. The order in which the parties may examine each juror is determined by the court. The court may ask such questions of the jurors as it deems necessary, but the right of the parties to conduct a reasonable examination of each juror orally must be preserved.

(d) Challenge for Cause.

(1) On motion of any party, the court must examine any prospective juror on oath to determine whether that person is related, within the third degree, to (A) any party,

(B) the attorney of any party, or (C) any other person or entity against whom liability or blame is alleged in the pleadings, or is related to any person alleged to have been wronged or injured by the commission of the wrong for the trial of which the juror is called, or has any interest in the action, or has formed or expressed any opinion, or is sensible of any bias or prejudice concerning it, or is an employee or has been an employee of any party or any other person or entity against whom liability or blame is alleged in the pleadings, within 30 days before the trial. A party objecting to the juror may introduce any other competent evidence to support the objection. If it appears that the juror does not stand indifferent to the action or any of the foregoing grounds of objection exists or that the juror is otherwise incompetent, another must be called in that juror's place.

(2) The fact that any person selected for jury duty from bystanders or the body of the county and not from a jury list lawfully selected has served as a juror in the court in which that person is called at any other time within 1 year is a ground of challenge for cause.

(3) When the nature of any action requires a knowledge of reading, writing, and arithmetic, or any of them, to enable a juror to understand the evidence to be offered, the fact that any prospective juror does not possess the qualifications is a ground of challenge for cause.

(e) Peremptory Challenges. Each party is entitled to 3 peremptory challenges of jurors, but when the number of parties on opposite sides is unequal, the opposing parties are entitled to the same aggregate number of peremptory challenges to be determined on the basis of 3 peremptory challenges to each party on the side with the greater number of parties. The additional peremptory challenges accruing to multiple parties on the opposing side must be divided equally among them. Any additional peremptory challenges not capable of equal division must be exercised separately or jointly as determined by the court.

(f) Exercise of Challenges. All challenges must be addressed to the court outside the hearing of the jury in a manner selected by the court so that the jury panel is not aware of the nature of the challenge, the party making the challenge, or the basis of the court's ruling on the challenge, if for cause.

(g) Swearing of Jurors. No one may be sworn as a juror until the jury has been accepted by the parties or until all challenges have been exhausted.

(h) Alternate Jurors.

(1) The court may direct that 1 or 2 jurors be impaneled to sit as alternate ***458** jurors in addition to the regular panel. Alternate jurors in the order in which they are called must replace jurors who have become unable or disqualified to perform their duties before the jury retires to consider its verdict. Alternate jurors must be drawn in the same manner, have the same qualifications, be subject to the same examination, take the same oath, and have the same functions, powers, facilities, and privileges as principal jurors. An alternate juror who does not replace a principal juror must be discharged when the jury retires to consider the verdict.

(2) If alternate jurors are called, each party is entitled to 1 peremptory challenge in the selection of the alternate juror or jurors, but when the number of parties on opposite sides is unequal, the opposing parties are entitled to the same aggregate number of peremptory challenges to be determined on the basis of 1 peremptory challenge to each party on the side with the greater number of parties. The additional peremptory challenges allowed under this subdivision may be used only against the alternate jurors. The peremptory challenges allowed under subdivision (e) may not be used against the alternate jurors.

(i) Interview of a Juror. A party who believes that grounds for legal challenge to a verdict exist may move for an order permitting an interview of a juror or jurors to determine whether the verdict is subject to the challenge. The motion must be served within 10 days after rendition of the verdict unless good cause is shown for the failure to make the motion within that time. The motion must state the name and address of each juror to be interviewed and the grounds for challenge that the party believes may exist. After notice and hearing, the trial judge must enter an order denying the motion or permitting the interview. If the interview is permitted, the court may prescribe the place, manner, conditions, and scope of the interview.

(j) Communication with the Jury. This rule governs all communication between the judge or courtroom personnel and jurors.

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(1) Communication to be on the Record. The court must notify the parties of any communication from the jury pertaining to the action as promptly as practicable and in any event before responding to the communication. Except as set forth below, all communications between the court or courtroom personnel and the jury must be on the record in open court or must be in writing and filed in the action. The court or courtroom personnel must note on any written communication to or from the jury the date and time it was delivered.

(2) Exception for Certain Routine Communication. The court may, by pretrial order or by statement on the record with opportunity for objection, set forth the scope of routine ex parte communication to be permitted and the limits imposed by the court with regard to such communication.

(A) Routine ex parte communication between the bailiff or other courtroom personnel and the jurors, limited to juror comfort and safety, may occur off the record.

(B) In no event shall ex parte communication between courtroom personnel and jurors extend to matters that may affect the outcome of the trial, including statements containing any fact or opinion concerning a party, attorney, or procedural matter or relating to any legal issue or lawsuit.

(3) Instructions to Jury. During voir dire, the court must instruct the jurors and ***459** courtroom personnel regarding the limitations on communication between the court or courtroom personnel and jurors. Upon empanelling the jury, the court must instruct the jurors that their questions are to be submitted in writing to the court, which will review them with the parties and counsel before responding.

(4) Notification of Jury Communication. Courtroom personnel must immediately notify the court of any communication to or from a juror or among jurors in contravention of the court's orders or instructions, including all communication contrary to the requirements of this rule.

RULE 12.440. SETTING ACTION FOR TRIAL

~~Florida Rule of Civil Procedure 1.440 shall govern general provisions concerning setting an action for trial in family law matters, with the following exceptions and additions.~~

(a) When at Issue. An action is at issue after any motions directed to the last pleading served have been disposed of or, if no such motions are served, 20 days after service of the last pleading. The party entitled to serve motions directed to the last pleading may waive the right to do so by filing a notice for trial at any time after the last pleading is served. The existence of crossclaims among the parties shall not prevent the court from setting the action for trial on the issues raised by the petition, counterpetition, and answer.

(b) Notice for Trial. Any party may file and serve a notice that the action is at issue and ready to be set for trial. The notice must include an estimate of the time required and whether the trial is on the original action or a subsequent proceeding. The clerk must then submit the notice and the case file to the court. If there are any issues to be tried by jury, the notice for trial must so state.

(c) Setting for Trial. If the court finds the action ready to be set for trial, it shall enter an order setting the action for trial, fixing a date for trial, and setting a pretrial conference, if necessary. In the event a default has been entered, reasonable notice of not less than 10 days shall be given unless otherwise required by law. In actions in which the damages are not liquidated, the order setting an action for trial shall be served on parties who are in default in accordance with Florida Rule of Judicial Administration 2.516. Trial shall be set within a reasonable time from the service of the notice for trial. At the pretrial conference, the parties should be prepared, consistent with ~~Florida Family Law Rule of Procedure~~ rule 12.200, to present any matter that will prepare the parties for trial and that can expedite the resolution of the case. The trial court may also direct the parties to reciprocally exchange and file with the court all documents relative to the outcome of the case; a list of all witnesses, all issues to be tried, and all undisposed motions; an estimate of the time needed to try the case; and any other information the court deems appropriate. Any court filings shall be in conformity with Florida Rule of Judicial Administration 2.425. This information should be served and filed no later than 72 hours before the pretrial conference or 30 days before the trial.

(b d) Sanctions. The failure to comply with the requirements of the order setting the action for trial ~~shall~~ subjects the party or attorney to appropriate court sanctions.

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Committee Notes

[no change]

~~**RULE 12.442. PROPOSALS FOR SETTLEMENT**~~

~~Florida Rule of Civil Procedure 1.442 shall not apply in proceedings governed by these rules.~~

***460 RULE 12.450. EVIDENCE**

~~Adverse witnesses, the record of excluded evidence, and the filing of evidence shall be governed by Florida Rule of Civil Procedure 1.450.~~

(a) Record of Excluded Evidence. If, during trial, an objection to a question propounded to a witness is sustained by the trier of fact, the examining attorney may make a specific offer of what the attorney expects to prove by the answer of the witness. The court may add such other and further statement as clearly shows the character of the evidence, the form in which it was offered, the objection made, and the ruling thereon. The court on request must take and report the evidence in full unless it clearly appears that the evidence is not admissible on any ground or is privileged. The court may require the offer to be made outside the hearing of the trier of fact.

(b) Filing. When documentary evidence is introduced in an action, the clerk or the judge must endorse an identifying number or symbol on it and when proffered or admitted in evidence, it must be filed by the clerk or judge and considered in the custody of the court and not withdrawn except with written leave of court.

RULE 12.460. CONTINUANCES

~~Continuances shall be governed by Florida Rule of Civil Procedure 1.460.~~

Continuances are governed by Florida Rule of Judicial Administration 2.545(e). If a continuance is sought on the ground of nonavailability of a witness, the motion must show when it is believed the witness will be available.

RULE 12.470. EXCEPTIONS ~~UNNECESSARY~~

~~Exceptions shall be governed by Florida Rule of Civil Procedure 1.470 except that no exception shall be necessary to an adverse ruling other than as provided in rules 12.490 and 12.492.~~

(a) Adverse Ruling. For appellate purposes no exception shall be necessary to any adverse ruling, order, instruction, or thing whatsoever said or done at the trial or prior to the trial or after the verdict, which was said or done after objection made and considered by the trial court and which affected the substantial rights of the party complaining and which is assigned as error, other than as provided by rules 12.490 and 12.492.

(b) Instructions to Jury. The Florida Standard Jury Instructions appearing on the court's website at www.floridasupremecourt.org/jury_ instructions.shtml must be used by the trial judges of this state in instructing the jury in civil actions to the extent that the Standard Jury Instructions are applicable, unless the trial judge determines that an applicable Standard Jury Instruction is erroneous or inadequate. If the trial judge modifies a Standard Jury Instruction or gives such other instruction as the judge determines necessary to accurately and sufficiently instruct the jury, on timely objection to the instruction, the trial judge must state on the record or in a separate order the legal basis for varying from the Standard Jury Instruction. Similarly, in all circumstances in which the notes accompanying the Florida Standard Jury Instructions contain a recommendation that a certain type of instruction not be given, the trial judge must follow the recommendation unless the judge determines that the giving of such an instruction is necessary to accurately and sufficiently instruct the jury, in which event the judge must give such instruction as the judge deems appropriate and necessary. If the trial judge does not follow such a recommendation of the Florida Standard Jury Instructions, on timely objection to ***461** the instruction, the trial judge must state on the record or in a separate order the legal basis of the determination that such instruction is necessary. Not later than at the close of the evidence, the parties may file written requests that the court instruct the jury on the law set forth in such requests. The court may then require counsel to appear before it to settle the instructions to be given. At such conference, all objections must be made and ruled on and the court must inform counsel of such instructions as the court will give. No party may assign as error the giving of any instruction unless that party objects thereto at such

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time, or the failure to give any instruction unless that party requested the same. The court shall orally instruct the jury before or after the arguments of counsel and may provide appropriate instructions during the trial. If the instructions are given before final argument, the presiding judge must give the jury final procedural instructions after final arguments are concluded and before deliberations. The court must provide each juror with a written set of the instructions for his or her use in deliberations. The court must file a copy of such instructions.

(c) Orders on New Trial; Directed Verdicts; etc. It shall not be necessary to object or except to any order granting or denying motions for new trials, directed verdicts, or judgments notwithstanding the verdict or in arrest of judgment to entitle the party against whom such ruling is made to have the same reviewed by an appellate court.

Commentary

[no change]

RULE 12.480. MOTION FOR A DIRECTED VERDICT

~~Motions for directed verdict shall be governed by Florida Rule of Civil Procedure 1.480.~~

(a) Effect. A party who moves for a directed verdict at the close of the evidence offered by the adverse party may offer evidence in the event the motion is denied without having reserved the right to do so and to the same extent as if the motion had not been made. The denial of a motion for a directed verdict shall not operate to discharge the jury, if applicable. A motion for a directed verdict must state the specific grounds for it. The order directing a verdict is effective without any assent of the jury, if applicable.

(b) Reservation of Decision on Motion. When a motion for a directed verdict is denied or for any reason is not granted, the court is deemed to have submitted the action to the jury, if applicable, subject to a later determination of the legal questions raised by the motion. Within 15 days after the return of a verdict, a party who has timely moved for a directed verdict may serve a motion to set aside the verdict and any judgment entered on it and to enter judgment in accordance with the motion for a directed verdict. If a verdict was not returned, a party who has timely moved for a directed verdict may serve a motion for judgment in accordance with the motion for a directed verdict within 15 days after discharge of the jury, if applicable.

(c) Joined with Motion for New Trial or Motion for Rehearing. A motion for a new trial or motion for rehearing may be joined with a motion for directed verdict or a new trial may be requested in the alternative. If a verdict was returned, the court may allow the judgment to stand or may reopen the judgment and either order a new trial or rehearing, or direct the entry of judgment as if the requested verdict had been directed. If no verdict was returned, the court may direct the entry of judgment as if the requested verdict had been directed or may order a new trial or rehearing.

*462 **~~RULE 12.481. VERDICTS~~**

~~Verdicts shall be governed by Florida Rule of Civil Procedure 1.481.~~

RULE 12.500. DEFAULTS AND FINAL JUDGMENTS THEREON

~~Defaults and final judgments thereon shall be governed by Florida Rule of Civil Procedure 1.500.~~

(a) By the Clerk. When a party against whom affirmative relief is sought has failed to file or serve any document in the action, the party seeking relief may have the clerk enter a default against the party failing to serve or file such document.

(b) By the Court. When a party against whom affirmative relief is sought has failed to plead or otherwise respond as provided by these rules or any applicable statute or any order of court, the court may enter a default against such party provided that if such party has filed or served any document in the action, that party must be served with notice of the application for default.

(c) Right to Plead. A party may plead or otherwise respond at any time before default is entered. If a party in default files any document after the default is entered, the clerk must notify the party of the entry of the default. The clerk must make an entry on the docket showing the notification.

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(d) Setting Aside Default. The court may set aside a default, and if a final judgment on it has been entered, the court may set it aside in accordance with rule 12.540(b).

(e) Final Judgment. Final judgments after default may be entered by the court at any time, but no judgment may be entered against a minor or incapacitated person unless represented in the action by a general guardian, guardian ad litem, attorney ad litem, committee, conservator, or other representative who has appeared in it or unless the court has made an order under rule 12.210(b) providing that no representative is necessary for the minor or incapacitated person. If it is necessary to take an account or to determine the amount of damages or to establish the truth of any allegation by evidence or to make an investigation of any other matter to enable the court to enter judgment or to effectuate it, the court may receive affidavits, make referrals, or conduct hearings as it deems necessary and must accord a right of trial by jury to the parties when required by the Constitution or any statute.

RULE 12.510. SUMMARY JUDGMENT

~~Summary judgment shall be governed by Florida Rule of Civil Procedure 1.510, except that service by the adverse party, as set forth in for rule 1.510(c), shall be on the movant in accordance with Florida Rule of Judicial Administration 2.516.~~

(a) For Claimant. A party seeking to recover on a claim, counterpetition, crossclaim, or third-party claim or to obtain a declaratory judgment may move for a summary judgment in that party's favor on all or any part of it with or without supporting affidavits at any time after the expiration of 20 days from the commencement of the action or after service of a motion for summary judgment by the adverse party.

(b) For Defending Party. A party against whom a claim, counterpetition, crossclaim, or third-party claim is asserted or a declaratory judgment is sought may move for a summary judgment in that party's favor as to all or any part of it at any time with or without supporting affidavits.

*463 **(c) Motion and Proceedings Thereon.** The motion must state with particularity the grounds on which it is based and the substantial matters of law to be argued and must specifically identify any affidavits, answers to interrogatories, admissions, depositions, and other materials as would be admissible in evidence ("summary judgment evidence") on which the movant relies. The movant must serve the motion at least 20 days before the time fixed for the hearing, and must also serve at that time any summary judgment evidence on which the movant relies that has not already been filed with the court. The adverse party must identify, by notice served under Florida Rule of Judicial Administration 2.516 at least 5 days prior to the day of the hearing, or delivered no later than 5:00 p.m. 2 business days prior to the day of the hearing, any summary judgment evidence on which the adverse party relies. To the extent that summary judgment evidence has not already been filed with the court, the adverse party must serve a copy on the movant under rule 2.516 at least 5 days prior to the day of the hearing, or by delivery to the movant's attorney no later than 5:00 p.m. 2 business days prior to the day of the hearing. The judgment sought must be rendered immediately if the pleadings and summary judgment evidence on file show that there is no genuine issue as to any material fact and that the moving party is entitled to a judgment as a matter of law. A summary judgment, interlocutory in character, may be rendered on the issue of liability alone although there is a genuine issue as to the amount of damages.

(d) Case Not Fully Adjudicated on Motion. On motion under this rule if judgment is not rendered on the whole case or for all the relief asked and a trial or the taking of testimony and a final hearing is necessary, the court at the hearing of the motion, by examining the pleadings and the evidence before it and by interrogating counsel, must ascertain, if practicable, what material facts exist without substantial controversy and what material facts are actually and in good faith controverted. It must then make an order specifying the facts that appear without substantial controversy, including the extent to which the amount of damages or other relief is not in controversy, and directing such further proceedings in the action as are just. On the trial or final hearing of the action the facts so specified shall be deemed established, and the trial or final hearing shall be conducted accordingly.

(e) Form of Affidavits; Further Testimony. Supporting and opposing affidavits must be made on personal knowledge, must set forth such facts as would be admissible in evidence, and must show affirmatively that the affiant is competent to testify to the matters stated therein. Sworn or certified copies of all documents or parts thereof referred to in an affidavit must be attached to it or served with it. The court may permit affidavits to be

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supplemented or opposed by depositions, answers to interrogatories, or by further affidavits.

(f) When Affidavits Are Unavailable. If it appears from the affidavits of a party opposing the motion that the party cannot for reasons stated present by affidavit facts essential to justify opposition, the court may refuse the application for judgment or may order a continuance to permit affidavits to be obtained or depositions to be taken or discovery to be had or may make such other order as is just.

(g) Affidavits Made in Bad Faith. If it appears to the satisfaction of the court at any time that any of the affidavits presented under this rule are presented in bad faith or solely for the purpose of delay, ***464** the court must immediately order the party employing them to pay to the other party the amount of the reasonable expenses which the filing of the affidavits caused the other party to incur, including reasonable attorneys' fees, and any offending party or attorney may be adjudged guilty of contempt.

Committee Notes

[no change]

~~**RULE 12.525. MOTIONS FOR COSTS AND ATTORNEYS' FEES**~~

~~Florida Rule of Civil Procedure 1.525 shall not apply in proceedings governed by these rules.~~

RULE 12.530. MOTIONS FOR NEW TRIAL AND REHEARING; AMENDMENTS OF JUDGMENTS

~~Motions for new trial and rehearing and amendments of judgments shall be governed by Florida Rule of Civil Procedure 1.530.~~

(a) Jury and Non–Jury Actions. A new trial or rehearing may be granted to all or any of the parties and on all or a part of the issues. On a motion for a rehearing of matters heard without a jury, including summary judgments, the court may open the judgment if one has been entered, take additional testimony, and enter a new judgment.

(b) Time for Motion. A motion for new trial or for rehearing must be served not later than 15 days after the return of the verdict in a jury action or the date of filing of the judgment in a non-jury action. A timely motion may be amended to state new grounds in the discretion of the court at any time before the motion is determined.

(c) Time for Serving Affidavits. When a motion for a new trial or rehearing is based on affidavits, the affidavits must be served with the motion. The opposing party has 10 days after such service within which to serve opposing affidavits, which period may be extended for an additional period not exceeding 20 days either by the court for good cause shown or by the parties by written stipulation. The court may permit reply affidavits.

(d) On Initiative of Court. Not later than 15 days after entry of judgment or within the time of ruling on a timely motion for a rehearing or a new trial made by a party, the court of its own initiative may order a rehearing or a new trial for any reason for which it might have granted a rehearing or a new trial on motion of a party.

(e) When Motion Is Unnecessary; Non–Jury Case. When an action has been tried by the court without a jury, the sufficiency of the evidence to support the judgment may be raised on appeal whether or not the party raising the question has made any objection to it in the trial court or made a motion for rehearing, for new trial, or to alter or amend the judgment.

(f) Hearing on Motion. When any motion for rehearing or new trial is filed, the court must initially make a determination if a hearing on the motion is required. If a hearing is required, the court must provide notice of the hearing on the motion for rehearing or new trial. If the court determines that a hearing is not required, then the court must enter an order granting or denying the motion in accordance with this rule.

(g) Order Granting to Specify Grounds. All orders granting a new trial or rehearing must specify the specific grounds for it. If such an order is appealed and does not state the specific grounds, the appellate court must relinquish its jurisdiction to the trial court for entry of an ***465** order specifying the grounds for granting the new trial or a rehearing.

(h) Motion to Alter or Amend a Judgment. A motion to alter or amend the judgment must be served not later than

15 days after entry of the judgment, except that this rule does not affect the remedies in rule 12.540(b).

RULE 12.540. RELIEF FROM JUDGMENT, DECREES, OR ORDERS

~~Florida Rule of Civil Procedure 1.540 shall govern general provision concerning relief from judgment, decrees, or orders, except:~~

~~(a) there shall be no time limit for motions based on fraudulent financial affidavits in marital or paternity cases; and~~

~~(b) the motion and any attachment or exhibit to it shall be in compliance with Florida Rule of Judicial Administration 2.425.~~

(a) Clerical Mistakes. Clerical mistakes in judgments or other parts of the record and errors arising from oversight or omission may be corrected by the court at any time on its own initiative or on the motion of any party and after such notice, if any, as the court orders. During the pendency of an appeal such mistakes may be so corrected before the record on appeal is docketed in the appellate court, and thereafter while the appeal is pending may be so corrected with leave of the appellate court.

(b) Mistakes; Inadvertence; Excusable Neglect; Newly Discovered Evidence; Fraud; etc. On motion and on such terms as are just, the court may relieve a party or a party's legal representative from a final judgment, order, or proceeding for the following reasons:

(1) mistake, inadvertence, surprise, or excusable neglect;

(2) newly discovered evidence which by due diligence could not have been discovered in time to move for a new trial or rehearing;

(3) **fraud** (whether heretofore denominated intrinsic or extrinsic), misrepresentation, or other misconduct of an adverse party;

(4) that the judgment is void; or

(5) that the judgment has been satisfied, released, or discharged, or a prior judgment on which it is based has been reversed or otherwise vacated, or it is no longer equitable that the judgment should have prospective application.

The motion must be filed within a reasonable time, and for reasons (1), (2), and (3) not more than 1 year after the judgment, order, or proceeding was entered or taken; except that there will be no time limit for motions based on fraudulent financial affidavits in marital or paternity cases. The motion and any attachment or exhibit to it must be in compliance with Florida Rule of Judicial Administration 2.425. A motion under this subdivision does not affect the finality of a judgment or suspend its operation. This rule does not limit the power of a court to entertain an independent action or supplemental proceeding to relieve a party from a judgment, order, or proceeding or to set aside a judgment for **fraud** on the court.

Commentary

[no change]

RULE 12.550. EXECUTIONS AND FINAL PROCESS

~~Executions and final process shall be governed by Florida Rule of Civil Procedure 1.550.~~

(a) Issuance. Executions on judgments shall issue during the life of the judgment on the oral request of the party entitled to it or that party's attorney. No ***466** execution or other final process may issue until the judgment on which it is based has been recorded nor within the time for serving a motion for new trial or rehearing, and if a motion for new trial or rehearing is timely served, until it is determined. Execution or other final process may be issued on special order of the court at any time after judgment.

(b) Stay. The court before which an execution or other process based on a final judgment is returnable may stay such execution or other process and suspend proceedings on it for good cause on motion and notice to all adverse parties.

RULE 12.570. ENFORCEMENT OF JUDGMENTS

~~Enforcement of judgments shall be governed by Florida Rule of Civil Procedure 1.570.~~

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(a) Money Judgments. Final process to enforce a judgment solely for the payment of money shall be by execution, writ of garnishment, or other appropriate process or proceedings. Money judgments, as governed by rule 1.570(a) shall include, but not be limited to, judgments for alimony, child support, equitable distribution payments, attorneys' fees, suit money, and costs, and equitable distribution.

(b) Property Recovery. Final process to enforce a judgment for the recovery of property shall be by a writ of possession for real property and by a writ of replevin, distress writ, writ of garnishment, or other appropriate process or proceedings for other property.

(c) Performance of an Act. If judgment is for the performance of a specific act or contract:

(1) the judgment must specify the time within which the act must be performed. If the act is not performed within the time specified, the party seeking enforcement of the judgment shall make an affidavit that the judgment has not been complied with within the prescribed time and the clerk shall issue a writ of attachment against the delinquent party. The delinquent party shall not be released from the writ of attachment until that party has complied with the judgment and paid all costs accruing because of the failure to perform the act. If the delinquent party cannot be found, the party seeking enforcement of the judgment shall file an affidavit to this effect and the court shall issue a writ of sequestration against the delinquent party's property. The writ of sequestration shall not be dissolved until the delinquent party complies with the judgment;

(2) the court may hold the disobedient party in contempt; or

(3) the court may appoint some person, not a party to the action, to perform the act insofar as practicable. The performance of the act by the person appointed has the same effect as if performed by the party against whom the judgment was entered.

(d) Parental Responsibility. Actions for enforcement of issues related to parental responsibility may be brought by motion.

(e) Vesting Title. If the judgment is for a conveyance, transfer, release, or acquittance of real or personal property, the judgment has the effect of a duly executed conveyance, transfer, release, or acquittance that is recorded in the county where the judgment is recorded. A judgment under this subdivision will be effective notwithstanding any disability of a party.

Commentary

[no change]

RULE 12.580. WRIT OF POSSESSION

~~Writs of possession shall be governed by Florida Rule of Civil Procedure 1.580.~~

*467 **(a) Issuance.** When a judgment or order is for the delivery of possession of real property, the judgment or order shall direct the clerk to issue a writ of possession. The clerk must issue the writ immediately and deliver it to the sheriff for execution.

(b) Third–Party Claims. If a person other than the party against whom the writ of possession is issued is in possession of the property, that person may retain possession of the property by filing with the sheriff an affidavit that the person is entitled to possession of the property, specifying the nature of the claim. The sheriff must then desist from enforcing the writ and must serve a copy of the affidavit on the party causing issuance of the writ of possession. The party causing issuance of the writ may apply to the court for an order directing the sheriff to complete execution of the writ. The court will determine the right of possession in the property and may order the sheriff to continue to execute the writ or may stay execution of the writ, if appropriate.

RULE 12.590. PROCESS IN BEHALF OF AND AGAINST PERSONS NOT PARTIES

~~Process in behalf of and against persons not parties shall be governed by Florida Rule of Civil Procedure 1.590.~~

Every person who is not a party to the action who has obtained an order, or in whose favor an order has been made, may enforce obedience to such order by the same process as if that person were a party, and every person, not a party, against whom obedience to any order may

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be enforced is liable to the same process for enforcing obedience to such orders as if that person were a party.

RULE 12.600. DEPOSITS IN COURT

~~Deposits in court shall be governed by Florida Rule of Civil Procedure 1.600, with the following addition.~~ In an action in which any part of the relief sought is a judgment for a sum of money or the disposition of a sum of money or the disposition of any other thing capable of delivery, a party may deposit all or any part of such sum or thing with the court on notice to every other party and by leave of court. Money paid into court under this rule shall be deposited and withdrawn by order of court. The party depositing money or depositing the thing capable of delivery shall pay any fee imposed by the clerk of the court, unless the court orders otherwise.

Commentary

[no change]

RULE 12.605. INJUNCTIONS

(a) Temporary Injunction.

(1) This rule does not apply to relief sought under rule 12.610.

(2) A temporary injunction may be granted without written or oral notice to the adverse party only if:

(A) it appears from the specific facts shown by affidavit or verified pleading that immediate and irreparable injury, loss, or damage will result to the movant before the adverse party can be heard in opposition; and

(B) the movant or movant's attorney certifies in writing any efforts that have been made to give notice and the reasons why notice should not be required.

(3) No evidence other than the affidavit or verified pleading may be used to support the application for a temporary injunction unless the adverse party appears at the hearing or has received reasonable notice of the hearing. Every temporary injunction granted without notice must be endorsed with the date and hour of entry and must be filed immediately in the clerk's office and must define the injury, state findings by the court why the ***468** injury may be irreparable, and give the reasons why the order was granted without notice if notice was not given. The temporary injunction shall remain in effect until the further order of the court.

(b) Bond. No temporary injunction may be entered unless a bond is given by the movant in an amount the court deems proper, conditioned for the payment of costs and damages sustained by the adverse party if the adverse party is wrongfully enjoined. When any injunction is issued on the pleading of a municipality or the state or any officer, agency, or political subdivision of it, the court may require or dispense with a bond, with or without surety, and conditioned in the same manner, having due regard for the public interest. No bond shall be required for issuance of a temporary injunction issued solely to prevent physical injury or abuse of a natural person.

(c) Form and Scope. Every injunction must specify the reasons for entry, must describe in reasonable detail the act or acts restrained without reference to a pleading or another document, and must be binding on the parties to the action, their officers, agents, servants, employees, and attorneys and on those persons in active concert or participation with them who receive actual notice of the injunction.

(d) Motion to Dissolve. A party against whom a temporary injunction has been granted may move to dissolve or modify it at any time. If a party moves to dissolve or modify, the motion must be heard within 5 days after the movant applies for a hearing on the motion.

Committee Note

2017 Adoption. The case law related to Florida Rule of Civil Procedure 1.610 shall be applicable to this rule.

RULE 12.620. RECEIVERS

~~Receivers shall be governed by Florida Rule of Civil Procedure 1.620, except that~~

(a) Notice. The notice provisions of rule 12.605 apply to applications for the appointment of receivers.

(b) Report. Every receiver must file in the clerk's office a true and complete inventory under oath of the

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property coming under the receiver's control or possession under the receiver's appointment within 20 days after appointment. Every 3 months unless the court otherwise orders, the receiver must file in the same office an inventory and account under oath of any additional property or effects which the receiver has discovered or which may have come to the receiver's hands since appointment, and of the amount remaining in the hands of or invested by the receiver, and of the manner in which the same is secured or invested, stating the balance due from or to the receiver at the time of rendering the last account and the receipts and expenditures since that time. When a receiver neglects to file the inventory and account, the court must enter an order requiring the receiver to file such inventory and account and to pay out of the receiver's own funds the expenses of the order and the proceedings on it within not more than 20 days after being served with a copy of such order.

(c) Bond. The court may grant leave to put the bond of the receiver in suit against the sureties without notice to the sureties of the application for such leave.

(d) Contents of Inventory. ~~any~~ Any inventory filed with the court ~~shall~~ must be in compliance with Florida Rule of Judicial Administration 2.425.

***469 RULE 12.625. PROCEEDINGS AGAINST SURETY ON JUDICIAL BONDS**

~~Proceedings against sureties on judicial bonds shall be governed by Florida Rule of Civil Procedure 1.625.~~

When any rule or statute requires or permits giving of bond by a party in a judicial proceeding, the surety on the bond submits to the jurisdiction of the court when the bond is approved. The surety must furnish the address for the service of documents affecting the surety's liability on the bond to the officer to whom the bond is given at that time. The liability of the surety may be enforced on motion without the necessity of an independent action. The motion must be served on the surety at the address furnished to the officer. The surety must serve a response to the motion within 20 days after service of the motion, asserting any defenses in law or in fact. If the surety fails to serve a response within the time allowed, a default may be taken. If the surety serves a response, the issues raised must be decided by the court on reasonable notice to the parties. The right to jury trial may not be abridged in any such proceedings.

RULE 12.630. EXTRAORDINARY REMEDIES

~~Extraordinary remedies shall be governed by Florida Rule of Civil Procedure 1.630, except summons in certiorari, as set forth in rule 1.630(d)(5), shall be served as provided in Florida Rule of Judicial Administration 2.516.~~

(a) Applicability. This rule applies to actions for the issuance of writs of mandamus, prohibition, quo warranto, and habeas corpus.

(b) Initial Pleading. The initial pleading must be a petition. It must contain:

(1) the facts on which the petitioner relies for relief;

(2) a request for the relief sought; and

(3) if desired, argument in support of the petition with citations of authority.

The caption must show the action filed in the name of the petitioner in all cases and not on the relation of the state. When the petition seeks a writ directed to a lower court or to a governmental or administrative agency, a copy of as much of the record as is necessary to support the petitioner's petition must be attached.

(c) Time. A petition must be filed within the time provided by law.

(d) Process. If the petition shows a prima facie case for relief, the court may issue:

(1) an order nisi in prohibition;

(2) an alternative writ in mandamus that may incorporate the petition by reference only;

(3) a writ of quo warranto; or

(4) a writ of habeas corpus.

The writ must be served in the manner prescribed by law.

(e) Response. Respondent must respond to the writ as provided in rule 12.140, but the answer in quo warranto must show better title to the office when the writ seeks

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an adjudication of the right to an office held by the respondent.

Committee Note

[no change]

INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.910(a), SUMMONS: PERSONAL SERVICE ON AN INDIVIDUAL

(03/17)

When should this form be used?

This form should be used to obtain **personal service** on the other **party** when you *470 begin your lawsuit. **Service** is required for **all** documents filed in your case. Service means giving a copy of the required papers to the other party using the procedure that the law requires. Generally, there are two ways to make service: (1) personal service, or (2) service by email, mail, or hand delivery. A third method for service is called **constructive service**; however, the relief a court may grant may be limited in a case where constructive service has been used.

The law requires that certain documents be served by **personal service** if personal service is possible. **Personal service** means that a summons (this form) and a copy of the forms you are filing with the court that must be personally served are delivered by a deputy sheriff or private process server

a. directly to the other party, **or**

b. to someone over the age of fifteen with whom the other party lives.

Personal service is required for **all petitions**, including petitions for modification. You cannot serve these papers on the other party yourself or by mail or hand delivery. Personal service must be made by the sheriff's department in the county where the other party lives or works or by a private process server certified in the county where the other party lives or works.

In many counties, there are private process servers who, for a fee, will personally serve the summons and other documents that require personal service. You should look under **process servers** in the yellow pages of the telephone book for a list of private process servers in your area. You may use a private process server to serve any paper required to be personally served in a family law case **except** a petition for injunction for protection against domestic or repeat violence.

How do I start?

When you begin your lawsuit, you need to complete this form (summons) and a **Process Service Memorandum**, Florida Supreme Court Approved Family Law Form 12.910(b). The forms should be typed or printed legibly in black ink. Next, you will need to take these forms and, if you have not already done so, **file** your petition with the **clerk of the circuit court** in the county where you live. You should keep a copy of the forms for your records. The clerk will sign the summons, and then the summons, a copy of the papers to be served, and the process service memorandum must be delivered to the appropriate sheriff's office or to a private process server for service on the other party.

IF THE OTHER PARTY LIVES IN THE COUNTY WHERE SUIT IS FILED: Ask the clerk in your county about any local procedures regarding service. Generally, if the other party lives in the county in which you are filing suit and you want the sheriff's department to serve the papers, you will file the summons along with a **Process Service Memorandum**, Florida Supreme Court Approved Family Law Form 12.910(b), with the clerk and the clerk will forward those papers to the sheriff for service. Make sure that you attach a copy of the papers you want personally served to the summons. You may also need to provide the sheriff with a stamped envelope addressed to you. This will allow the sheriff to send the proof of service to you, after the sheriff serves your papers on the other party. However, in some counties the sheriff may send the proof of service directly to the clerk. If you are instructed to supply a self-addressed, stamped envelope and you receive the proof of service, you should file the proof *471 of service with the clerk after you receive it from the sheriff. Also, you will need to find out how much the sheriff charges to serve the papers. Personal checks are not accepted. You should attach to the summons a cashier's check or money order made payable to the sheriff, and

either give it to the clerk for delivery to the sheriff or send all of the paperwork and the fee to the sheriff yourself. The clerk will tell you which procedure to use. The costs for service may be waived if you are indigent.

If you want a private process server to serve the other party, you should still bring the summons to the clerk's office and have the clerk sign it for you. You should deliver the summons, along with the copy of your initial petition and any other papers to be served, and a **Process Service Memorandum**, Florida Supreme Court Approved Family Law Form 12.910(b), to the private process server. The private process server will charge you a fee for serving the papers. After service is complete, proof of service by the private process server must be filed with the clerk. You should discuss how this will occur with the private process server.

IF THE OTHER PARTY LIVES IN ANOTHER COUNTY: If the other party lives in another county, service needs to be made by a sheriff in the county where the other party lives or by a private process server certified in the county where the other party lives. Make sure that you attach a copy of the papers you want personally served to the summons as well as the **Process Service Memorandum**, Florida Supreme Court Approved Family Law Form 12.910(b). If you want the sheriff to serve the papers, the clerk may send your papers to that sheriff's office for you, or you may have to send the papers yourself. The clerk will tell you which procedure to use. Either way, you will need to provide the sheriff with a stamped envelope addressed to you. This will allow the sheriff to send the proof of service to you, after the sheriff serves your papers on the other party. You should file the proof of service with the clerk after you receive it from the sheriff. Also, you will need to find out how much the sheriff charges to serve the papers. Personal checks are not accepted. You should attach to the summons a cashier's check or money order made payable to the sheriff, and either give it to the clerk for delivery to the sheriff or send all of the paperwork and the fee to the sheriff yourself. The clerk will tell you which procedure to use. The costs for service may be waived if you are indigent.

If you want a private process server to serve the other party, you should still bring the summons to the clerk's office where the clerk will sign it for you. You should deliver the summons, along with the copy of your initial petition and any other papers to be served, and a **Process Service Memorandum**, Florida Supreme Court Approved Family Law Form 12.910(b), to the private process server. The private process server will charge you a fee for serving the papers. After service is complete, proof of service by the private process server must be filed with the clerk. You should discuss how this will occur with the private process server.

IF THE OTHER PARTY CANNOT BE LOCATED OR DOES NOT LIVE IN FLORIDA: If, after you have made a diligent effort to locate the other party, you absolutely cannot locate the other party, you may serve the other party by publication. Service by publication is also known as **constructive service**. You may also be able to use constructive service if the other party does not live in Florida. **However, Florida courts have only limited jurisdiction over a party who is served by** *472 **constructive service and may have only limited jurisdiction over a party living outside of Florida regardless of whether that party is served by constructive or personal service**; that is, the judge's power to order the other party to do certain things may be limited. For example, the judge may be able to grant your request for a divorce, but the judge may not be able to address issues such as child support, spousal support (alimony), or division of property or debts.

Regardless of the type of service used, if the other party once lived in Florida but is living outside of Florida now, you should include in your petition a statement regarding the length of time the party lived in Florida, if any, and when. For example: "Respondent last lived in Florida from {*date*} _____ to {*date*} _____."

This area of the law is very complex and you may need to consult with an attorney regarding the proper type of service to be used in your case if the other party does not live in Florida or cannot be located.

What happens when the papers are served on the other party?

The date and hour of service are written on the original summons and on all copies of it by the person making the service. The person who delivers the summons and copies of the petition must file a proof of service with the clerk or provide a proof of service to you for filing with the court. **It is your responsibility to make sure the proof of service has been returned to the clerk and placed in your case file.**

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. For further information regarding service of process, see chapters 48 and 49, Florida Statutes, and Florida Family Law Rule of Procedure 12.070, as well as the instructions for **Notice of Action for Dissolution of Marriage (No Child or Financial Support)**, Florida Supreme Court Approved Family Law Form 12.913(a)(1), **Notice of Action for Family Cases with Minor Child(ren)**, Florida Supreme Court Approved Family Law Form 12.913(a)(2), **Affidavit of Diligent Service and Inquiry**, Florida Family Law Rules of Procedure Form 12.913(b), and **Affidavit of Diligent Search**, Florida Family Law Rules of Procedure Form 12.913(c).

Special notes

If you have been unable to obtain proper service on the other party within **120 days** after filing your lawsuit, the court will dismiss your lawsuit against the other party unless you can show the court a good reason why service was not made within **120 days**. For this reason, if you had the local sheriff serve the papers, you should check with the clerk every couple of weeks after completing the service papers to see if service has been completed. You may need to supply the sheriff with a new or better address. If you had a private process server or a sheriff in another county serve the papers, you should be in contact with that person or sheriff until you receive proof of service from that person or sheriff. You should then file the proof of service with the clerk immediately.

If the other party fails to respond, i.e., fails to file a written response with the court, within **20 days** after the service of the summons, you are entitled to request a **default**. See the instructions to **Motion for Default**, Florida Supreme Court Approved Family Law Form 12.922 (a), and **Default**, Florida Supreme Court Approved ***473** Family Law Form 12.922(b), for further information. You will need to file an **Affidavit of Military Service**, Florida Supreme Court Approved Family Law Form 12.912(b), before a default may be granted.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also must put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

_____,
Petitioner,

and

_____,
Respondent.

SUMMONS: PERSONAL SERVICE ON AN INDIVIDUAL
ORDEN DE COMPARECENCIA: SERVICIO PERSONAL EN UN INDIVIDUO
CITATION: L'ASSIGNATION PERSONAL SUR UN INDIVIDUEL

TO/PARA/A: *(enter other party's full legal name)* _____
(address (including city and state)/location for service) _____

IMPORTANT

A lawsuit has been filed against you. You have **20 calendar days** after this summons is served on you to file a written response to the attached complaint/petition with the clerk of this circuit court, located at: *(street)* *(address)*

A phone call will not protect you. Your written response, including the case number given above and the names of the parties, must be **filed** if you want the Court to hear your side of the case.

If you do not file your written response on time, you may lose the case, and your wages, money, and property may be taken thereafter without further warning from the Court. There are other legal requirements. You may want to call an attorney right away. If you do not know an attorney, you may call an attorney referral service or a legal aid office (listed in the phone book).
If you choose to file a written response yourself, at the same time you file your written response to the Court, you must also serve a copy of your written response on the party serving this summons at: *(Name and address of party serving summons)* _____

If the party serving summons has designated email address(es) for service or is represented by an attorney, you may designate email address(es) for service by or on you. Service must be in accordance with Florida Rule of Judicial Administration 2.516.

Copies of all court documents in this case, including orders, are available at the Clerk of the Circuit Court's office. You may review these documents, upon request.

You must keep the Clerk of the Circuit Court's office notified of your current address. (You may file
Florida Family Law Rules of Procedure Form 12.910(a), Summons: Personal Service on an Individual (03/17)

***474**

Designation of Current Mailing and Email Address, Florida Supreme Court Approved Family Law Form 12.915.) Future papers in this lawsuit will be mailed to the address on record at the clerk's office.
WARNING: Rule 12.285, Florida Family Law Rules of Procedure, requires certain automatic disclosure of documents and information. Failure to comply can result in sanctions, including dismissal or striking of pleadings.

IMPORTANTE

Usted ha sido demandado legalmente. Tiene veinte (20) dias, contados a partir del recibo de esta notificacion, para contestar la demanda adjunta, por escrito, y presentarla ante este tribunal. Localizado en: _____. Una llamada telefonica no lo protegera. Si usted desea que el tribunal considere su defensa, debe presentar su respuesta por escrito, incluyendo el numero del caso y los nombres de las partes interesadas. Si usted no contesta la demanda a tiempo, pudiese perder el caso y podria ser despojado de sus ingresos y propiedades, o privado de sus derechos, sin previo aviso del tribunal. Existen otros requisitos legales. Si lo desea, usted puede consultar a un abogado inmediatamente. Si no conoce a un abogado, puede llamar a una de las oficinas de asistencia legal que aparecen en la guia telefonica.

Si desea responder a la demanda por su cuenta, al mismo tiempo en que presente su respuesta ante el tribunal, usted debe enviar por correo o entregar una copia de su respuesta a la persona denominada abajo.

Si usted elige presentar personalmente una respuesta por escrito, en el mismo momento que usted presente su respuesta por escrito al Tribunal, usted debe enviar por correo o llevar una copia de su respuesta por escrito a la parte entregando esta orden de comparencencia a:

Nombre y direccion de la parte que entrega la orden de comparencencia: _____

_____

Copias de todos los documentos judiciales de este caso, incluyendo las ordenes, estan disponibles en la oficina del Secretario de Juzgado del Circuito [Clerk of the Circuit Court's office]. Estos documentos pueden ser revisados a su solicitud.

Usted debe de mantener informada a la oficina del Secretario de Juzgado del Circuito de su direccion actual. (Usted puede presentar ____ el Formulario: Ley de Familia de la Florida 12.915, Florida Supreme Court Approved Family Law Form 12.915, [Designation of Current Mailing and Email Address].) Los papeles que se presenten en el futuro en esta demanda judicial seran env ados por correo a la direccion que este registrada en la oficina del Secretario.

ADVERTENCIA: Regla 12.285 [Rule 12.285], de las Reglas de Procedimiento de Ley de Familia de la Florida [Florida Family Law Rules of Procedure], requiere cierta revelacion automatica de documentos e informacion. El incumplimient, puede resultar en sanciones, incluyendo la desestimacion o anulacion de los alegatos.

IMPORTANT

Des poursuites judiciaries ont ete entreprises contre vous. Vous avez 20 jours consecutifs a partir de la date de l'assignation de cette citation pour deposer une reponse ecrite a la plainte ci-jointe aupres de ce tribunal. Qui se trouve a: (*l'Adresse*) _____. Un simple coup de telephone est insuffisant pour vous proteger; vous etes obliges de deposer votre reponse ecrite, avec mention du numero de dossier ci-dessus et du nom des parties nommees ici, si vous souhaitez que le tribunal entende votre cause. Si vous ne deposez pas votre reponse ecrite dans le delai requis, vous risquez de perdre la cause ainsi que votre salaire, votre argent, et vos biens peuvent etre saisis par la suite, sans aucun preavis ulterieur du tribunal. Il y a d'autres obligations juridiques et vous pouvez requerir les services immediats d'un avocat. Si vous ne connaissez pas d'avocat, vous pourriez telephoner à un service de reference d'avocats ou a un bureau d'assistance juridique (figurant a l'annuaire de telephones).

Si vous choisissez de deposer vous-meme une reponse ecrite, il vous faudra egalement, en meme temps que cette formalite, faire parvenir ou expedier une copie au carbone ou une photocopie de votre reponse ecrite a la partie qui vous depose cette citation.

Nom et adresse de la partie qui depose cette citation: _____

_____

Les photocopies de tous les documents tribunals de cette cause, y compris des arrets, sont disponible au bureau du greffier. Vous pouvez revue ces documents, sur demande.

Il faut aviser le greffier de votre adresse actuelle. (Vous pouvez deposer Florida Supreme Court Approved Family Law Form 12.915, Designation of Current Mailing and Email Address.) Les documents de l'avenir de ce proces seront envoyer a l'adresse que vous donnez au bureau du greffier.

ATTENTION: La regle 12.285, des regles de procedure du droit de la famille de la Floride exige que l'on remette certains renseignements et certains documents a la partie adverse. Tout refus de les fournir pourra donner lieu a des sanctions, y compris le rejet ou la suppression d'un ou de plusieurs actes de procedure.

THE STATE OF FLORIDA
TO EACH SHERIFF OF THE STATE: You are commanded to serve this summons and a copy of the complaint in this lawsuit on the above-named person.

DATED: _____

CLERK OF THE CIRCUIT COURT
(SEAL)

By: _____
Deputy Clerk

Florida Family Law Rules of Procedure Form 12.910(a), Summons: Personal Service on an Individual (03/17)

Florida Family Law Rules of Procedure Form 12.910(a), Summons: Personal Service on an Individual (03/17)

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*476 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.911(a), SUBPOENA FOR HEARING OR TRIAL (ISSUED BY CLERK)

(03/17)

When should this form be used?

This form is used to require the appearance of witnesses at a **trial** or a **hearing** and also to notify the other **party**(ies) of those witnesses you have subpoenaed as required by Florida Family Law Rule of Procedure 12.410. This form should be typed or printed in black ink. After you complete the form, you will need to take it to the **clerk of the circuit court's** office to obtain the clerk or deputy clerk's signature. The party issuing the subpoena should also sign it.

NOTE: Under Florida Family Law Rule of Procedure 12.407, a minor child may not be brought to court to testify or appear at a hearing or be subpoenaed to appear at a hearing without prior order of the court on good

cause shown unless it is an emergency situation. See Forms 12.944(a)–(b).

What should I do next?

The form must be **served** on the other party/parties and witness(es) in accordance with Florida Rule of Judicial Administration 2.516.

This form must be served on the witness(es) in accordance with Florida law and notice must also be given to the other parties in accordance with Florida Family Law Rule of Procedure 12.410 and with Florida Rule of Judicial Administration 2.516.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there. For further information, see Florida Family Law Rule of Procedure 12.410.

Nonlawyer: Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

*477

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

In re: _____

_____
Petitioner,

and

_____
Respondent.

SUBPOENA FOR HEARING OR TRIAL (ISSUED BY CLERK)

THE STATE OF FLORIDA:
TO _____
YOU ARE COMMANDED to appear before the Honorable *(name)* _____, Judge of the Court, at the _____ County Courthouse in *(city)* _____, Florida, on *(date)* _____, at *(time)* _____ to testify in this action. If you fail to appear you may be held in contempt of court.

You are subpoenaed to appear by the following party, and unless you are excused from this subpoena by the party, or court, you must respond to this subpoena as directed.

DATE: _____

_____
DEPUTY CLERK

_____
[Print, type, or stamp the name of the deputy clerk]
(Party): _____
(Address): _____
_____
(Telephone Number): _____
(E-mail address(es)): _____

CERTIFICATE OF SERVICE

I certify that a copy of this document was [choose only **one**] ( ) mailed ( ) faxed and mailed ( ) hand delivered to the person(s) listed below on *(date)* _____.

Other party or his/her attorney:

Florida Family Law Rules of Procedure Form 12.911(b), Subpoena for Hearing or Trial (Issued by Clerk) (03/17)

*478

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Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this document and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]

___ Personally known
___ Produced identification
Type of identification produced _____

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact:

_____
(identify applicable court personnel by name, address, and telephone number)
at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
(fill in **all** blanks) This form was prepared for the: *(choose only* **one***)* ( ) Petitioner ( ) Respondent
This form was prepared with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, *(state)* _____ *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.911(a), Subpoena for Hearing or Trial (Issued By Clerk) (03/17)

Florida Family Law Rules of Procedure Form 12.911(a), Subpoena for Hearing or Trial (Issued By Clerk) (03/17)

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*480 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.911(b), SUBPOENA FOR HEARING OR TRIAL (ISSUED BY ATTORNEY)

(03/17)

When should this form be used?

This form is used to require the appearance of witnesses at a **trial** or a **hearing** and also to notify the other **party**(ies) of those witnesses you have subpoenaed as required by Florida Family Law Rule of Procedure 12.410. This form should be typed or printed in black ink. The attorney issuing the subpoena should sign it.

NOTE: Under Florida Family Law Rule of Procedure 12.407, a minor child may not be brought to a **hearing** or be subpoenaed to appear at a hearing without prior order of the court on good cause shown unless it is an emergency situation. See Forms 12.944(a)–(b).

What should I do next?

The form must be served on the witness(es) in accordance with Florida law and notice must also be given to the other parties in accordance with Florida Family Law Rule of Procedure 12.410 and with Florida Rule of Judicial Administration 2.516.

***481**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

In re: _____

_____,
Petitioner,

and

_____,
Respondent.

SUBPOENA FOR HEARING OR TRIAL

THE STATE OF FLORIDA
TO *(name(s))* _____

YOU ARE COMMANDED to appear before the Honorable *(name)* _____, Judge of the Court, at the _____ County Courthouse in *(city)* _____, Florida, on *(date)* _____ at *(time)* _____ to testify in this action. If you fail to appear, you may be in contempt of court.
You are subpoenaed to appear by the following attorney, and unless excused from this subpoena by the attorney you must respond to the subpoena as directed.

DATE: _____

_____
ATTORNEY for *(party)*
FOR THE COURT

_____
[Print or type the name of the attorney]

(Address): _____
_____
(Telephone Number): _____
(Florida Bar No.): _____
(E-mail address(es)): _____

Florida Family Law Rules of Procedure 12.911(b), Subpoena for Hearing or Trial (Issued by Attorney) (03/17)

***482**

CERTIFICATE OF SERVICE

I certify that a copy of this document was [choose only **one**]: ( ) mailed ( ) faxed and mailed ( ) hand delivered to the person(s) listed below on *(date)* _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Florida Family Law Rules of Procedure 12.911(b), Subpoena for Hearing or Trial (Issued by Attorney) (03/17)

***483**

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I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this document and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]

_____ Personally known
_____ Produced identification
Type of identification produced _____

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact:

_____
[identify applicable court personnel by name, address, and telephone number] at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

Florida Family Law Rules of Procedure 12.911(c), Subpoena for Hearing or Trial (Issued by Attorney) (03/17)

*484 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.911(c), SUBPOENA DUCES TECUM FOR HEARING OR TRIAL (ISSUED BY CLERK)

(03/17)

When should this form be used?

This form is used to require the appearance of witnesses at a **trial** or a **hearing** and also to notify the other **party**(ies) of those witnesses you have subpoenaed as required by Florida Family Law Rule of Procedure 12.410. It also requires that they bring specified items with them. This form should be typed or printed in black ink. After you complete the form, you will need to take it to the **clerk of the circuit court's** office to obtain the clerk or deputy clerk's signature. The party issuing the subpoena should also sign it.

NOTE: Under Florida Family Law Rule of Procedure 12.407, a minor child may not be brought to court to testify or appear at a hearing or be subpoenaed to appear at a hearing without prior order of the court on good cause shown unless it is an emergency situation. See Forms 12.944(a)–(b).

What should I do next?

The form must be **served** on the other party/parties and witness(es) in accordance with Florida Rule of Judicial Administration 2.516. The form must be served on the witness(es) in accordance with Florida law and notice must also be given to the other parties in accordance with Florida Family Law Rule of Procedure 12.410 and with Florida Rule of Judicial Administration 2.516.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there. For further information, see Florida Family Law Rule of Procedure 12.410.

Nonlawyer: Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***485**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

In re: _____

_____,
Petitioner,

and

_____,
Respondent.

SUBPOENA DUCES TECUM FOR HEARING OR TRIAL
(ISSUED BY CLERK)

THE STATE OF FLORIDA:
TO _____:

YOU ARE COMMANDED to appear before the Honorable *(name)* _____, Judge of the Court, at the _____ County Courthouse in *(city)* _____, Florida, on *(date)* _____ at *(time)* _____, to testify in this action and to have with you at that time and place the following: _____. If you fail to appear you may be held in contempt of court.
You are subpoenaed to appear by the Clerk of the Court on behalf of the party indicated below, and unless you are excused from this subpoena by the party indicated below, or court, you must respond to this subpoena as directed.

DATE: _____

_____
DEPUTY CLERK

_____
[Print, type, or stamp the name of the deputy clerk]
(Party): _____
(Address): _____
_____
(Telephone Number): _____
(E-mail address(es)): _____

Florida Family Law Rules of Procedure Form 12.911(c), Subpoena Duces Tecum for Trial (Issued by Clerk) (03/17)

CERTIFICATE OF SERVICE

I certify that a copy of this document was (choose only **one**) ( ) mailed ( ) faxed and mailed ( ) hand delivered to the person(s) listed below on *(date)* _____.

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this document and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

_____
Signature of Party or his/her Attorney
Printed Name: _____

Florida Family Law Rules of Procedure Form 12.911(c), Subpoena Duces Tecum for Trial (Issued by Clerk) (03/17)

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Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF

Sworn to or affirmed and signed before me on _____ by _____

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]

___ Personally known
___ Produced identification
Type of identification produced _____

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact:

_____
{identify applicable court personnel by name, address, and telephone number}
at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW.
{fill in all blanks}
This form was prepared for the *{choose only one}*: ( ) Petitioner ( ) Respondent
This form was prepared with the assistance of:
{name of individual} _____
{name of business} _____
{address} _____

Florida Family Law Rules of Procedure Form 12.911(c), Subpoena Duces Tecum for Trial (Issued by Clerk) (03/17)

***488**

{city} _____, *{state}* _____, *{telephone number}* _____

Florida Family Law Rules of Procedure Form 12.911(c), Subpoena Duces Tecum for Trial (Issued by Clerk) (03/17)

*489 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.911(d), SUBPOENA DUCES TECUM FOR HEARING OR TRIAL (ISSUED BY ATTORNEY)

(03/17)

When should this form be used?

This form is used to require the appearance of witnesses at a **trial** or a **hearing** and also to notify the other **party**(ies) of those witnesses you have subpoenaed as required by Florida Family Law Rule of Procedure 12.410. It also requires that they bring specified items with them. This form should be typed or printed in black ink. The attorney party issuing the subpoena should sign it.

NOTE: Under Florida Family Law Rule of Procedure 12.407, a minor child may not be brought to court to testify or appear at a hearing or be subpoenaed to appear at a hearing without prior order of the court on good cause shown unless it is an emergency situation.

What should I do next?

The form must be served on the witness(es) in accordance with Florida law and notice must also be given to the other parties in accordance with Florida Family Law Rule of Procedure 12.410 and with Florida Rule of Judicial Administration 2.516.

***490**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

In re: _____

_____
Petitioner,

and

_____
Respondent.

SUBPOENA DUCES TECUM FOR HEARING OR TRIAL

THE STATE OF FLORIDA:
TO _____.

YOU ARE COMMANDED to appear before the Honorable *(name)* _____, Judge of the Court, at the _____ County Courthouse in *(city)* _____, Florida, on *(date)* _____, at *(time)* _____, to testify in this action and to have with you at that time and place the following: _____. If you fail to appear you may be held in contempt of court.
You are subpoenaed to appear by the Clerk of the Court on behalf of the party indicated below, and unless you are excused from this subpoena by the party indicated below, or court, you must respond to this subpoena as directed.

DATE: _____
(Name of Attorney) _____
FOR THE COURT

Attorney for (party) _____

(Address): _____

_____
(Telephone Number): _____
(Florida Bar No.): _____
(E-mail address(es)): _____

CERTIFICATE OF SERVICE

I certify that a copy of this document was [choose only one] ( ) mailed ( ) faxed and mailed ( ) hand delivered to the person(s) listed below on *(date)* _____.
Other party or his/her attorney:

Florida Family Law Rules of Procedure Form 12.911(d), Subpoena Duces Tecum for Trial (Issued by Attorney) (03/17)

***491**

Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this document and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____

Florida Family Law Rules of Procedure Form 12.911(d), Subpoena Duces Tecum for Trial (Issued by Attorney) (03/17)

***492**

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Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]

_____ Personally known
_____ Produced identification
Type of identification produced _____

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact:

_____
{identify applicable court personnel by name, address, and telephone number}
at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

Florida Family Law Rules of Procedure Form 12.911(e), Subpoena Duces Tecum for Trial (Issued by Attorney) (03/17)

*493 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.911(e), SUBPOENA FOR DEPOSITION (ISSUED BY CLERK)

(03/17)

When should this form be used?

This form is used to require the appearance of witnesses at a deposition and also to notify the other **party**(ies) of those witnesses you have subpoenaed as required by the Florida Family Law Rule of Procedure 12.410. This form should be typed or printed in black ink. The party issuing the subpoena should sign it and then take it to the **clerk of the circuit court's** office to obtain the deputy clerk's signature.

NOTE: Under Florida Family Law Rule of Procedure 12.407, a minor child may not be brought to court to testify or appear at a hearing or be subpoenaed to appear at a **hearing** without prior order of the court on good cause shown unless it is an emergency situation.

What should I do next?

The form must be served on the witness(es) in accordance with Florida law and notice must also be given to the other parties in accordance with Florida Family Law Rule of Procedure 12.410 and with Florida Rule of Judicial Administration 2.516.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there. For further information, see Florida Family Law Rule of Procedure 12.410.

Nonlawyer: Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***494**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

In re: _____

_____
Petitioner,

and

_____
Respondent.

SUBPOENA FOR DEPOSITION
(ISSUED BY CLERK)

THE STATE OF FLORIDA:
TO _____.

YOU ARE COMMANDED to appear before a person authorized to take depositions at *(address)* _____ _____. If you fail to appear you may be held in contempt of court.

You are subpoenaed to appear by the **clerk of the circuit court** on behalf of the party indicated below, and unless you are excused from this subpoena by the party indicated below or the court, you must respond to this subpoena as directed.

DATE: _____

_____
DEPUTY CLERK

_____
[Print, type, or stamp the name of the deputy clerk]
(Party): _____
(Address): _____
_____
(Telephone Number): _____
(E-mail address(es)): _____

CERTIFICATE OF SERVICE

I certify that a copy of this document was [choose only **one**] ( ) mailed ( ) faxed and mailed ( ) hand delivered to the person(s) listed below on *(date)* _____.

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this document and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____
City, State, Zip: _____

Florida Family Law Rules of Procedure Form 12.911(e), Subpoena for Deposition (Issued by Clerk) (08/17)

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Florida Family Law Rules of Procedure Form 12.911(e), Subpoena for Deposition (Issued by Clerk) (08/17)

*496

Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]

___ Personally known
___ Produced identification
Type of identification produced _____

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact:

_____
(identify applicable court personnel by name, address, and telephone number)
at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
(fill in **all** blanks) This form was prepared for the (choose only **one**) ( ) Petitioner ( ) Respondent
This form was prepared with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, *(state)* _____, *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.913(a), Subpoena for Deposition (Issued by Clerk) (03/17)

*497 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.930(a), NOTICE OF SERVICE OF STANDARD FAMILY LAW INTERROGATORIES

(03/17)

When should this form be used?

You should use this form to tell the court that you are asking the other **party** in your case to answer certain standard questions in writing. These questions are called **interrogatories**, and they must relate to your case. The standard family law interrogatories are designed to supplement the information provided in the **Financial Affidavit**, Florida Family Law Rules of Procedure Form 12.902(b) or (c). You should carefully read the standard interrogatory forms, Florida Family Law Rules of Procedure Form 12.930(b) and (c), to determine which questions, if any, the other party needs to answer in order to provide you with information not covered by the financial affidavit forms.

This form should be typed or printed in black ink. You must indicate whether you are sending the interrogatories for original and enforcement proceedings **or** the interrogatories for modification proceedings. You must also indicate which questions you are asking the other party to answer. After completing this form you should **file** the original with the **clerk of the circuit court** in the county where your case was filed and keep a copy for your records.

What should I do next?

You must serve the other party with a copy of this form along with an original and a copy of the appropriate interrogatories, Florida Family Law Rules of Procedure Form 12.930(b) or (c), if service is by mail or hand delivery. You must serve a copy of this form and a copy of the interrogatories if service is by email. **Service** must be in accordance with Florida Rule of Judicial Administration 2.516.

You may want to inform the other party of the following information:

As a general rule, within **30 days** after service of interrogatories, the other party must answer the questions in writing and serve you with the answers. **Service** of the answers must be in compliance with Florida Rule of Judicial Administration 2.516. His or her answers may be written on as many separate sheets of paper as necessary. He or she should number each page and indicate which question(s) he or she is answering, and be sure to make a copy for him/herself. All answers to these questions are made under oath or affirmation as to their truthfulness. Each question must be answered separately and as completely as the available information permits. The original of the answers to the interrogatories is to be provided to the requesting party. Do **not** file the original or a copy with the clerk of the circuit court except as provided in Florida Family Law Rule of Procedure 12.340(d).

The other party may object to a question by writing the legal reason for the objection in the space provided. He or she may also ask the court for a protective order granting him or her permission not to answer certain questions and protecting him or her from annoyance, embarrassment, apprehension, or undue burden or expense. **If the other**

party fails to either answer or object to the questions within 30 days, he or she may be subject to court sanctions.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented *498 Litigants found at the beginning of these forms. The words that are **bold underline** in these instructions are defined there. For further information, see Florida Family Law Rules of Procedure 12.280, 12.285, 12.340, and 12.380.

Special notes...

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***499**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No. _____
Division: _____

_____,
Petitioner,

and

_____,
Respondent.

NOTICE OF SERVICE OF STANDARD FAMILY LAW INTERROGATORIES

I, *(full legal name)* _____, have on *(date)* _____,
served upon *(name of person served)* _____,
to be answered under oath within 30 days after service, the Standard Family Law Interrogatories for
(check **one** only)

( ) **Original or Enforcement Proceedings** ( ) **Modification Proceedings**

I am requesting that the following standard questions be answered: (check **all** that apply)

_____ 1	_____ 2	_____ 3	_____ 4	_____ 5	_____ 6	_____ 7
Background Information	Education	Employment	Assets	Liabilities	Miscellaneous	Long Form Affidavit

In addition, I am requesting that the attached (A) _____ questions be answered.

I certify that a copy of this document was **(check all used)**: ( ) emailed ( ) mailed ( ) faxed
( ) hand delivered to the person(s) listed below on *(date)* _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____

Florida Family Law Rules of Procedure Form 12.930(a), Notice of Service of Standard Family Law Interrogatories (03/17)

***500**

City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
(fill in **all** blanks) This form was prepared for *(choose only **one**)*: ( ) Petitioner ( ) Respondent
This form was prepared with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, *(state)* _____, *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.930(a), Notice of Service of Standard Family Law Interrogatories (03/17)

***501 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.930(b), STANDARD FAMILY LAW INTERROGATORIES FOR ORIGINAL OR ENFORCEMENT PROCEEDINGS**

(03/17)

When should this form be used?

This form should be used to ask the other **party** in your case to answer certain standard questions in writing. These questions are called **interrogatories**, and they must relate to your case. If the other party fails to answer the questions, you may ask the **judge** to order the other party to answer the questions. (You cannot ask these questions before the **petition** has been **filed**.)

The questions in this form should be used in **original proceedings** or **enforcement proceedings** and are meant to supplement the information provided in the **Financial**

Affidavit, Florida Family Law Rules of Procedure Form 12.902(b) or (c). You should read all of the questions in this form to determine which questions, if any, the other party needs to answer in order to provide you with information not covered in the financial affidavit forms. If there are questions to which you already know the answer, you may choose not to ask them.

This form should be typed or printed in black ink. You must complete the box at the beginning of this form to indicate which questions you are requesting that the other party answer.

You must serve the other party with an original and a copy of these interrogatories and a copy of the **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure Form 12.930(a), if by mail or hand delivery. You must serve an original of these interrogatories and a copy of the **Notice**, if by email. **Service** must be in accordance with Florida Rule of Judicial Administration 2.516.

You should also keep a copy for your records. You should not file this form with the clerk of the circuit court. However, you must file the **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure 12.930(a), to tell the court that you have sent this form to the other party.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there. For further information, see the instructions for **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure Form 12.930(a) and Florida Family Law Rules of Procedure 12.280, 12.285, 12.340, and 12.380.

Special notes

In addition to the standard questions in this form, you may ask up to 10 additional questions. You should type or print legibly your additional questions on a separate sheet of paper and attach it to this form. If you want to ask more than 10 additional questions, you will need to get permission from the judge.

You may want to inform the other party of the following information: As a general rule, within **30 days** after service of interrogatories, the other party must answer the questions in writing and serve you with the answers. **Service** of the answers must be in accordance with Florida Rule of Judicial Administration 2.516. His or her answers may be written in the ***502** blank space provided after each separately numbered interrogatory. If sufficient space is not provided, the answering party may attach additional papers with the answers and refer to them in the space provided in the interrogatories. He or she should be sure to make a copy for him/herself. All answers to these questions are made under oath or affirmation as to their truthfulness. Each question must be answered separately and as completely as the available information permits. The original of the answers to the interrogatories is to be provided to the requesting party. **DO NOT FILE THE ORIGINAL OR A COPY WITH THE CLERK OF THE COURT EXCEPT AS PROVIDED BY FLORIDA FAMILY LAW RULE OF PROCEDURE 12.340(d) AND IN ACCORDANCE WITH THE REQUIREMENTS OF FLORIDA RULE OF JUDICIAL ADMINISTRATION 2.425.** The other party may object to a question by writing the legal reason for the objection in the space provided. He or she may also ask the court for a protective order granting him or her permission not to answer certain questions and protecting him or her from annoyance, embarrassment, apprehension, or undue burden or expense. If the other party fails to either answer or object to the questions within 30 days, he or she may be subject to court sanctions.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***503**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

_____,
Petitioner,

and

_____,
Respondent.

STANDARD FAMILY LAW INTERROGATORIES
FOR ORIGINAL OR ENFORCEMENT PROCEEDINGS

TO BE COMPLETED BY THE PARTY SERVING THESE INTERROGATORIES
I am requesting that the following standard questions be answered: (check all that apply)

_____ 1 Background Information
_____ 2 Education
_____ 3 Employment
_____ 4 Assets
_____ 5 Liabilities
_____ 6 Miscellaneous
_____ 7 Long Form Affidavit

In addition, I am requesting that the attached (8) _____ questions be answered.

The answers to the following questions are intended to supplement the information provided in the Financial Affidavits. Florida Family Law Rules of Procedure Form 12.902(b) or (c). You should answer the group of questions indicated in the above shaded box. The questions should be answered in the blank space provided below each separately numbered question. If sufficient space is not provided, you may attach additional papers with the answers and refer to them in the space provided in the interrogatories. You should be sure to make a copy for yourself. Each question must be answered separately and as completely as the available information permits. All answers are to be made under oath or affirmation as to their truthfulness.

AFTER YOU ANSWER THE INTERROGATORIES, DO NOT FILE THE ORIGINAL WITH THE CLERK OF THE COURT. ALL PERSONAL INFORMATION CONTAINED IN THE COURT FILE BECOMES PUBLIC RECORD. INSTEAD, SERVE THE ORIGINAL OF THE ANSWERS TO THE INTERROGATORIES ON THE OTHER PARTY AND FILE FORM 12.930(d), NOTICE OF SERVICE OF ANSWERS TO INTERROGATORIES, WITH THE CLERK.

I, *(name of person answering interrogatories)* _____,
being sworn, certify that the following information is true:

Florida Family Law Rules of Procedure Form 12.902(b), Standard Family Law Interrogatories for Original or Enforcement Proceedings (10/17)

1. **BACKGROUND INFORMATION:**

a. State your full legal name and any other name by which you have been known.

b. State your present residence and telephone numbers.

2. **EDUCATION:**

a. List all business, commercial, and professional licenses that you have obtained.

b. List all of your **education** including, but not limited to, vocational or specialized ***504** training, including the following:

(1) name and address of each educational institution.

(2) dates of attendance.

(3) degrees or certificates obtained or anticipated dates of same.

3. **EMPLOYMENT:**

a. For each place of your employment or self-employment during the last 3 years, state the following:

(1) name, address, and telephone number of your employer.

(2) dates of employment.

(3) job title and brief description of job duties.

(4) starting and ending salaries.

(5) name of your direct supervisor.

(6) all benefits received, including, for example, health, life, and disability insurance; expense account; use of automobile or automobile expense reimbursement; reimbursement for travel, food, or lodging expenses; payment of dues in any clubs or associations; and pension or profit sharing plans.

b. Other than as an employee, if you have been engaged in or associated with any business, commercial, or professional activity within the last 3 years that was not detailed above, state for each such activity the following:

(1) name, address, and telephone number of each activity.

(2) dates you were connected with such activity.

(3) position title and brief description of activities.

(4) starting and ending compensation.

(5) name of all persons involved in the business, commercial, or professional activity with you.

(6) all benefits and compensation received, including, for example, health, life, and disability insurance; expense account; use of automobile or automobile expense reimbursement; reimbursement for travel, food, or lodging expenses; payment of dues in any clubs or associations; and pension or profit sharing plans.

c. If you have been unemployed at any time during the last 3 years, state the dates of unemployment. If you have not been employed at any time in the last 3 years, give the information requested above in question 3.a for your last period of employment.

4. **ASSETS:**

a. **Real Estate.** State the street address, if any, and if not, the legal description of all real property that you own or owned during the last 3 years. For each property, state the following:

(1) the names and addresses of any other persons or entities holding any interest and their percentage of interest.

(2) the purchase price, the cost of any improvements made since it was purchased, and the amount of any depreciation taken.

(3) the fair market value on the date of your separation from your spouse.

(4) the fair market value on the date of the filing of the petition for dissolution of marriage.

b. **Tangible Personal Property.** List all items of tangible personal property that are owned by you or in ***505** which you have had any interest during the last 3 years including, but not limited to, motor vehicles, tools, furniture, boats, jewelry, art objects or other collections, and collectibles whose fair market value exceeds $100. For each item, state the following:

(1) the percentage and type interest you hold.

(2) the names and addresses of any other persons or entities holding any interest.

(3) the date you acquired your interest.

(4) the purchase price.

(5) the present fair market value.

(6) the fair market value on the date of your separation from your spouse.

(7) the fair market value on the date of the filing of the petition for dissolution of marriage.

c. **Intangible Personal Property.** Other than the financial accounts (checking, savings, money market, credit union accounts, retirement accounts, or other such cash management accounts) listed in the answers to interrogatories 4.d and 4.e below, list all items of intangible personal property that are owned by you or in which you have had any ownership interest (including closed accounts) within the last 3 years, including but not limited to, partnership and business interests (including good will), deferred compensation accounts unconnected with retirement, including but not limited to stock options, sick leave, and vacation pay, stocks, stock funds, mutual funds, bonds, bond funds, real estate investment trust, receivables, certificates of deposit, notes, mortgages, and debts owed to you by another entity or person. For each item, state the following:

(1) the percentage and type interest you hold.

(2) the names and addresses of any other persons or entities holding any interest and the names and addresses of the persons and entities who are indebted to you.

(3) the date you acquired your interest.

(4) the purchase price, acquisition cost, or loaned amount.

(5) the fair market value or the amounts you claim are owned by or owed to you:

(a) presently, at the time of answering these interrogatories.

(b) on the date of your separation from your spouse.

(c) on the date of the filing of the petition for dissolution of marriage.

You may comply with this interrogatory (4.c) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years. DO NOT FILE THESE

DOCUMENTS IN THE COURT FILE. However, if the date of acquisition, the purchase price and the market valuations are not clearly reflected in the periodic statements which are furnished then these questions must be answered separately. You do not have to resubmit any periodic statements previously furnished under rule 12.285 (Mandatory Disclosure).

d. **Retirement Accounts**: List all information regarding each retirement account/plan, including but not limited to defined benefit plans, 401k, 403B, IRA accounts, pension plans, ***506** Florida Retirement System plans (FRS), Federal Government plans, money purchase plans, HR10 (Keogh) plans, profit sharing plans, annuities, employee savings plans, etc. that you have established and/or that have been established for you by you, your employer, or any previous employer. For each account, state the following:

(1) the name and last 4 digits of the account number of each account/plan and where it is located.

(2) the type of account/plan.

(3) the name and address of the fiduciary plan administrator/service representative.

(4) the fair market value of your interest in each account/plan.

(a) present value.

(b) value on the date of separation.

(c) value on the date of filing of the petition for dissolution of marriage

(5) whether you are vested or not vested; and if vested, in what amount, as of a certain date and the schedule of future vesting.

(6) the date at which you became/become eligible to receive some funds in this account/plan.

(7) monthly benefits of the account/plan if no fair market value is ascertained.

(8) beneficiary(ies) and/or alternate payee(s).

e. **Financial Accounts.** For all financial accounts (checking, savings, money market, credit union accounts, or other such cash management accounts) listed in your Financial Affidavit, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of each institution.

(2) name in which the account is or was maintained.

(3) the last 4 digits of account numbers.

(4) name of each person authorized to make withdrawals from the accounts.

(5) highest balance within each of the preceding 3 years.

(6) lowest balance within each of the preceding 3 years.

You may comply with this interrogatory (4.e) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished pursuant to rule 12.285 (Mandatory Disclosure).

f. **Closed Financial Accounts.** For all financial accounts (checking, savings, money market, credit union accounts, or other such cash management accounts) closed within the last 3 years, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of each institution.

(2) name in which the account is or was maintained.

***507** (3) the last 4 digits of account numbers.

(4) name of each person authorized to make withdrawals from the accounts.

(5) date account was closed.

g. **Trust.** For any interest in an estate, trust, insurance policy, or annuity, state the following:

(1) If you are the beneficiary of any estate, trust, insurance policy, or annuity, give for each one the following:

(a) identification of the estate, trust, insurance policy, or annuity.

(b) the nature, amount, and frequency of any distributions of benefits.

(c) the total value of the beneficiaries' interest in the benefit.

(d) whether the benefit is vested or contingent.

(2) If you have established any trust or are the trustee of a trust, state the following:

(a) the date the trust was established.

(b) the names and addresses of the trustees.

(c) the names and addresses of the beneficiaries.

(d) the names and addresses of the persons or entities who possess the trust documents.

(e) each asset that is held in each trust, with its fair market value.

h. **Canceled Life Insurance Policies.** For all policies of life insurance within the preceding 3 years that you no longer hold, own, or have any interest in, state the following:

(1) name of company that issued the policy and last 4 digits of policy number.

(2) name, address, and telephone number of agent who issued the policy.

(3) amount of coverage.

(4) name of insured.

(5) name of owner of policy.

(6) name of beneficiaries.

(7) premium amount.

(8) date the policy was surrendered.

(9) amount, if any, of monies distributed to the owner.

i. **Name of Accountant, Bookkeeper, or Records Keeper.** State the names, addresses, and telephone numbers of your accountant, bookkeeper, and any other persons who possess your financial records, and state which records each possesses.

j. **Safe Deposit Boxes, Lock Boxes, Vaults, Etc.** For all safe deposit boxes, lock boxes, vaults, or similar types of depositories, state the following:

(1) The names and addresses of all banks, depositories, or other places where, at any time during the period beginning 3 years before the initiation of the action, until the date of your answering this interrogatory, you did any of the following:

(a) had a safe deposit box, lock box, or vault.

(b) were a signatory or co-signatory on a safe deposit box, lock box, or vault.

(c) had access to a safe deposit box, lock box, or vault.

(d) maintained property.

(2) The box or identification numbers and the name and address ***508** of each person who has had access to any such depository during the same time period.

(3) All persons who have possession of the keys or combination to the safe deposit box, lock box, or vault.

(4) Any items removed from any safe deposit boxes, lock boxes, vaults, or similar types of depositories by you or your agent during that time, together with the present location and fair market value of each item.

(5) All items in any safe deposit boxes, lock boxes, vaults, or similar types of depositories and fair market value of each item.

5. **LIABILITIES:**

a. **Loans, Liabilities, Debts, and Other Obligations.** For all loans, liabilities, debts, and other obligations (other than credit cards and charge accounts) listed in your Financial Affidavit, indicate for each the following:

(1) name and address of the creditor.

(2) name in which the obligation is or was incurred.

(3) last 4 digits of the loan or account number, if any.

(4) nature of the security, if any.

(5) payment schedule.

(6) present balance and current status of your payments.

(7) total amount of arrearage, if any.

(8) balance on the date of your separation from your spouse.

(9) balance on the date of the filing of the petition for dissolution of marriage.

You may comply with this interrogatory (5.a) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

b. **Credit Cards and Charge Accounts.** For all financial accounts (credit cards, charge accounts, or other such accounts) listed in your Financial Affidavit, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of the creditor.

(2) name in which the account is or was maintained.

(3) names of each person authorized to sign on the accounts.

(4) last 4 digits of account numbers.

(5) present balance and current status of your payments.

(6) total amount of arrearage, if any.

(7) balance on the date of your separation from your spouse.

(8) balance on the date of the filing of the petition for dissolution of marriage.

(9) highest and lowest balance within each of the preceding 3 years.

You may comply with this interrogatory (5.b) by providing copies of all periodic (monthly quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

*509 c. **Closed Credit Cards and Charge Accounts.** For all financial accounts (credit cards, charge accounts, or other such accounts) closed with no remaining balance, within the last 3 years, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of each creditor.

(2) name in which the account is or was maintained.

(3) last 4 digits of account numbers.

(4) names of each person authorized to sign on the accounts.

(5) date the balance was paid off.

(6) amount of final balance paid off.

You may comply with this interrogatory (5.c) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

6. **MISCELLANEOUS:**

a. If you are claiming an unequal distribution of marital property or enhancement or appreciation of nonmarital property, state the amount claimed and all facts upon which you rely in your claim.

b. If you are claiming an asset or liability is nonmarital, list the asset or liability and all facts upon which you rely in your claim.

c. If the mental or physical condition of a spouse or child is an issue, identify the person and state the name and address of all health care providers involved in the treatment of that person for said mental or physical condition.

d. Detail your proposed parenting plan for the minor child(ren), including your proposed timesharing schedule. Alternatively, attach a copy of your proposed parenting plan.

e. If you are claiming that the other parent's time-sharing with the minor child(ren) should be limited, supervised, or otherwise restricted, or that you should have sole parental responsibility for the minor child(ren), with or without time-sharing with the other parent, or that you should have ultimate responsibility over specific aspects of the child(ren)'s welfare or that these responsibilities should be divided between you and the other parent, state your reasons and all facts which you rely upon to support your claim.

7. **LONG FORM AFFIDAVIT**: If you filed the short form affidavit, Florida Family Law Rules of Procedure Form 12.902(b), and you were specifically requested in the Notice of Service of Standard Family Law Interrogatories to file the Long Form Affidavit, Form12.902(c), you must do so within the time to serve the answers to these interrogatories.

***510**

I certify that a copy of this document was (**check all used**): ( ) emailed ( ) mailed ( ) faxed ( ) hand delivered to the person(s) listed below on (*date*) _____

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____
Email Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the answers to these interrogatories and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

_____
Signature of Party
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ By _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
(Print, type, or stamp commissioned name of notary or deputy clerk.)
_____ Personally known
_____ Produced identification
Type of identification produced _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
(**fill in all** blanks) This form was prepared for the: (*choose only one*) ( ) Petitioner ( ) Respondent
This form was completed with the assistance of:
(*name of individual*) _____
(*name of business*) _____
(*address*) _____
(*city*) _____ (*state*) _____, (*telephone number*) _____

Florida Family Law Rules of Procedure Form 12.930(b), Standard Family Law Interrogatories for Original or Enforcement Proceedings (03/17)

*511 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.930(c), STANDARD FAMILY LAW INTERROGATORIES FOR MODIFICATION PROCEEDINGS

(03/17)

When should this form be used?

This form should be used to ask the other **party** in your case to answer certain standard questions in writing. These questions are called **interrogatories**, and they must relate to your case. If the other party fails to answer the questions, you may ask the **judge** to order the other party to answer the questions. (You cannot ask these questions before the **petition** has been **filed**.)

The questions in this form should be used in **modification proceedings** and are meant to supplement the information provided in the **Financial Affidavit**, Florida Family Law Rules of Procedure Form 12.902(b) or (c). You should read all of the questions in this form to determine which questions, if any, the other party needs to answer in

order to provide you with information not covered in the financial affidavit forms. If there are questions to which you already know the answer, you may choose not to ask them.

This form should be typed or printed in black ink. You must complete the box at the beginning of this form to indicate which questions you are requesting that the other party answer.

You must serve the other party with an original and a copy of these interrogatories and a copy of the **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure Form 12.930(a), if by mail or hand delivery. You must serve an original of these interrogatories and a copy of the **Notice**, if by email. **Service** must be in accordance with Florida Rule of Judicial Administration 2.516.

You should also keep a copy for your records. You should not file this form with the clerk of the circuit court. However, you must file the **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure Form 12.930(a), to tell the court that you have sent this form to the other party.

After you receive the completed answers to the interrogatories, **DO NOT FILE THE ORIGINAL OR A COPY WITH THE CLERK OF THE COURT UNLESS THE ANSWERS ARE ADMITTED INTO EVIDENCE BY THE COURT AND ARE IN COMPLIANCE WITH FLORIDA RULE OF JUDICIAL ADMINISTRATION 2.425**

Where can I look for more information?

Before proceeding, you should read "General Information for Self–Represented Litigants" found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there. For further information, see the instructions for **Notice of Service of Standard Family Law Interrogatories**, Florida Family Law Rules of Procedure Form 12.930(a) and Florida Family Law Rules of Procedure 12.280, 12.285, 12.340, and 12.380.

Special notes

In addition to the standard questions in this form, you may ask up to 10 additional questions. You should type or print legibly your additional questions on a separate sheet of paper and attach it to this form. If you want to ask more than 10 additional questions, you will need to get permission from the judge.

You may want to inform the other party of the following information: As a general ***512** rule, within **30 days** after service of interrogatories, the other party must answer the questions in writing and serve you with the answers. **Service** of the answers must be in accordance with Florida Rule of Judicial Administration 2.516. His or her answers may be written in the blank space provided after each separately numbered interrogatory. If sufficient space is not provided, the answering party may attach additional papers with the answers and refer to them in the space provided in the interrogatories. He or she should be sure to make a copy for him/herself. All answers to these questions are made under oath or affirmation as to their truthfulness. Each question must be answered separately and as completely as the available information permits. The original of the answers to the interrogatories is to be provided to the requesting party. **DO NOT FILE THE ORIGINAL OR A COPY WITH THE CLERK OF THE CIRCUIT COURT UNLESS THE ANSWERS ARE ADMITTED INTO EVIDENCE BY THE COURT AND ARE IN COMPLIANCE WITH THE REQUIREMENTS OF FLORIDA RULE OF JUDICIAL ADMINSTRATION 2.425.** The other party may object to a question by writing the legal reason for the objection in the space provided. He or she may also ask the court for a protective order granting him or her permission not to answer certain questions and protecting him or her from annoyance, embarrassment, apprehension, or undue burden or expense. If the other party fails to either answer or object to the questions within 30 days, he or she may be subject to court sanctions.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***513**

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IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

_____,
Petitioner,

and

_____,
Respondent

STANDARD FAMILY LAW INTERROGATORIES FOR MODIFICATION PROCEEDINGS

TO BE COMPLETED BY THE PARTY SERVING THESE INTERROGATORIES
I am requesting that the following standard questions be answered: (check all that apply)

_____1 Background Information _____2 Education _____3 Employment _____4 Assets _____5 Liabilities _____6 Miscellaneous _____7 Long Form Affidavit

In addition, I am requesting that the attached (#) _____ questions be answered.

The answers to the following questions are intended to supplement the information provided in the Financial Affidavits, Florida Family Law Rules of Procedure Form 12.902(b) or (c). You should answer the group of questions indicated in the above shaded box. The questions should be answered in the blank space provided below each separately numbered question. If sufficient space is not provided, you may attach additional papers with the answers and refer to them in the space provided in the interrogatories. You should be sure to make a copy for yourself. Each question must be answered separately and as completely as the available information permits. All answers are to be made under oath or affirmation as to their truthfulness.

AFTER YOU ANSWER THE INTERROGATORIES, DO NOT FILE THE ORIGINAL WITH THE CLERK OF THE COURT. ALL PERSONAL INFORMATION CONTAINED IN THE COURT FILE BECOMES PUBLIC RECORD. INSTEAD, SERVE THE ORIGINAL OF THE ANSWERS TO THE INTERROGATORIES ON THE OTHER PARTY AND FILE FORM 12.930(d), NOTICE OF SERVICE OF ANSWERS TO INTERROGATORIES, WITH THE CLERK.

I, (name of person answering interrogatories) _____,
being sworn, certify that the following information is true:

Florida Family Law Rules of Procedure Form 12.930(c), Standard Family Law Interrogatories for Modification Proceedings (03/17)

1. **BACKGROUND INFORMATION:**

a. State your full legal name and any other name by which you have been known.

b. State your present residence and telephone numbers.

2. **EDUCATION:**

a. List all business, commercial, and professional licenses that you have obtained since the entry of the ***514** Final Judgment sought to be modified.

b. List all of your **education** since the entry of the Final Judgment sought to be modified including, but not limited to, vocational or specialized training, including the following:

(1) name and address of each educational institution.

(2) dates of attendance.

(3) degrees or certificates obtained or anticipated dates of same.

3. **EMPLOYMENT:**

a. For each place of your employment or self-employment since the entry of the Final Judgment sought to be modified, state the following:

(1) name, address, and telephone number of your employer.

(2) dates of employment.

(3) job title and brief description of job duties.

(4) starting and ending salaries.

(5) name of your direct supervisor.

(6) all benefits received, including, for example, health, life, and disability insurance; expense account; use of automobile or automobile expense reimbursement; reimbursement for travel, food, or lodging expenses; payment of dues in any clubs or associations; and pension or profit sharing plans.

b. Other than as an employee, if you have been engaged in or associated with any business, commercial, or professional activity since the entry of the Final Judgment sought to be modified that was not detailed above, state for each such activity the following:

(1) name, address, and telephone number of each activity.

(2) dates you were connected with such activity.

(3) position title and brief description of activities.

(4) starting and ending compensation.

(5) name of all persons involved in the business, commercial, or professional activity with you.

(6) all benefits and compensation received, including, for example, health, life, and disability insurance; expense account; use of automobile or automobile expense reimbursement; reimbursement for travel, food, or lodging expenses; payment of dues in any clubs or associations; and pension or profit sharing plans.

c. If you have been unemployed at any time since the entry of the Final Judgment sought to be modified, state the dates of unemployment. If you have not been employed at any time since the entry of the Final Judgment sought to be modified, give the information requested above in question 3.a for your last period of employment.

4. ASSETS:

a. **Real Estate.** State the street address, if any, and if not, the legal description of all real property that you own or owned during the last 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. For each property, state the following:

(1) the names and addresses of any other persons or entities ***515** holding any interest and their percentage of interest.

(2) the present fair market value.

b. **Tangible Personal Property.** List all items of tangible personal property that are owned by you or in which you have had any interest during the last 3 years, or since the entry of the Final Judgment sought to be modified, if shorter, including, but not limited to, motor vehicles, tools, furniture, boats, jewelry, art objects or other collections, and collectibles whose fair market value exceeds $100. For each item, state the following:

(1) the percentage and type interest you hold.

(2) the names and addresses of any other persons or entities holding any interest.

(3) the present fair market value.

c. **Intangible Personal Property.** Other than the financial accounts (checking, savings, money market, credit union accounts, retirement accounts, or other such cash management accounts) listed in the answers to interrogatories 4.d and 4.e below, list all items of intangible personal property that are owned by you or in which you have had any ownership interest (including closed accounts) within the last 3 years, or since the entry of the Final Judgment sought to be modified, if shorter, including but not limited to, partnership and business interests (including good will), deferred compensation accounts unconnected with retirement, including but not limited to stock options, sick leave, and vacation pay, stocks, stock funds, mutual funds, bonds, bond funds, real estate investment trust, receivables, certificates of deposit, notes, mortgages, and debts owed to you by another entity or person. For each item, state the following:

(1) the percentage and type interest you hold.

(2) the names and addresses of any other persons or entities holding any interest and the names and addresses of the persons and entities who are indebted to you

(3) the present fair market value or the amounts you claim are owned by or owed to you, at the time of answering these interrogatories.

You may comply with this interrogatory (4.c) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. However, if the date of acquisition, the purchase price and the market valuations are not clearly reflected in the periodic statements which are furnished, then these questions must be answered separately. You do not have to resubmit any periodic statements previously furnished under rule 12.285 (Mandatory Disclosure).

d. Retirement Accounts: List all information regarding each retirement account/plan, including

but not limited to defined benefit plans, 401k, 403B, IRA accounts, pension plans, Florida Retirement System plans (FRS), Federal Government plans, money purchase plans, HR10 (Keogh) plans, profit sharing plans, annuities, employee *516 savings plans, etc. that you have established and/or that have been established for you by you, your employer, or any previous employer. For each account, state the following:

(1) the name and last 4 digits of the account number of each account/plan and where it is located.

(2) the type of account/plan.

(3) the name and address of the fiduciary plan administrator/service representative.

(4) the present fair market value of your interest in each account/plan.

(5) whether you are vested or not vested; and if vested, in what amount, as of a certain date and the schedule of future vesting.

(6) the date at which you became/become eligible to receive some funds in this account/plan.

(7) monthly benefits of the account/plan if no fair market value is ascertained.

(8) beneficiary(ies) and/or alternate payee(s).

e. Financial Accounts. For all financial accounts (checking, savings, money market, credit union accounts, or other such cash management accounts) listed in your Financial Affidavit, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of each institution.

(2) name in which the account is or was maintained.

(3) last 4 digits of account numbers.

(4) name of each person authorized to make withdrawals from the accounts.

(5) highest balance within each of the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter.

(6) lowest balance within each of the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter.

You may comply with this interrogatory (4.e) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished pursuant to rule 12.285 (Mandatory Disclosure).

f. Closed Financial Accounts. For all financial accounts (checking, savings, money market, credit union accounts, or other such cash management accounts) closed within the last 3 years, or since the entry of the Final Judgment sought to be modified, if shorter, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or *517 in any other name, give the following:

(1) name and address of each institution.

(2) name in which the account is or was maintained.

(3) last 4 digits of account numbers.

(4) name of each person authorized to make withdrawals from the accounts.

(5) date account was closed.

g. Trust. For any interest in an estate, trust, insurance policy, or annuity, state the following:

(1) If you are the beneficiary of any estate, trust, insurance policy, or annuity, give for each one the following:

a. identification of the estate, trust, insurance policy, or annuity.

b. the nature, amount, and frequency of any distributions of benefits.

c. the total value of the beneficiaries' interest in the benefit.

d. whether the benefit is vested or contingent.

(2) If you have established any trust or are the trustee of a trust, state the following:

a. the date the trust was established.

b. the names and addresses of the trustees.

c. the names and addresses of the beneficiaries.

d. the names and addresses of the persons or entities who possess the trust documents.

e. each asset that is held in each trust, with its fair market value.

h. Name of Accountant, Bookkeeper, or Records Keeper. State the names, addresses, and telephone numbers of your accountant, bookkeeper, and any other persons who possess your financial records, and state which records each possesses.

5. **LIABILITIES:**

a. **Loans, Liabilities, Debts, and Other Obligations.** For all loans, liabilities, debts, and other obligations (other than credit cards and charge accounts) listed in your Financial Affidavit, indicate for each the following:

(1) name and address of the creditor.

(2) name in which the obligation is or was incurred.

(3) last 4 digits of loan or account number, if any.

(4) nature of the security, if any.

(5) payment schedule.

(6) present balance and current status of your payments.

(7) total amount of arrearage, if any.

You may comply with this interrogatory (5.a) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

b. **Credit Cards and Charge Accounts.** For all financial accounts (credit cards, charge accounts, or other such accounts) listed in your Financial Affidavit, in which you ***518** have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of the creditor.

(2) name in which the account is or was maintained.

(3) names of each person authorized to sign on the accounts.

(4) last 4 digits of account numbers.

(5) present balance and current status of your payments.

(6) total amount of arrearage, if any.

(7) highest and lowest balance within each of the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter.

You may comply with this interrogatory (5.b) by providing copies of all periodic (monthly quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

c. **Closed Credit Cards and Charge Accounts.** For all financial accounts (credit cards, charge accounts, or other such accounts) closed with no remaining balance, within the last 3 years, or since the entry of the Final Judgment sought to be modified, in which you have had any legal or equitable interest, regardless of whether the interest is or was held in your own name individually, in your name with another person, or in any other name, give the following:

(1) name and address of each creditor.

(2) name in which the account is or was maintained.

(3) last 4 digits of account numbers.

(4) name of each person authorized to sign on the accounts.

(5) date the balance was paid off.

(6) amount of final balance paid off.

You may comply with this interrogatory (5.c) by providing copies of all periodic (monthly, quarterly, semi-annual, or annual) account statements for each such account for the preceding 3 years, or since the entry of the Final Judgment sought to be modified, if shorter. DO NOT FILE THESE DOCUMENTS IN THE COURT FILE. You do not have to resubmit account statements previously furnished under rule 12.285 (Mandatory Disclosure).

6. **MISCELLANEOUS:**

a. If you are claiming a diminished earning capacity since the entry of the Final Judgment sought to be modified as grounds to modify alimony or deviate from the child support established in your case, describe in detail how your earning capacity is lowered and state all facts upon which you rely in your claim. If unemployed, state how, why, and when you lost your job.

b. If you are claiming a change in mental or physical condition since ***519** the entry of the Final Judgment sought to be modified as grounds to modify alimony or change the child support established in your case, describe in detail how your mental and/or physical capacity has changed and state all facts on which you rely in your claim. Identify the change in your mental and/or physical capacity, and state the name and address of all health care providers involved in the treatment of this mental or physical condition.

c. If you are requesting a change in shared or sole parental responsibility, ultimate decision-making, the time-sharing schedule, the parenting plan, or any combination thereof, for the minor child(ren), describe in detail the change in circumstances since the entry of the Final Judgment sought to be modified that you feel justify the requested change. State when the change of circumstances occurred, how the change or circumstances affects the child(ren), and why it is in the best interests of the child(ren) that the Court make the requested change. Attach your proposed parenting plan.

d. If you do not feel the requested change in shared or sole parental responsibility, ultimate decision-making, the time-sharing schedule, the parenting plan, or any combination thereof, for the minor child(ren) is in their best interests, or if you feel there has not been a change in circumstances since the entry of the Final Judgment sought to be modified, describe in detail any facts since the entry of the Final Judgment sought to be modified that you feel justify the Court denying the requested change. State what requested change, if any, in shared or sole parenting responsibility, ultimate decision-making, the time-sharing schedule, or of the parenting plan is justified or agreeable to you and why it is in the best interests of the child(ren).

7. **LONG FORM AFFIDAVIT**: If you filed the short form affidavit, Florida Family Law Rules of Procedure Form 12.902(b), and you were specifically requested in the Notice of Service of Standard Family Law Interrogatories to file the Long Form Affidavit, Form12.902(c), you must do so within the time to serve the answers to these interrogatories.

***520**

I certify that a copy of this document was (check **all used**): ( ) emailed ( ) mailed ( ) faxed ( ) hand delivered to the person(s) listed below on (date).

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____
Email Address(es): _____

I understand that I am swearing or affirming under oath to the truthfulness of the answers to these interrogatories and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

_____
Signature of Party
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

_____
NOTARY PUBLIC or DEPUTY CLERK

_____
[Print, type, or stamp commissioned name of notary or deputy clerk.]
_____ Personally known
_____ Produced identification
Type of identification produced _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
[fill in **all** blanks] This form was prepared for the: *(choose only one)* ( ) Petitioner ( ) Respondent
This form was completed with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____ *(state)* _____ *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.930(d), Standard Family Law Interrogatories for Modification Proceedings (03/17)

*521 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.930(d), NOTICE OF SERVICE OF ANSWERS TO STANDARD FAMILY LAW INTERROGATORIES

(03/17)

When should this form be used?

You should use this form to tell the court that you have responded to the other **party**'s request to answer certain standard questions (**interrogatories**) in writing.

This form should be typed or printed in black ink. You must indicate whether you are sending the answers to interrogatories for original and enforcement proceedings, Florida Family Law Rules of Procedure Form 12.930(b), or modification proceedings, Florida Family Law Rules of Procedure Form 12.930(c). You must also indicate whether you have additional questions that you were asked to answer. After completing this form you should **file** the original with the **clerk of the circuit court** in the county where your case was filed and keep a copy for your records.

What should I do next?

A copy of this form and the original completed answers to the interrogatories must be mailed or hand delivered to the other party in your case. However, **file** only this form with the clerk. **DO NOT FILE THE ORIGINAL ANSWERS TO THE INTERROGATORIES OR ANY ATTACHMENTS WITH THE CLERK UNLESS THEY ARE ADMITTED INTO EVIDENCE BY THE COURT AND ARE IN COMPLIANCE WITH FLORIDA RULE OF JUDICIAL ADMINISTRATION 2.425.**

Where can I look for more information?

Before proceeding, you should read **General Information for Self-Represented Litigants found at the beginning of these forms.** For further information see Florida Family Law Rules of Procedure Rules 12.280, 12.285, 12.340, and 12.380.

Special notes

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

*522

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

_____
Petitioner,

and

_____
Respondent.

NOTICE OF SERVICE OF ANSWERS TO STANDARD FAMILY LAW INTERROGATORIES

I, *(full legal name)*_____ have on *(date)*_____ served on *(name)*_____ fully completed and sworn answers to the standard family law interrogatories served on me, and additional interrogatories if requested. The interrogatories were for *(check one only)* ( ) original or enforcement proceedings ( ) modification proceedings.

I UNDERSTAND THAT I SHOULD NOT FILE THE ANSWERS TO INTERROGATORIES WITH THE CLERK OF THE CIRCUIT COURT EXCEPT AS PROVIDED BY FLORIDA FAMILY LAW RULE OF PROCEDURE 12.340(d).

I certify that a copy of this document was **[check all used]** ( ) e-mailed ( ) mailed ( ) faxed ( ) hand delivered to the person(s) listed below on *(date)*_____.

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____
Email Address(es): _____

Dated: _____

_____
Signature of Party
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Email Address(es): _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
[fill in all blanks] This form was prepared for: *(choose only one)* ( ) Petitioner ( ) Respondent

Florida Family Law Rules of Procedure Form 12.930(d), Notice of Service of Answers to Standard Family Law Interrogatories (03/17)

***523**

This form was completed with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, *(state)* _____, *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.930(d), Notice of Service of Answers to Standard Family Law Interrogatories (03/17)

*524 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.975, NOTICE OF COMPLIANCE WHEN CONSTITUTIONAL CHALLENGE IS BROUGHT

(03/17)

When should this form be used?

You should use this form to provide notice of a constitutional challenge as required by section 86.091, Florida Statutes. This form is to be used when the Attorney General or the State Attorney is not a named **party** to the action, but must be served solely in order to comply with the notice requirements set forth in section 86.091, Florida Statutes.

This form should be typed or printed in black ink. After completing this form, you should file the original with the **clerk of the circuit court** in the county where your case was filed and keep a copy for your records.

What should I do next?

A copy of this form must be e-mailed, mailed, or hand delivered to any other party/parties in your case. Please note that if the notice is mailed, the court in certain circumstances may not consider mailing to be adequate notice. This is a technical area of the law; if you have any question about it, you should consult a lawyer.

Where can I look for more information?

Before proceeding, you should read General Information for Self–Represented Litigants found at the beginning of these forms. For further information, see Florida Family Law Rules of Procedure 12.071 and section 86.091, Florida Statutes.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

***525**

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____
Division: _____

_____
Petitioner,

and

_____
Respondent.

NOTICE OF COMPLIANCE WHEN CONSTITUTIONAL CHALLENGE IS BROUGHT

( ) Petitioner ( ) Respondent files this notice of compliance with section 86.091, Florida Statutes, and hereby gives notice of compliance with Florida Family Law Rule of Procedure 12.071, with respect to the constitutional challenge brought pursuant to _____ ( ) Florida Statute ( ) charter ( ) ordinance or ( ) franchise challenged _____. The undersigned complied by serving the:

( ) Attorney General for the state of Florida or ( ) State Attorney for the _____ Judicial Circuit with a copy of the pleading or motion challenging _____ ( ) Florida Statute ( ) charter ( ) ordinance or ( ) franchise challenged _____, by ( ) certified or ( ) registered mail on *(date)* _____.

I hereby certify that a copy of this document was (choose only one) ( ) e-mailed ( ) mailed ( ) faxed ( ) hand delivered to the person(s) listed below on *(date)* _____.

Other party or his/her attorney:
Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____
E-mail Address(es): _____

_____
Signature of Party or his/her Attorney
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
E-mail Address(es): _____
Florida Bar Number: _____

Florida Family Law Rules of Procedure Form 12.915, Notice of Compliance When Constitutional Challenge is Brought (03/17).

***526**

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IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
[fill in **all** blanks] This form was prepared for the: *(choose only **one**)* ( ) Petitioner ( ) Respondent
This form was completed with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, *(state)* _____ *(telephone number)* _____

Florida Family Law Rules of Procedure Form 12.997, Notice of Compliance When Constitutional Challenge is Brought (03/17)

*527 INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.999, FINAL DISPOSITION FORM

(03/17)

When should this form be used?

This form is filed by the **petitioner** or **respondent** for the use of the **clerk of the court** for the purpose of reporting judicial workload data under section 25.075, Florida Statutes. When your case is completed, the petitioner or respondent must complete this form and file it with the clerk.

What should I do next?

This form must be typed or printed in black ink. After completing and signing this form, you should then **file** it and keep a copy for your records.

A copy of this form must be e-mailed, mailed, or hand delivered to the other party(ies) in your case.

Instructions for completing this form

I. Case Style. Enter the name of the court, the case number assigned at the time of the filing of the petition, counterpetition, or motion, the name of the judge assigned, and the names of the petitioner and respondent.

II. Means of Final Disposition. Place an "x" on the appropriate line before the major category and the appropriate subcategory, if applicable. The following are the definitions of the disposition categories.

A. Dismissed Before **Hearing** or **Trial.** The case is settled, voluntarily dismissed, or otherwise disposed of before a hearing or trial is held.

B. Dismissed Under Settlement, Before Hearing or Trial. Before hearing or trial, the case is voluntarily dismissed by the petitioner, respondent, or movant after a settlement.

C. Dismissal Under Mediated Settlement, Before Hearing or Trial. The case is voluntarily dismissed by the petitioner or respondent after a settlement is reached with mediation before a hearing or trial is held.

D. Other, Before Hearing or Trial. The case is dismissed before a hearing or trial in an action that does not fall into one of the other disposition categories on this form.

E. Dismissal Before Hearing or Trial. The case is dismissed by a judge voluntarily after a hearing or trial is held.

F. Dismissed Under a Settlement, After Hearing or Trial. The case is voluntarily dismissed by the petitioner, respondent, or movant after a settlement is reached without mediation after a hearing or trial is held.

G. Dismissal Under a Mediated Settlement, After Hearing or Trial. The case is voluntarily dismissed by the petitioner, respondent, or movant after a settlement is reached with mediation after a hearing or trial.

H. Other, After Hearing or Trial. The case is dismissed after hearing in an action that does not fall into the categories listed on this form.

I. Disposed by **Default.** A respondent chooses not to or fails to contest the petitioner's allegations and a judgment against the respondent is entered by the court.

J. Disposed by Judge. A judgment or disposition is reached by the judge in a case that is not dismissed and in which no trial has been held. Includes stipulations by the parties, conditional judgments, summary judgment after hearing, and any ***528** manner in which a judgment is entered, excluding cases disposed of by default as in category I. above.

K. Disposed by Nonjury Trial. The case is disposed as a result of a contested trial in which there is no jury and in which the judge determines both the issues of fact and the law in the case.

L. Disposed by Jury Trial. Any part of the case is disposed as a result of a jury trial (considered the beginning of a jury trial to be when the jurors and alternates are selected and sworn).

M. Other. The case is consolidated, submitted to mediation or arbitration, transferred, or otherwise disposed of by any other means not listed in categories (A) to (L).

Where can I look for more information?

Before proceeding, you should read **General Information for Self–Represented Litigants** found at the beginning of these forms. The words that are in **bold underline** in these instructions are defined there.

***529**

FINAL DISPOSITION FORM

I. **Case Style**

(Name of Court) _____

(Petitioner) _____ *(Case number)* _____

(Judge) _____

(Respondent) _____

II. **Means of Final Disposition**

Place an "x" on the line for the major category and one sub-category, if applicable only.

_____ Dismissed before hearing/trial
_____ Dismissed pursuant to settlement, before hearing or trial
_____ Dismissed under a mediated settlement before hearing or trial
_____ Other, before hearing or trial

_____ Dismissed after hearing or trial
_____ Dismissed pursuant to a settlement, after hearing or trial
_____ Dismissed pursuant to a mediated settlement, after hearing or trial
_____ Other after hearing or trial

_____ Disposed by default

_____ Disposed by judge

_____ Disposed by nonjury trial

_____ Disposed by jury trial

_____ Other *(specify)* _____

Date: _____

_____
Signature of Attorney or Party
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
E-mail address(es): _____
Fax number: _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:
[Fill in **all** blanks] This form was prepared for the: *(choose only **one**)* ¡ Petitioner ¡ ¡ Respondent

Florida Family Law Rules of Procedure Form 12.999, Final Disposition Form (01/17)

***530**

This form was completed with the assistance of:
(name of individual) _____
(name of business) _____
(address) _____
(city) _____, (state) _____ (telephone number) _____

Florida Family Law Rules of Procedure Form 12.999, Final Disposition Form (03/17)

All Citations

214 So.3d 400 (Mem), 42 Fla. L. Weekly S319

Footnotes

1 The Committee has proposed, and we adopt, other minor and editorial amendments to the family law forms to conform to the Court's Style Guide for rule amendment submissions.

2 Other minor and editorial amendments are made to the rules.

End of Document

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191 Cal.App.4th 420
Court of Appeal, First District, Division 4, California.

Rebecca SPIELMAN et al., Plaintiffs,
Cross-defendants, and Appellants,
v.
EX'PRESSION CENTER FOR NEW MEDIA,
Defendant, Cross-complainant, and Respondent.
Lawrence Yu, Yuki Ikeda, Deron Delgado, and Jason Ho, Plaintiffs, Cross-defendants, and Appellants,
Brian Clarke and Brian Toomajian,
Plaintiffs and Appellants;
v.
Ex'pression Center for New Media, Defendant,
Cross-complainant, and Respondent.

Nos. A122357, A123563.
|
Dec. 2, 2010.
|
Certified for Partial Publication.*
|
As Modified Dec. 30, 2010.
|
Review Denied April 13, 2011.

Synopsis

Background: Former students brought actions against postsecondary educational institution, alleging violations of the Private Postsecondary and Vocational **Education** Reform Act of 1989 and misrepresentations. Institution filed cross-complaint for breach of contract, open book account, account stated, money had and received, and quantum meruit. After consolidation, the Superior Court, Alameda County, RG04174927, Ronni MacLaren and Steven Brick, JJ., entered judgment on jury verdict awarding zero damages to former students and awarding damages to institution for breach of contract, and former students appealed.

Holdings: The Court of Appeal, Rivera, J., held that:

[1] repeal of the Act did not abate former students' claims, and

[2] former students were not required to show materiality, reliance, and causation in connection with claims under the Act regarding misleading statements.

Reversed in part; otherwise affirmed.

West Headnotes (7)

[1] **Education**
Constitutional and Statutory Provisions

Repeal of the Private Postsecondary and Vocational **Education** Reform Act of 1989 did not abate former students' claims against postsecondary institution under the Act, in light of express preservation of the claims by statute. West's Ann.Cal.Educ.Code § 94809.6(a); § 94877 (2007); § 94999 (Repealed); West's Ann.Cal.Gov.Code § 9607.

Cases that cite this headnote

[2] **Statutes**
Pending Actions and Proceedings

The general rule is that the unconditional repeal of a special remedial statute without a saving clause stops all pending actions where the repeal finds them, and if final relief has not been granted before the repeal goes into effect it cannot be granted afterwards, even if a judgment has been entered and the cause is pending on appeal; the reviewing court must dispose of the case under the law in force when its decision is rendered.

Cases that cite this headnote

[3] **Antitrust and Trade Regulation**
Other particular subjects and regulations

Former students were not required to show materiality, reliance, and causation in connection with claims and defenses against postsecondary educational institution under Private Postsecondary and Vocational **Education** Reform Act of 1989 section providing that, if an institution commits

certain statutory violations, including making untrue or misleading statements or engaging in false, deceptive, misleading, or unfair acts, in connection with an agreement for a course of instruction, that agreement shall be unenforceable, and the institution shall refund all consideration paid by or on behalf of the student. West's Ann.Cal.Educ.Code § 94877(a) (2007).

*See Cal. Jur. 3d, **Universities** and **Colleges**, §§ 111, 112, 147.*

1 Cases that cite this headnote

[4] Statutes

Plain Language;Plain, Ordinary, or Common Meaning

To determine the intent of legislation, the court first consults the words themselves, giving them their usual and ordinary meaning.

Cases that cite this headnote

[5] Statutes

Absence of Ambiguity;Application of Clear or Unambiguous Statute or Language

When statutory language is clear and unambiguous, there is no need for construction, and courts should not indulge in it.

Cases that cite this headnote

[6] Statutes

Plain Language;Plain, Ordinary, or Common Meaning

Statutes

Construction in View of Effects, Consequences, or Results

The plain meaning of words in a statute may be disregarded only when that meaning is repugnant to the general purview of the act, or for some other compelling reason.

Cases that cite this headnote

[7] Statutes

Common or civil law

There is a presumption that a statute does not, by implication, repeal the common law.

Cases that cite this headnote

Attorneys and Law Firms

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Opinion

RIVERA, J.

***423** In these consolidated appeals, plaintiffs in consolidated actions against Ex'pression Center for New Media (Ex'pression) contend the trial court misinterpreted a portion of the **Education** Code, wrongly granted Ex'pression's demurrer on the theory that certain of their claims were barred by the statute of limitations, and wrongly denied their motions for a directed verdict. We agree the trial court misinterpreted **Education** Code former section 94877, subdivision (a), and shall remand for further proceedings. In all other respects, we shall affirm. [1]

I. BACKGROUND

Ex'pression is a private postsecondary educational institution in Emeryville, California, which offers courses in sound arts, digital visual media, and Web design and development. In 1998, Ex'pression received temporary approval to operate from California's Bureau for Private Postsecondary and Vocational **Education** (the Bureau), a part of the Department of Consumer Affairs. The Bureau approved Ex'pression as a California private postsecondary degree-granting institution in January 2001, authorizing it to offer bachelor of applied science degrees in comprehensive sound, comprehensive digital

visual media, and Web design and development; and diplomas in comprehensive sound arts, digital visual media, and Web design and development.

On September 13, 2004, Rebecca Spielman, Anna Navone, Christopher Friend, **789 Amanda Instone, Jillian Meador, and Bobby Cochran (collectively, the Spielman plaintiffs), all Ex'pression graduates, filed an action against Ex'pression and others (collectively, Ex'pression) for violation of Education *424 Code[2] former sections 94312, 94832, and 94875, as well as various other causes of action not relevant to this appeal. (*Spielman v. Ex'pression Center for New Media* (Super. Ct. Alameda County, 2008, No. RG04174927).) On the same date, Lawrence Yu, Brian Clarke, Brian Toomajian, Yuki Ikeda, Matthew Morales, Michael Elias, and Deron Delgado (collectively, along with Jason Ho, the Yu plaintiffs), all former students at Ex'pression, filed an action against Ex'pression. (*Yu v. Ex'pression Center for New Media* (Super. Ct. Alameda County, 2008, No. RG04175490).) Jason Ho was added to this action as a plaintiff in a first amended complaint filed December 1, 2004. The Yu plaintiffs' second amended complaint alleged a cause of action for violations of the Maxine Waters School Reform and Student Protection Act of 1989 (former §§ 94850–94882) (the Waters Act),[3] as well as other causes of action not at issue in this appeal.

The Spielman plaintiffs alleged that Ex'pression misrepresented to them that it would soon be nationally accredited, that they would graduate from Ex'pression with degrees from a nationally accredited institution, that their degrees and credits would be transferable to other accredited institutions, that Ex'pression had a "100 percent" job placement rate, that it was highly regarded by Bay Area employers and would provide meaningful career placement assistance, that its education would allow plaintiffs to obtain employment in their fields of study, that plaintiffs would be eligible for government student loans or that they could apply for such loans retroactively, and that when Ex'pression became accredited, plaintiffs' degrees would retroactively be deemed accredited. The Yu plaintiffs similarly alleged that before they enrolled, defendants made various false representations, including that Ex'pression was or soon would be fully accredited, that the Yu plaintiffs would receive valid associate of science or bachelor's degrees, and that the units earned at Ex'pression were legitimate and transferable.

Ex'pression demurred to the Yu plaintiffs' second amended complaint, contending, as pertinent here, that the cause of action for violations of the Waters Act was barred by the applicable statutes of limitations. Ex'pression argued that some of the plaintiffs (Toomajian, Morales, Elias, and Delgado) last attended Ex'pression on May 12, 2001, and that Ikeda last attended Ex'pression on July 20, 2001. According to Ex'pression, these plaintiffs were barred from pleading any claim with a three-year statute of limitations. The *425 trial court sustained the demurrer to this cause of action without leave to amend as to Toomajian, Morales, Elias, Delgado, and Ikeda.[4]

Ex'pression cross-complained against the Spielman plaintiffs and Yu, Ho, Ikeda, **790 Elias, and Delgado, alleging they had defaulted on their tuition loan payments and asserting causes of action for breach of contract, open book account, account stated, money had and received, and quantum meruit.

The Yu and Spielman actions were consolidated. During trial, Ikeda and all the Spielman plaintiffs except Instone moved for a directed verdict on Ex'pression's cross-complaints on the ground that their tuition had been paid to Ex'pression by a third party, EJW, which was not a party to the consolidated actions, and that there was no evidence EJW had assigned to Ex'pression its right to collect on the loan amounts due to EJW. The trial court denied the motion.

The jury returned separate special verdicts as to each plaintiff.[5] We here summarize the special verdicts to the extent they are relevant to the issues on appeal.

On plaintiff's claims under section 94877, subdivision (a),[6] the jury was asked to make several findings.

Question No. 9(a): The jury was asked whether, in connection with an agreement for a course of instruction, Ex'pression had presented to plaintiffs "information that was false or misleading relating to the school, to employment opportunities, or to enrollment opportunities in institutions of higher learning after entering into or completing courses offered by the school." *426 The jury answered "[y]es" to this question as to Meador. It answered "[n]o" as to Cochran, Friend, Instone, Navone, Spielman, Clarke, Ho, and Yu.[7]

Question No. 9(b): The jury was asked whether Ex'pression had "[m]ade or caused to be made any statement to [plaintiffs] that was in any manner untrue or misleading, either by actual statement, omission, or intimation." The jury answered "[y]es" to this question as to Cochran, Friend, Instone, Meador, Navone, Spielman, Clarke, Ho, and Yu.

Question No. 9(c): The jury was asked whether Ex'pression had "[e]ngaged in any false, deceptive, misleading, or unfair act with [plaintiffs] in connection with any matter, including Ex'pression's advertising and promotion, the recruitment of students for enrollment in Ex'pression, the offer or sale of a program of instruction, course length, course credits, the withholding of loan or grant funds from a student, training and instruction, the collection of payments, or job placement." The jury answered "[y]es" to this question as to Cochran, Friend, Instone, Meador, Spielman, Clarke, and Ho. It answered "[n]o" as to Navone and Yu.

Question No. 10: The jury was asked whether "any of the acts that [it had] found to have occurred in [its] response to Question No. 9 related to an important fact to [plaintiffs]." The jury answered "[y]es" to this question as to Meador. It answered "[n]o" as to Cochran, Friend, Instone, Navone, Spielman, Clarke, Ho, and Yu, and did not go on to answer the remaining questions.

****791 Question No. 11:** The jury was asked whether plaintiffs "actually rel [ied] on any of the act[s] that [it had] found to have occurred in [its] response to Question No. 9." It answered "[y]es" as to Meador.

Question No. 12: The jury was asked whether plaintiffs' "reliance on any of the acts that [it had] found to have occurred in [its] response to Question No. 9[was] a substantial factor in causing [them] to enroll at, or remain enrolled in, Ex'pression." The jury answered "[n]o" as to Meador.

Ex'pression's Cross–Complaints: On Ex'pression's cross-complaints, the jury found the following plaintiffs had breached their contracts with Ex'pression and that Ex'pression had suffered damages: Cochran (damages of $29,143.24); Friend (damages of $45,273.57); Instone (damages of $32,331.40); Meador (damages of $40,370.41); Navone (damages of $45,382.09); Spielman (damages of $47,381.95); Ho (damages of $41,642.35); Ikeda (damages of $38,857.38); and Yu (damages of $35,929.47).

Plaintiffs took nothing by their complaints, and the trial court awarded damages to Ex'pression as found by the jury.

II. DISCUSSION

A. Abatement of Claims

[1] We first consider Ex'pression's contention that plaintiff's claims have been abated by the repeal of the Reform Act, including section 94877, effective January 1, 2008. (§ 94999; Stats.2004, ch. 740, § 7.)

[2] ***427** The general rule is that " ' "[t]he unconditional repeal of a special remedial statute without a saving clause stops all pending actions where the repeal finds them. If final relief has not been granted before the repeal goes into effect it cannot be granted afterwards, even if a judgment has been entered and the cause is pending on appeal. *The reviewing court must dispose of the case under the law in force when its decision is rendered.*" ' [Citations.]" (*People v. Bradley* (1998) 64 Cal.App.4th 386, 397, 75 Cal.Rptr.2d 244.) However, in 2009, the Legislature enacted section 94809.6 providing that, notwithstanding the repeal of the Reform Act, "any claim or cause of action in any manner based on the act that was commenced on or before June 30, 2007, whether or not reduced to a final judgment, shall be preserved, and any remedy that was or could have been ordered to redress a violation of the act on or before June 30, 2007, may be ordered or maintained thereafter." (§ 94809.6, subd. (a).) Moreover, "[t]he rights, obligations, claims, causes of action, and remedies described in subdivision (a) shall be determined by the provisions of the former Private Postsecondary and Vocational **Education** Reform Act of 1989 in effect on or before June 30, 2007, notwithstanding the inoperative status or repeal of the former [Reform Act]." (*Id.*, subd. (b).) This language is unambiguous. It is clear that the Legislature intended to allow parties who, like plaintiffs here, initiated claims under the Reform Act before June 30, 2007, to continue to maintain those actions.

Ex'pression contends, however, that this result conflicts with Government Code section 9607, which provides: "(a) Except as provided in subdivision (b), no statute or part of a statute, repealed by another statute, is

revived by the repeal of the repealing statute without express words reviving such repealed statute or part of a statute. [¶] (b) If a later enacted statute that deletes or extends the date of termination or repeal of a previously enacted law is *chaptered before such date of termination or repeal,* the terminated or repealed law is revived when the later enacted statute becomes operative." (Italics added.) Ex'pression argues that **792 Education Code section 94809.6 is inconsistent with the italicized portion of Government Code section 9607, subdivision (b) because it was enacted after the effective date of the repeal of the Reform Act. We reject this contention. Education Code section 94809.6 did not "revive[ ]" the Reform Act; rather, the Legislature "preserved" those *claims* under the Reform Act that were pending on or before June 30, 2007. Accordingly, we will consider plaintiffs' appeal on the merits. [8]

***428 B. Elements of Cause of Action Under Section 94877, Subdivision (a)**

[3] Before trial, Ex'pression filed a motion seeking a legal interpretation of the elements necessary to establish plaintiffs' Education Code claims, arguing that in enacting section 94877 the Legislature intended to incorporate the common law of misrepresentation. For purposes of this appeal, the relevant portion of section 94877 is subdivision (a), which provided: "If an institution violates this article [the Waters Act] or Section 94832 or commits an act as set forth in Section 94830 in connection with an agreement for a course of instruction, that agreement shall be unenforceable, and the institution shall refund all consideration paid by or on behalf of the student."

Section 94832, among other things, prohibited private postsecondary educational institutions from making or causing to be made untrue or misleading statements, either by actual statement, omission, or intimation; and from engaging in false, deceptive, misleading, or unfair acts in connection with any matter. (§ 94832, subds. (a) & (b); see also § 94730.) Section 94830 authorized the Bureau to refuse to issue or renew, or to revoke, an institution's approval to operate if the institution had, among other things, presented false or misleading statements to prospective students about the school, employment opportunities, or enrollment opportunities in institutions of higher learning. (§ 94830, subd. (h); see also § 94724.)

The trial court agreed with Ex'pression and, as reflected in the special verdict forms, required plaintiffs to show not only that Ex'pression had made the requisite false or misleading statements, presented false or misleading information, or engaged in false, deceptive, misleading or unfair acts, but also that the acts related to an important fact, and that plaintiffs relied on the acts and were induced by them to enroll or remain enrolled at Ex'pression, in order to prevail on their causes of action under section 94877, subdivision (a). Plaintiffs contend on appeal that the trial court erred in requiring them to show materiality, reliance, and causation in connection with their claims and defenses under section 94877, subdivision (a).

[4] [5] [6] We begin with the fundamental rules of statutory interpretation. "To determine the intent of legislation, we first consult the words themselves, giving them their usual and ordinary meaning. [Citations.] When ' "statutory language is ... clear and unambiguous there is no need for construction, and courts should not indulge in it." ' [Citations.] The plain meaning of words in a ***429** statute may be disregarded only when that meaning is ' "repugnant to the general purview of the act," or for some other compelling reason....' [Citations.]" (*DaFonte v. Up–Right, Inc.* (1992) 2 Cal.4th 593, 601, 7 Cal.Rptr.2d 238, 828 P.2d 140 (*DaFonte*).)

****793** Ex'pression asks us to infuse into the provisions of section 94877, subdivision (a), all of the elements of the common law cause of action for misrepresentation: that is, the elements of materiality, reliance, and causation. But these elements are not included in the plain language of the statute, which is clear and unambiguous: if an institution commits any of the acts in question, the agreement for a course of instruction is unenforceable and the institution must refund all consideration paid "by or on behalf of the student." (§ 94877, subd. (a).) Accordingly, we cannot, absent some compelling reason, add to the statute additional requirements.

This conclusion is bolstered by *Goehring v. Chapman University* (2004) 121 Cal.App.4th 353, 17 Cal.Rptr.3d 39 (*Goehring*). As relevant here, the court in *Goehring* considered whether a private right of action under Business and Professions Code section 6061 was governed by the one-year statute of limitations for "an 'action upon a statute for a penalty or forfeiture' " (Code Civ. Proc., § 340, subd. (a)), or the three-year period for "an 'action upon a liability created by statute, other than a penalty

or forfeiture' " (*id.*, § 338, subd. (a)). (*Goehring*, at p. 374, 17 Cal.Rptr.3d 39.) Business and Professions Code section 6061 required any unaccredited law school to provide a disclosure statement containing certain information and provided: "The disclosure statement required by this section shall be signed by each student, who shall receive as a receipt a copy of his or her signed disclosure statement. If any school does not comply with these requirements, it shall make a full ***430** refund of all fees paid by students." (Bus. & Prof.Code, § 6061, 10th ¶ .) The Court of Appeal noted that a penalty is " ' " ' "any law compelling a defendant to pay a plaintiff other than what is necessary to compensate him [or her] for a legal damage done him [or her] by the former" ' " ' [citations]" (*Goehring*, at p. 386, 17 Cal.Rptr.3d 39), and concluded the purpose of the refund provision of Business and Professions Code section 6061 was "penal in nature, as *actual damage is not an element of the claim. Rather, to obtain a refund of tuition a plaintiff need only show the law school did not timely comply with disclosure requirements* " (*Goehring*, at p. 387, 17 Cal.Rptr.3d 39, italics added).

Ex'pression tries to distinguish *Goehring* on the ground that the jury there found the law school had knowingly and recklessly made false representations with the intent to defraud the plaintiff students, and that the plaintiffs had justifiably relied on the misrepresentations. (*Goehring, supra*, 121 Cal.App.4th at p. 362, 17 Cal.Rptr.3d 39.) These findings, however, were made in connection with the plaintiffs' fraud claims, rather than their statutory cause of action for refund of tuition and fees. (*Ibid.*) They did not form part of the Court of Appeal's reasoning concluding that Business and Professions Code section 6061 was penal in nature and that to obtain a refund, the student need only show that the school did not comply with the disclosure requirements. (*Goehring*, at pp. 386–387, 17 Cal.Rptr.3d 39.)

Ex'pression also contends—and the trial court agreed—that the provisions of section 94877, subdivision (a) are less clearly penal in nature than those of Business and Professions Code section 6061. According to Ex'pression: "[W]hile both statutes involve tuition refunds, [Business and Professions Code s]ection 6061 directly links violation of the statute to the refund.... In contrast, [**Education** Code s]ection 94877(a) ties violation of the referenced Reform Act provisions to the unenforceability of the enrollment agreement, with the refund as the remedy." We find this distinction unpersuasive. Both statutes require the school to refund tuition if it ****794** violates the statutory provisions. Section 94877, subdivision (a)'s additional provision that an agreement for a course of instruction is unenforceable if the institution commits the violations does not change that fact.

Ex'pression relies on *Prudential Home Mortgage Co. v. Superior Court* (1998) 66 Cal.App.4th 1236, 78 Cal.Rptr.2d 566 to argue that section 94877, subdivision (a) does not provide for a penalty; but *Prudential* is inapposite. The court in *Prudential* looked to three factors to determine whether sums imposed under a statute constituted a penalty or forfeiture governed by the one-year-state of limitations or were remedial in nature and governed by a longer limitations period. These factors were (1) whether the statute's language characterizes the sums as a penalty or forfeiture, (2) whether the legislative history refers to the sums as a penalty or forfeiture, and (3) whether the sums are imposed without reference to the actual damage sustained by the plaintiff. (*Prudential*, at pp. 1242–1243, 78 Cal.Rptr.2d 566.) The question before us, however, is not whether to apply the statute of limitations for a penal provision or for a remedial provision; it is whether the Legislature incorporated within section 94877, subdivision (a) a requirement that the plaintiff show the elements of a cause of action for misrepresentation.

[7] Ex'pression also cites authority for the proposition that, as a general rule, statutes should be interpreted in light of common law rules, unless their language clearly shows an intention to depart from those rules. (See *California Assn. of Health Facilities v. Department of Health Services* (1997) 16 Cal.4th 284, 297, 65 Cal.Rptr.2d 872, 940 P.2d 323 (*Health Facilities*).) Under this rule, " '[t]here is a presumption that a statute does not, by implication, repeal the common law.' " (*Ibid.*; see also *Dillingham–Ray Wilson v. City of Los Angeles* (2010) 182 Cal.App.4th 1396, 1407, 106 Cal.Rptr.3d 691.) This unexceptionable principle does not, however, lead to a conclusion that the ***431** Legislature intended to incorporate within section 94877, subdivision (a) the elements of a cause of action for common law fraud. We acknowledge the Legislature's stated intent that one of the purposes of the Waters Act was to prevent harm to students because of the fraudulent, deceptive practices of institutions, and the Legislature's concern for students who have been induced to enroll through misrepresentations. (§ 94850, subds. (b), (c), & (d).)[9]

But this expression of legislative **795 intent does not change the fact that the statute the Legislature actually adopted—section 94877, subdivision (a)—by its terms *does not* require a plaintiff to prove the elements of a cause of action for misrepresentation. We note, further, that the money to be paid under this provision is limited to a refund of tuition paid; the statute does not supplant or implicitly repeal the common law of fraud, which allows for consequential damages, but only adds an additional statutory protection for students. (§ 94877, subd. (d).)

Finally, Ex'pression contends that any interpretation of section 94877, subdivision (a) that does not require a showing of materiality, reliance, and causation could lead to absurd results, for example by requiring a refund even if the only violation were the failure to use a 12–point font type for certain required language in the preenrollment disclosure statement. (§ 94871, subd. (a)(9).) Whether or not a minor deviation from this requirement would support a claim that the institution had not substantially complied, the misrepresentations found to have been made here are not mere technical lapses. (See *Goehring, supra,* 121 Cal.App.4th at pp. 384–386, 17 Cal.Rptr.3d 39.) Moreover, the law provides a limited remedy—a refund of consideration paid by the student—and only if the improper acts were committed in connection *432 with an agreement for a course of instruction. (§ 94877, subd. (a).)[10] In light of this limited remedy, and the statutory purpose of requiring full disclosure and fair dealing (§ 94850, subd. (d)), our interpretation is neither absurd nor " ' "repugnant to the general purview of the act" ' " (*DaFonte, supra,* 2 Cal.4th at p. 601, 7 Cal.Rptr.2d 238, 828 P.2d 140).

Our conclusion in this case is also buttressed by the fact that there are similar statutes containing heightened consumer protections which have been found not to include the elements of common law fraud unless those elements are made express in the law. For example, state laws require that securities sales be "qualified" prior to being offered (Corp.Code, §§ 25110, 25120, 25130) and provide that purchasers of securities that have not been qualified may sue for return of the consideration paid, less any income received, or for damages if the purchaser no longer owns the security (*id.,* § 25503). "[These statutes] create liability affording the immediate purchaser several specific remedies. None of the above sections require scienter, negligence, or plaintiff's reliance. [Citation]." (*Bowden v. Robinson* (1977) 67 Cal.App.3d 705, 712, 136 Cal.Rptr. 871; and see *id.* at p. 714, 136 Cal.Rptr. 871 ["[Corporations Code s]ections 25400, subdivision (d), and 25500 establish a statutory cause of action for fraud, however, conspicuously avoiding the requirement of 'actual reliance.' [Citation.] **796 The Legislature is again expressing its intention to afford the victims of securities fraud with a remedy without the formidable task of proving common law fraud."].)

The Legislature is fully capable of expressing in the statutory language those elements required to be proved in order to secure the statutory remedy. (See, e.g., Corp.Code, § 25401 [making unlawful an offer to sell or buy a security by means of a communication that includes "an untrue statement of a *material* fact" (italics added)].) Perhaps the most salient example of this is found in the recent amendment to the unfair competition law (Bus. & Prof.Code, § 17200 et seq.) (UCL). "Before the November 2004 General Election, when the voters approved Proposition 64, California courts consistently held that liability for restitution under the UCL could be imposed against a defendant without any individualized proof of causation or injury; the *433 plaintiff needed only to show that the defendant engaged in a practice that was unlawful, unfair, or fraudulent and that the defendant may have acquired money or property by means of that practice. [Citations.] Proposition 64 changed this. It amended the UCL to provide that a private action for relief may be maintained only if the person bringing the action 'has suffered injury in fact and has lost money or property as a result of the unfair competition.' (Bus. & Prof.Code, § 17204.)" (*Steroid Hormone Product Cases* (2010) 181 Cal.App.4th 145, 154, 104 Cal.Rptr.3d 329.)

In sum, whether or not we are comfortable with the result, we can find nothing in the statutes under consideration that would invite or countenance the addition of elements that are not contained in the plain language, particularly where the law expressly states that "[t]he remedies provided ... supplement, but do not supplant, the remedies provided under other provisions of law." (§ 94877, subd. (d).)[11]

The question of the remedy remains. Plaintiffs Clarke, Ho, Ikeda, and Yu ask us to direct the trial court to enter judgment in their favor on their claims under section 94877, subdivision (a). As to Clarke, Ho, and Yu, however, the jury found against each of these plaintiffs on the question of materiality. It therefore had no

occasion to reach the factual issues related to whether their causes of action were barred by the applicable statute of limitations, under which an action must be brought "within three years of the discovery of the facts constituting grounds for commencing the action." (§ 94877, subd. (e).)[12] Accordingly, rather than directing the trial court to enter judgment on the remaining **797 causes of action for violation of section 94877, subdivision (a), we shall remand to the trial court for appropriate further proceedings.

C.–D.[**]

*434 III. DISPOSITION

The judgment is reversed as to the claims and defenses of Cochran, Friend, Instone, Meador, Spielman, Clarke, Ho, Navone, and Yu under section 94877, subdivision (a), and as to Ikeda's defense to the cross-complaint under section 94877, subdivision (a). In all other respects, the judgment is affirmed. The matter is remanded for further proceedings consistent with this opinion. The parties shall bear their own costs on appeal.

We concur: RUVOLO, P.J., and SEPULVEDA, J.

All Citations

191 Cal.App.4th 420, 120 Cal.Rptr.3d 787, 264 Ed. Law Rep. 288, 11 Cal. Daily Op. Serv. 17, 2011 Daily Journal D.A.R. 74

Footnotes

* Pursuant to California Rules of Court, rules 8.1105(b) and 8.1110, this opinion is certified for publication with the exception of parts II.C. and II.D.

1 In the unpublished portion of this opinion, we reject plaintiffs' contentions regarding the statute of limitations and the denial of their motions for directed verdict.

2 All undesignated statutory references are to the **Education** Code.

3 The Waters Act was encompassed within the Private Postsecondary and Vocational **Education** Reform Act of 1989 (former § 94700 et seq.) (the Reform Act). The Reform Act became inoperative as of July 1, 2007, and was repealed as of January 1, 2008. (Former § 94999; Stats.2004, ch. 740, § 7.)

4 The trial court also disposed of other claims. We shall discuss only the claims relevant to the issues raised on appeal.

5 It appears that Morales and Elias were dismissed before trial; neither is a party to this appeal.

6 Section 94877, subdivision (a) provided: "If an institution violates this article or Section 94832 or commits an act as set forth in Section 94830 in connection with an agreement for a course of instruction, that agreement shall be unenforceable, and the institution shall refund all consideration paid by or on behalf of the student."

7 Ikeda asserted a defense under the **Education** Code to Ex'pression's claim for breach of contract; on this defense, the jury found Ex'pression made an untrue or misleading statement, but that it did not relate to a fact that was important to him.

8 On August 20, 2009, Ex'pression moved to dismiss these appeals on the ground they had been abated by the repeal of the Reform Act. By separate order, we deny Ex'pression's motion to dismiss these appeals.

9 In section 94850, subdivision (b), the Legislature declared that "students have been substantially harmed and the public perception of reputable institutions has been damaged because of the fraudulent, deceptive, and unfair conduct of some institutions that offer courses of instruction for a term of two years or less that are supposed to prepare students for employment in various occupations. Students have been induced to enroll in these schools through various misrepresentations including misrepresentations related to the quality of **education**, the availability and quality of equipment and materials, the language of instruction and employment and salary opportunities...." The Legislature also found that "[s]tudents who leave schools before the completion of instruction, often because of misrepresentations and inadequate instruction, do not receive adequate refunds of tuition for the instruction not received...." (*Id.*, subd. (c).) The Legislature declared: "(d) It is the intent and purpose of this article to protect students and reputable institutions, ensure appropriate state control of business and operational standards, ensure minimum standards for educational quality, prohibit misrepresentations, require full disclosures, prohibit unfair dealing, and protect student rights. It is the intent and purpose of this article to save millions of dollars of taxpayer's funds from being misused to underwrite the activities of institutions that depart from the standards of fair dealing and the requirements of this article. [¶] (e) *This article shall be liberally construed to effectuate its intent and achieve its purposes.*" (*Id.*, italics added.)

10 A broader remedy was provided by section 94877, subdivision (b), under which "a student may bring an action for a violation of this article or Section 94832 or an institution's failure to perform its legal obligations and, upon prevailing, shall be entitled to the recovery of damages, equitable relief, and any other relief authorized by this article, and reasonable attorney's fees and costs." As to the claims of the plaintiffs who asserted a cause of action under this provision, the jury was asked whether Ex'pression had committed the predicate acts (including making false and misleading statements); whether the acts related to an important fact; whether the plaintiffs actually relied on the acts; whether they were harmed; and whether their reliance was a substantial factor in causing the harm. There is no contention that in order to show *damages* under section 94877, subdivision (b), plaintiffs were not required to show materiality, reliance, and causation.

11 This provision also negates Ex'pression's contention that the **Education** Code provisions must incorporate the common law elements of fraud because statutes " 'should be construed to avoid conflict with common law rules' " (*Health Facilities, supra,* 16 Cal.4th at p. 297, 65 Cal.Rptr.2d 872, 940 P.2d 323), or because "[t]here is a presumption that a statute does not, by implication, repeal the common law" (*People v. Zikorus* (1983) 150 Cal.App.3d 324, 330, 197 Cal.Rptr. 509). Obviously, subdivision (d) of section 94877 makes clear that the remedy provided neither conflicts with nor repeals remedies available under any common law causes of action.

12 As to Ikeda, the procedural posture is different. The trial court had sustained without leave to amend Ex'pression's demurrer as to his cause of action for violation of section 94877, subdivision (a). The jury was asked to decide whether Ex'pression had violated this statute as to Ikeda, but only in order to decide his affirmative defense to Ex'pression's cause of action for breach of contract. As we are remanding for further proceedings in connection with the other plaintiffs' claims under section 94877, subdivision (a), we will likewise remand as to Ikeda for further proceedings consistent with the views expressed in this opinion.

** See footnote *, *ante*.

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168 So.3d 468
Court of Appeal of Louisiana,
First Circuit.

LOUISIANA STATE UNIVERSITY SYSTEM RESEARCH & TECHNOLOGY FOUNDATION
and LAETC Management Company, L.L.C.
v.
QYNTESSA BIOLOGICS, L.L.C.

No. 2014 CA 0311.
|
Dec. 12, 2014.

Synopsis

Background: Following audit of limited liability company's (LLC) records pertaining to funds paid to LLC by university research and technology foundation and its subsidiary pursuant to consulting service agreements for design and construction of clinical manufacturing facility, foundation and its subsidiary filed petition against LLC and its sole member, asserting claims of breach of contract, intentional interference with contract and with right to audit, unjust enrichment, detrimental reliance, fraud, and spoliation. The 19th Judicial District Court, Parish of East Baton Rouge, No. C572458, Kay Bates, J., granted foundation and subsidiary summary judgment. LLC and member appealed.

Holdings: The Court of Appeal, McDonald, J., held that:

[1] member owed foundation and subsidiary fiduciary duty, and

[2] member fraudulently enticed foundation and subsidiary into entering consulting service agreements.

Affirmed and remanded.

Crain, J., concurred and assigned reason.

West Headnotes (8)

[1] Judgment

Absence of issue of fact

Because it is the applicable substantive law that determines materiality, whether particular fact in dispute is material, for purposes of summary judgment, can be seen only in light of substantive law applicable to the case. LSA–C.C.P. art. 966.

Cases that cite this headnote

[2] Fraud

Duty to disclose facts

To find fraud from silence or suppression of the truth, there must exist duty to speak or disclose information. LSA–C.C. art. 1953.

Cases that cite this headnote

[3] Fraud

Duty to disclose facts

Whether one party owes another duty to speak, as required to find fraud from silence or suppression of the truth, depends on nature of relationship between parties and nature of information allegedly suppressed. LSA–C.C. art. 1953.

Cases that cite this headnote

[4] Fraud

Fiduciary or confidential relations

Although not every contractual relationship involves fiduciary relationship, defining characteristic of the latter is special relationship of confidence or trust imposed by one in another who undertakes to act primarily for the benefit of principal in a particular endeavor.

1 Cases that cite this headnote

[5] Fraud

Duty to disclose facts

Fiduciary cannot further his own interests and enjoy fruits of advantage of such relationship and must make full disclosure of all material

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facts surrounding transaction that might affect decision of his principal.

Cases that cite this headnote

[6] **Fraud**
Duty to disclose facts

Sole member of limited liability company (LLC), which received funds from **university** research and technology foundation and its subsidiary, pursuant to consulting service agreements, to design and construct clinical manufacturing facility, owed foundation and its subsidiary fiduciary duty to disclose all material facts concerning terms of the consulting service agreements with LLC, as required to support finding of **fraud** based on silence or suppression of the truth; during all but the last few months of the agreements, sole member of LLC was also member of foundation's board of directors, and foundation was sole owner of its subsidiary. LSA–C.C. art. 1953; LSA–R.S. 12:91(A), 12:226(A).

Cases that cite this headnote

[7] **Corporations and Business Organizations**
Conflicts of interest and dealing with corporation, shareholders, or members

Corporations and Business Organizations
Contracts and indebtedness

Limited liability company's (LLC) sole member, who was also member of board of directors for **university** research and technology foundation, fraudulently enticed the foundation and its subsidiary into entering consulting service agreements with LLC to design and construct clinical manufacturing facility, such that foundation and its subsidiary were allowed to rescind the agreements; member's failure to disclose LLC's 60% profit margin on the consulting service agreements was a suppression of the truth made with intention of taking unjust advantage of foundation and its subsidiary or to cause loss or inconvenience to them, in violation of member's fiduciary duty to foundation to disclose all material facts concerning terms of agreements. LSA–C.C. arts. 1948, 1953–1955; LSA–R.S. 12:91(A), 12:226(A).

Cases that cite this headnote

[8] **Corporations and Business Organizations**
In general;nature and status

Limited liability company (LLC) is a separate legal entity from its members.

1 Cases that cite this headnote

Attorneys and Law Firms

*470 Lee C. Kantrow, Richard F. Zimmerman, Jr., Randal J. Robert, W. Scott Keaty, Baton Rouge, LA, for Plaintiff/Appellee, Louisiana State **University** System Research & Technology Foundation and LAETC Management Company, L.L.C.

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Rodney A. Ramsey John P. Murrill, Baton Rouge, LA, for Defendant/Appellee, Board of Supervisors of Louisiana State **University** Agricultural & Mechanical **College**, including the Louisiana State **University** System and its Office of Internal Audit, P. Raymond Lamonica, Dr. Carolyn Hargrave and Carla Fishman.

Before PARRO, McDONALD, and CRAIN, JJ.

Opinion

McDONALD, J.

2 In this appeal, Qyntessa Biologics, L.L.C. (Qyntessa), and its sole member, Steve E. Moye, challenge a summary judgment against them and in favor of the Louisiana State **University System Research and Technology Foundation (Foundation) and its subsidiary, LAETC Management Company, L.L.C. (LAETC). In rendering the summary judgment, the trial court determined the Foundation and LAETC were entitled to rescission of four consulting services agreements to which the Foundation, LAETC, and Qyntessa were

parties, because Mr. Moye had fraudulently enticed the Foundation and LAETC into entering the agreements. For the following reasons, we affirm and remand.

FACTUAL AND PROCEDURAL BACKGROUND

The Foundation is a nonprofit Louisiana corporation with its principal office located at the Louisiana Emerging Technology Center (LETC) on the campus of Louisiana State University in Baton Rouge, Louisiana. The LETC serves small and startup businesses focused on developing and commercializing university technologies. LAETC is a wholly-owned subsidiary of the Foundation and the property manager of LETC. From 2005 through 2008, pursuant to cooperative endeavor agreements (CEAs), the Louisiana Department of Economic Development (LDED) provided funds to LAETC to operate LETC and to subcontract with Qyntessa for the start up and operation of a clinical manufacturing facility (CMF) within the LETC. In turn, from July 2005 through June 2008, pursuant to four consulting services agreements (CSAs), the Foundation and LAETC paid Qyntessa $4,810,000 of the LDED funds for Qyntessa's services in the design and construction of the CMF. [1] Qyntessa is a *471 limited liability company and Mr. Moye is its sole member. Additionally, from some time in 2002 through March 1, 2008, Mr. Moye was also a member of the Foundation's board of directors.

In August of 2008, with concerns as to whether the LDED funds had been properly used, and after receiving less than full disclosure from Qyntessa, the Foundation and LAETC initiated a formal audit of Qyntessa's records. Dissatisfied with **3 Qyntessa's level of cooperation, in November 2008, the Foundation and LAETC filed a petition for audit and declaratory judgment against Qyntessa. Qyntessa answered the petition and filed a reconventional demand against LAETC for amounts allegedly due under the 2007 CSA. [2] Ultimately, the trial court issued a judgment declaring that the Foundation and LAETC were entitled to audit the records and accounts of Qyntessa as expressly authorized by the four CSAs. This court affirmed that judgment on appeal. *Louisiana State University System Research and Technology Foundation and LAETC Management Company, L.L.C. v. Qyntessa Biologics, L.L.C.*, 09–1479 (La.App. 1 Cir. 4/15/10), 2010 WL 1509486 (unpublished opinion), *writ denied*, 10–1060 (La.9/3/10), 44 So.3d 692.

The Foundation and LAETC then hired an outside accounting firm, which conducted the Qyntessa audit beginning in 2010 and continuing through 2012. After receiving information from the audit, the Foundation and LAETC twice amended their petition, adding Mr. Moye as a defendant and asserting claims of breach of contract, intentional interference with contract and with the right to audit, unjust enrichment, detrimental reliance, fraud, and spoliation. Qyntessa and Mr. Moye answered the amended petitions and amended their reconventional demand to assert claims of defamation, libel, and slander against the Foundation and LAETC. [3]

In July 2013, the Foundation and LAETC filed a motion for summary judgment against Qyntessa and Mr. Moye, claiming they were fraudulently enticed into entering the four CSAs and seeking rescission of the CSAs, damages, and attorney fees. In support of their motion, the Foundation and LAETC submitted documentation indicating that over $2,900,000 of the $4,810,000 paid to Qyntessa under the four CSAs, amounting to 60 percent of the total sum paid, was used to pay Mr. Moye's salary, personal expenses, and/or taken as profit. By way of illustration, the summary judgment evidence demonstrated that, from the funds paid to Qyntessa under the four **4 CSAs, the following payments were made from Qyntessa's account: Mr. Moye received $910,897.68 in salary; an interior decorator business, Beth Claybourn, was paid $176,121.07 for furnishings for Mr. Moye's residence; a jeweler, Darakjian Jewelers, was paid $152,150 for a man's watch; a jeweler, Shapur Mazaffarian Fine Jewelry, was paid $85,000; a men's watch vendor, Tourneau, was paid $15,024; three home audio and entertainment vendors, Ne Plus *472 Ultra, Audio Resources, and Wilson Audio, were paid $92,207.50, $36,530, and $7,050.64, respectively; and two men's clothing stores, George Bass and Stanley Korshak, were paid $17,489.05 and $20,745, respectively.

Qyntessa and Mr. Moye opposed the summary judgment, claiming they complied with the terms of the CSAs, were not prohibited from profiting by the terms of CSAs, nor required to disclose Qyntessa's profit margin. Further, they argued that Qyntessa fulfilled all terms of the four CSAs without questions or concerns about the work it performed. Also, they submitted evidence showing that, during the three years the CSAs were in place, Mr. Arthur Cooper, the Foundation's CEO

and LAETC's manager, never questioned, but instead approved, Qyntessa's budget submissions, as evidenced by his monthly certifications to the LDED that LAETC's cost reports and requests for reimbursement for the CMF contract were true and correct, had been actually incurred, and that reimbursements were due.

After a hearing, the trial court signed a judgment on December 6, 2013, granting the summary judgment in favor of the Foundation and LAETC, and stating:

> (1) Mr. Moye had a duty to disclose to the Foundation and LAETC all material facts concerning the terms of the four Consulting Services Agreements with Qyntessa, and (2) the Foundation and LAETC were fraudulently enticed into entering into the four Consulting Services Agreements with Qyntessa and thus are entitled to rescission thereof as well as damages and attorney's fees to be proven.

Qyntessa and Mr. Moye now appeal and contend the trial court erred in granting the summary judgment, because: (1) Mr. Moye had no duty to disclose all material facts concerning the terms of the four CSAs to both the Foundation and LAETC; (2) the evidence did not support a finding that Qyntessa and Mr. Moye fraudulently enticed the Foundation and LAETC into entering the CSAs; (3) the CSAs did not require Qyntessa to disclose its profits or payment of profits/draws to Mr. Moye; and (4) Mr. Moye did not **5 submit budgets containing inaccurate information and/or omitting pertinent information, as the record clearly shows the budgets were created with the assistance of Mr. Cooper.[4]

DISCUSSION

[1] An appellate court reviews a trial court's decision to grant a motion for summary judgment de novo, using the same criteria that govern the trial court's consideration of whether summary judgment is appropriate. *Smith v. Our Lady of the Lake Hospital, Inc.*, 93–2512 (La.7/5/94), 639 So.2d 730, 750. The motion should be granted only if the pleadings, depositions, answers to interrogatories, and admissions, together with the affidavits, if any, show there is no genuine issue as to material fact and that the mover is entitled to judgment as a matter of law. LSA–C.C.P. art. 966(B)(2);[5] *George S. May International Company v. Arrowpoint Capital Corporation*, 11–1865 (La.App. 1 Cir. 8/10/12), 97 So.3d 1167, 1171. Although summary judgments are now favored, factual inferences reasonably drawn from the *473 evidence must be construed in favor of the party opposing the motion, and all doubt must be resolved in the opponent's favor. *Willis v. Medders*, 00–2507 (La.12/8/00), 775 So.2d 1049, 1050. Because it is the applicable substantive law that determines materiality, whether a particular fact in dispute is material, for purposes of summary judgment, can be seen only in light of the substantive law applicable to the case. *Gaspard v. Graves*, 05–1042 (La.App. 1 Cir. 3/29/06), 934 So.2d 158, 160, *writs denied*, 06–0882 and 06–0958 (La.6/16/06), 929 So.2d 1286 and 1289. The substantive law applicable in this case is the law of conventional obligations, or contracts, found in **Title IV** of Book III of the Louisiana Civil Code.

A contract is an agreement by two or more parties whereby obligations are created, modified, or extinguished. LSA–C.C. art. 1906. A contract is formed by the **6 consent of the parties established through offer and acceptance. LSA–C.C. art. 1927. Consent to a contract may be vitiated by error, **fraud**, or duress. LSA–C.C. art. 1948. In this case, the trial court found that the Foundation's consent in entering into the 2005 CSA with Qyntessa, and LAETC's consent in entering into the 2006, 2007, and 2008 CSAs with Qyntessa, was vitiated by Mr. Moye's **fraud**. **Fraud** is a misrepresentation or a suppression of the truth made with the intention either to obtain an unjust advantage for one party or to cause a loss or inconvenience to the other. **Fraud** may also result from silence or inaction. LSA–C.C. art. 1953. **Fraud** does not vitiate consent when the party against whom the **fraud** was directed could have ascertained the truth without difficulty, inconvenience, or special skill. This exception does not apply, however, when a relation of confidence has reasonably induced a party to rely on the other's assertions or representations. LSA–C.C. art. 1954. Error induced by **fraud** need not concern the cause of the obligation to vitiate consent, but it must concern a circumstance that has substantially influenced that consent. LSA–C.C. art. 1955. *See Shelton v. Standard/700 Associates*, 01–0587 (La.10/16/01), 798 So.2d 60, 64.

Summary judgment is seldom appropriate for determinations based on subjective facts of intent, motive, malice, good faith, or knowledge. *Jones v. Estate of Santiago*, 03–1424 (La.4/14/04), 870 So.2d 1002, 1006; *Biggs v. Cancienne*, 12–0187 (La.App. 1 Cir. 9/21/12), 111 So.3d 6, 10; *Eskind v. Marcel*, 06–0369, 06–1185 (La.App. 1 Cir. 12/28/06), 951 So.2d 289, 292. Nonetheless, Louisiana courts have recognized that, while rare, summary judgment may be granted on subjective intent issues when no issue of material fact exists concerning the pertinent intent. *Jones*, 870 So.2d at 1006–07; *see Romano v. Altentaler*, 11–0303 (La.App. 1 Cir. 9/14/11), 77 So.3d 282, 284. While the burden of proof on a motion for summary judgment remains with the movant, **fraud** may be established by circumstantial evidence. LSA–C.C.P. art. 966(C)(2); LSA–C.C. art. 1957.

There is no dispute that the first CSA between the Foundation and Qyntessa and the three subsequent CSAs between LAETC and Qyntessa constituted contracts whereby the parties consented to be bound by certain obligations. See ****7** LSA–C.C. arts. 1906, 1927. Basically, the Foundation and LAETC agreed to pay Qyntessa a certain sum, to be paid with LDED funds, and Qyntessa agreed to provide consulting services for the establishment and operation of the CMF within the LETC. It is also undisputed that 60 percent of the money paid to Qyntessa was not used for the establishment and operation of the CMF, but rather was used for Mr. Moye's personal benefit. The relevant inquiry is whether the facts indisputably establish that Mr. Moye's failure to disclose ***474** Qyntessa's 60 percent profit margin was a suppression of the truth made by him with the intention of taking an unjust advantage of the Foundation and LAETC or to cause a loss or inconvenience to them. *See* LSA–C.C. art. 1953.

[2] [3] [4] [5] To find **fraud** from silence or suppression of the truth, there must exist a duty to speak or disclose information. *Greene v. Gulf Coast Bank*, 593 So.2d 630, 632 (La.1992); *Terrebonne Concrete, LLC v. CEC Enterprises, LLC*, 11–0072–0079 (La.App. 1 Cir. 8/17/11), 76 So.3d 502, 509, *writ denied*, 11–2021 (La.11/18/11), 75 So.3d 464. Whether one party owes another a duty to speak depends on the nature of the relationship between the parties and the nature of the information allegedly suppressed. *Allstate Insurance Company v. Community Health Center, Inc.*, No. 08–810, 2014 WL 1689701 (M.D.La. Apr. 29, 2014) (slip opinion), *citing Greene*, 593 So.2d at 632. It has long been held that the duty to disclose exists where the parties stand in some confidential or fiduciary relation to one another. *Bunge Corporation v. GATX Corporation*, 557 So.2d 1376, 1383–84 (La.1990).[6] Although not every contractual relationship involves a fiduciary relationship, the defining characteristic of the latter is a special relationship of confidence or trust imposed by one in another who undertakes to act primarily for the benefit of the principal in a particular endeavor. *Terrebonne Concrete, LLC*, 76 So.3d at 509. A fiduciary cannot further his own interests and enjoy the fruits of an advantage of such a relationship and must make a full disclosure of all material facts surrounding the transaction that might affect the decision of his principal. *Id.*

[6] [7] **8 In this case, during all but the last few months of the four CSAs, Mr. Moye was a member of the Foundation's board of directors; thus, he owed the Foundation a fiduciary duty. See LSA–R.S. 12:91(A) and 12:226(A); *Terrebonne Concrete, LLC*, 76 So.3d at 509. And, although Mr. Moye was not a member of LAETC's board of directors, the trial court determined that he "had a duty to disclose to the Foundation *and* LAETC all material facts concerning the terms of the four [CSAs] with Qyntessa." (Emphasis added.) Given the Foundation's long-term relationship with Mr. Moye, its status as the sole owner of its subsidiary, LAETC, and Mr. Moye's status as the sole member of Qyntessa, we agree with the trial court.[7] As a fiduciary, Mr. Moye was prohibited from furthering his own interests at the expense of the Foundation and LAETC. He was required to make a full disclosure of all material facts surrounding the CSAs that might affect the decisions of the Foundation and LAETC. *See Terrebonne Concrete, LLC*, 76 So.3d at 510.

***475** In conjunction with the CSAs, Mr. Moye submitted Qyntessa's annual budgets to Mr. Cooper, LAETC's manager. These budgets included detailed figures for Qyntessa's start up and operating expenses for the CMF, such as employee salaries; facility expenses; professional services; consultant fees; equipment, lab, and office expenses; and travel and training expenses. None of the budgets listed a salary figure for Mr. Moye (although other Qyntessa employee salaries were listed) or the measure of profit to be taken by Qyntessa. Mr. Moye does not dispute that he personally benefited from 60 percent of the funds paid to Qyntessa under the four CSAs. But, as he continually stated at his deposition, the CSAs did

not require that Qyntessa provide this information and Qyntessa was entitled to make a profit. Admittedly, a reasonable salary to Mr. Moye and a reasonable profit to Qyntessa would not have been objectionable under the CSAs. However, we conclude that, had the Foundation and LAETC known that Mr. Moye would use 60 percent of the LDED funds paid to Qyntessa to personally benefit **9 himself, rather than to further the establishment and operation of the CMF, then the Foundation and LAETC would not have entered into the CSAs with Qyntessa. *See* LSA–C.C. art. 1955. It is clear that Mr. Moye's failure to disclose Qyntessa's 60 percent profit margin was a suppression of the truth by him with the intention of taking an unjust advantage of the Foundation and LAETC. *See* LSA–C.C. art. 1953. Thus, despite the rare nature of summary judgments on subjective intent issues, the trial court did not err in finding that Mr. Moye fraudulently enticed the Foundation and LAETC into entering the CSAs nor in granting summary judgment allowing rescission of the CSAs.

[8] The party against whom rescission is granted because of **fraud** is liable for damages and attorney fees. LSA–C.C. art. 1958. *See Stutts v. Melton*, 13–0557 (La.10/15/13), 130 So.3d 808, 815. [8] Thus, we will remand this matter to the trial court for a determination of all outstanding issues.

CONCLUSION

For these reasons, we affirm the December 6, 2013 judgment, granting summary judgment in favor of the Foundation and LAETC. This matter is remanded to the trial court for further proceedings consistent with this opinion. Costs of this appeal are assessed to Qyntessa and Steve E. Moye.

AFFIRMED; REMANDED.

CRAIN, J., concurs and assign reason.

CRAIN, J. concurs.

**1 I concur in affirming the summary judgment because the undisputed facts establish that Qyntessa Biologics, L.L.C., represented by its sole member, Steve E. Moye, suppressed the truth with the intention of obtaining an unjust advantage when the parties entered the subject consulting service agreements. *See* La. Civ.Code art. 1953. The parties do not dispute that the agreed "compensation" under the agreements was a publicly funded *subsidy* intended to cover any financial losses or deficit incurred in the operation of the clinical manufacturing facility during the term of each agreement. The parties also *476 do not dispute that Qyntessa was required to submit an annual budget for the facility. Those budgets consistently projected substantial operating losses or deficits, which were then used by the Louisiana Department of Economic Development, through the LSU System Research and Technology Foundation and its subsidiary, LAETC Management Company, to determine the "compensation" or subsidy. The budgets did not reflect a salary for Moye, or any other anticipated distribution of a "profit" to Moye. This omission resulted in a misrepresentation of the facts by Qyntessa consistently overstating the necessary expenses for operating the facility.

According to Qyntessa's budgets, the facility's cumulative operational deficit for the three year period covered by the agreements was $5,298,000. In reliance on those figures, Qyntessa was paid the "compensation" amount of $4,810,000. During that same period of time and from these same funds, Moye used what is now referred to as Qyntessa's "profit" to pay himself undisclosed salaries totaling in excess of $800,000, and to fund undisclosed lavish expenditures for his personal benefit.

Qyntessa's explanation that the budgets were merely *pro forma* projections ignores that Qyntessa continued to submit monthly invoices requesting a *pro rata* distribution of the subsidy, which invoice amounts were calculated using the agreed compensation amounts set forth in the agreements, and which agreed compensation amounts were derived from the budgets. At the same time Qyntessa failed to disclose that the invoice amount was either not needed, or was more than was needed, for Qyntessa to avoid an operational loss for the facility. The assertion that the agreements did not prohibit Qyntessa from making a "profit" simply disregards the undisputed fact that the distribution of the agreed compensation amount was based upon Qyntessa's representations that the clinical manufacturing facility was generating *losses, not profits.*

Through the projected annual budgets, Qyntessa publicly represented that the clinical manufacturing facility was

losing money—thus ensuring the continuance of the subsidy under the agreements—while privately Moye treated a significant portion of the subsidy as "profits" for his personal use and benefit. The payments to Moye were neither disclosed nor determinable from the budgets. By failing to reveal completely the source of the operational losses (i.e., the payments to Moye), Qyntessa's budgets misrepresented material facts. Based upon these undisputed facts, we are left with only one reasonable conclusion, that the truth regarding the payments to Moye was suppressed by Qyntessa with the intention to obtain an unjust advantage. Therefore, the Foundation and LAETC were fraudulently induced into entering into the agreements, and summary judgment was appropriate. *See* La. Civ.Code art. 1953.

All Citations

168 So.3d 468, 320 Ed. Law Rep. 522, 2014-0311 (La.App. 1 Cir. 12/12/14)

Footnotes

1 The Foundation and LAETC served as "pass through" entities for the operating funds provided by the LDED and paid to Qyntessa for the CMF. The four CSAs provided payment to Qyntessa as follows: the July 1 through December 31, 2005 CSA between the Foundation and Qyntessa for $600,000; the January 1 through June 30, 2006 CSA between LAETC and Qyntessa for $660,000; the July 1 through June 30, 2007 CSA between LAETC and Qyntessa for $1,680,000; and the July 1 through June 30, 2008 CSA between LAETC and Qyntessa for $2,040,000.

2 Qyntessa also filed a third party demand against LSU, the LSU Systems Office and Office of Internal Audit, P. Raymond Lamonica, Dr. Carolyn Hargrave, and Carla Fishman. The third party demands were later dismissed.

3 Qyntessa's and Mr. Moye's defamation claim was later dismissed.

4 Although this opinion does not address each assignment of error individually, it disposes of all issues raised.

5 Louisiana Code of Civil Procedure article 966 was amended in 2013 and again in 2014. The amendments are not implicated in the issues presented in this appeal. *See* 2013 La. Acts, No. 391, § 1, effective August 1, 2013, and 2014 La. Acts, No. 187, § 1, effective August 1, 2014.

6 The confidential relationship is not restricted to any specific association of the parties. While the most frequent illustrations are those of trustee and beneficiary, attorney and client, parent and child, or husband and wife, a confidential relationship also embraces partners and co-partners, principal and agent, master and servant, physician and patient, and generally all persons who are associated by any relation of trust and confidence. (Citation omitted.) *Bunge,* 557 So.2d at 1384, n. 4.

7 Louisiana courts examine whether there is a duty to disclose on a case-by-case basis, and this determination is a legal question. *Mose v. Keybank National Association*, 464 Fed.Appx. 260 (5 Cir.2012) (unpublished opinion), *citing Barrie v. V.P. Exterminators, Inc.*, 625 So.2d 1007, 1016 (La.1993); *Terrebonne Concrete, LLC,* 76 So.3d at 509. Even if Mr. Moye did not independently owe LAETC a fiduciary duty, he would arguably still owe LAETC a duty of full disclosure arising from the parties' relation of confidence. *Accord Skannal v. Bamburg,* 44,820 (La.App. 2 Cir. 1/27/10), 33 So.3d 227, 238, *writ denied* 10–0707 (La.5/28/10), 36 So.3d 254.

8 A Louisiana limited liability company is a separate legal entity from its members. *Charming Charlie, Inc. v. Perkins Rowe Associates, L.L.C.*, 11–2254 (La.App. 1 Cir. 7/10/12), 97 So.3d 595, 598. Absent proof of **fraud**, members of a limited liability company generally may not be assessed with personal liability for the debts and obligations of their limited liability companies to third parties. *See* LSA–R.S. 12:1320; *Charming Charlie, Inc.*, 97 So.3d at 598.

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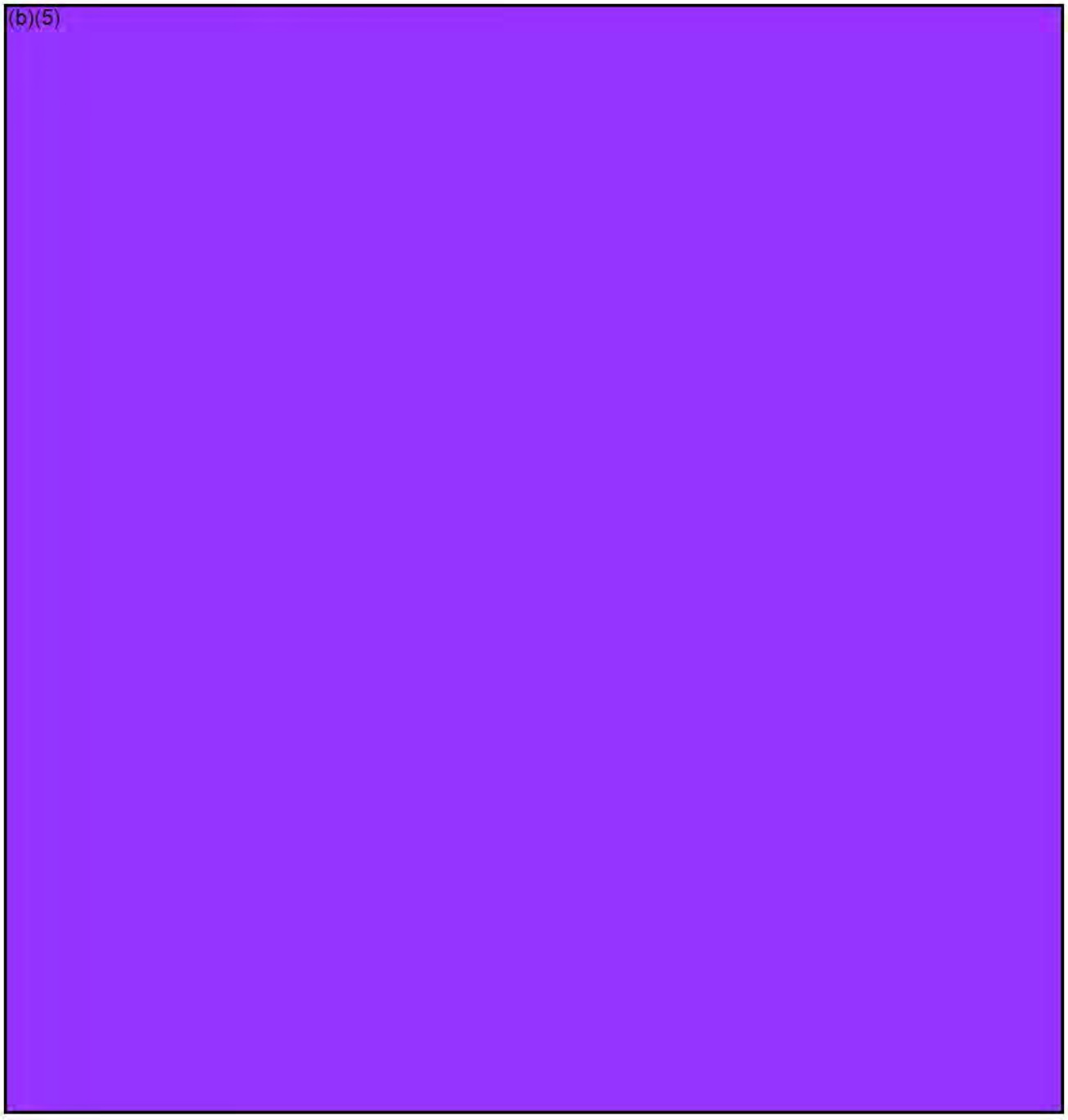
Borrower Defense Data Group Meeting Agenda

Location: 6C101

Date: July 26, 2017

Time: 2:00 pm – 3:00 pm

(b)(5)



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Withheld pursuant to exemption

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